

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, June 23, 2015  
5:00 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance – Board Room

President Chris Thompson called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:01 p.m. and he led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Lynn Thornley

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Mrs. Emy Flores, Mrs. Susan Hume

Recess to Closed Session – Agenda

At 5:02 p.m., the Board recessed to Closed Session for: • Conference with Legal Counsel – Existing litigation – Government Code Section 54956.9(d)(1); One (1) Case, Case No: 30-2014-00737610-CU-CR-CJC.

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thompson reconvened the Board Meeting at 6:09 p.m. and Dr. Mathew Barnett, Director of Educational Services, led the pledge of allegiance to the flag. There was no report from closed session.

Introductions/Recognitions

Fritz Heirich of ASCIP (the Alliance for Schools for Cooperative Insurance Programs - the District's insurance JPA) presented the "Loss Control Pays" award to the District. Recognizing FSD's "culture of safety", Mr. Heirich saluted the District for its proactive approach of risk assessment and training that promotes safety and prevents accidents before they happen. Mr. Heirich also applauded District Risk Manager Laurie Bruneau for her leadership in keeping the District's students and staff safe.

Public Comments

No public comments.

Superintendent's Report

He congratulated the following schools for being named the 2014 CBEE Star Schools: Richman School and Ladera Vista Junior High School (recognition given to high poverty, high performing, achievement gap closing schools) and 2014 CBEE Scholar Schools: Acacia School, Beechwood School, Laguna Road School and Robert C. Fisler School (recognition given to high performing schools without significant levels of low-income students).

Information from the Board of Trustees

President Thompson- He attended, along with Robin Gilligan, Hermosa Drive School Principal, the City of Fullerton Council Meeting. The Fullerton School District recognized the Anaheim Ducks and presented a framed student artwork. The City of Fullerton presented the Ducks a proclamation. (*Anaheim Ducks have partnered with Hermosa Drive School*).

Trustee Sugarman- She visited Hermosa Drive School and the GATE summer program and was very impressed with the level of learning. She also shared the Fullerton Education Foundation (previously named the Fullerton Education Foundation) offers any PTA or school organization, seeking a non-profit status or seeking to become a foundation, the ability to apply for this status through the Fullerton Education Foundation. The Fullerton Education Foundation is able to cover the cost of application fees.

Trustee Berryman – She thanked those who attended the current Board meeting. She gave kudos to Susan Hume, Assistant Superintendent of Business Services, and her staff for receiving the "Loss Control Pays" award. She stated parents entrust their children to the District and the District continues to keep safety of children at a first priority. Trustee Berryman attended the Chamber of Commerce small business award reception. The following Fullerton business organizations were recognized at the event: Bourbon Street, Patty's Cakes, and Pacific Miniatures. She thanked these organizations that support Fullerton students in different ways.

Trustee Meyer- She thanked the Educational Services for organizing so many staff development and training days for certificated staff.



Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – no report.

CSEA– no report.

FESMA – no report.

Response to Intervention Presentation

Sue Albano, Rossana Fonseca, Robin Gilligan and Denise Victoria presented information on the district's Response to Intervention program. Per the LCAP, the district hired twelve RtI teachers for the 2014-15 school year who support students to increase academic achievement. They shared with the Board Members John Hattie's research that supports RtI and how tiered interventions, focusing on developmental reading skills, are being delivered at our elementary school sites.

Approve Minutes

Moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to approve the minutes of the Regular Meeting on June 9, 2015 (Trustee Sugarman abstained for not being present at the June 9 meeting).

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Lynn Thornley, seconded by Janny Meyer and carried 5-0 to approve the consent items and pulling consent item #1f for a separate vote.

Regarding consent item #1f: President Thompson stated he disagrees with the District belonging to numerous organizational memberships. It was then moved by Lynn Thornley, seconded by Janny Meyer and carried 4-1 (President Thompson opposed) to approve organizational memberships for 2015/2016.

Consent Items

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered I22C0170, I22D1108 through I22D1110, I22M0282 through I22M0290, I22R1114 through I22R1179, and I22X0395 through I22X0396 for the 2014/2015 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 171099 through 171118 for the 2014/2015 school year.

1e. Approve/Ratify warrants numbered 98897 through 99104 for the 2014/2015 school year.

1f. Approve organizational memberships for 2015/2016.

1g. Approve retainer agreement for legal services with Parker and Covert LLP, effective July 1, 2015 through June 30, 2017.

1h. Approve agreement between Fullerton School District and American Fidelity Administrative Services for support and utilization of the WorxTime program for the 2015/2016 school year.

1i. Approve agreement with The Liquidation Company to provide professional auction services to the Fullerton School District for the disposal of surplus items for the period of July 1, 2015 through June 30, 2016.

1j. Award a contract to Gorm, Inc., pursuant to the State of California Multiple Award Schedules (CMAS), Contract Number 4-14-75-0053A, for the purchase and warranty of office supplies and restroom products as needed throughout the District.

1k. Authorize the destruction of designated District records in accordance with legal codes and administrative regulations.

1l. Approve renewal of contracts with Gold Star Foods (bread, cereal, grocery, and snacks), Flavorseal, LLC

and P&R Paper Supply Co. (paper and supplies), Hollandia Dairy (dairy), Sunrise Produce Company (produce), and PJ of Southern California LP (pizza delivery) for the 2015-2016 school year.

1m. Approve renewal of the use of Santa Clarita Valley School Food Services Agency's piggybackable RFP No. 11-12-31012012-01 for the purchase of frozen foods from Gold Star Foods.

1n. Approve amendment to service agreement between Fullerton School District and Heartland Payment Systems (Formerly MySchoolBucks, LLC).

1o. Approve annual software support maintenance agreement between Fullerton School District and Harris School Solutions for the 2015/2016 school year.

1p. Approve/Ratify contract with All City Management Services for the cost of a crossing guard for the intersection of Hetebrink Street and Hutain Street, effective July 1, 2015 through June 30, 2016.

1q. Approve Sales Order Form/Agreement between Fullerton School District and Blackboard Connect Inc., for the Blackboard Connect K-12 Service with Engage Service, effective July 1, 2015 through June 30, 2016.

1r. Approve Independent Contractor Agreements between Fullerton School District and Museum Center for Learning/Opal Charter School Portland Children's Museum, Tucson Children's Project, and Turn the Page Press, Inc., for speaker fees at Fullerton School District Child Development Services Educator Symposium "The Application of Reggio & Constructivist Practice in United States School Settings" on October 17, 2015.

1s. Approve Federal Work Study Placement Agreement between Raymond Elementary School and North Orange County Community College District to commence July 1, 2015 through June 30, 2016.

1t. Approve retainer agreement for legal services with Lozano Smith Attorneys at Law effective July 1, 2015 through June 30, 2016.

1u. Approve 2015/2016 Independent Contractor Agreements with Allied Interpreting Service, Inc., Customized Vision Care, Deborah Neuhoff, Goodwill Industries of Orange County: Assistive Technology Exchange Center (ATEC), Hiddleson Listening Language and Speech Center, Robin L. Morris, PSY.D., M.F.T., Secure Transportation, Susan Simmons & Associates, and Howard Taras, M.D.

1v. Approve 2015/2016 Nonpublic School (NPS) Master Contracts with Approach Learning and Assessment Centers, Inc., D.B.A. Olive Crest Academy, Beacon Day School, Blind Children's Learning Center, Spectrum Center: Rossier Park Elementary & Rossier Park High School, and Speech and Language Development Center.

1w. Approve 2015/2016 Nonpublic Agency (NPA) Master Contracts with Advantage On Call, Augmentative Communication Therapies, Autism Spectrum Consultants, AYA Healthcare, Behavioral Health Works, Inc., Cell Staff LLC., Cornerstone Therapies, Gallagher Pediatric Therapy, Invo Healthcare Associates, Procure Therapy, Inc., Speech Bananas, Staffrehab, Therapists Unlimited: a division of Careerstaff Unlimited, Inc., and Western Youth Services.

1x. Approve Independent Contractor Agreement with Parent Institute for Quality Education (PIQE) to provide parenting classes and parental academic training at Nicolas Junior High School for the 2015/2016 school year.

1y. Approve submission to the California Department of Education of the Spring Consolidated Application for Funding Categorical Aid Programs for the 2015/2016 school year.

1z. Approve/Ratify Classified Personnel Report.

1aa. Approve Classified tuition reimbursement.

1bb. Approve Agreement between the Fullerton School District and Los Angeles Unified School District (LAUSD) Personnel Commission for Customer Service Training sessions for July 22, 2015 and September 21, 2015.

1cc. Approve License and Services Agreement Annual License Renewal Fee between Fullerton School District and The Synced Solution, LLC, to provide an integrated software program to support the implementation and alignment of Common Core State Standards from July 1, 2015 through June 30, 2016.

1dd. Approve PBS SoCal / KOCE-TV Foundation Membership for the 2015/2016 school year effective July 1, 2015 through June 30, 2018 with two optional one-year renewals.

1ee. Approve Agreements between Fullerton School District and Lindamood-Bell (LMB) Learning Processes to provide services to students, teachers and administrators for 2015/2016.

1ff. Approve Jay McPhail, Chief Technology Officer, Technology & Media Services, to attend the Lightspeed Systems, District Advisory Committee Conference in Portland, Oregon from July 22 – 24, 2015.

1gg. Approve Independent Contractor Agreement between Fullerton School District and Rebecca Stockley to provide and develop an interactive presentation for the management team on July 20, 2015.

1hh. Approve staff to attend The Arts Schools Network 2015 Annual Conference, "Technology and The Arts" in Seattle, WA, from October 21 – 23, 2015.

1ii. Approve Contract between Fullerton School District and COMPAnion Corporation for the 2015/2016 school year effective July 1, 2015 through June 30, 2018 with two optional one-year renewals.

1jj. Approve Contract between Fullerton School District and ExploreLearning Gizmos for the 2015/2016 school year effective July 1, 2015 through June 30, 2018 with two optional one-year renewals.

1kk. Approve Contract between Fullerton School District and Pearson, Inc., for PowerSchool support effective July 15, 2015 through July 14, 2016.

1ll. Approve Contract between Fullerton School District and GoGo Labs, Inc., to provide blending learning infrastructure for the 2015/2016 school year effective July 1, 2015 through June 30, 2018 with two optional one-year renewals.

1mm. Approve Agreement between Fullerton School District (FSD) and Haiku Learning Management System (LMS) for 15,000 users for the 2015/2016 school year effective July 1, 2015 through June 30, 2018 with two optional one-year renewals.

Item #2e was addressed at this time at the request of Trustee Berryman.

2e. Approve sending formal request to open discussion with the City of Fullerton to enter into a joint use agreement for school day use of Orangethorpe School Park and Pacific Drive School Park.

Dr. Pletka explained a request would be made to the City of Fullerton to enter into a joint use agreement for the parks adjacent to Pacific Drive and Orangethorpe Schools. With the joint use agreement in place Pacific Drive and Orangethorpe Schools would be able to use the park during the school day and close off the park to the general public during school hours. Additionally, the Board of Trustees will request that the City of Fullerton pay for necessary fencing modifications with gates around both parks.

Under public comments, Kathy Page (grandparent to student at Orangethorpe School) stated that she does not agree with fencing the neighborhood parks. She shared that homeless issues are decreasing the property values around adjacent parks. President Thompson attended a previous City Council meeting and city council approved spending up to \$100,000 to provide fencing around neighborhood parks. It was then moved by Beverly Berryman, seconded by Hilda Sugarman and carried 5-0 to approve sending formal request to open discussion with the City of Fullerton to enter into a joint use agreement for school day use of Orangethorpe School Park and Pacific Drive School Parks.

### Discussion/Action Items

#### 2a. Adopt the 2015/2016 Budget—All Funds.

Susan Hume shared the State budget is very close the District's projection. Implementation percent is a little less than predicted. It was then moved by Lynn Thornley, seconded by Beverly Berryman, and carried 5-0 to adopt the 2015/2016 Budget—All Funds.

#### 2b. Adopt Resolution #14/15-18 the Education Protection Account.

It was moved by Hilda Sugarman, seconded by Lynn Thornley, and carried 5-0 to adopt Resolution #14/15-18 the Education Protection Account.

#### 2c. Adopt Resolution #15/16-01 and approve 2015/2016 Child Development State Preschool Contract effective July 1, 2015 through June 30, 2016.

It was moved by Lynn Thornley, seconded by Janny Meyer and carried 5-0 to adopt Resolution #15/16-01 and approve 2015/2016 Child Development State Preschool Contract effective July 1, 2015 through June 30, 2016.

#### 2d. Adopt Resolution #15/16-02 and approve 2015/2016 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2015 through June 30, 2016.

It was moved by Hilda Sugarman, seconded by Lynn Thornley and carried 5-0 to adopt Resolution #15/16-02 and approve 2015/2016 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2015 through June 30, 2016

#### 2f. Adopt proposed Local Control and Accountability Plan (LCAP) for three school years 2015/2016, 2016/2017, 2017/2018.

It was moved by Janny Meyer, seconded by Hilda Sugarman, and carried 5-0 to adopt proposed Local Control and Accountability Plan (LCAP) for three school years 2015/2016, 2016/2017, 2017/2018. Trustee Sugarman commented the LCAP report was well written and concise and Trustee Berryman commented she would like to see more community liaisons in the future.

### Administrative Reports

#### 3a. First Reading of Revised Board Policy 4120- On Call Day-to-Day Substitute Personnel.

Dr. Craig Bertsch, Assistant Superintendent of Personnel Services, shared new State law provides temporary and substitute employees with earned sick leave. This is the first reading of Revised Board Policy 4120.

#### 3b. First Reading of Revised Board Policies 5021, 5113, 5113.1 and 5113.2

BP 5021 Noncustodial Parents  
BP 5113 Absences and Excuses  
BP 5113.1 Chronic Absence and Truancy  
BP 5113.2 Work Permits

First Reading of above referenced board policies. Second reading of board policies will be presented at the July 28, 2015 Board meeting.

### Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Sugarman suggested the District look into creating a new District logo.

### Adjournment

President Thompson adjourned the Regular meeting on June 23, 2015 at 7:18 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, July 28, 2015  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

•Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Craig Bertsch [Government Code sections 54954.5(f), 54957.6]

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Introductions/Recognitions

Public Comments

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting June 23, 2015

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered I22M0291 through I22M0297, I22R1180 through I22R1207, I22T0005, I22V0227, and I22X0397, for the 2014/2015 fiscal year; J22B0001 through J22B0003, J22C0001 through J22C0005, J22D0001 through J22D0066, J22L0001 through J22L0002, J22M0001 through J22M0044, J22R0001 through J22R0082, J22S0001 through J22S0003, J22V0001 through J22V0012, J22X0001 through J22X0165, J22Y0001 through J22Y0045, and J22Z0001 through J22Z0068 for the 2015/2016 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 171119 through 171143 for the 2014/2015 school year and purchase orders numbered 180000 through 180045 for the 2015/2016 school year.
- 1e. Approve/Ratify warrants numbered 99105 through 99646 for the 2015/2016 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 10898 through 10954 for the 2014/2015 school year and Nutrition Services warrants numbered 10955 through 10972 for the 2015/2016 school year.
- 1g. Approve Committee on Assignments recommendation for 2015/2016.
- 1h. Approve/Ratify Internship Credential Program Agreement between National University and Fullerton School District effective July 10, 2015.
- 1i. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 4 (April 1, 2015-June 30, 2015).
- 1j. Approve Independent Contractor Agreement between Fullerton School District and Bev Bos for speaker fees at Fullerton School District Child Development Services Educator Symposium "The Application of Reggio & Constructivist Practice in United States School Settings" on October 17, 2015.
- 1k. Approve Independent Contractor Agreement between Fullerton School District and Lauren ValAntine for Atelier Studio instruction at Raymond School between September 8, 2015 and May 12, 2016.
- 1l. Approve Authorized Provider Agreement between Fullerton School District and American Red Cross for contracted services from August 1, 2015 through June 30, 2016.
- 1m. Approve three-year licensing Agreement between Fullerton School District and Illuminate Education, Inc., for Illuminate Data and Assessment system from August 1, 2015 through June 30, 2018.
- 1n. Approve Independent Contractor Agreement between Fullerton School District and Erin Barnum from August 1, 2015 through June 30, 2016.
- 1o. Approve/Ratify Memorandum of Understanding for Education Specialist Induction Program between Orange County of Education (OCDE) and Fullerton School District effective July 1, 2014 through June 30, 2015.
- 1p. Approve Agreement between Fullerton School District and Vantage Learning, *My Access* for the 2015/2016 school year.
- 1q. Approve/Ratify Addendum between Fullerton School District and Speech and Language Development Center (SLDC), for contract cost adjustments for the 2015/2016 school year.
- 1r. Adopt Resolutions numbered 14/15-B051 through 14/15-B054 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

- 1s. Approve/Ratify purchase order numbered J40X0001 for the 2015/2016 fiscal year for District 40 (Van Daele).
- 1t. Approve/Ratify purchase orders numbered J48R0001 and J48X0001 for the 2015/2016 fiscal year for District 48 (Amerige Heights).
- 1u. Approve Amendment No. 1, Renew Bid 214-04, for the purchase of instructional supplies by Fullerton School District from Placentia-Yorba Linda Unified School District's Piggyback Bid No. 214-04, awarded to Southwest School & Office Supply.
- 1v. Approve agreement with John R. Byerly, Inc., for geotechnical engineering, materials testing, and special inspection services, effective July 28, 2015 through June 30, 2016.
- 1w. Approve award of contract between Fullerton School District and Stix Holdings, LLC., for 2015/2016.
- 1x. Approve/Ratify warrant number 1160 for the 2014/2015 school year (District 48, Amerige Heights).
- 1y. Approve/Ratify Amendment between Fullerton School District and Jenel K.E. Lao, Ed.D., to provide additional professional grant writing services beginning June 25, 2015 and ending on August 12, 2015.
- 1z. Approve Memorandum of Agreement between Fullerton School District (FSD) and Agents of Discovery for the 2015/2016 school year.

#### Discussion/Action Items

2a. Approve revised Board Policy 4120 – On-Call Day-to-Day substitute personnel.

2b. Approve Revised Board Policies 5021, 5113, 5113.1 and 5113.2

BP 5021 Noncustodial Parents  
BP 5113 Absences and Excuses  
BP 5113.1 Chronic Absence and Truancy  
B 5113.2 Work Permits

2c. Approve/Ratify Amended 2015/2016 Child Development State Preschool Contract.

2d. Adopt Resolution #15/16-03 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

2e. Adopt Resolution #15/16-04 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

2f. Adopt Resolution #15/16-05 to initiate a change of the District's election system to by-trustee area elections for the 2016 governing board election.

#### Administrative Reports

3a. Administrative Report on Proposition 39 Energy Expenditure Plan.

3b. Administrative Report on 2015 Facilities Masters Plan.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

#### Adjournment

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, August 25, 2015, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), teacher(s) on special assignment, rehire(s), retirement(s), resignation(s), and leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment



**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON JULY 28, 2015**

**NEW HIRE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Crystal Coleman	SDC Mild / Moderate / Richman	II/1	100	08/05/2015
Alma Ramos	SDC Mild / Moderate / Commonwealth	IV/6	100	08/05/2015
Audrey Hodge	4/5 Multi-Age / Rolling Hills	IV/6	100	08/05/2015
Aimee Soares	2 <sup>nd</sup> Grade / Rolling Hills	II/3	100	08/05/2015
Kimberly Cleary-Horn	6 <sup>th</sup> Grade / Rolling Hills	II/1	100	08/05/2015
Danica Rosales	Kindergarten / Fisler	IV/4	100	08/05/2015
Elizabeth Brinkerhoff	Kindergarten / Fisler	IV/4	100	08/05/2015
Alyssa Larnerd	Kindergarten / Orangethorpe	II/1	100	08/05/2015

**EXTRA DUTY ASSIGNMENT(S)**

**Mental Health Team Lead**

**Approve 5% monthly stipend budget #0150454321-1200 effective 07/01/2015 for providing services  
as Mental Health Team Leader for Souror Khalili**

**NGSS Curriculum Development**

**Approve stipend of \$100, from budget # 0109555101-1101, for curriculum development for NGSS  
units on June 15, for the following certificated personnel:**

Ann Stenton  
Gina Ortiz

Pauline Moorhatch  
Catherine Ryan

**Cognitively Guided Instruction Summer Workshop**

**Approve stipend of \$120 per day, not to exceed \$360 from budget # 0121252211-1901 for participation  
in Cognitively Guided Instruction (CGI) Summer Workshops on July 15-17, 2015 (grades K-2) for the  
following certificated personnel:**

Marisol Hernandez  
Patricia Kawaguchi

Adriana Migliore  
Kristine Spencer

**Writer's Workshop Summer Training**

**Approve stipend of \$120 per day for 3 three days, stipend not to exceed \$360, from budget  
0130252211-1901 for attending and participating in Writer's Workshop Summer Training on July  
15-17, 2015 for the following certificated personnel:**

Jody Higgs

Monah Chung

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO THE BOARD OF TRUSTEES ON JULY 28, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**Transitional Kindergarten Teacher Meeting**

**Approve stipend of \$120 per day, for attending the Transitional Kindergarten meeting on August 4th, to be paid out of budget 0140155239-1901, for the following certificated teachers:**

Amanda Klein  
Eva Arreola  
Claudia Johnston  
Sarah Spero

Melissa Moyer  
Melissa Pepin  
Karen Green

**Transitional Kindergarten Curriculum Meeting**

**Approve hourly stipend not to exceed one hour from budget 0140155239-1901 for attending in the TK Curriculum meeting on July 22, 2015 for the following certificated personnel:**

Karen Green

Melissa Pepin

**STEM Ecosystem Leadership Institute**

**Approve stipend of \$100 per day, for attending and participating in the STEM Ecosystem Leadership Institute program on July 7-10, to be paid out of budget 0130252211-1901, for the following certificated personnel:**

Holly Steele

Theresa Collar

Alex Yang

**7<sup>th</sup> Period for 2015/2016 school year**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Shannon Glasby	1/7 of per diem from budget #200 for "7" period Geometry at Nicolas Jr. High	8/06/15-5/26/16

**Evaluation Redesign Task Force**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Pamela Zinnel	Contractual hourly rate not to exceed 15 hours, budget #521	6/01/15-7/15/15

**Speech Summer Extra Hours**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Tara Peters	Contractual hourly rate not to exceed 19.75 hours, budget #125	5/29/15-8/03/15
Dorothy Pendleton	Contractual hourly rate not to exceed 19.75 hours, budget #125	5/29/15-8/03/15

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON JULY 28, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**Summer Health Manual and SOMS/Clerks Meeting**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Jane Bockhacker	Contractual hourly rate not to exceed 30 hours, budget #125	5/29/15-8/03/15
Nancy Rader	Contractual hourly rate not to exceed 30 hours, budget #125	5/29/15-8/03/15

**Power School Scheduling**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kristi Hernandez	Contractual hourly rate not to exceed 16 hours, budget #304	6/01/15-6/03/15

**TEACHER(S) ON SPECIAL ASSIGNMENT**

Jason Chong

Susan Chu

**REHIRES(S)**

Maria Alarcon	Kelly Cleek	Whitney Kean	Katrina Omeara
Jana Albright	Casey Cox	Angela Kim	Breanna Porter
Natalie Alcaraz	Nicole Drew	Amanda Klein	Esmeralda Pulido
Sylvia Aldridge	Nicole Foley	Kelly Knapp	Cynthia Ramirez
Vanessa Aranda	Kimberly Guerard	John Konrad	Catherine Ryan
Cari Bailey	Rebecca Guerrero	Jenilee Lopez	Samantha Sanchez
Cara Baker	Soojin Ha	Ariel Marten	Stephanie Soltero
Kimberly Bergen	Jennifer Halls	Jaime McLellan	Dionna Spencer
Alexandra Bishop	Heather Harris	Lisa McMilan	Jean Summy
Sandra Bordy	Monica Haynes	Christine Medlin	Leahann Taylor
Jenna Breite	Evelin Hernandez	David Myers	Eden Turner
Catherine Brewer	Ekta Jariwala	Mary Nguyen	Tamara Winslow
Jennifer Burns	Peter Karaya	Danielle O'Toole	Mona Wolfe

**RETIREMENT(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Gary Spangler	Music / Parks Jr. High	Retirement	5/28/2015

**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Michael Hubbard	5/6 Project Discover / Richman	Resign	5/28/2015

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON JULY 28, 2015**

**LEAVE OF ABSENCE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Jeff Ingram	Physical Education / Fern Drive 50% / Golden Hill 40%	Leave of Absence	8/06/2015 - 5/26/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on July 28, 2015.

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Clerk/Secretary

CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment



CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED I22M0291 THROUGH I22M0297, I22R1180 THROUGH I22R1207, I22T0005, I22V0227, AND I22X0397, FOR THE 2014/2015 FISCAL YEAR; J22B0001 THROUGH J22B0003, J22C0001 THROUGH J22C0005, J22D0001 THROUGH J22D0066, J22L0001 THROUGH J22L0002, J22M0001 THROUGH J22M0044, J22R0001 THROUGH J22R0082, J22S0001 THROUGH J22S0003, J22V0001 THROUGH J22V0012, J22X0001 THROUGH J22X0165, J22Y0001 THROUGH J22Y0045, AND J22Z0001 THROUGH J22Z0068 FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail – Canceled Purchase Orders, or Purchase Order Detail – Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered I22M0291 through I22M0297, I22R1180 through I22R1207, I22T0005, I22V0227, and I22X0397, for the 2014/2015 fiscal year; J22B0001 through J22B0003, J22C0001 through J22C0005, J22D0001 through J22D0066, J22L0001 through J22L0002, J22M0001 through J22M0044, J22R0001 through J22R0082, J22S0001 through J22S0003, J22V0001 through J22V0012, J22X0001 through J22X0165, J22Y0001 through J22Y0045, and J22Z0001 through J22Z0068 for the 2015/2016 fiscal year.

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 07/28/2015**

FROM 06/05/2015 TO 06/30/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
I22M0291	GLASBY MAINTENANCE SUPPLY COMP	665.37	665.37	0154253829 4363	Custodial Discretionary / Materials and Supplies Repairs
I22M0292	ACOUSTICAL MATERIAL SERVICES	1,763.56	1,763.56	1453350859 4363	Deferred Maint Facilities / Materials and Supplies Repairs
I22M0294	LAURENCE COMPANY, C R	1,433.10	1,433.10	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
I22M0295	EXECUTIVE ENVIRONMENTAL SERVIC	5,500.00	5,500.00	0154053829 5805	Hazardous Materials and Waste / Consultants
I22M0296	J AND J ENVIRONMENTAL CONSTRUC	8,550.00	8,550.00	0154053829 5805	Hazardous Materials and Waste / Consultants
I22M0297	EXECUTIVE ENVIRONMENTAL SERVIC	448.80	448.80	0154053829 5805	Hazardous Materials and Waste / Consultants
I22R1180	MIND INSTITUTE	3,699.00	3,699.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
I22R1181	FLORES, HILDA	112.03	52.88	0130429109 4310	Site Discr Instr Woodcrest / Materials and Supplies Instr
			59.15	0130429279 4350	Site Discr Admin Woodcrest / Materials and Supplies
I22R1182	SALDIVAR, CARLOS	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
I22R1183	LOMELI, ANITA	135.78	18.63	0122412101 4310	Title III Ltd Engl Commnwealth / Materials and Supplies
			117.15	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
I22R1184	MCINDOO, ROBIN	161.17	161.17	0111612131 4310	Donation Fine Arts SchIPlay CW / Materials and Supplies
I22R1185	BARAJAS, TERESA	117.40	117.40	0152258749 5885	Personnel Commission Discret / Classified Employees
I22R1186	MAY, MARYANN E	242.21	242.21	0152258749 5885	Personnel Commission Discret / Classified Employees
I22R1187	PRADO, MARIA ANGELICA	16.75	16.75	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
I22R1188	LAIOLA, KAREN	34.92	34.92	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
I22R1189	GILLIGAN, ROBIN	986.10	986.10	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
I22R1190	HRANUELLI, KATHRYN	72.39	72.39	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
I22R1191	BIGGS, ROBIN	609.82	609.82	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
I22R1192	CROWLEY, KELLEY	384.22	141.59	0130417169 4310	Site Discretionary FAME Instr / Materials and Supplies
			242.63	0130417189 4310	Arts Crafts Design LaderaVista / Materials and Supplies
I22R1193	KIM, IRENE	67.94	67.94	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
I22R1194	MCDONNELL, JAMIE	300.00	300.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
I22R1195	MURRAY, KATE	356.34	356.34	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr



**FULLERTON ELEMENTARY  
PURCHASE ORDER DETAIL REPORT  
BOARD OF TRUSTEES MEETING 07/28/2015**

FROM 06/05/2015 TO 06/30/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
I22R1196	PEREZ, ANGIE	1,022.60	1,022.60	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
I22R1197	NEARPOD INC	4,000.00	4,000.00	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
I22R1198	MIGLIORE, ADRIANA	75.00	75.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
I22R1199	HOLBROOK, MEGAN	211.69	211.69	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
I22R1200	SPEECH BANANAS	3,600.00	3,600.00	0142054201 5828	Special Ed Administration / Special Education Settlements
I22R1201	DAILY JOURNAL CORPORATION	78.40	78.40	0153150759 5902	Warehouse DC / Communications Advertisement
I22R1202	LOMELI, ANITA	101.24	101.24	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
I22R1203	LAO, JENEL K.E.	3,500.00	3,500.00	0130252101 5805	Resp to Interv Instr District / Consultants
I22R1204	LAW OFFICES OF CHING AND ASSOC	10,000.00	10,000.00	0152351709 5899	Contract Admin Discret / Other Expenses
I22R1205	BLEVINS, MELISA	216.99	216.99	0152258749 5885	Personnel Commission Discret / Classified Employees
I22R1207	VENTURE PACIFIC INSURANCE SERV	1,694.05	1,694.05	6852458741 5450	Workers Comp Admin / Insurance Premiums
I22T0005	ANDREWS, JON	340.00	340.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
I22V0227	CDW.G	1,682.48	1,682.48	0121229101 6410	Title I Woodcrest Instruction / New Equip Less Than
I22X0397	BEHAVIORAL HEALTH WORKS INC	10,000.00	10,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
	<b>Fund 01 Total:</b>	<b>59,221.74</b>			
	<b>Fund 14 Total:</b>	<b>1,763.56</b>			
	<b>Fund 68 Total:</b>	<b>1,694.05</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>62,679.35</b>			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **07/28/2015**

FROM 06/05/2015 TO 06/30/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
I22M0047	AMERICAN FIRE SAFETY	12,700.00	+2,700.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
I22M0146	ARCHITECTURE 9 PLLLP	15,600.00	+11,465.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
I22M0162	BOB PETERS FIRE PROTECTION INC	222.70	+42.70	0130419279 4350	Site Discr Admin Maple / Materials and Supplies Office
I22X0275	HIDDLESON LISTENING LANGUAGE	12,000.00	+2,000.00	0171054101 5805	Outside Services NPA NPS / Consultants
I22X0355	GROUP VERTICAL LLC	13,000.00	+4,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
I22Z0039	PIONEER CHEMICAL COMPANY	30,000.00	+4,000.00	0154253829 4363	Custodial Discretionary / Materials and Supplies Repairs
I22Z0056	WAXIE KLEEN LINE CORPORATION	100.00	-1,400.00	0154253829 4363	Custodial Discretionary / Materials and Supplies Repairs
<b>Fund 01 Total:</b>			<b>11,342.70</b>		
<b>Fund 25 Total:</b>			<b>11,465.00</b>		
<b>Total Amount of Change Orders:</b>			<b>22,807.70</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

07/28/2015

FROM 06/05/2015 TO 06/30/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
122M0283	CONSOLIDATED ELECTRICAL	1,306.80	1,306.80	1453327819 4363	Deferred Maint Sunset Lane / Materials and Supplies
122M0285	EXECUTIVE MOVING SYSTEMS INC	5,000.00	5,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
122M0286	EXECUTIVE MOVING SYSTEMS INC	5,000.00	5,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
122M0293	DECKER EQUIPMENT	55.04	55.04	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
122R1001	ENGLAND, KATHERINE	160.00	160.00	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
122R1008	ENGLAND, KATHERINE	1,400.00	1,400.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
122R1136	STRAUSS, IRENE	263.34	263.34	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
122R1206	VENTURE PACIFIC INSURANCE SERV	84,243.00	84,243.00	6852458741 5450	Workers Comp Admin / Insurance Premiums
122V0226	CDW.G	1,295.69	1,295.69	0130413109 6410	Site Discr Instruction Fern Dr / New Equip Less Than
122X0241	WASTE STREAM DISPOSAL	500.00	500.00	0151354341 5800	Health Services / Other Contracted Services
	<b>Fund 01 Total:</b>	<b>13,674.07</b>			
	<b>Fund 14 Total:</b>	<b>1,306.80</b>			
	<b>Fund 68 Total:</b>	<b>84,243.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>99,223.87</b>			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 07/28/2015**

FROM 07/01/2015 TO 07/09/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22B0001	HOUGHTON MIFFLIN COMPANY	6,130.32	6,130.32	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
J22B0002	HOUGHTON MIFFLIN COMPANY	93,543.48	93,543.48	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
J22B0003	MCGRAW HILL	14,290.00	14,290.00	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
J22C0001	ASSOC OF CA SCHOOL ADMINISTRAT	537.00	537.00	0121219101 5210	Title I Maple Instruction / Conferences and Meetings
J22C0002	HANDWRITING WITHOUT TEARS	165.00	165.00	0125554391 5210	LEA Medi Cal Reimb Autism OT / Conferences and
J22C0003	ASSOC OF CA SCHOOL ADMINISTRAT	537.00	138.00 399.00	0121219101 5210 0130411109 5210	Title I Maple Instruction / Conferences and Meetings Site Discr Instruction Beechwd / Conferences and Meetings
J22C0004	ATKINSON ANDELSON LOYA RUDD RO	98.00	98.00	0152151749 5210	Personnel Serv Certificated DC / Conferences and Meetings
J22C0005	ORANGE CNTY DEPARTMENT OF EDUC	35.00	35.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
J22D0001	SCHOOL DATEBOOKS INC	2,913.72	2,913.72	0110317109 4310	Reimburse Ladera Disc / Materials and Supplies Instr
J22D0002	PREMIER SCHOOL AGENDA	791.64	791.64	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0003	ROCHESTER 100 INC	712.80	712.80	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
J22D0004	ROCHESTER 100 INC	776.25	776.25	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
J22D0005	PREMIER SCHOOL AGENDA	817.45	817.45	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
J22D0006	EDGEWOOD PRESS INC	695.04	695.04	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0007	EDGEWOOD PRESS INC	782.00	782.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0008	COASTAL PUBLISHING GROUP INC	1,005.48	1,005.48	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22D0009	PREMIER SCHOOL AGENDA	3,113.55	3,113.55	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
J22D0010	VIRCO MANUFACTURING	21,213.89	10,606.95 10,606.94	0130217101 4310 0130417109 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0011	HEAR AND C	1,650.00	1,650.00	0151354341 5800	Health Services / Other Contracted Services
J22D0012	EDUCREATIONS INC	1,500.00	1,500.00	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
J22D0013	HOUGHTON MIFFLIN COMPANY	830.13	830.13	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
J22D0014	DEMCO INC	89.57	89.57	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst

**FULLERTON ELEMENTARY  
PURCHASE ORDER DETAIL REPORT  
BOARD OF TRUSTEES MEETING 07/28/2015**

FROM 07/01/2015 TO 07/09/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0015	LEARNING ZONE EXPRESS	97.30	97.30	0130423109 6410	Site Discr Instruction Parks / New Equip Less Than
J22D0016	SCHOOL HEALTH CORPORATION	59.34	59.34	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
J22D0017	BOOKSOURCE, THE	281.12	281.12	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
J22D0018	ELLISON EDUCATIONAL EQUIPMENT	70.80	70.80	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0019	EDGEWOOD PRESS INC	513.30	513.30	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
J22D0020	ROCHESTER 100 INC	814.20	814.20	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
J22D0021	KAPLAN SCHOOL SUPPLY	403.88	403.88	0108625109 4310	Transitional Kinder Instr Rich / Materials and Supplies Inst
J22D0022	ROCHESTER 100 INC	1,085.60	1,085.60	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
J22D0023	KAPLAN SCHOOL SUPPLY	403.88	403.88	0108624109 4310	Transitional Kinder Instr Raym / Materials and Supplies
J22D0024	SHOWBIE	364.50	364.50	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0025	B M I EDUCATIONAL SERVICES	903.06	903.06	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
J22D0026	MIND INSTITUTE	188.80	188.80	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0027	EVIDENT CRIME SCENE PRODUCTS	63.84	63.84	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0028	CONCEPTS SCHOOL AND OFFICE FUR	150.66	150.66	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0029	SCHOOL SPECIALTY	54.32	54.32	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0030	FLINN SCIENTIFIC	458.70	229.34 229.36	0130217101 4310 0130417109 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0031	NASCO WEST INC	307.37	307.37	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0032	FLOCABULARY	1,200.00	1,200.00	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0033	FLOCABULARY	584.00	584.00	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
J22D0034	REALLY GOOD STUFF	101.41	101.41	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
J22D0036	AMPLIFY EDUCATION INC	14,719.46	8,796.10 5,923.36	0121219101 4310 0181219101 4310	Title I Maple Instruction / Materials and Supplies Instr Instr Mat Lottery Maple Instru / Materials and Supplies Inst
J22D0037	SCHOLASTIC INC	2,500.00	2,500.00	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 07/28/2015**

FROM 07/01/2015 TO 07/09/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0038	SCHOLASTIC INC	2,700.00	2,700.00	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Instr
J22D0039	COMMON CORE PE	344.00	344.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0040	MCGRAW HILL	974.64	974.64	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
J22D0041	SCHOLASTIC MAGAZINES	1,503.08	1,503.08	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
J22D0042	ASSOCIATION FOR SUPERVISOR CUR	177.88	177.88	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
J22D0043	LIBRARY STORE, THE	186.69	186.69	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0044	MARKERBOARD PEOPLE, THE	468.18	468.18	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
J22D0045	SCHOLASTIC MAGAZINES	539.06	539.06	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0046	SCHOLASTIC MAGAZINES	398.57	398.57	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0047	TIME FOR KIDS MAGAZINE	156.99	156.99	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0048	EDUCATORS PUBLISHING SERVICE	967.71	967.71	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
J22D0049	WILLIAM H SADLER INC	7,636.17	7,636.17	0181216101 4310	Instr Mat Lottery Hermosa Inst / Materials and Supplies Instr
J22D0050	CULVER NEWLIN INC	11,890.20	5,945.09	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			5,945.11	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0051	VIRCO MANUFACTURING	4,550.46	4,550.46	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0052	GOV CONNECTION	163.08	163.08	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
J22D0053	GOV CONNECTION	582.88	582.88	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0054	MOBYMAX	106.92	106.92	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0055	OFFICE DEPOT BUSINESS SERVICE	179.28	179.28	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0056	TIME FOR KIDS MAGAZINE	367.95	367.95	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0057	GOPHER SPORT	498.83	498.83	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0058	APPLE COMPUTER INC	529.20	529.20	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0059	APPLE COMPUTER INC	128.47	128.47	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Instr
J22D0060	SCHOLASTIC MAGAZINES	2,106.41	2,106.41	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr

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J22D0061	SCHOLASTIC MAGAZINES	340.73	340.73	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0062	SILVER SPOON, THE	4,172.85	4,172.85	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22D0063	DEMCO INC	61.85	61.85	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0064	VIRCO MANUFACTURING	2,391.68	2,391.68	0152557709 4350	Board Discret / Materials and Supplies Office
J22D0065	FORTNET SECURITY INC	22,380.00	22,380.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22D0066	COMPLETE BUSINESS SYSTEMS	1,842.48	1,842.48	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
J22L0001	NEOPOST INC.	900.72	900.72	0153050799 5630	Business Administration DC / Rents and Leases
J22L0002	CLASS LEASING LLC	8,800.08	8,800.08	2567125819 5630	Facility Improve Rent Richman / Rents and Leases
J22M0001	PRO LINE GYM FLOORS INC	4,050.00	4,050.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
J22M0002	AMERICAN FIRE SAFETY	10,000.00	10,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0003	AIR FILTRATION SOLUTIONS	10,800.00	10,800.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0004	MONTGOMERY HARDWARE COMPANY	6,862.32	6,862.32	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0005	BETAFENCE USA LLC	21,118.87	21,118.87	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0006	A 1 FENCE COMPANY	5,400.00	5,400.00	1453324819 5640	Deferred Maint Raymond School / Repairs by Vendors
J22M0007	A 1 FENCE COMPANY	9,579.00	9,579.00	1453312859 5640	Deferred Maint Fac Commonwlth / Repairs by Vendors
J22M0008	ASTRO PAINTING COMPANY INC	1,800.00	1,800.00	1453317859 5640	Deferred Maint Fac Ladera Vsta / Repairs by Vendors
J22M0009	ASTRO PAINTING COMPANY INC	3,700.00	3,700.00	1453317859 5640	Deferred Maint Fac Ladera Vsta / Repairs by Vendors
J22M0010	ASTRO PAINTING COMPANY INC	7,300.00	7,300.00	1453317859 5640	Deferred Maint Fac Ladera Vsta / Repairs by Vendors
J22M0011	MCMASTER CARR SUPPLY COMPANY	334.00	334.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0012	SUNDANCE PAINTING COMPANY	2,250.00	2,250.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0013	KYA SERVICES LLC	7,406.83	7,406.83	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0014	SUNDANCE PAINTING COMPANY	1,850.00	1,850.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0015	SUNDANCE PAINTING COMPANY	1,950.00	1,950.00	1453326819 5640	Deferred Maint Rolling Hills / Repairs by Vendors
J22M0016	KYA SERVICES LLC	4,401.70	4,401.70	0153353819 5640	Plant Maintenance DC / Repairs by Vendors

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J22M0017	KYA SERVICES LLC	4,442.05	4,442.05	1453326819 5640	Deferred Maint Rolling Hills / Repairs by Vendors
J22M0018	L AND T INDUSTRIES INC	7,250.00	7,250.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0019	LAURENCE COMPANY, C R	239.58	239.58	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0020	NATURAL GREEN TREE CARE INC	6,000.00	6,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0021	EXECUTIVE MOVING SYSTEMS INC	5,000.00	5,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0022	EXECUTIVE MOVING SYSTEMS INC	5,000.00	5,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0023	DECKER EQUIPMENT	55.04	55.04	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0024	INTEGRITY ELECTRIC	3,360.00	3,360.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0025	CONSOLIDATED ELECTRICAL	2,490.48	2,490.48	1453327819 4363	Deferred Maint Sunset Lane / Materials and Supplies
J22M0026	DENUNZIO, SHERRY	25,000.00	25,000.00	4064650851 5805	Redevlp Pass Through Admin / Consultants
J22M0027	ANACAL ENGINEERING COMPANY INC	4,270.00	4,270.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
J22M0028	ORANGE COUNTY PUBLIC SAFETY	14,400.00	14,400.00	0153353819 5800	Plant Maintenance DC / Other Contracted Services
J22M0029	CASBO	270.00	270.00	0153353819 5310	Plant Maintenance DC / Dues and Memberships
J22M0030	MULCH MASTER	74,601.00	37,300.50 37,300.50	0153353819 5640 0154753849 5640	Plant Maintenance DC / Repairs by Vendors Grounds Discretionary / Repairs by Vendors
J22M0031	COALITION ADEQUATE SCHOOL HOUS	833.00	833.00	0153353819 5310	Plant Maintenance DC / Dues and Memberships
J22M0032	ACT SYSTEMS	2,100.00	2,100.00	0153353819 5810	Plant Maintenance DC / Data Processing Services
J22M0033	AMBIENT ENVIRONMENTAL INC	12,600.00	12,600.00	0154053829 5805	Hazardous Materials and Waste / Consultants
J22M0034	SPEEDPRO IMAGING	444.69	444.69	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0035	PRESCOTT, HOWARD WILLIAM	31,262.50	31,262.50	0153353819 5805	Plant Maintenance DC / Consultants
J22M0036	MAINTENANCELOGIN	3,995.00	3,995.00	0153353819 5810	Plant Maintenance DC / Data Processing Services
J22M0037	FULLERTON, CITY OF	129,930.00	129,930.00	0154753849 5899	Grounds Discretionary / Other Expenses
J22M0038	R DALE HADFIELD	2,100.00	2,100.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
J22M0039	WELSH STRUCTURES INC	4,500.00	4,500.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants



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J22M0040	TEAM INSPECTIONS	4,000.00	4,000.00	1453350859 5805	Deferred Maint Facilities / Consultants
J22M0041	OMB ELECTRICAL ENGINEERS	2,250.00	2,250.00	2567150851 5805	Facilities / Consultants
J22M0042	OMB ELECTRICAL ENGINEERS	16,065.00	16,065.00	0153353819 5805	Plant Maintenance DC / Consultants
J22M0043	A 1 FENCE COMPANY	9,579.00	9,579.00	1453312859 5640	Deferred Maint Fac Commonwlth / Repairs by Vendors
J22M0044	BEACH PAVING INC	332,836.00	332,836.00	1453350859 5640	Deferred Maint Facilities / Repairs by Vendors
J22R0001	CSI LEASING INC	210,125.14	2,096.26	2144116911 7438	Debt Service Payment Hermosa / Debt Service Interest
			30,511.18	2144116911 7439	Debt Service Payment Hermosa / Debt Service Principle
			595.64	2144120911 7438	Debt Service Payment Nicolas / Debt Service Interest
			8,121.90	2144120911 7439	Debt Service Payment Nicolas / Debt Service Principle
			11,070.38	2144130911 7438	Debt Service Payment Fisler / Debt Service Interest
			153,665.37	2144130911 7439	Debt Service Payment Fisler / Debt Service Principle
			201.11	2144157911 7438	Debt Service Payment Info Srvc / Debt Service Interest
			3,863.30	2144157911 7439	Debt Service Payment Info Srvc / Debt Service Principle
J22R0002	FULLERTON JOINT UHSD	6,000.00	6,000.00	2567150859 5805	Facilities Improvement Central / Consultants
J22R0003	CALIF MUNICIPAL STATISTICS INC	300.00	300.00	0153050799 5805	Business Administration DC / Consultants
J22R0004	CAPITAL ONE PUBLIC FUNDING	525,755.00	195,755.00	0172050911 7438	Debt Service / Debt Service Interest
			330,000.00	0172050911 7439	Debt Service / Debt Service Principle
J22R0005	COMPLETE BUSINESS SYSTEMS	1,900.00	1,900.00	0130425109 4310	Site Discr Instruction Richman / Materials and Supplies Inst
J22R0006	HEINEMANN PUBLISHING	44,374.80	44,374.80	0130252101 4200	Resp to Interv Instr District / Books Other Than Textbooks
J22R0007	PRO ED	329.22	329.22	0124854101 4315	Spec Ed Preschool Instr / Materials Test Kits Protocols
J22R0008	AMERICAN RED CROSS	140.42	140.42	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
J22R0009	PRO ED	116.65	116.65	0125554101 4315	LEA Medi Cal Reimburse Speech / Materials Test Kits
J22R0010	PRO ED	1,356.95	1,356.95	0125554101 4315	LEA Medi Cal Reimburse Speech / Materials Test Kits
J22R0011	PEARSON ASSESSMENT INC	5,298.12	5,298.12	0125554101 4315	LEA Medi Cal Reimburse Speech / Materials Test Kits
J22R0012	SUPER DUPER PUBLICATIONS	254.36	254.36	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0013	SUPER DUPER PUBLICATIONS	243.68	243.68	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies

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J22R0014	SUPER DUPER PUBLICATIONS	221.14	221.14	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0015	SUPER DUPER PUBLICATIONS	160.66	160.66	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0016	SUPER DUPER PUBLICATIONS	102.50	102.50	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0017	SUPER DUPER PUBLICATIONS	298.62	298.62	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0018	SUPER DUPER PUBLICATIONS	320.51	320.51	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0019	SUPER DUPER PUBLICATIONS	247.54	247.54	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0020	SUPER DUPER PUBLICATIONS	111.13	111.13	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0021	SUPER DUPER PUBLICATIONS	80.85	80.85	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0022	LAKESHORE LEARNING	302.36	302.36	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0023	LAKESHORE LEARNING	196.78	196.78	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0024	JANELLE PUBLICATIONS	86.14	86.14	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0025	NORTHERN SPEECH SERVICES	220.30	220.30	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0026	BEYOND PLAY LLC	357.39	357.39	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0027	PEARSON ASSESSMENT INC	264.32	264.32	0125554101 4315	LEA Medi Cal Reimburse Speech / Materials Test Kits
J22R0028	PRO ED	612.55	612.55	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0029	BROOKES PUBLISHING, PAUL H	272.25	272.25	0124854101 4315	Spec Ed Preschool Instr / Materials Test Kits Protocols
J22R0030	PRO ED	106.15	106.15	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0031	WESTERN PSYCHOLOGICAL SERVICES	413.00	413.00	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0032	MULTI HEALTH SYSTEMS	8,471.23	8,471.23	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0033	RIVERSIDE PUBLISHING COMPANY	162.25	162.25	0125554101 4315	LEA Medi Cal Reimburse Speech / Materials Test Kits
J22R0034	MATRIX IMAGING PRODUCTS INC	5,012.00	5,012.00	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
J22R0035	MIND INSTITUTE	3,999.00	3,999.00	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Inst
J22R0036	MIND INSTITUTE	3,699.00	3,699.00	0122419101 4310	Title III Limited Engl Maple / Materials and Supplies Instr
J22R0037	DICK BLICK ART MATERIALS	5,674.10	810.58	0108613109 4310	Transitional Kinder Instr Fern / Materials and Supplies Inst

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J22R0037	*** CONTINUED ***				
			810.58	0108621109 4310	Trans Kinder Inst Orangethorpe / Materials and Supplies
			810.58	0108622109 4310	Transitional KinderInstr PacDr / Materials and Supplies Inst
			810.58	0108624109 4310	Transitional Kinder Instr Raym / Materials and Supplies
			810.58	0108625109 4310	Transitional Kinder Instr Rich / Materials and Supplies Inst
			1,621.20	0108627109 4310	Trans Kinder Instr Sunset Lane / Materials and Supplies
J22R0038	ASSOCIATION FOR SUPERVISOR CUR	144.72	144.72	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
J22R0039	FOLLETT SCHOOL SOLUTIONS INC	340.00	170.00	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
			170.00	0130423109 4310	Site Disc Instruction Parks / Materials and Supplies Instr
J22R0040	INFOSNAP INC	49,450.00	49,450.00	0151055339 5800	Child Welfare and AttendanceDC / Other Contracted
J22R0041	PROJECT LEAD THE WAY	750.00	750.00	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
J22R0042	SCHOLASTIC MAGAZINES	1,376.16	1,376.16	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
J22R0043	SCHOLASTIC MAGAZINES	5,519.57	5,519.57	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0044	STERLING HEALTH SERVICES INC	4,123.00	1,588.00	0152657711 3431	Superintendent PR / Health Insurance Cert Mgmt
			660.00	0153050799 5899	Business Administration DC / Other Expenses
			1,875.00	0161050721 3700	Other Benefits / Retiree Benefits
J22R0045	CUMMINS ALLISON CORPORATION	218.07	27.99	0153050799 4350	Business Administration DC / Materials and Supplies
			190.08	0153050799 5630	Business Administration DC / Rents and Leases
J22R0046	ORANGE CNTY DEPARTMENT OF EDUC	67,820.00	67,820.00	0153050799 5810	Business Administration DC / Data Processing Services
J22R0047	SMARTETOOLS INC	36,000.00	36,000.00	0153050799 5810	Business Administration DC / Data Processing Services
J22R0048	APPLE COMPUTER INC	46,029.60	23,014.80	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
			23,014.80	0130418109 4310	Site Disc Instr Laguna Road / Materials and Supplies Instr
J22R0049	APPLE COMPUTER INC	20,346.00	20,346.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0050	APPLE COMPUTER INC	74.52	74.52	0151354341 4350	Health Services / Materials and Supplies Office
J22R0051	APPLE COMPUTER INC	406,920.00	406,920.00	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
J22R0052	RENAISSANCE LEARNING INC	3,899.00	3,899.00	0122419101 4310	Title III Limited Engl Maple / Materials and Supplies Instr

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J22R0053	PEARSON SCHOOL SYSTEMS	63,436.25	63,436.25	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22R0054	RENAISSANCE LEARNING INC	105.00	105.00	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
J22R0055	RENAISSANCE LEARNING INC	7,541.00	7,541.00	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
J22R0056	RENAISSANCE LEARNING INC	9,563.00	9,563.00	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Inst
J22R0057	FRONTLINE TECHNOLOGIES GROUP L	12,455.30	12,455.30	0155351749 5800	Cert Personnel Admin Sub Call / Other Contracted Services
J22R0058	CALIFORNIA SCHOOL PERSONNEL	776.00	776.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
J22R0059	PERSONNEL COMMISSIONERS ASSOCI	40.00	40.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
J22R0060	INTERNATIONAL PERSONNEL MGMNT	390.00	390.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
J22R0061	CODESP	1,850.00	1,850.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
J22R0062	EMICS INC	1,200.00	1,200.00	0153050799 5899	Business Administration DC / Other Expenses
J22R0063	SOLUTION TREE LLC	14,200.00	14,200.00	0121252101 5805	Title I District Instruction / Consultants
J22R0064	EDUCATIONAL DATA SYSTEMS	2,600.00	2,600.00	0150755109 4310	CELDT Testing Instr (Mandate) / Materials and Supplies
J22R0065	DOCUMENT TRACKING SERVICES LLC	4,840.00	4,840.00	0130252101 5899	Resp to Interv Instr District / Other Expenses
J22R0066	ISUPPORT SOFTWARE	19,740.00	19,740.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0067	FIRSTCALL OFFICE SOLUTIONS INC	44,647.20	2,527.20	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
			42,120.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22R0068	VENTURE PACIFIC INSURANCE SERV	84,243.00	84,243.00	6852458741 5450	Workers Comp Admin / Insurance Premiums
J22R0069	FIRST EVANGELICAL FREE CHURCH	2,867.00	2,867.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22R0070	HAIKU LEARNING SYSTEMS INC	74,250.00	74,250.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22R0071	PROGRESSIVE GIFTS AND INCENTIV	603.18	603.18	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22R0072	BLACKBOARD CONNECT INC	38,400.06	38,400.06	8152451741 5800	Property and Liability / Other Contracted Services
J22R0073	EXPLORELEARNING	51,000.00	42,000.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			9,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
J22R0074	BARRACUDA NETWORKS	2,354.61	2,354.61	0140955249 5810	Info Systems Serv Media DC / Data Processing Services

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J22R0075	AMAZON.COM	454.36	454.36	0140155239 4350	Curriculum Development Discret / Materials and Supplies
J22R0076	AMAZON.COM	148.96	148.96	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0077	KOCE CLASSROOM	17,381.00	17,381.00	0140955249 5805	Info Systems Serv Media DC / Consultants
J22R0078	FULLERTON, CITY OF	41,000.00	41,000.00	0153750799 5899	Business Administration DC / Other Expenses
J22R0079	COSGROVE, MARILEE	1,371.47	1,371.47	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22R0080	GOV CONNECTION	623.07	623.07	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0081	PEARSON SCHOOL SYSTEMS	1,560.00	1,560.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22R0082	AMAZON.COM	560.52	560.52	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22S0001	SUPPLY MASTER	519.44	519.44	0100000000 9320	Unrestricted / Stores
J22S0002	HENRY SCHEIN INC	1,271.50	1,271.50	0100000000 9320	Unrestricted / Stores
J22S0003	NORTH ORANGE COUNTY COMMUNITY	825.00	825.00	0100000000 9320	Unrestricted / Stores
J22V0001	CONCEPTS SCHOOL AND OFFICE FUR	5,972.40	5,972.40	0111917101 4310	Phelps Grant Ladera Vista / Materials and Supplies Instr
J22V0002	CONCEPTS SCHOOL AND OFFICE FUR	1,003.86	1,003.86	0111618101 6410	Donation Instruction Laguna Rd / New Equip Less Than
J22V0003	IMAGE SOURCE	592.92	592.92	0130419109 6410	Site Discr Instruction Maple / New Equip Less Than
J22V0005	APPLE COMPUTER INC	2,757.32	2,757.32	0130252271 6450	Resp to Interv Admin District / Repl Equip Less Than
J22V0006	APPLE COMPUTER INC	152,352.00	152,352.00	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
J22V0007	STOTZ EQUIPMENT	8,114.94	4,930.65	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
			1,258.92	0154753849 5640	Grounds Discretionary / Repairs by Vendors
			1,925.37	0154753849 6410	Grounds Discretionary / New Equip Less Than \$10,000
J22V0008	APPLE COMPUTER INC	312,787.80	11,323.80	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
			301,464.00	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
J22V0009	CUSTOM LINE	4,757.40	210.60	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
			4,546.80	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
J22V0010	CDW.G	1,295.69	1,295.69	0130413109 6410	Site Discr Instruction Fern Dr / New Equip Less Than
J22V0011	GST INC	2,842.11	2,842.11	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than

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J22V0012	ERGOTECH CONTROLS INC	3,615.06	563.76	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			3,051.30	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22X0001	FULLERTON, CITY OF	31,460.13	31,460.13	2567150911 7439	Facil Impr Debt Service Maple / Debt Service Principle
J22X0002	DECISION INSIGHT LLC	15,080.00	15,080.00	2567150859 5805	Facilities Improvement Central / Consultants
J22X0003	US BANK	3,200.00	3,200.00	4067750851 5805	CC Facilities / Consultants
J22X0004	NIGRO AND NIGRO PC	1,200.00	1,200.00	0153050799 5805	Business Administration DC / Consultants
J22X0005	DEMSEY FILLIGER AND ASSOCIATES	5,000.00	5,000.00	0153050799 5805	Business Administration DC / Consultants
J22X0006	SOUTHWEST SCHOOL SUPPLY	12,000.00	12,000.00	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Instr
J22X0007	SOUTHWEST SCHOOL SUPPLY	8,640.00	4,320.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			4,320.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22X0008	SOUTHWEST SCHOOL SUPPLY	5,400.00	5,400.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22X0009	SOUTHWEST SCHOOL SUPPLY	14,000.00	14,000.00	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22X0010	SOUTHWEST SCHOOL SUPPLY	25,000.00	25,000.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Instr
J22X0011	SOUTHWEST SCHOOL SUPPLY	6,480.00	6,480.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
J22X0012	SOUTHWEST SCHOOL SUPPLY	7,000.00	7,000.00	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22X0013	SOUTHWEST SCHOOL SUPPLY	16,861.00	10,000.00	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Instr
			6,861.00	0130429109 4310	Site Discr Instr Woodcrest / Materials and Supplies Instr
J22X0014	SOUTHWEST SCHOOL SUPPLY	25,500.00	1,500.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
			6,000.00	0130218101 4310	Resp to Interv Instr Laguna Rd / Materials and Supplies Instr
			18,000.00	0130418109 4310	Site Discr Instr Laguna Road / Materials and Supplies Instr
J22X0015	SOUTHWEST SCHOOL SUPPLY	1,500.00	1,500.00	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Instr
J22X0016	SOUTHWEST SCHOOL SUPPLY	26,000.00	26,000.00	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22X0017	SOUTHWEST SCHOOL SUPPLY	12,000.00	12,000.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
J22X0018	SOUTHWEST SCHOOL SUPPLY	14,000.00	14,000.00	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22X0019	SOUTHWEST SCHOOL SUPPLY	10,000.00	10,000.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies

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J22X0020	SOUTHWEST SCHOOL SUPPLY	25,000.00	25,000.00	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
J22X0021	SOUTHWEST SCHOOL SUPPLY	13,000.00	13,000.00	0130220101 4310	Resp to Interv Instr Nicolas / Materials and Supplies Instr
J22X0022	SOUTHWEST SCHOOL SUPPLY	10,000.00	10,000.00	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22X0023	SOUTHWEST SCHOOL SUPPLY	20,000.00	20,000.00	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
J22X0024	STAPLES 0025724519	2,000.00	2,000.00	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Inst
J22X0025	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Inst
J22X0026	COSTCO WHOLESALE	1,000.00	1,000.00	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Inst
J22X0027	SOUTHWEST SCHOOL SUPPLY	14,000.00	13,000.00	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
			1,000.00	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
J22X0028	COSTCO WHOLESALE	1,000.00	1,000.00	0130252271 4350	Resp to Interv Admin District / Materials and Supplies
J22X0029	STAPLES 0025724519	500.00	500.00	0130252271 4350	Resp to Interv Admin District / Materials and Supplies
J22X0030	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
J22X0031	STAPLES 0025724519	540.00	540.00	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
J22X0032	COSTCO WHOLESALE	1,500.00	1,500.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
J22X0033	SMART AND FINAL STORES CORPORA	1,500.00	1,500.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
J22X0034	STAPLES 0025724519	500.00	500.00	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies
J22X0035	COSTCO WHOLESALE	1,000.00	1,000.00	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies
J22X0036	BUENA PARK PLAQUE AND TROPHY	150.00	150.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
J22X0037	SMART AND FINAL STORES CORPORA	1,500.00	1,500.00	0130420159 4310	Practical Arts Nicolas / Materials and Supplies Instr
J22X0038	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22X0039	ALBERTSON'S LLC	4,000.00	4,000.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22X0040	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies
J22X0041	SOUTHWEST SCHOOL SUPPLY	2,500.00	2,500.00	0130252271 4350	Resp to Interv Admin District / Materials and Supplies
J22X0042	MARZANO RESEARCH LABORATORY	24,000.00	24,000.00	0130252271 5805	Resp to Interv Admin District / Consultants

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J22X0043	SOUTHWEST SCHOOL SUPPLY	8,000.00	8,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22X0044	SOUTHWEST SCHOOL SUPPLY	3,500.00	3,500.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
J22X0045	SOUTHWEST SCHOOL SUPPLY	1,000.00	1,000.00	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
J22X0046	COSTCO WHOLESALE	1,000.00	1,000.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
J22X0047	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies
J22X0048	VERIZON WIRELESS	600.00	600.00	0152055779 5900	Education Services Discret / Communications
J22X0049	COSTCO WHOLESALE	500.00	500.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22X0050	FULLERTON JOINT UHSD	600.00	600.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22X0051	SMART AND FINAL STORES CORPORA	250.00	250.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22X0052	HOME DEPOT, THE	400.00	400.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22X0053	ARROWHEAD DRINKING WATER	24,000.00	24,000.00	0152950729 4350	Districtwide Expenditures / Materials and Supplies Office
J22X0054	AT&T	12,000.00	12,000.00	0154653821 5900	Utilities / Communications
J22X0055	BEST BEST AND KRIEGER LLP	5,000.00	5,000.00	0153750799 5825	Business Administration DC / Legal Assistance
J22X0056	FULLERTON WATER DEPARTMENT, CI	293,000.00	290,000.00	0154653821 5504	Utilities / Utilities Water
			3,000.00	0160690371 5504	Food Services / Utilities Water
J22X0057	SOUTHERN CALIFORNIA GAS COMPAN	50,000.00	40,000.00	0154653821 5503	Utilities / Utilities Natural Gas
			10,000.00	0160690371 5503	Food Services / Utilities Natural Gas
J22X0058	SOUTHERN CALIFORNIA EDISON	1,750,000.00	1,700,000.00	0154653821 5502	Utilities / Utilities Electricity
			50,000.00	0160690371 5502	Food Services / Utilities Electricity
J22X0059	M G DISPOSAL SYSTEMS	170,000.00	160,000.00	0154653821 5506	Utilities / Utilities Trash Disposal
			10,000.00	0160690371 5506	Food Services / Utilities Trash Disposal
J22X0060	DISCOVERY BENEFITS INC	2,000.00	2,000.00	0153050799 5899	Business Administration DC / Other Expenses
J22X0061	FEDERAL EXPRESS CORP	2,500.00	2,500.00	0152950729 5901	Districtwide Expenditures / Communications Postage
J22X0062	NIGRO AND NIGRO PC	48,000.00	48,000.00	0152550739 5835	Districtwide Financial Audit / Audit
J22X0063	ORANGE CNTY DEPARTMENT OF EDUC	3,700.00	3,700.00	0152950729 5800	Districtwide Expenditures / Other Contracted Services



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J22X0064	ORANGE COUNTY SANITATION DISTR	22,000.00	22,000.00	0154653821 5504	Utilities / Utilities Water
J22X0065	METROLINK	18,000.00	18,000.00	0161050721 5899	Other Benefits / Other Expenses
J22X0066	SECTRAN SECURITY INC	4,000.00	4,000.00	0152950729 5899	Districtwide Expenditures / Other Expenses
J22X0067	SOUTHWEST SCHOOL SUPPLY	3,000.00	1,000.00	0153050799 4350	Business Administration DC / Materials and Supplies
			2,000.00	0153750799 4350	Business Administration DC / Materials and Supplies
J22X0068	STAPLES 0025724519	1,000.00	1,000.00	0153050799 4350	Business Administration DC / Materials and Supplies
J22X0069	SOUTHWEST SCHOOL SUPPLY	6,000.00	6,000.00	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
J22X0070	SOUTHWEST SCHOOL SUPPLY	2,000.00	2,000.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22X0071	SOUTHWEST SCHOOL SUPPLY	300.00	300.00	0151354341 4350	Health Services / Materials and Supplies Office
J22X0072	SOUTHWEST SCHOOL SUPPLY	300.00	300.00	0150554101 4310	Occup Therapy Autism Instr / Materials and Supplies Instr
J22X0073	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0152258749 4350	Personnel Commission Discret / Materials and Supplies
J22X0074	SOUTHWEST SCHOOL SUPPLY	300.00	300.00	0150554101 4310	Occup Therapy Autism Instr / Materials and Supplies Instr
J22X0075	SOUTHWEST SCHOOL SUPPLY	200.00	200.00	0111054101 4310	Home Hospital MM MS Instr / Materials and Supplies Instr
J22X0076	COSTCO WHOLESALE	1,000.00	1,000.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22X0077	UC REGENTS	83,000.00	83,000.00	0130252101 5805	Resp to Interv Instr District / Consultants
J22X0078	PAPER RECYCLING SHREDDING	1,000.00	1,000.00	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22X0079	MOMENTUM IN TEACHING LLC	81,000.00	81,000.00	0130252101 5805	Resp to Interv Instr District / Consultants
J22X0080	COSTCO WHOLESALE	300.00	300.00	0125554391 4350	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22X0081	AVID CENTER	8,288.00	8,288.00	0130252101 5899	Resp to Interv Instr District / Other Expenses
J22X0082	COSTCO WHOLESALE	300.00	300.00	0151354341 4350	Health Services / Materials and Supplies Office
J22X0083	COSTCO WHOLESALE	300.00	300.00	0150554101 4310	Occup Therapy Autism Instr / Materials and Supplies Instr
J22X0084	STAPLES 0025724519	150.00	150.00	0152258749 4350	Personnel Commission Discret / Materials and Supplies
J22X0085	BUENA PARK PLAQUE AND TROPHY	600.00	600.00	0152258749 5895	Personnel Commission Discret / Service Awards
J22X0086	STATE OF CALIFORNIA	11,000.00	11,000.00	0152258749 5880	Personnel Commission Discret / Fingerprinting

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J22X0087	OCCUPATIONAL HEALTH CENTERS OF	10,000.00	10,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
J22X0088	ST JUDE HERITAGE HEALTH FOUNDA	7,000.00	7,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
J22X0089	BUENA PARK PLAQUE AND TROPHY	5,000.00	5,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22X0090	COSTCO WHOLESALE	2,000.00	2,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22X0091	SCHOOL SERVICES OF CALIFORNIA	3,540.00	3,540.00	0153750799 5310	Business Administration DC / Dues and Memberships
J22X0092	FULLERTON ELEMENTARY TEACHERS	1,500.00	1,500.00	0152151749 5899	Personnel Serv Certificated DC / Other Expenses
J22X0093	CHIDESTER AND ASSOCIATES, MAR	1,500.00	1,500.00	0152151749 5825	Personnel Serv Certificated DC / Legal Assistance
J22X0094	SOFTWARE SOLUTIONS SUPPLY INC	1,000.00	1,000.00	0155351729 4350	Cert Personnel Dist Admin Exp / Materials and Supplies
J22X0095	STAPLES 0025724519	2,000.00	2,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22X0096	VERIZON WIRELESS	2,500.00	2,500.00	0152151749 5900	Personnel Serv Certificated DC / Communications
J22X0097	KELLY PAPER STORES	10,000.00	10,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
J22X0098	OFFICE DEPOT BUSINESS SERVICE	5,000.00	5,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
J22X0099	KOLLMANSBERGER, BRENT D	4,500.00	4,500.00	0130252101 5805	Resp to Interv Instr District / Consultants
J22X0100	CDT INC	2,000.00	2,000.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
J22X0101	ATKINSON ANDELSON LOYA RUDD RO	10,000.00	10,000.00	0152258749 5825	Personnel Commission Discret / Legal Assistance
J22X0102	VERIZON WIRELESS	900.00	900.00	0152258749 5900	Personnel Commission Discret / Communications
J22X0103	RUTAN AND TUCKER	1,500.00	1,500.00	0152151749 5825	Personnel Serv Certificated DC / Legal Assistance
J22X0104	STAPLES 0025724519	1,000.00	1,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
J22X0105	PRINT AND FINISHING SOLUTIONS	1,000.00	500.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			500.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
J22X0106	COSTCO WHOLESALE	300.00	300.00	0150454391 4350	Sp Ed Mental Hlth Guidance / Materials and Supplies
J22X0107	UTRECHT ART SUPPLIES	500.00	500.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
J22X0108	UNISOURCE	35,000.00	35,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
J22X0109	DICK BLICK ART MATERIALS	250.00	250.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office

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J22X0110	COSTCO WHOLESALE	1,000.00	750.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			250.00	0151955769 5210	Copy Center Discretionary / Conferences and Meetings
J22X0111	MYBINDING.COM	2,740.00	1,080.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			1,000.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
			660.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
J22X0112	HOME DEPOT, THE	2,000.00	2,000.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22X0113	IMAGE SOURCE	290,900.00	500.00	0111555213 5640	Gifted Talented Ed Supervision / Repairs by Vendors
			4,800.00	0121221101 5640	Title I Orangethorpe Instr / Repairs by Vendors
			4,500.00	0121228101 5640	Title I Valencia Park / Repairs by Vendors
			1,920.00	0130230101 5640	Resp to Interv Instr Fisler / Repairs by Vendors
			12,000.00	0130410109 5640	Site Discretionary Inst Acacia / Repairs by Vendors
			12,000.00	0130411109 5640	Site Discr Instruction Beechwd / Repairs by Vendors
			7,500.00	0130412109 5640	Site Discr Instr Commonwealth / Repairs by Vendors
			8,000.00	0130413109 5640	Site Discr Instruction Fern Dr / Repairs by Vendors
			15,000.00	0130415109 5640	Site Discr Instruction Golden / Repairs by Vendors
			10,000.00	0130416109 5640	Site Discr Instruction Hermosa / Repairs by Vendors
			12,000.00	0130417109 5640	Site Discr Instruction Ladera / Repairs by Vendors
			10,000.00	0130418109 5640	Site Discr Instr Laguna Road / Repairs by Vendors
			7,500.00	0130419109 5640	Site Discr Instruction Maple / Repairs by Vendors
			10,000.00	0130420109 5640	Site Discr Instruction Nicolas / Repairs by Vendors
			1,000.00	0130420279 5640	Site Discr Admin Nicolas / Repairs by Vendors
			3,200.00	0130421109 5640	Site Discr Instr Orangethorpe / Repairs by Vendors
			6,000.00	0130422109 5640	Site Discr Instr Pacific Drive / Repairs by Vendors
12,000.00	0130423109 5640	Site Discr Instruction Parks / Repairs by Vendors			
14,000.00	0130424109 5640	Site Discr Instruction Raymond / Repairs by Vendors			
13,000.00	0130425109 5640	Site Discr Instruction Richman / Repairs by Vendors			
16,000.00	0130426109 5640	Site Discr Instruction Rolling / Repairs by Vendors			
15,000.00	0130427109 5640	Site Discr Instr Sunset Lane / Repairs by Vendors			
10,500.00	0130428109 5640	Site Discr Instr Valencia Park / Repairs by Vendors			
7,500.00	0130429279 5640	Site Discr Admin Woodcrest / Repairs by Vendors			
10,080.00	0130430109 5640	Site Discr Instruction Fisler / Repairs by Vendors			

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J22X0113	*** CONTINUED ***				
			300.00	0131655279 5640	Visual Performing Arts Adm Dis / Repairs by Vendors
			1,000.00	0132952101 5640	Aft Sch Ed Sfty Grt Cohort 6 / Repairs by Vendors
			500.00	0135555223 5640	BTSA Staff Development / Repairs by Vendors
			400.00	0140955249 5640	Info Systems Serv Media DC / Repairs by Vendors
			11,000.00	0142054201 5640	Special Ed Administration / Repairs by Vendors
			500.00	0150755359 5640	CELDT Testing Prg (Mandate) DC / Repairs by Vendors
			9,000.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
			9,000.00	0152055779 5640	Education Services Discret / Repairs by Vendors
			5,000.00	0152151749 5640	Personnel Serv Certificated DC / Repairs by Vendors
			400.00	0152258749 5640	Personnel Commission Discret / Repairs by Vendors
			1,000.00	0152657719 5640	Superintendent Discret / Repairs by Vendors
			11,000.00	0153050799 5640	Business Administration DC / Repairs by Vendors
			600.00	0153150759 5640	Warehouse DC / Repairs by Vendors
			1,800.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
			2,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
			9,000.00	0160690371 5640	Food Services / Repairs by Vendors
			3,400.00	1208555271 5640	Fee Based Childcare Admin / Repairs by Vendors
			500.00	8152451741 5640	Property and Liability / Repairs by Vendors
J22X0114	SOUTHWEST SCHOOL SUPPLY	5,000.00	5,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22X0115	EARTHQUAKE MANAGEMENT	10,000.00	10,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22X0116	SAFETY MAP LLC	5,000.00	5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22X0117	YORK INSURANCE SERVICES GROUP	40,000.00	40,000.00	6852458741 5805	Workers Comp Admin / Consultants
J22X0118	VERIZON WIRELESS	500.00	500.00	6852458741 5900	Workers Comp Admin / Communications
J22X0119	SOUTHWEST SCHOOL SUPPLY	1,000.00	1,000.00	8152451741 4350	Property and Liability / Materials and Supplies Office
J22X0120	PACIFIC SIGN INSTALLATIONS	5,000.00	5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22X0121	GOGO LABS INC	60,000.00	60,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
J22X0122	RICOH USA INC	21,132.00	540.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			20,592.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services

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J22X0123	RICOH USA INC	17,964.00	540.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			17,424.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
J22X0124	APPLE COMPUTER INC	100,000.00	100,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0125	GROUP VERTICAL LLC	20,000.00	20,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0126	COSTCO WHOLESALE	500.00	500.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0127	EPSON AMERICA INC	5,000.00	5,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0128	FULLERTON HARDWARE	500.00	500.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0129	HOME DEPOT, THE	750.00	750.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0130	FRY'S ELECTRONICS	5,000.00	5,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0131	GRAYBAR ELECTRIC COMPANY	500.00	500.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0132	UPS	1,300.00	1,300.00	0140955249 5901	Info Systems Serv Media DC / Communications Postage
J22X0133	ORVAC ELECTRONICS	3,000.00	3,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0134	ALLIED INTERPRETING SERVICES I	10,000.00	10,000.00	0171054101 5805	Outside Services NPA NPS / Consultants
J22X0135	ANAHEIM CITY SCHOOL DISTRICT	160,000.00	160,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
J22X0136	ASSISTIVE TECHNOLOGY EXCHANGE	5,000.00	5,000.00	0171054101 5805	Outside Services NPA NPS / Consultants
J22X0137	AUGMENTATIVE COMMUNICATION	5,000.00	5,000.00	0171054101 5866	Outside Services NPA NPS / Nonpublic Agency Services
J22X0138	AUTISM SPECTRUM CONSULTANTS IN	50,000.00	50,000.00	0171054101 5866	Outside Services NPA NPS / Nonpublic Agency Services
J22X0139	BEACON DAY SCHOOL	50,000.00	25,000.00	0171054101 5100	Outside Services NPA NPS / Subagreements for Services
			25,000.00	0171054101 5865	Outside Services NPA NPS / Nonpublic School Services
J22X0140	CANELA SOFTWARE	1,189.00	1,189.00	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
J22X0141	BEHAVIORAL HEALTH WORKS INC	20,000.00	20,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
J22X0142	BLIND CHILDRENS LEARNING CENTE	40,000.00	15,000.00	0171054101 5100	Outside Services NPA NPS / Subagreements for Services
			25,000.00	0171054101 5865	Outside Services NPA NPS / Nonpublic School Services
J22X0143	CENTRALIA SCHOOL DISTRICT	175,000.00	175,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts

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J22X0144	GALLAGHER PEDIATRIC THERAPY	40,000.00	40,000.00	0171054101 5866	Outside Services NPA NPS / Nonpublic Agency Services
J22X0145	HIDDLESON LISTENING LANGUAGE	10,000.00	10,000.00	0171054101 5805	Outside Services NPA NPS / Consultants
J22X0146	APPROACH LEARNING AND ASSESME	100,000.00	75,000.00	0171054101 5100	Outside Services NPA NPS / Subagreements for Services
			25,000.00	0171054101 5865	Outside Services NPA NPS / Nonpublic School Services
J22X0147	LOZANO SMITH ATTORNEYS AT LAW	150,000.00	150,000.00	0142054201 5825	Special Ed Administration / Legal Assistance
J22X0148	NEUHOFF, DEBORAH E	10,000.00	10,000.00	0171054101 5805	Outside Services NPA NPS / Consultants
J22X0149	ORANGE CNTY DEPARTMENT OF EDUC	200,000.00	200,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
J22X0150	ORANGE CNTY DEPARTMENT OF EDUC	442,110.00	442,110.00	0171054921 7142	Excess Costs / Excess Cost to County Office
J22X0151	ORANGE CNTY DEPARTMENT OF EDUC	10,000.00	10,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
J22X0152	ORANGE CNTY DEPARTMENT OF EDUC	30,000.00	30,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
J22X0153	PARADIGM HEALTHCARE SERVICES L	100,000.00	100,000.00	0125554721 5805	LEA Medi Cal Reimbursement / Consultants
J22X0154	ROSSIER PARK ELEMENTARY SCHOOL	40,000.00	15,000.00	0171054101 5100	Outside Services NPA NPS / Subagreements for Services
			25,000.00	0171054101 5865	Outside Services NPA NPS / Nonpublic School Services
J22X0155	SECURE TRANSPORTATION COMPANY	30,000.00	30,000.00	0171054101 5805	Outside Services NPA NPS / Consultants
J22X0156	SPEECH BANANAS	5,000.00	5,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
J22X0157	WESTERN YOUTH SERVICES	10,000.00	10,000.00	0150454181 5866	Mental Health Support NPA NPS / Nonpublic Agency
J22X0158	L A GRINDING	100.00	100.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
J22X0159	PRINT PRINTING	15,000.00	15,000.00	0151955769 5860	Copy Center Discretionary / Printing Outside Vendor
J22X0160	SOURCEGRAPHICS	6,858.00	5,400.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
			1,458.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
J22X0161	SPEECH LANGUAGE DEVELOPMENT CE	50,000.00	25,000.00	0171054101 5100	Outside Services NPA NPS / Subagreements for Services
			25,000.00	0171054101 5865	Outside Services NPA NPS / Nonpublic School Services
J22X0162	TIME WARNER CABLE LLC	162,500.00	160,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
			2,500.00	0160690371 5900	Food Services / Communications
J22X0163	BEST BEST AND KRIEGER LLP	40,000.00	25,000.00	0152151749 5825	Personnel Serv Certificated DC / Legal Assistance

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J22X0163	*** CONTINUED ***				
			15,000.00	0152351709 5825	Contract Admin Discret / Legal Assistance
J22X0164	U S POSTAL SERVICE	55,000.00	55,000.00	0152950729 5901	Districtwide Expenditures / Communications Postage
J22X0165	PARKER AND COVERT LLP	20,000.00	20,000.00	0153750799 5825	Business Administration DC / Legal Assistance
J22Y0001	A 1 TRANSMISSION AND SUPPLY	1,000.00	700.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			300.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0002	ABS POWER BRAKE INC	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0003	A-Z BUS SALES	9,000.00	7,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			2,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0004	ARAMARK UNIFORM SERVICE	5,000.00	5,000.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted
J22Y0005	AVCOGAS PROPANE SALES AND SERV	70,000.00	70,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Y0006	AUTOZONE	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0007	BUSWEST	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0008	CLEAN AIR TESTING INC	2,500.00	2,500.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Y0009	DIESEL EXHAUST AND EMISSIONS L	2,650.00	200.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			2,450.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0010	ELMER'S TRUCK SEAT CENTER	3,500.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			2,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0011	BABCOCK AND SONS, EDWARD S	1,000.00	1,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0012	FACTORY MOTOR PARTS COMPANY	5,000.00	5,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0013	FLEET SERVICES INC	5,000.00	5,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0014	FULLERTON, CITY OF	1,000.00	1,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Y0015	FULLERTON DIESEL ELECTRIC	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0016	FULLERTON HARDWARE	700.00	700.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0017	FULLERTON SMOG CENTER	1,500.00	1,500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors

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J22Y0018	GARY'S RADIATOR SERVICE	700.00	200.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0019	GORM INC	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0020	HOME DEPOT, THE	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0021	IPC USA INC	80,000.00	80,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Y0022	J AND J CARBURETORS	800.00	600.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			200.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0023	LEE AND SON ALIGNMENT	400.00	100.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			300.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0024	L AND R AUTOMOTIVE SUPPLY CO	800.00	300.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0025	MCCOY AND MILLS FORD	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0026	MCFADDEN DALE INDUSTRIAL HARDW	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0027	METRO FLUID CONNECTORS	700.00	700.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0028	NVB EQUIPMENT INC	1,300.00	1,300.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0029	ONE STOP UNDERCAR	3,000.00	3,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0030	O'REILLY AUTO PARTS	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0031	PACIFIC INDUSTRIAL WATER SYSTE	2,450.00	2,450.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0032	PARKHOUSE TIRE INC	8,000.00	8,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0033	POWERSTRIDE BATTERY CO INC	3,000.00	3,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0034	QUALITY GLASS	250.00	250.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0035	ROSEMEAD OIL PRODUCTS INC	6,000.00	6,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Y0036	SOUTH COAST AIR QUALITY MANAGE	350.00	350.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Y0037	STATE BOARD OF EQUALIZATION	1,500.00	1,500.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Y0038	TAIT ENVIRONMENTAL SERVICES	2,200.00	2,200.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies



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J22Y0039	TOPS AUTO SUPPLY	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0040	TRUCPARCO	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0041	U HAUL INTERNATIONAL	2,000.00	2,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Y0042	UNDER POWER STEERING	800.00	200.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			600.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0043	WESTRUX	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0044	SOUTHWEST SCHOOL SUPPLY	1,000.00	1,000.00	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
J22Y0045	DIESEL SPECIALISTS INC	2,500.00	2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Z0001	AAA ELECTRIC MOTORS	2,000.00	2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0002	AIR GAS DIRECT IND	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0003	ATOMIC CLOCKS ONLINE	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0004	B AND M LAWN GARDEN	4,500.00	4,500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22Z0005	BENNER METALS	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0006	CAL LIFT INC	1,000.00	1,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22Z0007	CARRANZA, CHRIS	1,300.00	1,300.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22Z0008	CARSON LANDSCAPE SUPPLY	4,000.00	4,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22Z0009	CASE PARTS	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0010	FULLERTON, CITY OF	1,000.00	1,000.00	0154253829 5800	Custodial Discretionary / Other Contracted Services
J22Z0011	EBERHARD EQUIPMENT	2,000.00	2,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22Z0012	EWING IRRIGATION PRODUCTS	10,000.00	10,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22Z0013	EXCELSIOR ELEVATOR CORP	14,000.00	14,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22Z0014	EXPRESS PIPE AND SUPPLY	2,000.00	2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0015	FERGUSON ENTERPRISES INC	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs

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J22Z0016	FRY'S ELECTRONICS	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0017	GANAHL LUMBER	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0018	GEARY PACIFIC SUPPLY	7,000.00	7,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0019	GLASBY MAINTENANCE SUPPLY COMP	5,000.00	5,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
J22Z0020	GRAINGER INC, WW	6,000.00	6,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0021	GRAYBAR ELECTRIC COMPANY	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0022	HAJOCA CORPORATION	20,000.00	20,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0023	BOB HICKS TURF EQUIPMENT COMPA	500.00	500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22Z0024	HOME DEPOT, THE	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0025	HONEYWELL INTERNATIONAL INC	5,360.00	5,360.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22Z0026	HOWARD INDUSTRIES INC	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0027	IMPERIAL BUILDING MATERIALS	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0028	LAIRD PLASTICS	1,000.00	1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0029	LENNOX INDUSTRIES INC	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0030	LOMA VISTA NURSERY	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0031	LOWES HIW INC	20,000.00	20,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0032	LOWES HIW INC	4,000.00	4,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
J22Z0033	MCFADDEN DALE INDUSTRIAL HARDW	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0034	MCM ELECTRONICS	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0035	MCMASTER CARR SUPPLY COMPANY	3,000.00	3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0036	MERCURY DISPOSAL SYSTEMS INC	5,000.00	5,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22Z0037	MONTGOMERY HARDWARE COMPANY	30,000.00	30,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0038	NATURAL GREEN TREE CARE INC	35,000.00	17,500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
			17,500.00	0154753849 5640	Grounds Discretionary / Repairs by Vendors

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J22Z0039	ORANGE COUNTY APPLIANCE PARTS	500.00	500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0040	ORVAC ELECTRONICS	2,500.00	2,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0041	PEST OPTIONS INC	30,000.00	30,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22Z0042	PIONEER CHEMICAL COMPANY	30,000.00	30,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
J22Z0043	PLUMBING AND INDUSTRIAL SUPPLY	30,000.00	30,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0044	PRAXAIR DISTRIBUTION	250.00	250.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0045	REFRIGERATION SUPPLY DISTRIBUT	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0046	REGENCY LIGHTING	15,000.00	15,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0047	REXEL INC	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0048	ROTO ROOTER	10,000.00	10,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22Z0049	SSD ALARM SYSTEMS	6,400.00	6,400.00	0154253829 5800	Custodial Discretionary / Other Contracted Services
J22Z0050	SCOTT OVERHEAD DOORS AND DOCK	1,500.00	1,500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22Z0051	SHIFFLER EQUIPMENT SALES	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0052	SIGLER WHOLESALE DISTRIBUTORS	8,000.00	8,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0053	SPRINT PCS	2,900.00	2,900.00	0153353819 5900	Plant Maintenance DC / Communications
J22Z0054	SPRINT PCS	1,000.00	1,000.00	0154253829 5900	Custodial Discretionary / Communications
J22Z0055	STAPLES 0025724519	3,000.00	3,000.00	0153353819 4350	Plant Maintenance DC / Materials and Supplies Office
J22Z0056	STOTZ EQUIPMENT	2,000.00	2,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22Z0057	TRI ED INC	5,000.00	5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0058	U HAUL INTERNATIONAL	250.00	250.00	0153353819 4361	Plant Maintenance DC / Materials and Supplies Fuel
J22Z0059	US AIR CONDITIONING DISTRIBUTO	4,000.00	4,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0060	VERIZON WIRELESS	650.00	650.00	0153353819 5900	Plant Maintenance DC / Communications
J22Z0061	VISTA PAINT	15,000.00	15,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0062	WAXIE KLEEN LINE CORPORATION	1,500.00	1,500.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other

**FULLERTON ELEMENTARY  
PURCHASE ORDER DETAIL REPORT  
BOARD OF TRUSTEES MEETING 07/28/2015**

FROM 07/01/2015 TO 07/09/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22Z0063	WEST COAST SAND AND GRAVEL	750.00	750.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22Z0064	WESTERN STATES GLASS	6,000.00	6,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0065	ZUMAR INDUSTRIES INC	1,500.00	1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0066	GORM INC	200,000.00	200,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
J22Z0067	GORM INC	10,000.00	10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0068	WATER ONE	1,000.00	1,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
	<b>Fund 01 Total:</b>	<b>9,252,175.75</b>			
	<b>Fund 12 Total:</b>	<b>9,528.87</b>			
	<b>Fund 14 Total:</b>	<b>383,076.53</b>			
	<b>Fund 21 Total:</b>	<b>210,125.14</b>			
	<b>Fund 25 Total:</b>	<b>74,460.21</b>			
	<b>Fund 40 Total:</b>	<b>28,200.00</b>			
	<b>Fund 68 Total:</b>	<b>124,743.00</b>			
	<b>Fund 81 Total:</b>	<b>61,063.76</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>10,143,373.26</b>			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES                      07/28/2015**

FROM 07/01/2015 TO 07/09/2015

<u>PO</u> <u>NUMBER</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>CHANGE</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
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**NO PURCHASE ORDERS TO PRINT FOR THIS DATE RANGE**

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**  
**BOARD OF TRUSTEES                      07/28/2015**

**FROM 07/01/2015 TO 07/09/2015**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0035	SCHOLASTIC MAGAZINES	2,447.14	2,447.14	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22V0004	APPLE COMPUTER INC	2,935.84	2,935.84	0140155239 6410	Curriculum Development Discret / New Equip Less Than
P22ER039	SOUTHWEST SCHOOL SUPPLY	1,000.00	1,000.00	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
	<b>Fund 01 Total:</b>	<b>6,382.98</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>6,382.98</b>			

CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 171119 THROUGH 171143 FOR THE 2014/2015 SCHOOL  
YEAR AND 180000 THROUGH 180045 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated June 5, 2015 through July 9, 2015, contains purchase orders numbered 171119 through 171143 for the 2014/2015 school year and purchase orders numbered 180000 through 180045 for the 2015/2016 school year totaling \$1,090,484.46. Purchase orders numbered 171129 and 171140 were voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 171119 through 171143 for the 2014/2015 school year and purchase orders numbered 180000 through 180045 for the 2015/2016 school year.

SH:KT:ai  
Attachment

Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
06-05-15 through 07-09-15

Date	Vendor	PO Number	Category	Amount
	<b>Open Purchase Orders</b>			
	<b>Amount Not To Exceed</b>			
7/1/2015	AT&T	180001	Utilities	1,200.00
7/1/2015	Gold Star Foods, Inc.	180003	Commodities	8,000.00
7/1/2015	Gold Star Foods, Inc.	180004	Commodities	6,000.00
7/1/2015	Capital One Commercial (Costco)	180005	Food/Supplies	1,000.00
7/1/2015	FENN Termite & Pest Control	180007	Pest Control	1,000.00
7/1/2015	Fullerton Ace Hardware	180008	Supplies	1,500.00
7/1/2015	Fullerton School District	180009	Work Orders	30,000.00
7/1/2015	State Board Of Equalization	180010	Sales & Use Taxes	4,000.00
7/1/2015	Nextel Communications	180011	Cellular	1,000.00
7/1/2015	Office Depot	180012	Office Supplies	10,000.00
7/1/2015	Heartland School Solutions	180013	Fees	8,000.00
7/1/2015	J2 Retail System, Inc.	180023	Repairs	1,000.00
7/1/2015	Canon Solutions America, Inc.	180025	Copy Charges	1,000.00
7/2/2015	Hollandia Dairy	180027	Dairy Products	5,000.00
7/2/2015	Papa John's Pizza	180028	Food	6,000.00
7/2/2015	Papa John's Pizza	180029	Food	6,000.00
7/2/2015	Papa John's Pizza	180030	Food	14,000.00
	TOTAL OPEN PURCHASE ORDERS			104,700.00
	<b>Processed Food &amp; Commodity P.O.'s</b>			
	<b>NONE</b>			
	Total OPEN Purchase Orders (from this page & page 2 )			\$ 472,200.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			618,284.46
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 1,090,484.46</b>





# Purchase Orders - Detail

## Fullerton School District

Show all data where the Order Date is between 6/5/2015 and 7/9/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
California School Nutrition Association	180020	7/1/2015	7/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Membership Renewal - Tracey Zoleta		\$55.0000	\$55.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$55.00
California School Nutrition Association	180021	7/1/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Membership Renewal - Kenyatta Turner		\$55.0000	\$55.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$55.00
					<b>Vendor Total:</b>	\$110.00
						^
Packaging Machinery & Parts	171122	6/5/2015	6/5/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Rubber Coated drum		\$712.5000	\$712.50
					<b>Sales Tax:</b>	\$57.00
					<b>P.O. Total:</b>	\$769.50
Packaging Machinery & Parts	180026	7/1/2015	7/1/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
2	ea	1	Parts - 6.0" Round Cages		\$209.0500	\$418.10
					<b>Sales Tax:</b>	\$33.45
					<b>P.O. Total:</b>	\$451.55
					<b>Vendor Total:</b>	\$1,221.05
						^
Image One Technology Solutions	180018	7/1/2015	8/31/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	RocketScan - Software Subscription 5K License		\$900.0000	\$900.00
1	ea	2	RocketScan - Hardware Service		\$325.0000	\$325.00
1	ea	3	RocketScan - Technical Support Val&Admin Modu		\$810.0000	\$810.00
1	ea	4	RocketScan - Technical Support Online Module		\$680.8000	\$680.80
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,715.80
					<b>Vendor Total:</b>	\$2,715.80
						^
Fullerton School District	171123	6/9/2015	6/30/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Estimated Payroll per June Bitech Report		200,000.0000	\$200,000.00
1	ea	2	Estimated Dist. Exp. per June Bitech Report		\$20,000.0000	\$20,000.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$220,000.00
Fullerton School District	171124	6/9/2015	6/30/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Estimated Indirect Cost for SY 2014-2015		261,558.0000	\$261,558.00

# Purchase Orders - Detail

## Fullerton School District

Show all data where the Order Date is between 6/5/2015 and 7/9/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Fullerton School District	171124	6/9/2015	6/30/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$261,558.00
Fullerton School District	180017	7/1/2015	7/31/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Estimated Payroll per July Bitech Report			\$25,000.0000	\$25,000.00
1	ea	1	Estimated Dist. Exp. per July Bitech Report			\$10,000.0000	\$10,000.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$35,000.00
						<b>Vendor Total:</b>	\$516,558.00
							^
Gold Star Foods Inc.	171131	6/15/2015	6/22/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
15	case	4305	Ketchup,Heinz,GS#202956/Heinz#51330 500/11g			\$11.3700	\$170.55
5	case	4304	Sauce, BBQ, GS#201864, Heinz 100/1oz case			\$7.6500	\$38.25
8	case	4352	Syrup Cup, GS#201878/ 0373 100/1.5oz			\$7.7300	\$61.84
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$270.64
Gold Star Foods Inc.	171132	6/15/2015	7/7/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
1	case	59516	Cheese, American,Slicd RF RS GS#401808 5#/cs			\$22.6800	\$22.68
8	case	59501	Cheese cheddar shred RF RS GS#401857 5#			\$31.5000	\$252.00
40	case	3072	Cereal, Granola Lowfat Mal-O-Meal 4/50oz.			\$33.5200	\$1,340.80
35	bag	5104	Rice, Brown, Parboiled, C&F #101934 Producers 25#			\$14.6100	\$511.35
2	case	55251	Chicken, Orange GS#403920 1/42# Chef's Corner			\$97.8800	\$195.76
3	case	55241	Chicken, Thai GS#403830 6/7.15# AsianFoodSol			\$90.3600	\$271.08
10	case	56036	Burrito,MachoChiliCheese,GS403553/71667 96/5.2oz			\$72.4417	\$724.42
2	case	30055	Burger,Veggie,BlkBean GS#113253 12/4/2.9oz.			\$39.0300	\$78.06
3	case	57101	Beef Teriyaki DipperPierre,GS#403394, 25#/case			\$28.2700	\$84.81
8	case	57004	Burger,BeefSteak,GS#403350/ #CNQ163003 180/3oz.			\$37.6400	\$301.12
35	case	55057	Chicken Patty Hot&Spicy WG Tyson,144/cs, GS#401769			\$69.0224	\$2,415.78
14	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.			\$54.3700	\$761.18
30	case	7225	Cinnamon Roll, Mini GS#113361 72/2.29oz.			\$36.0200	\$1,080.60
50	case	56110	Muffin Top, ChocChip GS#403814 60/2.5 oz B.Vista			\$24.9408	\$1,247.04
20	case	56103	Muffin Top, GS#403285, Blueberry BV#63130 60ct.			\$24.0800	\$481.60
20	case	56102	Muffin Top, GS#403294, Apple Cin BV#63110 60 ct.			\$24.8980	\$497.96
18	case	55106	French Toast GS#403641 Cinn Glzd SF,IW 110/case			\$51.8600	\$933.48
37	case	30310	Pancakes, Strwbrry GS#134266 72/3.53 oz.			\$33.4700	\$1,238.39
30	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.			\$32.3900	\$971.70
30	case	30341	Waffle, GS#134252, Blueberry Smuckers#33661 72 ct			\$32.7700	\$983.10
10	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz.			\$30.1600	\$301.60
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$14,694.51
Gold Star Foods Inc.	171133	6/15/2015	8/7/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
36	case	3002	Cereal,CinnaToast R/Sugar GenMills#9491895 96/cs			\$17.5600	\$632.16
36	case	3005	Cereal,Cocoa Puff's Rd/Sugar GenMills#9526567 96/cs			\$17.5600	\$632.16
18	case	3015	Cereal, Kashi GS#202812 96ct./ 1 oz.			\$30.9900	\$557.82
3	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#			\$21.9900	\$65.97
6	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.			\$36.0200	\$216.12

# Purchase Orders - Detail

## Fullerton School District

Show all data where the Order Date is between 6/5/2015 and 7/9/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>171133</b>	<b>6/15/2015</b>	<b>8/7/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
70	case	4305	Ketchup,Heinz,GS#202956/Heinz#51330 500/11g			\$11.3700	\$795.90
58	case	4304	Sauce, BBQ, GS#201864, Heinz 100/1oz case			\$7.6500	\$443.70
10	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701			\$14.9600	\$149.60
10	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct			\$49.1475	\$491.48
6	case	4352	Syrup Cup, GS#201878/ 0373 100/1.5oz			\$7.7300	\$46.38
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$4,031.28
<b>Gold Star Foods Inc.</b>	<b>171137</b>	<b>6/16/2015</b>	<b>6/22/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
3	case	59516	Cheese, American,Slicd RF RS GS#401808 5#/cs			\$22.6800	\$68.04
4	case	59501	Cheese cheddar shred RF RS GS#401857 5#			\$31.5000	\$126.00
1	case	57004	Burger,BeefSteak,GS#403350/ #CNQ163003 180/3oz.			\$37.6400	\$37.64
11	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.			\$54.3700	\$598.07
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$829.75
<b>Gold Star Foods Inc.</b>	<b>171142</b>	<b>6/30/2015</b>	<b>8/7/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
71	case	57018	Cheeseburger,MiniTwinsGS#403467/ QCB455 72/4.55oz			\$46.4600	\$3,298.66
69	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz			\$30.1600	\$2,081.04
47	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#			\$21.9900	\$1,033.53
37	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct			\$49.1475	\$1,818.46
28	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs			\$26.7000	\$747.60
52	case	4304	Sauce, BBQ, GS#201864, Heinz 100/1oz case			\$7.6500	\$397.80
81	case	56044	Spaghetti, Beef GS#401074 6/5# JTM			\$31.1500	\$2,523.15
37	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs			\$23.3000	\$862.10
20	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701			\$14.9600	\$299.20
54	case	56601	Pizza,Dbi Stffd Chs GS#400816 FFKP WG 96/cs			\$33.0464	\$1,784.51
38	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz			\$47.4400	\$1,802.72
41	case	57016	Sandwich,Mini BBQ RibTwins,GS#401766/0543 80/5.4			\$54.2800	\$2,225.48
28	case	7682	Cookie,Choc Belly Bear,Whole Grn J&J 200's			\$33.6400	\$941.92
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$19,816.16
<b>Vendor Total:</b>							\$39,642.34
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>171134</b>	<b>6/15/2015</b>	<b>8/4/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
3	case	80104	Ice Pillows CRY-970320 16.5X34' 1RI/case			\$85.5000	\$256.50
5	case	81031	Bags *SaddlePack 6.5x7 Elkay DP657 2M/case			\$9.0100	\$45.05
21	case	81032	Container,Clr PVC Sand Wedge ANC-4511019 250/CS			\$46.9500	\$985.95
2	case	82101	Knife,Clear Plstc Med Wt EDR-XHR-CLR 1000/case			\$14.4000	\$28.80
2	case	86103	Tray, 1/2# Boat #202264 (SQP 8708) 1000/case			\$13.2500	\$26.50
5	case	81025	Bag Hamb-foilw/pic Papercohi 300527 1M/case			\$22.9500	\$114.75
18	case	86214	Tray, Ovenable 6.5x5 PRW-PCS5613 540/cs			\$41.0300	\$738.54
2	case	82001	Forks,Clear Plastic Med Wt., EDR-XHF-CLR 1000/cs			\$14.4000	\$28.80
5	case	85201	Lid 5&8&12 oz Dart #DRT-20JL 10/100/case			\$14.5100	\$72.55
1	cas	85002	Bowl 8 oz soup styro cup DRT-8SJ20 1000/case			\$38.5900	\$38.59
<b>Sales Tax:</b>							\$24.12
<b>P.O. Total:</b>							\$2,360.15

# Purchase Orders - Detail

## Fullerton School District

Show all data where the Order Date is between 6/5/2015 and 7/9/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers	
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>171136</b>	<b>6/15/2015</b>	<b>8/11/2015</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
3	case	80030	Towel,FoodSrvcce,13"x24, #CHX-8251 150/case		\$42.1600	\$126.48	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$126.48
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>171139</b>	<b>6/19/2015</b>	<b>7/14/2015</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
1	cs	1	VIS-H913, 12oz coffee cup, printed, 500ct		\$260.0000	\$260.00	
1	ea	2	PLT-CHARGE, Plate Charge		\$60.0000	\$60.00	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$320.00
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180039</b>	<b>7/2/2015</b>	<b>6/30/2016</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
1000	case	86101	Tray, 8.5x5.5 Nested Bettermade PNR-CT963L 500/cs		\$14.8500	\$14,850.00	
3000	case	86003	Tray, 5 comp, Styro Pactiv YTH-10500 500/cs		\$16.2500	\$48,750.00	
2000	case	82302	Puncture Kit(Sporkette) Nutri-bon 3608P 1000/case		\$11.9500	\$23,900.00	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$87,500.00
						<b>Vendor Total:</b>	\$90,306.63
<b>Industrial Electric</b>	<b>180045</b>	<b>7/7/2015</b>	<b>7/7/2015</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
1	ea	1	Estimated cost of repair		\$300.0000	\$300.00	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$300.00
						<b>Vendor Total:</b>	\$300.00
<b>Cummins-Allison Corp.</b>	<b>180014</b>	<b>7/1/2015</b>	<b>6/30/2016</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
1	ea	1	JET COUNT - Annual Maint. Contract		\$218.0600	\$218.06	
1	ea	1	JET SORT - Annual Maint. Contract		\$335.1400	\$335.14	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$553.20
						<b>Vendor Total:</b>	\$553.20
<b>Chefs' Toys</b>	<b>171120</b>	<b>6/5/2015</b>	<b>6/5/2015</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
100	ea	15502	Hats Skull Caps Beanies Black Vented Top		\$8.7000	\$870.00	
1	ea	5200	Shipping by Common Carrier		\$20.0000	\$20.00	
						<b>Sales Tax:</b>	\$69.60
						<b>P.O. Total:</b>	\$959.60
<b>Chefs' Toys</b>	<b>171126</b>	<b>6/9/2015</b>	<b>6/9/2015</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
2	ea	4FBRTT158	Cambro TableTop Salad Bar		\$673.9200	\$1,347.84	

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## Fullerton School District

Show all data where the Order Date is between 6/5/2015 and 7/9/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Chefs' Toys</b>	<b>171126</b>	<b>6/9/2015</b>	<b>6/9/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
6	ea	CPB1220159	Buffet Camchiller 18-1/2"x12-5/8"x4"			\$86.5800	\$519.48
6	ea	24LPCW110	Camwear Food Pan 1/2 size long, 4" deep			\$8.0400	\$48.24
12	ea	44CW148	Camwear Food Pan, plastic 1/4 size, 4" deep			\$4.2200	\$50.64
4	ea	DIV20148	Divider Bar, 20-7/8"L, white, NSF			\$4.7000	\$18.80
<b>Sales Tax:</b>							\$158.80
<b>P.O. Total:</b>							\$2,143.80
							<input type="checkbox"/>
<b>Chefs' Toys</b>	<b>171127</b>	<b>6/9/2015</b>	<b>6/9/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	19833	Easy LettuceKutter, 1" x 1" square			\$371.0000	\$371.00
1	ea	5500	Shipping Delivery Chefs' Toys Truck			\$15.0000	\$15.00
<b>Sales Tax:</b>							\$30.88
<b>P.O. Total:</b>							\$416.88
							<input type="checkbox"/>
<b>Chefs' Toys</b>	<b>171128</b>	<b>6/9/2015</b>	<b>6/9/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
3	ea	Vollrath#1500	Redco InstaCut 3.5 Wedger, Manual			\$393.2200	\$1,179.66
3	ea	15087 Redco	Redco InstaCut3.5 Replacmnt Pack (6)			\$0.0000	\$0.00
3	ea	15067 Redco	Redco InstaCut 3.5 Replmnt Blade Assm (6)			\$0.0000	\$0.00
1	pk	Inside Deliver	Chefs' Toys Inside Delivery			\$15.0000	\$15.00
<b>Sales Tax:</b>							\$95.57
<b>P.O. Total:</b>							\$1,290.23
<b>Vendor Total:</b>							\$4,810.51
							^
<b>Canon Solutions America, Inc.</b>	<b>180024</b>	<b>7/1/2015</b>	<b>6/30/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4	ea	1	Quarterly Copy Charges - DGA08219			\$180.7800	\$723.12
4	ea	1	Quarterly Copy Charges - DGA08192			\$96.6000	\$386.40
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$1,109.52
<b>Vendor Total:</b>							\$1,109.52
							^
<b>Hollandia Dairy</b>	<b>180027</b>	<b>7/2/2015</b>	<b>7/31/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
5000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2223	\$1,111.50
5000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.2109	\$1,054.50
5000	EA	997022	Juice, Apple 4oz #3771			\$0.1078	\$539.00
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$2,705.00
							<input type="checkbox"/>
<b>Hollandia Dairy</b>	<b>180042</b>	<b>7/2/2015</b>	<b>7/31/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
10	EA	10070	Milk, Lowfat gal. #1312			\$2.9500	\$29.50
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$29.50

# Purchase Orders - Detail

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>							\$2,734.50
<b>Papa John's Pizza</b>	<b>180028</b>	<b>7/2/2015</b>	<b>12/31/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
600	each	997557	Pizza, Whole Grain 16" Pepperoni			\$6.9100	\$4,146.00
300	each	997513	Pizza, Whole Grain 16" Cheese			\$6.9100	\$2,073.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$6,219.00
<b>Papa John's Pizza</b>	<b>180029</b>	<b>7/2/2015</b>	<b>12/31/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
600	each	997557	Pizza, Whole Grain 16" Pepperoni			\$6.9100	\$4,146.00
300	each	997513	Pizza, Whole Grain 16" Cheese			\$6.9100	\$2,073.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$6,219.00
<b>Papa John's Pizza</b>	<b>180030</b>	<b>7/2/2015</b>	<b>12/31/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
2000	each	997557	Pizza, Whole Grain 16" Pepperoni			\$6.9100	\$13,820.00
100	each	997513	Pizza, Whole Grain 16" Cheese			\$6.9100	\$691.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$14,511.00
<b>Papa John's Pizza</b>	<b>180031</b>	<b>7/2/2015</b>	<b>12/31/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
3000	each	997557	Pizza, Whole Grain 16" Pepperoni			\$6.9100	\$20,730.00
300	each	997513	Pizza, Whole Grain 16" Cheese			\$6.9100	\$2,073.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$22,803.00
<b>Papa John's Pizza</b>	<b>180032</b>	<b>7/2/2015</b>	<b>12/31/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
3000	each	997557	Pizza, Whole Grain 16" Pepperoni			\$6.9100	\$20,730.00
600	each	997513	Pizza, Whole Grain 16" Cheese			\$6.9100	\$4,146.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$24,876.00
<b>Papa John's Pizza</b>	<b>180033</b>	<b>7/2/2015</b>	<b>12/31/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
3000	each	997557	Pizza, Whole Grain 16" Pepperoni			\$6.9100	\$20,730.00
2000	each	997513	Pizza, Whole Grain 16" Cheese			\$6.9100	\$13,820.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$34,550.00
<b>Papa John's Pizza</b>	<b>180034</b>	<b>7/2/2015</b>	<b>12/31/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5000	EA	997564	Pizza, Whole Grain 16" Pepperoni (CACFP)			\$6.9100	\$34,550.00
1000	EA	997565	Pizza, Whole Grain 16" Cheese (CACFP)			\$6.9100	\$6,910.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$41,460.00
<b>Papa John's Pizza</b>	<b>180035</b>	<b>7/2/2015</b>	<b>12/31/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
3000	EA	10078	Pizza, Whole Grain 16" Pepperoni (Catering)			\$6.9100	\$20,730.00
2000	EA	10079	Pizza, Whole Grain 16" Cheese (Catering)			\$6.9100	\$13,820.00

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Papa John's Pizza</b>	180035	7/2/2015	12/31/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$34,550.00
						<b>Vendor Total:</b>	\$185,188.00
<b>Arrowhead Water</b>	180000	7/1/2015	6/30/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
21	ea	1	Water Distilled 6/1gal.			\$11.5900	\$243.39
144	ea	1	Water Bottled 5 gal. Nestle Drinking Water			\$2.7900	\$401.76
24	ea	1	Monthly Cooler Rental (2)			\$1.9900	\$47.76
						<b>Sales Tax:</b>	\$3.82
						<b>P.O. Total:</b>	\$696.73
						<b>Vendor Total:</b>	\$696.73
<b>Boyd &amp; Associates</b>	180002	7/1/2015	6/30/2016			5510	<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
4	ea	1	Quarterly Service for Monitoring Alarm System			\$75.0000	\$300.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$300.00
						<b>Vendor Total:</b>	\$300.00
<b>U.S. Foodservice, Inc.</b>	171143	6/30/2015	7/14/2015	7/15/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
2	case	10101	Syrup, Chocolate, USF# 7000912 24bt/24oz/case			\$49.3500	\$98.70
2	case	10102	Syrup, Caramel, USF# 6270037 12 bt/17oz/cs			\$23.1500	\$46.30
1	case	10113	Walnut, USF#1521475 5#/case			\$45.1500	\$45.15
1	gal	10108	Cherries, Maraschino, USF# 3668845 1/1gal			\$17.1400	\$17.14
1	pack	10109	Sprinkles, USF# 6100564 6#/pack			\$11.0800	\$11.08
6	case	10140	Frappuccino, Coffee USF# 6994347 12/9.5oz/case			\$19.6100	\$117.66
8	case	10139	Frappuccino, Mocha USF# 6994537 12/9.5oz/case			\$19.6100	\$156.88
1	case	10137	Lemonade, USF# 174359 15/14oz/case			\$43.2600	\$43.26
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$536.17
						<b>Vendor Total:</b>	\$536.17
<b>Affiliated Packaging Spec.</b>	171121	6/5/2015	6/5/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
4	hr	1	Labor			\$90.0000	\$360.00
2	hr	2	Travel			\$84.5000	\$169.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$529.00



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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Affiliated Packaging Spec.</b>	<b>171135</b>	<b>6/15/2015</b>	<b>8/4/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	roll	87501	Film HS/PET-80 14.5 #101640 Polyester	\$124.8400	\$749.04	
					<b>Sales Tax:</b>	\$59.92
					<b>P.O. Total:</b>	\$808.96
					<b>Vendor Total:</b>	\$1,337.96
^						
<b>FENN Termite &amp; Pest Control</b>	<b>180006</b>	<b>7/1/2015</b>	<b>6/30/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
204	ea	1	Monthly Service for Pest Control - 17 sites	\$35.0000	\$7,140.00	
48	ea	1	Monthly Service for Pest Control - 4 sites	\$45.0000	\$2,160.00	
72	ea	1	Mo. Maint. Fee - NC bait 6 traps/mo.	\$2.0000	\$144.00	
48	ea	1	Add'l Mo. Trap - NC bait 4 traps/mo.	\$2.5000	\$120.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$9,564.00
					<b>Vendor Total:</b>	\$9,564.00
^						
<b>Refrigeration Control Company, Inc.</b>	<b>171125</b>	<b>6/9/2015</b>	<b>6/9/2015</b>		<b>5648</b>	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	ea	1	Parts - Heater Tracks	\$28.3500	\$85.05	
1	ea	2	Parts - Threshold	\$122.9000	\$122.90	
2.5	hr	3	Labor	\$98.0000	\$245.00	
					<b>Sales Tax:</b>	\$16.63
					<b>P.O. Total:</b>	\$469.58
					<b>Vendor Total:</b>	\$769.58
^						
<b>Refrigeration Control Company, Inc.</b>	<b>171141</b>	<b>6/26/2015</b>	<b>6/26/2015</b>		<b>5648</b>	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Estimated cost of repair	\$300.0000	\$300.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$300.00
					<b>Vendor Total:</b>	\$769.58
^						
<b>National Resource Management, Inc.</b>	<b>180019</b>	<b>7/1/2015</b>	<b>7/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Remote Site Manager Annual Hosting Fee	\$720.0000	\$720.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$720.00
					<b>Vendor Total:</b>	\$720.00
^						
<b>N. Harris Computer Corporation</b>	<b>180015</b>	<b>7/1/2015</b>	<b>6/30/2011</b>	<b>6/30/2016</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	eOfficeSuite Accounts Payable	\$1,466.3100	\$1,466.31	
1	ea	2	eOfficeSuite Daily Sales	\$1,364.3100	\$1,364.31	
1	ea	3	eOfficeSuite Direct Cert Matching	\$252.1900	\$252.19	

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>N. Harris Computer Corporation</b>		<b>180015</b>	<b>7/1/2015</b>	<b>6/30/2011</b>	<b>6/30/2016</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	4	eOfficeSuite Export Utility	\$278.7300	\$278.73		
1	ea	5	eOfficeSuite General Ledger	\$3,173.0900	\$3,173.09		
1	ea	6	eOfficeSuite Inventory	\$1,466.3100	\$1,466.31		
1	ea	7	eOfficeSuite Student Information	\$909.5300	\$909.53		
1	ea	8	eOfficeSuite Purchase Order	\$773.7300	\$773.73		
1	ea	9	RocketScan - Integration for eOfficeSuite	\$1,173.5900	\$1,173.59		
1	ea	10	Touch-n-Serv with Communications - ACACIA	\$601.4700	\$601.47		
1	ea	11	Touch-n-Serv with Communications - BEECHWOOD	\$601.4700	\$601.47		
1	ea	12	Touch-n-Serv with Communications - COMMONWEAL	\$601.4700	\$601.47		
1	ea	13	Touch-n-Serv with Communications - FERN DRIVE	\$601.4700	\$601.47		
1	ea	14	Touch-n-Serv with Communications - FISLER	\$601.4700	\$601.47		
1	ea	15	Touch-n-Serv with Communications - MAPLE	\$601.4700	\$601.47		
1	ea	16	Touch-n-Serv with Communications - GOLDEN HIL	\$601.4700	\$601.47		
1	ea	17	Touch-n-Serv with Communications - HERMOSA	\$601.4700	\$601.47		
1	ea	18	Touch-n-Serv with Communications - LADERA VIS	\$601.4700	\$601.47		
1	ea	19	Touch-n-Serv with Communications - LAGUNA ROA	\$601.4700	\$601.47		
1	ea	20	Touch-n-Serv with Communications - NICOLAS	\$601.4700	\$601.47		
1	ea	21	Touch-n-Serv with Communications - ORANGETHOR	\$601.4700	\$601.47		
1	ea	22	Touch-n-Serv with Communicatons - PACIFIC DRI	\$601.4700	\$601.47		
1	ea	23	Touch-n-Serv with Communications - PARKS	\$601.4700	\$601.47		
1	ea	24	Touch-n-Serv with Communications - RAYMOND	\$601.4700	\$601.47		
1	ea	25	Touch-n-Serv with Communications - RICHMAN	\$601.4700	\$601.47		
1	ea	26	Touch-n-Serv with Communications - ROLLING HI	\$601.4700	\$601.47		
1	ea	27	Touch-n-Serv with Communications - SUNSET LAN	\$601.4700	\$601.47		
1	ea	28	Touch-n-Serv with Communications - VALENCIA P	\$601.4700	\$601.47		
1	ea	29	Touch-n-Serv with Communications - WOODCREST	\$601.4700	\$601.47		
1	ea	30	Touch-n-Serv POS - NICOLAS	\$153.5300	\$153.53		
1	ea	31	Touch-n-Serv POS - NICOLAS	\$76.7700	\$76.77		
1	ea	32	Touch-n-Serv POS - PARKS	\$76.7700	\$76.77		
1	ea	33	Myschoolbucks Integration Module	\$500.0000	\$500.00		
				<b>Sales Tax:</b>	\$0.00		
				<b>P.O. Total:</b>	\$23,694.26		
				<b>Vendor Total:</b>	\$23,694.26		
					^		
<b>Daily Journal Corporation</b>		<b>171138</b>	<b>6/18/2015</b>	<b>6/22/2015</b>		<b>5902</b>	<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Bid Notice : Inviting Bids SY 2015-2016	\$134.4000	\$134.40		
				<b>Sales Tax:</b>	\$0.00		
				<b>P.O. Total:</b>	\$134.40		
				<b>Vendor Total:</b>	\$134.40		
					^		
<b>Elegant Designs Specialty Linens, Inc.</b>		<b>171130</b>	<b>6/10/2015</b>	<b>6/10/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	ea	1	Black Solid Table Linens (90"x132")	\$21.2000	\$63.60		
				<b>Sales Tax:</b>	\$5.09		
				<b>P.O. Total:</b>	\$68.69		

# Purchase Orders - Detail

## Fullerton School District

Show all data where the Order Date is between 6/5/2015 and 7/9/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>							\$68.69
							^
<b>Sunrise Produce Company</b>	<b>180043</b>	<b>7/2/2015</b>	<b>7/2/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
10	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$205.00
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$205.00
<b>Vendor Total:</b>							\$205.00
							^
<b>SCVSFSA - SUPER Co-OP</b>	<b>180022</b>	<b>7/1/2015</b>	<b>6/30/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Super Co-op Membership Contribution			\$981.0000	\$981.00
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$981.00
<b>Vendor Total:</b>							\$981.00
							^
<b>Orange County Sanitation District</b>	<b>180016</b>	<b>7/1/2015</b>	<b>6/30/2016</b>		<b>5510</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	2015-2016 Sewer User Fee			\$1,425.1600	\$1,425.16
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$1,425.16
<b>Vendor Total:</b>							\$1,425.16
							^
<b>Image Apparel for Business</b>	<b>171119</b>	<b>6/5/2015</b>	<b>6/5/2015</b>		<b>4364</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
18	ea	SANL567SLT	S, SLATE GRAY Port Authority Ladies 5-in-1 Pe			\$16.8000	\$302.40
35	ea	SANL567SLT	M, SLATE GRAY Port Authority Ladies 5-in-1 Pe			\$16.8000	\$588.00
65	ea	SANL567SLT	L, SLATE GRAY Port Authority Ladies 5-in-1 Pe			\$16.8000	\$1,092.00
28	ea	SANL567SLT	XL, SLATE GRAY Port Authority Ladies 5-in-1 P			\$16.8000	\$470.40
15	ea	SANL567SLT	2XL, SLATE GRAY Port Authority Ladies 5-in-1			\$18.5000	\$277.50
5	ea	SANL567SLT	3XL, SLATE GRAY Port Authority Ladies 5-in-1			\$21.8000	\$109.00
2	ea	SANL567SLT	4XL, SLATE GRAY Port Authority Ladies 5-in-1			\$23.5000	\$47.00
4	ea	SANK567SLT	M, SLATE GREY Port Authority 5-in-1 Performan			\$16.8000	\$67.20
10	ea	SANK567SLT	L, SLATE GREY Port Authority 5-in-1 Performan			\$16.8000	\$168.00
6	ea	SANK567SLT	XL, SLATE GREY Port Authority 5-in-1 Performa			\$16.8000	\$100.80
11	ea	SANK567SLT	2XL, SLATE GREY Port Authority 5-in-1 Perform			\$18.5000	\$203.50
5	ea	SANK567SLT	3XL, SLATE GREY Port Authority 5-in-1 Perform			\$21.8000	\$109.00
7	ea	SANLPC61PL	S, PALE PINK Port & Company - Ladies Essentia			\$3.8200	\$26.74
16	ea	SANLPC61PL	M, PALE PINK Port & Company - Ladies Essentia			\$3.8200	\$61.12
32	ea	SANLPC61PL	L, PALE PINK Port & Company - Ladies Essentia			\$3.8200	\$122.24
15	ea	SANLPC61PL	XL, PALE PINK Port & Company - Ladies Essenti			\$3.8200	\$57.30
10	ea	SANLPC61PL	2XL, PALE PINK Port & Company - Ladies Essent			\$5.2000	\$52.00
5	ea	SANLPC61PL	3XL, PALE PINK Port & Company - Ladies Essent			\$5.3500	\$26.75
2	ea	SANLPC61PL	4XL, PALE PINK Port & Company - Ladies Essent			\$7.4500	\$14.90
2	ea	SANPC61PAF	M, PALE PINK 100% Cotton T-Shirt			\$4.0200	\$8.04
2	ea	SANPC61PAF	L, PALE PINK 100% Cotton T-Shirt			\$4.0200	\$8.04

# Purchase Orders - Detail

## Fullerton School District

Show all data where the Order Date is between 6/5/2015 and 7/9/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Image Apparel for Business	171119	6/5/2015	6/5/2015		4364	<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	ea	SANPC61PAI	XL, PALE PINK 100% Cotton T-Shirt		\$4.0200	\$8.04
2	ea	SANPC61PAI	2XL, PALE PINK 100% Cotton T-Shirt		\$6.1500	\$12.30
2	ea	SANPC61PAI	3XL, PALE PINK 100% Cotton T-Shirt		\$6.3300	\$12.66
7	ea	SANLST353L	S, WHITE Sport-Tek Ladies Long Sleeve V-Neck		\$8.3000	\$58.10
16	ea	SANLST353L	M, WHITE Sport-Tek Ladies Long Sleeve V-Neck		\$8.3000	\$132.80
32	ea	SANLST353L	L, WHITE Sport-Tek Ladies Long Sleeve V-Neck		\$8.3000	\$265.60
15	ea	SANLST353L	XL, WHITE Sport-Tek Ladies Long Sleeve V-Neck		\$8.3000	\$124.50
10	ea	SANLST353L	2XL, WHITE Sport-Tek Ladies Long Sleeve V-Nec		\$9.9500	\$99.50
5	ea	SANLST353L	3XL, WHITE Sport-Tek Ladies Long Sleeve V-Nec		\$13.6000	\$68.00
2	ea	SANLST353L	4XL, WHITE Sport-Tek Ladies Long Sleeve V-Nec		\$14.9500	\$29.90
2	ea	SANST350LS	M, WHITE Sport-Tek Long Sleeve PosiCharge		\$8.3000	\$16.60
2	ea	SANST350LS	L, WHITE Sport-Tek Long Sleeve PosiCharge		\$8.3000	\$16.60
2	ea	SANST350LS	XL, WHITE Sport-Tek Long Sleeve PosiCharge		\$8.3000	\$16.60
2	ea	SANST350LS	2XL, WHITE Sport-Tek Long Sleeve PosiCharge		\$9.9500	\$19.90
2	ea	SANST350LS	3XL, WHITE Sport-Tek Long Sleeve PosiCharge		\$13.6000	\$27.20
175	ea	EDW900930	BLACK PIN STRIPE V-Neck Apron		\$11.1000	\$1,942.50
204	ea	EMB1145-50C	4,000 EMBROIDERY		\$2.4000	\$489.60
1	ea	Actual Shippir	Actual Shipping Charge		\$191.9600	\$191.96
<b>Sales Tax:</b>						\$580.17
<b>P.O. Total:</b>						\$8,024.46
<b>Vendor Total:</b>						\$8,024.46

**GRAND TOTAL \$** 618,284.46  
 (NET OF OPEN P.O.'S)

CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 99105 THROUGH 99646 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 99105 through 99646 for the 2015/2016 school year totaling \$3,364,725.34. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	3,024,708.63
12	Child Development	9,007.36
14	Deferred Maintenance	5,800.83
25	Capital Facilities	44,545.47
40	Special Reserve	8,491.45
68	Workers' Compensation	268,559.72
81	Property/Liability Insurance	3,611.88
	Total	<u>\$3,364,725.34</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 99105 through 99646 for the 2015/2016 school year.

SH:SM:gs

CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 10898 THROUGH 10954 FOR THE 2014/2015 SCHOOL YEAR AND NUTRITION SERVICES WARRANTS NUMBERED 10955 THROUGH 10972 FOR THE 2015/2016 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 10898 through 10954 for the 2014/2015 school year and Nutrition Services warrants numbered 10955 through 10972 for the 2015/2016 school year. The total amount presented for approval is \$680,583.13

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services warrants numbered 10898 through 10954 for the 2014/2015 school year and Nutrition Services warrants numbered 10955 through 10972 for the 2015/2016 school year.

SH:KT:ai

CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE COMMITTEE ON ASSIGNMENTS RECOMMENDATION FOR 2015/2016

Background: Education Code Section 44258.7(c) and (d) allows a full-time credentialed teacher with special skills and preparation outside his/her credential authorization to be assigned to teach in an 'elective' area of his or her special skills in a full-time assignment, provided the assignment is approved by the local Committee on Assignments. As delineated in the same Education Code, composition of the Committee on Assignments shall include an equal number of teachers, selected by teachers, and school administrators, selected by school administrators.

Rationale: Approving the recommendation made by the Committee on Assignments will allow the District to staff classes as expeditiously as possible while adhering to State requirements for teaching assignments.

Funding: Not applicable.

Recommendation: Approve Committee on Assignments recommendation for 2015/2016.

CCB:nm  
Attachment

Committee on Assignments  
Recommendation

The Committee on Assignments hereby submits the recommendations below for Board approval during the 2015/2016 school year.

Assignment	Teacher	School	Rationale	
Needle Craft (elective)	Ruth Gaer	Parks Jr. High	To provide junior high students an alternative elective; one assignment requires students to knit blankets/hats for newborns at St. Jude's Hospital	<input type="checkbox"/> Approve <input type="checkbox"/> Deny

Presented to the Board of Trustees on July 28, 2015:

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Chris Thompson  
President

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Hilda Sugarman  
Clerk



CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE/RATIFY INTERNSHIP CREDENTIAL PROGRAM AGREEMENT BETWEEN NATIONAL UNIVERSITY AND FULLERTON SCHOOL DISTRICT EFFECTIVE JULY 10, 2015

Background: National University is accredited to offer the following credential internship programs: Teacher Education, Special Education, Preliminary Administrative Services, Pupil Personnel Services – School Counseling, and Pupil Personnel Services – School Psychology. These internship programs provide an opportunity for qualified credential program candidates of National University to work as teachers of record with Fullerton School District while completing their pre-service preparation.

Interns hold considerable responsibility as the classroom teacher of record responsible for designing, developing, and implementing curriculum and instruction for a full load of classes for the length of the school year. In addition, they are expected to be fully participating members of the school faculty, including service on school committees, supervision of student activities, and attendance at school and District meetings and in-services.

The intern credential is authorized for two years in the candidate's teaching field; interns cannot teach out of their field. Candidates can become interns when they pass the CBEST, demonstrate subject matter competence, have an offer of an intern teaching position from a participating school district, and are approved for the program. Upon completing all program requirements for advancement to student achievement, interns may use their teaching position as the "student teaching" experience.

Rationale: An internship is an entry-level paid position in a regular public elementary or junior high school classroom. The intern credential holder is an employee of the District on a contractual basis and is subject to all District employment policies. Interns are also program students, subject to program requirements. Hiring an intern allows the District to mentor and aid future educators.

Funding: Not applicable.

Recommendation: Approve/Ratify Internship Credential Program Agreement between National University and Fullerton School District effective July 10, 2015.

CCB:nm  
Attachment



## INTERNSHIP CREDENTIAL PROGRAM AGREEMENT

This Internship Credential Program Agreement (“**Agreement**”) is entered into effective July 10, 2015 (“**Effective Date**”) by and between Fullerton Elementary School District, a legal association of school districts who have partnered for the purpose of providing contractual services for students, or state-supported K-12 educational service unit, which is located in the State of California, County of Orange (individually or collectively, “**District**”), and National University (“**University**”), a California nonprofit, private university.

### RECITALS

- A. **University** is accredited by the Commission for Senior Colleges and Universities of the Western Association of Schools and Colleges (WASC). **University** has met all of the preconditions prescribed by the California Commission on Teacher Credentialing (CTC) to offer the following internship credential programs (“**Programs**”): Teacher Education Internship Credential, Special Education Internship Credential, Preliminary Administrative Services Internship Credential, and Pupil Personnel Services Internship Credential – School Counseling, Pupil Personnel Services Internship Credential – School Psychology;
- B. California Education Code Sections 44452 and 44321 authorize a public school district or county office of education in cooperation with an approved college or university to establish an internship program meeting the provisions of applicable California statutes and CTC regulations. **District** is a public school district (or state-supported K-12 educational service unit) or county office of education and **University** is an approved university within the meaning of Ed Code Section 44452; and
- C. **District** and **University** wish to partner to deliver services in support of the Programs that meet the regulations and standards of CTC. Attached as Exhibit “A” to this Agreement and incorporated herein by this reference is a list of the Programs that **District** and **University** will be supporting through this partnership.

Based on these recitals, **District** and **University** agree as follows:

1. **Term.** The term of this Agreement shall commence as of the Effective Date above and shall continue until such time as either party gives 30 days notice of its intent to terminate this Agreement. All Interns placed with **District** and who are in good standing with **District** and **University** as of the date of termination of this Agreement shall be permitted to complete their internship experience with **District**.
2. **Placement of Interns.** **University** students, certified as qualified and competent by **University** to provide intern services to **District**, may, at **District**’s discretion, be accepted and assigned to its schools for services as interns (“**Interns**”). **University** and **District** shall coordinate the process of selection and placement of Interns. **University** reserves the right to make the final determination on any Intern’s acceptance into the Program, while **District** reserves the right to make the final determination on any Intern’s employment. Neither **University** nor **District** shall discriminate in the selection or acceptance of, or participation by, any Intern pursuant to this Agreement because of race, color, national origin, religion, sex, sexual orientation, handicap, age, veteran’s status, medical condition, marital status, or citizenship, within the limits imposed by law.
3. **Program Requirements.** Each Intern accepted into the Program must have met all of the following qualifying minimum criteria:
  - a. Recommendation to a Program by a **District** designee.
  - b. Interview and screening by **District** staff, including a background check, district administrator interview and paper screening, Department of Justice fingerprint clearance, and a baccalaureate degree from an accredited institution.
  - c. Interview and screening by **University** staff, including a personal interview, written self-evaluation regarding teaching and learning, and verification of coursework and prior experience with K-12 students in a multicultural, multilingual setting.
  - d. Interview with a **University** Support Provider/Supervisor and a lead faculty member for the Program.
  - e. Passage of the CBEST exam or proof of basic skills assessment and verification of subject matter competence by completion of an approved program or passage of the CSET.
  - f. All service preconditions required by the CCTC shall have been met.

4. Intern Employment Status. Interns shall be District employees for all purposes, including for the payment of any federal, state, or local income or occupational taxes, FICA taxes, unemployment compensation or workers' compensation contributions, vacation pay, sick leave, retirement benefits or any other payments or benefits for or on behalf of Interns.
5. Reservation of Right to Payment. Pursuant to Education Code Section 44462, District reserves the right to request an adjustment of any Intern's salary to cover supervision services pursuant to this Agreement.
6. Non-Displacement of Certificated Employees. Pursuant to CTC requirements, upon request District shall provide written certification to University that each Intern placed with District has not displaced a certificated District employee, which shall enable University to verify to CTC that all statutory and CTC requirements have been met.
7. Intern Advisory Committee. District and University will collaborate to develop an Intern Advisory Committee comprised of community members, institutional administrators, teachers, faculty members, and at least one Intern representative, which will serve to provide guidance and support for the Programs.
8. Teacher and Special Education Intern Support.
  - a. To support Education Credential Interns, District and University will each provide a qualified supervisor to assist each Intern in a Program. District supervisors are called "Site Support Providers". University supervisors are called "University Support Providers". District Site Support Providers will mentor, coach and consult with interns on all areas of responsibility as a teacher of record by visiting the classroom to conduct real time observations with pre- and post-debriefing protocols to provide weekly course planning, modeling and coaching with attention to differentiated instruction for English Learners; assessment of language needs and progress; and support for language accessible instruction. University Support Providers will provide guidance and mentorship in weekly planning for all students including, but not limited to English Language Learners via virtual communication, in-classroom coaching and mentoring as deemed appropriate.
  - b. District Site Support Providers will hold a valid Clear or Life Credential, three years of successful teaching experience, and a valid English Learner Authorization or CLAD Certificate issued pursuant to section 80015 or valid bilingual authorization issued pursuant to section 80015.1. University Support Providers will have current knowledge in their subject-matter area; ability to model best practices in teaching, scholarship and service; working knowledge about diversity (abilities, culture, language, ethnic, gender); and understanding of academic standards, frameworks and accountability for public schools. District and University shall independently determine the qualifications of their respective supervisors.
  - c. District's Site Support Provider and University's Support Provider will together meet periodically with Interns to ensure Interns are following the California standards for the specific credential each Intern is seeking to obtain.
  - d. District's Site Support Provider/Site Supervisors and University's Support Providers will meet without the Intern to discuss the Intern's progress, as needed.
  - e. Concurrent with an Intern's experience at District, University will hold Program orientation seminars for Interns and training seminars for District Site Support Providers/Supervisors. During the Site Support Providers'/Site Supervisors' training, University representatives will review supervising techniques, establish procedures for conducting observations and providing assistance, introduce forms used in the Program, communicate seminar schedules, and offer further training and materials to Site Support Providers.
  - f. District will include Interns in appropriate District support programs and regularly scheduled staff development activities.
  - g. District will designate a liaison, who may or may not be on the Intern Advisory Committee, to ensure supervisory and support assistance to Interns at District.
  - h. University Support Providers will visit Interns at their sites on a regularly scheduled basis to monitor each Intern's progress. District Site Support Providers will provide supervision and ongoing support for a minimum of 72 hours. Interns without an English Language Authorization must receive focused English Language instruction support. University Support Providers will provide supervision and ongoing support for a minimum of 72 hours. Interns without an English Language Authorization must receive a minimum of 45 hours of focused English Language instruction support. University Support Providers will monitor the completion of employer-provided support via a Intern Support Verification Form to verify the clockwork hours provided by Site Support Providers and/or employer support personnel. Forms must be turned in as part of the intern's clinical practice course assignments.
9. Counseling, Psychology and Administrative Services Intern Support
  - a. To support Services Credential Interns, District and University will each provide a qualified supervisor to assist each Intern in a Pupil Personnel Services School Counseling, Pupil Personnel Services School Psychology, and Administrative Services Programs. District supervisors are called "Site Support Providers/Site Supervisors". University supervisors are called "Support Providers/University Supervisors".
  - b. District and University shall independently determine the qualifications of their respective supervisors.
  - c. District's Site Support Provider/Site Supervisors and University's Support Provider/University Supervisors will together meet periodically with Interns to ensure Interns are following the California standards for the services credential each intern is seeking to obtain.
  - d. District's Site Support Provider/Site Supervisors and University's Support Providers/University Supervisors will meet without the Intern to discuss the Intern's progress, as needed.
  - e. Concurrent with an Intern's experience at District, University will hold Program orientation seminars for Interns and training seminars for District Site Support Providers/Supervisors. During the Site Support Providers'/Site Supervisors' training, University representatives will review supervising techniques, establish procedures for conducting observations and providing

- assistance, introduce forms used in the Program, communicate seminar schedules, and offer further training and materials to Site Support Providers.
- f. **District** will include Interns in appropriate **District** support programs and regularly scheduled staff development activities.
  - g. **District** will designate a liaison, who may or may not be on the Intern Advisory Committee, to ensure supervisory and support assistance to Interns at **District**.
  - h. **University** Support Providers will visit Interns at their sites on a regularly scheduled basis to monitor each Intern's progress.
10. **Academic Responsibility.** **University** shall have exclusive control over all academic issues involving the Programs, which shall include, without limitation: selection of course content and required textbooks; delivery of instructional programs; selection and approval of faculty; admission, registration, and retention of Interns; evaluation of Interns' prior experience and education; evaluation of Interns' academic progress; scheduling courses; awarding academic credit, and conferring degrees.
  11. **Duration of Internship.** Once a student has been accepted as an Intern by **District**, and if the student remains in good standing in the Program at **University** and within the **District's** policies and performance standards, the Intern will be permitted to finish his/her internship at **District**. However, an Intern who performs below acceptable **District** or **University** standards, after appropriate support and advice efforts have been exhausted, may be removed from the paid internship position by the **District** and/or removed from his/her Program by the **University**. All services provided by **University** and **District** pursuant to this Agreement shall terminate upon an Intern's removal from the **District** or termination of participation in a Program.
  12. **Assessment.** Assessment is a function of the Teacher Education Internship Seminar course (for the Teacher Education Internship Credential), Specialist Education Clinical Practice Seminar courses (for the Special Education Internship Credential), Intern Field Experience course (for the Preliminary Administrative Services Internship Credential) and Best Practices Internship Seminar for School Counseling and School Psychology (for the Pupil Personnel Services Internship Credential). Students in those classes will pre-assess their teaching or administrative skills, develop a plan for growth, and assess their growth at the close of the course. This pre-assessment, development and post-assessment will occur in collaboration with the **District** Site Support Provider/Site Supervisor and the **University** Support Provider/University Supervisor.
  13. **Indemnity.** The **District** shall defend, indemnify and hold the **University**, its officers, employees, and agents, harmless from and against any and all liability, loss, expense (including reasonable attorneys fees), or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys fees or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of the **District**, its officers, employees, or agents.  
  
The **University** shall defend, indemnify and hold the **District**, its officers, employees, and agents, harmless from and against any and all liability, loss, expense (including reasonable attorneys fees), or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of the **University**, its officers, employees, or agents.
  14. **Relationship of Parties.** Nothing in this Agreement is intended nor shall be construed to create an employer/employee relationship, or a joint venture, partnership or agency relationship between the parties.
  15. **Publicity.** Neither **University** nor **District** shall cause to be published or disseminated any advertising materials, either printed or electronically transmitted, which identifies the other party or its facilities with respect to this Agreement, without the prior written consent of the other party. In addition, neither party may use the names, logos, or trademarks of the other party without its prior written consent.
  16. **Records.** It is understood and agreed that all employment records shall remain the property of **District**, and all student records, including Intern assessments, will remain the property of **University**.
  17. **Entire Agreement and Severability.** If a court or arbitrator holds any provision of this Agreement to be illegal, unenforceable, or invalid, the remaining provisions will not be affected. This Agreement contains the entire agreement between the parties pertaining to the transaction and may not be amended unless in writing, signed by both parties.
  18. **Assignment.** Neither party shall assign its rights or delegate its duties under this Agreement without the prior written consent of the other party.
  19. **Notices.** All notices or other communications given under this Agreement will be in writing and sent to the addressee listed below (unless a party has changed its address by giving notice), and will be effective upon receipt if delivered personally or by overnight mail, or effective three days after mailing if by certified mail, return receipt requested.
  20. **Representations.** Each party represents that: (a) it will abide by all applicable federal, state, or local statutes or regulations; (b) the individual signing this Agreement has the authority to do so; and (c) it has the ability and authority to perform each of its obligations under this Agreement. These representations will continue after the Agreement terminates.
  21. **General Provisions.** The Agreement: (a) will be binding and enforceable by the parties and their respective successors or assigns, but not by any individual or organization not a party to this Agreement; (b) may be executed in counterparts and effective with original or facsimile signatures; (c) will be governed by California law; and (d) has been executed at San Diego, California.

This Agreement is executed by and between:

**University: National University**

**Contact:** Frank Adame  
Credentials Contract Coordinator  
9980 Carroll Canyon Road  
San Diego, CA 92131  
Telephone (858) 642-8300  
Facsimile (858) 642-8717  
credcontracts@nu.edu

By: \_\_\_\_\_  
Randy C. Frisch, Esq.  
Vice Chancellor, Business and Administration

Dated: \_\_\_\_\_

**District: Fullerton Elementary School District**

By: \_\_\_\_\_

Name: **Robert Pletka, Ed.D.**

Title: **Superintendent**

Address: **1401 W. Valencia Drive**

**Fullerton, CA 92833**

Telephone: **(714) 447-7450**

Dated: \_\_\_\_\_

**TEACHER BARGAINING UNIT:**

By:  \_\_\_\_\_  
Dated: **7/13/15**

Name: **Kristin Montoya**  
Title: **President, FETA**  
(Representative of Teacher Bargaining Unit)

## **EXHIBIT A**

### **Internship Programs**

**District and University wish to partner to support the following Programs:**

Teacher Education Internship Credential  
Special Education Internship Credential  
Preliminary Administrative Services Internship Credential  
Pupil Personnel Services Internship Credential – School of Counseling  
Pupil Personnel Services Internship Credential – School of Psychology

CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 4 (APRIL 1, 2015-JUNE 30, 2015)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	None	N/A
Instructional Material Issues	None	N/A
Credentialing Issues	None	N/A
Other	None	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 4 (April 1, 2015-June 30, 2015).

CCB:nm  
 Attachment



# 2014-2015 Quarterly Report Williams Legislation Uniform Complaints

District: Fullerton School District

District Contact: Nina Mota

Title: Administrative Secretary

- Quarter #1 July 1 to September 30, 2014 **Report due by October 31, 2014**
- Quarter #2 October 1 to December 31, 2014 **Report due by January 31, 2015**
- Quarter #3 January 1 to March 31, 2015 **Report due by April 30, 2015**
- Quarter #4 April 1 to June 30, 2015 **Report due by July 31, 2015**

**Check the box that applies:**

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
CAHSEE Intensive Instruction & Services (high schools only)	N/A		
<b>TOTALS</b>	0		

Name of Superintendent: Robert Pletka, Ed.D.

Signature of Superintendent: \_\_\_\_\_ Date: \_\_\_\_\_

**Please submit to:** Thea Savas  
 Senior Administrative Assistant  
 200 Kalmus Drive, B-1000  
 P.O. Box 9050, Costa Mesa, CA 92628-9050  
 (714) 966-4336 or fax to: (714) 327-1366



CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., , Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND BEV BOS FOR SPEAKER FEES AT FULLERTON SCHOOL DISTRICT CHILD DEVELOPMENT SERVICES EDUCATOR SYMPOSIUM “THE APPLICATION OF REGGIO & CONSTRUCTIVIST PRACTICE IN UNITED STATES SCHOOL SETTINGS” ON OCTOBER 17, 2015**

Background: The Fullerton School District State Preschool and Fee-Based Preschool Programs serve 434 children. For many children, this is their first experience in a school setting with daily social interactions with peers. The preschool programs, along with the Fullerton School District’s Early Learning Atelier program, is designed and aligns with the Reggio Emilia approach and presents cutting edge best practices that form the foundation in the Child Development Services programs. The Reggio Emilia approach aligns closely with the Preschool Learning Foundations Common Core State Standards.

Rationale: Child Development Services preschool programs have served as excellent models for Educator Roundtables and site visitations for educators from Orange, Los Angeles, Riverside, San Bernardino, and San Diego Counties. The department has attended extensive professional development and site visits at Bev Bos which has significantly impacted the quality of experiences and educational outcomes in preschool and early learning programs. The Educator Symposium will provide in-house professional development, as well as providing a professional development opportunity for educators from outside Fullerton School District.

Funding: Costs not to exceed \$2,310 for speaking fees and \$1,190 for expenses and is to be paid from the proceeds of the symposium registration/Child Development budget #082.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Bev Bos for speaker fees at Fullerton School District Child Development Services Educator Symposium “The Application of Reggio & Constructivist Practice in United States School Settings” on October 17, 2015.

CCB:MC:ln  
Attachments

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Bev Bos**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services") **speakers Bev Bos and Michael Leeman of Roseville Community Preschool to discuss the topic of What We Know is Right for Children at the Child Development Services Educator Symposium "The Application of Reggio & Constructivist Practice in United States School Settings."**

2. Term. Contractor shall commence providing services under this Agreement on **October 17, 2015**, and will diligently perform as required and complete performance by **October 17, 2015**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Two Thousand Three Hundred Ten Dollars (\$2,310.00)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **air travel not to exceed Four Hundred Four Dollars (\$404.00), ground transportation not to exceed Seventy Six Dollars (\$76.00), accommodations not to exceed Five Hundred Dollars (\$500.00), and meals not to exceed Two Hundred Ten Dollars (\$210.00)**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this

Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from

another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual

molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Bev Bos**  
**203 Baldwin Avenue**  
**Roseville, CA 95678**  
**(Attn):**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **28TH** DAY OF **JULY 2015**.

FULLERTON SCHOOL DISTRICT

**BEV BOS**  
\_\_\_\_\_  
**(Contractor Name)**

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**Signature**

**On File**  
\_\_\_\_\_  
**Taxpayer ID Number**

*Note: Do not type Taxpayer ID Number on contract. Included on Insurance Certificate.  
You are responsible for obtaining insurance and W9 information prior to issuing contract.*



CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND LAUREN VALANTINE FOR ATELIER STUDIO INSTRUCTION AT RAYMOND SCHOOL BETWEEN SEPTEMBER 8, 2015 AND MAY 12, 2016**

Background: The Fullerton School District Early Learning Atelier program is designed and aligns with the Reggio Emilia approach and presents cutting edge best practices that form the foundation in the Child Development Services programs. The Reggio Emilia approach aligns closely with the Preschool Learning Foundations Common Core State Standards.

Rationale: The goal is to create meaningful learning experiences for transitional kindergarten and kindergarten students by extending the Reggio Emilia approach to other Fullerton School District programs. Consultant services will include instruction in the Reggio Emilia-inspired Atelier Studio at Raymond School twice a week for six hours per day between September 8, 2015 and May 12, 2016.

Funding: Cost not to exceed \$12,520 and is to be paid from Child Development budget #082.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Lauren ValAntine for Atelier Studio instruction at Raymond School between September 8, 2015 and May 12, 2016.

CCB:MC:ln  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Lauren Valantine** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services") **Reggio Emilia-inspired Atelier Studio instruction for six (6) hours per day on Tuesdays and Thursdays for transitional kindergarten and kindergarten students at Raymond School.**

2. Term. Contractor shall commence providing services under this Agreement on **September 8, 2015**, and will diligently perform as required and complete performance by **May 12, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Eleven Thousand Five Hundred Twenty Dollars (\$11,520.00)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **art supplies not to exceed One Thousand Dollars (\$1,000.00)**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local

taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to

this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation

coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
Lauren Valantine  
Address – On File  
City, State, Zip – On File  
Attn: Lauren Valantine

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS 28TH DAY OF JULY, 2015.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

Lauren Valantine  
(Contractor Name)

By:

\_\_\_\_\_  
Signature

On File  
Taxpayer ID Number

*Note: Do not type Taxpayer ID Number on contract. Included on Insurance Certificate.  
You are responsible for obtaining insurance and W9 information prior to issuing contract.*



CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** **APPROVE AUTHORIZED PROVIDER AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND AMERICAN RED CROSS FOR CONTRACTED SERVICES FROM AUGUST 1, 2015 THROUGH JUNE 30, 2016**

Background: District school nurses provide American Red Cross First Aid/CPR training and the agency provides the certification card.

American Red Cross rates for 2015/2016 are as follows:

Adult & Pediatric First Aid/CPR AED \$27/per person

Rationale: First Aid/CPR certification is required for certain job categories and recommended for others, especially those who work with students with moderate/severe disabilities. The Student Support Services department conducts training and provides certification cards at no cost to the employee.

Funding: All classes and cards will be paid for from the Unrestricted General Fund.

Recommendation: Approve Authorized Provider Agreement between Fullerton School District and American Red Cross for contracted services from August 1, 2015 through June 30, 2016.

EF:RG:vm  
Attachment

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## Authorized Provider Agreement

This Authorized Provider Agreement ("Agreement") is made by and between the American National Red Cross ("Red Cross") and the party listed on Appendix A (the "AP") in order to permit AP's Red Cross certified instructors ("Instructors") to teach the Red Cross training courses ("Courses") specified in Appendix B within AP's organization.

- 1. AP Responsibilities.** In connection with offering the Courses, AP agrees that it will:
  - 1.1. Require its Instructors to maintain Red Cross certifications appropriate for the Courses they will be teaching;
  - 1.2. Promptly notify Red Cross of additions and deletions to AP's roster of Instructors as listed on Appendix C;
  - 1.3. Obtain Red Cross confirmation of the certification status of new AP Instructors before permitting such Instructors to teach a Course;
  - 1.4. Be responsible for the oversight of AP's Instructors and require that they teach Courses using Red Cross course materials ("Course Materials"), and offer Courses in accordance with the then-current Red Cross AP Resource Guide, policies and procedures (collectively, the "Policies");
  - 1.5. Permit Red Cross to perform random observations of AP's Courses;
  - 1.6. Notify the Red Cross of all scheduled Courses at least three (3) business days before the scheduled Course start date;
  - 1.7. Enter training records and required information into the Learning Management System ("LMS") or any successor system within ten (10) calendar days of Course completion (the "Course Records");
  - 1.8. Pay the required fees in connection with all Courses;
  - 1.9. Be responsible for all liabilities arising out of AP's operations and Course instruction as Red Cross insurance does not extend to AP or its Instructors; and
  - 1.10. Teach the Courses solely within the AP's organization at the facilities set forth in Appendix D.
- 2. Red Cross Responsibilities.** To facilitate AP's Course offerings, Red Cross agrees that it will:
  - 2.1. Make Red Cross training and Course Materials available to AP's Instructors meeting Red Cross training prerequisites;
  - 2.2. Approve properly submitted Course Records and provide certifications for Courses, if applicable;
  - 2.3. Provide AP with access to Red Cross electronic resources allowing AP to notify the Red Cross of dates, times and locations of each Course, enter Course Records and print Course certificates.
- 3. Term and Termination.**
  - 3.1. This Agreement will be effective as of the Effective Date listed in Appendix A and ends on the day before the thirty six (36) month anniversary thereof, unless earlier terminated as provided below.
  - 3.2. Either party may terminate this Agreement with thirty (30) calendar days advance written notice to the other party.
  - 3.3. Red Cross reserves the right to immediately terminate this Agreement if AP does not abide by the terms of this Agreement or the Policies.
  - 3.4. Following termination, the parties are still obligated to follow the provisions of Sections 4, 5, 6 and 8 indefinitely.

**4. Fees and Invoicing.**

- 4.1. AP will comply with the AP Resource Guide's preferred payment options, such as prepay, credit card, check, money order and bank transfer.
- 4.2. Fees are set forth on Appendix B. Red Cross will not process invoices for any amount less than five hundred dollars (\$500). Payment terms are net thirty (30) days. Red Cross reserves the right to change its fees and payment processes in its sole discretion upon thirty (30) days advance notice of such changes. If the AP does not agree to such changes, it has the right to terminate the Agreement pursuant to Section 3.
- 4.3. If the Red Cross determines that any course offered by the AP and/or its Instructors is not taught in accordance with Red Cross Policies, the AP is responsible for any costs associated with the retraining of course participants. Red Cross, in its sole discretion, will determine the appropriate party to conduct the retraining, which may include the AP or any Red Cross employee, volunteer, LTP or AP.

**5. Notices.** Each party's contact for notices under this Agreement is listed on Appendix A.**6. Confidentiality and Intellectual Property.**

- 6.1. Except as required by applicable law or otherwise provided herein, each party shall maintain the confidentiality of all provisions of this Agreement or other confidential information, documents and materials received for the purposes of this Agreement.
- 6.2. Red Cross is the owner of various trade names, trademarks, Course Materials and other copyrighted and proprietary content ("Red Cross IP"). Subject to the terms and conditions of this Agreement, Red Cross hereby grants AP a limited and non-exclusive license to use the Red Cross IP solely in connection with the Agreement and such license may not be assigned or sub-licensed. Course Materials may be downloaded, reused or purchased; however, AP agrees not to revise, edit or create derivative works of any Course Materials or Red Cross proprietary content, in whole or in part, unless specifically approved in writing by the Red Cross. AP acknowledges and agrees that (1) the Red Cross IP is a valuable asset of Red Cross and substantial recognition and goodwill are associated with the Red Cross IP, (2) the license granted hereunder does not constitute a transfer to AP of any ownership rights in the Red Cross Marks, and (3) AP's use of the Red Cross IP shall inure solely to the benefit of Red Cross. Upon conclusion of this Agreement, any and all licenses granted to use the Red Cross IP will terminate immediately.

**7. Entire Agreement, Amendments, and Assignments.** Concerning the subject matter hereof, this Agreement and the Policies referenced herein constitute the entire agreement between the parties and supersedes all prior agreements and understandings between the parties. This Agreement shall not be amended, modified or assigned unless both parties agree in writing.**8. Independent Contractors.** Each party shall perform its responsibilities hereunder as an independent contractor, and nothing herein shall create any association, partnership or joint venture between the parties or an employer-employee relationship. No agent, employee or servant of either party shall be, or shall be deemed to be, the employee, agent or servant of the other party, and each party shall be solely and entirely responsible for its acts and the acts of its agents, employees and servants.



The parties, acting through their duly authorized officers, have executed this Agreement, which shall come into force as of the latest date of the signatures below. Execution of this Agreement confirms AP's receipt of the AP Resource Guide, which may be updated from time to time.

Company Name <b>Fullerton School District</b>	American Red Cross
Company Signature:	Red Cross Signature:
Name: Robert Pletka	Name: Robert Hartman
Title:	Title: Sales Manager
Date:	Date:



**Authorized Provider Agreement  
Appendix A – Contact Information**

Effective Date: 8/1/2015

**Company Contact Information [fields with an asterisk (\*) must be completed]**

Business/Organization/School Name \* Fullerton School District

Address 1401 W. Valencia Drive  
Fullerton, CA 92833

Fax \_\_\_\_\_

Primary Contact Name \* Christina Gomez

Primary Phone \* (714) 447-7502 Secondary Phone \_\_\_\_\_

Email christina\_gomez@fullertonsd.org

Billing Contact Name Aleda Sato

Billing Contact Phone (714) 447-7430

Email aleda\_sato@fullertonsd.org

Billing Address 1401 W. Valencia Drive  
Fullerton, CA 92833

**Red Cross Contact Information**

Name Robert Hartman

Phone (310) 294-0404

Email robert.hartman@redcross.org

**Red Cross Internal Use Only**

Organization ID 05264AP-FULL008

Does the customer have a Parent Organization ID in the Learning Center?  Yes  No

If Yes, enter it here \_\_\_\_\_

Does the customer plan to purchase Full Service training also?  Yes  No

Does the customer qualify for the School Partner Program?  Yes  No

If Yes, complete and attach School Partnership Addendum.

**Authorized Provider Agreement  
Appendix B – Courses, Equipment, Materials, and Fees**

1. Course Fees	
Courses Offered by Authorized Provider	Per Person Fee
First Aid (HSSSFA101)	19.00
Adult CPR/AED (HSSSFA107)	19.00
Pediatric CPR/AED (HSSSFA207)	19.00
Adult and Pediatric CPR/AED (HSSSFA303)	19.00
Adult First Aid/CPR/AED (HSSSFA404)	27.00
Pediatric First Aid/CPR/AED (HSSSFA411)	27.00
Adult and Pediatric First Aid/CPR/AED (HSSSFA415)	27.00
Bloodborne Pathogens(HSSBBP101)	10.00
First Aid Review/Challenge (HSSSFA101R/HSSSFA101C)	19.00
Adult and/or Pediatric CPR/AED Review/Challenge(HSSSFA107R/HSSSFA107C, HSSSFA207R/HSSSFA207C, HSSSFA303R/HSSSFA303C)	19.00
Adult and/or Pediatric First Aid/CPR/AED Review/Challenge (HSSSFA404R/HSSSFA404C, HSSSFA411R/HSSSFA411C, HSSSFA415R/HSSSFA415C)	19.00

*\*NOTE: Additional classes can be added as needed, please contact your Red Cross representative as listed on page 4 of the agreement.*

2. Equipment and Materials	
Training equipment, materials and other supplies may be purchased at <a href="http://www.RedCrossStore.org">www.RedCrossStore.org</a> .	
3. Method of Payment	
Credit/Debit Card	Red Cross-issued PO# _____

*\*NOTE: A Red Cross representative will contact you regarding the method of payment chosen. Please do not include any payment details on this agreement.*

4. Additional Services (Optional)	
If there are more than eleven (11) courses taught by this provider that need to be listed, please list them on the Addendum to Appendix B for AP and LTP Agreements.	
Addendum(s) Attached?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No    Quantity, if yes: Select Number

## Authorized Provider Agreement

### Appendix C – Authorized Provider Instructors

Instructors who will be teaching on behalf of your business/organization/school should be listed below. Each instructor should have a complete profile in the American Red Cross Learning Center that includes up-to-date contact information, including email address, mailing address, phone number and current instructor certifications.

Instructor Name	Learning Center Username	Email Address and Phone	Current Instructor Certification(s)
<b>Example:</b> Sally Safety	<a href="mailto:sallysafety@redcross.org">sallysafety@redcross.org</a>	<a href="mailto:sallysafety@redcross.org">sallysafety@redcross.org</a> 202.303.0000	First Aid/CPR/AED Instructor Babysitter's Training Instructor
Jane Bockhacker	9010467	Email: JANE_BOCKHACKER@FULLERTONSD.ORG Phone:	First Aid/CPR/AED Instructor
Susan Cravello	9705876	Email: SUSAN_CRAVELLO@FULLERTONSD.ORG Phone:	First Aid/CPR/AED Instructor
Nancy Rader	nancy_rader@fullertonsd.org	Email: nancy_rader@fullertonsd.org Phone:	First Aid/CPR/AED Instructor
		Email: Phone:	
		Email: Phone:	
		Email: Phone:	
		Email: Phone:	
		Email: Phone:	
		Email: Phone:	
		Email: Phone:	
		Email: Phone:	

If there are more than ten (10) instructors that need to be listed, please list them on the Addendum to Appendix



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C for AP and LTP Agreements.

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Addendum(s) Attached?  Yes  No      Quantity, if yes: Select Number

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## Authorized Provider Agreement Appendix D – Facility Locations

Please provide information regarding each of the facilities in which Red Cross training will take place.

Facility Name and Address	Facility Contact Name	Facility Contact's Email Address and Phone
<b>Example:</b> Name: American Red Cross NHQ Address: 2025 E ST NW Washington, DC 20006	Sally Safety	Email: <a href="mailto:sallysafety@redcross.org">sallysafety@redcross.org</a> Phone: 202.303.0000
Name: Fullerton School District Address: 1401 Valencia Dr Fullerton, CA 92833	Christina Gomez	Email: christina_gomez@fullertonsd.org Phone: (714) 447-7502
Name: Address:		Email: Phone:
Name: Address:		Email: Phone:
Name: Address:		Email: Phone:
Name: Address:		Email: Phone:
Name: Address:		Email: Phone:
Name: Address:		Email: Phone:
Name: Address:		Email: Phone:
Name: Address:		Email: Phone:

If there are more than eight (8) training facilities that need to be listed, please list them on the Addendum to Appendix D for AP and LTP Agreements.

Addendum(s) Attached?  Yes  No      Quantity, if yes: Select Number

CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Sung Chi, Coordinator, Assessment and Accountability

**SUBJECT:** **APPROVE THREE-YEAR LICENSING AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ILLUMINATE EDUCATION, INC., FOR ILLUMINATE DATA AND ASSESSMENT SYSTEM FROM AUGUST 1, 2015 THROUGH JUNE 30, 2018**

Background: Illuminate Data and Assessment (DnA) is an online data and assessment management system that is designed to support teachers and administrators improve student performance. To help educators understand the individual needs of each student, teachers are able to quickly access assessment and demographic data, create and view reports, and create customized assessments using the item bank. Illuminate DnA can be used to gather, analyze, and track student performance for Response to Intervention (Rtl) universal screening as well as progress monitoring.

Rationale: Teachers and administrators in Fullerton School District have come to rely on valid data to drive decisions regarding instruction and measure student achievement. Illuminate DnA plays a key role in the success of Professional Learning Communities (PLCs) at sites as well as in the implementation of the Rtl process.

Funding: Yearly annual license fee for Illuminate DnA and the item bank is \$5.50 per student, per year. Student enrollment figures will be based on the most recent CBEDS report and will be provided to Illuminate Education, Inc., on an annual basis. The total yearly annual license fee is to be paid from the Unrestricted General Fund.

Recommendation: Approve three-year licensing Agreement between Fullerton School District and Illuminate Education, Inc., for Illuminate Data and Assessment system from August 1, 2015 through June 30, 2018.

EF:SC:nm  
Attachment

## SOFTWARE LICENSE AND SUPPORT AGREEMENT

This Software License and Support Agreement (“*Agreement*”) is entered into effective as of August 1, 2015 (“*Effective Date*”) by and between Illuminate Education, Inc., a California corporation (“*Illuminate*”), and Fullerton Elementary School District (“*District*”).

### RECITALS

WHEREAS, District desires to implement a web-based software system for student data and assessment management;

WHEREAS, Illuminate has developed and owns such a system known as the Illuminate Data and Assessment Management System (the “*Software*”);

WHEREAS, Illuminate also has licensed from third parties the right to make available in conjunction with the Software (i) a database of test questions known as “*INSPECT*” (“*Item Bank*”) and (ii) software for automated grading of multiple choice exams (“*Grading Software*”); and

WHEREAS, District desires to license the Software and obtain the services as provided herein.

NOW, THEREFORE, in consideration of the mutual representations, warranties and agreements contained herein, the parties hereto agree as follows:

### AGREEMENT

1. Term of Agreement. Unless earlier terminated as provided herein, the initial term of this Agreement shall be from the Effective Date through **June 30, 2018** (“*Initial Term*”). This Agreement shall thereafter automatically renew for additional successive one year periods unless written notice of non-renewal is given by either party to the other at least 60 days prior to the end of the then-current term (each a “*Renewal Term*” and together with the Initial Term, the “*Term*”), unless sooner terminated as provided herein.

2. License of Software to District; Third Party Services.

(a) License. Subject to the terms of this Agreement, Illuminate hereby grants to District a limited, non-exclusive, non-sublicensable and non-transferrable license for District employees, students and their parents or guardians (collectively, “*District Users*”) to use the Software during the Term with respect to each of the District locations listed on Exhibit A hereto. Exhibit A may be amended for future school years to include additional District locations. The District Users may not use the Software other than with respect to the locations set forth on Exhibit A or for other than District operations. District is responsible for the actions of all District Users, for ensuring that only authorized District Users are provided access to the Software, and that access of District Users authorized by the District is limited to that portion of the Software and District Data (as defined below) as is reasonably necessary in order to fulfill the purposes of this Agreement.

(b) Third Party Services. Illuminate has entered into agreements with third parties that permit it to authorize the District Users to download from such third parties' servers, or otherwise access, and use, through the Software, (A) the Grading Software and (B) the Item Bank, subject, in the case of the Grading Software, to execution of a standard end user license agreement with the third party provider. So long as Illuminate continues to have the right from the applicable third party to authorize District to use the Grading Software and the Item Bank in connection with the Software, it will enable the Software to allow District Users to do so. In the event that Illuminate ceases to have such right, or the applicable third party dissolves or otherwise ceases to make such product available to Illuminate, Illuminate will work with District to identify an alternative product providing substantially similar functionality and on substantially similar terms, and make such product available to District. If Illuminate is unable to find or obtain the right to provide an alternative product on such terms, District's sole remedy will be a reduction in the Annual License Fee under Section 3(a) and 3(b) by \$1.00 per student, in the case of the unavailability of the Grading Software, and \$1.50 per student, in the case of the unavailability of the Item Bank. Illuminate makes no representations or warranties regarding the functionality, quality or continuing availability of either the Grading Software or the Item Bank (or any alternative product) and will have no liability with respect thereto.

3. Annual Software License Fee. District agrees to pay to Illuminate an annual license fee (the "**Annual License Fee**") for use of the Software and applicable third party services as set forth below.

(a) Initial School Year. A fee for the initial school year beginning **August 1, 2015** and continuing through **June 30, 2016** consisting of:

(i) \$4.00 per student for use of the Software and the Grading Software; and

(ii) \$1.50 per student for use of the Item Bank.

(b) Subsequent School Years During Initial Term. A fee for each school year during the Initial Term after the initial school year, subject to an increase by Illuminate no more often than annually for changes in the cost of living, consisting of:

(i) \$4.00 per student for use of the Software and the Grading Software; and

(ii) \$1.50 per student for use of the Item Bank.

(c) Student Count. The parties agree that the number of students to be used in calculating the Annual License Fee for each school year (the "**Student Count**") shall be determined as follows:

(i) for the initial school year, the Student Count shall be the number of students during the preceding school year based upon **CBED's** at schools in the District that will be using or are authorized to use the Software; and

for each subsequent school year, the Student Count will be the number of students during the preceding school year based upon **CBED's** at schools in the District that will be using or are authorized to use the Software.

By way of example, the estimated Annual License Fees for the Initial Term assuming no change in cost of living and a Student Count of **13,678** would be as follows:

<b>Product/School Year</b>	<b>Fee Structure</b>	<b>Estimate of Annual License Fee</b>
Software and Grading Software, July 1, 2015 - June 30, 2016	\$4.00 per student 13,678 students	\$54,712
Item Bank, July 1, 2015 - June 30, 2016	\$1.50 per student 11,064 students (Selected Grades)	\$16,596
<b>Total</b>		<b>\$71,308</b>
Software and Grading Software, July 1, 2016 - June 30, 2017	\$4.00 per student 13,678 students	\$54,712
Item Bank, July 1, 2016 - June 30, 2017	\$1.50 per student 11,064 students (Selected Grades)	\$16,596
<b>Total</b>		<b>\$71,308</b>
Software and Grading Software, July 1, 2017 - June 30, 2018	\$4.00 per student 13,678 students	\$54,712
Item Bank, July 1, 2017 - June 30, 2018	\$1.50 per student 11,064 students (Selected Grades)	\$16,596
<b>Total</b>		<b>\$71,308</b>

(d) Renewal School Years. A fee per student (calculated based on Student Count) for each school year after the Initial Term equal to that generally charged by Illuminate to school districts at the time of renewal.

(e) Payment. The Annual License Fee for each school year shall be paid by District within 30 days of receipt of an invoice from Illuminate.

(f) Failure to Make Payment. In the event District fails to pay the Annual License Fee or other fees due hereunder when due it will constitute a material breach of this Agreement and, upon notice from Illuminate, District agrees to immediately cease, and to cause

District Users to cease, using the Software and Illuminate will have no further obligation to provide any maintenance or support to District or District Users.

(g) Taxes. The fees in this Section 3 and in Section 5 below do not include sales, use or similar taxes which may be applicable. District is solely responsible and liable for payment of all sales, use, excise, value added or similar taxes, duties or charges imposed by any federal, state or local government or jurisdiction with respect to any fees or other payments to be made by District to Illuminate under this Agreement, excluding taxes based on Illuminate's overall net income.

4. Ownership of Software; Third Party Materials. Illuminate and its licensors are and will remain the exclusive owners of all right, title and interest in and to the Software and all derivative works, and in the materials licensed by Illuminate from third parties ("**Third Party Materials**"), including but not limited to copyrights, patent rights, and trade secrets and all other intellectual property rights as may exist now and/or hereafter come into existence, subject only to the rights of third parties in open source components and the limited license granted under this Agreement. In addition, Illuminate shall own any and all other ideas, concepts, themes, technology, algorithms, programming codes, documentation or other intellectual property or copyrightable material conceived, developed, created, written or contributed by Illuminate pursuant to this Agreement ("**Specific Developments**"). District will have no rights in the Software, any derivative works, the Specific Developments or Third Party Materials, except the license and related rights expressly set forth in this Agreement. District agrees not to (i) alter, merge, modify, adapt or translate the Software or Third Party Materials, or decompile, reverse-engineer, disassemble, or otherwise reduce the Software or Third Party Materials to a human-perceivable form, (ii) sell, rent, lease or sublicense the Software or Third Party Materials or (iii) create derivative works based upon the Software or Third Party Materials.

5. Software Implementation, Data Conversion, Hosting and Training Services. Illuminate agrees to provide the services associated with the implementation of the Software, data conversion, hosting and training of District employees on the use of the Software as follows:

(a) Hosting. The Software and District's data will be hosted on Illuminate's servers (included in the Annual License Fee).

(b) Importing of Data. Illuminate will assist District with importing District's data into the Software within 45 business days after Illuminate is provided reasonable access to usable District Data.

(c) Additional Training and Services. Upon written request and authorization by District, Illuminate will conduct additional training and provide additional services to District. Custom development shall be at a rate of **\$120** per hour. Training after initial training is exhausted will be at a rate of **\$1,500** per day for on-site training and **\$500** per day for on-line training. Fees for such services shall be due and payable within 30 days of receipt of an invoice from Illuminate.

6. Ownership and Control of District Data. District will retain ownership of, and the ability to control, all District data imported into the Software ("**District Data**"). District Data

includes pupil records, as defined in California Education Code §49073.1(d)(5) (“**Pupil Records**”). Illuminate may, however, use and disclose to third parties District Data that has been anonymized or de-identified. Upon the termination of this Agreement, to the extent District Data resides on Illuminate servers, Illuminate agrees to assist in the transfer all District Data back to District in an industry standard open format such as SQL at no charge.

7. Responsibilities of District. District agrees to prepare and furnish to Illuminate upon request such information as is reasonably requested by Illuminate in order for Illuminate to perform its obligations under this Agreement.

8. Illuminate Software Maintenance and Support. Illuminate agrees to provide maintenance and support of the Software. Such maintenance and support will include coverage in the form of bug fixes and other corrections to the Software; telephone and e-mail support for questions regarding operations of the Software; change the Software as necessary to incorporate upgrades and new features; support to District in resolving problems/errors resulting from misuse or hardware/software failure; telephone or web conferences with District to address future growth or modifications to the Software. Maintenance and support of the Software is provided at no additional cost to District. Illuminate is not responsible for, nor will it have any liability resulting from, (a) modifications to or alterations of the Software or databases by District or District Users, unless such modification or alteration is approved in writing by Illuminate, or (b) any failure of District or District Users equipment or software.

9. Confidentiality.

(a) Confidential Information Defined. Each party (the “**Disclosing Party**”) may from time to time during the Term disclose to the other party (the “**Receiving Party**”) certain information regarding the Disclosing Party’s business, including technical, marketing, financial, employee, planning, and other confidential or proprietary information (“**Confidential Information**”). The Software, Third Party Materials and related know-how, technology, system designs, layouts, software, concepts, techniques, data and files will be considered Confidential Information of Illuminate. District Data will be considered Confidential Information of District.

(b) Protection of Confidential Information. The Receiving Party will protect the Disclosing Party’s Confidential Information from unauthorized use, access, or disclosure in the same manner as the Receiving Party protects its own confidential or proprietary information of a similar nature and with no less than reasonable care. District acknowledges that the Software is maintained as a trade secret by Illuminate, and agrees to use reasonable care in preserving such secrecy, including making such information available only to those District Users required to have access in order to fulfill the purposes of this Agreement. Illuminate acknowledges that Pupil Records must be protected and will take all legally required actions, including the designation and training of responsible individuals, to ensure the security and confidentiality of Pupil Records.

(c) Exceptions. The Receiving Party’s obligations under this section with respect to any Confidential Information of the Disclosing Party will terminate if the Receiving Party can demonstrate that such information: (i) was already known to the Receiving Party at the time of disclosure by the Disclosing Party; (ii) is disclosed to the Receiving Party by a third party who had the right to make such disclosure without any confidentiality restrictions; (iii) is, or

through no fault of the Receiving Party has become, generally available to the public; or (iv) is independently developed by the Receiving Party without access to, or use of, the Disclosing Party's Confidential Information. In addition, the Receiving Party will be allowed to disclose Confidential Information of the Disclosing Party to the extent that such disclosure is (i) approved in writing by the Disclosing Party, (ii) necessary for the Receiving Party to enforce its rights under this Agreement in connection with a legal proceeding; or (iii) required by law or by the order of a court or similar judicial or administrative body, provided that the Receiving Party notifies the Disclosing Party of such required disclosure promptly and in writing and cooperates with the Disclosing Party, at the Disclosing Party's reasonable request and expense, in any lawful action to contest or limit the scope of such required disclosure.

(d) Return of Confidential Information. In addition to Illuminate's obligations under Section 6, promptly upon the written request of the Disclosing Party following termination of this Agreement, the Receiving Party will either, at Disclosing Party's option, return to the Disclosing Party or destroy all Confidential Information of the Disclosing Party in the Receiving Party's possession or control and certify in writing that it has fully complied with its obligations under this Section.

(e) Use of Confidential Information. The Receiving Party will not use Confidential Information of the Disclosing Party for any purpose prohibited by law or other than as required or reasonably contemplated by this Agreement. Illuminate further agrees it will not use any personally identifiable information in District Data to engage in or facilitate targeted advertising.

(f) Injunctive Relief. Because monetary damages may not be sufficient to remedy a violation of the provisions of this section, a Disclosing Party shall be entitled, upon becoming aware of any such violation and without waiving any other rights or remedies it may have, to seek whatever injunctive or other equitable relief it may deem appropriate.

#### 10. Privacy and Collection of District Data.

(a) Compliance with Law. Each of Illuminate and District represents and warrants that it, and its officials, agents, employees and subcontractors is familiar with the provisions of the Family Educational Rights and Privacy Act ("**FERPA**") and equivalent state provisions, and each party agrees that it will comply with such provisions and take all reasonable measures necessary to protect student education records from unauthorized acquisition or release. In the event that any unauthorized acquisition or release of student education records occurs, each party agrees to advise the other promptly upon discovery of such unauthorized acquisition or release and, if required by law, District will notify the affected parent, legal guardian or student (if at least 18 years of age), as applicable, in writing of such unauthorized acquisition or unauthorized release.

(b) Sharing of District Data. Illuminate will not share District Data, except to the extent it has been anonymized or de-identified, with or disclose it to any third party, except (i) as directed by District or District Users, (ii) to District Users as contemplated by this Agreement, (iii) to Illuminate's subcontractors who need access to fulfill Illuminate's obligations under this Agreement and who have agreed to maintain the confidentiality of such information or (iv) as required by applicable law. When Illuminate believes that any disclosure is required by



applicable law, it shall promptly notify the District prior to the disclosure and give the District a reasonable opportunity to object to the disclosure.

(c) Storage and Process. Illuminate will store and process District Data in accordance with commercially reasonable practices, including appropriate administrative, physical, and technical safeguards, to secure such data from unauthorized access, disclosure, alteration, and use.

(d) Right to Correct. A parent, legal guardian, or student who has reached 18 years of age may review personally identifiable information in the student's education records and correct erroneous information by serving a written request for access or description of the erroneous information and written request for correction upon District and furnishing District, upon request, such information as is reasonably requested to respond to the request. District is responsible for correcting all such erroneous information and Illuminate agrees to fully cooperate with District to make such corrections.

(e) Social Security Numbers. District agrees that it will not collect or store as part of the District Data or otherwise any social security numbers.

#### 11. Illuminate Warranty.

(a) Software Warranty. Illuminate warrants to District that the Software as delivered, will materially comply with the published specifications of Illuminate for such Software. Illuminate's obligations under this warranty are limited to providing District with a copy of corrected Software. Illuminate does not warrant that the operation of the Software will be uninterrupted or error-free. IN PARTICULAR, FOR PURPOSES OF THE FOREGOING WARRANTY, ILLUMINATE AND DISTRICT ACKNOWLEDGE THAT THE SOFTWARE IS NOT AND CANNOT BE MADE TO BE 100% ACCURATE, AND THAT ANY ERRORS OR FAILURE TO PERFORM SHALL NOT BE DEEMED A BREACH OF SUCH WARRANTY UNLESS THEY ARE SIGNIFICANT AND NOT TO BE EXPECTED IN LIGHT OF THE LIMITATIONS OF SOFTWARE OF THIS TYPE.

(b) No Other Warranty. EXCEPT AS EXPRESSLY SET FORTH ABOVE, ILLUMINATE DISCLAIMS ALL WARRANTIES, EXPRESS OR IMPLIED, WITH REGARD TO ALL TECHNOLOGY, THIRD PARTY MATERIALS, SOFTWARE OR DERIVATIVE WORKS PROVIDED OR OTHERWISE LICENSED TO DISTRICT IN CONNECTION WITH THIS AGREEMENT, INCLUDING BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR USE AND NON-INFRINGEMENT.

#### 12. Indemnification.

(a) By Illuminate. Illuminate agrees to defend, indemnify and hold harmless District and its directors, officers, employees, and agents from and against all damages, costs (including reasonable attorneys' fees), judgments and other expenses arising out of or on account of any third party claim: (i) alleging that the Software infringes or misappropriates the proprietary or intellectual property rights of any third party, except to the extent that such infringement results from District's misuse of or modifications to the Software; (ii) that results from the negligence or intentional misconduct of Illuminate or its employees or agents; or

(iii) that results from any breach of any of the representations, warranties or covenants contained herein by Illuminate.

(b) By District. To the extent permitted under applicable law, District agrees to defend, indemnify and hold harmless Illuminate and its directors, officers, employees, and agents from and against all damages, costs (including reasonable attorneys' fees), judgments and other expenses arising out of or on account of any third party claim that results from (i) the negligence or intentional misconduct of District or its employees or agents or (ii) any breach of any of the representations, warranties or covenants contained herein by District.

(c) Indemnification Procedure. The parties' obligation to indemnify is subject to the conditions that the party with the obligation to indemnify ("**Indemnifying Party**") is given prompt notice of any such claims and is given primary control of and all reasonably requested assistance (at the other party's cost) for the defense of such claims (with counsel reasonably satisfactory to the party being indemnified ("**Indemnified Party**")), provided that the Indemnified Party shall under no circumstances be required to admit liability, and provided further that any delay in notification shall not relieve the Indemnifying Party of its obligations hereunder except to the extent that the delay materially impairs its ability to indemnify. Without limiting the foregoing, the Indemnified Party may participate in the defense at its own expense and with its own counsel; provided that if the Indemnified Party reasonably concludes that the Indemnifying Party has conflicting interests or different defenses available with respect to such claim, the reasonable fees and expenses of one counsel to the Indemnified Party shall be borne by the Indemnifying Party. The Indemnifying Party shall not enter into or acquiesce to any settlement containing any admission of or stipulation to any guilt, fault, liability or wrongdoing on the part of the Indemnified Party or which would otherwise adversely affect the Indemnified Party without the Indemnified Party's prior written consent (which shall not be unreasonably withheld). The Indemnifying Party shall keep the Indemnified Party advised of the status of the claims and the defense thereof and shall consider in good faith the recommendations made by the Indemnified Party with respect thereto.

13. Insurance. Illuminate agrees to carry a comprehensive general and automobile liability insurance with limits of Two Million Dollars (\$2,000,000.00) per occurrence combined single limit for bodily injury and property damage in a form mutually acceptable to both parties to protect Illuminate and District against liability or claims of liability which may arise out of this Agreement. Illuminate agrees to maintain workers' compensation insurance as required under applicable law.

14. Termination.

(a) Termination by District. District may terminate this Agreement without cause prior to the expiration of the Term, effective upon the end of a District fiscal year, by giving Illuminate written notice of its intent to so terminate at least sixty (60) days prior to the end of such District fiscal year.

(b) Termination for Cause. Either party may terminate this Agreement prior to the expiration of the Term, effective immediately upon written notice to the other party, in the event of a material breach of this Agreement by the other party hereto, which breach remains uncured for more than thirty (30) days after written notice thereof. In addition, either party may

terminate this Agreement upon ten (10) days written notice to the other party upon the occurrence of any one or more of the following: (i) the institution by or against the other party of insolvency, receivership, or bankruptcy proceedings or any other proceedings for the settlement of the other party's debts; (ii) the other party making an assignment for the benefit of creditors; or (iii) the other party's dissolution.

(c) Rights in Law and Equity Remain. The foregoing rights to terminate are in addition to, not in lieu of, all other rights and remedies which may be available to either party under this Agreement, at law and/or in equity.

(d) Survival. The obligations in the following Sections will survive any expiration or termination of this Agreement: Sections 2(b), 4, 6, 9, 10, 11, 12, 14 and 15 and any obligations to pay for license fees, services, training or taxes pursuant to Sections 3 or 5 that were earned or payable relating to the period prior to termination.

#### 15. Miscellaneous.

(a) Entire Agreement; Counterparts. This Agreement and the Exhibits hereto contain the entire agreement between the parties with respect to the transactions contemplated hereby and supersedes all prior negotiations, commitments, agreements and understandings between them with respect thereto. This Agreement may be executed in two or more counterparts, all of which when taken together shall be considered one and the same agreement and will become effective when counterparts have been signed by each party and delivered to the other party, it being understood that both parties need not sign the same counterpart. In the event that any signature is delivered by facsimile transmission, or by e-mail delivery of a ".pdf" data file, such signature will create a valid and binding obligation of the party executing (or on whose behalf such signature is executed) with the same force and effect as if such facsimile signature page were an original thereof.

(b) Notices. All notices, requests, demands and consents to be made hereunder to the parties hereto pursuant to this Agreement will be in writing and will be sufficiently given if personally delivered, sent by other means of electronic transmission (including electronic mail) or sent by mail, postage prepaid to the party at the following addresses or to such other address as either party may hereafter designate to the other in accordance herewith:

If to Illuminate:

Illuminate Education, Inc.  
47 Discovery, Suite 100  
Irvine, California 92618  
Attention: Lane Rankin, President  
E-mail: [LRankin@IlluminateED.com](mailto:LRankin@IlluminateED.com)

If to District:

Fullerton Elementary School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Attention: Sung Chi  
E-mail: [sung\\_chi@fullertonsd.org](mailto:sung_chi@fullertonsd.org)

(c) Assignment, Successors and Assigns. Neither party may assign this Agreement or its obligations hereunder without the prior written consent of the other party hereto, except that either party may assign this Agreement in connection with a sale of all or substantially all its outstanding equity or assets without the consent of the other party hereto. Subject to the foregoing, this Agreement will be binding upon, and inure to the benefit of, each of the parties hereto and, except as otherwise expressly provided herein, their respective legal representatives, successors and assigns.

(d) Amendments, Waivers and Severability. Except as otherwise provided herein, this Agreement may be amended, and compliance with any provision of this Agreement may be omitted or waived, only by written agreement duly signed by Illuminate and District. Any provision of this Agreement that is prohibited or unenforceable in any jurisdiction will not invalidate or render unenforceable the remaining provisions of this Agreement.

(e) Governing Law. This Agreement will be governed by, and construed and enforced in accordance with, the substantive laws of the State of California, without regard to its principles of conflicts of laws.

(f) Relationship of the Parties. Nothing contained in this Agreement will be construed as creating any agency, partnership, or other form of joint enterprise between the parties. The relationship between the parties will at all times be that of independent contractors. Neither party will have authority to contract for or bind the other in any manner whatsoever. This Agreement confers no rights upon either party except those expressly granted herein.

(g) Interpretation. This Agreement will be construed without regard to any presumption or rule requiring construction or interpretation against the party drafting an instrument or causing any instrument to be drafted. The headings in this Agreement are for reference only and will not affect the interpretation of this Agreement.

(h) No Third-Party Beneficiaries. This Agreement is for the sole benefit of the parties hereto and their respective successors and permitted assigns and nothing herein, express or implied, is intended to or will confer upon any other person or entity any legal or equitable right, benefit or remedy of any nature whatsoever under or by reason of this Agreement.

(i) Improper Payments. Illuminate represents and warrants that it has not directly or indirectly offered or given, and will not directly or indirectly offer or give, to any employee, agent or representative of District any cash or noncash gratuity or payment with a view toward securing any business from District or influencing such person with respect to the conditions, or performance of any contracts with or orders from District, including without limitation this Agreement.

(j) Limitation of Liability. In no event will either party be liable to the other party or to any third party for any incidental, special, indirect, exemplary, punitive or consequential damages arising out of or relating to this Agreement, including any damages for business interruption, loss of use, or lost or damaged data, whether arising out of breach of contract, tort (including negligence) or otherwise, even if such party or any of its authorized representatives has been advised of the possibility of such damages. Each party’s aggregate liability arising out of or relating to this Agreement for any damages, costs, judgments, expenses or loss resulting from any claims, demands, or actions arising out of or relating to this Agreement (including indemnification) will not exceed the fees paid or due payable by District to Illuminate during the preceding twelve months pursuant to this Agreement.

(k) Force Majeure. Neither party will be liable to the other for any delay or failure to perform due to causes beyond its reasonable control. Performance times will be considered extended for a period of time equivalent to time lost because of any such delay by providing prompt written notice of such expected delay to the other party.

(l) Due Authority of Signatories. Each individual signing this Agreement on behalf of a party represents and warrants that he or she has been duly authorized by appropriate action of such party to execute, and thereby bind such party to, this Agreement.

IN WITNESS WHEREOF, the parties have entered into this Agreement as of the Effective Date.

**ILLUMINATE EDUCATION, INC.**

Date: \_\_\_\_\_

By: \_\_\_\_\_  
Lane Rankin, President

**FULLERTON ELEMENTARY SCHOOL DISTRICT**

Date: \_\_\_\_\_

By: \_\_\_\_\_  
Print: \_\_\_\_\_  
Its: \_\_\_\_\_

**EXHIBIT A**  
**DISTRICT LOCATIONS**

Schools using Data and Assessment:

1. Acacia Elementary
2. Beechwood Elementary
3. Commonwealth Elementary
4. D. Russell Parks Junior High
5. Fern Drive Elementary
6. Golden Hill Elementary
7. Hermosa Drive Elementary
8. Ladera Vista Junior High
9. Laguna Road Elementary
10. Maple Elementary
11. Nicolas Junior High
12. District Non-Public Non-Sectarian Schools
13. Orangethorpe Elementary
14. Pacific Drive Elementary
15. Raymond Elementary
16. Richman Elementary
17. Robert C. Fisler Elementary
18. Rolling Hills Elementary
19. Sunset Lane Elementary
20. Valencia Park Elementary
21. Woodcrest Elementary

Schools using KDS Item Bank (Grades 2<sup>nd</sup>8th only):

1. Acacia Elementary
2. Beechwood Elementary
3. Commonwealth Elementary
4. D. Russell Parks Junior High
5. Fern Drive Elementary
6. Golden Hill Elementary
7. Hermosa Drive Elementary
8. Ladera Vista Junior High
9. Laguna Road Elementary

10. Maple Elementary
11. Nicolas Junior High
12. District Non-Public Non-Sectarian Schools
13. Orangethorpe Elementary
14. Pacific Drive Elementary
15. Raymond Elementary
16. Richman Elementary
17. Robert C. Fislser Elementary
18. Rolling Hills Elementary
19. Sunset Lane Elementary
20. Valencia Park Elementary
21. Woodcrest Elementary





CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Trang Lai, Director, Educational Services  
**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ERIN BARNUM FROM AUGUST 1, 2015 THROUGH JUNE 30, 2016**

Background: Fullerton School District (FSD) has been the recipient of the St. Jude Medical Center Communities Initiative grant in the amount of \$34,344 for 2015/2016. In 2014/2015, the grant funds received from St. Jude went towards a hydration station at Nicolas, water bottles, and contract for a Wellness Coordinator. Since joining us as an independent contractor, Erin Barnum has been pivotal in helping the District revise the Wellness Policy, coordinating the Fullerton Fit Families event, and working with schools on their wellness efforts. The grant amount will be used to pay for Erin Barnum's contract reimbursement as designated in the agreement with St. Jude Medical Center.

Rationale: Erin Barnum is an experienced educator with a multiple subject teacher credential, a single subject credential in science, and an administrative services credential. Since she began working with us in January 2015, she has shown initiative and a willingness to support our schools and their programs. She has also made a number of valuable connections with St. Jude, OCDE, and the Fullerton community. She has a record of success and would be an invaluable asset in preparing five Title 1 Schools to earn the Healthy School Awards sponsored by the Alliance for a Healthier Generation.

Funding: Cost is not to exceed \$34,344 to be paid from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Erin Barnum from August 1, 2015 through June 30, 2016.

EF:TL:ts  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Erin Barnum** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services"). **Responsibilities include: Lead the School District Wellness Committee, work with the Committee to strengthen wellness policies and administrative rules, conduct a survey of teachers and principals on their understanding of the Wellness Policy and provide appropriate education as needed, work with school principals to identify a Wellness Liaison at each school and convene quarterly meetings with the liaisons to discuss implementation of the wellness policy at their school and to share best practices and implement programs that ensure that the school nutrition environment creates a culture of wellness for students, teachers and staff, and provide a Mid-Year and Final Project Report to St. Jude documenting the use of funds and Project progress.**

2. Term. Contractor shall commence providing services under this Agreement on **August 1, 2015** and will diligently perform as required and complete performance by **June 30, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **thirty-four thousand three hundred and forty four Dollars (\$34,344)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment

Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the

correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees

to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Address on File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **28TH** DAY OF **JULY 2015**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**Erin Barnum**

By:

\_\_\_\_\_  
**Signature**

**On File**

\_\_\_\_\_  
**Taxpayer ID Number**



CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** **APPROVE/RATIFY MEMORANDUM OF UNDERSTANDING FOR EDUCATION SPECIALIST INDUCTION PROGRAM BETWEEN ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) AND FULLERTON SCHOOL DISTRICT EFFECTIVE JULY 1, 2014 THROUGH JUNE 30, 2015**

Background: The Orange County Department of Education (OCDE) wishes to establish a formal working relationship between multiple districts to develop a Consortium in order to implement the OCDE Specialist Induction Program. This working consortium would develop and oversee operating guidelines for the consortium.

Professional Development stipends will be paid by OCDE upon final billing from the District for Participating Teachers' substitute teachers and Mentor stipends.

Rationale: The Education Specialist Induction Program Consortium will provide quality professional development and support to participating school district teachers and their mentors.

Funding: OCDE to reimburse the District via General Fund.

Recommendation: Approve/Ratify Memorandum of Understanding for Education Specialist Induction Program between Orange County of Education (OCDE) and Fullerton School District effective July 1, 2014 through June 30, 2015.

CCB:nm  
Attachment

**Orange County Superintendent of Schools  
Institute for Leadership Development**

**Orange County Superintendent of Schools Education Specialist Induction Program**

**MEMORANDUM OF UNDERSTANDING  
2014-2015**

This Memorandum of Understanding (MOU) is entered into this 1<sup>st</sup> day of July, 2014, by and between the Orange County Superintendent of Schools, hereinafter referred to as SUPERINTENDENT, and Fullerton School District, hereinafter referred to as “participating school district”, and Azusa Pacific University, Brandman University, and California State University, Fullerton hereinafter referred to as “Participating Institution of High Education (IHE)”, to form a Consortium in order to implement the Orange County Education Specialist Induction Program.

**A. PURPOSE**

The purpose of this MOU is to establish a formal working relationship between the parties to this MOU and to set forth the operating conditions that will govern the Education Specialist Induction Program Consortium. Consortium members shall include but not be limited to the following participating school districts: Anaheim Union High School District, California Virtual Academy Public Charter School, Cypress School District, Fullerton Joint Union High School District, Fullerton School District, Garden Grove Unified School District, Huntington Beach City School District, Huntington Beach Union High School District, Irvine Unified School District, Long Beach Unified School District, Los Alamitos Unified School District, Newport-Mesa Unified School District, Ocean View School District, Placentia Yorba Linda Unified School District, Rossier Park Jr./Sr. High School Non-Public School, Saddleback Valley Unified School District, Santa Ana Unified School District, Tustin Unified School District, Westminster School District, the Orange County Department of Education’s Alternative, Community & Correctional Education Schools and Services (ACCESS) Program and Special Education Division’s University High School, and individual private schools across Orange County.

**B. GOALS**

The goal of the Education Specialist Induction Program Consortium is to provide quality professional development and support to participating school district teachers and their mentors as defined by the Commission on Teacher Credentialing.

**C. PARAMETERS**

1. The term of this MOU shall commence on July 1, 2014 and end on June 30, 2015.
2. Contract monitoring responsibilities for this MOU shall rest with the SUPERINTENDENT.

**D. RESPONSIBILITIES – General**

1. The OCDE BTSA/Induction Advisory Council is comprised of a senior level administrator from each participating school district and charter school, at least one representative from

the private school cohort, a representative from each of the participating IHE's, and the SUPERINTENDENT's Induction Program coordinator. Responsibilities of the OCDE BTSA/Induction Advisory Council are as follows:

- a. Meet a minimum of three (3) times during the term of this MOU to review the design and implementation of both the Gen Ed and Education Specialist Induction Programs.
  - b. Provide operational leadership for both the Gen Ed and the Education Specialist Induction Programs.
  - c. Review and provide feedback on required reports and documents, as required, to the Manager of the Institute for Leadership Development.
2. SUPERINTENDENT agrees to the following:
- a. Serve as lead educational agency (LEA) of the Consortium.
  - b. Serve as the fiscal agent.
  - c. Serve as a contact among state agencies, participating school districts, participating charter schools, participating non-public schools, private schools and the participating IHE's.
  - d. Serve as a clearinghouse for information, data collection and reporting requirements.
  - e. Employ a full-time program coordinator, an accreditation program analyst and an administrative assistant to provide direction and support for the Education Specialist Induction Program.
  - f. Provide administration, management and coordination of project activities as described in the Education Specialist Induction Program Standards and guidelines of SB 2042.
  - g. Provide workspace for the Education Specialist Induction program coordinator, accreditation program analyst and administrative support staff.
  - h. Coordinate required trainings and supplemental professional development opportunities for Mentors. This includes, but is not limited to FAS training as well as training focused on supporting the implementation of Common Core Standards and Local Control Funding mandates.
  - i. Issue a stipend to each Mentor, who has met all requirements defined in the Mentor Agreement, in the amount of One Thousand Two Hundred Dollars (\$1,200) per Participating Teacher served. Mentors assigned to Participating Teachers enrolled in the Fall 2014 Dual Program (September – December), will receive a stipend in the amount of Eight Hundred Dollars (\$800).
  - j. Should a Participating Teacher or Mentor leave the program prior to the end of the program year, the Mentor stipend shall be pro-rated as defined by the following terms:

- If the Participating Teacher or Mentor leaves the Consortium after December 1, 2014, but before March 1, 2015, the Mentor will receive a stipend in the amount of Four Hundred Dollars (\$400) per Participating Teacher.
  - If the Participating Teacher or Mentor leaves the Consortium after March 1, 2015, but before May 15, 2015, the Mentor will receive a stipend in the amount of Eight Hundred Dollars (\$800) per participating teacher.
- k. Issue an additional stipend of Fifty Dollars (\$50) to all Returning Mentor I's and II's who participated in the summer orientation.
- l. Issue a professional development stipend to all Mentors who completed the required professional development held throughout the program year, as defined below:
- New Mentors will receive a stipend of Two Hundred Dollars (\$200).
  - Returning Mentor I's will receive a stipend of One Hundred Fifty Dollars (\$150).
  - Returning Mentor II's will receive a stipend of One Hundred Dollars (\$100).
- Please note:* The professional development stipends will be adjusted in the case where a Mentor does not attend all trainings.
- m. Reimburse the school district or private school for three days of substitute days per Participating Teacher at the rate of One Hundred Dollars (\$100) per substitute day. This reimbursement will be issued at the end of the program year.
- n. Conduct an orientation meeting for all participating teachers following the OCDE Education Specialist Induction Program orientation protocol.
- o. Provide a menu professional development and support offerings so as to provide a relevant and individualized program to all Participating Teachers enrolled in the OCDE Education Specialist Induction Program.
- p. Provide an annual Site Administrator's workshop to inform these educational leaders of program requirements, professional development offerings and opportunities to support the work of all teachers as defined by the California Standards for the Teaching Profession (CSTP), Formative Assessment System (FAS) and the Induction Program Standards of SB 2042.
- q. Provide Formative Assessment System (FAS) program materials to each Mentor assigned to a Participating Teacher, and to all Participating Teachers enrolled in the OCDE Education Specialist Induction Program.
- r. Convene and facilitate the OCDE BTSA/Induction Advisory Council meetings.
- s. Organize and facilitate all program assessments required by the Commission on Teacher Credentialing. Data collected from these assessments will be used to confirm candidate competence and program effectiveness.
- t. Establish and maintain accurate records for the OCDE Education Specialist Induction Program.

- u. Submit required reports and documents to appropriate agencies as requested.
3. PARTICIPATING SCHOOL DISTRICTS agree to do the following:
- a. Identify a senior level administrator with decision making authority to serve on the OCDE BTSA/Induction Advisory Council to support policy decisions made by the Council regardless of whether said individual is present during the decision making process.
  - b. Assist in the recruitment and selection eligible Participating Teachers according to state criteria for eligibility. Those individuals responsible for the initial eligibility screening are current in their understanding of CTC regulations and procedures.
  - c. Facilitate, in partnership with OCDE, the establishment of a collection process for district-employed Participating Teachers to remit their tuition cost directly to OCDE. Participating school districts who do not wish to participate in the payment collection process shall have the right to have this paragraph stricken from this agreement. Any additional fees incurred by the participating teacher are the sole financial responsibility of that individual.
  - d. Assist the Program coordinator in the recruitment and selection of Mentors according to the established OCDE Education Specialist Induction Program criteria and process.
  - e. Provide training space when requested by SUPERINTENDENT as part of their collaborative contribution.
  - f. Participate in the evaluation of SB 2042 standards of the Induction Program.
  - g. Support the defined roles and responsibilities for Site Administrators. This includes conducting an Orientation for New Teachers; participating in the annual Triad Meeting between the Participating Teacher, Mentor and Administrator; attending one of the two annual Site Administrator workshops; and attending the end-of-program year events (Exit Presentations and Colloquium).
4. PARTICIPATING INSTITUTIONS OF HIGHER EDUCATION (IHE) agree to the following:
- a. Appoint a liaison who will fulfill the roles and responsibilities of a university program co-sponsor as specified in the Program Standards.
  - b. Require the liaison to serve as an advisor to the OCDE BTSA/Induction Advisory Council and attend all Advisory Council meetings.
  - c. Provide current research regarding effective teacher induction practices, teacher retention, and Education Specialist Induction Program standards as requested by the Advisory Council.
  - d. Participate in the development, assessment, and evaluation of the Induction Program.

- e. Provide information to Consortium participants regarding university program opportunities as appropriate.
- f. Facilitate appropriate support services as identified by the OCDE BTSA/Induction Advisory Council and Consortium members.

E. RESPONSIBILITIES – Fiscal

1. SUPERINTENDENT, in its capacity of LEA, agrees to the following:

- a. Assume overall fiscal responsibility for the program administration, to include submission of year-end expenditure reports, and any other documentation sought by the California Department of Education (CDE) and/or the Commission on Teacher Credentialing (CTC).
- b. Develop and maintain a budget that allocates funds sufficient to meet the costs of implementing program requirements as described above.
- c. Monitor all budget expenditures and funds accordingly to established policies and procedures outlined by the funding agencies.
- d. Pay the participating school district or private school for services satisfactorily rendered pursuant to this MOU provided the participating school district's costs are actual allowable costs incurred. The participating school district or private school will be paid pursuant to this MOU based on the final confirmed numbers and completion of program requirements. Payment shall be made upon receipt from the participating school district or private school of an itemized invoice in duplicate. SUPERINTENDENT shall not allocate any payment of funds until the participating school district or private school has completed and submitted the required State and Program documentation. **All costs incurred for these Participating Teachers will be taken from monies collected from the Participating Teachers and/or the school district – Three Thousand Dollars (\$3000) per Year 1 Participating Teacher; One Thousand Five Hundred Dollars (\$1500) per Dual Program Participating Teacher in his/her third semester in Fall 2014. Stipends for all Fullerton School District School District-employed Mentors assigned to Participating Teachers will be paid to Fullerton School District who will, in turn, distribute those funds as defined in this MOU.**
- e. The obligation of SUPERINTENDENT under this MOU is contingent upon the availability of funds furnished by tuition monies collected from the district and/or participating teachers. In the event that such funding is terminated or reduced, this MOU may be terminated and SUPERINTENDENT'S fiscal obligations hereunder shall be limited to a pro rated amount of funding actually received by the SUPERINTENDENT. The SUPERINTENDENT shall provide the participating school district or private school written notification of such termination. Notice shall be deemed given when received by the participating school district or private school or no later than three (3) days after the day of mailing, whichever is sooner. The address to which notices or demands may be given to either party may be changed by written notice given in accordance with the notice provisions of this section. As of the date of this MOU, the addresses of the parties are as follows:

SCHOOL DISTRICT: Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Attn: Mark Douglas, Assistant Superintendent

SUPERINTENDENT: Orange County Superintendent of Schools  
200 Kalmus Drive  
Costa Mesa, California 92626  
Attn: Patricia McCaughey

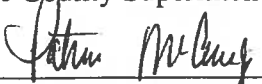
F. SHARED ACCOUNTABILITY

1. In order to ensure that all participating teachers have the opportunity to participate in program activities, SUPERINTENDENT and the Participating School Districts agree to the following:
  - a. Develop strong communication links among all parties to this MOU, so that all information distributed is accurate and timely.
  - b. Distribute documentation regarding the roles and responsibilities of participating teachers, mentors, and school site administrators annually.
  - c. Partner to provide training for ALL consortium school site administrators on the Education Specialist Induction Program Standards, CSTP, and FAS.
  - d. Collaborate in stakeholder meetings with Participating Teachers and Mentors to make program recommendations and revisions.
  - e. Jointly develop and maintain records and documentation of activities/trainings conducted by the Education Specialist Induction Program.

G. TERMS AND CONDITIONS.

1. Any and all products developed for the Orange County Education Specialist Induction Program are the exclusive property of the Orange County Superintendent of Schools and the right to disseminate, market, or otherwise use the products shall only be with the express prior written permission of the SUPERINTENDENT.
2. Either party may terminate this MOU, with or without cause, upon thirty (30) days written notice served upon the other party. Notice shall be deemed given when received by the other party, no later than three (3) days after the day of mailing, whichever is sooner.

Orange County Superintendent of Schools

By:   
Authorized Signature

Printed Name: Patricia McCaughey

Title: Coordinator

Date: NOV 18 2014

Fullerton School District

By: \_\_\_\_\_  
Authorized Signature

Printed Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_



CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Jay McPhail, Chief Technology Officer, Technology & Media Services

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND VANTAGE LEARNING, MY ACCESS FOR THE 2015/2016 SCHOOL YEAR**

Background: *My Access* is used to automatically assess student essays based on a 4 or 6 point rubric. It allows students to get immediate feedback on the structure of their writing and allows teachers to assign formative and summative assessments that are automatically scored. *My Access* was used in multiple classrooms last year as part of a blended learning pilot and Fullerton School District is expanding its use this year.

Rationale: *My Access* will be used on many benchmark exams being utilized by a variety of pilot programs and will be available to others to use in their classrooms throughout the District.

Funding: Cost is not to exceed \$27,550 to be paid from the Unrestricted General Fund.

Recommendation: Approve Agreement between Fullerton School District and Vantage Learning, *My Access* for the 2015/2016 school year.

EF:JM:kv  
Attachment



**Americas Headquarters**  
6805 Route 202  
New Hope, Pa 18938  
[www.vantagelearning.com](http://www.vantagelearning.com)

**North American Sales Office**  
113 Floral Vale Boulevard  
Yardley, Pa 19067-5522  
Tel: 800.230.2213 opt 3  
Support:[support@vantage.com](mailto:support@vantage.com)

## Vantage Learning's Master Services Agreement Order Form/ Proposal

<b>Effective Date:</b>	July 2015- June 30 <sup>th</sup> 2016	<b>Initial Term:</b>	Annual	<b>Sales Rep.:</b>	Brianna Gedraitis	<b>Offer Date</b>	06.12.15
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<p><b>Client Information:</b> Company or Institution: <u>Fullerton ESD</u> <b>Address:</b> <u>1401 West Valencia Dr</u> <u>Fullerton, CA 92833</u></p> <p><b>Billing Contact:</b> <i>(if different than Client Contact)</i> <b>Name:</b> _____ <b>Phone:</b> _____ <b>Fax :</b> _____ <b>E-Mail :</b> _____</p> <p><b>Upgrade/Account Change Authority:</b> <i>(Check contacts with authority to upgrade contract)</i>  <input type="checkbox"/> Client Contact            <input type="checkbox"/> Billing Contact            <input type="checkbox"/> Technical Contact            <input type="checkbox"/> Other (See Special Instructions)</p>	<p><b>Client Contact for Notices:</b> <b>Name:</b> <u>Karen Vasquez</u> <b>Phone:</b> <u>714)447-7470</u> <b>Title</b> <u>Technical Support Specialist I</u> <b>E-Mail:</b> <u>Karen_vasquez@fullertonsd.org</u></p> <p><b>Vantage Learning Contact for Notices:</b> <b>Name:</b> _____ <b>Phone:</b> _____ <b>Fax :</b> _____ <b>E-Mail:</b> _____</p>
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<p><b>Vantage Learning Sales Contact:</b> <b>Name:</b> <u>Brianna Gedraitis</u> <b>Address:</b> <u>113 Floral Vale Boulevard</u> <u>Yardley, PA 19067-5522</u> <b>Phone :</b> <u>800-230-2213 Ext 1617</u> <b>Fax :</b> <u>267-756-1217</u> <b>E-Mail :</b> <u>bgedraitis@vantage.com</u></p>	<p><b>Vantage Learning Billing/Invoicing Contact:</b> <b>Name:</b> <u>Sophie Miao</u> <b>Address:</b> <u>Vantage Learning, L.L.C.</u> <u>800 Township Line Rd. 3rd Floor, Yardley, PA 19067</u> <b>Phone :</b> <u>800-230-2213 x7315</u> <b>Fax :</b> _____ <b>E-Mail :</b> <u>smiao@vantage.com</u></p>
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**Terms and Conditions**

Client hereby requests the following enumerated services from Vantage Learning as detailed in this Master Services Agreement Purchase Order Form together with schedules or exhibits attached hereto as applicable and necessary. Master Services Agreement Purchase Order Form is issued pursuant and subject to applicable Vantage Learning End-User Subscription Agreement(s) ("EUSA") and Technical Agreement(s) ("Tech Agmt"), available on line at <http://www.vantagelearning.com/tou> covering the services specifically requested and shall only become valid when executed by Client and thereafter accepted by an authorized representative of Vantage Learning. This Master Services Agreement Purchase Order Form, the applicable Terms & Conditions of the EULA, Tech Agmt, ancillary Vantage Learning services order form(s) and any addenda thereto, shall collectively constitute the Sale and Purchase Agreement between the parties. THIS AGREEMENT SUPERSEDES ANY PROVISIONS OF ANY CLIENT DRAFTED PURCHASE ORDER AND SUPERSEDES ALL PROPOSALS, WRITTEN OR ORAL, AS WELL AS OTHER COMMUNICATIONS BETWEEN CLIENT AND VANTAGE LEARNING OR VANTAGE LEARNING SALES AGENTS RELATING TO THE SUBSTANCE MATTER HEREOF.



# VANTAGE LEARNING

Measuring Success One Student at a Time

Services Requested	List Price	Unit Price	Quantity	Total
<b>MY ACCESS! Instructional Writing Program</b>				
<b>MY ACCESS! Student Subscriptions</b>	<b>\$36.00</b>	<b>\$11.25</b>	<b>2,000</b>	<b>\$22,500.00</b>
<b>Professional Development Services (all services exclusive of T &amp; E billed separately)</b>				
Learning to Navigate MY Access!	\$2,500 plus T&E			\$0.00
Essentials for Writing Instruction of MY Access!	\$2,500 per session plus T & E			\$0.00
<b>Real Time Professional Development Virtual (8 hours total) or Onsite Services (Optional)</b>	<b>\$800.00</b>	<b>\$800.00</b>	<b>1</b>	<b>\$800.00</b>
<b>Remote Coaching and Mentoring</b>	<b>\$3,500</b>	<b>\$3,500</b>	<b>1</b>	<b>\$3,500.00</b>
<b>MY Access! Virtual Training</b>	<b>\$750.00</b>	<b>\$750.00</b>	<b>1</b>	<b>\$750.00</b>
<b>Total Order</b>				<b>\$27,550.00</b>
*PLEASE NOTE THAT ALL TRAVEL AND EXPENSES FOR PROFESSIONAL DEVELOPMENT AND IMPLEMENTATION SERVICES WILL BE BILLED DIRECTLY TO CLIENT UNLESS EXPRESSLY DENOTED OTHERWISE ABOVE.				

<p><b>ACCEPTED BY CLIENT:</b></p> <p><b>AUTHORIZED Signature:</b></p> <hr/> <p><b>AUTHORIZED SIGNATURE</b></p> <hr/> <p><b>NAME</b> <span style="float: right;"><b>DATE</b></span> (mm/dd/yyyy)</p> <hr/> <p><b>Title</b></p> <p><b>Client Purchase Order No:</b></p> <div style="border: 1px solid black; height: 20px; width: 100%; margin-top: 5px;"></div>	<p><b>ACCEPTED BY VANTAGE LEARNING USA, LLC:</b></p> <hr/> <p><b>SIGNATURE</b></p> <hr/> <p><b>NAME</b> <span style="float: right;"><b>DATE</b></span></p> <hr/>
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**VANTAGE LEARNING**

Measuring Success One Student at a Time

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CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Plekta, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** **APPROVE/RATIFY ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND SPEECH AND LANGUAGE DEVELOPMENT CENTER (SLDC), FOR CONTRACT COST ADJUSTMENTS FOR THE 2015/2016 SCHOOL YEAR**

Background: Board approval was granted on June 23, 2015 for the contract with Speech and Language Development Center (SLDC). The Orange County SELPA Directors Rate Panel unanimously agreed upon rate increases for SLDC and Fullerton School District received notification after July 1, 2015.

Rationale: Nonpublic schools provide services when all other educational placements for the student have been implemented.

Funding: Total cost of this contract is to be in the amount of the individual service agreement to be paid from Student Support Services fund (710). Individual rate changes are listed on the attached addendum.

Recommendation: Approve/Ratify Addendum between Fullerton School District and Speech and Language Development Center (SLDC), for contract cost adjustments for the 2015/2016 school year.

EF:RG:vm  
Attachment

ADDENDUM #1

NONPUBLIC SCHOOL MASTER CONTRACT BETWEEN  
THE FULLERTON SCHOOL DISTRICT AND SPEECH AND  
LANGUAGE DEVELOPMENT CENTER

This addendum is to increase the rates originally agreed upon and Board approved on June 23, 2015 (Item #1v). The Orange County SELPA Directors Rate Panel unanimously agreed upon these rate increases after July 1, 2015, therefore generating the need for a ratified addendum.

Original contract rates:

Basic Education Program/Dual Enrollment	\$142.21/day
Designated Instruction Services	\$ 84.31/hour
1:1 Aide	\$ 16/hour
Transportation – Buena Park and cities with common boundary	\$ 34/day
Transportation – Cities without common boundary to Buena Park	\$ 40/day

Requested rates:

Basic Education Program/Dual Enrollment	\$145/day
Designated Instruction Services	\$ 86/hour
1:1 Aide	\$ 16.50/hour
Transportation – Local	\$ 37/day
Transportation – Intermediate	\$ 45/day
Transportation – Distance	\$ 54.50/day

Budget: Student Support Services Fund (710)

\_\_\_\_\_  
Robert Pletka, Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

SPEECH AND LANGUAGE  
DEVELOPMENT CENTER

\_\_\_\_\_  
July 28, 2015

\_\_\_\_\_  
Vendor Name

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
Robin Gilligan

CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Accounting Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 14/15-B051 THROUGH 14/15-B054 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 14/15-B051 through 14/15-B054 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$6,152 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$6,152
		\$6,152

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$1,850
2000	Classified Salaries	27,602
3000	Employee Benefits	-9,312
4000	Books and Supplies	35,337
5000	Services & Other Operating Expenses	8,198
6000	Capital Outlay	-14,524
9789	Designated for Economic Uncertainties	-42,999
	Total:	\$6,152

Explanation: This Resolution reflects an increase in revenue and expenditures for ASB reimbursements, an allocation to school sites for recovered absences through the Saturday School Opportunity Attendance Recovery (SSOAR) program, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_



**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$383,266 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$3,770
8699	All Other Local Revenue	379,496
		<u>\$383,266</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$167,199
2000	Classified Salaries	149,126
3000	Employee Benefits	-52,868
4000	Books and Supplies	318,264
5000	Services & Other Operating Expenses	149,183
6000	Capital Outlay	-15,000
7000	Other Outgo	1,760
	Total:	<u>\$383,266</u>

Explanation: This Resolution reflects an increase to revenue and expenditures for numerous foundation, PTA, and school site donations. It also includes an increase in the School Readiness program and Title II Teacher Quality grant, as well as adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
 Assistant Superintendent of Business  
 Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$18,191
2000	Classified Salaries	15,628
3000	Employee Benefits	-21,791
4000	Books and Supplies	20,258
5000	Services & Other Operating Expenses	4,096
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**DEFERRED MAINTENANCE FUND 14**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$3,000
5000	Services & Other Operating Expenses	3,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY PURCHASE ORDER NUMBERED J40X0001 FOR THE 2015/2016 FISCAL YEAR FOR DISTRICT 40 (VAN DAELE)

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase order numbered J40X0001 for the 2015/2016 fiscal year for District 40 (Van Daele).

SH:SM:gs  
Attachment

**Full Elem CFD2000-01**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 07/28/2015**

**FROM 07/01/2015 TO 07/09/2015**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J40X0001	DOLINKA GROUP INC	12,000.00	12,000.00	0168750851 5805	Van Daele Facilities / Consultants
	<b>Fund 01 Total:</b>	<b>12,000.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>12,000.00</b>			

CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J48R0001 AND J48X0001 FOR THE 2015/2016 FISCAL YEAR FOR DISTRICT 48 (AMERIGE HEIGHTS)

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J48R0001 and J48X0001 for the 2015/2016 fiscal year for District 48 (Amerige Heights).

SH:SM:gs  
Attachment

**Full Elem CFD2001-01**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 07/28/2015**

**FROM 07/01/2015 TO 07/09/2015**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J48R0001	US BANK	7,000.00	7,000.00	0168150851 5800	Amerige Heights Facilities / Other Contracted Services
J48X0001	DOLINKA GROUP LLC	16,500.00	16,500.00	0168150851 5805	Amerige Heights Facilities / Consultants
	<b>Fund 01 Total:</b>	<b>23,500.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>23,500.00</b>			

CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Ron Mullins, Supervisor, Purchasing and Stores

**SUBJECT:** **APPROVE AMENDMENT NO. 1, RENEW BID 214-04, FOR THE PURCHASE OF INSTRUCTIONAL SUPPLIES BY FULLERTON SCHOOL DISTRICT FROM PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT'S PIGGYBACK BID NO. 214-04, AWARDED TO SOUTHWEST SCHOOL & OFFICE SUPPLY**

Background: The District has piggybacked the Placentia-Yorba Linda Unified School District's instructional supplies bid for several years. In April of 2014, Placentia-Yorba Linda USD prepared and awarded a new competitive bid to Southwest School & Office Supply at their June 17, 2014, Regular Board meeting. The initial term of the contract is for one year with two optional one-year extensions at the District's option. Amendment No. 1 is the first of the two, one-year extension periods. All other terms and conditions remain the same. Staff has reviewed the contract and has determined that it is a cost effective means of purchasing instructional supplies for the District.

Public Contract Code section 20118 provides authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another public agency.

Rationale: Pursuant to section 20118 of the Public Contract Code, the Board of Trustees of the Fullerton School District determines it is in the best interest of the District to purchase instructional supplies from the Placentia-Yorba Linda School District's Bid No. 214-04.

Funding: Purchases will be funded from various programs and site budgets as appropriate.

Recommendation: Approve Amendment No. 1, Renew Bid 214-04, for the purchase of instructional supplies by Fullerton School District from Placentia-Yorba Linda Unified School District's Piggyback Bid No. 214-04, awarded to Southwest School & Office Supply.

SH:RM:gs



CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** APPROVE AGREEMENT WITH JOHN R. BYERLY, INC., FOR GEOTECHNICAL ENGINEERING, MATERIALS TESTING, AND SPECIAL INSPECTION SERVICES, EFFECTIVE JULY 28, 2015 THROUGH JUNE 30, 2016

Background: The District plans to enter into various construction projects. The services of a geotechnical engineer are needed.

Rationale: School construction projects are governed by the Division of the State Architect (DSA). DSA reviews and approves school construction plans for projects that meet specific criteria. A geotechnical engineer can assist the architect in obtaining necessary approvals of drawings from DSA and submit engineering drawings and calculations necessary to secure approvals.

District staff recommends entering into an agreement with John R. Byerly, Inc., for these services. John R. Byerly, Inc., is a full-service engineering firm specializing in geotechnical engineering, construction materials testing, and special inspection services.

Funding: Services will be utilized on an as-needed basis. Costs are set at professional hourly rates as detailed in Proposal ID No. 71508, dated July 9, 2015 (available in the Superintendent's Office). The total projected cost for services is not expected to exceed \$10,000. Any additional costs will be approved in advance by the Assistant Superintendent, Business Services, before any work commences. Costs will be paid from the Child Development Fund.

Recommendation: Approve agreement with John R. Byerly, Inc., for geotechnical engineering, materials testing, and special inspection services, effective July 28, 2015 through June 30, 2016.

SH:RM:mm  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **John R. Byerly, Inc.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide **geotechnical engineering, materials testing, and special inspection services, as per Proposal dated July 9, 2015**, hereinafter referred to as "Services."

Services shall be provided by **John R. Byerly, Inc.**

2. Term. Contractor shall commence providing Services under this Agreement on **July 28, 2015**, and will diligently perform as required and complete performance by **June 30, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement and Proposal dated July 9, 2015. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state, and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies, and other items necessary to complete the Services to be provided pursuant to this

Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title, and interest in said Content, including the right to secure and maintain the copyright, trademark, and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless, and defend the District and its Governing Board, officers, employees, and agents from every claim or demand made and every liability, loss, damage, or expense, of any nature whatsoever, which may be incurred by reason of:

- (a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss

or theft of property; or (3) any other loss, damage, or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm, or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees, or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees, and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm, or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees, or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1) Each Occurrence	\$1,000,000
(2) Products/Completed Operations Aggregate	\$1,000,000
(3) Personal and Advertising Injury	\$1,000,000
(4) General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

(1) Indicate that the District and its Governing Board, officers, and employees have

been endorsed as additional insureds under the coverages referred to under a. and b.; and

- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment, and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again

constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: Susan Cross Hume

CONTRACTOR:  
**John R. Byerly, Inc.**  
**2257 South Lilac Avenue**  
**Riverside, CA 92316**  
Attn: John R. Byerly

20. Severability. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference any exhibits which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS 28TH DAY OF JULY, 2015.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Susan Cross Hume  
Asst. Superintendent, Business Services

\_\_\_\_\_  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**(Typed Name, Title)**

\_\_\_\_\_  
**On File**  
**Taxpayer ID Number**

CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE AWARD OF CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND STIX HOLDINGS, LLC., FOR 2015/2016

Background: Nutrition Services conducted the formal bid process for Bid No. 2015/2016 NS-2 Ready-To-Eat Asian Food Delivery. All submitted bid packets were evaluated and compared for this category. Each food line item meets or exceeds National School Lunch Program and Child and Adult Care Feeding Program guidelines. This contract is awarded for the 2015/2016 school year and is eligible for annual renewal for an additional two years upon mutual agreement. Bid summary is attached. Bid sheets are available for review in the Superintendent's Office.

Rationale: Stix Holdings, LLC, doing business as Pick Up Stix, is a "fast-casual" restaurant chain that serves fresh Asian cuisine through corporate-owned restaurants and franchises in Southern California. Pick Up Stix also supplies meals to private and public schools as part of the school lunch program. All of the company's entrée items are cooked to order over high-heat burners using traditional woks. For Fullerton School District's school lunch and supper program menu, Pick Up Stix will offer Tangerine Chicken and Teriyaki Chicken bowls with fresh vegetables and brown rice.

Funding: Nutrition Services Fund.

Recommendation: Approve award of contract between Fullerton School District and Stix Holdings, LLC., for 2015/2016.

SH:KT:ai  
Attachment



**BID NO. 2015/2016 NS-2, READY TO EAT - ASIAN FOOD DELIVERY**

**Award Summary - Category A  
 Ready to Eat - Asian Food Delivery  
 Fullerton School District  
 2015/2016**

Summary of All Categories Red border with blue shading indicates contract award.	Pick Up Stix	5N2 Catering		AWARD- Pick Up Stix
Category A - Ready to Eat - Asian Food Delivery	\$107,600.00	\$187,750.00		\$107,600.00
Total Yearly Awards:	\$107,600.00	\$187,750.00	\$0.00	\$107,600.00

CONSENT ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1160 FOR THE 2014/2015 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrant number 1160 for the 2014/2015 school year. The total amount presented for approval is 43,979.08.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>43,979.08</u>
	Total	43,979.08

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund 01.

Recommendation: Approve/Ratify warrant number 1160 for the 2014/2015 school year (District 48, Amerige Heights).

SH:SM:gs

CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE/RATIFY AMENDMENT BETWEEN FULLERTON SCHOOL DISTRICT AND JENEL K.E. LAO, ED.D., TO PROVIDE ADDITIONAL PROFESSIONAL GRANT WRITING SERVICES BEGINNING JUNE 25, 2015 AND ENDING ON AUGUST 12, 2015**

Background: Board approval was granted on May 12, 2015 for Ms. Lao to provide professional grant writing expertise to assist the District in submitting an application. The U.S. Department of Education has invited Fullerton School District to submit an application for the FY 2015 Full Application Development Competition for the federal IES/i3 grant. The District was one of 108 applicants chosen from a total of 384 nationwide applications.

Rationale: On June 25, 2015 the District was invited to submit a full application for the federal IES/i3 grant and the District is utilizing Ms. Lao's expertise to assist in writing the full application.

Funding: Additional cost is not to exceed \$3,500 to be paid from the Unrestricted General Fund.

Recommendation: Approve/Ratify Amendment between Fullerton School District and Jenel K.E. Lao, Ed.D., to provide additional professional grant writing services beginning June 25, 2015 and ending on August 12, 2015.

EF:nm  
Attachment

ADDENDUM #1

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
FULLERTON SCHOOL DISTRICT AND JENEL K.E. LAO

This addendum is to increase the amount originally agreed upon and Board approved on May 12, 2015 (Item #1cc) to adjust cost due to additional grant writing expertise needed to submit final application to the U.S. Department of Education.

Original amount of Agreement:	\$3,500.00
Requested Increase:	\$3,500.00
Total Amended Cost:	\$7,000.00

Budget: Unrestricted General Funds

\_\_\_\_\_  
Robert Pletka, Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

Jenel K.E. Lao, Ed.D.

07/28/2015

\_\_\_\_\_  
Vendor Name

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
                  Emy Flores

CONSENT ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Jay McPhail, Chief Technology Officer, Technology and Media Services

**SUBJECT:** **APPROVE MEMORANDUM OF AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT (FSD) AND AGENTS OF DISCOVERY FOR THE 2015/2016 SCHOOL YEAR**

Background: Agents of Discovery is a leader in location-based learning. Their system allows students and staff to unlock content based on their proximity to it so that things like schools, parks, classrooms, etc., could have a virtual overlay that allows content to be unlocked based on knowledge and proximity. This idea is a layer above geocaching.

Rationale: By using Agents of Discovery to help Fullerton School District (FSD) build a dashboard capable of augmenting any physical space, we lay the groundwork for innovation allowing FSD to build interactive learning spaces to further engage students in learning.

Funding: Cost is not to exceed \$5,000 to be paid from the Unrestricted General Fund.

Recommendation: Approve Memorandum of Agreement between Fullerton School District (FSD) and Agents of Discovery for the 2015/2016 school year.

EF:JM:kv  
Attachment

## MEMORANDUM OF AGREEMENT

*Collaboration of Agents of Discovery and Fullerton School District*

**THIS AGREEMENT** made this 28<sup>th</sup> day of July, 2015 (the "Agreement")

### **BETWEEN:**

#### **FULLERTON SCHOOL DISTRICT**

1401 W Valencia Dr, Fullerton, CA 92833, United States  
"Fullerton SD"

#### **AGENTS OF DISCOVERY**

C/O Olds College  
345- 6<sup>th</sup> Ave SE Calgary, Alberta T2G 4V1  
"Agents of Discovery"

- A. Agents of Discovery is the developer of a mobile application game ("AoD Mobile Game").
- B. Fullerton SD is a school district in the City of Fullerton, in the state of California, which governs 15 elementary schools, two K-8 campuses, and three junior high schools. Fullerton SD's mandate is to inspire learners to leverage the arts and innovative technology to create, collaborate, communicate, critically think, and contribute to a global community.
- C. Agents of Discovery and Fullerton SD wish to collaborate in the development of an AoD Mobile Game at Ladera Vista Junior High and an AoD Mobile Game at Fullerton Sports Complex (the "Project").

### **AGENTS OF DISCOVERY AND FULLERTON SD AGREE:**

#### **1. The Project & Partners**

- 1.1. The Project requires Agents of Discovery and Fullerton SD to collaborate in the development and implementation of an AoD Mobile Game at Ladera Vista Junior High (the "Ladera Game") and an AoD Mobile Game at Fullerton Sports Complex (the "Fullerton Game").
- 1.2. The Ladera Game and Fullerton Game will consist of a total of 10 geolocation challenges, with infrastructure that will allow for expansion with further challenges.
- 1.3. The Project scope is further defined in clauses 2.0 and 3.0 of this Agreement.

- 1.4. Agents of Discovery will name a representative to liaise with Fullerton SD to ensure the successful and efficient completion of the Project (the “AoD Representative”).
- 1.5. Fullerton SD will name a representative to liaise with Agents of Discovery to facilitate the successful and efficient completion of the Project (the “Fullerton Representative”).

## 2. Roles and Responsibilities

### 2.1. Agents of Discovery will complete the following work:

- 2.1.1. develop the Ladera Game and Fullerton Game in collaboration with Fullerton SD, including 10 challenges total and story script;
- 2.1.2. liaise with Fullerton SD to edit and revise the Ladera Game and Fullerton Game content, specifically:
  - 2.1.2.1. the AoD Representative will deliver a challenge script to the Fullerton SD Representative, which Fullerton SD may edit, revise, and vet for site theme and length (“Round 1 Edits”); and,
  - 2.1.2.2. The AoD Representative will further provide a live version of the Ladera Game and Fullerton Game, which Fullerton SD may test and provide comments for editing and revisions (“Round 2 Edits”).
- 2.1.3. develop and program the Ladera Game and Fullerton Game’s user interface, artwork assets, and multimedia capture;
- 2.1.4. develop and program GPS-based challenge unlocking for the Ladera Game and Fullerton Game;
- 2.1.5. conduct testing and quality assurance of the Ladera Game and Fullerton Game; and,
- 2.1.6. develop the Ladera Game and Fullerton Game’s portals on Agents of Discovery’s website, including all artwork, assets, and programming.

2.2. Agents of Discovery will complete its obligations pursuant to clause 2.1 in regards to the Ladera Game by **August 19, 2015**, provided Fullerton SD fulfills its obligations pursuant to clause 3.1 in a reasonably timely manner.

2.3. Agents of Discovery will complete its obligations pursuant to clause 2.1 in regards to the Fullerton Game by **October 15, 2015**, provided Fullerton SD fulfills its obligations pursuant to clause 3.1 in a reasonably timely manner.

## **Roles and Responsibilities of Fullerton SD**

### 3. Fullerton SD will complete the following work:

3.1.1. provide Agents of Discovery global positioning system (GPS) coordinates for the Ladera Game's and Fullerton Game's routes by utilizing the Agents of Discovery Surveyor mobile application;

3.1.2. provide Agents of Discovery with educational content that correspond with challenge sites which will form the basis for the Ladera Game and Fullerton Game content, in collaboration with Agents of Discovery; and,

3.1.3. liaise with Agents of Discovery to edit and revise the Ladera Game and Fullerton Game content, specifically:

3.1.3.1. the Fullerton Representative will review the Ladera Game and Fullerton Game script, vet for site theme and length, and collate feedback and revisions (i.e., the Round 1 Edits);

3.1.3.2. the Fullerton Representative will deliver the Round 1 Edits to the Agents of Discovery Representative;

3.1.3.3. the Fullerton Representative will review the live version of the Ladera Game and Fullerton Game and collate feedback and revisions (i.e., the Round 2 Edits); and,

3.1.3.4. the Fullerton Representative will deliver the Round 2 Edits to the Agents of Discovery Representative.

3.2. Fullerton SD will complete its obligations pursuant to clause 3.1 in a reasonably timely manner, failure of which may delay completion of the Project.

## **4. Project Implementation**

4.1. Agents of Discovery and Fullerton SD will make all reasonable efforts to jointly implement the Project as a whole in a timely manner.

## **5. Project Funding**

5.1. Following execution of this Agreement, Fullerton SD will provide to Agents of Discovery in the amount of **\$5,000 USD**.



## **6. Intellectual Property**

- 6.1. Fullerton SD owns the content created specifically for the Ladera Game and Fullerton Game and grants an unrestricted licence to this content to Agents of Discovery in perpetuity.
- 6.2. All other copyright, trademarks, and intellectual property rights in and a relating to the Ladera Game and Fullerton Game, the AoD Mobile Game, and the AoD brand are owned by Agents of Discovery.
- 6.3. Fullerton SD grants Agents of Discovery the right to edit, adapt, publish, and use the Ladera Game and the Fullerton Game and any derivative works Agents of Discovery may create from it, in any and all media (whether it exists now or in the future), for any purpose, in perpetuity, without any payment to Fullerton SD.
- 6.4. Fullerton SD will not copy, reverse engineer, or create any derivative work from the Ladera Game, the Fullerton Game, the AoD Mobile Game, or any other part of the Agents of Discovery brand, without the prior written permission of Agents of Discovery.

## **7. Non-Exclusivity**

- 7.1. Fullerton SD and Agents of Discovery acknowledge and agree that either may enter into agreements or receive proposals from other organizations, and that this Agreement does not represent an exclusive arrangement.

## **8. Delivery**

- 8.1. Delivery of any payments of legal documents between Fullerton SD and Agents of Discovery in accordance with this Agreement will be effected by hand or courier to the address of the recipient specified below, such delivery to be effective only on actual receipt:

Fullerton 1401 W Valencia Dr, Fullerton, CA 92833, United States

Agents of Discovery, C/O Olds College, 345- 6<sup>th</sup> Ave SE Calgary, Alberta T2G 4V1

## **9. Amendments**

- 9.1. This Agreement may be amended by further written agreement of Fullerton SD and Agents of Discovery.

## **10. Nature of Relationship**

- 10.1. This Agreement is intended to provide a framework for voluntary collaboration between Fullerton SD and Agents of Discovery. No provisions of this Agreement are construed to create a partnership or joint venture

relationship, an employee-employer relationship, or agency between Fullerton SD and Agents of Discovery.

**11. Termination Clause**

11.1. Fullerton SD may terminate this Agreement upon giving written notice of intention to terminate for cause. Cause shall include: a) a material violation of this Agreement by Agents of Discovery, or b) any act by Agents of Discovery exposing Fullerton SD to liability to others for personal injury or property damage. Written notice by Fullerton SD shall contain the reasons for such intention to terminate.

11.2. In the event of termination of this Agreement pursuant to clause 11.1, Agents of Discovery will be liable to Fullerton SD for repayment of \$5,000 USD.

**12. Insurance**

12.1. Agents of Discovery shall maintain, at Agents of Discovery's sole expense, during the term of this Agreement, insurance which shall protect Agents of Discovery and any subcontractor(s) performing work under this Agreement, from claims, liability, legal actions, costs, expenses and damages, which may arise from performance of services or work under this Agreement. At Fullerton SD's request, Agents of Discovery shall furnish a certificate of insurance to Fullerton SD which has types of coverage and limits required by the Fullerton SD's Risk Management office.

**13. Indemnification**

13.1. Agents of Discovery shall indemnify and hold harmless Fullerton SD from and against all legal actions, liability, claims, damages, costs or expenses of any kind or property arising from Agents of Discovery's negligence or failure to perform any of its obligations under this Agreement.

Agreed to this \_\_\_ day of \_\_\_\_\_, 2015 by Fullerton SD and Agents of Discovery:

Fullerton SD )  
By its authorized signatory )  
 )  
 )  
\_\_\_\_\_ )

Agents of Discovery )  
By its authorized signatory )  
 )  
 )  
\_\_\_\_\_ )

DISCUSSION/ACTION ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE REVISED BOARD POLICY 4120 – ON-CALL DAY-TO-DAY  
SUBSTITUTE PERSONNEL

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State. Effective July 1, 2015, Labor Code 245-249 (the Healthy Workplaces, Healthy Families Act of 2014), as added by AB 1522 (Ch. 317, Statutes of 2014), require districts to grant a minimum of one hour of paid sick leave for every 30 hours worked to their employees who work for 30 days within a year of their employment up to a maximum accrual of 24 hours in a fiscal year, including substitute employees. In implementing Labor Code 246, the district must either (1) allow substitute employees to carry over accrued paid sick leave to the following year up to a maximum of 48 hours or six work days, in which case the district must track the amount of sick leave earned by each employee, or (2) grant 24 hours of paid sick leave to each such employee at the beginning of each year, in which case no sick leave carries over to the following year. Districts should select the option below which corresponds to their approach under Labor Code 246.

Board Policy 4120 was first presented as a First Read during the June 23, 2015 Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised Board Policy 4120 – On-Call Day-to-Day substitute personnel.

CCB:nm  
Attachment

# **Fullerton School District**

## **Board Policy**

### **On-Call Day-to-Day Substitute Personnel**

**BP 4120**

#### **Personnel**

**Board Adopted: November 29, 2005**

**Board Revised:**

#### Hiring

The Board of Trustees may employ on-call day-to-day substitute personnel to fill positions of regularly employed certificated persons absent from service.

Substitute 30-day Emergency Permit personnel shall not serve greater than 30 consecutive days in a single regular classroom and not greater than 20 consecutive days in a single special education classroom.

#### Safety and Benefits

The Board shall adopt and make public a salary schedule setting the daily rate(s) for personnel in the On-Call Day-to-Day Substitute service.

Substitute personnel shall not participate in the health and welfare plans or other fringe benefits of the District.

#### Paid Sick Leave

**Any substitute employee who works for 30 or more days within a year of his/her employment shall be entitled to one hour of paid sick leave for every 30 hours worked, up to a maximum accrual of 24 hours in a fiscal year. Such employee may begin to use accrued paid sick days on the 90th day of his/her employment, after which he/she may use the sick days as they are accrued. Accrued paid sick days shall carry over to the following year of employment, up to a maximum of 48 hours.**

**A substitute employee may use accrued sick leave for absences due to:**

- 1. The diagnosis, care, or treatment of an existing health condition of, or preventive care for, the employee or his/her family member as defined in Labor Code 245.5**
- 2. Need of the employee to obtain or seek any relief or medical attention specified in Labor Code 230(c) and 230.1(a) for the health, safety, or welfare of the employee, or his/her child, when the employee has been a victim of domestic violence, sexual assault, or stalking**

#### Release from Employment/Dismissal

**The Board may dismiss a substitute employee at any time at its discretion.**

#### Legal Reference:

##### EDUCATION CODE

22455.5 Provision of retirement plan information to potential members

22515 Irrevocable election to join retirement plan

37200 School calendar

44252.5 State basic skills assessment required for certificated personnel  
44300 Emergency teaching or specialist permits  
44830 Employment of certificated persons; requirements of proficiency in basic skills  
44839.5 Employment of retiree  
44845 Date of employment  
44846 Criteria for reemployment preferences  
44909 Employees providing services through categorically funded programs  
44914 Substitute and probationary employment computation for classification as permanent employee  
44915 Classification of probationary employees  
44916 Time of classification; statement of employment status  
44917 Classification of substitute employees  
44918 Substitute or temporary employee deemed probationary employee; reemployment rights  
44919 Classification of temporary employees  
44920 Employment of certain temporary employees; classifications  
44921 Employment of temporary employees; reemployment rights (unified and high school districts)  
44953 Dismissal of substitute employees  
44954 Release of temporary employees  
44955 Layoff of permanent and probationary employees  
44956 Rights of laid-off permanent employees to substitute positions  
44957 Rights of laid-off probationary employees to substitute positions  
44977 Salary schedule for substitute employees  
45030 Substitutes  
45041 Computation of salary  
45042 Alternative method of computation for less than one school year  
45043 Compensation for employment beginning in the second semester  
56060-56063 Substitute teachers in special education  
GOVERNMENT CODE  
3540.1 Educational Employment Relations Act, definitions  
LABOR CODE  
220 Sections inapplicable to public employees  
230 Jury duty; legal actions by domestic violence, sexual assault and stalking victims, right to time off  
230.1 Employers with 25 or more employees; domestic violence, sexual assault and stalking victims, right to time off  
233 Illness of child, parent, spouse or domestic partner  
234 Absence control policy  
245-249 Healthy Workplaces, Healthy Families Act of 2014  
CODE OF REGULATIONS, TITLE 5  
5502 Filing of notice of physical examination for employment of retired person  
5503 Physical examination for employment of retired persons  
5590 Temporary athletic team coach  
80025-80025.5 Emergency substitute teaching permits  
COURT DECISIONS  
McIntyre v. Sonoma Valley Unified School District (2012) 206 Cal.App.4th 170  
Stockton Teachers Association CTA/NEA v. Stockton Unified School District (2012) 204 Cal.App.4th 446  
Neily v. Manhattan Beach Unified School District, (2011) 192 Cal.App.4th 187  
California Teachers Association v. Vallejo City Unified School District, (2007) 149 Cal.App.4th 135  
Bakersfield Elementary Teachers Assn. v. Bakersfield City School District, (2006) 145 Cal.App.4th 1260, 1277  
Kavanaugh v. West Sonoma Union High School District, (2003) 29 Cal.4th 911

Management Resources:

WEB SITES

CSBA: <http://www.csba.org>

Commission on Teacher Credentialing: <http://www.ctc.ca.gov>

CSBA Revisions

(7/12) 12/14

DISCUSSION/ACTION ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig Choi Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Kathy Ikola, Coordinator of Child Welfare and Attendance  
**SUBJECT:** APPROVE REVISED BOARD POLICIES

Background: The following board policies were presented to the Board of Trustees for the first reading at the June 23, 2015 Board Meeting:

Revised:  
Students  
BP 5021 Noncustodial Parents  
BP 5113 Absences and Excuses  
BP 5113.1 Chronic Absence and Truancy  
BP 5113.2 Work Permits

Input was received and this discussion/action item serves as the second reading and approval for these revised board policies.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised board policies.

CCB:Kl:nm  
Attachments

# **Fullerton School District**

## **Board Policy**

### **Students**

**BP 5021**

#### **Noncustodial Parents**

**Board Adopted: June 10, 2005**  
**Board Revised:**

**The Board of Trustees recognizes the right of parents/guardians to be involved in the education of their children and desires to balance that right with the District's need to ensure the safety of students while at school.**

**“Joint custody” is defined in Family Code 3002 as joint legal and joint physical custody. Under a joint legal custody arrangement, both parents/guardians share the right and responsibility to make decisions relating to their child's health, education, and welfare. When one parent/guardian has “sole legal custody,” then, pursuant to Family Code 3006, only that parent has the right to make such decisions for the child.**

**The parent/guardian who enrolls a child in a District school shall be presumed to be the child's custodial parent/guardian and shall be held responsible for the child's welfare.**

**School officials shall presume that both parents/guardians have equal rights regarding their child, including, but not limited to, picking the student up after school or otherwise removing the student from school, accessing student records, participating in school activities, or visiting the school. When a court order restricts access to the child or to his/her student information, a parent/guardian shall provide a copy of the certified court order to the principal or designee upon enrollment or upon a change in circumstances. A court order binds only the parties to the order, not the District or its school staff. However, if school officials have been provided a certified copy of such a court order, then they have a responsibility to abide by any terms of the order applicable to situations arising at school.**

~~Noncustodial parents generally retain the same rights as custodial parents unless a court order restricts the rights of the noncustodial parent. These rights include but are not limited to accessing his/her child's student records, participating in school activities and visiting the child at school. If a completed or pending legal action curtails the noncustodial parent's rights, the parent/guardian with custody shall provide evidence of this action to the Superintendent.~~

~~Upon request, the District shall provide noncustodial parents with regular school announcements and notices that are sent to the custodial parent.~~

~~While both parents may visit the child at school, only the custodial parent has the right to remove the child from school property. Only a verified note or emergency card from the custodial parent will be cause for exception to this provision. No child may be removed from school property without the consent of the principal or designee.~~

**In the event of an attempted violation of a court order that restricts access to a student, staff shall contact the custodial parent and local law enforcement officials and shall make the student available only after one or both of these parties consent.**

Legal References:

EDUCATION CODE

48204 Residency requirements

49061 Definitions

49069 Absolute right to access

49091.10-49091.19 Parental review of curriculum and instruction

49408 Emergency information

56028 Definition, parent for special education

51100-51102 Parent/guardian rights

FAMILY CODE

3002 Joint legal custody, definition

3006 Sole legal custody, definition

3025 Parental access to records

6550-6552 Caregivers

GOVERNMENT CODE

810-996.6 Government Claims Act

6205-6210 Confidentiality of addresses for victims of domestic violence, sexual assault or stalking

Management Resources:

WEB SITES

CSBA: <http://www.csba.org>

California Association of Supervisors of Child Welfare and Attendance: <http://www.cascwa.org>

California Department of Education: <http://www.cde.ca.gov>

CSBA Revisions

(6/95 10/95) 7/09



# Fullerton School District

## Board Policy

### Students

BP 5113

#### Absences and Excuses

Board Adopted: June 10, 2005

Board Revised:

The Board of Trustees believes that regular attendance plays an important role in student achievement. The Board recognizes its responsibility under the law to ensure that students attend school regularly. Parents/guardians of children aged 6 to 18 are obligated to compel their children to attend school unless otherwise provided by law. ~~The Board shall abide by all State attendance laws and may use appropriate legal means to correct the problems of excessive absence or truancy.~~ **The Board shall work with parents/guardians and students to ensure their compliance with all State attendance laws, and may use appropriate legal means to correct problems of chronic absence or truancy.**

#### Excused Absences

Absence from school shall be excused only for **health reasons, family emergencies, and justifiable personal reasons, as permitted by law, Board policy, and administrative regulations** ~~illness of the student, quarantine under the direction of a county or city health officer, medical, dental, optometric, or chiropractic appointments of the student, attendance by the student at funeral services for a member of the student's immediate family or for health reasons, family emergencies and justifiable personal reasons, as permitted by law.~~ **(Education Code 48205)**

Inasmuch as class participation is an integral part of students' learning experiences, parents/guardians and students shall be encouraged to schedule medical appointments during nonschool hours. Parents are further encouraged to promptly return students to school after any appointments that must be scheduled during school hours.

At the beginning of each **school** academic year, ~~notifications shall be sent~~ **the Superintendent or designee shall send a notification** to the parents/guardians of all students, and to all students in grades 7 and 8, informing them that school authorities may excuse any students from school to obtain confidential medical services without the consent of the student's parent/guardian. **(Education Code 46010.1)**

~~Students in grades K-6 shall not be absent from school without their parents/guardians' knowledge or consent except in cases of medical emergency. Students in grades 7-8 shall not be absent from school without their parents/guardians' knowledge or consent except in cases of medical emergency or confidential medical appointment.~~

**Students shall not be absent from school without their parents/guardians' knowledge or consent except in cases of medical emergency or confidential medical appointment.**

Student absence for religious instruction or participation in religious exercises away from school property may be considered excused subject to law and administrative regulations. **(Education Code 46014)**

## Excessive Illness Verification

**Absences due to illness or quarantine shall be verified by the District or County Superintendent of Schools in such manner as the Superintendent of Public Instruction may provide. When excusing students for confidential medical services or verifying medical appointments, District staff shall not ask the purpose of such visits but may contact a physician or medical office to confirm the time of the appointment. (Education Code 46011)**

**Any of the following persons may verify an absence due to illness or quarantine: a) a school or public health nurse, b) an attendance supervisor, c) a physician, d) a principal, e) a teacher, f) any other qualified employee of the District or of a County Superintendent of Schools assigned to make such verification. (CCR, Title 5, Section 421)**

**A pupil who contracts an illness of a prolonged nature or who has been a victim of an accident which will prevent attendance for a prolonged period shall be counted as absent due to illness only until such time as the student is able and starts to receive instruction in the home, hospital, or sanatorium, or is given instruction by other means. No absence due to illness shall be credited as attendance beyond the current school year. Parents of children with chronic illness are required to complete the "Verification of Chronic Illness" form available in the health office at the school in which the student is enrolled. (CCR, Title 5, Section 423)**

**When a student has been absent for more than ten (10) days for illness or injury during a school year, any further absences – beginning with the 11th absence – for illness or injury shall be checked and verified by a physician, school nurse, health assistant, office clerk, or the appropriate school employee. Absences not verified by a physician, school nurse, health assistant, office clerk, or appropriate school employee will be considered unexcused. Parents will have five (5) days to verify absences, beginning with the 11th absence. Unverified absences will be considered unexcused.**

## Effect of Absence on Grades/Credits

**If a student's absence is excused under Education Code 48205, he/she shall be allowed to complete any missed assignment or test that can be reasonably given, as determined by the teacher of that class. The student shall be given full credit for the assignment or test if he/she satisfactorily completes the assignment or test within a reasonable period of time. (Education Code 48205)**

A student's grades may be affected by excessive unexcused absences in accordance with Board policy.

## Legal References:

### EDUCATION CODE

1740 Employment of personnel to supervise attendance (County Superintendent)

2550-2558.6 Computation of revenue limits

37201 School month

37223 Weekend classes

41601 Reports of average daily attendance

42238-42250.1 Apportionments  
46000 Records (attendance)  
46010-46014 Absences  
46100-46119 Attendance in kindergarten and elementary schools  
46140-46147 Attendance in junior high and high schools  
48200-48208 Children ages 6-18 (compulsory full-time attendance)  
48210-48216 Exclusions from attendance  
48240-48246 Supervisors of attendance  
48260-48273 Truants  
48292 Filing complaint against parent  
48320-48324 School attendance review boards  
48340-48341 Improvement of student attendance  
49067 Unexcused absences as cause of failing grade  
49701 Provisions of the interstate compact on educational opportunities for military children

#### WELFARE AND INSTITUTIONS CODE

601-601.4 Habitually truant minors  
11253.5 Compulsory school attendance

#### CODE OF REGULATIONS, TITLE 5

306 Explanation of absence  
420-421 Record of verification of absence due to illness and other causes

#### Management Resources:

##### CSBA PUBLICATIONS

Improving Student Achievement by Addressing Chronic Absence, Policy Brief, December 2010

##### WEB SITES

CSBA: <http://www.csba.org>

##### CSBA Revisions

(2/98 11/99) 11/11

# **Fullerton School District**

## **Board Policy**

### **Students**

**BP 5113.1**

#### **Truancy**

**Board Adopted: June 10, 2005**

**Board Revised:**

The Board of Trustees believes that excessive absenteeism, whether caused by excused or unexcused absences, may be an early warning sign of poor academic achievement and may put students at risk of dropping out of school. The Board desires to ensure that all students attend school in accordance with the State's compulsory education law and take full advantage of educational opportunities provided by the District.

The Superintendent or designee shall establish a system to accurately track student attendance in order to identify individual students who are chronic absentees and truants, as defined in law and administrative regulation, and to identify patterns of absence throughout the District. He/She shall provide the Board with data on school attendance as defined in Education Code 52052. Such data shall be used in the development of annual goals and specific actions for student attendance and engagement and for inclusion in the District's Local Control and Accountability Plan and other applicable school and District plans.

The Superintendent or designee shall develop strategies that focus on prevention of attendance problems, which may include, but are not limited to, efforts to provide a safe and positive school environment, relevant and engaging learning experiences, school activities that help develop students' feelings of connectedness with the school, school-based health services, and incentives and rewards to recognize students who achieve excellent attendance or demonstrate significant improvement in attendance. The Superintendent or designee also shall develop strategies that enable early outreach to students as soon as they show signs of poor attendance.

The Superintendent or designee shall work with students, parents/guardians, school staff, and community agencies, as appropriate, to identify factors contributing to chronic absence and truancy. He/She also may collaborate with child welfare services, law enforcement, courts public health care agencies, other government agencies, and/or medical, mental health, and oral health care providers to ensure that alternative educational programs and nutrition, health care, and other support services are available for students and families and to intervene as necessary when students have serious attendance problems.

Students who are identified as truants shall be subject to the interventions specified in law and administrative regulation.

A student's truancy, tardiness, or other absence from school shall not be the basis for his/her out-of-school suspension or expulsion. Alternative disciplinary strategies and positive reinforcement for attendance shall be used whenever possible.

The Superintendent or designee shall periodically report to the Board regarding the District's progress in improving student attendance rates for all students. Such information shall be used to evaluate the effectiveness of strategies implemented to reduce chronic absence and truancy and to make changes as needed. As appropriate, the Superintendent or designee shall engage school staff in program evaluation and improvement and in identification of how to best allocate available community resources.

**In accordance with law and administrative regulation, habitual truants may be referred to the School Attendance Review Board (SARB).**

**The Board, with help from the Superintendent or designee, shall appoint members of the District's SARB, who may include, but are not limited to, a parent/guardian as well as representatives of the District; County probation department; County welfare department; County office of education; law enforcement agencies; community-based youth service centers; school guidance personnel; child welfare and attendance personnel; school or county health care personnel, school, county, or community mental health personnel; the county district attorney's office; and the county public defender's office. (Education Code 48321)**

**The District's SARB shall operate in accordance with Education Code 48320-48325 and procedures established by the Superintendent or designee.**

~~To improve student attendance, the Superintendent/designee shall implement positive steps to identify the reasons for a student's unexcused absences and to help resolve the problems caused by truancy. Such strategies shall focus on early intervention and may include, but not be limited to: communication with parents/guardians and the use of student study teams.~~

~~In addition, the Superintendent/designee shall cooperate with other agencies within the community to meet the needs of students who have serious school attendance or behavior problems and to maintain the continuing inventory of community resources, including alternative programs.~~

~~Habitually truant students may be referred to a School Attendance Review Board, a truancy mediation program operated in cooperation with local law enforcement, the county's department of education, district attorney or probation officer, social services agency and/or juvenile court in accordance with law.~~

~~For purposes of California's welfare system (CalWORKS), a student shall be determined to be regularly attending school unless he/she has been referred to the school attendance review board, county district attorney or probation officer.~~

Legal References:

EDUCATION CODE

1740 Employment of personnel to supervise attendance (county superintendent)  
37223 Weekend classes  
41601 Reports of average daily attendance  
46000 Records (attendance)  
46010-46014 Absences  
46110-46119 Attendance in kindergarten and elementary schools  
46140-46147 Attendance in junior high and high schools  
48200-48208 Children ages 6-18 (compulsory full-time attendance)  
48225.5 Work permits, entertainment and allied industries  
48240-48246 Supervisors of attendance  
48260-48273 Truants  
48290-48296 Failure to comply; complaints against parents  
48320-48325 School attendance review boards

48340-48341 Improvement of student attendance  
48900 Suspension and expulsion  
49067 Unexcused absences as cause of failing grade  
52052 Academic Performance Index; numerically significant student subgroups  
60901 Chronic absence

#### GOVERNMENT CODE

54950-54963 The Ralph M. Brown Act

#### PENAL CODE

270.1 Chronic truancy; parent/guardian misdemeanor  
272 Parent/guardian duty to supervise and control minor child; criminal liability for truancy  
830.1 Peace officers

#### WELFARE AND INSTRITUTIONS CODE

256-258 Juvenile hearing officer  
601-601.4 Habitually truant minors  
11253.5 Compulsory school attendance

#### CODE OF REGULATIONS, TITLE 5

306 Explanation of absence  
420-421 Record of verification of absence due to illness and other causes  
15497.5 Local control and accountability plan template

#### Management Resources:

##### CSBA PUBLICATIONS

Attendance Awareness Month, Fact Sheet, September 2014

##### CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

School Attendance Review Board Handbook, 2015  
School Attendance Improvement Handbook, 2000

#### WEB SITES

CSBA: <http://www.csba.org>

Attendance Works: <http://www.attendanceworks.org>

California Association of Supervisors of Child Welfare and Attendance: <http://www.cascwa.org>

California Department of Education: <http://www.cde.ca.gov>

California Healthy Kids Survey: <http://chks.wested.org>

#### CSBA Revisions

(11/10 11/12) 4/15

# **Fullerton School District**

## **Board Policy**

### **Students**

**BP 5113.2**

#### **Work Permits**

**Board Adopted: June 10, 2005**

**Board Revised:**

**The Board of Trustees recognizes that part-time employment can provide students with income as well as job experience that can help them develop appropriate workplace skills and attitudes. Upon obtaining an offer of employment, District students who are minors shall obtain work permits from the Superintendent or designee in accordance with law, regardless of whether the employment will occur when school is in session and/or not in session.**

**In determining whether to grant or continue a work permit, the Superintendent or designee shall consider whether employment is likely to significantly interfere with the student's schoolwork. Students granted work permits must demonstrate and maintain satisfactory school attendance and academic achievement. On a case-by-case basis, the Superintendent or designee may approve a maximum work hour limit that is lower than the limit specified in law and administrative regulation.**

**Students with work permits may be exempted from attendance in a full-time day school provided they attend part-time classes.**

**Work permits shall be limited to part-time employment as defined by law, except when the Superintendent or designee determines that circumstances warrant the granting of a permit for full-time employment.**

**Any student authorized to work full time when school is in session shall be enrolled in part-time continuation classes.**

~~The Board of Trustees recognizes that part time jobs can give students needed supplementary income, valuable work experience, and enhanced self esteem. However, the Board also believes that outside employment should not interfere with students' educational progress nor impairs their health. In accordance with law, students must obtain work permits from school authorities before accepting employment.~~

~~The Superintendent/designee shall issue work permits only as allowed by law and only to the extent that outside employment does not significantly interfere with the student's schoolwork. Students granted work permits must demonstrate and maintain satisfactory grades. Independent work study program will not be authorized by the District. Students may not earn academic credits for activities performed or engaged in as part of or a condition of their off campus employment. This should not be construed to prohibit junior high and middle schools from establishing job skills classes/programs, internships, or office/staff assistant programs and electives.~~

#### Legal References:

##### **EDUCATION CODE**

**48230 Exemption from full-time school attendance for students with work permits**

**48231 Exemption from compulsory attendance for students entering attendance area near end of term**

**49100-49101 Compulsory attendance**

49110-49119 Permits to work  
49130-49135 Permits to work full time  
49140-49141 Exceptions  
49160-49165 Employment of minors; duties of employers  
49180-49183 Violations  
51760-51769.5 Work experience education  
52300-52499.66 Career technical education

#### LABOR CODE

1285-1312 Employment of minors  
1391-1394 Working hours for minors

#### CODE OF REGULATIONS, TITLE 5

16023-16027 District records, retention and destruction

#### CODE OF REGULATIONS, TITLE 8

11701-11707 Prohibited and dangerous occupations for minors  
11750-11763 Work permits and conditions, minor employed in entertainment industry

#### CODE OF FEDERAL REGULATIONS, TITLE 29

570.1-570.129 Child labor regulations

#### Management Resources:

##### CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Work Permit Handbook for California Schools: Laws and Regulations Governing the Employment of Minors, 2007

##### CALIFORNIA DEPARTMENT OF INDUSTRIAL RELATIONS PUBLICATIONS

Child Labor Laws, 2000

#### WEB SITES

California Department of Education, Work Experience Education: <http://www.cde.ca.gov/ci/ct/we>

California Department of Education, Office of Regional Occupational Centers and Programs and Workforce Development: <http://www.cde.ca.gov/ci/ct/wd>

California Department of Industrial Relations: <http://www.dir.ca.gov>

#### CSBA Revisions

(6/95 11/04) 3/08



DISCUSSION/ACTION ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Marilee Cosgrove, Program Director, Child Development Services  
**SUBJECT:** **APPROVE/RATIFY AMENDED 2015/2016 CHILD DEVELOPMENT STATE PRESCHOOL CONTRACT EFFECTIVE JULY 1, 2015 THROUGH JUNE 30, 2016**

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. The District's State Preschool Program serves three to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The funds are to be used for staffing, materials, and supplies. In addition, Child Development contracts require an adopted resolution certifying the local agreement to implement Child Care and Development Services.

Rationale: The original 2015/2016 Child Development State Preschool Contract, which was board approved on June 23, 2015, had a maximum total reimbursable amount of \$1,456,079.00. The amended 2015/2016 Child Development State Preschool Contract has increased the maximum total reimbursable amount to \$1,842,349.00. The increase of \$386,270.00 is for expansion of services from California State Preschool Program Expansion funding. Up to \$27,600.00 of the increase may be expended as one-time-only start-up costs.

Funding: Funding is applied to Child Development budgets #206, #207, #310 and #315.

Recommendation: Approve/Ratify Amended 2015/2016 Child Development State Preschool Contract.

CCB:MC:ln  
Attachment



**CALIFORNIA DEPARTMENT OF EDUCATION**  
 1430 N Street  
 Sacramento, CA 95814-5901

**F.Y. 15 - 16**

**Amendment 01**

**LOCAL AGREEMENT FOR CHILD DEVELOPMENT SERVICES**  
 15/16 CSPP Expansion/MDO Change

**DATE:** July 01, 2015

**CONTRACT NUMBER:** CSPP-5309  
**PROGRAM TYPE:** CALIFORNIA STATE  
 PRESCHOOL PROGRAM

**PROJECT NUMBER:** 30-6650-00-5

**CONTRACTOR'S NAME:** FULLERTON ELEMENTARY SCHOOL DISTRICT

This Agreement with the State of California dated July 01, 2015 designated as number CSPP-5309 shall be amended in the following particulars but no others:

The current APPLICATION for California State Preschool Program (CSPP) Expansion funding for expansion services are by this reference made a part of this Agreement.

The Maximum Reimbursable Amount (MRA) payable pursuant to the provisions of this Agreement shall be amended by deleting reference to \$1,456,079.00 and inserting \$1,842,349.00 in place thereof.

Up to \$27,600.00 of the MRA may be expended as one-time-only start-up costs in accordance with Education Code Section 8275 and the Funding Terms and Conditions. This amount combined with any approved start-up for FY 2014-15 shall not exceed 15% of the total expansion award.

The Maximum Rate per child day of enrollment payable pursuant to the provisions of this Agreement shall be \$36.10. (No change)

**SERVICE REQUIREMENTS**

The minimum Child Days of Enrollment (CDE) Requirement shall be amended by deleting reference to 40,335.0 and inserting 51,035.0 in place thereof.

The Minimum Days of Operation (MDO) shall be amended by deleting reference to 180 and inserting 250 in place thereof.

EXCEPT AS AMENDED HEREIN all terms and conditions of the original agreement shall remain unchanged and in full force and effect.

<b>STATE OF CALIFORNIA</b>		<b>CONTRACTOR</b>				
BY (AUTHORIZED SIGNATURE)		BY (AUTHORIZED SIGNATURE)				
PRINTED NAME OF PERSON SIGNING Sueshil Chandra, Manager		PRINTED NAME AND TITLE OF PERSON SIGNING Robert Pletka, Ed.D., District Superintendent				
TITLE Contracts, Purchasing and Conference Services		ADDRESS 1401 W. Valencia Dr., Fullerton, CA 92833				
AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 386,270	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs	FUND TITLE		Department of General Services use only		
PRIOR AMOUNT ENCUMBERED FOR THIS CONTRACT \$ 1,456,079	(OPTIONAL USE) See Attached					
TOTAL AMOUNT ENCUMBERED TO DATE \$ 1,842,349	ITEM See Attached	CHAPTER	STATUTE			FISCAL YEAR
	OBJECT OF EXPENDITURE (CODE AND TITLE) 702					
I hereby certify upon my own personal knowledge that budgeted funds are available for the period and purpose of the expenditure stated above.		T.B.A. NO.	B.R. NO.			
SIGNATURE OF ACCOUNTING OFFICER See Attached		DATE				

CONTRACTOR'S NAME: FULLERTON ELEMENTARY SCHOOL DISTRICT

CONTRACT NUMBER: CSPP-5309

## Amendment 01

AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 0	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs	FUND TITLE Federal		
PRIOR AMOUNT ENCUMBERED \$ 46,481	(OPTIONAL USE)0656 13609-6650	FC# 93.596	PC# 000321	
TOTAL AMOUNT ENCUMBERED TO DATE \$ 46,481	ITEM 30.10.020.001 6100-194-0890	CHAPTER B/A	STATUTE 2015	FISCAL YEAR 2015-2016
OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-5025 Rev-8290				

AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 0	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs	FUND TITLE Federal		
PRIOR AMOUNT ENCUMBERED \$ 25,573	(OPTIONAL USE)0656 15136-6650	FC# 93.575	PC# 000324	
TOTAL AMOUNT ENCUMBERED TO DATE \$ 25,573	ITEM 30.10.020.001 6100-194-0890	CHAPTER B/A	STATUTE 2015	FISCAL YEAR 2015-2016
OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-5025 Rev-8290				

AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 166,096	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs	FUND TITLE General		
PRIOR AMOUNT ENCUMBERED \$ 1,298,649	(OPTIONAL USE)0656 23038-6650			
TOTAL AMOUNT ENCUMBERED TO DATE \$ 1,464,745	ITEM 30.10.010. 6100-196-0001	CHAPTER B/A	STATUTE 2015	FISCAL YEAR 2015-2016
OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-6105 Rev-8590				

AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 220,174	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs	FUND TITLE General		
PRIOR AMOUNT ENCUMBERED \$ 85,376	(OPTIONAL USE)0656 23254-6650			
TOTAL AMOUNT ENCUMBERED TO DATE \$ 305,550	ITEM 30.10.020.001 6100-194-0001	CHAPTER B/A	STATUTE 2015	FISCAL YEAR 2015-2016
OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-6105 Rev-8590				

I hereby certify upon my own personal knowledge that budgeted funds are available for the period and purpose of the expenditure stated above.	T.B.A. NO.	B.R. NO.
SIGNATURE OF ACCOUNTING OFFICER	DATE	

DISCUSSION/ACTION ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Rachel Grantham, Financial Analyst, Business Services

**SUBJECT:** **ADOPT RESOLUTION #15/16-03 AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL TAXES WITHIN COMMUNITY FACILITIES DISTRICT 2000-1 (DISTRICT 40, VAN DAELE)**

Background: On June 13, 2000, the Fullerton School District formed Community Facilities District (CFD) No. 2000-1 pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, on 14.71 net acres of property owned by Fullerton 104/AFX, LTD., a California limited partnership of which Van Daele Development Corporation, a California corporation, was the general partner. CFD No. 2000-1 issued 2001 special tax bonds in the amount of \$1,195,000.00 on November 1, 2001.

With the formation of CFD No. 2000-1 and the issuance of special tax bonds, annual special taxes need to be levied on taxable property to pay interest and principal to the bondholders. Accordingly, please find attached Resolution #15/16-03, which authorizes and provides for the levying of special taxes in CFD No. 2000-1 for fiscal year 2015/2016. The special taxes were calculated and levied in accordance with the Rate and Method of Apportionment previously Board-approved.

Rationale: Annual authorization of the special tax levy is required by law.

Funding: Not applicable.

Recommendation: Adopt Resolution #15/16-03 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

SH:RG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT  
RESOLUTION #15/16-03**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE FULLERTON  
SCHOOL DISTRICT ACTING AS THE LEGISLATIVE BODY OF  
COMMUNITY FACILITIES DISTRICT NO. 2000-1 (VAN DAELE)  
AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL  
TAXES WITHIN SAID DISTRICT**

**WHEREAS**, the Board of Trustees of the Fullerton School District (the "Board") has heretofore taken proceedings pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, (the "Act") for the establishment of Community Facilities District No. 2000-1 (the "District") for the purpose of providing educational facilities for the use of residents of the District; and

**WHEREAS**, following a special election of the qualified electors of the District, this Board on June 27, 2000, acting as the governing body of the District, adopted Ordinance No. 99/00-1 ("Ordinance") which provided for the levying and collection of special taxes within the District, "as provided in the Act and Ordinance and as approved by the qualified electors"; and

**WHEREAS**, it is now necessary and appropriate that this Board levy and collect the special taxes for fiscal year 2015/2016 by the adoption of a Resolution as specified by the Act and Ordinances.

**NOW, THEREFORE, IT IS HEREBY ORDERED AS FOLLOWS:**

Section 1. In accordance with the Act and Ordinances, there is hereby levied upon all properties within the District, including all annexed territory, which are not otherwise exempt from taxation under the Act or Ordinances, the special taxes for fiscal year 2015/2016 set forth in the Ordinances at the tax rates as set forth therein and in Exhibit "A" hereto, as may be amended without further action of the Board to reflect updated information on assessor's parcel numbers from the County of Orange. The Assistant Superintendent, Business Services, is hereby authorized and directed to establish the final rates to be levied, which final rates shall not exceed the maximum rates.

Section 2. The above-authorized special taxes shall be collected in the same manner as ad valorem property taxes on the secured roll by the Treasurer-Tax Collector of the County of Orange and shall be subject to the same penalties and the same procedure and sale in cases of delinquency as provided for such ad valorem taxes.

Section 3. The Clerk and Assistant Superintendent of Business are hereby authorized to transmit a certified copy of this Resolution to the Orange County Auditor-Controller, together with other supporting documentation as may be required, in order to place said special taxes on the secured property tax roll for fiscal year 2015/2016 and to perform all other acts which are required by the Act, Ordinances or by-law in order to accomplish the purpose of this Resolution.

**PASSED, APPROVED, and ADOPTED** this 28<sup>th</sup> day of July 2015

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAIN \_\_\_\_\_

\_\_\_\_\_  
Chris Thompson, President  
Board of Trustees

ATTEST:

\_\_\_\_\_  
Clerk of the Board of Trustees

State of California            )  
  ) ss  
County of Orange            )

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District, do hereby certify that the foregoing Resolution was duly passed, approved, and adopted by the Board of Trustees of the Fullerton School District at a Regular meeting of said Board acting as the governing body of District 40 held on the 28<sup>th</sup> day of July 2015.

\_\_\_\_\_  
Clerk of the Board of Trustees

**Fullerton School District  
CFD No. 2000-1  
Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
284	113	13	\$1,366.16
284	113	14	\$1,366.16
284	113	15	\$1,366.16
284	113	16	\$1,366.16
284	113	17	\$1,366.16
284	113	18	\$1,366.16
284	113	19	\$1,366.16
284	113	20	\$1,366.16
284	113	21	\$1,366.16
284	113	22	\$1,366.16
284	113	23	\$1,366.16
284	113	24	\$1,366.16
284	113	25	\$1,366.16
284	113	26	\$0.00
284	113	27	\$0.00
284	113	28	\$0.00
284	113	29	\$0.00
284	471	1	\$1,366.16
284	471	2	\$1,366.16
284	471	3	\$1,366.16
284	471	4	\$1,366.16
284	471	5	\$1,366.16
284	471	6	\$1,366.16
284	471	7	\$1,366.16
284	471	8	\$1,366.16
284	471	9	\$1,366.16
284	471	10	\$1,366.16
284	471	11	\$1,366.16
284	471	12	\$1,366.16
284	471	13	\$1,366.16
284	471	14	\$1,366.16
284	471	15	\$1,366.16
284	471	16	\$1,366.16
284	471	17	\$1,366.16
284	471	18	\$1,366.16
284	471	19	\$1,366.16
284	471	20	\$1,366.16
284	471	21	\$1,366.16
284	471	22	\$1,366.16
284	471	23	\$1,366.16
284	471	24	\$1,366.16
284	471	25	\$1,366.16
284	471	26	\$1,366.16
284	471	27	\$1,366.16

**Fullerton School District  
CFD No. 2000-1  
Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
284	471	28	\$1,366.16
284	471	29	\$1,366.16
284	471	30	\$1,366.16
284	471	31	\$1,366.16
284	471	32	\$1,366.16
284	471	33	\$1,366.16
284	471	34	\$1,366.16
284	471	35	\$1,366.16
284	471	36	\$1,366.16
284	471	37	\$1,366.16
284	471	38	\$1,366.16
284	471	39	\$1,366.16
284	471	40	\$1,366.16
284	471	41	\$1,366.16
284	471	42	\$0.00
284	471	43	\$0.00
284	471	44	\$0.00
284	471	45	\$0.00
284	471	46	\$0.00
284	471	47	\$0.00
284	471	48	\$0.00
284	481	1	\$1,366.16
284	481	2	\$1,366.16
284	481	3	\$1,366.16
284	481	4	\$1,366.16
284	481	5	\$1,366.16
284	481	6	\$1,366.16
284	481	7	\$1,366.16
284	481	8	\$1,366.16
284	481	9	\$1,366.16
284	481	10	\$1,366.16
284	481	11	\$1,366.16
284	481	12	\$1,366.16
284	481	13	\$1,366.16
284	481	14	\$1,366.16
284	481	15	\$1,366.16
284	481	16	\$1,366.16
284	481	17	\$1,366.16
284	481	18	\$1,366.16
284	481	19	\$1,366.16
284	481	20	\$1,366.16
284	481	21	\$1,366.16
284	481	22	\$1,366.16
284	481	23	\$1,366.16



**Fullerton School District  
CFD No. 2000-1  
Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
284	481	24	\$1,366.16
284	481	25	\$1,366.16
284	481	26	\$1,366.16
284	481	27	\$1,366.16
284	481	28	\$1,366.16
284	481	29	\$1,366.16
284	481	30	\$1,366.16
284	481	31	\$1,366.16
284	481	32	\$1,366.16
284	481	33	\$1,366.16
284	481	34	\$1,366.16
284	481	35	\$1,366.16
284	481	36	\$1,366.16
284	481	37	\$1,366.16
284	481	38	\$0.00
284	481	39	\$0.00
284	481	40	\$0.00
284	481	41	\$0.00
284	481	42	\$0.00
284	481	43	\$0.00
284	481	44	\$0.00
284	481	45	\$0.00

<b>Major Conclusions</b>	
Total Number of Parcels	110
Number of Parcels Taxed	91
Total Special Tax Levy for Fiscal Year 2015/2016	\$124,320.56

DISCUSSION/ACTION ITEM

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Rachel Grantham, Financial Analyst, Business Services

**SUBJECT:** **ADOPT RESOLUTION #15/16-04 AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL TAXES WITHIN COMMUNITY FACILITIES DISTRICT 2001-1 (DISTRICT 48, AMERIGE HEIGHTS)**

Background: On August 14, 2001, the Fullerton School District formed Community Facilities District (CFD) No. 2001-1 pursuant to the Mello-Roos Community Facilities Act of 1982, as amended on 106.72 net acres of property known as the Amerige Heights Project. CFD No. 2001-1 issued 2001 special tax bonds in the amount of \$19,450,000.00 on December 1, 2001.

With the formation of CFD No. 2001-1 and the issuance of special tax bonds, annual special taxes need to be levied on taxable property to pay interest and principal to the bondholders. Accordingly, please find attached Resolution #15/16-04, which authorizes and provides for the levying of special taxes in CFD No. 2001-1 for fiscal year 2015/2016. The special taxes were calculated and levied in accordance with the Rate and Method of Apportionment previously Board-approved.

Rationale: Annual authorization of the special tax levy is required by law.

Funding: Not applicable.

Recommendation: Adopt Resolution #15/16-04 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

SH:RG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT  
RESOLUTION #15/16-04**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE FULLERTON  
SCHOOL DISTRICT ACTING AS THE LEGISLATIVE BODY OF  
COMMUNITY FACILITIES DISTRICT NO. 2001-1 (AMERIGE HEIGHTS)  
AUTHORIZING AND PROVIDING FOR THE LEVYING OF SPECIAL  
TAXES WITHIN SAID DISTRICT**

**WHEREAS**, the Board of Trustees of the Fullerton School District (the "Board") has heretofore taken proceedings pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, (the "Act") for the establishment of Community Facilities District No. 2001-1 (the "District") for the purpose of providing educational facilities for the use of residents of the District; and

**WHEREAS**, following a special election of the qualified electors of the District, this Board on August 28, 2001, acting as the governing body of the District, adopted Ordinance No. 01/02-1 ("Ordinance") which provided for the levying and collection of special taxes within the District, "as provided in the Act and Ordinance and as approved by the qualified electors"; and

**WHEREAS**, it is now necessary and appropriate that this Board levy and collect the special taxes for fiscal year 2015/2016 by the adoption of a Resolution as specified by the Act and Ordinances.

**NOW, THEREFORE, IT IS HEREBY ORDERED AS FOLLOWS:**

Section 1. In accordance with the Act and Ordinances, there is hereby levied upon all properties within the District, including all annexed territory which are not otherwise exempt from taxation under the Act or Ordinances, the special taxes for fiscal year 2015/2016 set forth in the Ordinances at the tax rates as set forth therein and in Exhibit "A" hereto, as may be amended without further action of the Board to reflect updated information on assessor's parcel numbers from the County of Orange. The Assistant Superintendent, Business Services, is hereby authorized and directed to establish the final rates to be levied, which final rates shall not exceed the maximum rates.

Section 2. The above-authorized special taxes shall be collected in the same manner as ad valorem property taxes on the secured roll by the Treasurer-Tax Collector of the County of Orange and shall be subject to the same penalties and the same procedure and sale in cases of delinquency as provided for such ad valorem taxes.

Section 3. The Clerk and Assistant Superintendent of Business are hereby authorized to transmit a certified copy of this Resolution to the Orange County Auditor-Controller, together with other supporting documentation as may be required in order to place said special taxes on the secured property tax roll for fiscal year 2015/2016 and to perform all other acts which are required by the Act, Ordinances or by-law in order to accomplish the purpose of this Resolution.

**PASSED, APPROVED, and ADOPTED** this 28<sup>th</sup> day of July 2015

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAIN: \_\_\_\_\_

\_\_\_\_\_  
Chris Thompson, President  
Board of Trustees

ATTEST:

\_\_\_\_\_  
Clerk of the Board of Trustees

State of California            )  
  ) ss  
County of Orange            )

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District, do hereby certify that the foregoing Resolution was duly passed, approved, and adopted by the Board of Trustees of the Fullerton School District at a Regular meeting of said Board acting as the governing body of District 48 held on the 28<sup>th</sup> day of July 2015.

\_\_\_\_\_  
Clerk of the Board of Trustees

**Fullerton School District  
CFD No. 2001-1  
Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	312	4	\$0.00
280	321	1	\$1,957.40
280	321	2	\$1,957.40
280	321	3	\$1,957.40
280	321	4	\$1,957.40
280	321	5	\$1,957.40
280	321	6	\$1,957.40
280	321	7	\$1,957.40
280	321	8	\$1,957.40
280	321	9	\$1,957.40
280	321	10	\$1,722.52
280	321	11	\$1,957.40
280	321	12	\$1,957.40
280	321	13	\$1,722.52
280	321	14	\$1,957.40
280	321	15	\$1,957.40
280	321	16	\$1,957.40
280	321	17	\$1,957.40
280	321	18	\$1,722.52
280	321	19	\$1,957.40
280	321	20	\$1,957.40
280	321	21	\$1,957.40
280	321	22	\$1,722.52
280	321	23	\$1,957.40
280	321	24	\$1,957.40
280	321	25	\$1,722.52
280	321	26	\$1,957.40
280	321	27	\$1,957.40
280	321	28	\$1,957.40
280	321	29	\$1,722.52
280	321	30	\$1,957.40
280	321	31	\$1,957.40
280	321	32	\$1,957.40
280	321	33	\$1,957.40
280	321	34	\$1,722.52
280	321	35	\$1,957.40
280	321	36	\$1,957.40
280	321	37	\$1,957.40
280	321	38	\$1,722.52
280	321	39	\$1,957.40
280	321	40	\$1,957.40
280	321	41	\$1,957.40
280	321	42	\$1,957.40
280	321	43	\$1,722.52

**Fullerton School District  
CFD No. 2001-1  
Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	321	44	\$1,957.40
280	321	45	\$1,957.40
280	321	46	\$1,957.40
280	321	47	\$1,957.40
280	321	48	\$1,957.40
280	321	49	\$1,957.40
280	321	50	\$1,957.40
280	321	51	\$0.00
280	321	52	\$0.00
280	321	53	\$0.00
280	321	54	\$0.00
280	321	55	\$0.00
280	321	56	\$0.00
280	321	57	\$0.00
280	321	58	\$0.00
280	331	1	\$1,957.40
280	331	2	\$1,957.40
280	331	3	\$1,957.40
280	331	4	\$1,957.40
280	331	5	\$1,957.40
280	331	6	\$1,957.40
280	331	7	\$1,722.52
280	331	8	\$1,957.40
280	331	9	\$1,957.40
280	331	10	\$1,957.40
280	331	11	\$1,722.52
280	331	12	\$1,957.40
280	331	13	\$1,957.40
280	331	14	\$1,957.40
280	331	15	\$1,957.40
280	331	16	\$1,957.40
280	331	17	\$1,957.40
280	331	18	\$1,957.40
280	331	19	\$1,957.40
280	331	20	\$1,957.40
280	331	21	\$1,957.40
280	331	22	\$1,957.40
280	331	23	\$1,722.52
280	331	24	\$1,957.40
280	331	25	\$1,957.40
280	331	26	\$1,957.40
280	331	27	\$1,957.40
280	331	28	\$1,957.40
280	331	29	\$1,957.40

**Fullerton School District  
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Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	331	30	\$1,957.40
280	331	31	\$1,957.40
280	331	32	\$1,957.40
280	331	33	\$1,957.40
280	331	34	\$1,957.40
280	331	35	\$1,957.40
280	331	36	\$1,722.52
280	331	37	\$1,957.40
280	331	38	\$1,722.52
280	331	39	\$1,957.40
280	331	40	\$1,957.40
280	331	41	\$1,957.40
280	331	42	\$1,957.40
280	331	43	\$1,722.52
280	331	44	\$1,957.40
280	331	45	\$1,957.40
280	331	46	\$1,957.40
280	331	47	\$1,957.40
280	331	48	\$1,957.40
280	331	49	\$1,957.40
280	331	50	\$1,722.52
280	331	51	\$1,957.40
280	331	52	\$1,957.40
280	331	53	\$1,957.40
280	331	54	\$1,722.52
280	331	55	\$1,957.40
280	331	56	\$1,957.40
280	331	57	\$1,957.40
280	331	58	\$1,957.40
280	331	59	\$1,957.40
280	331	60	\$1,957.40
280	331	61	\$1,957.40
280	331	62	\$1,957.40
280	331	63	\$1,722.52
280	331	64	\$1,957.40
280	331	65	\$1,957.40
280	331	66	\$1,957.40
280	331	67	\$1,957.40
280	331	68	\$1,957.40
280	331	69	\$1,957.40
280	331	70	\$1,957.40
280	331	71	\$1,722.52
280	331	72	\$0.00
280	331	73	\$0.00

**Fullerton School District**  
**CFD No. 2001-1**  
**Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	331	74	\$0.00
280	331	78	\$0.00
280	341	1	\$1,428.90
280	341	2	\$1,722.52
280	341	3	\$1,722.52
280	341	4	\$1,722.52
280	341	5	\$1,722.52
280	341	6	\$1,722.52
280	341	7	\$1,722.52
280	341	8	\$1,722.52
280	341	9	\$1,428.90
280	341	10	\$1,722.52
280	341	11	\$1,722.52
280	341	12	\$1,722.52
280	341	13	\$1,722.52
280	341	14	\$1,722.52
280	341	15	\$1,428.90
280	341	16	\$1,722.52
280	341	17	\$1,722.52
280	341	18	\$1,722.52
280	341	19	\$1,428.90
280	341	20	\$1,722.52
280	341	21	\$1,722.52
280	341	22	\$1,428.90
280	341	23	\$1,722.52
280	341	24	\$1,722.52
280	341	25	\$1,722.52
280	341	26	\$1,428.90
280	341	27	\$1,722.52
280	341	28	\$1,722.52
280	341	29	\$1,428.90
280	341	30	\$1,722.52
280	341	31	\$1,722.52
280	341	32	\$1,722.52
280	341	33	\$1,722.52
280	341	34	\$1,428.90
280	341	35	\$1,722.52
280	341	36	\$1,722.52
280	341	37	\$1,722.52
280	341	38	\$1,722.52
280	341	39	\$1,722.52
280	341	40	\$1,428.90
280	341	41	\$1,722.52
280	341	42	\$1,722.52



**Fullerton School District  
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Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	341	43	\$1,722.52
280	341	44	\$1,722.52
280	341	45	\$1,722.52
280	341	55	\$1,722.52
280	341	56	\$1,722.52
280	341	57	\$1,428.90
280	341	58	\$1,722.52
280	341	59	\$1,722.52
280	341	60	\$1,722.52
280	341	61	\$1,722.52
280	341	62	\$1,428.90
280	341	63	\$1,722.52
280	341	64	\$1,722.52
280	341	65	\$1,428.90
280	341	66	\$1,428.90
280	341	67	\$1,722.52
280	341	68	\$1,428.90
280	341	69	\$1,722.52
280	341	70	\$1,428.90
280	341	71	\$1,722.52
280	341	72	\$1,722.52
280	341	73	\$1,722.52
280	341	74	\$1,722.52
280	341	75	\$1,428.90
280	341	76	\$1,722.52
280	341	77	\$1,722.52
280	341	78	\$1,722.52
280	341	79	\$1,428.90
280	341	80	\$1,722.52
280	341	81	\$1,428.90
280	341	82	\$1,722.52
280	351	1	\$1,957.40
280	351	2	\$1,957.40
280	351	3	\$1,957.40
280	351	4	\$1,957.40
280	351	5	\$1,957.40
280	351	6	\$1,957.40
280	351	7	\$1,957.40
280	351	8	\$1,957.40
280	351	9	\$1,957.40
280	351	10	\$1,957.40
280	351	11	\$1,957.40
280	351	12	\$1,957.40
280	351	13	\$1,957.40

**Fullerton School District**  
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**Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	351	14	\$1,957.40
280	351	15	\$1,957.40
280	351	16	\$1,957.40
280	351	17	\$1,722.52
280	351	21	\$1,722.52
280	351	22	\$1,722.52
280	351	23	\$1,722.52
280	351	24	\$1,722.52
280	351	25	\$1,722.52
280	351	26	\$1,722.52
280	351	27	\$1,722.52
280	351	28	\$1,722.52
280	351	29	\$1,722.52
280	351	30	\$1,722.52
280	351	31	\$1,722.52
280	351	32	\$1,722.52
280	351	33	\$1,722.52
280	351	34	\$1,722.52
280	351	35	\$1,722.52
280	351	36	\$1,722.52
280	351	37	\$1,722.52
280	351	38	\$1,722.52
280	351	39	\$1,722.52
280	351	40	\$1,722.52
280	351	41	\$1,722.52
280	351	42	\$1,722.52
280	351	43	\$1,722.52
280	351	44	\$1,722.52
280	351	45	\$1,722.52
280	351	46	\$1,722.52
280	351	47	\$1,722.52
280	351	48	\$1,722.52
280	351	49	\$1,722.52
280	351	50	\$1,722.52
280	351	51	\$1,722.52
280	351	52	\$1,722.52
280	351	53	\$1,722.52
280	351	54	\$1,722.52
280	351	55	\$1,722.52
280	351	56	\$1,722.52
280	351	57	\$1,722.52
280	351	58	\$1,722.52
280	351	59	\$1,722.52
280	351	60	\$1,722.52

**Fullerton School District  
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Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	351	61	\$1,722.52
280	351	62	\$1,722.52
280	351	63	\$1,722.52
280	351	64	\$1,722.52
280	351	65	\$1,722.52
280	351	66	\$1,722.52
280	351	67	\$1,722.52
280	351	68	\$1,722.52
280	351	69	\$1,722.52
280	351	70	\$1,957.40
280	351	71	\$1,722.52
280	351	72	\$1,957.40
280	351	73	\$1,722.52
280	351	74	\$1,957.40
280	351	75	\$1,722.52
280	351	76	\$1,957.40
280	351	77	\$1,722.52
280	351	78	\$1,957.40
280	351	79	\$1,722.52
280	351	80	\$1,957.40
280	351	81	\$1,722.52
280	351	82	\$1,957.40
280	351	83	\$1,722.52
280	351	84	\$1,957.40
280	351	85	\$1,722.52
280	351	86	\$1,957.40
280	351	87	\$1,722.52
280	361	1	\$1,957.40
280	361	2	\$1,722.52
280	361	3	\$1,957.40
280	361	4	\$1,957.40
280	361	5	\$1,722.52
280	361	6	\$1,957.40
280	361	7	\$1,957.40
280	361	8	\$1,957.40
280	361	9	\$1,957.40
280	361	10	\$1,957.40
280	361	11	\$1,957.40
280	361	12	\$1,957.40
280	361	13	\$1,957.40
280	361	14	\$1,957.40
280	361	15	\$1,957.40
280	361	16	\$1,957.40
280	361	17	\$1,957.40

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**Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	361	18	\$1,722.52
280	361	19	\$1,957.40
280	361	20	\$1,957.40
280	361	21	\$1,957.40
280	361	22	\$1,722.52
280	361	23	\$1,957.40
280	361	24	\$1,957.40
280	361	25	\$1,722.52
280	361	26	\$1,957.40
280	361	27	\$1,722.52
280	361	28	\$1,957.40
280	361	29	\$1,957.40
280	361	30	\$1,957.40
280	361	31	\$1,957.40
280	361	32	\$1,957.40
280	361	33	\$1,722.52
280	361	34	\$1,957.40
280	361	35	\$1,957.40
280	361	36	\$1,722.52
280	361	37	\$1,957.40
280	361	38	\$1,957.40
280	361	39	\$1,957.40
280	361	40	\$1,957.40
280	361	41	\$1,957.40
280	361	42	\$1,957.40
280	361	43	\$1,957.40
280	361	44	\$1,957.40
280	361	45	\$1,722.52
280	361	46	\$1,957.40
280	361	47	\$1,957.40
280	361	48	\$1,957.40
280	361	49	\$1,957.40
280	361	50	\$1,957.40
280	361	51	\$1,957.40
280	361	52	\$1,957.40
280	361	53	\$1,957.40
280	361	54	\$1,957.40
280	361	55	\$1,957.40
280	361	56	\$1,957.40
280	361	57	\$1,957.40
280	361	58	\$1,957.40
280	361	59	\$1,957.40
280	361	60	\$1,722.52
280	361	61	\$1,957.40

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	361	62	\$1,957.40
280	361	63	\$0.00
280	371	1	\$2,427.18
280	371	2	\$2,153.16
280	371	3	\$2,153.16
280	371	4	\$2,427.18
280	371	5	\$2,427.18
280	371	6	\$2,153.16
280	371	7	\$2,427.18
280	371	8	\$2,153.16
280	371	9	\$2,427.18
280	371	10	\$2,153.16
280	371	11	\$2,153.16
280	371	12	\$2,427.18
280	371	13	\$2,153.16
280	371	14	\$2,427.18
280	371	15	\$2,153.16
280	371	16	\$2,427.18
280	371	17	\$2,427.18
280	371	18	\$2,153.16
280	371	19	\$2,153.16
280	371	20	\$2,153.16
280	371	21	\$2,427.18
280	371	22	\$2,153.16
280	371	23	\$2,427.18
280	371	24	\$2,153.16
280	371	25	\$2,153.16
280	371	26	\$2,427.18
280	371	27	\$2,153.16
280	371	28	\$2,427.18
280	371	29	\$2,153.16
280	371	30	\$2,153.16
280	371	31	\$2,427.18
280	371	32	\$2,427.18
280	371	33	\$2,153.16
280	371	34	\$2,153.16
280	371	35	\$2,153.16
280	371	36	\$2,153.16
280	371	37	\$2,427.18
280	371	38	\$2,427.18
280	371	39	\$2,427.18
280	371	40	\$2,427.18
280	371	41	\$2,153.16
280	371	42	\$2,153.16

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	371	43	\$2,427.18
280	371	44	\$2,153.16
280	371	45	\$2,153.16
280	371	46	\$0.00
280	371	48	\$0.00
280	371	49	\$0.00
280	371	50	\$0.00
280	381	1	\$2,427.18
280	381	2	\$2,427.18
280	381	3	\$2,153.16
280	381	4	\$2,427.18
280	381	5	\$2,153.16
280	381	6	\$2,153.16
280	381	7	\$2,427.18
280	381	8	\$2,153.16
280	381	9	\$2,427.18
280	381	10	\$2,427.18
280	381	11	\$2,153.16
280	381	12	\$2,427.18
280	381	13	\$2,153.16
280	381	14	\$2,427.18
280	381	15	\$2,153.16
280	381	16	\$2,427.18
280	381	17	\$2,153.16
280	381	18	\$2,427.18
280	381	19	\$2,153.16
280	381	20	\$2,427.18
280	381	21	\$2,427.18
280	381	22	\$2,153.16
280	381	23	\$2,427.18
280	381	24	\$2,153.16
280	381	25	\$2,427.18
280	381	26	\$2,153.16
280	381	27	\$2,153.16
280	381	28	\$2,427.18
280	381	29	\$2,427.18
280	381	30	\$2,153.16
280	381	31	\$2,427.18
280	381	32	\$2,153.16
280	381	33	\$2,427.18
280	381	34	\$2,427.18
280	381	35	\$2,153.16
280	381	36	\$2,153.16
280	381	37	\$2,427.18

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	381	38	\$2,427.18
280	381	39	\$2,153.16
280	381	40	\$2,153.16
280	381	41	\$2,427.18
280	381	42	\$2,153.16
280	381	43	\$2,153.16
280	381	44	\$2,427.18
280	381	45	\$2,427.18
280	381	46	\$2,153.16
280	381	47	\$2,427.18
280	381	48	\$2,153.16
280	381	49	\$2,427.18
280	381	50	\$2,427.18
280	381	51	\$2,153.16
280	381	52	\$2,427.18
280	381	53	\$2,153.16
280	381	54	\$2,427.18
280	381	55	\$2,153.16
280	381	56	\$2,153.16
280	381	57	\$2,427.18
280	381	58	\$2,153.16
280	381	59	\$2,427.18
280	381	60	\$0.00
280	381	67	\$1,722.52
280	381	68	\$1,722.52
280	381	69	\$1,722.52
280	381	70	\$1,722.52
280	381	71	\$1,722.52
280	381	72	\$1,722.52
280	381	73	\$1,722.52
280	381	74	\$1,722.52
280	381	75	\$1,722.52
280	381	76	\$1,722.52
280	381	77	\$1,722.52
280	381	78	\$1,722.52
280	381	79	\$1,722.52
280	381	80	\$1,722.52
280	381	81	\$1,722.52
280	381	82	\$1,722.52
280	381	83	\$1,722.52
280	381	84	\$0.00
280	381	86	\$0.00
280	391	1	\$1,957.40
280	391	2	\$2,427.18

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	391	3	\$2,153.16
280	391	4	\$1,957.40
280	391	5	\$2,427.18
280	391	6	\$2,153.16
280	391	7	\$1,957.40
280	391	8	\$2,427.18
280	391	9	\$2,427.18
280	391	10	\$2,153.16
280	391	11	\$2,427.18
280	391	12	\$1,957.40
280	391	13	\$2,153.16
280	391	14	\$2,427.18
280	391	15	\$2,153.16
280	391	16	\$2,427.18
280	391	17	\$2,153.16
280	391	18	\$2,427.18
280	391	19	\$0.00
280	391	23	\$1,428.90
280	391	24	\$1,057.00
280	391	25	\$1,428.90
280	391	26	\$1,057.00
280	391	27	\$1,428.90
280	391	28	\$1,428.90
280	391	29	\$1,428.90
280	391	30	\$1,057.00
280	391	31	\$1,428.90
280	391	32	\$1,057.00
280	391	33	\$1,428.90
280	391	34	\$1,428.90
280	391	35	\$1,428.90
280	391	36	\$1,057.00
280	391	37	\$1,428.90
280	391	38	\$1,428.90
280	391	39	\$1,428.90
280	391	40	\$1,057.00
280	391	41	\$1,428.90
280	391	42	\$1,428.90
280	391	43	\$1,428.90
280	391	44	\$1,057.00
280	391	45	\$1,428.90
280	391	46	\$1,428.90
280	391	47	\$0.00
280	391	48	\$0.00
280	391	49	\$0.00



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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	391	50	\$0.00
280	391	51	\$0.00
280	391	52	\$0.00
280	391	53	\$0.00
280	391	54	\$0.00
280	391	55	\$0.00
280	391	56	\$0.00
280	391	57	\$0.00
280	391	58	\$1,428.90
280	391	59	\$1,428.90
280	391	60	\$1,057.00
280	391	61	\$1,428.90
280	391	62	\$1,428.90
280	391	63	\$1,428.90
280	391	64	\$1,057.00
280	391	65	\$1,428.90
280	391	66	\$1,057.00
280	391	67	\$1,428.90
280	391	68	\$1,428.90
280	391	69	\$1,428.90
280	391	70	\$1,057.00
280	391	71	\$1,428.90
280	391	72	\$1,428.90
280	391	73	\$0.00
280	391	74	\$0.00
280	391	75	\$0.00
280	391	76	\$0.00
280	391	77	\$0.00
280	391	78	\$0.00
280	401	1	\$2,427.18
280	401	2	\$1,957.40
280	401	3	\$2,153.16
280	401	4	\$1,957.40
280	401	5	\$2,427.18
280	401	6	\$1,957.40
280	401	7	\$2,427.18
280	401	8	\$1,957.40
280	401	9	\$2,153.16
280	401	10	\$2,427.18
280	401	11	\$2,427.18
280	401	12	\$1,957.40
280	401	13	\$2,427.18
280	401	14	\$2,427.18
280	401	15	\$2,153.16

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	401	16	\$2,427.18
280	401	17	\$1,957.40
280	401	18	\$2,427.18
280	401	19	\$2,153.16
280	401	20	\$1,957.40
280	401	21	\$2,427.18
280	401	22	\$2,153.16
280	401	23	\$2,427.18
280	401	24	\$2,153.16
280	401	25	\$2,427.18
280	401	26	\$1,957.40
280	401	27	\$2,153.16
280	401	28	\$2,427.18
280	401	29	\$1,957.40
280	401	30	\$2,427.18
280	401	31	\$1,957.40
280	401	32	\$2,153.16
280	401	33	\$2,427.18
280	401	34	\$1,957.40
280	401	35	\$2,153.16
280	401	36	\$2,427.18
280	401	37	\$2,427.18
280	401	38	\$1,957.40
280	401	39	\$1,957.40
280	401	40	\$2,427.18
280	401	41	\$2,153.16
280	401	42	\$2,427.18
280	401	43	\$2,153.16
280	401	44	\$2,427.18
280	401	45	\$2,427.18
280	401	46	\$2,427.18
280	401	47	\$2,153.16
280	401	48	\$2,427.18
280	401	49	\$2,153.16
280	401	50	\$2,427.18
280	401	51	\$2,153.16
280	401	52	\$1,957.40
280	401	53	\$1,957.40
280	401	54	\$2,427.18
280	401	55	\$1,957.40
280	401	56	\$1,957.40
280	401	57	\$2,153.16
280	401	58	\$1,957.40
280	401	59	\$1,957.40

**Fullerton School District  
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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	401	60	\$2,153.16
280	401	61	\$2,427.18
280	401	62	\$2,153.16
280	401	63	\$1,957.40
280	401	65	\$0.00
280	401	69	\$0.00
280	401	70	\$0.00
280	401	71	\$1,428.90
280	401	72	\$1,428.90
280	401	73	\$1,057.00
280	401	74	\$1,428.90
280	401	75	\$1,428.90
280	401	76	\$1,057.00
280	401	77	\$1,428.90
280	401	78	\$1,428.90
280	401	79	\$1,428.90
280	401	80	\$1,428.90
280	401	81	\$1,428.90
280	401	82	\$1,428.90
280	401	83	\$1,057.00
280	401	84	\$1,428.90
280	401	85	\$1,428.90
280	401	86	\$1,057.00
280	401	87	\$1,428.90
280	401	88	\$1,428.90
280	401	89	\$1,428.90
280	401	90	\$0.00
280	401	91	\$0.00
280	401	92	\$0.00
280	401	93	\$0.00
280	401	94	\$0.00
280	401	95	\$0.00
280	401	96	\$0.00
280	401	97	\$0.00
280	412	3	\$0.00
280	412	4	\$0.00
280	412	5	\$0.00
280	412	6	\$0.00
280	412	7	\$0.00
280	412	8	\$0.00
280	412	9	\$0.00
280	412	10	\$0.00
280	412	11	\$0.00
280	412	12	\$0.00

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	412	13	\$0.00
280	412	14	\$0.00
280	412	15	\$0.00
280	412	16	\$0.00
280	412	17	\$0.00
280	412	18	\$0.00
280	412	19	\$1,428.90
280	412	20	\$1,057.00
280	412	21	\$1,428.90
280	412	22	\$1,428.90
280	412	23	\$1,428.90
280	412	24	\$1,057.00
280	412	25	\$1,428.90
280	412	26	\$1,057.00
280	412	27	\$1,428.90
280	412	28	\$1,428.90
280	412	29	\$1,057.00
280	412	30	\$1,428.90
280	412	31	\$1,428.90
280	412	32	\$1,428.90
280	412	33	\$1,428.90
280	412	34	\$1,428.90
280	412	35	\$1,057.00
280	412	36	\$1,428.90
280	412	37	\$1,428.90
280	412	38	\$1,057.00
280	412	39	\$1,428.90
280	412	40	\$1,428.90
280	412	41	\$1,428.90
280	412	42	\$1,428.90
280	412	43	\$1,057.00
280	412	44	\$1,428.90
280	412	45	\$1,428.90
280	421	1	\$1,722.52
280	421	2	\$1,722.52
280	421	3	\$1,428.90
280	421	4	\$1,722.52
280	421	5	\$1,722.52
280	421	6	\$1,722.52
280	421	7	\$1,428.90
280	421	8	\$1,722.52
280	421	9	\$1,722.52
280	421	10	\$1,722.52
280	421	11	\$1,722.52

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	421	12	\$1,722.52
280	421	13	\$1,722.52
280	421	14	\$1,428.90
280	421	15	\$1,428.90
280	421	16	\$1,722.52
280	421	17	\$1,722.52
280	421	18	\$1,722.52
280	421	19	\$1,722.52
280	421	20	\$1,722.52
280	421	21	\$1,722.52
280	421	22	\$1,428.90
280	421	23	\$1,722.52
280	421	24	\$1,722.52
280	421	25	\$1,722.52
280	421	26	\$1,722.52
280	421	27	\$1,428.90
280	421	28	\$1,722.52
280	421	29	\$1,722.52
280	421	30	\$1,428.90
280	421	31	\$1,722.52
280	421	32	\$1,722.52
280	421	33	\$1,722.52
280	421	34	\$1,428.90
280	421	35	\$1,722.52
280	421	36	\$1,722.52
280	421	37	\$1,428.90
280	421	38	\$1,722.52
280	421	39	\$1,428.90
280	421	40	\$1,722.52
280	421	41	\$1,722.52
280	421	42	\$1,722.52
280	421	43	\$1,722.52
280	421	44	\$1,722.52
280	421	45	\$1,428.90
280	421	46	\$1,722.52
280	421	47	\$1,722.52
280	421	48	\$1,428.90
280	421	49	\$1,722.52
280	421	50	\$1,722.52
280	421	51	\$1,722.52
280	421	52	\$1,722.52
280	421	57	\$0.00
280	421	58	\$0.00
280	431	2	\$0.00

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
280	431	3	\$0.00
280	432	7	\$0.00
280	432	8	\$0.00
280	432	9	\$0.00
280	432	10	\$0.00
280	432	11	\$0.00
280	432	12	\$0.00
280	432	13	\$0.00
280	432	14	\$0.00
280	441	9	\$0.00
280	441	10	\$0.00
280	441	11	\$0.00
280	441	12	\$0.00
280	441	13	\$0.00
280	441	14	\$0.00
934	36	22	\$939.56
934	36	23	\$939.56
934	36	24	\$939.56
934	36	25	\$939.56
934	36	26	\$939.56
934	36	27	\$939.56
934	36	28	\$939.56
934	36	29	\$939.56
934	36	30	\$939.56
934	36	31	\$939.56
934	36	32	\$939.56
934	36	33	\$939.56
934	36	34	\$939.56
934	36	35	\$939.56
934	36	36	\$939.56
934	36	37	\$939.56
934	36	38	\$939.56
934	36	39	\$939.56
934	36	40	\$939.56
934	36	41	\$939.56
934	36	42	\$939.56
934	36	43	\$939.56
934	36	44	\$939.56
934	36	45	\$939.56
934	36	46	\$939.56
934	36	47	\$939.56
934	36	48	\$939.56
934	36	49	\$939.56
934	36	50	\$939.56

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
934	36	51	\$939.56
934	36	52	\$939.56
934	36	53	\$939.56
934	36	54	\$939.56
934	36	55	\$939.56
934	36	56	\$939.56
934	36	57	\$939.56
934	36	58	\$939.56
934	36	59	\$939.56
934	36	60	\$939.56
934	36	61	\$939.56
934	36	62	\$939.56
934	36	63	\$939.56
934	36	64	\$939.56
934	36	65	\$939.56
934	36	66	\$939.56
934	36	67	\$939.56
934	36	68	\$939.56
934	36	69	\$939.56
934	36	70	\$939.56
934	36	71	\$939.56
934	36	72	\$939.56
934	36	73	\$939.56
934	36	74	\$939.56
934	36	75	\$939.56
934	36	76	\$939.56
934	36	77	\$939.56
934	36	78	\$939.56
934	36	79	\$939.56
934	36	80	\$939.56
934	36	81	\$939.56
934	36	82	\$939.56
934	36	83	\$939.56
934	36	84	\$939.56
934	36	85	\$939.56
934	36	86	\$939.56
934	36	87	\$939.56
934	36	88	\$939.56
934	36	89	\$939.56
934	36	90	\$939.56
934	36	91	\$939.56
934	36	92	\$939.56
934	36	93	\$939.56
934	36	94	\$939.56

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
934	36	95	\$939.56
934	36	96	\$939.56
934	36	97	\$939.56
934	36	98	\$939.56
934	36	99	\$939.56
934	36	100	\$939.56
934	36	101	\$939.56
934	36	102	\$939.56
934	36	103	\$939.56
934	36	104	\$939.56
934	36	105	\$939.56
934	36	106	\$939.56
934	36	107	\$939.56
934	36	108	\$939.56
934	36	109	\$939.56
934	36	110	\$939.56
934	36	111	\$939.56
934	36	112	\$939.56
934	36	113	\$939.56
934	36	114	\$939.56
934	36	115	\$939.56
934	36	116	\$939.56
934	36	117	\$939.56
934	36	118	\$939.56
934	36	119	\$939.56
934	36	120	\$939.56
934	36	121	\$939.56
934	36	122	\$939.56
934	36	123	\$939.56
934	36	124	\$939.56
934	36	125	\$939.56
934	36	126	\$939.56
934	36	127	\$939.56
934	36	128	\$939.56
934	36	129	\$939.56
934	36	130	\$939.56
934	36	131	\$939.56
934	36	132	\$939.56
934	36	133	\$939.56
934	36	134	\$939.56
934	36	135	\$939.56
934	36	136	\$939.56
934	36	137	\$939.56
934	36	138	\$939.56



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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
934	36	139	\$939.56
934	36	140	\$939.56
934	36	141	\$939.56
934	36	142	\$939.56
934	36	143	\$939.56
934	36	144	\$939.56
934	36	145	\$939.56
934	36	146	\$939.56
934	36	147	\$939.56
934	36	148	\$939.56
934	36	149	\$939.56
934	36	150	\$939.56
934	36	151	\$939.56
934	36	152	\$939.56
934	36	153	\$939.56
934	36	154	\$939.56
934	36	155	\$939.56
934	36	156	\$939.56
934	36	157	\$939.56
934	36	158	\$939.56
934	36	159	\$939.56
934	36	160	\$939.56
934	36	161	\$939.56
934	36	162	\$939.56
934	36	163	\$939.56
934	36	164	\$939.56
934	36	165	\$939.56
934	36	166	\$939.56
934	36	167	\$939.56
934	36	168	\$939.56
934	36	169	\$939.56
934	36	170	\$939.56
934	36	171	\$939.56
934	36	172	\$939.56
934	36	173	\$939.56
934	36	174	\$939.56
934	36	175	\$939.56
934	36	176	\$939.56
934	36	177	\$939.56
934	36	178	\$939.56
934	36	179	\$939.56
934	36	180	\$939.56
934	36	181	\$939.56
934	36	182	\$939.56

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
934	36	183	\$939.56
934	36	184	\$939.56
934	36	185	\$939.56
934	36	186	\$939.56
934	36	187	\$939.56
934	36	188	\$939.56
934	36	189	\$939.56
934	36	190	\$939.56
934	36	191	\$939.56
934	36	192	\$939.56
934	36	193	\$939.56
934	36	194	\$939.56
936	24	272	\$939.56
936	24	273	\$939.56
936	24	274	\$939.56
936	24	275	\$939.56
936	24	276	\$939.56
936	24	277	\$939.56
936	24	278	\$939.56
936	24	279	\$939.56
936	24	280	\$939.56
936	24	281	\$939.56
936	24	282	\$939.56
936	24	283	\$939.56
936	24	284	\$939.56
936	24	285	\$939.56
936	24	286	\$939.56
936	24	287	\$939.56
936	24	288	\$939.56
936	24	289	\$939.56
936	24	290	\$939.56
936	24	291	\$939.56
936	24	292	\$939.56
936	24	293	\$939.56
936	24	294	\$939.56
936	24	295	\$939.56
936	24	296	\$939.56
936	24	297	\$939.56
936	24	298	\$939.56
936	24	299	\$939.56
936	24	300	\$939.56
936	24	301	\$939.56
936	24	302	\$939.56
936	24	303	\$939.56

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
936	24	304	\$939.56
936	24	305	\$939.56
936	24	306	\$939.56
936	24	307	\$939.56
936	24	308	\$939.56
936	24	309	\$939.56
936	24	310	\$939.56
936	24	311	\$939.56
936	24	312	\$939.56
936	24	313	\$939.56
936	24	314	\$939.56
936	24	315	\$939.56
936	24	316	\$939.56
936	24	317	\$939.56
936	24	318	\$939.56
936	24	319	\$939.56
936	24	320	\$939.56
936	24	321	\$939.56
936	24	322	\$939.56
936	24	323	\$939.56
936	24	324	\$939.56
936	24	325	\$939.56
936	24	326	\$939.56
936	24	327	\$939.56
936	24	328	\$939.56
936	24	329	\$939.56
936	24	330	\$939.56
936	24	331	\$939.56
936	24	332	\$939.56
936	24	333	\$939.56
936	24	334	\$939.56
936	24	335	\$939.56
936	24	336	\$939.56
936	24	337	\$939.56
936	24	338	\$939.56
936	24	339	\$939.56
936	24	340	\$939.56
936	24	341	\$939.56
936	24	342	\$939.56
936	24	343	\$939.56
936	24	344	\$939.56
936	24	345	\$939.56
936	24	346	\$939.56
936	24	347	\$939.56

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
936	24	348	\$939.56
936	24	349	\$939.56
936	24	350	\$939.56
936	24	351	\$939.56
936	24	352	\$939.56
936	24	353	\$939.56
936	24	354	\$939.56
936	24	355	\$939.56
936	24	356	\$939.56
936	24	357	\$939.56
936	24	358	\$939.56
936	24	359	\$939.56
936	24	360	\$939.56
936	24	361	\$939.56
936	24	362	\$939.56
936	24	363	\$939.56
936	24	364	\$939.56
936	24	365	\$939.56
936	24	366	\$939.56
936	24	367	\$939.56
936	24	368	\$939.56
936	24	369	\$939.56
936	24	370	\$939.56
936	24	371	\$939.56
936	24	372	\$939.56
936	24	373	\$939.56
936	24	374	\$939.56
936	24	375	\$939.56
936	24	376	\$939.56
936	24	377	\$939.56
936	24	378	\$939.56
936	24	379	\$939.56
936	24	380	\$939.56
936	24	381	\$939.56
936	24	382	\$939.56
936	24	383	\$939.56
936	24	384	\$939.56
936	24	385	\$939.56
936	24	386	\$939.56
936	24	387	\$939.56
936	24	388	\$939.56
936	24	389	\$939.56
936	24	390	\$939.56
936	24	391	\$939.56

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<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
936	24	392	\$939.56
936	24	393	\$939.56
936	24	394	\$939.56
936	24	395	\$939.56
936	24	396	\$939.56
936	24	397	\$939.56
936	24	398	\$939.56
936	24	403	\$939.56
936	24	404	\$939.56
936	24	405	\$939.56
936	24	406	\$939.56
936	24	407	\$939.56
936	24	408	\$939.56
936	24	409	\$939.56
936	24	410	\$939.56
936	24	411	\$939.56
936	24	412	\$939.56
936	24	413	\$939.56
936	24	414	\$939.56
936	24	415	\$939.56
936	24	416	\$939.56
936	24	417	\$939.56
936	24	418	\$939.56
936	24	419	\$939.56
936	24	420	\$939.56
936	24	421	\$939.56
936	24	422	\$939.56
936	24	423	\$939.56
936	24	424	\$939.56
936	24	425	\$939.56
936	24	426	\$939.56
936	24	427	\$939.56
936	24	428	\$939.56
936	24	429	\$939.56
936	24	430	\$939.56
936	24	431	\$939.56
936	24	432	\$939.56
936	24	433	\$939.56
936	24	434	\$939.56
936	24	435	\$939.56
936	24	436	\$939.56
936	24	437	\$939.56
936	24	438	\$939.56
936	24	439	\$939.56

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**Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
936	24	440	\$939.56
936	24	441	\$939.56
936	24	442	\$939.56
936	24	443	\$939.56
936	24	444	\$939.56
936	24	445	\$939.56
936	24	446	\$939.56
936	24	447	\$939.56
936	24	448	\$939.56
936	24	449	\$939.56
936	24	450	\$939.56
936	24	451	\$939.56
936	24	452	\$939.56
936	24	453	\$939.56
936	24	454	\$939.56
936	24	455	\$939.56
936	24	456	\$939.56
936	24	457	\$939.56
936	24	458	\$939.56
936	24	459	\$939.56
936	24	460	\$939.56
936	24	461	\$939.56
936	24	462	\$939.56
936	24	463	\$939.56
936	24	464	\$939.56
936	24	465	\$939.56
936	24	466	\$939.56
936	24	467	\$939.56
936	24	468	\$939.56
936	24	469	\$939.56
936	24	470	\$939.56
936	24	471	\$939.56
936	24	472	\$939.56
936	24	473	\$939.56
936	24	474	\$939.56
936	24	475	\$939.56
936	24	476	\$939.56
936	24	477	\$939.56
936	24	478	\$939.56
936	24	479	\$939.56
936	24	480	\$939.56
936	24	481	\$939.56
936	24	482	\$939.56
936	24	483	\$939.56

**Fullerton School District  
CFD No. 2001-1  
Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
936	24	484	\$939.56
936	24	485	\$939.56
936	24	486	\$939.56
936	24	487	\$939.56
936	24	488	\$939.56
936	24	489	\$939.56
936	24	490	\$939.56
936	24	491	\$939.56
936	24	492	\$939.56
936	24	493	\$939.56
936	24	494	\$939.56
936	24	495	\$939.56
936	24	496	\$939.56
936	24	497	\$939.56
936	24	498	\$939.56
936	24	499	\$939.56
936	24	500	\$939.56
936	24	501	\$939.56
936	24	502	\$939.56
936	24	503	\$939.56
936	24	504	\$939.56
936	24	505	\$939.56
936	24	506	\$939.56
936	24	507	\$939.56
936	24	508	\$939.56
936	24	509	\$939.56
936	24	510	\$939.56
936	24	511	\$939.56
936	24	512	\$939.56
936	24	513	\$939.56
936	24	514	\$939.56
936	24	515	\$939.56
936	24	516	\$939.56
936	24	517	\$939.56
936	24	518	\$939.56
936	24	519	\$939.56
936	24	520	\$939.56
936	24	521	\$939.56
936	24	522	\$939.56
936	24	523	\$939.56
936	24	524	\$939.56
936	24	525	\$939.56
936	24	526	\$939.56
936	24	527	\$939.56

**Fullerton School District  
CFD No. 2001-1  
Special Tax Levy For Fiscal Year 2015/2016**

<b>Book</b>	<b>Page</b>	<b>Parcel</b>	<b>Special Tax</b>
936	24	528	\$939.56
936	24	529	\$939.56
936	24	530	\$939.56
936	24	531	\$939.56
936	24	532	\$939.56
936	24	533	\$939.56
936	24	534	\$939.56
936	24	535	\$939.56
936	24	536	\$939.56
936	24	537	\$939.56
936	24	538	\$939.56
936	24	539	\$939.56
936	24	540	\$939.56
936	24	541	\$939.56
936	24	542	\$939.56
936	24	543	\$939.56
936	24	544	\$939.56
936	24	545	\$939.56
936	24	546	\$939.56
936	24	547	\$939.56
936	24	548	\$939.56
936	24	549	\$939.56
936	24	550	\$939.56
936	24	551	\$939.56
936	24	552	\$939.56

<b>Major Conclusions</b>	
Total Number of Parcels	1,213
Number of Parcels Taxed	1,129
Total Special Tax Levy for Fiscal Year 2015/2016	\$1,690,750.36



DISCUSSION/ACTION ITEM

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** **ADOPT RESOLUTION #15/16-05 TO INITIATE A CHANGE OF THE DISTRICT'S ELECTION SYSTEM TO BY-TRUSTEE AREA ELECTIONS FOR THE 2016 GOVERNING BOARD ELECTION**

Background: The Board of Trustees will review and consider the method of election of trustees for the Fullerton School District and consider a change from "at-large" to "by-trustee areas" starting with the November 2016 election. In order to effect this change, the District must apply to the Orange County Committee on School District Organization to have the County Committee adopt the change in method. Further, the District must develop boundary lines for trustee areas.

Rationale: By passing this resolution and pursuant to Education Code sections 5019(a) and 5030, the Board may apply to the Orange County Committee on School District Organization to have the Committee adopt the change for its elections in 2016 and seek a waiver from the State Board of Education. Additionally, the resolution provides for approval of a proposal submitted by the Dolinka Group to provide all pertinent demographic services necessary to complete the transition to the by-trustee area election system.

Funding: The cost of the demographics services to be provided by Dolinka Group is \$15,000, to be paid from the General Fund.

Recommendation: Adopt Resolution #15/16-05 to initiate a change of the District's election system to by-trustee area elections for the 2016 governing board election.

SH:gs

**RESOLUTION NO. #15/16-05**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE  
FULLERTON SCHOOL DISTRICT TO INITIATE A CHANGE  
OF ITS ELECTION SYSTEM TO BY-TRUSTEE AREA ELECTIONS  
FOR THE 2016 GOVERNING BOARD ELECTION**

**WHEREAS**, California Education Code sections 5019(a) & (c)(1) and 5030 authorize the Orange County Committee on School District Organization (“County Committee”), upon application of a school district's governing board, to change the method of election in a school district under its jurisdiction; and

**WHEREAS**, members of the Board of Trustees of the Fullerton School District (“School District” or “District”) are currently elected in “at-large” elections, i.e., elections in which “each governing board member [is] elected by the registered voters of the entire school district” in accordance with the provisions of Education Code section 5030(a); and

**WHEREAS**, “by-trustee area” elections are also authorized by the Education Code and are encouraged by the California Voting Rights Act; may be accomplished by the Education Code section 5020 procedure of a County Committee’s resolution approving a change in the method of electing board members and must normally be submitted to the electorate for its approval at the District's next regular election, the Board of Trustees intends to seek a waiver of the voter approval requirement as permitted by law; and

**WHEREAS**, although such change may be accomplished by the Education Code section 5020 procedure of a County Committee’s resolution approving a change in the method of electing board members to be submitted to the electorate, the Board of Trustees intends to seek a waiver from the State Board of Education of voter approval, as permitted by law; and

**WHEREAS**, the Board of Trustees believes that it is appropriate to seek a waiver of the election requirement in Education Code section 5020, and portions of sections 5019, 5021 and 5030, in time to implement by-trustee area elections for the Board's November 2016 election cycle; and

**WHEREAS**, the adoption of by-trustee area elections will not affect the terms of any sitting Trustee, each of which will serve out his or her current term.

**NOW, THEREFORE**, be it resolved by the Board of Trustees of the Fullerton School District as follows:

1. The above recitals are true and correct.
2. The Board hereby determines that the trustee area boundary lines shall be developed to provide for elections by-trustee areas for its elections in 2016.
3. By this resolution, and pursuant to Education Code sections 5019(a) and 5030, the Board of Trustees applies to the Orange County Committee on School District Organization to have the County Committee adopt a change in the method of electing members of the Board from “at-large elections” [Education Code section 5030(a)] to “by-trustee elections” [Education Code section 5030(b)] for its elections in 2016.

4. Before submitting a specific proposal for a trustee area plan using the 2010 census data, one or more public hearings shall be scheduled to obtain additional public input on such proposals.

5. The proposal of the Dolinka Group is hereby approved for the purposes of providing all pertinent demographic services necessary to complete the transition to the by-trustee area election system. The Dolinka Group has provided such services to the North Orange County Community College District and the adjacent Anaheim Union High School District. The proposal of Dolinka Group is on file in the office of the Superintendent. The Board hereby authorizes and directs the Superintendent to execute an agreement with the Dolinka Group in accordance with the terms of the proposal.

6. The Board hereby determines that the trustee area boundary lines shall be developed to provide for elections by-trustee areas for its elections in 2016.

7. By this resolution, and pursuant to Education Code sections 5019(a) and 5030, the Board of Trustees will apply to the Orange County Committee on School District Organization to have the County Committee adopt a change in the method of electing members of the Board from “at-large elections” [Education Code section 5030(a)] to “by-trustee elections” [Education Code section 5030(b)] for its elections in 2016 in and timely manner to have the 2016 elections for the Board conducted within the new trustee areas.

8. Before submitting a specific proposal for a trustee area plan using the 2010 census data, one or more public hearings in the District shall be scheduled to obtain additional public input on such proposals which will be facilitated through the Dolinka Group.

9. The Superintendent shall send a copy of this Resolution to the County Committee for action in accordance with law.

10. The District Superintendent is hereby directed to work with legal counsel to prepare an additional resolution from this Board and to implement the applicable legal requirements in a timely manner to seek a waiver from the State Board of Education of the election requirement imposed by the Education Code, and conduct a hearing as required by statute.

ADOPTED, SIGNED, and APPROVED this 28<sup>th</sup> day of July, 2015.

BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
President

By: \_\_\_\_\_  
Clerk

CLERK'S CERTIFICATE

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District, hereby certify that the foregoing is a full, true, and correct copy of a resolution adopted at a regular meeting place thereof on the 28<sup>th</sup> day of July 2015, of which meeting all of the members of said Board of Trustees had due notice and at which a majority thereof were present; and that at said meeting said resolution was adopted by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAINED: \_\_\_\_\_

An agenda of said meeting was posted at least 72 hours before said meeting at Fullerton, California, a location freely accessible to members of the public, and a brief general description of said resolution appeared on said agenda.

I further certify that I have carefully compared the same with the original minutes of said meeting on file and of record in my office; that the foregoing resolution is a full, true, and correct copy of the original resolution adopted at said Board meeting and entered in said minutes; and that said resolution has not been amended, modified, or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: \_\_\_\_\_, 2015

\_\_\_\_\_  
Clerk of the Board of Trustees  
Fullerton School District

ADMINISTRATIVE REPORT

**DATE:** July 28, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations & Facilities

**SUBJECT:** **ADMINISTRATIVE REPORT ON PROPOSITION 39 ENERGY EXPENDITURE PLAN**

Background: Schneider Electric Buildings Americas, Inc., will give an overview of the necessary steps required to develop and submit a Proposition 39 Energy Expenditure Plan which will meet all State requirements and result in the District's receiving its apportioned funding for the next five years.

Rationale: The District has received Proposition 39 planning funds for the development and design of its energy expenditure plan.

Funding: Not applicable.

Recommendation: Discussion item only. No action is needed at this time.

SH:BM:mm

ADMINISTRATIVE REPORT

**DATE:** July 28, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations & Facilities  
**SUBJECT:** ADMINISTRATIVE REPORT ON 2015 FACILITIES MASTER PLAN

Background: A Facility Master Plan is being developed for the entire District. A Facility Master Plan is the combination of several important key activities that addresses the current, near future, and long-term facilities needs of each school and support facility in a District. This Plan will provide the District with a road map to maintain and develop facilities in support of educational goals. An overview of the plan will be discussed with the Board of Trustees.

Rationale: A significant issue school districts face today is the challenge of extending the useful life of existing buildings meeting the current and future needs of students and staff while keeping current with technology and requirements of ever-changing building codes. Planned growth guides districts through phased implementation of facility maintenance improvements.

Funding: Not applicable.

Recommendation: Discussion item only. No action is needed at this time.

SH:BM:mm

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, July 28, 2015  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance – Board Room

President Chris Thompson called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:34 p.m. and he led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Lynn Thornley

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Mrs. Emy Flores, Mrs. Susan Hume

Recess to Closed Session – Agenda

At 5:35 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Craig Bertsch [Government Code sections 54954.5(f), 54957.6].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thompson reconvened the Board Meeting at 6:04 p.m. and he led the pledge of allegiance to the flag. There was no report from closed session.

Public Comments

Susie Gapinski, parent, expressed her concern regarding her daughter corresponding with an individual through Kik Messenger using a district issued device. President Thompson directed Jay McPhail, Chief Technology Officer, to follow up with Ms. Gapinski.

Superintendent's Report

He reported the Management Leadership Retreat was held on July 20-21, 2015, at First Evangelical Free Church and it was a great opportunity to bring the management team back together to begin a new school year. The retreat included all new administrators including the seven new principals and nine new assistant principals.

Information from the Board of Trustees

Trustee Thornley- She shared that at her job they reviewed the topic of competency and the skills you need to be successful. These set of skills are very similar in the workforce as they are in education.

Trustee Sugarman- She thanked St. Jude Medical Center for their health and wellness outreach providing financial support to the Fullerton School District. She gifted President Thompson a small token of appreciation from the Assistance League.

Trustee Berryman – no report.

Trustee Meyer- She welcomed everyone back for a new school year. She shared the Management Leadership Retreat was great; she drove around FSD school sites and summer projects look fantastic; thanked Lowes and Habitat for Humanity for their support of Woodcrest School. She welcomed all new hires.

President Thompson- no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – no report.

CSEA- no report.

FESMA – Susan Mercado- She attended, along with Kristin Montoya (FETA President) and three other executive and rep council members, the Teacher Union Reform Network of AFT & NEA Locals and Partners (TURN) summer conference in St. Louis. TURN is a union-led effort to restructure the nation's teachers unions to promote reforms that will ultimately will lead to better learning and higher achievement for all students.

Approve Minutes

Moved by Janny Meyer, seconded by Hilda Sugarman and carried 5-0 to approve the minutes of the Regular Meeting on June 23, 2015 (Trustee Berryman requested a small typographical error to be corrected).



## Approve Consent Agenda and/or Request to Move An Item to Action

### Consent Items

Moved by Lynn Thornley, seconded by Beverly Berryman and carried 5-0 to approve the consent items. Randa Schmalfeld, Ladera Vista Junior High School Principal, shared Ladera Vista Junior High School has been recognized and an Exemplary School of the Arts by the Arts School Network.

### Consent Items

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered I22M0291 through I22M0297, I22R1180 through I22R1207, I22T0005, I22V0227, and I22X0397, for the 2014/2015 fiscal year; J22B0001 through J22B0003, J22C0001 through J22C0005, J22D0001 through J22D0066, J22L0001 through J22L0002, J22M0001 through J22M0044, J22R0001 through J22R0082, J22S0001 through J22S0003, J22V0001 through J22V0012, J22X0001 through J22X0165, J22Y0001 through J22Y0045, and J22Z0001 through J22Z0068 for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 171119 through 171143 for the 2014/2015 school year and purchase orders numbered 180000 through 180045 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 99105 through 99646 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 10898 through 10954 for the 2014/2015 school year and Nutrition Services warrants numbered 10955 through 10972 for the 2015/2016 school year.

1g. Approve Committee on Assignments recommendation for 2015/2016.

1h. Approve/Ratify Internship Credential Program Agreement between National University and Fullerton School District effective July 10, 2015.

1i. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 4 (April 1, 2015-June 30, 2015).

1j. Approve Independent Contractor Agreement between Fullerton School District and Bev Bos for speaker fees at Fullerton School District Child Development Services Educator Symposium "The Application of Reggio & Constructivist Practice in United States School Settings" on October 17, 2015.

1k. Approve Independent Contractor Agreement between Fullerton School District and Lauren ValAntine for Atelier Studio instruction at Raymond School between September 8, 2015 and May 12, 2016.

1l. Approve Authorized Provider Agreement between Fullerton School District and American Red Cross for contracted services from August 1, 2015 through June 30, 2016.

1m. Approve three-year licensing Agreement between Fullerton School District and Illuminate Education, Inc., for Illuminate Data and Assessment system from August 1, 2015 through June 30, 2018.

1n. Approve Independent Contractor Agreement between Fullerton School District and Erin Barnum from August 1, 2015 through June 30, 2016.

1o. Approve/Ratify Memorandum of Understanding for Education Specialist Induction Program between Orange County of Education (OCDE) and Fullerton School District effective July 1, 2014 through June 30, 2015.

1p. Approve Agreement between Fullerton School District and Vantage Learning, My Access for the 2015/2016 school year.

1q. Approve/Ratify Addendum between Fullerton School District and Speech and Language Development Center (SLDC), for contract cost adjustments for the 2015/2016 school year.

1r. Adopt Resolutions numbered 14/15-B051 through 14/15-B054 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1s. Approve/Ratify purchase order numbered J40X0001 for the 2015/2016 fiscal year for District 40 (Van Daele).

1t. Approve/Ratify purchase orders numbered J48R0001 and J48X0001 for the 2015/2016 fiscal year for District 48 (Amerige Heights).

1u. Approve Amendment No. 1, Renew Bid 214-04, for the purchase of instructional supplies by Fullerton School District from Placentia-Yorba Linda Unified School District's Piggyback Bid No. 214-04, awarded to Southwest School & Office Supply.

1v. Approve agreement with John R. Byerly, Inc., for geotechnical engineering, materials testing, and special inspection services, effective July 28, 2015 through June 30, 2016.

1w. Approve award of contract between Fullerton School District and Stix Holdings, LLC., for 2015/2016.

1x. Approve/Ratify warrant number 1160 for the 2014/2015 school year (District 48, Amerige Heights).

1y. Approve/Ratify Amendment between Fullerton School District and Jenel K.E. Lao, Ed.D., to provide additional professional grant writing services beginning June 25, 2015 and ending on August 12, 2015.

1z. Approve Memorandum of Agreement between Fullerton School District (FSD) and Agents of Discovery for the 2015/2016 school year.

#### Recognition

Dr. Craig Bertsch, Assistant Superintendent of Personnel Services, presented Sam Ricchio (Director of Technology and Media Services) with the Above and Beyond award. Mr. Ricchio has provided his personal time and financial support to the Toast to Learning wine auction event for the Fullerton Technology Foundation.

#### Discussion/Action Items

2a. Approve revised Board Policy 4120 – On-Call Day-to-Day substitute personnel.

It was moved by Janny Meyer, seconded by Beverly Berryman and carried 5-0 to approve revised Board Policy 4120 – On-Call Day-to-Day substitute personnel.

2b. Approve Revised Board Policies 5021, 5113, 5113.1 and 5113.2

BP 5021 Noncustodial Parents  
BP 5113 Absences and Excuses  
BP 5113.1 Chronic Absence and Truancy  
B 5113.2 Work Permits

It was moved by Lynn Thornley, seconded by Janny Meyer and carried 5-0 to approve revised board policies listed above. (*Trustee Berryman commented that schools be proactive in sending out school communication to both set of parents when a joint custody is involved*).

2c. Approve/Ratify Amended 2015/2016 Child Development State Preschool Contract.

It was moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to approve/ratify amended 2015/2016 Child Development State Preschool Contract.

2d. Adopt Resolution #15/16-03 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40, Van Daele).

It was moved by Janny Meyer, seconded by Beverly Berryman and carried 5-0 to adopt Resolution #15/16-03 authorizing and providing for the levying of special taxes within Community Facilities District 2000-1 (District 40,

Van Daele).

2e. Adopt Resolution #15/16-04 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

It was moved by Lynn Thornley, seconded by Hilda Sugarman and carried 5-0 to adopt Resolution #15/16-04 authorizing and providing for the levying of special taxes within Community Facilities District 2001-1 (District 48, Amerige Heights).

2f. Adopt Resolution #15/16-05 to initiate a change of the District's election system to by-trustee area elections for the 2016 governing board election.

It was moved by Beverly Berryman and seconded by Lynn Thornley and President Thompson opened discussion of this topic to the Board; the Board held extensive discussion regarding the District's election system to change to a by-trustee area elections. Trustee Berryman stated the resolution was redundant with point #4 and #8. Trustee Berryman amended her motion to add point #11 to the Resolution to state: The Board directs the Dolinka Group to disregard the residence addresses of the incumbents when developing any of the proposals for trustee area plans. (Point #4 on the resolution was deleted). Trustee Sugarman shared information regarding funding per student.

Trustee Berryman amended her motion to add point #11 stated above and seconded by Trustee Thornley. It was then carried 4-1 (Trustee Sugarman opposed) to adopt Resolution #15/16-05 to initiate a change of the District's election system to by-trustee area elections for the 2016 governing board election including the revision to add point #11 to the Resolution.

#### Administrative Reports

3a. Administrative Report on Proposition 39 Energy Expenditure Plan.

Kathleen Neff from Schneider Electric presented information to the Board of Trustees regarding Proposition 39 energy projects. She discussed the overview of Proposition 30, FSD's planning process, audit results and the six components of FSD's Prop 39 projects.

3b. Administrative Report on 2015 Facilities Masters Plan

Mark Gelsinger from Architecture 9 presented the Board a report on the 2015 Facilities Masters Plan including the District Office, Nutrition Services and school sites. Mr. Gelsinger spoke about the priorities on the Facilities Master Plan (priority #1: upgrade safety and accessibility, priority #2: technology and priority #3: enhancements). A cost estimate for each facility was included for review.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Sugarman suggested to send correspondence to congresswoman Young Kim about the discontent regarding a change of the District's election system to by-trustee area.

#### Adjournment

President Thompson adjourned the Regular meeting on July 28, 2015 at 8:05 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, August 25, 2015  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

• Existing Litigation: Government Code section 54956.9(d)(1): One case, Case Name : 30-2014-00737610-CU-CR-CJC.; Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Craig Bertsch [Government Code sections 54954.5(f), 54957.6].

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting July 28, 2015

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees’ appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22B0004 through J22B0005, J22C0006 through J22C0012, J22D0067 through J22D0140, J22M0045 through J22M0086, J22R0083 through J22R0157, J22S0004, J22V0013 through J22V0032, J22X0166 through J22X0257, and J22Y0046 for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180046 through 180104 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 99647 through 99842 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 10973 through 10993 for the 2015/2016 school year.

1g. Approve/Ratify warrant number 1100 for the 2015/2016 school year (District 40, Van Daele).

1h. Approve/Ratify warrant number 1161 for the 2015/2016 school year (District 48, Amerige Heights).

1i. Adopt Resolutions numbered 14/15-B055 through 14/15-B058 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1j. Adopt Resolution Number 14/15-B40-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1k. Adopt Resolution number 14/15-B48-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1l. Adopt Resolutions numbered 15/16-B001 through 15/16-B003 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1m. Approve request to go out to bid for shade structures at Acacia and Rolling Hills Schools.

1n. Approve agreement between Fullerton School District and American Fidelity Administrative Services for ACA employer reporting services for calendar year 2015

1o. Approve/Ratify California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 41783, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2014 through December 31, 2015.

1p. Approve out-of-state conference for the Arts Schools Network 2015 Annual Conference "Technology and The Arts" on October 21-23, 2015, in Seattle, Washington.

1q. Approve Independent Contractor Agreement between Fullerton School District and Vanessa Crocini dba 2503 Productions for video production of Child Development Programs between September 10, 2015 and November 10, 2015.

1r. Approve/Ratify the 2015/2016 After School Education and Safety Program Contract.

1s. Approve/Ratify Classified Personnel Report.

1t. Adopt Resolution #15/16-06 proclaiming October 19-23, 2015, as "Red Ribbon Week" for the Fullerton School District.

1u. Approve/Ratify Amendment between Fullerton School District and Momentum in Teaching to provide additional training for a research-based, common core aligned writing program, writer's workshop, to K-6

grade teachers and administrators for the 2015/2016 school year.

1v. Approve Independent Contractor Agreement between Fullerton School District and Linda Fredrickson for facilitation of Truancy Intervention Groups effective August 26, 2015 through June 30, 2016.

1w. Approve five staff members in Educational Services to attend the iNacol Blended and Online Learning Symposium in Orlando, Florida, from November 8 -11, 2015.

#### Discussion/Action Item

2a. Approve Revised Board Policy:

Students

BP 5141.33, Head Lice/Pediculosis: No Lice Policy

#### Administrative Report

3a. First Reading of Revised Board Policies:

Personnel

BP 4030 Nondiscrimination in Employment

BP 4119.11, 4219.11, 4319.11 Sexual Harassment

BP 4119.21, 4219.21, 4319.21 Professional Standards

Students

BP 5141.1 Child Abuse Prevention and Reporting

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, September 8, 2015, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), teachers assigned to Rtl position(s), teacher(s) on special assignment, rehire(s), stipend(s), extra duty assignment(s), resignation(s), retirement(s), and leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON AUGUST 25, 2015**

**NEW HIRE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Vanessa Duenas	1 <sup>st</sup> Grade / Fisler	IV/1	100	08/05/2015
Brenna Carreon	3 <sup>rd</sup> Grade / Commonwealth	II/1	100	08/05/2015
Kelly Cattern	2 <sup>nd</sup> Grade / Fisler	II/1	100	08/05/2015
Alyssa Larnerd	Kindergarten / Orangethorpe	II/1	100	08/05/2015
Jennafer Wegelin	Kindergarten / Pacific Drive	II/1	100	08/05/2015
William Gearhart	Music / Parks Jr. High	IV/4	100	08/05/2015
Olivia Martinez	Speech Therapist / Acacia	IV/1	100	08/05/2015
Lauren Comini	Core / Nicolas Jr. High	II/1	100	08/05/2015
Caitlyn Reynolds	SDC Mild/ Mod. / Fern Dr.	III/6	100	08/05/2015
Helena Lim	2 <sup>nd</sup> Grade (50%) / Richman	II/1	100	08/05/2015
Dan Leelachat	3 <sup>rd</sup> Grade / Richman	III/2	100	08/05/2015
Stella Kim	Math / Parks Jr. High	II/2	100	08/11/2015
Kimberly Reed	Kindergarten / Raymond	IV/6	100	08/05/2015
Michael Scheller	Physical Education / Fern (50%) & Golden Hill (40%)	II/3	100	08/05/2015
Hannah Nelson	2 <sup>nd</sup> Grade / Hermosa Drive	III/1	100	08/05/2015
Kimberly Simpson	5 <sup>th</sup> Grade / Woodcrest	II/1	100	08/05/2015
Kyle Ruiz	5 <sup>th</sup> /6 <sup>th</sup> Grade / Hermosa Dr.	II/2	100	08/05/2015
Christy Jones	4 <sup>th</sup> Grade / Rolling Hills	II/1	100	08/05/2015
Tammie Lees	2 <sup>nd</sup> Grade (25%) / Beechwood	IV/6	100	08/05/2015
Christi Tucker	4 <sup>th</sup> Grade / Laguna Road	II/6	100	08/05/2015
Yasmine Chavez	5 <sup>th</sup> Grade / Valencia Park	II/1	100	08/05/2015
Elizabeth Barrios	Science (50%) / Parks Jr. High	II/1	100	08/11/2015
Michelle Vasiliadis	1 <sup>st</sup> Grade / Hermosa Drive	II/2	100	08/11/2015
Jeffrey Oehlman	Physical Education / Orangethorpe (50%) & Valencia Park (40%)	II/1	100	08/19/2015

**TEACHERS ASSIGNED TO Rtl POSITION(S)**

Amy Lees  
Michelle Kim  
Kelly Talbot  
Jessica Humes  
Lauren Nguyen  
Shalimar Licona

Nancy Kozma  
Angela Joo  
Alison Garcia  
Sylvia Aldridge  
Shoshana Levin  
Terrv Radzai-Sanchez

Julianne Ettinger  
Danielle DeMaio  
Kim Stewart  
Christine Villalobos  
Brenda Lawson



**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON AUGUST 25, 2015**

**TEACHER(S) ON SPECIAL ASSIGNMENT**

Rossana Fonseca

**REHIRE(S)**

**Rescind end of temporary assignment, effective August 6, 2015**

Jodi Watkins  
Laura Isla  
Vanessa Rosas  
Brenda Ramos  
Rosalyn Wolpert

Lorena Paniagua  
Mary Dardis  
Moyca Tellez  
Melanie Pastrana  
Margarita Hernandez

Alicia David  
Alex Yang  
Elizabeth Robles  
Laura Bruce

**SPEECH THERAPIST STIPEND(S)**

**Approve 1<sup>st</sup> year stipend of \$2,500.00, effective August 6, 2015 from budget #100 for the following  
certificated personnel:**

Olivia Martinez

Sarah Soriano

Esmeralda Sifuentes

**Approve 3<sup>rd</sup> year stipend of \$2,500.00, effective August 6, 2015 from budget #100 for the following  
certificated personnel:**

Cortney Carreon

Lisa Squadrito

Larissa Niessen

**EXTRA DUTY ASSIGNMENT(S)**

**Opal School Summer Symposium**

**Approve contract hourly rate for Opal School Summer Symposium on June 17 through June 20,  
2015. Not to exceed 32 hours from budget #082 for the following certificated personnel:**

Maria Alarcon

Brenda Ramos

**Common Core Planning**

**Approve stipend of \$120 per day, for Common Core Planning at Fern Drive on July 27, July 30, and  
August 3, 2015 from budget #302 and #304 for the following certificated personnel:**

Karen Green  
Ingrid Labutis  
Kristen Campos  
Joe Conti

Danielle Chenault-Tavera  
Steve Rabenston  
Kerri White  
Leslie Taylor

**Children Learning With Nature Summer Institute**

**Approve contract hourly rate for Children Learning With Nature Summer Institute on July 8 through  
July 12, 2015. Not to exceed 36 hours from budget #082 for the following certificated personnel:**

Mary Dardis  
Margarita Hernandez

Brenda Ramos  
Vanessa Rosas

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO THE BOARD OF TRUSTEES ON AUGUST 25, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**Orange County Department of Education STEM (Science, Technology, Engineering and Mathematics) Ecosystems Training**

**Approve contract hourly rate for Orange County Department of Education STEM Ecosystems Training on July 7 through July 10, 2015. Not to exceed 32 hours from budget #082 for the following certificated personnel:**

Alex Yang

**Writer's Workshop Summer Training**

**Approve stipend of \$120 per day, not to exceed \$360 from budget 0130252211-1901 for attending and participating in the Writer's Workshop Summer Training on July 15-17, 2015 for the following certificated personnel:**

Gabrielle Yolla

**Cognitively Guided Instruction (CGI) Training**

**Approve stipend of \$120 per day, not to exceed \$360 from budget 0121252211-1901 for participation in Cognitively Guided Instruction (CGI) Summer Workshop on August 3-5, 2015 for the following certificated personnel:**

Alice Cha  
Jean Summy  
Sonja Zebot-Bertsch  
Heidi Ferlin  
Debbie Byers  
Ronette Merrihue  
Pamela Zinnel  
Jennifer Ahn  
Judith Beleber

Jenna Breite  
Heather Flessing  
Elena Hedderig  
LeeAnn Mulay  
Julie Sanchez  
Marcie Stainslaw  
Carol Watts  
Susie Wren  
Danielle Bagger

Kimberly Bergen  
Joe Conti  
Martha Floyd  
Dona Miller  
Steve Rabenston  
Francisco Sandoval  
Christine Stolo  
Cindy Wilson  
Keh Zen

**On-Line Math Textbook Training**

**Approve stipend of \$50, not to exceed \$50 from budget 0150855359-1901 for attending and participating in On-Line Math Textbook Training on August 5, 2015 for the following certificated personnel:**

Sarah Lee

Jesus Uribe

**4<sup>th</sup> Grade Assessment Committee Meeting**

**Approve stipend of \$100, from budget 0150855359-1901 for attending the 4<sup>th</sup> Grade Assessment Committee Meeting on August 4, 2015 for the following certificated personnel:**

Glenda Howell

Nicole Mahar

Emily Hancock

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON AUGUST 25, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**Thinking Maps Training**

**Approve stipend of \$120 per day, not to exceed \$120 from budget 0130252211-1901 for participation in the Thinking Maps Summer Training on July 29, 2015 for the following certificated personnel:**

Denise Bacher	Stacy Hollenbeck	Breanna Porter
Kim Bass	Mark Jacobs	Samantha Sanchez
Caroline Boehm	Brittney Koski	Pam Soto
Deborah Bristow	Vicki Lawhorn	Dalila Tirado
CaroleAnn Curley	Angela Lee	Karen Twardos
Martha Floyd	Debbie Mckechnie	Darlene Waters
Lynne Frutchey	Karen Nelson	Tamara Winslow
Karen Green	Mary Nguyen	Gabrielle Yolla
Elena Hedderig	Angela Platon	Enoch Yousling

**Thinking Maps Training**

**Approve stipend of \$120 per day, not to exceed \$120 from budget 0130252211-1901 for participation in the Thinking Maps Summer Training on July 30, 2015 for the following certificated personnel:**

Jennifer Alonzo	Cynthia Guttenplan	Pam Ryno
Amy Andi Swaine	Kristen Hubbard	Angel Smythe
Danielle Bagger	William Jones	Linda Song
Judith Beleber	Linda Kelley	Janet Sugimoto
Sue Bottalico	Janet Kranich	Susie Wren
Heidi Ferlin	Patricia Lowry	Sonja Zebot-Bertsch
Dale Friesen	Ronette Merrihue	Ken Zen

**Lindamood-Bell Summer Workshop**

**Approve stipend of \$120 per day, total amounts indicated below from budget 0138352221-1901 for attending the 5-Day Lindamood-Bell Summer Workshop on July 27-31, 2015 for the following certificated personnel:**

Lois Chow (\$240)	Michelle Kim (\$600)	Lauren Nguyen (\$600)
Sylvia Chung (\$600)	Brenda Lawson (\$360)	Terry Radzai-Sanchez (\$600)
Julianne Ettinger (\$240)	Angela Joo Lee (\$360)	Stephanie Soltero (\$240)
Miguel Frausto (\$600)	Shoshana Levin (\$600)	Kim Stewart (\$480)
Gwynne Hill (\$480)	Janice Nelson (\$600)	

**2<sup>nd</sup>, 3<sup>rd</sup> and 6<sup>th</sup> Grades Assessment Committee Meeting**

**Approve stipend of \$100, from budget 0150855359-1901 for attending the 2<sup>nd</sup>, 3<sup>rd</sup>, and 6<sup>th</sup> Grades Assessment Committee Meeting on July 30, 2015 for the following certificated personnel:**

Blair Campbell	Cindy Wilson
Christina Corradino	Tracey Anderson

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON AUGUST 25, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**8<sup>th</sup> Grade Geometry Planning Meeting**

**Approve stipend of \$100, from budget 0150855359-1901 for attending the 4<sup>th</sup> Grade Assessment Committee Meeting on July 28, 2015 for the following certificated personnel:**

Dave Nguyen  
Kristi Hernandez  
Julia Barr

Shannon Glasby  
Jesus Uribe

**5<sup>th</sup> Grade Assessment Committee Meeting**

**Approve stipend of \$100, from budget 0150855359-1901 for attending the 5<sup>th</sup> Grade Assessment Committee Meeting on July 29, 2015 for the following certificated personnel:**

Heather Flessing  
Janet Sugimoto

Pam Ryono

**1<sup>st</sup> Grade Assessment Committee Meeting**

**Approve stipend of \$100, from budget 0150855359-1901 for attending the 1<sup>st</sup> Grade Assessment Committee Meeting on July 22, 2015 for the following certificated personnel:**

Mary Nguyen  
Wendy Lloyd-Davies

Katie Murray  
Kristine Spencer

**Summer Interviews**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Dorothy Pendleton	Contractual hourly rate not to exceed 5 hours, budget #141	5/29/2015-6/03/2015
Tara Peters	Contractual hourly rate not to exceed 2 hours, budget #141	6/01/2015-6/03/2015

**SLPA Training for Home Hospital**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Elizabeth Makino	Contractual hourly rate not to exceed 1.75 hours, budget #110	6/04/2015-6/16/2015

**Extended School Year Speech Set Up**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Cheryl Richey	Contractual hourly rate not to exceed 4.50 hours, budget #141	6/01/2015-6/01/2015

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON AUGUST 25, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**Preschool Classroom Set-Up**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Alicia David	Contractual hourly rate not to exceed 12 hours, budget #081	8/04/2015-8/05/2015
Lorena Paniagua	Contractual hourly rate not to exceed 12 hours, budget #081	8/04/2015-8/05/2015
Elizabeth Robles	Contractual hourly rate not to exceed 18 hours, budget #310	8/03/2015-8/05/2015
Mary Dardis	Contractual hourly rate not to exceed 18 hours, budget #310	8/03/2015-8/05/2015
Maria Alarcon	Contractual hourly rate not to exceed 18 hours, budget #310	7/14/2015-7/16/2015
Brenda Ramos	Contractual hourly rate not to exceed 18 hours, budget #310	7/14/2015-7/16/2015
Moyca Tellez	Contractual hourly rate not to exceed 18 hours, budget #310	8/03/2015-8/05/2015
Vanessa Rosas	Contractual hourly rate not to exceed 18 hours, budget #310	7/14/2015-7/16/2015
Sandra Shearer	Contractual hourly rate not to exceed 12 hours, budget #310	8/04/2015-8/05/2015

**Master Schedule Planning**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Sally Soriano	Contractual hourly rate not to exceed 3 hours, budget #304	6/04/2015

**Kindergarten Presentation**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Yvonne Sylvester	Contractual hourly rate not to exceed 40 hours, budget #304	7/01/2015-7/08/2015

**Student Testing and Placement**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Lauren Nguyen	Contractual hourly rate not to exceed 24 hours, budget #304	6/05/2015-6/09/2015

**Extra Hours for Summer Projects**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Dorothy Pendleton	Contractual hourly rate not to exceed 19.95 hours or \$800, budget #255	5/29/2015-8/03/2015
Tara Peters	Contractual hourly rate not to exceed 19.95 hours or \$800, budget #255	5/29/2015-8/03/2015

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON AUGUST 25, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**Extra Hours for 2015-2016 School year**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Nancy Rader	Contractual hourly rate not to exceed 20 hours, budget #255	8/05/2015-5/26/2016
Jane Bockhacker	Contractual hourly rate not to exceed 20 hours, budget #255	8/05/2015-5/26/2016
Susan Cravello	Contractual hourly rate not to exceed 20 hours, budget #255	8/05/2015-5/26/2016
Joan Abuhamad	Contractual hourly rate not to exceed 20 hours, budget #255	8/05/2015-5/26/2016

**Summer Common Core Planning Time**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Karen Green	Contractual hourly rate not to exceed 8 hours, budget #302 and budget #304	7/27/2015
Ingrid Labutis	Contractual hourly rate not to exceed 8 hours, budget #302 and budget #304	7/27/2015
Kristen Campos	Contractual hourly rate not to exceed 8 hours, budget #302 and budget #304	7/27/2015

**Technology & Media Services / Curriculum Development**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Ann Kozma	Contractual hourly rate not to exceed 20 hours, budget #409	7/01/2015-8/05/2015
Jason Chong	Contractual hourly rate not to exceed 104 hours, budget #409	7/01/2015-8/05/2015
Susan Chu	Contractual hourly rate not to exceed 20 hours, budget #409	7/01/2015-8/05/2015

**Spanish Newsletter Translations**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Stephanie Wilmoth	Contractual hourly rate not to exceed 5 hours, budget #302	6/17/2015-6/18/2015

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON AUGUST 25, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**iPersonalized Follow-Up Meeting**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kathryn Allen	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Julia Barr	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Kim Barr	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Krista Ceballos	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Paul Clemente	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Allison Demonteverde	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Carlos Donnelly	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Amy Elwood	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Lorraine Gire	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Shannon Glasby	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Kimberly Guerard	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Megan Holbrook	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Tricia Hyun	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Philip Ling	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Matthew Mankiewicz	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Kyle Morita	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON AUGUST 25, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**iPersonalized Follow-Up Meeting**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Clinton Mosley	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Ivy Ninofranco	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Ruben Reed	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Cynthia Rounds	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Mary Smith	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Christine Stolo	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015
Nancy Waggoner	Contractual hourly rate not to exceed 7.5 hours, budget # 01526457719	8/05/2015

**iPersonalized**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kathryn Allen	Contractual hourly rate not to exceed 40 hours, budget # 01526457719	05/29/2015-08/05/2015
Krista Ceballos	Contractual hourly rate not to exceed 40 hours, budget # 01526457719	05/29/2015-08/05/2015
Allison Demonteverde	Contractual hourly rate not to exceed 40 hours, budget # 01526457719	05/29/2015-08/05/2015
Amy Elwood	Contractual hourly rate not to exceed 40 hours, budget # 01526457719	05/29/2015-08/05/2015
Kimberly Guerard	Contractual hourly rate not to exceed 40 hours, budget # 01526457719	05/29/2015-08/05/2015
Megan Holbrook	Contractual hourly rate not to exceed 40 hours, budget # 01526457719	05/29/2015-08/05/2015
Matthew Mankiewicz	Contractual hourly rate not to exceed 40 hours, budget # 01526457719	05/29/2015-08/05/2015
Clinton Mosley	Contractual hourly rate not to exceed 40 hours, budget # 01526457719	05/29/2015-08/05/2015



**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON AUGUST 25, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

<b>NAME</b>	<b>ACTION</b>	<b>iPersonalized</b>	<b>EFFECTIVE DATE</b>
Ivy Ninofranco	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Christine Stolo	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Paul Clemente	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Carlos Donnelly	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Tricia Hyun	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Mary Smith	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Nancy Waggoner	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Kimberly Barr	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Philip Ling	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Ruben Reed	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Kyle Morita	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Julia Barr	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Shannon Glasby	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015
Cynthia Rounds	Contractual hourly rate not to exceed 40 hours, budget # 01526457719		05/29/2015-08/05/2015

**RETIREMENT(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Catherine Goodson	LOA	Retirement	5/28/2015

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON AUGUST 25, 2015**

**LEAVE OF ABSENCE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Susan Wong-Weisel	3 <sup>rd</sup> Grade / Valencia Park (50%)	Leave of Absence	8/06/2015-5/26/2016

**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kelly Cleek	Physical Education / Woodcrest (40%) / Pacific Drive (40%)	Resign	5/28/2015
Zara Raheem	English / Parks Jr. High	Resign	5/28/2015
Robert Johnson	Principal / Golden Hill	Resign	6/30/2015
LeahAnn Taylor	Physical Education / Orangethorpe (50%) / Valencia Park (40%)	Resign	8/07/2015
Christine Medline	RtI (50%) / Valencia Park	Resign	5/28/2015

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on August 25, 2015.

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Clerk/Secretary

CONSENT ITEM

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment



CONSENT ITEM

**DATE:** August 25, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22B0004 THROUGH J22B0005, J22C0006 THROUGH J22C0012, J22D0067 THROUGH J22D0140, J22M0045 THROUGH J22M0086, J22R0083 THROUGH J22R0157, J22S0004, J22V0013 THROUGH J22V0032, J22X0166 THROUGH J22X0257, AND J22Y0046 FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail – Canceled Purchase Orders, or Purchase Order Detail – Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22B0004 through J22B0005, J22C0006 through J22C0012, J22D0067 through J22D0140, J22M0045 through J22M0086, J22R0083 through J22R0157, J22S0004, J22V0013 through J22V0032, J22X0166 through J22X0257, and J22Y0046 for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 08/25/2015**

FROM 07/10/2015 TO 08/06/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22B0004	GANDER PUBLISHING	17,940.44	17,940.44	0138352221 4310	Lindamood Bell Intervention / Materials and Supplies Instr
J22B0005	GANDER PUBLISHING	10,514.91	10,514.91	0138352221 4310	Lindamood Bell Intervention / Materials and Supplies Instr
J22C0006	ART SCHOOLS NETWORK	1,916.00	1,916.00	0130417109 5210	Site Discr Instruction Ladera / Conferences and Meetings
J22C0007	BOOST COLLABORATIVE	3,735.00	933.75	0132952101 5210	Afr Schl Ed Sfty Grt Cohort 6 / Conferences and Meetings
			2,801.25	1208555271 5210	Fee Based Childcare Admin / Conferences and Meetings
J22C0008	ORANGE COUNTY SCHOOL NURSES AS	75.00	75.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
J22C0009	ORANGE COUNTY SCHOOL NURSES AS	75.00	75.00	0151354341 5210	Health Services / Conferences and Meetings
J22C0010	ORANGE CNTY DEPARTMENT OF EDUC	7,200.00	2,800.00	0130252101 5210	Resp to Interv Instr District / Conferences and Meetings
			4,400.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
J22C0011	ORANGE CNTY DEPARTMENT OF EDUC	170.00	170.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
J22C0012	CALIFORNIA CONSORTIUM FOR	350.00	350.00	0151055339 5210	Child Welfare and AttendanceDC / Conferences and
J22D0067	ROSETTA STONE LTD	6,450.00	6,450.00	0122421101 4310	Title III Ltd Engl Orangethrpe / Materials and Supplies Inst
J22D0068	LAKESHORE LEARNING	1,475.28	1,475.28	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22D0069	KOHBURG INC	647.78	647.78	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22D0070	OFFICE DEPOT BUSINESS SERVICE	1,233.53	1,233.53	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22D0071	AMAZON.COM	196.61	196.61	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22D0072	CULVER NEWLIN INC	675.41	675.41	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22D0073	CULVER NEWLIN INC	292.03	292.03	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22D0074	CDW.G	43.86	43.86	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22D0075	NATURE EXPLORE	1,975.20	296.27	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
			1,678.93	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22D0076	CHALK SPINNER LLC	1,234.90	1,234.90	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22D0077	BELLA LUNA TOYS	3,017.49	3,017.49	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22D0078	KAPLAN SCHOOL SUPPLY	807.75	807.75	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22D0079	S&S WORLDWIDE INC	5,331.82	5,331.82	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst

**FULLERTON ELEMENTARY  
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J22D0080	S&S WORLDWIDE INC	2,618.83	2,618.83	0132952101 4310	Aft Schd Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
J22D0081	AMAZON.COM	25.22	25.22	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
J22D0082	AMAZON.COM	64.77	64.77	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Instr
J22D0083	AMAZON.COM	149.79	149.79	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0084	AMAZON.COM	39.82	39.82	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
J22D0085	AMAZON.COM	150.66	150.66	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
J22D0086	AMAZON.COM	53.95	53.95	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0087	AMAZON.COM	122.64	122.64	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0088	AMAZON.COM	39.86	39.86	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
J22D0089	HARCOURT OUTLINES INC	713.35	713.35	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
J22D0090	LAKESHORE LEARNING	1,421.28	1,421.28	0108624109 4310	Transitional Kinder Instr Raym / Materials and Supplies
J22D0091	AMAZON.COM	60.26	60.26	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
J22D0092	SCHOOLSIN	1,966.75	1,966.75	0108624109 4310	Transitional Kinder Instr Raym / Materials and Supplies
J22D0093	FREY SCIENTIFIC COMPANY	828.24	414.14	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			414.10	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0094	AMAZON.COM	345.27	345.27	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0095	ROCHESTER 100 INC	474.95	474.95	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
J22D0096	DATA MANAGEMENT INC	391.76	391.76	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0097	SCHOOL NURSE SUPPLY INC	75.24	75.24	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0098	GOPHER SPORT	89.16	89.16	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0099	GOV CONNECTION	1,035.27	1,035.27	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
J22D0100	SCHOLASTIC MAGAZINES	443.39	443.39	0130420149 4310	History Nicolas / Materials and Supplies Instr
J22D0101	HEINEMANN PUBLISHING	3,175.38	3,175.38	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22D0102	CURRICULUM ASSOCIATES LLC	974.05	974.05	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
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J22D0103	NASCO WEST INC	1,361.77	544.69	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
			817.08	0130420189 4310	Arts Nicolas Jr High / Materials and Supplies Instr
J22D0104	AMAZON.COM	333.39	333.39	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0105	BRAINPOP LLC	2,295.00	2,295.00	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22D0106	BRAINPOP LLC	1,695.00	1,695.00	0122420101 4310	Title III Limited Engl Nicolas / Materials and Supplies Inst
J22D0107	AMAZON.COM	207.62	103.81	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			103.81	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0108	PROJECT WISDOM INC	499.00	499.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0109	SUCCESS BY DESIGN INC	1,714.50	1,714.50	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0110	SOUTHWEST SCHOOL SUPPLY	806.76	806.76	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D0111	NATURE EXPLORE	536.40	536.40	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0112	STEVE SPANGLER SCIENCE	1,115.70	1,115.70	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0113	HEAR AND C	165.00	165.00	0139452341 4310	School Readiness Nurse Health / Materials and Supplies
J22D0114	OFFICE DEPOT BUSINESS SERVICE	237.59	237.59	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Inst
J22D0115	LAKESHORE LEARNING	650.50	650.50	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0116	GOPHER SPORT	402.92	402.92	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0117	CONSTRUCTIVE PLAYTHINGS	288.39	288.39	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0118	S&S WORLDWIDE INC	260.79	260.79	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0119	SPELLINGCITY.COM INC	665.00	665.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0120	LIVE WIRE MEDIA	753.42	753.42	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0121	MARKERBOARD PEOPLE, THE	85.01	85.01	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0122	GOPHER SPORT	306.49	306.49	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0123	DIGITAL NETWORKS GROUP INC	2,210.00	2,210.00	0150454191 5640	Sp Ed Mental Health Support / Repairs by Vendors
J22D0124	S&S WORLDWIDE INC	673.77	673.77	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr



**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
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J22D0125	S&S WORLDWIDE INC	1,112.64	1,112.64	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0126	DISCOUNT SCHOOL SUPPLY	398.44	398.44	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0127	DISCOUNT SCHOOL SUPPLY	98.79	98.79	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0128	VIRCO MANUFACTURING	2,238.26	2,238.26	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22D0129	OFFICE DEPOT BUSINESS SERVICE	61.24	61.24	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
J22D0130	OFFICE DEPOT BUSINESS SERVICE	158.76	158.76	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
J22D0131	ROCHESTER 100 INC	700.63	700.63	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22D0132	AMAZON.COM	83.15	83.15	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22D0133	APPLE COMPUTER INC	128.47	128.47	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0134	DICK BLICK ART MATERIALS	681.89	681.89	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0135	SOUTHWEST SCHOOL SUPPLY	624.24	624.24	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0136	ULINE	243.56	121.78	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			121.78	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0137	LAKESHORE LEARNING	520.74	520.74	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0138	APPLE COMPUTER INC	85.32	85.32	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0139	WE MAIL FOR YOU	48.60	48.60	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22D0140	ON Q	390.00	390.00	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22M0045	VISTA PAINT	722.52	722.52	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0046	GRAINGER INC, WW	338.04	338.04	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0047	GEARY PACIFIC SUPPLY	264.60	264.60	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0064	ARCHITECTURE 9 PLLLP	557.02	557.02	1230825851 5805	CD QIA Fac Acquis Constr Rchmn / Consultants
J22M0065	STATE ARCHITECT, DIVISION OF T	1,050.00	1,050.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
J22M0066	MIRACLE RECREATION EQUIPMENT C	1,343.65	1,343.65	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0067	MIRACLE RECREATION EQUIPMENT C	628.82	628.82	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
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J22M0068	SIGLER WHOLESALE DISTRIBUTORS	1,404.00	1,404.00	1453322859 4363	Deferred Maint Fac Pacific Dr / Materials and Supplies
J22M0069	TORNADO PLUMBERS AND ROOTER SU	172.01	172.01	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0070	S AND R AIR CONDITIONING AND H	159.95	159.95	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0071	INTEGRITY ELECTRIC	14,626.00	14,626.00	2567150851 6200	Facilities / Buildings and Improve of Build
J22M0072	CRAINCO INC	356.40	356.40	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0073	DAMOE PAINTING	9,500.00	9,500.00	1453325819 5640	Deferred Maint Richman School / Repairs by Vendors
J22M0074	DAMOE PAINTING	1,100.00	1,100.00	1453324819 5640	Deferred Maint Raymond School / Repairs by Vendors
J22M0075	DAMOE PAINTING	4,000.00	4,000.00	1453312859 5640	Deferred Maint Fac Commonwth / Repairs by Vendors
J22M0076	TORNADO PLUMBERS AND ROOTER SU	76.95	76.95	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0077	LINEX TRUCK BEDLINERS	1,296.00	1,296.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0078	STATE ARCHITECT, DIVISION OF T	482.10	482.10	2567150851 6200	Facilities / Buildings and Improve of Build
J22M0079	STATE ARCHITECT, DIVISION OF T	724.00	724.00	2567150851 6200	Facilities / Buildings and Improve of Build
J22M0080	CHARLES G HARDY INC	1,203.08	1,203.08	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
J22M0081	BYERLY INC, JOHN R	10,000.00	10,000.00	1230825851 5805	CD QIA Fac Acquis Constr Rchmn / Consultants
J22M0082	ARCHITECTURE 9 PLLLP	10,300.00	10,300.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
J22M0083	DBMC INC	3,424.00	3,424.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0084	DBMC INC	5,786.00	5,786.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0085	DBMC INC	5,115.00	5,115.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0086	EXECUTIVE MOVING SYSTEMS INC	430.00	430.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22R0083	WONDER WORKSHOP	3,773.52	3,773.52	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0084	PEARSON ASSESSMENT INC	4,978.18	4,978.18	0113054101 4310	Resource Specialist Program / Materials and Supplies Instr
J22R0085	GANDER PUBLISHING	1,747.77	1,747.77	0113054101 4310	Resource Specialist Program / Materials and Supplies Instr
J22R0086	SOUTHWEST SCHOOL SUPPLY	228.67	228.67	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22R0087	COSGROVE, MARILEE	431.99	431.99	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies

**FULLERTON ELEMENTARY  
PURCHASE ORDER DETAIL REPORT  
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FROM 07/10/2015 TO 08/06/2015

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J22R0089	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0090	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0091	DEPARTMENT OF SOCIAL SERVICES	484.00	484.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0092	B AND H PHOTO VIDEO INC	358.56	358.56	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0093	GOV CONNECTION	4,389.03	4,389.03	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22R0095	CDW.G	451.76	451.76	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22R0096	HERNANDEZ, FABIOLA	71.03	71.03	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0097	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0098	EVOLLVE INC	6,480.00	6,480.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0099	THINKING MAPS INC	34,200.00	34,200.00	0121252101 4310	Title I District Instruction / Materials and Supplies Instr
J22R0100	E L ACHIEVE	4,896.00	4,896.00	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
J22R0101	PAR INC	236.00	236.00	0151154321 4315	Psychological Services / Materials Test Kits Protocols
J22R0102	RIVERSIDE PUBLISHING COMPANY	1,559.02	1,559.02	0151154321 4315	Psychological Services / Materials Test Kits Protocols
J22R0103	CDW.G	4,921.60	4,921.60	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0104	JIMENEZ, LINDA	203.79	203.79	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22R0105	SOLIDARITY	788.61	788.61	0132952101 4310	Aft Schd Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22R0106	AMAZON.COM	89.56	89.56	0140155239 4350	Curriculum Development Discret / Materials and Supplies
J22R0107	OFFICE DEPOT BUSINESS SERVICE	311.90	311.90	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22R0108	AMAZON.COM	40.25	40.25	0150554101 4310	Occup Therapy Autism Instr / Materials and Supplies Instr
J22R0109	VENTURE PACIFIC INSURANCE SERV	298.95	298.95	6852458741 5450	Workers Comp Admin / Insurance Premiums
J22R0110	LAKESHORE LEARNING	615.46	615.46	0150554101 4310	Occup Therapy Autism Instr / Materials and Supplies Instr
J22R0111	LAKESHORE LEARNING	579.95	579.95	0150554101 4310	Occup Therapy Autism Instr / Materials and Supplies Instr
J22R0113	CAMBIUM LEARNING INC	21,483.42	21,483.42	0138055103 4100	Instructional Material K 8 / Textbooks
J22R0114	PROJECT LEAD THE WAY	750.00	750.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst

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J22R0115	SIS RESOURCES	1,300.00	1,300.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22R0116	ASSOC OF CA SCHOOL ADMINISTRAT	300.00	300.00	0152657719 5210	Superintendent Discret / Conferences and Meetings
J22R0117	FULLERTON CHAMBER OF COMMERCE	525.00	525.00	0152657719 5310	Superintendent Discret / Dues and Memberships
J22R0118	CALIFORNIA SCHOOL BOARDS ASSOC	14,853.00	14,853.00	0152557709 5310	Board Discret / Dues and Memberships
J22R0119	FIRSTCALL OFFICE SOLUTIONS INC	8,073.00	8,073.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22R0120	PEARSON ASSESSMENT INC	911.91	911.91	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0121	ASSOC OF CA SCHOOL ADMINISTRAT	1,857.40	1,857.40	0152657719 5310	Superintendent Discret / Dues and Memberships
J22R0122	ASSOC OF CA SCHOOL ADMINISTRAT	660.00	660.00	0152657719 5310	Superintendent Discret / Dues and Memberships
J22R0123	ULINE	185.22	185.22	0151354341 4350	Health Services / Materials and Supplies Office
J22R0124	AFA SILKSCREEN DESIGNS	425.00	425.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22R0125	SOUTHERN CALIFORNIA SUPERINTEN	150.00	150.00	0152657719 5310	Superintendent Discret / Dues and Memberships
J22R0126	ALAS MEDIA INC	5,000.00	5,000.00	0130655223 5805	Peer Assistance Review Prog / Consultants
J22R0127	STOCKLEY, MADA REBECCA	3,000.00	3,000.00	0152657719 5805	Superintendent Discret / Consultants
J22R0128	PHONAK HEARING SYSTEMS	100.00	100.00	0124754101 5899	Low Incidence Materials / Other Expenses
J22R0129	PEARSON ASSESSMENT INC	171.10	171.10	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
J22R0130	J TAYLOR EDUCATION	457.70	457.70	0111555103 4310	Gifted and Talented Education / Materials and Supplies
J22R0131	PEARSON ASSESSMENT INC	382.32	382.32	0151154321 4315	Psychological Services / Materials Test Kits Protocols
J22R0132	ACADEMIC THERAPY PUBLICATIONS	188.80	188.80	0151154321 4315	Psychological Services / Materials Test Kits Protocols
J22R0133	SOLIDARITY	586.44	586.44	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22R0134	IC GROUP - CALIFORNIA	1,788.92	1,788.92	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0135	DIGITAL NETWORKS GROUP INC	6,510.97	6,510.97	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0136	AMAZON.COM	153.29	153.29	0140155239 4310	Curriculum Development Discret / Materials and Supplies
J22R0137	COMPLETE BUSINESS SYSTEMS	950.00	950.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22R0138	RILEY'S FARM	1,903.28	1,903.28	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr

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J22R0139	DELLALONGA, SANDRA	45.78	45.78	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22R0140	AEROMARK	16.96	16.96	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22R0141	AMAZON.COM	428.00	428.00	0140155239 4350	Curriculum Development Discret / Materials and Supplies
J22R0142	AEROMARK	58.32	58.32	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0143	RIVERSIDE PUBLISHING COMPANY	1,499.54	1,499.54	0151154321 4315	Psychological Services / Materials Test Kits Protocols
J22R0144	AMAZON.COM	61.24	61.24	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0145	RENAISSANCE LEARNING INC	5,257.75	5,257.75	0121221101 5805	Title I Orangethorpe Instr / Consultants
J22R0146	FIRST EVANGELICAL FREE CHURCH	640.00	640.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22R0147	VANTAGE LEARNING USA LLC	27,550.00	27,550.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22R0148	OFFICE DEPOT BUSINESS SERVICE	59.43	59.43	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22R0149	OFFICE DEPOT BUSINESS SERVICE	26.89	26.89	0152055779 4350	Education Services Discret / Materials and Supplies Office
J22R0150	PEARSON ASSESSMENT INC	500.91	500.91	0125354321 4315	SpEd Section619 Psychological / Materials Test Kits
J22R0151	COSGROVE, MARILEE	122.00	122.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0152	UC REGENTS	995.00	995.00	0152055779 5310	Education Services Discret / Dues and Memberships
J22R0153	WESTERN PSYCHOLOGICAL SERVICES	927.48	927.48	0124854101 4315	Spec Ed Preschool Instr / Materials Test Kits Protocols
J22R0154	ENGLAND, KATHERINE	1,400.00	1,400.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22R0155	LOMELI, ANITA	74.79	74.79	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22R0156	METZLER, NORMA	205.19	205.19	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22R0157	PEARSON ASSESSMENT INC	3,692.22	736.32	0125354321 4315	SpEd Section619 Psychological / Materials Test Kits
			1,483.26	0125554101 4315	LEA Medi Cal Reimburse Speech / Materials Test Kits
			1,472.64	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22S0004	CONTRACT PAPER GROUP INC	21,518.78	21,518.78	0100000000 9320	Unrestricted / Stores
J22V0013	IMAGE SOURCE	5,284.44	5,284.44	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0014	MAC TO SCHOOL	41,299.20	41,299.20	4044150821 6410	Laptop Program District Office / New Equip Less Than

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J22V0015	SIGLER WHOLESALE DISTRIBUTORS	4,924.80	4,924.80	1453330859 6200	Deferred Maint Fac Fisler / Buildings and Improve of Build
J22V0016	CDW.G	204,230.59	34,125.84	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
			170,104.75	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
J22V0017	APPLE COMPUTER INC	1,028.92	1,028.92	0140155239 6410	Curriculum Development Discret / New Equip Less Than
J22V0018	APPLE COMPUTER INC	5,759.40	245.16	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			5,514.24	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0019	COMMUNITY PLAYTHINGS	680.40	680.40	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
J22V0020	APPLE COMPUTER INC	61,173.60	61,173.60	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0021	MCCOY AND MILLS FORD	62,618.64	62,618.64	0153353819 6550	Plant Maintenance DC / Repl Equip Greater Than \$10000
J22V0022	APPLE COMPUTER INC	3,432.48	85.32	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			3,347.16	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0023	TAYLOR'S APPLIANCE	718.52	718.52	0140155239 6410	Curriculum Development Discret / New Equip Less Than
J22V0024	CDW.G	15,066.19	2,517.48	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
			12,548.71	0130411109 6410	Site Discr Instruction Beechwd / New Equip Less Than
J22V0025	IMAGE SOURCE	592.92	592.92	0130229101 6410	Resp to Interv Instr Woodcrest / New Equip Less Than
J22V0026	APPLE COMPUTER INC	37,712.64	37,712.64	1208555101 6410	Fee Based Childcare Admin / New Equip Less Than
J22V0027	CUSTOM LINE	788.40	788.40	1208555101 6410	Fee Based Childcare Admin / New Equip Less Than
J22V0028	SECURE SITE SOLUTIONS INC	9,900.00	9,900.00	0153353819 6410	Plant Maintenance DC / New Equip Less Than \$10,000
J22V0029	SECURE SITE SOLUTIONS INC	9,400.00	9,400.00	0153353819 6410	Plant Maintenance DC / New Equip Less Than \$10,000
J22V0030	TAYLOR'S APPLIANCE	888.84	888.84	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than
J22V0031	HOME DEPOT, THE	1,145.75	550.68	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
			595.07	0130412109 6410	Site Discr Instr Commonwealth / New Equip Less Than
J22V0032	APPLE COMPUTER INC	5,806.08	85.32	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
			5,720.76	0130423109 6410	Site Discr Instruction Parks / New Equip Less Than
J22X0166	HOME DEPOT, THE	1,000.00	1,000.00	0130416279 4350	Site Discr Admin Hermosa Dr / Materials and Supplies

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J22X0167	STATER BROS	3,000.00	3,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22X0168	STATER BROS	600.00	600.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22X0169	STATER BROS	3,000.00	3,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22X0170	STATER BROS	1,500.00	1,500.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22X0171	COSTCO WHOLESALE	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22X0172	COSTCO WHOLESALE	3,000.00	3,000.00	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22X0173	COSTCO WHOLESALE	3,000.00	3,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22X0174	COSTCO WHOLESALE	600.00	600.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22X0175	COSTCO WHOLESALE	3,000.00	3,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22X0176	COSTCO WHOLESALE	1,500.00	1,500.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22X0177	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22X0178	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0150855359 4350	District Testing / Materials and Supplies Office
J22X0179	SMART AND FINAL STORES CORPORA	3,000.00	3,000.00	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22X0180	SMART AND FINAL STORES CORPORA	3,000.00	3,000.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22X0181	SMART AND FINAL STORES CORPORA	600.00	600.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22X0182	SMART AND FINAL STORES CORPORA	3,000.00	3,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22X0183	SMART AND FINAL STORES CORPORA	1,500.00	1,500.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22X0184	STATER BROS	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22X0185	STATER BROS	3,000.00	3,000.00	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22X0186	STAPLES 0025724519	500.00	500.00	0150855359 4350	District Testing / Materials and Supplies Office
J22X0187	COSTCO WHOLESALE	500.00	500.00	0150855359 4350	District Testing / Materials and Supplies Office
J22X0188	ARROWHEAD DRINKING WATER	1,000.00	1,000.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22X0189	ARROWHEAD DRINKING WATER	1,500.00	1,500.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22X0190	ARROWHEAD DRINKING WATER	4,000.00	4,000.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr

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J22X0191	VERIZON WIRELESS	9,000.00	9,000.00	1208555821 5900	Childcare Operation Central / Communications
J22X0192	AT&T MOBILITY	6,000.00	900.00	0132952101 5900	Aft Schl Ed Sfty Grt Cohort 6 / Communications
			4,200.00	1208555271 5900	Fee Based Childcare Admin / Communications
			900.00	1231019271 5900	Preschool Administration / Communications
J22X0193	VERIZON WIRELESS	5,000.00	5,000.00	0132952101 5900	Aft Schl Ed Sfty Grt Cohort 6 / Communications
J22X0194	SPRINT PCS	1,860.00	1,860.00	1208555821 5900	Childcare Operation Central / Communications
J22X0195	SPRINT PCS	4,320.00	4,320.00	0132952101 5900	Aft Schl Ed Sfty Grt Cohort 6 / Communications
J22X0196	STAPLES 0025724519	500.00	500.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22X0197	STAPLES 0025724519	1,500.00	1,500.00	0132952101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22X0198	STAPLES 0025724519	1,500.00	1,500.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22X0199	STAPLES 0025724519	1,500.00	1,500.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22X0201	OFFICE DEPOT BUSINESS SERVICE	500.00	500.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22X0202	EDUCATIONAL TESTING SERVICE	2,500.00	2,500.00	0150855359 5810	District Testing / Data Processing Services
J22X0203	FULLERTON, CITY OF	274,950.00	274,950.00	0132952101 5805	Aft Schl Ed Sfty Grt Cohort 6 / Consultants
J22X0204	BOYS AND GIRLS CLUB OF FULLERT	145,080.00	145,080.00	0132952101 5805	Aft Schl Ed Sfty Grt Cohort 6 / Consultants
J22X0205	VERIZON WIRELESS	1,000.00	1,000.00	0153750799 5900	Business Administration DC / Communications
J22X0206	LEVINSON, SUSAN AND BARRY	26,559.41	26,559.41	0142054201 5828	Special Ed Administration / Special Education Settlements
J22X0207	APPLE COMPUTER INC	70,000.00	70,000.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22X0208	WODOBODE, AIMEE	10,400.00	10,400.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0209	ROMERO, ASHLEY	6,250.00	6,250.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0210	KOHL, BRIAN	12,500.00	12,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0211	GREEN, BRYAN	19,500.00	19,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0212	DAVIS, CHELSEA KREITLER	3,000.00	3,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0213	RYANEN, CYNTHIA	10,000.00	10,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants



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J22X0214	JONES, DALE	5,000.00	5,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0216	HEATON, ELIZABETH	15,000.00	15,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0217	SCHULZE, ELLEN MARIE	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0219	ABRAHAMSON, GAIL	10,000.00	10,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0220	ADAMSON, GREG	21,000.00	21,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0221	SZABO, ISTVAN ZOLTAN	15,000.00	15,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0222	LEE, JANICE J	18,000.00	18,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0223	SANCHEZ, JESSICA FLORES	6,000.00	6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0224	AYEH, KATHY	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0225	DAHL, KATIE M	11,250.00	11,250.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0226	PRINCE, KRISTIN	9,000.00	9,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0227	ARII, MARIA L	12,500.00	12,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0228	TERAN, MARGARET GLASER	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0229	ARMSTRONG, NEDA MAE	11,500.00	11,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0230	HOHMAN, STEPHEN MICHAEL	14,000.00	14,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0231	ANDERSON, VERONICA	18,000.00	18,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0232	SOULY, WILFRIED G.	10,800.00	10,800.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0233	VERIZON WIRELESS	1,400.00	714.00 686.00	0121220261 5900 0151055339 5900	Title I Parent Part Nicolas / Communications Child Welfare and AttendanceDC / Communications
J22X0234	STATER BROS	500.00	500.00	0130420179 4310	Special Ed Nicolas / Materials and Supplies Instr
J22X0235	VERIZON WIRELESS	200.00	200.00	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22X0236	PLETKA, ROBERT	1,800.00	1,800.00	0152657719 5900	Superintendent Discret / Communications
J22X0237	PLETKA, ROBERT	14,400.00	14,400.00	0152657719 5899	Superintendent Discret / Other Expenses
J22X0238	SOUTHWEST SCHOOL SUPPLY	2,000.00	2,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office

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J22X0239	ROTARY CLUB OF FULLERTON	1,500.00	1,500.00	0152657719 5310	Superintendent Discret / Dues and Memberships
J22X0240	PAPER RECYCLING SHREDDING	600.00	600.00	0152950729 5899	Districtwide Expenditures / Other Expenses
J22X0241	COSTCO WHOLESALE	700.00	500.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
			200.00	0131655279 4350	Visual Performing Arts Adm Dis / Materials and Supplies
J22X0242	ENGLAND, KATHERINE	10,000.00	10,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0243	FERRANTE, SUSAN MARIE	4,500.00	4,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0244	KOLLMANSBERGER, BRENT D	4,500.00	2,000.00	0140155239 5805	Curriculum Development Discret / Consultants
			2,500.00	0152657719 5805	Superintendent Discret / Consultants
J22X0245	SMART AND FINAL STORES CORPORA	2,000.00	2,000.00	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
J22X0246	WHITE II, EDWARD	6,000.00	6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0247	COLLINS, JOANNA	12,000.00	12,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0248	MORRIS, JOHN	9,200.00	9,200.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0249	BURN, PATRICIA ANN	12,000.00	12,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0250	PLATERO, DAWN L	3,000.00	3,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0251	ALBERTSON'S LLC	250.00	250.00	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
J22X0252	SMART AND FINAL STORES CORPORA	1,500.00	1,500.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22X0253	AARDVARK CLAY AND SUPPLIES	3,500.00	1,750.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			1,750.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22X0254	HOLLANDER GLASS INC	2,000.00	1,000.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			1,000.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22X0255	AT&T	10,000.00	10,000.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22X0256	AMERICAN FIDELITY ADMINISTRATI	14,245.00	14,245.00	0153050799 5805	Business Administration DC / Consultants
J22X0257	VERIZON WIRELESS	600.00	600.00	0152657719 5900	Superintendent Discret / Communications
J22Y0046	FROG ENVIRONMENTAL INC	2,200.00	2,200.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
<b>Fund 01 Total:</b>		<b>1,629,405.64</b>			

**FULLERTON ELEMENTARY  
PURCHASE ORDER DETAIL REPORT  
BOARD OF TRUSTEES MEETING 08/25/2015**

**FROM 07/10/2015 TO 08/06/2015**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
		<b>Fund 12 Total:</b>	124,376.97		
		<b>Fund 14 Total:</b>	20,928.80		
		<b>Fund 25 Total:</b>	26,132.10		
		<b>Fund 40 Total:</b>	41,299.20		
		<b>Fund 68 Total:</b>	298.95		
		<b>Total Amount of Purchase Orders:</b>	1,842,441.66		

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **08/25/2015**

FROM 07/10/2015 TO 08/06/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0055	RENAISSANCE LEARNING INC	7,214.00	-327.00	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
J22V0012	ERGOTECH CONTROLS INC	3,931.06	+316.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22X0007	SOUTHWEST SCHOOL SUPPLY	12,640.00	+4,000.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22X0132	UPS	1,600.00	+300.00	0152950729 5901	Districtwide Expenditures / Communications Postage
J22Y0024	L AND R AUTOMOTIVE SUPPLY CO	1,600.00	+800.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
<b>Fund 01 Total:</b>			<b>5,089.00</b>		
<b>Total Amount of Change Orders:</b>			<b>5,089.00</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

**BOARD OF TRUSTEES**

**08/25/2015**

**FROM 07/10/2015 TO 08/06/2015**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22X0215	DE ARAKAL, DANIEL	12,500.00	12,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0218	PATTERSON, EMILY	11,700.00	11,700.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
	<b>Fund 01 Total:</b>	<b>24,200.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>24,200.00</b>			

**Addendum to:**

Purchase Order Detail Report  
Board of Trustees Meeting 08/25/2015

The purchase orders listed below did not appear on the Purchase Order Detail Report. They were printed with a date of 7/1/2015 which was prior to the start date of the reporting period and should be included in the report.

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22M0048	DBMC INC	\$ 59,494.80	\$ 59,494.80	1230825851 6100	CD QIA Fac Acquis Constr Richman / Sites and Site
J22M0049	TEAM INSPECTIONS	\$ 3,800.00	\$ 3,800.00	1230825851 5805	CD QIA Fac Acquis Constr Richmann / Consultants
J22M0050	ARCHITECTURE 9 PLLLP	\$ 10,300.00	\$ 10,300.00	2567110859 5805	Facilities Improvement Acacia / Consultants
J22M0051	ARCHITECTURE 9 PLLLP	\$ 8,985.00	\$ 8,985.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
J22M0052	ARCHITECTURE 9 PLLLP	\$ 1,892.50	\$ 1,892.50	2567113859 5805	Facilities Improvement Fern / Consultants
J22M0053	ARCHITECTURE 9 PLLLP	\$ 1,855.00	\$ 1,855.00	2568150859 5805	Amerig Hts New Dev Facilities / Consultants
J22M0054	ARCHITECTURE 9 PLLLP	\$ 7,260.00	\$ 7,260.00	2568150859 5805	Amerig Hts New Dev Facilities / Consultants
J22M0055	ARCHITECTURE 9 PLLLP	\$ 17,794.63	\$ 17,794.63	0153353859 5805	Maintenance Facilities DC / Consultants
J22M0056	ARCHITECTURE 9 PLLLP	\$ 2,080.00	\$ 2,080.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
J22M0057	ARCHITECTURE 9 PLLLP	\$ 6,347.47	\$ 6,347.47	2567150851 5805	Facilities / Consultants
J22M0058	ARCHITECTURE 9 PLLLP	\$ 8,484.15	\$ 8,484.15	2567150851 5805	Facilities / Consultants
J22M0059	ARCHITECTURE 9 PLLLP	\$ 8,621.25	\$ 8,621.25	2567125859 5805	Facilities Improvement Richman / Consultants
J22M0060	ARCHITECTURE 9 PLLLP	\$ 8,412.50	\$ 8,412.50	1453350859 5805	Deferred Maint Facilities / Consultants
J22M0061	ARCHITECTURE 9 PLLLP	\$ 3,372.50	\$ 3,372.50	2567150851 5805	Facilities / Consultants
J22M0062	ARCHITECTURE 9 PLLLP	\$ 37,651.62	\$ 37,651.62	2567150859 5805	Facilities Improvement Central / Consultants
J22M0063	ARCHITECTURE 9 PLLLP	\$ 1,023.50	\$ 1,023.50	2567150851 5805	Facilities / Consultants
J22R0094	COMPANION CORPORATION	\$ 31,374.00	\$ 31,374.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22R0112	GST INC	\$ 14,676.05	\$ 14,676.05	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22X0200	SOUTHWEST SCHOOL SUPPLY	\$ 300.00	\$ 300.00	0153150759 4350	Warehouse DC / Materials and Supplies Office
	<b>Fund 01 Total:</b>	<b>\$ 64,144.68</b>			
	<b>Fund 12 Total:</b>	<b>\$ 63,294.80</b>			
	<b>Fund 14 Total:</b>	<b>\$ 8,412.50</b>			
	<b>Fund 25 Total:</b>	<b>\$ 86,807.99</b>			
	<b>Fund 40 Total:</b>	<b>\$ 11,065.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>\$ 233,724.97</b>			

Debbie Hjorth, Buyer  
Purchasing Services

**Addendum to:**

Purchase Order Detail Report – Canceled  
Board of Trustees Meeting 08/25/2015

Purchase order referenced below did not appear on the Canceled Detail Report. It was canceled before it was printed.

**J22R0088**

Debbie Hjorth, Buyer  
Purchasing Services

CONSENT ITEM

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 180046 THROUGH 180104 FOR THE 2015/2016 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated July 10, 2015 through August 06, 2015, contains purchase orders numbered 180046 through 180104 for the 2015/2016 school year totaling \$206,142.38. Purchase order number 180087 was voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 180046 through 180104 for the 2015/2016 school year.

SH:KT:ai  
Attachment



Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
07-10-15 through 08-06-15

Date	Vendor	PO Number	Category	Amount
<b>Open Purchase Orders</b>				
<b>Amount Not To Exceed</b>				
7/28/2015	Hollandia Dairy	180048	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180049	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180050	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180051	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180052	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180053	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180054	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180055	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180056	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180057	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180058	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180059	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180060	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180061	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180062	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180063	Dairy Products	6,000.00
7/28/2015	Hollandia Dairy	180064	Dairy Products	6,000.00
	TOTAL OPEN PURCHASE ORDERS			102,000.00
<b>Processed Food &amp; Commodity P.O.'s</b>				
<b>NONE</b>				
	Total OPEN Purchase Orders (from this page & page 2 )			\$ 138,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			68,142.38
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 206,142.38</b>



# Purchase Orders - Detail

8/6/2015 9:28:04 AM

## Fullerton School District

Show all data where the Order Date is between 7/10/2015 and 8/6/2015

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hubert Company		180074	7/29/2015	8/4/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Aluminum Shelf 5 ft # 97684		\$99.0000	\$99.00	
12	ea	2	Classic Crock - Black 0.6QT #19744		\$10.7900	\$129.48	
12	ea	3	Classic Crock - Black 1.5QT #41092		\$13.1900	\$158.28	
12	ea	4	Tong #10837		\$5.9900	\$71.88	
6	ea	5	Tong #24505		\$9.6900	\$58.14	
12	ea	6	Tong #42260		\$1.3900	\$16.68	
12	ea	7	Tong #36671		\$3.8900	\$46.68	
12	ea	8	Tong #30509		\$4.7900	\$57.48	
1	ea	9	Tong #15524		\$4.4900	\$4.49	
12	ea	10	Tong # 61330		\$2.5900	\$31.08	
6	ea	11	Tong # 44095		\$4.1900	\$25.14	
36	ea	12	Serving Spoons # 64430		\$1.8900	\$68.04	
1	ea	13	Shipping Charges (Inv.#421455)		\$16.0000	\$16.00	
<b>Sales Tax:</b>							\$61.30
<b>P.O. Total:</b>							\$843.67
<b>Vendor Total:</b>							\$843.67

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery		180071	7/28/2015	8/3/2015	8/4/2015		<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
20	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs		\$7.4300	\$148.60	
20	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case		\$10.0700	\$201.40	
15	case	10005	Scone, Assrtd #BRB001-24 24/case		\$18.3200	\$274.80	
15	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case		\$7.6700	\$115.05	
1	case	10015	Cookie, Choc Chip, CK20001 252/1.3oz/case		\$37.9700	\$37.97	
1	case	10016	Cookie, OatmlCinRsin, CK20006-B 252/1.3oz/case		\$37.9700	\$37.97	
1	case	10017	Cookie, FudgeNtBwnie, CK13009 252/1.3oz/case		\$57.4000	\$57.40	
1	case	10018	Cookie, WtChocMacNuts, CK13015 252/1.3oz/cs		\$57.4000	\$57.40	
1	case	10019	Cookie, Sugar, CK13021 252/1.3oz/case		\$49.2000	\$49.20	
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$979.79

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery		180075	7/30/2015	8/4/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	cs	1	Mini Brioche SB269-NT-slice		\$58.8800	\$58.88	
1	cs	2	Silver Dollar Roll SB290-ASST 200 ct		\$31.0900	\$31.09	
2	cs	3	Multi-Grain Pullman 5 loaves SB 661-OVNT-thin		\$36.4300	\$72.86	
2	cs	4	White Pullman 5 loaves SB651-thin		\$27.2900	\$54.58	
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$217.41
<b>Vendor Total:</b>							\$1,197.20

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.		180076	7/30/2015	8/14/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
34	case	33010	Turkey, Franks, GS#101006/Jennic-o#42222 4/5#		\$25.2300	\$857.82	
35	case	8264	Chips, Tortilla Round, La Tapatia 1.5oz/120ct#77011		\$28.4700	\$996.45	
26	case	4303	Relish, Sweet Packet, PPI #201908 200/9g		\$9.8800	\$256.88	
62	case	56506	Mac & Cheese RF whole grain, LOL#43277 6/5#bg/case		\$40.8300	\$2,531.46	
129	case	55261	Fish Sticks, Baja GS#403690 1/10# Trident Seafood		\$17.5138	\$2,259.28	
97	case	30067	CornDog, Mini, Chicken GS#100766 2/5#		\$22.8400	\$2,215.48	

# Purchase Orders - Detail

8/6/2015 9:28:04 AM

## Fullerton School District

Show all data where the Order Date is between 7/10/2015 and 8/6/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>180076</b>	<b>7/30/2015</b>	<b>8/14/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
29	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$21.9900	\$637.71	
38	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$47.4400	\$1,802.72	
41	case	57101	Beef Teriyaki DipperPierre,GS#403394, 25#/case	\$27.7500	\$1,137.75	
37	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$23.3000	\$862.10	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$13,557.65
<b>Gold Star Foods Inc.</b>	<b>180077</b>	<b>7/30/2015</b>	<b>8/21/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
31	case	8006	Shell Taco,6"Jumbo,GS#100312/21104 200ct	\$13.4700	\$417.57	
57	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$26.7000	\$1,521.90	
57	case	56031	Burrito,Bn&Chse,WhlGrn IW,GS#403419/71662 96/5.2oz	\$51.1199	\$2,913.83	
145	case	30015	Corn Dog,Jumbo IW (DonLce) 40/cs, GS#100498	\$19.2200	\$2,786.90	
39	case	55007	Chicken Patty WG Tyson ,1 44 , GS#401626	\$39.5600	\$1,542.84	
38	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$47.4400	\$1,802.72	
40	case	56029	Turkey,TacoMeat Jennie-O#2856-28 4/7lb. (W&D)	\$42.7525	\$1,710.10	
85	case	30338	Pancakes,Buttermilk GS#100082 144/1.4oz.	\$13.0100	\$1,105.85	
39	case	55104	Eggstravaganza,GS#401570 Bacon, 160/cs 4/5lb	\$50.2500	\$1,959.75	
60	case	4352	Syrup Cup, GS#201878/ 0373 100/1.5oz	\$7.7300	\$463.80	
20	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701	\$14.9600	\$299.20	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$16,524.46
<b>Gold Star Foods Inc.</b>	<b>180078</b>	<b>7/30/2015</b>	<b>8/7/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$21.35	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$21.35
<b>Gold Star Foods Inc.</b>	<b>180079</b>	<b>7/30/2015</b>	<b>8/7/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$21.35	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$21.35
<b>Gold Star Foods Inc.</b>	<b>180080</b>	<b>7/30/2015</b>	<b>8/7/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
7	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$29.89	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$29.89
<b>Gold Star Foods Inc.</b>	<b>180081</b>	<b>7/30/2015</b>	<b>8/7/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$17.08	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$17.08
<b>Gold Star Foods Inc.</b>	<b>180082</b>	<b>7/30/2015</b>	<b>8/7/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$34.16	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$34.16
<b>Gold Star Foods Inc.</b>	<b>180083</b>	<b>7/30/2015</b>	<b>8/7/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	

# Purchase Orders - Detail

8/6/2015 9:28:04 AM

## Fullerton School District

Show all data where the Order Date is between 7/10/2015 and 8/6/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	180083	7/30/2015	8/7/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$13.5000	\$67.50	
					Sales Tax:	\$0.00
					P.O. Total:	\$67.50
Gold Star Foods Inc.	180086	8/3/2015	8/7/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
30	case	59802	Sandwich,Sunbter&grpJelly,GS#113264,96csSW#11128W	\$72.7400	\$2,182.20	
75	case	380114	Dinner Meal, Power, GS#203032 30 ct.	\$49.8000	\$3,735.00	
66	case	380123	Dinner Meal, Pizza GS#403575/ 705 42/6oz.	\$35.0900	\$2,315.94	
57	case	56061	Sandwich,TurkeyHam&Chse GS#401508 48/4.5 oz. Rs&Sh	\$33.4900	\$1,908.93	
					Sales Tax:	\$0.00
					P.O. Total:	\$10,142.07
Gold Star Foods Inc.	180088	8/3/2015	8/17/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
57	case	380120	Dinner Meal, Chef Salad, GS#303531 24 count	\$42.0000	\$2,394.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,394.00
Gold Star Foods Inc.	180089	8/3/2015	8/21/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
57	case	380118	Dinner Meal,Cheese Plate, GS#303526 24 ct.	\$44.2500	\$2,522.25	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,522.25
Gold Star Foods Inc.	180090	8/3/2015	8/24/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
57	case	380119	Dinner Meal,BBQ Chx Sldr,GS#303533 24 ct.	\$42.0000	\$2,394.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$2,394.00
Gold Star Foods Inc.	180091	8/3/2015	8/7/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	cs	2	GS 134059 Fruit Iccc - Berry/Lemon	\$35.1100	\$70.22	
1	cs	3	GS 134126 Fruit Iccc-Happy Birthday	\$36.2500	\$36.25	
1	cs	4	GS 200716 Baked Cheese Snack	\$28.8000	\$28.80	
1	cs	5	GS 200762 Bked Potato Chips Lays	\$26.8800	\$26.88	
2	cs	6	GS 202144 Orange Juice	\$16.5500	\$33.10	
1	cs	7	GS 202601 Honey Belly Bear	\$34.6000	\$34.60	
1	cs	8	GS 200720 Dorito Cheese	\$30.0000	\$30.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$259.85
Gold Star Foods Inc.	180094	8/4/2015	8/7/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
40	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$21.9900	\$879.60	
10	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701	\$14.1900	\$141.90	
96	case	20016	Corn Wh KrnI #173605 Monre 6/#10/cs	\$25.7200	\$2,469.12	
					Sales Tax:	\$0.00
					P.O. Total:	\$3,490.62
Gold Star Foods Inc.	180095	8/5/2015	8/7/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
45	case	380113	Dinner Meal, Energizer GS#203033 30ct	\$49.8000	\$2,241.00	

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.		180095	8/5/2015	8/7/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
						Sales Tax:	\$0.00
						P.O. Total:	\$2,241.00
Gold Star Foods Inc.		180096	8/5/2015	8/7/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
23	cs	1	GS 401418 Beef Crumble	\$32.7900	\$754.17		
						Sales Tax:	\$0.00
						P.O. Total:	\$754.17
Gold Star Foods Inc.		180098	8/5/2015	8/7/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
60	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$256.20		
						Sales Tax:	\$0.00
						P.O. Total:	\$256.20
						<b>Vendor Total:</b>	<b>\$54,727.60</b>
P & R Paper Supply Company, Inc.		180097	8/5/2015	8/11/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	Box	87110	Film, 18x2000 Vinyl Cutter Box Anchor #CW182	\$14.0300	\$28.06		
						Sales Tax:	\$0.00
						P.O. Total:	\$28.06
						<b>Vendor Total:</b>	<b>\$28.06</b>
Hollandia Dairy		180048	7/28/2015	8/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2176	\$870.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2086	\$834.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2069	\$1,655.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,411.00
Hollandia Dairy		180049	7/28/2015	8/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2176	\$870.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2086	\$834.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2069	\$1,655.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$3,411.00
Hollandia Dairy		180050	7/28/2015	8/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2176	\$870.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2086	\$834.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2069	\$1,655.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy		180050	7/28/2015	8/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
							Sales Tax:
							P.O. Total:
							\$0.00
							\$3,411.00
Hollandia Dairy		180051	7/28/2015	8/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
							Sales Tax:
							P.O. Total:
							\$0.00
							\$3,411.00
Hollandia Dairy		180052	7/28/2015	8/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
							Sales Tax:
							P.O. Total:
							\$0.00
							\$3,411.00
Hollandia Dairy		180053	7/28/2015	8/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
							Sales Tax:
							P.O. Total:
							\$0.00
							\$3,411.00
Hollandia Dairy		180054	7/28/2015	8/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
							Sales Tax:
							P.O. Total:
							\$0.00
							\$3,411.00
Hollandia Dairy		180055	7/28/2015	8/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
							Sales Tax:
							P.O. Total:
							\$0.00
							\$3,411.00
Hollandia Dairy		180056	7/28/2015	8/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
							Sales Tax:
							P.O. Total:
							\$0.00
							\$3,411.00

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Hollandia Dairy	180056	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,411.00
Hollandia Dairy	180057	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,411.00
Hollandia Dairy	180058	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,411.00
Hollandia Dairy	180059	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,411.00
Hollandia Dairy	180060	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,411.00
Hollandia Dairy	180061	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,411.00
Hollandia Dairy	180062	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,411.00



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Hollandia Dairy	180062	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,411.00
Hollandia Dairy	180063	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,411.00
Hollandia Dairy	180064	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,411.00
Hollandia Dairy	180065	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,411.00
Hollandia Dairy	180066	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,411.00
Hollandia Dairy	180067	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$870.40
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$834.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$1,655.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,411.00
Hollandia Dairy	180068	7/28/2015	8/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2176	\$652.80
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2086	\$625.80
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2069	\$620.70
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
10	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185		\$14.4280	\$144.28
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,411.00

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>		<b>180068</b>	<b>7/28/2015</b>	<b>8/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1178	\$235.60		
2000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$215.60		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,545.78
<b>Hollandia Dairy</b>		<b>180069</b>	<b>7/28/2015</b>	<b>8/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
20000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)	\$0.2176	\$4,352.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$4,352.00
<b>Hollandia Dairy</b>		<b>180070</b>	<b>7/28/2015</b>	<b>8/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	EA	10070	Milk, Lowfat gal. #1312	\$2.8754	\$28.75		
30	EA	10075	Yogurt, Vanilla 32 lb #2700	\$33.5816	\$1,007.45		
10	EA	10081	Sour Cream Pint #2167	\$3.0826	\$30.83		
10	EA	10077	Cheese, Cheddar Shredded 5lb	\$14.1125	\$141.13		
10	CS	10076	Cheese, Feta 4lb 2/CS #5739	\$29.8400	\$298.40		
50	CS	10073	Eggs, XLarge 12/CS #7023	\$3.7800	\$189.00		
200	EA	3760	Juice, Orange Fortified 6oz #3760	\$0.3280	\$65.60		
10	EA	4585	Butter Chips 90 Cut 5lb #4585	\$11.6225	\$116.22		
10	CS	5892	Cream Cheese, Bagl Shopp 3/4oz 100/CS	\$20.8275	\$208.28		
10	EA	6237	Cheese, Swiss Sliced 120 5lb	\$13.9625	\$139.63		
10	EA	1624	Half & Half Plastic 12oz	\$1.1128	\$11.13		
10	CS	3427	Creamer, H.D. Coffee 3/8oz 400/CS	\$9.7300	\$97.30		
10	CS	3435	Creamer, French Vanilla 1/2oz 288/CS	\$20.1900	\$201.90		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,535.61
						<b>Vendor Total:</b>	\$77,653.39
<b>U.S. Foodservice, Inc.</b>		<b>180072</b>	<b>7/29/2015</b>	<b>8/4/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	case	10150	Bacon, US Foods# 4358495 15#/case	\$49.4400	\$98.88		
2	case	10151	Sausage Links, US Foods# 2256626 10#/case	\$17.9700	\$35.94		
2	case	10153	Tator Tots, US Foods# 392027 6bag/5#/case	\$28.5700	\$57.14		
1	case	10135	Salsa, USF# 6099527 4/1gal./case	\$35.5400	\$35.54		
1	case	10154	Waffle Mix, Belgian,USF#3021581 6/5#/case	\$38.8200	\$38.82		
1	case	10110	Granola, US Food# 4669792 4/50oz/case	\$39.8000	\$39.80		
1	case	10111	Spinach,FrznChppd,USF#7899602 12/3#/case	\$33.4500	\$33.45		
1	case	10155	Pie Crust,Deep Dish 9" USF#4569265 4/case	\$22.7900	\$22.79		
1	case	10103	Coffee, Instant, USF# 7844343 3 bag/14.1oz/cs	\$105.1500	\$105.15		
1	case	10106	Tea, Chai Latte, USF# 1884675 6/32oz/case	\$25.6300	\$25.63		
3	case	10156	Turkey, Sliced (.5oz) USF#1684422 6/2#/case	\$48.3400	\$145.02		
1	case	10157	Ham, Sliced (.75oz) USF#5342787 6/2#/case	\$38.6300	\$38.63		
1	case	10158	Tuna,Chnk Lght (66.5oz)USF#9038407 6/case	\$64.1300	\$64.13		
10	case	10159	Chicken, Diced USF#8588238 10#/case	\$29.3600	\$293.60		
1	case	10112	Mayonnaise, USF#3009909 4/1gal./case	\$59.4000	\$59.40		
1	case	10113	Walnut, USF#1521475 5#/case	\$45.2700	\$45.27		
1	case	10115	Relish, USF# 4178679 12/12.7oz./case	\$20.3000	\$20.30		
2	case	10160	Taco Meat, Turkey,USF#5565874 4/7#/case	\$78.3600	\$156.72		
1	case	10162	Shell,Taco,Hard USF#2004695 200/case	\$14.3100	\$14.31		
3	case	10164	Tortilla Chips, USF#9463696 6/2#/case	\$17.2800	\$51.84		

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 7/10/2015 and 8/6/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
U.S. Foodservice, Inc.	180072	7/29/2015	8/4/2015			<input type="checkbox"/>

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
2	case	10116	Guacamole, USF# 5327150 4/3#/case	\$50.9100	\$101.82
1	case	10117	Olives,Sliced, USF#4329231 6/10#/case	\$53.6000	\$53.60
1	case	10118	Jalapenos,Sliced,USF# 5204433 6/10#/case	\$31.0800	\$31.08
2	case	10119	Cheese,Nacho, USF# 6564348 6/10#/case	\$57.7600	\$115.52
2	case	10172	Turkey Chili, USF# 3554300 4/4#/case	\$42.8200	\$85.64
2	case	10120	Oranges,Mandarin USF#5482591 6/10#/cs	\$22.2100	\$44.42
3	case	10122	Pecan,Glazed USF#3714763 5#/case	\$33.0900	\$99.27
2	case	10123	Sauce,Cranberry Jellied USF#8369720 24/14oz/cs	\$31.0300	\$62.06
1	case	10124	Mustard, Dijon USF#7003973 6/24oz/case	\$32.7400	\$32.74
1	bottle	10125	Vinegar,Balsamic USF#9519463 5 liter bottle	\$15.8900	\$15.89
3	gal	10126	Oil,Olive USF# 4350138 1gal.	\$25.4000	\$76.20
2	case	10128	Dressing,SesameOrntl USF#6133060 4/1gal/case	\$46.4500	\$92.90
3	case	10169	Chicken,GrilledStrips USF#9765496 2/5#/case	\$32.8600	\$98.58
2	case	10129	Croutons, USF#5610514 5/2#/case	\$18.1000	\$36.20
2	case	10130	Dressing, Caesar USF#2205466 4/1gal/case	\$49.1700	\$98.34
1	case	10131	Dressing,Italian USF# 6125462 4/1gal/case	\$35.9800	\$35.98
1	case	10132	Artichoke Hearts, USF# 8011140 6/88oz./case	\$53.6800	\$53.68
1	case	10133	Olives,Kalamata,Slcd USF# 4242137 6/6#/case	\$74.1400	\$74.14
1	case	10134	Bell Pepper,Rsted 1/4" strips USF#5744891 12/case	\$37.5700	\$37.57
1	case	10170	Salami, Sliced USF#8068512 6/2#/case	\$29.5500	\$29.55
1	case	10171	Pepperoni, Sliced USF# 8801714 2/12.5#/cs	\$60.1600	\$60.16
2	case	10136	Dressing,Ranch USF#3415007 4/1gal./case	\$34.3000	\$68.60
1	case	10137	Lemonade, USF# 174359 15/14oz/case	\$43.2600	\$43.26
				<b>Sales Tax:</b>	\$0.00
				<b>P.O. Total:</b>	\$2,829.56
				<b>Vendor Total:</b>	\$2,829.56

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	ea	1	10' x 10' Digital Top	\$810.0000	\$810.00
1	ea	1	Shipping Charge	\$17.0000	\$17.00
				<b>Sales Tax:</b>	\$0.00
				<b>P.O. Total:</b>	\$827.00
				<b>Vendor Total:</b>	\$827.00

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	ea	PLEO119	Touch-n-Serv POS Software (Addtl Client)	\$300.0000	\$300.00
1	ea	1	Annual Maintenance & Support Fee	\$66.0000	\$66.00
1	ea	PSRS100	Remote Services, hourly	\$150.0000	\$150.00
				<b>Sales Tax:</b>	\$0.00
				<b>P.O. Total:</b>	\$516.00
				<b>Vendor Total:</b>	\$516.00

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 7/10/2015 and 8/6/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Heartland School Solutions	180046	7/22/2015	7/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	SUP: Nutrikids Menu Planning	\$231.0000	\$231.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$231.00
					<b>Vendor Total:</b>	\$231.00
						^
Sunrise Produce Company	180085	8/3/2015	8/3/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$243.00	
4	CS	999147	Pear, Variety 135ct/CS	\$26.5000	\$106.00	
4	CS	05228	Carrot-Baby Peeled Slims 200/1.5oz	\$22.2000	\$88.80	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$437.80
Sunrise Produce Company	180092	8/4/2015	8/5/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	TR	999048	Watermelon Chunks, 1" 5# TR	\$22.6500	\$22.65	
1	TR	999035	Cantaloupe, Chunk 1" 5#/Tray	\$19.3500	\$19.35	
1	TR	999099	Honeydew Chunks, Dry 1" 5# TR	\$17.6500	\$17.65	
50	CS	999065	Peach, 64/80sz 25# CS	\$23.2000	\$1,160.00	
1	TR	999070	Pineapple Chunks, 1" 5#/Tray	\$25.0500	\$25.05	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,244.70
Sunrise Produce Company	180093	8/4/2015	8/7/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	EA	999146	Tomatoes, Grape Basket	\$1.6890	\$6.76	
2	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$36.00	
7	EA	999006	Cucumber, ea	\$0.5470	\$3.83	
1	CS	999214	Lettuce, Green Leaf 24ct/CS	\$39.7000	\$39.70	
4	CS	999266	Broccoli Florets, 4/5LB CS	\$34.0000	\$136.00	
35	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$708.75	
1	CS	999001	Carrot Coins, 4/5lb CS	\$20.3500	\$20.35	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$951.38
Sunrise Produce Company	180099	8/5/2015	8/6/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
17	TB	03687	Honeydew-Chunks Dry 4 gal tub	\$53.3500	\$906.95	
18	TB	03668	Cantaloupe-Chunks Dry 4 gal tub	\$72.8500	\$1,311.30	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,218.25
Sunrise Produce Company	180100	8/5/2015	8/10/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$102.50	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$102.50
Sunrise Produce Company	180101	8/5/2015	8/11/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$102.50	

# Purchase Orders - Detail

8/6/2015 9:28:04 AM

## Fullerton School District

Show all data where the Order Date is between 7/10/2015 and 8/6/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company	180101	8/5/2015	8/11/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$102.50
Sunrise Produce Company	180102	8/5/2015	8/12/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$102.50
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$102.50
Sunrise Produce Company	180103	8/5/2015	8/13/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$102.50
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$102.50
Sunrise Produce Company	180104	8/5/2015	8/14/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$102.50
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$102.50
<b>Vendor Total:</b>							\$5,364.63

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Taylor's Appliance	180047	7/24/2015	7/28/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	30690-1	WFW72HEDW Washer FL White			\$619.0000	\$619.00
1	ea	30648-1	WGD72HEDW Gas Dryer ADA Whi			\$719.0000	\$719.00
1	ea	74000	Gas Dryer Install Kit			\$27.5000	\$27.50
1	ea	02202	Delivery & Normal Setup			\$49.0000	\$49.00
1	ea	03300	Trip Charge			\$50.0000	\$50.00
						<b>Sales Tax:</b>	\$113.16
						<b>P.O. Total:</b>	\$1,577.66
<b>Vendor Total:</b>							\$1,577.66

GRAND TOTAL \$ 68,142.38  
 (NET OF OPEN P.O.'S)

CONSENT ITEM

**DATE:** August 25, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 99647 THROUGH 99842 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 99647 through 99842 for the 2015/2016 school year totaling \$3,421,876.02. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$3,326,707.76
12	Child Development	12,627.10
14	Deferred Maintenance	23,112.60
25	Capital Facilities	912.54
40	Special Reserve	6,078.69
68	Workers' Compensation	41,888.19
81	Property/Liability Insurance	10,549.14
	Total	<u>\$3,421,876.02</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 99647 through 99842 for the 2015/2016 school year.

SH:SM:gs

CONSENT ITEM

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 10973 THROUGH 10993 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 10973 through 10993 for the 2015/2016 school year. The total amount presented for approval is \$558,539.23.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services warrants numbered 10973 through 10993 for the 2015/2016 school year.

SH:KT:ai

CONSENT ITEM

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1100 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1100 for the 2015/2016 school year. The total amount presented for approval is \$458.84.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$458.84
	Total	<u>\$458.84</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund 01.

Recommendation: Approve/Ratify warrant number 1100 for the 2015/2016 school year (District 40, Van Daele).

SH:SM:gs



CONSENT ITEM

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1161 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrant number 1161 for the 2015/2016 school year. The total amount presented for approval is \$1,120.42.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$1,120.42</u>
	Total	\$1,120.42

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund 01.

Recommendation: Approve/Ratify warrant number 1161 for the 2015/2016 school year (District 48, Amerige Heights).

SH:SM:gs

CONSENT ITEM

**DATE:** August 25, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Accounting Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 14/15-B055 THROUGH 14/15-B058 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted State apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 14/15-B055 through 14/15-B058 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$62,354 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	-\$62,354
		-\$62,354

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	-\$1,102
7000	Other Outgo	-61,252
	Total:	-\$62,354

Explanation: This Resolution reflects a decrease in revenue for Laptop receipts, an increase in revenue and expenditures for ASB reimbursements, a decrease to interfund transfers to the Building Fund (Fund 21) for Laptop receipts, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$869 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$869
		\$869

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$2,150
3000	Employee Benefits	4,547
4000	Books and Supplies	-1,452
5000	Services & Other Operating Expenses	-50,076
7000	Other Outgo	50,000
	Total:	\$869

Explanation: This Resolution reflects an increase to revenue and expenditures for the Title II California Math and Science Partnership program and adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
 Assistant Superintendent of Business  
 Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$15,540
2000	Classified Salaries	86,597
4000	Books and Supplies	-54,650
7000	Other Outgo	-16,407
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$77,659 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

**BUILDING FUND 21**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8919	Other Authorized Interfund Transfers In	-\$77,659
	Total:	-\$77,659

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
9780	Other Designations	-\$77,659
	Total:	-\$77,659

Explanation: This Resolution reflects a decrease to interfund transfers from the General Fund (Fund 01) to the Building Fund for Laptop receipts.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** August 25, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTION NUMBER 14/15-B40-001 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted State apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolution Number 14/15-B40-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

FULLERTON SCHOOL DISTRICT  
CFD No. 2000-1 (Van Daele)  
Orange County, California  
RESOLUTION FOR EXPENDITURE  
District 40

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$5,033 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8611	Voted Indebt Levy Secured	<u>-\$5,033</u>
	Total:	<u>-\$5,033</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	<u>-\$7,053</u>
7000	Other Outgo	24,971
9780	Other Designations	<u>-22,951</u>
	Total:	<u>-\$5,033</u>

**Explanation:** This Resolution reflects a decrease to property tax revenue and expenditures, as well as final adjustments to expenditures in the General Fund for District 40 (CFD No. 2000-1).

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_



CONSENT ITEM

**DATE:** August 25, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTION NUMBER 14/15-B48-001 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolution number 14/15-B48-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

FULLERTON SCHOOL DISTRICT  
CFD No. 2001-1 (Amerige Heights)  
Orange County, California  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
District 48

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$736,091 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8611	Voted Indebt Levy Secured	- \$23,710
8799	Other Transfers In from All Others	- 712,381
	Total:	- \$736,091

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	- \$5,835
7000	Other Outgo	- 525,493
9780	Other Designations	- 204,763
	Total:	- \$736,091

**Explanation:** This Resolution reflects a decrease in property tax revenue, transfers to the custodial account, and a decrease in construction costs as a result of the delay in planned projects in the General Fund for District 48 (CFD No. 2001-1).

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** August 25, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Accounting Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 15/16-B001 THROUGH 15/16-B003 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS.**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B001 through 15/16-B003 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$9,097,263 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid – Current Year	\$4,090,813
8012	Education Protection Account	12,909
8550	Mandated Cost Reimbursements	4,755,621
8699	All Other Local Revenue	237,920
		<u>\$9,097,263</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$961,191
2000	Classified Salaries	79,397
3000	Employee Benefits	297,045
4000	Books and Supplies	2,172,568
5000	Services & Other Operating Expenses	361,500
9789	Designated for Economic Uncertainties	5,225,562
	Total:	<u>\$9,097,263</u>

Explanation: This Resolution reflects an increase to revenue and expenditures for mandated cost reimbursements and an adjustment to the Local Control Funding Formula (LCFF) to reflect the adoption of the final State Budget. It also includes an adjustment for InfoSnap, the online student registration program, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$119,079 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$119,079
		\$119,079

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$89,899
3000	Employee Benefits	28,235
4000	Books and Supplies	20,845
5000	Services & Other Operating Expenses	-5,397
6000	Capital Outlay	-14,503
	Total:	\$119,079

Explanation: This Resolution reflects an increase to revenue and expenditures for Medi-Cal reimbursements, school site donations, and adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
 Assistant Superintendent of Business  
 Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**DEFERRED MAINTENANCE FUND 14**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$7,500
5000	Services & Other Operating Expenses	2,500
6000	Capital Outlay	5,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** August 25, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** APPROVE REQUEST TO GO OUT TO BID FOR SCHOOL SHADE STRUCTURES AT ACACIA AND ROLLING HILLS SCHOOLS

Background: The Fullerton School District's ongoing efforts to protect the health and safety of students, staff, and the public include the need for sun safety. Installing permanent shade structures at Acacia and Rolling Hills Schools in the kindergarten areas will contribute to these efforts.

Rationale: Pursuant to Public Contract Code Section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The total estimated cost of the project is \$121,000. The estimated cost of the project is in excess of the current bid limit. Therefore, the District needs to go out to bid for the contract.

Funding: The project will be financed from the Capital Facilities Fund.

Recommendation: Approve request to go out to bid for shade structures at Acacia and Rolling Hills Schools.

SH:RM:mm

CONSENT ITEM

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Cross Hume, Assistant Superintendent, Business Services  
**SUBJECT:** APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND AMERICAN FIDELITY ADMINISTRATIVE SERVICES FOR ACA EMPLOYER REPORTING SERVICES FOR CALENDAR YEAR 2015

Background: In order to meet the requirements of the Affordable Care Act (ACA), the District had previously contracted with American Fidelity Administrative Services for services related to the tracking, monitoring, and reporting of hours worked by District employees to determine ACA eligibility. Our health insurance broker, Alliant Inc., has partnered with American Fidelity Administrative Services to provide ACA-related services to their clients at a discounted rate. American Fidelity Services is an industry leader that specializes in providing supplemental health insurance benefits and financial services to education employees, auto dealerships, health care providers, and municipal workers across the U.S. for over one million customers worldwide,

An additional requirement of the ACA is annual employer reporting (IRS forms 1094 and 1095). American Fidelity's WorxTime program (for which the District previously contracted) integrates into the IRS reporting system. Therefore, District staff recommends using American Fidelity for these reporting services also.

Rationale: When District employees are unable to provide necessary services, the District enters into an agreement with an organization that can provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: The cost for services is as follows:  
\$3.50 per employee for each employee whose hours are monitored and reported.

The estimated total annual cost is \$5,000 from the Unrestricted Fund.

Recommendation: Approve agreement between Fullerton School District and American Fidelity Administrative Services for ACA employer reporting services for calendar year 2015.

SCH:gs  
Attachment



**STATEMENT OF WORK**  
**TO THE MASTER CONSULTING SERVICES AGREEMENT (the “MASTER AGREEMENT”) BETWEEN FULLERTON SCHOOL DISTRICT (“CLIENT” or “you” or “your”) AND AMERICAN FIDELITY ADMINISTRATIVE SERVICES, LLC (“CONSULTANT” or “we” or “us” or “our”)**

**PROJECT: ACA Employer Reporting Services**

**A. TERMS AND CONDITIONS:** This statement of work (“SOW”) is made and entered into effective as of the latest date signed below (the “Effective Date”). This SOW is subject to the terms and conditions of the Master Agreement identified above.

**B. SERVICE DATES**

Subject to the Termination provision Article F. below, this SOW will continue for a period of twelve (12) months from the Effective Date (“Initial Term”). At the end of the Initial Term this SOW will renew automatically for additional periods (“Renewal Terms”) of one year each until either party gives written notice to terminate this Agreement, by method provided for by this Agreement. Such notice must be given not more than ninety (90) days or less than fifteen (15) days before the end of the Initial Term or any Renewal Term.

**C. SERVICES AND DELIVERABLES**

**1. IN GENERAL**

- a.** So long as all fees payable under Section E below have been paid and Client’s other obligations under this SOW have been fulfilled, Consultant will make arrangements for Client to have access to a “Worxtime Employer Reporting Service” to be available, as described herein, in order to help Client generate Internal Revenue Service (IRS) 1094 and 1095 Forms, and satisfy the reporting requirements to the IRS and disclosure requirements to Client’s insured employees as required under Section 6055 and 6056 of the Internal Revenue Code of 1986, as amended. Consultant will also provide Consulting Services, described below, to assist Client with these obligations.
- b.** The fees and services described in this SOW apply for an “Applicable Reporting Year.” An Applicable Reporting Year means a single calendar year for which the Client is required to generate IRS 1094 and 1095 Forms. Services provided early in the subsequent calendar year to assist with generating and filing IRS 1094 and 1095 Forms for an Applicable Reporting Year will still be considered part of the service for the Applicable Reporting Year.

**2. WORXTIME EMPLOYER REPORTING SERVICES**

- a.** The Worxtime Employer Reporting Service will provide information and documentation necessary for Client to generate the applicable Internal Revenue Service (IRS 1094 and 1095 Forms. The Worxtime Employer Reporting Service utilizes certain computer programming (the “Worxtime Program”). The responsibility to report the required information to the IRS and provide disclosure documentation to the Client’s employees remains with the Client, although this is a service the Client may perform using the Worxtime Program.
- b.** Consultant hereby permits Client to use the Worxtime Employer Reporting Service and

Documentation in accordance with the terms, conditions and limitations of this SOW during the Term or Terms, as defined herein. Any use of the Worxtime Employer Reporting Service that is inconsistent with the terms, conditions and limitations of this Agreement is prohibited. Client's permission to use the Worxtime Employer Reporting Service is subject to Client's payment in full of all fees and Client's compliance with all other terms and conditions of this SOW. The right to use the Worxtime Employer Reporting Service granted to Client by Consultant is limited, personal, non-exclusive, non-transferable and non-assignable (except as this SOW otherwise provides)."

### **3. CONSULTANT SERVICE**

- a.** If, prior to the Effective Date of this SOW, Client has entered into a Master Agreement which relates to services other than the Services described in this SOW, Client shall be considered to be an "Existing Client" under this SOW and Consultant will provide a one hour discussion with the Client to help Client understand the application of Section 4980H of the Internal Revenue Code of 1986 as amended, which is referred to as the Employer Mandate Penalty rules, and then gather the information needed to implement Worxtime Service.
- b.** Travel expenses will be billed to the Client following the final consultation if Client requests the consultation described above to be in person.

### **D. RESTRICTIONS AND RESPONSIBILITIES CONCERNING THE WORXTIME EMPLOYER REPORTING SERVICE**

- 1.** Without implying that Client will have access in the Worxtime Program by accepting the rights granted by Consultant, Client agrees that Client will not, without the prior written consent of Consultant; (a) sell, license, sublicense, grant rights to, distribute, lease or otherwise transfer or allow the transfer of the Worxtime Program, or any backup copy, to third parties; (b) use the Worxtime Program in any manner inconsistent with the rights granted herein; (c) use the Worxtime Program in any manner for the purpose of monitoring or evaluating a greater number of employees than such number of employees anticipated by the agreed to pricing, herein; (d) modify or create derivative works of the Worxtime Program or Documentation or separate the Worxtime Program's component parts; or (e) unless specifically permitted under applicable law without the possibility of contractual waiver, attempt to decompile, disassemble or reverse engineer the Worxtime Program, or otherwise attempt to (i) derive source code or underlying ideas, algorithms, structure or organization from the Worxtime Program or (ii) defeat, avoid, bypass, remove, deactivate or otherwise circumvent any software protection mechanisms in the Worxtime Program, including without limitation any such mechanism used to restrict or control the functionality of the Worxtime Program.
- 2.** Client may not transfer the Documentation, or assign any rights granted hereunder prior to receiving written authorization from Consultant.
- 3.** Client agrees that Client will not use the Worxtime Employer Reporting Service in any manner that could damage, disable, overburden, or impair such services or interfere with any other party's use and enjoyment of them.
- 4.** Client acknowledges and agrees that Client is solely responsible for the accuracy and completeness of all data required to be input into the Worxtime Employer Reporting Service and that Consultant has no responsibility or obligation to determine if such information is accurate or complete.
- 5.** Client agrees that Client is solely responsible for designating users who will have authorized access to Client's data and ensuring that only such authorized users have access. Consultant shall

have no responsibility, obligations or liability for any unauthorized access to the Client's data resulting from Client's failure to follow Consultant's procedures with regard to accessing data.

## **E. FEES**

- 1. Annual Fee.** In order to initiate the Worxtime Employer Service where the Client does not already have an in-force SOW for Worxtime Time and Eligibility Services, Client agrees to pay an annual fee in the amount of \$995 for each Applicable Reporting Year, which is payable upon execution of this SOW for the first Applicable Reporting Year and, thereafter for subsequent Applicable Reporting Years the annual fee will be due in July of each Applicable Reporting Year. This annual fee includes 5 hours of Client support to set up Client's group data in the Worxtime Program for each Applicable Reporting Year. If Client requires more than 5 hours of support in connection with establishing the Worxtime Employer Reporting Service in an Applicable Reporting Year, Client shall pay an additional fee at the rate of \$400 per hour, billed in quarter-hour increments.
- 2. Per Employee Fees.** Client agrees to pay the associated pricing per Applicable Reporting Year of \$3.50 for each employee whose information is provided for the purpose of the Worxtime Employer Reporting Service. An estimated 50% of the per employee fee will be billed no earlier than July of the Applicable Reporting Year and the remainder will be billed the following January. Payment of per employee fees is due within 30 days of receipt of invoice.
- 3. Late Fees.**
  - a. Client shall provide the necessary information required for reporting and the information will be made available to Worxtime on a monthly basis. However, should information for the applicable reporting year through September not be made available to Worxtime on or before October 15 of the same year, a fee of \$995 will be imposed. Should information for the applicable reporting year through October not be made available to Worxtime on or before November 15 of the same year, a fee of \$1,995 will be imposed. Should information for the applicable reporting year through November not be made available to Worxtime on or before December 15 of the same year, a fee of \$2,995 will be imposed.
  - b. Should information for the applicable reporting year through December not be made available to Worxtime on or before January 15 of the subsequent year, Consultant will not confirm an ability to meet the time frames for reporting information to the employees or the IRS.
- 4. Fee Increases.** The fees set forth in this Section E shall remain in effect for first Applicable Reporting Year following the Effective Date. Beginning the second Applicable Reporting Year, AFAS may increase the fees described above by providing written notice to the Client by June 1 of an Applicable Reporting Year.
- 5. Out of Pocket Expenses.** Client will pay out-of-pocket travel expenses incurred by the Consultant for in person meetings, if any.

## **F. TERMINATION OF SOW**

If either party materially breaches any provision of this SOW, the other party may terminate this SOW with thirty (30) days written notice, provided, however that the party in breach shall have thirty (30) days from receipt of notice of breach to cure the breach ("Cure Period"). In the event the breaching party fails to cure the breach during the Cure Period, the SOW shall be deemed to have been terminated as of date of notice of breach. Either party may terminate all or part of this SOW for any reason effective no earlier than 30 days after written notice is provided to the other party. This SOW will automatically terminate on the earliest of the following dates:

- 1.** If the reason for termination is the failure by Client to pay a fee by the due date (including any

grace period), termination of this SOW will be retroactively effective as of the last day of the period for which a fee was properly made in accordance with this SOW, except as otherwise provided in writing by Consultant.

2. The date that this SOW or the Client violates applicable law.

Termination of this SOW shall not terminate the rights or obligations of either party arising prior to the effective date of such termination.

In the event the Client terminates this SOW prior to paying the first invoice, all data entered into the Worxtime Employer Reporting Service by or for Client, all databases of information related to the Worxtime Employer Reporting Service and reports generated by the Worxtime Employer Reporting Service will be the property of Consultant. Consultant shall make reasonable efforts to keep such data confidential and in the alternative may elect to destroy all such data.

## **G. COPYRIGHT AND PROPRIETARY INFORMATION**

Consultant and its Provider reserve all of the intellectual property rights with respect to the Worxtime Program, the Worxtime Employer Reporting Service and Documentation and any copies under all applicable national and international laws and treaties for the protection of Intellectual Property Rights, including, but not limited to, trade secrets, copyrights, trademarks and patents. Any rights not expressly granted to Client in this SOW are retained by Consultant and the Provider.

Except as otherwise provided in this SOW, Client shall not cause or permit unauthorized copying, reproduction or disclosure of any portion of the Worxtime Program or Documentation, or the delivery or distribution of any part thereof to any third party, for any purpose, without the prior written permission of Consultant. This restriction shall continue beyond the termination of this SOW. In the event Client becomes aware of any unauthorized use, copying, reproduction or disclosure of the Worxtime Program or Documentation, Customer shall notify Consultant, in writing, immediately.

## **H. LIMITED WARRANTY/DISCLAIMER**

1. Subject to the limitation of liability provisions contained in the Master Agreement and as set forth in this SOW, Consultant warrants that it has sufficient rights to grant Client the rights to access the Worxtime Employer Reporting Service pursuant to this Agreement. No warranty is made that the Worxtime Employer Reporting Service will be uninterrupted or error-free. Client is solely responsible for all data input. Consultant expressly disclaims any and all liability resulting from inadequate data input, incomplete data input or improper input data. This warranty is limited to the duration for the Initial Term and any Renewal Terms.
2. THE PRECEDING WARRANTY IS THE ONLY WARRANTY RELATED TO THE WORXTIME EMPLOYER REPORTING SERVICE, DOCUMENTATION AND SUPPORT SERVICES AND IS MADE IN LIEU OF ALL OTHER WARRANTIES AND CONDITIONS, EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO ANY IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE OR NON- INFRINGEMENT. CONSULTANT IS NOT LIABLE FOR ANY DAMAGES, INCLUDING INDIRECT, INCIDENTAL, CONSEQUENTIAL, ATTORNEY'S FEES, PUNITIVE OR SPECIAL DAMAGES RELATING TO LOSS OF DATA, PROFIT, REVENUE OR BUSINESS OR THE LOSS, DAMAGE OR DESTRUCTION OF ANY PROPERTY, WHETHER YOU, CLIENT'S ASSIGNEE OR ANY OTHER TRANSFEREE SUFFER THE LOSS OR DAMAGE AND WHETHER OR NOT CONSULTANT IS INFORMED IN ADVANCE OF THE POSSIBILITY OF SUCH LOSS OR DAMAGE.
3. If an implied warranty or condition is created by Client's state/jurisdiction and federal or state/provincial law prohibits disclaimer of it, Client may also have an implied warranty or condition, BUT ONLY AS TO DEFECTS DISCOVERED DURING THE PERIOD OF THIS

LIMITED WARRANTY (90 DAYS). AS TO ANY DEFECTS DISCOVERED AFTER THE NINETY (90) DAY PERIOD, THERE IS NO WARRANTY OR CONDITION OF ANY KIND. Some states/jurisdictions do not allow limitations on how long an implied warranty or condition lasts, so the above limitation may not apply to you. This limited warranty gives Client specific legal rights. Client may have other rights, which vary from state/jurisdiction to state/jurisdiction.

4. Consultant is acting on behalf of its suppliers for the purpose of disclaiming, excluding, and/or limiting obligations, warranties, and liability as provided in this Agreement, but in no other respects and for no other purpose.
5. Client understands and acknowledges that Client is solely responsible, among other things, for:  
(a) all uses of the Worxtime Employer Reporting Service using user names or passwords assigned to you; (b) input of data into the Worxtime Employer Reporting Service; (c) confirmation of the accuracy of the data input into and received from the Worxtime Employer Reporting Service; and, (d) compliance with all applicable laws associated with the use of the data.

## **I. LIMITATION OF LIABILITIES**

SUBJECT TO THE LIMITATION OF LIABILITY AND OTHER TERMS CONTAINED IN THE MASTER AGREEMENT, CONSULTANT AND ITS PROVIDER'S ENTIRE LIABILITY AND CLIENT'S EXCLUSIVE REMEDY FOR ANY BREACH OF THIS LIMITED WARRANTY OR FOR ANY OTHER BREACH OF THIS AGREEMENT OR FOR ANY OTHER LIABILITY RELATING TO THE WORXTIME SYSTEM SHALL BE LIMITED TO (A) CORRECTION OF ERRORS IN THE OPERATION OF THE WORXTIME SYSTEM OR (B) REFUND OF FEES CLIENT WILL RECEIVE ONE OF THE TWO REMEDIES, SELECTED BY CONSULTANT IN ITS SOLE DISCRETION, WITHOUT CHARGE.

IN NO EVENT WILL CONSULTANT, THE PROVIDER OR ANY OF THEIR RESPECTIVE AFFILIATES HAVE ANY OBLIGATION OR LIABILITY (WHETHER IN TORT, CONTRACT, WARRANTY OR OTHERWISE AND NOTWITHSTANDING ANY FAULT, NEGLIGENCE, PRODUCT LIABILITY, OR STRICT LIABILITY), FOR ANY INDIRECT, INCIDENTAL, SPECIAL, OR CONSEQUENTIAL DAMAGES, INCLUDING BUT NOT LIMITED TO, LOST REVENUE, LOSS OF OR DAMAGE TO DATA, PROFITS OR BUSINESS INTERRUPTION LOSSES, SUSTAINED OR ARISING FROM OR RELATED TO THE WORXTIME PROGRAM, THE WORXTIME SERVICE OR THE DOCUMENTATION OR, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. CONSULTANT'S LIABILITY FOR ANY REASON AND UPON ANY CAUSE OF ACTION SHALL AT ALL TIMES AND IN THE AGGREGATE AMOUNT BE LIMITED TO THE AMOUNT ACTUALLY PAID BY CLIENT TO CONSULTANT UNDER THIS AGREEMENT.

This limitation of liability also applies to the Provider. It is the maximum for which the Provider and Consultant are collectively responsible. Some states/jurisdictions do not allow the exclusion or limitation of incidental or consequential damages, so the above limitation or exclusion may not apply to Client.

The parties hereby agree and consent to the terms and conditions of this SOW and acknowledge such by executing the SOW below.

**Fullerton School District**

**American Fidelity Administrative Services,  
LLC**

\_\_\_\_\_  
**Name: Susan Hume**

\_\_\_\_\_  
**Name: Susan Relland**

**Title: Assistant Superintendent of Business**

**Title: Vice President**

**Date:**\_\_\_\_\_

**Date:**\_\_\_\_\_

**Notice Address:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833**

**Notice Address:  
American Fidelity Administrative Services,  
LLC  
Attn: Chief Executive Officer  
2000 N Classen Blvd  
Oklahoma City, OK 73106**

**AND**

**American Fidelity LAW Department  
2000 N Classen Blvd  
Oklahoma City, OK 73106**

CONSENT ITEM

**DATE:** August 25, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE/RATIFY CALIFORNIA STATE PRESCHOOL PROGRAM (CSPP) QUALITY RATING AND IMPROVEMENT SYSTEM (QRIS) BLOCK GRANT, AGREEMENT NUMBER: 41783, BETWEEN ORANGE COUNTY SUPERINTENDENT OF SCHOOLS AND FULLERTON SCHOOL DISTRICT EFFECTIVE JULY 1, 2014 THROUGH DECEMBER 31, 2015**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The California State Preschool Program Quality Rating and Improvement System Block Grant, Agreement Number: 41783, between Orange County Superintendent of Schools and Fullerton School District awards the District an amount not to exceed \$71,600 to enhance and improve the overall quality of the State Preschool Program.

Agreement is available for review in the Superintendent's Office.

Rationale: The funds will support professional learning communities for early childhood teaching staff to engage in dialogue about curriculum, assessment and family engagement.

Funding: Fullerton School District will receive an amount not to exceed \$71,600. Funding will support State-funded preschool budget #310.

Recommendation: Approve/Ratify California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 41783, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2014 through December 31, 2015.

CB:MC:ln

CONSENT ITEM

**DATE:** August 25, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** APPROVE OUT-OF-STATE CONFERENCE FOR THE ARTS SCHOOLS NETWORK 2015 ANNUAL CONFERENCE “TECHNOLOGY AND THE ARTS” ON OCTOBER 21-23, 2015, IN SEATTLE, WASHINGTON

Background: Ladera Vista Junior High School of the Arts has recently been designated an Exemplary School of the Arts by the Arts Schools Network and will be honored at the Arts Schools Network 2015 Annual Conference in October, 2015. To further this vision, Child Development Services is working in collaboration with All the Arts and Ladera Vista Junior High School in the implementation of a comprehensive after-school arts program.

Arts Schools Network is a non-profit association founded in 1981, which is dedicated to providing leaders in Arts Schools with quality resources, support, and networking opportunities. Representing arts leaders, schools, and organizations from around the world, Arts Schools Network supports planning, facilities, finance and fundraising, admissions and recruitment, teacher training, arts integration, and curriculum planning. The annual conference offers opportunities for high-level staff development and networking with members from across the nation and around the world.

Rationale: The Arts Schools Network 2015 Annual Conference “Technology and The Arts” will provide an opportunity for three employees of Child Development Services to work with Ladera Vista Junior High and the All the Arts team, as well as colleagues from around the world, relative to the arts program integration in the Prop 49 After School Education and Safety Program. The three Child Development Services employees selected to attend the conference are two Program Supervisors and the Program Specialist.

Funding: Cost not to exceed \$5,815 and is to be paid from Child Development budget #082.

Recommendation: Approve out-of-state conference for the Arts Schools Network 2015 Annual Conference “Technology and The Arts” on October 21-23, 2015, in Seattle, Washington.

CCB:MC:ln



CONSENT ITEM

**DATE:** August 25, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND VANESSA CROCINI DBA 2503 PRODUCTIONS FOR VIDEO PRODUCTION OF CHILD DEVELOPMENT PROGRAMS BETWEEN SEPTEMBER 10, 2015 AND NOVEMBER 10, 2015**

Background: Fullerton School District operates Child Development programs which include State-funded and fee-based preschools, Prop 49 After School Education and Safety Program, before and after school traditional child care, and Commission on Families and Children Early Learning Program. These programs, combined, serve 3,500 students and families each day.

Rationale: A comprehensive video production will be made available on the Fullerton School District Child Development Service's website in order to provide community-wide information relative to the Development's programs and services. Additionally, the video will be shown at staff trainings and utilized as a tool for teachers when assessing student's social engagement.

Funding: Cost not to exceed \$5,000 and is to be paid from Child Development budget #082.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Vanessa Crocini dba 2503 Productions for video production of Child Development Programs between September 10, 2015 and November 10, 2015.

CCB:MC:ln  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Vanessa Crocini dba 2503 Productions** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide **a comprehensive video production of Child Development programs which include State-funded and fee-based preschools, Prop 49 After School Education and Safety Program, before and after school traditional child care, and Commission on Families and Children Early Learning Program** (hereinafter referred to as "Services").

2. Term. Contractor shall commence providing services under this Agreement on **September 10, 2015**, and will diligently perform as required and complete performance by **November 10, 2015**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Five Thousand Dollars (\$5,000.00)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **Not Applicable**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local

taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to

this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation

coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Vanessa Crocini dba 2503 Productions**  
**Address – On File**  
**City, State, Zip – On File**  
**Attn: Vanessa Crocini**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **25TH** DAY OF **AUGUST, 2015**.

FULLERTON SCHOOL DISTRICT

**Vanessa Crocini dba 2503 Productions**  
**(Contractor Name)**

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**Signature**

**On File**  
**Taxpayer ID Number**

*Note: Do not type Taxpayer ID Number on contract. Included on Insurance Certificate.  
You are responsible for obtaining insurance and W9 information prior to issuing contract.*



CONSENT ITEM

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Marilee Cosgrove, Director of Child Development Services  
**SUBJECT:** APPROVE/RATIFY THE 2015/2016 AFTER SCHOOL EDUCATION AND SAFETY PROGRAM CONTRACT

Background: Fullerton School District operates an After School Program for 1,300 students at Commonwealth, Maple, Orangethorpe, Pacific Drive, Raymond, Richman, Valencia Park and Woodcrest Elementary Schools, plus Ladera Vista and Nicolas Junior High Schools.


Rationale: The California Department of Education After School Programs provide funding for Title I schools to support extending learning experiences for at-risk children and youth. The program includes one hour of academic support and two hours of standards-based enrichment experiences.

Funding: Fullerton School District will receive a total of \$1,753,473 for the period of July 1, 2015 through June 30, 2016.

Recommendation: Approve/Ratify the 2015/2016 After School Education and Safety Program Contract.

CB:MC:ln  
Attachment

**Grant Award Notification**

<b>GRANTEE NAME AND ADDRESS</b> Bob Pletka, Superintendent Fullerton Elementary School District 1401 West Valencia Drive Fullerton, CA 92833-3938				<b>CDE GRANT NUMBER</b>				
				FY	PCA	Vendor Number	Suffix	
				15	23939	6650	EZ	
<b>Attention</b> After School Coordinator				<b>STANDARDIZED ACCOUNT CODE STRUCTURE</b>			<b>COUNTY</b>	
<b>Program Office</b> After School Office				<b>Resource Code</b>	<b>Revenue Object Code</b>		30	
<b>Telephone</b> 714-447-7400				6010	8590		<b>INDEX</b>	
<b>Name of Grant Program</b> After School Education and Safety Program							0150	
<b>GRANT DETAILS</b>	<b>Original/Prior Amendments</b>	<b>Amendment Amount</b>	<b>Total</b>	<b>Amend. No.</b>	<b>Award Starting Date</b>	<b>Award Ending Date</b>		
	\$1,753,473.00		\$1,753,473.00		7/1/2015	6/30/2016		
<b>CFDA Number</b>	<b>Federal Grant Number</b>	<b>Federal Grant Name</b>			<b>Federal Agency</b>			
I am pleased to inform you that you have been funded for the After School Education and Safety Program.  This award is made contingent upon the availability of funds. If the Legislature takes action to reduce or defer the funding upon which this award is based, then this award will be amended accordingly.  Please return the original, signed Grant Award Notification (AO-400) to:  <div style="text-align: center;">                     Nora Reed, Associate Governmental Program Analyst                      After School Division                      California Department of Education                      1430 N Street, Suite 3400                      Sacramento, CA 95814-5901                 </div>								
<b>California Department of Education Contact</b> Nora Reed				<b>Job Title</b> Associate Governmental Program Analyst				
<b>E-mail Address</b> nreed@cde.ca.gov					<b>Telephone</b> 916-327-5928			
<b>Signature of the State Superintendent of Public Instruction or Designee</b> <i>Tom Torlakson</i>					<b>Date</b> July 31, 2015			
<b>CERTIFICATION OF ACCEPTANCE OF GRANT REQUIREMENTS</b>								
On behalf of the grantee named above, I accept this grant award. I have read the applicable certifications, assurances, terms, and conditions identified on the grant application (for grants with an application process) or in this document or both; and I agree to comply with all requirements as a condition of funding.								
<b>Printed Name of Authorized Agent</b> ROBERT PLETKA				<b>Title</b> Superintendent				
<b>E-mail Address</b> bob-pletka@fullerton.sd.org					<b>Telephone</b> 714-447-7405			
<b>Signature</b> 					<b>Date</b> 8-8-2015			

CONSENT ITEM

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was approved by the Personnel Commission at its meeting on August 17, 2015.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 08/17/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 08/25/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee	ID 1074	Bus Driver	39-month reemployment List	08/06/15	56	25.0/wk	565	B21/6
Noelia	Cuanalo De Mason	Instr. Asst./BB	Change last name from Cuanalo	08/11/15	22	3.50	310	B14/6
Jacqueline	Tlilayatzi	Instr. Asst./Rec.	Change last name from Silva	08/05/15	60	19.5/wk	329	B11/2
Mary	Reese	Instr. Asst./Tech.	Correct hours on 6/15 report	05/11/15	29	20.0/wk	409	B21/6
Maria	Oregel	Instr. Asst. SE I	Employ ESY	06/03/15	54	4.00	123	B14/6
Elizabeth	Eshman	Occupational Therapist	Employ ESY	07/06/15	54	5.00	505	M14/1
Wendy	Cochran	Speech Lang. Path. Asst.	Employ ESY	06/01/15	54	5.00	123	B21/6
Robin	McCormick	School Office Manager	Employ extended school year	06/01/15	22	4.50	123	B25/6
Matthew	Deemer	After School Site Lead	Extra summer work	07/01/15	60	6.00	85	B18/4
Georgina	Corrales	Bus Driver	Extra summer work	06/29/15	56		565	B21/6
Raquel	Bingham	Instr. Asst./Rec.	Extra summer work	08/05/15	27	18.0/wk	81	B11/6
Pam	Chow	Project Liaison	Extra summer work	06/25/15	57		526	M4/1
Feliciano	Hernandez	Transporter	Extra summer work	06/22/15	50		531	B20/6
Rosalia	Martinez	After School Site Lead	Extra summer work	07/01/15	60	8.00	85	B18/6
David	Berdeja	Bus Driver	Extra summer work	06/26/15	56		565	B21/6
Frank	Rangel	Transporter	Extra summer work	08/07/15	90	8.00	606	B20/6
Nancy	Todd	After School Site Lead	Extra summer work	07/14/15	60	6.00	85	B18/6
Adao	Garcia	Custodian I	Extra summer work 5/29-8/10/15	05/29/15	53	8.00	542	B17/6
Jose	Saldana	Custodian I	Extra summer work 5/29-8/10/15	05/29/15	53	8.00	542	B17/6
Ignacio	Siqueiros Beltran	Custodian I	Extra summer work 5/29-8/10/15	05/29/15	53	8.00	542	B17/3
Maria	Zapata	Custodian I	Extra summer work 5/29-8/10/15	05/29/15	53	8.00	542	B17/3
Trent	Aylesworth	Transporter/Custodian	Extra summer work 5/29-8/10/15	05/29/15	53	8.00	542	B20/2
Kevin	Kobayashi	Computer Tech. I	Extra summer work 6/1-8/7/15	06/01/15	28		304	B30/2
Eduardo	Gonzalez	Food Production Coord.	Extra summer work 6/10-6/12/15	06/10/15	90	8.00	606	B36/6
Vicky	Tapia	Clerical Asst. II/BB	Extra summer work 6/15-6/23/15	06/15/15	55	3.00	115	B20/2
Katherine	Robinson	Ed. Media Assistant	Extra summer work 6/15-7/31/15	06/15/15	50		531	B19/6
Pedro	Becerra	Computer Tech. I	Extra summer work 6/23-8/4/15	06/23/15	59		409	B21/3
Kevin	Kobayashi	Computer Tech. I	Extra summer work 6/23-8/4/15	06/23/15	59		409	B21/3
Van	Nguyen	Computer Tech. I	Extra summer work 6/23-8/4/15	06/23/15	59		409	B21/3
Hanna	Chon	Instr. Asst./Tech.	Extra summer work 6/23-8/4/15	06/23/15	59		409	B21/3
Carolina	Contreras	Instr. Asst./Tech.	Extra summer work 6/23-8/4/15	06/23/15	59		409	B21/3
Linda	Oaks	Instr. Asst./Tech.	Extra summer work 6/23-8/4/15	06/23/15	59		409	B21/3
Rebecca	Weatrowski	Instr. Asst./Tech.	Extra summer work 6/23-8/4/15	06/23/15	59		409	B21/3
Diana	Gutierrez	Clerical Asst. II	Extra summer work 6/5-6/12/15	06/05/15	16	8.00	304	B19/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 08/17/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 08/25/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Jeannette	Arellano	School Office Manager	Extra summer work 6/5-6/12/15	06/05/15	16	8.00	304	B25/6
Jessica	Del Rosario	Instr. Asst./Tech.	Extra summer work 7/7-8/4/15	07/07/15	59		409	B21/1
Lissett	Garcia	Instr. Asst./Rec.	Extra summer work NTE 12 hrs.	08/04/15	27		81	B11/6
Antonieta	Lopez	Instr. Asst./BB	Extra summer work NTE 18 hrs.	07/14/15	25		310	B14/6
Shawn	Lee-Chong	Instr. Asst./BBK	Extra summer work NTE 20 hrs.	07/06/15	51		510	B14/6
Roberto	Perez	Trans/Bil. Tech. Asst.	Extra summer work NTE 20 hrs.	07/06/15	51		510	B24/6
Nancy	Todd	After School Site Lead	Extra summer work NTE 24 hrs.	08/03/15	60		85	B18/6
Mayra	Zavala	After School Site Lead	Extra summer work NTE 24 hrs.	07/27/15	60		329	B18/6
Fabiola	Hernandez	After School Site Lead	Extra summer work NTE 30 hrs.	07/01/15	60		85	B18/6
Melody	Reynolds	Food Service Spec.	Extra summer work NTE 30 hrs.	07/20/15	90		606	B21/5
Derek	Lee	After School Site Lead	Extra summer work NTE 40 hrs.	07/28/15	60		85	B11/3
Himashie	Perera	After School Site Lead	Extra summer work NTE 40 hrs.	06/10/15	60		85	B18/6
Yasmin	Duque	Clerical Asst. II/BB	Extra summer work NTE 40 hrs.	06/25/15	57		526	B20/4
Robin	McCormick	School Office Manager	Extra summer work NTE 40 hrs.	06/01/15	27		304	B25/6
Charme	Morales	Instr. Asst./Reg.	Extra summer work NTE 6 hrs.	08/06/15	27		81	B11/1
Fabiola	Hernandez	After School Site Lead	Extra summer work NTE 8 hrs.	07/01/15	60	8.00	85	B18/6
Patrick	Burke	Instr. Asst./BB	Extra summer work/Training NTE 34 hrs.	07/27/15	55		383	B14/1
Mirna	Silva	Instr. Asst./BB	Extra summer work/Training NTE 34 hrs.	07/27/15	55		383	B14/1
Daniela	Chavez	Instr. Asst./Reg.	Extra summer work/Training NTE 34 hrs.	07/27/15	55		383	B11/1
Tu	Creech	Instr. Asst./Reg.	Extra summer work/Training NTE 34 hrs.	07/27/15	55		383	B11/1
Camelia	Lazuran	Instr. Asst./Reg.	Extra summer work/Training NTE 34 hrs.	07/27/15	55		383	B11/1
Victor	Madra	Instr. Asst./Reg.	Extra summer work/Training NTE 34 hrs.	07/27/15	55		383	B11/1
Cynthia	Hukel	Bus Driver	Hire probationary status	08/05/15	56	25.0/wk	565	B21/1
David	Prazant	Bus Driver	Hire probationary status	08/05/15	56	25.0/wk	565	B21/1
Jose	Ramirez	Computer Tech. I	Hire probationary status	08/10/15	20/23	30.0/wk	302/304	B30/1
Lucia	Enriquez	Health Assistant/BB	Hire probationary status	07/22/15	29	3.75	402	B18/1
Patricia	Sandoval	Health Assistant/BB	Hire probationary status	07/22/15	21	3.75	402	B18/1
Zulma	Arroyo	Instr. Asst./BB	Hire probationary status	08/10/15	22	3.00	383	B11/1
Patrick	Burke	Instr. Asst./BB	Hire probationary status	08/10/15	28	3.00	383	B14/1
Mario	Pantaleon	Instr. Asst./BB	Hire probationary status	08/10/15	12	3.50	82	B14/1
Mirna	Silva	Instr. Asst./BB	Hire probationary status	08/10/15	21	3.00	383	B14/1
Claresa	Asuncion	Instr. Asst./Rec.	Hire probationary status	08/10/15	60	19.75/wk	329	B11/3
Juana	Beltran	Instr. Asst./Rec.	Hire probationary status	08/10/15	60	19.75/wk	329	B11/1
Marisol	Contreras	instr. Asst./Rec.	Hire probationary status	08/10/15	60	19.75/wk	329	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 08/17/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 08/25/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Morgan	Garcia	Instr. Asst./Rec.	Hire probationary status	08/11/15	21	15.0/wk	212	B11/1
Maria	Hertzberg	Instr. Asst./Rec.	Hire probationary status	08/10/15	11	10.0/wk	302	B11/1
Stacy	Magana-Garcia	Instr. Asst./Rec.	Hire probationary status	08/10/15	60	19.5/wk	85	B11/1
Denise	Ortuno	Instr. Asst./Rec.	Hire probationary status	08/10/15	60	19.75/wk	329	B11/1
Megan	Perry	Instr. Asst./Rec.	Hire probationary status	08/10/15	60	19.5/wk	85	B11/1
Lara	Raymond	Instr. Asst./Rec.	Hire probationary status	08/11/15	21	15.0/wk	212	B11/1
Jonalie	Resurreccion	Instr. Asst./Rec.	Hire probationary status	08/10/15	60	19.75/wk	329	B11/1
Vivian	Rios	Instr. Asst./Rec.	Hire probationary status	08/10/15	60	19.5/wk	85	B11/1
Daniela	Rodriguez Merced	Instr. Asst./Rec.	Hire probationary status	08/10/15	60	19.5/wk	85	B11/1
Suzanne	Smith Evans	Instr. Asst./Rec.	Hire probationary status	08/11/15	10	12.0/wk	116	B11/1
John	Verdon	Instr. Asst./Rec.	Hire probationary status	08/10/15	60	19.5/wk	85	B11/1
Alyssa	Alvarez	Instr. Asst./Reg.	Hire probationary status	08/10/15	25	3.50	310	B11/1
Karlita	Chan	Instr. Asst./Reg.	Hire probationary status	08/10/15	25	3.50	310	B11/1
Daniela	Chavez	Instr. Asst./Reg.	Hire probationary status	08/10/15	21	15.0/wk	383	B11/1
Tu	Creech	Instr. Asst./Reg.	Hire probationary status	08/10/15	22	3.00	383	B11/1
Camelia	Lazuran	Instr. Asst./Reg.	Hire probationary status	08/10/15	21	3.00	383	B11/1
Victor	Madru	Instr. Asst./Reg.	Hire probationary status	08/17/15	28	3.00	383	B11/1
Charme	Morales	Instr. Asst./Reg.	Hire probationary status	08/10/15	27	19.75/wk	81	B11/1
Raissa	Urrelo	Instr. Asst./Reg.	Hire probationary status	08/10/15	28	3.50	212	B11/1
Soboun	Leng	Instr. Asst./SE I	Hire probationary status	08/10/15	29	3.50	121	B14/1
Alexandra	Boecking	Instr. Asst./SE II B	Hire probationary status	08/10/15	21	6.00	242	B14/1
Travis	Cleveland	Instr. Asst./SE II B	Hire probationary status	08/10/15	13	6.00	504	B14/1
Tania	Ora-Tazza	Instr. Asst./SE II B	Hire probationary status	08/10/15	27	6.00	242	B14/1
Ryan	Biddle	Instr. Asst./Tech.	Hire probationary status	08/05/15	59	8.00	409	B21/1
Jessica	Del Rosario	Instr. Asst./Tech.	Hire probationary status	08/05/15	59	8.00	409	B21/1
John	Verdon	Instr. Asst./Rec.	Hire probationary status	08/10/15	60	19.5/wk	85	B11/1
Caitlin	Cope	Personnel Technician I	Hire probationary status	07/22/15	58	4.00	522	B23/1
Michelle	Toguchi	Personnel Technician I	Hire probationary status	07/17/15	51	4.00	524	B23/1
Kimberly	Wilson	School Office Manager	Hire probationary status	07/22/15	23	8.00	403	B25/1
Nayeli	Ordonez	Social Service Asst.	Hire probationary status	07/20/15	60	8.00	310	B17/1
Maria T.	Gonzalez	Clerical Asst. II/BB	Hire probationary status, change class.	07/22/15	90	24.0/wk	606	B20/6
Tania	Van Straalen	Mental Health Ther. Intern	Hire regular status	08/13/15	54	24.0/wk	504	\$18.00
Maria	Garcia Blas	Playground Sup.	Hire regular status	08/10/15	22	2.00	100	B11
Joann	Pyon	Playground Sup.	Hire regular status	08/11/15	18	1.00	100	B11/1

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Jeannette	Quinonez	Playground Sup.	Hire regular status	08/10/15	12	1.50	100	B11/1
Amy	Laipenicks	Account Clerk I	Hire substitute status	08/11/15	90		606	B20/1
Mark	Cabebe	Bus Driver/sub	Hire substitute status	08/05/15	56		565	B21/1
Jose	Ramirez	Computer Tech. I/sub	Hire substitute status	07/17/15	59		409	B30/1
Ariel	Aleman	Custodian I/sub	Hire substitute status	07/14/15	53		542	B17/1
Kevin	Nielsen	Custodian I/sub	Hire substitute status	08/03/15	53		542	B17/1
Jennifer	Rivera	Custodian I/sub	Hire substitute status	06/24/15	53		542	B17/2
Veronica	Burke	Instr. Asst./SE/sub	Hire substitute status	08/10/15	99		999	B14/1
Anna	Ambriz	Playground Sup./sub	Hire substitute status	08/10/15	28		100	B11/1
Ana	Arreola Albarran	Playground Sup./sub	Hire substitute status	08/10/15	29		100	B11/1
Tracy	Cribbs	Playground Sup./sub	Hire substitute status	08/10/15	13		100	B11/1
Gustavo	Pasaran Garduno	Playground Sup./sub	Hire substitute status	08/10/15	28		100	B11/1
Leslie	Sanders	Playground Sup./sub	Hire substitute status	08/10/15	26		100	B11/1
Wilma	Sibal	Playground Sup./sub	Hire substitute status	08/10/15	10		100	B11/1
Roxanne	Arellano	Clerical Asst. II/BB	Increase hours from 3.0/day	07/22/15	12	5.00	403/304	B20/2
Vicky	Tapiz	Clerical Asst. II/BB	Increase hours from 3.5/day	07/22/15	55	8.00	115/355	B20/2
Maria	Zapata de Barrera	Custodian I	Increase hours from 5.0/day, transfer	08/13/15	30	8.00	542	B17/3
Nae Won	Kim	Instr. Asst./SE I	Increase hours from 3.0/day, transfer	08/10/15	30	6.00	113	B14/5
Vanessa	Saldana	Instr. Asst./SE I	Increase hours from 3.0/day, transfer	08/10/15	12	6.00	130	B14/2
Jessica	Keesler	Instr. Asst./SE I	Increase hours from 3.5/day	08/10/15	22	6.00	126	B14/2
Jaime	Bachman	Instr. Asst./SE I	Increase hours from 3.5/day, transfer	08/10/15	21	6.00	122	B14/2
Aida	Yohannes	Instr. Asst./SE II A	Increase hours from 3.8/day	08/10/15	30	6.00	130	B14/5
Amanda	Acevedo	Instr. Asst./SE II B	Increase hours from 4.25/day	08/10/15	15	6.00	121	B14/2
Danilo	Valecruz	Account Clerk I	Longevity increase	07/01/15	90	8.00	606	B20/6
Angeli	Shahbaz	Account Clerk II	Longevity increase	07/01/15	50	8.00	530	B24/6
Anna	Fantin	Account Clerk III	Longevity increase	07/01/15	90	8.00	606	B28/6
Nancy	Marcus	Admin. Secretary	Longevity increase	07/01/15	55	8.00	520	B30/6
Jana	Benavides	After School Site Lead	Longevity increase	07/01/15	60	8.00	85	B18/6
Jennifer	Bradley	After School Site Lead	Longevity increase	07/01/15	60	8.00	329	B18/6
Fabiola	Hernandez Prado	After School Site Lead	Longevity increase	07/01/15	60	8.00	329	B18/6
Rosalia	Martinez	After School Site Lead	Longevity increase	07/01/15	60	8.00	85	B18/6
Jamie	Monteleone	After School Site Lead	Longevity increase	07/01/15	60	8.00	85	B18/6
Samuel	Ricchio	Asst. Director Info. Tech.	Longevity increase	07/01/15	59	8.00	409	M16/3
Roxanna	Avilez	Bus Driver	Longevity increase	07/01/15	56	26.8/wk	565	B21/6

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Deborah	Javelosa	Bus Driver	Longevity increase	07/01/15	56	25.1/wk	565	B21/6
Cristi	Medina	Bus Driver	Longevity increase	07/01/15	56	25.4/wk	565	B21/6
Sandra	Ruiz	Bus Driver	Longevity increase	07/01/15	56	26.5/wk	565	B21/6
Nina	Wilson	Bus Driver	Longevity increase	07/01/15	56	25.4/wk	565	B21/6
Bette	Crider	Buyer Coordinator	Longevity increase	07/01/15	50	8.00	531	B32/6
Barbara	Codding	Clerical Asst. II	Longevity increase	07/01/15	23	8.00	403	B19/6
Penny	Cullinan	Clerical Asst. II	Longevity increase	07/01/15	18	8.00	420	B19/6
Anita	Nicholson	Clerical Asst. II	Longevity increase	07/01/15	11	8.00	403	B19/6
Katherine	Prewitt	Clerical Asst. II	Longevity increase	07/01/15	54	8.00	420	B19/6
Marleen	Acosta	Clerical Asst. II/BB	Longevity increase	07/01/15	20	8.00	403	B20/6
Maria T.	Gonzalez	Clerical Asst. II/BB	Longevity increase	07/01/15	90	24.0/wk	606	B20/6
Patricia	Padilla	Clerical Asst. II/BB	Longevity increase	07/01/15	57	8.00	526	B20/6
Hyewon	Kim	Clerical Asst. II/BBK	Longevity increase	07/01/15	30	8.00	403	B20/6
Robert	Mastrodonato	Comp. Repair Coord.	Longevity increase	07/01/15	59	8.00	409	B34/6
Jagath	Jayarathne	Computer Tech. II	Longevity increase	07/01/15	59	8.00	409	B32/4
Daniel	Bakker	Custodian I	Longevity increase	07/01/15	26	8.00	542	B17/6
Encarnación	Castro	Custodian I	Longevity increase	07/01/15	17	8.00	542	B17/6
Van	Nguyen	Custodian I	Longevity increase	07/01/15	19	8.00	542	B17/6
Robert	Pruneau	Custodian I	Longevity increase	07/01/15	16	8.00	542	B17/6
Hugo	Romo	Custodian I	Longevity increase	07/01/15	53	3.75	542	B17/6
Jose	Saldana	Custodian I	Longevity increase	07/01/15	21	3.75	542	B17/6
Amine	Sales	Custodian I	Longevity increase	07/01/15	30	8.00	542	B17/6
Jesus	Sotelo	Custodian I	Longevity increase	07/01/15	20	8.00	542	B17/6
Timothy	Barrera	Custodian II	Longevity increase	07/01/15	15	8.00	542	B24/6
Lorenzo	Botello	Custodian II	Longevity increase	07/01/15	13	8.00	542	B24/6
Oscar	Castro Jr.	Custodian II	Longevity increase	07/01/15	27	8.00	542	B24/5
Dionardo	Fauni	Custodian II	Longevity increase	07/01/15	26	8.00	542	B24/6
Samuel	Gonzalez	Custodian II	Longevity increase	07/01/15	19	8.00	542	B24/6
Victor	Hernandez	Custodian II	Longevity increase	07/01/15	29	8.00	542	B24/6
Sergio	Michel	Custodian II	Longevity increase	07/01/15	16	8.00	542	B24/6
Stephen	Miller	Director, Business Svcs.	Longevity increase	07/01/15	50	8.00	530	M26/3
Julie	Emrick	Ed. Media Assistant	Longevity increase	07/01/15	28	10.0/wk	402	B19/6
Heidi	Harris	Ed. Media Assistant	Longevity increase	07/01/15	21	10.0/wk	402	B19/6
Eleanor	Johnson	Ed. Media Assistant	Longevity increase	07/01/15	18	10.0/wk	402	B19/6



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Karen	Laiola	Ed. Media Assistant	Longevity increase	07/01/15	16	10.0/wk	402	B19/6
Katherine	Robinson	Ed. Media Assistant	Longevity increase	07/01/15	25	10.0/wk	402	B19/6
Julie	Dibble	Food Service Asst. I	Longevity increase	07/01/15	90	3.80	606	B08/6
Hilda	Fuentes	Food Service Asst. I	Longevity increase	07/01/15	90	3.00	606	B08/6
Joyce	Lewis	Food Service Asst. I	Longevity increase	07/01/15	90	2.00	606	B08/6
Rosa	Maciel	Food Service Asst. I	Longevity increase	07/01/15	90	6.00	606	B08/6
Martha	Munoz	Food Service Asst. I	Longevity increase	07/01/15	90	2.80	606	B08/6
Janet	Powell	Food Service Asst. I	Longevity increase	07/01/15	90	1.30	606	B08/6
Maria Isabel	Romero	Food Service Asst. I	Longevity increase	07/01/15	90	6.00	606	B08/6
Colleen	Sheehan	Food Service Asst. I	Longevity increase	07/01/15	90	4.50	606	B08/6
Marion	Shipman	Food Service Asst. I	Longevity increase	07/01/15	90	1.30	606	B08/6
Chai-Boay	Tan	Food Service Asst. I	Longevity increase	07/01/15	90	4.50	606	B08/6
Rosye	Thyr	Food Service Asst. I	Longevity increase	07/01/15	90	4.00	606	B08/6
Poh	Tan	Food Service Asst. II	Longevity increase	07/01/15	90	8.00	606	B12/6
Shelly	Bode	Food Service Asst. III	Longevity increase	07/01/15	90	8.00	606	B16/5
Vicki	Hernandez	Food Service Asst. III	Longevity increase	07/01/15	90	8.00	606	B16/6
Porfirio	Zuazo	Food Service Spec.	Longevity increase	07/01/15	90	8.00	606	B21/5
Robert	Juarez	Gardener	Longevity increase	07/01/15	53	8.00	547	B19/6
Gumercindo	Martinez	Gardener	Longevity increase	07/01/15	53	8.00	547	B19/6
Juliana	Baez	Instr. Asst./SE I	Longevity increase	07/01/15	26	6.00	242	B14/6
Peggy	Cooper	Instr. Asst./SE I	Longevity increase	07/01/15	25	6.50	242	B14/6
Theresa	Corona	Instr. Asst./SE I	Longevity increase	07/01/15	25	4.00	126	B14/6
Cynthia	De Luna	Instr. Asst./SE I	Longevity increase	07/01/15	15	4.00	130	B14/6
Lisa	Fiorillo Palomino	Instr. Asst./SE I	Longevity increase	07/01/15	10	3.75	130	B14/6
Barbara	Foster	Instr. Asst./SE I	Longevity increase	07/01/15	12	6.00	122	B14/6
Cydney	Hebert	Instr. Asst./SE I	Longevity increase	07/01/15	22	6.50	242	B14/6
Sheryll	Houseal	Instr. Asst./SE I	Longevity increase	07/01/15	12	6.00	242	B14/6
Rukhsana	Javed	Instr. Asst./SE I	Longevity increase	07/01/15	25	5.00	122	B14/6
Gena	Knighton	Instr. Asst./SE I	Longevity increase	07/01/15	23	6.10	242	B14/6
Mary	Lopez	Instr. Asst./SE I	Longevity increase	07/01/15	25	6.00	242	B14/6
Jill	McDermitt	Instr. Asst./SE I	Longevity increase	07/01/15	17	3.50	122	B14/6
Anne	McGinnis	Instr. Asst./SE I	Longevity increase	07/01/15	21	3.80	122	B14/6
Theresa	Miller	Instr. Asst./SE I	Longevity increase	07/01/15	20	6.00	242	B14/6
Carol	Miller	Instr. Asst./SE I	Longevity increase	07/01/15	20	3.50	121	B14/6

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Jesus	Miramontes	Instr. Asst./SE I	Longevity increase	07/01/15	26	3.50	122	B14/6
Deborah	Mittelman	Instr. Asst./SE I	Longevity increase	07/01/15	17	6.00	242	B14/6
Carolyn	Mullins	Instr. Asst./SE I	Longevity increase	07/01/15	20	6.00	242	B14/6
Michaela	Sijen-Acosta	Instr. Asst./SE I	Longevity increase	07/01/15	22	6.00	242	B14/6
Darla	Varela	Instr. Asst./SE I	Longevity increase	07/01/15	25	4.00	248	B14/6
Gloria	Watt	Instr. Asst./SE I	Longevity increase	07/01/15	17	3.50	122	B14/6
Joyce	Benjamin	Instr. Asst./SE II A	Longevity increase	07/01/15	20	6.00	242	B14/6
Yvonne	Carlos	Instr. Asst./SE II A	Longevity increase	07/01/15	30	6.00	242	B14/6
Alicia	Gordon	Instr. Asst./SE II A	Longevity increase	07/01/15	30	6.00	242	B14/6
Frankie	Mora-Wochner	Instr. Asst./SE II A	Longevity increase	07/01/15	25	6.00	242	B14/6
Deborah	Quirk-Lutman	Instr. Asst./SE II A	Longevity increase	07/01/15	29	6.50	242	B14/6
Elaine	Wieland	Instr. Asst./SE II A	Longevity increase	07/01/15	29	6.00	242	B14/6
Deborah	York	Instr. Asst./SE II A	Longevity increase	07/01/15	13	6.00	242	B14/6
Tonya	Belleque	Instr. Asst./SE II B	Longevity increase	07/01/15	20	6.00	242	B14/6
Theresa	Cauley	Instr. Asst./SE II B	Longevity increase	07/01/15	15	6.00	242	B14/6
Angela	Corral	Instr. Asst./SE II B	Longevity increase	07/01/15	15	6.00	242	B14/6
Noemi	Iniguez	Instr. Asst./SE II B	Longevity increase	07/01/15	20	6.00	242	B14/6
Elizabeth	McCann	Instr. Asst./SE II B	Longevity increase	07/01/15	26	3.50	248	B14/6
Agnes	Oleksyseyn	Instr. Asst./SE II B	Longevity increase	07/01/15	27	6.50	242	B14/6
Charlotte	Prelitz	Instr. Asst./SE II B	Longevity increase	07/01/15	15	6.00	242	B14/6
Lisandra	Anguiano	Instruct. Asst./BB	Longevity increase	07/01/15	12	3.50	310	B14/6
Aurora	Brooks	Instruct. Asst./BB	Longevity increase	07/01/15	29	3.50	310	B14/6
Dolores	Cortez	Instruct. Asst./BB	Longevity increase	07/01/15	29	3.50	310	B14/6
Leticia	Cruz	Instruct. Asst./BB	Longevity increase	07/01/15	22	3.80	224	B14/6
Noelia	Cuanalo	Instruct. Asst./BB	Longevity increase	07/01/15	22	17.5/wk	310	B14/6
Evelyn	Lacy	Instruct. Asst./BB	Longevity increase	07/01/15	11	17.5/wk	310	B14/6
Xenia	Lemus	Instruct. Asst./BB	Longevity increase	07/01/15	12	3.75	302	B14/6
Francisco	Montano	Instruct. Asst./BB	Longevity increase	07/01/15	60	19.5/wk	329	B14/6
Rachel	Morales	Instruct. Asst./BB	Longevity increase	07/01/15	25	3.50	318	B14/6
Maria	Orozco	Instruct. Asst./BB	Longevity increase	07/01/15	60	18.75/wk	329	B14/6
Elia	Partida	Instruct. Asst./BB	Longevity increase	07/01/15	60	18.75/wk	329	B14/6
Jaime	Roque	Instruct. Asst./BB	Longevity increase	07/01/15	22	3.50	310	B14/6
Luz	Vejar	Instruct. Asst./BB	Longevity increase	07/01/15	25	3.50	310	B14/6
Shawn	Lee-Chong	Instruct. Asst./BBK	Longevity increase	07/01/15	27	4.00	302/224	B14/6

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Shawn	Lee-Chong	Instruct. Asst./BBK	Longevity increase	07/01/15	23	4.00	302	B14/6
Elsa	Gomez	Instruct. Asst./ELD	Longevity increase	07/01/15	17	3.75	302	B14/6
Varsha	Bhatt	Instruct. Asst./Rec.	Longevity increase	07/01/15	60	19.5/wk	85	B11/6
Juanita	Cooper	Instruct. Asst./Rec.	Longevity increase	07/01/15	13	15.0/wk	302/304	B11/6
Lissett	Garcia	Instruct. Asst./Rec.	Longevity increase	07/01/15	11	19.75/wk	81	B11/6
Karen	Gonzalez	Instruct. Asst./Rec.	Longevity increase	07/01/15	60	19.5/wk	85	B11/6
Lori	Grant	Instruct. Asst./Rec.	Longevity increase	07/01/15	60	19.75/wk	329	B11/6
Lourdes	Jarvis	Instruct. Asst./Rec.	Longevity increase	07/01/15	27	3.00	302/304	B11/6
Jeffrey	Lawhorn	Instruct. Asst./Rec.	Longevity increase	07/01/15	60	19.5/wk	85	B11/6
Edith	Mendoza	Instruct. Asst./Rec.	Longevity increase	07/01/15	60	19.75/wk	329	B11/6
Angela	Naranjo	Instruct. Asst./Rec.	Longevity increase	07/01/15	60	19.5/wk	329	B11/6
Erica	Pereyra	Instruct. Asst./Rec.	Longevity increase	07/01/15	60	19.75/wk	329	B11/6
Lydia	Rosas	Instruct. Asst./Rec.	Longevity increase	07/01/15	27	19.75/wk	310	B11/6
Elissa	Sanchez	Instruct. Asst./Rec.	Longevity increase	07/01/15	26	19.5/wk	302	B11/6
Rosa	Dobies	Instruct. Asst./Reg.	Longevity increase	07/01/15	11	10.0/wk	304	B11/6
Hanna	Chon	Instruct. Asst./Tech.	Longevity increase	07/01/15	59	8.00	409	B21/3
Mary	Reese	Instruct. Asst./Tech.	Longevity increase	07/01/15	29	20.0/wk	409	B21/6
William	Dugan	Lead Gardener	Longevity increase	07/01/15	53	8.00	547	B27/6
Gary	Roberson	Maint. Worker II	Longevity increase	07/01/15	53	8.00	533	B27/6
David	Leadford, Jr.	Mechanic II	Longevity increase	07/01/15	56	8.00		B32/6
Joseph	Schlater	Mechanic II	Longevity increase	07/01/15	56	8.00		B32/6
Gina	Matz	Painter	Longevity increase	07/01/15	51	8.00	533	B30/6
Naidene	Warren Sakamoto	Personnel Technician II	Longevity increase	07/01/15	51	8.00	524	B28/6
Jeannette	Arellano	School Office Manager	Longevity increase	07/01/15	16	8.00	403	B25/6
Madeline	DiAddezio	School Office Manager	Longevity increase	07/01/15	15	8.00	403	B25/6
Norma	Metzler	School Office Manager	Longevity increase	07/01/15	10	8.00	403	B25/6
Wendy	Rodriguez	School Office Manager	Longevity increase	07/01/15	20	8.00	403	B25/6
Nanette	Roller	School Office Manager	Longevity increase	07/01/15	13	8.00	403	B25/6
Sabrina	Suarez	School Office Manager	Longevity increase	07/01/15	19	8.00	403	B25/6
Angela	Vega	School Office Manager	Longevity increase	07/01/15	26	8.00	403	B25/6
Laura	Cabrera	Secretary	Longevity increase	07/01/15	55	8.00	212/302	B21/6
Linda	Gomez	Secretary	Longevity increase	07/01/15	54	8.00	420	B25/6
Michele	Rusiewski	Secretary	Longevity increase	07/01/15	55	8.00	316	B21/6
Tania	Sauceda	Secretary	Longevity increase	07/01/15	55	8.00	302/212	B21/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 08/17/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 08/25/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Melinda	Taylor	Secretary	Longevity increase	07/01/15	54	8.00	420	B21/6
Veronica	Maciel	Senior Secretary	Longevity increase	07/01/15	54	8.00	420	B24/6
Maryann	May	Senior Secretary	Longevity increase	07/01/15	53	8.00	533/547	B24/6
Tania	Ruiz	Social Service Asst.	Longevity increase	07/01/15	60	8.00	392	B17/6
Wendy	Cochran	Speech Lang. Path. Asst.	Longevity increase	07/01/15	16	6.50	141	B21/6
Beci	Weed	Tech. Support Spec. II	Longevity increase	07/01/15	59	8.00	409	B28/6
Sara	Gearhart	Tech. Support Spec. IV	Longevity increase	07/01/15	59	8.00	409	B32/5
Danielle	Ortega	After School Site Lead	Promotion from IA/Rec.	08/05/15	60	30.0/wk	85	B18/4
Keisuke	Takayama	After School Site Lead	Promotion from IA/Rec.	08/05/15	60	35.0/wk	85	B18/4
Aurora	Brooks	Instr. Asst./BB	Resignation	08/03/15	29	3.50	310	B14/6
Rebekah	Penner	Instr. Asst./Rec.	Resignation	05/29/15	30	14.0/wk	302/304	B11/2
Kevin	Phillips	Instr. Asst./Rec.	Resignation	07/27/15	60	17.5/wk	85	B11/4
Matthew	Yee	Instr. Asst./Rec.	Resignation	07/30/15	60	19.75/wk	329	B11/3
Karina	Martinez	Instr. Asst./SE I	Resignation	08/04/15	16	3.50	122	B14/3
Jacob	Wilson	Instr. Asst./SE I	Resignation	08/03/15	10	6.00	242	B14/2
Ana	Perez	Instr. Asst./SE II A	Resignation	08/04/15	29	3.00	125	B14/4
Jamie	Emery	Instr. Asst./SE II B	Resignation	08/24/15	13	6.00	504	B14/2
Augusto	Landicho	Instr. Asst./SE II B	Resignation	07/01/15	22	4.80	504	B14/4
Kaitlyn	Villa	Instr. Asst./SE II B	Resignation	06/04/15	15	6.00	242	B14/3
Erika	Gomez	Social Service Asst.	Resignation	06/29/15	60	8.00	310	B17/6
Iliana	Faudoa	Instr. Asst./Rec.	Resignation - hire substitute status	07/21/15	60	19.5/wk	329	B11/4
Sandra	Latin	Instr. Asst./Rec.	Resignation - hire substitute status	07/29/15	11	17.0/wk	302	B11/6
Erika	Najera	Instr. Asst./Rec.	Resignation - hire substitute status	08/03/15	60	19.75/wk	329	B11/2
Ryan	Victoria	Instr. Asst./Rec.	Resignation - hire substitute status	08/04/15	60	19.75/wk	85	B11/6
Agnes	Fernandez	Health Assistant	Resignation on prob. - hire sub status	07/30/15	30	3.75	402	B17/1
Majela	Walker	Instr. Asst./Rec.	Resignation on prob. - hire sub status	08/07/15	60	19.5/wk	85	B11/1
Van	Nguyen	Computer Tech. I	Resignation on probation	07/23/15	16/25	30.0/wk	302/212	B30/1
Stacy	Rath	Health Assistant	Resignation on probation	08/10/15	11	3.75	402	B17/1
Leslie	Carrera	Instr. Asst./Rec.	Resignation on probation	08/03/15	28	14.0/wk	302	B11/1
Oscar	Diaz	Instr. Asst./Rec.	Resignation on probation	08/05/15	60	19.75/wk	329	B11/1
Kellie	Dudevoir	Instr. Asst./Rec.	Resignation on probation	07/27/15	60	19.5/wk	85	B11/1
Amanda	Kilian	Instr. Asst./Rec.	Resignation on probation	07/17/15	60	19.5/wk	85	B11/1
Wendy	Romero	Instr. Asst./Rec.	Resignation on probation	07/27/15	60	19.75/wk	329	B11/1
Jeffrey	Udarbe	Instr. Asst./Rec.	Resignation on probation	07/25/15	60	18.0/wk	329	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 08/17/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 08/25/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Hye	Lee	Instr. Asst./SE I	Resignation on probation	07/29/15	22	3.50	122	B14/1
Mayra	Pulido	Personnel Technician I	Resignation on probation	07/01/15	58	4.00	522	B23/1
Tracey	Zoleta	Supervisor, Nutri. Svcs.	Resignation on probation	07/09/15	90	8.00	606	M10/1
Helena	Lim	Instr. Asst./Reg./sub	Separation - hired certificated	08/05/15	27		302	B11/1
Employee	ID 1446	Clerical Asst. II/sub	Separation-no longer available	06/15/15	99		999	B19/6
Jaime	Cruz Flores	Computer Tech. I/sub	Separation-no longer available	08/10/15	59		999	B30/1
Alexander	Badillo	Custodian I/sub	Separation-no longer available	12/11/14	53		542	B17/1
Jennifer	Rivera	Custodian I/sub	Separation-no longer available	07/15/15	53		542	B17/1
Blanche	Watts	Ed. Media Assistant/sub	Separation-no longer available	08/10/15	99		999	B19/6
Maria	Anguiano	Food Service Asst. I/sub	Separation-no longer available	07/30/15	90		606	B08/1
Kimberely	Chiasson	Food Service Asst. I/sub	Separation-no longer available	07/29/15	90		606	B08/1
Rachelle	Magana	Food Service Asst. I/sub	Separation-no longer available	07/30/15	90		606	B08/1
Deanna	Rosales	Food Service Asst. I/sub	Separation-no longer available	07/30/15	90		606	B08/1
Elissa	Torres	Instr. Asst./BB/sub	Separation-no longer available	07/14/15	99		999	B14/1
Glen	Ford	Instr. Asst./Rec.	Separation-no longer available	06/15/15	99		999	B11/1
Jerrick	O'Connor	Instr. Asst./Rec./sub	Separation-no longer available	06/15/15	99		999	B11/1
Kelly	Adkins	Instr. Asst./SE/sub	Separation-no longer available	08/10/15	99		999	B14/1
Employee	ID 127	Instr. Asst./SE/sub	Separation-no longer available	06/15/15	99		999	B14/6
Esther	Baca	Playground Sup.	Separation-no longer available	08/10/15	23	1.00	100	B11/1
Rebecca	Hall	Playground Sup.	Separation-no longer available	07/30/15	26	2.50	100	B11/1
Lynne	Berens	Playground Sup./sub	Separation-no longer available	05/28/15	17		100	B11/1
Branden	Ciccarelli	Playground Sup./sub	Separation-no longer available	08/05/15	18		100	B11/1
Maria	Cruz	Playground Sup./sub	Separation-no longer available	08/04/15	28		100	B11/1
Employee	ID 709	School Office Mgr./sub	Separation-no longer available	06/15/15	99		999	B25/6
Silvano	Cazares Jr.	Social Service Asst/sub	Separation-no longer available	06/15/15	99		999	B17/1
Amine	Sales	Custodian I	Service retirement	08/18/15	30	8.00	242	B17/6
Sergio	Michel	Custodian II	Service retirement	09/01/15	16	8.00	242	B24/5
Maria	Wirtz	Instr. Asst./BB	Service retirement-sub after 1/18/16	07/15/15	25	3.50	310	B14/6
Eun	Choung	Account Clerk II	Step raise	08/01/15	50	8.00	530	B24/5
Aleda	Sato	Account Clerk II	Step raise	08/01/15	50	8.00	530	B24/6
Jeremy	Moreno	After School Site Lead	Step raise	08/01/15	60	30.0/wk	329	B18/3
Ana	Medina de Tafolla	Custodian I	Step raise	07/01/15	21	8.00	542	B17/4
Lorena	Pacheco Trujillo	Custodian I	Step raise	08/01/15	22	8.00	542	B17/3
Leticia	Hernandez	Food Service Spec.	Step raise	08/01/15	90	8.00	606	B21/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 08/17/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 08/25/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Melody	Reynolds	Food Service Spec.	Step raise	08/01/15	90	8.00	606	B21/6
Cristina	Avila	Instr. Asst./BB	Step raise	08/01/15	20	10.0/wk	302	B14/2
Martha	Fernandez	Instr. Asst./Rec.	Step raise	08/01/15	60	19.75/wk	85	B11/4
Raquel	Garcia	Instr. Asst./Rec.	Step raise	08/01/15	11	19.75/wk	302	B11/2
Eunice	Park	Instr. Asst./SE II B	Step raise	08/01/15	22	6.00	504	B14/3
Cyndi	Razo	Personnel Technician I	Step raise	08/01/15	51	8.00	521	B23/2
Donna	Vargas	Reprographics Tech.	Step raise	07/01/15	50	3.50	519	B20/6
Alma	Caballero	School Office Manager	Step raise	08/01/15	28	8.00	403	B25/4
Daisy	Alvarado Reyes	Secretary	Step raise	07/01/15	56	8.00	565	B21/2
Jessica	Solis	Social Service Asst.	Step raise	08/01/15	28	8.00	302	B17/2
Maria T.	Gonzalez	Clerical Asst. II/BB	Temp. additional hours- July-December	07/01/15	90	16.0/wk	606	B20/6
Cyndi	Razo	Personnel Technician I	Temporary additional hours	04/07/15	51	4.00	521	B23/1
Van	Nguyen	Custodian I	Transfer from Maple to R.H.	07/20/15	26	8.00	542	B17/6
Daniel	Bakker	Custodian I	Transfer from R.H. to Maple	07/20/15	19	8.00	542	B17/6
Barbara	Foster	Instr. Asst./SE I	Transfer from Common to Pac. Dr.	08/10/15	12	6.00	122	B14/6
Jean	Luong	Instr. Asst./SE I	Transfer from Nicolas to Hermosa	08/10/15	16	3.50	122	B14/3
Linda	Monh	Instr. Asst./SE I	Transfer from Richman to Pac. Dr.	08/10/15	22	3.00	122	B14/5
Francilia	Ortega	Instr. Asst./SE II B	Transfer from Common to Orangethorpe	08/10/15	21	6.00	242	B14/4
Ayesha	Hussani	Instr. Asst./SE II B	Transfer from Common to Woodcrest	08/10/15	29	6.00	125	B14/1
Jonathan	Rainis	Instr. Asst./SE II B	Transfer from Golden Hill	08/10/15	17	6.00	215	B14/1
Noemi	Iniguez	Instr. Asst./SE II B	Transfer from Nicolas to Common	08/10/15	12	6.00	242	B14/6
Natalie	Sarver	Instr. Asst./SE II B	Transfer from Nicolas to L.V.	08/10/15	17	6.00	242	B14/2
Agnes	Oleksysey	Instr. Asst./SE II B	Transfer from Sunset to Common	08/10/15	12	6.50	242	B14/6
Jennifer	Juarez	Playground Sup./sub	Transfer, change to sub status	08/13/15	17		100	B11/1
Employee	ID 1274	Instr. Asst./SE II B	Unpaid leave of ab. 8/10/15-1/1/16	08/10/15	12	6.00	242	B14/6
Employee	ID 2657	Instr. Asst./SE I	Unpaid leave of ab. 8/10/15-1/3/16	08/10/15	16	3.50	130	B14/6
Employee	ID 5283	Instr. Asst./SE II B	Unpaid leave of ab. 8/10/15-2/9/16	08/10/15	15	6.00	242	B14/4
Employee	ID 4536	Instr. Asst./SE I	Unpaid leave of ab. 9/22/15 - 1/1/16	09/22/15	27	4.00	130	B14/6
Nancy	Todd	After School Site Lead	Voluntary reduction of hours from 40/wk	08/10/15	60	24.0/wk	85	B18/6
Arturo	Perez	Glazier	Working out of class as needed	07/01/15	53		533	B30/5
Robert	Juarez	Grounds Equip. Opr	Working out of class as needed	07/01/15	53		547	B22/6
William	Dugan	Lead Gardener	Working out of class as needed	07/01/15	53		547	B30/6
Javier	Perez	Plumber	Working out of class as needed	07/01/15	53		533	B32/1
Gumerindo	Martinez	Sprinkler Repairer	Working out of class as needed	07/01/15	53		547	B30/2

CONSENT ITEM

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig Choi Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Kathryn Ikola, Coordinator of Child Welfare and Attendance  
**SUBJECT:** **ADOPT RESOLUTION #15/16-06 PROCLAIMING OCTOBER 19-23, 2015, AS "RED RIBBON WEEK" FOR THE FULLERTON SCHOOL DISTRICT**

Background: "RESPECT YOURSELF. BE DRUG FREE" is the message of this year's Red Ribbon Week. The choice of a drug-free lifestyle and respect for the memory of Drug Enforcement Agent Enrique Camarena has been at the heart of Red Ribbon Week since its inception in 1986, resulting in celebrations nationwide. This year, Red Ribbon Week again gives us the opportunity to demonstrate commitment to those values.

Students will receive red wristbands from the Orange County Sheriff's Department. Each school site's P.T.A. can select and purchase goods to reinforce the message, depending on the P.T.A.'s budgets and level of activities they want to provide. Schools usually calendar a week of Red Ribbon Week events and activities for this celebration. With the importance of this celebration in mind, the Board is asked to declare October 19-23, 2015, as Red Ribbon Week in the Fullerton School District.

Rationale: The "RESPECT YOURSELF. BE DRUG FREE" campaign is designed to inspire parents and other family influencers to connect with their children in ways that persuade them not to use drugs.

Funding: Not applicable.

Recommendation: Adopt Resolution #15/16-06 proclaiming October 19-23, 2015, as "Red Ribbon Week" for the Fullerton School District.

CCB:KI:mc  
Attachment

**Fullerton School District**  
RESOLUTION #15/16-06  
PROCLAIMING OCTOBER 19-23, 2015, AS “RED RIBBON WEEK”  
FOR THE FULLERTON SCHOOL DISTRICT

WHEREAS, tobacco, alcohol and other substance abuse continue to put lives at risk both in California and throughout the United States; and,

WHEREAS, Californians for Drug-Free Youth, Inc., sponsored the first statewide Red Ribbon Campaign in 1986, and the National Family Partnership (formerly known as National Federation of Parents for Drug-Free Youth, Inc.) sponsored the first nationwide campaign in 1988, with the Red Ribbon symbolizing commitment to a healthy, drug-free lifestyle – no use of any illegal drug and no illegal use of tobacco, alcohol or any other legal drug – and with the goal of the Red Ribbon Celebration being to present a unified and visible commitment toward the creation of a Drug-Free America; and,

WHEREAS, the theme of the Red Ribbon Celebration is “LOVE YOURSELF. BE DRUG FREE”, promoting a strong personal commitment to a drug-free lifestyle; and,

WHEREAS, the Red Ribbon Celebration will be observed by Fullerton School District during Red Ribbon Week, October 19-23, 2015; and,

WHEREAS, parents, youth, government, business, law enforcement, schools, religious institutions, service organizations, social services, health services, media and the general public will demonstrate their commitment to drug-free communities by wearing and displaying red ribbons during this week-long celebration; and,

WHEREAS, the Fullerton School District further commits resources to ensure the success of the Red Ribbon Celebration and year-round tobacco, alcohol and other substance abuse prevention efforts.

NOW THEREFORE, BE IT RESOLVED that the Fullerton School District Board of Trustees does hereby support October 19-23, 2015, as Red Ribbon Week and encourages all schools to participate in tobacco, alcohol and other substance abuse prevention activities, making a visible statement and commitment to healthy, drug-free communities.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Chris Thompson, Board President  
Fullerton School District



CONSENT ITEM

**DATE:** August 25, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Trang Lai, Director, Educational Services

**SUBJECT:** **APPROVE/RATIFY AMENDMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE ADDITIONAL TRAINING FOR A RESEARCH-BASED, COMMON CORE ALIGNED WRITING PROGRAM, WRITER'S WORKSHOP, TO K-6 GRADE TEACHERS AND ADMINISTRATORS FOR THE 2015/2016 SCHOOL YEAR.**

Background: Board approval was granted on June 9, 2015 for Momentum in Teaching to provide writing workshop professional development to K-6 grade teachers. They address achievement gaps by utilizing common core standards and an individual approach to teaching writing.

Rationale: Teachers and Administrators will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. This Common Core Writing program will support teachers in the development of effective writers.

Funding: Additional cost is not to exceed \$4,000 to be paid from the Unrestricted General Fund.

Recommendation: Approve/Ratify Amendment between Fullerton School District and Momentum in Teaching to provide additional training for a research-based, common core aligned writing program, writer's workshop, to K-6 grade teachers and administrators for the 2015/2016 school year.

EF:TL:ts  
Attachment

ADDENDUM #1

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING

This addendum is to increase the amount originally agreed upon and Board approved on June 9, 2015 (Item #1gg) to meet the high demand for more trainings focused on Writing Workshop. Teachers began with narrative writing and want to begin work on both informative and argumentative writing. Teachers want to continue to expand their repertoire of writing strategies and effective feedback that best meets the needs of every student. The extra sessions will be offered to select teachers ready to continue to improve their practice in the classroom.

Original amount of Agreement:	\$81,000.00
Requested Increase:	\$4,000.00
Total Amended Cost:	\$85,000.00

Budget: Unrestricted General Funds

\_\_\_\_\_  
Robert Pletka, Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

Momentum in Teaching

8/25/15

\_\_\_\_\_  
**Vendor Name**

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
**Trang Lai**

CONSENT ITEM

**DATE:** August 25, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig Choi Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Kathryn Ikola, Coordinator of Child Welfare and Attendance

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND LINDA FREDRICKSON FOR FACILITATION OF TRUANCY INTERVENTION GROUPS EFFECTIVE AUGUST 26, 2015 THROUGH JUNE 30, 2016**

Background: California State Senate passed AB 2616 requiring school districts to individually address the truancy issues of individual students. Students who are habitually truant have long-term costs not only for themselves, but also for their family, and school district. Truancy is clearly identified as one of the early warning signs that students potentially are headed for delinquent activity, social isolation, and educational failure.

Fullerton School District implemented a Truancy Prevention Program during the 2014-2015 school year. Ms. Linda Fredrickson, a Retired Juvenile Probation Officer and Certified Facilitator with The Parent Project, facilitated three group sessions for junior high students who were identified as chronic or habitual truants. Participating students were referred by the Child Welfare and Attendance Department and/or already involved in the School Attendance Review Board (SARB) process and participation was mandatory as part of compliance with the SARB behavior contracts.

Based on reports and data submitted by Ms. Fredrickson, assessment had been conducted regarding the effectiveness of the work. Junior high students who participated in a Truancy Intervention Group learned the importance of attending school and data was collected that indicated an improvement in attendance for many of these students. It has been determined that there continues to be a need for truant junior high students to participate in a Truancy Intervention Group. Data and program effectiveness will continuously be monitored throughout the school year as the District continues to implement its Truancy Prevention Program.

Rationale: Entering into this Independent Contractor Agreement enables Fullerton School District to continue its Truancy Intervention Program as a requirement of AB 2616.

Funding: Cost not to exceed \$7,500 from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Linda Fredrickson for facilitation of Truancy Intervention Groups effective August 26, 2015 through June 30, 2016.

CCB:KI:mc  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Linda Fredrickson** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor hereinafter referred to as "Services:" Contractor shall **facilitate two sessions of Truancy Intervention Groups at Ladera Vista Junior High School, Nicolas Junior High School, and Parks Junior High School respectively. Session 1 will run October-November with follow-up in December and January; Session 2 will run February-March with follow-up in April and May. Each junior high will have students participating in each session with no more than ten (10) participants per Truancy Intervention Group.**

2. Term. Contractor shall commence providing services under this Agreement on **August 26, 2015**, and will diligently perform as required and complete performance by **June 30, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Seven Thousand Five Hundred Dollars, \$7,500 Dollars**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this

Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from

another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual

molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.



At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Linda Fredrickson**  
**ON FILE**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **TWENTY-FIFTH** DAY OF **AUGUST 2015**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

**Linda Fredrickson**  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

**On File**  
\_\_\_\_\_  
**Taxpayer ID Number**

CONSENT ITEM

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Jay McPhail, Chief Technology Officer, Technology and Media Services  
**SUBJECT:** APPROVE FIVE STAFF MEMBERS IN EDUCATIONAL SERVICES TO ATTEND THE iNACOL BLENDED AND ONLINE LEARNING SYMPOSIUM IN ORLANDO, FLORIDA, FROM NOVEMBER 8–11, 2015

Background: The iNacol (International Association for K-12 Online Learning) conference is a national gathering of innovative educators, vendors and foundations that are interested in the idea of blended learning. Jay McPhail submitted a proposal for a presentation that was accepted by iNacol on the innovative ways that Fullerton School District (FSD) is using technology to provide flexible blended learning that maximizes access to learning using both technology and the teacher. This approach allows the students to continue their work outside of class and incorporates access to recognized experts outside of the District.

Rationale: The conference will give Mr. McPhail and the four staff presenting with him to share with the nation the great things that are happening in the Fullerton School District. It will also allow District participants to interact with other innovative educators across the nation to share ideas and refine our innovations within the District as well.

Funding: Cost is not to exceed \$14,500 to be paid from the Unrestricted General Fund.

Recommendation: Approve five staff members in Educational Services to attend the iNacol Blended and Online Learning Symposium in Orlando, Florida, from November 8 -11, 2015.

EF:JM:kv

DISCUSSION/ACTION ITEM

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** APPROVED REVISED BOARD POLICY

Background: The following policy was presented to the Board of Trustees for the first reading at the May 12, 2015 Board Meeting:

Revised:  
Students  
BP 5141.33, Head Lice/Pediculosis: No Lice Policy

Input was received and this discussion/action item serves as the second reading and approval for this revised board policy.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised board policy.

EF:nm  
Attachment

**Fullerton School District**  
**Board Policy**  
**Head Lice/Pediculosis: No Lice Policy**

**BP 5141.33**

**Students**

**Board Adopted: June 10, 2005**

**Board Revised:**

The Governing Board recognizes that head lice infestations among students require treatment but do not pose a risk of transmitting disease. The Superintendent or designee shall encourage early detection and treatment in a manner that minimizes disruption to the educational program, maintains confidentiality, and reduces student absences.

The Superintendent or designee may distribute information to parents/guardians of all Fullerton School District students regarding screening, symptoms, accurate diagnosis, and proper treatment of head lice infestations. The Superintendent or designee also may provide related information to school staff.

School employees shall report all suspected cases of head lice to the school nurse or designee as soon as possible. The school nurse or designee shall examine the student.

If a student is found with active adult head lice, he/she will be excluded from school. The parent/guardian of any such student shall be given information about the treatment of head lice and encouraged to begin treatment of the student immediately and to check all members of the family. The parent/guardian shall also be informed that the student shall be checked upon return to school the next day and allowed to remain in school if no active adult head lice are detected.

Upon the student's return to school, the school nurse or designee shall check the student for active adult head lice. If it is determined that the student remains infected with active adult head lice, the student will be sent home for continued treatment. As needed, the school nurse or designee may provide additional resources and/or referral to the local health department, health care providers, or other agencies.

If a student is found consistently infested with head lice, he/she may be referred to a multidisciplinary team, which may consist of the school nurse, representatives from the local health department and social services, and other appropriate individuals, to determine the best approach for identifying and resolving problems contributing to the student's head lice infestations.

Staff shall maintain the privacy of students identified as having head lice.

Legal Reference:

EDUCATION CODE

48320-48325

School attendance review boards

49451

Physical examinations: parent's refusal to consent

Management Resources:

CALIFORNIA DEPARTMENT OF PUBLIC HEALTH PUBLICATIONS

Guidelines on Head Lice Prevention and Control for School Districts and Child Care Facilities,

rev. March 2012

A Parent's Guide to Head Lice, 2008

CALIFORNIA SCHOOL NURSES ORGANIZATION

Pediculosis Management, Position Statement, rev 2011

WEB SITES

American Academy of Pediatrics: <http://www.aap.org>

California Department of Public Health: <http://www.cdph.ca.gov>

California School Nurses Organization: <http://www.csno.org>

Centers for Disease Control and Prevention, Parasitic Disease Information, Head Lice:  
<http://cdc.gov/parasites/lice/head>

CSBA Revisions  
(7/99 7/06) 7/12

ADMINISTRATIVE REPORT

**DATE:** August 25, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig Choi Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Kathy Ikola, Coordinator of Child Welfare and Attendance  
**SUBJECT:** **FIRST READING OF REVISED BOARD POLICIES 4030; 4119.11, 4219.11, 4319.11; 4119.21, 4219.21, 4319.21; and 5141.4**

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policies need to be revised to reflect current laws and practice:

Revised:

Personnel

BP 4030 Nondiscrimination in Employment

BP 4119.11, 4219.11, 4319.11 Sexual Harassment

BP 4119.21, 4219.21, 4319.21 Professional Standards

Students

BP 5141.1 Child Abuse Prevention and Reporting

The purpose of this Administrative Report will be to afford Board members the opportunity to review these board policies, ask questions, receive clarification, and propose revisions prior to approval of these policies at the September 8, 2015, Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

CCB:KI  
Attachments

**Fullerton School District  
Board Policy  
Nondiscrimination in Employment**

**BP 4030**

**Personnel**

**Board Adopted: November 29, 2005**

**Board Revised: December 10, 2013**

The Board of Trustees desires to provide a positive work environment where employees and job applicants are assured of equal access and opportunities and are free from harassment in accordance with law. The Board prohibits District employees from discriminating against or harassing any other District employee or job applicant on the basis of the person's actual or perceived race, religious creed, color, national origin, ancestry, age, marital status, pregnancy, physical or mental disability, medical condition, genetic information, military and veteran status, gender, gender identity, gender expression, sex, or sexual orientation.

Prohibited discrimination consists of the taking of any adverse employment action against a person including termination or denial of promotion, job assignment, or training, or in discriminating against the person in compensation, terms, conditions, or other privileges of employment based on any of the prohibited categories of discrimination listed above.

The prohibition against discrimination based on the religious creed of an employee or job applicant includes any discrimination based on the person's religious dress or grooming practices or any conflict between the person's religious belief, observance, or practice and an employment requirement. The prohibition against discrimination based on the sex of an employee or job applicant shall include any discrimination based on the person's pregnancy, childbirth, breastfeeding, or any related medical conditions. (Government Code 12926, 12940)

Harassment consists of any unwelcome verbal, physical, or visual conduct that is based on any of the prohibited categories of discrimination listed above and that is so severe or pervasive that it adversely affects an individual's employment opportunities, has the purpose or effect of unreasonably interfering with the individual's work performance, or creates an intimidating, hostile, or offensive work environment.

The Board also prohibits retaliation against any District employee or job applicant who complains, testifies, assists, or in any way participates in the District's complaint procedures instituted pursuant to this policy.

Any District employee who engages in prohibited discrimination, harassment, or retaliation or who aids, abets, incites, compels, or coerces another to engage to attempt to engage in such behavior in violation of this policy shall be subject to disciplinary action, up to and including dismissal.

The following position is designated as Coordinator for Nondiscrimination in Employment:

**Assistant Superintendent, Personnel Services  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833  
(714) 447-7400**



**Any employee or job applicant who believes that he/she has been or is being discriminated against or harassed in violation of District policy should, as appropriate, immediately contact his/her supervisor, the Coordinator, or the Superintendent who shall advise the employee or applicant about the District's procedures for filing, investigating, and resolving any such complaint.**

**Complaints regarding employment discrimination or harassment shall immediately be investigated in accordance with AR 4031 – Complaints Concerning Discrimination in Employment.**

**Any supervisory or management employee who observes or has knowledge of an incident of prohibited discrimination or harassment shall report the incident to the Coordinator or Superintendent as soon as practical after the incident. All other employees are encouraged to report such incidents to their supervisor immediately.**

### **Training and Notifications**

**The Superintendent or designee shall provide training to employees about how to recognize harassment and discrimination, how to respond appropriately, and components of the District's policies and regulations regarding discrimination.**

**The Superintendent or designee shall regularly publicize, within the District and in the community, the District's nondiscrimination policy and the availability of complaint procedures. Such publication shall be included in each announcement, bulletin, or application form that is used in employee recruitment. (34 CFR 100.6, 106.9)**

**The District policy shall be posted in all District schools and offices including staff lounges. (5 CCR 4960)**

~~The Board of Trustees prohibits unlawful discrimination against and/or harassment of District employees and job applicants on the basis of actual or perceived race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, genetic information, veteran status, gender, gender identity, gender expression, sex or sexual orientation at any District site and/or activity. The Board of Trustees also prohibits retaliation against any District employee or job applicant who complains, testifies or in any way participates in the District's complaint procedures instituted pursuant to this policy.~~

~~Prohibited discrimination consists of the taking of any adverse employment action against a person, including termination or denial of promotion, job assignment, or training, or in discriminating against the person in compensation, terms, conditions, or other privileges of employment based on any of the prohibited categories of discrimination listed above.~~

~~The prohibition against discrimination based on the religious creed of an employee or job applicant includes any discrimination based on the person's religious dress or grooming practices or any conflict between the person's religious belief, observance, or practice and an employment requirement. The prohibition against discrimination based on the sex of an employee or job applicant shall include any discrimination based on the person's pregnancy, childbirth, breastfeeding, or any related medical conditions. (Government Code 12926, 12940)~~

~~Harassment consists of any unwelcome verbal, physical, or visual conduct that is based on any of the prohibited categories of discrimination listed above and that is so severe or pervasive that it adversely affects an individual's employment opportunities, has the purpose or effect of unreasonably interfering~~

~~with the individual's work performance, or creates an intimidating, hostile, or offensive work environment.~~

~~The Board also prohibits retaliation against any district employee or job applicant who complains, testifies, assists, or in any way participates in the District's complaint procedures instituted pursuant to this policy.~~

~~Any District employee who engages or participates in unlawful discrimination, or who aids, abets, incites, compels or coerces another to discriminate, is in violation of this policy and is subject to disciplinary action, up to and including dismissal.~~

~~Any District employee who observes or has knowledge of an incident of unlawful discrimination or harassment shall report the incident to the Principal, District administrator or Superintendent as soon as practical after the incident. Failure of a District employee to report discrimination or harassment may result in disciplinary action.~~

~~The Superintendent shall regularly publicize, within the District, the District's nondiscrimination policy and the availability of complaint procedures.~~

~~The District's policy and administrative regulation shall be posted in all schools and offices including staff lounges.~~

~~The Board of Trustees designates the following position(s) as Coordinator(s) for Nondiscrimination in Employment:~~

~~\_\_\_\_\_ Assistant Superintendent, Personnel Services  
\_\_\_\_\_ Fullerton School District  
\_\_\_\_\_ 1401 W. Valencia Drive  
Fullerton, California 92833  
(714) 447-7400~~

~~Any employee or job applicant who believes that he/she has been or is being discriminated against or harassed in violation of District policy should, as appropriate, immediately contact his/her supervisor, the Coordinator, or the Superintendent who shall advise the employee or applicant about the District's procedures for filing, investigating, and resolving any such complaint.~~

~~Complaints regarding employment discrimination or harassment shall immediately be investigated in accordance with AR 4031—Complaints Concerning Discrimination in Employment.~~

#### Other Remedies

~~An employee may, in addition to filing a discrimination complaint with the District, file a complaint with either the California Department of Fair Employment and Housing (DFEH) or the Equal Employment Opportunity Commission (EEOC). The time limits for filing such complaints are as follows:~~

- ~~1. \_\_\_\_\_ To file a valid complaint with DFEH, the employee must file his/her complaint within one year of the alleged discriminatory act(s).~~
- ~~2. \_\_\_\_\_ To file a valid complaint directly with EEOC, the employee must file his/her complaint within 180 days of the alleged discriminatory act(s). To file a valid complaint with EEOC after filing a complaint with DFEH, the employee must file the complaint within 300 days of the alleged~~

~~discriminatory act(s) or within 30 days after the termination of proceedings by DFEH, whichever is earlier.~~

~~Employees wishing to file complaints with the DFEH and EEOC should contact the nondiscrimination coordinator for more information.~~

~~Any supervisory or management employee who observes or has knowledge of an incident of prohibited discrimination or harassment shall report the incident to the Coordinator or Superintendent as soon as practical after the incident. All other employees are encouraged to report such incidents to their supervisor immediately.~~

#### Training and Notifications

~~The Superintendent or designee shall provide training to employees about how to recognize harassment and discrimination, how to respond appropriately, and components of the District's policies and regulations regarding discrimination.~~

~~The Superintendent or designee shall regularly publicize, within the District and in the community, the District's nondiscrimination policy and the availability of complaint procedures. Such publication shall be included in each announcement, bulletin, or application form that is used in employee recruitment. (34 CFR 100.6, 106.9)~~

~~The District's policy shall be posted in all District schools and offices including staff lounges and student government meeting rooms. (5 CCR 4960)~~

#### Legal Reference:

##### EDUCATION CODE

200-262.4 Prohibition of discrimination

##### CIVIL CODE

51.7 Freedom from violence or intimidation

##### GOVERNMENT CODE

11135 Unlawful discrimination

12900-12996 Fair Employment and Housing Act

##### PENAL CODE

422.56 Definitions, hate crimes

##### CODE OF REGULATIONS, TITLE 2

7287.6 Terms, conditions and privileges of employment

##### CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs

##### UNITED STATES CODE, TITLE 20

1681-1688 Title IX of the Education Amendments of 1972

UNITED STATES CODE, TITLE 29  
621-634 Age Discrimination in Employment Act  
794 Section 504 of the Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42  
2000d-2000d-7 Title VI, Civil Rights Act of 1964, as amended  
2000e-2000e-17 Title VII, Civil Rights Act of 1964, as amended  
2000ff-2000ff-11 Genetic Information Nondiscrimination Act of 2008  
2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964  
6101-6107 Age discrimination in federally assisted programs  
12101-12213 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 28  
35.101-35.190 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 34  
100.6 Compliance information  
104.7 Designation of responsible employee for Section 504  
104.8 Notice  
106.8 Designation of responsible employee and adoption of grievance procedures  
106.9 Dissemination of policy  
110.1-110.39 Nondiscrimination on the basis of age

Management Resources:

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Notice of Non-Discrimination, August 2010

U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION PUBLICATIONS

Questions and Answers: Religious Discrimination in the Workplace, 2008

Enforcement Guidance: Reasonable Accommodation and Undue Hardship under the Americans with Disabilities Act, October 2002

Enforcement Guidance: Vicarious Employer Liability for Unlawful Harassment by Supervisors, June 1999

WEB SITES

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Equal Employment Opportunity Commission: <http://www.eeoc.gov>

CSBA Revisions  
(3/10 3/12) 11/12

# Fullerton School District

## Board Policy

### Sexual Harassment

BP 4119.11, 4219.11, 4319.11

#### Personnel

**Board Adopted: November 29, 2005**

**Board Revised: November 16, 2010**

The Board of Trustees prohibits sexual harassment of Fullerton School District employees and job applicants. The Board of Trustees also prohibits retaliatory behavior or action against District employees or other persons who complain, testify or otherwise participate in the complaint process established pursuant to this policy and the administrative regulation.

The Superintendent or designee shall take all actions necessary to ensure the prevention, investigation, and correction of sexual harassment, including but not limited to:

1. Providing training to **employees in accordance with law and administrative regulation** ~~all staff every two years regarding the District's sexual harassment policy, particularly the procedures for filing complaints and employees' duty to use the District's complaint procedures in order to avoid harm.~~
2. Publicizing and disseminating the District's sexual harassment policy to staff.
3. Ensuring prompt, thorough and fair investigation of complaints.
4. Taking timely and appropriate corrective/remedial action(s) ~~after completion of investigation.~~ **This which** may require interim separation of the complainant and the alleged harasser, and subsequent monitoring of developments.

**All complaints and allegations of sexual harassment shall be kept confidential to the extent necessary to carry out the investigation or to take other subsequent necessary actions. (5 CCR 4964)**

Any District employee or job applicant who feels that he/she has been sexually harassed, or who has knowledge of any incident of sexual harassment by or against another employee, a job applicant or a student, shall immediately contact his/her supervisor, Principal, District administrator or Superintendent ~~to obtain procedures for filing a complaint. Complaints of sexual harassment shall be filed in accordance with Policy 4031 – Complaints Concerning Discrimination in Employment. An employee may bypass his/her supervisor in filing a complaint where the supervisor is the subject of the complaint.~~

A supervisor, Principal or other District administrator who receives a harassment complaint shall promptly notify the Superintendent or designee.

**Complaints of sexual harassment shall be filed in accordance with AR 4031 – Complaints Concerning Discrimination in Employment. An employee may bypass his/her supervisor in filing a complaint where the supervisor is the subject of the complaint.**

All complaints and allegations of sexual harassment shall be kept confidential to the extent necessary to carry out the investigation or take other subsequent necessary action.

Any District employee who engages or participates in sexual harassment, or who aids, abets, incites, compels or coerces another to commit sexual harassment against a District employee, job applicant or student, is in violation of this policy and is subject to disciplinary action, up to and including

dismissal.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex

GOVERNMENT CODE

12900-12996 Fair Employment and Housing Act, especially:

12940 Prohibited discrimination

12950.1 Sexual harassment training

LABOR CODE

1101 Political activities of employees

1102.1 Discrimination: sexual orientation

CODE OF REGULATIONS, TITLE 2

7287.8 Retaliation

7288.0 Sexual harassment training and education

CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs receiving state financial assistance

UNITED STATES CODE, TITLE 42

2000d-2000d-7 Title VI, Civil Rights Act of 1964

2000e-2000e-17 Title VII, Civil Rights Act of 1964, as amended

2000h-2-2000h-6 Title IX, 1972 Education Act Amendments

CODE OF FEDERAL REGULATIONS, TITLE 34

106.9 Dissemination of policy

Management Resources:

OFFICE OF CIVIL RIGHTS AND NATIONAL ASSOCIATION OF ATTORNEYS GENERAL

Protecting Students from Harassment and Hate Crime, January, 1999

WEB SITES

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>

Equal Employment Opportunity Commission: <http://www.eeoc.gov>

U.S. Department of Education, Office for Civil Rights:

<http://www.ed.gov/about/offices/list/ocr/index.html>

CSBA Revisions

(11/01 3/04) 7/05

# **Fullerton School District**

## **Board Policy**

### **Professional Standards**

**BP 4119.21, 4219.21, 4319.21**

#### **Personnel**

**Board Adopted: September 29, 2005**

**Board Revised: October 26, 2010**

The Board of Trustees expects Fullerton School District employees to maintain the highest ethical standards, exhibit professional behavior, follow District policies and regulations, and abide by State and federal laws, **and exercise good judgment when interacting with students and other members of the school community.** Employee conduct should enhance the integrity of the District, ~~and~~ advance the goals of the **District's** educational programs, **and contribute to a positive school climate.**

**The Board encourages District employees to accept as guiding principles the professional standards and codes of ethics adopted by educational or professional associations to which they may belong.**

Each employee should make a commitment to acquire the knowledge and skills necessary to fulfill his/her responsibilities and should focus on his/her contribution to the learning and achievement of District students.

**Inappropriate employee conduct includes, but is not limited to:**

- 1. Engaging in any conduct that endangers students, staff, or others, including, but not limited to, physical violence, threats of violence, or possession of a firearm or other weapon**
- 2. Engaging in harassing or discriminatory behavior towards students, parents/guardians, staff, or community members, or failing or refusing to intervene when an act of discrimination, harassment, intimidation, or bullying against a student is observed**
- 3. Physically abusing, sexually abusing, neglecting, or otherwise willfully harming or injuring a child**
- 4. Engaging in inappropriate socialization or fraternization with a student or soliciting, encouraging, or maintaining an inappropriate written, verbal, or physical relationship with a student**
- 5. Possessing or viewing any pornography on school grounds, or possessing or viewing child pornography or other imagery portraying children in a sexualized manner at any time**
- 6. Using profane, obscene, or abusive language against students, parents/guardians, staff, or community members**
- 7. Willfully disrupting District or school operations by loud or unreasonable noise or other action**
- 8. Using tobacco, alcohol, or an illegal or unauthorized substance, or possessing or distributing any controlled substance, while in the workplace or at a school-sponsored activity**
- 9. Dishonesty with students, parents/guardians, staff, or members of the public, including, but not limited to, falsification of information in employment records or other school records**
- 10. Divulging confidential information about students, District employees, or District operations to persons not authorized to receive the information**
- 11. Using District equipment or other District resources for the employee's own commercial purposes or for political activities**
- 12. Using District equipment or communications devices for personal purposes while on duty, except in an emergency, during scheduled work breaks, or for personal necessity**

Employees shall be notified that computer files and all electronic communications, including, but limited to, email and voice mail, are not private. To ensure proper use, the Superintendent or designee may monitor employee usage of District technological resources at any time without the employee's consent.

- 13. Causing damage to or engaging in theft of property belonging to students, staff, or the District**
- 14. Wearing inappropriate attire**

**Any employee who observes or has evidence of another employee's inappropriate conduct shall immediately report such conduct to the principal or Superintendent or designee. An employee who has knowledge of or suspects child abuse or neglect shall file a report pursuant to the District's child abuse reporting procedures as detailed in AR 5141.4 – Child Abuse Prevention and Reporting.**

**Any reports of employee misconduct shall be promptly investigated. Any employee who is found to have engaged in inappropriate conduct in violation of law or Board policy shall be subject to disciplinary action and, in the case of a certificated employee, may be subject to a report to the Commission on Teacher Credentialing. The Superintendent or designee shall notify local law enforcement as appropriate.**

**An employee who has knowledge of but fails to report inappropriate employee conduct may also be subject to discipline.**

**The District prohibits retaliation against anyone who files a complaint against an employee or reports an employee's inappropriate conduct. Any employee who retaliates against any such complainant, reporter, or other participant in the District's complaint process shall be subject to discipline.**

#### Staff Conduct with Students

~~The Board expects all employees to exercise good judgment and maintain professional standards and boundaries when interacting with students both on and off school property. Inappropriate employee conduct shall include, but not be limited to, engaging in harassing or discriminatory behavior; engaging in inappropriate socialization or fraternization with a student; soliciting, encouraging, or establishing an inappropriate written, verbal, or physical relationship with a student; furnishing tobacco, alcohol, or other illegal or unauthorized substances to a student; or engaging in child abuse.~~

~~An employee who observes or has evidence of inappropriate conduct between another employee and a student shall immediately report such conduct to the principal or Superintendent or designee. An employee who has knowledge of or suspects child abuse shall file a report pursuant to the District's child abuse reporting procedures as detailed in AR 5141.4 – Child Abuse Prevention and Reporting.~~

#### Legal Reference:

##### EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex  
44242.5 Reports and review of alleged misconduct

##### PENAL CODE

11164-11174.4 Child Abuse and Neglect Reporting Act

##### CODE OF REGULATIONS, TITLE 5

80303 Reports of dismissal, resignation and other terminations for alleged misconduct  
80331-80338 Rules of conduct for professional educators

#### Management Resources:

##### COMMISSION ON TEACHER CREDENTIALING PUBLICATIONS

California Standards for the Teaching Profession, 2009

California Professional Standards for Educational Leaders, February 2014

##### COUNCIL OF CHIEF STATE SCHOOL OFFICERS PUBLICATIONS

Educational Leadership Policy Standards: ISLLC 2008, 2008

##### NATIONAL EDUCATION ASSOCIATION PUBLICATIONS

Code of Ethics of the Education Profession, 1975

#### WEB SITES

CSBA: <http://www.csba.org>

Association of California School Administrators: <http://www.acsa.org>

California Department of Education: <http://www.cde.ca.gov>

California Federation of Teachers: <http://www.cft.org>

California School Employees Association: <http://www.csea.com>

California Teachers Association: <http://www.cta.org>



Commission on Teacher Credentialing: <http://www.ctc.ca.gov>  
Council of Chief State School Officers: <http://www.ccsso.org>  
WestEd: <http://www.wested.org>

CSBA Revisions  
(11/01 7/09) 7/12

# **Fullerton School District**

## **Board Policy**

### **Child Abuse Prevention and Reporting**

**BP 5141.4**

#### **Students**

**Board Adopted: June 27, 1989**

**Board Revised: July 29, 2003, November 29, 2005, November 16, 2010**

The Board of Trustees is committed to supporting the safety and well-being of District students and desires to facilitate the prevention of and response to child abuse and neglect. The Superintendent or designee shall develop and implement strategies for preventing, recognizing, and promptly reporting known or suspected child abuse and neglect.

The Superintendent or designee may provide a student who is a victim of abuse with school-based mental health services or other support services and/or may refer the student to resources available within the community as needed.

#### **Child Abuse Prevention**

The District's instructional program shall include age-appropriate and culturally sensitive child abuse prevention curriculum. This curriculum shall explain students' rights to live free of abuse, include instruction in the skills and techniques needed to identify unsafe situations and react appropriately and promptly, inform students of available support resources, and teach students how to obtain help and disclose incidents of abuse.

The District's program also may include age-appropriate curriculum in sexual abuse and sexual assault awareness and prevention. Upon written request of a student's parent/guardian, the student shall be excused from taking such instruction. (Education Code 51900.6)

The Superintendent or designee shall, to the extent feasible, seek to incorporate community resources into the District's Child Abuse Prevention Programs and may use these resources to provide parents/guardians with instruction in parenting skills and child abuse prevention.

#### **Child Abuse Reporting**

The Superintendent or designee shall establish procedures for the identification and reporting of known and suspected child abuse and neglect in accordance with law.

Procedures for reporting child abuse shall be included in the District and/or each school's Comprehensive Safety Plan. (Education Code 32282)

District employees who are mandated reporters, as defined by law and administrative regulation, are obligated to report all known or suspected incidents of child abuse and neglect.

The Superintendent or designee shall provide training regarding the duties of mandated reporters.

~~The Board of Trustees of the Fullerton School District recognizes the devastating impact of child abuse and neglect upon its victims, and society as a whole. The District declares that suspected child abuse and neglect should be reported to appropriate child protective agencies by all employees of the~~

~~school district.~~

~~At the same time, the District recognizes that employees may feel that their reporting of suspected child abuse and neglect could lead to personal liability or other legal action against them. In order to eliminate any potential and/or perceived threat or barrier to reporting suspected child abuse and neglect, the District shall indemnify from civil liability and provide for the defense of any civil action brought against a classified employee who reports suspected child abuse and neglect pursuant to the terms of the Penal Code and/or District policy. This protection shall not apply to any classified employee who is proved to have knowingly filed a false child abuse and neglect report.~~

~~While it is not the duty of any employee to investigate suspected incidents of child abuse and neglect, the District expects full cooperation by its employees with any agency or agencies responsible for reporting, investigating and prosecuting cases of child abuse and neglect.~~

~~The Superintendent or designee shall provide training for all District employees, as mandated by law, concerning identification of child abuse and neglect and appropriate reporting procedures. In the event that training is not provided to the employees mandated to report child abuse and neglect, the Superintendent or designee shall report to the California Department of Education the reasons that such training is not provided.~~

~~The absence of training, however, shall not excuse a mandated reporter from the duty to report child abuse and neglect.~~

#### Legal Reference:

##### EDUCATION CODE

32280-32288 Comprehensive school safety plans  
33195 Heritage schools, mandated reporters  
33308.1 Guidelines on procedure for filing child abuse complaints  
44252 Teacher credentialing  
44691 Staff development in the detection of child abuse and neglect  
44807 Duty concerning conduct of students  
48906 Notification when student released to peace officer  
48987 Dissemination of reporting guidelines to parents  
49001 Prohibition of corporal punishment  
51220.5 Parenting skills education  
51900.6 Sexual abuse and sexual assault awareness and prevention

##### PENAL CODE

152.3 Duty to report murder, rape, or lewd or lascivious act  
273a Willful cruelty or unjustifiable punishment of child; endangering life or health  
288 Definition of lewd or lascivious act requiring reporting  
11164-11174.4 Child Abuse and Neglect Reporting Act

##### WELFARE AND INSTITUTIONS CODE

15630-15637 Dependent adult abuse reporting

##### CODE OF REGULATIONS, TITLE 5

4650 Filing complaints with CDE, special education students

Management Resources:  
UNITED STATES CODE, TITLE 42  
11434a McKinney-Vento Homeless Assistant Act; definitions

Management Resources:  
CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS  
Health Education Content Standards for California Public Schools, Kindergarten Through Grade  
Twelve  
Health Framework for California Public Schools, Kindergarten Through Grade Twelve

#### WEB SITES

California Attorney General's Office, Suspected Child Abuse Report Form:  
[http://www.ag.ca.gov/childabuse/pdf/ss\\_8572.pdf](http://www.ag.ca.gov/childabuse/pdf/ss_8572.pdf)  
California Department of Education, Safe Schools: <http://www.cde.ca.gov/ls/ss/ap>  
California Department of Social Services, Children and Family Services Division:  
<http://www.childsworld.ca.gov>  
U.S. Department of Health and Human Services, Child Welfare Information Gateway:  
<https://www.childwelfare.gov/can>

CSBA Revisions  
(7/02 11/04) 12/14

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, August 25, 2015  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance – Board Room

Vice President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:33 p.m. and she led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Lynn Thornley  
(Hilda Sugarman and Chris Thompson not present)

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Mrs. Emy Flores, Mrs. Susan Hume

Recess to Closed Session – Agenda

At 5:34 p.m., the Board recessed to Closed Session for: •Existing Litigation: Government Code section 54956.9(d)(1): One case, Case Name : 30-2014-00737610-CU-CR-CJC.; Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Craig Bertsch [Government Code sections 54954.5(f), 54957.6].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

Vice President Thornley reconvened the Board Meeting at 6:10 p.m. and she led the pledge of allegiance to the flag. She reported as required by Government Code section 54957.1(a)(3)(A), the Board of Trustees in closed session, pursuant to Government Code section 54956.9(d)(1), approved (3-0) entering into the settlement agreement in Case Name: 30-2014-00737610-CU-CR-CJC by the following roll call: Beverly Berryman, Janny Meyer, and Lynn Thornley in favor and Hilda Sugarman and Chris Thompson absent.

Public Comments

No comments.

Superintendent's Report

He reported Jason Chong (teacher on special assignment at the District Office) and Tricia Hyun (teacher at Parks JHS) have been selected for the Instructional Leadership Corps (ILC) for 2015-2016.

Information from the Board of Trustees

Trustee Berryman- She shared The Fullerton Police Department will be presenting a Teen and Parent Conference on October 17, 2015. This conference will be presenting information about social media. Trustee Berryman attended the Fullerton Joint Union High School District welcome back and had an opportunity to meet their new Superintendent, Dr. Scott Scambray. Dr. Scambray shared he is very happy to be joining the Fullerton community and is looking forward to moving the high school district forward.

Trustee Meyer- She congratulated Dr. Pletka who was recognized by the All the Arts for All the Kids Foundation on August 20, 2015.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She reported it has been a very successful and busy new school year. Classroom teachers across FSD welcomed their new students into their classrooms and many schools have held their back to school night's. She thanked the District for continuing the PAL process. She congratulated Dr. Pletka for his recognition from the All the Arts for All the Kids Foundation. She shared the iPersonalize ELA field trip at Ladera Vista was a big success and students were very engaged. The first staff development day will be held on September 4<sup>th</sup> at Ladera Vista JHS.

CSEA- Marlene Acosta- She represented CSEA at the Districtwide welcome back event on August 6. During the summer Al Lacuesta, Carol Kerns, Mulu Iakopo, Gary Roberson, and Marleen Acosta attended the CSEA Annual Conference in Las Vegas, Nevada. One of the recurring themes was that everyone can make a difference in the lives of students. She thanked Dr. Pletka and the Technology and Media Services Department for the computer training classes offered to staff during the summer.

FESMA – Susan Mercado- She reported 40 colleagues attended the Visible Learning training at the Orange County Department of Education. Administrators and staff are preparing for the Framed Conference (Staff Development on September 4). Dates for the ACSA/OCSBA joint dinner meetings will be provided to the Board.

Approve Minutes

Moved by Janny Meyer, seconded by Beverly Berryman and carried 3-0 to approve the minutes of the Regular Meeting on July 28, 2015.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Beverly Berryman, seconded by Janny Meyer and carried 3-0 to approve the consent items. The Board commented on consent item #1w.

Consent Items

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22B0004 through J22B0005, J22C0006 through J22C0012, J22D0067 through J22D0140, J22M0045 through J22M0086, J22R0083 through J22R0157, J22S0004, J22V0013 through J22V0032, J22X0166 through J22X0257, and J22Y0046 for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180046 through 180104 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 99647 through 99842 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 10973 through 10993 for the 2015/2016 school year.

1g. Approve/Ratify warrant number 1100 for the 2015/2016 school year (District 40, Van Daele).

1h. Approve/Ratify warrant number 1161 for the 2015/2016 school year (District 48, Amerige Heights).

1i. Adopt Resolutions numbered 14/15-B055 through 14/15-B058 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1j. Adopt Resolution Number 14/15-B40-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1k. Adopt Resolution number 14/15-B48-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1l. Adopt Resolutions numbered 15/16-B001 through 15/16-B003 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1m. Approve request to go out to bid for shade structures at Acacia and Rolling Hills Schools.

1n. Approve agreement between Fullerton School District and American Fidelity Administrative Services for ACA employer reporting services for calendar year 2015

1o. Approve/Ratify California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 41783, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2014 through December 31, 2015.

1p. Approve out-of-state conference for the Arts Schools Network 2015 Annual Conference "Technology and

The Arts” on October 21-23, 2015, in Seattle, Washington.

1q. Approve Independent Contractor Agreement between Fullerton School District and Vanessa Crocini dba 2503 Productions for video production of Child Development Programs between September 10, 2015 and November 10, 2015.

1r. Approve/Ratify the 2015/2016 After School Education and Safety Program Contract.

1s. Approve/Ratify Classified Personnel Report.

1t. Adopt Resolution #15/16-06 proclaiming October 19-23, 2015, as “Red Ribbon Week” for the Fullerton School District.

1u. Approve/Ratify Amendment between Fullerton School District and Momentum in Teaching to provide additional training for a research-based, common core aligned writing program, writer’s workshop, to K-6 grade teachers and administrators for the 2015/2016 school year.

1v. Approve Independent Contractor Agreement between Fullerton School District and Linda Fredrickson for facilitation of Truancy Intervention Groups effective August 26, 2015 through June 30, 2016.

1w. Approve five staff members in Educational Services to attend the iNacol Blended and Online Learning Symposium in Orlando, Florida, from November 8 -11, 2015.

#### Discussion/Action Item

2a. Approve Revised Board Policy:  
Students  
BP 5141.33, Head Lice/Pediculosis: No Lice Policy

It was moved by Janny Meyer, seconded by Beverly Berryman, and carried 3-0 to approve revised Board Policy 5141.33.

#### Administrative Report

3a. First Reading of Revised Board Policies:

Personnel  
BP 4030 Nondiscrimination in Employment  
BP 4119.11, 4219.11, 4319.11 Sexual Harassment  
BP 4119.21, 4219.21, 4319.21 Professional Standards

Students  
BP 5141.1 Child Abuse Prevention and Reporting

First Reading of above referenced board policies. Final approval will be presented to the Board at the September 8, 2015 board meeting.

Board Member Request(s) for Information and/or Possible Future Agenda Items  
No requests.

Adjournment  
Vice President Thornley adjourned the Regular meeting on August 25, 2015 at 6:34 p.m.

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Clerk/Secretary, Board of Trustees



FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, September 8, 2015  
6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Recognition

Campaign for Business & Education Excellence (CBEE)

2014 CBEE STAR SCHOOLS:

Richman School

Ladera Vista JHS

- Recognition given to high poverty, high performing, achievement gap closing schools

2014 CBEE SCHOLAR SCHOOLS:

Acacia School

Beechwood School

Laguna Road School

Robert C. Fisler School

- Recognition given to high performing schools without significant levels of low-income students

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting August 25, 2015

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Item

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings,

they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0013 through J22C0018, J22D0141 through J22D0174, J22M0087 through J22M0100, J22R0158 through J22R0188, J22V0033 through J22V0044, J22X0258 through J22X0275, and J22Y0047 for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180105 through 180134 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 99843 through 100021 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 10994 through 11020 for the 2015/2016 school year.

1g. Adopt Resolutions numbered 15/16-B004 through 15/16-B005 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h. Award Contract FSD-14-15-AH-02 to JAM Fire Protection, Inc., for Districtwide Wiring Upgrades.

1i. Approve contract with Fast Deer Bus Charter, Inc., to provide transportation for field trips for fiscal year 2015/2016.

1j. Approve contract with Pacific Coachways Charter Services to provide transportation for field trips, effective September 9, 2015 through June 30, 2016.

1k. Approve contract with Silver State Coach, Inc., to provide transportation for field trips, effective September 9, 2015 through June 30, 2016.

1l. Approve contract with Transportation Charter Services to provide transportation for field trips, effective September 9, 2015 through June 30, 2016.

1m. Approve Partnership Agreement between Fullerton School District and American College of Education (ACE) effective September 9, 2015 through December 31, 2016.

1n. Approve Agreement between Fullerton School District and Orange County Department of Education for Introduction to Preschool Classroom Assessment Scoring System (CLASS) Training on September 23, 2015.

1o. Approve/Ratify Agreement #42110 between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Positive Behavioral Intervention and Supports (PBIS) training per the PBIS Service Plan effective August 17, 2015 through June 30, 2016.

1p. Approve Memorandum of Understanding between Fullerton School District and the California School Climate, Health, and Learning Survey System (CAL-SCHLS) as they relate to the administration of the California Healthy Kids Survey (CHKS) for the 2015/2016 school year.

1q. Approve/Ratify 2015/2016 Memorandum of Understanding (MOU) between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Special Education programs and procedures.

1r. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Sylvia Witt, Speech-Language Pathologist for services effective August 1, 2015 through June 30, 2016.

1s. Approve Memorandum of Understanding (MOU) between Fullerton School District and the Cotsen Foundation adding Fisler School for the 2015/2016 and 2016/2017 school years.

1t. Approve Agreement between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Inside the Outdoors Field and School Programs effective September 8, 2015 through August 31, 2016.

1u. Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 15, 2015 through June 30, 2016.

1v. Approve Independent Contractor Agreement between Fullerton School District and MPR+Strategic Communications, Myrna Marston, effective September 9, 2015 through June 30, 2016.

#### Discussion/Action Items

2a. Approve Revised Board Policies:

Personnel

BP 4030 Nondiscrimination in Employment

BP 4119.11, 4219.11, 4319.11 Sexual Harassment

BP 4119.21, 4219.21, 4319.21 Professional Standards

Students

BP 5141.1 Child Abuse Prevention and Reporting

2b. Adopt Resolution #15/16-07 approving the Recalculation of the 2014/2015 Appropriations Limitation and establishing the 2015/2016 Estimated Appropriations Limitation Calculations.

2c. Hear presentation and approve 2014/2015 Unaudited Actuals and concurrently approve the 2015/2016 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2015/2016 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

#### Administrative Report

3a. Administrative Report on Water Conservation Plans

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, September 29, 2015, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

**DATE:** September 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), and resignation(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON SEPTEMBER 8, 2015**

**NEW HIRE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Laurie Stephens	SDC Mild / Moderate / Orangethorpe	II/1	100	08/25/2015
Jennifer Harris	English / Parks Jr. High	IV/2	100	08/25/2015
Cindy Abernathy	Substitute Teacher	Employ	100	09/01/2015
Norman Breen	Substitute Teacher	Employ	100	08/31/2015
Barbara Campbell	Substitute Teacher	Employ	100	08/31/2015
Keely Cassidy Valdma	Substitute Teacher	Employ	100	09/03/2015
Tamara Hall-Wilkie	Substitute Teacher	Employ	100	08/31/2015
Linda Lee	Substitute Teacher	Employ	100	09/03/2015
Lorie Leocadio	Substitute Teacher	Employ	100	08/31/2015
Jamie Linford	Substitute Teacher	Employ	100	09/01/2015
Kristine Lopez	Substitute Teacher	Employ	100	09/02/2015
Grace Yoon	Substitute Teacher	Employ	100	09/02/2015

**EXTRA DUTY ASSIGNMENT(S)**

**Laguna Road Kindergarten Assessments/Orientation**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Teresa Green	Contractual hourly rate not to exceed 16 hours, budget # 0130218101-1101 and 0130418109-1101	7/28/2015-7/30/2015
Heeyoung Song	Contractual hourly rate not to exceed 16 hours, budget # 0130218101-1101 and 0130418109-1101	7/28/2015-7/30/2015
Stephanie Olsen	Contractual hourly rate not to exceed 16 hours, budget # 0130218101-1101 and 0130418109-1101	7/28/2015-7/30/2015
Casey Smith	Contractual hourly rate not to exceed 16 hours, budget # 0130218101-1101 and 0130418109-1101	7/28/2015-7/30/2015

**Fern Drive Kindergarten Assessments**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kristen Campos	Contractual hourly rate not to exceed 8 hours, budget # 0130213101-1101and 0130413109-1101	8/03/2015
Ingrid Labutis	Contractual hourly rate not to exceed 8 hours, budget # 0130213101-1101and 0130413109-1101	8/03/2015

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON SEPTEMBER 8, 2015**

**EXTRA DUTY ASSIGNMENT(S)- CONTINUED**

**Fisler "0" period Geometry**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kimberly Barr	1/7 of per diem from budget #100	8/11/2015-5/26/2015

**Parks Jr. High iPad Roll-Out**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kimberly Barr	Contractual hourly rate not to exceed 17 hours, budget # 0130423109-1101	7/29/2015-7/31/2015
Marie Chabanel	Contractual hourly rate not to exceed 15 hours, budget # 0130423109-1101	7/29/2015-7/31/2015
Gordon Jones	Contractual hourly rate not to exceed 15 hours, budget # 0130423109-1101	7/29/2015-7/31/2015
Philip Ling	Contractual hourly rate not to exceed 30 hours, budget # 0130423109-1101	7/29/2015-8/04/2015
Dave Nguyen	Contractual hourly rate not to exceed 10 hours, budget # 0130423109-1101	7/29/2015-7/31/2015
Susan Smith	Contractual hourly rate not to exceed 10 hours, budget # 0130423109-1101	7/29/2015-7/31/2015
Stephanie Wilmoth	Contractual hourly rate not to exceed 10 hours, budget # 0130423109-1101	7/29/2015-7/31/2015

**Parks Jr. High Rtl Interventions**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Michael Bledsoe	Contractual hourly rate not to exceed 5 hours, budget # 0130423109-1101	08/05/2015
Ruth Gear	Contractual hourly rate not to exceed 5 hours, budget # 0130423109-1101	08/05/2015
Kristi Hernandez	Contractual hourly rate not to exceed 5 hours, budget # 0130423109-1101	08/05/2015
Patricia Lockhart	Contractual hourly rate not to exceed 5 hours, budget # 0130423109-1101	08/05/2015
Dina Parker	Contractual hourly rate not to exceed 5 hours, budget # 0130423109-1101	08/05/2015
Catherine Ryan	Contractual hourly rate not to exceed 5 hours, budget # 0130423109-1101	08/05/2015
Orba Smith	Contractual hourly rate not to exceed 5 hours, budget # 0130423109-1101	08/05/2015

**Technology & Media Services Mobile Device Management**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Linda Kelley	Contractual hourly rate not to exceed 4 hours, budget # 0140955249-1101	7/27/2015

**FULLERTON SCHOOL DISTRICT ASSIGNMENT OF CERTIFICATED PERSONNEL PRESENTED TO  
THE BOARD OF TRUSTEES ON SEPTEMBER 8, 2015**

**EXTRA DUTY ASSIGNMENT(S)- CONTINUED**

**Fern Drive Curriculum Planning**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Joe Conti	Contractual hourly rate not to exceed 8 hours, budget # 0130213101-1101 and 0130413109-1101	7/30/2015
Danielle Tavera	Contractual hourly rate not to exceed 8 hours, budget # 0130213101-1101 and 0130413109-1101	7/30/2015
Kerri White	Contractual hourly rate not to exceed 8 hours, budget # 0130213101-1101 and 0130413109-1101	7/30/2015
Steve Rabenston	Contractual hourly rate not to exceed 8 hours, budget # 0130213101-1101 and 0130413109-1101	7/30/2015
Leslie Taylor	Contractual hourly rate not to exceed 8 hours, budget # 0130213101-1101 and 0130413109-1101	7/30/2015

**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Michael Scheller	Physical Education / Fern Drive (50%) & Golden Hill (40%)	Resign	8/24/2015

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on September 8, 2015.

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Clerk/Secretary

CONSENT ITEM

**DATE:** September 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment





CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22C0013 THROUGH J22C0018, J22D0141 THROUGH J22D0174, J22M0087 THROUGH J22M0100, J22R0158 THROUGH J22R0188, J22V0033 THROUGH J22V0044, J22X0258 THROUGH J22X0275, AND J22Y0047 FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail – Canceled Purchase Orders, or Purchase Order Detail – Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22C0013 through J22C0018, J22D0141 through J22D0174, J22M0087 through J22M0100, J22R0158 through J22R0188, J22V0033 through J22V0044, J22X0258 through J22X0275, and J22Y0047 for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 09/08/2015**

FROM 08/07/2015 TO 08/20/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0013	ORANGE CNTY DEPARTMENT OF EDUC	800.00	800.00	0130252101 5210	Resp to Interv Instr District / Conferences and Meetings
J22C0014	ASSOC OF CA SCHOOL ADMINISTRAT	587.00	587.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
J22C0015	SAN BERNARDINO COUNTY SUPT	120.00	120.00	0152055779 5210	Education Services Discret / Conferences and Meetings
J22C0016	CALIFORNIA MATH COUNCIL SOUTH	185.00	185.00	0150855359 5210	District Testing / Conferences and Meetings
J22C0017	ASSOC OF CA SCHOOL ADMINISTRAT	1,255.00	1,255.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
J22C0018	SAN BERNARDINO COUNTY SUPT	180.00	180.00	0125554101 5210	LEA Medi Cal Reimburse Speech / Conferences and
J22D0141	NASCO WEST INC	879.47	439.72	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			439.75	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0142	AMAZON.COM	190.46	190.46	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0143	OFFICE DEPOT BUSINESS SERVICE	1,446.29	1,446.29	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22D0144	B AND H PHOTO VIDEO INC	470.77	470.77	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
J22D0145	IMAGESTUFF.COM	359.10	359.10	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0146	READ NATURALLY	998.50	998.50	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0147	STATEMENT SHIRTS	3,952.80	3,952.80	0130417129 4310	Physical Education LaderaVista / Materials and Supplies
J22D0148	AMAZON.COM	341.12	341.12	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
J22D0149	AMAZON.COM	421.82	421.82	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0150	AMAZON.COM	344.37	344.37	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0151	LEGO EDUCATION	5,624.35	5,624.35	0111923101 4310	Phelps Grant Parks / Materials and Supplies Instr
J22D0152	LAKESHORE LEARNING	430.92	430.92	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22D0153	DICK BLICK ART MATERIALS	619.65	619.65	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
J22D0154	S&S WORLDWIDE INC	353.64	353.64	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0155	OFFICE DEPOT BUSINESS SERVICE	466.56	466.56	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D0156	FIRSTCALL OFFICE SOLUTIONS INC	1,505.52	1,505.52	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
J22D0157	AQUAMINDS SOFTWARE	1,580.00	1,580.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 09/08/2015**

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<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0158	CDW.G	584.57	584.57	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0159	SCHOOL SPECIALTY	267.30	267.30	0130422109 4310	Site Disc Instr Pacific Drive / Materials and Supplies Inst
J22D0160	AMAZON.COM	128.52	128.52	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0161	AMAZON.COM	188.30	188.30	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0162	S&S WORLDWIDE INC	841.79	841.79	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0163	SCHOLASTIC MAGAZINES	448.19	448.19	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0164	THINKMAP INC	1,800.00	1,800.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0165	APPLE COMPUTER INC	650.16	650.16	0130423109 4310	Site Disc Instruction Parks / Materials and Supplies Instr
J22D0166	HEINEMANN PUBLISHING	230.10	230.10	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
J22D0167	SUPPLY MASTER	1,427.71	428.30	0132952101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
			999.41	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0168	B AND H PHOTO VIDEO INC	115.58	115.58	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
J22D0169	SOUTHWEST SCHOOL SUPPLY	273.09	273.09	0130415109 4310	Site Disc Instruction Golden / Materials and Supplies Instr
J22D0170	FIRSTCALL OFFICE SOLUTIONS INC	1,051.92	1,051.92	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0171	OFFICE DEPOT BUSINESS SERVICE	177.91	177.91	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0172	AMAZON.COM	285.55	285.55	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22D0173	AMAZON.COM	358.00	358.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22D0174	AMAZON.COM	453.28	453.28	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
J22M0087	EXECUTIVE MOVING SYSTEMS INC	1,100.00	1,100.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0088	BAVCO	5,973.70	5,973.70	1453350859 4363	Deferred Maint Facilities / Materials and Supplies Repairs
J22M0089	SCOTT OVERHEAD DOORS AND DOCK	1,888.00	1,888.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
J22M0090	AMERICAN FIRE SAFETY	2,080.44	2,080.44	1453350859 4363	Deferred Maint Facilities / Materials and Supplies Repairs
J22M0091	ORANGE COUNTY HEALTH CARE AGEN	2,015.00	517.50	0153353819 5899	Plant Maintenance DC / Other Expenses
			1,497.50	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies

**FULLERTON ELEMENTARY  
PURCHASE ORDER DETAIL REPORT  
BOARD OF TRUSTEES MEETING 09/08/2015**

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J22M0092	KYA SERVICES LLC	30,275.00	30,275.00	2567125859 6200	Facilities Improvement Richman / Buildings and Improve
J22M0093	SPEEDPRO IMAGING	5,943.08	5,943.08	2567125859 6200	Facilities Improvement Richman / Buildings and Improve
J22M0094	SPEEDPRO IMAGING	10,375.81	10,375.81	2567113859 6200	Facilities Improvement Fern / Buildings and Improve of
J22M0095	OMB ELECTRICAL ENGINEERS	1,000.00	1,000.00	2567113859 6200	Facilities Improvement Fern / Buildings and Improve of
J22M0096	L AND T INDUSTRIES INC	7,445.00	7,445.00	2567125859 6200	Facilities Improvement Richman / Buildings and Improve
J22M0097	MC2	3,995.00	3,995.00	0154253829 5800	Custodial Discretionary / Other Contracted Services
J22M0098	BISHOP COMPANY	660.50	660.50	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22M0099	GANAHL LUMBER	467.44	467.44	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0100	GRAINGER INC, WW	602.15	602.15	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
J22R0158	PEARSON ASSESSMENT INC	2,541.55	2,541.55	0125354321 4315	SpEd Section619 Psychological / Materials Test Kits
J22R0159	LEGO EDUCATION	3,075.05	3,075.05	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22R0160	BYUN, CHRISTINE	408.11	204.05	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			204.06	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0161	PEARSON, JON	1,315.00	1,315.00	0130417169 4310	Site Discretionary FAME Instr / Materials and Supplies
J22R0162	AEROMARK	47.52	47.52	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22R0163	AEROMARK	39.96	39.96	0153050799 4350	Business Administration DC / Materials and Supplies
J22R0164	APRON WAREHOUSE	2,168.60	2,168.60	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22R0165	BRUNEAU, LAURIE	152.15	5.36	8152451741 4350	Property and Liability / Materials and Supplies Office
			146.79	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22R0166	CA COMMISSION ON TEACHER CREDE	1,300.00	1,300.00	0135555223 5310	BTSA Staff Development / Dues and Memberships
J22R0167	POWERSCHOOL GROUP LLC	5,500.00	5,500.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22R0168	SAN JOAQUIN CNTY OFFICE OF EDU	2,025.15	1,012.65	0152151749 5890	Personnel Serv Certificated DC / Advertising for
			1,012.50	0152258749 5890	Personnel Commission Discret / Advertising for
J22R0169	BELLA LUNA TOYS	1,142.17	1,142.17	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22R0170	LOS ANGELES UNIFIED SCHOOL DIS	3,800.00	3,800.00	0152151749 5805	Personnel Serv Certificated DC / Consultants

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
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J22R0171	DICK BLICK ART MATERIALS	589.03	589.03	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0172	CONSTRUCTIVE PLAYTHINGS	2,763.94	1,105.59 1,658.35	1208555101 4310 1231019101 4310	Fee Based Childcare Admin / Materials and Supplies Instr Preschool Instruction / Materials and Supplies Instr
J22R0173	SYNCED SOLUTION LLC, THE	70,000.00	70,000.00	0181250101 4310	Lottery Textbook Instr Exp / Materials and Supplies Instr
J22R0174	E L ACHIEVE	989.20	989.20	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
J22R0175	DICK BLICK ART MATERIALS	219.17	219.17	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0176	ALLIANCE OF SCHOOLS FOR COOPER	485,036.00	485,036.00	8152451741 5450	Property and Liability / Insurance Premiums
J22R0177	PEARSON ASSESSMENT INC	1,210.15	1,210.15	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
J22R0178	FAT BRAIN TOYS	2,005.88	802.35 1,203.53	1208555101 4310 1231019101 4310	Fee Based Childcare Admin / Materials and Supplies Instr Preschool Instruction / Materials and Supplies Instr
J22R0179	MERCADO, SUSAN	105.52	105.52	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R0180	CROWN TROPHY OF CYPRESS	4,827.60	4,827.60	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0181	CARREON, BREANNA	74.16	74.16	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22R0182	LAFONT, ANNE	42.80	42.80	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22R0183	LEON, ELIZABETH	57.22	57.22	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22R0184	GIVEN, STEPHANIE	111.23	111.23	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22R0185	PRO ED	51.87	51.87	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0186	SUPER DUPER PUBLICATIONS	206.08	206.08	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0187	DICK BLICK ART MATERIALS	67.52	67.52	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0188	AGENTS OF DISCOVERY INC	5,000.00	5,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
J22V0033	B AND H PHOTO VIDEO INC	19,128.96	1,347.84 17,781.12	0140955249 4310 0140955249 6410	Info Systems Serv Media DC / Materials and Supplies Instr Info Systems Serv Media DC / New Equip Less Than
J22V0034	APPLE COMPUTER INC	17,528.88	102.00 17,426.88	0130224101 4310 0130224101 6410	Resp to Interv Instr Raymond / Materials and Supplies Instr Resp to Interv Instr Raymond / New Equip Less Than
J22V0035	SJ CREATIONS INC	4,295.40	4,295.40	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than

**FULLERTON ELEMENTARY  
PURCHASE ORDER DETAIL REPORT  
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FROM 08/07/2015 TO 08/20/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22V0036	TROXELL COMMUNICATIONS	1,036.80	1,036.80	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
J22V0037	APPLE COMPUTER INC	1,182.24	103.32	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
			1,078.92	0130410109 6410	Site Discretionary Inst Acacia / New Equip Less Than
J22V0038	APPLE COMPUTER INC	4,275.72	176.04	0130252271 4310	Resp to Interv Admin District / Materials and Supplies Instr
			4,099.68	0130252271 6410	Resp to Interv Admin District / New Equip Less Than
J22V0039	CDW.G	3,263.05	559.44	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
			2,703.61	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
J22V0040	CONCEPTS SCHOOL AND OFFICE FUR	13,875.30	13,875.30	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
J22V0041	APPLE COMPUTER INC	41,193.60	41,193.60	0111921101 6410	Phelps grant Orangethorpe / New Equip Less Than \$10,000
J22V0042	COMMUNITY PLAYTHINGS	3,434.40	518.40	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
			2,916.00	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
J22V0043	APPLE COMPUTER INC	3,697.28	1,639.44	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			2,057.84	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0044	LIGHTSPEED TECHNOLOGIES INC	5,689.64	1,254.08	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
			4,435.56	0124754101 6410	Low Incidence Materials / New Equip Less Than \$10,000
J22X0258	SPRINT PCS	50.00	50.00	0153150759 5900	Warehouse DC / Communications
J22X0259	COSTCO WHOLESALE	500.00	500.00	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22X0260	LOWES HIW INC	1,000.00	500.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			500.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22X0261	AMERICAN RED CROSS	5,000.00	5,000.00	0151354341 4350	Health Services / Materials and Supplies Office
J22X0262	FLORES, EMY	2,500.00	2,500.00	0152055779 5900	Education Services Discret / Communications
J22X0263	COSTCO WHOLESALE	400.00	400.00	0125554201 4310	LEA Medi Cal Reimb Psych Coord / Materials and Supplies
J22X0264	COSTCO WHOLESALE	200.00	200.00	0125554201 4310	LEA Medi Cal Reimb Psych Coord / Materials and Supplies
J22X0265	CORREA, VANESA AND EDUARDO	1,050.53	1,050.53	0142054261 5220	Spec Ed Parent Participation / Mileage
J22X0266	VERIZON WIRELESS	3,300.00	3,300.00	0140955249 5900	Info Systems Serv Media DC / Communications

**FULLERTON ELEMENTARY  
PURCHASE ORDER DETAIL REPORT  
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FROM 08/07/2015 TO 08/20/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22X0267	VERIZON WIRELESS	4,600.00	4,600.00	0140955249 5900	Info Systems Serv Media DC / Communications
J22X0268	VERIZON WIRELESS	2,220.00	2,220.00	0140955249 5900	Info Systems Serv Media DC / Communications
J22X0269	VERIZON WIRELESS	1,400.00	1,400.00	0140955249 5900	Info Systems Serv Media DC / Communications
J22X0270	IMPERIAL BAND INSTRUMENTS	500.00	500.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22X0271	KAMALU, JOYLANI ROSEANN	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0272	BELLFLOWER MUSIC CENTER	500.00	500.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22X0273	BELLFLOWER MUSIC CENTER	500.00	500.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22X0274	BELLFLOWER MUSIC CENTER	500.00	500.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22X0275	IMPERIAL BAND INSTRUMENTS	500.00	500.00	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22Y0047	SPRINT PCS	1,000.00	1,000.00	0156556369 5900	Home to Sch Transportation DC / Communications
	<b>Fund 01 Total:</b>	<b>274,591.42</b>			
	<b>Fund 12 Total:</b>	<b>29,266.51</b>			
	<b>Fund 14 Total:</b>	<b>8,054.14</b>			
	<b>Fund 25 Total:</b>	<b>55,038.89</b>			
	<b>Fund 40 Total:</b>	<b>602.15</b>			
	<b>Fund 8i Total:</b>	<b>487,356.75</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>854,909.86</b>			



**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

09/08/2015

FROM 08/07/2015 TO 08/20/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0110	SOUTHWEST SCHOOL SUPPLY	806.76	806.76	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22R0008	AMERICAN RED CROSS	140.42	140.42	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
J22X0161	SPEECH LANGUAGE DEVELOPMENT	50,000.00	25,000.00 25,000.00	0171054101 5100 0171054101 5865	Outside Services NPA NPS / Subagreements for Services Outside Services NPA NPS / Nonpublic School Services
	<b>Fund 01 Total:</b>	<b>50,947.18</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>50,947.18</b>			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES                      09/08/2015**

FROM 08/07/2015 TO 08/20/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22M0005	BETAFENCE USA LLC	25,340.50	+4,907.63	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22S0003	NORTH ORANGE COUNTY	891.00	+66.00	0100000000 9320	Unrestricted / Stores
J22V0016	CDW.G	199,045.83	-5,184.76	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
J22V0024	CDW.G	14,683.71	-382.48	0130411109 6410	Site Discr Instruction Beechwd / New Equip Less Than
J22X0015	SOUTHWEST SCHOOL SUPPLY	4,500.00	+3,000.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
J22X0049	COSTCO WHOLESALE	1,200.00	+700.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
<b>Fund 01 Total:</b>			<b>3,106.39</b>		
<b>Total Amount of Change Orders:</b>			<b>3,106.39</b>		

CONSENT ITEM

**DATE:** September 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 180105 THROUGH 180134 FOR THE 2015/2016 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated August 07, 2015 through August 20, 2015, contains purchase orders numbered 180105 through 180134 for the 2015/2016 school year totaling \$31,312.81.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 180105 through 180134 for the 2015/2016 school year.

SH:KT:ai  
Attachment

Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
08-07-15 through 08-20-15

Date	Vendor	PO Number	Category	Amount
	<b>Open Purchase Orders</b>			
	<b>Amount Not To Exceed</b>			
	<b>NONE</b>			
	TOTAL OPEN PURCHASE ORDERS			0.00
	<b>Processed Food &amp; Commodity P.O.'s</b>			
	<b>NONE</b>			
	Total OPEN Purchase Orders (from this page )			\$ -
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			31,312.81
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 31,312.81</b>

# Purchase Orders - Detail

8/20/2015 12:05:35 PM

## Fullerton School District

Show all data where the Order Date is between 8/7/2015 and 8/20/2015

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery		180128	8/19/2015	8/20/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
12	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.4300	\$89.16		
8	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case	\$7.6700	\$61.36		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$150.52	
Le Chef Bakery		180129	8/19/2015	8/20/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Cheesecake 10", New York 16 cut	\$21.5200	\$21.52		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$21.52	
					<b>Vendor Total:</b>	\$172.04	^
Gold Star Foods Inc.		180105	8/7/2015	8/13/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$21.35		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$21.35	
Gold Star Foods Inc.		180106	8/7/2015	8/13/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$21.35		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$21.35	
Gold Star Foods Inc.		180107	8/7/2015	8/13/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$21.35		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$21.35	
Gold Star Foods Inc.		180108	8/7/2015	8/13/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$21.35		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$21.35	
Gold Star Foods Inc.		180109	8/7/2015	8/13/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$21.35		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$21.35	
Gold Star Foods Inc.		180112	8/10/2015	8/10/2015	8/14/2015		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
40	case	7021	Cracker Graham Hi-Fbr MJM #301151 150/3pk	\$17.7300	\$709.20		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$709.20	
Gold Star Foods Inc.		180113	8/10/2015	8/10/2015	8/10/2015		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
21	CS	1	Chicken Nugget, WG Gold Kist GS#400846 30lb	\$41.9000	\$879.90		

# Purchase Orders - Detail

8/20/2015 12:05:35 PM

## Fullerton School District

Show all data where the Order Date is between 8/7/2015 and 8/20/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>180113</b>	<b>8/10/2015</b>	<b>8/10/2015</b>	<b>8/10/2015</b>		<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$879.90
<b>Gold Star Foods Inc.</b>	<b>180114</b>	<b>8/12/2015</b>	<b>8/12/2015</b>	<b>8/14/2015</b>		<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
2	case	59521	Quesadilla, Twice Grilled, GS#402045/36200 100/4.11 oz.		\$80.2300	\$160.46
2	case	59046	Pizza, French Brd, GS#403604 60/cs Ardellas		\$36.4900	\$72.98
2	case	55104	Eggstravaganza, GS#401570 Bacon, 160/cs 4/5lb		\$50.2500	\$100.50
4	case	30344	Waffle, Belgian GS#134601 72ct/2.4 oz.		\$15.7800	\$63.12
2	cs	4341	Dressing, Ranch Light #300050 4/1gal		\$34.2600	\$68.52
2	case	55241	Chicken, Thai GS#403830 6/7.15# AsianFoodSol		\$95.0000	\$190.00
2	case	55251	Chicken, Orange GS#403920 1/42# Chef's Corner		\$94.9200	\$189.84
3	case	56035	Wrap, Egg/Chs/Trky Ssage GS#403661 72/2.5oz.		\$31.7373	\$95.21
3	case	57101	Beef Teriyaki Dipper Pierre, GS#403394, 25#/case		\$27.7500	\$83.25
3	case	30055	Burger, Veggie, Blk Bean GS#113253 12/4/2.9oz.		\$44.0400	\$132.12
60	case	4305	Ketchup, Heinz, GS#202956/Heinz#51330 500/11g		\$22.7300	\$1,363.80
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,519.80
<b>Gold Star Foods Inc.</b>	<b>180115</b>	<b>8/13/2015</b>	<b>8/13/2015</b>	<b>8/21/2015</b>		<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
40	case	55057	Chicken Patty Hot&Spicy WG Tyson, 144/cs, GS#401769		\$41.6500	\$1,666.00
2	case	56029	Turkey, Taco Meat Jennie-O#2856-28 4/7lb. (W&D)		\$42.7525	\$85.50
7	case	57004	Burger, Beef Steak, GS#403350/ #CNQ163003 180/3oz.		\$37.6400	\$263.48
12	case	56036	Burrito, Macho Chili Cheese, GS403553/71667 96/5.2oz		\$71.7310	\$860.77
24	case	55106	French Toast GS#403641 Cinn Glzd SF, IW 110/case		\$54.1500	\$1,299.60
40	case	56110	Muffin Top, Choc Chip GS#403814 60/2.5 oz. B.Vista		\$26.9200	\$1,076.80
30	case	7225	Cinnamon Roll, Mini GS#113361 72/2.29oz.		\$36.0200	\$1,080.60
20	case	30340	Pancakes, Mini Maple GS#134287 Eggo IW 72 ct.		\$32.6700	\$653.40
9	case	30310	Pancakes, Strwbrry GS#134266 72/3.53 oz.		\$33.4700	\$301.23
15	case	56035	Wrap, Egg/Chs/Trky Ssage GS#403661 72/2.5oz.		\$31.7373	\$476.06
5	case	70002	Bleach #9406612 Liquid 6/1 Gal		\$10.1500	\$50.75
36	case	3002	Cereal, Cinna Toast R/Sugar Gen Mills#9491895 96/cs		\$17.5600	\$632.16
36	case	3005	Cereal, Cocoa Puffs Rd/Sugar Gen Mills#9526567 96/cs		\$17.5600	\$632.16
9	case	3015	Cereal, Kashi GS#202812 96ct./ 1 oz.		\$30.9900	\$278.91
					<b>Sales Tax:</b>	\$4.06
					<b>P.O. Total:</b>	\$9,361.49
<b>Gold Star Foods Inc.</b>	<b>180120</b>	<b>8/17/2015</b>	<b>8/17/2015</b>	<b>8/17/2015</b>		<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
130	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$555.10
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$555.10
<b>Gold Star Foods Inc.</b>	<b>180126</b>	<b>8/19/2015</b>	<b>8/21/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
5	case	30240	Bun, Ham, Gluten Free GS#134453 24/3.6 oz.		\$24.1500	\$120.75
28	case	56011	Turkey Breast Smkd Sl Jennie-O #2098-21 4/5.25#/cs		\$46.0288	\$1,288.81
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,409.56
<b>Gold Star Foods Inc.</b>	<b>180130</b>	<b>8/19/2015</b>	<b>8/25/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
20	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct		\$38.3700	\$767.40

# Purchase Orders - Detail

8/20/2015 12:05:35 PM

## Fullerton School District

Show all data where the Order Date is between 8/7/2015 and 8/20/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>180130</b>	<b>8/19/2015</b>	<b>8/25/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$767.40
<b>Vendor Total:</b>						\$16,309.20
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180111</b>	<b>8/10/2015</b>	<b>8/10/2015</b>	<b>8/11/2015</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
144	each	80024	Knife, Safety Utility, Lizard CSP-LZ-S 6/box	\$3.0184	\$434.65	
<b>Sales Tax:</b>						\$34.77
<b>P.O. Total:</b>						\$469.42
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180117</b>	<b>8/13/2015</b>	<b>8/13/2015</b>	<b>8/18/2015</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	83301	Plates, 6" Edris PPL6CLR 240/case	\$32.9500	\$329.50	
6	case	83002	Plate, 9" Styro GenPak 80900 4/125/case	\$13.5500	\$81.30	
12	cs	81003	Bag *bunpan18x24 Elkay B0R1824HD 250/cs	\$9.1500	\$109.80	
3	case	81020	Bag 12x18 freezer/food Crestview E-100 1000/cs	\$16.5000	\$49.50	
7	bundle	81021	Bag, brown lunch #6 WPK-6LB Duro 4/500/case	\$7.3500	\$51.45	
5	case	81028	Bag Chick-foilw/pic Papercohi 444492 1M/case	\$22.9500	\$114.75	
10	Doz	80027	Pot holder #ARD-PT8 8 terrycloth 1 dz	\$17.8914	\$178.91	
<b>Sales Tax:</b>						\$18.27
<b>P.O. Total:</b>						\$933.48
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180131</b>	<b>8/19/2015</b>	<b>8/19/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	83302	Plate, 9" Etched Clear Edris #DPL9-CLR 240/case	\$76.1400	\$456.84	
2	case	84106	Cup Coffee w/handle Ppr #Sol-378MH 1M/cs	\$82.4100	\$164.82	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$621.66
<b>Vendor Total:</b>						\$2,024.56
<b>Trade Supplies</b>	<b>180116</b>	<b>8/13/2015</b>	<b>8/13/2015</b>	<b>8/18/2015</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	80025	Towel, Premium White Terry 20 X40 10 doz./case	\$198.9600	\$994.80	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$994.80
<b>Vendor Total:</b>						\$994.80
<b>Swisher</b>	<b>180118</b>	<b>8/13/2015</b>	<b>8/13/2015</b>	<b>8/17/2015</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	70023	Rinse Low Temp 5gal	\$94.4400	\$188.88	
1	each	70036	Orange-Cleaner/Degreaser 2.5 gal.	\$49.6100	\$49.61	
25	case	70018	Pot and Pan Platinum 2.5 gal.	\$61.3800	\$1,534.50	
<b>Sales Tax:</b>						\$141.84
<b>P.O. Total:</b>						\$1,914.83

# Purchase Orders - Detail

8/20/2015 12:05:35 PM

## Fullerton School District

Show all data where the Order Date is between 8/7/2015 and 8/20/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>						\$1,914.83
^						
<b>U.S. Foodservice, Inc.</b>	<b>180119</b>	<b>8/14/2015</b>	<b>8/14/2015</b>	<b>8/18/2015</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	4457	Sugar,Substitute Equal #200504 2000	\$15.1100	\$45.33	
15	case	70103	Scrubbers, Mono, Green # 223276 20 each	\$8.5200	\$127.80	
1	case	11076	Juice, Lemon GS# 200550 4/1 gal.	\$34.9400	\$34.94	
2	case	4454	Sugar, Packet GS#200506 2000pkt	\$15.1700	\$30.34	
					<b>Sales Tax:</b>	\$10.22
					<b>P.O. Total:</b>	\$248.63
^						
<b>U.S. Foodservice, Inc.</b>	<b>180121</b>	<b>8/17/2015</b>	<b>8/17/2015</b>	<b>8/18/2015</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	cs	1	Imagine Foods Rice Milk 12/1 QT	\$26.8800	\$53.76	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$53.76
^						
<b>U.S. Foodservice, Inc.</b>	<b>180123</b>	<b>8/17/2015</b>	<b>8/17/2015</b>	<b>8/18/2015</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
36	CS	1	8oz Bottled Water 28 count #8256653	\$5.9100	\$212.76	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$212.76
^						
<b>U.S. Foodservice, Inc.</b>	<b>180133</b>	<b>8/20/2015</b>	<b>8/20/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	10135	Salsa, USF# 6099527 4/1gal./case	\$37.8200	\$113.46	
1	case	10163	Tortilla,Flour USF# 2837466 24/12pk/case	\$23.1100	\$23.11	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$136.57
<b>Vendor Total:</b>						\$651.72
^						
<b>Quick Dispense, Inc.</b>	<b>180110</b>	<b>8/10/2015</b>	<b>8/10/2015</b>	<b>8/12/2015</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	10104	Coffee,Orgnic Frnch Rst Grn Mtn#4692 50/2.5oz/case	\$79.9500	\$479.70	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$479.70
<b>Vendor Total:</b>						\$479.70
^						
<b>Sunrise Produce Company</b>	<b>180122</b>	<b>8/17/2015</b>	<b>8/17/2015</b>	<b>8/17/2015</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	LU	999259	Tomato, Repack 5x6 LU	\$20.6500	\$20.65	
1	SK	999261	Carrot, Jumbo 25#/SK	\$13.1500	\$13.15	
1	CS	999266	Broccoli Florets, 4/5LB CS	\$34.4500	\$34.45	
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00	
14	BG	999275	Romaine, Chopped 2#/BG	\$3.0000	\$42.00	
3	UN	01897	Cabbage-Red 3 ea	\$3.7530	\$11.26	
1	CS	999001	Carrot Coins, 4/5lb CS	\$18.1500	\$18.15	
5	CS	999247	Lettuce, Romaine 24ct/CS	\$21.2000	\$106.00	



# Purchase Orders - Detail

8/20/2015 12:05:35 PM

## Fullerton School District

Show all data where the Order Date is between 8/7/2015 and 8/20/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Sunrise Produce Company</b>	<b>180122</b>	<b>8/17/2015</b>	<b>8/17/2015</b>	<b>8/17/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
4	CS	999041	Orange, Choice 138ct/CS			\$24.7000	\$98.80
48	CS	999065	Peach, 64/80sz 25# CS			\$23.2000	\$1,113.60
9	BG	999117	Fajita Mix, Sliced 1/4" 5#/BG			\$15.4500	\$139.05
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,720.11
							<input type="checkbox"/>
<b>Sunrise Produce Company</b>	<b>180124</b>	<b>8/18/2015</b>	<b>8/18/2015</b>	<b>8/18/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
10	CS	999013	Romaine, Chopped 6-2#/CS			\$18.0000	\$180.00
3	CS	05608	Beans, Edamame Shelled, Frz, 20#			\$40.0500	\$120.15
10	CS	999072	Tomato-Grape Bulk 20#/CS			\$31.7000	\$317.00
33	TU	06320	Pineapple-Chunk 1/2" 20#			\$75.3500	\$2,486.55
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,103.70
							<input type="checkbox"/>
<b>Sunrise Produce Company</b>	<b>180132</b>	<b>8/19/2015</b>	<b>8/19/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$123.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$123.00
							<input type="checkbox"/>
<b>Sunrise Produce Company</b>	<b>180134</b>	<b>8/20/2015</b>	<b>8/20/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
33	TU	03668	Cantaloupe-Chunks Dry 1" 4 gal			\$31.2500	\$1,031.25
34	CS	999034	Grapes, Red Cello 150/2.25oz/CS			\$64.3500	\$2,187.90
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,219.15
						<b>Vendor Total:</b>	\$8,165.96
							^
<b>Dan's Thermal Services</b>	<b>180125</b>	<b>8/18/2015</b>	<b>8/18/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Estimated cost of repair/check up			\$300.0000	\$300.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$300.00
							<input type="checkbox"/>
<b>Dan's Thermal Services</b>	<b>180127</b>	<b>8/19/2015</b>	<b>8/19/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Estimated cost to repair			\$300.0000	\$300.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$300.00
						<b>Vendor Total:</b>	\$600.00
							^

GRAND TOTAL \$ 31,312.81

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 99843 THROUGH 100021 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 99843 through 100021 for the 2015/2016 school year totaling \$2,819,727.36. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	1,861,957.04
12	Child Development	22,240.58
14	Deferred Maintenance	143,992.59
21	Building Fund	210,125.14
25	Capital Facilities	46,677.00
40	Special Reserve	4,405.00
68	Workers' Compensation	34,890.23
81	Property/Liability Insurance	495,439.78
	Total	\$2,819,727.36

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 99843 through 100021 for the 2015/2016 school year.

SH:SM:gs

CONSENT ITEM

**DATE:** September 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 10994 THROUGH 11020 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 10994 through 11020 for the 2015/2016 school year. The total amount presented for approval is \$35,361.67

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 10994 through 11020 for the 2015/2016 school year.

SH:KT:ai

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Accounting Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 15/16-B004 THROUGH 15/16-B005 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B004 through 15/16-B005 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$237,920 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	-\$237,920
		<u>-\$237,920</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$1,244,236
3000	Employee Benefits	-171,119
4000	Books and Supplies	-3,300
5000	Services & Other Operating Expenses	32,300
9789	Designated for Economic Uncertainties	1,148,435
	Total:	<u>-\$237,920</u>

Explanation: This Resolution reflects the reclassification of revenue from Unrestricted to Restricted for Special Education regional services, adjustments to expenditures for actual staffing and ANI reimbursements, as well as adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$1,062,990 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$823,847
8699	All Other Local Revenue	239,143
		<u>\$1,062,990</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$182,844
3000	Employee Benefits	40,494
4000	Books and Supplies	838,902
5000	Services & Other Operating Expenses	750
	Total:	<u>\$1,062,990</u>

Explanation: This Resolution reflects an increase to revenue and expenditures for Title I, Title II Teacher Quality, Title III Limited English, and Title III Immigrant Education programs carryover, as well as school site donations. It also includes the reclassification of revenue from Unrestricted to Restricted for Special Education regional services, an increase to expenditures for additional Special Education staffing, and adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Bob Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** AWARD CONTRACT FSD-14-15-AH-02 TO JAM FIRE PROTECTION, INC., FOR DISTRICTWIDE WIRING UPGRADES

Background: Due to increased technology usage, the District needs to expand and upgrade technology wiring. This project specifically benefits Districtwide communications by extending/improving service from the District's main technology center to outlying buildings at the District Office.

Pursuant to Public Contract Code Section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Rationale: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation, and bids were opened on August 26, 2015. The successful low bidder was JAM Fire Protection, Inc., with a bid of \$294,800.

Funding: The contract amount is \$294,800, to be paid from District 48 (Amerige Heights).

Recommendation: Award Contract FSD-14-15-AH-02 to JAM Fire Protection, Inc., for Districtwide Wiring Upgrades.

SH:BM:mm  
Attachment

THIS AGREEMENT (the "Agreement"), dated the 8<sup>th</sup> day of September, 2015, in the County of Los Angeles, State of California, by and between the **Fullerton School District**, hereinafter referred to as "DISTRICT" or "OWNER" and JAM Fire Protection, Inc., hereinafter referred to as "CONTRACTOR."

**WITNESSETH:**

That DISTRICT and CONTRACTOR, for the consideration stated herein, agree as follows:

**1. Contract**

The complete Contract includes all of the contract documents, including the (1) Notice to Contractors Calling for Bids, (2) Information for Bidders, (3) Scope of Work Summary, (4) Bid Form, (5) Non-collusion Declaration, (6) Site Visit Certification, (7) Designation of Subcontractors, (8) Bid Bond, (9) Information Required of Bidder, if applicable, (10) Contractor Prequalification Documents, if applicable, (11) DVBE Participation Goal Compliance, if applicable, (12) Bidder's Acknowledgement of Project Schedule, (13) Storm Water Pollution Prevention Certification, (14) DVBE Compliance Forms, if applicable, (15) this Agreement, (16) Performance Bond, (17) Payment Bond, (18) Workers' Compensation Certification, (19) Drug-Free Workplace Certification, (20) Conduct Rules for Contractor(s), (21) Asbestos and Other Hazardous Materials Certification, (22) Lead Based Paint Certification, (23) Criminal Records Check Certification, (24) Escrow Agreement for Security Deposits in Lieu of Retention, if applicable, (25) Shop Drawing Transmittal Form, (26) Change Order Form, (27) Guarantee, (28) General Conditions, (29) Special Conditions, if any, (30) Project Schedule, (31) Plans, (32) Drawings, (33) Specifications, (34) Insurance Policies, and all modifications and amendments thereto, and by this reference are incorporated herein (the "Contract Documents"). The Contract Documents are complementary, and what is called for by any one shall be as binding as if called for by all.

**2. Statement of Work**

CONTRACTOR shall perform that work designated in CONTRACTOR's Bid Form which constitutes at least 15% of the total Work, exclusive of supervisory and clerical work, without the services of any Subcontractor. CONTRACTOR shall perform within the time set forth in Paragraph 4 of this Agreement everything required to be performed, and shall provide and furnish all the labor, materials, necessary tools, expendable equipment, and all utility and transportation services as described in the complete Contract and required for the Work described as follows:

**District-Wide Wiring Upgrades**

**Bid No.: FSD-14-15-AH-02**



in accordance with Drawings and Specifications prepared by **Architecture 9 PLLP, dated June 10, 2015**. All of said Work to be performed and materials to be furnished shall be completed in a good workmanlike manner in strict accordance with the Plans, Drawings, Specifications, and provisions of the complete Contract. CONTRACTOR shall be liable to DISTRICT for any damages arising as a result of a failure to fully comply with this obligation, and CONTRACTOR shall not be excused with respect to any failure to so comply by any act or omission of ARCHITECT, Engineer,

Inspector, Division of the State Architect, or representative of any of them, unless such act or omission actually prevents CONTRACTOR from fully complying with the requirements of the documents, and unless CONTRACTOR protests at the time of such alleged prevention that the act or omission is preventing CONTRACTOR from fully complying with the Contract Documents. Such protest shall not be effective unless reduced to writing and filed with DISTRICT OFFICE within three (3) working days of the date of occurrence of the act or omission preventing CONTRACTOR from fully complying with the Contract Documents.

The Work required to be performed by this Agreement shall be subject to the payment of prevailing wages, as described in the Labor Code, by CONTRACTOR and each Subcontractor on the Project. The Work shall further be subject to the fulfillment of the requirements related to the payment of prevailing wages, including, but not limited to, the obligation to furnish certified payroll records to the Labor Commissioner as required by the Labor Commissioner. Payments to CONTRACTOR shall not be made when payroll records are delinquent or inadequate. The prevailing rate of per diem wages and a description of employer payments are on file at DISTRICT's Facilities office and are available to any interested party upon request. CONTRACTOR shall post a copy of such wage rates at the job site. CONTRACTOR shall also post at the job site a notice containing the following language:

This public works project is subject to monitoring and investigative activities by the Compliance Monitoring Unit (CMU) of the Division of Labor Standards Enforcement, Department of Industrial Relations, State of California. This Notice is intended to provide information to all workers employed in the execution of the contract for public work and to all contractors and other persons having access to the job site to enable the CMU to ensure compliance with and enforcement of prevailing wage laws on public works projects.

The prevailing wage laws require that all workers be paid at least the minimum hourly wage as determined by the Director of Industrial Relations for the specific classification (or type of work) performed by workers on the project. These rates are listed on a separate job site posting of minimum prevailing rates required to be maintained by the public entity which awarded the public works contract. Complaints concerning nonpayment of the required minimum wage rates to workers on this project may be filed with the CMU at any office of the Division of Labor Standards Enforcement (DLSE).

Complaints should be filed in writing immediately upon discovery of any violations of the prevailing wage laws due to the short period of time following the completion of the project that the CMU may take legal action against those responsible.

Complaints should contain details about the violations alleged (for example, wrong rate paid, not all hours paid, overtime rate not paid for hours worked in excess of 8 per day or 40 per week, etc) as well as the name of the employer, the public entity which awarded the public works contract, and the location and name of the project.

For general information concerning the prevailing wage laws and how to file a complaint concerning any violation of these prevailing wage laws, you may contact any DLSE office. Complaint forms are also available at the Department of Industrial Relations website found at [www.dir.ca.gov/dlse/PublicWorks.html](http://www.dir.ca.gov/dlse/PublicWorks.html).

### **3. Compensation**

DISTRICT shall pay to CONTRACTOR, as full consideration for the faithful performance of the Contract, subject to any additions or deductions as provided in the Contract Documents, the sum of Two Hundred Ninety-Four Thousand, Eight Hundred Dollars (\$ 294,800.00 ) said sum being the total amount stipulated in the proposal.

Payment shall be made as set forth in the General Conditions.

Should any Change Order result in an increase in the Contract Price, the cost of such Change Order shall be agreed to in advance by CONTRACTOR and DISTRICT, subject to the monetary limitations set forth in Public Contract Code section 20118.4. In the event that CONTRACTOR proceeds with a change

in Work without an agreement between DISTRICT and CONTRACTOR regarding the cost of a Change Order, CONTRACTOR waives any claim of additional compensation for such additional Work.

**4. Commencement of Work and Time for Completion**

CONTRACTOR shall not start the Work until it has received DISTRICT's Notice to Proceed for the Project. CONTRACTOR shall commence the Work within three (3) Days from the date of said Notice. Commencement of Work shall include reasonable and evident efforts on the Project site.

**Time for completion of the Project shall be within Sixty (60) consecutive calendar days.** The Starting Date shall be the date of DISTRICT's Notice to Proceed. Said Notice shall not be issued prior to five (5) Days after award of the Contract, and shall not require that Work be commenced less than forty-eight (48) hours from the date of said Notice. **DISTRICT and CONTRACTOR stipulate and agree that the amount of time for completion as specified in this paragraph is reasonable.**

**5. Claims**

As required by Article 60 of the General Conditions, if CONTRACTOR should claim that any instruction, request, drawing, specification, action, condition, omission, default, or other situation out of CONTRACTOR's control, obligates DISTRICT to pay additional compensation to CONTRACTOR or to grant an extension of time for the completion of the Contract, CONTRACTOR shall notify DISTRICT and ARCHITECT, in writing, of such claim in accordance with the procedure specified in Article 57 of the General Conditions. CONTRACTOR's failure to notify DISTRICT and ARCHITECT within the specified period shall be deemed a waiver and relinquishment of such a claim against DISTRICT. If such notice is given within the specified time, the procedure for its consideration shall be as stated in Article 60 of the General Conditions. CONTRACTOR hereby acknowledges that it understands this provision and that it will abide by it.

**6. Liquidated Damages**

Time is of the essence. IT IS AGREED BY CONTRACTOR AND DISTRICT THAT, IF THE PROJECT FAILS TO REACH SUBSTANTIAL COMPLETION WITHIN THE CONTRACT TIME PLUS ANY AUTHORIZED EXTENSION OF TIME HEREUNDER, THEN (a) AS COMPENSATION TO DISTRICT FOR THE LOSS OF THE BENEFICIAL USE OF THE PROJECT DURING THE PERIOD OF THE DELAY, THERE SHALL BE ASSESSED AGAINST CONTRACTOR AS LIQUIDATED DAMAGES, BUT NOT AS A PENALTY, THE SUM OF FIVE HUNDRED **(\$500.00)** FOR EACH DAY THEREAFTER UNTIL THE DATE THAT PHYSICAL COMPLETION OF THE WORK AND THE PROJECT HAS REACHED COMPLETION, AND (b) AS COMPENSATION FOR THE ACTUAL ADDITIONAL OUT-OF-POCKET COSTS AND EXPENSES INCURRED BY DISTRICT AS A RESULT OF THE DELAY IN COMPLETION, THERE SHALL ALSO BE ASSESSED AGAINST CONTRACTOR

THE ACTUAL AND VERIFIABLE OUT-OF-POCKET COSTS AND EXPENSES INCURRED BY DISTRICT AS A RESULT OF THE DELAY (SUCH AS, FOR EXAMPLE, ADDITIONAL COMPENSATION PAID TO DISTRICT'S ARCHITECT AND OTHER CONSULTANT(S) AND AGENTS AND THE LEGAL FEES AND EXPENSES INCURRED BY DISTRICT IN CONNECTION WITH THE DELAY). IT IS HEREBY AGREED BY CONTRACTOR AND DISTRICT THAT IT WOULD BE IMPRACTICABLE AND EXTREMELY DIFFICULT TO FIX THE ACTUAL DAMAGE TO DISTRICT SHOULD THE ENTIRE WORK AND PROJECT NOT BE COMPLETED WITHIN THE TIME PERIOD SPECIFIED ABOVE PLUS ANY AUTHORIZED EXTENSIONS OF TIME HEREUNDER AND DISTRICT BE DEPRIVED OF THE BENEFICIAL OCCUPANCY OF THE PROJECT AS A RESULT THEREOF. THE LIQUIDATED DAMAGES PROVIDED FOR IN (a) ABOVE OF THIS PARAGRAPH REPRESENT THE PARTIES' REASONABLE ESTIMATE OF THE ACTUAL DAMAGES THAT DISTRICT WILL INCUR IF ITS BENEFICIAL USE OF THE PROJECT IS DELAYED BEYOND THE EXPIRATION OF THE CONTRACT TIME AND SUCH LIQUIDATED DAMAGES DO NOT CONSTITUTE A PENALTY NOR ARE THEY INTENDED TO COMPENSATE DISTRICT FOR (OR COVER) THE ACTUAL OUT-OF-POCKET DAMAGES INCURRED BY DISTRICT IN CONNECTION WITH ANY SUCH DELAY (WHICH ACTUAL OUT-OF-POCKET DAMAGES SHALL BE SEPARATELY RECOVERABLE BY DISTRICT PURSUANT TO PARAGRAPH 6(b)). THE PAYMENT OF THE AMOUNTS DESCRIBED IN PARAGRAPH 6(a) AS LIQUIDATED DAMAGES IS NOT INTENDED AS A FORFEITURE OR PENALTY WITHIN THE MEANING OF CALIFORNIA CIVIL CODE SECTION 3275 OR 3369, BUT IS INTENDED TO CONSTITUTE LIQUIDATED DAMAGES TO DISTRICT PURSUANT TO CALIFORNIA CIVIL CODE SECTIONS 1671, 1676 AND 1677. THE PARTIES EXPRESSLY AGREE THAT DISTRICT SHALL BE PERMITTED TO RECOVER ITS ACTUAL OUT-OF-POCKET DAMAGES INCURRED AS A RESULT OF ANY DELAY IN COMPLETION (IN ADDITION TO THE LIQUIDATED DAMAGES THAT MAY BE RECOVERED FOR THE LOSS OF THE BENEFICIAL USE OF THE PROJECT DURING THE PERIOD OF THE DELAY), AND THAT SUCH ACTUAL OUT-OF-POCKET DELAY DAMAGES ARE NOT LIQUIDATED HEREUNDER, BECAUSE UNLIKE THE DAMAGES RESULTING FROM THE LOSS OF THE BENEFICIAL USE OF THE PROJECT, SUCH ACTUAL OUT-OF-POCKET DAMAGES ARE NOT IMPRACTICABLE OR DIFFICULT TO FIX.

CONTRACTOR'S INITIALS: \_\_\_\_\_ DISTRICT'S INITIALS: \_\_\_\_\_

DISTRICT may deduct liquidated and/or actual out-of-pocket delay damages described in Paragraph 6 from any unpaid amounts then or thereafter due CONTRACTOR under this Agreement in accordance with Article 64 of the General Conditions. Any liquidated and/or actual out-of-pocket delay damages not so deducted from any unpaid amounts due CONTRACTOR shall be payable to DISTRICT at the demand of DISTRICT, together with interest thereon from the date of demand until paid at a rate equal to ten percent (10%) per annum.

**7. Indemnification**

CONTRACTOR agrees to and does hereby indemnify and hold harmless DISTRICT, ARCHITECT, INSPECTOR OF RECORD, and their respective officers, agents, and employees from every claim or demand made, and every liability, loss, damage, or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising under either (1) or (2) above, sustained by CONTRACTOR or any person, firm or corporation employed by CONTRACTOR upon or in connection with the Work called for in this Agreement, except for liability resulting from the sole negligence or willful misconduct of DISTRICT, ARCHITECT, INSPECTOR OF RECORD, or their respective officers, employees, agents or independent contractors who are directly employed by DISTRICT, and except for liability resulting from the active negligence of DISTRICT, ARCHITECT, or INSPECTOR OF RECORD.

(b) Any injury to or death of persons or damage to property caused by any act, neglect, default or omission of CONTRACTOR, or any person, firm, or corporation employed by CONTRACTOR, either directly or by independent contract, including all damages due to loss or theft, sustained by any person, firm or corporation, including DISTRICT, ARCHITECT, or INSPECTOR OF RECORD arising out of, or in any way connected with the Work covered by this Agreement, whether said injury or damage occurs either on or off school district property, if the liability arose from the negligence or willful misconduct of anyone employed by CONTRACTOR, either directly or by independent contract, and not by the active negligence of DISTRICT, ARCHITECT, or INSPECTOR OF RECORD.

(c) In the event CONTRACTOR is required to access DISTRICT's computer system or network in the performance of the Contract, CONTRACTOR shall provide 48-hours advance notification to DISTRICT. In the event such access infects DISTRICT's computer network, system, or device with a virus, Trojan Horse, worm, or any other computer programming routine that is intended to damage, detrimentally interfere with, surreptitiously intercept or expropriate any system data or personal information, CONTRACTOR agrees to indemnify DISTRICT and pay for any and all losses, damages and expenses incurred by DISTRICT to remedy any such infection.

(d) Liability for fines, penalties, or other monetary damages incurred by DISTRICT for CONTRACTOR's, or its Subcontractor's, failure to comply with applicable Storm Water Requirements as generally described in the Storm Water Pollution Prevention Certification executed by CONTRACTOR.

CONTRACTOR, at CONTRACTOR's own expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against DISTRICT, ARCHITECT, INSPECTOR OF RECORD, or their respective officers, agents or employees, or any such claim, demand or liability, and shall pay or satisfy any judgment that may be rendered against DISTRICT, ARCHITECT, INSPECTOR OF RECORD, or their respective officers, agents or employees in any action, suit or other proceedings as a result thereof.

In accordance with Section 9201 of the Public Contract Code, DISTRICT shall timely notify CONTRACTOR of any third-party claim it receives relating to the Contract. CONTRACTOR shall promptly reimburse DISTRICT for the reasonable costs incurred in providing CONTRACTOR such notification.

**8. Insurance**

CONTRACTOR shall take out, prior to commencing the Work, and maintain, during the life of the Contract, and shall require all Subcontractors, if any, whether primary or secondary, to take out and maintain the following policies issued by insurance companies authorized to transact business in the State of California and which comply with all requirements of the Department of Insurance for the State of California:

a. CONTRACTOR's Liability Insurance

1) Worker's Compensation

State:	Statutory
Voluntary Compensation (by exempt entities):	Same as State Workers Compensation
Applicable Federal (e.g., Longshoremen, harbor work, work at or outside U.S. Boundaries):	

Employer's Liability	Statutory
Benefits required by Union labor contracts:	\$1,000,000.00 Each Accident As applicable

- 2) General Liability (including Premises-Operations; Independent Contractors' Protective; Products and Completed Operations; Broad Form Property Damage); Can be Combined Single Limit ("CSL").
- a) Bodily Injury:
    - \$1,000,000.00 Each Occurrence
    - \$2,000,000.00 Aggregate
  - b) Property Damage:
    - \$1,000,000.00 Each Occurrence
    - \$2,000,000.00 Aggregate
  - c) Products and Completed Operations Insurance shall be maintained for a minimum period of one (1) year after final payment and CONTRACTOR shall continue to provide evidence of such coverage to OWNER on an annual basis during the aforementioned period.
  - d) Property Damage Liability Insurance shall include coverage for the following hazards: X (Explosion)  
C (Collapse)  
U (Underground)
  - e) Contractual Liability (Hold Harmless Coverage): Include in CSL Form
    - i. Bodily Injury:
      - \$1,000,000.00 Each Occurrence
      - \$2,000,000.00 Aggregate
    - ii. Property Damage:
      - \$1,000,000.00 Each Occurrence
      - \$2,000,000.00 Aggregate
  - f) Personal Injury (with Employment Exclusion deleted, if applicable):  
\$1,000,000.00 per occurrence  
Aggregate subject to CSL Aggregate
  - g) If the General Liability policy includes General Aggregate, such General Aggregate shall be not less than \$2,000,000.00. Policy shall be endorsed to have General Aggregate apply to this Project only:

\_\_\_\_\_ Yes    \_\_\_\_\_ No

***If CONTRACTOR's Contract (Total Bid Price) is expected to be more than \$500,000.00, the following excess liability coverage is required:***

- 3) Umbrella Excess Liability:
  - \$4,000,000.00 Over primary insurance
  - \$ 10,000.00 Retention
- 4) Automobile Liability (owned, non-owned, or hired):
  - a) Bodily Injury: \$1,000,000.00 CSL
    - \$1,000,000.00 Each Person
    - \$1,000,000.00 Each Accident
  - b) Property Damage:
    - \$1,000,000.00 Each occurrence

**9. CONTRACTOR's Representations**

Execution of the Agreement by CONTRACTOR is a representation that CONTRACTOR has visited, examined, and inspected the site, become generally familiar with the Project site and the local conditions, excepting conditions that are unknown and concealed or not reasonably inferable from the conditions observed, such as unsuitable soils, and is satisfied with the conditions and limitations under which the Work is to be performed including, without limitation: (i) the location, accessibility, physical qualities, layout, and nature of the Project site, the improvements thereon and the surrounding areas, (ii) generally prevailing climatic conditions, (iii) anticipated labor supply and costs, and (iv) availability and cost of materials, tools, and equipment. Except as explicitly set forth elsewhere in the Contract Documents, DISTRICT assumes no responsibility for the physical condition of the Project site, or any improvements located on the Project site and CONTRACTOR shall be solely responsible for providing a safe place for the performance of the Work. DISTRICT shall not be required to make any adjustment in the Contract Price or the Contract Time in connection with any failure by CONTRACTOR to comply with the requirements of this Section.

Execution of the Agreement by CONTRACTOR is a further representation that CONTRACTOR has examined all documents provided to CONTRACTOR pertaining to the Work, has correlated its personal observations at the Project site with the requirements of the Contract Documents, has read carefully and is fully aware of the critical time restriction for performance of the Work, is fully aware of the provisions and requirements of the Drawings and Specifications, and recognizes that it must perform the Work consistent with the appropriate standard of care regarding safety, protection of existing structures and other facilities in the area, protection of pedestrians, health and sanitation laws and ordinances, and protection of existing facilities, utilities, neighboring property and adjacent walks and streets.



Execution of the Agreement by CONTRACTOR is a further representation that CONTRACTOR is a licensed contractor who possesses a reasonable level of experience and expertise in the business administration, construction, construction management, and superintendence of projects of the size, complexity, and nature of this particular Project, is able to furnish the tools, materials, supplies, equipment, and labor required to complete the Work and perform its obligation hereunder, has sufficient experience and competence to do so, and will perform the Work in accordance with the appropriate standard of care.

The above representations and warranties shall survive the execution and delivery of the Agreement, any termination of this Agreement, and the final completion of the Work.

**10. Copies of Drawings and Specifications**

The Drawings and Specifications to be furnished to CONTRACTOR free of charge, electronically. Additional hard copies may be obtained at cost of reproduction. Refer to the Notice to Contractors Calling for Bids for additional information.

**11. Required Number of Executed Copies**

The number of executed copies of the Agreement, the Contractor's Certificate, the Performance Bond and the Payment Bond required is four.

**12. Inspector's Field Office**

The inspector's field office shall be not less than N/A square feet of floor area.

**13. Substitution of Securities**

Pursuant to Section 22300 of the Public Contract Code, this Agreement permits the substitution of securities for any monies withheld by DISTRICT to ensure performance under this Agreement. At the request and expense of CONTRACTOR, securities equivalent to the amount withheld shall be deposited with DISTRICT, or with a state or federally chartered bank in California as the Escrow Agent, who shall then pay such monies to CONTRACTOR. Upon satisfactory completion of the Contract, the securities shall be returned to CONTRACTOR. Alternatively, CONTRACTOR may request and DISTRICT shall make payment of retentions earned directly to the Escrow Agent at the expense of CONTRACTOR.

Securities eligible for investment under this section shall include those listed in Section 16430 of the Government Code, or bank or savings and loan certificates of deposit. CONTRACTOR shall be the beneficial owner of any securities substituted for monies withheld and shall receive any interest thereon.

**14. Corporate Status**

If CONTRACTOR is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and in good standing in the State of \_\_\_\_\_, and that \_\_\_\_\_ whose title is chairman of the board/president/vice president (circle applicable office(s)), and/or \_\_\_\_\_ whose title is secretary/assistant secretary/chief financial officer/assistant treasurer ( circle applicable office(s)) is/are authorized to act for and bind the corporation. See Paragraph 4 of Information for Bidders for additional information.

**15. Required Provisions**

Each and every provision of law and clause required by law to be inserted in the Contract shall be deemed to be inserted herein and the Contract shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted, or is not correctly inserted, then, upon application of either party, the Contract shall forthwith be physically amended to make such insertion or correction.

**16. Entire Agreement**

The complete Contract as set forth in Paragraph 1 of this Agreement constitutes the entire agreement of the parties. No other agreements, oral or written, pertaining to the Work to be performed under this Agreement, exists between the parties. This Agreement can be modified only by an agreement in writing, signed by both parties and pursuant to action of the Governing Board.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed.

**FULLERTON SCHOOL DISTRICT**

**CONTRACTOR**

By: Susan Cross Hume

By: \_\_\_\_\_

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Its: \_\_\_\_\_

Its: \_\_\_\_\_

Date: September 8, 2015

Date: \_\_\_\_\_

SECTION 00500  
AGREEMENT

By: \_\_\_\_\_

Signature: \_\_\_\_\_

Its: \_\_\_\_\_

CONTRACTOR's License No. \_\_\_\_\_

(CORPORATE SEAL  
OF CONTRACTOR,  
if corporation)

END OF SECTION

CONSENT ITEM

**DATE:** September 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Debbie Vásquez, Manager, Transportation Services  
**SUBJECT:** APPROVE CONTRACT WITH FAST DEER BUS CHARTER, INC., TO PROVIDE TRANSPORTATION FOR FIELD TRIPS, EFFECTIVE SEPTEMBER 9, 2015 THROUGH JUNE 30, 2016

Background: Occasionally, schools request transportation for field trips to be accomplished at times that conflict with home-to-school route schedules. In the past, the District has contracted with Fast Deer Bus Charter, Inc., to provide transportation for field trips in situations as previously described. Fullerton School District seeks to enter into a contract, effective upon Board approval through June 30, 2016, with Fast Deer Bus Charter, Inc., to provide field trip transportation on an as-needed basis.

The Fullerton School District Transportation Department books field trips that the District's drivers cannot accomplish with the least expensive carrier that can perform the requested work.

Fast Deer Bus Charter, Inc., has met the insurance liability requirements of the District. Each bus provided by the contractor will pass a safety inspection by District mechanics prior to departure on a field trip in order to ensure the safety of the District's students.

A copy of the contract is available for review in the Superintendent's Office.

Rationale: The District is committed to providing safe, efficient transportation services to its students. In times when the District's Transportation Department cannot provide such services, contracts such as this are required.

Funding: Funding is from the General Fund and School Site Funds, not to exceed \$5,000.

Recommendation: Approve contract with Fast Deer Bus Charter, Inc., to provide transportation for field trips, effective September 9, 2015 through June 30, 2016.

SH:DV

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Debbie Vásquez, Manager, Transportation Services

**SUBJECT:** APPROVE CONTRACT WITH PACIFIC COACHWAYS CHARTER SERVICES TO PROVIDE TRANSPORTATION FOR FIELD TRIPS, EFFECTIVE SEPTEMBER 9, 2015 THROUGH JUNE 30, 2016

Background: Occasionally, schools request transportation for field trips to be accomplished at times that conflict with home-to-school route schedules. In the past, the District has contracted with Pacific Coachways Charter Services to provide transportation for field trips in situations as previously described. Fullerton School District seeks to enter into a contract, effective upon Board approval through June 30, 2016, with Pacific Coachways Charter Services to provide field trip transportation on an as-needed basis.

The Fullerton School District Transportation Department books field trips that the District's drivers cannot accomplish with the least expensive carrier that can perform the requested work.

Pacific Coachways Charter Services has met the insurance liability requirements of the District. Each bus provided by the contractor will pass a safety inspection by District mechanics prior to departure on a field trip in order to ensure the safety of the District's students.

Rationale: The District is committed to providing safe, efficient transportation services to its students. In times when the District's Transportation Department cannot provide such services, contracts such as this are required.

Funding: Funding is from the General Fund and School Site Funds, not to exceed \$10,000.

Recommendation: Approve contract with Pacific Coachways Charter Services to provide transportation for field trips, effective September 9, 2015 through June 30, 2016.

SH:DV

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Debbie Vásquez, Manager, Transportation Services

**SUBJECT:** APPROVE CONTRACT WITH SILVER STATE COACH, INC., TO PROVIDE TRANSPORTATION FOR FIELD TRIPS, EFFECTIVE SEPTEMBER 9, 2015 THROUGH JUNE 30, 2016

Background: Occasionally, schools request transportation for field trips to be accomplished at times that conflict with home-to-school route schedules. In the past, the District has contracted with Silver State Coach, Inc., to provide transportation for field trips in situations as previously described. Fullerton School District seeks to enter into a contract, effective upon Board approval through June 30, 2016, with Silver State Coach, Inc., to provide field trip transportation on an as-needed basis.

The Fullerton School District Transportation Department books field trips that the District's drivers cannot accomplish with the least expensive carrier that can perform the requested work.

Silver State Coach, Inc., has met the insurance liability requirements of the District. Each bus provided by the contractor will pass a safety inspection by District mechanics prior to departure on a field trip in order to ensure the safety of the District's students.

Rationale: The District is committed to providing safe, efficient transportation services to its students. In times when the District's Transportation Department cannot provide such services, contracts such as this are required.

Funding: Funding is from the General Fund and School Site Funds, not to exceed \$5,000.

Recommendation: Approve contract with Silver State Coach, Inc., to provide transportation for field trips, effective September 9, 2015 through June 30, 2016.

SH:DV

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Debbie Vásquez, Manager, Transportation Services

**SUBJECT:** APPROVE CONTRACT WITH TRANSPORTATION CHARTER SERVICES TO PROVIDE TRANSPORTATION FOR FIELD TRIPS, EFFECTIVE SEPTEMBER 9, 2015 THROUGH JUNE 30, 2016

Background: Occasionally, schools request transportation for field trips to be accomplished at times that conflict with home-to-school route schedules. In the past, the District has contracted with Transportation Charter Services to provide transportation for field trips in situations as previously described. Fullerton School District seeks to enter into a contract, effective upon Board approval through June 30, 2016, with Transportation Charters Services to provide field trip transportation on an as-needed basis.

The Fullerton School District Transportation Department books field trips that the District's drivers cannot accomplish with the least expensive carrier that can perform the requested work.

Transportation Charter Services has met the insurance liability requirements of the District. Each bus provided by the contractor will pass a safety inspection by District mechanics prior to departure on a field trip in order to ensure the safety of the District's students.

A copy of the contract is available for review in the Superintendent's Office.

Rationale: The District is committed to providing safe, efficient transportation services to its students. In times when the District's Transportation Department cannot provide such services, contracts such as this are required.

Funding: Funding is from the General Fund and School Site Funds, not to exceed \$20,000.

Recommendation: Approve contract with Transportation Charter Services to provide transportation for field trips, effective September 9, 2015 through June 30, 2016.

SH:DV

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE PARTNERSHIP AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND AMERICAN COLLEGE OF EDUCATION (ACE) EFFECTIVE SEPTEMBER 9, 2015 THROUGH DECEMBER 31, 2016

Background: American College of Education (ACE), a fully accredited institution of higher education, wishes to partner with Fullerton School District (FSD) for a cooperative relationship whereby allowing FSD employees to further their educational endeavors by completing ACE academic programs.

FSD agrees to distribute ACE promotional materials, and ACE hereby agrees to provide tuition grants by program level as follows:

Ed.D/Ed.S. \$1000  
M.Ed. \$500  
Certificate \$250

Rationale: This Partnership Agreement will provide an incentive for FSD employees to pursue their educational endeavors for personal or professional development opportunities.

Funding: No cost to Fullerton School District.

Recommendation: Approve Partnership Agreement between Fullerton School District and American College of Education (ACE) effective September 9, 2015 through December 31, 2016.

CB:nm  
Attachment





**PARTNERSHIP AGREEMENT  
BETWEEN  
AMERICAN COLLEGE OF EDUCATION  
AND  
FULLERTON SCHOOL DISTRICT**

This Partnership Agreement (hereinafter called "Agreement") is made as of September 9<sup>th</sup>, 2015 by and between American College of Education, (hereinafter called "ACE"), with its principal offices located at 101 West Ohio Street, Suite 1200, Indianapolis, Indiana 46204 and Fullerton School District, with its principal offices located at 1401 W. Valencia Dr Fullerton, CA 92833. ACE is accredited by the Higher Learning Commission and is a member of the North Central Association of Colleges.

The purpose of this Agreement is to form a cooperative relationship between ACE and Fullerton School District whereby employees of Fullerton School District will be provided information on ACE for consideration if looking to further their educational endeavors by completing ACE Academic Programs.

Under this Partnership Agreement, Fullerton School District will perform the following obligations:

- 1.) Provide staff quarterly updates regarding ACE through typical district communication channels (e-mail, newsletters or district events).
- 2.) Provide ACE the option to be involved in professional development or district wide conferences.
- 3.) Allow ACE to host 2 virtual information sessions per year for the staff of Fullerton School District.

In return ACE will provide employees of Fullerton School District with the following tuition grants by program level;

Ed.D./Ed.S	\$1,000
M.Ed.	\$500
Certificate	\$250

The amount of the grant will be applied to the tuition pro rata by term. Each employee will be required to sign a Memorandum of Understanding which outlines the terms of the grant.

This Partnership Agreement may be terminated by either ACE or the Fullerton School District for any reason by giving the other party thirty (30) days prior written notice. Fullerton School District employees who have applied to, have been admitted to or have begun an ACE Academic Program shall not be affected by the termination of this Agreement.

This agreement is effective between ACE and Fullerton School District as of the date first written above for the period of one (1) calendar year and will expire on December 31<sup>st</sup>, 2016. The partnership will be reviewed annually by Monica Carson, Vice President of Enrollment and Dr. Craig Bertsch, Assistant Superintendent of Personnel Services.

**Fullerton School District  
1401 W. Valencia Dr.  
Fullerton, CA 92833**

**American College of Education  
101 West Ohio Street, Suite 1200  
Indianapolis, Indiana 46204**

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Name: Dr. Craig Bertsch  
Title: Assistant Superintendent of Personnel Services

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Name: Dr. Shawntel Landry  
Title: Provost and Interim President

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY DEPARTMENT OF EDUCATION FOR INTRODUCTION TO PRESCHOOL CLASSROOM ASSESSMENT SCORING SYSTEM (CLASS) TRAINING ON SEPTEMBER 23, 2015**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The State Preschool Program participates in Race to the Top Quality Start Orange County. Funding has been received through the California State Preschool Program Quality Rating and Improvement System Block Grant in the amount of \$71,600 from Orange County Superintendent of Schools to enhance and maintain quality standards of the State Preschool Program. The funds support professional learning communities for early childhood teaching staff to engage in dialogue about curriculum, assessment, and family engagement.

Rationale: The Block Grant requires a series of professional development trainings. Introduction to Classroom Assessment Scoring System (CLASS) is a training in the required series. The interactions teachers have with children can impact life-long learning and development. CLASS is the observation tool developed to assess these interactions from infant care through 12<sup>th</sup> grade. Information derived from assessment is used for coaching and professional development. Orange County Department of Education offers the four-hour Introduction to CLASS Training for Preschool teachers at a cost not to exceed \$550.

Funding: Child Development Services budget #393.

Recommendation: Approve Agreement between Fullerton School District and Orange County Department of Education for Introduction to Preschool Classroom Assessment Scoring System (CLASS) Training on September 23, 2015.

CB:MC:ln  
Attachment



Customized Coaching and Training (CCAT)  
**LETTER OF CONFIRMATION**



**CONTRACTOR INFORMATION**

DISTRICT/AGENCY LEGAL NAME: Fullerton School District  
CONTACT NAME/TITLE: Marilee Cosgrove  
CONTACT PHONE/FAX: 714-447-7858  
CONTACT EMAIL: marilee\_cosgrove@fullertonsd.org

**SCOPE OF WORK:** OCDE will provide a four hour Intro to PreK CLASS training for Fullerton SD early education staff.  
OCDE will provide all handouts and name tags needed for this training.  
Fullerton SD will provide sign-in sheets with participants listed by name.

**JUSTIFICATION:** Provide described services as requested by contracting agency

**DATE(S) OF SERVICE:** Wednesday 9/23/15

**TIME OF SERVICE:** 8:30 – 12:30

**SERVICE LOCATION:** Fullerton School District  
1401 W Valencia Dr., Fullerton, CA 92933

**TOTAL DOLLAR AMOUNT:** \$550

**ORIGINATOR:** Melissa Wheelahan

*To be completed by contracting agency*

**I have reviewed the above service agreement and find it to be correct.**

**NAME** Marilee Cosgrove

**SIGNATURE** Marilee Cosgrove

**DATE** 8/19/15

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Kathy Ikola, Coordinator of Child Welfare and Attendance

**SUBJECT:** **APPROVE/RATIFY AGREEMENT #42110 BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) FOR POSITIVE BEHAVIORAL INTERVENTION AND SUPPORTS (PBIS) TRAINING PER THE PBIS SERVICE PLAN EFFECTIVE AUGUST 17, 2015 THROUGH JUNE 30, 2016**

Background: Improving student academic and behavior outcomes is about ensuring all students have access to the most effective and accurately implemented instructional and behavioral practices and interventions possible. Positive Behavioral Intervention and Supports (PBIS) provide an operational framework for achieving these outcomes. More importantly, PBIS is not a curriculum, intervention, or practice, but rather it is a decision-making framework that guides selection, integration, and implementation of the best evidence-based academic and behavioral practices for improving important academic and behavior outcomes for all students. In general, PBIS emphasizes four integrated elements: (a) data for decision-making, (b) measurable outcomes supported and evaluated by data, (c) practices with evidence that these outcomes are achievable, and (d) systems that efficiently and effectively support implementation of these practices.

Rationale: Participating schools are delegated into different tier/cohort groups and will benefit from PBIS trainings. School teams are comprised of teachers, support staff, and site administrators who will participate in the trainings. The PBIS tiered behavior system compliments the Response to Intervention (RtI) pyramid. The participating schools are as follows:

Sustainability Cadre

Fern Drive Elementary  
Fisler K-8 School  
Golden Hill Elementary  
Ladera Vista JHS  
Maple Elementary  
Orangethorpe Elementary  
Raymond Elementary  
Rolling Hills Elementary  
Sunset Lane Elementary  
Valencia Park Elementary  
Woodcrest Elementary

Tier 3 Cadre

Hermosa Drive Elementary  
Pacific Drive Elementary  
Richman Elementary

Tier 2 Cadre

Commonwealth Elementary  
Parks JHS

Tier 1 Cadre

Beechwood K-8 School

Funding: The cost is not to exceed \$18,900 and is to be paid from the Unrestricted General Fund (01).

Recommendation: Approve/Ratify Agreement #42110 between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Positive Behavioral Intervention and Supports (PBIS) training per the PBIS Service Plan effective August 17, 2015 through June 30, 2016.

2 FULLERTON SCHOOL DISTRICT  
3 INCOME AGREEMENT

4 This AGREEMENT is hereby entered into this 17<sup>th</sup> day of August,  
5 2015, by and between the Orange County Superintendent of Schools,  
6 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred  
7 to as SUPERINTENDENT, and Fullerton School District, 1401 West  
8 Valencia Drive, Fullerton, California 92833, hereinafter referred to  
9 as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively  
10 referred to as the Parties.

11 WHEREAS, DISTRICT is authorized by Section 53060 of the  
12 California Government Code to contract with and employ any persons  
13 for the furnishing of special services and advice in financial,  
14 economic, accounting, engineering, legal or administrative matters,  
15 if such persons are specially trained and experienced and competent  
16 to perform the special services required; and

17 WHEREAS, DISTRICT is in need of such special services and  
18 advice; and

19 WHEREAS, SUPERINTENDENT is specially trained and experienced  
20 and competent to perform the special services required by the  
21 DISTRICT, and such services are needed on a limited basis;

22 NOW, THEREFORE, the Parties hereby agree as follows:

23 1.0 SCOPE OF WORK. DISTRICT hereby engages SUPERINTENDENT as an  
24 independent contractor to perform the following described services  
25 and SUPERINTENDENT hereby agrees to perform said services upon the  
terms and conditions hereinafter set forth. Specifically,  
SUPERINTENDENT shall provide the following services SUPERINTENDENT

1 will conduct (PBIS) workshops for DISTRICT staff members, as  
2 described in Exhibit "A", "PBIS Service Plan, 2015-16 School Year,  
3 Fullerton school District", which is attached hereto and incorporated  
4 by reference herein, for the Positive Behavioral Intervention  
5 Services for Instructional Services Programs.

6 2.0 TERM. This AGREEMENT shall commence on September 15, 2015 and  
7 end on June 30, 2016, subject to termination set forth in this  
8 AGREEMENT.

9 3.0 PAYMENT. DISTRICT agrees to pay the SUPERINTENDENT for services  
10 satisfactorily performed pursuant to Section 1.0 of this AGREEMENT a  
11 total sum not to exceed Eighteen thousand nine hundred dollars  
12 (\$18,900.00). DISTRICT'S payment to SUPERINTENDENT shall be made  
13 upon receipt of an itemized invoice from SUPERINTENDENT. Payment  
14 shall be mailed to: Orange County Superintendent of Schools, Attn:  
15 Accounting Manager, 200 Kalmus Drive, Costa Mesa, California 92626-  
16 9050, or at such other place as SUPERINTENDENT may designate in  
17 writing.

18 4.0 EXPENSES. DISTRICT shall not be liable to SUPERINTENDENT for  
19 any costs or expenses paid or incurred by SUPERINTENDENT in  
20 performing services for DISTRICT, except as follows: N/A.

21 5.0 MATERIALS. SUPERINTENDENT shall furnish, at his/her own  
22 expense, all labor, materials, equipment, supplies and other items  
23 necessary to complete the services to be provided pursuant to this  
24 AGREEMENT, except as follows: N/A.

25 6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of  
this AGREEMENT, shall be and act as an independent contractor.

1 SUPERINTENDENT understands and agrees that he/she and all of his/her  
2 employees shall not be considered officers, employees or agents of  
3 the DISTRICT, and are not entitled to benefits of any kind or nature  
4 normally provided employees of the DISTRICT and/or to which  
5 DISTRICT'S employees are normally entitled, including, but not  
6 limited to, State Unemployment Compensation or Workers'  
7 Compensation. SUPERINTENDENT assumes the full responsibility for the  
8 acts and/or omissions of his/her employees or agents as they relate  
9 to the services to be provided under this AGREEMENT. SUPERINTENDENT  
10 shall assume full responsibility for payment of all federal, state  
11 and local taxes or contributions, including unemployment insurance,  
12 social security and income taxes with respect to SUPERINTENDENT'S  
13 employees.

14 7.0 ORIGINALITY OF SERVICES. SUPERINTENDENT agrees that all  
15 technologies, formulae, procedures, processes, methods, writings,  
16 ideas, dialogue, compositions, recordings, teleplays, and video  
17 productions prepared for, written for, submitted to the DISTRICT  
18 and/or used in connection with this AGREEMENT, shall be wholly  
19 original to SUPERINTENDENT and shall not be copied in whole or in  
20 part from any other source, except that submitted to SUPERINTENDENT  
21 by DISTRICT as a basis for such services.

22 8.0 HOLD HARMLESS.

23 A. SUPERINTENDENT agrees to and does hereby indemnify,  
24 defend, and hold harmless DISTRICT, its Governing Board, officers,  
25 agents and employees from liability and claims of liability for  
bodily injury, personal injury, sickness, disease, or death of any



1 person or persons, or damage to any property, real personal, tangible  
2 or intangible, arising out of the negligent acts or omissions of  
3 employees, agents or officers of SUPERINTENDENT or the Orange County  
4 Board of education during the period of this AGREEMENT.

5 B. DISTRICT agrees to and does hereby indemnify, defend,  
6 and hold harmless SUPERINTENDENT, the Orange County Board of  
7 Education, and its officers, agents and employees from liability and  
8 claims of liability for bodily injury, personal injury, sickness,  
9 disease, or death of any person or persons, or damage to any  
10 property, real personal, tangible or intangible, arising out of the  
11 negligent acts or omissions of its Governing Board, employees, agents  
12 or officers of DISTRICT during the period of this AGREEMENT.

13 9.0 ASSIGNMENT. The obligations of SUPERINTENDENT pursuant to this  
14 AGREEMENT shall not be assigned by SUPERINTENDENT without prior  
15 written approval of DISTRICT.

16 10.0 TOBACCO USE POLICY. In the interest of public health, the  
17 SUPERINTENDENT provides a tobacco-free environment. Smoking or the  
18 use of any tobacco products are prohibited in buildings and  
19 vehicles, and on any property owned, leased or contracted for by the  
20 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to  
21 abide with conditions of this policy could result in the termination  
22 of this AGREEMENT.

23 11.0 TERMINATION. Either party may terminate this AGREEMENT with or  
24 without reason with the giving of thirty (30) days written notice to  
25 the other party. DISTRICT shall compensate SUPERINTENDENT only for  
services satisfactorily rendered to the date of termination. Written

1 notice by DISTRICT shall be sufficient to stop further performance of  
2 services by SUPERINTENDENT. Notice shall be deemed given when  
3 received by the SUPERINTENDENT or DISTRICT or no later than three (3)  
4 days after the day of mailing, whichever is sooner.

5 12.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that  
6 they will not engage in unlawful discrimination in employment of  
7 persons because of race, color, religious creed, national origin,  
8 ancestry, physical handicap, medical condition, marital status, or  
9 sex of such persons.

10 13.0 NOTICE. All notices or demands to be given under this  
11 AGREEMENT by either party to the other shall be in writing and given  
12 either by: (a) personal service or (b) by U.S. Mail, mailed either  
13 by registered or certified mail, return receipt requested, with  
14 postage prepaid. Service shall be considered given when received if  
15 personally served or if mailed on the third day after deposit in any  
16 U.S. Post Office. The address to which notices or demands may be  
17 given by either party may be changed by written notice given in  
18 accordance with the notice provisions of this section. As of the  
19 date of this AGREEMENT, the addresses of the parties are as follows:

20 DISTRICT: Fullerton School District  
21 1401 West Valencia Drive  
22 Fullerton, California 92833  
23 Attn: \_\_\_\_\_

24 SUPERINTENDENT: Orange County Superintendent of Schools  
25 200 Kalmus Drive  
26 P.O. Box 9050  
27 Costa Mesa, California 92628-9050  
28 Attn: Patricia McCaughey

29 14.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek  
30 redress for violation of, or to insist upon, the strict performance

1 of any term or condition of this AGREEMENT shall not be deemed a  
2 waiver by that party of such term or condition, or prevent a  
3 subsequent similar act from again constituting a violation of such  
4 term or condition.

5 15.0 SEVERABILITY. If any term, condition or provision of this  
6 AGREEMENT is held by a court of competent jurisdiction to be  
7 invalid, void, or unenforceable, the remaining provisions will  
8 nevertheless continue in full force and effect, and shall not be  
9 affected, impaired or invalidated in any way.

10 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT  
11 shall be governed by the laws of the State of California with venue  
12 in Orange County, California.

13 17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits  
14 attached hereto constitute the entire agreement among the Parties to  
15 it and supersede any prior or contemporaneous understanding or  
16 agreement with respect to the services contemplated, and may be  
17 amended only by a written amendment executed by both Parties to the  
18 AGREEMENT.

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IN WITNESS WHEREOF, the Parties hereto set their hands.

DISTRICT: FULLERTON SCHOOL  
DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

BY: \_\_\_\_\_  
Authorized Signature

BY: Patricia McCaughey  
Authorized Signature

PRINT NAME: \_\_\_\_\_

PRINT NAME: Patricia McCaughey

TITLE: \_\_\_\_\_

TITLE: Coordinator

DATE: \_\_\_\_\_

DATE: August 18, 2015

FullertonSD(PBIS)-Income(42110)16  
ZIP 6

**PBIS Service Plan  
2015-2016 School Year  
FULLERTON SCHOOL DISTRICT (FSD)  
(INCLUDES ST. JUDE'S SUPPORT FOR TITLE ONE SCHOOLS)**

OCDE will provide the following PBIS Training activities during the 2015-2016 school year:

- T1 Training for(1) School Team + DO
- T2 Training for (2) School Teams + DO
- T3 Training for (3) School Teams + DO
- PBIS Sustainability Schools' Network for (12) School Teams + DO

• On-site PBIS Refresher
• On-Site PBIS Sustainability Network
• North County Community Resource Symposium (w/ St. Jude's)
• Consultation & Technical Assistance (on-going)
• SET Evals @ Title One Schools

<b>Budget</b>		<b>Cost</b>	<b>St. Jude's Grant Support (50%/60%)</b>	<b>Total Cost to FSD</b>
<b>Tier One Schools</b>	Beechwood EL	\$2,700	N/A	\$2,700
<b>Tier Two Schools</b>	Commonwealth El* Parks JH	2 @ \$2,500 = \$5,000	2 @ (.50) = \$2,500	\$2,500
<b>Tier Three Schools</b>	Hermosa Dr. EL Pacific Dr. El* Richman EL*	3 @ \$2,500 = \$7,500	2 @ (.50) = \$2,500	\$5,000
<b>Sustainability Network</b>	Orangethorpe,(S)* Raymond, (S)* Valencia Park, (S)* Woodcrest, (S)* Maple, (S)* Fern Dr. EL Fisler JH Rolling Hills EL Golden Hill EL Ladera Vista JH Lakeview EL Sunset Ln. EL	12 @ \$1,200 = \$14,400	5 @ (.60) = \$3,600	\$10,800
<b>PBIS Refresher</b>		\$1,200	\$1,200	<b>Included</b>
<b>District Sustainability Network</b>		\$1,200	\$1,200	<b>Included</b>
<b>Facilltate PBIS Assessments/SET</b>		\$1,500	\$1,500	<b>Included</b>
<b>Total</b>		<b>\$33,500</b>	<b>\$12,500</b>	<b>\$21,000</b> <b>\$ 2,100 (-10%) =</b> <b>\$18,900</b>

\*Includes all training activities, speakers, materials, supplies, continental breakfast and lunch (full day team trainings); snack (1/2 day trainings); Team Member Notebooks, texts (per tier); facilitation of PBIS assessments and SWIS training (Tier One) and CICO/SWIS (Tier Two). Does not include SWIS/CICO License fees

**In Kind Support:**

- Title One Schools agree to complete PBIS Assessments (per tier) and track discipline data as part of St. Jude's Grant Funding requirement.
- District support for coordination of PBIS Assessments and Evaluation
- District coordination

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Kathy Ikola, Coordinator of Child Welfare and Attendance

**SUBJECT:** **APPROVE MEMORANDUM OF UNDERSTANDING BETWEEN FULLERTON SCHOOL DISTRICT AND THE CALIFORNIA SCHOOL CLIMATE, HEALTH, AND LEARNING SURVEY SYSTEM (CAL-SCHLS) AS THEY RELATE TO THE ADMINISTRATION OF THE CALIFORNIA HEALTHY KIDS SURVEY (CHKS) FOR THE 2015/2016 SCHOOL YEAR**

Background: The California Healthy Kids Survey is the largest statewide survey of resiliency, protective factors, and risk behaviors in the nation. With this survey, schools, districts, counties, and the State have set a standard tool that promotes the collection of uniform data within and across local education agencies that are also comparable to existing State and national survey datasets.

Rationale: The California Healthy Kids Survey is mandated by the State of California Department of Education to be administered every two years for students in grades 5, 7, 9, and 11 to comply with the No Child Left Behind Act, Title IV. Fullerton School District is administering only those sections of the survey that are required by the State of California Department of Education. The survey provides schools with the developmentally appropriate data they need to guide the implementation of health, prevention, and youth development programs. The survey data will help guide the development of prevention programs targeting specific risk behaviors, as well as fostering youth assets and resilience that protect against these behaviors. Students in grade 5 must have parental permission to take the exam; students in grade 7 must have a letter from a parent if they wish to be excluded from the exam.

Funding: The cost to the District to survey students in grades 5 and 7 will be paid from the Tobacco Use Prevention and Education (TUPE) budget 351, and Child Welfare and Attendance budget 510, not to exceed \$3,500.

Recommendation: Approve Memorandum of Understanding between Fullerton School District and the California School Climate, Health, and Learning Survey System (CAL-SCHLS) as they relate to the administration of the California Healthy Kids Survey (CHKS) for the 2015/2016 school year.

CCB:KI:mc  
Attachment

*SCHOOL CLIMATE HEALTH & LEARNING*  
CALIFORNIA SURVEY SYSTEM

MEMORANDUM OF UNDERSTANDING · 2015–2016 SCHOOL YEAR

DISTRICT NAME: \_\_\_\_\_

This agreement outlines conditions to be met by the above named district (the “District”) and WestEd as they relate to the administration of the CHKS. *The answer sheets will not be sent until a signed copy (sent via email, fax, or hard copy) of this Memorandum of Understanding (MOU) is received.*

DISTRICT AGREES TO THE FOLLOWING CONDITIONS:

**SURVEY ADMINISTRATION (CHKS)**

- » **Grades and Schools.** Plan to survey grades 5 through 12 as appropriate within the district. Provide current student enrollment figures (or target sample if you are sampling) for all schools by grade level, and provide accurate staff counts by school.
- » **Parent Consent.** Follow the active parental consent process with grades below seven, and either active or passive parental consent with grade seven and above (model consent forms will be provided).
- » Follow written school board policy for active and/or passive consent, and provide notification to parents of the approximate date(s) of survey administration and the availability of survey instruments for review at school and/or district offices. This is required regardless of consent type.
- » **Privacy of Students.** Regardless of what survey administration method is selected, the conditions under which the survey is administered must preserve respondent privacy and the confidentiality of the responses. If administered to multiple people in large rooms, ensure that the set up prevents anyone from observing how the respondent is answering the question. This is particularly a concern for use of large-screen monitors in conducting the survey online.
- » **Coordination.** Provide one, district-level contact person for each participating district.
- » **Surveys.** Administer the Elementary survey to elementary students, and the Core Module A to secondary students.
- » Use only the most recent, current version of the survey and the answer sheet provided by Cal-SCHLS.
- » **Expectations to deliver reports within eight to twelve weeks are contingent on use of correct versions of the survey instrument and answer sheets. Cal-SCHLS is not responsible for transferring data from incorrect to correct answer sheets.**
- » **Read the Guidebook.** Pay special attention to the section on active and passive consent procedures. In BOTH cases, specific tasks MUST be completed to insure that the rights of parents and pupils are protected.
- » **Current enrollment.** Provide student enrollment figures (or target sample if you are sampling) for all schools by grade level, and provide accurate staff counts by school.
- » **Produce questionnaires.** Produce from the master copy the number of questionnaires needed.
- » **Proctors.** Provide survey proctors (teachers or assigned proctors) for each classroom.

- » **Assurance of Confidentiality Agreement.** Have all surveyors (teachers or proctors) sign the Assurance of Confidentiality Agreement and read the Introductory Script to students. These are available in the Guidebook and on our website.
- » **Deadline.** Answer sheets not received after June 15 will result in a longer processing and reporting time than the usual eight to 10 weeks.

### DATA SUBMISSION AND REPORT PREPARATION

- » Provide complete information on the transmittal envelopes or online survey participation forms.
- » Complete and return the order form via email or hard copy.
- » Submit completed answer sheets and materials to your Regional Center.

### RESPONSE RATES

In order for the CHKS data to be representative of the students in your district, minimally meet standards A through C and either standard D or E as listed below.

- A. 100% of all district schools participated, or 100% of all selected schools participated in an approved sampling plan.
- B. An appropriate class subject or class period was identified and used.
- C. 100% of selected classrooms participated.
- D. The number of completed, usable answer forms or online submissions obtained per grade was 60% or more of the selected sample, or
- E. If active parental consent is used, 70% or more parents within each grade's selected sample returned signed permission forms, either consenting or not consenting to their child's participation.

If active consent is used and less than 60 percent of parents have not consented to their child's participation two days before the scheduled administration date, the survey should be postponed until either condition D or E can be met. *Note: If less than 25 students take the survey in a specific grade, the district may not be eligible for a report in that grade.*

### SCHOOL CLIMATE SURVEY FOR STAFF (CSCS)

- » Conduct the online California School Climate Survey for staff (CSCS) at each school and each grade participating in the district's CHKS. To facilitate planning and administration, this should be done around the same time the students are taking the CHKS.
- » The survey is anonymous and steps should be taken at the district and schools to ensure anonymity.
- » The survey should be offered to all teachers, administrators, and other certificated staff, including paraprofessionals and aides, and to all personnel working in the areas of counseling, health, prevention, and safety;
- » Other school staff at the district's discretion may also complete it.
- » Staff participation is voluntary. Staff who do not wish to participate shall not be required to do so.
- » There are no additional fees for the basic administration of the CSCS if administered with the CHKS. Additional fees will be charged for custom work. Please see the current fee schedule on our website.



## SCHOOL PARENT SURVEY (CSPS)

- » Optionally, conduct the California School Parent Survey (CSPS) at each school and each grade that is participating in the district's CHKS.
- » To facilitate planning and administration, this should be done around the same time the students are taking the CHKS.
- » The survey may be offered both on paper and online, but survey materials and set up must be coordinated with Cal-SCHLS staff in the Regional Center.
- » There are additional fees for the basic administration of the CSPS. Please see the current fee schedule on our website.
- » The CSPS is generally offered to all parents, guardians, or other caregivers of students in all grades and schools in the district.
- » Only one survey should be completed for each child in a school. It can be filled out by parents together or just by one of them.
- » If a parent has more than one child at a school site, the parent is instructed to complete one survey per child.

## PAYMENT

- » See the attached fee schedule for surveying and reporting costs.
- » Postage and handling will be added to the total amount charged.
- » **Additional fees apply for custom administrations and modules, answer sheet rush orders, school reports, etc. The district is always responsible for these additional fees. Contact your Regional Center for these fees.**
- » If invoiced, the district must provide a purchase order or check prior to receipt of report.

## WESTED AGREES TO THE FOLLOWING CONDITIONS:

- » Ongoing technical assistance including phone consultation on module selection, sampling, and parent consent strategies.
- » Surveys:
  - For the student survey: master copies of CHKS elementary, middle and high school surveys (all modules) obtained from the website,
  - For the staff survey: access to the CSCS online system, and
  - For the Parent survey: Printed CSPS survey booklets as well as login and passwords for the online option.
- » For online administrations one login/password per school for the CHKS as well as school-specific CSCS logins and passwords, and where applicable logins and passwords for the CSPS.
- » *Cal-SCHLS Guidebook* is available on the website.
- » Access to the Cal-SCHLS website — [chks.wested.org](http://chks.wested.org) and Listserv.
- » For paper administrations answer sheets, transmittal envelopes, and where applicable paper copies of the CSPS.
- » Scanning and online services.
- » District-level reports.

## PUBLIC ACCESS

Under the Public Records Act, any outside agency (for example, the media) can request already-produced district or school reports from CDE. Raw data will be provided to public and research agencies by request for analyses only under conditions of strict confidentiality in compliance with state and federal regulations. Cal-SCHLS Regional Center staff post Cal-SCHLS reports (CHKS and CSCS) to the Cal-SCHLS website the November of the year following survey administration.

## CONFIDENTIALITY AGREEMENT

Districts agreeing to administer any of the Cal-SCHLS surveys (CHKS, CSCS, and CSPA), understand that data will be subject to the conditions stated above. Already-produced district level reports will be available to outside agencies via the website or upon request, and raw data may be provided to public and research agencies for analysis under strict conditions of confidentiality.

## Cal-SCHLS survey administration fees 2015-2016

### CHKS

<i>Survey fee</i>	<i>\$0.30 per student enrolled (Minimum \$180)</i>
<i>Supplementary modules</i>	<i>Series 1, no additional cost; Series 2, \$100 each</i>
<i>District report</i>	<i>No additional cost</i>
<i>School reports</i>	<i>\$50 each</i>
<i>Ethnicity report</i>	<i>\$200 for district middle, \$200 for district high</i>
<i>School ethnicity report</i>	<i>\$100 each</i>
<i>District climate report card</i>	<i>\$250, free if all eligible schools ordered</i>
<i>School climate report card</i>	<i>\$100 each, comprehensive middle/high schools only</i>
<i>Raw data</i>	<i>\$125 for elementary, \$125 for secondary</i>
<i>Custom questions</i>	<i>Minimum of \$200, contact Regional Center for quote</i>

### CSCS

<i>Survey fee</i>	<i>No cost when done with CHKS \$180 as stand alone survey</i>
<i>District report</i>	<i>No cost</i>
<i>School reports</i>	<i>\$50 each</i>
<i>Raw data</i>	<i>\$125</i>
<i>Custom questions</i>	<i>Minimum of \$200, contact Regional Center for quote</i>

### CSPS

<i>Survey fee (Includes online English/Spanish surveys)</i>	<i>\$100, district enrollment 600 or less \$300, district enrollment over 600</i>
<i>Printing fee</i>	<i>\$0.15 per paper copy ordered</i>
<i>Paper processing fee</i>	<i>\$.30 per paper copy returned for processing</i>
<i>District report</i>	<i>No additional cost</i>
<i>School reports</i>	<i>\$50</i>
<i>Raw Data</i>	<i>\$125</i>
<i>Custom questions</i>	<i>Minimum of \$200, contact Regional Center for quote</i>

By signing this document the named District and WestEd signify that each party understands and will comply with the conditions stated above.

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District Representative:

WestEd Staff:

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE/RATIFY 2015/2016 MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) FOR SPECIAL EDUCATION PROGRAMS AND PROCEDURES**

Background: The Orange County Department of Education within this Memorandum of Understanding (MOU) outlines the parameters within which the school districts in the County may utilize the County special education programs and services to individuals with exceptional needs requiring intensive educational services, such as profoundly delayed students, behaviorally challenged students and hard of hearing students. The County provides programs to school districts when the District does not have an appropriate placement for the child. This MOU is effective for the period beginning July 1, 2015 and ending June 30, 2016. Program placements are jointly approved by the school district and the Orange County Department of Education. An explanation of the funding for placement and services is within the context of this MOU as well as scope of the program. Transportation of students is addressed in the context of the MOU. In addition, the Excess Cost actual credit/refund is included in the document.

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Programs for the profoundly delayed or profoundly behaviorally challenged students may be recommended for placement in a County program. A number of years ago, a regional program for the hearing impaired was terminated as a regional program based upon the District not desiring to be the regional program. Due to this, OCDE took over the oral program for hearing impaired students at the elementary and junior high school level.

Funding: Funding for this program is provided through an Excess Cost determined by OCDE billed to districts monthly using Student Support Services fund (710).

Recommendation: Approve/Ratify 2015/2016 Memorandum of Understanding (MOU) between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Special Education programs and procedures.

EF:RG:vm  
Attachment

Memorandum of Understanding Between  
The Orange County Superintendent of Schools  
And  
“Fullerton School District”  
2015-2016

The Orange County Superintendent of Schools, which operates the Division of Special Education Services within the Orange County Department of Education, hereinafter referred to as “OCDE” and the “Fullerton School District,” herein referred to as “District,” and collectively referred to herein as the “Parties,” mutually agree as follows (Agreement):

1. Basis of Agreement

Pursuant to the authority established in Education Code Sections 56195, 56195.1, 56195.3 and 56195.5, OCDE may provide for the education of individual pupils in special education programs who reside in other districts or counties. The OCDE Division of Special Education Services operates the OCDE Special Schools Program to provide special education programs and services to individuals with exceptional needs requiring intensive educational services, including a regional deaf and hard of hearing program.

2. Term of Agreement

This Agreement is effective for the period beginning July 1, 2015, and ending June 30, 2016.

3. Acknowledgment of Special Education Funding Formula

It is acknowledged that, in accordance with Part 30 of the Education Code, Chapter 7.2, Section 56836 et seq., the California State funding formula for special education programs, services and administration generates an entitlement based on the average daily attendance of pupils in the local education agencies that comprise a Special Education Local Plan Area (SELPA). It is further acknowledged that the SELPA base year calculations for special education funding under Assembly Bill 602 (AB 602) include a dollar amount that is transferred back to the SELPA of residence for pupils served in special education programs prior to implementation of AB 602. The Parties acknowledge that both the distribution of these special education funds and the District's fiscal responsibility for students served outside the SELPA of residence are determined by the Local Plan of the SELPA of residence.

4. Scope of Program and Referral Process to OCDE

OCDE shall conduct special education programs and services for those eligible pupils of the District referred by their Individualized Education Program (IEP) Teams when it is jointly determined by the District and OCDE that the pupil's educational needs as specified in the pupil's IEP can be appropriately met by the programs and services operated by OCDE. Prior to offering placement in any OCDE Special Schools Program, the District shall contact the appropriate OCDE Special Schools Principal to discuss a possible referral and the appropriateness of the OCDE Special Schools Program placement. If the referral seems appropriate, the District shall obtain from the parent authorization to release information to OCDE and submit an OCDE referral packet to the appropriate OCDE Special Schools Principal

as well as schedule a visitation with the parent. OCDE referral packets are available on-line at <http://www.ocde.us/sped/Pages/default.aspx>.

Upon review of the referral packet and site visit by parent, the OCDE Special Schools Principal and District representative will coordinate an IEP team meeting for purposes of discussing possible placement in an OCDE Special Schools Program. OCDE shall maintain and provide special education programs for District pupils during the 2015-2016 school year within the administrative parameters established by the Special Education Fiscal Advisory Committee. Class size ranges and student-adult ratios shall be maintained in a manner which allows OCDE to meet the programmatic, health and safety needs of the pupils.

5. Responsibility of School District of Residence

The District and OCDE acknowledge that the District, as the pupil's district of residence, maintains primary responsibility as the local education agency (LEA) to ensure the pupil receives a free appropriate public education. In the event a pupil participating in an OCDE Special Schools Program moves out of the District, the District shall immediately provide OCDE written notice of the pupil's change in residence, including the new school district of residence, if known. Similarly, OCDE shall immediately notify District in the event a parent reports a change in residence, including the new school district of residence, if known.

6. Annual and Triennial Reviews

The District shall be notified of annual reviews scheduled for its pupils participating in an OCDE Special Schools Program and may provide a representative who will participate in the development of the annual IEP. For initial placement, triennial review, recommendation for



home instruction, or a change in eligibility or services specified on the current IEP, a District representative who is authorized to approve or disapprove the allocation of specified District resources necessary for the implementation of the pupil's IEP shall attend the IEP team meeting. For pupils enrolled in an OCDE Special Schools Program who are participating in a general education program on the school site in the school district where the OCDE Special Schools Program is located ("Host District") OCDE will work with the Host District to provide a general education teacher at IEP team meetings. In the event the Host District is unable to provide a general education teacher for the IEP team meeting, the District agrees to provide a general education teacher unless otherwise waived in writing by the pupil's parent in accordance with the Individuals with Disabilities Education Act (IDEA) and State law. For all other pupils enrolled in an OCDE Special Schools Program, the District agrees to provide a general education teacher at IEP team meetings unless otherwise waived in writing by pupil's parent in accordance with the IDEA and State law. Subject to approval by the pupil's parents, the general education teacher and/or other IEP team participants may use alternative means of meeting participation, such as video conferences and conference calls.

Progress reports relating to goals and objectives in a pupil's IEP shall be sent by OCDE to parents per the pupil's IEP schedule for progress reporting and to the Director of Special Education of the District upon request. When requested by District or parent, an updated report shall be provided if there is no current progress report whenever a pupil is scheduled for an IEP review or when pupil's enrollment in OCDE is terminated.

7. Integration/Mainstreaming Opportunities

The Host District where OCDE Special Schools Programs operate often provide opportunities for pupils enrolled in an OCDE Special Schools Program to integrate with non-disabled typical peers during the school day. These opportunities are typically in non-core curriculum areas such as physical education, art, music, assemblies, recess and lunch. Some pupils enrolled in an OCDE Special Schools Program will participate in core curriculum activities for a portion of the school day in a program operated by the Host District, however, such pupils are supervised by OCDE staff at all times during such activities. In the event a pupil enrolled in an OCDE Special Schools Program is participating in core curriculum activities in a program operated by the Host District for more than 50% of the school day, the Host District will be reimbursed for any costs incurred resulting from such pupil's participation, upon OCDE's receipt of appropriate documentation of such costs.

8. Assessments/Independent Educational Evaluations

OCDE and District shall coordinate and collaborate in conducting assessments for pupils participating in an OCDE Special Schools Program. In the event OCDE staff is not available to conduct a requested assessment, OCDE shall notify the District and/or District's SELPA to assist in conducting such assessment(s).

In the event a request is made for an independent educational evaluation (IEE), OCDE shall immediately forward such request to the District and the District, in collaboration with OCDE, shall determine how to respond to the request for an IEE. If the District receives a request for assessment or IEE for a student referred to or enrolled in an OCDE Special Schools Program, the District shall immediately notify OCDE of the request and collaborate with OCDE as to how to

respond. OCDE and/or the District may also schedule an IEP team meeting to further discuss the requested IEE or assessment.

9. Pupil Count

A count shall be taken of the number of pupils enrolled in OCDE's Special Schools Program as of the first day of each calendar month, July 1, 2015 through June 1, 2016. A pupil shall be counted as "enrolled" in an OCDE Special Schools Program on the first day of attendance in the program or fourteen (14) days after the IEP team has met and an approved IEP has been executed for the pupil's educational placement in an OCDE Special Schools Program, whichever occurs sooner. Pupils continuing in an OCDE Special Schools Program from the previous school year shall be counted as "enrolled" on the first school day in September unless written notification of withdrawal is received from either the parent or district of residence. If a continuing pupil has not attended school by the eleventh (11<sup>th</sup>) day of the first school month, OCDE shall notify the district of residence and a determination shall be made regarding continuing enrollment. In the event either OCDE or District are informed that a pupil has been withdrawn by the parent from an OCDE Special Schools Program, each agency shall immediately notify the other of such withdrawal. Any pupil withdrawn by the parent from an OCDE Special Schools Program is no longer counted as "enrolled" or considered a continuing pupil for the following school year.

10. Definitions

a. "Special Education Fiscal Advisory Committee" shall be a committee comprised of the Orange County Special Education Local Plan Area Directors, Chief Business Officials

representing each SELPA and OCDE representatives including the Chief of Special Education Services Division, Director of Special Schools and Programs, Business Administrator, and the Assistant Superintendent of Business Services, or designee.

b. “Regional Special Education Programs” are the special education classes and support services operated by OCDE for severely disabled and medically fragile pupils, pupils with low incidence disabilities, pupils with autism spectrum disorders, pupils with emotional disturbances and other eligible pupils.

c. “Regional Deaf/Hard of Hearing (D/HH) Program” shall include classes and services operated by OCDE for Deaf and Hard of Hearing pupils who are learning through total communication, utilizing sign language, note-takers, oral speech and residual hearing.

d. “Regional Oral Deaf Program” shall include classes and services operated by OCDE for Deaf and Hard of Hearing pupils who are learning through oral and written communication using oral speech, speech reading, residual hearing, auditory devices and cochlear implants.

e. “Special Education Program Income” shall be defined as the sum of all State and Federal funds generated by or on behalf of pupils transferred to regional programs operated by OCDE Special School Programs under this Agreement. For the purposes of this Agreement:

f. “Special Education Program Expenditures” shall include Direct Costs, Direct Support Costs and Indirect Cost of OCDE Special Schools Programs.

g. “Average Cost Per Pupil” shall refer to the Special Education Program Expenditures attributable to the program divided by the average number of pupils enrolled during the year.

h. "Average Number of Pupils" shall refer to the total of the number of pupils counted on the first school day of each calendar month divided by the number of calendar months in the period specified.

## 11. Funding

In consideration of the enrollment of pupils in special education programs conducted by OCDE, the SELPA and/or the school district transferring pupils to the regional programs operated by OCDE agree to pay the average cost per pupil based on expenditure categories and ratios reviewed by the Special Education Fiscal Advisory Committee and shall provide for program funding as follows:

a. The District shall be responsible for the Average Cost per Pupil in an OCDE Special Schools Program, including the Regional Deaf/Hard of Hearing Program, multiplied by the average number of pupils enrolled, minus Special Education Program income received by OCDE for the purpose of educating said pupils including, but not limited to Revenue Limit, AB 602 funds, and Federal I.D.E.A. Local Assistance Grant funds. The District shall be responsible for the Average Cost Per Pupil in the Regional Oral Deaf Program multiplied by the average number of pupils enrolled, minus Special Education Program income received by OCDE for the purpose of educating said pupils including, but not limited to Revenue Limit, AB 602 funds, and Federal I.D.E.A. Local Assistance Grant funds.

b. Special Circumstance Assistant (SCA). The District, as specified in its SELPA's Local Plan, shall be responsible for the full cost of additional personnel required for the benefit of and specified in the IEP for individual pupils who are residents of the District.

c. The following documents shall be used as a basis for all figures reported:

- (1) Various Program Cost Reports
- (2) State Form 01
- (3) In-House Accounting Reports

d. OCDE Special Schools Program income and expenditures shall be listed in accordance with The California School Accounting Manual Standardized Account Code Structure for Special Education as of April 19, 1999, with a summary page as shown in Appendix A, incorporated herein.

e. Indirect cost for Special Education Programs operated by OCDE shall be at the State approved rate not to exceed 7.5% of total Program expenditures.

f. OCDE shall bill the District on a monthly basis and forward invoices to the District's accounting department.

12. Related Services/Designated Instructional Services (DIS)

OCDE provides the following related services as part of its Special Schools Programs: Speech-Language Pathology Services, Adapted Physical Education, Physical Therapy, Occupational Therapy, Health and Nursing, Specialized Physical Health Care, Vocational Counseling, Adult Transition, Assistive Technology, Vision Training, Orientation and Mobility, Behavior Management/Intervention and Psychological Counseling. In addition to the above, as part of its Regional D/HH Program and Regional Oral Deaf Program, OCDE provides Audiological services and Sign Language Interpreters. Any other related services necessary for the pupil to benefit from the special education program shall be provided by the District or as

otherwise agreed to by OCDE and the District, including translator services at IEP team meetings and/or translation of documents. In addition, OCDE shall separately bill the District for the services provided by an SCA as required by the pupil's IEP.

13. Home Instruction

When a pupil is absent from school for more than ten (10) consecutive school days as a result of a medical condition and is expected to have an extended health related absence, the pupil's IEP team shall review the IEP and determine appropriate educational services. A District representative who is authorized by the District's Director of Special Education to approve or disapprove the allocation of specified District resources necessary for the implementation of the pupil's IEP shall participate in the IEP team meeting when considering a placement for home or hospital instruction. When recommending placement for home or hospital instruction, the IEP team shall consider documentation from the pupil's treating physician indicating the pupil's condition, verifying that the condition prevents the pupil from attending school and providing a projected date for the pupil's return to school. Any in-home instruction, including other related services, shall be provided by the District or as otherwise agreed to by OCDE and the District. In the event the pupil is hospitalized in a facility located outside of the District, it is the District's responsibility to inform the parent that instruction will be provided in accordance with Education Code section 48207 and 48208. In either circumstance, it may be necessary to exit the pupil from OCDE in order for the District to provide the necessary in-home instruction or for the pupil to receive hospital instruction. In the event OCDE and the District agree that OCDE will provide

in-home or hospital instruction to the pupil, OCDE shall separately bill the District for such services.

14. Transportation

a. Transportation by the Orange County Department of Education

The District shall provide transportation for its pupils participating in an OCDE Special Schools Program unless otherwise agreed between the District and OCDE. In the event OCDE agrees to transport a pupil, the District shall be responsible for the difference between the Direct and Direct Support Cost of home-to-school transportation as shown on the annual State Transportation Report plus one percent (1%) indirect support costs and the State transportation allocation received by the OCDE on a per pupil basis pursuant to Appendix B, incorporated herein. The District shall pay for the full cost of one-on-one transportation assistants as specified in the pupil's IEP. In the event OCDE is transporting five or more District pupils from one Special Schools Program site, the District shall provide OCDE written notice on or before December 1 of each year of any proposed changes in the number of students requiring OCDE transportation for the following school year. Absent appropriate notice from the District of any proposed change in transportation for the following school year, the District may be solely responsible for funding the costs related to such change in transportation. Similarly, OCDE shall provide the District written notice on or before December 1 of each year of any proposed changes in OCDE's transportation services, not including cost projections, for the following school year.



b. Transportation by District

Districts transporting pupils to an OCDE Special Schools Program shall ensure that buses arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and subsequently made up may result in charges to the District for additional costs incurred by OCDE related to such delays.

15. Due Process and Complaints

OCDE and District agree to collaborate and fully cooperate in any due process proceeding involving a pupil currently attending or formerly enrolled in an OCDE Special Schools Program, including resolution sessions, mediations and hearings, as well as coordinating witness availability and producing documents regarding the pupil.

In the event OCDE is named as the sole LEA in a due process complaint, OCDE and District agree that District, as the pupil's school district of residence, is a necessary party to the due process proceedings.

OCDE and District shall also fully participate in the investigation and provision of documentation related to any complaint filed with the State of California, the Office for Civil Rights, or any other State and/or federal governmental body or agency.

16. Estimated Billing

The estimated billing for 2015-2016 will be based on actual information for 2014-2015 plus COLA as set forth in the most current State Budget plus any budgeting projections for step and column, and salary and benefit increases.

17. Final Accounting

An accounting accompanied by completed Appendices A and B with appropriate supporting documentation shall be sent to each District by September 15 of the following year. In addition, OCDE shall provide a quarterly expenditure report to the District's Director of Special Education. Corrections to prior year OCDE Special Schools Program costs resulting from adjustments to income or expenditure calculations shall be credited or billed to the District affected by the correction or adjustments.

18. Projected Enrollment/Facilities and Staffing Needs

In order to assist OCDE in planning for both facilities and staffing needs for its programs, each District shall submit to OCDE, in writing, on or before December 1 of each year, the projected number of pupils expected to be transferred to OCDE programs for special education and support services in the following school year. Absent a projection, the number of District pupils reported in the current year December 1 Federal Pupil Count shall be used for facilities, staffing and budget planning by OCDE for the following school year. In the event the District intends to withdraw five (5) or more pupils from a specific OCDE Special Schools Program site or enroll five (5) or more pupils in a specific OCDE Special Schools Program site for the following school year, the District shall notify OCDE in writing of such intention on or before

December 1 of each year. OCDE shall forward such written notice to the Special Education Fiscal Advisory Committee for its review and consideration. Absent appropriate notice from the District of any proposed change in enrollment in an OCDE Special Schools Program site for the following school year, the District may be solely responsible for funding the costs related to such change in enrollment.

If the District is a Host District for any OCDE Special Schools Program, the District shall submit to OCDE, in writing, on or before December 1 of each year, notice of any proposed facilities projects, including but not limited to modernization or new construction projects at the school site where the OCDE Special Schools Program is located, as well as any potential impact such projects may have on the operation of an OCDE Special Schools Program, including opportunities for integration with typical peers at the Host District school site. In the event any such project would require relocation of an OCDE Special Schools Program, the District shall provide OCDE with at least one (1) year prior written notice to allow OCDE sufficient time to plan accordingly. OCDE shall forward such written notice to the Special Education Fiscal Advisory Committee for its review and consideration.

In the event OCDE intends to close an OCDE Special Schools Program in which District pupils are enrolled, OCDE shall notify the District in writing of such intention on or before December 1 of each year.

19. Program Cost for 2015-2016

On or before fifteen (15) days after the release of the May revise each year, the Orange County Superintendent of Schools shall compute the projected Special Education Program Income and Special Education Program Expenditures for the following year with an Average

Cost per Pupil for pupils enrolled in OCDE Special Schools Programs based on the Projected Enrollment data, and provide it to District Student Services and Business Directors.

20. Notices

All notices to be given pursuant to this Agreement, by either party to the other, shall be in writing and (a) delivered in person; (b) deposited in the United States Mail duly certified or registered, return receipt requested with postage prepaid; or (c) sent by Federal Express or other similar overnight delivery service. Notice is deemed to have been duly given and received upon (a) personal delivery; (b) as of the third business day after deposit in the United States Mail; or (c) the immediately succeeding business day after deposit with an overnight delivery service. Notices hereunder shall be provided to the following addresses, and such addresses may be changed by providing written notice in accordance with this Section:

OCDE: Orange County Department of Education  
Special Education Division  
200 Kalmus Drive  
Costa Mesa, CA 92626  
Attn: **Dennis Roberson**  
**Chief, Special Education Services**  
Fax: (714) 545-6312  
Phone: (714) 966-4133

District: **Fullerton School District**  
1401 West Valencia Drive  
Fullerton, CA 92833  
Attn: Deanna Scott, Director, Student Support Services  
Fax: (714) 447-7793  
Phone: (714) 447-7503

21. No Waiver

The failure of OCDE in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

22. Hold Harmless

To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of the District, OCDE agrees to hold harmless, indemnify and defend the District and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with OCDE's performance of services during the term of this Agreement. To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of OCDE, the District agrees to hold harmless, indemnify and defend OCDE and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the District's performance of services during the term of this Agreement.

23. Complete Agreement

This Agreement is the complete Agreement of the Parties. Any amendments hereto shall be in writing and shall be dated and executed by both Parties.

24. Applicable Law

This Agreement is governed by California state and federal law, and shall be interpreted as if jointly drafted by the Parties to this Agreement.

25. Counterparts

This Agreement may be signed in counterparts. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement. Facsimile signatures shall be deemed as binding as original signatures.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed.

APPROVED BY:

ORANGE COUNTY SUPERINTENDENT OF SCHOOLS  
OCDE – [NAME]

\_\_\_\_\_  
DISTRICT – [NAME]

BY: \_\_\_\_\_  
(Authorized Agent)

BY: \_\_\_\_\_  
(Authorized Agent)

DATE: \_\_\_\_\_

DATE: \_\_\_\_\_

DATE APPROVED BY COUNTY  
SUPERINTENDENT OR DISTRICT BOARD:

cc: SELPA

APPROVED AS TO FORM:

DATE: 6/1/15

LYSA M. SALTZMAN, COUNSEL  
ORANGE COUNTY DEPARTMENT OF EDUCATION

BY Lysa M. Saltzman ATTORNEY

**Orange County Department of Education  
Special Schools Program**

Revised Exhibit A

<b>Revised 2015-16 Adopted Budget</b>	<b>Object</b>	<b>2013-2014</b>	<b>2014-15</b>	<b>2014-15</b>	<b>2015-16</b>
<b>2014-15 average enrollment 453.27 2015-16 proj average enrollment 442</b>	<b>Code</b>	<b>Actuals</b>	<b>Preliminary 1 Budget</b>	<b>Estimated Actuals</b>	<b>Adopted Budget</b>
Restricted Fund Balance Low Incidence	9791	454,378.76	349,221	325,118	249,018
Reserve for Economic Uncertainty	9791	1,168,786.00	1,055,338	954,842	872,648
Adjustment to ending balance					
<b>Total Beginning Balance</b>	<b>9791</b>	<b>1,623,164.76</b>	<b>1,404,559</b>	<b>1,279,960</b>	<b>1,121,666</b>
<b>Revenue</b>					
Prin Apport State Aid-Prior Year	8019	(1,952.00)			
Revenue Limit	8091&8099				
AB602 Allocation	8097	1,615,467.00	1,705,870	1,616,506	1,644,060
<b>AB602 Allocation</b>		<b>1,613,515.00</b>	<b>1,705,870</b>	<b>1,616,506</b>	<b>1,644,060</b>
Prior Year Apportionment	8319	(42,952.00)	-	(46,021)	
Other State Revenue	8590	-	-		
<b>Other State Revenue</b>		<b>(42,952)</b>	<b>-</b>	<b>(46,021)</b>	<b>-</b>
Interagency Fees Bill Back to Districts	8677	18,418,809.27	19,852,224	18,820,955	19,583,465
Interagency Fees Special Circumstance Aids	8677	4,342,853.55	4,332,158	4,579,788	4,579,788
Other revenue	8631	3,611.75	-		
Other Local Revenue/EE contract	8699	3,259.26	3,175,335	200,416	193,665
Other Revenue/Tuition	8710	2,562,110.92		3,027,794	3,657,155
<b>Other Local Revenue</b>		<b>25,330,644.75</b>	<b>27,359,717</b>	<b>26,628,953</b>	<b>28,014,073</b>
Transfer in from Other Fund	8919				
Contribution from Unrestricted	8980				
Contribution for Indirect	8981	419,713.03	433,451	476,912	483,461
Contribution frm Special Ed/absence factor	8986	441,951.00		441,951	441,951
Contribution from Restricted	8990	(24,384.34)	-	83,106	86,888
Contribution to Restricted Routine Maint.	8991	(194,205.00)	(194,205)	(118,300)	(366,231)
Contribution to Food Services	8992	(138,997.24)	(135,855)	(153,148)	(162,032)
Contribution to Special Ed	8993	-	-		
<b>Total Contributions</b>		<b>504,077.45</b>	<b>103,391</b>	<b>730,521</b>	<b>484,037</b>
<b>Total Revenue</b>		<b>29,028,449.96</b>	<b>30,573,538</b>	<b>30,209,920</b>	<b>31,263,836</b>

**Orange County Department of Education  
Special Schools Program**

Revised Exhibit A

<b>Revised 2015-16 Adopted Budget</b>	<b>Object</b>	<b>2013-2014</b>	<b>2014-15</b>	<b>2014-15</b>	<b>2015-16</b>
<b>2014-15 average enrollment 453.27</b>			<b>Preliminary 1</b>	<b>Estimated</b>	<b>Adopted</b>
<b>2015-16 proj average enrollment 442</b>	<b>Code</b>	<b>Actuals</b>	<b>Budget</b>	<b>Actuals</b>	<b>Budget</b>
<b>Expenditures</b>					
Teachers Salaries	1100	5,951,109.79	5,974,555	5,834,116	6,004,563
Pupil Support Salaries	1200	1,182,547.80	1,214,602	1,184,636	1,382,359
Supervisor/Administrators	1300	921,675.87	1,002,414	951,625	981,982
Other Certificated	1900	1,127,821.35	1,154,504	1,227,776	1,272,668
<b>Total Certificated</b>		<b>9,183,154.81</b>	<b>9,346,075</b>	<b>9,198,153</b>	<b>9,641,572</b>
Instructional Assistants	2100	6,887,174.46	7,079,480	6,852,872	7,008,885
Classified Support Salaries	2200	591,681.92	634,464	625,373	641,270
Supervisors/Managers	2300	448,673.79	466,345	475,836	472,314
Clerical/Technical	2400	721,735.36	707,312	721,575	714,291
Short term Sub	2900	112.50	-	140	150
<b>Total Classified</b>		<b>8,649,378.03</b>	<b>8,887,601</b>	<b>8,675,796</b>	<b>8,836,910</b>
STRS/PERS	3100-3200	1,693,552.16	1,646,312	1,715,948	1,976,089
Medicare and PARS	3300	242,905.21	254,463	251,102	255,867
Health and Welfare	3400	4,430,908.28	4,839,103	4,519,744	4,941,773
Unemployment	3500	8,846.56	9,099	9,050	9,236
Worker's Comp	3600	298,651.23	365,272	366,294	365,799
PERS Reduction	3800	-	-	-	-
Life Insurance/Other	3900	69,028.26	44,346	46,377	47,715
<b>Total Benefits</b>		<b>6,743,891.70</b>	<b>7,158,595</b>	<b>6,908,515</b>	<b>7,596,479</b>
Textbooks	4100	25,951.27	300	1,500	1,800
Other Books	4200	901.33	1,092	1,465	1,465
Materials and Supplies	4300	264,806.85	285,430	300,758	292,425
NonCapitalized Equipment	4400	22,151.60	53,352	32,473	45,752
<b>Total Books and Supplies</b>		<b>313,811.05</b>	<b>340,174</b>	<b>336,196</b>	<b>341,442</b>
Travel and Conference	5200	135,787.32	135,704	116,173	117,728
Dues and Membership	5300	1,129.50	1,245	800	1,000
Utilities	5500	160,046.91	152,405	170,368	168,517
Rents/Leases/Repairs	5640	341,331.68	382,493	408,795	410,631
Repairs/Maintenance	5600	184,463.90	84,466	219,549	62,025
Transfer of Direct Costs	5700	40,607.37	46,818	46,717	47,317
Professional/Consulting Services	5800	170,831.64	180,865	316,467	212,074
Communications	5900	71,494.19	69,660	59,267	64,974
<b>Total</b>		<b>1,105,692.51</b>	<b>1,053,656</b>	<b>1,338,136</b>	<b>1,084,266</b>
Improvement on Sites	6100	-	-	-	-
Buildings	6200	88,253.00	195,675	159,599	106,203
Capitalized Equipment	6400/6500	7,427.16	11,000	15,243	6,000
<b>Total</b>		<b>95,680.16</b>	<b>206,675</b>	<b>174,842</b>	<b>112,203</b>
Support Costs	7340	1,943,288.58	2,000,585	1,979,704	2,015,141
Support Contributions	7341	419,713.03	433,451	476,912	483,461
IFT Out-Other Authorized IFT	7619	-	-	-	-
<b>Total Support</b>		<b>2,363,001.60</b>	<b>2,434,036</b>	<b>2,456,617</b>	<b>2,498,602</b>
<b>Total Expenditures</b>		<b>28,454,609.86</b>	<b>29,426,812</b>	<b>29,088,255</b>	<b>30,111,474</b>
Restricted Fund Balance Low Incidence	9780/9740	325,118.08	263,921	249,018	249,018
Reserve for Economic Uncertainty	9780/9740	954,842.30	882,804	872,648	903,344
<b>Ending Fund Balance</b>		<b>573,840.09</b>	<b>1,146,725</b>	<b>1,121,666</b>	<b>1,152,362</b>
Total Bill Back		19,124,929.55	19,852,224.44	18,820,955	19,583,465
Average Enrollment		453.67	445.00	453.27	442.00
Estimated Bill Back per Pupil		42,156	44,612	41,523	44,306
Proposed Refund to District		1,556.46			
Actual Billing		40,599.58			



	2015-16
1. Average number of pupils transported	282
2. Maximum number of billable days	202
3. Classified Salaries	85,165
4. Employee Benefits	27,678
5. Supplies	50
6. Travel/Conferences/Dues/Memberships	1,384
7. Other Expenses	-
8. Contracts with Private Contractors (5100)	4,713,980
9. Payments to Private Carriers (5830)	25,000
10. Other Services/Operating Expenses	156
11. Equipment/Replacement	-
12. Therapy Transportation	
Subtotal Costs	4,853,413
13. Direct Support costs	139,433
14. Indirect Support Costs @ 1%	1,394
15. Total Transportation Cost Allocation	4,854,807
16. State Transportation Entitlement	1,617,327
Total Revenue	1,617,327
18. Excess Transportation Cost	3,237,480
18a. *Per Pupil Excess Cost Line18/Line1	<b>11,480</b>
18b. *Per Day/Pupil Excess Cost Line18a/Line2	<b>56.83</b>

\*Per Pupil cost is an estimate, actual cost is determined by average daily rate X # of days

Note: If we receive additional funding for transportation, the cost will be reduced.

CONSENT ITEM

**DATE:** September 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** **APPROVE/RATIFY INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND SYLVIA WITT, SPEECH-LANGUAGE PATHOLOGIST FOR SERVICES EFFECTIVE AUGUST 1, 2015 THROUGH JUNE 30, 2016**

Background: Independent contractors are occasionally utilized to provide specialized services that the District determines are necessary to meet student needs. The independent contractor provides assessment and consultation services for determining auditory and verbal needs of students with disabilities in the District.

Rate information is as follows:

Assessment, scoring, report writing, goal writing, and IEP attendance via phone \$130/hour

Rationale: Specific services are often not available within the District or Nonpublic Agency and, as such, these providers are used on a limited basis.

Funding: Total cost of this contract is not to exceed \$5,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve/Ratify Independent Contractor Agreement between Fullerton School District and Sylvia Witt, Speech-Language Pathologist for services effective August 1, 2015 through June 30, 2016.

EF:RG:vm  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Sylvia Witt**, Speech-Language Pathologist, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: **Provide assessment and consultation services for determining auditory and verbal needs of students with disabilities in the District**, hereinafter referred to as "Services".

2. Term. Contractor shall commence providing services under this Agreement on **August 1, 2015** and will diligently perform as required and complete performance by **June 30, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Five Thousand dollars (\$5,000)**. **Payment shall be made at the rate of One Hundred Thirty dollars (\$130) per hour for assessment, scoring, report writing, goal writing, and IEP attendance via phone.** Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available

to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening

prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: Kolbe Khong

CONTRACTOR:  
**Sylvia Witt, SLP**  
**Address on File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS 8<sup>th</sup> DAY OF SEPTEMBER 2015.

FULLERTON SCHOOL DISTRICT

SYLVIA WITT, SLP

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
Sylvia Witt, SLP

\_\_\_\_\_  
On File  
Taxpayer ID Number



CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** APPROVE MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND THE COTSEN FOUNDATION ADDING FISLER SCHOOL FOR THE 2015/2016 AND 2016/2017 SCHOOL YEARS

Background: The Cotsen Foundation for the *Art of Teaching* funds individual teaching mentorships, fellowships, and grants to select elementary schools in California to implement the *Art of Teaching* mentoring program. Last year the Cotsen Foundation selected to grant mentorships and fellowships to Acacia School and Valencia Park School. The Board of Trustees approved this MOU on July 29, 2014 for the 2014/2015 and 2015/2016 school years.

Rationale: The Cotsen Foundation has now extended this grant to add Fisler School. Each of these schools will have one mentor teacher released full time for two years and up to seven fellowship teachers funded to train and collaborate with the Cotsen mentor teacher.

Funding: There is no cost to the District. The Cotsen Foundation fully funds the cost of releasing the Mentor teacher and provides up to \$500.00 to release each Fellowship teacher for trainings throughout the two years. The total contribution made by the Cotsen Foundation to the Fullerton School District for all three schools is not to exceed \$377,391.26.

Recommendation: Approve Memorandum of Understanding (MOU) between Fullerton School District and the Cotsen Foundation adding Fisler School for the 2015/2016 and 2016/2017 school years.

EF:nm  
Attachment

# COTSEN FOUNDATION

FOR THE ART OF TEACHING

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12100 Wilshire Blvd., Suite 920 | Los Angeles, CA 90025 | T 310.826.0504 F 310.826.2667 | [www.cotsen.org](http://www.cotsen.org)

## **The ART of TEACHING Program**

### **MEMORANDUM OF UNDERSTANDING: Cotsen Foundation for the ART of TEACHING and the Fullerton School District**

#### **I. Purpose**

This Memorandum of Understanding, dated as of the 1<sup>st</sup> day of July, 2015 (the "Agreement"), between the Cotsen Foundation for the ART of TEACHING (the "Foundation"), the Fullerton School District (the "School District"), and Fidler Elementary School (the "School"), (each, a "Party" and together, the "Parties"), sets forth the terms governing The ART of TEACHING Program, more fully described below (the "Program").

The ART of TEACHING Program provides a two-year grant to the School. The purpose of the program is to transform good teachers into great teachers showing promise of becoming exceptional in the art of teaching and reaching the top of their profession. This is a selective program focused on enabling quality teachers already in the school system to become the best they can with the help of a gifted mentor within each District and School.

#### **II. Period**

This grant is for the period July 1, 2015 to June 30, 2017.

#### **III. Terms of Collaboration**

The Foundation, the School District, and the School hereby agree to enter into a collaborative relationship over a two-year period, with the terms set forth below.

1. The Foundation is responsible for the selection of the Mentor.
2. The Foundation is responsible for the selection of the Fellows.
3. The Foundation hereby agrees to:
  - a. Provide a grant to the School District to cover two years of full-time salary and cost of benefits for the selected Mentor at the School, which includes items

such as paid time off for sick leave, authorized vacation days, holidays, and other authorized absences which fall within the period of a Mentor's participation under this Agreement, only to the extent the Mentor is entitled to. However, the Foundation shall not reimburse the School for more than thirteen (13) days of paid time off per year, during the period of this Agreement.

- b. Provide reimbursement to the School District for the cost of, up to five (5) substitute days for each Fellow. Foundation will also provide reimbursement to the School for the cost of one (1) substitute day for each Fellow, whereby the dates are determined by the Mentor.
  - c. Provide grants up to \$1,000 per school year for each Fellow and Mentor to cover out-of-pocket expenses for classroom materials, professional books, and conference expenses, directly related to this Program.
  - d. Provide training programs and materials to support the Mentor and Fellows throughout the Program.
  - e. Conduct research and evaluation activities in order to inform the Program.
4. The School District and School hereby agree to:
- a. Provide an estimate of the Mentor's full time salary and cost of benefits at the start of each fiscal year and updates throughout the year as requested by the Foundation.
  - b. Retain the Mentor as an employee of the School District with the rights and benefits normally provided to an employee during his/her participation in this Program. At the end of the Mentor participation in this Program, the School District will determine placement of the Mentor.
  - c. Dedicate all of the Mentor's regular working hours to this Program and agree that the Mentor will not participate in any other extra activities unrelated to this Program during his/her regular working hours throughout the term of this Agreement.
  - d. Provide the Mentor with a private work space at the school site including regular access to an internet-connected computer.
  - e. Ensure the full cooperation and participation of its staff in Program activities such as:
    - On-line communication and coordination
    - Program evaluation and research activities

- f. Allow the Foundation to video record any and all aspects of the Program during the term of this Agreement. The Foundation shall own all copyrights to the videos and can use the videos for any and all purposes at the discretion of the Foundation during the term of this Agreement and thereafter. Regular video recording will be taken of Fellows teaching in their classrooms, including student and teacher interactions. The School will obtain any required consents from the teachers and students' parents or guardians using the consent form provided by the Foundation. Fellows will be provided with copies of their videos.
  - g. Avoid entering into a collaborative relationship substantially similar to this Program without the prior written consent of Foundation.
5. All participants involved in this Program will
- a. Establish professional goals aligned with the California Standards for the Teaching Profession and the California Content Standards and/or the Common Core Content Standards.
  - b. Be required to visit exemplary classrooms and attend workshops and conferences throughout the school year

#### **IV. Grant Disbursement**

School District or School must submit timely invoices and supporting documents to the Foundation for the disbursement of the following grants:

1. Mentor-Teacher's Salary and Benefits
  - a. Required Information (included on invoice and/or supporting documents):
    - Mentor name
    - Period covered
    - Breakdown of salaries and benefit costs per mentor
  - b. Deadline: The School District or School must submit invoices to the Foundation at a minimum twice a year. In the 2015-2016 fiscal year, the first invoice must be submitted by January 15, 2016 and the second invoice must be submitted no later than July 15, 2016. In the 2016-2017 fiscal year, the first invoice must be submitted by January 16, 2017 and the second invoice no later than July 17, 2017. The first invoices shall reflect costs incurred from July through December and the second invoices from January through June of each respective year.

**2. Substitute Time**

**a. Required Information (included on invoice and/or supporting documents):**

- Names of mentors/fellows released to attend trainings and meetings
- Substitute dates for each mentor/fellow
- Substitute costs per mentor/fellow

**Note: An excel spreadsheet listing the preceding information is preferred.**

**b. Deadline: The same as Mentor-Teacher's Salary and Benefits**

**3. Books, Supplies and Conferences**

**a. Required Information (included on invoice):**

- Receipts and/or supporting documents are not necessary
- Total invoice amount = no. of participants x \$1,000

**b. Deadline: The School District or School must submit an invoice to the Foundation for the total invoice amount no later than August 31 of each year.**

Payments will only be made upon receipt of the required invoices and supporting documents. They must be submitted via regular mail, fax or email to:

Attn: Accounting  
Cotsen Foundation for the ART of TEACHING  
12100 Wilshire Blvd., Suite 920  
Los Angeles, CA 90025  
Fax: (310) 826-2667  
Email: [accounting@cotsenfamilyoffice.com](mailto:accounting@cotsenfamilyoffice.com)

**V. Termination**

Either party may, by at least 30 days advance written notice to the other, terminate this Agreement should either Party decide, in good faith, that no measurable progress has been, or is likely to be demonstrated. Death, termination or disability of a Mentor, at the discretion of the Foundation, may result in the termination of the Agreement in whole or in part. In the event of such termination, the School shall be entitled to retain funds previously paid by the Foundation, and to be paid additional amounts for expenditures incurred in connection with this Agreement as of the date of termination.

**VI. Indemnification**

The Cotsen Foundation, the School District and the School shall each indemnify and hold harmless the other party's Board of Trustees, officers, agents, employees and volunteers from and against any and all losses, claims or expenses arising out of any liability or claim for liability for personal injury, bodily injury to persons, contractual liability and damage to property sustained or claimed to have been sustained arising out of actions or omissions of either party, except for liability resulting from the negligence or willful misconduct of other party and/or its own Board of Trustees, officers, agents, employees and volunteers. The Cotsen Foundation, the School District and the School will each assume workers compensation liability for injury or death of its Board of Trustees, officers, agents, employees and volunteers.

The Cotsen Foundation shall provide the School with a certificate of insurance designating the School as "additional insured" for the term of this Agreement for all programs conducted by the Foundation on School properties. The minimum limits shall be as follows: General liability - \$1,000,000 per occurrence; automobile liability - \$1,000,000 per occurrence; excess umbrella liability - \$5,000,000 per occurrence.

**VII. Arbitration**

Should either party wish to commence any legal proceeding involving this Agreement, the moving party shall be entitled to initiate arbitration proceedings. Proceeding shall be initiated and conducted in Los Angeles, California under the rules of the American Arbitration Association. The decision of the arbitrator shall be final and binding. The party prevailing in such proceedings shall be entitled to recover its or his costs and reasonable attorney's fees from the party not prevailing.

In witness whereof, the Parties hereto have executed this Agreement.

Cotsen Foundation for the ART of TEACHING

By  Date 7-6-15  
Name: Jerold Harris  
Title: Executive Director

Fullerton School District

By:  Date: 7-20-15  
Name: Robert Pletka, Ed. D.  
Title: Superintendent of Schools

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) FOR INSIDE THE OUTDOORS FIELD AND SCHOOL PROGRAMS EFFECTIVE SEPTEMBER 8, 2015 THROUGH AUGUST 31, 2016**

Background: The Orange County Department of Education conducts an Inside the Outdoors Program at Caspers Park, Crystal Cove, Dana Point, Helena Modjeska House, Irvine Regional Park, Key Ranch, Modjeska Canyon, Mount San Antonio College (Mt. SAC), Rancho Sonado, Santiago Oaks, Shipley Nature Center, Upper Newport Bay, Wild Wetlands, and Traveling Scientist Program. Several grade level programs are offered including one-day field trips.

The County has requested that the Board approve these Agreements for the 2015/2016 school year. Pacific Drive School has submitted an "Intent to Participate" form to the County. Once the District has received approval to enter into the contract, other schools may be added to the program.

A copy of the Agreement is available in the Superintendent's Office for review.

Rationale: Inside the Outdoors Field and School Programs allow students an opportunity to learn beyond the classroom in order to experience and interact with science and social science concepts in a real life context.

Funding: There is no cost to the District general fund. Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Inside the Outdoors Field and School Programs effective September 8, 2015 through August 31, 2016.

EF:nm  
Attachment

2 AGREEMENT FOR PARTICIPATION  
3 INSIDE THE OUTDOORS  
4 FIELD PROGRAM  
5 PUBLIC SCHOOLS 2015 - 2016

6 This AGREEMENT is hereby entered into this 8th day of September,  
7 2015, by and between the Orange County Superintendent of Schools, 200  
8 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to  
9 as SUPERINTENDENT, and Fullerton School District, hereinafter  
10 referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be  
11 collectively referred to as the Parties.

12 TERMS, CONDITIONS, AND RESPONSIBILITIES

13 1.0 SUPERINTENDENT shall provide a one (1) hour to two (2) day  
14 Inside the Outdoors - Field Program, hereinafter referred to as  
15 PROGRAM, more specifically described in Exhibit "A", which is  
16 attached hereto and incorporated by reference herein.

17 2.0 This AGREEMENT shall be in full force and effect for the period  
18 commencing September 8, 2015 and ending August 31, 2016. **This**  
19 **AGREEMENT must be fully executed by the Parties and be on file with**  
20 **the SUPERINTENDENT prior to DISTRICT participating in the PROGRAM.**

21 3.0 In compliance with Education Code Section 35330 DISTRICT hereby  
22 declares that no student has been denied the opportunity to  
23 participate in the PROGRAM because of the inability to pay the  
24 required fee. DISTRICT has made every effort to acquire the  
25 financial support from fund-raising efforts, parents, and the  
community to assist those pupils who are unable to pay the required  
fee.



1 4.0 SUPERINTENDENT shall provide the PROGRAM for DISTRICT'S  
2 school(s) pursuant to Exhibit "A". Transportation and food are not  
3 included and shall be the sole responsibility of DISTRICT.

4 5.0 DISTRICT shall provide one (1) certificated employee and one (1)  
5 adult aide or parent to participate in the PROGRAM with each group of  
6 25-30 students.

7 5.1 A certificated employee shall ride with and supervise  
8 students on the bus.

9 5.2 All participating certificated employees and adult  
10 aides, in cooperation with the PROGRAM staff, shall  
11 be expected to take an active role in the supervision  
12 of students. All guests must be eighteen (18) years  
13 of age or older.

14 6.0 Should a DISTRICT group exceed two (2) classrooms on a given day  
15 (approximately sixty (60) students), the additional classroom(s) may  
16 be scheduled to participate on another day.

17 7.0 It is recommended that at least one (1) adult accompanying each  
18 DISTRICT group hold a valid California driver's license and maintain  
19 appropriate insurance coverage to drive a vehicle and have the  
20 DISTRICT'S authority to transport sick or injured students requiring  
21 medical attention (a district vehicle may be provided).

22 8.0 DISTRICT shall be responsible for the supervision and care of  
23 its students from the time of departure from home or school to the  
24 time of arrival back at the home or school. DISTRICT shall also be  
25 responsible for the actions of its students and employees while  
participating in the PROGRAM.

1 9.0 Hold Harmless/Insurance coverage shall be as follows:

2 A. DISTRICT shall hold harmless, defend, and indemnify the  
3 Orange County Superintendent of Schools, the Orange County  
4 Board of Education, and their officers, agents, and  
5 employees from any and all claims for damages resulting  
6 from the acts or omissions of DISTRICT, its officers,  
7 agents, employees, and students with respect to the Inside  
8 the Outdoors - Field Program.

9 B. SUPERINTENDENT shall hold harmless, defend, and indemnify  
10 the DISTRICT, its Governing Board, officers, agents,  
11 employees, and students from any and all claims for damage  
12 resulting from the acts or omissions of the Orange County  
13 Superintendent of Schools, the Orange County Board of  
14 Education and its officers, agents, and employees with  
15 respect to the Inside the Outdoors - Field Program.

16 C. DISTRICT must furnish to SUPERINTENDENT a certificate of  
17 insurance evidencing all coverages and additional insured  
18 endorsements required **no less than fourteen (14) business**  
19 **days, excluding holidays, prior to DISTRICT'S first day of**  
20 **participation. DISTRICT shall not participate in the**  
21 **Inside The Outdoors - Field Program until SUPERINTENDENT**  
22 **has received a valid certificate of insurance evidencing**  
23 **the insurance coverage required.**

24 D. DISTRICT'S insurance must be with an insurance company  
25 admitted and licensed by the Insurance Commissioner of the

1 State of California or a program of self-insurance  
2 approved by the SUPERINTENDENT.

3 E. If the DISTRICT is either partially or fully self-insured  
4 for its liability exposures, DISTRICT must notify the  
5 SUPERINTENDENT in writing fourteen (14) business days,  
6 excluding holidays, prior to DISTRICT'S first day of  
7 participation and provide the SUPERINTENDENT with a  
8 statement signed by an authorized representative of  
9 DISTRICT which states that DISTRICT agrees to protect the  
10 Orange County Superintendent of Schools, the Orange County  
11 Board of Education, and its officers, employees, and  
12 agents as if the insurance requirements in Section 9.0  
13 were in full effect.

14 F. DISTRICT agrees to maintain Comprehensive General  
15 Liability Insurance, including bodily injury, property  
16 damage, premises-operations, products-completed operations  
17 and personal injury, in the amount of not less than one  
18 million dollars (\$1,000,000) per occurrence or a program  
19 of self-insurance approved by SUPERINTENDENT.

20 G. The following two (2) policy endorsements must be included  
21 and written as follows:

22 (a) "The Orange County Superintendent of Schools, the  
23 Orange County Board of Education, and their officers,  
24 agents and employees shall be added as an additional  
25 insured to the policy."

1 (b) "Such insurance as is afforded by this policy for the  
2 Orange County Superintendent of Schools, the Orange  
3 County Board of Education, and its officers, agents,  
4 and employees shall be primary, and any insurance  
5 carried by the Orange County Superintendent of  
6 Schools, or the Orange County Board of Education, for  
7 the Orange County Superintendent of Schools and the  
8 Orange County Board of Education and its officers,  
9 agents, and employees shall be excess and  
10 non-contributory."

11 H. DISTRICT shall, at DISTRICT'S sole cost and expense, take  
12 out prior to participation in the Inside the Outdoors -  
13 Field Program, and maintain in full force and effect, from  
14 the first day of participation through the last day of  
15 participation, a policy or policies of insurance covering  
16 DISTRICT'S participation in the Inside the Outdoors -  
17 Field Program.

18 I. Insurance certificate description should read as  
19 "Participation in the Inside the Outdoors Programs."

20 J. In addition, DISTRICT shall provide a thirty (30) day  
21 cancellation or reduction of coverage clause.

22 K. Insurance certificate holder shall be named proper as  
23 "Orange County Superintendent of Schools, 200 Kalmus  
24 Drive, P.O. Box 9050, Costa Mesa, California 92628-9050,  
25 Attn: Contracts Department."

1 10.0 Any notice of **cancellation** by DISTRICT must be received in  
2 writing by SUPERINTENDENT at least **twenty (20)** business days,  
3 excluding holidays, prior to the scheduled PROGRAM date. In the  
4 event of a cancellation, the DISTRICT is responsible to find an  
5 equivalent replacement no later than ten (10) business days prior to  
6 the cancelled program date; SUPERINTENDENT may also attempt to find  
7 an equivalent replacement if possible. **If DISTRICT or SUPERINTENDENT**  
8 **is unable to find an equivalent replacement, DISTRICT will be charged**  
9 **ninety percent (90%) of the full cost of the scheduled PROGRAM. If**  
10 DISTRICT'S School wishes to **reschedule** a scheduled PROGRAM date,  
11 DISTRICT'S School may be charged an additional fee of One hundred  
12 dollars (\$100.00).

13 11.0 Cancellation of a PROGRAM due to inclement weather conditions  
14 may be made by the SUPERINTENDENT'S designated staff (no charge will  
15 be incurred for those days). DISTRICT groups will be rescheduled at  
16 a later date, upon request of DISTRICT and when space is available.  
17 If DISTRICT decides to participate in the PROGRAM in inclement  
18 weather conditions, DISTRICT will be charged the full fee regardless  
19 of weather conditions.

20 12.0 DISTRICT agrees to pay SUPERINTENDENT per student or per PROGRAM  
21 more specifically described in Exhibit "A", which is attached hereto  
22 and incorporated by reference herein. **Payment shall be made based on**  
23 **the number of students that actually attend, but not less than ninety**  
24 **percent (90%) of the number of students identified in Exhibit "A".**

25 If school is designated as sponsored, a minimum enrollment  
requirement is ninety percent (90%) of the contracted number of

1 students, and is paid by sponsorship. If the number of students who  
2 attend is less than ninety percent (90%) of the contracted enrollment  
3 number, SCHOOL will be charged a per student fee for all students  
4 that fall below ninety percent (90%).

5 13.0 DISTRICT agrees to send to PROGRAM the number of students  
6 indicated in Exhibit "A". DISTRICT agrees to pay a fee to  
7 SUPERINTENDENT pursuant to Section 12.0, for each student of DISTRICT  
8 participating in the PROGRAM. If the number of students described in  
9 Exhibit "A" should change, DISTRICT will notify SUPERINTENDENT no  
10 less than twenty (20) business days prior to the scheduled date.

11 14.0 Full payment of fees by DISTRICT or school must be received by  
12 SUPERINTENDENT within thirty (30) calendar days of billing postmark.

13 15.0 DISTRICT agrees to bear the expense of repairs and/or breakage  
14 resulting from unreasonable wear or abuse to property and/or  
15 equipment caused by its students and/or teachers.

16 16.0 DISTRICT hereby delegates, by approval of this AGREEMENT, to the  
17 District Superintendent or the District Superintendent's designee,  
18 pursuant to Education Code Section 39656, the authority to allow  
19 additional schools or students to participate in the Inside the  
20 Outdoors - Field Program during the term of AGREEMENT.

21 17.0 In the interest of public health, SUPERINTENDENT provides a  
22 tobacco-free environment. Smoking or the use of any tobacco products  
23 are prohibited in buildings and vehicles, and on any property owned,  
24 leased or contracted for by the SUPERINTENDENT pursuant to  
25 SUPERINTENDENT Policy 400.15. Failure to abide with conditions of  
this policy could result in the termination of this AGREEMENT.

1 18.0 SUPERINTENDENT and DISTRICT agree that they will not engage in  
2 unlawful discrimination in employment of persons because of race,  
3 color, religious creed, national origin, ancestry, physical handicap,  
4 medical condition, marital status, or sex of such persons.

5 19.0 SUPERINTENDENT and DISTRICT agree that this AGREEMENT shall be  
6 construed and entered into in accordance with the laws of the State  
7 of California, through California state courts with venue in Orange  
8 County, California.

9 20.0 NOTICE. All notices or demands to be given under this AGREEMENT  
10 by either party to the other, shall be in writing and given either  
11 by: (a) personal service or (b) by U.S. Mail, mailed either by  
12 registered or certified mail, return receipt requested, with postage  
13 prepaid. Service shall be considered given when received if  
14 personally served or if mailed on the third day after deposit in any  
15 U.S. Post Office. The address to which notices or demands may be  
16 given by either party may be changed by written notice given in  
17 accordance with the notice provisions of this section. As of the  
18 date of this AGREEMENT, the addresses of the parties are as follows:

19 DISTRICT: Fullerton School District  
1401 West Valencia Drive  
20 Fullerton, California 92833  
Attn: \_\_\_\_\_

21 SUPERINTENDENT: Orange County Superintendent of Schools  
22 200 Kalmus Drive  
P.O. Box 9050  
23 Costa Mesa, California 92628-9050  
Attn: Patricia McCaughey

24 21.0 If any term, covenant, condition or provision of this AGREEMENT  
25 is held by court of competent jurisdiction to be invalid, void or

1 unenforceable, the remainder of the provisions shall remain in full  
2 force and effect and shall in no way be affected, impaired or  
3 invalidated thereby.

4 22.0 The failure of SUPERINTENDENT or DISTRICT to seek redress for  
5 violation of, or to insist upon, the strict performance of any term  
6 or condition of this AGREEMENT, shall not be deemed a waiver by that  
7 party of such term or condition, or prevent a subsequent similar act  
8 from again constituting a violation of such term or condition.

9 23.0 This AGREEMENT contains the entire agreement between  
10 SUPERINTENDENT and DISTRICT regarding the services and any agreement  
11 hereafter made shall be ineffective to modify this AGREEMENT in whole  
12 or in part unless such agreement is embodied in an amendment to this  
13 AGREEMENT which has been signed by both SUPERINTENDENT and DISTRICT.  
14 This AGREEMENT supersedes all prior negotiations, understandings,  
15 representations and agreements.

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21 [THIS SECTION INTENTIONALLY LEFT BLANK.]  
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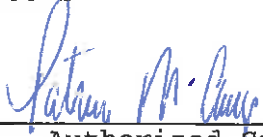


1 IN WITNESS WHEREOF, the Parties hereto have caused this  
2 AGREEMENT to be executed.

3 DISTRICT: FULLERTON SCHOOL  
4 DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

5 BY: \_\_\_\_\_  
6 Authorized Signature

BY:  \_\_\_\_\_  
Authorized Signature

7 PRINT NAME: \_\_\_\_\_

PRINT NAME: Patricia McCaughey

8 TITLE: \_\_\_\_\_

TITLE: Coordinator

9 DATE: \_\_\_\_\_

DATE: August 12, 2015

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**Field Programs**

**Exhibit A**

School	Site / Program	Scheduled Date	Previous Date	Grade	Number of Students	Fee per Student	Comments
Pacific Drive School (FSD)	MODJESKA CANYON	10/29/2015		6	75	\$33.50	

Note:

- (1) The Orange County Superintendent of Schools shall have the final approval on all revisions/modifications made to Exhibit A.
- (2) Cancellations and/or modifications to the number of pupils indicated in Exhibit A are subject to the terms and conditions of Section 10.0 and Section 11.0 of the Agreement.

CONSENT ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D, Assistant Superintendent, Educational Services

**PREPARED BY:** Alison DeMark, Ed.D., Program Coordinator, Educational Services

**SUBJECT:** **APPROVE AGREEMENT FOR PARTICIPATION IN THE NORTH ORANGE COUNTY TEACHER INDUCTION PROGRAM BETWEEN FULLERTON SCHOOL DISTRICT, BUENA PARK SCHOOL DISTRICT, AND LA HABRA CITY SCHOOL DISTRICT EFFECTIVE SEPTEMBER 15, 2015 THROUGH JUNE 30, 2016**

Background: Fullerton School District serves as the Local Educational Agency (LEA) for the North Orange County Beginning Teacher Support and Assessment (BTSA) Program, providing valuable support and assessment to developing teachers leading to a professional clear credential. The attached Agreement has been previously reviewed and approved by Business Services and Risk Management.

Rationale: The BTSA Program benefits District teachers through the credentialing process and District students by providing them with well trained, supported teachers. As the LEA of the North Orange County BTSA Program, Fullerton School District shall invoice annually Buena Park School District and La Habra City School District for costs incurred in support of participating teachers.

Funding: Funds will be applied to General Fund (01) income, BTSA budget (355).

Recommendation: Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 15, 2015 through June 30, 2016.

EF:AD:nm  
Attachment

**AGREEMENT  
FOR PARTICIPATION IN  
THE NORTH ORANGE COUNTY TEACHER INDUCTION PROGRAM  
BY AND BETWEEN FULLERTON SCHOOL DISTRICT, BUENA PARK SCHOOL  
DISTRICT, AND LA HABRA CITY SCHOOL DISTRICT**

This Agreement is made by and between the Fullerton School District (hereinafter referred to as “FSD”), the Buena Park School District ((hereinafter referred to as “BPSD”), and the La Habra City School District (hereinafter referred to as “LHCSD”). FSD, BPSD, and LHCSD may collectively be referred to as “Each District” or “Districts.”

**RECITALS**

WHEREAS, the Districts are mutually interested in participating in the North Orange County Teacher Induction Program, a consortium for teacher induction in partnership with California State University-Fullerton;

WHEREAS, the Teacher Induction Program is a two-year program with total agreed-upon expenses of \$2,500.00 per participating teacher per year;

WHEREAS, the Districts wish to enter into a cooperative effort to continue the Teacher Induction Program under the new Local Control Funding Formula provisions, which no longer allocate funds specifically for teacher induction programs.

**NOW, THEREFORE**, the Districts agree as follows:

1. The recitals stated above are true and correct and are made a part of this Agreement.
2. Teacher Induction Program Costs.
  - 2.1 The Districts agree to participate in this Agreement for the purpose of ensuring continued support of the North Orange County Teacher Induction Program.
  - 2.2 The Districts agree to fund the Support Provider stipend, in the amount of \$1,500.00 per year, for each Program participant the individual District sends to the program.
  - 2.3 The Districts agree to fund the balance of \$1,000.00 per year per Program participant for induction program cost recovery. FSD will invoice BPSD for each participant from BPSD and FSD will invoice LHCSD for each participant from LHCSD on an annual basis, on or before October 30, 2015.
3. Term of the Agreement. This term of the Agreement will be September 15, 2015, through June 30, 2016 subject to termination as set forth herein.
4. Termination. Participation in this Agreement may be unilaterally terminated by any party at any time. A District wishing to terminate shall provide thirty (30) days prior written notice to Fullerton School District, Attention: Alison DeMark, Ed.D., Program Coordinator, who will notify all remaining Districts to this Agreement of the decision of a terminating District and the date of effective termination, which shall be the end of the fiscal year following the notice of termination. Termination by one District will not terminate this Agreement as to the remaining Districts.

5. Indemnification. The Districts agree to defend, indemnify and hold harmless the other Districts, their governing board, officers and employees from every claim or demand made and every liability, loss, damage, cost, expense, action, cause of action, or judgment of any nature whatsoever, arising from the intentional or negligent act or negligent omission of the other Districts.
6. Insurance. Each District has and agrees to maintain, in full force and effect, a policy or policies of insurance evidencing all coverages and endorsements necessary, in its sole discretion, for purposes of effectuating the purposes of this Agreement. An appropriate self-insurance program shall be acceptable. Copies of the certificates of insurance for each District shall be provided upon written request of any District that is a party to this Agreement.
7. Independent Contractors. Each District, in the performance of services pursuant to this Agreement, shall be and act as an independent contractor. Each District understands and agrees that it and all of its employees shall not be considered officers, employees or agents of any of the participating Districts to this Agreement. Each District assumes the full responsibility for the acts and/or omissions of its employees as they relate to the services to be provided under this Agreement. Each District shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to District's employees.
8. Assignment. This Agreement and the services provided herein shall not be assigned by any District.
9. Notice. Notice shall be in writing and be given by personal service, interdistrict mail service, or by U.S. Mail, postage prepaid, Attn: Program Coordinator. Notice shall be considered given when received, if personally served; if provided by interdistrict mail, on the following business day; or, if mailed, on the third day after deposit in any U.S. Post Office. The address to which notices are as follows:

Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Attn: Alison DeMark, Ed.D.  
Program Coordinator

La Habra City School District  
500 North Walnut Street  
La Habra, CA 90631  
Attn:

Buena Park School District  
6885 Orangethorpe Avenue  
Buena Park, CA 90620  
Attn:

10. Applicable Laws. Each District agrees to comply with all laws, rules and regulations applicable to providing student bus transportation services in the State of California.

11. Governing Law. This Agreement shall be governed by the laws of the State of California, with venue in Orange County, California.
12. Entire Agreement. This Agreement and Exhibit A attached hereto constitute the entire agreement between the Districts. However, it does not supersede any prior, current or subsequent written agreement entered into by the Districts with regard to student transportation services. This Agreement may be amended only by a written amendment executed by the Districts.

IN WITNESS THEREOF, the FSD, BPSD, and LHCS D have caused this Agreement to be executed by their duly authorized officers as of the date noted below.

Fullerton School District

Buena Park School District:

By: \_\_\_\_\_

By: \_\_\_\_\_

Superintendent

Superintendent

Date \_\_\_\_\_

Date: \_\_\_\_\_

La Habra City School District

By: \_\_\_\_\_

Superintendent

Date: \_\_\_\_\_

CONSENT ITEM

**DATE:** September 8, 2015  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**PREPARED BY:** Carmen Serna, Executive Assistant to the Superintendent  
**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MPR+STRATEGIC COMMUNICATIONS, MYRNA MARSTON, EFFECTIVE SEPTEMBER 9, 2015 THROUGH JUNE 30, 2016**

Background: Fullerton School District is known to be an award-winning district with high-quality educational programs. Promoting the District and establishing partnerships with the community and District stakeholders is an important focus of the Board of Trustees. To that end, MPR+Strategic Communications will help develop an overall communication strategy for the District, create positive media opportunities, assist with existing communication, and as necessary, help with crisis communication.

Rationale: Approval of this agreement would enable the District to provide more opportunities to promote and showcase positive and successful activities happening within school sites.

Funding: Cost not to exceed \$175 per hour not to exceed \$7500.00 from General Fund 01.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and MPR+Strategic Communications, Myrna Marston, effective September 9, 2015 through June 30, 2016.

RP:cs  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **MPR+Strategic, Myra Marston** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services").
  - a. **Create positive media opportunities**
  - b. **Assist with existing communications/public relations efforts**
  - c. **Crisis communications, as necessary**Services shall be provided by **Myrna Marston**.
2. Term. Contractor shall commence providing services under this Agreement on **September 9, 2015** and will diligently perform as required and complete performance by **June 30, 2015**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **one hundred seventy five dollars per hour (\$175 per Hour) and total cost not to exceed seven thousand five hundred dollars (\$7500)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**
5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this



Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from

another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual

molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**MPR+Strategic Communications**  
**Mryna Marston**  
**ON FILE**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **8TH** DAY OF **SEPTEMBER 2015**.

FULLERTON SCHOOL DISTRICT

**MPR+Strategic Communications**  
**Myrna Marston**

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**Signature**

**On File**  
\_\_\_\_\_  
**Taxpayer ID Number**

DISCUSSION/ACTION ITEM

**DATE:** September 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig Choi Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Kathy Ikola, Coordinator of Child Welfare and Attendance  
**SUBJECT:** APPROVE REVISED BOARD POLICIES

Background: The following board policies were presented to the Board of Trustees for the first reading at the August 25, 2015 Board Meeting:

Revised:

Personnel

BP 4030 Nondiscrimination in Employment

BP 4119.11, 4219.11, 4319.11 Sexual Harassment

BP 4119.21, 4219.21, 4319.21 Professional Standards

Students

BP 5141.4 Child Abuse Prevention and Reporting

Input was received and this discussion/action item serves as the second reading and approval for these revised board policies.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised board policies.

CCB:KI  
Attachments

# **Fullerton School District**

## **Board Policy**

### **Nondiscrimination in Employment**

**BP 4030**

#### **Personnel**

**Board Adopted: November 29, 2005**

**Board Revised: December 10, 2013**

The Board of Trustees desires to provide a positive work environment where employees and job applicants are assured of equal access and opportunities and are free from harassment in accordance with law. The Board prohibits District employees from discriminating against or harassing any other District employee or job applicant on the basis of the person's actual or perceived race, religious creed, color, national origin, ancestry, age, marital status, pregnancy, physical or mental disability, medical condition, genetic information, military and veteran status, gender, gender identity, gender expression, sex, or sexual orientation.

Prohibited discrimination consists of the taking of any adverse employment action against a person including termination or denial of promotion, job assignment, or training, or in discriminating against the person in compensation, terms, conditions, or other privileges of employment based on any of the prohibited categories of discrimination listed above.

The prohibition against discrimination based on the religious creed of an employee or job applicant includes any discrimination based on the person's religious dress or grooming practices or any conflict between the person's religious belief, observance, or practice and an employment requirement. The prohibition against discrimination based on the sex of an employee or job applicant shall include any discrimination based on the person's pregnancy, childbirth, breastfeeding, or any related medical conditions. (Government Code 12926, 12940)

Harassment consists of any unwelcome verbal, physical, or visual conduct that is based on any of the prohibited categories of discrimination listed above and that is so severe or pervasive that it adversely affects an individual's employment opportunities, has the purpose or effect of unreasonably interfering with the individual's work performance, or creates an intimidating, hostile, or offensive work environment.

The Board also prohibits retaliation against any District employee or job applicant who complains, testifies, assists, or in any way participates in the District's complaint procedures instituted pursuant to this policy.

Any District employee who engages in prohibited discrimination, harassment, or retaliation or who aids, abets, incites, compels, or coerces another to engage to attempt to engage in such behavior in violation of this policy shall be subject to disciplinary action, up to and including dismissal.

The following position is designated as Coordinator for Nondiscrimination in Employment:

**Assistant Superintendent, Personnel Services**  
**Fullerton School District**  
**1401 W. Valencia Drive**  
**Fullerton, California 92833**  
**(714) 447-7400**



**Any employee or job applicant who believes that he/she has been or is being discriminated against or harassed in violation of District policy should, as appropriate, immediately contact his/her supervisor, the Coordinator, or the Superintendent who shall advise the employee or applicant about the District's procedures for filing, investigating, and resolving any such complaint.**

**Complaints regarding employment discrimination or harassment shall immediately be investigated in accordance with AR 4031 – Complaints Concerning Discrimination in Employment.**

**Any supervisory or management employee who observes or has knowledge of an incident of prohibited discrimination or harassment shall report the incident to the Coordinator or Superintendent as soon as practical after the incident. All other employees are encouraged to report such incidents to their supervisor immediately.**

### **Training and Notifications**

**The Superintendent or designee shall provide training to employees about how to recognize harassment and discrimination, how to respond appropriately, and components of the District's policies and regulations regarding discrimination.**

**The Superintendent or designee shall regularly publicize, within the District and in the community, the District's nondiscrimination policy and the availability of complaint procedures. Such publication shall be included in each announcement, bulletin, or application form that is used in employee recruitment. (34 CFR 100.6, 106.9)**

**The District policy shall be posted in all District schools and offices including staff lounges. (5 CCR 4960)**

~~The Board of Trustees prohibits unlawful discrimination against and/or harassment of District employees and job applicants on the basis of actual or perceived race, color, national origin, ancestry, religion, age, marital status, pregnancy, physical or mental disability, medical condition, genetic information, veteran status, gender, gender identity, gender expression, sex or sexual orientation at any District site and/or activity. The Board of Trustees also prohibits retaliation against any District employee or job applicant who complains, testifies or in any way participates in the District's complaint procedures instituted pursuant to this policy.~~

~~Prohibited discrimination consists of the taking of any adverse employment action against a person, including termination or denial of promotion, job assignment, or training, or in discriminating against the person in compensation, terms, conditions, or other privileges of employment based on any of the prohibited categories of discrimination listed above.~~

~~The prohibition against discrimination based on the religious creed of an employee or job applicant includes any discrimination based on the person's religious dress or grooming practices or any conflict between the person's religious belief, observance, or practice and an employment requirement. The prohibition against discrimination based on the sex of an employee or job applicant shall include any discrimination based on the person's pregnancy, childbirth, breastfeeding, or any related medical conditions. (Government Code 12926, 12940)~~

~~Harassment consists of any unwelcome verbal, physical, or visual conduct that is based on any of the prohibited categories of discrimination listed above and that is so severe or pervasive that it adversely affects an individual's employment opportunities, has the purpose or effect of unreasonably interfering~~

~~with the individual's work performance, or creates an intimidating, hostile, or offensive work environment.~~

~~The Board also prohibits retaliation against any district employee or job applicant who complains, testifies, assists, or in any way participates in the District's complaint procedures instituted pursuant to this policy.~~

~~Any District employee who engages or participates in unlawful discrimination, or who aids, abets, incites, compels or coerces another to discriminate, is in violation of this policy and is subject to disciplinary action, up to and including dismissal.~~

~~Any District employee who observes or has knowledge of an incident of unlawful discrimination or harassment shall report the incident to the Principal, District administrator or Superintendent as soon as practical after the incident. Failure of a District employee to report discrimination or harassment may result in disciplinary action.~~

~~The Superintendent shall regularly publicize, within the District, the District's nondiscrimination policy and the availability of complaint procedures.~~

~~The District's policy and administrative regulation shall be posted in all schools and offices including staff lounges.~~

~~The Board of Trustees designates the following position(s) as Coordinator(s) for Nondiscrimination in Employment:~~

~~\_\_\_\_\_ Assistant Superintendent, Personnel Services  
\_\_\_\_\_ Fullerton School District  
\_\_\_\_\_ 1401 W. Valencia Drive  
Fullerton, California 92833  
(714) 447-7400~~

~~Any employee or job applicant who believes that he/she has been or is being discriminated against or harassed in violation of District policy should, as appropriate, immediately contact his/her supervisor, the Coordinator, or the Superintendent who shall advise the employee or applicant about the District's procedures for filing, investigating, and resolving any such complaint.~~

~~Complaints regarding employment discrimination or harassment shall immediately be investigated in accordance with AR 4031—Complaints Concerning Discrimination in Employment.~~

#### Other Remedies

~~An employee may, in addition to filing a discrimination complaint with the District, file a complaint with either the California Department of Fair Employment and Housing (DFEH) or the Equal Employment Opportunity Commission (EEOC). The time limits for filing such complaints are as follows:~~

- ~~1. \_\_\_\_\_ To file a valid complaint with DFEH, the employee must file his/her complaint within one year of the alleged discriminatory act(s).~~
- ~~2. \_\_\_\_\_ To file a valid complaint directly with EEOC, the employee must file his/her complaint within 180 days of the alleged discriminatory act(s). To file a valid complaint with EEOC after filing a complaint with DFEH, the employee must file the complaint within 300 days of the alleged~~

~~discriminatory act(s) or within 30 days after the termination of proceedings by DFEH, whichever is earlier.~~

~~Employees wishing to file complaints with the DFEH and EEOC should contact the nondiscrimination coordinator for more information.~~

~~Any supervisory or management employee who observes or has knowledge of an incident of prohibited discrimination or harassment shall report the incident to the Coordinator or Superintendent as soon as practical after the incident. All other employees are encouraged to report such incidents to their supervisor immediately.~~

#### Training and Notifications

~~The Superintendent or designee shall provide training to employees about how to recognize harassment and discrimination, how to respond appropriately, and components of the District's policies and regulations regarding discrimination.~~

~~The Superintendent or designee shall regularly publicize, within the District and in the community, the District's nondiscrimination policy and the availability of complaint procedures. Such publication shall be included in each announcement, bulletin, or application form that is used in employee recruitment. (34 CFR 100.6, 106.9)~~

~~The District's policy shall be posted in all District schools and offices including staff lounges and student government meeting rooms. (5 CCR 4960)~~

#### Legal Reference:

##### EDUCATION CODE

200-262.4 Prohibition of discrimination

##### CIVIL CODE

51.7 Freedom from violence or intimidation

##### GOVERNMENT CODE

11135 Unlawful discrimination

12900-12996 Fair Employment and Housing Act

##### PENAL CODE

422.56 Definitions, hate crimes

##### CODE OF REGULATIONS, TITLE 2

7287.6 Terms, conditions and privileges of employment

##### CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs

##### UNITED STATES CODE, TITLE 20

1681-1688 Title IX of the Education Amendments of 1972

UNITED STATES CODE, TITLE 29  
621-634 Age Discrimination in Employment Act  
794 Section 504 of the Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42  
2000d-2000d-7 Title VI, Civil Rights Act of 1964, as amended  
2000e-2000e-17 Title VII, Civil Rights Act of 1964, as amended  
2000ff-2000ff-11 Genetic Information Nondiscrimination Act of 2008  
2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964  
6101-6107 Age discrimination in federally assisted programs  
12101-12213 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 28  
35.101-35.190 Americans with Disabilities Act

CODE OF FEDERAL REGULATIONS, TITLE 34  
100.6 Compliance information  
104.7 Designation of responsible employee for Section 504  
104.8 Notice  
106.8 Designation of responsible employee and adoption of grievance procedures  
106.9 Dissemination of policy  
110.1-110.39 Nondiscrimination on the basis of age

Management Resources:

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Notice of Non-Discrimination, August 2010

U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION PUBLICATIONS

Questions and Answers: Religious Discrimination in the Workplace, 2008

Enforcement Guidance: Reasonable Accommodation and Undue Hardship under the Americans with Disabilities Act, October 2002

Enforcement Guidance: Vicarious Employer Liability for Unlawful Harassment by Supervisors, June 1999

WEB SITES

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Equal Employment Opportunity Commission: <http://www.eeoc.gov>

CSBA Revisions  
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# Fullerton School District

## Board Policy

### Sexual Harassment

BP 4119.11, 4219.11, 4319.11

#### Personnel

**Board Adopted: November 29, 2005**

**Board Revised: November 16, 2010**

The Board of Trustees prohibits sexual harassment of Fullerton School District employees and job applicants. The Board of Trustees also prohibits retaliatory behavior or action against District employees or other persons who complain, testify or otherwise participate in the complaint process established pursuant to this policy and the administrative regulation.

The Superintendent or designee shall take all actions necessary to ensure the prevention, investigation, and correction of sexual harassment, including but not limited to:

1. Providing training to **employees in accordance with law and administrative regulation** ~~all staff every two years regarding the District's sexual harassment policy, particularly the procedures for filing complaints and employees' duty to use the District's complaint procedures in order to avoid harm.~~
2. Publicizing and disseminating the District's sexual harassment policy to staff.
3. Ensuring prompt, thorough and fair investigation of complaints.
4. Taking timely and appropriate corrective/remedial action(s) ~~after completion of investigation.~~ **This which** may require interim separation of the complainant and the alleged harasser, and subsequent monitoring of developments.

**All complaints and allegations of sexual harassment shall be kept confidential to the extent necessary to carry out the investigation or to take other subsequent necessary actions. (5 CCR 4964)**

Any District employee or job applicant who feels that he/she has been sexually harassed, or who has knowledge of any incident of sexual harassment by or against another employee, a job applicant or a student, shall immediately contact his/her supervisor, Principal, District administrator or Superintendent ~~to obtain procedures for filing a complaint. Complaints of sexual harassment shall be filed in accordance with Policy 4031 – Complaints Concerning Discrimination in Employment. An employee may bypass his/her supervisor in filing a complaint where the supervisor is the subject of the complaint.~~

A supervisor, Principal or other District administrator who receives a harassment complaint shall promptly notify the Superintendent or designee.

**Complaints of sexual harassment shall be filed in accordance with AR 4031 – Complaints Concerning Discrimination in Employment. An employee may bypass his/her supervisor in filing a complaint where the supervisor is the subject of the complaint.**

All complaints and allegations of sexual harassment shall be kept confidential to the extent necessary to carry out the investigation or take other subsequent necessary action.

Any District employee who engages or participates in sexual harassment, or who aids, abets, incites, compels or coerces another to commit sexual harassment against a District employee, job applicant or student, is in violation of this policy and is subject to disciplinary action, up to and including

dismissal.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex

GOVERNMENT CODE

12900-12996 Fair Employment and Housing Act, especially:

12940 Prohibited discrimination

12950.1 Sexual harassment training

LABOR CODE

1101 Political activities of employees

1102.1 Discrimination: sexual orientation

CODE OF REGULATIONS, TITLE 2

7287.8 Retaliation

7288.0 Sexual harassment training and education

CODE OF REGULATIONS, TITLE 5

4900-4965 Nondiscrimination in elementary and secondary education programs receiving state financial assistance

UNITED STATES CODE, TITLE 42

2000d-2000d-7 Title VI, Civil Rights Act of 1964

2000e-2000e-17 Title VII, Civil Rights Act of 1964, as amended

2000h-2-2000h-6 Title IX, 1972 Education Act Amendments

CODE OF FEDERAL REGULATIONS, TITLE 34

106.9 Dissemination of policy

Management Resources:

OFFICE OF CIVIL RIGHTS AND NATIONAL ASSOCIATION OF ATTORNEYS GENERAL

Protecting Students from Harassment and Hate Crime, January, 1999

WEB SITES

California Department of Fair Employment and Housing: <http://www.dfeh.ca.gov>

Equal Employment Opportunity Commission: <http://www.eeoc.gov>

U.S. Department of Education, Office for Civil Rights:

<http://www.ed.gov/about/offices/list/ocr/index.html>

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# **Fullerton School District**

## **Board Policy**

### **Professional Standards**

**BP 4119.21, 4219.21, 4319.21**

#### **Personnel**

**Board Adopted: September 29, 2005**

**Board Revised: October 26, 2010**

The Board of Trustees expects Fullerton School District employees to maintain the highest ethical standards, exhibit professional behavior, follow District policies and regulations, and abide by State and federal laws, **and exercise good judgment when interacting with students and other members of the school community.** Employee conduct should enhance the integrity of the District, ~~and~~ advance the goals of the **District's** educational programs, **and contribute to a positive school climate.**

**The Board encourages District employees to accept as guiding principles the professional standards and codes of ethics adopted by educational or professional associations to which they may belong.**

Each employee should make a commitment to acquire the knowledge and skills necessary to fulfill his/her responsibilities and should focus on his/her contribution to the learning and achievement of District students.

**Inappropriate employee conduct includes, but is not limited to:**

- 1. Engaging in any conduct that endangers students, staff, or others, including, but not limited to, physical violence, threats of violence, or possession of a firearm or other weapon**
- 2. Engaging in harassing or discriminatory behavior towards students, parents/guardians, staff, or community members, or failing or refusing to intervene when an act of discrimination, harassment, intimidation, or bullying against a student is observed**
- 3. Physically abusing, sexually abusing, neglecting, or otherwise willfully harming or injuring a child**
- 4. Engaging in inappropriate socialization or fraternization with a student or soliciting, encouraging, or maintaining an inappropriate written, verbal, or physical relationship with a student**
- 5. Possessing or viewing any pornography on school grounds, or possessing or viewing child pornography or other imagery portraying children in a sexualized manner at any time**
- 6. Using profane, obscene, or abusive language against students, parents/guardians, staff, or community members**
- 7. Willfully disrupting District or school operations by loud or unreasonable noise or other action**
- 8. Using tobacco, alcohol, or an illegal or unauthorized substance, or possessing or distributing any controlled substance, while in the workplace or at a school-sponsored activity**
- 9. Dishonesty with students, parents/guardians, staff, or members of the public, including, but not limited to, falsification of information in employment records or other school records**
- 10. Divulging confidential information about students, District employees, or District operations to persons not authorized to receive the information**
- 11. Using District equipment or other District resources for the employee's own commercial purposes or for political activities**
- 12. Using District equipment or communications devices for personal purposes while on duty, except in an emergency, during scheduled work breaks, or for personal necessity**

Employees shall be notified that computer files and all electronic communications, including, but limited to, email and voice mail, are not private. To ensure proper use, the Superintendent or designee may monitor employee usage of District technological resources at any time without the employee's consent.

- 13. Causing damage to or engaging in theft of property belonging to students, staff, or the District**
- 14. Wearing inappropriate attire**

**Any employee who observes or has evidence of another employee's inappropriate conduct shall immediately report such conduct to the principal or Superintendent or designee. An employee who has knowledge of or suspects child abuse or neglect shall file a report pursuant to the District's child abuse reporting procedures as detailed in AR 5141.4 – Child Abuse Prevention and Reporting.**

**Any reports of employee misconduct shall be promptly investigated. Any employee who is found to have engaged in inappropriate conduct in violation of law or Board policy shall be subject to disciplinary action and, in the case of a certificated employee, may be subject to a report to the Commission on Teacher Credentialing. The Superintendent or designee shall notify local law enforcement as appropriate.**

**An employee who has knowledge of but fails to report inappropriate employee conduct may also be subject to discipline.**

**The District prohibits retaliation against anyone who files a complaint against an employee or reports an employee's inappropriate conduct. Any employee who retaliates against any such complainant, reporter, or other participant in the District's complaint process shall be subject to discipline.**

#### Staff Conduct with Students

~~The Board expects all employees to exercise good judgment and maintain professional standards and boundaries when interacting with students both on and off school property. Inappropriate employee conduct shall include, but not be limited to, engaging in harassing or discriminatory behavior; engaging in inappropriate socialization or fraternization with a student; soliciting, encouraging, or establishing an inappropriate written, verbal, or physical relationship with a student; furnishing tobacco, alcohol, or other illegal or unauthorized substances to a student; or engaging in child abuse.~~

~~An employee who observes or has evidence of inappropriate conduct between another employee and a student shall immediately report such conduct to the principal or Superintendent or designee. An employee who has knowledge of or suspects child abuse shall file a report pursuant to the District's child abuse reporting procedures as detailed in AR 5141.4 – Child Abuse Prevention and Reporting.~~

#### Legal Reference:

##### EDUCATION CODE

200-262.4 Prohibition of discrimination on the basis of sex  
44242.5 Reports and review of alleged misconduct

##### PENAL CODE

11164-11174.4 Child Abuse and Neglect Reporting Act

##### CODE OF REGULATIONS, TITLE 5

80303 Reports of dismissal, resignation and other terminations for alleged misconduct  
80331-80338 Rules of conduct for professional educators

#### Management Resources:

##### COMMISSION ON TEACHER CREDENTIALING PUBLICATIONS

California Standards for the Teaching Profession, 2009

California Professional Standards for Educational Leaders, February 2014

##### COUNCIL OF CHIEF STATE SCHOOL OFFICERS PUBLICATIONS

Educational Leadership Policy Standards: ISLLC 2008, 2008

##### NATIONAL EDUCATION ASSOCIATION PUBLICATIONS

Code of Ethics of the Education Profession, 1975

#### WEB SITES

CSBA: <http://www.csba.org>

Association of California School Administrators: <http://www.acsa.org>

California Department of Education: <http://www.cde.ca.gov>

California Federation of Teachers: <http://www.cft.org>

California School Employees Association: <http://www.csea.com>

California Teachers Association: <http://www.cta.org>



Commission on Teacher Credentialing: <http://www.ctc.ca.gov>  
Council of Chief State School Officers: <http://www.ccsso.org>  
WestEd: <http://www.wested.org>

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# **Fullerton School District**

## **Board Policy**

### **Child Abuse Prevention and Reporting**

**BP 5141.4**

#### **Students**

**Board Adopted: June 27, 1989**

**Board Revised: July 29, 2003, November 29, 2005, November 16, 2010**

The Board of Trustees is committed to supporting the safety and well-being of District students and desires to facilitate the prevention of and response to child abuse and neglect. The Superintendent or designee shall develop and implement strategies for preventing, recognizing, and promptly reporting known or suspected child abuse and neglect.

The Superintendent or designee may provide a student who is a victim of abuse with school-based mental health services or other support services and/or may refer the student to resources available within the community as needed.

#### **Child Abuse Prevention**

The District's instructional program shall include age-appropriate and culturally sensitive child abuse prevention curriculum. This curriculum shall explain students' rights to live free of abuse, include instruction in the skills and techniques needed to identify unsafe situations and react appropriately and promptly, inform students of available support resources, and teach students how to obtain help and disclose incidents of abuse.

The District's program also may include age-appropriate curriculum in sexual abuse and sexual assault awareness and prevention. Upon written request of a student's parent/guardian, the student shall be excused from taking such instruction. (Education Code 51900.6)

The Superintendent or designee shall, to the extent feasible, seek to incorporate community resources into the District's Child Abuse Prevention Programs and may use these resources to provide parents/guardians with instruction in parenting skills and child abuse prevention.

#### **Child Abuse Reporting**

The Superintendent or designee shall establish procedures for the identification and reporting of known and suspected child abuse and neglect in accordance with law.

Procedures for reporting child abuse shall be included in the District and/or each school's Comprehensive Safety Plan. (Education Code 32282)

District employees who are mandated reporters, as defined by law and administrative regulation, are obligated to report all known or suspected incidents of child abuse and neglect.

The Superintendent or designee shall provide training regarding the duties of mandated reporters.

~~The Board of Trustees of the Fullerton School District recognizes the devastating impact of child abuse and neglect upon its victims, and society as a whole. The District declares that suspected child abuse and neglect should be reported to appropriate child protective agencies by all employees of the~~

~~school district.~~

~~At the same time, the District recognizes that employees may feel that their reporting of suspected child abuse and neglect could lead to personal liability or other legal action against them. In order to eliminate any potential and/or perceived threat or barrier to reporting suspected child abuse and neglect, the District shall indemnify from civil liability and provide for the defense of any civil action brought against a classified employee who reports suspected child abuse and neglect pursuant to the terms of the Penal Code and/or District policy. This protection shall not apply to any classified employee who is proved to have knowingly filed a false child abuse and neglect report.~~

~~While it is not the duty of any employee to investigate suspected incidents of child abuse and neglect, the District expects full cooperation by its employees with any agency or agencies responsible for reporting, investigating and prosecuting cases of child abuse and neglect.~~

~~The Superintendent or designee shall provide training for all District employees, as mandated by law, concerning identification of child abuse and neglect and appropriate reporting procedures. In the event that training is not provided to the employees mandated to report child abuse and neglect, the Superintendent or designee shall report to the California Department of Education the reasons that such training is not provided.~~

~~The absence of training, however, shall not excuse a mandated reporter from the duty to report child abuse and neglect.~~

#### Legal Reference:

##### EDUCATION CODE

32280-32288 Comprehensive school safety plans  
33195 Heritage schools, mandated reporters  
33308.1 Guidelines on procedure for filing child abuse complaints  
44252 Teacher credentialing  
44691 Staff development in the detection of child abuse and neglect  
44807 Duty concerning conduct of students  
48906 Notification when student released to peace officer  
48987 Dissemination of reporting guidelines to parents  
49001 Prohibition of corporal punishment  
51220.5 Parenting skills education  
51900.6 Sexual abuse and sexual assault awareness and prevention

##### PENAL CODE

152.3 Duty to report murder, rape, or lewd or lascivious act  
273a Willful cruelty or unjustifiable punishment of child; endangering life or health  
288 Definition of lewd or lascivious act requiring reporting  
11164-11174.4 Child Abuse and Neglect Reporting Act

##### WELFARE AND INSTITUTIONS CODE

15630-15637 Dependent adult abuse reporting

##### CODE OF REGULATIONS, TITLE 5

4650 Filing complaints with CDE, special education students

Management Resources:  
UNITED STATES CODE, TITLE 42  
11434a McKinney-Vento Homeless Assistant Act; definitions

Management Resources:  
CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS  
Health Education Content Standards for California Public Schools, Kindergarten Through Grade  
Twelve  
Health Framework for California Public Schools, Kindergarten Through Grade Twelve

#### WEB SITES

California Attorney General's Office, Suspected Child Abuse Report Form:  
[http://www.ag.ca.gov/childabuse/pdf/ss\\_8572.pdf](http://www.ag.ca.gov/childabuse/pdf/ss_8572.pdf)  
California Department of Education, Safe Schools: <http://www.cde.ca.gov/ls/ss/ap>  
California Department of Social Services, Children and Family Services Division:  
<http://www.childsworld.ca.gov>  
U.S. Department of Health and Human Services, Child Welfare Information Gateway:  
<https://www.childwelfare.gov/can>

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DISCUSSION/ACTION ITEM

**DATE:** September 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Supervisor, Business Services  
**SUBJECT:** **ADOPT RESOLUTION #15/16-07 APPROVING THE RECALCULATION OF THE 2014/2015 APPROPRIATIONS LIMITATION AND ESTABLISHING THE 2015/2016 ESTIMATED APPROPRIATIONS LIMITATION CALCULATIONS**

Background: Since 1979, when Proposition 4 (the Gann Amendment) was approved by the voters of California, all school districts must establish a Gann Limit for the preceding and current fiscal year in accordance with the provision of the Gann Amendment and applicable statutory law.

Rationale: The California Department of Education is requesting these forms in accordance with Government Code section 7906 (f) which states:

*“Each school district shall report to the Superintendent of Public Instruction and to the Director of Finance, at least annually, its appropriation limit, its appropriations subject to limitation, the amount of its state aid apportionments and subventions included within the proceeds of taxes of the school district, and amounts excluded from its appropriations limit, at a time and in a manner prescribed by the Superintendent of Public Instruction and approved by the Director of Finance.”*

Funding: Not applicable.

Recommendation: Adopt Resolution #15/16-07 approving the Recalculation of the 2014/2015 Appropriations Limitation and establishing the 2015/2016 Estimated Appropriations Limitation Calculations.

SH:MG:gs  
Attachments

**FULLERTON SCHOOL DISTRICT**

**ADOPT RESOLUTION #15/16-07**

**APPROVING THE RECALCULATION OF THE 2014/2015 APPROPRIATIONS  
LIMITATION AND ESTABLISHING THE 2015/2016 ESTIMATED  
APPROPRIATIONS LIMITATION CALCULATIONS**

WHEREAS, in November of 1979, the California electorate did adopt Proposition 4, commonly called the Gann Amendment, which added Article XIII-B to the California Constitution; and,

WHEREAS, the provisions of that Article establish maximum appropriation limitations, commonly called "Gann Limits," for public agencies, including school districts; and,

WHEREAS, the District must establish a revised Gann limit for the 2014/15 fiscal year and a projected Gann Limit for the 2015/16 fiscal year in accordance with the provisions of Article XIII-B and applicable statutory law; and,

NOW, THEREFORE, BE IT RESOLVED that this Board does provide public notice that the attached calculations and documentation of the Gann limits for the 2014/15 and 2015/16 fiscal years are made in accord with applicable constitutional and statutory law; and,

BE IT FURTHER RESOLVED that this Board does hereby declare that the appropriations in the Budget for the 2014/15 and 2015/16 fiscal years do not exceed the limitations imposed by Proposition 4; and,

BE IT FURTHER RESOLVED that the Superintendent provides copies of this resolution along with the appropriate attachments to interested citizens of this District.

BE IT FURTHER RESOLVED that the documentation used in determining the appropriations limit shall be available to the public at 1401 W. Valencia Drive, Fullerton, California 92833.

PASSED AND ADOPTED by the Board of Trustees of the Fullerton School District this 8<sup>th</sup> day of September 2015 by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAIN: \_\_\_\_\_

Attest:

\_\_\_\_\_  
Chris Thompson, President, Board of Trustees

\_\_\_\_\_  
Clerk/Secretary of the Board

	2014-15 Calculations			2015-16 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
<b>A. PRIOR YEAR DATA</b> (2013-14 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)	<b>2013-14 Actual</b>			<b>2014-15 Actual</b>		
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	79,331,450.01		79,331,450.01			78,199,199.82
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	13,557.57		13,557.57			13,395.18
ADJUSTMENTS TO PRIOR YEAR LIMIT	<b>Adjustments to 2013-14</b>			<b>Adjustments to 2014-15</b>		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)			0.00			0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
<b>B. CURRENT YEAR GANN ADA</b> (2014-15 data should tie to Principal Apportionment Software Attendance reports and include ADA for charter schools reporting with the district)	<b>2014-15 P2 Report</b>			<b>2015-16 P2 Estimate</b>		
1. Total K-12 ADA (Form A, Line A6)	13,395.18		13,395.18	13,395.18		13,395.18
2. Total Charter Schools ADA (Form A, Line C9)	0.00		0.00	0.00		0.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			13,395.18			13,395.18
<b>C. LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED</b> TAXES AND SUBVENTIONS (Funds 01, 09, and 62)	<b>2014-15 Actual</b>			<b>2015-16 Budget</b>		
1. Homeowners' Exemption (Object 8021)	230,957.10		230,957.10	227,513.00		227,513.00
2. Timber Yield Tax (Object 8022)	4.78		4.78	0.00		0.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	0.00		0.00	0.00		0.00
4. Secured Roll Taxes (Object 8041)	31,378,158.20		31,378,158.20	31,534,482.00		31,534,482.00
5. Unsecured Roll Taxes (Object 8042)	1,233,562.14		1,233,562.14	1,177,113.00		1,177,113.00
6. Prior Years' Taxes (Object 8043)	507,009.28		507,009.28	505,808.00		505,808.00
7. Supplemental Taxes (Object 8044)	1,505,808.03		1,505,808.03	1,480,241.00		1,480,241.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	215,096.59		215,096.59	346,769.00		346,769.00
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	0.00		0.00	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	1,608,335.68		1,608,335.68	1,454,751.00		1,454,751.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)	0.00		0.00	0.00		0.00
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	36,678,931.80	0.00	36,678,931.80	36,726,677.00	0.00	36,726,677.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	36,678,931.80	0.00	36,678,931.80	36,726,677.00	0.00	36,726,677.00

	2014-15 Calculations			2015-16 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
<b>EXCLUDED APPROPRIATIONS</b>						
19. Medicare (Enter federally mandated amounts only from objs. 3301 & 3302; do not include negotiated amounts)			1,092,001.98			1,136,989.00
<b>OTHER EXCLUSIONS</b>						
20. Americans with Disabilities Act						
21. Unreimbursed Court Mandated Desegregation Costs						
22. Other Unfunded Court-ordered or Federal Mandates						
23. TOTAL EXCLUSIONS (Lines C19 through C22)			1,092,001.98			1,136,989.00
<b>STATE AID RECEIVED (Funds 01, 09, and 62)</b>						
24. LCFF - CY (objects 8011 and 8012)	56,547,457.00		56,547,457.00	62,129,015.00		62,129,015.00
25. LCFF/Revenue Limit State Aid - Prior Years (Object 8019)	2,403.00		2,403.00	0.00		0.00
26. TOTAL STATE AID RECEIVED (Lines C24 plus C25)	56,549,860.00	0.00	56,549,860.00	62,129,015.00	0.00	62,129,015.00
<b>DATA FOR INTEREST CALCULATION</b>						
27. Total Revenues (Funds 01, 09 & 62; objects 8000-8799)	115,762,114.57		115,762,114.57	120,214,343.00		120,214,343.00
28. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662)	112,683.87		112,683.87	105,000.00		105,000.00
<b>APPROPRIATIONS LIMIT CALCULATIONS</b>						
<b>D. PRELIMINARY APPROPRIATIONS LIMIT</b>			<b>2014-15 Actual</b>			<b>2015-16 Budget</b>
1. Revised Prior Year Program Limit (Lines A1 plus A6)			79,331,450.01			78,199,199.82
2. Inflation Adjustment			0.9977			1.0382
3. Program Population Adjustment (Lines B3 divided by [A2 plus A7]) (Round to four decimal places)			0.9880			1.0000
4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3)			78,199,199.82			81,186,409.25
<b>APPROPRIATIONS SUBJECT TO THE LIMIT</b>						
5. Local Revenues Excluding Interest (Line C18)			36,678,931.80			36,726,677.00
6. Preliminary State Aid Calculation						
a. Minimum State Aid in Local Limit (Greater of \$120 times Line B3 or \$2,400; but not greater than Line C26 or less than zero)			1,607,421.60			1,607,421.60
b. Maximum State Aid in Local Limit (Lesser of Line C26 or Lines D4 minus D5 plus C23; but not less than zero)			42,612,270.00			45,596,721.25
c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b)			42,612,270.00			45,596,721.25
7. Local Revenues in Proceeds of Taxes						
a. Interest Counting in Local Limit (Line C28 divided by [Lines C27 minus C28] times [Lines D5 plus D6c])			77,257.96			71,967.40
b. Total Local Proceeds of Taxes (Lines D5 plus D7a)			36,756,189.76			36,798,644.40
8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C26 or less than zero)			42,535,012.04			45,524,753.85
9. Total Appropriations Subject to the Limit						
a. Local Revenues (Line D7b)			36,756,189.76			
b. State Subventions (Line D8)			42,535,012.04			
c. Less: Excluded Appropriations (Line C23)			1,092,001.98			
d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c)			78,199,199.82			





DISCUSSION/ACTION ITEM

**DATE:** September 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** HEAR PRESENTATION AND APPROVE 2014/2015 UNAUDITED ACTUALS AND CONCURRENTLY APPROVE THE 2015/2016 REVISED BUDGET FOR FUND 51 BOND INTEREST AND REDEMPTION FUND AND THE FUND BALANCE CHANGES AS THE DISTRICT'S 2015/2016 BEGINNING BUDGETED BALANCES OF THE LEGISLATIVE BODY OF THE FULLERTON SCHOOL DISTRICT (DISTRICT 22), FULLERTON SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2000-1 (VAN DAELE, DISTRICT 40), AND FULLERTON SCHOOL DISTRICT COMMUNITY FACILITIES DISTRICT NO. 2001-1 (AMERIGE HEIGHTS, DISTRICT 48)

Background: On or before September 15 of each year, the Board must review and approve the "unaudited actuals" for the fiscal year ended June 30. The "unaudited actuals" present, for each fund in the District, the actual financial results for the previous fiscal year. A Statement of Revenues, Expenditures, and Changes in Fund Balance, as well as a Balance Sheet, is presented for each fund. These financial statements become the basis for the District's annual external audit.

The financial statements, in the format required by the California Department of Education, are attached. An additional narrative and set of fund summary statements are attached for the District.

Approval is requested for the following districts governed by the Fullerton School District Board of Trustees: Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

Rationale: According to Education Code 42100, the governing board of each school district shall approve an annual statement of all receipts and expenditures of the district for the preceding fiscal year on or before September 15.

Funding: Not applicable.

Recommendation: Hear presentation and approve 2014/2015 Unaudited Actuals and concurrently approve the 2015/2016 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2015/2016 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

# FULLERTON SCHOOL DISTRICT

## *BUSINESS SERVICES DIVISION*

**DATE:** September 8, 2015  
**TO:** Board of Trustees  
Robert Pletka, Ed.D.  
**FROM:** Susan Cross Hume, CPA, CIA  
Assistant Superintendent  
Business Services  
**SUBJECT:** 2014-15 UNAUDITED ACTUALS REPORT

The Unaudited Actuals Report is one of three financial statements school districts are required to report to the State and provide to the public annually. Each report presents the actual results of financial operations for the year-to-date. The report presents information so that the District, County Office of Education, and State can review the District's fiscal viability for the current and two subsequent fiscal years. The three reports and the fiscal period reported are as follows:

<u>Report</u>	<u>Period Covered</u>	<u>Filing Date</u>
First Interim	July 1 – October 31	December 15
Second Interim	July 1 – January 31	March 15
Unaudited Actuals	July 1 – June 30	September 15

The Unaudited Actuals Report presents the final financial results for the fiscal year. The report presents detailed financial statements for each fund and account group of the District. Also included in the report is information concerning attendance, revenue limit, long-term debt, and other accounting and statistical information. The Unaudited Actuals Report provides the financial information that will be audited by our independent auditors, and that will be the basis of our annual Audit Report.

**Report Format:** The format for our annual financial reporting is dictated to us by the State. The State provides each district with a computer program to utilize their mandated format. The required format is very detailed; the actual report is over 100 pages long. For the purpose of this summary report, we have provided a comparative (prior year and current year) Statement of Revenue, Expenditures, and Changes in Fund Balance for each fund. This statement reports actual results of operations for the fiscal years ended June 30, 2014, and 2015.

**District Funds:** All District funds, except for ASBs, are reported on the Unaudited Actuals Report. The District operates the following funds:

**General Fund:** The main operating fund of the District. All activities that are not required to be recorded in another fund are reported here. The majority of the dollar transactions of the District are recorded in the General Fund.

**Child Development Fund:** Reports financial activity related to Federal, State, and parent-funded childcare programs run by the District.

**Cafeteria Fund:** Reports all financial activity from District Nutrition Services operations.

**Deferred Maintenance Fund:** Reports revenues received from the State Deferred Maintenance Program and expenditures made for District facilities major maintenance projects.

**Special Reserve Fund for Other Than Capital Outlay Projects:** Reports revenues received from Mandated Cost reimbursements periodically received from the State.

**Special Reserve Fund for Post-employment Benefits:** Reports resources set aside by the District to fund liabilities for post-employment benefits (as required to be recognized by Governmental Accounting Standards Board Statement No. 45) provided to District retirees.

**Building Fund:** Reports receipts from sales of capital facilities bonds and expenditures for facilities projects.

**Capital Facilities Fund:** Reports revenues received from developer fees and capital expenditures made necessary by growth in student enrollment.

**Special Reserved Fund for Capital Outlay Projects:** Used to record (1) funds reserved by the District to cover potential laptop program debt, and (2) receipt of redevelopment fees.

**Self-Insurance Fund:** The Self-Insurance Fund consists of three sub-funds: Dental, Property and Liability, and Workers' Compensation. These funds account for the financial activities of these self-insurance risks assumed by the District.

**Capital Projects Fund-Blended Component Units:** Reports revenues and expenditures from the District's two Community Facility Districts (CFDs): District No. 2000-1 (Van Daele, District 40) and District No. 2001-1 (Amerige Heights, District 48).

**Bond Interest and Redemption Fund:** Reports taxes collected and repayment of capital improvement bonds.

The District is required to use Governmental Accounting Standards, which means that funds are kept on a modified accrual basis. In general, this means that only current receivables and payables are accrued. Long-term assets and liabilities are accounted for separately in two account groups:

**Long-Term Debt Group of Accounts:** Records debt that entails a multi-year commitment.

**Fixed Assets Group of Accounts:** Records capitalized fixed assets (buildings, land, equipment) and associated depreciation.

**Financial Summary:** The total General Fund experienced a net increase in the ending Fund Balance for the year. Both the Unrestricted Fund and Restricted (Categorical) Fund experienced an excess of revenues over expenditures and other financing sources and uses for the year. Summary results were as follows:

	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total General Fund</u>
Revenues	\$96,878,171	\$18,883,944	\$115,762,115
Expenditures	(85,459,543)	(29,809,051)	(115,268,594)
Interfund Transfers In	1,001,606	-	1,001,606
Interfund Transfers Out	(107,793)	-	(107,793)
Encroachment	<u>(9,798,281)</u>	<u>9,798,281</u>	<u>                  -</u>
Net Increase (Decrease) in Fund Balance	<u>\$2,514,160</u>	<u>(\$1,126,826)</u>	<u>\$1,387,334</u>

**Ending Fund Balance:** This provides the District with a General Fund ending fund balance of \$31,727,709. This is comprised of:

Reserved Amounts	\$ 88,844
Legally Restricted Balances	2,973,908
Designated Balances	1,511,762
Designated for Economic Uncertainties	<u>27,153,195</u>
<b>TOTAL</b>	<b><u><u>\$31,727,709</u></u></b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 UNRESTRICTED GENERAL FUND  
 2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ 84,500,517	\$ 93,228,792
Federal Revenues	\$ 378	\$ -
State Revenues	\$ 2,290,782	\$ 3,152,069
Other Local Revenues	\$ 938,386	\$ 497,310
<b>Total Revenues</b>	<u>\$ 87,730,063</u>	<u>\$ 96,878,171</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 44,004,789	\$ 47,262,658
Classified Salaries	\$ 9,992,597	\$ 11,100,874
Employee Benefits	\$ 16,942,187	\$ 18,135,887
Books and Supplies	\$ 2,315,107	\$ 3,809,777
Services and Other Operating	\$ 4,529,947	\$ 5,019,237
Capital Outlay	\$ 47,438	\$ 98,645
Other Outgo	\$ 777,768	\$ 841,225
Direct Support	\$ (935,535)	\$ (808,760)
<b>Total Expenditures</b>	<u>\$ 77,674,298</u>	<u>\$ 85,459,543</u>
Excess (deficiency) of revenues over expenditures	\$ 10,055,765	\$ 11,418,628
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ 1,600,000	\$ 1,001,606
Interfund Transfers Out	\$ 342,099	\$ 107,793
Contributions	\$ (8,860,085)	\$ (9,798,281)
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (7,602,184)</u>	<u>\$ (8,904,468)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 2,453,581	\$ 2,514,160
Beginning Fund Balance	\$ 23,786,060	\$ 26,239,641
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 23,786,060	\$ 26,239,641
<b>Ending Fund Balance</b>	<u>\$ 26,239,641</u>	<u>\$ 28,753,801</u>
<b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ 100,000	\$ 50,000
Reserve for Stores	\$ 65,681	\$ 8,970
Reserve for Prepaid Exp	\$ 476,723	\$ 29,874
Desig for Econ Uncertainties	\$ 3,204,915	\$ 3,461,292
Other Designations	\$ 1,324,765	\$ 1,511,762
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ 21,067,557	\$ 23,691,903
<b>Total Ending Fund Balance</b>	<u>\$ 26,239,641</u>	<u>\$ 28,753,801</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 RESTRICTED GENERAL FUND  
 2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 5,726,961	\$ 5,853,420
State Revenues	\$ 6,517,177	\$ 3,896,472
Other Local Revenues	\$ 8,888,558	\$ 9,134,052
<b>Total Revenues</b>	<u>\$ 21,132,696</u>	<u>\$ 18,883,944</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 9,869,655	\$ 10,655,098
Classified Salaries	\$ 6,164,989	\$ 6,606,646
Employee Benefits	\$ 4,888,235	\$ 5,279,241
Books and Supplies	\$ 3,871,275	\$ 3,262,896
Services and Other Operating	\$ 2,549,794	\$ 2,517,274
Capital Outlay	\$ 21,692	\$ 48,681
Other Outgo	\$ 927,092	\$ 990,989
Direct Support	\$ 521,352	\$ 448,226
<b>Total Expenditures</b>	<u>\$ 28,814,084</u>	<u>\$ 29,809,051</u>
Excess (deficiency) of revenues over expenditures	\$ (7,681,388)	\$ (10,925,107)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ 8,860,085	\$ 9,798,281
<b>Total Other Financing Sources (Uses)</b>	<u>\$ 8,860,085</u>	<u>\$ 9,798,281</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ 1,178,697</u>	<u>\$ (1,126,826)</u>
Beginning Fund Balance	\$ 2,922,037	\$ 4,100,734
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 2,922,037	\$ 4,100,734
<b>Ending Fund Balance</b>	<u>\$ 4,100,734</u>	<u>\$ 2,973,908</u>
 <b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ -	\$ -
Legally Restricted Fund Balance	\$ 4,100,734	\$ 2,973,908
Undesignated	\$ -	
<b>Total Ending Fund Balance</b>	<u>\$ 4,100,734</u>	<u>\$ 2,973,908</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SUMMARY GENERAL FUND  
2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ 84,500,517	\$ 93,228,792
Federal Revenues	\$ 5,727,339	\$ 5,853,420
State Revenues	\$ 8,807,959	\$ 7,048,541
Other Local Revenues	\$ 9,826,944	\$ 9,631,362
<b>Total Revenues</b>	<b>\$ 108,862,759</b>	<b>\$ 115,762,115</b>
<b>Expenditures</b>		
Certificated Salaries	\$ 53,874,444	\$ 57,917,756
Classified Salaries	\$ 16,157,586	\$ 17,707,520
Employee Benefits	\$ 21,830,422	\$ 23,415,128
Books and Supplies	\$ 6,186,382	\$ 7,072,673
Services and Other Operating	\$ 7,079,741	\$ 7,536,511
Capital Outlay	\$ 69,130	\$ 147,326
Other Outgo	\$ 1,704,860	\$ 1,832,214
Direct Support	\$ (414,183)	\$ (360,534)
<b>Total Expenditures</b>	<b>\$ 106,488,382</b>	<b>\$ 115,268,594</b>
Excess (deficiency) of revenues over expenditures	\$ 2,374,377	\$ 493,521
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ 1,600,000	\$ 1,001,606
Interfund Transfers Out	\$ 342,099	\$ 107,793
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ 1,257,901</b>	<b>\$ 893,813</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 3,632,278	\$ 1,387,334
<b>Beginning Fund Balance</b>		
Beginning Fund Balance	\$ 26,708,097	\$ 30,340,375
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<b>\$ 26,708,097</b>	<b>\$ 30,340,375</b>
<b>Ending Fund Balance</b>	<b>\$ 30,340,375</b>	<b>\$ 31,727,709</b>
<b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ 100,000	\$ 50,000
Reserve for Stores	\$ 65,681	\$ 8,970
Reserve for Prepaid Exp	\$ 476,723	\$ 29,874
*Desig for Econ Uncertainties	\$ 3,204,915	\$ 3,461,292
Other Designations	\$ 1,324,765	\$ 1,511,762
Legally Restricted Fund Balance	\$ 4,100,734	\$ 2,973,908
*Undesignated	\$ 21,067,557	\$ 23,691,903
<b>Total Ending Fund Balance</b>	<b>\$ 30,340,375</b>	<b>\$ 31,727,709</b>



FULLERTON ELEMENTARY SCHOOL DISTRICT  
CHILD DEVELOPMENT FUND  
2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 68,250	\$ 72,054
State Revenues	\$ 1,161,028	\$ 1,409,428
Other Local Revenues	\$ 1,970,410	\$ 2,066,455
<b>Total Revenues</b>	<u>\$ 3,199,688</u>	<u>\$ 3,547,937</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 507,864	\$ 556,008
Classified Salaries	\$ 1,483,849	\$ 1,739,990
Employee Benefits	\$ 567,129	\$ 699,712
Books and Supplies	\$ 231,532	\$ 247,949
Services and Other Operating	\$ 307,703	\$ 148,906
Capital Outlay	\$ -	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ 161,833	\$ 140,010
<b>Total Expenditures</b>	<u>\$ 3,259,910</u>	<u>\$ 3,532,575</u>
Excess (deficiency) of revenues over expenditures	\$ (60,222)	\$ 15,362
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 20,000	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (20,000)</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (80,222)	\$ 15,362
<b>Beginning Fund Balance</b>		
Beginning Fund Balance	\$ 1,124,197	\$ 1,043,975
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<u>\$ 1,124,197</u>	<u>\$ 1,043,975</u>
<b>Ending Fund Balance</b>	<u>\$ 1,043,975</u>	<u>\$ 1,059,337</u>
<b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 1,043,975	\$ 1,059,337
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 1,043,975</u>	<u>\$ 1,059,337</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
CAFETERIA FUND  
2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 4,066,985	\$ 3,909,473
State Revenues	\$ 246,355	\$ 255,474
Other Local Revenues	\$ 1,225,797	\$ 1,131,837
<b>Total Revenues</b>	<b>\$ 5,539,137</b>	<b>\$ 5,296,784</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 1,632,733	\$ 1,743,177
Employee Benefits	\$ 627,900	\$ 662,340
Books and Supplies	\$ 2,310,998	\$ 2,177,728
Services and Other Operating	\$ 135,401	\$ 142,550
Capital Outlay	\$ 114,115	\$ 26,890
Other Outgo	\$ -	\$ -
Direct Support	\$ 252,349	\$ 220,525
<b>Total Expenditures</b>	<b>\$ 5,073,496</b>	<b>\$ 4,973,210</b>
Excess (deficiency) of revenues over expenditures	\$ 465,641	\$ 323,574
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 465,641	\$ 323,574
Beginning Fund Balance	\$ 1,602,644	\$ 2,068,285
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 1,602,644	\$ 2,068,285
Ending Fund Balance	\$ 2,068,285	\$ 2,391,859
<b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ 820	\$ 820
Reserve for Stores	\$ 87,237	\$ 67,493
Reserve for Prepaid Exp	\$ 1,263	\$ 3,854
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 1,978,965	\$ 2,319,692
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 2,068,285</b>	<b>\$ 2,391,859</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 DEFERRED MAINTENANCE FUND  
 2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 5,808	\$ 5,920
<b>Total Revenues</b>	<b>\$ 5,808</b>	<b>\$ 5,920</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ 34,835	\$ 36,312
Services and Other Operating	\$ 222,580	\$ 267,096
Capital Outlay	\$ -	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 257,415</b>	<b>\$ 303,408</b>
Excess (deficiency) of revenues over expenditures	\$ (251,607)	\$ (297,488)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (251,607)	\$ (297,488)
<b>Beginning Fund Balance</b>	<b>\$ 1,856,761</b>	<b>\$ 1,605,154</b>
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<b>\$ 1,856,761</b>	<b>\$ 1,605,154</b>
<b>Ending Fund Balance</b>	<b>\$ 1,605,154</b>	<b>\$ 1,307,666</b>
<b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 1,605,154	\$ 1,307,666
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 1,605,154</b>	<b>\$ 1,307,666</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SPECIAL RESERVE FUND - OTHER THAN CAPITAL OUTLAY  
2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ -	\$ -
<b>Total Revenues</b>	<u>\$ -</u>	<u>\$ -</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures	\$ -	\$ -
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 1,000,000	\$ 874,842
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (1,000,000)</u>	<u>\$ (874,842)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (1,000,000)	\$ (874,842)
<b>Beginning Fund Balance</b>		
Beginning Fund Balance	\$ 1,874,842	\$ 874,842
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<u>\$ 1,874,842</u>	<u>\$ 874,842</u>
<b>Ending Fund Balance</b>	<u>\$ 874,842</u>	<u>\$ -</u>
<b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 874,842	\$ -
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 874,842</u>	<u>\$ -</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SPECIAL RESERVE FUND- POST EMPLOYMENT BENEFITS  
2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 291	\$ -
<b>Total Revenues</b>	<b>\$ 291</b>	<b>\$ -</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures	\$ 291	\$ -
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 580,000	\$ 126,764
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ (580,000)</b>	<b>\$ (126,764)</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (579,709)	\$ (126,764)
Beginning Fund Balance	\$ 706,473	\$ 126,764
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 706,473	\$ 126,764
Ending Fund Balance	\$ 126,764	\$ -
<b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 126,764	\$ -
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 126,764</b>	<b>\$ -</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
BUILDING FUND  
2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 3,818	\$ 4,675
<b>Total Revenues</b>	<b>\$ 3,818</b>	<b>\$ 4,675</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ 274,944	\$ -
Other Outgo	\$ 370,720	\$ 345,742
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 645,664</b>	<b>\$ 345,742</b>
Excess (deficiency) of revenues over expenditures	\$ (641,846)	\$ (341,067)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ 342,100	\$ 107,793
Interfund Transfers Out	\$ -	\$ -
Other Sources	\$ 266,201	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ 608,301</b>	<b>\$ 107,793</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (33,545)	\$ (233,274)
<b>Beginning Fund Balance</b>	<b>\$ 1,525,830</b>	<b>\$ 1,492,285</b>
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<b>\$ 1,525,830</b>	<b>\$ 1,492,285</b>
<b>Ending Fund Balance</b>	<b>\$ 1,492,285</b>	<b>\$ 1,259,011</b>
<b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 1,492,285	\$ 1,259,011
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 1,492,285</b>	<b>\$ 1,259,011</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL FACILITIES FUND  
 2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 1,527,797	\$ 1,380,486
<b>Total Revenues</b>	<b>\$ 1,527,797</b>	<b>\$ 1,380,486</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ 23,554	\$ 16,158
Services and Other Operating	\$ 99,429	\$ 133,029
Capital Outlay	\$ 665,484	\$ 117,532
Other Outgo	\$ 31,460	\$ 31,460
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 819,927</b>	<b>\$ 298,179</b>
Excess (deficiency) of revenues over expenditures	\$ 707,870	\$ 1,082,307
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 707,870	\$ 1,082,307
Beginning Fund Balance	\$ 1,847,969	\$ 2,555,839
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 1,847,969	\$ 2,555,839
Ending Fund Balance	\$ 2,555,839	\$ 3,638,146
<b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 2,555,839	\$ 3,638,146
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 2,555,839</b>	<b>\$ 3,638,146</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SPECIAL RESERVE FUND- CAPITAL OUTLAY PROJECTS  
2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 280,058	\$ 398,070
<b>Total Revenues</b>	<b>\$ 280,058</b>	<b>\$ 398,070</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ 23,587	\$ 144,379
Services and Other Operating	\$ 34,051	\$ 50,573
Capital Outlay	\$ 536,741	\$ 281,765
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 594,379</b>	<b>\$ 476,717</b>
Excess (deficiency) of revenues over expenditures	\$ (314,321)	\$ (78,647)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (314,321)	\$ (78,647)
<b>Beginning Fund Balance</b>	<b>\$ 2,193,550</b>	<b>\$ 1,879,229</b>
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<b>\$ 2,193,550</b>	<b>\$ 1,879,229</b>
<b>Ending Fund Balance</b>	<b>\$ 1,879,229</b>	<b>\$ 1,800,582</b>
<b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 1,879,229	\$ 1,800,582
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 1,879,229</b>	<b>\$ 1,800,582</b>



FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS  
 2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 1,627,824	\$ 757,201
<b>Total Revenues</b>	<u>\$ 1,627,824</u>	<u>\$ 757,201</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ 98,830	\$ 104,963
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 181,667	\$ 762,087
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 280,497</u>	<u>\$ 867,050</u>
 Excess (deficiency) of revenues over expenditures	 \$ 1,347,327	 \$ (109,849)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Uses	\$ 2,078,805	\$ 104,994
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (2,078,805)</u>	<u>\$ (104,994)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (731,478)	 \$ (214,843)
<hr/>		
Beginning Fund Balance	\$ 1,514,454	\$ 782,976
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 1,514,454	\$ 782,976
<b>Ending Fund Balance</b>	<u>\$ 782,976</u>	<u>\$ 568,133</u>
<b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 782,976	\$ 568,133
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 782,976</u>	<u>\$ 568,133</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 BOND INTEREST AND REDEMPTION FUND  
 2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ 29,597	\$ 27,588
Other Local Revenues	\$ 3,497,048	\$ 3,577,666
<b>Total Revenues</b>	<b>\$ 3,526,645</b>	<b>\$ 3,605,254</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 3,346,306	\$ 3,393,632
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 3,346,306</b>	<b>\$ 3,393,632</b>
Excess (deficiency) of revenues over expenditures	\$ 180,339	\$ 211,622
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Sources	\$ -	\$ 7,028
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ 7,028</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 180,339	\$ 218,650
Beginning Fund Balance	\$ 2,741,098	\$ 2,922,018
Other Restatements	\$ 581	\$ 787
Adjusted Beginning Fund Balance	\$ 2,741,679	\$ 2,922,805
<b>Ending Fund Balance</b>	<b>\$ 2,922,018</b>	<b>\$ 3,141,455</b>
<b>Components of Ending Fund Balance:</b>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ -	\$ -
Legally Restricted Fund Balance	\$ 2,922,018	\$ 3,141,455
Undesignated	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 2,922,018</b>	<b>\$ 3,141,455</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 SELF INSURANCE FUND  
 2014-15

	Unaudited Actuals 2013-14	Unaudited Actuals 2014-15
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 1,475,541	\$ 1,618,914
<b>Total Revenues</b>	<u>\$ 1,475,541</u>	<u>\$ 1,618,914</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 100,556	\$ 116,755
Employee Benefits	\$ 30,581	\$ 52,740
Books and Supplies	\$ 52,510	\$ 192,421
Services and Other Operating	\$ 1,281,859	\$ 1,377,926
Capital Outlay	\$ -	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 1,465,506</u>	<u>\$ 1,739,842</u>
 Excess (deficiency) of revenues over expenditures	 \$ 10,035	 \$ (120,928)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ 10,035	 \$ (120,928)
<hr/>		
Beginning Net Assets	\$ 1,291,659	\$ 1,301,694
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Net Assets	\$ 1,291,659	\$ 1,301,694
<b>Ending Net Assets</b>	<u>\$ 1,301,694</u>	<u>\$ 1,180,766</u>
 <b>Components of Ending Net Assets:</b>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Desig for Econ Uncertainties	\$ -	\$ -
Other Designations	\$ 1,301,694	\$ 1,180,766
Legally Restricted Fund Balance	\$ -	\$ -
Undesignated	\$ -	\$ -
<b>Total Ending Net Assets</b>	<u>\$ 1,301,694</u>	<u>\$ 1,180,766</u>

Unaudited Actuals  
FINANCIAL REPORTS  
2014-15 Unaudited Actuals  
Summary of Unaudited Actual Data Submission

Following is a summary of the critical data elements contained in your unaudited actual data. Since these data may have fiscal implications for your agency, please verify their accuracy before filing your unaudited actual financial reports.

Form	Description	Value
CEA	Percent of Current Cost of Education Expended for Classroom Compensation Must equal or exceed 60% for elementary, 55% for unified, and 50% for high school districts or future apportionments may be affected. (EC 41372)	64.99%
	CEA Deficiency Amount Applicable to districts not exempt from the requirement and not meeting the minimum classroom compensation percentage - see Form CEA for further details.	\$0.00
GANN	Adjustments to Appropriations Limit Per Government Code Section 7902.1 If this amount is not zero, it represents an increase to your appropriations limit. The Department of Finance must be notified of increases within 45 days of budget adoption.	\$0.00
	Adjusted Appropriations Limit	\$78,199,199.82
	Appropriations Subject to Limit These amounts represent the board approved Appropriations Limit and Appropriations Subject to Limit pursuant to Government Code Section 7906 and EC 42132.	\$78,199,199.82
ICR	Preliminary Proposed Indirect Cost Rate Fixed-with-carry-forward indirect cost rate for use in 2016-17, subject to CDE approval.	4.66%
NCMOE	No Child Left Behind (NCLB) Maintenance of Effort (MOE) Determination If MOE Not Met, the 2016-17 apportionment may be reduced by the lesser of the following two percentages: MOE Deficiency Percentage - Based on Total Expenditures MOE Deficiency Percentage - Based on Expenditures Per ADA	MOE Met

UNAUDITED ACTUAL FINANCIAL REPORT:

To the County Superintendent of Schools:

2014-15 UNAUDITED ACTUAL FINANCIAL REPORT. This report was prepared in accordance with Education Code Section 41010 and is hereby approved and filed by the governing board of the school district pursuant to Education Code Section 42100.

Signed \_\_\_\_\_  
Clerk/Secretary of the Governing Board  
(Original signature required)

Date of Meeting: Sep 08, 2015

To the Superintendent of Public Instruction:

2014-15 UNAUDITED ACTUAL FINANCIAL REPORT. This report has been verified for accuracy by the County Superintendent of Schools pursuant to Education Code Section 42100.

Signed \_\_\_\_\_  
County Superintendent/Designee  
(Original signature required)

Date: \_\_\_\_\_

For additional information on the unaudited actual reports, please contact:

For County Office of Education:

For School District:

Wendy Benkert, Ed.D.

Susan Cross Hume

Name

Name

Asst. Superintendent, Business Services

Asst. Supt. Business

Title

Title

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E-mail Address

E-mail Address

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2014-15 Unaudited Actuals	2015-16 Budget
01	General Fund/County School Service Fund	GS	GS
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund		
12	Child Development Fund	G	G
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects	G	
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits	G	
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund		
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units	G	G
51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund		
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund		
95	Student Body Fund		
76A	Changes in Assets and Liabilities (Warrant/Pass-Through)		
95A	Changes in Assets and Liabilities (Student Body)		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets	S	
CA	Unaudited Actuals Certification	S	
CAT	Schedule for Categoricals	S	
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	GS	
CHG	Change Order Form		
DEBT	Schedule of Long-Term Liabilities	GS	
GANN	Appropriations Limit Calculations	GS	GS
ICR	Indirect Cost Rate Worksheet	GS	
L	Lottery Report	GS	
NCMOE	No Child Left Behind Maintenance of Effort	GS	
PCRAF	Program Cost Report Schedule of Allocation Factors	GS	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2014-15 Unaudited Actuals	2015-16 Budget
PCR	Program Cost Report	GS	
SEA	Special Education Revenue Allocations		
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)	S	S
SIAA	Summary of Interfund Activities - Actuals	G	

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals			2015-16 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>A. REVENUES</b>									
1) LCFF Sources		8010-8099	93,228,791.80	0.00	93,228,791.80	98,855,692.00	0.00	98,855,692.00	6.0%
2) Federal Revenue		8100-8299	0.00	5,853,420.12	5,853,420.12	0.00	5,786,174.00	5,786,174.00	-1.1%
3) Other State Revenue		8300-8599	3,152,068.71	3,896,471.44	7,048,540.15	4,562,805.00	3,075,112.00	7,637,917.00	8.4%
4) Other Local Revenue		8600-8799	497,310.43	9,134,052.07	9,631,362.50	489,287.00	7,445,273.00	7,934,560.00	-17.6%
5) TOTAL, REVENUES			96,878,170.94	18,883,943.63	115,762,114.57	103,907,784.00	16,306,559.00	120,214,343.00	3.8%
<b>B. EXPENDITURES</b>									
1) Certificated Salaries		1000-1999	47,262,658.11	10,655,098.12	57,917,756.23	48,332,210.00	10,200,544.00	58,532,754.00	1.1%
2) Classified Salaries		2000-2999	11,100,874.18	6,606,646.26	17,707,520.44	11,724,538.00	6,872,465.00	18,597,003.00	5.0%
3) Employee Benefits		3000-3999	18,135,886.48	5,279,240.37	23,415,126.85	19,874,670.00	5,666,592.00	25,541,262.00	9.1%
4) Books and Supplies		4000-4999	3,809,777.45	3,262,896.14	7,072,673.59	5,332,156.00	1,629,569.00	6,961,725.00	-1.6%
5) Services and Other Operating Expenditures		5000-5999	5,019,237.34	2,517,273.52	7,536,510.86	5,708,426.00	2,662,362.00	8,370,788.00	11.1%
6) Capital Outlay		6000-6999	98,645.08	48,681.37	147,326.45	109,297.00	462,000.00	571,297.00	287.8%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	841,224.72	990,989.05	1,832,213.77	879,395.00	1,100,000.00	1,979,395.00	8.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(808,760.24)	448,226.06	(360,534.18)	(847,724.00)	460,844.00	(386,880.00)	7.3%
9) TOTAL, EXPENDITURES			85,459,543.12	29,809,050.89	115,268,594.01	91,112,968.00	29,054,376.00	120,167,344.00	4.2%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>									
			11,418,627.82	(10,925,107.26)	493,520.56	12,794,816.00	(12,747,817.00)	46,999.00	-90.5%
<b>D. OTHER FINANCING SOURCES/USES</b>									
1) Interfund Transfers									
a) Transfers In		8900-8929	1,001,605.87	0.00	1,001,605.87	0.00	0.00	0.00	-100.0%
b) Transfers Out		7600-7629	107,792.89	0.00	107,792.89	84,287.00	0.00	84,287.00	-21.8%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(9,798,280.77)	9,798,280.77	0.00	(12,565,472.00)	12,565,472.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(8,904,467.79)	9,798,280.77	893,812.98	(12,649,759.00)	12,565,472.00	(84,287.00)	-109.4%



Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals			2015-16 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			2,514,160.03	(1,126,826.49)	1,387,333.54	145,057.00	(182,345.00)	(37,288.00)	-102.7%
<b>F. FUND BALANCE, RESERVES</b>									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	26,239,640.56	4,100,734.06	30,340,374.62	28,753,800.59	2,973,907.57	31,727,708.16	4.6%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			26,239,640.56	4,100,734.06	30,340,374.62	28,753,800.59	2,973,907.57	31,727,708.16	4.6%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			26,239,640.56	4,100,734.06	30,340,374.62	28,753,800.59	2,973,907.57	31,727,708.16	4.6%
2) Ending Balance, June 30 (E + F1e)			28,753,800.59	2,973,907.57	31,727,708.16	28,898,857.59	2,791,562.57	31,690,420.16	-0.1%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	8,969.81	0.00	8,969.81	65,681.00	0.00	65,681.00	632.2%
Prepaid Expenditures		9713	29,873.94	0.00	29,873.94	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	2,973,907.57	2,973,907.57	0.00	2,791,562.57	2,791,562.57	-6.1%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	1,511,762.00	0.00	1,511,762.00	913,429.00	0.00	913,429.00	-39.6%
Response to Intervention 302	0000	9780	241,644.00		241,644.00				
Site Discretionary 304	0000	9780	356,689.00		356,689.00				
Instructional Materials K-8 380	0000	9780	913,429.00		913,429.00				
Instructional Materials K-8 380	0000	9780				913,429.00		913,429.00	
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	3,461,291.61	0.00	3,461,291.61	3,607,549.00	0.00	3,607,549.00	4.2%
Unassigned/Unappropriated Amount		9790	23,691,903.23	0.00	23,691,903.23	24,262,198.59	0.00	24,262,198.59	2.4%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals			2015-16 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>G. ASSETS</b>									
1) Cash									
a) in County Treasury		9110	28,781,733.01	621,775.86	29,403,508.87				
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00	0.00	0.00				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Fund		9130	50,000.00	0.00	50,000.00				
d) with Fiscal Agent		9135	143,600.00	0.00	143,600.00				
e) collections awaiting deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	2,103,730.59	594,482.38	2,698,212.97				
4) Due from Grantor Government		9290	0.00	2,181,182.97	2,181,182.97				
5) Due from Other Funds		9310	434,906.65	0.00	434,906.65				
6) Stores		9320	8,969.81	0.00	8,969.81				
7) Prepaid Expenditures		9330	29,873.94	0.00	29,873.94				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) TOTAL, ASSETS			31,552,814.00	3,397,441.21	34,950,255.21				
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
<b>I. LIABILITIES</b>									
1) Accounts Payable		9500	2,546,209.20	319,679.76	2,865,888.96				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	252,804.21	5,122.37	257,926.58				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	98,731.51	98,731.51				
6) TOTAL, LIABILITIES			2,799,013.41	423,533.64	3,222,547.05				
<b>J. DEFERRED INFLOWS OF RESOURCES</b>									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
<b>K. FUND EQUITY</b>									
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			28,753,800.59	2,973,907.57	31,727,708.16				

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals			2015-16 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>LCFF SOURCES</b>									
Principal Apportionment State Aid - Current Year		8011	38,260,000.00	0.00	38,260,000.00	46,563,315.00	0.00	46,563,315.00	21.7%
Education Protection Account State Aid - Current Year		8012	18,287,457.00	0.00	18,287,457.00	15,565,700.00	0.00	15,565,700.00	-14.9%
State Aid - Prior Years		8019	2,403.00	0.00	2,403.00	0.00	0.00	0.00	-100.0%
Tax Relief Subventions Homeowners' Exemptions		8021	230,957.10	0.00	230,957.10	227,513.00	0.00	227,513.00	-1.5%
Timber Yield Tax		8022	4.78	0.00	4.78	0.00	0.00	0.00	-100.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes Secured Roll Taxes		8041	31,378,158.20	0.00	31,378,158.20	31,534,482.00	0.00	31,534,482.00	0.5%
Unsecured Roll Taxes		8042	1,233,562.14	0.00	1,233,562.14	1,177,113.00	0.00	1,177,113.00	-4.6%
Prior Years' Taxes		8043	507,009.28	0.00	507,009.28	505,808.00	0.00	505,808.00	-0.2%
Supplemental Taxes		8044	1,505,808.03	0.00	1,505,808.03	1,480,241.00	0.00	1,480,241.00	-1.7%
Education Revenue Augmentation Fund (ERAF)		8045	215,096.59	0.00	215,096.59	346,769.00	0.00	346,769.00	61.2%
Community Redevelopment Funds (SB 617/699/1992)		8047	1,608,335.68	0.00	1,608,335.68	1,454,751.00	0.00	1,454,751.00	-9.5%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604) Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>Subtotal, LCFF Sources</b>			<b>93,228,791.80</b>	<b>0.00</b>	<b>93,228,791.80</b>	<b>98,855,692.00</b>	<b>0.00</b>	<b>98,855,692.00</b>	<b>6.0%</b>
<b>LCFF Transfers</b>									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			<b>93,228,791.80</b>	<b>0.00</b>	<b>93,228,791.80</b>	<b>98,855,692.00</b>	<b>0.00</b>	<b>98,855,692.00</b>	<b>6.0%</b>
<b>FEDERAL REVENUE</b>									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	2,254,606.00	2,254,606.00	0.00	2,254,606.00	2,254,606.00	0.0%
Special Education Discretionary Grants		8182	0.00	282,905.00	282,905.00	0.00	282,885.00	282,885.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290		2,029,104.44	2,029,104.44		2,091,075.00	2,091,075.00	3.1%
NCLB: Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290		445,726.98	445,726.98		452,876.00	452,876.00	1.6%
NCLB: Title III, Immigrant Education Program	4201	8290		9,431.07	9,431.07		42,000.00	42,000.00	345.3%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals			2015-16 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290		428,953.18	428,953.18		363,145.00	363,145.00	-15.3%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290		0.00	0.00		0.00	0.00	0.0%
	3011-3020, 3026-3199, 4036-4126, 5510								
Other No Child Left Behind		8290		26,655.76	26,655.76		0.00	0.00	-100.0%
Vocational and Applied Technology Education	3500-3699	8290		0.00	0.00		0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290		0.00	0.00		0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	376,037.69	376,037.69	0.00	299,587.00	299,587.00	-20.3%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	5,853,420.12	5,853,420.12	0.00	5,786,174.00	5,786,174.00	-1.1%
<b>OTHER STATE REVENUE</b>									
Other State Apportionments									
ROC/P Entitlement Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311		0.00	0.00		0.00	0.00	0.0%
Prior Years	6500	8319		0.00	0.00		0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	1,280,797.00	0.00	1,280,797.00	2,662,731.00	0.00	2,662,731.00	107.9%
Lottery - Unrestricted and Instructional Materials		8560	1,840,043.14	529,564.27	2,369,607.41	1,846,724.00	475,000.00	2,321,724.00	-2.0%
Tax Relief Subventions Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
School Based Coordination Program	7250	8590		0.00	0.00		0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		1,763,469.00	1,763,469.00		1,763,469.00	1,763,469.00	0.0%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590		0.00	0.00		2,250.00	2,250.00	New
California Clean Energy Jobs Act	6230	8590		0.00	0.00		0.00	0.00	0.0%
Healthy Start	6240	8590		0.00	0.00		0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
School Community Violence Prevention Grant	7391	8590		0.00	0.00		0.00	0.00	0.0%
Quality Education Investment Act	7400	8590		570,109.00	570,109.00		0.00	0.00	-100.0%
Common Core State Standards Implementation	7405	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	31,228.57	1,033,329.17	1,064,557.74	53,350.00	834,393.00	887,743.00	-16.6%
<b>TOTAL, OTHER STATE REVENUE</b>			3,152,068.71	3,896,471.44	7,048,540.15	4,562,805.00	3,075,112.00	7,637,917.00	8.4%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals			2015-16 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>OTHER LOCAL REVENUE</b>									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds									
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from									
Delinquent Non-LCFF									
Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	14,178.46	0.00	14,178.46	15,000.00	0.00	15,000.00	5.8%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	67,329.00	0.00	67,329.00	150,000.00	0.00	150,000.00	122.8%
Interest		8660	112,683.87	0.00	112,683.87	105,000.00	0.00	105,000.00	-6.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	2,900.00	2,900.00	0.00	0.00	0.00	-100.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	303,119.10	2,236,551.94	2,539,671.04	219,287.00	709,221.00	928,508.00	-63.4%
Tuition		8710	0.00	77,833.10	77,833.10	0.00	61,052.00	61,052.00	-21.6%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		6,816,767.03	6,816,767.03		6,675,000.00	6,675,000.00	-2.1%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>497,310.43</b>	<b>9,134,052.07</b>	<b>9,631,362.50</b>	<b>489,287.00</b>	<b>7,445,273.00</b>	<b>7,934,560.00</b>	<b>-17.6%</b>
<b>TOTAL, REVENUES</b>			<b>96,878,170.94</b>	<b>18,883,943.63</b>	<b>115,762,114.57</b>	<b>103,907,784.00</b>	<b>16,306,559.00</b>	<b>120,214,343.00</b>	<b>3.8%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals			2015-16 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>CERTIFICATED SALARIES</b>									
Certificated Teachers' Salaries		1100	40,979,377.15	8,650,901.23	49,630,278.38	41,832,358.00	8,314,423.00	50,146,781.00	1.0%
Certificated Pupil Support Salaries		1200	1,157,135.10	1,077,248.08	2,234,383.18	1,162,165.00	1,064,758.00	2,226,923.00	-0.3%
Certificated Supervisors' and Administrators' Salaries		1300	4,594,617.56	892,461.61	5,487,079.17	4,904,032.00	821,363.00	5,725,395.00	4.3%
Other Certificated Salaries		1900	531,528.30	34,487.20	566,015.50	433,655.00	0.00	433,655.00	-23.4%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>47,262,658.11</b>	<b>10,655,098.12</b>	<b>57,917,756.23</b>	<b>48,332,210.00</b>	<b>10,200,544.00</b>	<b>58,532,754.00</b>	<b>1.1%</b>
<b>CLASSIFIED SALARIES</b>									
Classified Instructional Salaries		2100	375,279.30	4,217,707.52	4,592,986.82	364,304.00	4,453,294.00	4,817,598.00	4.9%
Classified Support Salaries		2200	5,366,004.48	946,096.46	6,312,100.94	5,900,034.00	959,579.00	6,859,613.00	8.7%
Classified Supervisors' and Administrators' Salaries		2300	997,804.69	746,233.05	1,744,037.74	1,045,338.00	730,072.00	1,775,410.00	1.8%
Clerical, Technical and Office Salaries		2400	3,971,758.55	646,616.08	4,618,374.63	3,988,958.00	651,489.00	4,640,447.00	0.5%
Other Classified Salaries		2900	390,027.16	49,993.15	440,020.31	425,904.00	78,031.00	503,935.00	14.5%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>11,100,874.18</b>	<b>6,606,646.26</b>	<b>17,707,520.44</b>	<b>11,724,538.00</b>	<b>6,872,465.00</b>	<b>18,597,003.00</b>	<b>5.0%</b>
<b>EMPLOYEE BENEFITS</b>									
STRS		3101-3102	4,140,176.59	924,804.48	5,064,981.07	5,118,695.00	1,070,870.00	6,189,565.00	22.2%
PERS		3201-3202	1,143,399.72	646,776.25	1,790,175.97	1,229,506.00	751,699.00	1,981,205.00	10.7%
OASDI/Medicare/Alternative		3301-3302	1,479,944.85	636,495.08	2,116,439.93	1,543,401.00	679,389.00	2,222,790.00	5.0%
Health and Welfare Benefits		3401-3402	9,571,073.85	2,613,738.01	12,184,811.86	10,382,154.00	2,713,233.00	13,095,387.00	7.5%
Unemployment Insurance		3501-3502	28,864.84	8,496.11	37,360.95	32,130.00	8,540.00	40,670.00	8.9%
Workers' Compensation		3601-3602	701,558.60	208,047.46	909,606.06	716,122.00	204,645.00	920,767.00	1.2%
OPEB, Allocated		3701-3702	645,956.51	240,882.98	886,839.49	839,662.00	238,216.00	1,077,878.00	21.5%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	424,911.52	0.00	424,911.52	13,000.00	0.00	13,000.00	-96.9%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>18,135,886.48</b>	<b>5,279,240.37</b>	<b>23,415,126.85</b>	<b>19,874,670.00</b>	<b>5,666,592.00</b>	<b>25,541,262.00</b>	<b>9.1%</b>
<b>BOOKS AND SUPPLIES</b>									
Approved Textbooks and Core Curricula Materials		4100	0.00	176,178.50	176,178.50	1,380,682.00	0.00	1,380,682.00	683.7%
Books and Other Reference Materials		4200	13,265.19	2,161.09	15,426.28	4,000.00	0.00	4,000.00	-74.1%
Materials and Supplies		4300	2,344,228.40	1,907,852.30	4,252,080.70	2,729,947.00	1,415,045.00	4,144,992.00	-2.5%
Noncapitalized Equipment		4400	1,452,283.86	1,176,704.25	2,628,988.11	1,217,527.00	214,524.00	1,432,051.00	-45.5%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>3,809,777.45</b>	<b>3,262,896.14</b>	<b>7,072,673.59</b>	<b>5,332,156.00</b>	<b>1,629,569.00</b>	<b>6,961,725.00</b>	<b>-1.6%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>									
Subagreements for Services		5100	0.00	182,212.33	182,212.33	0.00	230,000.00	230,000.00	26.2%
Travel and Conferences		5200	258,846.58	179,618.13	438,464.71	247,954.00	150,987.00	398,941.00	-9.0%
Dues and Memberships		5300	36,551.06	2,103.00	38,654.06	41,789.00	5,000.00	46,789.00	21.0%
Insurance		5400 - 5450	653,244.00	12,029.00	665,273.00	755,143.00	15,000.00	770,143.00	15.8%
Operations and Housekeeping Services		5500	2,114,020.53	0.00	2,114,020.53	2,219,000.00	0.00	2,219,000.00	5.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	345,838.09	225,823.33	571,661.42	345,615.00	588,362.00	933,977.00	63.4%
Transfers of Direct Costs		5710	(106,153.74)	106,153.74	0.00	(3,368.00)	3,368.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(3,629.61)	(25,416.40)	(29,046.01)	(5,060.00)	(17,000.00)	(22,060.00)	-24.1%
Professional/Consulting Services and Operating Expenditures		5800	1,671,376.38	1,824,149.58	3,495,525.96	1,883,477.00	1,673,245.00	3,556,722.00	1.8%
Communications		5900	49,144.05	10,600.81	59,744.86	223,876.00	13,400.00	237,276.00	297.1%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>5,019,237.34</b>	<b>2,517,273.52</b>	<b>7,536,510.86</b>	<b>5,708,426.00</b>	<b>2,662,362.00</b>	<b>8,370,788.00</b>	<b>11.1%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals			2015-16 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>CAPITAL OUTLAY</b>									
Land		6100	0.00	0.00	0.00	0.00	200,000.00	200,000.00	New
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	37,408.00	0.00	37,408.00	19,297.00	200,000.00	219,297.00	486.2%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	61,237.08	48,681.37	109,918.45	90,000.00	62,000.00	152,000.00	38.3%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>98,645.08</b>	<b>48,681.37</b>	<b>147,326.45</b>	<b>109,297.00</b>	<b>462,000.00</b>	<b>571,297.00</b>	<b>287.8%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	349,960.09	349,960.09	0.00	350,000.00	350,000.00	0.0%
Payments to County Offices		7142	314,504.72	641,028.96	955,533.68	353,640.00	750,000.00	1,103,640.00	15.5%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments All Other		7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	206,720.00	0.00	206,720.00	195,755.00	0.00	195,755.00	-5.3%
Other Debt Service - Principal		7439	320,000.00	0.00	320,000.00	330,000.00	0.00	330,000.00	3.1%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>841,224.72</b>	<b>990,989.05</b>	<b>1,832,213.77</b>	<b>879,395.00</b>	<b>1,100,000.00</b>	<b>1,979,395.00</b>	<b>8.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>									
Transfers of Indirect Costs		7310	(448,226.06)	448,226.06	0.00	(460,844.00)	460,844.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(360,534.18)	0.00	(360,534.18)	(386,880.00)	0.00	(386,880.00)	7.3%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>(808,760.24)</b>	<b>448,226.06</b>	<b>(360,534.18)</b>	<b>(847,724.00)</b>	<b>460,844.00</b>	<b>(386,880.00)</b>	<b>7.3%</b>
<b>TOTAL, EXPENDITURES</b>			<b>85,459,543.12</b>	<b>29,809,050.89</b>	<b>115,268,594.01</b>	<b>91,112,968.00</b>	<b>29,054,376.00</b>	<b>120,167,344.00</b>	<b>4.2%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals			2015-16 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>INTERFUND TRANSFERS</b>									
<b>INTERFUND TRANSFERS IN</b>									
From: Special Reserve Fund		8912	1,001,605.87	0.00	1,001,605.87	0.00	0.00	0.00	-100.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			1,001,605.87	0.00	1,001,605.87	0.00	0.00	0.00	-100.0%
<b>INTERFUND TRANSFERS OUT</b>									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	107,792.89	0.00	107,792.89	84,287.00	0.00	84,287.00	-21.8%
(b) TOTAL, INTERFUND TRANSFERS OUT			107,792.89	0.00	107,792.89	84,287.00	0.00	84,287.00	-21.8%
<b>OTHER SOURCES/USES</b>									
<b>SOURCES</b>									
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>									
Contributions from Unrestricted Revenues		8980	(9,798,280.77)	9,798,280.77	0.00	(12,565,472.00)	12,565,472.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(9,798,280.77)	9,798,280.77	0.00	(12,565,472.00)	12,565,472.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>									
(a - b + c - d + e)			(8,904,467.79)	9,798,280.77	893,812.98	(12,649,759.00)	12,565,472.00	(84,287.00)	-109.4%



Description	Function Codes	Object Codes	2014-15 Unaudited Actuals			2015-16 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>A. REVENUES</b>									
1) LCFF Sources		8010-8099	93,228,791.80	0.00	93,228,791.80	98,855,692.00	0.00	98,855,692.00	6.0%
2) Federal Revenue		8100-8299	0.00	5,853,420.12	5,853,420.12	0.00	5,786,174.00	5,786,174.00	-1.1%
3) Other State Revenue		8300-8599	3,152,068.71	3,896,471.44	7,048,540.15	4,562,805.00	3,075,112.00	7,637,917.00	8.4%
4) Other Local Revenue		8600-8799	497,310.43	9,134,052.07	9,631,362.50	489,287.00	7,445,273.00	7,934,560.00	-17.6%
5) TOTAL REVENUES			96,878,170.94	18,883,943.63	115,762,114.57	103,907,784.00	16,306,559.00	120,214,343.00	3.8%
<b>B. EXPENDITURES (Objects 1000-7999)</b>									
1) Instruction	1000-1999		57,034,126.21	21,224,972.98	78,259,099.19	60,297,954.00	19,445,096.00	79,743,050.00	1.9%
2) Instruction - Related Services	2000-2999		11,430,659.05	2,933,375.06	14,364,034.11	12,423,280.00	2,544,306.00	14,967,586.00	4.2%
3) Pupil Services	3000-3999		3,901,894.79	2,039,203.41	5,941,098.20	4,420,779.00	2,046,158.00	6,466,937.00	8.9%
4) Ancillary Services	4000-4999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		5,308,465.53	449,522.06	5,757,987.59	5,812,454.00	462,140.00	6,274,594.00	9.0%
8) Plant Services	8000-8999		6,943,172.82	2,170,988.33	9,114,161.15	7,279,106.00	3,456,676.00	10,735,782.00	17.8%
9) Other Outgo	9000-9999	Except 7600-7699	841,224.72	990,989.05	1,832,213.77	879,395.00	1,100,000.00	1,979,395.00	8.0%
10) TOTAL EXPENDITURES			85,459,543.12	29,809,050.89	115,268,594.01	91,112,968.00	29,054,376.00	120,167,344.00	4.2%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			11,418,627.82	(10,925,107.26)	493,520.56	12,794,816.00	(12,747,817.00)	46,999.00	-90.5%
<b>D. OTHER FINANCING SOURCES/USES</b>									
1) Interfund Transfers									
a) Transfers In		8900-8929	1,001,605.87	0.00	1,001,605.87	0.00	0.00	0.00	-100.0%
b) Transfers Out		7600-7629	107,792.89	0.00	107,792.89	84,287.00	0.00	84,287.00	-21.8%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(9,798,280.77)	9,798,280.77	0.00	(12,565,472.00)	12,565,472.00	0.00	0.0%
4) TOTAL OTHER FINANCING SOURCES/USES			(8,904,467.79)	9,798,280.77	893,812.98	(12,649,759.00)	12,565,472.00	(84,287.00)	-109.4%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals			2015-16 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			2,514,160.03	(1,126,826.49)	1,387,333.54	145,057.00	(182,345.00)	(37,288.00)	-102.7%
<b>F. FUND BALANCE, RESERVES</b>									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	26,239,640.56	4,100,734.06	30,340,374.62	28,753,800.59	2,973,907.57	31,727,708.16	4.6%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			26,239,640.56	4,100,734.06	30,340,374.62	28,753,800.59	2,973,907.57	31,727,708.16	4.6%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			26,239,640.56	4,100,734.06	30,340,374.62	28,753,800.59	2,973,907.57	31,727,708.16	4.6%
2) Ending Balance, June 30 (E + F1e)			28,753,800.59	2,973,907.57	31,727,708.16	28,898,857.59	2,791,562.57	31,690,420.16	-0.1%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	8,969.81	0.00	8,969.81	65,681.00	0.00	65,681.00	632.2%
Prepaid Expenditures		9713	29,873.94	0.00	29,873.94	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	2,973,907.57	2,973,907.57	0.00	2,791,562.57	2,791,562.57	-6.1%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	1,511,762.00	0.00	1,511,762.00	913,429.00	0.00	913,429.00	-39.6%
Response to Intervention 302	0000	9780	241,644.00		241,644.00				
Site Discretionary 304	0000	9780	356,689.00		356,689.00				
Instructional Materials K-8 380	0000	9780	913,429.00		913,429.00				
Instructional Materials K-8 380	0000	9780				913,429.00		913,429.00	
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	3,461,291.61	0.00	3,461,291.61	3,607,549.00	0.00	3,607,549.00	4.2%
Unassigned/Unappropriated Amount		9790	23,691,903.23	0.00	23,691,903.23	24,262,198.59	0.00	24,262,198.59	2.4%

<b>Resource</b>	<b>Description</b>	<b>2014-15 Unaudited Actuals</b>	<b>2015-16 Budget</b>
5640	Medi-Cal Billing Option	401,686.54	401,686.54
6230	California Clean Energy Jobs Act	184,513.60	184,513.60
6300	Lottery: Instructional Materials	952,353.27	952,353.27
6512	Special Ed: Mental Health Services	711,399.14	529,054.14
9010	Other Restricted Local	723,955.02	723,955.02
Total, Restricted Balance		<u>2,973,907.57</u>	<u>2,791,562.57</u>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	72,054.00	68,250.00	-5.3%
3) Other State Revenue		8300-8599	1,409,428.03	1,373,649.00	-2.5%
4) Other Local Revenue		8600-8799	2,066,455.52	2,344,802.00	13.5%
5) TOTAL, REVENUES			3,547,937.55	3,786,701.00	6.7%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	556,008.43	550,532.00	-1.0%
2) Classified Salaries		2000-2999	1,739,990.05	1,853,995.00	6.6%
3) Employee Benefits		3000-3999	699,711.75	638,809.00	-8.7%
4) Books and Supplies		4000-4999	247,949.47	354,950.00	43.2%
5) Services and Other Operating Expenditures		5000-5999	148,905.73	228,260.00	53.3%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	140,009.59	157,255.00	12.3%
9) TOTAL, EXPENDITURES			3,532,575.02	3,783,801.00	7.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			15,362.53	2,900.00	-81.1%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			15,362.53	2,900.00	-81.1%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,043,974.54	1,059,337.07	1.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,043,974.54	1,059,337.07	1.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,043,974.54	1,059,337.07	1.5%
2) Ending Balance, June 30 (E + F1e)			1,059,337.07	1,062,237.07	0.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,059,337.07	1,062,237.07	0.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	1,235,813.42		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	491.02		
4) Due from Grantor Government		9290	37,429.00		
5) Due from Other Funds		9310	14,475.16		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			1,288,208.60		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	78,373.08		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	101,978.62		
4) Current Loans		9640			
5) Unearned Revenue		9650	48,519.83		
6) TOTAL, LIABILITIES			228,871.53		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			1,059,337.07		

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low- Income and Neglected	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	72,054.00	68,250.00	-5.3%
<b>TOTAL, FEDERAL REVENUE</b>			<b>72,054.00</b>	<b>68,250.00</b>	<b>-5.3%</b>
<b>OTHER STATE REVENUE</b>					
Child Nutrition Programs		8520	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	1,384,025.00	1,373,649.00	-0.7%
All Other State Revenue	All Other	8590	25,403.03	0.00	-100.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>1,409,428.03</b>	<b>1,373,649.00</b>	<b>-2.5%</b>
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
Interest		8660	5,934.33	4,000.00	-32.6%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Child Development Parent Fees		8673	2,060,521.19	2,340,802.00	13.6%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>2,066,455.52</b>	<b>2,344,802.00</b>	<b>13.5%</b>
<b>TOTAL, REVENUES</b>			<b>3,547,937.55</b>	<b>3,786,701.00</b>	<b>6.7%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Certificated Teachers' Salaries		1100	442,662.76	447,013.00	1.0%
Certificated Pupil Support Salaries		1200	52,732.31	42,000.00	-20.4%
Certificated Supervisors' and Administrators' Salaries		1300	60,613.36	61,519.00	1.5%
Other Certificated Salaries		1900	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>556,008.43</b>	<b>550,532.00</b>	<b>-1.0%</b>
<b>CLASSIFIED SALARIES</b>					
Classified Instructional Salaries		2100	1,431,822.03	1,450,622.00	1.3%
Classified Support Salaries		2200	2,647.71	30,000.00	1033.1%
Classified Supervisors' and Administrators' Salaries		2300	149,687.11	202,505.00	35.3%
Clerical, Technical and Office Salaries		2400	155,833.20	170,868.00	9.6%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>1,739,990.05</b>	<b>1,853,995.00</b>	<b>6.6%</b>
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	37,614.14	44,389.00	18.0%
PERS		3201-3202	169,938.11	177,772.00	4.6%
OASDI/Medicare/Alternative		3301-3302	147,565.70	148,098.00	0.4%
Health and Welfare Benefits		3401-3402	283,720.44	206,191.00	-27.3%
Unemployment Insurance		3501-3502	1,137.33	1,706.00	50.0%
Workers' Compensation		3601-3602	27,583.51	29,042.00	5.3%
OPEB, Allocated		3701-3702	32,152.52	31,611.00	-1.7%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>699,711.75</b>	<b>638,809.00</b>	<b>-8.7%</b>
<b>BOOKS AND SUPPLIES</b>					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	201,825.53	299,950.00	48.6%
Noncapitalized Equipment		4400	46,123.94	55,000.00	19.2%
Food		4700	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>247,949.47</b>	<b>354,950.00</b>	<b>43.2%</b>



Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	97,502.39	58,900.00	-39.6%
Dues and Memberships		5300	75.00	0.00	-100.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,509.22	26,600.00	1662.5%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	23,242.33	19,660.00	-15.4%
Professional/Consulting Services and Operating Expenditures		5800	18,626.32	101,100.00	442.8%
Communications		5900	7,950.47	22,000.00	176.7%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>148,905.73</b>	<b>228,260.00</b>	<b>53.3%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>					
Transfers of Indirect Costs - Interfund		7350	140,009.59	157,255.00	12.3%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>140,009.59</b>	<b>157,255.00</b>	<b>12.3%</b>
<b>TOTAL, EXPENDITURES</b>			<b>3,532,575.02</b>	<b>3,783,801.00</b>	<b>7.1%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	72,054.00	68,250.00	-5.3%
3) Other State Revenue		8300-8599	1,409,428.03	1,373,649.00	-2.5%
4) Other Local Revenue		8600-8799	2,066,455.52	2,344,802.00	13.5%
5) TOTAL, REVENUES			3,547,937.55	3,786,701.00	6.7%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		2,683,338.76	2,640,837.00	-1.6%
2) Instruction - Related Services	2000-2999		611,764.55	771,910.00	26.2%
3) Pupil Services	3000-3999		67,809.80	95,647.00	41.1%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		140,009.59	157,255.00	12.3%
8) Plant Services	8000-8999		29,652.32	118,152.00	298.5%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			3,532,575.02	3,783,801.00	7.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			15,362.53	2,900.00	-81.1%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			15,362.53	2,900.00	-81.1%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,043,974.54	1,059,337.07	1.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,043,974.54	1,059,337.07	1.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,043,974.54	1,059,337.07	1.5%
2) Ending Balance, June 30 (E + F1e)			1,059,337.07	1,062,237.07	0.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	1,059,337.07	1,062,237.07	0.3%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2014-15 Unaudited Actuals</b>	<b>2015-16 Budget</b>
		<hr/>	<hr/>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	3,909,472.58	4,415,360.00	12.9%
3) Other State Revenue		8300-8599	255,474.46	251,535.00	-1.5%
4) Other Local Revenue		8600-8799	1,131,836.65	1,200,443.00	6.1%
5) TOTAL, REVENUES			5,296,783.69	5,867,338.00	10.8%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	1,743,177.10	1,896,957.00	8.8%
3) Employee Benefits		3000-3999	662,340.24	788,074.00	19.0%
4) Books and Supplies		4000-4999	2,177,727.76	2,732,984.00	25.5%
5) Services and Other Operating Expenditures		5000-5999	142,549.72	169,572.00	19.0%
6) Capital Outlay		6000-6999	26,890.40	82,000.00	204.9%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	220,524.59	229,625.00	4.1%
9) TOTAL, EXPENDITURES			4,973,209.81	5,899,212.00	18.6%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			323,573.88	(31,874.00)	-109.9%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			323,573.88	(31,874.00)	-109.9%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,068,284.69	2,391,858.57	15.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,068,284.69	2,391,858.57	15.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,068,284.69	2,391,858.57	15.6%
2) Ending Balance, June 30 (E + F1e)			2,391,858.57	2,359,984.57	-1.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	820.00	0.00	-100.0%
Stores		9712	67,492.81	0.00	-100.0%
Prepaid Expenditures		9713	3,854.22	0.00	-100.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,319,691.54	2,359,984.57	1.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	2,852,751.36		
c) in Revolving Fund		9130	820.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	334.01		
4) Due from Grantor Government		9290	371,044.62		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	67,492.81		
7) Prepaid Expenditures		9330	3,854.22		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			3,296,297.02		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	769,093.77		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	135,344.68		
6) TOTAL, LIABILITIES			904,438.45		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			2,391,858.57		



Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
Child Nutrition Programs		8220	3,909,472.58	4,415,360.00	12.9%
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>3,909,472.58</b>	<b>4,415,360.00</b>	<b>12.9%</b>
<b>OTHER STATE REVENUE</b>					
Child Nutrition Programs		8520	255,474.46	251,535.00	-1.5%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>255,474.46</b>	<b>251,535.00</b>	<b>-1.5%</b>
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	1,122,887.08	1,193,170.00	6.3%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	2,230.78	2,105.00	-5.6%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	6,718.79	5,168.00	-23.1%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,131,836.65</b>	<b>1,200,443.00</b>	<b>6.1%</b>
<b>TOTAL, REVENUES</b>			<b>5,296,783.69</b>	<b>5,867,338.00</b>	<b>10.8%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	1,580,132.20	1,725,097.00	9.2%
Classified Supervisors' and Administrators' Salaries		2300	163,044.90	171,860.00	5.4%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>1,743,177.10</b>	<b>1,896,957.00</b>	<b>8.8%</b>
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	160,523.91	239,016.00	48.9%
OASDI/Medicare/Alternative		3301-3302	131,623.30	146,117.00	11.0%
Health and Welfare Benefits		3401-3402	323,944.32	352,673.00	8.9%
Unemployment Insurance		3501-3502	862.44	948.00	9.9%
Workers' Compensation		3601-3602	20,966.40	22,763.00	8.6%
OPEB, Allocated		3701-3702	24,419.87	26,557.00	8.8%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>662,340.24</b>	<b>788,074.00</b>	<b>19.0%</b>
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	225,671.91	241,309.00	6.9%
Noncapitalized Equipment		4400	4,726.82	6,000.00	26.9%
Food		4700	1,947,329.03	2,485,675.00	27.6%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>2,177,727.76</b>	<b>2,732,984.00</b>	<b>25.5%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	13,594.16	16,000.00	17.7%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	2,138.00	2,245.00	5.0%
Operations and Housekeeping Services		5500	57,910.46	72,863.00	25.8%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	47,054.50	52,300.00	11.1%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	18,896.51	20,414.00	8.0%
Communications		5900	2,956.09	5,750.00	94.5%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>142,549.72</b>	<b>169,572.00</b>	<b>19.0%</b>
<b>CAPITAL OUTLAY</b>					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	2,143.80	47,000.00	2092.4%
Equipment Replacement		6500	24,746.60	35,000.00	41.4%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>26,890.40</b>	<b>82,000.00</b>	<b>204.9%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>					
Transfers of Indirect Costs - Interfund		7350	220,524.59	229,625.00	4.1%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>220,524.59</b>	<b>229,625.00</b>	<b>4.1%</b>
<b>TOTAL, EXPENDITURES</b>			<b>4,973,209.81</b>	<b>5,899,212.00</b>	<b>18.6%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	3,909,472.58	4,415,360.00	12.9%
3) Other State Revenue		8300-8599	255,474.46	251,535.00	-1.5%
4) Other Local Revenue		8600-8799	1,131,836.65	1,200,443.00	6.1%
5) TOTAL, REVENUES			5,296,783.69	5,867,338.00	10.8%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		4,694,774.76	5,596,724.00	19.2%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		220,524.59	229,625.00	4.1%
8) Plant Services	8000-8999		57,910.46	72,863.00	25.8%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,973,209.81	5,899,212.00	18.6%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			323,573.88	(31,874.00)	-109.9%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			323,573.88	(31,874.00)	-109.9%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,068,284.69	2,391,858.57	15.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,068,284.69	2,391,858.57	15.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,068,284.69	2,391,858.57	15.6%
2) Ending Balance, June 30 (E + F1e)					
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	820.00	0.00	-100.0%
Stores		9712	67,492.81	0.00	-100.0%
Prepaid Expenditures		9713	3,854.22	0.00	-100.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,319,691.54	2,359,984.57	1.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2014-15 Unaudited Actuals</b>	<b>2015-16 Budget</b>
<hr/>		<hr/>	
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,920.57	5,000.00	-15.5%
5) TOTAL, REVENUES			5,920.57	5,000.00	-15.5%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	36,312.19	84,000.00	131.3%
5) Services and Other Operating Expenditures		5000-5999	267,096.06	339,000.00	26.9%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			303,408.25	423,000.00	39.4%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(297,487.68)	(418,000.00)	40.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%



Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(297,487.68)	(418,000.00)	40.5%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,605,153.89	1,307,666.21	-18.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,605,153.89	1,307,666.21	-18.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,605,153.89	1,307,666.21	-18.5%
2) Ending Balance, June 30 (E + F1e)			1,307,666.21	889,666.21	-32.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,307,666.21	889,666.21	-32.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	1,311,792.22		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	488.94		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			1,312,281.16		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	4,614.95		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			4,614.95		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			1,307,666.21		

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>LCFF SOURCES</b>					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
All Other State Revenue					
		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	5,920.57	5,000.00	-15.5%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			5,920.57	5,000.00	-15.5%
TOTAL, REVENUES			5,920.57	5,000.00	-15.5%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	30,665.08	79,000.00	157.6%
Noncapitalized Equipment		4400	5,647.11	5,000.00	-11.5%
TOTAL, BOOKS AND SUPPLIES			36,312.19	84,000.00	131.3%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	244,937.23	312,000.00	27.4%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	22,158.83	27,000.00	21.8%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>267,096.06</b>	<b>339,000.00</b>	<b>26.9%</b>
<b>CAPITAL OUTLAY</b>					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>303,408.25</b>	<b>423,000.00</b>	<b>39.4%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,920.57	5,000.00	-15.5%
5) TOTAL, REVENUES			5,920.57	5,000.00	-15.5%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		303,408.25	423,000.00	39.4%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			303,408.25	423,000.00	39.4%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(297,487.68)	(418,000.00)	40.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(297,487.68)	(418,000.00)	40.5%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,605,153.89	1,307,666.21	-18.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,605,153.89	1,307,666.21	-18.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,605,153.89	1,307,666.21	-18.5%
2) Ending Balance, June 30 (E + F1e)			1,307,666.21	889,666.21	-32.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	1,307,666.21	889,666.21	-32.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%



<b>Resource</b>	<b>Description</b>	<b>2014-15 Unaudited Actuals</b>	<b>2015-16 Budget</b>
		<hr/>	<hr/>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	0.00	0.00	0.0%
5) TOTAL, REVENUES			0.00	0.00	0.0%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			0.00	0.00	0.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			0.00	0.00	0.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	874,841.66	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(874,841.66)	0.00	-100.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(874,841.66)	0.00	-100.0%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	874,841.66	0.00	-100.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			874,841.66	0.00	-100.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			874,841.66	0.00	-100.0%
2) Ending Balance, June 30 (E + F1e)			0.00	0.00	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			0.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: General Fund/CSSF		7612	874,841.66	0.00	-100.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			874,841.66	0.00	-100.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(874,841.66)	0.00	-100.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	0.00	0.00	0.0%
5) TOTAL, REVENUES			0.00	0.00	0.0%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			0.00	0.00	0.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			0.00	0.00	0.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	874,841.66	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(874,841.66)	0.00	-100.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(874,841.66)	0.00	-100.0%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	874,841.66	0.00	-100.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			874,841.66	0.00	-100.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			874,841.66	0.00	-100.0%
2) Ending Balance, June 30 (E + F1e)			0.00	0.00	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%





Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	0.00	0.00	0.0%
5) TOTAL, REVENUES			0.00	0.00	0.0%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			0.00	0.00	0.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			0.00	0.00	0.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	126,764.21	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(126,764.21)	0.00	-100.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(126,764.21)	0.00	-100.0%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	126,764.21	0.00	-100.0%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			126,764.21	0.00	-100.0%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			126,764.21	0.00	-100.0%
2) Ending Balance, June 30 (E + F1e)			0.00	0.00	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Interest		8660	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			0.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: General Fund/CSSF		7612	126,764.21	0.00	-100.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			126,764.21	0.00	-100.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(126,764.21)	0.00	-100.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	0.00	0.00	0.0%
5) TOTAL, REVENUES			0.00	0.00	0.0%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			0.00	0.00	0.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			0.00	0.00	0.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	126,764.21	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(126,764.21)	0.00	-100.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference	
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(126,764.21)	0.00	-100.0%	
<b>F. FUND BALANCE, RESERVES</b>						
1) Beginning Fund Balance						
a) As of July 1 - Unaudited			9791	126,764.21	0.00	-100.0%
b) Audit Adjustments			9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)				126,764.21	0.00	-100.0%
d) Other Restatements			9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)				126,764.21	0.00	-100.0%
2) Ending Balance, June 30 (E + F1e)				0.00	0.00	0.0%
Components of Ending Fund Balance						
a) Nonspendable						
Revolving Cash			9711	0.00	0.00	0.0%
Stores			9712	0.00	0.00	0.0%
Prepaid Expenditures			9713	0.00	0.00	0.0%
All Others			9719	0.00	0.00	0.0%
b) Restricted			9740	0.00	0.00	0.0%
c) Committed						
Stabilization Arrangements			9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)			9760	0.00	0.00	0.0%
d) Assigned						
Other Assignments (by Resource/Object)			9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated						
Reserve for Economic Uncertainties			9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount			9790	0.00	0.00	0.0%



<u>Resource</u>	<u>Description</u>	<u>2014-15 Unaudited Actuals</u>	<u>2015-16 Budget</u>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,675.22	4,000.00	-14.4%
5) TOTAL, REVENUES			4,675.22	4,000.00	-14.4%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	345,741.95	210,130.00	-39.2%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			345,741.95	210,130.00	-39.2%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(341,066.73)	(206,130.00)	-39.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	107,792.89	84,287.00	-21.8%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			107,792.89	84,287.00	-21.8%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(233,273.84)	(121,843.00)	-47.8%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,492,284.54	1,259,010.70	-15.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,492,284.54	1,259,010.70	-15.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,492,284.54	1,259,010.70	-15.6%
2) Ending Balance, June 30 (E + F1e)			1,259,010.70	1,137,167.70	-9.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,259,010.70	1,137,167.70	-9.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	1,336,245.73		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	424.08		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			1,336,669.81		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	77,659.11		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			77,659.11		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			1,259,010.70		

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	4,675.22	4,000.00	-14.4%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			4,675.22	4,000.00	-14.4%
<b>TOTAL, REVENUES</b>			4,675.22	4,000.00	-14.4%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			0.00	0.00	0.0%
<b>CAPITAL OUTLAY</b>					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			0.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	19,529.52	13,966.00	-28.5%
Other Debt Service - Principal		7439	326,212.43	196,164.00	-39.9%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			345,741.95	210,130.00	-39.2%
<b>TOTAL, EXPENDITURES</b>			345,741.95	210,130.00	-39.2%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	107,792.89	84,287.00	-21.8%
(a) TOTAL, INTERFUND TRANSFERS IN			107,792.89	84,287.00	-21.8%
<b>INTERFUND TRANSFERS OUT</b>					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%



Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			107,792.89	84,287.00	-21.8%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,675.22	4,000.00	-14.4%
5) TOTAL, REVENUES			4,675.22	4,000.00	-14.4%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	345,741.95	210,130.00	-39.2%
10) TOTAL, EXPENDITURES			345,741.95	210,130.00	-39.2%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(341,066.73)	(206,130.00)	-39.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	107,792.89	84,287.00	-21.8%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			107,792.89	84,287.00	-21.8%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(233,273.84)	(121,843.00)	-47.8%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,492,284.54	1,259,010.70	-15.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,492,284.54	1,259,010.70	-15.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,492,284.54	1,259,010.70	-15.6%
2) Ending Balance, June 30 (E + F1e)			1,259,010.70	1,137,167.70	-9.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	1,259,010.70	1,137,167.70	-9.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2014-15 Unaudited Actuals</b>	<b>2015-16 Budget</b>
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,380,486.19	106,000.00	-92.3%
5) TOTAL, REVENUES			1,380,486.19	106,000.00	-92.3%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	16,157.86	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	133,028.83	112,302.00	-15.6%
6) Capital Outlay		6000-6999	117,532.31	575,000.00	389.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,460.13	31,461.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			298,179.13	718,763.00	141.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			1,082,307.06	(612,763.00)	-156.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			1,082,307.06	(612,763.00)	-156.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,555,838.86	3,638,145.92	42.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,555,838.86	3,638,145.92	42.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,555,838.86	3,638,145.92	42.3%
2) Ending Balance, June 30 (E + F1e)			3,638,145.92	3,025,382.92	-16.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	3,638,145.92	3,025,382.92	-16.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	3,681,217.39		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	36,993.44		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			3,718,210.83		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	47,417.04		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	32,647.87		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			80,064.91		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			3,638,145.92		

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	13,078.25	6,000.00	-54.1%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees		8681	1,367,407.94	100,000.00	-92.7%
Other Local Revenue All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,380,486.19</b>	<b>106,000.00</b>	<b>-92.3%</b>
<b>TOTAL, REVENUES</b>			<b>1,380,486.19</b>	<b>106,000.00</b>	<b>-92.3%</b>



Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Other Certificated Salaries		1900	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			0.00	0.00	0.0%
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	10,260.91	0.00	-100.0%
Noncapitalized Equipment		4400	5,896.95	0.00	-100.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			16,157.86	0.00	-100.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	12,115.08	8,802.00	-27.3%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	120,913.75	103,500.00	-14.4%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>133,028.83</b>	<b>112,302.00</b>	<b>-15.6%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	113,869.31	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	3,663.00	575,000.00	15597.5%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>117,532.31</b>	<b>575,000.00</b>	<b>389.2%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,460.13	31,461.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>31,460.13</b>	<b>31,461.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>298,179.13</b>	<b>718,763.00</b>	<b>141.1%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,380,486.19	106,000.00	-92.3%
5) TOTAL, REVENUES			1,380,486.19	106,000.00	-92.3%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		266,719.00	687,302.00	157.7%
9) Other Outgo	9000-9999	Except 7600-7699	31,460.13	31,461.00	0.0%
10) TOTAL, EXPENDITURES			298,179.13	718,763.00	141.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			1,082,307.06	(612,763.00)	-156.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			1,082,307.06	(612,763.00)	-156.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,555,838.86	3,638,145.92	42.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,555,838.86	3,638,145.92	42.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,555,838.86	3,638,145.92	42.3%
2) Ending Balance, June 30 (E + F1e)			3,638,145.92	3,025,382.92	-16.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	3,638,145.92	3,025,382.92	-16.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2014-15 Unaudited Actuals</b>	<b>2015-16 Budget</b>
<hr/>			
Total, Restricted Balance		<hr/> 0.00	<hr/> 0.00

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	398,070.31	304,000.00	-23.6%
5) TOTAL, REVENUES			398,070.31	304,000.00	-23.6%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	144,379.36	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	50,573.02	114,400.00	126.2%
6) Capital Outlay		6000-6999	281,765.28	400,000.00	42.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			476,717.66	514,400.00	7.9%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(78,647.35)	(210,400.00)	167.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(78,647.35)	(210,400.00)	167.5%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,879,229.00	1,800,581.65	-4.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,879,229.00	1,800,581.65	-4.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,879,229.00	1,800,581.65	-4.2%
2) Ending Balance, June 30 (E + F1e)					
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,800,581.65	1,590,181.65	-11.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%



Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	1,806,912.02		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	657.75		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			1,807,569.77		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	6,988.12		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			6,988.12		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			1,800,581.65		

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	390,563.68	300,000.00	-23.2%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	7,006.63	4,000.00	-42.9%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	500.00	0.00	-100.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			398,070.31	304,000.00	-23.6%
<b>TOTAL, REVENUES</b>			398,070.31	304,000.00	-23.6%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	47,929.84	0.00	-100.0%
Noncapitalized Equipment		4400	96,449.52	0.00	-100.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			144,379.36	0.00	-100.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	5,090.13	0.00	-100.0%
Professional/Consulting Services and Operating Expenditures		5800	45,482.89	114,400.00	151.5%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>50,573.02</b>	<b>114,400.00</b>	<b>126.2%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	170,159.22	200,000.00	17.5%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	111,606.06	200,000.00	79.2%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>281,765.28</b>	<b>400,000.00</b>	<b>42.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>476,717.66</b>	<b>514,400.00</b>	<b>7.9%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)					
			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	398,070.31	304,000.00	-23.6%
5) TOTAL, REVENUES			398,070.31	304,000.00	-23.6%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		476,717.66	514,400.00	7.9%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			476,717.66	514,400.00	7.9%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(78,647.35)	(210,400.00)	167.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(78,647.35)	(210,400.00)	167.5%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,879,229.00	1,800,581.65	-4.2%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,879,229.00	1,800,581.65	-4.2%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,879,229.00	1,800,581.65	-4.2%
2) Ending Balance, June 30 (E + F1e)			1,800,581.65	1,590,181.65	-11.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	1,800,581.65	1,590,181.65	-11.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%



<b>Resource</b>	<b>Description</b>	<b>2014-15 Unaudited Actuals</b>	<b>2015-16 Budget</b>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	757,201.41	857,689.00	13.3%
5) TOTAL, REVENUES			757,201.41	857,689.00	13.3%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	104,963.48	131,383.00	25.2%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	762,087.15	632,984.00	-16.9%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			867,050.63	764,367.00	-11.8%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(109,849.22)	93,322.00	-185.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	104,993.79	757,217.00	621.2%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(104,993.79)	(757,217.00)	621.2%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(214,843.01)	(663,895.00)	209.0%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	782,975.45	568,132.44	-27.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			782,975.45	568,132.44	-27.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			782,975.45	568,132.44	-27.4%
2) Ending Balance, June 30 (E + F1e)			568,132.44	(95,762.56)	-116.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			568,132.44	0.00	-100.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	(95,762.56)	New

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	16,788.79		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	2,486,424.94		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	6.79		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			2,503,220.52		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	8,489.32		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	1,926,598.76		
6) TOTAL, LIABILITIES			1,935,088.08		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			568,132.44		

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll		8615	856,256.28	860,000.00	0.4%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	326.50	165.00	-49.5%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	(99,381.37)	(2,476.00)	-97.5%
<b>TOTAL, OTHER LOCAL REVENUE</b>			757,201.41	857,689.00	13.3%
<b>TOTAL, REVENUES</b>			757,201.41	857,689.00	13.3%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	104,963.48	131,383.00	25.2%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			104,963.48	131,383.00	25.2%
<b>CAPITAL OUTLAY</b>					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			0.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	319,238.62	311,596.00	-2.4%
Other Debt Service - Principal		7439	442,848.53	321,388.00	-27.4%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			762,087.15	632,984.00	-16.9%
<b>TOTAL, EXPENDITURES</b>			867,050.63	764,367.00	-11.8%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%



Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	104,993.79	757,217.00	621.2%
(d) TOTAL, USES			104,993.79	757,217.00	621.2%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			(104,993.79)	(757,217.00)	621.2%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	757,201.41	857,689.00	13.3%
5) TOTAL, REVENUES			757,201.41	857,689.00	13.3%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		104,963.48	131,383.00	25.2%
9) Other Outgo	9000-9999	Except 7600-7699	762,087.15	632,984.00	-16.9%
10) TOTAL, EXPENDITURES			867,050.63	764,367.00	-11.8%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(109,849.22)	93,322.00	-185.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	104,993.79	757,217.00	621.2%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(104,993.79)	(757,217.00)	621.2%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(214,843.01)	(663,895.00)	209.0%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	782,975.45	568,132.44	-27.4%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			782,975.45	568,132.44	-27.4%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			782,975.45	568,132.44	-27.4%
2) Ending Balance, June 30 (E + F1e)			568,132.44	(95,762.56)	-116.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			568,132.44	0.00	-100.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	(95,762.56)	New

<b>Resource</b>	<b>Description</b>	<b>2014-15 Unaudited Actuals</b>	<b>2015-16 Budget</b>
9010	Other Restricted Local	568,132.44	0.00
Total, Restricted Balance		<u>568,132.44</u>	<u>0.00</u>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	27,588.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	3,577,666.00	3,442,486.00	-3.8%
5) TOTAL, REVENUES			3,605,254.00	3,442,486.00	-4.5%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,393,632.00	3,587,450.00	5.7%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,393,632.00	3,587,450.00	5.7%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			211,622.00	(144,964.00)	-168.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	7,028.00	0.00	-100.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			7,028.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			218,650.00	(144,964.00)	-166.3%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,922,018.00	3,141,455.00	7.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,922,018.00	3,141,455.00	7.5%
d) Other Restatements		9795	787.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,922,805.00	3,141,455.00	7.5%
2) Ending Balance, June 30 (E + F1e)			3,141,455.00	2,996,491.00	-4.6%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			3,141,455.00	2,996,491.00	-4.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	3,141,455.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			3,141,455.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (must agree with line F2) (G9 + H2) - (I6 + J2)			3,141,455.00		

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Voted Indebtedness Levies					
Homeowners' Exemptions		8571	27,588.00	0.00	-100.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			27,588.00	0.00	-100.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes Voted Indebtedness Levies Secured Roll		8611	3,271,024.00	3,311,974.00	1.3%
Unsecured Roll		8612	147,790.00	0.00	-100.0%
Prior Years' Taxes		8613	65,685.00	45,373.00	-30.9%
Supplemental Taxes		8614	87,841.00	79,057.00	-10.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Interest		8660	5,326.00	6,082.00	14.2%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			3,577,666.00	3,442,486.00	-3.8%
<b>TOTAL, REVENUES</b>			3,605,254.00	3,442,486.00	-4.5%



Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Debt Service					
Bond Redemptions		7433	2,070,000.00	2,345,000.00	13.3%
Bond Interest and Other Service Charges		7434	1,323,632.00	1,242,450.00	-6.1%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>3,393,632.00</b>	<b>3,587,450.00</b>	<b>5.7%</b>
<b>TOTAL, EXPENDITURES</b>			<b>3,393,632.00</b>	<b>3,587,450.00</b>	<b>5.7%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	7,028.00	0.00	-100.0%
<b>(c) TOTAL, SOURCES</b>			7,028.00	0.00	-100.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			7,028.00	0.00	-100.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	27,588.00	0.00	-100.0%
4) Other Local Revenue		8600-8799	3,577,666.00	3,442,486.00	-3.8%
5) TOTAL, REVENUES			3,605,254.00	3,442,486.00	-4.5%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	3,393,632.00	3,587,450.00	5.7%
10) TOTAL, EXPENDITURES			3,393,632.00	3,587,450.00	5.7%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			211,622.00	(144,964.00)	-168.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	7,028.00	0.00	-100.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			7,028.00	0.00	-100.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			218,650.00	(144,964.00)	-166.3%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,922,018.00	3,141,455.00	7.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,922,018.00	3,141,455.00	7.5%
d) Other Restatements		9795	787.00	0.00	-100.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,922,805.00	3,141,455.00	7.5%
2) Ending Balance, June 30 (E + F1e)					
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted					
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2014-15 Unaudited Actuals</b>	<b>2015-16 Budget</b>
9010	Other Restricted Local	3,141,455.00	2,996,491.00
Total, Restricted Balance		<u>3,141,455.00</u>	<u>2,996,491.00</u>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,618,913.97	1,707,200.00	5.5%
5) TOTAL, REVENUES			1,618,913.97	1,707,200.00	5.5%
<b>B. EXPENSES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	116,754.98	136,902.00	17.3%
3) Employee Benefits		3000-3999	52,739.93	68,349.00	29.6%
4) Books and Supplies		4000-4999	192,421.48	129,557.00	-32.7%
5) Services and Other Operating Expenses		5000-5999	1,377,925.70	1,543,700.00	12.0%
6) Depreciation		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,739,842.09	1,878,508.00	8.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(120,928.12)	(171,308.00)	41.7%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)</b>			(120,928.12)	(171,308.00)	41.7%
<b>F. NET POSITION</b>					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,301,694.12	1,180,766.00	-9.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,301,694.12	1,180,766.00	-9.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,301,694.12	1,180,766.00	-9.3%
2) Ending Net Position, June 30 (E + F1e)			1,180,766.00	1,009,458.00	-14.5%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,180,766.00	1,009,458.00	-14.5%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	3,065,369.97		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	125,000.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	1,360.23		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	24,012.85		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
10) TOTAL, ASSETS			3,215,743.05		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		



Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	13,363.57		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	3,182.48		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net Pension Liability		9663	0.00		
b) Net OPEB Obligation		9664	0.00		
c) Compensated Absences		9665	0.00		
d) COPs Payable		9666	0.00		
e) Capital Leases Payable		9667	0.00		
f) Lease Revenue Bonds Payable		9668	0.00		
g) Other General Long-Term Liabilities		9669	2,018,431.00		
7) TOTAL, LIABILITIES			2,034,977.05		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. NET POSITION</b>					
Net Position, June 30 (must agree with line F2) (G10 + H2) - (I7 + J2)			1,180,766.00		

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	12,682.28	10,200.00	-19.6%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
In-District Premiums/ Contributions		8674	1,585,330.69	1,685,000.00	6.3%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	20,901.00	12,000.00	-42.6%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,618,913.97</b>	<b>1,707,200.00</b>	<b>5.5%</b>
<b>TOTAL, REVENUES</b>			<b>1,618,913.97</b>	<b>1,707,200.00</b>	<b>5.5%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			0.00	0.00	0.0%
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	86,916.72	86,064.00	-1.0%
Clerical, Technical and Office Salaries		2400	29,838.26	50,838.00	70.4%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			116,754.98	136,902.00	17.3%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	13,713.02	17,188.00	25.3%
OASDI/Medicare/Alternative		3301-3302	9,062.22	10,573.00	16.7%
Health and Welfare Benefits		3401-3402	26,848.06	36,925.00	37.5%
Unemployment Insurance		3501-3502	59.26	70.00	18.1%
Workers' Compensation		3601-3602	1,422.67	1,658.00	16.5%
OPEB, Allocated		3701-3702	1,634.70	1,935.00	18.4%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			52,739.93	68,349.00	29.6%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	61,751.53	79,557.00	28.8%
Noncapitalized Equipment		4400	130,669.95	50,000.00	-61.7%
<b>TOTAL, BOOKS AND SUPPLIES</b>			192,421.48	129,557.00	-32.7%

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENSES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	7,803.55	10,800.00	38.4%
Dues and Memberships		5300	275.00	2,000.00	627.3%
Insurance		5400-5450	558,281.45	663,000.00	18.8%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	400.57	1,000.00	149.6%
Transfers of Direct Costs - Interfund		5750	713.55	2,400.00	236.3%
Professional/Consulting Services and Operating Expenditures		5800	809,812.95	863,500.00	6.6%
Communications		5900	638.63	1,000.00	56.6%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENSES</b>			<b>1,377,925.70</b>	<b>1,543,700.00</b>	<b>12.0%</b>
<b>DEPRECIATION</b>					
Depreciation Expense		6900	0.00	0.00	0.0%
<b>TOTAL, DEPRECIATION</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENSES</b>			<b>1,739,842.09</b>	<b>1,878,508.00</b>	<b>8.0%</b>

Description	Resource Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,618,913.97	1,707,200.00	5.5%
5) TOTAL, REVENUES			1,618,913.97	1,707,200.00	5.5%
<b>B. EXPENSES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		1,739,842.09	1,878,508.00	8.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			1,739,842.09	1,878,508.00	8.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(120,928.12)	(171,308.00)	41.7%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2014-15 Unaudited Actuals	2015-16 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)</b>			(120,928.12)	(171,308.00)	41.7%
<b>F. NET POSITION</b>					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,301,694.12	1,180,766.00	-9.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,301,694.12	1,180,766.00	-9.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,301,694.12	1,180,766.00	-9.3%
2) Ending Net Position, June 30 (E + F1e)			1,180,766.00	1,009,458.00	-14.5%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,180,766.00	1,009,458.00	-14.5%

<b>Resource</b>	<b>Description</b>	<b>2014-15 Unaudited Actuals</b>	<b>2015-16 Budget</b>
	Total, Restricted Net Position	0.00	0.00



Description	2014-15 Unaudited Actuals			2015-16 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
<b>A. DISTRICT</b>						
<b>1. Total District Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	13,344.72	13,331.03	13,345.32	13,344.72	13,331.03	13,345.32
<b>2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
<b>3. Total Basic Aid Open Enrollment Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
<b>4. Total, District Regular ADA (Sum of Lines A1 through A3)</b>	13,344.72	13,331.03	13,345.32	13,344.72	13,331.03	13,345.32
<b>5. District Funded County Program ADA</b>						
a. County Community Schools per EC 1981(a)(b)&(d)	46.83	43.40	46.83	46.83	43.40	46.83
b. Special Education-Special Day Class	3.32	3.34	3.32	3.32	3.34	3.32
c. Special Education-NPS/LCI						
d. Special Education Extended Year	0.31	0.31	0.31	0.31	0.31	0.31
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
<b>g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)</b>	50.46	47.05	50.46	50.46	47.05	50.46
<b>6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)</b>	13,395.18	13,378.08	13,395.78	13,395.18	13,378.08	13,395.78
<b>7. Adults in Correctional Facilities</b>						
<b>8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)</b>						

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30
<b>Governmental Activities:</b>						
Capital assets not being depreciated:						
Land	9,198,654.95		9,198,654.95			9,198,654.95
Work in Progress			0.00			0.00
Total capital assets not being depreciated	9,198,654.95	0.00	9,198,654.95	0.00	0.00	9,198,654.95
Capital assets being depreciated:						
Land Improvements	19,680,289.00		19,680,289.00			19,680,289.00
Buildings	129,218,045.00	1,171,495.00	130,389,540.00			130,389,540.00
Equipment	10,653,331.00	2,483,518.00	13,136,849.00			13,136,849.00
Total capital assets being depreciated	159,551,665.00	3,655,013.00	163,206,678.00	0.00	0.00	163,206,678.00
Accumulated Depreciation for:						
Land Improvements	(16,992,463.00)	(187,035.00)	(17,179,498.00)			(17,179,498.00)
Buildings	(49,002,063.00)	(4,332,642.00)	(53,334,705.00)			(53,334,705.00)
Equipment	(9,217,909.00)	(289,780.00)	(9,507,689.00)			(9,507,689.00)
Total accumulated depreciation	(75,212,435.00)	(4,809,457.00)	(80,021,892.00)	0.00	0.00	(80,021,892.00)
Total capital assets being depreciated, net	84,339,230.00	(1,154,444.00)	83,184,786.00	0.00	0.00	83,184,786.00
Governmental activity capital assets, net	93,537,884.95	(1,154,444.00)	92,383,440.95	0.00	0.00	92,383,440.95
<b>Business-Type Activities:</b>						
Capital assets not being depreciated:						
Land			0.00			0.00
Work in Progress			0.00			0.00
Total capital assets not being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Capital assets being depreciated:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total capital assets being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Accumulated Depreciation for:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total accumulated depreciation	0.00	0.00	0.00	0.00	0.00	0.00
Total capital assets being depreciated, net	0.00	0.00	0.00	0.00	0.00	0.00
Business-type activity capital assets, net	0.00	0.00	0.00	0.00	0.00	0.00

2014-15 Unaudited Actuals  
FEDERAL GRANT AWARDS,  
REVENUES, AND EXPENDITURES - ALL FUNDS  
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

FEDERAL PROGRAM NAME	NCLB: Title I Basic Grant	IDEA: SE Local Entitlement	IDEA: SE Preschool	IDEA: Preschool Entitlement	NCLB: Title II Teacher Quality	NCLB: Title II CA Math and Science Partnership	NCLB: Title III Immigrant Education
FEDERAL CATALOG NUMBER	84.01	84.027	84.173	84.027A	84.367	84.366	84.365
RESOURCE CODE	3010	3310	3115	3320	4035	4050	4201
REVENUE OBJECT	8290	8181	8182	8182	8290	8290	8290
LOCAL DESCRIPTION (if any)	212	242	253	248	217	218	226
<b>AWARD</b>							
1. Prior Year Carryover	314,573.19				96,032.12		24,799.89
2. a. Current Year Award	2,263,110.00	2,254,606.00	76,241.00	206,664.00	448,181.00	26,655.76	28,399.00
b. Transferability (NCLB)							
c. Other Adjustments							
d. Adj Curr Yr Award (sum lines 2a, 2b, & 2c)	2,263,110.00	2,254,606.00	76,241.00	206,664.00	448,181.00	26,655.76	28,399.00
3. Required Matching Funds/Other							
4. Total Available Award (sum lines 1, 2d, & 3)	2,577,683.19	2,254,606.00	76,241.00	206,664.00	544,213.12	26,655.76	53,198.89
<b>REVENUES</b>							
5. Unearned Revenue Deferred from Prior Year	16,124.19				359.62		10,189.89
6. Cash Received in Current Year	2,083,619.00	800,636.00	38,723.00	69,222.00	442,320.50	26,655.76	9,893.00
7. Contributed Matching Funds							
8. Total Available (sum lines 5, 6, & 7)	2,099,743.19	800,636.00	38,723.00	69,222.00	442,680.12	26,655.76	20,082.89
<b>EXPENDITURES</b>							
9. Donor-Authorized Expenditures	2,029,104.44	2,254,606.00	76,241.00	206,664.00	445,726.98	26,655.76	9,431.07
10. Non Donor-Authorized Expenditures							
11. Total Expenditures (lines 9 & 10)	2,029,104.44	2,254,606.00	76,241.00	206,664.00	445,726.98	26,655.76	9,431.07
12. Amounts Included in Line 6 above for Prior Year Adjustments							
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	70,638.75	(1,453,970.00)	(37,518.00)	(137,442.00)	(3,046.86)	0.00	10,651.82
a. Unearned Revenue	70,638.75				11,829.14		10,651.82
b. Accounts Payable							
c. Accounts Receivable		1,453,970.00	37,518.00	137,442.00	14,876.00	0.00	
14. Unused Grant Award Calculation (line 4 minus line 9)	548,578.75	0.00	0.00	0.00	98,486.14	0.00	43,767.82
15. If Carryover is allowed, enter line 14 amount here	548,578.75	0.00	0.00	0.00	98,486.14	0.00	43,767.82
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	2,029,104.44	2,254,606.00	76,241.00	206,664.00	445,726.98	26,655.76	9,431.07

2014-15 Unaudited Actuals  
FEDERAL GRANT AWARDS,  
REVENUES, AND EXPENDITURES - ALL FUNDS  
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

FEDERAL PROGRAM NAME	NCLB: Title III Limited English Proficient	Project CREATE Arts Program	Federal Preschool Matching Fund	Federal Preschool Discretionary	TOTAL
FEDERAL CATALOG NUMBER	84.365		93.596	93.575	
RESOURCE CODE	4203	5810	5025	5025	
REVENUE OBJECT	8290	8290	8290	8290	
LOCAL DESCRIPTION (if any)	224	258	12-206	12-207	
<b>AWARD</b>					
1. Prior Year Carryover	179,709.57	4,131.18			619,245.95
2. a. Current Year Award	382,258.00		46,481.00	25,573.00	5,758,168.76
b. Transferability (NCLB)					0.00
c. Other Adjustments					0.00
d. Adj Curr Yr Award (sum lines 2a, 2b, & 2c)	382,258.00	0.00	46,481.00	25,573.00	5,758,168.76
3. Required Matching Funds/Other					0.00
4. Total Available Award (sum lines 1, 2d, & 3)	561,967.57	4,131.18	46,481.00	25,573.00	6,377,414.71
<b>REVENUES</b>					
5. Unearned Revenue Deferred from Prior Year					26,673.70
6. Cash Received in Current Year	347,669.57	4,131.18	45,286.00	24,916.00	3,893,072.01
7. Contributed Matching Funds					0.00
8. Total Available (sum lines 5, 6, & 7)	347,669.57	4,131.18	45,286.00	24,916.00	3,919,745.71
<b>EXPENDITURES</b>					
9. Donor-Authorized Expenditures	428,953.18	4,131.18	46,481.00	25,573.00	5,553,567.61
10. Non Donor-Authorized Expenditures					0.00
11. Total Expenditures (lines 9 & 10)	428,953.18	4,131.18	46,481.00	25,573.00	5,553,567.61
12. Amounts Included in Line 6 above for Prior Year Adjustments					0.00
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	(81,283.61)	0.00	(1,195.00)	(657.00)	(1,633,821.90)
a. Unearned Revenue					93,119.71
b. Accounts Payable					0.00
c. Accounts Receivable	81,283.61	0.00	1,195.00	657.00	1,726,941.61
14. Unused Grant Award Calculation (line 4 minus line 9)	133,014.39	0.00	0.00	0.00	823,847.10
15. If Carryover is allowed, enter line 14 amount here	133,014.39	0.00	0.00	0.00	823,847.10
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	428,953.18	4,131.18	46,481.00	25,573.00	5,553,567.61

2014-15 Unaudited Actuals  
STATE GRANT AWARDS,  
REVENUES, AND EXPENDITURES - ALL FUNDS  
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

STATE PROGRAM NAME	ASES: EZ Grant	CD: Pre-K Program Materials Supplies	CD: State Preschool Program	CD: State Preschool Center	CD: Facilities Repair	IDEA: SE Low Incidence	TOTAL
RESOURCE CODE	6010	6052	6105	6105	6145	6530	
REVENUE OBJECT	8590	8590	8590	8590	8590	8590	
LOCAL DESCRIPTION (if any)	329	12-311	12-310	12-315	12-308	247	
<b>AWARD</b>							
1. Prior Year Carryover					49,270.36	79.13	49,349.49
2. a. Current Year Award	1,763,469.00	15,000.00	1,298,649.00	85,376.00		44,610.61	3,207,104.61
b. Other Adjustments							0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	1,763,469.00	15,000.00	1,298,649.00	85,376.00	0.00	44,610.61	3,207,104.61
3. Required Matching Funds/Other							0.00
4. Total Available Award (sum lines 1, 2c, & 3)	1,763,469.00	15,000.00	1,298,649.00	85,376.00	49,270.36	44,689.74	3,256,454.10
<b>REVENUES</b>							
5. Unearned Revenue Deferred from Prior Year					11,770.36	79.13	11,849.49
6. Cash Received in Current Year	1,587,122.09	15,000.00	1,265,267.00	83,181.00		44,610.61	2,995,180.70
7. Contributed Matching Funds							0.00
8. Total Available (sum lines 5, 6, & 7)	1,587,122.09	15,000.00	1,265,267.00	83,181.00	11,770.36	44,689.74	3,007,030.19
<b>EXPENDITURES</b>							
9. Donor-Authorized Expenditures	1,763,469.00	15,000.00	1,298,649.00	85,376.00	10,403.03	41,327.97	3,214,225.00
10. Non Donor-Authorized Expenditures							0.00
11. Total Expenditures (lines 9 & 10)	1,763,469.00	15,000.00	1,298,649.00	85,376.00	10,403.03	41,327.97	3,214,225.00
12. Amounts Included in Line 6 above for Prior Year Adjustments							0.00
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	(176,346.91)	0.00	(33,382.00)	(2,195.00)	1,367.33	3,361.77	(207,194.81)
a. Unearned Revenue					1,367.33	3,361.77	4,729.10
b. Accounts Payable							0.00
c. Accounts Receivable	176,346.91	0.00	33,382.00	2,195.00			211,923.91
14. Unused Grant Award Calculation (line 4 minus line 9)	0.00	0.00	0.00	0.00	38,867.33	3,361.77	42,229.10
15. If Carryover is allowed, enter line 14 amount here	0.00	0.00	0.00	0.00	38,867.33	3,361.77	42,229.10
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	1,763,469.00	15,000.00	1,298,649.00	85,376.00	10,403.03	41,327.97	3,214,225.00

2014-15 Unaudited Actuals  
LOCAL GRANT AWARDS,  
REVENUES, AND EXPENDITURES - ALL FUNDS  
SCHEDULE FOR CATEGORICALS SUBJECT TO DEFERRAL OF UNEARNED REVENUES

LOCAL PROGRAM NAME	Learning Specialist	Early Intervention For School Success	Social Service Assistant	CA Child Signature Program	School Readiness Nurse Services	TOTAL
RESOURCE CODE	9010	9010	9010	9010	9010	
REVENUE OBJECT	8699	8677	8699	8699	8699	
LOCAL DESCRIPTION (if any)	275	340	392	393	394	
<b>AWARD</b>						
1. Prior Year Carryover						0.00
2. a. Current Year Award	162,550.00	1,900.00	88,153.00	22,000.00	150,000.00	424,603.00
b. Other Adjustments						0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	162,550.00	1,900.00	88,153.00	22,000.00	150,000.00	424,603.00
3. Required Matching Funds/Other						0.00
4. Total Available Award (sum lines 1, 2c, & 3)	162,550.00	1,900.00	88,153.00	22,000.00	150,000.00	424,603.00
<b>REVENUES</b>						
5. Unearned Revenue Deferred from Prior Year						0.00
6. Cash Received in Current Year	57,097.23	1,900.00	29,868.39	4,882.33	70,808.58	164,556.53
7. Contributed Matching Funds						0.00
8. Total Available (sum lines 5, 6, & 7)	57,097.23	1,900.00	29,868.39	4,882.33	70,808.58	164,556.53
<b>EXPENDITURES</b>						
9. Donor-Authorized Expenditures	162,550.00	1,900.00	88,153.00	22,000.00	150,000.00	424,603.00
10. Non Donor-Authorized Expenditures						0.00
11. Total Expenditures (lines 9 & 10)	162,550.00	1,900.00	88,153.00	22,000.00	150,000.00	424,603.00
12. Amounts Included in Line 6 above for Prior Year Adjustments						0.00
13. Calculation of Unearned Revenue or A/P, & A/R amounts (line 8 minus line 9 plus line 12)	(105,452.77)	0.00	(58,284.61)	(17,117.67)	(79,191.42)	(260,046.47)
a. Unearned Revenue						0.00
b. Accounts Payable						0.00
c. Accounts Receivable	105,452.77	0.00	58,284.61	17,117.67	79,191.42	260,046.47
14. Unused Grant Award Calculation (line 4 minus line 9)	0.00	0.00	0.00	0.00	0.00	0.00
15. If Carryover is allowed, enter line 14 amount here	0.00	0.00	0.00	0.00	0.00	0.00
16. Reconciliation of Revenue (line 5 plus line 6 minus line 13a minus line 13b plus line 13c)	162,550.00	1,900.00	88,153.00	22,000.00	150,000.00	424,603.00

2014-15 Unaudited Actuals  
FEDERAL AWARDS,  
REVENUES, AND EXPENDITURES - ALL FUNDS  
SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

FEDERAL PROGRAM NAME	Medical Reimbursement	TOTAL
FEDERAL CATALOG NUMBER	93.778	
RESOURCE CODE	5640	
REVENUE OBJECT	8290	
LOCAL DESCRIPTION (if any)	255	
<b>AWARD</b>		
1. Prior Year Restricted Ending Balance	407,180.06	407,180.06
2. a. Current Year Award	371,906.51	371,906.51
b. Other Adjustments		0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	371,906.51	371,906.51
3. Required Matching Funds/Other		0.00
4. Total Available Award (sum lines 1, 2c, & 3)	779,086.57	779,086.57
<b>REVENUES</b>		
5. Cash Received in Current Year	330,727.62	330,727.62
6. Amounts Included in Line 5 for Prior Year Adjustments		0.00
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	41,178.89	41,178.89
b. Noncurrent Accounts Receivable		0.00
c. Current Accounts Receivable (line 7a minus line 7b)	41,178.89	41,178.89
8. Contributed Matching Funds		0.00
9. Total Available (sum lines 5, 7c, & 8)	371,906.51	371,906.51
<b>EXPENDITURES</b>		
10. Donor-Authorized Expenditures	377,400.03	377,400.03
11. Non Donor-Authorized Expenditures		0.00
12. Total Expenditures (line 10 plus line 11)	377,400.03	377,400.03
<b>RESTRICTED ENDING BALANCE</b>		
13. Current Year (line 4 minus line 10)	401,686.54	401,686.54

2014-15 Unaudited Actuals  
STATE AWARDS,  
REVENUES, AND EXPENDITURES - ALL FUNDS  
SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

STATE PROGRAM NAME	Education Protection Account	Prop 39: Clean Energy Jobs Act	Prop 20: Lottery Fund	Special Education	SE: Mental Health Services	Quality Education Investment Aide	Common Core State Standards
RESOURCE CODE	1400	6230	6300	6500	6512	7400	7405
REVENUE OBJECT	8012	8590	8560	87XX	8590	8590	8590
LOCAL DESCRIPTION (if any)	820	545	812	150	504	369	382
<b>AWARD</b>							
1. Prior Year Restricted Ending Balance	73,124.00	186,943.00	896,968.80		814,051.17		973,210.03
2. a. Current Year Award	18,287,457.00		477,296.05	7,056,868.10	992,001.20	570,109.00	
b. Other Adjustments			52,268.22				
c. Adj Curr Yr Award (sum lines 2a & 2b)	18,287,457.00	0.00	529,564.27	7,056,868.10	992,001.20	570,109.00	0.00
3. Required Matching Funds/Other				7,536,417.02			
4. Total Available Award (sum lines 1, 2c, & 3)	18,360,581.00	186,943.00	1,426,533.07	14,593,285.12	1,806,052.37	570,109.00	973,210.03
<b>REVENUES</b>							
5. Cash Received in Current Year	18,287,457.00		52,268.22	7,046,806.93	598,723.20	570,109.00	
6. Amounts Included in Line 5 for Prior Year Adjustments							
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	0.00	0.00	477,296.05	10,061.17	393,278.00	0.00	0.00
b. Noncurrent Accounts Receivable							
c. Current Accounts Receivable (line 7a minus line 7b)	0.00	0.00	477,296.05	10,061.17	393,278.00	0.00	0.00
8. Contributed Matching Funds				7,536,417.02			
9. Total Available (sum lines 5, 7c, & 8)	18,287,457.00	0.00	529,564.27	14,593,285.12	992,001.20	570,109.00	0.00
<b>EXPENDITURES</b>							
10. Donor-Authorized Expenditures	18,360,581.00	2,429.40	474,179.80	14,593,285.12	1,094,653.23	570,109.00	973,210.03
11. Non Donor-Authorized Expenditures							
12. Total Expenditures (line 10 plus line 11)	18,360,581.00	2,429.40	474,179.80	14,593,285.12	1,094,653.23	570,109.00	973,210.03
<b>RESTRICTED ENDING BALANCE</b>							
13. Current Year (line 4 minus line 10)	0.00	184,513.60	952,353.27	0.00	711,399.14	0.00	0.00



2014-15 Unaudited Actuals  
STATE AWARDS,  
REVENUES, AND EXPENDITURES - ALL FUNDS  
SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

STATE PROGRAM NAME	Maintenance	TOTAL
RESOURCE CODE	8150	
REVENUE OBJECT	8980	
LOCAL DESCRIPTION (if any)	533/534	
<b>AWARD</b>		
1. Prior Year Restricted Ending Balance		2,944,297.00
2. a. Current Year Award		27,383,731.35
b. Other Adjustments		52,268.22
c. Adj Curr Yr Award (sum lines 2a & 2b)	0.00	27,435,999.57
3. Required Matching Funds/Other	2,261,863.75	9,798,280.77
4. Total Available Award (sum lines 1, 2c, & 3)	2,261,863.75	40,178,577.34
<b>REVENUES</b>		
5. Cash Received in Current Year		26,555,364.35
6. Amounts Included in Line 5 for Prior Year Adjustments		0.00
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	0.00	880,635.22
b. Noncurrent Accounts Receivable		0.00
c. Current Accounts Receivable (line 7a minus line 7b)	0.00	880,635.22
8. Contributed Matching Funds	2,261,863.75	9,798,280.77
9. Total Available (sum lines 5, 7c, & 8)	2,261,863.75	37,234,280.34
<b>EXPENDITURES</b>		
10. Donor-Authorized Expenditures	2,261,863.75	38,330,311.33
11. Non Donor-Authorized Expenditures		0.00
12. Total Expenditures (line 10 plus line 11)	2,261,863.75	38,330,311.33
<b>RESTRICTED ENDING BALANCE</b>		
13. Current Year (line 4 minus line 10)	0.00	1,848,266.01

2014-15 Unaudited Actuals  
LOCAL AWARDS,  
REVENUES, AND EXPENDITURES - ALL FUNDS  
SCHEDULE FOR CATEGORICALS SUBJECT TO RESTRICTED ENDING BALANCES

LOCAL PROGRAM NAME		TOTAL
RESOURCE CODE		
REVENUE OBJECT		
LOCAL DESCRIPTION (if any)		
<b>AWARD</b>		
1. Prior Year Restricted Ending Balance		0.00
2. a. Current Year Award		0.00
b. Other Adjustments		0.00
c. Adj Curr Yr Award (sum lines 2a & 2b)	0.00	0.00
3. Required Matching Funds/Other		0.00
4. Total Available Award (sum lines 1, 2c, & 3)	0.00	0.00
<b>REVENUES</b>		
5. Cash Received in Current Year		0.00
6. Amounts Included in Line 5 for Prior Year Adjustments		0.00
7. a. Accounts Receivable (line 2c minus lines 5 & 6)	0.00	0.00
b. Noncurrent Accounts Receivable		0.00
c. Current Accounts Receivable (line 7a minus line 7b)	0.00	0.00
8. Contributed Matching Funds		0.00
9. Total Available (sum lines 5, 7c, & 8)	0.00	0.00
<b>EXPENDITURES</b>		
10. Donor-Authorized Expenditures		0.00
11. Non Donor-Authorized Expenditures		0.00
12. Total Expenditures (line 10 plus line 11)	0.00	0.00
<b>RESTRICTED ENDING BALANCE</b>		
13. Current Year (line 4 minus line 10)	0.00	0.00

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	57,917,756.23	301	0.00	303	57,917,756.23	305	2,312,362.79		307	55,605,393.44	309
2000 - Classified Salaries	17,707,520.44	311	0.00	313	17,707,520.44	315	2,446,196.07		317	15,261,324.37	319
3000 - Employee Benefits (Excluding 3800)	23,415,126.85	321	886,839.49	323	22,528,287.36	325	874,556.24		327	21,653,731.12	329
4000 - Books, Supplies Equip Replace. (6500)	7,182,592.04	331	0.00	333	7,182,592.04	335	735,806.53		337	6,446,785.51	339
5000 - Services. . . & 7300 - Indirect Costs	7,175,976.68	341	0.00	343	7,175,976.68	345	1,084,774.43		347	6,091,202.25	349
TOTAL					112,512,132.75	365			TOTAL	105,058,436.69	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

\* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)		Object	EDP No.
1. Teacher Salaries as Per EC 41011. . . . .		1100	49,601,411.34 375
2. Salaries of Instructional Aides Per EC 41011. . . . .		2100	4,592,986.82 380
3. STRS. . . . .		3101 & 3102	4,347,045.19 382
4. PERS. . . . .		3201 & 3202	425,273.71 383
5. OASDI - Regular, Medicare and Alternative. . . . .		3301 & 3302	1,053,183.94 384
6. Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans). . . . .		3401 & 3402	8,566,775.83 385
7. Unemployment Insurance. . . . .		3501 & 3502	26,952.66 390
8. Workers' Compensation Insurance. . . . .		3601 & 3602	656,451.21 392
9. OPEB, Active Employees (EC 41372). . . . .		3751 & 3752	0.00
10. Other Benefits (EC 22310). . . . .		3901 & 3902	420,462.52 393
11. SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10). . . . .			69,690,543.22 395
12. Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2. . . . .			0.00
13a. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted). . . . .			1,412,324.19 396
b. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*. . . . .			396
14. TOTAL SALARIES AND BENEFITS. . . . .			68,278,219.03 397
15. Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372. . . . .			64.99%
16. District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X') . . . . .			

PART III: DEFICIENCY AMOUNT	
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.	
1. Minimum percentage required (60% elementary, 55% unified, 50% high) . . . . .	60.00%
2. Percentage spent by this district (Part II, Line 15) . . . . .	64.99%
3. Percentage below the minimum (Part III, Line 1 minus Line 2) . . . . .	0.00%
4. District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369). . . . .	105,058,436.69
5. Deficiency Amount (Part III, Line 3 times Line 4) . . . . .	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)



Unaudited Actuals  
2014-15 Unaudited Actuals  
Schedule of Long-Term Liabilities

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30	Amounts Due Within One Year
<b>Governmental Activities:</b>							
General Obligation Bonds Payable	42,049,633.00	271,082.00	42,320,715.00	6,540,000.00	9,085,411.00	39,775,304.00	2,100,411.00
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable	6,160,000.00		6,160,000.00		320,000.00	5,840,000.00	330,000.00
Capital Leases Payable	620,051.00	(1.00)	620,050.00		326,212.00	293,838.00	202,493.00
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt	789,686.00		789,686.00		475,084.00	314,602.00	31,460.00
Net Pension Liability			0.00			0.00	
Net OPEB Obligation	5,959,529.00	(35,675.00)	5,923,854.00	3,143,896.00	1,673,061.00	7,394,689.00	
Compensated Absences Payable	1,272,192.67	(212,074.67)	1,060,118.00			1,060,118.00	
Governmental activities long-term liabilities	56,851,091.67	23,331.33	56,874,423.00	9,683,896.00	11,879,768.00	54,678,551.00	2,664,364.00
<b>Business-Type Activities:</b>							
General Obligation Bonds Payable			0.00			0.00	
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable			0.00			0.00	
Capital Leases Payable			0.00			0.00	
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt			0.00			0.00	
Net Pension Liability			0.00			0.00	
Net OPEB Obligation			0.00			0.00	
Compensated Absences Payable			0.00			0.00	
Business-type activities long-term liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00

	2014-15 Calculations			2015-16 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
<b>A. PRIOR YEAR DATA</b> (2013-14 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)	<b>2013-14 Actual</b>			<b>2014-15 Actual</b>		
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	79,331,450.01		79,331,450.01			78,199,199.82
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	13,557.57		13,557.57			13,395.18
ADJUSTMENTS TO PRIOR YEAR LIMIT	<b>Adjustments to 2013-14</b>			<b>Adjustments to 2014-15</b>		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)			0.00			0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
<b>B. CURRENT YEAR GANN ADA</b> (2014-15 data should tie to Principal Apportionment Software Attendance reports and include ADA for charter schools reporting with the district)	<b>2014-15 P2 Report</b>			<b>2015-16 P2 Estimate</b>		
1. Total K-12 ADA (Form A, Line A6)	13,395.18		13,395.18	13,395.18		13,395.18
2. Total Charter Schools ADA (Form A, Line C9)	0.00		0.00	0.00		0.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			13,395.18			13,395.18
<b>C. LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED</b>	<b>2014-15 Actual</b>			<b>2015-16 Budget</b>		
TAXES AND SUBVENTIONS (Funds 01, 09, and 62)						
1. Homeowners' Exemption (Object 8021)	230,957.10		230,957.10	227,513.00		227,513.00
2. Timber Yield Tax (Object 8022)	4.78		4.78	0.00		0.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	0.00		0.00	0.00		0.00
4. Secured Roll Taxes (Object 8041)	31,378,158.20		31,378,158.20	31,534,482.00		31,534,482.00
5. Unsecured Roll Taxes (Object 8042)	1,233,562.14		1,233,562.14	1,177,113.00		1,177,113.00
6. Prior Years' Taxes (Object 8043)	507,009.28		507,009.28	505,808.00		505,808.00
7. Supplemental Taxes (Object 8044)	1,505,808.03		1,505,808.03	1,480,241.00		1,480,241.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	215,096.59		215,096.59	346,769.00		346,769.00
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	0.00		0.00	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	1,608,335.68		1,608,335.68	1,454,751.00		1,454,751.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)	0.00		0.00	0.00		0.00
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	36,678,931.80	0.00	36,678,931.80	36,726,677.00	0.00	36,726,677.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	36,678,931.80	0.00	36,678,931.80	36,726,677.00	0.00	36,726,677.00

	2014-15 Calculations			2015-16 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
<b>EXCLUDED APPROPRIATIONS</b>						
19. Medicare (Enter federally mandated amounts only from objs. 3301 & 3302; do not include negotiated amounts)			1,092,001.98			1,136,989.00
<b>OTHER EXCLUSIONS</b>						
20. Americans with Disabilities Act						
21. Unreimbursed Court Mandated Desegregation Costs						
22. Other Unfunded Court-ordered or Federal Mandates						
23. TOTAL EXCLUSIONS (Lines C19 through C22)			1,092,001.98			1,136,989.00
<b>STATE AID RECEIVED (Funds 01, 09, and 62)</b>						
24. LCFF - CY (objects 8011 and 8012)	56,547,457.00		56,547,457.00	62,129,015.00		62,129,015.00
25. LCFF/Revenue Limit State Aid - Prior Years (Object 8019)	2,403.00		2,403.00	0.00		0.00
26. TOTAL STATE AID RECEIVED (Lines C24 plus C25)	56,549,860.00	0.00	56,549,860.00	62,129,015.00	0.00	62,129,015.00
<b>DATA FOR INTEREST CALCULATION</b>						
27. Total Revenues (Funds 01, 09 & 62; objects 8000-8799)	115,762,114.57		115,762,114.57	120,214,343.00		120,214,343.00
28. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662)	112,683.87		112,683.87	105,000.00		105,000.00
<b>APPROPRIATIONS LIMIT CALCULATIONS</b>						
<b>D. PRELIMINARY APPROPRIATIONS LIMIT</b>						
1. Revised Prior Year Program Limit (Lines A1 plus A6)			79,331,450.01			78,199,199.82
2. Inflation Adjustment			0.9977			1.0382
3. Program Population Adjustment (Lines B3 divided by [A2 plus A7]) (Round to four decimal places)			0.9880			1.0000
4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3)			78,199,199.82			81,186,409.25
<b>APPROPRIATIONS SUBJECT TO THE LIMIT</b>						
5. Local Revenues Excluding Interest (Line C18)			36,678,931.80			36,726,677.00
6. Preliminary State Aid Calculation						
a. Minimum State Aid in Local Limit (Greater of \$120 times Line B3 or \$2,400; but not greater than Line C26 or less than zero)			1,607,421.60			1,607,421.60
b. Maximum State Aid in Local Limit (Lesser of Line C26 or Lines D4 minus D5 plus C23; but not less than zero)			42,612,270.00			45,596,721.25
c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b)			42,612,270.00			45,596,721.25
7. Local Revenues in Proceeds of Taxes						
a. Interest Counting in Local Limit (Line C28 divided by [Lines C27 minus C28] times [Lines D5 plus D6c])			77,257.96			71,967.40
b. Total Local Proceeds of Taxes (Lines D5 plus D7a)			36,756,189.76			36,798,644.40
8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C26 or less than zero)			42,535,012.04			45,524,753.85
9. Total Appropriations Subject to the Limit						
a. Local Revenues (Line D7b)			36,756,189.76			
b. State Subventions (Line D8)			42,535,012.04			
c. Less: Excluded Appropriations (Line C23)			1,092,001.98			
d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c)			78,199,199.82			

	2014-15 Calculations			2015-16 Calculations		
	Extracted Data	Adjustments*	Entered Data/ Totals	Extracted Data	Adjustments*	Entered Data/ Totals
<b>10. Adjustments to the Limit Per Government Code Section 7902.1</b> (Line D9d minus D4; if negative, then zero)  If not zero report amount to: Michael Cohen, Director State Department of Finance Attention: School Gann Limits State Capitol, Room 1145 Sacramento, CA 95814						
			0.00			
<b>Summary</b>	<b>2014-15 Actual</b>			<b>2015-16 Budget</b>		
<b>11. Adjusted Appropriations Limit</b> (Lines D4 plus D10)						
<b>12. Appropriations Subject to the Limit</b> (Line D9d)						
			78,199,199.82			81,186,409.25
			78,199,199.82			

\* Please provide below an explanation for each entry in the adjustments column.


Susan Cross Hume  
Gann Contact Person

(714) 447-7412  
Contact Phone Number



**Part I - General Administrative Share of Plant Services Costs**

California's indirect cost plan allows that the general administrative costs in the indirect cost pool may include that portion of plant services costs (maintenance and operations costs and facilities rents and leases costs) attributable to the general administrative offices. The calculation of the plant services costs attributed to general administration and included in the pool is standardized and automated using the percentage of salaries and benefits relating to general administration as proxy for the percentage of square footage occupied by general administration.

**A. Salaries and Benefits - Other General Administration and Centralized Data Processing**

- 1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)  
(Functions 7200-7700, goals 0000 and 9000) 3,614,073.47
- 2. Contracted general administrative positions not paid through payroll
  - a. Enter the costs, if any, of general administrative positions performing services ON SITE but paid through a contract, rather than through payroll, in functions 7200-7700, goals 0000 and 9000, Object 5800. \_\_\_\_\_
  - b. If an amount is entered on Line A2a, provide the title, duties, and approximate FTE of each general administrative position paid through a contract. Retain supporting documentation in case of audit.

**B. Salaries and Benefits - All Other Activities**

- 1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)  
(Functions 1000-6999, 7100-7180, & 8100-8400; Functions 7200-7700, all goals except 0000 & 9000) 94,539,490.56

**C. Percentage of Plant Services Costs Attributable to General Administration**

- (Line A1 plus Line A2a, divided by Line B1; zero if negative) (See Part III, Lines A5 and A6) 3.82%

**Part II - Adjustments for Employment Separation Costs**

When an employee separates from service, the local educational agency (LEA) may incur costs associated with the separation in addition to the employee's regular salary and benefits for the final pay period. These additional costs can be categorized as "normal" or "abnormal or mass" separation costs.

Normal separation costs include items such as pay for accumulated unused leave or routine severance pay authorized by governing board policy. Normal separation costs are not allowable as direct costs to federal programs, but are allowable as indirect costs. State programs may have similar restrictions. Where federal or state program guidelines required that the LEA charge an employee's normal separation costs to an unrestricted resource rather than to the restricted program in which the employee worked, the LEA may identify and enter these costs on Line A for inclusion in the indirect cost pool.

Abnormal or mass separation costs are those costs resulting from actions taken by an LEA to influence employees to terminate their employment earlier than they normally would have. Abnormal or mass separation costs include retirement incentives such as a Golden Handshake or severance packages negotiated to effect termination. Abnormal or mass separation costs may not be charged to federal programs as either direct costs or indirect costs. Where an LEA paid abnormal or mass separation costs on behalf of positions in general administrative functions included in the indirect cost pool, the LEA must identify and enter these costs on Line B for exclusion from the pool.

**A. Normal Separation Costs (optional)**

Enter any normal separation costs paid on behalf of employees of restricted state or federal programs that were charged to an unrestricted resource (0000-1999) in funds 01, 09, and 62 with functions 1000-6999 or 8100-8400 rather than to the restricted program. These costs will be moved in Part III from base costs to the indirect cost pool. \_\_\_\_\_  
Retain supporting documentation.

**B. Abnormal or Mass Separation Costs (required)**

Enter any abnormal or mass separation costs paid on behalf of general administrative positions charged to unrestricted resources (0000-1999) in funds 01, 09, and 62 with functions 7200-7700. These costs will be moved in Part III from the indirect cost pool to base costs. If none, enter zero. 0.00

**Part III - Indirect Cost Rate Calculation (Funds 01, 09, and 62, unless indicated otherwise)**

**A. Indirect Costs**

1. Other General Administration, less portion charged to restricted resources or specific goals (Functions 7200-7600, objects 1000-5999, minus Line B9)	4,803,560.42
2. Centralized Data Processing, less portion charged to restricted resources or specific goals (Function 7700, objects 1000-5999, minus Line B10)	0.00
3. External Financial Audit - Single Audit (Function 7190, resources 0000-1999, goals 0000 and 9000, objects 5000-5999)	46,116.59
4. Staff Relations and Negotiations (Function 7120, resources 0000-1999, goals 0000 and 9000, objects 1000-5999)	124,358.70
5. Plant Maintenance and Operations (portion relating to general administrative offices only) (Functions 8100-8400, objects 1000-5999 except 5100, times Part I, Line C)	343,506.27
6. Facilities Rents and Leases (portion relating to general administrative offices only) (Function 8700, resources 0000-1999, objects 1000-5999 except 5100, times Part I, Line C)	0.00
7. Adjustment for Employment Separation Costs	
a. Plus: Normal Separation Costs (Part II, Line A)	0.00
b. Less: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
8. Total Indirect Costs (Lines A1 through A7a, minus Line A7b)	5,317,541.98
9. Carry-Forward Adjustment (Part IV, Line F)	97,771.22
10. Total Adjusted Indirect Costs (Line A8 plus Line A9)	5,415,313.20

**B. Base Costs**

1. Instruction (Functions 1000-1999, objects 1000-5999 except 5100)	78,076,886.86
2. Instruction-Related Services (Functions 2000-2999, objects 1000-5999 except 5100)	14,364,034.11
3. Pupil Services (Functions 3000-3999, objects 1000-5999 except 5100)	5,941,098.20
4. Ancillary Services (Functions 4000-4999, objects 1000-5999 except 5100)	0.00
5. Community Services (Functions 5000-5999, objects 1000-5999 except 5100)	0.00
6. Enterprise (Function 6000, objects 1000-5999 except 5100)	0.00
7. Board and Superintendent (Functions 7100-7180, objects 1000-5999, minus Part III, Line A4)	1,117,713.97
8. External Financial Audit - Single Audit and Other (Functions 7190-7191, objects 5000-5999, minus Part III, Line A3)	1,296.00
9. Other General Administration (portion charged to restricted resources or specific goals only) (Functions 7200-7600, resources 2000-9999, objects 1000-5999; Functions 7200-7600, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	0.00
10. Centralized Data Processing (portion charged to restricted resources or specific goals only) (Function 7700, resources 2000-9999, objects 1000-5999; Function 7700, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	0.00
11. Plant Maintenance and Operations (all except portion relating to general administrative offices) (Functions 8100-8400, objects 1000-5999 except 5100, minus Part III, Line A5)	8,648,804.52
12. Facilities Rents and Leases (all except portion relating to general administrative offices) (Function 8700, objects 1000-5999 except 5100, minus Part III, Line A6)	0.00
13. Adjustment for Employment Separation Costs	
a. Less: Normal Separation Costs (Part II, Line A)	0.00
b. Plus: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
14. Adult Education (Fund 11, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	0.00
15. Child Development (Fund 12, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	3,382,162.40
16. Cafeteria (Funds 13 and 61, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	4,725,794.82
17. Foundation (Funds 19 and 57, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	0.00
18. Total Base Costs (Lines B1 through B12 and Lines B13b through B17, minus Line B13a)	116,257,790.88

**C. Straight Indirect Cost Percentage Before Carry-Forward Adjustment**

<b>(For information only - not for use when claiming/recovering indirect costs)</b> (Line A8 divided by Line B18)	4.57%
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**D. Preliminary Proposed Indirect Cost Rate**

<b>(For final approved fixed-with-carry-forward rate for use in 2016-17 see <a href="http://www.cde.ca.gov/fg/ac/ic/">www.cde.ca.gov/fg/ac/ic/</a>)</b> (Line A10 divided by Line B18)	4.66%
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**Part IV - Carry-forward Adjustment**

The carry-forward adjustment is an after-the-fact adjustment for the difference between indirect costs recoverable using the indirect cost rate approved for use in a given year, and the actual indirect costs incurred in that year. The carry-forward adjustment eliminates the need for LEAs to file amended federal reports when their actual indirect costs vary from the estimated indirect costs on which the approved rate was based.

Where the ratio of indirect costs incurred in the current year is less than the estimated ratio of indirect costs on which the approved rate for use in the current year was based, the carry-forward adjustment is limited by using either the approved rate times current year base costs, or the highest rate actually used to recover costs from any program times current year base costs, if the highest rate used was less than the approved rate. Rates used to recover costs from programs are displayed in Exhibit A.

<b>A. Indirect costs incurred in the current year (Part III, Line A8)</b>	<u>5,317,541.98</u>
<b>B. Carry-forward adjustment from prior year(s)</b>	
1. Carry-forward adjustment from the second prior year	<u>174,590.74</u>
2. Carry-forward adjustment amount deferred from prior year(s), if any	<u>0.00</u>
<b>C. Carry-forward adjustment for under- or over-recovery in the current year</b>	
1. Under-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus (approved indirect cost rate (4.64%) times Part III, Line B18); zero if negative	<u>97,771.22</u>
2. Over-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus the lesser of (approved indirect cost rate (4.64%) times Part III, Line B18) or (the highest rate used to recover costs from any program (4.64%) times Part III, Line B18); zero if positive	<u>0.00</u>
<b>D. Preliminary carry-forward adjustment (Line C1 or C2)</b>	<u>97,771.22</u>
<b>E. Optional allocation of negative carry-forward adjustment over more than one year</b>	
Where a negative carry-forward adjustment causes the proposed approved rate to fall below zero or would reduce the rate at which the LEA could recover indirect costs to such an extent that it would cause the LEA significant fiscal harm, the LEA may request that the carry-forward adjustment be allocated over more than one year. Where allocation of a negative carry-forward adjustment over more than one year does not resolve a negative rate, the CDE will work with the LEA on a case-by-case basis to establish an approved rate.	
Option 1. Preliminary proposed approved rate (Part III, Line D) if entire negative carry-forward adjustment is applied to the current year calculation:	<u>not applicable</u>
Option 2. Preliminary proposed approved rate (Part III, Line D) if one-half of negative carry-forward adjustment is applied to the current year calculation and the remainder is deferred to one or more future years:	<u>not applicable</u>
Option 3. Preliminary proposed approved rate (Part III, Line D) if one-third of negative carry-forward adjustment is applied to the current year calculation and the remainder is deferred to one or more future years:	<u>not applicable</u>
LEA request for Option 1, Option 2, or Option 3	<u>1</u>
<b>F. Carry-forward adjustment used in Part III, Line A9 (Line D minus amount deferred if Option 2 or Option 3 is selected)</b>	<u>97,771.22</u>

Approved indirect cost rate: 4.64%  
Highest rate used in any program: 4.64%

<b>Fund</b>	<b>Resource</b>	<b>Eligible Expenditures (Objects 1000-5999 except Object 5100)</b>	<b>Indirect Costs Charged (Objects 7310 and 7350)</b>	<b>Rate Used</b>
01	3010	1,939,128.86	89,975.58	4.64%
01	3310	2,154,631.12	99,974.88	4.64%
01	3315	72,860.28	3,380.72	4.64%
01	3320	197,500.00	9,164.00	4.64%
01	4035	425,962.33	19,764.65	4.64%
01	4201	9,246.15	184.92	2.00%
01	4203	420,542.33	8,410.85	2.00%
01	6010	1,704,043.88	59,425.12	3.49%
01	6530	39,495.38	1,832.59	4.64%
01	7405	930,055.46	43,154.57	4.64%
01	8150	2,117,992.38	95,190.00	4.49%
01	9010	2,157,841.77	17,768.18	0.82%
12	5025	68,858.95	3,195.05	4.64%
12	6052	14,334.86	665.14	4.64%
12	6105	1,322,653.86	61,371.14	4.64%
13	5310	3,954,620.16	183,436.48	4.64%

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
<b>A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR</b>					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		896,968.80	896,968.80
2. State Lottery Revenue	8560	1,840,043.14		529,564.27	2,369,607.41
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		1,840,043.14	0.00	1,426,533.07	3,266,576.21
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>					
1. Certificated Salaries	1000-1999	1,840,043.14			1,840,043.14
2. Classified Salaries	2000-2999	0.00			0.00
3. Employee Benefits	3000-3999	0.00			0.00
4. Books and Supplies	4000-4999	0.00		473,868.30	473,868.30
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	0.00			0.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800			311.50	311.50
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11 )		1,840,043.14	0.00	474,179.80	2,314,222.94
<b>C. ENDING BALANCE</b>					
(Must equal Line A6 minus Line B12)	979Z	0.00	0.00	952,353.27	952,353.27
<b>D. COMMENTS:</b>					
Duplication costs for instructional materials for Fern Drive Elementary School.					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

\*Pursuant to Government Code Section 8880.4(a)(2) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Section I - Expenditures	Funds 01, 09, and 62			2014-15 Expenditures
	Goals	Functions	Objects	
A. Total state, federal, and local expenditures (all resources)	All	All	1000-7999	115,376,386.90
B. Less all federal expenditures not allowed for MOE (Resources 3000-5999, except 3385)	All	All	1000-7999	5,858,913.64
C. Less state and local expenditures not allowed for MOE: (All resources, except federal as identified in Line B)				
1. Community Services	All	5000-5999	1000-7999	0.00
2. Capital Outlay	All except 7100-7199	All except 5000-5999	6000-6999	147,326.45
3. Debt Service	All	9100	5400-5450, 5800, 7430-7439	526,720.00
4. Other Transfers Out	All	9200	7200-7299	0.00
5. Interfund Transfers Out	All	9300	7600-7629	107,792.89
6. All Other Financing Uses	All	9100	7699	0.00
		9200	7651	
7. Nonagency	7100-7199	All except 5000-5999, 9000-9999	1000-7999	0.00
8. Tuition (Revenue, in lieu of expenditures, to approximate costs of services for which tuition is received)	All	All	8710	77,833.10
9. Supplemental expenditures made as a result of a Presidentially declared disaster	Manually entered. Must not include expenditures in lines B, C1-C8, D1, or D2.			
10. Total state and local expenditures not allowed for MOE calculation (Sum lines C1 through C9)				859,672.44
D. Plus additional MOE expenditures:				
1. Expenditures to cover deficits for food services (Funds 13 and 61) (If negative, then zero)	All	All	1000-7143, 7300-7439 minus 8000-8699	0.00
2. Expenditures to cover deficits for student body activities	Manually entered. Must not include expenditures in lines A or D1.			
E. Total expenditures subject to MOE (Line A minus lines B and C10, plus lines D1 and D2)				108,657,800.82

<b>Section II - Expenditures Per ADA</b>		<b>2014-15 Annual ADA/ Exps. Per ADA</b>
A. Average Daily Attendance (Form A, Annual ADA column, sum of lines A6 and C9)		13,378.08
B. Expenditures per ADA (Line I.E divided by Line II.A)		8,122.08
<b>Section III - MOE Calculation (For data collection only. Final determination will be done by CDE)</b>		
	<b>Total</b>	<b>Per ADA</b>
A. Base expenditures (Preloaded expenditures from prior year official CDE MOE calculation). (Note: If the prior year MOE was not met, CDE has adjusted the prior year base to 90 percent of the preceding prior year amount rather than the actual prior year expenditure amount.)	100,187,738.05	7,402.75
1. Adjustment to base expenditure and expenditure per ADA amounts for LEAs failing prior year MOE calculation (From Section IV)	0.00	0.00
2. Total adjusted base expenditure amounts (Line A plus Line A.1)	100,187,738.05	7,402.75
B. Required effort (Line A.2 times 90%)	90,168,964.25	6,662.48
C. Current year expenditures (Line I.E and Line II.B)	108,657,800.82	8,122.08
D. MOE deficiency amount, if any (Line B minus Line C) (If negative, then zero)	0.00	0.00
E. MOE determination (If one or both of the amounts in line D are zero, the MOE requirement is met; if both amounts are positive, the MOE requirement is not met. If either column in Line A.2 or Line C equals zero, the MOE calculation is incomplete.)	MOE Met	
F. MOE deficiency percentage, if MOE not met; otherwise, zero (Line D divided by Line B) (Funding under NCLB covered programs in FY 2016-17 may be reduced by the lower of the two percentages)	0.00%	0.00%

<b>SECTION IV - Detail of Adjustments to Base Expenditures (used in Section III, Line A.1)</b>		
<b>Description of Adjustments</b>	<b>Total Expenditures</b>	<b>Expenditures Per ADA</b>
<b>Total adjustments to base expenditures</b>	<b>0.00</b>	<b>0.00</b>



Unaudited Actuals  
2014-15  
General Fund and Charter Schools Funds  
Program Cost Report  
Schedule of Allocation Factors (AF) for Support Costs

	----- Teacher Full-Time Equivalents -----				----- Classroom Units -----		Pupils Transported
	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3100-3199 & 3900)	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Pupil Transportation (Function 3600)
<b>A. Amount of Undistributed Expenditures, Funds 01, 09, and 62, Goals 0000 and 9000 (will be allocated based on factors input)</b>	1,306,207.78	71,342.84	7,643,451.59	2,145,805.75	9,076,753.15	0.00	331,231.96
<b>B. Enter Allocation Factor(s) by Goal:</b> (Note: Allocation factors are only needed for a column if there are undistributed expenditures in line A.)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	CU Factor(s)	CU Factor(s)	PT Factor(s)
<b>Instructional Goals Description</b>							
0001 Pre-Kindergarten							
1110 Regular Education, K-12	489.77	489.77	489.77	489.77	531.50	531.50	39.00
3100 Alternative Schools							
3200 Continuation Schools							
3300 Independent Study Centers							
3400 Opportunity Schools							
3550 Community Day Schools							
3700 Specialized Secondary Programs							
3800 Vocational Education							
4110 Regular Education, Adult							
4610 Adult Independent Study Centers							
4620 Adult Correctional Education							
4630 Adult Vocational Education							
4760 Bilingual							
4850 Migrant Education							
5000-5999 Special Education (allocated to 5001)	91.60	91.60	91.60	91.60	81.50	81.50	399.00
6000 ROC/P							
<b>Other Goals Description</b>							
7110 Nonagency - Educational							
7150 Nonagency - Other							
8100 Community Services							
8500 Child Care and Development Services							
<b>Other Funds Description</b>							
-- Adult Education (Fund 11)							
-- Child Development (Fund 12)	10.40	10.40	10.40	10.40	0.00	0.00	0.00
-- Cafeteria (Funds 13 & 61)							
<b>C. Total Allocation Factors</b>	591.77	591.77	591.77	591.77	613.00	613.00	438.00

Unaudited Actuals  
2014-15  
General Fund and Charter Schools Funds  
Program Cost Report

Goal	Program/Activity	----- Direct Costs -----			Central Admin Costs (col. 3 x Sch. CAC line E) Column 4	Other Costs (Schedule OC) Column 5	Total Costs by Program (col. 3 + 4 + 5) Column 6
		Direct Charged (Schedule DCC) Column 1	Allocated (Schedule AC) Column 2	Subtotal (col. 1 + 2) Column 3			
<b>Instructional Goals</b>							
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00		0.00
1110	Regular Education, K-12	68,080,433.13	17,141,516.98	85,221,950.11	4,504,451.52		89,726,401.63
3100	Alternative Schools	0.00	0.00	0.00	0.00		0.00
3200	Continuation Schools	0.00	0.00	0.00	0.00		0.00
3300	Independent Study Centers	0.00	0.00	0.00	0.00		0.00
3400	Opportunity Schools	0.00	0.00	0.00	0.00		0.00
3550	Community Day Schools	0.00	0.00	0.00	0.00		0.00
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00		0.00
3800	Vocational Education	0.00	0.00	0.00	0.00		0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00		0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00		0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00		0.00
4630	Adult Vocational Education	0.00	0.00	0.00	0.00		0.00
4760	Bilingual	0.00	0.00	0.00	0.00		0.00
4850	Migrant Education	0.00	0.00	0.00	0.00		0.00
5000-5999	Special Education	18,985,758.45	3,237,026.19	22,222,784.64	1,174,597.11		23,397,381.75
6000	Regional Occupational Ctr/Prg (ROC/P)	0.00	0.00	0.00	0.00		0.00
<b>Other Goals</b>							
7110	Nonagency - Educational	0.00	0.00	0.00	0.00		0.00
7150	Nonagency - Other	0.00	0.00	0.00	0.00		0.00
8100	Community Services	0.00	0.00	0.00	0.00		0.00
8500	Child Care and Development Services	0.00	0.00	0.00	0.00		0.00
<b>Other Costs</b>							
----	Food Services					0.00	0.00
----	Enterprise					0.00	0.00
----	Facilities Acquisition & Construction					37,408.00	37,408.00
----	Other Outgo					1,940,006.66	1,940,006.66
<b>Other Funds</b>	Adult Education, Child Development, Cafeteria, Foundation ([Column 3 + CAC, line C5] times CAC, line E)		196,249.90	196,249.90	439,473.14		635,723.04
----	Indirect Cost Transfers to Other Funds (Net of Funds 01, 09, 62, Function 7210, Object 7350)				(360,534.18)		(360,534.18)
----	<b>Total General Fund and Charter Schools Funds Expenditures</b>	87,066,191.58	20,574,793.07	107,640,984.65	5,757,987.59	1,977,414.66	115,376,386.90

Unaudited Actuals  
2014-15  
General Fund and Charter Schools Funds  
Program Cost Report  
Schedule of Direct Charged Costs (DCC)

Goal	Type of Program	Instruction (Functions 1000-1999)	Instructional Supervision and Administration (Functions 2100-2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3110-3160 and 3900)	Pupil Transportation (Function 3600)	Ancillary Services (Functions 4000-4999)	Community Services (Functions 5000-5999)	General Administration (Functions 7000-7999, except 7210)*	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Total
<b>Instructional Goals</b>													
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
1110	Regular Education, K-12	63,934,147.78	144,653.50	3,818,248.57	183,383.28	0.00	0.00	0.00			0.00	0.00	68,080,433.13
3100	Alternative Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3200	Continuation Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3300	Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3400	Opportunity Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3550	Community Day Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
3800	Vocational Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4630	Adult Vocational Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
5000-5999	Special Education	14,324,951.41	1,171,157.79	2,763.40	22,825.36	1,874,913.64	1,589,146.85	0.00			0.00	0.00	18,985,758.45
6000	ROC/P	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
<b>Other Goals</b>													
7110	Nonagency - Educational	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7150	Nonagency - Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8100	Community Services		0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
8500	Child Care and Development Services	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00
<b>Total Direct Charged Costs</b>		78,259,099.19	1,315,811.29	3,821,011.97	206,208.64	1,874,913.64	1,589,146.85	0.00	0.00	0.00	0.00	0.00	87,066,191.58

\* Functions 7100-7199 for goals 8100 and 8500

Unaudited Actuals  
2014-15  
General Fund and Charter Schools Funds  
Program Cost Report  
Schedule of Allocated Support Costs (AC)

Goal	Type of Program	Allocated Support Costs (Based on factors input on Form PCRAF)			Total
		Full-Time Equivalents	Classroom Units	Pupils Transported	
<b>Instructional Goals</b>					
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00
1110	Regular Education, K-12	9,242,049.33	7,869,974.39	29,493.26	17,141,516.98
3100	Alternative Schools	0.00	0.00	0.00	0.00
3200	Continuation Schools	0.00	0.00	0.00	0.00
3300	Independent Study Centers	0.00	0.00	0.00	0.00
3400	Opportunity Schools	0.00	0.00	0.00	0.00
3550	Community Day Schools	0.00	0.00	0.00	0.00
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00
3800	Vocational Education	0.00	0.00	0.00	0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00
4630	Adult Vocational Education	0.00	0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00
5000-5999	Special Education (allocated to 5001)	1,728,508.73	1,206,778.76	301,738.70	3,237,026.19
6000	ROC/P	0.00	0.00	0.00	0.00
<b>Other Goals</b>					
7110	Nonagency - Educational	0.00	0.00	0.00	0.00
7150	Nonagency - Other	0.00	0.00	0.00	0.00
8100	Community Services	0.00	0.00	0.00	0.00
8500	Child Care and Development Svcs.	0.00	0.00	0.00	0.00
<b>Other Funds</b>					
--	Adult Education (Fund 11)		0.00		0.00
--	Child Development (Fund 12)	196,249.90	0.00	0.00	196,249.90
--	Cafeteria (Funds 13 and 61)		0.00		0.00
<b>Total Allocated Support Costs</b>		11,166,807.96	9,076,753.15	331,231.96	20,574,793.07

Unaudited Actuals  
2014-15  
Program Cost Report  
Schedule of Central Administration Costs (CAC)

<b>A. Central Administration Costs in General Fund and Charter Schools Funds</b>	
1 Board and Superintendent (Funds 01, 09, and 62, Functions 7100-7180, Goals 0000-6999 and 9000, Objects 1000-7999)	1,242,072.67
2 External Financial Audits (Funds 01, 09, and 62, Functions 7190-7191, Goals 0000-6999 and 9000, Objects 1000-7999)	47,412.59
3 Other General Administration (Funds 01, 09, and 62, Functions 7200-7600 except 7210, Goal 0000, Objects 1000-7999)	4,829,036.51
4 Centralized Data Processing (Funds 01, 09, and 62, Function 7700, Goal 0000, Objects 1000-7999)	0.00
5 Total Central Administration Costs in General Fund and Charter Schools Funds	6,118,521.77
<b>B. Direct Charged and Allocated Costs in General Fund and Charter Schools Funds</b>	
1 Total Direct Charged Costs (from Form PCR, Column 1, Total)	87,066,191.58
2 Total Allocated Costs (from Form PCR, Column 2, Total)	20,574,793.07
3 Total Direct Charged and Allocated Costs in General Fund and Charter Schools Funds	107,640,984.65
<b>C. Direct Charged Costs in Other Funds</b>	
1 Adult Education (Fund 11, Objects 1000-5999, except 5100)	0.00
2 Child Development (Fund 12, Objects 1000-5999, except 5100)	3,392,565.43
3 Cafeteria (Funds 13 & 61, Objects 1000-5999, except 5100)	4,725,794.82
4 Foundation (Funds 19 & 57, Objects 1000-5999, except 5100)	0.00
5 Total Direct Charged Costs in Other Funds	8,118,360.25
<b>D. Total Direct Charged and Allocated Costs (B3 + C5)</b>	115,759,344.90
<b>E. Ratio of Central Administration Costs to Direct Charged and Allocated Costs (A5/D)</b>	5.29%

Unaudited Actuals  
2014-15  
General Fund and Charter Schools Funds  
Program Cost Report  
Schedule of Other Costs (OC)

Type of Activity	Food Services (Function 3700)	Enterprise (Function 6000)	Facilities Acquisition & Construction (Function 8500)	Other Outgo (Functions 9000-9999)	Total
Food Services (Objects 1000-5999, 6400, and 6500)	0.00				0.00
Enterprise (Objects 1000-5999, 6400, and 6500)		0.00			0.00
Facilities Acquisition & Construction (Objects 1000-6500)			37,408.00		37,408.00
Other Outgo (Objects 1000-7999)				1,940,006.66	1,940,006.66
<b>Total Other Costs</b>	0.00	0.00	37,408.00	1,940,006.66	1,977,414.66

Unaudited Actuals  
2014-15 Unaudited Actuals  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(29,046.01)	0.00	(360,534.18)				
Other Sources/Uses Detail					1,001,605.87	107,792.89		
Fund Reconciliation							434,906.65	257,926.58
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	23,242.33	0.00	140,009.59	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							14,475.16	101,978.62
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	220,524.59	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	874,841.66		
Fund Reconciliation							0.00	0.00
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	126,764.21		
Fund Reconciliation							0.00	0.00
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					107,792.89	0.00		
Fund Reconciliation							0.00	77,659.11
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	32,647.87
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	5,090.13	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00

Unaudited Actuals  
2014-15 Unaudited Actuals  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
67 SELF-INSURANCE FUND								
Expenditure Detail	713.55	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							24,012.85	3,182.48
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
<b>TOTALS</b>	<b>29,046.01</b>	<b>(29,046.01)</b>	<b>360,534.18</b>	<b>(360,534.18)</b>	<b>1,109,398.76</b>	<b>1,109,398.76</b>	<b>473,394.66</b>	<b>473,394.66</b>



Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
<b>UNDUPLICATED PUPIL COUNT</b>										1,408
<b>TOTAL EXPENDITURES (Funds 01, 09, &amp; 62; resources 0000-9999)</b>										
1000-1999	Certificated Salaries	282,724.33	0.00	161,959.49	0.00	972,474.67	3,190,520.30	3,887,036.20		8,494,714.99
2000-2999	Classified Salaries	399,102.92	0.00	0.00	0.00	333,396.52	479,617.37	2,717,755.33		3,929,872.14
3000-3999	Employee Benefits	231,784.21	0.00	52,152.38	0.00	388,231.01	982,439.77	2,210,535.06		3,865,142.43
4000-4999	Books and Supplies	45,497.39	0.00	0.00	0.00	18,509.01	45,886.30	63,237.31		173,130.01
5000-5999	Services and Other Operating Expenditures	1,922,440.78	0.00	3,030.00	0.00	678.17	4,542.23	592,207.70		2,522,898.88
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,881,549.63	0.00	217,141.87	0.00	1,713,289.38	4,703,005.97	9,470,771.60	0.00	18,985,758.45
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	12,544.72	1,832.59	99,974.88		114,352.19
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations	3,237,026.25								3,237,026.25
	Total Indirect Costs and PCR Allocations	3,237,026.25	0.00	0.00	0.00	12,544.72	1,832.59	99,974.88	0.00	3,351,378.44
	<b>TOTAL COSTS</b>	<b>6,118,575.88</b>	<b>0.00</b>	<b>217,141.87</b>	<b>0.00</b>	<b>1,725,834.10</b>	<b>4,704,838.56</b>	<b>9,570,746.48</b>	<b>0.00</b>	<b>22,337,136.89</b>
<b>FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)</b>										
1000-1999	Certificated Salaries	25,231.68	0.00	0.00	0.00	133,050.23	0.00	50,000.00		208,281.91
2000-2999	Classified Salaries	25,925.86	0.00	0.00	0.00	72,399.73	0.00	1,462,420.68		1,560,746.27
3000-3999	Employee Benefits	12,096.83	0.00	0.00	0.00	45,723.14	0.00	698,700.44		756,520.41
4000-4999	Books and Supplies	34,331.04	0.00	0.00	0.00	18,509.01	0.00	0.00		52,840.05
5000-5999	Services and Other Operating Expenditures	81,100.11	0.00	0.00	0.00	678.17	0.00	0.00		81,778.28
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	178,685.52	0.00	0.00	0.00	270,360.28	0.00	2,211,121.12	0.00	2,660,166.92
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	12,544.72	0.00	99,974.88		112,519.60
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	12,544.72	0.00	99,974.88	0.00	112,519.60
	<b>TOTAL BEFORE OBJECT 8980</b>	<b>178,685.52</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>282,905.00</b>	<b>0.00</b>	<b>2,311,096.00</b>	<b>0.00</b>	<b>2,772,686.52</b>
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	<b>TOTAL COSTS</b>									<b>2,772,686.52</b>

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
<b>STATE AND LOCAL EXPENDITURES (Funds 01, 09, &amp; 62; resources 0000-2999, 3385, &amp; 6000-9999)</b>										
1000-1999	Certificated Salaries	257,492.65	0.00	161,959.49	0.00	839,424.44	3,190,520.30	3,837,036.20		8,286,433.08
2000-2999	Classified Salaries	373,177.06	0.00	0.00	0.00	260,996.79	479,617.37	1,255,334.65		2,369,125.87
3000-3999	Employee Benefits	219,687.38	0.00	52,152.38	0.00	342,507.87	982,439.77	1,511,834.62		3,108,622.02
4000-4999	Books and Supplies	11,166.35	0.00	0.00	0.00	0.00	45,886.30	63,237.31		120,289.96
5000-5999	Services and Other Operating Expenditures	1,841,340.67	0.00	3,030.00	0.00	0.00	4,542.23	592,207.70		2,441,120.60
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,702,864.11	0.00	217,141.87	0.00	1,442,929.10	4,703,005.97	7,259,650.48	0.00	16,325,591.53
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	1,832.59	0.00		1,832.59
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations	3,237,026.25								3,237,026.25
	Total Indirect Costs and PCR Allocations	3,237,026.25	0.00	0.00	0.00	0.00	1,832.59	0.00	0.00	3,238,858.84
	TOTAL BEFORE OBJECT 8980	5,939,890.36	0.00	217,141.87	0.00	1,442,929.10	4,704,838.56	7,259,650.48	0.00	19,564,450.37
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
	TOTAL COSTS									19,564,450.37
<b>LOCAL EXPENDITURES (Funds 01, 09, &amp; 62; resources 0000-1999 &amp; 8000-9999)</b>										
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
5000-5999	Services and Other Operating Expenditures	1,589,146.85	0.00	0.00	0.00	0.00	0.00	0.00		1,589,146.85
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	1,589,146.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,589,146.85
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	1,589,146.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,589,146.85
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)									7,536,417.02
	TOTAL COSTS									9,125,563.87

\* Attach an additional sheet with explanations of any amounts in the Adjustments column.

<b>2013-14 Expenditures</b>	<b>A. State and Local</b>	<b>B. Local Only</b>
1. Enter Total Costs amounts from the 2013-14 Report SEMA, 2013-14 Expenditures by LEA (LE-CY) worksheet, Total Column, for the State and Local Expenditures section and the Local Expenditures section	18,163,029.01	8,440,098.61
2. Enter audit adjustments of 2013-14 special education expenditures from SACS2015ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000-2999 & 6000-9999; Object 9793)  _____ _____ _____		
3. Enter restatements of 2014-15 special education beginning fund balances from SACS2015ALL data, not included in Line 1 (explain below) (Funds 01, 09, and 62; resources 0000-2999 & 6000-9999; Object 9795)  _____ _____ _____		
4. Enter any other adjustments, not included in Line 1 (explain below)  _____ _____ _____		
5. 2013-14 Expenditures, Adjusted for 2014-15 MOE Calculation (Sum lines 1 through 4)	18,163,029.01	8,440,098.61
<b>C. Unduplicated Pupil Count</b>		
1. Enter the unduplicated pupil count reported in 2013-14 Report SEMA, 2013-14 Expenditures by LEA (LE-CY) worksheet	<u>1,439.00</u>	
2. Enter any adjustments not included in Line C1 (explain below)  _____ _____ _____		
3. 2013-14 Unduplicated Pupil Count, Adjusted for 2014-15 MOE Calculation (Line C1 plus Line C2)	1,439.00	

**SELPA:** North Orange (MM)

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2014-15 Expenditures by LEA (LE-CY) and the 2013-14 Expenditures by LEA (LE-PY) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

**After reviewing all sections of this form, please select which of the following methods your LEA chooses to use to meet the 2014-15 MOE requirement.**

Combined state and local expenditures

Local expenditures only

**SECTION 1 Exempt Reduction Under 34 CFR Section 300.204**

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to local only MOE standard, combined state and local MOE standard, or both.

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.
2. A decrease in the enrollment of children with disabilities.
3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:
  - a. Has left the jurisdiction of the agency;
  - b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or
  - c. No longer needs the program of special education.
4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.
5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

List exempt reductions, if any, to be used in the calculation below:	State and Local	Local Only
Total exempt reductions	0.00	0.00

**SELPA:** North Orange (MM)

**SECTION 2 Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205(d))**

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

	<u>State and Local</u>	<u>Local Only</u>
Current year funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Increase in funding (if difference is positive)	<u>0.00</u>	
Maximum available for MOE reduction (50% of increase in funding)	<u>0.00</u> (a)	
Current year funding (IDEA Section 619 - Resource 3315)	_____	
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310, 3315, and 3320)	<u>0.00</u> (b)	

**If (b) is greater than (a).**  
Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS) \_\_\_\_\_ (c)

Available for MOE reduction.  
(line (a) minus line (c), zero if negative) \_\_\_\_\_ 0.00 (d)

Enter portion used to reduce MOE requirement  
(cannot exceed line (d), Available for MOE reduction). \_\_\_\_\_

**If (b) is less than (a).**  
Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement). \_\_\_\_\_ (e) \_\_\_\_\_

Available to set aside for EIS  
(line (b) minus line (e), zero if negative) \_\_\_\_\_ 0.00 (f)

**SELPA:** North Orange (MM)

**SECTION 3**

	<u>Column A</u>	<u>Column B</u>	<u>Column C</u>
	<b>Actual Expenditures FY 2014-15 (LE-CY Worksheet)</b>	<b>Actual Expenditures FY 2013-14 (LE-PY Worksheet)</b>	<b>Difference (A - B)</b>
<b>A. COMBINED STATE AND LOCAL EXPENDITURES METHOD</b>			
1. Total special education expenditures	22,337,136.89		
2. Less: Expenditures paid from federal sources	2,772,686.52		
3. Expenditures paid from state and local sources	19,564,450.37	18,163,029.01	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	19,564,450.37	18,163,029.01	1,401,421.36
4. Special education unduplicated pupil count	1,408	1,439	
5. Per capita state and local expenditures (A3/A4)	13,895.21	12,621.98	1,273.23

If one or both of the differences in lines A3 and A5, Column C, are positive (current year state and local expenditures, in total or per capita, are greater than prior year's net state and local expenditures), the MOE requirement is met; Part B can still be reviewed.

If both lines A3 and A5, Column C, are negative, the MOE is not met based on combined state and local expenditures, and Part B must be reviewed.

SELPA: North Orange (MM)

**B. LOCAL EXPENDITURES ONLY METHOD**

	<u>FY 2014-15</u>	<u>FY 2013-14</u>	<u>Difference</u>
1. Last year's local expenditures met MOE requirement:			
a. Expenditures paid from local sources	9,125,563.87	8,440,098.61	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from local sources	<u>9,125,563.87</u>	<u>8,440,098.61</u>	<u>685,465.26</u>
b. Per capita local expenditures (B1a/A4)	<u>6,481.22</u>	<u>5,865.25</u>	<u>615.97</u>

If one or both of the differences in Column C are positive (current year local expenditures, in total or per capita, are greater than prior year's net local expenditures), the MOE requirement is met.

If both of the differences in Column C are negative, the MOE is not met based on local expenditures only.

**After reviewing all sections of this form, please select which of the above methods your LEA chooses to use to meet the 2014-15 MOE requirement and make the selection on Page 1.**

Susan Cross Hume  
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Unaudited Actuals  
Special Education Maintenance of Effort  
2015-16 Budget vs. 2014-15 Actual Comparison  
2015-16 Budget by LEA (LB-B)

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
	<b>UNDUPLICATED PUPIL COUNT</b>									1,408
<b>TOTAL BUDGET (Funds 01, 09, &amp; 62; resources 0000-9999)</b>										
1000-1999	Certificated Salaries	269,102.00	0.00	184,005.00	0.00	955,291.00	3,307,729.00	3,915,785.00		8,631,912.00
2000-2999	Classified Salaries	408,621.00	0.00	0.00	0.00	274,334.00	585,214.00	2,966,157.00		4,234,326.00
3000-3999	Employee Benefits	248,366.00	0.00	66,644.00	0.00	403,507.00	1,138,974.00	2,479,682.00		4,337,173.00
4000-4999	Books and Supplies	55,000.00	0.00	0.00	0.00	14,157.00	30,741.00	43,000.00		142,898.00
5000-5999	Services and Other Operating Expenditures	1,527,750.00	0.00	2,970.00	0.00	900.00	6,883.00	626,600.00		2,165,103.00
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,508,839.00	0.00	253,619.00	0.00	1,648,189.00	5,069,541.00	10,031,224.00	0.00	19,511,412.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	11,871.00	1,259.00	94,608.00		107,738.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	11,871.00	1,259.00	94,608.00	0.00	107,738.00
	TOTAL COSTS	2,508,839.00	0.00	253,619.00	0.00	1,660,060.00	5,070,800.00	10,125,832.00	0.00	19,619,150.00
<b>STATE AND LOCAL BUDGET (Funds 01, 09, &amp; 62; resources 0000-2999, 3385, &amp; 6000-9999)</b>										
1000-1999	Certificated Salaries	234,834.00	0.00	184,005.00	0.00	852,733.00	3,307,729.00	3,890,785.00		8,470,086.00
2000-2999	Classified Salaries	375,415.00	0.00	0.00	0.00	185,686.00	585,214.00	1,566,615.00		2,712,930.00
3000-3999	Employee Benefits	234,874.00	0.00	66,644.00	0.00	338,756.00	1,138,974.00	1,717,663.00		3,496,911.00
4000-4999	Books and Supplies	30,000.00	0.00	0.00	0.00	0.00	30,741.00	23,000.00		83,741.00
5000-5999	Services and Other Operating Expenditures	1,519,850.00	0.00	2,970.00	0.00	0.00	6,883.00	621,600.00		2,151,303.00
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,394,973.00	0.00	253,619.00	0.00	1,377,175.00	5,069,541.00	7,819,663.00	0.00	16,914,971.00
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	1,259.00	0.00		1,259.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	1,259.00	0.00	0.00	1,259.00
	TOTAL BEFORE OBJECT 8980	2,394,973.00	0.00	253,619.00	0.00	1,377,175.00	5,070,800.00	7,819,663.00	0.00	16,916,230.00
8980	Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	TOTAL COSTS									16,916,230.00



Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total	
<b>LOCAL BUDGET (Funds 01, 09, &amp; 62; resources 0000-1999 &amp; 8000-9999)</b>											
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
5000-5999	Services and Other Operating Expenditures	1,130,850.00	0.00	0.00	0.00	0.00	0.00	0.00		1,130,850.00	
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Direct Costs	1,130,850.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,130,850.00	
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	TOTAL BEFORE OBJECT 8980	1,130,850.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,130,850.00	
8980	Contributions from Unrestricted Revenues to Federal Resources (from State and Local Budget section)									0.00	
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500-6540, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500-6540, & 7240, goals 5000-5999)										
	TOTAL COSTS										8,957,394.00
											10,088,244.00

\* Attach an additional sheet with explanations of any amounts in the Adjustments column.

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
	<b>UNDUPLICATED PUPIL COUNT</b>									1,408
<b>TOTAL EXPENDITURES (Funds 01, 09, &amp; 62; resources 0000-9999)</b>										
1000-1999	Certificated Salaries	282,724.33	0.00	161,959.49	0.00	972,474.67	3,190,520.30	3,887,036.20		8,494,714.99
2000-2999	Classified Salaries	399,102.92	0.00	0.00	0.00	333,396.52	479,617.37	2,717,755.33		3,929,872.14
3000-3999	Employee Benefits	231,784.21	0.00	52,152.38	0.00	388,231.01	982,439.77	2,210,535.06		3,865,142.43
4000-4999	Books and Supplies	45,497.39	0.00	0.00	0.00	18,509.01	45,886.30	63,237.31		173,130.01
5000-5999	Services and Other Operating Expenditures	1,922,440.78	0.00	3,030.00	0.00	678.17	4,542.23	592,207.70		2,522,898.88
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,881,549.63	0.00	217,141.87	0.00	1,713,289.38	4,703,005.97	9,470,771.60	0.00	18,985,758.45
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	12,544.72	1,832.59	99,974.88		114,352.19
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	3,237,026.25								3,237,026.25
	Total Indirect Costs	0.00	0.00	0.00	0.00	12,544.72	1,832.59	99,974.88	0.00	114,352.19
	TOTAL COSTS	2,881,549.63	0.00	217,141.87	0.00	1,725,834.10	4,704,838.56	9,570,746.48	0.00	19,100,110.64
<b>FEDERAL EXPENDITURES (Funds 01, 09, and 62; resources 3000-5999, except 3385)</b>										
1000-1999	Certificated Salaries	25,231.68	0.00	0.00	0.00	133,050.23	0.00	50,000.00		208,281.91
2000-2999	Classified Salaries	25,925.86	0.00	0.00	0.00	72,399.73	0.00	1,462,420.68		1,560,746.27
3000-3999	Employee Benefits	12,096.83	0.00	0.00	0.00	45,723.14	0.00	698,700.44		756,520.41
4000-4999	Books and Supplies	34,331.04	0.00	0.00	0.00	18,509.01	0.00	0.00		52,840.05
5000-5999	Services and Other Operating Expenditures	81,100.11	0.00	0.00	0.00	678.17	0.00	0.00		81,778.28
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	178,685.52	0.00	0.00	0.00	270,360.28	0.00	2,211,121.12	0.00	2,660,166.92
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	12,544.72	0.00	99,974.88		112,519.60
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	12,544.72	0.00	99,974.88	0.00	112,519.60
	TOTAL BEFORE OBJECT 8980	178,685.52	0.00	0.00	0.00	282,905.00	0.00	2,311,096.00	0.00	2,772,686.52
8980	Less: Contributions from Unrestricted Revenues to Federal Resources (Resources 3310-3400, except 3385, all goals; resources 3000-3178 & 3410-5810, goals 5000-5999)									0.00
	TOTAL COSTS									2,772,686.52

Object Code	Description	Special Education, Unspecified (Goal 5001)	Regionalized Services (Goal 5050)	Regionalized Program Specialist (Goal 5060)	Special Education, Infants (Goal 5710)	Special Education, Preschool Students (Goal 5730)	Spec. Education, Ages 5-22 Severely Disabled (Goal 5750)	Spec. Education, Ages 5-22 Nonseverely Disabled (Goal 5770)	Adjustments*	Total
<b>STATE AND LOCAL EXPENDITURES (Funds 01, 09, &amp; 62; resources 0000-2999, 3385, &amp; 6000-9999)</b>										
1000-1999	Certificated Salaries	257,492.65	0.00	161,959.49	0.00	839,424.44	3,190,520.30	3,837,036.20		8,286,433.08
2000-2999	Classified Salaries	373,177.06	0.00	0.00	0.00	260,996.79	479,617.37	1,255,334.65		2,369,125.87
3000-3999	Employee Benefits	219,687.38	0.00	52,152.38	0.00	342,507.87	982,439.77	1,511,834.62		3,108,622.02
4000-4999	Books and Supplies	11,166.35	0.00	0.00	0.00	0.00	45,886.30	63,237.31		120,289.96
5000-5999	Services and Other Operating Expenditures	1,841,340.67	0.00	3,030.00	0.00	0.00	4,542.23	592,207.70		2,441,120.60
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	2,702,864.11	0.00	217,141.87	0.00	1,442,929.10	4,703,005.97	7,259,650.48	0.00	16,325,591.53
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	1,832.59	0.00		1,832.59
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
PCRA	Program Cost Report Allocations (non-add)	3,237,026.25								3,237,026.25
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	1,832.59	0.00	0.00	1,832.59
	TOTAL BEFORE OBJECT 8980	2,702,864.11	0.00	217,141.87	0.00	1,442,929.10	4,704,838.56	7,259,650.48	0.00	16,327,424.12
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
	TOTAL COSTS									16,327,424.12
<b>LOCAL EXPENDITURES (Funds 01, 09, &amp; 62; resources 0000-1999 &amp; 8000-9999)</b>										
1000-1999	Certificated Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
2000-2999	Classified Salaries	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
3000-3999	Employee Benefits	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
4000-4999	Books and Supplies	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
5000-5999	Services and Other Operating Expenditures	1,589,146.85	0.00	0.00	0.00	0.00	0.00	0.00		1,589,146.85
6000-6999	Capital Outlay	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7130	State Special Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7430-7439	Debt Service	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Direct Costs	1,589,146.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,589,146.85
7310	Transfers of Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
7350	Transfers of Indirect Costs - Interfund	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	1,589,146.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,589,146.85
8980	Contributions from Unrestricted Revenues to Federal Resources (from Federal Expenditures section)									0.00
8980	Contributions from Unrestricted Revenues to State Resources (Resources 3385, 6500, 6510, & 7240, all goals; resources 2000-2999 & 6010-7810, except 6500, 6510, & 7240, goals 5000-5999)									7,536,417.02
	TOTAL COSTS									9,125,563.87

\* Attach an additional sheet with explanations of any amounts in the Adjustments column.

**SELPA:** North Orange (MM)

This form is used to check maintenance of effort (MOE) for an LEA, whether the LEA is a member of a SELPA or is a single-LEA SELPA. If a member of a SELPA, submit this form together with the 2015-16 Budget by LEA (LB-B) and the 2014-15 Expenditures by LEA (LE-B) to the SELPA AU. If a single-LEA SELPA, submit the forms to the CDE.

**After reviewing all sections of this form, please select which of the following methods your LEA chooses to use to meet the 2015-16 MOE requirement.**

Combined state and local expenditures

Local expenditures only

**SECTION 1 Exempt Reduction Under 34 CFR Section 300.204**

If your LEA determines that a reduction in expenditures occurred as a result of one or more of the following conditions, you may calculate a reduction to the required MOE standard. Reductions may apply to local only MOE standard, combined state and local MOE standard, or both.

1. Voluntary departure, by retirement or otherwise, or departure for just cause, of special education or related services personnel.
2. A decrease in the enrollment of children with disabilities.
3. The termination of the obligation of the agency to provide a program of special education to a particular child with a disability that is an exceptionally costly program, as determined by the SEA, because the child:
  - a. Has left the jurisdiction of the agency;
  - b. Has reached the age at which the obligation of the agency to provide free appropriate public education (FAPE) to the child has terminated; or
  - c. No longer needs the program of special education.
4. The termination of costly expenditures for long-term purchases, such as the acquisition of equipment or the construction of school facilities.
5. The assumption of cost by the high cost fund operated by the SEA under 34 CFR Sec. 300.704(c).

List exempt reductions, if any, to be used in the calculation below:	<u>State and Local</u>	<u>Local Only</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total exempt reductions	<u>0.00</u>	<u>0.00</u>

**SELPA:** North Orange (MM)

**SECTION 2 Reduction to MOE Requirement Under IDEA, Section 613 (a)(2)(C) (34 CFR Sec. 300.205(d))**

IMPORTANT NOTE: Only LEAs that have a "meets requirement" compliance determination and that are not found significantly disproportionate for the current year are eligible to use this option to reduce their MOE requirement.

Up to 50% of the increase in IDEA Part B Section 611 funding in current year compared with prior year may be used to reduce the required level of state and local expenditures. This option is available only if the LEA used or will use the freed up funds for activities authorized under the Elementary and Secondary Education Act of 1965. Also, the amount of Part B funds used for early intervening services (34 CFR 300.226(a)) will count toward the maximum amount by which the LEA may reduce its MOE requirement under this exception [P.L. 108-446].

	<u>State and Local</u>	<u>Local Only</u>
Current year funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Less: Prior year's funding (IDEA Section 611 Local Assistance Grant Awards - Resources 3310 and 3320)	_____	
Increase in funding (if difference is positive)	<u>0.00</u>	
Maximum available for MOE reduction (50% of increase in funding)	<u>0.00</u> (a)	
Current year funding (IDEA Section 619 - Resource 3315)	_____	
Maximum available for early intervening services (EIS) (15% of current year funding - Resources 3310, 3315, and 3320)	<u>0.00</u> (b)	

<b>If (b) is greater than (a).</b>		
Enter portion to set aside for EIS (cannot exceed line (b), Maximum available for EIS)	_____ (c)	
Available for MOE reduction. (line (a) minus line (c), zero if negative)	<u>0.00</u> (d)	
Enter portion used to reduce MOE requirement (cannot exceed line (d), Available for MOE reduction).	_____	_____

<b>If (b) is less than (a).</b>		
Enter portion used to reduce MOE requirement (first column cannot exceed line (a), Maximum available for MOE reduction, second and third columns cannot exceed (e), Portion used to reduce MOE requirement).	_____ (e)	_____
Available to set aside for EIS (line (b) minus line (e), zero if negative)	<u>0.00</u> (f)	

**SELPA:** North Orange (MM)

**SECTION 3**

	<u>Column A</u>	<u>Column B</u>	<u>Column C</u>
	<b>Budgeted Amounts FY 2015-16 (LB-B Worksheet)</b>	<b>Actual Expenditures FY 2014-15 (LE-B Worksheet)</b>	<b>Difference (A - B)</b>
<b>A. COMBINED STATE AND LOCAL EXPENDITURES METHOD</b>			
1. Total special education expenditures	19,619,150.00		
2. Less: Expenditures paid from federal sources	2,702,920.00		
3. Expenditures paid from state and local sources	16,916,230.00	16,327,424.12	
Less: Exempt reduction(s) from SECTION 1		0.00	
Less: 50% reduction from SECTION 2		0.00	
Net expenditures paid from state and local sources	16,916,230.00	16,327,424.12	588,805.88
4. Special education unduplicated pupil count	1,408	1,408	
5. Per capita state and local expenditures (A3/A4)	12,014.37	11,596.18	418.19

If one or both of the differences in lines A3 and A5, Column C, are positive (current year budgeted state and local expenditures, in total or per capita, are greater than prior year's net state and local expenditures), the MOE requirement is met; Part B can still be reviewed.

If both lines A3 and A5, Column C, are negative, the MOE is not met based on combined state and local expenditures, and Part B must be reviewed.

**SELPA:** North Orange (MM)

**B. LOCAL EXPENDITURES ONLY METHOD**

	<u>Budget FY 2015-16</u>	<u>Actual FY 2014-15</u>	<u>Difference</u>
1. Last year's local expenditures met MOE requirement:			
a. Expenditures paid from local sources	10,088,244.00	9,125,563.87	
Less: Exempt reduction(s) from SECTION 1	0.00	0.00	
Less: 50% reduction from SECTION 2	0.00	0.00	
Net expenditures paid from local sources	<u>10,088,244.00</u>	<u>9,125,563.87</u>	<u>962,680.13</u>
b. Per capita local expenditures (B1a/A4)	<u>7,164.95</u>	<u>6,481.22</u>	<u>683.73</u>

If one or both of the differences in Column C are positive (current year local expenditures, in total or per capita, are greater than prior year's net local expenditures), the MOE requirement is met.

If both of the differences in Column C are negative, the MOE is not met based on local expenditures only.

**After reviewing all sections of this form, please select which of the above methods your LEA chooses to use to meet the 2015-16 MOE requirement and make the selection on Page 1.**

Susan Cross Hume  
Contact Name

(714) 447-7412  
Telephone Number

Asst. Superintendent Business Services  
Title

susan\_hume@fullertonsd.org  
E-mail Address

ADMINISTRATIVE REPORT

**DATE:** September 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance, Operations & Facilities  
**SUBJECT:** ADMINISTRATIVE REPORT ON WATER CONSERVATION PLANS

Background: In response to the severe water drought the State is currently experiencing, the State of California issued a Statewide mandate for water savings. As a result, municipalities are required to develop a plan to meet these required savings that will be in place from June 2015 through February 2016. An overview of the plan will be discussed with the Board of Trustees.

Rationale: The plan that needs to be put in place will indicate areas of concern and make recommendations resulting in the conservation of water as required at both the State and local levels.

Funding: Not applicable.

Recommendation: Not applicable.

SH:BM:mm



Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, September 8, 2015  
6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order, Pledge of Allegiance – Board Room

Vice President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:01 p.m. and Ryan Weiss-Wright (Principal at Laguna Road School) led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Lynn Thornley  
(Chris Thompson not present)

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Mrs. Emy Flores, Mrs. Susan Hume

Public Comments

Jim Crum, GATE Parent Advocacy Council (GPAC) President, spoke about GPAC events. GPAC is seeking a GATE representative from each of the 20 sites. The GPAC survey results from 2014/2015 were distributed to the Board of Trustees. Mr. Crum thanked Alison DeMark (District Office GATE Coordinator) for her ongoing support.

Recognition

Vice President Thornley and Dr. Pletka recognized the following schools for receiving an award from the Campaign for Business & Educational Excellence (CBEE).

2014 CBEE Star Schools: Richman School and Ladera Vista Junior High School. (*Recognition given to high poverty, high performing, achievement gap closing schools.*)

2014 CBEE Scholar Schools: Acacia School, Beechwood School, Laguna Road School and Robert C. Fisler School. (*Recognition given to high performing schools without significant levels of low-income students.*)

Superintendent's Report

He congratulated the schools that were recognized by CBEE and mentioned all sites Districtwide are also to be commended for all their success.

Information from the Board of Trustees

Trustee Sugarman- She shared the Tea and Technology Showcase will be held on January 27, 2016. The school year has gotten off to a great start and the District welcomed all students with open arms. She congratulated Dr. Peltka for being honored by All the Arts for All the Kids.

Trustee Berryman- She reported Nicolas Junior High School had a reporter from the Orange County Register OC Family publishing a story about the STEM program at Nicolas.

Trustee Meyer- She thanked Emy Flores (Assistant Superintendent of Educational Services) and Trang Lai (Director of Educational Services) for their hard work planning the staff development day held on September 4<sup>th</sup> at Ladera Vista Junior High School ( The Framed Conference). She commented the keynote speaker was superb.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Karla Turner- She distributed the Educator Magazine to the Board of Trustees and thanked District Office staff for a well-planned staff development day on September 4<sup>th</sup>.

CSEA– no report.

FESMA – Susan Mercado- She showed her appreciation regarding the well planned and effective staff development day on September 4<sup>th</sup>.

### Approve Minutes

Moved by Janny Meyer, seconded by Beverly Berryman and carried 3-0 to approve the minutes of the Regular Meeting on August 25, 2015. (*Trustee Sugarman abstained for not being present at the August 25<sup>th</sup> Board meeting and President Thompson was not present to vote*).

### Approve Consent Agenda and/or Request to Move An Item to Action

#### Consent Items

Moved by Beverly Berryman, seconded by Hilda Sugarman and carried 4-0 to approve the consent items. The Board commented on consent items #1b and #1p.

#### Consent Items

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0013 through J22C0018, J22D0141 through J22D0174, J22M0087 through J22M0100, J22R0158 through J22R0188, J22V0033 through J22V0044, J22X0258 through J22X0275, and J22Y0047 for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180105 through 180134 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 99843 through 100021 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 10994 through 11020 for the 2015/2016 school year.

1g. Adopt Resolutions numbered 15/16-B004 through 15/16-B005 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1h. Award Contract FSD-14-15-AH-02 to JAM Fire Protection, Inc., for Districtwide Wiring Upgrades.

1i. Approve contract with Fast Deer Bus Charter, Inc., to provide transportation for field trips for fiscal year 2015/2016.

1j. Approve contract with Pacific Coachways Charter Services to provide transportation for field trips, effective September 9, 2015 through June 30, 2016.

1k. Approve contract with Silver State Coach, Inc., to provide transportation for field trips, effective September 9, 2015 through June 30, 2016.

1l. Approve contract with Transportation Charter Services to provide transportation for field trips, effective September 9, 2015 through June 30, 2016.

1m. Approve Partnership Agreement between Fullerton School District and American College of Education (ACE) effective September 9, 2015 through December 31, 2016.

1n. Approve Agreement between Fullerton School District and Orange County Department of Education for Introduction to Preschool Classroom Assessment Scoring System (CLASS) Training on September 23, 2015.

1o. Approve/Ratify Agreement #42110 between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Positive Behavioral Intervention and Supports (PBIS) training per the PBIS Service Plan effective August 17, 2015 through June 30, 2016.

1p. Approve Memorandum of Understanding between Fullerton School District and the California School Climate, Health, and Learning Survey System (CAL-SCHLS) as they relate to the administration of the California Healthy Kids Survey (CHKS) for the 2015/2016 school year.

1q. Approve/Ratify 2015/2016 Memorandum of Understanding (MOU) between Fullerton School District and

Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Special Education programs and procedures.

1r. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Sylvia Witt, Speech-Language Pathologist for services effective August 1, 2015 through June 30, 2016.

1s. Approve Memorandum of Understanding (MOU) between Fullerton School District and the Cotsen Foundation adding Fisler School for the 2015/2016 and 2016/2017 school years.

1t. Approve Agreement between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Inside the Outdoors Field and School Programs effective September 8, 2015 through August 31, 2016.

1u. Approve Agreement for participation in the North Orange County Teacher Induction Program between Fullerton School District, Buena Park School District, and La Habra City School District effective September 15, 2015 through June 30, 2016.

1v. Approve Independent Contractor Agreement between Fullerton School District and MPR+Strategic Communications, Myrna Marston, effective September 9, 2015 through June 30, 2016.

#### Discussion/Action Items

2a. Approve Revised Board Policies:

Personnel

BP 4030 Nondiscrimination in Employment

BP 4119.11, 4219.11, 4319.11 Sexual Harassment

BP 4119.21, 4219.21, 4319.21 Professional Standards

Students

BP 5141.1 Child Abuse Prevention and Reporting

It was moved by Janny Meyer, seconded by Beverly Berryman, and carried 4-0 to approve the above referenced board policies.

2b. Adopt Resolution #15/16-07 approving the Recalculation of the 2014/2015 Appropriations Limitation and establishing the 2015/2016 Estimated Appropriations Limitation Calculations.

It was moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to adopt Resolution #15/16-07 approving the Recalculation of the 2014/2015 Appropriations Limitation and establishing the 2015/2016 Estimated Appropriations Limitation Calculations.

2c. Hear presentation and approve 2014/2015 Unaudited Actuals and concurrently approve the 2015/2016 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2015/2016 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

Susan Hume, Assistant Superintendent of Business Services, presented the 2014/2015 Unaudited Actuals and the 2015/2016 revised budget to the Board of Trustees. It was then moved by Hilda Sugarman, seconded by Janny Meyer, and carried 4-0 to approve approve 2014/2015 Unaudited Actuals and concurrently approve the 2015/2016 revised budget for Fund 51 Bond Interest and Redemption Fund and the fund balance changes as the District's 2015/2016 beginning budgeted balances of the legislative body of the Fullerton School District (District 22), Fullerton School District Community Facilities District No. 2000-1 (Van Daele, District 40), and Fullerton School District Community Facilities District No. 2001-1 (Amerige Heights, District 48).

#### Administrative Report

3a. Administrative Report on Water Conservation Plans

Bob MacAuley, Director of Maintenance, Facilities and Operations spoke about the District's efforts to meet the City's water conservation requirements. Mr. MacAuley reported the District has exceeded the requirements for water conservation and continues to make water conservation a priority at the District and school sites.

Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Berryman recommended the December 15, 2015 Board Meeting be moved to December 8, 2015. The Board will take action on this topic at the September 29, 2015 Board meeting.

Adjournment

Vice President Thornley adjourned the Regular meeting on September 8, 2015 at 7:12 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, September 29, 2015  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

•Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Craig Bertsch [Government Code sections 54954.5(f), 54957.6]

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Introductions/Recognitions

Richman School Report

St. Jude Medical Center Healthy Communities Initiative

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting September 9, 2015

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

- 1a. Approve/Ratify Certificated Personnel Report.
- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered J22C0019 through J22C0027, J22D0175 through J22D0266, J22M0101 through J22M0123, J22R0189 through J22R0279, J22S0005 through J22S0006, J22V0045 through J22V0058, J22X0276 through J22X0292, and J22Y0048 through J22Y0049 for the 2015/2016 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 180135 through 180224 for the 2015/2016 school year.
- 1e. Approve/Ratify warrants numbered 100022 through 100352 for the 2015/2016 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 11021 through 11077 for the 2015/2016 school year.
- 1g. Approve/Ratify Classified Personnel Report.
- 1h. Approve Classified tuition reimbursements.
- 1i. Approve/Ratify Independent Contractor Agreement between Fullerton School District and WestEd Center for Child and Family Studies for Desired Results Developmental Profile (DRDP) Tech Training on September 12, 2015.
- 1j. Approve/Ratify Independent Contractor Agreement between Fullerton School District and SureFire CPR for CPR and First Aid Training on September 21, 2015.
- 1k. Approve Independent Contractor Agreement with Fullerton School District and Ace It! Tutoring Powered by Sylvan Learning, (Zoglin Inc.) to provide supplemental support services from September 30, 2015 through April 29, 2016.
- 1l. Approve Independent Contractor Agreement with Fullerton School District and Club Z!, dba Tutoring USA, Inc., to provide supplemental support services from September 30, 2015 through April 29, 2016.
- 1m. Approve Independent Contractor Agreement with Fullerton School District and Professional Tutors of America, Inc., to provide supplemental support services from September 30, 2015 through April 29, 2016.
- 1n. Approve Resolution #15/16-09 proclaiming October 11-17, 2015 as Week of the School Administrator in the Fullerton School District.
- 1o. Approve/Ratify Agreement of legal services with the Law Offices of Best, Best & Krieger effective during the 2015/2016 fiscal year.
- 1p. Approve Agreement with Camp High Trails for Outdoor Science School from September 30, 2015 through June 30, 2016.
- 1q. Approve Agreement with the Orange County Council, Boy Scouts of America – DBA Irvine Ranch Outdoor Education Center (IROEC) for Outdoor Science School from September 30, 2015 through June 30, 2016.
- 1r. Approve Agreement with the Ocean Institute for Outdoor Science School from September 30, 2015 through June 30, 2016.
- 1s. Approve Agreement with Pathfinder Ranch for Outdoor Science School from September 30, 2015 through June 30, 2016.

1t. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Dayle McIntosh Center for sign language interpreter service from September 1, 2015 through June 30, 2016.

1u. Approve/Ratify Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Union High School District for special education programs and services effective August 12, 2015 through June 30, 2016.

1v. Approve/Ratify Addendum between Fullerton School District and Customized Vision Care, for contract cost adjustments for the 2015/2016 school year.

1w. Approve/Ratify Addendum between Fullerton School District and Lindamood-Bell (LMB) Learning Processes to provide professional development to teachers and administrators for 2015/2016.

1x. Approve Independent Contractor Agreement between Fullerton School District and Marshall B. Ketchum University, for vision services effective September 30, 2015 through June 30, 2016.

1y. Adopt Resolutions #15/16-B006 through #15/16-B009 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1z. Declare listed items as surplus, not suitable for school purposes, and authorize District staff to dispose of items at a public auction or by other means as allowed in Education Code sections 17545-17555.

1aa. Approve/Ratify contract with Demsey Filliger & Associates to conduct a retiree benefits study in accordance with GASB 45.

1bb. Approve moving the regular Board of Trustees Meeting from December 15, 2015 to December 8, 2015.

1cc. Approve Independent Contractor Agreement between Fullerton School District and The Pedagogical Institute for Building a Culturally-Based Classroom Community Workshop presented by Harold Göthson on October 29, 2015.

#### Discussion Item

Receive Information Regarding Process and Timelines for Change in District Method of Election of Trustees.

#### Public Hearing

Hold Public Hearing to allow for public comment regarding the adoption of Resolution #15/16-08 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2015/2016.

#### Discussion/Action Item

2a. Adopt Resolution #15/16-08 ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2015/2016.



### Administrative Reports

- 3a. Announcement of Appointment of Classified Personnel Commissioner.
- 3b. Fullerton School District 2004/2015 CAASPP Results.

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, October 20, 2015, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

**DATE:** September 29, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed. D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s) and extra duty assignment(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON SEPTEMBER 29, 2015**

**NEW HIRE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Nicole Wenthur	Physical Education / Fern Drive 50% / Golden Hill 40%	II/1	100	09/09/2015
Anna Choi	1 <sup>st</sup> / 2 <sup>nd</sup> Grade / Rolling Hills	II/1	100	09/14/2015
Joann Akrawi	School Psychologist / Student Support Services	I/F	100	09/22/2015
Lisa Antonucci	Substitute Teacher	Employ	100	09/09/2015
Hannah Choi	Substitute Teacher	Employ	100	09/08/2015
Megan Hansen	Substitute Teacher	Employ	100	09/16/2015
Sheri Heckman	Substitute Teacher	Employ	100	09/04/2015
Kacie Hoppe	Substitute Teacher	Employ	100	09/04/2015
Kimberly Iwai	Substitute Teacher	Employ	100	09/08/2015
Hyun Jung Lim	Substitute Teacher	Employ	100	09/14/2015
Clare O'Brien	Substitute Teacher	Employ	100	09/15/2015
Caitlin Rodriguez	Substitute Teacher	Employ	100	09/04/2015
Sarah Small	Substitute Teacher	Employ	100	09/04/2015
Rachealyn Stone	Substitute Teacher	Employ	100	09/03/2015

**EXTRA DUTY ASSIGNMENT(S)**

**Fisler "0" period Geometry**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Jesus Uribe	1/7 of per diem from budget #100	8/11/2015-5/26/2015

**Approve 5% monthly stipend from budget # 0125554321-1201, effective July 1, 2015 through June 30, 2016, for providing services as Lead School Psychologist for Special Education/Student Support Services. For the following certificated employee:**

Ann Kim

**PAR Joint Panel**

**Approve stipend of \$1,000 to be paid in two increments, \$500 on January 2016 and \$500 in May 2016 from budget #0130655223-1901, for participation and membership of PAR Joint Panel, for the following certificated personnel:**

Terry Radzai-Sanchez  
Darlene Naslund

Andy Montoya  
Elizabeth Ellison

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON SEPTEMBER 29, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**Kindergarten Assessment at Orangethorpe**

**Approve contract hourly rate for Kindergarten Assessment at Orangethorpe Elementary, on July 17 through August 4, 2015. Not to exceed 16 hours from budget #302, for the following certificated personnel:**

Alyssa Larnerd  
Heather Moskowitz

Celia Pilkington  
Marisol Hernandez

**Kindergarten Assessment at Golden Hill**

**Approve stipend of \$100 per day, not to exceed \$200 from budget #0130415109-1101, for Kindergarten Assessment at Golden Hill Elementary, on August 4 and August 5, 2015, for the following certificated personnel:**

Michelle Brantzeg

Joanne Higgs

Carolyn Manos

**Leadership Meeting at Golden Hill**

**Approve stipend of \$100 per day, not to exceed one day, from budget #0130415109-1101, for attending a Leadership Meeting at Golden Hill Elementary, on July 14, 2014, for the following certificated personnel:**

Christina Corradino  
Joanne Higgs

Nina Rene Howell  
Matthew Mankiewicz

Kate Murray

**Kindergarten Assessment at Woodcrest**

**Approve contract hourly rate for Kindergarten Assessment at Woodcrest Elementary, on August 3 and August 4, 2015. Not to exceed 11.25 hours from budget # 0130229101-1101 for the following certificated personnel:**

Natalie Alcaraz

Cari Bailey

Jennifer Brkich

**Fern Drive Kindergarten Assessments**

**Approve stipend of \$120 per day, not to exceed one day, from budget # 0130213101-1101 and # 0130413109-1101, for Kindergarten Assessment at Fern Drive Elementary, on July 30 and August 3, 2015, for the following certificated personnel:**

Joe Conti  
Danielle Chenault-Tavera  
Kerri White

Steve Rabenston  
Leslie Taylor  
Kristen Campos

Ingrid Labutis

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON SEPTEMBER 29, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**Fern Drive Curriculum Planning**

**Approve stipend of \$120 per day, not to exceed one day, from budget # 0130213101-1101 and # 0130413109-1101, for Curriculum Planning at Fern Drive Elementary, on July 27, 2015, for the following certificated personnel:**

Kristen Campos

Ingrid Labutis

Karen Green

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on September 29, 2015.

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Clerk/Secretary

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**
***Gifts: September 29, 2015***

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Beechwood	Beechwood School PTSA		monetary donation	for the school	\$2,209.97
Commonwealth	Mr. and Mrs. Jim Besaw	Community Partner(s)	backpacks	students	
Commonwealth	Target	Community Partner(s)	monetary donation	instructional materials	\$75.00
Commonwealth	Ms. Crishria Velásquez	Community Partner(s)	backpacks	students	
Educational Services	Americolor Corporation	Community Partner(s)	17 bottles of oil black candy coloring	6th grade science	
Fern Drive	Lifetouch	Community Partner(s)	monetary donation	student supplies	\$447.31
Fine Arts	McCoy Mills	Community Partner(s)	monetary donation	Fine Arts Program	\$21,000.00
Golden Hill	Brea Smart Bricks, Inc.	Community Partner(s)	monetary donation	general supplies	\$75.00
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	IA/Rec. aides salaries	\$6,100.00
Golden Hill	Target	Community Partner(s)	monetary donation	general supplies	\$125.00
Ladera Vista J.H.	Kroger/Ralphs	Community Partner(s)	monetary donation	for the school	\$38.82
Ladera Vista J.H.	Lifetouch	Community Partner(s)	monetary donation	for the school	\$578.03
Ladera Vista J.H.	Target	Community Partner(s)	monetary donation	for the school	\$25.00
Laguna Road	Laguna Road School Chorus Foundation	Community Partner(s)	monetary donation	copier paper and supplies	\$250.00
Laguna Road	Wells Fargo	Community Partner(s)	monetary donation	for the school	\$600.00
Maple	Soroptimist Int'l of Fullerton	Community Partner(s)	monetary donation	Maple Mustang Ladies	\$1,300.03
Orangethorpe	Silicon Valley Community Foundation Edison	Community Partner(s)	monetary donation	for the school	\$45.00
Parks J.H.	Jeannie Abutin-Mitsch	Parent(s)	monetary donation	vocal curriculum	\$100.00
Parks J.H.	Norma Bates	Parent(s)	monetary donation	choir	\$50.00
Parks J.H.	Miyoung Byun	Parent(s)	monetary donation	electronic arts	\$100.00
Parks J.H.	Jean J. Fu	Parent(s)	monetary donation	choir	\$50.00
Parks J.H.	Kimberly M. Hodgen	Parent(s)	monetary donation	choir	\$50.00
Parks J.H.	Lisa-Gaye L. W. Hom	Parent(s)	monetary donation	vocal curriculum	\$50.00
Parks J.H.	Michele Irons	Parent(s)	monetary donation	choir	\$100.00
Parks J.H.	Christine H. Kim	Parent(s)	monetary donation	choir	\$100.00
Parks J.H.	Colleen Lambros	Parent(s)	monetary donation	choir	\$300.00
Parks J.H.	Alice Lee	Community Partner(s)	monetary donation	culinary curriculum	\$50.00

**FULLERTON SCHOOL DISTRICT**
***Gifts: September 29, 2015***

<b>SITE</b>	<b>DONOR</b>	<b>RELATIONSHIP</b>	<b>DONATION</b>	<b>PURPOSE</b>	<b>AMOUNT</b>
Parks J.H.	Moonjeong Lee	Parent(s)	monetary donation	choir	\$50.00
Parks J.H.	Paul Lee	Parent(s)	monetary donation	choir	\$50.00
Parks J.H.	Diana Longoria	Parent(s)	monetary donation	vocal curriculum	\$50.00
Parks J.H.	Kristin E. Márquez	Parent(s)	monetary donation	choir	\$100.00
Parks J.H.	Dina Merean	Parent(s)	monetary donation	electronic arts	\$100.00
Parks J.H.	Chung Yueh Pai	Parent(s)	monetary donation	vocal curriculum	\$100.00
Parks J.H.	Sally Waranch Rajcic	Parent(s)	monetary donation	culinary curriculum	\$50.00
Parks J.H.	Joowon Roh	Parent(s)	monetary donation	choir	\$50.00
Parks J.H.	Donna E. Stoica	Parent(s)	monetary donation	art curriculum	\$50.00
Parks J.H.	Alison C. Terry	Parent(s)	monetary donation	choir	\$100.00
Parks J.H.	Cindy and Fritz von Coelin	Parent(s)	monetary donation	instructional curriculum	\$500.00
Parks J.H.	Staccie Williams	Parent(s)	monetary donation	vocal curriculum	\$50.00
Parks J.H.	Jennifer Wray	Parent(s)	monetary donation	choir	\$100.00
Parks J.H.	Kevin Zahrndt	Parent(s)	monetary donation	choir	\$100.00
Raymond	Schoola	Community Partner(s)	monetary donation	technology	\$331.93
Raymond	Target	Community Partner(s)	monetary donation	technology	\$125.00
Richman	Lifetouch	Community Partner(s)	monetary donation	school supplies	\$799.18
Richman	Target	Community Partner(s)	monetary donation	school activities and supplies	\$25.00
Richman	Mr. Red Turner	Community Partner(s)	balls	recess and P.E. program	
Rolling Hills	Cantrell Photography	Community Partner(s)	monetary donation	student supplies	\$691.00
Rolling Hills	JoJo's Pizza	Community Partner(s)	monetary donation	student supplies	\$189.03
Rolling Hills	Rolling Hills Foundation	Community Partner(s)	monetary donation	P.E.	\$10,000.00
Student Support Services	Fullerton Cares	Community Partner(s)	monetary donation	autism materials at various FSD schools	\$11,000.00
Sunset Lane	Grace Pak and Kiho Woo	Parent(s)	monetary donation	Room 207	\$1,000.00
Valencia Park	Apple, Inc.	Community Partner(s)	monetary donation	for the school	\$411.25
Woodcrest	Lifetouch	Community Partner(s)	monetary donation	school supplies	\$538.19



CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22C0019 THROUGH J22C0027, J22D0175 THROUGH J22D0266, J22M0101 THROUGH J22M0123, J22R0189 THROUGH J22R0279, J22S0005 THROUGH J22S0006, J22V0045 THROUGH J22V0058, J22X0276 THROUGH J22X0292, AND J22Y0048 THROUGH J22Y0049 FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail – Canceled Purchase Orders, or Purchase Order Detail – Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22C0019 through J22C0027, J22D0175 through J22D0266, J22M0101 through J22M0123, J22R0189 through J22R0279, J22S0005 through J22S0006, J22V0045 through J22V0058, J22X0276 through J22X0292, and J22Y0048 through J22Y0049 for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 09/29/2015**

FROM 08/21/2015 TO 09/10/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0019	IDEAS UNLIMITED SEMINARS INC	458.00	458.00	0130420109 5210	Site Discr Instruction Nicolas / Conferences and Meetings
J22C0020	POWERSCHOOL USER GROUP EVENTS	672.00	672.00	0140955249 5210	Info Systems Serv Media DC / Conferences and Meetings
J22C0021	SUMMIT PROFESSIONAL EDUCATION	199.00	199.00	0150554391 5210	Occup Therapy Autism Pupil Ser / Conferences and
J22C0022	CALIFORNIANS DEDICATED TO EDUC	1,200.00	600.00	0132952101 5210	Aft Schl Ed Sfty Grt Cohort 6 / Conferences and Meetings
			600.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
J22C0023	ORANGE CNTY DEPARTMENT OF EDUC	60.00	60.00	0150855359 5210	District Testing / Conferences and Meetings
J22C0024	ASSOC OF CA SCHOOL ADMINISTRAT	537.00	537.00	0130427109 5210	Site Discr Instr Sunset Lane / Conferences and Meetings
J22C0025	COMPUTER USING EDUCATORS INC	1,794.00	299.00	0121252101 5210	Title I District Instruction / Conferences and Meetings
			299.00	0138455229 5210	Ed Svcs Instr Staff Dev / Conferences and Meetings
			1,196.00	0140955249 5210	Info Systems Serv Media DC / Conferences and Meetings
J22C0026	ORANGE CNTY DEPARTMENT OF EDUC	100.00	100.00	0125554101 5210	LEA Medi Cal Reimburse Speech / Conferences and
J22C0027	CALIFORNIA ASSN OF SCHOOL COUN	284.00	284.00	0130423109 5210	Site Discr Instruction Parks / Conferences and Meetings
J22D0175	ORGANIZED SPORTSWEAR	3,479.89	3,479.89	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22D0176	CHEAPESTEEES	190.51	190.51	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0177	CURRICULUM ASSOCIATES LLC	236.40	236.40	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0178	USI INC	127.54	127.54	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
J22D0179	CDW.G	45.00	45.00	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0180	ART SUPPLY WAREHOUSE	405.00	405.00	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0181	SCHOOL NURSE SUPPLY INC	71.35	71.35	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22D0182	SCHOOL SPECIALTY	1,651.20	1,651.20	0125554391 4310	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22D0183	LAKESHORE LEARNING	227.52	227.52	0125554391 4350	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22D0184	THERAPY SHOPPE	473.82	473.82	0125554391 4310	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22D0185	PUT IN CUPS	506.56	506.56	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Inst
J22D0186	ESPECIAL NEEDS	147.06	147.06	0125554391 4310	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22D0187	S&S WORLDWIDE INC	105.83	105.83	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 09/29/2015**

FROM 08/21/2015 TO 09/10/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0188	SOCIAL THINKING	134.20	134.20	0125554391 4310	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22D0189	ORIENTAL TRADING COMPANY	37.96	37.96	0125554391 4310	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22D0190	AMAZON.COM	270.35	270.35	0125554391 4310	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22D0191	ENABLING DEVICES	847.10	847.10	0125554391 4310	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22D0192	AMPLIFY EDUCATION INC	347.80	347.80	0181219101 4310	Instr Mat Lottery Maple Instru / Materials and Supplies Inst
J22D0193	ACHIEVEMENT PRODUCTS FOR SPECI	440.36	440.36	0125554391 4310	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22D0194	B M I EDUCATIONAL SERVICES	325.44	325.44	0181219101 4310	Instr Mat Lottery Maple Instru / Materials and Supplies Inst
J22D0195	AMAZON.COM	86.33	86.33	0125554391 4310	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22D0196	RIVERSIDE PUBLISHING COMPANY	887.71	887.71	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
J22D0197	PEARSON ASSESSMENT INC	619.50	619.50	0125554391 4315	LEA Medi Cal Reimb Autism OT / Materials Test Kits
J22D0198	ESPECIAL NEEDS	254.33	254.33	0125554391 4310	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22D0199	WESTERN PSYCHOLOGICAL SERVICES	472.00	472.00	0125554391 4315	LEA Medi Cal Reimb Autism OT / Materials Test Kits
J22D0200	APPLE COMPUTER INC	149.04	149.04	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0201	SPELLINGCITY.COM INC	1,236.90	618.45	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
			618.45	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0202	OFFICE DEPOT BUSINESS SERVICE	43.18	43.18	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0203	TENMARKS EDUCATION	10,224.00	10,224.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0204	COMPLETE BUSINESS SYSTEMS	2,117.88	2,117.88	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0205	NEWSELA INC	6,000.00	6,000.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0206	CDW.G	150.88	150.88	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22D0207	APPLE COMPUTER INC	413.64	413.64	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0208	SCHOLASTIC INC	2,000.00	2,000.00	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
J22D0209	CM SCHOOL SUPPLY COMPANY	71.26	71.26	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22D0210	OFFICE DEPOT BUSINESS SERVICE	25.89	25.89	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr

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J22D0211	MOBYMAX	599.00	599.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
J22D0212	CONCEPTS SCHOOL AND OFFICE FUR	301.32	301.32	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0213	AMAZON.COM	706.74	706.74	0111919101 4310	Phelps Grant Maple / Materials and Supplies Instr
J22D0214	SHOWBIE	420.00	420.00	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0215	AMAZON.COM	161.68	161.68	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
J22D0216	READ NATURALLY	456.66	456.66	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0217	STATEMENT SHIRTS	3,577.50	3,577.50	0130417129 4310	Physical Education LaderaVista / Materials and Supplies
J22D0218	SCHOOL HEALTH CORPORATION	86.41	86.41	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0219	SCHOLASTIC MAGAZINES	950.40	950.40	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
J22D0220	SCHOLASTIC MAGAZINES	438.08	438.08	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22D0221	CDW.G	45,000.00	45,000.00	0140955249 5800	Info Systems Serv Media DC / Other Contracted Services
J22D0222	GOV CONNECTION	575.21	575.21	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0223	SPELLINGCITY.COM INC	192.00	192.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
J22D0224	PROJECT LEAD THE WAY	318.60	318.60	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
J22D0225	AMAZON.COM	122.13	122.13	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0226	DEMCO INC	436.32	436.32	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0227	ART SUPPLY WAREHOUSE	4,127.76	2,063.88	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
			2,063.88	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22D0228	CARROT-TOP INDUSTRIES INC	139.05	139.05	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
J22D0229	DEMCO INC	44.50	44.50	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0230	THERAPRO	31.21	31.21	0150554101 4310	Occup Therapy Autism Instr / Materials and Supplies Instr
J22D0231	IMAGE MARKET	1,132.11	1,132.11	0130417149 4310	Vocal Music Ladera Vista / Materials and Supplies Instr
J22D0232	AMAZON.COM	40.98	40.98	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
J22D0233	AMPLIFY EDUCATION INC	765.26	765.26	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies

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J22D0234	SCHOOL NURSE SUPPLY INC	29.17	29.17	0130418279 4350	Site Discr Admin Laguna Road / Materials and Supplies
J22D0235	GREAT BOOKS FOUNDATION, THE	185.55	185.55	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Instr
J22D0236	BARNES AND NOBLE INC	423.36	423.36	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0237	LEGO EDUCATION	5,615.71	5,615.71	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
J22D0238	LAKESHORE LEARNING	753.84	753.84	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
J22D0239	OFFICE DEPOT BUSINESS SERVICE	96.04	96.04	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0240	READ NATURALLY	162.84	162.84	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Instr
J22D0241	MATHEMATICAL OLYMPIADS FOR ELE	109.00	109.00	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
J22D0242	DEMCO INC	355.92	355.92	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0243	BLUE RIBBON STYLES COMPANY	2,887.82	2,887.82	0130417149 4310	Vocal Music Ladera Vista / Materials and Supplies Instr
J22D0244	BRODART COMPANY	165.76	165.76	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0245	APPLE COMPUTER INC	372.60	372.60	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
J22D0246	TIME FOR KIDS MAGAZINE	166.80	166.80	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0247	BARNES AND NOBLE INC	496.89	496.89	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22D0248	BUENA PARK PLAQUE AND TROPHY	90.70	90.70	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22D0249	B AND H PHOTO VIDEO INC	190.24	190.24	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
J22D0250	AMAZON.COM	38.87	38.87	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0251	AMAZON.COM	85.41	85.41	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0252	AMAZON.COM	1,169.63	1,169.63	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0253	ROCHESTER 100 INC	124.20	124.20	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
J22D0254	OFFICE DEPOT BUSINESS SERVICE	51.80	19.43	0125554391 4350	LEA Medi Cal Reimb Autism OT / Materials and Supplies
			22.66	0130210101 6410	Resp to Interv Instr Acacia / New Equip Less Than \$10,000
			9.71	0130410109 6410	Site Discretionary Inst Acacia / New Equip Less Than
J22D0255	AMAZON.COM	372.36	372.36	0125554391 4350	LEA Medi Cal Reimb Autism OT / Materials and Supplies

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J22D0256	AMAZON.COM	56.81	56.81	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0257	NATIONAL ASSOCIATION OF SECOND	64.80	64.80	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0258	EAGLE COMMUNICATIONS	501.00	501.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0259	EAGLE COMMUNICATIONS	1,969.00	1,969.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0260	LIEBERMAN TECHNOLOGIES	2,340.00	2,340.00	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
J22D0261	GOV CONNECTION	431.41	431.41	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D0262	GOV CONNECTION	187.88	187.88	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0263	AMAZON.COM	40.73	40.73	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0264	NATIONAL PROFESSIONAL RESOURCE	121.89	121.89	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0265	COASTAL ENTERPRISES	3,942.43	3,942.43	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
J22D0266	PEARSON, JON	375.00	375.00	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst
J22M0101	FULLBLAST CONCRETE CUTTING INC	1,300.00	1,300.00	2567122859 6100	Facilities Improvement Pac Dr / Sites and Site
J22M0102	ZEPHYR TURFCARE EQUIPMENT	486.00	486.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22M0103	B AND M LAWN GARDEN	926.64	926.64	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22M0104	CALIFORNIA STEEPLEJACK	404.60	404.60	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0105	EMED COMPANY INC	1,847.94	1,847.94	1453350859 4363	Deferred Maint Facilities / Materials and Supplies Repairs
J22M0106	DBMC INC	6,300.00	6,300.00	2567125859 6200	Facilities Improvement Richman / Buildings and Improve
J22M0107	DBMC INC	2,885.00	2,885.00	2567125859 6200	Facilities Improvement Richman / Buildings and Improve
J22M0108	DBMC INC	4,150.00	4,150.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
J22M0109	S AND R AIR CONDITIONING AND H	787.35	787.35	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0110	A 1 FENCE COMPANY	3,093.00	3,093.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0111	AMBIENT ENVIRONMENTAL INC	200.00	200.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0112	S AND R AIR CONDITIONING AND H	2,750.00	2,750.00	1453311859 5640	Deferred Maint Fac Beechwood / Repairs by Vendors
J22M0113	HAJOCA CORPORATION	3,109.15	3,109.15	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs

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J22M0114	ARC	88.90	88.90	2567150851 6100	Facilities / Sites and Site Improvements
J22M0115	DAILY JOURNAL CORPORATION	722.40	722.40	2567150851 5830	Facilities / Legal Advertising
J22M0116	EXECUTIVE ENVIRONMENTAL SERVIC	5,500.00	5,500.00	1453350859 5805	Deferred Maint Facilities / Consultants
J22M0117	DBMC INC	4,780.00	4,780.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
J22M0118	DBMC INC	2,960.00	2,960.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0119	DBMC INC	14,660.00	14,660.00	2567150851 6200	Facilities / Buildings and Improve of Build
J22M0120	ENKO SYSTEMS INC	2,202.44	2,202.44	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0121	LOWES HIW INC	457.61	457.61	2567122859 6100	Facilities Improvement Pac Dr / Sites and Site
J22M0122	ARCHITECTURE 9 PLLLP	6,500.00	6,500.00	2567118859 5805	Facilities Improvement Laguna / Consultants
J22M0123	A 1 FENCE COMPANY	102.06	102.06	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22R0189	COMPLETE BUSINESS SYSTEMS	475.00	475.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22R0190	APPLE COMPUTER INC	24,415.20	24,415.20	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22R0191	PEARSON ASSESSMENT INC	11,743.20	11,743.20	0111555103 4310	Gifted and Talented Education / Materials and Supplies
J22R0192	ZARAGOZA, RACHEL	764.33	764.33	0130420139 4310	Science Nicolas / Materials and Supplies Instr
J22R0193	BEECHWOOD SCHOOL PTA	248.80	248.80	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
J22R0194	TAVERA, DANIELLE	142.50	142.50	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22R0195	LAO, JENEL K.E.	3,500.00	3,500.00	0130252101 5805	Resp to Interv Instr District / Consultants
J22R0196	AEROMARK	15.39	15.39	0121252211 4350	Title I District Instr Adm / Materials and Supplies Office
J22R0197	RUIZ, FRANCES	55.62	55.62	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
J22R0198	WESTERN PSYCHOLOGICAL SERVICES	424.80	424.80	0125354321 4315	SpEd Section619 Psychological / Materials Test Kits
J22R0199	AMERICAN OCCUPATIONAL THERAPY	115.64	115.64	0125554391 4310	LEA Medi Cal Reimb Autism OT / Materials and Supplies
J22R0200	AMAZON.COM	38.47	38.47	0151354341 4350	Health Services / Materials and Supplies Office
J22R0201	HYUN, TRICIA	225.00	225.00	0111923101 4310	Phelps Grant Parks / Materials and Supplies Instr
J22R0202	PEARSON ASSESSMENT INC	325.68	325.68	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols

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J22R0203	CURRICULUM ASSOCIATES LLC	566.80	566.80	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0204	BYUN, CHRISTINE	134.98	134.98	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0205	COSGROVE, MARILEE	107.96	107.96	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0206	FIRST EVANGELICAL FREE CHURCH	250.00	250.00	0152151749 5630	Personnel Serv Certificated DC / Rents and Leases
J22R0207	GIRE, LORRAINE	66.00	66.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
J22R0208	THINKWRITE TECHNOLOGIES LLC	663.57	221.19	0108613109 4310	Transitional Kinder Instr Fern / Materials and Supplies Inst
			221.19	0108621109 4310	Trans Kinder Inst Orangethorpe / Materials and Supplies
			221.19	0108622109 4310	Transitional KinderInstr PacDr / Materials and Supplies Inst
J22R0209	NATIONAL JUNIOR HONOR SOCIETY	385.00	385.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22R0210	EBSCO	1,215.00	1,215.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22R0211	OCEAN INSTITUTE	1,200.00	1,200.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
J22R0212	PAR INC	236.00	236.00	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0213	LA HABRA HIGH SCHOOL	555.00	555.00	0111610101 5850	Donation Instr Acacia / Admission Fees
J22R0214	RENAISSANCE LEARNING INC	3,486.50	3,486.50	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22R0215	AMAZON.COM	306.59	306.59	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0216	J TAYLOR EDUCATION	524.40	524.40	0111555103 4310	Gifted and Talented Education / Materials and Supplies
J22R0217	SCHOOL SPECIALTY	26.44	26.44	0130252221 4350	Resp to Interv Staff Dev Discr / Materials and Supplies Offi
J22R0218	MARSH MEDIA	188.69	188.69	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
J22R0219	CONSORTIUM ON REACHING EXCELLE	916.56	916.56	0121252101 4310	Title I District Instruction / Materials and Supplies Instr
J22R0220	BRUNEAU, LAURIE	144.88	144.88	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22R0221	FULLERTON, CITY OF	60.00	60.00	8152451741 5899	Property and Liability / Other Expenses
J22R0222	NEW MANAGEMENT INC	1,243.00	1,243.00	8152451741 4310	Property and Liability / Materials and Supplies Instr
J22R0223	MUSIC THEATRE INTERNATIONAL	81.00	81.00	0111611141 4310	IB Beechwood / Materials and Supplies Instr
J22R0224	ULINE	427.68	246.24	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
			90.72	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr



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J22R0224	*** CONTINUED ***				
			90.72	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0225	MARSH MEDIA	188.69	188.69	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
J22R0226	WESTERN PSYCHOLOGICAL SERVICES	1,963.52	1,963.52	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0227	BEYOND PLAY LLC	314.36	314.36	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0228	DESAI, SHITAL	314.11	314.11	0130420139 4310	Science Nicolas / Materials and Supplies Instr
J22R0229	SUPER DUPER PUBLICATIONS	294.49	294.49	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0230	VETROVEC, STACY	109.29	109.29	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22R0231	AEROMARK	129.60	129.60	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0232	LAKESHORE LEARNING	93.14	93.14	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0233	BERGERON, SUE	43.13	43.13	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22R0234	AMAZON.COM	351.00	351.00	0150855359 6410	District Testing / New Equip Less Than \$10,000
J22R0235	BRISTOW, DEBORAH	209.94	209.94	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22R0236	SOCIAL THINKING	61.36	61.36	0125554101 4315	LEA Medi Cal Reimburse Speech / Materials Test Kits
J22R0237	BERGERON, SUE	200.00	200.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
J22R0238	SUPER DUPER PUBLICATIONS	483.00	483.00	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0239	ILLUMINATE EDUCATION	71,308.00	71,308.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
J22R0240	SCOOTPAD CORPORATION	99.00	99.00	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22R0241	CONTINENTAL MATHEMATICS	85.00	85.00	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
J22R0242	AEROMARK	13.77	13.77	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22R0243	MORTENSEN, JENNIFER	407.62	407.62	0111628107 4310	Cotsen Fntn Instruction VP / Materials and Supplies Instr
J22R0244	BOEHM, CAROLINE	407.62	407.62	0111628107 4310	Cotsen Fntn Instruction VP / Materials and Supplies Instr
J22R0245	TAVERA, DANIELLE	109.84	109.84	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22R0246	BRANDON, JULIE	769.82	769.82	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr

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J22R0247	FELIX, HELEN	194.39	194.39	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0248	ALDRIDGE, SYLVIA	127.00	127.00	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22R0249	GOV CONNECTION	59.40	59.40	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22R0250	LICONA, SHALIMAR	100.46	100.46	0122425101 4310	Title III Limited Engl Richman / Materials and Supplies
J22R0251	PRO ED	641.92	641.92	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
J22R0252	LEE, JULIENNE	377.95	377.95	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0253	LOMELI, ANITA	152.46	152.46	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22R0254	ENCORE RENTALS LLC	1,500.00	1,500.00	0130417119 4310	Performing Arts Ladera Vista / Materials and Supplies Instr
J22R0255	IC GROUP - CALIFORNIA	118.80	118.80	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22R0256	RENAISSANCE LEARNING INC	5,608.90	5,608.90	0110313109 4310	Reimburse Fern Disc / Materials and Supplies Instr
J22R0257	HERITAGE MUSEUM OF ORANGE COUN	960.00	960.00	0109411102 5850	Foundation Instr Beechwood / Admission Fees
J22R0258	K WEST PRINTING	2,669.65	2,669.65	0140155239 5860	Curriculum Development Discret / Printing Outside Vendor
J22R0259	NATIONAL JUNIOR HONOR SOCIETY	385.00	385.00	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22R0260	RENAISSANCE LEARNING INC	6,126.50	6,126.50	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
J22R0261	ADVANCED IMAGING	1,399.68	1,399.68	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
J22R0262	NATIONAL JUNIOR HONOR SOCIETY	385.00	385.00	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
J22R0263	ESCHNER, LAURALYN	230.53	230.53	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22R0264	YOUNG ELECTRIC SIGN COMPANY	435.00	435.00	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22R0265	WISE, TEPMORA	19.25	19.25	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R0266	BENAVIDES, JANA	185.15	185.15	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22R0267	CALVO-NITE, ANDREA	42.09	42.09	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0268	BARCELONA, MARLON	70.00	70.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0269	PEPIN, MELISSA	122.31	122.31	0108624109 4310	Transitional Kinder Instr Raym / Materials and Supplies
J22R0270	RUSIEWSKI, MICHELE	116.52	116.52	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 09/29/2015**

FROM 08/21/2015 TO 09/10/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0271	VILLA, KAITLYN	54.00	54.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0272	FIRST EVANGELICAL FREE CHURCH	518.40	518.40	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22R0273	KOZMA, ANN	107.61	107.61	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22R0274	AMTRAK GROUP SALES	1,625.00	1,625.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0275	MISSION SAN JUAN CAPISTRANO	1,209.60	1,209.60	0111630101 5850	Donation Discretionary Fisler / Admission Fees
J22R0276	RILEY'S FARM	2,100.00	2,100.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
J22R0277	LAKESHORE LEARNING	51.64	51.64	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0278	SUPER DUPER PUBLICATIONS	65.72	65.72	0125554101 4310	LEA Medi Cal Reimburse Speech / Materials and Supplies
J22R0279	PORTLAND CHILDREN'S MUSEUM	3,769.00	3,769.00	1208255821 5805	Child Devel Operations Central / Consultants
J22S0005	ROCKWELL MEDICAL SUPPLY INC	249.80	249.80	0100000000 9320	Unrestricted / Stores
J22S0006	CONTRACT PAPER GROUP INC	21,482.50	21,482.50	0100000000 9320	Unrestricted / Stores
J22V0045	CULVER NEWLIN INC	1,384.61	1,384.61	0153750799 6450	Business Administration DC / Repl Equip Less Than
J22V0046	APPLE COMPUTER INC	2,733.84	144.00	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
			1,294.92	0130213101 6410	Resp to Interv Instr Fern Dr / New Equip Less Than
			1,294.92	0130413101 6410	SBCP Instr Fern Drive / New Equip Less Than \$10,000
J22V0047	SJ CREATIONS INC	3,364.80	3,364.80	0130422109 6410	Site Discr Instr Pacific Drive / New Equip Less Than
J22V0048	CDW.G	59,645.60	14,695.60	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			44,950.00	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0049	APPLE COMPUTER INC	2,757.32	2,757.32	0153050799 6450	Business Administration DC / Repl Equip Less Than
J22V0050	CALIFORNIA MARQUEE	12,276.32	2,120.00	0110322109 5640	Reimburse Pacific Drive Disc / Repairs by Vendors
			10,156.32	0110322109 6450	Reimburse Pacific Drive Disc / Repl Equip Less Than
J22V0051	CUSTOM LINE	2,980.80	2,980.80	1208255101 6410	Child Developmnt Instr Central / New Equip Less Than
J22V0052	APPLE COMPUTER INC	77,523.30	71,766.00	0140955109 6410	Information Systems Serv Instr / New Equip Less Than
			5,757.30	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22V0053	APPLE COMPUTER INC	2,057.84	2,057.84	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 09/29/2015**

FROM 08/21/2015 TO 09/10/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22V0054	APPLE COMPUTER INC	2,057.84	8.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			2,049.84	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0055	APPLE COMPUTER INC	1,028.92	4.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			1,024.92	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0056	APPLE COMPUTER INC	628.32	628.32	8152451741 6410	Property and Liability / New Equip Less Than \$10,000
J22V0057	APPLE COMPUTER INC	1,560.96	1,560.96	0130426109 6410	Site Discr Instruction Rolling / New Equip Less Than
J22V0058	ERGOTECH CONTROLS INC	674.78	79.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			595.78	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22X0276	PEPPER MUSIC, J W	600.00	600.00	0111611131 4310	Band Beechwood / Materials and Supplies Instr
J22X0277	BARNUM, ERIN MICHELLE	34,344.00	34,344.00	0140155239 5805	Curriculum Development Discret / Consultants
J22X0278	SMART AND FINAL STORES CORPORA	300.00	300.00	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
J22X0279	HOME DEPOT, THE	300.00	300.00	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
J22X0280	ALBERTSON'S LLC	200.00	200.00	0150855359 4350	District Testing / Materials and Supplies Office
J22X0281	BEST BEST AND KRIEGER LLP	20,000.00	20,000.00	0142054201 5825	Special Ed Administration / Legal Assistance
J22X0282	PEPPER MUSIC, J W	1,000.00	1,000.00	0130417149 4310	Vocal Music Ladera Vista / Materials and Supplies Instr
J22X0283	HOME DEPOT, THE	2,000.00	2,000.00	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
J22X0284	COSTCO WHOLESALE	700.00	700.00	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
J22X0286	MUCKENTHALER CULTURAL	5,000.00	5,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22X0287	WITT, SYLVIA	5,000.00	5,000.00	0171054101 5805	Outside Services NPA NPS / Consultants
J22X0288	CAREERSTAFF UNLIMITED INC	15,000.00	15,000.00	0171054101 5866	Outside Services NPA NPS / Nonpublic Agency Services
J22X0289	CORNERSTONE THERAPIES	10,000.00	10,000.00	0171054101 5866	Outside Services NPA NPS / Nonpublic Agency Services
J22X0290	UNIVERSITY OF OREGON	5,400.00	5,400.00	0139155101 4310	Positive Behavior Interv Instr / Materials and Supplies Inst
J22X0291	COSTCO WHOLESALE	1,000.00	1,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22X0292	VALANTINE, LAUREN HILLARY	12,520.00	12,520.00	1208255821 5805	Child Devel Operations Central / Consultants
J22Y0048	NAPA AUTO PARTS	500.00	500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

**FULLERTON ELEMENTARY  
PURCHASE ORDER DETAIL REPORT  
BOARD OF TRUSTEES MEETING 09/29/2015**

**FROM 08/21/2015 TO 09/10/2015**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22Y0049	AIS SPECIALTY PRODUCTS INC	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
	Fund 01 Total:	588,790.40			
	Fund 12 Total:	20,162.91			
	Fund 14 Total:	10,097.94			
	Fund 25 Total:	32,913.91			
	Fund 40 Total:	8,930.00			
	Fund 81 Total:	2,076.20			
	Total Amount of Purchase Orders:	662,971.36			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **09/29/2015**

FROM 08/21/2015 TO 09/10/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0056	TIME FOR KIDS MAGAZINE	529.85	+161.90	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies Inst
J22M0005	BETA FENCE USA LLC	25,340.50	-26,026.50	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			+25,340.50	2567122859 6100	Facilities Improvement Pac Dr / Sites and Site Improvements
J22M0021	EXECUTIVE MOVING SYSTEMS INC	5,365.85	+365.85	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0031	COALITION ADEQUATE SCHOOL HOUS	875.00	+42.00	0153353819 5310	Plant Maintenance DC / Dues and Memberships
J22M0100	GRAINGER INC, WW	706.77	+104.62	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
J22R0164	APRON WAREHOUSE	3,215.40	+1,046.80	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22R0175	DICK BLICK ART MATERIALS	219.00	-0.17	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22X0079	MOMENTUM IN TEACHING LLC	85,000.00	+4,000.00	0130252101 5805	Resp to Interv Instr District / Consultants
J22X0123	RICOH USA INC	19,060.00	+1,096.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
J22X0141	BEHAVIORAL HEALTH WORKS INC	111,500.00	+91,500.00	0142054201 5828	Special Ed Administration / Special Education Settlements
	<b>Fund 01 Total:</b>		<b>71,139.08</b>		
	<b>Fund 25 Total:</b>		<b>25,340.50</b>		
	<b>Fund 40 Total:</b>		<b>104.62</b>		
	<b>Fund 81 Total:</b>		<b>1,046.80</b>		
	<b>Total Amount of Change Orders:</b>		<b>97,631.00</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

**BOARD OF TRUSTEES**

**09/29/2015**

**FROM 08/21/2015 TO 09/10/2015**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22M0040	TEAM INSPECTIONS	4,000.00	4,000.00	1453350859 5805	Deferred Maint Facilities / Consultants
	<b>Fund 14 Total:</b>	<b>4,000.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>4,000.00</b>			

**Addendum to:**

Purchase Order Detail Report  
Board of Trustees Meeting 09/29/2015

Purchase order number **J22X0285** did not appear on the Detail Report. It was canceled, but it does not appear on the Board report because it had no monetary value.

Debbie Hjorth, Buyer  
Purchasing Services



CONSENT ITEM

**DATE:** September 29, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 180135 THROUGH 180224 FOR THE 2015/2016 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated August 21, 2015 through September 10, 2015, contains purchase orders numbered 180135 through 180224 for the 2015/2016 school year totaling \$267,850.94.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 180135 through 180224 for the 2015/2016 school year.

SH:KT:ai  
Attachment

Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
08-21-15 through 09-10-15

Date	Vendor	PO Number	Category	Amount
	<b>Open Purchase Orders</b>			
	<b>Amount Not To Exceed</b>			
8/27/2015	Hollandia Dairy	180167	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180168	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180169	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180170	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180171	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180172	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180173	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180174	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180175	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180176	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180177	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180178	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180179	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180180	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180181	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180182	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180183	Dairy Products	6,000.00
	<b>TOTAL OPEN PURCHASE ORDERS</b>			<b>102,000.00</b>
	<b>Processed Food &amp; Commodity P.O.'s</b>			
	<b>NONE</b>			
	Total OPEN Purchase Orders (from this page & page 2 )			\$ 138,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			129,850.94
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 267,850.94</b>

Schedule of Open / Out of Date Sequence/ Processed Food  
 Commodity  
 Purchase Order Report  
 08-21-15 through 09-10-15

Date	Vendor	PO Number	Category	Amount
<b>Open Purchase Orders</b>				
<b>Amount Not To Exceed</b>				
8/27/2015	Hollandia Dairy	180184	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180185	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180186	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180187	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180188	Dairy Products	6,000.00
8/27/2015	Hollandia Dairy	180189	Dairy Products	6,000.00
<b>TOTAL OPEN PURCHASE ORDERS (Page 2)</b>				<b>\$ 36,000.00</b>

# Purchase Orders - Detail

9/10/2015 9:32:58 AM

## Fullerton School District

Show all data where the Order Date is between 8/21/2015 and 9/10/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Hubert Company</b>	<b>180224</b>	<b>9/9/2015</b>	<b>9/14/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Redco Instaslice 40047	\$359.0000	\$359.00		
3	ea	2	Vegetable Dicer 84361	\$28.9900	\$86.97		
3	ea	3	Veggie Dicer 24364	\$27.5900	\$82.77		
12	ea	4	Safety Knife 38116	\$5.0000	\$60.00		
24	ea	5	solid spoon 99980	\$5.0000	\$120.00		
1	ea	6	digital portion scale 90746	\$199.0000	\$199.00		
5	ea	7	wet floor safety cone 17126	\$10.0000	\$50.00		
12	ea	8	thermometer 49663	\$12.6900	\$152.28		
36	ea	9	flat tong 37278	\$1.3900	\$50.04		
4	ea	10	aluminum sheet pan dolly 53290	\$244.0000	\$976.00		
12	ea	11	spoon 64208 clear	\$1.8900	\$22.68		
12	ea	12	spoon 64208 black	\$1.8900	\$22.68		
6	ea	13	spoon 43177 clear	\$1.8900	\$11.34		
6	ea	14	spoon 43177 black	\$1.8900	\$11.34		
12	ea	15	tong 62869 clear	\$1.1900	\$14.28		
12	ea	16	tong 44421 clear	\$1.9900	\$23.88		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$2,242.26	
					<b>Vendor Total:</b>	\$2,242.26	
<b>Le Chef Bakery</b>	<b>180164</b>	<b>8/26/2015</b>	<b>9/1/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	ea	1	Plain Cheesecake 16 cut	\$21.5200	\$64.56		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$64.56	
<b>Le Chef Bakery</b>	<b>180165</b>	<b>8/26/2015</b>	<b>9/1/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
17	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.4300	\$126.31		
17	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.0700	\$171.19		
17	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case	\$7.6700	\$130.39		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$427.89	
<b>Le Chef Bakery</b>	<b>180205</b>	<b>9/3/2015</b>	<b>9/4/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Plain Cheesecake 16 cut	\$21.5200	\$21.52		
2	ea	2	Mini Chocolate Eclaires	\$25.2000	\$50.40		
3	ea	3	Mini Regular Creampuffs	\$21.0000	\$63.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$134.92	
					<b>Vendor Total:</b>	\$627.37	
<b>G. A. Systems, Inc.</b>	<b>180149</b>	<b>8/26/2015</b>	<b>8/26/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Heating Element HD 900W 5-32-105-165	\$52.1700	\$52.17		
1	ea	2	Shipping / Handling	\$11.9800	\$11.98		
					<b>Sales Tax:</b>	\$4.17	
					<b>P.O. Total:</b>	\$68.32	

# Purchase Orders - Detail

9/10/2015 9:32:58 AM

## Fullerton School District

Show all data where the Order Date is between 8/21/2015 and 9/10/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>						<b>\$68.32</b>
<b>Gold Star Foods Inc.</b>	<b>180142</b>	<b>8/21/2015</b>	<b>8/27/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$8.54	
2	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$19.7500	\$39.50	
2	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444	\$16.3400	\$32.68	
2	case	11103	Juice,Sprklng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$28.50	
2	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$28.50	
1	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$44.20	
<b>Sales Tax:</b>						<b>\$0.00</b>
<b>P.O. Total:</b>						<b>\$181.92</b>
<b>Gold Star Foods Inc.</b>	<b>180143</b>	<b>8/21/2015</b>	<b>8/27/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$34.16	
5	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$19.7500	\$98.75	
4	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444	\$16.3400	\$65.36	
8	case	11103	Juice,Sprklng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$114.00	
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$39.88	
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94	
3	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$59.82	
<b>Sales Tax:</b>						<b>\$0.00</b>
<b>P.O. Total:</b>						<b>\$431.91</b>
<b>Gold Star Foods Inc.</b>	<b>180144</b>	<b>8/21/2015</b>	<b>8/27/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$85.40	
10	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$19.7500	\$197.50	
10	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444	\$16.3400	\$163.40	
10	case	11103	Juice,Sprklng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$142.50	
4	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$79.76	
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88	
5	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$99.70	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89	
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89	
10	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$199.40	
<b>Sales Tax:</b>						<b>\$0.00</b>
<b>P.O. Total:</b>						<b>\$1,037.32</b>
<b>Gold Star Foods Inc.</b>	<b>180145</b>	<b>8/21/2015</b>	<b>8/27/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$34.16	
5	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$19.7500	\$98.75	
2	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444	\$16.3400	\$32.68	
5	case	11103	Juice,Sprklng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$71.25	
5	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$71.25	
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$88.40	
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88	
<b>Sales Tax:</b>						<b>\$0.00</b>
<b>P.O. Total:</b>						<b>\$436.37</b>
<b>Gold Star Foods Inc.</b>	<b>180146</b>	<b>8/21/2015</b>	<b>8/27/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
15	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$64.05	

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<b>Gold Star Foods Inc.</b>	<b>180146</b>	<b>8/21/2015</b>	<b>8/27/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$19.7500	\$118.50	
6	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444	\$16.3400	\$98.04	
6	case	11103	Juice,Sprklng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$85.50	
12	case	11105	Juice,Sprklng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$171.00	
1	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$44.20	
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$39.88	
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94	
8	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$159.52	
4	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$79.76	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$880.39
<b>Gold Star Foods Inc.</b>	<b>180147</b>	<b>8/21/2015</b>	<b>8/21/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
30	CS	1	Ketchup Packet, Single Serve, Heinz 1000/9GR	\$15.0600	\$451.80	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$451.80
<b>Gold Star Foods Inc.</b>	<b>180148</b>	<b>8/25/2015</b>	<b>8/28/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.	\$36.0200	\$216.12	
7	case	59801	Sandwich,Sunbter&GrpJelly,GS#113264,96csSW#11128W	\$72.7300	\$509.11	
6	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$31.0400	\$186.24	
36	case	55251	Chicken, Orange GS#403920 1/42# Chef's Corner	\$94.9200	\$3,417.12	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,328.59
<b>Gold Star Foods Inc.</b>	<b>180150</b>	<b>8/26/2015</b>	<b>8/28/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
48	case	56061	Sandwich,TurkeyHam&Chse GS#401508 48/4.5 oz. Rs&Sh	\$34.4500	\$1,653.60	
42	case	380123	Dinner Meal, Pizza GS#403575/ 705 42/6oz.	\$35.6300	\$1,496.46	
42	case	380113	Dinner Meal, Energizer GS#203033 30ct	\$42.5800	\$1,788.36	
42	case	380114	Dinner Meal, Power, GS#203032 30 ct.	\$42.6000	\$1,789.20	
14	case	59802	Sandwich,Sunbter&grpJelly,GS#113264,96csSW#11128W	\$72.7300	\$1,018.22	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$7,745.84
<b>Gold Star Foods Inc.</b>	<b>180151</b>	<b>8/26/2015</b>	<b>9/4/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
43	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.	\$54.9500	\$2,362.85	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,362.85
<b>Gold Star Foods Inc.</b>	<b>180152</b>	<b>8/26/2015</b>	<b>9/8/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
43	case	380125	Dinner Meal,Pesto Chckn Sndwch GS#305419 30ct.	\$54.9500	\$2,362.85	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,362.85
<b>Gold Star Foods Inc.</b>	<b>180153</b>	<b>8/26/2015</b>	<b>9/4/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
40	case	3072	Cereal, Granola Lowfat Mal-O-Meal 4/50oz.	\$33.5200	\$1,340.80	
16	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz	\$30.3100	\$484.96	
40	case	55057	Chicken Patty Hot&Spicy WG Tyson,144/cs, GS#401769	\$43.7700	\$1,750.80	
30	case	11013	Oranges,Mandarin,GS#202176/64040 6/10#	\$34.1100	\$1,023.30	

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Gold Star Foods Inc.	180153	8/26/2015	9/4/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$4,599.86
Gold Star Foods Inc.	180155	8/26/2015	9/4/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
43	case	380113	Dinner Meal, Energizer GS#203033 30ct		\$48.0400	\$2,065.72
86	case	380114	Dinner Meal, Power, GS#203032 30 ct.		\$54.4900	\$4,686.14
64	case	380123	Dinner Meal, Pizza GS#403575/ 705 42/6oz.		\$35.6300	\$2,280.32
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$9,032.18
Gold Star Foods Inc.	180156	8/26/2015	9/11/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
43	case	380127	Dinner Meal,Hummus Plate GS#305417 30ct.		\$48.0000	\$2,064.00
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$2,064.00
Gold Star Foods Inc.	180157	8/26/2015	9/14/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
43	case	380112	Dinner Meal, Asian Salad GS#303529 24 ct		\$42.0000	\$1,806.00
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$1,806.00
Gold Star Foods Inc.	180158	8/26/2015	9/21/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
43	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.		\$44.2500	\$1,902.75
43	case	380125	Dinner Meal,Pesto Chckn Sndwch GS#305419 30ct.		\$44.2500	\$1,902.75
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$3,805.50
Gold Star Foods Inc.	180159	8/26/2015	9/25/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
43	case	380127	Dinner Meal,Hummus Plate GS#305417 30ct.		\$44.2500	\$1,902.75
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$1,902.75
Gold Star Foods Inc.	180160	8/26/2015	9/28/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
43	case	380115	Dinner Meal, Chipotle Chx, GS#305424 30 ct.		\$42.0000	\$1,806.00
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$1,806.00
Gold Star Foods Inc.	180161	8/26/2015	9/11/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
32	bag	5104	Rice, Brown, Parboiled, C&F #101934 Producers 25#		\$14.6100	\$467.52
2	case	30055	Burger,Veggie,BlkBean GS#113253 12/4/2.9oz.		\$45.4500	\$90.90
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$558.42
Gold Star Foods Inc.	180163	8/26/2015	8/28/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
5	cs	1	GS 134059 Bryy and Lemon Icee		\$35.1100	\$175.55
5	cs	2	GS 134126 Happy Birthday Icee		\$36.2500	\$181.25
5	cs	3	GS 200720 Dorito		\$19.9400	\$99.70

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Gold Star Foods Inc.	180163	8/26/2015	8/28/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$456.50
Gold Star Foods Inc.	180190	8/27/2015	9/1/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
38	case	8264	Chips,Tortilla Round, La Tapatia 1.5oz/120ct#77011		\$29.4400	\$1,118.72
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$1,118.72
Gold Star Foods Inc.	180191	8/27/2015	9/3/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$25.62
4	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446		\$19.7500	\$79.00
4	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444		\$16.3400	\$65.36
4	case	202569	Sparkling Strawberry Kiwi 24/8.3oz		\$14.2500	\$57.00
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$226.98
Gold Star Foods Inc.	180192	8/27/2015	9/3/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$42.70
3	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446		\$19.7500	\$59.25
2	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444		\$16.3400	\$32.68
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.		\$19.9400	\$39.88
5	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case		\$19.9400	\$99.70
2	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case		\$14.8900	\$29.78
2	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case		\$14.8900	\$29.78
4	case	202569	Sparkling Stwarberry Kiwi, 24/8.3oz		\$14.2500	\$57.00
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$390.77
Gold Star Foods Inc.	180193	8/27/2015	9/3/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
40	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$170.80
15	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446		\$19.7500	\$296.25
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.		\$19.9400	\$39.88
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.		\$19.9400	\$39.88
6	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case		\$19.9400	\$119.64
12	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.		\$19.9400	\$239.28
15	case	202569	Sparkling Strawberry Kiwi 24/8.3oz		\$14.2500	\$213.75
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$1,119.48
Gold Star Foods Inc.	180194	8/27/2015	9/3/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
8	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$34.16
6	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446		\$19.7500	\$118.50
3	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444		\$16.3400	\$49.02
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case		\$44.2000	\$88.40
2	case	7603	Cookie, Dble Choc GS#138048 130/case		\$47.2700	\$94.54
4	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.		\$19.9400	\$79.76
4	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.		\$19.9400	\$79.76
4	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case		\$19.9400	\$79.76
5	case	202569	Sparkling Strawberry Kiwi 24/8.3oz		\$14.2500	\$71.25



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<b>Gold Star Foods Inc.</b>	<b>180194</b>	<b>8/27/2015</b>	<b>9/3/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$695.15
<b>Gold Star Foods Inc.</b>	<b>180195</b>	<b>8/27/2015</b>	<b>9/3/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700 \$42.70
16	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446			\$19.7500 \$316.00
14	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444			\$16.3400 \$228.76
4	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000 \$176.80
3	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400 \$59.82
3	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400 \$59.82
8	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400 \$159.52
2	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900 \$29.78
4	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400 \$79.76
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$1,152.96
<b>Gold Star Foods Inc.</b>	<b>180201</b>	<b>9/1/2015</b>	<b>9/4/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
62	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct			\$38.3700 \$2,378.94
50	case	4304	Sauce, BBQ, GS#201864, Heinz 100/1oz case			\$7.6500 \$382.50
8	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#			\$15.8838 \$127.07
38	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz			\$48.3711 \$1,838.10
51	case	56018	Turkey & Gravy,Jennie-O 4/7#/case, GS#400984			\$54.2675 \$2,767.64
7	case	20025	Potato Pearls, Basic American,6/3.5#, GS#400184			\$40.9929 \$286.95
37	case	998096	Roll,Dinner,WhiteWheat GS#100634 DoBake 120/case			\$23.5000 \$869.50
30	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas			\$36.0300 \$1,080.90
25	case	55241	Chicken, Thai GS#403830 6/7.15# AsianFoodSol			\$95.0000 \$2,375.00
28	case	7682	Cookie,Choc Belly Bear,Whole Grn J&J 200's			\$34.6000 \$968.80
2	case	55251	Chicken, Orange GS#403920 1/42# Chef's Corner			\$94.9200 \$189.84
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$13,265.25
<b>Gold Star Foods Inc.</b>	<b>180202</b>	<b>9/1/2015</b>	<b>9/11/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
40	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz			\$48.3711 \$1,934.84
37	case	998096	Roll,Dinner,WhiteWheat GS#100634 DoBake 120/case			\$21.5300 \$796.61
51	case	56507	Lasagna, Cheese GS#401876 110/4.15 oz.			\$40.1500 \$2,047.65
64	case	56034	Burrito, GS#403688,Beef & Salsa 80/cs Cabo Primo			\$55.1813 \$3,531.60
31	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#			\$15.8842 \$492.41
78	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz			\$31.0400 \$2,421.12
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$11,224.24
<b>Gold Star Foods Inc.</b>	<b>180203</b>	<b>9/1/2015</b>	<b>9/4/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
50	cs	1	Farm to Fresh Plums, 60-70SZ VF, 28lb			\$24.9500 \$1,247.50
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$1,247.50
<b>Gold Star Foods Inc.</b>	<b>180204</b>	<b>9/1/2015</b>	<b>9/18/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
77	case	57018	Cheeseburger,MiniTwinsGS#403467/ QCB455 72/4.55oz			\$46.4600 \$3,577.42
39	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct			\$38.3700 \$1,496.43
50	case	4304	Sauce, BBQ, GS#201864, Heinz 100/1oz case			\$7.6500 \$382.50

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>180204</b>	<b>9/1/2015</b>	<b>9/18/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
28	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$27.4400	\$768.32	
55	case	56044	Spaghetti, Beef GS#401074 6/5# JTM	\$32.3000	\$1,776.50	
37	case	998096	Roll,Dinner,WhiteWheat GS#100634 DoBake 120/case	\$21.5300	\$796.61	
65	case	57016	Sandwich,Mini BBQ RibTwins,GS#401766/0543 80/5.4	\$54.2800	\$3,528.20	
31	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$15.8842	\$492.41	
34	case	33010	Turkey,Franks,GS#101006/Jennie-o#42222 4/5#	\$27.5000	\$935.00	
25	case	8264	Chips,Tortilla Round, La Tapatia 1.5oz/120ct#77011	\$29.4400	\$736.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$14,489.39
<b>Gold Star Foods Inc.</b>	<b>180212</b>	<b>9/4/2015</b>	<b>9/10/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$25.62
<b>Gold Star Foods Inc.</b>	<b>180213</b>	<b>9/4/2015</b>	<b>9/10/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$25.62
<b>Gold Star Foods Inc.</b>	<b>180214</b>	<b>9/4/2015</b>	<b>9/10/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$25.62
<b>Gold Star Foods Inc.</b>	<b>180215</b>	<b>9/4/2015</b>	<b>9/10/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$25.62
<b>Gold Star Foods Inc.</b>	<b>180216</b>	<b>9/4/2015</b>	<b>9/10/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$25.62
<b>Gold Star Foods Inc.</b>	<b>180217</b>	<b>9/8/2015</b>	<b>9/8/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
85	CS	1	Cmdy 5" Cheese Pizza IW Rose& Shore GS#404726	\$34.4500	\$2,928.25	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$2,928.25
<b>Gold Star Foods Inc.</b>	<b>180218</b>	<b>9/9/2015</b>	<b>9/11/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
14	case	57004	Burger,BceefSteak,GS#403350/ #CNQ163003 180/3oz.	\$37.6400	\$526.96	
40	case	7021	Cracker Graham Hi-Fbr MJM #301151 150/3pk	\$17.7300	\$709.20	
6	case	3073	Cereal,RaisinBran GS#201536 96ct/1.25oz.	\$18.4700	\$110.82	
3	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.	\$80.7615	\$242.28	
60	case	4305	Ketchup,Heinz,GS#202956/Heinz#51330 500/11g	\$22.7300	\$1,363.80	
20	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$15.8838	\$317.68	
42	case	30308	Bread, Banana GS#133796 SuprBkry#6071 70/3.4oz.	\$39.5200	\$1,659.84	

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>180218</b>	<b>9/9/2015</b>	<b>9/11/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
36	case	3002	Cereal,CinnaToast R/Sugar GenMills#9491895 96/cs		\$17.5600	\$632.16
36	case	3005	Cereal,Cocoa Puffs Rd/Sugar GenMills#9526567 96/cs		\$17.5600	\$632.16
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$6,194.90
<b>Vendor Total:</b>						\$100,432.74
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180154</b>	<b>8/26/2015</b>	<b>9/8/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
8	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA 11807		\$45.6500	\$365.20
<b>Sales Tax:</b>						\$29.22
<b>P.O. Total:</b>						\$394.42
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180162</b>	<b>8/26/2015</b>	<b>9/1/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
20	BOX	88302	Paper Prchmnt-pn linrs Paterson2405161 16X24 1M/cs		\$26.2500	\$525.00
<b>Sales Tax:</b>						\$42.00
<b>P.O. Total:</b>						\$567.00
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180219</b>	<b>9/9/2015</b>	<b>9/15/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2	case	86206	Tray 16 rnd blk disposable Pactiv 9816K 50/case		\$73.7000	\$147.40
2	case	83504	Lid HighDome Pactiv P9816 16" round 50/case		\$57.3500	\$114.70
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$262.10
<b>Vendor Total:</b>						\$1,223.52
<b>Hollandia Dairy</b>	<b>180167</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2195	\$878.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2101	\$840.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2084	\$1,667.20
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,867.80
<b>Hollandia Dairy</b>	<b>180168</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2195	\$878.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2101	\$840.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2084	\$1,667.20
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,867.80
<b>Hollandia Dairy</b>	<b>180169</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2195	\$878.00

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>180169</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2101	\$840.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2084	\$1,667.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,867.80
<b>Hollandia Dairy</b>	<b>180170</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2195	\$878.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2101	\$840.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2084	\$1,667.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,867.80
<b>Hollandia Dairy</b>	<b>180171</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2195	\$878.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2101	\$840.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2084	\$1,667.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,867.80
<b>Hollandia Dairy</b>	<b>180172</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2195	\$878.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2101	\$840.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2084	\$1,667.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,867.80
<b>Hollandia Dairy</b>	<b>180173</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2195	\$878.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2101	\$840.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2084	\$1,667.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,867.80
<b>Hollandia Dairy</b>	<b>180174</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2195	\$878.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2101	\$840.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2084	\$1,667.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	180174	8/27/2015	9/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,867.80
Hollandia Dairy	180175	8/27/2015	9/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2195	\$878.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2101	\$840.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2084	\$1,667.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,867.80
Hollandia Dairy	180176	8/27/2015	9/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2195	\$878.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2101	\$840.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2084	\$1,667.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,867.80
Hollandia Dairy	180177	8/27/2015	9/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2195	\$878.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2101	\$840.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2084	\$1,667.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,867.80
Hollandia Dairy	180178	8/27/2015	9/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2195	\$878.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2101	\$840.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2084	\$1,667.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,867.80
Hollandia Dairy	180179	8/27/2015	9/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2195	\$878.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2101	\$840.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2084	\$1,667.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,867.80
Hollandia Dairy	180180	8/27/2015	9/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2195	\$878.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.2101	\$840.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.2084	\$1,667.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,867.80

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<b>Hollandia Dairy</b>	<b>180180</b>	<b>8/27/2015</b>	<b>9/30/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2195	\$878.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.2101	\$840.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.2084	\$1,667.20
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$3,867.80
<input type="checkbox"/>							
<b>Hollandia Dairy</b>	<b>180181</b>	<b>8/27/2015</b>	<b>9/30/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
8000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2195	\$1,756.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.2101	\$840.40
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.2084	\$208.40
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$3,287.00
<input type="checkbox"/>							
<b>Hollandia Dairy</b>	<b>180182</b>	<b>8/27/2015</b>	<b>9/30/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2195	\$878.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.2101	\$840.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.2084	\$1,667.20
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$3,867.80
<input type="checkbox"/>							
<b>Hollandia Dairy</b>	<b>180183</b>	<b>8/27/2015</b>	<b>9/30/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2195	\$878.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.2101	\$840.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.2084	\$1,667.20
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$3,867.80
<input type="checkbox"/>							
<b>Hollandia Dairy</b>	<b>180184</b>	<b>8/27/2015</b>	<b>9/30/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2195	\$878.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.2101	\$840.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.2084	\$1,667.20
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$3,867.80
<input type="checkbox"/>							
<b>Hollandia Dairy</b>	<b>180185</b>	<b>8/27/2015</b>	<b>9/30/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2195	\$878.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.2101	\$840.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.2084	\$1,667.20
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$3,867.80
<input type="checkbox"/>							

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 8/21/2015 and 9/10/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>180185</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,867.80
<b>Hollandia Dairy</b>	<b>180186</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2195	\$878.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2101	\$840.40
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2084	\$1,667.20
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,867.80
<b>Hollandia Dairy</b>	<b>180187</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2195	\$658.50
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.2101	\$630.30
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.2084	\$625.20
3000	EA	997022	Juice, Apple 4oz #3771		\$0.1078	\$323.40
3000	EA	997096	Juice, Appleberry, 4oz #3772		\$0.1178	\$353.40
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185		\$14.4280	\$432.84
7	EA	997092	Yogurt Vanilla 32lb #2700		\$33.5816	\$235.07
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,309.71
<b>Hollandia Dairy</b>	<b>180188</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
20000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)		\$0.2195	\$4,390.00
5000	EA	3771	Juice, Apple 4oz		\$0.1078	\$539.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,929.00
<b>Hollandia Dairy</b>	<b>180189</b>	<b>8/27/2015</b>	<b>9/30/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
10	EA	10070	Milk, Lowfat gal. #1312		\$2.9060	\$29.06
1	EA	10082	Cheese, Bleu 5lb #5610		\$21.9500	\$21.95
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$51.01
<b>Vendor Total:</b>						<b>\$85,064.92</b>
<b>Crown Lift Trucks</b>	<b>180141</b>	<b>8/21/2015</b>	<b>8/25/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Caster Wheel		\$98.1800	\$98.18
2	hr	1	Labor		\$132.0000	\$264.00
					<b>Sales Tax:</b>	\$7.85
					<b>P.O. Total:</b>	\$370.03
<b>Crown Lift Trucks</b>	<b>180221</b>	<b>9/9/2015</b>	<b>9/9/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Repair Estimate of Truck CRW ModelRR5210-35		\$552.9300	\$552.93

# Purchase Orders - Detail

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## Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Crown Lift Trucks	180221	9/9/2015	9/9/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$552.93
Crown Lift Trucks	180223	9/9/2015	9/9/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Estimated Cost of Repair			\$300.0000	\$300.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$300.00
						<b>Vendor Total:</b>	\$1,222.96
Julie Boden	180166	8/26/2015	8/26/2015			5220	<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Reimbursement - ServSafe Exam Fee			\$159.0000	\$159.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$159.00
						<b>Vendor Total:</b>	\$159.00
Sunrise Produce Company	180135	8/21/2015	8/21/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
4	CS	999266	Broccoli Florets, 4/5LB CS			\$34.4500	\$137.80
35	CS	999023	Carrot, Baby Peeled 100/3oz. CS			\$20.2500	\$708.75
1	CS	999001	Carrot Coins, 4/5lb CS			\$18.1500	\$18.15
34	CS	999034	Grapes, Red Cello 150/2.25oz/CS			\$64.3500	\$2,187.90
2	EA	999146	Tomatoes, Grape Basket			\$2.0140	\$4.03
4	EA	999006	Cucumber, ea			\$0.6580	\$2.63
1	CS	999011	Lettuce, Romaine 12ct/CS			\$14.7230	\$14.72
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,073.98
Sunrise Produce Company	180136	8/21/2015	8/24/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
7	CS	999053	Apple, Red Variety 163ct/CS			\$25.6500	\$179.55
1	LU	999259	Tomato, Repack 5x6 LU			\$22.6500	\$22.65
1	SK	999261	Carrot, Jumbo 25#/SK			\$14.6500	\$14.65
14	CS	999013	Romaine, Chopped 6-2#/CS			\$18.0000	\$252.00
3	UN	01897	Cabbage-Red 3ea			\$3.7530	\$11.26
3	CS	999247	Lettuce, Romaine 24ct/CS			\$23.2000	\$69.60
50	CS	999065	Peach, 64/80sz 25# CS			\$23.2000	\$1,160.00
4	CS	05228	Carrot-Baby Peeled Slims 200/1.5oz			\$22.2000	\$88.80
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,798.51
Sunrise Produce Company	180137	8/21/2015	8/25/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
1	CS	999120	Lettuce, Greenleaf 12ct/CS			\$14.4300	\$14.43
5	BG	03824	Onion, Yellow Diced 1/4" 5#			\$4.7500	\$23.75
10	TR	03888	Pepper, Green Diced 1/4" 5#			\$16.4500	\$164.50
2	TU	03700	Pineapple-Chucks 1" 2 4gal			\$83.0500	\$166.10
31	TU	06320	Pineapple-Chunks 1/2" 20# tub			\$20.3500	\$630.85



# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 8/21/2015 and 9/10/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company	180137	8/21/2015	8/25/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	CS	05608	Beans-Edamame Shelled Frz 20#	\$40.0500	\$200.25		
10	CS	999072	Tomato-Grape Bulk 20#/CS	\$31.7000	\$317.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,516.88
Sunrise Produce Company	180138	8/21/2015	8/26/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$123.00
Sunrise Produce Company	180139	8/21/2015	8/27/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
32	CS	999034	Grapes, Red Cello 150/2.25oz/CS	\$64.3500	\$2,059.20		
31	TU	03687	Honeydew-Chunks Dry 1"/4gal	\$53.5500	\$1,660.05		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,719.25
Sunrise Produce Company	180140	8/21/2015	8/28/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
32	CS	999034	Grapes, Red Cello 150/2.25oz/CS	\$64.3500	\$2,059.20		
25	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$506.25		
1	BG	999008	Kale, Green Chopped 1" 5#/BG	\$20.5500	\$20.55		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,586.00
Sunrise Produce Company	180196	8/27/2015	8/31/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
7	CS	999053	Apple, Red Variety 163ct/CS	\$25.6500	\$179.55		
1	SK	999261	Carrot, Jumbo 25#/SK	\$14.6500	\$14.65		
3	CS	999266	Broccoli Florets, 4/5LB CS	\$35.7500	\$107.25		
2	EA	999146	Tomatoes, Grape Basket	\$2.0140	\$4.03		
12	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$216.00		
1	UN	01897	Cabbage-Red 3ea	\$3.7530	\$3.75		
5	EA	999006	Cucumber, ea	\$0.7880	\$3.94		
1	CS	999214	Lettuce, Green Leaf 24ct/CS	\$21.7000	\$21.70		
5	CS	999247	Lettuce, Romaine 24ct/CS	\$25.2000	\$126.00		
45	CS	999065	Peach, 64/80sz 25# CS	\$23.2000	\$1,044.00		
2	UN	01897	Cabbage-Red 3ea	\$3.7530	\$7.51		
4	CS	05228	Carrot-Baby Peeled Slims 200/1.5oz	\$22.2000	\$88.80		
9	BG	999117	Fajita Mix, Sliced 1/4" 5#/BG	\$15.4500	\$139.05		
4	CS	05228	Carrot-Baby Peeled Slims 200/1.5oz	\$22.2000	\$88.80		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,168.03
Sunrise Produce Company	180197	8/27/2015	9/1/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
28	TU	03668	Cantaloupe-Chunks Dry 1" 4gal	\$50.6500	\$1,418.20		
5	CS	05608	Beans-Edamame Shelled Frz 20#	\$40.0500	\$200.25		
9	CS	999072	Tomato-Grape Bulk 20#/CS	\$31.1500	\$280.35		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,898.80

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## Fullerton School District

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company		180198	8/27/2015	9/2/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$123.00
Sunrise Produce Company		180199	8/27/2015	9/3/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	BG	999275	Romaine, Chopped 2#/BG	\$3.0000	\$6.00		
1	BG	999208	Carrot Coin, 5LB/bag	\$8.0000	\$8.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$14.00
Sunrise Produce Company		180200	8/27/2015	9/4/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
28	CS	999034	Grapes, Red Cello 150/2.25oz/CS	\$64.3500	\$1,801.80		
4	CS	999266	Broccoli Florets, 4/5LB CS	\$37.0500	\$148.20		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,950.00
Sunrise Produce Company		180208	9/4/2015	9/8/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$18.00		
2	EA	999006	Cucumber, ea	\$0.8750	\$1.75		
1	CS	999011	Lettuce, Romaine 12ct/CS	\$14.7230	\$14.72		
3	EA	999146	Tomatoes, Grape Basket	\$2.0140	\$6.04		
5	CS	999065	Peach, 64/80sz 25# CS	\$23.2000	\$116.00		
1	LU	999259	Tomato, Repack 5x6 LU	\$21.6000	\$21.60		
1	SK	999261	Carrot, Jumbo 25#/SK	\$14.6500	\$14.65		
6	CS	05608	Beans-Edamame Shelled 20#	\$40.0500	\$240.30		
20	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$360.00		
3	UN	01897	Cabbage-Red 3ea	\$3.7530	\$11.26		
1	CS	999001	Carrot Coins, 4/5lb CS	\$18.1500	\$18.15		
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$13.1300	\$13.13		
4	CS	999247	Lettuce, Romaine 24ct/CS	\$23.2000	\$92.80		
9	CS	999072	Tomato-Grape Bulk 20#/CS	\$31.1500	\$280.35		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,208.75
Sunrise Produce Company		180209	9/4/2015	9/9/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$123.00
Sunrise Produce Company		180210	9/4/2015	9/10/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$102.50		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$102.50
Sunrise Produce Company		180211	9/4/2015	9/11/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$102.50		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$102.50

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 8/21/2015 and 9/10/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
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**Vendor Total:** \$20,508.20

Dan's Thermal Services      180206    9/3/2015    9/3/2015     

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	ea	1	R-12 1/4 Ton 1/4x3/8	\$150.8200	\$150.82
1	ea	2	Liquidline Sight Glass Alco 1/4" SW	\$39.2400	\$39.24
1	ea	3	Alcos C032S	\$24.8600	\$24.86
1	ea	4	Temp Control	\$119.3400	\$119.34
2	ea	5	Refrigerant R404A	\$11.2500	\$22.50
4	hr	6	Labor	\$85.0000	\$340.00
<b>Sales Tax:</b>					\$28.55
<b>P.O. Total:</b>					\$725.31

Dan's Thermal Services      180207    9/3/2015    9/3/2015     

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	ea	1	Flush Threshold Floor	\$328.2000	\$328.20
1	ea	2	Kick Plate	\$187.5000	\$187.50
1	ea	3	Strip Curtains	\$636.4000	\$636.40
1	ea	4	2 Pcs. Heater Cover 3/4x96" 484 Heater Wire	\$198.6000	\$198.60
4.5	hr	5	Labor	\$85.0000	\$382.50
<b>Sales Tax:</b>					\$108.06
<b>P.O. Total:</b>					\$1,841.26

Dan's Thermal Services      180220    9/9/2015    9/9/2015     

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	ea	1	Estimated Repair Cost	\$500.0000	\$500.00
<b>Sales Tax:</b>					\$0.00
<b>P.O. Total:</b>					\$500.00

Dan's Thermal Services      180222    9/9/2015    9/9/2015     

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
1	ea	1	Estimated Cost of Repair	\$300.0000	\$300.00
<b>Sales Tax:</b>					\$0.00
<b>P.O. Total:</b>					\$300.00

**Vendor Total:** \$3,366.57

GRAND TOTAL - \$129,850.94  
(Net of Open P.O.s)

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 100022 THROUGH 100352 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 100022 through 100352 for the 2015/2016 school year totaling \$1,436,957.25. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	1,247,315.31
12	Child Development	31,239.30
14	Deferred Maintenance	12,405.75
25	Capital Facilities	27,284.34
40	Special Reserve	44,328.53
68	Workers' Compensation	28,227.57
81	Property/Liability Insurance	46,156.45
	Total	<u>\$1,436,957.25</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 100022 through 100352 for the 2015/2016 school year.

SH:SM:gs

CONSENT ITEM

**DATE:** September 29, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11021 THROUGH 11077 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 11021 through 11077 for the 2015/2016 school year. The total amount presented for approval is \$231,229.42

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11021 through 11077 for the 2015/2016 school year.

SH:KT:ai

CONSENT ITEM

**DATE:** September 29, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was approved by the Personnel Commission at its meeting on September 21, 2015.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 09/21/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 09/29/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Amber	Weimholt	Instr. Asst./Rec./sub	Add substitute classification	09/01/15	99		999	B11/1
Teresa	Barajas	Instr. Asst./SE and Reg./sub	Add substitute classifications	09/16/15	99		121	B14/1
Chwee Yean	Ng	Playground Sup./sub	Add worksite	08/31/15	17		100	B11/1
Majela	Walker	Instr. Asst./Rec.	Amend resignation date	08/31/15	60	19.5/wk	85	B14/2
Judy	Swanson	Ed. Media Asst.	Amend service retirement date	09/04/15	24	10.0/wk	402	B19/6
Diana	Venegas	Instr. Asst./SE I	Change last name fr: Venegas Sanchez	09/17/15	29	6.00	121	B14/2
Susan	Basquez	Playground Sup.	Change to regular status	08/21/15	16	1.50	100	B11/1
Araceli	Hernandez	Playground Sup.	Change to regular status	08/10/15	28	1.50	100	B11/1
Carlos	Perez Villegas	Playground Sup.	Change to regular status	08/19/15	16	1.50	100	B11/1
Laura	Lopez-Gonzalez	CELDT Asses. Asst.	Extra summer work	08/03/15	13	2.50	302	B20/6
Rosalia	Martinez	After School Site Lead	Extra summer work 7/1-7/6/15	07/01/15	60	6.00	85	B18/6
Vicky	Tapia	Clerical Asst. II/BB	Extra summer work	06/08/15	55	1.50	409	B20/2
Kevin	Kobayashi	Computer Tech. I	Extra summer work	06/23/15	59		409	B30/2
Georgina	Lopez Campos	Custodian I	Extra summer work 6/1-8/10/15	06/01/15	90	3.75	606	B17/3
Lisandra	Anguiano	Instr. Asst./BB	Extra summer work 8/4-8/7/15	08/04/15	12	5.00	206	B14/6
Cristina	Arambula	Instr. Asst./BB	Extra summer work	08/07/15	21	4.00	310	B14/6
Blanca	Arellano	Instr. Asst./BB	Extra summer work	08/07/15	28	4.00	310	B14/6
Patrick	Burke	Instr. Asst./BB	Extra summer work 7/27-7/31/15	07/27/15	55	27.0/wk	383	B11/1
Delores	Cortez	Instr. Asst./BB	Extra summer work 8/4-8/7/15	08/04/15	25	5.00	206	B14/6
Noelia	Cuanalo De Mason	Instr. Asst./BB	Extra summer work	08/07/15	22	4.00	310	B14/6
Rosemary	Espinoza	Instr. Asst./BB	Extra summer work	08/07/15	12	4.00	310	B14/6
Maria L.	Garcia	Instr. Asst./BB	Extra summer work	08/07/15	29	4.00	310	B14/6
Antonieta	Lopez	Instr. Asst./BB	Extra summer work	08/07/15	25	4.00	310	B14/6
Jessica	Lopez	Instr. Asst./BB	Extra summer work	08/07/15	28	4.00	310	B14/6
Rachel	Moralez	Instr. Asst./BB	Extra summer work 8/4-8/7/15	08/04/15	29	7.50	206	B14/6
Mario	Pantaleon	Instr. Asst./BB	Extra summer work 8/6-8/7/15	08/06/15	22	3.00	206	B14/1
Azucena	Perez-Maldonado	Instr. Asst./BB	Extra summer work 8/4-8/7/15	08/04/15	12	5.00	206	B11/6
Jaime	Roque	Instr. Asst./BB	Extra summer work	08/07/15	25	4.00	310	B14/6
Luz	Vejar	Instr. Asst./BB	Extra summer work	08/07/15	19	3.50	206	B14/6
Shawn	Lee-Chong	Instr. Asst./BBK	Extra summer work	07/17/15	13	2.50	302	B14/6
Lissett	Garcia	Instr. Asst./Rec.	Extra summer work 8/4-8/7/15	08/04/15	27	3.00	206	B11/6
Victoria	Huston	Instr. Asst./Rec.	Extra summer work	08/07/15	19	4.00	310	B11/6
Mariann	Martin	Instr. Asst./Rec.	Extra summer work	08/07/15	25	4.00	310	B11/6

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First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Kelly	Schaefer	Instr. Asst./Rec.	Extra summer work	08/07/15	22	4.00	310	B11/2
Alyssa	Alvarez	Instr. Asst./Reg.	Extra summer work 8/6-8/7/15	08/06/15	22	3.00	206	B11/1
Raquel	Bingham	Instr. Asst./Reg.	Extra summer work 8/5-8/7/15	08/06/15	11	3.00	206	B11/6
Faith	Bui	Instr. Asst./Reg.	Extra summer work	08/07/15	21	4.00	310	B11/3
Karlita	Chan	Instr. Asst./Reg.	Extra summer work 8/6-8/7/15	08/06/15	25	3.00	206	B11/1
Irma	Edmunds	Instr. Asst./Reg.	Extra summer work	08/07/15	25	4.00	310	B11/6
Camelia	Lazuran	Instr. Asst./Reg.	Extra summer work 7/27-7/31/15	07/27/15	55	31.0/wk	383	B11/1
Laurie	Licon	Instr. Asst./Reg.	Extra summer work	08/07/15	22	4.00	310	B11/1
Charme	Morales	Instr. Asst./Reg.	Extra summer work 8/6-8/7/15	08/06/15	27	3.00	206	B11/1
Kandis	Newman	Instr. Asst./Reg.	Extra summer work	08/07/15	25	4.00	310	B11/3
Martha	Ramirez	Instr. Asst./Reg.	Extra summer work	08/07/15	19	4.00	310	B11/6
Jennifer	Soto Navarro	Instr. Asst./Reg.	Extra summer work	08/07/15	25	4.00	310	B11/1
Diane	Hatcher	Instr. Asst./SE I	Extra summer work 7/27-7/31/15	07/27/15	54	34.0/wk	383	B14/3
Carlos	Mota	Instr. Asst./SE I	Extra summer work 7/15-8/31/15	07/15/15	13		521	B14/2
Karine	Seikeldjian	Instr. Asst./SE I	Extra summer work 7/27-7/31/15	07/27/15	54	34.0/wk	383	B14/6
Angelica	Villa	Instr. Asst./SE I	Extra summer work 7/27-7/31/15	07/27/15	54	34.0/wk	383	B14/6
Jennifer	Churchwell	Instr. Asst./Tech.	Extra summer work 5/29-8/4/15	05/29/15	59		409	B21/1
Carolina	Contreras	Instr. Asst./Tech.	Extra summer work 5/29-6/5/15	05/29/15	59	16.0/wk	409	B21/3
Jessica	Del Rosario	Instr. Asst./Tech.	Extra summer work 6/24-8/4/15	06/24/15	59		409	B21/1
Melody	Gaylord	Instr. Asst./Tech.	Extra summer work 6/24-8/4/15	06/24/15	59		409	B21/6
Maria Lourde	Lejano	Instr. Asst./Tech.	Extra summer work 6/24-8/4/15	06/24/15	59		409	B24/1
Linda	Oaks	Instr. Asst./Tech.	Extra summer work 5/29-6/5/15	05/29/15	59	16.0/wk	409	B21/2
Zehra	Rashid	Instr. Asst./Tech.	Extra summer work 5/29-6/5/15	05/29/15	59	16.0/wk	409	B21/5
Zehra	Rashid	Instr. Asst./Tech.	Extra summer work 6/24-8/4/15	06/24/15	59		409	B21/5
Mary	Reese	Instr. Asst./Tech.	Extra summer work 5/29-6/5/15	05/29/15	59	16.0/wk	409	B21/6
Mary	Reese	Instr. Asst./Tech.	Extra summer work 6/24-8/4/15	06/24/15	59		409	B21/6
Rebecca	Weatrowski	Instr. Asst./Tech.	Extra summer work 5/29-6/5/15	05/29/15	59	16.0/wk	409	B21/3
Yolanda	Sutherland	Secretary	Extra summer work 6/10-6/11	06/10/15	55	8.00	302	B21/6
Frank	Rangel	Transporter	Extra summer work 7/6-8/6/15	07/06/15	50		531	B20/6
Employee	ID 685	Food Service Asst. III	FMLA 8/19-9/7/15	08/19/15	90	8.00	606	B16/6
Employee	ID 963	Clerical Asst. II/BB	FMLA 9/16-10/14/15	09/16/15	50	8.00	526	B20/6
Employee	ID 1094	Secretary	FMLA 9/21-11/2/15	09/21/15	51	8.00	510	B21/6
Eddie	Bui	Class. Pers. Analyst	Hire probationary status	08/17/15	58	8.00	522	M09/1



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David	Angeles	Custodian II	Hire probationary status	08/24/15	24	8.00	542	B24/1
Yesenia	Castro	Health Assistant	Hire probationary status	08/31/15	11	3.75	402	B17/1
Adriana	Contreras	Health Assistant	Hire probationary status	09/01/15	30	3.75	402	B17/1
Erin	Holmquist-Squires	Instr. Asst./Rec.	Hire probationary status	09/14/15	16	10.5/wk	302	B11/1
Tonya	Jefferson	Instr. Asst./Rec.	Hire probationary status	08/25/15	18	15.5/wk	302	B11/1
Fatima	Mendoza	Instr. Asst./Rec.	Hire probationary status	08/10/15	60	19.5/wk	85	B11/1
Jean	Scott	Instr. Asst./Rec.	Hire probationary status	09/10/15	15	12.5/wk	304/116	B11/1
Zachary	Williams	Instr. Asst./Rec.	Hire probationary status	09/10/15	15	12.5/wk	304/116	B11/1
Vinnie	Wu	Instr. Asst./Rec.	Hire probationary status	08/11/05	30	14.0/wk	302/304	B11/1
Elma	Alvarez	Instr. Asst./Reg.	Hire probationary status	09/10/15	28	15.0/wk	383	B11/1
Mayra	Arreola	Instr. Asst./Reg.	Hire probationary status	09/03/15	29	16.0/wk	302	B11/1
Julianne	Dizon	Instr. Asst./Reg.	Hire probationary status	09/03/15	22	15.0/wk	383	B11/1
Alexis	Pina Norman	Instr. Asst./Reg.	Hire probationary status	09/10/15	29	16.0/wk	302	B11/1
Katrina	DeMarco	Instr. Asst./SE I	Hire probationary status	09/16/15	29	6.00	125	B14/1
Samantah	Gill	Instr. Asst./SE II B	Hire probationary status	09/08/15	29	6.00	242	B14/1
Stormy	Leyva	Instr. Asst./SE II B	Hire probationary status	09/02/15	54	6.00	504	B14/1
Melissa	Marquez	Instr. Asst./SE II B	Hire probationary status	09/14/15	12		242	B14/1
Karen	Sanchez	Instr. Asst./SE II B	Hire probationary status	09/08/15	15	6.00	121	B14/1
Veronica	Burke	Social Service Asst.	Hire probationary status	09/02/15	21	5.00	302	B17/1
Veronica	Rivera Cardenas	Social Service Asst.	Hire probationary status	09/21/15	21	5.00	302	B17/1
Christina	Escobar Velasquez	Custodian II	Hire regular status	08/31/15	22	8.00	542	B24/1
Alyssa	Annunziato	Mental Health Ther.Intern	Hire regular status	08/10/15	19/54	24.0/wk	212/304	\$18.00
Kelly	Jianas	Mental Health Ther.Intern	Hire regular status	08/25/15	12/27	24.0/wk	302	\$18.00
Katerina	Sorrell	Mental Health Ther.Intern	Hire regular status	08/20/15	24/29	24.0/wk	302	\$18.00
Heidi	Sexton	Playground Sup.	Hire regular status	09/03/15	11	2.00	100	B11/1
Marilyn	Thompson	Bus Driver/sub	Hire substitute status	08/24/15	56		565	B21/1
Steven	Huston	Computer Tech. I/sub	Hire substitute status	09/03/15	59		409	B30/1
Juvenal	Torres Mendoza	Computer Tech. I/sub	Hire substitute status	08/26/15	59		409	B30/1
Brooke	Wiler	Computer Tech. I/sub	Hire substitute status	08/26/15	59		409	B30/1
Mariglo	Baker	Food Service Asst. I/sub	Hire substitute status	08/25/15	90		606	B08/1
Carla	Chavez	Food Service Asst. I/sub	Hire substitute status	08/25/15	90		606	B08/1
Ana	Robles	Instr. Asst./Rec./sub	Hire substitute status	09/08/15	99		999	B11/1
Erin	Holmquist-Squires	Instr. Asst./Rec./sub	Hire substitute status	09/09/15	99		100	B11/1

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Megan	Manriquez	Instr. Asst./Rec./sub	Hire substitute status	09/08/15	99		999	B11/1
Alexandria	Druckenmiller	Instr. Asst./SE I/sub	Hire substitute status	09/16/15	99		100	B11/1
Luz	Perez	Instr. Asst./SE I/sub	Hire substitute status	09/08/15	99		999	B11/1
Jaci	Tyra	Instr. Asst./SE I/sub	Hire substitute status	09/03/15	99		999	B14/1
Susan	Basquez	Playground Sup./sub	Hire substitute status	08/19/15	99		999	B11/1
Pamela	Bernhard	Playground Sup./sub	Hire substitute status	09/14/15	10		100	B11/1
Alicia	Bliss	Playground Sup./sub	Hire substitute status	08/31/15	21		100	B11/1
Ines	Giraldo	Playground Sup./sub	Hire substitute status	08/18/15	99		100	B11/1
Carlos	Perez Villegas	Playground Sup./sub	Hire substitute status	08/18/15	99		100	B11/1
Maria	Romo	Playground Sup./sub	Hire substitute status	09/08/15	22		100	B11/1
Shannon	Bauserman	Clerical Asst. II	Increase hours from 7.0/day	08/10/15	18	8.00	403/304	B19/5
Sandra	Seibert	Clerical Asst. II/BB	Increase hours from 5.0/day	07/22/15	19	6.00	403/304	B20/2
Ana	Garcia	Instr. Asst./Rec.	Increase hours from 7.5/wk	08/10/15	60	19.5/wk	85	B11/3
Tawnya	Hodgden	Instr. Asst./Rec.	Increase hours from 17.5/wk	08/20/15	60	19.5/wk	85	B11/6
Narlin	Flores	Instr. Asst./SE I	Increase hours from 3.0/day	09/01/15	29	6.00	121	B14/2
Erika	Hughes	Instr. Asst./SE I	Increase hours from 3.75/day	08/25/15	16	6.00	122	B14/2
Zachary	Torres	Instr. Asst./SE I	Increase hours from 3.75/day	09/01/15	16	6.00	122	B14/1
Diana	Venegas-Sanchez	Instr. Asst./SE I	Increase hours from 3.0/day	08/31/15	29	6.00	121	B14/2
Nadia	Rivera	Instr. Asst./SE II A	Increase hours from 3.5/day	08/31/15	29	6.00	121	B14/2
Sarah	Hamelberg	Instr. Asst./SE II B	Increase hours from 6.0/day	08/10/15	12	6.25	505	B14/6
Aida	Yohannes	Instr. Asst./SE II A	Increase medical stipend from 2 to 6%	08/10/15	30	6.00	130	B14/5
Eduardo	Gonzalez	Food Prod. Coord.	Increase months from 10.42 to 11/yr	07/22/15	90	8.00	606	B36/6
Monique	Bosse	Sup. Child Dev. Svcs.	Longevity increase	09/01/15	60	8.00	329/315	M9/3
Delfia	Andrews	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/6
Roxanna	Avilez	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/6
David	Berdeja	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/6
Frances	Chavira	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/1
Georgina	Corrales	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/6
Judy	Drews	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/6
Yvonne	Esqueda	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/6
Donna	Hatton	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/6
Silvia	Hernandez	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/5
Cynthia	Hukel	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/1

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Deborah	Javelosa	Bus Driver	New school year bid	08/10/15	56	26.2/wk	565	B21/6
Karen	Kingston	Bus Driver	New school year bid	08/10/15	56	26.0/wk	565	B21/6
Noemi	Lopez	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/4
Cristi	Medina	Bus Driver	New school year bid	08/10/15	56	26.4/wk	565	B21/6
Ana	Navarrete	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/6
Oralia	Pirali	Bus Driver	New school year bid	08/10/15	56	26.0/wk	565	B21/6
David	Prazant	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/1
Rosalba	Rodriguez	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/3
Sandra	Ruiz	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/6
Robert	Urenda	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/4
Thomas	Vasquez	Bus Driver	New school year bid	08/10/15	56	30.0/wk	565	B21/6
Nina	Wilson	Bus Driver	New school year bid	08/10/15	56	25.3/wk	565	B21/6
Ray	Yoshinaga	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/2
Luis	Zuniga	Bus Driver	New school year bid	08/10/15	56	25.0/wk	565	B21/3
Melody	Gaylord	Instr. Asst./Tech.	Promotion from EMA/inc. hours	08/05/15	59	20.0/wk	409	B21/6
Nahida	Khamis	Instr. Asst./SE II A	Reduce med. stipend from 6% to 2%	08/10/15	16	6.00	242	B14/6
Elaine	Wieland	Instr. Asst./SE II A	Reduce med. stipend to from 6% to 2%	08/10/15	29	6.00	242	B14/6
Michelle	Valenzuela	Instr. Asst./Rec.	Reinstatement	08/10/15	60	19.5/wk	329	B11/2
Chin-ok	Cho-Chung	Instr. Asst./SE I	Reinstatement	08/10/15	30	3.75	130	B14/4
Holly	Wert	Instr. Asst./SE I	Reinstatement	08/10/15	17	6.00	242	B14/3
Nadia	Rivera	Instr. Asst./SE II A	Related class transfer from IA/SE I	08/10/15	29	6.00	121	B14/2
Carlos	Mota	Instr. Asst./SE II B	Related class transfer from IA/SE I	08/10/15	13	6.00	504	B14/2
Marlene	Alvarado	Instr. Asst./SE I	Related class transfer from IA/SE II A	08/10/15	29	6.00	242	B14/6
Colleen	Heffner	Instr. Asst./SE I	Related class transfer from IA/SE II A	08/10/15	29	6.00	242	B14/6
Francine	Tavarez	Instr. Asst./SE I	Related class transfer from IA/SE II A	08/10/15	29	6.00	242	B14/6
Debbie	York	Instr. Asst./SE I	Related class transfer from IA/SE II A	08/10/15	13	6.00	242	B14/6
Juliana	Alvarez	Instr. Asst./Rec.	Resignation	08/10/15	60	19.75/wk	329	B11/3
Monique	Garcia	Instr. Asst./Rec.	Resignation	07/14/15	60	19.5/wk	85	B11/2
Jeffrey	Lawhorn	Instr. Asst./Rec.	Resignation	08/26/15	60	19.5/wk	85	B11/6
Shanti	Lunsford	Instr. Asst./Rec.	Resignation	09/16/15	26	10.0/wk	85	B11/3
Carla Marie	Tan	Instr. Asst./Rec.	Resignation	09/04/15	60	19.50	329	B11/4
Anthony	Rosales	Instr. Asst./SE I	Resignation	08/10/15	12	3.00	125	B14/4
Eunice	Park	Instr. Asst./SE II B	Resignation	09/21/15	22	6.00	504	B14/3

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Genny	Salgado	Health Assistant/BB	Resignation on probation	08/31/15	24	3.75	402	B18/1
Patrick	Burke	Instr. Asst./BB	Resignation on probation	08/31/15	28	3.00	383	B14/1
Judith	Hernandez	Instr. Asst./Rec.	Resignation on probation	09/28/15	60	19.75/wk	329	B11/1
Amy	Cho	Instr. Asst./Reg.	Resignation on probation	08/17/15	29	16.0/wk	302	B11/1
Victor	Madru	Instr. Asst./Reg.	Resignation on probation	08/24/15	28	3.00	383	B11/1
Charme	Morales	Instr. Asst./Reg.	Resignation on probation	09/17/15	27	19.75/wk	81	B11/1
Esther	Manlapaz	Occupational Therapist	Resignation on probation	09/03/15	54	24.0/wk	255/505	M14/2
Veronica	Burke	Social Service Asst.	Resignation on probation	09/04/15	21	5.00	121	B17/1
Lourdes	Garcia Salvador	Instr. Asst./Rec.	Resignation-hire sub status	08/25/15	60	18.0/wk	329	B11/5
Michelle	Garro	Instr. Asst./Rec.	Resignation-hire sub status	08/13/15	28	17.0/wk	302	B11/4
Dianna	Mullen	Benefits Clerk/sub	Separation-inactive sub	09/04/15	99		999	B24/6
Janice	Deason	Clerical Asst. I/sub	Separation-inactive sub	09/15/15	99		999	B17/6
Rocio	Anguiano	Clerical Asst. II/BB	Separation-inactive sub	09/01/15	99		999	B20/1
Cesia	Tello	Clerical Asst. II/BB/sub	Separation-inactive sub	09/01/15	24		999	B20/1
Stephanie	Naticchioni	Clerical Asst. II/sub	Separation-inactive sub	09/04/15	99		999	B19/1
Michelle	Sandoval	Clerical Asst. II/sub	Separation-inactive sub	09/04/15	99		999	B19/1
Jim	Konegni	Facil. Maint. Inspector	Separation-inactive sub	09/03/15	53		533	B34/6
Jerri	Hebert	Instr. Asst./SE/sub	Separation-inactive sub	09/01/15	99		999	B14/6
Robert	Quintana	Custodian I/sub	Separation-no longer available	09/03/15	53		542	B17/1
Michael	Tafoya	Custodian I/sub	Separation-no longer available	09/01/15	53		542	B17/1
Kathy	Maeseele	Ed. Media Asst./sub	Separation-no longer available	08/18/15	99		999	B19/1
Linda	Barbato	Food Serv. Asst. III/sub	Separation-no longer available	09/03/15	90		606	B16/6
Digna	Arias	Instr. Asst./BB/sub	Separation-no longer available	09/02/15	99		999	B14/6
Sandra	Latin	Instr. Asst./Rec./sub	Separation-no longer available	08/18/15	99		999	B11/1
Brittney	Estrella	Instr. Asst./Reg./sub	Separation-no longer available	08/18/15	28			B11/1
Elizabeth	Deemer	Playground Sup.	Separation-no longer available	09/01/15	18	1.00	100	B11/1
Florence	Deveney	Playground Sup.	Separation-no longer available	08/18/15	26	3.50	100	B11/1
Sylvia	Stephens	Playground Sup.	Separation-no longer available	08/10/15	21	1.50	100	B11/1
Ann	Wydra	Playground Sup.	Separation-no longer available	08/18/15	30	2.00	100	B11/1
Jaques	Andre	Playground Sup./sub	Separation-no longer available	09/01/15	18		100	B11/1
Leandro	Cano	Playground Sup./sub	Separation-no longer available	08/18/15	15		100	B11/1
Maria	Davila	Playground Sup./sub	Separation-no longer available	08/18/15	22		100	B11/1
Virginia	Flores-Viveros	Playground Sup./sub	Separation-no longer available	08/18/15	27		100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 09/21/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 09/29/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Inez	Giraldo	Playground Sup./sub	Separation-no longer available	09/01/15	99		100	B11/1
Elisa	Guzman	Playground Sup./sub	Separation-no longer available	08/18/15	27		100	B11/1
Jonathan	Hebert	Playground Sup./sub	Separation-no longer available	08/18/15	29		100	B11/1
Efrain	Huizar	Playground Sup./sub	Separation-no longer available	08/18/15	29		100	B11/1
Evelyn	Johnson	Playground Sup./sub	Separation-no longer available	08/18/15	29		100	B11/1
Manuel	Nunez Gonzalez	Playground Sup./sub	Separation-no longer available	08/18/15	22		100	B11/1
Oliver	Torres	Playground Sup./sub	Separation-no longer available	08/10/15	21		100	B11/1
Angelica	Villavicencio	Playground Sup./sub	Separation-no longer available	08/28/15	11		100	B11/1
Bette	Crider	Buyer Coordinator	Service retirement	12/31/15	50	8.00	531	B32/6
Ronald	Mullins	Supervisor, Purch., Stores	Service retirement	12/31/15	50	8.00	531	M13/3
Yasmin	Duque	Clerical Asst. II/BB	Step raise	09/01/15	57	8.00	526	B20/5
Maria	Medina	Custodian I	Step raise	09/01/15	13	8.00	542	B17/4
Jose	Beltran	Custodian II	Step raise	09/01/15	28	8.00	542	B24/3
Kenyatta	Turner	Director, Nutrition Svcs.	Step raise	09/01/15	90	8.00	606	M18/3
Manal	Boktor	Food Service Asst. I	Step raise	09/01/15	90	1.50	606	B08/2
Luis	Cornejo	Food Service Asst. I	Step raise	09/01/15	90	2.00	606	B08/2
Maria	Molina	Food Service Asst. I	Step raise	09/01/15	90	1.50	606	B08/2
Janessa	Castaneda	Food Service Asst. II	Step raise	09/01/15	90	6.00	606	B12/6
Pamela	Adams	Food Service Asst. III	Step raise	09/01/15	90	8.00	606	B16/6
Shelly	Bode	Food Service Asst. III	Step raise	09/01/15	90	8.00	606	B16/6
Jennie	Perez	Food Service Spec.	Step raise	09/01/15	90	8.00	606	B21/6
Elizabeth	Inocencio	Instr. Asst./Rec.	Step raise	09/01/15	60	19.75/wk	329	B11/3
Kelly	Schaefer	Instr. Asst./Rec.	Step raise	09/01/15	22	3.50	310	B11/2
Amber	Silvas	Instr. Asst./Rec.	Step raise	09/01/15	60	17.5/wk	85	B11/5
Carla Marie	Tan	Instr. Asst./Rec.	Step raise	09/01/15	60	19.5/wk	329	B11/4
Maricela	Vazquez	Instr. Asst./Rec.	Step raise	09/01/15	60	19.75/wk	329	B11/5
Marcy	Viramontes	Instr. Asst./Rec.	Step raise	09/01/15	60	19.5/wk	85	B11/3
Marianna	Chaidez	Instr. Asst./SE I	Step raise	09/01/15	20	3.00	122	B14/2
Jasmine	Gonzalez	Instr. Asst./SE I	Step raise	09/01/15	26	3.80	125	B14/2
Summer	Dabbs	Instr. Asst./SE II B	Step raise	09/01/15	15	6.00	121	B14/2
Ayesha	Hussaini	Instr. Asst./SE II B	Step raise	09/01/15	29	6.00	125	B14/2
Natalie	Sarver	Instr. Asst./SE II B	Step raise	09/01/15	17	6.00	242	B14/3
Melissa	Tovar	Sup. Child Dev/ Svcs.	Step raise	09/01/15	60	8.00	329	M09/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 09/21/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 09/29/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Karen	Vasquez	Tech. Support Spec. I	Step raise	09/01/15	59	8.00	409	B26/3
Oliver	Le	Instr. Asst./Rec.	Temp. additional hours 8/10-11/20/15	08/10/15	60	4.0/wk	329	B11/2
Edith	Mendoza	Instr. Asst./Rec.	Temp. additional hours 8/10-11/20/15	08/11/15	60	4.0/wk	329	B11/6
Angela	Naranjo	Instr. Asst./Rec.	Temp. additional hours 8/10-11/20/15	08/12/15	60	4.0/wk	329	B11/6
Erica	Pereyra	Instr. Asst./Rec.	Temp. additional hours 8/10-11/20/15	08/10/15	60	8.25/wk	329	B11/6
Ehimy	Perez	Instr. Asst./Rec.	Temp. additional hours 8/10-11/20/15	08/10/15	60	8.5/wk	329	B11/3
Maricela	Vasquez	Instr. Asst./Rec.	Temp. additional hours 8/10-11/20/15	08/10/15	60	8.25/wk	329	B11/6
Marianna	Chaidez	Instr. Asst./SE I	Temp. additional hours 8/10-9/18/15	08/10/15	20	2.25	122	B14/1
Jasmine	Gonzalez	Instr. Asst./SE I	Temp. additional hours 8/31-10/2/15	08/31/15	26	5.25/wk	125	B14/1
Erika	Hughes	Instr. Asst./SE I	Temp. additional hours 8/10-9/18/15	08/10/15	16	9.0/wk	122	B14/2
Jeannette	McKay	Instr. Asst./SE I	Temp. additional hours 8/19-9/25/15	08/19/15	18	2.20	130	B14/6
Jesus	Miramontes	Instr. Asst./SE I	Temp. additional hours 8/10-9/18/15	08/10/15	26	0.50	122	B14/6
Zachary	Torres	Instr. Asst./SE I	Temp. additional hours 8/10-9/18/15	08/10/15	16	2.25	122	B14/1
Elizabeth	Monterey	Instr. Asst./SE II A	Temp. additional hours 8/10-5/27/16	08/10/15	29	2.00	127/121	B14/2
Kristina	Chavez	Instr. Asst./SE II B	Temp. additional hours 8/31-10/2/15	08/31/15	26	14.0/wk	125	B14/3
Elizabeth	McCann	Instr. Asst./SE II B	Temp. additional hours 8/31-10/2/15	08/31/15	26	6.0/wk	248	B14/6
Katherine	Robinson	Ed. Media Asst.	Temporary additional hours	08/03/15	50		531	B19/6
Employee	ID 6236	Instr. Asst./Rec.	Termination on probation	08/17/15	60	19.75/wk	329	B11/1
Sergio	Flores	Custodian II	Transfer from Pacific Dr.	09/01/15	16	8.00	542	B24/5
Delores	Cortez	Instr. Asst./BB	Transfer from ASP Raymond to Pre-K	08/10/15	25	3.50	310	B14/6
Maria	Garcia	Instr. Asst./BB	Transfer from Pre K: V.P. to Woodcrest	08/10/15	29	3.50	310	B14/6
Mario	Pantaleon	Instr. Asst./BB	Transfer from Pre-K: Common to V.P.	08/10/15	28	3.50	310	B14/1
Jaime	Roque	Instr. Asst./BB	Transfer from Pre-K: Pac. Dr. to Richman	08/10/15	25	3.50	310	B14/6
Rachel	Moralez	Instr. Asst./BB	Transfer from Pre-K: Rich to Woodcrest	08/10/15	29	3.50	310	B14/6
Lisandra	Anguiano	Instr. Asst./BB	Transfer from Pre-K: Richman to Comm	08/10/15	12	3.50	310	B14/6
Antonieta	Lopez	Instr. Asst./BB	Transfer from Pre-K: V.P. to Richman	08/10/15	25	3.50	310	B14/6
Jessica	Lopez	Instr. Asst./BB	Transfer from Pre-K: Wood to V.P.	08/10/15	28	3.50	310	B14/6
Brandon	Blaikie	Instr. Asst./Rec.	Transfer from ASP Acacia/Incr. hrs.	08/31/15	11	19.75	302	B11/6
Mariann	Martin	Instr. Asst./Rec.	Transfer from Pre-K V.P. to ASP Rich.	08/10/15	60	3.50	310	B11/6
Victoria	Huston	Instr. Asst./Rec.	Transfer from Pre-K: Rich to Maple	08/10/15	19	3.50	310	B14/6
Alyssa	Alvarez	Instr. Asst./Rec.	Transfer from Pre-K: Rich to Pac. Dr.	08/10/15	25	3.50	310	B11/1
Irma	Edmunds	Instr. Asst./Rec.	Transfer from Pre-K: Wood to Richman	08/10/15	25	3.50	310	B11/6
Andra	Reed	Instr. Asst./SE I	Transfer from Sunset Lane	08/10/15	15	6.00	242	B14/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 09/21/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 09/29/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Diane	Hatcher	Instr. Asst./SE I	Transfer/increase hours from 3.0/day	08/28/15	11	6.00	130	B14/3
Alicia	Gordon	Instr. Asst./SE II A	Transfer from Fisler	08/10/15	29	6.00	242	B14/6
Synoeum	Seang	Instr. Asst./SE II B	Transfer from Common	08/10/15	27	6.00	242	B14/6
Samantha	Gill	Instr. Asst./SE II B	Transfer from Orange	09/08/15	29	6.00	125	B14/1
Natalie	Cisneros	Instr. Asst./SE II B	Transfer from Pacific Dr.	08/10/15	54	6.00	504	B14/3
Euna	Lilly	Instr. Asst./SE II B	Transfer from Pacific Dr.	08/10/15	54	6.00	504	B14/1
Ruby	Paule	Instr. Asst./SE II B	Transfer from Pacific Dr.	08/10/15	54	6.00	504	B14/5
Kathy	Vogelsong	Instr. Asst./SE II B	Transfer from Sunset Lane	08/10/15	15	6.00	242	B14/6
Concepcion	Perez	Playground Sup.	Transfer from Fisler	08/10/15	27	1.75	100	B11/1
Employee	ID 2930	Food Service Asst. I	Unpaid leave of absence 8/28-9/27/15	08/28/15	90	2.00	606	B08/6
Samad	Cyrus	Instr. Asst./Rec.	Voluntary reduction of hours fr. 19.5/wk	08/21/15	60	16.0/wk	85	B11/3
Maria	Fernandez Elvira	Secretary	Working out of classification to 11/2/15	09/21/15	52	8.00	510	B21/6
Scott	Specht	Grounds Equip. Opr.	Working out of classification as needed	07/27/15	53		547	B22/6

CONSENT ITEM

**DATE:** September 29, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE CLASSIFIED TUITION REIMBURSEMENTS

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Teresa Barajas – Classes taken at California State University, Fullerton  
ENGL 301 – Advanced College Writing  
ENGL 341 – Children’s Literature  
Total amount payable \$331.73

Patricia Behlings – Classes taken at Golden West College  
HIST G175 – History of the U.S.  
HLED G100 – Personal Health  
Total amount payable \$421.02

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement unrestricted General Fund for the 2015/2016 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursements.

CCB:CL:ph



CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Program Director, Child Development Services

**SUBJECT:** APPROVE/RATIFY INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND WESTED CENTER FOR CHILD AND FAMILY STUDIES FOR DESIRED RESULTS DEVELOPMENTAL PROFILE (DRDP)TECH TRAINING ON SEPTEMBER 12, 2015

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. Fullerton's State Preschool Program serves three to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools.

Rationale: DRDP (2015) is the required assessment for the State Preschool Program. Teachers will participate in the training to increase data accuracy and to use results to drive curriculum development.

Funding: Total cost not to exceed \$2,000 and is to be paid from Child Development budget #340.

Recommendation: Approve/Ratify Independent Contractor Agreement between Fullerton School District and WestEd Center for Child and Family Studies for Desired Results Developmental Profile (DRDP) Tech Training on September 12, 2015.

CCB:MC:ln  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and WestEd Center for Child and Family Studies, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide **DRDPtech Training, which provides preschool teachers with an online support system for the Desired Results Developmental Profile (2015) assessment instruments** (hereinafter referred to as "Services").

2. Term. Contractor shall commence providing services under this Agreement on **September 12, 2015**, and will diligently perform as required and complete performance by **September 12, 2015**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Two Thousand Dollars (\$2,000.00)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **Not Applicable**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available

to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening

prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**WestEd Center for Child and  
Family Studies**  
**Address – On File**  
**City, State, Zip – On File**  
**Attn: Matt Caetano**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS 29TH DAY OF SEPTEMBER, 2015.

FULLERTON SCHOOL DISTRICT

**West Ed Center for Child and Family  
Studies**  
**(Contractor Name)**

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**Signature**

**On File**  
**Taxpayer ID Number**



CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE/RATIFY INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND SUREFIRE CPR FOR CPR AND FIRST AID TRAINING ON SEPTEMBER 21, 2015**

Background: The Fullerton School District After School Education and Safety (ASES) Program and TheLAB Fee-Based Before and After School Program serves approximately 1,800 children daily during the school year. Program Support Staff and Instructional Assistants/Recreation are required to maintain pediatric and adult CPR and first aid certification.

Rationale: This training meets the requirements for the CPR and first aid portion of California Title 22 and EMSA for Child Care Providers. The training includes multiple instructors per class, all of whom are professional firefighters, paramedics and EMTs, as well as adult, child and infant CPR, automated external defibrillator (AED) training, pediatric first aid training (focusing on pediatric emergencies and prevention), conscious and unconscious choking, pediatric asthma and anaphylaxis, two-year American Heart Association certification card for pediatric first aid and CPR, and one manikin per student. Fourteen Child Development Services ASES and TheLAB staff will fulfill their certification requirements with this training.

Funding: Total cost not to exceed \$1,050 and is to be paid from Child Development budgets #329 and #085.

Recommendation: Approve/Ratify Independent Contractor Agreement between Fullerton School District and SureFire CPR for CPR and First Aid Training on September 21, 2015.

CCB:MC:ln  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **SureFire CPR**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. **Services to be provided by Contractor:** Contractor shall provide **a 6-hour pediatric and adult CPR and First Aid Training, which will provide fourteen After School Education and Safety (ASES) Program and TheLAB Fee-Based Before and After School Program support staff and instructional assistants/recreation with a two-year required certification in CPR and first aid** (hereinafter referred to as "Services").

2. **Term.** Contractor shall commence providing services under this Agreement on **September 21, 2015**, and will diligently perform as required and complete performance by **September 21, 2015**.

3. **Compensation.** District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **One Thousand Fifty Dollars (\$1,050.00)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. **Expenses.** District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **Not Applicable**.

5. **Independent Contractor.** Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available

to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening

prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**SureFire CPR**  
**Address – On File**  
**City, State, Zip – On File**  
**Attn: Raelene Atoigue**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS 29TH DAY OF SEPTEMBER, 2015.

FULLERTON SCHOOL DISTRICT

**SureFire CPR**  
**(Contractor Name)**

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**Signature**

**On File**  
**Taxpayer ID Number**



CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Susan Albano, Director, Educational Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT WITH FULLERTON SCHOOL DISTRICT AND ACE IT! TUTORING POWERED BY SYLVAN LEARNING, (ZOGLIN, INC.) TO PROVIDE SUPPLEMENTAL SUPPORT SERVICES FROM SEPTEMBER 30, 2015 THROUGH APRIL 29, 2016**

Background: The No Child Left Behind (NCLB) Act of 2001, Section 1116(e), outlines the provisions relating to supplemental support services. Schools that fail to make Adequate Yearly Progress (AYP) for two consecutive years are identified for school improvement. Parents are given the option to choose supplemental support services for identified students who meet the criteria for these services as outlined in the law.

The Orange County Department of Education (OCDE) Legal Counsel and the Fullerton School District (FSD) Risk Services Manager have reviewed this Contractor Agreement.

Rationale: The NCLB law requires districts to enter into agreements with State approved supplemental support providers. Ace It! Tutoring Powered by Sylvan Learning, (Zoglin Inc.) is a State approved supplemental support provider. Ace It! Tutoring Powered by Sylvan Learning, (Zoglin Inc.) will provide one-to-one tutoring services to eligible students who attend Nicolas Junior High, Commonwealth, Orangethorpe, Pacific Drive, Raymond and Woodcrest Schools.

Funding: Not to exceed amount established by the California Department of Education at \$836 per qualifying student to be paid through District Title I funds.

Recommendation: Approve Independent Contractor Agreement with Fullerton School District and Ace It! Tutoring Powered by Sylvan Learning, (Zoglin Inc.) to provide supplemental support services from September 30, 2015 through April 29, 2016.

EF:SA:lc  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Ace It! Tutoring Powered by Sylvan Learning, (Zoglin Inc.)** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide **Supplemental educational services pursuant to 20 U.S.C. Section 6316(e) requires providers to obtain approval from the California Department of Education. Supplemental educational services shall be provided by Ace It! Tutoring Powered by Sylvan Learning, (Zoglin Inc.) CONTRACTOR will provide one-to-one tutoring services to eligible student only if a parent/guardian is present during tutoring sessions**

**No Child Left Behind Act, 20 U.S.C. Section 6316(e) outlines the requirements for supplemental educational services; Section 6316(e)(3) contains the following requirements:**

(a) **Requires District to develop, in consultation with parents (and the provider chosen by parents), a statement of specific achievement goals for the student, how the student's progress will be measured (pre and post assessment results), and a timetable for improving achievement, in the case of a student with disabilities, is consistent with the student's Individualized Education Plan (IEP);**

(b) **Requires a description of how the student's parents will be regularly informed of the student's progress;**

(c) **Requires a provision for the termination of the Agreement if the provider is unable to meet the goals and timetables required;**

(d) **Requires provisions with respect to the making of payments to the provider by District;**

(e) **Prohibits the provider from disclosing to the public the identity of any**

**student eligible for, or receiving, supplemental educational services without the permission of the parent of such student.**

2. Term. Contractor shall commence providing services under this Agreement on **September 30, 2015**, and will diligently perform as required and complete performance by **April 29, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Eight Hundred and Thirty-six Dollars (\$836.00) as established by the California Department of Education (CDE) per qualifying student. CONTRACTOR will provide tutoring services at a rate of \$49.00 per hour for a maximum of 17 hours of tutoring. CONTRACTOR will invoice DISTRICT on a monthly basis. The final invoice must be received by DISTRICT from CONTRACTOR no later than May 4, 2016.** Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor

without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by

a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Ace It! Tutoring Powered by Sylvan Learning, (Zoglin Inc.)**  
**1539 South Harbor Blvd.**  
**Fullerton, CA 92832**  
**Attn: Carli Dyer, Director**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **29th** DAY OF **SEPTEMBER 2015**.

FULLERTON SCHOOL DISTRICT

**Ace It! Tutoring Powered by Sylvan Learning  
(Zoglin Inc.)**

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**Carli Dyer**  
**Director**

**On File**  
\_\_\_\_\_  
**Taxpayer ID Number**



CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Susan Albano, Director, Educational Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT WITH FULLERTON SCHOOL DISTRICT AND CLUB Z!, DBA TUTORING USA, INC., TO PROVIDE SUPPLEMENTAL SUPPORT SERVICES FROM SEPTEMBER 30, 2015 THROUGH APRIL 29, 2016**

Background: The No Child Left Behind (NCLB) Act of 2001, Section 1116(e), outlines the provisions relating to supplemental support services. Schools that fail to make Adequate Yearly Progress (AYP) for two consecutive years are identified for school improvement. Parents are given the option to choose supplemental support services for identified students who meet the criteria for these services as outlined in the law.

The Orange County Department of Education (OCDE) Legal Counsel and the Fullerton School District (FSD) Risk Services Manager have reviewed this Contractor Agreement.

Rationale: The NCLB law requires districts to enter into agreements with State approved supplemental support providers. Club Z!, dba Tutoring USA, Inc., is a State approved supplemental support provider. Club Z!, dba Tutoring USA, Inc., will provide one-to-one tutoring services to eligible students who attend Nicolas Junior High, Commonwealth, Orangethorpe, Pacific Drive, Raymond and Woodcrest Schools.

Funding: Not to exceed amount established by the California Department of Education at \$836 per qualifying student to be paid through District Title I funds.

Recommendation: Approve Independent Contractor Agreement with Fullerton School District and Club Z!, dba Tutoring USA, Inc., to provide supplemental support services from September 30, 2015 through April 29, 2016.

EF:SA:lc  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Club Z!, dba Tutoring USA, Inc.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide **Supplemental educational services pursuant to 20 U.S.C. Section 6316(e) requires providers to obtain approval from the California Department of Education. Supplemental educational services shall be provided by Club Z!, dba Tutoring USA, Inc. CONTRACTOR will provide one-to-one tutoring services to eligible student only if a parent/guardian is present during tutoring sessions.**

**No Child Left Behind Act, 20 U.S.C. Section 6316(e) outlines the requirements for supplemental educational services; Section 6316(e)(3) contains the following requirements:**

(a) **Requires District to develop, in consultation with parents (and the provider chosen by parents), a statement of specific achievement goals for the student, how the student's progress will be measured (pre and post assessment results), and a timetable for improving achievement, in the case of a student with disabilities, is consistent with the student's Individualized Education Plan (IEP);**

(b) **Requires a description of how the student's parents will be regularly informed of the student's progress;**

(c) **Requires a provision for the termination of the Agreement if the provider is unable to meet the goals and timetables required;**

(d) **Requires provisions with respect to the making of payments to the provider by District;**

(e) **Prohibits the provider from disclosing to the public the identity of any student eligible for, or receiving, supplemental educational services without the permission of the parent of such student.**

2. Term. Contractor shall commence providing services under this Agreement on **September 30, 2015**, and will diligently perform as required and complete performance by **April 29, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Eight Hundred and Thirty-six Dollars (\$836.00) as established by the California Department of Education (CDE) per qualifying student. CONTRACTOR will provide tutoring services at a rate of \$55.00 per hour for a maximum of 15.2 hours of tutoring. CONTRACTOR will invoice DISTRICT on a monthly basis. The final invoice must be received by DISTRICT from CONTRACTOR no later than May 4, 2016.** Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A.**

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage

occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate

with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Club Z!, dba Tutoring USA, Inc.**  
**8357 Petunia Way**  
**Buena Park, CA 90620**  
**Attn: Glenn P. Walker, President**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is

made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **29th** DAY OF **SEPTEMBER 2015**.

FULLERTON SCHOOL DISTRICT

**Club Z!, dba Tutoring USA, Inc.**

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**Glenn P. Walker**  
**President**

**On File**  
\_\_\_\_\_  
**Taxpayer ID Number**



CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Susan Albano, Director, Educational Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT WITH FULLERTON SCHOOL DISTRICT AND PROFESSIONAL TUTORS OF AMERICA, INC., TO PROVIDE SUPPLEMENTAL SUPPORT SERVICES FROM SEPTEMBER 30, 2015 THROUGH APRIL 29, 2016**

Background: The No Child Left Behind (NCLB) Act of 2001, Section 1116(e), outlines the provisions relating to supplemental support services. Schools that fail to make Adequate Yearly Progress (AYP) for two consecutive years are identified for school improvement. Parents are given the option to choose supplemental support services for identified students who meet the criteria for these services as outlined in the law.

The Orange County Department of Education (OCDE) Legal Counsel and the Fullerton School District (FSD) Risk Services Manager have reviewed this Contractor Agreement.

Rationale: The NCLB law requires districts to enter into agreements with State approved supplemental support providers. Professional Tutors of America, Inc., is a State approved supplemental support provider. Professional Tutors of America, Inc., will provide one-to-one tutoring services to eligible students who attend Nicolas Junior High, Commonwealth, Orangethorpe, Pacific Drive, Raymond and Woodcrest Schools.

Funding: Not to exceed amount established by the California Department of Education at \$836 per qualifying student to be paid through District Title I funds.

Recommendation: Approve Independent Contractor Agreement with Fullerton School District and Professional Tutors of America, Inc., to provide supplemental support services from September 30, 2015 through April 29, 2016.

EF:SA:lc  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Professional Tutors of America, Inc.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide **Supplemental educational services pursuant to 20 U.S.C. Section 6316(e) requires providers to obtain approval from the California Department of Education. Supplemental educational services shall be provided by Professional Tutors of America, Inc. CONTRACTOR will provide one-to-one tutoring services to eligible student only if a parent/guardian is present during tutoring sessions**

**No Child Left Behind Act, 20 U.S.C. Section 6316(e) outlines the requirements for supplemental educational services; Section 6316(e)(3) contains the following requirements:**

(a) **Requires District to develop, in consultation with parents (and the provider chosen by parents), a statement of specific achievement goals for the student, how the student's progress will be measured (pre and post assessment results), and a timetable for improving achievement, in the case of a student with disabilities, is consistent with the student's Individualized Education Plan (IEP);**

(b) **Requires a description of how the student's parents will be regularly informed of the student's progress;**

(c) **Requires a provision for the termination of the Agreement if the provider is unable to meet the goals and timetables required;**

(d) **Requires provisions with respect to the making of payments to the provider by District;**

(e) **Prohibits the provider from disclosing to the public the identity of any**

**student eligible for, or receiving, supplemental educational services without the permission of the parent of such student.**

2. Term. Contractor shall commence providing services under this Agreement on **September 30, 2015**, and will diligently perform as required and complete performance by **April 29, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Eight Hundred and Thirty-six Dollars (\$836.00) as established by the California Department of Education (CDE) per qualifying student. CONTRACTOR will provide tutoring services at a rate of \$68.00 per hour for a maximum of 12.3 hours of tutoring. CONTRACTOR will invoice DISTRICT on a monthly basis. The final invoice must be received by DISTRICT from CONTRACTOR no later than May 4, 2016.** Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor

without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by

a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Professional Tutors of America, Inc.**  
**3350 E. Birch St., Suite 108**  
**Brea, CA 92821**  
**Attn: Robert Gordon, CEO**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **29th** DAY OF **SEPTEMBER 2015**.

FULLERTON SCHOOL DISTRICT

**Professional Tutors of America, Inc.**

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**Robert Gordon**  
**CEO**

**On File**  
\_\_\_\_\_  
**Taxpayer ID Number**



CONSENT ITEM

**DATE:** September 29, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE RESOLUTION #15/16-09 PROCLAIMING OCTOBER 11-17, 2015 WEEK OF THE SCHOOL ADMINISTRATOR IN THE FULLERTON SCHOOL DISTRICT

Background: Each year, the State of California designates one week as “Week of the School Administrator” with the intent of honoring Administrators throughout the State at the same time. This year, “Week of the School Administrator” is October 11-17, 2015.

The impact of participating in a statewide effort for the “Week of the School Administrator” enhances the celebration. The Board of Trustees initiates the District’s recognition by adopting a resolution proclaiming the week of October 11-17, 2015 as “Week of the School Administrator.”

Funding: Not applicable.

Recommendation: Approve Resolution #15/16-09 proclaiming October 11-17, 2015 as Week of the School Administrator in the Fullerton School District.

CCB:nm  
Attachment

FULLERTON SCHOOL DISTRICT  
RESOLUTION #15/16-09  
PROCLAIMING OCTOBER 11-17, 2015 AS  
“WEEK OF THE SCHOOL ADMINISTRATOR”

**WHEREAS**, Leadership Matters for California’s public education system and the more than 6 million students it serves; and

**WHEREAS**, School administrators are passionate, lifelong learners who believe in the value of quality public education, and

**WHEREAS**, The title “school administrator” is a broad term used to define many education leadership posts. Superintendents, assistant superintendents, principals, assistant principals, special education and adult education leaders, curriculum and assessment leaders, school business officials, classified educational leaders, and other school district employees are considered administrators; and

**WHEREAS**, providing quality service for student success is paramount for the profession; and

**WHEREAS**, Most school administrators began their careers as teachers. The average administrator has served in public education for more than a decade. Most of California’s superintendents have served in education for more than 20 years. Such experience is beneficial in their work to effectively and efficiently lead public educations and improve student achievement; and

**WHEREAS**, Public schools operate with lean management systems. Across the nation, public schools employ fewer managers and supervisors than most public and private sector industries including transportation, food service, manufacturing, utilities, construction, publishing and public administration; and

**WHEREAS**, School leaders depend on a network of support from school communities – fellow administrators, teachers, parents, students, businesses, community members, board trustees, colleges and universities, community and faith-based organizations, elected officials and district and county staff and resources – to promote ongoing student achievement and school success; and

**WHEREAS**, Research shows great schools are lead by great principals, and great districts are led by great superintendents. These site leaders are supported by extensive administrative networks throughout the State; and

**WHEREAS**, the State of California has declared the first full week of March as the “Week of the School Administrator” in Education Code 44015.1; and

**WHEREAS**, The future of California’s public education system depends upon the quality of its leadership;

**NOW THEREFORE BE IT RESOLVED**, by the Fullerton School District, that all school leaders be commended for the contributions they make to successful student achievement.

Signed this 29th day of September, 2015 by:

\_\_\_\_\_  
Chris Thompson, President

\_\_\_\_\_  
Lynn Thornley, Vice President

\_\_\_\_\_  
Hilda Sugarman, Clerk

\_\_\_\_\_  
Janny Meyer, Member

\_\_\_\_\_  
Beverly Berryman, Member

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE/RATIFY AGREEMENT OF LEGAL SERVICES WITH THE LAW OFFICES OF BEST, BEST & KRIEGER EFFECTIVE DURING THE 2015/2016 FISCAL YEAR

Background: The District wishes to renew its contract with the Law Office of Best Best & Krieger to continue to provide legal services on behalf of the District. In accordance with the current agreement and with the All Urban Consumer Price Index, hourly rates are adjusted annually on July 1<sup>st</sup>.

The hourly rate and services charges are as follows:

<u>Basic Services</u>	
General Counsel, Special Education, and Labor Advice	\$242 per hour
Paralegal	\$133 per hour
Clerk	\$133 per hour
<u>Litigation Services</u>	
Partners	\$283 per hour
Counsel	\$283 per hour
Senior Assoc.	\$257per hour
Junior Assoc.	\$257 per hour
Paralegal	\$155 per hour
Clerk	\$155 per hour

Rationale: The Law Offices of Best Best & Krieger will provide legal expertise on a variety of items ranging from personnel discipline to labor relations.

Funding: The cost for legal services will be paid from the General Fund (01) at the above referenced hourly rates.

Recommendation: Approve/Ratify Agreement of legal services with the Law Offices of Best, Best & Krieger effective during the 2015/2016 fiscal year.

CCB:nm



**BEST BEST & KRIEGER**  
ATTORNEYS AT LAW

INDIAN WELLS  
(760) 568-2611

IRVINE  
(949) 263-2600

LOS ANGELES  
(213) 617-8100

ONTARIO  
(909) 989-8584

JOSEPH SANCHEZ  
(619) 525-1300  
JOSEPH.SANCHEZ@BBKLAW.COM

655 WEST BROADWAY, 15<sup>TH</sup> FLOOR, SAN DIEGO, CA 92101  
PHONE: (619) 525-1300 | FAX: (619) 233-6118 | WWW.BBKLA.W.COM

RIVERSIDE  
(951) 686-1450

SACRAMENTO  
(916) 325-4000

WALNUT CREEK  
(925) 977-3300

WASHINGTON, DC  
(202) 785-0600

September 14, 2015

**VIA E-MAIL AND U.S. MAIL**

Dr. Robert Pletka, Superintendent  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Re: Engagement Letter for Legal Services.

Dear Dr. Pletka:

**ABOUT OUR REPRESENTATION**

Best Best & Krieger LLP is pleased to represent the Fullerton School District (“FSD”). This letter constitutes our agreement (hereafter “Agreement”) setting the terms of Best Best & Krieger LLP’s representation of FSD on all legal matters that currently exist or that might arise in the future for which FSD seeks representation by Best Best & Krieger LLP.

**TERM**

Our representation shall be effective until terminated. At any time, with or without cause, either party shall have the right, in their sole discretion, to terminate this Agreement by giving thirty (30) days written notice to the other party. In the event of such termination, Best Best & Krieger LLP shall be paid for all services authorized by FSD and performed up through and including the effective date of termination.

**CONFIDENTIALITY AND ABSENCE OF CONFLICTS**

An attorney-client relationship requires mutual trust between the client and the attorney. It is understood that communications exclusively between counsel and the client are confidential and protected by the attorney-client privilege.



Dr. Robert Pletka  
Fullerton School District  
September 14, 2015  
Page 2

**BEST BEST & KRIEGER**  
ATTORNEYS AT LAW

Of note, Best Best & Krieger uses a computerized conflict check system, which we will use to analyze for potential conflicts every specific legal matter the firm handles for FSD. We will review the parties' names, attorneys names, subject matter involved, etc., to determine if a potential conflict exists. If a conflict is discovered, appropriate action is taken as required under the Rules of Professional Conduct.

FEES AND BILLINGS

Best Best & Krieger LLP shall receive compensation for legal services rendered by attorneys under this agreement at the following rates:

- General Counsel, Special Education and Labor Advice work at a blended rate of \$242.00 per hour for attorneys. Law clerks and paralegals will be billed at \$133.00 per hour for this work.
- Litigation Matters will be billed at \$283.00 per hour for partners and of counsel attorneys, \$257.00 per hour for associate attorneys and \$155.00 for paralegals and law clerks.

Rates are subject to annual review in June of each year, with any new agreed-upon rate becoming effective on July 1. In the absence of any mutually agreeable rate increase, the rates set forth herein will be adjusted annually on July 1 of each fiscal year (beginning with July of 2016), for the increase in the cost of living as shown by the U.S. Department of Labor in its All Urban Consumers Index as set forth for the Los Angeles-Anaheim-Riverside area.

Reimbursement for costs advanced by Best Best & Krieger LLP on behalf of FSD, as well as other specific expenses, will be billed in addition to the amount billed for professional fees. These fees currently include automobile mileage for travel at the current Internal Revenue Service rate per mile, court filing fees and other court-related expenditures including court reporter and transcription fees incurred by counsel on behalf of FSD, document delivery charges, computer research, photocopy charges, postage charges and any costs of producing or reproducing photographs. Notwithstanding the above, Best Best & Krieger agrees to bill costs for mileage as if the attorney incurring the mileage originates from the firm's Irvine office. There is no separate charge for secretarial or other administrative charges. Counsel's fees include all routine word processing, secretarial and office costs associated with the provision of legal services pursuant to this Agreement.

Best Best & Krieger LLP shall submit monthly statements to FSD for all services provided and costs incurred pursuant to the terms of this Agreement. Said statements shall

Dr. Robert Pletka  
Fullerton School District  
September 14, 2015  
Page 3



**BEST BEST & KRIEGER**  
ATTORNEYS AT LAW

clearly set forth by date the nature of the work performed, the time spent on a task and the attorney/paralegal/clerk performing the task.

INSURANCE

Best Best & Krieger LLP carries errors and omissions insurance with Lloyd's of London. After a standard deductible, this insurance provides coverage beyond what is required by the State of California. We agree to notify you if this policy is cancelled or non-renewed.

CIVILITY IN LITIGATION

In litigation, courtesy is customarily honored with opposing counsel, such as extensions to file pleadings or responses to other deadlines, when good cause is provided. In our experience, the reciprocal extension of such courtesies saves our clients' time and money. By signing this letter you will be confirming your approval of this practice in your case.

HOW THIS AGREEMENT MAY BE TERMINATED

You, of course, have the right to end our services at any time. If you do so, you will be responsible for the payment of fees and costs accrued but not yet paid, plus reasonable fees and costs in transferring the case to you or your new counsel. By the same token, we reserve the right to terminate our services to you upon written notice, order of the court, or in accordance with our attached memorandum. This could happen if you fail to pay our fees and costs as agreed, fail to cooperate with us in this matter, or if we determine we cannot continue to represent you for ethical or practical concerns.

CLIENT FILE

If you do not request the return of your files, we will retain your files for five years. After five years, we may have your files destroyed. If you would like your file maintained for more than five years or returned, you must make separate arrangements with us.

THANK YOU

On a personal note, we are pleased that you have selected Best Best & Krieger LLP to represent you. Please indicate the District's agreement to the terms and conditions set forth in this letter by signing, dating, and returning this letter in the enclosed envelope. A courtesy copy is also provided for your records. We look forward to a long and valued relationship with you and appreciate your confidence in selecting us to represent you in legal matters. If

Dr. Robert Pletka  
Fullerton School District  
September 14, 2015  
Page 4



you have any questions at any time about our services or billings, please do not hesitate to call me.

Sincerely,

Joseph Sanchez  
of BEST BEST & KRIEGER LLP

JS:djg  
Enclosure(s)

AGREED AND ACCEPTED:

\_\_\_\_\_  
Robert Pletka, Superintendent

Dated: \_\_\_\_\_

CONSENT ITEM

**DATE:** September 29, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**SUBJECT:** APPROVE AGREEMENT WITH CAMP HIGH TRAILS FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 30, 2015 THROUGH JUNE 30, 2016

Background: Camp High Trails conducts overnight Outdoor Science and Environmental Education Programs at various locations in the San Bernardino National Forest. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved Camp High Trails. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the Camp High Trails program.

The Outdoor Science School Agreement was developed for Fullerton School District by Orange County Department of Education (OCDE) Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as Camp High Trails.

Raymond School has submitted a Request for Overnight Field Trip form to participate in activities at Camp High Trails. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as Camp High Trails, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education, and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Camp High Trails for Outdoor Science School from September 30, 2015 through June 30, 2016.

EF:nm



CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE AGREEMENT WITH THE ORANGE COUNTY COUNCIL, BOY SCOUTS OF AMERICA – DBA IRVINE RANCH OUTDOOR EDUCATION CENTER (IROEC) FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 30, 2015 THROUGH JUNE 30, 2016**

Background: Irvine Ranch Outdoor Education Center (IROEC) conducts an overnight Outdoor Science and Environmental Education program at its location in Orange, and is accessible through Irvine Regional Park. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved Irvine Ranch Outdoor Education Center. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the IROEC program.

The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as IROEC.

Beechwood, Commonwealth, Laguna Road, Maple, and Rolling Hills Schools have submitted a Request for Overnight Field Trip form to participate in activities at IROEC. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as IROEC, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with the Orange County Council, Boy Scouts of America – DBA Irvine Ranch Outdoor Education Center (IROEC) for Outdoor Science School from September 30, 2015 through June 30, 2016.

EF:nm

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** APPROVE AGREEMENT WITH THE OCEAN INSTITUTE FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 30, 2015 THROUGH JUNE 30, 2016

Background:

The Ocean Institute conducts overnight Outdoor Science and Environmental Education Programs at sites in Orange County including the Lazy W Ranch in San Juan Capistrano, the *Pilgrim* and *Spirit of Dana Point* Tall Ships, the *Research Vessel Sea Explorer* and the Ocean Institute classroom facility in Dana Point. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. ASCIP and Risk Management have approved the Ocean Institute. Upon receiving this approval, schools will submit Request for Overnight Field Trip forms to participate in the Ocean Institute program.

The Outdoor Science School Agreement was developed for Fullerton School District by Orange County Department of Education (OCDE) Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as the Ocean Institute.

Hermosa Drive and Orangethorpe Schools have submitted a Request for Overnight Field Trip form to participate in activities at Ocean Institute. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale:

Outdoor Science Schools, such as the Ocean Institute, offer an integrated, educational program that provides standards-based learning experiences with an emphasis in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding:

Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation:

Approve Agreement with the Ocean Institute for Outdoor Science School from September 30, 2015 through June 30, 2016.

EF:nm

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** APPROVE AGREEMENT WITH PATHFINDER RANCH FOR OUTDOOR SCIENCE SCHOOL FROM SEPTEMBER 30, 2015 THROUGH JUNE 30, 2016

Background: Pathfinder Ranch conducts an overnight Outdoor Science and Environmental Education program at its location in the San Bernardino National Forest. It is requested that the Board of Trustees approve the Outdoor Science School Agreement. Pathfinder Ranch has been approved by ASCIP and Risk Management.

The Outdoor Science School Agreement was developed for the Fullerton School District by Orange County Department of Education Legal Services staff to ensure a consistent agreement for schools requesting participation in independent camps such as Pathfinder Ranch.

Valencia Park School has submitted a Request for Overnight Field Trip form to participate in activities at Pathfinder Ranch. All requests and related documents are on file in the Superintendent's Office. Once the District has received approval to enter into the contract, other schools may be added to the program.

Rationale: Outdoor Science Schools, such as Pathfinder Ranch, offer an integrated, educational program that provides standards-based learning experiences in science, environmental education and social science concepts. Classroom curriculum lessons and labs will be conducted prior to the trip to prepare the students.

Funding: Each participating school conducts fundraising activities to support the event. Fundraising activities are planned so that all students may attend regardless of economic status.

Recommendation: Approve Agreement with Pathfinder Ranch for Outdoor Science School from September 30, 2015 through June 30, 2016.

EF:nm

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE/RATIFY INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND DAYLE MCINTOSH CENTER FOR SIGN LANGUAGE INTERPRETER SERVICE FROM SEPTEMBER 1, 2015 THROUGH JUNE 30, 2016**

Background: Independent contractors are occasionally utilized to provide specific services that the District determines are necessary to meet student needs and are usually a result of Due Process cases.

Rationale: Specific services are often not available within the District or Nonpublic Agency and, as such, these providers are used on a limited basis.

Funding: Total cost of this contract is to be in the amount of the Individual Contractor Agreements and is to be paid from the Unrestricted General Fund.

Recommendation: Approve/Ratify Independent Contractor Agreement between Fullerton School District and Dayle McIntosh Center for sign language interpreter service from September 1, 2015 through June 30, 2016.

EF:RG:vm  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **DAYLE MCINTOSH CENTER**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: **Provide sign language interpreting services for special education students** in the District, hereinafter referred to as "Services".
2. Term. Contractor shall commence providing services under this Agreement on **September 1, 2015** and will diligently perform as required and complete performance by **June 30, 2016**.
3. Compensation. **District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed Two Thousand Dollars (\$2,000). Payment shall be made at the rate of Sixty Four dollars (\$64) per hour, and Eighty Five dollars (\$85) per hour for all hours worked before 7:00am or after 7:00pm, requests with less than three business days prior notification, requests of legal nature, services to deaf/blind individuals, (\$120) per hour for requests with less than 24-hours notice, with a two hour minimum for all services.** Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.
5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts

and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease

and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual

molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.



13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: Kolbe Khong

CONTRACTOR:  
Dayle McIntosh Center  
24031 El Toro Road, Suite 320  
Laguna Hills, CA 92653  
Attn: Brittany Hepler

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS 29th DAY OF SEPTEMBER 2015.

FULLERTON SCHOOL DISTRICT

DAYLE MCINTOSH CENTER

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
Brittany Hepler  
Operations Manager

\_\_\_\_\_  
On File  
Taxpayer ID Number

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE/RATIFY MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND ANAHEIM UNION HIGH SCHOOL DISTRICT FOR SPECIAL EDUCATION PROGRAMS AND SERVICES EFFECTIVE AUGUST 12, 2015 THROUGH JUNE 30, 2016**

Background: Anaheim Union High School District may provide for the education of individual students in special education programs who reside in other Special Education Local Plan Areas (SELPA). Anaheim Union High School District operates programs for Deaf and Hard of Hearing (DHH) students who qualify as individuals with exceptional needs requiring intensive educational services under the Individuals with Disabilities Act (IDEA).

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Programs for the profoundly delayed or profoundly behaviorally challenged students may be recommended for placement in an alternative program.

Funding: Total cost of contract is not to exceed \$60,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve/Ratify Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Union High School District for special education programs and services effective August 12, 2015 through June 30, 2016.

EF:RG:vm  
Attachment

MEMORANDUM of UNDERSTANDING BETWEEN  
ANAHEIM UNION HIGH SCHOOL DISTRICT  
AND  
FULLERTON SCHOOL DISTRICT

WHEREAS, Education Code sections 56195 et seq. authorize school districts to provide special education services to students in other districts by organizing Special Education Local Plan Areas (SELPAs) and by developing local plans;

WHEREAS, these statutory provisions authorize school districts to provide for a governing structure and any necessary administrative support to implement the local plans, including a system for determining the responsibility of participating agencies for the education of each special education student;

WHEREAS, Education Code section 56195.5 authorizes districts and SELPAs to enter into contracts between school districts to provide for the education of special education students who may reside in other districts;

NOW, THEREFORE, it is hereby agreed by and between the Anaheim Union High School District (hereinafter referred to as the "Provider District") and the Fullerton School District (hereinafter referred to as the "Sending District") as follows:

1. Basis of Agreement

Pursuant to the authority established in Education Code sections 56195, 56195.1, 56195.3 and 56195.5, the Provider District may provide for the education of individual pupils in special education programs who reside in other districts or counties. Education Code section 46600 shall apply to interdistrict attendance agreements for programs conducted pursuant to this part.

2. Term of Agreement

This Agreement is effective for the period beginning 8/12/15 through 6/30/16.

3. Acknowledgment

It is acknowledged that, in accordance with Part 30 of the Education Code, Chapter 7.2, the California State funding formula for special education programs, services and administration generates an entitlement based on the average daily attendance of pupils in the local education agencies that comprise a SELPA.

4. Scope

The Provider shall conduct special education program and services for those eligible pupils of the Sending District referred by their Individual Education Program (IEP) Teams when it is jointly determined by the Sending District and the Provider District that the pupils' educational needs as specified in the IEP can be appropriately met by the programs operated by the Provider District. The Provider District shall maintain and provide special education programs for Sending District pupils during the 2013 and 2014 school years within the administrative parameters established by the Provider District's SELPA. Class size ranges and student-adult ratios shall be maintained in a manner which allows the Provider District to meet the programmatic, health and safety needs of the pupils.

5. Annual and Triennial Reviews

The Sending District shall be notified of annual reviews and may provide a representative who will participate in the development of the IEP. For initial placement, triennial review, or a change in services specified on the current IEP, a Sending District representative who is authorized to approve or disapprove the allocation of specified Sending District resources necessary for the implementation of the IEP shall attend the IEP Meeting.

6. Pupil Count

A count shall be taken of the number of pupils enrolled in the programs as of the first day of each calendar month, August through June. A pupil shall be counted as "enrolled" on the first day of attendance in the program or fourteen (14) days after the IEP Team has met and an approved IEP has been executed for the educational placement in the Special Schools Program, whichever occurs sooner. Pupils continuing in the programs from the previous school year shall be counted as "enrolled" on the first school day in September unless written notification of withdrawal is received from either the parent or Sending District. If a continuing pupil has not attended school by the eleventh day of the first school month, the Provider District shall notify the Sending District and a determination shall be made regarding continuing enrollment.

7. Definitions

a. "District Provided Programs" are the special education classes and support services operated by Provider District on behalf of SELPAs and districts in Orange County for special education students residing in their SELPA and district.

b. "Special Education Program Income" shall be defined as the sum of all State and Federal funds generated by or on behalf of pupils transferred to programs operated by the Provider District under this Agreement.

c. "Special Education Program Expenditures" shall include Direct Costs, Direct Support Costs and Indirect Cost of Special Schools Programs.

d. "Average Cost Per Pupil" shall refer to the Special Education Program Expenditures attributable to the program divided by the average number of pupils enrolled during the year.

e. "Average Number of Pupils" shall refer to the total of the number of pupils counted on the first school day of each calendar month divided by the number of calendar months in the period specified.

8. Funding

In consideration of the enrollment of pupils in special education programs conducted by the Provider District, the SELPA and/or the Sending District transferring pupils to the programs operated by the Provider District agree to pay the Provider District the cost of services based on the schedule attached hereto as Exhibit A.

9. Transportation

The Sending District transporting pupils to the Provider District shall ensure that buses arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and subsequently made up may result in charges to the Sending District for additional costs incurred by the Provider District.

10. Final Accounting

A final accounting accompanied by completed forms and invoices with appropriate supporting documentation will be sent by the Provider District to Sending District by October 15 of the following year. Corrections to prior year Special Education Program costs resulting from adjustments to income or expenditure calculations shall be credited or billed to the Sending District affected by the correction or adjustments.

11. Projected Enrollment

In order to assist the Provider District in planning for both housing and staffing needs for the programs, Sending District shall submit to the Provider District, in writing, on or before February 15 of each year, the projected number of pupils expected to be transferred to the programs for special education and support services in the following school year. Absent a projection, the number of Sending District pupils reported in the current year December 1 Federal Pupil Count shall be used for staffing and budget planning for the following school year.

12. Program Cost

On or before fifteen days after the release of the May revise each year, the Provider District shall compute the projected Special Education Program Income and Special Education Program Expenditures for the following year with an Average Cost per Pupil for pupils enrolled in Special Schools Programs based on the Projected Enrollment data, and provide it to Sending District's Special Education Department and Business Services Department.

13. No Waiver

The failure of the Provider District in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

14. Hold Harmless

To the extent permitted by law, and except for the acts or omissions or employees, agents and officers of the Sending District, the Provider District hereby agrees to hold harmless, indemnify and defend the Sending District and its officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the Provider District's performance of services during the term of this Agreement.

To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of Provider District, the Sending District hereby agrees to hold harmless, indemnify and defend Provider District and its governing board and their officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising directly or indirectly from or connected with the performance of services other than for operations of Provider District during the term of this Agreement.

15. Complete Agreement

This Agreement is the complete Agreement of the parties. Any amendments hereto shall be in writing and shall be dated and executed by both parties.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed.

APPROVED BY:

Anaheim Union High School District  
PROVIDER DISTRICT

Fullerton School District  
SENDING DISTRICT

BY: \_\_\_\_\_  
(Authorized Agent Signature)

BY: \_\_\_\_\_  
(Authorized Agent Signature)

Manuel Colón, Assistant Superintendent  
(Print Name)

Dr. Robert Pletka, Superintendent  
(Print Name)

DATE: \_\_\_\_\_

DATE: \_\_\_\_\_

BOARD APPROVAL: \_\_\_\_\_

BOARD APPROVAL: \_\_\_\_\_

CWN  
SPECIAL ED MOU  
3-06 (10/09)  
cc: SELPA



# GREATER ANAHEIM SELPA

7300 La Palma Ave., Bldg. 6, Buena Park, CA 90620

INTRA-SELPA

INTER-SELPA

## AGREEMENT

(To be completed by District of Attendance, Special Education Director upon completion of IEP Team recommendation)

School Year 2015 - 2016

### Effective Dates

Beginning 8/12/15 Ending 6/30/15

(Agreement can not overlap fiscal years)

Information listed below summarizes the attached Greater Anaheim INTRA/INTER SELPA MOU.

1. Student Name: \_\_\_\_\_ 2. DOB: \_\_\_\_\_
3. Address: \_\_\_\_\_  
\_\_\_\_\_
4. IEP Placement Meeting Date: \_\_\_\_\_
5. District of Residence: Fullerton School District SELPA North Orange County
6. School of Attendance: Hope High School
7. District of Attendance: Anaheim Union High School District SELPA Greater Anaheim
8. Program/Placement: SH
9. Student's Eligibility: 210-ID, 230-Deaf
10. **Estimated costs to be paid by District of Residence based on prior year per pupil cost**

\$ 40,000.00

11. Transportation provided by:
- |                        |                                     |
|------------------------|-------------------------------------|
| District of Attendance | <input type="checkbox"/>            |
| District of Residence  | <input checked="" type="checkbox"/> |
| Parent/Guardian        | <input type="checkbox"/>            |
| Other                  | <input type="checkbox"/>            |

NOTE: District of Residence will be responsible for all transportation costs

12. Additional Billable Services:
- |              |                                  |
|--------------|----------------------------------|
| Aide Support | <input type="checkbox"/>         |
| Health Aide  | <input type="checkbox"/>         |
| Other        | <u>Sign language interpreter</u> |

NOTE: District of Residence will be responsible for Additional Billable Services actual costs

13. Comments: Sign Language interpreter services, speech and language  
(30 mins x 25, 15 mins x 50)

NOTE: After the student is enrolled, if an additional aide, specialized equipment, and/or additional services are deemed necessary, pursuant to his/her IEP (with representative from District of Residence), the sending District shall provide additional funding for the costs of these services and this agreement shall be amended as needed.

This agreement will expire at the end of the fiscal/school year and must be renewed on an annual basis.

Signature signifies acceptance of conditions of this agreement as noted above:

District of Residence \_\_\_\_\_ Date \_\_\_\_\_

District of Attendance \_\_\_\_\_ Date \_\_\_\_\_

\*\*\* This document works in conjunction with the Greater Anaheim INTRA/INTER SELPA MOU \*\*\*

CONSENT ITEM

**DATE:** September 29, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** APPROVE/RATIFY ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND CUSTOMIZED VISION CARE, FOR CONTRACT COST ADJUSTMENTS FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval was granted on June 23, 2015 for the contract with Customized Vision Care. Customized Vision Care has made the following rate increase for the 2015/2016 school year.

Rate information is as follows:

Assessment	\$425
------------	-------

Rationale: Specific services are often not available within the District or Nonpublic Agency and, as such, these providers are used on a limited basis.

Funding: Total cost of this contract is to be in the amount of the individual service agreement and is to be paid from the Unrestricted General Fund.

Recommendation: Approve/Ratify Addendum between Fullerton School District and Customized Vision Care, for contract cost adjustments for the 2015/2016 school year.

EF:RG:vm  
Attachment

ADDENDUM #1

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
THE FULLERTON SCHOOL DISTRICT AND CUSTOMIZED VISION CARE

This addendum is to increase the rate originally agreed upon and Board approved on June 23, 2015 (Item #1u). Rate increased per Customized Vision Care.

**Original contract rate:**

Assessment                      \$325

**Requested rate:**                \$425

Budget: Student Support Services Fund (710)

\_\_\_\_\_  
Robert Pletka, Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

CUSTOMIZED VISION CARE

September 29, 2015

\_\_\_\_\_  
Vendor Name

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
Robin Gilligan

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Susan Albano, Director, Educational Services

**SUBJECT:** **APPROVE/RATIFY ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND LINDAMOOD-BELL (LMB) LEARNING PROCESSES TO PROVIDE PROFESSIONAL DEVELOPMENT TO TEACHERS AND ADMINISTRATORS FOR 2015/2016**

Background: Board approval was granted on June 23, 2015 for the contract with Lindamood-Bell Learning Processes (LMB). LMB is a research-based program that is widely known for their specialization in professional development for teachers and educators in the field of teaching spelling, reading comprehension, oral language comprehension, oral language expression, written language skills and learning management. LMB conducted additional training sessions on September 15 and September 16 for District staff on the Seeing Stars program.

Rationale: Teachers and administrators will benefit from this program that utilizes research-based instructional strategies with effective and timely feedback. Professional development and coaching for teachers will enhance their understanding of developmental reading skills that will have a direct impact on student learning.

Funding: Cost not to exceed an additional \$10,250 for Professional Development to be paid from the Unrestricted General Fund.

Recommendation: Approve/Ratify Addendum between Fullerton School District and Lindamood-Bell (LMB) Learning Processes to provide professional development to teachers and administrators for 2015/2016.

EF:SA:lc  
Attachment

## FIRST AMENDMENT TO AGREEMENT

This First Amendment to Agreement (“First Amendment”) is made and effective as of the date last written below, by and between Lindamood-Bell Learning Processes, Inc., a California corporation (“LBLP”), and the Fullerton School District (the “District”). This Addendum references the Agreement between LBLP and the District dated June 23, 2015 (“the Agreement”).

1. The parties agree that the schedules of the Agreement shall be amended. The parties agree that the language in Schedules 1 and 5 of the Agreement shall be amended to accommodate the changes in schedules.

1.1 The language in Schedule 1 of the Agreement is hereby amended by adding the following:

- “Two (2) days in the Seeing Stars® professional development workshop tentatively scheduled for September 15 – 16, 2015 for up to 20 workshop participants.”

1.3 The language in Schedule 5 of the Agreement is hereby amended by adding the following:

“The additional fee to the District is \$10,250.00. The total fee to the District is \$124,250.00, plus any applicable taxes. The District will provide additional payment according to the following schedule:

September 15, 2015—\$10,250.00

2. The language in Section 3 of the Agreement is hereby amended as follows:

“3. Consideration. For and in consideration of services to be provided to the District by LBLP pursuant to this Agreement, LBLP shall receive compensation from the District in the total amount of One Hundred Twenty Four Thousand Two Hundred Fifty Dollars (\$124,250.00). This compensation does not include program materials (as listed in Section 4 of this agreement) or any supplemental materials, and it does not include additional services not outlined in this Agreement; if additional services are required or requested, they will be contracted for separately. This compensation shall be due LBLP and shall be paid in the amounts and on the dates specified in Schedule 5. All sums due LBLP pursuant to this Agreement shall be paid by business check sent via U.S. mail. Interest will accrue on the unpaid portion of each payment beginning thirty (30) days after payment due date at the rate of eight percent (8%) per annum. If action is instituted to collect payments per the terms of this Agreement, the District agrees to pay any and all collection costs including attorneys’ fees, collection fees and other costs of enforcement.”

3. All other terms and conditions of the original Agreement remain as originally agreed.

Approved this 29th day of September, 2015.

“District”

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

“LBLP”

By: \_\_\_\_\_ for Lindamood-Bell Learning Processes

Name: Alison Bell

Title: President

Date: \_\_\_\_\_

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MARSHALL B. KETCHUM UNIVERSITY, FOR VISION SERVICES EFFECTIVE SEPTEMBER 30, 2015 THROUGH JUNE 30, 2016**

Background: Independent contractors are occasionally utilized to provide specialized services that the District determines are necessary to meet student needs.

Rationale: Specific services are often not available within the District or Nonpublic Agency and, as such, these providers are used on a limited basis.

Funding: Total cost of this contract is not to exceed \$5,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Marshall B. Ketchum University, for vision services effective September 30, 2015 through June 30, 2016.

EF:DS:vm  
Attachments

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Marshall B. Ketchum University**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Provide vision services **for special education students in the District**, hereinafter referred to as "Services".

2. Term. Contractor shall commence providing services under this Agreement on **September 30, 2015** and will diligently perform as required and complete performance by **June 30, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed Five Thousand dollars (\$5,000). Payment shall be made at the rate of Seventy One dollars (\$71) per hour for Comprehensive Eye Exam, Seventy dollars (\$70) for Visual Efficiency Exam, Two Hundred Ten dollars (\$210) per Visual Information Processing Exam, Fifty dollars (\$50) per Dyslexia Exam, Seventy Five dollars (\$75) per Vision Therapy visit, Thirty dollars (\$30) per Missed Vision Therapy Session, Seventy Five dollars (\$75) per hour for Telephone Consult with Doctor, Two Hundred Thirty Four dollars and Eighty cents (\$234.80) per Strabismus/Amblyopia Exam, One Hundred Thirty Nine dollars and Eighty cents (\$139.80) per Aniseikonia Evaluation, One Hundred dollars (\$100) per hour per Medical Record Review, One Hundred Fifty dollars (\$150) per Additional Report prepared by Doctor, Twenty Five dollars (\$25) per General Equipment rental, and One Hundred Fifty dollars (\$150) per Computer Equipment rental. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.



5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor;

(b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1) Each Occurrence	\$1,000,000
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(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: Kolbe Khong

CONTRACTOR:  
Marshall B. Ketchum University  
2575 Yorba Linda Blvd  
Fullerton, CA 92831-1699  
Attn: Michele Whitecavage

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS 30<sup>TH</sup> DAY OF SEPTEMBER 2015.

FULLERTON SCHOOL DISTRICT

MARSHALL B. KETCHUM UNIVERSITY

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
John Nishimoto  
Senior Associate Dean for Clinical Affairs

On File \_\_\_\_\_  
Taxpayer ID Number

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Accounting Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS #15/16-B006 THROUGH #15/16-B009 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions #15/16-B006 through #15/16-B009 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$119,770 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8560	State Lottery Revenue	\$102,598
8699	All Other Local Revenue	17,172
		<u>\$119,770</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$90,688
2000	Classified Salaries	37,500
3000	Employee Benefits	30,290
4000	Books and Supplies	-99,464
5000	Services & Other Operating Expenses	100,756
6000	Capital Outlay	-40,000
	Total:	<u>\$119,770</u>

Explanation: This Resolution reflects an increase to revenue for State Lottery, a donation from St. Joseph's Health, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_



**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$506,079 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$368,541
8560	State Lottery Revenue	95,873
8590	All Other State Revenue	-9,996
8699	All Other Local Revenue	51,661
		<u>\$506,079</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$43,243
2000	Classified Salaries	31,165
3000	Employee Benefits	-3,247
4000	Books and Supplies	13,114
5000	Services & Other Operating Expenses	416,988
7000	Other Outgo	4,816
	Total:	<u>\$506,079</u>

Explanation: This Resolution reflects an increase to revenue and expenditures for Title I, Prop 20 Lottery, Title III Limited English, California Math and Science Partnership (CaMSP), Early Learning programs, and various school site donations. It also includes decreases to Title III Immigrant Education, Title II Teacher Quality, and After School Education Safety (ASES) programs, as well as adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$487,050 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$3,804
8590	All Other State Revenue	483,246
	Total:	<u>\$487,050</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$35,000
2000	Classified Salaries	8,000
3000	Employee Benefits	8,657
4000	Books and Supplies	405,847
5000	Services & Other Operating Expenses	7,771
7000	Other Outgo	21,775
	Total:	<u>\$487,050</u>

Explanation: This Resolution reflects an increase to revenue and expenditures for State and Federal funded preschool programs, the new Quality Rating and Improvement Systems (QRIS) grant, and adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**DEFERRED MAINTENANCE FUND 14**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$3,000
5000	Services & Other Operating Expenses	3,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Ron Mullins, Supervisor, Purchasing and Stores

**SUBJECT:** **DECLARE LISTED ITEMS AS SURPLUS, NOT SUITABLE FOR SCHOOL PURPOSES, AND AUTHORIZE DISTRICT STAFF TO DISPOSE OF ITEMS AT A PUBLIC AUCTION OR BY OTHER MEANS AS ALLOWED IN EDUCATION CODE SECTIONS 17545-17555**

Background: Over a period of time, the various sites accumulate instructional materials, supplies, and equipment which have become obsolete, unserviceable, unrepairable, or otherwise not suitable for school use. Some of these items may be salvaged or sold, thus providing the District with some recovery of residual value.

The Business Services Department is requesting that obsolete items which have been collected from District sites be declared as surplus property and “not suitable for school purposes.” These surplus items were collected from all sites at the direction of site managers. All items have been made available to District employees to claim for school use prior to holding a public auction. The remaining items are designated as “not suitable for school purposes” and offered for sale. For those items that do not sell, the Assistant Superintendent of Business Services requests Board authorization to declare the property is of insufficient value to defray the costs of arranging for another sale and to dispose of said property by other means as allowed by Education Code sections 17545-17555.

Rationale: The surplus holding areas are at capacity and need to be cleared.

Funding: Not applicable.

Recommendation: Declare listed items as surplus, not suitable for school purposes, and authorize District staff to dispose of items at a public auction or by other means as allowed in Education Code sections 17545-17555.

SH:RM:gs  
Attachment

<u>ITEM</u>	<u>TOTAL</u>
Bookcases-Wood/Metal	4
Bookshelf	5
Cabinets-Metal & Wood	9
Camcorders-Variou	1
Cameras-Variou	6
Carts-A/V	2
Carts, Charging	1
Cart - ipod	1
Carts, Overhead Projector	1
Carts, Miscellaneous	6
Chairs, Folding	70
Chairs, Various	21
Computers, Alpha Smart	1
Computers, Tower/cpu only	1
Computers-Desktop/lmac/Emac	97
Computers-Laptop/ibook.	85
Computers- Collection of Misc Parts	50
Credenza	2
Desks, Computer	1
Desks, Student-Single	46
Desks, Student-Double	3
Desks, Teacher/Other	8
Desk, overhead section	1
Door	1
Drives, Floppy/Zip	3
Fax Machines	1
Headphones, Various	18
Keyboards/Mice-Computer	26
Mail Sorter	1
Mat	1
Microwave, some w/Cart	2
Misc Computer Components	2
Monitors-Computer	17
Piano	1
Printers	3
Projectors, LCD	6
Projectors, Overhead some w/cart	2
Promethian active expression devices	1
Radios	1
Refrigerator	2
Remotes	7
Screen, Projection	1
Scanners	2
Screens, Projection	6
Shelves, Metal/Wood/Plastic	6
Sink	1

<u>ITEM</u>	<u>TOTAL</u>
Speakers	3
Stereos/Speakers/Mixers	3
Table, Rectangular, Wood/Metal	37
Telephone	6
Truck (Vehicle)	3
TV's	23
TV, Brackets/Mounts	16
Typewriter	1
VCRs/DVR's	28
Total Surplus	<u><u>653</u></u>

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Rachel Grantham, Financial Analyst

**SUBJECT:** **APPROVE/RATIFY CONTRACT WITH DEMSEY FILLIGER & ASSOCIATES TO CONDUCT A RETIREE BENEFITS STUDY IN ACCORDANCE WITH GASB 45**

Background: The District provides medical, dental, and vision benefits to certain retirees and their dependents who meet eligibility requirements as defined in the District's employee association contracts and Board policy. Governmental Accounting Standards Board (GASB) Statement No. 45 requires that the District calculate and record the estimated long-term liability related to these future benefits. The Statement requires that the District have an actuarial study performed at least once every two years to determine the liability. The District's last study was conducted as of July 1, 2013.

Rationale: GASB 45 requires that the District conduct an actuarial study at least once every two years to determine its liability for future retiree benefits. District knowledge of the current projected unfunded liability will provide information to plan for future funding needs and manage future obligations and plan benefits.

Funding: Cost is not to exceed \$4,500 from the General Fund.

Recommendation: Approve/Ratify contract with Demsey Filliger & Associates to conduct a retiree benefits study in accordance with GASB 45.

SH:RG:gs  
Attachment



August 27, 2015

Ms. Susan Cross Hume, CPA, CIA  
Assistant Superintendent of Business Services  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

Re: GASB 45 Valuation for Fullerton School District (“District”)

Dear Ms. Hume:

Thank you very much for your request that we submit a proposal to provide actuarial services to the District. This letter is in response to your request.

**Background**

The District provides postretirement health coverage on behalf of its eligible retirees. The District had 988 active employees and 123 retirees included in the 2013 valuation.

Upon retirement from the District after satisfaction of the age and service requirements for retirement, the District pays medical and dental insurance premiums for Classified, Certificated and management retirees until age 65, subject to limits that vary based on bargaining unit and years of service at retirement. These provisions are according to the most recent actuarial valuation of the District's retiree health plan in 2013.

In 2004, the Government Accounting Standards Board (GASB) issued its final accrual accounting statement regarding postemployment benefits other than pensions (GASB 45). The District's most recent GASB 45 actuarial valuation was as of July 1, 2013, and the District now wishes to obtain a biennial update of the valuation as of July 1, 2015, as required by GASB 45.

Furthermore, if the District decides to establish, or participate in, a trust to pre-fund future benefits for its retirees, the trust will be subject to GASB 43, pertaining to disclosures of trust funds for retiree health and other postemployment benefits (OPEB).

The proposed actuarial report would satisfy both requirements.



## **Scope of Report**

We would provide the District with a report as of July 1, 2015, setting forth all District liabilities of the postretirement health benefit program, and containing the following information:

- Disclosure of the postretirement benefit obligations and Annual Required Contributions (ARC) in accordance with the GASB Other Postemployment Benefits (OPEB) accounting standard (GASB 45), for the fiscal years ending June 30, 2016 and 2017;
- Disclosures for the trust funds as may be required by GASB 43;
- Projected annual pay-as-you-go District expenditures for the next 50 years;
- Recommended level annual funding amounts, to pre-fund the obligations as a flat dollar amount, a constant percent increase each year, or a level percent of unfunded liability;
- Reconciliation of Accrued Liability with prior actuarial report;
- Roll-forward of Net OPEB Obligation to June 30, 2015;
- Breakdown of liability and expense items by employee/retiree group; and
- Summary of plan provisions, actuarial assumptions, and certification.

In addition to the report, we provide ongoing assistance in the preparation or review of GASB 45 (OPEB) footnote disclosures at the time the District prepares its financial statements.

## **Fees and Project Team**

Our fees would be \$4,500, and are all-inclusive based on the scope of the project outlined above. No other expenses would be charged to the project. The \$4,500 assumes that an on-site presentation of the report will not be required; an on-site presentation is not anticipated.

We would be able to deliver our report within 4 to 6 weeks of receiving valid data.

A project team headed by T. Louis Filliger, FSA, will be responsible for performing the requested services. Exhibit I, attached, contains brief professional biographies of Mr. Filliger and actuarial assistant Katie Barger.

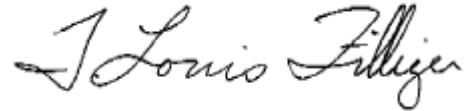
### **About Demsey, Filliger & Associates**

With headquarters in Chatsworth, California, Demsey, Filliger & Associates specializes in the delivery of quality group actuarial services to a wide range of clients, with a concentration in the public sector, including California school districts. T. Louis Filliger, FSA, one of the firm's partners, has provided consulting services for hundreds of school districts throughout California over the last 10 years. A list of references is attached in Exhibit II - please feel free to contact any of the names on the list. We invite you to visit our website at [www.demseyfilliger.com](http://www.demseyfilliger.com) for more information about our firm.

## **Conclusion**

We would be very pleased to be awarded this assignment, and I personally look forward to continuing a long-term consulting relationship with the District. Please feel free to call me at (818) 718-1266 if you have any questions concerning this proposal.

Sincerely,  
DEMSEY, FILLIGER & ASSOCIATES

A handwritten signature in black ink that reads "T. Louis Filliger". The signature is written in a cursive, flowing style.

T. Louis Filliger, FSA  
Partner & Actuary

## Biographies

### **T. Louis Filliger, F.S.A., E.A., M.A.A.A.- Partner & Actuary**

Mr. Filliger specializes in the design and valuation of other post-employment benefits (OPEB), primarily retiree medical programs, for both public and private sector clients. He has developed and continuously modernized DF&A's valuation system used to perform FAS 106 and GASB 45 calculations, has testified as an expert witness on retiree healthcare issues, and has performed hundreds of retiree healthcare valuations and design studies. He also provides the actuarial valuations and certifications required for school districts' health and welfare plans under California Education Code sections 17566(e) and the now-repealed 42140.

Mr. Filliger is a mathematics graduate of the University of Michigan, has been an Enrolled Actuary under ERISA since 1984, and became a Fellow of the Society of Actuaries in 1988. He is also a Member of the American Academy of Actuaries. He has over 30 years of combined actuarial experience in the insurance and pension industries.

Clients for which Mr. Filliger has performed consulting services include the Cities of Palm Desert, Lincoln, La Mirada, and Santa Ana, California, the Los Angeles Community College District, San Diego Community College District, the Self-Insured Schools of California, Eastern Sierra Unified School District, Bakersfield City School District, Rialto Unified School District, Panama-Buena Vista Unified School District, Tehachapi Unified School District, Mojave Unified School District, Taft City School District, Kern County Superintendent of Schools, Butte County Office of Education, Mono County Office of Education, Red Bluff Joint Union High School District, Konocti Unified School District, the Cities of Henderson and Elko, Nevada, City of Las Cruces, New Mexico, the Puerto Rico Highway and Transportation Authority, the Tuckasegee Sewage Control Authority of North Carolina, and the State of Maine.

### **Katie Barger – Actuarial Assistant**

Ms. Barger facilitates the data collection and preparation for the valuation process under the guidance of Mr. Filliger. She is a mathematics graduate of the University of California, Davis. Her five years of actuarial experience began in the pension industry working on defined benefit and defined contribution plans for public and private sector clients. Ms. Barger's experience in the public sector includes sixteen years as a high school mathematics teacher. She is pursuing an actuarial career and plans to sit for the first two actuarial exams later this year.

## References

Below is a partial list of districts and agencies for which DF&A has performed actuarial and consulting services. Please feel free to contact:

Centralia School District

Contact: Thoraia Soliman, Director of Fiscal Services  
(714) 228-3149

Bakersfield City School District

Contact: Sherry Gladin, Director, Fiscal Services  
(661) 631-4696

Los Banos Unified School District

Contact: Don Laursen, Director of Fiscal Services  
(209) 826-3801 x1017

San Diego Community College District

Contact: Charles Rogers, Vice Chancellor Business Services  
(619) 388-6975

Bellflower Unified School District

Contact: Thuy Binh, CPA, Chief Business Officer  
(562) 866-9011 x 3119

Menifee Union School District

Contact: Pam Lauzon, Assistant Superintendent Business Services  
(951) 672-1851

Hanford Elementary School District

Contact: Nancy White, Assistant Superintendent, Fiscal Services  
(559) 585-3627

Sierra Sands Unified School District

Contact: Elaine Janson, Chief Financial Officer  
(760) 375-1582

Konocti Unified School District

Contact: Laurie Desimone, Director of Accounting  
(707) 994-6475 Ext. 100

Mojave Unified School District

Contact: Keith Gainey, Chief Business Official  
(661) 824-4001 x224

Keppel Union School District

Contact: Steve Doyle, Superintendent  
(661) 944-2155

CONSENT ITEM

**DATE:** September 29, 2015  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**PREPARED BY:** Carmen Serna, Executive Assistant to the Superintendent  
**SUBJECT:** APPROVE MOVING THE REGULAR BOARD OF TRUSTEES MEETING FROM DECEMBER 15, 2015 TO DECEMBER 8, 2015

Background: At the Organizational Board Meeting on December 9, 2014, the Board of Trustees established the dates for the Regular Board meetings for the calendar year 2015. Due to a conflict with schedules, there is a need to move the regularly scheduled Board Meeting from December 15, 2015 to December 8, 2015.

Rationale: The Board must approve any changes to its regular Board Meeting schedule.

Funding: Not applicable.

Recommendation: Approve moving the regular Board of Trustees Meeting from December 15, 2015 to December 8, 2015.

RP:cs

CONSENT ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Program Director, Child Development Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND THE PEDAGOGICAL INSTITUTE FOR BUILDING A CULTURALLY-BASED CLASSROOM COMMUNITY WORKSHOP PRESENTED BY HAROLD GÖTHSON ON OCTOBER 29, 2015**

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. Fullerton's State Preschool Program serves three to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. Additionally, the District's State Preschool classrooms are part of Quality Start Orange County Race to the Top grant, which provides funding for professional development to support continued quality improvement.

Rationale: Harold Göthson is the international coordinator and member of the Board of Directors at the Fondazione Reggio Children Centre Loris Malaguzzi and the senior consultant at the Reggio Emilia Institute in Stockholm, Sweden. The workshop includes onsite visitation of the District's State Preschool classrooms, followed by dialogue with teachers further developing cultural-based curriculum to meet the educational needs of young learners.

Funding: Total cost not to exceed \$850 and is to be paid from Child Development budget #340.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and The Pedagogical Institute for Building a Culturally-Based Classroom Community Workshop presented by Harold Göthson on October 29, 2015.

CCB:MC:ln  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **The Pedagogical Institute**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide **a workshop for preschool teachers entitled Building a Culturally-Based Classroom Community presented by Harold Göthson** (hereinafter referred to as "Services").

2. Term. Contractor shall commence providing services under this Agreement on **October 29, 2015**, and will diligently perform as required and complete performance by **October 29, 2015**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Eight Hundred Fifty Dollars (\$850.00)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **Not Applicable**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available



to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening

prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**The Pedagogical Institute**  
**Address – On File**  
**City, State, Zip – On File**  
**Attn: Alise Shafer Ivey**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS 29TH DAY OF SEPTEMBER, 2015.

FULLERTON SCHOOL DISTRICT

**The Pedagogical Institute**  
**(Contractor Name)**

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**Signature**

**On File**  
**Taxpayer ID Number**

FULLERTON SCHOOL DISTRICT

DISCUSSION ITEM

**DATE:** September 29, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** Receive Information Regarding Process and Timelines for Change in District Method of Election of Trustees

Background: On July 28, 2015, the Board of Trustees took action to move from an at-large election system to a by-trustee area election system for District Board Members. The Board has contracted with the Dolinka Group to assist District staff in the implementation of this change.

Rationale: Larry Ferchaw, Executive Director of the Dolinka Group, will present an overview of the process and timelines the District will follow to be able to implement the new election method by the November 2016 Board election.

Funding: The cost of the services to be provided by Dolinka Group is \$15,000, to be paid from the General Fund.

Recommendation: Information only, no action necessary.

SH:gs

DISCUSSION/ACTION ITEM

**DATE:** September 29, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **ADOPT RESOLUTION #15/16-08 TO ENSURE AVAILABILITY OF TEXTBOOKS AND INSTRUCTIONAL MATERIALS AND CERTIFICATION OF PROVISION OF STANDARDS-ALIGNED INSTRUCTIONAL MATERIALS FOR 2015/2016**

Background: *Education Code Section 60119 and California Code of Regulations, Title 5, Section 9531(c)* require local governing boards to hold an annual public hearing and adopt a resolution stating whether each pupil in the District has sufficient textbooks or instructional materials in each subject consistent with the content and cycles of the curriculum framework adopted by the California State Board of Education. The Resolution for the availability of textbooks and instructional materials complies with the Williams Case requirements.

Notice of the public hearing was posted on September 18, 2015, at Fullerton School District Office, Acacia School, Beechwood School, Commonwealth School, Fern Drive School, Fisler School, Golden Hill School, Hermosa Drive School, Laguna Road School, Maple School, Orangethorpe School, Pacific Drive School, Raymond School, Richman School, Rolling Hills School, Sunset Lane School, Valencia Park School, Woodcrest School, Ladera Vista Jr. High School, Nicolas Jr. High School, and Parks Jr. High School.

Rationale: Districts must comply with the above Education Code, California Code of Regulations, and Williams Case requirements within the eighth week of school.

Funding: Not applicable.

Recommendation: Adopt Resolution #15/16-08 ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2015/2016.

EF:nm  
Attachment

FULLERTON SCHOOL DISTRICT  
BOARD OF TRUSTEES

RESOLUTION #15/16-08 TO ENSURE AVAILABILITY OF TEXTBOOKS AND INSTRUCTIONAL  
MATERIALS AND CERTIFICATION OF PROVISION OF STANDARDS-ALIGNED INSTRUCTIONAL  
MATERIALS FOR 2015/2016

WHEREAS, Education Code Section 60119 establishes steps and procedures to ensure the availability of textbooks and instructional materials in order to be eligible to receive funds for that purpose, and;

WHEREAS, the procedures require that school districts take appropriate action to ensure the availability of textbooks and instructional materials on a yearly basis, and;

WHEREAS, pursuant to Education Code Sections 60119, the Board is required to hold a public hearing to encourage participation by parents, teachers, members of the community interested in the affairs of the District, and bargaining unit leaders, and;

WHEREAS, the Board is required to provide 10-days' notice of the public hearings, and;

WHEREAS, the notice shall contain the time, place, and purpose of the hearing and be posted in three public places within the school district, and;

WHEREAS, the hearing shall be held at a time that will encourage the attendance of teacher and parents and guardians of pupils who attend the schools in the District and shall not take place during or immediately following school hours, and;

WHEREAS, the governing board of a school district, as part of the required hearing, shall also make a determination as to whether each pupil enrolled in a foreign language or health course has sufficient textbooks or instructional materials that are consistent with the content and cycles of the curriculum frameworks adopted by the State Board of those subjects, and

WHEREAS, a public hearing was held on September 29, 2015, which is on or before the eighth week of school and which did not take place during or immediately following school hours, and;

WHEREAS, the governing board is required to make a determination, through a resolution, as to whether each pupil in each school in the District has, sufficient textbooks or instructional materials, or both, that are aligned to the content standards adopted pursuant to Education Code Section 60605 or 60605.8 and Education Code Section 33126(b)(6) in each of the following subjects, as appropriate, that are consistent with the content and cycles of the curriculum framework adopted by the State Board:

- (i) Mathematics,
- (ii) Science,
- (iii) History-social science,
- (iv) English / language arts, including the English language development component of an adopted program and Intensive Intervention,
- (v) Visual & Performing Arts.

NOW, THEREFORE BE IT RESOLVED, that the governing board makes the determination that each pupil of the District, has available sufficient textbooks and instructional materials, or both, that are aligned to the content standards adopted pursuant to Education Code Section 60605 or 60605.8 and Education Code Section 33126(b)(6) in each subject listed above, consistent with the content and



cycles of the curriculum framework adopted by the State Board and adopted by this Board in accordance with the procedures as established.

BE IT FURTHER RESOLVED, that for the 2015/2016 school year, the Fullerton School District, has provided each pupil with sufficient textbooks or instructional materials, or both, that are aligned to the content standards adopted pursuant to Education Code Section 60605 or 60605.8 and Education Code Section 33126(b)(6) in each subject listed above, consistent with the content and cycles of the curriculum framework adopted by the State Board for those subjects.

BE IT FURTHER RESOLVED, that for the 2015/2016 school year, that the governing board of the Fullerton School District hereby certifies that as of this date, each pupil in the District in transitional kindergarten through grade eight has been provided with a standards-aligned textbook or basic instructional materials that are consistent with the content and cycles of the curriculum frameworks adopted by the State Board in the areas of history/social science, mathematics, reading/language arts, science, and to each pupil enrolled in a foreign language or health course.

Ayes:

Noes:

Absent:

I, Robert Pletka, Ed.D., Secretary to the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above and foregoing Resolution was duly and regularly adopted by said Board of Trustees at the regular meeting thereof held on the 29th day of September 2015, and passed by a \_\_\_\_\_ vote of said Board of Trustees.

IN WITNESS WHEREOF this 29<sup>th</sup> day of September 2015.

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Hilda Sugarman, Clerk  
Fullerton School District

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Robert Pletka, Ed.D., Secretary  
Fullerton School District

Resolution: #15/16-08

9/10/15nm

ADMINISTRATIVE REPORT

**DATE:** September 29, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** ANNOUNCEMENT OF APPOINTMENT OF CLASSIFIED PERSONNEL COMMISSIONER

Background: The Personnel Commission is comprised of three individuals residing within the boundaries of the Fullerton School District. Appointment to the Personnel Commission is for a three-year term and is made on a rotating basis with the term of one member expiring each year. One member of the Commission is appointed by the Board of Trustees, one member is appointed by the recommendation of the Classified employees, and the third member is jointly appointed by the Board of Trustees' and the Classified employees' appointees.

The term expiring on December 1, 2015, is that of Ms. Janet McNeill. Ms McNeill has served as the Board of Trustees' appointee since June 2, 2009. Ms. McNeill has indicated her desire for reappointment to the Personnel Commission.

Rationale: The Board of Trustees must publicly announce the name of the person it intends to appoint to the Personnel Commission. At a Board meeting to be held after 30 and within 45 days of the date the Board publicly announces its candidate, the Board must hold a public hearing to provide the public, employees, and employee organizations the opportunity to express their views on the qualifications of the person recommended by the Board. The Board at that time may make its appointment or may make a substitute appointment without further notification or public hearing. A public hearing has been set for October 20, 2015, at the regular meeting of the Board of Trustees, to provide the public the opportunity to express their views on the appointment of Janet McNeill. The action is pursuant to Education Code 45246.

Funding: Not applicable.

Recommendation: Not applicable.

CL:ph

ADMINISTRATIVE REPORT

**DATE:** September 29, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Sung Chi, Coordinator, Assessment and Accountability  
**SUBJECT:** FULLERTON SCHOOL DISTRICT 2014/2015 CAASPP RESULTS

Background: Each year the California Department of Education coordinates standards-based testing, California Assessment of Student Performance and Progress (CAASPP) for students throughout the State. This testing is a part of the No Child Left Behind (NCLB) initiative. Results are released to the public in the fall.

Rationale: Educational Services staff will present a review of the Fullerton School District 2014/2015 CAASPP summary results in English language arts, mathematics, and science. This review will include an overall summary of student achievement Districtwide as well as a report of the achievement levels of significant subgroups.

Funding: Not applicable.

Recommendation: Not applicable.

EF:SC:nm

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, September 29, 2015  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance – Board Room

President Chris Thompson called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:31 p.m. and he led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Hilda Sugarman, Chris Thompson, Lynn Thornley (*Trustee Janny Meyer absent*).

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Mrs. Emy Flores (*Mrs. Susan Hume absent*).

Recess to Closed Session – Agenda

At 5:32 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Craig Bertsch [Government Code sections 54954.5(f), 54957.6]

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thompson reconvened the Board Meeting at 6:07 p.m. and Dr. Emy Flores (Assistant Superintendent of Educational Services) led the pledge of allegiance to the flag. There was no report from closed session.

Public Comments

No public comments

Introductions/Recognitions

Estella Grimm, Principal at Richman School, gave a presentation regarding Richman's many program and activities including their STEAM program. Ivy Ninofranco and Jennifer Berens (teachers) and Mohamed El Zayat and Aleena Aslam (students) assisted Mrs. Grimm with the presentation. Mrs. Grimm shared that Richman School has been the recipient of the STAR School through California Business for Education Excellence (CBEE)

Trang Lai (Director of Educational Services) spoke about Fullerton School District's Wellness Initiatives. Trang introduced Erin Barnum, Wellness Coordinator. Mrs. Lai recognized the community partners that collaborate with the District. She shared that the Fullerton Fit Families event will be held on October 31, 2015, at the Fullerton Court House starting at 9 am. Tracy Brayars from St. Jude Medical Center spoke about the partnership between St. Jude Medical Center, the District and various school sites. One goal is to raise percentage of students scoring high in the 5<sup>th</sup> grade health and wellness test in Title 1 schools. St. Jude Medical Center has provided outdoor activities at two local Fullerton parks to increase outdoor activities.

Superintendent's Report

The the Fullerton Fit Families event is planned for October 31, 2015 at 9:00 am. at the Fullerton Courthouse and fun activities including geocaching are being planned for participants. Dr. Pletka thanked Dr. Emy Flores and the entire Educational Services department for planning and executing a highly effecting staff development day (Framed Conference) on September 4<sup>th</sup> at Ladera Vista Junior High School.

Information from the Board of Trustees

Trustee Berryman- She welcomed staff and students to an exciting new school year. She thanked the students who participated in the Founders Day City Parade on Saturday, September 26. All the Arts for All the Kids had an entry in the Founders Day City Parade and received a recognition. This parade helps build a sense of community and it was a great event.

Trustee Sugarman- She shared the Fullerton Technology Foundation Toast to Learning wine auction event will be held on October 24, 2015, and every school is participating with a donation that may include "Principal for a Day." Auction items will be available online as well as at the event. Proceeds from school donations will directly be given back to each site.

Trustee Thornley – She reported it is exciting to see all the great work being done in the areas of STEAM and STEM. She commended staff for providing great programs for students attending the Fullerton School District.  
President Thompson– no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She thanked Dr. Pletka for supporting Tricia Hyun (teacher at Parks) and Jason Chong (Teacher on Special Assignment) who were selected for the Instructional Leadership Corps (ILC) for 2015-2016. She thanked the District for continuing the PAL process.

CSEA– no report.

FESMA – no report.

Approve Minutes

Moved by Lynn Thornley, seconded by Beverly Berryman and carried 3-0-1 to approve the minutes of the Regular Meeting on September 9, 2015 (President Thompson abstained from voting because he was not present at the September 9<sup>th</sup> Board Meeting).

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Hilda Sugarman, seconded by Lynn Thornley and carried 4-0 to approve the consent items. The Board commented on consent agenda item #1b.

Consent Items

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0019 through J22C0027, J22D0175 through J22D0266, J22M0101 through J22M0123, J22R0189 through J22R0279, J22S0005 through J22S0006, J22V0045 through J22V0058, J22X0276 through J22X0292, and J22Y0048 through J22Y0049 for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180135 through 180224 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 100022 through 100352 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11021 through 11077 for the 2015/2016 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve Classified tuition reimbursements.

1i. Approve/Ratify Independent Contractor Agreement between Fullerton School District and WestEd Center for Child and Family Studies for Desired Results Developmental Profile (DRDP) Tech Training on September 12, 2015.

1j. Approve/Ratify Independent Contractor Agreement between Fullerton School District and SureFire CPR for CPR and First Aid Training on September 21, 2015.

1k. Approve Independent Contractor Agreement with Fullerton School District and Ace It! Tutoring Powered by Sylvan Learning, (Zoglin Inc.) to provide supplemental support services from September 30, 2015 through April 29, 2016.

1l. Approve Independent Contractor Agreement with Fullerton School District and Club Z!, dba Tutoring USA, Inc., to provide supplemental support services from September 30, 2015 through April 29, 2016.

1m. Approve Independent Contractor Agreement with Fullerton School District and Professional Tutors of America, Inc., to provide supplemental support services from September 30, 2015 through April 29, 2016.

- 1n. Approve Resolution #15/16-09 proclaiming October 11-17, 2015 as Week of the School Administrator in the Fullerton School District.
- 1o. Approve/Ratify Agreement of legal services with the Law Offices of Best, Best & Krieger effective during the 2015/2016 fiscal year.
- 1p. Approve Agreement with Camp High Trails for Outdoor Science School from September 30, 2015 through June 30, 2016.
- 1q. Approve Agreement with the Orange County Council, Boy Scouts of America – DBA Irvine Ranch Outdoor Education Center (IROEC) for Outdoor Science School from September 30, 2015 through June 30, 2016.
- 1r. Approve Agreement with the Ocean Institute for Outdoor Science School from September 30, 2015 through June 30, 2016.
- 1s. Approve Agreement with Pathfinder Ranch for Outdoor Science School from September 30, 2015 through June 30, 2016.
- 1t. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Dayle McIntosh Center for sign language interpreter service from September 1, 2015 through June 30, 2016.
- 1u. Approve/Ratify Memorandum of Understanding (MOU) between Fullerton School District and Anaheim Union High School District for special education programs and services effective August 12, 2015 through June 30, 2016.
- 1v. Approve/Ratify Addendum between Fullerton School District and Customized Vision Care, for contract cost adjustments for the 2015/2016 school year.
- 1w. Approve/Ratify Addendum between Fullerton School District and Lindamood-Bell (LMB) Learning Processes to provide professional development to teachers and administrators for 2015/2016.
- 1x. Approve Independent Contractor Agreement between Fullerton School District and Marshall B. Ketchum University, for vision services effective September 30, 2015 through June 30, 2016.
- 1y. Adopt Resolutions #15/16-B006 through #15/16-B009 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1z. Declare listed items as surplus, not suitable for school purposes, and authorize District staff to dispose of items at a public auction or by other means as allowed in Education Code sections 17545-17555.
- 1aa. Approve/Ratify contract with Demsey Filliger & Associates to conduct a retiree benefits study in accordance with GASB 45.
- 1bb. Approve moving the regular Board of Trustees Meeting from December 15, 2015 to December 8, 2015.
- 1cc. Approve Independent Contractor Agreement between Fullerton School District and The Pedagogical Institute for Building a Culturally-Based Classroom Community Workshop presented by Harold Göthson on October 29, 2015

#### Discussion Item

Larry Ferchaw from the Dolinka Group shared information regarding the process and timelines for change in district method of election of Board of Trustees. He reported the upcoming three board meetings (October 20, November 17, and December 8, 2015) will hold public hearings to give an opportunity for the public to address the Board. The District will apply for a waiver to bypass putting the process to a public vote. At the December 8, 2015 Board Meeting, the Board will select the maps as well as decide which two areas will be up for election in November 2016. Three community input meetings will be held as follows: October 27 (Ladera Vista JHS, 6:00 p.m.), October 28 (Parks JHS, 6:00 p.m.), and October 29 (Nicolas JHS, 6:00 p.m.). Trustee Thompson

requested Mr. Ferchaw to provide the Board the following information: total household and average number of voters in each household.

#### Public Hearing

Trustee Thompson conducted a public hearing at 7:23 p.m. to allow for public comment regarding the adoption of Resolution #15/16-08 to ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2015/2016. Hearing no public comments, the public hearing was closed at 7:24 p.m.

#### Discussion/Action Item

2a. Adopt Resolution #15/16-08 ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2015/2016.

It was moved by Lynn Thornley, seconded by Hilda Sugarman and carried 4-0 to adopt Resolution #15/16-08 ensure availability of textbooks and instructional materials and certification of provision of standards-aligned instructional materials for 2015/2016

#### Administrative Reports

3a. Announcement of Appointment of Classified Personnel Commissioner.

Craig Bertsch, Assistant Superintendent of Personnel Services, announced the re-appointment of Janet McNeil as the Board of Trustees' appointee.

3b. Fullerton School District 2014/2015 CAASPP Results

Emy Flores introduced the assessment and accountability report. Sung Chi, Coordinator of Educational Services, discussed the 2014/2015 CAASPP Results.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

#### Adjournment

President Thompson adjourned the Regular meeting on September 29, 2015 at 8:01 p.m.

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Clerk/Secretary, Board of Trustees



FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, October 20, 2015  
5:15 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:15 p.m.- Call to Order, Pledge of Allegiance

5:15 p.m.- Recess to Closed Session – Agenda:

- Potential Litigation [Government Code section 54956.9(b)(1)]; Conference with Legal Counsel-Existing Litigation Gov't Code 54956.9(d)(1) Cal200 v Apple Valley Unified, et al;
- Existing Litigation: Government Code section 54956.9(d)(1): One case, Case Name: 30-2014-00737610-CU-CR-CJC.;
- Potential Litigation [Government Code section 54956.9(b)(1)]

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Introductions/Recognitions

Parks Junior High School Report  
Above and Beyond Awards  
All the Arts for All the Kids, Founders Day Parade

Superintendent's Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting September 29, 2015

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time,

although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0028 through J22C0039, J22D0267 through J22D0403, J22M0124 through J22M0138, J22R0280 through J22R0386, J22S0007, J22V0059 through J22V0072, J22X0293 through J22X0309, and J22Y0050 through J22Y0055 for the 2015/2016 fiscal year

1d. Approve/Ratify Nutrition Services purchase orders numbered 180225 through 180337 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 100353 through 100718 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrant number 11078 for the 2015/2016 school year.

1g. Approve out-of-state conference for Child Development Services Program Specialist for 96<sup>th</sup> Annual Meeting of the Association of Teacher Educators Accountability "Making It Meaningful" on February 13-16, 2016, in Chicago, Illinois.

1h. Approve/Ratify Early Learning Initiative Grant, Agreement Number: 42229, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2015 through June 30, 2017.

1i. Adopt Resolutions numbered 15/16-B010 through 15/16-B012 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1j. Approve/Ratify warrant number 1101 for the 2015/2016 school year (District 40, Van Daele).

1k. Approve/Ratify warrants numbered 1162 through 1163 for the 2015/2016 school year (District 48, Amerige Heights).

1l. Approve request to go out to bid for playground replacement equipment and pour-in-place play yard surface at Laguna Road School.

1m. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 1 (July 1, 2015 – September 30, 2015).

1n. Adopt Resolution #15/16-10 certifying Housing and Community Development (HCD) relocatable buildings are no longer being used for school purposes.

1o. Approve Independent Contractor Agreement between Fullerton School District and Ryan Lewis to provide an evaluation of educational programs related to student achievement and engagement.

1p. Approve Contract between Fullerton School District and Janine Ezaki, M. Ed., for strategic implementation of Marzano Research to support student achievement at Nicolas Junior High School effective November 2015 through May 2016.

1q. Approve Agreement between Fullerton School District and Achieve 3000 for site licenses (7<sup>th</sup> grade) for Nicolas Junior High School effective October 21, 2015 through June 30, 2018.

1r. Approve/Ratify Addendum between Fullerton School District and Approach Learning and Assessments Centers, Inc., D.B.A. Olive Crest Academy, for additional contract rates/services for the 2015/2016 school year.

1s. Approve/Ratify Addendum between Fullerton School District and Cornerstone Therapies for contract cost adjustments for the 2015/2016 school year.

1t. Approve/Ratify Memorandum of Understanding (MOU) between Fullerton School District and Anaheim City School District for special education programs and services effective July 1, 2015 through June 30, 2016.

1u. Approve the use of CMAS Contract number 3-11-70-2492E, (Resilient Communications, Inc.) for the purchase of core network switches.

#### Public Hearing

Hold first public hearing to receive direct input from the public regarding proposed trustee-area maps.

#### Discussion/Action Items

2a. Approve Cafeteria Plan Documents with Discovery Benefits.

2b. Approve revision to the 2015/2016 employment contract for the Assistant Superintendent, Business Services.

2c. Approve Tentative Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA) for 2015/2016.

2d. Approve compensation adjustments for Fullerton School District's management group for 2015/2016.

2e. Approve revision to the 2015/2016 employment contract for the Superintendent.

2f. Approve revision to the 2015/2016 employment contracts for the Assistant Superintendent, Personnel Services and the Assistant Superintendent, Educational Services.

2g. Respond to City of Fullerton regarding property located at 800 block of Bastanchury next to Beechwood School.

#### Administrative Report

3a. Developer Fees Report

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, November 17, 2015, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), and resignation(s), retirement(s), and leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON OCTOBER 20, 2015**

**NEW HIRE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Teresita Rosales	Resource / Fern Drive 50% / Beechwood 40%	IV/6	100	09/28/2015
Katerina Sorrell	Counselor / Nicolas Jr. High	IV/1	100	10/08/2015
Kameron Andersen	Substitute Teacher	Employ	100	10/07/2015
Ryan Anderson	Substitute Teacher	Employ	100	09/28/2015
Trisha Bermudez	Substitute Teacher	Employ	100	10/07/2015
Jennifer Cleveland	Substitute Teacher	Employ	100	10/08/2015
Yanira Cordova	Substitute Teacher	Employ	100	10/09/2015
Michelle Donnelly	Substitute Teacher	Employ	100	10/05/2015
Nannette Jennings	Substitute Teacher	Employ	100	10/05/2015
Alexandra Lehrer	Substitute Teacher	Employ	100	10/06/2015
Samantha Lopez	Substitute Teacher	Employ	100	10/09/2015
Dylan Machado	Substitute Teacher	Employ	100	10/06/2015
Kelsey Marin	Substitute Teacher	Employ	100	09/18/2015
Jacob Mazon	Substitute Teacher	Employ	100	10/06/2015
Lynda Munoz	Substitute Teacher	Employ	100	10/02/2015
Alexandra Ouderkerken	Substitute Teacher	Employ	100	10/02/2015
Kenneth Parker	Substitute Teacher	Employ	100	10/06/2015
Kristen Petersen	Substitute Teacher	Employ	100	10/07/2015
Deborah Phillips	Substitute Teacher	Employ	100	10/07/2015
Dahlya Resendez	Substitute Teacher	Employ	100	10/07/2015
Kathie Silva	Substitute Teacher	Employ	100	10/06/2015
Robert Sima	Substitute Teacher	Employ	100	09/18/2015
Andrea Tran	Substitute Teacher	Employ	100	10/08/2015

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON OCTOBER 20, 2015**

**NEW HIRE(S) - CONTINUED**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Amanda Wiley	Substitute Teacher	Employ	100	10/02/2015
Christie Wilks	Substitute Teacher	Employ	100	10/05/2015

**EXTRA DUTY ASSIGNMENT(S)**

**PBIS Incentive Program and Detention Intervention**

**Approve contractual hourly rate for PBIS Incentive Program and Detention Intervention at Valencia Park Elementary, on August 3, 2015. Not to exceed 4 hours from budget # 0130228101-1101 for the following certificated personnel:**

Denise Segundo

Caroline Boehm

**Essential Standards and Planning**

**Approve stipend of \$120 per day, not to exceed one day, from budget #0121221101-1101, for Essential Standards and Planning at Orangethorpe Elementary, on August 3 and August 4, 2015, for the following certificated personnel:**

Jennifer Alonzo  
 Ana Arellano-Hernandez  
 Brenda Chavarin  
 Sally Choi  
 Miguel Frausto  
 Vanessa Aranda  
 Betty Chang  
 Jodi Chavez  
 Amy Elwood

Kimberly Guerard  
 Patricia Hawkey  
 Nancy Karcher  
 Elizabeth Makino  
 Janice Nelson  
 Cynthia Ramirez  
 Elena Hedderig  
 Pamela Keller  
 Rachel McCormick

Manako Ogawa  
 Marcel Rowatt  
 Francisco Sandoval  
 Jean Summy  
 Katherine Weber  
 Christine Stolo  
 Darlene Waters

**Leadership Team Meeting**

**Approve contractual hourly rate for Leadership Team Meeting at Laguna Road Elementary, on August 4, 2015. Not to exceed 2 hours from budget # 0130218101-1101 and 0130418109-1101 for the following certificated personnel:**

Bethanie Collins  
 Lynne Frutchey  
 Teresa Green  
 Jennifer Kim-Lee

Brenda Lawson  
 Debbie McKechnie  
 Zita Michalski  
 Ann Nicholes

Mary Nguyen  
 Kelly Ray

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON OCTOBER 20, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**Interview Panel Participation**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Connie Davis	Contractual hourly rate not to exceed 10 hours, budget #304	7/01/2015-8/05/2015
Michelle Kim	Contractual hourly rate not to exceed 10 hours, budget #304	7/01/2015-8/05/2015
Arshiya Rasheed-Khan	Contractual hourly rate not to exceed 10 hours, budget #304	7/01/2015-8/05/2015

**Master Schedule**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Sally Soriano	Contractual hourly rate not to exceed 50 hours, budget #304	7/27/2015-8/07/2015

**iPersonalize**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Susan Chu	Contractual hourly rate not to exceed 30 hours, budget #527	7/27/2015-8/05/2015
Pablo Diaz	Contractual hourly rate not to exceed 96 hours, budget #527	5/29/2015-6/13/2015
Peter Karaya	Contractual hourly rate not to exceed 37 hours, budget #527	6/08/2015-6/12/2015
Sejin Kim	Contractual hourly rate not to exceed 41 hours, budget #527	6/08/2015-6/22/2015
Ann Kozma	Contractual hourly rate not to exceed 134 hours, budget #527	5/29/2015-8/05/2015
Holly Steele	Contractual hourly rate not to exceed 41 hours, budget #527	8/03/2015-8/05/2015

**Next Generation Science Standards**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Holly Steele	Contractual hourly rate not to exceed 8 hours, budget #302	8/03/2015-8/05/2015

**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Blaine Kaleo Igarita	Program Specialist I	Resign	10/09/2015

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON OCTOBER 20, 2015**

**RETIREMENT(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Patricia Hawkey	5 <sup>th</sup> Grade / Orangethorpe	Retire	10/16/2015

**LEAVE OF ABSENCE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Katherine Vidales	Resource / Parks Jr. High	Leave of Absence	09/28/2015 - 11/13/2015
Laarni Guzman	SDC Moderate / Severe / Woodcrest	Leave of Absence	10/12/2015 - 11/19/2015
Maria Ramirez	English / Nicolas Jr. High	Leave of Absence	10/20/2015 -10/30/2015

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on October 20, 2015.

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Clerk/Secretary



CONSENT ITEM

**DATE:** October 20, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**
**Gifts: October 20, 2015**

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Acacia	Ashley Mangino	Community Partner(s)	monetary donation	for the school	\$500.00
Acacia	PTA		monetary donation	for the school	\$695.04
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	CSR for 1st and 2nd grades	\$56,000.00
Commonwealth	Lifetouch	Community Partner(s)	monetary donation	for the school	\$501.92
Fine Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	instrumental music program	\$18,500.00
Fine Arts	Denise Peterson	Parent(s)	clarinet	instrumental music program	
Fisler	Sangheui Lee & Samantha Sangheui Kim	Parent(s)	monetary donation	middle school programs and National Jr. Honor Society	\$10,000.00
Fisler	Picaboo Yearbooks Corporation	Community Partner(s)	monetary donation	instructional materials	\$5,390.93
Fisler	Silicon Valley Community Foundation Edison International	Community Partner(s)	monetary donation	instructional materials	\$330.00
Fisler	Wells Fargo	Community Partner(s)	monetary donation	instructional materials	\$461.52
Golden Hill	Silicon Valley Community Foundation Edison International	Community Partner(s)	monetary donation	Room 17	\$600.00
Ladera Vista J.H.	Robert Everest	Parent(s)	monetary donation	choir	\$120.00
Ladera Vista J.H.	Meghan Shigo Inc.	Parent(s)	monetary donation	for the school	\$1,000.00
Ladera Vista J.H.	PTSA		monetary donation	P.E. clothes	\$4,100.00
Ladera Vista J.H.	Christopher Tate	Parent(s)	monetary donation	choir	\$60.00
Laguna Road	EHF Profit Payment	Community Partner(s)	monetary donation	for the school	\$1,312.80
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	technology	\$8,000.00
Maple	Maple Alumni Committee	Community Partner(s)	monetary donation	library materials	\$2,000.00
Orangethorpe	Lifetouch	Community Partner(s)	monetary donation	for the school	\$684.50
Orangethorpe	Silicon Valley Community Foundation Edison International	Community Partner(s)	monetary donation	for the school	\$45.00
Parks J.H.	Eric J. Fu	Parent(s)	monetary donation	P.E.	\$50.00
Parks J.H.	Tom and Jae Lee Kim	Parent(s)	monetary donation	science curriculum	\$50.00
Raymond	Wells Fargo	Community Partner(s)	monetary donation	school supplies	\$300.00
Rolling Hills	Dr. Mathew Kirby	Parent(s)	monetary donation	MP3 program	\$250.00
Valencia Park	Valencia Park PTA		monetary donation	for the school	\$2,000.00

CONSENT ITEM

**DATE:** October 20, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22C0028 THROUGH J22C0039 J22D0267 THROUGH J22D0403, J22M0124 THROUGH J22M0138, J22R0280 THROUGH J22R0386, J22S0007, J22V0059 THROUGH J22V0072, J22X0293 THROUGH J22X0309, AND J22Y0050 THROUGH J22Y0055 FOR THE 2015/2016 FISCAL YEAR.

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail – Canceled Purchase Orders, or Purchase Order Detail – Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22C0028 through J22C0039 J22D0267 through J22D0403, J22M0124 through J22M0138, J22R0280 through J22R0386, J22S0007, J22V0059 through J22V0072, J22X0293 through J22X0309, and J22Y0050 through J22Y0055 for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 10/20/2015**

FROM 09/11/2015 TO 10/01/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0028	LOS ANGELES COUNTY OFFICE OF E	240.00	240.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
J22C0029	ORANGE CNTY DEPARTMENT OF EDUC	2,100.00	420.00	0125554201 5210	LEA Medi Cal Reimb Instr Sup / Conferences and Meetings
			420.00	0130252101 5210	Resp to Interv Instr District / Conferences and Meetings
			840.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
			420.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
J22C0030	CAHPERD	440.00	440.00	0150554101 5210	APE Autism OT Vision Instr / Conferences and Meetings
J22C0031	CASBO VENDOR SHOW	140.00	140.00	0153150759 5210	Warehouse DC / Conferences and Meetings
J22C0032	ART SCHOOLS NETWORK	1,947.00	1,947.00	1208255101 5210	Child Developmnt Instr Central / Conferences and Meetings
J22C0033	ORANGE CNTY DEPARTMENT OF EDUC	40.00	40.00	0153050799 5210	Business Administration DC / Conferences and Meetings
J22C0034	CALIFORNIA MATH COUNCIL SOUTH	200.00	200.00	0152657719 5210	Superintendent Discret / Conferences and Meetings
J22C0035	CASCWA	80.00	80.00	0151055339 5210	Child Welfare and AttendanceDC / Conferences and
J22C0036	NORTHERN SPEECH SERVICES	495.00	495.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
J22C0037	CALIFORNIA ASSOCIATION FOR	780.00	780.00	0122452221 5210	Title III Instr Staff Dev / Conferences and Meetings
J22C0038	AMERICAN RED CROSS	3,550.00	3,550.00	8152451741 5210	Property and Liability / Conferences and Meetings
J22C0039	ASSOC OF CA SCHOOL ADMINISTRAT	385.00	385.00	0152151749 5210	Personnel Serv Certificated DC / Conferences and Meetings
J22D0267	MCGRAW HILL	573.02	286.53	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
			286.49	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
J22D0268	AMAZON.COM	248.05	248.05	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
J22D0269	SOCIAL THINKING	127.44	127.44	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
J22D0270	COUNCIL FOR EXCEPTIONAL CHILDR	114.00	114.00	0142054201 5800	Special Ed Administration / Other Contracted Services
J22D0271	AMAZON.COM	417.48	297.75	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
			119.73	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
J22D0272	GOV CONNECTION	287.28	287.28	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
J22D0273	PREMIER SCHOOL AGENDA	267.20	267.20	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0274	BUENA PARK PLAQUE AND TROPHY	519.93	519.93	0111627101 4310	After School Program Sunset Ln / Materials and Supplies

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J22D0275	SCHOLASTIC READING CLUB	141.60	141.60	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
J22D0276	STARFALL EDUCATION	291.60	291.60	0122419101 4310	Title III Limited Engl Maple / Materials and Supplies Instr
J22D0277	MEET THE MASTERS INC	737.00	737.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0278	MENTORING MINDS	63.84	63.84	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0279	SCHOOL NURSE SUPPLY INC	29.15	29.15	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
J22D0280	SCHOOL NURSE SUPPLY INC	62.49	62.49	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0281	AMAZON.COM	129.38	129.38	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0282	AMAZON.COM	214.12	214.12	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
J22D0283	APPLE COMPUTER INC	128.47	128.47	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22D0284	LEARNING A TO Z	199.90	199.90	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
J22D0285	GOV CONNECTION	112.21	112.21	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
J22D0286	AMAZON.COM	123.73	123.73	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22D0287	AMAZON.COM	212.00	212.00	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22D0288	APPLE COMPUTER INC	170.64	170.64	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0289	LAKESHORE LEARNING	206.57	206.57	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0290	AMAZON.COM	197.52	197.52	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22D0291	EAGLE COMMUNICATIONS	744.00	744.00	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
J22D0292	AMAZON.COM	50.18	50.18	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22D0293	AMAZON.COM	163.47	163.47	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0294	ACORN NATURALISTS	410.29	410.29	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0295	COMMUNITY PLAYTHINGS	388.80	388.80	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0296	AMAZON.COM	323.69	323.69	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0297	EAGLE COMMUNICATIONS	2,455.00	2,455.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22D0298	APPLE COMPUTER INC	789.37	789.37	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr

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J22D0299	MONOPRICE INC.	168.31	168.31	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
J22D0300	MACBOOKADAPTER/AC INC	308.23	308.23	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0301	AMAZON.COM	46.49	46.49	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22D0302	OFFICE DEPOT BUSINESS SERVICE	619.62	619.62	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D0303	FAT BRAIN TOYS	856.94	856.94	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22D0304	LAKESHORE LEARNING	2,039.93	2,039.93	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
J22D0305	PDC A BRADY COMPANY	453.48	453.48	0111612191 4310	DntnSchool Climate Incent Prgm / Materials and Supplies
J22D0306	AMAZON.COM	38.68	38.68	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0307	TEACHER CREATED RESOURCES	38.33	38.33	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0308	AMAZON.COM	80.39	80.39	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
J22D0309	FLINN SCIENTIFIC	45.48	45.48	0111611121 4310	MESA Science Olympiad Beechwd / Materials and
J22D0310	AMAZON.COM	315.99	315.99	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22D0311	DICK BLICK ART MATERIALS	499.14	499.14	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0312	DICK BLICK ART MATERIALS	590.65	590.65	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0313	S&S WORLDWIDE INC	321.97	321.97	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0314	DISCOUNT SCHOOL SUPPLY	225.14	225.14	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0315	S&S WORLDWIDE INC	543.42	543.42	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0316	DISCOUNT SCHOOL SUPPLY	171.56	171.56	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22D0317	APPLE COMPUTER INC	682.56	682.56	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0318	CULVER NEWLIN INC	1,350.82	1,350.82	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22D0319	CONCEPTS SCHOOL AND OFFICE FUR	260.55	260.55	8152451741 4350	Property and Liability / Materials and Supplies Office
J22D0320	AMAZING WRISTBANDS	275.03	275.03	0110317109 4310	Reimburse Ladera Disc / Materials and Supplies Instr
J22D0321	OFFICE DEPOT BUSINESS SERVICE	77.76	77.76	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
J22D0322	BYRDSEED LLC	1,300.00	1,300.00	0111555103 4310	Gifted and Talented Education / Materials and Supplies

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J22D0323	DUDE.BE NICE LLC	449.28	449.28	0110317109 4310	Reimburse Ladera Disc / Materials and Supplies Instr
J22D0324	MOBYMAX	699.00	699.00	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
J22D0325	SCHOOL NURSE SUPPLY INC	82.04	82.04	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22D0326	CHILD DIAGNOSTICS INC	201.62	201.62	0130212101 4310	Resp to Interv Instr Commnwth / Materials and Supplies
J22D0327	SCANTRON	985.89	985.89	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0328	EAGLE COMMUNICATIONS	108.00	108.00	0130423109 5640	Site Discr Instruction Parks / Repairs by Vendors
J22D0329	GREAT BOOKS FOUNDATION, THE	740.29	740.29	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
J22D0330	READ NATURALLY	162.84	162.84	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22D0331	HEINEMANN PUBLISHING	230.10	230.10	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22D0332	APPLE COMPUTER INC	423.36	423.36	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0333	BRAINPOP LLC	1,495.00	1,495.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0334	SCHOLASTIC MAGAZINES	568.99	568.99	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0335	FIRSTCALL OFFICE SOLUTIONS INC	10,627.20	10,627.20	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D0336	SCHOOL HEALTH CORPORATION	51.60	51.60	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0337	ELLISON EDUCATIONAL EQUIPMENT	673.28	673.28	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0338	VIRCO MANUFACTURING	201.67	201.67	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
J22D0339	CDW.G	399.60	399.60	0130429109 4310	Site Discr Instr Woodcrest / Materials and Supplies Instr
J22D0340	CDW.G	430.37	430.37	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0341	AMAZON.COM	188.73	188.73	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0342	SOCIAL THINKING	190.08	190.08	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0343	DEMCO INC	134.91	134.91	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
J22D0344	TIME FOR KIDS MAGAZINE	1,203.00	1,203.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
J22D0345	SINGAPORE MATH INC	215.88	215.88	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0346	SINGAPORE MATH INC	434.92	434.92	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies

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J22D0347	VOYAGER SOPRIS LEARNING INC	864.00	864.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0348	AMAZON.COM	40.23	40.23	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Instr
J22D0349	AMAZON.COM	26.99	26.99	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0350	NASCO WEST INC	57.20	27.50	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
			29.70	0130423159 4310	Food Parks Jr High / Materials and Supplies Instr
J22D0351	IMAGE SOURCE	376.92	376.92	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22D0352	LEARNING PLUS ASSOCIATES	867.10	867.10	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0353	AMAZON.COM	103.68	103.68	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0354	NEW MANAGEMENT INC	194.70	194.70	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22D0355	PUT IN CUPS	113.20	113.20	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Instr
J22D0356	ATHLETIC STUFF	90.74	90.74	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0357	STARFALL EDUCATION	270.00	270.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Instr
J22D0358	EAGLE COMMUNICATIONS	1,969.00	1,969.00	8152451741 4350	Property and Liability / Materials and Supplies Office
J22D0359	CULVER NEWLIN INC	630.72	630.72	0152055779 4350	Education Services Discret / Materials and Supplies Office
J22D0360	CAROLINA BIOLOGICAL SUPPLY COM	30.31	30.31	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0361	EAGLE COMMUNICATIONS	501.00	501.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0362	ANDERSON'S	160.73	160.73	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Instr
J22D0363	CDW.G	87.77	87.77	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22D0364	AMAZON.COM	39.20	39.20	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0365	CDW.G	31.02	31.02	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22D0366	CURRICULUM ASSOCIATES LLC	71.09	71.09	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0367	GANDER PUBLISHING	483.16	483.16	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
J22D0368	REALLY GOOD STUFF	186.61	186.61	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
J22D0369	ORANGE CNTY DEPARTMENT OF EDUC	350.00	350.00	0130430109 5850	Site Discr Instruction Fisler / Admission Fees



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J22D0370	MATHEMATICAL OLYMPIADS FOR ELE	218.00	218.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0371	SANTA ANA COLLEGE	696.00	696.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
J22D0372	AMAZON.COM	68.77	68.77	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Inst
J22D0373	TIME FOR KIDS MAGAZINE	710.60	710.60	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22D0374	ORIENTAL TRADING COMPANY	57.73	57.73	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0375	AMAZON.COM	498.19	498.19	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0376	AMAZON.COM	116.81	116.81	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22D0377	AMAZON.COM	393.09	393.09	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
J22D0378	EAGLE COMMUNICATIONS	744.00	744.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
J22D0379	PROJECT LEAD THE WAY	2,824.20	2,824.20	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D0380	VIDEOMAKER MAGAZINE	113.80	113.80	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
J22D0381	RIVERSIDE PUBLISHING COMPANY	2,553.52	2,553.52	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
J22D0382	AMAZON.COM	738.33	738.33	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
J22D0383	VERIZON WIRELESS	34.56	34.56	0140955249 5900	Info Systems Serv Media DC / Communications
J22D0384	AMAZON.COM	82.04	82.04	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22D0385	LAKESHORE LEARNING	30.74	30.74	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22D0386	IC GROUP - CALIFORNIA	1,413.07	1,413.07	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Inst
J22D0387	AMAZON.COM	75.59	75.59	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22D0388	SCHOOLSIN	263.44	263.44	0108622109 4310	Transitional KinderInstr PacDr / Materials and Supplies Inst
J22D0389	GANDER PUBLISHING	1,655.01	1,655.01	0113054101 4310	Resource Specialist Program / Materials and Supplies Instr
J22D0390	GANDER PUBLISHING	2,129.21	2,129.21	0113054101 4310	Resource Specialist Program / Materials and Supplies Instr
J22D0391	GANDER PUBLISHING	896.29	896.29	0113054101 4310	Resource Specialist Program / Materials and Supplies Instr
J22D0392	GANDER PUBLISHING	2,224.06	2,224.06	0113054101 4310	Resource Specialist Program / Materials and Supplies Instr
J22D0393	GANDER PUBLISHING	943.71	943.71	0113054101 4310	Resource Specialist Program / Materials and Supplies Instr

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J22D0394	GREAT BOOKS FOUNDATION, THE	1,501.11	1,501.11	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22D0395	PROMOTE MARKETING CONCEPTS INC	206.50	206.50	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22D0396	SCHOLASTIC MAGAZINES	538.16	538.16	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22D0397	CENTER FOR COLLABORATIVE CLASS	4,176.00	4,176.00	0122422101 4310	Title III Limited Engl Pacific / Materials and Supplies Instr
J22D0398	OFFICE DEPOT BUSINESS SERVICE	194.39	194.39	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
J22D0399	FIRSTCALL OFFICE SOLUTIONS INC	16,070.40	6,318.00	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
			9,752.40	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Instr
J22D0400	DEMCO INC	223.73	223.73	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0401	INTERMATS COMMERCIAL MATS SOLU	2,977.88	2,977.88	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
J22D0402	NEW MANAGEMENT INC	126.56	126.56	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0403	AMAZON.COM	874.84	373.95	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
			500.89	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22M0124	TIME AND ALARM SYSTEM	285.25	285.25	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0125	FRY'S ELECTRONICS	108.00	108.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0126	PCLIQUIDATIONS.COM	90.59	90.59	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0127	ZEPHYR TURFCARE EQUIPMENT	1,338.25	1,338.25	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22M0128	A I FENCE COMPANY	709.00	709.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0129	MULCH MASTER	1,984.00	567.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
			425.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
			992.00	0154753849 5640	Grounds Discretionary / Repairs by Vendors
J22M0130	HONEYWELL INTERNATIONAL INC	1,641.38	1,641.38	1453323819 5640	Deferred Maint Parks Jr High / Repairs by Vendors
J22M0131	COVENANT AIR SYSTEMS	157.50	157.50	1453323819 5640	Deferred Maint Parks Jr High / Repairs by Vendors
J22M0132	DECKER EQUIPMENT	226.80	226.80	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0133	MONTGOMERY HARDWARE COMPANY	3,537.00	3,537.00	2567122859 6100	Facilities Improvement Pac Dr / Sites and Site
J22M0134	ROTO ROOTER	786.00	786.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors

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J22M0135	LAURENCE COMPANY, C R	274.54	274.54	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0136	WESTERN STATES GLASS	8,640.00	8,640.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0137	JAM FIRE PROTECTION INC	294,800.00	294,800.00	2567150851 6100	Facilities / Sites and Site Improvements
J22M0138	A 1 FENCE COMPANY	2,889.00	2,889.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22R0280	APPLE COMPUTER INC	733.92	733.92	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
J22R0281	DICK BLICK ART MATERIALS	80.13	80.13	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0282	DICK BLICK ART MATERIALS	734.05	734.05	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22R0283	ESCHNER, LAURALYN	104.21	104.21	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0284	AMAZON.COM	356.77	356.77	0130252101 4200	Resp to Interv Instr District / Books Other Than Textbooks
J22R0285	WONDER WORKSHOP	1,835.89	1,835.89	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0286	AMAZON.COM	146.38	146.38	8152451741 4350	Property and Liability / Materials and Supplies Office
J22R0287	AMAZON.COM	638.56	638.56	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22R0288	ABLENET INC	139.24	139.24	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
J22R0289	REED, KIMBERLY	53.99	53.99	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22R0290	COLLAR, THERESA	36.72	36.72	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22R0291	AEROMARK	27.11	27.11	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22R0292	ON Q	450.00	450.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22R0293	PRO ED	174.64	174.64	0124854101 4315	SpEd IDEA LocalPreschool Instr / Materials Test Kits
J22R0294	BLOSSOM, KENNI	32.00	32.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0295	CROWLEY, KELLEY	77.06	77.06	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst
J22R0296	GILSTRAP, CHRISTINA	160.00	160.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
J22R0297	PAZ, EZEQUIEL	60.75	60.75	0130420199 4310	PE Nicolas / Materials and Supplies Instr
J22R0298	SPOLSKY, VALERIE ANN	2,500.00	2,500.00	0152151749 5805	Personnel Serv Certificated DC / Consultants
J22R0299	TODD, NANCY	64.87	64.87	1231019101 4310	Preschool Instruction / Materials and Supplies Instr

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J22R0300	AMAZON.COM	262.81	262.81	0108625109 4310	Transitional Kinder Instr Rich / Materials and Supplies Inst
J22R0301	CROCINI, VANESSA	5,000.00	5,000.00	1208255821 5805	Child Devel Operations Central / Consultants
J22R0302	TUCSON CHILDREN'S PROJECT	4,940.00	4,940.00	1208255821 5805	Child Devel Operations Central / Consultants
J22R0303	CALIFORNIA WEEKLY EXPLORER INC	1,380.00	1,380.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0304	FIRSTCALL OFFICE SOLUTIONS INC	44.28	44.28	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
J22R0305	FULLERTON COLLABORATIVE	1,000.00	1,000.00	0151055339 5310	Child Welfare and AttendanceDC / Dues and Memberships
J22R0306	OFFICE DEPOT BUSINESS SERVICE	184.87	184.87	0111054101 4310	Home Hospital Instruction / Materials and Supplies Instr
J22R0307	MARMOLEJO, CAROLINA	59.11	59.11	0124854101 4310	SpEd IDEA LocalPreschool Instr / Materials and Supplies
J22R0308	ANDREWS, JULIE	142.55	142.55	0130423279 4350	Site Discr Admin Parks / Materials and Supplies Office
J22R0309	PLETKA, ROBERT	326.35	326.35	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22R0310	MAISENBACH, JEANNE	172.49	172.49	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
J22R0311	POWERSCHOOL GROUP LLC	2,000.00	2,000.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22R0312	GIVEN, STEPHANIE	600.65	600.65	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0313	SCHOLASTIC MAGAZINES	297.37	297.37	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0314	MUSICIAN'S FRIEND	10,170.36	3,762.72	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
			6,407.64	0141655101 6410	Fine Arts Donations Instr / New Equip Less Than \$10,000
J22R0315	MOVIE LICENSING USA	7,404.00	376.00	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
			376.00	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
			353.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
			376.00	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
			376.00	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
			353.00	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Inst
			376.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
			376.00	0130418109 4310	Site Discr Instr Laguna Road / Materials and Supplies Instr
			353.00	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
			376.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
			376.00	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr

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J22R0315	*** CONTINUED ***				
			376.00	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
			376.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
			353.00	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
			376.00	0130425109 4310	Site Discr Instruction Richman / Materials and Supplies Inst
			376.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
			376.00	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
			376.00	0130428109 4310	Site Discr Instr Valencia Park / Materials and Supplies Inst
			352.00	0130429109 4310	Site Discr Instr Woodcrest / Materials and Supplies Instr
			376.00	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
J22R0316	PEARSON ASSESSMENT INC	602.29	602.29	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
J22R0317	SOCIAL THINKING	327.69	327.69	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R0318	PAR INC	184.08	184.08	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
J22R0319	PEARSON ASSESSMENT INC	1,516.18	1,516.18	0125354321 4315	SpEd Section619 Psychological / Materials Test Kits
J22R0320	DEMCO INC	4,156.44	4,156.44	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22R0321	DICK BLICK ART MATERIALS	191.74	191.74	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0322	CONTINENTAL MATHEMATICS	85.00	85.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22R0323	NASCO WEST INC	388.80	388.80	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0324	CENTER FOR COLLABORATIVE CLASS	17,220.00	17,220.00	0121252101 4310	Title I District Instruction / Materials and Supplies Instr
J22R0325	CENTER FOR COLLABORATIVE CLASS	5,718.80	5,718.80	0121252101 4310	Title I District Instruction / Materials and Supplies Instr
J22R0326	GANDER PUBLISHING	3,206.23	3,206.23	0138352221 4310	Lindamood Bell Intervention / Materials and Supplies Instr
J22R0327	VANDERBILT UNIVERSITY	133.92	133.92	0130252101 4310	Resp to Interv Instr District / Materials and Supplies Instr
J22R0328	COMPLETE BUSINESS SYSTEMS	50.16	50.16	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
J22R0329	CALIFORNIA SCHOOL BOARDS ASSOC	3,485.00	871.25	0152055779 5310	Education Services Discret / Dues and Memberships
			871.25	0152151749 5310	Personnel Serv Certificated DC / Dues and Memberships
			871.25	0152757789 5310	Administrative Assistant DC / Dues and Memberships
			871.25	0153750799 5310	Business Administration DC / Dues and Memberships

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J22R0330	KOJIMA, DEBRA	349.82	349.82	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0331	ETTINGER, JULIANNE	47.90	47.90	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
J22R0332	BREWER, KIM	523.69	523.69	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0333	LEWIS, LARA	224.44	224.44	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0334	CATHCART, KRISTINA	78.71	78.71	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0335	AMAZON.COM	701.30	701.30	0108613109 4310	Transitional Kinder Instr Fern / Materials and Supplies Inst
J22R0336	AMAZON.COM	108.50	108.50	0140155239 4350	Curriculum Development Discret / Materials and Supplies
J22R0337	AMAZON.COM	129.49	129.49	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
J22R0338	APRON WAREHOUSE	1,121.80	1,121.80	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22R0339	SAQR, MARIA	70.04	70.04	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22R0340	FAUR, JULEEN	137.17	137.17	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22R0341	KHAN, ARSHIYA	60.00	60.00	0130212101 4310	Resp to Interv Instr Commwltth / Materials and Supplies
J22R0342	CAMPOS, KRISTEN	69.96	69.96	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22R0343	LABUTIS, INGRID	71.98	71.98	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22R0344	BRIGGS, CAROL	28.04	28.04	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0345	WINSLOW, TAMARA	24.74	24.74	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0346	BLOSSOM, KENNI	22.60	22.60	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0347	FREEMAN, JAMIE	49.32	49.32	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0348	HOWELL, RENE	101.67	101.67	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0349	PETRIS, RUDOLPH	42.98	42.98	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0350	QUIRK SILVA, SHARON	36.56	36.56	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0351	SWANK, ELAINE	34.92	34.92	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0352	HIGGS, JOANN	22.91	22.91	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0353	PHILLIPS, CARYL	53.37	53.37	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr

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J22R0354	MURRAY, KATE	84.05	84.05	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0355	PETRIS, RUDOLPH	22.51	22.51	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0356	HUBBARD, KIRSTEN	15.74	15.74	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0357	BLOSSOM, KENNI	28.06	28.06	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0358	FREEMAN, JAMIE	48.57	48.57	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0359	BRIGGS, CAROL	21.59	21.59	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0360	QUIRK SILVA, SHARON	233.24	233.24	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0361	PETRIS, RUDOLPH	601.03	601.03	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0362	BRANTZEG, MICHELLE	101.25	101.25	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0363	BRANTZEG, MICHELLE	33.25	33.25	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0364	TROTTER, LORI	81.68	81.68	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R0365	BEHLINGS, TRISH	421.02	421.02	0152258749 5885	Personnel Commission Discret / Classified Employees
J22R0366	BARAJAS, TERESA	331.73	331.73	0152258749 5885	Personnel Commission Discret / Classified Employees
J22R0367	ACOSTA, ERIN	181.53	181.53	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22R0368	ACOSTA, ERIN	192.54	192.54	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22R0369	RYONO, PAMELA	343.18	138.24 204.94	0130427109 4310 0181227101 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22R0370	DEMAIO, DANIELLE	41.04	41.04	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
J22R0371	TANAKA FARMS LLC	1,344.00	1,344.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R0372	CORRADINO, CHRISTINA	105.72	105.72	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0373	COLEMAN, CRYSTAL	128.25	128.25	0130225101 4310	Resp to Interv Instr Richman / Materials and Supplies Instr
J22R0374	GOV CONNECTION	951.72	951.72	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0375	RENAISSANCE LEARNING INC	5,074.60	5,074.60	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
J22R0376	DAVIS, CHELSEA KREITLER	200.00	200.00	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr

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J22R0377	AMAZON.COM	348.83	348.83	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0378	AEROMARK	32.40	32.40	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22R0379	PITLUK, PAULA	267.46	267.46	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22R0380	AMAZON.COM	107.99	107.99	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0381	BELLA LUNA TOYS	1,325.37	1,325.37	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
J22R0382	SCHOOLSIN	87.81	87.81	0108622109 4310	Transitional KinderInstr PacDr / Materials and Supplies Inst
J22R0383	GANDER PUBLISHING	948.41	948.41	0113054101 4310	Resource Specialist Program / Materials and Supplies Instr
J22R0384	WISE, TEPMORA	35.63	35.63	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R0385	WONDER WORKSHOP	27,516.43	27,516.43	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
J22R0386	AMAZON.COM	1,203.00	1,203.00	0130252271 6410	Resp to Interv Admin District / New Equip Less Than
J22S0007	SUPPLY MASTER	96.42	96.42	0100000000 9320	Unrestricted / Stores
J22V0059	APPLE COMPUTER INC	520.32	3.00	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
			517.32	0135555103 6410	BTSA Instruction / New Equip Less Than \$10,000
J22V0060	DISCOUNT SCHOOL SUPPLY	800.58	800.58	0111629101 4310	Donation Instruction Woodcrest / Materials and Supplies
J22V0061	CONCEPTS SCHOOL AND OFFICE FUR	2,334.69	350.73	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
			1,983.96	0130415109 6410	Site Discr Instruction Golden / New Equip Less Than
J22V0062	CDW.G	1,631.52	279.72	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
			1,351.80	0130210101 6410	Resp to Interv Instr Acacia / New Equip Less Than \$10,000
J22V0063	CDW.G	5,174.29	4,055.41	0111613101 6410	Donation Instruction Fern / New Equip Less Than \$10,000
			1,118.88	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22V0064	LIGHTSPEED TECHNOLOGIES INC	13,948.16	13,948.16	0122421101 6410	Title III Ltd Engl Orangethrpe / New Equip Less Than
J22V0065	CULVER NEWLIN INC	2,033.94	2,033.94	2567118859 6410	Facilities Improvement Laguna / New Equip Less Than
J22V0066	KAPLAN SCHOOL SUPPLY	1,229.12	97.20	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
			1,131.92	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
J22V0067	IMAGE SOURCE	754.92	754.92	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than



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J22V0068	GEARY PACIFIC SUPPLY	3,341.52	3,341.52	1453325819 4363	Deferred Maint Richman School / Materials and Supplies
J22V0069	CDW.G	6,309.36	74.52	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			6,234.84	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0070	CDW.G	4,328.64	74.52	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
			4,254.12	0130423109 6410	Site Discr Instruction Parks / New Equip Less Than
J22V0071	CDW.G	990.36	990.36	0150855359 6410	District Testing / New Equip Less Than \$10,000
J22V0072	CULVER NEWLIN INC	4,685.18	2,003.83	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
			2,681.35	0130410109 6410	Site Discretionary Inst Acacia / New Equip Less Than
J22X0293	SOUTHWEST SCHOOL SUPPLY	1,450.00	1,450.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22X0294	EMSER TILE LLC	500.00	500.00	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst
J22X0295	IMPERIAL BAND INSTRUMENTS	1,500.00	1,500.00	0130420119 4310	Music Nicolas / Materials and Supplies Instr
J22X0296	RYOO, SUSAN PARK	10,125.00	10,125.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0297	LOWES HIW INC	3,000.00	1,500.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
			1,500.00	1231152101 4310	Pre K Family Lit Support Instr / Materials and Supplies Instr
J22X0298	FIRST EVANGELICAL FREE CHURCH	1,500.00	1,500.00	0135555223 5210	BTSA Staff Development / Conferences and Meetings
J22X0299	WOODWIND AND THE BRASSWIND, TH	1,000.00	1,000.00	0130420119 4310	Music Nicolas / Materials and Supplies Instr
J22X0300	ORANGE CNTY DEPARTMENT OF EDUC	21,000.00	21,000.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22X0301	IMPERIAL BAND INSTRUMENTS	2,000.00	2,000.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
J22X0302	IMPERIAL BAND INSTRUMENTS	2,000.00	2,000.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
J22X0303	VERIZON WIRELESS	96.00	96.00	0140955249 5900	Info Systems Serv Media DC / Communications
J22X0304	RAPTOR TECHNOLOGIES LLC	2,500.00	2,500.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22X0305	BELLFLOWER MUSIC CENTER	2,000.00	2,000.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
J22X0306	COSTCO WHOLESALE	500.00	500.00	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22X0307	LAKESHORE LEARNING	2,000.00	2,000.00	1231152101 4310	Pre K Family Lit Support Instr / Materials and Supplies Instr
J22X0308	CM SCHOOL SUPPLY COMPANY	2,000.00	2,000.00	1231152101 4310	Pre K Family Lit Support Instr / Materials and Supplies Instr

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J22X0309	ALL CITY MANAGEMENT SERVICE	11,945.00	11,945.00	0153750799 5899	Business Administration DC / Other Expenses
J22Y0050	DARTCO TRANSMISSION SALES AND	2,000.00	2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0051	ORANGE UNIFIED SCHOOL DISTRICT	30,000.00	30,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
J22Y0052	TRANSPORTATION CHARTER	20,000.00	20,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
J22Y0053	FAST DEER BUS CHARTER INC	5,000.00	5,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
J22Y0054	PACIFIC COACHWAYS	15,000.00	15,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
J22Y0055	PERSEUS ASSOCIATES LLC	6,175.00	6,175.00	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than
	<b>Fund 01 Total:</b>	<b>398,025.35</b>			
	<b>Fund 12 Total:</b>	<b>29,502.15</b>			
	<b>Fund 14 Total:</b>	<b>5,140.40</b>			
	<b>Fund 25 Total:</b>	<b>300,370.94</b>			
	<b>Fund 81 Total:</b>	<b>9,547.73</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>742,586.57</b>			

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**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **10/20/2015**

FROM 09/11/2015 TO 10/01/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0027	CALIFORNIA ASSN OF SCHOOL COUN	394.00	+110.00	0130423109 5210	Site Discr Instruction Parks / Conferences and Meetings
J22D0227	ART SUPPLY WAREHOUSE	3,240.00	-443.88	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
			-443.88	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22D0257	NATIONAL ASSOCIATION OF SECOND	79.80	+15.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22M0049	TEAM INSPECTIONS	4,560.00	+760.00	1230825851 5805	CD QIA Fac Acquis Constr Rchmn / Consultants
J22M0064	ARCHITECTURE 9 PLLLP	620.00	+62.98	1230825851 5805	CD QIA Fac Acquis Constr Rchmn / Consultants
J22M0101	FULLBLAST CONCRETE CUTTING INC	1,600.00	+300.00	2567122859 6100	Facilities Improvement Pac Dr / Sites and Site Improvements
J22R0197	RUIZ, FRANCES	175.13	+119.51	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
J22R0234	AMAZON.COM	401.00	+401.00	0150855359 4350	District Testing / Materials and Supplies Office
			-351.00	0150855359 6410	District Testing / New Equip Less Than \$10,000
J22V0029	SECURE SITE SOLUTIONS INC	9,777.60	+377.60	0153353819 6410	Plant Maintenance DC / New Equip Less Than \$10,000
J22X0008	SOUTHWEST SCHOOL SUPPLY	15,400.00	+10,000.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22X0035	COSTCO WHOLESALE	1,750.00	+750.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
J22X0040	SMART AND FINAL STORES CORPORA	1,750.00	+750.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
J22X0113	IMAGE SOURCE	291,400.00	+500.00	0125554101 5640	LEA Medi Cal Reimb Instr / Repairs by Vendors
J22X0130	FRY'S ELECTRONICS	25,000.00	+20,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0268	VERIZON WIRELESS	3,720.00	+1,500.00	0140955249 5900	Info Systems Serv Media DC / Communications
	<b>Fund 01 Total:</b>		<b>33,284.35</b>		
	<b>Fund 12 Total:</b>		<b>822.98</b>		
	<b>Fund 25 Total:</b>		<b>300.00</b>		
	<b>Total Amount of Change Orders:</b>		<b>34,407.33</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

**BOARD OF TRUSTEES**

**10/20/2015**

**FROM 09/11/2015 TO 10/01/2015**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0268	BARCELONA, MARLON	70.00	70.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
	<b>Fund 01 Total:</b>	<b>70.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>70.00</b>			

CONSENT ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 180225 THROUGH 180337 FOR THE 2015/2016 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated September 11, 2015 through October 01, 2015, contains purchase orders numbered 180225 through 180337 for the 2015/2016 school year totaling \$314,532.64. Purchase orders numbered 180228, 180232, and 180271 were voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 180225 through 180337 for the 2015/2016 school year.

SH:KT:ai  
Attachment

Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
09-11-15 through 10-01-15

Date	Vendor	PO Number	Category	Amount
	<b>Open Purchase Orders</b>			
	<b>Amount Not To Exceed</b>			
9/17/2015	Pick Up Stix	180248	Snack Items	5,000.00
9/17/2015	Pick Up Stix	180249	Snack Items	5,000.00
9/17/2015	Pick Up Stix	180250	Snack Items	5,000.00
9/17/2015	Pick Up Stix	180251	Snack Items	5,000.00
9/17/2015	Pick Up Stix	180252	Snack Items	5,000.00
9/17/2015	Pick Up Stix	180253	Snack Items	15,000.00
9/25/2015	Hollandia Dairy	180297	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180298	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180299	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180300	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180301	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180302	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180303	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180304	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180305	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180306	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180307	Dairy Products	6,000.00
	<b>TOTAL OPEN PURCHASE ORDERS</b>			<b>106,000.00</b>
	<b>Processed Food &amp; Commodity P.O.'s</b>			
	<b>NONE</b>			
	<b>Total OPEN Purchase Orders (from this page &amp; page 2 )</b>			<b>\$ 178,000.00</b>
	<b>Total Purchase Orders Out of Date Sequence</b>			<b>-</b>
	<b>Total Processed Food &amp; Commodity P.O.'s</b>			<b>-</b>
	<b>Total Purchase Orders from Purchase Order Detail Report</b>			<b>136,532.64</b>
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 314,532.64</b>
Page 1 of 2				

Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
09-11-15 through 10-01-15

Date	Vendor	PO Number	Category	Amount
<b>Open Purchase Orders</b>				
<b>Amount Not To Exceed</b>				
9/25/2015	Hollandia Dairy	180308	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180309	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180310	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180311	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180312	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180313	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180314	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180315	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180316	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180317	Dairy Products	6,000.00
9/25/2015	Hollandia Dairy	180318	Dairy Products	10,000.00
9/25/2015	Hollandia Dairy	180319	Dairy Products	2,000.00
<b>TOTAL OPEN PURCHASE ORDERS (Page 2)</b>				<b>\$ 72,000.00</b>

# Purchase Orders - Detail

10/2/2015 10:15:16 AM

## Fullerton School District

Show all data where the Order Date is between 9/11/2015 and 10/1/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
So. CA School Nutrition Assoc.	180242	9/16/2015	9/16/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Pre-Registration for all 5 meetings	\$275.0000	\$275.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$275.00
					<b>Vendor Total:</b>	\$275.00
Le Chef Bakery	180243	9/17/2015	9/18/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	ea	1	Cheesecake 16 cut	\$21.5200	\$43.04	
2	cs	2	Breadstick SB330-ASST	\$15.5000	\$31.00	
2	cs	3	Cinn Loaf SB659-THICK	\$25.3600	\$50.72	
2	cs	4	Dinner Roll SBASST-HR 60 pcs	\$18.9100	\$37.82	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$162.58
Le Chef Bakery	180244	9/17/2015	9/18/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.4300	\$59.44	
6	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case	\$7.6700	\$46.02	
6	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.0700	\$60.42	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$165.88
Le Chef Bakery	180266	9/21/2015	9/22/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	10015	Cookie, Choc Chip, CK20001 252/1.3oz/case	\$37.9700	\$189.85	
2	case	10016	Cookie, OatmlCinRsin, CK20006-B 252/1.3oz/case	\$37.9700	\$75.94	
3	case	10017	Cookie, FudgeNtBwnie, CK13009 252/1.3oz/case	\$57.4000	\$172.20	
2	case	10018	Cookie, WtChocMacNuts, CK13015 252/1.3oz/cs	\$57.4000	\$114.80	
3	case	10019	Cookie, Sugar, CK13021 252/1.3oz/case	\$49.2000	\$147.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$700.39
					<b>Vendor Total:</b>	\$1,028.85
Gold Star Foods Inc.	180230	9/11/2015	9/17/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$17.08	
2	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$19.7500	\$39.50	
2	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444	\$16.3400	\$32.68	
4	case	11103	Juice, Sprkng, AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$57.00	
4	case	11105	Juice, Spkng, Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$57.00	
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$88.40	
2	case	8254	Chips, RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$331.54
Gold Star Foods Inc.	180231	9/11/2015	9/17/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	11103	Juice, Sprkng, AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$71.25	
5	case	11105	Juice, Spkng, Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$71.25	



# Purchase Orders - Detail

10/2/2015 10:15:16 AM

## Fullerton School District

Show all data where the Order Date is between 9/11/2015 and 10/1/2015

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.		180231	9/11/2015	9/17/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$88.40		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$230.90
Gold Star Foods Inc.		180233	9/11/2015	9/17/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62		
5	case	11103	Juice, SprkIng, AcaiBerryGS#202565 24 Ct. EnvY	\$14.2500	\$71.25		
5	case	11105	Juice, SpkIng, Fuji Apple GS#202567, EnvY 24ct/case	\$14.2500	\$71.25		
1	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$44.20		
2	case	7603	Cookie, Dble Choc GS#138048 130/case	\$47.2700	\$94.54		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$306.86
Gold Star Foods Inc.		180234	9/11/2015	9/17/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$42.70		
20	case	11105	Juice, SpkIng, Fuji Apple GS#202567, EnvY 24ct/case	\$14.2500	\$285.00		
3	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$132.60		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$460.30
Gold Star Foods Inc.		180235	9/11/2015	9/15/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
20	cs	4242	Sauce, Marinara, Packer #401456 Red Gold 6/10#	\$24.5690	\$491.38		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$491.38
Gold Star Foods Inc.		180236	9/11/2015	9/18/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
100	case	4339	Dressing, F/F ButtrmkRch#201890 200/12g PPI 001H810	\$8.5000	\$850.00		
24	case	4301	Mayonnaise, Packet, Hollens #202324 200/9mg.	\$6.9700	\$167.28		
3	case	55103	French Toast, Stick GS#403642 130/2.65 oz. SunFrs	\$49.9300	\$149.79		
2	case	59516	Cheese, American, Slicd RF RS GS#401808 5#/cs	\$24.9000	\$49.80		
1	case	59521	Quesadilla, TwiceGrilld, GS#402045/36200 100/4.11oz	\$55.2300	\$55.23		
1	case	55104	Eggstravaganza, GS#401570 Bacon, 160/cs 4/5lb	\$54.1000	\$54.10		
20	cs	4314	Sauce, Taco, Sona Hollen #202312 500/9g.	\$11.4000	\$228.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,554.20
Gold Star Foods Inc.		180239	9/11/2015	9/11/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
15	CS	1	Chicken, WG General Tso's GS#402034 6/7.15#	\$93.0000	\$1,395.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,395.00
Gold Star Foods Inc.		180240	9/14/2015	9/14/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
38	CS	38	Plums, RD/Blk 60-70sz VF	\$24.9500	\$948.10		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$948.10
Gold Star Foods Inc.		180247	9/17/2015	9/22/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
15	case	56035	Wrap, Egg/Chs/Trky Ssage GS#403661 72/2.5oz	\$31.2954	\$469.43		

# Purchase Orders - Detail

10/2/2015 10:15:16 AM

## Fullerton School District

Show all data where the Order Date is between 9/1/2015 and 10/1/2015

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.		180247	9/17/2015	9/22/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
16	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.			\$32.6700	\$522.72
26	case	30310	Pancakes, Strwbry GS#134266 72/3.53 oz.			\$33.4700	\$870.22
21	case	56044	Spaghetti, Beef GS#401074 6/5# JTM			\$32.3000	\$678.30
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,540.67
Gold Star Foods Inc.		180259	9/18/2015	9/24/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$4.27
2	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446			\$19.7500	\$39.50
3	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$42.75
1	case	7603	Cookie, Dble Choc GS#138048 130/case			\$47.2700	\$47.27
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$19.94
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$19.94
1	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400	\$19.94
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$193.61
Gold Star Foods Inc.		180260	9/18/2015	9/24/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
4	case	11103	Juice,Spkng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$57.00
4	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$57.00
3	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$132.60
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case			\$14.8900	\$14.89
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$302.00
Gold Star Foods Inc.		180261	9/18/2015	9/24/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$42.70
10	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444			\$16.3400	\$163.40
10	case	11103	Juice,Spkng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$142.50
10	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$142.50
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$88.40
6	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$119.64
6	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$119.64
2	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$29.78
5	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400	\$99.70
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$948.26
Gold Star Foods Inc.		180262	9/18/2015	9/24/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
6	case	11103	Juice,Spkng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$85.50
6	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$85.50
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$196.62
Gold Star Foods Inc.		180263	9/18/2015	9/24/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$42.70
15	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$213.75

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 9/11/2015 and 10/1/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	180263	9/18/2015	9/24/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
4	case	7602	Cookie, Chocolate Chip GS#134790 130/case		\$44,2000	\$176.80	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$433.25	
Gold Star Foods Inc.	180265	9/21/2015	9/25/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
15	case	56011	Turkey Breast Smkd Sl Jennie-O #2098-21 4/5.25#/cs		\$45.1156	\$676.73	
36	case	3002	Cereal.CinnaToast R/Sugar GenMills#9491895 96/cs		\$17,5600	\$632.16	
36	case	3005	Cereal.Cocoa Puffs Rd/Sugar GenMills#9526567 96/cs		\$17,5600	\$632.16	
3	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.		\$36.0200	\$108.06	
10	case	8264	Chips,Tortilla Round, La Tapatia 1.5oz/120ct#77011		\$29.4400	\$294.40	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$2,343.51	
Gold Star Foods Inc.	180268	9/21/2015	9/21/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
30	CS	1	Plums, Rd/Blk 60-70sz VF, 28#		\$24.9500	\$748.50	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$748.50	
Gold Star Foods Inc.	180272	9/22/2015	10/6/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
44	case	380125	Dinner Meal.Pesto Chckn Sndwch GS#305419 30ct.		\$54.9500	\$2,417.80	
88	case	380113	Dinner Meal, Energizer GS#203033 30ct		\$48.0400	\$4,227.52	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$6,645.32	
Gold Star Foods Inc.	180273	9/22/2015	10/13/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
44	case	380127	Dinner Meal,Hummus Plate GS#305417 30ct.		\$54.9500	\$2,417.80	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$2,417.80	
Gold Star Foods Inc.	180274	9/22/2015	10/16/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
44	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.		\$54.9500	\$2,417.80	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$2,417.80	
Gold Star Foods Inc.	180275	9/22/2015	10/20/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
44	case	380125	Dinner Meal,Pesto Chckn Sndwch GS#305419 30ct.		\$54.9500	\$2,417.80	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$2,417.80	
Gold Star Foods Inc.	180276	9/22/2015	10/27/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
44	case	380127	Dinner Meal,Hummus Plate GS#305417 30ct.		\$54.9500	\$2,417.80	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$2,417.80	
Gold Star Foods Inc.	180277	9/23/2015	9/25/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
65	case	56506	Mac & Cheese RF whole grain, LOL#43277 6/5#bg/case		\$43.9500	\$2,856.75	
37	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs		\$23.5000	\$869.50	

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	180277	9/23/2015	9/25/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
136	case	55261	Fish Sticks, Baja GS#403690 1/10# Trident Seafood	\$19.0935	\$2,596.72		
62	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$15.8841	\$984.81		
92	case	30067	CornDog,Mini,Chicken GS#100766 2/5#	\$22.7300	\$2,091.16		
35	case	57101	Beef Teriyaki DipperPierre,GS#403394, 25#/case	\$27.7500	\$971.25		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$10,370.19
Gold Star Foods Inc.	180278	9/23/2015	9/25/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4	case	56061	Sandwich,TurkeyHam&Chse GS#401508 48/4.5 oz. Rs&Sh	\$28.4500	\$113.80		
28	case	59802	Sandwich,Sunbter&grpJelly,GS#113264.96csSW#11128W	\$72.7300	\$2,036.44		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,150.24
Gold Star Foods Inc.	180279	9/23/2015	10/2/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
30	case	8006	Shell Taco,6" Jumbo,GS#100312/21104 200ct	\$14.3200	\$429.60		
60	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$27.4400	\$1,646.40		
59	case	56031	Burrito,Bn&Chse,WhlGm IW,GS#403419/71662 96/5.2oz	\$47.9109	\$2,826.74		
147	case	30015	Corn Dog,Jumbo IW (DonLee) 40/cs. GS#100498	\$18.5700	\$2,729.79		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$7,632.53
Gold Star Foods Inc.	180280	9/23/2015	10/9/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
38	case	55007	Chicken Patty WG Tyson ,l 44 , GS#401626	\$41.3800	\$1,572.44		
50	case	8264	Chips,Tortilla Round, La Tapatia 1.5oz/120ct#77011	\$29.4400	\$1,472.00		
54	case	56601	Pizza,Dbf Stiffd Chs GS#400816 FFKP WG 96/cs	\$31.5232	\$1,702.25		
36	case	56702	Chicken,Mndm Ornge,GS#403433.35#cs,Lings#12371-4	\$106.0700	\$3,818.52		
28	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$27.4400	\$768.32		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$9,333.53
Gold Star Foods Inc.	180281	9/23/2015	10/16/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
39	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct	\$38.3700	\$1,496.43		
28	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$15.8842	\$444.76		
39	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$50.0000	\$1,950.00		
30	case	4304	Sauce, BBQ, GS#201864, Heinz 100/1oz case	\$7.6500	\$229.50		
50	case	56018	Turkey & Gravy,Jennie-O 4/7#/case, GS#400984	\$54.2675	\$2,713.38		
12	case	20025	Potato Pearls, Basic American,6/3.5#, GS#400184	\$40.9929	\$491.91		
38	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$23.5000	\$893.00		
37	case	55104	Eggstravaganza,GS#401570 Bacon, 160/cs 4/5lb	\$54.1000	\$2,001.70		
85	case	30338	Pancakes,Buttermilk GS#100082 144/1.4oz,	\$27.2500	\$2,316.25		
59	case	4352	Syrup Cup, GS#201878/ 0373 100/1.5oz	\$7.7300	\$456.07		
99	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas	\$36.0300	\$3,566.97		
25	case	55241	Chicken, Thai GS#403830 6/7.15# AsianFoodSol	\$95.0000	\$2,375.00		
28	case	7682	Cookie,Choc Belly Bear,Whole Gm J&J 200's	\$34.6000	\$968.80		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$19,903.77
Gold Star Foods Inc.	180282	9/23/2015	10/23/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
53	case	56507	Lasagna, Cheese GS#401876 110/4.15 oz.	\$56.0308	\$2,969.63		
20	cs	4242	Sauce, Marinara, Packer #401456 Red Gold 6/10#	\$24.5690	\$491.38		

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	180282	9/23/2015	10/23/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
38	case	30347	Roll,Dinner,WhiteGrainGS#102184 Shannons 1oz-120/cs		\$23.5000	\$893.00
59	cs	56025	Burrito,Bf&Bn #96575CN Los Cabos 96/5.75 oz/cs		\$54.6700	\$3,225.53
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$7,579.54
Gold Star Foods Inc.	180285	9/23/2015	10/9/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
114	cs	1	GS 403882 Verde Quesadilla 48 ct		\$32.6400	\$3,720.96
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,720.96
Gold Star Foods Inc.	180286	9/23/2015	9/23/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
44	CS	GS134268	Mini Waffle Maple Madness, Pillsbury 72/2.47o		\$33.4700	\$1,472.68
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,472.68
Gold Star Foods Inc.	180290	9/23/2015	10/1/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$25.62
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180291	9/23/2015	10/1/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$25.62
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180292	9/23/2015	10/1/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$25.62
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180293	9/23/2015	10/1/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$25.62
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180294	9/23/2015	10/1/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$25.62
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180296	9/25/2015	9/25/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
51	CS	1	Sandwich, Turkey Deli & Chs Sub 1W GS401516		\$28.4500	\$1,450.95
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,450.95

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Gold Star Foods Inc.	180320	9/28/2015	9/28/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
30	CS	1	Plums, Rd/Blk 60-70sz VF, 28#		\$24,9500	\$748.50	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$748.50	
Gold Star Foods Inc.	180321	9/29/2015	10/2/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
60	case	55057	Chicken Patty Hot&Spicy WG Tyson, 144/cs, GS#401769		\$43,7700	\$2,626.20	
25	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct		\$38,3700	\$959.25	
30	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#		\$15,8841	\$476.52	
4	case	30240	Bun, Ham, Gluten Free GS#134453 24/3.6 oz.		\$24,1500	\$96.60	
40	case	7021	Cracker Graham Hi-Fbr MJM #301151 150/3pk		\$17,7300	\$709.20	
49	case	11038	Pineapple Tidbits #6021679, Packer 6/#10/case		\$25,6800	\$1,258.32	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$6,126.09	
Gold Star Foods Inc.	180322	9/29/2015	10/2/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
60	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4,2700	\$256.20	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$256.20	
Gold Star Foods Inc.	180323	9/29/2015	10/2/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
10	ea	1	GS 134059 Lemon Berry Icee		\$35,1100	\$351.10	
10	ea	2	GS 134126 Hapy Birthday Icee		\$36,2500	\$362.50	
4	ea	3	GS 200716 Baked Cheese Snack		\$28,8000	\$115.20	
4	ea	4	GS 200762 Baked Lays		\$26,8800	\$107.52	
5	ea	5	GS 202144 OJ		\$16,5500	\$82.75	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$1,019.07	
Gold Star Foods Inc.	180331	10/1/2015	10/8/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4,2700	\$25.62	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$25.62	
Gold Star Foods Inc.	180332	10/1/2015	10/8/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4,2700	\$25.62	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$25.62	
Gold Star Foods Inc.	180333	10/1/2015	10/8/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4,2700	\$25.62	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$25.62	
Gold Star Foods Inc.	180334	10/1/2015	10/8/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4,2700	\$25.62	
			<b>Sales Tax:</b>			\$0.00	
			<b>P.O. Total:</b>			\$25.62	

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Gold Star Foods Inc.	180335	10/1/2015	10/8/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$25.62	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180336	10/1/2015	10/2/2015	10/9/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
40	case	56110	Muffin Top, ChocChip GS#403814 60/2.5 oz B.Vista		\$23.1328	\$925.31	
30	case	7225	Cinnamon Roll, Mini GS#113361 72/2.29oz.		\$36.0200	\$1,080.60	
11	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.		\$51.7400	\$569.14	
2	cs	4341	Dressing, Ranch Light #300050 4/1gal		\$34.2600	\$68.52	
18	case	56035	Wrap,Egg/Chs/Trky Ssage GS#403661 72/2.5oz		\$31.2954	\$563.32	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,206.89
Gold Star Foods Inc.	180337	10/1/2015	10/6/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
15	case	33010	Turkey,Franks.GS#101006/Jennie-o#42222 4/5#		\$27.5000	\$412.50	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$412.50
<b>Vendor Total</b>							\$105,381.06
P & R Paper Supply Company, Inc.	180264	9/21/2015	9/22/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
12	Box	81103	Cover *Rack Bun Pan 52x80 Food Handler SB520 50/RL		\$10.7000	\$128.40	
1	case	82001	Forks,Clear Plastic Med Wt., EDR-XHF-CLR 1000/cs		\$14.4000	\$14.40	
1	case	82201	Spoon, Clear Plstc Med Wt. EDR-XHS-CLR 1000/case		\$14.4000	\$14.40	
1	case	82101	Knife,Clear Plstc Med Wt EDR-XHR-CLR 1000/case		\$14.4000	\$14.40	
8	bundle	81021	Bag, brown lunch #6 WPK-6LB Duro 4/500/case		\$7.3500	\$58.80	
5	case	80104	Ice Pillows CRY-970320 16.5X34' 1RI/case		\$95.0100	\$475.05	
						<b>Sales Tax:</b>	\$48.27
						<b>P.O. Total:</b>	\$753.72
P & R Paper Supply Company, Inc.	180324	9/29/2015	10/6/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
1	case	88101	Napkin Compact Nibrol #SCA-S32681 10-fold 8M/case		\$30.3400	\$30.34	
12	dozen	80008	Gloves, Rubber Ylw NET-01334 (Med) 10dz/cs		\$6.4400	\$77.28	
27	case	86214	Tray, Ovenable 6.5x5 PRW-PCS5613 540/cs		\$41.0300	\$1,107.81	
5	case	80010	Gloves,Disp Latex (M)#GOL-1563 10/100/case		\$40.1000	\$200.50	
3	case	80004	Gloves, Disp, Latex (L) #GOL-1562 10/100/case		\$40.1000	\$120.30	
2	case	80009	Glove,Disp, Latex (SM)#GOL-1564 10/100/case		\$40.1000	\$80.20	
						<b>Sales Tax:</b>	\$6.18
						<b>P.O. Total:</b>	\$1,622.61
P & R Paper Supply Company, Inc.	180325	9/29/2015	10/6/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
9	case	84804	Lid, Flat No Slot FAB-LKC1220F 1000/case		\$31.0300	\$279.27	
8	case	84303	Cup, 9oz Clear FAB-KC90F 20/50/CS		\$65.1300	\$521.04	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$800.31

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<b>Vendor Total</b>							<b>\$3,176.64</b>
<b>Form Plastics</b>	<b>180237</b>	<b>9/11/2015</b>	<b>9/25/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
112	case	86213	Tray 3 1/2x3 1/2, 2000/case Part#5010-128500			\$38.8000	\$4,345.60
35	case	86205	Tray Deep #5011158500 2400/case			\$95.3700	\$3,337.95
<b>Sales Tax:</b>							<b>\$0.00</b>
<b>P.O. Total:</b>							<b>\$7,683.55</b>
<b>Vendor Total</b>							<b>\$7,683.55</b>
<b>Swisher</b>	<b>180238</b>	<b>9/11/2015</b>	<b>9/11/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
25	case	70019	Sanitizer Clear Quat 2.5 gal.			\$61.3800	\$1,534.50
<b>Sales Tax:</b>							<b>\$122.76</b>
<b>P.O. Total:</b>							<b>\$1,657.26</b>
<b>Vendor Total</b>							<b>\$1,657.26</b>
<b>Hollandia Dairy</b>	<b>180297</b>	<b>9/25/2015</b>	<b>10/31/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2069	\$827.60
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1973	\$789.20
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1956	\$1,564.80
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
<b>Sales Tax:</b>							<b>\$0.00</b>
<b>P.O. Total:</b>							<b>\$3,663.80</b>
<b>Hollandia Dairy</b>	<b>180298</b>	<b>9/25/2015</b>	<b>10/31/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2069	\$827.60
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1973	\$789.20
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1956	\$1,564.80
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
<b>Sales Tax:</b>							<b>\$0.00</b>
<b>P.O. Total:</b>							<b>\$3,663.80</b>
<b>Hollandia Dairy</b>	<b>180299</b>	<b>9/25/2015</b>	<b>10/31/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2069	\$827.60
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1973	\$789.20
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1956	\$1,564.80
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
<b>Sales Tax:</b>							<b>\$0.00</b>
<b>P.O. Total:</b>							<b>\$3,663.80</b>



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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	180300	9/25/2015	10/31/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2069	\$827.60		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1973	\$789.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1956	\$1,564.80		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,663.80
Hollandia Dairy	180301	9/25/2015	10/31/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2069	\$827.60		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1973	\$789.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1956	\$1,564.80		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,663.80
Hollandia Dairy	180302	9/25/2015	10/31/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2069	\$827.60		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1973	\$789.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1956	\$1,564.80		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,663.80
Hollandia Dairy	180303	9/25/2015	10/31/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2069	\$827.60		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1973	\$789.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1956	\$1,564.80		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,663.80
Hollandia Dairy	180304	9/25/2015	10/31/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2069	\$827.60		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1973	\$789.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1956	\$1,564.80		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,663.80
Hollandia Dairy	180305	9/25/2015	10/31/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2069	\$827.60		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1973	\$789.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1956	\$1,564.80		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,663.80

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	180305	9/25/2015	10/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,663.80
Hollandia Dairy	180306	9/25/2015	10/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2069	\$827.60
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1973	\$789.20
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1956	\$1,564.80
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,663.80
Hollandia Dairy	180307	9/25/2015	10/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2069	\$827.60
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1973	\$789.20
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1956	\$1,564.80
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,663.80
Hollandia Dairy	180308	9/25/2015	10/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2069	\$827.60
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1973	\$789.20
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1956	\$1,564.80
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,663.80
Hollandia Dairy	180309	9/25/2015	10/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2069	\$827.60
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1973	\$789.20
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1956	\$1,564.80
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,663.80
Hollandia Dairy	180310	9/25/2015	10/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2069	\$827.60
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1973	\$789.20
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1956	\$1,564.80
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,663.80
Hollandia Dairy	180311	9/25/2015	10/31/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2069	\$827.60
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1973	\$789.20
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1956	\$1,564.80
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1078	\$431.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,663.80

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Hollandia Dairy	180311	9/25/2015	10/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2069	\$1,655.20	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1973	\$789.20	
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1956	\$195.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,122.20
Hollandia Dairy	180312	9/25/2015	10/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2069	\$827.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1973	\$789.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1956	\$1,564.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,663.80
Hollandia Dairy	180313	9/25/2015	10/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2069	\$827.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1973	\$789.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1956	\$1,564.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,663.80
Hollandia Dairy	180314	9/25/2015	10/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2069	\$827.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1973	\$789.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1956	\$1,564.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,663.80
Hollandia Dairy	180315	9/25/2015	10/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2069	\$827.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1973	\$789.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1956	\$1,564.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,663.80
Hollandia Dairy	180316	9/25/2015	10/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2069	\$827.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1973	\$789.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1956	\$1,564.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,663.80

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>180316</b>	<b>9/25/2015</b>	<b>10/31/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,663.80
<b>Hollandia Dairy</b>	<b>180317</b>	<b>9/25/2015</b>	<b>10/31/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2069	\$620.70
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1973	\$591.90
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1956	\$586.80
3000	EA	997022	Juice, Apple 4oz #3771		\$0.1078	\$323.40
3000	EA	997096	Juice, Appleberry, 4oz #3772		\$0.1178	\$353.40
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185		\$14.4280	\$432.84
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,960.04
<b>Hollandia Dairy</b>	<b>180318</b>	<b>9/25/2015</b>	<b>10/31/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
20000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)		\$0.2069	\$4,138.00
5000	EA	3771	Juice, Apple 4oz		\$0.1078	\$539.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,677.00
<b>Hollandia Dairy</b>	<b>180319</b>	<b>9/25/2015</b>	<b>10/31/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
10	EA	10070	Milk, Lowfat gal. #1312		\$2.7042	\$27.04
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$27.04
					<b>Vendor Total:</b>	\$80,398.48
<b>Crown Lift Trucks</b>	<b>180267</b>	<b>9/21/2015</b>	<b>9/21/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	ea	1	Cost to Replace Load Wheel Assy., Drive Tire		\$552.9300	\$552.93
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$552.93
					<b>Vendor Total:</b>	\$552.93
<b>U.S. Foodservice, Inc.</b>	<b>180245</b>	<b>9/17/2015</b>	<b>9/18/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
2	case	10152	Tortillas, Flour US Foods#2973477 12/case		\$34.8000	\$69.60
2	case	10163	Tortilla,Flour USF# 2837466 24/12pk/case		\$23.3300	\$46.66
21	case	10169	Chicken,GrilledStrips USF#9765496 2/5#/case		\$32.8600	\$690.06
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$806.32
<b>U.S. Foodservice, Inc.</b>	<b>180246</b>	<b>9/17/2015</b>	<b>9/18/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
49	cs	1	Mandarin Oranges 6/#10		\$22.2100	\$1,088.29
49	cs	2	Applesauce 6/#10		\$25.4300	\$1,246.07
20	cs	3	Bottled Water 8oz 28 count		\$5.9100	\$118.20

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 9/11/2015 and 10/1/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
U.S. Foodservice, Inc.	180246	9/17/2015	9/18/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,452.56
U.S. Foodservice, Inc.	180295	9/24/2015	9/29/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	case	10136	Dressing,Ranch USF#3415007 4/1gal./case		\$36.1700	\$36.17
2	case	10150	Bacon, US Foods# 4358495 15#/case		\$56.3400	\$112.68
2	case	10151	Sausage Links, US Foods# 2256626 10#/case		\$17.4400	\$34.88
3	case	10155	Pie Crust,Deep Dish 9" USF#4569265 4/case		\$22.7900	\$68.37
1	case	10156	Turkey, Sliced (.5oz) USF#1684422 6/2#/case		\$76.3600	\$76.36
1	case	10167	Noodles,Chowmein,USF#3509601 6/24oz/cs		\$26.0100	\$26.01
1	case	10168	Wonton Strips, USF#271544 10/1#/case		\$32.1800	\$32.18
1	case	10111	Spinach,FrznChppd,USF#7899602 12/3#/case		\$33.3900	\$33.39
3	EA	10077	Cheese, Cheddar Shredded 5lb		\$11.5200	\$34.56
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$454.60
					<b>Vendor Total:</b>	\$3,713.48
Sunrise Produce Company	180225	9/11/2015	9/14/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	CS	999130	Banana, Petite GreenTip 40#/cs		\$20.5000	\$123.00
1	SK	999261	Carrot, Jumbo 25#/SK		\$14.6500	\$14.65
1	CS	999001	Carrot Coins, 4/5lb CS		\$18.1500	\$18.15
2	CS	999247	Lettuce, Romaine 24ct/CS		\$22.2000	\$44.40
26	CS	999034	Grapes, Red Cello 150/2.25oz/CS		\$64.3500	\$1,673.10
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,873.30
Sunrise Produce Company	180226	9/11/2015	9/15/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
28	TU	03668	Cantaloupe-Chunks Dry 1" 4gal		\$50.6500	\$1,418.20
6	CS	05608	Beans-Edamame Shelled Frz 20#		\$40.0500	\$240.30
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,658.50
Sunrise Produce Company	180227	9/11/2015	9/16/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	CS	999130	Banana, Petite GreenTip 40#/cs		\$20.5000	\$123.00
10	CS	999023	Carrot, Baby Peeled 100/3oz. CS		\$20.2500	\$202.50
4	CS	05228	Carrot-Baby Peeled Slims 200/1.5oz		\$22.2000	\$88.80
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$414.30
Sunrise Produce Company	180229	9/11/2015	9/18/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4	CS	999023	Carrot, Baby Peeled 100/3oz. CS		\$20.2500	\$81.00
28	TU	03687	Honeydew-Chunks Dry 1" 4gal		\$53.5500	\$1,499.40
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,580.40
Sunrise Produce Company	180254	9/18/2015	9/21/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>

# Purchase Orders - Detail

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## Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company	180254	9/18/2015	9/21/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
1	SK	999261	Carrot, Jumbo 25#/SK	\$14.6500	\$14.65		
3	EA	999263	Cabbage, Red 1/EA	\$1.6090	\$4.83		
5	CS	999247	Lettuce, Romaine 24ct/CS	\$25.2000	\$126.00		
1	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$18.00		
5	EA	999006	Cucumber, ea	\$1.0910	\$5.46		
1	CS	999011	Lettuce, Romaine 12ct/CS	\$16.0230	\$16.02		
3	EA	999146	Tomatoes, Grape Basket	\$1.7980	\$5.39		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$313.35		
Sunrise Produce Company	180255	9/18/2015	9/22/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
21	TU	03668	Cantaloupe-Chunks 1" 4 gal	\$50.6500	\$1,063.65		
6	CS	05608	Beans-Edamame Shelled 20#	\$40.0500	\$240.30		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$1,303.95		
Sunrise Produce Company	180256	9/18/2015	9/23/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$14.1050	\$14.11		
9	TU	03668	Cantaloupe Chunks 1" 4gal	\$50.6500	\$455.85		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$592.96		
Sunrise Produce Company	180257	9/18/2015	9/24/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4	CS	05228	Carrot-Baby Peeled Slims 200/1.5oz	\$22.2000	\$88.80		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$88.80		
Sunrise Produce Company	180258	9/18/2015	9/25/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
9	LU	999127	Grapes, Red-LunchBunch 18#/LU	\$26.5000	\$238.50		
30	TU	09868	Cantaloupe-Chunk Dry 1/2" Tub-20#	\$51.9500	\$1,558.50		
1	CS	999001	Carrot Coins, 4/5lb CS	\$18.1500	\$18.15		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$1,815.15		
Sunrise Produce Company	180283	9/23/2015	9/28/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
3	CS	999266	Broccoli Florets, 4/5LB CS	\$37.0500	\$111.15		
13	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$234.00		
3	UN	01897	Cabbage-Red 3ea	\$5.1450	\$15.44		
3	EA	999006	Cucumber, ea	\$1.0050	\$3.02		
1	CS	999011	Lettuce, Romaine 12ct/CS	\$14.7230	\$14.72		
4	CS	999247	Lettuce, Romaine 24ct/CS	\$23.2000	\$92.80		
2	EA	999146	Tomatoes, Grape Basket	\$1.7980	\$3.60		
5	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$101.25		
9	BG	999117	Fajita Mix, Sliced 1/4" 5#/BG	\$14.4500	\$130.05		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$829.02		

# Purchase Orders - Detail

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## Fullerton School District

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company	180284	9/23/2015	9/29/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
15	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$303.75		
1	CS	999011	Lettuce, Romaine 12ct/CS	\$15.0480	\$15.05		
4	CS	05608	Beans-Edamame Shelled Frz 20#	\$40.0500	\$160.20		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$479.00	
Sunrise Produce Company	180287	9/23/2015	9/30/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$123.00	
Sunrise Produce Company	180288	9/23/2015	10/1/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$123.00	
Sunrise Produce Company	180289	9/23/2015	10/2/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$123.00	
Sunrise Produce Company	180326	10/1/2015	10/5/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$123.00	
Sunrise Produce Company	180327	10/1/2015	10/6/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$123.00	
Sunrise Produce Company	180328	10/1/2015	10/7/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$123.00	
Sunrise Produce Company	180329	10/1/2015	10/8/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$123.00	
Sunrise Produce Company	180330	10/1/2015	10/9/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$123.00	

# Purchase Orders - Detail

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers																																																	
<b>Vendor Total:</b>						<b>\$11,932.73</b>																																																	
<table style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="2"><b>Dan's Thermal Services</b></td> <td style="text-align: center;"><b>180241</b></td> <td style="text-align: center;"><b>9/14/2015</b></td> <td style="text-align: center;"><b>9/14/2015</b></td> <td colspan="2" style="text-align: right;"><input type="checkbox"/></td> </tr> <tr> <th style="text-align: left;">Qty</th> <th style="text-align: left;">Unit</th> <th style="text-align: left;">Item No.</th> <th style="text-align: left;">Description</th> <th style="text-align: right;">Unit Cost</th> <th style="text-align: right;">Extended Cost</th> <td></td> </tr> <tr> <td>2</td> <td>hr</td> <td>1</td> <td>Labor Cost of Repair of Dock Cooler</td> <td style="text-align: right;">\$85.0000</td> <td style="text-align: right;">\$170.00</td> <td></td> </tr> <tr> <td colspan="4"></td> <td style="text-align: right;"><b>Sales Tax:</b></td> <td style="text-align: right;">\$0.00</td> <td></td> </tr> <tr> <td colspan="4"></td> <td style="text-align: right;"><b>P.O. Total:</b></td> <td style="text-align: right;">\$170.00</td> <td style="text-align: right;"><input type="checkbox"/></td> </tr> </table>							<b>Dan's Thermal Services</b>		<b>180241</b>	<b>9/14/2015</b>	<b>9/14/2015</b>	<input type="checkbox"/>		Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		2	hr	1	Labor Cost of Repair of Dock Cooler	\$85.0000	\$170.00						<b>Sales Tax:</b>	\$0.00						<b>P.O. Total:</b>	\$170.00	<input type="checkbox"/>														
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<b>Dan's Thermal Services</b>		<b>180269</b>	<b>9/22/2015</b>	<b>9/22/2015</b>	<input type="checkbox"/>																																																		
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<b>Dan's Thermal Services</b>		<b>180270</b>	<b>9/22/2015</b>	<b>9/22/2015</b>	<input type="checkbox"/>																																																		
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# Purchase Orders - Detail

10/2/2015 10:15:16 AM

## Fullerton School District

Show all data where the Order Date is between 9/1/2015 and 10/1/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Pick Up Stix</b>	<b>180252</b>	<b>9/17/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
2000	ea	997600	Asian Bowl, House Chix/Rice		\$1.5500	\$3,100.00
2000	ea	997601	Asian Bowl, Teriyaki Chix/Rice		\$1.5500	\$3,100.00
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$6,200.00
<b>Pick Up Stix</b>	<b>180253</b>	<b>9/17/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
5000	ea	380200	Asian Bowl, House Chix/Rice/Veg (CACFP)		\$1.7000	\$8,500.00
5000	ea	380201	Asian Bowl, Teriyaki Chix/Rice/Veg (CACFP)		\$1.7000	\$8,500.00
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$17,000.00
				<b>Vendor Total:</b>		\$48,000.00

GRAND TOTAL - \$136,532.64  
 (Net of Open P.O.s)

CONSENT ITEM

**DATE:** October 20, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 100353 THROUGH 100718 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 100353 through 100718 for the 2015/2016 school year totaling \$2,253,794.38. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>	<u>Amount</u>
01 General Fund	2,060,979.79
12 Child Development	57,005.05
14 Deferred Maintenance	21,114.12
25 Capital Facilities	35,052.10
40 Special Reserve	50,275.00
68 Workers' Compensation	27,289.61
81 Property/Liability Insurance	2,078.71
Total	\$2,253,794.38

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 100353 through 100718 for the 2015/2016 school year.

SH:SM:gs

CONSENT ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANT NUMBER 11078 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrant number 11078 for the 2015/2016 school year. The total amount presented for approval is \$275.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrant number 11078 for the 2015/2016 school year.

SH:KT:ai

CONSENT ITEM

**DATE:** October 20, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE FOR CHILD DEVELOPMENT SERVICES PROGRAM SPECIALIST FOR 96<sup>TH</sup> ANNUAL MEETING OF THE ASSOCIATION OF TEACHER EDUCATORS ACCOUNTABILITY “MAKING IT MEANINGFUL” ON FEBRUARY 13-16, 2016, IN CHICAGO, ILLINOIS**

Background: Fullerton School District operates State Preschool, fee-for-service preschool, State-funded After School Education and Safety, and fee-for-service before and after school programs, as well as Early Learning Studios. These programs serve children, ages 2 through grade 8, from diverse cultural backgrounds. Child Development Services Program Specialist Daniela Arbizzi develops supporting curriculum to align with learning goals for these programs.

Rationale: Daniela Arbizzi has been selected by the Association of Teacher Educators Accountability to present Fullerton School District’s program model at the 96<sup>th</sup> Annual Meeting “Making It Meaningful”.

Other luminaries include: Dr. Carl A. Grant, a Hoefs-Bascom Professor at the University of Wisconsin-Madison in the Department of Curriculum and Instruction and Fulbright Scholar, who’s written *Teach! Change!Empower! : Solutions for Closing the Achievement Gaps, Doing Multicultural Education for Achievement and Equity*, and *Turning on Learning: Five Approaches for Multicultural Teaching Plans for Race, Class, Gender and Disability*; and Dr. Steven Athanases, professor of education at the University of California Davis, who researches issues of cultural and linguistic diversity and educational equity in teaching, adolescent learning, and teacher education, with a focus on literacy and English language arts, and who served for several years as Project Director of the Evaluating Communities of Learners Project at Stanford University with support from a Mellon Foundation grant.

Information will enhance knowledge on strategies for student engagement and accountability for instruction.

Funding: Cost not to exceed \$1,700 and is to be paid from Child Development Services budget #340.

Recommendation: Approve out-of-state conference for Child Development Services Program Specialist for 96<sup>th</sup> Annual Meeting of the Association of Teacher Educators Accountability “Making It Meaningful” on February 13-16, 2016, in Chicago, Illinois.

CCB:MC:ln

CONSENT ITEM

**DATE:** October 20, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** APPROVE/RATIFY EARLY LEARNING INITIATIVE GRANT, AGREEMENT NUMBER: 42229, BETWEEN ORANGE COUNTY SUPERINTENDENT OF SCHOOLS AND FULLERTON SCHOOL DISTRICT EFFECTIVE JULY 1, 2015 THROUGH JUNE 30, 2017

Background: Fullerton School District operates the School Readiness program that defines and promotes school readiness for all children from prenatal to age five. The Early Learning Initiative Grant, Agreement Number: 42229, awards the District an amount not to exceed \$1,200 for training and technical assistance for the School Readiness program. The Agreement is for a two-year period from July 1, 2015 through June 30, 2017.

Rationale: The funds will support additional technical assistance within the School Readiness program and offer preschool teachers and aides professional development.

Funding: Fullerton School District will receive an amount not to exceed \$1,200. Funding is applied to School Readiness budget (01).

Recommendation: Approve/Ratify Early Learning Initiative Grant, Agreement Number: 42229, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2015 through June 30, 2017.

CCB:MC:ln  
Attachment

FULLERTON SCHOOL DISTRICT  
EARLY LEARNING INITIATIVE GRANT

This AGREEMENT is hereby made and entered into this 1<sup>st</sup> day of July, 2015, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as SUPERINTENDENT, and Fullerton School District, 1401 West Valencia Drive, Fullerton, California 92833, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WHEREAS, SUPERINTENDENT has received grant funds from the Orange County Children and Families Commission to provide services to Orange County students through the delivery of the Early Learning Initiative Grant;

WHEREAS, SUPERINTENDENT is in need of special services and advice; and

WHEREAS, the Orange County Children and Families Commission requires that SUPERINTENDENT allocate a portion of the Early Learning Initiative grant funds to school districts for educator training and technical assistance, hereinafter referred to as PROGRAM; and

NOW, THEREFORE, the Parties hereto mutually agree as follows:

1.0 TERM. This AGREEMENT shall be in full force and effect for the period commencing July 1, 2015 and ending on June 30, 2017, subject to termination as set forth in this AGREEMENT.

2.0 GRANT AWARDS. SUPERINTENDENT has awarded grant funds to DISTRICT for participation in the Early Learning Initiative Grant. DISTRICT

1 agrees to use grant funds on training and technical assistance. Grant  
2 funds shall only entitle DISTRICT to be reimbursed by SUPERINTENDENT  
3 for the approved activities and materials; such as:  
4 Conferences/Trainings, Books, Instructional Supplies, General  
5 Supplies, and equipment; as described in Exhibit "A", "Grant Approved  
6 Training & Technical Assistance List of Reimbursement", which is  
7 attached hereto and incorporated by reference.

8 3.0 ASSURANCES. DISTRICT agrees to abide by the "Grant Approved  
9 Training & Technical Assistance List of Reimbursement", activities and  
10 materials as described in Exhibit "A", which is attached hereto and  
11 incorporated by reference herein. All funds *must* be spent no later  
12 than *June 30, 2016 for year one (1) and no later than June 30, 2017*  
13 *for year two (2), since funding may not be carried over to the*  
14 *following year. It is the responsibility of the Coordinator at the*  
15 *grant funded site to submit all required paperwork to*  
16 *SUPERINTENDENT'S designated grant Coordinator.*

17 4.0 PAYMENT.

18 A. SUPERINTENDENT agrees to pay DISTRICT the total sum not to  
19 exceed One thousand two hundred (\$1,200.00) for those activities  
20 identified in Section 2.0 of this AGREEMENT. Grant reimbursement  
21 total sum for year one (1) 2015/2016 not to exceed Six hundred  
22 (\$600.00). Grant reimbursement total sum for year two (2) 2016/2017  
23 not to exceed Six hundred (\$600.00). Payment shall be made to  
24 DISTRICT upon completion of approved activity identified in Section  
25 2.0, SUPERINTENDENT'S receipt and approval of all invoices. \*\*\*\*(All

1 invoices to SUPERINTENDENT shall be directed to: Lynn Turner,  
2 Administrative Technician, Early Education and Support Services  
3 (EESS), Orange County Department of Education, 200 Kalmus Drive,  
4 Bldg. E-117, Costa Mesa, California 92626, phone: (714) 327-8180,  
5 Fax (714) 437-5446.)\*\*\* All invoices to SUPERINTENDENT shall be  
6 supported at DISTRICT'S facility by source documentation which shall  
7 include, but not be limited to: ledgers, journals, time sheets,  
8 invoices, bank statements, canceled checks, receipts, receiving  
9 records, and records of services provided. DISTRICT'S invoice(s) for  
10 the period commencing July 1, 2015, and ending June 30, 2016, are  
11 due before June 30, 2016. DISTRICT'S invoice(s) for the period  
12 commencing July 1, 2016, and ending June 30, 2017, are due before  
13 June 30, 2017. Payment shall be mailed to: Fullerton School  
14 District, 1401 West Valencia Drive, Fullerton, California 92833, or  
15 at such other place as DISTRICT may designate in writing.

16 B. DISTRICT shall not claim reimbursement for items unlike  
17 items as described in Exhibit "A", Grant Approved Training &  
18 Technical Assistance List of Reimbursement, provided under this  
19 AGREEMENT.

20 C. SUPERINTENDENT may withhold or delay any payment should  
21 DISTRICT fail to comply with any of the provisions set forth in this  
22 AGREEMENT.

23 D. The obligation of SUPERINTENDENT under this AGREEMENT is  
24 contingent upon the availability of funds furnished by the Orange  
25 County Children and Families Commission. In the event that such  
funding is terminated or reduced, this AGREEMENT may be terminated,



1 and SUPERINTENDENT fiscal obligations hereunder shall be limited to a  
2 pro rated amount of funding actually received by the SUPERINTENDENT  
3 under the grant. SUPERINTENDENT shall provide DISTRICT written  
4 notification of such termination. Notice shall be deemed given when  
5 received by the DISTRICT or no later than three (3) days after the  
6 day of mailing, whichever is sooner.

7 5.0 INDEPENDENT CONTRACTOR. DISTRICT is and at all times to be an  
8 independent contractor and shall be wholly responsible for the manner  
9 in which the services required by the terms of this AGREEMENT are  
10 performed. Nothing herein contained shall be construed as creating  
11 the relationship of employer and employee, or principal and agent,  
12 between SUPERINTENDENT and DISTRICT. DISTRICT assumes the  
13 responsibility for the acts and omissions of its employees or agents  
14 as they relate to the services to be provided. DISTRICT, its  
15 officers, agents and employees, shall not be entitled to any rights,  
16 and/or privileges of SUPERINTENDENT'S employees and shall not be  
17 considered in any manner to be SUPERINTENDENT'S employees.

18 6.0 HOLD HARMLESS/INDEMNIFICATION.

19 A. DISTRICT hereby agrees to indemnify, defend, and hold  
20 harmless SUPERINTENDENT, the Orange County Board of Education, and  
21 its officers, agents and employees from every claim or demand made  
22 and every liability, loss, damage or expense, of any nature  
23 whatsoever, which may be incurred by reason of any negligent acts or  
24 omissions of employees, agents, or officers of DISTRICT during the  
25 period of this AGREEMENT.

1 B. SUPERINTENDENT hereby agrees to indemnify, defend, and hold  
2 harmless DISTRICT, its Governing Board, officers, agents and  
3 employees from every claim or demand made and every liability, loss,  
4 damage or expense, of any nature whatsoever, which may be incurred by  
5 reason of any negligent acts or omissions of employees, agents, or  
6 officers of SUPERINTENDENT or the Orange County Board of Education  
7 during the period of this AGREEMENT.

8 7.0 COPYRIGHT/TRADEMARK/PATENT. CONTRACTOR understands and agrees  
9 that all matters produced under this AGREEMENT shall become the  
10 property of SUPERINTENDENT and cannot be used without  
11 SUPERINTENDENT'S prior express written permission. SUPERINTENDENT  
12 shall have all right, title and interest in said matters, including  
13 the right to secure and maintain the copyright, trademark and/or  
14 patent of said matter in the name of the SUPERINTENDENT. Therefore,  
15 all matters produced and created by DISTRICT for SUPERINTENDENT'S  
16 School Readiness Initiative Grant Program shall become the property  
17 of SUPERINTENDENT.

18 8.0 NON-DISCRIMINATION. DISTRICT agrees that it will not engage in  
19 unlawful discrimination of persons because of race, color, religious  
20 creed, national origin, ancestry, physical handicap, medical  
21 condition, marital status, or age or sex of such persons.

22 9.0 APPLICABLE LAW. The services completed herein must meet the  
23 approval of the SUPERINTENDENT'S general right of inspection to  
24 secure the satisfactory completion thereof. DISTRICT agrees to  
25 comply with all federal, state and local laws, rules, regulations and  
ordinances that are now or may in the future become applicable to

1 DISTRICT, DISTRICT'S business, equipment and personnel engaged in  
2 operations covered by this AGREEMENT or occurring out of the  
3 performance of such operations.

4 10.0 ASSIGNMENT. DISTRICT shall not subcontract or assign the  
5 performance of any of the services in this AGREEMENT without prior  
6 written approval of the SUPERINTENDENT.

7 11.0 RETENTION OF RECORDS. DISTRICT shall preserve and make  
8 available, to SUPERINTENDENT and the State of California, all records  
9 for a period of five (5) years from the date of final payment under  
10 this AGREEMENT, and for such a longer period, if any, as is required  
11 by applicable statute, or by any other clause of this AGREEMENT.

12 12.0 TOBACCO USE POLICY. In the interest of public health,  
13 SUPERINTENDENT provides a tobacco-free environment. Smoking or the  
14 use of any tobacco products are prohibited in buildings and vehicles,  
15 and on any property owned, leased or contracted for by the  
16 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to  
17 abide with conditions of this policy could result in the termination  
18 of this AGREEMENT.

19 13.0 TERMINATION. This AGREEMENT may be terminated by SUPERINTENDENT  
20 or DISTRICT with or without cause, upon the giving of thirty (30)  
21 days prior written notice to the other party.

22 14.0 NOTICES. All notices or demands to be given under this AGREEMENT  
23 by either party to the other shall be in writing and given either by:  
24 i) Personal service, or ii) U.S. Mail, mailed either by registered or  
25 certified mail, return receipt requested, with postage prepaid.  
Service shall be considered given when received if personally served

1 or, if mailed, on the third (3rd) day after deposit in any U.S. Post  
2 Office. The address to which notices or demands may be given by  
3 either party may be changed by written notice given in accordance  
4 with the notice provisions of this section. As of the date of this  
5 AGREEMENT the addresses of the parties are as follows:

6 DISTRICT: Fullerton School District  
7 1401 West Valencia Drive  
8 Fullerton, California 92833  
9 Attn: \_\_\_\_\_

10 SUPERINTENDENT: Orange County Superintendent of Schools  
11 200 Kalmus Drive  
12 Costa Mesa, California 92626  
13 Attn: Patricia McCaughey

14 15.0 SEVERABILITY. If any term, condition or provision of this  
15 AGREEMENT is held by a court of competent jurisdiction to be invalid,  
16 void, or unenforceable, the remaining provisions will nevertheless  
17 continue in full force and effect, and shall not be affected impaired  
18 or invalidated in any way.

19 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT shall  
20 be governed by the laws of the State of California, with venue in  
21 Orange County, California.

22 17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits  
23 attached hereto constitute the entire agreement between  
24 SUPERINTENDENT and DISTRICT regarding the services and any agreement  
25 made shall be ineffective to modify this AGREEMENT in whole or in  
part unless such agreement is embodied in an Amendment to this  
AGREEMENT which has been signed by both Parties. This AGREEMENT  
supersedes all prior negotiations, understandings, representations  
and agreements.

1 IN WITNESS WHEREOF, the Parties hereto have caused this  
2 AGREEMENT to be executed.

3 DISTRICT: FULLERTON SCHOOL DISTRICT ORANGE COUNTY SUPERINTENDENT  
4 OF SCHOOLS

4 BY: \_\_\_\_\_  
5 Authorized Signature

BY: Patricia McCaughey  
Authorized Signature

6 PRINT NAME: Robert Pletka, Ed.D.

PRINT NAME: Patricia McCaughey

7 TITLE: Superintendent

TITLE: Coordinator

8 DATE: \_\_\_\_\_

DATE: September 22, 2015

9 TAXPAYER IDENTIFICATION NUMBER

12 Fullerton SD-EarlyLearningInitia-Local Grant (42229)17  
13 ZIP6

**GRANT APPROVED TRAINING & TECHNICAL ASSISTANCE**  
**LIST FOR REIMBURSEMENT**

*Expenditures should directly support continuous quality improvement*

Conferences

Books

Instructional Supplies

General Supplies

Technology

Trainings

Coaching

Equipment

Any questions regarding allowable expenditures should be directed to Shelia Arnold at [sarnold@ocde.us](mailto:sarnold@ocde.us) or (714) 327-1080.

CONSENT ITEM

**DATE:** October 20, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Accounting Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 15/16-B010 THROUGH 15/16-B012 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B010 through 15/16-B012 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$48,687
2000	Classified Salaries	36,906
3000	Employee Benefits	11,124
4000	Books and Supplies	-232,858
5000	Services & Other Operating Expenses	136,141
7000	Other Outgo	-56,591
9789	Designated for Economic Uncertainties	56,591
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_



**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$252,380 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$252,380
		\$252,380

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$297,211
3000	Employee Benefits	60,719
4000	Books and Supplies	-124,860
5000	Services & Other Operating Expenses	19,310
	Total:	\$252,380

Explanation: This Resolution reflects an increase to revenue and expenditures for adjustments to the Cotsen Foundation and various other school site donations. It also includes adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$6,500
2000	Classified Salaries	12,500
3000	Employee Benefits	1,680
4000	Books and Supplies	-45,418
5000	Services & Other Operating Expenses	24,738
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1101 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1101 for the 2015/2016 school year. The total amount presented for approval is \$1,135.76.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$1,135.76</u>
	Total	\$1,135.76

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1101 for the 2015/2016 school year (District 40, Van Daele).

SH:SM:gs

CONSENT ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 1162 THROUGH 1163 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants numbered 1162 through 1163 for the 2015/2016 school year. The total amount presented for approval is \$5,829.38.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$5,829.38
	Total	<u>\$5,829.38</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrants numbered 1162 through 1163 for the 2015/2016 school year (District 48, Amerige Heights).

SH:SM:gs

CONSENT ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** APPROVE REQUEST TO GO OUT TO BID FOR PLAYGROUND REPLACEMENT EQUIPMENT AND POUR-IN-PLACE PLAY YARD SURFACE AT LAGUNA ROAD SCHOOL

Background: All District playground equipment is regularly inspected for safety and maintenance requirements. During a recent inspection, it was determined that the playground equipment at Laguna Road School (kindergarten and upper grade areas) needs to be replaced.

Additionally, the District is replacing wood chips in play yards with pour-in-place rubberized matting. Replacing the play yard surface at the same time as the equipment is the most expedient and cost-effective timing for the District.

The cost of the project will exceed State bid limits. Therefore, the District needs to go out to bid for the contract.

Rationale: Pursuant to Public Contract Code Section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The total estimated cost of the project, including soft costs and contingency, is \$200,000. The estimated cost of the project is in excess of the current bid limit.

Funding: The project will be financed from the Capital Facilities Fund.

Recommendation: Approve request to go out to bid for playground replacement equipment and pour-in-place play yard surface at Laguna Road School.

SH:RM:mm

CONSENT ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 1 (JULY 1, 2015 - SEPTEMBER 30, 2015)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	0	N/A
Instructional Material Issues	0	N/A
Credentialing Issues	0	N/A
Other	0	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 1 (July 1, 2015 – September 30, 2015).

CCB:nm  
 Attachment



# 2015-2016 Quarterly Report Williams Legislation Uniform Complaints

District: Fullerton School District

District Contact: Nina Mota

Title: Administrative Secretary

- Quarter #1 July 1 to September 30, 2015 **Report due by October 30, 2015**
- Quarter #2 October 1 to December 31, 2015 **Report due by January 29, 2016**
- Quarter #3 January 1 to March 31, 2016 **Report due by April 29, 2016**
- Quarter #4 April 1 to June 30, 2016 **Report due by July 29, 2016**

**Check the box that applies:**

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
CAHSEE Intensive Instruction & Services (high schools only)	N/A		
<b>TOTALS</b>	0		

Name of Superintendent: Robert Pletka, Ed.D.

Signature of Superintendent: \_\_\_\_\_

Date: \_\_\_\_\_

**Please submit to:** Thea Savas  
 Senior Administrative Assistant  
 200 Kalmus Drive, B-1000  
 P.O. Box 9050, Costa Mesa, CA 92628-9050  
 (714) 966-4336 or fax to: (714) 327-1371

CONSENT ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** **ADOPT RESOLUTION #15/16-10 CERTIFYING HOUSING AND COMMUNITY DEVELOPMENT (HCD) RELOCATABLE BUILDINGS ARE NO LONGER BEING USED FOR SCHOOL PURPOSES**

Background: SB 1469 (Chapter 747, Statutes of 2000) provided that certain relocatable buildings with a commercial coach insignia of approval from the Department of Housing and Community Development (HCD) could continue to be used for school purposes if they were retrofitted in accordance with stated requirements. The bill required school districts to certify to DSA that these HCD buildings comply with the requirements, and thus can continue to be used for school purposes until a specified period of time.

Subsequent legislation, SB 1324 (Chapter 308, Statutes of 2006), required the governing board of the school district to adopt a resolution by October 30, 2015, certifying to the State Allocation Board that commencing September 30, 2015, these HCD buildings are no longer being used as school buildings.

Rationale: This resolution is required per SB 1324 (Chapter 308, Statutes of 2006).

Funding: There is no cost to the District to adopt the Resolution.

Recommendation: Adopt Resolution #15/16-10 certifying Housing and Community Development (HCD) relocatable buildings are no longer being used for school purposes.

SH:RM:mm  
Attachment



**BOARD OF TRUSTEES  
FULLERTON SCHOOL DISTRICT  
Orange County, California**

**RESOLUTION #15/16-10**

**CERTIFYING HOUSING AND COMMUNITY DEVELOPMENT (HCD) RELOCATABLE BUILDINGS  
ARE NO LONGER BEING USED FOR SCHOOL PURPOSES**

WHEREAS SB 1324 was enacted into law on September 18, 2006, and requires that commencing September 30, 2015, any HCD-approved relocatables outlined in section 17292 be removed from use as a school building; and

WHEREAS a resolution must be approved by the school district governing board by October 30, 2015, certifying that any HCD relocatables as outlined in section 17292 of the Education Code have been removed from use as a school building commencing September 30, 2015.

NOW, THEREFORE, BE IT RESOLVED that the Governing Board of the Fullerton School District certifies to the State Allocation Board that any HCD relocatable buildings as outlined in section 17292 of the Education Code have been removed from use as a school building.

STATE OF CALIFORNIA    )  
  )  
COUNTY OF ORANGE    )

I, Hilda Sugarman, Clerk of the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above and foregoing Resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 20<sup>th</sup> day of October, 2015, and passed by the following vote of said Board:

AYES:           \_\_\_\_\_

NOES:           \_\_\_\_\_

ABSENT:        \_\_\_\_\_

ABSTAIN:       \_\_\_\_\_

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 20<sup>th</sup> day of October 2015.

\_\_\_\_\_  
Hilda Sugarman, Clerk of the Board of Trustees

CONSENT ITEM

**DATE:** October 20, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Sung Chi, Coordinator, Educational Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND RYAN LEWIS TO PROVIDE AN EVALUATION OF EDUCATIONAL PROGRAMS RELATED TO STUDENT ACHIEVEMENT AND ENGAGEMENT**

Background: The evaluation of a newly implemented educational program and its effectiveness on student achievement and engagement is essential for a District to make an informed decision.

Rationale: Independent research will provide data on an educational program's impact on student engagement and achievement. It can also identify the program's areas of strength and weakness.

Funding: Cost not to exceed \$3,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Ryan Lewis to provide an evaluation of educational programs related to student achievement and engagement.

EF:SC:nm  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Ryan Lewis** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: **Contractor shall provide an evaluation of educational programs related to student achievement and engagement.**

2. Term. Contractor shall commence providing services under this Agreement on **October 21, 2015**, and will diligently perform as required and complete performance by **November 30, 2015**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement **at an hourly rate of \$100 per hour with a total fee not to exceed Three Thousand Dollars (\$3,000)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials,

equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Ryan Lewis**  
**Address on File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses,

witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS 20TH DAY OF OCTOBER 2015.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

Ryan Lewis  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

On File  
**Taxpayer ID Number**



CONSENT ITEM

**DATE:** October 20, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Rudy Torres, Principal, Nicolas Junior High School

**SUBJECT:** APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND JANINE EZAKI, M. ED., FOR STRATEGIC IMPLEMENTATION OF MARZANO RESEARCH TO SUPPORT STUDENT ACHIEVEMENT AT NICOLAS JUNIOR HIGH SCHOOL EFFECTIVE NOVEMBER 2015 THROUGH MAY 2016

Background: Fullerton School District is committed to the implementation of Marzano researched-based practices. Nicolas Junior High School recognizes the need to close the gap between approximate levels of Marzano implementation and the intended outcomes articulated by Marzano research for the purpose of addressing the achievement gap. Recent California Assessment of Student Performance and Progress (CAASSP) reporting for Nicolas Junior High School asserts that 73% of 7<sup>th</sup> grade students and 68% of 8<sup>th</sup> grade students are not reaching literacy achievement levels, 83% of 7<sup>th</sup> grade and 86% of 8<sup>th</sup> grade not meeting standards in mathematics. One component of the achievement gap is to address the intentional design of lessons and the intended outcomes, which is one particular of Marzano professional development.

Rationale: Research suggests that Marzano strategies have a positive effect on student achievement. The purpose of this support is to address the gap between intended Professional Development outcomes and classroom implementation by focusing on teacher leadership, capacity building, intentional instructional design, and measurable student outcomes. In addition there is a need to create teacher capacity in the area of developing walkthrough protocols for analysis of Marzano implementation, application of research-based best practices, and professional reflection.

Funding: Cost of the Contract is not to exceed \$11,900 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Contract between Fullerton School District and Janine Ezaki, M. Ed., for strategic implementation of Marzano Research to support student achievement at Nicolas Junior High School effective November 2015 through May 2016.

EF:RT:nm  
Attachment



*Knights on the  
PATHWAY to  
Success.*

October 21, 2015

## **Building Teaching Leadership Capacity**

### *Developing Models of Excellence*

This proposal focuses on strategically connecting district professional development (Marzano) to teacher instructional proficiency in the classroom for the purpose of student achievement by:

- Building teacher leadership capacity through involvement in identifying student learning needs as evident in school performance data.
- Closing the implementation gap between Marzano professional development, intentional instructional design, and measurable student outcomes
- Building leadership capacity in identifying future professional development for the purpose of increasing student learning.
- This proposal incorporates instructional coaching, leadership team facilitation, and the development of walkthrough protocols for analysis and application of research-based best practices.

### **Scope of Work for Consultant**

Dr. Janine Ezaki will:

- Facilitate 7 administrative coaching cycles with the administrative team to discuss, analyze, reflect and strategically plan next steps.
- Facilitate 7 meeting cycles with the leadership team to discuss, analyze, reflect and strategically plan instructional next steps.
- Support the conditions by which teachers monitor, implement and reflect on the implementation of PD.
- Build confidence in teachers' abilities to demonstrate Marzano strategies and instructional practices to horizontally and vertically align instructional practices at the school.
- Support the development of walkthrough protocols for reflection and feedback and to build teacher capacity.

### **Contract for Dr. Janine Ezaki**

- |  |         |
|--|---------|
| 1. Walkthrough all classrooms on-site to gather baseline observational data (all day)  | \$ 850  |
| 2. Coaching: Meet with administrative team face-to-face to analyze observational data, strategize next steps and plan leadership/instructional team meeting (7 hours)                  | \$ 850  |
| 3. Meet with instructional and administrative teams from December through May (6 months)   | \$5,100 |
| 4. Coaching: Meet with principal face-to-face to analyze observational data, strategize next steps and plan leadership/instructional team meeting from December through May (6 months) | \$5,100 |

Total: \$11,900

Respectfully

Rudy Torres  
Principal Nicolas Junior High

CONSENT ITEM

**DATE:** October 20, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Rudy Torres, Principal, Nicolas Junior High School

**SUBJECT:** APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ACHIEVE 3000 FOR SITE LICENSES (7<sup>TH</sup> GRADE) FOR NICOLAS JUNIOR HIGH SCHOOL EFFECTIVE OCTOBER 21, 2015 THROUGH JUNE 30, 2018

Background: Achieve 3000 is a web-based online differentiated instructional tool that is designed to improve students reading and writing proficiency. Achieve uses unique software to establish up to 19 individual lexile levels. By establishing individual levels students can engage in grade level content while gradually increasing the complexity of the text to support student progress in literacy.

Rationale: Common Core State Standards (CCSS) raised the bar in education, specifically grade level lexile (junior high old levels 860L-1010L to new 955L-1155L) expectations culminating in grade 12 to support a transition to post secondary education. Recent California Assessment of Student Performance and Progress (CAASSP) reporting for Nicolas Junior High School asserts that 73% of 7<sup>th</sup> grade students and 68% of 8<sup>th</sup> grade students are not reaching literacy achievement levels. These data points illustrate the immediacy to implement a multi tier approach to literacy of which Achieve is a Tier I intervention. In addition Technology and Media Services support will assist in blending this technology with Fullerton School District environmental expectations to produce outcomes consistent with District expectations and vision.

Funding: This Agreement is subject to termination based on site determination such that the Agreement can be re-negotiated to 2016 to include all students in grades 7-8. Total cost for three years is not to exceed \$48,127.50 paid in three-year installments of \$16,042.50 with first payment due for 2015 immediately.

Recommendation: Approve Agreement between Fullerton School District and Achieve 3000 for site licenses (7<sup>th</sup> grade) for Nicolas Junior High School effective October 21, 2015 through June 30, 2018.

EF:RT:nm  
Attachment

**Quote ID:** 66793  
**Subscription Period:** 10/21/15 - 06/30/18

**Quote Date:** 09/30/15  
**Valid Until:** 10/30/15

### Client Information

<b>Account Name:</b> Nicolas Junior High School	
<b>Address</b>	<b>Client</b>
1100 W Olive Ave Fullerton, CA 92833 Phone: 714-447-7775	Rudy Torres Email: <a href="mailto:rudolph_torres@fullertonsd.org">rudolph_torres@fullertonsd.org</a> Phone: 714-447-7775

### Order Information

Each Achieve3000 Differentiated Literacy Solution package contains a combination of: Platform access for students and teachers; LevelSet™ assessments; and customized Professional Learning Services (PLS). Our PLS offerings include implementation planning, on-site professional development, live online workshops, principal awareness sessions and access to 24/7 self-paced, on-demand resources. Note that each on-site session may be exchanged for four live online sessions.

Achieve3000 has customized your quote to include the product details listed below.

#### Year 1 (2015-2016)

Item #	Product	Cost	Qty	Total
2015-LIT-PRO-B	Achieve3000®'s Differentiated Literacy Solution: up to 375 Student Editions, each with LevelSet™ assessment that includes up to three opportunities to measure Lexile™ growth over the subscription term, Home Edition Access for parents/guardians, Teacher Edition access for classroom educators, and Leadership Edition access for school and district leaders. Achieve3000 professional services partnership for the life of your subscription, including: 2 days onsite workshops, 2 principal awareness sessions, ongoing data services, and monthly webinars.	\$17,400.00 per site	1	\$17,400.00
2015-IMP-LIT-PRO-B	Achieve3000 Implementation Resources, including professional development and classroom resources for teachers and students.	\$200.00 per site	1	\$200.00
2015-SPT-LIT-PRO-B	Full technical and data support including rostering of new students; 24x7 online customer support; Telephone support 7:30AM-10:30PM ET.	\$225.00 per site	1	\$225.00
Subtotal:				<b>\$17,825.00</b>

#### Year 2 (2016-2017)

Item #	Product	Cost	Qty	Total
2015-LIT-PRO-B	Achieve3000®'s Differentiated Literacy Solution: up to 375 Student Editions, each with LevelSet™ assessment that includes up to three opportunities to measure Lexile™ growth over the subscription term, Home Edition Access for parents/guardians, Teacher Edition access for classroom educators, and Leadership Edition access for school and district leaders. Achieve3000 professional services partnership for the life of your subscription, including: 2 days onsite workshops, 2 principal awareness sessions, ongoing data services, and monthly webinars.	\$17,400.00 per site	1	\$17,400.00

2015-IMP-LIT-PRO-B	Achieve3000 Implementation Resources, including professional development and classroom resources for teachers and students.	\$200.00 per site	1	\$200.00
2015-SPT-LIT-PRO-B	Full technical and data support including rostering of new students; 24x7 online customer support; Telephone support 7:30AM-10:30PM ET.	\$225.00 per site	1	\$225.00
Subtotal:				<b>\$17,825.00</b>

**Year 3 (2017-2018)**

Item #	Product	Cost	Qty	Total
2015-LIT-PRO-B	Achieve3000®'s Differentiated Literacy Solution: up to 375 Student Editions, each with LevelSet™ assessment that includes up to three opportunities to measure Lexile™ growth over the subscription term, Home Edition Access for parents/guardians, Teacher Edition access for classroom educators, and Leadership Edition access for school and district leaders. Achieve3000 professional services partnership for the life of your subscription, including: 2 days onsite workshops, 2 principal awareness sessions, ongoing data services, and monthly webinars.	\$17,400.00 per site	1	\$17,400.00
2015-IMP-LIT-PRO-B	Achieve3000 Implementation Resources, including professional development and classroom resources for teachers and students.	\$200.00 per site	1	\$200.00
2015-SPT-LIT-PRO-B	Full technical and data support including rostering of new students; 24x7 online customer support; Telephone support 7:30AM-10:30PM ET.	\$225.00 per site	1	\$225.00
Subtotal:				<b>\$17,825.00</b>

**Summary of Fees**

Year	Total
2015-2016	\$17,825.00
2016-2017	\$17,825.00
2017-2018	\$17,825.00
Subtotal	\$53,475.00
Discount	(\$5,347.50)
<b>3 YEAR TOTAL</b>	<b>\$48,127.50</b>

<b>NOTE:</b>	<p>Payment Terms:            Full total of \$48,127.50 MUST be stated as the P.O total.            Invoices will follow:            Due Upfront \$16,042.50            Due July 2016 \$16,042.50            Due July 2017 \$16,042.50</p>
--------------	---

See Next Page for Quote Acceptance



The Leader in Differentiated Instruction

**Quote ID:** 66793

**Acceptance**

_____	Achieve3000
<i>Account Name</i>	
_____	_____
<i>Signature</i>	<i>Signature</i>
_____	_____
<i>Name, Title</i>	<i>Name, Title</i>
_____	_____
<i>Date</i>	<i>Date</i>

The Complete Signed Quote and Purchase Orders can be sent to:  
Achieve3000  
1985 Cedar Bridge Ave., Suite 3  
Lakewood, NJ 08701  
Fax: 316-221-0718  
Email: [orders@achieve3000.com](mailto:orders@achieve3000.com)  
For terms and conditions, please refer to [www.achieve3000.com/terms](http://www.achieve3000.com/terms)

CONSENT ITEM

**DATE:** October 20, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D, Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE/RATIFY ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND APPROACH LEARNING AND ASSESSMENT CENTERS, INC., D.B.A. OLIVE CREST ACADEMY, FOR ADDITIONAL CONTRACT RATES/SERVICES FOR THE 2015/2016 SCHOOL YEAR**

Background: Board approval was granted on June 23, 2015 for the contract with Approach Learning and Assessment Centers, Inc., D.B.A. Olive Crest Academy. This Addendum is requested due to additional contract rates/services for students who now require 1:1 aide services in the classroom.

Rate information is as follows:

Basic Education Program/Dual Enrollment	\$165.58/day
Transportation – Round Trip (0-24 miles)	\$ 42.70/day
Designated Instruction Services Counseling	Included
Speech and Language	\$ 50.79/30 minutes
Speech and Language Consultation	\$ 30.47/session
Speech and Language Assessment	\$126.97/hour
1:1 Behavioral Assistant in Classroom	\$116.81/day
1:1 Behavioral Assistant in Transit	\$ 60.94/day

Rationale: Specific services are often not available within the District and, as such, these providers are used on a limited basis.

Funding: Total cost of this contract Addendum is to be in the amount of the individual service agreement and is to be paid from the Unrestricted General Fund.

Recommendation: Approve/Ratify Addendum between Fullerton School District and Approach Learning and Assessments Centers, Inc., D.B.A. Olive Crest Academy, for additional contract rates/services for the 2015/2016 school year.

EF:RG:vm  
Attachment

ADDENDUM #1

NONPUBLIC SCHOOL MASTER CONTRACT BETWEEN  
FULLERTON SCHOOL DISTRICT AND APPROACH LEARNING  
AND ASSESSMENT CENTERS, INC., D.B.A. OLIVE CREST ACADEMY

This Addendum is to add rates/services to rates/services originally agreed upon and Board approved on June 23, 2015 (Item #1v). This Addendum is requested due to additional contract rates/services for students who now require 1:1 aide services in the classroom.

**Original contract rates:**

Basic Education Program/Dual Enrollment	\$165.58/day
Transportation – Round Trip (0-24 miles)	\$ 42.70/day
Designated Instruction Services Counseling	Included

**Requested rates:**

Basic Education Program/Dual Enrollment	\$165.58/day
Transportation – Round Trip (0-24 miles)	\$ 42.70/day
Designated Instruction Services Counseling	Included
Speech and Language	\$ 50.79/30 minutes
Speech and Language Consultation Collaboration	\$ 30.47/session
Speech and Language Assessment	\$126.97/hour
1:1 Behavioral Assistant in Classroom	\$116.81/day
1:1 Behavioral Assistant in Transit	\$ 60.94/day

Budget: Student Support Services Fund (504)

\_\_\_\_\_  
Robert Pletka, Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

APPROACH LEARNING AND  
ASSESSMENT CENTERS, INC.  
D.B.A. OLIVE CREST ACADEMY

\_\_\_\_\_  
October 20, 2015

\_\_\_\_\_  
Vendor Name

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
Robin Gilligan



CONSENT ITEM

**DATE:** October 20, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D, Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** APPROVE/RATIFY ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND CORNERSTONE THERAPIES FOR CONTRACT COST ADJUSTMENTS FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval was granted on June 23, 2015, for the contract with Cornerstone Therapies. Cornerstone Therapies has made the following rate changes for the 2015/2016 school year.

Rate information is as follows:

Speech & Language	Consult Off Site	\$101.60
Speech & Language	In Center	\$ 86.34
Speech & Language	In School	\$101.60
Occupational Therapy	Consult Off Site	\$101.60
Occupational Therapy	In Center	\$ 86.34
Occupational Therapy	In School	\$101.60
Physical Therapy	Consult Off Site	\$101.60
Physical Therapy	In Center	\$ 86.34
Physical Therapy	In School	\$101.60
ABA 1:1 IBI Master	Design Planning Center	\$ 75
ABA 1:1 IBI Master	Design Planning Off Site	\$ 85
ABA 1:1 BCBA Board Cert	In Center	\$ 50
ABA 1:1 BCBA Board Cert	In School	\$ 70
ABA 1:1 BA RBT Cert	In Center	\$ 50
ABA 1:1 BA RBT Cert	In School	\$ 65
ABA 1:1 H.S. RBT Cert	In Center	\$ 50
ABA 1:1 H.S. RBT Cert	In School	\$ 60
Group Therapy		\$ 45
IEP Meeting		\$101.60
Evaluations (not incl IEP)	In Center	\$228.56/ea hr up to 2 hrs.
		\$ 86.34/ea add'l hr
Travel		\$ 30/ea hr
		\$ 15/ea .5 hr

Rationale: Specific services are often not available within the District and, as such, these providers are used on a limited basis.

Funding: Total cost of this Addendum is to be in the amount of the individual service agreement and is to be paid from the Unrestricted General Fund.

Recommendation: Approve/Ratify Addendum between Fullerton School District and Cornerstone Therapies for contract cost adjustments for the 2015/2016 school year.

EF:RG:vm  
Attachment

ADDENDUM #1

NONPUBLIC AGENCY AGREEMENT BETWEEN  
FULLERTON SCHOOL DISTRICT AND CORNERSTONE THERAPIES

This Addendum is to increase the rates originally agreed upon and Board approved on June 23, 2015 (Item #1w). Rates increased per Cornerstone Therapies.

**Original contract rates:**

Speech & Language	Consult Off Site	\$120
Speech & Language	In Center	\$100
Speech & Language	In School	\$120
Occupational Therapy	Consult Off Site	\$120
Occupational Therapy	In Center	\$100
Occupational Therapy	In School	\$120
Physical Therapy	Consult Off Site	\$120
Physical Therapy	In Center	\$100
Physical Therapy	In School	\$120
Behavior Intervention	Design Planning Center	\$ 80
Behavior Intervention	Design Planning Off Site	\$100
Behavior Implementation	In Center	\$100
Behavior Implementation	In School	\$120
Group Therapy	In Center	\$ 45
Group Therapy	In School	\$ 45
IEP Meeting		\$120
Evaluations (not including IEP)	In Center	\$800/6 hours min \$ 90/Each add'l hour
Travel Time		\$ 40

**Requested rates:**

Speech & Language	Consult Off Site	\$101.60
Speech & Language	In Center	\$86.34
Speech & Language	In School	\$101.60
Occupational Therapy	Consult Off Site	\$101.60
Occupational Therapy	In Center	\$ 86.34
Occupational Therapy	In School	\$101.60
Physical Therapy	Consult Off Site	\$101.60
Physical Therapy	In Center	\$ 86.34
Physical Therapy	In School	\$101.60
ABA 1:1 IBI Master	Design Planning Center	\$ 75
ABA 1:1 IBI Master	Design Planning Off Site	\$ 85
ABA 1:1 BCBA Board Cert	In Center	\$ 50
ABA 1:1 BCBA Board Cert	In School	\$ 70
ABA 1:1 BA RBT Cert	In Center	\$ 50
ABA 1:1 BA RBT Cert	In School	\$ 65
ABA 1:1 H.S. RBT Cert	In Center	\$ 50
ABA 1:1 H.S. RBT Cert	In School	\$ 60
Group Therapy		\$ 45

IEP Meeting		\$101.60
Evaluations (not including IEP)	In Center	\$228.56/ea hour up to 2 hrs
		\$86.34/each add'l hour
Travel		\$ 30/each hour
		\$ 15/each .5 hour

Budget: Student Support Services Fund (710)

\_\_\_\_\_  
Robert Pletka, Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

CORNERSTONE THERAPIES

October 20, 2015

\_\_\_\_\_  
Vendor Name

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
Robin Gilligan

CONSENT ITEM

**DATE:** October 20, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE/RATIFY MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND ANAHEIM CITY SCHOOL DISTRICT FOR SPECIAL EDUCATION PROGRAMS AND SERVICES EFFECTIVE JULY 1, 2015 THROUGH JUNE 30, 2016**

Background: The Anaheim City School District within this Memorandum of Understanding (MOU) outlines the parameters within which their school district may provide special education programs and services to students when the district of residence does not have an appropriate placement for the child.

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Therefore, some students must be placed outside of the Fullerton School District.

Funding: Total cost of the MOU is not to exceed \$210,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve/Ratify Memorandum of Understanding (MOU) between Fullerton School District and Anaheim City School District for special education programs and services effective July 1, 2015 through June 30, 2016.

EF:RG:vm  
Attachment



**ANAHEIM  
CITY  
SCHOOL  
DISTRICT**

**SUPERINTENDENT**  
Linda Wagner, Ed.D.

**BOARD OF EDUCATION**

Jeff Cole, Ed.D.  
Jackie Filbeck  
Bob Gardner  
D.R. Heywood  
Ryan A. Ruelas

September 17, 2015

Mr. Kolbe Khong  
Special Education Department  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

**RE: MOU**

Dear Kolbe,

Enclosed please find two Board approved originals of the Memorandum of Understanding Between ACSD and Fullerton SD. Please return one, fully-executed original to me.

Thank you for your attention.

Sincerely,

Alicia Ferrer  
Director's Secretary

**SPECIAL SERVICES**

AF:af

Encl:

1001 S. East Street  
Anaheim, CA 92805-5749

Phone: 714-517-7500  
Fax: 714-517-8538

[www.acsd.k12.ca.us](http://www.acsd.k12.ca.us)

MEMORANDUM of UNDERSTANDING BETWEEN  
ANAHEIM CITY SCHOOL DISTRICT  
AND  
FULLERTON ELEMENTARY SCHOOL DISTRICT

WHEREAS, Education Code sections 56195 et seq. authorize school districts to provide special education services to students in other districts by organizing Special Education Local Plan Areas (SELPAs) and by developing local plans;

WHEREAS, these statutory provisions authorize school districts to provide for a governing structure and any necessary administrative support to implement the local plans, including a system for determining the responsibility of participating agencies for the education of each special education student;

WHEREAS, Education Code section 56195.5 authorizes districts and SELPAs to enter into contracts between school districts to provide for the education of special education students who may reside in other districts;

NOW, THEREFORE, it is hereby agreed by and between the Anaheim City School District (hereinafter referred to as the "Provider District") and the Fullerton Elementary school district (hereinafter referred to as the "Sending District") as follows:

1. Basis of Agreement

Pursuant to the authority established in Education Code sections 56195, 56195.1, 56195.3 and 56195.5, the Provider District may provide for the education of individual pupils in special education programs who reside in other districts or counties. Education Code section 46600 shall apply to inter-district attendance agreements for programs conducted pursuant to this part.

2. Term of Agreement

This Agreement is effective for the period beginning July 1, 2015, through June 30, 2016.

3. Acknowledgment

It is acknowledged that, in accordance with Part 30 of the Education Code, Chapter 7.2, the California State funding formula for special education programs, services and administration generates an entitlement based on the average daily attendance of pupils in the local education agencies that comprise a SELPA.

4. Scope

The Provider shall conduct special education program and services for those eligible pupils of the Sending District referred by their Individual Education Program (IEP) Teams when it is jointly determined by the Sending District and the Provider District that the pupils' educational needs as specified in the IEP can be appropriately met by the programs operated by the Provider District. The Provider District shall maintain and provide special education programs for Sending District pupils during the 2014-15 school year within the administrative parameters established by the Provider District's SELPA. Class size ranges and student-adult ratios shall be maintained in a manner which allows the Provider District to meet the programmatic, health and safety needs of the pupils.

5. Annual and Triennial Reviews

The Sending District shall be notified of annual reviews and may provide a representative who will participate in the development of the IEP. For initial placement, triennial review, or a change in services specified on the current IEP, a Sending District representative who is authorized to approve or disapprove the allocation of specified Sending District resources necessary for the implementation of the IEP shall attend the IEP Meeting.

6. Pupil Count

A count shall be taken of the number of pupils enrolled in the programs as of the first day of each calendar month, July, 2015 through June, 2016. A pupil shall be counted as "enrolled" on the first day of attendance in the program or fourteen (14) days after the IEP Team has met and an approved IEP has been executed for the educational placement in the Special Schools Program, whichever occurs sooner. Pupils continuing in the programs from the previous school year shall be counted as "enrolled" on the first school day in September unless written notification of withdrawal is received from either the parent or Sending District. If a continuing pupil has not attended school by the eleventh day of the first school month, the Provider District shall notify the Sending District and a determination shall be made regarding continuing enrollment.

7. Definitions

a. "District Provided Programs" are the special education classes and support services operated by Provider District on behalf of SELPAs and districts in Orange County for special education students residing in their SELPA and district.

b. "Special Education Program Income" shall be defined as the sum of all State and Federal funds generated by or on behalf of pupils transferred to programs operated by the Provider District under this Agreement.

c. "Special Education Program Expenditures" shall include Direct Costs, Direct Support Costs and Indirect Cost of Special Schools Programs.

d. "Average Cost Per Pupil" shall refer to the Special Education Program Expenditures attributable to the program divided by the average number of pupils enrolled during the year.

e. "Average Number of Pupils" shall refer to the total of the number of pupils counted on the first school day of each calendar month divided by the number of calendar months in the period specified.

8. Funding

In consideration of the enrollment of pupils in special education programs conducted by the Provider District, the SELPA and/or the Sending District transferring pupils to the programs operated by the Provider District agree to pay the Provider District the cost of services based on the schedule attached hereto as Exhibit A.

9. Transportation

The Sending District transporting pupils to the Provider District shall ensure that buses arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and subsequently made up may result in charges to the Sending District for additional costs incurred by the Provider District.

10. Final Accounting

A final accounting accompanied by completed forms and invoices with appropriate supporting documentation will be sent by the Provider District to Sending District by October 15 of the following year. Corrections to prior year Special Education Program costs resulting from adjustments to income or expenditure calculations shall be credited or billed to the Sending District affected by the correction or adjustments. In the event the Provider District fails to send a final accounting to the Sending District by October 31 of the following year, the Sending District shall not be liable for our Special Education program costs associated with the student involved.

11. Projected Enrollment

In order to assist the Provider District in planning for both housing and staffing needs for the programs, Sending District shall submit to the Provider District, in writing, on or before February 15 of each year, the projected number of pupils expected to be transferred to the programs for special education and support services in the following school year. Absent a projection, the number of Sending District pupils reported in the current year December 1 Federal Pupil Count shall be used for staffing and budget planning for the following school year.



12. Program Cost

On or before fifteen days after the release of the May revise each year, the Provider District shall compute the projected Special Education Program Income and Special Education Program Expenditures for the following year with an Average Cost per Pupil for pupils enrolled in Special Schools Programs based on the Projected Enrollment data, and provide it to Sending District's Special Education Department and Business Services Department.

13. No Waiver

The failure of the Provider District in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

14. Hold Harmless

To the extent permitted by law, and except for the acts or omissions or employees, agents and officers of the Sending District, the Provider District hereby agrees to hold harmless, indemnify and defend the Sending District and its officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the Provider District's performance of services during the term of this Agreement.

To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of Provider District, the Sending District hereby agrees to hold harmless, indemnify and defend Provider District and its governing board and their officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising directly or indirectly from or connected with the performance of services other than for operations of Provider District during the term of this Agreement.

15. Complete Agreement

This Agreement is the complete Agreement of the parties. Any amendments hereto shall be in writing and shall be dated and executed by both parties.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed.

APPROVED BY:

Anaheim City School District  
PROVIDER DISTRICT

BY:   
(Authorized Agent Signature)

Kristin Cinco, Sr. Director of Special Services/SELPA  
(Print Name)

DATE: 8/17/15

BOARD APPROVAL: September 9, 2015

\_\_\_\_\_  
SENDING DISTRICT


BY: \_\_\_\_\_  
(Authorized Agent Signature)

\_\_\_\_\_  
(Print Name)

DATE: \_\_\_\_\_

BOARD APPROVAL: \_\_\_\_\_

SPECIAL ED MOU  
8/15

  
Dr. Linda Wagner, Superintendent

\_\_\_\_\_  
9/10/2015

ANAHEIM CITY SCHOOL DISTRICT  
Visually Impaired Program  
District Bill- Back Projected Calculations  
2015-16

**PROJECTED EXPENDITURES**

Classroom Teachers Salary + Statutory Benefits	\$ 105,791
Classroom Teacher H&W Benefits	\$ 15,393
Braille Transcriber Salary + Statutory Benefits	\$ 36,981
Braille Transcriber H&W Benefits	\$ 13,068
Instructional Aides Salary + Statutory Benefits	\$ 54,746
Instructional Aides H&W Benefits	\$ 7,868
Total	\$ 233,847
Total Cost X 1.4	\$ 327,386
Mobility Specialist Salary + Statutory Benefits	\$ 117,839
Mobility Specialist H&W Benefits	\$ 7,003
Total	\$ 124,842
<b>Total Projected Expenditures</b>	<b>\$ 452,228</b>
Number of students	4
Cost per Student	\$ 113,057
Base Revenue Offset (Subject to Change)	\$ (7,704)
Net <b>Projected</b> Cost per Student	\$ 105,353

CONSENT ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Service  
**PREPARED BY:** Jay McPhail, Chief Technology Officer, Technology and Media Services  
**SUBJECT:** **APPROVE THE USE OF CMAS CONTRACT NUMBER 3-11-70-2492E, (RESILIENT COMMUNICATIONS, INC.) FOR THE PURCHASE OF CORE NETWORK SWITCHES**

Background: The District is purchasing network hardware. E-Rate matching funds for core network switching for all school sites were approved in July by the Universal Service Administrative Company (USAC) School and Libraries division in the amount of \$207,360. This is 60% of the cost of the equipment with the District portion being the remaining 40%, \$138,240.

Rationale: The current core network equipment is now 10 years old and is no longer supported by the manufacturer, CISCO. With the new networking equipment the Fullerton School District can begin to move from a 1 Gigabit backbone to a 10 Gigabit network backbone at all school sites.

A copy of the CMAS Contract is available for review in the Superintendent's Office.

Funding: Cost not to exceed \$138,240 and will be paid from the Unrestricted General Fund.

Recommendation: Approve the use of CMAS Contract number 3-11-70-2492E, (Resilient Communications, Inc.) for the purchase of core network switches.

EF:JM:kv

FULLERTON SCHOOL DISTRICT

DISCUSSION ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** PUBLIC HEARING—TRUSTEE AREA MAPS

Background: On July 28, 2015, the Board directed a shift to by-trustee area elections and authorized a demographic study. On September 29, 2015, the Board reviewed two trustee-area maps to present to the community for public input.

Rationale: As part of the process for adopting trustee-area maps, the Board is required to hold three public hearings to receive direct input from the public regarding proposed trustee-area maps.

This will be the first public hearing and opportunity for the community to provide both written and oral information to the Board regarding the proposed trustee-area maps. The Board's discussion regarding specific trustee-area maps and decision to adopt a specific trustee-area map is scheduled to occur during the Board meeting in December.

Funding: Not Applicable

Recommendation: Information only; no action necessary.

SH:gs

DISCUSSION/ACTION ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE CAFETERIA PLAN DOCUMENTS WITH DISCOVERY BENEFITS

Background: Fullerton School District wishes to partner with Discovery Benefits as its new cafeteria plan provider. Discovery Benefits aims to provide Fullerton School District (FSD) with the tools and resources needed to maintain plan compliance with the latest regulation. For instance, IRS regulation require companies offering cafeteria plans, flexible spending accounts and/or pre-tax benefits to create and maintain plan documents that reflect their current plan design.

Copies of the plan, which include details of FSD's plan design and is required for compliance, a summary plan description (SPD) and a plan sponsor certification, are available for review in the Superintendent's Office.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve Cafeteria Plan Documents with Discovery Benefits.

CCB:nws

DISCUSSION/ACTION ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE REVISION TO THE 2015/2016 EMPLOYMENT CONTRACT FOR THE ASSISTANT SUPERINTENDENT, BUSINESS SERVICES

Background: Per the negotiation openers approved on April 14, 2015, the District has negotiated salary increases for the 2015/2016 school year with members of the Fullerton Elementary Teachers Association (FETA). The Fullerton Elementary School Management Association (FESMA) has adopted the same proposed salary increase.

In alignment with FETA and FESMA employees, the employment contract for the Assistant Superintendent, Business Service has been revised to include a cost of living increase of 4% on-schedule retroactive to July 1, 2015, a 1% on-schedule increase effective January 1, 2016, and a 1% off-schedule bonus effective July 1, 2016.

A 2% stipend has been added to compensate for earning Certified Public Accountant designation and the contract has also been extended to June 30, 2018.

A copy of the revised contract is available in the Superintendent's Office for review.

Rationale: Any amendments or adjustments to contracts require Board approval.

Funding: General Fund.

Recommendation: Approve revision to the 2015/2016 employment contract for the Assistant Superintendent, Business Services.

CCB:nm

DISCUSSION/ACTION ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** **APPROVE TENTATIVE AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND FULLERTON ELEMENTARY TEACHERS ASSOCIATION (FETA) FOR 2015/2016**

Background: The Board of Trustees takes action to approve agreements between the District and its various associations. The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Board of Trustees for public disclosure of the major provisions of the agreement (as provided in the “Public Disclosure of Proposed Bargaining Agreement”) in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

Rationale: A tentative agreement for 2015/2016 has been reached between the District and Fullerton Elementary Teachers Association and must now be ratified by the Board of Trustees.

Funding: General Fund and Child Development Services accounts.

Recommendation: Approve Tentative Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA) for 2015/2016.

CCB:nm  
Attachment



# 2015-2016 Agreement Between the Fullerton School District and the Fullerton Elementary Teachers Association September 16, 2015

## Article 8 Hours of Employment

All Wednesday Early Release Day schedules will be collaboratively developed and calendared in conjunction with the student attendance calendar by the District and the Negotiations Team. Wednesday Early Release Days will continue to be designated for District, Principals, Grade Levels, and Teachers. Principal Wednesday staff development agendas will be collaboratively developed by each site principal and staff and will include time for practical planning and implementation of new material.

## Special Education Release Time

By September 15 of each school year, IEP teams at each school site will inform the Principal and provide a calendar of their projected substitute needs for the school year. The Principal will review the proposed calendar and collaboratively develop a plan with the IEP teams to meet their projected substitute needs. Principals will work with Special Education department for support if needed.

H. Starting 2016-2017 school year, all full day K-6<sup>th</sup> grade elementary classroom teachers will have a minimum of two 50-minute periods of time per week for collaboration during the work day. One 50-minute period of time per week will be for PLCs. The other 50-minute period of time a week can be for finishing necessary PLC activities and PLC grade level planning or for activities mutually agreed upon by the site principal and grade level teams. Principals that develop more than two 50-minute periods of time will consult with grade level teams regarding the activities that will occur during these additional periods. Formal PLC notes will be submitted once per week. For the current school year, schools currently meeting in this minimum of two 50-minutes of time per week structure will adhere to the purposes established in this agreement.

## Article 11 Evaluation Process – MOU Pilot- 2015-2016 & 2016-2017 Implement Task Force Recommendations

1. The District and FETA agree that all staff will review appropriate student achievement data to determine areas of focus for goals.

2. The District and FETA agree that all certificated staff will complete the Goals and Activities section of the Evaluation Form for all four focus areas 2015-2016 & 2016-2017.
3. All certificated staff will complete the Year End Reflections including next steps and self-rating.
4. All evaluators will complete Annual Summative Feedback: Part A for all staff that have been identified for evaluation.
  - a. The completion of the Part A section should be done through dialogue with the individual teacher or, where pertinent, the Subject matter team or PLC team.
  - b. Observations and data collection will take place for all staff throughout the year.
  - c. For all staff that is not formally being evaluated, evaluators will ensure that actions required in points 1, 2 and 3 were completed and will sign-off that "All off-cycle requirements were sufficiently completed."
5. Evaluator's Annual Summative Feedback: Part B will be completed for all teachers who are probationary, temporary, or under an assistance plan and will be noticed by September 22, 2015 for the current school year. The 2016-2017 school year notification to be determined. Teachers who are recommended for PAR will be noticed on page 1 and an assistance plan will be created.
6. The evaluation for the non-permanent or certificated staff under assistance plan will be placed in their personnel file with all the protections and guidelines attributed to documents added to a personnel file.
7. The Evaluation Sub-Task force will make mutually agreed upon adjustments in the form and plan throughout the year where deemed necessary.
8. The non-permanent staff and individuals under an assistance plan will have Evaluator Part 2: Mid Year Summative feedback by the principal/supervisor by January 26, 2016 and submitted to their personnel file as first installment of a bi-annual evaluation process.
9. It is the current proposal that the first four sections of the assessment form (academic goals, personal and collegial goals, reflection and principal/supervisor feedback) comprise a biennial evaluation for approximately one-half of each site or department's permanent certificated employees. Although this will be considered a full evaluation, it will not be placed in the staff personnel file unless they so opt to for 2015-2016 & 2016-2017.
  - a. Priority for 2015-2016 formal evaluation will be for permanent general education staff teaching grades TK, 1, 3, and 5.
  - b. 2015-2016 formal evaluation priorities will also include: RtI teachers, Preschool, Special Education Teachers Moderate/Severe, and Speech Pathologists.
  - c. Priorities for 2016-2017 formal evaluation will be for permanent general education staff teaching grades K, 2, 4, and 6.

- d. Priorities for 2016-2017 formal evaluation will also include: school counselors, TOSAs, Cotsen Mentors, Special Education Teachers RSP& SDC Mild/Moderate, and Nurses.
- e. Priorities for 2015-2016 formal evaluation at the junior high level will include: Social Studies, English, Performing Arts and PE Teachers.
- f. Priorities for 2016-2017 formal evaluation at the junior high level will include: Science, Math, Visual Arts and any teachers not evaluated in 2015-16.
- g. Teachers of combination classes will be placed on-cycle by mutual agreement between the teacher and the principal for one grade level. This must be agreed upon by the first of October.
- h. Junior high teachers with cross-curricular assignments will be placed on-cycle by mutual agreement between the teacher and the principal for one subject area. This must be agreed upon by the first of October.

10. All bargaining unit members who are probationary, temporary, or under an assistance plan will be fully evaluated bi-annually and will be noticed by September 22, 2015 for the current school year. Notification date still to be determined for 2016-2017.

#### Evaluation Task Force:

An Evaluation Task Force subcommittee will be formed that will consist of four teachers from the current Taskforce membership, selected by FETA, and three administrators from the current Taskforce membership. (Based on the PAR model, Article 12, Section 2.A.1.) The subcommittee will create a recommendation for Pathways and possible stipends attached to those Pathways by March 31, 2016. The proposal is subject to future negotiations and would be part of the Evaluation document.

#### Article 16 Salaries-

##### For the 2015-2016 Salary Agreement:

1. Four percent (4%) on schedule salary adjustment retro to July 1, 2015 for employees who are in paid status with the District at time of Association ratification.
2. On January 1, 2016, employees will receive a one percent (1%) on schedule salary adjustment for employees who are in paid status with the District at time of Association ratification.
3. On July 1, 2016, employees still in active status and who were in paid status with the District at time of Association ratification will receive a one percent (1%) off schedule salary adjustment.

## Article 17- Fringe Benefits

### 1. Health Insurance

#### A. Medical

i) The District shall pay the actual cost of Medical insurance premiums up to \$16,600 annually for full-time benefit eligible employees. The annual vendor premiums shall be paid via tenths payroll deductions.

ii) Emergency credentialed teachers, non-permanent waiver, and teachers with temporary contracts hired after June 30, 2003 will be provided with their choice of an HMO medical insurance plan or a HSA PPO medical insurance plan. Persons provided with these coverages shall be entitled to the same dental, vision, and life insurance provisions as other employees.

B. Employees on Board-approved unpaid leaves of absence shall have the option to continue to receive District insurance coverage for the period of the leaves upon reimbursement to the District.

C. For teachers working half time or more after November 27, 1984, the District agrees to share the cost of employee health insurance benefits in ratio to the percentage of contracted employment.

D. The joint employee organizations/district insurance committee shall continue to study cost containment options as well as alternative insurance programs. The committee shall be empowered to investigate any number of plans to provide comparable health coverage at the best possible price. FETA representation and responsibilities are delineated in the Fullerton School District Benefits Committee By-Laws agreed upon date of ratification. (Appendix G).

E. The District shall provide domestic partner coverage for eligible employees in accordance with Assembly Bills 25 and 205.

### 2. Life Insurance Current Contract

## Article 29 – Miscellaneous Provisions


F. When substitutes are not available for classroom teachers using statutory leave at the Jr. High or 6-8 grade Middle School classrooms, the District will compensate any onsite teacher assigned to substitute at a rate of thirty dollars (\$30) per period.

H. TK-1 Testing Teacher Support – Each site principal will include in the Single Plan for Student Achievement support for TK-1 teachers to conduct

District mandated testing (e.g. substitutes, use PE/PLC time, utilize parents, or other creative solutions).

I. Combination Classes – See MOU

FSD



Craig Bertsch, Ed.D.  
Asst. Superintendent, Personnel Svcs.

FETA



Stacy Hollenbeck  
Lead Negotiator, FETA



Susan Hume  
Asst. Superintendent, Business Svcs.



Joe Cusmano  
CTA Representative

MEMORANDUM OF UNDERSTANDING

BETWEEN

FULLERTON ELEMENTARY TEACHER ASSOCIATION

AND

FULLERTON SCHOOL DISTRICT

Article 29 - Miscellaneous Provisions

Due to the transition to the Common Core State Standards and a need to source additional materials to accommodate two grade levels, the District will pay a stipend of \$500.00 to those traditional, general education, TK-6 elementary teachers assigned to teach a combination class for the 2015-2016 school year.



Stacy Hollenbeck  
Lead Negotiator, FETA

9-16-15

Date



Craig Bertsch  
Fullerton School District

9-16-15

Date

**Orange County Department of Education  
District Fiscal Services**

**PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT  
in Accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449**

Fullerton Elementary School District - Fullerton Elementary Teachers Association

**School District - Bargaining Unit:** (FETA)

**Certificated, Classified, Other:** Certificated

The proposed agreement covers the period beginning: July 1, 2015 and ending: June 30, 2016  
(date) (date)

The Governing Board will act upon this agreement on: Oct 20, 2015  
(date)

**A. Proposed Change in Compensation**

Compensation	Annual Cost Prior to Proposed Agreement FY 2015-16	Fiscal Impact of Proposed Agreement		
		Year 1 Increase/(Decrease)	Year 2 Increase/(Decrease)	Year 3 Increase/(Decrease) FY
1 <b>Salary Schedule</b> Increase (Decrease)	\$ 49,728,311.00	\$ 2,247,719	\$ 258,587	\$ -
		4.52%	0.52%	0.00%
2 <b>Step and Column</b> Increase (Decrease) Due to movement plus any changes due to settlement	\$ -	\$ -	\$ -	\$ -
		0.00%	0.00%	0.00%
3 <b>Other Compensation -</b> Increase (Decrease) (Stipends, Bonuses, Longevity, Overtime, etc.)  <b>Description of other compensation</b>	\$ -	\$ -	\$ 519,325	\$ -
		0.00%	0.00%	0.00%
4 <b>Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare etc.</b>	\$ 7,374,709	\$ 333,336	\$ 115,364	\$ -
		4.52%	1.56%	0.00%
5 <b>Health/Welfare Plans</b>	\$ 8,837,905		\$ -	\$ -
		0.00%	0.00%	0.00%
6 <b>Total Compensation -</b> Increase (Decrease) (Total Lines 1-5)	\$ 65,940,925	\$ 2,581,055.00	\$ 893,276.00	\$ -
7 <b>Total Number of Represented Employees</b> (Use FTEs if appropriate)	582.35	0	0	0
8 <b>Total Compensation <u>Average</u> Cost per Employee</b>	\$ 113,232	\$ -	\$ -	\$ -
		0.00%	0.00%	0.00%

9. What was the negotiated percentage increase approved? For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?

Year 1: Four and one-half percent salary schedule increase. (4% July 1, 2015; and 1% January 1, 2016)

Year 2: One-half percent salary schedule increase ( 2nd half of 1% increase effective January 1, 2016); plus one percent off schedule salary adjustment on July 1, 2016

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

None

11. Please include comments and explanations as necessary.

2015-16 only, TK-6 elementary teachers assigned to teach a grade level combination class will be paid a stipend of \$500.

12. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes  No

If yes, please describe the cap amount.

Medical insurance premiums paid up to \$16,600 annually for full-time employees.

**B. Proposed Negotiated Changes in Noncompensation Items** (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

Beginning 2016-17, full day K-6th grade elementary classroom teachers will be provided two 50 minute periods of time each week for collaboration.

**C. What are the specific impacts on instructional and support programs to accommodate the settlement?**

Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

None



**D. What contingency language is included in the proposed agreement?** Include specific areas identified reopeners, applicable fiscal years, and specific contingency language.

None

**E. Will this agreement create, increase or decrease deficit financing in the current or subsequent year(s)?** "Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If yes, explain the amounts and justification for doing so.

Yes. This settlement will result in deficit financing of \$816,259 in 2016-17 and \$270,450 in 2017-18 to be financed by the District's unrestricted ending fund balance which exceeds 20%.

**F. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.**

**G. Source of Funding for Proposed Agreement**

1. Current Year

General Fund unrestricted revenue.

2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?

District's ending funding balance.

3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)

District's ending funding balance.

**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Unrestricted General Fund**

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>	<b>Column 4</b>
	Latest Board- Approved Budget Before Settlement (As of 9/29/15 )	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Local Control Funding Formula Sources (8010-8099)	\$ 102,959,414	\$ -	\$ -	\$ 102,959,414
Remaining Revenues (8100-8799)	\$ 9,927,483	\$ -	\$ -	\$ 9,927,483
<b>TOTAL REVENUES</b>	\$ 112,886,897	\$ -	\$ -	\$ 112,886,897
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 48,139,853	\$ 1,869,368	\$ -	\$ 50,009,221
Classified Salaries (2000-2999)	\$ 11,841,435	\$ -	\$ -	\$ 11,841,435
Employee Benefits (3000-3999)	\$ 20,030,886	\$ 277,227	\$ -	\$ 20,308,113
Books and Supplies (4000-4999)	\$ 8,913,722	\$ -	\$ -	\$ 8,913,722
Services, Other Operating Expenses (5000-5999)	\$ 6,202,982	\$ -	\$ -	\$ 6,202,982
Capital Outlay (6000-6599)	\$ 69,297	\$ -	\$ -	\$ 69,297
Other Outgo (7100-7299) (7400-7499)	\$ 879,395	\$ -	\$ -	\$ 879,395
Direct Support/Indirect Cost (7300-7399)	\$ (847,724)	\$ -	\$ -	\$ (847,724)
Other Adjustments				
<b>TOTAL EXPENDITURES</b>	\$ 95,229,846	\$ 2,146,595	\$ -	\$ 97,376,441
OPERATING SURPLUS (DEFICIT)	\$ 17,657,051	\$ (2,146,595)	\$ -	\$ 15,510,456
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 84,287	\$ -	\$ -	\$ 84,287
CONTRIBUTIONS (8980-8999)	\$ (12,565,472)	\$ (383,587)	\$ -	\$ (12,949,059)
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ 5,007,292	\$ (2,530,182)	\$ -	\$ 2,477,110
<b>BEGINNING BALANCE</b>	\$ 28,753,801			\$ 28,753,801
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 33,761,093	\$ 31,230,911	\$ 31,230,911	\$ 31,230,911
<b>COMPONENTS OF ENDING BALANCE:</b>				
Nonspendable Reserves (9711-9719)	\$ 115,681	\$ -	\$ -	\$ 115,681
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 913,429	\$ -	\$ -	\$ 913,429
Reserve for Economic Uncertainties (9789)	\$ 3,870,917	\$ 75,906	\$ -	\$ 3,946,823
Unassigned/Unappropriated (9790)	\$ 28,861,066	\$ (2,606,088)	\$ -	\$ 26,254,978

\* Please see question on page 7.

**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Restricted General Fund**

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>	<b>Column 4</b>
	Latest Board- Approved Budget Before Settlement (As of 9/29/15 )	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Local Control Funding Formula Sources (8010-8099)	\$ -	\$ -	\$ -	\$ -
Remaining Revenues (8100-8799)	\$ 17,994,707	\$ -	\$ -	\$ 17,994,707
<b>TOTAL REVENUES</b>	\$ 17,994,707	\$ -	\$ -	\$ 17,994,707
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 10,333,686	\$ 378,351	\$ -	\$ 10,712,037
Classified Salaries (2000-2999)	\$ 7,086,474	\$ -	\$ -	\$ 7,086,474
Employee Benefits (3000-3999)	\$ 5,732,074	\$ 56,109	\$ -	\$ 5,788,183
Books and Supplies (4000-4999)	\$ 5,291,824		\$ (50,873)	\$ 5,240,951
Services, Other Operating Expenses (5000-5999)	\$ 3,259,217	\$ -	\$ -	\$ 3,259,217
Capital Outlay (6000-6599)	\$ 447,497	\$ -	\$ -	\$ 447,497
Other Outgo (7100-7299) (7400-7499)	\$ 1,070,000	\$ -	\$ -	\$ 1,070,000
Direct Support/Indirect Cost (7300-7399)	\$ 495,660	\$ -	\$ -	\$ 495,660
Other Adjustments				
<b>TOTAL EXPENDITURES</b>	\$ 33,716,432	\$ 434,460	\$ (50,873)	\$ 34,100,019
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ (15,721,725)	\$ (434,460)	\$ 50,873	\$ (16,105,312)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ 12,565,472	\$ 383,587	\$ -	\$ 12,949,059
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ (3,156,253)	\$ (50,873)	\$ 50,873	\$ (3,156,253)
<b>BEGINNING BALANCE</b>	\$ 2,973,908			\$ 2,973,908
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ (182,345)	\$ (233,218)	\$ (182,345)	\$ (182,345)
<b>COMPONENTS OF ENDING BALANCE:</b>				
Nonspendable Reserves (9711-9719)	\$ -	\$ -	\$ -	\$ -
Restricted Reserves (9740)	\$ (182,345)	\$ -	\$ -	\$ (182,345)
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

\* Please see question on page 7.

**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Combined General Fund**

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>	<b>Column 4</b>
	Latest Board- Approved Budget Before Settlement (As of 9/29/15 )	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Local Control Funding Formula Sources (8010-8099)	\$ 102,959,414	\$ -	\$ -	\$ 102,959,414
Remaining Revenues (8100-8799)	\$ 27,922,190	\$ -	\$ -	\$ 27,922,190
<b>TOTAL REVENUES</b>	\$ 130,881,604	\$ -	\$ -	\$ 130,881,604
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 58,473,539	\$ 2,247,719	\$ -	\$ 60,721,258
Classified Salaries (2000-2999)	\$ 18,927,909	\$ -	\$ -	\$ 18,927,909
Employee Benefits (3000-3999)	\$ 25,762,960	\$ 333,336	\$ -	\$ 26,096,296
Books and Supplies (4000-4999)	\$ 14,205,546	\$ -	\$ (50,873)	\$ 14,154,673
Services, Other Operating Expenses (5000-5999)	\$ 9,462,199	\$ -	\$ -	\$ 9,462,199
Capital Outlay (6000-6599)	\$ 516,794	\$ -	\$ -	\$ 516,794
Other Outgo (7100-7299) (7400-7499)	\$ 1,949,395	\$ -	\$ -	\$ 1,949,395
Direct Support/Indirect Cost (7300-7399)	\$ (352,064)	\$ -	\$ -	\$ (352,064)
Other Adjustments				
<b>TOTAL EXPENDITURES</b>	\$ 128,946,278	\$ 2,581,055	\$ (50,873)	\$ 131,476,460
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ 1,935,326	\$ (2,581,055)	\$ 50,873	\$ (594,856)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 84,287	\$ -	\$ -	\$ 84,287
CONTRIBUTIONS (8980-8999)	\$ -	\$ -	\$ -	\$ -
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ 1,851,039	\$ (2,581,055)	\$ 50,873	\$ (679,143)
<b>BEGINNING BALANCE</b>	\$ 31,727,709			\$ 31,727,709
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 33,578,748	\$ 30,997,693	\$ 31,048,566	\$ 31,048,566
<b>COMPONENTS OF ENDING BALANCE:</b>				
Nonspendable Reserves (9711-9719)	\$ 115,681	\$ -	\$ -	\$ 115,681
Restricted Reserves (9740)	\$ (182,345)	\$ -	\$ -	\$ (182,345)
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 913,429	\$ -	\$ -	\$ 913,429
Reserve for Economic Uncertainties (9789)	\$ 3,870,917	\$ 75,906	\$ -	\$ 3,946,823
Unassigned/Unappropriated (9790)	\$ 28,861,066	\$ (2,606,088)	\$ -	\$ 26,254,978

\* Please see question on page 7.

**I. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS**

**Combined General Fund**

Enter Bargaining Unit: **Fullerton Elementary Teachers Association (FETA)**

	2015-16	2016-17	2017-18
	Total Current Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
<b>REVENUES</b>			
Local Control Funding Formula Sources (8010-8099)	\$ 102,959,414	\$ 106,338,509	\$ 109,980,134
Remaining Revenues (8100-8799)	\$ 27,922,190	\$ 20,932,414	\$ 21,012,061
<b>TOTAL REVENUES</b>	\$ 130,881,604	\$ 127,270,923	\$ 130,992,195
<b>EXPENDITURES</b>			
Certificated Salaries (1000-1999)	\$ 60,721,258	\$ 62,373,248	\$ 62,843,585
Classified Salaries (2000-2999)	\$ 18,927,909	\$ 19,117,188	\$ 19,308,360
Employee Benefits (3000-3999)	\$ 26,096,296	\$ 28,212,907	\$ 30,237,207
Books and Supplies (4000-4999)	\$ 14,154,673	\$ 6,376,341	\$ 6,585,201
Services, Other Operating Expenses (5000-5999)	\$ 9,462,199	\$ 9,789,304	\$ 10,053,615
Capital Outlay (6000-6999)	\$ 516,794	\$ 516,794	\$ 516,794
Other Outgo (7100-7299) (7400-7499)	\$ 1,949,395	\$ 1,969,177	\$ 1,985,660
Direct Support/Indirect Cost (7300-7399)	\$ (352,064)	\$ (352,064)	\$ (352,064)
Other Adjustments		\$	\$
<b>TOTAL EXPENDITURES</b>	\$ 131,476,460	\$ 128,002,895	\$ 131,178,358
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ (594,856)	\$ (731,972)	\$ (186,163)
<b>TRANSFERS IN &amp; OTHER SOURCES (8910-8979)</b>	\$ -	\$ -	\$ -
<b>TRANSFERS OUT &amp; OTHER USES (7610-7699)</b>	\$ 84,287	\$ 84,287	\$ 84,287
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ (679,143)	\$ (816,259)	\$ (270,450)
<b>BEGINNING BALANCE</b>	\$ 31,727,709	\$ 31,048,566	\$ 30,232,307
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 31,048,566	\$ 30,232,307	\$ 29,961,857
<b>COMPONENTS OF ENDING BALANCE:</b>			
Nonspendable Reserves (9711-9719)	\$ 115,681	\$ 88,844	\$ 88,844
Restricted Reserves (9740)	\$ (182,345)	\$ (182,345)	\$ (182,345)
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 913,429	\$ 913,429	\$ 913,429
Reserve for Economic Uncertainties (9789)	\$ 3,946,823	\$ 3,842,616	\$ 3,937,880
Unassigned/Unappropriated (9790)	\$ 26,254,978	\$ 25,569,763	\$ 25,204,049

**J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES**

1. State Reserve Standard

		2015-16	2016-17	2017-18
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 131,560,747	\$ 128,087,182	\$ 131,262,645
b.	State Standard Minimum Reserve Percentage for this District enter percentage:	0.00%	0.00%	0.00%
c.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. OR \$50,000	\$ -	\$ -	\$ -

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Reserve for Economic Uncertainties (9789)	\$ 3,946,823	\$ 3,842,616	\$ 3,937,880
b.	General Fund Budgeted Unrestricted Unassigned/Unappropriated Amount (9790)	\$ 26,254,978	\$ 25,569,763	\$ 25,204,049
c.	Special Reserve Fund (Fund 17) Budgeted Reserve for Economic Uncertainties (9789)	\$	\$	\$
d.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated Amount (9790)	\$	\$	\$
g.	Total Available Reserves	\$ 30,201,801	\$ 29,412,379	\$ 29,141,929
h.	Reserve for Economic Uncertainties Percentage	3.00%	3.00%	3.00%

3. Do unrestricted reserves meet the state minimum reserve amount?

2015-16	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2016-17	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2017-18	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

4. If no, how do you plan to restore your reserves?

5. If the total amount of the adjustment in Column 2 on Page 4 does not agree with the amount of the Total Compensation Increase in Section A, Line 6, Page 1 (i.e., increase was partially budgeted), explain the variance below:

They agree.

6. Please include any additional comments and explanations of Page 4 as necessary:

**K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF COLLECTIVE BARGAINING AGREEMENT**


The disclosure document must be signed by the District Superintendent and Chief Business Officer at the time of public disclosure.

In accordance with the requirements of Government Code Section 3547.5, the Superintendent and Chief Business Officer of the Fullerton School District, hereby certify that the District can meet the costs incurred under the Collective Bargaining Agreement between the District and the Fullerton Elementary Teachers Association (FETA) Bargaining Unit, during the term of the agreement from July 1, 2015 to June 30, 2016.


The budget revisions necessary to meet the costs of the agreement in each year of its term are as follows:

<u>Budget Adjustment Categories:</u>	<u>Budget Adjustment Increase (Decrease)</u>
<u>Revenues/Other Financing Sources</u>	
<u>Expenditures/Other Financing Uses</u>	<u>2,530,182.00</u>
<u>Ending Balance Increase (Decrease)</u>	<u>(2,530,182.00)</u>

N/A  (No budget revisions necessary)

  
\_\_\_\_\_  
District Superintendent  
(Signature)

10/2/15  
\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Chief Business Officer  
(Signature)

10/1/15  
\_\_\_\_\_  
Date



**L. CERTIFICATION NO. 2**

The disclosure document must be signed by the district Superintendent or designee at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

\_\_\_\_\_  
**District Superintendent (or Designee)**  
(Signature)

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**President or Clerk of Governing Board**  
(Signature)

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Contact Person**

\_\_\_\_\_  
**Phone**

DISCUSSION/ACTION ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE COMPENSATION ADJUSTMENTS FOR FULLERTON SCHOOL DISTRICT'S MANAGEMENT GROUP FOR 2015/2016

Background: The Superintendent recommends the following cost of living increase for all management employees (certificated, classified and confidential):

- A 4% on schedule salary adjustment retroactive to July 1, 2015, for employees who are in paid status at time of ratification.
- On January 1, 2016, a 1% on schedule salary adjustment for employees who are in paid status at time of ratification.
- On July 1, 2016, a 1% off schedule salary adjustment for employees who are in paid status at time of ratification.

The District has shared with its management group the tentative agreement with Fullerton Elementary Teachers Association (FETA), which includes the same compensation as noted above. The District is still in negotiation with California School Employees Association (CSEA).

Rationale: All recommendations made by the Superintendent for any adjustment in compensation that affect the management group must be ratified by the Board of Trustees.

Funding: General Fund, Nutrition Services, and Child Development Services.

Recommendation: Approve compensation adjustments for Fullerton School District's management group for 2015/2016.

CCB:nm

DISCUSSION/ACTION ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE REVISION TO THE 2015/2016 EMPLOYMENT CONTRACT FOR THE SUPERINTENDENT

Background: Per the negotiation openers approved on April 14, 2015, the District has negotiated salary increases for the 2015/2016 school year with members of the Fullerton Elementary Teachers Association (FETA). The Fullerton Elementary School Management Association (FESMA) has adopted the same proposed salary increase.

In alignment with FETA and FESMA employees, and to clean up previous amendments, the Superintendent's employment contract has been revised. Revisions include a cost of living increase of 4% on-schedule retroactive to July 1, 2015, a 1% on-schedule increase effective January 1, 2016, and a 1% off-schedule bonus effective July 1, 2016. The contract has also been extended to June 30, 2018.

A copy of the revised contract is available in the Superintendent's Office for review.

Rationale: Any amendments or adjustments to contracts require Board approval.

Funding: General Fund.

Recommendation: Approve revision to the 2015/2016 employment contract for the Superintendent.

CCB:nm

DISCUSSION/ACTION ITEM

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** **APPROVE REVISION TO THE 2015/2016 EMPLOYMENT CONTRACTS FOR THE ASSISTANT SUPERINTENDENT, PERSONNEL SERVICES AND THE ASSISTANT SUPERINTENDENT, EDUCATIONAL SERVICES**

Background: Per the negotiation openers approved on April 14, 2015, the District has negotiated salary increases for the 2015/2016 school year with members of the Fullerton Elementary Teachers Association (FETA). The Fullerton Elementary School Management Association (FESMA) has adopted the same proposed salary increase.

In alignment with FETA and FESMA employees, the employment contracts for the Assistant Superintendent, Personnel Services and the Assistant Superintendent, Educational Services have been revised to include a cost of living increase of 4% on-schedule retroactive to July 1, 2015, a 1% on-schedule increase effective January 1, 2016, and a 1% off-schedule bonus effective July 1, 2016. The contract has also been extended to June 30, 2018.

A copy of each revised contract is available in the Superintendent's Office for review.

Rationale: Any amendments or adjustments to contracts require Board approval.

Funding: General Fund.

Recommendation: Approve revision to the 2015/2016 employment contracts for the Assistant Superintendent, Personnel Services and the Assistant Superintendent, Educational Services.

CCB:nm

DISCUSSION/ACTION ITEM

**DATE:** October 20, 2015  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D, Superintendent  
**SUBJECT:** **RESPOND TO CITY OF FULLERTON REGARDING PROPERTY LOCATED AT 800 BLOCK OF BASTANCHURY NEXT TO BEECHWOOD SCHOOL**

Background: The City of Fullerton and the District have been in informal discussions regarding the vacant property located at the 800 block of Bastanchury next to Beechwood School (APN 2913-241-07). The City has asked the District, via letter dated April 1, 2015, to formally notify them if the District has an interest in purchasing or leasing the property. The City of Fullerton has informed the District the appraised value of the property to be \$3,660,000.

Rationale: The Board of Trustees will hold discussion if the District is interested in the purchase or lease of this property and send formal response to the City of Fullerton.

Funding: Not applicable.

Recommendation: Respond to City of Fullerton regarding property located at 800 block of Bastanchury next to Beechwood School.

RP:cs

ADMINISTRATIVE REPORT

**DATE:** October 20, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Rachel Grantham, Financial Analyst  
**SUBJECT:** DEVELOPER FEES REPORT

Background: AB 518, Chapter 70, Statutes of 1989, requires an annual report of Developer Fees Income and Expenditures. For 2014/2015, the Capital Facilities Fund reflects a July 1, 2014, beginning balance of \$2,555,839, income of \$1,380,486, expenses of \$298,179, and a June 30, 2015, ending balance of \$3,638,146.

This information is recapped in the District's SACS Unaudited Actuals submitted to the Board of Trustees on September 8, 2015 (Item #2c). Of the \$298,179 total expenditures reported on the SACS Form 25, the funds spent by school sites are presented in the attached report.

Rationale: By presenting the Developer Fees Report, the District is meeting its annual disclosure requirements.

Funding: Not applicable.

Recommendation: Not applicable.

SH:RG:gs  
Attachment

FULLERTON SCHOOL DISTRICT  
DEVELOPER FEE EXPENDITURE 2014/15

Site/Building/Equipment to house student enrollment at:

\$	3,000	BEECHWOOD
\$	9,149	FERN DRIVE
\$	121,013	ORANGETHORPE
\$	17,054	RICHMAN
\$	10,044	SUNSET LANE
\$	39,565	FISLER
\$	64,608	CENTRAL COSTS
\$	2,287	COUNTY ADMIN COSTS
\$	31,460	LOAN PAYMENT

\$ 298,179

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.



FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, October 20, 2015  
5:15 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance – Board Room

President Chris Thompson called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:15 p.m. and he led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Lynn Thornley

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Mrs. Emy Flores, Mrs. Susan Hume

Recess to Closed Session – Agenda

At 5:16 p.m., the Board recessed to Closed Session for: •Potential Litigation [Government Code section 54956.9(b)(1)]; Conference with Legal Counsel-Existing Litigation Gov't Code 54956.9(d)(1) Cal200 v Apple Valley Unified, et al; •Existing Litigation: Government Code section 54956.9(d)(1): One case, Case Name: 30-2014-00737610-CU-CR-CJC; • Potential Litigation [Government Code section 54956.9(b)(1)].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thompson reconvened the Board Meeting at 6:13 p.m. and Dr. Pletka (Superintendent) led the pledge of allegiance to the flag. President Thompson reported that in closed session, the Board voted 3-2 (President Thompson and Trustee Berryman opposed) to approve Final Settlement Compromise and Release Agreement between the Fullerton School District and the parent of Student (OAH Case No. 2015071190). The District agrees to pay Petitioners' attorney's fees and legal costs in the amount of Three Thousand Dollars (\$3,000.00) as full and final settlement of all outstanding claims for attorney's fees and legal costs relating to the Disputes and any and all claims by Petitioners against the District through the date of this Agreement.

Public Comments

No public comments.

Introductions/Recognitions

Sherry Dustin, Principal at Parks Junior High School (JHS), gave a presentation regarding Park's many program and activities including their iPersonalize program. Yeabin Lee, Jasmine Fargoso, Kristin Dickson (students) assisted Ms. Dustin with the presentation. Mrs. Dustin shared a Parks JHS school video.

Dr. Craig Bertsch, Assistant Superintendent of Personnel Services, presented the Above and Beyond Awards to: Melody Reynolds (Nutrition Services) and Naidene Warren- Sakamoto (Health Benefits) for their exemplary work at FSD. Both Ms. Reynolds and Ms. Warren-Sakamoto introduced their sons who were in attendance at the Board meeting.

Lauralyn Eschner, Coordinator of All the Arts for All the Kids, introduced Paulette Marshall. Mrs. Marshall and Mrs. Eschner shared a video of the Founders Day Parade that was held on September 26, 2015. The All the Arts for All the Kids received the first place prize for their participation in the parade.

Superintendent's Report

The District was recently informed that Robert C. Fisler School was named an Apple Distinguished School for 2015-2017 and Valencia Park School received an Apple Distinguished Program Award for 2015-2017.

Ladera Vista Junior High School in Fullerton has been recognized as an Exemplary School of the Arts by the Arts School Network, a nonprofit that promotes arts education in schools.

The Board of Trustees will be honoring these three schools at a future board meeting.

Information from the Board of Trustees

Trustee Thornley- She congratulated Robert C. Fisler School and Valencia Park School for their Apple recognition and also Ladera Vista Junior High School for their accomplishments. Trustee Thornley expressed

how great it is to see the Founders Day Parade back in Fullerton. Fullerton School District is a great place to be and it's nice to see the press run great stories on the District and the school sites.

Trustee Sugarman– She thanked Dr. Pletka and Executive Cabinet for hosting the PTA/Foundation meeting on October 20 at the District Office. Great information was shared with PTA and Foundation leaders. She shared the online auction items for the Fullerton Technology Foundation Toast to Learning Wine Auction will close at midnight on October 20. Online bidders can purchase such items as a bike or Superintendent for a Day with Dr. Pletka or at a school site. Trustee Sugarman also reported that teachers can enter to win monetary prizes for submitting quotes about how technology has made their classroom a Wonderland. Over 50 submissions were received. The Toast to Learning Wine Auction event will be held on October 24, 2015, and over 450 guests are expected. Volunteers are needed for the event.

Trustee Berryman – no report.

Trustee Meyer – She complimented school sites for their great work with Red Ribbon Week and getting student enthusiasm during this important week. Trustee Meyer shared the Fullerton Rotary Jog-a-thon will be held on October 24, 2015 at Troy High School. Join Dr. Pletka's team at the jog-a-thon and help end polio. The Toast to Learning Wine Auction event is expected to be a great event as always and she thanked everyone who is attending and volunteering.

President Thompson– no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – no report.

CSEA– no report.

FESMA – no report.

Approve Minutes

Moved by Hilda Sugarman, seconded by Beverly Berryman and carried 4-0-1 to approve the minutes of the Regular Meeting on September 29, 2015 (Trustee Meyer abstained from voting because she was not present at the September 29<sup>th</sup> Board Meeting).

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Lynn Thornley, seconded by Hilda Sugarman and carried 5-0 to approve the consent items. The Board commented on consent agenda items #1a, 1b, and 1c.

Consent Items

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0028 through J22C0039, J22D0267 through J22D0403, J22M0124 through J22M0138, J22R0280 through J22R0386, J22S0007, J22V0059 through J22V0072, J22X0293 through J22X0309, and J22Y0050 through J22Y0055 for the 2015/2016 fiscal year

1d. Approve/Ratify Nutrition Services purchase orders numbered 180225 through 180337 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 100353 through 100718 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrant number 11078 for the 2015/2016 school year.

1g. Approve out-of-state conference for Child Development Services Program Specialist for 96<sup>th</sup> Annual Meeting of the Association of Teacher Educators Accountability "Making It Meaningful" on February 13-16, 2016, in Chicago, Illinois.

1h. Approve/Ratify Early Learning Initiative Grant, Agreement Number: 42229, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2015 through June 30, 2017.

1i. Adopt Resolutions numbered 15/16-B010 through 15/16-B012 authorizing budget transfers and recognizing

unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1j. Approve/Ratify warrant number 1101 for the 2015/2016 school year (District 40, Van Daele).

1k. Approve/Ratify warrants numbered 1162 through 1163 for the 2015/2016 school year (District 48, Amerige Heights).

1l. Approve request to go out to bid for playground replacement equipment and pour-in-place play yard surface at Laguna Road School.

1m. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 1 (July 1, 2015 – September 30, 2015).

1n. Adopt Resolution #15/16-10 certifying Housing and Community Development (HCD) relocatable buildings are no longer being used for school purposes.

1o. Approve Independent Contractor Agreement between Fullerton School District and Ryan Lewis to provide an evaluation of educational programs related to student achievement and engagement.

1p. Approve Contract between Fullerton School District and Janine Ezaki, M. Ed., for strategic implementation of Marzano Research to support student achievement at Nicolas Junior High School effective November 2015 through May 2016.

1q. Approve Agreement between Fullerton School District and Achieve 3000 for site licenses (7<sup>th</sup> grade) for Nicolas Junior High School effective October 21, 2015 through June 30, 2018.

1r. Approve/Ratify Addendum between Fullerton School District and Approach Learning and Assessments Centers, Inc., D.B.A. Olive Crest Academy, for additional contract rates/services for the 2015/2016 school year.

1s. Approve/Ratify Addendum between Fullerton School District and Cornerstone Therapies for contract cost adjustments for the 2015/2016 school year.

1t. Approve/Ratify Memorandum of Understanding (MOU) between Fullerton School District and Anaheim City School District for special education programs and services effective July 1, 2015 through June 30, 2016.

1u. Approve the use of CMAS Contract number 3-11-70-2492E, (Resilient Communications, Inc.) for the purchase of core network switches.

#### Public Hearing

Trustee Thompson conducted a public hearing at 6:45 p.m. to allow for public comment to receive direct input from the public regarding proposed trustee-area maps.

Larry Ferchaw from the Dolinka Group shared information regarding the process and timelines for change in district method of election of Board of Trustees. He reported the upcoming two board meetings (November 17 and December 8, 2015) will hold public hearings to give an opportunity for the public to address the Board. The District will apply for a waiver to bypass putting the process to a public vote. At the December 8, 2015 Board Meeting, the Board will select the maps as well as decide which two areas will be up for election in November 2016. Three community input meetings will be held as follows: October 27 (Ladera Vista JHS, 6:00 p.m.), October 28 (Parks JHS, 6:00 p.m.), and October 29 (Nicolas JHS, 6:00 p.m.). An executive summary will be distributed to the Board after the community input meetings. Trustee areas are revisited every ten years with new census data.

Public comments during the public hearing:

Susan Wright, community member, commented that she and many other people do not know what are the responsibilities of a board member. Trustee Sugarman briefly shared some of the many responsibilities of a board member such as hiring the Superintendent and making decisions that are in the best interest of all students and the community. The Board's sentiment is that they represent all students fairly.

Jeanette Vasquez, teacher and community member, shared her concern that the community input meetings are very important and it is critical that community members know ahead of time of these meetings. Mrs. Vasquez recently found out the dates for the community input meetings.

Egleth Nuncci, parent and community member, commented her desire for people to give to others because it is the right thing to do. She encouraged principals to disseminate information to the community regarding the timeline for changes in at-large trustee areas and about the community input meetings.

Daniel Bravo, community member, commented it is important for translators to be available for parents that English is a second language.

Dr. Pletka commented that the law requires the District to abide by a timelines and the District has informed the community of such timeline and public input meetings through the Fullerton School District website and social media.

The public hearing was closed at 7:55 p.m. The Board recessed at 7:56 p.m. and resumed Open Session at 8:00 p.m.

#### Discussion/Action Items

##### 2a. Approve Cafeteria Plan Documents with Discovery Benefits.

ANI was the previous cafeteria plan vendor for the Fullerton School District and currently the District is now utilizing Discovery Benefits. It was moved Lynn Thornley, seconded by Hilda Sugarman, and carried 5-0 to approve Cafeteria Plan Documents with Discovery Benefits.

Discussion/Action Item 2c addressed at this time.

##### 2c. Approve Tentative Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA) for 2015/2016.

The District and the teacher negotiation teams reached a tentative agreement for 2015/2016. Several Board Members thanked the negotiation teams for their efforts reaching this tentative agreement. It was then moved by Lynn Thornley, seconded by Janny Meyer and carried 4-1 (President Thompson opposed for not agreeing with the matrices format of the District's agreements with labor unions) to approve Tentative Agreement between the Fullerton School District and Fullerton Elementary Teachers Association (FETA) for 2015/2016.

Discussion/Action Item 2d addressed at this time.

##### 2d. Approve compensation adjustments for Fullerton School District's management group for 2015/2016.

The Board held discussion regarding the "me too" practice for compensation raises for employees. It was discussed that in the future, the Board would like to negotiate raises instead of an across the Board raise for management based on labor union negotiations. It was then moved by Lynn Thornley, seconded by Janny Meyer and carried 4-1 (President Thompson opposed due to his sentiment that he disagrees with across the board raises) to approve compensation adjustments for Fullerton School District's management group for 2015/2016.

##### 2b. Approve revision to the 2015/2016 employment contract for the Assistant Superintendent, Business Services.

President Thompson shared his opinion that he would like to negotiate with each Assistant Superintendent their own pay raise versus across the board pay raises. Mrs. Hume is a certified public accountant and merits a 2% pay increase similar to other certificated or classified staff who receive a 2% stipend for holding a doctorate degree. It was then moved by Hilda Sugarman, seconded by Janny Meyer and carried 4-1 (President Thompson opposed due to his sentiment that he disagrees with across the board raises) to approve revision to the 2015/2016 employment contract for the Assistant Superintendent, Business Services.

Discussion/Action Item #2f addressed now.

2f. Approve revision to the 2015/2016 employment contracts for the Assistant Superintendent, Personnel Services and the Assistant Superintendent, Educational Services.

It was moved by Lynn Thornley, seconded by Janny Meyer and carried 4-1 (President Thompson opposed due to his sentiment that he disagrees with across the board raises) to approve revision to the 2015/2016 employment contracts for the Assistant Superintendent, Personnel Services and the Assistant Superintendent, Educational Services. *(The Board shared their desire to look at different options in the future to providing a raise for Assistant Superintendents).*

2e. Approve revision to the 2015/2016 employment contract for the Superintendent.

The Superintendent contract does not hold a "me too" pay raise clause. It was moved by Hilda Sugarman, seconded by Janny Meyer and carried 4-1 (President Thompson opposed due to his sentiment that he disagrees with across the board raises) to approve revision to the 2015/2016 employment contract for the Superintendent. *(The Board shared their desire to look at different options in the future to providing a raise to the Superintendent)*

2g. Respond to City of Fullerton regarding property located at 800 block of Bastanchury next to Beechwood School.

The City of Fullerton has informed the District the appraised value of the property to be \$3,660,000. The Fullerton School District is not financially capable of leasing or purchasing at the appraised value. The District will be responding to the City of Fullerton that the District is not capable of leasing or purchasing the property.

#### Administrative Report

3a. Developer Fees Report

Susan Hume, Assistant Superintendent of Business Services, discussed with the Board the Developer Fees Report.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

#### Adjournment

President Thompson adjourned the Regular meeting on October 20, 2015 at 8:43 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, November 17, 2015  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

- Government Code section 54956.9(b) Conference with Legal Counsel – Existing Litigation John S. vs. Fullerton School District Case Number: 30-2014-00763793-CU-PO-CJC;
- Government Code section 54956.9(b) Conference with Legal Counsel – Existing Litigation Doe (P.B.) v. Fullerton School District Case Number: 30-2015-00810619-CU-PA-CJC;
- Government Code section 54956.9(b)(2) Conference with Legal Counsel – Anticipated Litigation (1 matter) Significant Exposure to Litigation Navarro, C. v. Fullerton School District.

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Introductions/Recognitions

Beechwood School Report

Robert C. Fisler School, Apple Distinguished School (2015-2017)

Valencia Park School, Apple Distinguished Program Award (2015-2017)

Ladera Vista Junior High School, Exemplary School of the Arts

All the Arts for All the Kids Foundation

Catch me at My Best Recipients

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting October 20, 2015

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0040 through J22C0054, J22D0404 through J22D0534, J22M0139 through J22M0154, J22R0387 through J22R0484, J22S0008 through J22S0009, J22T0001, J22V0073 through J22V0086, J22X0310 through J22X0319, and J22Y0056 through J22Y0057 for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180338 through 180412 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 100719 through 101330 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11079 through 11123 for the 2015/2016 school year.

1g. Approve/Ratify Classified Personnel Report .

1h. Approve service agreement between Fullerton School District and eFilefolders effective November 18, 2015.

1i. Adopt Resolutions numbered 15/16-B013 through 15/16-B016 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1j. Approve Additive Change Order #1 for DBMC, Inc., for Richman Elementary School Shade Structure, FSD-14-15-CD-01.

1k. Approve Notice of Completion for DBMC, Inc., for Richman Elementary School Shade Structure, FSD-14-15-CD-01.

1l. Approve Additive Change Order #1 for Beach Paving, Inc., for Asphalt Seal Coat—Various Sites, FSD-14-15-DM-03.

1m. Approve Notice of Completion for Beach Paving, Inc., for Asphalt Seal Coat—Various Sites, FSD-14-15-DM-03.

1n. Award Contract FSD-14-15-AH-01 to Principles Contracting, Inc., for Robert C. Fidler Track/Field Renovation.

1o. Approve Early Retirement Notice MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2015/2016 school year.

1p. Approve Early Retirement Notice for members of Fullerton Elementary School Management Association for the 2015/2016 school year.

1q. Review Orange County Department of Education's Williams Settlement Legislation First Quarter Summary Report for the 2015/2016 Fiscal Year.

1r. Approve Agreement between Fullerton School District and Orange County Department of Education for Preschool Classroom Assessment Scoring System (CLASS) Trainings on January 4 and 20, 2016 and February 3, 2016.

1s. Approve Amendment between Fullerton School District and Momentum in Teaching to provide additional training for a research-based, Common Core aligned writing program, writing workshop, to K-6 teachers and administrators at Sunset Lane and Rolling Hills Schools on January 4, 2016.

1t. Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., (One Million New Internet Users), and Agreement with Kajeet, for a parent-training pilot at Nicolas Junior High School effective November 18, 2015 through June 30, 2016.

1u. Approve agreement for Leadership Associates Network membership.

Discussion Item

Trustee- Area Maps

Public Hearing

Hold second public hearing to receive direct input from the public regarding proposed trustee-area maps.

Public Hearing

Hold public hearing to receive direct input from the public regarding Fullerton School District applying for waiver request to State Board of Education regarding change in trustee election system.

Discussion/Action Item

2a. Approve waiver request to State Board of Education regarding change in trustee election system.

Public Hearing

Hold public hearing to receive direct input from the public regarding Fullerton School District Board of Trustees considering the application to waive Education Code 37202 relating to Equity Length of Time for Transitional Kindergarten.

Discussion/Action Item

2b. Approve/Ratify General Waiver Request for Equity Length of Time effective July 1, 2015 through June 30, 2017.

Public Hearing

Conduct public hearing to appoint Janet McNeill to the Personnel Commission.

Discussion/Action Item

2c. Appoint Board Representative to the Personnel Commission

Administrative Report

3a. First Reading of Revised Board Policy 5111

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, December 8, 2015, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.



CONSENT ITEM

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed. D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), resignation(s), and leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON NOVEMBER 17, 2015**

**NEW HIRE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Michael Martinez	Physical Education 60% / Maple	IV/6	100	10/19/2015
Kristianna Laam	School Psychologist 80% / Student Support Services	I/A	511	10/09/2015
Jessica Beld-Jones	Substitute Teacher	Employ	100	10/12/2015
Jianna Brown	Substitute Teacher	Employ	100	10/27/2015
Alexandra Davila	Substitute Teacher	Employ	100	10/20/2015
Michael Duncan	Substitute Teacher	Employ	100	10/13/2015
Jennifer Hale	Substitute Teacher	Employ	100	10/19/2015
Erin Holmquist Squires	Substitute Teacher	Employ	100	10/22/2015
Janet Kiefer	Substitute Teacher	Employ	100	10/12/2015
Elizabeth Licea	Substitute Teacher	Employ	100	10/19/2015
James Mc Intosh	Substitute Teacher	Employ	100	10/19/2015
Megan Mitchell	Substitute Teacher	Employ	100	10/26/2015
Jenna Ortman	Substitute Teacher	Employ	100	10/15/2015
Michael Parrott	Substitute Teacher	Employ	100	10/15/2015
Amy Sales	Substitute Teacher	Employ	100	10/13/2015
Rebecca Wilhite	Substitute Teacher	Employ	100	10/13/2015
Zachary Williams	Substitute Teacher	Employ	100	10/13/2015

**EXTRA DUTY ASSIGNMENT(S)**

**Master Schedule Development**

<b>NAME</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Kyle Stava	Contractual hourly rate not to exceed 18.5 hours, budget #302	6/01/2015-8/03/2015

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON NOVEMBER 17, 2015**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**Combination Classes**

**Approve stipend of \$500 from budget number indicated below, for Combination Classes throughout the District, for the following certificated personnel:**

Darlene Naslund (0110012101)	Natalie Dunn (0110022101)
Patricia Ascari (0110012101)	Gwynne Hill (0110022101)
Deborah Ronstadt (0110013101)	Lois Chow (0110022101)
Sonya Lee (0110030101)	Mark Kolb (0110022101)
Nicole Mahar (0110030101)	Judith Beleber (0110024101)
Mary Kay Orr (0110015101)	Carol Watts (0110024101)
Matthew Mankiewicz (0110015101)	Anna Choi (0110026101)
Alice Cha (0110016101)	Maggie Moyer (0110026101)
Kyle Ruiz (0110016101)	Jennifer Garibay (0110027101)
Brenda Chavarian (0110021101)	Donna Sue Bottalico (0110027101)
Christine Stolo (0110021101)	Natalie Alcares (0110029101)

**Approve stipend of \$250 (job share) from budget number indicated below, for Combination Classes throughout the District, for the following certificated personnel:**

Jeanie Kim (0110013101)	Jennifer Schaller (0110027101)
Nicole Drew (0110013101)	Kristen Konechy (0110027101)

**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Mark Bornstein	Leave of Absence	Resign	10/23/2015

**LEAVE OF ABSENCE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Soojin Ha	Resource / Fisler	Leave of Absence	10/26/2015 - 12/17/2015

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on November 17, 2015.

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Clerk/Secretary

CONSENT ITEM

**DATE:** November 17, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment



CONSENT ITEM

**DATE:** November 17, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22C0040 THROUGH J22C0054, J22D0404 THROUGH J22D0534, J22M0139 THROUGH J22M0154, J22R0387 THROUGH J22R0484, J22S0008 THROUGH J22S0009, J22T0001, J22V0073 THROUGH J22V0086, J22X0310 THROUGH J22X0319, AND J22Y0056 THROUGH J22Y0057 FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22C0040 through J22C0054, J22D0404 through J22D0534, J22M0139 through J22M0154, J22R0387 through J22R0484, J22S0008 through J22S0009, J22T0001, J22V0073 through J22V0086, J22X0310 through J22X0319, and J22Y0056 through J22Y0057 for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 11/17/2015**

FROM 10/02/2015 TO 10/29/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0040	ORANGE CNTY DEPARTMENT OF EDUC	50.00	50.00	0150554101 5210	APE Autism OT Vision Instr / Conferences and Meetings
J22C0041	CALIFORNIA CHILD DEVELOPMENT	626.00	626.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
J22C0042	ORANGE CNTY DEPARTMENT OF EDUC	150.00	150.00	0140155239 5210	Curriculum Development Discret / Conferences and
J22C0043	CALIFORNIA MATH COUNCIL SOUTH	200.00	200.00	0130411109 5210	Site Discr Instruction Beechwd / Conferences and Meetings
J22C0044	AVID CENTER	525.00	525.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
J22C0045	ASSOC OF CA SCHOOL ADMINISTRAT	2,100.00	2,100.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
J22C0046	ORANGE CNTY DEPARTMENT OF EDUC	300.00	300.00	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
J22C0047	ASSOC OF CA SCHOOL ADMINISTRAT	385.00	385.00	0152151749 5210	Personnel Serv Certificated DC / Conferences and Meetings
J22C0048	ILLUMINATE EDUCATION	299.00	299.00	0150855359 5210	District Testing / Conferences and Meetings
J22C0049	BOOST COLLABORATIVE	430.00	430.00	1208255101 5210	Child Developmnt Instr Central / Conferences and Meetings
J22C0050	PESI HEALTHCARE	799.96	799.96	0125554321 5210	LEA Medi Cal Reimb Psych / Conferences and Meetings
J22C0051	AMERICAN COUNCIL ON THE TEACHI	490.00	490.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22C0052	ORANGE CNTY DEPARTMENT OF EDUC	20.00	20.00	0153050799 5210	Business Administration DC / Conferences and Meetings
J22C0053	SUMMIT PROFESSIONAL EDUCATION	214.92	214.92	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
J22C0054	ORANGE CNTY DEPARTMENT OF EDUC	60.00	60.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
J22D0404	IXL MEMBERSHIP SERVICES	5,930.00	1,930.00	0110330109 4310	Reimburse Fisler Discretionary / Materials and Supplies
			4,000.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0405	SCHOLASTIC INC	650.65	650.65	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0406	DIGITAL NETWORKS GROUP INC	7,485.96	7,485.96	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22D0407	AMAZON.COM	633.10	633.10	0110324109 4310	Reimburse Raymond Disc / Materials and Supplies Instr
J22D0408	CDW.G	1,292.76	1,292.76	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0409	EVOLLVE INC	3,240.00	3,240.00	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
J22D0410	IC GROUP - CALIFORNIA	259.20	259.20	1208511101 4310	Childcare Instr Beechwood / Materials and Supplies Instr
J22D0411	IC GROUP - CALIFORNIA	1,404.00	1,404.00	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 11/17/2015**

FROM 10/02/2015 TO 10/29/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0412	SPELLINGCITY.COM INC	52.95	52.95	0130423109 4310	Site Disc Instruction Parks / Materials and Supplies Instr
J22D0413	PEPPER MUSIC, J W	221.40	110.70	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			110.70	0130417109 4310	Site Disc Instruction Ladera / Materials and Supplies Instr
J22D0414	COMPLETE BUSINESS SYSTEMS	985.28	985.28	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0415	ORIENTAL TRADING COMPANY	366.74	366.74	0110329109 4310	Reimburse Woodcrest Disc / Materials and Supplies Instr
J22D0416	B AND H PHOTO VIDEO INC	495.05	495.05	0130411109 4310	Site Disc Instruction Beechwd / Materials and Supplies
J22D0417	AMAZON.COM	48.33	48.33	0110329109 4310	Reimburse Woodcrest Disc / Materials and Supplies Instr
J22D0418	MONOPRICE INC.	1,324.59	1,324.59	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Instr
J22D0419	ROSETTA STONE LTD	3,725.00	3,725.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Instr
J22D0420	AMPLIFY EDUCATION INC	1,739.19	1,739.19	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0421	INNOVATIVE LEARNING CONCEPTS	201.79	201.79	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22D0422	HAZ RENTAL CENTER	641.92	641.92	1208255101 5630	Child Developmnt Instr Central / Rents and Leases
J22D0423	AMAZON.COM	176.60	176.60	0130427109 4310	Site Disc Instr Sunset Lane / Materials and Supplies Instr
J22D0424	ULINE	388.80	388.80	0130427109 4310	Site Disc Instr Sunset Lane / Materials and Supplies Instr
J22D0425	HAZ RENTAL CENTER	414.48	414.48	0130417109 4310	Site Disc Instruction Ladera / Materials and Supplies Instr
J22D0426	GOPHER SPORT	187.38	187.38	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
J22D0427	LEARNING A TO Z	599.70	599.70	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
J22D0428	AMAZON.COM	129.60	129.60	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
J22D0429	DEMCO INC	77.46	77.46	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D0430	BARRACUDA NETWORKS	8,099.00	8,099.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22D0431	AMAZON.COM	619.32	619.32	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
J22D0432	AMAZON.COM	128.41	128.41	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D0433	AMAZON.COM	571.31	571.31	0130422109 4310	Site Disc Instr Pacific Drive / Materials and Supplies Instr
J22D0434	AMAZON.COM	58.16	58.16	0130417109 4310	Site Disc Instruction Ladera / Materials and Supplies Instr



**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 11/17/2015**

FROM 10/02/2015 TO 10/29/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0435	AMAZON.COM	588.56	588.56	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D0436	SCHOOL DATEBOOKS INC	357.96	357.96	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0437	WOODWIND AND THE BRASSWIND, TH	116.64	116.64	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22D0438	WOODWIND AND THE BRASSWIND, TH	116.64	116.64	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0439	DAISY IT	1,353.51	1,353.51	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0440	AMPLIFY EDUCATION INC	478.88	478.88	0181219101 4310	Instr Mat Lottery Maple Instru / Materials and Supplies Inst
J22D0441	CULVER NEWLIN INC	306.72	306.72	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0442	SCHOLASTIC INC	879.30	879.30	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D0443	AMAZON.COM	334.79	334.79	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22D0444	GUILFORD PUBLICATIONS INC	45.50	45.50	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0445	READ NATURALLY	639.04	639.04	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
J22D0446	AMAZON.COM	286.68	286.68	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0447	HEINEMANN PUBLISHING	1,014.80	1,014.80	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0448	APPLE COMPUTER INC	74.52	74.52	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0449	TEACHER CREATED RESOURCES	32.94	32.94	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0450	WALKER ENTERPRISES INC	2,052.00	2,052.00	0130423189 4310	Vocal Class Parks Jr High / Materials and Supplies Instr
J22D0451	CHAPMAN UNIVERSITY	400.00	400.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
J22D0452	LAKESHORE LEARNING	997.62	997.62	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0453	GOV CONNECTION	172.99	172.99	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22D0454	GOV CONNECTION	151.22	151.22	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22D0455	IXL MEMBERSHIP SERVICES	2,700.00	1,998.00	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
			702.00	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0456	WHITEBOX LEARNING LLC	1,517.07	1,517.07	0130420139 4310	Science Nicolas / Materials and Supplies Instr
J22D0457	SPELLINGCITY.COM INC	192.00	192.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies

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J22D0458	GOV CONNECTION	575.21	575.21	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0459	CUSTOMINK	885.33	885.33	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
J22D0460	ORIENTAL TRADING COMPANY	117.57	117.57	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22D0461	IMAGE SOURCE	378.00	378.00	0130252271 4350	Resp to Interv Admin District / Materials and Supplies
J22D0462	AMAZON.COM	338.84	338.84	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0463	AMAZON.COM	110.02	110.02	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22D0464	ORIENTAL TRADING COMPANY	42.39	42.39	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Instr
J22D0465	MATHEMATICAL OLYMPIADS FOR ELE	109.00	109.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0466	BARNES AND NOBLE INC	345.25	345.25	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0467	SUPER DUPER PUBLICATIONS	325.94	325.94	0111054101 4310	Home Hospital Instruction / Materials and Supplies Instr
J22D0468	AMAZON.COM	716.99	49.67	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
			370.36	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
			296.96	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22D0469	HANDS-ON TASKS INC	217.48	217.48	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0470	GORM INC	347.98	347.98	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0471	ALL AMERICAN PARTY RENTALS	491.33	491.33	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
J22D0472	IMAGE MARKET	370.60	370.60	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0473	ORIENTAL TRADING COMPANY	137.56	137.56	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22D0474	NATIONAL AUSTISM RESOURCES INC	41.59	41.59	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0475	HANDS-ON TASKS INC	152.41	152.41	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0476	LAKESHORE LEARNING	414.51	414.51	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0477	CENTERING ON CHILDREN INC	161.51	161.51	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0478	AMAZON.COM	241.14	241.14	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0479	AMAZON.COM	185.80	18.94	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
			166.86	0130423179 4310	Video Art Production Parks / Materials and Supplies Instr

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J22D0480	LEARNING A TO Z	934.45	934.45	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
J22D0481	CULVER NEWLIN INC	337.71	337.71	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22D0482	OFFICE DEPOT BUSINESS SERVICE	452.14	452.14	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0483	GREAT BOOKS FOUNDATION, THE	682.61	682.61	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22D0484	CENTERING ON CHILDREN INC	206.71	206.71	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0485	LAKESHORE LEARNING	236.12	236.12	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0486	DAISY IT	194.34	194.34	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D0487	IRVINE RANCH OUTDOOR EDUCATION	10,125.00	10,125.00	0111612141 5850	Donation Outdoor Education CW / Admission Fees
J22D0488	IXL MEMBERSHIP SERVICES	1,589.00	1,589.00	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
J22D0489	MIND INSTITUTE	3,750.00	3,750.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Instr
J22D0490	TIME FOR KIDS MAGAZINE	285.44	285.44	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
J22D0491	IMAGESTUFF.COM	151.20	151.20	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
J22D0492	MUSICIAN'S FRIEND	823.50	823.50	0141655101 4310	Fine Arts Donations Instr / Materials and Supplies Instr
J22D0493	CONCEPTS SCHOOL AND OFFICE FUR	260.82	260.82	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22D0494	GOV CONNECTION	132.94	132.94	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Instr
J22D0495	GOV CONNECTION	172.99	172.99	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22D0496	THERAPY SHOPPE	70.53	70.53	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0497	NATIONAL AUSTISM RESOURCES INC	209.60	209.60	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0498	B AND H PHOTO VIDEO INC	2,004.13	2,004.13	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
J22D0499	FRANKLIN COVEY COMPANY	115.61	115.61	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0500	APPLE COMPUTER INC	597.24	597.24	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Instr
J22D0501	SCHOOL SPECIALTY	101.30	101.30	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0502	NASCO WEST INC	1,987.57	1,987.57	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
J22D0503	B AND H PHOTO VIDEO INC	280.97	280.97	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr

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J22D0504	SCHOLASTIC INC	3,338.00	3,338.00	0181229101 4310	Instr Mat Lottery Woodcrest In / Materials and Supplies
J22D0505	GREAT BOOKS FOUNDATION, THE	561.39	561.39	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22D0506	AMAZON.COM	758.36	758.36	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
J22D0507	ACHIEVE3000 INC	48,127.50	48,127.50	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
J22D0508	AMAZON.COM	41.07	41.07	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0509	SCOOTPAD CORPORATION	99.00	99.00	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22D0510	EDUCATION PRODUCTS AND SERVICE	943.55	943.55	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0511	AMAZON.COM	373.22	373.22	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0512	OFFICE DEPOT BUSINESS SERVICE	89.20	89.20	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
J22D0513	OFFICE DEPOT BUSINESS SERVICE	67.65	67.65	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0514	IRVINE RANCH OUTDOOR EDUCATION	26,550.00	26,550.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
J22D0515	MUSIC THEATRE INTERNATIONAL	2,764.80	2,764.80	0130417119 4310	Performing Arts Ladera Vista / Materials and Supplies Instr
J22D0516	BRAINPOP LLC	2,478.60	2,478.60	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
J22D0517	COMPLETE BUSINESS SYSTEMS	1,503.14	1,503.14	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0518	LEARNING A TO Z	84.95	84.95	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22D0519	LEARNING A TO Z	84.95	84.95	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22D0520	WONDER WORKSHOP	269.95	269.95	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0521	MATHCOUNTS FOUNDATION	240.00	240.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0522	GREAT BOOKS FOUNDATION, THE	602.98	602.98	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22D0523	CLASSROOM SUPPLY MART	35.33	35.33	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22D0524	POSITIVE PROMOTIONS INC	78.67	78.67	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22D0525	DBQ PROJECT, THE	377.00	377.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22D0526	CDE PRESS	91.91	91.91	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0527	ORIENTAL TRADING COMPANY	108.18	108.18	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr

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J22D0528	LAKESHORE LEARNING	290.52	290.52	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0529	TIME FOR KIDS MAGAZINE	454.92	454.92	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0530	LEARNING A TO Z	1,652.42	1,652.42	0122419101 4310	Title III Limited Engl Maple / Materials and Supplies Instr
J22D0531	READ NATURALLY	898.70	898.70	0122419101 4310	Title III Limited Engl Maple / Materials and Supplies Instr
J22D0532	SCHOOL NURSE SUPPLY INC	71.35	71.35	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
J22D0533	APPLE COMPUTER INC	42.12	42.12	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0534	SOUTHPAW ENTERPRISES	1,071.64	1,071.64	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22M0139	MIRACLE RECREATION EQUIPMENT C	6,739.00	6,739.00	1453315819 4363	Deferred Maint Golden Hill / Materials and Supplies
J22M0140	MIRACLE RECREATION EQUIPMENT C	1,431.88	1,431.88	1453322859 4363	Deferred Maint Fac Pacific Dr / Materials and Supplies
J22M0141	WESTERN STATES GLASS	134.14	134.14	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0142	INTEGRITY ELECTRIC	527.50	527.50	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0143	DAILY JOURNAL CORPORATION	686.00	686.00	2567150851 5830	Facilities / Legal Advertising
J22M0144	ACCURATE ALLOYS INC	854.81	854.81	2567122859 6100	Facilities Improvement Pac Dr / Sites and Site
J22M0145	DECKER EQUIPMENT	55.36	55.36	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0146	CITY SERVICE PAVING	7,800.00	7,800.00	1453315819 5640	Deferred Maint Golden Hill / Repairs by Vendors
J22M0147	CHARLES G HARDY INC	2,095.37	2,095.37	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0148	DEPARTMENT OF TOXIC SUBSTANCES	200.00	200.00	0153353819 5899	Plant Maintenance DC / Other Expenses
J22M0149	MONTGOMERY HARDWARE COMPANY	329.40	329.40	1453322859 4363	Deferred Maint Fac Pacific Dr / Materials and Supplies
J22M0150	S AND R AIR CONDITIONING AND H	215.00	215.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0151	INTEGRITY ELECTRIC	1,510.00	1,510.00	1453327819 5640	Deferred Maint Sunset Lane / Repairs by Vendors
J22M0152	FRY'S ELECTRONICS	324.00	324.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0153	SIGLER WHOLESALE DISTRIBUTORS	1,352.16	1,352.16	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0154	SHIFFLER EQUIPMENT SALES	934.93	934.93	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22R0387	READYREFRESH	1,115.34	1,115.34	8152451741 4310	Property and Liability / Materials and Supplies Instr

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J22R0388	APPLE COMPUTER INC	820.70	820.70	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0389	COSGROVE, MARILEE	30.00	30.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0390	RILEY'S FARM	480.00	480.00	0152657719 5850	Superintendent Discret / Admission Fees
J22R0391	IMAGESTUFF.COM	243.00	243.00	0110329109 4310	Reimburse Woodcrest Disc / Materials and Supplies Instr
J22R0392	GALVEZ, JAVIER	800.00	800.00	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst
J22R0393	NGUYEN, LAN	80.61	80.61	0130417109 4310	Site Disc Instruction Ladera / Materials and Supplies Instr
J22R0394	JONES, LAURA	136.34	136.34	0130426109 4310	Site Disc Instruction Rolling / Materials and Supplies Inst
J22R0395	JAY'S CATERING	1,043.00	1,043.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22R0396	JAY'S CATERING	1,368.50	1,368.50	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22R0397	CASHIN, KRISTINA	25.91	25.91	0130426109 4310	Site Disc Instruction Rolling / Materials and Supplies Inst
J22R0398	TUCKER, CHRISTI	75.59	75.59	0130418109 4310	Site Disc Instr Laguna Road / Materials and Supplies Instr
J22R0399	LAWSON, BRENDA	83.75	83.75	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Inst
J22R0400	DOLINKA GROUP INC	15,000.00	15,000.00	0153750799 5805	Business Administration DC / Consultants
J22R0401	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0402	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0403	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0404	ORANGE CNTY DEPARTMENT OF EDUC	550.00	550.00	1234052101 5805	Qlty Rating Impr Sys Instr / Consultants
J22R0405	READING IS FUNDAMENTAL OF	576.00	576.00	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
J22R0406	BEV BOS	3,500.00	3,500.00	1208255821 5805	Child Devel Operations Central / Consultants
J22R0407	SCHLEICHER, KRISTIN	128.79	128.79	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
J22R0408	BRUNEAU, LAURIE	107.78	107.78	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22R0409	BARNETT, DR MATHEW	52.55	52.55	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22R0410	GOULET, HEATHER	119.15	119.15	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R0411	SOK-HUYNH, DEVI	49.53	49.53	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr

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J22R0412	FOLEY, NICOLE	17.50	17.50	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R0413	E L ACHIEVE	3,724.38	3,724.38	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
J22R0414	E L ACHIEVE	7,110.18	7,110.18	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
J22R0415	E L ACHIEVE	9,448.32	9,448.32	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
J22R0416	GENERAL BINDING CORP	530.40	530.40	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22R0417	KNOTT'S BERRY FARM	972.00	972.00	0111610101 5850	Donation Instr Acacia / Admission Fees
J22R0418	HEJNEMANN PUBLISHING	2,065.00	2,065.00	0130252101 4200	Resp to Interv Instr District / Books Other Than Textbooks
J22R0419	MCINDOO, ROBIN	194.38	194.38	0111612131 4310	Donation Fine Arts SchlPlay CW / Materials and Supplies
J22R0420	AMAZON.COM	88.55	88.55	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0421	CURRICULUM ASSOCIATES LLC	418.80	418.80	0113054101 4310	Resource Specialist Program / Materials and Supplies Instr
J22R0422	AMAZON.COM	1,500.01	1,500.01	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22R0423	CROWN TROPHY OF CYPRESS	3,547.80	3,547.80	0152757109 4310	Administrative Assistant Instr / Materials and Supplies Inst
J22R0424	COUNTY OF ORANGE	406.08	406.08	0111613101 5850	Donation Instruction Fern / Admission Fees
J22R0425	SOUTHWEST SCHOOL SUPPLY	260.39	260.39	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22R0426	HYUN, TRICIA	225.00	225.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22R0427	NGUYEN, DAVE	80.00	80.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22R0428	COSGROVE, MARILEE	224.68	224.68	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
J22R0429	KHAN, ARSHIYA	63.25	63.25	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R0430	ARBIZZI, DANIELA	51.80	51.80	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0431	COSGROVE, MARILEE	226.00	226.00	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22R0432	TODD, NANCY	109.73	109.73	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22R0433	INTL BACCALAUREATE NORTH AMERI	9,280.00	9,280.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
J22R0434	SOUTHWEST SCHOOL SUPPLY	736.56	736.56	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0435	SUREFIRE CPR LLC	1,050.00	525.00	0132952101 5805	Afttr Schl Ed Sfty Grt Cohort 6 / Consultants

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J22R0435	*** CONTINUED ***				
			525.00	120855271 5805	Fee Based Childcare Admin / Consultants
J22R0436	WESTED	2,000.00	2,000.00	1234052101 5805	Qty Rating Impr Sys Instr / Consultants
J22R0437	AMAZON.COM	51.81	23.75	0142054201 4350	Special Ed Administration / Materials and Supplies Office
			28.06	0151354341 4350	Health Services / Materials and Supplies Office
J22R0438	FIRSTCALL OFFICE SOLUTIONS INC	3,790.80	3,790.80	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Inst
J22R0439	HAWTHORNE EDUCATIONAL	190.08	190.08	0151154321 4315	Psychological Services / Materials Test Kits Protocols
J22R0440	SHOWBIE	437.40	437.40	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22R0441	ROAM AND RAMBLE	2,851.20	2,851.20	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0442	GUPPY, STEPHANIE	129.89	129.89	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
J22R0443	GYURINA, TRACY	70.32	70.32	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0444	KIM, TRACY	44.86	44.86	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
J22R0445	MAHAR, NICOLE	537.68	537.68	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
J22R0446	LEE, JULIENNE	352.50	352.50	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0447	AMAZON.COM	386.07	386.07	0132952101 4310	Aflr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22R0448	JACOBS, MARK A	171.46	171.46	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
J22R0449	DAILY JOURNAL CORPORATION	78.40	78.40	0153150759 5902	Warehouse DC / Communications Advertisement
J22R0450	DICK BLICK ART MATERIALS	147.87	147.87	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0451	HALLORAN, MARY ANNE	86.39	86.39	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22R0452	SYLVESTER, YVONNE	285.80	285.80	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22R0453	LARSEN, JILL	171.71	171.71	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22R0454	SYLVESTER, AMY	56.52	56.52	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0455	BRANDON, JULIE	138.86	138.86	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22R0456	NELSON, KAREN	59.53	59.53	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr



**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 11/17/2015**

FROM 10/02/2015 TO 10/29/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0457	ALDRIDGE, SYLVIA	59.40	59.40	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22R0458	PAIZ, KATHLEEN	110.58	110.58	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22R0459	OAKS, LINDA	326.00	326.00	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22R0460	CALIFORNIA WEEKLY EXPLORER INC	1,060.00	1,060.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R0461	JAY'S CATERING	670.75	670.75	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22R0462	LEADERSHIP ASSOCIATION FOR STU	1,600.00	1,600.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0463	LEES, AMY	241.16	241.16	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0464	CARTER, MARIA	21.53	21.53	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22R0465	HEADSETS.COM INC	356.35	356.35	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22R0466	AMAZON.COM	4,394.74	4,394.74	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
J22R0467	AMAZON.COM	32.39	32.39	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
J22R0468	EAGLE COMMUNICATIONS	295.80	295.80	0153750799 4350	Business Administration DC / Materials and Supplies
J22R0469	LITTLEBITS ELECTRONICS INC	11,010.49	11,010.49	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
J22R0470	STUDY PAD INC	672.00	672.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0471	GENERAL BINDING CORP	499.20	499.20	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22R0472	APPLE COMPUTER INC	169.56	169.56	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
J22R0473	AMBCO	231.00	231.00	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
J22R0474	PEARSON ASSESSMENT INC	9,486.12	9,486.12	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R0475	BYUN, CHRISTINE	250.44	250.44	0130417189 4310	Arts Crafts Design LaderaVista / Materials and Supplies
J22R0476	PEDAGOGICAL INSTITUTE OF LOS A	850.00	850.00	1234052101 5805	Qlty Rating Impr Sys Instr / Consultants
J22R0477	WESTMINSTER SCHOOL DISTRICT	24,945.99	24,945.99	0130252101 4310	Resp to Interv Instr District / Materials and Supplies Instr
J22R0478	BRIDGE, JOSEPHINE	18.86	18.86	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst
J22R0479	POPE, JILL	105.93	105.93	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22R0480	URIBE, JESUS	82.00	82.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 11/17/2015**

FROM 10/02/2015 TO 10/29/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0481	AEROMARK	124.74	124.74	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22R0482	PEARSON ASSESSMENT INC	143.65	143.65	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R0483	DEMAIO, DANIELLE	239.86	213.86	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
			26.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22R0484	PETRIS, RUDOLPH	60.00	60.00	0130415109 5850	Site Discr Instruction Golden / Admission Fees
J22S0008	ROCKWELL MEDICAL SUPPLY INC	223.34	223.34	0100000000 9320	Unrestricted / Stores
J22S0009	ROCKWELL MEDICAL SUPPLY INC	503.71	503.71	0100000000 9320	Unrestricted / Stores
J22T0001	CI SOLUTIONS	495.00	495.00	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
J22V0073	GST INC	34,500.35	-4,848.80	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			24,369.15	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
			14,980.00	2567150851 6410	Facilities / New Equip Less Than \$10,000
J22V0074	IMAGE SOURCE	592.92	592.92	0130227101 6410	Resp to Interv Instr Sunset Ln / New Equip Less Than
J22V0075	CULVER NEWLIN INC	1,940.76	1,940.76	1453350859 6450	Deferred Maint Facilities / Repl Equip Less Than \$10,000
J22V0076	APPLE COMPUTER INC	41,646.40	41,646.40	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0077	PC AND MACEXCHANGE	1,424.95	1,424.95	0108622109 6410	Transitional KinderInstr PacDr / New Equip Less Than
J22V0078	GENERAL BINDING CORP	3,031.00	1,515.50	0130217101 6410	Resp to Interv Instr Ladera / New Equip Less Than \$10,000
			1,515.50	0130417109 6410	Site Discr Instruction Ladera / New Equip Less Than
J22V0079	CULVER NEWLIN INC	1,373.22	842.40	0142054201 4350	Special Ed Administration / Materials and Supplies Office
			530.82	0142054201 6410	Special Ed Administration / New Equip Less Than \$10,000
J22V0080	EAGLE COMMUNICATIONS	1,297.39	1,297.39	8152451741 6410	Property and Liability / New Equip Less Than \$10,000
J22V0081	CDW.G	1,673.64	279.72	0108622109 4310	Transitional KinderInstr PacDr / Materials and Supplies Inst
			1,393.92	0108622109 6410	Transitional KinderInstr PacDr / New Equip Less Than
J22V0082	APPLE COMPUTER INC	1,028.92	1,028.92	0152055779 6410	Education Services Discret / New Equip Less Than \$10,000
J22V0083	RESILIENT COMMUNICATIONS INC	138,240.00	103,680.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			6,912.00	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
			27,648.00	2567150851 6410	Facilities / New Equip Less Than \$10,000

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 11/17/2015**

FROM 10/02/2015 TO 10/29/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22V0084	CDW.G	4,328.64	74.52	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			4,254.12	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0085	SCHOOL SPECIALTY	1,282.55	1,282.55	0130229101 6410	Resp to Interv Instr Woodcrest / New Equip Less Than
J22V0086	NEOPOST INC.	5,595.80	5,595.80	0152950729 6410	Districtwide Expenditures / New Equip Less Than \$10,000
J22X0310	REYES, HECTOR AND WANDA	2,000.00	2,000.00	0142054261 5220	Spec Ed Parent Participation / Mileage
J22X0311	LINDAMOOD-BELL LEARNING PROCES	223,750.00	223,750.00	0138352221 5805	Lindamood Bell Intervention / Consultants
J22X0312	PEPPER MUSIC, J W	500.00	500.00	0130417139 4310	Instrumental Music LaderaVista / Materials and Supplies
J22X0313	MPR+STRATEGIC COMMUNICATIONS	7,500.00	7,500.00	0152657719 5805	Superintendent Discret / Consultants
J22X0314	VERIZON WIRELESS	2,450.00	2,450.00	0140955249 5900	Info Systems Serv Media DC / Communications
J22X0315	COSTCO WHOLESALE	1,200.00	1,200.00	0152055779 4350	Education Services Discret / Materials and Supplies Office
J22X0316	CUSTOMIZED VISION CARE	2,000.00	2,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
J22X0317	COSTCO WHOLESALE	1,000.00	1,000.00	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22X0318	LOWES HIW INC	500.00	500.00	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22X0319	VENTURA-CRUESS, EMMANUEL	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22Y0056	GCR TIRE CENTERS	1,000.00	1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0057	RAL COMPANY	1,000.00	1,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
	<b>Fund 01 Total:</b>	<b>763,434.85</b>			
	<b>Fund 12 Total:</b>	<b>14,708.58</b>			
	<b>Fund 14 Total:</b>	<b>19,751.04</b>			
	<b>Fund 25 Total:</b>	<b>44,168.81</b>			
	<b>Fund 81 Total:</b>	<b>2,412.73</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>844,476.01</b>			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **11/17/2015**

FROM 10/02/2015 TO 10/29/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0046	SCHOLASTIC MAGAZINES	539.06	+140.49	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies Inst
J22D0233	AMPLIFY EDUCATION INC	1,391.66	+626.40	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies Inst
J22D0267	MCGRAW HILL EDUCATION INC	628.85	+27.91	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
			+27.92	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
J22M0112	S AND R AIR CONDITIONING AND H	3,302.96	+552.96	1453311859 5640	Deferred Maint Fac Beechwood / Repairs by Vendors
J22R0377	AMAZON.COM	343.44	-5.39	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22X0012	SOUTHWEST SCHOOL SUPPLY	12,000.00	+5,000.00	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22X0017	SOUTHWEST SCHOOL SUPPLY	22,000.00	+10,000.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22X0020	SOUTHWEST SCHOOL SUPPLY	30,500.00	+5,500.00	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22X0049	COSTCO WHOLESALE	1,400.00	+200.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies Instr
J22X0164	U S POSTAL SERVICE	35,000.00	-20,000.00	0152950729 5901	Districtwide Expenditures / Communications Postage
J22X0296	RYOO, SUSAN PARK	10,530.00	+405.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0303	VERIZON WIRELESS	1,464.00	+1,368.00	0140955249 5900	Info Systems Serv Media DC / Communications
J22Y0001	A I TRANSMISSION AND SUPPLY	2,000.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0025	MCCOY AND MILLS FORD	750.00	+250.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0027	METRO FLUID CONNECTORS	1,200.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0045	DIESEL SPECIALISTS INC	3,500.00	+300.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			+700.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
	<b>Fund 01 Total:</b>		<b>6,040.33</b>		
	<b>Fund 14 Total:</b>		<b>552.96</b>		
	<b>Total Amount of Change Orders:</b>		<b>6,593.29</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

11/17/2015

FROM 10/02/2015 TO 10/29/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0029	ORANGE CNTY DEPARTMENT OF		420.00	0125554201 5210	LEA Medi Cal Reimb Instr Sup / Conferences and
			420.00	0130252101 5210	Resp to Interv Instr District / Conferences and Meetings
			840.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
			420.00	0142054201 5210	Special Ed Administration / Conferences and Meetings
		<b>2,100.00</b>			
J22R0039	FOLLETT SCHOOL SOLUTIONS INC		170.00	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
			170.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
		<b>340.00</b>			
	<b>Fund 01 Total:</b>	<b>2,440.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>2,440.00</b>			

CONSENT ITEM

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 180338 THROUGH 180412 FOR THE 2015/2016 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated October 2, 2015 through October 29, 2015, contains purchase orders numbered 180338 through 180412 for the 2015/2016 school year totaling \$548,656.11. Purchase orders numbered 180348, 180349, 180361, 180365 and 180404 were voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund (13)

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 180338 through 180412 for the 2015/2016 school year.

SH:KT:ai  
Attachment

Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
10-02-15 through 10-29-15

Date	Vendor	PO Number	Category	Amount
	<b>Open Purchase Orders</b>			
	<b>Amount Not To Exceed</b>			
	<b>NONE</b>			
	TOTAL OPEN PURCHASE ORDERS			0.00
	<b>Processed Food &amp; Commodity P.O.'s</b>			
	<b>NONE</b>			
	Total OPEN Purchase Orders (from this page )			\$ -
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			548,656.11
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 548,656.11</b>

# Purchase Orders - Detail

10/29/2015 7:53:58 AM

## Fullerton School District

Show all data where the Order Date is between 10/2/2015 and 10/29/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Calolympic Glove Co.	180403	10/27/2015	11/13/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	80026	Glove, #4113-L Terrycloth, knit wrist 10/dz/cs	\$109.4000	\$109.40	
					<b>Sales Tax:</b>	\$8.75
					<b>P.O. Total:</b>	\$118.15
					<b>Vendor Total:</b>	\$118.15
^						
A & R Wholesale Distributors, Inc.	180406	10/28/2015	11/4/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
55	CS	1	A&R#000042 CHOC CHORTLES	\$18.4700	\$1,015.85	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,015.85
					<b>Vendor Total:</b>	\$1,015.85
^						
Le Chef Bakery	180338	10/5/2015	10/7/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.6400	\$152.80	
6	case	10005	Scone, Assrtd #BRB001-24 24/case	\$18.8200	\$112.92	
6	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case	\$7.8900	\$47.34	
1	case	10014	Wheat Pllmn 1/2" sliced #SB653-THIN 5 loaves/cs	\$30.1500	\$30.15	
1	case	10012	Croissant, #CRB002-9TS 9/2oz/case	\$6.5200	\$6.52	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$349.73
Le Chef Bakery	180378	10/19/2015	10/21/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	cs	1	SPHH051 Halloween Bat Cookies 64 ct	\$26.9400	\$80.82	
3	ca	2	Plain Cheesecake 16 cut	\$22.1200	\$66.36	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$147.18
Le Chef Bakery	180408	10/28/2015	11/3/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	10014	Wheat Pllmn 1/2" sliced #SB653-THIN 5 loaves/cs	\$30.1500	\$30.15	
10	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.6400	\$76.40	
5	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case	\$7.8900	\$39.45	
5	case	10012	Croissant, #CRB002-9TS 9/2oz/case	\$6.5200	\$32.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$178.60
					<b>Vendor Total:</b>	\$675.51
^						
Fullerton School District	180374	10/19/2015	10/19/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ca	1	Actual IB Payroll per August Bitech Report	\$60,190.3700	\$60,190.37	
1	ca	2	Actual District Expenses per August Bitech Re	\$10,161.1800	\$10,161.18	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$70,351.55



# Purchase Orders - Detail

10/29/2015 7:53:58 AM

## Fullerton School District

Show all data where the Order Date is between 10/2/2015 and 10/29/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Fullerton School District	180375	10/19/2015	10/19/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Estimated Payroll per September Bitech Report	175,000.0000	\$175,000.00	
1	ea	2	Estimated Dist. Exp. per September Bitech	\$25,000.0000	\$25,000.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$200,000.00
Fullerton School District	180376	10/19/2015	10/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Estimated Payroll per October Bitech Report	175,000.0000	\$175,000.00	
1	ea	1	Estimated Dist. Exp. per October Bitech Rprt	\$25,000.0000	\$25,000.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$200,000.00
					<b>Vendor Total:</b>	\$470,351.55
Gold Star Foods Inc.	180339	10/5/2015	10/9/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	59801	Sandwich,Sunbter&GrpJelly,GS#113264,96csSW#11128W	\$72.7300	\$436.38	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$436.38
Gold Star Foods Inc.	180340	10/7/2015	10/9/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.	\$36.0200	\$360.20	
3	case	30055	Burger,Veggie,BlkBean GS#113253 12/4/2.9oz.	\$45.4500	\$136.35	
60	case	4312	Catsup Packet, Hollens #202485 1000/9gm	\$18.4500	\$1,107.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,603.55
Gold Star Foods Inc.	180341	10/7/2015	10/9/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
65	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$277.55	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$277.55
Gold Star Foods Inc.	180342	10/7/2015	10/9/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	cs	1	GS 201918 Jelly Packets Assrtd, 200/0.5oz	\$9.0500	\$18.10	
1	cs	2	GS 201392 Syrup Maple Imitation 4/1gal	\$22.8800	\$22.88	
2	cs	3	GS 201312 Dressing Lite Italian 4/1gal	\$24.5000	\$49.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$89.98
Gold Star Foods Inc.	180343	10/7/2015	10/7/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	cs	1	GS 134452 Hot Dog Buns IW GF 24/3.5oz Mr Sips	\$24.1000	\$96.40	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$96.40
Gold Star Foods Inc.	180350	10/9/2015	10/15/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$8.54	
2	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$19.7500	\$39.50	
2	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$28.50	

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<b>Gold Star Foods Inc.</b>	<b>180350</b>	<b>10/9/2015</b>	<b>10/15/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$19.94
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$19.94
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case			\$14.8900	\$14.89
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$146.20
<b>Gold Star Foods Inc.</b>	<b>180351</b>	<b>10/9/2015</b>	<b>10/15/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
3	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446			\$19.7500	\$59.25
2	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444			\$16.3400	\$32.68
3	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$42.75
3	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$42.75
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$88.40
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$19.94
2	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$39.88
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case			\$14.8900	\$14.89
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$381.05
<b>Gold Star Foods Inc.</b>	<b>180352</b>	<b>10/9/2015</b>	<b>10/15/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$85.40
10	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$142.50
10	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$142.50
6	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$265.20
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$39.88
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$39.88
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$715.36
<b>Gold Star Foods Inc.</b>	<b>180353</b>	<b>10/9/2015</b>	<b>10/15/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
8	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$34.16
4	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446			\$19.7500	\$79.00
10	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$142.50
4	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$176.80
4	case	7603	Cookie, Dble Choc GS#138048 130/case			\$47.2700	\$189.08
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$621.54
<b>Gold Star Foods Inc.</b>	<b>180354</b>	<b>10/9/2015</b>	<b>10/15/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$85.40
4	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446			\$19.7500	\$79.00
8	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$353.60
2	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400	\$39.88
4	case	202568	Juice, Sprkng Fruit Punch, Envy 24/8.3oz			\$14.2500	\$57.00
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$614.88
<b>Gold Star Foods Inc.</b>	<b>180355</b>	<b>10/9/2015</b>	<b>10/16/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost

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Gold Star Foods Inc.	180355	10/9/2015	10/16/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
12	case	56036	Burrito,MachoChiliCheese,GS403553/71667 96/5.2oz	\$71.7317	\$860.78	
3	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$31.0400	\$93.12	
36	case	3005	Cereal,Cocoa Puffs Rd/Sugar GenMills#9526567 96/cs	\$17.5600	\$632.16	
36	case	3002	Cereal,CinnaToast R/Sugar GenMills#9491895 96/cs	\$17.5600	\$632.16	
2	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas	\$36.0300	\$72.06	
14	case	57004	Burger,BeefSteak,GS#403350/ #CNQ163003 180/3oz.	\$37.6400	\$526.96	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,817.24
Gold Star Foods Inc.	180356	10/13/2015	10/23/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
71	case	57018	Cheeseburger,MiniTwinsGS#403467/ QCB455 72/4.55oz	\$46.4600	\$3,298.66	
75	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$31.0400	\$2,328.00	
31	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$15.8841	\$492.41	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$6,119.07
Gold Star Foods Inc.	180357	10/13/2015	1/30/2015	10/30/2015		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
39	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct	\$38.3700	\$1,496.43	
52	case	4304	Sauce, BBQ, GS#201864, Heinz 100/1oz case	\$7.6500	\$397.80	
83	case	56044	Spaghetti, Beef GS#401074 6/5# JTM	\$32.3000	\$2,680.90	
62	case	56601	Pizza,Dbl Stffd Chs GS#400816 FFKP WG 96/cs	\$31.5232	\$1,954.44	
80	case	57016	Sandwich,Mini BBQ RibTwins,GS#401766/0543 80/5.4	\$54.2800	\$4,342.40	
16	case	671001	Peas,Green,Canned GS#200342 Choice 6/10#	\$30.8500	\$493.60	
18	case	7682	Cookie,Choc Belly Bear,Whole Gm J&J 200's	\$34.6000	\$622.80	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$11,988.37
Gold Star Foods Inc.	180358	10/16/2015	10/22/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
2	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$19.7500	\$39.50	
2	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$28.50	
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94	
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89	
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89	
1	Case	8259	Chips, Flamin' HotPuffs Chectos GS#203210 72 ct.	\$19.9400	\$19.94	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$183.22
Gold Star Foods Inc.	180359	10/16/2015	10/22/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
3	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$132.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$158.22
Gold Star Foods Inc.	180360	10/16/2015	10/22/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$85.40	
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$442.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$527.40

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Gold Star Foods Inc.	180362	10/16/2015	10/22/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
25	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$106.75	
6	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$265.20	
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$39.88	
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88	
6	case	202568	Juice, Sparkling Fruit Punch, Envy 24/8.3oz	\$14.2500	\$85.50	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$537.21
Gold Star Foods Inc.	180369	10/16/2015	10/23/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	55201	Toast, Egg/Chs/TrkyBacon GS#403950 120/2.64oz	\$62.9900	\$125.98	
24	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz	\$30.3100	\$727.44	
7	cs	998097	Oatmeal, Maple Bm Sgr, GS#134013/99741 60/8.1ozCS	\$26.9300	\$188.51	
3	case	3073	Cereal,RaisinBran GS#201536 96ct/1.25oz.	\$17.6100	\$52.83	
40	case	7021	Cracker Graham Hi-Fbr MJM #300151 150/1oz	\$17.7300	\$709.20	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,803.96
Gold Star Foods Inc.	180370	10/16/2015	11/3/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
44	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.	\$54.9500	\$2,417.80	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,417.80
Gold Star Foods Inc.	180371	10/16/2015	12/6/2015	11/6/2015		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
44	case	380126	Dinner Meal,Buffalo Chkn Wrp GS#305420 30ct.	\$54.9500	\$2,417.80	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,417.80
Gold Star Foods Inc.	180379	10/20/2015	10/20/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	CS	1	Turkey Deli/Cheese Frch Roll IW GS#401514 48/	\$34.4500	\$689.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$689.00
Gold Star Foods Inc.	180381	10/22/2015	10/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
16	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.	\$32.6700	\$522.72	
8	case	30349	Toast, GS#100978,Cinnamon Integ#411000 120ct.	\$35.6500	\$285.20	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$807.92
Gold Star Foods Inc.	180386	10/22/2015	10/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
38	case	56062	Sandwich, Turkey&Cheese GS#401516 36ct/cs Rs&Sh	\$28.4500	\$1,081.10	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,081.10
Gold Star Foods Inc.	180387	10/22/2015	11/6/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
45	case	380127	Dinner Meal,Hummus Plate GS#305417 30ct.	\$54.9500	\$2,472.75	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,472.75

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Gold Star Foods Inc.	180388	10/22/2015	11/10/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
45	case	380115	Dinner Meal, Chipotle Chx, GS#305424 30 ct.			\$54.9500	\$2,472.75
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,472.75
Gold Star Foods Inc.	180394	10/23/2015	10/29/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180395	10/23/2015	10/29/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180396	10/23/2015	10/29/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180397	10/23/2015	10/29/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180398	10/23/2015	10/29/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180399	10/26/2015	11/6/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
135	case	55261	Fish Sticks, Baja GS#403690 1/10# Trident Seafood			\$19.0935	\$2,577.62
62	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#			\$15.8841	\$984.81
130	case	30015	Corn Dog,Jumbo IW (DonLee) 40/cs, GS#100498			\$18.5700	\$2,414.10
40	case	57101	Beef Teriyaki DipperPierre,GS#403394, 25#/case			\$27.7500	\$1,110.00
11	case	57004	Burger,BeefSteak,GS#403350/ #CNQ163003 180/3oz.			\$37.6400	\$414.04
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$7,500.58
Gold Star Foods Inc.	180400	10/26/2015	10/30/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
2	case	59521	Quesadilla, TwiceGrilld,GS#402045/36200 100/4.11oz			\$55.2300	\$110.46
40	case	3072	Cereal, Granola Lowfat Mal-O-Meal 4/50oz.			\$33.5200	\$1,340.80
40	case	56110	Muffin Top, ChocChip GS#403814 60/2.5 oz B.Vista			\$23.1328	\$925.31
36	case	3005	Cereal,Cocoa Puffs Rd/Sugar GenMills#9526567 96/cs			\$17.5600	\$632.16
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,008.73
Gold Star Foods Inc.	180410	10/28/2015	11/6/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>

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<b>Gold Star Foods Inc.</b>	<b>180410</b>	<b>10/28/2015</b>	<b>11/6/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas	\$36.0300	\$72.06	
2	case	59516	Cheese, American,Slicd RF RS GS#401808 5#/cs	\$24.9000	\$49.80	
12	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701	\$14.1900	\$170.28	
12	case	59801	Sandwich,Sunbter&GrpJelly,GS#113264,96csSW#11128W	\$72.7300	\$872.76	
16	case	30310	Pancakes, Strwbrry GS#134266 72/3.53 oz.	\$33.4700	\$535.52	
66	case	56506	Mac & Cheese RF whole grain, LOL#43277 6/5#bg/case	\$43.9500	\$2,900.70	
50	case	56018	Turkey & Gravy,Jennie-O 4/7#/case, GS#400984	\$54.2674	\$2,713.37	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$7,314.49
					<b>Vendor Total:</b>	\$59,428.60
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180344</b>	<b>10/7/2015</b>	<b>10/13/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	case	81026	Bag Hot Dog foilw/pic Papercohi 300455 1M/case	\$32.3400	\$97.02	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$97.02
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180368</b>	<b>10/16/2015</b>	<b>10/20/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	80009	Glove,Disp. Latex (SM)#GOL-1564 10/100/case	\$40.1000	\$40.10	
					<b>Sales Tax:</b>	\$3.21
					<b>P.O. Total:</b>	\$43.31
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180377</b>	<b>10/19/2015</b>	<b>10/20/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	84311	Cup 12 oz. PLI-PPI12x 12/20	\$71.0500	\$355.25	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$355.25
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180380</b>	<b>10/21/2015</b>	<b>10/22/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
70	case	80017	Handi-Wipes Pink/White CHX #8507 200/cs	\$20.6900	\$1,448.30	
					<b>Sales Tax:</b>	\$115.86
					<b>P.O. Total:</b>	\$1,564.16
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180382</b>	<b>10/22/2015</b>	<b>10/27/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	CS	1	Plate, 6" Clear Plastic 18/12 EDR-DPL6C	\$32.9500	\$164.75	
2	CS	1	Lid, 12" Clear Dome 50/CS PCA-P9812	\$36.6900	\$73.38	
2	CS	1	Tray, 12" Black Flat 50/CS PCA-9812K	\$54.7700	\$109.54	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$347.67
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180383</b>	<b>10/22/2015</b>	<b>10/27/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	83303	Plate, 7.5", Clear Plastic 216/case	\$58.4000	\$292.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$292.00
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180401</b>	<b>10/26/2015</b>	<b>10/26/2015</b>	<b>11/3/2015</b>		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	88011	Napkin Dnr Red #21502 1000/cs	\$58.2500	\$116.50	

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 10/2/2015 and 10/29/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180401</b>	<b>10/26/2015</b>	<b>10/26/2015</b>	<b>11/3/2015</b>		<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
20	cs	81003	Bag *bunpan18x24 Elkay B0R1824HD 250/cs		\$9.1500	\$183.00
3	case	84312	Cup 10oz styro DRT-10J10 1000/case		\$20.2000	\$60.60
2	case	80015	Tablecover, Red, 54x108 Hoffmaster 220611 25/case		\$50.7200	\$101.44
			<b>Sales Tax:</b>			\$8.12
			<b>P.O. Total:</b>			\$469.66
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180402</b>	<b>10/26/2015</b>	<b>11/3/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4	case	83302	Plate, 9" Etched Clear Edris #DPL9-CLR 240/case		\$76.1400	\$304.56
			<b>Sales Tax:</b>			\$0.00
			<b>P.O. Total:</b>			\$304.56
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180409</b>	<b>10/28/2015</b>	<b>11/3/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	80010	Gloves,Disp Latex (M)#GOL-1563 10/100/case		\$40.1000	\$240.60
3	case	80004	Gloves, Disp, Latex (L) #GOL-1562 10/100/case		\$40.1000	\$120.30
2	case	80009	Glove,Disp. Latex (SM)#GOL-1564 10/100/case		\$40.1000	\$80.20
21	case	81032	Container,Clr PVC Sand Wedge ANC-4511019 250/CS		\$46.9500	\$985.95
2	Box	87110	Film, 18x2000 Vinyl Cutter Box Anchor #CW182		\$14.0300	\$28.06
3	case	80011	Haimets, Brown string C-HN-BN24 10/100/case		\$83.5000	\$250.50
1	case	87301	Pallet Wrap 80 Gauge ANC-PW182 18X2000		\$45.2500	\$45.25
3	case	81026	Bag Hot Dog foilw/pic Papercohi 300455 1M/case		\$32.3400	\$97.02
			<b>Sales Tax:</b>			\$37.84
			<b>P.O. Total:</b>			\$1,885.72
<b>P &amp; R Paper Supply Company, Inc.</b>	<b>180411</b>	<b>10/28/2015</b>	<b>11/3/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	cs	1	P&R#HFA-2045-35-250W		\$50.0000	\$50.00
			<b>Sales Tax:</b>			\$0.00
			<b>P.O. Total:</b>			\$50.00
			<b>Vendor Total:</b>			\$5,409.35
						A
<b>Industrial Electric</b>	<b>180412</b>	<b>10/29/2015</b>	<b>10/29/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	ca	1	Estimated cost of repair		\$300.0000	\$300.00
			<b>Sales Tax:</b>			\$0.00
			<b>P.O. Total:</b>			\$300.00
			<b>Vendor Total:</b>			\$300.00
						A
<b>Swisher</b>	<b>180384</b>	<b>10/22/2015</b>	<b>11/2/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	each	70030	LD-3500 5 gal.		\$100.4300	\$100.43
25	case	70018	Pot and Pan Platinum 2.5 gal.		\$61.3800	\$1,534.50
1	case	70024	Delimer, Swisher 4/1 gal.		\$73.0800	\$73.08
1	each	70036	Orange-Cleaner/Degreaser 2.5 gal.		\$51.8400	\$51.84
1	case	70035	Sanitizer Low Temp 5 gal.		\$38.3400	\$38.34
1	case	70023	Rinse Low Temp 5gal		\$98.6900	\$98.69

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 10/2/2015 and 10/29/2015

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Swisher		180384	10/22/2015	11/2/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
						<b>Sales Tax:</b>	\$151.76
						<b>P.O. Total:</b>	\$2,048.64
						<b>Vendor Total:</b>	\$2,048.64
U.S. Foodservice, Inc.		180372	10/16/2015	10/21/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
56	case	11038	Pincapple Tidbits #6021679, Packer 6/#10/case	\$26.4500	\$1,481.20		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,481.20
U.S. Foodservice, Inc.		180373	10/16/2015	10/21/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	case	10167	Noodles,Chowmein,USF#3509601 6/24oz/cs	\$26.0100	\$26.01		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$26.01
U.S. Foodservice, Inc.		180405	10/28/2015	11/3/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	cs	1	USF 7686728 Sterno	\$56.6700	\$566.70		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$566.70
U.S. Foodservice, Inc.		180407	10/28/2015	11/3/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4	CS	1	IMAGINE FOODS RICE MILK 12/1QT	\$26.8800	\$107.52		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$107.52
						<b>Vendor Total:</b>	\$2,181.43
Quick Dispense, Inc.		180385	10/22/2015	10/26/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	case	10104	Coffee,Orgnic Frnch Rst Grm Mtn#4692 50/2.5oz/case	\$79.9500	\$399.75		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$399.75
						<b>Vendor Total:</b>	\$399.75
Sunrise Produce Company		180345	10/9/2015	10/12/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
40	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$820.00		
1	SK	999261	Carrot, Jumbo 25#/SK	\$14.6500	\$14.65		
3	UN	01897	Cabbage-Red 3ea	\$5.4250	\$16.27		
2	BG	999208	Carrot Coin, 5LB/bag	\$8.0000	\$16.00		
4	EA	999006	Cucumber, ea	\$0.8310	\$3.32		
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$12.4800	\$12.48		
1	CS	999214	Lettuce, Green Leaf 24ct/CS	\$18.2000	\$18.20		



# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 10/2/2015 and 10/29/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company	180345	10/9/2015	10/12/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	EA	999146	Tomatoes, Grape Basket	\$2.4480	\$7.34	
5	CS	05228	Carrot-Baby Peeled Slims 200/1.5oz	\$22.2000	\$111.00	
9	BG	999117	Fajita Mix, Sliced 1/4" 5#/BG	\$14.4500	\$130.05	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,149.32
Sunrise Produce Company	180346	10/9/2015	10/13/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$61.50	
1	BG	999203	Broccoli Florets 5#/bag	\$7.5000	\$7.50	
10	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$202.50	
5	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$200.25	
9	FL	02902	Tomatoes-Grape (Clam Shell) 12/1 pt	\$23.6000	\$212.40	
					Sales Tax:	\$0.00
					P.O. Total:	\$684.15
Sunrise Produce Company	180347	10/9/2015	10/14/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00	
15	FL	02902	Tomatoes-Grape 12/1pt	\$23.6000	\$354.00	
					Sales Tax:	\$0.00
					P.O. Total:	\$477.00
Sunrise Produce Company	180363	10/16/2015	10/19/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
43	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$881.50	
1	SK	999261	Carrot, Jumbo 25#/SK	\$14.6500	\$14.65	
3	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$54.00	
3	UN	999284	Cabbage-Red 3ea	\$5.4250	\$16.27	
10	EA	999006	Cucumber, ea	\$0.9610	\$9.61	
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$12.4800	\$12.48	
1	CS	999214	Lettuce, Green Leaf 24ct/CS	\$18.2000	\$18.20	
3	EA	999146	Tomatoes, Grape Basket	\$2.5560	\$7.67	
					Sales Tax:	\$0.00
					P.O. Total:	\$1,014.38
Sunrise Produce Company	180364	10/16/2015	10/20/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS	\$22.2000	\$111.00	
5	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$200.25	
					Sales Tax:	\$0.00
					P.O. Total:	\$311.25
Sunrise Produce Company	180366	10/16/2015	10/22/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$61.50	
					Sales Tax:	\$0.00
					P.O. Total:	\$61.50
Sunrise Produce Company	180367	10/16/2015	10/23/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	CS	04764	Celery, 24-36ct	\$26.7000	\$26.70	
					Sales Tax:	\$0.00
					P.O. Total:	\$26.70

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 10/2/2015 and 10/29/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company	180389	10/23/2015	10/26/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	CS	999266	Broccoli Florets, 4/5LB CS	\$35.1500	\$105.45		
2	CS	999279	Carrot, Shredded 1/8" 4-5#/CS	\$16.6500	\$33.30		
4	BG	999265	Cabbage, Red Shredded 1/8" 5#/CS	\$4.6500	\$18.60		
6	CS	02129	Orange-Choice, 113ct/CS	\$30.6500	\$183.90		
2	SK	999261	Carrot, Jumbo 25#/SK	\$14.6500	\$29.30		
42	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$861.00		
2	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$36.00		
3	UN	999284	Cabbage-Red 3ea	\$5.4250	\$16.27		
10	EA	999006	Cucumber, ea	\$0.9180	\$9.18		
1	CS	999214	Lettuce, Green Leaf 24ct/CS	\$18.2000	\$18.20		
4	EA	999146	Tomatoes, Grape Basket	\$2.8810	\$11.52		
4	BG	999203	Broccoli Florets 5#/bag	\$7.5000	\$30.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,352.73
Sunrise Produce Company	180390	10/23/2015	10/27/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$200.25		
9	CS	999072	Tomato-Grape Bulk 20#/CS	\$50.1500	\$451.35		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$651.60
Sunrise Produce Company	180391	10/23/2015	10/28/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
1	LU	999259	Tomato, Repack 5x6 LU	\$22.1500	\$22.15		
30	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$607.50		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$752.65
Sunrise Produce Company	180392	10/23/2015	10/29/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$123.00
Sunrise Produce Company	180393	10/23/2015	10/30/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$123.00
						<b>Vendor Total:</b>	\$6,727.28

GRAND TOTAL \$548,656.11

CONSENT ITEM

**DATE:** November 17, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 100719 THROUGH 101330 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 100719 through 101330 for the 2015/2016 school year totaling \$1,864,063.53. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>	<u>Amount</u>
01 General Fund	1,730,823.40
12 Child Development	59,117.24
14 Deferred Maintenance	8,780.64
25 Capital Facilities	11,281.11
40 Special Reserve	4,209.20
68 Workers' Compensation	43,305.89
81 Property/Liability Insurance	6,546.05
Total	\$1,864,063.53

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 100719 through 101330 for the 2015/2016 school year.

SH:SM:gs

CONSENT ITEM

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11079 THROUGH 11123 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 11079 through 11123 for the 2015/2016 school year. The total amount presented for approval is \$307,090.25

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11079 through 11123 for the 2015/2016 school year.

SH:KT:ai

CONSENT ITEM

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert Lee, Interim Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was approved by the Personnel Commission at its meeting on October 19, 2015.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

RL:ph  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 10/19/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 11/17/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Ebone	Fisher	Instr. Asst./SE/sub	Add substitute classification	09/28/15	99		100	B11/1
Andrea	Garcia	Clerical Asst. II/sub	CalPERS retirement	10/07/15	99		100	B20/1
Rebecca	Cervantes	Health Asst./BB	Change last name from Navarro	09/29/15	22	3.75	402	B18/1
Raissa	Hwang	Instr. Asst./Reg.	Change last name from Urrelo	10/13/15	28	3.50	212	B11/1
Barbara	Avila	Playground Sup.	Change to regular status	09/14/15	16	1.50	100	B11/1
Mayra	Martinez	Playground Sup./sub	Change to sub status	12/17/14	21		100	B11/1
Employee	ID 5387		FMLA -12 weeks	09/29/15	58	8.00	522	
Employee	ID 1556		FMLA -12 weeks	10/05/15	60	8.00	329/315	
Deborah	Ficociello	Instr. Asst./Reg.	Hire probationary status	09/28/15	55	15.0/wk	383	B11/1
Aaron	Gleason	Instr. Asst./SE I	Hire probationary status	10/09/15	23	3.00	122	B14/1
Melissa	Guzik-Torres	Instr. Asst./SE I	Hire probationary status	09/28/15	28	3.50	130	B14/1
Nhu	Mai	Instr. Asst./SE I	Hire probationary status	09/29/15	22	3.50	122	B14/1
Vanessa	Medina Baez	Instr. Asst./SE I	Hire probationary status	10/05/15	26	3.75	122	B14/1
Rhonda	Walker	Instr. Asst./SE I	Hire probationary status	09/28/15	20	3.00	122	B14/1
Alyssa	Quindt	Instr. Asst./SE II B	Hire probationary status	10/05/15	13	6.00	504	B14/1
Frances	Montoya	Sup. Nutrition Services	Hire probationary status	10/05/15	90	8.00	606	M10/1
Robert	Lee	Director of Classified Pers.	Hire interim status	09/24/15	58	24-30/wk	522	M33/1
Jesus	Cruz Archila	Food Serv. Asst. I/sub	Hire substitute status	09/30/15	90		606	B08/1
Troy	Daniels	Instr. Asst./Rec./sub	Hire substitute status	09/28/15	99		100	B11/1
Roxanne	Gonzalez	Instr. Asst./Rec./sub	Hire substitute status	09/29/15	99		100	B11/1
Tyler	Mok	Instr. Asst./Rec./sub	Hire substitute status	09/28/15	99		100	B11/1
Cathy	Sin	Instr. Asst./Rec./sub	Hire substitute status	09/24/15	99		100	B11/1
Marissa	Torres	Instr. Asst./Rec./sub	Hire substitute status	10/14/15	99		100	B11/1
Douglas	Druckenmiller	Instr. Asst./SE/sub	Hire substitute status	09/24/15	99		100	B11/1
Margaret	Emsais	Instr. Asst./SE/sub	Hire substitute status	10/16/15	99		100	B14/1
Grace	Maier	Instr. Asst./SE/sub	Hire substitute status	10/15/15	99		100	B11/1
Rick	Montoya	Instr. Asst./SE/sub	Hire substitute status	10/12/15	99		100	B11/1
Jessica	Wong	Instr. Asst./SE/sub	Hire substitute status	10/12/15	99		100	B14/1
Esther	Ahn	Playground Sup./sub	Hire substitute status	09/24/15	30		100	B11/1
Kristine	Cowing	Playground Sup./sub	Hire substitute status	09/24/15	26		100	B11/1
Mary	Flores	Playground Sup./sub	Hire substitute status	09/23/15	13		100	B11/1
Modesto	Flores	Playground Sup./sub	Hire substitute status	09/25/15	29		100	B11/1
Christine	Simpson	Playground Sup./sub	Hire substitute status	10/07/15	21		100	B11/1
Jessica	Valtierra	Playground Sup./sub	Hire substitute status	09/23/15	21		100	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 10/19/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 11/17/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Patricia	Morad	Instr. Asst./Rec.	Increase hours from 7.5/wk.	09/28/15	60	17.5/wk	85	B11/6
Heidi	Harris	Instr. Asst./Tech.	Promotion/increase hours	10/14/15	21	20.0/wk	409	B21/6
Sherrie	Williamson	Instr. Asst./Tech.	Promotion/increase hours	10/12/15	30	20.0/wk	409	B21/6
Tiffany	Eshraghian	AVID Tutor	Resignation	10/14/08	20		212	\$10.00
Joyce	Lewis	Food Service Asst. I	Resignation	09/28/15	90	2.00	606	B08/6
Alejandra	Cedeno	Instr. Asst./Reg.	Resignation	10/19/15	24	16.0/wk	302	B11/4
Claresa	Asuncion	Instr. Asst./Rec.	Resignation on probation	09/29/15	60	19.75/wk	329	B11/1
Robert	Nigg III	Instr. Asst./Rec.	Resignation on probation	09/09/15	22	13.0/wk	302	B11/1
Caitlin	Cope	Personnel Tech. I	Resignation on probation	10/01/15	58	4.00	522	B23/1
Kimberly	Wilson	School Office Mgr.	Resignation on probation	09/30/15	23	8.00	403	B25/1
Ashley	Pearson	Instr. Asst./SE/sub	Separation	10/13/15	99		100	B14/1
Billie	Manokoun	Instr. Asst./SE/sub	Separation-no longer available	09/23/15	99		999	B14/1
Irene	Navarrette	School Office Mgr.	Service retirement	12/31/15	29	8.00	403	B25/6
Matthew	Deemer	After School Site Lead	Step raise	10/01/15	60	8	85	B18/5
Silvia	Hernandez	Bus Driver	Step raise	10/01/15	56	25.0/wk	565	B21/6
Jennifer	de Gala	Clerical Asst. II	Step raise	10/01/15	15	8	403	B19/5
Roboam	Ramirez	Clerical Asst. II/BB	Step raise	10/01/15	23	8	403	B20/4
Pedro	Becerra	Computer Tech. I	Step raise	10/01/15	22/30/24	8	212/302	B30/2
Jagath	Jayarathne	Computer Tech. II	Step raise	10/01/15	59	8	409	B32/5
Susan	Kerr	COTA	Step raise	10/01/15	12	6.5	255/505	B28/2
Ana	Herrera Chavez	Food Serv. Asst. I	Step raise	10/01/15	90	1.3	606	B08/2
Nivie	Jhawar	Health Assistant	Step raise	10/01/15	18	3.75	402	B17/2
Araceli	Munoz	Health Assistant	Step raise	10/01/15	16	3.75	402	B17/2
Theresa	Petersen	Health Assistant	Step raise	10/01/15	13	3.75	402	B17/2
Lisa	Sheffer	Health Assistant	Step raise	10/01/15	10	3.75	402	B17/2
Lisa	Wilhite	Health Assistant	Step raise	10/01/15	27	3.75	402	B17/2
Edelicia	Lara	Health Assistant/BB	Step raise	10/01/15	25	3.75	402	B17/2
Abraham	Garcia	Instr. Asst./Rec.	Step raise	10/01/15	60	19.75/wk	329	B11/4
Kristina	Henry	Instr. Asst./Rec.	Step raise	10/01/15	60	19.5/wk	85	B11/2
Linda	Morrison	Instr. Asst./Rec.	Step raise	10/01/15	13	15.0/wk	116/302	B11/5
Michelle	Valenzuela	Instr. Asst./Rec.	Step raise	10/01/15	60	19.5/wk	329	B11/3
Arnold	Vaughn	Instr. Asst./Rec.	Step raise	10/01/15	18	15.5/wk	94	B11/4
Yevette	Garza	Instr. Asst./Reg.	Step raise	10/01/15	11	8.0/wk	302	B11/2
Laurie	Licon	Instr. Asst./Reg.	Step raise	10/01/15	22	3.5	310	B11/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 10/19/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 11/17/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Jennifer	Soto Navarro	Instr. Asst./Reg.	Step raise	10/01/15	25	3.5	310	B11/2
Chelsy	Egan	Instr. Asst./SE I	Step raise	10/01/15	10	6	130	B14/3
Amanda	Acevedo	Instr. Asst./SE II B	Step raise	10/01/15	15	6	121	B14/3
Elissa	Arnold	Occup. Therapist	Step raise	10/01/15	12	35.0/wk	505	M14/3
Maria	Diaz	School Office Mgr.	Step raise	10/01/15	30	8	403	B25/3
Mary	Reese	Instr. Asst./Tech.	Temp. additional hours to 9/15/15	08/06/15	29		304	B21/6
Employee	ID 5923	Instr. Asst./Rec.	Termination	10/09/15	60	19.75/wk	329	B11/2
Maria	Fernandez Elvira	Secretary	Working out of classification	09/21/15	51	8.00	510	B21/6



CONSENT ITEM

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE SERVICE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND EFILEFOLDERS EFFECTIVE NOVEMBER 18, 2015

Background: Document management is a large service aspect of Personnel Services and the Benefits Office. Studies show that going paperless can save money, boost productivity, save space, make documentation and information sharing easier, keep personal information more secure, and help the environment.

Fullerton School District wishes to partner with eFileFolders to implement a paperless environment. eFileFolders will initiate the transition to a paperless environment by scanning all existing files designated by Personnel Services. Once files are converted, a representative will train Personnel staff on system utilization. A monthly service fee will be charged to store electronic files on a secure server and may be canceled at any time.

Rationale: Reducing paper files is more cost effective and more in alignment with 21<sup>st</sup> Century technological methods. The department will have immediate hands-on access to personnel and benefits files whereby improving its efficiency and customer service.

Funding: Cost not to exceed one-time set up fee of \$19,127, and ongoing monthly service fee of \$399 from Personnel Services budget #521.

Recommendation: Approve service agreement between Fullerton School District and eFilefolders effective November 18, 2015.

CCB:nm  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **eFilefolders** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services"). **Personnel and Benefit files (active and inactive) will be taken off site and scanned at a resolution of 300 dpi. Scanned files will be indexed per file folder. Electronic files will be available the District via the eFilefolders software and via the external backup hard drive. Once files are scanned, they will be returned to the District in inventoried boxes. Software training will be provided by eFilefolders to Personnel and Benefit employees.**

2. Term. Contractor shall commence providing services under this Agreement on **November 18, 2015**, and will diligently perform as required and complete performance **on a monthly basis until agreement is terminated.**

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Nineteen Thousand One Hundred Twenty Seven Dollars (\$19,127) for initial startup cost, and a Three Hundred Ninety Nine (\$399) monthly service fee.** Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **(none).**

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this

Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from

another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual

molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**eFilefolders**  
**6881 Stanton Avenue, #A**  
**Buena Park, CA 90621**  
**(Attn): AJ Jiwani**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **18TH** DAY OF **NOVEMBER 2015**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

Aftab "AJ" Jiwani  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

**On File**  
\_\_\_\_\_  
**Taxpayer ID Number**

*Note: Do not type Taxpayer ID Number on contract. Included on Insurance Certificate.  
You are responsible for obtaining insurance and W9 information prior to issuing contract.*



CONSENT ITEM

**DATE:** November 17, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Accounting Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 15/16-B013 THROUGH 15/16-B016 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B013 through 15/16-B016 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$49,355 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid – Current Year	\$10,569
8560	State Lottery Revenue	24,049
8699	All Other Local Revenue	14,737
		<u>\$49,355</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$3,659
2000	Classified Salaries	76,151
3000	Employee Benefits	9,003
4000	Books and Supplies	-17,508
5000	Services & Other Operating Expenses	-14,914
7000	Other Outgo	13,967
9789	Designated for Economic Uncertainties	-13,685
	Total:	<u>\$49,355</u>

Explanation: This Resolution reflects adjustments to 2014/15 Lottery, the Local Control Funding Formula (LCFF), and the Writer’s Guild program. It also includes an increase to revenue and expenditures for a donation from St. Joseph’s Health, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
 Assistant Superintendent of Business  
 Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$103,469 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8560	State Lottery Revenue	\$34,918
8590	All Other State Revenue	32,963
8699	All Other Local Revenue	35,588
		<u>\$103,469</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$27,845
2000	Classified Salaries	5,818
3000	Employee Benefits	-2,650
4000	Books and Supplies	130,145
5000	Services & Other Operating Expenses	-57,689
	Total:	<u>\$103,469</u>

Explanation: This Resolution reflects an increase to revenue and expenditures for adjustments to Prop 20 Lottery, the Special Education IDEA Low Incidence program, various school site donations, and adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$38,867 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$38,867
		\$38,867

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
3000	Employee Benefits	\$7,150
4000	Books and Supplies	-5,850
5000	Services & Other Operating Expenses	13,880
6000	Capital Outlay	23,687
	Total:	\$38,867

Explanation: This Resolution reflects 2014/15 Child Development Facilities Renovation carryover and adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**DEFERRED MAINTENANCE FUND 14**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$13,190
5000	Services & Other Operating Expenses	-13,190
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** November 17, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** APPROVE ADDITIVE CHANGE ORDER #1 FOR DBMC, INC., FOR RICHMAN ELEMENTARY SCHOOL SHADE STRUCTURE, FSD-14-15-CD-01

Background: On June 9, 2015, the Board of Trustees approved the award of a contract for Richman Elementary School Shade Structure, FSD-14-15-CD-01, to DBMC, Inc. The original contract scope of work has been modified by an addition of \$3,250.

Rationale: This Change Order adds concrete curb demo and flatwork to the Statement of Work for the Richman Elementary School Shade Structure project. The scope of work was to remove unforeseen curb at shade structure area, and remove and replace concrete at ADA ramp area. This Change Order further includes any revised concrete work on swale for water relief.

Funding: This project is funded from the Child Development Fund. Change Order #1 is for the additive amount of \$3,250. The new total of this contract is \$62,744.80.

Recommendation: Approve Additive Change Order #1 for DBMC, Inc., for Richman Elementary School Shade Structure, FSD-14-15-CD-01.

SH:BM:mm  
Attachment

# DBMC, INC PROJECT CHANGE AUTHORIZATION FORM

July 1, 2015

Customer Name	Fullerton SD	Project Sponsor	
Project Name	Richman Shade Structure	Project Manager	Dave Minto
Project Change Authorization (PCA)		Responsible Individuals	Dave Minto, Frank Sands, Jim Rainey
Requested By	DBMC, Inc Dave Minto	Contract Number	FSD-14-15-CD-1
Estimated Start Date		Project Number	20.04.00
Estimated End Date		PCA Number	

This Project Change Authorization (PCA) adds Concrete curb Demo and Flatwork to the Statement of Work for Richman Shade Structure. The scope of work is to Remove unforeseen curb at shade structure area, and remove and replace concrete at ADA Ramp area. This CO further includes any revised concrete work on swale for water relief.

## <PCA ACTIVITY 1> DESCRIPTION

Remove existing buried concrete curb found under Sand Box demo.

This activity has the following subtasks:

- Curb Approx 27 Lineal Feet in length
- 2' tall x 8" thick
- Rebar reinforcement
- Demo concrete flatwork Approx 174 Sq Ft
- Pour new concrete with new elevations to accommodate ADA specs. RFI # 1

### Completion Criteria

See Estimated charges

### Deliverables

NONE



## Assumptions

- This curb was found below grade and not visible until demolition began
- The IOR, Frank Sands viewed this when it was initially uncovered
- Existing slopes unacceptable for ADA access.

## ESTIMATED CHARGES FOR THE CHANGE AUTHORIZATION

DBMC, Inc will provide an estimated <000> hours of Professional Services for this PCA at hourly rates based on position and roles, as follows:

Pricing Tier	Positions/Roles	Qty.	Estimated Hours	Hourly Rate	Estimated Total Funding Requirement
1 Bobcat tractor		1	4	110	440
2 Bobcat w/breaker		1	3	155	465
3 concrete finishers		2	8	680	1360
4 haulaway		1	1	500	500
5 new concrete		1		485	485
<b>Total</b>					<b>\$3,250.00</b>

## ESTIMATED SCHEDULE FOR THE CHANGE AUTHORIZATION

The scope of services described in this PCA is expected to span approximately <00> weeks.

- July 6, 2015
- July 6, 2015
- July 14, 2015

## COMPLETION CRITERIA FOR THE CHANGE AUTHORIZATION

DBMC, Inc will have fulfilled its obligations under this PCA when one of the following first occurs:

- The number of hours for services on this PCA, as detailed in the Estimated Charges section of this document—or in any subsequent approved PCA—have been completed.
- An agreed upon end date for this PCA is reached.

Note: Either party may terminate this PCA with the provision of a written <2> week termination notice of the original Statement of Work, dated June 11, 2015.



## TERMS FOR THIS CHANGE AUTHORIZATION

DBMC, Inc will provide an estimated <000> hours of Professional Services for this PCA. The estimated total funding requirements for the services is \$3,250.00 plus travel and living expenses, which are estimated at 15% of services or <\$00,000>.

Fullerton SD will be invoiced monthly based on actual hours expended and travel and living expenses incurred.

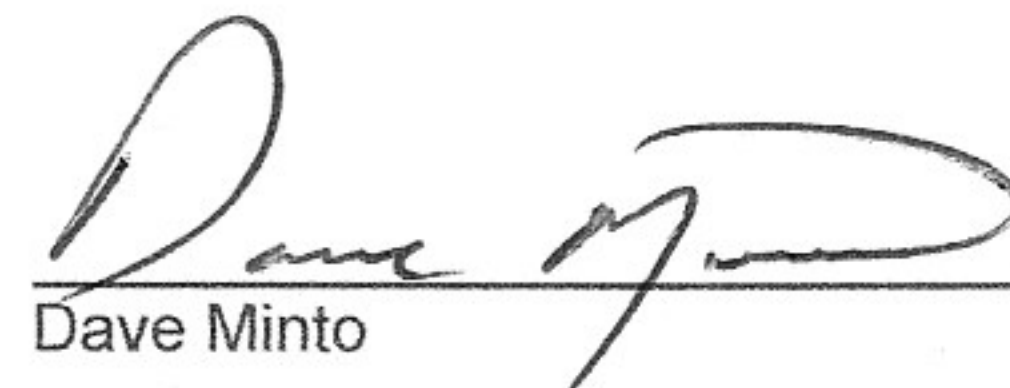
All other terms and conditions stated in the original Statement of Work dated June 11, 2015, unless modified in this PCA, will remain unchanged.

This Project Change Authorization is subject to the terms and conditions of the Richman Shade Structure Statement of Work. It is agreed that the complete agreement for these services consists of the original Statement of Work, this PCA (and any other approved PCAs), and the Customer Agreement.

Approved by:

\_\_\_\_\_  
For Fullerton  
SD

\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Dave Minto  
For DBMC, Inc

7-6-15  
\_\_\_\_\_  
Date

DBMC, Inc.

P.O. Box 5096  
Covina, CA 91723

# Invoice

DATE	INVOICE #
7/14/2015	3280

BILL TO
Fullerton School District Accounts Payable Department 1401 W Valencia Drive Fullerton CA 92833

SHIP TO
Richman Shade Shelter Contract# FSD-14-15-CD-1 Project# 20.04.00

P.O. NO.	TERMS	DUE DATE	PROJECT	JOB #
J22M0048	Net 15	7/29/2015	Richman Shade Stru...	

DESCRIPTION	AMOUNT
CO#1 Buried curb and new ADA ramp and sale	3,250.00
<b>Total</b> \$3,250.00	

Phone #	Fax #
626-966-8666	626-915-3746

CONSENT ITEM

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** APPROVE NOTICE OF COMPLETION FOR DBMC, INC., FOR RICHMAN ELEMENTARY SCHOOL SHADE STRUCTURE, FSD-14-15-CD-01

Background: On June 9, 2015, the Board of Trustees approved the award of a contract for Richman Elementary School Shade Structure, FSD-14-15-CD-01 to DBMC, Inc. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$62,744.80 from the Child Development Fund.

Recommendation: Approve Notice of Completion for DBMC, Inc., for Richman Elementary School Shade Structure, FSD-14-15-CD-01.

SH:BM:mm  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Acacia School, 1200 N. Acacia, 92831; Beechwood School, 780 Beechwood, 92835; Fern Drive School, 1400 W. Fern Drive, 92833; Robert C. Fisler School, 1350 Starbuck Street, 92835; Golden Hill School, 732 Barris Drive, 92832; Laguna Road School, 300 Laguna Road, 92835; Parks Jr. High School, 1710 Rosecrans, 92833; Raymond School, 517 N. Raymond, 92831; Richman School, 700 S. Richman, 92832; Rolling Hills School, 1460 E. Rolling Hills, 92835; Sunset Lane School, 2030 Sunset Lane, 92833; Valencia Park School, 3441 W. Valencia Drive, 92833; and the District Office, 1401 W. Valencia Drive, 92833 (all Fullerton, CA), the contract for the doing of which was heretofore entered into on the 9<sup>th</sup> day of June, 2015, which contract was made with Beach Paving, Inc., of Costa Mesa, CA, as contractor; that the work on said improvements was actually completed and accepted on the 17<sup>th</sup> day of November, 2015, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Western Surety Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Asphalt Seal Coat – Various Sites, FSD-14-15-DM-03.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_\_ day of November, 2015, by Hilda Sugarman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** November 17, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** APPROVE ADDITIVE CHANGE ORDER #1 FOR BEACH PAVING, INC., FOR ASPHALT SEAL COAT—VARIOUS SITES, FSD-14-15-DM-03

Background: On June 9, 2015, the Board of Trustees approved the award of a contract for Asphalt Seal Coat—Various Sites, FSD-14-15-DM-03, to Beach Paving, Inc. The original contract scope of work has been modified by an addition of \$23,450.

Rationale: Due to unforeseen site conditions, these change orders needed to be completed to ensure the quality of the finished product.

Funding: This project is funded from Deferred Maintenance. Change Order #1 is for the additive amount of \$23,450. The new total of this contract is \$356,286.

Recommendation: Approve Additive Change Order #1 for Beach Paving, Inc., for Asphalt Seal Coat—Various Sites, FSD-14-15-DM-03.

SH:BM:mm  
Attachment

Change Order No.: 1  
Contract No.: ESD-14-15-DM-03

Date: 8/27/15

Project: **2015 Asphalt Sealcoat – Various Sites**

Architecture 9, PLLLP  
Phone No.: 918-800-9325  
Email: A9contact@architecture9.com

Fullerton School District  
1401 West Valencia Drive  
Fullerton, California 92833

To:  
Beach Paving Inc  
PO Box 10442  
Costa Mesa, Ca, 92627

The contract is changed as follows:

1. (Extend (7) tree wells as directed to match existing at Raymond(COR No.   )).  
Requested by:   RMc    
Reason:   root damage  .  
Add \$1,500.00
  
  2. (Additional overlay requested at Richman by portables(COR No.   )).  
Requested by:   RMc    
Reason:   Rough existing asphalt, cracks too wide for crackfill  .  
Add \$2,800.00
  
  3. (Additional asphalt removal for better transition to new PCC curb (COR NO.   )).  
Requested By:   RMc    
Reason:   The transition was too abrupt to the new curb    
Add \$\$1,200.00
- 
- Total Cost of This Change Order: Add \$5,500.00
-

Change Order No.: 1  
Contract No.: FSD-14-15-DM-03

Date: 8/27/15

Project: **2015 Asphalt Sealcoat – Various Sites**

Architecture 9, PLLP  
Phone No.: 918-800-9325  
Email: A9contact@architecture9.com

Fullerton School District  
1401 West Valencia Drive  
Fullerton, California 92833

To:  
Beach Paving Inc  
PO Box 10442  
Costa Mesa, Ca, 92627

The contract is changed as follows:

1. (Extend PCC gutter to 24" to match existing, 353 lf at Commonwealth (COR No. \_\_\_).  
Requested by: \_RMc\_\_\_\_\_  
Reason: \_\_plan asks for 18"\_\_\_\_\_.  
Add \$4,000.00
2. (additional removal and PCC walkway design on the small lot at Commonwealth(COR No. \_\_\_)  
Requested by: \_\_RMc\_\_\_\_\_  
Reason: \_\_Plan slope incorrect\_\_\_\_\_.  
Add \$3,200.00
3. (Additional overlay at s/e corner threshold for transition at Commonwealth)(COR No. \_\_\_).  
Requested by: \_RMc\_\_\_\_\_  
Reason: \_To create enough slope for water to drain\_\_\_\_\_.  
Add \$850.00

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Total Cost of This Change Order: Add \$8,050.00

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Change Order No.: 1  
Contract No.: FSD-14-15-DM-03

Date: 8/27/15

Project: **2015 Asphalt Sealcoat – Various Sites**

Architecture 9, PLLLP  
Phone No.: 918-800-9325  
Email: A9contact@architecture9.com

Fullerton School District  
1401 West Valencia Drive  
Fullerton, California 92833

To:  
Beach Paving Inc  
PO Box 10442  
Costa Mesa, Ca, 92627

The contract is changed as follows:

1. (Apply Type 1 road slurry to the front parking lot approx. 22,700 sf at Fern(COR No.   )).  
Requested by:   RMc    
Reason:   existing surface really rough and fragmented  .  
Add \$6,300.00
2. (Coldplane the asphalt adjacent to concrete flowline and overlay at District(COR No.   )).  
Requested by:   RMc    
Reason:   simple overlay left too high a ridge trip hazard  .  
Add \$3,600.00

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Total Cost of This Change Order: Add \$9,900.00

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Page 3 of 3  
Total Change Order Add \$23,450.00



CONSENT ITEM

**DATE:** November 17, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** APPROVE NOTICE OF COMPLETION FOR BEACH PAVING, INC., FOR ASPHALT SEAL COAT—VARIOUS SITES, FSD-14-15-DM-03

Background: On June 9, 2015, the Board of Trustees approved the award of a contract for Asphalt Seal Coat—Various Sites, FSD-14-15-DM-03, to Beach Paving, Inc. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$356,286 from Deferred Maintenance.

Recommendation: Approve Notice of Completion for Beach Paving, Inc., for Asphalt Seal Coat—Various Sites, FSD-14-15-DM-03.

SH:BM:mm  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Richman Elementary School, 700 S. Richman Avenue, Fullerton, CA 92832, the contract for the doing of which was heretofore entered into on the 9<sup>th</sup> day of June, 2015, which contract was made with DBMC, Inc., of Covina, CA, as contractor; that the work on said improvements was actually completed and accepted on the 17<sup>th</sup> day of November, 2015, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the U.S. Specialty Insurance Company; that the property hereinafter referred to and on which said improvements were made is described as follows: Richman Elementary School Shade Structure, FSD-14-15-CD-01.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_\_ day of November, 2015, by Hilda Sugarman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** AWARD CONTRACT FSD-14-15-AH-01 TO PRINCIPLES CONTRACTING, INC., FOR ROBERT C. FISLER TRACK/FIELD RENOVATION

Background: Due to the poor soil conditions at Fisler School main play field, turf renovation is needed to correct those conditions. A running track around the play field will also be added.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Rationale: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation, and bids were opened on October 27, 2015. The successful low bidder was Principles Contracting, Inc., with a bid of \$158,292.

Funding: The contract amount is \$158,292, to be paid from District 48 (Amerige Heights). The Fisler School PTA had previously donated \$27,585 towards the total cost; thus the net cost to District 48 (Amerige Heights) is \$130,707.

Recommendation: Award Contract FSD-14-15-AH-01 to Principles Contracting, Inc., for Robert C. Fisler Track/Field Renovation.

SH:BM:mm  
Attachment

THIS AGREEMENT (the "Agreement"), dated the 17th day of November 2015, in the County of Orange, State of California, by and between the **Fullerton School District**, hereinafter referred to as "DISTRICT" or "OWNER" and **Principles Contracting, Inc.**, hereinafter referred to as "CONTRACTOR."

**WITNESSETH:**

That DISTRICT and CONTRACTOR, for the consideration stated herein, agree as follows:

**1. Contract**

The complete Contract includes all of the contract documents, including the (1) Notice to Contractors Calling for Bids, (2) Information for Bidders, (3) Scope of Work Summary, (4) Bid Form, (5) Non-collusion Declaration, (6) Site Visit Certification, (7) Designation of Subcontractors, (8) Bid Bond, (9) Information Required of Bidder, if applicable, (10) Contractor Prequalification Documents, if applicable, (11) DVBE Participation Goal Compliance, if applicable, (12) Bidder's Acknowledgement of Project Schedule, (13) Storm Water Pollution Prevention Certification, (14) DVBE Compliance Forms, if applicable, (15) this Agreement, (16) Performance Bond, (17) Payment Bond, (18) Workers' Compensation Certification, (19) Drug-Free Workplace Certification, (20) Conduct Rules for Contractor(s), (21) Asbestos and Other Hazardous Materials Certification, (22) Lead Based Paint Certification, (23) Criminal Records Check Certification, (24) Escrow Agreement for Security Deposits in Lieu of Retention, if applicable, (25) Shop Drawing Transmittal Form, (26) Change Order Form, (27) Guarantee, (28) General Conditions, (29) Special Conditions, if any, (30) Project Schedule, (31) Plans, (32) Drawings, (33) Specifications, (34) Insurance Policies, and all modifications and amendments thereto, and by this reference are incorporated herein (the "Contract Documents"). The Contract Documents are complementary, and what is called for by any one shall be as binding as if called for by all.

**2. Statement of Work**

CONTRACTOR shall perform that work designated in CONTRACTOR's Bid Form which constitutes at least 15% of the total Work, exclusive of supervisory and clerical work, without the services of any Subcontractor. CONTRACTOR shall perform within the time set forth in Paragraph 4 of this Agreement everything required to be performed, and shall provide and furnish all the labor, materials, necessary tools, expendable equipment, and all utility and transportation services as described in the complete Contract and required for the Work described as follows:

**Project: Robert C. Fisler K-8 School Track/Field Renovation**  
**Bid No: FSD-14-15-AH-01**

in accordance with Drawings and Specifications prepared by Architecture 9 PLLLP, dated November 18, 2014. All of said Work to be performed and materials to be furnished shall be completed in a good workmanlike manner in strict accordance with the Plans, Drawings, Specifications and provisions of the complete Contract. CONTRACTOR shall be liable to DISTRICT for any damages arising as a result of a failure to fully comply with this obligation, and CONTRACTOR shall not be excused with respect to any failure to so comply by any act or omission of ARCHITECT, Engineer,

Inspector, Division of the State Architect, or representative of any of them, unless such act or omission actually prevents CONTRACTOR from fully complying with the requirements of the documents, and unless CONTRACTOR protests at the time of such alleged prevention that the act or omission is preventing CONTRACTOR from fully complying with the Contract Documents. Such protest shall not be effective unless reduced to writing and filed with DISTRICT OFFICE within three (3) working days of the date of occurrence of the act or omission preventing CONTRACTOR from fully complying with the Contract Documents.

The Work required to be performed by this Agreement shall be subject to the payment of prevailing wages, as described in the Labor Code, by CONTRACTOR and each Subcontractor on the Project. The Work shall further be subject to the fulfillment of the requirements related to the payment of prevailing wages, including, but not limited to, the obligation to furnish certified payroll records to the Labor Commissioner as required by the Labor Commissioner. Payments to CONTRACTOR shall not be made when payroll records are delinquent or inadequate. The prevailing rate of per diem wages and a description of employer payments are on file at DISTRICT's Facilities office and are available to any interested party upon request. CONTRACTOR shall post a copy of such wage rates at the job site. CONTRACTOR shall also post at the job site a notice containing the following language:

This public works project is subject to monitoring and investigative activities by the Compliance Monitoring Unit (CMU) of the Division of Labor Standards Enforcement, Department of Industrial Relations, State of California. This Notice is intended to provide information to all workers employed in the execution of the contract for public work and to all contractors and other persons having access to the job site to enable the CMU to ensure compliance with and enforcement of prevailing wage laws on public works projects.

The prevailing wage laws require that all workers be paid at least the minimum hourly wage as determined by the Director of Industrial Relations for the specific classification (or type of work) performed by workers on the project. These rates are listed on a separate job site posting of minimum prevailing rates required to be maintained by the public entity which awarded the public works contract. Complaints concerning nonpayment of the required minimum wage rates to workers on this project may be filed with the CMU at any office of the Division of Labor Standards Enforcement (DLSE).

Complaints should be filed in writing immediately upon discovery of any violations of the prevailing wage laws due to the short period of time following the completion of the project that the CMU may take legal action against those responsible.

Complaints should contain details about the violations alleged (for example, wrong rate paid, not all hours paid, overtime rate not paid for hours worked in excess of 8 per day or 40 per week, etc) as well as the name of the employer, the public entity which awarded the public works contract, and the location and name of the project.

For general information concerning the prevailing wage laws and how to file a complaint concerning any violation of these prevailing wage laws, you may contact any DLSE office. Complaint forms are also available at the Department of Industrial Relations website found at [www.dir.ca.gov/dlse/PublicWorks.html](http://www.dir.ca.gov/dlse/PublicWorks.html).

### **3. Compensation**

DISTRICT shall pay to CONTRACTOR, as full consideration for the faithful performance of the Contract, subject to any additions or deductions as provided in the Contract Documents, the sum of **One Hundred Fifty-Eight Thousand, Two Hundred Ninety-Two and 00/100** Dollars (**\$158,292.00**) said sum being the total amount stipulated in the proposal.

Payment shall be made as set forth in the General Conditions.

Should any Change Order result in an increase in the Contract Price, the cost of such Change Order shall be agreed to in advance by CONTRACTOR and DISTRICT, subject to the monetary limitations set forth in Public Contract Code section 20118.4. In the event that CONTRACTOR proceeds with a change in Work without an agreement between DISTRICT and CONTRACTOR regarding

the cost of a Change Order, CONTRACTOR waives any claim of additional compensation for such additional Work.

**4. Commencement of Work and Time for Completion**

CONTRACTOR shall not start the Work until it has received DISTRICT's Notice to Proceed for the Project. CONTRACTOR shall commence the Work within three (3) Days from the date of said Notice. Commencement of Work shall include reasonable and evident efforts on the Project site.

**Time for completion of the Project shall be within Sixty (60) consecutive calendar days.** The Starting Date shall be the date of DISTRICT's Notice to Proceed. Said Notice shall not be issued prior to five (5) Days after award of the Contract, and shall not require that Work be commenced less than forty-eight (48) hours from the date of said Notice. **DISTRICT and CONTRACTOR stipulate and agree that the amount of time for completion as specified in this paragraph is reasonable.**

**5. Claims**

As required by Article 60 of the General Conditions, if CONTRACTOR should claim that any instruction, request, drawing, specification, action, condition, omission, default, or other situation out of CONTRACTOR's control, obligates DISTRICT to pay additional compensation to CONTRACTOR or to grant an extension of time for the completion of the Contract, CONTRACTOR shall notify DISTRICT and ARCHITECT, in writing, of such claim in accordance with the procedure specified in Article 57 of the General Conditions. CONTRACTOR's failure to notify DISTRICT and ARCHITECT within the specified period shall be deemed a waiver and relinquishment of such a claim against DISTRICT. If such notice is given within the specified time, the procedure for its consideration shall be as stated in Article 60 of the General Conditions. CONTRACTOR hereby acknowledges that it understands this provision and that it will abide by it.

**6. Liquidated Damages**

Time is of the essence. IT IS AGREED BY CONTRACTOR AND DISTRICT THAT, IF THE PROJECT FAILS TO REACH SUBSTANTIAL COMPLETION WITHIN THE CONTRACT TIME PLUS ANY AUTHORIZED EXTENSION OF TIME HEREUNDER, THEN (a) AS COMPENSATION TO DISTRICT FOR THE LOSS OF THE BENEFICIAL USE OF THE PROJECT DURING THE PERIOD OF THE DELAY, THERE SHALL BE ASSESSED AGAINST CONTRACTOR AS LIQUIDATED DAMAGES, BUT NOT AS A PENALTY, THE SUM OF FIVE HUNDRED **(\$500.00)** FOR EACH DAY THEREAFTER UNTIL THE DATE THAT PHYSICAL COMPLETION OF THE WORK AND THE PROJECT HAS REACHED COMPLETION, AND (b) AS COMPENSATION FOR THE ACTUAL ADDITIONAL OUT-OF-POCKET COSTS AND EXPENSES INCURRED BY DISTRICT AS A RESULT OF THE DELAY IN COMPLETION, THERE SHALL ALSO BE ASSESSED AGAINST CONTRACTOR

THE ACTUAL AND VERIFIABLE OUT-OF-POCKET COSTS AND EXPENSES INCURRED BY DISTRICT AS A RESULT OF THE DELAY (SUCH AS, FOR EXAMPLE, ADDITIONAL COMPENSATION PAID TO DISTRICT'S ARCHITECT AND OTHER CONSULTANT(S) AND AGENTS AND THE LEGAL FEES AND EXPENSES INCURRED BY DISTRICT IN CONNECTION WITH THE DELAY). IT IS HEREBY AGREED BY CONTRACTOR AND DISTRICT THAT IT WOULD BE IMPRACTICABLE AND EXTREMELY DIFFICULT TO FIX THE ACTUAL DAMAGE TO DISTRICT SHOULD THE ENTIRE WORK AND PROJECT NOT BE COMPLETED WITHIN THE TIME PERIOD SPECIFIED ABOVE PLUS ANY AUTHORIZED EXTENSIONS OF TIME HEREUNDER AND DISTRICT BE DEPRIVED OF THE BENEFICIAL OCCUPANCY OF THE PROJECT AS A RESULT THEREOF. THE LIQUIDATED DAMAGES PROVIDED FOR IN (a) ABOVE OF THIS PARAGRAPH REPRESENT THE PARTIES' REASONABLE ESTIMATE OF THE ACTUAL DAMAGES THAT DISTRICT WILL INCUR IF ITS BENEFICIAL USE OF THE PROJECT IS DELAYED BEYOND THE EXPIRATION OF THE CONTRACT TIME AND SUCH LIQUIDATED DAMAGES DO NOT CONSTITUTE A PENALTY NOR ARE THEY INTENDED TO COMPENSATE DISTRICT FOR (OR COVER) THE ACTUAL OUT-OF-POCKET DAMAGES INCURRED BY DISTRICT IN CONNECTION WITH ANY SUCH DELAY (WHICH ACTUAL OUT-OF-POCKET DAMAGES SHALL BE SEPARATELY RECOVERABLE BY DISTRICT PURSUANT TO PARAGRAPH 6(b)). THE PAYMENT OF THE AMOUNTS DESCRIBED IN PARAGRAPH 6(a) AS LIQUIDATED DAMAGES IS NOT INTENDED AS A FORFEITURE OR PENALTY WITHIN THE MEANING OF CALIFORNIA CIVIL CODE SECTION 3275 OR 3369, BUT IS INTENDED TO CONSTITUTE LIQUIDATED DAMAGES TO DISTRICT PURSUANT TO CALIFORNIA CIVIL CODE SECTIONS 1671, 1676 AND 1677. THE PARTIES EXPRESSLY AGREE THAT DISTRICT SHALL BE PERMITTED TO RECOVER ITS ACTUAL OUT-OF-POCKET DAMAGES INCURRED AS A RESULT OF ANY DELAY IN COMPLETION (IN ADDITION TO THE LIQUIDATED DAMAGES THAT MAY BE RECOVERED FOR THE LOSS OF THE BENEFICIAL USE OF THE PROJECT DURING THE PERIOD OF THE DELAY), AND THAT SUCH ACTUAL OUT-OF-POCKET DELAY DAMAGES ARE NOT LIQUIDATED HEREUNDER, BECAUSE UNLIKE THE DAMAGES RESULTING FROM THE LOSS OF THE BENEFICIAL USE OF THE PROJECT, SUCH ACTUAL OUT-OF-POCKET DAMAGES ARE NOT IMPRACTICABLE OR DIFFICULT TO FIX.

CONTRACTOR'S INITIALS: \_\_\_\_\_ DISTRICT'S INITIALS: \_\_\_\_\_

DISTRICT may deduct liquidated and/or actual out-of-pocket delay damages described in Paragraph 6 from any unpaid amounts then or thereafter due CONTRACTOR under this Agreement in accordance with Article 64 of the General Conditions. Any liquidated and/or actual out-of-pocket delay damages not so deducted from any unpaid amounts due CONTRACTOR shall be payable to DISTRICT at the demand of DISTRICT, together with interest thereon from the date of demand until paid at a rate equal to ten percent (10%) per annum.



**7. Indemnification**

CONTRACTOR agrees to and does hereby indemnify and hold harmless DISTRICT, ARCHITECT, INSPECTOR OF RECORD, and their respective officers, agents, and employees from every claim or demand made, and every liability, loss, damage, or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising under either (1) or (2) above, sustained by CONTRACTOR or any person, firm or corporation employed by CONTRACTOR upon or in connection with the Work called for in this Agreement, except for liability resulting from the sole negligence or willful misconduct of DISTRICT, ARCHITECT, INSPECTOR OF RECORD, or their respective officers, employees, agents or independent contractors who are directly employed by DISTRICT, and except for liability resulting from the active negligence of DISTRICT, ARCHITECT, or INSPECTOR OF RECORD.

(b) Any injury to or death of persons or damage to property caused by any act, neglect, default or omission of CONTRACTOR, or any person, firm, or corporation employed by CONTRACTOR, either directly or by independent contract, including all damages due to loss or theft, sustained by any person, firm or corporation, including DISTRICT, ARCHITECT, or INSPECTOR OF RECORD arising out of, or in any way connected with the Work covered by this Agreement, whether said injury or damage occurs either on or off school district property, if the liability arose from the negligence or willful misconduct of anyone employed by CONTRACTOR, either directly or by independent contract, and not by the active negligence of DISTRICT, ARCHITECT, or INSPECTOR OF RECORD.

(c) In the event CONTRACTOR is required to access DISTRICT's computer system or network in the performance of the Contract, CONTRACTOR shall provide 48-hours advance notification to DISTRICT. In the event such access infects DISTRICT's computer network, system, or device with a virus, Trojan Horse, worm, or any other computer programming routine that is intended to damage, detrimentally interfere with, surreptitiously intercept or expropriate any system data or personal information, CONTRACTOR agrees to indemnify DISTRICT and pay for any and all losses, damages and expenses incurred by DISTRICT to remedy any such infection.

(d) Liability for fines, penalties, or other monetary damages incurred by DISTRICT for CONTRACTOR's, or its Subcontractor's, failure to comply with applicable Storm Water Requirements as generally described in the Storm Water Pollution Prevention Certification executed by CONTRACTOR.

CONTRACTOR, at CONTRACTOR's own expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against DISTRICT, ARCHITECT, INSPECTOR OF RECORD, or their respective officers, agents or employees, or any such claim, demand or liability, and shall pay or satisfy any judgment that may be rendered against DISTRICT, ARCHITECT, INSPECTOR OF RECORD, or their respective officers, agents or employees in any action, suit or other proceedings as a result thereof.

In accordance with Section 9201 of the Public Contract Code, DISTRICT shall timely notify CONTRACTOR of any third-party claim it receives relating to the Contract. CONTRACTOR shall promptly reimburse DISTRICT for the reasonable costs incurred in providing CONTRACTOR such notification.

**8. Insurance**

CONTRACTOR shall take out, prior to commencing the Work, and maintain, during the life of the Contract, and shall require all Subcontractors, if any, whether primary or secondary, to take out and maintain the following policies issued by insurance companies authorized to transact business in the State of California and which comply with all requirements of the Department of Insurance for the State of California:

a. CONTRACTOR's Liability Insurance

1) Worker's Compensation

State:	Statutory
Voluntary Compensation (by exempt entities):	Same as State Workers Compensation

Applicable Federal (e.g., Longshoremen, harbor work, work at or outside U.S. Boundaries):

Employer's Liability	Statutory
Benefits required by Union labor contracts:	\$1,000,000.00 Each Accident As applicable

- 2) General Liability (including Premises-Operations; Independent Contractors' Protective; Products and Completed Operations; Broad Form Property Damage); Can be Combined Single Limit ("CSL").
- a) Bodily Injury:
    - \$1,000,000.00 Each Occurrence
    - \$2,000,000.00 Aggregate
  - b) Property Damage:
    - \$1,000,000.00 Each Occurrence
    - \$2,000,000.00 Aggregate
  - c) Products and Completed Operations Insurance shall be maintained for a minimum period of one (1) year after final payment and CONTRACTOR shall continue to provide evidence of such coverage to OWNER on an annual basis during the aforementioned period.
  - d) Property Damage Liability Insurance shall include coverage for the following hazards: X (Explosion)  
C (Collapse)  
U (Underground)
  - e) Contractual Liability (Hold Harmless Coverage): Include in CSL Form
    - i. Bodily Injury:
      - \$1,000,000.00 Each Occurrence
      - \$2,000,000.00 Aggregate
    - ii. Property Damage:
      - \$1,000,000.00 Each Occurrence
      - \$2,000,000.00 Aggregate
  - f) Personal Injury (with Employment Exclusion deleted, if applicable):  
\$1,000,000.00 per occurrence  
Aggregate subject to CSL Aggregate
  - g) If the General Liability policy includes General Aggregate, such General Aggregate shall be not less than \$2,000,000.00. Policy shall be endorsed to have General Aggregate apply to this Project only:

\_\_\_\_\_ Yes    \_\_\_\_\_ No

***If CONTRACTOR's Contract (Total Bid Price) is expected to be more than \$500,000.00, the following excess liability coverage is required:***

- 3) Umbrella Excess Liability:
  - \$4,000,000.00 Over primary insurance
  - \$ 10,000.00 Retention
- 4) Automobile Liability (owned, non-owned, or hired):
  - a) Bodily Injury: \$1,000,000.00 CSL
    - \$1,000,000.00 Each Person
    - \$1,000,000.00 Each Accident
  - b) Property Damage:
    - \$1,000,000.00 Each occurrence

**9. CONTRACTOR's Representations**

Execution of the Agreement by CONTRACTOR is a representation that CONTRACTOR has visited, examined, and inspected the site, become generally familiar with the Project site and the local conditions, excepting conditions that are unknown and concealed or not reasonably inferable from the conditions observed, such as unsuitable soils, and is satisfied with the conditions and limitations under which the Work is to be performed including, without limitation: (i) the location, accessibility, physical qualities, layout, and nature of the Project site, the improvements thereon and the surrounding areas, (ii) generally prevailing climatic conditions, (iii) anticipated labor supply and costs, and (iv) availability and cost of materials, tools, and equipment. Except as explicitly set forth elsewhere in the Contract Documents, DISTRICT assumes no responsibility for the physical condition of the Project site, or any improvements located on the Project site and CONTRACTOR shall be solely responsible for providing a safe place for the performance of the Work. DISTRICT shall not be required to make any adjustment in the Contract Price or the Contract Time in connection with any failure by CONTRACTOR to comply with the requirements of this Section.

Execution of the Agreement by CONTRACTOR is a further representation that CONTRACTOR has examined all documents provided to CONTRACTOR pertaining to the Work, has correlated its personal observations at the Project site with the requirements of the Contract Documents, has read carefully and is fully aware of the critical time restriction for performance of the Work, is fully aware of the provisions and requirements of the Drawings and Specifications, and recognizes that it must perform the Work consistent with the appropriate standard of care regarding safety, protection of existing structures and other facilities in the area, protection of pedestrians, health and sanitation laws and ordinances, and protection of existing facilities, utilities, neighboring property and adjacent walks and streets.

Execution of the Agreement by CONTRACTOR is a further representation that CONTRACTOR is a licensed contractor who possesses a reasonable level of experience and expertise in the business administration, construction, construction management, and superintendence of projects of the size, complexity, and nature of this particular Project, is able to furnish the tools, materials, supplies, equipment, and labor required to complete the Work and perform its obligation hereunder, has sufficient experience and competence to do so, and will perform the Work in accordance with the appropriate standard of care.

The above representations and warranties shall survive the execution and delivery of the Agreement, any termination of this Agreement, and the final completion of the Work.

**10. Copies of Drawings and Specifications**

Electronic copies of Drawings and Specifications to be furnished to CONTRACTOR free of charge, as provided in the General Conditions. Hard copies may be obtained at cost of reproduction. See the Notice to Contractors Calling for Bids for additional information.

**11. Required Number of Executed Copies**

The number of executed copies of the Agreement, the Contractor's Certificate, the Performance Bond and the Payment Bond required is four.

**12. Inspector's Field Office**

The inspector's field office shall be not less than N/A square feet of floor area.

**13. Substitution of Securities**

Pursuant to Section 22300 of the Public Contract Code, this Agreement permits the substitution of securities for any monies withheld by DISTRICT to ensure performance under this Agreement. At the request and expense of CONTRACTOR, securities equivalent to the amount withheld shall be deposited with DISTRICT, or with a state or federally chartered bank in California as the Escrow Agent, who shall then pay such monies to CONTRACTOR. Upon satisfactory completion of the Contract, the securities shall be returned to CONTRACTOR. Alternatively, CONTRACTOR may request and DISTRICT shall make payment of retentions earned directly to the Escrow Agent at the expense of CONTRACTOR.

Securities eligible for investment under this section shall include those listed in Section 16430 of the Government Code, or bank or savings and loan certificates of deposit. CONTRACTOR shall be the beneficial owner of any securities substituted for monies withheld and shall receive any interest thereon.

**14. Corporate Status**

If CONTRACTOR is a corporation, the undersigned hereby represents and warrants that the corporation is duly incorporated and in good standing in the State of \_\_\_\_\_, and that \_\_\_\_\_ whose title is chairman of the board/president/vice president (circle applicable office(s)), and/or \_\_\_\_\_ whose title is secretary/assistant secretary/chief financial officer/assistant treasurer ( circle applicable office(s)) is/are authorized to act for and bind the corporation. See Paragraph 4 of Information for Bidders for additional information.

**15. Required Provisions**

Each and every provision of law and clause required by law to be inserted in the Contract shall be deemed to be inserted herein and the Contract shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted, or is not correctly inserted, then, upon application of either party, the Contract shall forthwith be physically amended to make such insertion or correction.

**16. Entire Agreement**

The complete Contract as set forth in Paragraph 1 of this Agreement constitutes the entire agreement of the parties. No other agreements, oral or written, pertaining to the Work to be performed under this Agreement, exists between the parties. This Agreement can be modified only by an agreement in writing, signed by both parties and pursuant to action of the Governing Board.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed.

**FULLERTON SCHOOL DISTRICT**

**CONTRACTOR**

By: Susan Cross Hume

By: \_\_\_\_\_

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Its: \_\_\_\_\_

Its: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

SECTION 00500  
AGREEMENT

By: \_\_\_\_\_

Signature: \_\_\_\_\_

Its: \_\_\_\_\_

CONTRACTOR's License No. \_\_\_\_\_

(CORPORATE SEAL  
OF CONTRACTOR,  
if corporation)

END OF SECTION

CONSENT ITEM

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE EARLY RETIREMENT NOTICE MOU BETWEEN FULLERTON SCHOOL DISTRICT AND FULLERTON ELEMENTARY TEACHERS ASSOCIATION FOR THE 2015/2016 SCHOOL YEAR

Background: The Fullerton School District begins staffing assessment in early spring for the following school year. The results of these assessments determine the need for recruitments. Accurate assessments are sometimes impacted by late notices of retirements. However, certificated employees are not contractually obligated to notify the District Office of their intent to retire within a particular timeframe.

Rationale: Early retirement notifications will allow Personnel Services more time to effectively plan staffing for the following school year.

Funding: Cost of \$2,500 per notice will come from the General Fund budget.

Recommendation: Approve Early Retirement Notice MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2015/2016 school year.

CCB:nm  
Attachment



**MEMORANDUM OF UNDERSTANDING**

**BETWEEN**

**FULLERTON SCHOOL DISTRICT (FSD)**

**AND**

**FULLERTON ELEMENTARY TEACHERS ASSOCIATION (FETA)**

**EARLY RETIREMENT NOTIFICATION INCENTIVE**


The Fullerton Elementary Teachers Association (FETA) and the Fullerton School District (FSD) agree that FSD will offer an Early Retirement Notification Incentive during the 2015-2016 school year.

FSD will offer a \$2500 Early Notification of Retirement Incentive to certificated employee that meet the following criteria:

1. Employee must be in a paid status by the District
2. Employee must be in a permanent status (hire date prior to July 1, 2011)
3. Employee must be on a full contract (or work 7.5 hrs. a day)

Employee must submit a letter of retirement effective the date after the completion of contracted work year to the Assistant Superintendent of Personnel Services **no later than 4:00pm on February 1, 2016.**

An employee that submits a letter of retirement by the February 1, 2016 may revoke their letter of retirement by submitting a signed letter of revocation to the Assistant Superintendent of Personnel Services **no later than 4:00pm on February 12, 2016.** After February 12, 2016, the letter of retirement will be considered irrevocable.

  
\_\_\_\_\_  
Stacy Hollenbeck  
Negotiations Chairperson  
FETA

Date: 10/6/15

  
\_\_\_\_\_  
Craig C. Bertsch  
Assistant Superintendent  
Personnel Services

Date: 10/6/15

CONSENT ITEM

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE EARLY RETIREMENT NOTICE FOR MEMBERS OF FULLERTON ELEMENTARY SCHOOL MANAGEMENT ASSOCIATION FOR THE 2015/2016 SCHOOL YEAR

Background: The Fullerton School District begins staffing assessment in early spring for the following school year. The results of these assessments determine the need for recruitments. Due to late notifications, the accuracy of these assessments can delay recruitments.

Criterion for eligible management employees are as follows:

- Employee must be in paid status by the District;
- Employee must have a hire date of July 1, 2011 or prior;
- Employee must be on a full contract

Rationale: Early retirement notifications will allow Personnel Services more time to effectively plan staffing for the following school year.

Funding: Cost of \$2,500 per notice will come from the General Fund budget.

Recommendation: Approve Early Retirement Notice for members of Fullerton Elementary School Management Association for the 2015/2016 school year.

CCB:nm

CONSENT ITEM

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D. Assistant Superintendent, Personnel Services  
**SUBJECT:** REVIEW ORANGE COUNTY DEPARTMENT OF EDUCATION'S WILLIAMS SETTLEMENT LEGISLATION FIRST QUARTER SUMMARY REPORT FOR THE 2015/2016 FISCAL YEAR

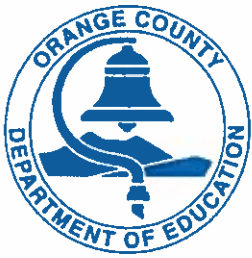
Background: The Orange County Department of Education (OCDE) conducts annual reviews pursuant to the Williams Settlement Legislation. The attached report reflects a summary of Instructional Materials Reviews, Uniform Complaints Procedures, and Upcoming Quarter reviews. Pursuant to Education Code §1240(2)(H), a copy of the report is being shared with the Board.

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Review Orange County Department of Education's Williams Settlement Legislation First Quarter Summary Report for the 2015/2016 Fiscal Year.

CCB:nm  
Attachment



11-2-15  
cc: Exec. Cabinet

October 30, 2015

**ORANGE COUNTY  
DEPARTMENT  
OF EDUCATION**

200 KALMUS DRIVE  
P.O. BOX 9050  
COSTA MESA, CA  
92628-9050

(714) 966-4000

FAX (714) 432-1916

[www.ocde.us](http://www.ocde.us)

**AL MIJARES, Ph.D.**  
County Superintendent  
of Schools

**To:** Robert Pletka, Ed.D., Superintendent, Fullerton School District  
**From:** Nicole Savio Newfield, Administrator, School and Community Services  
**Subject:** Williams Settlement Legislation 1<sup>st</sup> Quarter Report

I am pleased to provide the first quarter Williams Settlement Legislation report for the 2015-2016 fiscal year. The attached report represents activity conducted by the Orange County Department of Education (OCDE) during July, August, and September 2015. As required by California Education Code section 1240(2)(H), this report is to be provided to your Board of Education at a regularly scheduled meeting held in accordance with public notification requirements.

**FIRST QUARTER SUMMARY**

**Instructional Material Reviews**

- Three reviews were conducted at decile 1-3 schools from August 21 – August 25, 2015.

**School Site Facility Reviews**

- Three reviews were conducted on September 10, 2015.

**Uniform Complaint Procedures (UCP)**

- No complaints were filed during the period of April through June 2015.

**Upcoming Quarter**

- School site facility reviews.

If you have any questions regarding the attached report, please contact Nicole Savio Newfield, Administrator, School and Community Services at (714) 966-4385 or [nsavio@ocde.us](mailto:nsavio@ocde.us).

On behalf of Dr. Al Mijares, County Superintendent of Schools, thank you for your diligent efforts to address the Williams Settlement Legislation requirements.

NSN:ts

Enclosure

c: Al Mijares, Ph.D., County Superintendent of Schools

**ORANGE COUNTY  
BOARD OF EDUCATION**

JOHN W. BEDELL, PH.D.

DAVID L. BOYD

ROBERT M. HAMMOND

LINDA LINDHOLM

KEN L. WILLIAMS, D.O.



**Orange County Department of Education  
Williams Settlement Legislation  
First Quarter Report for Fullerton School District  
2015-2016**

**INSTRUCTIONAL MATERIALS**

For the 2015-2016 fiscal year, Fullerton School District is in compliance with the terms of the Williams Settlement Legislation concerning the sufficiency of textbooks and instructional materials<sup>1</sup>.

School	Review Date	Subject	Textbook/Instructional Materials Insufficiencies	Grade	Room	Materials Needed	Correction Date
Commonwealth Elementary	August 25, 2015		NONE				
Orangethorpe Elementary	August 21, 2015		NONE				
Pacific Drive Elementary	August 21, 2015		NONE				

**FACILITIES**

Schools were reviewed with respect to the safety, cleanliness, and functionality of school facilities. Any deficiencies were reported to school administrators for remediation.<sup>2</sup>

School Site	Review Date	Room/Area	Facility Conditions Identified
Commonwealth Elementary	September 10, 2015	Upper Grade Playground	Large climbing structure has bracket that is broken, several joints have welds that appear cracked and structure is bent and not level. Structure is closed pending repairs.
Orangethorpe Elementary	September 10, 2015		NONE
Pacific Drive Elementary	September 10, 2015		NONE

Respectfully submitted,

  
 Nicole Savio Newfield  
 Administrator, School and Community Services  
Date 10/30/15

<sup>1</sup>"Sufficient textbooks and instructional materials" means that each pupil, including English learners, has a standards-aligned textbook or instructional materials, or both, to use in class and to take home in the core subject areas of mathematics, science, history-social science, and English language arts, including the English language development component of an adopted program. Middle and high schools include foreign language and health. High schools include science laboratory equipment.

<sup>2</sup>Districts are not required to report corrections to the Orange County Department of Education.

CONSENT ITEM

**DATE:** November 17, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY DEPARTMENT OF EDUCATION FOR PRESCHOOL CLASSROOM ASSESSMENT SCORING SYSTEM (CLASS) TRAININGS ON JANUARY 4 AND 20, 2016 AND FEBRUARY 3, 2016**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The State Preschool Program participates in Race to the Top Quality Start Orange County. Funding has been received through the California State Preschool Program Quality Rating and Improvement System Block Grant in the amount of \$71,600 from Orange County Superintendent of Schools to enhance and maintain quality standards of the State Preschool Program. The funds support professional learning communities for early childhood teaching staff to engage in dialogue about curriculum, assessment and family engagement.

Rationale: The interactions teachers have with children can impact life-long learning and development. CLASS is the observation tool developed to assess these interactions from infant care through 12<sup>th</sup> grade. Information derived from assessment is used for coaching and professional development.

The Block Grant requires a series of professional development trainings. Orange County Department of Education will provide the four-hour Introduction to CLASS Training for Preschool instructional aides on January 4, 2016 and the two-day CLASS Reliability Training for Preschool staff on January 20 and February 3, 2016 at a cost not to exceed \$2,650.

Funding: Total cost not to exceed \$2,650 from Child Development Services budget #340

Recommendation: Approve Agreement between Fullerton School District and Orange County Department of Education for Preschool Classroom Assessment Scoring System (CLASS) Trainings on January 4 and 20, 2016 and February 3, 2016.

CB:MC:ln  
Attachment

FULLERTON SCHOOL DISTRICT  
INCOME AGREEMENT

This AGREEMENT is hereby entered into this 28<sup>th</sup> day of October, 2015, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as SUPERINTENDENT, and Fullerton School District, 1401 West Valencia, Fullerton, California 92833, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, SUPERINTENDENT is specially trained and experienced and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties hereby agree as follows:

1.0 SCOPE OF WORK. DISTRICT hereby engages SUPERINTENDENT as an independent contractor to perform the following described services and SUPERINTENDENT hereby agrees to perform said services upon the terms and conditions hereinafter set forth. Specifically, SUPERINTENDENT shall provide the following services:

1           1.1 Conduct two (2) different CLASS (Classroom Assessment  
2           Scoring System) trainings as described in Exhibit "A",  
3           "Customized Coaching and Training (CCAT) Letter of  
4           Confirmation", which is attached hereto and incorporated  
5           by reference herein.

6           2.0 TERM. SUPERINTENDENT shall commence providing services under  
7           this AGREEMENT on January 4, 2016 and will diligently perform as  
8           required and complete performance by February 3, 2016, subject to  
9           termination set forth in this AGREEMENT.

10          3.0 PAYMENT. DISTRICT agrees to pay the SUPERINTENDENT for services  
11          satisfactorily performed pursuant to Section 1.0 of this AGREEMENT a  
12          total sum not to exceed Two thousand six hundred fifty dollars  
13          (\$2,650.00). DISTRICT'S payment to SUPERINTENDENT shall be made upon  
14          receipt of an itemized invoice from SUPERINTENDENT. Payment shall be  
15          mailed to: Orange County Superintendent of Schools, Attn: Accounting  
16          Manager, 200 Kalmus Drive, Costa Mesa, California 92626-9050, or at  
17          such other place as SUPERINTENDENT may designate in writing.

18          4.0 EXPENSES. DISTRICT shall not be liable to SUPERINTENDENT for  
19          any costs or expenses paid or incurred by SUPERINTENDENT in  
20          performing services for DISTRICT, except as follows: N/A.

21          5.0 MATERIALS. SUPERINTENDENT shall furnish, at his/her own  
22          expense, all labor, materials, equipment, supplies and other items  
23          necessary to complete the services to be provided pursuant to this  
24          AGREEMENT, except as follows: N/A.

25          6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of  
this AGREEMENT, shall be and act as an independent contractor.



1 SUPERINTENDENT understands and agrees that he/she and all of his/her  
2 employees shall not be considered officers, employees or agents of  
3 the DISTRICT, and are not entitled to benefits of any kind or nature  
4 normally provided employees of the DISTRICT and/or to which  
5 DISTRICT'S employees are normally entitled, including, but not  
6 limited to, State Unemployment Compensation or Workers'  
7 Compensation. SUPERINTENDENT assumes the full responsibility for the  
8 acts and/or omissions of his/her employees or agents as they relate  
9 to the services to be provided under this AGREEMENT. SUPERINTENDENT  
10 shall assume full responsibility for payment of all federal, state  
11 and local taxes or contributions, including unemployment insurance,  
12 social security and income taxes with respect to SUPERINTENDENT'S  
13 employees.

14 7.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees  
15 that all matters produced under this AGREEMENT shall become the  
16 property of SUPERINTENDENT and cannot be used without  
17 SUPERINTENDENT'S express written permission. SUPERINTENDENT shall  
18 have all right, title and interest in said matters, including the  
19 right to secure and maintain the copyright, trademark and/or patent  
20 of said matter in the name of the SUPERINTENDENT.

21 8.0 HOLD HARMLESS.

22 A. SUPERINTENDENT agrees to and does hereby indemnify,  
23 defend, and hold harmless DISTRICT, its Governing Board, officers,  
24 agents and employees from liability and claims of liability for  
25 bodily injury, personal injury, sickness, disease, or death of any  
person or persons, or damage to any property, real personal, tangible

1 or intangible, arising out of the negligent acts or omissions of  
2 employees, agents or officers of SUPERINTENDENT or the Orange County  
3 Board of education during the period of this AGREEMENT.

4 B. DISTRICT agrees to and does hereby indemnify, defend,  
5 and hold harmless SUPERINTENDENT, the Orange County Board of  
6 Education, and its officers, agents and employees from liability and  
7 claims of liability for bodily injury, personal injury, sickness,  
8 disease, or death of any person or persons, or damage to any  
9 property, real personal, tangible or intangible, arising out of the  
10 negligent acts or omissions of its Governing Board, employees, agents  
11 or officers of DISTRICT during the period of this AGREEMENT.

12 9.0 ASSIGNMENT. The obligations of SUPERINTENDENT pursuant to this  
13 AGREEMENT shall not be assigned by SUPERINTENDENT without prior  
14 written approval of DISTRICT.

15 10.0 TOBACCO USE POLICY. In the interest of public health, the  
16 SUPERINTENDENT provides a tobacco-free environment. Smoking or the  
17 use of any tobacco products are prohibited in buildings and  
18 vehicles, and on any property owned, leased or contracted for by the  
19 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to  
20 abide with conditions of this policy could result in the termination  
21 of this AGREEMENT.

22 11.0 TERMINATION. Either party may terminate this AGREEMENT with or  
23 without reason with the giving of thirty (30) days written notice to  
24 the other party. DISTRICT shall compensate SUPERINTENDENT only for  
25 services satisfactorily rendered to the date of termination. Written  
notice by DISTRICT shall be sufficient to stop further performance of

1 services by SUPERINTENDENT. Notice shall be deemed given when  
2 received by the SUPERINTENDENT or DISTRICT or no later than three (3)  
3 days after the day of mailing, whichever is sooner.

4 12.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that  
5 they will not engage in unlawful discrimination in employment of  
6 persons because of race, color, religious creed, national origin,  
7 ancestry, physical handicap, medical condition, marital status, or  
8 sex of such persons.

9 13.0 NOTICE. All notices or demands to be given under this  
10 AGREEMENT by either party to the other shall be in writing and given  
11 either by: (a) personal service or (b) by U.S. Mail, mailed either  
12 by registered or certified mail, return receipt requested, with  
13 postage prepaid. Service shall be considered given when received if  
14 personally served or if mailed on the third day after deposit in any  
15 U.S. Post Office. The address to which notices or demands may be  
16 given by either party may be changed by written notice given in  
17 accordance with the notice provisions of this section. As of the  
18 date of this AGREEMENT, the addresses of the parties are as follows:

19 DISTRICT: Fullerton School District  
20 1401 West Valencia Drive  
21 Fullerton, California 92833  
22 Attn: \_\_\_\_\_

23 SUPERINTENDENT: Orange County Superintendent of Schools  
24 200 Kalmus Drive  
25 P.O. Box 9050  
Costa Mesa, California 92628-9050  
Attn: Patricia McCaughey

14.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek  
redress for violation of, or to insist upon, the strict performance  
of any term or condition of this AGREEMENT shall not be deemed a

1 waiver by that party of such term or condition, or prevent a  
2 subsequent similar act from again constituting a violation of such  
3 term or condition.

4 15.0 SEVERABILITY. If any term, condition or provision of this  
5 AGREEMENT is held by a court of competent jurisdiction to be  
6 invalid, void, or unenforceable, the remaining provisions will  
7 nevertheless continue in full force and effect, and shall not be  
8 affected, impaired or invalidated in any way.

9 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT  
10 shall be governed by the laws of the State of California with venue  
11 in Orange County, California.

12 17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits  
13 attached hereto constitute the entire agreement among the Parties to  
14 it and supersede any prior or contemporaneous understanding or  
15 agreement with respect to the services contemplated, and may be  
16 amended only by a written amendment executed by both Parties to the  
17 AGREEMENT.

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IN WITNESS WHEREOF, the Parties hereto set their hands.

DISTRICT: FULLERTON SCHOOL  
DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

BY: \_\_\_\_\_  
Authorized Signature

BY: *John M. Gray*  
Authorized Signature

PRINT NAME: Robert Pletka, Ed.D.

PRINT NAME: Renee Hendrick

TITLE: Superintendent

TITLE: Assistant Superintendent

DATE: \_\_\_\_\_

DATE: October 29, 2015

FullertonSD-Income(42410)16  
ZIP 6

CONSENT ITEM

**DATE:** November 17, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Trang Lai, Director, Educational Services

**SUBJECT:** **APPROVE AMENDMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE ADDITIONAL TRAINING FOR A RESEARCH-BASED, COMMON CORE ALIGNED WRITING PROGRAM, WRITING WORKSHOP, TO K-6 TEACHERS AND ADMINISTRATORS AT SUNSET LANE AND ROLLING HILLS SCHOOLS ON JANUARY 4, 2016**

Background: Board approval was granted on June 9, 2015 for Momentum in Teaching to provide writing workshop professional development to K-6 teachers. They address achievement gaps by utilizing Common Core Standards and a personalized approach to teaching writing.

Rationale: Teachers and Administrators will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. This Common Core Writing program will support teachers in the development of effective writers. Teachers at Rolling Hills and Sunset Lane Schools will be trained in teaching informative writing to their students. These teachers will have completed the required three-days of narrative training by January 4, 2016.

Funding: Additional cost is not to exceed \$4,500 to be paid as follows:  
Rolling Hills: \$2,250 budget 0130426109-5805  
Sunset Lane: \$2,250 budget 0130427109-5805

Recommendation: Approve Amendment between Fullerton School District and Momentum in Teaching to provide additional training for a research-based, Common Core aligned writing program, writing workshop, to K-6 teachers and administrators at Sunset Lane and Rolling Hills Schools on January 4, 2016.

EF:TL:ts  
Attachment

ADDENDUM #2

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING

This addendum is to increase the original contract amount agreed upon and Board approved on June 9, 2015 (Item #1gg) to meet the high demand for more trainings focused on the Writing Workshop. Teachers began with narrative writing. Rolling Hills and Sunset Lane will expand their training to include informative writing this year. Teachers want to continue to expand their repertoire of writing strategies and effective feedback that best meets the needs of every student in the area of informative writing.

Original amount of Agreement:	\$81,000.00
Requested Increase Addendum#1:	\$ 4,000.00
Requested Increase Addendum#2:	\$ 4,500.00
Total Amended Cost:	\$89,500.00

Budget: Rolling Hills:	\$2,250 budget 0130426109-5805
Sunset Lane:	\$2,250 budget 0130427109-5805

\_\_\_\_\_  
Robert Pletka, Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

\_\_\_\_\_  
Momentum in Teaching

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
Trang Lai

CONSENT ITEM

**DATE:** November 17, 2015

**TO:** Robert Plekta, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Jay McPhail, Chief Technology Officer, Technology & Media Services

**SUBJECT:** **APPROVE MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND COMMUNITY UNION, INC., (ONE MILLION NEW INTERNET USERS), AND AGREEMENT WITH KAJEET, FOR A PARENT-TRAINING PILOT AT NICOLAS JUNIOR HIGH SCHOOL EFFECTIVE NOVEMBER 18, 2015 THROUGH JUNE 30, 2016**

Background: Nicolas Junior High School will be working in conjunction with Technology & Media Services to provide a pilot training program for low-income parents in the use of technology to support their student's education. Training will be conducted by Community Union, Inc., (One Million New Internet Users), which will provide trainers and curriculum for 35 parents to complete a five-week course centered on parent proficiency using technology. Participating parents will be provided with a Mobile Wi-Fi unit enabling Internet access at home during the course. This pilot requires both One Million New Internet Users and Kajeet, which will provide the Mobile Internet Devices and broadband access and filtering for this program.

Rationale: Computer literacy is essential for our parent community to assist, guide, and protect their children when using technology in their daily lives.

Funding: Cost is \$3,725 for Community Union, Inc., and \$9,982.84 for Kajeet. Total cost is not to exceed \$13,707.84 and is to be paid from Nicolas Junior High School's Title I Fund.

Recommendation: Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., (One Million New Internet Users), and Agreement with Kajeet, for a parent-training pilot at Nicolas Junior High School effective November 18, 2015 through June 30, 2016.

EF:JM:kv  
Attachment





# MEMORANDUM OF UNDERSTANDING BY AND BETWEEN

**Fullerton School District  
AND  
Community Union, Inc.**

This Memorandum of Understanding (MOU) is made and entered into November 21, 2015, by and between Fullerton School District (FSD), and Community Union, Inc. (CU), hereinafter jointly referred to as “PARTIES”.

## RECITALS

*WHEREAS*, FSD intends to improve the quality of life for the Fullerton community,

*WHEREAS*, FSD intends to enhance parents’ access and training to technology so they may better engage in their child’s education,

*WHEREAS*, Community Union is an organization with over 22 years of experience in community-based technology and Internet training,

*WHEREAS*, FSD serves students whose demographics include low-income and monolingual (non-English) speaking parents,

*WHEREAS*, Community Union seeks to bring community-based technology training services to FSD, with the intent of using the Parent EMPOWERMENT through Technology program,

*NOW, THEREFORE*, all of the named parties hereby acknowledge, and as an expression of common intent, the PARTIES hereto agree as follows:

### **I. PURPOSE**

The purpose of this MOU is to define the manner in which the PARTIES will participate in establishing a strategic relationship to form collaboration as a means to facilitate the delivery of the Parent EMPOWERMENT through Technology (PE+T) Program to serve parents of Nicolas Junior High students. PE+T furthers the effort to better engage parents in their child’s education. Core to this MOU is fundraising that will enable all low-income parents to enroll into the PE+T course free of charge.

### **II. GENERAL PROVISIONS**



A. TERM

The term this MOU begins upon execution by the PARTIES for a period of one year, unless otherwise terminated as provided for in Section D below. Services under this MOU will be rendered during the 2015-2016 school year.

B. RESPONSIBILITIES

The following shall describe the responsibilities to the MOU:

1. Fullerton School District
  - a) Will provide the computer room or laptop cart to conduct Parent EMPOWERMENT through Technology (PE+T) courses, Fullerton School District at Nicolas Junior High School, 1100 W Olive Ave., Fullerton, CA 92833 a maximum of 35 parents to attend courses, see **Exhibit B**
  - b) Will provide a printer for parents to print completed exercises at the end of each session,
  - c) Will support outreach efforts to parents, including but not limited to coordinating with school staff and Community Union to obtain parent contact information,
  - d) Will provide parents with log-in information to access the Internet from the site as needed,
  - e) Will meet with CU staff as needed during the pre-planning phases of the PE+T, and every other week once sessions commence to discuss successes and challenges if any,
  - f) Provide space for and participate in PE+T Graduation Ceremony to be conducted at conclusion of program,
  - g) Agrees to pay a flat fee of \$3,725 for a maximum of 35 parents,
2. CU – will manage:
  - a) Outreach and recruitment of parents,
  - b) Organization of initial parent orientation meeting,
  - c) Follow-up phone calls to parents,
  - d) Recruitment, training and management of trainers using the PE+T system,
  - e) All classes and class schedules, See **Exhibit B**,
  - f) And provide supplies,
  - g) Delivery of PE+T as described herein, and incorporated, See **Exhibit A and C**,
  - h) Safety and Clean-up of Computer Lab,
  - i) Progress reporting, tracking and attendance using PE+T system,
  - j) And provide status reports to FSD upon request,



- k) And maintain communication with FSD staff as needed regarding the PE+T program,
  - l) Graduation ceremony, announcements, invitation and day of event,
  - m) Promotion of class successes with local leaders and media,
  - n) And cover all remaining costs,
3. Prior to changes in schedules of this agreement Parties agree to discuss and determine a strategy convenient and mutually beneficial to both.

C. CONFIDENTIALITY

No person will publish or disclose, use, or permit, cause to be published, disclosed or used, any confidential information pertaining to the clients (parents and students), applicants, participants or customers of the PARTIES.

D. TERMINATION

This MOU may be terminated by mutual consent with a 30 day written notice by either party.

E. ASSIGNMENT

PARTIES may not transfer or assign interest in this MOU without the previous written consent of all parties. Any such attempt to transfer or assign shall be null and void.

F. INDEMNIFICATION

Each party agrees to indemnify, defend and hold harmless the other partners, their boards, officers, agents, employees, assigns and successors in interest from and against all suits or causes of action, claims, losses, demands and expenses, including, but not limited to, attorney's fees and cost of litigation, damage or liability of any nature whatsoever, for death or injury to any person, including each party's employees and agents, or damage or destruction of any property of either party hereto or of third parties, arising in any manner by reason of negligent acts, errors omissions or willful misconduct incidents to the performance of this MOU.

G. GENERAL INSURANCE REQUIREMENTS

PARTIES mutually agree to maintain their own corporate insurances, including but not limited to commercial general liability policy, workers compensation, officers and directors insurance, bonding, automobile, and employer's liability.



## H. MODIFICATION

The terms and conditions of this MOU may only be amended by mutual written agreement of the PARTIES.

## III. **AUTHORIZED PERSONNEL**

For the purposes of this MOU, the individuals identified below are authorized to coordinate the related activities for each party.

**For: Community Union**

**Name: Larry Ortega**

**P.O. Box 364**

**Pomona, CA 91769**

**Cell: (951) 314-0331**

**Email: [Lortega@onemillionNIU.org](mailto:Lortega@onemillionNIU.org)**

**For: Fullerton School District**

**Name: Dr. Robert Pletka**

**Superintendent**

**(714) 447-7400**

**1401 W. Valencia Dr.,**

**Fullerton, CA 92833**

The individuals signing below have the authority to commit the party they represent to the terms of this MOU, and do so commit by signing. This MOU is of no force or effect until signed by representatives of both parties.



**IN WITNESS WHEREOF**, PARTIES to this Memorandum of Understanding have caused this MOU to be duly executed on their behalf by their authorized representatives.

**COMMUNITY UNION, INC.**

**Fullerton School District**

**By: Larry Ortega**

**By: Dr. Robert Pletka**

A handwritten signature in black ink that reads "Larry Ortega".

---

President & CEO

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Superintendent



## **EXHIBIT A**

### **Parent EMPOWERMENT through Technology (PE+T)**

**for**

#### **Fullerton School District**

The Parent EMPOWERMENT through Technology (PE+T) program streamlines key elements to parent involvement, with cultural relevance at its center. When parents lack appropriate tools to fully engage in the health and education of their family, they tend to step out of their role. A balanced use of online information and tools can lead to parent empowerment and engagement on all levels. Parents gain critical research skills with PE+T training. PE+T gives parents the power of information—giving them the opportunity to make well-educated choices that benefit their entire family.

#### **1. Organizational Background and History**

**Community Union, Inc.**(Established 1993)

**Mission:** Setup, sustain and expand education and economic opportunities in low-income communities via community-based computer and Internet training.

Community Union, Inc. is a corporation based in Los Angeles, California. Community Union (CU) provides training from community technology centers located in low-income neighborhoods throughout California.

In 1993, while Mr. Larry A. Ortega was attending law school at Western State University School of Law, Fullerton, CA, he founded CU. CU first launched their courses working with children, but quickly realized that training parents in technology was key to impacting the digital divide, student achievement and graduation rates. A year after its inception, CU launched courses to serve parents in English, Korean, and Spanish.

Community Union, in cooperation with the One Million NIU (New Internet Users) Coalition, have successfully negotiated the opening of community-based technology training centers in over 30 cities, helping more than 25,000 parents, youth and senior citizens improve their quality of life through access and training to Internet resources. College students and NIU graduating parents enter and complete the Train the Trainer Program and become NIU Trainers for new sessions. Trainers have found the NIU experience to be a great career launching-pad as they move into professional endeavors.



## **2. Why Parent EMPOWERMENT through Technology?**

A majority of low-income parents want to improve the quality of life for their family. However, many lack the skills required to engage in their education and health in a way that leads to improvement. This lack of improvement is more evident among parents with lower incomes and educational attainment, as well as among first generation immigrants who are English learners.

The Parent EMPOWERMENT through Technology program presents an opportunity to make a focused effort to help parents engage in their family's health and education via the Internet. There are a wide array of websites and on-line content in English, Korean and Spanish that help parents positively effect change in their family. CU has taught low-income parents how to access and use on-line resources for over 22 years and in our expert opinion, significantly improves the quality of life of graduates and their families.

## **3. Target Population**

Maximum of 35 low-income parents who have children attending Nicolas Junior High will be enrolled in PE+T (**Exhibit C**), and will attend courses per **Exhibit B**.

## **4. Proposed Methodologies**

Community Union believes it is a moral and economic imperative that we empower parents with research skills in education and health via technology training. A parent that can navigate the Internet to find reliable information is better equipped to make sound decisions for their family.

Parents will attend class two times per week, for two hours each day, for 5 weeks for a total of 20 hours of PE+T-Module I and/or 20 hours PE+T- Module II training, see **Exhibit B**.

### **PE+T Modules I & II *outcomes* for parents:**

- 1) Development of Internet on-line resource navigation skills using key websites, addressing both health and education needs,
- 2) Development of a full-color multipage e-tools Resource Guide in PowerPoint that contains the following information:
  - a. A healthy food pyramid,
  - b. A through G requirements (UC/CSU college entry requisites),
  - c. Local Fullerton Unified resources available on-line,
  - d. Internet safety,
  - e. Detailed benefits of common fruits, vegetables, superfoods, supplements and organics,
  - f. Local farmer's markets and,
  - g. Healthy recipes.



- 3) Improved public speaking skills and advocacy strategies that will assist them in ensuring their family has access to health and education resources.

PE+T not only provides the foundational understanding needed by parents such as A-G requirements, education resources, college options, etc., but because the parents will have on-going access to on-line resources, they will be empowered to forever engage and advocate for the improved health and quality education for their family.

### **5. Project Goals, Operation and Evaluation:**

PE+T's task-list, see **Exhibit C** below, is a list of exercises parents will complete during each 20 hour Module. PE+T takes parents through step by step on how-to use a computer, access the Internet and develop computer and Internet navigation skills while building an e-tools Resource Guide in PowerPoint, using health focused, college, school district and Internet safety websites. Manuals, exercises and instruction are available in English, Korean, Spanish and Mandarin Chinese.

#### **Module I:**

- A-1 – Develop a Vision Statement: Parents develop a 'vision' statement articulating desired goals and outcomes from the course, and beginning E-mail navigation, parents set up email address,
- A-2 – Introduction to Word, parents learn basic functions, typing skills, and development of a formal communication letter,
- A-3 – Introduction to PowerPoint, parents are introduced to the tool to be used to build e-tools Resource Guide,
- A-4 – Beginning Internet Navigation: Parents build research project using on-line resources to obtain information about education, health, and Internet safety.
- e-tools Resource Guide Completion: Parents compile exercises and PowerPoint slides completed during the course into a clear-covered portfolio that will be called their e-tools Resource Guide and will serve as evidence of skills learned and will be used to assist parents to better engage in their family's health and education.
- Simultaneously, this same portfolio will be used to enhance employment endeavors.

#### **Module II:**

- A-1 – Develop a Vision Statement II: Parents develop a 'vision' statement articulating desired HEALTH goals and outcomes from the course, and a refresher on Internet/E-mail navigation,
- A-2 – Refresher on Word, parents are reminded of basic functions, typing skills, and develop a formal communication letter,
- A-3 – Refresher on PowerPoint, parents are reminded of to the tool to be used to build e-health Tools Resource Guide,





- A-4 – Intermediate Internet Navigation: Parents build research project using on-line resources to obtain information about healthy living.
- e-health Tools Resource Guide Completion: Parents compile exercises and PowerPoint slides completed during the course into a clear-covered portfolio that will be called their e-health Tools Resource Guide and will serve as evidence of skills learned and will be used to assist parents to better engage in their family's health.

#### Evaluation:

- Paramount to the proposed project is the evaluation of program effectiveness.
- Quantitative methods such as pre and post surveys will be used. Also, graduating participant's focus group interviews will create feedback that will be used to create qualitative data to fine-tune PE+T,

In summary, after the completion of the PE+T program the following Major Goals will be accomplished:

1. parents gain increased Internet navigation knowledge for the purpose of improving the quality of life for their family,
2. parents will develop an e-tools Resource Guide and/or an e-health Tools Resource Guide to ensure they have key information to better engage in the health and education goals of their family,
3. parent leaders emerge and become sustainable resources for other parents through a parent alumni advocate network.

### **6. Funding, Roles and Responsibilities**

1. Community Union, Inc.
  - a. Project Management and Administration (attendance, instruction, program progress reporting, etc.), training staff, PE+T training manuals and materials,
2. Outside Consultant (funded by Community Union)
  - a. Curriculum Specialist and Program Evaluation
  - b. 20 hours evaluation, testing and reporting on PE+T outcomes, within the scope of this proposal,
3. FSD
  - a. Utilization of computer lab where training will take place. Utilities, rent, security, administration staff and maintenance to be provided as an in-kind contribution,
4. Community Union and FSD
  - a. Marketing and promotion consultation, news briefs, press releases, collateral materials, event/school presentations, and out-reach,



5. Cost:

- a. FSD will pay \$3,725 for a maximum of 35 parents.
- b. FSD agrees to pay CU within 30 days after being invoiced.
  - a. Upon commencement of outreach, money for Invoices received by FSD is considered earned.
  - b. Upon commencement of classes, money for Invoices received by FSD is considered earned, unless otherwise expressed in writing from FSD.
- c. FSD agrees to pay the \$3,725 in the following manner:
  - a. FSD will pay upon receiving Invoice #1 for \$1,862.50 from Community Union *at the start of PE+T* to cover start-up costs, which include IT Visit to coordinate computer lab, PE+T Manuals to be used in training sessions, fliers, and other supplies needed to launch training sessions; and upon receiving Invoice #2 for \$1,862.50 after verifying that the training and other services covered by this agreement have all occurred at the conclusion of sessions.

**END OF EXHIBIT A**



**EXHIBIT B**

**Fullerton School District**

<b><u>Winter 2016</u></b>	<b><u>Date</u></b>
IT Visit:	TBD
Orientation Meeting:	TBD
Session Start:	TBD
Session End:	TBD
Graduation Ceremony:	TBD

**Parent EMPOWERMENT through Technology- Module I**

<b>Site</b>	<b>Total # of Parents</b>	<b>Class</b>	<b>Schedule</b>	<b>Session</b>
Nicolas Junior High	35	<i>Module I (See Exhibit C)</i>	Time: TBD Day: TBD	Winter 2016
<b>MAX # of Parents Served</b>	35			

**EXHIBIT C**

**MODULE I: Parent EMPOWERMENT through Technology**



Name \_\_\_\_\_ **One Million New Internet Users (NIU)**  
**Parent EMPOWERMENT**

**through Technology- Module I Tasklist**

Task #	Task	Outcomes/Deliverables	Trainers Initials	Date	Results/ Name of	Percent Complete	Duration of Hours
<b>Daily Task: There will be 3 tasks that each student will be required to accomplish each day they attend the PE+T- Module I class.</b>							
<b>DAILY</b>	Warm-up	1) 10 minutes typingweb.com					
	Pro-practice	2) For 10 minutes student will visit the NIU website (onemillionniu.org) and read the Blog section					
	Cool-down	3) Last 10 minutes of class students will print all of their completed work. Trainer: place completed task in student folder and update their task list					
<b>ENTRY MATRIX</b>							0.5
	Tree Exercise						0.5
<b>A1</b>	<b>Vision Statement</b>	IN CLASS: 7 Minute writing exercise, handwrite personal goals for next 2 weeks, 2 months, 2 years, and 20 years. HOMEWORK: Take in-class assignment home to develop a final draft on your Vision Statement.					0.5
A1.1	Email setup, send, receive	Student create Gmail account. (Write User ID and Password to the right.)	HERE	User ID:	Password:	25%	1.5
A1.2	Setup TypingWeb account	Go to www.typingweb.com and on-line exercises to improve typing skills. (Write User ID and Password to the right.)	HERE	User ID:	Password:	30%	0.5
<b>A2</b>	<b>Beginning Word:</b>	Student learns basic functions in Word- open, save & modify a document.					
A2.1	Type Vision Statement	Using Handwritten exercise completed above in A1, type and print Vision Statement. (Write the saved file name to the right.)	HERE	File name:		40%	1
A2.2	Word Exercise I	Create, edit, modify text, format paragraphs, use tools to give documents professional look. (Write the saved file name to the right.)	HERE	File name:		43%	1
A2.3	Word Exercise II	Develop Communication to Principal, Vice Principal and Teachers. Student will open-up lines of communication with Teacher/Principal. (Write the saved file name to the right.)	HERE	File name:		45%	1
<b>A3</b>	<b>Intro. to PowerPoint</b>	Create a presentation with phone number, email, and contact information. Modify slides in preparation for Final e-tools Resource Guide.					
A3.1	<b>Self-intro Slide 1</b>	<b>Title Page.</b> Vision Statement. (Write the saved file name to the right.)	HERE	File name:		50%	2
A3.2	<b>Raising Expectations Slide 2</b>	Final e-tools Resource Guide. "I will expect more from my child because I have access to more resources via the Internet..."				55%	1
<b>A4</b>	<b>Internet Navigation Build-out of E-tools Resource Guide</b>	Hyperlinks, browse websites, copy and download information to Power Point.					
A4.1	<b>Slide 3</b>	Google Translate to translate documents and information from English to Spanish/Spanish to English.				80%	1
A4.2	<b>Slide 4</b>	KnowHow2Go.org - Excellent overview of how to prepare for college, beginning in Middle School.				65%	2
A4.3	<b>Slide 5</b>	netSMARTZ.org/parents - Learn strategies on keeping children safe on the Internet, deal with cyber bullying, protect privacy.				75%	2
A4.4	<b>Slide 6</b>	DrFuhman.com- Establish a strong nutrition foundation through a healthy food pyramid.				60%	1.5
A4.5	<b>Slide 7 &amp; 8</b>	4th District PTA resources (OPEN).				85%	2.5
A4.6	<b>FINAL e-tools Resource Guide</b>	e-tools Resource Guide: Students compile all slides into a final portfolio				90%	1
<b>EXIT MATRIX</b>							0.5
						100%	<b>20</b>
Version 7 10/05/15							



## EXHIBIT C (continued) MODULE II: Parent EMPOWERMENT through Technology



One Million New Internet Users (NIU)  
Parent Empowerment  
through Technology- Module II Tasklist

Name \_\_\_\_\_

Task #	Task	Outcomes/Deliverables	Trainer's Initials	Date	Results/Name of File	Percent Complete	Expected Duration Hours	
<b>Daily Task: There will be 3 task that each student will be required to accomplish each day they attend the PE+T- Module II class.</b>								
<b>DAILY</b>	Warm-up	1) 10 minutes typingweb.com						
	Pro-practice	2) For 10 minutes student will visit the NIU website (onemillionniu.org) and read the Blog section						
	Cool-down	3) Last 10 minutes of class students will print all of their completed work. Trainer: place completed task in student folder and update their task list						
<b>Entry Matrix</b>							<b>0.5</b>	
	Tree Exercise						0.5	
<b>A1</b>	<b>Vision Statement II</b>	IN CLASS: 7 Minute writing exercise, handwrite personal HEALTH goals for next 2 weeks, 2 months, 2 years and 20 years. HOMEWORK: Take in-class assignment home to develop a final draft on your Vision Statement II.					0.5	
A1.1	Email Refresher	Using Gmail create and send email to Trainer. (Write User ID and Password to the right.)	HERE	User ID:		25%	1.5	
A1.2	TypingWeb Keyboard Practice	Enter into <a href="http://typingweb.com">typingweb.com</a> (Write User ID and Password to the right.)	HERE	User ID:	Password:	30%	0.5	
<b>A2</b>	<b>Word Refresher</b>	Using CU Manual Intro. to Word, student will get a refresher or learn how to use and operate the basic functions in Word like open, save & modify a document.						
A2.1	Vision Statement II	Type and print Vision Statement II, completed in A1 above. (Write the saved file name to the right.)	HERE	File name:		40%	1	
A2.2	Develop Communication to School Nurse	Student will create a communication/paragraph to their child's school nurse addressing any concerns about their child's health. (Write the saved file name to the right.)	HERE	File name:		45%	1	
<b>A3</b>	<b>PowerPoint II Refresher</b>	Prepare and print e-health Tools Resource Guide						
A3.1	Slide 1	Self introduction and Vision Statement II. (Write the saved file name to the right.)	HERE	File name:		50%	2	
<b>A4</b>	<b>Internet Navigation</b>	Browse websites on healthy living and building a <b>e-health Tools Resource Guide</b>						
A4.1	Slide 2	<a href="http://JointheReboot.com">JointheReboot.com</a> - Parents learn benefits of common fruits and vegetables.				65%	2	
A4.2	Slide 3	<a href="http://foodmatters.tv">foodmatters.tv</a> - Parents learn benefits of super foods, supplements, and organics.				70%	2.5	
A4.3	Slide 4	<a href="http://localharvest.org">localharvest.org</a> - Parents locate local farmers' markets.				75%	2	
A4.4	Slide 5	<a href="http://theppk.com/recipes/">theppk.com/recipes/</a> - Parents will find encouraging recipes to kick-start a healthy lifestyle for their entire family.				80%	2	
A4.5	Slide 6	Develop/print: "Creating a healthy and nutritious environment for my family."				85%	2.5	
A4.6	FINAL e-health Tools Resource Guide	<b>e-health Tools Resource Guide:</b> Compile all slides into a portfolio and finish building Health/Nutrition Plan and resources for the purposes of creating a helpful source of information that you and your family can reference.				90%	1	
<b>EXIT MATRIX</b>							<b>0.5</b>	
							100%	20
Version 5 9/21/15								



7901 Jones Branch Drive, Suite 350, McLean, VA 22102

www.kajeet.net | sales@kajeet.net



# QUOTATION

Date Issued:	11/3/2015
Quote Prepared For:	Sam Ricchio Fullerton School District 1401 W. Valencia Drive Fullerton, CA 92833
Prepared By:	Jeffery Calnan <a href="mailto:jcalnan@kajeet.com">jcalnan@kajeet.com</a> , 240-482-3572
Description:	Quote based on request for Kajeet Managed service for 35 devices and 10 months (academic year) of service. Monthly Data Transfer Limit: 15 GB / month - .5 GB/daily per device. Optional YouTube Access Included. Plan comes with basic Universal Sentinel account,

Education Broadband™ Program Information	
Education Broadband Plan Type:	Kajeet Managed
Network:	Verizon Nationwide 4G LTE
Device Procurement Option:	Lease: Kajeet SmartSpot, plus case
SmartSpot Model:	SmartSpot 800 VZW, 4G LTE
Number of Units:	35
Number of Months of Service	10

Item	Description	Qty	Unit Cost	Extended
Lease: Kajeet SmartSpot, plus case	# of devices x # mos. Fully kitted/activated.	350	\$2.50	\$875.00
Shipping	-	2	\$25.00	\$50.00
Managed Education Broadband™ Service	# of devices x # months	350	\$19.99	\$6,996.50
Sentinel® Account Type	Universal Account: Included	1	\$0.00	\$0.00
Telecom & Admin Fee	Covers Federal, Local and Carrier fees	-	4.5%	\$314.84
-				
-				
Optional Open YouTube Access Selected	YouTube Restricted Mode™ Applies	350	\$4.99	\$1,746.50
-				

\* Prices do not include applicable sales tax. Please present your tax exempt certificate.

**TOTAL \$9,982.84**

\* NOTE: Kajeet Managed service is intended for 1 user per device, and the plan has a 500MB per day excessive bandwidth consumption flag per device. Please refer to the Kajeet Fair Use Policy for more details.

\* Open YouTube Option, NOTE: Access subject to YouTube Restricted Mode and 500MB per day excessive bandwidth consumption flag.

Accepted by: \_\_\_\_\_ Date: \_\_\_\_\_

### TERMS & CONDITIONS

- Applicable state taxes are not included in this quotation. Kajeet requires a copy of the Buyer's tax exempt certificate if applicable.
- Telecommunications and Administrative Fees defray a wide variety of Federal, State, and/or Local fees charged to telecommunications carriers. Points and Wireless Data Service are subject to a 4.5% Telecommunications and Administrative Fee.
- Unless otherwise indicated, quotations are open for acceptance by the Buyer within thirty (30) days from the date of quotation.
- All prices are quoted in U.S. Dollars.
- The amount presented in this quotation is confidential & proprietary and intended for the consideration of the Buyer.
- Buyer and Kajeet will sign and execute a Services Agreement prior to execution of the program.
- Kajeet W-9 or sole source affidavit available upon request.
- Kajeet®, Kajeet SmartSpot®, Education Broadband™, SmartSpot Protection™ and Sentinel® are trademarks of Kajeet, Inc.

Kajeet® and Arterra Mobility® products and services are protected by the following issued U.S. patents 8,929,857; 8,918,080; 8,774,755; 8,774,754; 8,755,768; 8,731,517; 8,725,109; 8,712,371; 8,706,079; 8,667,559; 8,644,796; 8,639,216; 8,634,803; 8,634,802; 8,634,801; 8,630,612; 8,611,885; 8,600,348; 8,594,619; 8,588,735; 8,285,249; 8,078,140; 7,945,238; 7,899,438; 7,881,697. Other patents are pending.

CONSENT ITEM

**DATE:** November 17, 2015  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., Superintendent  
**SUBJECT:** APPROVE AGREEMENT FOR LEADERSHIP ASSOCIATES NETWORK MEMBERSHIP

Background: Each year the Board approves organizational memberships. As a Leadership Associate Network member, Dr. Pletka can participate in professional resources and support and the Superintendent Summer Institute. The Superintendent Summer Institute is a two-day institute with a focus on research and best practices. In addition, Leadership Associate Network members receive discounts on supplemental services such as interactive board workshops, organizational audits, Board/Superintendent evaluations, conflict facilitation, and Superintendent advisement.

Rationale: Participation in the Leadership Associate Network provides additional opportunities for the Fullerton School District.

Funding: Cost to not exceed \$6500 to be paid from Superintendent budget 526.

Recommendation: Approve agreement for Leadership Associates Network membership.

RP:cs

FULLERTON SCHOOL DISTRICT

DISCUSSION ITEM

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** PUBLIC HEARING—TRUSTEE-AREA MAPS

Background: On July 28, 2015, the Board directed a shift to by-trustee area elections and authorized a demographic study. On September 29, 2015, the Board reviewed two trustee-area maps to present to the community for public input. On October 20, the Board held the first public hearing to receive feedback. This is the second public hearing. A third and final public hearing will be held on December 8.

Rationale: As part of the process for adopting trustee-area maps, the Board is required to hold three public hearings to receive direct input from the public regarding proposed trustee-area maps.

This will be the second public hearing and opportunity for the community to provide both written and oral information to the Board regarding the proposed trustee-area maps. The Board's discussion regarding specific trustee-area maps and decision to adopt a specific trustee-area map is scheduled to occur during the Board meeting on December 8.

Funding: Not Applicable

Recommendation: Information only, no action necessary.

SH:gs



DISCUSSION/ACTION ITEM

**DATE:** November 17, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** APPROVE WAIVER REQUEST TO STATE BOARD OF EDUCATION REGARDING CHANGE IN TRUSTEE ELECTION SYSTEM AND ADOPT RESOLUTION #15/16-11

Background: On July 28, 2015, the Board directed a shift to by-trustee area elections. To facilitate this change, the District is seeking waivers of sections 5019, 5020, 5021, and 5030 of the Education Code. The District is seeking a waiver of the requirement that a move from an at-large election system to a by-trustee area election system for District Board members be submitted to the electorate for its approval.

Information regarding the change in election process has been widely disseminated through the press, social media, school-site, and District meetings. Feedback from interested entities has been solicited and summarized for the Board. Additionally, three community meetings were held November 27-29 at each of the District's junior high schools.

Rationale: The District desires to have the requested Education Code sections waived because the waiver of these sections will allow the District to successfully adopt trustee areas and establish a by-trustee election process as expeditiously as possible thereby eliminating the need to go through the expense and uncertainty of a ballot measure on this subject.

It is imperative that the District adopt these areas and establish this process without delay and without interference so that the District can avoid liability under the California Voting Rights Act of 2001 ("CVRA") as a result of its current at-large election system.

As part of the process for adopting trustee-area maps, the Board is required to hold a public hearing to receive direct input from the public regarding a waiver application to the State Board of Education with respect to a shift to by-trustee area elections.

This will be the public hearing and opportunity for the community to provide both written and oral information to the Board regarding the proposed waiver application to the State Board of Education with respect to a shift to by-trustee area elections. Staff has received no comments thus far.

Funding: Not Applicable

Recommendation: Approve waiver request to State Board of Education regarding change in trustee election system and Adopt Resolution #15/16-11

SH:gs  
Attachment

**RESOLUTION #15/16-11**

**RESOLUTION OF THE BOARD OF TRUSTEES  
OF THE FULLERTON SCHOOL DISTRICT AUTHORIZING  
THE SUPERINTENDENT TO SEEK A WAIVER FROM  
THE STATE BOARD OF EDUCATION**

**WHEREAS**, on July 28, 2015, the Board of Trustees of the Fullerton School District (the "Board") took action to move from an at large election system to a by-trustee area election system for District Board members; and

**WHEREAS**, California Education Code sections 5019 and 5030 authorize the Orange County Committee on School District Organization ("County Committee"), upon application of a school district's governing board, to change the method of election in a school district under its jurisdiction; and

**WHEREAS**, if the County Committee approves this request to change the method of electing board members, Education Code section 5020 requires the County Committee's resolution of approval to be submitted to the electorate for its approval; and

**WHEREAS**, an election to approve the change in voting methods will result in a cost to the District, and Education Code sections 33050-33053 authorize the State Board of Education to waive this voter-approval requirement, which could reduce the costs associated with this proposed change in the manner of electing board members; and

**WHEREAS**, in light of the above, the District wishes to request that the State Board of Education waive the election requirement set forth in the Education Code; and

**WHEREAS**, on November 17, 2015, the District held a public hearing on the proposed waiver application to solicit input from the public and District stakeholders; and

**WHEREAS**, the District properly posted a timely notice of the aforementioned public hearing in the newspaper and at each school of the District and at an additional public place in the District; and

**WHEREAS**, the District properly notified its collective bargaining units of the District's intent to seek a waiver pursuant to sections 33050-33053 of the Education Code.

**NOW, THEREFORE**, be it resolved by the Board of Trustees of the Fullerton School District as follows:

1. The above recitals are true and correct.
2. The Board hereby authorizes the District to seek a full waiver of Education Code section 5020, and partial waivers of Education Code sections 5019, 5021, and 5030 as set forth in Exhibit A, or as otherwise required by the State Board of Education to effectuate the District's goal of moving to a by-trustee election system.
3. The District Superintendent/designee are hereby authorized and directed to take any other actions necessary to effectuate the purposes of this resolution.

ADOPTED, SIGNED, and APPROVED this 17<sup>th</sup> day of November, 2015.

BOARD OF TRUSTEES  
FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
President

By: \_\_\_\_\_  
Clerk

## CLERK'S CERTIFICATE

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District, hereby certify that the foregoing is a full, true, and correct copy of a resolution adopted at a regular meeting place thereof on the 17<sup>th</sup> day of November, 2015, of which meeting all of the members of said Board of Trustees had due notice and at which a majority thereof were present and that at said meeting, said resolution was adopted by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAINED: \_\_\_\_\_

An agenda of said meeting was posted at least 72 hours before said meeting at Fullerton, California, a location freely accessible to members of the public, and a brief general description of said resolution appeared on said agenda.

I further certify that I have carefully compared the same with the original minutes of said meeting on file and of record in my office; that the foregoing resolution is a full, true, and correct copy of the original resolution adopted at said Board meeting and entered in said minutes; and that said resolution has not been amended, modified, or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: November 17, 2015

---

Clerk of the Board of Trustees  
Fullerton School District

**EXHIBIT A  
FULLERTON SCHOOL DISTRICT**

**Education Code or California Code of Regulations sections to be waived**

Request to waive the following sections and portions of the Education Code lined out below:

**§ 5019. Trustee areas and size of school district governing boards; powers of county committee; proposal and hearing**

(a) Except in a school district governed by a board of education provided for in the charter of a city or city and county, in any school district or community college district, the county committee on school district organization may establish trustee areas, rearrange the boundaries of trustee areas, abolish trustee areas, and increase to seven or decrease to five the number of members of the governing board, or adopt one of the alternative methods of electing governing board members specified in Section 5030.

(b) The county committee on school district organization may establish or abolish a common governing board for a high school district and an elementary school district within the boundaries of the high school district. The resolution of the county committee on school district organization approving the establishment or abolition of a common governing board shall be presented to the electors of the school districts as specified in Section 5020.

(c) (1) A proposal to make the changes described in subdivision (a) or (b) may be initiated by the county committee on school district organization or made to the county committee on school district organization either by a petition signed by 5 percent or 50, whichever is less, of the qualified registered voters residing in a district in which there are 2,500 or fewer qualified registered voters, by 3 percent or 100, whichever is less, of the qualified registered voters residing in a district in which there are 2,501 to 10,000 qualified registered voters, by 1 percent or 250, whichever is less, of the qualified registered voters residing in a district in which there are 10,001 to 50,000 qualified registered voters, by 500 or more of the qualified registered voters residing in a district in which there are 50,001 to 100,000 qualified registered voters, by 750 or more of the qualified registered voters residing in a district in which there are 100,001 to 250,000 qualified registered voters, or by 1,000 or more of the qualified registered voters residing in a district in which there are 250,001 or more qualified registered voters or by resolution of the governing board of the district. For this purpose, the necessary signatures for a petition shall be obtained within a period of 180 days before the submission of the petition to the county committee on school district organization and the number of qualified registered voters in the district shall be determined pursuant to the most recent report submitted by the county elections official to the Secretary of State under Section 2187 of the Elections Code.

(2) When a proposal is made pursuant to paragraph (1), the county committee on school district organization shall call and conduct at least one hearing in the district on the matter. At the conclusion of the hearing, the county committee on school district organization shall approve or disapprove the proposal.

(d) If the county committee on school district organization approves pursuant to subdivision (a) ~~the rearrangement of the boundaries of trustee areas for a particular district, then the rearrangement of the trustee areas shall be effectuated for the next district election occurring at least 120 days after its approval, unless at least 5 percent of the registered voters of the district sign a petition requesting an election on the proposed rearrangement of trustee area boundaries. The petition for an election shall be submitted to the county elections official within 60 days of the proposal's adoption by the county committee on school district organization. If the qualified registered voters approve pursuant to subdivision (b) or (c) the rearrangement of the boundaries to the trustee areas for a particular district, the rearrangement of the trustee areas shall be effective for the next district election occurring at least 120 days after its approval by the voters.~~

**~~§ 5020. Presentation of proposal to electors~~**

~~(a) The resolution of the county committee approving a proposal to establish or abolish trustee areas, to adopt one of the alternative methods of electing governing board members specified in Section 5030, or to increase or decrease the number of members of the governing board shall constitute an order of election,~~

and the proposal shall be presented to the electors of the district not later than the next succeeding election for members of the governing board.

~~(b) If a petition requesting an election on a proposal to rearrange trustee area boundaries is filed, containing at least 5 percent of the signatures of the district's registered voters as determined by the elections official, the proposal shall be presented to the electors of the district, at the next succeeding election for the members of the governing board, at the next succeeding statewide primary or general election, or at the next succeeding regularly scheduled election at which the electors of the district are otherwise entitled to vote, provided that there is sufficient time to place the issue on the ballot.~~

~~(c) If a petition requesting an election on a proposal to establish or abolish trustee areas, to increase or decrease the number of members of the board, or to adopt one of the alternative methods of electing governing board members specified in Section 5030 is filed, containing at least 10 percent of the signatures of the district's registered voters as determined by the elections official, the proposal shall be presented to the electors of the district, at the next succeeding election for the members of the governing board, at the next succeeding statewide primary or general election, or at the next succeeding regularly scheduled election at which the electors of the district are otherwise entitled to vote, provided that there is sufficient time to place the issue on the ballot. Before the proposal is presented to the electors, the county committee on school district organization may call and conduct one or more public hearings on the proposal.~~

~~(d) The resolution of the county committee approving a proposal to establish or abolish a common governing board for a high school and an elementary school district within the boundaries of the high school district shall constitute an order of election. The proposal shall be presented to the electors of the district at the next succeeding statewide primary or general election, or at the next succeeding regularly scheduled election at which the electors of the district are otherwise entitled to vote, provided that there is sufficient time to place the issue on the ballot.~~

~~(e) For each proposal there shall be a separate proposition on the ballot. The ballot shall contain the following words:~~

~~"For the establishment (or abolition or rearrangement) of trustee areas in \_\_\_\_\_ (insert name) School District--Yes" and "For the establishment (or abolition or rearrangement) of trustee areas in \_\_\_\_\_ (insert name) School District--No."~~

~~"For increasing the number of members of the governing board of \_\_\_\_\_ (insert name) School District from five to seven--Yes" and "For increasing the number of members of the governing board of \_\_\_\_\_ (insert name) School District from five to seven--No."~~

~~"For decreasing the number of members of the governing board of \_\_\_\_\_ (insert name) School District from seven to five--Yes" and "For decreasing the number of members of the governing board of \_\_\_\_\_ (insert name) School District from seven to five--No."~~

~~"For the election of each member of the governing board of the \_\_\_\_\_ (insert name) School District by the registered voters of the entire \_\_\_\_\_ (insert name) School District--Yes" and "For the election of each member of the governing board of the \_\_\_\_\_ (insert name) School District by the registered voters of the entire \_\_\_\_\_ (insert name) School District--No."~~

~~"For the election of one member of the governing board of the \_\_\_\_\_ (insert name) School District residing in each trustee area elected by the registered voters in that trustee area--Yes" and "For the election of one member of the governing board of the \_\_\_\_\_ (insert name) School District residing in each trustee area elected by the registered voters in that trustee area--No."~~

~~"For the election of one member, or more than one member for one or more trustee areas, of the governing board of the \_\_\_\_\_ (insert name) School District residing in each trustee area elected by the registered voters of the entire \_\_\_\_\_ (insert name) School District--Yes" and "For the election of one member, or more than one member for one or more trustee areas, of the governing board of the \_\_\_\_\_ (insert name) School District~~

residing in each trustee area elected by the registered voters of the entire \_\_\_\_\_ (insert name) School District -No."

"For the establishment (or abolition) of a common governing board in the \_\_\_\_\_ (insert name) School District and the \_\_\_\_\_ (insert name) School District -Yes" and "For the establishment (or abolition) of a common governing board in the \_\_\_\_\_ (insert name) School District and the \_\_\_\_\_ (insert name) School District -No." —If more than one proposal appears on the ballot, all must carry in order for any to become effective, except that a proposal to adopt one of the methods of election of board members specified in Section 5030 which is approved by the voters shall become effective unless a proposal which is inconsistent with that proposal has been approved by a greater number of voters. An inconsistent proposal approved by a lesser number of voters than the number which have approved a proposal to adopt one of the methods of election of board members specified in Section 5030 shall not be effective.

### **§ 5021. Incumbents to serve out terms despite approval of change**

(a) If a proposal for the establishment of trustee areas formulated under Sections 5019 and 5020 is approved by a majority of the voters voting at the election, any affected incumbent board member shall serve out his or her term of office and succeeding board members shall be nominated and elected in accordance with Section 5030. In the event two or more trustee areas are established at such election which are not represented in the membership of the governing board of the school district, or community college district the county committee shall determine by lot the trustee area from which the nomination and election for the next vacancy on the governing board shall be made.

(b) If a proposal for rearrangement of boundaries is approved by a majority of the voters voting on the measure, or by the county committee on school district organization when no election is required, and if the boundary changes affect the board membership, any affected incumbent board member shall serve out his or her term of office and succeeding board members shall be nominated and elected in accordance with Section 5030.

(c) If a proposal for abolishing trustee areas is approved by a majority of the voters voting at the election, the incumbent board members shall serve out their terms of office and succeeding board members shall be nominated and elected at large from the district.

### **§ 5030. Alternate method of election**

Except as provided in Sections 5027 and 5028, in any school district or community college district having trustee areas, the county committee on school district organization and the registered voters of a district, pursuant to Sections 5019 and 5020, respectively, may at any time recommend one of the following alternate methods of electing governing board members:

(a) That each member of the governing board be elected by the registered voters of the entire district.

(b) That one or more members residing in each trustee area be elected by the registered voters of that particular trustee area.

(c) That each governing board member be elected by the registered voters of the entire school district or community college district, but reside in the trustee area which he or she represents.

The recommendation shall provide that any affected incumbent member shall serve out his or her term of office and that succeeding board members shall be nominated and elected in accordance with the method recommended by the county committee.

Whenever trustee areas are established in a district, provision shall be made for one of the alternative methods of electing governing board members.

In counties with a population of less than 25,000, the county committee on school district organization or the county board of education, if it has succeeded to the duties of the county committee, may at any time, by

resolution, with respect to trustee areas established for any school district, ~~other than a community college district,~~ amend the provision required by this section without additional approval by the electors, to require one of the alternate methods for electing board members to be utilized.



DISCUSSION/ACTION ITEM

**DATE:** November 17, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE/RATIFY GENERAL WAIVER REQUEST FOR EQUITY LENGTH OF TIME EFFECTIVE JULY 1, 2015 THROUGH JUNE 30, 2017

Background: Pursuant to *EC 37202*, transitional kindergarten (TK) programs operated by a district must be of equal length to any kindergarten programs operated by the same district, unless there is an approved State Board of Education waiver on file. By statute, the maximum school day in kindergarten is 4 hours (*EC 46110*). An exception to this statute allows schools that have adopted an early primary program (extended-day kindergarten) to exceed 4 hours (*EC 8973*). Furthermore, *EC 48000* states that a TK shall not be construed as a new program or higher level service. The number of required instructional minutes for TK is 36,000 minutes per year; the minimum length of instructional time that must be offered to constitute a school day is 180 minutes (*EC 46117* and *46201*).

Rationale: The District operates several full-day kindergarten programs, but all TK programs are half day. In order to avoid any Education Code penalty, the District is seeking to waive requirements under Education Code §37202.

Funding: Not applicable.

Recommendation: Approve/Ratify General Waiver Request for Equity Length of Time effective July 1, 2015 through June 30, 2017.

CCB:nm  
Attachment

CALIFORNIA DEPARTMENT OF EDUCATION  
**GENERAL WAIVER REQUEST**

GW-1 (Rev. 10-2-09)

<http://www.cde.ca.gov/re/lr/wr/>

First Time Waiver:   X  

Renewal Waiver:     

Send Original plus one copy to:  
 Waiver Office, California Department of Education  
 1430 N Street, Suite 5602  
 Sacramento, CA 95814

Send Electronic copy in **Word** and  
 back-up material to: [waiver@cde.ca.gov](mailto:waiver@cde.ca.gov)

CD CODE						
3	0	6	6	5	0	6

Local educational agency: <b>Fullerton School District</b>			Contact name and Title: <b>Craig C. Bertsch, Ed.D.</b> <b>Asst. Superintendent, Personnel Svcs.</b>			Contact person's e-mail address: <b>craig_bertsch@fullertonsd.org</b>		
Address: (City)		(State)		(ZIP)		Phone (and extension, if necessary): <b>(714) 447-7450</b>		
<b>1401 W. Valencia Drive</b>		<b>Fullerton</b>		<b>CA</b>		<b>92833</b>		
Period of request: (month/day/year)			Local board approval date: (Required)			Date of public hearing: (Required)		
From: <b>07/01/2015</b> To: <b>06/30/17</b>			<b>November 17, 2015</b>			<b>November 17, 2015</b>		

**LEGAL CRITERIA**

1. Under the general waiver authority of *Education Code* 33050-33053, the particular *Education Code* or *California Code of Regulations* section(s) to be waived (number):

Circle One:   EC   or *CCR*

**37202**

Topic of the waiver: **Equity Length of Time**

2. If this is a renewal of a previously approved waiver, please list Waiver Number: \_\_\_\_\_ and date of SBE Approval: \_\_\_\_\_  
 Renewals of waivers must be submitted two months before the active waiver expires.

3. Collective bargaining unit information. Does the district have any employee bargaining units?    No   X   Yes If yes, please complete required information below:

Bargaining unit(s) consulted on date(s): **November 2, 2015**

Name of bargaining unit and representative(s) consulted: **Fullerton Elementary Teachers Association (FETA) – Kristin Montoya, FETA President**

The position(s) of the bargaining unit(s):    Neutral   X   Support    Oppose (*Please specify why*)

Comments (if appropriate):

4. Public hearing requirement: A public hearing is not simply a board meeting, but a properly noticed public hearing held during a board meeting at which time the public may testify on the waiver proposal. Distribution of local board agenda does not constitute notice of a public hearing. Acceptable ways to advertise include: (1) print a notice that includes the time, date, location, and subject of the hearing in a newspaper of general circulation; or (2) in small school districts, post a formal notice at each school and three public places in the district.

How was the required public hearing advertised?

   Notice in a newspaper   X   Notice posted at each school   X   Other: (*Please specify*) District website

5. Advisory committee or school site councils. Please identify the council(s) or committee that reviewed this waiver:  
**Board of Trustees**

Date the committee/council reviewed the waiver request: **November 17, 2015**

Were there any objection(s)? No   X   Yes      (*If there were objections please specify*)

CALIFORNIA DEPARTMENT OF EDUCATION  
**GENERAL WAIVER REQUEST**  
 GW-1 (10-2-09)

6. *Education Code or California Code of Regulations* section to be waived. If the request is to waive a portion of a section, type the text of the pertinent sentence of the law, or those exact phrases requested to be waived (use a **strike out key**).

[...the governing board of a school district shall maintain all of the elementary day schools established by it for an equal length of time during the school year and all of the day high schools established by it for an equal length of time during the school year.]

7. Desired outcome/rationale. Describe briefly the circumstances that brought about the request and why the waiver is necessary to achieve improved student performance and/or streamline or facilitate local agency operations. If more space is needed, please attach additional pages.

**Our kindergarten class operates as part of an early primary program, pursuant to EC 8970-8974, and two of our seventeen programs exceeds the maximum four-hour instructional day. The extended day at the two sites is a site based decision using site funds. The other 15 sites vary in minutes from 37,022 - 37,922 instructional minutes per week which is beyond the state minimum requirement of 36,000 minutes per year. Transitional Kindergarten reflects the minutes of the 15 sites. Half-day Transitional Kindergarten allows our younger students to acclimate to the public school setting on a shorter time frame. Our TK students are exceeding the state requirements for instructional minutes.**

8. Demographic Information:  
 (District/school/program) **Fullerton School District** has a student population of **13,524** and is located in an **urban** (*urban, rural, or small city etc.*) in **Orange** County.

**Is this waiver associated with an apportionment related audit penalty? (per EC 41344)** No  Yes   
 (If yes, please attach explanation or copy of audit finding)

**Has there been a Categorical Program Monitoring (CPM) finding on this issue?** No  Yes   
 (If yes, please attach explanation or copy of CPM finding)

**District or County Certification** – I hereby certify that the information provided on this application is correct and complete.

Signature of Superintendent or Designee:	Title:	Date:
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**FOR CALIFORNIA DEPARTMENT OF EDUCATION USE ONLY**

Staff Name ( <i>type or print</i> ):	Staff Signature:	Date:
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Unit Manager ( <i>type or print</i> ):	Unit Manager Signature:	Date:
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Division Director ( <i>type or print</i> ):	Division Director Signature:	Date:
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Deputy ( <i>type or print</i> ):	Deputy Signature:	Date:
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DISCUSSION/ACTION ITEM

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert Lee, Interim Director of Classified Personnel Services  
**SUBJECT:** APPOINT MS. JANET MCNEILL AS BOARD REPRESENTATIVE TO THE PERSONNEL COMMISSION

Background: The Board of Trustees announced the intent to appoint their representative to the Personnel Commission at the September 29, 2015, Board of Trustees' meeting. Current Board Appointee, Ms. McNeill, was originally appointed in June 2009.

- Education Code 45246 requires that the Board of Trustees conduct a public hearing prior to appointment of a Personnel Commissioner. Following the Public Hearing, the Board must approve the appointment of its nominee or make a substitute appointment.

Rationale: Board representative, Ms. McNeill's term is due to expire December 1, 2015, requiring the Board to appoint its representative to fill the three year term.

Funding: Not applicable.

Recommendation: Appoint Ms. Janet McNeill as Board Representative to the Personnel Commission.

RL:ph

ADMINISTRATIVE REPORT

**DATE:** November 17, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig Choi Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Kathy Ikola, Coordinator of Child Welfare and Attendance  
**SUBJECT:** FIRST READING OF REVISED BOARD POLICY 5111

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policy needs to be revised to reflect current laws and practice:

Revised:  
Students  
BP 5111 Admission

The purpose of this Administrative Report will be to afford Board members the opportunity to review this revised board policy, ask questions, receive clarification, and propose revisions prior to approval of this revised policy at the December 8, 2015, Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

CCB:KI  
Attachment

# **Fullerton School District**

## **Board Policy**

### **Admission**

**BP 5111**

#### **Students**

**Board Adopted: June 10, 2005**

**Board Revised: February 7, 2010**

The Board of Trustees encourages the enrollment and appropriate placement of all school-aged children in school. The Superintendent or designee shall inform parents/guardians of children entering a District school at any grade level about admission requirements and shall assist them with enrollment procedures.

Before enrolling any child in a District school, the Superintendent or designee shall verify the child's age, residency, immunization, and other applicable eligibility criteria specified in law, the accompanying administrative regulation, or other applicable Board policy or administrative regulation.

In the event the Superintendent or designee reasonably believes false or unreliable evidence of residency has been provided by a parent/guardian, the following procedures apply:

1. The Superintendent or designee shall identify circumstances upon which the District may initiate an investigation, which shall, at a minimum, require the District employee to be able to identify specific, articulable facts supporting the belief that the parent/guardian of the pupil has provided false or unreliable evidence for residency. Examples of such situations include, but are not limited to, altered documents; credible information from the property owner or neighbor that the student does not reside at the address provided; results of a home visit by a District employee indicating the student does not reside at the address provided; credible information from the student stating he/she does not reside at the address provided; and/or mail sent by the school returned from the address provided.
2. The Superintendent or designee may use reasonable investigatory methods, as appropriate, to determine residency. These methods may include, but are not limited to:
  - a. Review of documentation
  - b. Home visit by District personnel
  - c. Interview of student and parent/guardian
  - d. Contacting the landlord or neighbors regarding whether or not the student resides at the address provided
3. The Superintendent or designee may hire a private investigator if the investigatory methods described above are inconclusive to determine whether the pupil resides in the District.
4. For any investigation conducted pursuant to this policy, the District shall:
  - a. Prohibit the surreptitious photographing or video recording of pupils who are being investigated. For purposes of this policy, "surreptitious photographing or video recording" means the covert collection of photographic or video graphic images of persons or places subject to an investigation. For the purposes of this policy, the collection of images is not covert if the technology is used in an open and public view.
  - b. Require that the employees and contractors of the District engaged in the investigation must identify themselves truthfully as such to individuals contacted or interviewed during the course of the investigation.

**5. If the District determines that the pupil does not meet the residency requirements for school attendance in the District, the District shall provide the parent/guardian with the basis for the determination. The parent/guardian may appeal this determination to the Assistant Superintendent of Personnel Services within 10 business days of determination. If an appeal is made, the burden shall be on the parent/guardian to show why the decision of the District should be overruled.**

**The Superintendent or designee shall ensure that the enrollment of a homeless or foster child or a child of a military family is not delayed because of outstanding fees or fines owed to the child's last school or for his/her inability to produce previous academic, medical, or other records normally required for enrollment.**

**In addition, no child shall be denied enrollment in a District school solely on the basis of his/her arrest, adjudication by a juvenile court, formal or informal supervision by a probation officer, detention in a juvenile facility, enrollment in a juvenile court school, or other contact with the juvenile justice system.**

**When enrolling in any District school, including a school in their attendance area, children whose parents/guardians reside within District boundaries shall be subject to the timelines established by the Board for open enrollment. Children whose parents/guardians do not reside within the District or who are not otherwise eligible for enrollment in the District may apply for interdistrict attendance in accordance with the timelines specified in applicable Board policies and administrative regulations.**

**The District's enrollment application shall include information about the health care options and enrollment assistance available to families within the District. The District shall not discriminate against any child for not having health care coverage and shall not use any information relating to a child's health care coverage or his/her interest in learning about health care coverage in any manner that would harm the child or his/her family. (Education Code 49452.9)**

~~The Board of Trustees believes that all children should have the opportunity to receive educational services. Staff shall encourage parents/guardians to enroll all school-aged children in school.~~

~~The Superintendent/designee shall maintain procedures, which provide for the verification of all entrance requirements specified in law and in Board policies and regulations.~~

~~Verification of residency is required for the first enrollment of any student within the District. If the student moves from the school attendance area of first enrollment into a different school attendance area, a new verification of residency will be required. Definition of "residency" includes District residency, foster care residency, McKinney-Vento Homeless Assistance Act residency, and other provisions as set forth in the Education Code.~~

~~No child shall be unconditionally admitted to any District school without presentation of a fully documented immunization record as required by law, unless otherwise exempted.~~

Legal References:

EDUCATION CODE

46300 Computation of average daily attendance, inclusion of kindergarten and transitional kindergarten  
46600 Agreements for admission of students desiring interdistrict attendance  
48000 Minimum age of admission (kindergarten)  
48002 Evidence of minimum age required to enter kindergarten or first grade  
48010 Minimum age of admission (first grade)  
48011 Admission from kindergarten or other school; minimum age  
48050-48053 Nonresidents  
48200 Children between ages of 6 and 18 years (compulsory full-time education)  
48204 Residency requirements for school attendance  
48204.1 Reasonable evidence of residency; false or unreliable evidence; unaccompanied youth  
48204.2 Pupil school enrollment; residency requirements; policy on investigations  
48350-48361 Open Enrollment Act  
48850-48859 Educational placement of homeless and foster youth  
49076 Access to records by persons without written consent or under judicial order  
49408 Information of use in emergencies  
49452.9 Health care coverage options and enrollment assistance  
49700-49704 Education of children of military families

HEALTH AND SAFETY CODE

120325-120380 Education and child care facility immunization requirements  
121475-121520 Tuberculosis tests for students

CODE OF REGULATIONS, TITLE 5

200 Promotion from kindergarten to first grade  
201 Admission to high school

CODE OF REGULATIONS, TITLE 17

6000-6075 School attendance, immunization requirements

UNITED STATES CODE, TITLE 42

11431-11435 McKinney-Vento Homeless Act

Management Resources:

WEBSITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

U.S. Department of Education, Office for Civil Rights: <http://www2ed.gov/about/offices/list/ocr>

CSBA Revisions

(6/91 11/11) 4/15



Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, November 17, 2015  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance – Board Room

Trustee Sugarman called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:33 p.m. and Susan Hume (Assistant Superintendent of Business Services) led the pledge of allegiance to the flag. Trustee Sugarman called for a moment of silence in remembrance of the victims from Paris, France.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson (*Lynn Thornley absent*)

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Mrs. Emy Flores, Mrs. Susan Hume

Recess to Closed Session – Agenda

At 5:34 p.m., the Board recessed to Closed Session for: • Government Code section 54956.9(b) Conference with Legal Counsel – Existing Litigation John S. vs. Fullerton School District Case Number: 30-2014-00763793-CU-PO-CJC; • Government Code section 54956.9(b) Conference with Legal Counsel – Existing Litigation Doe (P.B.) v. Fullerton School District Case Number: 30-2015-00810619-CU-PA-CJC; • Government Code section 54956.9(b)(2) Conference with Legal Counsel – Anticipated Litigation (1 matter) Significant Exposure to Litigation Navarro, C. v. Fullerton School District.

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thompson reconvened the Board Meeting at 6:12 p.m. and Kevin Bass (previous FSD Board of Trustee and community member) led the pledge of allegiance to the flag. President Thompson reported there was no report from Closed Session.

Beechwood School Report

Julie Graham, Principal at Beechwood School, introduced the Beechwood School Assistant Principal, Dr. Cindy Bak. Mrs. Graham showed in iMovie regarding Beechwood's many programs and activities including their iPersonalize program.

Public Comments

Brian Bartholomow, from Fullerton Cares, shared that 144 backpacks with supplies are being donated to FSD students with autism. In addition, Fullerton Cares in the past had donated \$1000 to special education teachers at FSD.

Lisa Heyred, Julie Stockstill, Zonya Townsend, Jennifer Niece, Leah Wissink, Darlene Rosete Alquiza, and Joe Imbriano spoke regarding Senate Bill (SB) 277. They shared their comments that parents should be given more information regarding their rights with SB 277. President Thompson reported SB 277 will be placed on a future Board agenda for further discussion.

Introductions/Recognitions

Emy Flores, Assistant Superintendent of Educational Services, recognized Robert C. Fisler School for being named an Apple Distinguished School for 2015-2017; in addition, Mrs. Flores recognized Valencia Park School for being named an Apple Distinguished Program School for 2015-2017. Both schools were presented a certificate of recognition.

Ladera Vista Junior High School (LVJHS) and Randa Schmalfeld (Principal at LVJHS) were recognized for LVJHS being named an Exemplary School of the Arts by the Arts School Network, a nonprofit that promotes arts education in schools.

Lauralyn Eschner, Coordinator of All the Arts for All the Kids, spoke about the All the Arts for All the Kids Foundation. The All the Arts for All the Kids Foundation presented the Fullerton School District a donation in the amount of \$100,000.

Kathy Ikola, Coordinator of Child Welfare of Attendance, presented the Catch me at My Best Recipients: Angeli

Shahbaz (Payroll Department), Omar Ramos (Commonwealth School), Dr. Alison DeMark (Educational Services), Trent Aylesworth (Nutrition Services), Zeferina Benavides (Nutrition Services), and Brenda Chavarin (Orangethorpe School).

#### Superintendent's Report

He thanked the administration and staff at Robert C. Fisler School, Valencia Park School, and Ladera Vista Junior High School for their accomplishments and providing students first class education.

#### Information from the Board of Trustees

Trustee Sugarman– She shared in detail a report regarding per student spending at each of the school sites for FSD. Trustee Sugarman commented that a public comment was given at a community meeting regarding schools on the south side of town not receiving as much money for students as schools on the north side. Trustee Sugarman showed the report that south side schools receive equal or more funds as north side schools. She stated that the current school board members and also previous board members have always participated and shared equally the support of all schools in the District.

Trustee Berryman – She thanked Kelly Talbot (FSD Teacher of the Year) for her service to students and the District. Trustee Berryman and Trustee Sugarman attended the Teacher of the Year recognition at the Disneyland Hotel on November 10. She also thanked DELAC for their hard work with parents; the last DELAC meeting was held at Maple School and information regarding dual immersion and LCAP was shared with parents.

Trustee Meyer – She thanked Trustee Sugarman for sharing the report on per student spending. She congratulated Dr. Bob Pletka for being the honorary chair for the event at the Muckenthaler Home for the Holidays event on November 13. Proceeds of this fundraiser will go to the after school programs and field trips at the Muckenthaler. Trustee Meyer is working with several students in the Writers Guild Program. She announced the Fullerton Education Foundation grants are due on December 6; she encouraged teachers to apply for the grants. Trustee Meyer reviewed the 2015 Toast to Learning Wine Auction partnership report and shared the Foundation will be presenting checks in the month of November. She wished everyone a Happy Thanksgiving.

President Thompson– no report.

#### Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She reported the Partnership with Administration and Labor Retreat was well attended by FSD Principals, FETA Rep Council and Executive Board members, CSEA, and FSD Management. She thanked the Board for the approval and ratification of the FSD/FETA contract. She wished everyone a wonderful holiday season.

CSEA– no report.

FESMA – no report.

#### Approve Minutes

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 4-0- to approve the minutes of the Regular Meeting on October 20, 2015.

#### Approve Consent Agenda and/or Request to Move An Item to Action

##### Consent Items

Moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to approve the consent items. The Board commented on consent agenda item #1b.

##### Consent Items

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0040 through J22C0054, J22D0404 through J22D0534, J22M0139 through J22M0154, J22R0387 through J22R0484, J22S0008 through J22S0009, J22T0001, J22V0073 through J22V0086, J22X0310 through J22X0319, and J22Y0056 through J22Y0057 for the 2015/2016 fiscal year.

- 1d. Approve/Ratify Nutrition Services purchase orders numbered 180338 through 180412 for the 2015/2016 school year.
- 1e. Approve/Ratify warrants numbered 100719 through 101330 for the 2015/2016 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 11079 through 11123 for the 2015/2016 school year.
- 1g. Approve/Ratify Classified Personnel Report .
- 1h. Approve service agreement between Fullerton School District and eFilefolders effective November 18, 2015.
- 1i. Adopt Resolutions numbered 15/16-B013 through 15/16-B016 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1j. Approve Additive Change Order #1 for DBMC, Inc., for Richman Elementary School Shade Structure, FSD-14-15-CD-01.
- 1k. Approve Notice of Completion for DBMC, Inc., for Richman Elementary School Shade Structure, FSD-14-15-CD-01.
- 1l. Approve Additive Change Order #1 for Beach Paving, Inc., for Asphalt Seal Coat—Various Sites, FSD-14-15-DM-03.
- 1m. Approve Notice of Completion for Beach Paving, Inc., for Asphalt Seal Coat—Various Sites, FSD-14-15-DM-03.
- 1n. Award Contract FSD-14-15-AH-01 to Principles Contracting, Inc., for Robert C. Fidler Track/Field Renovation.
- 1o. Approve Early Retirement Notice MOU between Fullerton School District and Fullerton Elementary Teachers Association for the 2015/2016 school year.
- 1p. Approve Early Retirement Notice for members of Fullerton Elementary School Management Association for the 2015/2016 school year.
- 1q. Review Orange County Department of Education's Williams Settlement Legislation First Quarter Summary Report for the 2015/2016 Fiscal Year.
- 1r. Approve Agreement between Fullerton School District and Orange County Department of Education for Preschool Classroom Assessment Scoring System (CLASS) Trainings on January 4 and 20, 2016 and February 3, 2016.
- 1s. Approve Amendment between Fullerton School District and Momentum in Teaching to provide additional training for a research-based, Common Core aligned writing program, writing workshop, to K-6 teachers and administrators at Sunset Lane and Rolling Hills Schools on January 4, 2016.
- 1t. Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., (One Million New Internet Users), and Agreement with Kajeet, for a parent-training pilot at Nicolas Junior High School effective November 18, 2015 through June 30, 2016.
- 1u. Approve agreement for Leadership Associates Network membership.

#### Discussion Item/Public Hearing

Trustee Thompson conducted a public hearing at 7:42 p.m. to allow for public comment to receive direct input from the public regarding proposed trustee-area maps. Larry Ferchaw from the Dolinka Group shared information regarding the process and timelines for change in district method of election of Board of Trustees. The Board held discussion regarding the maps and various scenarios. At the December 8, 2015 Board Meeting, the Board will select the maps as well as decide which two areas will be up for election in November 2016.

Three community input meetings were held on the following dates to receive community input: October 27 (Ladera Vista JHS, 6:00 p.m.), October 28 (Parks JHS, 6:00 p.m.), and October 29 (Nicolas JHS, 6:00 p.m.). Hearing no public comments, the public hearing was closed at 8:06 p.m.

#### Public Hearing

Trustee Thompson conducted a public hearing at 8:06 p.m. to allow for public comment to receive direct input from the public regarding Fullerton School District applying for waiver request to State Board of Education regarding change in trustee election system. Hearing no public comments, the public hearing was closed at 8:07 p.m.

#### Discussion/Action Item

2a. Approve waiver request to State Board of Education regarding change in trustee election system.

It was moved by Janny Meyer, seconded by Hilda Sugarman and carried 4-0 to approve waiver request to State Board of Education regarding change in trustee election system.

#### Public Hearing

Trustee Thompson conducted a public hearing at 8:07 p.m. to receive direct input from the public regarding Fullerton School District Board of Trustees considering the application to waive Education Code 37202 relating to Equity Length of Time for Transitional Kindergarten. Dr. Craig Bertsch, Assistant Superintendent of Personnel Services, explained that FSD was informed during CBEDS reporting that FSD was not in compliance with Transitional Kindergarten length of time. Hearing no public comments, the public hearing was closed at 8:10 p.m.

#### Discussion/Action Item

2b. Approve/Ratify General Waiver Request for Equity Length of Time effective July 1, 2015 through June 30, 2017.

It was moved by Janny Meyer, seconded by Beverly Berryman, and carried 4-0 to Approve/Ratify General Waiver Request for Equity Length of Time effective July 1, 2015 through June 30, 2017.

#### Public Hearing

Trustee Thompson conducted a public hearing at 8:11 p.m. to appoint Janet McNeill to the Personnel Commission. Mrs. McNeill has served as a Personnel Commissioner for FSD for the last six years. Mrs. McNeill thanked the Board of Trustees for allowing her to serve on the Personnel Commission. Hearing no public comments, the public hearing was closed at 8:15 p.m.

#### Discussion/Action Item

2c. Appoint Board Representative to the Personnel Commission.

It was moved by Hilda Sugarman, seconded by Janny Meyer and carried 4-0 to appoint Janet McNeill as the Board Representative to the Personnel Commission.

#### Administrative Report

3a. First Reading of Revised Board Policy 5111

Dr. Craig Bertsch shared new legislation requires a revision of above mentioned board policy. The Board will be taking action on BP 5111 at the December 8, 2015 Board Meeting.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

Further discussion of SB 277.

#### Adjournment

President Thompson adjourned the Regular meeting on November 17, 2015 at 8:19 p.m.

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, December 8, 2015  
5:45 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:45 p.m.- Call to Order, Pledge of Allegiance

5:45 p.m.- Recess to Closed Session – Agenda:

•Potential Litigation [Government Code section 54956.9(b)(1)]

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Action Item: Organization of the Board of Trustees

Trustees will conduct their annual Organization for the calendar year 2016.

Public Comments

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Introductions/Recognitions

Fullerton Rotary Awards

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Information Item

Senate Bill 277

Approve Minutes

Regular Meeting November 17, 2015

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District

staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0055 through J22C0082, J22D0535 through J22D0602, J22M0155 through J22M0171, J22R0485 through J22R0558, J22S0010 through J22S0011, J22V0087 through J22V0091, and J22X0320 through J22X0329 for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180413 through 180501 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 101331 through 101693 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11124 through 11171 for the 2015/2016 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve Amendment #1 to California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 41783, between Orange County Superintendent of Schools and Fullerton School District.

1i. Adopt Resolutions numbered 15/16-B017 through 15/16-B019 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1j. Approve additive Change Order #1 for JAM Fire Protection, Inc., for Districtwide Wiring Upgrades, FSD-14-15-AH-02.

1k. Approve/Ratify Speech Language Pathology Field Externship Agreement with Biola University effective November 19, 2015 through November 19, 2016.

1l. Approve 2015/2016 Single Plan for Student Achievement (SPSA) and budgets for all school sites.

1m. Approve Independent Contractor Agreement between Fullerton School District and Wes Kresal to provide professional level videos beginning December 10, 2015 through June 30, 2016.

1n. Approve Speech Language Pathology Assistant Field Experience Internship Agreement with Biola University effective January 20, 2016 through January 19, 2017.

#### Organizational Meeting of the Capital Facilities Corporation

The Board will adjourn to hold the Fullerton School District Capital Facilities Corporation organizational meeting.

#### Organizational Meeting of the Financing Authority

The Board will adjourn to hold the Fullerton School District Financing Authority organizational meeting and will reconvene immediately following this meeting.

Discussion Item/Public Hearing

Hold third public hearing to receive direct input from the public regarding proposed trustee-area maps.

Discussion/Action Item

2a. Adopt trustee-area map scenario, adopt trustee areas to be subject to November 2016 election, adopt resolution #15/16-12.

Discussion Item/Public Hearing

Public Hearing regarding whether the acquisition of certain energy conservation services and measures through an Energy Services Contract with Schneider Electric Buildings Americas, Inc., is in the best interest of the District

Discussion/Action Item

2b. Adopt Resolution #15/16-13 approving an Energy Services Contract with Schneider Electric Buildings Americas, Inc., for Proposition 39 Energy Conservation Project.

Discussion/Action Items:

2c. Adopt Resolution #15/16-14 adopting notice of exemption for Proposition 39 Energy Conservation Project.

2d. Fullerton School District Dual Immersion Program.

2e. Approve Plan for Educator Effectiveness Funding.

2f. Approve Revised Board Policy 5111

2g. Approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, January 12, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.



FULLERTON SCHOOL DISTRICT

ACTION ITEM  
ORGANIZATION OF THE BOARD OF TRUSTEES

**DATE:** December 8, 2015  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., Superintendent  
**SUBJECT:** ORGANIZATIONAL MEETING OF THE BOARD OF TRUSTEES FOR THE 2016 CALENDAR YEAR

Background: Education Code sections 35023, 35140, and 35143 and Board Bylaws 9121 and 9123 require the Board of Trustees to determine the following items at its Organizational Meeting for the 2016 calendar year: 1) elect a president, vice president, and clerk; 2) appoint the Superintendent as Secretary to the Board of Trustees; 3) establish its regular meeting dates, time, and place; 4) select a representative and an alternate to serve on the Orange County School Boards Association Political Action Committee; and 5) select a representative and an alternate for nominating candidates to the County Committee on School District Organization.

#1: President Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

Note: Newly elected President will assume responsibilities upon completion of election of Board President.

Vice President Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

Clerk Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

#2: Appoint Superintendent as Secretary

Motion by \_\_\_\_\_ seconded by \_\_\_\_\_  
vote: yes \_\_\_ no \_\_\_ abs \_\_\_

#3: Approve the following Board meeting dates for 2016:  
January 12, February 23, March 8, April 12, May 10, June 7 and 21,  
July 26, August 23, September 6 and 20, October 18, November 15, and  
December 13.

Motion by \_\_\_\_\_ seconded by \_\_\_\_\_  
vote: yes \_\_\_ no \_\_\_ abs \_\_\_

#4: Representative for OCSBA Political Action Committee for 2015 was Beverly Berryman. Alternate for 2015 was Janny Meyer.

Representative for year 2016:

Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

Alternate for 2016:

Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

#5: Representative for County Committee on School District Organization for 2015 was Hilda Sugarman. Alternate for 2015 was Janny Meyer.

Representative for 2016:

Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

Alternate for 2016:

Nominee \_\_\_\_\_ motion by \_\_\_\_\_  
seconded by \_\_\_\_\_ vote: yes \_\_\_ no \_\_\_ abs \_\_\_

Rationale:

The provisions of Education Code section 35143 and 72000 require the governing board of each school district and community college district to hold an annual organizational meeting within a 15-day period (December 4 through December 18).

Funding:

Not applicable.

Recommendation:

Not applicable.

RP:cs

CONSENT ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed. D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), resignation(s), and leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON DECEMBER 8, 2015**

**NEW HIRE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Rebecca Blake	Substitute Teacher	Employ	100	11/06/2015
Caroline Bush	Substitute Teacher	Employ	100	11/19/2015
Lindsay Carlson	Substitute Teacher	Employ	100	11/16/2015
Julie Dicaro	Substitute Teacher	Employ	100	11/19/2015
Vivian Duong	Substitute Teacher	Employ	100	11/05/2015
Leslie Henderson	Substitute Teacher	Employ	100	11/19/2015
Julia Wang	Substitute Teacher	Employ	100	11/20/2015

**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Jennifer Halls	Multi-Age/ Rolling Hills	Resign	12/31/2015
Devin Waldrop	School Psychologist / Student Support Services	Resign	01/29/2016

**LEAVE OF ABSENCE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Melissa Rowland	Math / Nicolas Jr. High	Leave of Absence	11/18/2015 - 02/29/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on December 8, 2015.

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Clerk/Secretary

CONSENT ITEM

**DATE:** December 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**
***Gifts: December 8, 2015***

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Fern Drive	United Way	Community Partner(s)	monetary donation	student/classroom supplies	\$260.00
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Golden Hill	Fullerton Republican Women Federated	Community Partner(s)	monetary donation	new school flag	\$15.00
Golden Hill	Golden Hill PTA		monetary donation	for the school	\$2,455.00
Hermosa Drive	Corner Bakery	Community Partner(s)	monetary donation	6th grade	\$75.49
Hermosa Drive	Hermosa Drive PTA		monetary donation	6th grade	\$59.80
Ladera Vista J.H.	Mr. and Mrs. Bradbury	Parent(s)	monetary donation	LV Productions	\$150.00
Ladera Vista J.H.	Marie A. Cruz	Community Partner(s)	monetary donation	LV Productions	\$100.00
Ladera Vista J.H.	Mr. and Mrs. R. Gibson	Community Partner(s)	monetary donation	LV Productions	\$100.00
Ladera Vista J.H.	Mr. and Mrs. Bryan Hansen	Community Partner(s)	monetary donation	LV Productions	\$100.00
Ladera Vista J.H.	Mr. and Mrs. Mark Henderson	Community Partner(s)	monetary donation	LV Productions	\$100.00
Ladera Vista J.H.	Mr. and Mrs. Horton	Community Partner(s)	monetary donation	LV Productions	\$100.00
Ladera Vista J.H.	Mr. and Mrs. Miyatake	Parent(s)	monetary donation	LV Productions	\$200.00
Ladera Vista J.H.	Phyllis Morey Greiner Trust	Community Partner(s)	monetary donation	LV Productions	\$300.00
Ladera Vista J.H.	Speciality Repair Services	Community Partner(s)	monetary donation	LV Productions	\$100.00
Laguna Road	Beckman Coulter Foundation	Community Partner(s)	monetary donation	Room 3	\$140.00
Laguna Road	Daphne's California Greek	Community Partner(s)	monetary donation	OSS Science Camp	\$112.32
Laguna Road	Fullerton School District	Community Partner(s)	monetary donation	technology	\$1,000.00
Laguna Road	Garden Fresh Restaurant Corp	Community Partner(s)	monetary donation	OSS Science Camp	\$122.72
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	technology	\$2,800.00
Laguna Road	Panda Restaurant Group	Community Partner(s)	monetary donation	OSS Science Camp	\$105.27
Parks J.H.	Christie H. Chin and Philip Hsing	Parent(s)	monetary donation	robotics	\$200.00
Parks J.H.	Robyn Dao	Parent(s)	monetary donation	robotics	\$100.00
Parks J.H.	Helena and Andrew Fok	Parent(s)	monetary donation	robotics	\$100.00
Parks J.H.	Eric J. and Jean J. Fu	Parent(s)	monetary donation	robotics	\$100.00
Parks J.H.	Christian and Marie-Magdeleine Chirol Hill	Parent(s)	monetary donation	art	\$50.00
Parks J.H.	Conway and Nicole Ho	Parent(s)	monetary donation	robotics	\$100.00
Parks J.H.	Kimberley Hodgden	Parent(s)	monetary donation	vocal	\$50.00

**FULLERTON SCHOOL DISTRICT*****Gifts: December 8, 2015***

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Parks J.H.	Wen Chung Hsu and Yoke Thin Yow	Parent(s)	monetary donation	robotics	\$100.00
Parks J.H.	Eui Jean Kim	Parent(s)	monetary donation	robotics	\$100.00
Parks J.H.	Colleen Lambros	Parent(s)	monetary donation	robotics	\$100.00
Parks J.H.	Ying-Chiao Tsao and Kamran Iqbal	Parent(s)	monetary donation	robotics	\$100.00
Parks J.H.	Hyok Han and Judy Eun Chung Yi	Parent(s)	monetary donation	robotics	\$100.00
Richman	Celeste Mendelson	Community Partner(s)	school supplies	for the school	
Richman	St. Jude Heritage Healthcare	Community Partner(s)	school supplies	for the school	

CONSENT ITEM

**DATE:** December 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22C0055 THROUGH J22C0082, J22D0535 THROUGH J22D0602, J22M0155 THROUGH J22M0171, J22R0485 THROUGH J22R0558, J22S0010 THROUGH J22S0011, J22V0087 THROUGH J22V0091, AND J22X0320 THROUGH J22X0329 FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22C0055 through J22C0082, J22D0535 through J22D0602, J22M0155 through J22M0171, J22R0485 through J22R0558, J22S0010 through J22S0011, J22V0087 through J22V0091, and J22X0320 through J22X0329 for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment



**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 12/08/2015**

FROM 10/30/2015 TO 11/19/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0055	DETAILED MEETINGS INC	1,100.00	1,100.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
J22C0056	PESI HEALTHCARE	199.99	199.99	0125354101 5210	Sp Ed Section 619 Instruction / Conferences and Meetings
J22C0057	THINKING MAPS INC	1,950.00	1,950.00	0121212101 5210	Title I Commonwealth Instr / Conferences and Meetings
J22C0058	COMPUTER USING EDUCATORS INC	840.00	840.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
J22C0059	COMPUTER USING EDUCATORS INC	680.00	680.00	0130411109 5210	Site Discr Instruction Beechwd / Conferences and Meetings
J22C0060	COMPUTER USING EDUCATORS INC	720.00	720.00	0130426109 5210	Site Discr Instruction Rolling / Conferences and Meetings
J22C0061	SOCIAL THINKING	495.20	495.20	0112254101 5210	Special Day Class MM Instr / Conferences and Meetings
J22C0062	COMPUTER USING EDUCATORS INC	480.00	480.00	0130426109 5210	Site Discr Instruction Rolling / Conferences and Meetings
J22C0063	ORANGE CNTY DEPARTMENT OF EDUC	135.00	135.00	0150454391 5210	Sp Ed Mental Hlth Guidance / Conferences and Meetings
J22C0064	PIVOT LEARNING PARTNERS	1,500.00	1,500.00	0138455229 5210	Ed Svcs Instr Staff Dev / Conferences and Meetings
J22C0065	ORANGE COUNTY COUNCIL FOR GIFT	2,510.00	2,510.00	0138455229 5210	Ed Svcs Instr Staff Dev / Conferences and Meetings
J22C0066	EDUCATIONAL DESIGN LLC	2,950.00	2,950.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22C0067	COMPUTER USING EDUCATORS INC	2,160.00	2,160.00	0121221101 5210	Title I Orangethorpe Instr / Conferences and Meetings
J22C0068	COMPUTER USING EDUCATORS INC	960.00	960.00	0121229101 5210	Title I Woodcrest Instruction / Conferences and Meetings
J22C0069	COMPUTER USING EDUCATORS INC	960.00	960.00	0121224101 5210	Title I Raymond Instruction / Conferences and Meetings
J22C0070	COMPUTER USING EDUCATORS INC	720.00	720.00	0130222101 5210	Resp to Interv Instr Pac Drive / Conferences and Meetings
J22C0071	COMPUTER USING EDUCATORS INC	720.00	720.00	0121212101 5210	Title I Commonwealth Instr / Conferences and Meetings
J22C0072	COMPUTER USING EDUCATORS INC	720.00	720.00	0121228101 5210	Title I Valencia Park / Conferences and Meetings
J22C0073	COMPUTER USING EDUCATORS INC	480.00	480.00	0130230101 5210	Resp to Interv Instr Fisler / Conferences and Meetings
J22C0074	COMPUTER USING EDUCATORS INC	3,900.00	740.00	0121225101 5210	Title I Richman Instruction / Conferences and Meetings
			880.00	0130230101 5210	Resp to Interv Instr Fisler / Conferences and Meetings
			1,470.00	0130413109 5210	Site Discr Instruction Fern Dr / Conferences and Meetings
			810.00	0130420109 5210	Site Discr Instruction Nicolas / Conferences and Meetings
J22C0075	COMPUTER USING EDUCATORS INC	680.00	680.00	0130218101 5210	Resp to Interv Instr Laguna Rd / Conferences and Meetings
J22C0076	BEHAVIOR INTERVENTION SPECIALI	650.00	650.00	0125554321 5210	LEA Medi Cal Reimb Psych / Conferences and Meetings

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 12/08/2015**

FROM 10/30/2015 TO 11/19/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0077	MAPLE LEAF CENTER INC	175.00	175.00	0125554391 5210	LEA Medi Cal Reimb OT / Conferences and Meetings
J22C0078	CCSESA	3,150.00	3,150.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
J22C0079	ORANGE CNTY COMPUTER USING EDU	486.00	486.00	0130413109 5210	Site Discr Instruction Fern Dr / Conferences and Meetings
J22C0080	ORANGE CNTY DEPARTMENT OF EDUC	800.00	800.00	0130252101 5210	Resp to Interv Instr District / Conferences and Meetings
J22C0081	FRED PRYOR SEMINARS	687.00	229.00	0132952101 5210	Aflr Schl Ed Sfty Grt Cohort 6 / Conferences and Meetings
			458.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
J22C0082	CALIFORNIA DEPARTMENT OF EDUCA	500.00	500.00	0122652221 5210	Title III IEP Instr Staff Dev / Conferences and Meetings
J22D0535	SCHOLASTIC MAGAZINES	314.65	314.65	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0536	LAKESHORE LEARNING	592.21	30.23	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
			561.98	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
J22D0537	HOUGHTON MIFFLIN COMPANY	940.18	940.18	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
J22D0538	LINDAMOOD-BELL LEARNING PROCES	2,500.00	2,500.00	0138352221 5899	Lindamood Bell Intervention / Other Expenses
J22D0539	NATIONAL AUSTISM RESOURCES INC	162.81	162.81	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
J22D0540	VOYAGER SOPRIS LEARNING INC	530.85	530.85	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
J22D0541	AMAZON.COM	370.41	294.76	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
			75.65	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22D0542	AMAZON.COM	80.99	80.99	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0543	AMAZON.COM	124.42	124.42	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0544	SCHOOL HEALTH CORPORATION	59.28	59.28	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0545	AMAZON.COM	49.11	49.11	0110317109 4310	Reimburse Ladera Disc / Materials and Supplies Instr
J22D0546	CDW.G	279.72	279.72	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
J22D0547	AMAZON.COM	1,121.42	1,121.42	0111612111 4310	Donation Autism Commonwealth / Materials and Supplies
J22D0548	AMAZON.COM	96.55	96.55	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22D0549	WONDER WORKSHOP	626.37	626.37	0111627101 4310	After School Program Sunset Ln / Materials and Supplies

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 12/08/2015**

FROM 10/30/2015 TO 11/19/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0550	TIME FOR KIDS MAGAZINE	401.40	401.40	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
J22D0551	AARDVARK CLAY AND SUPPLIES	59.26	59.26	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0552	U S SCHOOL SUPPLY	31.52	31.52	0130216101 4310	Resp to Interv Instr Hermosa / Materials and Supplies Instr
J22D0553	AMAZON.COM	82.06	82.06	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0554	EAGLE COMMUNICATIONS	122.03	122.03	0130416109 4310	Site Disc Instruction Hermosa / Materials and Supplies Inst
J22D0555	AMAZON.COM	473.15	473.15	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22D0556	GST INC	3,840.28	3,840.28	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22D0557	FISHER SCIENCE EDUCATION	445.33	445.33	0130424109 4310	Site Disc Instruction Raymond / Materials and Supplies
J22D0558	FIRSTCALL OFFICE SOLUTIONS INC	3,886.92	3,886.92	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0559	VANDERBILT UNIVERSITY	43.20	43.20	0130416109 4310	Site Disc Instruction Hermosa / Materials and Supplies Inst
J22D0560	EDUCATION PRODUCTS AND SERVICE	2,008.69	2,008.69	0130427109 4310	Site Disc Instr Sunset Lane / Materials and Supplies Instr
J22D0561	EDUCATION PRODUCTS AND SERVICE	668.79	668.79	0130412109 4310	Site Disc Instr Commonwealth / Materials and Supplies
J22D0562	LAKESHORE LEARNING	551.84	551.84	0111612111 4310	Donation Autism Commonwealth / Materials and Supplies
J22D0563	AMAZON.COM	145.40	145.40	0130415109 4310	Site Disc Instruction Golden / Materials and Supplies Instr
J22D0564	LAKESHORE LEARNING	259.46	259.46	0111629101 4310	Donation Instruction Woodcrest / Materials and Supplies
J22D0565	MARCY MATHWORKS	244.11	244.11	0130423109 4310	Site Disc Instruction Parks / Materials and Supplies Instr
J22D0566	CANNON SPORTS INC	35.91	35.91	0130426109 4310	Site Disc Instruction Rolling / Materials and Supplies Inst
J22D0567	SOUTHWEST SCHOOL SUPPLY	463.32	463.32	0130417109 4310	Site Disc Instruction Ladera / Materials and Supplies Instr
J22D0568	AMAZON.COM	176.13	176.13	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0569	SHOWBIE	288.00	288.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0570	VIRCO MANUFACTURING	624.67	624.67	0130426109 4310	Site Disc Instruction Rolling / Materials and Supplies Inst
J22D0571	COMPLETE BUSINESS SYSTEMS	1,578.14	1,578.14	0130427109 4310	Site Disc Instr Sunset Lane / Materials and Supplies Instr
J22D0572	SPELLINGCITY.COM INC	204.00	204.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0573	GOV CONNECTION	345.99	345.99	0130426109 4310	Site Disc Instruction Rolling / Materials and Supplies Inst

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 12/08/2015**

FROM 10/30/2015 TO 11/19/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0574	SCHOLASTIC MAGAZINES	522.85	522.85	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0575	SCHOLASTIC MAGAZINES	314.60	314.60	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0576	BELLA LUNA TOYS	2,328.59	2,328.59	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
J22D0577	SOUTHWEST SCHOOL SUPPLY	453.60	453.60	0130221101 4310	Resp to Interv Instr Orngthorpe / Materials and Supplies Inst
J22D0578	AMAZON.COM	111.43	111.43	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
J22D0579	AMAZON.COM	228.69	228.69	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22D0580	GOPHER SPORT	145.76	145.76	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22D0581	S&S WORLDWIDE INC	708.29	708.29	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0582	NASCO WEST INC	359.83	359.83	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D0583	AMAZON.COM	114.43	114.43	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr
J22D0584	LAKESHORE LEARNING	245.96	245.96	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0585	LAKESHORE LEARNING	255.88	255.88	0111612111 4310	Donation Autism Commonwealth / Materials and Supplies
J22D0586	POSITIVE PROMOTIONS INC	1,340.87	1,340.87	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0587	OFFICE DEPOT BUSINESS SERVICE	112.69	112.69	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0588	OFFICE DEPOT BUSINESS SERVICE	38.85	38.85	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0589	DEMCO INC	787.35	787.35	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0590	FIRSTCALL OFFICE SOLUTIONS INC	1,474.20	1,474.20	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
J22D0591	SPIRIT MONKEY LLC	518.40	518.40	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0592	PEPPER MUSIC, J W	274.15	274.15	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0593	NATIONAL AUSTISM RESOURCES INC	213.52	213.52	0111612111 4310	Donation Autism Commonwealth / Materials and Supplies
J22D0594	APPLE COMPUTER INC	170.64	170.64	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0595	COMPLETE BUSINESS SYSTEMS	97.51	97.51	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0596	GOPHER SPORT	173.75	173.75	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0597	HEINEMANN PUBLISHING	352.82	352.82	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 12/08/2015**

FROM 10/30/2015 TO 11/19/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0598	S&S WORLDWIDE INC	158.19	158.19	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0599	CAROLINA BIOLOGICAL SUPPLY COM	338.49	338.49	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
J22D0600	N2Y	4,692.05	4,692.05	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
J22D0601	HEINEMANN PUBLISHING	2,029.60	2,029.60	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0602	CONCEPTS SCHOOL AND OFFICE FUR	260.82	260.82	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22M0155	LOWES HIW INC	87.48	87.48	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0156	ADVANTAGE GLASS AND MIRROR COM	4,100.00	4,100.00	2567113859 6200	Facilities Improvement Fern / Buildings and Improve of
J22M0157	DBMC INC	14,780.00	14,780.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0158	B AND M LAWN GARDEN	463.32	463.32	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
J22M0159	INTEGRITY ELECTRIC	6,472.00	2,392.00 4,080.00	0156556369 4361 0156556369 5640	Home to Sch Transportation DC / Materials and Supplies Home to Sch Transportation DC / Repairs by Vendors
J22M0160	QUICK DECK INC	14,119.76	14,119.76	1453350859 5640	Deferred Maint Facilities / Repairs by Vendors
J22M0161	HELLO DIRECT	522.00	522.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0162	S AND R AIR CONDITIONING AND H	2,040.00	2,040.00	1453315819 5640	Deferred Maint Golden Hill / Repairs by Vendors
J22M0163	ORTIZ TRACTOR SERVICE	7,800.00	7,800.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
J22M0164	WESTERN STATES GLASS	640.29	640.29	2567125859 6200	Facilities Improvement Richman / Buildings and Improve
J22M0165	CHARLES G HARDY INC	1,755.61	1,755.61	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0166	ORTIZ TRACTOR SERVICE	11,800.00	11,800.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
J22M0167	LOWES HIW INC	39.79	39.79	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0168	KYA SERVICES LLC	1,995.00	1,995.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
J22M0169	AMBIENT ENVIRONMENTAL INC	2,700.00	2,700.00	0153353819 5800	Plant Maintenance DC / Other Contracted Services
J22M0170	DAMOE PAINTING	4,600.00	4,600.00	2567122859 6100	Facilities Improvement Pac Dr / Sites and Site
J22M0171	GRAINGER INC, WW	656.64	656.64	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22R0485	WATHEN, LEAH	107.99	107.99	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 12/08/2015**

FROM 10/30/2015 TO 11/19/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0486	STENTON, ANNE	51.99	51.99	0111611121 4310	MESA Science Olympiad Beechwd / Materials and
J22R0487	AUGUSTIN EGELSEE LLP	3,000.00	3,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
J22R0488	PAR INC	519.68	519.68	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0489	MURO, DORA	150.00	150.00	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Instr
J22R0490	DIFFERENT ROADS TO LEARNING IN	1,206.59	1,206.59	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
J22R0491	STAVA, KYLE	230.85	230.85	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0492	JHAWAR, NIVIE	70.17	70.17	0130418109 4310	Site Discr Instr Laguna Road / Materials and Supplies Instr
J22R0493	PRO ED	261.86	261.86	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R0494	DEMCO INC	462.67	462.67	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22R0495	IMAGESTUFF.COM	258.10	258.10	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0496	ORANGE CNTY DEPARTMENT OF EDUC	617.75	617.75	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0497	GENERAL BINDING CORP	421.20	421.20	0130429279 5640	Site Discr Admin Woodcrest / Repairs by Vendors
J22R0498	TRUE WARRIOR MARTIAL ARTS	466.56	466.56	0130417139 4310	Instrumental Music LaderaVista / Materials and Supplies
J22R0499	DISCOUNT MAGAZINE SUBSCRIPTION	289.57	289.57	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R0500	FEINER SUPPLY	218.70	218.70	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
J22R0501	VILLALOBOS, CHRISTINE	108.85	108.85	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Inst
J22R0502	STANISLAW, MARCIE	66.00	66.00	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Inst
J22R0503	BRUNEAU, LAURIE	91.80	91.80	8152451741 5630	Property and Liability / Rents and Leases
J22R0504	VENTURE PACIFIC INSURANCE SERV	692.00	692.00	6852458741 5450	Workers Comp Admin / Insurance Premiums
J22R0505	TENMARKS EDUCATION	7,290.00	7,290.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
J22R0506	TEACHTOWN INC	387.39	387.39	0111654101 4310	Donation Instr Special Educ / Materials and Supplies Instr
J22R0507	DICK BLICK ART MATERIALS	252.56	252.56	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0508	NASCO WEST INC	388.80	388.80	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0509	APPLE COMPUTER INC	8,138.40	8,138.40	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 12/08/2015**

FROM 10/30/2015 TO 11/19/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0510	ORANGE CNTY DEPARTMENT OF EDUC	211.62	211.62	0152657719 5899	Superintendent Discret / Other Expenses
J22R0511	APPLE COMPUTER INC	412.32	412.32	0111612111 4310	Donation Autism Commonwealth / Materials and Supplies
J22R0512	APPLE COMPUTER INC	12,207.60	12,207.60	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
J22R0513	MONOPRICE INC.	34.67	34.67	0112254101 4310	Special Day Class MM Instr / Materials and Supplies Instr
J22R0514	LAWSON, BRENDA	276.72	276.72	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Inst
J22R0515	TODD, NANCY	258.28	258.28	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22R0516	GUPPY, STEPHANIE	249.99	249.99	0111630107 4310	Cotsen Foundation Instr Fidler / Materials and Supplies Inst
J22R0517	SILVER SPOON, THE	2,708.64	2,708.64	0152055779 4350	Education Services Discret / Materials and Supplies Office
J22R0518	NEOPOST INC.	311.28	311.28	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0519	HEINEMANN PUBLISHING	168.74	168.74	0140155239 4310	Curriculum Development Discret / Materials and Supplies
J22R0520	SPENCER, KRISTINE	87.73	87.73	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0521	ANDERSON, TRACEY	339.35	339.35	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0522	LEWIS, LARA	442.10	442.10	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0523	KOJIMA, DEBRA	352.82	352.82	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0524	ANDERSON, TRACEY	49.66	49.66	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22R0525	LEWIS, LARA	49.47	49.47	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0526	MORRIS, HELENE	300.00	300.00	0121228101 5210	Title I Valencia Park / Conferences and Meetings
J22R0527	ESCOBAR, MARIA	68.00	68.00	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
J22R0528	GIVEN, STEPHANIE	72.00	72.00	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0529	CATHCART, KRISTINA	191.79	191.79	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0530	DICK BLICK ART MATERIALS	136.86	136.86	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0531	CANDELARIA, MELINDA L	340.43	340.43	0130420139 4310	Science Nicolas / Materials and Supplies Instr
J22R0532	BRIGGS, EDWARD	322.84	322.84	0130420139 4310	Science Nicolas / Materials and Supplies Instr
J22R0533	GEARHART, WILLIAM	821.71	821.71	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 12/08/2015**

FROM 10/30/2015 TO 11/19/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0534	ISMAIL, FARZANA	314.07	314.07	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0535	ULINE	185.22	185.22	0151354341 4350	Health Services / Materials and Supplies Office
J22R0536	SOCIAL THINKING	114.46	114.46	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R0537	CONTRERAS, JASEL	43.06	43.06	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
J22R0538	DAVIS, CATALINA	109.50	109.50	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R0539	SUPER DUPER PUBLICATIONS	167.20	167.20	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R0540	SUPER DUPER PUBLICATIONS	113.30	113.30	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R0541	INNOVATIVE LEARNING CONCEPTS	5,419.52	5,419.52	0125354101 4310	Sp Ed Section 619 Instruction / Materials and Supplies Instr
J22R0542	PAR INC	278.48	278.48	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0543	COSGROVE, MARILEE	186.75	186.75	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
J22R0544	WESTERN PSYCHOLOGICAL SERVICES	1,161.12	1,161.12	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0545	TRAN, KARINA	243.54	243.54	0111654101 4310	Donation Instr Special Educ / Materials and Supplies Instr
J22R0546	PARKER, DINA	132.27	132.27	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22R0547	O'TOOLE, JEANNETTE	138.49	138.49	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Instr
J22R0548	CALVO-NITE, ANDREA	1,495.00	1,495.00	0130417119 4310	Performing Arts Ladera Vista / Materials and Supplies Instr
J22R0549	CORRADINO, CHRISTINA	125.19	125.19	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22R0550	WINSLOW, TAMARA	250.40	250.40	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22R0551	TAYLOR, LESLIE	103.32	103.32	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
J22R0552	DIGITAL NETWORKS GROUP INC	2,958.49	2,958.49	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0553	WONDER WORKSHOP	2,591.35	2,591.35	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
J22R0554	SCHOLASTIC INC	2,121.64	2,121.64	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
J22R0555	APPLE COMPUTER INC	4,728.24	4,728.24	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0556	HYUN, TRICIA	164.64	164.64	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
J22R0557	WESTERN PSYCHOLOGICAL SERVICES	1,292.10	1,292.10	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols



**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 12/08/2015**

FROM 10/30/2015 TO 11/19/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0558	HEINEMANN PUBLISHING	226.56	226.56	0140155239 4310	Curriculum Development Discret / Materials and Supplies
J22S0010	ROCKWELL MEDICAL SUPPLY INC	581.58	581.58	0100000000 9320	Unrestricted / Stores
J22S0011	CONTRACT PAPER GROUP INC	21,164.98	21,164.98	0100000000 9320	Unrestricted / Stores
J22V0087	KONICA MINOLTA BUSINESS SOLUTI	37,749.84	37,749.84	0151955769 6550	Copy Center Discretionary / Repl Equip Greater Than
J22V0088	CDW.G	4,254.12	4,254.12	0153957729 6410	Management Support Discr / New Equip Less Than
J22V0089	APPLE COMPUTER INC	13,940.64	13,940.64	0130415109 6410	Site Discr Instruction Golden / New Equip Less Than
J22V0090	APPLE COMPUTER INC	5,669.52	5,669.52	0130215101 6410	Resp to Interv Instr Golden / New Equip Less Than \$10,000
J22V0091	APPLE COMPUTER INC	1,040.64	1,040.64	0124754101 6410	Low Incidence Materials / New Equip Less Than \$10,000
J22X0320	READYREFRESH	500.00	500.00	0132952101 4310	Aft Sch Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22X0321	BELLFLOWER MUSIC CENTER	2,000.00	2,000.00	0141655101 5640	Fine Arts Donations Instr / Repairs by Vendors
J22X0322	BARNES AND NOBLE INC	700.00	700.00	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22X0323	CSM CONSULTING INC	23,500.00	23,500.00	0140955249 5805	Info Systems Serv Media DC / Consultants
J22X0324	FIRST EVANGELICAL FREE CHURCH	2,320.00	2,320.00	0152055779 5805	Education Services Discret / Consultants
J22X0325	CLUB Z!	104,000.00	104,000.00	0121252101 5805	Title I District Instruction / Consultants
J22X0326	PROFESSIONAL TUTORS OF AMERICA	11,000.00	11,000.00	0121252101 5805	Title I District Instruction / Consultants
J22X0327	SCHOLASTIC BOOK FAIRS	1,500.00	1,500.00	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22X0328	EVALUMETRICS INC	1,250.00	1,250.00	0150855109 4310	District Testing Instruction / Materials and Supplies Instr
J22X0329	KONICA MINOLTA BUSINESS SOLUTI	5,000.00	5,000.00	0151955769 5800	Copy Center Discretionary / Other Contracted Services
	<b>Fund 01 Total:</b>	<b>426,308.03</b>			
	<b>Fund 12 Total:</b>	<b>3,939.91</b>			
	<b>Fund 14 Total:</b>	<b>16,159.76</b>			
	<b>Fund 25 Total:</b>	<b>9,340.29</b>			
	<b>Fund 68 Total:</b>	<b>692.00</b>			
	<b>Fund 81 Total:</b>	<b>91.80</b>			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
BOARD OF TRUSTEES MEETING 12/08/2015

FROM 10/30/2015 TO 11/19/2015

<u>PO</u> <u>NUMBER</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>ACCOUNT</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
Total Amount of Purchase Orders:		456,531.79			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **12/08/2015**

FROM 10/30/2015 TO 11/19/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0430	BARRACUDA NETWORKS	8,537.24	+438.24	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22D0505	GREAT BOOKS FOUNDATION, THE	602.98	+41.59	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22D0516	BRAINPOP LLC	1,350.00	-1,128.60	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
J22M0154	SHIFFLER EQUIPMENT SALES	1,134.93	+200.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22R0003	CALIF MUNICIPAL STATISTICS INC	350.00	+50.00	0153050799 5805	Business Administration DC / Consultants
J22V0029	SECURE SITE SOLUTIONS INC	9,711.07	+4,199.47	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
			+4,680.00	0153353819 5800	Plant Maintenance DC / Other Contracted Services
			-8,946.00	0153353819 6410	Plant Maintenance DC / New Equip Less Than \$10,000
J22X0007	SOUTHWEST SCHOOL SUPPLY	20,640.00	+3,000.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			+5,000.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22X0038	SMART AND FINAL STORES CORPORA	1,300.00	+300.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22X0113	IMAGE SOURCE	286,400.00	-5,000.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
J22X0318	LOWES HIW INC	1,000.00	+500.00	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies Inst
	<b>Fund 01 Total:</b>		<b>3,334.70</b>		
	<b>Total Amount of Change Orders:</b>		<b>3,334.70</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

**BOARD OF TRUSTEES**

**12/08/2015**

**FROM 10/30/2015 TO 11/19/2015**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0391	IMAGESTUFF.COM	243.00	243.00	0110329109 4310	Reimburse Woodcrest Disc / Materials and Supplies Instr
	<b>Fund 01 Total:</b>	<b>243.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>243.00</b>			

CONSENT ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 180413 THROUGH 180501 FOR THE 2015/2016 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated October 30, 2015 through November 19, 2015, contains purchase orders numbered 180413 through 180501 for the 2015/2016 school year totaling \$234,446.67. Purchase order numbered 180459 was voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 180413 through 180501 for the 2015/2016 school year.

SH:KT:ai  
Attachment

Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
10-30-15 through 11-19-15

Date	Vendor	PO Number	Category	Amount
<b>Open Purchase Orders</b>				
<b>Amount Not To Exceed</b>				
10/30/2015	Hollandia Dairy	180427	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180428	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180429	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180430	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180431	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180432	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180433	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180434	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180435	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180436	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180437	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180438	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180439	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180440	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180441	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180442	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180443	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180444	Dairy Products	6,000.00
10/30/2015	Hollandia Dairy	180445	Dairy Products	6,000.00
	<b>TOTAL OPEN PURCHASE ORDERS</b>			<b>114,000.00</b>
<b>Processed Food &amp; Commodity P.O.'s</b>				
<b>NONE</b>				
	Total OPEN Purchase Orders (from this page & page 2)			\$ 138,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			96,446.67
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 234,446.67</b>



# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 10/30/2015 and 11/19/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Le Chef Bakery</b>	<b>180500</b>	<b>11/17/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	cs	1	Mini Asst. Dessert Cup LC#MP137	\$50.9700	\$407.76	
9	cs	2	Mini Asst Dessert Cup LC#MP080	\$45.5700	\$410.13	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$817.89
					<b>Vendor Total:</b>	\$817.89
^						
<b>Gold Star Foods Inc.</b>	<b>180414</b>	<b>10/30/2015</b>	<b>11/5/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$19.7500	\$39.50	
2	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444	\$16.3400	\$32.68	
2	case	11103	Juice, Sprkng, AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$28.50	
2	case	11105	Juice, Spkng, Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$28.50	
1	case	8254	Chips, RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94	
1	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$19.94	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$169.06
<b>Gold Star Foods Inc.</b>	<b>180415</b>	<b>10/30/2015</b>	<b>11/5/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
3	case	11103	Juice, Sprkng, AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$42.75	
3	case	11105	Juice, Spkng, Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$42.75	
4	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$176.80	
1	case	8254	Chips, RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94	
3	case	8255	Chips, RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$59.82	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$367.68
<b>Gold Star Foods Inc.</b>	<b>180416</b>	<b>10/30/2015</b>	<b>11/5/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$85.40	
10	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$19.7500	\$197.50	
5	case	11085	Juice, Grape Welch's 24/11.5oz./case GS#202444	\$16.3400	\$81.70	
10	case	11103	Juice, Sprkng, AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$142.50	
10	case	11105	Juice, Spkng, Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$142.50	
12	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$530.40	
2	case	8133	Chips, Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$39.88	
5	case	8254	Chips, RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$99.70	
5	case	8255	Chips, RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$99.70	
6	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$119.64	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,538.92
<b>Gold Star Foods Inc.</b>	<b>180417</b>	<b>10/30/2015</b>	<b>11/5/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$42.70	
2	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$19.7500	\$39.50	
8	case	11105	Juice, Spkng, Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$114.00	
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$88.40	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89	
1	case	8257	Crisps, Popped, SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89	



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Gold Star Foods Inc.	180417	10/30/2015	11/5/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$314.38
Gold Star Foods Inc.	180418	10/30/2015	11/5/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
15	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$64.05
4	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446			\$19.7500	\$79.00
4	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$57.00
4	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$57.00
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$442.00
3	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$59.82
3	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$59.82
3	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$59.82
3	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400	\$59.82
8	case	202568	Juice, Sprkng Fruit Punch, Envy 24/8.3oz			\$14.2500	\$114.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,052.33
Gold Star Foods Inc.	180425	10/30/2015	11/6/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
4	case	30240	Bun, Ham, Gluten Free GS#134453 24/3.6 oz.			\$24.1500	\$96.60
2	case	58003	Sausage Patty, Pork GS#401406 250ct/1.2oz.			\$19.7500	\$39.50
12	case	33010	Turkey,Franks,GS#101006/Jennie-o#42222 4/5#			\$27.5000	\$330.00
42	case	7021	Cracker Graham Hi-Fbr MJM #300151 150/1oz			\$17.7300	\$744.66
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,210.76
Gold Star Foods Inc.	180426	10/30/2015	11/6/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
20	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670			\$4.2700	\$85.40
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$85.40
Gold Star Foods Inc.	180450	11/4/2015	11/17/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
45	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.			\$54.9500	\$2,472.75
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,472.75
Gold Star Foods Inc.	180451	11/5/2015	11/10/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
87	case	30067	ComDog,Mini,Chicken GS#100766 2/5#			\$22.7300	\$1,977.51
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,977.51
Gold Star Foods Inc.	180456	11/5/2015	11/12/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
2	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$28.50
2	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$28.50
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$19.94
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$19.94
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$19.94
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case			\$14.8900	\$14.89
1	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400	\$19.94

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<b>Gold Star Foods Inc.</b>	<b>180456</b>	<b>11/5/2015</b>	<b>11/12/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	200016	Juice, Orange Tangerine 100% Apple&Eve 36/6.7	\$9.9800	\$9.98	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$176.52
<b>Gold Star Foods Inc.</b>	<b>180457</b>	<b>11/5/2015</b>	<b>11/12/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$34.16	
2	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$28.50	
2	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$28.50	
4	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$176.80	
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94	
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94	
3	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$59.82	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89	
1	case	200020	Juice, Very Berry 100% Apple&Eve 36/6.75oz	\$9.9800	\$9.98	
2	case	200016	Juice, Orange Tangerine 100% Apple&Eve 36/6.7	\$9.9800	\$19.96	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$412.49
<b>Gold Star Foods Inc.</b>	<b>180458</b>	<b>11/5/2015</b>	<b>11/12/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
15	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$64.05	
10	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$142.50	
10	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$142.50	
12	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$530.40	
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$39.88	
5	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$99.70	
5	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$99.70	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89	
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89	
10	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$199.40	
3	case	200020	Juice, Very Berry 100% Apple&Eve 36/6.75oz	\$9.9800	\$29.94	
5	case	20016	Juice, Orange Tangerine 100% Apple&Eve 36/6.7	\$9.9800	\$49.90	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,427.75
<b>Gold Star Foods Inc.</b>	<b>180460</b>	<b>11/5/2015</b>	<b>11/12/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
9	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$38.43	
4	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$57.00	
4	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$57.00	
4	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$176.80	
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$39.88	
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88	
2	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$39.88	
2	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$39.88	
2	case	200020	Juice, Very Berry 100% Apple&Eve 36/6.75oz	\$9.9800	\$19.96	
2	case	200016	Juice, Orange Tangerine 100% Apple&Eve 36/6.7	\$9.9800	\$19.96	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$528.67
<b>Gold Star Foods Inc.</b>	<b>180461</b>	<b>11/5/2015</b>	<b>11/6/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
50	cs	1	GS#403694 Apple Fruit Pocket IW 120/2oz.	\$30.1186	\$1,505.93	
2	cs	2	GS#300146 Chicken Stock	\$48.1400	\$96.28	

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<b>Gold Star Foods Inc.</b>	<b>180461</b>	<b>11/5/2015</b>	<b>11/6/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
3	bills	3	GS#202020 Poultry seasoning		\$4.6100	\$13.83
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,616.04
<b>Gold Star Foods Inc.</b>	<b>180462</b>	<b>11/6/2015</b>	<b>11/13/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
16	case	30310	Pancakes, Strwbrry GS#134266 72/3.53 oz.		\$33.4700	\$535.52
22	case	55106	French Toast GS#403641 Cinn Glzd SF,IW 110/case		\$61.8000	\$1,359.60
48	case	7225	Cinnamon Roll, Mini GS#113361 72/2.29oz.		\$36.0200	\$1,728.96
30	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.		\$32.6700	\$980.10
10	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct		\$38.3700	\$383.70
24	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.		\$51.7400	\$1,241.76
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$6,229.64
<b>Gold Star Foods Inc.</b>	<b>180463</b>	<b>11/6/2015</b>	<b>12/11/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
28	case	30308	Bread, Banana GS#133796 SuprBkry#6071 70/3.4oz.		\$40.2700	\$1,127.56
12	case	30349	Toast, GS#100978,Cinnamon Integ#411000 120ct.		\$37.0900	\$445.08
16	case	30341	Waffle, GS#134252, Blueberry Smuckers#33661 72 ct		\$32.7700	\$524.32
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,096.96
<b>Gold Star Foods Inc.</b>	<b>180464</b>	<b>11/6/2015</b>	<b>11/13/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.		\$36.0200	\$144.08
15	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$31.0400	\$465.60
3	case	30055	Burger,Veggie,BlkBean GS#113253 12/4/2.9oz.		\$45.4500	\$136.35
35	case	3002	Cereal,CinnaToast R/Sugar GenMills#9491895 96/cs		\$17.5600	\$614.60
33	case	3005	Cereal,Cocoa Puffs Rd/Sugar GenMills#9526567 96/cs		\$17.5600	\$579.48
40	case	55057	Chicken Patty Hot&Spicy WG Tyson,144/cs, GS#401769		\$41.6500	\$1,666.00
3	cs	4341	Dressing, Ranch Light #300050 4/1gal		\$34.2600	\$102.78
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,708.89
<b>Gold Star Foods Inc.</b>	<b>180465</b>	<b>11/6/2015</b>	<b>11/6/2015</b>	<b>11/13/2015</b>		<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
65	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670		\$4.2700	\$277.55
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$277.55
<b>Gold Star Foods Inc.</b>	<b>180468</b>	<b>11/6/2015</b>	<b>11/13/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
25	case	8006	Shell Taco,6"Jumbo,GS#100312/21104 200ct		\$14.3200	\$358.00
28	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs		\$27.4400	\$768.32
50	case	56031	Burrito,Bn&Chse,WhlGrn IW,GS#403419/71662 96/5.2oz		\$50.9310	\$2,546.55
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,672.87
<b>Gold Star Foods Inc.</b>	<b>180469</b>	<b>11/9/2015</b>	<b>11/13/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
25	case	56028	Turkey,Brst,OvnRst GS#400966/2099 12/1#		\$26.3984	\$659.96
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$659.96

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<b>Gold Star Foods Inc.</b>	<b>180472</b>	<b>11/10/2015</b>	<b>11/20/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
28	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$27.4400	\$768.32	
28	case	7682	Cookie,Choc Belly Bear,Whole Grn J&J 200's	\$34.6000	\$968.80	
30	case	8264	Chips,Tortilla Round, La Tapatia 1.5oz/120ct#77011	\$29.4400	\$883.20	
62	case	56601	Pizza,Dbf Stffd Chs GS#400816 FFKP WG 96/cs	\$31.5233	\$1,954.44	
36	case	55007	Chicken Patty WG Tyson ,1 44 , GS#401626	\$41.3800	\$1,489.68	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$6,064.44
						<input type="checkbox"/>
<b>Gold Star Foods Inc.</b>	<b>180473</b>	<b>11/10/2015</b>	<b>12/1/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
31	case	380118	Dinner Meal,Chsc & Veg Plate, GS#305422 30 ct.	\$54.9500	\$1,703.45	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,703.45
						<input type="checkbox"/>
<b>Gold Star Foods Inc.</b>	<b>180474</b>	<b>11/10/2015</b>	<b>11/17/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
45	case	380113	Dinner Meal, Energizer GS#208161 30ct	\$48.0400	\$2,161.80	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,161.80
						<input type="checkbox"/>
<b>Gold Star Foods Inc.</b>	<b>180475</b>	<b>11/10/2015</b>	<b>11/20/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
38	case	56062	Sandwich, Turkey&Cheese GS#401516 36ct/cs Rs&Sh	\$28.4500	\$1,081.10	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,081.10
						<input type="checkbox"/>
<b>Gold Star Foods Inc.</b>	<b>180476</b>	<b>11/10/2015</b>	<b>12/1/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
45	case	380126	Dinner Meal,Buffalo Chkn Wrp GS#305420 30ct.	\$54.9500	\$2,472.75	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,472.75
						<input type="checkbox"/>
<b>Gold Star Foods Inc.</b>	<b>180477</b>	<b>11/12/2015</b>	<b>11/19/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
						<input type="checkbox"/>
<b>Gold Star Foods Inc.</b>	<b>180478</b>	<b>11/12/2015</b>	<b>11/19/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
						<input type="checkbox"/>
<b>Gold Star Foods Inc.</b>	<b>180479</b>	<b>11/12/2015</b>	<b>11/19/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
						<input type="checkbox"/>
<b>Gold Star Foods Inc.</b>	<b>180480</b>	<b>11/12/2015</b>	<b>11/19/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
						<input type="checkbox"/>

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Gold Star Foods Inc.	180480	11/12/2015	11/19/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180481	11/12/2015	11/19/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180489	11/16/2015	12/1/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
100	cs	1	GS 403882 Verde Quesadilla 48 ct.			\$32.6400	\$3,264.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,264.00
Gold Star Foods Inc.	180490	11/16/2015	12/1/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
37	case	56018	Turkey & Gravy,Jennie-O 4/7#/case, GS#400984			\$54.2674	\$2,007.89
11	case	20025	Potato Pearls, Basic American,6/3.5#, GS#400184			\$40.9925	\$450.92
28	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs			\$27.4400	\$768.32
39	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct			\$38.3700	\$1,496.43
52	case	4304	Sauce, BBQ, GS#201864, Heinz 100/1oz case			\$7.6500	\$397.80
29	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz			\$50.0000	\$1,450.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$6,571.36
Gold Star Foods Inc.	180491	11/16/2015	12/8/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
46	case	380127	Dinner Meal,Hummus Plate GS#305417 30ct.			\$54.9500	\$2,527.70
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,527.70
Gold Star Foods Inc.	180492	11/16/2015	12/1/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
14	case	59802	Sandwich,Sunbter&grpJelly,GS#113264,96csSW#11128W			\$72.7300	\$1,018.22
38	case	56062	Sandwich, Turkey&Cheese GS#401516 36ct/cs Rs&Sh			\$28.4500	\$1,081.10
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,099.32
Gold Star Foods Inc.	180493	11/16/2015	12/11/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
46	case	380115	Dinner Meal, Chipotle Chx, GS#305424 30 ct.			\$54.9500	\$2,527.70
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,527.70
Gold Star Foods Inc.	180494	11/16/2015	12/15/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
46	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.			\$54.9500	\$2,527.70
46	case	380113	Dinner Meal, Energizer GS#208161 30ct			\$48.0400	\$2,209.84
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$4,737.54
Gold Star Foods Inc.	180495	11/16/2015	12/4/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
10	cs	4242	Sauce, Marinara, Packer #401456 Red Gold 6/10#			\$24.8190	\$248.19

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Gold Star Foods Inc.	180495	11/16/2015	12/4/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
27	case	998096	Roll,Dinner,WhleWheat GS#100634 DoBake 120/case			\$23.5000	\$634.50
47	case	56031	Burrito,Bn&Chse,WhlGrm 1W,GS#40341971662 96/5.2oz			\$50.9310	\$2,393.76
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,276.45
Gold Star Foods Inc.	180496	11/16/2015	12/8/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
62	case	56601	Pizza,Dbl Stfdd Chs GS#400816 FFKP WG 96/cs			\$31.5233	\$1,954.44
43	case	57002	Beef Patty,Mesquite Lean,Pierre135/2.5cs,GS#401398			\$20.7500	\$892.25
28	case	7682	Cookie,Choc Belly Bear,Whole Grm J&J 200's			\$34.6000	\$968.80
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,815.49
Gold Star Foods Inc.	180497	11/16/2015	11/20/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
25	cs	1	Beans Black Sager 6/#10 GS# 200338			\$26.9100	\$672.75
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$672.75
Gold Star Foods Inc.	180498	11/16/2015	11/17/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
2	CS	1	Mild Cheddar Chse, Shred Cmdy GS#401146 4/5#			\$13.3000	\$26.60
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$26.60
<b>Vendor Total:</b>							\$73,126.68
^							
P & R Paper Supply Company, Inc.	180413	10/30/2015	11/3/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
2	case	1	Napkin Dnr Red #21502 1000/cs			\$58.2500	\$116.50
2	case	1	Tablecover, Red 54x108 Hoffmaster#220611 25/c			\$50.7200	\$101.44
						<b>Sales Tax:</b>	\$8.12
						<b>P.O. Total:</b>	\$226.06
P & R Paper Supply Company, Inc.	180466	11/6/2015	11/6/2015	11/10/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
2	case	80006	Gloves,Disp. Plastic (M) #GOL-1502, 10/1M cs			\$40.0000	\$80.00
3	case	81025	Bag Hamb-foilw/pic Papercohi 300527 1M/case			\$22.9500	\$68.85
20	BOX	88302	Paper Prchmnt-pn linrs Paterson2405161 16X24 1M/cs			\$26.2500	\$525.00
						<b>Sales Tax:</b>	\$48.40
						<b>P.O. Total:</b>	\$722.25
P & R Paper Supply Company, Inc.	180471	11/10/2015	11/17/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
12	bundle	81021	Bag, brown lunch #6 WPK-6LB Duro 4/500/case			\$7.3500	\$88.20
1	case	84508	Lid, 1 oz. Plastic #SOL-PL1 44.30 5M/cs			\$26.6700	\$26.67
2	case	84503	Lid, 2 oz Solo #PL2 2500/case			\$19.5000	\$39.00
4	case	84310	Cup, 7oz Clear 500/case			\$61.5200	\$246.08
2	case	86103	Tray, 1/2# Boat #202264 (SQP 8708) 1000/case			\$16.4100	\$32.82
7	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA 11807			\$45.6500	\$319.55
						<b>Sales Tax:</b>	\$25.56
						<b>P.O. Total:</b>	\$777.88

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<b>Vendor Total:</b>						\$1,726.19
<b>Industrial Electric</b>	<b>180501</b>	<b>11/19/2015</b>	<b>11/19/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Estimated cost of repair	\$300.0000	\$300.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$300.00
<b>Vendor Total:</b>						\$300.00
<b>Swisher</b>	<b>180467</b>	<b>11/6/2015</b>	<b>11/16/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
30	case	70019	Sanitizer Clear Quat 2.5 gal.	\$61.3800	\$1,841.40	
<b>Sales Tax:</b>						\$147.31
<b>P.O. Total:</b>						\$1,988.71
<b>Vendor Total:</b>						\$1,988.71
<b>Hollandia Dairy</b>	<b>180427</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,646.60
<b>Hollandia Dairy</b>	<b>180428</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,646.60
<b>Hollandia Dairy</b>	<b>180429</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$3,646.60
<b>Hollandia Dairy</b>	<b>180430</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	

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Hollandia Dairy	180430	10/30/2015	11/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b>
						\$0.00
						<b>P.O. Total:</b>
						\$3,646.60
<input type="checkbox"/>						
Hollandia Dairy	180431	10/30/2015	11/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b>
						\$0.00
						<b>P.O. Total:</b>
						\$3,646.60
<input type="checkbox"/>						
Hollandia Dairy	180432	10/30/2015	11/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b>
						\$0.00
						<b>P.O. Total:</b>
						\$3,646.60
<input type="checkbox"/>						
Hollandia Dairy	180433	10/30/2015	11/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1178	\$471.20	
						<b>Sales Tax:</b>
						\$0.00
						<b>P.O. Total:</b>
						\$4,117.80
<input type="checkbox"/>						
Hollandia Dairy	180434	10/30/2015	11/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b>
						\$0.00
						<b>P.O. Total:</b>
						\$3,646.60
<input type="checkbox"/>						
Hollandia Dairy	180435	10/30/2015	11/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	



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<b>Hollandia Dairy</b>	<b>180435</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,646.60
<b>Hollandia Dairy</b>	<b>180436</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1178	\$471.20	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,117.80
<b>Hollandia Dairy</b>	<b>180437</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,646.60
<b>Hollandia Dairy</b>	<b>180438</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,646.60
<b>Hollandia Dairy</b>	<b>180439</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1178	\$471.20	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,117.80
<b>Hollandia Dairy</b>	<b>180440</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,646.60

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<b>Hollandia Dairy</b>	<b>180441</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$1,649.60	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$194.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,110.60
<b>Hollandia Dairy</b>	<b>180442</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,646.60
<b>Hollandia Dairy</b>	<b>180443</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,646.60
<b>Hollandia Dairy</b>	<b>180444</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,646.60
<b>Hollandia Dairy</b>	<b>180445</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,646.60
<b>Hollandia Dairy</b>	<b>180446</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1961	\$784.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1944	\$1,555.20	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	

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<b>Hollandia Dairy</b>	<b>180446</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,646.60
<b>Hollandia Dairy</b>	<b>180447</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2062	\$618.60
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1961	\$588.30
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1944	\$583.20
3000	EA	997022	Juice, Apple 4oz #3771		\$0.1078	\$323.40
3000	EA	997096	Juice, Appleberry, 4oz #3772		\$0.1178	\$353.40
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185		\$14.4280	\$432.84
8	EA	997092	Yogurt Vanilla 32lb #2700		\$33.5816	\$268.65
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,219.39
<b>Hollandia Dairy</b>	<b>180448</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
25000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)		\$0.2062	\$5,155.00
5000	EA	3771	Juice, Apple 4oz		\$0.1078	\$539.00
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$5,694.00
<b>Hollandia Dairy</b>	<b>180449</b>	<b>10/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
10	EA	10070	Milk, Lowfat gal. #1312		\$2.6925	\$26.93
2	EA	10075	Yogurt, Vanilla 32 lb #2700		\$33.5816	\$67.16
2	EA	1614	Half & Half QT		\$2.4627	\$4.93
2	CS	4605	Butter Qtrs. lb, 30/CS		\$91.0500	\$182.10
1	CS	3435	Creamer, French Vanilla 1/2oz 288/CS		\$20.1900	\$20.19
1	CS	5892	Cream Cheese, Bagel Shopp 3/4oz 100/CS		\$20.8275	\$20.83
1	CS	3427	Creamer, Coffee H.D. 3/8oz 400/CS		\$9.7300	\$9.73
6	EA	4601	Butter Quarters 1lb		\$3.9000	\$23.40
10	DZ	7025	Eggs, Large Carton doz.		\$2.9700	\$29.70
2	EA	1624	Half & Half Plastic 12oz		\$1.1546	\$2.31
2	EA	1672	Whipping Cream 1/2 pt		\$1.5000	\$3.00
1	EA	2161	Sour Cream 5lb		\$8.7405	\$8.74
1	EA	4585	Butter Chips 90 Cut 5lb		\$16.7875	\$16.79
1	EA	10082	Cheese, Bleu 5lb #5610		\$21.9500	\$21.95
2	EA	5889	Cream Cheese 3lb		\$9.9300	\$19.86
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$457.61
						<b>Vendor Total:</b> \$83,180.60
<b>U.S. Foodservice, Inc.</b>	<b>180424</b>	<b>10/30/2015</b>	<b>11/3/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	70104	Sponge w/ Scrbr Nyl #9522350 20/cs		\$19.7500	\$118.50
						<b>Sales Tax:</b> \$9.48
						<b>P.O. Total:</b> \$127.98
<b>U.S. Foodservice, Inc.</b>	<b>180470</b>	<b>11/9/2015</b>	<b>11/17/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>

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U.S. Foodservice, Inc.	180470	11/9/2015	11/17/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	cs	1	US#8229460 Pie, Banana Cream 10" 4/45oz	\$36.5300	\$36.53		
1	cs	2	US#5049515 Pie, Apple 10" 6/48oz	\$37.7000	\$37.70		
1	cs	3	US#2336162 Gravy Turkey Mix 6/11.3oz	\$19.0800	\$19.08		
1	cs	4	US#1030600 Pineapple, Sliced in Juice 6/#10	\$36.2500	\$36.25		
1	EA	5	US#4328498 Cranberry Sauce, Whl Bry WB #10cn	\$7.4400	\$7.44		
						Sales Tax:	\$0.00
						P.O. Total:	\$137.00
U.S. Foodservice, Inc.	180499	11/17/2015	11/18/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
8	cs	1	Lemonade 4/1gl US#8137903	\$21.8700	\$174.96		
3	cs	2	Chicken Patty Bnls sknls US#8867665	\$33.3700	\$100.11		
						Sales Tax:	\$0.00
						P.O. Total:	\$275.07
Sunrise Produce Company	180419	10/30/2015	11/2/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
28	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$574.00		
1	SK	999261	Carrot, Jumbo 25#/SK	\$14.6500	\$14.65		
3	CS	999266	Broccoli Florets, 4/5LB CS	\$35.1500	\$105.45		
11	CS	999013	Romaine, Chopped 6-2#/CS	\$21.5000	\$236.50		
2	UN	999284	Cabbage-Red 3ea	\$5.1000	\$10.20		
7	EA	999006	Cucumber, ea	\$0.7660	\$5.36		
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$12.4800	\$12.48		
3	CS	999247	Lettuce, Romaine 24ct/CS	\$27.2000	\$81.60		
3	EA	999146	Tomatoes, Grape Basket	\$2.9890	\$8.97		
1	CS	999214	Lettuce, Green Leaf 24ct/CS	\$18.2000	\$18.20		
55	CS	999041	Orange, Choice 138ct/CS	\$33.2000	\$1,826.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$2,893.41
Sunrise Produce Company	180420	10/30/2015	11/3/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
14	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$287.00		
8	CS	999121	Pear, Variety 150ct/CS	\$27.6500	\$221.20		
5	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$200.25		
9	CS	999072	Tomato-Grape Bulk 20#/CS	\$44.1500	\$397.35		
						Sales Tax:	\$0.00
						P.O. Total:	\$1,105.80
Sunrise Produce Company	180421	10/30/2015	11/4/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00		
20	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$405.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$528.00
Sunrise Produce Company	180422	10/30/2015	11/5/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4	FL	05758	Pepper-Mini Veggie Sweet 12/1#	\$43.2000	\$172.80		

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company	180422	10/30/2015	11/5/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$172.80
Sunrise Produce Company	180423	10/30/2015	11/6/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
1	CS	999266	Broccoli Florets, 4/5LB CS		\$35.1500	\$35.15
35	CS	999023	Carrot, Baby Peeled 100/3oz. CS		\$20.2500	\$708.75
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$743.90
Sunrise Produce Company	180452	11/5/2015	11/9/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
42	CS	999130	Banana, Petite GreenTip 40#/cs		\$20.5000	\$861.00
1	LU	999259	Tomato, Repack 5x6 LU		\$22.1500	\$22.15
3	BG	999201	Celery, Diced 1/4" 5#/BG		\$6.0500	\$18.15
1	SK	999261	Carrot, Jumbo 25#/SK		\$14.6500	\$14.65
4	CS	999202	Celery, Diced 1/4" 4-5#/CS		\$24.2500	\$97.00
3	CS	999266	Broccoli Florets, 4/5LB CS		\$35.1500	\$105.45
24	TR	999255	Apple-Fuji Sliced 14" 5# TR		\$21.1500	\$507.60
2	CS	999013	Romaine, Chopped 6-2#/CS		\$21.5000	\$43.00
5	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS		\$22.2000	\$111.00
9	BG	999117	Fajita Mix, Sliced 1/4" 5#/BG		\$14.4500	\$130.05
4	CS	999268	Onion, Yellow Diced 1/4", 5#/CS		\$4.7500	\$19.00
55	CS	999041	Orange, Choice 138ct/CS		\$23.2000	\$1,276.00
5	TR	999282	Pepper, Green Diced 1/4", 5#/TR		\$16.4500	\$82.25
10	CS	999053	Apple, Red Variety 163ct/CS		\$25.6500	\$256.50
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$3,543.80
Sunrise Produce Company	180453	11/5/2015	11/10/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	CS	999130	Banana, Petite GreenTip 40#/cs		\$20.5000	\$123.00
5	CS	999040	Beans, Edamame Shelled (Frz) 20#		\$40.0500	\$200.25
9	CS	999072	Tomato-Grape Bulk 20#/CS		\$34.1500	\$307.35
9	EA	999006	Cucumber, ea		\$0.7450	\$6.71
4	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS		\$22.2000	\$88.80
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$726.11
Sunrise Produce Company	180454	11/5/2015	11/12/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
12	CS	999023	Carrot, Baby Peeled 100/3oz. CS		\$20.2500	\$243.00
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$243.00
Sunrise Produce Company	180455	11/5/2015	11/13/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
40	CS	999023	Carrot, Baby Peeled 100/3oz. CS		\$20.2500	\$810.00
1	CS	999266	Broccoli Florets, 4/5LB CS		\$35.1500	\$35.15
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$845.15
Sunrise Produce Company	180482	11/12/2015	11/16/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
42	CS	999130	Banana, Petite GreenTip 40#/cs		\$20.5000	\$861.00

# Purchase Orders - Detail

11/19/2015 7:47:33 AM

## Fullerton School District

Show all data where the Order Date is between 10/30/2015 and 11/19/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company	180482	11/12/2015	11/16/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	CS	999053	Apple, Red Variety 163ct/CS	\$25.6500	\$153.90	
35	CS	999121	Pear, Variety 150ct/CS	\$29.6500	\$1,037.75	
1	SK	999261	Carrot, Jumbo 25#/SK	\$13.1500	\$13.15	
4	CS	999266	Broccoli Florets, 4/5LB CS	\$35.1500	\$140.60	
5	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$101.25	
14	CS	999013	Romaine, Chopped 6-2#/CS	\$21.5000	\$301.00	
3	UN	999284	Cabbage-Red 3ea	\$4.0780	\$12.23	
7	EA	999006	Cucumber, ea	\$0.7450	\$5.21	
5	CS	999214	Lettuce, Green Leaf 24ct/CS	\$24.2000	\$121.00	
3	EA	999146	Tomatoes, Grape Basket	\$2.3390	\$7.02	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,754.12
Sunrise Produce Company	180483	11/12/2015	11/17/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$80.10	
5	CS	999268	Onion, Yellow Diced 1/4", 5#/CS	\$4.7500	\$23.75	
9	TR	999282	Pepper, Green Diced 1/4", 5#/TR	\$16.4500	\$148.05	
10	CS	999072	Tomato-Grape Bulk 20#/CS	\$34.1500	\$341.50	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$593.40
Sunrise Produce Company	180484	11/12/2015	11/18/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$123.00
Sunrise Produce Company	180485	11/12/2015	11/19/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$123.00
Sunrise Produce Company	180486	11/12/2015	11/20/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$123.00
Sunrise Produce Company	180487	11/12/2015	11/30/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$123.00
					<b>Vendor Total:</b>	\$14,641.49
Taylor's Appliance	180488	11/13/2015	11/13/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	90600-1	Washer FL White AFNE9BSP113TW	\$1,839.0000	\$1,839.00	
1	ea	90601-1	Gas Dryer White 27" Front Control	\$1,099.0000	\$1,099.00	
1	ea	74000	Gas Dryer Install Kit	\$27.5000	\$27.50	

# Purchase Orders - Detail

11/19/2015 7:47:33 AM

## Fullerton School District

Show all data where the Order Date is between 10/30/2015 and 11/19/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Taylor's Appliance	180488	11/13/2015	11/13/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ca	02202	Delivery & Normal Setup			\$49.0000	\$49.00
1	ca	03300	Trip Charge			\$50.0000	\$50.00
						<b>Sales Tax:</b>	\$241.16
						<b>P.O. Total:</b>	\$3,305.66
						<b>Vendor Total:</b>	\$3,305.66

GRAND TOTAL \$ 96,446.67

CONSENT ITEM

**DATE:** December 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 101331 THROUGH 101693 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 101331 through 101693 for the 2015/2016 school year totaling \$3,672,503.09. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	3,240,631.15
12	Child Development	74,409.38
14	Deferred Maintenance	175,126.61
25	Capital Facilities	145,736.64
40	Special Reserve	540.00
68	Workers' Compensation	14,143.65
81	Property/Liability Insurance	21,915.66
	Total	<u>\$3,672,503.09</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 101331 through 101693 for the 2015/2016 school year.

SH:SM:gs



CONSENT ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11124 THROUGH 11171 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 11124 through 11171 for the 2015/2016 school year. The total amount presented for approval is \$440,996.01

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11124 through 11171 for the 2015/2016 school year.

SH:KT:ai

CONSENT ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert Lee, Interim Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was approved by the Personnel Commission at its meeting on November 16, 2015.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 11/16/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 12/08/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Karen	Simpson	Instr. Asst./Rec./sub	Add substitute classification	10/27/15	99		212	B11/1
Karina	Tovar	Instr. Asst./Rec./sub	Add substitute classification	11/03/15	19		100	B11/1
Taylor	Sakamoto	Playground Sup./sub	Add substitute classification	11/03/15	18		100	B11/1
Lilia	Pena	Playground Sup.	Change last name from Velasquez	10/16/15	25	8.3/wk	100/302	B11/1
Eunice	Price	Playground Sup./sub	Change to substitute status	08/10/15	17		100	B11/1
Elsa	Gomez	Instr. Asst./BB	Extra summer work (13 hours)	07/30/15	17		302	B14/6
Debbie	Mittelman	Instr. Asst./SE I	Extra summer work (13 hours)	07/30/15	17		302	B14/6
Pedro	Becerra	Computer Tech. I	Extra summer work (18 hours)	05/29/15	59		409	B30/1
Mirna	Silva	Instr. Asst./BB	Extra summer work-training (34 hrs.)	07/27/15	55		383	B14/1
Brooke	Wiler	Computer Tech. I	Hire probationary status	11/05/15	16/19/25	30.0/wk	304/212	B30/1
Jorge	Cisneros	Instr. Asst./Rec.	Hire probationary status	10/26/15	60	19.75/wk	329	B11/1
Tricia	Deyo	Instr. Asst./Rec.	Hire probationary status	10/16/15	60	19.75/wk	329	B11/1
Julie	Ota	Instr. Asst./Rec.	Hire probationary status	10/15/15	60	19.75/wk	329	B11/1
Claribel	Romo	Instr. Asst./Rec.	Hire probationary status	11/09/15	60	19.5/wk	85	B11/1
Nicole	Sialaris	Instr. Asst./Rec.	Hire probationary status	10/26/15	28	14.0/wk	302	B11/1
Chantal	Silva	Instr. Asst./Rec.	Hire probationary status	11/10/15	60	19.5/wk	85	B11/1
Chelsie	Stipke	Instr. Asst./Rec.	Hire probationary status	11/02/15	60	19.5/wk	85	B11/1
Kevin	To	Instr. Asst./Rec.	Hire probationary status	10/19/15	60	19.5/wk	85	B11/1
Jesus	Aguilar	Instr. Asst./Reg.	Hire probationary status	10/19/15	26	13.0/wk	302/304	B11/1
Lareina	Luk	Instr. Asst./Reg.	Hire probationary status	10/30/15	21	15.0/wk	383	B11/1
Ann	Nguyen	Instr. Asst./Reg.	Hire probationary status	10/19/15	28		383	B11/1
Maria	Pantoja Ledesma	Instr. Asst./Reg.	Hire probationary status	10/29/15	24	16.0/wk	302	B11/1
Jesus	Torres Zaragoza	Instr. Asst./Reg.	Hire probationary status	10/19/15	22	15.0/wk	383	B11/1
Rudolph	Viramontes II	Instr. Asst./Reg.	Hire probationary status	11/16/15	28	16.5/wk	224	B11/1
Kyra	Barton	Instr. Asst./SE I	Hire probationary status	11/02/15	29	5.00	127	B14/1
Hang	Ho	Instr. Asst./SE I	Hire probationary status	10/26/15	10	6.00	242	B14/1
Cecilia	Robles	Instr. Asst./SE I	Hire probationary status	10/26/15	22	3.50	122	B14/1
Rossibel	Barajas	Instr. Asst./SE II B	Hire probationary status	10/26/15	18	4.25	130	B14/1
Krystin	DuCharme	Instr. Asst./SE II B	Hire probationary status	11/09/15	22	6.00	504	B14/1
Laura	Merino	Occupational Therapist	Hire probationary status	11/02/15	56	24.0/wk	255/505	B14/1
Eric	Avila	AVID Tutor	Hire regular status	10/28/15	20	12.0/wk	212	\$10.00
Letty	Campero	AVID Tutor	Hire regular status	10/28/15	20	12.00/wk	212	\$10.00
Vanessa	Villalpando	AVID Tutor	Hire regular status	10/26/15	20	12.0/wk	212	\$10.00
Carina	Noldan	Mental Health Therp. Intern	Hire regular status	11/03/15	24/29	24.0/wk	302	
Marissa	Torres	Instr. Asst./Rec./sub	Hire substitute status	10/14/15	99		100	B11/1
Nicole	Molina	Instr. Asst./SE I	Hire substitute status	10/30/15	99		121	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 11/16/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 12/08/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Margaret	Emsais	Instr. Asst./SE I/sub	Hire substitute status	10/16/15	99		121	B14/1
Carlos	Perez Villegas	Instr. Asst./SE I/sub	Hire substitute status	10/29/15	99		121	B11/1
Margaret	Jones	Instr. Asst./SE/sub	Hire substitute status	10/26/15	99		121	B14/1
Rick	Montoya	Instr. Asst./SE/sub	Hire substitute status	10/12/15	99		121	B11/1
Hina	Bhakta	Instr. Asst./Tech./Comp.Tech. I	Hire substitute status	10/26/15	59		409	B21/1
Mona	Mouradi	Instr. Asst/SE/sub	Hire substitute status	10/21/15	99		121	B11/1
Miguel	Alatorre-Munoz	Playground Sup./sub	Hire substitute status	11/03/15	24		100	B11/1
Jennifer	Fuentes	Playground Sup./sub	Hire substitute status	10/29/15	24		100	B11/1
Eva	Rigby	Playground Sup./sub	Hire substitute status	10/29/15	16		100	B11/1
Nhu	Mai	Instr. Asst./SE I	Increase hours from 3.5	10/06/15	22	3.85	122	B14/1
Gloria	Watt	Instr. Asst./SE I	Increase hours from 3.5/day	10/28/15	17	6.00	122	B14/6
Employee	ID 5437	Bus Driver	Leave of absence 12/3-12/31/15	12/04/15	56		565	B21/3
Melissa	Tovar	Supervisor, Child Dev. Svcs.	Longevity increase	11/01/15	60	8.00	329	M09/2
Christina	Koeul	Instr. Asst./Tech.	Promotion/increase hours	11/02/15	23/24	8.00	409	B21/3
Mejela	Walker	Instr. Asst./Rec.	Reinstatement	10/26/15	60	19.5/wk	85	B11/2
Narlin	Flores	Instr. Asst./SE I	Related class transfer from IA/SE II A	09/21/15	29	6.00	121	B14/2
Sorina	Ticlea	Instr. Asst./SE I	Related class transfer from IA/SE II A	09/25/15	11	6.00	242	B14/6
Michele	Garden	Playground Sup./sub	Remove Acacia worksite	10/21/15	10		100	B11/1
Gloria	De Tavera	Playground Sup./sub	Remove Valencia Park worksite	10/01/15	28		100	B11/1
Lynn	Berens	Playground Sup.	Rescind separation of 5/28/15	05/28/15	17		100	B11/1
Ester	Baca	Playground Sup./sub	Rescind separation-change to sub	08/10/15	22		100	B11/1
Ray	Yoshinaga	Bus Driver	Resignation	11/07/15	56	25.0/wk	565	B21/2
Melissa	Alamilla	Instr. Asst./Rec.	Resignation	11/30/15	25	10.0/wk	212	B11/4
Michelle	Toguchi	Personnel Tech. I	Resignation on probation	10/22/15	51	4.00	524	B23/1
Cholie	Cabalatungan	Locksmith/sub	Separation-inactive substitute	11/12/15	53		533	B30/1
Spencer	Taylor	AVID Tutor	Separation-no longer available	10/16/15	20		212	\$10.00
Cynthia	Yohe	CA II/sub	Separation-no longer available	10/16/15	99			B19/6
Allen	Shaw	Computer Tech. I/sub	Separation-no longer available	10/16/15	59		409	B30//1
Salvador	Esquivias	Custodian I/sub	Separation-no longer available	10/16/15	53		542	B17/1
Victor	Estrada	Custodian I/sub	Separation-no longer available	09/30/15	53		542	B17/1
Ruben	Fernandez-Gutierrez	Custodian I/sub	Separation-no longer available	10/16/15	53		542	B17/1
Francisco	Mendez	Custodian I/sub	Separation-no longer available	11/05/15	53		542	B17/1
Luis	Garcia	Custodian II/sub	Separation-no longer available	10/16/15	53		542	B17/1
Joseph	Lewis	Custodian II/sub	Separation-no longer available	10/16/15	53		542	B17/1
Ut	Nguyen	Custodian II/sub	Separation-no longer available	10/16/15	53		542	B17/1
Diana	Maldonado	Food Service Asst. I/sub	Separation-no longer available	10/23/15	90		606	B08/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 11/16/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 12/08/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Lourdes	Vega	Instr. Asst./BB/sub	Separation-no longer available	10/16/15	99		999	B14/1
Eman	Aboswaeg	Instr. Asst./Rec./sub	Separation-no longer available	10/16/15	60		999	B11/1
Esmeralda	De Avila	Instr. Asst./Rec./sub	Separation-no longer available	10/16/15	60		999	B11/1
Mayra	Guerra	Instr. Asst./Rec./sub	Separation-no longer available	10/16/15	60		999	B11/1
Erika	Najera	Instr. Asst./Rec./sub	Separation-no longer available	10/16/15	60		999	B11/1
Yvette	Pena	Instr. Asst./Rec./sub	Separation-no longer available	10/16/15	60		999	B11/1
Ryan	Victoria	Instr. Asst./Rec./sub	Separation-no longer available	10/16/15	60		999	B11/1
Michelle	Garro	Instr. Asst./Reg./sub	Separation-no longer available	10/16/15	28		999	B11/1
Jessica	Powers	Instr. Asst./Reg./sub	Separation-no longer available	10/16/15	99		999	B11/1
Natasha	Druckenmiller	Instr. Asst./SE/sub	Separation-no longer available	10/16/15	99		999	B14/1
Aurora	Oviedo	Instr. Asst./SE/sub	Separation-no longer available	10/16/15	99		999	B14/1
Ivonne	Perez	Instr. Asst./SE/sub	Separation-no longer available	10/16/15	99		999	B14/1
Angela	Ragsdale	Instr. Asst./SE/sub	Separation-no longer available	10/16/15	99		999	B14/1
Cynthia	Salguero	Instr. Asst./SE/sub	Separation-no longer available	10/16/15	99		999	B14/1
Kim	Beck	Play Sup./sub	Separation-no longer available	10/16/15	10		100	B11/1
Daryl Joseph	Crisostomo	Play Sup./sub	Separation-no longer available	10/16/15	22		100	B11/1
Lori	Elorriaga	Play Sup./sub	Separation-no longer available	10/16/15	10		100	B11/1
Kelly	Niemann	Play Sup./sub	Separation-no longer available	10/16/15	10		100	B11/1
Samantha	Rodriguez	Play Sup./sub	Separation-no longer available	10/16/15	10		100	B11/1
Jessica	Grodowski	Playground Sup.	Separation-no longer available	10/16/15	28	1.7	100	B11/1
Mayra	Martinez	Playground Sup.	Separation-no longer available	10/16/15	21	1.50	100	B11/1
Eunice	Price	Playground Sup.	Separation-no longer available	10/16/15	17	1.00	100	B11/1
Jessica	Growdowski	Playground Sup./sub	Separation-no longer available	10/01/15	28		100	B11/1
Francine	Finch	SOM/sub	Separation-no longer available	10/16/15	99		999	B25/6
Richard	Miller	Transporter/sub	Separation-no longer available	10/16/15	50		542	B21/1
Dong	Lee	Custodian I	Service retirement	12/26/15	53	8.00	542	B17/6
Tizoc	Castillo	After School Site Lead	Step raise	11/01/15	60	30.0/wk	329	B18/5
Elizabeth	Romero	After School Site Lead	Step raise	11/01/15	60	30.0/wk	329	B18/5
Robert	Urenda	Bus Driver	Step raise	11/01/15	56	25.0/wk	565	B21/5
Maria	Bermudez	Clerical Asst. II	Step raise	11/01/15	23	3	304	B19/3
Corazon	Abutan	Food Service Asst. I	Step raise	11/01/15	90	1.30	606	B08/2
Le-Nga	Bui	Food Service Asst. I	Step raise	11/01/15	90	1.50	606	B08/6
Marian	Osborn	Food Service Asst. I	Step raise	11/01/15	90	2.50	606	B08/6
Karen	Moore	Food Service Asst. III	Step raise	11/01/15	90	8.00	606	B16/6
Porfirio	Zuazo	Food Service Specialist	Step raise	11/01/15	90	8.00	606	B21/6
Andrea	Arenas	Health Assistant	Step raise	11/01/15	26	3.75	402	B17/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 11/16/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 12/08/2015

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Elizabeth	Castro	Health Assistant	Step raise	11/01/15	17	3.75	402	B17/2
Erin	Quezada	Health Assistant	Step raise	11/01/15	23	3.75	402	B17/2
Ruth	Stoltzfus	Health Assistant	Step raise	11/01/15	15	3.75	402	B17/2
Araceli	Belloso	Health Assistant/BB	Step raise	11/01/15	28	3.75	402	B18/2
George	Lara	Instr. Asst./BB	Step raise	11/01/15	28	35.0/wk	302	B14/6
Rihab	Beituni	Instr. Asst./Rec.	Step raise	11/01/15	60	19.5/wk	85	B11/3
Shaina	Montiel	Instr. Asst./Rec.	Step raise	11/01/15	60	19.5/wk	85	B11/2
Ehimy	Perez	Instr. Asst./Rec.	Step raise	11/01/15	60	19.5/wk	329	B11/4
Alexis	Sanchez	Instr. Asst./Rec.	Step raise	11/01/15	60	19.5/wk	329	B11/3
Narlin	Flores	Instr. Asst./SE II A	Step raise	11/01/15	29	6.00	121	B14/3
Andrea	Dorantes	Personnel Tech. II	Step raise	11/01/15	51	8.00	521	B28/3
Kelsi	Karpinski	Speech Lang. Path. Asst.	Step raise	11/01/15	22	6.00	141	B21/4
Susan	Rogers	Speech Lang. Path. Asst.	Step raise	11/01/15	25	6.00	255	B21/6
Keisuke	Takayama	After School Site Lead	Temp. additional hours 8/30-10/20/15	08/31/15	60	5.0/wk	85	B18/4
Keisuke	Takayama	After School Site Lead	Temp. additional hours 8/5-8/28/15	08/05/15	60	5.0/wk	85	B18/4
Nancy	Todd	After School Site Lead	Temp. additional hours 9/17-10/20/15	09/17/15	60	16.0/wk	85	B18/6
Rosie	Thyr	Food Service Asst. I	Temp. additional hours as needed	08/10/15	90		606	B08/6
Amy	Summerfield	Instr. Asst. II B	Temp. voluntary reduction of hrs.	10/12/15	12	18.0/wk	242	B14/1
Employee	ID 6233	Instr. Asst./Rec.	Termination on probation	10/21/15	60	19.5/wk	85	B11/1
Employee	ID 6407	Instr. Asst./Rec.	Termination on probation	11/06/15	60	19.75	329	B11/1
Employee	ID 6259	Instr. Asst./Reg.	Termination on probation	10/29/15	21	3.00	383	B11/1
Employee	ID 6260	Instr. Asst./Reg.	Termination on probation	10/28/15	22	3.00	383	B11/1
Stacy	Magana-Garcia	Instr. Asst./Rec.	Transfer from ASP: Laguna to Acacia	10/26/15	60	19.5/wk	85	B11/1
John	Verdon	Instr. Asst./Rec.	Transfer from ASP: Sunset to Beech.	10/29/15	60	19.5/wk	85	B11/1
Maria	Lejano	Instr Asst./Tech.	Voluntary reduction of hrs. from 40/wk	10/15/15	20	20.0/wk	409	B21/1
Aleda	Sato	Account Clerk II	Voluntary reduction of mos. 12 to 11	11/04/14	50	8.00	530	B24/6
Maria	Bermudez	School Office Manager	Working out of classification	09/30/15	23	8.00	403	B25/1

CONSENT ITEM

**DATE:** December 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE AMENDMENT #1 TO CALIFORNIA STATE PRESCHOOL PROGRAM (CSPP) QUALITY RATING AND IMPROVEMENT SYSTEM (QRIS) BLOCK GRANT, AGREEMENT NUMBER: 41783, BETWEEN ORANGE COUNTY SUPERINTENDENT OF SCHOOLS AND FULLERTON SCHOOL DISTRICT**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The California State Preschool Program Quality Rating and Improvement System Block Grant, Agreement Number: 41783, between Orange County Superintendent of Schools and Fullerton School District awarded the District an amount not to exceed \$71,600 to enhance and improve the overall quality of the State Preschool Program. The term of the Agreement commenced on July 1, 2014 and terminates December 31, 2015.

Rationale: The Amendment awards an additional \$25,568 to support professional learning communities for early childhood teaching staff to engage in dialogue about curriculum, assessment and family engagement.

Agreement Amendment #1 is available for review in the Superintendent's Office.

Funding: Orange County Superintendent of Schools will provide additional amended funding of \$25,568 and will be applied to State-funded preschool budget #310.

Recommendation: Approve Amendment #1 to California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 41783, between Orange County Superintendent of Schools and Fullerton School District.

CB:MC:ln

CONSENT ITEM

**DATE:** December 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Accounting Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 15/16-B017 THROUGH 15/16-B019 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B017 through 15/16-B019 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment



**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$113,654 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8550	Mandated Cost Reimbursements	\$18,223
8699	All Other Local Revenue	509
8980	Contributions from Unrestricted Revenues	-132,386
		<u>-\$113,654</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$2,029,559
2000	Classified Salaries	-147,249
3000	Employee Benefits	-357,706
4000	Books and Supplies	219,919
5000	Services & Other Operating Expenses	40,805
9789	Designated for Economic Uncertainties	-1,898,982
	Total:	<u>-\$113,654</u>

Explanation: This Resolution reflects an increase to revenue and expenditures for one-time Mandated Cost reimbursements. It also includes budget adjustments in the First Interim Financial Report to be presented at the December 8, 2015 Board Meeting, an increase in contributions to restricted programs for Special Education funding, and adjustments to expenditures for negotiated agreements with the Fullerton Elementary Teachers Association and Fullerton Elementary School Management Association, actual staffing and projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$427,000 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$83,962
8710	Tuition	50,000
8792	Transfers of Apportionments from County Offices	160,652
8980	Contributions from Unrestricted Revenues	132,386
		<u>\$427,000</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$380,635
2000	Classified Salaries	43,415
3000	Employee Benefits	18,063
4000	Books and Supplies	-215,194
5000	Services & Other Operating Expenses	17,736
9789	Designated for Economic Uncertainties	182,345
	Total:	<u>\$427,000</u>

Explanation: This Resolution reflects budget adjustments in the First Interim Financial Report to be presented at the December 8, 2015 Board Meeting, an increase in contributions to restricted programs for Special Education funding, various school site donations, and adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
 Assistant Superintendent of Business  
 Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$600 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$600
		\$600

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$5,000
2000	Classified Salaries	-3,875
3000	Employee Benefits	1,114
4000	Books and Supplies	-4,139
5000	Services & Other Operating Expenses	2,500
	Total:	\$600

Explanation: This Resolution reflects a slight increase to the Pre-Kindergarten Family Literacy program and adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** December 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Bob Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** APPROVE ADDITIVE CHANGE ORDER #1 FOR JAM FIRE PROTECTION, INC., FOR DISTRICTWIDE WIRING UPGRADES, FSD-14-15-AH-02

Background: On September 8, 2015, the Board of Trustees approved the award of a contract for Districtwide Wiring Upgrades, FSD-14-15-AH-02, to JAM Fire Protection, Inc. The original contract scope of work has been modified by an addition of \$11,800.

Rationale: This Change Order includes conduit routing modifications due to unforeseen conditions.

Funding: This project is funded from District 48 (Amerige Heights). Change Order #1 is for the additive amount of \$11,800. The new total of this contract is \$306,600.

Recommendation: Approve additive Change Order #1 for JAM Fire Protection, Inc., for Districtwide Wiring Upgrades, FSD-14-15-AH-02.

SH:BM:mm  
Attachment



## CHANGE ORDER PROPOSAL #1

DATE : 11/6/15

ATTN : **Bob Macauley**  
 CLIENT : **Fullerton School District**  
 ADDRESS : **1401 W. Valencia Dr., Fullerton, CA 92833**  
 PHONE # : **(714) 447-7440**  
 CELL # :  
 EMAIL : **bob\_macauley@fullertonsd.org**

PROJECT NAME/LOCATION: **FSD District Wide Wiring Upgrade, 1401 W. Valencia Dr., Fullerton, CA 92833**

SCOPE OF WORK: **Conduit routing modifications due to unforeseen conditions.**

ACKNOWLEDGED ADDENDA: **None**

QTY	UNIT	DESCRIPTION
220'		EMT 2" Conduit
220'		Innerduct
320'		Fiber Cable
2		Fiber Modules
1	Lot	Installation

QTY	UNIT	DESCRIPTION

<b>PRICE FOR ABOVE: \$11,800.00 (Price includes tax &amp; shipping)</b>	Price Good for 30 Days
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**CONDITIONS, CLARIFICATIONS AND EXCLUSIONS:**

1. Additional devices not included or shown on this proposal that may be required by code or that the AHJ may require will be an additive change to the quoted price.
2. JAM Corporation requires that this quote be added as an exhibit to any subsequent subcontract agreement or be signed and returned to JAM Corporation in addition to a separate subcontract agreement.
3. Work shall not be performed until a fully executed contract, purchase order or signed quotation has been received by this office.
4. On projects that require plan check and/or submittals, no work shall be performed until all submitted items have been approved and received by this office. Liability for any work requested to be performed prior to receipt of approved submittals shall be the sole responsibility of the owner/company requesting said work.
5. To insure against manufacturer price increases, and to avoid backorders, JAM Corporation reserves the right to purchase all the required equipment and/or material within 30 days of contract and submittal approval and to invoice the owner/contractor upon receipt of the equipment or material.
6. All conduit, conduit accessories, boxes, terminal cabinets, inner-duct, j-hooks and other similar and/or related material is expressly excluded.
7. Invoicing shall be monthly, based on progress of labor, equipment and material. JAM Corporation reserves the right to stop work when any invoice exceeds 30 days past due.
8. Labor rates are based on project specific requirements. Union labor is specifically excluded from this proposal. Prevailing wage is included.
9. The owner/contractor shall not retain any amount that exceeds the value of any disputed item including its labor.
10. Retention is due upon completion of JAM Corporation scope of work.
11. Final inspection—during normal working hours\*\*—is included. If JAM Corporation is required to return for additional inspections (or related consultations) due to causes or issues beyond our control, add eight hundred dollars per visit.
12. JAM Corporation does not accept responsibility for discounts in payments, back charges, or other adjustments, without receipt of written notification to JAM Corporation of specific problems and/or conditions. Should adjustments be found to be appropriate, correct and agreed upon, JAM Corporation will provide written authorization to proceed.

13. Two telephone lines with RJ11C jacks are required for monitoring this system and are excluded. Central station monitoring is not provided as part of this quote. Owner may sign a separate monthly monitoring agreement.
14. CAD files will be required before plans can be started. CAD files are to be provided to JAM Corporation at no cost. Email CAD files to CAD@jamfire.com Allow up to ten working days, after receipt of CAD files, for the planned design work to begin. Allow a minimum of ten working days for system design and a minimum of two weeks for plan check.
15. High-lifts or scaffolding, as required for access above 12 feet, shall be provided by the Contractor. Two lifts at a minimum to will be provided to JAM Corporation and additional lifts to be provided as job pace or demands require.
16. Failure to follow JAM Corporation plans may result in additional labor to investigate and correct electrician's work in order to meet JAM Corporation plans at \$95.00 per hour plus travel time. JAM Corporation will not be held liable or responsible for delays in meeting final inspection dates if JAM Corporation plans are not accurately followed.
17. Electrical contractor to call for rough wire inspection after JAM Corporation has completed wire rough in. Finish devices or equipment shall not be hung until electrical contractor has received rough wire inspection and completed (and have signed off) any required corrections. Any finish devices or equipment asked to be hung prior to rough wire inspection shall be at the electrical contractor's responsibility.
18. Allow three working days from notification for inspectors to be on site.
19. All software programming of systems to remain the property of JAM Corporation.
20. All wiring of 120vac and greater by electrical contractor.
21. Mounting and 120vac emergency circuit to JAM Corporation provided cabinets and/or back boxes, by electrical contractor.
22. Mounting and weatherproofing of duct smoke detectors to duct work, and air velocity testing, by mechanical contractor. All damper/fan shut down wiring to be by electrical contractor.
23. All access panels to service any fire alarm equipment or junction boxes by others.
24. All conduit runs outside of building to have ¼" nylon pull ropes installed by electrical contractor.
25. A one-year warranty is provided as part of this quotation and any pending agreement. Additional warranties must be negotiated with the principals of JAM Corporation.
26. Patching, painting, replacement of ceiling tiles, repair of wall coverings and other similar-type finish work is to be by others and is excluded from this quote.
27. All work areas to be free of asbestos and other environmental hazards. Working in hazardous environments is expressly excluded.
28. Parking to be provided on site.
29. Bond costs are excluded.
30. All fire watch fees are excluded.
31. Taxes and shipping costs included in quoted price
32. Any additional labor and travel time required at \$95.00 per hour.
33. All work to be performed during normal working hours, 07:00 AM to 03:30 PM\*\*.
34. All wire from relay(s) provided for elevator recall and elevator shunt trip by electrical contractor.
35. All access doors and wire guards in elevator shaft for smoke and heat detectors by the general contractor or others.
36. If a two (2) hour rated fire alarm riser cable is required, there will be an add to this quote. It is assumed a two (2) hour rated enclosure shaft or room will be provided.
37. Won Door supplier to connect dry contacts and provide for release and relay to monitor supply voltage
38. Fire Pump supplier to provide the following dry contacts for interface to the fire alarm system: Run, Fail, Low Fuel, Fuel Spill
39. EmGen supplier to provide the following dry contacts for interface to the fire alarm system: Run, Fail, Low Fuel, Fuel Spill

**By signing this quotation and/or providing a purchase order the undersigned acknowledges that the above scope of work, price and conditions, clarifications and exclusions have been read and understood, and that the undersigned has legal authorization to bind the referenced company to said scope of work, price and conditions, clarifications and exclusions.**

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

PRINT NAME: \_\_\_\_\_ TITLE: \_\_\_\_\_

RESPECTFULLY SUBMITTED BY:

**SELECT NAME**  
JAM Corporation

CONSENT ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY SPEECH LANGUAGE PATHOLOGY FIELD EXTERNSHIP AGREEMENT WITH BIOLA UNIVERSITY EFFECTIVE NOVEMBER 19, 2015 THROUGH NOVEMBER 19, 2016

Background: Biola University, a long-time community partner with Fullerton School District, shares a mutual goal of educating highly qualified teacher candidates. The District has accepted numerous student teacher placements in multiple fields of education.

The University operates a masters level speech language pathology program for those desiring to become licensed, certified speech-language pathologists. Candidates completing the required fieldwork experience are eligible to sit for the licensure exam and apply for State licensure as a speech language pathologist. To ensure quality completion of fieldwork experience, the University wishes to partner with Fullerton School District to place Biola University students with District speech language pathologists to serve as mentors.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as an educational institution, to provide educational experiences to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve/Ratify Speech Language Pathology Field Externship Agreement with Biola University effective November 19, 2015 through November 19, 2016.

CCB:nm  
Attachment

## **SPEECH LANGUAGE PATHOLOGY FIELD EXPERIENCE EXTERNSHIP AGREEMENT**

This Agreement, made and entered into on November 19, 2015 by and between FULLERTON SCHOOL DISTRICT (hereinafter referred to as the "FACILITY") and BIOLA UNIVERSITY, INC., (hereinafter referred to as "UNIVERSITY").

### **RECITALS**

A. FACILITY is a general acute care hospital, medical center, skilled nursing facility, private practice clinic or is an independent or unified school district.

B. The UNIVERSITY operates a masters level speech-language pathology program. The degree is offered for those desiring to become licensed, certified speech-language pathologists and earn a California State License in Speech-Language Pathology. Candidates completing the required field work experience are eligible to sit for the licensure exam and apply for state licensure as a speech language pathologist.

C. The purpose of this Agreement is to provide the training required for students of the UNIVERSITY enrolled in the Masters of Science Speech-Language Pathology ("MS-SLP") degree program to be eligible to apply for the California State License in Speech-Language Pathology. The parties will mutually benefit by making a clinical training program available to UNIVERSITY students at Clinical Site of the FACILITY.

### **AGREEMENT**

1. TERM: The term of this Agreement shall commence as of November 19, 2015, and shall continue until November 18, 2016, unless extended in writing by mutual consent of the parties. However, students shall be permitted to complete all externships that began prior to the ending date, and with respect to such externships, all terms and conditions of this Agreement shall apply until the last such externship is completed.

2. STATUS AND RESPONSIBILITY OF PARTIES:

2.1. It is expressly agreed and understood by the parties that the students of UNIVERSITY participating in clinical training experiences are in attendance for educational purposes only and that such students and any employees or agents of the FACILITY are not considered employees of the UNIVERSITY and shall not receive compensation for services, unemployment or employee benefit programs. Further, such students and any employees or agents of the UNIVERSITY shall not be considered employees of FACILITY for purposes of payment of compensation for services, worker's compensation insurance, unemployment insurance, state disability insurance, employee benefit programs, or any other purpose except that to the extent that the activities performed hereunder are subject to the provisions of the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), any such student shall be deemed a member of the FACILITY's workforce at all times while performing training duties and activities.



2.2. No compensation or other payment of any kind will be made to any party under this Agreement.

### 3. UNIVERSITY RESPONSIBILITIES:

3.1. Designate externship candidates who are enrolled in the graduate MS-SLP program of the UNIVERSITY to be assigned for the Clinical Externship at the FACILITY.

3.2. UNIVERSITY shall be responsible for maintaining academic records of the student candidates.

3.3. UNIVERSITY shall assign members of the department's faculty or to provide professional mentoring and advice to the on site supervisor provided by the FACILITY through the term of this Agreement in order to assist in the education of the student.

### 4. FACILITY RESPONSIBILITIES:

4.1. FACILITY will provide a speech-language pathologist ("Clinical Supervisor") who holds an American Speech and Hearing Association (ASHA) Certificate of Competence and a California Speech-Language Pathologist license to supervise student field experience.

4.2. FACILITY shall maintain complete records and reports on student's performance and provide an evaluation to UNIVERSITY on forms the UNIVERSITY shall provide.

4.3. As trainees, students shall be considered members of FACILITY'S "workforce," as that term is defined by the HIPAA regulations at 45 C.F.R. § 160.103, and shall be subject to FACILITY'S policies respecting confidentiality of medical information. In order to ensure that students comply with such policies, FACILITY shall provide students with substantially the same training that it provides to its regular employees.

4.4. FACILITY shall provide the Clinical Supervisor with sufficient and specific time in the work schedule to carry out the supervision duties of the student's clinical experience. The supervision duties fulfill the requirements of the accreditation of the graduate program so that the student will meet requirements for state license, and certification. The minimum requirements for these duties include:

4.4.1. Allocation of sufficient time to directly observe the supervisee as appropriate. ASHA stipulates that supervisors must provide supervision that is appropriate for the level of the supervisee.

4.4.2. Allocation of sufficient time to meet directly with the student for purposes of supervision feedback and discussion regularly during the course of supervision.

4.5. FACILITY agrees to promptly and thoroughly investigate any complaint by any participating student of unlawful discrimination or harassment at the FACILITY or involving employees or agents of the FACILITY, to take prompt and effective remedial action when discrimination or harassment is found to have occurred, and to promptly notify UNIVERSITY of the existence and outcome of any complaint of harassment by, against, or involving any participating student.

## 5. INSURANCE

5.1. UNIVERSITY and FACILITY shall procure and maintain in force during the term of this Agreement, each at its cost and expense, commercial insurance coverage or a program of self-insurance or any combination thereof, to satisfy the following requirements. Such coverage shall include commercial general liability insurance with limits of not less than one million dollars (\$1,000,000) for each occurrence and three million dollars (\$3,000,000) general aggregate. Professional liability insurance with limits of not less than one million dollars (\$1,000,000) for each occurrence and three million (\$3,000,000) in the aggregate shall be maintained if externship assignment involves the delivery of professional services. Each party shall also maintain workers' compensation and disability coverage for its employees as required by State of California law and UNIVERSITY shall provide workers' compensation coverage for students during their SLPA Clinical Experience Externship. In addition, if FACILITY requires student to travel as a part of the student's externship assignment, then the FACILITY shall maintain business automobile liability insurance for owned, scheduled, non-owned, or hired vehicles with a combined single limit of not less than \$1,000,000 per occurrence. Insurance coverage shall be obtained from a carrier rated A: VII or better by AM Best or a qualified program of self-insurance. Each party shall provide the other with evidence of all insurance or self-insurance coverage required by this paragraph. UNIVERSITY and FACILITY each shall name the other party as additional insureds under any commercial general liability coverage. Each party shall promptly notify the other of any cancellation, reduction, or other material change in the amount or scope of any coverage required hereunder.

## 6. INDEMNIFICATION.

6.1. UNIVERSITY agrees to indemnify, defend and hold harmless FACILITY and its affiliates, directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorney's, arising out of or resulting from UNIVERSITY's sole negligence, or in proportion to the UNIVERSITY's comparative fault relating to this Agreement.

6.2. FACILITY agrees to indemnify, defend, and hold harmless the UNIVERSITY and its affiliates, directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorney's, arising out of or resulting from FACILITY's sole negligence, or in proportion to the FACILITY's comparative fault relating to this Agreement.

## 7. GENERAL TERMS

7.1. The "Clinical Externship" as used herein and elsewhere in the Agreement means active participation in the daily provision of speech and language intervention services. The participating

Speech Language Pathologists providing direct supervision to the student must hold an ASHA granted Certificate of Clinical Competence *and* a California Speech-Language Pathologist License.

7.2. The FACILITY may, at its sole discretion, refuse to accept for Clinical Externship any student candidate of UNIVERSITY, and upon the request of the FACILITY, UNIVERSITY shall terminate the assignment of any student candidate of UNIVERSITY in the FACILITY.

7.3. If any legal action is necessary to enforce the terms of this Agreement or to settle a dispute concerning this Agreement, the prevailing party shall be entitled to reasonable attorney's fees and court costs in addition to any other relief to which that party may be entitled.

7.4. It is understood and agreed that the parties herein may revise, amend, or modify this Agreement by a signed, written statement by both of the parties hereto.

7.5. This Agreement shall be governed by and construed in accordance with the laws of the State of California.

#### 8. STATEMENT REGARDING FINGERPRINT CLEARANCE

8.1 That in accordance with California Penal Code section 11105.3, pre-service teachers and fieldwork candidates will not be placed in fieldwork experiences in the Facility with unsupervised access to children until a background check by the Department of Justice, including fingerprint clearance, is completed and received by the Facility. Subsequent arrest records received by the Facility will be cause for a Facility review of continued student suitability. The Facility will be the sole determiner if it is deemed that the student will be removed from the fieldwork assignment.

BIOLA UNIVERSITY, INC. (UNIVERSITY)

BY \_\_\_\_\_

Date \_\_\_\_\_

Title \_\_\_\_\_

FULLERTON SCHOOL DISTRICT (FACILITY)

1401 W Valencia Dr  
Fullerton, CA 92833

By \_\_\_\_\_

Date \_\_\_\_\_

Title \_\_\_\_\_

CONSENT ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Susan Albano, Director, Educational Services  
**SUBJECT:** **APPROVE 2015/2016 SINGLE PLAN FOR STUDENT ACHIEVEMENT (SPSA) AND BUDGETS FOR ALL SCHOOL SITES**

Background: During the fall of 2015, each principal, leadership team, staff, English Learner Advisory Committee, and School Site Council conducted an in-depth analysis of their student achievement data. As a result of this data analysis, each school identified areas of focus and grade level Specific and Strategic, Measurable, Attainable, Results-based, Time-bound (SMART) goals and are aligned to the Local Control Accountability Plan (LCAP) goals, actions and services. All SPSAs have been approved by their School Site Councils. Required contents of the Single Plan for Student Achievement (SPSA) include data sources, data analysis process, site budgets, planned improvements, and a process to evaluate.

Each school site has prepared an Executive Summary that was delivered to members of the Board of Trustees.

A complete copy of each SPSA is available for review through the Superintendent's Office.

Rationale: The Single Plan for Student Achievement (SPSA) is a requirement under the Elementary and Secondary Education Act and must be approved annually by the Board of Trustees.

Funding: Not applicable.

Recommendation: Approve 2015/2016 Single Plan for Student Achievement (SPSA) and budgets for all school sites.

EF:SA:lc

CONSENT ITEM

**DATE:** December 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Jay McPhail, Chief Technology Officer, Technology & Media Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND WES KRESAL TO PROVIDE PROFESSIONAL LEVEL VIDEOS BEGINNING DECEMBER 10, 2015 THROUGH JUNE 30, 2016**

Background: Mr. Kresal will be creating professional level professional videos to be used for promotion, grant or other publicity throughout the District. Programs include (but are not limited to) VIP iPad program, iPersonalize Program, Writers' Guild, Innovation Experience and teacher training and support.

Rationale: Mr. Kresal will create professional quality videos that capture the essence of how Fullerton School District uses technology in several areas to personalize education. Videos will be used as promotional materials to be shared with parents and community as well as being used for grant opportunities or presentations.

Funding: Total cost is not to exceed \$10,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Wes Kresal to provide professional level videos beginning December 10, 2015 through June 30, 2016.

EF:JM:kv  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Wes Kriesel** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services"). **Wes will be creating videos for grants, Innovation Experience and several programs throughout the District to be used for promotion and other publicity.**

2. Term. Contractor shall commence providing services under this Agreement on **December 10, 2015**, and will diligently perform as required and complete performance by **June 30, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Ten Thousand Dollars (\$10,000.00)** at **the hourly rate of \$125**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available

to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.



b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening

prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Wes Kriesel**  
**Address on File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **15TH** DAY OF **DECEMBER 2015**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

Wes Kriesel, Consultant  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

**On File**  
\_\_\_\_\_  
**Taxpayer ID Number**

CONSENT ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE SPEECH LANGUAGE PATHOLOGY ASSISTANT FIELD EXPERIENCE INTERNSHIP AGREEMENT WITH BIOLA UNIVERSITY EFFECTIVE JANUARY 20, 2016 THROUGH JANUARY 19, 2017

Background: Biola University, a long-time community partner with Fullerton School District, shares a mutual goal of educating highly qualified teacher candidates. The District has accepted numerous student teacher placements in multiple fields of education.

Biola University also offers a certificate program for individuals who wish to pursue a career as a Speech Language Pathology Assistant (SLPA). University administrators wish to partner with Fullerton School District by placing SLPA candidates with District speech pathologists to give SLPA students practical field experience. No compensation will be provided for accepted placements.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as an educational institution, to provide educational experiences to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Speech Language Pathology Assistant Field Experience Internship Agreement with Biola University effective January 20, 2016 through January 19, 2017.

CCB:nm  
Attachment

## **SPEECH LANGUAGE PATHOLOGY ASSISTANT FIELD EXPERIENCE INTERNSHIP AGREEMENT**

This Agreement, made and entered into on January 20, 2016 by and between FULLERTON SCHOOL DISTRICT (hereinafter referred to as the "FACILITY") and BIOLA UNIVERSITY, INC., (hereinafter referred to as "UNIVERSITY").

### **RECITALS**

A. FACILITY is a general acute care hospital, medical center, skilled nursing facility, private practice clinic or is an independent or unified school district.

B. The UNIVERSITY operates a clinical fieldwork certificate in the field of speech-language pathology and audiology. This certificate is recognized by the Speech-Language Pathology and Hearing Aid Dispensers Board of the State of California. Candidates completing the required field work experience are eligible to apply for state licensure as a speech language pathology assistant.

C. The purpose of this Agreement is to provide the training required for students of the UNIVERSITY enrolled in the certificate program to be eligible to apply for the Speech-Language Pathology Assistant (SLPA) Fieldwork Experience Certificate. The parties will mutually benefit by making a clinical training program available to UNIVERSITY students at Clinical Site of the FACILITY.

### **AGREEMENT**

1. **TERM:** The term of this Agreement shall commence as of January 20, 2016, and shall continue until January 19, 2017, unless extended in writing by mutual consent of the parties. However, students shall be permitted to complete all internships that began prior to the ending date, and with respect to such internships, all terms and conditions of this Agreement shall apply until the last such internship is completed.

#### **2. STATUS AND RESPONSIBILITY OF PARTIES:**

2.1. It is expressly agreed and understood by the parties that the students of UNIVERSITY participating in clinical training experiences are in attendance for educational purposes only and that such students and any employees or agents of the FACILITY are not considered employees of the UNIVERSITY and shall not receive compensation for services, unemployment or employee benefit programs. Further, such students and any employees or agents of the UNIVERSITY shall not be considered employees of FACILITY for purposes of payment of compensation for services, worker's compensation insurance, unemployment insurance, state disability insurance, employee benefit programs, or any other purpose except that to the extent that the activities performed hereunder are subject to the provisions of the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), any such student shall be deemed a member of the FACILITY's workforce at all times while performing training duties and activities.

2.2. No compensation or other payment of any kind will be made to any party under this Agreement.

### 3. UNIVERSITY RESPONSIBILITIES:

3.1. Designate internship candidates who are enrolled in the undergraduate Communication Sciences and Disorders program of the UNIVERSITY to be assigned for the SLPA Field Experience at the FACILITY.

3.2. UNIVERSITY shall be responsible for maintaining academic records of the student candidates.

3.3. UNIVERSITY shall assign members of the department's faculty or to provide professional mentoring and advice to the on site supervisor provided by the FACILITY through the term of this Agreement in order to assist in the education of the student.

### 4. FACILITY RESPONSIBILITIES:

4.1. FACILITY will provide a speech-language pathologist ("Clinical Supervisor") who holds an American Speech and Hearing Association (ASHA) Certificate of Competence and a California Speech-Language Pathologist license to supervise student field experience.

4.2. FACILITY shall maintain complete records and reports on student's performance and provide an evaluation to UNIVERSITY on forms the UNIVERSITY shall provide.

4.3. As trainees, students shall be considered members of FACILITY'S "workforce," as that term is defined by the HIPAA regulations at 45 C.F.R. § 160.103, and shall be subject to FACILITY'S policies respecting confidentiality of medical information. In order to ensure that students comply with such policies, FACILITY shall provide students with substantially the same training that it provides to its regular employees.

4.4. FACILITY shall provide the Clinical Supervisor with sufficient and specific time in the work schedule to carry out the supervision duties of the student's clinical experience. The supervision duties fulfill the requirements of the accreditation of the graduate program so that the student will meet requirements for state license, and certification. The minimum requirements for these duties include:

4.4.1. Allocation of sufficient time to directly observe a *minimum* of fifty (50) percent of treatment sessions of a client or groups of clients by the student during the supervised practicum. ASHA stipulates that supervisors must provide supervision that is appropriate for the level of the supervisee.

4.4.2. Allocation of sufficient time to meet directly with the student for purposes of supervision feedback and discussion regularly during the course of supervision.

4.5. FACILITY agrees to promptly and thoroughly investigate any complaint by any participating student of unlawful discrimination or harassment at the FACILITY or involving employees

or agents of the FACILITY, to take prompt and effective remedial action when discrimination or harassment is found to have occurred, and to promptly notify UNIVERSITY of the existence and outcome of any complaint of harassment by, against, or involving any participating student.

## 5. INSURANCE

5.1. UNIVERSITY and FACILITY shall procure and maintain in force during the term of this Agreement, each at its cost and expense, commercial insurance coverage or a program of self-insurance or any combination thereof, to satisfy the following requirements. Such coverage shall include commercial general liability insurance with limits of not less than one million dollars (\$1,000,000) for each occurrence and three million dollars (\$3,000,000) general aggregate. Professional liability insurance with limits of not less than one million dollars (\$1,000,000) for each occurrence and three million (\$3,000,000) in the aggregate shall be maintained if internship assignment involves the delivery of professional services. Each party shall also maintain workers' compensation and disability coverage for its employees as required by State of California law and UNIVERSITY shall provide workers' compensation coverage for students during their SLPA Clinical Experience Internship. In addition, if FACILITY requires student to travel as a part of the student's internship assignment, then the FACILITY shall maintain business automobile liability insurance for owned, scheduled, non-owned, or hired vehicles with a combined single limit of not less than \$1,000,000 per occurrence. Insurance coverage shall be obtained from a carrier rated A: VII or better by AM Best or a qualified program of self-insurance. Each party shall provide the other with evidence of all insurance or self-insurance coverage required by this paragraph. UNIVERSITY and FACILITY each shall name the other party as additional insureds under any commercial general liability coverage. Each party shall promptly notify the other of any cancellation, reduction, or other material change in the amount or scope of any coverage required hereunder.

## 6. INDEMNIFICATION.

6.1. UNIVERSITY agrees to indemnify, defend and hold harmless FACILITY and its affiliates, directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorney's, arising out of or resulting from UNIVERSITY's sole negligence, or in proportion to the UNIVERSITY's comparative fault relating to this Agreement.

6.2. FACILITY agrees to indemnify, defend, and hold harmless the UNIVERSITY and its affiliates, directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorney's, arising out of or resulting from FACILITY's sole negligence, or in proportion to the FACILITY's comparative fault relating to this Agreement.

## 7. GENERAL TERMS

7.1. The "SLPA Clinical Experience Internship" as used herein and elsewhere in the Agreement means active participation in the daily provision of speech and language intervention services. The participating Speech Language Pathologists providing direct supervision to the student must hold an ASHA granted Certificate of Clinical Competence *and* a California Speech-Language Pathologist License.



7.2. The FACILITY may, at its sole discretion, refuse to accept for SLPA Internship any student candidate of UNIVERSITY, and upon the request of the FACILITY, UNIVERSITY shall terminate the assignment of any student candidate of UNIVERSITY in the FACILITY.

7.3. If any legal action is necessary to enforce the terms of this Agreement or to settle a dispute concerning this Agreement, the prevailing party shall be entitled to reasonable attorney's fees and court costs in addition to any other relief to which that party may be entitled.

7.4. It is understood and agreed that the parties herein may revise, amend, or modify this Agreement by a signed, written statement by both of the parties hereto.

7.5. This Agreement shall be governed by and construed in accordance with the laws of the State of California.

#### 8. STATEMENT REGARDING FINGERPRINT CLEARANCE

8.1 That in accordance with California Penal Code section 11105.3, pre-service teachers and fieldwork candidates will not be placed in fieldwork experiences in the Facility with unsupervised access to children until a background check by the Department of Justice, including fingerprint clearance, is completed and received by the Facility. Subsequent arrest records received by the Facility will be cause for a Facility review of continued student suitability. The Facility will be the sole determiner if it is deemed that the student will be removed from the fieldwork assignment.

BIOLA UNIVERSITY, INC. (UNIVERSITY)

BY \_\_\_\_\_

Date \_\_\_\_\_

Title \_\_\_\_\_

FULLERTON SCHOOL DISTRICT (FACILITY)

1401 W Valencia Dr  
Fullerton, CA 92833

By \_\_\_\_\_

Date \_\_\_\_\_

Title \_\_\_\_\_

FULLERTON SCHOOL DISTRICT

DISCUSSION ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** PUBLIC HEARING—TRUSTEE AREA MAPS

Background: On July 28, 2015, the Board directed a shift to by-trustee area elections and authorized a demographic study. On September 29, 2015, the Board reviewed two trustee-area maps to present to the community for public input. The Board has held two public hearings to receive feedback. This is the third and final public hearing.

Rationale: As part of the process for adopting trustee-area maps, the Board is required to hold three public hearings to receive direct input from the public regarding proposed trustee-area maps.

This will be the third public hearing and opportunity for the community to provide both written and oral information to the Board regarding the proposed trustee-area maps. After this final hearing the Board will select the specific trustee-area map.

Funding: Not Applicable

Recommendation: Information only, no action necessary.

SH:gs

DISCUSSION/ACTION ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** ADOPT TRUSTEE-AREA MAP SCENARIO, ADOPT TRUSTEE AREAS TO BE SUBJECT TO NOVEMBER 2016 ELECTION, ADOPT RESOLUTION #15/16-12

Background: On July 28, 2015, the Board directed a shift to by-trustee area elections and authorized a demographic study. On September 29, 2015, the Board reviewed two trustee-area maps to present to the community for public input. The Board has held three public hearings to receive feedback.

Rationale: The Board will now complete the process of moving to by-trustee area elections by choosing one map scenario, choosing which two districts will be open in the November 2016 election, and adopting a resolution verifying these choices.

Funding: Not Applicable

Recommendation: Adopt trustee-area map scenario, adopt trustee areas to be subject to November 2016 election, adopt resolution #15/16-12.

SH:gs  
Attachment

**RESOLUTION #15/16-12**

**RESOLUTION OF THE BOARD OF TRUSTEES  
OF THE FULLERTON SCHOOL DISTRICT ADOPTING  
A TRUSTEE AREA MAP AND INITIATING A PROPOSAL TO THE  
ORANGE COUNTY COMMITTEE ON SCHOOL DISTRICT ORGANIZATION  
TO ADOPT BY-TRUSTEE AREA ELECTIONS**

**WHEREAS**, members of the Board of Trustees of the Fullerton School District (“School District” or “District”) are currently elected in “at-large” elections, i.e., elections in which “each governing board member [is] elected by the registered voters of the entire school district” in accordance with the provisions of Education Code section 5030(a); and

**WHEREAS**, the District’s Board members are elected in even numbered years and serve staggered, four-year terms such that the next election for two Board members is scheduled for 2016, with the remaining board members scheduled for election in 2018; and

**WHEREAS**, on July 28, 2015, the Board took action to move from an at large election system to a by-trustee area election system for District Board members; and

**WHEREAS**, the District enlisted the services of the Dolinka Group to prepare several by-trustee area election system map options for the Board’s consideration; and

**WHEREAS**, on October 20, 2015, November 17, 2015, and December 8, 2015, the Board held public hearings to review and solicit input on the different map options; and

**WHEREAS**, the District informed its stakeholders of the District’s intention to proceed with a by-trustee area election system and sought to obtain input from stakeholders regarding the proposed map options; and

**WHEREAS**, California Education Code §§ 5019 and 5030 authorize the Orange County Committee on School District Organization (“County Committee”), upon application from a school district’s governing board, to change the method of election in a school district under its jurisdiction.

**NOW, THEREFORE**, be it resolved by the Board of Trustees of the Fullerton School District as follows:

1. The above recitals are true and correct.
2. The Board hereby approves the by-trustee area map set forth in Exhibit A.
3. The Board hereby recommends that trustee areas \_\_\_\_\_ as identified in Exhibit A be assigned for election in 2016, with the remaining trustee areas be assigned for election in 2018.
4. The District Superintendent/designee is hereby authorized and directed to send a copy of this Resolution to the County Committee and to work with the County Committee and the Orange County Registrar of Voter’s Office to conduct all legally required hearings and other acts necessary so that the change to by-trustee area elections can be implemented in the election cycles scheduled in 2016 and 2018.
5. The District Superintendent/designee are hereby authorized and directed to take any other actions necessary to effectuate the purposes of this resolution.

ADOPTED, SIGNED, and APPROVED this 8<sup>th</sup> day of December, 2015.

BOARD OF TRUSTEES  
FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
President

By: \_\_\_\_\_  
Clerk

**CLERK'S CERTIFICATE**

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District, hereby certify that the foregoing is a full, true, and correct copy of a resolution adopted at a regular meeting place thereof on the 8<sup>th</sup> day of December, 2015, of which meeting all of the members of said Board of Trustees had due notice and at which a majority thereof were present and that at said meeting, said resolution was adopted by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAINED: \_\_\_\_\_

An agenda of said meeting was posted at least 72 hours before said meeting at Fullerton, California, a location freely accessible to members of the public, and a brief general description of said resolution appeared on said agenda.

I further certify that I have carefully compared the same with the original minutes of said meeting on file and of record in my office; that the foregoing resolution is a full, true, and correct copy of the original resolution adopted at said Board meeting and entered in said minutes; and that said resolution has not been amended, modified, or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: December 17, 2015

\_\_\_\_\_  
Clerk of the Board of Trustees

Fullerton School District

EXHIBIT A

(The approved Map will be inserted as Exhibit A after Board approval)

FULLERTON SCHOOL DISTRICT

DISCUSSION ITEM

**DATE:** December 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** PUBLIC HEARING REGARDING WHETHER THE ACQUISITION OF CERTAIN ENERGY CONSERVATION SERVICES AND MEASURES THROUGH AN ENERGY SERVICES CONTRACT WITH SCHNEIDER ELECTRIC BUILDINGS AMERICAS, INC., IS IN THE BEST INTEREST OF THE DISTRICT

Background: The Board of Trustees will hear a proposal on an energy conservation program. A public hearing will be held pursuant to California Government Code 4217.10 through 4217.18 at which time the Board will hear any relevant public comments. Upon completion of the public hearing, if the Board of Trustees finds the program to be in the best interest of the District, the Board will vote to approve contract documents between Schneider Electric Buildings Americas, Inc., and the District.

Rationale: A public hearing is required as set forth in California Government Code sections 4217.10 through 4217.18.

Funding: Not applicable.

Recommendation: Information only; no action necessary.



DISCUSSION/ACTION ITEM

**DATE:** December 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** **ADOPT RESOLUTION #15/16-13 APPROVING AN ENERGY SERVICES CONTRACT WITH SCHNEIDER ELECTRIC BUILDINGS AMERICAS, INC., FOR PROPOSITION 39 ENERGY CONSERVATION PROJECT**

Background: Fullerton School District has received Proposition 39 planning funds for the development and design of its energy expenditure plan (including screening and energy audits), and expects to receive approximately \$733,000 per year afterward for five years to complete energy-savings projects at existing facilities in accordance with potential funding and guidelines from Proposition 39. The District received proposals to engage a qualified firm to perform all the necessary steps to develop and submit a Proposition 39 Energy Expenditure Plan which will meet all State requirements and result in the District's receiving its apportioned funding for the next five years.

On May 12, 2015, the Board approved a contract with Schneider Electric Buildings Americas, Inc. ("Schneider"), for a Proposition 39 Investment Grade Audit pursuant to Request for Proposal No. FSD-14-15-GFR-01. Upon submission of the Proposition 39 Investment Grade Audit, District staff determined that it would be in the best interest of the District to enter into a contract with Schneider for Proposition 39 Energy Conservation Project. A copy of the contract is available for review in the Superintendent's Office.

Rationale: Schneider is a qualified firm and is able to perform all the necessary steps to implement a Proposition 39 Energy Expenditure Plan which will meet all State requirements and result in the District's receiving its apportioned funding for the next five years.

Funding: General Fund (Proposition 39 California Clean Energy Jobs Act and Routine Repair and Maintenance Fund), Capital Facilities Fund, Special Reserve Fund--Capital Outlay Projects, Deferred Maintenance Fund, Capital Facilities--CFD, Building Fund, District 48 (Amerige Heights), and Nutrition Services Fund. Costs are expected to be offset by energy savings and operational savings.

Recommendation: Adopt Resolution #15/16-13 approving an Energy Services Contract with Schneider Electric Buildings Americas, Inc., for Proposition 39 Energy Conservation Project.

SH:RM:mm  
Attachment

## RESOLUTION #15/16-13

### RESOLUTION OF THE BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT APPROVING ENERGY SERVICES CONTRACT FOR PROPOSITION 39 ENERGY CONSERVATION PROJECT

**WHEREAS**, it is the policy of the State of California and the intent of the State Legislature to promote all feasible means of energy conservation and all feasible uses of alternative energy supply sources; and

**WHEREAS**, the Fullerton School District (the "District") owns certain educational and administrative facilities and District desires to use funding available to be appropriated under the California Clean Energy Jobs Act in order to implement energy efficiency and clean energy projects, as well as related energy planning, energy training, energy management, and energy projects with related non-energy benefits; and

**WHEREAS**, the District issued a competitive Request for Qualifications ("RFQ") for its Proposition 39 Energy Conservation Program (the "Program"); and

**WHEREAS**, after conducting a best value evaluation of the proposals received in response to the RFQ, the Board of Trustees for the District (the "Board") agreed to: (a) enter into an Energy Planning Agreement with Schneider Electric Buildings Americas, Inc. ("Schneider") to perform the first seven (7) steps in the participation process outlined in the California Energy Commission's ("CEC") Guidelines, including the submittal to CEC of a multi-year (bundled) energy expenditure plan (the "Energy Expenditure Plan") for the Program; and (b) provided that the District determined to proceed with the implementation of the Program, to enter into a negotiated Energy Services Contract with Schneider based upon the Energy Expenditure Plan approved by CEC; and

**WHEREAS**, the Energy Expenditure Plan for the Program that was submitted to CEC on September 22, 2015 was approved by CEC on November 17, 2015; and

**WHEREAS**, based upon the approved Energy Expenditure Plan, the District has determined to enter into a negotiated Energy Services Contract with Schneider to implement the Energy Expenditure Plan, subject to complying with the public hearing process and required Board findings provided for in California Government Code section 4217.12(a); and

**WHEREAS**, pursuant to Government Code section 4217.12, a public hearing has been held, public notice of which was given for at least two (2) weeks in advance, to receive public comment on the proposed Energy Services Contract to be entered into to implement the District's Program.

**NOW, THEREFORE**, the Board of Trustees of the Fullerton School District does hereby resolve, determine, find, and order as follows:

1. The proposed Energy Services Contract substantially in the form attached hereto as Exhibit "A" to be entered into between the District and Schneider, is approved in accordance with Government Code section 4217.12.

2. In approving the proposed Energy Services Contract, the Board hereby finds and determines that the terms of the proposed Energy Services Contract is in the best interest of the District and that the anticipated cost to the District for electrical energy or conservation services provided by the energy conservation facility under the Energy Services Contract will be less than the anticipated marginal cost to the District of electrical or other energy that would have been consumed by the District in the absence of those purchases; and

3. The Superintendent or his designee is hereby authorized and directed to execute the aforementioned Energy Service Contract and Performance Assurance Support Services Agreement and all other documents necessary to effectuate the District's Program.

**ADOPTED, SIGNED, and APPROVED** this 8th day of December, 2015.

BOARD OF TRUSTEES  
FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
President

By: \_\_\_\_\_  
Clerk

**CLERK'S CERTIFICATE**

I, Hilda Sugarman, Clerk of the Board of Trustees of the Fullerton School District, hereby certify that the foregoing is a full, true and correct copy of a resolution adopted at a regular meeting place thereof on the 8th day of December, 2015, of which meeting all of the members of said Board of Trustees had due notice and at which a majority thereof were present, and that at said meeting said resolution was adopted by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAINED: \_\_\_\_\_

An agenda of said meeting was posted at least 72 hours before said meeting at the District Board Room, located at 1401 West Valencia Drive, Fullerton, California, a location freely accessible to members of the public, and a brief general description of said resolution appeared on said agenda.

I further certify that I have carefully compared the same with the original minutes of said meeting on file and of record in my office; that the foregoing resolution is a full, true and correct copy of the original resolution adopted at said board meeting and entered in said minutes; and that said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: December 8, 2015

\_\_\_\_\_  
Clerk of the Board of Trustees  
Fullerton School District

DISCUSSION/ACTION ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** **ADOPT RESOLUTION #15/16-14 ADOPTING NOTICE OF EXEMPTION FOR PROPOSITION 39 ENERGY CONSERVATION PROJECT**

Background: On May 12, 2015, the Board authorized District staff to negotiate with Schneider Electric Buildings America, Inc., for energy efficiency and facility improvement measures pursuant to the provisions of the California Government Code, commencing with section 4217.10 (the "Act").

Rationale: To ensure the proper use of Proposition 39 funds.

Funding: There is no cost to the District.

Recommendation: Adopt Resolution #15/16-14 adopting notice of exemption for Proposition 39 Energy Conservation Project.

SH:RM:mm  
Attachment

**RESOLUTION #15/16-14**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE  
FULLERTON SCHOOL DISTRICT  
ADOPTING NOTICE OF EXEMPTION**

**WHEREAS**, the Fullerton School District ("District") owns and operates those certain educational facilities listed on Exhibit "A" attached hereto and incorporated herein by this reference (collectively, the "Facilities"); and

**WHEREAS**, on December 8, 2015, the District's governing board (Board") approved entering into an Energy Services Contract with Schneider Electric buildings Americas, Inc., to implement the District's Proposition 39 Energy Conservation Program at the Facilities (the "Project"), utilizing funds made available to the District pursuant to the California Clean Energy Jobs Act, also commonly known as Proposition 39; and

**WHEREAS**, the Board has determined that the Project is categorically exempt from the provisions of the California Environmental Quality Act of 1974, as amended, pursuant to Title 14, sections 15301, 15302 and 15314 of the California Code of Regulations, as the Project consists of (a) minor alterations of existing facilities, (b) the replacement or reconstruction of existing facilities and utility systems which will have substantially the same purpose and capacity as the facilities and utility systems being replaced, and/or (c) minor additions to existing schools within existing school grounds which will not result in the increase of student capacity.

**NOW, THEREFORE**, the Board of Trustees of the Fullerton School District does hereby resolve, determine, find, and order as follows:

1. The Notice of Exemption attached hereto as Exhibit "B" and incorporated herein by reference is adopted.
2. The Superintendent or his designee is hereby authorized and directed to cause the Notice of Exemption to be executed and timely filed with the Recorder-Clerk for Orange County.

**ADOPTED, SIGNED, AND APPROVED** this 8<sup>th</sup> day of December, 2015.

BOARD OF TRUSTEES  
FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
President

By: \_\_\_\_\_  
Clerk

**CLERK'S CERTIFICATE**

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District, hereby certify that the foregoing is a full, true, and correct copy of a resolution adopted at a regular meeting place thereof on the 8th day of December, 2015, of which meeting all of the members of said Board of Trustees had due notice and at which a majority thereof were present, and that at said meeting said resolution was adopted by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAINED: \_\_\_\_\_

An agenda of said meeting was posted at least 72 hours before said meeting at the District Board Room, located at 1401 West Valencia Drive, Fullerton, California, a location freely accessible to members of the public, and a brief general description of said resolution appeared on said agenda.

I further certify that I have carefully compared the same with the original minutes of said meeting on file and of record in my office; that the foregoing resolution is a full, true and correct copy of the original resolution adopted at said board meeting and entered in said minutes; and that said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: December 8, 2015

\_\_\_\_\_  
Clerk of the Board of Trustees  
Fullerton School District

# ATTACHMENT A: SCOPE OF WORK

ESCO acknowledges that all Work must qualify as an eligible project under Proposition 39; and that the Scope of Work may be amended to reflect changes in funding allocation and Customer's Energy Expenditure Plan, upon mutual agreement of the Parties and a written amendment to this Contract related to any changes in scope, payment and duration. Prior to commencement of any Work, Customer shall review and approve the Project.

Customer hereby acknowledges and agrees that the scope of work shall be limited to, and ESCO shall only perform the following:

## ECM 1: Upgrade Exterior Lighting to LED

The following campuses are included in this scope:

Location	Address	Area
Acacia Elementary	1200 N. Acacia Ave. Fullerton, CA 92831	36,075
Beechwood Elementary	780 Beechwood Ave. Fullerton, CA 92835	45,791
Commonwealth Elementary	2200 E. Commonwealth Fullerton, CA 92831	36,627
Fern Drive Elementary	1400 W. Fern Drive Fullerton, CA 92833	33,945
Fisler Elementary	1350 Starbuck St. Fullerton, CA 92833	54,878
Golden Hill Elementary	732 Barris Drive Fullerton, CA 92832	42,652
Hermosa Drive Elementary	400 E. Hermosa Drive Fullerton, CA 92835	33,031
Laguna Road Elementary	300 Laguna Road Fullerton, CA 92835	37,277
Maple Elementary	244 E. Valencia Drive Fullerton, CA 92832	41,737
Orangethorpe Elementary	1400 S. Brookhurst Rd. Fullerton, CA 92833	51,627
Pacific Drive Elementary	1501 W. Valencia Drive Fullerton, CA 92833	49,795
Raymond Elementary	517 N. Raymond Ave. Fullerton, CA 92831	33,847
Richman Elementary	700 S. Richman Ave. Fullerton, CA 92832	59,846
Rolling Hills Elementary	1460 E. Rolling Hills Fullerton, CA 92835	39,686
Sunset Lane Elementary	2030 Sunset Lane Fullerton, CA 92833	47,936
Valencia Park Elementary	3441 W. Valencia Drive Fullerton, CA 92833	52,446
Woodcrest Elementary	455 W. Baker Ave. Fullerton, CA 92832	49,682
Ladera Vista Junior High	1700 E. Wilshire Ave. Fullerton, CA 92831	76,964
Nicolas Junior High	1100 W. Olive Ave. Fullerton, CA 92833	68,059
Parks Junior High	1710 Rosecrans Ave. Fullerton, CA 92833	68,391
District Office	1401 W. Valencia Dr., Fullerton CA, 92833	65,746
Nutritional Center	389 W Truslow Ave. Fullerton, CA 92832	13,660
		<b>1,039,698</b>

The existing fixtures have high pressure sodium, metal halide, and compact fluorescent lamps for exterior building lighting. This measure will retrofit or replace the exterior fixtures at the above sites in the district with LED fixtures and any lighting controls (photo sensors) as required by Title 24.

A summary of the fixtures and quantities included in this scope is included in the table below:



Location in Facility	Lighting Description-Existing	Lighting Description-Upgraded	Quantity of Luminaires
ACACIA ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL	5
ACACIA ES	EXISTING (2) 32 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK	9
ACACIA ES	EXISTING (1) 32 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 16WPK-6"x10"	38
ACACIA ES	EXISTING (1) 250 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 60FL	1
ACACIA ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	3
ACACIA ES	EXISTING (1) 100 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 24FL-PC	1
ACACIA ES	EXISTING (1) 400 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 120FL-PM-ML	2
ACACIA ES	EXISTING (1) 32 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 16WPK-6"x10"-PC	7
COMMONWEALTH ES	EXISTING (1) 32 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 16WPK-6"x10"-PC	49
COMMONWEALTH ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	12
COMMONWEALTH ES	EXISTING (1) 400 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 120FL-ML	2
COMMONWEALTH ES	EXISTING (1) 400 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 120FL-ML	5
COMMONWEALTH ES	EXISTING (2) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	6
FERN DRIVE ES	EXISTING (1) 7 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	34
FERN DRIVE ES	EXISTING (2) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 108-LP-VAN-PC	47
FERN DRIVE ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	22
FERN DRIVE ES	EXISTING (1) 250 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 60FL-PC	3
FERN DRIVE ES	EXISTING (1) 70 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 14FL-PC	2
FERN DRIVE ES	EXISTING (1) 90 WATT PAR38 HALOGEN LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED 14PAR38E	2
FERN DRIVE ES	NO EXISTING LIGHTING CONTROL	ZZZ NEW PHOTOCELL	2
FISLER ES	EXISTING (2) 42 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-FC-MP	72
FISLER ES	EXISTING (1) 32 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED R 13C-6"	12
FISLER ES	EXISTING (1) 18 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 8WPK-6"x10"	4
GOLDEN HILL ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 19B-LP-VAN-PC	43
GOLDEN HILL ES	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 20WPK-FC-PC	1
GOLDEN HILL ES	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC-PC	1
GOLDEN HILL ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	34
GOLDEN HILL ES	EXISTING (1) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 8WPK-6"x10"-PC	16
GOLDEN HILL ES	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 108-LP-VAN-PC	2
GOLDEN HILL ES	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 108-LP-VAN-PC	2
GOLDEN HILL ES	EXISTING (2) 32 WATT T8 LINEAR, 4 FOOT FLUORESCENT LAMP/BIPIN BASE/ELECTRONIC, INSTANT START, NORMAL LIGHT OUTPUT (.85<BF<.95) BALLAST	LED R 4-24LB2'	16
GOLDEN HILL ES	NO EXISTING LIGHTING CONTROL	ZZZ OS ASTROTC	2
GOLDEN HILL ES	EXISTING (1) 400 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 120FL-ML	1
GOLDEN HILL ES	EXISTING (1) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 8WPK-6"x10"-PC	3
GOLDEN HILL ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	5
GOLDEN HILL ES	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 108-LP-VAN-PC	3
GOLDEN HILL ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 19B-LP-VAN-PC	2
HERMOSA DRIVE ES	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	44
HERMOSA DRIVE ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	21
HERMOSA DRIVE ES	EXISTING (1) 250 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 60FL-PC-WG	1
HERMOSA DRIVE ES	EXISTING (1) 60 WATT ARBITRARY, STANDARD INCANDESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 8WPK-6"x10"-PC	4

Location in Facility	Lighting Description-Existing	Lighting Description-Upgraded	Quantity of Luminaires
LAGUNA ROAD ES	EXISTING (1) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED R 13C-6"	6
LAGUNA ROAD ES	NO EXISTING LIGHTING CONTROL	ZZZ OS ASTROTC	1
LAGUNA ROAD ES	EXISTING (1) 150 WATT ED17 METAL HALIDE LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC-PC	10
LAGUNA ROAD ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-FC-PC-EM	2
LAGUNA ROAD ES	EXISTING (1) 32 WATT T8 LINEAR, 4 FOOT FLUORESCENT LAMP/BIPIN BASE/ELECTRONIC, INSTANT START, NORMAL LIGHT OUTPUT (.85<BF<.95) BALLAST	LED RF 15KIT-1X4	44
LAGUNA ROAD ES	NO EXISTING LIGHTING CONTROL	ZZZ OS ASTROTC	2
LAGUNA ROAD ES	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10B-LP-VAN	12
LAGUNA ROAD ES	NO EXISTING LIGHTING CONTROL	ZZZ OS ASTROTC	1
LAGUNA ROAD ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	3
LAGUNA ROAD ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	3
LAGUNA ROAD ES	EXISTING (1) 250 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 60FL-PC	4
LAGUNA ROAD ES	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	6
LAGUNA ROAD ES	EXISTING (1) 175 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC-PC	1
MAPLE ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL	20
MAPLE ES	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 24FL-PTF	6
MAPLE ES	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	8
MAPLE ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-PC	6
MAPLE ES	EXISTING (1) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	1
MAPLE ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 20WPK	1
MAPLE ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	1
MAPLE ES	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"	20
MAPLE ES	EXISTING (2) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	2
MAPLE ES	EXISTING (1) 175 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 30FL	1
MAPLE ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 19B-LP-VAN-PC	6
MAPLE ES	EXISTING (0) 90 WATT PAR38 HALOGEN LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED 14PAR38E	4
ORANGETHORPE ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-PC	10
ORANGETHORPE ES	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"	56
ORANGETHORPE ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL	13
ORANGETHORPE ES	EXISTING (1) 250 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 60FL	2
ORANGETHORPE ES	EXISTING (1) 200 WATT ARBITRARY, STANDARD INCANDESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 30J	1
ORANGETHORPE ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 20WPK	1
ORANGETHORPE ES	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	13
ORANGETHORPE ES	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 24FL-PC	3
PACIFIC DRIVE ES	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	50
PACIFIC DRIVE ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL	20
PACIFIC DRIVE ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	4
PACIFIC DRIVE ES	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 24FL-PC	2
PACIFIC DRIVE ES	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10JJ-WG-PC	6
PACIFIC DRIVE ES	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10B-LP-VAN-PC	11
PACIFIC DRIVE ES	EXISTING (1) 150 WATT ED17 METAL HALIDE LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC	10
PACIFIC DRIVE ES	EXISTING (1) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED R 13C-6"	6

Location in Facility	Lighting Description-Existing	Lighting Description-Upgraded	Quantity of Luminaires
PACIFIC DRIVE ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-FC-EM	2
RICHMAN ES	EXISTING (1) 150 WATT ED17 METAL HALIDE LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC	7
RICHMAN ES	EXISTING (1) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED R 13C-6"	6
RICHMAN ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL	17
RICHMAN ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-FC	2
RICHMAN ES	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	30
RICHMAN ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-PC	43
RICHMAN ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	2
RICHMAN ES	EXISTING (1) 250 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 60FL	3
RICHMAN ES	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10B-LP-VAN	12
RICHMAN ES	EXISTING (1) 400 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 120FL-WG-ML	1
ROLLING HILLS ES	EXISTING (1) 32 WATT T8 LINEAR, 4 FOOT FLUORESCENT LAMP/BIPIN BASE/ELECTRONIC, INSTANT START, NORMAL LIGHT OUTPUT (.85<BF<.95) BALLAST	LED RF 15KIT-1X4	44
ROLLING HILLS ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL	6
ROLLING HILLS ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK	5
ROLLING HILLS ES	EXISTING (1) 400 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 120FL-ML	4
ROLLING HILLS ES	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"	5
ROLLING HILLS ES	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10B-LP-VAN	12
ROLLING HILLS ES	EXISTING (2) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"	2
ROLLING HILLS ES	EXISTING (1) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED R 13C-6"	6
ROLLING HILLS ES	EXISTING (1) 150 WATT ED17 METAL HALIDE LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC	10
ROLLING HILLS ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-FC-EM	2
WOODCREST ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-PC	8
WOODCREST ES	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10B-LP-VAN-PC	3
WOODCREST ES	EXISTING (1) 70 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 14FL-PC	3
WOODCREST ES	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	3
WOODCREST ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL	10
WOODCREST ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-PC	34
WOODCREST ES	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	15
WOODCREST ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	6
WOODCREST ES	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10B-LP-VAN	13
WOODCREST ES	EXISTING (1) 150 WATT ED17 METAL HALIDE LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC-PC	10
WOODCREST ES	EXISTING (1) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED R 13C-6"	6
WOODCREST ES	NO EXISTING LIGHTING CONTROL	ZZZ OS ASTROTC	1
WOODCREST ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-FC-PC-EM	2
WOODCREST ES	EXISTING (1) 100 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 24FL	1
NUTRITIONAL CENTER	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 24FL-PTF	1
NUTRITIONAL CENTER	EXISTING (1) 70 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 16WPK-6"x10"	1
NUTRITIONAL CENTER	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 24FL-PTF-PC	1
NUTRITIONAL CENTER	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	1
NUTRITIONAL CENTER	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC-PC	1
NUTRITIONAL CENTER	EXISTING (2) 75 WATT R30 INCANDESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED 2-14PAR38E	1

Location in Facility	Lighting Description-Existing	Lighting Description-Upgraded	Quantity of Luminaires
SUNSET LANE ES	EXISTING (1) 32 WATT T8 LINEAR, 4 FOOT FLUORESCENT LAMP/BIPIN BASE/ELECTRONIC, INSTANT START, NORMAL LIGHT OUTPUT (.85<BF<.95) BALLAST	LED RF 15KIT-1X4	44
SUNSET LANE ES	NO EXISTING LIGHTING CONTROL	ZZZ OS ASTROTC	1
SUNSET LANE ES	EXISTING (1) 32 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 16WPK-6"x10"-PC	7
SUNSET LANE ES	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	19
SUNSET LANE ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL	11
SUNSET LANE ES	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC-PC	1
SUNSET LANE ES	EXISTING (1) 150 WATT ED17 METAL HALIDE LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC-PC	10
SUNSET LANE ES	EXISTING (1) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED R 13C-6"	6
SUNSET LANE ES	NO EXISTING LIGHTING CONTROL	ZZZ OS ASTROTC	1
SUNSET LANE ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-FC-PC-EM	2
SUNSET LANE ES	EXISTING (1) 100 WATT ARBITRARY, STANDARD INCANDESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 19B-LP-VAN-PC	11
VALENCIA PARK ES	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC	1
VALENCIA PARK ES	EXISTING (1) 70 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 14FL-PC	1
VALENCIA PARK ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 19B-LP-VAN	1
VALENCIA PARK ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 19B-LP-VAN	9
VALENCIA PARK ES	EXISTING (2) 32 WATT T8 U-BEND, 6" SPACING FLUORESCENT LAMP/BIPIN BASE/ELECTRONIC, INSTANT START, NORMAL LIGHT OUTPUT (.85<BF<.95) BALLAST	LED RF 30KIT-2X2	3
VALENCIA PARK ES	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10B-LP-VAN	1
VALENCIA PARK ES	EXISTING (1) 42 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-FC	4
VALENCIA PARK ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 19B-LP-VAN	8
VALENCIA PARK ES	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20WPK-FC	18
VALENCIA PARK ES	EXISTING (1) 7 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	36
VALENCIA PARK ES	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 19B-LP-VAN-PC	16
VALENCIA PARK ES	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10JJ-WG-PC	4
VALENCIA PARK ES	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 24FL-PTF	2
NICOLAS JHS	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	74
NICOLAS JHS	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20WPK-FC-PC	25
NICOLAS JHS	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-PC	2
NICOLAS JHS	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10B-LP-VAN-PC	1
NICOLAS JHS	EXISTING (2) 90 WATT PAR38 HALOGEN LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED 2-14PAR38E	2
NICOLAS JHS	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 24FL-PTF-PC	2
NICOLAS JHS	EXISTING (1) 70 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 16WPK-6"x10"	1
NICOLAS JHS	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-PC	4
NICOLAS JHS	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10WPK-PC	1
LADERA VISTA JHS	EXISTING (1) 32 WATT T8 LINEAR, 4 FOOT FLUORESCENT LAMP/BIPIN BASE/ELECTRONIC, INSTANT START, NORMAL LIGHT OUTPUT (.85<BF<.95) BALLAST	LED RF 15KIT-1X4	71
LADERA VISTA JHS	NO EXISTING LIGHTING CONTROL	ZZZ OS ASTROTC	2
LADERA VISTA JHS	EXISTING (1) 50 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 14FL-PC	8
LADERA VISTA JHS	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	14
LADERA VISTA JHS	EXISTING (1) 60 WATT ARBITRARY, STANDARD INCANDESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10B-LP-VAN-PC	4
LADERA VISTA JHS	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	10
LADERA VISTA JHS	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 20WPK-PC	5
LADERA VISTA JHS	EXISTING (1) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 20WPK-ADI-PC	4

Location in Facility	Lighting Description-Existing	Lighting Description-Upgraded	Quantity of Luminaires
LADERA VISTA JHS	EXISTING (1) 150 WATT ED17 METAL HALIDE LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC-PC	15
LADERA VISTA JHS	EXISTING (1) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED R 13C-6"	5
LADERA VISTA JHS	NO EXISTING LIGHTING CONTROL	ZZZ OS ASTROTC	1
PARK JHS	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL	19
PARK JHS	EXISTING (1) 70 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 14FL	2
PARK JHS	EXISTING (1) 400 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 120FL-ML	2
PARK JHS	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"	45
PARK JHS	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC	1
PARK JHS	EXISTING (2) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"	11
PARK JHS	EXISTING (1) 60 WATT ARBITRARY, STANDARD INCANDESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 8WPK-6"x10"-PC	7
PARK JHS	EXISTING (1) 150 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 20ACORN	6
DISTRICT OFFICE - EXTERIOR	EXISTING (2) 32 WATT T8 LINEAR, 4 FOOT FLUORESCENT LAMP/BIPIN BASE/ELECTRONIC, INSTANT START, NORMAL LIGHT OUTPUT (.85<BF<.95) BALLAST	LED R 4-24LB2'	2
DISTRICT OFFICE - EXTERIOR	EXISTING (1) 400 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 120FL-ML	3
DISTRICT OFFICE - EXTERIOR	EXISTING (1) 75 WATT R30 INCANDESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED 12PAR30	2
DISTRICT OFFICE - EXTERIOR	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10B-LP-VAN	1
DISTRICT OFFICE - EXTERIOR	EXISTING (1) 70 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 14FL	5
DISTRICT OFFICE - EXTERIOR	EXISTING (1) 70 WATT BD17 HIGH PRESSURE SODIUM LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 16WPK-6"x10"	3
DISTRICT OFFICE - EXTERIOR	EXISTING (2) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"	4
DISTRICT OFFICE - EXTERIOR	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	7
DISTRICT OFFICE - EXTERIOR	EXISTING (1) 70 WATT ED17 METAL HALIDE LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 16WPK-6"x10"	1
DISTRICT OFFICE - EXTERIOR	EXISTING (1) 250 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 60WPK-FC-PC	4
BEECHWOOD ES - EXTERIOR	EXISTING (1) 32 WATT T8 LINEAR, 4 FOOT FLUORESCENT LAMP/BIPIN BASE/ELECTRONIC, INSTANT START, NORMAL LIGHT OUTPUT (.85<BF<.95) BALLAST	LED RF 15KIT-1X4	31
BEECHWOOD ES - EXTERIOR	EXISTING (1) 42 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-FC	9
BEECHWOOD ES - EXTERIOR	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	8
BEECHWOOD ES - EXTERIOR	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL	6
BEECHWOOD ES - EXTERIOR	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	28
BEECHWOOD ES - EXTERIOR	EXISTING (1) 23 WATT SPIRAL COMPACT FLUORESCENT LAMP/SCREW IN, MEDIUM BASE/NO BALLAST	LED N 10B-LP-VAN	10
BEECHWOOD ES - EXTERIOR	EXISTING (1) 150 WATT ED17 METAL HALIDE LAMP/SCREW IN, MEDIUM BASE/MAGNETIC, STANDARD BALLAST	LED N 30WPK-FC	10
BEECHWOOD ES - EXTERIOR	EXISTING (1) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED R 13C-6"	6
BEECHWOOD ES - EXTERIOR	EXISTING (2) 26 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 20WPK-FC-EM	2
RAYMOND ES - EXTERIOR	EXISTING (1) 7 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	24
RAYMOND ES - EXTERIOR	EXISTING (2) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 10B-LP-VAN-PC	45
RAYMOND ES - EXTERIOR	EXISTING (1) 250 WATT ED18 HIGH PRESSURE SODIUM LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 60FL-PC	2
RAYMOND ES - EXTERIOR	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL-PC	10
RAYMOND ES - EXTERIOR	EXISTING (2) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"-PC	4
RAYMOND ES - EXTERIOR	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20FL	7
RAYMOND ES - EXTERIOR	EXISTING (1) 13 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/2 PIN BASE/MAGNETIC, STANDARD BALLAST	LED N 8WPK-6"x10"	6
RAYMOND ES - EXTERIOR	EXISTING (1) 100 WATT ED28 METAL HALIDE LAMP/SCREW IN, MOGUL BASE/MAGNETIC, STANDARD BALLAST	LED N 20WPK-FC	1
		TOTAL	2064

## **ECM 2: Replace gymnasium lighting with LEDs**

The following campus is included in this scope:

Location	Address	Area
Ladera Vista Junior High	1700 E. Wilshire Ave. Fullerton, CA 92831	76,964

The gym at Ladera Vista Junior High School currently has pendant-mount multi-CFL fixtures. This measure will replace the fixtures with new LED fixtures and lighting controls as required by Title 24.

A summary of the fixtures and quantities included in this scope is included in the table below:

Location in Facility	Lighting Description-Existing	Lighting Description-Upgraded	Quantity of Luminaries
LADERA VISTA JHS	EXISTING (8) 18 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	LED N 120HB-WG-ML	38
LADERA VISTA JHS	EXISTING (8) 18 WATT MULTI TUBE COMPACT FLUORESCENT LAMP/4 PIN BASE/ELECTRONIC BALLAST	REMOVE FIXTURE	4
LADERA VISTA JHS	NO EXISTING LIGHTING CONTROL	NOT INCLUDED	5
LADERA VISTA JHS	EXISTING (1) 4 WATT FIXTURE, NO LIGHT EMITTING DIODE LAMP/NO BASE/DRIVER, NO BALLAST	NOT INCLUDED	2

### **EXCLUSIONS / CLARIFICATIONS FOR ECMs 1 AND 2**

The following items are excluded from ESCO's scope of work for ECMs 1 and 2:

- Night/holiday work unless otherwise specified in the Scope of Work.
- Additional labor cost due to restriction of allowable work hours.
- Costs incurred due to lack of access to required areas or due to access to storage areas to which materials are to be delivered.
- Costs of providing access, access control, or security escorts not specified in the Scope of Work.
- Hazardous materials testing and abatement not specified in the Scope of Work.
- Lighting system retrofits on the following lamps, ballasts, or fixtures:
  - Fluorescent fixtures with existing T5 or T8 lamps and/or electronic ballasts.
  - Circline fluorescents.
  - Abandoned fixtures.
- Dimming systems and associated fixtures unless specified in the Scope of Work.
- Support mechanisms and housings of fixtures.
- Sockets.
- Lenses not specified in the Scope of Work.
- Fixture protective covers.
- Switches, twist timers, and breakers will not be replaced.
- Switch plates will not be replaced.
- Electrical wiring except that required for ballast replacement in the fixture.
- Time clocks associated with existing lighting fixtures not specified in the Scope of Work.
- Any repair patching of existing walls, sheetrock, plaster, brick, wood, etc due to the removal of existing fixtures.
- Lighting fixtures will not be replaced unless specified in the Scope of Work.
- Lighting fixtures will not be relocated unless specified in the Scope of Work.

### **ECM 3 – Central Control System for MPRs and Gymnasiums**

Provide centralized room temperature control for the MPRs and Gymnasiums at the following school sites:

<b>Location</b>	<b>Address</b>
Acacia Elementary	1200 N. Acacia Ave. Fullerton, CA 92831
Beechwood Elementary	780 Beechwood Ave. Fullerton, CA 92835
Commonwealth Elementary	2200 E. Commonwealth Fullerton, CA 92831
Fern Drive Elementary	1400 W. Fern Drive Fullerton, CA 92833
Fisler Elementary	1350 Starbuck St. Fullerton, CA 92833
Golden Hill Elementary	732 Barris Drive Fullerton, CA 92832
Hermosa Drive Elementary	400 E. Hermosa Drive Fullerton, CA 92835
Laguna Road Elementary	300 Laguna Road Fullerton, CA 92835
Maple Elementary	244 E. Valencia Drive Fullerton, CA 92832
Orangethorpe Elementary	1400 S. Brookhurst Rd. Fullerton, CA 92833
Pacific Drive Elementary	1501 W. Valencia Drive Fullerton, CA 92833
Raymond Elementary	517 N. Raymond Ave. Fullerton, CA 92831
Richman Elementary	700 S. Richman Ave. Fullerton, CA 92832
Rolling Hills Elementary	1460 E. Rolling Hills Fullerton, CA 92835
Sunset Lane Elementary	2030 Sunset Lane Fullerton, CA 92833
Valencia Park Elementary	3441 W. Valencia Drive Fullerton, CA 92833
Woodcrest Elementary	455 W. Baker Ave. Fullerton, CA 92832
Ladera Vista Junior High	1700 E. Wilshire Ave. Fullerton, CA 92831
Nicolas Junior High	1100 W. Olive Ave. Fullerton, CA 92833

The following scope applies to the sites mentioned above:

All MPRs and gyms are currently being controlled by programmable thermostats. The thermostat settings for all MPRs have the units running long hours to accommodate occasional evening occupancy for events.

This scope will replace the programmable thermostats with an Ecobee networked thermostat system, which will allow district staff to only schedule HVAC equipment on when events are planned. Due to the intermittency of the events, a networked system is needed so that schedules can be adjusted as required for each event without having to go out to each site in the district and change the thermostat settings every time an event is scheduled.

The scope of work includes procurement, installation, and validation of (52) new thermostats, as well as setting up access to the front-end, so that schedules and set points can be controlled remotely. Thermostat guards will be provided to protect the thermostats from balls or other objects.

### **EXCLUSIONS / CLARIFICATIONS FOR ECM 3**

The following items are excluded from ESCO's scope of work for ECM 3:

- Night/holiday work unless otherwise specified in the Scope of Work.
- Additional labor cost due to restriction of allowable work hours.
- Costs incurred due to lack of access to required areas or due to access to storage areas to which

materials are to be delivered.

- Costs of providing access, access control, or security escorts not specified in the Scope of Work.
- Hazardous materials testing and abatement not specified in the Scope of Work.
- Repair of existing HVAC and control equipment beyond the Scope of Work. ESCO will reuse existing equipment for the execution of this contract, and assumes the equipment or devices are in good working order. Should the equipment or devices need repair or replacement, this will be the responsibility of Customer. ESCO will create an equipment deficiency report (EDR) to give Customer written notification if such equipment or devices are found.
- ESCO is not responsible for existing safeties on equipment or any life safety equipment. If ESCO is to replace a starter with a variable frequency drive (VFD), ESCO shall tie-in existing safety circuit into the VFD safety circuit. ESCO will not be responsible for the functionality of the existing safety devices. Pre and post testing of these smoke, fire, and life safety systems will be the responsibility of Customer and the sequence will be provided to ESCO.
- Where life safety, smoke, or fire system equipment utilizes compressed air (pneumatics), the source of the air, logic, and actuators will not be removed or modified within the execution of the Scope of Work.
- ESCO will only control equipment and/or devices shown in the Scope of Work, unless devices are not suitable for automated control. Equipment and devices not in the Scope of Work are excluded.
- If equipment/devices controlled by the existing control system are not in the Scope of Work, ESCO is not responsible for their functionality.
- ESCO will not be responsible for any modification or extension of the existing WAN/LAN for execution of this project.
- Any repair patching of existing walls, sheetrock, plaster, brick, wood, etc due to the removal of existing thermostats (for retrofit with new sensor or new thermostat) will be performed by Customer.
- Unless specified in the Scope of Work, the repair or replacement of non-functional actuators, dampers, and valves are the responsibility of Customer.
- Demolition of the existing control system will be performed as needed to implement the Scope of Work (reuse of enclosures, wire, and end devices will be determined by ESCO). The total demolition will be the responsibility of Customer, unless otherwise stated.
- Space humidity control unless specifically indicated to be included in the Scope of Work.
- Air flow testing and balancing of HVAC equipment will not be included as part of the controls work.

**ECM 4: HVAC System Replacement (Replace Multizone Air Distribution System with Roof Top DX Units)**

The following campus is included in this scope:

Location	Address	Area
Parks Junior High	1710 Rosecrans Ave. Fullerton, CA 92833	68,391

The following scope applies to Parks Junior High School only:

- Remove and save existing suspended acoustical ceiling system (grid work / tile / insulation / lighting) within the areas where new DX units will be installed. Existing ceiling tiles and grid will be reinstalled after the HVAC systems are completed.
- Replace broken acoustic tiles and grid with same type; new tile and grid to match existing as close as possible.
- Remove and dispose existing ductwork, air handling units, DDC controls and panels, chillers, hot water boilers, VAV boxes and related devices from building. Removal shall incorporate supports, existing vent stack, and existing gas piping back to nearest lateral, thermostat



wiring and electrical feed.

- Saw cut roof areas to accommodate new individual DX units roof penetrations. Patch openings and restore fire retardant on walls and ceilings in areas as affected to match existing. Protect adjacent surfaces/equipment/devices from dust during saw-cutting operation. Schneider will incorporate dust partitions and exhaust fans to control dust during demo process.
- Provide and install new roof mount Direct Expansion (DX) air conditioning units. DX units shall be manufactured by Carrier (or equivalent manufacturer) and must be equipped with an economizer (units >3 ton in size).
- Provide and install two (2) new roof mount split air conditioning unit with multiple indoor units (VRF). The units shall be manufactured by Mitsubishi or an equivalent manufacturer.
- Provide and install new gas piping to feed each DX units.
- Provide and install electronic thermostats to control individual zones (classrooms) indoor comfort.
- Air-balance the new DX AC units at the maximum airflow and adjust the return and the outside air dampers accordingly.
- New equipment shall be sized based on the existing units size and shall match tonnage and supply air. New units will comply with existing building codes
- New units will comply with T24.
- Provide and install electrical conduits, disconnects, distribution panels and all electrical appurtenances to power new roof mount Direct Expansion (DX) and split systems including indoor units.
- Provide and install roof supporting structural steel as required by building code to support new roof mount air conditioning units.
- Provide and install fireproofing for new structural members installed under this scope.
- Units included are shown below:
  - Thirty three (33) Roof mount DX Units
  - Two (2) Split Systems with Variable Flow Refrigeration and sixteen (16) indoor units
  - One (1) Supply Fan

**ECM 5: Replace Refrigeration Condensing Units**

The following campus is included in this scope:

Location	Address	Area
Nutritional Center	389 W Truslow Ave. Fullerton, CA 92832	13,660

The following scope applies:

- Four existing condensing units will be demolished and removed from the site.
- Replace-in-kind all existing condensing units.
- New equipment shall be sized based on the existing units size and shall match tonnage and duty cycle. New units will comply with existing building codes.
- Recover refrigerant from units and discard according to EPA regulations
- Disconnect and reconnect existing refrigeration lines, condensate lines, electrical and control wiring.
- Provide new electrical disconnects per unit as needed
- New units will be of higher efficiency and shall comply with T24.
- Number of units include: four (4)

**EXCLUSIONS / CLARIFICATIONS FOR ECMs 4 AND 5**

The following items are excluded from ESCO's scope of work for ECMs 4 and 5:

- It is assumed that the existing system and infrastructure is in proper working condition and per code.

- It is assumed that the work shall be performed during normal working hours. Additional allowances will need to be considered for after hours, restrictions, or re-mobilization
- Costs incurred due to lack of access to required areas or due to access to storage areas to which materials are to be delivered.
- Costs of providing access, access control, or security escorts not specified in the Scope of Work.
- Hazardous materials testing and abatement.
- Materials and labor associated with modifications to existing systems and equipment not identified in these documents as included in the Scope of Work.
- Testing, adjusting, and balancing of existing systems not identified in these documents as included in the Scope of Work.
- Commissioning of existing systems not identified in these documents as included in the Scope of Work.
- Repair or replacement of ceiling beyond that required to accomplish the Scope of Work.
- Painting of floors, walls or ceilings beyond that required to match existing surfaces in the immediate work area.
- Waste disposal other than that required to accomplish the Scope of Work.
- Demolition of equipment, piping and accessories indicated herein to be abandoned in-place unless indicated herein to be included.
- The cost for utilities including natural or propane gas, fuel oil, electricity, potable or nonpotable water during the construction period.
- The cost for equipment and/or utilities to provide temporary heating or cooling of facilities during the construction period.
- Cost escalation of materials as a result of a delay in the construction schedule caused by Customer action or inaction.
- Inspection and permitting fees for agencies (state and/or federal) other than the local authority having jurisdiction (DSA)
- Fees for third party engineers acting as Customer's agent.
- Structural modifications not specified in the Scope of Work.
- Building envelope modifications not specified in the Scope of Work.
- Replacement of ductwork and diffusers not specified in the Scope of Work.
- Replacement of piping not specified in the Scope of Work.
- Ductwork and piping insulation not specified in the Scope of Work.
- Electrical systems not specified in the Scope of Work.
- Equipment replacement and their components not specified in the Scope of Work.

**EXHIBIT "A"**

**LIST OF FACILITIES**

[INSERTED BEHIND EXHIBIT]

# Notice of Exemption

## Appendix E

**To:** Office of Planning and Research  
P.O. Box 3044, Room 113  
Sacramento, CA 95812-3044

County Clerk

County of: Orange

211 West Santa Ana Blvd.

Santa Ana, CA 92701

**From:** (Public Agency): Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

(Address)

Project Title: Proposition 39 Energy Conservation Program

Project Applicant: Fullerton School District

Project Location - Specific:

See Exhibit "A" attached hereto

Project Location - City: Fullerton Project Location - County: Orange

Description of Nature, Purpose and Beneficiaries of Project:

The nature and purpose of the project is to implement energy conservation projects at the selected school facilities, and related energy planning, energy training, energy management, and energy projects with related non-energy benefits. The beneficiaries of the project are the administration, staff and students at each identified school.

Name of Public Agency Approving Project: Fullerton School District

Name of Person or Agency Carrying Out Project: Fullerton School District

Exempt Status: **(check one):**

- Ministerial (Sec. 21080(b)(1); 15268);
- Declared Emergency (Sec. 21080(b)(3); 15269(a));
- Emergency Project (Sec. 21080(b)(4); 15269(b)(c));
- Categorical Exemption. State type and section number: 15301, 15302, 15314
- Statutory Exemptions. State code number: \_\_\_\_\_

Reasons why project is exempt: The project consists of (a) minor alterations of existing facilities, (b) the replacement or reconstruction of existing facilities and utility systems which will have substantially the same purpose and capacity as the facilities and utilities being replaced, and/or (c) minor additions to existing schools within existing school grounds which will not result in the increase of student capacity.

Lead Agency

Contact Person: Robert Macauley Area Code/Telephone/Extension: (714) 447-7440

**If filed by applicant:**

1. Attach certified document of exemption finding.
2. Has a Notice of Exemption been filed by the public agency approving the project?  Yes  No

Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Title: \_\_\_\_\_

Signed by Lead Agency  Signed by Applicant

Authority cited: Sections 21083 and 21110, Public Resources Code.  
Reference: Sections 21108, 21152, and 21152.1, Public Resources Code.

Date Received for filing at OPR: \_\_\_\_\_

**EXHIBIT "B"**

**NOTICE OF EXEMPTION**

[INSERTED BEHIND EXHIBIT]

DISCUSSION/ACTION ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Sue Albano Director, Educational Services  
**SUBJECT:** FULLERTON SCHOOL DISTRICT DUAL IMMERSION PROGRAM

Background: The Fullerton School District will be implementing a Spanish Dual Immersion language program beginning in the 2016/2017 school year. Dual Immersion programs are the fastest growing and most effective type of foreign language program in the United States. The goals for Dual Immersion are for students to become proficient in second language, develop cultural awareness, and reach high levels of academic achievement.

Rationale: Educational Services staff and Dual Immersion Task Force members will present a review of the Fullerton School District Dual Immersion program plans. This review will include program information such as location, teacher requirements, instructional model, and parent and community outreach.

Funding: Not applicable.

Recommendation: Not applicable.

EF:SA:nm

DISCUSSION/ACTION ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**SUBJECT:** APPROVE PLAN FOR EDUCATOR EFFECTIVENESS FUNDING

Background: The California Department of Education (CDE) will provide funding through the Educator Effectiveness program to all districts to support the professional development of certificated teachers, administrators, and paraprofessional educators. The Fullerton School District will receive \$918,456 to be spent over a three-year period. The Educator Effectiveness funding is allocated to districts based on the number of full-time equivalent (FTE) certificated staff in the California Longitudinal Pupil Achievement Data System (CALPADS) for the 2014/2015 fiscal year (FY).

The Educator Effectiveness funds are specifically to be used for professional development, coaching, mentoring and support services. Funds may be expended anytime during the 2015/2016, 2016/2017, and 2017/2018 fiscal years.

Rationale: As a condition of receiving Educator Effectiveness funds, the District is required to develop and adopt a plan delineating how the Educator Effectiveness funds will be spent. The plan must be explained in a public meeting of the Board of Trustees before its adoption in a subsequent public meeting. The Fullerton School District Educator Effectiveness Plan and proposed expenditures are aligned to both Board approved goals and the Local Control Accountability Plan's (LCAP) goals, actions, and services.

Funding: Not Applicable.

Recommendation: Approve Plan for Educator Effectiveness Funding.

EF:nm  
Attachment

**Fullerton School District  
EDUCATOR EFFECTIVENESS BLOCK GRANT  
2015-2018**

**Funds Allocated: \$918,456**

**\*FTE: 626.28**

**Educator Effectiveness funds may be used to support the professional development of certificated teachers, administrators, and paraprofessional educators. Funds can be expended for any of the following purposes:**

1. Beginning teacher and administrator support and mentoring, including, but not limited to, programs that support new teacher and administrator ability to teach or lead effectively and to meet induction requirements.
2. Professional development, coaching, and support services for teachers who have been identified as needing improvement or additional support.
3. Professional development for teachers and administrators that is aligned to the state content standards.
4. To promote educator quality and effectiveness, including, but not limited to, training on mentoring and coaching certificated staff and training certificated staff to support effective teaching and learning.

**As a condition of receiving Educator Effectiveness funds the District is required to:**

- Develop and adopt a plan delineating how the Educator Effectiveness funds will be spent. The plan must be explained in a public meeting of the governing board of the school district before its adoption in a subsequent public meeting.
- Funds may be expended anytime during the 2015-16, 2016-17, and 2017-18 fiscal years.

\*Allocation of funds is based on an equal amount per certificated FTE as reported in CALPADS during the 2014-15 fiscal year.



**Fullerton School District  
 EDUCATOR EFFECTIVENESS EXPENDITURE PLAN  
 2015-2018**

<b>Actions/Services</b>	<b>Summary of Budgeted Expenditures</b>	<b>Budgeted Expenditures</b>
1. Beginning teacher and administrator support and mentoring. a. Support and train new teachers in Induction program activities, workshops, conferences and coaching. (2015-18)	Costs include: Substitutes, extra hourly, stipends, conferences, consultants, and instructional materials.	a. \$60,000
2. Professional development, coaching, and support services for teachers needing improvement or additional support. a. Provide mentoring and coaching on instructional programs and strategies for teachers identified through the evaluation process as in need of improvement and for any other teachers seeking professional growth. (2015-18) b. Support professional development through "Strengthening Your Core" Conference. (2016-18)	Costs include: Substitutes, extra hourly, stipends, conferences, consultants and materials and supplies.	a. \$30,000 b. \$30,000
3. Professional development for teachers and administrators that is aligned to state content standards. a. Provide training to all school sites on effective writing strategies. (2016-18) b. Provide training on Cognitively Guided Instruction (CGI) to support mathematics instruction. (2015-18) c. Provide training enhancing technology implementation and integration. (2015-18)	Costs include: Substitutes, extra hourly, stipends, conferences, consultants and materials and supplies.	a. \$303,456 b. \$150,000 c. \$150,000

<p>4. To promote educator quality and effectiveness, training on mentoring and coaching to certificated staff.</p> <ul style="list-style-type: none"> <li>a. Provide training on Professional Learning Communities for all site leadership teams. (2016-17)</li> <li>b. Provide training on High Reliability Schools through Marzano. (2016-18)</li> <li>c. Support coaching and mentoring in writing and mathematics. (2016-18)</li> </ul>	<p>Costs include: Substitutes, extra hourly, stipends, conferences, consultants and materials and supplies.</p>	<ul style="list-style-type: none"> <li>a. \$90,000</li> <li>b. \$75,000</li> <li>c. \$30,000</li> </ul>
<b>Total Proposed Expenditures</b>		<b>\$918,456</b>

DISCUSSION/ACTION ITEM

**DATE:** December 8, 2015  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig Choi Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Kathy Ikola, Coordinator of Child Welfare and Attendance  
**SUBJECT:** APPROVE REVISED BOARD POLICY 5111

Background: The following revised board policy was presented to the Board of Trustees for the first reading at the November 17, 2015 Board Meeting:

Revised:  
Students  
BP 5111 Admission

Input was received and this discussion/action item serves as the second reading and approval for this revised board policy.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised Board Policy 5111.

CCB:KI  
Attachment

# **Fullerton School District**

## **Board Policy**

### **Admission**

**BP 5111**

#### **Students**

**Board Adopted: June 10, 2005**

**Board Revised: February 7, 2010**

The Board of Trustees encourages the enrollment and appropriate placement of all school-aged children in school. The Superintendent or designee shall inform parents/guardians of children entering a District school at any grade level about admission requirements and shall assist them with enrollment procedures.

Before enrolling any child in a District school, the Superintendent or designee shall verify the child's age, residency, immunization, and other applicable eligibility criteria specified in law, the accompanying administrative regulation, or other applicable Board policy or administrative regulation.

In the event the Superintendent or designee reasonably believes false or unreliable evidence of residency has been provided by a parent/guardian, the following procedures apply:

1. The Superintendent or designee shall identify circumstances upon which the District may initiate an investigation, which shall, at a minimum, require the District employee to be able to identify specific, articulable facts supporting the belief that the parent/guardian of the pupil has provided false or unreliable evidence for residency. Examples of such situations include, but are not limited to, altered documents; credible information from the property owner or neighbor that the student does not reside at the address provided; results of a home visit by a District employee indicating the student does not reside at the address provided; credible information from the student stating he/she does not reside at the address provided; and/or mail sent by the school returned from the address provided.
2. The Superintendent or designee may use reasonable investigatory methods, as appropriate, to determine residency. These methods may include, but are not limited to:
  - a. Review of documentation
  - b. Home visit by District personnel
  - c. Interview of student and parent/guardian
  - d. Contacting the landlord or neighbors regarding whether or not the student resides at the address provided
3. The Superintendent or designee may hire a private investigator if the investigatory methods described above are inconclusive to determine whether the pupil resides in the District.
4. For any investigation conducted pursuant to this policy, the District shall:
  - a. Prohibit the surreptitious photographing or video recording of pupils who are being investigated. For purposes of this policy, "surreptitious photographing or video recording" means the covert collection of photographic or video graphic images of persons or places subject to an investigation. For the purposes of this policy, the collection of images is not covert if the technology is used in an open and public view.
  - b. Require that the employees and contractors of the District engaged in the investigation must identify themselves truthfully as such to individuals contacted or interviewed during the course of the investigation.

**5. If the District determines that the pupil does not meet the residency requirements for school attendance in the District, the District shall provide the parent/guardian with the basis for the determination. The parent/guardian may appeal this determination to the Assistant Superintendent of Personnel Services within 10 business days of determination. If an appeal is made, the burden shall be on the parent/guardian to show why the decision of the District should be overruled.**

**The Superintendent or designee shall ensure that the enrollment of a homeless or foster child or a child of a military family is not delayed because of outstanding fees or fines owed to the child's last school or for his/her inability to produce previous academic, medical, or other records normally required for enrollment.**

**In addition, no child shall be denied enrollment in a District school solely on the basis of his/her arrest, adjudication by a juvenile court, formal or informal supervision by a probation officer, detention in a juvenile facility, enrollment in a juvenile court school, or other contact with the juvenile justice system.**

**When enrolling in any District school, including a school in their attendance area, children whose parents/guardians reside within District boundaries shall be subject to the timelines established by the Board for open enrollment. Children whose parents/guardians do not reside within the District or who are not otherwise eligible for enrollment in the District may apply for interdistrict attendance in accordance with the timelines specified in applicable Board policies and administrative regulations.**

**The District's enrollment application shall include information about the health care options and enrollment assistance available to families within the District. The District shall not discriminate against any child for not having health care coverage and shall not use any information relating to a child's health care coverage or his/her interest in learning about health care coverage in any manner that would harm the child or his/her family. (Education Code 49452.9)**

~~The Board of Trustees believes that all children should have the opportunity to receive educational services. Staff shall encourage parents/guardians to enroll all school-aged children in school.~~

~~The Superintendent/designee shall maintain procedures, which provide for the verification of all entrance requirements specified in law and in Board policies and regulations.~~

~~Verification of residency is required for the first enrollment of any student within the District. If the student moves from the school attendance area of first enrollment into a different school attendance area, a new verification of residency will be required. Definition of "residency" includes District residency, foster care residency, McKinney-Vento Homeless Assistance Act residency, and other provisions as set forth in the Education Code.~~

~~No child shall be unconditionally admitted to any District school without presentation of a fully documented immunization record as required by law, unless otherwise exempted.~~

Legal References:

EDUCATION CODE

46300 Computation of average daily attendance, inclusion of kindergarten and transitional kindergarten  
46600 Agreements for admission of students desiring interdistrict attendance  
48000 Minimum age of admission (kindergarten)  
48002 Evidence of minimum age required to enter kindergarten or first grade  
48010 Minimum age of admission (first grade)  
48011 Admission from kindergarten or other school; minimum age  
48050-48053 Nonresidents  
48200 Children between ages of 6 and 18 years (compulsory full-time education)  
48204 Residency requirements for school attendance  
48204.1 Reasonable evidence of residency; false or unreliable evidence; unaccompanied youth  
48204.2 Pupil school enrollment; residency requirements; policy on investigations  
48350-48361 Open Enrollment Act  
48850-48859 Educational placement of homeless and foster youth  
49076 Access to records by persons without written consent or under judicial order  
49408 Information of use in emergencies  
49452.9 Health care coverage options and enrollment assistance  
49700-49704 Education of children of military families

HEALTH AND SAFETY CODE

120325-120380 Education and child care facility immunization requirements  
121475-121520 Tuberculosis tests for students

CODE OF REGULATIONS, TITLE 5

200 Promotion from kindergarten to first grade  
201 Admission to high school

CODE OF REGULATIONS, TITLE 17

6000-6075 School attendance, immunization requirements

UNITED STATES CODE, TITLE 42

11431-11435 McKinney-Vento Homeless Act

Management Resources:

WEBSITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

U.S. Department of Education, Office for Civil Rights: <http://www2ed.gov/about/offices/list/ocr>

CSBA Revisions

(6/91 11/11) 4/15

DISCUSSION/ACTION ITEM

**DATE:** December 8, 2015

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** **APPROVE THE DISTRICT'S FIRST INTERIM FINANCIAL REPORT WITH A POSITIVE CERTIFICATION. PER STATE GUIDELINES, A POSITIVE CERTIFICATION INDICATES THAT, BASED UPON CURRENT PROJECTIONS, THE DISTRICT WILL MEET ITS FINANCIAL OBLIGATIONS FOR THE CURRENT AND SUBSEQUENT TWO FISCAL YEARS**

Background: The First Interim Report is one of three financial reports that school districts are required to report to the State and provide to the public annually. The report presents the results of actual financial operations through October 31 and the projected budget for the fiscal year for all District funds. A three-year projection for the General Fund is also included. The complete First Interim Report in the required State format, along with a descriptive narrative and comparative financial projections, is included for the Board's review.

Rationale: The District is required by Education Code to submit periodic financial reports to its oversight bodies. In order to judge a District's financial stability, these reports also include a three-year projection for the General Fund. The District is required to certify its financial outlook as Positive, Qualified, or Negative.

Funding: The District is showing in excess of the 3% required General Fund Unrestricted Reserve as of June 30, 2018.

Recommendation: Approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

SH:gs  
Attachment

**To:** Board of Trustees  
Robert Pletka, Ed.D.

**From:** Susan Cross Hume, CPA, CIA, CGMA

**Subject:** First Interim Report

The District's First Interim Financial Report consisting of current year financial statements and budgets for all funds, as well as the required State reports, is attached. This memo provides a narrative overview of the report.

### **Background**

The District is required to formally report to our community, the Orange County Department of Education (OCDE), and the State of California our actual financial results of operations three times a year. In addition to providing July 1 through year-to-date results, the reports also provide projected results for future periods. The required reports are as follows:

<u>Report</u>	<u>Reports Actual Financial Results through:</u>	<u>Due Date:</u>
First Interim	October 31	December 15
Second Interim	January 31	March 15
J-200 Unaudited Actuals	June 30	September 15

### **Financial Reports Included—First Interim Report to Board**

The following reports are provided in this document:

- First Interim Budget Projections (showing the Original Adopted Budget and the revised First Interim Budget)
- First Interim State Report (SACS format)
- Multi-year Projections
- State Criteria and Standards

Year-to-date financial statements reflect actual financial results from the District's accounting system which is maintained through OCDE on the Bi-Tech accounting system. For the First and Second Interim Reports, results are on a cash basis (no accruals are booked). Accruals are recorded for the year-end financial statements.

Current year budgets and multi-year projections are based on information provided by OCDE, the California Department of Education, School Services of California, and other relevant professional sources. A summary of the various factors used is attached at the end of this memo. Additional discussion is provided below.

### **Current Year Budget**

At First Interim, the District updates its original 2015-16 budget (adopted by the Board of Trustees on June 23, 2015) to reflect current financial projections.

There are three major changes to the budget reflected in the First Interim: an increase in the State Local Control Funding Formula (LCFF), additional one-time mandated cost revenue, and the additional appropriations necessary for negotiated increases in employee compensation.



**LCFF:** The District is in the third year of the State-wide LCFF implementation. Under LCFF, instead of the State allocating funds and requiring school districts to spend money on programs and services the State determines are a priority, local boards have control over how to use funds and resources in a way that improves outcomes and opportunities for their District's students. The new funding model specifically addresses students with greater needs—such as English learners, low-income, and foster youth. Through the Local Control Accountability Plan (LCAP) process, the District solicits input from the community to develop a plan with specific student outcomes in mind.

Statewide, school district leaders have conjectured that LCFF presents an historic opportunity to focus on improving student outcomes, closing achievement gaps, and increasing the level of communication between schools and their communities. Further, the State's shift away from complex categorical funding will require districts to be strategic and collaborative when investing resources and delivering instructional programs to best serve students.

While the main drivers under the prior Revenue Limit funding system were Average Daily Attendance (ADA) and State-funded Cost of Living Adjustment (COLA), LCFF adds two additional factors:

- **Unduplicated Percentages of Underserved Students:** Defined as those students enrolled in the Free and Reduced Lunch program, English Language Learners, and Foster Youth. Due to the widely differing unduplicated count percentages in different school districts, the amounts received in LCFF funding will vary widely by District and will become even more disparate as time goes on.
- **Percentage of Gap Funding during Transition:** Full implementation of the LCFF is beyond the State's current financial means. Therefore, the State intends to fully implement LCFF over an eight-year period. Each year, as part of the budget process, the Legislature and the Governor (with consideration of the COLA and Proposition 98 requirements) will determine the amount of the gap funding to implement in the current budget year.

The District projected its LCFF revenue for the June budget based upon factors published in the Governor's May Revise. Once the final budget was voted on by the Legislature in late June, the implementation percentage had increased for 2015-16. This resulted in an increase to total projected LCFF revenues in 2015-16 of \$4,114,000, which has been reflected in the First Interim budget.

**Mandated Cost Revenues:** In the final adopted budget the Legislature approved an increase to one-time appropriation for a payment to be made to all districts meant to buy down prior year mandated cost claims owed to the districts. This resulted in an increase to one-time State revenues of \$4,773,000 to be added to the District's 2015-16 budget. (Total one-time revenues to be received equal \$7,058,000.)

**Negotiated Increase to Employee Compensation:** The District has reached agreement with the Fullerton Elementary Teachers Association bargaining unit for a 4% on-going salary increase, retroactive to July 1, 2015, a 1% on-going salary increase beginning January 1, 2016 and a 1% one-time, off-schedule payment on July 1, 2016. The Board of Trustees also approved the same salary increase for the Fullerton Management group. The total General Fund cost of approximately \$4.1 million (two-year total) is reflected in the First Interim budget projection.

**Routine First Interim Budget Adjustments:** In addition to the non-routine items noted above, the District reviews all of its accounts and has adjusted its First Interim budget projections to reflect the following:

- Based upon current enrollment data, the District may adjust its revenue accounts that are based on Average Data Attendance (ADA). If start-of-school enrollment is materially different from budget projections, revenues will be recalculated based upon updated ADA projections. Second-month enrollment totaled 13,524,162 less than second-month enrollment for the 2014-15 school year. In the case of declining enrollment, the State "holds harmless" a District for the first year, allowing the

District to claim the (higher) prior year ADA for apportionment funding. Therefore, the District is still using 2014-15 Second Period ADA of 13,396 in its enrollment projection in the First Interim budget. The effect of the declining enrollment is reflected in the 2016-17 projection. (Discussed further below.)

- Categorical revenue accounts updated to most recent grant/entitlement letters and other information received from the State and federal governments. Corresponding expenditure accounts are also adjusted accordingly. Indirect costs are updated to reflect changes in total estimated expenditures.
- Other income accounts analyzed and adjusted to reflect year-to-date receipts and estimated year-end amounts.
- Revenues and expenditures of programs that encroach on the General Fund updated to current projections and encroachment accounts adjusted accordingly.
- Salary and benefit accounts adjusted to reflect updated staffing levels and changes to benefit costs, including health insurance costs.
- All expenditure accounts analyzed and adjusted to reflect year-to-date expenditures and estimated expenditures to finish the year.

At the original adopted budget, the District projected an Unrestricted General Fund net income for the 2015-16 fiscal year of \$145,057. After all of the above adjustments, the 2015-16 updated First Interim budget reflects net income of \$3,151,216.

The revised ending unrestricted fund balance is projected at \$28,989,336, or 22.06% of the General Fund expenditures. This amount is \$25,046,650 above the State-required 3% reserve.

### **Multi-Year Projections**

The most important element of the First Interim Report is the three-year projection for the General Fund. In this forecast, the District projects its financial prognosis for the current and subsequent two years. The purpose of the projection is to report to its stakeholders on the continued fiscal viability of the District. The projection provides the rationale for the District's choice of certification options (Positive, Qualified, or Negative) on its Certification of Financial Condition.

Please refer to the attached summary for details of the significant variables and assumptions used in the preparation of the District's three-year projection.

The following discusses the most significant items in the three-year projection:

**LCFF:** The District is utilizing the Department of Finance's estimated COLAs and LCFF Funding Rate percentages.

FSD is reporting a 52.09% Unduplicated Percentage of enrollment for 2015-16, 52.17% for 2016-17 and 52.29% for 2017-18 base on a rolling three year average.

**ADA:** Based upon the 2015-16 drop in enrollment, the District is projecting a decrease in apportionment earning ADA of 105 in 2016-17. There is currently no change projected for 2017-18.

**Employee Compensation:** The 2016-17 budget includes the second half of the 1% salary increase effective January 1, 2016 and the 1% one-time off schedule bonus to be paid in July 2016. The 2017-18 projection is adjusted for the elimination of the 1% one-time, off schedule bonus granted and paid in 2016-17. Also in 2016-17, the budget projection includes \$1,244,000 for projected increases in STRS and PERS rates to be paid by the District. An additional \$1,320,000 is added in 2017-18.

**Increase in Routine Repair and Maintenance (RRM) Encroachment:** In 2015-16, the District returned to the pre-flexibility standard of spending at least 3% of General Fund expenses on RRM. This continues in the 2016-17 projection.

**Ending Fund Balances**

Taking into account all of these changes to the three-year projection, the District projects net increases in the current and subsequent fiscal years in the Unrestricted General Fund. The projected Unrestricted General Fund ending fund balance percentages are as follows:

June 30, 2016	22.06%
June 30, 2017	22.32%
June 30, 2018	22.91%

**Required Disclosure under Education Code Section 42127(a)(2)(b) regarding reasons for Ending Fund Balances above the State recommended minimum level**

Education Code Section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs to the District of declining enrollment. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for future facilities needs. Finally, the District must also plan for future downturns in the State economy which could negatively affect the District's budget.

Projected Unrestricted Ending Fund Balance:

	<u>Assigned</u>	<u>Unassigned</u>	<u>3% Minimum</u>	<u>Amount Above 3% Minimum</u>
June 30, 2016	\$2,800,000	\$28,989,336	\$3,942,686	\$25,046,650
June 30, 2017	\$0	\$29,164,900	\$3,919,618	\$25,245,282
June 30, 2018	\$0	\$29,993,412	\$3,927,190	\$26,066,222

**Certification**

Based upon current projections and budget assumptions regarding State funding and the District's financial condition, the District is certifying with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the school district **will** meet its financial obligations for the current fiscal year and subsequent two fiscal years.

**Conclusion**

The First Interim Report is an important document in the District's ongoing communications to its stakeholders. The report and certification provide accountability and evidence of stewardship to our community.

**Fullerton School District**  
**2015-16 Budget Projection Assumptions for First Interim**  
**Fiscal Years Ending June 30, 2016, 2017, 2018**

	<u>2015-2016</u>	<u>2016-2017</u>	<u>2017-2018</u>
LCFF			
Statutory COLA	1.02%	1.60%	2.48%
Unduplicated %	52.09%	52.17%	52.29%
LCFF Gap Funding Rate	51.52%	35.55%	35.11%
Per ADA change to LCFF	11.84%	4.15%	3.41%
LCFF dollars per ADA	\$7,687	\$8,006	\$8,279
\$ Change from Prior Year	\$9,741,191	\$3,435,285	\$3,623,990
Funded ADA	13,396	13,291	13,291
Categorical Program COLAs			
Federal Programs	None Projected	None Projected	None Projected
Special Education	1.02%	1.60%	2.48%
Lottery (per ADA)	\$181	\$181	\$181
Mandated Costs Income	\$378,000	\$378,000	\$378,000
One-Time Mandated Cost Funding	\$7,057,618	Ø	Ø
Encroachment: Special Education	Based on current income estimates from SELPA and current expenditure projections	5.0%	5.0%
Routine Repair and Maintenance	Based on current expenditure projections	5.0%	5.0%

First Interim 2015-2016 Budget Projection Assumptions  
 FY June 30, 2016, 2017, 2018 (continued)

	<u>2015-16</u>	<u>2016-17</u>	<u>2017-18</u>
Step and Column Increase	1.6%	1.6%	1.6%
Certificated			
Classified	1.0%	1.0%	1.0%
Benefits—Statutory	1.0%	1.0%	1.0%
STRS and PERS increase	\$1,145,000	\$1,244,000	\$1,320,000
Estimated Change in Health Insurance	\$200,000	\$500,000	\$500,000
Estimated Change in FTE Teachers	Ø	Ø	Ø
Employee Compensation Increase FETA and FESMA (Other than step and column)	5% starts 7/1/2015 Additional 1% starts 1/1/2016	1.0% one-time	Ø Ø
Supplies and Services	Based on current expenditure projections	Adjusted by CPI (2.7%)	Adjusted by CPI (2.7%)

FULLERTON ELEMENTARY SCHOOL DISTRICT  
UNRESTRICTED GENERAL FUND  
2015-16

	Adopted Budget 2015-16	First Interim 2015-16
<b>Revenues</b>		
LCFF	\$ 98,855,692	\$ 102,969,983
Federal Revenues	\$ -	\$ -
State Revenues	\$ 4,562,805	\$ 9,463,296
Other Local Revenues	\$ 489,287	\$ 521,705
<b>Total Revenues</b>	<u>\$ 103,907,784</u>	<u>\$ 112,954,984</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 48,332,210	\$ 50,214,440
Classified Salaries	\$ 11,724,538	\$ 11,807,243
Employee Benefits	\$ 19,874,670	\$ 19,693,307
Books and Supplies	\$ 5,332,156	\$ 8,883,275
Services and Other Operating	\$ 5,708,426	\$ 6,365,014
Capital Outlay	\$ 109,297	\$ 69,297
Other Outgo	\$ 879,395	\$ 893,362
Direct Support	\$ (847,724)	\$ (904,315)
<b>Total Expenditures</b>	<u>\$ 91,112,968</u>	<u>\$ 97,021,623</u>
 Excess (deficiency) of revenues over expenditures	 \$ 12,794,816	 \$ 15,933,361
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 84,287	\$ 84,287
Contributions	\$ (12,565,472)	\$ (12,697,858)
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (12,649,759)</u>	<u>\$ (12,782,145)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ 145,057	 \$ 3,151,216
<hr/>		
Beginning Fund Balance	\$ 26,742,521	\$ 28,753,801
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 26,742,521	\$ 28,753,801
<b>Ending Fund Balance</b>	<u>\$ 26,887,578</u>	<u>\$ 31,905,017</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	\$ 65,681	\$ 65,681
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ 3,607,549	\$ 3,942,686
Other Assignments	\$ 913,429	\$ 2,800,000
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ 22,250,919	\$ 25,046,650
<b>Total Ending Fund Balance</b>	<u>\$ 26,887,578</u>	<u>\$ 31,905,017</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 RESTRICTED GENERAL FUND  
 2015-16

	Adopted Budget 2015-16	First Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 5,786,174	\$ 6,978,562
State Revenues	\$ 3,075,112	\$ 3,228,870
Other Local Revenues	\$ 7,445,273	\$ 8,437,738
<b>Total Revenues</b>	<u>\$ 16,306,559</u>	<u>\$ 18,645,170</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 10,200,544	\$ 11,039,377
Classified Salaries	\$ 6,872,465	\$ 7,135,707
Employee Benefits	\$ 5,666,592	\$ 5,808,206
Books and Supplies	\$ 1,629,569	\$ 5,081,915
Services and Other Operating	\$ 2,662,362	\$ 3,238,574
Capital Outlay	\$ 462,000	\$ 447,497
Other Outgo	\$ 1,100,000	\$ 1,070,000
Direct Support	\$ 460,844	\$ 495,660
<b>Total Expenditures</b>	<u>\$ 29,054,376</u>	<u>\$ 34,316,936</u>
 Excess (deficiency) of revenues over expenditures	 \$ (12,747,817)	 \$ (15,671,766)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ 12,565,472	\$ 12,697,858
<b>Total Other Financing Sources (Uses)</b>	<u>\$ 12,565,472</u>	<u>\$ 12,697,858</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (182,345)	 \$ (2,973,908)
<hr/>		
Beginning Fund Balance	\$ 1,380,000	\$ 2,973,908
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 1,380,000	\$ 2,973,908
<b>Ending Fund Balance</b>	<u>\$ 1,197,655</u>	<u>\$ -</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ 1,197,655	\$ -
Unassigned		
<b>Total Ending Fund Balance</b>	<u>\$ 1,197,655</u>	<u>\$ -</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SUMMARY GENERAL FUND  
2015-16

	Adopted Budget 2015-16	First Interim 2015-16
<b>Revenues</b>		
LCFF	\$ 98,855,692	\$ 102,969,983
Federal Revenues	\$ 5,786,174	\$ 6,978,562
State Revenues	\$ 7,637,917	\$ 12,692,166
Other Local Revenues	\$ 7,934,560	\$ 8,959,443
<b>Total Revenues</b>	<u>\$ 120,214,343</u>	<u>\$ 131,600,154</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 58,532,754	\$ 61,253,817
Classified Salaries	\$ 18,597,003	\$ 18,942,950
Employee Benefits	\$ 25,541,262	\$ 25,501,513
Books and Supplies	\$ 6,961,725	\$ 13,965,190
Services and Other Operating	\$ 8,370,788	\$ 9,603,588
Capital Outlay	\$ 571,297	\$ 516,794
Other Outgo	\$ 1,979,395	\$ 1,963,362
Direct Support	\$ (386,880)	\$ (408,655)
<b>Total Expenditures</b>	<u>\$ 120,167,344</u>	<u>\$ 131,338,559</u>
 Excess (deficiency) of revenues over expenditures	 \$ 46,999	 \$ 261,595
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 84,287	\$ 84,287
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (84,287)</u>	<u>\$ (84,287)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (37,288)	 \$ 177,308
<hr/>		
Beginning Fund Balance	\$ 28,122,521	\$ 31,727,709
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 28,122,521	\$ 31,727,709
<b>Ending Fund Balance</b>	<u>\$ 28,085,233</u>	<u>\$ 31,905,017</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	\$ 65,681	\$ 65,681
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ 3,607,549	\$ 3,942,686
Other Assignments	\$ 913,429	\$ 2,800,000
Legally Restricted Fund Balance	\$ 1,197,655	\$ -
Unassigned	\$ 22,250,919	\$ 25,046,650
<b>Total Ending Fund Balance</b>	<u>\$ 28,085,233</u>	<u>\$ 31,905,017</u>



FULLERTON ELEMENTARY SCHOOL DISTRICT  
CHILD DEVELOPMENT FUND  
2015-16

	Adopted Budget 2015-16	First Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 68,250	\$ 72,054
State Revenues	\$ 1,373,649	\$ 1,895,762
Other Local Revenues	\$ 2,344,802	\$ 2,345,402
<b>Total Revenues</b>	<u>\$ 3,786,701</u>	<u>\$ 4,313,218</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 550,532	\$ 597,032
Classified Salaries	\$ 1,853,995	\$ 1,870,620
Employee Benefits	\$ 638,809	\$ 657,410
Books and Supplies	\$ 354,950	\$ 705,390
Services and Other Operating	\$ 228,260	\$ 277,149
Capital Outlay	\$ -	\$ 23,687
Other Outgo	\$ -	\$ -
Direct Support	\$ 157,255	\$ 179,030
<b>Total Expenditures</b>	<u>\$ 3,783,801</u>	<u>\$ 4,310,318</u>
Excess (deficiency) of revenues over expenditures	\$ 2,900	\$ 2,900
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 2,900	\$ 2,900
<hr/>		
Beginning Fund Balance	\$ 1,030,704	\$ 1,059,337
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 1,030,704	\$ 1,059,337
Ending Fund Balance	<u>\$ 1,033,604</u>	<u>\$ 1,062,237</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,033,604	\$ 1,062,237
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 1,033,604</u>	<u>\$ 1,062,237</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
CAFETERIA FUND  
2015-16

	Adopted Budget 2015-16	First Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 4,415,360	\$ 4,415,360
State Revenues	\$ 251,535	\$ 251,535
Other Local Revenues	\$ 1,200,443	\$ 1,194,760
<b>Total Revenues</b>	<b>\$ 5,867,338</b>	<b>\$ 5,861,655</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 1,896,957	\$ 1,897,957
Employee Benefits	\$ 788,074	\$ 788,074
Books and Supplies	\$ 2,732,984	\$ 2,722,284
Services and Other Operating	\$ 169,572	\$ 174,322
Capital Outlay	\$ 82,000	\$ 222,000
Other Outgo	\$ -	\$ -
Direct Support	\$ 229,625	\$ 229,625
<b>Total Expenditures</b>	<b>\$ 5,899,212</b>	<b>\$ 6,034,262</b>
Excess (deficiency) of revenues over expenditures	\$ (31,874)	\$ (172,607)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (31,874)	\$ (172,607)
<b>Beginning Fund Balance</b>	<b>\$ 2,024,629</b>	<b>\$ 2,391,859</b>
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<b>\$ 2,024,629</b>	<b>\$ 2,391,859</b>
<b>Ending Fund Balance</b>	<b>\$ 1,992,755</b>	<b>\$ 2,219,252</b>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,992,755	\$ 2,219,252
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 1,992,755</b>	<b>\$ 2,219,252</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 DEFERRED MAINTENANCE FUND  
 2015-16

	Adopted Budget 2015-16	First Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 5,000	\$ 5,000
<b>Total Revenues</b>	<u>\$ 5,000</u>	<u>\$ 5,000</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ 84,000	\$ 86,690
Services and Other Operating	\$ 339,000	\$ 331,310
Capital Outlay	\$ -	\$ 5,000
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 423,000</u>	<u>\$ 423,000</u>
Excess (deficiency) of revenues over expenditures	\$ (418,000)	\$ (418,000)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (418,000)	\$ (418,000)
<hr/>		
Beginning Fund Balance	\$ 1,206,064	\$ 1,307,666
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 1,206,064	\$ 1,307,666
Ending Fund Balance	<u>\$ 788,064</u>	<u>\$ 889,666</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 788,064	\$ 889,666
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 788,064</u>	<u>\$ 889,666</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 BUILDING FUND  
 2015-16

	Adopted Budget 2015-16	First Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 4,000	\$ 4,000
<b>Total Revenues</b>	<u>\$ 4,000</u>	<u>\$ 4,000</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 210,130	\$ 210,130
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 210,130</u>	<u>\$ 210,130</u>
 Excess (deficiency) of revenues over expenditures	 \$ (206,130)	 \$ (206,130)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ 84,287	\$ 84,287
Interfund Transfers Out	\$ -	\$ -
Other Sources	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ 84,287</u>	<u>\$ 84,287</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (121,843)	 \$ (121,843)
<hr/>		
Beginning Fund Balance	\$ 1,334,634	\$ 1,259,011
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 1,334,634	\$ 1,259,011
<b>Ending Fund Balance</b>	<u>\$ 1,212,791</u>	<u>\$ 1,137,168</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,212,791	\$ 1,137,168
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 1,212,791</u>	<u>\$ 1,137,168</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL FACILITIES FUND  
 2015-16

	Adopted Budget 2015-16	First Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 106,000	\$ 106,000
<b>Total Revenues</b>	<u>\$ 106,000</u>	<u>\$ 106,000</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ 112,302	\$ 112,302
Capital Outlay	\$ 575,000	\$ 575,000
Other Outgo	\$ 31,461	\$ 31,461
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 718,763</u>	<u>\$ 718,763</u>
 Excess (deficiency) of revenues over expenditures	 \$ (612,763)	 \$ (612,763)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (612,763)	 \$ (612,763)
<hr/>		
Beginning Fund Balance	\$ 3,559,096	\$ 3,638,146
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 3,559,096	\$ 3,638,146
<b>Ending Fund Balance</b>	<u>\$ 2,946,333</u>	<u>\$ 3,025,383</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 2,946,333	\$ 3,025,383
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 2,946,333</u>	<u>\$ 3,025,383</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SPECIAL RESERVE FUND- CAPITAL OUTLAY PROJECTS  
2015-16

	Adopted Budget 2015-16	First Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 304,000	\$ 304,000
<b>Total Revenues</b>	<b>\$ 304,000</b>	<b>\$ 304,000</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ 114,400	\$ 114,400
Capital Outlay	\$ 400,000	\$ 400,000
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 514,400</b>	<b>\$ 514,400</b>
Excess (deficiency) of revenues over expenditures	\$ (210,400)	\$ (210,400)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (210,400)	\$ (210,400)
<b>Beginning Fund Balance</b>	<b>\$ 1,423,829</b>	<b>\$ 1,800,582</b>
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<b>\$ 1,423,829</b>	<b>\$ 1,800,582</b>
<b>Ending Fund Balance</b>	<b>\$ 1,213,429</b>	<b>\$ 1,590,182</b>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,213,429	\$ 1,590,182
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 1,213,429</b>	<b>\$ 1,590,182</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS  
 2015-16

	Adopted Budget 2015-16	First Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 857,689	\$ 857,689
<b>Total Revenues</b>	<b>\$ 857,689</b>	<b>\$ 857,689</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ 131,383	\$ 131,383
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 632,984	\$ 632,984
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 764,367</b>	<b>\$ 764,367</b>
Excess (deficiency) of revenues over expenditures	\$ 93,322	\$ 93,322
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Uses	\$ 757,217	\$ 757,217
<b>Total Other Financing Sources (Uses)</b>	<b>\$ (757,217)</b>	<b>\$ (757,217)</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (663,895)	\$ (663,895)
<b>Beginning Fund Balance</b>	<b>\$ 795,603</b>	<b>\$ 568,132</b>
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<b>\$ 795,603</b>	<b>\$ 568,132</b>
<b>Ending Fund Balance</b>	<b>\$ 131,708</b>	<b>\$ (95,763)</b>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ 131,708	\$ (95,763)
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 131,708</b>	<b>\$ (95,763)</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 BOND INTEREST AND REDEMPTION FUND  
 2015-16

	Adopted Budget 2015-16	First Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 3,786,865	\$ 3,442,486
<b>Total Revenues</b>	<u>\$ 3,786,865</u>	<u>\$ 3,442,486</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 3,668,632	\$ 3,587,450
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 3,668,632</u>	<u>\$ 3,587,450</u>
 Excess (deficiency) of revenues over expenditures	 \$ 118,233	 \$ (144,964)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Sources	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ 118,233	 \$ (144,964)
 <b>Beginning Fund Balance</b>		
Beginning Fund Balance	\$ 2,924,742	\$ 3,141,455
Other Restatements	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 2,924,742	\$ 3,141,455
Ending Fund Balance	<u>\$ 3,042,975</u>	<u>\$ 2,996,491</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ 3,042,975	\$ 2,996,491
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 3,042,975</u>	<u>\$ 2,996,491</u>



FULLERTON ELEMENTARY SCHOOL DISTRICT  
 SELF INSURANCE FUND  
 2015-16

	Adopted Budget 2015-16	First Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 1,707,200	\$ 1,707,200
<b>Total Revenues</b>	<u>\$ 1,707,200</u>	<u>\$ 1,707,200</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 136,902	\$ 136,902
Employee Benefits	\$ 68,349	\$ 68,349
Books and Supplies	\$ 129,557	\$ 129,557
Services and Other Operating	\$ 1,543,700	\$ 1,543,700
Capital Outlay	\$ -	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 1,878,508</u>	<u>\$ 1,878,508</u>
Excess (deficiency) of revenues over expenditures	\$ (171,308)	\$ (171,308)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (171,308)	\$ (171,308)
<hr/>		
Beginning Net Position	\$ 937,195	\$ 1,180,766
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Net Position	\$ 937,195	\$ 1,180,766
<b>Ending Net Position</b>	<u>\$ 765,887</u>	<u>\$ 1,009,458</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Net Position	\$ -	\$ -
Unrestricted Net Position	\$ 765,887	\$ 1,009,458
<b>Total Ending Net Position</b>	<u>\$ 765,887</u>	<u>\$ 1,009,458</u>

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
District Superintendent or Designee

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: December 08, 2015 Signed: \_\_\_\_\_  
President of the Governing Board

CERTIFICATION OF FINANCIAL CONDITION

POSITIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

QUALIFIED CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

NEGATIVE CERTIFICATION

As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Susan Cross Hume Telephone: (714) 447-7412  
Title: Asst. Superintendent Business Services E-mail: susan\_hume@fullertonsd.org

**Criteria and Standards Review Summary**

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	

<b>CRITERIA AND STANDARDS (continued)</b>			<b>Met</b>	<b>Not Met</b>
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.	X	
4	Local Control Funding Formula (LCFF)	Projected LCFF for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.		X
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.		X
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
7	Ongoing and Major Maintenance Account	If applicable, changes occurring since budget adoption meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.	X	
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	

<b>SUPPLEMENTAL INFORMATION</b>			<b>No</b>	<b>Yes</b>
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since budget adoption that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?	X	
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since budget adoption by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?	X	

<b>SUPPLEMENTAL INFORMATION (continued)</b>			<b>No</b>	<b>Yes</b>
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2014-15) annual payment?	X	
		• If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since budget adoption in OPEB liabilities?	X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)?		X
		• If yes, have there been changes since budget adoption in self-insurance liabilities?	X	
S8	Status of Labor Agreements	As of first interim projections, are salary and benefit negotiations still unsettled for:		
		• Certificated? (Section S8A, Line 1b)	X	
		• Classified? (Section S8B, Line 1b)		X
		• Management/supervisor/confidential? (Section S8C, Line 1b)	X	
S8	Labor Agreement Budget Revisions	For negotiations settled since budget adoption, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certificated? (Section S8A, Line 3)	X	
		• Classified? (Section S8B, Line 3)	n/a	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?		X

<b>ADDITIONAL FISCAL INDICATORS</b>			<b>No</b>	<b>Yes</b>
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?		X
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:			
		2015-16 Original Budget	2015-16 Board Approved Operating Budget	2015-16 Actuals to Date	2015-16 Projected Totals
011	General Fund/County School Service Fund	GS	GS	GS	GS
091	Charter Schools Special Revenue Fund				
101	Special Education Pass-Through Fund				
111	Adult Education Fund				
121	Child Development Fund	G	G	G	G
131	Cafeteria Special Revenue Fund	G	G	G	G
141	Deferred Maintenance Fund	G	G	G	G
151	Pupil Transportation Equipment Fund				
171	Special Reserve Fund for Other Than Capital Outlay Projects				
181	School Bus Emissions Reduction Fund				
191	Foundation Special Revenue Fund				
201	Special Reserve Fund for Postemployment Benefits				
211	Building Fund	G	G	G	G
251	Capital Facilities Fund	G	G	G	G
301	State School Building Lease-Purchase Fund				
351	County School Facilities Fund				
401	Special Reserve Fund for Capital Outlay Projects	G	G	G	G
491	Capital Project Fund for Blended Component Units	G	G	G	G
511	Bond Interest and Redemption Fund	G	G		G
521	Debt Service Fund for Blended Component Units				
531	Tax Override Fund				
561	Debt Service Fund				
571	Foundation Permanent Fund				
611	Cafeteria Enterprise Fund				
621	Charter Schools Enterprise Fund				
631	Other Enterprise Fund				
661	Warehouse Revolving Fund				
671	Self-Insurance Fund	G	G	G	G
711	Retiree Benefit Fund				
731	Foundation Private-Purpose Trust Fund				
AI	Average Daily Attendance	S	S		S
CASH	Cashflow Worksheet				S
CHG	Change Order Form				
CI	Interim Certification				S
ICR	Indirect Cost Rate Worksheet				
MYPI	Multiyear Projections - General Fund				GS
NCMOE	No Child Left Behind Maintenance of Effort				G
SIAI	Summary of Interfund Activities - Projected Year Totals				G
01CSI	Criteria and Standards Review				S

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	98,855,692.00	102,969,983.00	20,626,076.80	102,969,983.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	4,562,805.00	9,463,296.00	48,215.50	9,463,296.00	0.00	0.0%
4) Other Local Revenue		8600-8799	489,287.00	521,705.00	157,063.48	521,705.00	0.00	0.0%
5) TOTAL, REVENUES			103,907,784.00	112,954,984.00	20,831,355.78	112,954,984.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	48,332,210.00	50,214,440.00	14,539,482.97	50,214,440.00	0.00	0.0%
2) Classified Salaries		2000-2999	11,724,538.00	11,807,243.00	3,104,084.99	11,807,243.00	0.00	0.0%
3) Employee Benefits		3000-3999	19,874,670.00	19,693,307.00	4,403,376.49	19,693,307.00	0.00	0.0%
4) Books and Supplies		4000-4999	5,332,156.00	8,883,275.00	2,458,792.26	8,883,275.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	5,708,426.00	6,365,014.00	2,553,073.52	6,365,014.00	0.00	0.0%
6) Capital Outlay		6000-6999	109,297.00	69,297.00	0.00	69,297.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	879,395.00	893,362.00	352,339.16	893,362.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(847,724.00)	(904,315.00)	(54,329.87)	(904,315.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			91,112,968.00	97,021,623.00	27,356,819.52	97,021,623.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>								
			12,794,816.00	15,933,361.00	(6,525,463.74)	15,933,361.00		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(12,565,472.00)	(12,697,858.00)	0.00	(12,697,858.00)	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(12,649,759.00)	(12,782,145.00)	(84,287.00)	(12,782,145.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			145,057.00	3,151,216.00	(6,609,750.74)	3,151,216.00		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	26,742,521.00	28,753,801.00		28,753,801.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			26,742,521.00	28,753,801.00		28,753,801.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			26,742,521.00	28,753,801.00		28,753,801.00		
2) Ending Balance, June 30 (E + F1e)			26,887,578.00	31,905,017.00		31,905,017.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	65,681.00	65,681.00		65,681.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted			0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments			0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	913,429.00	2,800,000.00		2,800,000.00		
Instructional Materials K-8 380	0000	9780	913,429.00					
One-Time Mandated Cost Revenue	0000	9780		2,800,000.00				
One-Time Mandated Cost Revenue	0000	9780				2,800,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	3,607,549.00	3,942,686.00		3,942,686.00		
Unassigned/Unappropriated Amount			22,250,919.00	25,046,650.00		25,046,650.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>LCFF SOURCES</b>								
Principal Apportionment								
State Aid - Current Year		8011	46,563,315.00	49,043,297.00	14,000,328.44	49,043,297.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	15,565,700.00	17,200,009.00	4,300,002.00	17,200,009.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	227,513.00	227,513.00	0.00	227,513.00	0.00	0.0%
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	31,534,482.00	31,534,482.00	0.00	31,534,482.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,177,113.00	1,177,113.00	784,237.65	1,177,113.00	0.00	0.0%
Prior Years' Taxes		8043	505,808.00	505,808.00	466,814.51	505,808.00	0.00	0.0%
Supplemental Taxes		8044	1,480,241.00	1,480,241.00	337,524.43	1,480,241.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	346,769.00	346,769.00	737,169.77	346,769.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	1,454,751.00	1,454,751.00	0.00	1,454,751.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			98,855,692.00	102,969,983.00	20,626,076.80	102,969,983.00	0.00	0.0%
<b>LCFF Transfers</b>								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			98,855,692.00	102,969,983.00	20,626,076.80	102,969,983.00	0.00	0.0%
<b>FEDERAL REVENUE</b>								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00		
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00		
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00		
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00		
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290						
NCLB: Title I, Part D, Local Delinquent Program	3025	8290						
NCLB: Title II, Part A, Teacher Quality	4035	8290						



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB: Title III, Immigration Education Program	4201	8290						
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290						
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290						
Other No Child Left Behind	3011-3020, 3026-3199, 4036-4126, 5510	8290						
Vocational and Applied Technology Education	3500-3699	8290						
Safe and Drug Free Schools	3700-3799	8290						
All Other Federal Revenue	All Other	8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319						
Special Education Master Plan Current Year	6500	8311						
Prior Years	6500	8319						
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00		
Mandated Costs Reimbursements		8550	2,662,731.00	7,436,575.00	0.00	7,436,575.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	1,846,724.00	1,973,371.00	24,048.95	1,973,371.00	0.00	0.0%
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00		
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
School Based Coordination Program	7250	8590						
After School Education and Safety (ASES)	6010	8590						
Charter School Facility Grant	6030	8590						
Drug/Alcohol/Tobacco Funds	6650, 6690	8590						
California Clean Energy Jobs Act	6230	8590						
Specialized Secondary	7370	8590						
American Indian Early Childhood Education	7210	8590						
Quality Education Investment Act	7400	8590						
Common Core State Standards Implementation	7405	8590						
All Other State Revenue	All Other	8590	53,350.00	53,350.00	24,166.55	53,350.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>4,562,805.00</b>	<b>9,463,296.00</b>	<b>48,215.50</b>	<b>9,463,296.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00		
Unsecured Roll		8616	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00		
Supplemental Taxes		8618	0.00	0.00	0.00	0.00		
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00		
Sales								
Sale of Equipment/Supplies		8631	15,000.00	15,000.00	5,757.70	15,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	150,000.00	150,000.00	23,348.23	150,000.00	0.00	0.0%
Interest		8660	105,000.00	105,000.00	47,077.23	105,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00		
All Other Local Revenue		8699	219,287.00	251,705.00	80,880.32	251,705.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791						
From County Offices	6500	8792						
From JPAs	6500	8793						
ROC/P Transfers								
From Districts or Charter Schools	6360	8791						
From County Offices	6360	8792						
From JPAs	6360	8793						
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>489,287.00</b>	<b>521,705.00</b>	<b>157,063.48</b>	<b>521,705.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>103,907,784.00</b>	<b>112,954,984.00</b>	<b>20,831,355.78</b>	<b>112,954,984.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Certificated Teachers' Salaries		1100	41,832,358.00	43,093,691.00	12,312,544.56	43,093,691.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,162,165.00	1,322,385.00	360,343.58	1,322,385.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	4,904,032.00	5,129,434.00	1,661,154.53	5,129,434.00	0.00	0.0%
Other Certificated Salaries		1900	433,655.00	668,930.00	205,440.30	668,930.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>48,332,210.00</b>	<b>50,214,440.00</b>	<b>14,539,482.97</b>	<b>50,214,440.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Instructional Salaries		2100	364,304.00	477,183.00	81,955.59	477,183.00	0.00	0.0%
Classified Support Salaries		2200	5,900,034.00	5,772,550.00	1,734,151.21	5,772,550.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,045,338.00	1,120,433.00	285,418.38	1,120,433.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	3,988,958.00	3,998,899.00	937,691.42	3,998,899.00	0.00	0.0%
Other Classified Salaries		2900	425,904.00	438,178.00	64,868.39	438,178.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>11,724,538.00</b>	<b>11,807,243.00</b>	<b>3,104,084.99</b>	<b>11,807,243.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	5,118,695.00	5,030,513.00	922,585.42	5,030,513.00	0.00	0.0%
PERS		3201-3202	1,229,506.00	1,248,858.00	344,203.77	1,248,858.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	1,543,401.00	1,584,111.00	445,871.67	1,584,111.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	10,382,154.00	10,183,105.00	2,408,331.09	10,183,105.00	0.00	0.0%
Unemployment Insurance		3501-3502	32,130.00	33,496.00	4,883.62	33,496.00	0.00	0.0%
Workers' Compensation		3601-3602	716,122.00	737,498.00	118,415.06	737,498.00	0.00	0.0%
OPEB, Allocated		3701-3702	839,662.00	862,726.00	243,483.51	862,726.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	13,000.00	13,000.00	(84,397.65)	13,000.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>19,874,670.00</b>	<b>19,693,307.00</b>	<b>4,403,376.49</b>	<b>19,693,307.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	1,380,682.00	2,294,111.00	21,483.43	2,294,111.00	0.00	0.0%
Books and Other Reference Materials		4200	4,000.00	51,446.00	46,495.67	51,446.00	0.00	0.0%
Materials and Supplies		4300	2,729,947.00	4,489,077.00	1,468,811.88	4,489,077.00	0.00	0.0%
Noncapitalized Equipment		4400	1,217,527.00	2,048,641.00	921,662.31	2,048,641.00	0.00	0.0%
Food		4700	0.00	0.00	338.97	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>5,332,156.00</b>	<b>8,883,275.00</b>	<b>2,458,792.26</b>	<b>8,883,275.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	247,954.00	275,653.00	76,492.30	275,653.00	0.00	0.0%
Dues and Memberships		5300	41,789.00	44,489.00	33,700.93	44,489.00	0.00	0.0%
Insurance		5400-5450	755,143.00	755,643.00	758,113.00	755,643.00	0.00	0.0%
Operations and Housekeeping Services		5500	2,219,000.00	2,219,000.00	719,140.25	2,219,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	345,615.00	382,225.00	89,498.80	382,225.00	0.00	0.0%
Transfers of Direct Costs		5710	(3,368.00)	(6,857.00)	2,294.69	(6,857.00)	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(5,060.00)	(16,648.00)	(1,696.66)	(16,648.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,883,477.00	2,398,932.00	825,129.78	2,398,932.00	0.00	0.0%
Communications		5900	223,876.00	312,577.00	50,400.43	312,577.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>5,708,426.00</b>	<b>6,365,014.00</b>	<b>2,553,073.52</b>	<b>6,365,014.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	19,297.00	19,297.00	0.00	19,297.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	90,000.00	50,000.00	0.00	50,000.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>109,297.00</b>	<b>69,297.00</b>	<b>0.00</b>	<b>69,297.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	353,640.00	367,607.00	88,059.16	367,607.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221						
To County Offices	6500	7222						
To JPAs	6500	7223						
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221						
To County Offices	6360	7222						
To JPAs	6360	7223						
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	195,755.00	195,755.00	99,280.00	195,755.00	0.00	0.0%
Other Debt Service - Principal		7439	330,000.00	330,000.00	165,000.00	330,000.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>879,395.00</b>	<b>893,362.00</b>	<b>352,339.16</b>	<b>893,362.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs		7310	(460,844.00)	(495,660.00)	(35,939.00)	(495,660.00)	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(386,880.00)	(408,655.00)	(18,390.87)	(408,655.00)	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>(847,724.00)</b>	<b>(904,315.00)</b>	<b>(54,329.87)</b>	<b>(904,315.00)</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>91,112,968.00</b>	<b>97,021,623.00</b>	<b>27,356,819.52</b>	<b>97,021,623.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	(12,565,472.00)	(12,697,858.00)	0.00	(12,697,858.00)	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(12,565,472.00)	(12,697,858.00)	0.00	(12,697,858.00)	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>								
(a - b + c - d + e)			(12,649,759.00)	(12,782,145.00)	(84,287.00)	(12,782,145.00)	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	5,786,174.00	6,978,562.00	953,202.68	6,978,562.00	0.00	0.0%
3) Other State Revenue		8300-8599	3,075,112.00	3,228,870.00	1,239,889.09	3,228,870.00	0.00	0.0%
4) Other Local Revenue		8600-8799	7,445,273.00	8,437,738.00	1,135,437.93	8,437,738.00	0.00	0.0%
5) TOTAL, REVENUES			16,306,559.00	18,645,170.00	3,328,529.70	18,645,170.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	10,200,544.00	11,039,377.00	3,086,150.31	11,039,377.00	0.00	0.0%
2) Classified Salaries		2000-2999	6,872,465.00	7,135,707.00	1,333,286.60	7,135,707.00	0.00	0.0%
3) Employee Benefits		3000-3999	5,666,592.00	5,808,206.00	1,610,170.04	5,808,206.00	0.00	0.0%
4) Books and Supplies		4000-4999	1,629,569.00	5,081,915.00	794,010.65	5,081,915.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	2,662,362.00	3,238,574.00	452,708.93	3,238,574.00	0.00	0.0%
6) Capital Outlay		6000-6999	462,000.00	447,497.00	62,118.16	447,497.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,100,000.00	1,070,000.00	95,456.54	1,070,000.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	460,844.00	495,660.00	35,939.00	495,660.00	0.00	0.0%
9) TOTAL, EXPENDITURES			29,054,376.00	34,316,936.00	7,469,840.23	34,316,936.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(12,747,817.00)	(15,671,766.00)	(4,141,310.53)	(15,671,766.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	12,565,472.00	12,697,858.00	0.00	12,697,858.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			12,565,472.00	12,697,858.00	0.00	12,697,858.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(182,345.00)	(2,973,908.00)	(4,141,310.53)	(2,973,908.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	1,380,000.00	2,973,908.00		2,973,908.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,380,000.00	2,973,908.00		2,973,908.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,380,000.00	2,973,908.00		2,973,908.00		
2) Ending Balance, June 30 (E + F1e)			1,197,655.00	0.00		0.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted			1,197,655.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>LCFF SOURCES</b>								
Principal Apportionment								
State Aid - Current Year		8011	0.00	0.00	0.00	0.00		
Education Protection Account State Aid - Current Year		8012	0.00	0.00	0.00	0.00		
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00		
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00		
Timber Yield Tax		8022	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00		
County & District Taxes								
Secured Roll Taxes		8041	0.00	0.00	0.00	0.00		
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00		
Supplemental Taxes		8044	0.00	0.00	0.00	0.00		
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00		
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00		
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00		
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00		
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00		
Subtotal, LCFF Sources			0.00	0.00	0.00	0.00		
<b>LCFF Transfers</b>								
Unrestricted LCFF Transfers - Current Year	0000	8091						
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00		
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>FEDERAL REVENUE</b>								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,254,606.00	2,254,606.00	0.00	2,254,606.00	0.00	0.0%
Special Education Discretionary Grants		8182	282,885.00	282,885.00	0.00	282,885.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00		
Flood Control Funds		8270	0.00	0.00	0.00	0.00		
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00		
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290	2,091,075.00	2,982,384.00	594,757.75	2,982,384.00	0.00	0.0%
NCLB: Title I, Part D, Local Delinquent Program	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290	452,876.00	541,507.00	98,486.14	541,507.00	0.00	0.0%



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB: Title III, Immigration Education Program	4201	8290	42,000.00	70,307.00	10,661.82	70,307.00	0.00	0.0%
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290	363,145.00	523,375.00	153,794.39	523,375.00	0.00	0.0%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other No Child Left Behind	3011-3020, 3026-3199, 4036-4126, 5510	8290	0.00	23,911.00	8,050.00	23,911.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	299,587.00	299,587.00	87,452.58	299,587.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>5,786,174.00</b>	<b>6,978,562.00</b>	<b>953,202.68</b>	<b>6,978,562.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Other State Apportionments								
ROC/P Entitlement Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.00	0.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	475,000.00	605,791.00	34,918.37	605,791.00	0.00	0.0%
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
School Based Coordination Program	7250	8590	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,763,469.00	1,753,473.00	1,139,757.45	1,753,473.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590	2,250.00	2,250.00	2,250.03	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	834,393.00	867,356.00	62,963.24	867,356.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>3,075,112.00</b>	<b>3,228,870.00</b>	<b>1,239,889.09</b>	<b>3,228,870.00</b>	<b>0.00</b>	<b>0.0%</b>

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<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00		
Non-Resident Students		8672	0.00	0.00	0.00	0.00		
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustme		8691	0.00	0.00	0.00	0.00		
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	709,221.00	1,491,034.00	843,188.13	1,491,034.00	0.00	0.0%
Tuition		8710	61,052.00	111,052.00	49,254.43	111,052.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,675,000.00	6,835,652.00	242,995.37	6,835,652.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>7,445,273.00</b>	<b>8,437,738.00</b>	<b>1,135,437.93</b>	<b>8,437,738.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>16,306,559.00</b>	<b>18,645,170.00</b>	<b>3,328,529.70</b>	<b>18,645,170.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Teachers' Salaries		1100	8,314,423.00	8,837,890.00	2,475,472.06	8,837,890.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,064,758.00	1,183,518.00	298,286.36	1,183,518.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	821,363.00	863,130.00	255,791.53	863,130.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	154,839.00	56,600.36	154,839.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>10,200,544.00</b>	<b>11,039,377.00</b>	<b>3,086,150.31</b>	<b>11,039,377.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Instructional Salaries		2100	4,453,294.00	4,650,680.00	756,715.01	4,650,680.00	0.00	0.0%
Classified Support Salaries		2200	959,579.00	961,079.00	234,372.78	961,079.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	730,072.00	760,204.00	175,252.86	760,204.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	651,489.00	679,061.00	162,582.54	679,061.00	0.00	0.0%
Other Classified Salaries		2900	78,031.00	84,683.00	4,363.41	84,683.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>6,872,465.00</b>	<b>7,135,707.00</b>	<b>1,333,286.60</b>	<b>7,135,707.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	1,070,870.00	1,142,911.00	324,891.03	1,142,911.00	0.00	0.0%
PERS		3201-3202	751,699.00	770,913.00	142,856.98	770,913.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	679,389.00	700,381.00	143,760.74	700,381.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	2,713,233.00	2,727,134.00	881,475.84	2,727,134.00	0.00	0.0%
Unemployment Insurance		3501-3502	8,540.00	8,864.00	2,174.28	8,864.00	0.00	0.0%
Workers' Compensation		3601-3602	204,645.00	211,607.00	53,138.93	211,607.00	0.00	0.0%
OPEB, Allocated		3701-3702	238,216.00	246,396.00	61,872.24	246,396.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>5,666,592.00</b>	<b>5,808,206.00</b>	<b>1,610,170.04</b>	<b>5,808,206.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	0.00	115,873.00	113,584.01	115,873.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	5,500.00	2,715.52	5,500.00	0.00	0.0%
Materials and Supplies		4300	1,415,045.00	4,692,664.00	588,692.83	4,692,664.00	0.00	0.0%
Noncapitalized Equipment		4400	214,524.00	267,878.00	89,018.29	267,878.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>1,629,569.00</b>	<b>5,081,915.00</b>	<b>794,010.65</b>	<b>5,081,915.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	230,000.00	240,000.00	0.00	240,000.00	0.00	0.0%
Travel and Conferences		5200	150,987.00	171,384.00	17,629.27	171,384.00	0.00	0.0%
Dues and Memberships		5300	5,000.00	5,000.00	1,445.00	5,000.00	0.00	0.0%
Insurance		5400-5450	15,000.00	15,000.00	13,264.00	15,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	588,362.00	590,557.00	151,974.60	590,557.00	0.00	0.0%
Transfers of Direct Costs		5710	3,368.00	6,857.00	(2,294.69)	6,857.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(17,000.00)	(17,000.00)	(7,107.48)	(17,000.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,673,245.00	2,210,126.00	274,666.74	2,210,126.00	0.00	0.0%
Communications		5900	13,400.00	16,650.00	3,131.49	16,650.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>2,662,362.00</b>	<b>3,238,574.00</b>	<b>452,708.93</b>	<b>3,238,574.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	200,000.00	200,000.00	0.00	200,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	200,000.00	184,877.00	(495.58)	184,877.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	62,000.00	62,620.00	62,613.74	62,620.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>462,000.00</b>	<b>447,497.00</b>	<b>62,118.16</b>	<b>447,497.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	350,000.00	350,000.00	27.27	350,000.00	0.00	0.0%
Payments to County Offices		7142	750,000.00	720,000.00	95,429.27	720,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>1,100,000.00</b>	<b>1,070,000.00</b>	<b>95,456.54</b>	<b>1,070,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs		7310	460,844.00	495,660.00	35,939.00	495,660.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>460,844.00</b>	<b>495,660.00</b>	<b>35,939.00</b>	<b>495,660.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>29,054,376.00</b>	<b>34,316,936.00</b>	<b>7,469,840.23</b>	<b>34,316,936.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00		
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00		
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	12,565,472.00	12,697,858.00	0.00	12,697,858.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			12,565,472.00	12,697,858.00	0.00	12,697,858.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>								
(a - b + c - d + e)			12,565,472.00	12,697,858.00	0.00	12,697,858.00	0.00	0.0%

2015-16 First Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	98,855,692.00	102,969,983.00	20,626,076.80	102,969,983.00	0.00	0.0%
2) Federal Revenue		8100-8299	5,786,174.00	6,978,562.00	953,202.68	6,978,562.00	0.00	0.0%
3) Other State Revenue		8300-8599	7,637,917.00	12,692,166.00	1,288,104.59	12,692,166.00	0.00	0.0%
4) Other Local Revenue		8600-8799	7,934,560.00	8,959,443.00	1,292,501.41	8,959,443.00	0.00	0.0%
5) TOTAL, REVENUES			120,214,343.00	131,600,154.00	24,159,885.48	131,600,154.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	58,532,754.00	61,253,817.00	17,625,633.28	61,253,817.00	0.00	0.0%
2) Classified Salaries		2000-2999	18,597,003.00	18,942,950.00	4,437,371.59	18,942,950.00	0.00	0.0%
3) Employee Benefits		3000-3999	25,541,262.00	25,501,513.00	6,013,546.53	25,501,513.00	0.00	0.0%
4) Books and Supplies		4000-4999	6,961,725.00	13,965,190.00	3,252,802.91	13,965,190.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	8,370,788.00	9,603,588.00	3,005,782.45	9,603,588.00	0.00	0.0%
6) Capital Outlay		6000-6999	571,297.00	516,794.00	62,118.16	516,794.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,979,395.00	1,963,362.00	447,795.70	1,963,362.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(386,880.00)	(408,655.00)	(18,390.87)	(408,655.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			120,167,344.00	131,338,559.00	34,826,659.75	131,338,559.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			46,999.00	261,595.00	(10,666,774.27)	261,595.00		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(84,287.00)	(84,287.00)	(84,287.00)	(84,287.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(37,288.00)	177,308.00	(10,751,061.27)	177,308.00		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	28,122,521.00	31,727,709.00		31,727,709.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			28,122,521.00	31,727,709.00		31,727,709.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			28,122,521.00	31,727,709.00		31,727,709.00		
2) Ending Balance, June 30 (E + F1e)			28,085,233.00	31,905,017.00		31,905,017.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	65,681.00	65,681.00		65,681.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted			1,197,655.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	913,429.00	2,800,000.00		2,800,000.00		
Instructional Materials K-8 380	0000	9780	913,429.00					
One-Time Mandated Cost Revenue	0000	9780		2,800,000.00				
One-Time Mandated Cost Revenue	0000	9780				2,800,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	3,607,549.00	3,942,686.00		3,942,686.00		
Unassigned/Unappropriated Amount			22,250,919.00	25,046,650.00		25,046,650.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>LCFF SOURCES</b>								
Principal Apportionment								
State Aid - Current Year		8011	46,563,315.00	49,043,297.00	14,000,328.44	49,043,297.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	15,565,700.00	17,200,009.00	4,300,002.00	17,200,009.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	227,513.00	227,513.00	0.00	227,513.00	0.00	0.0%
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	31,534,482.00	31,534,482.00	0.00	31,534,482.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,177,113.00	1,177,113.00	784,237.65	1,177,113.00	0.00	0.0%
Prior Years' Taxes		8043	505,808.00	505,808.00	466,814.51	505,808.00	0.00	0.0%
Supplemental Taxes		8044	1,480,241.00	1,480,241.00	337,524.43	1,480,241.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	346,769.00	346,769.00	737,169.77	346,769.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	1,454,751.00	1,454,751.00	0.00	1,454,751.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			98,855,692.00	102,969,983.00	20,626,076.80	102,969,983.00	0.00	0.0%
<b>LCFF Transfers</b>								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			<b>98,855,692.00</b>	<b>102,969,983.00</b>	<b>20,626,076.80</b>	<b>102,969,983.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>FEDERAL REVENUE</b>								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,254,606.00	2,254,606.00	0.00	2,254,606.00	0.00	0.0%
Special Education Discretionary Grants		8182	282,885.00	282,885.00	0.00	282,885.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants								
Low-Income and Neglected	3010	8290	2,091,075.00	2,982,384.00	594,757.75	2,982,384.00	0.00	0.0%
NCLB: Title I, Part D, Local Delinquent Program	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290	452,876.00	541,507.00	98,486.14	541,507.00	0.00	0.0%



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB: Title III, Immigration Education Program	4201	8290	42,000.00	70,307.00	10,661.82	70,307.00	0.00	0.0%
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290	363,145.00	523,375.00	153,794.39	523,375.00	0.00	0.0%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other No Child Left Behind	3011-3020, 3026-3199, 4036-4126, 5510	8290	0.00	23,911.00	8,050.00	23,911.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	299,587.00	299,587.00	87,452.58	299,587.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>5,786,174.00</b>	<b>6,978,562.00</b>	<b>953,202.68</b>	<b>6,978,562.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	2,662,731.00	7,436,575.00	0.00	7,436,575.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	2,321,724.00	2,579,162.00	58,967.32	2,579,162.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
School Based Coordination Program	7250	8590	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,763,469.00	1,753,473.00	1,139,757.45	1,753,473.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590	2,250.00	2,250.00	2,250.03	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	887,743.00	920,706.00	87,129.79	920,706.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>7,637,917.00</b>	<b>12,692,166.00</b>	<b>1,288,104.59</b>	<b>12,692,166.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	15,000.00	15,000.00	5,757.70	15,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	150,000.00	150,000.00	23,348.23	150,000.00	0.00	0.0%
Interest		8660	105,000.00	105,000.00	47,077.23	105,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	928,508.00	1,742,739.00	924,068.45	1,742,739.00	0.00	0.0%
Tuition		8710	61,052.00	111,052.00	49,254.43	111,052.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,675,000.00	6,835,652.00	242,995.37	6,835,652.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>7,934,560.00</b>	<b>8,959,443.00</b>	<b>1,292,501.41</b>	<b>8,959,443.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>120,214,343.00</b>	<b>131,600,154.00</b>	<b>24,159,885.48</b>	<b>131,600,154.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Teachers' Salaries		1100	50,146,781.00	51,931,581.00	14,788,016.62	51,931,581.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	2,226,923.00	2,505,903.00	658,629.94	2,505,903.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	5,725,395.00	5,992,564.00	1,916,946.06	5,992,564.00	0.00	0.0%
Other Certificated Salaries		1900	433,655.00	823,769.00	262,040.66	823,769.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>58,532,754.00</b>	<b>61,253,817.00</b>	<b>17,625,633.28</b>	<b>61,253,817.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Instructional Salaries		2100	4,817,598.00	5,127,863.00	838,670.60	5,127,863.00	0.00	0.0%
Classified Support Salaries		2200	6,859,613.00	6,733,629.00	1,968,523.99	6,733,629.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,775,410.00	1,880,637.00	460,671.24	1,880,637.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	4,640,447.00	4,677,960.00	1,100,273.96	4,677,960.00	0.00	0.0%
Other Classified Salaries		2900	503,935.00	522,861.00	69,231.80	522,861.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>18,597,003.00</b>	<b>18,942,950.00</b>	<b>4,437,371.59</b>	<b>18,942,950.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	6,189,565.00	6,173,424.00	1,247,476.45	6,173,424.00	0.00	0.0%
PERS		3201-3202	1,981,205.00	2,019,771.00	487,060.75	2,019,771.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	2,222,790.00	2,284,492.00	589,632.41	2,284,492.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	13,095,387.00	12,910,239.00	3,289,806.93	12,910,239.00	0.00	0.0%
Unemployment Insurance		3501-3502	40,670.00	42,360.00	7,057.90	42,360.00	0.00	0.0%
Workers' Compensation		3601-3602	920,767.00	949,105.00	171,553.99	949,105.00	0.00	0.0%
OPEB, Allocated		3701-3702	1,077,878.00	1,109,122.00	305,355.75	1,109,122.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	13,000.00	13,000.00	(84,397.65)	13,000.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>25,541,262.00</b>	<b>25,501,513.00</b>	<b>6,013,546.53</b>	<b>25,501,513.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	1,380,682.00	2,409,984.00	135,067.44	2,409,984.00	0.00	0.0%
Books and Other Reference Materials		4200	4,000.00	56,946.00	49,211.19	56,946.00	0.00	0.0%
Materials and Supplies		4300	4,144,992.00	9,181,741.00	2,057,504.71	9,181,741.00	0.00	0.0%
Noncapitalized Equipment		4400	1,432,051.00	2,316,519.00	1,010,680.60	2,316,519.00	0.00	0.0%
Food		4700	0.00	0.00	338.97	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>6,961,725.00</b>	<b>13,965,190.00</b>	<b>3,252,802.91</b>	<b>13,965,190.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	230,000.00	240,000.00	0.00	240,000.00	0.00	0.0%
Travel and Conferences		5200	398,941.00	447,037.00	94,121.57	447,037.00	0.00	0.0%
Dues and Memberships		5300	46,789.00	49,489.00	35,145.93	49,489.00	0.00	0.0%
Insurance		5400-5450	770,143.00	770,643.00	771,377.00	770,643.00	0.00	0.0%
Operations and Housekeeping Services		5500	2,219,000.00	2,219,000.00	719,140.25	2,219,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	933,977.00	972,782.00	241,473.40	972,782.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(22,060.00)	(33,648.00)	(8,804.14)	(33,648.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,556,722.00	4,609,058.00	1,099,796.52	4,609,058.00	0.00	0.0%
Communications		5900	237,276.00	329,227.00	53,531.92	329,227.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>8,370,788.00</b>	<b>9,603,588.00</b>	<b>3,005,782.45</b>	<b>9,603,588.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	200,000.00	200,000.00	0.00	200,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	219,297.00	204,174.00	(495.58)	204,174.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	152,000.00	112,620.00	62,613.74	112,620.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>571,297.00</b>	<b>516,794.00</b>	<b>62,118.16</b>	<b>516,794.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	350,000.00	350,000.00	27.27	350,000.00	0.00	0.0%
Payments to County Offices		7142	1,103,640.00	1,087,607.00	183,488.43	1,087,607.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	195,755.00	195,755.00	99,280.00	195,755.00	0.00	0.0%
Other Debt Service - Principal		7439	330,000.00	330,000.00	165,000.00	330,000.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>1,979,395.00</b>	<b>1,963,362.00</b>	<b>447,795.70</b>	<b>1,963,362.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs		7310	0.00	0.00	0.00	0.00		
Transfers of Indirect Costs - Interfund		7350	(386,880.00)	(408,655.00)	(18,390.87)	(408,655.00)	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>(386,880.00)</b>	<b>(408,655.00)</b>	<b>(18,390.87)</b>	<b>(408,655.00)</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>120,167,344.00</b>	<b>131,338,559.00</b>	<b>34,826,659.75</b>	<b>131,338,559.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00		
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00		
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>								
(a - b + c - d + e)			(84,287.00)	(84,287.00)	(84,287.00)	(84,287.00)	0.00	0.0%

<u>Resource</u>	<u>Description</u>	<u>2015-16 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	68,250.00	72,054.00	0.00	72,054.00	0.00	0.0%
3) Other State Revenue		8300-8599	1,373,649.00	1,895,762.00	690,219.33	1,895,762.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,344,802.00	2,345,402.00	685,994.03	2,345,402.00	0.00	0.0%
5) TOTAL, REVENUES			3,786,701.00	4,313,218.00	1,376,213.36	4,313,218.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	550,532.00	597,032.00	167,411.58	597,032.00	0.00	0.0%
2) Classified Salaries		2000-2999	1,853,995.00	1,870,620.00	312,921.21	1,870,620.00	0.00	0.0%
3) Employee Benefits		3000-3999	638,809.00	657,410.00	89,920.51	657,410.00	0.00	0.0%
4) Books and Supplies		4000-4999	354,950.00	705,390.00	146,481.11	705,390.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	228,260.00	277,149.00	66,266.73	277,149.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	23,687.00	56,520.06	23,687.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	157,255.00	179,030.00	18,390.87	179,030.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,783,801.00	4,310,318.00	857,912.07	4,310,318.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			2,900.00	2,900.00	518,301.29	2,900.00		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			2,900.00	2,900.00	518,301.29	2,900.00		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9791	1,030,704.00	1,059,337.00		1,059,337.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)								
			1,030,704.00	1,059,337.00		1,059,337.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)								
			1,030,704.00	1,059,337.00		1,059,337.00		
2) Ending Balance, June 30 (E + F1e)								
			1,033,604.00	1,062,237.00		1,062,237.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	0.00	0.00		0.00		
Stores								
		9712	0.00	0.00		0.00		
Prepaid Expenditures								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
		9780	1,033,604.00	1,062,237.00		1,062,237.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties								
		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount								
		9790	0.00	0.00		0.00		



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	68,250.00	72,054.00	0.00	72,054.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>68,250.00</b>	<b>72,054.00</b>	<b>0.00</b>	<b>72,054.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
State Preschool	6105	8590	1,373,649.00	1,770,295.00	613,502.00	1,770,295.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	125,467.00	76,717.33	125,467.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>1,373,649.00</b>	<b>1,895,762.00</b>	<b>690,219.33</b>	<b>1,895,762.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER LOCAL REVENUE</b>								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	4,000.00	4,000.00	1,823.64	4,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Child Development Parent Fees		8673	2,340,802.00	2,340,802.00	684,170.39	2,340,802.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	600.00	0.00	600.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>2,344,802.00</b>	<b>2,345,402.00</b>	<b>685,994.03</b>	<b>2,345,402.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>3,786,701.00</b>	<b>4,313,218.00</b>	<b>1,376,213.36</b>	<b>4,313,218.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Teachers' Salaries		1100	447,013.00	493,513.00	134,020.09	493,513.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	42,000.00	42,000.00	18,011.72	42,000.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	61,519.00	61,519.00	15,379.77	61,519.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>550,532.00</b>	<b>597,032.00</b>	<b>167,411.58</b>	<b>597,032.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Instructional Salaries		2100	1,450,622.00	1,467,247.00	249,047.59	1,467,247.00	0.00	0.0%
Classified Support Salaries		2200	30,000.00	30,000.00	0.00	30,000.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	202,505.00	202,505.00	30,820.51	202,505.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	170,868.00	170,868.00	33,053.11	170,868.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>1,853,995.00</b>	<b>1,870,620.00</b>	<b>312,921.21</b>	<b>1,870,620.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	44,389.00	47,677.00	10,503.72	47,677.00	0.00	0.0%
PERS		3201-3202	177,772.00	183,108.00	14,393.32	183,108.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	148,098.00	154,247.00	12,498.90	154,247.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	206,191.00	205,941.00	46,070.28	205,941.00	0.00	0.0%
Unemployment Insurance		3501-3502	1,706.00	1,931.00	118.32	1,931.00	0.00	0.0%
Workers' Compensation		3601-3602	29,042.00	29,718.00	2,927.20	29,718.00	0.00	0.0%
OPEB, Allocated		3701-3702	31,611.00	34,788.00	3,408.77	34,788.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>638,809.00</b>	<b>657,410.00</b>	<b>89,920.51</b>	<b>657,410.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	299,950.00	617,890.00	83,010.75	617,890.00	0.00	0.0%
Noncapitalized Equipment		4400	55,000.00	87,500.00	63,470.36	87,500.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>354,950.00</b>	<b>705,390.00</b>	<b>146,481.11</b>	<b>705,390.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	58,900.00	69,050.00	24,342.61	69,050.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	26,600.00	29,100.00	1,009.45	29,100.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	19,660.00	31,248.00	8,723.64	31,248.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	101,100.00	123,251.00	30,115.36	123,251.00	0.00	0.0%
Communications		5900	22,000.00	24,500.00	2,075.67	24,500.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>228,260.00</b>	<b>277,149.00</b>	<b>66,266.73</b>	<b>277,149.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	23,687.00	56,520.06	23,687.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>0.00</b>	<b>23,687.00</b>	<b>56,520.06</b>	<b>23,687.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs - Interfund		7350	157,255.00	179,030.00	18,390.87	179,030.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>157,255.00</b>	<b>179,030.00</b>	<b>18,390.87</b>	<b>179,030.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>3,783,801.00</b>	<b>4,310,318.00</b>	<b>857,912.07</b>	<b>4,310,318.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: General Fund		8911	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources			0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<b>Resource</b>	<b>Description</b>	<b>2015/16 Projected Year Totals</b>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,415,360.00	4,415,360.00	583,476.00	4,415,360.00	0.00	0.0%
3) Other State Revenue		8300-8599	251,535.00	251,535.00	33,956.00	251,535.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,200,443.00	1,194,760.00	194,613.00	1,194,760.00	0.00	0.0%
5) TOTAL, REVENUES			5,867,338.00	5,861,655.00	812,045.00	5,861,655.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	1,896,957.00	1,897,957.00	364,054.00	1,897,957.00	0.00	0.0%
3) Employee Benefits		3000-3999	788,074.00	788,074.00	152,658.00	788,074.00	0.00	0.0%
4) Books and Supplies		4000-4999	2,732,984.00	2,722,284.00	450,948.00	2,722,284.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	169,572.00	174,322.00	65,035.00	174,322.00	0.00	0.0%
6) Capital Outlay		6000-6999	82,000.00	222,000.00	0.00	222,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	229,625.00	229,625.00	0.00	229,625.00	0.00	0.0%
9) TOTAL, EXPENDITURES			5,899,212.00	6,034,262.00	1,032,695.00	6,034,262.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(31,874.00)	(172,607.00)	(220,650.00)	(172,607.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(31,874.00)	(172,607.00)	(220,650.00)	(172,607.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,024,629.00	2,391,859.00		2,391,859.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,024,629.00	2,391,859.00		2,391,859.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,024,629.00	2,391,859.00		2,391,859.00		
2) Ending Balance, June 30 (E + F1e)			1,992,755.00	2,219,252.00		2,219,252.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted			0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,992,755.00	2,219,252.00		2,219,252.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
Child Nutrition Programs		8220	4,415,360.00	4,415,360.00	583,476.00	4,415,360.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>4,415,360.00</b>	<b>4,415,360.00</b>	<b>583,476.00</b>	<b>4,415,360.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Child Nutrition Programs		8520	251,535.00	251,535.00	33,956.00	251,535.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>251,535.00</b>	<b>251,535.00</b>	<b>33,956.00</b>	<b>251,535.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER LOCAL REVENUE</b>								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	1,193,170.00	1,190,905.00	193,725.00	1,190,905.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	2,105.00	2,105.00	638.00	2,105.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	5,168.00	1,750.00	250.00	1,750.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,200,443.00</b>	<b>1,194,760.00</b>	<b>194,613.00</b>	<b>1,194,760.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>5,867,338.00</b>	<b>5,861,655.00</b>	<b>812,045.00</b>	<b>5,861,655.00</b>		



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	1,725,097.00	1,725,097.00	330,893.00	1,725,097.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	171,860.00	171,860.00	32,635.00	171,860.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	1,000.00	526.00	1,000.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>1,896,957.00</b>	<b>1,897,957.00</b>	<b>364,054.00</b>	<b>1,897,957.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	239,016.00	239,016.00	34,522.00	239,016.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	146,117.00	146,117.00	27,139.00	146,117.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	352,673.00	352,673.00	80,350.00	352,673.00	0.00	0.0%
Unemployment Insurance		3501-3502	948.00	948.00	177.00	948.00	0.00	0.0%
Workers' Compensation		3601-3602	22,763.00	22,763.00	4,374.00	22,763.00	0.00	0.0%
OPEB, Allocated		3701-3702	26,557.00	26,557.00	6,096.00	26,557.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>788,074.00</b>	<b>788,074.00</b>	<b>152,658.00</b>	<b>788,074.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	241,309.00	240,609.00	54,559.00	240,609.00	0.00	0.0%
Noncapitalized Equipment		4400	6,000.00	6,000.00	0.00	6,000.00	0.00	0.0%
Food		4700	2,485,675.00	2,475,675.00	396,389.00	2,475,675.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>2,732,984.00</b>	<b>2,722,284.00</b>	<b>450,948.00</b>	<b>2,722,284.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	16,000.00	14,000.00	2,497.00	14,000.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	2,245.00	2,358.00	2,358.00	2,358.00	0.00	0.0%
Operations and Housekeeping Services		5500	72,863.00	75,000.00	17,583.00	75,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	52,300.00	56,800.00	35,424.00	56,800.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	20,414.00	20,414.00	4,296.00	20,414.00	0.00	0.0%
Communications		5900	5,750.00	5,750.00	2,877.00	5,750.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>169,572.00</b>	<b>174,322.00</b>	<b>65,035.00</b>	<b>174,322.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CAPITAL OUTLAY</b>								
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	47,000.00	47,000.00	0.00	47,000.00	0.00	0.0%
Equipment Replacement		6500	35,000.00	175,000.00	0.00	175,000.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>82,000.00</b>	<b>222,000.00</b>	<b>0.00</b>	<b>222,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs - Interfund		7350	229,625.00	229,625.00	0.00	229,625.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>229,625.00</b>	<b>229,625.00</b>	<b>0.00</b>	<b>229,625.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>5,899,212.00</b>	<b>6,034,262.00</b>	<b>1,032,695.00</b>	<b>6,034,262.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: General Fund		8916	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>INTERFUND TRANSFERS OUT</b>								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		

<b>Resource</b>	<b>Description</b>	<b>2015/16 Projected Year Totals</b>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,000.00	5,000.00	1,712.25	5,000.00	0.00	0.0%
5) TOTAL, REVENUES			5,000.00	5,000.00	1,712.25	5,000.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	84,000.00	86,690.00	16,422.95	86,690.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	339,000.00	331,310.00	361,736.96	331,310.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	5,000.00	4,560.84	5,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			423,000.00	423,000.00	382,720.75	423,000.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(418,000.00)	(418,000.00)	(381,008.50)	(418,000.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(418,000.00)	(418,000.00)	(381,008.50)	(418,000.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	1,206,064.00	1,307,666.00		1,307,666.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,206,064.00	1,307,666.00		1,307,666.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,206,064.00	1,307,666.00		1,307,666.00		
2) Ending Balance, June 30 (E + F1e)			788,064.00	889,666.00		889,666.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	788,064.00	889,666.00		889,666.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>LCFF SOURCES</b>								
LCFF Transfers								
LCFF Transfers - Current Year		8091	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	5,000.00	5,000.00	1,712.25	5,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			5,000.00	5,000.00	1,712.25	5,000.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			5,000.00	5,000.00	1,712.25	5,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	79,000.00	83,000.00	16,422.95	83,000.00	0.00	0.0%
Noncapitalized Equipment		4400	5,000.00	3,690.00	0.00	3,690.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>84,000.00</b>	<b>86,690.00</b>	<b>16,422.95</b>	<b>86,690.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	312,000.00	309,310.00	360,667.09	309,310.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	27,000.00	22,000.00	1,069.87	22,000.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>339,000.00</b>	<b>331,310.00</b>	<b>361,736.96</b>	<b>331,310.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CAPITAL OUTLAY</b>								
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	5,000.00	4,560.84	5,000.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>0.00</b>	<b>5,000.00</b>	<b>4,560.84</b>	<b>5,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>423,000.00</b>	<b>423,000.00</b>	<b>382,720.75</b>	<b>423,000.00</b>		



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<b>Resource</b>	<b>Description</b>	<b>2015/16 Projected Year Totals</b>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,000.00	4,000.00	1,577.04	4,000.00	0.00	0.0%
5) TOTAL, REVENUES			4,000.00	4,000.00	1,577.04	4,000.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	210,130.00	210,130.00	210,125.14	210,130.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			210,130.00	210,130.00	210,125.14	210,130.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(206,130.00)	(206,130.00)	(208,548.10)	(206,130.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			84,287.00	84,287.00	84,287.00	84,287.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(121,843.00)	(121,843.00)	(124,261.10)	(121,843.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	1,334,634.00	1,259,011.00		1,259,011.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,334,634.00	1,259,011.00		1,259,011.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,334,634.00	1,259,011.00		1,259,011.00		
2) Ending Balance, June 30 (E + F1e)			1,212,791.00	1,137,168.00		1,137,168.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,212,791.00	1,137,168.00		1,137,168.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
County and District Taxes								
Other Restricted Levies Secured Roll								
Unsecured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
Penalties and Interest from Delinquent Non-LCFF Taxes		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	4,000.00	4,000.00	1,577.04	4,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			4,000.00	4,000.00	1,577.04	4,000.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			4,000.00	4,000.00	1,577.04	4,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.00	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	13,966.00	13,966.00	13,963.38	13,966.00	0.00	0.0%
Other Debt Service - Principal		7439	196,164.00	196,164.00	196,161.76	196,164.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			210,130.00	210,130.00	210,125.14	210,130.00	0.00	0.0%
<b>TOTAL, EXPENDITURES</b>			<b>210,130.00</b>	<b>210,130.00</b>	<b>210,125.14</b>	<b>210,130.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Proceeds								
Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)</b>			84,287.00	84,287.00	84,287.00	84,287.00		



<u>Resource</u>	<u>Description</u>	<u>2015/16 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	106,000.00	106,000.00	46,724.87	106,000.00	0.00	0.0%
5) TOTAL, REVENUES			106,000.00	106,000.00	46,724.87	106,000.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	16,213.23	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	4,530.46	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	112,302.00	112,302.00	58,309.86	112,302.00	0.00	0.0%
6) Capital Outlay		6000-6999	575,000.00	575,000.00	65,154.15	575,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			718,763.00	718,763.00	144,207.70	718,763.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(612,763.00)	(612,763.00)	(97,482.83)	(612,763.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(612,763.00)	(612,763.00)	(97,482.83)	(612,763.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	3,559,096.00	3,638,146.00		3,638,146.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,559,096.00	3,638,146.00		3,638,146.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,559,096.00	3,638,146.00		3,638,146.00		
2) Ending Balance, June 30 (E + F1e)			2,946,333.00	3,025,383.00		3,025,383.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	2,946,333.00	3,025,383.00		3,025,383.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>OTHER STATE REVENUE</b>								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
County and District Taxes								
Other Restricted Levies Secured Roll								
		8615	0.00	0.00	0.00	0.00	0.00	0.0%
		8616	0.00	0.00	0.00	0.00	0.00	0.0%
		8617	0.00	0.00	0.00	0.00	0.00	0.0%
		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes								
		8621	0.00	0.00	0.00	0.00	0.00	0.0%
		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies								
		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest								
		8660	6,000.00	6,000.00	5,066.95	6,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments								
		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees								
		8681	100,000.00	100,000.00	41,657.92	100,000.00	0.00	0.0%
Other Local Revenue All Other Local Revenue								
		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others								
		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			106,000.00	106,000.00	46,724.87	106,000.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			106,000.00	106,000.00	46,724.87	106,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CERTIFICATED SALARIES</b>								
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	16,213.23	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	16,213.23	0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	(183.06)	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	1,280.52	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	1,021.42	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	2,123.28	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	5.48	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	131.50	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	151.32	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	4,530.46	0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	225.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	2,933.36	8,802.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	103,500.00	103,500.00	55,151.50	103,500.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			112,302.00	112,302.00	58,309.86	112,302.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	29,613.96	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	575,000.00	575,000.00	35,540.19	575,000.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			575,000.00	575,000.00	65,154.15	575,000.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
<b>TOTAL EXPENDITURES</b>			718,763.00	718,763.00	144,207.70	718,763.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8973	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<u>Resource</u>	<u>Description</u>	<u>2015/16 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	304,000.00	304,000.00	2,514.04	304,000.00	0.00	0.0%
5) TOTAL, REVENUES			304,000.00	304,000.00	2,514.04	304,000.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	41,299.20	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	114,400.00	114,400.00	14,871.83	114,400.00	0.00	0.0%
6) Capital Outlay		6000-6999	400,000.00	400,000.00	9,633.53	400,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			514,400.00	514,400.00	65,804.56	514,400.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(210,400.00)	(210,400.00)	(63,290.52)	(210,400.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(210,400.00)	(210,400.00)	(63,290.52)	(210,400.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	1,423,829.00	1,800,582.00		1,800,582.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,423,829.00	1,800,582.00		1,800,582.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,423,829.00	1,800,582.00		1,800,582.00		
2) Ending Balance, June 30 (E + F1e)			1,213,429.00	1,590,182.00		1,590,182.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,213,429.00	1,590,182.00		1,590,182.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	300,000.00	300,000.00	0.00	300,000.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	4,000.00	4,000.00	2,514.04	4,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			304,000.00	304,000.00	2,514.04	304,000.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			304,000.00	304,000.00	2,514.04	304,000.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	41,299.20	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	41,299.20	0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	114,400.00	114,400.00	14,871.83	114,400.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			114,400.00	114,400.00	14,871.83	114,400.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	200,000.00	200,000.00	0.00	200,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	200,000.00	200,000.00	9,633.53	200,000.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>400,000.00</b>	<b>400,000.00</b>	<b>9,633.53</b>	<b>400,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL EXPENDITURES</b>			<b>514,400.00</b>	<b>514,400.00</b>	<b>65,804.56</b>	<b>514,400.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: General Fund/CSSF		8912	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: General Fund/CSSF		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8973	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources			0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<u>Resource</u>	<u>Description</u>	<u>2015/16 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	857,689.00	857,689.00	15,417.94	857,689.00	0.00	0.0%
5) TOTAL, REVENUES			857,689.00	857,689.00	15,417.94	857,689.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	131,383.00	131,383.00	23,463.08	131,383.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	632,984.00	632,984.00	479,542.45	632,984.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			764,367.00	764,367.00	503,005.53	764,367.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			93,322.00	93,322.00	(487,587.59)	93,322.00		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	757,217.00	757,217.00	(150,071.13)	757,217.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(757,217.00)	(757,217.00)	150,071.13	(757,217.00)		



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(663,895.00)	(663,895.00)	(337,516.46)	(663,895.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	795,603.00	568,132.00		568,132.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			795,603.00	568,132.00		568,132.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			795,603.00	568,132.00		568,132.00		
2) Ending Balance, June 30 (E + F1e)			131,708.00	(95,763.00)		(95,763.00)		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	131,708.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	(95,763.00)		(95,763.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
County and District Taxes								
Other Restricted Levies Secured Roll		8615	860,000.00	860,000.00	15,363.79	860,000.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	165.00	165.00	54.15	165.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	(2,476.00)	(2,476.00)	0.00	(2,476.00)	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			857,689.00	857,689.00	15,417.94	857,689.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			857,689.00	857,689.00	15,417.94	857,689.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	131,383.00	131,383.00	23,463.08	131,383.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			131,383.00	131,383.00	23,463.08	131,383.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	311,596.00	311,596.00	158,154.60	311,596.00	0.00	0.0%
Other Debt Service - Principal		7439	321,388.00	321,388.00	321,387.85	321,388.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			632,984.00	632,984.00	479,542.45	632,984.00	0.00	0.0%
<b>TOTAL EXPENDITURES</b>			764,367.00	764,367.00	503,005.53	764,367.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Proceeds Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	757,217.00	757,217.00	(150,071.13)	757,217.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			757,217.00	757,217.00	(150,071.13)	757,217.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)</b>			(757,217.00)	(757,217.00)	150,071.13	(757,217.00)		

<u>Resource</u>	<u>Description</u>	<u>2015/16 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,786,865.00	3,442,486.00	0.00	3,442,486.00	0.00	0.0%
5) TOTAL, REVENUES			3,786,865.00	3,442,486.00	0.00	3,442,486.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,668,632.00	3,587,450.00	0.00	3,587,450.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,668,632.00	3,587,450.00	0.00	3,587,450.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			118,233.00	(144,964.00)	0.00	(144,964.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			118,233.00	(144,964.00)	0.00	(144,964.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,924,742.00	3,141,455.00		3,141,455.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,924,742.00	3,141,455.00		3,141,455.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,924,742.00	3,141,455.00		3,141,455.00		
2) Ending Balance, June 30 (E + F1e)			3,042,975.00	2,996,491.00		2,996,491.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	3,042,975.00	2,996,491.00		2,996,491.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
Tax Relief Subventions								
Voted Indebtedness Levies								
Homeowners' Exemptions		8571	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
County and District Taxes								
Voted Indebtedness Levies								
Secured Roll		8611	3,652,040.00	3,311,974.00	0.00	3,311,974.00	0.00	0.0%
Unsecured Roll		8612	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8613	63,952.00	45,373.00	0.00	45,373.00	0.00	0.0%
Supplemental Taxes		8614	66,420.00	79,057.00	0.00	79,057.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	4,453.00	6,082.00	0.00	6,082.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			3,786,865.00	3,442,486.00	0.00	3,442,486.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			3,786,865.00	3,442,486.00	0.00	3,442,486.00		
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Debt Service								
Bond Redemptions		7433	2,345,000.00	2,345,000.00	0.00	2,345,000.00	0.00	0.0%
Bond Interest and Other Service Charges		7434	1,323,632.00	1,242,450.00	0.00	1,242,450.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			3,668,632.00	3,587,450.00	0.00	3,587,450.00	0.00	0.0%
<b>TOTAL, EXPENDITURES</b>			3,668,632.00	3,587,450.00	0.00	3,587,450.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: General Fund		7614	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			0.00	0.00	0.00	0.00		

<b>Resource</b>	<b>Description</b>	<b>2015/16 Projected Year Totals</b>
9010	Other Restricted Local	2,996,491.00
Total, Restricted Balance		<u>2,996,491.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,707,200.00	1,707,200.00	904,066.45	1,707,200.00	0.00	0.0%
5) TOTAL, REVENUES			1,707,200.00	1,707,200.00	904,066.45	1,707,200.00		
<b>B. EXPENSES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	136,902.00	136,902.00	34,101.99	136,902.00	0.00	0.0%
3) Employee Benefits		3000-3999	68,349.00	68,349.00	10,895.09	68,349.00	0.00	0.0%
4) Books and Supplies		4000-4999	129,557.00	129,557.00	18,773.69	129,557.00	0.00	0.0%
5) Services and Other Operating Expenses		5000-5999	1,543,700.00	1,543,700.00	756,577.03	1,543,700.00	0.00	0.0%
6) Depreciation		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,878,508.00	1,878,508.00	820,347.80	1,878,508.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(171,308.00)	(171,308.00)	83,718.65	(171,308.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)</b>			(171,308.00)	(171,308.00)	83,718.65	(171,308.00)		
<b>F. NET POSITION</b>								
1) Beginning Net Position								
a) As of July 1 - Unaudited		9791	937,195.00	1,180,766.00		1,180,766.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			937,195.00	1,180,766.00		1,180,766.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			937,195.00	1,180,766.00		1,180,766.00		
2) Ending Net Position, June 30 (E + F1e)			765,887.00	1,009,458.00		1,009,458.00		
Components of Ending Net Position								
a) Net Investment in Capital Assets		9796	0.00	0.00		0.00		
b) Restricted Net Position		9797	0.00	0.00		0.00		
c) Unrestricted Net Position			765,887.00	1,009,458.00		1,009,458.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>OTHER LOCAL REVENUE</b>								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	10,200.00	10,200.00	4,190.56	10,200.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
In-District Premiums/Contributions		8674	1,685,000.00	1,685,000.00	899,875.89	1,685,000.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	12,000.00	12,000.00	0.00	12,000.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,707,200.00</b>	<b>1,707,200.00</b>	<b>904,066.45</b>	<b>1,707,200.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>1,707,200.00</b>	<b>1,707,200.00</b>	<b>904,066.45</b>	<b>1,707,200.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Pupil Support Salaries		1200	0.00	0.00	0.00	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	86,064.00	86,064.00	21,516.00	86,064.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	50,838.00	50,838.00	12,585.99	50,838.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>136,902.00</b>	<b>136,902.00</b>	<b>34,101.99</b>	<b>136,902.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	183.06	0.00	0.00	0.0%
PERS		3201-3202	17,188.00	17,188.00	2,693.38	17,188.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	10,573.00	10,573.00	1,579.10	10,573.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	36,925.00	36,925.00	5,833.39	36,925.00	0.00	0.0%
Unemployment Insurance		3501-3502	70.00	70.00	11.50	70.00	0.00	0.0%
Workers' Compensation		3601-3602	1,658.00	1,658.00	276.40	1,658.00	0.00	0.0%
OPEB, Allocated		3701-3702	1,935.00	1,935.00	318.26	1,935.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>68,349.00</b>	<b>68,349.00</b>	<b>10,895.09</b>	<b>68,349.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	79,557.00	79,557.00	18,145.37	79,557.00	0.00	0.0%
Noncapitalized Equipment		4400	50,000.00	50,000.00	628.32	50,000.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>129,557.00</b>	<b>129,557.00</b>	<b>18,773.69</b>	<b>129,557.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENSES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	10,800.00	10,800.00	450.00	10,800.00	0.00	0.0%
Dues and Memberships		5300	2,000.00	2,000.00	0.00	2,000.00	0.00	0.0%
Insurance		5400-5450	663,000.00	663,000.00	541,711.80	663,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,000.00	1,000.00	107.88	1,000.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	2,400.00	2,400.00	80.50	2,400.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	863,500.00	863,500.00	214,001.49	863,500.00	0.00	0.0%
Communications		5900	1,000.00	1,000.00	225.36	1,000.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENSES</b>			<b>1,543,700.00</b>	<b>1,543,700.00</b>	<b>756,577.03</b>	<b>1,543,700.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>DEPRECIATION</b>								
Depreciation Expense		6900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, DEPRECIATION			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EXPENSES</b>			<b>1,878,508.00</b>	<b>1,878,508.00</b>	<b>820,347.80</b>	<b>1,878,508.00</b>		
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		



<b>Resource</b>	<b>Description</b>	<b>2015/16 Projected Year Totals</b>
	Total, Restricted Net Position	<u>0.00</u>

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
<b>A. DISTRICT</b>						
<b>1. Total District Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	13,334.18	13,334.18	13,235.64	13,340.64	6.46	0%
<b>2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
<b>3. Total Basic Aid Open Enrollment Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
<b>4. Total, District Regular ADA (Sum of Lines A1 through A3)</b>	13,334.18	13,334.18	13,235.64	13,340.64	6.46	0%
<b>5. District Funded County Program ADA</b>						
a. County Community Schools per EC 1981(a)(b)&(d)	46.87	46.87	46.83	46.83	(0.04)	0%
b. Special Education-Special Day Class	3.32	3.32	3.32	3.32	0.00	0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0%
d. Special Education Extended Year	0.31	0.31	0.31	0.31	0.00	0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools	0.00	0.00	0.00	0.00	0.00	0%
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]	0.00	0.00	0.00	0.00	0.00	0%
<b>g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)</b>	50.50	50.50	50.46	50.46	(0.04)	0%
<b>6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)</b>	13,384.68	13,384.68	13,286.10	13,391.10	6.42	0%
<b>7. Adults in Correctional Facilities</b>	0.00	0.00	0.00	0.00	0.00	0%
<b>8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)</b>						

Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
		ACTUALS THROUGH THE MONTH OF (Enter Month Name):							
<b>A. BEGINNING CASH</b>		29,403,509.00	29,398,153.00	22,345,756.00	24,099,431.00	20,433,026.00	18,448,865.00	39,146,975.00	30,793,499.00
<b>B. RECEIPTS</b>									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	2,500,059.00	2,500,059.00	8,800,108.00	4,500,106.00	4,471,801.00	8,771,803.00	4,471,801.00	4,325,513.00
Property Taxes	8020-8079	1,318,510.00	30,023.00	822,994.00	154,220.00	1,600,000.00	15,150,000.00	2,500,000.00	475,000.00
Miscellaneous Funds	8080-8099								
Federal Revenue	8100-8299	141,672.00	(59,279.00)	704,343.00	166,467.00	139,571.00	802,535.00	139,571.00	139,571.00
Other State Revenue	8300-8599	0.00	20,970.00	62,963.00	1,204,171.00	2,284,590.00	380,765.00	1,015,373.00	0.00
Other Local Revenue	8600-8799	424,928.00	181,481.00	492,758.00	193,335.00	116,473.00	1,361,835.00	1,702,294.00	358,378.00
Interfund Transfers In	8910-8929								
All Other Financing Sources	8930-8979								
<b>TOTAL RECEIPTS</b>		4,385,169.00	2,673,254.00	10,883,166.00	6,218,299.00	8,612,435.00	26,466,938.00	9,829,039.00	5,298,462.00
<b>C. DISBURSEMENTS</b>									
Certificated Salaries	1000-1999	583,025.00	5,496,168.00	5,662,686.00	5,883,754.00	6,002,874.00	61,254.00	12,250,763.00	6,125,382.00
Classified Salaries	2000-2999	0.00	928,530.00	1,604,031.00	1,904,811.00	1,572,265.00	1,932,181.00	1,685,923.00	1,704,866.00
Employee Benefits	3000-3999	1,166,355.00	1,610,969.00	2,110,224.00	1,125,998.00	1,657,598.00	2,524,650.00	2,524,650.00	2,499,148.00
Books and Supplies	4000-4999	1,227,244.00	797,076.00	756,392.00	472,092.00	558,608.00	377,060.00	921,703.00	1,312,728.00
Services	5000-5999	321,979.00	1,263,991.00	465,534.00	954,278.00	672,251.00	758,683.00	739,476.00	547,405.00
Capital Outlay	6000-6599	1,050.00	62,614.00	0.00	(1,546.00)	10,000.00	75,000.00	75,000.00	65,000.00
Other Outgo	7000-7499	15,725.00	15,752.00	95,019.00	302,909.00	123,000.00	40,000.00	(15,000.00)	35,000.00
Interfund Transfers Out	7600-7629	84,287.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
All Other Financing Uses	7630-7699								
<b>TOTAL DISBURSEMENTS</b>		3,399,665.00	10,175,100.00	10,693,886.00	10,642,296.00	10,596,596.00	5,768,828.00	18,182,515.00	12,289,529.00
<b>D. BALANCE SHEET ITEMS</b>									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199	193,600.00							
Accounts Receivable	9200-9299	4,879,396.00	1,590,031.00	531,507.00	1,639,092.00	666,259.00	0.00	0.00	0.00
Due From Other Funds	9310	434,907.00	0.00	0.00	434,064.00	(2,331.00)	0.00	0.00	0.00
Stores	9320	8,970.00	3,298.00	(11,892.00)	(9,750.00)	12,783.00	0.00	0.00	0.00
Prepaid Expenditures	9330	29,874.00	29,874.00	0.00	0.00	0.00	0.00	0.00	0.00
Other Current Assets	9340	0.00	6,780.00	(165,463.00)	(221,522.00)	(230.00)	0.00	0.00	0.00
Deferred Outflows of Resources	9490								
<b>SUBTOTAL</b>		5,546,747.00	1,629,983.00	354,152.00	1,841,884.00	676,481.00	0.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599	2,865,889.00	2,620,843.00	(95,297.00)	(76,919.00)	(83,361.00)	0.00	0.00	0.00
Due To Other Funds	9610	257,927.00	0.00	0.00	257,927.00	0.00	0.00	0.00	0.00
Current Loans	9640	0.00							
Unearned Revenues	9650	98,731.00	0.00	0.00	96,481.00	2,250.00	0.00	0.00	0.00
Deferred Inflows of Resources	9690								
<b>SUBTOTAL</b>		3,222,547.00	2,620,843.00	(95,297.00)	277,489.00	(81,111.00)	0.00	0.00	0.00
<u>Nonoperating</u>									
Suspense Clearing	9910								
<b>TOTAL BALANCE SHEET ITEMS</b>		2,324,200.00	(990,860.00)	449,449.00	1,564,395.00	757,592.00	0.00	0.00	0.00
<b>E. NET INCREASE/DECREASE (B - C + D)</b>		(5,356.00)	(7,052,397.00)	1,753,675.00	(3,666,405.00)	(1,984,161.00)	20,698,110.00	(8,353,476.00)	(6,991,067.00)
<b>F. ENDING CASH (A + E)</b>		29,398,153.00	22,345,756.00	24,099,431.00	20,433,026.00	18,448,865.00	39,146,975.00	30,793,499.00	23,802,432.00
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>									

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
<b>A. BEGINNING CASH</b>									
		23,802,432.00	24,355,002.00	30,579,383.00	24,241,634.00				
<b>B. RECEIPTS</b>									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	8,625,515.00	4,325,513.00	4,325,513.00	8,625,515.00			66,243,306.00	66,243,306.00
Property Taxes	8020-8079	1,250,000.00	11,500,000.00	50,000.00	1,875,930.00			36,726,677.00	36,726,677.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	1,186,356.00	27,914.00	10,468.00	558,285.00	3,021,088.00		6,978,562.00	6,978,562.00
Other State Revenue	8300-8599	1,078,834.00	1,903,825.00	190,382.00	2,157,668.00	2,392,625.00		12,692,166.00	12,692,166.00
Other Local Revenue	8600-8799	331,499.00	403,175.00	2,598,238.00	286,702.00	508,347.00		8,959,443.00	8,959,443.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
<b>TOTAL RECEIPTS</b>		<b>12,472,204.00</b>	<b>18,160,427.00</b>	<b>7,174,601.00</b>	<b>13,504,100.00</b>	<b>5,922,060.00</b>	<b>0.00</b>	<b>131,600,154.00</b>	<b>131,600,154.00</b>
<b>C. DISBURSEMENTS</b>									
Certificated Salaries	1000-1999	6,064,128.00	6,002,874.00	5,941,620.00	1,102,569.00	76,720.00		61,253,817.00	61,253,817.00
Classified Salaries	2000-2999	1,704,866.00	1,761,694.00	1,761,694.00	1,761,694.00	620,395.00		18,942,950.00	18,942,950.00
Employee Benefits	3000-3999	2,473,647.00	2,473,647.00	2,499,148.00	2,524,650.00	310,829.00		25,501,513.00	25,501,513.00
Books and Supplies	4000-4999	754,120.00	963,598.00	2,234,430.00	558,608.00	3,031,531.00		13,965,190.00	13,965,190.00
Services	5000-5999	729,873.00	624,233.00	691,458.00	797,098.00	1,037,329.00		9,603,588.00	9,603,588.00
Capital Outlay	6000-6599	75,000.00	75,000.00	75,000.00	4,676.00	0.00		516,794.00	516,794.00
Other Outgo	7000-7499	118,000.00	35,000.00	309,000.00	50,000.00	430,302.00		1,554,707.00	1,554,707.00
Interfund Transfers Out	7600-7629	0.00	0.00	0.00	0.00	0.00		84,287.00	84,287.00
All Other Financing Uses	7630-7699							0.00	0.00
<b>TOTAL DISBURSEMENTS</b>		<b>11,919,634.00</b>	<b>11,936,046.00</b>	<b>13,512,350.00</b>	<b>6,799,295.00</b>	<b>5,507,106.00</b>	<b>0.00</b>	<b>131,422,846.00</b>	<b>131,422,846.00</b>
<b>D. BALANCE SHEET ITEMS</b>									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299	0.00	0.00	0.00	0.00	5,922,059.00		10,348,948.00	
Due From Other Funds	9310	0.00	0.00	0.00	0.00	0.00		431,733.00	
Stores	9320	0.00	0.00	0.00	0.00	0.00		(5,561.00)	
Prepaid Expenditures	9330	0.00	0.00	0.00	0.00	0.00		29,874.00	
Other Current Assets	9340	0.00	0.00	0.00	0.00	0.00		(380,435.00)	
Deferred Outflows of Resources	9490							0.00	
<b>SUBTOTAL</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>5,922,059.00</b>	<b>0.00</b>	<b>10,424,559.00</b>	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599	0.00	0.00	0.00	0.00	5,507,108.00		7,872,374.00	
Due To Other Funds	9610	0.00	0.00	0.00	0.00	0.00		257,927.00	
Current Loans	9640							0.00	
Unearned Revenues	9650	0.00	0.00	0.00	0.00	0.00		98,731.00	
Deferred Inflows of Resources	9690							0.00	
<b>SUBTOTAL</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>5,507,108.00</b>	<b>0.00</b>	<b>8,229,032.00</b>	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
<b>TOTAL BALANCE SHEET ITEMS</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>414,951.00</b>	<b>0.00</b>	<b>2,195,527.00</b>	
<b>E. NET INCREASE/DECREASE (B - C + D)</b>									
		<b>552,570.00</b>	<b>6,224,381.00</b>	<b>(6,337,749.00)</b>	<b>6,704,805.00</b>	<b>829,905.00</b>	<b>0.00</b>	<b>2,372,835.00</b>	<b>177,308.00</b>
<b>F. ENDING CASH (A + E)</b>									
		<b>24,355,002.00</b>	<b>30,579,383.00</b>	<b>24,241,634.00</b>	<b>30,946,439.00</b>				
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>									
								<b>31,776,344.00</b>	

	Object	Beginning Balances (Ref. Only)								
			July	August	September	October	November	December	January	February
ACTUALS THROUGH THE MONTH OF (Enter Month Name):										
<b>A. BEGINNING CASH</b>			30,946,439.00	29,923,691.00	22,936,529.00	23,055,466.00	16,985,936.00	13,827,751.00	34,221,448.00	26,311,831.00
<b>B. RECEIPTS</b>										
LCFF/Revenue Limit Sources										
	8010-8019		2,623,929.00	2,623,929.00	9,023,074.00	4,723,072.00	4,723,072.00	9,023,074.00	4,723,072.00	4,723,072.00
	8020-8079		1,318,510.00	30,023.00	822,994.00	154,220.00	1,600,000.00	15,150,000.00	2,500,000.00	475,000.00
	8080-8099									
	8100-8299		20,936.00	153,528.00	293,100.00	27,914.00	139,571.00	697,856.00	48,850.00	20,936.00
	8300-8599		22,745.00	11,372.00	1,313,515.00	108,038.00	210,390.00	0.00	892,735.00	0.00
	8600-8799		456,932.00	447,972.00	35,838.00	322,540.00	116,473.00	1,361,835.00	1,863,564.00	340,459.00
	8910-8929									
	8930-8979									
<b>TOTAL RECEIPTS</b>			4,443,052.00	3,266,824.00	11,488,521.00	5,335,784.00	6,789,506.00	26,232,765.00	10,028,221.00	5,559,467.00
<b>C. DISBURSEMENTS</b>										
	1000-1999		630,083.00	5,796,762.00	5,922,779.00	5,985,787.00	6,174,812.00	63,008.00	12,601,658.00	6,174,812.00
	2000-2999		0.00	977,235.00	1,532,918.00	1,820,341.00	1,590,403.00	1,973,632.00	1,724,533.00	1,916,148.00
	3000-3999		3,675,675.00	1,492,379.00	2,432,026.00	2,210,932.00	1,298,923.00	2,625,482.00	2,183,296.00	2,570,209.00
	4000-4999		269,746.00	1,313,922.00	469,880.00	452,477.00	339,357.00	226,238.00	565,596.00	809,237.00
	5000-5999		568,316.00	977,105.00	648,080.00	1,076,809.00	687,961.00	777,695.00	757,755.00	558,345.00
	6000-6599		35,000.00	55,000.00	55,000.00	45,000.00	45,000.00	50,000.00	50,000.00	35,000.00
	7000-7499		55,000.00	55,000.00	75,000.00	55,000.00	285,000.00	200,000.00	55,000.00	75,000.00
	7600-7629		(408,655.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	7630-7699		84,287.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>TOTAL DISBURSEMENTS</b>			4,909,452.00	10,667,403.00	11,135,683.00	11,646,346.00	10,421,456.00	5,916,055.00	17,937,838.00	12,138,751.00
<b>D. BALANCE SHEET ITEMS</b>										
<u>Assets and Deferred Outflows</u>										
	9111-9199	0.00								
	9200-9299	5,922,059.00	3,849,338.00	1,184,412.00	41,454.00	296,103.00	473,765.00	76,987.00	0.00	0.00
	9310	0.00								
	9320	0.00								
	9330	0.00								
	9340	0.00								
	9490	0.00								
<b>SUBTOTAL</b>			5,922,059.00	3,849,338.00	1,184,412.00	41,454.00	296,103.00	473,765.00	76,987.00	0.00
<u>Liabilities and Deferred Inflows</u>										
	9500-9599	5,507,108.00	4,405,686.00	770,995.00	275,355.00	55,071.00				
	9610	0.00								
	9640	0.00								
	9650	0.00								
	9690	0.00								
<b>SUBTOTAL</b>			5,507,108.00	4,405,686.00	770,995.00	275,355.00	55,071.00	0.00	0.00	0.00
<u>Nonoperating</u>										
	9910									
<b>TOTAL BALANCE SHEET ITEMS</b>			414,951.00	(556,348.00)	413,417.00	(233,901.00)	241,032.00	473,765.00	76,987.00	0.00
<b>E. NET INCREASE/DECREASE (B - C + D)</b>			(1,022,748.00)	(6,987,162.00)	118,937.00	(6,069,530.00)	(3,158,185.00)	20,393,697.00	(7,909,617.00)	(6,579,284.00)
<b>F. ENDING CASH (A + E)</b>			29,923,691.00	22,936,529.00	23,055,466.00	16,985,936.00	13,827,751.00	34,221,448.00	26,311,831.00	19,732,547.00
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ACTUALS THROUGH THE MONTH OF (Enter Month Name):									
<b>A. BEGINNING CASH</b>									
		19,732,547.00	20,670,641.00	26,414,892.00	21,074,985.00				
<b>B. RECEIPTS</b>									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	9,023,074.00	4,723,072.00	4,723,072.00	9,023,079.00			69,678,591.00	69,678,591.00
Property Taxes	8020-8079	1,250,000.00	11,500,000.00	50,000.00	1,875,930.00			36,726,677.00	36,726,677.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	1,395,712.00	34,893.00	13,957.00	558,285.00	3,573,024.00		6,978,562.00	6,978,562.00
Other State Revenue	8300-8599	181,959.00	568,621.00	96,666.00	284,311.00	1,995,858.00		5,686,210.00	5,686,210.00
Other Local Revenue	8600-8799	331,499.00	385,256.00	1,971,077.00	286,702.00	1,039,296.00		8,959,443.00	8,959,443.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
<b>TOTAL RECEIPTS</b>		<b>12,182,244.00</b>	<b>17,211,842.00</b>	<b>6,854,772.00</b>	<b>12,028,307.00</b>	<b>6,608,178.00</b>	<b>0.00</b>	<b>128,029,483.00</b>	<b>128,029,483.00</b>
<b>C. DISBURSEMENTS</b>									
Certificated Salaries	1000-1999	6,174,812.00	6,111,804.00	6,111,804.00	1,197,157.00	63,010.00		63,008,288.00	63,008,288.00
Classified Salaries	2000-2999	1,552,080.00	1,782,018.00	1,782,018.00	1,782,018.00	728,135.00		19,161,479.00	19,161,479.00
Employee Benefits	3000-3999	2,183,296.00	2,293,842.00	2,155,659.00	2,155,659.00	359,276.00		27,636,654.00	27,636,654.00
Books and Supplies	4000-4999	461,178.00	591,700.00	1,157,296.00	339,357.00	1,705,489.00		8,701,473.00	8,701,473.00
Services	5000-5999	747,784.00	598,227.00	707,902.00	817,577.00	1,046,899.00		9,970,455.00	9,970,455.00
Capital Outlay	6000-6599	25,000.00	35,000.00	35,000.00	51,794.00	0.00		516,794.00	516,794.00
Other Outgo	7000-7499	100,000.00	55,000.00	245,000.00	55,000.00	673,144.00		1,983,144.00	1,983,144.00
Interfund Transfers Out	7600-7629	0.00	0.00	0.00	0.00	0.00		(408,655.00)	(408,655.00)
All Other Financing Uses	7630-7699	0.00	0.00	0.00	0.00	0.00		84,287.00	84,287.00
<b>TOTAL DISBURSEMENTS</b>		<b>11,244,150.00</b>	<b>11,467,591.00</b>	<b>12,194,679.00</b>	<b>6,398,562.00</b>	<b>4,575,953.00</b>	<b>0.00</b>	<b>130,653,919.00</b>	<b>130,653,919.00</b>
<b>D. BALANCE SHEET ITEMS</b>									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299	0.00	0.00	0.00	0.00	6,608,179.00		12,530,238.00	
Due From Other Funds	9310							0.00	
Stores	9320							0.00	
Prepaid Expenditures	9330							0.00	
Other Current Assets	9340							0.00	
Deferred Outflows of Resources	9490							0.00	
<b>SUBTOTAL</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>6,608,179.00</b>	<b>0.00</b>	<b>12,530,238.00</b>	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599					4,575,952.00		10,083,059.00	
Due To Other Funds	9610							0.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							0.00	
Deferred Inflows of Resources	9690							0.00	
<b>SUBTOTAL</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>4,575,952.00</b>	<b>0.00</b>	<b>10,083,059.00</b>	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
<b>TOTAL BALANCE SHEET ITEMS</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>2,032,227.00</b>	<b>0.00</b>	<b>2,447,179.00</b>	
<b>E. NET INCREASE/DECREASE (B - C + D)</b>									
		938,094.00	5,744,251.00	(5,339,907.00)	5,629,745.00	4,064,452.00	0.00	(177,257.00)	(2,624,436.00)
<b>F. ENDING CASH (A + E)</b>									
		20,670,641.00	26,414,892.00	21,074,985.00	26,704,730.00				
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>									
								30,769,182.00	

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2016-17 Projection (C)	% Change (Cols. E-C/C) (D)	2017-18 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	102,969,983.00	3.34%	106,405,268.00	3.41%	110,029,258.00
2. Federal Revenues	8100-8299	0.00	0.00%		0.00%	
3. Other State Revenues	8300-8599	9,463,296.00	-74.58%	2,405,678.00	0.00%	2,405,678.00
4. Other Local Revenues	8600-8799	521,705.00	0.00%	521,705.00	0.00%	521,705.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	(12,697,858.00)	4.26%	(13,239,155.00)	4.16%	(13,789,784.00)
6. Total (Sum lines A1 thru A5c)		100,257,126.00	-4.15%	96,093,496.00	3.20%	99,166,857.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				50,214,440.00		51,633,893.00
b. Step & Column Adjustment				805,413.00		818,300.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				614,040.00		(490,173.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	50,214,440.00	2.83%	51,633,893.00	0.64%	51,962,020.00
2. Classified Salaries						
a. Base Salaries				11,807,243.00		11,942,803.00
b. Step & Column Adjustment				118,097.00		119,278.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				17,463.00		(15,000.00)
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	11,807,243.00	1.15%	11,942,803.00	0.87%	12,047,081.00
3. Employee Benefits	3000-3999	19,693,307.00	9.14%	21,494,094.00	7.83%	23,177,132.00
4. Books and Supplies	4000-4999	8,883,275.00	-23.00%	6,840,290.00	-39.34%	4,149,377.00
5. Services and Other Operating Expenditures	5000-5999	6,365,014.00	4.39%	6,644,439.00	2.70%	6,823,839.00
6. Capital Outlay	6000-6999	69,297.00	0.00%	69,297.00	0.00%	69,297.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	893,362.00	2.21%	913,144.00	1.81%	929,627.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(904,315.00)	0.00%	(904,315.00)	0.00%	(904,315.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	84,287.00	0.00%	84,287.00	0.00%	84,287.00
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		97,105,910.00	1.66%	98,717,932.00	-0.38%	98,338,345.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		3,151,216.00		(2,624,436.00)		828,512.00
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 011, line F1e)		28,753,801.00		31,905,017.00		29,280,581.00
2. Ending Fund Balance (Sum lines C and D1)		31,905,017.00		29,280,581.00		30,109,093.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	115,681.00		115,681.00		115,681.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00				
2. Other Commitments	9760	0.00				
d. Assigned	9780	2,800,000.00		0.00		0.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	3,942,686.00		3,919,618.00		3,927,190.00
2. Unassigned/Unappropriated	9790	25,046,650.00		25,245,282.00		26,066,222.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		31,905,017.00		29,280,581.00		30,109,093.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2016-17 Projection (C)	% Change (Cols. E-C/C) (D)	2017-18 Projection (E)
<b>E. AVAILABLE RESERVES</b>						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	3,942,686.00		3,919,618.00		3,927,190.00
c. Unassigned/Unappropriated	9790	25,046,650.00		25,245,282.00		26,066,222.00
(Enter other reserve projections in Columns C and E for subsequent years 1 and 2; current year - Column A - is extracted)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00				
b. Reserve for Economic Uncertainties	9789	0.00				
c. Unassigned/Unappropriated	9790	0.00				
3. Total Available Reserves (Sum lines E1a thru E2c)						
		28,989,336.00		29,164,900.00		29,993,412.00
<b>F. ASSUMPTIONS</b>						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: One-time revenue reduction from 2015-16 (\$120,000), FETA and management salary increases, second half of 1% (\$243,867), and one-time bonus of 1% in 2016-17 (\$490,173) backed out of expenditures in 2017-18.						
B2d: One-time revenue reduction from 2015-16 (\$5,000), management salary increases, second half of 1% (\$7,463), and one-time bonus of 1% in 2016-17 (\$15,000) backed out of expenditures in 2017-18.						



Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2016-17 Projection (C)	% Change (Cols. E-C/C) (D)	2017-18 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%		0.00%	
2. Federal Revenues	8100-8299	6,978,562.00	0.00%	6,978,562.00	0.00%	6,978,562.00
3. Other State Revenues	8300-8599	3,228,870.00	1.60%	3,280,532.00	2.48%	3,361,889.00
4. Other Local Revenues	8600-8799	8,437,738.00	0.00%	8,437,738.00	0.00%	8,437,738.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	12,697,858.00	4.26%	13,239,155.00	4.16%	13,789,784.00
6. Total (Sum lines A1 thru A5c)		31,343,028.00	1.89%	31,935,987.00	1.98%	32,567,973.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				11,039,377.00		11,374,396.00
b. Step & Column Adjustment				177,470.00		180,309.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				157,549.00		(105,063.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	11,039,377.00	3.03%	11,374,396.00	0.66%	11,449,642.00
2. Classified Salaries						
a. Base Salaries				7,135,707.00		7,218,676.00
b. Step & Column Adjustment				71,396.00		72,109.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				11,573.00		(7,728.00)
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	7,135,707.00	1.16%	7,218,676.00	0.89%	7,283,057.00
3. Employee Benefits	3000-3999	5,808,206.00	5.76%	6,142,559.00	5.19%	6,461,605.00
4. Books and Supplies	4000-4999	5,081,915.00	-63.38%	1,861,183.00	4.49%	1,944,694.00
5. Services and Other Operating Expenditures	5000-5999	3,238,574.00	2.70%	3,326,016.00	2.70%	3,415,818.00
6. Capital Outlay	6000-6999	447,497.00	0.00%	447,497.00	0.00%	447,497.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,070,000.00	0.00%	1,070,000.00	0.00%	1,070,000.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	495,660.00	0.00%	495,660.00	0.00%	495,660.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		34,316,936.00	-6.94%	31,935,987.00	1.98%	32,567,973.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		(2,973,908.00)		0.00		0.00
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 011, line F1e)		2,973,908.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		0.00		0.00		0.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2016-17 Projection (C)	% Change (Cols. E-C/C) (D)	2017-18 Projection (E)
<b>E. AVAILABLE RESERVES</b>						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated Amount	9790					
(Enter current year reserve projections in Column A, and other reserve projections in Columns C and E for subsequent years 1 and 2)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
<b>F. ASSUMPTIONS</b>						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: FETA and management salary increases, second half of 1% (\$52,486), and one-time bonus of 1% in 2016-17 (\$105,063) backed out of expenditures in 2017-18.						
B2d: Management salary increases, second half of 1% (\$3,845), and one-time bonus of 1% in 2016-17 (\$7,728) backed out of expenditures in 2017-18.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2016-17 Projection (C)	% Change (Cols. E-C/C) (D)	2017-18 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFE/Revenue Limit Sources	8010-8099	102,969,983.00	3.34%	106,405,268.00	3.41%	110,029,258.00
2. Federal Revenues	8100-8299	6,978,562.00	0.00%	6,978,562.00	0.00%	6,978,562.00
3. Other State Revenues	8300-8599	12,692,166.00	-55.20%	5,686,210.00	1.43%	5,767,567.00
4. Other Local Revenues	8600-8799	8,959,443.00	0.00%	8,959,443.00	0.00%	8,959,443.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		131,600,154.00	-2.71%	128,029,483.00	2.89%	131,734,830.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				61,253,817.00		63,008,289.00
b. Step & Column Adjustment				982,883.00		998,609.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				771,589.00		(595,236.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	61,253,817.00	2.86%	63,008,289.00	0.64%	63,411,662.00
2. Classified Salaries						
a. Base Salaries				18,942,950.00		19,161,479.00
b. Step & Column Adjustment				189,493.00		191,387.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				29,036.00		(22,728.00)
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	18,942,950.00	1.15%	19,161,479.00	0.88%	19,330,138.00
3. Employee Benefits	3000-3999	25,501,513.00	8.37%	27,636,653.00	7.24%	29,638,737.00
4. Books and Supplies	4000-4999	13,965,190.00	-37.69%	8,701,473.00	-29.97%	6,094,071.00
5. Services and Other Operating Expenditures	5000-5999	9,603,588.00	3.82%	9,970,455.00	2.70%	10,239,657.00
6. Capital Outlay	6000-6999	516,794.00	0.00%	516,794.00	0.00%	516,794.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,963,362.00	1.01%	1,983,144.00	0.83%	1,999,627.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(408,655.00)	0.00%	(408,655.00)	0.00%	(408,655.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	84,287.00	0.00%	84,287.00	0.00%	84,287.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		131,422,846.00	-0.59%	130,653,919.00	0.19%	130,906,318.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		177,308.00		(2,624,436.00)		828,512.00
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 011, line F1e)		31,727,709.00		31,905,017.00		29,280,581.00
2. Ending Fund Balance (Sum lines C and D1)		31,905,017.00		29,280,581.00		30,109,093.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	115,681.00		115,681.00		115,681.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	2,800,000.00		0.00		0.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	3,942,686.00		3,919,618.00		3,927,190.00
2. Unassigned/Unappropriated	9790	25,046,650.00		25,245,282.00		26,066,222.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		31,905,017.00		29,280,581.00		30,109,093.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2016-17 Projection (C)	% Change (Cols. E-C/C) (D)	2017-18 Projection (E)
<b>E. AVAILABLE RESERVES (Unrestricted except as noted)</b>						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	3,942,686.00		3,919,618.00		3,927,190.00
c. Unassigned/Unappropriated	9790	25,046,650.00		25,245,282.00		26,066,222.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1 thru E2c)		28,989,336.00		29,164,900.00		29,993,412.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		22.06%		22.32%		22.91%
<b>F. RECOMMENDED RESERVES</b>						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
_____						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA						
Used to determine the reserve standard percentage level on line F3d (Col. A: Form AI, Estimated P-2 ADA column, lines A6 and C4; enter projections)						
		13,286.10		13,290.78		13,290.78
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		131,422,846.00		130,653,919.00		130,906,318.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		131,422,846.00		130,653,919.00		130,906,318.00
d. Reserve Standard Percentage Level (Refer to Form 01CSI, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		3,942,685.38		3,919,617.57		3,927,189.54
f. Reserve Standard - By Amount (Refer to Form 01CSI, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		3,942,685.38		3,919,617.57		3,927,189.54
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

First Interim  
2015-16 Projected Year Totals  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
011 GENERAL FUND								
Expenditure Detail	0.00	(33,648.00)	0.00	(408,655.00)				
Other Sources/Uses Detail					0.00	84,287.00		
Fund Reconciliation								
091 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
101 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
111 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
121 CHILD DEVELOPMENT FUND								
Expenditure Detail	31,248.00	0.00	179,030.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
131 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	229,625.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
141 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
151 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
171 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
181 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
191 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
201 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
211 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					84,287.00	0.00		
Fund Reconciliation								
251 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
301 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
351 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
401 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
491 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
511 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
521 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
531 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
561 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
571 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
611 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								

First Interim  
2015-16 Projected Year Totals  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
621 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
631 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
661 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
671 SELF-INSURANCE FUND								
Expenditure Detail	2,400.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
711 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
731 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
761 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
951 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
<b>TOTALS</b>	<b>33,648.00</b>	<b>(33,648.00)</b>	<b>408,655.00</b>	<b>(408,655.00)</b>	<b>84,287.00</b>	<b>84,287.00</b>		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

**CRITERIA AND STANDARDS**

**1. CRITERION: Average Daily Attendance**

STANDARD: Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's ADA Standard Percentage Range: -2.0% to +2.0%

**1A. Calculating the District's ADA Variances**

DATA ENTRY: Budget Adoption data that exist for the current year will be extracted; otherwise, enter data into the first column for all fiscal years. First Interim Projected Year Totals data that exist for the current year will be extracted; otherwise, enter data for all fiscal years.

Estimated Funded ADA

Fiscal Year	Budget Adoption Budget (Form 01CS, Item 1A)	First Interim Projected Year Totals (Form AI, Lines A6 and C9)	Percent Change	Status
Current Year (2015-16)	13,564.39	13,391.10	-1.3%	Met
1st Subsequent Year (2016-17)	13,564.39	13,391.10	-1.3%	Met
2nd Subsequent Year (2017-18)	13,564.39	13,391.10	-1.3%	Met

**1B. Comparison of District ADA to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Funded ADA has not changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**2. CRITERION: Enrollment**

STANDARD: Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's Enrollment Standard Percentage Range: -2.0% to +2.0%

**2A. Calculating the District's Enrollment Variances**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	Budget Adoption (Form 01CS, Item 3B)	First Interim CBEDS/Projected		
Current Year (2015-16)	13,678	13,521	-1.1%	Met
1st Subsequent Year (2016-17)	13,678	13,521	-1.1%	Met
2nd Subsequent Year (2017-18)	13,678	13,521	-1.1%	Met

**2B. Comparison of District Enrollment to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since budget adoption by more than two percent for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)



**3. CRITERION: ADA to Enrollment**

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

**3A. Calculating the District's ADA to Enrollment Standard**

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. Budget Adoption data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines 3, 6, and 26) (Form A, Lines A6 and C4) (Form A, Lines A6 and C9)	Enrollment CBEDS Actual (Form 01CS, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2012-13)	13,477	13,830	97.4%
Second Prior Year (2013-14)	13,558	13,822	98.1%
First Prior Year (2014-15)	13,395	13,678	97.9%
Historical Average Ratio:			97.8%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):			98.3%

**3B. Calculating the District's Projected Ratio of ADA to Enrollment**

DATA ENTRY: Estimated P-2 ADA data that exist will be extracted into the first column for the Current Year; otherwise, enter data in the first column for all fiscal years. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines A6 and C9)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2015-16)	13,286	13,521	98.3%	Met
1st Subsequent Year (2016-17)	13,286	13,521	98.3%	Met
2nd Subsequent Year (2017-18)	13,286	13,521	98.3%	Met

**3C. Comparison of District ADA to Enrollment Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**4. CRITERION: LCFF Revenue**

**STANDARD:** Projected LCFF revenue for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's LCFF Revenue Standard Percentage Range: -2.0% to +2.0%

**4A. Calculating the District's Projected Change in LCFF Revenue**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. In the First Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)		Percent Change	Status
	Budget Adoption	First Interim		
	(Form 01CS, Item 4B)	Projected Year Totals		
Current Year (2015-16)	98,855,692.00	102,969,983.00	4.2%	Not Met
1st Subsequent Year (2016-17)	102,920,173.00	106,405,268.00	3.4%	Not Met
2nd Subsequent Year (2017-18)	107,107,970.00	110,029,258.00	2.7%	Not Met

**4B. Comparison of District LCFF Revenue to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. **STANDARD NOT MET** - Projected LCFF revenue has changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting LCFF revenue.

**Explanation:**  
(required if NOT met)

The increase is a result of the governor's change in the budget for gap funding.

**5. CRITERION: Salaries and Benefits**

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

It is likely that for many districts the 2014-15 and 2015-16 change from the historical average ratio will exceed the standard because certain revenues that were restricted prior to the LCFF are now unrestricted within the LCFF.

**5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures**

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2012-13)	64,442,327.10	69,688,752.12	92.5%
Second Prior Year (2013-14)	70,939,572.95	77,674,298.70	91.3%
First Prior Year (2014-15)	76,499,418.77	85,459,543.12	89.5%
Historical Average Ratio:			91.1%

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	3.0%	3.0%	3.0%
<b>District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):</b>	<b>88.1% to 94.1%</b>	<b>88.1% to 94.1%</b>	<b>88.1% to 94.1%</b>

**5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures**

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 011, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Form 011, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2015-16)	81,714,990.00	97,021,623.00	84.2%	Not Met
1st Subsequent Year (2016-17)	85,070,790.00	98,633,645.00	86.2%	Not Met
2nd Subsequent Year (2017-18)	87,186,233.00	98,254,058.00	88.7%	Met

**5C. Comparison of District Salaries and Benefits Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected ratio of unrestricted salary and benefit costs to total unrestricted expenditures has changed by more than the standard in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting salaries and benefits.

**Explanation:**  
(required if NOT met)

2015-16 included \$2.1 million in supplies from one-time mandated cost revenue. 2016-17 includes \$2.8 million of the 2015-16 one-time mandated cost revenue that was set aside in the assigned fund balance and budgeted as supplies.

**6. CRITERION: Other Revenues and Expenditures**

STANDARD: Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since budget adoption.

Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range:	-5.0% to +5.0%
District's Other Revenues and Expenditures Explanation Percentage Range:	-5.0% to +5.0%

**6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. First Interim data for the Current Year are extracted. If First Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Budget Adoption Budget (Form 01CS, Item 6B)	First Interim Projected Year Totals (Fund 01) (Form MYPI)	Percent Change	Change Is Outside Explanation Range
<b>Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)</b>				
Current Year (2015-16)	5,786,174.00	6,978,562.00	20.6%	Yes
1st Subsequent Year (2016-17)	5,786,174.00	6,978,562.00	20.6%	Yes
2nd Subsequent Year (2017-18)	5,786,174.00	6,978,562.00	20.6%	Yes

**Explanation:**  
(required if Yes)

First Interim includes restricted carryover balances, where the adopted budget did not.

<b>Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)</b>				
Current Year (2015-16)	7,637,917.00	12,692,166.00	66.2%	Yes
1st Subsequent Year (2016-17)	5,419,916.00	5,686,210.00	4.9%	No
2nd Subsequent Year (2017-18)	5,496,263.00	5,767,567.00	4.9%	No

**Explanation:**  
(required if Yes)

First Interim includes restricted state carryover balances. In addition, the one-time mandated cost revenue increased \$4.8 million from adoption to First Interim.

<b>Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)</b>				
Current Year (2015-16)	7,934,560.00	8,959,443.00	12.9%	Yes
1st Subsequent Year (2016-17)	7,934,560.00	8,959,443.00	12.9%	Yes
2nd Subsequent Year (2017-18)	7,934,560.00	8,959,443.00	12.9%	Yes

**Explanation:**  
(required if Yes)

First Interim includes carryover balances, where the adopted budget did not. Carryover is primarily in the restricted donation account.

<b>Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)</b>				
Current Year (2015-16)	6,961,725.00	13,965,190.00	100.6%	Yes
1st Subsequent Year (2016-17)	5,589,650.00	8,701,473.00	55.7%	Yes
2nd Subsequent Year (2017-18)	5,791,378.00	6,094,071.00	5.2%	Yes

**Explanation:**  
(required if Yes)

First Interim includes prior year carryover which was not included in the adopted budget. In addition, there was a \$4.8 million increase in one-time mandated cost revenue.

<b>Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)</b>				
Current Year (2015-16)	8,370,788.00	9,603,588.00	14.7%	Yes
1st Subsequent Year (2016-17)	8,796,800.00	9,970,455.00	13.3%	Yes
2nd Subsequent Year (2017-18)	9,034,313.00	10,239,657.00	13.3%	Yes

**Explanation:**  
(required if Yes)

First Interim includes carryover balances and an increase in one-time revenue.

**6B. Calculating the District's Change in Total Operating Revenues and Expenditures**

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Budget Adoption Budget	First Interim Projected Year Totals	Percent Change	Status
<b>Total Federal, Other State, and Other Local Revenue (Section 6A)</b>				
Current Year (2015-16)	21,358,651.00	28,630,171.00	34.0%	Not Met
1st Subsequent Year (2016-17)	19,140,650.00	21,624,215.00	13.0%	Not Met
2nd Subsequent Year (2017-18)	19,216,997.00	21,705,572.00	12.9%	Not Met
<b>Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)</b>				
Current Year (2015-16)	15,332,513.00	23,568,778.00	53.7%	Not Met
1st Subsequent Year (2016-17)	14,386,450.00	18,671,928.00	29.8%	Not Met
2nd Subsequent Year (2017-18)	14,825,691.00	16,333,728.00	10.2%	Not Met

**6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range**

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD NOT MET - One or more projected operating revenue have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

**Explanation:**  
Federal Revenue  
(linked from 6A  
if NOT met)

First Interim includes restricted carryover balances, where the adopted budget did not.

**Explanation:**  
Other State Revenue  
(linked from 6A  
if NOT met)

First Interim includes restricted state carryover balances. In addition, the one-time mandated cost revenue increased \$4.8 million from adoption to First Interim.

**Explanation:**  
Other Local Revenue  
(linked from 6A  
if NOT met)

First Interim includes carryover balances, where the adopted budget did not. Carryover is primarily in the restricted donation account.

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

**Explanation:**  
Books and Supplies  
(linked from 6A  
if NOT met)

First Interim includes prior year carryover which was not included in the adopted budget. In addition, there was a \$4.8 million increase in one-time mandated cost revenue.

**Explanation:**  
Services and Other Exps  
(linked from 6A  
if NOT met)

First Interim includes carryover balances and an increase in one-time revenue.

**7. CRITERION: Facilities Maintenance**

**STANDARD:** Identify changes that have occurred since budget adoption in the projected contributions for facilities maintenance funding as required pursuant to Education Code Section 17070.75, or in how the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

**Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75, as amended by AB 104 (Chapter 13, Statutes of 2015), effective 2015-16 and 2016-17 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)**

**NOTE:** AB 104 (Chapter 13, Statutes of 2015) requires the district to deposit into the account, for the 2015-16 and 2016-17 fiscal years, a minimum amount that is the lesser of 3% of the total general fund expenditures and other financing uses for that fiscal year or the amount that the district deposited into the account for the 2014-15 fiscal year.

**DATA ENTRY:** For the Required Minimum Contribution, enter the lesser of 3% of the total general fund expenditures and other financing uses for the current year or the amount that the district deposited into the account for the 2014-15 fiscal year. If EC 17070.75(e)(1) and (e)(2) apply, input 3%. All other data are extracted.

	Required Minimum Contribution	First Interim Contribution Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	Status
1. OMMA/RMA Contribution	2,261,864.00	3,608,078.00	Met
2. Budget Adoption Contribution (information only) (Form 01CS, Criterion 7, Line 2c)		3,608,078.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

<input type="checkbox"/>	Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
<input type="checkbox"/>	Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
<input type="checkbox"/>	Other (explanation must be provided)

**Explanation:**  
(required if NOT met  
and Other is marked)

**8. CRITERION: Deficit Spending**

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves<sup>1</sup> as a percentage of total expenditures and other financing uses<sup>2</sup> in any of the current fiscal year or two subsequent fiscal years.

<sup>1</sup>Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

<sup>2</sup>A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

**8A. Calculating the District's Deficit Spending Standard Percentage Levels**

DATA ENTRY: All data are extracted or calculated.

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
District's Available Reserve Percentages (Criterion 10C, Line 9)	22.1%	22.3%	22.9%
<b>District's Deficit Spending Standard Percentage Levels (one-third of available reserve percentage):</b>	<b>7.4%</b>	<b>7.4%</b>	<b>7.6%</b>

**8B. Calculating the District's Deficit Spending Percentages**

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals			Status
	Net Change in Unrestricted Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Unrestricted Expenditures and Other Financing Uses (Form 011, Objects 1000-7999) (Form MYPI, Line B11)	Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	
Current Year (2015-16)	3,151,216.00	97,105,910.00	N/A	Met
1st Subsequent Year (2016-17)	(2,624,436.00)	98,717,932.00	2.7%	Met
2nd Subsequent Year (2017-18)	828,512.00	98,338,345.00	N/A	Met

**8C. Comparison of District Deficit Spending to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in any of the current year or two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**9. CRITERION: Fund and Cash Balances**

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

**9A-1. Determining if the District's General Fund Ending Balance is Positive**

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals (Form 011, Line F2 ) (Form MYPI, Line D2)	Status
Current Year (2015-16)	31,905,017.00	Met
1st Subsequent Year (2016-17)	29,280,581.00	Met
2nd Subsequent Year (2017-18)	30,109,093.00	Met

**9A-2. Comparison of the District's Ending Fund Balance to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

**9B-1. Determining if the District's Ending Cash Balance is Positive**

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund (Form CASH, Line F, June Column)	Status
Current Year (2015-16)	30,946,439.00	Met

**9B-2. Comparison of the District's Ending Cash Balance to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

**Explanation:**  
(required if NOT met)



**10. CRITERION: Reserves**

STANDARD: Available reserves<sup>1</sup> for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts<sup>2</sup> as applied to total expenditures and other financing uses<sup>3</sup>:

DATA ENTRY: Current Year data are extracted. Enter district and charter school ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$65,000 (greater of)	0	to	300
4% or \$65,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

<sup>1</sup> Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

<sup>2</sup> Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

<sup>3</sup> A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
District Estimated P-2 ADA (Form A, lines A6 and C4):	13,286	13,286	13,286
<b>District's Reserve Standard Percentage Level:</b>	<b>3%</b>	<b>3%</b>	<b>3%</b>

**10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)**

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
2. If you are the SELPA AU and are excluding special education pass-through funds:
  - a. Enter the name(s) of the SELPA(s): \_\_\_\_\_

	Current Year Projected Year Totals (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

**10B. Calculating the District's Reserve Standard**

DATA ENTRY: If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	131,422,846.00	130,653,919.00	130,906,318.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	131,422,846.00	130,653,919.00	130,906,318.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	3,942,685.38	3,919,617.57	3,927,189.54
6. Reserve Standard - by Amount (\$65,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. <b>District's Reserve Standard (Greater of Line B5 or Line B6)</b>	<b>3,942,685.38</b>	<b>3,919,617.57</b>	<b>3,927,189.54</b>

**10C. Calculating the District's Available Reserve Amount**

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4)	Current Year Projected Year Totals (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYPI, Line E1a)	0.00		
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYPI, Line E1b)	3,942,686.00	3,919,618.00	3,927,190.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYPI, Line E1c)	25,046,650.00	25,245,282.00	26,066,222.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYPI, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYPI, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYPI, Line E2c)	0.00		
8. District's Available Reserve Amount (Lines C1 thru C7)	28,989,336.00	29,164,900.00	29,993,412.00
9. District's Available Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	22.06%	22.32%	22.91%
<b>District's Reserve Standard (Section 10B, Line 7):</b>	<b>3,942,685.38</b>	<b>3,919,617.57</b>	<b>3,927,189.54</b>
Status:	Met	Met	Met

**10D. Comparison of District Reserve Amount to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

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**SUPPLEMENTAL INFORMATION**

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DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

**S1. Contingent Liabilities**

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since budget adoption that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

**S2. Use of One-time Revenues for Ongoing Expenditures**

1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

**S3. Temporary Interfund Borrowings**

1a. Does your district have projected temporary borrowings between funds?  
(Refer to Education Code Section 42603)

1b. If Yes, identify the interfund borrowings:

**S4. Contingent Revenues**

1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

**S5. Contributions**

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since budget adoption.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since budget adoption.

Identify capital project cost overruns that have occurred since budget adoption that may impact the general fund budget.

District's Contributions and Transfers Standard: -5.0% to +5.0%  
or -\$20,000 to +\$20,000

**S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. For Contributions, the First Interim's Current Year data will be extracted. Enter First Interim Contributions for the 1st and 2nd Subsequent Years. For Transfers In and Transfers Out, if Form MYP exists, the data will be extracted into the First Interim column for the Current Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Current Year, and 1st and 2nd Subsequent Years. Click on the appropriate button for Item 1d; all other data will be calculated.

Description / Fiscal Year	Budget Adoption (Form 01CS, Item S5A)	First Interim Projected Year Totals	Percent Change	Amount of Change	Status
<b>1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)</b>					
Current Year (2015-16)	(12,565,472.00)	(12,697,858.00)	1.1%	132,386.00	Met
1st Subsequent Year (2016-17)	(13,193,746.00)	(13,239,155.00)	0.3%	45,409.00	Met
2nd Subsequent Year (2017-18)	(13,853,433.00)	(13,789,784.00)	-0.5%	(63,649.00)	Met
<b>1b. Transfers In, General Fund *</b>					
Current Year (2015-16)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2016-17)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2017-18)	0.00	0.00	0.0%	0.00	Met
<b>1c. Transfers Out, General Fund *</b>					
Current Year (2015-16)	84,287.00	84,287.00	0.0%	0.00	Met
1st Subsequent Year (2016-17)	84,287.00	84,287.00	0.0%	0.00	Met
2nd Subsequent Year (2017-18)	84,287.00	84,287.00	0.0%	0.00	Met

**1d. Capital Project Cost Overruns**

Have capital project cost overruns occurred since budget adoption that may impact the general fund operational budget?

No

\* Include transfers used to cover operating deficits in either the general fund or any other fund.

**S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects**

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for Item 1d.

1a. MET - Projected contributions have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

1b. MET - Projected transfers in have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

1c. MET - Projected transfers out have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

--

1d. NO - There have been no capital project cost overruns occurring since budget adoption that may impact the general fund operational budget.

**Project Information:**  
(required if YES)


**S6. Long-term Commitments**

Identify all existing and new multiyear commitments<sup>1</sup> and their annual required payment for the current fiscal year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also, explain how any decrease to funding sources used to pay long-term commitments will be replaced.

<sup>1</sup> Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

**S6A. Identification of the District's Long-term Commitments**

DATA ENTRY: If Budget Adoption data exist (Form 01CS, Item S6A), long-term commitment data will be extracted and it will only be necessary to click the appropriate button for Item 1b. Extracted data may be overwritten to update long-term commitment data in Item 2, as applicable. If no Budget Adoption data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?  
(If No, skip items 1b and 2 and sections S6B and S6C)

b. If Yes to Item 1a, have new long-term (multiyear) commitments been incurred since budget adoption?

2. If Yes to Item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in Item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2015
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	2	21-8919 (from General Fund)	21-7438 and 21-7439	293,838
Certificates of Participation	14	01-8011	01-7438 and 01-7439	5,840,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (do not include OPEB):

Redevelopment Loan	10	25-8681	25-7439	314,602
CFD 2000-01	17	District 40	District 40	925,000
CFD 2001-01	17	District 48	District 48	14,925,000
<b>TOTAL:</b>				<b>22,298,440</b>

Type of Commitment (continued)	Prior Year (2014-15) Annual Payment (P & I)	Current Year (2015-16) Annual Payment (P & I)	1st Subsequent Year (2016-17) Annual Payment (P & I)	2nd Subsequent Year (2017-18) Annual Payment (P & I)
Capital Leases	345,741	210,125	93,652	0
Certificates of Participation	526,720	525,755	529,365	527,635
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (continued):

Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-01	74,631	78,706	77,556	81,306
CFD 2001-01	1,230,831	1,270,456	1,271,206	1,266,231
<b>Total Annual Payments:</b>	<b>2,209,383</b>	<b>2,116,502</b>	<b>2,003,239</b>	<b>1,906,632</b>
<b>Has total annual payment increased over prior year (2014-15)?</b>	<b>No</b>	<b>No</b>	<b>No</b>	<b>No</b>

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**S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment**

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DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the current and two subsequent fiscal years.

**Explanation:**  
(Required if Yes  
to increase in total  
annual payments)

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**S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments**

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DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

**Explanation:**  
(Required if Yes)

**S7. Unfunded Liabilities**

Identify any changes in estimates for unfunded liabilities since budget adoption, and indicate whether the changes are the result of a new actuarial valuation.

**S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)**

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7A) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

1. a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)

b. If Yes to Item 1a, have there been changes since budget adoption in OPEB liabilities?

c. If Yes to Item 1a, have there been changes since budget adoption in OPEB contributions?

	Budget Adoption (Form 01CS, Item S7A)	First Interim
2. OPEB Liabilities		
a. OPEB actuarial accrued liability (AAL)	22,214,849.00	22,214,849.00
b. OPEB unfunded actuarial accrued liability (UAAL)	22,214,849.00	22,214,849.00
c. Are AAL and UAAL based on the district's estimate or an actuarial valuation?	Actuarial	Actuarial
d. If based on an actuarial valuation, indicate the date of the OPEB valuation.	Jul 01, 2013	Jul 01, 2013

	Budget Adoption (Form 01CS, Item S7A)	First Interim
3. OPEB Contributions		
a. OPEB annual required contribution (ARC) per actuarial valuation or Alternative Measurement Method		
Current Year (2015-16)	2,753,176.00	2,753,176.00
1st Subsequent Year (2016-17)	2,753,176.00	2,753,176.00
2nd Subsequent Year (2017-18)	2,753,176.00	2,753,176.00
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (Funds 01-70, objects 3701-3752)		
Current Year (2015-16)	1,137,981.00	1,172,402.00
1st Subsequent Year (2016-17)	1,137,981.00	1,172,402.00
2nd Subsequent Year (2017-18)	1,137,981.00	1,172,402.00
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)		
Current Year (2015-16)	1,137,981.00	1,172,402.00
1st Subsequent Year (2016-17)	1,137,981.00	1,172,402.00
2nd Subsequent Year (2017-18)	1,137,981.00	1,172,402.00
d. Number of retirees receiving OPEB benefits		
Current Year (2015-16)	110	107
1st Subsequent Year (2016-17)	110	107
2nd Subsequent Year (2017-18)	110	107

4. Comments:



**S7B. Identification of the District's Unfunded Liability for Self-insurance Programs**

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7B) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

1. a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB; which is covered in Section S7A) (If No, skip items 1b-4)

Yes
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b. If Yes to item 1a, have there been changes since budget adoption in self-insurance liabilities?

No
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c. If Yes to item 1a, have there been changes since budget adoption in self-insurance contributions?

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2. Self-Insurance Liabilities

a. Accrued liability for self-insurance programs  
b. Unfunded liability for self-insurance programs

	Budget Adoption (Form 01CS, Item S7B)	First Interim
a. Accrued liability for self-insurance programs	2,025,142.00	2,018,431.00
b. Unfunded liability for self-insurance programs	0.00	0.00

3. Self-Insurance Contributions

a. Required contribution (funding) for self-insurance programs  
 Current Year (2015-16)  
 1st Subsequent Year (2016-17)  
 2nd Subsequent Year (2017-18)

b. Amount contributed (funded) for self-insurance programs  
 Current Year (2015-16)  
 1st Subsequent Year (2016-17)  
 2nd Subsequent Year (2017-18)

	Budget Adoption (Form 01CS, Item S7B)	First Interim
a. Required contribution (funding) for self-insurance programs	0.00	0.00
Current Year (2015-16)	0.00	0.00
1st Subsequent Year (2016-17)	0.00	0.00
2nd Subsequent Year (2017-18)	0.00	0.00
b. Amount contributed (funded) for self-insurance programs	951,467.00	1,003,244.00
Current Year (2015-16)	951,467.00	1,003,244.00
1st Subsequent Year (2016-17)	951,467.00	1,003,244.00
2nd Subsequent Year (2017-18)	951,467.00	1,003,244.00

4. Comments:

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**S8. Status of Labor Agreements**

Analyze the status of employee labor agreements. Identify new labor agreements that have been ratified since budget adoption, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues and explain how these commitments will be funded in future fiscal years.

**If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:**

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

**S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

**Status of Certificated Labor Agreements as of the Previous Reporting Period**

Were all certificated labor negotiations settled as of budget adoption?

No

If Yes, complete number of FTEs, then skip to section S8B.

If No, continue with section S8A.

**Certificated (Non-management) Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2014-15)	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
Number of certificated (non-management) full-time-equivalent (FTE) positions	600.6	589.2	589.2	589.2

1a. Have any salary and benefit negotiations been settled since budget adoption?

Yes

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

No

If Yes, complete questions 6 and 7.

**Negotiations Settled Since Budget Adoption**

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

Oct 20, 2015

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

Yes

If Yes, date of Superintendent and CBO certification:

Oct 02, 2015

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

Yes

If Yes, date of budget revision board adoption:

Nov 17, 2015

4. Period covered by the agreement:

Begin Date: Jul 01, 2015

End Date: Jun 30, 2016

5. Salary settlement:

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
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Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

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**One Year Agreement**

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year  
or

--	--	--

**Multiyear Agreement**

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year  
(may enter text, such as "Reopener")

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Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

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Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
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7. Amount included for any tentative salary schedule increases

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**Certificated (Non-management) Health and Welfare (H&W) Benefits**

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
Yes	Yes	Yes
8,583,129	9,001,460	9,423,746
96.0%	96.0%	96.0%
5.0%	5.0%	5.0%

**Certificated (Non-management) Prior Year Settlements Negotiated Since Budget Adoption**

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

If Yes, amount of new costs included in the interim and MYPs  
If Yes, explain the nature of the new costs:

No		
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**Certificated (Non-management) Step and Column Adjustments**

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
Yes	Yes	Yes
795,653	808,383	821,318
1.6%	1.6%	1.6%

**Certificated (Non-management) Attrition (layoffs and retirements)**

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
No	No	No
Yes	Yes	Yes

**Certificated (Non-management) - Other**

List other significant contract changes that have occurred since budget adoption and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):


**S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

**Status of Classified Labor Agreements as of the Previous Reporting Period**

Were all classified labor negotiations settled as of budget adoption?   
 If Yes, complete number of FTEs, then skip to section S8C.  
 If No, continue with section S8B.

**Classified (Non-management) Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2014-15)	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
Number of classified (non-management) FTE positions	323.3	348.8	348.8	348.8

1a. Have any salary and benefit negotiations been settled since budget adoption?   
 If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.  
 If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.  
 If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?   
 If Yes, complete questions 6 and 7.

**Negotiations Settled Since Budget Adoption**

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:   
 2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?   
 If Yes, date of Superintendent and CBO certification:   
 3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?   
 If Yes, date of budget revision board adoption:   
 4. Period covered by the agreement: Begin Date:  End Date:

5. Salary settlement:

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?	<input type="text"/>	<input type="text"/>	<input type="text"/>

**One Year Agreement**

Total cost of salary settlement	<input type="text"/>	<input type="text"/>	<input type="text"/>
% change in salary schedule from prior year	<input type="text"/>	<input type="text"/>	<input type="text"/>

or

**Multiyear Agreement**

Total cost of salary settlement	<input type="text"/>	<input type="text"/>	<input type="text"/>
% change in salary schedule from prior year (may enter text, such as "Reopener")	<input type="text"/>	<input type="text"/>	<input type="text"/>

Identify the source of funding that will be used to support multiyear salary commitments:

**Negotiations Not Settled**

6. Cost of a one percent increase in salary and statutory benefits

7. Amount included for any tentative salary schedule increases

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
	0	0	0

**Classified (Non-management) Health and Welfare (H&W) Benefits**

1. Are costs of H&W benefit changes included in the interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
No	No	No
3,163,420	3,317,554	3,423,230
96.0%	96.0%	96.0%
5.0%	5.0%	5.0%

**Classified (Non-management) Prior Year Settlements Negotiated Since Budget Adoption**

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

No		
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If Yes, amount of new costs included in the interim and MYPs  
If Yes, explain the nature of the new costs:

**Classified (Non-management) Step and Column Adjustments**

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
Yes	Yes	Yes
161,556	163,172	164,804
1.0%	1.0%	1.0%

**Classified (Non-management) Attrition (layoffs and retirements)**

1. Are savings from attrition included in the interim and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
No	No	No
Yes	Yes	Yes

**Classified (Non-management) - Other**

List other significant contract changes that have occurred since budget adoption and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

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**S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

**Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period**

Were all managerial/confidential labor negotiations settled as of budget adoption?   
If Yes or n/a, complete number of FTEs, then skip to S9.  
If No, continue with section S8C.

**Management/Supervisor/Confidential Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2014-15)	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
Number of management, supervisor, and confidential FTE positions	81.8	81.5	81.5	81.5

1a. Have any salary and benefit negotiations been settled since budget adoption?   
If Yes, complete question 2.  
If No, complete questions 3 and 4.

1b. Are any salary and benefit negotiations still unsettled?   
If Yes, complete questions 3 and 4.

Negotiations Settled Since Budget Adoption

2. Salary settlement:

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?	Yes	Yes	Yes
Total cost of salary settlement	426,566	147,713	0
Change in salary schedule from prior year (may enter text, such as "Reopener")	4.5%	1.5%	0.0%

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

4. Amount included for any tentative salary schedule increases

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)

**Management/Supervisor/Confidential Health and Welfare (H&W) Benefits**

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. Are costs of H&W benefit changes included in the interim and MYPs?	Yes	Yes	Yes
2. Total cost of H&W benefits	1,163,690	1,220,327	1,277,530
3. Percent of H&W cost paid by employer	96.0%	96.0%	96.0%
4. Percent projected change in H&W cost over prior year	5.0%	5.0%	5.0%

**Management/Supervisor/Confidential Step and Column Adjustments**

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. Are step & column adjustments included in the budget and MYPs?	Yes	Yes	Yes
2. Cost of step & column adjustments	137,950	140,026	142,135
3. Percent change in step and column over prior year	1.5%	1.5%	1.5%

**Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)**

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. Are costs of other benefits included in the interim and MYPs?	No	No	No
2. Total cost of other benefits	0	0	0
3. Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

**S9. Status of Other Funds**

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

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**S9A. Identification of Other Funds with Negative Ending Fund Balances**

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DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

Yes
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If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

Fund 49 - The negative balance in Fund 49 is due to additional capital projects that are expected to be completed in 2015-16.

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**ADDITIONAL FISCAL INDICATORS**

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The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; Item A1 is automatically completed based on data from Criterion 9.

- A1. Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)
  
- A2. Is the system of personnel position control independent from the payroll system?
  
- A3. Is enrollment decreasing in both the prior and current fiscal years?
  
- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?
  
- A5. Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?
  
- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?
  
- A7. Is the district's financial system independent of the county office system?
  
- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)
  
- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

**Comments:**  
(optional)

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**End of School District First Interim Criteria and Standards Review**

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Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, December 8, 2015  
5:45 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Thompson called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:00 p.m. and Vice President Thornley led the pledge of allegiance to the flag. There was no need for Closed Session.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Lynn Thornley

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Dr. Emy Flores, Mrs. Susan Hume

Organization of the Board of Trustees

Moved by Janny Meyer, seconded by Hilda Sugarman and carried 5-0 to elect Lynn Thornley to be the 2016 President of the Board of Trustees.

Newly elected Board Lynn Thornley assumed responsibilities at this time.

Dr. Bob Pletka thanked President Thompson for his leadership as President of the Board of Trustees and presented him with a piece of framed student artwork on behalf of the Board and Fullerton School District. Dr. Pletka commented that he thanked President Thompson for his courage. The Board also thanked President Thompson for the work he accomplished during his year as President. President Thompson commented the Board of Trustees are highly educated and very caring. During his year as President, he saw how everyone worked together to reach decisions that benefit all children.

Moved by Chris Thompson, seconded by Beverly Berryman and carried 5-0 to elect Hilda Sugarman as 2016 Vice President of the Board of Trustees.

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to elect Beverly Berryman as 2016 Clerk of the Board of Trustees.

Moved by Lynn Thornley, seconded by Janny Meyer and carried 5-0 to appoint Dr. Bob Pletka as 2016 Secretary to the Board of Trustees.

Meeting dates for 2016: January 12, February 2, March 8, April 12, May 10, June 7 and 21, July 26, August 23, September 6 and 20, October 18, November 15, and December 13.

Moved by Hilda Sugarman seconded by Chris Thompson and carried 5-0 to approve Board meeting dates for 2016 and moving the February 23, 2016 board meeting to the new date of February 2, 2016.

Moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to appoint Janny Meyer as representative for OCSBA Political Action Committee for 2016.

Moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to appoint Beverly Berryman as alternative representative for OCSBA Political Action Committee for 2016.

Moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to appoint Janny Meyer as representative for the County Committee on School District Organization for 2016.

Moved by Beverly Berryman, seconded by Janny Meyer and carried 5-0 to appoint Hilda Sugarman as the alternative representative for the County Committee on School District Organization for 2016.

### Public Comments – Policy (see above)

Cynthia Galzitan, Sunset Lane parent, shared her desire for the District to continue its efforts to keep safety as a top priority and explore the idea of additional fencing for schools and the use of security cameras. Susan Hume, Assistant Superintendent of Business Services, will be following up with Ms. Galzitan to share what the District does to keep students and staff safe.

Egleth Nuncci, Pacific Drive parent, shared the good news that the City of Fullerton will be installing beacon lights near major cross walks near Pacific Drive School to increase the traffic safety of students and parents.

Joe Imbriano, community member, shared his concern regarding wireless exposure to students. He verbally presented a formal demand to turn off wireless systems.

### Introductions/Recognitions

Vern Andrews and Stacy Falcioni from Fullerton Rotary Club presented the Community Investment Awards: \$1000 to Girls Scout Troop 2837 from Beechwood School, \$300 to Hermosa Drive School, \$300 for Richman School, and \$300 to the Assistance League of Fullerton.

President Thornley shared it is great to see the community embrace our students and schools and thanked the Fullerton Rotary Club for their generous support.

### Superintendent's Report

Dr. Pletka commended the Richman School GATE program Showcase that he visited on December 8. He applauded and thanked the Pacific Drive School parents for coming together to create a parent safety patrol for increased traffic safety at their school. He gave kudos to Mrs. Egleth Nuncci and other dedicated parents at Pacific Drive School.

### Information from the Board of Trustees

Trustee Meyer – She took a moment to remember Collen Townsend- Duncan who recently passed away and for her numerous years of service as a teacher to the Fullerton School District. Trustee Meyer was a mentor for the Writers Guild program and commented the Writers Guild reception held on December 1<sup>st</sup> was a great success. Trustee Meyer, Dr. Pletka, Trustee Berryman and Trustee Sugarman attended the California School Board Association conference held on December 3-5, 2015. She thanked the community members who reached out to her to give input regarding the selection of Trustee Areas for election in 2016.

Trustee Berryman- no report.

Trustee Sugarman- She wished everyone a happy Holiday Season. She was happy to report the Fullerton Education Foundation awarded over \$51,000 in teacher grants and the winning teachers will be soon be notified. The Innovation Experience 2016 event will be held on January 27, 2016 at Ladera Vista JHS Performance Arts Center. Come see innovative technology from each school. Trustee Sugarman shared information regarding tents with and without a bathroom inside.

Trustee Thompson- no report.

President Thornley- no report.

### Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She congratulated the Board of Trustees on their reorganization. She thanked Trustee Thompson for his year as President of the Board in 2015 and she congratulated President Thornley for her upcoming year serving as President. She shared about Senate Bill to revamp “No Child Left Behind”. She distributed the Educator Magazine and briefly touched on some articles from the magazine. She wished everyone a great winter break.

CSEA– no report.

FESMA –Robin Gilligan – She reminded everyone the Every Student Succeeding event will be held on January 19, 2016 at First Evangelical Free Church. She wished everyone happy holidays.

### Information Item

Ron Wenkart, Orange County Department of Education Legal Counsel, presented legal information about Senate Bill 277: Required Vaccinations. The main impact of SB 277 is to limit exemptions from immunizations to medical reasons only, effective January 1, 2016. SB 277 authorizes a parent or guardian to file with the governing authority a written statement by a licensed physician to the effect that the physical condition of the

child is such, or medical circumstances relating to the child are such, that immunization is not considered safe, indicating the specific nature and probable duration of the medical condition or circumstances, including, but not limited to, family history, for which this physician does not recommend immunization. Parents may file a personal belief exemption with the school prior to January 1, 2016. SB 277 does not exempt special education students and special education students are required to be immunized.

#### Public Comments- SB 277

Kevin Bass, community member, shared his concern that we are creating a battle ground for the Board and that it is not at the discretion of the Board to change law but to follow it.

Trustee Thompson made a motion to extend the time allotted for public comments on this topic. President Thornley reported the Board would vote if additional time was needed for public comments. President Thompson later withdrew his motion.

Joe Imbriano, community member, stated he went to Sacramento to discuss SB 277. He shared his opinion this is a scientific medical tyranny and that vaccines are unsafe for infertility.

Shanda Lobatos, Anaheim parent, works with special education children and adults with disabilities. She invited Board members to visit the homes of children and see the behavior exhibited by children who have special needs. She shared that some parents have told her that they feel vaccinations are harmful.

Darlene Alquiza, Fullerton parent, spoke about her child who has medical vaccines and she has opted out of vaccinations for her child. She asked who would accept liability of her child got sick from receiving vaccinations.

Julie Stockstill, Fullerton parent, thanked the District for notifying parents through a Districtwide BlackBoard Connect Ed message and updating the District website regarding information about SB 277. She stated Transitional Kindergarten is included in the grade span until 6<sup>th</sup> grade. She stated SB 277 is poorly written and asked for the District to have flexibility and distributed a referendum against an act passed by the legislature.

Trustee Meyer provided a list of five legal questions to Ron Wenkart for follow up regarding vaccinations.

Leah Wissink, Fullerton parent, commented her two older children are vaccinated but she is opting to not vaccinate her younger child. She reported that unvaccinated children do not pose a risk to other children and that excluding them from school is incorrect.

Dora Ramirez, parent, handed out the Vaccine Whistleblower book and spoke about a doctor and his opinion regarding vaccinations. She thanked the Board for allowing an opportunity to discuss SB 277.

Susan Born, parent, expressed her desire to choose alternative vaccination schedules. She stated that parent rights are being limited by the government. She requested the District to extend the Personal Belief Exemption to July 1, 2016 from the County and State Board of Education.

Zonya Townsend, She stated medical offices do not give a balanced perspective or list of risks for vaccinating children. She thanked the Board for allowing an opportunity to discuss SB 277.

Rod Klopfer, Chiropractor, expressed that it is very challenging to obtain a doctors appointment with the busy appointment schedules. He stated there are statistics about risks of immunizing children and he has researched a lot of information on this topic.

#### Approve Minutes

Moved by Hilda Sugarman, seconded by Beverly Berryman and carried 4-1 to approve the minutes of the Regular meeting on November 17, 2015 (President Thornley abstained for not being present at the November 17 Board meeting.)

#### Approve Consent Agenda and/or Request to Move An Item to Action

### Consent Items

Moved by Janny Meyer, seconded by Hilda Sugarman and carried 5-0 to approve the consent items. The Board commented on consent item #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0055 through J22C0082, J22D0535 through J22D0602, J22M0155 through J22M0171, J22R0485 through J22R0558, J22S0010 through J22S0011, J22V0087 through J22V0091, and J22X0320 through J22X0329 for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180413 through 180501 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 101331 through 101693 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11124 through 11171 for the 2015/2016 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve Amendment #1 to California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 41783, between Orange County Superintendent of Schools and Fullerton School District.

1i. Adopt Resolutions numbered 15/16-B017 through 15/16-B019 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1j. Approve additive Change Order #1 for JAM Fire Protection, Inc., for Districtwide Wiring Upgrades, FSD-14-15-AH-02.

1k. Approve/Ratify Speech Language Pathology Field Externship Agreement with Biola University effective November 19, 2015 through November 19, 2016.

1l. Approve 2015/2016 Single Plan for Student Achievement (SPSA) and budgets for all school sites.

1m. Approve Independent Contractor Agreement between Fullerton School District and Wes Kresal to provide professional level videos beginning December 10, 2015 through June 30, 2016.

1n. Approve Speech Language Pathology Assistant Field Experience Internship Agreement with Biola University effective January 20, 2016 through January 19, 2017.

### Organizational Meetings of the Capital Facilities Corporation and Financing Authority

President Thornley adjourned the Regular Meeting of the Board of Trustees at 7:49 p.m. and convened the meeting of the Fullerton School District Capital Facilities Corporation at 7:50 p.m.

Moved by Janny Meyer, seconded by Hilda Sugarman and carried 5-0 to appoint Lynn Thornley as President of the Corporation; to appoint Beverly Berryman as the Secretary of the Corporation; to appoint Dr. Bob Pletka as Vice President of the Corporation; and to appoint Susan Hume as the Chief Financial Office of the Corporation.

President Thornley adjourned the meeting of the Capital Facilities Corporation at 7:50 p.m. and convened at 7:51 p.m., the meeting of the Fullerton School District Financing Authority.

Moved by Chris Thompson, seconded by Janny Meyer and carried 5-0 to appoint Lynn Thornley as President of the Authority; to appoint Beverly Berryman as the Clerk of the Authority; to appoint Dr. Bob Pletka as Vice President of the Authority; and to appoint Susan Hume as the Chief Financial Office of the Authority.

President Thornley adjourned the meeting of the Financing Authority at 7:52 p.m. and reconvened the Regular Meeting of the Board of Trustees at 7:52 p.m.

### Discussion Item/Public Hearing

Trustee Thornley conducted a public hearing at 7:52 p.m. to allow for public comment to receive direct input from the public regarding proposed trustee-area maps.

### Public Comments during the Public Hearing:

Kevin Bass, community member, expressed his opinion that the Board should look into term limits for trustees to allow others to bring their opinions to the Board.

Jesus Silva, FSD teacher, stated that Fullerton community members and residents they did not know what at large elections meant. He suggested putting up for election, in November 2016, the South areas.

Hearing no further comments, the public hearing was closed at 7:57 p.m.

Larry Ferchaw from the Dolinka Group shared information regarding the process and timelines for change in district method of election of Board of Trustees. The Board held discussion regarding the maps in scenario 1, scenario 1a, scenario 2, and scenario 2a.

Three community input meetings were held on the following dates to receive community input: October 27 (Ladera Vista JHS, 6:00 p.m.), October 28 (Parks JHS, 6:00 p.m.), and October 29 (Nicolas JHS, 6:00 p.m.). Scenario 1a and 2a were a result of input received at the community input meetings.

Jeanette Vazquez, Fullerton parent, asked the Board to make a decision that is in the best interest of all students. She commented some of the Commonwealth parents have a preference towards scenario 2a.

Daniel Bravo, community member, spoke about the vote being about people and switching to have a greater voice. He commented it is important to connect with people and his preference is for the Board to approve scenario 2a.

Egleth Nuncci, Pacific Drive parent, commented that the at large elections will separate the community instead of creating unity. She feels the Board represents the entire District and not separate areas. She thanked the Board of Trustees for their ongoing support.

Kevin Bass, community member, expressed his concern that the District has been served with a lawsuit and the District needs to take action. He shared the Fullerton Joint Union High School District has been served but no lawsuit yet.

Jesus Silva, FSD teacher, stated he walked the communities in Fullerton and got to see the different communities of interest with different needs. He shared his preference is for the Board to approve scenario 2a.

Trustee Meyer and Trustee Sugarman stated they prefer scenario 2a and Trustee Berryman and Trustee Thompson prefer scenario 1a.

It was moved by Trustee Sugarman, seconded by Trustee Meyer and approved 3-1-1 (Trustee Berryman opposed and Trustee Thompson abstained) to approve scenario 2a.

Trustee Sugarman commented the Board does represent the entire district and not a particular area. Trustee Berryman shared her feelings that the Board of Trustees genuinely cares for all students and community and they represent all students equally. Trustee Berryman shared her sentiments regarding comments that have been given that the Board does not equally represent the south side of the District. Trustee Berryman is hurt with these unfounded comments and invites the community to sit through Board of Trustee meetings to witness first-hand how the entire Board represents all students equally.

The Board now held discussion regarding the consideration of two Trustee Areas subject to the November 2016 election. Michael Toy, legal counsel, reported that all the Trustee Areas are compliant with California and Federal law.

The Board recessed at 8:54 p.m. and reconvened Open Session at 9:00 p.m.

Dr. Pletka shared that the Board can vote for any of the trustee areas and would be in legal compliance.

Trustee Thompson made a motion to adopt Trustee Areas 2 and 4, seconded by Trustee Sugarman, and carried 3-1-1 (Trustee Berryman abstained and Trustee Meyer opposed).

#### Discussion/Action Item

2a. Adopt trustee-area map scenario, adopt trustee areas to be subject to November 2016 election, adopt resolution #15/16-12.

It was moved by Chris Thompson, seconded by Hilda Sugarman, and carried 3-1-1 (Trustee Berryman abstained and Trustee Meyer opposed) to adopt trustee-area map scenario, adopt trustee areas to be subject to November 2016 election, adopt resolution #15/16-12.

#### Discussion Item/Public Hearing

President Thornley announced the Discussion/Public Hearing was pulled from the Board agenda: Public Hearing regarding whether the acquisition of certain energy conservation services and measures through an Energy Services Contract with Schneider Electric Buildings Americas, Inc., is in the best interest of the District

#### Discussion/Action Item

President Thornley announced agenda item 2b was pulled from the Board agenda:

2b. Adopt Resolution #15/16-13 approving an Energy Services Contract with Schneider Electric Buildings Americas, Inc., for Proposition 39 Energy Conservation Project

#### Discussion/Action Items:

President Thornley announced agenda item 2c was pulled from the Board agenda:

2c. Adopt Resolution #15/16-14 adopting notice of exemption for Proposition 39 Energy Conservation Project.

2d. Fullerton School District Dual Immersion Program.

Dr. Emy Flores, Assistant Superintendent of Educational Services, presented information regarding a dual immersion program at the Fullerton School District. She reported over 800 responses were received by the District from a survey disseminated to parents. Yolanda Castillo (Principal at Pacific Drive School), Dr. Hilda Flores (Principal at Woodcrest School), Denise Victoria (Coordinator of Educational Services), Kristin Montoya (FETA President), and Egleth Nuncci (Pacific Drive parent) assisted Dr. Flores with the dual immersion program presentation. The dual immersion program would commence in the 2016/2017 school year at Raymond School in Kindergarten. Benefits and costs of beginning a dual immersion program at the District were discussed.

Evangelina (last name not provided), parent, shared she is happy to see a dual immersion program coming to Fullerton.

Jesus Silva, FSD teacher, commented he has desired for Fullerton to bring a dual immersion program to Fullerton for the last 18 years and he is delighted to see the opportunity of such program.

Jeanette Vazquez, parent, shared it is important to hear the voices from the community. She asked the District to have a plan on how they plan to provide the information to parents regarding the dual immersion program.

Egleth Nuncci, Pacific Drive parent, thanked the District for the opportunity of bringing a dual immersion program to the District and for their ongoing support.

Carmen Serna, parent, shared her belief on the importance of being given an opportunity to speak a second language and was appreciative of the District considering a dual immersion program

It was then moved by Beverly Berryman, seconded by Hilda Sugarman and carried 5-0 to approve the Fullerton School District Immersion Program and revised board item #2d.

2e. Approve Plan for Educator Effectiveness Funding.

Dr. Emy Flores announced the District is receiving \$918,456 in Educator Effectiveness Funding and reviewed the plan for using these monies. It was moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0

to approve Plan for Educator Effectiveness Funding.

2f. Approve Revised Board Policy 5111

It was moved by Chris Thompson, seconded by Beverly Berryman, and carried 5-0 to approve Revised Board Policy 5111.

2g. Approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

Susan Hume, Assistant Superintendent of Business Services, presented an overview of the District's First Interim reporting period. It was then moved by Beverly Berryman, seconded by Hilda Sugarman, and carried 5-0 to approve the District's First Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations for the current and subsequent two fiscal years.

#### Adjournment

President Thornley adjourned the Regular meeting on December 8, 2015 at 10:25 p.m.

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Clerk/Secretary, Board of Trustees



FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, January 12, 2016  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

- Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]
- Potential Litigation [Government Code section 54956.9(b)(1)]

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Introductions/Recognitions

Robert C. Fislser School Report

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting December 8, 2015

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

- 1a. Approve/Ratify Certificated Personnel Report.
- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered J22C0083 through J22C0096, J22D0603 through J22D0674, J22M0172 through J22M0195, J22R0559 through J22R0643, J22S0012, J22V0092 through J22V0105, and J22X0330 through J22X0333, and J22Y0058 for the 2015/2016 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 180502 through 180582 for the 2015/2016 school year.
- 1e. Approve/Ratify warrants numbered 101694 through 102202 for the 2015/2016 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 11172 through 11214 for the 2015/2016 school year.
- 1g. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 2 (October 1, 2015 – December 31, 2015).
- 1h. Approve Speech Language Pathology Clinical Practicum Agreement with California State University, Northridge effective January 25, 2016 through January 25, 2019.
- 1i. Approve out-of-state travel for participation in TeacherMatch annual summit in Portland, OR, April 20-22, 2015.
- 1j. Approve/Ratify Classified Personnel Report.
- 1k. Approve Classified tuition reimbursement.
- 1l. Approve Independent Contractor Agreement between Fullerton School District and Faviola Mercado from February 1, 2016 through June 30, 2016.
- 1m. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Child Shuttle, for non-emergency services effective November 30, 2015 through June 30, 2016.
- 1n. Approve Purchasing Agreement between Fullerton School District and Solution Tree to provide professional development on Professional Learning Communities (PLC) for teachers and administrators for the 2016/2017 school year.
- 1o. Approve adoption of Houghton Mifflin *Go Math!* for Kindergarten through Sixth Grade to support implementation of the Common Core State Standards (CCSS).
- 1p. Approve annual membership for Jay McPhail to the Association of Supervision and Curriculum Development (ASCD) for the 2015/2016 school year.
- 1q. Approve/Ratify warrant number 1102 for the 2015/2016 school year (District 40, Van Daele).
- 1r. Approve/Ratify warrants numbered 1165 for the 2015/2016 school year (District 48, Amerige Heights).
- 1s. Adopt Resolutions numbered 15/16-B020 through 15/16-B023 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1t. Declare listed items as surplus, not suitable for school purposes, and authorize District staff to dispose of items at a public auction, or by other means, as allowed in Education Code sections 17545-17555.

1u. Approve Disclosure Compliance Officer Report for 2014/2015 for Community Facilities District 2000-1 (District 40, Van Daele) and for Community Facilities District 2001-1 (District 48 Amerige Heights).

1v. Approve final Plan for Educator Effectiveness Funding.

1w. Approve Amendment #2 between Fullerton School District and Jenel K.E. Lao, Ed.D., to provide additional professional grant writing services for the 2015/2016 school year.

1x. Approve Independent Contractor Agreement between Fullerton School District and Steve Kanda for Interim Risk Management Services for February 1, 2016 through June 30, 2016.

#### Action Items:

2a. Adopt Resolution #15/16-16 of the Fullerton School District urging the Legislature to extend the personal beliefs exemption deadline to July 1, 2016.

2b. Approve Parks Junior High School plan for replacement of HVAC system.

#### Public Hearing

Public Hearing regarding whether the acquisition of certain energy conservation services and measures through an Energy Services Contract with Schneider Electric Buildings Americas, Inc., is in the best interest of the District.

#### Discussion/Action Items

2c. Adopt Resolution #15/16-13 approving an Energy Services Contract with Schneider Electric Buildings Americas, Inc., for Proposition 39 Energy Conservation Project.

2d. Adopt Resolution #15/16-14 adopting notice of exemption for Proposition 39 Energy Conservation Project.

2e. Adopt Resolution #15/16-15 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

2f. Hear presentation and accept the 2014/2015 Audit Report.

2g. Approve/Ratify Tentative Agreement (TA) between California School Employees Association (CSEA) Chapter #130 and Fullerton School District for July 1, 2015 through June 30, 2018.

2h. Approve Job Description for Assistant Superintendent of Innovation and Instructional Support.

#### Information Item:

Updated Fullerton School District Organizational Charts

#### Administrative Report:

3a. First Reading of Revised Board Policy- 5030 Student Wellness

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, February 2, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed. D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s) and extra duty assignment(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JANUARY 12, 2016**

**NEW HIRE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Raymond de la Haye	Substitute Teacher	Employ	100	12/03/2015
Raquel Garcia	Substitute Teacher	Employ	100	12/02/2015
Eileen Hansen	Substitute Teacher	Employ	100	12/08/2015
Jennifer Kester	Substitute Teacher	Employ	100	12/03/2015
Kerstin Manashaw	Substitute Teacher	Employ	100	12/03/2015
Jennifer Prasad	Substitute Teacher	Employ	100	12/01/2015
Dominique Primo	Substitute Teacher	Employ	100	11/30/2015
Bryce Stoermer	Substitute Teacher	Employ	100	12/03/2015
Hayoung Yoo	Substitute Teacher	Employ	100	12/07/2015

**EXTRA DUTY ASSIGNMENT(S)**

**2015/2016 Fall BTSA Induction Program Support Provider Stipend**

**Approve \$750 stipend for participating Support Providers for one BTSA/Induction participating teachers during Fall 2015 from general fund budget 013555223-1901, for the following certificated personnel:**

Denise Segundo	Nancy Regitz	Gina Ortiz
Christina Gilstrap	Carol Watts	Caryl Phillips
Celia Pilkington	Cynthia Wilson	Wendy Lloyd-Davies
Nancy Waggoner	Susie Wren	Shawn Moen
Vikki Weber	Vicki Lawhorn	Stephanie Olsen
Linda Wingfield	Rachel McCormick	Carol Phillips
Elizabeth Zoellner	Kristin Montoya	Jackie Hernandez-Phillips

**Approve \$1,500 for participating Support Providers for two BTSA/Induction participating teachers during Fall 2015 from general fund budget 013555223-1901, for the following certificated personnel:**

Shalimar Licon	Amanda Klein
Ana Arrellano-Hernandez	Amy Andi Swaine
Pamela Soto	Yvonne Sylvester
Julie Sanchez	

**Approve \$2,250 for participating Support Providers for three BTSA/Induction participating teachers during Fall 2015 from general fund budget 013555223-1901, for the following certificated personnel:**

Jennifer Brkich

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON JANUARY 12, 2016**

**EXTRA DUTY ASSIGNMENT(S) - CONTINUED**

**2015/2016 Fall BTSA Induction Program Support Provider Stipend**

**Approve \$3,000 stipend for participating Support Providers for four BTSA/Induction participating teachers during Fall 2015 from general fund budget 013555223-1901, for the following certificated personnel:**

Orba Smith

**Approve \$1,250 stipend for participating in the North Orange County Teacher Induction Leadership Team for Fall 2015 from general fund budget 013555223-1901, for the following certificated personnel:**

Michael Shaffer  
Orba Smith

Shalimar Licon  
Christina Gilstrap

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on January 12, 2016.

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Clerk/Secretary

CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**
*Gifts: January 12, 2016*

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Acacia	Momentum Dance & Performing Arts	Community Partner(s)	monetary donation	for the school	\$309.00
Acacia	PTA		monetary donation	for the school	\$1,000.00
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$536.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	experiential learning, teacher collaboration, music, arts	\$40,000.00
Beechwood	Fullerton Technology Foundation	Community Partner(s)	monetary donation	for the school	\$25.00
Beechwood	Schoola	Community Partner(s)	monetary donation	for the school	\$184.07
Commonwealth	Sunrise Rotary Charitable Foundation	Community Partner(s)	monetary donation	6th grade science camp	\$510.00
Fern Drive	eScrip	Community Partner(s)	monetary donation	student/teacher supplies	\$40.20
Fern Drive	Fullerton Technology Foundation	Community Partner(s)	monetary donation	technology	\$180.00
Fine Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$100,000.00
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Fisler	Edison International	Community Partner(s)	monetary donation	instructional materials	\$330.00
Fisler	Faith Deliverance Church	Community Partner(s)	monetary donation	P.E. uniform for student	\$25.00
Fisler	Fisler Foundation for the Advancement of Science & Technology	Community Partner(s)	monetary donation	instructional programs	\$5,000.00
Fisler	Fisler PTSA		monetary donation	field trips	\$2,500.00
Fisler	Fisler PTSA		monetary donation	office/elective supplies, field trips, PBIS Program	\$15,782.00
Fisler	Fullerton Technology Foundation	Community Partner(s)	monetary donation	instructional supplies	\$500.00
Fisler	Wells Fargo	Community Partner(s)	monetary donation	instructional materials	\$499.98
Golden Hill	Courtney C. Duff	Parent(s)	monetary donation	water barrels purchase	\$300.00
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	6th grade Outdoor Science Camp	\$300.00
Hermosa Drive	Fullerton Rotary Foundation	Community Partner(s)	monetary donation	technology	\$305.00
Hermosa Drive	Fullerton Technology Foundation	Community Partner(s)	monetary donation	technology/instructional materials	\$880.00
Hermosa Drive	Hermosa Drive PTA		monetary donation	6th grade	\$1,258.00
Hermosa Drive	John Hetts and Maria Lejano Hetts	Parent(s)	monetary donation	technology/instructional materials	\$150.00
Hermosa Drive	Islands Restaurants	Community Partner(s)	monetary donation	6th grade	\$260.04
Hermosa Drive	Jonathan Kniss and Tomoko Kodama	Parent(s)	monetary donation	technology/instructional materials	\$25.00



**FULLERTON SCHOOL DISTRICT**
**Gifts: January 12, 2016**

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Hermosa Drive	Sumi Lee	Parent(s)	monetary donation	technology/instructional materials	\$30.00
Hermosa Drive	Maria Lourdes Lejano and Seth Taylor	Parent(s)	monetary donation	technology/instructional materials	\$200.00
Hermosa Drive	Panda Express Restaurant Group	Community Partner(s)	monetary donation	6th grade	\$194.36
Hermosa Drive	In Soon Park	Parent(s)	monetary donation	technology/instructional materials	\$50.00
Hermosa Drive	Jangwook and Jiyoung Yoon	Parent(s)	monetary donation	technology/instructional materials	\$50.00
Ladera Vista J.H.	Mr. and Mrs. Michael Chappell	Parent(s)	monetary donation	band	\$50.00
Ladera Vista J.H.	Fullerton Technology Foundation	Community Partner(s)	monetary donation	choir	\$125.00
Ladera Vista J.H.	PTSA		monetary donation	promotion activity	\$900.00
Ladera Vista J.H.	David and Stacie Ressler	Parent(s)	monetary donation	school band	\$100.00
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	iPad purchases	\$5,700.00
Laguna Road	Laguna Road Support Our School Foundation	Community Partner(s)	monetary donation	projector purchase	\$4,500.00
Maple	Northrup Grumman Foundation	Community Partner(s)	monetary donation	for the school	\$2,000.00
Parks J.H.	Rotary Club of Fullerton	Community Partner(s)	monetary donation	vocal	\$75.00
Raymond	Chuck E. Cheese	Community Partner(s)	monetary donation	Outdoor Ed	\$316.46
Raymond	Paul Ortega	Parent(s)	monetary donation	technology	\$100.00
Raymond	Schoola	Community Partner(s)	monetary donation	technology	\$155.53
Richman	Corpus Christi Institute 188	Community Partner(s)	monetary donation	books	\$200.00
Richman	Fullerton Rotary Foundation	Community Partner(s)	monetary donation	STEAM	\$5,000.00
Richman	Lifetouch	Community Partner(s)	monetary donation	materials/supplies	\$188.00
Richman	Orange County Community Foundation	Community Partner(s)	monetary donation	materials/supplies	\$1,110.00
Sunset Lane	Fullerton Technology Foundation	Community Partner(s)	monetary donation	technology	\$210.00
Superintendent's Office	Fullerton Families and Friends	Community Partner(s)	monetary donation	Orangethorpe School	\$1,000.00
Valencia Park	Apple Inc.	Community Partner(s)	monetary donation	for the school	\$411.25
Woodcrest	Diversified Communications Services	Parent(s)	monetary donation	supplies, field trips	\$160.00

CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22C0083 THROUGH J22C0096, J22D0603 THROUGH J22D0674, J22M0172 THROUGH J22M0195, J22R0559 THROUGH J22R0643, J22S0012, J22V0092 THROUGH J22V0105, J22X0330 THROUGH J22X0333, AND J22Y0058 FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22C0083 through J22C0096, J22D0603 through J22D0674, J22M0172 through J22M0195, J22R0559 through J22R0643, J22S0012, J22V0092 through J22V0105, and J22X0330 through J22X0333, and J22Y0058 for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 01/12/2016

FROM 11/20/2015 TO 12/18/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0083	ORANGE CNTY DEPARTMENT OF EDUC	10.00	10.00	0153150759 5210	Warehouse DC / Conferences and Meetings
J22C0084	SOCIAL THINKING	619.00	619.00	0130222101 5210	Resp to Interv Instr Pac Drive / Conferences and Meetings
J22C0085	ORANGE CNTY DEPARTMENT OF EDUC	30.00	30.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
J22C0086	ORANGE CNTY DEPARTMENT OF EDUC	100.00	100.00	0130228101 5210	Resp to Interv Instr Valencia / Conferences and Meetings
J22C0087	HOME ECONOMICS CAREERS AND	100.00	100.00	0130423159 5210	Food Parks Jr High / Conferences and Meetings
J22C0088	ORANGE CNTY DEPARTMENT OF EDUC	200.00	200.00	0130252101 5210	Resp to Interv Instr District / Conferences and Meetings
J22C0089	ORANGE COUNTY SCHOOL NURSES OR	200.00	200.00	0151354341 5210	Health Services / Conferences and Meetings
J22C0090	COMPUTER USING EDUCATORS INC	1,160.00	1,160.00	0130215101 5210	Resp to Interv Instr Golden / Conferences and Meetings
J22C0091	AVID CENTER	2,220.00	2,220.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
J22C0092	ELENACY CONSULTATION GROUP, TH	200.00	200.00	0150554101 5210	APE Autism OT Vision Instr / Conferences and Meetings
J22C0093	ONEOC	150.00	150.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
J22C0094	HOME ECONOMICS CAREERS AND	200.00	200.00	0130417109 5210	Site Discr Instruction Ladera / Conferences and Meetings
J22C0095	ONEOC	450.00	450.00	1208555271 5210	Fee Based Childcare Admin / Conferences and Meetings
J22C0096	CALIFORNIA SCHOOL PERSONNEL	500.00	500.00	0152258749 5210	Personnel Commission Discret / Conferences and Meetings
J22D0603	NATIONAL GEOGRAPHIC EXPLORER	118.80	118.80	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D0604	SCHOLASTIC INC	130.68	130.68	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D0605	BRAINPOP LLC	2,295.00	2,295.00	0122430101 4310	Title III Limited Engl Fisler / Materials and Supplies Instr
J22D0606	CHALK SPINNER LLC	3,116.43	1,558.22 1,558.21	0132952101 4310 1208555101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Instr Fee Based Childcare Admin / Materials and Supplies Instr
J22D0607	SOS SURVIVAL PRODUCTS	119.49	119.49	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
J22D0608	AMAZON.COM	85.47	85.47	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0609	AMAZON.COM	34.84	34.84	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0610	AMAZON.COM	324.90	324.90	0111612111 4310	Donation Autism Commonwealth / Materials and Supplies
J22D0611	AMAZON.COM	150.66	150.66	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr

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J22D0612	AMAZON.COM	97.20	97.20	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0613	FLAGHOUSE INC	225.80	225.80	0111612111 4310	Donation Autism Commonwealth / Materials and Supplies
J22D0614	PRO ED	401.54	401.54	0111612111 4310	Donation Autism Commonwealth / Materials and Supplies
J22D0615	AMAZON.COM	41.52	41.52	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22D0616	AMAZON.COM	275.24	275.24	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0617	AMAZON.COM	94.77	94.77	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0618	AMAZON.COM	142.75	142.75	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0619	AMAZON.COM	48.44	48.44	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0620	ORIENTAL TRADING COMPANY	82.63	82.63	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0621	AMAZON.COM	404.84	404.84	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0622	SHADOW-SOFT LLC	1,378.00	1,378.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22D0623	CULVER NEWLIN INC	337.71	337.71	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0624	SCHOLASTIC MAGAZINES	418.18	418.18	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0625	B AND H PHOTO VIDEO INC	60.89	60.89	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
J22D0626	FIRSTCALL OFFICE SOLUTIONS INC	9,501.84	4,750.92	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
			4,750.92	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0627	EXPLORELEARNING	2,995.00	2,995.00	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
J22D0628	FIRSTCALL OFFICE SOLUTIONS INC	974.16	974.16	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0629	AMAZON.COM	248.27	248.27	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
J22D0630	SCHOOL SPECIALTY	375.52	375.52	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
J22D0631	SCHOLASTIC INC	203.15	203.15	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
J22D0632	CENTER FOR COLLABORATIVE CLASS	1,102.00	1,102.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
J22D0633	CENTER FOR COLLABORATIVE CLASS	1,479.00	1,479.00	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
J22D0634	AMAZON.COM	41.02	41.02	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst

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J22D0635	EARTHQUAKE MANAGEMENT	1,600.76	1,600.76	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0636	IC GROUP - CALIFORNIA	356.40	356.40	0111611131 4310	Band Beechwood / Materials and Supplies Instr
J22D0637	CENTER FOR COLLABORATIVE CLASS	800.40	800.40	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
J22D0638	SCHOLASTIC MAGAZINES	438.75	219.37	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			219.38	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0639	NASCO WEST INC	58.25	58.25	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0640	FRONT ROW EDUCATION INC	5,320.00	5,320.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
J22D0641	COMPANION CORPORATION	69.00	69.00	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0642	TANGIBLE PLAY INC	1,056.26	1,056.26	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0643	AMAZON.COM	202.57	202.57	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0644	AMAZON.COM	420.92	420.92	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
J22D0645	LEARNING A TO Z	1,454.10	1,454.10	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
J22D0646	AMAZON.COM	276.13	276.13	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22D0647	EDUCATION PRODUCTS AND SERVICE	914.05	914.05	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22D0648	MANNY'S SCREEN PRINTING	1,856.52	1,856.52	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
J22D0649	DECKER EQUIPMENT	83.91	83.91	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
J22D0650	SPELLINGCITY.COM INC	200.00	200.00	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0651	CDW.G	81.27	81.27	0130252221 4350	Resp to Interv Staff Dev Discr / Materials and Supplies Offi
J22D0652	FIRSTCALL OFFICE SOLUTIONS INC	9,504.00	9,504.00	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
J22D0653	S&S WORLDWIDE INC	93.43	93.43	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0654	WONDER WORKSHOP	431.96	431.96	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0656	ACHIEVE3000 INC	2,450.00	2,450.00	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
J22D0657	GOV CONNECTION	1,438.02	1,438.02	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0658	GOV CONNECTION	258.88	258.88	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst

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J22D0659	SCHOOL NURSE SUPPLY INC	73.40	73.40	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0660	READ NATURALLY	318.60	318.60	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
J22D0661	AMAZON.COM	38.82	38.82	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22D0662	SCHOOL HEALTH CORPORATION	54.39	54.39	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
J22D0663	IDESIGN SOLUTIONS	410.10	410.10	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
J22D0664	CENTER FOR COLLABORATIVE CLASS	2,548.80	2,548.80	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22D0665	SCHOOL MATE	878.50	878.50	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
J22D0666	FORTNET SECURITY INC	22,210.00	22,210.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22D0667	N2Y	300.00	300.00	0112154101 5800	Special Day Class MS Instr / Other Contracted Services
J22D0668	IC GROUP - CALIFORNIA	434.16	434.16	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
J22D0669	CULVER NEWLIN INC	430.27	430.27	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0671	SPEEDPRO IMAGING	2,328.66	2,328.66	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
J22D0672	VIRCO MANUFACTURING	155.67	155.67	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0673	CULVER NEWLIN INC	675.41	675.41	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0674	MCGRAW HILL EDUCATION INC	7,782.00	7,782.00	0121252101 5310	Title I District Instruction / Dues and Memberships
J22M0172	PLUMBING AND INDUSTRIAL SUPPLY	3,389.23	3,389.23	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0173	HONEYWELL INTERNATIONAL INC	650.81	650.81	1453323819 5640	Deferred Maint Parks Jr High / Repairs by Vendors
J22M0174	ARC DOCUMENT SOLUTIONS LLC	97.25	97.25	2567150851 6100	Facilities / Sites and Site Improvements
J22M0175	STATE ARCHITECT, DIVISION OF T	1,223.50	1,223.50	2567150851 6200	Facilities / Buildings and Improve of Build
J22M0176	BOB PETERS FIRE PROTECTION INC	180.00	180.00	0130419279 4350	Site Discr Admin Maple / Materials and Supplies Office
J22M0177	STATE ARCHITECT, DIVISION OF T	1,223.50	1,223.50	2567110859 6200	Facilities Improvement Acacia / Buildings and Improve of
J22M0178	ARCHITECTURE 9 PLLLP	7,280.00	7,280.00	0153353819 5800	Plant Maintenance DC / Other Contracted Services
J22M0179	ORANGE COUNTY PUBLIC SAFETY	14,400.00	14,400.00	0153353819 5800	Plant Maintenance DC / Other Contracted Services
J22M0180	EPEUS SOLUTIONS	12,753.00	12,753.00	1453350859 4363	Deferred Maint Facilities / Materials and Supplies Repairs

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J22M0181	LOWES HIW INC	29.81	29.81	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0182	B AND M LAWN GARDEN	463.32	463.32	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22M0183	WHITTIER FERTILIZER COMPANY	846.72	846.72	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22M0184	CHATFIELD CLARKE COMPANY INC	1,436.95	1,436.95	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0185	ORTIZ TRACTOR SERVICE	7,280.00	7,280.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
J22M0186	PRINCIPLES CONTRACTING INC	158,292.00	158,292.00	0111630851 6100	DonationDiscrFacilities Fisler / Sites and Site
J22M0187	GANAHL LUMBER	119.23	119.23	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
J22M0188	INTEGRITY ELECTRIC	4,360.00	4,360.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0189	CALIFORNIA QUALITY PLASTICS IN	708.75	708.75	2567125859 6100	Facilities Improvement Richman / Sites and Site
J22M0190	ORTIZ TRACTOR SERVICE	14,675.00	14,675.00	1453321819 5640	Deferred Maint Orangethorpe / Repairs by Vendors
J22M0191	ORTIZ TRACTOR SERVICE	6,500.00	6,500.00	1453322859 5640	Deferred Maint Fac Pacific Dr / Repairs by Vendors
J22M0192	ORTIZ TRACTOR SERVICE	10,300.00	10,300.00	1453330859 5640	Deferred Maint Fac Fisler / Repairs by Vendors
J22M0193	A 1 FENCE COMPANY	1,572.00	1,572.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
J22M0194	KYA SERVICES LLC	9,827.38	9,827.38	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
J22M0195	DBMC INC	7,836.00	7,836.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
J22R0559	IC GROUP - CALIFORNIA	746.50	746.50	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Instr
J22R0560	SOK-HUYNH, DEVI	37.03	37.03	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R0561	WHYTRY INC	598.00	598.00	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
J22R0562	RENAISSANCE LEARNING INC	3,847.50	3,847.50	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22R0563	HEADSETS.COM INC	463.27	463.27	0140155239 4350	Curriculum Development Discret / Materials and Supplies
J22R0564	LAWSON, BRENDA	105.84	105.84	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Instr
J22R0565	BRIGGS, EDWARD	67.64	67.64	0130420139 4310	Science Nicolas / Materials and Supplies Instr
J22R0566	SMITH, CASEY	184.48	184.48	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Instr
J22R0567	AMAZON.COM	106.29	106.29	0125354101 4310	Sp Ed Section 619 Instruction / Materials and Supplies Instr

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J22R0568	AMAZON.COM	56.12	56.12	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
J22R0569	AMAZON.COM	189.90	189.90	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
J22R0570	PRO ED	161.38	161.38	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R0571	PEARSON ASSESSMENT INC	258.88	258.88	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R0572	OPTOMETRIC EXTENSION PROGRAM	177.00	177.00	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0573	HEINEMANN PUBLISHING	1,014.80	1,014.80	0130252101 4200	Resp to Interv Instr District / Books Other Than Textbooks
J22R0574	CALIFORNIA SCIENCE CENTER FOUN	279.00	279.00	0130420139 4310	Science Nicolas / Materials and Supplies Instr
J22R0575	AMAZON.COM	122.30	122.30	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
J22R0576	NEOPOST INC.	307.50	307.50	0152950729 5899	Districtwide Expenditures / Other Expenses
J22R0577	NEOPOST INC.	486.00	486.00	0152950729 5630	Districtwide Expenditures / Rents and Leases
J22R0578	MCCOMB, YOLANDA	294.40	294.40	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
J22R0579	HARLAND TECHNOLOGY SERVICES	620.00	620.00	0152258749 5640	Personnel Commission Discret / Repairs by Vendors
J22R0580	VILLA, KAITLYN	129.56	129.56	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0581	AMAZON.COM	101.01	101.01	0151055339 4350	Child Welfare and AttendanceDC / Materials and Supplies
J22R0582	TANGIBLE PLAY INC	252.67	252.67	0108613109 4310	Transitional Kinder Instr Fern / Materials and Supplies Inst
J22R0583	AMAZON.COM	107.18	107.18	0108613109 4310	Transitional Kinder Instr Fern / Materials and Supplies Inst
J22R0584	FIRSTCALL OFFICE SOLUTIONS INC	88.56	88.56	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
J22R0585	GYURINA, TRACY	94.59	94.59	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0586	KIM, TRACY	80.28	80.28	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
J22R0587	MAHAR, NICOLE	282.03	282.03	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
J22R0588	LING, PHILLIP	173.79	173.79	0130423179 4310	Video Art Production Parks / Materials and Supplies Instr
J22R0589	PEARSON ASSESSMENT INC	181.48	181.48	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R0590	LAKESHORE LEARNING	110.66	110.66	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22R0591	DICK BLICK ART MATERIALS	168.37	168.37	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst



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J22R0592	AMAZON.COM	709.40	709.40	0108622109 4310	Transitional KinderInstr PacDr / Materials and Supplies Inst
J22R0593	AMAZON.COM	436.65	436.65	0108622109 4310	Transitional KinderInstr PacDr / Materials and Supplies Inst
J22R0594	DECKER EQUIPMENT	943.71	943.71	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22R0595	NGUYEN, DAVE	80.00	80.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22R0596	APPLE COMPUTER INC	20,474.47	20,474.47	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
J22R0597	BYUN, CHRISTINE	281.08	281.08	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst
J22R0598	PEARSON ASSESSMENT INC	108.86	108.86	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R0599	ORTIZ, GINA	50.12	50.12	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0600	WESTERN PSYCHOLOGICAL SERVICES	601.80	601.80	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0601	STENTON, ANNE	139.00	139.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
J22R0602	STOUT, ROSALIE	48.36	48.36	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
J22R0603	AMAZON.COM	802.00	802.00	0130252271 4350	Resp to Interv Admin District / Materials and Supplies
J22R0604	CROWN TROPHY OF CYPRESS	7,776.00	7,776.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0605	CROWN TROPHY OF CYPRESS	7,776.00	7,776.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0606	VANDERBILT UNIVERSITY	824.04	824.04	0121252101 4200	Title I District Instruction / Books Other Than Textbooks
J22R0607	CALIFORNIA WEEKLY EXPLORER INC	640.00	640.00	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22R0608	GOV CONNECTION	123.12	123.12	0140155239 4350	Curriculum Development Discret / Materials and Supplies
J22R0609	LONG BEACH AQUARIUM OF THE PAC	918.00	918.00	0109411102 5850	Foundation Instr Beechwood / Admission Fees
J22R0610	DYER, JODY	59.56	59.56	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
J22R0611	RIFTON EQUIPMENT	1,024.65	1,024.65	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
J22R0612	SCHOOLSIN	954.51	954.51	0108613109 4310	Transitional Kinder Instr Fern / Materials and Supplies Inst
J22R0613	EAGLE COMMUNICATIONS	501.00	501.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0614	BROOKMAN, DANNA	243.68	243.68	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22R0615	LEE, JULIENNE	105.12	105.12	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 01/12/2016

FROM 11/20/2015 TO 12/18/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0616	PITLUK, PAULA	68.74	68.74	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22R0617	PETRIS, RUDOLPH	239.50	239.50	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22R0618	HOLBROOK, MEGAN	386.91	386.91	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22R0619	DESAI, SHITAL	144.58	144.58	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
J22R0620	ELMORE, DOUGLAS	77.84	77.84	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0621	BYUN, CHRISTINE	524.41	214.92	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
			232.05	0130417189 4310	Arts Crafts Design LaderaVista / Materials and Supplies
			77.44	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst
J22R0622	HEYING, BRUCE	290.00	290.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22R0623	STENTON, ANNE	60.43	60.43	0111611121 4310	MESA Science Olympiad Beechwd / Materials and
J22R0624	SILVER SPOON, THE	2,728.08	2,728.08	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
J22R0625	KAJEET INC	9,982.84	1,746.50	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
			925.00	0121220101 5630	Title I Nicolas Instruction / Rents and Leases
			7,311.34	0121220101 5900	Title I Nicolas Instruction / Communications
J22R0626	MISSION SAN JUAN CAPISTRANO	1,463.00	1,463.00	0111610101 5850	Donation Instr Acacia / Admission Fees
J22R0627	RIFTON EQUIPMENT	205.20	205.20	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
J22R0628	SELF INSURANCE PLANS	20,072.99	20,072.99	6852458741 5899	Workers Comp Admin / Other Expenses
J22R0629	CEBALLOS, KRISTA	63.72	63.72	0111630101 4310	Donation Discretionary Fislr / Materials and Supplies Instr
J22R0630	HILL, GWYNNE	89.59	89.59	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22R0631	HALLS, JENNIFER	373.25	373.25	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
J22R0632	FULLERTON JOINT UHSD	1,100.00	1,100.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22R0633	VERIZON WIRELESS	48.58	48.58	0153750799 4350	Business Administration DC / Materials and Supplies
J22R0634	FULLERTON TECHNOLOGY	1,150.00	1,150.00	0111630101 4310	Donation Discretionary Fislr / Materials and Supplies Instr
J22R0635	CRISIS PREVENTION INSTITUTE IN	857.00	857.00	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
J22R0636	SPENCER, KRISTINE	762.14	762.14	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 01/12/2016

FROM 11/20/2015 TO 12/18/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0637	KOJIMA, DEBRA	34.88	34.88	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0638	LEWIS, LARA	89.03	89.03	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0639	GIVEN, STEPHANIE	42.59	42.59	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0640	BREWER, KIM	37.82	37.82	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0641	FIRSTCALL OFFICE SOLUTIONS INC	29.16	29.16	8152451741 4350	Property and Liability / Materials and Supplies Office
J22R0642	ACHIEVEMENT PRODUCTS FOR SPECI	701.91	701.91	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
J22R0643	VIRCO MANUFACTURING	636.85	636.85	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
J22S0012	SUPPLY MASTER	192.07	192.07	0100000000 9320	Unrestricted / Stores
J22V0092	MUSIC AND ARTS CENTER	3,000.01	473.89	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
			2,526.12	0130420109 6410	Site Discr Instruction Nicolas / New Equip Less Than
J22V0093	TANGRAM	14,975.18	1,899.40	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
			13,075.78	0111925101 6410	Phelps Grant Richman School / New Equip Less Than
J22V0094	COMMUNITY PLAYTHINGS	1,225.80	1,225.80	1208555101 6410	Fee Based Childcare Admin / New Equip Less Than
J22V0095	CULVER NEWLIN INC	6,410.56	3,242.81	0152657719 4350	Superintendent Discret / Materials and Supplies Office
			3,167.75	0152657719 6410	Superintendent Discret / New Equip Less Than \$10,000
J22V0096	CULVER NEWLIN INC	6,094.44	1,618.92	0152055779 4350	Education Services Discret / Materials and Supplies Office
			4,475.52	0152055779 6410	Education Services Discret / New Equip Less Than \$10,000
J22V0097	PHONAK HEARING SYSTEMS	2,581.23	105.84	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
			2,475.39	0124754101 6410	Low Incidence Materials / New Equip Less Than \$10,000
J22V0098	CULVER NEWLIN INC	1,939.90	969.95	0130415109 6410	Site Discr Instruction Golden / New Equip Less Than
			969.95	2567115859 6410	Facilities Improvement Golden / New Equip Less Than
J22V0099	PHONAK HEARING SYSTEMS	2,583.39	108.00	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
			2,475.39	0124754101 6410	Low Incidence Materials / New Equip Less Than \$10,000
J22V0100	APPLE COMPUTER INC	3,887.28	877.32	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			3,009.96	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0101	GOPHER SPORT	1,471.25	248.75	0111630101 4310	Donation Discretionary Fidler / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 01/12/2016

FROM 11/20/2015 TO 12/18/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22V0101	*** CONTINUED ***				
			1,222.50	0111630101 6410	Donation Discretionary Fislser / New Equip Less Than
J22V0102	SOUTHWEST SCHOOL SUPPLY	529.19	529.19	0130426109 6410	Site Discr Instruction Rolling / New Equip Less Than
J22V0103	KAPLAN SCHOOL SUPPLY	2,258.84	2,258.84	1231019101 6410	Preschool Instruction / New Equip Less Than \$10,000
J22V0104	APPLE COMPUTER INC	14,603.07	10,944.03	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
			3,659.04	0138455109 6410	Ed Services Instruction / New Equip Less Than \$10,000
J22V0105	RED MOUNTAIN INC	4,995.00	4,995.00	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than
J22X0330	EZAKI ED.D., JANINE	11,900.00	11,900.00	0130220101 5805	Resp to Interv Instr Nicolas / Consultants
J22X0331	VERIZON WIRELESS	2,020.96	2,020.96	0140955249 5900	Info Systems Serv Media DC / Communications
J22X0333	KAJEET INC	9,982.84	9,982.84	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
J22Y0058	WORLDWIDE WASTE MANAGEMENT	500.00	500.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
	Fund 01 Total:	471,537.58			
	Fund 12 Total:	6,308.16			
	Fund 14 Total:	44,878.81			
	Fund 25 Total:	4,222.95			
	Fund 40 Total:	9,827.38			
	Fund 68 Total:	20,072.99			
	Fund 81 Total:	972.87			
	Total Amount of Purchase Orders:	557,820.74			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **01/12/2016**

FROM 11/20/2015 TO 12/18/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0535	SCHOLASTIC MAGAZINES	346.12	+31.47	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22M0044	BEACH PAVING INC	356,286.00	+23,450.00	1453350859 5640	Deferred Maint Facilities / Repairs by Vendors
J22M0048	DBMC INC	62,744.80	+3,250.00	1230825851 6100	CD QIA Fac Acquis Constr Rehmn / Sites and Site
J22M0137	JAM FIRE PROTECTION INC	306,600.00	+11,800.00	2567150851 6100	Facilities / Sites and Site Improvements
J22M0160	QUICK DECK INC	14,223.60	+103.84	1453350859 5640	Deferred Maint Facilities / Repairs by Vendors
J22R0554	SCHOLASTIC INC	1,977.80	-143.84	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
J22X0022	SOUTHWEST SCHOOL SUPPLY	15,000.00	+5,000.00	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22X0038	SMART AND FINAL STORES CORPORA	2,200.00	+900.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22X0054	AT&T	42,000.00	+30,000.00	0154653821 5900	Utilities / Communications
J22X0069	SOUTHWEST SCHOOL SUPPLY	7,000.00	+1,000.00	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Inst
J22X0120	PACIFIC SIGN INSTALLATIONS	8,000.00	+3,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22X0209	MANGINO, ASHLEY	7,500.00	+1,250.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0293	SOUTHWEST SCHOOL SUPPLY	1,950.00	+500.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies Office
		<b>Fund 01 Total:</b>	<b>38,537.63</b>		
		<b>Fund 12 Total:</b>	<b>3,250.00</b>		
		<b>Fund 14 Total:</b>	<b>23,553.84</b>		
		<b>Fund 25 Total:</b>	<b>11,800.00</b>		
		<b>Fund 81 Total:</b>	<b>3,000.00</b>		
		<b>Total Amount of Change Orders:</b>	<b>80,141.47</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

01/12/2016

FROM 11/20/2015 TO 12/18/2015

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0670	CULVER NEWLIN INC	831.08	831.08	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22X0332	COMMUNITY UNION INC	3,725.00	3,725.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
	<b>Fund 01 Total:</b>	<b>4,556.08</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>4,556.08</b>			

**Addendum to:**

Purchase Order Detail Report  
Board of Trustees Meeting 01/12/2016

Purchase order number **J22D0655** was issued in error and was never processed or printed.

Bette Crider, Buyer/Coordinator  
Purchasing Services

CONSENT ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 180502 THROUGH 180582 FOR THE 2015/2016 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated November 20, 2015 through December 18, 2015, contains purchase orders numbered 180502 through 180582 for the 2015/2016 school year totaling \$222,238.64. Purchase orders numbered 180557 and 180561 were voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 180502 through 180582 for the 2015/2016 school year.

SH:KT:ai  
Attachment



Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
11-20-15 through 12-18-15

Date	Vendor	PO Number	Category	Amount
<b>Open Purchase Orders</b>				
<b>Amount Not To Exceed</b>				
11/30/2015	Hollandia Dairy	180511	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180512	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180513	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180514	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180515	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180516	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180517	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180518	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180519	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180520	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180521	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180522	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180523	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180524	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180525	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180526	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180527	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	180528	Dairy Products	6,000.00
11/30/2015	Hollandia Dairy	150529	Dairy Products	6,000.00
	<b>TOTAL OPEN PURCHASE ORDERS</b>			114,000.00
<b>Processed Food &amp; Commodity P.O.'s</b>				
<b>NONE</b>				
	Total OPEN Purchase Orders (from this page & page 2)			\$ 138,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			84,238.64
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 222,238.64</b>



# Purchase Orders - Detail

12/21/2015 10:10:38 AM

## Fullerton School District

Show all data where the Order Date is between 11/20/2015 and 12/18/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Packaging Machinery &amp; Parts</b>	<b>180510</b>	<b>11/30/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	EA	1	Parts, Stainless Steel Bracket for Platform C	\$124.6000	\$1,246.00	
					<b>Sales Tax:</b>	\$99.68
					<b>P.O. Total:</b>	\$1,345.68
					<b>Vendor Total:</b>	\$1,345.68
<b>Le Chef Bakery</b>	<b>180502</b>	<b>11/23/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
7	cs	1	Mini Dessert Cup Asst. LC#MPI37	\$50.9700	\$356.79	
8	cs	2	Mini Cupcake Asst. LC#SPHC106	\$47.1000	\$376.80	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$733.59
<b>Le Chef Bakery</b>	<b>180508</b>	<b>11/23/2015</b>	<b>11/30/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
23	case	10012	Croissant, #CRB002-9TS 9/2oz/case	\$6.5200	\$149.96	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$149.96
<b>Le Chef Bakery</b>	<b>180543</b>	<b>12/1/2015</b>	<b>12/4/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz/cs	\$7.6400	\$76.40	
10	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.3500	\$103.50	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$179.90
<b>Le Chef Bakery</b>	<b>180562</b>	<b>12/8/2015</b>	<b>12/8/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	1	Cupcake, Choc. White Frosting PA113, 20/3oz	\$24.1700	\$120.85	
5	case	1	Cupcake, Vanilla White Frosting PA114, 20/3oz	\$24.1700	\$120.85	
2	case	1	Cookie Dough, Snickerdoodle, CK20022 2oz	\$39.0100	\$78.02	
2	case	1	Cookie Dough, Sugar, CK20021 2oz	\$39.0100	\$78.02	
2	case	1	Cookie Dough, Peanut Butter, CK20004 2oz	\$39.0100	\$78.02	
2	case	1	Cookie Dough, Fudge Brownie, CK20009 2oz	\$43.6800	\$87.36	
2	case	1	Cookie Dough, WhiteChoc.Macadamia, CK20015 2oz	\$43.6800	\$87.36	
2	case	1	Cookie Dough, Oatmeal Raisin CK20006-B 2oz	\$39.0100	\$78.02	
2	case	1	Cookie Dough, ChocChip CK20001 2oz	\$39.0100	\$78.02	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$806.52
					<b>Vendor Total:</b>	\$1,869.97
<b>Gold Star Foods Inc.</b>	<b>180503</b>	<b>11/23/2015</b>	<b>12/1/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
11	case	56018	Turkey & Gravy, Jennie-O 4/7#/case, GS#400984	\$54.2674	\$596.94	
1	case	20025	Potato Pearls, Basic American, 6/3.5#, GS#400184	\$40.9925	\$40.99	
2	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct	\$38.3700	\$76.74	
3	case	8264	Chips, Tortilla Round, La Tapatia 1.5oz/120ct#77011	\$29.4400	\$88.32	
3	case	59501	Cheese cheddar shred RF RS GS#401857 5#	\$13.3000	\$39.90	

# Purchase Orders - Detail

12/21/2015 10:10:38 AM

## Fullerton School District

Show all data where the Order Date is between 11/20/2015 and 12/18/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	180503	11/23/2015	12/1/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$842.89
Gold Star Foods Inc.	180505	11/23/2015	12/4/2014			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
50	case	4312	Catsup Packet, Hollens #202485 1000/9gm		\$18.4500	\$922.50
30	case	7682	Cookie,Choc Belly Bear,Whole Grm J&J 200's		\$34.6000	\$1,038.00
5	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.		\$36.0200	\$180.10
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,140.60
Gold Star Foods Inc.	180509	11/24/2015	12/11/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
33	case	33010	Turkey,Franks,GS#101006/Jennie-o#42222 4/5#		\$27.5000	\$907.50
5	case	59801	Sandwich,Sunbter&GrpJelly,GS#113264,96csSW#11128W		\$72.7300	\$363.65
69	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz		\$31.0400	\$2,141.76
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,412.91
Gold Star Foods Inc.	180538	11/30/2015	12/3/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
2	case	200018	Juice, Apple 100% Apple&Eve 36/6.75oz		\$9.9800	\$19.96
2	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envy		\$14.2500	\$28.50
2	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case		\$14.2500	\$28.50
1	case	7602	Cookie, Chocolate Chip GS#134790 130/case		\$44.2000	\$44.20
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.		\$19.9400	\$19.94
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.		\$19.9400	\$19.94
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case		\$19.9400	\$19.94
1	Case	8259	Chips, Flamin' HotPuffs Chectos GS#203210 72 ct.		\$19.9400	\$19.94
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$200.92
Gold Star Foods Inc.	180539	11/30/2015	12/3/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$17.08
4	case	7602	Cookie, Chocolate Chip GS#134790 130/case		\$44.2000	\$176.80
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.		\$19.9400	\$19.94
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case		\$19.9400	\$19.94
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$233.76
Gold Star Foods Inc.	180540	11/30/2015	12/3/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
10	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case		\$14.2500	\$142.50
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.		\$19.9400	\$39.88
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case		\$14.8900	\$14.89
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$197.27
Gold Star Foods Inc.	180541	11/30/2015	12/3/2015			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
4	case	200018	Juice, Apple 100% Apple&Eve 36/6.75oz		\$9.9800	\$39.92
4	case	200020	Juice, Very Berry 100% Apple&Eve 36/3.75oz		\$9.9800	\$39.92
4	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case		\$14.2500	\$57.00
8	case	7602	Cookie, Chocolate Chip GS#134790 130/case		\$44.2000	\$353.60

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<b>Gold Star Foods Inc.</b>	<b>180541</b>	<b>11/30/2015</b>	<b>12/3/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	case	7603	Cookie, Dble Choc GS#138048 130/case	\$47.2700	\$94.54		
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94		
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94		
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94		
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89		
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$674.58
<b>Gold Star Foods Inc.</b>	<b>180542</b>	<b>11/30/2015</b>	<b>12/3/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	case	200016	Juice, Orange Tangerine Apple&Eve 36/6/75oz	\$9.9800	\$19.96		
2	case	200020	Juice, Very Berry 100% Apple&Eve 36/6.75oz	\$9.9800	\$19.96		
4	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envoy	\$14.2500	\$57.00		
4	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envoy 24ct/case	\$14.2500	\$57.00		
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$442.00		
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$39.88		
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88		
2	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$39.88		
3	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$59.82		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$775.38
<b>Gold Star Foods Inc.</b>	<b>180551</b>	<b>12/4/2015</b>	<b>12/10/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$8.54		
2	case	11077	Juice, Apple Welch's 24/11.5oz./case GS#202446	\$19.7500	\$39.50		
2	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envoy 24ct/case	\$14.2500	\$28.50		
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$88.40		
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94		
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94		
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94		
1	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$19.94		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$244.70
<b>Gold Star Foods Inc.</b>	<b>180552</b>	<b>12/4/2015</b>	<b>12/10/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62		
5	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envoy	\$14.2500	\$71.25		
5	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envoy 24ct/case	\$14.2500	\$71.25		
4	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$176.80		
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94		
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94		
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$399.69
<b>Gold Star Foods Inc.</b>	<b>180553</b>	<b>12/4/2015</b>	<b>12/10/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
15	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$64.05		
10	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envoy	\$14.2500	\$142.50		
5	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$99.70		
5	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$99.70		
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89		

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Gold Star Foods Inc.	180553	12/4/2015	12/10/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$199.40	
					Sales Tax:	\$0.00
					P.O. Total:	\$620.24
Gold Star Foods Inc.	180554	12/4/2015	12/10/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	200018	Juice, Apple 100% Apple&Eve 36/6.75oz	\$9.9800	\$19.96	
2	case	200016	Juice, Orange Tangerine 100% Apple&Eve 36/6.7	\$9.9800	\$19.96	
4	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$57.00	
6	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$265.20	
					Sales Tax:	\$0.00
					P.O. Total:	\$362.12
Gold Star Foods Inc.	180555	12/4/2015	12/10/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$42.70	
2	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$28.50	
5	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$71.25	
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$442.00	
3	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$59.82	
3	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$59.82	
3	case	8255	Chips,RF SpicySwChili Doritos GS#202527 72/case	\$19.9400	\$59.82	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89	
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89	
3	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$59.82	
5	case	202568	Juice, Sprkng Fruit Punch 24/8.3oz Envy	\$14.2500	\$71.25	
					Sales Tax:	\$0.00
					P.O. Total:	\$924.76
Gold Star Foods Inc.	180556	12/4/2015	12/4/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
15	case	1	Dinner, Energy-2-Go Power Up GS#208160	\$54.4900	\$817.35	
					Sales Tax:	\$0.00
					P.O. Total:	\$817.35
Gold Star Foods Inc.	180560	12/7/2015	12/11/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
50	case	56110	Muffin Top, ChocChip GS#403814 60/2.5 oz. B.Vista	\$23.1323	\$1,156.62	
45	case	3002	Cereal,CinnaToast R/Sugar GenMills#9491895 96/cs	\$17.5600	\$790.20	
14	case	57004	Burger,BeefSteak.GS#403350/ #CNQ163003 180/3oz.	\$37.6400	\$526.96	
12	case	4410	Vinegar White #202382 Golden State 4/1gal.	\$10.1700	\$122.04	
2	each	4039	Garlic granulated, Pacific Spice #202038 4.5#	\$15.6600	\$31.32	
36	case	3005	Cereal,Cocoa Puffs Rd/Sugar GenMills#9526567 96/cs	\$17.5600	\$632.16	
35	case	55057	Chicken Patty Hot&Spicy WG Tyson,144/cs, GS#401769	\$41.9000	\$1,466.50	
12	case	56036	Burrito,MachoChiliCheese,GS403553/71667 96/5.2oz	\$71.7317	\$860.78	
4	case	3015	Cereal, Kashi GS#202812 96ct./ 1 oz.	\$30.9900	\$123.96	
48	case	7021	Cracker Graham Hi-Fbr MJM #300151 150/1oz	\$17.7300	\$851.04	
57	case	56034	Burrito, GS#403688,Beef/Bn/Chs& Salsa 80/cs Cabo	\$54.6630	\$3,115.79	
					Sales Tax:	\$0.00
					P.O. Total:	\$9,677.37
Gold Star Foods Inc.	180570	12/11/2015	12/18/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	case	30055	Burger,Veggie,BlkBean GS#113253 12/4/2.9oz.	\$45.4500	\$227.25	
25	case	30307	Bread, Crumb GS#113034 Daves#360 28/3.6oz.	\$13.1300	\$328.25	

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<b>Gold Star Foods Inc.</b>	<b>180570</b>	<b>12/11/2015</b>	<b>12/18/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
39	case	56028	Turkey,Brst,OvnRst GS#400966/2099 12/1#			\$26.3984	\$1,029.54
18	case	56035	Wrap,Egg/Chs/Trky Ssage GS#403661 72/2.5oz			\$31.2954	\$563.32
10	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct			\$38.3700	\$383.70
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,532.05
<b>Gold Star Foods Inc.</b>	<b>180573</b>	<b>12/17/2015</b>	<b>12/17/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
7	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$29.89
2	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$28.50
1	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$44.20
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$102.59
<b>Gold Star Foods Inc.</b>	<b>180574</b>	<b>12/17/2015</b>	<b>12/17/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
8	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$34.16
3	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$132.60
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$19.94
2	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$39.88
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
2	case	200018	Juice, Apple 100% Apple&Eve 36/6.75oz			\$9.9800	\$19.96
1	case	200020	Juice, Very Berry 100% Apple&Eve 36/6.75oz			\$9.9800	\$9.98
1	case	200016	Juice, Orange Tangm 100% Apple&Eve 36/6.75oz			\$9.9800	\$9.98
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$281.39
<b>Gold Star Foods Inc.</b>	<b>180575</b>	<b>12/17/2015</b>	<b>12/17/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$85.40
5	case	11103	Juice,SpkIng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$71.25
10	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$142.50
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$442.00
8	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$159.52
5	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$99.70
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
10	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400	\$199.40
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,214.66
<b>Gold Star Foods Inc.</b>	<b>180576</b>	<b>12/17/2015</b>	<b>12/17/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
4	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$17.08
4	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$57.00
6	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$265.20
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$19.94
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$19.94
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$19.94
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$399.10
<b>Gold Star Foods Inc.</b>	<b>180577</b>	<b>12/17/2015</b>	<b>12/17/2015</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$42.70
5	case	11103	Juice,SpkIng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$71.25

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Gold Star Foods Inc.	180577	12/17/2015	12/17/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$71.25		
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$442.00		
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$39.88		
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88		
2	case	8255	Chips,RF SpicySwChili Doritos GS#202527 72/case	\$19.9400	\$39.88		
3	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$59.82		
3	case	200018	Juice, Apple 100% Apple&Eve 36/6.75oz	\$9.9800	\$29.94		
3	case	200020	Juice, Very Berry 100% Apple&Eve 36/6.75oz	\$9.9800	\$29.94		
3	case	200016	Juice, Orange Tangm 100% Apple&Eve 36/6.75oz	\$9.9800	\$29.94		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$896.48		
Gold Star Foods Inc.	180578	12/17/2015	12/22/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
98	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas	\$36.0300	\$3,530.94		
45	case	56507	Lasagna, Cheese GS#401876 110/4.15 oz.	\$56.0308	\$2,521.39		
29	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$50.0000	\$1,450.00		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$7,502.33		
Gold Star Foods Inc.	180579	12/18/2015	12/29/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
19	case	56034	Burrito, GS#403688,Beef/Bn/Chs& Salsa 80/cs Cabo	\$54.6630	\$1,038.60		
98	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas	\$36.0300	\$3,530.94		
20	case	57002	Beef Patty,Mesquite Lean,Pierre135/2.5cs,GS#401398	\$20.7500	\$415.00		
29	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$50.0000	\$1,450.00		
45	case	56507	Lasagna, Cheese GS#401876 110/4.15 oz.	\$56.0308	\$2,521.39		
12	cs	4242	Sauce, Marinara, Packer #401456 Red Gold 6/10#	\$24.8190	\$297.83		
15	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$23.5000	\$352.50		
77	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$31.0400	\$2,390.08		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$11,996.33		
Gold Star Foods Inc.	180580	12/18/2015	12/29/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
38	case	56062	Sandwich, Turkey&Cheese GS#401516 36ct/cs Rs&Sh	\$28.4500	\$1,081.10		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$1,081.10		
Gold Star Foods Inc.	180581	12/18/2015	1/5/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
46	case	380115	Dinner Meal, Chipotle Chx, GS#305424 30 ct.	\$54.9500	\$2,527.70		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$2,527.70		
Gold Star Foods Inc.	180582	12/18/2015	12/29/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	case	30055	Burger,Veggie,BlkBean GS#113253 12/4/2.9oz.	\$45.4500	\$227.25		
25	case	30307	Bread, Crumb GS#113034 Daves#360 28/3.6oz.	\$13.1300	\$328.25		
39	case	56028	Turkey,Brst,OvnRst GS#400966/2099 12/1#	\$26.3984	\$1,029.54		
18	case	56035	Wrap,Egg/Chs/Trky Ssage GS#403661 72/2.5oz	\$31.2954	\$563.32		
10	case	55019	Chicken Nugget, WG Tyson GS#401628 144ct	\$38.3700	\$383.70		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$2,532.05		



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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>							<b>\$52,590.32</b>
P & R Paper Supply Company, Inc.							<input type="checkbox"/>
	180506	11/23/2015	12/2/2015				
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
2	case	86202	Tray I-Comp, Hinged Clr Pactiv YC18112 250/case			\$30.2500	\$60.50
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$60.50
P & R Paper Supply Company, Inc.							<input type="checkbox"/>
	180507	11/23/2015	12/2/2015				
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
3	CS	1	HotCup, Handled 8oz White #IMV-8PCWH 20/50			\$39.3000	\$117.90
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$117.90
P & R Paper Supply Company, Inc.							<input type="checkbox"/>
	180559	12/7/2015	12/15/2015				
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4	case	80004	Gloves, Disp, Latex (L) #GOL-1562 10/100/case			\$40.1000	\$160.40
9	case	80009	Glove,Disp, Latex (SM)#GOL-1564 10/100/case			\$40.1000	\$360.90
1	case	80029	Gloves, Poly Clr (L) GOL-1501 10/10/100/cs GoldMax			\$50.3700	\$50.37
3	case	80010	Gloves,Disp Latex (M)#GOL-1563 10/100/case			\$40.1000	\$120.30
<b>Sales Tax:</b>							\$55.35
<b>P.O. Total:</b>							\$747.32
P & R Paper Supply Company, Inc.							<input type="checkbox"/>
	180568	12/11/2015	12/15/2015				
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
24	cs	85010	Bowl, Styro Unlam 30 oz Pactiv YTH10030 1000/cs			\$42.9000	\$1,029.60
5	case	85009	Bowl, Clear 24-oz DART-C24B 252/case			\$46.5500	\$232.75
6	case	84808	Lid, Dome Clear Dart - C64PDL 252/case			\$52.4000	\$314.40
9	case	83301	Plates, Clear Plastic 6" Edris DPL6CLR 240/case			\$32.9500	\$296.55
10	case	80017	Handi-Wipes Pink/White CHX #8507 200/cs			\$20.6900	\$206.90
<b>Sales Tax:</b>							\$16.55
<b>P.O. Total:</b>							\$2,096.75
P & R Paper Supply Company, Inc.							<input type="checkbox"/>
	180569	12/11/2015	12/15/2015				
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
6	case	83302	Plate, 9" Etched Clear Edris #DPL9-CLR 240/case			\$76.1400	\$456.84
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$456.84
<b>Vendor Total:</b>							<b>\$3,479.31</b>
Form Plastics							<input type="checkbox"/>
	180504	11/23/2015	12/4/2015				
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
200	case	86213	Tray 3 1/2x3 1/2, 2000/case Part#5010-128500			\$38.8000	\$7,760.00
15	case	87001	Film 7 1/8" x 5100' 985CV 1roll/cs			\$290.8200	\$4,362.30
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$12,122.30
<b>Vendor Total:</b>							<b>\$12,122.30</b>

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<b>Hollandia Dairy</b>	<b>180511</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b>
						<b>P.O. Total:</b>
						\$0.00
						\$3,638.20
						<input type="checkbox"/>
<b>Hollandia Dairy</b>	<b>180512</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b>
						<b>P.O. Total:</b>
						\$0.00
						\$3,638.20
						<input type="checkbox"/>
<b>Hollandia Dairy</b>	<b>180513</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b>
						<b>P.O. Total:</b>
						\$0.00
						\$3,638.20
						<input type="checkbox"/>
<b>Hollandia Dairy</b>	<b>180514</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b>
						<b>P.O. Total:</b>
						\$0.00
						\$3,638.20
						<input type="checkbox"/>
<b>Hollandia Dairy</b>	<b>180515</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b>
						<b>P.O. Total:</b>
						\$0.00
						\$3,638.20
						<input type="checkbox"/>
<b>Hollandia Dairy</b>	<b>180516</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b>
						<b>P.O. Total:</b>
						\$0.00
						\$3,638.20
						<input type="checkbox"/>

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	180516	11/30/2015	12/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,638.20
Hollandia Dairy	180517	11/30/2015	12/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1178	\$471.20	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$4,109.40
Hollandia Dairy	180518	11/30/2015	12/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,638.20
Hollandia Dairy	180519	11/30/2015	12/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,638.20
Hollandia Dairy	180520	11/30/2015	12/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1178	\$471.20	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$4,109.40
Hollandia Dairy	180521	11/30/2015	12/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,638.20

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy		180522	11/30/2015	12/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,638.20
Hollandia Dairy		180523	11/30/2015	12/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1178	\$471.20		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$4,109.40
Hollandia Dairy		180524	11/30/2015	12/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,638.20
Hollandia Dairy		180525	11/30/2015	12/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
8000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$1,649.60		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60		
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$193.70		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,107.10
Hollandia Dairy		180526	11/30/2015	12/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,638.20
Hollandia Dairy		180527	11/30/2015	12/31/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		

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<b>Hollandia Dairy</b>		<b>180527</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,638.20
<b>Hollandia Dairy</b>		<b>180528</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,638.20
<b>Hollandia Dairy</b>		<b>180529</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,638.20
<b>Hollandia Dairy</b>		<b>180530</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$824.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$781.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$1,549.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$431.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,638.20
<b>Hollandia Dairy</b>		<b>180531</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2062	\$618.60		
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1954	\$586.20		
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1937	\$581.10		
3000	EA	997022	Juice, Apple 4oz #3771	\$0.1078	\$323.40		
3000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1178	\$353.40		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185	\$14.4280	\$432.84		
6	EA	997092	Yogurt Vanilla 32lb #2700	\$33.5816	\$201.49		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,148.03
<b>Hollandia Dairy</b>		<b>180532</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
25000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)	\$0.2062	\$5,155.00		
5000	EA	3771	Juice, Apple 4oz (CACFP)	\$0.1078	\$539.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$5,694.00

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Show all data where the Order Date is between 11/20/2015 and 12/18/2015

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>		<b>180533</b>	<b>11/30/2015</b>	<b>12/31/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
10	EA	10070	Milk, Lowfat gal. #1312			\$2.6925	\$26.93
2	EA	1624	Half & Half Plastic 12oz			\$1.1748	\$2.35
2	EA	1672	Whipping Cream 1/2pt			\$1.5000	\$3.00
1	EA	5889	Cream Cheese 3lb			\$9.9300	\$9.93
4	EA	10081	Sour Cream Pint #2167			\$3.1726	\$12.69
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$54.90
<b>Vendor Total:</b>							\$82,543.43

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>U.S. Foodservice, Inc.</b>		<b>180571</b>	<b>12/11/2015</b>	<b>12/15/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
5	case	70107	Scouring Pads Brillo #682941 20/10			\$35.7800	\$178.90
						<b>Sales Tax:</b>	\$14.31
						<b>P.O. Total:</b>	\$193.21

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>U.S. Foodservice, Inc.</b>		<b>180572</b>	<b>12/11/2015</b>	<b>12/15/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
2	case	10128	Dressing,SesameOrntl USF#6133060 4/1gal/case			\$46.4500	\$92.90
2	case	10136	Dressing,Ranch USF#3415007 4/1gal./case			\$36.1700	\$72.34
6	case	10156	Turkey, Sliced (.5oz) USF#1684422 6/2#/case			\$76.3600	\$458.16
2	case	10157	Ham, Sliced (.75oz) USF#5342787 6/2#/case			\$38.6300	\$77.26
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$700.66
<b>Vendor Total:</b>							\$893.87

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Elegant Designs Specialty Linens, Inc.</b>		<b>180558</b>	<b>12/4/2015</b>	<b>12/4/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
40	ca	1	Table, 60" (w/o installation)			\$8.4500	\$338.00
40	ca	1	Table Linen, 120" Black Solid (w/o installati			\$11.1300	\$445.20
6	ca	1	Table, 8' (w/o Installation)			\$8.5500	\$51.30
6	ca	1	Table Linen, 90"x156" Black Solid(w/o install			\$11.9300	\$71.58
1	ca	1	Table, 6' (w/o installation)			\$8.4500	\$8.45
1	ca	1	Table Linen, 90"x132" Black Solid(w/o install			\$10.6000	\$10.60
1	ca	1	Delivery and Pick Up Fee			\$150.0000	\$150.00
						<b>Sales Tax:</b>	\$74.02
						<b>P.O. Total:</b>	\$1,149.15
<b>Vendor Total:</b>							\$1,149.15

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Sunrise Produce Company</b>		<b>180534</b>	<b>11/30/2015</b>	<b>12/1/2015</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
3	CS	999040	Beans, Edamame Shelled (Frz) 20#			\$40.0500	\$120.15
15	CS	999041	Orange, Choice 138ct/CS			\$18.2000	\$273.00
10	CS	999072	Tomato-Grape Bulk 20#/CS			\$34.1500	\$341.50
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$734.65

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 11/20/2015 and 12/18/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company	180535	11/30/2015	12/2/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	CS	999129	Tangerine-Variety (Bald) Lg CS	\$25.6500	\$205.20	
8	CS	999053	Apple, Red Variety 163ct/CS	\$25.6500	\$205.20	
1	CS	999013	Romaine, Chopped 6-2#/CS	\$23.5000	\$23.50	
2	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS	\$22.2000	\$44.40	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$478.30
Sunrise Produce Company	180536	11/30/2015	12/3/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS	\$22.2000	\$44.40	
1	CS	999214	Lettuce, Green Leaf 24ct/CS	\$34.2000	\$34.20	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$78.60
Sunrise Produce Company	180537	11/30/2015	12/4/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
35	CS	999053	Apple, Red Variety 163ct/CS	\$25.6500	\$897.75	
45	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$911.25	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,809.00
Sunrise Produce Company	180546	12/4/2015	12/7/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00	
30	CS	999121	Pear, Variety 150ct/CS	\$29.6500	\$889.50	
1	SK	999261	Carrot, Jumbo 25#/SK	\$12.1500	\$12.15	
16	CS	999013	Romaine, Chopped 6-2#/CS	\$23.5000	\$376.00	
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$22.8800	\$22.88	
6	CS	999214	Lettuce, Green Leaf 24ct/CS	\$34.2000	\$205.20	
1	CS	999072	Tomato-Grape Bulk 20#/CS	\$34.1500	\$34.15	
1	CS	03137	Broccoli 14ct	\$25.6500	\$25.65	
6	EA	01888	Broccoli Each	\$2.9380	\$17.63	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,706.16
Sunrise Produce Company	180547	12/4/2015	12/8/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
5	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$200.25	
40	CS	999041	Orange, Choice 138ct/CS	\$17.7000	\$708.00	
9	CS	999072	Tomato-Grape Bulk 20#/CS	\$37.2000	\$334.80	
3	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS	\$22.2000	\$66.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,309.65
Sunrise Produce Company	180548	12/4/2015	12/9/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$202.50	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$202.50
Sunrise Produce Company	180549	12/4/2015	12/10/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
38	CS	999053	Apple, Red Variety 163ct/CS	\$26.6500	\$1,012.70	
1	LU	999259	Tomato, Repack 5x6 LU	\$28.6500	\$28.65	
3	CS	03137	Broccoli, 14ct	\$28.1500	\$84.45	

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 11/20/2015 and 12/18/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Sunrise Produce Company</b>	<b>180549</b>	<b>12/4/2015</b>	<b>12/10/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$1,125.80
<b>Sunrise Produce Company</b>	<b>180550</b>	<b>12/4/2015</b>	<b>12/11/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
45	CS	999023	Carrot, Baby Peeled 100/3oz. CS			\$20.2500 \$911.25
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$911.25
<b>Sunrise Produce Company</b>	<b>180563</b>	<b>12/9/2015</b>	<b>12/14/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
7	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000 \$143.50
24	CS	999121	Pear, Variety 150ct/CS			\$26.6500 \$639.60
1	SK	999261	Carrot, Jumbo 25#/SK			\$13.6500 \$13.65
13	CS	999013	Romaine, Chopped 6-2#/CS			\$23.5000 \$305.50
1	UN	999284	Cabbage-Red 3ea			\$4.4950 \$4.50
9	EA	999006	Cucumber, ea			\$0.8310 \$7.48
4	CS	999214	Lettuce, Green Leaf 24ct/CS			\$23.7000 \$94.80
1	CS	999072	Tomato-Grape Bulk 20#/CS			\$37.2000 \$37.20
3	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS			\$22.2000 \$66.60
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$1,312.82
<b>Sunrise Produce Company</b>	<b>180564</b>	<b>12/9/2015</b>	<b>12/15/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
7	CS	999072	Tomato-Grape Bulk 20#/CS			\$42.2000 \$295.40
4	CS	999040	Beans, Edamame Shelled (Frz) 20#			\$40.0500 \$160.20
8	CS	999041	Orange, Choice 138ct/CS			\$17.7000 \$141.60
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$597.20
<b>Sunrise Produce Company</b>	<b>180565</b>	<b>12/9/2015</b>	<b>12/16/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
2	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000 \$41.00
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$41.00
<b>Sunrise Produce Company</b>	<b>180566</b>	<b>12/9/2015</b>	<b>12/17/2015</b>			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
2	CS	999023	Carrot, Baby Peeled 100/3oz. CS			\$20.2500 \$40.50
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$40.50
<b>Melody Reynolds</b>	<b>180545</b>	<b>12/2/2015</b>	<b>12/2/2015</b>		<b>4313</b>	<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
1	ca	1	Party City Invoice dated 11/30/15			\$63.5000 \$63.50
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$63.50

**Vendor Total:** \$10,347.43



# Purchase Orders - Detail

12/21/2015 10:10:38 AM

## Fullerton School District

Show all data where the Order Date is between 11/20/2015 and 12/18/2015

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>						\$63.50 1
Frances Montoya	180544	12/2/2015	12/2/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ca	1	Smart & Final Trans#229 dated 11/16/15		\$29.7300	\$29.73
1	ca	1	Costco Trans#532100014745 dtd 11/17/15		\$146.0900	\$146.09
1	ca	1	Office Depot Invoice dtd 11/24/15		\$19.4200	\$19.42
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$195.24 <input type="checkbox"/>
Frances Montoya	180567	12/11/2015	12/11/2015			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost
1	ca	1	Ralphs Inv dated 12/7/15		\$10.9700	\$10.97
1	ca	1	Costco Inv dated 12/7/15		\$145.8300	\$145.83
1	ca	1	Walmart Inv dated 12/8/15		\$25.0700	\$25.07
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$181.87
<b>Vendor Total:</b>						\$377.11 1

GRAND TOTAL # 84,238.64  
(NET OF OPEN P.O.'S)

CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 101694 THROUGH 102202 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 101694 through 102202 for the 2015/2016 school year totaling \$2,743,774.07. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	2,363,928.97
12	Child Development	20,566.99
14	Deferred Maintenance	65,254.56
25	Capital Facilities	191,988.45
68	Workers' Compensation	80,599.56
81	Property/Liability Insurance	21,435.54
	Total	<u>\$2,743,774.07</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 101694 through 102202 for the 2015/2016 school year.

SH:SM:gs

CONSENT ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11172 THROUGH 11214 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 11172 through 11214 for the 2015/2016 school year. The total amount presented for approval is \$475,826.68

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11172 through 11214 for the 2015/2016 school year.

SH:KT:ai

CONSENT ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 2 (OCTOBER 1, 2015 - DECEMBER 31, 2015)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	0	N/A
Instructional Material Issues	0	N/A
Credentialing Issues	0	N/A
Other	0	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 2 (October 1, 2015 – December 31, 2015).

CCB:nm  
 Attachment



# 2015-2016 Quarterly Report Williams Legislation Uniform Complaints

District: Fullerton School District

District Contact: Nina Mota

Title: Administrative Secretary

- Quarter #1 July 1 to September 30, 2015 Report due by October 30, 2015
- Quarter #2 October 1 to December 31, 2015 Report due by January 29, 2016
- Quarter #3 January 1 to March 31, 2016 Report due by April 29, 2016
- Quarter #4 April 1 to June 30, 2016 Report due by July 29, 2016

**Check the box that applies:**

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
CAHSEE Intensive Instruction & Services (high schools only)	N/A		
<b>TOTALS</b>	0		

Name of Superintendent: Robert Pletka, Ed.D.

Signature of Superintendent: \_\_\_\_\_ Date: \_\_\_\_\_

**Please submit to:** Thea Savas  
 Senior Administrative Assistant  
 200 Kalmus Drive, B-1000  
 P.O. Box 9050, Costa Mesa, CA 92628-9050  
 (714) 966-4336 or fax to: (714) 327-1371

CONSENT ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE SPEECH LANGUAGE PATHOLOGY CLINICAL PRACTICUM AGREEMENT WITH CALIFORNIA STATE UNIVERSITY, NORTHRIDGE EFFECTIVE JANUARY 25, 2016 THROUGH JANUARY 25, 2019

Background: Biola University, a long-time community partner with Fullerton School District, shares a mutual goal of educating highly qualified teacher candidates. The District has accepted numerous student teacher placements in multiple fields of education.

The University operates a masters level speech language pathology program for those desiring to become licensed, certified speech-language pathologists. Candidates completing the required fieldwork experience are eligible to sit for the licensure exam and apply for State licensure as a speech language pathologist. To ensure quality completion of fieldwork experience, the University wishes to partner with Fullerton School District to place Biola University students with District speech language pathologists to serve as mentors.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as an educational institution, to provide educational experiences to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Speech Language Pathology Clinical Practicum Agreement with California State University, Northridge effective January 25, 2016 through January 25, 2019.

CCB:nm  
Attachment



## CLINICAL PRACTICUM AGREEMENT

This Agreement is between Fullerton School District ("Clinical Site") and The Trustees of the California State University on behalf of California State University, Northridge ("University"), and is effective as of January 25, 2016.

A. Clinical Site is a general acute care hospital, medical center, skilled nursing facility, private practice clinic or is an independent or unified school district.

B. University operates a fully accredited program offering a Master of Science degree in the field of Speech-Language Pathology and Audiology. The graduate program's accreditation is under the standards of the Western Association of Schools and Colleges; and, the Council on Academic Accreditation of the American Speech-Language-Hearing Association (ASHA).

C. The purpose of this agreement is to provide the graduate training for the Master of Science degree and/or Speech Language Pathology Assistant in Communication Disorders and Sciences, emphasis in Speech-Language Pathology and Audiology. The parties will both benefit by making a clinical training program ("Program") available to University students at Clinical Site.

The parties agree as follows:

### I. UNIVERSITY'S RESPONSIBILITIES

A. Student Application. The student shall file an Application for Clinical Privileges. Pertinent information, which shall include the student's name, address, and telephone number, shall be sent to the clinical site. Clinical Site shall regard this information as confidential and shall use the information only to identify each student.

B. Schedule of Assignments. University shall notify the clinical site supervisor of student assignment, including the name of the student, level of academic preparation, and length and dates of proposed clinical experience.

C. Department Faculty. University shall assign members of the department's faculty or University's Clinical Director or University's Distance Learning Coordinator to provide professional mentoring and advice to the Clinical Site's Program Supervisor through the term of this agreement in order to assist in the education of the student.

D. Records. University shall maintain all personnel records for its staff and all academic records for its students.

E. Student Responsibilities. University shall notify students in the program that they are responsible for:

1) Complying with Clinical Site's clinical and administrative policies, procedures, rules and regulations;

2) Arranging for his/her own transportation and living arrangements;

3) Assuming responsibility for personal illnesses, necessary immunizations, tuberculin tests, annual health examinations and other requirements as identified by the Clinical Site;

4) Maintaining the confidentiality of patient information.

a) No student shall have access to or have the right to receive any medical record, except when necessary in the regular course of the clinical experience. The discussion, transmission, or narration in any form by students of any individually identifiable patient information, medical or otherwise, obtained in the course of the program is forbidden except as a necessary part of the practical experience.

b) Neither the University nor its employees or agents shall be granted access to individually identifiable information unless the patient has first given consent using a form approved by clinical site that complies with applicable state and federal law, including the Health Insurance Portability and Accountability Act ("HIPAA") and its implementing regulations.

c) Clinical Site shall reasonably assist University in obtaining patient consent in appropriate circumstances. In the absence of consent, students shall use de-identified information only in any discussions about the clinical experience with University, its employees, or agents.

5) Complying with Clinical Site's dress code and wearing name badges identifying themselves as students.

6) Insurance requirements. See Section 5, Paragraph B.

F. Payroll Taxes and Withholdings. University shall be solely responsible for any payroll taxes, withholdings, and insurance or benefits of any kind for University's employees, if any, who provide services to the Program under this Agreement. Students are not employees or agents of the University and shall receive no compensation for their



participation in the Program, from the University. For purposes of this agreement, however, students are trainees and shall be considered members of Clinical Site's "workforce" as that term is defined by the HIPAA regulations at 45 C.F.R. § 160.103.

## II. CLINICAL SITE RESPONSIBILITIES

A. Clinical Experience. Clinical Site shall accept from University the student and shall provide the student with supervised clinical experience, meeting the ASHA requirement and any state licensure laws, as applicable.

B. Records and Evaluations. Clinical Site shall maintain complete records and reports on student's performance and provide an evaluation to University on forms the University shall provide.

C. Withdrawal of Students. Clinical Site may request that University withdraw from the program any student whom Clinical Site determines is not performing satisfactorily, refuses to follow Clinical Site's administrative policies, procedures, rules and regulations, or violates any federal or state laws. Such requests must be in writing. Once the University receives the request in writing, the University will take appropriate steps to comply.

D. Emergency Health Care/First Aid. Clinical Site shall, on any day when a student is receiving training at its facilities, provide to that student necessary emergency health care or first aid for accidents occurring in its facilities. Except as otherwise provided in this agreement, Clinical Site shall have no obligation to furnish medical or surgical care to any student.

E. Clinical Site's Confidentiality Policies. As trainees, students shall be considered members of Clinical Site's "workforce," as that term is defined by the HIPAA regulations at 45 C.F.R. § 160.103, and shall be subject to Clinical Site's policies respecting confidentiality of medical information. In order to ensure that students comply with such policies, Clinical Site shall provide students with substantially the same training that it provides to its regular employees.

F. Clinical Supervisor Requirements. Clinical Site shall provide the Clinical Supervisor with sufficient and specific time in the work schedule to carry out the supervision duties of the student's clinical practicum. The supervision duties fulfill the requirements of the accreditation of the graduate program so that the student will meet requirements for state license, and certification. The minimum requirements for these duties include:

1) Allocation of sufficient time to directly observe a minimum of twenty five (25) percent of treatment and assessment sessions of a client or groups of clients by the student during the supervised practicum.

2) Allocation of sufficient time to meet directly with the student for purposes of supervision feedback and discussion periodically during the course of supervision.

3) Allocation of sufficient time for the Clinical Site Supervisor to communicate with the University's Distance Learning Clinical Director.

4) Allocation of specific time in order to be present at the clinical site during the period that the student will be providing clinical services under this agreement.

### III. AFFIRMATIVE ACTION AND NON-DISCRIMINATION

The parties agree that all students receiving clinical training pursuant to this Agreement shall be selected without discrimination on account of race, color, religion, national origin, ancestry, disability, marital status, gender, gender identity, sexual orientation, age or veteran status.

### IV. STATUS OF UNIVERSITY AND CLINICAL SITE

The parties expressly understand and agree that the students enrolled in the Program are in attendance for educational purposes, and such students are not considered employees of University for any purpose, including, but not limited to, compensation for services, welfare and pension benefits, or workers' compensation insurance. Students are considered members of Clinical Site's "workforce" for purposes of HIPAA compliance.

### V. INSURANCE

A. University Insurance. University shall procure and maintain in force during the term of this Agreement, at its sole cost and expense, insurance in amounts reasonably necessary to protect it against liability arising from any and all negligent acts or incidents caused by University's employees. Coverage under such professional and commercial general liability insurance shall be not less than one million dollars (\$1,000,000) for each occurrence and three million dollars (\$3,000,000) in the aggregate. Such coverage shall be obtained from a carrier rated A or better by AM Best or a qualified program of self-insurance. The University shall maintain and provide evidence of workers' compensation and disability coverage as required by law. Insurance shall provide for not less than thirty (30) days notice of cancellation to Clinical Site. University shall provide Clinical Site with evidence of the insurance required under this paragraph upon request of the Clinical Site. University shall promptly notify Clinical Site of any cancellation, reduction, or other material change in the amount or scope of any coverage required hereunder.

B. Student Insurance. School shall require that during the term of each student's clinical rotation, each student shall be covered by comprehensive general and professional liability insurance to protect the student, Facility and University against liability arising from any and all negligent acts or incidents caused by the student. Coverage under such insurance shall be with limits not less than \$1 million each claim, \$3 million policy aggregate, on a claim made basis including three (3) years extended reporting period. In addition, University shall require that student procures and maintains in force health insurance coverage throughout the term of the student's clinical practica at the Clinical Site.

C. Clinical Site Insurance. Clinical Site shall procure and maintain in force during the term of this Agreement, at its sole cost and expense, insurance in amounts that are reasonably necessary to protect it against liability arising from any and all negligent acts or incidents caused by its employees. Coverage under such professional and commercial general liability insurance shall be not less than one million dollars (\$1,000,000) for each occurrence and three million dollars (\$3,000,000) in the aggregate. Such coverage is to be obtained from a carrier rated A or better by AM Best or a qualified program of self-insurance. Clinical Site shall also maintain and provide evidence of workers' compensation and disability coverage for its employees as required by law. Insurance shall provide for not less than thirty (30) days notice of cancellation to University. Clinical Site shall provide University with evidence of the insurance required under this paragraph upon request of the University. Clinical Site shall promptly notify University of any cancellation, reduction, or other material change in the amount or scope of any coverage required hereunder.

## VI. INDEMNIFICATION.

A. University agrees to indemnify, defend and hold harmless Clinical Site and its affiliates, directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorney fees, arising out of or resulting from University's sole negligence, or in proportion to the University's comparative fault.

B. Clinical Site agrees to indemnify, defend, and hold harmless University and its affiliates, directors, trustees, officers, agents, and employees, against all claims, demands, damages, costs, expenses of whatever nature, including court costs and reasonable attorney fees, arising out of or resulting from Clinical Site's sole negligence, or in proportion to the Clinical Site's comparative fault.

## VII. TERM AND TERMINATION

A. Term. This Agreement shall be effective as of the date first written above and shall remain in effect for three years.

B. Renewal. This Agreement may be renewed by mutual agreement.

C. Termination. This Agreement may be terminated at any time by the written agreement or upon 30 days' advance written notice by one party to the other, PROVIDED, HOWEVER, that in no event shall termination take effect with respect to currently enrolled students, who shall be permitted to complete their training for any cohort in which termination would otherwise occur.

## VIII. GENERAL PROVISIONS

A. Amendments. In order to ensure compliance with HIPAA, the following provisions of this Agreement shall not be subject to amendment by any means during the term of this Agreement or any extensions: Section I, Paragraph E, subdivisions 4.a), 4.b), and 4.c); Section I, Paragraph F, to the extent it provides that students are members of Practicum Site's "workforce" for purposes of HIPAA; Section II, Paragraph E; and Section IV. This Agreement may otherwise be amended at any time by mutual agreement of the parties without additional consideration, provided that before any amendment shall take effect, it shall be reduced to writing and signed by the parties.

B. Assignment. Neither party shall voluntarily or by operation of law, assign or otherwise transfer this Agreement without the other party's prior written consent. Any purported assignment in violation of this paragraph shall be void.

C. Attorney's Fees. In the event that any action is brought by either party to enforce or interpret the terms of this Agreement, the prevailing party shall be entitled to recover its costs and reasonable attorney's fees, in addition to such other relief as the court may deem appropriate.

D. Captions. Captions and headings in this Agreement are solely for the convenience of the parties, are not a part of this Agreement, and shall not be used to interpret or determine the validity of this Agreement or any of its provisions.

E. Counterparts. This Agreement may be executed in any number of counterparts, each of which shall be deemed an original, but all such counterparts together shall constitute one and the same instrument.

F. Entire Agreement. This Agreement is the entire agreement between the parties. No other agreements, oral or written, have been entered into with respect to the subject matter of this Agreement.

G. Governing Law. The validity, interpretation, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of California.

H. Notices. Notices required under this Agreement shall be sent to the parties by certified or registered mail, return receipt requested, postage prepaid, at the addresses set forth below.

I. Pediatric Placements. All pediatric placement contracts will incorporate Exhibit A as part of this agreement.

## IX. EXECUTION

By signing below, each of the following represent that they have authority to execute this Agreement and to bind the party on whose behalf their signature is made.

### UNIVERSITY

California State University, Northridge  
Purchasing & Contract Administration  
18111 Nordhoff Street  
Northridge, CA 91330-8231  
818-677-2301  
Fax: 818/677-6544  
Annie.tan@csun.edu

Signature By: \_\_\_\_\_

Name: Suellen Martensson  
Title: Buyer III, Purchasing &  
Contract Administration

Date: \_\_\_\_\_

### CLINICAL SITE

Print Name of Site

FULLERTON SCHOOL DISTRICT

Print Street Address

1401 W. VALENCIA DRIVE

Print City and State

FULLERTON, CA 92833

Phone #: 714-447-7450

E-Mail: \_\_\_\_\_

Signature By: \_\_\_\_\_

Print Name: ROBERT E. PLETKA, ED.D.

Print Title: SUPERINTENDENT

Date: \_\_\_\_\_

Department of Communication Sciences & Disorders  
College of Health and Human Development  
18111 Nordhoff Street  
Northridge, CA 91330-8279  
Attn: Rosie Quezada, Diana Cabral, Yvonne Carrillo  
Janice Woolsey, Sarah Cathcart

CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE OUT-OF-STATE TRAVEL FOR PARTICIPATION IN TEACHERMATCH ANNUAL SUMMIT IN PORTLAND, OR, APRIL 20-22, 2016

Background: Fullerton School District's Personnel Services division has been undergoing the transition of going paperless since 2014. Part of this initiative has been to implement a completely paperless application process. To help facilitate this task, Fullerton School District contract with TeacherMatch, LLC in February 2016.

As part of its service to its partners, TeacherMatch, LLC hosts an annual summit to provide assistance with current products and unveil new concepts. Representatives from Certificated Personnel, including the Assistant Superintendent of Personnel, will attend the summit to gain a more in depth knowledge on the software being utilized by Fullerton School District. The 3-day summit will take place in Portland, OR, on April 20-22, 2016.

Rationale: Any out-of-state travel requires Board approval. Securing the approval will allow Personnel staff to gain more knowledge on the software provided by this contracted provider.

Funding: Cost not to exceed \$1,600 and is to be paid from Personnel Services budget #521.

Recommendation: Approve out-of-state travel for participation in TeacherMatch annual summit in Portland, OR, April 20-22, 2016.

CCB:nm

CONSENT ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert Lee, Interim Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was approved by the Personnel Commission at its meeting on December 14, 2015.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 12/14/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 01/12/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee	ID 5524	Custodian II	39 month rehire list	11/23/15	17	8.00	542	B24/2
Christy	Bolon	Instr. Asst./SE I/sub	Add substitute classification	12/04/15	99		121	B11/1
Lydia	Aparicio	Playground Sup./sub	Add worksite	09/18/15	10		100	B11/1
Lisa	McBentes	Playground Sup./sub	Add worksite	11/16/15	15		100	B11/1
Patricia	Carpenter	Clerical Asst. II/BB	Change last name from Padilla	12/08/15	57	8.00	526	B20/6
Employee	ID 1998	Clerical Asst. II	FMLA 10/22-12/4/15	10/22/15	54	8.00	420	B19/6
Employee	ID 926		FMLA 12 weeks	07/01/15	56	8.00		B32/6
Evila	Marroquin	Health Assistant/BB	Hire probationary status	11/16/15	24	3.75	402	B18/1
Cindy	Chavez	Instr. Asst./Rec.	Hire probationary status	12/07/15	60	19.75/wk	329	B11/1
Faviola	Estrada	Instr. Asst./Rec.	Hire probationary status	11/30/15	60	19.75/wk	329	B11/1
Kimberly	Blanks	Instr. Asst./Reg.	Hire probationary status	11/16/15	28	16.5/wk	212	B11/1
Jennifer	Coulter	Instr. Asst./SE I	Hire probationary status	12/01/15	26	3.50	130	B14/1
Ludwin	Manzano Garcia	Maintenance Worker I	Hire probationary status	12/07/15	53	8.00	533	B25/1
Anna	Im	Personnel Tech. I	Hire probationary status	11/30/15	58	4.00	522	B23/1
Michael	McAdam	Sup. Purchasing & Whse.	Hire probationary status	12/31/15	50	8.00	531	M13/3
Gina	Arechiga	Bus Driver/sub	Hire substitute status	11/19/15	56		565	B21/1
Safoorah	Hakim	Clerical Asst. I/sub	Hire substitute status	12/09/15	99		100	B17/1
Armida	Montante	Clerical Asst. I/sub	Hire substitute status	12/03/15	99		100	B17/1
Keith	Diedrick	Computer Tech. I/sub	Hire substitute status	11/30/15	59		409	B30/1
John	Huynh	Computer Tech. I/sub	Hire substitute status	12/02/15	59		409	B30/1
Wendy	Hatton	Custodian I/sub	Hire substitute status	11/30/15	53		542	B17/1
Javier	Perez Jr.	Custodian I/sub	Hire substitute status	12/07/15	54		542	B17/1
Marina	Sanchez	Custodian I/sub	Hire substitute status	11/30/15	53		542	B17/1
Jose	Urritia	Custodian I/sub	Hire substitute status	11/30/15	54		542	B17/1
Julie	Dicaro	Instr. Asst./SE/sub	Hire substitute status	11/30/15	99		121	B14/1
Alyssa	Razo	Instr. Asst./SE/sub	Hire substitute status	11/30/15	99		121	B11/1
Nancy	Edwards	Speech/Lang Path. Asst.	Hire substitute status	12/10/15	54		121	B21/1
Maria Teresa	Gonzalez	Clerical Asst. II/BB	Increase hours from 24 hrs./wk.	01/18/16	90	8.00	606	B20/6
Narlin	Flores	Instr. Asst./SE II A	Increase med. stipend from 2% to 6%	11/18/15	29	6.00	121	B14/3
Karen	Khong	Occupational Therapist	Longevity increase	12/01/15	54	8.00	505	M14/3
Employee	ID 5158		Paid administrative leave	11/18/15		8.00		
Kyra	Barton	Instr. Asst./SE II A	Related class transfer from IA/SE I	11/02/15	29	5.00	127	B14/1
Francine	Tavarez	Instr. Asst./SE II A	Related class transfer from IA/SE I	10/19/15	29	6.00	242	B14/6
Karin	Schubert	Instr. Asst./SE I	Related class transfer from IA/SE II A	11/18/15	29	6.00	242	B14/6



FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 12/14/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 01/12/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Taylor	Sakamoto	Custodian I/sub	Remove classification	11/05/15	53		542	B17/1
Michelle	Jon	Instr. Asst./Rec.	Resignation	11/30/15	60	19.5/wk	85	B11/5
Andra	Reed	Instr. Asst./SE I	Resignation	12/02/15	15	6.00	130	B14/2
Joanna	Smith	Instr. Asst./SE I	Resignation	12/02/15	27	4.00	130	B14/6
Synoeun	Seang	Instr. Asst./SE II B	Resignation	12/01/15	12	6.00	242	B14/6
Amanda	Adams	Instr. Asst./Rec.	Resignation on probation	12/18/15	28	14.0/wk	302	B11/1
Jose	Sotelo	Custodian II	Step raise	12/01/15	20	8.00	542	B24/4
Gloria	Mondragon Rivera	Food Serv. Asst. I	Step raise	12/01/15	90	2.30	606	B08/6
Isabel	Osornio	Health Assistant/BB	Step raise	12/01/15	19	3.75	402	B18/2
Beatriz	Ocampo	Instr. Asst./Rec.	Step raise	12/01/15	60	19.5/wk	85	B11/6
Dana	Blake	Instr. Asst./SE I	Step raise	12/01/15	23	3.50	130	B14/3
Jenine	Davis	Instr. Asst./SE I	Step raise	12/01/15	16	6.00	122	B14/5
Brenda	Espinosa	Instr. Asst./SE I	Step raise	12/01/15	21	3.00	122	B14/5
Diana	Venegas	Instr. Asst./SE I	Step raise	12/01/15	29	6.00	121	B14/3
Holly	Wert	Instr. Asst./SE I	Step raise	12/01/15	17	6.00	242	B14/4
Elizabeth	Monterey	Instr. Asst./SE II A	Step raise	12/01/15	29	6.00	127	B14/3
Maria	Fischer	Instr. Asst./SE II B	Step raise	12/01/15	15	6.00	121	B14/4
Francilia	Ortega	Instr. Asst./SE II B	Step raise	12/01/15	21	6.00	130	B14/5
Wendy	Sobodowski	Instr. Asst./SE II B	Step raise	12/01/15	15	6.00	242	B14/5
Amy	Summerfield	Instr. Asst./SE II B	Step raise	12/01/15	12	18.0/wk	242	B14/5
Ria Jaseen	Tirona	Instr. Asst./SE II B	Step raise	12/01/15	12	6.00	121	B14/3
Samad	Cyrus	Instruct. Asst./Rec.	Step raise	12/01/15	60	16.0/wk	85	B11/4
Sandybelle	Garcia	Instruct. Asst./Rec.	Step raise	12/01/15	60	17.5/wk	85	B11/6
Erica	Hart	Instruct. Asst./Rec.	Step raise	12/01/15	60	19.5/wk	329	B11/2
Maira	Hull	Instruct. Asst./Rec.	Step raise	12/01/15	60	19.5/wk	85	B11/3
Jennifer	Prudencio	Instruct. Asst./Rec.	Step raise	12/01/15	60	19.5/wk	85	B11/2
Eric	Reyes	Instruct. Asst./Rec.	Step raise	12/01/15	60	19.5/wk	85	B11/5
Pedro	Beccerra	Computer Tech. I	Temporary additional hours	11/23/15	59	24.0/wk	409	B30/2
Brooke	Wiler	Computer Tech. I	Temporary additional hours	11/23/15	59	24.0/wk	409	B30/1
Eduardo	Gonzalez	Food Prod. Coord.	Temporary additional hours	11/23/15	90	8.00	606	B36/6
Leticia	Hernandez	Food Service Spec.	Temporary additional hours	11/23/15	90	8.00	606	B21/6
Jennifer	Churchwell	Instr. Asst./Tech.	Temporary additional hours	11/23/15	59	24.0/wk	409	B21/1
Carolina	Contreras	Instr. Asst./Tech.	Temporary additional hours	11/23/15	59	24.0/wk	409	B21/3
Linda	Oaks	Instr. Asst./Tech.	Temporary additional hours	11/23/15	59	24.0/wk	409	B21/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 12/14/2015  
PRESENTED TO THE BOARD OF TRUSTEES: 01/12/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Rebecca	Weatrowski	Instr. Asst./Tech.	Temporary additional hours	11/23/15	59	24.0/wk	409	B21/3
Kevin	Kobayashi	Computer Tech. I	Temporary additional hours	11/23/15	59	24.0/wk	409	B30/2
Employee	ID 5978	Clerical Asst. I/sub	Termination	11/13/15	99		999	B17/1
Employee	ID 6351	Instr. Asst./SE I	Termination on probation	11/23/15	29	6.00	125	B14/1
Diana	Trout	Playground Sup.	Transfer from Nicolas to Parks	11/30/15	23	1.00	100	B11/1
Krystin	DuCharme	Instr. Asst./SE II B	Transfer from Pac. Dr. to Fern Dr.	11/12/15	13	6.00	504	B14/1
Blanca	Arellano	Instr. Asst./BB	Transfer from Pre K: VP to Wood.	11/16/15	29	17.5/wk	310	B14/6
Rachel	Moralez	Instr. Asst./BB	Transfer from Pre K: Wood to V.P.	11/16/15	28	3.75	310	B14/6
Euna	Lilly	Instr. Asst./SE II B	Transfer from Student Support	11/12/15	13	6.00	504	B14/1

CONSENT ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Robert Lee, Interim Director, Classified Personnel Services  
**SUBJECT:** APPROVE CLASSIFIED TUITION REIMBURSEMENT

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Carlos Saldivar – Class taken at California State University, Fullerton  
EDSC 410 – Teaching English Learners  
Total amount payable \$500

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement budget 522 (unrestricted General Fund) for the 2015/2016 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursement.

CCB:RL:ph

CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Trang Lai, Director, Educational Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND FAVIOLA MERCADO FROM FEBRUARY 1, 2016 THROUGH JUNE 30, 2016**

Background: Fullerton School District has been the recipient of the St. Jude Medical Center Communities Initiative grant in the amount of \$34,344 for 2015/2016. In 2014/2015, the grant funds received from St. Jude went towards a hydration station at Nicolas, water bottles, and salary for a Wellness Coordinator. Since Erin Barnum resigned from the position of independent contractor in December 2015, we have \$17,172 remaining in the grant for the position of Wellness Coordinator.

Rationale: Faviola Mercado has been working closely with St. Jude Medical Center and Fullerton School District since January 2015 to implement a number of initiatives including the Kids Eat Well grant. She has been instrumental in supporting the grant by providing instructors for nutrition lessons. She has also been the key person running the Leveraging Educational Assistance Partnership (LEAP) Program at our Title I sites. Ms. Mercado is knowledgeable about the programs we have in place and will be able to continue the work begun by our prior Wellness Coordinator. She has the background to be an invaluable asset in supporting five Title 1 schools to earn the Healthy School Awards sponsored by the Alliance for a Healthier Generation.

Funding: Cost is not to exceed \$17,172 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Faviola Mercado from February 1, 2016 through June 30, 2016.

EF:TL:ts  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Faviola Mercado** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services"). **Responsibilities include: Lead the Wellness Advocacy Council, lead the School District Wellness & Safety Committee, work with the Committee to strengthen wellness policies and administrative rules, conduct a survey of teachers and principals on their understanding of the Wellness Policy and provide appropriate education as needed, work with school principals to identify a Wellness Liaison at each school and convene quarterly meetings with the liaisons to discuss implementation of the wellness policy at their school and to share best practices and implement programs that ensure that the school nutrition environment creates a culture of wellness for students, teachers and staff, and provide a Final Project Report to St. Jude documenting the use of funds and Project progress.**

2. Term. Contractor shall commence providing services under this Agreement on **February 1, 2016** and will diligently perform as required and complete performance by **June 30, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **seventeen thousand one hundred and seventy-two Dollars (\$17,172)**. **Contractor will be paid an hourly rate of \$40.00 per hour. Contractor shall submit a detailed invoice to District.** Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are

not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice

by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000

- (4) General Aggregate (Not Applicable to the Comprehensive Form) \$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background



clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Faviola Mercado**  
**Address on File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **12th** DAY OF **JANUARY 2016**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

Faviola Mercado \_\_\_\_\_  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

**On File** \_\_\_\_\_  
**Taxpayer ID Number**

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CONSENT ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** **APPROVE/RATIFY INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CHILD SHUTTLE, FOR NON-EMERGENCY TRANSPORTATION SERVICES EFFECTIVE NOVEMBER 30, 2015 THROUGH JUNE 30, 2016**

Background: Independent contractors are occasionally utilized to provide specialized services that the District determines are necessary to meet student needs.

Rate information is as follows:

Student Transportation	\$25/per first five miles and one dollar (\$1) extra per additional mile thereafter
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Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: The total cost is not to exceed \$10,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve/Ratify Independent Contractor Agreement between Fullerton School District and Child Shuttle, for non-emergency services effective November 30, 2015 through June 30, 2016.

EF:RG:vm  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Child Shuttle**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: **provide Non-Emergency transportation for special education students, hereinafter referred to as "Services"**.

2. Term. Contractor shall commence providing services under this Agreement on **November 30, 2015** and will diligently perform as required and complete performance by **June 30, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a **total fee not to exceed Ten Thousand dollars (\$10,000). The payment shall be made at Twenty Five dollars (\$25) per first five miles, and One dollar (\$1) extra per additional mile thereafter. Contractor shall submit a detailed invoice to District.** Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available

to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any,



providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: Kolbe Khong

CONTRACTOR:  
Child Shuttle  
420 S. Euclid St. #114  
Anaheim, CA 92802  
Attn: Bill Brown, C.F.O.

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS 12<sup>th</sup> DAY OF JANUARY 2016.

FULLERTON SCHOOL DISTRICT

CHILD SHUTTLE

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
Bill Brown  
C.F.O.

\_\_\_\_\_  
On File  
Taxpayer ID Number

CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Susan Albano, Director, Educational Services

**SUBJECT:** **APPROVE PURCHASING AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND SOLUTION TREE TO PROVIDE PROFESSIONAL DEVELOPMENT ON PROFESSIONAL LEARNING COMMUNITIES (PLC) FOR TEACHERS AND ADMINISTRATORS FOR THE 2016/2017 SCHOOL YEAR**

Background: Solution Tree is a consulting group that specializes in the professional development of teachers and administrators. Professional Learning Communities (PLC) training will enhance the efforts of educators that meet regularly, share expertise, and work collaboratively to improve teaching skills and the academic performance of students. Solution Tree will offer two-day workshops to District staff and school leadership teams on effective implementation of PLC components to improve student achievement.

Rationale: Teachers and administrators will benefit from professional development that utilizes research-based instructional strategies to improve collaboration skills for staff focusing on increased student performance. Professional development in PLCs will help teachers and administrators to effectively implement the ongoing process in which educators work collaboratively in recurring cycles of collective inquiry and action research to achieve better results for the students they serve.

Funding: Cost is not to exceed \$56,800 and is to be paid from the Educator Effectiveness Block Grant Fund.

Recommendation: Approve Purchasing Agreement between Fullerton School District and Solution Tree to provide professional development on Professional Learning Communities (PLC) for teachers and administrators for the 2016/2017 school year.

EF:SA:lc  
Attachment



## Solution Tree Purchasing Agreement

Effective January 12, 2016, Solution Tree, Inc. (“Solution Tree”) located at 555 N. Morton St., Bloomington, IN 47404 and Fullerton School District (“Customer”) located at 1401 W. Valencia Dr., Fullerton, CA agree as follows:

### 1. Product Summary

- 1.1. Products:** Customer shall purchase the following Solution Tree products and services (“Products”). Any additional Products may be added to this Agreement by a written Addendum signed by both parties.

Product	Amount
Professional Development Services—Austin Buffum	\$56,800.00
<b>Total</b>	<b>\$56,800.00</b>

### 2. Professional Development Services

- 2.1. Description of Services:** Solution Tree agrees to provide the services described in Exhibit A—Description of Services.
- 2.2. Reproducibles:** Customer is responsible for the reproduction of all handouts and other print materials related to the services, and Customer will notify the Associate directly of any deadlines for reproduction.
- 2.3. Venue and Audio/Visual Equipment:** Customer will provide a venue, audio/video equipment and technical support for all sessions.
- 2.4. Recording of Presentation:** All audio, video, and digital recording of the services is prohibited.
- 2.5. Cancellation:** If Customer cancels any Professional Development Services within 90 days of the scheduled date for any reasons but Force Majeure, Customer shall reimburse Solution Tree for any reasonable business expenses incurred in anticipation of performance of this Agreement that exceed the amount of the deposit.
- 2.6. Rescheduling:** If events beyond the parties’ control make performance on the scheduled dates impossible, the parties will make a good faith effort to reschedule the Professional Development Services.

### 3. Payment Terms

- 3.1. Invoicing and Purchase Orders: Compensation:** Host will pay Solution Tree a total contract amount of \$56,800.00 (USD), which will be invoiced upon completion of the services. Please note that the 20% deposit has been waived. Host will provide a purchase order for the total contract amount immediately upon entering the contract. Host agrees to reimburse any expenses incurred by Solution Tree that result from Host's delay in providing a purchase order. All payments are due net 30 days from date of invoice. All late payments are subject to a Finance Charge of 1.5% monthly.



Description	Payment	Expected Invoice Date
August Sessions	\$14,200.00	August 18, 2016
September Sessions	\$14,200.00	September 8, 2016
October Sessions	\$14,200.00	October 17, 2016
November Sessions	\$14,200.00	November 29, 2016

**3.1.1.** The total includes all travel, lodging, and other incidental expenses. All payment terms are net 30 days from the actual date of invoice. All late payments are subject to a finance charge of 1.5% monthly. Please make purchase order(s) out to: Solution Tree, 555 North Morton Street, Bloomington IN 47404.

#### 4. General Terms

**4.1. Intellectual Property:** Customer acknowledges that Solution Tree or Associate owns the copyrights to all tangible or electronic presentation materials, handouts, and/or program books used in conjunction with services performed under this Agreement, and that no materials will be developed specifically for Customer. Solution Tree shall retain all copyrights owned prior to entering this Agreement, and Customer may not reproduce any materials not designated reproducible without the express written permission of Solution Tree.

**4.2. Termination:** Solution Tree may terminate this Agreement if Solution Tree has not received a purchase order within 30 days of the effective date of this Agreement.

**4.2.1. Resource Returns and Refunds:** Resource returns and refunds will be handled by the Return Policy outlines at <http://www.solution-tree.com/customer-service/product-orders>.

**4.3. Force Majeure:** If events beyond the parties' control make it impossible to perform under this Agreement, the party unable to perform shall not have any liability to the other party for the prevented performance. All obligations unaffected by such an event shall remain in place.

**4.4. Entire Agreement:** This Agreement and any exhibits attached hereto constitute the entire agreement of the parties and supersede any prior or contemporaneous written or oral understanding or agreement. No waiver or modification of any of the terms of the Agreement shall be effective unless made in writing and signed by both parties, and the unenforceability, invalidity, or illegality of any provision of this Agreement shall not render the other provisions unenforceable, invalid, or illegal. Any waiver by either party of any default or breach hereunder shall not constitute a waiver or any provision of this Agreement or of any subsequent default of breach of the same or a different kind.

**4.5. Offer Valid:** The pricing set forth in this Agreement shall be valid for 14 days from the effective date listed above.



This Agreement is acknowledged and accepted by Customer and Solution Tree:

---

Robert Pletka, Ed.D  
Superintendent  
Fullerton School District

Date

---

Shannon Ritz  
Director of Professional Development  
Solution Tree, Inc.

Date

Please fax or email this agreement to: Allison Henry  
Fax: 812-961-4696  
Email: [Allison.henry@solution-tree.com](mailto:Allison.henry@solution-tree.com)



## **Exhibit A**

### **Description of Services**

**SERVICE 1:** Professional Learning Communities at Work (8 days, onsite)

**Date(s):** August 18-19, 2016; September 8-9, 2016; October 17-18, 2016; November 29-30, 2016

**Proposed Associate:** Austin Buffum

**Estimated Number of Participants:** 50

**Participant Demographics:** New principals and their school cohort teams

**Proposed Start Time:** 8:00am

**Proposed End Time:** 3:00pm

**Workshop Location:** Fullerton, CA

**Cost of Service:** \$56,800.00, inclusive of travel and expenses (\$7,100.00 per day for 8 days)

**Description of Service:** Associate will desminate information on Professional Learning Communities. Participants will gain an understanding of PLCs and what effective PLCs look like.

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## CONTACT INFORMATION

Please provide the following information:

### Who will be the contact person for the work?

Contact: Susan Albano

Title: Director, Educational Services

Phone: 714 447 7541

E-mail: [Susan.albano@fullertonsd.org](mailto:Susan.albano@fullertonsd.org)

Fax: 714 447 7454

### Who will receive and pay the invoices?

Contact: Aleda Sato

Title: Accounts Payable

Phone: 714 447 7430

E-mail: [aleda.sato@fullertonsd.org](mailto:aleda.sato@fullertonsd.org)

Fax: 714 447 2838



CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Susan Albano, Director, Educational Services

**SUBJECT:** **APPROVE ADOPTION OF HOUGHTON MIFFLIN GO MATH! FOR KINDERGARTEN THROUGH SIXTH GRADE TO SUPPORT IMPLEMENTATION OF THE COMMON CORE STATE STANDARDS (CCSS)**

Background: In November 2013, the California Department of Education approved the State *Mathematics Framework* and mathematics instructional materials that support the implementation of the Common Core State Standards (CCSS). Beginning in August 2015, approximately 37 teachers began piloting kindergarten through sixth grade mathematics materials from two different vendors. Teachers met to discuss each program's features such as lesson pacing, alignment to standards, assessment, and online access. A survey was conducted in November to determine which mathematics program teachers would prefer to fully implement in 2016/2017 and Houghton Mifflin *Go Math!* was selected. Fullerton School District (FSD) will purchase the premium 8-year package that includes both digital and hard copy components for teachers and students.

Rationale: Our current mathematics program is not aligned to the CCSS, and FSD teachers have had to supplement with additional resources. Adopting a new math program that is CCSS aligned will provide all teachers with access to all components and will provide consistency within FSD for lesson planning, lesson pacing and student assessments.

Funding: The estimated cost is \$1,600,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve adoption of Houghton Mifflin *Go Math!* for Kindergarten through Sixth Grade to support implementation of the Common Core State Standards (CCSS).

EF:SA:lc

CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Jay McPhail, Chief Technology Officer, Technology and Media Services

**SUBJECT:** **APPROVE ANNUAL MEMBERSHIP FOR JAY MCPHAIL TO THE ASSOCIATION OF SUPERVISION AND CURRICULUM DEVELOPMENT (ASCD) FOR THE 2015/2016 SCHOOL YEAR**

Background: The Association of Supervision and Curriculum Development (ASCD) provides opportunities for staff development and literature related to specific responsibility areas.

Rationale: Participation in ASCD will provide additional opportunities for increased knowledge and skills.

Funding: Total cost is not to exceed \$300 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve annual membership for Jay McPhail to the Association of Supervision and Curriculum Development (ASCD) for the 2015/2016 school year.

EF:JFM:kv

CONSENT ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1102 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1102 for the 2015/2016 school year. The total amount presented for approval is \$1,116.13.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$1,116.13
	Total	<u>\$1,116.13</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1102 for the 2015/2016 school year (District 40, Van Daele).

SH:SM:gs

CONSENT ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 1165 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants numbered 1165 for the 2015/2016 school year. The total amount presented for approval is \$1,217.88.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$1,217.88</u>
	Total	\$1,217.88

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrants numbered 1165 for the 2015/2016 school year (District 48, Amerige Heights).

SH:SM:gs

CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 15/16-B020 THROUGH 15/16-B023 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B020 through 15/16-B023 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$14,660
2000	Classified Salaries	32,455
3000	Employee Benefits	-16,561
4000	Books and Supplies	-57,020
5000	Services & Other Operating Expenses	112,965
9789	Designated for Economic Uncertainties	-86,499
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$126,223 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	-\$57,184
8699	All Other Local Revenue	183,407
		\$126,223

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$12,500
2000	Classified Salaries	-19,514
3000	Employee Benefits	8,714
4000	Books and Supplies	102,938
5000	Services & Other Operating Expenses	21,585
	Total:	\$126,223

Explanation: This Resolution reflects an increase in revenue and expenditures for donations from All the Arts, McCoy Mills, school-based foundations, and various school sites. It also includes an adjustment to Title 1 and adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
 Assistant Superintendent of Business  
 Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$25,568 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$25,568
		\$25,568

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$1,500
2000	Classified Salaries	20,000
3000	Employee Benefits	2,284
4000	Books and Supplies	-1,209
5000	Services & Other Operating Expenses	1,920
7000	Other Outgo	1,073
	Total:	\$25,568

Explanation: This Resolution reflects an increase to the Quality Rating Improvement System Grant and adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_



**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**DEFERRED MAINTENANCE FUND 14**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	\$200,000
9780	Other Assignments	-200,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Ron Mullins, Supervisor, Purchasing and Stores

**SUBJECT:** **DECLARE LISTED ITEMS AS SURPLUS, NOT SUITABLE FOR SCHOOL PURPOSES, AND AUTHORIZE DISTRICT STAFF TO DISPOSE OF ITEMS AT A PUBLIC AUCTION, OR BY OTHER MEANS, AS ALLOWED IN EDUCATION CODE SECTIONS 17545-17555**

Background: Over a period of time, the various sites accumulate instructional materials, supplies, and equipment which have become obsolete, unserviceable, irreparable, or otherwise not suitable for school use. Some of these items may be salvaged or sold, thus providing the District with some recovery of residual value.

The Business Services Department is requesting that obsolete items which have been collected from District sites be declared as surplus property and “not suitable for school purposes.” These surplus items were collected from all sites at the direction of site managers. All items have been made available to District employees to claim for school use prior to holding a public auction. The remaining items are designated as “not suitable for school purposes” and offered for sale. For those items that do not sell, the Assistant Superintendent of Business Services requests Board authorization to declare the property is of insufficient value to defray the costs of arranging for another sale and to dispose of said property by other means as allowed by Education Code sections 17545-17555.

Rationale: The surplus holding areas are at capacity and need to be cleared.

Funding: Not applicable.

Recommendation: Declare listed items as surplus, not suitable for school purposes, and authorize District staff to dispose of items at a public auction, or by other means, as allowed in Education Code sections 17545-17555.

SH:RM:gs  
Attachment

ITEM	TOTAL
Active Board some with frame	2
Alpha Smarts/Keyboards/Cart	70
Aquarium	2
Bag, Laptop	2
Basketball Stand/Hoop	1
Batteries	52
Bean Bag	3
Board, Wall	2
Bookcases-Wood/Metal	9
Bookshelf	11
Box, Plastic/wood	1
Cabinets-Metal & Wood	22
Cables, Assorted	32
Calculators	2
Camcorders-Variou	4
Cameras-Variou	3
Carts,	6
Carts, A/V	6
Carts, Charging	1
Carts, Computer	4
Carts, Wrestling Mat	1
Cassette/CD Players/Recorders	58
Chairs folding	34
Chairs, Teacher	4
Chairs, Various	80
Chairs, Student, Various Sizes	115
Chargers	138
Clocks	50
Computers- Collection of Misc Parts	3
Computers, Alpha Smart	1
Computers, Tower/cpu only	8
Computers-Desktop/Imac/Emac	157
Computers-iPad	12
Computers-Laptop/ibook.	549
Crate	2
Credenza	2
Desks, Computer	1
Desks, Student-Double	46
Desks, Student-Single	78
Desks, Teacher/Other	17
Disk, Laser	1
Divider, Room	1

ITEM	TOTAL
Drives, Floppy/Zip	24
Electrical components	1
Electronics, Various	400
Fax Machines	1
Flatscreen Display (large)	2
Headphone, Docks	1
Headphones, Various	7
Headset	12
Keyboards/Mice-Computer	140
Laminator	1
Listening Centers	1
Maps, Pulldown/Wall	1
Microphone	3
Microscope	6
Microwave (no cart)	1
Misc Computer Components	3
Money Counter - Change	1
Monitors-Computer	14
Oven, Microwave	1
Players, VCR and DVD	1
Podiums	1
Printer Cartridges	4
Printers	40
Projectors, LCD	20
Projectors, Overhead some w/cart	14
Promethian active expression devices	195
Promethian Board	3
Promethian Board Projectors	3
Rack. Magazine	1
Remotes	1
Routers, Various	23
Rug	1
Sand Table	1
Scanners	2
Screens, Projection	4
Sewing Machine	21
Shelves, Metal/Wood/Plastic	9
Software, Various	1
Speakers	13
Stool	3
Storage Unit/Box	8
Table	15

ITEM	TOTAL
Table, Folding	5
Table, Kidney/horseshoe	1
Table, Round	1
Telephone	5
Telescope	1
Textbooks	40
Trash cart	1
Truck - GMC	1
TV, Brackets/Mounts	16
TV's	48
Typewriter	1
Van - Chevy	1
VCR duplicator	5
VCRs/DVR's	22
VHS Tapes	16
Whiteboard	5
Word Processor, Portable	2
Workstation	5
	2,773

CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Rachel Grantham, Financial Analyst, Business Services

**SUBJECT:** **APPROVE DISCLOSURE COMPLIANCE OFFICER REPORT FOR 2014/2015 FOR COMMUNITY FACILITIES DISTRICT 2000-1 (DISTRICT 40, VAN DAELE) AND FOR COMMUNITY FACILITIES DISTRICT 2001-1 (DISTRICT 48 AMERIGE HEIGHTS)**

Background: Fullerton School District (“School District”) is an issuer of municipal debt securities for financing school facility projects needed to serve students of the School District. Upon the issuance of each security, the District covenants, pursuant to a Continuing Disclosure Agreement or Certificate (“CDA”), to provide certain annual financial and operational information as well as notices to bondholders of the occurrence of certain enumerated events in order to comply with Securities and Exchange Commission (“SEC”) Rule 15c2-12 (“Rule”).

The District has implemented a written Policies and Procedures as part of its commitment to comply with its continuing disclosure obligations as described under the Rule and as covenanted in each CDA for all of its current outstanding securities. Pursuant to its Policies and Procedures, the Officer will present an annual summary report to the Governing Board related to the District's annual continuing disclosure.

Rationale: An annual summary report is required as part of the written Policies and Procedures for Continuing Disclosure.

Funding: Not applicable.

Recommendation: Approve Disclosure Compliance Officer Report for 2014/2015 for Community Facilities District 2000-1 (District 40, Van Daele) and for Community Facilities District 2001-1 (District 48 Amerige Heights).

SH:RG:gs  
Attachment

**Disclosure Compliance Officer Report  
Fiscal Year 2014/2015**

Fullerton School District  
Post-Issuance Continuing Disclosure  
Compliance

December 2015

**Prepared For:**

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

**Prepared By:**

Dolinka Group, LLC  
8955 Research Drive  
Irvine, CA 92618  
T 949.250.8300  
F 949.250.8301

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## **I. Introduction**

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Fullerton School District ("School District") is an issuer of municipal debt securities for financing school facility projects needed to serve students of the School District. Upon the issuance of each security, the School District covenanted, pursuant to a Continuing Disclosure Agreement or Certificate ("CDA"), to provide certain annual financial and operational information as well as notices to bondholders of the occurrence of certain enumerated events in order to comply with Securities and Exchange Commission ("SEC") Rule 15c2-12 ("Rule").

### **I. Disclosure Compliance Officer Responsibilities**

The School District has implemented a written Policies and Procedures as part of its commitment to comply with its continuing disclosure obligations as described under the Rule and as covenanted in each CDA for all of its current outstanding securities. Pursuant to its Policies and Procedures, the School District has appointed Rachel Grantham, a Financial Analyst for the School District, as its Disclosure Compliance Officer ("Officer") and has delegated to the Officer the primary operating responsibility of monitoring the School District's compliance with its continuing disclosure obligations. Responsibilities of the Officer include, but are not limited to, the following:

#### **A. General Responsibilities**

1. Ensure the implementation of Policies and Procedures for the School District's continuing disclosure obligations;
2. Ensure that the School District is responsive to future legislative changes and training regarding continuing disclosure obligations;
3. Serve as the point person for School District personnel to communicate issues or information that should be or may need to be included in any offering statement or reporting obligation;
4. Maintain continuing working relationships with professional advisors with expertise in the area of public finance and federal and state securities laws (i.e. general counsel; financial advisor; bond counsel; disclosure counsel; underwriter; continuing disclosure consultant);
5. Maintain records of all reports, event notices, filings and postings filed with the Municipal Securities Rulemaking Board ("MSRB") through its Electronic Municipal Market Access ("EMMA") system, along with confirmation from EMMA that such items were uploaded;
6. Ensure that all filings, publications, event notices and postings are complete, true and accurate in all material respects; and
7. Raise potential disclosure issues at any time during the process.

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## **II. Compliance with SEC Rule 15c2-12**

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Federal regulations, specifically the Rule, provide guidelines, procedures, and requirements for continuing disclosure obligations. Issuers are required to prepare and provide ongoing disclosure to enhance transparency in the secondary municipal securities market. Participating underwriters are prohibited from purchasing or selling municipal securities unless the participating underwriter has reasonably determined that an issuer has undertaken a written CDA for the benefit of holders of such securities, to provide annual financial information and operating data as well as notices of the occurrence of certain enumerated events.

Continuing disclosure consists of important information about a bond and its issuer that occurs after the initial offering. The information reflects the financial and operating conditions of the issuer as it changes over time, as well as specific events that, should they occur, can have an impact on the ability of the issuer to meet its financial obligations to the bond holders. Each CDA requires bond issuers to submit to EMMA all annual financial information and notices of material events. All filings relating to the Rule must be submitted to EMMA which is the sole repository for continuing disclosure filings.

1. The Officer is responsible for completing and submitting a report to EMMA for all Involuntary Financial and Operational Information as described in Section I in Exhibit A of the Policies and Procedures on an annual basis for every outstanding security with continuing disclosure obligations prior to the Annual Report Due Date;
2. The Officer is responsible for completing and submitting an Event Notification with EMMA for all Involuntary Event Notices as described in Section II in Exhibit A if and when an event occurs for every outstanding security with continuing disclosure obligations. All Involuntary Event Notices must be submitted to EMMA within ten (10) business days from the date of occurrence;
3. The Officer is responsible for completing and submitting a report to EMMA for all Voluntary Financial and Operational Information as described in Section III in Exhibit A for every outstanding security with continuing disclosure obligations;
4. The Officer is responsible for completing and submitting an Event Notification with EMMA for all Voluntary Event Notices as described in Section IV in Exhibit A if and when an event occurs for every outstanding security with continuing disclosure obligations; and
5. The Officer will consult, if and when needed, with the continuing disclosure consultant and/or disclosure counsel, to determine if any event listed in Exhibit A is deemed to be material and is required to be filed on EMMA

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### **III. Disclosure Compliance Officer Report Content**

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Pursuant to its Policies and Procedures, the Officer will present an annual summary report to the Governing Board related to the School District's annual continuing disclosure. The content of this report includes, but is not limited to, the following: (i) information summarized in the forms set forth in Exhibits A through C of the Policies and Procedures, (ii) a listing of any Involuntary Event Notices that occurred during the period and (iii) a description of the educational and training activities conducted or participated in for continuing disclosure compliance by the Officer during the period contained in the annual summary report.

- i. Information summarized in the forms set forth in Exhibits A through C of the Policies and Procedures are regularly monitored and examined by the Officer and the School District's Continuing Disclosure Consultant. This information can be found at [www.disclosurecompliance .com./](http://www.disclosurecompliance.com/)
- ii. There were no Involuntary Event Notices that occurred during the 2014/2015 fiscal year.
- iii. The Officer has attended two webinars hosted by the School District's Continuing Disclosure Consultant designed to provide the Officer with training involving the School District's continuing disclosure obligations.

CONSENT ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**SUBJECT:** APPROVE FINAL PLAN FOR EDUCATOR EFFECTIVENESS FUNDING

Background: The California Department of Education will provide funding through the Educator Effectiveness program to all districts to support the professional development of certificated teachers, administrators, and paraprofessional educators. The Fullerton School District will receive \$918,456 to be spent over a three-year period. The Educator Effectiveness funding is allocated to districts based on the number of full-time equivalent certificated staff in the California Longitudinal Pupil Achievement Data System (CALPADS) for the 2014/2015 fiscal year.

The Educator Effectiveness funds are specifically to be used for professional development, coaching, mentoring and support services. Funds may be expended anytime during the 2015/2016, 2016/2017, and 2017/2018 fiscal years.

Rationale: As a condition of receiving Educator Effectiveness funds, the District is required to develop and adopt a plan delineating how the Educator Effectiveness funds will be spent. The plan must be explained in a public meeting of the Board of Trustees before its adoption in a subsequent public meeting. The Fullerton School District Educator Effectiveness Plan and proposed expenditures are aligned to both Board approved goals and the Local Control Accountability Plan's (LCAP) goals, actions, and services.

Funding: Not Applicable.

Recommendation: Approve final Plan for Educator Effectiveness Funding.

EF:nm  
Attachment

**Fullerton School District  
EDUCATOR EFFECTIVENESS BLOCK GRANT  
2015-2018**

**Funds Allocated: \$918,456**

**\*FTE: 626.28**

**Educator Effectiveness funds may be used to support the professional development of certificated teachers, administrators, and paraprofessional educators. Funds can be expended for any of the following purposes:**

1. Beginning teacher and administrator support and mentoring, including, but not limited to, programs that support new teacher and administrator ability to teach or lead effectively and to meet induction requirements.
2. Professional development, coaching, and support services for teachers who have been identified as needing improvement or additional support.
3. Professional development for teachers and administrators that is aligned to the state content standards.
4. To promote educator quality and effectiveness, including, but not limited to, training on mentoring and coaching certificated staff and training certificated staff to support effective teaching and learning.

**As a condition of receiving Educator Effectiveness funds the District is required to:**

- Develop and adopt a plan delineating how the Educator Effectiveness funds will be spent. The plan must be explained in a public meeting of the governing board of the school district before its adoption in a subsequent public meeting.
- Funds may be expended anytime during the 2015-16, 2016-17, and 2017-18 fiscal years.

\*Allocation of funds is based on an equal amount per certificated FTE as reported in CALPADS during the 2014-15 fiscal year.

**Fullerton School District  
 EDUCATOR EFFECTIVENESS EXPENDITURE PLAN  
 2015-2018**

<b>Actions/Services</b>	<b>Summary of Budgeted Expenditures</b>	<b>Budgeted Expenditures</b>
1. Beginning teacher and administrator support and mentoring. a. Support and train new teachers in Induction program activities, workshops, conferences and coaching. (2015-18)	Costs include: Substitutes, extra hourly, stipends, conferences, consultants, and instructional materials.	a. \$60,000
2. Professional development, coaching, and support services for teachers needing improvement or additional support. a. Provide mentoring and coaching on instructional programs and strategies for teachers identified through the evaluation process as in need of improvement and for any other teachers seeking professional growth. (2015-18) b. Support professional development through "Strengthening Your Core" Conference. (2016-18)	Costs include: Substitutes, extra hourly, stipends, conferences, consultants and materials and supplies.	a. \$30,000 b. \$30,000
3. Professional development for teachers and administrators that is aligned to state content standards. a. Provide training to all school sites on effective writing strategies. (2016-18) b. Provide training on Cognitively Guided Instruction (CGI) to support mathematics instruction. (2015-18) c. Provide training enhancing technology implementation and integration. (2015-18)	Costs include: Substitutes, extra hourly, stipends, conferences, consultants and materials and supplies.	a. \$303,456 b. \$150,000 c. \$150,000

<p>4. To promote educator quality and effectiveness, training on mentoring and coaching to certificated staff.</p> <ul style="list-style-type: none"> <li>a. Provide training on Professional Learning Communities for all site leadership teams. (2016-17)</li> <li>b. Provide training on High Reliability Schools through Marzano. (2016-18)</li> <li>c. Support coaching and mentoring in writing and mathematics. (2016-18)</li> </ul>	<p>Costs include: Substitutes, extra hourly, stipends, conferences, consultants and materials and supplies.</p>	<ul style="list-style-type: none"> <li>a. \$90,000</li> <li>b. \$75,000</li> <li>c. \$30,000</li> </ul>
<b>Total Proposed Expenditures</b>		<b>\$918,456</b>

CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE AMENDMENT #2 BETWEEN FULLERTON SCHOOL DISTRICT AND JENEL K.E. LAO, ED.D., TO PROVIDE ADDITIONAL PROFESSIONAL GRANT WRITING SERVICES FOR THE 2015/2016 SCHOOL YEAR**

Background: Board approval was granted on July 28, 2015 for Dr. Lao to provide professional grant writing expertise to assist the District in submitting an application to the U.S. Department of Education.

Rationale: Dr. Lao continues to assist Fullerton School District with ongoing additional grant writing opportunities such as the Assessment for Learning Project Grant offered by The Center for Innovation in Education and Next Generation Learning Challenges (NGLC) and an IES grant through the Department of Education in collaboration with Marzano, for the purposes of securing funding for a short-term evaluation of iPersonalize as an innovative educational intervention.

Funding: Additional cost is not to exceed \$7,500 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Amendment #2 between Fullerton School District and Jenel K.E. Lao, Ed.D., to provide additional professional grant writing services for the 2015/2016 school year.

EF:nm  
Attachment



ADDENDUM #2

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
FULLERTON SCHOOL DISTRICT AND JENEL K.E. LAO

This addendum is to increase the amount originally agreed upon and Board approved on July 28, 2015 (Item #1y) to adjust cost due to additional grant writing expertise needed to submit additional grants such as the Assessment for Learning Project Grant and others for the 2015/2016 school year.

Original amount of Agreement:	\$3,500
Requested Increase # 1:	\$3,500
Requested Increase # 2:	\$7,500
Total Amended Cost:	\$14,500

Budget: Unrestricted General Funds

\_\_\_\_\_  
Robert Pletka, Ed.D., Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

Jenel K.E. Lao, Ed.D.

1/12/16

\_\_\_\_\_  
Vendor Name

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
                  Emy Flores, Ed.D.  
                  Assistant Superintendent

CONSENT ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND STEVE KANDA FOR INTERIM RISK MANAGEMENT SERVICES FOR FEBRUARY 1, 2016 THROUGH JUNE 30, 2016**

Background: The District's Risk Manager will be on leave and working on a limited, part-time basis for the next 2-3 months. The District is in need of temporary management of the Department during this time and potentially for additional tasks through the end of the school year. This expertise is beyond the capacity of current District employees. Therefore, it is recommended the District contract with Steve Kanda to provide these services through June 30, 2016.

Rationale: When District employees are unable to provide necessary services, the District enters into an independent contractor agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: Services will be on an hourly basis. Hours and projects will be approved in advance by the Risk Manager or the Assistant Superintendent, Business Services. The cost is an hourly rate of \$85 per hour, not to exceed \$20,000, to be paid from the Self-Insurance Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Steve Kanda for Interim Risk Management Services for February 1, 2016 through June 30, 2016.

SH:gs  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Steven Kanda hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide the services (hereinafter referred to as "Services") as detailed in Attachment A. Mr. Kanda will be supporting the Fullerton School District's Risk Management Department as an interim Risk Professional during the maternity leave absence of Laurie Bruneau.

2. Term. Contractor shall commence providing services under this Agreement on February 1, 2016, and will diligently perform as required and complete performance by June 30, 2016.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement at a rate of \$85 per hour, all hours to be pre-approved by Laurie Bruneau or Susan Hume. The total fee is not to exceed \$20,000. Contractor shall submit detailed invoices to District as detailed in Attachment A. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as pre-approved by Laurie Bruneau or Susan Hume.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees, or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state, and local

taxes or contributions, including unemployment insurance, social security, and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies, and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title, and interest in said Content, including the right to secure and maintain the copyright, trademark, and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to

this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless, and defend the District and its Governing Board, officers, employees, and agents from every claim or demand made and every liability, loss, damage, or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm, or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees, or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees, and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm, or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

12. Compliance with Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state, and local laws, rules, regulations, and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment, and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

12.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees

to submit to additional criminal background checks at the District's sole and absolute discretion.

12.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

13. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

14. Employment with Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

15. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

16. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

17. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

18. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
Steven Kanda, ARM  
On File

20. Severability. If any term, condition, or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired, or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

This agreement entered into January 12, 2016 by:

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Susan Cross Hume, CPA, CIA, CGMA  
Assistant Superintendent, Business Services

\_\_\_\_\_  
**(Steven Kanda)**

By:

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**On File**  
**Taxpayer ID Number**

*Note: Do not type Taxpayer ID Number on contract. Included on Insurance Certificate.  
You are responsible for obtaining insurance and W9 information prior to issuing contract.*



**Steve Kanda**

**Attachment A – Services to be Performed**

- 1) Contractor will work up to 11 days per month during February and March 2016, and as agreed to in subsequent months up to June 2016. Work will be performed Monday, Tuesday, and Wednesday of each week.
- 2) Detailed invoices will be submitted monthly, no later than the final day of the subsequent month. Invoices will be approved for payment by Laurie Bruneau or Susan Hume.
- 3) Assignments and tasks will include:
  - A. Assisting Principals and staff with Risk Management support.
  - B. Special Projects:
    - a. Pull Notice Roll-Out (Key Contact: Bob Lee Personnel)
    - b. Run, Hide, Fight Training (Key Contact: Mike Chocek – FPD)
    - c. Emergency Preparedness (Key Contact: Susan Hume)
    - d. Playground Supervisor Training (Key Contact: Kathy Ikola)
    - e. Modified Duty – Job bank ideas (Key Contact: Laurie Bruneau)
  - C. Supporting Certificated and Certified Personnel Departments in providing accommodations meetings with injured employees.
  - D. Providing schools with traffic and security support issues partnering with the Director of Maintenance and Operations.
  - E. Other duties as requested by Assistant Superintendent, Susan Hume.

DISCUSSION/ACTION ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **ADOPT RESOLUTION #15/16-16 OF THE FULLERTON SCHOOL DISTRICT URGING THE LEGISLATURE TO EXTEND THE PERSONAL BELIEFS EXEMPTION DEADLINE TO JULY 1, 2016**

Background: On June 30, 2015, Governor Brown signed Senate Bill 277 (SB 277) changing school immunization requirements. SB277 took effect on January 1, 2016 and requires all children in California be fully vaccinated to attend public or private school unless they have a valid medical exemption or valid personal beliefs exemption on file with the District before January 1, 2016. Students will have to meet all of the age appropriate State immunization requirements for admission to school as of July 1, 2016.

Rationale: Submission of Resolution #15/16-16 to urge California Legislature to amend SB277 to extend the "exemptions for personal beliefs" to July 1, 2016.

Funding: Not applicable.

Recommendation: Adopt Resolution #15/16-16 of the Fullerton School District urging the Legislature to extend the personal beliefs exemption deadline to July 1, 2016.

EF:nm  
Attachment

**RESOLUTION NO. 15/16-16  
OF THE FULLERTON SCHOOL DISTRICT  
URGING THE LEGISLATURE TO EXTEND THE PERSONAL BELIEFS  
EXEMPTION DEADLINE TO JULY 1, 2016**

**JANUARY 12, 2016**

WHEREAS, Governor Brown signed Senate Bill 277 on June 30, 2015;

WHEREAS, Senate Bill 277 eliminates exemptions from vaccinations for personal beliefs beginning January 1, 2016;

WHEREAS, the elimination of the personal beliefs exemption is a major change in longstanding public policy;

WHEREAS, many members of the public were not aware of the changes made by Senate Bill 277;

WHEREAS, there was an insufficient amount of time for parents to submit a personal beliefs exemption;

WHEREAS, many of the other provisions of Senate Bill 277 do not become operative until July 1, 2016; and,

WHEREAS, the differing effective date of January 1 and operative date of July 1, 2016, has created confusion among some members of the public; and,

WHEREAS, the California Legislature should amend Senate Bill 277 to extend the deadline to file personal beliefs exemptions to July 1, 2016, to make the effective date and operative date of Senate Bill 277 consistent;

NOW, THEREFORE, IT IS HEREBY RESOLVED AS FOLLOWS:

1. The Board of Trustees of the Fullerton School District urges the California Legislature to amend Senate Bill 277 to extend the deadline for filing exemptions for personal beliefs to July 1, 2016.

2. The Board of Trustees of the Fullerton School District requests that the staff of Fullerton School District work with the Legislature and the State Board of Education to extend the deadline for filing personal beliefs exemptions to July 1, 2016.

Dated: January 12, 2016

\_\_\_\_\_  
Lynn Thornley, Board President

\_\_\_\_\_  
Janny Meyer, Board Member

\_\_\_\_\_  
Hilda Sugarman, Board Vice President

\_\_\_\_\_  
Chris Thompson, Board Member

\_\_\_\_\_  
Beverly Berryman, Board Clerk

DISCUSSION/ACTION ITEM

**DATE:** January 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** **APPROVE PARKS JUNIOR HIGH SCHOOL PLAN FOR REPLACEMENT OF HVAC SYSTEM**

Background: The heating, ventilation, air conditioning (HVAC) system at Parks Junior High School needs replacement. The system is more than 40 years old and is not functioning properly any more.

Rationale: Replacement of the Parks HVAC system has been on the District's Facilities Master Plan for a long time, but the project was not undertaken due to the significant costs. With the State's Proposition 39 (Clean Energy Jobs Act) funding, the District has the opportunity to move forward with the project.

The District's Energy Management Project Plan, which includes replacement of the Parks HVAC system, has been approved by the State. The contract for Schneider Electric to complete the projects is also on this agenda. This particular project is being brought as a separate agenda item to the Board in order to provide maximum transparency of the significant additional costs that the District will undertake beyond the Prop 39 grant funds, and to seek approval for a \$4.3 million contribution from the District's General Fund to the HVAC project.

Funding: Total costs of all Prop 39 projects are \$9,691,000, to be paid for from the Unrestricted General Fund (\$4,300,000), Capital Projects Funds (Developer Fee Fund, Capital Facilities District Fund, Building Fund) (\$2,721,000) and State Prop 39 funds (\$2,670,000). The total estimated construction and abatement costs of the Parks HVAC project are \$6,670,500.

Recommendation: Approve Parks Junior High School plan for replacement of HVAC system.

SH:gs

DISCUSSION/ACTION ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** **ADOPT RESOLUTION #15/16-13 APPROVING AN ENERGY SERVICES CONTRACT WITH SCHNEIDER ELECTRIC BUILDINGS AMERICAS, INC., FOR PROPOSITION 39 ENERGY CONSERVATION PROJECT**

Background: Fullerton School District has received Proposition 39 planning funds for the development and design of its energy expenditure plan (including screening and energy audits), and expects to receive approximately \$733,000 per year afterward for five years to complete energy-savings projects at existing facilities in accordance with potential funding and guidelines from Proposition 39. The District received proposals to engage a qualified firm to perform all the necessary steps to develop and submit a Proposition 39 Energy Expenditure Plan which will meet all State requirements and result in the District's receiving its apportioned funding for the next five years.

On May 12, 2015, the Board approved a contract with Schneider Electric Buildings Americas, Inc. ("Schneider"), for a Proposition 39 Investment Grade Audit pursuant to Request for Proposal No. FSD-14-15-GFR-01. Upon submission of the Proposition 39 Investment Grade Audit, District staff determined that it would be in the best interest of the District to enter into a contract with Schneider for Proposition 39 Energy Conservation Project. A copy of the contract is available for review in the Superintendent's Office.

Rationale: Schneider is a qualified firm and is able to perform all the necessary steps to implement a Proposition 39 Energy Expenditure Plan which will meet all State requirements and result in the District's receiving its apportioned funding for the next five years.

Funding: General Fund (Proposition 39 California Clean Energy Jobs Act and Routine Repair and Maintenance Fund), Capital Facilities Fund, Special Reserve Fund--Capital Outlay Projects, Deferred Maintenance Fund, Capital Facilities--CFD, Building Fund, District 48 (Amerige Heights), and Nutrition Services Fund. Costs are expected to be offset by energy savings and operational savings.

Recommendation: Adopt Resolution #15/16-13 approving an Energy Services Contract with Schneider Electric Buildings Americas, Inc., for Proposition 39 Energy Conservation Project.

SH:RM:mm  
Attachment

## RESOLUTION #15/16-13

### RESOLUTION OF THE BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT APPROVING ENERGY SERVICES CONTRACT FOR PROPOSITION 39 ENERGY CONSERVATION PROJECT

**WHEREAS**, it is the policy of the State of California and the intent of the State Legislature to promote all feasible means of energy conservation and all feasible uses of alternative energy supply sources; and

**WHEREAS**, the Fullerton School District (the "District") owns certain educational and administrative facilities and District desires to use funding available to be appropriated under the California Clean Energy Jobs Act in order to implement energy efficiency and clean energy projects, as well as related energy planning, energy training, energy management, and energy projects with related non-energy benefits; and

**WHEREAS**, the District issued a competitive Request for Qualifications ("RFQ") for its Proposition 39 Energy Conservation Program (the "Program"); and

**WHEREAS**, after conducting a best value evaluation of the proposals received in response to the RFQ, the Board of Trustees for the District (the "Board") agreed to: (a) enter into an Energy Planning Agreement with Schneider Electric Buildings Americas, Inc. ("Schneider") to perform the first seven (7) steps in the participation process outlined in the California Energy Commission's ("CEC") Guidelines, including the submittal to CEC of a multi-year (bundled) energy expenditure plan (the "Energy Expenditure Plan") for the Program; and (b) provided that the District determined to proceed with the implementation of the Program, to enter into a negotiated Energy Services Contract with Schneider based upon the Energy Expenditure Plan approved by CEC; and

**WHEREAS**, the Energy Expenditure Plan for the Program that was submitted to CEC on September 22, 2015 was approved by CEC on November 17, 2015; and

**WHEREAS**, based upon the approved Energy Expenditure Plan, the District has determined to enter into a negotiated Energy Services Contract with Schneider to implement the Energy Expenditure Plan, subject to complying with the public hearing process and required Board findings provided for in California Government Code section 4217.12(a); and

**WHEREAS**, pursuant to Government Code section 4217.12, a public hearing has been held, public notice of which was given for at least two (2) weeks in advance, to receive public comment on the proposed Energy Services Contract to be entered into to implement the District's Program.

**NOW, THEREFORE**, the Board of Trustees of the Fullerton School District does hereby resolve, determine, find, and order as follows:

1. The proposed Energy Services Contract substantially in the form attached hereto as Exhibit "A" to be entered into between the District and Schneider, is approved in accordance with Government Code section 4217.12.

2. In approving the proposed Energy Services Contract, the Board hereby finds and determines that the terms of the proposed Energy Services Contract is in the best interest of the District and that the anticipated cost to the District for electrical energy or conservation services provided by the energy conservation facility under the Energy Services Contract will be less than the anticipated marginal cost to the District of electrical or other energy that would have been consumed by the District in the absence of those purchases; and

3. The Superintendent or his designee is hereby authorized and directed to execute the aforementioned Energy Service Contract and Performance Assurance Support Services Agreement and all other documents necessary to effectuate the District's Program.

**ADOPTED, SIGNED, and APPROVED** this 12<sup>th</sup> day of January, 2016

BOARD OF TRUSTEES  
FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
President

By: \_\_\_\_\_  
Clerk

### **CLERK'S CERTIFICATE**

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District, hereby certify that the foregoing is a full, true, and correct copy of a resolution adopted at a regular meeting place thereof on the 12<sup>th</sup> day of January, 2016, of which meeting all of the members of said Board of Trustees had due notice and at which a majority thereof were present and that at said meeting, said resolution was adopted by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAINED: \_\_\_\_\_

An agenda of said meeting was posted at least 72 hours before said meeting at the District Board Room, located at 1401 West Valencia Drive, Fullerton, California, a location freely accessible to members of the public, and a brief general description of said resolution appeared on said agenda.

I further certify that I have carefully compared the same with the original minutes of said meeting on file and of record in my office; that the foregoing resolution is a full, true and correct copy of the original resolution adopted at said board meeting and entered in said minutes; and that said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: January 12, 2016

\_\_\_\_\_  
Clerk of the Board of Trustees  
Fullerton School District

DISCUSSION/ACTION ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** **ADOPT RESOLUTION #15/16-14 ADOPTING NOTICE OF EXEMPTION FOR PROPOSITION 39 ENERGY CONSERVATION PROJECT**

Background: On May 12, 2015, the Board authorized District staff to negotiate with Schneider Electric Buildings America, Inc., for energy efficiency and facility improvement measures pursuant to the provisions of the California Government Code, commencing with section 4217.10 (the "Act").

Rationale: To ensure the proper use of Proposition 39 funds.

Funding: There is no cost to the District.

Recommendation: Adopt Resolution #15/16-14 adopting notice of exemption for Proposition 39 Energy Conservation Project.

SH:RM:mm  
Attachment



**RESOLUTION #15/16-14**

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE  
FULLERTON SCHOOL DISTRICT  
ADOPTING NOTICE OF EXEMPTION**

**WHEREAS**, the Fullerton School District ("District") owns and operates those certain educational facilities listed on Exhibit "A" attached hereto and incorporated herein by this reference (collectively, the "Facilities"); and

**WHEREAS**, on January 12, 2016, the District's governing board (Board") approved entering into an Energy Services Contract with Schneider Electric buildings Americas, Inc., to implement the District's Proposition 39 Energy Conservation Program at the Facilities (the "Project"), utilizing funds made available to the District pursuant to the California Clean Energy Jobs Act, also commonly known as Proposition 39; and

**WHEREAS**, the Board has determined that the Project is categorically exempt from the provisions of the California Environmental Quality Act of 1974, as amended, pursuant to Title 14, sections 15301, 15302 and 15314 of the California Code of Regulations, as the Project consists of (a) minor alterations of existing facilities, (b) the replacement or reconstruction of existing facilities and utility systems which will have substantially the same purpose and capacity as the facilities and utility systems being replaced, and/or (c) minor additions to existing schools within existing school grounds which will not result in the increase of student capacity.

**NOW, THEREFORE**, the Board of Trustees of the Fullerton School District does hereby resolve, determine, find, and order as follows:

1. The Notice of Exemption attached hereto as Exhibit "B" and incorporated herein by reference is adopted.
2. The Superintendent or his designee is hereby authorized and directed to cause the Notice of Exemption to be executed and timely filed with the Recorder-Clerk for Orange County.

**ADOPTED, SIGNED, AND APPROVED** this 12<sup>th</sup> day of January, 2016.

BOARD OF TRUSTEES  
FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
President

By: \_\_\_\_\_  
Clerk

**CLERK'S CERTIFICATE**

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District, hereby certify that the foregoing is a full, true, and correct copy of a resolution adopted at a regular meeting place thereof on the 12<sup>th</sup> day of January, 2016, of which meeting all of the members of said Board of Trustees had due notice and at which a majority thereof were present, and that at said meeting said resolution was adopted by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAINED: \_\_\_\_\_

An agenda of said meeting was posted at least 72 hours before said meeting at the District Board Room, located at 1401 West Valencia Drive, Fullerton, California, a location freely accessible to members of the public, and a brief general description of said resolution appeared on said agenda.

I further certify that I have carefully compared the same with the original minutes of said meeting on file and of record in my office; that the foregoing resolution is a full, true and correct copy of the original resolution adopted at said board meeting and entered in said minutes; and that said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: January 12, 2016

\_\_\_\_\_  
Clerk of the Board of Trustees  
Fullerton School District

FULLERTON SCHOOL DISTRICT  
District 22—Fullerton School District  
District 40—CFD No. 2000-1 (Van Daele)  
District 48—CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM #2e

DISCUSSION/ACTION ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** **ADOPT RESOLUTION #15/16-15 AUTHORIZING DESIGNATED DISTRICT PERSONNEL TO SIGN VARIOUS DOCUMENTS BY SIGNATURE TO BE KEPT ON FILE BY THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS FOR THE FULLERTON SCHOOL DISTRICT (DISTRICTS 22, 40, 48)**

Background: In accordance with Education Code section 42633, "The governing board of each school district shall be responsible for filing or causing to be filed with the county superintendent of schools the verified signature of each person, including members of the governing board, authorized to sign orders in its name. Except for districts determined to be fiscally accountable pursuant to Section 42650, no order on the funds of any school district shall be approved by the county superintendent of schools unless the signatures are on file in his office and he is satisfied that the signatures on the order are those of persons authorized to sign the order."

Resolution: The Orange County Superintendent of Schools requires that all designated personnel authorized to sign various documents as listed on the attached resolution be approved by the Board of Trustees.

Funding: Not applicable.

Recommendation: Adopt Resolution #15/16-15 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

SH:SM:gs  
Attachment

**BOARD OF TRUSTEES  
FULLERTON SCHOOL DISTRICT  
Orange County, California**

**RESOLUTION #15/16-15  
DISTRICTS 22, 40, AND 48**

**RESOLUTION FOR THE AUTHORIZATION OF DESIGNATED DISTRICT PERSONNEL TO SIGN VARIOUS DOCUMENTS FOR THE FULLERTON SCHOOL DISTRICT**

**WHEREAS**, Education Code section 42631 provides that all payments from the funds of a school district shall be made by written order of the governing board of the school district; and

**WHEREAS**, Education Code section 42632 requires that each order drawn on the funds of a school district be signed by a majority of the members of the governing board of the district, or by a person or persons authorized by the governing board to sign the orders in its name; and

**WHEREAS**, Education Code section 42633 requires that the verified signature of each person, including members of the governing board, authorized to sign orders in the name of the governing board shall be filed with the County Superintendent of Schools;

**NOW, THEREFORE, BE IT RESOLVED, ORDERED, AND DECLARED** that the Board of Trustees of the Fullerton School District authorizes the following named persons to approve the District documents as so indicated with their respective signatures to be kept on file by the Orange County Superintendent of Schools, effective January 1, 2016, and that all previous authorizations for approval are rescinded:

Name/Signature	Federal, State, County Reports, Documents	Government Projects	Inter-district Agreements	Purchase Orders and/or Bid Documents	Contracts and Agreements	Leases	All Checking, and Savings Checks and Transfers	B Warrants and Checks, All FSD Accounts	Warrant Registers	Employee Notices and Status Changes
Robert Pletka, Ed.D., District Superintendent	X	X	X	X	X	X	X	X	X	X
Craig Bertsch, Ed.D., Asst. Supt. Certificated Personnel	X	X	X		X					X
Susan Cross Hume, Asst. Supt., Business Services	X	X	X	X	X	X	X	X	X	X
Ema Flores, Asst. Supt., Curriculum & Instruction	X	X	X		X		X	X	X	
Chanjira Luu, Director, Classified Personnel										X
Kenyatta Turner, Director, Nutrition Services				X	X		X	X	X	
Robert Macauley, Director, M&O/Facilities				X						
Steve Miller, Director, Business Services	X			X			X	X	X	
Melissa Greenwood, Supervisor, Business Services							X	X	X	
Michael McAdam, Supervisor, Purchasing & Stores				X			X	X		
Frances Montoya, Supervisor, Nutrition Services				X	X		X	X	X	
Rachel Grantham, Financial Analyst							X	X		

**BE IT FURTHER RESOLVED** that when the authorization is exercised, the claims and orders have been ordered paid by said Board of Trustees, and have been processed pursuant to the provisions of Education Code sections 42630-34.

Passed and adopted by the Board of Trustees of the Fullerton School District on January 12, 2016, by the following voice vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAIN: \_\_\_\_\_

STATE OF CALIFORNIA    )  
  ) ss.  
COUNTY OF ORANGE    )

I, \_\_\_\_\_, Clerk of the Board of Trustees of the Fullerton School District of Orange County, California, hereby certify that the above resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 12<sup>th</sup> day of January 2016, and I have hereunto set my hand and seal this 12<sup>th</sup> day of January 2016.

\_\_\_\_\_  
Clerk of the Board of Trustees

DISCUSSION/ACTION ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Melissa Greenwood, Supervisor, Business Services  
**SUBJECT:** HEAR PRESENTATION AND ACCEPT THE 2014/2015 AUDIT REPORT

Background: The Fullerton School District's annual financial statements are audited every year by an independent auditing firm as required by Education Code section 41020. A member of the auditing firm of Nigro & Nigro, PC, will present the report and respond to any specific questions the Board might have regarding this audit.

A copy of the audit report is available in the Superintendent's Office for public review.

Rationale: The District's financial statements are audited annually by an independent auditing firm as required by Education Code section 41020. Board members received a copy of the audit report prior to the Board meeting, and a copy is available on the District's web site for review.

Funding: Not applicable.

Recommendation: Hear presentation and accept the 2014/2015 Audit Report.

SH:MG:gs

DISCUSSION/ACTION ITEM

**DATE:** January 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** **APPROVE/RATIFY TENTATIVE AGREEMENT (TA) BETWEEN CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION (CSEA) CHAPTER #130 AND FULLERTON SCHOOL DISTRICT FOR JULY 1, 2015 THROUGH JUNE 30, 2018**

Background: The Board of Trustees takes action to approve agreements between the District and its various associations. The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Board of Trustees for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

Rationale: A Tentative Agreement for July 1, 2015 through June 30, 2018 has been reached between the District and CSEA and now must be formally ratified by the Board of Trustees.

Funding: General Fund.

Recommendation: Approve/Ratify Tentative Agreement (TA) between California School Employees Association (CSEA) Chapter #130 and Fullerton School District for July 1, 2015 through June 30, 2018.

CCB:nm  
Attachments

TENTATIVE AGREEMENT  
BETWEEN  
FULLERTON SCHOOL DISTRICT (FSD)  
AND  
CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION (CSEA)  
AND ITS FULLERTON CHAPTER #130  
FOR A SUCCESSOR AGREEMENT  
JULY 1, 2015 THROUGH JUNE 30, 2018

November 18, 2015

ARTICLE 5: HOURS AND OVERTIME

5.12 WORKLOAD:

- 5.12.1 If one or more employees bring forth to either party a claim of excessive existing or prospective workload, the District and CSEA shall meet within fifteen (15) days of receipt of the claim to investigate the allegations and negotiate the effects, if any. Within thirty (30) days of such a meeting, the District shall provide in writing a plan to resolve the issues presented. Within thirty (30) days of such a meeting, the District shall provide a written response to the claim with possible resolutions for the issues.
- 5.12.2 An employee who brings forth such a claim shall suffer no recriminations.
- 5.12.3 This Subsection is not grievable, except that, an employee may file a grievance if he or she believes that he or she has suffered recriminations based on initiating a claim as provided herein above.

Article 6 – Pay and Allowances

6.1.2

~~The parties agree to increase the classified salary schedule in Appendix A by four percent (4%) effective July 1, 2014 and a one-time two percent (2%) off-schedule bonus calculated on full annual base salary, paid to unit members employed at ratification.~~

For the 2015-2016 Salary Agreement:

1. The parties agree to increase the classified salary schedule in Appendix A by four percent (4%) on schedule salary adjustment retro to July 1, 2015 for employees who are in paid status with the District at time of Association ratification.
2. On January 1, 2016, the parties agree to increase the classified salary schedule in Appendix A by one percent (1%) on schedule salary adjustment for employees who are in paid status with the District at time of Association ratification.
3. On July 1, 2016, employees still in active status and who were in paid status with the District at time of Association ratification will receive a one percent (1%) off schedule salary adjustment calculated on full annual base salary.



In the event any other bargaining unit within the Fullerton School district receives a salary schedule percentage increase in excess of that offered classified unit members, the classified unit members shall be paid the percentage difference for the same time period as was agreed to the other bargaining unit.

ARTICLE 8 – Health Insurance

8.7 JOINT INSURANCE COMMITTEE:

8.7.3 The Joint Insurance Committee shall consider any plan changes proposed by an insurance provider, shall study cost containment options, and consider alternative insurance programs and providers. **CSEA representation and responsibilities are delineated in the Fullerton School District Benefits Committee Bylaws (Appendix TBD).**

8.7.4 ~~Any Insurance Committee proposed changes to an insurance benefit, shall be considered recommendations only and shall be submitted to negotiations of the employee bargaining units within the District.~~ **CSEA Benefits Committee members shall have the authority to negotiate Health and Welfare benefits during the course of Benefits Committee meetings as outlined in the FSD Benefits Committee Bylaws. Benefits Committee decisions shall be final and binding and not subject to ratification. Carrier, cap, and life insurance benefits shall continue to be negotiated by the CSEA negotiating team.**

11.1 VACATIONS: An employee hired after July 1 of any year will have earned allowable vacation time prorated to the actual time served. Regular full-time employees who work less than twelve (12) months are granted paid vacation in proportion to their periods of service. Vacation for employees working full time but for less than a full year shall be computed as follows:

$$\begin{array}{l} \text{Days entitlement} = \text{number} \\ \text{of months worked per year} \end{array} \times \begin{array}{l} \text{entitlement factor per month} \\ \text{based on years of service (see 11.9)} \end{array}$$

Vacation allowance per day will be rounded off to the nearest whole day.

Vacation Schedule (Effective 7/1/06)

<u>Years</u>	<u>10 mos.</u>	<u>11 mos.</u>	<u>12 mos.</u>
1st through 5th	12	13	14
6th through 7th	13	14	15
8th through 9th	14	15	16
10th through 11th	15	16	17
12th through 13th	17	18	19
14th through 15th	19	20	21
16th and up	21	22	23

11.1.1 Vacation allowance for employees who work less than the normal eight (8) hour day shall be on the same basis as the time served bears to full time.

- 11.1.2 Except as provided in 11.5 below, an employee has the right to earn a maximum vacation credit up to twice (2X) his/her current yearly entitlement. This will be defined as banked vacation.

Current year entitlement will be advanced to the employee. If, at the end of each fiscal year, June 30, an employee has a full bank and unused current years vacation entitlement, the unused amount of the current vacation will be **paid out to the employee**. ~~held in reserve until used during the following year and no additional days will be added to the capped bank until the bank is reduced, returning employee to the above two year bank.~~ At the beginning of the employee's work year, each employee will be advanced the new year's current vacation entitlement. All of the above language shall be subject to 11.4 below.

- 11.2 UNEARNED VACATION UPON TERMINATION: If a classified employee is terminated and had been granted vacation which was not yet earned at the time of termination of his services, the employer shall deduct from the employee's severance check the full amount of salary which was paid for such unearned days of vacation taken.
- 11.3 EARNED VACATION UPON TERMINATION: Upon termination, the employee shall be entitled to lump sum compensation for all earned and unused vacation, at his/her current rate of pay, except that employees who have not completed six months of employment in regular status shall not be entitled to such compensation.
- 11.4 VACATION CARRY-OVER: An employee may carry over accumulated vacation which results in current credit equal to twice his/her current year's vacation entitlement Carryover exceeding twice his/her current year's vacation entitlement shall be paid out at the end of the fiscal year, shall not exceed twice the employee's current yearly entitlement.
- 11.4.1 The District shall continue its practice of sending written notice of accumulated vacation to each employee during the months of November and May.
- 11.4.2 The District shall continue its practice of sending an alert in ~~March~~ February to those employees and their supervisors who are in jeopardy of exceeding the maximum allowed carryover.
- 11.4.3 Such Employees are required to make every effort to use vacation prior to the end of their employee work year so that their vacation accumulation will be no larger than the allowable carry-over amount.
- 11.5 VACATION POSTPONEMENT: If an employee that has been with the District for at least two years in regular status is not permitted to take his/her annual vacation, the amount not taken shall accumulate for use in the next year or be paid for in cash for up to five (5) vacation days per year at the end of the fiscal year at the option of the employee.
- a. ~~Upon request, an employee who has been denied vacation may be paid out for the amount denied in the next pay period.~~
- 11.6 VACATION SCHEDULING: A regular 12-month employee shall take his/her vacation at a time convenient to both the employee and his/her supervisor. The employee shall be allowed to take all of his or her earned vacation in one unbroken period if it is the employee's wish to do so. Supervisors will make every effort to honor an employee's first request or an alternative timeframe will be suggested.

Employees will submit a written vacation request at least 10 working days prior to the desired vacation period of less than ten (10) days. Management will respond within 5 working days unless mitigating circumstances occur. Vacation requests of less than ten (10) days submitted with less than 10 days prior notification may still be granted subject to supervisor's approval and may shall not be unreasonably denied. When a vacation request is denied, the reasons will be stated in writing and alternate timeframes will be suggested.

Employees will submit a written vacation request at least 30 working days prior to the desired vacation period of more than ten (10) days. Management will respond within 5 working days unless mitigating circumstances occur. Vacation requests of more than ten (10) days submitted with less than 30 days prior notification may still be granted subject to supervisor's approval and shall not be unreasonably denied. When a vacation request is denied, the reasons will be stated in writing and alternate timeframes will be suggested.

Regular employees who work less than twelve (12) months shall take their earned vacation during the winter and/or spring recesses. In the event an employee is entitled to more days vacation than are available during the winter and spring recesses, the employee shall take the extra vacation at a time convenient to both the employee and the supervisor.

- 11.7 VACATION HOLIDAYS: If a District approved holiday falls within a scheduled vacation, the employee shall not be charged a vacation day for the holiday.
- 11.8 INTERRUPTION OF VACATION: Permanent classified employees may interrupt or terminate vacation leave to begin another type of paid leave without a return to active service, provided the employee supplies adequate notice and relevant supporting information regarding the basis for such interruption or termination.
- 11.9 MODIFICATION TO ACCRUAL SCHEDULE: Effective July 1, 1985, the accrual basis for vacation shall change from hire date calendar year to fiscal years of service.

## ARTICLE 17: SAFETY

17.1 SAFETY COMMITTEE: A District safety committee shall be formed to review reports of accidents by employees in the unit and as well as assist in the development of processes and procedures to aid in the prevention of such accidents. The core committee will consist of the District's Risk Manager and a two CSEA designated representatives from the maintenance department. Others may be called in on an as needed basis. The committee may make recommendations concerning the need for safety equipment and gear, per Section 7.4 of this Agreement, and for trainings in accordance with Section 6.7. Such committee shall meet quarterly and/or as needed. Employees on the committee shall be allowed reasonable release time to carry out their obligations.

17.2 NO ADVERSE ACTION: The District shall take no adverse action against an employee by reason of his/her reporting an unsafe condition.

## Article 12 – Leaves

The District suggests that a subcommittee with three (3) CSEA designated representatives and three (3) District representatives create a Draft Proposal for language regarding the Catastrophic Leave Bank by January 10, 2016. Negotiating teams will reconvene after January 10, 2016 to negotiate the possibility of including the new language into the CSEA contract.

## ARTICLE 21: NEGOTIATION PROCEDURES

21.1 **SUCCESSOR AGREEMENT:** CSEA shall submit to the Board an initial proposal for a successor Agreement no earlier than the second regular Board meeting in ~~May~~ **April**, of the calendar year in which this Agreement expires. Both parties shall, subsequent to this initial proposal, meet and negotiate in good faith no later than June of each succeeding year of this Agreement. Thereafter, all tentative Agreements reached between the parties shall be reduced to writing and signed.

## ARTICLE 22: REOPENERS

22.1 **REOPENERS DURING TERM OF AGREEMENT:** This will be a three year agreement with the exception of the following reopeners: ~~2013/2014~~ **2016/2017** – Article 6 Pay and Allowances, Article 8 Health Insurance, plus one additional article per party. For fiscal year ~~2014/2015~~ **2017/2018** the parties shall reopen on Article 6 Pay and Allowances, Article 8 Health Insurance plus one additional article per party. **One additional article per party can be reopened in either 2016/2017 or 2017/2018.**

## ARTICLE 27

27.1 **DURATION:** This Agreement shall become effective July 1, ~~2012~~ **2015** through June 30, 2015 **2018.**

**Fullerton School District (FSD)  
Benefits Committee (BC)  
By-Laws  
Upon date of ratification**

**Mission Statement**

To work collaboratively with FSD and its Consultant in the development and maintenance of a sustainable and strategic long-term employee benefits program that is cost effective, is compliant with applicable laws and regulations, and meets the needs of our employees.

**Purpose**

FSD values its employees and it is FSD's belief that receiving input from its employees is an important part of making organizational decisions. The Benefits Committee (BC) is therefore formed with the purpose of:

- Understanding factors driving higher healthcare costs.
- Understanding implications of government regulations on healthcare costs and administration.
- Learning about cost containment options available in the marketplace.
- Making recommendations to FSD.
- Reinforcing the value of FSD's total compensation.

FSD's Benefit Consultants will provide education and information at scheduled meetings to ensure the BC is equipped with the proper knowledge to make recommendations in line with the BC mission statement. FSD will implement the consensus recommendations of the BC except for areas subject to negotiations (i.e. carrier, cap, life insurance benefit).

**BC Participant Roles & Responsibilities**

- Attendance and participation at regular meetings.
- Work collaboratively and professionally in a PAL-like manner with Personnel Office, Business Office Staff and FSD Consultants.
- Consider ideas and needs related to the provision, design, costs, administration, communication and related matters impacting modern cost-effective and competitive employee benefit plans and practices.
- Provide input and ask questions regarding information presented at meetings.
- Make recommendations based on FSD organizational goals and employee needs and not on personal preferences. Recommendations should be focused on a long term solution.
- Members shall gather input from employees and present feedback to the entire Committee.
- Communicate information and educate co-workers. However, under HIPAA regulations, be mindful to keep protected health information confidential.

- Implement a communication program to educate and inform employees about health benefit plans, expenses and the shared responsibility for cost containment.
- BC will meet four times a year and/or more times as needed.

**Membership**

- The BC shall have four (4) members from the teachers' bargaining unit (FETA), four (4) members from CSEA, one (1) representative from FESMA, and appropriate assigned District staff (i.e. Director of Business Services, Ins. Benefits Personnel Tech, Financial Analyst, Director of Classified Personnel, Assistant Supt of Business Services, and Assistant Supt of Personnel Services).
- Members of the BC will serve a minimum of twelve (12) months.

FSD



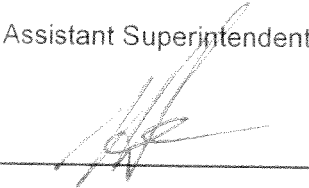
Craig C. Bertsch, Ed.D.  
Assistant Superintendent, Personnel Services



Robert Lee  
Interim Director, Classified Personnel



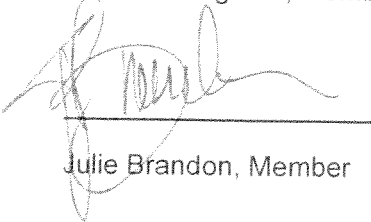
Susan Cross Hume  
Assistant Superintendent, Business Services



Neil Ferone, Member

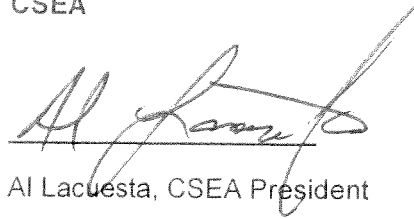


Marilee Cosgrove, Member



Julie Brandon, Member

CSEA



Al Lacuesta, CSEA President  
Chapter 130



Carol Kerns, 1<sup>st</sup> Vice President  
Chapter 130



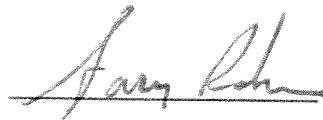
Andrew Garafalo, CSEA  
Labor Relations Representative



Naidene Warren Sakamoto, Member



Wendy Rodriguez, Member



Gary Roberson, Member

**Orange County Department of Education  
District Fiscal Services**

**PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT  
in Accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449**

Fullerton Elementary School District - California School Employees Association,

**School District - Bargaining Unit:** Chapter 130 (CSEA)

**Certificated, Classified, Other:** Classified

The proposed agreement covers the period beginning: July 1, 2015 and ending: June 30, 2016  
(date) (date)

The Governing Board will act upon this agreement on: Jan 12, 2016  
(date)

**A. Proposed Change in Compensation**

Compensation	Annual Cost Prior to Proposed Agreement FY 2015-16	Fiscal Impact of Proposed Agreement		
		Year 1 Increase/(Decrease)	Year 2 Increase/(Decrease)	Year 3 Increase/(Decrease) FY
1 <b>Salary Schedule</b> Increase (Decrease)	\$ 16,155,625.00	\$ 730,234	\$ 84,009	\$ -
		4.52%	0.52%	0.00%
2 <b>Step and Column</b> Increase (Decrease) Due to movement plus any changes due to settlement	\$ -	\$ -	\$ -	\$ -
		0.00%	0.00%	0.00%
3 <b>Other Compensation -</b> Increase (Decrease) (Stipends, Bonuses, Longevity, Overtime, etc.)	\$ -	\$ -	\$ 168,859	\$ -
		0.00%	0.00%	0.00%
<b>Description of other compensation</b>  1% off salary schedule adjustment				
4 <b>Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare etc.</b>	\$ 3,101,880	\$ 140,205	\$ 48,551	\$ -
		4.52%	1.57%	0.00%
5 <b>Health/Welfare Plans</b>	\$ 3,325,992		\$ -	\$ -
		0.00%	0.00%	0.00%
6 <b>Total Compensation -</b> Increase (Decrease) (Total Lines 1-5)	\$ 22,583,497	\$ 870,439.00	\$ 301,419.00	\$ -
7 <b>Total Number of Represented Employees</b> (Use FTEs if appropriate)	335.30	0	0	0
8 <b>Total Compensation <u>Average</u> Cost per Employee</b>	\$ 67,353	\$ -	\$ -	\$ -
		0.00%	0.00%	0.00%



9. What was the negotiated percentage increase approved? For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?

Year 1: Four and one-half percent salary schedule increase. (4% July 1, 2015; and 1% January 1, 2016)

Year 2: One-half percent salary schedule increase ( 2nd half of 1% increase effective January 1, 2016); plus one percent off schedule salary adjustment on July 1, 2016

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

None

11. Please include comments and explanations as necessary.

12. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes  No

If yes, please describe the cap amount.

Medical insurance premiums paid up to \$16,600 annually for full-time employees.

- B. Proposed Negotiated Changes in Noncompensation Items** (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

- C. What are the specific impacts on instructional and support programs to accommodate the settlement?**

Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

None

- D. What contingency language is included in the proposed agreement?** Include specific areas identified reopeners, applicable fiscal years, and specific contingency language.  
None
- E. Will this agreement create, increase or decrease deficit financing in the current or subsequent year(s)?**  
"Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If yes, explain the amounts and justification for doing so.  
No.
- F. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.**
- G. Source of Funding for Proposed Agreement**
1. Current Year  
General Fund unrestricted revenue.
  
  2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?  
General Fund unrestricted revenue.
  
  3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)  
District's ending funding balance.

**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Unrestricted General Fund**

Enter Bargaining Unit: **California School Employees Association, Chapter 130 (CSEA)**

	<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>	<b>Column 4</b>
	Latest Board- Approved Budget Before Settlement (As of 12/08/15 )	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Local Control Funding Formula Sources (8010-8099)	\$ 102,969,983	\$ -	\$ -	\$ 102,969,983
Remaining Revenues (8100-8799)	\$ 9,985,001	\$ -	\$ -	\$ 9,985,001
<b>TOTAL REVENUES</b>	\$ 112,954,984	\$ -	\$ -	\$ 112,954,984
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 50,214,440	\$ -	\$ -	\$ 50,214,440
Classified Salaries (2000-2999)	\$ 11,807,243	\$ 451,861	\$ -	\$ 12,259,104
Employee Benefits (3000-3999)	\$ 19,693,307	\$ 86,757	\$ -	\$ 19,780,064
Books and Supplies (4000-4999)	\$ 8,883,275	\$ -	\$ -	\$ 8,883,275
Services, Other Operating Expenses (5000-5999)	\$ 6,365,014	\$ -	\$ -	\$ 6,365,014
Capital Outlay (6000-6599)	\$ 69,297	\$ -	\$ -	\$ 69,297
Other Outgo (7100-7299) (7400-7499)	\$ 893,362	\$ -	\$ -	\$ 893,362
Direct Support/Indirect Cost (7300-7399)	\$ (904,315)	\$ -	\$ -	\$ (904,315)
Other Adjustments				
<b>TOTAL EXPENDITURES</b>	\$ 97,021,623	\$ 538,618	\$ -	\$ 97,560,241
OPERATING SURPLUS (DEFICIT)	\$ 15,933,361	\$ (538,618)	\$ -	\$ 15,394,743
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 84,287	\$ -	\$ -	\$ 84,287
CONTRIBUTIONS (8980-8999)	\$ (12,697,858)	\$ (163,841)	\$ -	\$ (12,861,699)
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ 3,151,216	\$ (702,459)	\$ -	\$ 2,448,757
BEGINNING BALANCE	\$ 28,753,801			\$ 28,753,801
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 31,905,017	\$ 31,202,558	\$ 31,202,558	\$ 31,202,558
<b>COMPONENTS OF ENDING BALANCE:</b>				
Nonspendable Reserves (9711-9719)	\$ 115,681	\$ -	\$ -	\$ 115,681
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 2,800,000	\$ -	\$ -	\$ 2,800,000
Reserve for Economic Uncertainties (9789)	\$ 3,942,686	\$ 21,074	\$ -	\$ 3,963,760
Unassigned/Unappropriated (9790)	\$ 25,046,650	\$ (723,533)	\$ -	\$ 24,323,117

\* Please see question on page 7.

**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Restricted General Fund**

Enter Bargaining Unit: **California School Employees Association, Chapter 130 (CSEA)**

	<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>	<b>Column 4</b>
	Latest Board- Approved Budget Before Settlement (As of 12/08/15 )	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Local Control Funding Formula Sources (8010-8099)	\$ -	\$ -	\$ -	\$ -
Remaining Revenues (8100-8799)	\$ 18,645,170	\$ -	\$ -	\$ 18,645,170
<b>TOTAL REVENUES</b>	\$ 18,645,170	\$ -	\$ -	\$ 18,645,170
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 11,039,377	\$ -	\$ -	\$ 11,039,377
Classified Salaries (2000-2999)	\$ 7,135,707	\$ 278,373	\$ -	\$ 7,414,080
Employee Benefits (3000-3999)	\$ 5,808,206	\$ 53,448	\$ -	\$ 5,861,654
Books and Supplies (4000-4999)	\$ 5,081,915		\$ (167,980)	\$ 4,913,935
Services, Other Operating Expenses (5000-5999)	\$ 3,238,574	\$ -	\$ -	\$ 3,238,574
Capital Outlay (6000-6599)	\$ 447,497	\$ -	\$ -	\$ 447,497
Other Outgo (7100-7299) (7400-7499)	\$ 1,070,000	\$ -	\$ -	\$ 1,070,000
Direct Support/Indirect Cost (7300-7399)	\$ 495,660	\$ -	\$ -	\$ 495,660
Other Adjustments				
<b>TOTAL EXPENDITURES</b>	\$ 34,316,936	\$ 331,821	\$ (167,980)	\$ 34,480,777
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ (15,671,766)	\$ (331,821)	\$ 167,980	\$ (15,835,607)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ -	\$ -	\$ -	\$ -
CONTRIBUTIONS (8980-8999)	\$ 12,697,858	\$ 163,841	\$ -	\$ 12,861,699
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ (2,973,908)	\$ (167,980)	\$ 167,980	\$ (2,973,908)
<b>BEGINNING BALANCE</b>	\$ 2,973,908			\$ 2,973,908
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ -	\$ (167,980)	\$ -	\$ -
<b>COMPONENTS OF ENDING BALANCE:</b>				
Nonspendable Reserves (9711-9719)	\$ -	\$ -	\$ -	\$ -
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

\* Please see question on page 7.

**H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET**

**Combined General Fund**

Enter Bargaining Unit: **California School Employees Association, Chapter 130 (CSEA)**

	<b>Column 1</b>	<b>Column 2</b>	<b>Column 3</b>	<b>Column 4</b>
	Latest Board- Approved Budget Before Settlement (As of 12/08/15 )	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
<b>REVENUES</b>				
Local Control Funding Formula Sources (8010-8099)	\$ 102,969,983	\$ -	\$ -	\$ 102,969,983
Remaining Revenues (8100-8799)	\$ 28,630,171	\$ -	\$ -	\$ 28,630,171
<b>TOTAL REVENUES</b>	\$ 131,600,154	\$ -	\$ -	\$ 131,600,154
<b>EXPENDITURES</b>				
Certificated Salaries (1000-1999)	\$ 61,253,817	\$ -	\$ -	\$ 61,253,817
Classified Salaries (2000-2999)	\$ 18,942,950	\$ 730,234	\$ -	\$ 19,673,184
Employee Benefits (3000-3999)	\$ 25,501,513	\$ 140,205	\$ -	\$ 25,641,718
Books and Supplies (4000-4999)	\$ 13,965,190	\$ -	\$ (167,980)	\$ 13,797,210
Services, Other Operating Expenses (5000-5999)	\$ 9,603,588	\$ -	\$ -	\$ 9,603,588
Capital Outlay (6000-6599)	\$ 516,794	\$ -	\$ -	\$ 516,794
Other Outgo (7100-7299) (7400-7499)	\$ 1,963,362	\$ -	\$ -	\$ 1,963,362
Direct Support/Indirect Cost (7300-7399)	\$ (408,655)	\$ -	\$ -	\$ (408,655)
Other Adjustments				
<b>TOTAL EXPENDITURES</b>	\$ 131,338,559	\$ 870,439	\$ (167,980)	\$ 132,041,018
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ 261,595	\$ (870,439)	\$ 167,980	\$ (440,864)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 84,287	\$ -	\$ -	\$ 84,287
CONTRIBUTIONS (8980-8999)	\$ -	\$ -	\$ -	\$ -
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ 177,308	\$ (870,439)	\$ 167,980	\$ (525,151)
<b>BEGINNING BALANCE</b>	\$ 31,727,709			\$ 31,727,709
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 31,905,017	\$ 31,034,578	\$ 31,202,558	\$ 31,202,558
<b>COMPONENTS OF ENDING BALANCE:</b>				
Nonspendable Reserves (9711-9719)	\$ 115,681	\$ -	\$ -	\$ 115,681
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 2,800,000	\$ -	\$ -	\$ 2,800,000
Reserve for Economic Uncertainties (9789)	\$ 3,942,686	\$ 21,074	\$ -	\$ 3,963,760
Unassigned/Unappropriated (9790)	\$ 25,046,650	\$ (723,533)	\$ -	\$ 24,323,117

\* Please see question on page 7.

**I. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS**

**Combined General Fund**

Enter Bargaining Unit: **California School Employees Association, Chapter 130 (CSEA)**

	2015-16	2016-17	2017-18
	Total Current Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
<b>REVENUES</b>			
Local Control Funding Formula Sources (8010-8099)	\$ 102,969,983	\$ 106,405,268	\$ 110,029,258
Remaining Revenues (8100-8799)	\$ 28,630,171	\$ 21,624,215	\$ 21,705,572
<b>TOTAL REVENUES</b>	\$ 131,600,154	\$ 128,029,483	\$ 131,734,830
<b>EXPENDITURES</b>			
Certificated Salaries (1000-1999)	\$ 61,253,817	\$ 63,008,289	\$ 63,411,662
Classified Salaries (2000-2999)	\$ 19,673,184	\$ 20,152,723	\$ 20,160,747
Employee Benefits (3000-3999)	\$ 25,641,718	\$ 27,826,973	\$ 29,798,214
Books and Supplies (4000-4999)	\$ 13,797,210	\$ 8,477,106	\$ 5,914,218
Services, Other Operating Expenses (5000-5999)	\$ 9,603,588	\$ 9,970,455	\$ 10,239,657
Capital Outlay (6000-6999)	\$ 516,794	\$ 516,794	\$ 516,794
Other Outgo (7100-7299) (7400-7499)	\$ 1,963,362	\$ 1,983,144	\$ 1,999,627
Direct Support/Indirect Cost (7300-7399)	\$ (408,655)	\$ (408,655)	\$ (408,655)
Other Adjustments		\$	\$
<b>TOTAL EXPENDITURES</b>	\$ 132,041,018	\$ 131,526,829	\$ 131,632,264
<b>OPERATING SURPLUS (DEFICIT)</b>	\$ (440,864)	\$ (3,497,346)	\$ 102,566
<b>TRANSFERS IN &amp; OTHER SOURCES (8910-8979)</b>	\$ -	\$ -	\$ -
<b>TRANSFERS OUT &amp; OTHER USES (7610-7699)</b>	\$ 84,287	\$ 84,287	\$ 84,287
<b>CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE</b>	\$ (525,151)	\$ (3,581,633)	\$ 18,279
<b>BEGINNING BALANCE</b>	\$ 31,727,709	\$ 31,202,558	\$ 27,620,925
<b>CURRENT-YEAR ENDING BALANCE</b>	\$ 31,202,558	\$ 27,620,925	\$ 27,639,204
<b>COMPONENTS OF ENDING BALANCE:</b>			
Nonspendable Reserves (9711-9719)	\$ 115,681	\$ 115,681	\$ 115,681
Restricted Reserves (9740)	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 2,800,000	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ 3,963,760	\$ 3,948,334	\$ 3,951,497
Unassigned/Unappropriated (9790)	\$ 24,323,117	\$ 23,556,910	\$ 23,572,026

**J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES**

1. State Reserve Standard

		2015-16	2016-17	2017-18
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 132,125,305	\$ 131,611,116	\$ 131,716,551
b.	State Standard Minimum Reserve Percentage for this District enter percentage:	3.00%	3.00%	3.00%
c.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. OR \$50,000	\$ 3,963,759	\$ 3,948,333	\$ 3,951,497

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Reserve for Economic Uncertainties (9789)	\$ 3,963,760	\$ 3,948,334	\$ 3,951,497
b.	General Fund Budgeted Unrestricted Unassigned/Unappropriated Amount (9790)	\$ 24,323,117	\$ 23,556,910	\$ 23,572,026
c.	Special Reserve Fund (Fund 17) Budgeted Reserve for Economic Uncertainties (9789)	\$	\$	\$
d.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated Amount (9790)	\$	\$	\$
g.	Total Available Reserves	\$ 28,286,877	\$ 27,505,244	\$ 27,523,523
h.	Reserve for Economic Uncertainties Percentage	3.00%	3.00%	3.00%

3. Do unrestricted reserves meet the state minimum reserve amount?

2015-16	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2016-17	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2017-18	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

4. If no, how do you plan to restore your reserves?

5. If the total amount of the adjustment in Column 2 on Page 4 does not agree with the amount of the Total Compensation Increase in Section A, Line 6, Page 1 (i.e., increase was partially budgeted), explain the variance below:

They agree.

6. Please include any additional comments and explanations of Page 4 as necessary:





**L. CERTIFICATION NO. 2**

The disclosure document must be signed by the district Superintendent or designee at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

\_\_\_\_\_  
**District Superintendent (or Designee)**  
(Signature)

\_\_\_\_\_

**Date**

\_\_\_\_\_  
**President or Clerk of Governing Board**  
(Signature)

\_\_\_\_\_

**Date**

\_\_\_\_\_

**Contact Person**

\_\_\_\_\_

**Phone**

DISCUSSION/ACTION ITEM

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** **APPROVE JOB DESCRIPTION FOR ASSISTANT SUPERINTENDENT OF INNOVATION AND INSTRUCTIONAL SUPPORT**

Background: The Superintendent is recommending that the Board approve a new job classification of Assistant Superintendent of Instructional Support and Innovation. In light of the District's commitment to the use of technology in our educational program, it is important that the role of our Chief Technology Officer be expanded to include more of a direct role in the development and implementation of an instructional program consistent with the District's vision regarding technology. The new position will be called Assistant Superintendent of Instructional Support and Innovation and a copy of the job details is attached.

Rationale: To meet the ever-increasing technological needs of Fullerton School District.

Funding: Not applicable.

Recommendation: Approve Job Description for Assistant Superintendent of Innovation and Instructional Support .

CCB:nm  
Attachment

# Assistant Superintendent of Innovation and Instructional Support

## Representative Duties:

- Provide direction for the development and implementation of an instructional program consistent with the established philosophy, goals, and objectives of the District
- Serve as a member of the Superintendent's executive cabinet, management team council and attend and participate in other district meetings and board meetings
- Report directly to the Superintendent to facilitate technology implementation and vision across all departments and schools in the District
- Meets, consults and directs technology implementation through the Technology & Media Services Department and in collaboration with the Educational Services Department, Superintendent's Office and K-8 Schools
- Direct the implementation of the District's technology plan in collaboration with LCAP guidelines, board and cabinet direction in conjunction with all schools and departments
- Direct the development, implementation and maintenance of a comprehensive professional development and technical support infrastructure capable of providing training and support for all sites including the district office and Nutrition Services
- Direct the development, implementation and maintenance of a comprehensive data integration system combining all data into a single data warehouse system
- Manage the various vendor relationships required to sustain current and effective systems
- Provide leadership for the development of new and innovative ways of using technology to support teaching and learning as well as district wide enterprise systems
- Facilitate the full and successful implementation of a new State assessment procedure, related infrastructure relative to Common Core and Smarter Balanced Assessment and any other state/national/District-wide mandated assessments
- Work with Department Directors to insure educational articulation and support among elementary and Jr. High schools in the District
- Direct the development, implementation and maintenance of a robust wired and wireless network infrastructure capable of supporting 21<sup>st</sup> century learning and business practices
- Provide leadership in publicizing the many innovative ways that FSD is using technology including hosting visits, presenting at conferences and publishing to various media outlets
- Direct and facilitate the successful integration and efficient/effective use of technology throughout all District operations and functions
- Provide direction for parent orientations, information, training and support in the use of technology
- Provide direction for student orientations, information, training and support in the use of technology
- Other related functions as may be assigned

Qualifications, Education and Experience: Any combination equivalent to: master's degree, five years of demonstrated competency in administrative leadership, and successful teaching and administrative experience in elementary and/or secondary education.

ADMINISTRATIVE REPORT

**DATE:** January 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Trang Lai, Director, Educational Services  
**SUBJECT:** **FIRST READING OF REVISED BOARD POLICY**

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policy needs to be revised to reflect current laws and practice:

Revised:  
Students  
BP 5030, Student Wellness

The purpose of this Administrative Report will be to afford Board members the opportunity to review this board policy, ask questions, receive clarification and propose revisions prior to approval of this policy at the February 2, 2016 Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

EF:TL:nm  
Attachment

# Fullerton School District

## Board Policy

### Student Wellness

BP 5030

#### Students

**Board Adopted: November 28, 2006**

**Board Revised: August 23, 2011**

**Board Revised:**

~~The Board of Trustees recognizes the link between student health and learning and desires to provide a comprehensive program promoting healthy eating and physical activity for District students. The Superintendent or designee shall build a coordinated school health system that supports and reinforces health literacy through health education, physical education, health services, food services, psychological and counseling services, health promotion for staff, a safe and healthy school environment, and parent/guardian and community involvement.~~

~~To encourage consistent health messages between the home and school environment, health information will be disseminated to parents/guardians through District, school or other communications. Outreach to parents/guardians will emphasize the relationship between student health and academic performance.~~

The Board of Trustees recognizes a strong link between student health and educational outcomes. To promote healthy eating and physical activity, the District will use the Whole School, Whole Community, Whole Child model (WSCC) to provide a comprehensive wellness program. (Appendix A: WSCC Model) The Superintendent or designee shall support and reinforce health literacy through WSCC's 10 components: (1) health education; (2) physical education and physical activity; (3) nutrition environment and services; (4) health services; (5) counseling, psychological, and social services; (6) social and emotional climate; (7) physical environment; (8) employee wellness; (9) family engagement; and (10) community involvement.

Research shows that two components, good nutrition and physical activity throughout the day, are strongly correlated with positive student outcomes. Less-than-adequate consumption of specific foods including fruits, vegetables, and dairy products, is associated with lower grades among students. In addition, students who are physically active - do better academically. (American Heart Association, 2010, Nansel, 2010, Van Dusen, 2011)

#### Wellness Council

The Superintendent or designee ~~may~~ *shall* establish a District health council or other committee to advise the District on health-related issues, activities, policies, and programs. At the discretion of the Superintendent or designee, the council's charge(s) ~~may~~ *will* include the planning and implementation of activities to promote health within the school or community *and monitor policy implementation. The committee shall meet at least 4 times annually.*

## II. Wellness Policy Implementation, Monitoring, Accountability, and Community Engagement

### Implementation Plan ~~Program Implementation and Evaluation~~

The District will develop and maintain a plan for implementation to manage and coordinate the execution of this wellness policy. The plan delineates roles, responsibilities, actions, and timelines specific to the District and each school, and includes information about who will be responsible to make what change, by how much, where, and when, as well as specific goals and objectives for nutrition standards for all foods and beverages available on the school campus, food and beverage marketing, nutrition promotion and education, physical activity, physical education, and other school-based activities that promote student wellness. This wellness policy and the progress reports can be found at: [www.fullertonsd.org](http://www.fullertonsd.org). The Superintendent shall designate at least one person within the District who is charged with operational responsibility for ensuring implementation of this policy.

The Superintendent or designee shall report to the Board ~~at least every two years~~ each May, as part of the Annual Progress Report, ~~at least every two years~~ on the implementation of this policy and any other Board policies related to nutrition and physical activity.

### **Recordkeeping**

The District will retain records to document compliance with the requirements of the wellness policy on the Wellness page of FSD's website.

### **Annual Progress Reports**

The District will compile and publish an annual report to share basic information about the wellness policy and report on the progress of the schools within the district in meeting wellness goals. This annual report will be published around the same time each year in May, and will include information from each school within the District

The District and individual schools will actively notify households/families of the availability of the annual report.

The District, in collaboration with individual schools, will establish and monitor goals and objectives for the District's schools, specific and appropriate for each instructional unit (elementary or secondary schools) for each of the content-specific components listed in Section IV: Nutrition Education and Physical Activity Goals.

### **Triennial Progress Assessments**

The Superintendent's designee will be responsible for managing the triennial assessment and to report on progress made in the last 3 years and recommendations for improvement.

The WAC, in collaboration with individual schools, will monitor schools' compliance with this wellness policy.

The District will actively notify households/families of the availability of the triennial progress report.

### **Community Involvement, Outreach, and Communications**

The District will actively notify the public about the content of or any updates to the wellness policy annually, at a minimum. The District will also use these mechanisms to inform the community about the availability of the annual and triennial reports. To encourage consistent health messages between the home and school environment, health information will be disseminated to parents/guardians through District, school or other communications. Outreach to parents/guardians will emphasize the relationship between student health and academic performance.

## **III. School Health, Safety and Environment**

The District believes that all students have the right to be educated in a learning environment that is safe and drug-free. According to the Centers of Disease Control and Prevention, engaging in routine healthy behaviors during childhood is easier than changing unhealthy habits during adulthood. Improving student health and safety increases students' capacity to learn, reduces absenteeism, and improves academic performance.

### **Physical Environment, Health and Safety**

The District places safety as top priority by the creating environments that are respectful, orderly, and drug-free.

### **Social and Psychological Health**

The District recognizes that mental health has an impact on student life at all grade levels.

## Health Services

The Health Services program is a critical component of wellness that improves educational outcomes and a person's wellbeing.

## IV. Nutrition Goals

### Staff Qualifications and Professional Development

All school nutrition program directors, managers, and staff will meet or exceed hiring and annual continuing education/training requirements in the [USDA professional standards for child nutrition professionals](#).<sup>1</sup>

Nutrition Services will provide professional development for their staff to ensure that they adhere to the Wellness Policy and food safety standards on an annual basis.

### Food Safety and Sanitation Standards

Food safety and sanitation standards must be followed at all events, in which food is served and/or prepared.<sup>2</sup>

### School Meals

Our school district is committed to serving healthy meals to children, that meet the current USDA dietary guideline which include plenty of fruits, vegetables, whole grains, and fat-free and low-fat milk; moderate in sodium, low in saturated fat, and zero grams trans fat per serving (nutrition label or manufacturer's specification); and to meet the nutrition needs of school children within their calorie requirements. The school meal programs aim to improve the health of school children, help mitigate childhood obesity, model healthy eating to support the development of lifelong healthy eating patterns, and support healthy choices.

### Guidelines for Reimbursable Meals

Foods and beverages provided through federally reimbursable school meal programs shall meet or exceed federal regulations and guidance issued pursuant to 42 USC 1758(f)(1), 1766(a), and 1779(a) and (b), as they apply to schools.

In order to maximize the District's ability to provide nutritious meals and snacks, all District schools shall participate in available federal school nutrition programs, including the National School Lunch and School Breakfast Programs, to the extent possible. Information to enroll in school meal programs is available on the FSD website and individual school websites.

### Nutrition Guidelines for Foods Available at School

The Board believes that foods and beverages available to students at District schools ~~should~~ shall support the health curriculum and promote optimal health. Nutrition guidelines adopted by the District for all foods and beverages sold to students, including foods and beverages provided through the District's food service program, student stores, vending machines, fundraisers, or other venues, shall meet or exceed State and federal nutrition guidelines.

The Superintendent or designee shall encourage school organizations to use healthy food items or non-food items for fundraising purposes. He/she also shall encourage school staff to avoid the use of ~~non-nutritious~~ foods as a reward for students' academic performance, accomplishments, or classroom behavior.

School staff shall encourage parents/guardians or other volunteers to support the District's nutrition education program by considering nutritional quality when selecting any snacks, which they may donate for occasional class parties and by limiting foods or beverages that do not meet Smart Snacks nutrition guidelines to no more than one such food or beverage per party.

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<sup>1</sup> Refer to <http://professionalstandards.nal.usda.gov> for more details.

<sup>2</sup> Refer to [www.foodsafety.gov](http://www.foodsafety.gov) for more details.



Class parties or celebrations shall be held after the lunch period when possible.

### **Nutrition Promotion**

Nutrition promotion and education positively influence lifelong eating behaviors by using evidence-based techniques and nutrition messages, and by creating food environments that encourage healthy nutrition choices and encourage participation in school meal programs. Students and staff will receive consistent nutrition messages throughout schools, classrooms, gymnasiums, and cafeterias. Nutrition promotion also includes marketing and advertising nutritious foods and beverages to students and is most effective when implemented consistently through a comprehensive and multi-channel approach by school staff and teachers, parents, students, and the community.

The Board prohibits the marketing and advertising of non-nutritious foods and beverages through signage, vending machine fronts, logos, scoreboards, school supplies, advertisements in school publications, coupon or incentive programs, or other means.

### **Food and Beverage Marketing in Schools**

The Board believes that foods and beverages sold to students at District schools ~~should~~ shall support the health curriculum and promote optimal health. Nutrition guidelines adopted by the District for all foods and beverages sold to students, including foods and beverages provided through the District's nutrition food service program, student stores, vending machines, fundraisers, or other venues, shall meet or exceed State and federal nutrition guidelines.

### **Competitive Foods and Beverages**

The District is committed to ensuring that all foods and beverages available to students on the school campus during the school day support healthy eating. The foods and beverages sold and served outside of the school meal programs (i.e., "competitive" foods and beverages) will meet the USDA Smart Snacks in School nutrition standards, at a minimum. (Appendix I: Competitive Food Regulations)

To support healthy food choices and improve student health and well being, all foods and beverages outside the reimbursable school meal programs that are sold to students on the school campus during the extended school day will meet or exceed the USDA Smart Snacks nutrition standards. These standards will apply in all locations and through all services where foods and beverages are sold, which may include, but are not limited to, a la carte options in cafeterias, vending machines, school stores, and snack or food carts.

### **Celebrations and Rewards**

All foods offered on the school campus will meet or exceed the USDA Smart Snacks in School nutrition standards including through celebrations, parties, classroom snacks brought by parents, rewards and incentives.

### **Fundraising**

The Superintendent or designee shall encourage school organizations to use healthy food items or non-food items for fundraising purposes. Foods and beverages that meet or exceed the USDA Smart Snacks in Schools nutrition standards may be sold through fundraisers on the school campus during the school day four times per year.

## **V. Nutrition Education and Physical Activity Goals**

The District shall provide goals for nutrition education, physical activity, and other school-based activities that are designed to promote student wellness.

The District's nutrition education and physical education programs shall be based on research, consistent with the expectations established in the State's curriculum frameworks and content standards, and designed to build the skills and knowledge that all students need to maintain a healthy lifestyle. Nutrition education shall be provided as part of the health education program in grades K-8 and, as appropriate, shall be integrated into other academic subjects in the regular educational program. Nutrition education may also be offered through before- and after-school programs.

All students in grades K-8 shall be provided opportunities to be physically active on a regular basis. Opportunities for moderate to vigorous physical activity shall be provided through physical education, recess, school athletic programs, extracurricular programs, before- and/or after-school programs, and other structured and unstructured activities.

The Superintendent or designee shall encourage staff to serve as positive role models. He/she shall promote regular physical activity *and healthy choices* among employees. Professional development may include instructional strategies that assess health knowledge and skills and promote healthy behaviors.

### **Physical Activity**

A substantial percentage of students' physical activity can be provided through a comprehensive, school-based physical activity program that includes these components: physical education, recess, classroom-based physical activity, walk and bicycle to school, and out-of-school time activities; the District is committed to providing these opportunities. Schools will ensure that these varied opportunities are in addition to, and not as a substitute for, physical education.

Physical activity during the school day (including but not limited to recess, physical activity breaks, or physical education) will not be withheld as punishment for any reason. This does not include participation on sports teams that have specific academic requirements. The District will provide teachers and school staff with a [list of ideas](#) for alternative ways to discipline students.

Indoor and outdoor physical activity facilities will be open to students, their families, and the community outside of school hours, to the extent possible, through a formal joint or shared use agreements. The District reserves the right to close off access to facilities in the event that equipment is damaged.

The District will work with schools to ensure that inventories of physical activity supplies are known and will work with community partners to ensure sufficient quantities of equipment are available to encourage activity for as many students as possible.

### **Physical Education**

The District will provide students with sequential age-appropriate physical education, curriculum consistent with national and state standards. The physical education curriculum will promote the benefits of a physically active lifestyle. It will help students develop skills to engage in lifelong healthy habits, as well as incorporate essential health education concepts.

### **Active Transport**

The District will support active transport to and from school, such as walking or biking.

## **VI. Health Promotion**

### **Community Health Promotion and Engagement**

The District will promote to parents/caregivers, families, and the general community the benefits of, and approaches for, healthy eating and physical activity throughout the school year. Families will be informed and invited to participate in school-sponsored activities and will receive information about health promotion efforts.

### **Staff Wellness and Health Promotion**

The WAC will have a staff wellness subcommittee that focuses on staff wellness issues, identifies and disseminates wellness resources, and performs other functions that support staff wellness in coordination with human resources staff.

Schools in the District will implement strategies to support staff in actively promoting and modeling healthy eating and physical activity behaviors. The District promotes staff member participation in health promotion programs and will support programs for staff members on healthy eating/weight management that are accessible and free or low-cost.

The District will use a healthy meeting policy for all events with available food options that optimizes healthy food options with a variety of choices and selections of healthy foods for a variety of dietary needs.

### **Professional Learning**

When feasible, the District will offer annual professional learning opportunities and resources for staff to increase knowledge and skills about promoting healthy behaviors in the classroom and school (e.g., increasing the use of kinesthetic teaching approaches or incorporating nutrition lessons into math class). Professional learning will help District staff understand the connections between academics and health and the ways in which health and wellness are integrated into ongoing district reform or academic improvement plans/efforts.

### **Posting Requirements**

The District shall post the wellness policy on nutrition and physical activity on the Fullerton School District website and in public view within all school cafeterias. *Additionally, a link to the wellness policy will be posted under the resources tab on school websites.*

Legal References:

#### EDUCATION CODE

8990-8997 Nutrition Education  
33350-33354 CDE Responsibilities Re: Physical Education  
38086 Drinking Water  
38100 Cafeterias, Allocation of Charges Re: Vending Machines  
49001 Prohibition of Corporal Punishment  
49430-49434 Pupil Nutrition, Health, and Achievement Act of 2001  
49490-49494 School Breakfast and Lunch Programs  
49500-49505 School Meals  
49510-49520 Nutrition  
49530-49536 Child Nutrition Act of 1974  
49540-49546 Child Care Food Program  
49547-49548.3 Comprehensive Nutrition Services  
49550-49561 Meals for Needy Students  
49565-49565.8 California Fresh Start Pilot Program  
49570 National School Lunch Act  
49590 School Nutrition Report  
51202 General Provisions  
51210 Course of Study, Grades 1-6  
51220 Course of Study, Grades 7-12  
51222 Physical Education  
51223 Physical Education, Elementary Schools

51260-51269 Drug Education  
51795-51796.5 School Instructional Gardens  
51880-51921 Comprehensive Health Education  
60800 Physical Fitness Testing

CODE OF REGULATIONS, TITLE 5

10060(f)  
15500-15501  
15510  
15530-15535  
15550-15565

UNITED STATES CODE, TITLE 42

Food Sales by Student Organizations Mandatory Meals for Needy Students Nutrition Education School Lunch and Breakfast Programs

1751-1769 1751 Note 1771-1791 1773  
1779

CODE OF FEDERAL REGULATIONS, TITLE 7

210.1-210.31 National School Lunch Program 220.1-220.21  
National School Breakfast Program COURT DECISIONS  
Frazer v. Dixon Unified School District, (1993) 18 Cal.App.4th 781

Section 204 of Public Law 111-296, Healthy, Hunger-Free Act of 2010

Management Resources:

CSBA PUBLICATIONS

Nutrition Standards for Schools: Implications for Student Wellness, Policy Brief, rev. October 2007 Food Safety Requirements, Fact Sheet, October 2007  
Physical Education and California Schools, Policy Brief, rev. October 2007

National School Lunch Program, especially: Local Wellness Policy

Child Nutrition Act, including:

School Breakfast Program

Rules and Regulations, Child Nutrition Act

Monitoring for Success: Student Wellness Policy Implementation Monitoring Report and Guide, 2007 Promoting Oral Health for California's Students: New Roles, New Opportunities for Schools, Policy Brief, March 2007  
Student Wellness: A Healthy Food and Physical Activity Policy Resource Guide, rev. April 2006 School-Based Marketing of Foods and Beverages: Policy Implications for School Boards, Policy Brief, March 2006

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Healthy Children Ready to Learn, January 2005  
Health Framework for California Public Schools, Kindergarten Through Grade Twelve, 2003  
Physical Education Framework for California Public Schools, Kindergarten Through Grade 12, 1994

CALIFORNIA PROJECT LEAN PUBLICATIONS

Policy in Action: A Guide to Implementing Your Local School Wellness Policy, October 2006 CENTERS FOR

DISEASE CONTROL AND PREVENTION PUBLICATIONS

School Health Index for Physical Activity and Healthy Eating: A Self-Assessment and Planning Guide for Elementary and Middle/High Schools, 2004

Making It Happen: School Nutrition Success Stories, 2005

NATIONAL ASSOCIATION OF STATE BOARDS OF EDUCATION PUBLICATIONS

Fit, Healthy and Ready to Learn, 2000

U.S. DEPARTMENT OF AGRICULTURE PUBLICATIONS

Fullerton School District BP5030

Page 7 of 8

Dietary Guidelines for Americans, 2005

Team Nutrition, Food and Nutrition Services, Changing the Scene, Improving the School Nutrition Environment: A Guide to Local Action, 2000

## WEBSITES

Action for Healthy Kids: <http://www.actionforhealthykids.org>

ASCD: <http://www.ascd.org/programs/learning-and-health/wsc-model.aspx> Alliance for a Healthier Generation: <http://healthiergeneration.org>

California Center for Research on Women and Families: <http://www.ccrwf.org/wp-content/uploads/2011/10/Local-School-Wellness-Policies-Nutrition-Primer-Module.pdf>

California Department of Education, Nutrition Services Division: <http://ced.ca.gov/ls/nu>

California Department of Public Health: <http://cdph.ca.gov>

California Healthy Kids Resource Center: <http://californiahealthykids.org>

California Project LEAN (Leaders Encouraging Activity and Nutrition): <http://californiaprojectlean.org>

California School Board Association: <http://csba.org>

California School Nutrition Association: <http://calsna.org>

Centers for Disease Control and Prevention: <http://cdc.gov>

Dairy Council of California: <http://dairycouncilofca.org>

National Alliance for Nutrition and Activity: <http://www.cspinet.org/nutritionpolicy/nana.html>

National Association of State Boards of Education: <http://nasbe.org>

National School Boards Association: <http://nsba.org>

Professional Standards for School Nutrition Professionals: <http://professionalstandards.nal.usda.gov>

School Nutrition Association: <http://www.schoolnutrition.org>

Society for Nutrition Association: <http://www.sne.org>

Torrance Unified School District:

[http://tusdfoodservice.org/schools/tusd\\_2402100126178594/WellnessPolicy.pdf](http://tusdfoodservice.org/schools/tusd_2402100126178594/WellnessPolicy.pdf)

U.S. Department of Agriculture, Food Nutrition Service, Wellness Policy:

[http://fns.usda.gov/tn/Healthy/wellnesspolicy\\_steps.html](http://fns.usda.gov/tn/Healthy/wellnesspolicy_steps.html)

U.S. Department of Health and Human Services: <http://www.foodsafety.gov>

American Heart Association. (2010, March 4). Students' physical fitness associated with academic achievement; organized physical activity. *ScienceDaily*. Retrieved April 7, 2015 from [www.sciencedaily.com/releases/2010/03/100302185522.htm](http://www.sciencedaily.com/releases/2010/03/100302185522.htm)

Castelli, DM; Hillman, CH, Buck, SM; & Erwin, HE. (2007) Physical fitness and academic achievement in third- and fifth-grade students. *Journal of Sport and Exercise Psychology*. 2007, **29**, 239-252. Retrieved April 15, 2015 from <http://fitnessforlife.org/AcuCustom/Sitename/Documents/DocumentItem/7336.pdf>

Grissom, JB. (2005, February). Physical fitness and academic achievement. *Journal of Exercise Physiology*. Retrieved April 15, 2015 from <http://www.nemours.org/content/dam/nemours/www/filebox/service/preventive/nhps/pep/physfitacadach.pdf>.

The association between school-based physical activity, including physical education, and academic performance. Centers for Disease Control and Prevention, U.S. Department of Health and Human Services. Atlanta, GA. July 2010. 84 pp.

Associations of physical fitness and academic performance among schoolchildren. Van Dusen DP, Kelder SH, Kohl HW, III, Ranjit N, Perry CL. *Journal of School Health*. 2011; 81: 733-740

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, January 12, 2016  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:34 p.m. and Dr. Bob Pletka led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Lynn Thornley

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Dr. Emy Flores, Mrs. Susan Hume

Recess to Closed Session – Agenda

At 5:35 p.m., the Board recessed to Closed Session for: •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]; •Potential Litigation [Government Code section 54956.9(b)(1)]

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session

President Thornley reconvened the Board Meeting at 6:01 p.m. and Julienee Lee (Principal at Robert C. Fidler School) led the pledge of allegiance to the flag. President Thornley reported that in closed session the Board voted 5-0 to Approve Final Settlement Compromise and Release Agreement between the Fullerton School District and the parents of Student (715439). This Agreement is entered into by the Parties for the purpose of compromising and settling all claims, actions, and issues, whether known or unknown, related to, or arising from, Student's educational program, through the review IEP team meeting. It does not constitute, nor shall it be construed as, an admission of liability of the District or Petitioner for any purpose. The special education, related services, and/or educational placement that the District agrees to provide herein do not constitute, and shall not be construed as, an admission of what constitutes a free appropriate public education ("FAPE") for student. The District will reimburse Petitioner in the amount not to exceed One Thousand Dollars (\$1,000.00) as compensation for attorney fees incurred in relation to this matter.

Public Comments – Policy (see above)

Joe Imbriano, community member, asked that the December 8, 2015, Board Minutes be revised to include that he provided written documentation to turn off wireless systems.

Introductions/Recognitions

Julienne Lee presented an iMovie regarding Robert C. Fidler's School's many program and activities. Mrs. Lee introduced the students, staff, and parents who were present at the Board Meeting.

Dr. Emy Flores, Assistant Superintendent of Educational Services, shared that St. Jude Medical Center partners with the Fullerton School District to help promote health and wellness across the District. St. Jude Medical Center has been able to provide funding for a part-time wellness coordinator at the District to help promote wellness. Trang Lai, Director of Educational Services, on behalf of the Board of Trustees and the District, presented a certificate of appreciation and a student framed art piece to Barry Ross and Tracy Bryars from St. Jude Medical Center who were in attendance at the Board Meeting.

Superintendent's Report

Dr. Pletka announced Ron Mullins (previously Purchasing Supervisor) retired in December 2015. Mike McAdam is the new Purchasing Supervisor who replaced Ron Mullins. Dr. Pletka introduced Mr. McAdam and briefly shared his qualifications.

Information from the Board of Trustees

Trustee Sugarman – She welcomed everyone back from winter recess. Trustee Sugarman thanked Dr. Pletka for coordinating a children’s fishing trip over winter recess. Dr. Pletka invited employees and their children/grandchildren to attend a fishing trip at Irvine Lake where he showed them how to fish.

Trustee Berryman- She commended DELAC for their ongoing success informing parents of important issues throughout the year. Trustee attended the last DELAC meeting on January 8, 2016, and it was very successful. She thanked Dr. Emy Flores and the Educational Services department for supporting DELAC. Trustee Berryman shared the District is hosting the first “FSD Expo” on February 4, 2016 at Ladera Vista JHS Performance Center. FSD Expo is an opportunity to learn about the many innovative programs offered to students enrolled in the Fullerton School District. FSD Expo offers families the opportunity to learn about all the varied programs and schools in one location.

Trustee Meyer- She, too, welcomed everyone from winter recess. She reported Golden Hill School is participating in an arts project in which students are creating beautiful butterflies for a mosaic wall.

Trustee Thompson- no report.

President Thornley- no report.

#### Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She distributed the Educator Magazine to the Board of Trustees and Executive Cabinet and commented on an article that speaks about innovative schools. She thanked the Fullerton Education Foundation for the numerous grants provided

CSEA- Marleen Acosta- She reported CSEA Chapter #130 held their Holiday Toy Drive and their December 7, 2015, meeting and contributed 38 toys and \$215 in Target gift cards to Pathways of Hope. Their chapter ratified the tentative agreement with 142 of the classified members voting yes. She thanked the negotiation committee members for reaching an agreement. CSEA looks forward to continue working together in the future.

FESMA –Susan Mercado – She reminded everyone the Every Student Succeeding event will be held on January 19, 2016 at First Evangelical Free Church. She wished everyone a happy new year.

#### Approve Minutes

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to approve amended minutes of the Regular meeting on December 8, 2015 (correction to amend minutes to include that Joe Imbriano (under public comments) provided written documentation to turn off wireless systems.) In addition, Janny Meyer stated the vote on Discussion/Action item #2a is as follows:

2a. Adopt trustee-area map scenario, adopt trustee areas to be subject to November 2016 election, adopt resolution #15/16-12.

It was moved by Chris Thompson, seconded by Hilda Sugarman, and carried 3-1-1 (Trustee Berryman abstained and Trustee Meyer opposed) to adopt trustee-area map scenario, adopt trustee areas to be subject to November 2016 election, adopt resolution #15/16-12.

#### Approve Consent Agenda and/or Request to Move An Item to Action

##### Consent Items

Moved by Janny Meyer, seconded by Hilda Sugarman and carried 5-0 to approve the consent items including revised consent item #1i to reflect correct date in background of April 2015. The Board commented on consent item #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees’ appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0083 through J22C0096, J22D0603 through J22D0674, J22M0172 through J22M0195, J22R0559 through J22R0643, J22S0012, J22V0092 through J22V0105, and J22X0330 through J22X0333, and J22Y0058 for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180502 through 180582 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 101694 through 102202 for the 2015/2016 school year.



- 1f. Approve/Ratify Nutrition Services warrants numbered 11172 through 11214 for the 2015/2016 school year.
- 1g. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 2 (October 1, 2015 – December 31, 2015).
- 1h. Approve Speech Language Pathology Clinical Practicum Agreement with California State University, Northridge effective January 25, 2016 through January 25, 2019.
- 1i. Approve out-of-state travel for participation in TeacherMatch annual summit in Portland, OR, April 20-22, 2015.
- 1j. Approve/Ratify Classified Personnel Report.
- 1k. Approve Classified tuition reimbursement.
- 1l. Approve Independent Contractor Agreement between Fullerton School District and Faviola Mercado from February 1, 2016 through June 30, 2016.
- 1m. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Child Shuttle, for non-emergency services effective November 30, 2015 through June 30, 2016.
- 1n. Approve Purchasing Agreement between Fullerton School District and Solution Tree to provide professional development on Professional Learning Communities (PLC) for teachers and administrators for the 2016/2017 school year.
- 1o. Approve adoption of Houghton Mifflin *Go Math!* for Kindergarten through Sixth Grade to support implementation of the Common Core State Standards (CCSS).
- 1p. Approve annual membership for Jay McPhail to the Association of Supervision and Curriculum Development (ASCD) for the 2015/2016 school year.
- 1q. Approve/Ratify warrant number 1102 for the 2015/2016 school year (District 40, Van Daele).
- 1r. Approve/Ratify warrants numbered 1165 for the 2015/2016 school year (District 48, Amerige Heights).
- 1s. Adopt Resolutions numbered 15/16-B020 through 15/16-B023 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1t. Declare listed items as surplus, not suitable for school purposes, and authorize District staff to dispose of items at a public auction, or by other means, as allowed in Education Code sections 17545-17555.
- 1u. Approve Disclosure Compliance Officer Report for 2014/2015 for Community Facilities District 2000-1 (District 40, Van Daele) and for Community Facilities District 2001-1 (District 48 Amerige Heights).
- 1v. Approve final Plan for Educator Effectiveness Funding.
- 1w. Approve Amendment #2 between Fullerton School District and Jenel K.E. Lao, Ed.D., to provide additional professional grant writing services for the 2015/2016 school year.
- 1x. Approve Independent Contractor Agreement between Fullerton School District and Steve Kanda for Interim Risk Management Services for February 1, 2016 through June 30, 2016.

Action Items:

- 2a. Adopt Resolution #15/16-16 of the Fullerton School District urging the Legislature to extend the personal beliefs exemption deadline to July 1, 2016.

Dr. Bob Pletka reported Resolution No. 15/16-16 is urging the Legislature to extend the personal beliefs exemption deadline to July 1, 2016. It was then moved by Hilda Sugarman, seconded by Chris Thompson and carried 5-0 to adopt Resolution #15/16-16 of the Fullerton School District urging the Legislature to extend the personal beliefs exemption deadline to July 1, 2016

2b. Approve Parks Junior High School plan for replacement of HVAC system.

Susan Hume, Assistant Superintendent of Business Services, spoke about Proposition 30 energy management project funding. Proposition 39 Projects include: exterior lighting for all schools, refrigeration for the central kitchen, gym lighting at Ladera Vista Junior High School, MPR and gym central controls (except for Parks Junior High School), and replace the HVAC system at Parks Junior High School.

Trustee Sugarman commented a possible idea to offset costs would be to consider passing a bond and also considering needed projects districtwide. It was discussed that it is important for staff and students at Parks Junior High School to have temperature levels in their classrooms that are comfortable. It was then moved by Chris Thompson, seconded by Janny Meyer and carried 5-0 to approve Parks Junior High School plan for replacement of HVAC system.

#### Public Hearing

Trustee Thornley conducted a public hearing at 7:03 p.m. to allow for public comment to receive direct input from the public regarding whether the acquisition of certain energy conservation services and measures through an Energy Services Contract with Schneider Electric Buildings Americas, Inc., is in the best interest of the District. Hearing no public comments, the public hearing was closed at 7:04 p.m.

#### Discussion/Action Items

2c. Adopt Resolution #15/16-13 approving an Energy Services Contract with Schneider Electric Buildings Americas, Inc., for Proposition 39 Energy Conservation Project.

Kathleen Neff from Schneider Electric presented information to the Board of Trustees regarding Proposition 39 energy projects. She discussed the overview of Proposition 30, FSD's planning process, audit results and the six components of FSD's Prop 39 projects.

It was then moved by Hilda Sugarman, seconded by Chris Thompson, and carried 5-0 to adopt Resolution #15/16-13 approving an Energy Services Contract with Schneider Electric Buildings Americas, Inc., for Proposition 39 Energy Conservation Project

2d. Adopt Resolution #15/16-14 adopting notice of exemption for Proposition 39 Energy Conservation Project.

It was moved by Chris Thompson, seconded by Janny Meyer and carried 5-0 to Adopt Resolution #15/16-14 adopting notice of exemption for Proposition 39 Energy Conservation Project.

#### Public Comments regarding Discussion/Action Item #2a:

It was publicly agreed by Lisa Heyrend, Julie Stockstill, and Susan Born to allow for public comments at this time regarding Discussion/Action Item #2a.

Lisa Heyrend, community member, expressed her appreciation towards the Board of Trustees for being the first District to pass a resolution urging legislature to extend the personal beliefs exemption deadline to July 1, 2016.

Julie Stockstill, community member, thanked the Board of Trustees for their quick response to extend the personal belief exemption deadline and she stated that she is proud to be a Fullerton resident.

Susan Born, community member, stated she and others are planning to speak to local legislatures about extending the personal beliefs exemption and thanked the Fullerton School District for their quick responsiveness.

Hilda Sugarman suggested to these parents that they should contact their local legislature to urge them to extend the personal beliefs exemption.

2e. Adopt Resolution #15/16-15 authorizing designated District personnel to sign various documents by

signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

It was moved by Hilda Sugarman, seconded by Chris Thompson, and carried 5-0 to adopt Resolution #15/16-15 authorizing designated District personnel to sign various documents by signature to be kept on file by the Orange County Superintendent of Schools for the Fullerton School District (Districts 22, 40, 48).

2f. Hear presentation and accept the 2014/2015 Audit Report.

Jimmy Whittington, with the firm Nigro, Nigro, & White, PC presented and briefly discussed the 2014/2015 audit results. It was then moved by Hilda Sugarman, seconded by Beverly Berryman and carried 4-0 (Trustee Thompson stepped out of the Board Room and was not present for the vote) to accept the 2014/2015 Audit Report.

2g. Approve/Ratify Tentative Agreement (TA) between California School Employees Association (CSEA) Chapter #130 and Fullerton School District for July 1, 2015 through June 30, 2018.

It was moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to Approve/Ratify Tentative Agreement (TA) between California School Employees Association (CSEA) Chapter #130 and Fullerton School District for July 1, 2015 through June 30, 2018.

2h. Approve Job Description for Assistant Superintendent of Innovation and Instructional Support.

Dr. Bob Pletka shared that every element that the District deals with involves in some manner technology. He is recommending the Board to approve a new Executive Cabinet position for Assistant Superintendent of Innovation and Instructional Support. Dr. Pletka stated that transparency is very important and would like to recommend Jay McPhail to fill the position. It was stated that this new position for Assistant Superintendent of Innovation and Instructional Support replaces the position of Chief Technology Officer currently being held by Jay McPhail. It was then moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to approve Job Description for Assistant Superintendent of Innovation and Instructional Support.

Information Item:

Updated Fullerton School District Organizational Charts

Dr. Bob Pletka and Dr. Craig Bertsch, Assistant Superintendent of Personnel Services, shared with the Board the revised organizational charts for the District Office departments. Beginning January 1, 2016, Technology and Media Services now reports to the Superintendent's Office (previously reported to Educational Services) and Child Development Services now reports to Educational Services (previously reported to Personnel Services).

Administrative Report:

3a. First Reading of Revised Board Policy- 5030 Student Wellness

Trang Lai, Director of Educational Services presented on student wellness and stated the language on revised Board Policy 5030 has been strengthened. Trustee Berryman suggested that in the future a parent representative be included in the wellness committee.

Adjournment

President Thornley adjourned the Regular meeting on January 12, 2016 at 7:54 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, February 2, 2016  
6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Introductions/Recognitions

Above and Beyond Recipients  
Catch me at My Best Recipients

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Presentation:

Response to Intervention

Approve Minutes

Regular Meeting January 12, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered J22D0675 through J22D0708, J22M0196 through J22M0200, J22R0644 through J22R0683, J22V0106 through J22V0110, and J22X0334 through J22X0339, for the 2015/2016 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 180583 through 180692 for the 2015/2016 school year.
- 1e. Approve/Ratify warrants numbered 102203 through 102447 for the 2015/2016 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 11215 through 11247 for the 2015/2016 school year.
- 1g. Approve/Ratify Classified Personnel Report.
- 1h. Approve Classified tuition reimbursements.
- 1i. Approve 2015/2016 Agreement for Provision of Orange county Friday Night Live Partnership Services (OCFNLPS) Program at Laguna Road School – Agreement #42504 effective March 1, 2016.
- 1j. Approve Addendum #3 to Independent Contractor Agreement between Fullerton School District and Momentum in Teaching for additional training on March 11, 2016 and March 25, 2016.
- 1k. Approve Amendment #4 to Independent Contractor Agreement between Fullerton School District and Momentum in Teaching for training at Beechwood School on March 2, 2016.
- 1l. Approve First Amendment to Agreement between Fullerton School District and Lindamood-Bell (LMB) Learning Processes to provide student interventions at the Pacific Drive Learning Center for 2015/2016.
- 1m. Approve Renewal of Application for the After School Education and Safety Program for 2016-2019.
- 1n. Approve Agreement between Fullerton School District and Orange County Department of Education for Environmental Rating Scale for Preschool Training on February 16, 2016.
- 1o. Approve Income Agreement between Fullerton School District and Orange County Department of Education for Positive Behavior Interventions & Support/Center on the Social and Emotional Foundations for Early Learning Training.
- 1p. Approve out-of-state conference attendance for four staff members from the Technology and Media Services Department to attend the SXSWedu 2016 Conference in Austin, Texas, from March 7–10, 2016.
- 1q. Approve out-of-state travel for Aaron Storey, to attend the Ignite 2016 Palo Alto Networks Annual User Conference in Las Vegas, Nevada, from April 3 – 6, 2016.
- 1r. Approve out-of-state travel for Sam Ricchio, to attend Enfuse 2016 Conference in Las Vegas, Nevada, from May 23–26, 2016.
- 1s. Approve out-of-state attendance for Trish Behlings and Beci Weed, to the PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo in Las Vegas, Nevada, from July 17–22, 2016.
- 1t. Approve Independent Contractor Agreement between Fullerton School District and Glenrock Consulting, LLC for the 2015/2016 school year.
- 1u. Adopt Resolutions numbered 15/16-B024 through 15/16-B026 authorizing budget transfers and

recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1v. Approve the piggyback bid for Newport-Mesa Bid No. 114-15 for Office and School Supplies and Equipment districtwide.

1w. Approve agreement with Signature Control Systems, Inc., to install thirty-two drought resistant smart controllers.

1x. Approve Notice of Completion for JAM Fire Protection, Inc., for Districtwide Wiring Upgrades, FSD-14-15-AH-02.

1y. Approve Notice of Completion for Principles Contracting, Inc., for Robert C. Fidler Track/Field Renovation, FSD-14-15-AH-01.

1z. Approve additive Change Order #1 for Principles Contracting, Inc., for Robert C. Fidler Track/Field Renovation, FSD-14-15-AH-01.

#### Discussion/Action Items

2a. Approve Revised Board Policy- 5030 Student Wellness

2b. Approve new employment contract for the Assistant Superintendent of Innovation and Instructional Support effective January 13, 2016 through June 30, 2018.

#### Administrative Reports

3a. First Reading of Pupil Attendance Calendar 2016-2017 school year.

3b. First Reading of Board Policy 3270- Sale and Disposal of Books, Equipment, and Supplies

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, March 8, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed. D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), and leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON FEBRUARY 2, 2016**

**NEW HIRE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Sabra Colicchio	2/3 Multi-Age / Rolling Hills	II/1	100	01/11/2016
Lorena Toone	5 <sup>th</sup> Grade / Orangethorpe	II/1	100	12/10/2015
Daniel Chavez	Substitute Teacher	Employ	100	01/06/2016
Kimberly Courtney	Substitute Teacher	Employ	100	01/08/2016
Tasnim Elmaghrabi	Substitute Teacher	Employ	100	01/06/2016
Jonathan Esters	Substitute Teacher	Employ	100	01/04/2016
Jade Hampton	Substitute Teacher	Employ	100	01/20/2016
Carol Huggins	Substitute Teacher	Employ	100	01/07/2016
Hye Lee	Substitute Teacher	Employ	100	01/04/2016
Diana Lopez	Substitute Teacher	Employ	100	01/13/2016
Lindsay Parsons	Substitute Teacher	Employ	100	01/14/2016
Suzanne Smith Evans	Substitute Teacher	Employ	100	01/08/2016

**EXTRA DUTY ASSIGNMENT(S)**

**2015/2016 Fall BTSA Induction Program Support Provider Stipend**

**Approve \$750 stipend for participating Support Providers for one BTSA/Induction participating teachers during Fall 2015 from general fund budget 013555223-1901, for the following certificated personnel:**

Shelley Behrns	Gretchen Francisco
Cynthia Berry	Glenda Howell
Valerie Cardenas	Jessica Humes
Jenny Chun	Arshiya Khan-Rasheed
Kelley Crowley	Debra Kojima

**LEAVE OF ABSENCE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Jenilee Migliorini	Kindergarten / Sunset Lane	Leave of Absence	1/11/2016 - 1/28/2016
Melissa Rowland	Math / Nicolas Jr. High	Leave of Absence	3/01/2016 - 5/26/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on February 2, 2016.

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Clerk/Secretary



CONSENT ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**
**Gifts: February 2, 2016**

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Acacia	Box Tops for Education	Community Partner(s)	monetary donation	for the school	\$792.10
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$288.00
Beechwood	Fullerton Technology Foundation	Community Partner(s)	monetary donation	software, licenses, classroom supplies	\$1,017.70
Beechwood	Segerstrom Center for the Arts	Community Partner(s)	monetary donation	band	\$150.00
Fern Drive	Box Tops for Education	Community Partner(s)	monetary donation	supplies, field trips	\$248.00
Fern Drive	Lifetouch Studios	Community Partner(s)	monetary donation	for the school	\$317.00
Fisler	Fullerton Technology Foundation	Community Partner(s)	monetary donation	technology supplies	\$235.00
Fisler	Fullerton Technology Foundation	Community Partner(s)	monetary donation	Adobe Illustrator purchase for 4th grade	\$4,400.00
Fisler	Fullerton Technology Foundation	Community Partner(s)	monetary donation	Ozobots purchase for middle school	\$2,150.00
Golden Hill	Fullerton Technology Foundation	Community Partner(s)	monetary donation	purchase of iPads	\$880.00
Golden Hill	Dennis Saab	Parent(s)	monetary donation	for the school	\$172.62
Hermosa Drive	Fullerton Technology Foundation	Community Partner(s)	monetary donation	technology	\$2,868.15
Hermosa Drive	Hermosa Drive PTA		monetary donation	6th Grade Outdoor Education	\$6,000.00
Hermosa Drive	Hermosa Drive PTA		monetary donation	instructional materials	\$200.00
Hermosa Drive	Cindy Wilson	Staff	monetary donation	technology	\$320.00
Ladera Vista J.H.	Matt and Christine Davis	Community Partner(s) / Parent(s)	monetary donation	LV Productions	\$100.00
Ladera Vista J.H.	María Espinosa	Community Partner(s) / Parent(s)	monetary donation	LV Productions	\$100.00
Ladera Vista J.H.	Fullerton Technology Foundation	Community Partner(s) / Parent(s)	monetary donation	for the school	\$45.00
Ladera Vista J.H.	James and Debra Hehn	Community Partner(s) / Parent(s)	monetary donation	LV Productions	\$100.00
Ladera Vista J.H.	Mr. and Mrs. Manahan	Community Partner(s) / Parent(s)	monetary donation	LV Productions	\$75.00
Ladera Vista J.H.	Carole McGinnis	Community Partner(s) / Parent(s)	monetary donation	LV Productions	\$100.00
Ladera Vista J.H.	Paula Nordstrom	Community Partner(s) / Parent(s)	monetary donation	LV Productions	\$100.00
Ladera Vista J.H.	Elizabeth Weaver	Community Partner(s) / Parent(s)	monetary donation	LV Productions	\$100.00

**FULLERTON SCHOOL DISTRICT****Gifts: February 2, 2016**

<b>SITE</b>	<b>DONOR</b>	<b>RELATIONSHIP</b>	<b>DONATION</b>	<b>PURPOSE</b>	<b>AMOUNT</b>
Ladera Vista J.H.	Western Industrial Technology	Community Partner(s) / Parent(s)	monetary donation	LV Productions	\$200.00
Ladera Vista J.H.	Brian and Carrie Yount	Community Partner(s) / Parent(s)	monetary donation	LV Productions	\$150.00
Maple	Fullerton Technology Foundation	Community Partner(s)	monetary donation	for the school	\$25.00
Maple	Solidarity	Community Partner(s)	monetary donation	6th grade Outdoor Camp	\$461.00
Maple	Walmart	Community Partner(s)	monetary donation	school library	\$2,500.00
Richman	Fullerton Technology Foundation	Community Partner(s)	monetary donation	STEAM	\$840.00
Rolling Hills	Blaze Pizza	Community Partner(s)	monetary donation	student supplies	\$107.70
Valencia Park	Fullerton Technology Foundation	Community Partner(s)	monetary donation	Brain Pop software	\$220.00
Valencia Park	Fullerton Technology Foundation	Community Partner(s)	monetary donation	robotics	\$1,500.00
Valencia Park	Valencia Park PTA		monetary donation	student software	\$2,188.70
Woodcrest	Box Tops for Education	Community Partner(s)	monetary donation	for the school	\$95.00

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22D0675 THROUGH J22D0708, J22M0196 THROUGH J22M0200, J22R0644 THROUGH J22R0683, J22V0106 THROUGH J22V0110, AND J22X0334 THROUGH J22X0339, FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22D0675 through J22D0708, J22M0196 through J22M0200, J22R0644 through J22R0683, J22V0106 through J22V0110, and J22X0334 through J22X0339, for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 02/02/2016**

FROM 12/19/2015 TO 01/14/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0675	TANGIBLE PLAY INC	345.56	345.56	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0676	B AND H PHOTO VIDEO INC	296.35	296.35	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0677	DEMCO INC	436.32	436.32	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0678	GOV CONNECTION	391.94	391.94	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22D0679	GOV CONNECTION	74.13	74.13	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0680	NASCO WEST INC	129.08	129.08	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0681	LEGO EDUCATION	5,625.62	1,406.40	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
			4,219.22	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
J22D0682	MONOPRICE INC.	40.63	40.63	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Inst
J22D0683	BARNES AND NOBLE INC	236.38	236.38	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22D0684	FUN AND FUNCTION	95.55	95.55	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
J22D0685	APPLE COMPUTER INC	123.12	123.12	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0686	SCHOOL HEALTH CORPORATION	81.62	81.62	0130425109 4310	Site Discr Instruction Richman / Materials and Supplies Inst
J22D0687	SCHOLASTIC INC	78.32	78.32	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22D0688	CENTER FOR COLLABORATIVE CLASS	1,434.92	1,434.92	0122422101 4310	Title III Limited Engl Pacific / Materials and Supplies Inst
J22D0689	APPLE COMPUTER INC	3,601.80	1,800.90	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			1,800.90	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0690	BARNES AND NOBLE INC	90.30	90.30	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22D0691	AMAZON.COM	153.24	153.24	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0692	LEARNING A TO Z	539.73	539.73	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Inst
J22D0693	SCHOLASTIC MAGAZINES	158.40	158.40	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22D0694	CONCEPTS SCHOOL AND OFFICE FUR	236.52	236.52	0153050799 4350	Business Administration DC / Materials and Supplies
J22D0695	MATHEMATICAL OLYMPIADS FOR ELE	1,162.30	1,162.30	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0696	WONDER WORKSHOP	323.98	323.98	0111627101 4310	After School Program Sunset Ln / Materials and Supplies

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 02/02/2016**

FROM 12/19/2015 TO 01/14/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0698	WONDER WORKSHOP	161.99	161.99	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0699	COMPLETE BUSINESS SYSTEMS	64.00	64.00	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0700	NEARPOD INC	1,806.00	1,806.00	0130218101 4310	Resp to Interv Instr Laguna Rd / Materials and Supplies Inst
J22D0701	CDW.G	81.27	81.27	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22D0702	GOV CONNECTION	287.60	287.60	0130429109 4310	Site Discr Instr Woodcrest / Materials and Supplies Instr
J22D0703	LAKESHORE LEARNING	430.92	430.92	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0704	NEARPOD INC	1,536.00	768.00	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
			768.00	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0705	CULVER NEWLIN INC	323.19	323.19	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
J22D0706	PROJECT LEAD THE WAY	1,274.40	1,274.40	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D0707	APPLE COMPUTER INC	4,505.76	880.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
			3,625.76	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0708	BARNES AND NOBLE INC	1,968.94	1,968.94	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22M0196	ORTIZ TRACTOR SERVICE	1,800.00	1,800.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0197	AUTOMATED ACCESS SYSTEMS	792.25	792.25	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0198	HONEYWELL INTERNATIONAL INC	353.38	353.38	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0199	ROOFING WHOLESALE COMPANY	783.84	783.84	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0200	LOWES HIW INC	31.02	31.02	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22R0644	ACADEMIC THERAPY PUBLICATIONS	86.40	86.40	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R0645	DAILY JOURNAL CORPORATION	64.40	64.40	0153150759 5902	Warehouse DC / Communications Advertisement
J22R0646	NEW MANAGEMENT INC	1,599.00	1,599.00	8152451741 4310	Property and Liability / Materials and Supplies Instr
J22R0647	ORANGE CNTY DEPARTMENT OF EDUC	896.00	896.00	0111630101 5850	Donation Discretionary Fidler / Admission Fees
J22R0648	NEARPOD INC	1,376.00	1,376.00	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22R0649	OCEAN INSTITUTE	600.00	600.00	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 02/02/2016**

FROM 12/19/2015 TO 01/14/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0650	DEMARK, ALISON	82.11	82.11	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies
J22R0651	FIRSTCALL OFFICE SOLUTIONS INC	2,554.20	2,554.20	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0652	BRANTZEG, MICHELLE	135.02	135.02	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22R0653	RIVERSIDE PUBLISHING COMPANY	749.77	749.77	0125354101 4315	Sp Ed Section 619 Instruction / Materials Test Kits Protocol
J22R0654	GUIDANCE SOFTWARE	822.97	822.97	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22R0655	CURRICULUM ASSOCIATES LLC	411.82	411.82	0150554101 4315	APE Autism OT Vision Instr / Materials Test Kits Protocols
J22R0656	PARENTING ORANGE COUNTY	2,000.00	2,000.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0657	ORTIZ, GINA	47.93	47.93	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0658	NARTEA, EMMA	150.00	150.00	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
J22R0659	ESPECIAL NEEDS	86.09	86.09	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
J22R0660	EXPLORELEARNING	1,995.00	1,995.00	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22R0661	AMAZON.COM	49.48	49.48	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
J22R0662	AMAZON.COM	256.67	256.67	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
J22R0663	AMAZON.COM	1,142.95	1,142.95	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0664	AMAZON.COM	109.83	109.83	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22R0665	WESTERN GRAPHIX	495.00	495.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22R0666	WESTERN PSYCHOLOGICAL SERVICES	5,283.40	5,283.40	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0667	EVOLLVE INC	1,062.00	1,062.00	0108627109 4310	Trans Kinder Instr Sunset Lane / Materials and Supplies
J22R0668	LEES, AMY	46.42	46.42	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22R0669	GILLIGAN, ROBIN	168.49	168.49	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22R0670	CHUNG, SYLVIA	41.03	41.03	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
J22R0671	CHAVEZ, CLAUDIA	59.76	59.76	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
J22R0672	COSGROVE, MARILEE	375.88	375.88	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0673	MILLER, PAMELA	366.59	366.59	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 02/02/2016**

FROM 12/19/2015 TO 01/14/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R0674	PHAM, CRYSTAL	48.57	48.57	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22R0675	FREDRICKSON, LINDA	3,750.00	3,750.00	0151055339 5805	Child Welfare and AttendanceDC / Consultants
J22R0676	RUSIEWSKI, MICHELE	281.50	281.50	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0677	ANDERSON, TRACEY	64.00	64.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0678	CATHCART, KRISTINA	64.00	64.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0679	ORANGE CNTY DEPARTMENT OF EDUC	588.00	588.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0680	LAKESHORE LEARNING	965.52	965.52	0108622109 4310	Transitional KinderInstr PacDr / Materials and Supplies Inst
J22R0681	PEARSON ASSESSMENT INC	489.70	489.70	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0682	INTL BACCALAUREATE NORTH AMERI	3,330.00	3,330.00	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
J22R0683	AT&T MOBILITY	600.00	600.00	1231019271 4350	Preschool Administration / Materials and Supplies Office
J22V0106	B AND H PHOTO VIDEO INC	1,166.25	1,166.25	0130410109 6410	Site Discretionary Inst Acacia / New Equip Less Than
J22V0107	APPLE COMPUTER INC	7,551.68	7,551.68	0111925101 6410	Phelps Grant Richman School / New Equip Less Than
J22V0108	CDW.G	4,328.64	74.52	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			4,254.12	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0109	IMAGE SOURCE	592.92	592.92	0152757789 6450	Administrative Assistant DC / Repl Equip Less Than
J22V0110	GOV CONNECTION	3,394.59	717.35	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
			2,677.24	0111625101 6410	Donation Instruction Richman / New Equip Less Than
J22X0334	PROCARE THERAPY INC	10,000.00	10,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
J22X0335	DECKER EQUIPMENT	5,000.00	5,000.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22X0336	STAFFREHAB	5,000.00	5,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
J22X0337	EFILEFOLDERS	21,521.00	21,521.00	0152151749 5899	Personnel Serv Certificated DC / Other Expenses
J22X0338	TOTALFUNDS BY HASLER	30,000.00	30,000.00	0152950729 5901	Districtwide Expenditures / Communications Postage
J22X0339	HOLLANDER GLASS INC	8,000.00	8,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
<b>Fund 01 Total:</b>		<b>154,132.07</b>			



**FULLERTON ELEMENTARY  
PURCHASE ORDER DETAIL REPORT  
BOARD OF TRUSTEES MEETING 02/02/2016**

**FROM 12/19/2015 TO 01/14/2016**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
	<b>Fund 12 Total:</b>	975.88			
	<b>Fund 81 Total:</b>	6,599.00			
	<b>Total Amount of Purchase Orders:</b>	161,706.95			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **02/02/2016**

FROM 12/19/2015 TO 01/14/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0585	LAKESHORE LEARNING	291.42	+35.54	0111612111 4310	Donation Autism Commonwealth / Materials and Supplies
J22R0044	STERLING HEALTH SERVICES INC	4,865.00	+677.00	0112254101 3401	Special Day Class MM Instr / Health Insurance Certificated
			+65.00	0153050799 5899	Business Administration DC / Other Expenses
J22X0113	IMAGE SOURCE	281,400.00	-5,000.00	0152055779 5640	Education Services Discret / Repairs by Vendors
J22X0210	KOHL, BRIAN	15,000.00	+2,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0212	DAVIS, CHELSEA KREITLER	9,000.00	+6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22Y0028	NVB EQUIPMENT INC	2,600.00	+1,300.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0046	FROG ENVIRONMENTAL INC	4,200.00	+2,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Z0029	LENNOX INDUSTRIES INC	2,000.00	+1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
<b>Fund 01 Total:</b>			<b>9,077.54</b>		
<b>Total Amount of Change Orders:</b>			<b>9,077.54</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

**BOARD OF TRUSTEES**

**02/02/2016**

**FROM 12/19/2015 TO 01/14/2016**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0697	FIRSTCALL OFFICE SOLUTIONS INC	1,863.00	1,863.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
	<b>Fund 01 Total:</b>	<b>1,863.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>1,863.00</b>			

CONSENT ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 180583 THROUGH 180692 FOR THE 2015/2016 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated December 19, 2015 through January 14, 2016, contains purchase orders numbered 180583 through 180692 for the 2015/2016 school year totaling \$1,184,219.54. Purchase orders numbered 180596, 180598, 180599, 180600, 180604, 180635, and 180650 were voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 180583 through 180692 for the 2015/2016 school year.

SH:KT:ai  
Attachment

Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
12-19-15 through 01-14-16

Date	Vendor	PO Number	Category	Amount
<b>Open Purchase Orders</b>				
<b>Amount Not To Exceed</b>				
12/23/2015	Hollandia Dairy	180606	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180607	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180608	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180609	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180610	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180611	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180612	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180613	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180614	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180615	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180616	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180617	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180618	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180619	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180620	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180622	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180623	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180624	Dairy Products	6,000.00
12/23/2015	Hollandia Dairy	180625	Dairy Products	6,000.00
	<b>TOTAL OPEN PURCHASE ORDERS</b>			114,000.00
<b>Processed Food &amp; Commodity P.O.'s</b>				
<b>NONE</b>				
	Total OPEN Purchase Orders (from this page & page 2)			\$ 384,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			800,219.54
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 1,184,219.54</b>



# Purchase Orders - Detail

1/14/2016 8:24:24 AM

## Fullerton School District

Show all data where the Order Date is between 12/19/2015 and 1/14/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	180636	12/31/2015	1/4/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	case	10001	Bagel, Assrd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.6400	\$76.40		
5	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case	\$7.8900	\$39.45		
6	case	10004	Muffin, Assrd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.3500	\$62.10		
6	case	10012	Croissant, #CRB002-9TS 9/2oz/case	\$6.5200	\$39.12		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$217.07
Le Chef Bakery	180686	1/13/2016	1/19/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	case	10012	Croissant, #CRB002-9TS 9/2oz/case	\$6.5200	\$19.56		
8	case	10001	Bagel, Assrd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs	\$7.6400	\$61.12		
4	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case	\$7.8900	\$31.56		
4	case	10004	Muffin, Assrd #MUBASST-M-TC-16TS 16/2.5oz/case	\$10.3500	\$41.40		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$153.64
Le Chef Bakery	180688	1/13/2016	1/19/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	cs	1	Dinner Roll SBASST 60sv/cs	\$18.9100	\$18.91		
1	cs	2	6" Hoagie Roll SB108 60sv/cs	\$30.8100	\$30.81		
1	cs	3	Bread Loaf Multi GR SB108	\$37.4300	\$37.43		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$87.15
						<b>Vendor Total:</b>	\$457.86
Fullerton School District	180588	12/22/2015	12/22/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Actual 4B Payroll per November Bitech Rport	207,481.0200	\$207,481.02		
1	ea	1	Actual Dist. Exp. per November Bitech Rport	\$6,939.3100	\$6,939.31		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$214,420.33
Fullerton School District	180589	12/22/2015	12/31/2015				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Estimated Payroll per December Bitech Report	200,000.0000	\$200,000.00		
1	ea	1	Estimated Dist. Exp. per December Bitch Repor	\$20,000.0000	\$20,000.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$220,000.00
Fullerton School District	180590	12/22/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ea	1	Estimated Payroll Per January Bitech Report	200,000.0000	\$200,000.00		
1	ea	1	Estimated Dist. Exp. per January Bitch Rprt	\$20,000.0000	\$20,000.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$220,000.00
						<b>Vendor Total:</b>	\$654,420.33
CASBO	180681	1/12/2016	1/12/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 12/19/2015 and 1/14/2016

Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
CASBO		180681	1/12/2016	1/12/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
1	ea	1	Distinguished Access Membership - K. Turner	\$712.5000	\$712.50			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$712.50
							<b>Vendor Total:</b>	\$712.50
								^
Gold Star Foods Inc.		180583	12/21/2015	1/12/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
46	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.	\$54.9500	\$2,527.70			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$2,527.70
Gold Star Foods Inc.		180584	12/22/2015	1/5/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
38	case	56062	Sandwich, Turkey&Cheese GS#401516 36ct/cs Rs&Sh	\$28.4500	\$1,081.10			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$1,081.10
Gold Star Foods Inc.		180585	12/22/2015	1/8/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
38	case	380124	Dinner Meal, Sunbutter GS#403647/ 615843W 72/4.3oz	\$77.2700	\$2,936.26			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$2,936.26
Gold Star Foods Inc.		180586	12/22/2015	1/12/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
46	case	380113	Dinner Meal, Energizer GS#208161 30ct	\$54.4900	\$2,506.54			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$2,506.54
Gold Star Foods Inc.		180587	12/22/2015	1/15/2016	1/12/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
46	case	380126	Dinner Meal,Buffalo Chkn Wrp GS#305420 30ct.	\$54.9500	\$2,527.70			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$2,527.70
Gold Star Foods Inc.		180601	12/22/2015	1/7/2015	1/7/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62			
2	case	11105	Juice,SpkIng,Fuji Apple GS#202567, EnvY 24ct/case	\$14.2500	\$28.50			
2	case	200018	Juice, 100% Apple, Apple&Eve 36/6.75oz	\$9.9800	\$19.96			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$74.08
Gold Star Foods Inc.		180602	12/22/2015	1/7/2015	1/7/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62			
4	case	11103	Juice,SprkIng,AcaiBerryGS#202565 24 Ct. EnvY	\$14.2500	\$57.00			
4	case	11105	Juice,SpkIng,Fuji Apple GS#202567, EnvY 24ct/case	\$14.2500	\$57.00			
2	case	200018	Juice, 100%Apple, Apple&Eve 36/6.75oz	\$9.9800	\$19.96			
1	case	200020	Juice, 100%Very Berry, Apple&Eve 36/6.75oz	\$9.9800	\$9.98			
2	case	200016	Juice, 100%Orange Tangrinerine, Apple&Eve 36/6.	\$9.9800	\$19.96			



# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 12/19/2015 and 1/14/2016

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.		180602	12/22/2015	1/7/2015	1/7/2016		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$189.52
Gold Star Foods Inc.		180603	12/22/2015	1/7/2015	1/7/2016		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$42.70		
10	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$142.50		
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$442.00		
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$39.88		
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88		
2	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$39.88		
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89		
5	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$99.70		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$861.43
Gold Star Foods Inc.		180605	12/22/2015	1/7/2015	1/7/2016		<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62		
3	case	11103	Juice,SpkIng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$42.75		
3	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$42.75		
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$442.00		
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$39.88		
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88		
2	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$39.88		
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89		
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89		
2	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$39.88		
2	case	200018	Juice,100%Apple, Apple&Eve 36/6.75oz	\$9.9800	\$19.96		
2	case	200020	Juice,100%VeryBerry, Apple&Eve 36/6.75oz	\$9.9800	\$19.96		
2	case	200016	Juice,100%Orange Tangm, Apple&Eve 36/6.75oz	\$9.9800	\$19.96		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$802.30
Gold Star Foods Inc.		180621	12/23/2015	1/19/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
46	case	380115	Dinner Meal, Chipotle Chx, GS#305424 30 ct.	\$54.9500	\$2,527.70		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,527.70
Gold Star Foods Inc.		180627	12/23/2015	1/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
46	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.	\$54.9500	\$2,527.70		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,527.70
Gold Star Foods Inc.		180630	12/23/2015	1/26/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
46	case	380126	Dinner Meal,Buffalo Chkn Wrp GS#305420 30ct.	\$54.9500	\$2,527.70		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,527.70
Gold Star Foods Inc.		180632	12/23/2015	1/8/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
125	case	56601	Pizza,Dbl Stfdd Chs GS#400816 FFKP WG 96/cs	\$31.5200	\$3,940.00		

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 12/19/2015 and 1/14/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	180632	12/23/2015	1/8/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
42	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$50.0000	\$2,100.00		
96	case	56044	Spaghetti, Beef GS#401074 6/5# JTM	\$32.3000	\$3,100.80		
38	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$23.5000	\$893.00		
37	case	33010	Turkey,Franks,GS#101006/Jennie-o#42222 4/5#	\$27.5000	\$1,017.50		
36	case	57101	Beef Teriyaki DipperPierre,GS#403394, 25#/case	\$27.7500	\$999.00		
107	case	55261	Fish Sticks, Baja GS#403690 1/10# Trident Seafood	\$19.0900	\$2,042.63		
29	case	7682	Cookie,Choc Belly Bear,Whole Gm J&J 200's	\$34.6000	\$1,003.40		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$15,096.33
Gold Star Foods Inc.	180633	12/23/2015	1/15/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
34	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$27.4400	\$932.96		
42	case	56506	Mac & Cheese RF whole grain, LOL#43277 6/5#bg/case	\$43.9500	\$1,845.90		
38	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$23.5000	\$893.00		
106	case	30015	Corn Dog,Jumbo IW (DonLee) 40/cs, GS#100498	\$18.5700	\$1,968.42		
24	case	55251	Chicken, Orange GS#403920 1/42# Chef's Corner	\$94.9200	\$2,278.08		
29	case	7682	Cookie,Choc Belly Bear,Whole Gm J&J 200's	\$34.6000	\$1,003.40		
58	case	8006	Shell Taco,6" GS#203795/10115 200ct	\$14.3200	\$830.56		
6	case	59501	Cheese cheddar shred RF RS GS#401146 4/5#	\$13.3000	\$79.80		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$9,832.12
Gold Star Foods Inc.	180634	12/23/2015	1/22/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
33	case	55007	Chicken Patty WG Tyson .1 44 , GS#401626	\$41.3800	\$1,365.54		
44	case	8264	Chips,Tortilla Round, La Tapatia 1.5oz/120ct#77011	\$29.4400	\$1,295.36		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,660.90
Gold Star Foods Inc.	180637	12/31/2015	1/5/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
15	cs	1	Cheese Stuffed Breadstick GS#403906 IW	\$74.6000	\$1,119.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,119.00
Gold Star Foods Inc.	180638	12/31/2015	1/8/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
55	case	3102	Milk White, LF,SS 1% GS#203000/947025 27/8oz./cs	\$8.6900	\$477.95		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$477.95
Gold Star Foods Inc.	180654	1/5/2016	1/6/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
18	case	57002	Beef Patty,Mesquite Lean,Pierre135/2.5cs,GS#401398	\$20.7500	\$373.50		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$373.50
Gold Star Foods Inc.	180660	1/8/2016	1/14/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62

# Purchase Orders - Detail

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## Fullerton School District

Show all data where the Order Date is between 12/19/2015 and 1/14/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	180661	1/8/2016	1/14/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180662	1/8/2016	1/14/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180663	1/8/2016	1/14/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180664	1/8/2016	1/14/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180665	1/11/2016	1/15/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
18	case	30310	Pancakes, Strwbrry GS#134266 72/3.53 oz.			\$33.4700	\$602.46
12	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701			\$14.1900	\$170.28
36	case	3002	Cereal,CinnaToast R/Sugar GenMills#9491895 96/cs			\$17.5600	\$632.16
36	case	3005	Cereal,Cocoa Puffs Rd/Sugar GenMills#9526567 96/cs			\$17.5600	\$632.16
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,037.06
Gold Star Foods Inc.	180669	1/11/2016	1/29/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
46	case	380127	Dinner Meal,Hummus Plate GS#305417 30ct.			\$54.9500	\$2,527.70
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,527.70
Gold Star Foods Inc.	180670	1/11/2016	1/22/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
76	case	56062	Sandwich, Turkey&Cheese GS#401516 36ct/cs Rs&Sh			\$28.4500	\$2,162.20
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,162.20
Gold Star Foods Inc.	180671	1/11/2016	2/2/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
46	case	380122	Dinner Meal,HnyMstrd Chix Wrp,GS#305421 30 ct			\$42.0000	\$1,932.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,932.00
Gold Star Foods Inc.	180672	1/11/2016	2/5/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
46	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.			\$54.9500	\$2,527.70
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,527.70

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Gold Star Foods Inc.		180673	1/11/2016	2/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
38	case	380124	Dinner Meal, Sunbutter GS#403647/ 615843W 72/4.3oz	\$77.2700	\$2,936.26		
						Sales Tax:	\$0.00
						P.O. Total:	\$2,936.26
Gold Star Foods Inc.		180674	1/11/2016	2/9/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
46	case	380115	Dinner Meal, Chipotle Chx, GS#305424 30 ct.	\$54.9500	\$2,527.70		
						Sales Tax:	\$0.00
						P.O. Total:	\$2,527.70
Gold Star Foods Inc.		180675	1/11/2016	2/12/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
46	case	380127	Dinner Meal,Hummus Plate GS#305417 30ct.	\$54.9500	\$2,527.70		
						Sales Tax:	\$0.00
						P.O. Total:	\$2,527.70
Gold Star Foods Inc.		180676	1/11/2016	2/16/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
46	case	380122	Dinner Meal,HnyMstrd ChixWrp,GS#305421 30 ct	\$42.0000	\$1,932.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$1,932.00
Gold Star Foods Inc.		180677	1/11/2016	2/19/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
46	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.	\$54.9500	\$2,527.70		
						Sales Tax:	\$0.00
						P.O. Total:	\$2,527.70
Gold Star Foods Inc.		180678	1/11/2016	2/23/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
46	case	380115	Dinner Meal, Chipotle Chx, GS#305424 30 ct.	\$54.9500	\$2,527.70		
						Sales Tax:	\$0.00
						P.O. Total:	\$2,527.70
Gold Star Foods Inc.		180679	1/12/2016	1/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
43	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$50.0000	\$2,150.00		
						Sales Tax:	\$0.00
						P.O. Total:	\$2,150.00
Gold Star Foods Inc.		180680	1/12/2016	1/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
40	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct	\$38.3700	\$1,534.80		
						Sales Tax:	\$0.00
						P.O. Total:	\$1,534.80
Gold Star Foods Inc.		180682	1/13/2016	1/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
51	case	56018	Turkey & Gravy,Jennie-O 4/7#/case, GS#400984	\$54.2674	\$2,767.64		
13	case	20025	Potato Pearls, Basic American,6/3.5#, GS#400184	\$40.9925	\$532.90		
39	case	30347	Roll,Dinner,WhiteGrainGS#102184 Shannons 1oz-120/cs	\$23.5000	\$916.50		
84	case	30338	Pancakes,Buttermilk GS#100082 144/1.4oz.	\$27.2500	\$2,289.00		
38	case	55104	Eggstravaganza,GS#401570 Bacon, 160/cs 4/5lb	\$54.1000	\$2,055.80		
22	case	55241	Chicken, Thai GS#403830 6/7.15# AsianFoodSol	\$95.0000	\$2,090.00		
59	cs	4351	Syrup, Maple #202352 100/1.5/cs	\$8.1300	\$479.67		

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	180682	1/13/2016	1/29/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$11,131.51
Gold Star Foods Inc.	180683	1/13/2016	2/5/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
67	case	56034	Burrito, GS#403688, Beef/Bn/Chs& Salsa 80/cs Cabo			\$52.7532	\$3,534.46
50	case	56507	Lasagna, Cheese GS#401876 110/4.15 oz.			\$56.0307	\$2,801.53
38	case	30347	Roll, Dinner, White Grain GS#102184 Shannons 1oz-120/cs			\$23.5000	\$893.00
43	case	57002	Beef Patty, Mesquite Lean, Pierre 135/2.5cs, GS#401398			\$20.7500	\$892.25
76	cs	360029	Sndwch, WG FR Cheese GS#403427 72/3.21oz			\$31.0400	\$2,359.04
20	cs	4242	Sauce, Marinara, Packer #401456 Red Gold 6/10#			\$24.8192	\$496.38
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$10,976.67
Gold Star Foods Inc.	180684	1/13/2016	2/12/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
63	case	56601	Pizza, Dbl Stffd Chs GS#400816 FFKP WG 96/cs			\$31.5200	\$1,985.76
43	case	56115	Brownie, WG, GS#400042, 20thCent#772A20W 144/2oz			\$50.0000	\$2,150.00
22	cs	4242	Sauce, Marinara, Packer #401456 Red Gold 6/10#			\$24.8192	\$546.02
78	case	30347	Roll, Dinner, White Grain GS#102184 Shannons 1oz-120/cs			\$23.5000	\$1,833.00
38	case	55007	Chicken Patty WG Tyson , 1 44 , GS#401626			\$41.3800	\$1,572.44
28	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs			\$27.4400	\$768.32
68	case	57016	Sandwich, Mini BBQ RibTwins, GS#401766/0543 80/5.4			\$54.2800	\$3,691.04
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$12,546.58
Gold Star Foods Inc.	180685	1/13/2016	2/19/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
69	case	56506	Mac & Cheese RF whole grain, LOL#43277 6/5#bg/case			\$43.9500	\$3,032.55
28	case	7682	Cookie, Choc Belly Bear, Whole Gm J&J 200's			\$34.6000	\$968.80
128	case	55261	Fish Sticks, Baja GS#403690 1/10# Trident Seafood			\$19.0900	\$2,443.52
37	case	33010	Turkey, Franks, GS#101006/Jennie-o#42222 4/5#			\$27.5000	\$1,017.50
39	case	8264	Chips, Tortilla Round, La Tapatia 1.5oz/120ct#77011			\$29.4400	\$1,148.16
135	case	30015	Corn Dog, Jumbo IW (DonLee) 40/cs, GS#100498			\$18.5700	\$2,506.95
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$11,117.48
Gold Star Foods Inc.	180691	1/13/2016	1/29/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
112	cs	1	Chili Verde Quesadilla GS#40388248/cs			\$32.6400	\$3,655.68
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,655.68
<b>Vendor Total:</b>							\$130,056.07
							^
P & R Paper Supply Company, Inc.	180592	12/22/2015	12/29/2015				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
9	cs	1	Plates, Clear Plastic 6" Edris DPL6CLR			\$32.9500	\$296.55
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$296.55
P & R Paper Supply Company, Inc.	180666	1/11/2016	1/19/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>

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<b>P &amp; R Paper Supply Company, Inc.</b>		<b>180666</b>	<b>1/11/2016</b>	<b>1/19/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
20	case	80017	Handi-Wipes Pink/White CHX #8507 200/cs	\$20.6900	\$413.80		
20	cs	81003	Bag *bunpan18x24 Elkay B0R1824HD 250/cs	\$9.1500	\$183.00		
						<b>Sales Tax:</b>	\$33.10
						<b>P.O. Total:</b>	\$629.90
<b>P &amp; R Paper Supply Company, Inc.</b>		<b>180668</b>	<b>1/11/2016</b>	<b>1/19/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	cs	1	Napkins Cocktail Navy Blue 1000/cs	\$20.3700	\$61.11		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$61.11
<b>P &amp; R Paper Supply Company, Inc.</b>		<b>180687</b>	<b>1/13/2016</b>	<b>1/19/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	cs	1	Tablecloth,White 54x108 Hoffmaster 210130 25	\$39.5700	\$197.85		
2	cs	2	Napkins, White Beverage NAT-01317 10x10 3000	\$23.5000	\$47.00		
1	cs	3	Napkin, Dinner WHT GTS-HS257 1/8 Fold 3000	\$36.2800	\$36.28		
1	cs	4	Napkin, Dinner Red PAT-1525180 1/8 Fold	\$48.1300	\$48.13		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$329.26
						<b>Vendor Total:</b>	\$1,316.82
<b>Form Plastics</b>		<b>180667</b>	<b>1/11/2016</b>	<b>1/19/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	cs	1	Film 12x5100 9803-5100 DP 80 OWF	\$290.8200	\$1,744.92		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,744.92
						<b>Vendor Total:</b>	\$1,744.92
<b>Industrial Electric</b>		<b>180692</b>	<b>1/14/2016</b>	<b>1/14/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ca	1	Estimated cost of repair	\$300.0000	\$300.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$300.00
						<b>Vendor Total:</b>	\$300.00
<b>Hollandia Dairy</b>		<b>180606</b>	<b>12/23/2015</b>	<b>1/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.20

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy		180607	12/23/2015	1/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$3,634.20	
Hollandia Dairy		180608	12/23/2015	1/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$3,634.20	
Hollandia Dairy		180609	12/23/2015	1/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$3,634.20	
Hollandia Dairy		180610	12/23/2015	1/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$3,634.20	
Hollandia Dairy		180611	12/23/2015	1/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$3,634.20	
Hollandia Dairy		180612	12/23/2015	1/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$3,634.20	

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Hollandia Dairy		180612	12/23/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$4,117.40
Hollandia Dairy		180613	12/23/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$3,634.20
Hollandia Dairy		180614	12/23/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$3,634.20
Hollandia Dairy		180615	12/23/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$4,117.40
Hollandia Dairy		180616	12/23/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$3,634.20
Hollandia Dairy		180617	12/23/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$3,634.20



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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	180618	12/23/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$4,117.40
Hollandia Dairy	180619	12/23/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.20
Hollandia Dairy	180620	12/23/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
8000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$1,641.60		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$192.70		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,106.10
Hollandia Dairy	180622	12/23/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.20
Hollandia Dairy	180623	12/23/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.20
Hollandia Dairy	180624	12/23/2015	1/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy		180624	12/23/2015	1/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.20
Hollandia Dairy		180625	12/23/2015	1/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.20
Hollandia Dairy		180626	12/23/2015	1/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$820.80		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$777.60		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$1,541.60		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.20
Hollandia Dairy		180628	12/23/2015	1/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2052	\$615.60		
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1944	\$583.20		
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1927	\$578.10		
3000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$332.40		
3000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$362.40		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185	\$14.4280	\$432.84		
6	EA	997092	Yogurt Vanilla 32lb #2700	\$33.5816	\$201.49		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,157.03
Hollandia Dairy		180629	12/23/2015	1/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
25000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)	\$0.2052	\$5,130.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$5,130.00
Hollandia Dairy		180631	12/23/2015	1/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	EA	10070	Milk, Lowfat gal. #1312	\$2.6379	\$26.38		
2	EA	1624	Half & Half Plastic 12oz	\$1.1752	\$2.35		
2	EA	1672	Whipping Cream 1/2pt	\$1.8170	\$3.63		
2	CS	5892	Cream Cheese, Bagl Shopp 3/4oz 100/cs	\$20.8275	\$41.66		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$74.02
						<b>Vendor Total:</b>	\$81,966.55

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Papa John's Pizza		180645	1/4/2016	6/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
600	each	997557	Pizza, Whole Grain 16" Pepperoni	\$6.9100	\$4,146.00		
300	each	997513	Pizza, Whole Grain 16" Cheese	\$6.9100	\$2,073.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$6,219.00
Papa John's Pizza		180646	1/4/2016	6/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
600	each	997557	Pizza, Whole Grain 16" Pepperoni	\$6.9100	\$4,146.00		
300	each	997513	Pizza, Whole Grain 16" Cheese	\$6.9100	\$2,073.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$6,219.00
Papa John's Pizza		180647	1/4/2016	6/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2000	each	997557	Pizza, Whole Grain 16" Pepperoni	\$6.9100	\$13,820.00		
100	each	997513	Pizza, Whole Grain 16" Cheese	\$6.9100	\$691.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$14,511.00
Papa John's Pizza		180648	1/4/2016	6/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3000	each	997557	Pizza, Whole Grain 16" Pepperoni	\$6.9100	\$20,730.00		
300	each	997513	Pizza, Whole Grain 16" Cheese	\$6.9100	\$2,073.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$22,803.00
Papa John's Pizza		180649	1/4/2016	6/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3000	each	997557	Pizza, Whole Grain 16" Pepperoni	\$6.9100	\$20,730.00		
600	each	997513	Pizza, Whole Grain 16" Cheese	\$6.9100	\$4,146.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$24,876.00
Papa John's Pizza		180651	1/4/2016	6/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5000	EA	997564	Pizza, Whole Grain 16" Pepperoni (CACFP)	\$6.9100	\$34,550.00		
1000	EA	997565	Pizza, Whole Grain 16" Cheese (CACFP)	\$6.9100	\$6,910.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$41,460.00
Papa John's Pizza		180652	1/4/2016	6/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1000	EA	10078	Pizza, Whole Grain 16" Pepperoni (Catering)	\$6.9100	\$6,910.00		
1000	EA	10079	Pizza, Whole Grain 16" Cheese (Catering)	\$6.9100	\$6,910.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$13,820.00
Papa John's Pizza		180653	1/4/2016	6/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3000	each	997557	Pizza, Whole Grain 16" Pepperoni	\$6.9100	\$20,730.00		
2000	each	997513	Pizza, Whole Grain 16" Cheese	\$6.9100	\$13,820.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$34,550.00

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>							\$164,458.00
<b>U.S. Foodservice, Inc.</b>	<b>180689</b>	<b>1/13/2016</b>	<b>1/25/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	case	10116	Guacamole, USF# 5327150 4/3#/case			\$50.9100	\$50.91
1	case	10137	Lemonade, USF# 174359 15/14oz/case			\$43.2600	\$43.26
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$94.17
<b>U.S. Foodservice, Inc.</b>	<b>180690</b>	<b>1/13/2016</b>	<b>1/25/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
3	cs	1	USF#3048097 Mini Corn Dog 240/cs			\$34.7600	\$104.28
3	cs	2	USF#6247951 Cream Puffs 268/cs			\$47.5700	\$142.71
8	cs	3	USF#9477795 Saytay 100/cs			\$98.5700	\$788.56
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$1,035.55
<b>Vendor Total:</b>							\$1,129.72 ^
<b>Service Solutions Group, LLC</b>	<b>180591</b>	<b>12/22/2015</b>	<b>12/22/2015</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
12	ea	SWH RCK EI	FWE Switch, Unlighted On/Off 20Amp			\$60.5000	\$726.00
1	ea	Shipping	Actual Shipping			\$15.0000	\$15.00
<b>Sales Tax:</b>							\$58.08
<b>P.O. Total:</b>							\$799.08
<b>Vendor Total:</b>							\$799.08 ^
<b>Sunrise Produce Company</b>	<b>180593</b>	<b>12/22/2015</b>	<b>1/4/2015</b>	<b>1/4/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
7	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$143.50
25	CS	999121	Pear, Variety 150ct/CS			\$26.6500	\$666.25
1	SK	999261	Carrot, Jumbo 25#/SK			\$14.1500	\$14.15
45	CS	999023	Carrot, Baby Peeled 100/3oz. CS			\$20.2500	\$911.25
16	CS	999013	Romaine, Chopped 6-2#/CS			\$23.5000	\$376.00
3	UN	999284	Cabbage-Red 3ea			\$4.4950	\$13.48
3	BG	999208	Carrot Coin, 5LB/bag			\$8.0000	\$24.00
9	EA	999006	Cucumber, ea			\$1.0050	\$9.04
5	CS	999214	Lettuce, Green Leaf 24ct/CS			\$21.7000	\$108.50
1	CS	999072	Tomato-Grape Bulk 20#/CS			\$45.2000	\$45.20
3	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS			\$22.2000	\$66.60
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$2,377.98
<b>Sunrise Produce Company</b>	<b>180594</b>	<b>12/22/2015</b>	<b>1/5/2015</b>	<b>1/5/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
3	CS	999040	Beans, Edamame Shelled (Frz) 20#			\$40.0500	\$120.15
38	CS	999041	Orange, Choice 138ct/CS			\$17.7000	\$672.60
9	CS	999072	Tomato-Grape Bulk 20#/CS			\$45.2000	\$406.80

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company	180594	12/22/2015	1/5/2015	1/5/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,199.55
Sunrise Produce Company	180595	12/22/2015	1/6/2015	1/6/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$123.00
1	SK	999261	Carrot, Jumbo 25#/SK			\$14.1500	\$14.15
3	CS	999266	Broccoli Florets, 4/5LB CS			\$41.6500	\$124.95
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$262.10
Sunrise Produce Company	180597	12/22/2015	1/8/2015	1/8/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	CS	999053	Apple, Red Variety 163ct/CS			\$26.6500	\$159.90
2	CS	999266	Broccoli Florets, 4/5LB CS			\$41.6500	\$83.30
45	CS	999023	Carrot, Baby Peeled 100/3oz. CS			\$20.2500	\$911.25
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,154.45
Sunrise Produce Company	180655	1/8/2016	1/11/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
42	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$861.00
25	CS	999121	Pear, Variety 150ct/CS			\$26.6500	\$666.25
1	LU	999259	Tomato, Repack 5x6 LU			\$34.6500	\$34.65
1	SK	999261	Carrot, Jumbo 25#/SK			\$14.1500	\$14.15
4	CS	999266	Broccoli Florets, 4/5LB CS			\$41.6500	\$166.60
13	CS	999013	Romaine, Chopped 6-2#/CS			\$23.5000	\$305.50
2	UN	999284	Cabbage-Red 3ea			\$4.8670	\$9.73
9	EA	999006	Cucumber, ea			\$0.9610	\$8.65
9	BG	999117	Fajita Mix, Sliced 1/4" 5#/BG			\$14.4500	\$130.05
5	CS	999214	Lettuce, Green Leaf 24ct/CS			\$23.2000	\$116.00
6	CS	999041	Orange, Choice 138ct/CS			\$17.7000	\$106.20
3	EA	999146	Tomatoes, Grape Basket			\$2.9410	\$8.82
3	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS			\$22.2000	\$66.60
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,494.21
Sunrise Produce Company	180656	1/8/2016	1/12/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5	CS	999040	Beans, Edamame Shelled (Frz) 20#			\$40.0500	\$200.25
38	CS	999041	Orange, Choice 138ct/CS			\$17.7000	\$672.60
10	CS	999072	Tomato-Grape Bulk 20#/CS			\$47.2000	\$472.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,344.85
Sunrise Produce Company	180657	1/8/2016	1/13/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$123.00
2	CS	999040	Beans, Edamame Shelled (Frz) 20#			\$40.0500	\$80.10
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$203.10
Sunrise Produce Company	180658	1/8/2016	1/14/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$123.00

# Purchase Orders - Detail

1/14/2016 8:24:24 AM

## Fullerton School District

Show all data where the Order Date is between 12/19/2015 and 1/14/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company	180658	1/8/2016	1/14/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$123.00
Sunrise Produce Company	180659	1/8/2016	1/15/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$123.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$123.00
						<b>Vendor Total:</b>	\$9,282.24
Pick Up Stix	180639	1/4/2016	6/30/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5000	ca	997600	Asian Bowl, House Chix/Rice			\$1.5500	\$7,750.00
5000	ca	997601	Asian Bowl, Teriyaki Chix/Rice			\$1.5500	\$7,750.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$15,500.00
Pick Up Stix	180640	1/4/2016	6/30/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5000	ca	997600	Asian Bowl, House Chix/Rice			\$1.5500	\$7,750.00
5000	ca	997601	Asian Bowl, Teriyaki Chix/Rice			\$1.5500	\$7,750.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$15,500.00
Pick Up Stix	180641	1/4/2016	6/30/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5000	ca	997600	Asian Bowl, House Chix/Rice			\$1.5500	\$7,750.00
5000	ca	997601	Asian Bowl, Teriyaki Chix/Rice			\$1.5500	\$7,750.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$15,500.00
Pick Up Stix	180642	1/4/2016	6/30/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5000	ca	997600	Asian Bowl, House Chix/Rice			\$1.5500	\$7,750.00
5000	ca	997601	Asian Bowl, Teriyaki Chix/Rice			\$1.5500	\$7,750.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$15,500.00
Pick Up Stix	180643	1/4/2016	6/30/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5000	ca	997600	Asian Bowl, House Chix/Rice			\$1.5500	\$7,750.00
5000	ca	997601	Asian Bowl, Teriyaki Chix/Rice			\$1.5500	\$7,750.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$15,500.00
Pick Up Stix	180644	1/4/2016	6/30/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
10000	ca	380200	Asian Bowl, House Chix/Rice/Veg (CACFP)			\$1.7000	\$17,000.00
10000	ca	380201	Asian Bowl, Teriyaki Chix/Rice/Veg (CACFP)			\$1.7000	\$17,000.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$34,000.00

# Purchase Orders - Detail

1/14/2016 8:24:24 AM

## Fullerton School District

Show all data where the Order Date is between 12/19/2015 and 1/14/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>							\$111,500.00

GRAND TOTAL \$ 800,219.54  
(NET OF OPEN P.O.'S)

CONSENT ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 102203 THROUGH 102447 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 102203 through 102447 for the 2015/2016 school year totaling \$2,236,038.31. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>	<u>Amount</u>
01 General Fund	2,163,113.03
12 Child Development	15,098.21
14 Deferred Maintenance	1,940.76
25 Capital Facilities	27,648.00
40 Special Reserve	1,102.50
68 Workers' Compensation	26,063.87
81 Property/Liability Insurance	1,071.94
Total	\$2,236,038.31

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 102203 through 102447 for the 2015/2016 school year.

SH:SM:gs



CONSENT ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11215 THROUGH 11247 FOR THE 2015/2016 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 11215 through 11247 for the 2015/2016 school year. The total amount presented for approval is \$365,825.37

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11215 through 11247 for the 2015/2016 school year.

SH:KT:ai

CONSENT ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert Lee, Interim Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was approved by the Personnel Commission at its meeting on January 25, 2016.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 01/25/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 02/02/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee	ID 4925	Instr. Asst./SE I	39-month reemployment list	12/16/15	30	3.75	130	B14/4
Jeannette	Quinonez	Clerical Asst. I/sub	Add substitute classification	01/04/16	99		100	B17/1
Pedro	Rodriguez	Instr. Asst./Rec./sub	Add substitute classification	12/14/15	99		100	B11/1
Megan	Manriquez	Playground Sup./sub	Add substitute classification	12/10/15	18		100	B11/1
Stephen	Miller	Director, Business Svcs.	Early retirement incenive stipend	06/29/16	50	8.00	530	M26/3
Ronald	Mullins	Sup., Purchasing and Whse.	Early retirement incenive stipend	12/31/15	50	8.00	531	M13/3
Employee	ID 5158		End paid administrative leave	12/11/15		8.00		
Employee	ID 3699	Custodian I	FMLA	07/20/15	21	3.75	542	B17/6
Employee	ID 641	Custodian II	FMLA	11/25/15	12	8.00	542	B24/6
Amy	Laipenieks	Account Clerk II	Hire probationary status	01/18/16	90	8.00	606	B24/1
Carlo	Azabache	Instr. Asst./Rec.	Hire probationary status	01/06/16	60	19.5/wk	85	B11/1
James	Danforth	Instr. Asst./Rec.	Hire probationary status	12/16/15	60	19.5/wk	85	B11/1
Luke	Gomez	Instr. Asst./Rec.	Hire probationary status	01/05/16	60	19.75/wk	329	B11/1
Sally	Jimenez	Instr. Asst./Rec.	Hire probationary status	01/19/16	60	19.75/wk	329	B11/1
Maria	Lesch	Instr. Asst./Rec.	Hire probationary status	01/12/16	60	19.75/wk	329	B11/1
Steffany	Rivera	Instr. Asst./Rec.	Hire probationary status	12/16/15	60	19.75/wk	329	B11/1
Mary	Lyng	Instr. Asst./SE I	Hire probationary status	12/07/15	18	4.25	130	B14/1
Laura	Milhander	Instr. Asst./SE I	Hire probationary status	12/08/15	17	4.00	130	B14/1
Nicole	Molina	Instr. Asst./SE I	Hire probationary status	01/14/16	15	6.00	130	B14/1
Denise	Betonio	School Office Manager	Hire probationary status	12/14/15	23	8.00	403	B25/1
Edna	Figuroa	School Office Manager	Hire probationary status	12/14/15	29	8.00	403	B25/1
Michael	McAdam	Sup., Purchasing and Whse.	Hire probationary status	12/31/15	50	8.00	531	M13/3
Shyamal	Randeria-Leonard	Mental Health Therapist Interr	Hire regular status	01/11/16	54	24.0/wk	504	\$18.00
Safoorah	Hakim	Clerical Asst. I/sub	Hire substitute status	12/09/15	99		100	B17/1
Daniel	Lally	Computer Tech. I/sub	Hire substitute status	12/15/15	59		409	B30/1
Javier	Perez	Custodian I/sub	Hire substitute status	12/07/15	53		542	B17/1
Pedro	Rodriguez	Instr. Asst./SE/sub	Hire substitute status	12/11/15	99		121	B11/1
Malena	Espinoza	Playground Sup./sub	Hire substitute status	01/05/16	15		100	B11/1
Jin	Kim	Playground Sup./sub	Hire substitute status	12/14/15	30		100	B11/1
Hung	Phan	Playground Sup./sub	Hire substitute status	01/15/16	18		100	B11/1
Jaime	Fernandez	Speech/Lang. Path. Asst./sub	Hire substitute status	01/04/16	54		121	B21/1
Ramona	Lopez Campos	Custodian I	Increase hours from 3.75/day	12/14/15	17	5.00	542	B17/2
Narlin	Flores	Instr. Asst./SE II A	Increase medical stipend to 6%	11/18/15	29	6.00	121	B14/3
Karen	Gonzalez	After School Site Lead	Promotion from IA/Rec.	01/05/16	60	35.0/wk	85	B18/4

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 01/25/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 02/02/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Yolanda	Sutherland	Sr. Secretary	Promotion from Secretary	01/04/16	53	8.00	533	B24/6
Employee	ID 5524	Custodian II	Reinstatement	12/16/15	17	8.00	542	B24/2
Lourdes	Garcia Salvador	Instr. Asst./Rec.	Reinstatement	01/05/16	60	18.0/wk	329	B11/5
Karin	Schubert	Instr. Asst./SE I	Related class transfer from IA/SE II A	11/18/15	29	6.00	242	B14/6
Elizabeth	Monterey	Instr. Asst./SE II B	Related class transfer from IA/SE II A	08/10/15	29	6.00	125	B14/3
Maria	Bermudez	Clerical Asst. II	Remove SOM working out of class	12/14/15	23	8.00	403	B19/3
Jamie	Monteleone	After School Site Lead	Resignation	01/05/16	60	8.00	85	B18/6
Maria	Molina	Food Service Asst. I	Resignation	12/18/15	90	1.50	606	B08/2
Brittany	Ziebart	Instr. Asst./SE II B	Resignation	01/12/16	15	6.00	121	B14/4
Jason	Garcia	Transporter/sub	Resignation	11/21/15	50			B20/1
Tania	Van Straalen	Mental Health Therapist Interr	Resignation	01/11/16	54	24.0/wk	504	\$18.00
Vinnie	Wu	Instr. Asst./Rec.	Resignation on probation	12/14/15	30	14.0/wk	302/304	B11/1
Alexandra	Boecking	Instr. Asst./SE II B	Resignation on probation	12/18/15	23	6.00	242	B14/1
Margarita	Benitez	Health Asst./BB	Resignation on probation-hire sub	01/11/16	20	3.75	402	B18/1
Marisol	Contreras	Instr. Asst./Rec.	Resignation on probation-hire sub	01/25/16	60	19.75/wk	329	B11/1
Oscar	Castro Jr.	Custodian II	Resignation-hire substitute status	01/19/16	27	8.00	542	B24/5
Johanna	Luong	Food Service Asst. I	Resignation-hire substitute status	12/18/15	90	1.30	606	B08/3
Oliver	Le	Instr. Asst./Rec.	Resignation-hire substitute status	01/26/16	60	19.75/wk	329	B11/2
Alice	Wang	Account Clerk II	Service retirement	12/31/15	90	8.00	606	B24/6
Stephen	Miller	Director, Business Svcs.	Service retirement	06/30/15	50	8.00	530	M26/3
JoAnne	Declaro	Account Clerk II	Step raise	01/01/16	50	8	530	B24/4
Karen	Gonzalez	After School Site Lead	Step raise	01/01/16	60	35.0/wk	85	B18/4
Debra	Hjorth	Buyer	Step raise	01/01/16	50	8	531	B28/6
Eden	Green	Computer Tech. II	Step raise	01/01/16	59	8	409	B32/3
Jonathan	Pineda	Custodian II	Step raise	01/01/16	17	8	542	B24/3
Cheryl	Munoz	Dispatcher	Step raise	01/01/16	56	8	565	B27/5
Adriana	Alatorre	Health Assistant/BB	Step raise	01/01/16	12	3.75	402	B18/2
Rebecca	Cervantes	Health Assistant/BB	Step raise	01/01/16	22	3.75	402	B18/2
Anna	Garcia	Instr. Asst./Rec.	Step raise	01/01/16	60	19.5	85	B11/4
Michael	Perez	Instr. Asst./Rec.	Step raise	01/01/16	60	19.75/wk	329	B11/2
Lara	Raymond	Instr. Asst./Rec.	Step raise	01/01/16	21	15.0/wk	212	B11/1
Suzanne	Smith Evans	Instr. Asst./Rec.	Step raise	01/01/16	10	12.0/wk	116	B11/1
Eric	Yee	Instr. Asst./Rec.	Step raise	01/01/16	60	19.75/wk	329	B11/3
Carol	Hasrouni	Instr. Asst./SE I	Step raise	01/01/16	25	3	122	B14/4

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 01/25/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 02/02/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Gia	Moore	Instr. Asst./SE I	Step raise	01/01/16	21	3	122	B14/4
Melissa	Weise	Instr. Asst./SE I	Step raise	01/01/16	19	3	126	B14/5
Jonathan	Rainis	Instr. Asst./SE II B	Step raise	01/01/16	17	6	121	B14/2
Lizette	Rebollar	Instr. Asst./SE II B	Step raise	01/01/16	12	6	242	B14/4
Olga	Alvarado	Instr. Materials Spec.	Step raise	01/01/16	50	15.0/wk	538	B20/3
Edward	Carbajal	Locksmith	Step raise	01/01/16	53	25.0/wk	533	B30/4
Javier	Perez	Maint. Worker I	Step raise	01/01/16	53	8	533	B25/3
Alba	Ibarra	Senior Secretary	Step raise	01/01/16	90	8	606	B24/4
Richard	Beltran	Tech. Support Spec. IV	Step raise	01/01/16	59	8	409	B32/3
Colleen	Heffner	Instr. Asst./SE I	Temporary additional hours	12/10/15	29	10.0/wk	121	B14/6
Darla	Varela	Instr. Asst./SE I	Temporary additional hours	01/07/16	25	10.5/wk	248	B14/6
Travis	Cleveland	Instr. Asst./SE II B	Temporary additional hours	12/10/15	13	8.0/wk	504	B14/1
Krystin	DuCharme	Instr. Asst./SE II B	Temporary additional hours	12/10/15	13	6.0/wk	504	B14/1
Maria	Gonzalez	Clerical Asst. II/BB	Temporary additional hours/holiday recess	12/21/15	90	20.0/wk	606	B20/6
Pedro	Becerra	Computer Tech. I	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B30/2
Kevin	Kobayashi	Computer Tech. I	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B30/2
Jose	Ramirez	Computer Tech. I	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B30/1
Brooke	Wiler	Computer Tech. I	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B30/1
Ignacio	Siqueiros Beltran	Custodian I	Temporary additional hours/holiday recess	11/23/15	53	3.75	542	B17/3
Eduardo	Gonzalez	Food Prod. Coord.	Temporary additional hours/holiday recess	12/21/15	90	16.00	606	B36/6
Leticia	Hernandez	Food Service Spec.	Temporary additional hours/holiday recess	12/21/16	90	16.00	606	B21/6
Ryan	Biddle	Instr. Asst./Tech.	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B21/1
Hanna	Chon	Instr. Asst./Tech.	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B21/3
Jennifer	Churchwell	Instr. Asst./Tech.	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B21/1
Carolina	Contreras	Instr. Asst./Tech.	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B21/3
Melody	Gaylord	Instr. Asst./Tech.	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B21/6
Maria	Lejano	Instr. Asst./Tech.	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B21/1
Linda	Oaks	Instr. Asst./Tech.	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B21/2
Zehra	Rashid	Instr. Asst./Tech.	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B21/5
Mary	Reese	Instr. Asst./Tech.	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B21/6
Rebecca	Weatrowski	Instr. Asst./Tech.	Temporary additional hours/holiday recess	12/21/15	59	8.00	409	B21/3
Frances	Montoya	Sup., Nutrition Svcs.	Temporary additional hours/holiday recess	11/23/15	90		606	M10/1
Trent	Aylesworth	Transporter/Custodian	Temporary additional hours/holiday recess	11/23/15	53	3.75	542	B20/2
Chelsie	Stipke	Instr. Asst./Rec.	Transfer from ASP: R.H. to Laguna	12/10/15	60	19.5/wk	85	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
 PRESENTED TO THE PERSONNEL COMMISSION: 01/25/2016  
 PRESENTED TO THE BOARD OF TRUSTEES: 02/02/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Jorge	Cisneros	Instr. Asst./Rec.	Transfer from ASP: Richman to Sunset	01/11/16	60	19.75/wk	85	B11/1
Jessica	Keesler	Instr. Asst./SE I	Transfer from Pac. Dr. to Sunset	01/19/16	27	6.00	130	B14/2
Gary	Roberson	Facilities Maint. Insp.	Working out of class as needed	11/01/15	53		533	B34/4

CONSENT ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Robert Lee, Interim Director, Classified Personnel Services  
**SUBJECT:** APPROVE CLASSIFIED TUITION REIMBURSEMENTS

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Teresa Barajas - Classes taken at California State University, Fullerton  
ENGL 317 – Milton  
ENGL 365 – Legal Writing  
Total amount payable \$73.17

Maria Hill – Classes taken at California State University, Fullerton  
ACCT 308 – Concepts Federal Income Tax  
MGMT 340 – Organizational Behavior  
Total amount payable \$500

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement budget 522 (unrestricted General Fund) for the 2015/2016 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursements.

CCB:RL:ph

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig Choi Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Kathryn Ikola, Coordinator, Child Welfare and Attendance

**SUBJECT:** APPROVE 2015/2016 AGREEMENT FOR PROVISION OF ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP SERVICES (OCFNLPS) PROGRAM AT LAGUNA ROAD SCHOOL – AGREEMENT #42504 EFFECTIVE MARCH 1, 2016

Background: Friday Night Live Partnership Mission Statement: To build partnerships for positive and healthy youth development, which engages youth as active leaders and resources in their communities.

The Orange County Friday Night Live Partnership Services (OCFNLPS) takes the form of a partnership service program on school campuses and in community-based organizations. The voluntary program provides support and opportunities for young people to develop meaningful skills while addressing alcohol, tobacco, and other drug and violence issues at their schools and in their communities.

Each partnership service program consists of a group of young people, along with an adult advisor, who work together to make positive change in their schools and communities. OCFNLPS staff provide technical assistance, leadership training, and support for chapter development. Students meet during the lunch break.

Laguna Road School has offered a Friday Night Live Partnership Services program since the program was developed several years ago. The Orange County Department of Education, as part of an agreement with the County of Orange, wishes to contract with the Fullerton School District and Laguna Road School. Orange County Department of Education is offering a total of \$1,000 in stipends. The two staff members at Laguna Road School who serve as advisors to the program will receive the stipends upon presentation of satisfactory documentation. The staff members' names are:

Laguna Road School:  
 Loryn Lawson \$500  
 CaroleAnn Curley \$500

Rationale: Students at Laguna Road School have benefited from the many opportunities for school service, student leadership, and social interactions, which are features of the program. This program also fulfills a requirement of our District's Safe School Plan.

Funding: \$1,000 stipend reimbursement from Orange County Department of Education.

Recommendation: Approve 2015/2016 Agreement for Provision of Orange county Friday Night Live Partnership Services (OCFNLPS) Program at Laguna Road School – Agreement #42504 effective March 1, 2016.



3 AGREEMENT FOR PROVISION OF  
4 ORANGE COUNTY FRIDAY NIGHT LIVE PARTNERSHIP SERVICES  
5 BETWEEN  
6 ORANGE COUNTY SUPERINTENDENT OF SCHOOLS  
7 AND  
8 FULLERTON SCHOOL DISTRICT  
9 FISCAL YEAR 2015-2016

10 This AGREEMENT, entered into this 1st day of March, 2016, which  
11 date is enumerated for purposes of reference only, is by and between  
12 Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa,  
13 California 92626, hereinafter referred to as "SUPERINTENDENT", and  
14 Fullerton School District, 1401 West Valencia Drive, Fullerton,  
15 California 92833, hereinafter referred to as "DISTRICT".

16 WITNESSETH:

17 WHEREAS, SUPERINTENDENT has entered into an AGREEMENT with the  
18 COUNTY OF ORANGE, hereinafter referred to as "COUNTY", to offer Orange  
19 County Friday Night Partnership services to the residents of Orange  
20 County; and

21 WHEREAS, SUPERINTENDENT is desirous of contracting with DISTRICT  
22 for the provision of Orange County Friday Night Live Partnership  
23 advisor stipends in order to comply with the Agreement with COUNTY to  
24 provide comprehensive primary prevention programs to the residents of  
25 Orange County; and

WHEREAS, DISTRICT is specially trained, experienced and  
competent to perform the services required, and is agreeable to the  
rendering of such services according to the terms and conditions  
hereinafter set forth.

NOW, THEREFORE, IT IS MUTUALLY AGREED AS FOLLOWS:

1 1.0 SCOPE OF WORK. SUPERINTENDENT hereby engages DISTRICT as an  
2 independent contractor to provide the services as described in the  
3 "2015-2016 Participation & Stipend Requirements for School-Based  
4 Chapters", which is attached hereto as Exhibit "A" and incorporated  
5 herein by this reference. SUPERINTENDENT shall provide advisor  
6 stipends to the designated Orange County Friday Night Live chapter  
7 advisor(s) at Laguna Road Elementary School and Nicolas Junior High  
8 School. DISTRICT hereby agrees to perform said work upon the terms and  
9 conditions hereinafter set forth for the School & Community Services  
10 Program.

11 2.0 TERM. DISTRICT shall commence providing services under this  
12 AGREEMENT on March 1, 2016 and will diligently perform as required and  
13 complete performance by June 30, 2016, subject to termination as set  
14 forth in this AGREEMENT.

15 3.0 PAYMENT.

16 A. SUPERINTENDENT agrees to pay DISTRICT for services  
17 satisfactorily rendered pursuant to Section 1.0 of this AGREEMENT the  
18 total sum not to exceed Two thousand dollars (\$2,000.00).

19 Reimbursement for Advisor Stipends shall be made at the maximum rate  
20 of One thousand dollars (\$1,000.00) for each eligible school chapter.

21 Verification and completion of all activities by June 1, 2016, is  
22 required to receive full stipend. Payment to DISTRICT shall be made

23 upon satisfactory performance of activities identified in Section 1.0

24 of this AGREEMENT, satisfactory completion of reporting requirements,

25 and receipt and approval of an itemized invoice. Payment shall be

mailed to: Fullerton School District, 1401 West Valencia Drive,

1 Fullerton, California 92833, or at such other place as DISTRICT may  
2 designate in writing. Payment shall be made within thirty (30) days  
3 from receipt of an accurate invoice from DISTRICT.

4 B. DISTRICT shall not claim reimbursement for food, equipment  
5 purchases, or services provided beyond the expiration and/or  
6 termination of this AGREEMENT, except as may otherwise be provided  
7 under this AGREEMENT.

8 C. SUPERINTENDENT may withhold or delay any payment should  
9 DISTRICT fail to comply with any of the provisions set forth in this  
10 AGREEMENT.

11 D. The obligation of SUPERINTENDENT under this AGREEMENT is  
12 contingent upon the availability of funds furnished by the State of  
13 California. In the event that such funding is terminated or reduced,  
14 this AGREEMENT may be terminated, and SUPERINTENDENT'S fiscal  
15 obligations hereunder shall be limited to the amount owed to DISTRICT  
16 for services thus far performed at the time notice is given to  
17 DISTRICT. SUPERINTENDENT shall provide DISTRICT written notification  
18 of such termination. Notice shall be deemed given when received by  
19 the DISTRICT or no later than three (3) days after the day of mailing,  
20 whichever is sooner.

21 4.0 EXPENSES. SUPERINTENDENT shall not be liable to DISTRICT for  
22 any costs or expenses paid or incurred by DISTRICT in performing  
23 services for SUPERINTENDENT, except as follows: N/A.

24 5.0 INDEPENDENT CONTRACTOR. DISTRICT, in the performance of this  
25 AGREEMENT, shall be and act as an independent contractor. DISTRICT  
understands and agrees that he/she and all of his/her employees shall

1 not be considered officers, employees or agents of the SUPERINTENDENT,  
2 and are not entitled to benefits of any kind or nature normally  
3 provided employees of the SUPERINTENDENT and/or to which  
4 SUPERINTENDENT'S employees are normally entitled, including, but not  
5 limited to, State Unemployment Compensation or Workers' Compensation.  
6 DISTRICT assumes the full responsibility for the acts and/or omissions  
7 of his/her employees or agents as they relate to the services to be  
8 provided under this AGREEMENT. DISTRICT shall assume full  
9 responsibility for payment of all federal, state and local taxes or  
10 contributions, including unemployment insurance, social security and  
11 income taxes with respect to DISTRICT'S employees.

12 6.0 HOLD HARMLESS. DISTRICT agrees to and does hereby indemnify,  
13 hold harmless and defend the SUPERINTENDENT, the Orange County Board  
14 of Education and its officers, agents and employees from every claim  
15 or demand made and every liability, loss, damage or expense, of any  
16 nature whatsoever, which may be incurred by reason of:

17 (a) Liability for damages for: (1) death or bodily injury  
18 to person; (2) injury to, loss or theft of property; or  
19 (3) any other loss, damage or expense arising out of (1) or  
20 (2) above, sustained by the DISTRICT or any person, firm or  
21 corporation employed by the DISTRICT, either directly or by  
22 independent contract, upon or in connection with the  
23 services called for in this AGREEMENT, however caused,  
24 except for liability for damages referred to above which  
25 result from the sole negligence or willful misconduct of  
the SUPERINTENDENT, the Orange County Board of Education,

1 or its officers, employees or agents.

2 (b) Any injury to or death of any persons, including the  
3 SUPERINTENDENT or its officers, agents and employees, or  
4 damage to or loss of any property caused by any act,  
5 neglect, default, or omission of the DISTRICT, or any  
6 person, firm or corporation employed by the DISTRICT,  
7 either directly or by independent contract, arising out of,  
8 or in any way connected with, the services covered by this  
9 AGREEMENT, whether said injury or damage occurs either on  
10 or off SUPERINTENDENT'S property, except for liability for  
11 damages which result from the sole negligence or willful  
12 misconduct of the SUPERINTENDENT, the Orange County Board  
13 of Education, or its officers, employees or agents.

14 (c) Any liability for damages which may arise from the  
15 furnishing or use of any copyrighted or uncopyrighted  
16 matter or patented or unpatented invention under this  
17 AGREEMENT.

18 7.0 ASSIGNMENT. The obligations of the DISTRICT pursuant to this  
19 AGREEMENT shall not be assigned by the DISTRICT without prior written  
20 approval of SUPERINTENDENT.

21 8.0 TOBACCO USE POLICY. In the interest of public health,  
22 SUPERINTENDENT provides a tobacco-free environment. Smoking or the use  
23 of any tobacco products are prohibited in buildings and vehicles, and  
24 on any property owned, leased or contracted for by the SUPERINTENDENT  
25 pursuant to SUPERINTENDENT Policy 400.15. Failure to abide with

1 conditions of this policy could result in the termination of this  
2 AGREEMENT.

3 9.0 NON-DISCRIMINATION. DISTRICT agrees that it will not engage in  
4 unlawful discrimination in employment of persons because of race,  
5 color, religious creed, national origin, ancestry, physical handicap,  
6 medical condition, marital status, or sex of such persons.

7 10.0 TERMINATION. SUPERINTENDENT or DISTRICT may, at any time, with  
8 or without cause, terminate this AGREEMENT. SUPERINTENDENT and DISTRICT  
9 shall provide written notice to the other party thirty (30) days in  
10 advance of termination. SUPERINTENDENT shall compensate DISTRICT only  
11 for services satisfactorily rendered to the date of termination.  
12 Written notice by SUPERINTENDENT shall be sufficient to stop further  
13 performance of services by DISTRICT. Notice shall be deemed given when  
14 received by SUPERINTENDENT or DISTRICT or no later than three (3) days  
15 after the day of mailing, whichever is sooner.

16 11.0 NOTICE. All notices or demands to be given under this AGREEMENT  
17 by either party to the other, shall be in writing and given either by:  
18 (a) personal service or (b) by U.S. Mail, mailed either by registered  
19 or certified mail, return receipt requested, with postage prepaid.  
20 Service shall be considered given when received if personally served  
21 or if mailed on the third day after deposit in any U.S. Post Office.  
22 The address to which notices or demands may be given by either party  
23 may be changed by written notice given in accordance with the notice  
24 provisions of this section. As of the date of this AGREEMENT, the  
25 addresses of the parties are as follows:

1 DISTRICT: Fullerton School District  
2 1401 West Valencia Drive  
3 Fullerton, California 92833  
4 Attn: \_\_\_\_\_

5 SUPERINTENDENT: Orange County Superintendent of Schools  
6 200 Kalmus Drive  
7 P.O. Box 9050  
8 Costa Mesa, California 92628-9050  
9 Attn: Patricia McCaughey

10 12.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek  
11 redress for violation of, or to insist upon, the strict performance of  
12 any term or condition of this AGREEMENT, shall not be deemed a waiver  
13 by that party of such term or condition, or prevent a subsequent  
14 similar act from again constituting a violation of such term or  
15 condition. Or prevent a subsequent similar act from again constituting  
16 a violation of such term or condition. Nevertheless continue in full  
17 force and effect, and shall not be affected, impaired or invalidated  
18 in any way.

19 13.0 GOVERNING LAW. The terms and conditions of this AGREEMENT shall  
20 be governed by the laws of the State of California with venue in  
21 Orange County, California.

22 14.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits  
23 attached hereto constitute the entire agreement among the Parties to  
24 it and supersedes any prior or contemporaneous understanding or  
25 agreement with respect to the services contemplated, and may be mended  
only by a written amendment executed by both Parties to the AGREEMENT.

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IN WITNESS WHEREOF, the Parties hereto set their hands.

DISTRICT: FULLERTON SCHOOL  
DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

BY: \_\_\_\_\_  
Authorized Signature

BY:   
Authorized Signature

PRINTED NAME: \_\_\_\_\_

PRINTED NAME: Patricia McCaughey

TITLE: \_\_\_\_\_

TITLE: Coordinator

DATE: \_\_\_\_\_

DATE: January 5, 2016

FullertonSD-FNL-Advisor(42504)16  
zip9



## CLUB LIVE

### 2015-2016 Participation & Stipend Requirements for School-Based Chapters

This document reflects the integrity and funding requirements of the Orange County Friday Night Live Partnership (OCFNLP). Club Live advisors who meet the requirements listed have the opportunity to receive an advisor stipend. Amounts listed reflect payment distribution for the 2015-2016 fiscal year. Each component may be counted only one time. Maximum obligation is \$1,000 per school site.

Requirement	Stipend
1. <b>Name, Membership, Meetings, and Standards of Practice:</b> Utilize the Club Live name for meetings, events, and activities. Maintain a leadership team, including a minimum of one (1) advisor and a minimum of ten (10) youth; hold and facilitate a minimum of two (2) chapter meetings per month; uphold the Standards of Practice.	\$50
2. <b>Annual Paperwork:</b> Complete and submit the following paperwork by October 16, 2015: Chapter Profile, Chapter Application, Participation Requirements, and Lobbying Policy.	\$50
3. <b>First Quarter Monthly Logs (July – September):</b> Submit by October 10, 2015.	\$25
4. <b>Second Quarter Monthly Logs (October – December):</b> Submit by January 10, 2016.	\$25
5. <b>Third Quarter Monthly Logs (January – March):</b> Submit by April 10, 2016.	\$25
6. <b>Fourth Quarter Monthly Logs (April – June):</b> Submit by June 30, 2016.	\$25
7. <b>Program Evaluation:</b> Administer the year-end survey to current chapter members.	\$50
8. <b>Youth Development Survey:</b> Encourage youth to participate in the online survey from the California Friday Night Live Partnership.	\$50
9. <b>Advisor Leadership Training:</b> Participate in the Advisor Leadership Training. In addition, all new advisors must participate in the Advisor 101 training.	\$100
10. <b>Youth Leadership Training:</b> Participate in a 1.5-2 hour youth leadership training conducted at the chapter location by December 15, 2015. Training is conducted by OCFNLP staff and is for the youth leadership team and/or active chapter youth. A four month follow-up survey will be conducted to evaluate the application of skills learned at the leadership training.	\$100
11. <b>Youth Countywide Training/Event:</b> Participate in the Fall Leadership Training or Spring Leadership Training.	\$100
12. <b>Community Activities:</b> Implement two (2) youth-led activities on alcohol and other drug prevention or community service activities.	\$200
13. <b>School-based Prevention Activity #1:</b> Conduct one (1) prevention activity by December 31, 2015 that results in contact with 50% of the school population.	\$100
14. <b>School-based Prevention Activity #2:</b> Conduct one (1) prevention activity by June 15, 2016 that results in contact with 50% of the school population.	\$100

*I have read and understand the requirements in this document.*

Chapter Name		
Print Advisor's Name	Advisor Signature	Date
Print Principal's Name	Principal's Signature	Date



Orange County Friday Night Live Partnership (OCFNLP) is administered by the Orange County Department of Education with funding from the County of Orange Health Care Agency, Alcohol and Drug Education and Prevention Team.



**FNL KIDS**

**2015-2016 Participation & Stipend Requirements for School-Based Chapters**

This document reflects the integrity and funding requirements of the Orange County Friday Night Live Partnership (OCFNLP). Friday Night Live Kids (FNL Kids) advisors who meet the requirements listed have the opportunity to receive an advisor stipend. Amounts listed reflect payment distribution for the 2015-2016 fiscal year. Each component may be counted only one time. Maximum obligation is \$1,000 per school site.

Requirement	Stipend
1. <b>Name, Membership, Meetings, and Standards of Practice:</b> Utilize the FNL Kids name for meetings, events, and activities. Maintain a leadership team, including a minimum of one (1) advisor and a minimum of ten (10) youth; hold and facilitate a minimum of two (2) chapter meetings per month; uphold the Standards of Practice.	\$50
2. <b>Annual Paperwork:</b> Complete and submit the following paperwork by October 16, 2015: Chapter Profile, Chapter Application, Participation Requirements, and Lobbying Policy.	\$50
3. <b>First Quarter Monthly Logs (July – September):</b> Submit by October 10, 2015.	\$25
4. <b>Second Quarter Monthly Logs (October – December):</b> Submit by January 10, 2016.	\$25
5. <b>Third Quarter Monthly Logs (January – March):</b> Submit by April 10, 2016.	\$25
6. <b>Fourth Quarter Monthly Logs (April – June):</b> Submit by June 30, 2016.	\$25
7. <b>Program Evaluation:</b> Administer the year-end survey to current chapter members.	\$50
8. <b>Advisor Leadership Training:</b> Participate in the Advisor Leadership Training. In addition, all new advisors must participate in the Advisor 101 training.	\$100
9. <b>Youth Leadership Training:</b> Participate in a one hour youth leadership training conducted at the chapter location. This training can be conducted by OCFNLP staff and/or by Friday Night Live chapter youth.	\$100
10. <b>Countywide Training/Event:</b> Participate in the Fall Leadership Training or Spring Leadership Training.	\$100
11. <b>Community Activities:</b> Implement two (2) youth-led activities on alcohol and other drug prevention or community service activities.	\$200
12. <b>School-based Prevention Activity #1:</b> Conduct one (1) prevention activity by December 31, 2015 that results in contact with 60% of the 4-6 grade school population.	\$100
13. <b>School-based Prevention Activity #2:</b> Conduct one (1) prevention activity by June 15, 2016 that results in contact with 60% of the 4-6 grade school population.	\$100
14. <b>Parent Engagement Activity:</b> Conduct one (1) activity designed to educate parents on the FNL Kids program activities and/or alcohol and other drug prevention.	\$50

*I have read and understand the requirements in this document.*

Chapter Name		
Print Advisor's Name	Advisor Signature	Date
Print Principal's Name	Principal's Signature	Date



Orange County Friday Night Live Partnership (OCFNLP) is administered by the Orange County Department of Education with funding from the County of Orange Health Care Agency, Alcohol and Drug Education and Prevention Team.



CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Trang Lai, Director, Educational Services

**SUBJECT:** **APPROVE ADDENDUM #3 TO INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING FOR ADDITIONAL TRAINING ON MARCH 11, 2016 AND MARCH 25, 2016**

Background: Board approval was granted on June 9, 2015 for Momentum in Teaching to provide writing workshop professional development to K-6 grade teachers. They address achievement gaps by focusing common core standards and a personalized approach to teaching writing. To appropriately and effectively support classroom teachers in the instruction of writing, Special Education teachers will need to understand Writing Workshop to better individualize the learning for our special education students. Momentum in Teaching's team has worked closely with Special Education students as the general education teacher or as a special education teacher.

Rationale: Teachers and Administrators will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective, individually tailored, and timely feedback. This Common Core Writing program will support teachers in the development of effective writers. Special Education Teachers will be trained on Writing Workshop from the lens of a Special Education Educator.

Funding: Cost not to exceed \$6,400 to be paid from the Unrestricted General Fund.

Recommendation: Approve Addendum #3 to Independent Contractor Agreement between Fullerton School District and Momentum in Teaching for additional training on March 11, 2016 and March 25, 2016.

EF:TL:ts  
Attachment

ADDENDUM #3

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING

This addendum is to increase the original contract amount agreed upon and Board approved on June 9, 2015 (Item #1gg) to meet the high demand for more trainings focused on Writing Workshop. Teachers began with narrative writing. Our special education teachers also need the training, but in a modified format that best meet their needs as they support writers in the classroom. Two days are required to train all of our special education resource specialist teachers.

Original amount of Agreement:	\$81,000.00
Requested Increase Addendum#1:	\$ 4,000.00
Requested Increase Addendum#2:	\$ 4,500.00
Requested Increase Addendum#3:	\$ 6,400.00
Total Amended Cost:	\$95,900.00

Budget: 0113054101-5800 (Student Support Services)

\_\_\_\_\_  
Robert Pletka, Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

\_\_\_\_\_  
Momentum in Teaching

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
Trang Lai

CONSENT ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Trang Lai, Director, Educational Services  
**SUBJECT:** **APPROVE ADDENDUM #4 TO INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING FOR TRAINING AT BEECHWOOD SCHOOL ON MARCH 2, 2016**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers the tools they need to get students “thinking and discussing, writing and supporting” ideas. They address the achievement gaps by utilizing common core standards and an individual approach to reading and writing. In order to ensure that writing workshop extends into middle school, an individualized approach will be provided to middle school teachers at Beechwood School to design a writing workshop program that works with our older students.

Rationale: Teachers will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. This Common Core Writing program will support teachers in the development of effective writers.

Funding: Cost not to exceed \$1,600 to be paid from the Unrestricted General Fund.

Recommendation: Approve Amendment #4 to Independent Contractor Agreement between Fullerton School District and Momentum in Teaching for training at Beechwood School on March 2, 2016.

EF:TL:ts  
Attachment

ADDENDUM #4

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING

This addendum is to increase the original contract amount agreed upon and Board approved on June 9, 2015 (Item #1gg) to meet the high demand for more trainings focused on Writing Workshop. We began the training this year focused on our K-6 teachers. Beechwood began Writing Workshop a few years ago and is looking to implement the program at the middle school level. To provide support to our teachers as they design an appropriate program for our middle school students, Momentum in Teaching will provide training and consulting to Beechwood teachers on March 2, 2016. This will help to continue the program from elementary to middle school for the benefit of our students.

Original amount of Agreement:	\$81,000.00
Requested Increase Addendum#1:	\$4,000.00
Requested Increase Addendum#2:	\$4,500.00
Requested Increase Addendum#3:	\$6,400.00
Requested Increase Addendum#4:	\$1,600.00
Total Amended Cost:	\$97,500.00

Budget: 0130411101-5805 (Beechwood School)

\_\_\_\_\_  
Robert Pletka, Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

\_\_\_\_\_  
Momentum in Teaching

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
Trang Lai

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Susan Albano, Director, Educational Services

**SUBJECT:** **APPROVE FIRST AMENDMENT TO AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND LINDAMOOD-BELL (LMB) LEARNING PROCESSES TO PROVIDE STUDENT INTERVENTIONS AT THE PACIFIC DRIVE LEARNING CENTER FOR 2015/2016**

Background: Board approval was granted on June 23, 2015 for the original contract with Lindamood-Bell Learning Processes (LMB). LMB is a research-based program that is widely known for their specialization in professional development for teachers and educators in the field of teaching spelling, reading comprehension, oral language comprehension, oral language expression, written language skills and learning management. LMB will extend the date for the Learning Center on Campus at Pacific Drive to support student interventions and provide professional development to teachers and administrators through May 20, 2016.

Rationale: Teachers, administrators, and students will benefit from this program that utilizes research-based instructional strategies with effective and timely feedback. Professional development and coaching for teachers will enhance their understanding of developmental reading skills that will have a direct impact on student learning.

Funding: Cost not to exceed an additional \$52,000 for student intervention in reading to be paid from the Unrestricted General Fund.

Recommendation: Approve First Amendment to Agreement between Fullerton School District and Lindamood-Bell (LMB) Learning Processes to provide student interventions at the Pacific Drive Learning Center for 2015/2016.

EF:SA:lc  
Attachment

## FIRST AMENDMENT TO AGREEMENT

This First Amendment to Agreement (“First Amendment”) is made and effective as of the date last written below, by and between Lindamood-Bell Learning Processes, Inc., a California corporation (“LBLP”), and the Fullerton School District (the “District”). This Addendum references the Agreement between LBLP and the District dated June 23, 2015 (“the Agreement”).

1. The parties agree that the schedules of the Agreement shall be amended. The parties agree that the language in Schedules 1 and 2 of the Agreement shall be amended to accommodate the changes in schedules.

1.1 The language in Schedule 1 of the Agreement is hereby amended by adding the following:

Instruction Services:

- a. Small group instruction (2-5 students per group) from February 8, 2016 to May 20, 2016 at up to two sites, to be identified.
- b. Two hours daily, Monday through Friday.
- c. Lindamood-Bell will provide services for 10 students, up to 40 students, providing 120 hours of scheduled instruction per student.

“Consultation—One (1) LBLP project leader will be on-site for a total of four (4) hours per week from February 8, 2016 to May 20, to mentor staff, pace students through programs, and assist in oversight of classroom and small group intensive intervention.”

1.3 The language in Schedule 5 of the Agreement is hereby amended by adding the following:

“The additional fee to the District is \$52,000.00 flat fee for up to 10 students (see Schedule 1), plus any applicable taxes; additional students 11-40: \$5,200 per additional student. The total fee to the District is \$151,500.00, plus any applicable taxes. The District will provide additional payment according to the following schedule:

February 1, 2016—\$14,000.00  
March 1, 2016—\$12,500.00  
April 1, 2016—\$15,500.00  
May 1, 2016—\$10,000.00

2. The language in Section 2 of the Agreement is hereby amended as follows:

“2. Term. The term of this Agreement will be from the effective date of the Agreement (which is defined as the date last written below), until May 20, 2016 (the “Term”). The Term may be extended only by the mutual written agreement of the parties.”



3. The language in Section 3 of the Agreement is hereby amended as follows:

“3. Consideration. For and in consideration of services to be provided to the District by LBLP pursuant to this Agreement, LBLP shall receive compensation from the District in the total amount of One Hundred Fifty One Thousand Five Hundred Dollars (\$151,500.00). This compensation does not include program materials (as listed in Section 4 of this agreement) or any supplemental materials, and it does not include additional services not outlined in this Agreement; if additional services are required or requested, they will be contracted for separately. This compensation shall be due LBLP and shall be paid in the amounts and on the dates specified in Schedule 5. All sums due LBLP pursuant to this Agreement shall be paid by business check sent via U.S. mail. Interest will accrue on the unpaid portion of each payment beginning thirty (30) days after payment due date at the rate of eight percent (8%) per annum. If action is instituted to collect payments per the terms of this Agreement, the District agrees to pay any and all collection costs including attorneys’ fees, collection fees and other costs of enforcement.”

4. All other terms and conditions of the original Agreement remain as originally agreed.

Approved this 2nd day of Febraury, 2016.

“District”

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

“LBLP”

By: \_\_\_\_\_ for Lindamood-Bell Learning Processes

Name: Alison Bell

Title: President

Date: \_\_\_\_\_

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE RENEWAL OF APPLICATION FOR THE THE AFTER SCHOOL EDUCATION AND SAFETY PROGRAM FOR 2016-2019**

Background: Fullerton School District's After School Program is a State-funded After School Education and Safety Program that runs on a three-year cycle. The program operates at ten school sites and services 1,400 children daily. The program supports extended learning experiences for at-risk children and youth and includes one hour of academic support and two hours of standards-based enrichment experiences.

Rationale: This application will allow the Fullerton School District to maintain the current level of services at existing program sites.

Funding: Program funding will be applied to and cover program costs.

Recommendation: Approve Renewal of Application for the After School Education and Safety Program for 2016-2019.

EF:MC:ln

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY DEPARTMENT OF EDUCATION FOR ENVIRONMENTAL RATING SCALE FOR PRESCHOOL TRAINING ON FEBRUARY 16, 2016**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The State Preschool Program participates in Race to the Top Quality Orange County. Funding has been received through the California State Preschool Program Quality Rating and Improvement System Block Grant in the amount of \$97,168 from Orange County Superintendent of Schools to enhance and maintain quality standards of the State Preschool Program.

Rationale: The Block Grant requires a series of professional development trainings, and the Environment Rating Scale for Preschool Training is in the required series. The Environmental Rating Scale assesses the process quality in an early childhood or school age care group. Assessment of process quality includes the various interactions that go on in a classroom between staff and children, parents, other adults, and other staff, as well the children's interactions with each other. It also includes the interactions children have with the many materials and activities in the environment, as well as those features, such as space, schedule, and materials that support these interactions. Information derived from assessment is used for coaching and professional development. The three-hour training is offered by Orange County Department of Education.

Funding: Cost not to exceed \$550 and is to be paid from Child Development Services budget #340.

Recommendation: Approve Agreement between Fullerton School District and Orange County Department of Education for Environmental Rating Scale for Preschool Training on February 16, 2016.

EF:MC:ln  
Attachment

FULLERTON SCHOOL DISTRICT  
INCOME AGREEMENT

This AGREEMENT is hereby entered into this 12<sup>th</sup> day of January, 2016, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as SUPERINTENDENT, and Fullerton School District, 1401 West Valencia, Fullerton, California 92833, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, SUPERINTENDENT is specially trained and experienced and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties hereby agree as follows:

1.0 SCOPE OF WORK. DISTRICT hereby engages SUPERINTENDENT as an independent contractor to perform the following described services and SUPERINTENDENT hereby agrees to perform said services upon the terms and conditions hereinafter set forth. Specifically, SUPERINTENDENT shall provide the following services:

1 1.1 Conduct three (3) hour training on the Environmental  
2 Rating Scale for Preschool as described in Exhibit "A",  
3 "Customized Coaching and Training (CCAT) Letter of  
4 Confirmation", which is attached hereto and incorporated  
5 by reference herein.

6 2.0 TERM. SUPERINTENDENT shall commence providing services under  
7 this AGREEMENT on February 16, 2016 and will diligently perform as  
8 required and complete performance by February 16, 2016, subject to  
9 termination set forth in this AGREEMENT.

10 3.0 PAYMENT. DISTRICT agrees to pay the SUPERINTENDENT for services  
11 satisfactorily performed pursuant to Section 1.0 of this AGREEMENT a  
12 total sum not to exceed Five hundred fifty dollars (\$550.00) flat  
13 fee. DISTRICT'S payment to SUPERINTENDENT shall be made upon receipt  
14 of an itemized invoice from SUPERINTENDENT. Payment shall be mailed  
15 to: Orange County Superintendent of Schools, Attn: Accounting  
16 Manager, 200 Kalmus Drive, Costa Mesa, California 92626-9050, or at  
17 such other place as SUPERINTENDENT may designate in writing.

18 4.0 EXPENSES. DISTRICT shall not be liable to SUPERINTENDENT for  
19 any costs or expenses paid or incurred by SUPERINTENDENT in  
20 performing services for DISTRICT, except as follows: N/A.

21 5.0 MATERIALS. SUPERINTENDENT shall furnish, at his/her own  
22 expense, all labor, materials, equipment, supplies and other items  
23 necessary to complete the services to be provided pursuant to this  
24 AGREEMENT, except as follows: N/A.

25 6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of  
this AGREEMENT, shall be and act as an independent contractor.

1 SUPERINTENDENT understands and agrees that he/she and all of his/her  
2 employees shall not be considered officers, employees or agents of  
3 the DISTRICT, and are not entitled to benefits of any kind or nature  
4 normally provided employees of the DISTRICT and/or to which  
5 DISTRICT'S employees are normally entitled, including, but not  
6 limited to, State Unemployment Compensation or Workers'  
7 Compensation. SUPERINTENDENT assumes the full responsibility for the  
8 acts and/or omissions of his/her employees or agents as they relate  
9 to the services to be provided under this AGREEMENT. SUPERINTENDENT  
10 shall assume full responsibility for payment of all federal, state  
11 and local taxes or contributions, including unemployment insurance,  
12 social security and income taxes with respect to SUPERINTENDENT'S  
13 employees.

14 7.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees  
15 that all matters produced under this AGREEMENT shall become the  
16 property of SUPERINTENDENT and cannot be used without  
17 SUPERINTENDENT'S express written permission. SUPERINTENDENT shall  
18 have all right, title and interest in said matters, including the  
19 right to secure and maintain the copyright, trademark and/or patent  
20 of said matter in the name of the SUPERINTENDENT.

21 8.0 HOLD HARMLESS.

22 A. SUPERINTENDENT agrees to and does hereby indemnify,  
23 defend, and hold harmless DISTRICT, its Governing Board, officers,  
24 agents and employees from liability and claims of liability for  
25 bodily injury, personal injury, sickness, disease, or death of any  
person or persons, or damage to any property, real personal, tangible

1 or intangible, arising out of the negligent acts or omissions of  
2 employees, agents or officers of SUPERINTENDENT or the Orange County  
3 Board of education during the period of this AGREEMENT.

4 B. DISTRICT agrees to and does hereby indemnify, defend,  
5 and hold harmless SUPERINTENDENT, the Orange County Board of  
6 Education, and its officers, agents and employees from liability and  
7 claims of liability for bodily injury, personal injury, sickness,  
8 disease, or death of any person or persons, or damage to any  
9 property, real personal, tangible or intangible, arising out of the  
10 negligent acts or omissions of its Governing Board, employees, agents  
11 or officers of DISTRICT during the period of this AGREEMENT.

12 9.0 ASSIGNMENT. The obligations of SUPERINTENDENT pursuant to this  
13 AGREEMENT shall not be assigned by SUPERINTENDENT without prior  
14 written approval of DISTRICT.

15 10.0 TOBACCO USE POLICY. In the interest of public health, the  
16 SUPERINTENDENT provides a tobacco-free environment. Smoking or the  
17 use of any tobacco products are prohibited in buildings and  
18 vehicles, and on any property owned, leased or contracted for by the  
19 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to  
20 abide with conditions of this policy could result in the termination  
21 of this AGREEMENT.

22 11.0 TERMINATION. Either party may terminate this AGREEMENT with or  
23 without reason with the giving of thirty (30) days written notice to  
24 the other party. DISTRICT shall compensate SUPERINTENDENT only for  
25 services satisfactorily rendered to the date of termination. Written  
notice by DISTRICT shall be sufficient to stop further performance of

1 services by SUPERINTENDENT. Notice shall be deemed given when  
2 received by the SUPERINTENDENT or DISTRICT or no later than three (3)  
3 days after the day of mailing, whichever is sooner.

4 12.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that  
5 they will not engage in unlawful discrimination in employment of  
6 persons because of race, color, religious creed, national origin,  
7 ancestry, physical handicap, medical condition, marital status, or  
8 sex of such persons.

9 13.0 NOTICE. All notices or demands to be given under this  
10 AGREEMENT by either party to the other shall be in writing and given  
11 either by: (a) personal service or (b) by U.S. Mail, mailed either  
12 by registered or certified mail, return receipt requested, with  
13 postage prepaid. Service shall be considered given when received if  
14 personally served or if mailed on the third day after deposit in any  
15 U.S. Post Office. The address to which notices or demands may be  
16 given by either party may be changed by written notice given in  
17 accordance with the notice provisions of this section. As of the  
18 date of this AGREEMENT, the addresses of the parties are as follows:

19 DISTRICT: Fullerton School District  
1401 West Valencia Drive  
20 Fullerton, California 92833  
Attn: \_\_\_\_\_

21 SUPERINTENDENT: Orange County Superintendent of Schools  
22 200 Kalmus Drive  
P.O. Box 9050  
23 Costa Mesa, California 92628-9050  
Attn: Patricia McCaughey

24 14.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek  
25 redress for violation of, or to insist upon, the strict performance  
of any term or condition of this AGREEMENT shall not be deemed a



1 waiver by that party of such term or condition, or prevent a  
2 subsequent similar act from again constituting a violation of such  
3 term or condition.

4 15.0 SEVERABILITY. If any term, condition or provision of this  
5 AGREEMENT is held by a court of competent jurisdiction to be  
6 invalid, void, or unenforceable, the remaining provisions will  
7 nevertheless continue in full force and effect, and shall not be  
8 affected, impaired or invalidated in any way.

9 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT  
10 shall be governed by the laws of the State of California with venue  
11 in Orange County, California.

12 17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits  
13 attached hereto constitute the entire agreement among the Parties to  
14 it and supersede any prior or contemporaneous understanding or  
15 agreement with respect to the services contemplated, and may be  
16 amended only by a written amendment executed by both Parties to the  
17 AGREEMENT.

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IN WITNESS WHEREOF, the Parties hereto set their hands.

DISTRICT: FULLERTON SCHOOL  
DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

BY: \_\_\_\_\_  
Authorized Signature

BY: Patricia McCaughey  
Authorized Signature

PRINT NAME: Robert Pletka, Ed.D.

PRINT NAME: Patricia McCaughey

TITLE: Superintendent

TITLE: Coordinator

DATE: February, 2016

DATE: January 13, 2016

FullertonSD-Income(42573)16  
ZIP 6



Customized Coaching and Training (CCAT)  
**LETTER OF CONFIRMATION**

**CONTRACTOR INFORMATION**

DISTRICT/AGENCY LEGAL NAME: Fullerton School District  
 CONTACT NAME/TITLE: Marilee Cosgrove  
 CONTACT PHONE/FAX: 714-447-2858  
 CONTACT EMAIL: Marilee\_cosgrove@myfsd.org

**SCOPE OF WORK:** ECERS National Model, Presented By Toby Espley OCDE  
 Project Liaison

**JUSTIFICATION:** Provide a 3 hour training on the Environmental Rating Scale for Preschool as requested by the contracting agency. This training covers a inter rater reliable level of depth of this tool. Participants will receive updated forms and information on scoring, classroom set up and an in-depth look at the tool.

**DATE(S) OF SERVICE:** 2/16/16

**TIME OF SERVICE:** 8:30-11:30

**SERVICE LOCATION:** Orangethorpe Elementary School Room 27

**TOTAL DOLLAR AMOUNT:** \$550

**ORIGINATOR:** Toby Espley

*To be completed by contracting agency*  
 I have reviewed the above service agreement and find it to be correct.

NAME Marilee Cosgrove

SIGNATURE Marilee Cosgrove

DATE January 6, 2016

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE INCOME AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY DEPARTMENT OF EDUCATION FOR POSITIVE BEHAVIOR INTERVENTIONS & SUPPORT/CENTER ON THE SOCIAL AND EMOTIONAL FOUNDATIONS FOR EARLY LEARNING TRAINING**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The State Preschool Program participates in Race to the Top Quality Orange County. Funding has been received through the California State Preschool Program Quality Rating and Improvement System Block Grant in the amount of \$97,168 from Orange County Superintendent of Schools to enhance and maintain quality standards of the State Preschool Program. Trainings will commence on March 2, 2016 and be completed by March 24, 2016.

Rationale: The Block Grant requires a series of professional development trainings. Positive Behavior Interventions & Support/Center on the Social and Emotional Foundations for Early Learning (PBIS/CSEFEL) Training is a grant requirement and is offered by Orange County Department of Education in a three-part series. The trainings include the variables associated with emerging positive social-emotional development and methods to support the young child.

Funding: Cost not to exceed \$3,150 and is to be paid from Child Development Services budget #340.

Recommendation: Approve Income Agreement between Fullerton School District and Orange County Department of Education for Positive Behavior Interventions & Support/Center on the Social and Emotional Foundations for Early Learning Training.

EF:MC:ln  
Attachment

FULLERTON SCHOOL DISTRICT  
INCOME AGREEMENT

This AGREEMENT is hereby entered into this 12<sup>th</sup> day of January, 2016, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as SUPERINTENDENT, and Fullerton School District, 1401 West Valencia, Fullerton, California 92833, hereinafter referred to as DISTRICT. SUPERINTENDENT and DISTRICT shall be collectively referred to as the Parties.

WHEREAS, DISTRICT is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required; and

WHEREAS, DISTRICT is in need of such special services and advice; and

WHEREAS, SUPERINTENDENT is specially trained and experienced and competent to perform the special services required by the DISTRICT, and such services are needed on a limited basis;

NOW, THEREFORE, the Parties hereby agree as follows:

1.0 SCOPE OF WORK. DISTRICT hereby engages SUPERINTENDENT as an independent contractor to perform the following described services and SUPERINTENDENT hereby agrees to perform said services upon the terms and conditions hereinafter set forth. Specifically, SUPERINTENDENT shall provide the following services:

1           1.1 SUPERINTENDENT's authorized trainers of PBIS/CSEFEL  
2           (Positive Behavior Interventions & Supports/Center on the  
3           Social and Emotional Foundations for Early Learning) will  
4           conduct a three (3) part training series to provide  
5           research and strategies for teachers in PreK & TK(Pre-  
6           Kindergarten & Transitional Kindergarten) field on social  
7           emotional development as described in Exhibit "A",  
8           "Customized Coaching and Training (CCAT) Letter of  
9           Confirmation", which is attached hereto and incorporated  
10          by reference herein.

11         2.0 TERM. SUPERINTENDENT shall commence providing services under  
12         this AGREEMENT on March 02, 2016 and will diligently perform as  
13         required and complete performance by March 24, 2016, subject to  
14         termination set forth in this AGREEMENT.

15         3.0 PAYMENT. DISTRICT agrees to pay the SUPERINTENDENT for services  
16         satisfactorily performed pursuant to Section 1.0 of this AGREEMENT a  
17         total sum not to exceed Three thousand one hundred fifty dollars  
18         (\$3,150.00). DISTRICT'S payment to SUPERINTENDENT shall be made at  
19         the rate of One thousand fifty dollars (\$1,050.00) per day.  
20         DISTRICT'S payment to SUPERINTENDENT shall be made upon receipt of  
21         an itemized invoice from SUPERINTENDENT. Payment shall be mailed to:  
22         Orange County Superintendent of Schools, Attn: Accounting Manager,  
23         200 Kalmus Drive, Costa Mesa, California 92626-9050, or at such  
24         other place as SUPERINTENDENT may designate in writing.

1 4.0 EXPENSES. DISTRICT shall not be liable to SUPERINTENDENT for  
2 any costs or expenses paid or incurred by SUPERINTENDENT in  
3 performing services for DISTRICT, except as follows: N/A.

4 5.0 MATERIALS. SUPERINTENDENT shall furnish, at his/her own  
5 expense, all labor, materials, equipment, supplies and other items  
6 necessary to complete the services to be provided pursuant to this  
7 AGREEMENT, except as follows: N/A.

8 6.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT, in the performance of  
9 this AGREEMENT, shall be and act as an independent contractor.  
10 SUPERINTENDENT understands and agrees that he/she and all of his/her  
11 employees shall not be considered officers, employees or agents of  
12 the DISTRICT, and are not entitled to benefits of any kind or nature  
13 normally provided employees of the DISTRICT and/or to which  
14 DISTRICT'S employees are normally entitled, including, but not  
15 limited to, State Unemployment Compensation or Workers'  
16 Compensation. SUPERINTENDENT assumes the full responsibility for the  
17 acts and/or omissions of his/her employees or agents as they relate  
18 to the services to be provided under this AGREEMENT. SUPERINTENDENT  
19 shall assume full responsibility for payment of all federal, state  
20 and local taxes or contributions, including unemployment insurance,  
21 social security and income taxes with respect to SUPERINTENDENT'S  
22 employees.

23 7.0 COPYRIGHT/TRADEMARK/PATENT. DISTRICT understands and agrees  
24 that all matters produced under this AGREEMENT shall become the  
25 property of SUPERINTENDENT and cannot be used without  
SUPERINTENDENT'S express written permission. SUPERINTENDENT shall

1 have all right, title and interest in said matters, including the  
2 right to secure and maintain the copyright, trademark and/or patent  
3 of said matter in the name of the SUPERINTENDENT.

4 8.0 HOLD HARMLESS.

5 A. SUPERINTENDENT agrees to and does hereby indemnify,  
6 defend, and hold harmless DISTRICT, its Governing Board, officers,  
7 agents and employees from liability and claims of liability for  
8 bodily injury, personal injury, sickness, disease, or death of any  
9 person or persons, or damage to any property, real personal, tangible  
10 or intangible, arising out of the negligent acts or omissions of  
11 employees, agents or officers of SUPERINTENDENT or the Orange County  
12 Board of education during the period of this AGREEMENT.

13 B. DISTRICT agrees to and does hereby indemnify, defend,  
14 and hold harmless SUPERINTENDENT, the Orange County Board of  
15 Education, and its officers, agents and employees from liability and  
16 claims of liability for bodily injury, personal injury, sickness,  
17 disease, or death of any person or persons, or damage to any  
18 property, real personal, tangible or intangible, arising out of the  
19 negligent acts or omissions of its Governing Board, employees, agents  
20 or officers of DISTRICT during the period of this AGREEMENT.

21 9.0 ASSIGNMENT. The obligations of SUPERINTENDENT pursuant to this  
22 AGREEMENT shall not be assigned by SUPERINTENDENT without prior  
23 written approval of DISTRICT.

24 10.0 TOBACCO USE POLICY. In the interest of public health, the  
25 SUPERINTENDENT provides a tobacco-free environment. Smoking or the  
use of any tobacco products are prohibited in buildings and



1 vehicles, and on any property owned, leased or contracted for by the  
2 SUPERINTENDENT pursuant to SUPERINTENDENT Policy 400.15. Failure to  
3 abide with conditions of this policy could result in the termination  
4 of this AGREEMENT.

5 11.0 TERMINATION. Either party may terminate this AGREEMENT with or  
6 without reason with the giving of thirty (30) days written notice to  
7 the other party. DISTRICT shall compensate SUPERINTENDENT only for  
8 services satisfactorily rendered to the date of termination. Written  
9 notice by DISTRICT shall be sufficient to stop further performance of  
10 services by SUPERINTENDENT. Notice shall be deemed given when  
11 received by the SUPERINTENDENT or DISTRICT or no later than three (3)  
12 days after the day of mailing, whichever is sooner.

13 12.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that  
14 they will not engage in unlawful discrimination in employment of  
15 persons because of race, color, religious creed, national origin,  
16 ancestry, physical handicap, medical condition, marital status, or  
17 sex of such persons.

18 13.0 NOTICE. All notices or demands to be given under this  
19 AGREEMENT by either party to the other shall be in writing and given  
20 either by: (a) personal service or (b) by U.S. Mail, mailed either  
21 by registered or certified mail, return receipt requested, with  
22 postage prepaid. Service shall be considered given when received if  
23 personally served or if mailed on the third day after deposit in any  
24 U.S. Post Office. The address to which notices or demands may be  
25 given by either party may be changed by written notice given in

1 accordance with the notice provisions of this section. As of the  
2 date of this AGREEMENT, the addresses of the parties are as follows:

3 DISTRICT: Fullerton School District  
4 1401 West Valencia Drive  
5 Fullerton, California 92833  
6 Attn: \_\_\_\_\_

7 SUPERINTENDENT: Orange County Superintendent of Schools  
8 200 Kalmus Drive  
9 P.O. Box 9050  
10 Costa Mesa, California 92628-9050  
11 Attn: Patricia McCaughey

12 14.0 NON WAIVER. The failure of SUPERINTENDENT or DISTRICT to seek  
13 redress for violation of, or to insist upon, the strict performance  
14 of any term or condition of this AGREEMENT shall not be deemed a  
15 waiver by that party of such term or condition, or prevent a  
16 subsequent similar act from again constituting a violation of such  
17 term or condition.

18 15.0 SEVERABILITY. If any term, condition or provision of this  
19 AGREEMENT is held by a court of competent jurisdiction to be  
20 invalid, void, or unenforceable, the remaining provisions will  
21 nevertheless continue in full force and effect, and shall not be  
22 affected, impaired or invalidated in any way.

23 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT  
24 shall be governed by the laws of the State of California with venue  
25 in Orange County, California.

17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits  
attached hereto constitute the entire agreement among the Parties to  
it and supersede any prior or contemporaneous understanding or  
agreement with respect to the services contemplated, and may be

1 amended only by a written amendment executed by both Parties to the  
2 AGREEMENT.

3 IN WITNESS WHEREOF, the Parties hereto set their hands.

4 DISTRICT: FULLERTON SCHOOL  
5 DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

6 BY: \_\_\_\_\_  
Authorized Signature

BY:  \_\_\_\_\_  
Authorized Signature

7 PRINT NAME: Robert Pletka, Ed.D.

PRINT NAME: Patricia McCaughey

8 TITLE: Superintendent

TITLE: Coordinator

9 DATE: February, 2016

DATE: January 13, 2016

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FullertonSD-Income (42581) 16  
ZIP 6



Customized Coaching and Training (CCAT)  
**LETTER OF CONFIRMATION**



**CONTRACTOR INFORMATION**

DISTRICT/AGENCY LEGAL NAME: Fullerton School District  
CONTACT NAME/TITLE: Marilee Cosgrove  
CONTACT PHONE/FAX: 714-447-2858  
CONTACT EMAIL: marilee\_cosgrove@myfsd.org

**SCOPE OF WORK:** Toby Espley & Catherine Darker are authorized PBIS/CSEFEL trainers. They will be presenting 3 part series that covers strategies for ECE educators that support social emotional development for Pk, TK & of K teachers

**JUSTIFICATION:** Provide described services as requested by contracting agency

**DATE(S) OF SERVICE:** March 2, March 23, & March 24th

**TIME OF SERVICE:** 8:30-3:30pm

**SERVICE LOCATION:** Orangethorpe Elementary School Room 27

**TOTAL DOLLAR AMOUNT:** \$1,050X3=\$3150

**ORIGINATOR:** Toby Espley

*To be completed by contracting agency*  
I have reviewed the above service agreement and find it to be correct.

**NAME** Marilee Cosgrove

**SIGNATURE** Marilee Cosgrove

**DATE** January 6, 2016

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Chief Technology Officer, Technology and Media Services

**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR FOUR STAFF MEMBERS FROM THE TECHNOLOGY AND MEDIA SERVICES DEPARTMENT TO ATTEND THE SXSWEDU 2016 CONFERENCE IN AUTIN, TEXAS, FROM MARCH 7-10, 2016**

Background: SXSWedu is a unique education conference that provides interactive workshops and learning experiences and promotes collaboration through social exchanges and creativity. SXSWedu is the education arm of a family of conferences that gathers musicians, filmmakers and new media innovators.

Rationale: SXSWedu is a perfect conference to attend for educators looking for real world, community and social media based solutions and ideas for teachers and students in today's 21st century learning environment.

Funding: Cost is not to exceed \$8,000 from the Unrestricted General Fund.

Recommendation: Approve out-of-state conference attendance for four staff members from the Technology and Media Services Department to attend the SXSWedu 2016 Conference in Austin, Texas, from March 7–10, 2016.

JM:kv

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Chief Technology Officer, Technology and Media Services

**SUBJECT:** **APPROVE OUT-OF-STATE TRAVEL FOR AARON STOREY, TO ATTEND THE IGNITE 2016 PALO ALTO NETWORKS ANNUAL USER CONFERENCE IN LAS VEGAS, NEVADA, FROM APRIL 3–6, 2016**

Background: Ignite 2016 is hosted by Palo Alto Networks whose products support the Fullerton School District firewall.

Ignite is the largest gathering of next-generation network security experts in the world. The entire community of Palo Alto Networks product experts will be on hand to share best practices, hands-on training, new innovations, and much more. The conference will be held in Las Vegas at The Cosmopolitan Hotel. Registration includes 45+ breakout sessions with Palo Alto Networks product experts, customers, and partner speakers.

Rationale: The conference will give Aaron Storey, the Systems Administrator for Technology and Media Services, the ability to problem solve with peers in the industry. The hands on labs offers an ideal place to network and to pick up new ideas from Palo Alto Networks technology partners so that we can generate more productivity from our implementation, and to maximize the return on our Palo Alto Networks investment.

Funding: Cost is not to exceed \$2,900 to be paid from the Unrestricted General Fund.

Recommendation: Approve out-of-state travel for Aaron Storey, to attend the Ignite 2016 Palo Alto Networks Annual User Conference in Las Vegas, Nevada, from April 3 – 6, 2016.

JM:kv

CONSENT ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Jay McPhail, Chief Technology Officer, Technology and Media Services  
**SUBJECT:** APPROVE OUT-OF-STATE TRAVEL FOR SAM RICCHIO, TO ATTEND THE ENFUSE 2016 CONFERENCE IN LAS VEGAS, NEVADA, FROM MAY 23–26, 2016

Background: The Enfuse 2016 Conference is hosted by Guidance Software whose ENCASE software supports the Fullerton School District general systems security.

Enfuse is a large gathering network security expert, law enforcement cyber crime investigators and corporate security directors. These experts will be sharing best practices and hands-on training in cyber security, forensic investigations and incident response. The conference will be held in Las Vegas at Caesars Palace Hotel. Registration includes 50+ breakout sessions with industry experts and will be discussing the latest techniques in forensic investigation and corporate security practices. The conference will give FSD staff the ability to better protect ourselves from cybercrime and hacking attempts.

Rationale: The conference will give Sam Ricchio, the Assistant Director of Technology and Media Services, the ability to problem solve with peers in the industry. The hands on labs offers an ideal place to acquire new skills and best practices from Guidance Software and the partners to better protect the Fullerton School Districts overall security.

Funding: Cost is not to exceed \$2,000 to be paid from the Unrestricted General Fund.

Recommendation: Approve out-of-state travel for Sam Ricchio, to attend Enfuse 2016 Conference in Las Vegas, Nevada, from May 23–26, 2016.

JM:kv

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Chief Technology Officer, Technology and Media Services

**SUBJECT:** **APPROVE OUT-OF-STATE ATTENDANCE FOR TRISH BEHLINGS AND BECI WEED, TO THE POWERSCHOOL USERS GROUP (PSUG) NATIONAL INFORMATION EXCHANGE & VENDOR EXPO IN LAS VEGAS, NEVADA, FROM JULY 17– 22, 2016**

Background: The PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo is hosted by PowerSchool users and vendors whose products support the Fullerton School District PowerSchool student information system.

This event offers four days of training sessions, best practices and networking opportunities with a community of actual PowerSchool users and experts, sharing tips, tricks and experience to streamline the daily processes and allow better utilization of PowerSchool and additional supportive systems and services.

The conference will be held in Las Vegas at the Flamingo Hotel because the organizers are able to provide a low cost location with room and board. Registration includes five nights of hotel and breakfast and lunch each day.

Rationale: Trish Behlings and Beci Weed, Technology & Media Services, have attended the conference the last four years and have gained invaluable knowledge from PowerSchool Users across the nation. This conference will provide Fullerton School District staff with an additional opportunity to gain knowledge and develop a network with industry experts and peers that can be utilized for support throughout the year.

Funding: Cost is not to exceed \$3,000 from the Unrestricted General Fund.

Recommendation: Approve out-of-state attendance for Trish Behlings and Beci Weed, to the PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo in Las Vegas, Nevada, from July 17–22, 2016.

JM:kv



CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Chief Technology Officer, Technology and Media Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND GLENROCK CONSULTING, LLC FOR THE 2015/2016 SCHOOL YEAR**

Background: Glenrock Consulting, LLC will present multiple real-world problem-based lessons including pedagogically modeling how teachers should implement the same lessons in their own classrooms. Connect real-world problem-based lessons to the Common Core State Standards (CCSS) with emphasis on the Standards for Mathematical Practice (SMP). Services will be provided on June 15, 2016.

Rationale: To assist teachers in planning units by providing them with suggestions for real-world problem-based lessons and other multimedia based problems that they can incorporate into their units.

Funding: Cost not to exceed \$4,500 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Glenrock Consulting, LLC for the 2015/2016 school year.

JM:kv  
Attachment



4758 Blackthorne Avenue  
Long Beach, CA 90808  
310.415.2628  
robert@glenrockconsulting.com  
<http://www.glenrockconsulting.com>

## PROPOSAL FOR FULLERTON SCHOOL DISTRICT

### Description of Services

- Present multiple real-world problem-based lessons including pedagogically modeling how teachers should implement the same lessons in their own classroom.
- Connect real-world problem-based lessons to the Common Core State Standards (CCSS) with emphasis on the Standards for Mathematical Practice (SMP).
- Discuss common implementation hurdles including:
  - Insufficient classroom communication that hinders students' ability to mathematically articulate themselves
  - Limited student curiosity resulting in insufficient motivation to persevere through problems.
  - Underdeveloped critical thinking skills that prevent students from breaking problems down.
  - Shallow content knowledge that relies heavily on procedural skills without sufficient conceptual understanding or the ability to apply it.
- Explore how to address the common implementation hurdles including:
  - Reviewing student work samples to set expectations and guide students' ability to verbally articulate themselves.
  - How to increase students' curiosity using multimedia so that students crave to learn the mathematics rather than being forced to learn it.
  - How to use a Problem Solving Framework to help scaffold students' critical thinking skills by identifying what the problem is asking them to figure out, what information they already know, what information they need to solve the problem, and then using multiple representations to explain themselves.
  - Examples of how real world problem-based lessons foster students' intrinsic conceptual understanding and provide a foundation to build procedural skills upon.
- Assist teachers in planning units by providing them with suggestions for real-world problem-based lessons and other multimedia based problems that they can incorporate into their units.
- Math content will focus on CCSS 5.NBT.1, 5.NBT.3, 5.NBT.4, 5.NBT.7, and 8<sup>th</sup> grade linear functions.

### Dates and Time

June 15, 2016 from 8:00 am to 3:00 pm. There will be one 15-minute morning break and a one hour lunch.

### Attendees

There may be up to a maximum of 60 participants in attendance.

### Location

Hydraflow Meeting Room

1881 W Malvern Ave  
Fullerton, CA 92833

**Payment**

The total cost will be \$4,500 (\$5,000 – 10% discount). Payment is due within 60 days of the date of service.

**Resources**

I anticipate needing the following resources during my presentation(s):

- LCD projector with VGA cable connection
- Document camera
- Speakers to connect to laptop
- Chart paper and markers
- Handout copies
- Lapel microphone (preferred, but handheld microphone will also work)
- Tables and chairs clustered in small groups for participants to collaborate

**Cancellation Policy**

Speaker shall assume no liability whatsoever in the event this engagement is cancelled, rescheduled or postponed or he cannot attend due to a fortuitous event, Act of God, unforeseen occurrence, or any other event that renders performance of this presentation impracticable, illegal, or impossible. For purposes of this clause, a fortuitous event shall include, but not be limited to: war, fire, riot, terrorist attacks, sickness, computer viruses, labor strike, extreme weather, transportation cancelation, malfunction, delays or the like.

**Client Contact Phone Number**

I will call Pablo Diaz at 714.417.4303 in the event that I have an urgent matter and need to speak with someone immediately.

**Agreement**

I agree with the terms and descriptions in this contract:

Client: \_\_\_\_\_

R K: Robert Kaplinsky  
Glenrock Consulting, LLC

Date: \_\_\_\_\_

Date: January 9, 2016

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Glenrock Consulting, LLC** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services"). **(See attached proposal)**
2. Term. Contractor shall commence providing services under this Agreement on **June 15, 2016**, and will diligently perform as required and complete performance by **June 15, 2016**.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **four thousand five hundred Dollars (\$4,500)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.
4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.
5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.
6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials,

equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.



At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Glenrock Consulting, LLC**  
**4758 Blackthorne Avenue**  
**Long Beach, CA 90808**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **9TH** DAY OF **JANUARY 2016**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

By:

*Robert Kaplinsky*  
\_\_\_\_\_  
**Signature**

**On File**

**Taxpayer ID Number**

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 15/16-B024 THROUGH 15/16-B026 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B024 through 15/16-B026 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$60,000 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8660	Interest	\$45,000
8699	All Other Local Revenue	15,000
		\$60,000

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$24,973
2000	Classified Salaries	15,607
3000	Employee Benefits	-4,187
4000	Books and Supplies	-23,680
5000	Services & Other Operating Expenses	24,256
9789	Designated for Economic Uncertainties	23,031
	Total:	\$60,000

Explanation: This Resolution reflects an increase to revenue for interest income and the Beginning Teacher Support and Assessment (BTSA) program. It also includes adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$16,746 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	-\$1,347
8699	All Other Local Revenue	18,093
		<u>\$16,746</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$17,200
2000	Classified Salaries	15,557
3000	Employee Benefits	1,723
4000	Books and Supplies	-58,537
5000	Services & Other Operating Expenses	40,803
	Total:	<u>\$16,746</u>

Explanation: This Resolution reflects an increase in revenue and expenditures for school site donations. It also includes a slight decrease to the Title III Limited English Program (LEP), as well as adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$23,964
3000	Employee Benefits	7,786
4000	Books and Supplies	-32,329
5000	Services & Other Operating Expenses	579
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse  
**SUBJECT:** **APPROVE THE PIGGYBACK BID FOR NEWPORT-MESA BID NO. 114-15 FOR OFFICE AND SCHOOL SUPPLIES AND EQUIPMENT DISTRICTWIDE**

Background: Newport-Mesa Unified School District's Bid No. 114-15 for Office and School Supplies and Equipment awarded to Office Depot provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 114-15 through March 24, 2016, inclusive of future renewal options through March 24, 2018.

Rationale: Per the provisions of Public Contract Code §20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the Board has determined it to be in the best interest of the District. Approval of this request will allow the District to utilize cost-effective means of purchasing school supplies and equipment as required throughout the District.

Funding: Cost from the General Fund not to exceed \$300,000.

Recommendation: Approve the piggyback bid for Newport-Mesa Bid No. 114-15 for Office and School Supplies and Equipment districtwide.

SH:SM:gs

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** APPROVE AGREEMENT WITH SIGNATURE CONTROL SYSTEMS, INC., TO INSTALL THIRTY-TWO DROUGHT RESISTANT SMART CONTROLLERS

Background: In response to the severe water drought the State is experiencing, the Governor of the State of California issued a State-wide mandate for water savings. As part of its water-saving efforts, the Fullerton School District will be installing irrigation controllers, which will be capable of receiving daily weather data to automatically adjust the watering schedule for each controller located on each school campus on a daily basis.

Rationale: District staff recommends entering into an agreement with Signature Control Systems, Inc., to install thirty-two drought resistant smart controllers. Signature Control Systems, Inc., has had documented success with similar projects and has also agreed to offer the District a discount. Currently their system also qualifies for the water districts grant funding.

Funding: Costs are as detailed in the proposal dated December 18, 2015, from Signature Control Systems, Inc. The total projected cost for services is not expected to exceed \$70,000. Any additional costs will be approved in advance by the Assistant Superintendent, Business Services, before any work commences. Costs will be paid from the Routine Repair and Maintenance Fund.

Recommendation: Approve agreement with Signature Control Systems, Inc., to install thirty-two drought resistant smart controllers.

SH:RM:mm  
Attachment



## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Signature Control Systems, Inc.**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services") "**Services**" as described in the proposal dated **December 18, 2015 (attached)**.

2. Term. Contractor shall commence providing services under this Agreement on **February 2, 2016**, and will diligently perform as required and complete performance by **February 2, 2019**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Seventy Thousand Dollars (\$70,000)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Signature Control Systems, Inc.**  
**16485 Laguna Canyon Road,**  
**Suite 130**  
**Irvine, CA 92618**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS 2<sup>ND</sup> DAY OF FEBRUARY 2016.

FULLERTON SCHOOL DISTRICT

By:

---

Susan Cross Hume  
Assistant Superintendent  
Business Services

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**(Contractor Name)**

By:

---

**Signature**

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**On File**  
**Taxpayer ID Number**



18 December 2015

Fullerton School District  
1401 W. Valencia Dr.  
Fullerton, CA 92833

Attention:

B.J. Dugan  
1401 W. Valencia  
Fullerton, California 92833  
Cell 714-231-8248  
Email [bj\\_dugan@fullertonsd.org](mailto:bj_dugan@fullertonsd.org)

**Reference:- Controller Quotation from Signature Control Systems, Inc**

Mr. Dugan;

It is Signature's pleasure to present to you the quotation for the upgrading of your Irrigation Control System as well as some of the packaged offerings, Signature is able to provide the Fullerton School District.

Secondly, we are pleased and truly appreciate the confidence you exhibited in installing a Pilot Controller and operating it. The data we retrieved from that exercise and subsequent conversations as to your requirements, most certainly proved to us that we have the technology & expertise to meet and exceed your water management requirements and comply with the state mandate as decreed by Governor Brown under Executive Order B-36-15 (EO B-36-15) that calls for an extension of restrictions to urban potable water usage until October 31, 2016, should drought conditions persist through January 2016. We note Fullerton School District's interest in conserving our most precious commodity:- water.

**Executive Summary:**

The Signature series of drought sensitive smart controllers are internet based which are capable of receiving daily weather and crop data to automatically adjust the watering schedule for each controller located at each school campus, on a daily basis.

Via the Signature web portal namely SCS-Share, the operator can program and monitor irrigation schedules, calendars and critical functions such as for instance, pipe breaks if the necessary sensory equipment is installed. In conjunction to this portal, the operator is offered by Signature a downloadable iPhone or Droid app for remote management and control of all controllers.

Programming schedules reside both within the controller and in the user's account online. Thus creating a robust programming mechanism that is both reliable and via the Signature Cloud, with service levels of 99.95% service availability of the service within the Fullerton School District Region, over a trailing 365-day period.

Our willingness to support and provide the Fullerton School District with the state of the art technology during these trying and sensitive drought times, is reflected below:-

---

**Signature Control Systems, Inc.**

***World Headquarters***

16485 Laguna Canyon Rd. • Suite 130 • Irvine • California • 92618 • USA  
Tel: 949.580.3640 • Fax: 949.580.3645 • [www.SignatureControlSystems.com](http://www.SignatureControlSystems.com)





**Signature's Offer to Fullerton School District:**

- |   |                |
|---|----------------|
| 1. MSRP for 32 controllers at all sites for Fullerton School District | \$98,000 [net] |
| 2. Net Price for 32 controllers at all designated campuses            | \$70,000 [net] |
| 3. Price excludes any taxes   |                |

**Signature's Offer includes:**

1. Price includes installation of the controllers only, utilizing existing enclosures;
2. Price includes installation of a new enclosure and controller at the Fern Campus location;
3. Price includes web portal access for 2-irrigation program administrators;
4. Price includes use by 5-field staff technicians of the SCS-Share smart-phone app;
5. Price includes 3-years communication data at no cost, with option to acquire a further 2-years additional data plan during the initial 36-months at the then prevailing price;
6. Price includes the automatically downloading of weather-forecast data for the initial 5-years, post installation;
7. Price includes the automatically downloading of region specific agronomic oriented data for the initial 5-years, post installation;
8. Price excludes any electrical work that may be required; that would be furnished by Fullerton School District staff or others;
9. Training; Initial commissioning bilingual training session, on-site. Plus 4- bilingual training sessions during the 1st year & 2- bilingual training sessions the 2nd year;
10. Customer Support; Free telephone & email support, Mon - Fri during office hours;

**Signature's "Friend of Signature" Offer will also include:**

1. During the immediate 12-months post installation, Fullerton School District is eligible for a 10% credit, provided by Signature Control Systems Inc, on all future Signature product purchased through Carson Supply. Credit will be applied to Fullerton School District's account with Signature, with proof of invoice as supplied by Carson Supply;
2. As an extension of our offer and in support of the drought initiatives, we will offer our Smart Controller product line, to school district staff and families, as well as school district scholars and their families, at a preferred discount, when purchasing our drought tolerant smart controller products through Signature or Carson Supply. Proof of being associated with Fullerton School District will be required at the time of purchase;

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**Signature Control Systems, Inc.**  
**World Headquarters**

16485 Laguna Canyon Rd. • Suite 130 • Irvine • California • 92618 • USA  
Tel: 949.580.3640 • Fax: 949.580.3645 • [www.SignatureControlSystems.com](http://www.SignatureControlSystems.com)



**Terms of the Offer:**

- The terms of this agreement shall be valid for **30 days** from the date of receipt of this document.
- Signature's Standard Terms and Conditions of Sale & Warranty apply;
- Standard 2-year warranty on product with extended 1 year warranty for Fullerton School District.

Many thanks for the opportunity to work with the Fullerton School District and please don't hesitate to contact me directly if there are any questions or if further clarity is required.

Trusting that Signature has interpreted your requirement clearly and that this proposal meets your expectations, we look forward to your most positive reply. If there are any questions, please do not hesitate to contact me directly via my contact details I list below for your convenience.

Best Regards,

A handwritten signature in blue ink, appearing to read "Frank Evagues", is written over a horizontal line.

Frank Evagues  
Institutional Sales Manager  
Signature Control Systems, Inc  
Cell 949 343 7362  
[Frank.Evagues@SCSMail.com](mailto:Frank.Evagues@SCSMail.com)

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**Signature Control Systems, Inc.**  
**World Headquarters**

16485 Laguna Canyon Rd. • Suite 130 • Irvine • California • 92618 • USA  
Tel: 949.580.3640 • Fax: 949.580.3645 • [www.SignatureControlSystems.com](http://www.SignatureControlSystems.com)

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** APPROVE NOTICE OF COMPLETION FOR JAM FIRE PROTECTION, INC., FOR DISTRICTWIDE WIRING UPGRADES, FSD-14-15-AH-02

Background: On September 8, 2015, the Board of Trustees approved the award of a contract for Districtwide Wiring Upgrades, FSD-14-15-AH-02, to JAM Fire Protection, Inc. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$306,600 from District 48 (Amerige Heights).

Recommendation: Approve Notice of Completion for JAM Fire Protection, Inc., for Districtwide Wiring Upgrades, FSD-14-15-AH-02.

SH:BM:mm  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Fullerton School District, 1401 W. Valencia Drive, Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 8<sup>th</sup> day of September, 2015, which contract was made with JAM Fire Protection, Inc., of Monrovia, CA, as contractor; that the work on said improvements was actually completed and accepted on the 2<sup>nd</sup> day of February, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the Travelers Casualty and Insurance Company of America; that the property hereinafter referred to and on which said improvements were made is described as follows: Districtwide Wiring Upgrades, FSD-14-15-AH-02.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_\_ day of February, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** February 2, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** **APPROVE NOTICE OF COMPLETION FOR PRINCIPLES CONTRACTING, INC., FOR ROBERT C. FISLER TRACK/FIELD RENOVATION, FSD-14-15-AH-01**

Background: On November 17, 2015, the Board of Trustees approved the award of a contract for Robert C. Fidler Track/Field Renovation, FSD-14-15-AH-01, to Principles Contracting, Inc. This project is now substantially complete.

Rationale: As this project is now determined to be substantially complete, staff recommends the Board authorize the filing of a Notice of Completion with the Orange County Clerk-Recorder's Office.

Funding: The completed contract amount is \$163,813 from District 48 (Amerige Heights), including a donation from the Fidler School PTA of \$27,585 towards the total cost.

Recommendation: Approve Notice of Completion for Principles Contracting, Inc., for Robert C. Fidler Track/Field Renovation, FSD-14-15-AH-01.

SH:BM:mm  
Attachment

RECORDING REQUESTED BY:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

AND WHEN RECORDED MAIL TO:  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Facility Services Department

**EXEMPT RECORDING REQUESTED  
PER GOV. CODE SECTION 6103**

**THIS SPACE FOR RECORDER'S USE ONLY**

**TITLE OF DOCUMENT:**

**NOTICE OF COMPLETION OF WORK**

NOTICE IS HEREBY GIVEN that the Fullerton (Elementary) School District of Orange County, California, as Owner of the property hereinafter described, caused improvements to be made to said property, to wit: Robert C. Fisler School, 1350 Starbuck Street, Fullerton, CA 92833, the contract for the doing of which was heretofore entered into on the 17<sup>th</sup> day of November, 2015, which contract was made with Principles Contracting, Inc., of Riverside, CA, as contractor; that the work on said improvements was actually completed and accepted on the 2<sup>nd</sup> day of February, 2016, that title to said property vests in the Fullerton (Elementary) School District of Orange County; that the surety for the above-named contractor is the State National Insurance Company, Inc., administered by: Contractor Managing General Insurance Agency, Inc.; that the property hereinafter referred to and on which said improvements were made is described as follows: Robert C. Fisler Track/Field Renovation, FSD-14-15-AH-01.

FULLERTON SCHOOL DISTRICT OF ORANGE COUNTY

By: \_\_\_\_\_  
Clerk of the Board of Trustees, 1401 West Valencia Drive, Fullerton, California 92833

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
COUNTY OF ORANGE

Subscribed and sworn to (or affirmed) before me on this \_\_\_\_\_ day of February, 2016, by Beverly Berryman, proved to me on the basis of satisfactory evidence to be the person(s) who before me, says: That she is the Clerk of the Board of Trustees of the Fullerton School District of Orange County, California; that the Fullerton School District of Orange County, California, is the owner of said property described in the foregoing notice; that she has read the foregoing notice and knows the contents thereof and that the facts stated therein are true and correct and are made under penalty of perjury under the laws of the State of California.

\_\_\_\_\_  
Notary Public in and for said County and State

CONSENT ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Bob Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** APPROVE ADDITIVE CHANGE ORDER #1 FOR PRINCIPLES CONTRACTING, INC., FOR ROBERT C. FISLER TRACK/FIELD RENOVATION, FSD-14-15-AH-01

Background: On November 17, 2015, the Board of Trustees approved the award of a contract for Robert C. Fisler Track/Field Renovation, FSD-14-15-AH-01, to Principles Contracting, Inc. The original contract scope of work has been modified by an addition of \$5,521.

Rationale: This Change Order was necessary due to added irrigation at the south slope and hydro seed.

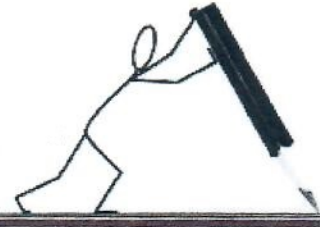
Funding: This project is funded from District 48 (Amerige Heights), including a donation from the Fisler School PTA of \$27,585 towards the total cost. Change Order #1 is for the additive amount of \$5,521. The new total of this contract is \$163,813.

Recommendation: Approve additive Change Order #1 for Principles Contracting, Inc., for Robert C. Fisler Track/Field Renovation, FSD-14-15-AH-01.

SH:BM:mm  
Attachment



# Principles Contracting, Inc.



1760 Marlborough Ave, Riverside, CA 92507  
 951.367.0770 Fax 951. 779.1064

General Engineering  
 License # 982517 A, B, C-27

## Change Order Request

Date: December 29, 2015

General Contractor: Principles Contracting Inc.

Project Name: Robert C. Fisler School-Track/ Field Renovations

PCI Request #: 001-1

Extra Required By: Architect/ District- FCD # 1

**Description of Work:**

Perform grading operations as per revised drawing dated 12-15-15 including added irrigation at South slope and hydro seed. This request includes the cost for weed kill that no specification was provided.

Work Performed by Subcontractors

1.	\$	-
2.	\$	-
3.	\$	-
4.	\$	-
5.	\$	-
SUB TOTAL		\$ -
GC OH&P 5%		\$ -
TOTAL SUBCONTRACTOR COST		\$ -

Work Performed Directly by General Contractor

1. Principles Contracting (See Attached)	\$	4,707
2.	\$	-
3.		
4.	\$	-
SUB TOTAL		\$ 4,707
GC OH&P 15%		\$ 706
TOTAL GENERAL CONTRACTOR COST		\$ 5,412
SUBTOTAL		\$ 5,412
BOND @ 2%		\$ 108
TOTAL CHANGE ORDER REQUEST		\$ 5,521

Please issue a Field Directive/ NTP if you would like for this additional work to be completed by PCI.





DISCUSSION/ACTION ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Trang Lai, Director, Educational Services  
**SUBJECT:** APPROVED REVISED BOARD POLICY

Background: The following policy was presented to the Board of Trustees for the first reading at the January 12, 2016 Board Meeting:

Revised:  
Students  
BP 5030, Student Wellness

Input was received and this discussion/action item serves as the second reading and approval for this revised board policy.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised board policy.

EF:nm  
Attachment

# Fullerton School District

## Board Policy

### Student Wellness

BP 5030

#### Students

**Board Adopted: November 28, 2006**

**Board Revised: August 23, 2011**

**Board Revised:**

The Board of Trustees recognizes a strong link between student health and educational outcomes. To promote healthy eating and physical activity, the District will use the Whole School, Whole Community, Whole Child model (WSCC) to provide a comprehensive wellness program. (Appendix A: WSCC Model) The Superintendent or designee shall support and reinforce health literacy through WSCC's 10 components: (1) health education; (2) physical education and physical activity; (3) nutrition environment and services; (4) health services; (5) counseling, psychological, and social services; (6) social and emotional climate; (7) physical environment; (8) employee wellness; (9) family engagement; and (10) community involvement.

Research shows that two components, good nutrition and physical activity throughout the day, are strongly correlated with positive student outcomes. Less-than-adequate consumption of specific foods including fruits, vegetables, and dairy products, is associated with lower grades among students. In addition, students who are physically active - do better academically. (American Heart Association, 2010, Nansel, 2010, Van Dusen, 2011)

#### Wellness Council

The Superintendent or designee shall establish a District health council or other committee to advise the District on health-related issues, activities, policies, and programs. At the discretion of the Superintendent or designee, the council's charge(s) will include the planning and implementation of activities to promote health within the school or community and monitor policy implementation. The committee shall meet at least 4 times annually.

## II. Wellness Policy Implementation, Monitoring, Accountability, and Community Engagement

### Implementation Plan

The District will develop and maintain a plan for implementation to manage and coordinate the execution of this wellness policy. The plan delineates roles, responsibilities, actions, and timelines specific to the District and each school, and includes information about who will be responsible to make what change, by how much, where, and when, as well as specific goals and objectives for nutrition standards for all foods and beverages available on the school campus, food and beverage marketing, nutrition promotion and education, physical activity, physical education, and other school-based activities that promote student wellness. This wellness policy and the progress reports can be found at: [www.fullertonsd.org](http://www.fullertonsd.org). The Superintendent shall designate at least one person within the District who is charged with operational responsibility for ensuring implementation of this policy.

The Superintendent or designee shall report to the Board ~~at least every two years~~ each May, as part of the Annual Progress Report, on the implementation of this policy and any other Board policies related to nutrition and physical activity.

### Recordkeeping

The District will retain records to document compliance with the requirements of the wellness policy on the Wellness page of FSD's website.

### Annual Progress Reports

The District will compile and publish an annual report to share basic information about the wellness policy and report on the progress of the schools within the district in meeting wellness goals. This annual report will be published around the same time each year in May, and will include information from each school within the District

The District and individual schools will actively notify households/families of the availability of the annual report.

The District, in collaboration with individual schools, will establish and monitor goals and objectives for the District's schools, specific and appropriate for each instructional unit (elementary or secondary schools) for each of the content-specific components listed in Section IV: Nutrition Education and Physical Activity Goals.

### **Triennial Progress Assessments**

The Superintendent's designee will be responsible for managing the triennial assessment and to report on progress made in the last 3 years and recommendations for improvement.

The WAC, in collaboration with individual schools, will monitor schools' compliance with this wellness policy.

The District will actively notify households/families of the availability of the triennial progress report.

### **Community Involvement, Outreach, and Communications**

The District will actively notify the public about the content of or any updates to the wellness policy annually, at a minimum. The District will also use these mechanisms to inform the community about the availability of the annual and triennial reports. To encourage consistent health messages between the home and school environment, health information will be disseminated to parents/guardians through District, school or other communications. Outreach to parents/guardians will emphasize the relationship between student health and academic performance.

## **III. School Health, Safety and Environment**

The District believes that all students have the right to be educated in a learning environment that is safe and drug-free. According to the Centers of Disease Control and Prevention, engaging in routine healthy behaviors during childhood is easier than changing unhealthy habits during adulthood. Improving student health and safety increases students' capacity to learn, reduces absenteeism, and improves academic performance.

### **Physical Environment, Health and Safety**

The District places safety as top priority by the creating environments that are respectful, orderly, and drug-free.

### **Social and Psychological Health**

The District recognizes that mental health has an impact on student life at all grade levels.

### **Health Services**

The Health Services program is a critical component of wellness that improves educational outcomes and a person's wellbeing.

## **IV. Nutrition Goals**

### **Staff Qualifications and Professional Development**

All school nutrition program directors, managers, and staff will meet or exceed hiring and annual continuing education/training requirements in the [USDA professional standards for child nutrition professionals](#).<sup>1</sup>

Nutrition Services will provide professional development for their staff to ensure that they adhere to the Wellness Policy and food safety standards on an annual basis.

### **Food Safety and Sanitation Standards**

Food safety and sanitation standards must be followed at all events, in which food is served and/or prepared.<sup>2</sup>

### **School Meals**

Our school district is committed to serving healthy meals to children, that meet the current USDA dietary guideline which include plenty of fruits, vegetables, whole grains, and fat-free and low-fat milk; moderate in sodium, low in saturated fat, and zero grams trans fat per serving (nutrition label or manufacturer's specification); and to meet the nutrition needs of school children within their calorie requirements. The school meal programs aim to improve the health of school children, help mitigate childhood obesity, model healthy eating to support the development of lifelong healthy eating patterns, and support healthy choices.

### **Guidelines for Reimbursable Meals**

Foods and beverages provided through federally reimbursable school meal programs shall meet or exceed federal regulations and guidance issued pursuant to 42 USC 1758(f)(1), 1766(a), and 1779(a) and (b), as they apply to schools.

In order to maximize the District's ability to provide nutritious meals and snacks, all District schools shall participate in available federal school nutrition programs, including the National School Lunch and School Breakfast Programs, to the extent possible. Information to enroll in school meal programs is available on the FSD website and individual school websites.

### **Nutrition Guidelines for Foods Available at School**

The Board believes that foods and beverages available to students at District schools ~~should~~ shall support the health curriculum and promote optimal health. Nutrition guidelines adopted by the District for all foods and beverages sold to students, including foods and beverages provided through the District's food service program, student stores, vending machines, fundraisers, or other venues, shall meet or exceed State and federal nutrition guidelines.

The Superintendent or designee shall encourage school organizations to use healthy food items or non-food items for fundraising purposes. He/she also shall encourage school staff to avoid the use of ~~non-nutritious~~ foods as a reward for students' academic performance, accomplishments, or classroom behavior.

School staff shall encourage parents/guardians or other volunteers to support the District's nutrition education program by considering nutritional quality when selecting any snacks, which they may donate for occasional class parties and by limiting foods or beverages that do not meet Smart Snacks nutrition guidelines to no more than one such food or beverage per party. Class parties or celebrations shall be held after the lunch period when possible.

### **Nutrition Promotion**

Nutrition promotion and education positively influence lifelong eating behaviors by using evidence-based techniques and nutrition messages, and by creating food environments that encourage healthy nutrition choices

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<sup>1</sup> Refer to <http://professionalstandards.nal.usda.gov> for more details.

<sup>2</sup> Refer to [www.foodsafety.gov](http://www.foodsafety.gov) for more details.

and encourage participation in school meal programs. Students and staff will receive consistent nutrition messages throughout schools, classrooms, gymnasiums, and cafeterias. Nutrition promotion also includes marketing and advertising nutritious foods and beverages to students and is most effective when implemented consistently through a comprehensive and multi-channel approach by school staff and teachers, parents, students, and the community.

The Board prohibits the marketing and advertising of non-nutritious foods and beverages through signage, vending machine fronts, logos, scoreboards, school supplies, advertisements in school publications, coupon or incentive programs, or other means.

### **Food and Beverage Marketing in Schools**

The Board believes that foods and beverages sold to students at District schools ~~should~~ shall support the health curriculum and promote optimal health. Nutrition guidelines adopted by the District for all foods and beverages sold to students, including foods and beverages provided through the District's nutrition food service program, student stores, vending machines, fundraisers, or other venues, shall meet or exceed State and federal nutrition guidelines.

### **Competitive Foods and Beverages**

The District is committed to ensuring that all foods and beverages available to students on the school campus during the school day support healthy eating. The foods and beverages sold and served outside of the school meal programs (i.e., "competitive" foods and beverages) will meet the USDA Smart Snacks in School nutrition standards, at a minimum. (Appendix I: Competitive Food Regulations)

To support healthy food choices and improve student health and well being, all foods and beverages outside the reimbursable school meal programs that are sold to students on the school campus during the extended school day will meet or exceed the USDA Smart Snacks nutrition standards. These standards will apply in all locations and through all services where foods and beverages are sold, which may include, but are not limited to, a la carte options in cafeterias, vending machines, school stores, and snack or food carts.

### **Celebrations and Rewards**

All foods offered on the school campus will meet or exceed the USDA Smart Snacks in School nutrition standards including through celebrations, parties, classroom snacks brought by parents, rewards and incentives.

### **Fundraising**

The Superintendent or designee shall encourage school organizations to use healthy food items or non-food items for fundraising purposes. Foods and beverages that meet or exceed the USDA Smart Snacks in Schools nutrition standards may be sold through fundraisers on the school campus during the school day four times per year.

## **V. Nutrition Education and Physical Activity Goals**

The District shall provide goals for nutrition education, physical activity, and other school-based activities that are designed to promote student wellness.

The District's nutrition education and physical education programs shall be based on research, consistent with the expectations established in the State's curriculum frameworks and content standards, and designed to build the skills and knowledge that all students need to maintain a healthy lifestyle. Nutrition education shall be provided as part of the health education program in grades K-8 and, as appropriate, shall be integrated into other academic subjects in the regular educational program. Nutrition education may also be offered through before- and after-school programs.



All students in grades K-8 shall be provided opportunities to be physically active on a regular basis. Opportunities for moderate to vigorous physical activity shall be provided through physical education, recess, school athletic programs, extracurricular programs, before- and/or after-school programs, and other structured and unstructured activities.

The Superintendent or designee shall encourage staff to serve as positive role models. He/she shall promote regular physical activity and healthy choices among employees. Professional development may include instructional strategies that assess health knowledge and skills and promote healthy behaviors.

### **Physical Activity**

A substantial percentage of students' physical activity can be provided through a comprehensive, school-based physical activity program that includes these components: physical education, recess, classroom-based physical activity, walk and bicycle to school, and out-of-school time activities; the District is committed to providing these opportunities. Schools will ensure that these varied opportunities are in addition to, and not as a substitute for, physical education.

Physical activity during the school day (including but not limited to recess, physical activity breaks, or physical education) will not be withheld as punishment for any reason. This does not include participation on sports teams that have specific academic requirements. The District will provide teachers and school staff with a [list of ideas](#) for alternative ways to discipline students.

Indoor and outdoor physical activity facilities will be open to students, their families, and the community outside of school hours, to the extent possible, through a formal joint or shared use agreements. The District reserves the right to close off access to facilities in the event that equipment is damaged.

The District will work with schools to ensure that inventories of physical activity supplies are known and will work with community partners to ensure sufficient quantities of equipment are available to encourage activity for as many students as possible.

### **Physical Education**

The District will provide students with sequential age-appropriate physical education, curriculum consistent with national and state standards. The physical education curriculum will promote the benefits of a physically active lifestyle. It will help students develop skills to engage in lifelong healthy habits, as well as incorporate essential health education concepts.

### **Active Transport**

The District will support active transport to and from school, such as walking or biking.

## **VI. Health Promotion**

### **Community Health Promotion and Engagement**

The District will promote to parents/caregivers, families, and the general community the benefits of, and approaches for, healthy eating and physical activity throughout the school year. Families will be informed and invited to participate in school-sponsored activities and will receive information about health promotion efforts.

### **Staff Wellness and Health Promotion**

The WAC will have a staff wellness subcommittee that focuses on staff wellness issues, identifies and disseminates wellness resources, and performs other functions that support staff wellness in coordination with human resources staff.

Schools in the District will implement strategies to support staff in actively promoting and modeling healthy eating and physical activity behaviors. The District promotes staff member participation in health promotion programs and will support programs for staff members on healthy eating/weight management that are accessible and free or low-cost.

The District will use a healthy meeting policy for all events with available food options that optimizes healthy food options with a variety of choices and selections of healthy foods for a variety of dietary needs.

### **Professional Learning**

When feasible, the District will offer annual professional learning opportunities and resources for staff to increase knowledge and skills about promoting healthy behaviors in the classroom and school (e.g., increasing the use of kinesthetic teaching approaches or incorporating nutrition lessons into math class). Professional learning will help District staff understand the connections between academics and health and the ways in which health and wellness are integrated into ongoing district reform or academic improvement plans/efforts.

### **Posting Requirements**

The District shall post the wellness policy on nutrition and physical activity on the Fullerton School District website and in public view within all school cafeterias. Additionally, a link to the wellness policy will be posted under the resources tab on school websites.

### **Legal References:**

#### **EDUCATION CODE**

8990-8997 Nutrition Education  
33350-33354 CDE Responsibilities Re: Physical Education  
38086 Drinking Water  
38100 Cafeterias, Allocation of Charges Re: Vending Machines  
49001 Prohibition of Corporal Punishment  
49430-49434 Pupil Nutrition, Health, and Achievement Act of 2001  
49490-49494 School Breakfast and Lunch Programs  
49500-49505 School Meals  
49510-49520 Nutrition  
49530-49536 Child Nutrition Act of 1974  
49540-49546 Child Care Food Program  
49547-49548.3 Comprehensive Nutrition Services  
49550-49561 Meals for Needy Students  
49565-49565.8 California Fresh Start Pilot Program  
49570 National School Lunch Act  
49590 School Nutrition Report  
51202 General Provisions  
51210 Course of Study, Grades 1-6  
51220 Course of Study, Grades 7-12  
51222 Physical Education  
51223 Physical Education, Elementary Schools  
51260-51269 Drug Education  
51795-51796.5 School Instructional Gardens  
51880-51921 Comprehensive Health Education  
60800 Physical Fitness Testing

#### **CODE OF REGULATIONS, TITLE 5**

10060(f)  
15500-15501  
15510  
15530-15535



15550-15565

UNITED STATES CODE, TITLE 42

Food Sales by Student Organizations Mandatory Meals for Needy Students Nutrition Education School Lunch and Breakfast Programs

1751-1769 1751 Note 1771-1791 1773  
1779

CODE OF FEDERAL REGULATIONS, TITLE 7

210.1-210.31 National School Lunch Program 220.1-220.21

National School Breakfast Program COURT DECISIONS

Frazer v. Dixon Unified School District, (1993) 18 Cal.App.4th 781

Section 204 of Public Law 111-296, Healthy, Hunger-Free Act of 2010

Management Resources:

CSBA PUBLICATIONS

Nutrition Standards for Schools: Implications for Student Wellness, Policy Brief, rev. October 2007 Food Safety Requirements, Fact Sheet, October 2007

Physical Education and California Schools, Policy Brief, rev. October 2007

National School Lunch Program, especially: Local Wellness Policy

Child Nutrition Act, including:

School Breakfast Program

Rules and Regulations, Child Nutrition Act

Monitoring for Success: Student Wellness Policy Implementation Monitoring Report and Guide, 2007 Promoting

Oral Health for California's Students: New Roles, New Opportunities for Schools, Policy Brief, March 2007

Student Wellness: A Healthy Food and Physical Activity Policy Resource Guide, rev. April 2006 School-Based

Marketing of Foods and Beverages: Policy Implications for School Boards, Policy Brief, March 2006

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Healthy Children Ready to Learn, January 2005

Health Framework for California Public Schools, Kindergarten Through Grade Twelve, 2003

Physical Education Framework for California Public Schools, Kindergarten Through Grade 12, 1994

CALIFORNIA PROJECT LEAN PUBLICATIONS

Policy in Action: A Guide to Implementing Your Local School Wellness Policy, October 2006 CENTERS FOR

DISEASE CONTROL AND PREVENTION PUBLICATIONS

School Health Index for Physical Activity and Healthy Eating: A Self-Assessment and Planning Guide for Elementary and Middle/High Schools, 2004

Making It Happen: School Nutrition Success Stories, 2005

NATIONAL ASSOCIATION OF STATE BOARDS OF EDUCATION PUBLICATIONS

Fit, Healthy and Ready to Learn, 2000

U.S. DEPARTMENT OF AGRICULTURE PUBLICATIONS

Dietary Guidelines for Americans, 2005

Team Nutrition, Food and Nutrition Services, Changing the Scene, Improving the School Nutrition Environment: A Guide to Local Action, 2000

WEBSITES

Action for Healthy Kids: <http://www.actionforhealthykids.org>

ASCD: <http://www.ascd.org/programs/learning-and-health/wsc-model.aspx> Alliance for a Healthier Generation: <http://healthiergeneration.org>

Fullerton School District BP5030

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California Center for Research on Women and Families: <http://www.ccrwf.org/wp-content/uploads/2011/10/Local-School-Wellness-Policies-Nutrition-Primer-Module.pdf>  
California Department of Education, Nutrition Services Division: <http://ced.ca.gov/ls/nu>  
California Department of Public Health: <http://cdph.ca.gov>  
California Healthy Kids Resource Center: <http://californiahealthykids.org>  
California Project LEAN (Leaders Encouraging Activity and Nutrition): <http://californiaprojectlean.org>  
California School Board Association: <http://csba.org>  
California School Nutrition Association: <http://calsna.org>  
Centers for Disease Control and Prevention: <http://cdc.gov>  
Dairy Council of California: <http://dairycouncilofca.org>  
National Alliance for Nutrition and Activity: <http://www.cspinet.org/nutritionpolicy/nana.html>  
National Association of State Boards of Education: <http://nasbe.org>  
National School Boards Association: <http://nsba.org>  
Professional Standards for School Nutrition Professionals: <http://professionalstandards.nal.usda.gov>  
School Nutrition Association: <http://www.schoolnutrition.org>  
Society for Nutrition Association: <http://www.sne.org>  
Torrance Unified School District:  
[http://tusdfoodservice.org/schools/tusd\\_2402100126178594/WellnessPolicy.pdf](http://tusdfoodservice.org/schools/tusd_2402100126178594/WellnessPolicy.pdf)  
U.S. Department of Agriculture, Food Nutrition Service, Wellness Policy:  
[http://fns.usda.gov/tn/Healthy/wellnesspolicy\\_steps.html](http://fns.usda.gov/tn/Healthy/wellnesspolicy_steps.html)  
U.S. Department of Health and Human Services: <http://www.foodsafety.gov>

American Heart Association. (2010, March 4). Students' physical fitness associated with academic achievement; organized physical activity. *ScienceDaily*. Retrieved April 7, 2015 from [www.sciencedaily.com/releases/2010/03/100302185522.htm](http://www.sciencedaily.com/releases/2010/03/100302185522.htm)

Castelli, DM; Hillman, CH, Buck, SM; & Erwin, HE. (2007) Physical fitness and academic achievement in third- and fifth-grade students. *Journal of Sport and Exercise Psychology*. 2007, **29**, 239-252. Retrieved April 15, 2015 from <http://fitnessforlife.org/AcuCustom/Sitename/Documents/DocumentItem/7336.pdf>

Grissom, JB. (2005, February). Physical fitness and academic achievement. *Journal of Exercise Physiology*. Retrieved April 15, 2015 from <http://www.nemours.org/content/dam/nemours/www/filebox/service/preventive/nhps/pep/physfitacadach.pdf>.

The association between school-based physical activity, including physical education, and academic performance. Centers for Disease Control and Prevention, U.S. Department of Health and Human Services. Atlanta, GA. July 2010. 84 pp.

Associations of physical fitness and academic performance among schoolchildren. Van Dusen DP, Kelder SH, Kohl HW, III, Ranjit N, Perry CL. *Journal of School Health*. 2011; 81: 733-740

DISCUSSION/ACTION ITEM

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** **APPROVE NEW EMPLOYMENT CONTRACT FOR THE ASSISTANT SUPERINTENDENT OF INNOVATION AND INSTRUCTIONAL SUPPORT EFFECTIVE JANUARY 13, 2016 THROUGH JUNE 30, 2018**

Background: Pursuant to the reorganizational structure presented to the Board on January 12, 2016, Fullerton School District presents for Board approval the appointment of Jay McPhail to the position of Assistant Superintendent of Innovation and Instructional Support.

The development of the contract is in alignment with the three other assistant superintendent contracts, and is effective January 13, 2016 through June 30, 2018.

A copy of the new contract is available in the Superintendent's Office for review.

Rationale: All new contracts require Board approval.

Funding: General Fund.

Recommendation: Approve new employment contract for the Assistant Superintendent of Innovation and Instructional Support effective January 13, 2016 through June 30, 2018.

CCB:nm

ADMINISTRATIVE REPORT

**DATE:** February 2, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** FIRST READING OF PUPIL ATTENDANCE CALENDAR FOR THE 2016/2017 SCHOOL YEAR

Background: The District's Pupil Attendance Calendar is drafted upon review and comparison to calendars from the high school district and the County to identify attendance patterns and student instructional needs for Fullerton School District. A committee inclusive of parents, teachers, classified staff, and administrators developed the draft calendar to share with the District's bargaining associations.

Rationale: A final calendar enables the District's many offices to begin preparation for the 2016/2017 academic year.

Funding: Not applicable.

Recommendation: Not applicable.

CCB:nm  
Attachment

**Fullerton School District  
2016/2017 Pupil Attendance Calendar**

**July 2016**

July 2016							January 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2	1	2	3	4	5	6	7
3	4	5	6	7	8	9	8	9	10	11	12	13	14
10	11	12	13	14	15	16	15	16	17	18	19	20	21
17	18	19	20	21	22	23	22	23	24	25	26	27	28
24	25	26	27	28	29	30	29	30	31				
31													

**January 2017**

- 2 New Year's Day observed
- 3 Records Day (Jr. High)
- 3 Staff Development (Elem.)
- 4 Students Return
- 16 Martin Luther King Jr. Day

**August 2016**

August 2016							February 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3	4	5	6				1	2	3	4
7	8	9	10	11	12	13	5	6	7	8	9	10	11
14	15	16	17	18	19	20	12	13	14	15	16	17	18
21	22	23	24	25	26	27	19	20	21	22	23	24	25
28	29	30	31				26	27	28				

**February 2017**

- 13 Lincoln's Holiday
- 20 Presidents' Holiday

**September 2016**

September 2016							March 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3				1	2	3	4
4	5	6	7	8	9	10	5	6	7	8	9	10	11
11	12	13	14	15	16	17	12	13	14	15	16	17	18
18	19	20	21	22	23	24	19	20	21	22	23	24	25
25	26	27	28	29	30		26	27	28	29	30	31	

**March 2017**

- 27 - 31 Spring Break (TENTATIVE)

**October 2016**

October 2016							April 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1							1
2	3	4	5	6	7	8	2	3	4	5	6	7	8
9	10	11	12	13	14	15	9	10	11	12	13	14	15
16	17	18	19	20	21	22	16	17	18	19	20	21	22
23	24	25	26	27	28	29	23	24	25	26	27	28	29
30	31						30						

**April 2017**

**November 2016**

November 2016							May 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5		1	2	3	4	5	6
6	7	8	9	10	11	12	7	8	9	10	11	12	13
13	14	15	16	17	18	19	14	15	16	17	18	19	20
20	21	22	23	24	25	26	21	22	23	24	25	26	27
27	28	29	30				28	29	30	31			

**May 2017**

- 25 Last Day of School (All Students)

**December 2016**

December 2016							June 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3					1	2	3
4	5	6	7	8	9	10	4	5	6	7	8	9	10
11	12	13	14	15	16	17	11	12	13	14	15	16	17
18	19	20	21	22	23	24	18	19	20	21	22	23	24
25	26	27	28	29	30	31	25	26	27	28	29	30	

**June 2017**

- ★ Students Return
- Staff Development Day/Conference Day/Records Day (no student attendance)
- ⊗ Non Student Day
- Holiday/Breaks (no student attendance)

**Quarters (7-8)**

- Aug. 8 - Oct. 7 (42 days)
- Oct. 10 - Dec. 16 (44 days)
- Jan. 4 - Mar. 10 (45 days)
- Mar. 13 - May 25 (49 days)

**Trimesters (K-6)**

- Aug. 8 - Nov. 4 (62 days)
- Nov. 7 - Feb. 24 (59 days)
- Feb. 27 - May 25 (59 days)

**Misc. Dates**

- Fall Conference Week: September 12 - 16, 2016  
*TK-6 = Minimum Day*
- Jr. High Fall Conference: September 15 & 16, 2016
- Spring Conference Week: March 13 -17, 2017  
*TK-6 = Minimum Day*
- Jr. High Spring Conference: February 16 - 17, 2017

ADMINISTRATIVE REPORT

**DATE:** February 2, 2016  
**TO:** Board of Trustees  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse  
**SUBJECT:** FIRST READING OF REVISED BOARD POLICY 3270

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policy needs to be revised to reflect current laws and practice:

Revised:  
Section Title: Business and Non-instructional Operations  
BP #3270, Sale and Disposal of Books, Equipment, and Supplies

The purpose of this Administrative Report will be to afford Board members the opportunity to review these board policies, ask questions, receive clarification, and propose revisions prior to approval of these policies at the March 8, 2016, Board of Trustees meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

SH:MM:dlh  
Attachment

# Fullerton School District

## Board Policy

### Sale and Disposal of Books, Equipment and Supplies

BP 3270

#### Business and Noninstructional Operations

##### Board Adopted:

When any District-owned instructional materials, equipment, supplies, or other personal property becomes unusable, obsolete, or no longer needed, the Superintendent or designee shall notify the Board of Trustees, provide an estimated value, and recommend whether the items be sold or disposed of by one of the methods prescribed in law and administrative regulation. Upon approval by the Board, the Superintendent or designee shall arrange for the sale or disposal of these items.

***The Board may dispose of the District property by any of the following methods:***

- 1. The Board may authorize the sale of the instructional materials, equipment, supplies, or other property by public auction. (E.C. 39520)***
- 2. If the Board members attending the meeting unanimously agree that the instruction materials, equipment, supplies, and or other property is worth no more than two thousand five hundred dollars (\$2,500), the Board may designate any District employee to sell property without advertising. (E.C. 39521 (a))***

Instructional materials may be considered obsolete or unusable when they:

1. Have been replaced by more recent editions or new materials selected by the Board and have no foreseeable value in other instructional areas
2. Are not aligned with the District's academic standards or course of study
3. Contain information rendered inaccurate or incomplete by new research or technologies
4. Contain demeaning, stereotyping, or patronizing references to any group of persons protected against discrimination by law or Board policy
5. Are damaged beyond use or repair

The Superintendent or designee shall establish procedures to be used when selling equipment for which the federal government has a right to receive all or part of the proceeds. These procedures shall ensure a reasonable amount of competition so as to result in the highest possible revenue.

***Money received from the sale of the instruction materials, equipment, supplies, or other property by auction shall be, at the Board's discretion, either deposited in the District reserve or general fund or credited to the fund from which the original purchase was made. (E.C. 39522)***

Legal Reference:

#### EDUCATION CODE

[17540-17542](#) Sale or lease of personal property by one district to another

[17545-17555](#) Sale of personal property

[35168](#) Inventory, including record of time and mode of disposal

[42291.5](#) Temporary school bus designation

[42303](#) School bus sale to another district

[60500-60530](#) Sale, donation, or disposal of instructional materials

GOVERNMENT CODE

[25505](#) District property; disposition; proceeds

CODE OF REGULATIONS, TITLE 5

[3944](#) Consolidated categorical programs, district title to equipment

[3946](#) Disposal of equipment purchased with state and federal consolidated application funds

UNITED STATES CODE, TITLE 40

549 Surplus property

CODE OF FEDERAL REGULATIONS, TITLE 34

[80.32](#) Equipment acquired under a grant or subgrant

Management Resources:

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

California School Accounting Manual

Standards for Evaluating Instructional Materials for Social Content, 2000

WEB SITES

California Department of Education: <http://www.cde.ca.gov>

School Services of California, Inc.: <http://www.sscal.com>

(6/96) 11/09



Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, February 2, 2016  
6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Open Session, Call to Order and Pledge of Allegiance

President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:03 p.m. and she led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Lynn Thornley  
(Chris Thompson not present at the Board Meeting)

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Dr. Emy Flores, Mrs. Susan Hume

Public Comments

Cynthia Gil-Santillan, parent, spoke regarding the safety measures that are being taken at Sunset Lane School. She shared that staff and parents are creating a safety committee at Sunset Lane School and discussed some of the future trainings at their school. On March 5, 2016, the PTA in collaboration with the Fullerton School District and law enforcement will be having a safety parent education day at Ladera Vista Junior High School.

Introductions/Recognitions

Dr. Craig Bertsch, Assistant Superintendent of Personnel Services, shared that the Above and Beyond Award Recipients are individuals or organizations that have provided exceptional services to students of the Fullerton School District.

Estella Grimm, Principal at Richman, introduced Steve Remick. Mr. Remick is a community member who has helped provide funding for various Richman School teachers through Go Fund Me. Susan Mercado, Principal at Maple School, introduced Steve Chech (Vice President of Albertsons/Vons/Pavillions). Mr. Chech and his organization have been instrumental in providing gifts and services for several years to students at Maple School. Dr. Bertsch, on behalf of the District, presented Susan Mercado with the Above and Beyond award for her leadership and commitment towards the students and community of Maple School. All three Above and Beyond Award recipients received a certificate of recognition and a pin.

Kathy Ikola, Coordinator of Child Welfare and Attendance, presented the Catch me at My Best Recipients from Valencia Park School: Jessical Solis, Kim Stewart, Julie Rezvani, Alina Mills, and Dionne Sincire and from Commonwealth School: Sandra Dellalonga.

Superintendent's Report

Dr. Pletka attended the Linda Mood Belle celebration at Orangethorpe School on February 2<sup>nd</sup>. Linda Mood Belle is a program tied to Response to Intervention that helps students that are struggling with reading skills. He shared that it is great to see the growth of students that are struggling with reading and then be able to see them improve their reading. Dr. Pletka reported the District's first "FSD Expo" will be held on February 4, 2016 at Ladera Vista Junior High School's Performance Center. FSD Expo is an opportunity to learn about the many innovative programs offered to students enrolled in the Fullerton School District. FSD Expo offers families the opportunity to learn about all the varied programs and schools in one location.

Information from the Board of Trustees

President Thornley – She attended the District's Innovation Experience event at Ladera Vista Junior High School on January 27 and the junior high band concert on January 29 at Plummer Auditorium.

Trustee Meyer- She thanked Jay McPhail, Chief Technology Officer and the Technology and Media Services Department for their great work in the Innovation Experience event. She attended the ribbon-cutting event at Robert C. Fidler School for their new track and field. Trustee Meyer attended the Pacific Drive School adult ESL class and the Linda Mood Belle celebration.

Trustee Berryman- She stated that the Fullerton School District Rocks! She is honored to be part of such a great district that listens to the voice of parents (and provides events and programs such as Innovation Experience, FSD Expo, Dual Immersion)

Trustee Sugarman- She thanked the Educational Services Department for their commitment to classes and trainings offered Districtwide. There are many events coming up such as GATE information night and Robotics programs after school. She shared Dr. Pletka invited a representative from the GATES Foundation to visit several classrooms in the District and Trustee Sugarman received an email stating how impressed the visitors were with the innovation at the Fullerton School District. The Fullerton Education recently awarded over \$108,000 in innovation grants and has given over \$168,000 this year to teacher grants. She encouraged anyone who is interested to join the Fullerton Education Foundation.

Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – no report.

CSEA- no report.

FESMA –no report.

Presentation: Response to Intervention

Sue Albano, Director of Educational Services, introduced the Rtl coaches from various sites that were present at the Board Meeting. The District has 17 Rti coaches at all K-6 and K-8 schools. Rossana Fonsenca, Teacher on Special Assignment, gave presentation regarding the Rtl program at the Fullerton School District and data that supports the benefit of Rti helping students.

Approve Minutes

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 4-0 to approve the minutes of the Regular meeting on January 12, 2016.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Janny Meyer, seconded by Hilda Sugarman and carried 4-0 to approve the consent items. The Board commented on consent item #1b.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22D0675 through J22D0708, J22M0196 through J22M0200, J22R0644 through J22R0683, J22V0106 through J22V0110, and J22X0334 through J22X0339, for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180583 through 180692 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 102203 through 102447 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11215 through 11247 for the 2015/2016 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve Classified tuition reimbursements.

1i. Approve 2015/2016 Agreement for Provision of Orange county Friday Night Live Partnership Services (OCFNLPS) Program at Laguna Road School – Agreement #42504 effective March 1, 2016.

1j. Approve Addendum #3 to Independent Contractor Agreement between Fullerton School District and Momentum in Teaching for additional training on March 11, 2016 and March 25, 2016.

1k. Approve Amendment #4 to Independent Contractor Agreement between Fullerton School District and

Momentum in Teaching for training at Beechwood School on March 2, 2016.

1l. Approve First Amendment to Agreement between Fullerton School District and Lindamood-Bell (LMB) Learning Processes to provide student interventions at the Pacific Drive Learning Center for 2015/2016.

1m. Approve Renewal of Application for the After School Education and Safety Program for 2016-2019.

1n. Approve Agreement between Fullerton School District and Orange County Department of Education for Environmental Rating Scale for Preschool Training on February 16, 2016.

1o. Approve Income Agreement between Fullerton School District and Orange County Department of Education for Positive Behavior Interventions & Support/Center on the Social and Emotional Foundations for Early Learning Training.

1p. Approve out-of-state conference attendance for four staff members from the Technology and Media Services Department to attend the SXSWedu 2016 Conference in Austin, Texas, from March 7–10, 2016.

1q. Approve out-of-state travel for Aaron Storey, to attend the Ignite 2016 Palo Alto Networks Annual User Conference in Las Vegas, Nevada, from April 3 – 6, 2016.

1r. Approve out-of-state travel for Sam Ricchio, to attend Enfuse 2016 Conference in Las Vegas, Nevada, from May 23–26, 2016.

1s. Approve out-of-state attendance for Trish Behlings and Beci Weed, to the PowerSchool Users Group (PSUG) National Information Exchange & Vendor Expo in Las Vegas, Nevada, from July 17–22, 2016.

1t. Approve Independent Contractor Agreement between Fullerton School District and Glenrock Consulting, LLC for the 2015/2016 school year.

1u. Adopt Resolutions numbered 15/16-B024 through 15/16-B026 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1v. Approve the piggyback bid for Newport-Mesa Bid No. 114-15 for Office and School Supplies and Equipment districtwide.

1w. Approve agreement with Signature Control Systems, Inc., to install thirty-two drought resistant smart controllers.

1x. Approve Notice of Completion for JAM Fire Protection, Inc., for Districtwide Wiring Upgrades, FSD-14-15-AH-02.

1y. Approve Notice of Completion for Principles Contracting, Inc., for Robert C. Fisler Track/Field Renovation, FSD-14-15-AH-01.

1z. Approve additive Change Order #1 for Principles Contracting, Inc., for Robert C. Fisler Track/Field Renovation, FSD-14-15-AH-01.

#### Discussion/Action Items

2a. Approve Revised Board Policy- 5030 Student Wellness

Moved by Janny Meyer, seconded by Hilda Sugarman and carried 4-0 to approve Revised Board Policy- 5030 Student Wellness.

2b. Approve new employment contract for the Assistant Superintendent of Innovation and Instructional Support effective January 13, 2016 through June 30, 2018.

Dr. Pletka shared he is recommending for Jay McPhail (currently a Chief Technology Officer) to be promoted to Assistant Superintendent of Innovation and Instructional Support. Mr. McPhail has a national presence in the area of technology and his skills benefit the District in many positive ways. The Board showed their appreciation of Mr. McPhail's leadership. It was then moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to approve new employment contract for the Assistant Superintendent of Innovation and Instructional Support effective January 13, 2016 through June 30, 2018.

#### Administrative Reports

3a. First Reading of Pupil Attendance Calendar 2016-2017 school year.

Dr. Craig Bertsch shared some of the important dates relating to the 2016-2017 Pupil Attendance Calendar including the first day of school: Monday, August 8, 2016. Trustee Berryman requested the junior high school's to do something special for the incoming 7<sup>th</sup> grade students. The Board will approve the Pupil Attendance calendar at their upcoming meeting on March 8, 2016.

3b. First Reading of Board Policy 3270- Sale and Disposal of Books, Equipment, and Supplies

This is the first reading of BP 3270. The Board will approve this board policy at their upcoming meeting on March 8, 2016.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

Trustee Sugarman requested the Board hold a special board meeting to discuss the recent information that the Board received relating to establishing of trustee areas. The Board recently was made aware of Education Code section 5021 which partially states: "In the event two or more trustee areas are established at such election which are not represented in the membership of the governing board of the school district, or community college district the county committee shall determine by lot the trustee area from which the nomination and election for the next vacancy on the governing board shall be made." Trustee Berryman seconded the motion to hold a special board meeting.

#### Adjournment

President Thornley adjourned the Regular meeting on February 2, 2016 at 7:36 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, March 8, 2016  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

•Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

February 2, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees’ appreciation to all donors.

- 1c. Approve/Ratify purchase orders numbered J22B0006, J22C0097 through J22C0117, J22D0709 through J22D0788, J22M0201 through J22M0246, J22R0684 through J22R0793, J22S0013 through J22S0014, J22T0002 through J22T0006, J22V0111 through J22V0119, and J22X0340 through J22X0346, for the 2015/2016 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 180693 through 180814 for the 2015/2016 school year.
- 1e. Approve/Ratify warrants numbered 102448 through 103004 for the 2015/2016 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 11248 through 11288 for the 2015/2016 school year
- 1g. Approve/Ratify Classified Personnel Report.
- 1h. Approve Classified tuition reimbursements.
- 1i. Approve Partnership Agreement between Fullerton School District and California Baptist College (CBC) effective April 1, 2016 through April 1, 2019.
- 1j. Approve release of certificated employees' March 15 Notices of possible re-assignment for the 2016/2017 school year.
- 1k. Approve Certificated non re-elect notices.
- 1l. Adopt Resolutions numbered 15/16-B027 through 15/16-B031 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1m. Adopt Resolution number 15/16-B48-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1n. Approve/Ratify warrant number 1103 for the 2015/2016 school year (District 40, Van Daele).
- 1o. Approve/Ratify warrants numbered 1166 for the 2015/2016 school year (District 48, Amerige Heights).
- 1p. Grant relief of bid to Minako America Corporation dba Minco Construction for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.
- 1q. Award contract for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02, to Rancho Pacific Electric.
- 1r. Rejection of bids for Robert C. Fidler School Covered Walkway, FSD-14-15-CF-01.
- 1s. Approve Out-of-State conference attendance for Dr. Robert Pletka to attend a strategic planning event in Calgary, Alberta on April 21, 2016.
- 1t. Approve Out-of-State conference attendance for Dr. Robert Pletka, Dr. Emy Flores, Jay McPhail and six staff members in Technology and Media Services Department to the International Society for Technology in Education (ISTE) Conference in Denver, Colorado from June 26–29, 2016.
- 1u. Approve out-of-state travel for five staff members to attend Southern Oregon Ed Tech Summit 2016 in Ashland, Oregon, April 15, 2016.

1v. Approve out-of-state travel for three staff members to attend Blended and Personalized Learning Conference 2016 in Providence, Rhode Island, from April 1-2, 2016.

1w. Approve the use of California Multiple Award Schedule (CMAS) Contract number 3-13-70-2346H (GigaKOM) for the purchase and installation of wireless access points for the 2016/2017 school year.

1x. Approve contract agreement between Fullerton School District and GigaKOM beginning July 1, 2016 through June 30, 2017 for the purchase and installation of wireless access points for the 2016/2017 school year.

1y. Approve contract between the Fullerton School District and GoGo Labs, Inc., to provide a perpetual license for complete control of code and content in GoGo Labs existing system.

1z. Approve Independent Contractor Agreement between Fullerton School District and American Logistics Company, for non-emergency transportation services effective March 9, 2016 through June 30, 2016.

1aa. Approve/Ratify Affiliation Agreement between The Regents of the University of California and Fullerton School District effective December 1, 2015 through June 30, 2017.

1bb. Approve/Ratify Amendment 2015/2016 Child Development State Preschool Contract.

1cc. Approve out-of-state conference for Opal School Summer Symposium on June 16-18, 2016, in Portland, Oregon.

1dd. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Ilene Moore to provide drama, vocal and dance instruction to Commonwealth students from January 6, 2016 through April 29, 2016.

1ee. Approve out-of-state conference attendance for Dr. Hilda Flores and staff to attend the International Society for Technology in Education (ISTE) conference in Denver, Colorado from June 26-29, 2016.

1ff. Approve Contract between Fullerton School District and Marzano Research Laboratory for professional development services on June 22-24, August 22-24, September 15-16, and November 16-17, 2016.

1gg. Approve purchase of TenMarks and iStation to support student achievement.

1hh. Approve additional cost to Independent Contractor Agreement between Fullerton School District and MPR+Strategic Communications, Myrna Marston through June 30, 2016.

#### Discussion/Action Items

2a. Approve Pupil Attendance Calendar for the 2016/2017 school year.

2b. Approve the District's Second Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations in the current and subsequent two fiscal years.

2c. Revised Board Policy 3270, Sale and Disposal of Books, Equipment, and Supplies

2d. Approve 2016 California School Boards Association (CSBA) Delegate Assembly Election candidates.



### Administrative Reports

3a. "Sunshine" Fullerton School District's 2016/2017 proposal to negotiate with Fullerton Elementary Teachers Association.

3b. "Sunshine" Fullerton Elementary Teachers Association's 2016/2017 proposal to negotiate with Fullerton School District.

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, April 12, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed. D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), end of temporary assignment(s), retirement(s), resignation(s), and leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON MARCH 8, 2016**

**NEW HIRE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Walene Lee	Math / Nicolas	II/1	100	02/16/2016
Nicole Tsou	Psychologist / Student Support Services	I/C	100	02/22/2016
Jacqueline Apalategui	Substitute Teacher	Employ	100	01/28/2016
Rachael Bishop	Substitute Teacher	Employ	100	01/29/2016
Brandon Blaikie	Substitute Teacher	Employ	100	01/29/2016
Emanuel Borria	Substitute Teacher	Employ	100	02/02/2016
Pamela Brown	Substitute Teacher	Employ	100	01/29/2016
Min Ji Cha	Substitute Teacher	Employ	100	02/11/2016
David Christie	Substitute Teacher	Employ	100	02/02/2016
Douglas Common	Substitute Teacher	Employ	100	02/09/2016
Tristin Johnson	Substitute Teacher	Employ	100	02/10/2016
Scott Jones	Substitute Teacher	Employ	100	02/02/2016
Jane Lee	Substitute Teacher	Employ	100	02/02/2016
Kara Mathews	Substitute Teacher	Employ	100	02/09/2016
Karen Merritt	Substitute Teacher	Employ	100	02/09/2016
Aloura Mgbeke	Substitute Teacher	Employ	100	02/02/2016
Lindsay Mosler	Substitute Teacher	Employ	100	02/02/2016
Stacey Norman	Substitute Teacher	Employ	100	02/05/2016
NinaMarie Ouni	Substitute Teacher	Employ	100	02/12/2016
Olivia Prachanpheng	Substitute Teacher	Employ	100	02/02/2016
Suzanne Slocum	Substitute Teacher	Employ	100	02/11/2016
Jeffrey Vezina	Substitute Teacher	Employ	100	02/11/2016
Jennifer Young	Substitute Teacher	Employ	100	02/02/2016
Raulnalyn Yousling	Substitute Teacher	Employ	100	02/02/2016
Jennifer Zener	Substitute Teacher	Employ	100	02/05/2016
Ayisha Gibson	Substitute Teacher	Employ	100	02/18/2016

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON MARCH 8, 2016**

**EXTRA DUTY ASSIGNMENT(S)**

**San Diego State University STEM Training**

**Approve stipend of \$100 per day, not to exceed \$300 from budget # 0121220101-1100 for participation in STEM Training at San Diego State University on July 20-22, 2016 for the following certificated personnel:**

Shital Desai

**Early Retirement Notice Incentive**

**Approve \$2500 stipend, from budget numbers indicated below, for formal retirement notification to Certificated Personnel on or before February 1, 2016, for the following certificated personnel:**

Sonja Bertsch (0110029101-1100)	Mary-Anne Unland (0110026101-1100)
William Jones (0110028101-1100)	Carol Watts (0110024101-1100)
Betty Othmer (0110025101-1100)	Kim Brewer (0110010101-1100)
Loryn Lawson (0110018101-1100)	Karen Manuele (0110025101-1100)
Vikki Weber (0110010101-1100)	Zita Michalski (0110018101-1100)
Deborah Hutchison (0110010101-1100)	Thomas Dixon (0110015101-1100)
Sally Soriano (0151212311-1200)	

**END OF TEMPORARY ASSIGNMENT(S)**

**Employee Identification Numbers Listed Below  
Effective 05/26/2016**

4047	5470	6413	5479
6096	0824	5320	5738
5874	3086	6022	6239
5901	3989	6079	4998
5574	5622	3501	5803
5724	5580	6306	5402
5452	4594	2203	6303
1748	6089	2850	4548
6249	1261	4398	4651
0222	6240	2054	6278
5667	5332	6234	1515
6248	5564	3605	2092
6067	6273	6288	5435
6145	5859	5871	6275
5710	5753	6246	6339
6250	6271	6359	0686
6155	0690	4529	3361
2028	3429	6277	4188
5659	6007		

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD  
OF TRUSTEES ON MARCH 8, 2016**

**RETIREMENT(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Carol Watts	5 <sup>th</sup> /6 <sup>th</sup> Grade / Raymond	Retire	05/26/2016
Mary-Ann Unland	Multi Age / Rolling Hills	Retire	05/26/2016
Sally Soriano	Counselor / Maple & Commonwealth	Retire	05/26/2016
Deborah Hutchison	3 <sup>rd</sup> Grade/ Acacia	Retire	05/26/2016
Vikki Weber	1 <sup>st</sup> Grade / Acacia	Retire	05/26/2016
Loryn Lawson	2 <sup>nd</sup> Grade / Laguna Road	Retire	05/26/2016
Betty Othmer	2 <sup>nd</sup> Grade / Richman	Retire	05/26/2016
William Jones	6 <sup>th</sup> Grade / Valencia Park	Retire	05/26/2016
Sonja Bertsch	4 <sup>th</sup> Grade / Woodcrest	Retire	05/26/2016
Karen Manuele	Kindergarten / Richman	Retire	05/26/2016
Zita Michalski	5 <sup>th</sup> Grade / Laguna Road	Retire	05/26/2016
Kim Brewer	6 <sup>th</sup> Grade / Acacia	Retire	05/26/2016
Thomas Dixon	4 <sup>th</sup> Grade / Golden Hill	Retire	05/26/2016

**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Tamara Winslow	3 <sup>rd</sup> Grade / Golden Hill	Resign	05/26/2016

**LEAVE OF ABSENCE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Jeannette Lujan	SDC Preschool / Commonwealth	Leave of Absence	02/22/2016 - 03/03/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on March 8, 2016.

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Clerk/Secretary

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**
**Gifts: March 8, 2016**

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Acacia	Fullerton Technology Foundation	Community Partner(s)	monetary donation	for the school	\$200.00
Acacia	Kroger	Community Partner(s)	monetary donation	for the school	\$43.09
Acacia	PTA		monetary donation	6th grade Outdoor Science Camp	\$1,442.50
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$272.00
Beechwood	IC Group	Community Partner(s)	monetary donation	band	\$106.92
Commonwealth	Box Tops for Education	Community Partner(s)	monetary donation	PBIS	\$96.40
Commonwealth	FTF	Community Partner(s)	monetary donation	for the school	\$25.00
Commonwealth	Scholarship America	Community Partner(s)	monetary donation	3rd grade field trips	\$600.00
Fern Drive	Fern Drive PTA		monetary donation	Outdoor Ed and field trips	\$6,000.00
Fern Drive	Fern Drive PTA		monetary donation	for the school	\$1,086.19
Fern Drive	Fullerton Technology Foundation	Community Partner(s)	monetary donation	STEAM	\$4,000.00
Fern Drive	United Way	Community Partner(s)	monetary donation	student/classroom supplies	\$260.00
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$2,000.00
Fine Arts	Rotary Club of Fullerton	Community Partner(s)	monetary donation	choral and band concert	\$800.00
Fisler	Fisler PTSA		monetary donation	field trips and office supplies	\$15,200.00
Golden Hill	Anonymous	Parent(s)	Howard baby grand piano	performing arts and music programs	
Golden Hill	EHF	Community Partner(s)	monetary donation	6th Grade Outdoor Science Education	\$1,456.00
Golden Hill	Fullerton Technology Foundation	Community Partner(s)	monetary donation	4th grade	\$1,380.00
Golden Hill	Fullerton Technology Foundation	Community Partner(s)	monetary donation	MacBook Air purchase for Room 13	\$1,189.92
Golden Hill	Fullerton Technology Foundation	Community Partner(s)	monetary donation	Reader's Workshop for Room 14	\$3,000.00
Golden Hill	Golden Hill PTA		monetary donation	6th grade	\$1,247.60
Golden Hill	Golden Hill PTA		monetary donation	safety/emergency supplies	\$4,500.00
Golden Hill	Golden Hill PTA		monetary donation	27 iPads	\$13,940.64
Golden Hill	Golden Hill PTA		monetary donation	art supplies	\$882.38
Golden Hill	Gia Hamilton	Parent(s)	monetary donation	7th grade Outdoor Science School	\$25.00
Ladera Vista J.H.	Fullerton Technology Foundation	Community Partner(s)	monetary donation	LVTV	\$3,000.00

**FULLERTON SCHOOL DISTRICT****Gifts: March 8, 2016**

<b>SITE</b>	<b>DONOR</b>	<b>RELATIONSHIP</b>	<b>DONATION</b>	<b>PURPOSE</b>	<b>AMOUNT</b>
Ladera Vista J.H.	Fullerton Technology Foundation	Community Partner(s)	monetary donation	LV Productions	\$4,000.00
Ladera Vista J.H.	Kroger	Community Partner(s)	monetary donation	for the school	\$53.05
Ladera Vista J.H.	Lifetouch	Community Partner(s)	monetary donation	for the school	\$306.00
Laguna Road	Fullerton Technology Foundation	Community Partner(s)	monetary donation	for the school	\$370.00
Laguna Road	Pieology Pizzeria	Community Partner(s)	monetary donation	OSS Science Camp	\$53.80
Laguna Road	Tustin Lexus	Community Partner(s)	monetary donation	for the school	\$50.00
Maple	Leon Owens Foundation	Community Partner(s)	monetary donation	6th grade science camp	\$225.00
Orangethorpe	Scholarship America	Community Partner(s)	monetary donation	for the school	\$400.00
Pacific Drive	Fullerton Presbyterian Church	Community Partner(s)	monetary donation	for the school	\$1,000.00
Pacific Drive	Fullerton Technology Foundation	Community Partner(s)	monetary donation	1st grade	\$2,145.00
Pacific Drive	Fullerton Technology Foundation	Community Partner(s)	monetary donation	5th grade—Shooting for the Stars/StarBase	\$2,500.00
Richman	DonorChoose.org	Community Partner(s)	monetary donation	4th grade field trip	\$508.00
Richman	Fullerton Education Foundation	Community Partner(s)	monetary donation	technology	\$11,000.00
Richman	Orange County Community Foundation	Community Partner(s)	monetary donation	field trips	\$450.00
Richman	Richman School PTA		monetary donation	licensing fees reimbursement	\$376.00
Richman	Scholarship America	Community Partner(s)	monetary donation	TK field trip	\$700.00
Sunset Lane	Fullerton Technology Foundation	Community Partner(s)	monetary donation	5th grade field trip	\$1,000.00
Valencia Park	Scholastic	Community Partner(s)	monetary donation	refund check processing for Storia	\$1,498.98



CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22B0006, J22C0097 THROUGH J22C0117, J22D0709 THROUGH J22D0788, J22M0201 THROUGH J22M0246, J22R0684 THROUGH J22R0793, J22S0013 THROUGH J22S0014, J22T0002 THROUGH J22T0006, J22V0111 THROUGH J22V0119, AND J22X0340 THROUGH J22X0346, FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22B0006, J22C0097 through J22C0117, J22D0709 through J22D0788, J22M0201 through J22M0246, J22R0684 through J22R0793, J22S0013 through J22S0014, J22T0002 through J22T0006, J22V0111 through J22V0119, and J22X0340 through J22X0346, for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 03/08/2016**

FROM 01/15/2016 TO 02/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22B0006	HOUGHTON MIFFLIN COMPANY	1,565,331.43	1,565,331.43	0138055103 4100	Instructional Material K 8 / Textbooks
J22C0097	CA ASSN FOR THE EDUCATION	675.00	405.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
			270.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
J22C0098	TEACHERMATCH LLC	200.00	200.00	0152151749 5210	Personnel Serv Certificated DC / Conferences and Meetings
J22C0099	PESI HEALTHCARE	253.93	253.93	0150554391 5210	APE Autism OT Vision Pupil Svc / Conferences and
J22C0100	COMPUTER USING EDUCATORS INC	960.00	960.00	0138455229 5210	Ed Svcs Instr Staff Dev / Conferences and Meetings
J22C0101	HEINEMANN WORKSHOPS	239.00	239.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
J22C0102	CALIFORNIA LANGUAGE TEACHERS A	315.00	315.00	0130417109 5210	Site Discr Instruction Ladera / Conferences and Meetings
J22C0103	RTM BUSINESS GROUP LLC	599.00	599.00	0140955249 5210	Info Systems Serv Media DC / Conferences and Meetings
J22C0104	COMPUTER USING EDUCATORS INC	320.00	320.00	0121228101 5210	Title I Valencia Park / Conferences and Meetings
J22C0105	CHILDREN'S CENTER AT CALTECH	1,725.19	862.59	1208555271 5210	Fee Based Childcare Admin / Conferences and Meetings
			862.60	1231019101 5210	Preschool Instruction / Conferences and Meetings
J22C0106	CALIFORNIA CHILD DEVELOPMENT	458.00	458.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
J22C0107	ORANGE CNTY DEPARTMENT OF EDUC	150.00	150.00	0121252101 5210	Title I District Instruction / Conferences and Meetings
J22C0108	CASTO	350.00	350.00	0156556369 5210	Home to Sch Transportation DC / Conferences and
J22C0109	ORANGE CNTY DEPARTMENT OF EDUC	150.00	150.00	0130426109 5210	Site Discr Instruction Rolling / Conferences and Meetings
J22C0110	ORANGE CNTY DEPARTMENT OF EDUC	175.00	175.00	0130410109 5210	Site Discretionary Inst Acacia / Conferences and Meetings
J22C0111	ORANGE CNTY COMPUTER USING EDU	65.00	65.00	0121212101 5210	Title I Commonwealth Instr / Conferences and Meetings
J22C0112	ORANGE CNTY DEPARTMENT OF EDUC	30.00	30.00	0125554341 5210	LEA Medi Cal Reimb Health Svcs / Conferences and
J22C0113	VINCENT FALL AND ASSOCIATES	258.00	258.00	0125554321 5210	LEA Medi Cal Reimb Psych / Conferences and Meetings
J22C0114	ORANGE CNTY DEPARTMENT OF EDUC	796.00	796.00	0130227101 5210	Resp to Interv Instr Sunset Ln / Conferences and Meetings
J22C0115	ORANGE CNTY DEPARTMENT OF EDUC	75.00	75.00	0122452221 5210	Title III Instr Staff Dev / Conferences and Meetings
J22C0116	ORANGE CNTY DEPARTMENT OF EDUC	100.00	100.00	0130252221 5210	Resp to Interv Staff Dev Discr / Conferences and Meetings
J22C0117	HANDWRITING WITHOUT TEARS	370.00	370.00	0150554391 5210	APE Autism OT Vision Pupil Svc / Conferences and

**FULLERTON ELEMENTARY**  
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J22D0709	VOYAGER SOPRIS LEARNING INC	388.90	388.90	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0710	PERFECTION LEARNING	1,346.00	1,346.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0711	ACHIEVE3000 INC	1,400.00	1,400.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0712	FIRSTCALL OFFICE SOLUTIONS INC	2,697.84	2,697.84	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0713	SCHOOL NURSE SUPPLY INC	34.79	34.79	0130429279 4350	Site Discr Admin Woodcrest / Materials and Supplies
J22D0714	AMAZON.COM	170.10	170.10	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22D0715	AMAZON.COM	81.00	81.00	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Instr
J22D0716	AMAZON.COM	357.63	357.63	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0717	AMAZON.COM	437.48	437.48	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0718	LITERABLY	315.00	315.00	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
J22D0719	AMTRAK GROUP SALES	2,053.50	2,053.50	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22D0720	AMTRAK GROUP SALES	15.00	15.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22D0721	AMAZON.COM	403.17	403.17	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
J22D0722	AMAZON.COM	258.44	258.44	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22D0723	AMAZON.COM	467.73	467.73	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
J22D0724	AMAZON.COM	86.38	86.38	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0725	AMAZON.COM	442.68	442.68	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
J22D0726	AMAZON.COM	1,006.49	1,006.49	0108625109 4310	Transitional Kinder Instr Rich / Materials and Supplies Instr
J22D0727	S&S WORLDWIDE INC	91.79	91.79	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Instr
J22D0728	SILICON MOUNTAIN MEMORY INC	753.41	753.41	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0729	CDW.G	229.59	229.59	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0730	COMPLETE BUSINESS SYSTEMS	118.00	118.00	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0731	LAKESHORE LEARNING	754.29	754.29	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
J22D0732	CDW.G	62.04	62.04	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr

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J22D0733	VANDERBILT UNIVERSITY	459.00	459.00	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
J22D0734	SCHOOL NURSE SUPPLY INC	53.05	53.05	0130418279 4350	Site Discr Admin Laguna Road / Materials and Supplies
J22D0735	ORIENTAL TRADING COMPANY	197.92	197.92	0110317109 4310	Reimburse Ladera Disc / Materials and Supplies Instr
J22D0736	AMAZON.COM	378.92	378.92	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
J22D0737	TANGIBLE PLAY INC	320.76	320.76	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0738	DISCOUNT SCHOOL SUPPLY	159.89	159.89	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
J22D0739	AMAZON.COM	387.72	387.72	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0740	AMAZON.COM	144.99	144.99	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0741	AMAZON.COM	204.12	204.12	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
J22D0742	EVOLLVE INC	2,160.00	2,160.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0743	CDW.G	178.20	178.20	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22D0744	GOV CONNECTION	85.64	85.64	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0745	DEMCO INC	34.80	34.80	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0746	DEMCO INC	46.12	46.12	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0747	NATURE EXPLORE	250.80	250.80	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
J22D0748	DEMCO INC	83.54	83.54	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
J22D0749	AMAZON.COM	160.92	160.92	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0750	TEACHERGAMING LLC	545.00	545.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
J22D0751	AMAZON.COM	2,106.68	2,106.68	0111622101 4310	Donation Instr Pacific Drive / Materials and Supplies Instr
J22D0752	NEARPOD INC	600.00	600.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
J22D0753	NEARPOD INC	240.00	240.00	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0754	CARAHSOFT TECHNOLOGY CORP	9,409.50	9,409.50	0140955249 5805	Info Systems Serv Media DC / Consultants
J22D0755	AMAZON.COM	40.85	40.85	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0756	AMAZON.COM	828.35	828.35	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
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J22D0757	AMAZON.COM	38.86	38.86	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0758	MCGRAW HILL EDUCATION INC	3,891.00	3,891.00	0121252101 5310	Title I District Instruction / Dues and Memberships
J22D0759	AMAZON.COM	923.85	923.85	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
J22D0760	STARFALL EDUCATION	270.00	270.00	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
J22D0761	NASCO WEST INC	2,299.99	2,299.99	0130417189 4310	Arts Crafts Design LaderaVista / Materials and Supplies
J22D0762	TPT HOLDCO LLC	74.97	74.97	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0763	B M I EDUCATIONAL SERVICES	258.55	258.55	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
J22D0764	SCHOOL OUTFITTERS	325.96	325.96	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
J22D0765	FIRSTCALL OFFICE SOLUTIONS INC	4,736.88	4,736.88	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
J22D0766	CENTER FOR COLLABORATIVE CLASS	1,822.52	1,822.52	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22D0767	EAGLE COMMUNICATIONS	156.65	156.65	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22D0768	MISSION SAN JUAN CAPISTRANO	504.00	504.00	0111625101 5850	Donation Instruction Richman / Admission Fees
J22D0769	FIRSTCALL OFFICE SOLUTIONS INC	1,578.96	1,578.96	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0770	AMAZON.COM	52.84	52.84	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22D0771	LIBRARY STORE, THE	72.41	72.41	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0772	TRIARCO ARTS AND CRAFTS	247.70	247.70	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
J22D0773	AMAZON.COM	681.76	681.76	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22D0774	AMAZON.COM	49.14	49.14	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22D0775	S&S WORLDWIDE INC	125.26	125.26	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0776	VANDERBILT UNIVERSITY	419.04	419.04	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
J22D0777	IMAGESTUFF.COM	127.82	127.82	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0778	IMAGESTUFF.COM	681.48	681.48	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0779	FIRSTCALL OFFICE SOLUTIONS INC	566.84	566.84	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D0780	ORIENTAL TRADING COMPANY	645.84	545.84	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
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J22D0780	*** CONTINUED ***				
			100.00	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
J22D0781	FIRSTCALL OFFICE SOLUTIONS INC	13,543.20	13,543.20	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
J22D0782	AMAZON.COM	361.93	361.93	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0783	ANDERSON'S	1,125.72	1,125.72	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0784	AMAZON.COM	64.80	64.80	0108627109 4310	Trans Kinder Instr Sunset Lane / Materials and Supplies
J22D0785	FIRSTCALL OFFICE SOLUTIONS INC	3,250.80	3,250.80	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
J22D0786	WORTHINGTON DIRECT	516.62	516.62	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D0787	APPLE COMPUTER INC	170.64	170.64	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0788	FIRSTCALL OFFICE SOLUTIONS INC	5,108.40	5,108.40	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22M0201	ARC DOCUMENT SOLUTIONS LLC	88.13	88.13	0153353819 5810	Plant Maintenance DC / Data Processing Services
J22M0202	TORNADO PLUMBERS AND ROOTER SU	83.16	83.16	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0203	ORTIZ TRACTOR SERVICE	12,650.00	12,650.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0204	ALL AMERICAN INSPECTION INC	300.00	300.00	2567150851 5805	Facilities / Consultants
J22M0205	ARCHITECTURE 9 PLLLP	1,920.00	1,920.00	0154553819 5800	CA Clean Energy Discretionary / Other Contracted Services
J22M0206	JJJ FLOOR COVERING INC	2,435.00	2,435.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0207	ASTRO PAINTING COMPANY INC	2,500.00	2,500.00	2567113859 5805	Facilities Improvement Fern / Consultants
J22M0208	L AND T INDUSTRIES INC	9,500.00	9,500.00	2567113859 6200	Facilities Improvement Fern / Buildings and Improve of
J22M0209	KYA SERVICES LLC	10,425.12	10,425.12	2567113859 6200	Facilities Improvement Fern / Buildings and Improve of
J22M0210	EXECUTIVE ENVIRONMENTAL SERVIC	6,950.00	6,950.00	1453350859 5805	Deferred Maint Facilities / Consultants
J22M0211	ARCHITECTURE 9 PLLLP	12,400.00	12,400.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
J22M0212	ARCHITECTURE 9 PLLLP	18,900.00	18,900.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
J22M0213	ARCHITECTURE 9 PLLLP	46,200.00	46,200.00	4067150851 5805	Facilities / Consultants
J22M0214	ARCHITECTURE 9 PLLLP	21,600.00	21,600.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants

**FULLERTON ELEMENTARY**  
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J22M0215	ARCHITECTURE 9 PLLLP	18,000.00	18,000.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
J22M0216	ARCHITECTURE 9 PLLLP	44,400.00	44,400.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
J22M0217	TANDUS CENTIVA US LLC	43,443.02	43,443.02	4067150851 5899	Facilities / Other Expenses
J22M0218	SPEEDPRO IMAGING	6,336.07	6,336.07	2567125859 6200	Facilities Improvement Richman / Buildings and Improve
J22M0219	CLARIDGE PRODUCTS AND EQUIPMEN	1,774.00	1,774.00	2567113859 6200	Facilities Improvement Fern / Buildings and Improve of
J22M0220	RHINO LININGS OF ORANGE COUNTY	508.00	508.00	0154753849 4364	Grounds Discretionary / Vehicle Repairs & Supplies
J22M0221	PCLIQUIDATIONS.COM	487.60	487.60	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0222	GORM INC	669.06	669.06	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
J22M0223	S AND R AIR CONDITIONING AND II	13,475.00	13,475.00	1453329859 5640	Deferred Maint Fac Woodcrest / Repairs by Vendors
J22M0224	PLUMBING AND INDUSTRIAL SUPPLY	2,686.66	2,686.66	1453311859 4363	Deferred Maint Fac Beechwood / Materials and Supplies
J22M0225	CALIFORNIA STEEPLEJACK	538.90	538.90	1453312859 5640	Deferred Maint Fac Commonwealth / Repairs by Vendors
J22M0226	A 1 FENCE COMPANY	748.00	748.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0227	B AND M LAWN GARDEN	224.64	224.64	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
J22M0228	ALL AMERICAN INSPECTION INC	150.00	150.00	2567150851 5805	Facilities / Consultants
J22M0229	BAYCO	1,501.20	1,501.20	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0230	SIGNS PLUS	1,203.60	1,203.60	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0231	ENKO SYSTEMS INC	1,350.00	1,350.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0232	AUTOMATED ACCESS SYSTEMS	126.00	126.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0233	COVENANT AIR SYSTEMS	763.75	763.75	1453323819 5640	Deferred Maint Parks Jr High / Repairs by Vendors
J22M0234	COVENANT AIR SYSTEMS	1,855.00	1,855.00	1453323819 5640	Deferred Maint Parks Jr High / Repairs by Vendors
J22M0235	ARCHITECTURE 9 PLLLP	458.75	458.75	0153353859 5805	Maintenance Facilities DC / Consultants
J22M0236	DBMC INC	10,106.00	10,106.00	0153353859 5640	Maintenance Facilities DC / Repairs by Vendors
J22M0237	DAILY JOURNAL CORPORATION	691.60	691.60	2568150859 5830	Amerige Hts New Dev Facilities / Legal Advertising
J22M0238	DAILY JOURNAL CORPORATION	691.60	691.60	0153353859 5830	Maintenance Facilities DC / Legal Advertising

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J22M0239	EXECUTIVE ENVIRONMENTAL SERVIC	47,700.08	47,700.08	4067150851 6200	Facilities / Buildings and Improve of Build
J22M0240	PCLIQUIDATIONS.COM	1,150.16	1,150.16	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0241	ARC DOCUMENT SOLUTIONS LLC	122.16	122.16	2568150859 5860	Amerige Hts New Dev Facilities / Printing Outside Vendor
J22M0242	US AIR CONDITIONING DISTRIBUTO	40.00	40.00	0153353819 5210	Plant Maintenance DC / Conferences and Meetings
J22M0244	SEVAN ENGINEERING INC	4,600.00	4,600.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
J22M0246	ARC DOCUMENT SOLUTIONS LLC	112.98	112.98	0153353819 5860	Plant Maintenance DC / Printing Outside Vendor
J22R0684	SCHOLASTIC INC	113.58	113.58	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
J22R0685	AMAZON.COM	29.41	29.41	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
J22R0686	AMAZON.COM	90.16	90.16	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22R0687	AMAZON.COM	2,605.98	521.22	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
			2,084.76	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0688	HERITAGE MUSEUM OF ORANGE COUN	247.00	247.00	0111612171 4310	Donation Field Trip Commonwlth / Materials and Supplies
J22R0689	IRVINE PARK RAILROAD INC	1,600.00	1,600.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
J22R0690	PREMIER EXHIBITION MANAGEMENT	1,140.00	1,140.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
J22R0691	THEATREWORKS/USA	1,110.00	1,110.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
J22R0692	KRIESEL, WES	10,000.00	10,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
J22R0693	AMAZON.COM	38.14	38.14	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
J22R0694	ETTINGER, JULIANNE	43.12	43.12	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
J22R0695	AMAZON.COM	777.60	777.60	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22R0696	CREATIVE COOKBOOK COMPANY	2,597.00	2,597.00	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
J22R0697	SOUTHERN CALIFORNIA PUBLIC	150.00	150.00	0152258749 5310	Personnel Commission Discret / Dues and Memberships
J22R0698	SUPPLY MASTER	124.90	124.90	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
J22R0699	ROLLER, NANETTE	52.80	52.80	0181213101 4310	Instr Mat Lottery Fem Instruc / Materials and Supplies Inst
J22R0700	MCCOMB, YOLANDA	269.76	269.76	0111624101 4310	Donation Instruction Raymond / Materials and Supplies



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J22R0701	MANKIEWICZ, MATT	2,186.18	2,186.18	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22R0702	PHILLIPS, CARYL	42.03	42.03	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0703	AMBCO	231.00	231.00	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
J22R0704	CROWN TROPHY OF CYPRESS	3,920.40	3,920.40	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0705	HOSUZAWA-WU, KERRY	102.99	102.99	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22R0706	MCGANN, KRISTEN	86.79	86.79	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22R0707	OAKS, LINDA	330.69	330.69	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22R0708	PULIDO, ESMERALDA	43.57	43.57	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
J22R0709	MUMMA, TIFFANY	64.00	64.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0710	WALDROP, DEVON	162.35	162.35	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
J22R0711	POPE, JILL	99.00	99.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0712	CEBALLOS, KRISTA	648.18	648.18	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
J22R0713	SALDIVAR, CARLOS	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
J22R0714	BARAJAS, TERESA	73.17	73.17	0152258749 5885	Personnel Commission Discret / Classified Employees
J22R0715	LEE, JULIENNE	438.70	261.76	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
			176.94	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
J22R0716	GUPPY, STEPHANIE	103.87	103.87	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
J22R0717	BAGGER, DANIELLE	172.61	172.61	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
J22R0718	MCINDOO, ROBIN	310.35	310.35	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R0719	KNOWLES, JUDY	402.78	402.78	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R0720	HUMES, JESSICA	75.29	75.29	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R0721	RYAN, THERESA	35.03	35.03	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R0722	ROUNDS, CYNTHIA	36.23	36.23	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0723	LEE, JULIENNE	678.10	429.69	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

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J22R0723	*** CONTINUED ***				
			248.41	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
J22R0724	CARREON, BREANNA	248.00	248.00	0111612171 4310	Donation Field Trip Commonwlth / Materials and Supplies
J22R0725	RUSIEWSKI, MICHELE	82.90	82.90	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0726	HILL, MARIA	500.00	500.00	0152258749 5885	Personnel Commission Discret / Classified Employees
J22R0727	DAYLE MCINTOSH CENTER FOR THE	128.00	128.00	0130218101 5805	Resp to Interv Instr Laguna Rd / Consultants
J22R0728	KIM, TRACY	443.68	443.68	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0729	BASS, KIM	28.08	28.08	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0730	ANTONIO SACRE	900.00	900.00	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22R0731	COKAS, JIM	2,400.00	2,400.00	0130417109 4310	Site Disc Instruction Ladera / Materials and Supplies Instr
J22R0732	MOMENTUM IN TEACHING LLC	2,250.00	2,250.00	0130427109 5805	Site Disc Instr Sunset Lane / Consultants
J22R0733	APPLE COMPUTER INC	533.52	533.52	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22R0734	APPLE COMPUTER INC	248.35	248.35	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22R0735	APPLE COMPUTER INC	412.32	412.32	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
J22R0736	HARLAND TECHNOLOGY SERVICES	663.00	663.00	0152258749 5640	Personnel Commission Discret / Repairs by Vendors
J22R0737	STUDIES WEEKLY INC	130.90	130.90	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0738	COMMUNITY UNION INC	3,725.00	3,725.00	0121220101 5805	Title I Nicolas Instruction / Consultants
J22R0739	AEROMARK	27.54	27.54	0153150759 5210	Warehouse DC / Conferences and Meetings
J22R0740	FULLERTON COLLABORATIVE	100.00	100.00	0130420109 5210	Site Disc Instruction Nicolas / Conferences and Meetings
J22R0741	CHAVARIN, BRENDA	100.00	100.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22R0742	ZARAGOZA, RACHEL	278.23	278.23	0130420139 4310	Science Nicolas / Materials and Supplies Instr
J22R0743	PAZ, EZEQUIEL	95.04	95.04	0130420109 4310	Site Disc Instruction Nicolas / Materials and Supplies Inst
J22R0744	ZARAGOZA, RACHEL	167.12	167.12	0130420109 4310	Site Disc Instruction Nicolas / Materials and Supplies Inst
J22R0745	BYUN, CHRISTINE	52.59	52.59	0130417189 4310	Arts Crafts Design LaderaVista / Materials and Supplies

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J22R0746	RAMIREZ, DANIELLE	242.43	242.43	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Inst
J22R0747	APPLE COMPUTER INC	31.32	31.32	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
J22R0748	SCHOOL SERVICES OF CALIFORNIA	250.00	250.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22R0749	AMAZON.COM	123.21	123.21	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0750	AMAZON.COM	24.94	24.94	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22R0751	AMAZON.COM	30.02	30.02	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0752	WESTERN PSYCHOLOGICAL SERVICES	377.60	377.60	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0753	SOLTERO-RUIZ, DR ERLINDA	167.11	167.11	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22R0754	ANDERSON, TRACEY	226.00	226.00	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0755	SPENCER, KRISTINE	79.76	79.76	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22R0756	GIVEN, STEPHANIE	67.91	67.91	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0757	AMY'S FARM	648.00	648.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
J22R0758	E L ACHIEVE	2,017.80	2,017.80	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
J22R0759	GANDER PUBLISHING	181.60	181.60	0138352221 4310	Lindamood Bell Intervention / Materials and Supplies Instr
J22R0760	MULLIGAN, LORI	49.89	49.89	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
J22R0761	HUTCHISON, DEBORAH	49.00	49.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0762	NINOFRANCO, IVY	237.30	237.30	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22R0763	ARREOLA, EVA	296.00	296.00	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22R0764	CARTER, MARIA	24.02	24.02	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22R0765	PEARSON ASSESSMENT INC	256.50	256.50	0138352221 4310	Lindamood Bell Intervention / Materials and Supplies Instr
J22R0766	LIM, WILLIAM	250.00	250.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22R0767	KNOTT'S BERRY FARM	225.00	225.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R0768	NASCO WEST INC	871.33	612.31 259.02	0132952101 4310 1234052101 4310	Aft Sch Ed Sfty Grt Cohort 6 / Materials and Supplies Inst Qty Rating Impr Sys Instr / Materials and Supplies Instr

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J22R0769	SOCIAL THINKING	2,336.40	2,336.40	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
J22R0770	EVOLLVE INC	1,416.00	1,416.00	0108627109 4310	Trans Kinder Instr Sunset Lane / Materials and Supplies
J22R0771	MOMENTUM IN TEACHIING LLC	2,600.00	2,600.00	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
J22R0772	ORANGE COUNTY REGISTER	5,000.00	5,000.00	0152757789 5830	Administrative Assistant DC / Legal Advertising
J22R0773	WOODWARD ERGONOMICS	502.50	502.50	6852458741 5805	Workers Comp Admin / Consultants
J22R0774	BRUNEAU, LAURIE	161.76	161.76	8152451741 5630	Property and Liability / Rents and Leases
J22R0775	FIRSTCALL OFFICE SOLUTIONS INC	1,263.60	1,263.60	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0776	AEROMARK	12.15	12.15	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22R0777	CALIFORNIA SCIENCE CENTER FOUN	25.00	25.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
J22R0778	DISCOUNT SCHOOL SUPPLY	2,735.14	2,735.14	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0779	AUTISM PRODUCTS.COM	594.26	594.26	0112154101 4310	Special Day Class MS Instr / Materials and Supplies Instr
J22R0780	WESTERN PSYCHOLOGICAL SERVICES	4,374.00	4,374.00	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0781	FIRSTCALL OFFICE SOLUTIONS INC	49.12	49.12	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
J22R0782	LAO, JENEL K.E.	7,500.00	7,500.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
J22R0783	COMIC BOOK HIDEOUT	1,050.00	1,050.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0784	CDW.G	398.13	398.13	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0785	MATHALICIOUS LLC	370.00	370.00	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
J22R0786	BLUE RIBBON STYLES COMPANY	906.12	906.12	0130420119 4310	Music Nicolas / Materials and Supplies Instr
J22R0787	PARENT INSTITUTE FOR QUALITY E	5,400.00	5,400.00	0130220101 5805	Resp to Interv Instr Nicolas / Consultants
J22R0788	DISCOUNT DANCE SUPPLY	921.21	921.21	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22R0789	AMAZON.COM	60.72	60.72	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0790	FREE WILL PRINTING COMPANY	980.85	980.85	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22R0791	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0792	GOV CONNECTION	4,440.31	4,440.31	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies

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J22R0793	TRUDVANG LLC	309.00	309.00	0150554101 4315	APE Autism OT Vision Instr / Materials Test Kits Protocols
J22S0013	VERITIV OPERATING COMPANY	21,103.83	21,103.83	0100000000 9320	Unrestricted / Stores
J22S0014	ROCKWELL MEDICAL SUPPLY INC	465.37	465.37	0100000000 9320	Unrestricted / Stores
J22T0002	MAACO AUTO PAINTING AND BODY W	650.04	475.04	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			175.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22T0005	IMAGE APPAREL FOR BUSINESS INC	1,046.78	1,046.78	0156556369 4362	Home to Sch Transportation DC / Supplies Uniforms
J22T0006	MAACO AUTO PAINTING AND BODY W	800.00	675.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			125.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22V0111	EDUCATION PRODUCTS AND SERVICE	2,883.21	908.16	0152757789 4350	Administrative Assistant DC / Materials and Supplies
			1,975.05	0152757789 6410	Administrative Assistant DC / New Equip Less Than
J22V0112	IMAGE SOURCE	1,185.84	1,185.84	0152757789 6450	Administrative Assistant DC / Repl Equip Less Than
J22V0113	APPLE COMPUTER INC	1,295.76	292.44	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			1,003.32	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0114	APPLE COMPUTER INC	1,135.92	1,135.92	0111615101 6410	Donation Instruct Golden Hill / New Equip Less Than
J22V0115	CDW.G	6,177.51	1,118.88	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
			5,058.63	0130224101 6410	Resp to Interv Instr Raymond / New Equip Less Than
J22V0116	FACTORY MOTOR PARTS COMPANY	1,834.92	1,834.92	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than
J22V0117	EDUCATION PRODUCTS AND SERVICE	536.10	536.10	0130427109 6410	Site Discr Instr Sunset Lane / New Equip Less Than
J22V0118	MAC TO SCHOOL	26,422.20	18,000.00	0121224101 6410	Title I Raymond Instruction / New Equip Less Than
			8,422.20	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0119	FAM VANS INC	11,006.57	11,006.57	0140955249 6550	Info Systems Serv Media DC / Repl Equip Greater Than
J22X0340	MARSHALL B KETCHUM UNIVERSITY	5,000.00	5,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
J22X0341	HOME DEPOT, THE	1,000.00	1,000.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22X0342	PEPPER MUSIC, J W	400.00	400.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22X0343	CHILD SHUTTLE	5,000.00	5,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants

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J22X0344	MERCADO, FAVIOLA	17,172.00	17,172.00	0140155239 5805	Curriculum Development Discret / Consultants
J22X0345	KANDA, STEVEN A	20,000.00	13,400.00	6852458741 5805	Workers Comp Admin / Consultants
			6,600.00	8152451741 5805	Property and Liability / Consultants
J22X0346	IMAGESTUFF.COM	8,000.00	8,000.00	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
	<b>Fund 01 Total:</b>	<b>1,886,001.85</b>			
	<b>Fund 12 Total:</b>	<b>9,963.86</b>			
	<b>Fund 14 Total:</b>	<b>26,269.31</b>			
	<b>Fund 25 Total:</b>	<b>120,398.95</b>			
	<b>Fund 40 Total:</b>	<b>168,643.10</b>			
	<b>Fund 68 Total:</b>	<b>13,902.50</b>			
	<b>Fund 81 Total:</b>	<b>6,761.76</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>2,231,941.33</b>			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **03/08/2016**

FROM 01/15/2016 TO 02/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22M0053	ARCHITECTURE 9 PLLLP	2,042.88	+187.88	2567150851 5805	Facilities / Consultants
J22M0186	PRINCIPLES CONTRACTING INC	163,813.00	-130,707.00	0111630851 6100	DonationDiscrFacilities Fisler / Sites and Site Improvements
			+136,228.00	2567150851 6100	Facilities / Sites and Site Improvements
J22M0189	CALIFORNIA QUALITY PLASTICS IN	788.99	+80.24	2567125859 6100	Facilities Improvement Richman / Sites and Site
J22R0477	WESTMINSTER SCHOOL DISTRICT	99,750.00	+74,804.01	0130252101 4310	Resp to Interv Instr District / Materials and Supplies Instr
J22R0666	WESTERN PSYCHOLOGICAL SERVICES	1,427.80	-3,855.60	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0675	FREDRICKSON, LINDA	7,500.00	+3,750.00	0151055339 5805	Child Welfare and AttendanceDC / Consultants
J22X0019	SOUTHWEST SCHOOL SUPPLY	11,000.00	+1,000.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies Instr
J22X0043	SOUTHWEST SCHOOL SUPPLY	11,000.00	+3,000.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22X0069	SOUTHWEST SCHOOL SUPPLY	10,000.00	+3,000.00	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Inst
J22X0080	COSTCO WHOLESALE	600.00	+300.00	0125554391 4350	LEA Medi Cal Reimb OT / Materials and Supplies Office
J22X0143	CENTRALIA SCHOOL DISTRICT	250,000.00	+75,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
J22X0165	PARKER AND COVERT LLP	45,000.00	+25,000.00	0153750799 5825	Business Administration DC / Legal Assistance
J22X0200	SOUTHWEST SCHOOL SUPPLY	800.00	+500.00	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22X0242	ENGLAND, KATHERINE	20,000.00	+10,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0243	FERRANTE, SUSAN MARIE	9,000.00	+4,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0245	SMART AND FINAL STORES CORPORA	4,000.00	+2,000.00	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
J22X0296	RYOO, SUSAN PARK	10,635.00	+105.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0311	LINDAMOOD-BELL LEARNING PROCES	275,750.00	+52,000.00	0138352221 5805	Lindamood Bell Intervention / Consultants
J22X0325	CLUB Z!	154,000.00	+50,000.00	0121252101 5805	Title I District Instruction / Consultants
J22Y0003	A-Z BUS SALES	16,300.00	+3,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			+4,300.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0025	MCCOY AND MILLS FORD	1,250.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0030	O'REILLY AUTO PARTS	2,250.00	+1,250.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **03/08/2016**

FROM 01/15/2016 TO 02/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22Y0054	PACIFIC COACHWAYS	23,000.00	+8,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside Agency
J22Z0001	AAA ELECTRIC MOTORS	4,000.00	+2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0007	CARRANZA, CHRIS	2,800.00	+1,500.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22Z0026	HOWARD INDUSTRIES INC	8,000.00	+5,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0067	GORM INC	20,000.00	+10,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
<b>Fund 01 Total:</b>			<b>205,946.41</b>		
<b>Fund 25 Total:</b>			<b>136,496.12</b>		
<b>Total Amount of Change Orders:</b>			<b>342,442.53</b>		



**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

03/08/2016

FROM 01/15/2016 TO 02/18/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0086	ORANGE CNTY DEPARTMENT OF	100.00	100.00	0130228101 5210	Resp to Interv Instr Valencia / Conferences and Meetings
J22M0243	ARC DOCUMENT SOLUTIONS LLC	40.00	40.00	0153353819 5210	Plant Maintenance DC / Conferences and Meetings
J22V0105	RED MOUNTAIN INC	4,995.00	4,995.00	0156556369 6410	Home to Sch Transportation DC / New Equip Less Than
J22X0333	KAJEET INC	9,982.84	9,982.84	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
J22Y0053	FAST DEER BUS CHARTER INC	5,000.00	5,000.00	0156556369 5851	Home to Sch Transportation DC / Field Trip Outside
J22Z0062	WAXIE KLEEN LINE CORPORATION	1,500.00	1,500.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
	<b>Fund 01 Total:</b>	<b>21,617.84</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>21,617.84</b>			

**Addendum to:**

Purchase Order Detail Report – Canceled  
Board of Trustees Meeting 03/08/2016

Purchase orders referenced below did not appear on the Canceled Detail Report. They were canceled before they were printed.

**J22M0245**

**J22T0003**

**J22T0004**

Debbie Hjorth, Buyer  
Purchasing Services

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 180693 THROUGH 180814 FOR THE 2015/2016 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated January 15, 2016 through February 18, 2016, contains purchase orders numbered 180693 through 180814 for the 2015/2016 school year totaling \$444,713.06. Purchase orders numbered 180695, 180706, 180709, 180759, and 180790 were voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 180693 through 180814 for the 2015/2016 school year.

SH:KT:ai  
Attachment

Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
01-15-16 through 02-18-16

Date	Vendor	PO Number	Category	Amount
<b>Open Purchase Orders</b>				
<b>Amount Not To Exceed</b>				
1/26/2016	Hollandia Dairy	180728	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180729	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180730	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180731	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180732	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180733	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180734	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180735	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180736	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180737	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180738	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180739	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180740	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180741	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180742	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180743	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180744	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180745	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180746	Dairy Products	6,000.00
	<b>TOTAL OPEN PURCHASE ORDERS</b>			<b>114,000.00</b>
<b>Processed Food &amp; Commodity P.O.'s</b>				
<b>NONE</b>				
	Total OPEN Purchase Orders (from this page & page 2)			\$ 138,000.00
	Total Purchase Orders Out of Date Sequence			-
	Total Processed Food & Commodity P.O.'s			-
	Total Purchase Orders from Purchase Order Detail Report			306,713.06
	<b>TOTAL PURCHASE ORDERS</b>			<b>\$ 444,713.06</b>

Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
01-15-16 through 02-18-16

Date	Vendor	PO Number	Category	Amount
	<b>Open Purchase Orders</b>			
	<b>Amount Not To Exceed</b>			
1/26/2016	Hollandia Dairy	180747	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180748	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180749	Dairy Products	10,000.00
1/26/2016	Hollandia Dairy	180750	Dairy Products	2,000.00
<b>TOTAL OPEN PURCHASE ORDERS (Page 2)</b>				<b>\$ 24,000.00</b>

# Purchase Orders - Detail

2/19/2016 7:53:10 AM

## Fullerton School District

Show all data where the Order Date is between 1/14/2016 and 2/18/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
California School Nutrition Association	180814	2/16/2016	2/16/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ca	1	CSNA Membership - K. Turner	\$55.0000	\$55.00		
1	ca	2	SNA Membership - K. Turner	\$110.0000	\$110.00		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$165.00		
			<b>Vendor Total:</b>		\$165.00		^
Le Chef Bakery	180702	1/19/2016	1/20/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4	cs	1	Assorted Tea Breads brbteaasst-4-12 cut	\$32.7300	\$130.92		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$130.92		
Le Chef Bakery	180726	1/25/2016	1/26/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
9	cs	1	MP007 Mini Chocolate Eclaires	\$25.8900	\$233.01		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$233.01		
Le Chef Bakery	180769	2/1/2016	2/3/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4	cs	1	MP007 Mini Eclaires, Choc. /24	\$25.8900	\$103.56		
2	cs	2	MP014 Mini French,Cream Puffs Crm Brulee /20	\$21.5800	\$43.16		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$146.72		
			<b>Vendor Total:</b>		\$510.65		^
Fullerton School District	180715	1/22/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ca	1	Estimated Payroll Per February Bitech Report	200,000.0000	\$200,000.00		
1	ca	1	Estimated Dist. Exp. per February Bitch Rprt	\$20,000.0000	\$20,000.00		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$220,000.00		
			<b>Vendor Total:</b>		\$220,000.00		^
CASBO	180771	2/2/2016	2/2/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	ca	1	Casbo Professional Development Seminar	\$305.0000	\$305.00		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$305.00		
			<b>Vendor Total:</b>		\$305.00		^

# Purchase Orders - Detail

2/19/2016 7:53:10 AM

## Fullerton School District

Show all data where the Order Date is between 1/14/2016 and 2/18/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>180697</b>	<b>1/14/2016</b>	<b>1/21/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	200018	Juice, 100% Apple, Apple&Eve 36/6.75oz	\$9.9800	\$19.96	
2	case	11103	Juice,Sprklng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$28.50	
2	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$28.50	
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$88.40	
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94	
1	case	8255	Chips,RF SpicySwChili Doritos GS#202527 72/case	\$19.9400	\$19.94	
1	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$19.94	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$225.18
<b>Gold Star Foods Inc.</b>	<b>180698</b>	<b>1/14/2016</b>	<b>1/21/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
3	case	200018	Juice, Apple 100% Apple&Eve 36/6.75oz	\$9.9800	\$29.94	
3	case	200016	Juice, Orange Tangerine 100% Apple&Eve 36/6.7	\$9.9800	\$29.94	
3	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$132.60	
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94	
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94	
2	case	8255	Chips,RF SpicySwChili Doritos GS#202527 72/case	\$19.9400	\$39.88	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89	
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$327.64
<b>Gold Star Foods Inc.</b>	<b>180699</b>	<b>1/14/2016</b>	<b>1/21/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$42.70	
6	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$265.20	
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88	
2	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$29.78	
4	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$79.76	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$457.32
<b>Gold Star Foods Inc.</b>	<b>180700</b>	<b>1/14/2016</b>	<b>1/21/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$17.08	
3	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$42.75	
4	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$176.80	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$236.63
<b>Gold Star Foods Inc.</b>	<b>180701</b>	<b>1/14/2016</b>	<b>1/21/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$17.08	
3	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$42.75	
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$442.00	
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89	
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89	
3	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$59.82	
2	case	200018	Juice, 100% Apple, Apple&Eve 36/6.75oz	\$9.9800	\$19.96	
2	case	200020	Juice, 100%VeryBerry, Apple&Eve 36/6.75oz	\$9.9800	\$19.96	
2	case	200016	Juice, 100%OrangeTangerine,Apple&Eve 36/6.75oz	\$9.9800	\$19.96	

# Purchase Orders - Detail

2/19/2016 7:53:10 AM

## Fullerton School District

Show all data where the Order Date is between 1/14/2016 and 2/18/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	180701	1/14/2016	1/21/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$671.25
Gold Star Foods Inc.	180704	1/20/2016	2/12/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
29	case	56062	Sandwich,Trky Ham&Chse GS#401508 48ct/cs Rs&Sh			\$34.4500	\$999.05
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$999.05
Gold Star Foods Inc.	180706	1/20/2016	1/26/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
0	bag	4456	Sugar Granulated, C & H #202082 25#			\$0.0000	\$0.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$0.00
Gold Star Foods Inc.	180707	1/20/2016	1/26/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
7	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.			\$36.0200	\$252.14
48	case	7021	Cracker Graham Hi-Fbr MJM #300151 150/1oz			\$17.7300	\$851.04
16	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.			\$51.7400	\$827.84
60	case	56110	Muffin Top, ChocChip GS#403814 60/2.5 oz. B.Vista			\$23.1300	\$1,387.80
10	case	56102	Muffin Top, GS#403294, Apple Cin BV#63110 60 ct.			\$23.0900	\$230.90
10	case	56103	Muffin Top, GS#403285, Blueberry BV#63130 60ct.			\$22.0100	\$220.10
4	case	30349	Toast, GS#100978,Cinnamon Integ#411000 120ct.			\$37.0900	\$148.36
24	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz			\$30.3100	\$727.44
20	case	30310	Pancakes, Strwbrry GS#134266 72/3.53 oz.			\$33.4700	\$669.40
18	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.			\$32.6700	\$588.06
1	case	59521	Quesadilla,TwiceGrilld,GS#402045/36200 100/4.11oz			\$55.2300	\$55.23
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$5,958.31
Gold Star Foods Inc.	180711	1/21/2016	1/26/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
15	cs	1	Cereal, Cocoa Puffs GS 203119 96 ct			\$17.5600	\$263.40
15	cs	2	Cereal, Cinn Toast GS 200914 96 ct			\$17.5600	\$263.40
10	cs	3	Chips, Dorito GS 200720 72 ct			\$19.9400	\$199.40
10	cs	4	Cracker, Goldfish GS 200290 300 ct			\$56.1000	\$561.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,287.20
Gold Star Foods Inc.	180712	1/21/2016	1/29/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
40	case	55057	Chicken Patty Hot&Spicy WG Tyson,144/cs, GS#401769			\$41.6500	\$1,666.00
3	case	59501	Cheese cheddar shred RF RS GS#401146 4/5#			\$13.3000	\$39.90
20	case	4312	Catsup Packet, Hollens #202485 1000/9gm			\$18.4500	\$369.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,074.90
Gold Star Foods Inc.	180713	1/21/2016	1/29/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5	case	1	Bleach, Purebright Germicidal #200394 6/1gal.			\$16.5800	\$82.90
						<b>Sales Tax:</b>	\$6.63
						<b>P.O. Total:</b>	\$89.53



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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>180721</b>	<b>1/22/2016</b>	<b>1/28/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$8.54		
2	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$28.50		
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$88.40		
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94		
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94		
2	case	200018	Juice, Apple 100%, Apple&Eve 36/6.75oz	\$9.9800	\$19.96		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$185.28
<b>Gold Star Foods Inc.</b>	<b>180722</b>	<b>1/22/2016</b>	<b>1/28/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$8.54		
3	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$132.60		
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94		
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94		
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94		
2	case	200018	Juice, 100% Apple, Apple& Eve 36/6.75oz	\$9.9800	\$19.96		
1	case	200020	Juice, 100% Very Berry, Apple&Eve 36/6.75oz	\$9.9800	\$9.98		
2	case	200016	Juice 100% Orange Tangm. Apple&Eve 36/6.75oz	\$9.9800	\$19.96		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$250.86
<b>Gold Star Foods Inc.</b>	<b>180723</b>	<b>1/22/2016</b>	<b>1/28/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$42.70		
5	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$221.00		
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88		
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$318.47
<b>Gold Star Foods Inc.</b>	<b>180724</b>	<b>1/22/2016</b>	<b>1/28/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$28.50		
6	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$265.20		
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94		
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94		
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94		
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89		
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$383.30
<b>Gold Star Foods Inc.</b>	<b>180725</b>	<b>1/22/2016</b>	<b>1/28/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62		
4	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$57.00		
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$442.00		
4	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$79.76		
1	case	200018	Juice, Apple 100% Apple&Eve 36/3.75oz	\$9.9800	\$9.98		
1	case	200020	Juice, VeryBerry 100% Apple&Eve 36/3.75oz	\$9.9800	\$9.98		
1	case	200016	Juice, Orange Tangm 100% Apple&Eve 36/6.75oz	\$9.9800	\$9.98		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$634.32

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>180751</b>	<b>1/26/2016</b>	<b>1/29/2016</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
65	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670			\$4.2700	\$277.55
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$277.55
<b>Gold Star Foods Inc.</b>	<b>180752</b>	<b>1/27/2016</b>	<b>1/29/2016</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
56	cs	1	Black Beans Low Sodium GS 200338 6/#10			\$26.9100	\$1,506.96
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,506.96
<b>Gold Star Foods Inc.</b>	<b>180753</b>	<b>1/27/2016</b>	<b>1/29/2016</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
8	cs	1	GS 401845 Cheese Pizza Quesadilla 96 ct			\$46.0600	\$368.48
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$368.48
<b>Gold Star Foods Inc.</b>	<b>180760</b>	<b>1/29/2016</b>	<b>2/4/2016</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
4	case	11103	Juice, Sprkng, AcaiBerryGS#202565 24 Ct. Env			\$14.2500	\$57.00
4	case	11105	Juice, Spkng, Fuji Apple GS#202567, Env 24ct/case			\$14.2500	\$57.00
5	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$221.00
1	case	8254	Chips, RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$19.94
2	case	8255	Chips, RF SpicySwChili Doritos GS#202527 72/case			\$19.9400	\$39.88
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
1	case	200018	Juice, 100% Apple, Apple&Eve 36/6.75oz			\$9.9800	\$9.98
1	case	200020	Juice, 100% VeryBerry, Apple&Eve 36/6.75oz			\$9.9800	\$9.98
1	case	200016	Juice, 100% OrangeTangm, Apple&Eve 36/6.75oz			\$9.9800	\$9.98
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$465.27
<b>Gold Star Foods Inc.</b>	<b>180761</b>	<b>1/29/2016</b>	<b>2/4/2016</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
15	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$64.05
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$442.00
3	case	8254	Chips, RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$59.82
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$580.76
<b>Gold Star Foods Inc.</b>	<b>180762</b>	<b>1/29/2016</b>	<b>2/4/2016</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$21.35
3	case	11105	Juice, Spkng, Fuji Apple GS#202567, Env 24ct/case			\$14.2500	\$42.75
4	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$176.80
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$240.90
<b>Gold Star Foods Inc.</b>	<b>180763</b>	<b>1/29/2016</b>	<b>2/4/2016</b>				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$42.70
5	case	11105	Juice, Spkng, Fuji Apple GS#202567, Env 24ct/case			\$14.2500	\$71.25
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$442.00
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
1	case	8257	Crisps, Popped, SourCrmOnions GS#203328 60/case			\$14.8900	\$14.89

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Gold Star Foods Inc.	180763	1/29/2016	2/4/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
4	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400	\$79.76
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$665.49
Gold Star Foods Inc.	180767	2/1/2016	2/5/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
2	case	3073	Cereal,RaisinBran GS#201536 96ct/1.25oz.			\$17.6100	\$35.22
10	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct			\$38.3700	\$383.70
45	case	3002	Cereal,CinnaToast R/Sugar GenMills#9491895 96/cs			\$17.5600	\$790.20
45	case	3005	Cereal,Cocoa Puffs Rd/Sugar GenMills#9526567 96/cs			\$17.5600	\$790.20
2	case	55103	French Toast, Stick GS#403642 130/2.65 oz. SunFrs			\$51.3300	\$102.66
30	case	30341	Waffle, GS#134252, Blueberry Smuckers#33661 72 ct			\$32.7700	\$983.10
32	case	30340	Pancakes,Mini Maple GS#134287 Eggo IW 72 ct.			\$32.6700	\$1,045.44
10	case	30349	Toast, GS#100978,Cinnamon Integ#411000 120ct.			\$37.0900	\$370.90
36	case	7225	Cinnamon Roll, Mini GS#113361 72/2.29oz.			\$36.0200	\$1,296.72
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$5,798.14
Gold Star Foods Inc.	180770	2/1/2016	2/5/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
5	ea	1	GS 203027 Pickle Hamb Dill Slice, 4/1gal			\$29.6500	\$148.25
4	ea	2	GS 300030 Hummus Classic 2/4lb			\$23.1800	\$92.72
6	ea	3	GS 201442 12# TortillaChips, Triangle, La Tap			\$14.9400	\$89.64
3	ea	4	GS 202713 Pineapple Tidbits, Dole 6/#10			\$39.9800	\$119.94
4	ea	5	GS 403439 Cheese Cubes			\$34.4900	\$137.96
3	ea	6	GS 200432 Choc. Pudding TFF 6/#10			\$35.1100	\$105.33
3	ea	8	GS 201156 Zesta Saltine Cracker,Kelloggs 500/			\$13.1600	\$39.48
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$733.32
Gold Star Foods Inc.	180772	2/2/2016	2/2/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
40	case	1	Ketchup, 100% Natural w/ Sgr, RedGold 1000/9g			\$13.7000	\$548.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$548.00
Gold Star Foods Inc.	180774	2/2/2016	2/2/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
4	case	1	Tea Bags, Bleck Leaf Lipton #200544 Tetley 10/			\$25.4500	\$101.80
2	sack	1	Sugar, Granulated Amalgamated #202082 25lb			\$19.0300	\$38.06
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$139.86
Gold Star Foods Inc.	180775	2/5/2016	2/5/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
16	case	59047	Pizza,Brkfst,Sausage GS#403624 160 ct/3 oz.			\$51.7400	\$827.84
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$827.84
Gold Star Foods Inc.	180776	2/5/2016	2/9/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
15	case	59801	Sandwich,Sunbter&GrpJelly,GS#113264,96csSW#11128W			\$72.7300	\$1,090.95
15	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701			\$14.1900	\$212.85
3	case	3015	Cereal, Kashi GS#202812 96ct/1 oz.			\$30.9900	\$92.97
48	case	7021	Cracker Graham Hi-Fbr MJM #300151 150/1oz.			\$17.7300	\$851.04

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Gold Star Foods Inc.		180776	2/5/2016	2/9/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
30	case	3072	Cereal, Granola Lowfat Mal-O-Meal 4/50oz.	\$33.5200	\$1,005.60		
8	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.	\$36.0200	\$288.16		
20	case	4301	Mayonnaise, Packet, Hollens #202324 200/9mg.	\$7.5700	\$151.40		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,692.97
Gold Star Foods Inc.		180777	2/5/2016	2/12/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
88	case	380113	Dinner Meal, Energizer GS#208161 30ct	\$54.4900	\$4,795.12		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$4,795.12
Gold Star Foods Inc.		180779	2/5/2016	2/12/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	cs	4341	Dressing, Ranch Light #300050 4/1gal	\$34.2600	\$68.52		
1	case	3003	Cereal, Crispix, Kellogg's 96/cs	\$30.3000	\$30.30		
1	case	59521	Quesadilla, TwiceGrilld, GS#402045/36200 100/4.11oz	\$55.2300	\$55.23		
2	case	59516	Cheese, American, Sliced RF RS GS#401808 5#/cs	\$24.9000	\$49.80		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$203.85
Gold Star Foods Inc.		180783	2/5/2016	2/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
84	case	1	Pancake, WG Aunt Jemima #102802 144/1.14oz	\$19.2400	\$1,616.16		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,616.16
Gold Star Foods Inc.		180784	2/5/2016	2/12/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
18	CS	1	GS 403906 Breadsticks	\$97.3400	\$1,752.12		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,752.12
Gold Star Foods Inc.		180785	2/5/2016	2/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
21	cs	1	Sweet Chili Thai Chicken, Lings 6/5lb	\$105.2900	\$2,211.09		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,211.09
Gold Star Foods Inc.		180791	2/5/2016	2/11/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$17.08		
2	case	11103	Juice, Sprkng, AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$28.50		
2	case	11105	Juice, Sprkng, Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$28.50		
3	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$132.60		
1	case	8133	Chips, Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94		
2	case	8255	Chips, RF SpicySwiChili Doritos GS#202527 72/case	\$19.9400	\$39.88		
1	case	200018	Juice, 100% Apple, Apple&Eve 36/6.75oz	\$9.9800	\$9.98		
1	case	200020	Juice, 100% VeryBerry, Apple&Eve 36/6.75oz	\$9.9800	\$9.98		
1	case	200016	Juice, 100% OrangeTangerine, Apple&Eve 36/6.75oz	\$9.9800	\$9.98		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$296.44
Gold Star Foods Inc.		180792	2/5/2016	2/11/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		

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Gold Star Foods Inc.		180792	2/5/2016	2/11/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
15	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$64.05			
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$442.00			
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$520.94
Gold Star Foods Inc.		180793	2/5/2016	2/11/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
5	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$21.35			
3	case	11103	Juice, Sprkng, AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$42.75			
4	case	11105	Juice, Spkng, Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$57.00			
4	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$176.80			
1	case	8133	Chips, Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94			
1	case	8255	Chips, RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$337.78
Gold Star Foods Inc.		180794	2/5/2016	2/11/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
15	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$64.05			
5	case	11103	Juice, Sprkng, AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$71.25			
5	case	11105	Juice, Spkng, Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$71.25			
6	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$265.20			
1	case	8133	Chips, Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94			
1	case	8255	Chips, RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94			
3	case	200018	Juice, 100% Apple, Apple&Eve 36/6.75oz	\$9.9800	\$29.94			
3	case	200016	Juice, 100% OrangeTangerine, Apple&Eve 36/6.75oz	\$9.9800	\$29.94			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$571.51
Gold Star Foods Inc.		180807	2/12/2016	2/18/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.		180808	2/12/2016	2/18/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.		180809	2/12/2016	2/18/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.		180810	2/12/2016	2/18/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$25.62

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	180811	2/12/2016	2/18/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62		
						Sales Tax:	\$0.00
						P.O. Total:	\$25.62
Gold Star Foods Inc.	180813	2/12/2016	2/12/2016	2/19/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
33	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$15.8841	\$524.18		
30	case	55057	Chicken Patty Hot&Spicy WG Tyson,144/cs, GS#401769	\$41.6500	\$1,249.50		
12	case	56036	Burrito,MachoChiliCheese,GS403553/71667 96/5.2oz	\$71.7317	\$860.78		
30	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$27.4400	\$823.20		
30	case	56702	Chicken,Mndm Omge,GS#403433,35#cs,Lings#12371-4	\$106.0700	\$3,182.10		
						Sales Tax:	\$0.00
						P.O. Total:	\$6,639.76
						Vendor Total:	\$49,017.65
^							
P & R Paper Supply Company, Inc.	180765	2/1/2016	2/2/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	case	81020	Bag 12x18 freezer/food Crestview E-100 1000/cs	\$16.5000	\$33.00		
6	case	81025	Bag Hamb-foilw/pic Papercohi 300527 1M/case	\$22.9500	\$137.70		
1	case	88101	Napkin Compact Nibrol #SCA-S32681 1o-fold 8M/case	\$30.3300	\$30.33		
15	bundle	81021	Bag, brown lunch #6 WPK-6LB Duro 4/500/case	\$7.3500	\$110.25		
6	case	80004	Gloves, Disp, Latex (L) #GOL-1562 10/100/case	\$40.1000	\$240.60		
3	case	80010	Gloves,Disp Latex (M)#GOL-1563 10/100/case	\$40.1000	\$120.30		
						Sales Tax:	\$31.51
						P.O. Total:	\$703.69
P & R Paper Supply Company, Inc.	180766	2/1/2016	2/2/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	case	83303	Plate, 7.5", Clear Plastic 216/case	\$58.4000	\$175.20		
5	case	84311	Cup 12 oz PLI-PPI12x 12/20	\$71.0500	\$355.25		
						Sales Tax:	\$0.00
						P.O. Total:	\$530.45
P & R Paper Supply Company, Inc.	180768	2/1/2016	2/2/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	case	1	Plates, Clear Plastic 6" Ebris DPL6CLR 240/c	\$32.9500	\$329.50		
1	case	1	Lid HighDome Pactiv P9816 16" round 50/cs	\$57.3500	\$57.35		
1	case	1	Tray 16 Rnd Blk Disposable Pactiv 9816K 50/cs	\$73.7000	\$73.70		
2	case	1	Forks,Clear Plastic Med Wt., EDR-XFH-CLR 1000	\$14.4000	\$28.80		
1	case	1	Coffee Filters, Bunn 20115 4/250	\$5.7500	\$5.75		
						Sales Tax:	\$0.00
						P.O. Total:	\$495.10
P & R Paper Supply Company, Inc.	180812	2/12/2016	2/16/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	case	80103	Coffee Stirers, DIS-ST5CF	\$28.5900	\$28.59		
2	case	81026	Bag Hot Dog foilw/pic Papercohi 300455 1M/case	\$32.3400	\$64.68		
40	case	80017	Handi-Wipes Pink/White CHX #8507 200/cs	\$20.6900	\$827.60		
10	cs	81003	Bag *bunpan18x24 Elkay B0R1824HD 250/cs	\$9.1500	\$91.50		
5	case	81028	Bag Chick-foilw/pic Papercohi 444492 1M/case	\$22.9500	\$114.75		
6	case	84303	Cup, 9oz Clear FAB-KC90F 20/50/CS	\$61.2900	\$367.74		
6	case	84804	Lid, Flat No Slot FAB-LKC1220F 1000/case	\$31.0300	\$186.18		

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P & R Paper Supply Company, Inc.		180812	2/12/2016	2/16/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
							<b>Sales Tax:</b> \$66.21
							<b>P.O. Total:</b> \$1,747.25
						<b>Vendor Total:</b>	\$3,476.49
							^
Action Sales		180714	1/21/2016	1/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
24	ca	1	Thermometer Taylor Precision Model 5927		\$10.3800	\$249.12	
							<b>Sales Tax:</b> \$0.00
							<b>P.O. Total:</b> \$249.12
						<b>Vendor Total:</b>	\$249.12
							^
Swisher		180708	1/20/2016	1/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
30	case	70018	Pot and Pan Platinum 2.5 gal.		\$61.3800	\$1,841.40	
							<b>Sales Tax:</b> \$147.31
							<b>P.O. Total:</b> \$1,988.71
						<b>Vendor Total:</b>	\$2,136.71
							^
Swisher		180778	2/5/2016	2/16/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
30	case	70019	Sanitizer Clear Quat 2.5 gal.		\$61.3800	\$1,841.40	
1	case	70023	Rinse Low Temp 5gal		\$98.6900	\$98.69	
1	case	70035	Sanitizer Low Temp 5 gal.		\$38.3400	\$38.34	
							<b>Sales Tax:</b> \$158.28
							<b>P.O. Total:</b> \$2,136.71
						<b>Vendor Total:</b>	\$4,125.42
							^
Hollandia Dairy		180728	1/26/2016	2/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2035	\$814.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1950	\$780.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1933	\$1,546.40	
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
							<b>Sales Tax:</b> \$0.00
							<b>P.O. Total:</b> \$3,634.60
						<b>Vendor Total:</b>	\$3,634.60
							^
Hollandia Dairy		180729	1/26/2016	2/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2035	\$814.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1950	\$780.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1933	\$1,546.40	
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
							<b>Sales Tax:</b> \$0.00
							<b>P.O. Total:</b> \$3,634.60
						<b>Vendor Total:</b>	\$3,634.60
							^

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	180730	1/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1950	\$780.00
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1933	\$1,546.40
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy	180731	1/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1950	\$780.00
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1933	\$1,546.40
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy	180732	1/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1950	\$780.00
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1933	\$1,546.40
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy	180733	1/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1950	\$780.00
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1933	\$1,546.40
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy	180734	1/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1950	\$780.00
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1933	\$1,546.40
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
4000	EA	997096	Juice, Appleberry, 4oz #3772			\$0.1208	\$483.20
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$4,117.80
Hollandia Dairy	180735	1/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1950	\$780.00
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1933	\$1,546.40
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20



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Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy		180735	1/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy		180736	1/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1950	\$780.00			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1933	\$1,546.40			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy		180737	1/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1950	\$780.00			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1933	\$1,546.40			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$4,117.80
Hollandia Dairy		180738	1/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1950	\$780.00			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1933	\$1,546.40			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy		180739	1/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1950	\$780.00			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1933	\$1,546.40			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy		180740	1/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1950	\$780.00			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1933	\$1,546.40			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$4,117.80

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	180741	1/26/2016	2/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1950	\$780.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1933	\$1,546.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy	180742	1/26/2016	2/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$1,628.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1950	\$780.00	
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1933	\$193.30	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,095.50
Hollandia Dairy	180743	1/26/2016	2/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1950	\$780.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1933	\$1,546.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy	180744	1/26/2016	2/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1950	\$780.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1933	\$1,546.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy	180745	1/26/2016	2/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1950	\$780.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1933	\$1,546.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy	180746	1/26/2016	2/29/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1950	\$780.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1933	\$1,546.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	

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Hollandia Dairy	180746	1/26/2016	2/29/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy	180747	1/26/2016	2/29/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1950	\$780.00
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1933	\$1,546.40
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,634.60
Hollandia Dairy	180748	1/26/2016	2/29/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$610.50
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1950	\$585.00
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1933	\$579.90
3000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$332.40
3000	EA	997096	Juice, Appleberry, 4oz #3772			\$0.1208	\$362.40
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185			\$14.4280	\$432.84
5	EA	997092	Yogurt Vanilla 32lb #2700			\$33.5816	\$167.91
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,121.95
Hollandia Dairy	180749	1/26/2016	2/29/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
25000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)			\$0.2035	\$5,087.50
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$5,087.50
Hollandia Dairy	180750	1/26/2016	2/29/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
10	EA	10070	Milk, Lowfat gal. #1312			\$2.6099	\$26.10
1	EA	10075	Yogurt, Vanilla 32 lb #2700			\$33.5816	\$33.58
1	CS	5892	Cream Cheese, Bagl Shopp 3/4oz 100/cs			\$20.8275	\$20.83
1	CS	5205	Cheese, Cheddar Block Approx. 43lb			\$82.3235	\$82.32
1	CS	5406	Cheese, Jack Block Approx. 43lb			\$79.7435	\$79.74
1	CS	5647	Cheese, Swiss Natural Approx. 7.98			\$33.1800	\$33.18
4	EA	10081	Sour Cream Pint #2167			\$3.1726	\$12.69
1	EA	5250	Cheese, Cheddar Mild 5.376lb			\$13.7405	\$13.74
2	CS	3427	Creamer, Coffee H.D. 3/8oz 400/cs			\$9.7300	\$19.46
3	CS	3435	Creamer, French Vanilla 1/2oz 288/cs			\$20.1900	\$60.57
70	EA	1386	Milk, Fat-Free Mini 1/2pt			\$0.1950	\$13.65
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$395.87
						<b>Vendor Total:</b>	\$82,207.82
U.S. Foodservice, Inc.	180780	2/5/2016	2/10/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
1	case	10136	Dressing,Ranch USF#3415007 4/1gal./case			\$36.1700	\$36.17

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U.S. Foodservice, Inc.	180780	2/5/2016	2/10/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
1	case	10128	Dressing,SesameOrntl USF#6133060 4/1gal/case		\$46.4500	\$46.45	
3	case	10137	Lemonade, USF# 174359 15/14oz/case		\$43.2600	\$129.78	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$212.40
U.S. Foodservice, Inc.	180781	2/5/2016	2/10/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
2	ca	1	USF 3658119 Kimchi 4/1 GAL		\$68.2600	\$136.52	
3	ca	2	USF 6531586 Dried Cherries 5#		\$38.9200	\$116.76	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$253.28
U.S. Foodservice, Inc.	180782	2/5/2016	2/10/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
56	case	11014	Pears, Diced USF#4328159/180474 6/#10/case		\$38.5200	\$2,157.12	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,157.12
U.S. Foodservice, Inc.	180801	2/10/2016	2/10/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
25	cs	1	USF 8256653 8oz Water Bottles		\$5.9100	\$147.75	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$147.75
U.S. Foodservice, Inc.	180802	2/10/2016	2/10/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
1	CS	1	Juice, Lemon NFC Plastic Bottle 4/1gal		\$34.9400	\$34.94	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$34.94
						<b>Vendor Total:</b>	\$2,805.49
Melody Reynolds	180764	2/1/2016	2/1/2016			5220	<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
1	ca	1	Stater Bros Receipt dtd 1/26/16		\$23.3500	\$23.35	
1	ca	1	Party City Receipt dtd 1/26/16		\$56.2800	\$56.28	
1	ca	1	Michaels Receipt dtd 1/21/16		\$26.9500	\$26.95	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$106.58
						<b>Vendor Total:</b>	\$106.58
Quick Dispense, Inc.	180705	1/20/2016	1/22/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
5	case	10104	Coffee,Orgnic Frnch Rst Gm Mtn#4692 50/2.5oz/case		\$79.9500	\$399.75	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$399.75

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<b>Vendor Total:</b>							\$399.75
							^
<b>Elegant Designs Specialty Linens, Inc.</b>	<b>180727</b>	<b>1/25/2016</b>	<b>1/27/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
52	ea	1	Table, 6' (w/o installation)			\$8.4500	\$439.40
2	ea	1	Table, 72" (w/o installation)			\$12.7500	\$25.50
2	ea	1	Table, 8' (w/o installation)			\$8.5500	\$17.10
4	ea	1	Table, HighBoy Cocktail 30" (w/o installation)			\$8.4000	\$33.60
52	ea	1	Table Linen, 90"x132" Blk Solid (w/o installa			\$10.6000	\$551.20
2	ea	1	Table Linen, 132" Black Solid (w/o installati			\$14.5800	\$29.16
2	ea	1	Table Linen, 90"x156" Blk Solid (w/o installa			\$11.9300	\$23.86
4	ea	1	Table Linen, 120" Black Solid (w/o installati			\$11.1300	\$44.52
11	ea	1	Table Linen, 90"x132" Silver Solid (w/o insta			\$10.6000	\$116.60
1	ea	1	Delivery and Pick Up Fee			\$150.0000	\$150.00
1	ea	1	Replacement Fee for Missing 1 (90"x132")			\$37.1000	\$37.10
<b>Sales Tax:</b>							\$105.45
<b>P.O. Total:</b>							\$1,573.49
<b>Elegant Designs Specialty Linens, Inc.</b>	<b>180795</b>	<b>2/9/2016</b>	<b>2/9/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
29	each	1	Table, 6' (w/o installation)			\$8.4500	\$245.05
31	each	1	Table Linen, NavyBlue Solid 90"x132"(w/o inst			\$10.6000	\$328.60
6	each	1	Table Linen, Silver Solid 90"x132"(w/o instal			\$10.6000	\$63.60
1	each	1	Delivery and Pick Up Fee			\$100.0000	\$100.00
<b>Sales Tax:</b>							\$50.98
<b>P.O. Total:</b>							\$788.23
<b>Vendor Total:</b>							\$2,361.72
							^
<b>J2 Retail Systems, Inc.</b>	<b>180773</b>	<b>2/2/2016</b>	<b>2/2/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
18	ea	1	J2-650 internal clock batteries			\$15.0000	\$270.00
1	ea	1	Freight			\$14.7700	\$14.77
<b>Sales Tax:</b>							\$21.60
<b>P.O. Total:</b>							\$306.37
<b>Vendor Total:</b>							\$306.37
							^
<b>Sunrise Produce Company</b>	<b>180693</b>	<b>1/14/2016</b>	<b>1/19/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
29	CS	999121	Pear, Variety 150c/CS			\$26.6500	\$772.85
1	LU	999259	Tomato, Repack 5x6 LU			\$36.6500	\$36.65
1	SK	999261	Carrot, Jumbo 25#/SK			\$16.6500	\$16.65
7	CS	999040	Beans, Edamame Shelled (Frz) 20#			\$40.0500	\$280.35
14	CS	999013	Romaine, Chopped 6-2#/CS			\$21.5000	\$301.00
2	UN	999284	Cabbage-Red 3ea			\$5.4250	\$10.85
4	EA	999006	Cucumber, ea			\$1.1340	\$4.54
4	CS	999214	Lettuce, Green Leaf 24c/CS			\$26.7000	\$106.80
6	CS	999041	Orange, Choice 138c/CS			\$17.7000	\$106.20
15	FL	02900	Tomatoes-Cherry 12/pt			\$29.6000	\$444.00

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company	180693	1/14/2016	1/19/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,079.89
Sunrise Produce Company	180694	1/14/2016	1/20/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$123.00
4	CS	999266	Broccoli Florets, 4/5LB CS			\$40.3500	\$161.40
5	CS	999268	Onion, Yellow Diced 1/4", 5#/CS			\$4.7500	\$23.75
35	CS	999041	Orange, Choice 138ct/CS			\$17.7000	\$619.50
9	TR	999282	Pepper, Green Diced 1/4", 5#/TR			\$16.4500	\$148.05
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,075.70
Sunrise Produce Company	180696	1/14/2016	1/22/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
9	CS	999053	Apple, Red Variety 163ct/CS			\$26.6500	\$239.85
9	CS	999121	Pear, Variety 150ct/CS			\$26.6500	\$239.85
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$479.70
Sunrise Produce Company	180716	1/22/2016	1/25/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
42	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$861.00
25	CS	999121	Pear, Variety 150ct/CS			\$26.6500	\$666.25
1	SK	999261	Carrot, Jumbo 25#/SK			\$16.6500	\$16.65
5	CS	999266	Broccoli Florets, 4/5LB CS			\$40.3500	\$201.75
15	CS	999013	Romaine, Chopped 6-2#/CS			\$21.5000	\$322.50
3	UN	999284	Cabbage-Red 3ea			\$5.4250	\$16.27
6	EA	999006	Cucumber, ea			\$1.1340	\$6.80
1	CS	999120	Lettuce, Greenleaf 12ct/CS			\$18.0050	\$18.00
5	CS	999214	Lettuce, Green Leaf 24ct/CS			\$26.7000	\$133.50
3	EA	999146	Tomatoes, Grape Basket			\$2.6160	\$7.85
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,250.58
Sunrise Produce Company	180717	1/22/2016	1/26/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
16	FL	02900	Tomatoes-Cherry 12/pt			\$33.6000	\$537.60
7	CS	999040	Beans, Edamame Shelled (Frz) 20#			\$40.0500	\$280.35
38	CS	999041	Orange, Choice 138ct/CS			\$17.7000	\$672.60
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,490.55
Sunrise Produce Company	180718	1/22/2016	1/27/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
6	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000	\$123.00
10	FL	02900	Tomatoes-Cherry 12/Pint			\$33.6000	\$336.00
3	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS			\$22.2000	\$66.60
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$525.60
Sunrise Produce Company	180719	1/22/2016	1/28/2016				<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>
1	LU	999259	Tomato, Repack 5x6 LU			\$29.6000	\$29.60

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Sunrise Produce Company	180719	1/22/2016	1/28/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$29.60
Sunrise Produce Company	180720	1/22/2016	1/29/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
10	CS	999053	Apple, Red Variety 163ct/CS			\$26.6500 \$266.50
50	CS	999023	Carrot, Baby Peeled 100/3oz. CS			\$20.2500 \$1,012.50
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,279.00
Sunrise Produce Company	180754	1/29/2016	2/1/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
2	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS			\$22.2000 \$44.40
30	CS	999053	Apple, Red Variety 163ct/CS			\$26.6500 \$799.50
26	CS	999121	Pear, Variety 150ct/CS			\$26.6500 \$692.90
1	SK	999261	Carrot, Jumbo 25#/SK			\$17.1500 \$17.15
4	CS	999266	Broccoli Florets, 4/5LB CS			\$36.4500 \$145.80
43	CS	999130	Banana, Petite GreenTip 40#/cs			\$20.5000 \$881.50
15	BG	999275	Romaine, Chopped 2#/BG			\$3.6000 \$54.00
3	UN	999284	Cabbage-Red 3ea			\$5.4250 \$16.27
6	EA	999006	Cucumber, ea			\$0.7450 \$4.47
9	BG	999117	Fajita Mix, Sliced 1/4" 5#/BG			\$14.4500 \$130.05
5	CS	999214	Lettuce, Green Leaf 24ct/CS			\$20.7000 \$103.50
3	EA	999146	Tomatoes, Grape Basket			\$2.9890 \$8.97
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,898.51
Sunrise Produce Company	180755	1/29/2016	2/2/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
11	CS	999013	Romaine, Chopped 6-2#/CS			\$17.2500 \$189.75
16	FL	02900	Tomatoes-Cherry 12/pt			\$35.6000 \$569.60
7	CS	999040	Beans, Edamame Shelled (Frz) 20#			\$40.0500 \$280.35
38	CS	999041	Orange, Choice 138ct/CS			\$19.2000 \$729.60
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,769.30
Sunrise Produce Company	180756	1/29/2016	2/3/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
9	CS	999129	Tangerine-Variety (Bald) Lg CS			\$24.6500 \$221.85
5	FL	02900	Tomatoes-Cherry 12/PT			\$35.6000 \$178.00
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$399.85
Sunrise Produce Company	180757	1/29/2016	2/4/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
1	CS	999245	Cabbage, Green, Shred 1/8" 4/5#/CS			\$13.0000 \$13.00
4	BG	999265	Cabbage, Red Shredded 1/8" 5#/CS			\$4.9500 \$19.80
6	BG	999239	Carrot, Shredded 1/8" 5#/BG			\$4.3500 \$26.10
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$58.90
Sunrise Produce Company	180758	1/29/2016	2/5/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b> <b>Extended Cost</b>
40	CS	999023	Carrot, Baby Peeled 100/3oz. CS			\$20.2500 \$810.00

# Purchase Orders - Detail

2/19/2016 7:53:10 AM

## Fullerton School District

Show all data where the Order Date is between 1/14/2016 and 2/18/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers	
Sunrise Produce Company	180758	1/29/2016	2/5/2016				<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>	
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$810.00
Sunrise Produce Company	180786	2/5/2016	2/9/2016				<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>	
5	LB	999124	Pepper, Bell Yellow Med LB			\$2.2530	\$11.27	
1	CS	999086	Apple, Gmy.Smith Fcy 100-113ct/CS			\$34.6500	\$34.65	
1	CS	999030	Apple, Red Variety 138ct/CS			\$26.5000	\$26.50	
3	TR	999035	Cantaloupe, Chunk 1" 5#/Tray			\$24.0500	\$72.15	
2	BG	999210	Celery Sticks Loose 4x1/2" 5#/BG			\$8.5500	\$17.10	
3	TR	999099	Honeydew Chunks, Dry 1" 5# TR			\$18.7500	\$56.25	
2	LU	999039	Kiwi, Bulk 19#/LU			\$26.2000	\$52.40	
5	UN	999093	Pepper, Bell Green Choppers 1#/UN			\$1.9300	\$9.65	
5	UN	999139	Pepper, Bell Red Choice 1-lb/UN			\$1.7300	\$8.65	
3	TR	999070	Pineapple Chunks, 1" 5#/Tray			\$23.4500	\$70.35	
6	CS	999053	Apple, Red Variety 163ct/CS			\$26.6500	\$159.90	
26	CS	999121	Pear, Variety 150ct/CS			\$26.6500	\$692.90	
1	LU	999259	Tomato, Repack 5x6 LU			\$20.6500	\$20.65	
18	FL	02900	Tomato, Cherry 12/Pint			\$35.6000	\$640.80	
7	CS	999040	Beans, Edamame Shelled (Frz) 20#			\$40.0500	\$280.35	
15	CS	999013	Romaine, Chopped 6-2#/CS			\$17.2500	\$258.75	
3	BG	999265	Cabbage, Red Shredded 1/8" 5#/CS			\$4.6500	\$13.95	
3	BG	999208	Carrot Coin, 5LB/bag			\$5.8670	\$17.60	
3	BG	999239	Carrot, Shredded 1/8" 5#/BG			\$4.3500	\$13.05	
6	EA	999006	Cucumber, ea			\$0.7010	\$4.21	
4	CS	999214	Lettuce, Green Leaf 24ct/CS			\$17.7000	\$70.80	
6	CS	999129	Tangerine-Variety (Bald) Lg CS			\$24.6500	\$147.90	
1	GL	04189	Juice, Lemon gal.			\$9.4500	\$9.45	
6	CS	999041	Orange, Choice 138ct/CS			\$19.7000	\$118.20	
1	UN	999106	Squash-Zucchini, Med. 5# UN			\$7.6480	\$7.65	
1	CS	02856	Star Fruit-Carambola, 8#			\$32.2000	\$32.20	
1	CS	04995	Ramabutan, 5#			\$31.7000	\$31.70	
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$2,879.02
Sunrise Produce Company	180787	2/5/2016	2/10/2016				<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>	
4	CS	999266	Broccoli Florets, 4/5LB CS			\$33.8500	\$135.40	
4	GL	04204	Mayonnaise, Gal.			\$10.1500	\$40.60	
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$176.00
Sunrise Produce Company	180788	2/5/2016	2/11/2016				<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>	
2	CS	999013	Romaine, Chopped 6-2#/CS			\$17.2500	\$34.50	
1	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS			\$22.2000	\$22.20	
1	UN	02030	Potatoes-Sweet Med. 5#			\$3.4050	\$3.40	
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$60.10
Sunrise Produce Company	180789	2/5/2016	2/12/2016				<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>			<b>Unit Cost</b>	<b>Extended Cost</b>	
35	CS	999023	Carrot, Baby Peeled 100/3oz. CS			\$20.2500	\$708.75	
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$708.75



# Purchase Orders - Detail

2/19/2016 7:53:10 AM

## Fullerton School District

Show all data where the Order Date is between 1/14/2016 and 2/18/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Sunrise Produce Company</b>	<b>180803</b>	<b>2/12/2016</b>	<b>2/16/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	UN	999047	Strawberries, 3ea	\$10.6120	\$10.61	
3	BG	999275	Romaine, Chopped 2#/BG	\$2.8900	\$8.67	
2	EA	999006	Cucumber, ea	\$0.7010	\$1.40	
1	EA	999118	Melon-Cantaloupe, 1EA	\$1.6650	\$1.67	
1	EA	999050	Melon-Honeydew EA	\$2.9580	\$2.96	
2	LB	999078	Mushroom, Medium 1#	\$6.0500	\$12.10	
1	EA	999137	Pineapple, EA	\$3.5580	\$3.56	
1	EA	999146	Tomatoes, Grape Basket	\$3.1030	\$3.10	
30	CS	999053	Apple, Red Variety 163ct/CS	\$27.1500	\$814.50	
15	FL	02900	Tomatoes-Cherry 12/pt	\$37.6500	\$564.75	
7	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$280.35	
13	CS	999013	Romaine, Chopped 6-2#/CS	\$17.2500	\$224.25	
3	BG	999208	Carrot Coin, 5LB/bag	\$5.8670	\$17.60	
3	EA	999006	Cucumber, ea	\$0.7010	\$2.10	
5	CS	999214	Lettuce, Green Leaf 24ct/CS	\$17.7000	\$88.50	
2	EA	999146	Tomatoes, Grape Basket	\$3.1030	\$6.21	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,042.33
<b>Sunrise Produce Company</b>						
<b>180804</b>	<b>2/12/2016</b>	<b>2/17/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$144.00	
6	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS	\$22.2000	\$133.20	
9	FL	02900	Tomatoes-Cherry 12/Pint	\$38.6500	\$347.85	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$625.05
<b>Sunrise Produce Company</b>						
<b>180805</b>	<b>2/12/2016</b>	<b>2/18/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$123.00
<b>Sunrise Produce Company</b>						
<b>180806</b>	<b>2/12/2016</b>	<b>2/19/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$20.5000	\$123.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$123.00
					<b>Vendor Total:</b>	\$21,884.43
<b>Learning ZoneXpress, Inc.</b>						
<b>180710</b>	<b>1/21/2016</b>	<b>1/28/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	822065 Foodservice Health Fair Kit	\$499.9500	\$499.95	
1	ea	2	720149 Meal or No Meal Game, DVD/Booklet	\$49.9500	\$49.95	
1	ea	3	120016 5-Minute Foodservice Activities, Book	\$29.9500	\$29.95	
1	ea	4	300056 Knife Skills Foodservice, DVD	\$79.9500	\$79.95	
1	ea	1	Shipping and Handling	\$39.5900	\$39.59	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$699.39

# Purchase Orders - Detail

2/19/2016 7:53:10 AM

## Fullerton School District

Show all data where the Order Date is between 1/14/2016 and 2/18/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
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**Vendor Total:** \$699.39

Dan's Thermal Services      180703    1/20/2016    1/20/2016     

Qty	Unit	Item No.	Description	Unit Cost	Extended Cost
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1	ea	1	Estimated cost to repair freezer doors	\$300.0000	\$300.00
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**Sales Tax:** \$0.00

**P.O. Total:** \$300.00

**Vendor Total:** \$300.00

GRAND TOTAL \$ 306,713.06  
 (NET OF OPEN P.O.'S)

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 102448 THROUGH 103004 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 102448 through 103004 for the 2015/2016 school year totaling \$2,932,740.50. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	2,722,129.04
12	Child Development	15,677.20
14	Deferred Maintenance	41,470.00
25	Capital Facilities	76,285.33
40	Special Reserve	437.50
68	Workers' Compensation	66,868.64
81	Property/Liability Insurance	9,872.79
	Total	<u>\$2,932,740.50</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 102448 through 103004 for the 2015/2016 school year.

SH:SM:gs

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11248 THROUGH 11288 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 11248 through 11288 for the 2015/2016 school year. The total amount presented for approval is \$435,961.44

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11248 through 11288 for the 2015/2016 school year.

SH:KT:ai

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert Lee, Interim Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was approved by the Personnel Commission at its meeting on February 22, 2016.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 02/22/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 03/08/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Employee	ID 5694	Instr. Asst./Rec.	39 month reemployment list	03/01/16	60	19.75/wk	329	B11/3
Lorena	Becerra	Playground Sup./sub	Change last name from Luna	02/04/16	30		100	B11/1
Employee	ID 4276	Playground Supervisor	Employment eligibility expired	02/04/16	30	10.0/wk	100	B11/1
Marilyn	Thompson	Bus Driver	Hire probationary status	01/25/16	56	25.0/wk	565	B21/1
Antonio	Rocha	Buyer	Hire probationary status	02/16/16	50	8.00	531	B28/1
Alfredo	Inzunza	Custodian I	Hire probationary status	02/16/16	28	3.75	542	B17/1
Marco	Madrigal	Custodian I	Hire probationary status	01/22/16	27	8.00	542	B17/1
Troy	Daniels	Instr. Asst./Rec.	Hire probationary status	02/22/16	26	13.0/wk	302	B11/1
Jorge	Gonzalez	Custodian I/sub	Hire substitute status	01/29/16	53		542	B17/1
Raul	Meza	Custodian I/sub	Hire substitute status	01/26/16	53		542	B17/1
Robert	Napoles	Custodian I/sub	Hire substitute status	01/25/16	53		542	B17/1
Eric	Seaborough	Custodian I/sub	Hire substitute status	01/21/16	53		542	B17/1
Michael	Serna	Custodian I/sub	Hire substitute status	01/21/16	53		542	B17/1
David	Renfro	Instr. Asst./Rec.	Hire substitute status	01/20/16	60		100	B11/1
Kayla	Boudreau	Instr. Asst./Rec./sub	Hire substitute status	01/21/16	60		100	B11/1
Vanessa	Rosas	Instr. Asst./Rec./sub	Hire substitute status	02/09/16	60		100	B11/1
Carla	Salcido	Instr. Asst./Rec./sub	Hire substitute status	02/02/16	15		100	B11/1
Jonathan	Luong	Instr. Asst./SE /sub	Hire substitute status	02/04/16	99		121	B14/1
Jazmin	Sanchez	Instr. Asst./SE/sub	Hire substitute status	01/29/16	99		121	B11/1
Tiffany	Nelson	Playground Sup./sub	Hire substitute status	01/26/16	15		100	B11/1
Carol	Miller	Instr. Asst./SE/sub	Hire substitute status after 8/26/16	08/29/16	99		999	B14/6
Irma	Jimenez	Playground Supervisor	Increase hours from 14.0/wk.	01/05/16	11	16.5/wk	100	B11/1
Lorena	Alvarado	Playground Supervisor	Increase hours from 6.25/wk.	01/11/16	12	18.25/wk	224	B11/1
Kenyatta	Turner	Director, Nutrition Services	Longevity increase	02/01/16	90	8.00	606	M18/3
Naidene	Warren Sakamoto	Employee Benefits Prog. Coord.	Reclassification from Pers. Tech. II	01/26/16	51	8.00	524	B33/5
Beci	Weed	Technology Support Spec. III	Reclassification from Technical Sup. II	01/26/16	59	8.00	409	B30/6
Diana	Venegas-Sanchez	Instr. Asst./SE II A	Related class transfer from IA/SE I	01/14/16	29	6.00	121	B14/3
Margarita	Benitez	Health Asst./BB	Rescind resignation	01/28/16	20	3.75	402	B18/1
Antonio	Ortega, Jr.	Instr. Asst./SE I	Resignation	02/29/16	12	6.00	242	B14/4
Lori	Grant	Instr. Asst./Rec.	Resignation	02/25/16	60	19.75/wk	329	B11/6
Ryan	Nilsen	Instr. Asst./Rec.	Resignation	02/18/16	60	18.0/wk	329	B11/2
Marisol	Contreras	Instr. Asst./Rec.	Resignation on probation	01/25/16	60	19.75/wk	329	B11/1
Frances	Montoya	Supervisor, Nutrition Services	Resignation on probation	02/24/16	90	8.00	606	M10/1
Carlos	Saldivar	Instr. Asst./Rec.	Resignation-hire substitute status	02/02/16	60	18.0/wk	329	B11/4
Elissa	Sanchez	Instr. Asst./Rec.	Resignation-hire substitute status	02/12/16	26	19.5/wk	302	B11/6
Ivette	Barreto	AVID Tutor	Separation-no longer available	02/01/16	20	12.0/wk	212	\$10.00

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 02/22/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 03/08/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Roy	Redman IV	AVID Tutor	Separation-no longer available	02/01/16	20	9.0/wk	212	\$10.00
Carina	Noldan	Mental Health Therapist Intern	Separation-no longer available	02/25/16	24/29	24.0/wk	302	\$18.00
Carol	Miller	Instr. Asst./SE I	Service retirement	02/18/16	20	3.50	121	B14/6
Frances	Chavira	Bus Driver	Step raise	02/13/16	56	25.0/wk	565	B21/2
Citlalli	Anahuac	Clerical Asst. II/BB	Step raise	02/10/16	24	3.00	403	B20/3
Sandra	Seibert	Clerical Asst. II/BB	Step raise	02/09/16	19	6.00	403/304	B20/3
Vicky	Tapia	Clerical Asst. II/BB	Step raise	02/12/16	55	8.00	115/355	B20/3
Ignacio	Siqueiros Beltran	Custodian I	Step raise	02/04/16	53	3.75	542	B17/4
Jesus	Ramirez	Custodian II	Step raise	02/11/16	18	8.00	542	B24/3
Rosa	Ruiz	Food Serv. Asst. I	Step raise	02/02/16	90	2.00	606	B08/6
Lucia	Enriquez	Health Assistant/BB	Step raise	02/19/16	29	3.75	402	B18/2
Patricia	Sandoval	Health Assistant/BB	Step raise	02/18/16	21	3.75	402	B18/2
Zachary	Torres	Instr. Asst./SE I	Step raise	02/06/16	16	6.00	122	B14/2
Jennifer	Hampson	Instr. Asst./SE II B	Step raise	02/15/16	12	6.00	125	B14/2
Euna	Lilly	Instr. Asst./SE II B	Step raise	02/14/16	13	6.00	504	B14/2
Thania	Valencia	Instr. Asst./SE II B	Step raise	02/16/16	27	6.00	121	B14/2
Stacey	Ruiz	Instruct. Asst./Rec.	Step raise	02/08/16	60	19.75/wk	329	B11/3
Faith	Bui	Instruct. Asst./Reg.	Step raise	02/07/16	21	17.5/wk	310	B11/4
Hanna	Chon	Instruct. Asst./Tech.	Step raise	02/01/16	59	8.00	409	B21/4
Nayeli	Ordonez	Social Serv. Asst.	Step raise	02/17/16	60	8.00	310	B17/2
Monica	Medina	Trans/Bil Tech. Asst.	Step raise	02/05/16	54	8.00	248/420	B24/5
Erica	Pereyra	Instr. Asst./Rec.	Temporary additional hours	11/30/15	60	8.25/wk	329	B11/6
Ehimy	Perez	Instr. Asst./Rec.	Temporary additional hours	11/30/15	60	8.5/wk	329	B11/4
Christina	Koeul	Instr. Asst./Tech.	Temporary additional hrs./holiday recess	12/21/15	55	8.00	409	B21/3
Employee	ID 6499	Custodian I/sub	Termination	02/03/16	53		542	B17/1
Employee	ID 5696	Bus Driver	Termination on probation	02/12/16	56	25.0/wk	565	B21/1
Employee	ID 6436	Instr. Asst./Rec.	Termination on probation	01/27/16	60	19.5/wk	85	B11/1
Carlos	Saldivar	Instr. Asst./Rec.	Transfer from ASP: Ladera to Fern	01/19/16	60	18.0/wk	85	B11/4
Wendy	Sobodowski	Instr. Asst./SE II B	Unpaid leave of absence to 5/13/16	02/29/16	15	6.00	242	B14/5
Amy	Summerfield	Instr. Asst./SE II B	Unpaid leave of absence to 5/13/16	02/29/16	12	6.00	242	B14/5
Carolina	Jara	Instr. Asst./SE I	Unpaid leave of absence to 5/26/16	02/05/16	24	3.75	130	B14/3

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Robert Lee, Interim Director, Classified Personnel Services  
**SUBJECT:** APPROVE CLASSIFIED TUITION REIMBURSEMENTS

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Patricia Behlings - Class taken at Coastline Community College  
MUS C139 – History of Rock Music  
Total amount payable \$78.98

Maryann May – Classes taken at Fullerton College  
ANTH 101LF – Physical Anthropology Lab  
POSC 100 – Political Science 100  
Total amount payable \$266.88

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement budget 522 (unrestricted General Fund) for the 2015/2016 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursements.

CCB:RL:ph



CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** **APPROVE PARTNERSHIP AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CALIFORNIA BAPTIST COLLEGE (CBC) EFFECTIVE APRIL 1, 2016 THROUGH APRIL 1, 2019**

Background: California Baptist College (CBC), a fully accredited institution of higher education, wishes to partner with Fullerton School District (FSD) for a cooperative relationship whereby allowing FSD employees to further their educational endeavors by completing CBC academic programs.

CBC agrees to waive application fees and offer a 10% tuition scholarship to eligible Fullerton Elementary School District employees who attend classes online, at CBU's main campus or at a CBU Education Service Center. CBU shall waive application fees and offer a thirty percent (30%) tuition scholarship to Fullerton Elementary School District employees who participate in a cohort hosted at a Fullerton Elementary School District facility or a fully online cohort.

Rationale: This Partnership Agreement will provide an incentive for FSD employees to pursue their educational endeavors for personal or professional development opportunities.

Funding: No cost to Fullerton School District.

Recommendation: Approve Partnership Agreement between Fullerton School District and California Baptist College (CBC) effective April 1, 2016 through April 1, 2019.

CCB:nm  
Attachment

## MEMORANDUM OF UNDERSTANDING

This AGREEMENT (hereinafter “Agreement”) is entered into the First (1<sup>st</sup>) day of April, 2016 by and between California Baptist University (hereinafter “University” or “CBU”) and Fullerton Elementary School District. CBU and Fullerton Elementary School District may be referred to individually as “Party” or collectively as “Parties”.

The purpose of this Agreement is to define how CBU will offer its courses at a reduced tuition rate to Fullerton Elementary School District employees and how Fullerton Elementary School District will provide opportunities to CBU to promote and recruit their employees subject to the terms and conditions of this Agreement.

### **The Parties Mutually Agree:**

A. This Agreement is effective as of April 1, 2016 and shall terminate three (3) years from that date, unless previously terminated by either Party. The Parties may renew this agreement upon mutual consent. Any extension of the term of this Agreement, or amendment to the terms of this Agreement, shall be in writing and signed by both Parties.

B. Either Party may terminate this Agreement, with or without cause at any time, by giving the other Party thirty (30) days’ written notice.

C. CBU shall waive application fees and offer a ten percent (10%) *tuition* scholarship to eligible Fullerton Elementary School District employees who attend classes online, at CBU’s main campus or at a CBU Education Service Center. CBU shall waive application fees and offer a thirty percent (30%) tuition scholarship to Fullerton Elementary School District employees who participate in a cohort hosted at a Fullerton Elementary School District facility or a fully online cohort. Participants in a cohort hosted at a Fullerton Elementary School District facility or in a fully online cohort must be enrolled in a minimum of twelve (12) units per semester at the undergraduate level or nine (9) units per semester at the graduate level to receive the thirty percent (30%) tuition scholarship. The tuition scholarship applies only to tuition, and no other fees (other than the application fee) will be discounted. The tuition discounts apply provided that student accounts remain current. The scholarship may not be combined with other institutional aid.

D. The scholarship and academic programs shall remain in place for students in good standing who maintain continuous enrollment, regardless of their employment status with Fullerton Elementary School District or the dissolution of the partnership between CBU and Fullerton Elementary School District. Employees currently or previously enrolled at CBU may not seek retroactive discounts or scholarships for tuition or fees paid prior to verification of their eligibility.

Fullerton Elementary School District employees who complete one degree at CBU and wish to pursue another must be re-verified by Fullerton Elementary School District as an eligible employee.

E. Students wishing to enroll at CBU will be required to apply for admission and be accepted in accordance with the CBU’s existing admission requirements and processes. It is the *sole* responsibility of Fullerton Elementary School District employee to notify CBU of their intent

to request the application fee waiver and scholarship. Failure to do so *before the last day to add a class* will result in ineligibility.

F. All degree and credential programs are eligible; however, CBU reserves the right to modify these programs, price, offerings or curriculum at any time.

G. Employees of the Fullerton Elementary School District may apply for Federal student loans the same as other students attending classes at CBU.

H. Fullerton Elementary School District will incur no financial obligation to CBU other than those it may voluntarily assume in connection with tuition reimbursement directly to the student(s). Students will otherwise be personally responsible to CBU for payment of fees and tuition.

I. Policies stated in the University Catalog and Student Handbook shall apply to Fullerton Elementary School District employees.

J. CBU shall defend, indemnify and hold Fullerton Elementary School District, its officers, agents and employees harmless from and against any and all liability, loss, expense, including reasonable attorneys' fees, or claims for injury or damages arising out of the performance of this Agreement, but only in proportion to and to the extent such liability, loss expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts, errors or omissions of CBU, its officers, agents or employees.

K. Fullerton Elementary School District shall defend, indemnify and hold CBU, its officers, employees and agents harmless from and against any and all liability, loss, expense, including reasonable attorneys' fees or claims for injury or damages arising out of the performance of this Agreement, but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts, errors or omissions of Fullerton Elementary School District, its officers, agents or employees.

L. Fullerton Elementary School District shall provide opportunities for the University to market this tuition discount and related program offerings to their employees via emails, posters, brochures, information sessions, staff meetings, and other opportunities deemed appropriate. Fullerton Elementary School District is not responsible for guaranteeing that a certain number of employees avail themselves of this opportunity.

M. Miscellaneous Provisions

1. Authority. The undersigned individuals hereby represent that they are authorized to execute this Agreement on behalf of their respective organizations, and each party represents that this Agreement constitutes a legal and binding obligation of the Parties.

2. Severability. It is agreed that if any provision of this Agreement shall be determined to be void by a court of competent jurisdiction, then so long as such determination shall not affect any other material provisions of this Agreement and continue to allow this Agreement to be performed in the reasonable expectations of both Parties, then this Agreement and all such other provisions shall remain in full force and effect.

3. Notices. Any notice required or permitted to be provided under this Agreement shall be in writing and shall be deemed to have been duly given if mailed via first class mail, or by a reputable overnight delivery service, or by personal delivery, and directed to the address of such Party set forth below:

**FESD CONTACT INFORMATION:**

Fullerton Elementary School District  
 1401 W Valencia Drive  
 Fullerton, CA 92833  
 Attn: Dr. Emy Flores  
 Title: Assistant Superintendent  
 Tel: 714-442-7708  
 Email: emy\_flores@fullertonsd.org

**CBU CONTACT INFORMATION:**

California Baptist University  
 10370 Hemet Street  
 Riverside, CA 92503  
 Attn: Ted Meyer  
 Dean of Enrollment Services  
 Tel: (951) 343-3909  
 Email: tmeyer@calbaptist.edu

4. Complete Agreement. This Agreement represents the Parties' final and complete agreement, and this Agreement shall supersede all other understandings, discussion and/or agreements between the Parties with regard to the subject matter in the Agreement.

5. Governing Law. This Agreement shall be construed in accordance with the laws of the State of California and in effect at the time of the execution of this Agreement.

6. Counterparts. The Parties agree that separate copies of this Agreement be signed by each of the Parties to the Agreement and these copies will have the same force and effect as if the original had been signed by all Parties.

IN WITNESS WHEREOF, the Parties have executed this Agreement effective as of the Effective Date.

<p>FULLERTON ELEMENTARY S.D.</p> <p>By _____</p> <p>Name: _____</p> <p>Title: _____</p>	<p>CALIFORNIA BAPTIST UNIVERSITY</p> <p>By _____</p> <p>Name: _____</p> <p>Title: _____</p>
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CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE RELEASE OF CERTIFICATED EMPLOYEES' MARCH 15 NOTICES OF POSSIBLE RE-ASSIGNMENT FOR THE 2016/2017 SCHOOL YEAR

Background: According to Education Code Section 44951, the following certificated employee may be released or reassigned from their current assignment. Tenured employees may be released from current positions and reassigned to a new position for the 2015/2016 school year. The employee is referenced by their Employee Identification Numbers.

Employee Identification Numbers:

#2256

Rationale: Education Code 44951 requires the District to notice certificated employees that they may be re-assigned back to a classroom assignment or reassigned to a new position in which they hold an appropriate credential.

Funding: Not applicable.

Recommendation: Approve release of certificated employees' March 15 Notices of possible re-assignment for the 2016/2017 school year.

CCB:nm

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE CERTIFICATED NON RE-ELECT NOTICES

Background: The Fullerton School District, in accordance with Education Code §44929.21(b), has decided to non re-elect the following certificated employee for 2016/2017. The individual(s) are referenced by their Employee Identification Number.

Employee Identification Numbers:

#5878

Rationale: The District retains the right to non re-elect employees in a probationary capacity.

Funding: Not applicable.

Recommendation: Approve Certificated non re-elect notices.

CCB:nm

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 15/16-B027 THROUGH 15/16-B031 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B027 through 15/16-B031 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$160,026 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid Current Year	-\$26,450
8590	All Other State Revenue	230,440
8699	All Other Local Revenue	9,632
8980	Contributions from Unrestricted Revenues	-53,596
		<u>\$160,026</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$74,945
2000	Classified Salaries	419,622
3000	Employee Benefits	122,340
4000	Books and Supplies	-26,802
5000	Services & Other Operating Expenses	-52,565
6000	Capital Outlay	11,100
7000	Other Outgo	-37,685
9789	Designated for Economic Uncertainties	-350,929
	Total:	<u>\$160,026</u>

Explanation: This Resolution reflects an increase to revenue for 2015/16 one-time Special Entitlement funding and ASB reimbursements. It also includes budget adjustments in the Second Interim Financial Report to be presented at the March 8, 2016 Board Meeting, an increase in contributions to restricted programs for Special Education Funding, and adjustments to expenditures for the negotiated agreement with the California School Employees Association. It also includes adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_



**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$1,072,352 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8290	All Other Federal Revenue	\$8,413
8590	All Other State Revenue	918,456
8699	All Other Local Revenue	91,887
8980	Contributions from Unrestricted Revenues	53,596
		<u>\$1,072,352</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$204,863
2000	Classified Salaries	133,163
3000	Employee Benefits	49,015
4000	Books and Supplies	131,737
5000	Services & Other Operating Expenses	474,462
7000	Other Outgo	79,112
	Total:	<u>\$1,072,352</u>

Explanation: This Resolution reflects an increase in revenue and expenditures for the new Educator Effectiveness program, various school site donations, and an increase to Title III Immigrant Education. It also includes an increase in contributions from unrestricted revenues for Special Education Funding, as well as adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$7,812
2000	Classified Salaries	-41,073
3000	Employee Benefits	64,956
4000	Books and Supplies	-7,330
5000	Services & Other Operating Expenses	-8,741
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**DEFERRED MAINTENANCE FUND 14**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$2,700
5000	Services & Other Operating Expenses	-2,700
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**PROPERTY AND LIABILITY FUND 81**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	-\$2,000
5000	Services & Other Operating Expenses	2,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Property and Liability Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTION NUMBER 15/16-B48-001 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolution number 15/16-B48-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

FULLERTON SCHOOL DISTRICT  
CFD No. 2001-1 (Amerige Heights)  
Orange County, California  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
District 48

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**GENERAL FUND 01**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
7000	Other Outgo	-\$150,000
9780	Other Designations	150,000
	Total:	<u>\$0</u>

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

**Explanation:** This Resolution reflects a decrease in estimated construction costs in the General Fund for District 48 (CFD No. 2001-1).

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1103 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1103 for the 2015/2016 school year. The total amount presented for approval is \$949.48.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$949.48
	Total	<u>\$949.48</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1103 for the 2015/2016 school year (District 40, Van Daele).

SH:SM:gs

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 1166 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants numbered 1166 for the 2015/2016 school year. The total amount presented for approval is \$2,217.30.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$2,217.30
	Total	<u>\$2,217.30</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrants numbered 1166 for the 2015/2016 school year (District 48, Amerige Heights).

SH:SM:gs



CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Bob Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** GRANT RELIEF OF BID TO MINAKO AMERICA CORPORATION DBA MINCO CONSTRUCTION FOR MAPLE ELEMENTARY SCHOOL FIRE ALARM/LOW VOLTAGE UPGRADES, FSD-14-15-GF-02

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation, and bids were opened on February 17, 2016. Minako America Corporation dba Minco Construction (Minco) submitted the lowest bid.

Rationale: Five contractors submitted bids ranging from \$407,700 to \$744,000. The low bid was from Minco. Subsequent to bid opening, Minco, in compliance with Public Contract Code Section 5100, requested relief of bid due to a mathematical error on their part. The staff has determined that it is in the best interest of the District to grant relief of bid to Minco.

Funding: There is no cost to the District to grant the relief of bid.

Recommendation: Grant relief of bid to Minako America Corporation dba Minco Construction for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.

SH:BM:ys

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Bob Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** **AWARD CONTRACT FOR MAPLE ELEMENTARY SCHOOL FIRE ALARM/LOW VOLTAGE UPGRADES, FSD-14-15-GF-02, TO RANCHO PACIFIC ELECTRIC**

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation, and bids were opened on February 17, 2016. Five contractors submitted bids, ranging from \$407,700 to \$744,000. The successful low bidder was Rancho Pacific Electric with a bid of \$470,000 after the relief of bid from Minako America Corporation dba Minco Construction.

Rationale: The low bid was from Minco. Subsequent to bid opening, Minco, in compliance with Public Contract Code Section 5100, requested relief of bid due to a mathematical error on their part. Rancho Pacific Electric submitted the second lowest bid in the amount of \$470,000.

Funding: The contract amount is \$470,000 to be paid from the General Fund.

Recommendation: Award contract for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02, to Rancho Pacific Electric.

SH:BM:ys

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** REJECTION OF BIDS FOR ROBERT C. FISLER SCHOOL COVERED WALKWAY, FSD-14-15-CF-01

Background: The Fullerton School District advertised for bids for Robert C. Fisler K-8 School Covered Walkway, FSD-14-15-CF-01. Eleven (11) contractors attended a mandatory job walk on January 28, 2016, and one (1) contractor submitted a bid on February 17, 2016. Astra Builders submitted a bid of \$261,935. The District’s anticipated budget for the project was \$100,000.

District staff recommends rejecting the bid. The project will be folded into another future project.

Rationale: Public Contract Code stipulates that the contract shall be let to the lowest responsible bidder who shall give security, as the Board requires, or else reject all bids. Staff recommends the Board reject the bid based on the significant difference between the anticipated cost of the project and the amount of the bid.

Funding: Not applicable.

Recommendation: Rejection of bids for Robert C. Fisler School Covered Walkway, FSD-14-15-CF-01.

SH:BM:ys

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**PREPARED BY:** Carmen Serna, Executive Assistant to the Superintendent  
**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR DR. ROBERT PLETKA TO ATTEND A STRATEGIC PLANNING EVENT IN CALGARY, ALBERTA ON APRIL 21, 2016**

Background: Alberta Innovates Technology Futures and the National Research Council of Canada will be hosting a strategic planning meeting and demonstration of the Agents of Discovery mobile platform in Calgary, Alberta. This important meeting will give educators the opportunity to learn about this innovative move-to-learn technology. Participants will also have the chance to experiment and provide feedback on the new Mission Builder, which will allow educators to create customized mission sites at their schools and facilitate learning within the context of the student's community. This content agnostic, gamified platform is set to revolutionize education. Fullerton School District will be given the opportunity to pilot at several schools (free of cost) this innovative personalized technology.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost not to exceed \$1500 from the Superintendent's budget 526.

Recommendation: Approve Out-of-State conference attendance for Dr. Robert Pletka to attend a strategic planning event in Calgary, Alberta on April 21, 2016.

RP:cs

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR DR. ROBERT PLETKA, DR. EMY FLORES, JAY MCPHAIL AND SIX STAFF MEMBERS IN TECHNOLOGY AND MEDIA SERVICES DEPARTMENT TO ATTEND THE INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION (ISTE) CONFERENCE IN DENVER, COLORADO FROM JUNE 26–29, 2016**

Background: The International Society for Technology in Education (ISTE) Conference is globally recognized as the most comprehensive educational technology conference of its kind. The event offers a myriad of professional learning opportunities for education leaders. Attendees have an opportunity to participate in a wide variety of educational sessions and hands-on learning environments while learning new strategies and gain exposure to relevant topics and trends in educational technology.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Cost not to exceed \$20,500 from the Unrestricted General Fund.

Recommendation: Approve Out-of-State conference attendance for Dr. Robert Pletka, Dr. Emy Flores, Jay McPhail and six staff members in Technology and Media Services Department to the International Society for Technology in Education (ISTE) Conference in Denver, Colorado from June 26–29, 2016.

JM:kv

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** APPROVE OUT-OF-STATE TRAVEL FOR FIVE STAFF MEMBERS TO ATTEND SOUTHERN OREGON ED TECH SUMMIT 2016 IN ASHLAND, OREGON, APRIL 15, 2016

Background: Southern Oregon University and The Southern Oregon Education Service District are hosting the Sixth Annual Southern Oregon Ed Tech Summit on the Southern Oregon University campus in Ashland. This annual event showcases innovations and best practices for integrating technology into schools and classrooms.

Fullerton School District (FSD) has been invited to provide the keynote and two working sessions at the Southern Oregon Ed Tech Summit 2016 (Oregon's version of CUE). The leaders of this group took part in the iNacol presentation earlier this year. They will also be sending teachers to see what FSD is doing with blended learning. Their organization will be reimbursing travel costs.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Travel cost will be reimbursed for two of the staff attending. Cost is not to exceed \$3,700 to be paid from the Unrestricted General Fund.

Recommendation: Approve out-of-state travel for five staff members to attend Southern Oregon Ed Tech Summit 2016 in Ashland, Oregon, April 15, 2016.

JM:kv

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** **APPROVE OUT-OF-STATE TRAVEL FOR THREE STAFF MEMBERS TO ATTEND BLENDED AND PERSONALIZED LEARNING CONFERENCE 2016 IN PROVIDENCE, RHODE ISLAND, FROM APRIL 1-2, 2016**

Background: On April 1 & 2, the Highlander Institute and the Christensen Institute are showcasing the best classroom, school, and district implementers from across the nation in Providence, Rhode Island at the Blended Learning & Technology Conference. Unlike many conferences throughout the year, this will be a chance for educators and leaders to discuss blended learning as it exists today on the ground - both in terms of the day-to-day in blended classrooms, and the strategies that systems have successfully used to implement blended learning across numerous schools and classrooms. Fullerton School District (FSD) was invited to participate based on its work with blended learning and will be presenting our programs during the event.

The event is hosted by the Highlander Institute and the Christensen Institute, two nationally known organizations fostering blended learning. It is invite only and they will reimburse all travel expenses. Assistant Superintendent of Innovation and Instructional Support, Jay McPhail, Assistant Superintendent of Educational Services, Emy Flores and Education Innovation Specialist, Pablo Diaz will be taking part in this two-day event. Day one is a think-tank discussion and day two FSD will be presenting to three major potential funders of innovative projects.

Rationale: Out-of-state conferences need to be approved by the Board.

Funding: Highlander Institute will pay for all expenses for our presenters.

Recommendation: Approve out-of-state travel for three staff members to attend Blended and Personalized Learning Conference 2016 in Providence, Rhode Island, from April 1-2, 2016.

JM:kv

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** **APPROVE THE USE OF CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS) CONTRACT NUMBER 3-13-70-2346H (GIGAKOM) FOR THE PURCHASE AND INSTALLATION OF WIRELESS ACCESS POINTS FOR THE 2016/2017 SCHOOL YEAR**

Background: The District wants to purchase wireless access points with E-Rate matching funds for all elementary school sites. The current wireless access points do not currently talk the latest wireless protocol.

Rationale: The current wireless access points do not support the 802.11ac standard that was approved by Institute of Electrical and Electronics Engineers Standards Association (IEEE-SA) in January of 2014. Currently, the new devices that are being purchased all use the new 802.11ac standard. If the devices purchased henceforth are allowed to take advantage of the 802.11ac protocol they will be able to better stream HD video and have quicker access to personal cloud services. The purchase of the equipment is contingent upon approval of E-Rate funding. Fullerton School District will be using CMAS contract number 3-13-70-2346H for one year only as a piggyback for the purchase and installation of wireless access points.

Funding: The total cost is \$277,118 with 60% being paid for by E-Rate. The remaining \$110,847 would be paid from the Unrestricted General Fund.

Recommendation: Approve the use of California Multiple Award Schedule (CMAS) Contract number 3-13-70-2346H (GigaKOM) for the purchase and installation of wireless access points for the 2016/2017 school year.

JM:SR:kv  
Attachment



# MULTIPLE AWARD SCHEDULE Gigakom

CONTRACT NUMBER:	3-13-70-2346H
SUPPLEMENT NO.:	1
CMAS CONTRACT TERM:	9/15/2015 through 12/31/2020
CONTRACT CATEGORY:	Information Technology Goods & Services
APPLICABLE TERMS & CONDITIONS:	September 8, 2014
MAXIMUM ORDER LIMIT:	\$500,000
FOR USE BY:	State & Local Government Agencies
BASE GSA SCHEDULE NO.:	GS-35F-0887R
BASE SCHEDULE HOLDER:	Computerware, Inc.

This contract provides for the purchase and warranty of hardware and software. (See page 2 for the specific brand and restrictions applicable to this contract.)

NOTICE: Products and/or services on this CMAS contract may be available on a Mandatory Statewide Contract (formerly Strategically Sourced Contract). If this is the case, the use of this CMAS contract is restricted unless the State agency has an approved exemption pursuant to MMI 05-11, and as further explained in the Statewide Contract User Instructions. Information regarding Statewide Contracts can be obtained at the website: <http://www.documents.dgs.ca.gov/pd/contracts/contractindexlisting.htm>. This requirement is not applicable to local government entities.

The purpose of this supplement is to renew this contract through 12-31-2020. In addition, this supplement replaces in its entirety Gigakom's existing California Multiple Award Schedule (CMAS) that expires on 12-31-2015. The most current Ordering Instructions and Special Provisions and CMAS Terms and Conditions dated September 8, 2014, products and/or services and pricing are included herein. Please review these provisions carefully because they may have changed since issuance of your last contract.

**IMPORTANT NOTICE TO STATE AGENCIES REGARDING CLOUD COMPUTING SOLUTIONS**

Cloud computing solutions are not allowed under the CMAS Program. One or more of the brands offered under this CMAS contract may be associated with a cloud application. It is incumbent upon both the CMAS supplier as well as the ordering agency to ensure that only non-cloud products are purchased under this contract.



Effective Date: **09/15/2015**

**MICHAEL WONG, Program Analyst, California Multiple Award Schedules Unit**

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** **APPROVE CONTRACT AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND GIGAKOM BEGINNING JULY 1, 2016 THROUGH JUNE 30, 2017 FOR THE PURCHASE AND INSTALLATION OF WIRELESS ACCESS POINTS FOR THE 2016/2017 SCHOOL YEAR**

Background: The District wants to purchase wireless access points with E-Rate matching funds for all elementary school sites. Through a competitive bidding process the Fullerton School District has determined that GigiKOM is the most competitive bidder.

Rationale: The equipment is crucial to better provide educational content to student devices. The new wireless access points will provide better streaming media and quicker access to cloud based services.

Funding: The total cost for this agreement beginning July 1, 2016 and ending June 30, 2017 is \$277,118, and 60% of the cost will be covered by E-Rate funding. The District will only be billed for the non-funded portion. The contract is completely dependent on E-Rate funding approval. If the District is denied funding, the contract is null and void and nothing will be owed by the Fullerton School District. The balance of the non-funded portion will be paid from the Unrestricted General Fund.

Recommendation: Approve contract agreement between Fullerton School District and GigaKOM beginning July 1, 2016 through June 30, 2017 for the purchase and installation of wireless access points for the 2016/2017 school year.

JM:SR:kv  
Attachment

February 18, 2016

GigaKOM Inc.  
3615 Kearny Villa Road Suite 201  
San Diego, CA 921233  
ATTN: Andrej Komatina  
SPIN: 143027209  
CMAS:3-13-70-2346H

Dear: Mr. Komatina

This letter will confirm our decision to purchase Wireless Access Points and provide installation as described in your bid dated January 13, 2016 to the Fullerton School District in the amount of \$277,117.39 from your company during the next E-rate funding year (07/01/2016 to 06/30/2017) as specified in the attached specifications and price quotation.

The procurement of these product(s)/service(s), will be dependent upon the following conditions:

1. Final approval of next year's fiscal budget;
2. Agreement confirmation on the March 8<sup>th</sup> regular school board meeting.
3. Award of associated E-rate funding.
4. The Fullerton School District will only be billed for the non discounted portion of the equipment and installation.

To accept these terms and conditions, please sign below and return by fax to 714-447-2819.

We will be unable to complete our E-Rate application process without full execution of this document by both parties.

We look forward to working with **GigaKOM** on this project.

Sincerely,

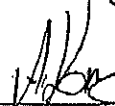
Fullerton School District  
1401 Valencia Drive  
Fullerton, CA 92833

Robert Pletka  
Title: Superintendent

\_\_\_\_\_  
Name Date

GigaKOM  
3615 Kearny Villa Road Suite 201  
San Diego, CA 921233

Print Name: ANDREJ KOMATINA  
Title: CEO

  
\_\_\_\_\_  
Name Date 2-3-2016

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** **APPROVE CONTRACT BETWEEN THE FULLERTON SCHOOL DISTRICT AND GOGO LABS, INC., TO PROVIDE A PERPETUAL LICENSE FOR COMPLETE CONTROL OF CODE AND CONTENT IN GOGO LABS EXISTING SYSTEM**

Background: Fullerton School District (FSD) has contracted with GoGo Labs, Inc., in the past to provide a blended learning management system, training, and instructional design services to enable hosting of English/Language Arts and Math middle school curriculum. This contract will become effective March 11, 2016 and will allow unlimited access to all code and content in their system.

Rationale: The ability to obtain the rights to all code and content on a perpetual license allows FSD access to over 40,000 quests that cover topics ranging from coding, Minecraft, ELA and Math Content, Science content created in conjunction with NASA and thousands of teacher professional development content. In addition to the content FSD has complete control over the code and system and can choose to upgrade, improve and adapt as necessary. It also allows FSD to provide resources to others at no additional cost.

Funding: Total cost is not to exceed \$100,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve contract between the Fullerton School District and GoGo Labs, Inc., to provide a perpetual license for complete control of code and content in GoGo Labs existing system.

JM:kv  
Attachment

# FULLERTON SCHOOL DISTRICT PRIVATE LICENSE

## LICENSE AGREEMENT

This is an Agreement, entered into on March 9, 2016 by and between GoGo Labs, Inc., (“Company”) and Fullerton School District (“Customer”).

### Background

I. Company has developed a proprietary electronic platform and content that can be used to provide instructional curriculum in a hosted gamified solution (“Rezzly”).

II. Customer currently licenses a customized version of Rezzly (“iPersonalize”) from Company. Customer wishes to perpetually license a stand-alone copy of iPersonalize, to develop an Internet portal in its own name (“New Instance”), and Company is willing to license the New Instance upon the terms set forth in this Agreement.

III. Customer wishes to enhance the New Instance to customize the application to meet the Customer's needs.

IV. Customer wishes to expand the New Instance platform to include cooperating schools and schools districts, who may desire to spin-off a white label of the New Instance platform for their own district in the future without further approval of the Company.

NOW, THEREFORE, acknowledging the receipt of adequate consideration and intending to be legally bound, the parties agree as follows:

### 1. Grant of License.

1.1. **In General.** Company hereby grants to Customer an unlimited, worldwide, nonexclusive license to use, refine, develop, enhance, augment or otherwise improve without limitation the New Instance (the “License”). Subject to the terms of this Agreement, the New Instance consists of a (1) a stand-alone copy of the Rezzly code as used in iPersonalize, (2) a copy of the Rezzly database as used in iPersonalize, and (3) integrated third-party technology in accordance with section 3.3 below.

1.2. **White Label Branding.** In the New Instance the iPersonalize previously branded under the Customer's name shall be accessible to the public under a URL designated by Customer. The name and logo(s) of Company shall not appear on the New Instance.

2. **Restrictions.** Once this transaction is complete, there shall be no restrictions on the use, enhancement or improvement of existing code and content of the New Instance by Customer, or of Rezzly by the Company. Customer will be seeking funding to improve code, add new features, and customize the New Instance program. Furthermore, there are no restrictions on (i) the number of districts, schools, teachers or students that Customer desires to add to the New Instance, either at no cost, cost or in kind services, and (ii) the number of school districts,

schools, teachers or students that Company desires to add to Rezzly.

### 3. **Licensing Fee.**

3.1. **Payment.** Customer shall pay a non-refundable deposit of Fifty Thousand US Dollars (\$50,000) to the Company by wire transfer or in other immediately available funds, on March 15, 2016 (the “Nonrefundable Deposit”) to cover the Company’s costs of creating the initial mirror of the New Instance and related engineering costs. Customer shall pay Forty Thousand US Dollars (\$40,000) to the Company by wire transfer or in other immediately available funds, by April 15, 2016 (the “Delivery Balance”). Customer shall also pay up to \$10,000 for engineering services from CloudCity billed directly at cost due in net 15 after receipt of invoice. The Nonrefundable Deposit and the Delivery Balance, are collectively referred to as the “Licensing Fee.” Any late payment shall bear a finance charge at the rate of 1½% per month.

3.2. **Taxes.** The Licensing Fee is exclusive of all federal, state, municipal, or other government excise, sales, use, value-added, gross receipts, personal property, occupational, or other taxes now in force or enacted in the future, and Customer shall pay any such tax (excluding taxes on Company’s net income) that Company may be required to collect or pay now or at any time in the future with respect to the Licensing Fee.

3.3. **Third party expenses.** Customer is responsible for payment of any expenses associated with hosting, maintaining and operating the New Instance, such as a Help Desk, or platform monitoring software such as NewRelic.

### 4. **Functionality of New Instance.**

4.1.**Initial Functionality.** Company has previously developed iPersonalize for Customer under an existing statement of work and delivered to Customer an electronic version of iPersonalize. At the time of delivery to Customer, the New Instance will have substantially the same “look and feel,” features, and functionality of iPersonalize, in addition the Company will provide complete admin access to entire server, code and content. The New Instance will be completely separate from the Company’s existing Rezzly servers and databases. All current cloud-based content for iPersonalize (including quests, images, standards and awards), and code (excluding the code for subscription integrations), will be included in the New Instance.

4.2. **Future Functionality.** Except as otherwise agreed by the parties in a separate written agreement, Company shall be under no obligation now or in the future to provide Customer with any additional information, additional features or functionality regardless of materiality.

5. **Sublicense.** Customer shall have the right to sublicense or resell the New Instance or any product related thereto under a White Label license.

6. **Technical Specifications and Bugs.** Company has provided Customer with the technical specifications of Rezzly and Company’s own technology infrastructure (to the extent relevant to the operation of the New Instance), including but not limited to security specifications and known major bugs.

## 7. **Delivery of New Instance.**

7.1. **Timetable.** Company shall use reasonable commercial efforts to develop and deliver the New Instance to Customer in accordance with the timetable set forth in section 7.2 below. However, Customer understands that the ability of Company to follow this timetable depends on a number of factors beyond the control of Company, especially the timely cooperation of Customer and its employees. Company shall notify Customer when and if it believes the timetable should be shortened or extended.

7.2. **Testing and Acceptance.** Company shall notify Customer when Company believes the New Instance is ready for use by Customer (“Delivery Date”), which shall be no later than April 15, 2016, except as may be agreed by the parties in writing. Upon receipt of such notice, Customer shall have fifteen (15) days from the Delivery Date in which to test the New Instance. If Customer believes there are defects in the New Instance it shall so notify Company and the parties shall cooperate in fixing any such defects. Customer shall be deemed to have accepted the New Instance upon the earlier of, (i) expiration fifteen (15) days after the Delivery Date, if Customer does not notify Company of defects within such period, or (ii) when Customer notifies Company of its acceptance.

## 8. **Warranties.**

8.1. **Limited Warranty.** As of the Delivery Date Company warrants that the New Instance will perform substantially as demonstrated in the current version of iPersonalize. In the event Customer believes that Company is in violation of this limited warranty, Customer shall notify Company and Company shall use reasonable commercial efforts to correct any error or defect in the New Instance.

### 8.2. **Warranty of Non-Infringement.**

8.2.1. **In General.** As of the Delivery Date, subject to section 8.2.2 below, Company warrants that the New Instance does not infringe on the rights of any third party. Subject to section 8.2.2 below, if a claim is made that the New Instance infringes on the rights of a third party as of the Delivery Date, then Company will, at its election, in its sole discretion, either (i) at its sole expense, defend against such claim and pay any final judgment against Customer, provided that Customer promptly notifies Company of any such claim in writing and Company is given sole control over the defense and settlement of such claim. Company may, with prior written notice to Customer (i) agree to any resolution of the dispute that does not require on the part of Customer to make any payment, incur any cost or expense or make any admission of wrongdoing or result in any limitation or restriction on the License, (ii) seek to obtain through negotiation the right of Customer to continue using the New Instance; or (iii) replace or rework the New Instance, as long as the reworked or replacement New Instance does not result in a material adverse change in the “look and feel” or operational characteristics of New Instance. If none of the foregoing alternatives is reasonably available in Company’s sole discretion, Company may terminate this Agreement, in which case Company shall refund to Customer an amount equal to that portion of the License Fee actually paid .

8.2.2. **Exceptions.** The warranties contained in this section 8 shall not apply to any

infringement caused or alleged to be caused (i) after the Delivery Date, (ii) by Customer's actual or intended modification or use of the New Instance; (iii) Customer's failure to use corrections or enhancements made available by Company to the extent that such corrections or enhancements would make the New Instance non-infringing; or (iv) information, specification or materials provided by Customer or third party acting for Customer.

8.3. **Compliance with Laws.** Company and Customer shall use commercially reasonable efforts to conduct its business, and develop the New Instance in compliance with all applicable laws, rules and regulations.

8.4. **No Other Warranties.** EXCEPT FOR THE WARRANTIES SET FORTH IN SECTIONS 8.1 8.2, AND 8.3, THE NEW INSTANCE, INCLUDING ANY ACCOMPANYING MANUALS AND OTHER MATERIALS, AND ANY SERVICES, ARE PROVIDED BY THE COMPANY "AS IS," WITHOUT WARRANTY OF ANY KIND, INCLUDING THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR ANY WARRANTY THAT THE NEW INSTANCE WILL BE ERROR FREE OR OPERATE WITHOUT INTERRUPTION, OR THAT THE NEW INSTANCE WILL MEET THE CUSTOMER'S REQUIREMENTS, AND ANY WARRANTIES IMPLIED BY LAW, BY THE COURSE OF DEALING BETWEEN THE PARTIES, OR OTHERWISE, ARE HEREBY EXCLUDED TO THE FULLEST EXTENT PERMITTED BY LAW.

## 9. Confidentiality; Employees.

### 9.1. Confidentiality.

9.1.1. **Included Information.** For purposes of this Agreement, the term "Confidential Information" means all confidential and proprietary information of a party, including but not limited to (i) financial information, (ii) business and marketing plans, (iii) the names of employees and owners, (iv) the names and other personally-identifiable information of users of Rezzly, iPersonalize, or the New Instance (v) security codes, and (vi) all documentation provided by Company.

9.1.2. **Excluded Information.** For purposes of this Agreement, the term "confidential and proprietary information" shall not include (i) information already known or independently developed by the recipient without the use of any confidential and proprietary information, or (ii) information known to the public through no wrongful act of the recipient.

9.1.3. **Confidentiality Obligations.** During the Term and at all times thereafter, neither party shall disclose Confidential Information of the other party or use such Confidential Information for any purpose other than in furtherance of this Agreement. Without limiting the preceding sentence, each party shall use at least the same degree of care in safeguarding the other party's Confidential Information as it uses to safeguard its own Confidential Information. Notwithstanding the foregoing, a party may disclose Confidential Information (i) if required to do by legal process (*i.e.*, by a subpoena), provided that such party shall notify the other party prior to such disclosure so that such other party may attempt to prevent such disclosure or seek a protective order; or (ii) to any applicable governmental authority as required in the operation of such party's business.



9.2. **Employees.** Except as provided herein, during the Term and for a period of one (1) year thereafter, neither Company nor Customer shall hire, solicit for hire, or directly or knowingly indirectly use the services of any employee of the other party without the prior written consent of such other party. For purposes of this section, a person shall be deemed an “employee” of a party if such person has provided services to such party as an employee or independent contractor at any time within the preceding six (6) months. It is acknowledged that Lisa Dawley and Wes Kiesel are currently providing services to Fullerton School District, and will continue to do so regardless of their employment status with GoGo Labs, Inc.

9.3. **Injunctive Relief.** The parties acknowledge that a breach of this section 9 will cause the damaged party great and irreparable injury and damage, which cannot be reasonably or adequately compensated by money damages. Accordingly, each party acknowledges that the remedies of injunction and specific performance shall be available in the event of such a breach, in addition to money damages or other legal or equitable remedies.

10. **Responsibility for Operation of Portal.** The parties agree that Customer, and not Company, is solely responsible for the operation of the New Instance. The role of Company is only to provide the New Instance in accordance with the terms of this Agreement. Company does not act as a fiduciary, business or legal advisor, or co-venturer of Customer. Customer is solely responsible for ensuring that the New Instance is operated in accordance with applicable laws for monitoring the content displayed on the New Instance, and for establishing the terms of its relationships with users of the New Instance. Company is not responsible for any information or content displayed on or transmitted through iPersonalize or the New Instance.

## 11. **Term.**

11.1. **Termination by Customer.** Customer may terminate this Agreement at any time prior to the Delivery Date.

11.2. **Termination by Company.** Company may not terminate this Agreement except as provided in section 8.2.1 or for: (1) Customer’s failure to pay the Nonrefundable Deposit on March 15, 2016, or (2) Customer’s failure to pay the Delivery Balance within 30 days of the Delivery Date or any other amount when due as provided in section 3 above.

11.3. **Effect of Termination.** Upon termination of this Agreement as provided herein, the License shall terminate and Customer shall have no further rights in or to the New Instance, Rezzly or iPersonalize. Provided that Customer has paid all amounts due and otherwise complied with all of its material obligations under this Agreement, Company shall provide Customer with access to the data and information in the New Instance for a period of ninety (90) days after termination, at no additional charge, for the purpose of making copies thereof.

## 12. **Ownership of Intellectual Property.**

12.1. **Intellectual Property of Company.** Subject in each case to the License granted in section 1 above, Company is the exclusive owner of (i) Rezzly and all of the intellectual property rights associated with Rezzly, including software and copyrights, and (ii) its name, logo(s), trademarks, URLs, and content displayed thereon, and other intellectual property including users

of Rezzly (except Fullerton employees and students) and all content displayed thereon. Additionally, Company will own the intellectual property rights to software customizations made by Company on or after the Delivery Date, not associated with Customer or the New Instance.

12.2. **Intellectual Property of Customer.** Customer is the exclusive owner of its name, logo(s), trademarks, URLs, and other intellectual property and, pursuant to the License granted in section 1 above, users of the New Instance and all of the content displayed on the New Instance after the Delivery Date. Additionally, Customer will own the intellectual property rights to software customizations made by Customer to the New Instance on or after the Delivery Date.

12.3. **Users of Portal.** After the Delivery Date, Customer shall own all of the relationships with the users of the New Instance, including project developers and clients, unless (i) Customer refers such relationships to the Company in email or in writing, or (ii) such user, project developer or client approaches Company on its own accord.

12.4. **Use of Customer's Name.** Company may, but shall not be required to, advertise that Customer uses a customized Rezzly platform.

### 13. **Limitation of Claims and Damages.**

13.1. **Limitation of Claims.** SUBJECT TO THE INDEMNIFICATION PROVISIONS UNDER THIS AGREEMENT, THE PARTIES' SHALL NOT BE LIABLE TO THE OTHER UNDER ANY CIRCUMSTANCES (EVEN IF THIS AGREEMENT IS TERMINATED) FOR ANY CONSEQUENTIAL, SPECIAL, INCIDENTAL, PUNITIVE OR INDIRECT DAMAGES (INCLUDING WITHOUT LIMITATION LOSS OF PROFIT, REVENUE, BUSINESS OPPORTUNITY OR BUSINESS ADVANTAGE), WHETHER BASED UPON A CLAIM OR ACTION OF TORT CONTRACT, WARRANTY, NEGLIGENCE, STRICT LIABILITY, BREACH OF STATUTORY DUTY, CONTRIBUTION, INDEMNITY OR ANY OTHER LEGAL THEORY OR CAUSE OF ACTION, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

13.2. **Limitation of Damages.** A PARTY'S TOTAL LIABILITY UNDER OR RELATING TO THIS AGREEMENT, REGARDLESS OF THE CAUSE OR FORM OF ACTION, AND WHETHER BEFORE OR AFTER ITS TERMINATION, SHALL NOT EXCEED THE AMOUNT OF THE LICENSING FEE ACTUALLY PAID .

13.3. **Exceptions.** The limitations set forth in sections 13.1 and 13.2 shall not apply to any claims arising (i) under section 8.2 (concerning Company's warranty of non-infringement), (ii) under section 9 (concerning confidentiality), or (iii) from the willful misconduct of Company or Customer.

### 14. **Indemnification by Customer.**

14.1. **Obligation to Indemnify.** Customer will indemnify and hold harmless Company, its licensors, service providers, and its and their respective affiliates, managers, agents and employees, from and against all losses, costs, and expenses, including reasonable attorneys' fee,

from third party claims arising from Customer's operation of iPersonalize and the New Instance, except for claims arising from the wrongful acts or omissions of Company.

**14.2. Notice and Defense of Claims.** Company will promptly notify Customer of any claim for which it believes it is entitled to indemnification under the preceding paragraph. Customer may, but shall not be required to, assume control of the defense and settlement of such claim provided that (i) such defense and settlement shall be at the sole cost and expense of Customer (ii) Customer shall be permitted to control the defense of the claim only if Customer is financially capable of such defense and engages the services of a qualified attorney, each in the reasonable judgment of the Company; (iii) Customer shall not thereafter withdraw from control of such defense and settlement without giving reasonable advance notice to Company; (iv) Company shall be entitled to participate in, but not control, such defense and settlement at its own cost and expense; (v) before entering into any settlement of the claim, Customer shall be required to obtain the prior written approval of Company, which shall be not unreasonably withheld, if pursuant to or as a result of such settlement, injunctive or other equitable relief would be imposed against Company; and (vi) Customer will not enter into any settlement of any such claim without the prior written consent of Company unless Customer agrees to be liable for any amounts to be paid to the third party pursuant to such settlement and is financially able to do so.

## **15. Indemnification by Company.**

**15.1. Obligation to Indemnify.** Company will indemnify and hold harmless Customer, its sublicensees, and its and their respective affiliates, managers, agents and employees, from and against all losses, costs, and expenses, including reasonable attorneys' fee, from third party claims arising from or in any way related to Rezzly as it existed on or before the Delivery Date, except for claims arising from the wrongful acts or omissions of Customer.

**15.2. Notice and Defense of Claims.** Customer will promptly notify Company of any claim for which it believes it is entitled to indemnification under the preceding paragraph. Company may, but shall not be required to, assume control of the defense and settlement of such claim provided that (i) such defense and settlement shall be at the sole cost and expense of Company (ii) Company shall be permitted to control the defense of the claim only if Company is financially capable of such defense and engages the services of a qualified attorney, each in the reasonable judgment of the Indemnified Party; (iii) Company shall not thereafter withdraw from control of such defense and settlement without giving reasonable advance notice to Customer; (iv) Customer shall be entitled to participate in, but not control, such defense and settlement at its own cost and expense; (v) before entering into any settlement of the claim, Company shall be required to obtain the prior written approval of Customer, which shall be not unreasonably withheld, if pursuant to or as a result of such settlement, injunctive or other equitable relief would be imposed against Customer; and (vi) Company will not enter into any settlement of any such claim without the prior written consent of Customer unless Company agrees to be liable for any amounts to be paid to the third party pursuant to such settlement and is financially able to do so.

## **16. Miscellaneous.**

16.1. **Amendments; Waivers.** No amendment, modification, or waiver of any provision of this Agreement shall be binding unless in writing and signed by the party against whom the operation of such amendment, modification, or waiver is sought to be enforced. No delay in the exercise of any right shall be deemed a waiver thereof, nor shall the waiver of a right or remedy in a particular instance constitute a waiver of such right or remedy generally.

16.2. **Notices.** Any notice or document required or permitted to be given under this Agreement may be given by a party or by its legal counsel and shall be deemed to be given by electronic mail with transmission acknowledgment, to Jay McPhail or his successor with copies to Joseph Sanchez, attorney at Best Best & Krieger LLP, if to Customer, or to Lisa Dawley or her successor if to Company, or to such other email address or addresses as the parties may designate from time to time by notice satisfactory under this section.

16.3. **Governing Law.** This Agreement shall be governed by the internal laws of State of Idaho without giving effect to the principles of conflicts of laws. Each party hereby consents to the personal jurisdiction of the Federal or State of Idaho courts located in Ada County, Idaho, and agrees that, subject to section 16.4, all disputes arising from this Agreement shall be prosecuted in such courts. Each party hereby agrees that any such court shall have in personam jurisdiction over such party and consents to service of process by notice sent by regular mail to the address set forth above and/or by any means authorized by State of Idaho law.

#### 16.4. **Disputes.**

16.4.1. **In General.** The following procedure shall be followed in the event of a dispute arising from this Agreement:

(a) The principals, or chief executive officers or persons as otherwise determined by each Party respectively, shall speak directly concerning the dispute.

(b) If the principals are unable to resolve the dispute, then within five (5) business days they shall exchange written summaries of their respective positions, containing such information and/or proposals as they may determine in their sole discretion, and thereafter meet or speak by telephone to attempt to resolve the dispute. Such summaries shall be deemed in the nature of settlement discussions and shall not be admissible in any further proceeding.

(c) If the principals are still unable to resolve the dispute, they may, but shall not be required to, participate in non-binding mediation conducted by a single neutral mediator chosen the parties.

(d) If the principals elect not to participate in mediation or are unable to resolve the dispute in mediation, they may file a lawsuit as described in section 16.3.

16.4.2. **Exceptions.** This section 16.4 shall not apply to (i) more than one (1) dispute during any six (6) month period, (ii) actual or alleged violations of section 11, (iii) situations in which the failure to immediately file a lawsuit would materially prejudice the interests of either party, or (iv) any dispute following the inability of the parties to resolve a previous dispute by following such procedures.

16.5. **Waiver of Jury Trial.** Each party waives any right it may have to a trial by jury in respect of any legal action arising out of or relating to this Agreement.

16.6. **Assignment.** Neither Company nor Customer may assign its rights or obligations under this Agreement without the prior written consent of the other. Notwithstanding the preceding sentence, a party may assign its interest in this Agreement to a person acquiring (by sale, merger, reorganization, or otherwise) substantially all of the transferor's assets or business, provided that (i) the transferee agrees to assume and perform all obligations of the transferor for periods following the transfer, (ii) the transferor remains liable for all obligations prior to the transfer, and (iii) in the case of a transfer by Customer the transferee shall not be engaged in the business of developing, marketing, or supporting an electronic platform in competition with Rezzly with the exception of the New Instance platform/program. The transferring party may charge a reasonable fee for the review and processing of the information regarding the transfer.

16.7. **Payment of Fees.** In the event of a dispute arising under this Agreement, the prevailing party shall be entitled to recover reasonable attorneys' fees and costs, provided that if a party prevails only in part the court shall award fees and costs in accordance with the relative success of each party.

16.8. **Language Construction.** The language of this Agreement shall be construed in accordance with its fair meaning and not for or against any party. The parties acknowledge that each party and its counsel have reviewed and had the opportunity to participate in the drafting of this Agreement and, accordingly, that the rule of construction that would resolve ambiguities in favor of non-drafting parties shall not apply to the interpretation of this Agreement.

16.9. **Force Majeure.** Neither party shall be entitled to recover damages or terminate this Agreement by virtue of any delay or default in performance by the other party (other than a delay or default in the payment of money) if such delay or default is caused by Acts of God, government restrictions (including the denial or cancellation of any export or other necessary license), wars, insurrections and/or any other cause beyond the reasonable control of the party whose performance is affected; provided that the party experiencing the difficulty shall give the other prompt written notice following the occurrence of the cause relied upon, explaining the cause and its effect in reasonable detail. Dates by which performance obligations are scheduled to be met will be extended for a period of time equal to the time lost due to any delay so caused.

16.10. **Signature in Counterparts.** This Agreement may be signed in counterparts, each of which shall be deemed to be a fully-executed original.

16.11. **Signature by Facsimile or Email.** An original signature transmitted by facsimile or email shall be deemed to be original for purposes of this Agreement.

16.12. **No Third Party Beneficiaries.** This Agreement is made for the sole benefit of the parties. No other persons shall have any rights or remedies by reason of this Agreement against any of the parties or shall be considered to be third party beneficiaries of this Agreement in any way.

16.13. **Binding Effect.** This Agreement shall inure to the benefit of the respective heirs,

legal representatives and permitted assigns of each party, and shall be binding upon the heirs, legal representatives, successors and assigns of each party.

16.14. **Titles and Captions.** All article, section and paragraph titles and captions contained in this Agreement are for convenience only and are not deemed a part of the context hereof.

16.15. **Pronouns and Plurals.** All pronouns and any variations thereof are deemed to refer to the masculine, feminine, neuter, singular or plural as the identity of the person or persons may require.

16.16. **Days.** Any period of days mandated under this Agreement shall be determined by reference to calendar days, not business days, except that any payments, notices, or other performance falling due on a Saturday, Sunday, or federal government holiday shall be considered timely if paid, given, or performed on the next succeeding business day.

16.17. **Entire Agreement.** This Agreement constitutes the entire agreement between Company and Customer and supersedes all prior agreements and understandings.

[Signature page follows]

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

COMPANY:  
GoGo Labs, Inc.  
CEO

Lisa Dawley

---

CUSTOMER:  
Fullerton School District

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND AMERICAN LOGISTICS COMPANY, FOR NON-EMERGENCY TRANSPORTATION SERVICES EFFECTIVE MARCH 9, 2016 THROUGH JUNE 30, 2016**

Background: Independent contractors are occasionally utilized to provide specialized services that the District determines are necessary to meet student needs.

Rate information is as follows:

Student Transportation	\$65 per one-way trip including first 12 miles, and \$2.50 per mile thereafter (no shows and late cancellations are billed the full price of the trip)
Additional fees as needed	\$25 per wheelchair \$ 5 per carseat/safety vest \$60 per hour for wait time billed in 15 min. increments \$25 for monitor fee per hour

Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost of this contract is not to exceed \$10,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and American Logistics Company, for non-emergency transportation services effective March 9, 2016 through June 30, 2016.

EF:RG:vm  
Attachment



## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **American Logistics Company**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: **provide Non-Emergency transportation for special education students**, hereinafter referred to as "Services".

2. Term. Contractor shall commence providing services under this Agreement on **March 9, 2016** and will diligently perform as required and complete performance by **June 30, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee **not to exceed Ten Thousand dollars (\$10,000)**. **The payment shall be made at Sixty Five dollars (\$65) per one-way trip including first 12 miles, and Two dollars and Fifty cents (\$2.50) per mile thereafter. Additional fees as needed are: Twenty Five dollars (\$25) per wheelchair, Five dollars (\$5) per car seat/safety vest, Sixty dollars (\$60) per hour for wait time billed in 15 minute increments, Twenty Five dollars (\$25) for monitor fee per hour. No shows and late cancellations are billed the full price of the trip.** Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local

taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease

and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as

required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: Kolbe Khong

CONTRACTOR:  
American Logistics Company  
901 Calle Amanecer Suite 260  
San Clemente, CA 92673  
Attn: Megan Carey

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS 9<sup>th</sup> DAY OF MARCH 2016.

FULLERTON SCHOOL DISTRICT

By:

---

Robert Pletka, Ed.D.  
Superintendent

AMERICAN LOGISTICS COMPANY

By:

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Craig Puckett  
President

On File  
Taxpayer ID Number

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services  
**SUBJECT:** **APPROVE/RATIFY AFFILIATION AGREEMENT BETWEEN THE REGENTS OF THE UNIVERSITY OF CALIFORNIA AND FULLERTON SCHOOL DISTRICT EFFECTIVE DECEMBER 1, 2015 THROUGH JUNE 30, 2017**

Background: Fullerton School District operates a State Preschool Program through the State Department of Education Child Care and Development Division. Fullerton's State Preschool Program serves 384 three to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. Additionally, Fullerton School District operates two tuition-based preschools at Beechwood and Sunset Lane Schools, servicing an additional 70 students.

Rationale: The Children's and Families Commission of Orange County provides funding for Fullerton School District's two School Readiness Nurses and an Early Learning Specialist, who support the District's preschool programs, as well as an Early Learning Studio. The Commission also funds a Pediatric Eye Mobile through The Regents of the University of California to provide free eye examinations and glasses to preschool children referred by the District's School Readiness Nurses. The Mobile will travel to District schools during normal school hours to perform said services at no cost to the District, preschool programs, or the families.

Funding: Not applicable.

Recommendation: Approve/Ratify Affiliation Agreement between The Regents of the University of California and Fullerton School District effective December 1, 2015 through June 30, 2017.

EF:MC:ln  
Attachment



AFFILIATION AGREEMENT  
BETWEEN  
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA  
AND  
FULLERTON ELEMENTARY SCHOOL DISTRICT

THIS AFFILIATION AGREEMENT is made and entered into this first day of December, 2015, by and between SCHOOL DISTRICT (hereinafter referred to as "AFFILIATE") and The Regents of the University of California, a Constitutional corporation, on behalf of the University of California, Irvine, Department of Ophthalmology (hereafter referred to as "UNIVERSITY").

WHEREAS, UNIVERSITY provides in its curriculum a project for the pediatric vision care through a community service agreement with the Children's and Families Commission of Orange County (CDCOC) (hereinafter collectively referred to as "Pediatric Vision Project"); and AFFILIATE.

WHEREAS, the UNIVERISTY desires to provide vision care to those preschool children that fail the annual vision screening as provided by the SD School Readiness Nurses it is desired that the AFFILIATE provide assistance to the UNIVERSITY as described in section VI of this document. The UNIVERSITY employs physicians and other personnel with training in ophthalmology and optometry and its support staff to perform such services;

IN FURTHERANCE of the foregoing purpose and the Pediatric Vision Project for the preschool children of Orange County it is agreed:

1. Location. The UNIVERSITY shall transport the UCI Pediatric Eye Mobile to the school locations within Orange County.
2. UNIVERSITY shall provide its services described herein during normal school hours and /or on a mutually agreed upon schedule.

AFFILIATE is willing to allow UNIVERSITY to utilize the facilities at School District school locations for examination of the preschool children that fail the School Districts annual vision screen by the staff of the Pediatric Vision Project of UNIVERSITY as pursuant to the terms of this Agreement:

NOW, THEREFORE, in consideration of the foregoing and the mutual covenants set forth below, the parties agree as follows:

## **I. TERM**

This Agreement shall become effective upon final execution and shall continue in effect until June 30, 2017; subject to termination by either party with or without cause at any time by either party upon ninety (90) days' prior written notice to the other party. Program year shall end in June, with the exact day varying from year to year as determined by the UNIVERSITY.

## **II. ASSIGNMENT**

- A. UNIVERSITY'S Pediatric Vision Project STAFF and UCI VOLUNTEERS visiting the AFFILIATE shall be under the supervision of a physician who is a member of University who holds a faculty appointment with UNIVERSITY.
- B. UNIVERSITY may assign STAFF to visit the AFFILIATE under the direction of an Optometrist to provide vision care as determined by UNIVERSITY and agreed upon by AFFILIATE.
- C. STAFF and UCI VOLUNTEERS shall be subject to the rules and regulations of AFFILIATE and UNIVERSITY.
- D. UNIVERSITY STAFF visiting the AFFILIATE to meet the terms of the Orange County Pediatric Vision Project supported by the CFCOC shall be in good standing with UNIVERSITY. STAFF AND UCI VOLUNTEERS shall not be deemed to be employees of the AFFILIATE during the hours in which they are assigned to the UNIVERSITY'S vision project.

## **III. COMPENSATION**

Neither party to this Agreement shall be obligated to pay any monetary compensation to the other, nor shall AFFILIATE have obligation to pay monetary compensation or benefits to STAFF and UCI VOLUNTEERS.

## **IV. NON-DISCRIMINATION**

Neither party to this Agreement shall employ discriminatory practices in its performance hereunder on the basis of ethnicity, religion, sex, national origin, ancestry, age or physical handicap.

## V. OBLIGATIONS OF UNIVERSITY

- A. UNIVERSITY shall be responsible for the selection, education, placement of STAFF AND VOLUNTEERS visiting AFFILIATE to provide vision screenings and exams as called for in the Children's and Families Commission Orange County (CFCOC) Pediatric Vision Project.
- B. UNIVERSITY shall provide STAFF and VOLUNTEERS, along with AFFILIATE with all training and instruction required by UNIVERSITY'S Pediatric Vision Project. UNIVERSITY STAFF will provide vision exams, prescription for glasses and corrective lenses as needs and glasses at no charge for the children referred to the UCI Pediatric Eye Mobile, assistance with program evaluation and advice to the AFFILIATE personnel on the need for referral of children for ongoing ophthalmologic care.
- C. UNIVERSITY shall determine the required number of hours of clinical experience required for STAFF providing the vision exams at the AFFILIATE. All plans for providing vision care at AFFILIATE shall be subject to the approval of AFFILIATE, which approval shall not be unreasonably withheld.
- D. UNIVERSITY'S STAFF visiting the AFFILIATE shall be covered by malpractice liability self-insurance of the UNIVERSITY.
- E. AFFILIATE may, at any time, discontinue their participation in the Pediatric Vision Project upon notification to UNIVERSITY. Such dismissal shall not be arbitrary or unreasonable.
- F. The Pediatric Vision Project Principal Investigator/ faculty (PI) and assigned STAFF to visit the AFFILIATE's facility will meet with AFFILIATE's designated liaison prior to providing vision care to the AFFILIATE's preschool students. During this meeting the PI and Project Director will establish a time for visitation to the facility to provide eye exams for the preschool student cohort that fails the vision screenings conducted by the AFFILIATE'S SCHOOL READINESS NURSES (SRN). The vision screenings will be conducted according to the protocols specified within the Pediatric Vision Project and agreed to by the AFFILIATE. The Pediatric Vision Project PI and Project Director will be responsible for communicating any AFFILIATE requirements to the Vision Project STAFF and ensure compliance with AFFILIATE's requirements.

- G. The Vision Project PI and Project Director will provide AFFILIATE with a copy or multiple copies of the protocols and pediatric vision design and methodology. The faculty member or Project Director will arrange for meetings with the AFFILIATE's STAFF and SRN's so that the UNIVERSITY STAFF are knowledgeable of AFFILIATE's policies and procedures that might apply to the implementation of the Pediatric Vision Project.
- H. The faculty member and Vision Project STAFF will act as the liaison between to the AFFILIATE. UNIVERSITY will coordinate and oversee UNIVERSITY staff. They will update AFFILIATE when and if changes occur related to the Vision Project that might impact the AFFILIATE. They will communicate and work to resolve any project issue in a timely manner that may occur during the VISITATION of UNIVERSITY STAFF to the AFFILIATE'S facility. If they are not able to work through the issue they will seek counsel from the Project Director or PI.

## **VI. OBLIGATIONS OF AFFILIATE**

- A. AFFILIATE shall retain ultimate control and responsibility for their facility.
- B. AFFILIATE shall designate a person to help coordinate with the UNIVERSITY project staff for the scheduling of the UCI Pediatric Eye Mobile.
- C. AFFILIATE will adopt the protocols designed by the Pediatric Vision Project staff to conduct screenings using the plus optix or other available screening devises and methods to identify the preschool student cohort that will require additional screening and/ or eye exams that could determine and identify the vision care needs of the children. This could be identification of those within the cohort that will need glasses prescribed and dispensed by the UNIVERITY Vision Project Staff and/or the need for the student to be seen for tertiary care.
- D. AFFILIATE STAFF will provide data from the screening and will conduct follow-up inquiries on the students who fail the vision screens to ensure they are seen by a medical doctor or the visiting optometrist as required.
- E. AFFILIATE shall provide Vision Project STAFF with access to the preschool Cohort as described in the project outline, including a place to park the Pediatric Eye Mobile and access

to the cohort that has failed the vision screening conducted by the AFFILIATE SRN's and access to electrical outlets to provide power to the vision bus, if available.

- F. AFFILIATE shall make its best efforts to provide adequate space, support, and AFFILIATE STAFF assistance to ensure that the identified cohort is available for eye exams as prearranged.
- G. AFFILIATE shall permit the use of its parking facilities and electrical source (if applicable).
- H. AFFILIATE shall provide orientation program for faculty member and Vision Project STAFF if deemed necessary by the AFFILIATE.
- I. AFFILIATE shall assure the availability and appropriateness of the student cohort to be provided with eye exams by the UNIVERSITY STAFF. The cohort shall be limited to those preschool children who are enrolled in the school or other programs conducted on school grounds and who have received written consent from their parents or guardian for vision examination and a prescription of corrective lenses as appropriate.
- J. AFFILIATE shall detail the specific responsibilities and authority of the facility's staff as related to the Pediatric Vision Project.
- K. AFFILIATE shall assure that staff is adequate in number and quality to insure that the Pediatric Vision Projects visit to the AFFILIATES facilities are efficient and effective meeting the Visit objectives as outlined in the Vision Project agreement.
- L. With respect to any professional services performed by UNIVERSITY under this agreement, AFFILIATE agrees to inform UNIVERSITY as follows:
  - a. Immediately upon initiation of an investigation of UNIVERSITY STAFF or upon the occurrence of a substantive untoward event involving UNIVERSITY STAFF.
  - b. Within 3 days after receipt of services of a complaint, summons or notice of a claim naming or involving UNIVERSITY STAFF
  - c. Prior to making or accepting a settlement offer in any lawsuit or legal claim in which a UNIVERSITY staff member has been named or in which a settlement is being proposed on behalf of any staff member.

M. Cooperate with and assist UNIVERSITY in investigating facts which may serve as a basis for taking any disciplinary or academic action against UNIVERSITY staff. UNIVERSITY may but need not consult with AFFILIATE concerning any proposed disciplinary action. AFFILIATE agrees to abide by UNIVERSITY'S recommended disciplinary action against UNIVERISTY STAFF. AFFILIATE shall have the right for good cause and after consultation with the UNIVERSITY to prohibit further attendance at AFFILIATE facilities of any UNIVERSITY STAFF provided that the AFFILIATE will not take any action against UNIVERISTY STAFF in an arbitrary and capricious manner. Upon such termination the UNIVERISTY will use its best efforts to replace terminated staff members with regard to these types of events.

## VII. INDEMNIFICATION

- A. AFFILIATE shall defend, indemnify and hold UNIVERSITY, its officers, employees and agents harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of AFFILIATE, its officers, agents or employees.
- B. UNIVERSITY shall defend, indemnify and hold AFFILIATE, its officers, employees and agents harmless from and against any and all liability, loss, expense (including reasonable attorneys' fees) or claims for injury or damages arising out of the performance of this Agreement but only in proportion to and to the extent such liability, loss, expense, attorneys' fees, or claims for injury or damages are caused by or result from the negligent or intentional acts or omissions of UNIVERSITY, its officers, agents or students.
- C. Neither termination of this Agreement nor completion of the acts to be performed under this Agreement shall release any party from its obligation to indemnify as to any claims or cause of action asserted so long as the event(s) upon which such claim or cause of action is predicated shall have occurred prior to the effective date of termination or completion.

## VIII. INSURANCE

A. AFFILIATE at its sole cost and expense, shall insure its activities in connection with this Agreement and obtain, keep in force and maintain insurance as follows:

1. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows:

A) Each Occurrence	\$2,000,000
B) General Aggregate	\$5,000,000

(not applicable to the Comprehensive form)

Such insurance shall be written on an occurrence-based form. Claims-made policies will not be accepted.

2. Professional Medical Liability Insurance with limits as follows:

A) Each Occurrence	\$2,000,000
B) General Aggregate	\$5,000,000

If such insurance is written on claims-made form, following termination of this Agreement, coverage shall survive for the maximum reporting period available from insurance sources. Coverage shall also provide for a retroactive date of placement prior to or coinciding with the effective date of the agreement.

3. Business Automobile Liability Insurance for owned, scheduled, non-owned or hired automobiles with a combined single limit of no less than One Million Dollars (\$1,000,000) per occurrence.

4. Worker's Compensation and Employers Liability Insurance in a form and amount covering AFFILIATE'S full liability under the Worker's Compensation Insurance and Safety Act of the State of California as amended from time to time.

5. Such other insurance in such amounts which from time to time may be reasonably required by the mutual consent of UNIVERSITY and AFFILIATE against other insurable risks relating to performance.

It should be expressly understood, however that the coverage required under this Section A. (1), (2), (3) shall not in any way limit the liability of AFFILIATE. The coverage referred to under (1) and (3) of this Section B shall be endorsed to include UNIVERSITY as an additional insured. Such a provision, however, shall only apply in proportion to and to the extent of the negligent acts or omissions of AFFILIATE, its officers, agents, employees. AFFILIATE upon the execution of this Agreement shall furnish UNIVERSITY with Certificates of Insurance evidencing compliance with all requirements. Certificates shall further provide for thirty (30) day advance written notice to UNIVERSITY of any modification, change or cancellation of any of the above insurance coverage.

B. UNIVERSITY at its sole cost and expense, shall self-insure its activities in connection with this Agreement and obtain, keep in force and maintain insurance as follows:

1. General Liability Self-Insurance Program with limits as follows:

A) Each Occurrence	\$2,000,000
B) General Aggregate	\$5,000,000

Such insurance shall be written on an occurrence-based form. Claims-made policies will not be accepted.

2. Professional Medical Liability Self-insurance with limits as follows:

A) Each Occurrence	\$2,000,000
B) General Aggregate	\$5,000,000

If such insurance is written on a claims-made form, following termination of the agreement, coverage shall survive for the maximum reporting period available from insurance sources. Coverage shall also provide for a retroactive date of placement prior to or coinciding with the effective date of the agreement

3. Business Automobile Self-insurance Program for owned, scheduled, non-owned, or hired automobiles with a combined single limit of no less than One Million Dollars (\$1,000,000) per occurrence.



4. Worker's Compensation and Employers Liability equivalent Self-Insurance Program covering UNIVERSITY'S full liability under the Worker's Compensation Insurance and Safety Act of the State of California as amended from time to time.

5. Sexual Abuse and Molestation coverage:

A. Per occurrence \$5,000,000

B. General Aggregate \$5,000,000

6. Such other insurance in such amounts which from time to time may be reasonably required by the mutual consent of the AFFILIATE and UNIVERSITY against other insurable risks relating to performance.

It should be expressly understood, however, that the coverage required under this Section B (1), (2) and (3) shall not in any way limit the liability of UNIVERSITY. The coverage referred to under (1) and (3) of this Section B shall be endorsed to include AFFILIATE as an additional insured. Such a provision, however, shall only apply in proportion to and to the extent of the negligent acts or omissions of UNIVERSITY, its officers, agents, employees. UNIVERSITY upon the execution of this Agreement shall furnish AFFILIATE with Certificates of Self-Insurance evidencing compliance with all requirements. Certificates shall further provide for thirty (30) day advance written notice to AFFILIATE of any modification, change or cancellation of any of the above insurance coverage.

A. The foregoing insurance limits and/or requirements as referred to under Section (A) and (B) above shall be subject to changes in or modifications, or coverage, forms and /or limits as mandated from time to time by insurance programs of the parties. When such changes or modifications are mandates, the parties shall agree to renegotiate requirements for insurance coverage, forms and/or limits within thirty (30) days from receipt of notification by either party or such change. The period for renegotiation shall be thirty (30) days. New contract terms regarding coverage, forms and/or limits shall be mutually agreed upon by the parties and shall be evidenced by a written addendum to this Agreement within the period of renegotiation. If the parties are unable to renegotiate said coverage, forms, and/or limits, this Agreement shall automatically terminate at the end of thirty (30) day period following renegotiation unless the parties mutually agree to extend the period for renegotiation and additional thirty (30) days.

## IX. NOTICES

Any notice required or permitted to be given pursuant to this Agreement shall be in writing and shall be served by personal service or registered mail. When served by registered mail, service shall be conclusively deemed effective three (3) days after deposit thereof in the United States mail, postage prepaid, addressed to the party to whom such notice is to be given as herein provided:

A. Notice to AFFILIATE shall be addressed and mailed as follows:

Superintendent  
5050 Barranca Parkway  
Irvine, CA 92604  
949-936-5000, Linda Scott Katz SRN (949-936-8624)

B. Notice to UNIVERSITY shall be addressed and mailed as follows:

Michael P. Clark, PhD  
Vice Provost, Academic Planning  
535 Aldrich Hall  
Irvine, CA 92697-1000

With a copy to the following:

Brant Yancey, Interim Director  
Purchasing & Risk Services  
University of California, Irvine  
250 Public Services  
Irvine, CA 92697-4350

Director  
Risk Management  
UCI Medical Center  
101 The City Dr. Rte 153  
Orange, CA 92868

Pediatric Vision Project Director  
Gavin Herbert Eye Institute  
University of California, Irvine  
850 Health Sciences Road  
Irvine, CA 92697-3959

## X. ENTIRE AGREEMENT

This Agreement supersedes any previous or contemporaneous oral or written proposals, statements, discussions, negotiations, or other agreements. The parties acknowledge that they have not been induced to enter into this Agreement by any oral or written representations or statements not expressly contained in this Agreement. This Agreement may be modified, or any provision waived, only by a writing signed by the parties.

## **XI. USE OF PARTIES' NAME**

- A. UNIVERSITY shall not publish or use, without AFFILIATE'S prior written consent, language, pictures or symbols, from which AFFILIATE'S name may be reasonably inferred or implied in any advertising, promotion or other publicity matter relating directly or indirectly to this agreement. UNIVERSITY shall have the right to acknowledge AFFILIATE'S support of the research performed under this Agreement in scientific publication and other scientific communications.
- B. AFFILIATE shall not publish or use, without UNIVERSITY'S prior written consent, UNIVERSITY'S name or language, pictures or symbols, from which UNIVERSITY'S name may be reasonably or indirectly inferred or implied in any advertising, promotion or other publicity matter relating to this Agreement. The provisions of the State of California, Education Code, Title 3, 92000 apply.

## **XII. INDEPENDENT CONTRACTOR STATUS**

None of the provisions of this Agreement are intended to create nor shall be deemed or construed to create any relationship between AFFILIATE and UNIVERSITY other than that of independent entities contracting with each hereunder, solely for the purpose of effecting the provisions of this Agreement. Neither of the parties hereto nor any of their respective officers, directors or employees shall be construed to be the agent, employer or representative of the other except as provided herein. Neither party is authorized to speak on behalf of the other for any purpose whatsoever without the prior consent in writing of the other.

## **XIII. RESPONSIBILITY FOR OWN ACTS**

Each party will be responsible for its own acts or omissions and any and all claims, liabilities, injuries, suits and demands and expenses of all kinds which may result or arise out of any alleged malfeasance or neglect caused or alleged to have been caused by such party, its employees or representatives, in the performance or omission of any act or responsibility of such party under this Agreement. In the event that a claim is made against both parties, it is the intent of both parties to cooperate in the defense of said claim and to cause their insurers to do likewise. However, both parties shall have the right to take any and all actions they believe necessary to protect their interest.

#### **XIV. AUTHORIZATION WARRANTY**

- A. UNIVERSITY hereby represents and warrants that the person executing this Agreement for UNIVERSITY is an authorized agent who has actual authority to bind UNIVERSITY to each and every term, condition and obligation set forth in this Agreement and that all requirements of UNIVERSITY have been fulfilled to provide such actual authority.
- B. AFFILIATE hereby represents and warrants that the person executing this Agreement for AFFILIATE is an authorized agent who has actual authority to bind AFFILIATE to each and every term, condition and obligation set forth in this Agreement and that all requirements of AFFILIATE have been fulfilled to provide such actual authority.

#### **XV. COOPERATION IN DISPOSITION OF CLAIMS**

AFFILIATE and UNIVERSITY agree to cooperate with each other in the investigation and disposition of audits, peer review matters, disciplinary actions and third party liability claims arising out of any services provided under this Agreement. It is the intention of the parties to fully cooperate in the disposition of all such audits, actions or claims, Such cooperation may include, but is not limited to, joint investigation, defense, disposition of claims for third parties arising from services performed under this Agreement, and making witnesses available.

To the extent allowed by law, AFFILIATE and UNIVERSITY shall have reasonable access to the medical records and charts of the other relating to any claim or investigation related to services provided pursuant to this Agreement; provided however, that nothing shall require either AFFILIATE or UNIVERSITY to disclose any peer review documents, records or communications which are privileged under Section 1157 of the California Evidence Code, under the Attorney-Client Privilege or under Attorney Work-Product Privilege.



CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Marilee Cosgrove, Program Director, Child Development Services  
**SUBJECT:** APPROVE/RATIFY AMENDMENT 02 OF 2015/2016 CHILD DEVELOPMENT STATE PRESCHOOL CONTRACT EFFECTIVE JULY 1, 2015 THROUGH JUNE 30, 2016

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. The District's State Preschool Program serves three to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The funds are to be used for staffing, materials, and supplies. In addition, Child Development contracts require an adopted resolution certifying the local agreement to implement Child Care and Development Services.

Rationale: The original 2015/2016 Child Development State Preschool Contract, which was board approved on June 23, 2015, had a maximum total reimbursable amount of \$1,456,079. Amendment 01 of the 2015/2016 Child Development State Preschool Contract was board approved on July 28, 2015 and increased the maximum total reimbursable amount to \$1,842,349. Amendment 02 of the 2015/2016 Child Development State Preschool Contract increases the maximum total reimbursable amount from \$1,842,349 to \$1,977,024. The increase of \$134,675 is for expansion of services from California State Preschool Program Expansion funding.

Funding: Funding is applied to Child Development budgets #206, #207, #310 and #315.

Recommendation: Approve/Ratify Amendment 2015/2016 Child Development State Preschool Contract.

EF:MC:ln  
Attachment



CALIFORNIA DEPARTMENT OF EDUCATION

1430 N Street

Sacramento, CA 95814-5901

F.Y. 15 - 16

Amendment 02

DATE: July 01, 2015

CONTRACT NUMBER: CSPP-5309

PROGRAM TYPE: CALIFORNIA STATE PRESCHOOL PROGRAM

PROJECT NUMBER: 30-6650-00-5

LOCAL AGREEMENT FOR CHILD DEVELOPMENT SERVICES
Budget Act/Rate Increase

CONTRACTOR'S NAME: FULLERTON ELEMENTARY SCHOOL DISTRICT

This agreement with the State of California dated July 01, 2015 designated as number CSPP-5309 and Amendment #01 (15/16 CSPP Expansion/MDO Change) shall be amended in the following particulars but no others:

The Maximum Reimbursable Amount (MRA) payable pursuant to the provisions of this agreement shall be amended by deleting reference to \$1,842,349.00 and inserting \$1,977,024.00 in place thereof.

The Maximum Rate per child day of enrollment payable pursuant to the provisions of the agreement shall be amended by deleting reference to \$36.10 and inserting \$38.53 in place thereof.

SERVICE REQUIREMENTS

The minimum Child Days of Enrollment (CDE) Requirement shall be amended by deleting reference to 51,035.0 and inserting 51,311.0 in place thereof.

Minimum Days of Operation (MDO) Requirement shall be 250. (No change)

EXCEPT AS AMENDED HEREIN all terms and conditions of the original agreement shall remain unchanged and in full force and effect.

STATE OF CALIFORNIA CONTRACTOR form with handwritten entries for Susan Hume, CPA, CTA, CGMA and financial details.

CONTRACTOR'S NAME: FULLERTON ELEMENTARY SCHOOL DISTRICT

CONTRACT NUMBER: CSPP-5309

*Amendment 02*

AMOUNT ENCUMBERED BY THIS DOCUMENT \$ -46,481	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs	FUND TITLE Federal		
PRIOR AMOUNT ENCUMBERED \$ 46,481	(OPTIONAL USE)0656 13609-6650	FC# 93.596	PC# 000321	
TOTAL AMOUNT ENCUMBERED TO DATE \$ 0	ITEM 30.10.020.001 6100-194-0890	CHAPTER B/A	STATUTE 2015	FISCAL YEAR 2015-2016
	OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-5025 Rev-8290			

AMOUNT ENCUMBERED BY THIS DOCUMENT \$ -25,573	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs	FUND TITLE Federal		
PRIOR AMOUNT ENCUMBERED \$ 25,573	(OPTIONAL USE)0656 15136-6650	FC# 93.575	PC# 000324	
TOTAL AMOUNT ENCUMBERED TO DATE \$ 0	ITEM 30.10.020.001 6100-194-0890	CHAPTER B/A	STATUTE 2015	FISCAL YEAR 2015-2016
	OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-5025 Rev-8290			

AMOUNT ENCUMBERED BY THIS DOCUMENT \$ 512,279	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs	FUND TITLE General		
PRIOR AMOUNT ENCUMBERED \$ 1,464,745	(OPTIONAL USE)0656 23038-6650			
TOTAL AMOUNT ENCUMBERED TO DATE \$ 1,977,024	ITEM 30.10.010. 6100-196-0001	CHAPTER B/A	STATUTE 2015	FISCAL YEAR 2015-2016
	OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-6105 Rev-8590			

AMOUNT ENCUMBERED BY THIS DOCUMENT \$ -305,550	PROGRAM/CATEGORY (CODE AND TITLE) Child Development Programs	FUND TITLE General		
PRIOR AMOUNT ENCUMBERED \$ 305,550	(OPTIONAL USE)0656 23254-6650			
TOTAL AMOUNT ENCUMBERED TO DATE \$ 0	ITEM 30.10.020.001 6100-194-0001	CHAPTER B/A	STATUTE 2015	FISCAL YEAR 2015-2016
	OBJECT OF EXPENDITURE (CODE AND TITLE) 702 SACS: Res-6105 Rev-8590			

I hereby certify upon my own personal knowledge that budgeted funds are available for the period and purpose of the expenditure stated above. SIGNATURE OF ACCOUNTING OFFICER	T.B.A. NO.	B.R. NO.
	DATE	



CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** APPROVE OUT-OF-STATE CONFERENCE FOR OPAL SCHOOL SUMMER SYMPOSIUM ON JUNE 16-18, 2016, IN PORTLAND, OREGON

Background: Portland Children’s Museum hosts Opal School Summer Symposium, which is designed for all educators committed to recognizing, celebrating, and extending the creative and cognitive capacities of children. Opal School is a public preschool – 5<sup>th</sup> grade school located within the Portland Children’s Museum.

Rationale: The focus of this year’s Symposium is Exploring a Pedagogy of Play. Play as a strategy for learning and what it might mean for schools to be guided by a pedagogy of play will be explored through synthesis, dialogue, materials exploration, and reflection. Special guests include: Mara Krechevsky, Director of Making Learning Visible and Senior Researcher of Project Zero; Dr. Ben Mardell, Project Director of Pedagogy of Play and Project Zero; Jesus Oviedo, Studio Coordinator at Chicago Commons; Quiahuitl, Sound Studio Coordinator at Ochoa Community Magnet School; and Catie Dalton, Studio Teacher at Kairos Learning Academy.

Fullerton School District Preschool Programs are viewed as exemplary by child development professionals Statewide and beyond. Child Development Services has had an ongoing dialogue with Opal School relative to research on learning outcomes based on the Desired Results Developmental Profile (DRDP-15), which is the required preschool assessment. Fullerton School District has provided an analysis of preschool outcomes for correlation between “like” instructional strategies compared to other approaches. This topic will be part of the presentation made by Dr. Ben Mardell.

Child Development Services Director will share and utilize information with preschool teachers and Child Development Services staff relative to DRDP-15 outcomes and cognitive learning strategies.

Funding: Cost not to exceed \$1,675 and is to be paid from Child Development budget #085.

Recommendation: Approve out-of-state conference for Opal School Summer Symposium on June 16-18, 2016, in Portland, Oregon.

EF:MC:ln

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Anita Lomeli, Principal, Commonwealth School

**SUBJECT:** **APPROVE/RATIFY INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ILENE MOORE TO PROVIDE DRAMA, VOCAL AND DANCE INSTRUCTION TO COMMONWEALTH STUDENTS FROM JANUARY 6, 2016 THROUGH APRIL 29, 2016**

Background: Commonwealth desires to continue their student enrichment in the area of performing arts and the education of K-6 grade students in the enhancement of the Arts (drama, vocal and dance) and wishes to use the services of Ilene Moore to assist in this effort. Ms. Moore will offer support and play direction to K-6 grade students in their production of the school play.

Rationale: The annual school production is an integral part of Commonwealth's desire to provide opportunities to all students in the area of performing arts and arts appreciation.

Funding: Cost not to exceed \$3,600 and is to be paid from Commonwealth School's Title I Fund.

Recommendation: Approve/Ratify Independent Contractor Agreement between Fullerton School District and Ilene Moore to provide drama, vocal and dance instruction to Commonwealth students from January 6, 2016 through April 29, 2016.

EF:AL:dj  
Attachment

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Hilda Flores, Ed.D., Principal, Pacific Drive School

**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR DR. HILDA FLORES AND STAFF TO ATTEND THE INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION (ISTE) CONFERENCE IN DENVER, COLORADO FROM JUNE 26–29, 2016**

Background: The International Society for Technology in Education (ISTE) Conference is globally recognized as the most comprehensive educational technology conference of its kind. The event offers a myriad of professional learning opportunities for education leaders. Attendees have an opportunity to participate in a wide variety of educational sessions and hands-on learning environments while learning new strategies and gain exposure to relevant topics and trends in educational technology.

Rationale: Participation in the conference, including presenting a session, will provide information and resources critical to advancing the instructional practice of educators at Woodcrest School. This aligns to goals set forth by the District and School to strategically leverage instructional technology to enhance instructional outcomes.

Funding: Cost not to exceed \$7,000 and is to be paid from the site Title I Fund.

Recommendation: Approve out-of-state conference attendance for Dr. Hilda Flores and staff to attend the International Society for Technology in Education (ISTE) conference in Denver, Colorado from June 26-29, 2016.

EM:HF:nm

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Ilene Moore** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide **Drama, vocal, and dance instruction, direction of the school production, choreography, blocking, tech set-up, and furnish primary props, costumes, scenery, and tech equipment.**

2. Term. Contractor shall commence providing services under this Agreement on **January 6, 2016**, and will diligently perform as required and complete performance by **April 29, 2016**.

3. Compensation. District agrees to pay the Contractor for services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Three Thousand Six Hundred Dollars (\$3,600)**. Contractor shall submit a detailed invoice to District for services satisfactorily rendered in performance of the required services under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available

to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening

prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.



At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
Ilene Moore  
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **8TH** DAY OF **MARCH 2016**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

**On File**  
\_\_\_\_\_  
**Taxpayer ID Number**

CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND MARZANO RESEARCH LABORATORY FOR PROFESSIONAL DEVELOPMENT SERVICES ON JUNE 22-24, AUGUST 22-24, SEPTEMBER 15-16, AND NOVEMBER 16-17, 2016**

Background: Fullerton School District has developed a comprehensive teacher-teaching model based on the research of the Marzano Research Laboratory. To continue the work and build the leadership skills of school leaders, Marzano Laboratory will provide professional development to all principals, assistant principals, and teacher leaders based on the Marzano High Reliability Schools™ framework. This framework, based on 40 years of educational research, defines five progressive levels of performance that a school must master to become a high reliability school—where all students learn the content and skills they need for success in college, careers, and beyond.

Rationale: The second layer of professional development provided by Marzano Laboratories is based on *The Art and Science of Teaching: A Comprehensive Framework for Effective Instruction*, by which Marzano presents a model for ensuring quality teaching that balances the necessity of research-based data with the equally vital need to understand the strengths and weaknesses of individual students. During the last four Marzano Laboratories has provided this professional development to 80% of all staff. This coming year, Fullerton School District will be able to offer this professional development opportunity to the last cohort of teachers who have not yet been trained.

Funding: Cost is not to exceed \$65,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Contract between Fullerton School District and Marzano Research Laboratory for professional development services on June 22-24, August 22-24, September 15-16, and November 16-17, 2016.

EF:nm  
Attachment



## HOST CONTRACT

Effective December 9, 2015, Fullerton School District (“Host”) and Marzano Research LLC (“Marzano Research”) agree that Marzano Research will provide an Associate to disseminate information to Host in exchange for \$65,000.00 (USD). The parties agree as follows:

1. **Services:** Marzano Research agrees to provide the services described in Exhibit A—Description of Services.
2. **Compensation:** Host will pay Marzano Research a total contract amount of \$65,000.00 (USD). Host will pay Marzano Research a non-refundable deposit of 20% of the total contract amount, \$13,000.00 (USD), which will be applied toward payment of the total contract amount and invoiced immediately upon executing this Contract. The remaining contract balance of \$52,000.00 (USD) will be invoiced upon completion of the services (See Exhibit B--Schedule of Payments). Host will provide a purchase order for the total contract amount immediately upon entering the contract. Host agrees to reimburse any expenses incurred by Marzano Research that result from Host's delay in providing a purchase order. All payments are due net 30 days from date of invoice. All late payments are subject to a Finance Charge of 1.5% monthly.
3. **Travel Arrangements and Expenses:** The total contract amount includes all travel, lodging, and other incidental expenses incurred by Associate.
4. **Intellectual Property:** Host acknowledges that Marzano Research or Associate owns the copyrights to all tangible or electronic presentation materials, handouts, and/or program books used in conjunction with the services performed under this Agreement, and that no materials will be developed specifically for Host. Marzano Research or Associate shall retain all copyrights owned prior to entering this Agreement, and Host may not reproduce any materials not designated reproducible without the express written permission of Marzano Research. Host is responsible for the reproduction of all handouts and other print materials related to the services, and Host will notify the Associate directly of any deadlines for reproduction.
5. **Audio/Video Equipment:** Host will provide audio/video equipment and technical support for the sessions.
6. **Recording of Presentation:** All audio and video recording is prohibited.
7. **Confidentiality:** Marzano Research will keep confidential any information or data not generally known to the public it encounters in performing under this Contract. Marzano Research will require any subcontractors it may hire to keep such data confidential, and proof thereof will be made available upon Host's request.
8. **Termination:** If Host terminates this Contract within 90 days of the workshop for any reason but Force Majeure, Host shall reimburse Marzano Research for any reasonable business expenses incurred in anticipation of performance of this Contract that exceed the amount of the deposit. Marzano Research may terminate this Contract if Marzano Research has not received a purchase order within 30 days of the effective date of this Contract.
9. **Force Majeure:** If events beyond the parties' control, such as acts of God, disaster, war, curtailment or interruption of transportation facilities, acts of terrorism, State Department or other governmental or international agency travel advisory, civil disturbance, interruption or cessation of electrical power, strikes,

disease, epidemic, or any other cause beyond the parties' control which makes it impossible for to perform under this Contract, then Marzano Research agrees to offer services at a later date, provided such can be rescheduled with Host. Marzano Research shall have an affirmative duty to notify Host immediately of any circumstance or event that will prevent Marzano Research from performing under this Contract.

- 10. Indemnity:** Marzano Research shall indemnify and hold harmless Host from any and all claims, actions, costs, or liabilities arising from Marzano Research's negligent acts or omissions during the course of performance under this Contract, except those resulting from Host's negligence.
- 11. Notices:** All notices to be given under this Contract shall be sent by certified mail to Marzano Research LLC, 555 N. Morton St., Bloomington, Indiana 47404, and to Fullerton School District, 1401 W Valencia Drive, Fullerton, CA 92833, or to such address as may be given by either party in writing. Notice shall be deemed given on the date of mailing.
- 12. Governing Law/Venue:** This Contract shall be deemed to have been made in the State of Indiana and shall be construed and enforced in accordance with, and the validity and performance hereof shall be governed by, the laws of the State of Indiana, without regard to conflict of laws principles. Judicial proceedings regarding any matter arising under the terms of this Contract shall be brought solely in the federal or local courts of the State of Indiana.
- 13. Nature of Contract:** Host is engaging Marzano Research's services as an independent contractor, and nothing in this Contract shall be construed as an agreement for employment. This Contract is non-exclusive, and Marzano Research may enter into contracts with other parties for professional services similar to those set forth in this Contract.
- 14. Entire Contract:** This Contract and any exhibits attached hereto constitute the entire agreement of the parties and supersede any prior or contemporaneous written or oral understanding or agreement. No waiver or modification of any of the terms of the Contract shall be effective unless made in writing and signed by both parties, and the unenforceability, invalidity, or illegality of any provision of this Contract shall not render the other provisions unenforceable, invalid, or illegal. Any waiver by either party of any default or breach hereunder shall not constitute a waiver of any provision of this Contract or of any subsequent default or breach of the same or a different kind.

This Contract is acknowledged and accepted by Host and Marzano Research:

_____ Emy Flores Fullerton School District	_____ Date	_____ Beth Watson Vice President Business Development Marzano Research LLC	_____ Date
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**EXHIBIT A  
DESCRIPTION OF SERVICES**

**Service 1:**

**Topic:** High Reliability Schools

**Date(s):** 06/22-24/2016, 08/22-24/2016

**Speaker:** Phil Warrick

**Cost:** \$6,500/day X 6 days = \$39,000

**Service 2:**

**Topic:** Art and Science of Teaching

**Date(s):** 09/15-16/2016, 11/16-17/2016

**Speaker:** Phil Warrick

**Cost:** \$6,500/day X 4 days = \$26,000

**EXHIBIT B  
SCHEDULE OF PAYMENT**

<b>Description</b>	<b>Payments</b>	<b>Expected Invoice Date</b>
<b>Payment 1</b>	<b>\$13,000</b>	<b>Upon Execution</b>
<b>Payment 2</b>	<b>\$15,600</b>	<b>June 24, 2016</b>
<b>Payment 3</b>	<b>\$15,600</b>	<b>August 24, 2016</b>
<b>Payment 4</b>	<b>\$10,400</b>	<b>September 16, 2016</b>
<b>Payment 5</b>	<b>\$10,400</b>	<b>November 17, 2016</b>

**CONTACT INFORMATION**

Please fax (303-694-1778) OR scan and email the signed contract, including this page, the PO, and the completed workshop specifications sheet directly to your Marzano Research sales or PD representative.

[james.mcmurphy@marzanoresearch.com](mailto:james.mcmurphy@marzanoresearch.com)

Payments, including deposit checks, should be mailed directly to the Business Office:

Marzano Research, LLC  
ATTN: Accounts Receivable  
555 North Morton St.  
Bloomington, IN 47404

Please provide the following information in both sections:

**Who will be the contact person for the work?**

Contact: \_\_\_\_\_  
Title: \_\_\_\_\_  
Phone: \_\_\_\_\_  
E-mail: \_\_\_\_\_  
Fax: \_\_\_\_\_

**Who will receive and pay the invoices?**

Contact: \_\_\_\_\_  
Title: \_\_\_\_\_  
Phone: \_\_\_\_\_  
E-mail: \_\_\_\_\_  
Fax: \_\_\_\_\_

**Shipping Information (required for resource delivery)**

Shipping Contact: \_\_\_\_\_  
Shipping Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Delivery Date: \_\_\_\_\_  
Delivery Times: \_\_\_\_\_  
Choose one:  Do you have a Delivery Dock?  
 Do you have double doors (for pallet)?  
 Do you require inside delivery?





CONSENT ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Yolanda Castillo, Principal, Pacific Drive School

**SUBJECT:** APPROVE PURCHASE OF TENMARKS AND ISTATION TO SUPPORT STUDENT ACHIEVEMENT

Background: TenMarks Math is an engaging math program, designed to cover California Common Core State Standards (CCSS). Through TenMarks Math, students have a greater chance of developing deeper conceptual understanding, leading to better outcomes in math. iStation Math is also aligned to California Common Core State Standards and offers computer adaptive formative assessments for students as well as adaptive online instruction. iStation Math automatically adjusts to each student's individual ability within his/her grade level and also provides automatic monthly progress monitoring. Both TenMarks Math and iStation will be used in Pacific Drive's Mathemagicians Academy, an enrichment experience where students in 4<sup>th</sup> – 6<sup>th</sup> grade engage in personalized learning in mathematics and robotics. The academy will provide students an opportunity to excel in their area of strength as well as provide exposure to programming robots in preparation for a Districtwide Robotics competition in May. Grade level and advanced mathematical concepts will be introduced and reinforced using TenMarks Math and iStation Math, both web-based online programs that personalize student learning.

Rationale: The Common Core State Standards require educators to provide a rigorous and engaging curriculum for all students. At Pacific Drive School, staff is designing an instructional path that is multi-tiered and adapts to specific student needs based on frequent progress monitoring. Recent California Assessment of Student Performance and Progress (CAASPP) reporting for Pacific Drive asserts that 84% of our 4<sup>th</sup> – 6<sup>th</sup> grade students are not meeting math standards. Pacific Drive is working through Tier I interventions to address the needs of students not meeting standards and has implemented the Mathemagicians Academy to increase student achievement. This data illustrates the immediacy to implement an approach to mathematics that adapts to individual student needs. Both TenMarks and iStation provide reinforcement, reteach, and enrichment activities aligned with California Common Core State Standards.

Funding: Cost not to exceed \$13,200 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve purchase of TenMarks and iStation to support student achievement.

EM:YC:nm  
Attachment

**1. Use of the Service Offerings**

**1.1 Generally.** Customer may access and use the Service Offerings in accordance with this Agreement. Customer will comply with the terms of this Agreement and all laws, rules, and regulations applicable to Customer's use of the Service Offerings.

**1.2 Administrative Accounts.** To access the Services, Customer must create one or more Administrative Accounts. Unless explicitly permitted by the Service Terms, Customer will only create one Administrative Account per email address. All Administrative Accounts will be covered by this Agreement.

**2. Changes**

**2.1 To the Service Offerings.** TenMarks may change or discontinue any of the Service Offerings or change or remove functionality of any or all of the Service Offerings from time to time without notice. If TenMarks decides to discontinue a Service or functionality of a Service that it continues to make generally available to its customers, TenMarks will provide notice to Customer, except that TenMarks will not be obligated to provide such Notice if the discontinuation is necessary to address an emergency or threat to the security or integrity of the Service Offerings, respond to claims, litigation, or loss of license rights related to third-party intellectual property rights, or comply with the law or requests of a government entity.

**3. Customer Responsibilities**

**3.1 Customer Accounts.** Except to the extent caused by TenMarks's breach of this Agreement, (a) Customer is responsible for all activities that occur under its TenMarks Accounts, regardless of whether the activities are authorized by Customer or are undertaken by Customer, its employees or a third party (including without limitation contractors, agents and End Users), and (b) TenMarks and its Affiliates are not responsible for unauthorized access to Customer's Administrative Accounts.

**3.2 Customer Content.** Customer will ensure that Customer Content or Customer's or End Users' use of Customer Content or the Service Offerings will not violate any of the Policies or any applicable law. Customer is solely responsible for the development, content, operation, maintenance, and use of Customer Content.

**3.3 End Users.** Customer is responsible for End Users' use of Customer Content and the Service Offerings. Customer will ensure that all End Users comply with Customer's obligations under this Agreement and that the terms of its agreement with each End User are not inconsistent with this Agreement. If Customer becomes aware of any violation of its obligations under this Agreement by an End User, Customer will immediately suspend access to Customer Content and the Service Offerings by such End User.

**4. Fees and Payment**

**4.1 Service Fees.** Customers will purchase Services by submitting a Purchase Order to TenMarks in accordance with the form attached to this Agreement as Attachment A. Any Purchase Order placed with TenMarks is subject to acceptance by TenMarks, and TenMarks may decline a Purchase Order, in whole or in part, for any reason. TenMarks will be deemed to have accepted a Purchase Order upon TenMarks's providing written acceptance of such Purchase Order to Customer through electronic mail or facsimile. Any purchase of Services from TenMarks will be at the price and for the term set forth in the applicable Purchase Order. Unless otherwise stated in a Purchase Order, TenMarks will invoice Customer within 30 days of acceptance of a Purchase Order for all applicable fees and charges accrued for use of the Service Offerings. Customer will pay TenMarks all invoiced amounts within 30 days of the date of the invoice (other than Disputed Amounts). For any Disputed Amounts, Customer will provide Notice to TenMarks, including the basis for the dispute (including any supporting documentation), and the parties will meet within 30 days of the date of the Notice to resolve the dispute. If the parties fail to resolve the dispute within such 30 day period, TenMarks may, at its option, (a) suspend Customer's or any End User's right to access or use any portion or all of the Service Offerings, immediately upon notice to Customer, and (b) terminate this Agreement pursuant to Section 6.2(b). All amounts payable by Customer under this Agreement will be made without setoff or counterclaim and without deduction or withholding, provided that Disputed Amounts will be handled as set forth above.

**4.2 Taxes.** Each party will be responsible, as required under applicable law, for identifying and paying all taxes and other governmental fees and charges (and any penalties, interest, and other additions thereto) that are imposed on that party upon or with respect to the transactions and payments under this Agreement. All fees payable by Customer are exclusive of Indirect Taxes. TenMarks may charge and Customer will pay applicable Indirect Taxes that TenMarks is legally obligated or allowed to collect from Customer. Customer will provide such information to TenMarks as reasonably required to determine whether TenMarks is obligated to collect Indirect Taxes from Customer. TenMarks will not collect, and Customer will not pay, any Indirect Tax for which Customer furnishes TenMarks a properly completed exemption certificate or a direct payment permit certificate for which TenMarks may claim an available exemption from such Indirect Tax. All payments made by Customer to TenMarks under this Agreement will be made free and clear of any withholding or deduction for taxes. If any such taxes (for example,

international withholding taxes) are required to be withheld on any payment, Customer will pay such additional amounts as are necessary so that the net amount received by TenMarks is equal to the amount then due and payable under this Agreement. TenMarks will provide Customer with such tax forms as are reasonably requested in order to reduce or eliminate the amount of any withholding or deduction for taxes in respect of payments made under this Agreement.

## 5. Temporary Suspension

**5.1 Generally.** TenMarks may suspend Customer's or any End User's right to access or use any portion of or all of the Service Offerings immediately upon Notice to Customer if TenMarks reasonably determines:

- (a) Customer's or an End User's use of the Service Offerings (i) poses a security risk to the Service Offerings, (ii) risks adversely impacting TenMarks's systems, the Service Offerings or the systems, or (iii) risks subjecting TenMarks or its Affiliates to liability; or
- (b) Customer or any End User is not in compliance with the Policies or this Agreement.

**5.2 Effect of Suspension.** If TenMarks suspends Customer's right to access or use any portion of the Service Offerings, Customer remains responsible for all fees and charges Customer incurs during the period of suspension.

## 6. Term; Termination

**6.1 Term.** The term of this Agreement will commence on the Effective Date and will remain in effect until terminated pursuant to this Agreement. Any Notice of termination of this Agreement by either party to the other must include a Termination Date.

### 6.2 Termination.

(a) **Termination for Convenience.** TenMarks may terminate this Agreement for any reason by providing Customer at least 30 days Notice.

(b) **Termination for Cause.** Either party may terminate this Agreement for cause if the other party is in material breach of this Agreement and the material breach remains uncured for a period of 30 days from receipt of Notice by the other party.

**6.3 Effect of Termination.** Upon the Termination Date: (i) all of Customer's rights under this Agreement immediately terminate; (ii) Customer remains responsible for all unpaid fees and charges Customer has incurred through the Termination Date; (iii) Customer will immediately return or, if instructed by TenMarks, destroy all Documentation in Customer's possession (except for Documentation that is publicly available on the TenMarks Site); and (iv) Sections 4, 6.3, 7.1, 7.2, 7.5, 8.1, 10, 11 and 12 will continue to apply in accordance with their terms.

## 7. Proprietary Rights

**7.1 Service Offerings.** As between Customer and TenMarks, TenMarks, its Affiliates or its licensors own all right, title, and interest in and to the Service Offerings, and all related technology and intellectual property rights.

**7.2 References to Customer.** Customer will allow TenMarks limited use of Customer's name, trademarks, service marks, designs, logos, symbols and other distinctive brand features in connection with any written, electronic, or oral advertising or presentation, external sales meeting, brochure, newsletter, and website listings.

**7.3 Service Offerings License.** Subject to the terms of this Agreement, TenMarks grants Customer a limited, revocable, non-exclusive, non-sublicensable, non-transferrable license to access and use the Services solely in accordance with this Agreement. Except as provided in this Section 7.3, Customer obtains no rights under this Agreement from TenMarks or its licensors to the Service Offerings, including without limitation any related intellectual property rights.

**7.4 License Restrictions.** Neither Customer nor any End User may use the Service Offerings in any manner or for any purpose other than as expressly permitted by this Agreement. Neither Customer nor any End User may, or may attempt to (a) modify, alter, tamper with, repair, or otherwise create derivative works of any content included in the Service Offerings, (b) reverse engineer, disassemble, or decompile the Service Offerings or apply any other process or procedure to derive the source code of any software included in the Service Offerings, (c) access or use the Service Offerings in a way intended to avoid incurring fees or exceeding usage limits or quotas, or (d) resell or sublicense the Service Offerings. During and after the Term, Customer will not assert, nor will Customer authorize, assist, or encourage any third party to assert, any intellectual property infringement claim regarding any Service Offerings Customer has used. Customer will not misrepresent or embellish the relationship between TenMarks and Customer (including by expressing or implying that TenMarks supports, sponsors, endorses, or contributes to Customer or Customer's business endeavors). Customer will not imply any relationship or affiliation between TenMarks and Customer except as expressly permitted by this Agreement.

**7.5 Suggestions.** If Customer elects to provide any Suggestions to TenMarks or its Affiliates, TenMarks and its Affiliates will be entitled to use the Suggestions without restriction. Customer hereby irrevocably assigns to TenMarks all right, title, and interest in and to the Suggestions.

## 8. Indemnification

**8.1 General.** To the maximum extent permitted under law, Customer will defend, indemnify, and hold harmless TenMarks, its Affiliates and licensors, and each of their respective employees, officers, directors, and representatives from and against any Losses arising out of or relating to any third-party claim concerning: (a) Customer's or any End User's use of the Service Offerings in a manner not authorized by this Agreement; (b) a breach, or claimed breach, of this Agreement by Customer; (c) violation of applicable law by Customer or End Users; or (d) a dispute between Customer and any End User.

## **9. TenMarks Warranty Disclaimers**

**9.1 Warranty Disclaimers.** THE SERVICE OFFERINGS ARE PROVIDED "AS IS." EXCEPT TO THE EXTENT PROHIBITED BY LAW, TENMARKS, ITS AFFILIATES AND ITS LICENSORS MAKE NO OTHER REPRESENTATIONS OR WARRANTIES OF ANY KIND, WHETHER EXPRESS, IMPLIED, STATUTORY OR OTHERWISE, REGARDING THE SERVICE OFFERINGS, AND DISCLAIM ALL OTHER WARRANTIES, INCLUDING ANY IMPLIED OR EXPRESS WARRANTIES (A) OF MERCHANTABILITY, SATISFACTORY QUALITY, FITNESS FOR A PARTICULAR PURPOSE, NON-INFRINGEMENT, OR QUIET ENJOYMENT, (B ) ARISING OUT OF ANY COURSE OF DEALING OR USAGE OF TRADE AND (C) THAT THE SERVICE OFFERINGS WILL BE UNINTERRUPTED, ERROR FREE, OR FREE OF HARMFUL COMPONENTS.

## **10. Limitations of Liability.**

**10.1 Liability Disclaimers.** NEITHER TENMARKS NOR ANY OF ITS AFFILIATES OR LICENSORS WILL BE LIABLE TO THE CUSTOMER UNDER ANY CAUSE OF ACTION OR THEORY OF LIABILITY, EVEN IF TENMARKS, ITS AFFILIATES OR LICENSORS HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES, FOR ANY (A) INDIRECT, INCIDENTAL, SPECIAL, CONSEQUENTIAL OR EXEMPLARY DAMAGES, ( B) LOSS OF PROFITS, REVENUES, CUSTOMERS, OPPORTUNITIES, OR GOODWILL, (C) UNAVAILABILITY OF ANY OR ALL OF THE SERVICE OFFERINGS, (D) INVESTMENTS, EXPENDITURES OR COMMITMENTS BY CUSTOMER RELATED TO USE OF OR ACCESS TO THE SERVICE OFFERINGS OR (E) COST OF PROCUREMENT OF SUBSTITUTE GOODS OR SUBSTITUTE SERVICES.

**10.2 Damages Cap.** EXCEPT FOR PAYMENT OBLIGATIONS ARISING UNDER SECTION 8 (INDEMNIFICATION), THE AGGREGATE LIABILITY UNDER THIS AGREEMENT OF EITHER PARTY AND ANY OF THEIR RESPECTIVE AFFILIATES OR LICENSORS WILL NOT EXCEED THE LESSER OF (A) THE AMOUNTS PAID BY CUSTOMER TO TENMARKS UNDER THIS AGREEMENT FOR THE SERVICE THAT GAVE RISE TO THE LIABILITY DURING THE 12 MONTHS BEFORE THE LIABILITY AROSE, OR (B) USD \$100,000; PROVIDED, HOWEVER THAT NOTHING IN THIS SECTION 10 WILL LIMIT CUSTOMER'S OBLIGATION TO PAY TENMARKS FOR CUSTOMER'S USE OF THE SERVICE OFFERINGS PURSUANT TO SECTION 4.

## **11. Miscellaneous**

**11.1 Assignment.** Customer may not assign or otherwise transfer this Agreement or any of its rights and obligations under this Agreement without the prior written approval of TenMarks. Subject to the foregoing, this Agreement will be binding upon, and inure to the benefit of the parties and their respective permitted successors and assigns.

**11.2 Counterparts; Facsimile.** This Agreement may be executed by facsimile or by electronic signature in a format approved by TenMarks, and in counterparts, each of which (including signature pages) will be deemed an original, but all of which together will constitute one and the same instrument.

**11.3 Entire Agreement.** This Agreement incorporates the Policies and each Purchase Order and is the entire agreement between Customer and TenMarks regarding the subject matter of this Agreement. This Agreement supersedes all prior or contemporaneous representations, understandings, agreements, or communications between Customer and TenMarks, whether written or verbal, regarding the subject matter of this Agreement. TenMarks will not be bound by any term, condition or other provision which is different from or in addition to the provisions of this Agreement (whether or not it would materially alter this Agreement) including for example, any term, condition or other provision (a) submitted by Customer in any order, receipt, acceptance, confirmation, correspondence or other document, (b) related to any online registration, response to any Request for Bid, Request for Proposal, Request for Information, or other questionnaire, or (c) related to any invoicing process that Customer submits or requires TenMarks to complete. If the terms of this document are inconsistent with the terms contained in any Policy, the terms contained in this document will control, except that the Service Terms will control over this document. No modification or amendment of any portion of this Agreement will be effective unless in writing and signed by the parties to this Agreement.

**11.4 Governing Law; Venue.** The laws of the State of Washington, without reference to conflict of law rules, govern this Agreement and any dispute of any sort that might arise between the parties. Any dispute relating in any way to the Service Offerings or this Agreement will only be adjudicated in a state or federal court located in King County, Washington. Each party consents to exclusive jurisdiction and venue in these courts. Notwithstanding the foregoing, either party may seek injunctive relief in any state, federal, or national court of competent jurisdiction for

any actual or alleged infringement of such party's, its Affiliates' or any third party's intellectual property or other proprietary rights. The United Nations Convention for the International Sale of Goods does not apply to this Agreement.

**11.5 Independent Contractors; Non-Exclusive Rights.** TenMarks and Customer are independent contractors, and neither party, nor any of their respective Affiliates, is an agent of the other for any purpose or has the authority to bind the other. Each party reserves the right (a) to develop or have developed for it products, services, concepts, systems, or techniques that are similar to or compete with the products, services, concepts, systems, or techniques developed or contemplated by the other party, and (b) to assist third-party developers or systems integrators who may offer products or services which compete with the other party's products or services.

**11.6 Nondisclosure; Publicity.** The NDA is incorporated by reference into this Agreement. Except as permitted by Section 7.2 or to the extent required by applicable law, neither party will issue any press release or make any other public communication with respect to this Agreement or Customer's use of the Service Offerings. Customer agrees that the contents of this Agreement are not publicly known and will not be disclosed by Customer except as required by applicable law.

**11.7 Notice.**

**(a) General.** Except as otherwise set forth in Section 11.7(b), to give notice to a party under this Agreement, each party must contact the other party as follows: (i) by facsimile transmission; or (ii) by personal delivery, overnight courier or registered or certified mail. Notices must be sent to the fax number of the other party listed on the Cover Page to this Agreement or addressed to the address of the other party listed on the Cover Page to this Agreement, or such other fax number or address as a party may subsequently designate in a notice to the other party. Notices provided by personal delivery will be effective immediately. Notices provided by facsimile transmission or overnight courier will be effective one business day after they are sent. Notices provided by registered or certified mail will be effective three business days after they are sent.

**(b) Electronic Notice.** TenMarks may provide notice to Customer: (i) under Section 4.1 by (A) sending a message to the email address then associated with at least one of Customer's Administrative Accounts, or (B) posting a notice on the TenMarks Site, (ii) under Section 5.1 by sending a message to the email address then associated with Customer's applicable Administrative Account, and (iii) under Section 2.1 by sending a message to the email address then associated with at least one of Customer's Administrative Accounts (or such other email address as agreed upon by the parties) or via a support case. Any notices provided by posting on the TenMarks Site will be effective upon posting and notices provided by email will be effective when TenMarks sends the email.

**11.8 No Third-Party Beneficiaries.** Except as set forth in Section 8.1, this Agreement does not create any third party beneficiary rights in any individual or entity that is not a party to this Agreement.

**11.9 No Waivers.** The failure by either party to enforce any provision of this Agreement will not constitute a present or future waiver of such provision nor limit such party's right to enforce such provision at a later time. All waivers by a party must be provided in a Notice to be effective.

**11.10 Severability.** If any portion of this Agreement is held to be invalid or unenforceable, the remaining portions of this Agreement will remain in full force and effect. Any invalid or unenforceable portions will be interpreted to effect and intent of the original portion. If such construction is not possible, the invalid or unenforceable portion will be severed from this Agreement but the rest of the Agreement will remain in full force and effect.

**12. Definitions.** Defined terms used in this Agreement with initial letters capitalized have the meanings given below:

**"Affiliate"** means any entity that directly or indirectly controls, is controlled by or is under common control with that party.

**"Administrative Account"** means any Teacher Account or Principal Account opened by Customer, or Customer's personnel, using a Customer-issued email address (with an email domain name that is owned by Customer) that includes Customer's name in the "School" field associated with such account.

**"Content"** means software (including machine images), data, text, audio, video, images or other content.

**"Customer Content"** means Content that Customer or any End User causes to interface with the Services, or otherwise transfers, processes, uses or stores in connection with Customer's TenMarks Accounts.

**"Disputed Amounts"** means amounts disputed by Customer in a Notice and in good faith as billing errors.

**"Documentation"** means any written or electronic materials related to the Services provided by TenMarks or its Affiliates to Customer.

**"End User"** means any individual or entity that directly or indirectly through another user: (a) accesses or uses Customer Content; or (b) otherwise accesses or uses the Service Offerings under an TenMarks Account.

**"Indirect Taxes"** means applicable taxes and duties, including, without limitation, VAT, GST, excise taxes, sales and transactions taxes, and gross tax receipts.

**"Losses"** means any claims, damages, losses, liabilities, costs and expenses (including reasonable attorneys' fees).

**"NDA"** means the Mutual Nondisclosure Agreement between Customer and Amazon.com, Inc., dated [

\_\_\_\_\_), 20\_\_.

**"Notice"** means any notice provided in accordance with Section 11.7.

**"Policies"** means the Privacy Policy, the Terms of Use, the Service Terms, all restrictions described in the Documentation, and any other policy or terms referenced in or incorporated into this Agreement.

**"Principal Account"** means any principal account or district administrator account opened by Customer, or Customer's personnel, using a Customer-issued email address (with an email domain name that is owned by Customer) that includes Customer's name in the "School" field associated with such account.

**"Privacy Policy"** means the privacy policy currently referenced at <http://www.tenmarks.com/privacy-policy> (and any successor or related locations designated by TenMarks), as may be updated by TenMarks from time to time.

**"Purchase Order"** means a purchase order for Services submitted by Customer to TenMarks.

**"Service"** means each of the services made available by TenMarks or its Affiliates for which Customer registers via the TenMarks Site, including those web services described in the Service Terms.

**"Service Offerings"** means the Services, Documentation, and any other product or service provided by TenMarks under this Agreement.

**"Service Terms"** means the rights and restrictions for particular Services located at locations designated by TenMarks.

**"Student Account"** means any student account opened by a Customer Administrative Account.

**"Suggestions"** means all suggested improvements to the Service Offerings that Customer provides to TenMarks.

**"Teacher Account"** means any teacher account opened by Customer, or Customer's personnel, using a Customer-issued email address (with an email domain name that is owned by Customer) that includes Customer's name in the "School" field associated with such account.

**"TenMarks Account"** means any Administrative Account or Student Account.

**"TenMarks Site"** means <http://www.tenmarks.com> (and any successor or related locations designated by TenMarks), as may be updated by TenMarks from time to time.

**"Term"** means the term of this Agreement described in Section 6.1.

**"Termination Date"** means the effective date of termination provided in accordance with Section 6, in a Notice from one party to the other.

**"Terms of Use"** means the terms of use located at <http://www.tenmarks.com/terms-of-use> (and any successor or related locations designated by TenMarks), as may be updated by TenMarks from time to time.

**TENMARKS EDUCATION, LLC PREMIUM SERVICE AGREEMENT**

This TenMarks Premium Service Agreement (this "Agreement") is made and entered into by and between TenMarks Education LLC, a Delaware limited liability company ("TenMarks") and the customer specified on this Cover Page ("Customer").

In consideration of the mutual promises contained in this Agreement, TenMarks and Customer agree to all terms of the Agreement effective as of the date the last party signs this Agreement (the "Effective Date").

Defined terms used in this Agreement with initial letters capitalized have the meanings given in Section 12 below.

TenMarks Education, LLC

Account Name Pacific Drive Elementary School

By: \_\_\_\_\_

By: \_\_\_\_\_

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Title: \_\_\_\_\_

Signature Date: \_\_\_\_\_

Signature Date: \_\_\_\_\_

Address:

Address: \_\_\_\_\_

410 Terry Avenue North  
Seattle, WA 98109-5210

\_\_\_\_\_

Attention: General Counsel

Attention: \_\_\_\_\_

Fax: 206-266-7010

Fax: \_\_\_\_\_



CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**PREPARED BY:** Carmen Serna, Executive Assistant to the Superintendent  
**SUBJECT:** APPROVE ADDITIONAL COST TO INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MPR+STRATEGIC COMMUNICATIONS, MYRNA MARSTON THROUGH JUNE 30, 2016

Background: Fullerton School District is known to be an award-winning district with high-quality educational programs. Promoting the District and establishing partnerships with the community and District stakeholders is an important focus of the Board of Trustees. To that end, MPR+Strategic Communications will help develop an overall communication strategy for the District, create positive media opportunities, assist with existing communication, and as necessary, help with crisis communication.

The Board approved the Independent Contractor Agreement with MPR+Strategic on September 29, 2015. The additional \$8500 is to pay for additional services rendered from Mrs. Marston for the Innovation Experience event held on January 27, 2016.

Rationale: Approval of this agreement would enable the District to provide more opportunities to promote and showcase positive and successful activities happening within school sites.

Funding: Cost not to exceed \$175 per hour not to exceed \$8500 from General Fund 01.

Recommendation: Approve additional cost to Independent Contractor Agreement between Fullerton School District and MPR+Strategic Communications, Myrna Marston through June 30, 2016.

RP:cs

CONSENT ITEM

**DATE:** March 8, 2016  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**PREPARED BY:** Carmen Serna, Executive Assistant to the Superintendent  
**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND LISA HIGHFILL TO PROVIDE PROFESSIONAL DEVELOPMENT TRAINING AND CONSULTATION ON JUNE 15-16, 2016**

Background: Lisa Highfill has presented and provided training at Computer Using Educators (CUE), for the past two years, and in several school districts around the State and nation. Her CUE workshops are filled to capacity. She has been trained in the Lucy Calkins Readers and Writers Workshop and uses technology strategies to expand and enrich content in student writing. Ms. Highfill will provide professional development training in student writing and will provide guidance in constructing a District writing literacy plan for FSD with technology enhancement.

Rationale: Ongoing professional development is critical for the success of the District's vision. Mrs. Highfill's expertise benefits professional development training.

Funding: Cost is not to exceed \$3000.00 to be paid from 0138455229-5805 (\$1500) and 0152757789-5805 (\$1500).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Lisa Highfill to provide professional development training and consultation on June 15-16, 2016.

RP:cs  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Lisa Highfill** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services"). **Provide professional development training in student writing and will provide guidance in constructing a District writing literacy plan for FSD with technology enhancement.**

2. Term. Contractor shall commence providing services under this Agreement on **June 15, 2016** and will diligently perform as required and complete performance by **June 15-16, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **three thousand Dollars (\$3000)** including one day of training, travel, and lodging. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available

to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening

prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
Lisa Highfill  
Address on File

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.



THIS AGREEMENT IS ENTERED INTO THIS 8<sup>th</sup> DAY OF **March 2016**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

**On File**  
\_\_\_\_\_  
**Taxpayer ID Number**

*Note: Do not type Taxpayer ID Number on contract. Included on Insurance Certificate.  
You are responsible for obtaining insurance and W9 information prior to issuing contract.*

DISCUSSION/ACTION ITEM

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE PUPIL ATTENDANCE CALENDAR FOR THE 2016/2017 SCHOOL YEAR

Background: The District's Pupil Attendance Calendar is drafted upon review and comparison to calendars from the high school district and the County to identify attendance patterns and student instructional needs for Fullerton School District. A committee inclusive of PTA President, teachers, classified staff, and administrators developed the draft calendar to share with the District's bargaining associations. This draft calendar was taken to Board on February 2, 2016 as a First Reading.

Rationale: A final calendar enables the District's many offices to begin preparation for the 2016/2017 academic year.

Funding: Not applicable.

Recommendation: Approve Pupil Attendance Calendar for the 2016/2017 school year.

CCB:nm  
Attachment

**Fullerton School District  
2016/2017 Pupil Attendance Calendar**

**July 2016**

July 2016							January 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2	1	2	3	4	5	6	7
3	4	5	6	7	8	9	8	9	10	11	12	13	14
10	11	12	13	14	15	16	15	16	17	18	19	20	21
17	18	19	20	21	22	23	22	23	24	25	26	27	28
24	25	26	27	28	29	30	29	30	31				
31													

**January 2017**

- 2 New Year's Day observed
- 3 Records Day (Jr. High)
- 3 Staff Development (Elem.)
- 4 Students Return
- 16 Martin Luther King Jr. Day

**August 2016**

August 2016							February 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3	4	5	6				1	2	3	4
7	8	9	10	11	12	13	5	6	7	8	9	10	11
14	15	16	17	18	19	20	12	13	14	15	16	17	18
21	22	23	24	25	26	27	19	20	21	22	23	24	25
28	29	30	31				26	27	28				

**February 2017**

- 13 Lincoln's Holiday
- 20 Presidents' Holiday

**September 2016**

September 2016							March 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3				1	2	3	4
4	5	6	7	8	9	10	5	6	7	8	9	10	11
11	12	13	14	15	16	17	12	13	14	15	16	17	18
18	19	20	21	22	23	24	19	20	21	22	23	24	25
25	26	27	28	29	30		26	27	28	29	30	31	

**March 2017**

- 27 - 31 Spring Break (TENTATIVE)

**October 2016**

October 2016							April 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1							1
2	3	4	5	6	7	8	2	3	4	5	6	7	8
9	10	11	12	13	14	15	9	10	11	12	13	14	15
16	17	18	19	20	21	22	16	17	18	19	20	21	22
23	24	25	26	27	28	29	23	24	25	26	27	28	29
30	31						30						

**April 2017**

**November 2016**

November 2016							May 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5		1	2	3	4	5	6
6	7	8	9	10	11	12	7	8	9	10	11	12	13
13	14	15	16	17	18	19	14	15	16	17	18	19	20
20	21	22	23	24	25	26	21	22	23	24	25	26	27
27	28	29	30				28	29	30	31			

**May 2017**

- 25 Last Day of School (All Students)

**December 2016**

December 2016							June 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3					1	2	3
4	5	6	7	8	9	10	4	5	6	7	8	9	10
11	12	13	14	15	16	17	11	12	13	14	15	16	17
18	19	20	21	22	23	24	18	19	20	21	22	23	24
25	26	27	28	29	30	31	25	26	27	28	29	30	

**June 2017**

- ★ Students Return
- Staff Development Day/Conference Day/Records Day
- ⊘ Non Student Day
- Holiday/Breaks (no student attendance)

**Quarters (7-8)**

- Aug. 8 - Oct. 7 (42 days)
- Oct. 10 - Dec. 16 (44 days)
- Jan. 4 - Mar. 10 (45 days)
- Mar. 13 - May 25 (49 days)

**Trimesters (K-6)**

- Aug. 8 - Nov. 4 (62 days)
- Nov. 7 - Feb. 24 (59 days)
- Feb. 27 - May 25 (59 days)

**Misc. Dates**

- Fall Conference Week: September 12 - 16, 2016  
*TK-6 = Minimum Day*
- Jr. High Fall Conference: September 15 & 16, 2016
- Spring Conference Week: March 13 -17, 2017  
*TK-6 = Minimum Day*
- Jr. High Spring Conference: February 16 - 17, 2017

DISCUSSION/ACTION ITEM

**DATE:** March 8, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** **APPROVE THE DISTRICT'S SECOND INTERIM FINANCIAL REPORT WITH A POSITIVE CERTIFICATION. PER STATE GUIDELINES, A POSITIVE CERTIFICATION INDICATES THAT, BASED UPON CURRENT PROJECTIONS, THE DISTRICT WILL MEET ITS FINANCIAL OBLIGATIONS IN THE CURRENT AND SUBSEQUENT TWO FISCAL YEARS**

Background: The Second Interim Report is one of three financial reports that school districts are required to report to the State and provide to the public annually. The report presents the results of actual financial operations through January 31 and the projected budget for the fiscal year for all District funds. A three-year projection for the General Fund is also included. The complete Second Interim Report in the required State format, along with a descriptive narrative and comparative financial projections, is included for the Board's review.

Rationale: The District is required by Education Code to submit periodic financial reports to its oversight bodies. In order to judge a district's financial stability, these reports also include a three-year projection for the General Fund. The District is required to certify its financial outlook as Positive, Qualified, or Negative.

Funding: The District is projecting a 20.88% General Fund Unrestricted Reserve as of June 30, 2018, which is in excess of the State-required 3%.

Recommendation: Approve the District's Second Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations in the current and subsequent two fiscal years.

SH:gs  
Attachments

**Date:** March 8, 2016  
**To:** Board of Trustees  
Robert Pletka, Ed.D.  
**From:** Susan Cross Hume, CPA, CIA, CGMA  
**Subject:** Second Interim Report

The District's Second Interim Financial Report consisting of current year financial statements and budgets for all funds, as well as the required State reports, is attached. This memo provides a narrative overview of the report.

### **Background**

The District is required to formally report to our community, the Orange County Department of Education (OCDE), and the State of California our actual financial results of operations three times a year. In addition to providing July 1 through year-to-date results, the reports also provide projected results for future periods. The required reports are as follows:

<u>Report</u>	<u>Reports Actual Financial Results through:</u>	<u>Due Date:</u>
First Interim	October 31	December 15
Second Interim	January 31	March 15
J-200 Unaudited Actuals	June 30	September 15

### **Financial Reports Included—Second Interim Report to Board**

The following reports are provided in this document:

- Second Interim Budget Projections (showing the First Interim Budget and the Second Interim Budget)
- Second Interim State Report (SACS format)
- Multi-year Projections
- Cash Flow Projections
- State Criteria and Standards

Year-to-date financial statements reflect actual financial results from the District's accounting system which is maintained through OCDE on the Bi-Tech accounting system. For the First and Second Interim Reports, results are on a cash basis (no accruals are booked). Accruals are recorded for the year-end financial statements.

Current year budgets and multi-year projections are based on information provided by OCDE, the California Department of Education, School Services of California, and other relevant professional sources. A summary of the various factors used is attached at the end of this memo. Additional discussion is provided below.

### **Current Year Budget**

At Second Interim, the District updates its First Interim Budget (approved by the Board of Trustees on December 8, 2015) to reflect current financial projections.

There were two non-routine changes made to the 2015-16 budget from First to Second Interim:

- In the Unrestricted General Fund, the effect of the negotiated settlement with the District's classified bargaining unit (CSEA) was added. The District reached an agreement with CSEA after the First Interim Report was prepared which provides a 4% ongoing salary increase

retroactive to July 1, 2015, a 1% ongoing salary increase beginning January 1, 2016, and a 1% one-time, off-schedule payment on July 1, 2016. The District had previously reached the same agreement with its certificated and management groups; the effect of those agreements had already been added into the First Interim Budget.

- In the Restricted Fund, the District adjusted the budget to include the receipt of \$918,456 of Educator Effectiveness funding. These dollars were included in the State's original budget, but the exact allocation to the District was not known until after preparation of the First Interim Budget.

All other adjustments were routine in nature.

***Routine Second Interim Budget Adjustments:*** The District has reviewed all of its programs, cost centers, and accounts, and has adjusted its Second Interim Budget projection to reflect the following:

- At Second Interim, the District reviews all revenue accounts that are based on Average Data Attendance (ADA). If start-of-school enrollment is materially higher from budget projections, revenues will be recalculated based upon updated ADA projections. Second-month enrollment totaled 13,522—164 less than second-month enrollment for the 2014-15 school year. In the case of declining enrollment, the State “holds harmless” a District for the first year, allowing the District to claim the (higher) prior year ADA for apportionment funding. Therefore, the District is still using the same (2014-15 Second Period) ADA in the Second Interim Budget. The effect of the declining enrollment is reflected in the 2016-17 projection (discussed further below).
- Categorical revenue accounts updated to most recent grant/entitlement letters and other information received from the State and federal governments. Corresponding expenditure accounts are also adjusted accordingly. Indirect costs are updated to reflect changes in total estimated expenditures.
- Other income accounts analyzed and adjusted to reflect year-to-date receipts and estimated year-end amounts.
- Revenues and expenditures of programs that encroach on the General Fund updated to current projections and encroachment accounts adjusted accordingly.
- Salary and benefit accounts adjusted to reflect updated staffing levels and changes to benefit costs, including health insurance costs.
- All expenditure accounts analyzed and adjusted to reflect year-to-date expenditures and estimated expenditures to finish the year.

At the First Interim Budget, the District projected an Unrestricted General Fund net increase for the 2015-16 fiscal year of \$3,151,216. After all of the above adjustments, the 2015-16 updated Second Interim Budget reflects a net increase of \$2,736,819. This is a decrease of \$414,397.

The revised ending unrestricted fund balance is projected at \$28,574,939, or 21.44% of the General Fund expenditures. This amount is \$24,576,761 above the State-required 3% reserve.

### **Multi-Year Projections**

The most important element of the Second Interim Report is the three-year projection for the General Fund. In this forecast, the District projects its financial prognosis for the current and subsequent two years. The purpose of the projection is to report to its stakeholders on the continued fiscal viability of the District. The projection provides the rationale for the District's choice of certification options (Positive, Qualified, or Negative) on its Certification of Financial Condition.

Please refer to the attached summary for details of the significant variables and assumptions used in the preparation of the District's three-year projection.

The following discusses the most significant items in the three-year projection:

**LCFF:** The District is utilizing the Department of Finance's estimated COLAs and LCFF Funding Rate percentages. These projections assume that the additional tax revenues accruing to the State from Proposition 30 will sunset as originally approved by the voters. The additional ¼% sales tax is slated to end December 31, 2016, and the higher personal income tax rates are projected to end December 31, 2018.

FSD is currently reporting a 51.28% Unduplicated Percentage of enrollment. The percentage is not projected to be materially different in the subsequent two years.

**ADA:** Based upon the 2015-16 drop in enrollment, the District is projecting a decrease in apportionment earning ADA of 132 in 2016-17. There is currently no change projected for 2017-18.

**Mandated Cost Revenues:** In 2016-17 the Governor has proposed another payment to be made to all districts meant to buy down prior year mandated cost claims owed to the districts. This results in a one-time increase to unrestricted State revenues of \$2,864,000 to be added to the District's 2016-17 budget.

**Employee Compensation:** The 2016-17 projection is adjusted for the increase of the 1% one-time, off-schedule salary bonus granted to be paid July 1, 2016. The projection also includes the effect of paying the 1% raise that started mid-year 2015-16 for the entire 2016-17 year.

Also in 2016-17, the budget projection includes \$994,000 for projected increases in STRS and PERS rates to be paid by the District. An additional \$1,045,000 is added in 2017-18.

Routine step and column and benefit increases are reflected in the three-year projection. No other increases to salaries are included.

**Increase in Routine Repair and Maintenance (RRM) Encroachment:** In 2015-16, the District returned to the pre-flexibility standard of spending of 3% of General Fund expenses on RRM. This same funding level, adjusted for inflation, continues in the multi-year projection.

**Other Non-routine Additions to the 2016-17 Budget:** Other non-routine, discretionary adds to the budget have not been reflected in the 2016-17 projection. These will be reflected in the June budget.

### **Ending Fund Balances**

Taking into account all of these changes to the three-year projection, the District projects a net decrease in the current year and an increase in the two subsequent fiscal years in the Unrestricted General Fund. The projected Unrestricted General Fund ending fund balance percents are as follows:

June 30, 2016	21.44%
June 30, 2017	20.56%
June 30, 2018	20.88%

### **Required Disclosure under Education Code Section 42127(a)(2)(b) regarding reasons for Ending Fund Balances above the State-recommended minimum level**

Education Code Section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs to the District of declining enrollment. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for future facilities needs. Finally, the District must also plan for future downturns in the State economy which could negatively affect the District's budget.

Projected Unrestricted Ending Fund Balance:

	<u>Assigned</u>	<u>Unassigned</u>	<u>3% Minimum</u>	<u>Amount Above 3% Minimum</u>
June 30, 2016	\$2,800,000	\$28,574,939	\$3,998,178	\$24,576,761
June 30, 2017	\$0	\$27,864,565	\$4,066,645	\$23,797,920
June 30, 2018	\$0	\$27,727,795	\$3,983,494	\$23,744,301

### **Certification**

Based upon current projections and budget assumptions regarding State funding and the District's financial condition, the District is certifying with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the school district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

### **Conclusion**

The Second Interim Report is an important document in the District's ongoing communications to its stakeholders. The report and certification provide accountability and evidence of stewardship to our community.



**Fullerton School District  
2015-16 Budget Projection Assumptions for Second Interim  
Fiscal Years Ending June 30, 2016, 2017, 2018**

	<u>2015-2016</u>	<u>2016-2017</u>	<u>2017-2018</u>
LCFF			
Statutory COLA	1.02%	0.47%	2.13%
Unduplicated %	51.28%	51.28%	51.28%
LCFF Gap Funding Rate	51.97%	49.08%	45.34%
\$ per ADA	\$7,692	\$8,078	\$8,367
Per ADA change to LCFF	11.9%	5.0%	3.4%
Revenue Change Due to State Factors	\$11,099,234	\$5,167,802	\$3,396,706
Change Due to Decline in Enrollment	<1,384,493>	<1,066,252>	Ø
Net Change from Prior Year	\$9,714,741	\$4,101,550	\$3,396,706
Funded ADA	13,384	13,252	13,252
Categorical Program COLAs			
Federal Programs	None Projected	None Projected	None Projected
Special Education	1.02%	0.47%	2.13%
Lottery (per ADA)	\$181	\$181	\$181
Mandated Costs Income (Block Grant)	\$379,000	\$379,000	\$379,000
Mandated Cost Income (One-time)	\$7,058,000	\$2,864,000	Ø
Encroachment: Special Education	Based on current income estimates from SELPA and current expenditure projections	3.0%	5.0%
Routine Repair and Maintenance	Based on 3% of current General Fund expenditure projections	3.0%	5.0%

Second Interim 2015-16 Budget Projection Assumptions  
 FY June 30, 2016, 2017, 2018 (continued)

	<u>2015-16</u>	<u>2016-17</u>	<u>2017-18</u>
Step and Column Increase	1.6%	1.6%	1.6%
Certificated			
Classified	1.0%	1.0%	1.0%
Benefits—Statutory	1.0%	1.0%	1.0%
Estimated Change in Health Insurance	\$200,000	\$500,000	\$500,000
Estimated Change for PERS/STRS	\$1,250,000	\$994,000	\$1,045,000
Estimated Change in FTE Teachers	(16)	Ø	Ø
Employee Compensation Increase (other than Step and Column)			
Ongoing	5% starts 7/1/2015. Additional 1% starts 1/1/2016	Ø	Ø
One-time, Off Schedule	Ø	1.0%	Ø
Supplies and Services	Based on current expenditure projections	Adjusted by CPI (2.2%)	Adjusted by CPI (2.5%)

FULLERTON ELEMENTARY SCHOOL DISTRICT  
UNRESTRICTED GENERAL FUND  
2015-16

	First Interim 2015-16	Second Interim 2015-16
<b>Revenues</b>		
LCFF	\$ 102,969,983	\$ 102,943,533
Federal Revenues	\$ -	\$ -
State Revenues	\$ 9,463,296	\$ 9,693,736
Other Local Revenues	\$ 521,705	\$ 591,337
<b>Total Revenues</b>	<b>\$ 112,954,984</b>	<b>\$ 113,228,606</b>
<b>Expenditures</b>		
Certificated Salaries	\$ 50,214,440	\$ 50,329,018
Classified Salaries	\$ 11,807,243	\$ 12,274,927
Employee Benefits	\$ 19,693,307	\$ 19,794,899
Books and Supplies	\$ 8,883,275	\$ 8,775,773
Services and Other Operating	\$ 6,365,014	\$ 6,449,670
Capital Outlay	\$ 69,297	\$ 80,397
Other Outgo	\$ 893,362	\$ 893,362
Direct Support	\$ (904,315)	\$ (942,000)
<b>Total Expenditures</b>	<b>\$ 97,021,623</b>	<b>\$ 97,656,046</b>
 Excess (deficiency) of revenues over expenditures	 \$ 15,933,361	 \$ 15,572,560
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 84,287	\$ 84,287
Contributions	\$ (12,697,858)	\$ (12,751,454)
<b>Total Other Financing Sources (Uses)</b>	<b>\$ (12,782,145)</b>	<b>\$ (12,835,741)</b>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ 3,151,216	 \$ 2,736,819
 <b>Beginning Fund Balance</b>	 <b>\$ 28,753,801</b>	 <b>\$ 28,753,801</b>
<b>Audit Adjustment</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Adjusted Beginning Fund Balance</b>	<b>\$ 28,753,801</b>	<b>\$ 28,753,801</b>
<b>Ending Fund Balance</b>	<b>\$ 31,905,017</b>	<b>\$ 31,490,620</b>
<i>Components of Ending Fund Balance:</i>		
<i>Reserve for Revolving Cash</i>	<i>\$ 50,000</i>	<i>\$ 50,000</i>
<i>Reserve for Stores</i>	<i>\$ 65,681</i>	<i>\$ 65,681</i>
<i>Reserve for Prepaid Exp</i>	<i>\$ -</i>	<i>\$ -</i>
<i>Reserve for Econ Uncertainties</i>	<i>\$ 3,942,686</i>	<i>\$ 3,998,178</i>
<i>Other Assignments</i>	<i>\$ 2,800,000</i>	<i>\$ 2,800,000</i>
<i>Legally Restricted Fund Balance</i>	<i>\$ -</i>	<i>\$ -</i>
<i>Unassigned</i>	<i>\$ 25,046,650</i>	<i>\$ 24,576,761</i>
<b>Total Ending Fund Balance</b>	<b>\$ 31,905,017</b>	<b>\$ 31,490,620</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 BUILDING FUND  
 2015-16

	First Interim 2015-16	Second Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 4,000	\$ 4,000
<b>Total Revenues</b>	<u>\$ 4,000</u>	<u>\$ 4,000</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 210,130	\$ 210,130
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 210,130</u>	<u>\$ 210,130</u>
 Excess (deficiency) of revenues over expenditures	 \$ (206,130)	 \$ (206,130)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ 84,287	\$ 84,287
Interfund Transfers Out	\$ -	\$ -
Other Sources	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ 84,287</u>	<u>\$ 84,287</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (121,843)	 \$ (121,843)
<hr/>		
Beginning Fund Balance	\$ 1,259,011	\$ 1,259,011
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 1,259,011	\$ 1,259,011
<b>Ending Fund Balance</b>	<u>\$ 1,137,168</u>	<u>\$ 1,137,168</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,137,168	\$ 1,137,168
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 1,137,168</u>	<u>\$ 1,137,168</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 RESTRICTED GENERAL FUND  
 2015-16

	First Interim 2015-16	Second Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 6,978,562	\$ 6,928,444
State Revenues	\$ 3,228,870	\$ 4,147,326
Other Local Revenues	\$ 8,437,738	\$ 8,731,125
<b>Total Revenues</b>	<u>\$ 18,645,170</u>	<u>\$ 19,806,895</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 11,039,377	\$ 11,273,940
Classified Salaries	\$ 7,135,707	\$ 7,264,913
Employee Benefits	\$ 5,808,206	\$ 5,867,658
Books and Supplies	\$ 5,081,915	\$ 5,258,053
Services and Other Operating	\$ 3,238,574	\$ 3,775,424
Capital Outlay	\$ 447,497	\$ 447,497
Other Outgo	\$ 1,070,000	\$ 1,111,978
Direct Support	\$ 495,660	\$ 532,794
<b>Total Expenditures</b>	<u>\$ 34,316,936</u>	<u>\$ 35,532,257</u>
 Excess (deficiency) of revenues over expenditures	 \$ (15,671,766)	 \$ (15,725,362)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ 12,697,858	\$ 12,751,454
<b>Total Other Financing Sources (Uses)</b>	<u>\$ 12,697,858</u>	<u>\$ 12,751,454</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (2,973,908)	 \$ (2,973,908)
<hr/>		
Beginning Fund Balance	\$ 2,973,908	\$ 2,973,908
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 2,973,908	\$ 2,973,908
Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ -</u>	<u>\$ -</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SUMMARY GENERAL FUND  
2015-16

	First Interim 2015-16	Second Interim 2015-16
<b>Revenues</b>		
LCFF	\$ 102,969,983	\$ 102,943,533
Federal Revenues	\$ 6,978,562	\$ 6,928,444
State Revenues	\$ 12,692,166	\$ 13,841,062
Other Local Revenues	\$ 8,959,443	\$ 9,322,462
<b>Total Revenues</b>	<u>\$ 131,600,154</u>	<u>\$ 133,035,501</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 61,253,817	\$ 61,602,958
Classified Salaries	\$ 18,942,950	\$ 19,539,840
Employee Benefits	\$ 25,501,513	\$ 25,662,557
Books and Supplies	\$ 13,965,190	\$ 14,033,826
Services and Other Operating	\$ 9,603,588	\$ 10,225,094
Capital Outlay	\$ 516,794	\$ 527,894
Other Outgo	\$ 1,963,362	\$ 2,005,340
Direct Support	\$ (408,655)	\$ (409,206)
<b>Total Expenditures</b>	<u>\$ 131,338,559</u>	<u>\$ 133,188,303</u>
 Excess (deficiency) of revenues over expenditures	 \$ 261,595	 \$ (152,802)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 84,287	\$ 84,287
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (84,287)</u>	<u>\$ (84,287)</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ 177,308	 \$ (237,089)
<hr/>		
Beginning Fund Balance	\$ 31,727,709	\$ 31,727,709
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 31,727,709	\$ 31,727,709
<b>Ending Fund Balance</b>	<u>\$ 31,905,017</u>	<u>\$ 31,490,620</u>
 <i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	\$ 65,681	\$ 65,681
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ 3,942,686	\$ 3,998,178
Other Assignments	\$ 2,800,000	\$ 2,800,000
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ 25,046,650	\$ 24,576,761
<b>Total Ending Fund Balance</b>	<u>\$ 31,905,017</u>	<u>\$ 31,490,620</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
CHILD DEVELOPMENT FUND  
2015-16

	First Interim 2015-16	Second Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 72,054	\$ 72,054
State Revenues	\$ 1,895,762	\$ 1,921,330
Other Local Revenues	\$ 2,345,402	\$ 2,345,402
<b>Total Revenues</b>	<b>\$ 4,313,218</b>	<b>\$ 4,338,786</b>
<b>Expenditures</b>		
Certificated Salaries	\$ 597,032	\$ 590,720
Classified Salaries	\$ 1,870,620	\$ 1,873,511
Employee Benefits	\$ 657,410	\$ 732,436
Books and Supplies	\$ 705,390	\$ 664,522
Services and Other Operating	\$ 277,149	\$ 270,907
Capital Outlay	\$ 23,687	\$ 23,687
Other Outgo	\$ -	\$ -
Direct Support	\$ 179,030	\$ 180,103
<b>Total Expenditures</b>	<b>\$ 4,310,318</b>	<b>\$ 4,335,886</b>
Excess (deficiency) of revenues over expenditures	\$ 2,900	\$ 2,900
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 2,900	\$ 2,900
<b>Beginning Fund Balance</b>		
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<b>\$ 1,059,337</b>	<b>\$ 1,059,337</b>
<b>Ending Fund Balance</b>	<b>\$ 1,062,237</b>	<b>\$ 1,062,237</b>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,062,237	\$ 1,062,237
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 1,062,237</b>	<b>\$ 1,062,237</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
CAFETERIA FUND  
2015-16

	First Interim 2015-16	Second Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 4,415,360	\$ 4,151,603
State Revenues	\$ 251,535	\$ 231,025
Other Local Revenues	\$ 1,194,760	\$ 1,206,357
<b>Total Revenues</b>	<b>\$ 5,861,655</b>	<b>\$ 5,588,985</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 1,897,957	\$ 1,990,012
Employee Benefits	\$ 788,074	\$ 811,742
Books and Supplies	\$ 2,722,284	\$ 2,500,210
Services and Other Operating	\$ 174,322	\$ 168,702
Capital Outlay	\$ 222,000	\$ 222,000
Other Outgo	\$ -	\$ -
Direct Support	\$ 229,625	\$ 229,103
<b>Total Expenditures</b>	<b>\$ 6,034,262</b>	<b>\$ 5,921,769</b>
 Excess (deficiency) of revenues over expenditures	 \$ (172,607)	 \$ (332,784)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (172,607)	 \$ (332,784)
<hr/>		
Beginning Fund Balance	\$ 2,391,859	\$ 2,391,859
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 2,391,859	\$ 2,391,859
<b>Ending Fund Balance</b>	<b>\$ 2,219,252</b>	<b>\$ 2,059,075</b>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 2,219,252	\$ 2,059,075
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 2,219,252</b>	<b>\$ 2,059,075</b>



FULLERTON ELEMENTARY SCHOOL DISTRICT  
 DEFERRED MAINTENANCE FUND  
 2015-16

	First Interim 2015-16	Second Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 5,000	\$ 5,000
<b>Total Revenues</b>	<b>\$ 5,000</b>	<b>\$ 5,000</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ 86,690	\$ 89,390
Services and Other Operating	\$ 331,310	\$ 528,610
Capital Outlay	\$ 5,000	\$ 5,000
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 423,000</b>	<b>\$ 623,000</b>
Excess (deficiency) of revenues over expenditures	\$ (418,000)	\$ (618,000)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (418,000)	\$ (618,000)
Beginning Fund Balance	\$ 1,307,666	\$ 1,307,666
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 1,307,666	\$ 1,307,666
<b>Ending Fund Balance</b>	<b>\$ 889,666</b>	<b>\$ 689,666</b>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 889,666	\$ 689,666
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 889,666</b>	<b>\$ 689,666</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL FACILITIES FUND  
 2015-16

	First Interim 2015-16	Second Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 106,000	\$ 106,000
<b>Total Revenues</b>	<b>\$ 106,000</b>	<b>\$ 106,000</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ 112,302	\$ 112,302
Capital Outlay	\$ 575,000	\$ 575,000
Other Outgo	\$ 31,461	\$ 31,461
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 718,763</b>	<b>\$ 718,763</b>
Excess (deficiency) of revenues over expenditures	\$ (612,763)	\$ (612,763)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (612,763)	\$ (612,763)
<b>Beginning Fund Balance</b>	<b>\$ 3,638,146</b>	<b>\$ 3,638,146</b>
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<b>\$ 3,638,146</b>	<b>\$ 3,638,146</b>
<b>Ending Fund Balance</b>	<b>\$ 3,025,383</b>	<b>\$ 3,025,383</b>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 3,025,383	\$ 3,025,383
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 3,025,383</b>	<b>\$ 3,025,383</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SPECIAL RESERVE FUND- CAPITAL OUTLAY PROJECTS  
2015-16

	First Interim 2015-16	Second Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 304,000	\$ 304,000
<b>Total Revenues</b>	<u>\$ 304,000</u>	<u>\$ 304,000</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ 114,400	\$ 114,400
Capital Outlay	\$ 400,000	\$ 400,000
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 514,400</u>	<u>\$ 514,400</u>
Excess (deficiency) of revenues over expenditures	\$ (210,400)	\$ (210,400)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (210,400)	\$ (210,400)
<b>Beginning Fund Balance</b>	\$ 1,800,582	\$ 1,800,582
<b>Audit Adjustment</b>	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	\$ 1,800,582	\$ 1,800,582
<b>Ending Fund Balance</b>	<u>\$ 1,590,182</u>	<u>\$ 1,590,182</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,590,182	\$ 1,590,182
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 1,590,182</u>	<u>\$ 1,590,182</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS  
 2015-16

	First Interim 2015-16	Second Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 857,689	\$ 857,689
<b>Total Revenues</b>	<b>\$ 857,689</b>	<b>\$ 857,689</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ 131,383	\$ 131,383
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 632,984	\$ 632,984
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 764,367</b>	<b>\$ 764,367</b>
Excess (deficiency) of revenues over expenditures	\$ 93,322	\$ 93,322
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Uses	\$ 757,217	\$ 607,217
<b>Total Other Financing Sources (Uses)</b>	<b>\$ (757,217)</b>	<b>\$ (607,217)</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (663,895)	\$ (513,895)
Beginning Fund Balance	\$ 568,132	\$ 568,132
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 568,132	\$ 568,132
Ending Fund Balance	\$ (95,763)	\$ 54,237
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ (95,763)	\$ 54,237
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ (95,763)</b>	<b>\$ 54,237</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 BOND INTEREST AND REDEMPTION FUND  
 2015-16

	First Interim 2015-16	Second Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 3,442,486	\$ 3,442,486
<b>Total Revenues</b>	<u>\$ 3,442,486</u>	<u>\$ 3,442,486</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 3,587,450	\$ 3,587,450
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 3,587,450</u>	<u>\$ 3,587,450</u>
 Excess (deficiency) of revenues over expenditures	 \$ (144,964)	 \$ (144,964)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Sources	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
 Excess (deficiency) of revenues over expenditures and other sources (uses)	 \$ (144,964)	 \$ (144,964)
<hr/>		
Beginning Fund Balance	\$ 3,141,455	\$ 3,141,455
Other Restatements	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 3,141,455	\$ 3,141,455
<b>Ending Fund Balance</b>	<u>\$ 2,996,491</u>	<u>\$ 2,996,491</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ 2,996,491	\$ 2,996,491
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 2,996,491</u>	<u>\$ 2,996,491</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 SELF INSURANCE FUND  
 2015-16

	First Interim 2015-16	Second Interim 2015-16
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 1,707,200	\$ 1,707,200
<b>Total Revenues</b>	<b>\$ 1,707,200</b>	<b>\$ 1,707,200</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 136,902	\$ 136,902
Employee Benefits	\$ 68,349	\$ 68,349
Books and Supplies	\$ 129,557	\$ 129,557
Services and Other Operating	\$ 1,543,700	\$ 1,543,700
Capital Outlay	\$ -	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 1,878,508</b>	<b>\$ 1,878,508</b>
Excess (deficiency) of revenues over expenditures	\$ (171,308)	\$ (171,308)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (171,308)	\$ (171,308)
<b>Beginning Net Position</b>	<b>\$ 1,180,766</b>	<b>\$ 1,180,766</b>
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Net Position</b>	<b>\$ 1,180,766</b>	<b>\$ 1,180,766</b>
<b>Ending Net Position</b>	<b>\$ 1,009,458</b>	<b>\$ 1,009,458</b>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Net Position	\$ -	\$ -
Unrestricted Net Position	\$ 1,009,458	\$ 1,009,458
<b>Total Ending Net Position</b>	<b>\$ 1,009,458</b>	<b>\$ 1,009,458</b>

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
District Superintendent or Designee

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: March 08, 2016 Signed: \_\_\_\_\_  
President of the Governing Board

**CERTIFICATION OF FINANCIAL CONDITION**

- POSITIVE CERTIFICATION**  
As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.
- QUALIFIED CERTIFICATION**  
As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.
- NEGATIVE CERTIFICATION**  
As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Susan Cross Hume Telephone: (714) 447-7412  
Title: Asst. Superintendent Business Services E-mail: susan\_hume@fullertonsd.org

**Criteria and Standards Review Summary**

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.	X	
4	Local Control Funding Formula (LCFF)	Projected LCFF for any of the current or two subsequent fiscal years has not changed by more than two percent since first interim.	X	
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.		X
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since first interim.		X
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since first interim.		X
7	Ongoing and Major Maintenance Account	If applicable, changes occurring since first interim meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.	X	
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since first interim that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since first interim by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?	X	
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since first interim by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?	X	



SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2014-15) annual payment?	X	
		• If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since first interim in OPEB liabilities?	X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)?		X
		• If yes, have there been changes since first interim in self-insurance liabilities?	X	
S8	Status of Labor Agreements	As of second interim projections, are salary and benefit negotiations still unsettled for:		
		• Certificated? (Section S8A, Line 1b)	X	
		• Classified? (Section S8B, Line 1b)	X	
S8	Labor Agreement Budget Revisions	For negotiations settled since first interim, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certificated? (Section S8A, Line 3)	n/a	
S8	Labor Agreement Budget Revisions	• Classified? (Section S8B, Line 3)	X	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?		X

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?		X
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:			
		2015-16 Original Budget	2015-16 Board Approved Operating Budget	2015-16 Actuals to Date	2015-16 Projected Totals
011	General Fund/County School Service Fund	GS	GS	GS	GS
09I	Charter Schools Special Revenue Fund				
10I	Special Education Pass-Through Fund				
11I	Adult Education Fund				
12I	Child Development Fund				
13I	Cafeteria Special Revenue Fund	G	G	G	G
14I	Deferred Maintenance Fund	G	G	G	G
15I	Pupil Transportation Equipment Fund	G	G	G	G
17I	Special Reserve Fund for Other Than Capital Outlay Projects				
18I	School Bus Emissions Reduction Fund				
19I	Foundation Special Revenue Fund				
20I	Special Reserve Fund for Postemployment Benefits				
21I	Building Fund	G	G	G	G
25I	Capital Facilities Fund	G	G	G	G
30I	State School Building Lease-Purchase Fund				
35I	County School Facilities Fund				
40I	Special Reserve Fund for Capital Outlay Projects	G	G	G	G
49I	Capital Project Fund for Blended Component Units	G	G	G	G
51I	Bond Interest and Redemption Fund	G	G		G
52I	Debt Service Fund for Blended Component Units				
53I	Tax Override Fund				
56I	Debt Service Fund				
57I	Foundation Permanent Fund				
61I	Cafeteria Enterprise Fund				
62I	Charter Schools Enterprise Fund				
63I	Other Enterprise Fund				
66I	Warehouse Revolving Fund				
67I	Self-Insurance Fund				
71I	Retiree Benefit Fund	G	G	G	G
73I	Foundation Private-Purpose Trust Fund				
AI	Average Daily Attendance	S	S		S
CASH	Cashflow Worksheet				S
CHG	Change Order Form				S
CI	Interim Certification				S
ICR	Indirect Cost Rate Worksheet				S
MYPI	Multiyear Projections - General Fund				GS
NCMOE	No Child Left Behind Maintenance of Effort				G
SIAI	Summary of Interfund Activities - Projected Year Totals				G
01CSI	Criteria and Standards Review				S

2015-16 Second Interim  
General Fund  
Unrestricted (Resources 0000-1999)  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	98,855,692.00	102,943,533.00	59,429,957.61	102,943,533.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	4,562,805.00	9,693,736.00	7,264,492.36	9,693,736.00	0.00	0.0%
4) Other Local Revenue		8600-8799	489,287.00	591,337.00	275,600.72	591,337.00	0.00	0.0%
5) TOTAL, REVENUES			103,907,784.00	113,228,606.00	66,970,050.69	113,228,606.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	48,332,210.00	50,329,018.00	29,544,267.56	50,329,018.00	0.00	0.0%
2) Classified Salaries		2000-2999	11,724,538.00	12,274,927.00	6,188,590.57	12,274,927.00	0.00	0.0%
3) Employee Benefits		3000-3999	19,874,670.00	19,794,899.00	11,096,905.55	19,794,899.00	0.00	0.0%
4) Books and Supplies		4000-4999	5,332,156.00	8,775,773.00	3,275,626.93	8,775,773.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	5,708,426.00	6,449,670.00	3,658,243.04	6,449,670.00	0.00	0.0%
6) Capital Outlay		6000-6999	109,297.00	80,397.00	35,751.84	80,397.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299						
		7400-7499	879,395.00	893,362.00	437,253.35	893,362.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(847,724.00)	(942,000.00)	(177,650.98)	(942,000.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			91,112,968.00	97,656,046.00	54,058,987.86	97,656,046.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>								
			12,794,816.00	15,572,560.00	12,911,062.83	15,572,560.00		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(12,565,472.00)	(12,751,454.00)	0.00	(12,751,454.00)	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(12,649,759.00)	(12,835,741.00)	(84,287.00)	(12,835,741.00)		

2015-16 Second Interim  
General Fund  
Unrestricted (Resources 0000-1999)  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			145,057.00	2,736,819.00	12,826,775.83	2,736,819.00		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9791	26,742,521.00	28,753,801.00		28,753,801.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			26,742,521.00	28,753,801.00		28,753,801.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			26,742,521.00	28,753,801.00		28,753,801.00		
2) Ending Balance, June 30 (E + F1e)			26,887,578.00	31,490,620.00		31,490,620.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	50,000.00	50,000.00		50,000.00		
Stores								
		9712	65,681.00	65,681.00		65,681.00		
Prepaid Expenditures								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
		9780	913,429.00	2,800,000.00		2,800,000.00		
	0000	9780	913,429.00					
	0000	9780		2,800,000.00				
	0000	9780				2,800,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties								
		9789	3,607,549.00	3,998,178.00		3,998,178.00		
Unassigned/Unappropriated Amount								
		9790	22,250,919.00	24,576,761.00		24,576,761.00		

2015-16 Second Interim  
General Fund  
Unrestricted (Resources 0000-1999)  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>LCFF SOURCES</b>								
Principal Apportionment								
State Aid - Current Year		8011	46,563,315.00	44,145,181.00	27,500,645.15	44,145,181.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	15,565,700.00	17,200,009.00	8,600,005.00	17,200,009.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	227,513.00	230,755.00	115,377.82	230,755.00	0.00	0.0%
Timber Yield Tax		8022	0.00	5.00	0.00	5.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	31,534,482.00	33,686,160.00	18,702,788.18	33,686,160.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,177,113.00	1,113,476.00	963,640.63	1,113,476.00	0.00	0.0%
Prior Years' Taxes		8043	505,808.00	488,805.00	466,814.51	488,805.00	0.00	0.0%
Supplemental Taxes		8044	1,480,241.00	1,317,435.00	816,835.35	1,317,435.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	346,769.00	2,904,651.00	737,169.77	2,904,651.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	1,454,751.00	1,857,056.00	1,526,681.20	1,857,056.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
<b>Subtotal, LCFF Sources</b>			<b>98,855,692.00</b>	<b>102,943,533.00</b>	<b>59,429,957.61</b>	<b>102,943,533.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>LCFF Transfers</b>								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			<b>98,855,692.00</b>	<b>102,943,533.00</b>	<b>59,429,957.61</b>	<b>102,943,533.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>FEDERAL REVENUE</b>								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB Title I, Part A, Basic Grants								
Low Income and Neglected	3010	8290						
NCLB Title I, Part D, Local Delinquent Program	3025	8290						
NCLB Title II, Part A, Teacher Quality	4035	8290						

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Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB: Title III, Immigration Education Program	4201	8290						
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290						
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290						
Other No Child Left Behind	3011-3020, 3026-3199, 4036-4126, 5510	8290						
Vocational and Applied Technology Education	3500-3699	8290						
Safe and Drug Free Schools	3700-3799	8290						
All Other Federal Revenue	All Other	8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319						
Special Education Master Plan								
Current Year	6500	8311						
Prior Years	6500	8319						
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	2,662,731.00	7,436,575.00	6,417,834.00	7,436,575.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	1,846,724.00	1,973,371.00	591,841.81	1,973,371.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
School Based Coordination Program	7250	8590						
After School Education and Safety (ASES)	6010	8590						
Charter School Facility Grant	6030	8590						
Drug/Alcohol/Tobacco Funds	6650, 6690	8590						
California Clean Energy Jobs Act	6230	8590						
Specialized Secondary	7370	8590						
American Indian Early Childhood Education	7210	8590						
Quality Education Investment Act	7400	8590						
Common Core State Standards Implementation	7405	8590						
All Other State Revenue	All Other	8590	53,350.00	283,790.00	254,816.55	283,790.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>4,562,805.00</b>	<b>9,693,736.00</b>	<b>7,264,492.36</b>	<b>9,693,736.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00		
Unsecured Roll		8616	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00		
Supplemental Taxes		8618	0.00	0.00	0.00	0.00		
Non Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
		8625	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00		
Sales								
Sale of Equipment/Supplies		8631	15,000.00	15,000.00	7,865.59	15,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	150,000.00	150,000.00	42,727.28	150,000.00	0.00	0.0%
Interest		8660	105,000.00	150,000.00	87,447.25	150,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	2,039.80	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00		
All Other Local Revenue		8699	219,287.00	276,337.00	135,520.80	276,337.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791						
From County Offices	6500	8792						
From JPAs	6500	8793						
ROC/P Transfers								
From Districts or Charter Schools	6360	8791						
From County Offices	6360	8792						
From JPAs	6360	8793						
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL OTHER LOCAL REVENUE</b>			<b>489,287.00</b>	<b>591,337.00</b>	<b>275,600.72</b>	<b>591,337.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>103,907,784.00</b>	<b>113,228,606.00</b>	<b>66,970,050.69</b>	<b>113,228,606.00</b>	<b>0.00</b>	<b>0.0%</b>

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Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Certificated Teachers' Salaries		1100	41,832,358.00	43,175,391.00	25,364,811.87	43,175,391.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,162,165.00	1,321,385.00	756,738.76	1,321,385.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	4,904,032.00	5,146,479.00	2,996,882.39	5,146,479.00	0.00	0.0%
Other Certificated Salaries		1900	433,655.00	685,763.00	425,834.54	685,763.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>48,332,210.00</b>	<b>50,329,018.00</b>	<b>29,544,267.56</b>	<b>50,329,018.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Instructional Salaries		2100	364,304.00	483,053.00	228,071.09	483,053.00	0.00	0.0%
Classified Support Salaries		2200	5,900,034.00	6,053,924.00	3,124,659.84	6,053,924.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,045,338.00	1,120,433.00	588,276.10	1,120,433.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	3,988,958.00	4,178,095.00	2,042,192.18	4,178,095.00	0.00	0.0%
Other Classified Salaries		2900	425,904.00	439,422.00	205,391.36	439,422.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>11,724,538.00</b>	<b>12,274,927.00</b>	<b>6,188,590.57</b>	<b>12,274,927.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	5,118,695.00	5,044,672.00	2,530,191.77	5,044,672.00	0.00	0.0%
PERS		3201-3202	1,229,506.00	1,313,036.00	669,433.44	1,313,036.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	1,543,401.00	1,618,423.00	898,128.75	1,618,423.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	10,382,154.00	10,170,847.00	6,447,677.78	10,170,847.00	0.00	0.0%
Unemployment Insurance		3501-3502	32,130.00	33,570.00	11,178.34	33,570.00	0.00	0.0%
Workers' Compensation		3601-3602	716,122.00	738,054.00	241,755.27	738,054.00	0.00	0.0%
OPEB, Allocated		3701-3702	839,662.00	863,297.00	304,613.02	863,297.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	13,000.00	13,000.00	(6,072.82)	13,000.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>19,874,670.00</b>	<b>19,794,899.00</b>	<b>11,096,905.55</b>	<b>19,794,899.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	1,380,682.00	2,294,111.00	21,483.43	2,294,111.00	0.00	0.0%
Books and Other Reference Materials		4200	4,000.00	94,071.00	49,118.14	94,071.00	0.00	0.0%
Materials and Supplies		4300	2,729,947.00	4,485,601.00	2,168,870.91	4,485,601.00	0.00	0.0%
Noncapitalized Equipment		4400	1,217,527.00	1,901,990.00	1,036,022.15	1,901,990.00	0.00	0.0%
Food		4700	0.00	0.00	132.30	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>5,332,156.00</b>	<b>8,775,773.00</b>	<b>3,275,626.93</b>	<b>8,775,773.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	247,954.00	312,861.00	171,360.70	312,861.00	0.00	0.0%
Dues and Memberships		5300	41,789.00	44,673.00	36,784.82	44,673.00	0.00	0.0%
Insurance		5400-5450	755,143.00	755,643.00	755,755.00	755,643.00	0.00	0.0%
Operations and Housekeeping Services		5500	2,219,000.00	2,219,000.00	1,193,281.73	2,219,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	345,615.00	381,821.00	182,513.94	381,821.00	0.00	0.0%
Transfers of Direct Costs		5710	(3,368.00)	(21,112.00)	(22,463.92)	(21,112.00)	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(5,060.00)	(16,768.00)	(2,209.86)	(16,768.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,883,477.00	2,461,005.00	1,260,314.58	2,461,005.00	0.00	0.0%
Communications		5900	223,876.00	312,547.00	82,906.05	312,547.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>5,708,426.00</b>	<b>6,449,670.00</b>	<b>3,658,243.04</b>	<b>6,449,670.00</b>	<b>0.00</b>	<b>0.0%</b>



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<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	19,297.00	19,297.00	0.00	19,297.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	90,000.00	61,100.00	35,751.84	61,100.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>109,297.00</b>	<b>80,397.00</b>	<b>35,751.84</b>	<b>80,397.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
<b>Tuition</b>								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments								
Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	353,640.00	367,607.00	172,973.35	367,607.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221						
To County Offices	6500	7222						
To JPAs	6500	7223						
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221						
To County Offices	6360	7222						
To JPAs	6360	7223						
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	195,755.00	195,755.00	99,280.00	195,755.00	0.00	0.0%
Other Debt Service - Principal		7439	330,000.00	330,000.00	165,000.00	330,000.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>879,395.00</b>	<b>893,362.00</b>	<b>437,253.35</b>	<b>893,362.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs		7310	(460,844.00)	(532,794.00)	(113,712.81)	(532,794.00)	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(386,880.00)	(409,206.00)	(63,938.17)	(409,206.00)	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>(847,724.00)</b>	<b>(942,000.00)</b>	<b>(177,650.98)</b>	<b>(942,000.00)</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>91,112,968.00</b>	<b>97,656,046.00</b>	<b>54,058,987.86</b>	<b>97,656,046.00</b>	<b>0.00</b>	<b>0.0%</b>

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General Fund  
Unrestricted (Resources 0000-1999)  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
State Apportionments								
Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	(12,565,472.00)	(12,751,454.00)	0.00	(12,751,454.00)	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(12,565,472.00)	(12,751,454.00)	0.00	(12,751,454.00)	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			(12,649,759.00)	(12,835,741.00)	(84,287.00)	(12,835,741.00)	0.00	0.0%

2015-16 Second Interim  
General Fund  
Restricted (Resources 2000-9999)  
Revenue, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	5,786,174.00	6,928,444.00	1,579,149.02	6,928,444.00	0.00	0.0%
3) Other State Revenue		8300-8599	3,075,112.00	4,147,326.00	1,974,654.08	4,147,326.00	0.00	0.0%
4) Other Local Revenue		8600-8799	7,445,273.00	8,731,125.00	1,870,458.32	8,731,125.00	0.00	0.0%
5) TOTAL, REVENUES			16,306,559.00	19,806,895.00	5,424,261.42	19,806,895.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	10,200,544.00	11,273,940.00	6,204,177.11	11,273,940.00	0.00	0.0%
2) Classified Salaries		2000-2999	6,872,465.00	7,264,913.00	3,291,722.07	7,264,913.00	0.00	0.0%
3) Employee Benefits		3000-3999	5,666,592.00	5,867,658.00	2,901,030.09	5,867,658.00	0.00	0.0%
4) Books and Supplies		4000-4999	1,629,569.00	5,258,053.00	1,178,253.27	5,258,053.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	2,662,362.00	3,775,424.00	1,057,318.99	3,775,424.00	0.00	0.0%
6) Capital Outlay		6000-6999	462,000.00	447,497.00	221,903.56	447,497.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299						
		7400-7499	1,100,000.00	1,111,978.00	132,350.97	1,111,978.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	460,844.00	532,794.00	113,712.81	532,794.00	0.00	0.0%
9) TOTAL, EXPENDITURES			29,054,376.00	35,532,257.00	15,100,468.87	35,532,257.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>								
			(12,747,817.00)	(15,725,362.00)	(9,676,207.45)	(15,725,362.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	12,565,472.00	12,751,454.00	0.00	12,751,454.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			12,565,472.00	12,751,454.00	0.00	12,751,454.00		

2015-16 Second Interim  
General Fund  
Restricted (Resources 2000-9999)  
Revenue, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(182,345.00)	(2,973,908.00)	(9,676,207.45)	(2,973,908.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9791	1,380,000.00	2,973,908.00		2,973,908.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,380,000.00	2,973,908.00		2,973,908.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,380,000.00	2,973,908.00		2,973,908.00		
2) Ending Balance, June 30 (E + F1e)			1,197,655.00	0.00		0.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	0.00	0.00		0.00		
Stores								
		9712	0.00	0.00		0.00		
Prepaid Expenditures								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Restricted			1,197,655.00	0.00		0.00		
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties								
		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		
		9790	0.00	0.00		0.00		

2015-16 Second Interim  
General Fund  
Restricted (Resources 2000-9999)  
Revenue, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>LCFF SOURCES</b>								
Principal Apportionment								
State Aid - Current Year		8011	0.00	0.00	0.00	0.00		
Education Protection Account State Aid - Current Year		8012	0.00	0.00	0.00	0.00		
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00		
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00		
Timber Yield Tax		8022	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00		
County & District Taxes								
Secured Roll Taxes		8041	0.00	0.00	0.00	0.00		
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00		
Supplemental Taxes		8044	0.00	0.00	0.00	0.00		
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00		
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00		
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00		
Other In Lieu Taxes		8082	0.00	0.00	0.00	0.00		
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00		
<b>Subtotal, LCFF Sources</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		
<b>LCFF Transfers</b>								
Unrestricted LCFF Transfers - Current Year	0000	8091						
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>FEDERAL REVENUE</b>								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,254,606.00	2,254,606.00	(0.27)	2,254,606.00	0.00	0.0%
Special Education Discretionary Grants		8182	282,885.00	282,885.00	0.00	282,885.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00		
Flood Control Funds		8270	0.00	0.00	0.00	0.00		
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00		
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290	2,091,075.00	2,925,200.00	900,792.75	2,925,200.00	0.00	0.0%
NCLB: Title I, Part D, Local Delinquent Program	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB, Title II, Part A, Teacher Quality	4035	8290	452,876.00	541,682.00	196,898.14	541,682.00	0.00	0.0%

2015-16 Second Interim  
General Fund  
Restricted (Resources 2000-9999)  
Revenue, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB: Title III, Immigration Education Program	4201	8290	42,000.00	78,720.00	10,661.82	78,720.00	0.00	0.0%
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290	363,145.00	521,853.00	301,061.39	521,853.00	0.00	0.0%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
	3011-3020, 3026-3199, 4036-4126, 5510							
Other No Child Left Behind		8290	0.00	23,911.00	8,050.00	23,911.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	299,587.00	299,587.00	161,685.19	299,587.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>5,786,174.00</b>	<b>6,928,444.00</b>	<b>1,579,149.02</b>	<b>6,928,444.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.00	0.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	475,000.00	605,791.00	34,918.37	605,791.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
School Based Coordination Program	7250	8590	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,763,469.00	1,753,473.00	1,139,757.44	1,753,473.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590	2,250.00	2,250.00	2,250.03	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	834,393.00	1,785,812.00	797,728.24	1,785,812.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>3,075,112.00</b>	<b>4,147,326.00</b>	<b>1,974,654.08</b>	<b>4,147,326.00</b>	<b>0.00</b>	<b>0.0%</b>

2015-16 Second Interim  
General Fund  
Restricted (Resources 2000-9999)  
Revenue, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00		
Non-Resident Students		8672	0.00	0.00	0.00	0.00		
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustme		8691	0.00	0.00	0.00	0.00		
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	709,221.00	1,784,421.00	1,364,257.16	1,784,421.00	0.00	0.0%
Tuition		8710	61,052.00	111,052.00	78,557.30	111,052.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	6,675,000.00	6,835,652.00	427,643.86	6,835,652.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>7,445,273.00</b>	<b>8,731,125.00</b>	<b>1,870,458.32</b>	<b>8,731,125.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>16,306,559.00</b>	<b>19,806,895.00</b>	<b>5,424,261.42</b>	<b>19,806,895.00</b>	<b>0.00</b>	<b>0.0%</b>

2015-16 Second Interim  
General Fund  
Restricted (Resources 2000-9999)  
Revenue, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Teachers' Salaries		1100	8,314,423.00	8,955,150.00	5,044,940.16	8,955,150.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	1,064,758.00	1,183,518.00	602,985.61	1,183,518.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	821,363.00	869,559.00	464,573.60	869,559.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	265,713.00	91,677.74	265,713.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>10,200,544.00</b>	<b>11,273,940.00</b>	<b>6,204,177.11</b>	<b>11,273,940.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Instructional Salaries		2100	4,453,294.00	4,691,852.00	2,065,571.78	4,691,852.00	0.00	0.0%
Classified Support Salaries		2200	959,579.00	1,000,743.00	467,400.42	1,000,743.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	730,072.00	771,232.00	399,020.88	771,232.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	651,489.00	736,253.00	340,287.62	736,253.00	0.00	0.0%
Other Classified Salaries		2900	78,031.00	64,833.00	19,441.37	64,833.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>6,872,465.00</b>	<b>7,264,913.00</b>	<b>3,291,722.07</b>	<b>7,264,913.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	1,070,870.00	1,170,113.00	651,230.57	1,170,113.00	0.00	0.0%
PERS		3201-3202	751,699.00	778,995.00	339,993.46	778,995.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	679,389.00	708,575.00	331,434.70	708,575.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	2,713,233.00	2,734,168.00	1,326,643.39	2,734,168.00	0.00	0.0%
Unemployment Insurance		3501-3502	8,540.00	9,054.00	4,623.10	9,054.00	0.00	0.0%
Workers' Compensation		3601-3602	204,645.00	215,463.00	114,161.80	215,463.00	0.00	0.0%
OPEB, Allocated		3701-3702	238,216.00	251,290.00	132,943.07	251,290.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>5,666,592.00</b>	<b>5,867,658.00</b>	<b>2,901,030.09</b>	<b>5,867,658.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	0.00	115,873.00	113,584.01	115,873.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	8,000.00	4,693.80	8,000.00	0.00	0.0%
Materials and Supplies		4300	1,415,045.00	4,867,318.00	955,560.80	4,867,318.00	0.00	0.0%
Noncapitalized Equipment		4400	214,524.00	266,862.00	104,414.66	266,862.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>1,629,569.00</b>	<b>5,258,053.00</b>	<b>1,178,253.27</b>	<b>5,258,053.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	230,000.00	185,000.00	32,496.22	185,000.00	0.00	0.0%
Travel and Conferences		5200	150,987.00	359,744.00	50,486.04	359,744.00	0.00	0.0%
Dues and Memberships		5300	5,000.00	14,500.00	1,445.00	14,500.00	0.00	0.0%
Insurance		5400-5450	15,000.00	15,000.00	13,264.00	15,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	588,362.00	595,557.00	213,820.10	595,557.00	0.00	0.0%
Transfers of Direct Costs		5710	3,368.00	21,112.00	22,463.92	21,112.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(17,000.00)	(17,000.00)	(7,408.64)	(17,000.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,673,245.00	2,576,661.00	724,867.57	2,576,661.00	0.00	0.0%
Communications		5900	13,400.00	24,850.00	5,884.78	24,850.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>2,662,362.00</b>	<b>3,775,424.00</b>	<b>1,057,318.99</b>	<b>3,775,424.00</b>	<b>0.00</b>	<b>0.0%</b>



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	200,000.00	200,000.00	151,949.40	200,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	200,000.00	184,877.00	7,340.42	184,877.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	62,000.00	62,620.00	62,613.74	62,620.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>462,000.00</b>	<b>447,497.00</b>	<b>221,903.56</b>	<b>447,497.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments								
Payments to Districts or Charter Schools		7141	350,000.00	410,000.00	0.00	410,000.00	0.00	0.0%
Payments to County Offices		7142	750,000.00	701,978.00	132,350.97	701,978.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>1,100,000.00</b>	<b>1,111,978.00</b>	<b>132,350.97</b>	<b>1,111,978.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs		7310	460,844.00	532,794.00	113,712.81	532,794.00	0.00	0.0%
Transfers of Indirect Costs - Intertund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>460,844.00</b>	<b>532,794.00</b>	<b>113,712.81</b>	<b>532,794.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>29,054,376.00</b>	<b>35,532,257.00</b>	<b>15,100,468.87</b>	<b>35,532,257.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From, Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From, Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00		
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To, Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To, Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To, State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To, Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00		
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	12,565,472.00	12,751,454.00	0.00	12,751,454.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			12,565,472.00	12,751,454.00	0.00	12,751,454.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>								
(n = b + c - d + e)			12,565,472.00	12,751,454.00	0.00	12,751,454.00	0.00	0.0%

2015-16 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	98,855,692.00	102,943,533.00	59,429,957.61	102,943,533.00	0.00	0.0%
2) Federal Revenue		8100-8299	5,786,174.00	6,928,444.00	1,579,149.02	6,928,444.00	0.00	0.0%
3) Other State Revenue		8300-8599	7,637,917.00	13,841,062.00	9,239,146.44	13,841,062.00	0.00	0.0%
4) Other Local Revenue		8600-8799	7,934,560.00	9,322,462.00	2,146,059.04	9,322,462.00	0.00	0.0%
5) TOTAL, REVENUES			120,214,343.00	133,035,501.00	72,394,312.11	133,035,501.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	58,532,754.00	61,602,958.00	35,748,444.67	61,602,958.00	0.00	0.0%
2) Classified Salaries		2000-2999	18,597,003.00	19,539,840.00	9,480,312.64	19,539,840.00	0.00	0.0%
3) Employee Benefits		3000-3999	25,541,262.00	25,662,557.00	13,997,935.64	25,662,557.00	0.00	0.0%
4) Books and Supplies		4000-4999	6,961,725.00	14,033,826.00	4,453,880.20	14,033,826.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	8,370,788.00	10,225,094.00	4,715,562.03	10,225,094.00	0.00	0.0%
6) Capital Outlay		6000-6999	571,297.00	527,894.00	257,655.40	527,894.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,979,395.00	2,005,340.00	569,604.32	2,005,340.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(386,880.00)	(409,206.00)	(63,938.17)	(409,206.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			120,167,344.00	133,188,303.00	69,159,456.73	133,188,303.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>								
			46,999.00	(152,802.00)	3,234,855.38	(152,802.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(84,287.00)	(84,287.00)	(84,287.00)	(84,287.00)		

2015-16 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(37,288.00)	(237,089.00)	3,150,568.38	(237,089.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	28,122,521.00	31,727,709.00		31,727,709.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			28,122,521.00	31,727,709.00		31,727,709.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			28,122,521.00	31,727,709.00		31,727,709.00		
2) Ending Balance, June 30 (E + F1e)			28,085,233.00	31,490,620.00		31,490,620.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	50,000.00	50,000.00		50,000.00		
Stores		9712	65,681.00	65,681.00		65,681.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
		9740	1,197,655.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	913,429.00	2,800,000.00		2,800,000.00		
Instructional Materials K-8 380	0000	9780	913,429.00					
One-Time Mandated Cost Revenue	0000	9780		2,800,000.00				
One-Time Mandated Cost Revenue	0000	9780				2,800,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	3,607,549.00	3,998,178.00		3,998,178.00		
Unassigned/Unappropriated Amount		9790	22,250,919.00	24,576,761.00		24,576,761.00		

2015-16 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>LCFF SOURCES</b>								
Principal Apportionment								
State Aid - Current Year		8011	46,563,315.00	44,145,181.00	27,500,645.15	44,145,181.00	0.00	0.0%
Education Protection Account State Aid - Current Year		8012	15,565,700.00	17,200,009.00	8,600,005.00	17,200,009.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	227,513.00	230,755.00	115,377.82	230,755.00	0.00	0.0%
Timber Yield Tax		8022	0.00	5.00	0.00	5.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	31,534,482.00	33,686,160.00	18,702,788.18	33,686,160.00	0.00	0.0%
Unsecured Roll Taxes		8042	1,177,113.00	1,113,476.00	963,640.63	1,113,476.00	0.00	0.0%
Prior Years' Taxes		8043	505,808.00	488,805.00	466,814.51	488,805.00	0.00	0.0%
Supplemental Taxes		8044	1,480,241.00	1,317,435.00	816,835.35	1,317,435.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	346,769.00	2,904,651.00	737,169.77	2,904,651.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	1,454,751.00	1,857,056.00	1,526,681.20	1,857,056.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
<b>Subtotal, LCFF Sources</b>			<b>98,855,692.00</b>	<b>102,943,533.00</b>	<b>59,429,957.61</b>	<b>102,943,533.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>LCFF Transfers</b>								
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL LCFF SOURCES</b>			<b>98,855,692.00</b>	<b>102,943,533.00</b>	<b>59,429,957.61</b>	<b>102,943,533.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>FEDERAL REVENUE</b>								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	2,254,606.00	2,254,606.00	(0.27)	2,254,606.00	0.00	0.0%
Special Education Discretionary Grants		8182	282,885.00	282,885.00	0.00	282,885.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants								
Low-Income and Neglected	3010	8290	2,091,075.00	2,925,200.00	900,792.75	2,925,200.00	0.00	0.0%
NCLB: Title I, Part D, Local Delinquent Program	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290	452,876.00	541,682.00	196,898.14	541,682.00	0.00	0.0%

2015-16 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB Title III, Immigration Education Program	4201	8290	42,000.00	78,720.00	10,661.82	78,720.00	0.00	0.0%
NCLB Title III, Limited English Proficient (LEP) Student Program	4203	8290	363,145.00	521,853.00	301,061.33	521,853.00	0.00	0.0%
NCLB Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other No Child Left Behind	3011-3020, 3026-3199, 4036-4126, 5510	8290	0.00	23,911.00	8,050.00	23,911.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	299,587.00	299,587.00	161,685.19	299,587.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>5,786,174.00</b>	<b>6,928,444.00</b>	<b>1,579,149.02</b>	<b>6,928,444.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	2,662,731.00	7,436,575.00	6,417,834.00	7,436,575.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	2,321,724.00	2,579,162.00	626,760.18	2,579,162.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
School Based Coordination Program	7250	8590	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	1,763,469.00	1,753,473.00	1,139,757.44	1,753,473.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590	2,250.00	2,250.00	2,250.03	2,250.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	887,743.00	2,069,602.00	1,052,544.79	2,069,602.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>7,637,917.00</b>	<b>13,841,062.00</b>	<b>9,239,146.44</b>	<b>13,841,062.00</b>	<b>0.00</b>	<b>0.0%</b>

2015-16 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	15,000.00	15,000.00	7,865.59	15,000.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals								
		8650	150,000.00	150,000.00	42,727.28	150,000.00	0.00	0.0%
Interest								
		8660	105,000.00	150,000.00	87,447.25	150,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments								
		8662	0.00	0.00	2,039.80	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees								
Non-Resident Students		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8677	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8681	0.00	0.00	0.00	0.00	0.00	0.0%
		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	928,508.00	2,060,758.00	1,499,777.96	2,060,758.00	0.00	0.0%
Tuition								
		8710	61,052.00	111,052.00	78,557.30	111,052.00	0.00	0.0%
All Other Transfers In								
		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools								
	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
	6500	8792	6,675,000.00	6,835,652.00	427,643.86	6,835,652.00	0.00	0.0%
	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools								
	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools								
	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others								
		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>7,934,560.00</b>	<b>9,322,462.00</b>	<b>2,146,059.04</b>	<b>9,322,462.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>120,214,343.00</b>	<b>133,035,501.00</b>	<b>72,394,312.11</b>	<b>133,035,501.00</b>	<b>0.00</b>	<b>0.0%</b>

2015-16 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Teachers' Salaries		1100	50,146,781.00	52,130,541.00	30,409,752.03	52,130,541.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	2,226,923.00	2,504,903.00	1,359,724.37	2,504,903.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	5,725,395.00	6,016,038.00	3,461,455.99	6,016,038.00	0.00	0.0%
Other Certificated Salaries		1900	433,655.00	951,476.00	517,512.28	951,476.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>58,532,754.00</b>	<b>61,602,958.00</b>	<b>35,748,444.67</b>	<b>61,602,958.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Instructional Salaries		2100	4,817,598.00	5,174,905.00	2,293,642.87	5,174,905.00	0.00	0.0%
Classified Support Salaries		2200	6,859,613.00	7,054,667.00	3,592,060.26	7,054,667.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,775,410.00	1,891,665.00	987,296.98	1,891,665.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	4,640,447.00	4,914,348.00	2,382,479.80	4,914,348.00	0.00	0.0%
Other Classified Salaries		2900	503,935.00	504,255.00	224,832.73	504,255.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>18,597,003.00</b>	<b>19,539,840.00</b>	<b>9,480,312.64</b>	<b>19,539,840.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	6,189,565.00	6,214,785.00	3,181,422.34	6,214,785.00	0.00	0.0%
PERS		3201-3202	1,981,205.00	2,092,031.00	1,009,426.90	2,092,031.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	2,222,790.00	2,326,998.00	1,229,563.45	2,326,998.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	13,095,387.00	12,905,015.00	7,774,321.17	12,905,015.00	0.00	0.0%
Unemployment Insurance		3501-3502	40,670.00	42,624.00	15,801.44	42,624.00	0.00	0.0%
Workers' Compensation		3601-3602	920,767.00	953,517.00	355,917.07	953,517.00	0.00	0.0%
OPEB, Allocated		3701-3702	1,077,878.00	1,114,587.00	437,556.09	1,114,587.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	13,000.00	13,000.00	(6,072.82)	13,000.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>25,541,262.00</b>	<b>25,662,557.00</b>	<b>13,997,935.64</b>	<b>25,662,557.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	1,380,682.00	2,409,984.00	135,067.44	2,409,984.00	0.00	0.0%
Books and Other Reference Materials		4200	4,000.00	102,071.00	53,811.94	102,071.00	0.00	0.0%
Materials and Supplies		4300	4,144,992.00	9,352,919.00	3,124,431.71	9,352,919.00	0.00	0.0%
Noncapitalized Equipment		4400	1,432,051.00	2,168,852.00	1,140,436.81	2,168,852.00	0.00	0.0%
Food		4700	0.00	0.00	132.30	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>6,961,725.00</b>	<b>14,033,826.00</b>	<b>4,453,880.20</b>	<b>14,033,826.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	230,000.00	185,000.00	32,496.22	185,000.00	0.00	0.0%
Travel and Conferences		5200	398,941.00	672,605.00	221,846.74	672,605.00	0.00	0.0%
Dues and Memberships		5300	46,789.00	59,173.00	38,229.82	59,173.00	0.00	0.0%
Insurance		5400-5450	770,143.00	770,643.00	769,019.00	770,643.00	0.00	0.0%
Operations and Housekeeping Services		5500	2,219,000.00	2,219,000.00	1,193,281.73	2,219,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	933,977.00	977,378.00	396,334.04	977,378.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(22,060.00)	(33,768.00)	(9,618.50)	(33,768.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,556,722.00	5,037,666.00	1,985,182.15	5,037,666.00	0.00	0.0%
Communications		5900	237,276.00	337,397.00	88,790.83	337,397.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>8,370,788.00</b>	<b>10,225,094.00</b>	<b>4,715,562.03</b>	<b>10,225,094.00</b>	<b>0.00</b>	<b>0.0%</b>



2015-16 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	200,000.00	200,000.00	151,949.40	200,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	219,297.00	204,174.00	7,340.42	204,174.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	152,000.00	123,720.00	98,365.58	123,720.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>571,297.00</b>	<b>527,894.00</b>	<b>257,655.40</b>	<b>527,894.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
<b>Tuition</b>								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments								
Payments to Districts or Charter Schools		7141	350,000.00	410,000.00	0.00	410,000.00	0.00	0.0%
Payments to County Offices		7142	1,103,640.00	1,069,585.00	305,324.32	1,069,585.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
POC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
<b>Debt Service</b>								
Debt Service - Interest		7438	195,755.00	195,755.00	99,280.00	195,755.00	0.00	0.0%
Other Debt Service - Principal		7439	330,000.00	330,000.00	165,000.00	330,000.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>1,979,395.00</b>	<b>2,005,340.00</b>	<b>569,604.32</b>	<b>2,005,340.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs		7310	0.00	0.00	0.00	0.00		
Transfers of Indirect Costs - Interfund		7350	(386,880.00)	(409,206.00)	(63,938.17)	(409,206.00)	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>(386,880.00)</b>	<b>(409,206.00)</b>	<b>(63,938.17)</b>	<b>(409,206.00)</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>120,167,344.00</b>	<b>133,188,303.00</b>	<b>69,159,456.73</b>	<b>133,188,303.00</b>	<b>0.00</b>	<b>0.0%</b>

2015-16 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
State Apportionments								
Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease-Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00		
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00		
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00		
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a + b + c - d + e)			(84,287.00)	(84,287.00)	(84,287.00)	(84,287.00)	0.00	0.0%

<u>Resource</u>	<u>Description</u>	<u>2015-16 Projected Year Totals</u>
Total, Restricted Balance		<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	68,250.00	72,054.00	0.00	72,054.00	0.00	0.0%
3) Other State Revenue		8300-8599	1,373,649.00	1,921,330.00	1,181,375.33	1,921,330.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,344,802.00	2,345,402.00	1,288,707.85	2,345,402.00	0.00	0.0%
5) TOTAL, REVENUES			3,786,701.00	4,338,786.00	2,470,083.18	4,338,786.00		
<b>D. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	550,532.00	590,720.00	362,114.43	590,720.00	0.00	0.0%
2) Classified Salaries		2000-2999	1,853,995.00	1,873,511.00	830,268.85	1,873,511.00	0.00	0.0%
3) Employee Benefits		3000-3999	638,809.00	732,436.00	248,518.17	732,436.00	0.00	0.0%
4) Books and Supplies		4000-4999	354,950.00	664,522.00	187,208.67	664,522.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	228,260.00	270,907.00	81,857.55	270,907.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	23,687.00	62,744.80	23,687.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	157,255.00	180,103.00	63,938.17	180,103.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,783,801.00	4,335,886.00	1,836,650.64	4,335,886.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			2,900.00	2,900.00	633,432.54	2,900.00		
<b>D. OTHER FINANCING SOURCES/USES</b>								
f) Interfund Transfers								
a) Transfers In								
		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out								
		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources								
		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses								
		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions								
		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			2,900.00	2,900.00	633,432.54	2,900.00		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9794	1,030,704.00	1,059,337.00		1,059,337.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,030,704.00	1,059,337.00		1,059,337.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,030,704.00	1,059,337.00		1,059,337.00		
2) Ending Balance, June 30 (E + F1e)			1,033,604.00	1,062,237.00		1,062,237.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	0.00	0.00		0.00		
Stores								
		9712	0.00	0.00		0.00		
Prepaid Expenditures								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
		9780	1,033,604.00	1,062,237.00		1,062,237.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties								
		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount								
		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	68,250.00	72,054.00	0.00	72,054.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>68,250.00</b>	<b>72,054.00</b>	<b>0.00</b>	<b>72,054.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
State Preschool	6105	8590	1,373,649.00	1,770,295.00	1,074,089.00	1,770,295.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	151,035.00	107,286.33	151,035.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>1,373,649.00</b>	<b>1,921,330.00</b>	<b>1,181,375.33</b>	<b>1,921,330.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER LOCAL REVENUE</b>								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	4,000.00	4,000.00	4,447.90	4,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	7.34	0.00	0.00	0.0%
Fees and Contracts								
Child Development Parent Fees		8673	2,340,802.00	2,340,802.00	1,284,232.61	2,340,802.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	600.00	20.00	600.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>2,344,802.00</b>	<b>2,345,402.00</b>	<b>1,288,707.85</b>	<b>2,345,402.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL REVENUES</b>			<b>3,786,701.00</b>	<b>4,338,786.00</b>	<b>2,470,083.18</b>	<b>4,338,786.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Teachers' Salaries		1100	447,013.00	487,201.00	292,189.01	487,201.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	42,000.00	42,000.00	37,935.45	42,000.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	61,519.00	61,519.00	31,989.97	61,519.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>550,532.00</b>	<b>590,720.00</b>	<b>362,114.43</b>	<b>590,720.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Instructional Salaries		2100	1,450,622.00	1,470,138.00	693,382.22	1,470,138.00	0.00	0.0%
Classified Support Salaries		2200	30,000.00	30,000.00	155.17	30,000.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	202,505.00	202,505.00	68,620.04	202,505.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	170,868.00	170,868.00	67,811.42	170,868.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>1,853,995.00</b>	<b>1,873,511.00</b>	<b>830,268.85</b>	<b>1,873,511.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	44,389.00	51,102.00	21,672.33	51,102.00	0.00	0.0%
PFERS		3201-3202	177,772.00	180,829.00	49,185.05	180,829.00	0.00	0.0%
CRSD/Medicare/Alternative		3301-3302	148,098.00	151,982.00	43,345.00	151,982.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	206,191.00	284,155.00	114,761.45	284,155.00	0.00	0.0%
Unemployment Insurance		3501-3502	1,706.00	1,916.00	362.05	1,916.00	0.00	0.0%
Workers' Compensation		3601-3602	29,042.00	29,896.00	8,863.78	29,896.00	0.00	0.0%
OPEB, Allocated		3701-3702	31,611.00	32,526.00	10,328.51	32,526.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>638,809.00</b>	<b>732,436.00</b>	<b>248,518.17</b>	<b>732,436.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	299,950.00	573,522.00	121,351.50	573,522.00	0.00	0.0%
Noncapitalized Equipment		4400	55,000.00	91,000.00	65,857.17	91,000.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>354,950.00</b>	<b>664,522.00</b>	<b>187,208.67</b>	<b>664,522.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	58,900.00	64,050.00	30,723.15	64,050.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	26,600.00	30,750.00	2,416.23	30,750.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	19,660.00	31,368.00	9,523.00	31,368.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	101,100.00	120,039.00	34,996.08	120,039.00	0.00	0.0%
Communications		5900	22,000.00	24,700.00	4,199.09	24,700.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>228,260.00</b>	<b>270,907.00</b>	<b>81,857.55</b>	<b>270,907.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	23,687.00	62,744.80	23,687.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>0.00</b>	<b>23,687.00</b>	<b>62,744.80</b>	<b>23,687.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs - Interfund		7350	157,255.00	180,103.00	63,938.17	180,103.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>157,255.00</b>	<b>180,103.00</b>	<b>63,938.17</b>	<b>180,103.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>3,783,804.00</b>	<b>4,335,886.00</b>	<b>1,836,650.64</b>	<b>4,335,886.00</b>		



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From General Fund		8911	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>INTERFUND TRANSFERS OUT</b>								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>

<u>Resource</u>	<u>Description</u>	<u>2015/16 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,415,360.00	4,151,603.00	1,704,299.00	4,151,603.00	0.00	0.0%
3) Other State Revenue		8300-8599	251,535.00	231,025.00	103,989.00	231,025.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,200,443.00	1,206,357.00	538,100.00	1,206,357.00	0.00	0.0%
5) TOTAL, REVENUES			5,867,338.00	5,588,985.00	2,346,388.00	5,588,985.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	1,896,957.00	1,990,012.00	893,666.00	1,990,012.00	0.00	0.0%
3) Employee Benefits		3000-3999	788,074.00	811,742.00	337,781.00	811,742.00	0.00	0.0%
4) Books and Supplies		4000-4999	2,732,984.00	2,500,210.00	1,034,757.00	2,500,210.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	169,572.00	168,702.00	90,901.00	168,702.00	0.00	0.0%
6) Capital Outlay		6000-6999	82,000.00	222,000.00	3,295.00	222,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	229,625.00	229,103.00	0.00	229,103.00	0.00	0.0%
9) TOTAL, EXPENDITURES			5,899,212.00	5,921,769.00	2,360,400.00	5,921,769.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(31,874.00)	(332,784.00)	(14,012.00)	(332,784.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(31,874.00)	(332,784.00)	(14,012.00)	(332,784.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	2,024,629.00	2,391,859.00		2,391,859.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,024,629.00	2,391,859.00		2,391,859.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,024,629.00	2,391,859.00		2,391,859.00		
2) Ending Balance, June 30 (E + F1e)			1,992,755.00	2,059,075.00		2,059,075.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,992,755.00	2,059,075.00		2,059,075.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
Child Nutrition Programs		8220	4,415,360.00	4,151,603.00	1,704,299.00	4,151,603.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>4,415,360.00</b>	<b>4,151,603.00</b>	<b>1,704,299.00</b>	<b>4,151,603.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Child Nutrition Programs		8520	251,535.00	231,025.00	103,989.00	231,025.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>251,535.00</b>	<b>231,025.00</b>	<b>103,989.00</b>	<b>231,025.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER LOCAL REVENUE</b>								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	1,193,170.00	1,203,123.00	536,568.00	1,203,123.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	2,105.00	2,384.00	1,192.00	2,384.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	5,168.00	850.00	340.00	850.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,200,443.00</b>	<b>1,206,357.00</b>	<b>538,100.00</b>	<b>1,206,357.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>5,867,338.00</b>	<b>5,588,985.00</b>	<b>2,346,388.00</b>	<b>5,588,985.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL CERTIFICATED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	1,725,097.00	1,817,052.00	815,334.00	1,817,052.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	171,860.00	171,860.00	77,779.00	171,860.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	1,100.00	553.00	1,100.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL CLASSIFIED SALARIES</b>			<b>1,896,957.00</b>	<b>1,990,012.00</b>	<b>893,666.00</b>	<b>1,990,012.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	239,016.00	250,603.00	82,541.00	250,603.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	146,117.00	153,152.00	66,868.00	153,152.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	352,673.00	355,281.00	164,689.00	355,281.00	0.00	0.0%
Unemployment Insurance		3501-3502	948.00	994.00	434.00	994.00	0.00	0.0%
Workers' Compensation		3601-3602	22,763.00	23,867.00	10,738.00	23,867.00	0.00	0.0%
OPEB, Allocated		3701-3702	26,557.00	27,845.00	12,511.00	27,845.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL EMPLOYEE BENEFITS</b>			<b>788,074.00</b>	<b>811,742.00</b>	<b>337,781.00</b>	<b>811,742.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	241,309.00	243,006.00	111,630.00	243,006.00	0.00	0.0%
Noncapitalized Equipment		4400	6,000.00	3,000.00	0.00	3,000.00	0.00	0.0%
Food		4700	2,485,675.00	2,254,204.00	923,127.00	2,254,204.00	0.00	0.0%
<b>TOTAL BOOKS AND SUPPLIES</b>			<b>2,732,984.00</b>	<b>2,500,210.00</b>	<b>1,034,757.00</b>	<b>2,500,210.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	16,000.00	8,105.00	3,775.00	8,105.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	2,245.00	2,358.00	2,358.00	2,358.00	0.00	0.0%
Operations and Housekeeping Services		5500	72,863.00	65,000.00	30,875.00	65,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	52,300.00	54,547.00	40,359.00	54,547.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	20,414.00	30,612.00	9,675.00	30,612.00	0.00	0.0%
Communications		5900	5,750.00	8,050.00	3,859.00	8,050.00	0.00	0.0%
<b>TOTAL SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>169,572.00</b>	<b>168,702.00</b>	<b>90,901.00</b>	<b>168,702.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CAPITAL OUTLAY</b>								
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	47,000.00	47,000.00	0.00	47,000.00	0.00	0.0%
Equipment Replacement		6500	35,000.00	175,000.00	3,295.00	175,000.00	0.00	0.0%
<b>TOTAL CAPITAL OUTLAY</b>			<b>82,000.00</b>	<b>222,000.00</b>	<b>3,295.00</b>	<b>222,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>								
Transfers of Indirect Costs - Interfund		7350	229,625.00	229,103.00	0.00	229,103.00	0.00	0.0%
<b>TOTAL OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>229,625.00</b>	<b>229,103.00</b>	<b>0.00</b>	<b>229,103.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL EXPENDITURES</b>			<b>5,899,212.00</b>	<b>5,921,769.00</b>	<b>2,360,100.00</b>	<b>5,921,769.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: General Fund		8916	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>INTERFUND TRANSFERS OUT</b>								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL USES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>



<u>Resource</u>	<u>Description</u>	<u>2015/16 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,000.00	5,000.00	3,113.19	5,000.00	0.00	0.0%
5) TOTAL, REVENUES			5,000.00	5,000.00	3,113.19	5,000.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	84,000.00	89,390.00	26,534.47	89,390.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	339,000.00	528,610.00	442,532.93	528,610.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	5,000.00	4,560.84	5,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			423,000.00	623,000.00	473,628.24	623,000.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>								
			(418,000.00)	(618,000.00)	(470,215.05)	(618,000.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(418,000.00)	(618,000.00)	(470,215.05)	(618,000.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	1,206,064.00	1,307,666.00		1,307,666.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,206,064.00	1,307,666.00		1,307,666.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,206,064.00	1,307,666.00		1,307,666.00		
2) Ending Balance, June 30 (E + F1e)			788,064.00	689,666.00		689,666.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	788,064.00	689,666.00		689,666.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>LCFF SOURCES</b>								
LCFF Transfers								
LCFF Transfers - Current Year		8091	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL LCFF SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL OTHER STATE REVENUE</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER LOCAL REVENUE</b>								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	5,000.00	5,000.00	3,279.83	5,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	133.36	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL OTHER LOCAL REVENUE</b>			<b>5,000.00</b>	<b>5,000.00</b>	<b>3,413.19</b>	<b>5,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL REVENUES</b>			<b>5,000.00</b>	<b>5,000.00</b>	<b>3,413.19</b>	<b>5,000.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL CLASSIFIED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB - Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB - Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL EMPLOYEE BENEFITS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	79,000.00	85,700.00	24,593.71	85,700.00	0.00	0.0%
Noncapitalized Equipment		4400	5,000.00	3,690.00	1,940.76	3,690.00	0.00	0.0%
<b>TOTAL BOOKS AND SUPPLIES</b>			<b>84,000.00</b>	<b>89,390.00</b>	<b>26,534.47</b>	<b>89,390.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	312,000.00	506,610.00	441,283.30	506,610.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	27,000.00	22,000.00	1,249.63	22,000.00	0.00	0.0%
<b>TOTAL SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>339,000.00</b>	<b>528,610.00</b>	<b>442,532.93</b>	<b>528,610.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CAPITAL OUTLAY</b>								
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	5,000.00	4,560.84	5,000.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL CAPITAL OUTLAY</b>			<b>0.00</b>	<b>5,000.00</b>	<b>4,560.84</b>	<b>5,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL EXPENDITURES</b>			<b>423,000.00</b>	<b>623,000.00</b>	<b>473,628.24</b>	<b>623,000.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & B (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long Term Debt Proceeds								
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL OTHER FINANCING SOURCES/USES (a - b + c - d + e)</b>			0.00	0.00	0.00	0.00		

<u>Resource</u>	<u>Description</u>	<u>2015/16 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,000.00	4,000.00	10,941.42	4,000.00	0.00	0.0%
5) TOTAL REVENUES			4,000.00	4,000.00	10,941.42	4,000.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	210,130.00	210,130.00	210,125.14	210,130.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL EXPENDITURES			210,130.00	210,130.00	210,125.14	210,130.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(206,130.00)	(206,130.00)	(199,183.72)	(206,130.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL OTHER FINANCING SOURCES/USES			84,287.00	84,287.00	84,287.00	84,287.00		



2015-16 Second Interim  
Building Fund  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(121,843.00)	(121,843.00)	(114,896.72)	(121,843.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited								
		9791	1,334,634.00	1,259,011.00		1,259,011.00	0.00	0.0%
b) Audit Adjustments								
		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,334,634.00	1,259,011.00		1,259,011.00		
d) Other Restatements								
		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,334,634.00	1,259,011.00		1,259,011.00		
2) Ending Balance, June 30 (E + F1e)			1,212,791.00	1,137,168.00		1,137,168.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash								
		9711	0.00	0.00		0.00		
Stores								
		9712	0.00	0.00		0.00		
Prepaid Expenditures								
		9713	0.00	0.00		0.00		
All Others								
		9719	0.00	0.00		0.00		
b) Legally Restricted Balance								
c) Committed								
Stabilization Arrangements								
		9750	0.00	0.00		0.00		
Other Commitments								
		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments								
c) Unassigned/Unappropriated			1,212,791.00	1,137,168.00		1,137,168.00		
Reserve for Economic Uncertainties								
		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		
		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Tax Rebel Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER LOCAL REVENUE</b>								
County and District Taxes								
Other Restricted Levies Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	4,000.00	4,000.00	3,180.30	4,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	554.87	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	7,206.25	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>4,000.00</b>	<b>4,000.00</b>	<b>10,941.42</b>	<b>4,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>4,000.00</b>	<b>4,000.00</b>	<b>10,941.42</b>	<b>4,000.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.00	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>

2015-16 Second Interim  
Building Fund  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL CAPITAL OUTLAY</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	13,966.00	13,966.00	13,963.38	13,966.00	0.00	0.0%
Other Debt Service - Principal		7439	196,164.00	196,164.00	196,161.76	196,164.00	0.00	0.0%
<b>TOTAL OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>210,130.00</b>	<b>210,130.00</b>	<b>210,125.14</b>	<b>210,130.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL EXPENDITURES</b>			<b>210,130.00</b>	<b>210,130.00</b>	<b>210,125.14</b>	<b>210,130.00</b>		

2015-16 Second Interim  
Building Fund  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			84,287.00	84,287.00	84,287.00	84,287.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Proceeds								
Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			84,287.00	84,287.00	84,287.00	84,287.00		

<b>Resource</b>	<b>Description</b>	<b>2015/16 Projected Year Totals</b>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	106,000.00	106,000.00	158,084.50	106,000.00	0.00	0.0%
5) TOTAL REVENUES			106,000.00	106,000.00	158,084.50	106,000.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	17,510.66	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	6,670.93	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	44,661.54	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	112,302.00	112,302.00	86,406.04	112,302.00	0.00	0.0%
6) Capital Outlay		6000-6999	575,000.00	575,000.00	431,061.48	575,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL EXPENDITURES			718,763.00	718,763.00	586,310.65	718,763.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>								
			(612,763.00)	(612,763.00)	(428,226.15)	(612,763.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Intergovernmental Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(612,763.00)	(612,763.00)	(428,226.15)	(612,763.00)		
<b>F. FUND BALANCE, RESERVES</b>								
<b>1) Beginning Fund Balance</b>								
a) As of July 1 - Unaudited		9791	3,559,096.00	3,638,146.00		3,638,146.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,559,096.00	3,638,146.00		3,638,146.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,559,096.00	3,638,146.00		3,638,146.00		
<b>2) Ending Balance, June 30 (E + F1e)</b>			2,946,333.00	3,025,383.00		3,025,383.00		
<b>Components of Ending Fund Balance</b>								
<b>a) Nonspendable</b>								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
<b>b) Legally Restricted Balance</b>								
<b>c) Committed</b>								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
<b>d) Assigned</b>								
Other Assignments		9780	2,946,333.00	3,025,383.00		3,025,383.00		
<b>e) Unassigned/Unappropriated</b>								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>OTHER STATE REVENUE</b>								
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER LOCAL REVENUE</b>								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent								
Non LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	6,000.00	6,000.00	10,628.57	6,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	123.16	0.00	0.00	0.0%
Fees and Contracts								
Mitigation/Developer Fees		8681	100,000.00	100,000.00	147,332.77	100,000.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>106,000.00</b>	<b>106,000.00</b>	<b>158,084.50</b>	<b>106,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL REVENUES</b>			<b>106,000.00</b>	<b>106,000.00</b>	<b>158,084.50</b>	<b>106,000.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CERTIFICATED SALARIES</b>								
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	17,510.66	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	17,510.66	0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>								
STRS		3101 3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201 3202	0.00	0.00	665.89	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301 3302	0.00	0.00	435.73	0.00	0.00	0.0%
Health and Welfare Benefits		3401 3402	0.00	0.00	5,419.42	0.00	0.00	0.0%
Unemployment Insurance		3501 3502	0.00	0.00	2.85	0.00	0.00	0.0%
Workers' Compensation		3601 3602	0.00	0.00	68.35	0.00	0.00	0.0%
OPEB, Allocated		3701 3702	0.00	0.00	78.69	0.00	0.00	0.0%
OPEB, Active Employees		3751 3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901 3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	6,670.93	0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	44,661.51	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	44,661.51	0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	225.00	0.00	0.00	0.0%
Insurance		5400 5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	5,133.38	8,802.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	103,500.00	103,500.00	81,047.66	103,500.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			112,302.00	112,302.00	86,406.04	112,302.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	335,705.05	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	575,000.00	575,000.00	95,356.43	575,000.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>575,000.00</b>	<b>575,000.00</b>	<b>431,061.48</b>	<b>575,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.00	31,461.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>31,461.00</b>	<b>31,461.00</b>	<b>0.00</b>	<b>31,461.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>718,763.00</b>	<b>718,763.00</b>	<b>586,310.65</b>	<b>718,763.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>INTERFUND TRANSFERS OUT</b>								
To, State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Proceeds								
Proceeds from Sale/Lease/ Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		

<b>Resource</b>	<b>Description</b>	<b>2015/16 Projected Year Totals</b>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	304,000.00	304,000.00	225,288.30	304,000.00	0.00	0.0%
5) TOTAL, REVENUES			304,000.00	304,000.00	225,288.30	304,000.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	41,299.20	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	114,400.00	114,400.00	16,331.80	114,400.00	0.00	0.0%
6) Capital Outlay		6000-6999	400,000.00	400,000.00	9,633.53	400,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			514,400.00	514,400.00	67,264.53	514,400.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(210,400.00)	(210,400.00)	158,023.77	(210,400.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(210,400.00)	(210,400.00)	158,023.77	(210,400.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	1,423,829.00	1,800,582.00		1,800,582.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,423,829.00	1,800,582.00		1,800,582.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,423,829.00	1,800,582.00		1,800,582.00		
2) Ending Balance, June 30 (E + F1e)			1,213,429.00	1,590,182.00		1,590,182.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance								
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,213,429.00	1,590,182.00		1,590,182.00		
o) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount			0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>								
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	300,000.00	300,000.00	219,819.41	300,000.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8680	4,000.00	4,000.00	5,286.06	4,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	182.83	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>304,000.00</b>	<b>304,000.00</b>	<b>225,288.30</b>	<b>304,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>304,000.00</b>	<b>304,000.00</b>	<b>225,288.30</b>	<b>304,000.00</b>	<b>0.00</b>	<b>0.0%</b>



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	41,299.20	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>0.00</b>	<b>0.00</b>	<b>41,299.20</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	114,400.00	114,400.00	16,331.80	114,400.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>114,400.00</b>	<b>114,400.00</b>	<b>16,331.80</b>	<b>114,400.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	200,000.00	200,000.00	0.00	200,000.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	200,000.00	200,000.00	9,633.53	200,000.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>400,000.00</b>	<b>400,000.00</b>	<b>9,633.53</b>	<b>400,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
<b>Other Transfers Out</b>								
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
<b>Debt Service</b>								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>514,400.00</b>	<b>514,400.00</b>	<b>67,264.53</b>	<b>514,400.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: General Fund/CSSF		8912	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>INTERFUND TRANSFERS OUT</b>								
To: General Fund/CSSF		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Proceeds								
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Certificates of Participation		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8973	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8979	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>

<u>Resource</u>	<u>Description</u>	<u>2015/16 Projected Year Totals</u>
	Total, Restricted Balance	<u>0.00</u>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	857,689.00	857,689.00	308,523.87	857,689.00	0.00	0.0%
5) TOTAL, REVENUES			857,689.00	857,689.00	308,523.87	857,689.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	131,383.00	131,383.00	27,921.04	131,383.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	632,984.00	632,984.00	479,542.45	632,984.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			764,367.00	764,367.00	507,463.49	764,367.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>								
			93,322.00	93,322.00	(188,939.62)	93,322.00		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	757,217.00	607,217.00	(124,734.25)	807,217.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(757,217.00)	(607,217.00)	124,734.25	(607,217.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(663,895.00)	(513,895.00)	(74,205.37)	(513,895.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	795,603.00	568,132.00		568,132.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			795,603.00	568,132.00		568,132.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			795,603.00	568,132.00		568,132.00		
2) Ending Balance, June 30 (E + F1e)			131,708.00	54,237.00		54,237.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	131,708.00	54,237.00		54,237.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
Tax Relief Subventions Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
County and District Taxes								
Other Restricted Levies Secured Roll								
		8615	860,000.00	860,000.00	462,034.56	860,000.00	0.00	0.0%
		8616	0.00	0.00	0.00	0.00	0.00	0.0%
		8617	0.00	0.00	0.00	0.00	0.00	0.0%
		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes								
		8621	0.00	0.00	0.00	0.00	0.00	0.0%
		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction								
		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes								
		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies								
		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Loases and Rentals								
		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest								
		8660	165.00	165.00	103.57	165.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments								
		8662	0.00	0.00	1.90	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue								
		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others								
		8799	(2,476.00)	(2,476.00)	(153,616.16)	(2,476.00)	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			857,689.00	857,689.00	308,523.87	857,689.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			857,689.00	857,689.00	308,523.87	857,689.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL CLASSIFIED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
QASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL EMPLOYEE BENEFITS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL BOOKS AND SUPPLIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	131,383.00	131,383.00	27,921.04	131,383.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>131,383.00</b>	<b>131,383.00</b>	<b>27,921.04</b>	<b>131,383.00</b>	<b>0.00</b>	<b>0.0%</b>



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL CAPITAL OUTLAY</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Other Transfers Out								
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds								
		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	311,596.00	311,596.00	158,154.60	311,596.00	0.00	0.0%
Other Debt Service - Principal		7439	321,388.00	321,388.00	321,387.85	321,388.00	0.00	0.0%
<b>TOTAL OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>632,984.00</b>	<b>632,984.00</b>	<b>479,542.45</b>	<b>632,984.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL EXPENDITURES</b>			<b>764,367.00</b>	<b>764,367.00</b>	<b>507,463.49</b>	<b>764,367.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>INTERFUND TRANSFERS OUT</b>								
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
<b>Proceeds</b>								
Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
<b>Other Sources</b>								
County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	757,217.00	607,217.00	(124,734.25)	607,217.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			<b>757,217.00</b>	<b>607,217.00</b>	<b>(124,734.25)</b>	<b>607,217.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)</b>			<b>(757,217.00)</b>	<b>(607,217.00)</b>	<b>124,734.25</b>	<b>(607,217.00)</b>		

<b>Resource</b>	<b>Description</b>	<b>2015/16 Projected Year Totals</b>
9010	Other Restricted Local	54,237.00
<b>Total, Restricted Balance</b>		<b>54,237.00</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,788,865.00	3,442,486.00	0.00	3,442,486.00	0.00	0.0%
5) TOTAL, REVENUES			3,788,865.00	3,442,486.00	0.00	3,442,486.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,668,632.00	3,587,450.00	0.00	3,587,450.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,668,632.00	3,587,450.00	0.00	3,587,450.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			118,233.00	(144,964.00)	0.00	(144,964.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			118,233.00	(144,964.00)	0.00	(144,964.00)		
<b>F. FUND BALANCE, RESERVES</b>								
<b>1) Beginning Fund Balance</b>								
a) As of July 1 - Unaudited		9791	2,924,742.00	3,141,455.00		3,141,455.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,924,742.00	3,141,455.00		3,141,455.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,924,742.00	3,141,455.00		3,141,455.00		
<b>2) Ending Balance, June 30 (E + F1e)</b>			3,042,975.00	2,996,491.00		2,996,491.00		
<b>Components of Ending Fund Balance</b>								
<b>a) Nonspendable</b>								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
<b>b) Legally Restricted Balance</b>			3,042,975.00	2,996,491.00		2,996,491.00		
<b>c) Committed</b>								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
<b>d) Assigned</b>								
Other Assignments		9780	0.00	0.00		0.00		
<b>e) Unassigned/Unappropriated</b>								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

2015-16 Second Interim  
Bond Interest and Redemption Fund  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>FEDERAL REVENUE</b>								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>								
Tax Relief Subventions Voted Indebtedness Levies								
Homeowners' Exemptions		8571	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>								
County and District Taxes Voted Indebtedness Levies Secured Roll		8611	3,652,040.00	3,311,974.00	0.00	3,311,974.00	0.00	0.0%
Unsecured Roll		8612	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8613	63,952.00	45,373.00	0.00	45,373.00	0.00	0.0%
Supplemental Taxes		8614	66,420.00	79,057.00	0.00	79,057.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	4,453.00	6,082.00	0.00	6,082.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			3,786,865.00	3,442,486.00	0.00	3,442,486.00	0.00	0.0%
<b>TOTAL, REVENUES</b>			3,786,865.00	3,442,486.00	0.00	3,442,486.00		
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>								
Debt Service								
Bond Redemptions		7433	2,345,000.00	2,345,000.00	0.00	2,345,000.00	0.00	0.0%
Bond Interest and Other Service Charges		7434	1,323,632.00	1,242,450.00	0.00	1,242,450.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			3,668,632.00	3,587,450.00	0.00	3,587,450.00	0.00	0.0%
<b>TOTAL, EXPENDITURES</b>			3,668,632.00	3,587,450.00	0.00	3,587,450.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>INTERFUND TRANSFERS OUT</b>								
To: General Fund		7614	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
<b>Other Sources</b>								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a + b + c + d + e)			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		

<b>Resource</b>	<b>Description</b>	<b>2015/16 Projected Year Totals</b>
9010	Other Restricted Local	2,996,491.00
Total, Restricted Balance		<u>2,996,491.00</u>



Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>A. REVENUES</b>								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,707,200.00	1,707,200.00	1,108,765.10	1,707,200.00	0.00	0.0%
5) TOTAL, REVENUES			1,707,200.00	1,707,200.00	1,108,765.10	1,707,200.00		
<b>B. EXPENSES</b>								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	136,902.00	136,902.00	69,925.62	136,902.00	0.00	0.0%
3) Employee Benefits		3000-3999	68,349.00	68,349.00	24,883.44	68,349.00	0.00	0.0%
4) Books and Supplies		4000-4999	129,557.00	127,557.00	29,794.27	127,557.00	0.00	0.0%
5) Services and Other Operating Expenses		5000-5999	1,543,700.00	1,545,700.00	947,034.02	1,545,700.00	0.00	0.0%
6) Depreciation		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,878,508.00	1,878,508.00	1,071,637.35	1,878,508.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(171,308.00)	(171,308.00)	37,127.75	(171,308.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)</b>			(171,308.00)	(171,308.00)	37,127.75	(171,308.00)		
<b>F. NET POSITION</b>								
1) Beginning Net Position								
a) As of July 1 - Unaudited		9791	937,195.00	1,180,766.00		1,180,766.00	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			937,195.00	1,180,766.00		1,180,766.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			937,195.00	1,180,766.00		1,180,766.00		
2) Ending Net Position, June 30 (E + F1e)			765,887.00	1,009,458.00		1,009,458.00		
Components of Ending Net Position								
a) Net Investment in Capital Assets		9796	0.00	0.00		0.00		
b) Restricted Net Position		9797	0.00	0.00		0.00		
c) Unrestricted Net Position		9790	765,887.00	1,009,458.00		1,009,458.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>OTHER LOCAL REVENUE</b>								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	10,200.00	10,200.00	9,144.14	10,200.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	308.12	0.00	0.00	0.0%
Fees and Contracts								
In-District Premiums/Contributions		8674	1,685,000.00	1,685,000.00	1,099,312.84	1,685,000.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	12,000.00	12,000.00	0.00	12,000.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,707,200.00</b>	<b>1,707,200.00</b>	<b>1,108,765.10</b>	<b>1,707,200.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>1,707,200.00</b>	<b>1,707,200.00</b>	<b>1,108,765.10</b>	<b>1,707,200.00</b>		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>CERTIFICATED SALARIES</b>								
Certificated Pupil Support Salaries		1200	0.00	0.00	0.00	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	86,064.00	86,064.00	44,753.64	86,064.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	50,838.00	50,838.00	25,171.98	50,838.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>136,902.00</b>	<b>136,902.00</b>	<b>69,925.62</b>	<b>136,902.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	17,188.00	17,188.00	5,420.76	17,188.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	10,573.00	10,573.00	3,546.27	10,573.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	36,925.00	36,925.00	14,696.46	36,925.00	0.00	0.0%
Unemployment Insurance		3501-3502	70.00	70.00	23.15	70.00	0.00	0.0%
Workers' Compensation		3601-3602	1,658.00	1,658.00	558.25	1,658.00	0.00	0.0%
OPEB, Allocated		3701-3702	1,935.00	1,935.00	640.55	1,935.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>68,349.00</b>	<b>68,349.00</b>	<b>24,883.44</b>	<b>68,349.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	79,557.00	79,557.00	27,868.56	79,557.00	0.00	0.0%
Noncapitalized Equipment		4400	50,000.00	48,000.00	1,925.71	48,000.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>129,557.00</b>	<b>127,557.00</b>	<b>29,794.27</b>	<b>127,557.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENSES</b>								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	10,800.00	10,800.00	852.28	10,800.00	0.00	0.0%
Dues and Memberships		5300	2,000.00	2,000.00	0.00	2,000.00	0.00	0.0%
Insurance		5400-5450	663,000.00	663,000.00	583,346.62	663,000.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,000.00	1,000.00	288.10	1,000.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	2,400.00	2,400.00	95.50	2,400.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	863,500.00	865,500.00	361,959.61	865,500.00	0.00	0.0%
Communications		5900	1,000.00	1,000.00	391.91	1,000.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENSES</b>			<b>1,543,700.00</b>	<b>1,545,700.00</b>	<b>947,034.02</b>	<b>1,545,700.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
<b>DEPRECIATION</b>								
Depreciation Expense		6900	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, DEPRECIATION</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, EXPENSES</b>			1,878,508.00	1,878,508.00	1,071,637.35	1,878,508.00		
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)</b>			0.00	0.00	0.00	0.00		

<b>Resource</b>	<b>Description</b>	<b>2015/16 Projected Year Totals</b>
	Total, Restricted Net Position	<u>0.00</u>

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
<b>A. DISTRICT</b>						
<b>1. Total District Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	13,334.18	13,333.37	13,201.51	13,333.37	0.00	0%
<b>2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
<b>3. Total Basic Aid Open Enrollment Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0%
<b>4. Total, District Regular ADA (Sum of Lines A1 through A3)</b>	13,334.18	13,333.37	13,201.51	13,333.37	0.00	0%
<b>5. District Funded County Program ADA</b>						
a. County Community Schools per EC 1981(a)(b)&(d)	46.87	46.83	46.83	46.83	0.00	0%
b. Special Education-Special Day Class	3.32	3.32	3.32	3.32	0.00	0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0%
d. Special Education Extended Year	0.31	0.31	0.31	0.31	0.00	0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools	0.00	0.00	0.00	0.00	0.00	0%
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]	0.00	0.00	0.00	0.00	0.00	0%
<b>g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)</b>	50.50	50.46	50.46	50.46	0.00	0%
<b>6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)</b>	13,384.68	13,383.83	13,251.97	13,383.83	0.00	0%
<b>7. Adults in Correctional Facilities</b>	0.00	0.00	0.00	0.00	0.00	0%
<b>8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)</b>						

Object	Beginning Balances (Rev. Off)	July	August	September	October	November	December	January	February
<b>ACTUALS THROUGH THE MONTH OF</b> (Enter Month Name)									
<b>A. BEGINNING CASH</b>									
<b>B. RECEIPTS</b>									
<b>LCFF/Revenue Limit Sources</b>									
8010-8019		29,403,509.00	29,398,153.00	22,345,756.00	24,099,431.00	20,433,026.00	16,660,819.00	40,256,497.00	34,604,200.00
8020-8079		2,500,059.00	2,500,059.00	8,800,108.00	4,500,106.00	4,500,106.00	8,800,109.00	4,500,106.00	3,328,907.00
8080-8099		1,318,510.00	30,023.00	822,994.00	154,220.00	3,281,387.00	14,873,475.00	2,849,699.00	485,000.00
<b>Miscellaneous Funds</b>									
8100-8299		141,672.00	(59,279.00)	704,343.00	166,467.00	19,021.00	331,010.00	275,915.00	138,569.00
8300-8599		0.00	20,970.00	62,963.00	1,204,171.00	378,957.00	3,985,008.00	3,587,077.00	0.00
8600-8799		424,928.00	181,481.00	492,758.00	193,335.00	237,260.00	326,147.00	290,151.00	1,025,471.00
8910-8929									
8930-8979									
<b>All Other Financing Sources</b>									
<b>TOTAL RECEIPTS</b>									
		4,385,169.00	2,673,254.00	10,883,166.00	6,218,299.00	8,416,731.00	28,315,749.00	11,501,948.00	4,977,947.00
<b>C. DISBURSEMENTS</b>									
<b>Certificated Salaries</b>									
1000-1999		583,025.00	5,496,168.00	5,662,686.00	5,883,754.00	6,376,766.00	59,209.00	11,686,836.00	6,221,899.00
2000-2999		0.00	928,530.00	1,604,031.00	1,904,811.00	1,721,763.00	1,779,338.00	1,541,840.00	1,934,444.00
3000-3999		1,166,355.00	1,610,969.00	2,110,224.00	1,125,998.00	3,424,943.00	2,145,187.00	2,414,259.00	2,335,293.00
4000-4999		1,227,244.00	797,076.00	756,392.00	472,092.00	292,900.00	537,543.00	370,635.00	1,319,180.00
5000-5999		321,979.00	1,263,991.00	465,534.00	954,278.00	554,632.00	570,965.00	584,182.00	715,757.00
6000-6599		1,050.00	62,614.00	0.00	(1,546.00)	0.00	124,054.00	71,483.00	65,000.00
7000-7499		15,725.00	15,752.00	95,019.00	302,909.00	28,277.00	46,766.00	1,218.00	45,000.00
7600-7629		84,287.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
7630-7699									
<b>All Other Financing Uses</b>									
<b>TOTAL DISBURSEMENTS</b>									
		3,399,665.00	10,175,100.00	10,693,886.00	10,642,298.00	12,399,281.00	5,263,062.00	16,670,453.00	12,636,573.00
<b>D. BALANCE SHEET ITEMS</b>									
<b>Assets and Deferred Outflows</b>									
9111-9199	193,600.00								
9200-9299	4,879,396.00								
9310	434,907.00	1,590,031.00	531,507.00	1,639,092.00	666,259.00	291,348.00	(12,615.00)	(196,081.00)	0.00
9320	8,970.00	0.00	0.00	434,064.00	(2,331.00)	(301.00)	2,553.00	922.00	0.00
9330	29,874.00	3,298.00	(11,892.00)	(9,750.00)	12,783.00	7,419.00	(16,156.00)	11,614.00	0.00
9340	0.00	29,874.00	0.00	0.00	0.00	(2,950.00)	0.00	0.00	0.00
9490	0.00	6,780.00	(165,463.00)	(221,522.00)	(230.00)	(6,454.00)	(639.00)	(8,893.00)	0.00
<b>SUBTOTAL</b>									
	5,546,747.00	1,629,983.00	354,152.00	1,841,884.00	676,481.00	289,062.00	(26,857.00)	(192,438.00)	0.00
<b>Liabilities and Deferred Inflows</b>									
9500-9599	2,865,889.00	2,620,843.00	(95,297.00)	(76,919.00)	(83,361.00)	66,856.00	(337,235.00)	70,604.00	0.00
9610	257,927.00	0.00	0.00	257,927.00	0.00	(7,206.00)	(212,613.00)	219,819.00	0.00
9640	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9650	98,731.00	0.00	0.00	96,481.00	2,250.00	0.00	0.00	0.00	0.00
9690	3,222,547.00	2,620,843.00	(95,297.00)	277,489.00	(61,111.00)	59,650.00	(549,848.00)	290,423.00	0.00
<b>Nonoperating</b>									
9910						931.00		(931.00)	
<b>TOTAL BALANCE SHEET ITEMS</b>									
	2,324,200.00	(990,860.00)	449,449.00	1,564,395.00	757,592.00	230,343.00	522,991.00	(483,792.00)	0.00
<b>E. NET INCREASE/DECREASE (B - C + D)</b>									
	(5,356.00)	(7,052,397.00)	1,753,675.00	(3,668,405.00)	(3,752,207.00)	(3,752,207.00)	23,875,878.00	(5,652,297.00)	(7,658,626.00)
<b>F. ENDING CASH (A + E)</b>									
	29,398,153.00	22,345,756.00	24,099,431.00	20,433,026.00	16,680,819.00	40,256,497.00	34,604,200.00	26,945,574.00	
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>									



ACTUALS THROUGH THE MONTH OF (Enter Month Name)	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
<b>A. BEGINNING CASH</b>		26,945,574.00	26,605,184.00	33,812,339.00	28,127,120.00				
<b>B. RECEIPTS</b>									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	7,628,909.00	3,328,907.00	3,328,907.00	7,628,907.00			61,345,190.00	61,345,190.00
Property Taxes	8020-8079	1,265,000.00	13,750,000.00	75,000.00	2,694,035.00			41,598,343.00	41,598,343.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	1,177,835.00	27,714.00	10,393.00	588,918.00	3,405,866.00		6,928,444.00	6,928,444.00
Other State Revenue	8300-8599	760,383.00	1,560,383.00	760,383.00	760,384.00	760,383.00		13,841,062.00	13,841,062.00
Other Local Revenue	8600-8799	885,634.00	605,960.00	3,728,985.00	335,609.00	594,743.00		9,322,462.00	9,322,462.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
<b>TOTAL RECEIPTS</b>		11,717,761.00	19,272,964.00	7,903,668.00	12,007,853.00	4,760,992.00	0.00	133,035,501.00	133,035,501.00
<b>C. DISBURSEMENTS</b>									
Certificated Salaries	1000-1999	6,129,494.00	6,098,693.00	6,037,090.00	1,232,059.00	135,279.00		61,602,958.00	61,602,958.00
Classified Salaries	2000-2999	1,797,665.00	1,836,745.00	1,856,285.00	1,856,285.00	776,103.00		19,539,840.00	19,539,840.00
Employee Benefits	3000-3999	2,309,630.00	2,309,630.00	2,155,655.00	2,386,618.00	167,796.00		25,662,557.00	25,662,557.00
Books and Supplies	4000-4999	842,030.00	1,010,435.00	2,385,750.00	1,094,638.00	2,927,911.00		14,033,826.00	14,033,826.00
Services	5000-5999	787,332.00	695,306.00	777,107.00	889,583.00	1,644,448.00		10,225,094.00	10,225,094.00
Capital Outlay	6000-6599	67,000.00	70,000.00	60,000.00	8,239.00	0.00		527,894.00	527,894.00
Other Outgo	7000-7499	125,000.00	45,000.00	317,000.00	57,000.00	501,468.00		1,596,134.00	1,596,134.00
Interfund Transfers Out	7600-7629							84,287.00	84,287.00
All Other Financing Uses	7630-7699	0.00	0.00	0.00	0.00	0.00		0.00	0.00
<b>TOTAL DISBURSEMENTS</b>		12,058,151.00	12,065,809.00	13,588,887.00	7,524,422.00	6,155,005.00	0.00	133,272,590.00	133,272,590.00
<b>D. BALANCE SHEET ITEMS</b>									
Assets and Deferred Outflows									
Cash Not in Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299					4,760,994.00		9,270,535.00	
Due From Other Funds	9310					0.00		434,907.00	
Stores	9320					0.00		(2,684.00)	
Prepaid Expenditures	9330					0.00		26,924.00	
Other Current Assets	9340					0.00		(396,421.00)	
Deferred Outflows of Resources	9490					0.00		0.00	
<b>SUBTOTAL</b>		0.00	0.00	0.00	0.00	4,760,994.00	0.00	9,333,261.00	
Liabilities and Deferred Inflows									
Accounts Payable	9500-9599					6,155,003.00		8,320,494.00	
Due To Other Funds	9610					0.00		257,927.00	
Current Loans	9640					0.00		0.00	
Unearned Revenues	9650					0.00		98,731.00	
Deferred Inflows of Resources	9690					0.00		0.00	
<b>SUBTOTAL</b>		0.00	0.00	0.00	0.00	6,155,003.00	0.00	8,677,152.00	
Nonoperating									
Suspense Cleaning	9910							0.00	
<b>TOTAL BALANCE SHEET ITEMS</b>		0.00	0.00	0.00	0.00	(1,394,009.00)	0.00	656,109.00	
<b>E. NET INCREASE/DECREASE (B - C + D)</b>		(340,390.00)	7,207,155.00	(5,685,219.00)	4,483,431.00	(2,788,022.00)	0.00	419,020.00	(237,089.00)
<b>F. ENDING CASH (A + E)</b>		26,605,184.00	33,812,339.00	28,127,120.00	32,610,551.00				
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>								29,822,529.00	

Object	Beginning Balance (Prior Year)	July	August	September	October	November	December	January	February
		32,610,551.00	30,170,624.00	22,201,351.00	22,033,039.00	15,281,437.00	11,704,731.00	35,394,478.00	27,902,312.00
<b>ACTUALS THROUGH THE MONTH OF</b> (Enter Month Name):									
<b>A. BEGINNING CASH</b>									
<b>B. RECEIPTS</b>									
LCFF/Revenue Limit Sources									
Principal Apportionment		2,412,337.00	8,642,208.00	4,342,206.00	4,342,206.00	4,342,206.00	8,642,208.00	4,342,206.00	4,342,206.00
Property Taxes		1,500,000.00	30,023.00	822,994.00	154,220.00	1,750,000.00	17,500,000.00	3,250,000.00	500,000.00
Miscellaneous Funds									
Federal Revenue		20,785.00	152,428.00	290,995.00	27,714.00	138,569.00	692,844.00	48,499.00	20,785.00
Other State Revenue		34,994.00	174,989.00	1,749,688.00	166,220.00	349,938.00	1,500,000.00	1,224,782.00	0.00
Other Local Revenue		475,446.00	466,123.00	37,290.00	339,609.00	121,192.00	1,417,014.00	1,939,072.00	354,254.00
Interfund Transfers In									
All Other Financing Sources									
<b>TOTAL RECEIPTS</b>		4,443,562.00	3,235,878.00	11,543,175.00	5,025,969.00	6,701,905.00	29,752,068.00	10,804,559.00	5,217,245.00
<b>C. DISBURSEMENTS</b>									
Certificated Salaries		631,515.00	5,809,937.00	5,936,240.00	5,999,392.00	6,188,846.00	63,151.00	12,630,298.00	6,188,846.00
Classified Salaries		0.00	1,020,869.00	1,601,363.00	1,901,618.00	1,661,414.00	2,061,755.00	1,801,533.00	2,001,704.00
Employee Benefits		3,699,442.00	1,502,029.00	2,447,751.00	2,225,228.00	1,307,322.00	2,642,458.00	2,197,413.00	2,586,828.00
Books and Supplies		382,070.00	1,861,053.00	665,542.00	640,892.00	480,669.00	320,446.00	801,115.00	1,146,211.00
Services		571,025.00	981,762.00	651,168.00	1,081,941.00	691,240.00	781,402.00	761,366.00	561,007.00
Capital Outlay		35,000.00	60,000.00	55,000.00	50,000.00	45,000.00	50,000.00	50,000.00	35,000.00
Other Outgo		(349,208.00)	60,000.00	80,000.00	55,000.00	285,000.00	205,000.00	55,000.00	75,000.00
Interfund Transfers Out		84,287.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
All Other Financing Uses		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>TOTAL DISBURSEMENTS</b>		5,054,133.00	11,295,650.00	11,437,064.00	11,954,071.00	10,659,491.00	6,124,212.00	18,296,725.00	12,594,596.00
<b>D. BALANCE SHEET ITEMS</b>									
Assets and Deferred Outflows									
Cash Not In Treasury		0.00							
Accounts Receivable		4,760,994.00	952,199.00	33,327.00	238,050.00	380,880.00	61,893.00	0.00	0.00
Due From Other Funds		0.00							
Stores		0.00							
Prepaid Expenditures		0.00							
Other Current Assets		0.00							
Deferred Outflows of Resources		0.00							
<b>SUBTOTAL</b>		4,760,994.00	952,199.00	33,327.00	238,050.00	380,880.00	61,893.00	0.00	0.00
Liabilities and Deferred Inflows									
Accounts Payable		6,155,003.00	861,700.00	307,750.00	61,550.00				
Due To Other Funds		0.00							
Current Loans		0.00							
Unearned Revenues		0.00							
Deferred Inflows of Resources		0.00							
<b>SUBTOTAL</b>		6,155,003.00	861,700.00	307,750.00	61,550.00	0.00	0.00	0.00	0.00
Nonoperating									
Suspense Clearing									
<b>TOTAL BALANCE SHEET ITEMS</b>		(1,394,009.00)	90,499.00	(274,423.00)	176,500.00	380,880.00	61,893.00	0.00	0.00
<b>E. NET INCREASE/DECREASE (B - C + D)</b>		(2,439,927.00)	(7,969,273.00)	(168,312.00)	(6,751,602.00)	(3,576,706.00)	23,689,747.00	(7,492,166.00)	(7,377,351.00)
<b>F. ENDING CASH (A + E)</b>		30,170,624.00	22,201,351.00	22,033,039.00	15,281,437.00	11,704,731.00	35,394,478.00	27,902,312.00	20,524,961.00
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>									

Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
<b>ACTUALS THROUGH THE MONTH OF</b>								
<b>(Enter Month Name)</b>								
<b>A. BEGINNING CASH</b>	20,524,961.00	20,985,535.00	27,823,424.00	21,631,796.00				
<b>B. RECEIPTS</b>								
LCFF/Revenue Limit Sources								
Principal Apportionment	8,642,208.00	4,342,206.00	4,342,206.00	8,642,206.00			65,446,740.00	65,446,740.00
Property Taxes	1,350,000.00	12,750,000.00	50,000.00	1,941,106.00			41,598,343.00	41,598,343.00
Miscellaneous Funds				0.00			0.00	0.00
Federal Revenue	1,385,689.00	34,642.00	13,857.00	554,276.00	3,547,363.00		6,928,444.00	6,928,444.00
Other State Revenue	279,950.00	1,137,297.00	148,724.00	437,422.00	1,544,458.00		8,748,442.00	8,748,442.00
Other Local Revenue	344,931.00	400,866.00	2,050,942.00	298,319.00	1,081,404.00		9,322,462.00	9,322,462.00
Interfund Transfers In							0.00	0.00
8910-8929							0.00	0.00
8930-8979							0.00	0.00
<b>TOTAL RECEIPTS</b>	12,002,778.00	18,665,011.00	6,605,729.00	11,873,329.00	6,173,225.00	0.00	132,044,431.00	132,044,431.00
<b>C. DISBURSEMENTS</b>								
Certificated Salaries	6,188,846.00	6,125,695.00	6,125,695.00	1,199,878.00	63,153.00		63,151,492.00	63,151,492.00
2000-2999	1,821,380.00	1,861,584.00	1,861,584.00	1,861,584.00	760,648.00		20,017,036.00	20,017,036.00
Employee Benefits	2,197,413.00	2,308,674.00	2,169,597.00	2,169,597.00	361,600.00		27,815,352.00	27,815,352.00
Books and Supplies	653,217.00	838,090.00	1,639,205.00	480,669.00	2,415,674.00		12,324,853.00	12,324,853.00
Services	751,348.00	601,079.00	711,276.00	821,474.00	1,051,888.00		10,017,976.00	10,017,976.00
5000-5999	25,000.00	35,000.00	35,000.00	52,894.00	0.00		527,894.00	527,894.00
6000-6599	105,000.00	57,000.00	255,000.00	59,978.00	673,144.00		1,615,916.00	1,615,916.00
7000-7499	0.00	0.00	0.00	0.00	0.00		84,287.00	84,287.00
7600-7629	0.00	0.00	0.00	0.00	0.00		0.00	0.00
7630-7899	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Other Outgo								
Interfund Transfers Out								
All Other Financing Uses								
<b>TOTAL DISBURSEMENTS</b>	11,542,204.00	11,827,122.00	12,797,357.00	6,648,074.00	5,326,107.00	0.00	135,554,806.00	135,554,806.00
<b>D. BALANCE SHEET ITEMS</b>								
Assets and Deferred Outflows								
Cash Not in Treasury							0.00	
9111-9199							0.00	
Accounts Receivable	0.00	0.00	0.00	0.00	6,492,849.00		11,253,644.00	
9200-9299							0.00	
Due From Other Funds							0.00	
9310							0.00	
Stores							0.00	
9320							0.00	
Prepaid Expenditures							0.00	
9330							0.00	
Other Current Assets							0.00	
9340							0.00	
Deferred Outflows of Resources							0.00	
9490							0.00	
<b>SUBTOTAL</b>	0.00	0.00	0.00	0.00	6,492,849.00	0.00	11,253,644.00	
Liabilities and Deferred Inflows								
Accounts Payable					5,410,463.00		11,565,465.00	
9500-9599							0.00	
Due To Other Funds							0.00	
9610							0.00	
9640							0.00	
Current Loans							0.00	
9650							0.00	
Unearned Revenues							0.00	
9660							0.00	
Deferred Inflows of Resources							0.00	
9690							0.00	
<b>SUBTOTAL</b>	0.00	0.00	0.00	0.00	5,410,463.00	0.00	11,565,465.00	
Nonoperating								
Suspense Clearing							0.00	
9910							0.00	
<b>TOTAL BALANCE SHEET ITEMS</b>	0.00	0.00	0.00	0.00	1,082,386.00	0.00	(311,621.00)	
<b>E. NET INCREASE/DECREASE (B - C + D)</b>	460,574.00	6,837,889.00	(6,191,628.00)	5,227,255.00	1,929,504.00	0.00	(3,821,998.00)	(3,510,375.00)
<b>F. ENDING CASH (A + E)</b>	20,985,535.00	27,823,424.00	21,631,796.00	26,859,051.00				
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>							28,788,555.00	

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2016-17 Projection (C)	% Change (Cols. E-C/C) (D)	2017-18 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	102,943,533.00	3.98%	107,045,083.00	3.17%	110,441,789.00
2. Federal Revenues	8100-8299	0.00	0.00%		0.00%	
3. Other State Revenues	8300-8599	9,693,736.00	-43.26%	5,500,080.00	-52.07%	2,636,118.00
4. Other Local Revenues	8600-8799	591,337.00	0.00%	591,337.00	0.00%	591,337.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	(12,751,454.00)	4.71%	(13,351,660.00)	3.87%	(13,868,133.00)
6. Total (Sum lines A1 thru A5c)		100,477,152.00	-0.69%	99,784,840.00	0.02%	99,801,111.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				50,329,018.00		51,748,780.00
b. Step & Column Adjustment				807,222.00		820,138.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				612,540.00		(490,173.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	50,329,018.00	2.82%	51,748,780.00	0.64%	52,078,745.00
2. Classified Salaries						
a. Base Salaries				12,274,927.00		12,571,146.00
b. Step & Column Adjustment				123,284.00		124,516.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				172,935.00		(119,488.00)
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	12,274,927.00	2.41%	12,571,146.00	0.04%	12,576,174.00
3. Employee Benefits	3000-3999	19,794,899.00	9.25%	21,625,320.00	7.70%	23,289,407.00
4. Books and Supplies	4000-4999	8,775,773.00	19.84%	10,516,864.00	-52.69%	4,975,195.00
5. Services and Other Operating Expenditures	5000-5999	6,449,670.00	3.84%	6,697,277.00	2.52%	6,866,048.00
6. Capital Outlay	6000-6999	80,397.00	0.00%	80,397.00	0.00%	80,397.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	893,362.00	2.21%	913,144.00	1.81%	929,627.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(942,000.00)	0.00%	(942,000.00)	0.00%	(942,000.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	84,287.00	0.00%	84,287.00	0.00%	84,287.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		97,740,333.00	5.68%	103,295,215.00	-3.25%	99,937,880.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		2,736,819.00		(3,510,375.00)		(136,769.00)
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 011, line F1c)		28,753,801.00		31,490,620.00		27,980,245.00
2. Ending Fund Balance (Sum lines C and D1)		31,490,620.00		27,980,245.00		27,843,476.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	115,681.00		115,681.00		115,681.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00				
2. Other Commitments	9760	0.00				
d. Assigned	9780	2,800,000.00				
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	3,998,178.00		4,094,199.00		4,011,645.00
2. Unassigned/Unappropriated	9790	24,576,761.00		23,770,365.00		23,716,150.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		31,490,620.00		27,980,245.00		27,843,476.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2016-17 Projection (C)	% Change (Cols. E-C/C) (D)	2017-18 Projection (E)
<b>E. AVAILABLE RESERVES</b>						
<b>1. General Fund</b>						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	3,998,178.00		4,094,199.00		4,011,645.00
c. Unassigned/Unappropriated	9790	24,576,761.00		23,770,365.00		23,716,150.00
(Enter other reserve projections in Columns C and E for subsequent years 1 and 2; current year - Column A - is extracted)						
<b>2. Special Reserve Fund - Noncapital Outlay (Fund 17)</b>						
a. Stabilization Arrangements	9750	0.00				
b. Reserve for Economic Uncertainties	9789	0.00				
c. Unassigned/Unappropriated	9790	0.00				
<b>3. Total Available Reserves (Sum lines E1a thru E2c)</b>						
		28,574,939.00		27,864,564.00		27,727,795.00
<b>F. ASSUMPTIONS</b>						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: One-time revenue reduction from 2015-16 (\$120,000), FETA and management salary increases, second half of 1% (\$243,867), and one-time bonus of 1% in 2016-17 (\$490,173) backed out of expenditures in 2017-18.						
B2d: One-time revenue reduction from 2015-16 (\$5,000), management salary increases, second half of 1% (\$7,463), and one-time bonus of 1% in 2016-17 (\$15,000) backed out of expenditures in 2017-18.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2016-17 Projection (C)	% Change (Cols. E-C/C) (D)	2017-18 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFE/Revenue Limit Sources	8010-8099	0.00	0.00%		0.00%	
2. Federal Revenues	8100-8299	6,928,444.00	0.00%	6,928,444.00	0.00%	6,928,444.00
3. Other State Revenues	8300-8599	4,147,326.00	-21.68%	3,248,362.00	2.13%	3,317,553.00
4. Other Local Revenues	8600-8799	8,731,125.00	0.00%	8,731,125.00	0.00%	8,731,125.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	12,751,454.00	4.71%	13,351,660.00	3.87%	13,868,133.00
6. Total (Sum lines A1 thru A5c)		32,558,349.00	-0.92%	32,259,591.00	1.82%	32,845,255.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				11,273,940.00		11,402,712.00
b. Step & Column Adjustment				181,223.00		180,762.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(52,451.00)		(105,063.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	11,273,940.00	1.14%	11,402,712.00	0.66%	11,478,411.00
2. Classified Salaries						
a. Base Salaries				7,264,913.00		7,445,890.00
b. Step & Column Adjustment				73,008.00		73,738.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				107,969.00		(72,099.00)
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	7,264,913.00	2.49%	7,445,890.00	0.02%	7,447,529.00
3. Employee Benefits	3000-3999	5,867,658.00	5.49%	6,190,032.00	4.96%	6,497,070.00
4. Books and Supplies	4000-4999	5,258,053.00	-65.61%	1,807,989.00	6.50%	1,925,596.00
5. Services and Other Operating Expenditures	5000-5999	3,775,424.00	-12.04%	3,320,699.00	2.52%	3,404,380.00
6. Capital Outlay	6000-6999	447,497.00	0.00%	447,497.00	0.00%	447,497.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,111,978.00	0.00%	1,111,978.00	0.00%	1,111,978.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	532,794.00	0.00%	532,794.00	0.00%	532,794.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		35,532,257.00	-9.21%	32,259,591.00	1.82%	32,845,255.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		(2,973,908.00)		0.00		0.00
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 011, line F1c)		2,973,908.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		0.00		0.00		0.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2016-17 Projection (C)	% Change (Cols. E-C/C) (D)	2017-18 Projection (E)
<b>E. AVAILABLE RESERVES</b>						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated Amount	9790					
(Enter current year reserve projections in Column A, and other reserve projections in Columns C and E for subsequent years 1 and 2)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
<b>F. ASSUMPTIONS</b>						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: FETA and management salary increases, second half of 1% (\$52,486), one-time bonus of 1% (\$105,063), and backed out one time Educator Effectiveness (\$210,000) for 2016-17. In 2017-18, backed out FETA and management one-time bonus (\$105,063).						
B2d: CSEA and management salary increases, second half of 1% (\$32,025 and \$3,845), and one-time bonus of 1% (\$64,371 and \$7,728) respectively added in for 2016-17. In 2017-18, backed out CSEA and management one-time bonus (\$64,371 and \$7,728) respectively.						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2016-17 Projection (C)	% Change (Cols. E-C/C) (D)	2017-18 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	102,943,533.00	3.98%	107,045,083.00	3.17%	110,441,789.00
2. Federal Revenues	8100-8299	6,928,444.00	0.00%	6,928,444.00	0.00%	6,928,444.00
3. Other State Revenues	8300-8599	13,841,062.00	-36.79%	8,748,442.00	-31.95%	5,953,671.00
4. Other Local Revenues	8600-8799	9,322,462.00	0.00%	9,322,462.00	0.00%	9,322,462.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		133,035,501.00	-0.74%	132,044,431.00	0.46%	132,646,366.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				61,602,958.00		63,151,492.00
b. Step & Column Adjustment				988,445.00		1,000,900.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				560,089.00		(595,236.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	61,602,958.00	2.51%	63,151,492.00	0.64%	63,557,156.00
2. Classified Salaries						
a. Base Salaries				19,539,840.00		20,017,036.00
b. Step & Column Adjustment				196,292.00		198,254.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				280,904.00		(191,587.00)
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	19,539,840.00	2.44%	20,017,036.00	0.03%	20,023,703.00
3. Employee Benefits	3000-3999	25,662,557.00	8.39%	27,815,352.00	7.09%	29,786,477.00
4. Books and Supplies	4000-4999	14,033,826.00	-12.18%	12,324,853.00	-44.01%	6,900,791.00
5. Services and Other Operating Expenditures	5000-5999	10,225,094.00	-2.03%	10,017,976.00	2.52%	10,270,428.00
6. Capital Outlay	6000-6999	527,894.00	0.00%	527,894.00	0.00%	527,894.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	2,005,340.00	0.99%	2,025,122.00	0.81%	2,041,605.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(409,206.00)	0.00%	(409,206.00)	0.00%	(409,206.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	84,287.00	0.00%	84,287.00	0.00%	84,287.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		133,272,590.00	1.71%	135,554,806.00	-2.04%	132,783,135.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		(237,089.00)		(3,510,375.00)		(136,769.00)
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 011, line F1e)		31,727,709.00		31,490,620.00		27,980,245.00
2. Ending Fund Balance (Sum lines C and D1)		31,490,620.00		27,980,245.00		27,843,476.00
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	115,681.00		115,681.00		115,681.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	2,800,000.00		0.00		0.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	3,998,178.00		4,094,199.00		4,011,645.00
2. Unassigned/Unappropriated	9790	24,576,761.00		23,770,365.00		23,716,150.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		31,490,620.00		27,980,245.00		27,843,476.00



Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2016-17 Projection (C)	% Change (Cols. E-C/C) (D)	2017-18 Projection (E)
<b>E. AVAILABLE RESERVES (Unrestricted except as noted)</b>						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	3,998,178.00		4,094,199.00		4,011,645.00
c. Unassigned/Unappropriated	9790	24,576,761.00		23,770,365.00		23,716,150.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1 thru E2c)		28,574,939.00		27,864,564.00		27,727,795.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		21.44%		20.56%		20.88%
<b>F. RECOMMENDED RESERVES</b>						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:	1. Enter the name(s) of the SELPA(s):					
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA						
Used to determine the reserve standard percentage level on line F3d (Col. A: Form AI, Estimated P-2 ADA column, lines A6 and C4; enter projections)						
		13,251.97		13,251.97		13,251.97
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		133,272,590.00		135,554,806.00		132,783,135.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		133,272,590.00		135,554,806.00		132,783,135.00
d. Reserve Standard Percentage Level (Refer to Form 01CSI, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		3,998,177.70		4,066,644.18		3,983,494.05
f. Reserve Standard - By Amount (Refer to Form 01CSI, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		3,998,177.70		4,066,644.18		3,983,494.05
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

Second Interim  
2015-16 Projected Year Totals  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7800-7829	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
011 GENERAL FUND								
Expenditure Detail	0.00	(33,768.00)	0.00	(409,206.00)				
Other Sources/Uses Detail					0.00	84,287.00		
Fund Reconciliation								
091 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
101 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
111 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
121 CHILD DEVELOPMENT FUND								
Expenditure Detail	31,368.00	0.00	180,103.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
131 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	229,103.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
141 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
151 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
171 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
181 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
191 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail								
Fund Reconciliation						0.00		
201 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
211 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					84,287.00	0.00		
Fund Reconciliation								
251 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
301 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
351 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
401 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
491 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
511 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
521 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
531 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
561 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
571 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail								
Fund Reconciliation						0.00		
611 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								



Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

**CRITERIA AND STANDARDS**

**1. CRITERION: Average Daily Attendance**

**STANDARD:** Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's ADA Standard Percentage Range: -2.0% to +2.0%

**1A. Calculating the District's ADA Variances**

DATA ENTRY: First Interim data that exist will be extracted into the first column, otherwise, enter data for all fiscal years. Second Interim Projected Year Totals data that exist for the current year will be extracted; otherwise, enter data for all fiscal years.

Estimated Funded ADA

Fiscal Year	First Interim Projected Year Totals (Form 01CSI, Item 1A)	Second Interim Projected Year Totals (Form A1, Lines A6 and C9)	Percent Change	Status
Current Year (2015-16)	13,391.10	13,383.83	-0.1%	Met
1st Subsequent Year (2016-17)	13,391.10	13,251.97	-1.0%	Met
2nd Subsequent Year (2017-18)	13,391.10	13,251.97	-1.0%	Met

**1B. Comparison of District ADA to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Funded ADA has not changed since first interim projections by more than two percent in any of the current year or two subsequent fiscal years.

Explanation:  
(required if NOT met)

**2. CRITERION: Enrollment**

**STANDARD:** Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's Enrollment Standard Percentage Range: -2.0% to +2.0%

**2A. Calculating the District's Enrollment Variances**

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	First Interim (Form 01CSI, Item 2A)	Second Interim CBEDS/Projected		
Current Year (2015-16)	13,521	13,516	0.0%	Met
1st Subsequent Year (2016-17)	13,521	13,516	0.0%	Met
2nd Subsequent Year (2017-18)	13,521	13,516	0.0%	Met

**2B. Comparison of District Enrollment to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since first interim projections by more than two percent for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

**3. CRITERION: ADA to Enrollment**

**STANDARD:** Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

**3A. Calculating the District's ADA to Enrollment Standard**

**DATA ENTRY:** Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. First Interim data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years.

Fiscal Year	P-2 ADA		Enrollment CBEDS Actual (Form 01CSI, Item 3A)	Historical Ratio of ADA to Enrollment
	Unaudited Actuals (Form A, Lines 3, 6, and 26) (Form A, Lines A6 and C4) (Form A, Lines A6 and C9)			
Third Prior Year (2012-13)	13,477		13,830	97.4%
Second Prior Year (2013-14)	13,558		13,822	98.1%
First Prior Year (2014-15)	13,395		13,678	97.9%
Historical Average Ratio:				97.8%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):				98.3%

**3B. Calculating the District's Projected Ratio of ADA to Enrollment**

**DATA ENTRY:** Estimated P-2 ADA data that exist will be extracted into the first column for the Current Year; otherwise, enter data in the first column for all fiscal years. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines A6 and C9)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2015-16)	13,252	13,516	98.0%	Met
1st Subsequent Year (2016-17)	13,252	13,516	98.0%	Met
2nd Subsequent Year (2017-18)	13,252	13,516	98.0%	Met

**3C. Comparison of District ADA to Enrollment Ratio to the Standard**

**DATA ENTRY:** Enter an explanation if the standard is not met.

1a. **STANDARD MET** - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**4. CRITERION: LCFF Revenue**

**STANDARD:** Projected LCFF revenue for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's LCFF Revenue Standard Percentage Range:

**4A. Calculating the District's Projected Change in LCFF Revenue**

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. In the Second Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)		Percent Change	Status
	First Interim (Form 01CSI, Item 4A)	Second Interim Projected Year Totals		
	Current Year (2015-16)	102,969,983.00		
1st Subsequent Year (2016-17)	106,405,268.00	107,045,083.00	0.6%	Met
2nd Subsequent Year (2017-18)	110,029,258.00	110,441,789.00	0.4%	Met

**4B. Comparison of District LCFF Revenue to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - LCFF revenue has not changed since first interim projections by more than two percent for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

**5. CRITERION: Salaries and Benefits**

**STANDARD:** Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

It is likely that for many districts the 2014-15 and 2015-16 change from the historical average ratio will exceed the standard because certain revenues that were restricted prior to the LCFF are now unrestricted within the LCFF.

**5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures**

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2012-13)	64,442,327.10	69,688,752.12	92.5%
Second Prior Year (2013-14)	70,939,572.95	77,674,298.70	91.3%
First Prior Year (2014-15)	76,499,418.77	85,459,543.12	89.5%
	Historical Average Ratio:		91.1%

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	3.0%	3.0%	3.0%
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	88.1% to 94.1%	88.1% to 94.1%	88.1% to 94.1%

**5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures**

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; If not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 011, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Form 011, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2015-16)	82,398,844.00	97,656,046.00	84.4%	Not Met
1st Subsequent Year (2016-17)	85,945,246.00	103,210,928.00	83.3%	Not Met
2nd Subsequent Year (2017-18)	87,944,326.00	99,853,593.00	88.1%	Met

**5C. Comparison of District Salaries and Benefits Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. **STANDARD NOT MET** - Projected ratio of unrestricted salary and benefit costs to total unrestricted expenditures has changed by more than the standard in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting salaries and benefits.

Explanation:  
(required if NOT met)

2015-16: The District received \$7.1 million in one-time mandated cost money including \$4.3 million in total expenditures. Only \$0.1 was included as salaries and benefits. The remaining \$2.8 million was included as a designated ending balance for use in 2016-17.  
2016-17: The District used the \$2.8 designated ending balance plus the new one-time money of \$2.8 million for a total of \$5.6 million, included in books and supplies.



**6. CRITERION: Other Revenues and Expenditures**

**STANDARD:** Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since first interim projections.

Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range:	-5.0% to +5.0%
District's Other Revenues and Expenditures Explanation Percentage Range:	-5.0% to +5.0%

**6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range**

**DATA ENTRY:** First Interim data that exist will be extracted; otherwise, enter data into the first column. Second Interim data for the Current Year are extracted. If Second Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	First Interim Projected Year Totals (Form 01CSI, Item 6A)	Second Interim Projected Year Totals (Fund 01) (Form MYPI)	Percent Change	Change Is Outside Explanation Range
<b>Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)</b>				
Current Year (2015-16)	6,978,562.00	6,928,444.00	-0.7%	No
1st Subsequent Year (2016-17)	6,978,562.00	6,928,444.00	-0.7%	No
2nd Subsequent Year (2017-18)	6,978,562.00	6,928,444.00	-0.7%	No

**Explanation:**  
(required if Yes)

<b>Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)</b>				
Current Year (2015-16)	12,692,166.00	13,841,062.00	9.1%	Yes
1st Subsequent Year (2016-17)	5,686,210.00	8,748,442.00	53.9%	Yes
2nd Subsequent Year (2017-18)	5,767,567.00	5,953,671.00	3.2%	No

**Explanation:**  
(required if Yes)

2015-16 includes \$918,456 in Educator Effectiveness money.  
2016-17 includes new one-time mandated cost of \$2,863,962 that was not in First Interim.

<b>Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)</b>				
Current Year (2015-16)	8,959,443.00	9,322,462.00	4.1%	No
1st Subsequent Year (2016-17)	8,959,443.00	9,322,462.00	4.1%	No
2nd Subsequent Year (2017-18)	8,959,443.00	9,322,462.00	4.1%	No

**Explanation:**  
(required if Yes)

<b>Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)</b>				
Current Year (2015-16)	13,965,190.00	14,033,826.00	0.5%	No
1st Subsequent Year (2016-17)	8,701,473.00	12,324,853.00	41.6%	Yes
2nd Subsequent Year (2017-18)	6,094,071.00	6,900,791.00	13.2%	Yes

**Explanation:**  
(required if Yes)

2016-17 includes expenses for one-time mandated cost revenue of \$2.9 million that was not in First Interim and then was reversed out in 2017-18.  
2017-18 includes additional local revenue from First Interim budgeted in books and supplies.

<b>Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)</b>				
Current Year (2015-16)	9,603,588.00	10,225,094.00	6.5%	Yes
1st Subsequent Year (2016-17)	9,970,455.00	10,017,976.00	0.5%	No
2nd Subsequent Year (2017-18)	10,239,657.00	10,270,428.00	0.3%	No

**Explanation:**  
(required if Yes)

2015-16 now includes the one-time Educator Effectiveness grant which increased services \$0.5 million.

**6B. Calculating the District's Change in Total Operating Revenues and Expenditures**

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	First Interim Projected Year Totals	Second Interim Projected Year Totals	Percent Change	Status
<b>Total Federal, Other State, and Other Local Revenue (Section 6A)</b>				
Current Year (2015-16)	28,630,171.00	30,091,968.00	5.1%	Not Met
1st Subsequent Year (2016-17)	21,624,215.00	24,999,348.00	15.6%	Not Met
2nd Subsequent Year (2017-18)	21,705,572.00	22,204,577.00	2.3%	Met
<b>Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)</b>				
Current Year (2015-16)	23,568,778.00	24,258,920.00	2.9%	Met
1st Subsequent Year (2016-17)	18,671,928.00	22,342,829.00	19.7%	Not Met
2nd Subsequent Year (2017-18)	16,333,728.00	17,171,219.00	5.1%	Not Met

**6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range**

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD NOT MET - One or more projected operating revenue have changed since first interim projections by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

**Explanation:**

Federal Revenue  
(linked from 6A  
if NOT met)

**Explanation:**

Other State Revenue  
(linked from 6A  
if NOT met)

2015-16 includes \$918,456 in Educator Effectiveness money.  
2016-17 includes new one-time mandated cost of \$2,863,962 that was not in First Interim.

**Explanation:**

Other Local Revenue  
(linked from 6A  
if NOT met)

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since first interim projections by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

**Explanation:**

Books and Supplies  
(linked from 6A  
if NOT met)

2016-17 includes expenses for one-time mandated cost revenue of \$2.9 million that was not in First Interim and then was reversed out in 2017-18.  
2017-18 includes additional local revenue from First Interim budgeted in books and supplies.

**Explanation:**

Services and Other Exps  
(linked from 6A  
if NOT met)

2015-16 now includes the one-time Educator Effectiveness grant which increased services \$0.5 million.

**7. CRITERION: Facilities Maintenance**

**STANDARD:** Identify changes that have occurred since budget adoption in the projected contributions for facilities maintenance funding as required pursuant to Education Code Section 17070.75, or in how the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

**Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75, as amended by AB 104 (Chapter 13, Statutes of 2015), effective 2015-16 and 2016-17 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)**

**NOTE:** AB 104 (Chapter 13, Statutes of 2015) requires the district to deposit into the account, for the 2015-16 and 2016-17 fiscal years, a minimum amount that is the lesser of 3% of the total general fund expenditures and other financing uses for that fiscal year or the amount that the district deposited into the account for the 2014-15 fiscal year.

**DATA ENTRY:** For the Required Minimum Contribution, enter the lesser of 3% of the total general fund expenditures and other financing uses for the current year or the amount that the district deposited into the account for the 2014-15 fiscal year. If EC 17070.75(e)(1) and (e)(2) apply, input 3%. First Interim data that exists will be extracted; otherwise, enter First Interim data into lines 1 and 2. All other data are extracted.

	Required Minimum Contribution	Second Interim Contribution Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	Status
1. OMMA/RMA Contribution	2,261,864.00	3,608,078.00	Met
2. First Interim Contribution (information only) (Form 01CSI, First Interim, Criterion 7, Line 1)		3,608,078.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
- Other (explanation must be provided)

**Explanation:**  
(required if NOT met  
and Other is marked)

**8. CRITERION: Deficit Spending**

**STANDARD:** Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves<sup>1</sup> as a percentage of total expenditures and other financing uses<sup>2</sup> in any of the current fiscal year or two subsequent fiscal years.

<sup>1</sup>Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

<sup>2</sup>A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

**8A. Calculating the District's Deficit Spending Standard Percentage Levels**

DATA ENTRY: All data are extracted or calculated.

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
District's Available Reserve Percentages (Criterion 10C, Line 9)	21.4%	20.6%	20.9%
District's Deficit Spending Standard Percentage Levels (one-third of available reserve percentage):	7.1%	6.9%	7.0%

**8B. Calculating the District's Deficit Spending Percentages**

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals		Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	Status
	Net Change in Unrestricted Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Unrestricted Expenditures and Other Financing Uses (Form 011, Objects 1000-7999) (Form MYPI, Line B11)		
Current Year (2015-16)	2,736,819.00	97,740,333.00	N/A	Met
1st Subsequent Year (2016-17)	(3,510,375.00)	103,295,215.00	3.4%	Met
2nd Subsequent Year (2017-18)	(136,769.00)	99,937,880.00	0.1%	Met

**8C. Comparison of District Deficit Spending to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in any of the current year or two subsequent fiscal years.

Explanation:  
(required if NOT met)

**9. CRITERION: Fund and Cash Balances**

**A. FUND BALANCE STANDARD:** Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

**9A-1. Determining if the District's General Fund Ending Balance is Positive**

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted. If not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals		Status
	(Form 011, Line F2)	(Form MYPI, Line D2)	
Current Year (2015-16)		31,490,620.00	Met
1st Subsequent Year (2016-17)		27,980,245.00	Met
2nd Subsequent Year (2017-18)		27,843,476.00	Met

**9A-2. Comparison of the District's Ending Fund Balance to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

**B. CASH BALANCE STANDARD:** Projected general fund cash balance will be positive at the end of the current fiscal year.

**9B-1. Determining if the District's Ending Cash Balance is Positive**

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund		Status
	(Form CASH, Line F, June Column)		
Current Year (2015-16)		32,610,551.00	Met

**9B-2. Comparison of the District's Ending Cash Balance to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:  
(required if NOT met)

**10. CRITERION: Reserves**

**STANDARD:** Available reserves<sup>1</sup> for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts<sup>2</sup> as applied to total expenditures and other financing uses<sup>3</sup>:

**DATA ENTRY:** Current Year data are extracted. Enter district and charter school ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$65,000 (greater of)	0	to	300
4% or \$65,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

<sup>1</sup> Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

<sup>2</sup> Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

<sup>3</sup> A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
District Estimated P-2 ADA (Form A, lines A6 and C4):	13,252	13,252	13,252
District's Reserve Standard Percentage Level:	3%	3%	3%

**10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)**

**DATA ENTRY:** For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

- Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
- If you are the SELPA AU and are excluding special education pass-through funds:
  - Enter the name(s) of the SELPA(s): \_\_\_\_\_

	Current Year Projected Year Totals (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

**10B. Calculating the District's Reserve Standard**

**DATA ENTRY:** If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	133,272,590.00	135,554,806.00	132,783,135.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	133,272,590.00	135,554,806.00	132,783,135.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	3,998,177.70	4,066,644.18	3,983,494.05
6. Reserve Standard - by Amount (\$65,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	3,998,177.70	4,066,644.18	3,983,494.05

**10C. Calculating the District's Available Reserve Amount**

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4)	Current Year Projected Year Totals (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYPI, Line E1a)	0.00		
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYPI, Line E1b)	3,998,178.00	4,094,199.00	4,011,645.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYPI, Line E1c)	24,576,761.00	23,770,365.00	23,716,150.00
4. General Fund - Negative Ending Balances In Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYPI, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYPI, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYPI, Line E2c)	0.00		
8. District's Available Reserve Amount (Lines C1 thru C7)	28,574,939.00	27,864,564.00	27,727,795.00
9. District's Available Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	21.44%	20.56%	20.88%
<b>District's Reserve Standard (Section 10B, Line 7):</b>	<b>3,998,177.70</b>	<b>4,066,644.18</b>	<b>3,983,494.05</b>
Status:	Met	Met	Met

**10D. Comparison of District Reserve Amount to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

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**SUPPLEMENTAL INFORMATION**

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DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

**S1. Contingent Liabilities**

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since first interim projections that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

**S2. Use of One-time Revenues for Ongoing Expenditures**

1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since first interim projections by more than five percent?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

**S3. Temporary Interfund Borrowings**

1a. Does your district have projected temporary borrowings between funds?  
(Refer to Education Code Section 42603)

1b. If Yes, identify the interfund borrowings:

**S4. Contingent Revenues**

1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:



**S5. Contributions**

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since first interim projections.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since first interim projections.

Identify capital project cost overruns that have occurred since first interim projections that may impact the general fund budget.

District's Contributions and Transfers Standard: -5.0% to +5.0%  
or -\$20,000 to +\$20,000

**S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund**

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. For Contributions, the Second Interim's Current Year data will be extracted. Enter Second Interim Contributions for the 1st and 2nd Subsequent Years. For Transfers In and Transfers Out, if Form MYP exists, the data will be extracted into the Second Interim column for the Current Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Current Year, and 1st and 2nd Subsequent Years. Click on the appropriate button for Item 1d; all other data will be calculated.

Description / Fiscal Year	First Interim (Form 01CSI, Item S5A)	Second Interim Projected Year Totals	Percent Change	Amount of Change	Status
<b>1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)</b>					
Current Year (2015-16)	(12,697,858.00)	(12,751,454.00)	0.4%	53,596.00	Met
1st Subsequent Year (2016-17)	(13,239,155.00)	(13,351,660.00)	0.8%	112,505.00	Met
2nd Subsequent Year (2017-18)	(13,789,784.00)	(13,868,133.00)	0.6%	78,349.00	Met
<b>1b. Transfers In, General Fund *</b>					
Current Year (2015-16)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2016-17)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2017-18)	0.00	0.00	0.0%	0.00	Met
<b>1c. Transfers Out, General Fund *</b>					
Current Year (2015-16)	84,287.00	84,287.00	0.0%	0.00	Met
1st Subsequent Year (2016-17)	84,287.00	84,287.00	0.0%	0.00	Met
2nd Subsequent Year (2017-18)	84,287.00	84,287.00	0.0%	0.00	Met

**1d. Capital Project Cost Overruns**

Have capital project cost overruns occurred since first interim projections that may impact the general fund operational budget?

No

\* Include transfers used to cover operating deficits in either the general fund or any other fund.

**S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects**

DATA ENTRY: Enter an explanation if Not Met for Items 1a-1c or if Yes for Item 1d.

1a. MET - Projected contributions have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

1b. MET - Projected transfers in have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

1c. MET - Projected transfers out have not changed since first interim projections by more than the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

1d. NO - There have been no capital project cost overruns occurring since first interim projections that may impact the general fund operational budget.

**Project Information:**  
(required if YES)

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**S6. Long-term Commitments**

Identify all existing and new multiyear commitments<sup>1</sup> and their annual required payment for the current fiscal year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also, explain how any decrease to funding sources used to pay long-term commitments will be replaced.

<sup>1</sup> Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

**S6A. Identification of the District's Long-term Commitments**

DATA ENTRY: If First Interim data exist (Form 01CSI, Item S6A), long-term commitment data will be extracted and it will only be necessary to click the appropriate button for Item 1b. Extracted data may be overwritten to update long-term commitment data in Item 2, as applicable. If no First Interim data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?  
(If No, skip Items 1b and 2 and sections S6B and S6C)
- b. If Yes to Item 1a, have new long-term (multiyear) commitments been incurred since first interim projections?
2. If Yes to Item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in Item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2015
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	2	21-8919 (from General Fund)	21-7438 and 21-7439	293,838
Certificates of Participation	14	01-8011	01-7438 and 01-7439	5,840,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				
Other Long-term Commitments (do not include OPEB):				
Redevelopment Loan	10	25-8681	25-7439	314,602
CFD 2000-01	17	District 40	District 40	925,000
CFD 2001-01	17	District 48	District 48	14,925,000
<b>TOTAL:</b>				<b>22,298,440</b>

Type of Commitment (continued)	Prior Year (2014-15) Annual Payment (P & I)	Current Year (2015-16) Annual Payment (P & I)	1st Subsequent Year (2016-17) Annual Payment (P & I)	2nd Subsequent Year (2017-18) Annual Payment (P & I)
Capital Leases	345,741	210,125	93,652	0
Certificates of Participation	526,720	525,755	529,365	527,635
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				
Other Long-term Commitments (continued):				
Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-01	74,631	78,706	77,556	81,306
CFD 2001-01	1,230,831	1,270,456	1,271,206	1,266,231
<b>Total Annual Payments:</b>	<b>2,209,383</b>	<b>2,116,502</b>	<b>2,003,239</b>	<b>1,906,632</b>
<b>Has total annual payment increased over prior year (2014-15)?</b>		<b>No</b>	<b>No</b>	<b>No</b>

**S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment**

DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the current and two subsequent fiscal years.

Explanation:  
(Required if Yes  
to increase in total  
annual payments)

**S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments**

DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

Explanation:  
(Required if Yes)

**S7. Unfunded Liabilities**

Identify any changes in estimates for unfunded liabilities since first interim projections, and indicate whether the changes are the result of a new actuarial valuation.

**S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)**

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. First Interim data that exist (Form 01CSI, Item S7A) will be extracted; otherwise, enter First Interim and Second Interim data in Items 2-4.

1. a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)

b. If Yes to Item 1a, have there been changes since first interim in OPEB liabilities?

c. If Yes to Item 1a, have there been changes since first interim in OPEB contributions?

2. OPEB Liabilities

	First Interim (Form 01CSI, Item S7A)	Second Interim
a. OPEB actuarial accrued liability (AAL)	22,214,849.00	24,834,711.00
b. OPEB unfunded actuarial accrued liability (UAAL)	22,214,849.00	24,834,711.00
c. Are AAL and UAAL based on the district's estimate or an actuarial valuation?	Actuarial	Actuarial
d. If based on an actuarial valuation, indicate the date of the OPEB valuation.	Jul 01, 2013	Jul 01, 2015

3. OPEB Contributions

	First Interim (Form 01CSI, Item S7A)	Second Interim
a. OPEB annual required contribution (ARC) per actuarial valuation or Alternative Measurement Method		
Current Year (2015-16)	2,753,176.00	3,220,685.00
1st Subsequent Year (2016-17)	2,753,176.00	3,220,685.00
2nd Subsequent Year (2017-18)	2,753,176.00	3,220,685.00
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (Funds 01-70, objects 3701-3752)		
Current Year (2015-16)	1,172,402.00	1,176,893.00
1st Subsequent Year (2016-17)	1,172,402.00	1,176,893.00
2nd Subsequent Year (2017-18)	1,172,402.00	1,176,893.00
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)		
Current Year (2015-16)	1,172,402.00	1,176,893.00
1st Subsequent Year (2016-17)	1,172,402.00	1,176,893.00
2nd Subsequent Year (2017-18)	1,172,402.00	1,176,893.00
d. Number of retirees receiving OPEB benefits		
Current Year (2015-16)	107	101
1st Subsequent Year (2016-17)	107	101
2nd Subsequent Year (2017-18)	107	101

4. Comments:

**S7B. Identification of the District's Unfunded Liability for Self-Insurance Programs**

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. First Interim data that exist (Form 01CSI, Item S7B) will be extracted; otherwise, enter First Interim and Second Interim data in items 2-4.

1. a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB; which is covered in Section S7A) (If No, skip items 1b-4)

Yes

b. If Yes to item 1a, have there been changes since first interim in self-insurance liabilities?

No

c. If Yes to item 1a, have there been changes since first interim in self-insurance contributions?

No

2. Self-Insurance Liabilities

a. Accrued liability for self-insurance programs  
b. Unfunded liability for self-insurance programs

	First Interim (Form 01CSI, Item S7B)	Second Interim
a.	2,018,431.00	2,018,431.00
b.	0.00	0.00

3. Self-Insurance Contributions

a. Required contribution (funding) for self-insurance programs  
Current Year (2015-16)  
1st Subsequent Year (2016-17)  
2nd Subsequent Year (2017-18)

	First Interim (Form 01CSI, Item S7B)	Second Interim
a.	0.00	0.00
	0.00	0.00
	0.00	0.00

b. Amount contributed (funded) for self-insurance programs  
Current Year (2015-16)  
1st Subsequent Year (2016-17)  
2nd Subsequent Year (2017-18)

b.	1,003,244.00	1,008,938.00
	1,003,244.00	1,008,938.00
	1,003,244.00	1,008,938.00

4. Comments:

**S8. Status of Labor Agreements**

Analyze the status of employee labor agreements. Identify new labor agreements that have been ratified since first interim projections, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues and explain how these commitments will be funded in future fiscal years.

**If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:**

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

**S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Certificated Labor Agreements as of the Previous Reporting Period  
Were all certificated labor negotiations settled as of first interim projections?

If Yes, complete number of FTEs, then skip to section S8B.  
If No, continue with section S8A.

**Certificated (Non-management) Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2014-15)	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
Number of certificated (non-management) full-time-equivalent (FTE) positions	600.6	589.2	589.2	589.2

1a. Have any salary and benefit negotiations been settled since first interim projections?

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.  
If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.  
If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

If Yes, complete questions 6 and 7.

**Negotiations Settled Since First Interim Projections**

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
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Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

<input type="text"/>	<input type="text"/>	<input type="text"/>
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**One Year Agreement**

Total cost of salary settlement

<input type="text"/>	<input type="text"/>	<input type="text"/>
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% change in salary schedule from prior year  
or

<input type="text"/>
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**Multiyear Agreement**

Total cost of salary settlement

<input type="text"/>	<input type="text"/>	<input type="text"/>
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% change in salary schedule from prior year  
(may enter text, such as "Reopener")

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Identify the source of funding that will be used to support multiyear salary commitments:

**Negotiations Not Settled**

6. Cost of a one percent increase in salary and statutory benefits

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Current Year  
(2015-16)

1st Subsequent Year  
(2016-17)

2nd Subsequent Year  
(2017-18)

7. Amount included for any tentative salary schedule increases

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**Certificated (Non-management) Health and Welfare (H&W) Benefits**

- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)

**Certificated (Non-management) Prior Year Settlements Negotiated Since First Interim Projections**

Are any new costs negotiated since first interim projections for prior year settlements included in the interim?

--

If Yes, amount of new costs included in the interim and MYPs  
If Yes, explain the nature of the new costs:

--

**Certificated (Non-management) Step and Column Adjustments**

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)

**Certificated (Non-management) Attrition (layoffs and retirements)**

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)

**Certificated (Non-management) - Other**

List other significant contract changes that have occurred since first interim projections and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):




**S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

**Status of Classified Labor Agreements as of the Previous Reporting Period**

Were all classified labor negotiations settled as of first interim projections?

If Yes, complete number of FTEs, then skip to section S8C.

If No, continue with section S8B.

**Classified (Non-management) Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2014-15)	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
Number of classified (non-management) FTE positions	323.3	356.3	356.3	356.3

1a. Have any salary and benefit negotiations been settled since first interim projections?

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

If Yes, complete questions 6 and 7.

**Negotiations Settled Since First Interim Projections**

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year  
(2015-16)

1st Subsequent Year  
(2016-17)

2nd Subsequent Year  
(2017-18)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

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**One Year Agreement**

Total cost of salary settlement

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% change in salary schedule from prior year

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or

**Multiyear Agreement**

Total cost of salary settlement

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% change in salary schedule from prior year  
(may enter text, such as "Reopener")

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Identify the source of funding that will be used to support multiyear salary commitments:

**Negotiations Not Settled**

6. Cost of a one percent increase in salary and statutory benefits

Current Year  
(2015-16)

1st Subsequent Year  
(2016-17)

2nd Subsequent Year  
(2017-18)

7. Amount included for any tentative salary schedule increases

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**Classified (Non-management) Health and Welfare (H&W) Benefits**

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. Are costs of H&W benefit changes included in the interim and MYPs?	Yes	Yes	Yes
2. Total cost of H&W benefits	3,173,591	3,327,827	3,483,605
3. Percent of H&W cost paid by employer	98.0%	96.0%	96.0%
4. Percent projected change in H&W cost over prior year	7.0%	5.0%	5.0%

**Classified (Non-management) Prior Year Settlements Negotiated Since First Interim**

Are any new costs negotiated since first interim for prior year settlements included in the interim?

No		
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If Yes, amount of new costs included in the interim and MYPs  
If Yes, explain the nature of the new costs:

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**Classified (Non-management) Step and Column Adjustments**

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. Are step & column adjustments included in the interim and MYPs?	Yes	Yes	Yes
2. Cost of step & column adjustments	161,556	163,172	164,804
3. Percent change in step & column over prior year	1.0%	1.0%	1.0%

**Classified (Non-management) Attrition (layoffs and retirements)**

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. Are savings from attrition included in the interim and MYPs?	No	No	No
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?	Yes	Yes	Yes

**Classified (Non-management) - Other**

List other significant contract changes that have occurred since first interim and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):


**S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

**Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period**

Were all managerial/confidential labor negotiations settled as of first interim projections?

If Yes or n/a, complete number of FTEs, then skip to S9.

If No, continue with section S8C.

**Management/Supervisor/Confidential Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2014-15)	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
Number of management, supervisor, and confidential FTE positions	81.8	87.4	87.4	87.4

1a. Have any salary and benefit negotiations been settled since first interim projections?

If Yes, complete question 2.

If No, complete questions 3 and 4.

1b. Are any salary and benefit negotiations still unsettled?

If Yes, complete questions 3 and 4.

**Negotiations Settled Since First Interim Projections**

2. Salary settlement:

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?			
Total cost of salary settlement			
Change in salary schedule from prior year (may enter text, such as "Reopener")			

**Negotiations Not Settled**

3. Cost of a one percent increase in salary and statutory benefits

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
4. Amount included for any tentative salary schedule increases			

**Management/Supervisor/Confidential Health and Welfare (H&W) Benefits**

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. Are costs of H&W benefit changes included in the interim and MYPs?			
2. Total cost of H&W benefits			
3. Percent of H&W cost paid by employer			
4. Percent projected change in H&W cost over prior year			

**Management/Supervisor/Confidential Step and Column Adjustments**

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. Are step & column adjustments included in the budget and MYPs?			
2. Cost of step & column adjustments			
3. Percent change in step and column over prior year			

**Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)**

	Current Year (2015-16)	1st Subsequent Year (2016-17)	2nd Subsequent Year (2017-18)
1. Are costs of other benefits included in the interim and MYPs?			
2. Total cost of other benefits			
3. Percent change in cost of other benefits over prior year			

**S9. Status of Other Funds**

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

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**S9A. Identification of Other Funds with Negative Ending Fund Balances**

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DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an Interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

Fund 49: The negative balance in Fund 49 is due to additional capital projects that are expected to be completed in 2015/16.

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**ADDITIONAL FISCAL INDICATORS**

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The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single Indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; Item A1 is automatically completed based on data from Criterion 9.

A1. Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)

A2. Is the system of personnel position control independent from the payroll system?

A3. Is enrollment decreasing in both the prior and current fiscal years?

A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?

A5. Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

A7. Is the district's financial system independent of the county office system?

A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)

A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:  
(optional)

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**End of School District Second Interim Criteria and Standards Review**

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DISCUSSION/ACTION ITEM

**DATE:** March 8, 2016  
**TO:** Board of Trustees  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse  
**SUBJECT:** APPROVE REVISED BOARD POLICY

Background: The following policy was presented to the Board of Trustees for the first reading at the February 2, 2016 Board meeting:

Revised:  
Section Title: Business and Non-instructional Operations  
BP 3270, Sale and Disposal of Books, Equipment, and Supplies

Input was received and this discussion/action item serves as the second reading and approval for these revised board policies.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised Board Policy.

SH:MM:gs

# Fullerton School District

## Board Policy

### Sale and Disposal of Books, Equipment and Supplies

BP 3270

#### Business and Noninstructional Operations

#### Board Adopted:

When any District-owned instructional materials, equipment, supplies, or other personal property becomes unusable, obsolete, or no longer needed, the Superintendent or designee shall notify the Board of Trustees, provide an estimated value, and recommend whether the items be sold or disposed of by one of the methods prescribed in law and administrative regulation. Upon approval by the Board, the Superintendent or designee shall arrange for the sale or disposal of these items.

***The Board may dispose of the District property by any of the following methods:***

- 1. The Board may authorize the sale of the instructional materials, equipment, supplies, or other property by public auction. (E.C. 39520)***
- 2. If the Board members attending the meeting unanimously agree that the instruction materials, equipment, supplies, and or other property is worth no more than two thousand five hundred dollars (\$2,500), the Board may designate any District employee to sell property without advertising. (E.C. 39521 (a))***

Instructional materials may be considered obsolete or unusable when they:

1. Have been replaced by more recent editions or new materials selected by the Board and have no foreseeable value in other instructional areas
2. Are not aligned with the District's academic standards or course of study
3. Contain information rendered inaccurate or incomplete by new research or technologies
4. Contain demeaning, stereotyping, or patronizing references to any group of persons protected against discrimination by law or Board policy
5. Are damaged beyond use or repair

The Superintendent or designee shall establish procedures to be used when selling equipment for which the federal government has a right to receive all or part of the proceeds. These procedures shall ensure a reasonable amount of competition so as to result in the highest possible revenue.

***Money received from the sale of the instruction materials, equipment, supplies, or other property by auction shall be, at the Board's discretion, either deposited in the District reserve or general fund or credited to the fund from which the original purchase was made. (E.C. 39522)***

Legal Reference:

#### EDUCATION CODE

[17540-17542](#) Sale or lease of personal property by one district to another

[17545-17555](#) Sale of personal property

[35168](#) Inventory, including record of time and mode of disposal

[42291.5](#) Temporary school bus designation

[42303](#) School bus sale to another district

[60500-60530](#) Sale, donation, or disposal of instructional materials

GOVERNMENT CODE

[25505](#) District property; disposition; proceeds

CODE OF REGULATIONS, TITLE 5

[3944](#) Consolidated categorical programs, district title to equipment

[3946](#) Disposal of equipment purchased with state and federal consolidated application funds

UNITED STATES CODE, TITLE 40

549 Surplus property

CODE OF FEDERAL REGULATIONS, TITLE 34

[80.32](#) Equipment acquired under a grant or subgrant

Management Resources:

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

California School Accounting Manual

Standards for Evaluating Instructional Materials for Social Content, 2000

WEB SITES

California Department of Education: <http://www.cde.ca.gov>

School Services of California, Inc.: <http://www.sscal.com>

(6/96) 11/09



DISCUSSION/ACTION ITEM

**DATE:** March 8, 2016  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**SUBJECT:** APPROVE 2016 CALIFORNIA SCHOOL BOARDS ASSOCIATION (CSBA) DELEGATE ASSEMBLY ELECTION CANDIDATES

Background: The California School Boards Delegate Assembly plays a key role in the California School Boards Association (CSBA) governance structure. Nominations for representatives to the CSBA Delegate Assembly were accepted by CSBA in January 2016. As a result of those nominations, there are eight candidates for eight vacancies in the California School Boards Delegate Assembly, Region 15. The ballot also has a provision for write-in candidates if Trustees choose to vote for an individual whose name is not printed on the ballot. Ballots must be postmarked and returned to CSBA in Sacramento on or before Tuesday, March 15, 2016.

Rationale: The California School Boards Association (CSBA) conducts this annual Delegate Assembly election, and the Board of Trustees are afforded the opportunity to vote for candidates.

Funding: Not applicable.

Recommendation: Approve 2016 California School Boards Association (CSBA) Delegate Assembly Election candidates.

RP:cs  
Attachment

THIS COMPLETE, ORIGINAL BALLOT MUST BE SIGNED BY THE SUPERINTENDENT OR BOARD CLERK AND POSTMARKED AND RETURNED NO LATER THAN TUESDAY, MARCH 15, 2016. ONLY ONE BALLOT PER BOARD. A PARTIAL, UNSIGNED, PHOTOCOPIED, OR LATE BALLOT WILL NOT BE VALID.

OFFICIAL 2015 DELEGATE ASSEMBLY BALLOT  
REGION 15  
(Orange County)

Number of Vacancies: 8 (Vote for no more than 8 candidates)  
Delegates will serve two-year terms beginning April 1, 2016 – March 31, 2018

\*denotes incumbent

\_\_\_ Dana Black (Newport-Mesa USD)\*

\_\_\_ Francine Scinto (Tustin USD)\*

\_\_\_ John Briscoe (Ocean View SD)

\_\_\_ Michael Simons (Huntington Bch Union HSD)\*

\_\_\_ Lauren Brooks (Irvine USD)\*

\_\_\_ Judith Franco (Newport-Mesa USD)\*

\_\_\_ Candice Kern (Cypress ESD)

\_\_\_ Rosemary Saylor (Huntington Beach City SD)\*

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Provision for Write-In Candidate

School District

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Provision for Write-In Candidate

School District

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Provision for Write-In Candidate

School District

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Signature of Superintendent or Board Clerk

Title

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Fullerton School District

ADMINISTRATIVE REPORT

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** “SUNSHINE” FULLERTON SCHOOL DISTRICT’S 2016/2017 PROPOSAL TO NEGOTIATE WITH FULLERTON ELEMENTARY TEACHERS ASSOCIATION

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented (“sunshined”).

Funding: Not applicable.

Recommendation: Not applicable.

CCB:nm  
Attachment

FULLERTON SCHOOL DISTRICT  
SUNSHINE  
Agreement to Re-open with FETA  
2016-2017 Successor Agreement  
March 8, 2016

**ARTICLE 13: LEAVES OF ABSENCE**

The District has interest in amending leave of absence procedures and qualifications.

**ARTICLE 16: SALARIES**

The District has interest in negotiating pathways stipends for the 2016-2017 school year.

**ARTICLE 17: FRINGE BENEFITS**

The District has an interest in reviewing Fringe Benefits for current and retired association members. This includes modifying the current plan levels offered to employees. The District would also like to establish the structure of the District Health Benefits Committee.

**ARTICLE 32: TERM**

**APPENDIX D: TEACHER SALARY SCHEDULE RULES**

The District has an interest in reviewing initial placement on the salary schedule for teachers that are newly employed.

ADMINISTRATIVE REPORT

**DATE:** March 8, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Stacy Hollenbeck, Lead Negotiator, FETA  
**SUBJECT:** “SUNSHINE” FULLERTON ELEMENTARY TEACHERS ASSOCIATION’S  
2016/2017 PROPOSAL TO NEGOTIATE WITH FULLERTON SCHOOL  
DISTRICT

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented (“sunshined”).

Funding: Not applicable.

Recommendation: Not applicable.

CCB:SH:nm  
Attachment

Fullerton Elementary Teachers Association, FETA,  
Sunshine Bargaining Proposal  
Bargaining Agreement between the  
Fullerton Elementary Teachers Association, FETA  
and the Fullerton School District  
March 8, 2016

In compliance with Contractual Language agreed to between FETA and the District, FETA is “sunshining” to the public its intent to re-open negotiations for 2015-2016.

FETA reserves the right to submit additional items not submitted in this proposal if FETA deems it necessary. Also, FETA proposes updating all necessary and related dates to reflect years of a new collective bargaining agreement.

**Article 8 Hours of Employment**

FETA is interested in providing teachers with the necessary time to prepare and align lessons, create formative and summative assessments, and analyze student data. Teachers also need additional time to digest, implement and reflect on trainings. This includes, but is not limited to District and Site Staff Development, Trainings, and restructured Wednesdays.

**Article 10 Transfers**

FETA is interested in simplifying the teacher initiated transfer process.

**Article 13 Leaves of Absence**

FETA is interested in discussing personal necessity and other absences.

**Article 14 Class Size**

FETA is interested in looking at options to reduce class size.

**Article 16 Salaries**

FETA is interested in negotiating salaries and salary schedules for the 2016-2017 school year.

**Article 17 Fringe Benefits**

FETA is interested in negotiating fringe benefits for the 2016-2017 school year.

**Article 18 Safety**

FETA is interested in discussing improving the safety and cleanliness of classrooms.

**Article 23 Early Retirement**

FETA is interested in reviewing Early Retirement incentives.

**Article 29 Misc Provisions**

FETA is interested in discussing State Preschool, Special Education class sizes and caseloads, TOSAs, Rtl coaches, Increased Special Education staff; including nurses, combination classes, testing support, and substitutes

Stacy Hollenbeck  
FETA Negotiations Chair

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, March 8, 2016  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:33 p.m. and she led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Lynn Thornley

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Dr. Emy Flores, Mrs. Susan Hume,  
Mr. Jay McPhail

Recess to Closed Session – Agenda

At 5:34 p.m., the Board recessed to Closed Session for •Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957].

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session

President Thornley reconvened the Board Meeting at 6:07 p.m. and she led the pledge of allegiance to the flag. President Thornley reported that in closed session the Board took action 5-0 to approve notification of non-reelection pursuant to Education Code Section 44929.21 (b) to probationary certificated employee #5878. The Board took action 5-0 to approve notification of possible reassignment pursuant to Education Code Section 44951 to certificated administrative employee #2256.

Public Comments

Joe Imbriano, community member, expressed his concerns regarding sending staff to out-of-state conferences and the cost that is incurred for the District and tax-payers. His desire is to spend more finances on other priority items instead of technology. He has a concern with establishing wireless access points throughout the District. He is not an agreement with Common Core. Mr. Imbriano shared that it is not too late to turn things around with eliminating common core and wireless technology.

Superintendent's Report

Dr. Pletka announced Kim Barr, teacher at Parks Junior High School, was selected as Teacher of the Year for the Parenting OC magazine and Mrs. Barr will be recognized at the May Board meeting. A copy of the article will be provided to the Board once the magazine publicizes the award. He congratulated the Fullerton School District sites that are going through their validation site visit for the California Gold Ribbon School Program.

Information from the Board of Trustees

Trustee Thompson – no report.

Trustee Meyer- She reported the showcase at Ladera Vista Junior High School (LVJHS) was a great success. She attended the Take Flight at the Fullerton airport, the CSBA Joint Dinner Meeting (speaker was Julie Adams, educational consultant), the musical production of "Shrek" at LVJHS, Read Across America (various sites), and the Student Safety Symposium at LVJHS. She will be attending the STEAM and Dream Center ribbon cutting at Richman School and the CUE Annual Conference in Palm Springs. She thanked Raymond, Golden Hill and LVJH schools for opening their doors to her upcoming visits.

Trustee Berryman- She visited LVJHS and was very impressed with the many great things happening at the site; student enthusiasm was evident in student learning. Trustee Berryman attended the parent graduation at Nicolas Junior High School (One Million Ceremony); parents attended numerous classes that taught them skills such as how to help their children get to college and technology skills. She supported Minard Duncan (long-term educator and previous FSD Board Member) who was inducted at the Anaheim Joint Union High School Hall of Fame. She attended the PTA Council "Sacramento Safari" where numerous speakers addressed participants on various subjects relating to education.



Trustee Sugarman- She thanked Jay McPhail, Assistant Superintendent of Innovation and Instructional Support, and his team for a superb Innovation Experience event held at LVJHS. She has received very positive feedback from the success of this event. There are many great things happening across the Fullerton School District. She looks forward to inviting classified staff to experience first hand the many great events happening at the District. She gave kudos to the parents who participated in the classes at Nicolas Junior High School. She reported the 5<sup>th</sup> grade iPersonalize (Muon Lantern) event will be held at the Muckenthaler on March 23.  
President Thornley- no report.

Information from PTA, FETA, CSEA, FESMA

PTA Council – Karen Allen- She shared school PTA's are preparing for upcoming elections for the next school year. She thanked the District for their ongoing partnership. PTA appreciates the conversations held on various topics and grateful for the ongoing communication. She said that helping keep parents informed is the key. She thanked the Board of Trustees and Executive Cabinet for supporting the Student Safety Symposium.

FETA – Pamela Zinnel- She distributed the Educator Magazine to the Board of Trustees and Executive Cabinet. She shared the previous week was filled with joy as students participated in Read Across America. In honor of Read Across America, FETA will be presenting all Principals with a \$100 gift card to Barnes and Noble for their Media Center. She shared FETA and FSD should be partnering together to get the word about and gather signatures to have the "Children's Education and Health Care Protection Act" on the upcoming ballot.

CSEA- no report.

FESMA –Susan Mercado – The Every Student Succeeding breakfast that ACSA Region 17 coordinates will be held on March 11, 2016 at the Bowers Museum.

Approve Minutes

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 4-0-1 (Trustee Thompson abstained for not being present at the February 2, 2016 Board Meeting) to approve minutes of the Regular meeting on February 2, 2016.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to approve the consent items including revised consent item #1z to reflect correct funding department to reflect Special Education. The Board commented on consent items #1a, 1b, 1g, and 1h.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22B0006, J22C0097 through J22C0117, J22D0709 through J22D0788, J22M0201 through J22M0246, J22R0684 through J22R0793, J22S0013 through J22S0014, J22T0002 through J22T0006, J22V0111 through J22V0119, and J22X0340 through J22X0346, for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180693 through 180814 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 102448 through 103004 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11248 through 11288 for the 2015/2016 school year

1g. Approve/Ratify Classified Personnel Report.

1h. Approve Classified tuition reimbursements.

1i. Approve Partnership Agreement between Fullerton School District and California Baptist College (CBC) effective April 1, 2016 through April 1, 2019.

1j. Approve release of certificated employees' March 15 Notices of possible re-assignment for the 2016/2017 school year.

- 1k. Approve Certificated non re-elect notices.
- 1l. Adopt Resolutions numbered 15/16-B027 through 15/16-B031 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1m. Adopt Resolution number 15/16-B48-001 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1n. Approve/Ratify warrant number 1103 for the 2015/2016 school year (District 40, Van Daele).
- 1o. Approve/Ratify warrants numbered 1166 for the 2015/2016 school year (District 48, Amerige Heights).
- 1p. Grant relief of bid to Minako America Corporation dba Minco Construction for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02.
- 1q. Award contract for Maple Elementary School Fire Alarm/Low Voltage Upgrades, FSD-14-15-GF-02, to Rancho Pacific Electric.
- 1r. Rejection of bids for Robert C. Fidler School Covered Walkway, FSD-14-15-CF-01.
- 1s. Approve Out-of-State conference attendance for Dr. Robert Pletka to attend a strategic planning event in Calgary, Alberta on April 21, 2016.
- 1t. Approve Out-of-State conference attendance for Dr. Robert Pletka, Dr. Emy Flores, Jay McPhail and six staff members in Technology and Media Services Department to the International Society for Technology in Education (ISTE) Conference in Denver, Colorado from June 26–29, 2016.
- 1u. Approve out-of-state travel for five staff members to attend Southern Oregon Ed Tech Summit 2016 in Ashland, Oregon, April 15, 2016.
- 1v. Approve out-of-state travel for three staff members to attend Blended and Personalized Learning Conference 2016 in Providence, Rhode Island, from April 1-2, 2016.
- 1w. Approve the use of California Multiple Award Schedule (CMAS) Contract number 3-13-70-2346H (GigaKOM) for the purchase and installation of wireless access points for the 2016/2017 school year.
- 1x. Approve contract agreement between Fullerton School District and GigaKOM beginning July 1, 2016 through June 30, 2017 for the purchase and installation of wireless access points for the 2016/2017 school year.
- 1y. Approve contract between the Fullerton School District and GoGo Labs, Inc., to provide a perpetual license for complete control of code and content in GoGo Labs existing system.
- 1z. Approve Independent Contractor Agreement between Fullerton School District and American Logistics Company, for non-emergency transportation services effective March 9, 2016 through June 30, 2016.
- 1aa. Approve/Ratify Affiliation Agreement between The Regents of the University of California and Fullerton School District effective December 1, 2015 through June 30, 2017.
- 1bb. Approve/Ratify Amendment 2015/2016 Child Development State Preschool Contract.
- 1cc. Approve out-of-state conference for Opal School Summer Symposium on June 16-18, 2016, in Portland, Oregon.
- 1dd. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Ilene Moore to provide drama, vocal and dance instruction to Commonwealth students from January 6, 2016 through April 29, 2016.

1ee. Approve out-of-state conference attendance for Dr. Hilda Flores and staff to attend the International Society for Technology in Education (ISTE) conference in Denver, Colorado from June 26-29, 2016.

1ff. Approve Contract between Fullerton School District and Marzano Research Laboratory for professional development services on June 22-24, August 22-24, September 15-16, and November 16-17, 2016.

1gg. Approve purchase of TenMarks and iStation to support student achievement.

1hh. Approve additional cost to Independent Contractor Agreement between Fullerton School District and MPR+Strategic Communications, Myrna Marston through June 30, 2016..

#### Discussion/Action Items

2a. Approve Pupil Attendance Calendar for the 2016/2017 school year.

Dr. Craig Bertsch shared that each of the junior high schools will be planning something special to welcome their 7<sup>th</sup> grade students. It was moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0-1 (Trustee Hilda Sugarman abstained) to approve the Pupil Attendance Calendar for the 2016/2017 school year.

2b. Approve the District's Second Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations in the current and subsequent two fiscal years.

Susan Hume, Assistant Superintendent of Business Services, presented an overview of the District's Second Interim reporting period. It was then moved by Hilda Sugarman, seconded by Janny Meyer, and carried 5-0 to approve the District's Second Interim Financial Report with a Positive Certification. Per State guidelines, a Positive Certification indicates that, based upon current projections, the District will meet its financial obligations in the current and subsequent two fiscal years.

2c. Revised Board Policy 3270, Sale and Disposal of Books, Equipment, and Supplies

It was moved by Hilda Sugarman, seconded by Chris Thompson and carried 5-0 to approve Revised Board Policy 3270, Sale and Disposal of Books, Equipment, and Supplies.

2d. Approve 2016 California School Boards Association (CSBA) Delegate Assembly Election candidates. It was moved by Hilda Sugarman, seconded by Beverly Berryman and carried 4-0-1 (Trustee Chris Thompson abstained) to approve the following 2016 California School Boards Association (CSBA) Delegate Assembly Election candidates: Dana Black (Newport-Mesa USD), Lauren Brooks (Irvine USD), Judith Franco (Newport-Mesa USD), Candice Kern (Cypress ESD), Rosemary Saylor (Huntington Beach City SD), Francine Scinto (Tustin USD), Michael Simons (Huntington Beach Union HSD), and write-in candidate: Lynn Davis (Tustin USD). The Board did not approve: John Briscoe (Ocean View SD).

#### Administrative Reports

3a. "Sunshine" Fullerton School District's 2016/2017 proposal to negotiate with Fullerton Elementary Teachers Association.

First reading of Fullerton School District's 2016/2017 proposal to negotiate with Fullerton Elementary Teachers Association.

3b. "Sunshine" Fullerton Elementary Teachers Association's 2016/2017 proposal to negotiate with Fullerton School District.

First reading of Fullerton Elementary Teachers Association's 2016/2017 proposal to negotiate with Fullerton School District.

Board Member Request(s) for Information and/or Possible Future Agenda Items

It was moved by Beverly Berryman and seconded by Hilda Sugarman to place on a future board agenda the topic of new federal regulations and how that affects the District.

Adjournment

President Thornley adjourned the Regular meeting on March 8, 2016 at 7:28 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, April 12, 2016  
6:00 p.m. Open Session

District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Introductions/Recognitions

Orangethorpe School Report

Superintendent's Report

Name change from Ladera Vista Junior High School to Ladera Vista Junior High School of the Arts

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting March 8, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

- 1c. Approve/Ratify purchase orders numbered J22C0118 through J22C0143, J22D0789 through J22D0901, J22M0247 through J22M0267, J22R0794 through J22R0981, J22S0015 through J22S0016, J22T0007 through J22T0008, J22V0120 through J22V0135, and J22X0347 through J22X0352, for the 2015/2016 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 180815 through 180977 for the 2015/2016 school year.
- 1e. Approve/Ratify warrants numbered 103005 through 103532 for the 2015/2016 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 11289 through 11361 for the 2015/2016 school year.
- 1g. Approve/Ratify Classified Personnel Report.
- 1h. Approve out-of-state conference participation at the Harvard Institute for Superintendents and District Leaders offered May 15-18, 2016, at Harvard University, in Cambridge, Massachusetts for Craig C. Bertsch, Ed.D.
- 1i. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 3 (January 1, 2016-March 31, 2016).
- 1j. Adopt Resolution #15/16-17 proclaiming May 15 – 21, 2016 as “Classified School Employee Week” in the Fullerton School District.
- 1k. Adopt Resolution #15/16-18 proclaiming May 11, 2016, as “Day of the Teacher” in the Fullerton School District.
- 1l. Approve/Ratify warrants numbered 1167 through 1168 for the 2015/2016 school year (District 48, Amerige Heights)
- 1m. Adopt resolutions numbered 15/16-B032 through 15/16-B038 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1n. Declare listed items as surplus, not suitable for school purposes, and authorize District staff to dispose of items at a public auction, or by other means, as allowed in Education Code sections 17545-17555.
- 1o. Approve the piggyback bid for Corona-Norco Unified School District Bid No. 15/16-006 for just-in-time classroom and office supplies.
- 1p. Approve the piggyback bid for Garden Grove Unified School District Bid No. 1504 for the purchase of copy paper for Warehouse stock.
- 1q. Award Contract for Acacia Elementary School Kindergarten Shade Structure, FSD-15-16-CF-01, and Rolling Hills Elementary School Kindergarten Shade Structure, FSD-15-16-AH-01, to DBMC, Inc.
- 1r. Approve consultant agreement between Fullerton School District and AON Risk Consultants to conduct a workers compensation actuarial study.
- 1s. Approve/Ratify contract with All City Management Services for the cost of a crossing guard for the intersection of Hetebrink Street and Hutain Street, effective July 1, 2016 through June 30, 2017.

1t. Approve Independent Contractor Agreement between Fullerton School District and Alice Chen to provide training to teachers on using the Google Ecosystem on June 2-3, 2016.

1u. Approve Independent Contractor Agreement between Fullerton School District and Dan Bennett to provide training to teachers on using Google Ecosystem on June 2-3, 2016.

1v. Approve out-of-state conference attendance for two Educational Services staff to attend the International Society for Technology in Education (ISTE) conference in Denver, Colorado from June 26-29, 2016.

1w. Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., to provide Parent Empowerment through Technology at Commonwealth School from April 14, 2016 through May 24, 2016

1x. Approve/Ratify nonpublic agency agreement between Fullerton School District and ACES – Comprehensive Educational Services, Inc., for services effective March 14, 2016 through June 30, 2016.

1y. Approve out-of-state conference attendance for ten staff members to attend the 34<sup>th</sup> Annual Teaching of Writing Institute at Columbia University in New York, from June 20-24, 2016.

1z. Approve three-year licensing agreement between Fullerton School District and Curriculum Associates for iReady assessment system from July 1, 2016 through June 30, 2019.

1aa. Approve the use of California Multiple Award Schedule (CMAS) Contract number 3-12-70-2346E (GigaKOM) for the installation of wireless access points for the 2016/2017 school year.

1bb. Approve Addendum between Fullerton School District and Independent Contractor Wes Kriesel to provide additional time to continue to provide professional level videos for the 2015/2016 school year.

1cc. Approve the piggyback bid for Glendale Unified School District Bid No. P-16 14/15 for the purchase of school furnishings, office furnishings, and accessories from various vendors.

1dd. Approve agreements with Cantrell Photography, Inc.; Lifetouch School Studios Inc.; and Studio 1.

1ee. Approve extension of Service Agreement between Fullerton School District and TeacherMatch, LLC, for the 2016-2017 and 2017-2018 school years.

1ff. Approve teachers from Valencia Park School to attend the iPadpalooza conference in Austin, Texas from June 22–24, 2016.

1gg. Approve out-of-state conference for Kyle Myers and Tracy Ramont, teachers at Valencia Park School, to present at the International Society for Technology in Education (ISTE) annual conference on June 26-29, 2016 in Denver, Colorado.

1hh. Approve reimbursement Agreement for Commission on Teaching and Credentialing Accreditation Site Visit April 25-27, 2016.

1ii. Approve name change for Ladera Vista Junior High School to Ladera Vista Junior High School of the Arts effective July 1, 2016

#### Discussion/Action Items

2a. Adopt Resolution #15/16-19 authorizing the imposition and collection of increased developer fees on new residential and commercial/industrial construction.

### Administrative Reports

3a. "Sunshine" Fullerton School District's 2016/2017 proposal to negotiate with California School Employees Association (CSEA), Chapter 130.

3b. First Reading of Revised Board Policy 1312.3 Uniform Complain Procedures.

### Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, May 10, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.



CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed. D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), paid administrative leave(s) of absence, unpaid administrative leave(s) of absence, and resignation(s),

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON APRIL 12, 2016**

**NEW HIRE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Megan Barbu	Substitute Teacher	Employ	100	03/23/2016
Deanna Brady	Substitute Teacher	Employ	100	03/10/2016
Mark Caiati	Substitute Teacher	Employ	100	03/09/2016
Mahin Chini	Substitute Teacher	Employ	100	02/19/2016
Matthew Clark	Substitute Teacher	Employ	100	03/04/2016
Tahjee Davis	Substitute Teacher	Employ	100	03/21/2016
Christina Day	Substitute Teacher	Employ	100	03/16/2016
Mary Estrada	Substitute Teacher	Employ	100	03/04/2016
Lauren Gonzales	Substitute Teacher	Employ	100	03/23/2016
Nancy Henderson	Substitute Teacher	Employ	100	03/04/2016
Angela Herbst	Substitute Teacher	Employ	100	03/10/2016
Michelle Khalil	Substitute Teacher	Employ	100	03/11/2016
Chris Lee	Substitute Teacher	Employ	100	03/22/2016
John Lee	Substitute Teacher	Employ	100	03/11/2016
Atalie Litzinger	Substitute Teacher	Employ	100	03/04/2016
Bayan Naamani	Substitute Teacher	Employ	100	02/22/2016
Jill Ogren	Substitute Teacher	Employ	100	03/10/2016
Mackenzie Olsen	Substitute Teacher	Employ	100	03/17/2016
Cristina Perez	Substitute Teacher	Employ	100	03/21/2016
Richard Reid	Substitute Teacher	Employ	100	03/14/2016
Rachel Rogers	Substitute Teacher	Employ	100	03/11/2016
William Sabia	Substitute Teacher	Employ	100	03/10/2016
Richard Santner	Substitute Teacher	Employ	100	03/09/2016
Jamila Underwood	Substitute Teacher	Employ	100	03/15/2016
Holly Victor	Substitute Teacher	Employ	100	02/29/2016
Alyssa Whatley	Substitute Teacher	Employ	100	03/14/2016
Lisabeth Yim	Substitute Teacher	Employ	100	03/09/2016

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD  
OF TRUSTEES ON APRIL 12, 2016**

**PAID ADMINISTRATIVE LEAVE(S) OF ABSENCE**

<b>EMPLOYEE NUMBER</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
0406	Teacher/17	Paid Leave of Absence	03/18/2016-04/05/2016
2769	Teacher/20	Paid Leave of Absence	01/27/2016-02/29/2016
4958	Teacher/15	Paid Leave of Absence	04/05/2016

**UNPAID ADMINISTRATIVE LEAVE(S) OF ABSENCE**

<b>EMPLOYEE NUMBER</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
5750	Teacher/13	Unpaid Leave of Absence	04/04/2016

**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Aimee Soares	2 <sup>nd</sup> / 3 <sup>rd</sup> Grade / Rolling Hills	Resign	05/26/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on April 12, 2016.

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Clerk/Secretary

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**
**Gifts: April 12, 2016**

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Acacia	Acacia Elementary School Foundation	Community Partner(s)	monetary donation	for the school	\$200.00
Acacia	Acacia PTA		monetary donation	6th grade camp	\$1,069.00
Acacia	Ashley Mangino	Community Partner(s)	monetary donation	for the school	\$877.00
Acacia	Pacific Life Foundation	Community Partner(s)	monetary donation	for the school	\$3,000.00
Acacia	Target	Community Partner(s)	monetary donation	for the school	\$3,398.61
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$248.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	experiential learning, teacher collaboration, music, arts	\$43,200.00
Beechwood	Schoola	Community Partner(s)	monetary donation	general supplies	\$65.18
Beechwood	Target	Community Partner(s)	monetary donation	general supplies	\$2,448.96
Commonwealth	Commonwealth PTA		monetary donation	6th grade science camp	\$32.25
Commonwealth	Commonwealth PTA		monetary donation	PBIS	\$500.00
Commonwealth	Target	Community Partner(s)	monetary donation	PBIS	\$404.71
Educational Services	St. Jude Medical Center	Community Partner(s)	monetary donation	Health and Wellness	\$17,172.00
Fern Drive	Fern Drive Foundation	Community Partner(s)	monetary donation	classroom/teacher supplies	\$1,800.00
Fern Drive	Fern Drive Foundation	Community Partner(s)	monetary donation	purchase of iPads	\$4,500.00
Fern Drive	Target	Community Partner(s)	monetary donation	student/classroom supplies	\$1,444.07
Fine Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	Beechwood School instrumental music program	\$337.00
Fine Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	Fisler School instrumental music program	\$90.00
Fine Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	Ladera Vista J.H. instrumental music program	\$461.00
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Golden Hill	Stephanie Cashin	Parent(s)	monetary donation	Renaissance Faire	\$20.00
Golden Hill	Golden Hill Education Foundation	Community Partner(s)	monetary donation	6th grade Outdoor Science School	\$100.00
Golden Hill	Gia Hamilton	Parent(s)	monetary donation	Renaissance Faire	\$25.00
Golden Hill	Michelle Jackson	Parent(s)	monetary donation	Renaissance Faire	\$25.00
Golden Hill	Kelley Jones-Horwood	Parent(s)	monetary donation	Renaissance Faire	\$100.00

**FULLERTON SCHOOL DISTRICT**
**Gifts: April 12, 2016**

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Golden Hill	Target	Community Partner(s)	monetary donation	general supplies	\$1,913.78
Ladera Vista J.H.	Jonell Cadman	Parent(s)	monetary donation	LV Productions	\$500.00
Ladera Vista J.H.	Ladera Vista PTSA		monetary donation	promotion activity	\$1,100.00
Ladera Vista J.H.	Ladera Vista PTSA		monetary donation	student council/yearbook	\$200.00
Ladera Vista J.H.	Panera Bread/Pride Bakeries	Community Partner(s)	monetary donation	LV Productions	\$405.00
Ladera Vista J.H.	Target	Community Partner(s)	monetary donation	for the school	\$233.97
Laguna Road	BBQ Ventures Inc	Community Partner(s)	monetary donation	6th grade Outdoor Science Camp	\$118.16
Laguna Road	EHF Profit Payment	Community Partner(s)	monetary donation	grade 6 OSS camp field trip	\$509.75
Laguna Road	Laguna Road School PTA		monetary donation	for the school	\$7,902.90
Laguna Road	Laguna Road SOS Foundation	Community Partner(s)	monetary donation	Accelerated Reader and Storia programs	\$11,781.50
Laguna Road	Laguna Road SOS Foundation	Community Partner(s)	monetary donation	technology	\$2,400.00
Laguna Road	Target	Community Partner(s)	monetary donation	technology and robotic classes	\$1,209.94
Laguna Road	WCK Corp	Community Partner(s)	monetary donation	6th grade Outdoor Science Camp	\$100.00
Laguna Road	Kelvin and Helen Yan	Parent(s)	monetary donation	Room 16	\$500.00
Maple	Maple PTA		monetary donation	6th Grade Outdoor Science`	\$821.00
Maple	Target	Community Partner(s)	monetary donation	for the school	\$141.51
Nicolas J.H.	eScrip	Community Partner(s)	monetary donation	student programs	\$54.16
Nicolas J.H.	Fullerton Technology Foundation	Community Partner(s)	monetary donation	STEM	\$50.00
Nicolas J.H.	Fullerton Technology Foundation	Community Partner(s)	monetary donation	dance program	\$4,200.00
Nicolas J.H.	Target	Community Partner(s)	monetary donation	student programs	\$278.29
Orangethorpe	Fullerton Technology Foundation	Community Partner(s)	monetary donation	for the school	\$90.00
Orangethorpe	Lifetouch	Community Partner(s)	monetary donation	for the school	\$157.00
Orangethorpe	Dilip Shah	Parent(s)	monetary donation	library remodeling	\$50.00
Orangethorpe	Silicon Valley Community Foundation Edison International	Community Partner(s)	monetary donation	for the school	\$45.00
Orangethorpe	Target	Community Partner(s)	monetary donation	for the school	\$347.63

**FULLERTON SCHOOL DISTRICT****Gifts: April 12, 2016**

<b>SITE</b>	<b>DONOR</b>	<b>RELATIONSHIP</b>	<b>DONATION</b>	<b>PURPOSE</b>	<b>AMOUNT</b>
Pacific Drive	Pacific Drive School PTA		monetary donation	for the school	\$50.00
Pacific Drive	Target	Community Partner(s)	monetary donation	for the school	\$353.25
Parks J.H.	Fullerton Technology Foundation	Community Partner(s)	monetary donation	video art production	\$200.00
Raymond	Fullerton Technology Foundation	Community Partner(s)	monetary donation	technology	\$405.00
Raymond	Raymond PTA		monetary donation	ASB library/media	\$290.11
Raymond	Raymond PTA		monetary donation	ASB Outdoor Ed	\$2,950.38
Raymond	Target	Community Partner(s)	monetary donation	technology	\$487.73
Richman	Estella and Jonathon Grimm	Community Partner(s)	monetary donation	school supplies	\$100.00
Rolling Hills	Fullerton Technology Foundation	Community Partner(s)	monetary donation	technology	\$775.00
Rolling Hills	Rolling Hills Garden Foundation	Community Partner(s)	monetary donation	student materials/supplies	\$100.00
Student Support Services Staff	Memory of Hugo Gooderum (father of Jane Bockhacker)	Staff	monetary donation	robotics	\$100.00
Superintendent's Office	Fullerton Technology Foundation	Community Partner(s)	monetary donation	technology at Commonwealth, Golden Hill, Rolling Hills, Valencia Park Schools	\$108,000.00
Technology & Media Services	Justin J. Fu	Community Partner(s)	monetary donation	Robot Nation Competition	\$100.00
Valencia Park	Target	Community Partner(s)	monetary donation	for the school	\$197.15
Woodcrest	Fullerton Technology Foundation	Community Partner(s)	monetary donation	school supplies	\$225.00
Woodcrest	Lifetouch Studios	Community Partner(s)	monetary donation	school supplies	\$113.00
Woodcrest	Target	Community Partner(s)	monetary donation	school supplies	\$341.87

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22C0118 THROUGH J22C0143, J22D0789 THROUGH J22D0901, J22M0247 THROUGH J22M0267, J22R0794 THROUGH J22R0981, J22S0015 THROUGH J22S0016, J22T0007 THROUGH J22T0008, J22V0120 THROUGH J22V0135, AND J22X0347 THROUGH J22X0352 FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22C0118 through J22C0143, J22D0789 through J22D0901, J22M0247 through J22M0267, J22R0794 through J22R0981, J22S0015 through J22S0016, J22T0007 through J22T0008, J22V0120 through J22V0135, and J22X0347 through J22X0352, for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment



**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 04/12/2016**

FROM 02/19/2016 TO 03/24/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0118	CRISIS PREVENTION INSTITUTE IN	5,340.00	5,340.00	0150454391 5210	Sp Ed Mental Hlth Guidance / Conferences and Meetings
J22C0119	UC REGENTS	700.00	700.00	0125554321 5210	LEA Medi Cal Reimb Psych / Conferences and Meetings
J22C0120	CALIFORNIA CHILD DEVELOPMENT	119.00	119.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
J22C0121	CALIFORNIA CHILD DEVELOPMENT	507.00	507.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
J22C0122	E L ACHIEVE	1,780.00	890.00	0122452101 5210	Title III Limited Engl Central / Conferences and Meetings
			890.00	0122452221 5210	Title III Instr Staff Dev / Conferences and Meetings
J22C0123	CASBO	80.00	80.00	0153150759 5210	Warehouse DC / Conferences and Meetings
J22C0124	US AIR CONDITIONING DISTRIBUTO	40.00	40.00	0153353819 5210	Plant Maintenance DC / Conferences and Meetings
J22C0125	CALIFORNIA SCHOOL EMPLOYEES AS	218.00	218.00	0152757789 5210	Administrative Assistant DC / Conferences and Meetings
J22C0126	POWERSCHOOL USER GROUP EVENTS	798.00	798.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22C0127	PYRAMID EDUCATIONAL CONSULTANT	399.00	399.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
J22C0128	CSUSB EXTENDED EDUCATION	1,800.00	1,800.00	0130417109 5210	Site Diser Instruction Ladera / Conferences and Meetings
J22C0129	CTEBVI	190.00	190.00	0150554101 5210	APE Autism O'T Vision Instr / Conferences and Meetings
J22C0130	PORTLAND CHILDREN'S MUSEUM	600.00	600.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
J22C0131	INTL SOCIETY FOR TECHNOLOGY IN	1,302.00	1,302.00	0121229101 5210	Title I Woodcrest Instruction / Conferences and Meetings
J22C0132	CALIFORNIA CHILD DEVELOPMENT	40.00	40.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
J22C0133	ORANGE CNTY DEPARTMENT OF EDUC	199.00	199.00	0130227101 5210	Resp to Interv Instr Sunset Ln / Conferences and Meetings
J22C0134	ORANGE CNTY DEPARTMENT OF EDUC	597.00	597.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
J22C0135	CALIFORNIA SPEECH AND HEARING	470.00	470.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
J22C0136	CALIFORNIA SPEECH AND HEARING	580.00	580.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
J22C0137	CALIFORNIA SPEECH AND HEARING	630.00	630.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
J22C0138	CALIFORNIA SPEECH AND HEARING	125.00	125.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
J22C0139	CALIFORNIA SPEECH AND HEARING	160.00	160.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
J22C0140	CALIFORNIA SPEECH AND HEARING	1,560.00	1,560.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 04/12/2016

FROM 02/19/2016 TO 03/24/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0141	CALIFORNIA SPEECH AND HEARING	1,260.00	1,260.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
J22C0143	SAN DIEGO STATE UNIVERSITY	700.00	700.00	0121220101 5210	Title I Nicolas Instruction / Conferences and Meetings
J22D0789	AMAZON.COM	212.54	212.54	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0790	AMAZON.COM	35.38	35.38	0181228101 4310	Instr Mat Lottery Valencia Ins / Materials and Supplies Inst
J22D0791	VIRCO MANUFACTURING	155.42	155.42	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22D0792	BRODART COMPANY	109.62	109.62	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0793	GOPHER SPORT	116.13	116.13	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D0794	CONSTRUCTIVE PLAYTHINGS	343.84	343.84	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D0795	TUMBLEBOOKS INC	300.00	300.00	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
J22D0796	AMAZON.COM	56.81	56.81	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0797	AMAZON.COM	57.75	57.75	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0798	CDW.G	862.49	862.49	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
J22D0799	BAD WOLF PRESS	86.35	86.35	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0800	CDW.G	4,861.35	4,861.35	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0801	AMAZON.COM	1,788.32	1,788.32	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
J22D0802	WONDER WORKSHOP	215.98	215.98	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0803	FIRSTCALL OFFICE SOLUTIONS INC	1,625.40	1,625.40	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
J22D0804	FIRSTCALL OFFICE SOLUTIONS INC	1,486.08	1,486.08	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22D0805	ORIENTAL TRADING COMPANY	128.27	128.27	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0806	CENTER FOR COLLABORATIVE CLASS	597.40	597.40	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22D0807	DEMCO INC	1,690.68	1,690.68	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
J22D0808	AMAZON.COM	61.69	61.69	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0809	AMAZON.COM	71.26	71.26	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0810	SILICON MOUNTAIN MEMORY INC	883.35	883.35	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 04/12/2016**

FROM 02/19/2016 TO 03/24/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0811	AMAZON.COM	119.52	119.52	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22D0812	S AND S WORLDWIDE	505.81	505.81	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22D0813	LEARNING A TO Z	219.90	219.90	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22D0814	AMAZON.COM	486.73	463.02	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
			23.71	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22D0815	AMAZON.COM	58.45	5.12	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
			53.33	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22D0816	GOV CONNECTION	714.91	714.91	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0817	EAI EDUCATION	201.35	201.35	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0818	AMAZON.COM	102.60	102.60	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0819	NASCO WEST INC	99.68	99.68	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22D0820	AMAZON.COM	102.49	102.49	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Instr
J22D0821	BRAINPOP LLC	2,295.00	2,295.00	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
J22D0822	DEMCO INC	29.56	29.56	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D0823	APPLE COMPUTER INC	128.47	128.47	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0824	EDUCATION PRODUCTS AND SERVICE	648.00	648.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0825	THINKING MAPS INC	279.30	279.30	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0826	DATA MANAGEMENT INC	128.10	128.10	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0827	AMAZON.COM	403.82	403.82	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0828	MASTER TEACHER	79.20	79.20	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0829	AMAZON.COM	1,221.42	1,221.42	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D0830	FOLLETT SCHOOL SOLUTIONS INC	1,305.00	1,305.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0831	FIRSTCALL OFFICE SOLUTIONS INC	928.80	928.80	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Instr
J22D0832	STEMFINITY LLC	3,502.44	3,502.44	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 04/12/2016**

FROM 02/19/2016 TO 03/24/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0833	AMAZON.COM	348.82	348.82	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0834	AMAZON.COM	206.26	206.26	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0835	AMAZON.COM	301.97	301.97	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0836	AMAZON.COM	939.96	541.33	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
			398.63	0130419109 4310	Site Discr Instruction Maple / Materials and Supplies Instr
J22D0837	FOLLETT SCHOOL SOLUTIONS INC	11,502.00	11,502.00	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst
J22D0838	SCHOLASTIC INC	252.33	252.33	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D0839	SCHOLASTIC INC	252.33	252.33	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D0840	IMAGINATION STATION INC	3,150.00	3,150.00	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
J22D0841	STATEMENT SHIRTS	518.40	518.40	0130417129 4310	Physical Education Ladera Vista / Materials and Supplies
J22D0842	EARTHQUAKE MANAGEMENT	503.64	503.64	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0843	FREY SCIENTIFIC COMPANY	4,306.41	4,306.41	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
J22D0844	FIRSTCALL OFFICE SOLUTIONS INC	4,179.60	4,179.60	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
J22D0845	LAKESHORE LEARNING	49.19	49.19	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
J22D0847	MINDWARE	471.70	471.70	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22D0848	INNOVATIVE LEARNING CONCEPTS	1,042.84	1,042.84	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22D0849	WORTHINGTON DIRECT	460.80	460.80	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0850	GOV CONNECTION	1,296.14	1,296.14	0111919101 4310	Phelps Grant Maple / Materials and Supplies Instr
J22D0851	WONDER WORKSHOP	112.24	112.24	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0852	TPT HOLDCO LLC	73.77	73.77	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0853	SILICON MOUNTAIN MEMORY INC	578.72	578.72	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0854	GANDER PUBLISHING	525.59	525.59	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
J22D0855	FIRSTCALL OFFICE SOLUTIONS INC	1,393.20	696.60	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
			696.60	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr

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J22D0856	READ NATURALLY	449.35	449.35	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
J22D0857	AMAZON.COM	269.89	269.89	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0858	APPLE COMPUTER INC	626.40	626.40	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
J22D0859	MOBYMAX	699.00	699.00	0130221101 4310	Resp to Interv Instr Orngthrpe / Materials and Supplies Inst
J22D0860	STARFALL EDUCATION	150.00	150.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22D0861	DELPHI CREATIVITY GROUP	219.14	219.14	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0862	BRANDIT MARKETING SOLUTIONS LT	254.17	254.17	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
J22D0863	TERRAPIN SOFTWARE	1,251.90	1,251.90	0108627109 4310	Trans Kinder Instr Sunset Lane / Materials and Supplies
J22D0864	AMAZON.COM	78.84	78.84	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0865	JONES SCHOOL SUPPLY	109.05	109.05	0109211109 4310	Sch Theme Resrch Instr Beechwd / Materials and Supplies
J22D0866	FIRSTCALL OFFICE SOLUTIONS INC	1,625.40	1,625.40	0181210101 4310	Instr Mat Lottery Acacia Instr / Materials and Supplies Inst
J22D0867	AMAZON.COM	68.04	68.04	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0868	FIRSTCALL OFFICE SOLUTIONS INC	2,322.00	928.80	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
			348.30	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
			348.30	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
			696.60	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0869	FIRSTCALL OFFICE SOLUTIONS INC	885.60	487.08	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
			53.14	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
			53.14	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
			292.24	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22D0870	RAPTOR TECHNOLOGIES LLC	123.00	123.00	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D0871	HEINEMANN PUBLISHING	2,542.78	2,542.78	0130421109 4310	Site Discr Instr Orangethorpe / Materials and Supplies Instr
J22D0872	AMAZON.COM	140.92	140.92	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
J22D0873	AMAZON.COM	85.28	85.28	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22D0874	AMAZON.COM	243.98	243.98	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst

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J22D0875	COMPLETE BUSINESS SYSTEMS	596.16	596.16	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0876	NASCO WEST INC	1,016.34	1,016.34	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0877	FITNESS FINDERS INC	256.74	256.74	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0878	ART SUPPLY WAREHOUSE	145.80	145.80	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22D0879	GOPHER SPORT	2,988.65	2,988.65	0130417129 4310	Physical Education LaderaVista / Materials and Supplies
J22D0880	AMAZON.COM	181.09	181.09	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
J22D0881	DEMCO INC	49.30	49.30	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22D0882	DEMCO INC	377.72	377.72	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22D0883	MACGILL AND COMPANY	63.49	63.49	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0884	FIRSTCALL OFFICE SOLUTIONS INC	1,625.40	1,625.40	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
J22D0885	LAKESHORE LEARNING	243.42	243.42	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0886	SOUTHWEST SCHOOL SUPPLY	149.57	149.57	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
J22D0887	SCHOOL MATE	1,115.49	1,115.49	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0888	PDC A BRADY COMPANY	340.11	340.11	0111612191 4310	DntnSchool Climate Incent Prgm / Materials and Supplies
J22D0889	THINKING MAPS INC	1,825.96	1,825.96	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0890	SOUTHWEST SCHOOL SUPPLY	673.92	673.92	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D0891	MOBYMAX	699.00	699.00	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
J22D0892	SCHOOL HEALTH CORPORATION	89.42	89.42	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22D0893	OFFICE DEPOT BUSINESS SERVICE	256.31	256.31	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22D0894	VANDERBILT UNIVERSITY	332.64	332.64	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
J22D0895	SCHOOL MATE	1,113.42	1,113.42	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
J22D0896	SCHOOL MATE	1,265.25	1,265.25	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
J22D0897	TPRS PUBLISHING INC	283.92	283.92	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
J22D0898	TRUE WARRIOR MARTIAL ARTS	397.44	397.44	0130417139 4310	Instrumental Music LaderaVista / Materials and Supplies

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J22D0899	FIRSTCALL OFFICE SOLUTIONS INC	1,749.60	1,749.60	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0900	COMPLETE BUSINESS SYSTEMS	1,842.48	1,842.48	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D0901	FIRSTCALL OFFICE SOLUTIONS INC	7,695.00	7,695.00	0181223101 4310	Instr Mat Lottery Parks Instru / Materials and Supplies Inst
J22M0247	LOWES HIW INC	117.91	117.91	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0248	LOWES HIW INC	52.23	52.23	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0249	SPEEDPRO IMAGING	3,511.35	3,511.35	2567113859 6200	Facilities Improvement Fern / Buildings and Improve of
J22M0250	MIRACLE RECREATION EQUIPMENT C	6,099.40	6,099.40	1453326819 4363	Deferred Maint Rolling Hills / Materials and Supplies
J22M0251	A 1 FENCE COMPANY	4,268.00	4,268.00	1453312859 5640	Deferred Maint Fac Commonwlth / Repairs by Vendors
J22M0252	PCLIQUIDATIONS.COM	1,609.20	1,609.20	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0253	COVERMASTER INC	215.00	215.00	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
J22M0254	WARREN ROOFING	850.00	850.00	1453321819 5640	Deferred Maint Orangethorpe / Repairs by Vendors
J22M0256	ACCURATE ALLOYS INC	846.97	846.97	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0257	MONTGOMERY HARDWARE COMPANY	1,195.40	1,195.40	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0258	ZUMAR INDUSTRIES INC	82.81	82.81	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0259	GUITAR CENTER	602.59	602.59	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0260	MIDWEST SPEAKER REPAIR	229.95	229.95	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0261	SHIFFLER EQUIPMENT SALES	68.52	68.52	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0262	TEAM INSPECTIONS	17,160.00	17,160.00	0153353859 5805	Maintenance Facilities DC / Consultants
J22M0263	TEAM INSPECTIONS	4,500.00	4,500.00	2567110859 5805	Facilities Improvement Acacia / Consultants
J22M0264	TEAM INSPECTIONS	4,500.00	4,500.00	2567150851 5805	Facilities / Consultants
J22M0265	DAILY JOURNAL CORPORATION	719.60	359.80	2567110859 5830	Facilities Improvement Acacia / Legal Advertising
			359.80	2567150851 5830	Facilities / Legal Advertising
J22M0266	PLUMBING AND INDUSTRIAL SUPPLY	2,238.48	2,238.48	1453320859 4363	Deferred Maint Fac Nicolas Jr / Materials and Supplies
J22M0267	STATE ARCHITECT, DIVISION OF T	5,767.50	5,767.50	4067150851 5899	Facilities / Other Expenses

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J22R0794	SHARP INTERNATIONAL	200.00	200.00	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22R0795	KHAN, ARSHIYA	116.84	116.84	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R0796	ULINE	361.70	361.70	0151354341 4350	Health Services / Materials and Supplies Office
J22R0797	APPLE COMPUTER INC	13,866.00	5,700.00	0109418102 4310	Foundation Instr Laguna Road / Materials and Supplies
			8,166.00	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Inst
J22R0798	PAIZ, KATHLEEN	142.76	142.76	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22R0799	AMAZON.COM	70.11	70.11	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0800	MCCOMB, YOLANDA	221.30	221.30	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22R0801	SANCHEZ, SAMANTHA	64.00	64.00	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
J22R0802	NELSON, KAREN	25.87	25.87	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0803	HUMES, JESSICA	41.09	41.09	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R0804	RYAN, THERESA	39.95	39.95	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R0805	SANDOVAL, FRANCISCO	107.88	107.88	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22R0806	WALDROP, DEVON	44.91	44.91	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
J22R0807	JOHNSON, ELEANOR	61.55	61.55	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22R0808	COCKERILL, HEIDI ANN	174.37	174.37	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0809	NGUYEN, MARY	93.21	93.21	0130218101 4310	Resp to Interv Instr Laguna Rd / Materials and Supplies Inst
J22R0811	LOMELI, ANITA	327.53	179.73	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
			21.25	0122412101 4310	Title III Ltd Engl Commnwealth / Materials and Supplies
			126.55	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22R0812	MAZZA, MARY	105.97	34.18	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
			71.79	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0813	STENTON, ANNE	53.88	53.88	0111611121 4310	MESA Science Olympiad Beechwd / Materials and
J22R0814	PHILLIPS, CAROL	220.00	220.00	0111628101 4310	Donation Instr Valencia Park / Matrcials and Supplies Instr
J22R0815	OH, AERI	53.94	53.94	0181225101 4310	Instr Mat Lottery Richman Inst / Materials and Supplies Inst



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J22R0816	BYUN, CHRISTINE	114.00	114.00	0130417189 4310	Arts Crafts Design LaderaVista / Materials and Supplies
J22R0817	ELMORE, DOUGLAS	107.94	107.94	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0818	SCHUETT-MALONEY, JENNIFER	76.37	76.37	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0819	FAUR, JULEEN	74.44	74.44	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22R0820	LAKESHORE LEARNING	300.01	300.01	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R0821	CDW.G	161.70	161.70	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22R0822	DICK BLICK ART MATERIALS	336.31	336.31	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0823	AMAZON.COM	32.35	32.35	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
J22R0824	WONDER WORKSHOP	518.28	518.28	0108627109 4310	Trans Kinder Instr Sunset Lane / Materials and Supplies
J22R0825	CASCWA	50.00	50.00	0151055339 5310	Child Welfare and AttendanceDC / Dues and Memberships
J22R0826	FULLERTON PHOTOGRAPHIICS	7,648.60	850.00 6,798.60	0131655279 4350 0138455229 4350	Visual Performing Arts Adm Dis / Materials and Supplies Ed Svcs Instr Staff Dev / Materials and Supplies Office
J22R0827	APPLE COMPUTER INC	11,024.64	11,024.64	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22R0828	AMAZON.COM	201.59	201.59	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
J22R0829	MUSEUM OF TOLERANCE	630.00	630.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R0830	MANNY'S SCREEN PRINTING	174.96	174.96	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22R0831	IC GROUP - CALIFORNIA	760.32	760.32	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Inst
J22R0832	KNOTT'S BERRY FARM	1,653.00	1,653.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R0833	OCEAN INSTITUTE	7,500.00	7,500.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
J22R0834	HEINEMANN PUBLISHING	110.92	110.92	0140155239 4310	Curriculum Development Discret / Materials and Supplies
J22R0835	DEMCO INC	115.99	115.99	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22R0836	ORANGE COUNTY REGISTER	2,085.80	2,085.80	0138455229 5830	Ed Svcs Instr Staff Dev / Legal Advertising
J22R0837	COMPLETE BUSINESS SYSTEMS	1,578.14	1,578.14	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22R0838	AMAZON.COM	41.02	41.02	0152657719 4350	Superintendent Discret / Materials and Supplies Office

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J22R0839	CALIFORNIA WEEKLY EXPLORER INC	370.00	370.00	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22R0840	CENTER FOR COLLABORATIVE CLASS	422.24	422.24	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22R0841	CM SCHOOL SUPPLY COMPANY	42.09	42.09	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22R0842	AMAZON.COM	58.23	58.23	0151354341 4350	Health Services / Materials and Supplies Office
J22R0843	CHU, SUSAN	116.89	116.89	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0845	PITLUK, PAULA	128.00	128.00	0130427279 4350	Site Discr Admin Sunset Lane / Materials and Supplies
J22R0846	CASTILLO, KELLY	124.87	124.87	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0847	COSGROVE, MARILEE	219.49	219.49	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0848	GLENROCK CONSULTING LLC	5,400.00	5,400.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0849	S&S WORLDWIDE INC	120.94	120.94	0132952101 4310	Afr Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22R0850	RIFTON EQUIPMENT	3,843.72	3,843.72	0124754101 6410	Low Incidence Materials / New Equip Less Than \$10,000
J22R0851	AMAZON.COM	871.67	871.67	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0852	AMAZON.COM	63.35	63.35	0125354101 4310	Sp Ed Section 619 Instruction / Materials and Supplies Instr
J22R0853	AEROMARK	109.51	109.51	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22R0854	AEROMARK	15.39	15.39	0140155239 4350	Curriculum Development Discret / Materials and Supplies
J22R0855	AEROMARK	30.78	30.78	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R0856	AEROMARK	61.56	61.56	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22R0857	RENAISSANCE LEARNING INC	4,958.00	4,958.00	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22R0858	GANDER PUBLISHING	146.20	146.20	0138352221 4310	Lindamood Bell Intervention / Materials and Supplies Instr
J22R0859	IRVINE RANCH OUTDOOR EDUCATION	1,000.00	1,000.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
J22R0860	MAY, MARYANN E	266.88	266.88	0152258749 5885	Personnel Commission Discret / Classified Employees
J22R0861	BEHLINGS, TRISH	78.98	78.98	0152258749 5885	Personnel Commission Discret / Classified Employees
J22R0862	VILLA, KAITLYN	133.30	133.30	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0863	FRADY, GINGER	107.94	107.94	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst

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J22R0864	DAVID, JONI	92.07	92.07	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22R0865	URIBE, JESUS	72.25	72.25	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0866	KIM, TRACY	232.92	232.92	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0867	MOSES, LAUREN	339.99	339.99	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
J22R0868	RUSIEWSKI, MICHELE	51.90	51.90	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0869	SOARES, AMY	29.50	29.50	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
J22R0870	SCHOLASTIC INC	494.05	494.05	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
J22R0871	MOMENTUM IN TEACHING LLC	2,250.00	2,250.00	0130426109 5805	Site Discr Instruction Rolling / Consultants
J22R0872	SHIRT LAB, THE	674.46	674.46	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
J22R0873	DICK BLICK ART MATERIALS	39.99	39.99	0108627109 4310	Trans Kinder Instr Sunset Lane / Materials and Supplies
J22R0874	PAR INC	509.76	509.76	0125354101 4315	Sp Ed Section 619 Instruction / Materials Test Kits Protocol
J22R0875	HAWTHORNE EDUCATIONAL	95.04	95.04	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0876	PAR INC	108.00	108.00	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0877	AMAZON.COM	51.06	51.06	0153750799 4350	Business Administration DC / Materials and Supplies
J22R0878	PROVANTAGE LLC	13,006.48	13,006.48	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22R0879	CALIFORNIA SCHOOL BOARDS ASSOC	30.75	30.75	0153750799 4350	Business Administration DC / Materials and Supplies
J22R0880	MILLER, PAMELA	15.12	15.12	0130215101 4310	Resp to Interv Instr Golden / Materials and Supplies Instr
J22R0881	DILUIGI, JESSICA	112.57	112.57	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0882	HOWELL, RENE	69.24	69.24	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0883	NELSON, KAREN	304.92	304.92	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0884	BLOSSOM, KENNI	168.65	168.65	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0885	ORR, MARY KAY	163.13	163.13	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0886	BRIGGS, CAROL	102.75	102.75	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0887	PULIDO, ESMERALDA	30.60	30.60	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr

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J22R0888	MILLER, PAMELA	143.38	143.38	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22R0889	SANTA ANA COLLEGE	594.00	594.00	0111610101 5850	Donation Instr Acacia / Admission Fees
J22R0890	CHOI, CHARLES	98.66	98.66	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
J22R0891	EAGLE COMMUNICATIONS	972.00	972.00	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
J22R0892	THEATREWORKS/USA	915.75	915.75	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R0893	BRANTZEG, MICHELLE	165.05	165.05	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0894	SMART LEVELS MAILING AND PRINT	55.72	55.72	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22R0895	FULLERTON OBSERVER	128.00	128.00	0111618271 5902	Donation Admin Laguna Road / Communications
J22R0896	EDUCATION PRODUCTS AND SERVICE	997.83	997.83	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22R0897	BCT ENTERTAINMENT	1,761.75	1,761.75	0130417119 4310	Performing Arts Ladera Vista / Materials and Supplies Instr
J22R0898	GOGO LABS INC	100,000.00	50,000.00	0138455249 5805	Ed Services Media / Consultants
			50,000.00	0140955249 5805	Info Systems Serv Media DC / Consultants
J22R0899	COLUMBIA MEMORIAL SPACE CENTER	183.00	183.00	0111612171 4310	Donation Field Trip Commonwlth / Materials and Supplies
J22R0900	LUTHER, CATHERINE M	157.46	157.46	0150454191 5220	Sp Ed Mental Health Support / Mileage
J22R0901	HAZ RENTAL CENTER	915.00	915.00	0130417119 4310	Performing Arts Ladera Vista / Materials and Supplies Instr
J22R0902	WEATROWSKI, REBECCA	72.65	72.65	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
J22R0903	BREWER, KIM	118.83	118.83	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0904	BREWER, KIM	522.18	522.18	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R0905	HIGGS, JOANN	244.05	244.05	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0906	PEARSON ASSESSMENT INC	221.16	221.16	0125354101 4315	Sp Ed Section 619 Instruction / Materials Test Kits Protocol
J22R0907	PEARSON ASSESSMENT INC	338.58	338.58	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R0908	PEARSON ASSESSMENT INC	501.60	501.60	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0909	PEARSON ASSESSMENT INC	178.48	178.48	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0910	PEARSON ASSESSMENT INC	1,133.39	1,133.39	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols

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J22R0911	SUPER DUPER PUBLICATIONS	211.10	211.10	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R0912	SUPER DUPER PUBLICATIONS	307.75	307.75	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R0913	SUPER DUPER PUBLICATIONS	113.20	113.20	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R0914	SUPER DUPER PUBLICATIONS	367.88	367.88	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R0915	WONDER WORKSHOP	47.18	47.18	0108627109 4310	Trans Kinder Instr Sunset Lane / Materials and Supplies
J22R0916	APPLE COMPUTER INC	12,207.60	90.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
			12,117.60	0122419101 4310	Title III Limited Engl Maple / Materials and Supplies Instr
J22R0917	PRO ED	216.00	216.00	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0918	PRO ED	228.76	228.76	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R0919	PRO ED	39.96	39.96	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R0920	PRO ED	254.88	254.88	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0921	INNOVATIVE LEARNING CONCEPTS	10,196.52	10,196.52	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
J22R0922	PRUITT, LINDA	300.00	300.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0923	VIRCO MANUFACTURING	590.37	590.37	0150454391 4350	Sp Ed Mental Hlth Guidance / Materials and Supplies
J22R0924	AMAZON.COM	313.09	313.09	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22R0925	NOVO SUPPLY LLC	580.40	580.40	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
J22R0926	CDW.G	68.44	68.44	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22R0927	AMY'S FARM	800.00	800.00	0111610101 5850	Donation Instr Acacia / Admission Fees
J22R0928	COUNTY OF ORANGE	291.00	291.00	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22R0929	ORANGE CNTY DEPARTMENT OF EDUC	760.00	760.00	0109411102 5850	Foundation Instr Beechwood / Admission Fees
J22R0930	MYERS, KYLE	900.00	900.00	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
J22R0931	WESTERN PSYCHOLOGICAL SERVICES	1,189.51	1,189.51	0125354101 4315	Sp Ed Section 619 Instruction / Materials Test Kits Protocol
J22R0932	MULTI HEALTH SYSTEMS	280.80	280.80	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0933	WESTERN PSYCHOLOGICAL SERVICES	377.60	377.60	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols

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J22R0934	MULTI HEALTH SYSTEMS	259.20	259.20	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0935	MULTI HEALTH SYSTEMS	842.40	842.40	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0936	WILEY PUBLISHING	653.40	653.40	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0937	THERAPY SHOPPE	837.82	837.82	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
J22R0938	PAR INC	296.96	296.96	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R0939	CHILDIST PUBLICATIONS LLC	431.77	431.77	0112254101 4310	Special Day Class MM Instr / Materials and Supplies Instr
J22R0940	SCHOOL SPECIALTY	179.19	179.19	0125354101 4310	Sp Ed Section 619 Instruction / Materials and Supplies Instr
J22R0941	RUSIEWSKI, MICHELE	323.88	323.88	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R0942	VALENZUELA, NATALIE	92.01	92.01	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R0943	KHALILI, SOROUR	124.06	124.06	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
J22R0944	REYNOLDS, CAITLYN	235.56	235.56	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
J22R0945	COSGROVE, MARILEE	172.71	172.71	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0946	SYLVESTER, AMY	186.59	186.59	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0947	KOJIMA, DEBRA	107.00	107.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0948	KNAPP, KELLY	107.00	107.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0949	LEON, ELIZABETH	80.00	80.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0950	POPE, JILL	200.63	200.63	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
J22R0951	BYUN, CHRISTINE	67.10	67.10	0130417189 4310	Arts Crafts Design Ladera Vista / Materials and Supplies
J22R0952	NGUYEN, LAN	45.95	45.95	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R0953	PULIDO, ESMERALDA	11.27	11.27	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
J22R0954	FISLER FOUNDATION FOR THE ADVA	578.74	578.74	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr
J22R0955	WESTERN PSYCHOLOGICAL SERVICES	155.76	155.76	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R0956	FIRSTCALL OFFICE SOLUTIONS INC	3,542.40	3,542.40	0108627109 4310	Trans Kinder Instr Sunset Lanc / Materials and Supplies
J22R0957	COLICCHIO, SABRA	239.53	239.53	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst

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J22R0958	ZARAGOZA, RACHEL	57.12	57.12	0130420139 4310	Science Nicolas / Materials and Supplies Instr
J22R0959	COLLINS, BREANNA	50.57	50.57	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22R0961	SOUTHWEST SCHOOL SUPPLY	351.55	351.55	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0962	VERIZON WIRELESS	1,085.37	325.61	0132952101 4310	Aft Sch Ed Sfty Grt Cohort 6 / Materials and Supplies Instr
			379.88	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
			13.23	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
			366.65	1231019271 4310	Preschool Administration / Materials and Supplies Instr
J22R0963	TENMARKS EDUCATION	2,400.00	2,400.00	0138455109 4310	Ed Services Instruction / Materials and Supplies Instr
J22R0964	ORANGE COUNTY REGISTER	1,185.80	1,185.80	0138455229 5830	Ed Svcs Instr Staff Dev / Legal Advertising
J22R0965	JACOBS, MARK A	45.33	45.33	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
J22R0966	KATIE'S CREATIVE GIFTS	226.80	226.80	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0967	KILBY, CLAUDIA J	500.00	500.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0968	ABRAMS, JOHN	900.00	900.00	0132952101 5805	Aft Sch Ed Sfty Grt Cohort 6 / Consultants
J22R0969	MORENO, DANNY	350.00	350.00	0132952101 5805	Aft Sch Ed Sfty Grt Cohort 6 / Consultants
J22R0970	DISNEYLAND RESORT	3,310.00	3,310.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
J22R0971	DREW, NICOLE	51.73	51.73	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
J22R0972	LAFONT, ANNE	22.60	22.60	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R0973	KHAN, ARSHIYA	193.80	193.80	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R0974	ALL AMERICAN PARTY RENTALS	509.03	509.03	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R0975	ASCARI, PATRICIA	102.09	102.09	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R0976	DEMAIO, DANIELLE	699.24	699.24	0122426101 4310	Title III Limited Engl Rolling / Materials and Supplies Instr
J22R0977	RECESS REVOLUTION	1,000.00	1,000.00	1208555271 5805	Fee Based Childcare Admin / Consultants
J22R0978	ORTIZ, GINA	52.51	52.51	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22R0979	RAZO, CYNDI	42.55	42.55	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22R0980	HOWELL, GLENDA	596.04	596.04	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr

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J22R0981	EAGLE COMMUNICATIONS	243.00	243.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22S0015	SUPPLY MASTER	96.42	96.42	0100000000 9320	Unrestricted / Stores
J22S0016	SUPPLY MASTER	96.42	96.42	0100000000 9320	Unrestricted / Stores
J22T0007	CI SOLUTIONS	347.10	347.10	0156556369 4350	Home to Sch Transportation DC / Materials and Supplies
J22T0008	IMAGE APPAREL FOR BUSINESS INC	150.57	150.57	0156556369 4362	Home to Sch Transportation DC / Supplies Uniforms
J22V0120	GOV CONNECTION	3,986.34	3,986.34	0109418102 6410	Foundation Instr Laguna Road / New Equip Less Than
J22V0121	APPLE COMPUTER INC	6,581.52	432.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
			6,149.52	0111630101 6410	Donation Discretionary Fisler / New Equip Less Than
J22V0122	GORM INC	509.76	509.76	0154253829 6450	Custodial Discretionary / Repl Equip Less Than \$10,000
J22V0123	BAVCO	1,501.20	1,501.20	0153353819 6450	Plant Maintenance DC / Repl Equip Less Than \$10,000
J22V0124	SUPPLY MASTER	1,014.77	1,014.77	0153150759 6450	Warehouse DC / Repl Equip Less Than \$10,000
J22V0125	PROSOUND AND STAGE LIGHTING	5,064.81	2,429.62	1453317859 4363	Deferred Maint Fac Ladera Vsta / Materials and Supplies
			2,635.19	1453317859 6450	Deferred Maint Fac Ladera Vsta / Repl Equip Less Than
J22V0126	MUSIC AND ARTS CENTER	4,808.23	2,267.25	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Instr
			2,540.98	0130420109 6410	Site Discr Instruction Nicolas / New Equip Less Than
J22V0127	NSP3	48,949.88	24,150.94	2567110859 6200	Facilities Improvement Acacia / Buildings and Improve of
			24,798.94	2567150851 6200	Facilities / Buildings and Improve of Build
J22V0128	RIFTON EQUIPMENT	1,593.00	1,593.00	0124754101 6410	Low Incidence Materials / New Equip Less Than \$10,000
J22V0129	AMAZON.COM	534.60	534.60	0153150759 6450	Warehouse DC / Repl Equip Less Than \$10,000
J22V0130	APPLE COMPUTER INC	10,303.20	3,090.96	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
			3,090.96	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
			3,090.96	0130413109 4310	Site Discr Instruction Fern Dr / Materials and Supplies Instr
			1,030.32	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Instr
J22V0131	APPLE COMPUTER INC	24,561.60	19,412.40	0108622109 4310	Transitional KinderInstr PacDr / Materials and Supplies Instr
			5,149.20	0108622109 6410	Transitional KinderInstr PacDr / New Equip Less Than
J22V0132	A-Z BUS SALES	19,600.00	19,600.00	0156556369 6550	Home to Sch Transportation DC / Repl Equip Greater Than



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J22V0133	CDW.G	14,687.31	2,566.08	0111626101 4310	Donation Instr Rolling Hills / Materials and Supplies Instr
			12,121.23	0111626101 6410	Donation Instr Rolling Hills / New Equip Less Than
J22V0134	CULVER NEWLIN INC	5,789.94	1,144.36	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
			1,833.84	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			2,811.74	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0135	PHONAK HEARING SYSTEMS	2,583.39	2,583.39	0124754101 6410	Low Incidence Materials / New Equip Less Than \$10,000
J22X0347	WILSON, CYNTHIA ANN	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0348	BB ENTERPRISES INC	6,000.00	6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0349	PAPER RECYCLING SHREDDING	100.00	100.00	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22X0350	HOME DEPOT, THE	500.00	500.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22X0351	SMART AND FINAL STORES CORPORA	1,000.00	1,000.00	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
J22X0352	COMIC BOOK HIDEOUT	1,500.00	1,500.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
	<b>Fund 01 Total:</b>	<b>509,380.41</b>			
	<b>Fund 12 Total:</b>	<b>3,861.58</b>			
	<b>Fund 14 Total:</b>	<b>18,520.69</b>			
	<b>Fund 25 Total:</b>	<b>62,180.83</b>			
	<b>Fund 40 Total:</b>	<b>5,767.50</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>599,711.01</b>			

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J22D0783	ANDERSON'S	1,054.92	-70.80	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22M0052	ARCHITECTURE 9 PLLLP	6,492.50	+4,600.00	2567113859 5805	Facilities Improvement Fern / Consultants
J22M0053	ARCHITECTURE 9 PLLLP	2,325.66	+282.78	2567150851 5805	Facilities / Consultants
J22M0208	L AND T INDUSTRIES INC	11,876.00	+2,376.00	2567113859 6200	Facilities Improvement Fern / Buildings and Improve of
J22T0005	IMAGE APPAREL FOR BUSINESS INC	1,075.76	+28.98	0156556369 4362	Home to Sch Transportation DC / Supplies Uniforms
J22X0009	SOUTHWEST SCHOOL SUPPLY	17,000.00	+3,000.00	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies Inst
J22X0015	SOUTHWEST SCHOOL SUPPLY	3,700.00	-1,000.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
			+200.00	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22X0019	SOUTHWEST SCHOOL SUPPLY	13,500.00	+2,500.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies Instr
J22X0023	SOUTHWEST SCHOOL SUPPLY	23,000.00	+3,000.00	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
J22X0037	SMART AND FINAL STORES CORPORA	2,500.00	+1,000.00	0130420159 4310	Practical Arts Nicolas / Materials and Supplies Instr
J22X0046	COSTCO WHOLESALE	2,000.00	+1,000.00	0121219101 4310	Title I Maple Instruction / Materials and Supplies Instr
J22X0086	STATE OF CALIFORNIA	13,000.00	+2,000.00	0152258749 5880	Personnel Commission Discret / Fingerprinting
J22X0087	OCCUPATIONAL HEALTH CENTERS OF	12,500.00	+2,500.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
J22X0124	APPLE COMPUTER INC	105,000.00	+5,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0125	GROUP VERTICAL LLC	25,000.00	+5,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0162	TIME WARNER CABLE LLC	95,500.00	-67,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
J22X0207	APPLE COMPUTER INC	39,378.00	-30,622.00	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22X0208	WODOBODE, AIMEE	14,300.00	+3,900.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0211	GREEN, BRYAN	27,000.00	+7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0212	DAVIS, CHELSEA KREITLER	10,500.00	+1,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0214	JONES, DALE	8,750.00	+3,750.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0216	HEATON, ELIZABETH	22,500.00	+7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0220	ADAMSON, GREG	30,000.00	+9,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **04/12/2016**

FROM 02/19/2016 TO 03/24/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22X0222	LEE, JANICE J	24,000.00	+6,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0230	HOHMAN, STEPHEN MICHAEL	22,400.00	+8,400.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0231	ANDERSON, VERONICA	27,000.00	+9,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0241	COSTCO WHOLESALE	1,100.00	+281.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Instr
			+119.00	0131655279 4350	Visual Performing Arts Adm Dis / Materials and Supplies
J22X0243	FERRANTE, SUSAN MARIE	10,500.00	+1,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0253	AARDVARK CLAY AND SUPPLIES	4,500.00	+1,000.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22X0254	HOLLANDER GLASS INC	3,000.00	+1,000.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22X0256	AMERICAN FIDELITY ADMINISTRATI	16,245.00	+2,000.00	0153050799 5805	Business Administration DC / Consultants
J22X0297	LOWES HIW INC	3,500.00	+250.00	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
			+250.00	1231152101 4310	Pre K Famly Lit Support Instr / Materials and Supplies Instr
J22X0313	MPR+STRATEGIC COMMUNICATIONS	14,500.00	+7,000.00	0152657719 5805	Superintendent Discret / Consultants
J22Y0001	A 1 TRANSMISSION AND SUPPLY	2,800.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			+300.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0004	ARAMARK UNIFORM SERVICE	7,000.00	+2,000.00	0156556369 5800	Home to Sch Transportation DC / Other Contracted Services
J22Y0007	BUSWEST	1,350.00	+600.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0013	FLEET SERVICES INC	6,000.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0015	FULLERTON DIESEL ELECTRIC	1,500.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0018	GARY'S RADIATOR SERVICE	1,000.00	+300.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0025	MCCOY AND MILLS FORD	1,350.00	+100.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0027	METRO FLUID CONNECTORS	2,200.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0030	O'REILLY AUTO PARTS	3,250.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Z0038	NATURAL GREEN TREE CARE INC	39,000.00	+2,000.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
			+2,000.00	0154753849 5640	Grounds Discretionary / Repairs by Vendors

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **04/12/2016**

FROM 02/19/2016 TO 03/24/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22Z0044	PRAXAIR DISTRIBUTION	500.00	+250.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0049	SSD ALARM SYSTEMS	6,536.40	+136.40	0154253829 5800	Custodial Discretionary / Other Contracted Services
J22Z0064	WESTERN STATES GLASS	8,000.00	+2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
		<b>Fund 01 Total:</b>	<b>9,672.58</b>		
		<b>Fund 12 Total:</b>	<b>500.00</b>		
		<b>Fund 25 Total:</b>	<b>7,258.78</b>		
		<b>Total Amount of Change Orders:</b>	<b>17,431.36</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

04/12/2016

FROM 02/19/2016 TO 03/24/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0105	CHILDREN'S CENTER AT CALTECH		862.59	1208555271 5210	Fee Based Childcare Admin / Conferences and Meetings
			862.60	1231019101 5210	Preschool Instruction / Conferences and Meetings
		1,725.19			
J22C0110	ORANGE CNTY DEPARTMENT OF		175.00	0130410109 5210	Site Discretionary Inst Acacia / Conferences and Meetings
		175.00			
J22C0142	INTL BACCALAUREATE NORTH		600.00	0109211109 5210	Sch Theme Resrch Instr Beechwd / Conferences and
		600.00			
J22D0846	MYSTERY SCIENCE INC		499.00	0181211101 4310	Instr Mat Lottery Beechwood In / Materials and Supplies
		499.00			
J22M0149	MONTGOMERY HARDWARE		329.40	1453322859 4363	Deferred Maint Fac Pacific Dr / Materials and Supplies
		329.40			
J22M0223	S AND R AIR CONDITIONING AND II		13,475.00	1453329859 5640	Deferred Maint Fac Woodcrest / Repairs by Vendors
		13,475.00			
J22M0229	BAVCO		1,501.20	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
		1,501.20			
J22M0242	US AIR CONDITIONING DISTRIBUTO		40.00	0153353819 5210	Plant Maintenance DC / Conferences and Meetings
		40.00			
J22M0255	SIGNATURE CONTROL SYSTEMS INC		70,000.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
		70,000.00			
J22R0810	GIVEN, STEPHANIE		100.00	0111610107 5210	Cotsen Foundation Instr Acacia / Conferences and
		100.00			
J22X0099	KOLLMANSBERGER, BRENT D		4,500.00	0130252101 5805	Resp to Interv Instr District / Consultants
		4,500.00			
J22Y0011	BABCOCK AND SONS, EDWARD S		1,000.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

**BOARD OF TRUSTEES**

**04/12/2016**

**FROM 02/19/2016 TO 03/24/2016**

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
		1,000.00			
		<b>Fund 01 Total:</b>	78,415.20		
		<b>Fund 12 Total:</b>	1,725.19		
		<b>Fund 14 Total:</b>	13,804.40		
		<b>Total Amount of Purchase Orders:</b>	93,944.79		

**Addendum to:**

Purchase Order Detail Report  
Board of Trustees Meeting 04/12/2016

Purchase order number **J22R0844** did not appear on the Detail Report. It was never processed or canceled.

Purchase order number **J22R0960** was canceled but didn't appear on the canceled purchase order report.

Debbie Hjorth, Buyer  
Purchasing Services

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 180815 THROUGH 180977 FOR THE 2015/2016 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated February 19, 2016 through March 24, 2016, contains purchase orders numbered 180815 through 180977 for the 2015/2016 school year totaling \$674,751.74. Purchase orders numbered 180837, 180852, 180853, and 180910 were voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 180815 through 180977 for the 2015/2016 school year.

SH:KT:ai  
Attachment



Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
02-19-16 through 03-24-16

Date	Vendor	PO Number	Category	Amount
<b>Open Purchase Orders</b>				
<b>Amount Not To Exceed</b>				
2/29/2016	Hollandia Dairy	180860	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180863	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180865	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180866	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180867	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180868	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180869	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180870	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180871	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180872	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180873	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180874	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180875	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180876	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180877	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180878	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180879	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180880	Dairy Products	6,000.00
2/29/2016	Hollandia Dairy	180881	Dairy Products	6,000.00
	<b>TOTAL OPEN PURCHASE ORDERS</b>			114,000.00
<b>Processed Food &amp; Commodity P.O.'s</b>				
<b>NONE</b>				
Total OPEN Purchase Orders (from this page & page 2)				\$ 276,000.00
Total Purchase Orders Out of Date Sequence				-
Total Processed Food & Commodity P.O.'s				-
Total Purchase Orders from Purchase Order Detail Report				398,751.74
<b>TOTAL PURCHASE ORDERS</b>				<b>\$ 674,751.74</b>

Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
02-19-16 through 03-24-16

Date	Vendor	PO Number	Category	Amount
	<b>Open Purchase Orders</b>			
	<b>Amount Not To Exceed</b>			
2/29/2016	Hollandia Dairy	180882	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180883	Dairy Products	6,000.00
1/26/2016	Hollandia Dairy	180884	Dairy Products	10,000.00
1/26/2016	Hollandia Dairy	180885	Dairy Products	2,000.00
3/24/2016	Hollandia Dairy	180955	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180956	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180957	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180958	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180959	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180960	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180961	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180962	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180963	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180964	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180965	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180966	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180967	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180968	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180969	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180970	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180971	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180972	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180973	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180974	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180975	Dairy Products	6,000.00
3/24/2016	Hollandia Dairy	180976	Dairy Products	10,000.00
3/24/2016	Hollandia Dairy	180977	Dairy Products	2,000.00
	<b>TOTAL OPEN PURCHASE ORDERS (Page 2)</b>			<b>\$ 162,000.00</b>

# Purchase Orders - Detail

3/25/2016 7:25:20 AM

## Fullerton School District

Show all data where the Order Date is between 2/19/2016 and 3/24/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Hubert Company</b>	<b>180825</b>	<b>2/22/2016</b>	<b>2/29/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	ea	1	#35515 Back Support, Econ. 4-Stay, Small	\$28.4900	\$56.98	
2	ea	1	#35515 Back Support, Econ. 4-Stay, Medium	\$28.4900	\$56.98	
2	ea	1	#35515 Back Support, Econ. 4-Stay, Large	\$28.4900	\$56.98	
2	ea	1	#35515 Back Support, Econ. 4-Stay, XLarge	\$28.4900	\$56.98	
12	ea	1	#80674 Thermometer, HotHolding, Taylor	\$6.7900	\$81.48	
6	ea	1	#39614 Thermometer, ColdHolding, Taylor	\$6.1900	\$37.14	
12	ea	1	#78786 Oven Glove, HighHeat, Jomac	\$15.2900	\$183.48	
10	ea	1	#21797 Cutter,Safety,Right Hand, Ergo	\$7.7900	\$77.90	
4	ea	1	#75898 Safety Cones, 4-Sided, 25"H	\$42.1900	\$168.76	
1	ea	1	Shipping Charges	\$34.7300	\$34.73	
					<b>Sales Tax:</b>	\$62.14
					<b>P.O. Total:</b>	\$873.55
<b>Hubert Company</b>	<b>180846</b>	<b>2/26/2016</b>	<b>3/4/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	ea	1	#33045 Syrup Dispenser, 14oz	\$8.6900	\$52.14	
2	ea	1	#26908 Syrup Dispenser, 6oz	\$6.2900	\$12.58	
5	ea	1	#84499 Chef Hat, Flat Top, Black	\$13.7900	\$68.95	
24	ea	1	#42260 Tongs, Heavyweight One Piece 22 gauge	\$1.3900	\$33.36	
1	ea	1	#40617 Punch Bowl, Dble-Wall 15x8 3/4	\$92.0900	\$92.09	
1	bx	1	#67416 Doily, Lace Paper, White 12" dia.	\$32.5900	\$32.59	
1	bx	1	#63127 Doily, Lace Paper, White 10" dia.	\$27.5900	\$27.59	
6	ea	1	#11405 Basket,Wrought Iron,Blk Scroll 20x13x2	\$22.6900	\$136.14	
6	ea	1	#10045 Basket,Wrought Iron,Blk Scroll 12x5xx3	\$14.3900	\$86.34	
4	ea	1	#51407 Basket,Wrought Iron,Blk Scroll 9x3 5/8	\$16.7900	\$67.16	
4	ea	1	#48456 Basket,Wrought Iron,Blk Scroll 8x2 7/8	\$15.3900	\$61.56	
12	ea	1	#31748 Buffet Spoons, Black	\$6.6900	\$80.28	
36	ea	1	#11788 Plastic Tongs, Black	\$1.1900	\$42.84	
1	ea	1	Shipping Charges (Inv.#718238)	\$36.0800	\$36.08	
1	ea	1	Shipping Charges (Inv.#718256)	\$59.6700	\$59.67	
					<b>Sales Tax:</b>	\$63.50
					<b>P.O. Total:</b>	\$952.87
					<b>Vendor Total:</b>	\$1,826.42
<b>Fullerton School District</b>	<b>180844</b>	<b>2/25/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	ea	1	Estimated Payroll per March Bitech Report	200,000.0000	\$200,000.00	
1	ea	1	Estimated Dist. Exp. per March Bitech Report	\$20,000.0000	\$20,000.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$220,000.00
					<b>Vendor Total:</b>	\$220,000.00
<b>Gold Star Foods Inc.</b>	<b>180820</b>	<b>2/19/2016</b>	<b>2/25/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$8.54	
2	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$28.50	
2	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$28.50	
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$88.40	
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94	

# Purchase Orders - Detail

3/25/2016 7:25:20 AM

## Fullerton School District

Show all data where the Order Date is between 2/19/2016 and 3/24/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>180820</b>	<b>2/19/2016</b>	<b>2/25/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$19.94
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$19.94
1	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400	\$19.94
2	case	200018	Juice,Apple100%Apple&Eve 36/6.75oz			\$9.9800	\$19.96
2	case	200020	Juice,VeryBerry100%Apple&Eve 36/6.75oz			\$9.9800	\$19.96
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$273.62
<b>Gold Star Foods Inc.</b>	<b>180821</b>	<b>2/19/2016</b>	<b>2/25/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
3	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envoy			\$14.2500	\$42.75
3	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envoy 24ct/case			\$14.2500	\$42.75
1	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$44.20
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$19.94
2	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$39.88
1	case	200018	Juice,Apple100%Apple&Eve 36/6.75oz			\$9.9800	\$9.98
1	case	200020	Juice,VeryBerry100%Apple&Eve 36/6.75oz			\$9.9800	\$9.98
1	case	200016	Juice,OrangeTangerine,Apple&Eve 36/6.75oz			\$9.9800	\$9.98
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$245.08
<b>Gold Star Foods Inc.</b>	<b>180822</b>	<b>2/19/2016</b>	<b>2/25/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
15	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$64.05
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$442.00
4	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$79.76
5	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$99.70
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case			\$14.8900	\$14.89
10	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400	\$199.40
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$914.69
<b>Gold Star Foods Inc.</b>	<b>180823</b>	<b>2/19/2016</b>	<b>2/25/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
3	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envoy			\$14.2500	\$42.75
3	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envoy 24ct/case			\$14.2500	\$42.75
3	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$132.60
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case			\$14.8900	\$14.89
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$273.50
<b>Gold Star Foods Inc.</b>	<b>180824</b>	<b>2/19/2016</b>	<b>2/25/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
25	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$106.75
5	case	11103	Juice,Sprkng,AcaiBerryGS#202565 24 Ct. Envoy			\$14.2500	\$71.25
5	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envoy 24ct/case			\$14.2500	\$71.25
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$19.94
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$19.94
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case			\$14.8900	\$14.89
2	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400	\$39.88

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Gold Star Foods Inc.	180824	2/19/2016	2/25/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	200018	Juice,Apple100%Apple&Eve 36/6.75oz	\$9.9800	\$9.98	
1	case	200016	Juice,OrangeTangerine100%Apple&Eve 36/6.75oz	\$9.9800	\$9.98	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$378.75
Gold Star Foods Inc.	180826	2/23/2016	2/26/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
50	case	8006	Shell Taco,6" GS#203795/10115 200ct	\$17.5000	\$875.00	
63	case	56031	Burrito,Bn&Chse,WhlGm 1W,GS#403419/71662 96/5.2oz	\$47.9100	\$3,018.33	
32	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$15.8804	\$508.17	
25	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$27.4400	\$686.00	
30	case	59501	Cheese cheddar shred RF RS GS#401146 4/5#	\$13.3000	\$399.00	
13	case	56705	Chicken,MndmOrngc,GS#403631 6/5# case Lings	\$106.0700	\$1,378.91	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$6,865.41
Gold Star Foods Inc.	180832	2/23/2016	2/26/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
125	cs	1	Pork Quesadilla GS 403882	\$35.8900	\$4,486.25	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,486.25
Gold Star Foods Inc.	180833	2/23/2016	3/4/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
42	case	55007	Chicken Patty WG Tyson ,1 44 , GS#401626	\$41.3800	\$1,737.96	
40	case	56029	Turkey,TacoMeat Jennie-O#2856-28 4/7lb. (W&D)	\$43.8200	\$1,752.80	
45	case	8264	Chips,Tortilla Round, La Tapatia 1.5oz/120ct#77011	\$29.4400	\$1,324.80	
100	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas	\$36.0300	\$3,603.00	
32	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$15.8804	\$508.17	
83	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$31.0400	\$2,576.32	
30	case	7682	Cookie,Choc Belly Bear,Whole Gm J&J 200's	\$34.6000	\$1,038.00	
14	case	57004	Burger,BcefSteak,GS#403350/ #CNQ163003 180/3oz.	\$37.6400	\$526.96	
10	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct	\$38.3700	\$383.70	
45	case	3002	Cereal,CinnaToast R/Sugar GenMills#9491895 96/cs	\$17.5600	\$790.20	
36	case	3005	Cereal,Cocoa Puffs Rd/Sugar GenMills#9526567 96/cs	\$17.5600	\$632.16	
27	case	55106	French Toast GS#403641 Cinn Glzd SF,IW 110/case	\$48.4600	\$1,308.42	
30	case	30341	Waffle, GS#134252, Blueberry Smuckers#33661 72 ct	\$32.7700	\$983.10	
17	case	30340	Pancakes,Mini Maple GS#134287 Eggo 1W 72 ct.	\$32.6700	\$555.39	
27	case	30308	Bread, Banana GS#133796 SuprBkry#6071 70/3.4oz.	\$40.2700	\$1,087.29	
40	case	4339	Dressing,F/F ButtrmkRch#201890 200/12g PPI 001H810	\$8.5000	\$340.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$19,148.27
Gold Star Foods Inc.	180836	2/24/2016	2/26/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
28	case	59802	Sandwich.Sunbter&grpJelly,GS#113264,96csSW#11128W	\$72.7300	\$2,036.44	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,036.44
Gold Star Foods Inc.	180838	2/24/2016	3/8/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
46	case	380126	Dinner Meal,Buffalo Chkn Wrp GS#305420 30ct.	\$54.9500	\$2,527.70	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,527.70

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<b>Gold Star Foods Inc.</b>	<b>180839</b>	<b>2/24/2016</b>	<b>3/15/2016</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
46	case	380122	Dinner Meal,HnyMstrd Chix Wrp,GS#305421 30 ct		\$54.4000	\$2,502.40	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,502.40
<b>Gold Star Foods Inc.</b>	<b>180840</b>	<b>2/24/2016</b>	<b>3/18/2016</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
46	case	380118	Dinner Meal,Chse & Veg Plate, GS#305422 30 ct.		\$54.9500	\$2,527.70	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,527.70
<b>Gold Star Foods Inc.</b>	<b>180841</b>	<b>2/24/2016</b>	<b>3/11/2016</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
53	case	56601	Pizza,Dbf Stffd Chs GS#400816 FFKP WG 96/cs		\$31.5200	\$1,670.56	
94	case	56044	Spaghetti, Beef GS#401074 6/5# JTM		\$32.3000	\$3,036.20	
38	case	33010	Turkey,Franks,GS#101006/Jennie-o#42222 4/5#		\$27.5000	\$1,045.00	
30	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs		\$27.4400	\$823.20	
62	case	56034	Burrito, GS#403688,Beef/Bn/Chs& Salsa 80/cs Cabo		\$52.7500	\$3,270.50	
32	case	56704	Chicken,Swt&Sour, GS#403630/15551-7 6/5#		\$106.0700	\$3,394.24	
30	case	7682	Cookie,Choc Belly Bear,Whole Gm J&J 200's		\$34.6000	\$1,038.00	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$14,277.70
<b>Gold Star Foods Inc.</b>	<b>180842</b>	<b>2/24/2016</b>	<b>3/18/2016</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
50	case	56507	Lasagna, Cheese GS#401876 110/4.15 oz.		\$56.0300	\$2,801.50	
33	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs		\$23.5000	\$775.50	
30	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs		\$27.4400	\$823.20	
44	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct		\$38.3700	\$1,688.28	
53	case	40125	Potato,Sweet,Cmkl Fry, GS#401256 McCain 6/2.5#		\$15.6700	\$830.51	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$6,918.99
<b>Gold Star Foods Inc.</b>	<b>180843</b>	<b>2/25/2016</b>	<b>3/4/2016</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
31	case	380114	Dinner Meal, Power, GS#208160 30 ct.		\$54.4900	\$1,689.19	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,689.19
<b>Gold Star Foods Inc.</b>	<b>180847</b>	<b>2/26/2016</b>	<b>2/26/2016</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
26	cs	1	GS 403860 Turkey Ham and Cheese Kit		\$68.0400	\$1,769.04	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,769.04
<b>Gold Star Foods Inc.</b>	<b>180848</b>	<b>2/26/2016</b>	<b>3/11/2016</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
32	cs	1	GS 403860 Turkey Ham and Cheese Kit		\$68.0400	\$2,177.28	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,177.28
<b>Gold Star Foods Inc.</b>	<b>180854</b>	<b>2/26/2016</b>	<b>3/3/2016</b>			<input type="checkbox"/>	
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>	
2	case	11047	Water, Bottled Pure Life 24/16.9oz.GS#201670		\$4.2700	\$8.54	
2	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case		\$14.2500	\$28.50	
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case		\$44.2000	\$88.40	

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<b>Gold Star Foods Inc.</b>	<b>180854</b>	<b>2/26/2016</b>	<b>3/3/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$19.94
1	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400	\$19.94
2	case	200016	Juice,100%OrangeTangm,Apple&Eve 36/6.75oz.			\$9.9800	\$19.96
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$185.28
<hr/>							
<b>Gold Star Foods Inc.</b>	<b>180855</b>	<b>2/26/2016</b>	<b>3/3/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
3	case	11103	Juice,SprkIng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$42.75
3	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$42.75
3	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$132.60
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$19.94
1	case	8255	Chips,RF SpicySwiChili Doritos GS#202527 72/case			\$19.9400	\$19.94
1	case	200018	Juice,100%Apple,Apple&Eve 36/6.75oz			\$9.9800	\$9.98
1	case	200020	Juice,100%VeryBerry,Apple&Eve 36/6.75oz			\$9.9800	\$9.98
1	case	200016	Juice,100%OrangeTangm,Apple&Eve 36/6.75oz			\$9.9800	\$9.98
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$313.54
<hr/>							
<b>Gold Star Foods Inc.</b>	<b>180856</b>	<b>2/26/2016</b>	<b>3/3/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
25	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$106.75
5	case	11103	Juice,SprkIng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$71.25
5	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$71.25
5	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$221.00
5	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$99.70
5	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$99.70
5	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.			\$19.9400	\$99.70
5	case	200018	Juice,100%Apple,Apple&Eve 36/6.75oz			\$9.9800	\$49.90
5	case	200020	Juice,100%VeryBerry,Apple&eve 36/6.75oz			\$9.9800	\$49.90
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$869.15
<hr/>							
<b>Gold Star Foods Inc.</b>	<b>180857</b>	<b>2/26/2016</b>	<b>3/3/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
2	case	11103	Juice,SprkIng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$28.50
2	case	7603	Cookie, Dble Choc GS#138048 130/case			\$47.2700	\$94.54
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$19.94
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$19.94
1	case	8255	Chips,RF SpicySwiChili Doritos GS#202527 72/case			\$19.9400	\$19.94
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$208.48
<hr/>							
<b>Gold Star Foods Inc.</b>	<b>180858</b>	<b>2/26/2016</b>	<b>3/3/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$85.40
6	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$85.50
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$39.88
2	case	8255	Chips,RF SpicySwiChili Doritos GS#202527 72/case			\$19.9400	\$39.88
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$250.66

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>180864</b>	<b>2/29/2016</b>	<b>3/4/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
75	case	3101	Milk Choco,FF,GS#203029/#950010 27/8oz. cs	\$9.2600	\$694.50	
75	case	3105	Milk White,LowFat, GS#203000 27/8oz/case	\$8.6900	\$651.75	
48	case	7021	Cracker Graham Hi-Fbr MJM #300151 150/1oz	\$17.7300	\$851.04	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$2,197.29
<b>Gold Star Foods Inc.</b>	<b>180887</b>	<b>3/1/2016</b>	<b>3/4/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
25	cs	1	GS 403632 Lings Teriyaki Chicken	\$91.6400	\$2,291.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$2,291.00
<b>Gold Star Foods Inc.</b>	<b>180890</b>	<b>3/3/2016</b>	<b>3/4/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	ea	1	GS 600200 Bagels, Onion Sliced 6/3oz	\$3.0800	\$12.32	
20	ea	2	GS 600641 Bagels, WG Plain Sliced 6/3oz	\$2.4500	\$49.00	
3	ea	3	GS 101610 Croissant, Baked Sliced 64/2oz	\$36.1400	\$108.42	
4	ea	4	GS 134749 Muffin, Choc Choc Chip 48/4oz	\$44.1600	\$176.64	
3	pk	5	GS 600204 Bagel, Cinn.Raisin Sliced 6/3oz	\$3.3600	\$10.08	
4	ea	6	GS 134054 Muffin, WG Blueberry IW 48/4oz	\$25.5900	\$102.36	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$458.82
<b>Gold Star Foods Inc.</b>	<b>180896</b>	<b>3/4/2016</b>	<b>3/10/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$8.54	
2	case	11103	Juice,Sprklng,AcaiBerryGS#202565 24 Ct. Envoy	\$14.2500	\$28.50	
2	case	11105	Juice,Spklng,Fuji Apple GS#202567, Envoy 24ct/case	\$14.2500	\$28.50	
2	case	200018	Juice,Apple Adam&Eve 36/6.75oz	\$9.9800	\$19.96	
2	case	200020	Juice, VeryBerry Adam&Eve 36/6.75oz	\$9.9800	\$19.96	
2	case	200016	Juice, OrangeTangerine Apple&Eve 36/6.75oz	\$9.9800	\$19.96	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$125.42
<b>Gold Star Foods Inc.</b>	<b>180897</b>	<b>3/4/2016</b>	<b>3/10/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
9	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$38.43	
1	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$44.20	
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94	
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94	
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89	
2	case	200018	Juice,Apple Apple&Eve 36/6.75oz	\$9.9800	\$19.96	
1	case	200020	Juice,VeryBerry Apple&Eve 36/6.75oz	\$9.9800	\$9.98	
1	case	200016	Juice,OrangeTangerine Apple&Eve 36/6.75	\$9.9800	\$9.98	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$177.32
<b>Gold Star Foods Inc.</b>	<b>180898</b>	<b>3/4/2016</b>	<b>3/10/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
30	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$128.10	
10	case	11103	Juice,Sprklng,AcaiBerryGS#202565 24 Ct. Envoy	\$14.2500	\$142.50	
10	case	11105	Juice,Spklng,Fuji Apple GS#202567, Envoy 24ct/case	\$14.2500	\$142.50	
6	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$265.20	
4	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$79.76	
5	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$99.70	



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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>	<b>180898</b>	<b>3/4/2016</b>	<b>3/10/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$39.88		
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89		
5	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$99.70		
10	case	200018	Juice,Apple Apple&Eve 36/6.75oz	\$9.9800	\$99.80		
10	case	200020	Juice,VeryBerry Apple&Eve 36/6.75oz	\$9.9800	\$99.80		
5	case	200016	Juice,OrangeTangerine Apple&Eve 36/6.75oz	\$9.9800	\$49.90		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,261.73
<b>Gold Star Foods Inc.</b>	<b>180899</b>	<b>3/4/2016</b>	<b>3/10/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62		
5	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$221.00		
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94		
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94		
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$306.44
<b>Gold Star Foods Inc.</b>	<b>180900</b>	<b>3/4/2016</b>	<b>3/10/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$85.40		
3	case	11103	Juice,SprkIng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$42.75		
6	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case	\$14.2500	\$85.50		
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$442.00		
2	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$39.88		
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88		
2	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$39.88		
4	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$79.76		
3	case	200018	Juice,Apple Apple&Eve 36/6.75oz	\$9.9800	\$29.94		
3	case	200016	Juice,OrangeTangerine Apple&Eve 36/6.75oz	\$9.9800	\$29.94		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$914.93
<b>Gold Star Foods Inc.</b>	<b>180904</b>	<b>3/9/2016</b>	<b>3/25/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
81	case	57018	Cheeseburger,MiniTwinsGS#403467/ QCB455 72/4.55oz	\$46.4600	\$3,763.26		
83	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz	\$31.0400	\$2,576.32		
20	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$15.8804	\$317.61		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$6,657.19
<b>Gold Star Foods Inc.</b>	<b>180905</b>	<b>3/9/2016</b>	<b>3/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
63	case	56601	Pizza,Dbl Stffd Chs GS#400816 FFKP WG 96/cs	\$31.5200	\$1,985.76		
15	cs	4242	Sauce, Marinara, Packer #401456 Red Gold 6/10#	\$24.8200	\$372.30		
18	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$23.5000	\$423.00		
37	case	55007	Chicken Patty WG Tyson ,l 44 , GS#401626	\$41.3800	\$1,531.06		
16	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$27.4400	\$439.04		
50	case	57016	Sandwich,Mini BBQ RibTwins,GS#401766/0543 80/5.4	\$54.2800	\$2,714.00		
13	case	7682	Cookie,Choc Belly Bear,Whole Grn J&J 200's	\$34.6000	\$449.80		
53	case	40125	Potato,Sweet,Crnkl Fry, GS#401256 McCain 6/2.5#	\$19.2545	\$1,020.49		
26	bag	5104	Rice, Brown, Parboiled, C&F #101934 Producers 25#	\$11.6500	\$302.90		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$9,238.35

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<b>Gold Star Foods Inc.</b>	<b>180911</b>	<b>3/11/2016</b>	<b>3/17/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$17.08
2	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$28.50
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$19.94
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$80.41
<b>Gold Star Foods Inc.</b>	<b>180912</b>	<b>3/11/2016</b>	<b>3/17/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
9	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$38.43
3	case	11103	Juice,SprkIng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$42.75
3	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$42.75
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$88.40
2	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$39.88
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case			\$14.8900	\$14.89
1	case	200018	Juice, Apple, Apple&Eve 36/6.75oz			\$9.9800	\$9.98
1	case	200020	Juice, VeryBerry,Apple&Eve 36/6.75oz			\$9.9800	\$9.98
2	case	200016	Juice, OrangeTangerine,Apple&Eve 36/6.75oz			\$9.9800	\$19.96
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$307.02
<b>Gold Star Foods Inc.</b>	<b>180913</b>	<b>3/11/2016</b>	<b>3/17/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
30	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$128.10
5	case	11103	Juice,SprkIng,AcaiBerryGS#202565 24 Ct. Envy			\$14.2500	\$71.25
5	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$71.25
5	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$221.00
5	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$99.70
5	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$99.70
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case			\$14.8900	\$14.89
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case			\$14.8900	\$14.89
10	case	200018	Juice, Apple,Apple&Eve 36/6.75oz			\$9.9800	\$99.80
10	case	200020	Juice, VeryBerry,Apple&Eve 36/6.75oz			\$9.9800	\$99.80
10	case	200016	Juice, OrangeTangerine,Apple&Eve 36/6.75oz			\$9.9800	\$99.80
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,020.18
<b>Gold Star Foods Inc.</b>	<b>180914</b>	<b>3/11/2016</b>	<b>3/17/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$25.62
4	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$57.00
6	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$265.20
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.			\$19.9400	\$19.94
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$19.94
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$19.94
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$407.64
<b>Gold Star Foods Inc.</b>	<b>180915</b>	<b>3/11/2016</b>	<b>3/17/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
15	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670			\$4.2700	\$64.05
6	case	11105	Juice,SpkIng,Fuji Apple GS#202567, Envy 24ct/case			\$14.2500	\$85.50
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case			\$44.2000	\$442.00
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.			\$19.9400	\$39.88
2	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case			\$19.9400	\$39.88

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Gold Star Foods Inc.	180915	3/11/2016	3/17/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89	
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89	
2	Case	8259	Chips, Flamin' HotPuffs Chctos GS#203210 72 ct.	\$19.9400	\$39.88	
2	case	200018	Juice, Apple,Apple&Eve 36/6.75oz	\$9.9800	\$19.96	
2	case	200016	Juice,OrangeTangerine,Apple&Eve 36/6.75oz	\$9.9800	\$19.96	
3	case	11103	Juice,SprkIng,AcaiBerryGS#202565 24 Ct. Envoy	\$14.2500	\$42.75	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$823.64
Gold Star Foods Inc.	180916	3/16/2016	3/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	30309	Bagel, Strawberry&Cheese, GS#134813 72/2.43oz.	\$36.0200	\$216.12	
30	case	55057	Chicken Patty Hot&Spicy WG Tyson,144/cs, GS#401769	\$41.6500	\$1,249.50	
45	case	3005	Cereal,Cocoa Puffs Rd/Sugar GenMills#9526567 96/cs	\$17.5600	\$790.20	
6	case	56102	Muffin Top, GS#403294, Apple Cin BV#63110 60 ct.	\$23.0900	\$138.54	
60	case	56110	Muffin Top, ChocChip GS#403814 60/2.5 oz B.Vista	\$23.1300	\$1,387.80	
2	cs	4341	Dressing, Ranch Light #300050 4/1gal	\$34.2600	\$68.52	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,850.68
Gold Star Foods Inc.	180919	3/16/2016	3/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
65	case	10138	Water, Bottled Pure Life 24/16.9 oz GS#201670	\$4.2700	\$277.55	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$277.55
Gold Star Foods Inc.	180921	3/16/2016	3/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	cs	1	GS 200290 Goldfish Cracker 300ct	\$56.1000	\$561.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$561.00
Gold Star Foods Inc.	180923	3/17/2016	3/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	cs	4242	Sauce, Marinara, Packer #401456 Red Gold 6/10#	\$24.8200	\$496.40	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$496.40
Gold Star Foods Inc.	180924	3/17/2016	3/25/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
1	case	3015	Cereal, Kashi GS#202812 96ct./ 1 oz.	\$30.9900	\$30.99	
12	case	4410	Vinegar White #202382 Golden State 4/1gal.	\$10.1700	\$122.04	
16	case	7011	Cracker,Wheat Basics,GS#203356/37401 100/1.6oz	\$30.3100	\$484.96	
16	case	30310	Pancakes, Strwbry GS#134266 72/3.53 oz.	\$33.4700	\$535.52	
28	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$23.5000	\$658.00	
24	case	7225	Cinnamon Roll, Mini GS#113361 72/2.29oz.	\$36.0200	\$864.48	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$2,695.99
Gold Star Foods Inc.	180925	3/17/2016	4/8/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
145	case	55261	Fish Sticks, Baja GS#403690 1/10# Trident Seafood	\$19.0900	\$2,768.05	
16	case	56115	Brownie,WG, GS#400042, 20thCent#772A20W 144/2oz	\$50.0000	\$800.00	
67	case	56506	Mac & Cheese RF whole grain, LOL#43277 6/5#bg/case	\$43.9500	\$2,944.65	
35	case	33010	Turkey,Franks,GS#101006/Jennie-o#42222 4/5#	\$27.5000	\$962.50	

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<b>Gold Star Foods Inc.</b>	<b>180925</b>	<b>3/17/2016</b>	<b>4/8/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
35	case	8264	Chips,Tortilla Round, La Tapatia 1.5oz/120ct#77011	\$29.4400	\$1,030.40	
150	case	30067	CornDog,Mini,Chicken GS#100766 2/5#	\$22.7300	\$3,409.50	
50	case	4304	Sauce, BBQ, GS#201864, Heinz 100/1oz case	\$7.6500	\$382.50	
30	case	40126	Potato,GS#401230 Fry, McCain#MCF03762 6/5#	\$15.8804	\$476.41	
30	case	7003	Cracker, Jungle J&J Whole Grain 200/1oz/cs	\$27.4400	\$823.20	
40	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$23.5000	\$940.00	
54	case	56018	Turkey & Gravy,Jennic-O 4/7#/case, GS#400984	\$54.2700	\$2,930.58	
13	case	20025	Potato Pearls, Basic American,6/3.5#, GS#400184	\$40.9908	\$532.88	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$18,000.67
<b>Gold Star Foods Inc.</b>	<b>180931</b>	<b>3/18/2016</b>	<b>3/24/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
<b>Gold Star Foods Inc.</b>	<b>180932</b>	<b>3/18/2016</b>	<b>3/24/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
<b>Gold Star Foods Inc.</b>	<b>180933</b>	<b>3/18/2016</b>	<b>3/24/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
<b>Gold Star Foods Inc.</b>	<b>180934</b>	<b>3/18/2016</b>	<b>3/24/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
<b>Gold Star Foods Inc.</b>	<b>180935</b>	<b>3/18/2016</b>	<b>3/24/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
<b>Gold Star Foods Inc.</b>	<b>180936</b>	<b>3/23/2016</b>	<b>3/25/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	58003	Sausage Patty, Pork GS#401406 250ct/1.2oz.	\$19.7500	\$39.50	
2	case	55103	French Toast, Stick GS#403642 130/2.65 oz. SunFrs	\$51.3300	\$102.66	
21	case	30347	Roll,Dinner,WhleGrainGS#102184 Shannons 1oz-120/cs	\$23.5000	\$493.50	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$635.66
<b>Gold Star Foods Inc.</b>	<b>180937</b>	<b>3/23/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
46	case	380113	Dinner Meal, Energizer GS#208161 30ct	\$54.4900	\$2,506.54	
92	case	380114	Dinner Meal, Power, GS#208160 30 ct.	\$54.4900	\$5,013.08	
29	case	59802	Sandwich,Sunbter&grpJelly,GS#113264,96csSW#11128W	\$72.7300	\$2,109.17	

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Gold Star Foods Inc.	180937	3/23/2016	3/31/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$9,628.79
Gold Star Foods Inc.	180938	3/23/2016	4/5/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
46	case	380126	Dinner Meal, Buffalo Chkn Wrp GS#305420 30ct.		\$54.9500	\$2,527.70
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$2,527.70
Gold Star Foods Inc.	180939	3/23/2016	4/8/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
46	case	380127	Dinner Meal, Hummus Plate GS#305417 30ct.		\$54.9500	\$2,527.70
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$2,527.70
Gold Star Foods Inc.	180940	3/23/2016	4/15/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
46	case	380118	Dinner Meal, Chse & Veg Plate, GS#305422 30ct.		\$54.9500	\$2,527.70
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$2,527.70
Gold Star Foods Inc.	180941	3/23/2016	4/19/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
46	case	380126	Dinner Meal, Buffalo Chkn Wrp GS#305420 30ct.		\$54.9500	\$2,527.70
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$2,527.70
Gold Star Foods Inc.	180942	3/23/2016	4/22/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
46	case	380127	Dinner Meal, Hummus Plate GS#305417 30ct.		\$54.9500	\$2,527.70
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$2,527.70
Gold Star Foods Inc.	180943	3/23/2016	3/31/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
57	cs	1	GS 403860 Turkey Ham & Chs 48 ct		\$73.4700	\$4,187.79
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$4,187.79
Gold Star Foods Inc.	180949	3/24/2016	4/7/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$25.62
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$25.62
Gold Star Foods Inc.	180950	3/24/2016	4/7/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$25.62
				<b>Sales Tax:</b>		\$0.00
				<b>P.O. Total:</b>		\$25.62
Gold Star Foods Inc.	180951	3/24/2016	4/7/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$25.62

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	180951	3/24/2016	4/7/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180952	3/24/2016	4/7/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$25.62
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.	180953	3/24/2016	4/7/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$25.62
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$25.62
					<b>Vendor Total:</b>	\$150,335.73
						^
P & R Paper Supply Company, Inc.	180834	2/23/2016	3/1/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
20	BOX	88302	Paper Pchmnt-pn linrs Paterson2405161 16X24 1M/cs		\$26.2500	\$525.00
4	case	81102	Bag Bun pan 10x14 Food Handler FS10 1000/cs		\$12.6000	\$50.40
					<b>Sales Tax:</b>	\$42.00
					<b>P.O. Total:</b>	\$617.40
P & R Paper Supply Company, Inc.	180862	2/29/2016	3/1/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
24	case	84009	Inserts, Cup 16 oz. SAB-14003D 1000/case		\$51.3200	\$1,231.68
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,231.68
P & R Paper Supply Company, Inc.	180902	3/7/2016	3/8/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
24	cs	81003	Bag *bunpan18x24 Elkay B0R1824HD 250/cs		\$9.1500	\$219.60
12	DZ	80023	Gloves Rubber #GOL-1061 (Lg) 1DZ		\$6.4400	\$77.28
1	case	85001	Bowl, 5 oz Foam Dart #DRT-5B20 20/50/case		\$31.7600	\$31.76
7	case	85009	Bowl, Clear 24-oz DART-C24B 252/case		\$46.5500	\$325.85
9	case	84808	Lid, Dome Clear Dart - C64PDL 252/case		\$52.4000	\$471.60
4	case	83002	Plate, 9" Styro GenPak 80900 4/125/case		\$13.5500	\$54.20
2	Box	87110	Film, 18x2000 Vinyl Cutter Box Anchor #CW182		\$14.0300	\$28.06
3	case	84312	Cup 10oz styro DRT-10J10 1000/case		\$20.2000	\$60.60
					<b>Sales Tax:</b>	\$6.18
					<b>P.O. Total:</b>	\$1,275.13
P & R Paper Supply Company, Inc.	180917	3/16/2016	3/22/2016			<input type="checkbox"/>
<b>Qty</b>	<b>Unit</b>	<b>Item No.</b>	<b>Description</b>		<b>Unit Cost</b>	<b>Extended Cost</b>
8	Roll	87201	Foil 18x1000' Heavy Gauge, Alum HFA-11807		\$45.6500	\$365.20
1	case	84008	Cup, 1oz. Souffle, Plastic #SOL-P100N 2500/cs		\$28.0300	\$28.03
2	case	82001	Forks,Clear Plastic HeavyDuty NTR-6870 1000/cs		\$14.4000	\$28.80
2	case	82101	Knife,Clear Plstc HeavyDuty #NTR-6871 1000/case		\$14.4000	\$28.80
2	case	84310	Cup, 7oz Clear #WNA-T7T 500/case		\$61.5200	\$123.04
1	case	87301	Pallet Wrap 80 Gauge CWC-051157 18X1500		\$45.2500	\$45.25
6	case	80009	Glove,Disp. Latex (SM)#NET-754430 10/100/case		\$40.1000	\$240.60
6	case	80010	Gloves,Disp Latex (M)#NET-754432 10/100/case		\$40.1000	\$240.60

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
P & R Paper Supply Company, Inc.		180917	3/16/2016	3/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
12	bundle	81021	Bag, brown lunch #6 AJM-6LB Duro 500/case			\$7.3500	\$88.20
						<b>Sales Tax:</b>	\$71.34
						<b>P.O. Total:</b>	\$1,259.86
P & R Paper Supply Company, Inc.		180920	3/16/2016	3/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4	case	84106	Cup Coffee w/handle Ppr #Sol-378MH 1M/cs			\$82.4100	\$329.64
3	case	85003	Bowl 10 Oz Crystal 18/12 #EDR-DB10C			\$47.5900	\$142.77
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$472.41
						<b>Vendor Total:</b>	\$4,856.48
Costco Membership		180901	3/7/2016	3/7/2016		5210	<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ca	1	Costco Membership Renewal - K. Turner			\$55.0000	\$55.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$55.00
						<b>Vendor Total:</b>	\$55.00
Action Sales		180889	3/3/2016	3/7/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
36	ca	1	Scoop, Round Std. 8oz, Vollrath#47388			\$15.0000	\$540.00
2	ca	1	Portion Scale, 6.4"x5.8", Rubbermaid#1812590			\$110.0000	\$220.00
24	ca	1	Ladle, Portion Control 2oz, Vollrath#6432230			\$8.1500	\$195.60
24	ca	1	Ladle, Portion Control 3oz, Vollrath#6432335			\$8.2000	\$196.80
1	ca	1	Freight Charges (Inv.#4160242-00)			\$50.0000	\$50.00
						<b>Sales Tax:</b>	\$92.19
						<b>P.O. Total:</b>	\$1,294.59
						<b>Vendor Total:</b>	\$1,294.59
Trade Supplies		180835	2/23/2016	3/4/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
6	case	80025	Towel, Premium White Terry 20 X40 10 doz./case			\$198.9600	\$1,193.76
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,193.76
						<b>Vendor Total:</b>	\$1,193.76
Swisher		180918	3/16/2016	3/21/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
2	case	70023	Rinse Low Temp 5gal			\$98.6900	\$197.38
2	case	70035	Sanitizer Low Temp 5 gal.			\$38.3400	\$76.68
1	case	70024	Delimer, Swisher 4/1 gal.			\$73.0800	\$73.08

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<b>Swisher</b>		<b>180918</b>	<b>3/16/2016</b>	<b>3/21/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	each	70030	LD-3500 5 gal.		\$100.4300	\$100.43	
<b>Sales Tax:</b>						\$35.80	
<b>P.O. Total:</b>						\$483.37	
<b>Vendor Total:</b>						\$483.37	^
<b>Hollandia Dairy</b>		<b>180860</b>	<b>2/29/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
<b>Sales Tax:</b>						\$0.00	
<b>P.O. Total:</b>						\$3,629.00	
<b>Hollandia Dairy</b>		<b>180863</b>	<b>2/29/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
<b>Sales Tax:</b>						\$0.00	
<b>P.O. Total:</b>						\$3,629.00	
<b>Hollandia Dairy</b>		<b>180865</b>	<b>2/29/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
<b>Sales Tax:</b>						\$0.00	
<b>P.O. Total:</b>						\$3,629.00	
<b>Hollandia Dairy</b>		<b>180866</b>	<b>2/29/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	
<b>Sales Tax:</b>						\$0.00	
<b>P.O. Total:</b>						\$3,629.00	
<b>Hollandia Dairy</b>		<b>180867</b>	<b>2/29/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321		\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386		\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401		\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771		\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070		\$17.0000	\$51.00	



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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	180867	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,629.00
Hollandia Dairy	180868	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,629.00
Hollandia Dairy	180869	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$4,112.20
Hollandia Dairy	180870	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,629.00
Hollandia Dairy	180871	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,629.00
Hollandia Dairy	180872	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$4,112.20

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<b>Hollandia Dairy</b>	<b>180873</b>	<b>2/29/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,629.00
<b>Hollandia Dairy</b>	<b>180874</b>	<b>2/29/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,629.00
<b>Hollandia Dairy</b>	<b>180875</b>	<b>2/29/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Applecherry, 4oz #3772	\$0.1208	\$483.20	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$4,112.20
<b>Hollandia Dairy</b>	<b>180876</b>	<b>2/29/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,629.00
<b>Hollandia Dairy</b>	<b>180877</b>	<b>2/29/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$1,628.80	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00	
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$192.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,093.80
<b>Hollandia Dairy</b>	<b>180878</b>	<b>2/29/2016</b>	<b>3/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy		180878	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,629.00
Hollandia Dairy		180879	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,629.00
Hollandia Dairy		180880	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,629.00
Hollandia Dairy		180881	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,629.00
Hollandia Dairy		180882	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$814.40		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$778.00		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$1,542.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,629.00
Hollandia Dairy		180883	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2036	\$610.80		
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1945	\$583.50		
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1928	\$578.40		
3000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$332.40		
3000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$362.40		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185	\$14.4280	\$432.84		
6	EA	10075	Yogurt, Vanilla 32 lb #2700	\$33.5816	\$201.49		

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	180883	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,152.83
Hollandia Dairy	180884	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
25000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)	\$0.2036	\$5,090.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$5,090.00
Hollandia Dairy	180885	2/29/2016	3/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	EA	10070	Milk, Lowfat gal. #1312	\$2.6113	\$26.11	
70	EA	1386	Milk, Fat Free Mini 1/2 PT	\$0.1945	\$13.62	
2	CS	3427	Creamer, H.D. Coffee 3/8oz 400/cs	\$9.7300	\$19.46	
3	CS	3435	Creamer, Fmch Vanilla 1/2oz 288/cs	\$20.1900	\$60.57	
3	CS	5892	Cream Cheese, Bagl Shopp 3/4oz 100/cs	\$20.8275	\$62.48	
70	EA	3760	Juice, Orange Fortified 6oz	\$0.3280	\$22.96	
1	EA	10081	Sour Cream Pint #2167	\$3.1726	\$3.17	
1	CS	5424	Cheese, Jack Slices 10lb/cs	\$31.3450	\$31.34	
10	CS	5889	Cream Cheese 3lb	\$9.9300	\$99.30	
1	EA	10082	Cheese, Bleu 5lb #5610	\$21.9500	\$21.95	
4	CS	7195	Ice Cream, Vanilla 3gal	\$22.9900	\$91.96	
4	CS	10073	Eggs, XLarge 12/CS #7023	\$2.3500	\$9.40	
1	EA	1624	Half & Half Plastic 12oz	\$1.1347	\$1.13	
2	EA	1672	Whipping Cream 1/2pt	\$1.8170	\$3.63	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$467.10
Hollandia Dairy	180955	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,680.20
Hollandia Dairy	180956	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,680.20
Hollandia Dairy	180957	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	180957	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,680.20
Hollandia Dairy	180958	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,680.20
Hollandia Dairy	180959	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,680.20
Hollandia Dairy	180960	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,680.20
Hollandia Dairy	180961	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$4,163.40
Hollandia Dairy	180962	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
						<b>Sales Tax:</b> \$0.00
						<b>P.O. Total:</b> \$3,680.20

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>180963</b>	<b>3/24/2016</b>	<b>4/30/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$3,680.20		
<b>Hollandia Dairy</b>	<b>180964</b>	<b>3/24/2016</b>	<b>4/30/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$4,163.40		
<b>Hollandia Dairy</b>	<b>180965</b>	<b>3/24/2016</b>	<b>4/30/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$3,680.20		
<b>Hollandia Dairy</b>	<b>180966</b>	<b>3/24/2016</b>	<b>4/30/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$3,680.20		
<b>Hollandia Dairy</b>	<b>180967</b>	<b>3/24/2016</b>	<b>4/30/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$4,163.40		
<b>Hollandia Dairy</b>	<b>180968</b>	<b>3/24/2016</b>	<b>4/30/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80		

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy	180968	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,680.20
Hollandia Dairy	180969	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$1,652.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$196.10	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,133.50
Hollandia Dairy	180970	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,680.20
Hollandia Dairy	180971	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,680.20
Hollandia Dairy	180972	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,680.20
Hollandia Dairy	180973	3/24/2016	4/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80	
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$3,680.20

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<b>Hollandia Dairy</b>	<b>180974</b>	<b>3/24/2016</b>	<b>4/30/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$826.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$791.20		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$1,568.80		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$3,680.20		
<b>Hollandia Dairy</b>	<b>180975</b>	<b>3/24/2016</b>	<b>4/30/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2065	\$619.50		
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1978	\$593.40		
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1961	\$588.30		
3000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$332.40		
3000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$362.40		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
30	CS	997093	Yogurt Yami Asstd 4oz 48/case #2185	\$14.4280	\$432.84		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$2,979.84		
<b>Hollandia Dairy</b>	<b>180976</b>	<b>3/24/2016</b>	<b>4/30/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
25000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)	\$0.2065	\$5,162.50		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$5,162.50		
<b>Hollandia Dairy</b>	<b>180977</b>	<b>3/24/2016</b>	<b>4/30/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	EA	10070	Milk, Lowfat gal. #1312	\$2.6576	\$26.58		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$26.58		
<b>Vendor Total:</b>					\$164,880.15		
<b>Petty Cash</b>	<b>180827</b>	<b>2/23/2016</b>	<b>2/23/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	lot	1	Food Expense	\$44.0600	\$44.06		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$44.06		
<b>Petty Cash</b>	<b>180954</b>	<b>3/24/2016</b>	<b>3/24/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	lot	1	Food Expense for Catering	\$12.3600	\$12.36		
1	lot	1	Food Expense for A-Z Salad Bar	\$9.6500	\$9.65		
			<b>Sales Tax:</b>		\$0.00		
			<b>P.O. Total:</b>		\$22.01		
<b>Vendor Total:</b>					\$66.07		
<b>U.S. Foodservice, Inc.</b>	<b>180845</b>	<b>2/26/2016</b>	<b>3/1/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		



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U.S. Foodservice, Inc.		180845	2/26/2016	3/1/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
12	ea	1	#7371347 Esquire Fluted Tray, Rec. 14 1/4"x21	\$53.6000	\$643.20		
						<b>Sales Tax:</b>	\$51.46
						<b>P.O. Total:</b>	\$694.66
U.S. Foodservice, Inc.		180859	2/29/2016	3/2/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	cs	70028	Cleanser Ajax #7353212 24/21 oz.	\$23.9300	\$23.93		
15	case	70104	Sponge w/ Scrbr Nyl #9522350 20/cs	\$19.7500	\$296.25		
4	case	70107	Scouring Pads Brillo #682941 20/10	\$38.1400	\$152.56		
						<b>Sales Tax:</b>	\$37.81
						<b>P.O. Total:</b>	\$510.55
U.S. Foodservice, Inc.		180861	2/29/2016	3/2/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
56	case	11009	Peaches Diced #160201 USBLU 6/#10/case	\$43.0100	\$2,408.56		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$2,408.56
U.S. Foodservice, Inc.		180922	3/17/2016	3/18/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
8	cs	1	Root Beer 6049209 24 ct	\$10.8100	\$86.48		
2	cs	2	Whip Cream 1356344 12 ct	\$30.4000	\$60.80		
3	cs	3	Rice Milk 12 ct #3696333	\$27.3700	\$82.11		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$229.39
						<b>Vendor Total:</b>	\$3,843.16
Elegant Designs Specialty Linens, Inc.		180888	3/2/2016	3/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
24	ea	1	Table,6' (w/o installation)	\$8.4500	\$202.80		
9	ea	1	Table Linen, BlackSolid 90"x132" (w/o install	\$10.9000	\$98.10		
1	ea	1	Delivery and Pick Up Fee	\$100.0000	\$100.00		
						<b>Sales Tax:</b>	\$24.07
						<b>P.O. Total:</b>	\$424.97
						<b>Vendor Total:</b>	\$424.97
Sunrise Produce Company		180815	2/19/2016	2/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
42	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$1,008.00		
1	LU	999259	Tomato, Repack 5x6 LU	\$21.6500	\$21.65		
3	BG	999208	Carrot Coin, 5LB/bag	\$5.8670	\$17.60		
6	EA	999006	Cucumber, ea	\$0.6580	\$3.95		
9	BG	999117	Fajita Mix, Sliced 1/4" 5#/BG	\$14.4500	\$130.05		
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$12.1550	\$12.15		
4	CS	999041	Orange, Choice 138ct/CS	\$19.7000	\$78.80		
3	LB	999124	Pepper, Bell Yellow Med LB	\$2.6750	\$8.03		
1	CS	999086	Apple, Gmy.Smith Fcy 100-113ct/CS	\$35.1500	\$35.15		
1	CS	999030	Apple, Red Variety 138ct/CS	\$26.5000	\$26.50		
2	BG	999210	Celery Sticks Loose 4x1/2" 5#/BG	\$7.8500	\$15.70		

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Sunrise Produce Company	180815	2/19/2016	2/22/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	LU	999039	Kiwi, Bulk 19#/LU	\$26.7000	\$53.40		
1	CS	999041	Orange, Choice 138ct/CS	\$19.7000	\$19.70		
3	UN	999139	Pepper, Bell Red Choice 1-lb/UN	\$2.9200	\$8.76		
9	EA	999137	Pineapple, EA	\$3.4650	\$31.18		
1	UN	999106	Squash-Zucchini, Med. 5# UN	\$6.3480	\$6.35		
3	BG	02010	Pepper-Bell Green Large 1lb	\$2.2440	\$6.73		
1	UN	02030	Potatoes-Sweet Medium 5#	\$3.4050	\$3.40		
1	CS	02766	Melon-Cantaloupe 9ct	\$17.1500	\$17.15		
1	CS	02782	Melon-Honeydew 8ct	\$17.6500	\$17.65		
1	CS	02856	Star Fruit-Carambola 8#	\$32.2000	\$32.20		
1	CS	04995	Rambutan, 5#	\$33.2000	\$33.20		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$1,587.31	<input type="checkbox"/>
Sunrise Produce Company	180816	2/19/2016	2/23/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
15	FL	02900	Tomatoes-Cherry 12/pint	\$35.1500	\$527.25		
7	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$280.35		
3	EA	999146	Tomatoes, Grape Basket	\$2.9890	\$8.97		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$816.57	<input type="checkbox"/>
Sunrise Produce Company	180817	2/19/2016	2/24/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	CS	999129	Tangerine-Variety (Bald) Lg CS	\$24.6500	\$147.90		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$147.90	<input type="checkbox"/>
Sunrise Produce Company	180818	2/19/2016	2/25/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
28	CS	999121	Pear, Variety 150ct/CS	\$28.1500	\$788.20		
10	FL	02900	Tomatoes-Cherry 12/Pint	\$35.1500	\$351.50		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$1,139.70	<input type="checkbox"/>
Sunrise Produce Company	180819	2/19/2016	2/26/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	CS	999129	Tangerine-Variety (Bald) Lg CS	\$24.6500	\$246.50		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$246.50	<input type="checkbox"/>
Sunrise Produce Company	180849	2/26/2016	2/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$240.00		
2	BG	999208	Carrot Coin, 5LB/bag	\$5.8670	\$11.73		
6	EA	999006	Cucumber, ea	\$0.6370	\$3.82		
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$12.1550	\$12.15		
2	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS	\$22.2000	\$44.40		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$312.11	<input type="checkbox"/>
Sunrise Produce Company	180850	2/26/2016	3/1/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
35	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$840.00		
7	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$280.35		

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Sunrise Produce Company		180850	2/26/2016	3/1/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
3	EA	999146	Tomatoes, Grape Basket	\$2.2360	\$6.71		
15	FL	02900	Tomatoes-Cherry 12/Pint	\$29.6500	\$444.75		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,571.81
Sunrise Produce Company		180851	2/26/2016	3/2/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
5	CS	999268	Onion, Yellow Diced 1/4", 5#/CS	\$4.7500	\$23.75		
9	TR	999282	Pepper, Green Diced 1/4", 5#/TR	\$16.4500	\$148.05		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$171.80
Sunrise Produce Company		180891	3/4/2016	3/7/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00		
1	LU	999259	Tomato, Repack 5x6 LU	\$21.6500	\$21.65		
1	SK	999261	Carrot, Jumbo 25#/SK	\$16.1500	\$16.15		
4	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$72.00		
15	EA	999006	Cucumber, ea	\$0.7450	\$11.18		
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$12.1550	\$12.15		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$301.13
Sunrise Produce Company		180892	3/4/2016	3/8/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
21	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$504.00		
5	EA	999146	Tomatoes, Grape Basket	\$2.1230	\$10.62		
15	FL	02900	Tomatoes-Cherry 12/Pint	\$24.6000	\$369.00		
7	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$280.35		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$1,163.96
Sunrise Produce Company		180893	3/4/2016	3/9/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00		
3	CS	999266	Broccoli Florets, 4/5LB CS	\$33.8500	\$101.55		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$269.55
Sunrise Produce Company		180894	3/4/2016	3/10/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
19	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$456.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$456.00
Sunrise Produce Company		180895	3/4/2016	3/11/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS	\$22.2000	\$44.40		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$44.40
Sunrise Produce Company		180906	3/11/2016	3/14/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00		
1	SK	999261	Carrot, Jumbo 25#/SK	\$16.1500	\$16.15		

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Sunrise Produce Company	180906	3/11/2016	3/14/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
4	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$72.00	
10	EA	999006	Cucumber, ea	\$0.8310	\$8.31	
9	BG	999117	Fajita Mix, Sliced 1/4" 5#/BG	\$14.4500	\$130.05	
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$11.9930	\$11.99	
5	EA	999146	Tomatoes, Grape Basket	\$2.3390	\$11.70	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$418.20
Sunrise Produce Company	180907	3/11/2016	3/15/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
24	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$576.00	
7	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$280.35	
21	FL	02900	Tomatoes-Cherry 12/pt	\$29.6000	\$621.60	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,477.95
Sunrise Produce Company	180908	3/11/2016	3/16/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$168.00
Sunrise Produce Company	180909	3/11/2016	3/17/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$480.00	
1	LU	999259	Tomato, Repack 5x6 LU	\$24.6500	\$24.65	
1	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$18.00	
2	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS	\$22.2000	\$44.40	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$567.05
Sunrise Produce Company	180926	3/18/2016	3/21/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00	
4	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$72.00	
3	EA	999146	Tomatoes, Grape Basket	\$2.6640	\$7.99	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$247.99
Sunrise Produce Company	180927	3/18/2016	3/22/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
22	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$528.00	
7	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$280.35	
15	FL	02900	Tomatoes-Cherry 12/Pint	\$28.6000	\$429.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$1,237.35
Sunrise Produce Company	180928	3/18/2016	3/23/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00	
2	EA	999146	Tomatoes, Grape Basket	\$3.0970	\$6.19	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$174.19

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Sunrise Produce Company		180929	3/18/2016	3/24/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
24	CS	999130	Banana, Petite GreenTip 40#/cs		\$24.0000	\$576.00	
1	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS		\$22.2000	\$22.20	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$598.20
Sunrise Produce Company		180930	3/18/2016	3/25/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs		\$24.0000	\$144.00	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$144.00
Sunrise Produce Company		180944	3/24/2016	4/4/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs		\$24.0000	\$144.00	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$144.00
Sunrise Produce Company		180945	3/24/2016	4/5/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs		\$24.0000	\$144.00	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$144.00
Sunrise Produce Company		180946	3/24/2016	4/6/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs		\$24.0000	\$144.00	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$144.00
Sunrise Produce Company		180947	3/24/2016	4/7/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs		\$24.0000	\$144.00	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$144.00
Sunrise Produce Company		180948	3/24/2016	4/8/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
6	CS	999130	Banana, Petite GreenTip 40#/cs		\$24.0000	\$144.00	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$144.00
						<b>Vendor Total:</b>	\$13,981.67
							^
Dan's Thermal Services		180903	3/9/2016	3/9/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	ea	1	Door Frame Heater		\$30.7800	\$30.78	
1	ea	2	Door Gasket		\$70.0000	\$70.00	
1	ea	3	Glass Globe with Wire Guard		\$24.7000	\$24.70	
3	hr	4	Labor Service - Journeyman		\$85.0000	\$255.00	
						<b>Sales Tax:</b>	\$10.04
						<b>P.O. Total:</b>	\$390.52

# Purchase Orders - Detail

3/25/2016 7:25:20 AM

## Fullerton School District

Show all data where the Order Date is between 2/19/2016 and 3/24/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
-------------	--------	-----------	-------------	---------	-------------	-------------	--------------------

Vendor Total: \$390.52  
1

GRAND TOTAL  
(NET OF OPEN P.O.'s)      \$ 398,751.74

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 103005 THROUGH 103532 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 103005 through 103532 for the 2015/2016 school year totaling \$2,766,024.66. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	\$2,536,210.43
12	Child Development	15,532.82
14	Deferred Maintenance	1,249.55
25	Capital Facilities	65,157.82
40	Special Reserve	93,749.34
68	Workers' Compensation	41,799.89
81	Property/Liability Insurance	12,324.81
	Total	<u>\$2,766,024.66</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 103005 through 103532 for the 2015/2016 school year.

SH:SM:gs

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11289 THROUGH 11361 FOR THE 2015/2016 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 11289 through 11361 for the 2015/2016 school year. The total amount presented for approval is \$470,504.64

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund (13).

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11289 through 11361 for the 2015/2016 school year.

SH:KT:ai



CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Robert Lee, Interim Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was approved by the Personnel Commission at its meeting on March 21, 2016.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 03/21/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 04/12/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Lisa	McBenttes	Playground Sup./sub	Change location to Substitute	12/31/15	99		100	B11/1
Gina	Arechiga	Bus Driver	Hire probationary status	03/14/16	56	25.0/wk	565	B21/1
Daymel	Cardenas	Instr. Asst./Rec.	Hire probationary status	02/16/16	28	14.0/wk	302	B11/1
Kari	Munoz	Instr. Asst./Rec.	Hire probationary status	02/23/16	30	14.0/wk	302/304	B11/1
Khadija	Azhar	Instr. Asst./Reg.	Hire probationary status	03/07/16	29	3.50	310	B11/1
Cintha	Baltazar	Instr. Asst./Reg.	Hire probationary status	03/07/16	21	3.50	310	B11/1
Margaret	Jones	Instr. Asst./SE II B	Hire probationary status	02/29/16	12	6.00	242	B14/1
Rosanne	Sem	Instr. Asst./SE II B	Hire probationary status	03/14/16	12	6.00	130	B14/1
Holland	Sharp	Instr. Asst./SE II B	Hire probationary status	03/15/16	54	6.00	504	B14/1
Christopher	Ziglinski	Instr. Asst./SE II B	Hire probationary status	03/14/16	27	6.00	242	B14/1
Nancy Kaylin	Azbienski	Mental Health Ther. Intern	Hire regular status	03/21/16	29/24	24.0/wk	302	\$18.00
Alex	Meza-Martinez	Custodian I/sub	Hire substitute status	03/02/16	53		542	B17/1
Norman	Ahmed	Food Service Asst. I/sub	Hire substitute status	02/24/16	90		606	B08/1
Tenise	Juge	Playground Sup./sub	Hire substitute status	03/04/16	17		100	B11/1
Paloma	Vargas	Playground Sup./sub	Hire substitute status	02/24/16	28		100	B11/1
David	Berdeja	Bus Driver	Increase hours	02/29/16	56	26.30	565	B21/6
Nina	Wilson	Bus Driver	Increase hours	02/29/16	56	26.60	565	B21/6
Laura	Ocampo	Food Service Asst. I	Increase hours from 2.0/day	02/18/16	90	2.50	606	B08/4
Esther	Surjanto	Food Service Asst. I	Increase hours from 3.3/day	02/18/16	90	3.80	606	B08/6
Jeremy	Moreno	After School Site Lead	Resignation	03/28/16	60	30.0/wk	329	B18/3
Jean	Scott	Instr. Asst./Rec.	Resignation on probation	02/26/16	15	12.5/wk	304/302	B11/1
Maria	Lesch	Instr. Asst./Rec.	Resignation on probation, hire sub status	03/18/16	60	19.75/wk	329	B11/1
Mark	Cabebe	Bus Driver/sub	Separation-no longer available	02/29/16	56		565	B21/1
Dorothy	Thom	Bus Driver/sub	Separation-no longer available	02/22/16	56		565	B21/6
Razo Jaime	Felix	Custodian I/sub	Separation-no longer available	02/18/16	53		542	B17/1
Robert	Lamadrid	Custodian I/sub	Separation-no longer available	02/18/16	53		542	B17/1
David	Renfroe III	Instr. Asst./Rec./sub	Separation-no longer available	03/01/16	60		100	B11/1
Marissa	Torres	Instr. Asst./Rec./sub	Separation-no longer available	03/04/16	99		100	B11/1
Connie	McClain	Playground Sup.	Separation-no longer available	10/31/15	19	1.50	100	B11/1
Allison	Munnerlyn	Playground Sup./sub	Separation-no longer available	10/01/15	26		100	B11/1
Jaime	Magdaluyo	Custodian I	Service retirement	05/03/16	24	8.00	542	B17/6
Blanca	Gomez	Instr. Asst./SE I	Service retirement	05/27/16	20	6.00	242	B14/6
Cynthia	Hukel	Bus Driver	Step raise	03/01/16	56	25.0/wk	565	B21/2
Luis	Zuniga	Bus Driver	Step raise	03/01/16	56	25.0/wk	565	B21/4

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 03/21/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 04/12/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Shannon	Bauserman	Clerical Asst. II	Step raise	03/01/16	18	8.00	403/304	B19/6
Kristina	Cashin	Clerical Asst. II	Step raise	03/01/16	26	8.00	403	B19/6
Martha	Gallegos	Clerical Asst. II	Step raise	03/01/16	13	3.00	403	B19/6
Diana	Gutierrez	Clerical Asst. II	Step raise	03/01/16	16	6.00	403/304	B19/6
Terry	Schade	Clerical Asst. II	Step raise	03/01/16	13	3.00	403	B19/6
Theresa	Totten	Clerical Asst. II	Step raise	03/01/16	10	6.00	403	B19/6
Sonia	Awalt	Clerical Asst. II/BB	Step raise	03/01/16	29	3.75	403/304	B20/6
Maria	Fernandez Elvira	Clerical Asst. II/BB	Step raise	03/01/16	51	6.00	510	B20/6
Kevin	Kobayashi	Computer Tech. I	Step raise	03/01/16	90/28	8.00	606/302	B30/3
Jose	Ramirez	Computer Tech. I	Step raise	03/01/16	20/23	30.0/wk	302/304	B30/2
Anselmo	Gonzalez	Custodian I	Step raise	03/01/16	25	8.00	542	B17/6
Benito	Gonzalez	Custodian I	Step raise	03/01/16	25	3.95	542	B17/4
Ramona	Lopez Campos	Custodian I	Step raise	03/01/16	17	5.00	542	B17/3
Julio	Ornelas Beltran	Custodian I	Step raise	03/01/16	23	3.75	542	B17/6
Maria	Zapata De Barrera	Custodian I	Step raise	03/01/16	30	8.00	542	B17/4
David	Angeles	Custodian II	Step raise	03/01/16	24	8.00	542	B24/2
Ernesto	Araiza	Custodian II	Step raise	03/01/16	21	8.00	542	B24/5
Tyler	Chung	Custodian II	Step raise	03/01/16	11	8.00	542	B24/6
Christina	Escobar Velasquez	Custodian II	Step raise	03/01/16	22	8.00	542	B24/2
Sergio	Flores	Custodian II	Step raise	03/01/16	16	8.00	542	B24/6
Kim	Lang	Food Service Asst. I	Step raise	03/01/16	90	2.50	606	B08/4
Vanessa	Lee	Food Service Asst. I	Step raise	03/01/16	90	1.50	606	B08/4
Henry	Vivar	Gardener	Step raise	03/01/16	53	8.00	547	B19/4
Yesenia	Castro	Health Assistant	Step raise	03/01/16	11	3.75	402	B17/2
Adriana	Contreras	Health Assistant	Step raise	03/01/16	30	3.75	402	B17/2
Margarita	Benitez	Health Assistant/BB	Step raise	03/01/16	20	3.75	402	B18/2
Zulma	Arroyo	Instr. Asst./BB	Step raise	03/01/16	22	3.00	383	B14/2
Mario	Pantaleon	Instr. Asst./BB	Step raise	03/01/16	28	3.50	310	B14/2
Mirna	Silva	Instr. Asst./BB	Step raise	03/01/16	21	3.00	383	B14/2
Ashley	Barnett	Instr. Asst./Rec.	Step raise	03/01/16	60	17.5/wk	85	B11/6
Mariah	Dorse	Instr. Asst./Rec.	Step raise	03/01/16	60	19.75/wk	329	B11/5
Liliana	Gonzalez	Instr. Asst./Rec.	Step raise	03/01/16	60	19.5/wk	85	B11/3
Reyna	Hernandez	Instr. Asst./Rec.	Step raise	03/01/16	60	18.0/wk	329	B11/4
Maria	Hertzberg	Instr. Asst./Rec.	Step raise	03/01/16	11	10.0/wk	302	B11/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 03/21/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 04/12/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Derek	Lee	Instr. Asst./Rec.	Step raise	03/01/16	60	19.5/wk	85	B11/4
Stacy	Magana-Garcia	Instr. Asst./Rec.	Step raise	03/01/16	60	19.5/wk	85	B11/2
Fatima	Mendoza	Instr. Asst./Rec.	Step raise	03/01/16	60	19.5/wk	85	B11/2
Karina	Moreira	Instr. Asst./Rec.	Step raise	03/01/16	60	19.5/wk	329	B11/4
Megan	Perry	Instr. Asst./Rec.	Step raise	03/01/16	60	19.5/wk	85	B11/2
Lauren	Regaldo	Instr. Asst./Rec.	Step raise	03/01/16	60	18.5/wk	85	B11/3
Jonalie	Resurreccion	Instr. Asst./Rec.	Step raise	03/01/16	60	19.75/wk	329	B11/2
Daniela	Rodriguez Merced	Instr. Asst./Rec.	Step raise	03/01/16	60	19.5/wk	85	B11/2
Devin	Salmones	Instr. Asst./Rec.	Step raise	03/01/16	60	18.0/wk	329	B11/4
Monica	Schwaniger	Instr. Asst./Rec.	Step raise	03/01/16	60	19.5/wk	85	B11/3
Jacqueline	Tililayatzki	Instr. Asst./Rec.	Step raise	03/01/16	60	19.5/wk	329	B11/3
Ana	Turcios-Miranda	Instr. Asst./Rec.	Step raise	03/01/16	60	19.75/wk	85	B11/5
John	Verdon	Instr. Asst./Rec.	Step raise	03/01/16	60	19.5/wk	85	B11/2
Alyssa	Alvarez	Instr. Asst./Reg.	Step raise	03/01/16	22	3.50	310	B11/2
Karlita	Chan	Instr. Asst./Reg.	Step raise	03/01/16	25	3.50	310	B11/2
Daniela	Chavez	Instr. Asst./Reg.	Step raise	03/01/16	21	3.00	383	B11/2
Raissa	Hwang	Instr. Asst./Reg.	Step raise	03/01/16	28	3.50	212	B11/2
Kandis	Newman	Instr. Asst./Reg.	Step raise	03/01/16	22	17.5/wk	310	B11/4
Jessica	Keesler	Instr. Asst./SE I	Step raise	03/01/16	27	6.00	130	B14/3
Sobuon	Leng	Instr. Asst./SE I	Step raise	03/01/16	29	3.50	130	B14/2
Jean	Luong	Instr. Asst./SE I	Step raise	03/01/16	16	3.50	122	B14/4
Vanessa	Saldana	Instr. Asst./SE I	Step raise	03/01/16	12	6.00	130	B14/3
Nadia	Rivera	Instr. Asst./SE II A	Step raise	03/01/16	60	6.00	121	B14/3
Aida	Yohannes	Instr. Asst./SE II A	Step raise	03/01/16	30	6.00	130	B14/6
Jo	Acuna	Instr. Asst./SE II B	Step raise	03/01/16	17	6.00	242	B14/5
Travis	Cleveland	Instr. Asst./SE II B	Step raise	03/01/16	13	6.00	504	B14/2
Stormy	Leyva	Instr. Asst./SE II B	Step raise	03/01/16	54	6.00	504	B14/2
Tania	Ora-Tazza	Instr. Asst./SE II B	Step raise	03/01/16	27	6.00	242	B14/2
Ruby	Paule	Instr. Asst./SE II B	Step raise	03/01/16	54	6.00	504	B14/6
Sarah	Vogel	Instr. Asst./SE II B	Step raise	03/01/16	12	6.00	242	B14/4
Ryan	Biddle	Instr. Asst./Tech.	Step raise	03/01/16	59	8.00	409	B21/2
Jennifer	Churchwell	Instr. Asst./Tech.	Step raise	03/01/16	59	20.0/wk	409	B21/2
Jessica	Del Rosario	Instr. Asst./Tech.	Step raise	03/01/16	59	8.00	409	B21/2
Maria	Lejano	Instr. Asst./Tech.	Step raise	03/01/16	59	20.0/wk	409	B21/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 03/21/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 04/12/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Pamela	Chow	Project Liaison	Step raise	03/01/16	57	20.0/wk	526	M04/2
Delia	Olivas	School Office Mgr.	Step raise	03/01/16	25	8.00	403	B25/3
Stephany	Avilez	Social Service Asst.	Step raise	03/01/16	25	12.0/wk	212	B17/4
Arielle	Miller	Speech Lang. Path. Asst.	Step raise	03/01/16	12	3.75	255	B21/3
Linda	Fenner	Instr. Asst./SE I	Temporary additional hours ending 5/27/16	02/22/16	22	2.00	121	B14/6
Nhu	Mai	Instr. Asst./SE I	Temporary additional hours ending 5/27/16	03/04/16	22	0.75	121	B14/1
Vanessa	Lee	Food Service Asst. I	Temporary additional hours NTE 1.5/day	01/18/16	90	3.00	606	B08/4
Esther	Surjanto	Food Service Asst. I	Temporary additional hours NTE 4/day	01/18/16	90	7.80	606	B08/6
Esther	Surjanto	Food Service Asst. I	Temporary additional hrs. ending 1/17/16	10/19/15	90	11.0/wk	606	B08/6
Terry	Schade	Clerical Asst. II	Temporary additional hrs. ending 6/30/16	08/24/15	57		526	B19/6
Jasmine	Gonzalez	Instr. Asst./SE I	Temporary additional hrs. 1.0/day to 3/4/16	02/05/16	26	4.80	125	B14/2
Employee	ID 6269	Instr. Asst./Rec.	Termination on probation	02/24/16	60	19.75/wk	329	B11/1
Employee	ID 6484	Instr. Asst./Rec.	Termination on probation	02/29/16	60	19.75/wk	329	B11/1
Euna	Lilly	Instr. Asst./SE II B	Transfer from Fern to Parks	02/12/16	23	6.00	504	B14/2
Jesus	Aguilar	Instr. Asst./Rec.	Voluntary reduction of hours from 13.0/wk.	02/19/16	26	6.5/wk	302/304	B11/1
Rihab	Beituni	Instr. Asst./Rec.	Voluntary reduction of hours from 19.5/wk.	02/01/16	60	17.5/wk	85	B11/3
Lauren	Regaldo	Instr. Asst./Rec.	Voluntary reduction of hours from 19.5/wk.	02/09/16	60	18.5/wk	85	B11/3
Jorge	Cisneros	Instr. Asst./Rec.	Voluntary reduction of hours from 19.75/wk.	01/11/16	60	19.5/wk	85	B11/1
Ria	Tirona	Instr. Asst./SE II B	Voluntary reduction of hours from 30.0/wk.	02/01/16	12	28.0/wk.	121	B14/3

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE PARTICIPATION AT THE HARVARD INSTITUTE FOR SUPERINTENDENTS AND DISTRICT LEADERS OFFERED MAY 15-18, 2016, AT HARVARD UNIVERSITY, IN CAMBRIDGE, MASSACHUSETTS FOR CRAIG BERTSCH, ED.D.**

Background: Harvard University, in Cambridge, Massachusetts, annually offers PreK-12 Professional Education Programs designed to provide educators with the latest research proven strategies, new ways of thinking, and support in an effort to improve outcomes for students. The Harvard Institute for Superintendents and District Leaders, offered May 15-18, 2016, is designed for Superintendents, Assistant Superintendents, Central Office Administrators responsible for developing quality school systems, and Board members. Educators who participate emerge with additional tools to deal with current educational issues, a worldwide professional network including faculty from the Harvard Graduate School of Education, direct access to the latest educational research, and an impact driven educational focus. Individuals interested in participating must apply and be formally admitted to the program.

Rationale: Participation in the institute will provide Dr. Bertsch, Assistant Superintendent of Personnel Services, strategies focused on the practice of leadership and the development of approaches and practices that build leadership in others with the goal of systemic improvement. Knowledge gained from the institute will also assist Executive Cabinet with the design and assessment of professional development for administrators and teachers to continue improvement of the quality of instruction and leadership, and reflect on practice and systems of accountability — it will emphasize the challenges of implementation and how Fullerton School District's educational leaders should understand and influence the change process to bring about specific outcomes.

Funding: Cost of registration not to exceed \$2,725.00 and is to be paid from Certificated Personnel budget #521. Travel, lodging, meals, and incidental expenses will be paid by Craig C. Bertsch, Ed.D.

Recommendation: Approve out-of-state conference participation at the Harvard Institute for Superintendents and District Leaders offered May 15-18, 2016, at Harvard University, in Cambridge, Massachusetts for Craig C. Bertsch, Ed.D.

CCB:nm

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE WILLIAMS LITIGATION SETTLEMENT UNIFORM COMPLAINT REPORT FOR QUARTER 3 (JANUARY 1, 2016-MARCH 31, 2016)

Background: Education Code 35186(d), as a part of the Williams Litigation Settlement Agreement, requires districts to report to the County Superintendent of Schools and local school boards quarterly summary reports on the nature and resolution of all complaints specifically relating to Williams Litigation concerns. The Board of Trustees previously adopted a modified Uniform Complaint Process for Williams Litigation concerns. The Notice to Parents and Guardians “Complaint Rights” is posted in all classrooms. The District has processed the following complaints related to the Williams Litigation:

	<u>Number of Complaints:</u>	<u>Status:</u>
Facilities Issues	None	N/A
Instructional Material Issues	None	N/A
Credentialing Issues	None	N/A
Other	None	N/A

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 3 (January 1, 2016-March 31, 2016).

CCB:nm  
Attachment



Print Form

# 2015-2016 Quarterly Report Williams Legislation Uniform Complaints

District: Fullerton School District

District Contact: Nina Mota

Title: Administrative Secretary

- Quarter #1 July 1 - September 30, 2015 **Report due by October 30, 2015**
- Quarter #2 October 1 - December 31, 2015 **Report due by January 29, 2016**
- Quarter #3 January 1 - March 31, 2016 **Report due by April 29, 2016**
- Quarter #4 April 1 - June 30, 2016 **Report due by July 29, 2016**

**Check the box that applies:**

- No complaints were filed with any school in the district during the quarter indicated above.
- Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
<b>TOTALS</b>	0		

Name of Superintendent: Robert Pletka, Ed.D.

Signature of Superintendent: \_\_\_\_\_ Date: \_\_\_\_\_

**Please submit to:** Thea Savas  
 Senior Administrative Assistant  
 200 Kalmus Drive, B-1000  
 P.O. Box 9050, Costa Mesa, CA 92628-9050  
 (714) 966-4336 or fax to: (714) 327-1371



CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** **ADOPT RESOLUTION #15/16-17 PROCLAIMING MAY 15 – 21, 2016, AS “CLASSIFIED SCHOOL EMPLOYEE WEEK” IN THE FULLERTON SCHOOL DISTRICT**

Background: Each year the California School Employees Association designates one week as “Classified Employee Week” with the intent of honoring classified employees throughout the State at the same time. This year, “Classified School Employee Week” is May 15 – 21, 2016.

Rationale: The Board of Trustees may pass a resolution which recognizes “Classified Employee Week” and honors all classified employees throughout the District.

Funding: Not applicable.

Recommendation: Adopt Resolution #15/16-17 proclaiming May 15 – 21, 2016 as “Classified School Employee Week” in the Fullerton School District.

CCB:nm  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**RESOLUTION #15/16-17**  
**PROCLAIMING MAY 15-21, 2016 AS**  
**CLASSIFIED SCHOOL EMPLOYEE WEEK**

WHEREAS, Classified employees support America's belief that universal public education is a key to meeting the challenges of our changing world; and

WHEREAS, Classified employees strive to support every classroom to make it a productive place for teachers to teach children how to learn and grow; and

WHEREAS, Classified employees reach out to foster the well-being of each student, teacher, administrator, regardless of ability, social or economic background, race, ethnicity, origin, or religion; and

WHEREAS, Classified employees help to keep teachers motivated by supporting and helping them in their daily routines; and

WHEREAS, Classified employees influence many lives by demonstrating the harmony they instill between teaching and the support thereof,

NOW, THEREFORE, the Fullerton School District Board of Trustees does hereby proclaim Sunday, May 15, 2016 through Saturday, May 21, 2016 as Classified School Employee Week.

We urge all citizens to observe this week by taking time to remember and salute all classified employees who support the education of our children, our community, and the community of nations.

Signed this 12<sup>th</sup> day of April, 2016 by:

\_\_\_\_\_  
Lynn Thornley, President

\_\_\_\_\_  
Hilda Sugarman, Vice President

\_\_\_\_\_  
Beverly Berryman, Clerk

\_\_\_\_\_  
Janny Meyer, Member

\_\_\_\_\_  
Chris Thompson, Member

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** **ADOPT RESOLUTION #15/16-18 PROCLAIMING MAY 11, 2016, AS “DAY OF THE TEACHER” IN THE FULLERTON SCHOOL DISTRICT**

Background: Each year, the California Teachers Association and the National Educators Association collaborate in recognizing the contribution of teachers to public education by designating one day in May as the “Day of the Teacher”.

School districts are encouraged to celebrate and recognize teachers on the designated day which, for the 2015/2016 school year, is Wednesday, May 11, 2016.

Rationale: The impact of participating in a statewide effort for the “Day of the Teacher” enhances the celebration. The Board of Trustees initiates the District’s recognition by adopting a resolution proclaiming May 11, 2016, as “Day of the Teacher”.

Funding: Not applicable.

Recommendation: Adopt Resolution #15/16-18 proclaiming May 11, 2016, as “Day of the Teacher” in the Fullerton School District.

CCB:nm  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**RESOLUTION #15/16-18**  
**PROCLAIMING MAY 11, 2016 AS**  
**“DAY OF THE TEACHER”**

WHEREAS, teachers personify America’s belief that universal public education is a key to meeting the challenges of our changing world; and

WHEREAS, teachers strive to make every classroom an exciting, productive place to learn and grow; and

WHEREAS, teachers reach out to foster the well-being of each student, regardless of ability, social or economic background, race, ethnic origin, or religion; and

WHEREAS, teachers influence our lives long after our school days are only memories,

NOW, THEREFORE, the Fullerton School District Board of Trustees does hereby proclaim Wednesday, May 11, 2016, as “Day of the Teacher”.

We urge all citizens to observe this day by taking time to remember and salute the teachers who shaped our lives and continue to shape the future of our children, our community, and the community of nations.

Signed this 12<sup>th</sup> day of April 2016 by:

\_\_\_\_\_  
Lynn Thornley, President

\_\_\_\_\_  
Hilda Sugarman, Vice President

\_\_\_\_\_  
Beverly Berryman, Clerk

\_\_\_\_\_  
Janny Meyer, Member

\_\_\_\_\_  
Chris Thompson, Member

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 1167 THROUGH 1168 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrants numbered 1167 through 1168 for the 2015/2016 school year. The total amount presented for approval is \$35,889.49.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	<u>\$35,889.49</u>
	Total	\$35,889.49

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrants numbered 1167 through 1168 for the 2015/2016 school year (District 48, Amerige Heights).

SH:SM:gs

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Accounting Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 15/16-B032 THROUGH 15/16-B038 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt resolutions numbered 15/16-B032 through 15/16-B038 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$3,930 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$3,930
Total:		\$3,930

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$27,961
2000	Classified Salaries	4,339
3000	Employee Benefits	2,962
4000	Books and Supplies	-26,982
5000	Services & Other Operating Expenses	99,183
6000	Capital Outlay	-19,200
7000	Other Outgo	4,084,437
9789	Designated for Economic Uncertainties	-4,168,770
Total:		\$3,930

Explanation: This Resolution reflects an increase to revenue for ASB reimbursements. It also includes adjustments for the new Dual Immersion program, a transfer to the Special Reserve for Capital Outlay Projects (Fund 40) for the Parks HVAC and energy conservation projects, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$1,615,424 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$1,482,820
8699	All Other Local Revenue	132,604
	Total:	<u>\$1,615,424</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$105,570
2000	Classified Salaries	-318
3000	Employee Benefits	52,229
4000	Books and Supplies	118,854
5000	Services & Other Operating Expenses	11,421
6000	Capital Outlay	1,482,820
7000	Other Outgo	55,988
	Total:	<u>\$1,615,424</u>

Explanation: This Resolution reflects an increase in revenue and expenditures for the California Clean Energy program and various donations. It also reflects adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_



**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$550
5000	Services & Other Operating Expenses	-550
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**DEFERRED MAINTENANCE FUND 14**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$9,000
5000	Services & Other Operating Expenses	-9,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**BUILDING FUND 21**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
7000	Other Outgo	\$1,000,000
9780	Other Assignments	-1,000,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects a transfer to the Special Reserve for Capital Outlay Projects (Fund 40) for the Parks HVAC and energy conservation projects from the Building Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CAPITAL FACILITIES FUND 25**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
7000	Other Outgo	\$1,500,000
9780	Other Assignments	-1,500,000
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects a transfer to the Special Reserve for Capital Outlay Projects (Fund 40) for the Parks HVAC and energy conservation projects from the Capital Facilities Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$6,584,437 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8919	Other Authorized Interfund Transfers In	\$6,584,437
	Total:	\$6,584,437

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
5000	Services & Other Operating Expenses	\$584,437
6000	Capital Outlay	6,000,000
	Total:	\$6,584,437

**Explanation:** This Resolution reflects transfers from the Unrestricted General Fund (Fund 01), the Building Fund (Fund 21), and the Capital Facilities Fund (Fund 25) for the Parks HVAC and energy conservation projects.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Mike McAdam, Supervisor of Purchasing & Warehouse

**SUBJECT:** **DECLARE LISTED ITEMS AS SURPLUS, NOT SUITABLE FOR SCHOOL PURPOSES, AND AUTHORIZE DISTRICT STAFF TO DISPOSE OF ITEMS AT A PUBLIC AUCTION, OR BY OTHER MEANS, AS ALLOWED IN EDUCATION CODE SECTIONS 17545-17555**

Background: Over a period of time, the various sites accumulate instructional materials, supplies, and equipment which have become obsolete, unserviceable, unrepairable, or otherwise not suitable for school use. Some of these items may be salvaged or sold, thus providing the District with some recovery of residual value.

The Business Services Department is requesting that obsolete items which have been collected from District sites be declared as surplus property and “not suitable for school purposes.” These surplus items were collected from all sites at the direction of site managers. All items have been made available to District employees to claim for school use prior to holding a public auction. The remaining items are designated as “not suitable for school purposes” and offered for sale. For those items that do not sell, the Assistant Superintendent of Business Services requests Board authorization to declare the property is of insufficient value to defray the costs of arranging for another sale and to dispose of said property by other means as allowed by Education Code sections 17545-17555.

Rationale: By approving this request the Board will be authorizing the District to properly dispose of the list of surplus property, allow a private auction firm to execute a public auction to maximize District return, and authorize disposal by other means if such property is not sold.

Funding: Additional local income is anticipated.

Recommendation: Declare listed items as surplus, not suitable for school purposes, and authorize District staff to dispose of items at a public auction, or by other means, as allowed in Education Code sections 17545-17555.

SH:MM:gs  
Attachment

SURPLUS VEHICLE INVENTORY						
<u>VEH#</u>	<u>MAKE&amp;MODEL</u>		<u>YR.</u>	<u>Vin#</u>	<u>Tag#</u>	
8	GMC		1978	TCS338Z529099	N/A	
2	Chevy		1981	1GCDG15D3B7128161	520146	
3/8/2016						

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse  
**SUBJECT:** APPROVE THE PIGGYBACK BID FOR CORONA-NORCO UNIFIED SCHOOL DISTRICT BID NO. 15/16-006 FOR JUST-IN-TIME CLASSROOM AND OFFICE SUPPLIES

Background: Corona-Norco Unified School District Bid No. 15/16-006 for just-in-time classroom and office supplies awarded to Southwest School & Office Supplies provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 15/16-006 through January 13, 2019, inclusive of future renewal options.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the board has determined it to be in the best interest of the district.

Approval of this request will allow the District to utilize cost-effective means of purchasing school supplies and equipment as required throughout the District.

Funding: Funding will be from the General Fund and Categorical Funds. Total purchases are not to exceed \$300,000.

Recommendation: Approve the piggyback bid for Corona-Norco Unified School District Bid No. 15/16-006 for just-in-time classroom and office supplies.

SH:MM



CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse  
**SUBJECT:** APPROVE THE PIGGYBACK BID FOR GARDEN GROVE UNIFIED SCHOOL DISTRICT BID NO. 1504 FOR THE PURCHASE OF COPY PAPER FOR WAREHOUSE STOCK

Background: Garden Grove Unified School District Bid No. 1504 for the purchase of copy paper for the Warehouse awarded to Unisource Worldwide Inc., provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. 1504 through June 30, 2016, inclusive of future renewal options through January 19, 2020.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the board has determined it to be in the best interest of the district. Approval of this request will allow the district to utilize cost-effective means of purchasing school supplies and equipment as required throughout the district.

Funding: Funding will be from the General Fund and Categorical Funds. Total purchases are not to exceed \$150,000.

Recommendation: Approve the piggyback bid for Garden Grove Unified School District Bid No. 1504 for the purchase of copy paper for Warehouse stock.

SH:MM:gs

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D. District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** **AWARD CONTRACT FOR ACACIA ELEMENTARY SCHOOL KINDERGARTEN SHADE STRUCTURE, FSD-15-16-CF-01, AND ROLLING HILLS ELEMENTARY SCHOOL KINDERGARTEN SHADE STRUCTURE, FSD-15-16-AH-01, TO DBMC, INC.**

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation, and bids were opened on March 24, 2016. Four contractors submitted bids, ranging from \$114,328 to \$248,038. The successful low bidder was DBMC, Inc., with a total bid of \$114,328.

Rationale: Pursuant to Public Contract Code Section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

This project requested a "Base Bid" for each school as well as two "Alternates" for Acacia School and three "Alternates" for Rolling Hills School. One of the Alternates for Acacia School and two of the Alternates for Rolling Hills School will be awarded.

Funding: The contract amount is \$114,328. The contract is divided between Acacia (\$64,158), to be paid from Capital Facilities Fund, and Rolling Hills (\$50,170), to be paid from District 48 (Amerige Heights).

Recommendation: Award Contract for Acacia Elementary School Kindergarten Shade Structure, FSD-15-16-CF-01, and Rolling Hills Elementary School Kindergarten Shade Structure, FSD-15-16-AH-01, to DBMC, Inc.

SH:BM:ys

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Laurie Bruneau, Risk Manager  
**SUBJECT:** APPROVE CONSULTANT AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND AON RISK CONSULTANTS TO CONDUCT A WORKERS COMPENSATION ACTUARIAL STUDY

Background: The purpose of this contract is to provide consulting services to the Fullerton School District. The actuarial analysis of Fullerton's workers compensation program will contain information for the purpose of forecasting estimated liabilities, future loss costs, and recommended funding cost levels for years of the following dates: June 30, 2016, June 30, 2017, and June 30, 2018. The District's last study was conducted as of June 30, 2013.

Rationale: State law and accounting requirements require school districts that are self-insured for workers compensation to provide this actuarially-determined financial information.

Funding: The cost of these services is estimated at \$4,750 to be paid from the Workers Compensation Fund.

Recommendation: Approve consultant agreement between Fullerton School District and AON Risk Consultants to conduct a workers compensation actuarial study.

SH:LB:lc  
Attachment

# Fullerton School District

## PROPOSAL FOR ACTUARIAL SERVICES



Prepared by  
**Aon Global Risk Consulting**

100 Bayview Cir. Suite 100 • Newport Beach, California 92660-2963  
Phone 949/608-6300 • Fax 949/608-6475  
[www.aon.com](http://www.aon.com)

**AON**  
Empower Results®



February 12, 2016

Fullerton School District  
1401 West Valencia Drive  
Fullerton, California 92833

Attn: Ms. Laurie Bruneau  
Risk Manager

### Proposal for Actuarial Services

We appreciate this opportunity to submit our qualifications to provide actuarial services to the Fullerton School District (the District).

Mr. Mujtaba Dattoo, ACAS, MAAA, FCA, a Consulting Actuary at Aon Global Risk Consulting (AGRC), will manage the work. He leads a practice that specializes in providing actuarial services for government entities.

We have worked with the District and are familiar with its program. We also work with many school districts and other public entities in California and across the country. We are confident we can provide the insight, high-quality report and clear presentations the District is seeking.

Please call us at (949) 608-6332 if you have any questions or comments. We appreciate this opportunity to present our proposal to the Fullerton School District and look forward to working with you.

Respectfully submitted,

*Aon Global Risk Consulting*

By Mujtaba Dattoo  
Mujtaba Dattoo, ACAS, MAAA, FCA  
Actuarial Practice Leader

MD:dp

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### Appendices

- A Resumes
- B Exhibit "A", Price Sheet



**FULLERTON  
SCHOOL  
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## **I. QUALIFICATIONS AND CAPABILITIES**

### **A. Contact Information**

- Name: Aon Global Risk Consulting (AGRC)
- Address: 100 Bayview Circle, #100, Newport Beach, CA 92660
- Contact: Mujtaba Datoo
- Phone: (949) 608-6332
- E-mail: mujtaba.datoo@aon.com

### **B. Description of AGRC**

Aon is a corporation and was founded on December 12, 1979; although predecessor organizations to our firm have been in business for more than 300 years. Aon has approximately 600 offices worldwide, serving 120 countries with 61,000 employees. Aon serves clients in virtually all industries.

Aon Global Risk Consulting, a division of Aon has a nationwide risk management, actuarial and insurance consulting practice with more than 80 actuarial consultants and 40 Associates and Fellows of the Casualty Actuarial Society who are also Members of the American Academy of Actuaries. Through our experienced team of actuarial and analytical specialists, we provide a broad range of risk quantification services to our clients, and have earned the reputation as one of the leading service providers in this field.

AGRC has extensive experience performing actuarial studies and has also performed many related projects. We regularly evaluate cost allocation plans, coverage forms, excess insuring pricing, program administration and risk retention capacity. We believe this gives AGRC a unique perspective.

Every two years, AGRC presents an educational conference for public entity risk pools. Many conference attendees return because the information acquired proves beneficial to their organization. The 19<sup>th</sup> conference was held in Beaver Creek, Colorado, from August 2, 2015 through August 5, 2015.

AGRC is experienced in providing the services the District requires. We have staff actuarial consultants who will be at the District's disposal to complete key tasks. AGRC personnel have the ability to respond promptly to the District's service requests.

AGRC's specific capabilities include:

- Actuarial services
- Cost allocation design
- Benchmarking
- Claim audits
- Information services
- Insurance coverage and policy reviews
- Risk financing reviews
- Risk management audits
- RFP preparation



### C. Why AGRC is Most Qualified to Serve the District

We believe AGRC is most qualified to serve the District for the following reasons:

1. **Relationship Oriented.** AGRC takes a long-term, relationship-oriented view towards its assignments. Unlike other firms with only a project-oriented approach to actuarial services, we develop an understanding of the entire program to help ensure our services will meet your needs. We are available to answer your questions, offer insights and aid you in the financial stewardship of your organization.
2. **Strong Ties to the Public Sector Community.** AGRC consultants often speak at and regularly attend PARMA, PRIMA, CAJPA, AGRIP and STRIMA conferences. Every two years, AGRC sponsors a conference on risk retention pools. Our active participation at local and national conferences strengthens our ties to the public sector community. We know the issues affecting governmental entities and can serve as a resource as you analyze complex issues.
3. **Unique Perspective.** AGRC has extensive experience performing actuarial reviews and related projects. We regularly evaluate coverage forms, excess insurance pricing and exposures arising from operations and administration of risk management programs. We believe this gives AGRC a unique perspective. Our broader understanding of risk management issues can assist you in more effective administration of your program.

*The interaction of risk management consultants and actuarial expertise provides for greater in-depth analysis and brings more overall knowledge to bear on the District's needs.*

4. **Concentrated Analysis.** AGRC concentrates on the matters relevant to your self-insured program. We delve deeply and penetrate into the issues driving your loss costs and risk exposure.

AGRC reports communicate our findings, conclusions and recommendations clearly and concisely. AGRC reports lay a firm foundation for future studies.





**FULLERTON  
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### **D. Customer Service**

We survey our clients after work completion. The results reveal a very high level of satisfaction. A summary of client responses, on a scale of 1 (poor) to 5 (excellent) is as follows:

1. Over 98% of our clients rate us as excellent or near-excellent. Clients surveyed indicate they will continue working with us.

<b>Technical Competence</b>	4.9
<b>Performance of Project Manager</b>	4.9
<b>Quality of Work</b>	4.9
<b>Value of Services</b>	4.9
<b>Accuracy of Project Cost Estimates Not Applicable</b>	4.9
<b>Initial Response Time</b>	4.9
<b>Deadlines Met and Promises Kept</b>	4.9
<b>Continued Response Time</b>	4.9
<b>Availability of Personnel When Needed</b>	4.8
<b>Administrative Services (Phone Answering, Invoices, etc.)</b>	4.8

2. Over the five-year span between 2010 and 2014, we have completed over 2,500 actuarial reports (mostly GASB 10 valuations) representing over 350 clients across 42 states, illustrated on the following map.



These reports represent the actuarial work for predominantly self-insured entities. This demonstrates our efficiency while maintaining the highest customer satisfaction, best practices and required actuarial standards.

Along the way, we have also contributed to public conferences by providing educational presentations.



**FULLERTON  
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**Proposal for Actuarial Services  
Fullerton School District**

**E. Reference**

AGRC has had the opportunity to perform a broad range of projects for public entities. We encourage the District to contact the references in Table I-1.

**Table I-1  
References**

Entity (1)	Study/Years Served (2)	Contact Name (3)	Phone Number (4)
Schools Insurance Authority 9800 Old Placerville Rd Sacramento, CA 95827	Actuarial studies	Mr. Martin Brady Executive Director	(916) 364-1281 mbrady@sia- jpa.org
Ventura County Schools 5189A Verdugo Way Camarillo, CA 93012	Actuarial studies	Ms. Elizabeth Atllano Executive Director	(805) 383-1969
Self-Insured Schools of California 1300 17 <sup>th</sup> St, City Centre Bakersfield, CA 93301	Actuarial studies	Ms. Cindy Mattern Chief Financial Officer	(661) 636-4882
MarIn Schools Insurance Authority c/o Bickmore Risk Services 1831 "K" Street Sacramento, California 95814	Actuarial studies	Ms. Chris Thomas Chairwoman, MSIA Board	cthomas@srcs.o rg
Whittier Area Schools Insurance Authority 313 East Foothill Blvd Upland, CA 917863952	Actuarial studies	Ms. Jody Gray President, York Insurance Services Group	(909) 608-7171
Merced County Self Insured Group 632 West 13 <sup>th</sup> St Merced, CA 95340	Actuarial studies	Ms. Terri Prichard	(209) 389-4054
Tuolumne JPA 175 South Fairview Ln Sonora, CA 95370	Actuarial studies	Ms. Diana Rappaport Director	(209) 536-2035
Pomona Unified School District 800 South Garey Ave Pomona, CA 91766	Actuarial studies	Ms. Amy McElwain Director, Risk Management	(909) 397-4800 ext. 3884

Additional references can be provided upon request.

**F. Project Team**

The project team has been assembled because the experience and education of the members respond well to the District's needs. Appendix A contains a resume for each project team member. Below, we highlight certain areas of the service team experience.

1. **Mr. Mujtaba Dato, ACAS, MAAA, FCA.** Mr. Dato, Actuarial Practice Leader at AGRC, will lead the actuarial work. He is an Associate of the Casualty Actuarial Society, a Member of the American Academy of Actuaries and a Fellow of the Conference of Consulting Actuaries.

Mr. Dato performs actuarial services for scores of pools, cities counties, school, and other self insured governmental entities. He has provided



## Proposal for Actuarial Services Fullerton School District

actuarial services since 1980, including general liability, automobile liability, property, and medical malpractice, and analyzing all aspects of workers compensation ratemaking and legislative pricing in statewide filings to determine rate adequacy and presentation of findings for the National Council on Compensation Insurance (NCCI).

A frequent speaker on actuarial issues, Mr. Datto spoke at the CAJPA conferences on financial benchmarks for pools and at the CASBO conference for school business officials every year since 2004. In 2005, he presented at the Conference of Consulting Actuaries on 'Strategic Decision-Making for Collective Risk-Sharing Entities.' In June 2006, he co-presented at PRIMA on 'Selection of Self-Insured Retention Levels for Public Entities.'

In February 2007, he presented 'Demystifying the Actuarial Report' at PARMA.

In May 2008, he presented to the National League of Cities – RISC Pool Trustees on 'What an Actuary Should be Providing a Board, How to Read an Actuarial Report, and What Questions to Ask.'

At the June 2008 PRIMA meeting, he presented at two sessions on Understanding the Actuarial Report and Explaining Experience Modification. In 2009, he co-presented on "What do Those Actuaries Do with Your Claims Data?"

In February 2009, he presented a session on "Approaches to Rate Setting." at PARMA.

In April 2010, he presented at CASBO on "What Actuaries Do with Claims Data" and in June 2010 at PRIMA sessions on "How to Read Your Actuarial Report" and co-presented on "Adjuster and Actuary: Artist and Scientist."

In September 2010, he presented to CAJPA on "A Risk-Based Capital Approach" to determine how much equity is enough.

In June 2011, he presented at PRIMA on cost allocation, and in September 2011 at CAJPA and in June 2012 at PRIMA, he presented on "Seven Questions to Ask Your Actuary."

At the June 2013 PRIMA meeting, he presented two sessions on "Actuarial Judgment: How It Impacts Your Program" and "Too Much, Too Little or Just Right Surplus: Risk Based Capital and Financial Ratios."

In September 2013, he presented at CAJPA on "Pricing Legislative Impacts."

In September 2014, he presented at PRIMA on "Choosing Your SIR, It's More Than A Number."

In February 2015, he presented a session on "The Building Blocks of Understanding an Actuarial Report – The Lego Approach" at PARMA.



**Proposal for Actuarial Services  
Fullerton School District**

In June 2015, he presented a session on "Understanding Actuarial Concepts Using Legos" at PRIMA.

2. **Ms. Tracy Fleck, ACAS, MAAA.** Ms. Fleck, a consultant and actuary at AGRC, will assist with the actuarial analysis.

Ms. Fleck has experience providing reserve and funding analysis for self-insured programs.

3. **Mr. Daniel Park.** Mr. Park, an Actuarial Analyst at AGRC, will assist with the actuarial analysis.

Mr. Park has experience providing loss projections, estimating outstanding losses and funding studies for self-insured workers compensation, automobile liability, and general liability programs.

Other staff members will provide support as needed.



## II. WORK PLAN

### A. Introduction

The District seeks actuarial services for its self-insured workers compensation, employment practice liability, pollution, and general liability/auto liability programs.

The broad scope of work is to estimate outstanding liabilities and project losses for future fiscal years. This will provide important data for financial audit statements (including Governmental Accounting Standards Board [GASB] Statement No. 10 compliance) and strategic long-range planning.

The conclusions of our work will be provided in a written report. The report will have an Executive Summary designed to be easily understood by non-actuaries. It will contain a technical section with sufficient information to support all conclusions and to facilitate future analysis.

### B. Scope of Work

Our specific scope of work is the following:

1. **Estimate Outstanding Losses.** Estimate outstanding losses (including allocated loss adjustment expenses [ALAE]) as of June 30, 2016.

The estimated outstanding losses are the cost of unpaid claims. The estimated outstanding losses include case reserves, the development of known claims and incurred but not reported (IBNR) claims. ALAE are the direct expenses for setting specific claims.

The estimated outstanding losses will be shown on a full-value basis (not discounted for investment earnings) and present-value basis (discounted for investment earnings). They will also be provided at the expected, 70%, and 90% confidence levels (or other confidence levels set by the District).

2. **Project Ultimate Limited Losses.** Project ultimate limited losses (including ALAE) for 2016/17 and 2017/18.

The projected ultimate limited losses are the accrual value of losses during the claim period, regardless of report or payment date.

Projected ultimate limited losses will be shown on a full-value basis (not discounted for investment earnings) and present-value basis (discounted for investment earnings). They will also be provided at the expected, 70%, and 90% confidence levels (or other confidence levels set by the District).

As an option, we can project the losses at alternative self-insured retentions (SIRs; e.g. \$500,000, \$750,000, or \$1,000,000).

3. **Project Losses Paid (Cash Flow).** We will project losses to be paid during the periods 2016/17 and 2017/18.



The paid losses are the cash value of losses with payment dates during the period 2016/17 and 2017/18, regardless of report or accident date. This is a cash flow analysis useful for investment and budget purposes.

4. **Recommend Minimum Funding.** Recommend minimum funding for 2016/17 and 2017/18.

The recommended minimum funding is based on the present value of the projected ultimate limited losses and a provision for non-claim expenses.

5. **Affirm GASB Statement Nos. 10 Compliance.** We will provide a statement that the conclusions in the actuarial study are consistent with GASB Statement Nos. 10.

### C. Project Approach

To complete this project, we will:

1. Participate in an initial discussion with the District to learn about any changes in its self-insured programs.
2. Submit a written data request to the District.
3. Gather and compile data provided by the District. We will review the data for reasonableness. Anomalies (if any) will be identified. If requested, we can obtain data directly from the claims administration firm(s).
4. Discuss large individual claims with the District. Large claims can have a disproportionate impact upon the actuarial analysis. We want to be certain we fully understand the large claims.
5. Develop estimates of claim costs for 2016/17 and 2017/18.

The estimates will be based on the District's own data to the extent it is a good predictor of future activity. To the extent the District's loss data is not a good predictor, our projections will reflect other similar programs with which we are familiar.

Based on our experience, we have found that insurance industry statistics are often not applicable to public entities. This is because insurance industry statistics reflect a wide range of diverse risks (public entities are much more homogeneous). Public entities tend to manage claims very carefully. Therefore, reporting and payout patterns differ from insurance industry statistics.

For the above reasons, we will apply insurance industry statistics judiciously. We will consider at least the following actuarial methodologies:

- ◆ Paid loss development



- ◆ Reported incurred loss development
- ◆ Case reserve analysis
- ◆ Reported claims development
- ◆ Frequency and severity analysis
- ◆ Loss rate analysis
- ◆ Bornhuetter-Ferguson analysis
- ◆ Increased limits analysis

6. Based on projected losses and expected claims disbursement patterns, project investment income.
7. Prepare a draft report of our conclusions and recommendations.

The conclusions and recommendations will be clear, concise and easily understood by non-actuaries. The report will include charts, graphs and other documentation sufficient to support all conclusions and recommendations. Further discussion of the report appears in Section D, "Deliverables," of this chapter.

8. Discuss the draft report with the District by telephone. Based on new facts ascertained in our discussions, we will revise the draft report and issue a final report.

## D. Deliverables

The District will receive a thorough, yet easy-to-understand report. The technical section will include the following information to support all conclusions and facilitate future analysis.

- ◆ **Background.** Relevant details concerning the history, administration, claims handling, retention levels and excess coverage will be provided.
- ◆ **Data Sources.** Descriptions of the loss and exposure data provided by the District and its administrators will be provided. Individual claims requiring special treatment in the analysis will be cited, including an explanation of how we treated the claims in the analysis. If industry data is used to supplement our analysis, a description of the data source will be provided; we will explain how we incorporated the industry data into the analysis.
- ◆ **Methods Used.** Descriptions of the various actuarial methods used in the analysis will be provided. We will also explain the considerations associated with selecting the methods as well as the underlying assumptions.
- ◆ **Exhibits.** The exhibits will show the details of our analysis and support all conclusions stated in the Executive Summary.

Our reports are practical, useful documents, frequently referred to by our clients over months until they are updated by ensuing reports.



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DISTRICT**

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**E. Timeline**

We propose the approximate schedule as shown in Table II-1.

**Table II-1  
Timetable**

<b>Major Activity (1)</b>	<b>Timing (2)</b>
(A) Project kickoff	Within two (2) days of notification to proceed
(B) Submit written data request	Within two (2) days of project kickoff
(C) AGRC performs actuarial analysis and submit draft report	Within four (4) weeks of receipt of data
(D) Final report	Within two days of the District's approval of the draft

We have the resources readily available to complete work on schedule. The schedule can be accelerated or amended in accordance with the needs of the District.





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### **III. COST**

We propose the annual fixed fees shown in Table III-1.

**Table III-1  
Annual Fixed Fees**

<b>Project (1)</b>	<b>Fixed Fee (2)</b>
Actuarial Study	\$4,750 (unchanged from prior)

The proposed fixed fees include telephone, postage and photocopying expenses. If requested, we will present our findings to the District at their office in Fullerton, California. We are located nearby in Irvine, California. An invoice for the actuarial study will be submitted when the draft report is completed and is due upon presentation.



## APPENDIX A

### Resumes



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**MUJTABA DATOO, ACAS, MAAA, FCA**

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**Actuarial Practice Leader**

**EXPERIENCE** Actuarial Consulting — 2002 to present. Actuarial Practice Leader providing actuarial consulting services within the insurance and risk management fields. Services include loss reserve and funding studies for self insured workers compensation, automobile liability, general liability and hospital professional liability.

**SCPIE Companies** — 2001 to 2002. Associate Actuary. Responsibilities included medical malpractice ratemaking, assistance in preparation of annual statements and quarterly reserving, producing competitive market analysis in teamwork with underwriters, marketing and claims personnel. Prepared filings for insurance departments and data reporting to bureaus.

**National Council on Compensation Insurance (NCCI)** — 1987 to 2001. Managing Associate Actuary. Negotiated rate filings with insurance department in workers compensation filings in western states. Responsibilities included all aspects of workers compensation ratemaking and legislative pricing in statewide filings to determine rate adequacy and presentation of findings to insurance regulators and industry stakeholders in most western states.

**Automobile Insurance Plans Services Office (AIPSO)** — 1980 to 1987. Senior Actuarial Assistant. Performed ratemaking functions related to automobile assigned risk and corresponding statistical services.

**ACADEMIC  
BACKGROUND**

- B.A. from Columbia University
- Courses in Law, Queen Mary College, London University
- Supervisor Course, American Management Association, New York

**PROFESSIONAL  
SOCIETIES**

- Associate of the Casualty Actuarial Society
- Member of the American Academy of Actuaries
- Fellow, Conference of Consulting Actuaries

**PUBLICATIONS**

- "Post Reform Ratemaking: Adjustment of Loss Development Factors," published in the 1995 CAS Forum. This technique was incorporated in the 1994 and 1995 Colorado workers compensation rate filings.
- "Surplus and Return on Surplus," coauthored with Tony DiDonato, FCAS, *NCCI Workers Compensation Issues Report*, summer 2000.
- "Workers Compensation Loss Development Factor Analysis in a Post Reform Environment" (unpublished), coauthored with Nicholas Lannutti, FCAS.



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**TRACY FLECK, ACAS, MAAA**

---

***Consultant and Actuary***

**EXPERIENCE** Consultant and Actuary — 2008 to present.  
Family leave — 2002 to 2007.  
**Associate Actuary — 1992 to 2001.** Projected reserve and funding estimates for self-insured programs for a variety of commercial lines, including automobile liability, employment practices liability, general liability, medical professional liability, products liability, and workers' compensation. Allocated projected costs among departments and locations of self-insured entities. Prepared Schedule P and Statement of Actuarial Opinion for title insurance companies. Oversaw work completed by actuarial analysts. Conducted client meetings concerning program changes and data requirements. Managed actuarial analyst staff, including daily work assignments and annual performance reviews. Assisted in writing proposals for potential projects, including time estimates and budgets.

**ACADEMIC BACKGROUND**

- B.S Mathematics, University of California, Irvine

**PROFESSIONAL SOCIETIES**

- Associate of the Casualty Actuarial Society
- Member of the American Academy of Actuaries



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## DANIEL PARK

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### *Actuarial Analyst*

**EXPERIENCE** *Aon Risk Consultants — 2008 to present.* Actuarial Analyst. Providing actuarial consulting services within the insurance and risk management fields. Services include:

- Loss reserve and funding studies for self-insured workers compensation, automobile liability and general liability.

**ACADEMIC BACKGROUND**

- B.A. in Applied Mathematics, University of California, San Diego

**PROFESSIONAL EXAMINATIONS**

- Casualty Actuarial Society Examinations 1, 2, 3F, 3L, 4C, C1 and C2.
- VEEs: Economics, Corporate Finance, and Applied Statistical Methods.

**COMPUTER SKILLS** Microsoft Excel, Microsoft Word



# Fee Agreement

Date: February 15, 2016

Dear Ms. Laurie Bruneau:

Fullerton School District (hereinafter "Client") has retained Aon Risk Consultants, Inc., doing business as Aon Global Risk Consulting ("AGRC"), to provide actuarial and/or analytical services ("Services"). This Fee Agreement ("Agreement"), including all referenced attachments, confirms the scope of services we will provide, the Client's required involvement and assistance in support of our Services, the related fee arrangements, and other terms and conditions to ensure that our professional services meet the mutually agreed upon objectives of both parties. The Services, to be provided by AGRC to Client beginning on February 12, 2016 and ending on June 30, 2016, are set forth in the "Scope of Work" section of the proposal dated February 12, 2016.

In consideration of the Services to be provided by AGRC to Client, AGRC shall be entitled to compensation in the amount shown in the "Professional Fees" section of the attached Proposal. These fees shall be payable to AGRC within thirty days following the completion of the Services unless otherwise set forth in "Professional Fees" section of the attached Proposal.

AGRC and Client acknowledge that the reliability of our services depends upon the accuracy and completeness of the data supplied to AGRC. Client accepts sole responsibility for errors or delays in services solely resulting from inaccurate or incomplete data supplied to AGRC, and acknowledges and agrees that any additional services thereby necessitated will result in additional fees payable by Client to AGRC.

AGRC gathers data containing information about our customers. This information may be shared among AGRC affiliated businesses. In addition to being used to provide services to AGRC customers, the information may be used for business administration, business reporting, statistical analysis, marketing of AGRC products or services and providing consulting or other services to companies for which AGRC or its affiliates may receive remuneration. AGRC takes appropriate measures to protect the privacy and confidentiality of our AGRC customers as well as to comply with applicable laws and regulations. AGRC may use or disclose information about our customers if we are required to do so by law, AGRC policy, pursuant to legal process or in response to a request from law enforcement authorities or other government officials.

Due to the global nature of services provided by AGRC, the personal information you provide may be transmitted, used, stored and otherwise processed outside of the country where you submitted that information. If you have questions about AGRC data processing, please contact your AGRC consultant.

Both parties further agree that AGRC and its personnel shall be released to the fullest extent permitted by applicable law from any and all claims, liabilities, costs and expenses attributable to any knowing misrepresentation by Client, its directors, its officers and/or its employees except for claims attributable solely to the negligence of AGRC. In no event shall AGRC be liable to the Client, whether in tort (including negligence), contract or otherwise for any amount, in the aggregate, in excess of three times the total fees paid by the Client under this Agreement, except to the extent fully and finally determined by a court of competent jurisdiction to have resulted from the willful misconduct or fraudulent behavior of AGRC, and neither AGRC nor Client shall be liable to the other for any consequential, indirect, lost profit, lost opportunity or similar damages relating to AGRC's services provided under this Agreement.

As AGRC and Client intend the aforementioned limitation of liability clause to be enforceable, they agree that any over breadth in the clause shall not itself render the clause void, but rather, the clause shall be interpreted and enforceable to the fullest extent permitted by the law of the applicable state.

In addition, the Client agrees to indemnify and hold AGRC, its directors, officers and employees, harmless from and against any and all claims, suits, and demands, and the liabilities, costs and expenses resulting therefrom



("Claims"), that AGRC may incur relating to the Services under this Agreement, except to the extent such Claims are fully and finally determined by a court of competent jurisdiction to have resulted from acts or omissions of AGRC in connection with such services.

In the unlikely event that differences concerning our services or fees should arise that are not resolved by mutual agreement, to facilitate judicial resolution and save time and expenses of both parties, the Client and AGRC agree not to demand a trial by jury in any action, proceeding or counterclaim arising out of or relating to our services and fees for this engagement.

AGRC will provide the Client with a report and/or certain other tangible items specified as deliverables ("Deliverables"), set forth in the "Scope of Services" section of the attached Proposal. The Deliverables, upon full and final payment to AGRC, shall become the property of the Client, except that AGRC owns or has rights to all products, processes, concepts, know-how, techniques, software, and methodology used, and records created or maintained, (collectively "Prior Works") for the production of the Deliverables, and Client shall gain no rights in or to them. To the extent that any Prior Works are contained in the Deliverables, AGRC hereby grants the Client, upon full and final payment to AGRC, a royalty-free, fully paid-up, worldwide, non-exclusive license to use such Prior Works in connection with the Deliverables.

Services and Deliverables are for the exclusive use of Client and are not to be relied upon by third parties.

This Agreement sets forth the entire agreement among the parties and may be modified only upon written agreement.

**Accepted and Agreed:**

Date: February 12, 2016

By:

  
\_\_\_\_\_  
Joseph Kilroy, Aon Risk Consultants, Inc.

Date: 3-9-16

By:

\_\_\_\_\_  


CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Laurie Bruneau, Risk Manager  
**SUBJECT:** **APPROVE/RATIFY CONTRACT WITH ALL CITY MANAGEMENT SERVICES FOR THE COST OF A CROSSING GUARD FOR THE INTERSECTION OF HETEBRINK STREET AND HUTAIN STREET, EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: The City of Fullerton’s traffic engineers perform traffic studies, when requested by the District, for those intersections near schools that may warrant crossing guards.

A study performed in the spring of 2011 for the intersection of Hetebrink Street and Hutain Street showed that the intersection did not meet the City’s established criteria for a crossing guard. However, District staff recommended that, in the interest of student safety, the District bear the cost of a crossing guard at the intersection until such time as the City performed another traffic study. An additional study might warrant the placement of a crossing guard by the City (in which case the District would split the cost with the City).

The original contract was for a one-year period. Staff recommends extension of the contract for one additional year.

Rationale: The agreement between the City of Fullerton and the Fullerton School District requires that the cost of a warranted crossing guard be borne by the City of Fullerton. In this case, as the intersection of Hetebrink and Hutain does not as yet meet the criterion for warrants, the District must bear the cost.

Funding: The current cost is not to exceed \$12,240 per year from the General Fund.

Recommendation: Approve/Ratify contract with All City Management Services for the cost of a crossing guard for the intersection of Hetebrink Street and Hutain Street, effective July 1, 2016 through June 30, 2017.

SH:LB:lc  
Attachment





## ALL CITY MANAGEMENT SERVICES

March 2, 2016

RECEIVED

MAR 07 2016

Risk Management

Laurie Bruneau  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833

It is once again the time of the year when many agencies are formulating their budgets for the coming fiscal year. Toward that end, please allow this letter to serve as confirmation of our interest in extending our agreement for Crossing Guard services with the Fullerton School District for the 2016-2017 fiscal year.

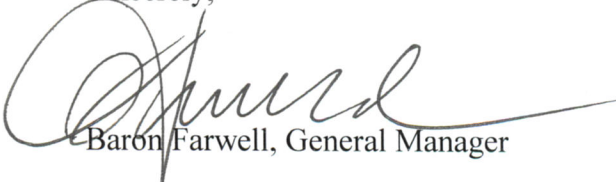
As you may know the California Assembly passed and the Governor approved Bill AB No.1522 which enacts the Healthy Workplaces, Healthy Families Act of 2014. This Bill mandates among other things that all part-time employees are now entitled to be paid or accrue sick-time time. Per this mandate effective July 1, 2015, Crossing Guards began to accrue sick time at a rate of 1 hour for every 30 hours worked. As this is a new benefit for all part-time employees it will obviously impact our hourly pricing.

The bottom line is that this year we must appeal for an increase. Our proposed adjustment of 2.5% will increase your hourly rate to \$17.00 per hour.

To facilitate the calculation of the program cost for your Crossing Guard program, we have included a Client Worksheet. This worksheet is our estimation of the projected hours and cost of your program as it is currently staffed. We have also taken the liberty of enclosing two (2) Amendments for the coming 2016-2017 fiscal year. If all meets with your approval please execute and return one of the original Amendments for our records.

We remain committed to providing a safe, cost-effective and professional School Crossing Guard Program. If you have any questions or need additional information please contact me at (800) 540-9290. Take care.

Sincerely,



Baron Farwell, General Manager

*"The Crossing Guard Company"*



# ALL CITY MANAGEMENT SERVICES

## Amendment to Agreement between All City Management Services, Inc. and Fullerton School District for providing School Crossing Guard Services


The **Fullerton School District** hereinafter referred to as the "District", and **All City Management Services, Inc.**, located at 10440 Pioneer Blvd., Suite 5, Santa Fe Springs CA 90670, hereinafter referred to as the "Contractor", mutually agree to amend the existing Agreement entered into on August 23, 2011 as follows:

- Item #1** The District and the Contractor agree to extend the term of this Agreement for the 2016-2017 fiscal year beginning July 1, 2016 through June 30, 2017.
- Item #15** The District agrees to pay Contractor for services rendered pursuant to the Agreement the sum of Seventeen Dollars, (\$17.00) per hour of guard service provided with a minimum of four (4) hours per day, per guard. It is understood that the cost of providing Seven Hundred and Twenty (720) hours of service shall not exceed Twelve Thousand, Two Hundred and Forty Dollars (\$12,240.00).
- Except as provided for in Item #1 and Item #15, all other terms and conditions of the original Agreement and Amendments thereto between the District and the Contractor remain in effect.

**Fullerton School Dist.**

**All City Management Services, Inc.**

By   
Signature

By   
Demetra Farwell, Corporate Secretary

Susan Cross Hume, Assistant Superintendent, Business  
Print Name and Title

Date \_\_\_\_\_

Date March 1, 2016



# ALL CITY MANAGEMENT SERVICES

## Amendment to Agreement between All City Management Services, Inc. and Fullerton School District for providing School Crossing Guard Services


The **Fullerton School District** hereinafter referred to as the "District", and **All City Management Services, Inc.**, located at 10440 Pioneer Blvd., Suite 5, Santa Fe Springs CA 90670, hereinafter referred to as the "Contractor", mutually agree to amend the existing Agreement entered into on August 23, 2011 as follows:

1. **Item #1** The District and the Contractor agree to extend the term of this Agreement for the 2016-2017 fiscal year beginning July 1, 2016 through June 30, 2017.
2. **Item #15** The District agrees to pay Contractor for services rendered pursuant to the Agreement the sum of Seventeen Dollars, (\$17.00) per hour of guard service provided with a minimum of four (4) hours per day, per guard. It is understood that the cost of providing Seven Hundred and Twenty (720) hours of service shall not exceed Twelve Thousand, Two Hundred and Forty Dollars (\$12,240.00).
3. Except as provided for in Item #1 and Item #15, all other terms and conditions of the original Agreement and Amendments thereto between the District and the Contractor remain in effect.

**Fullerton School Dist.**

**All City Management Services, Inc.**

By   
Signature

By   
Demetra Farwell, Corporate Secretary

\_\_\_\_\_  
Print Name and Title

Date \_\_\_\_\_

Date March 1, 2016



# All City Management Services Inc.

## Client Worksheet 2016 - 2017

Department: 1206

**Billing Rate for 2016/2017: \$17.00**

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

### KEY:

#### Traditional Calendar:

For sites with no regularly scheduled early release days, use 180 regular days

For sites with one regularly scheduled early release day/week, use 144 regular days and 36 minimum days

#### Summer School

For schools with Summer School sessions use 19 days

### Sites with traditional calendar:

1	Hetebrink / Hutain	4	X	180	X	\$17.00	=	\$12,240.00
		Total Hrs/day		days/yr		Hourly Billing Rate		

### Summer School Sites

No estimate for Summer School based on 2015

**TOTAL PROJECTED HOURS** 720 **TOTAL ANNUAL PROJECTED COST** \$12,240.00

#### NOTE

This department has two sites but the Fullerton PD is billed for the site @ Starbuck/Shapiro (4hrs)

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Trang Lai, Director, Educational Services  
**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ALICE CHEN TO PROVIDE TRAINING TO TEACHERS ON USING THE GOOGLE ECOSYSTEM ON JUNE 2-3, 2016**

Background: Over the past few years, we have seen an increase in the use of Google Applications in the classroom. Teachers are seeking opportunities on how to best use Google in a 1:1 environment. A two-day workshop called Google Boot Camp will give teachers the opportunity to learn about Google in either a beginner, intermediate, or advanced setting. The classes will prepare teachers to pass Google Level 1 or 2 certification based upon their interest and drive. Alice Chen, a Google Certified Innovator, has been providing these types of workshops across Southern California. She has worked with CUE Rock Star on teaching teachers how to best use Google Applications in the classroom.

Rationale: Alice Chen will be providing professional development training on using the Google Ecosystem to increase student learning, engagement, and collaboration. This workshop will prepare teachers for the Google for Education Certification Exam.

Funding: Cost not to exceed \$2,800 to be paid from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Alice Chen to provide training to teachers on using the Google Ecosystem on June 2-3, 2016.

EF:TL:ts  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Alice Chen** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services"). **Consultant will provide training to teachers on using the Google ecosystem to increase student learning, engagement, and collaboration. The workshop will prepare participants for the Google for Education Certification Exam.**

2. Term. Contractor shall commence providing services under this Agreement on **June 2, 2016** and will diligently perform as required and complete performance by **June 3, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **two thousand eight hundred Dollars (\$2,800)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available

to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.



b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening

prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Alice Chen**  
**Address on File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **12TH** DAY OF **APRIL 2016**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

Alice Chen  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

On File  
**Taxpayer ID Number**



CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Trang Lai, Director, Educational Services  
**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND DAN BENNETT TO PROVIDE TRAINING TO TEACHERS ON USING THE GOOGLE ECOSYSTEM ON JUNE 2-3, 2016**

Background: Over the past few years, we have seen an increase in the use of Google Applications in the classroom. Teachers are seeking opportunities on how to best use Google in a 1:1 environment. A two-day workshop called Google Boot Camp will give teachers the opportunity to learn about Google in either a beginner, intermediate, or advanced setting. The classes will prepare teachers to pass Google Level 1 or 2 certification based upon their interest and drive. Dan Bennett, a Google Certified Innovator, has been providing these types of workshops across Southern California. He has worked with CUE Rock Star on teaching teachers how to best use Google Applications in the classroom.

Rationale: Dan Bennett will be providing professional development training on using the Google Ecosystem to increase student learning, engagement, and collaboration. This workshop will prepare teachers for the Google for Education Certification Exam.

Funding: Cost not to exceed \$2,800 to be paid from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Dan Bennett to provide training to teachers on using Google Ecosystem on June 2-3, 2016.

EF:TL:ts  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Dan Bennett** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services"). **Consultant will provide training to teachers on using the Google ecosystem to increase student learning, engagement, and collaboration. The workshop will prepare participants for the Google for Education Certification Exam.**

2. Term. Contractor shall commence providing services under this Agreement on **June 2, 2016** and will diligently perform as required and complete performance by **June 3, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **two thousand eight hundred Dollars (\$2,800)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available



to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening

prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Dan Bennett**  
**Address on File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **12TH** DAY OF **APRIL 2016**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

Dan Bennett  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

On File  
**Taxpayer ID Number**



CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR TWO EDUCATIONAL SERVICES STAFF TO ATTEND THE INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION (ISTE) CONFERENCE IN DENVER, COLORADO FROM JUNE 26–29, 2016**

Background: The International Society for Technology in Education (ISTE) Conference is globally recognized as the most comprehensive educational technology conference of its kind. The event offers a myriad of professional learning opportunities for education leaders. Attendees have an opportunity to participate in a wide variety of educational sessions and hands-on learning environments while learning new strategies and gain exposure to relevant topics and trends in educational technology.

Rationale: Participation in the conference will provide information and resources critical to advancing the instructional practice of educators. This aligns to goals set forth by the District and School to strategically leverage instructional technology to enhance instructional outcomes.

Funding: Cost not to exceed \$5,500 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve out-of-state conference attendance for two Educational Services staff to attend the International Society for Technology in Education (ISTE) conference in Denver, Colorado from June 26-29, 2016.

EM:nm

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Anita Lomeli, Principal, Commonwealth School

**SUBJECT:** **APPROVE MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND COMMUNITY UNION, INC., TO PROVIDE PARENT EMPOWERMENT THROUGH TECHNOLOGY AT COMMONWEALTH SCHOOL FROM APRIL 14, 2016 THROUGH MAY 24, 2016**

Background: Commonwealth School is requesting the opportunity to provide parents a 20 hour, 5-week course on Internet literacy through the New Internet Users coalition. This course will provide online resources so that parents are better able to engage in their child's education. All parents involved will be provided with their own email address and will learn how to navigate the Internet for specific course topics such as A-G college requirements, finding parenting resources, creating a PowerPoint presentation and keeping their children safe on the Internet. The course is provided in Spanish for parents whose primary language is not English.

Rationale: At this time, Commonwealth students in all grades have access to the Internet and all students in grades K-6 also have access to an iPad. Computer literacy is essential for our parent community to assist, guide, and protect their children when using technology in their daily lives.

Funding: Cost not to exceed \$3,725 and is to be paid from Commonwealth School's Title III fund.

Recommendation: Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., to provide Parent Empowerment through Technology at Commonwealth School from April 14, 2016 through May 24, 2016.

EF:AL:dj  
Attachment





# MEMORANDUM OF UNDERSTANDING BY AND BETWEEN

**Fullerton School District  
AND  
Community Union, Inc.**

This Memorandum of Understanding (MOU) is made and entered into April 13, 2016, by and between Fullerton School District (FSD), and Community Union, Inc. (CU), hereinafter jointly referred to as “PARTIES”.

## RECITALS

*WHEREAS*, FSD intends to improve the quality of life for the Fullerton community,

*WHEREAS*, FSD intends to enhance parents’ access and training to technology so they may better engage in their child’s education,

*WHEREAS*, Community Union is an organization with over 22 years of experience in community-based technology and Internet training,

*WHEREAS*, FSD serves students whose demographics include low-income and monolingual (non-English) speaking parents,

*WHEREAS*, Community Union seeks to bring community-based technology training services to FSD, with the intent of using the Parent EMPOWERMENT through Technology program,

*NOW, THEREFORE*, all of the named parties hereby acknowledge, and as an expression of common intent, the PARTIES hereto agree as follows:

### **I. PURPOSE**

The purpose of this MOU is to define the manner in which the PARTIES will participate in establishing a strategic relationship to form collaboration as a means to facilitate the delivery of the Parent EMPOWERMENT through Technology (PE+T) Program to serve parents of Commonwealth Elementary students. PE+T furthers the effort to better engage parents in their child’s education. Core to this MOU is fundraising that will enable all low-income parents to enroll into the PE+T course free of charge.

### **II. GENERAL PROVISIONS**



A. TERM

The term this MOU begins upon execution by the PARTIES for a period of one year, unless otherwise terminated as provided for in Section D below. Services under this MOU will be rendered during the 2015-2016 school year.

B. RESPONSIBILITIES

The following shall describe the responsibilities to the MOU:

1. Fullerton School District
  - a) Will provide the computer room or laptop cart to conduct Parent EMPOWERMENT through Technology (PE+T) courses, Fullerton School District at Commonwealth Elementary School, 2200 East Commonwealth Ave., Fullerton, Ca 92831 for a maximum of 35 parents to attend courses, see **Exhibit B**
  - b) Will provide a printer for parents to print completed exercises at the end of each session,
  - c) Will support outreach efforts to parents, including but not limited to coordinating with school staff and Community Union to obtain parent contact information,
  - d) Will provide parents with log-in information to access the Internet from the site as needed,
  - e) Will meet with CU staff as needed during the pre-planning phases of the PE+T, and every other week once sessions commence to discuss successes and challenges if any,
  - f) Provide space for and participate in PE+T Graduation Ceremony to be conducted at conclusion of program,
  - g) Agrees to pay a flat fee of \$3,725 for a maximum of 35 parents,
2. CU – will manage:
  - a) Outreach and recruitment of parents,
  - b) Organization of initial parent orientation meeting,
  - c) Follow-up phone calls to parents,
  - d) Recruitment, training and management of trainers using the PE+T system,
  - e) All classes and class schedules, See **Exhibit B**,
  - f) And provide supplies,
  - g) Delivery of PE+T as described herein, and incorporated, See **Exhibit A and C**,
  - h) Safety and Clean-up of Computer Lab,
  - i) Progress reporting, tracking and attendance using PE+T system,



- j) And provide status reports to FSD upon request,
  - k) And maintain communication with FSD staff as needed regarding the PE+T program,
  - l) Graduation ceremony, announcements, invitation and day of event,
  - m) Promotion of class successes with local leaders and media,
  - n) And cover all remaining costs,
3. Prior to changes in schedules of this agreement Parties agree to discuss and determine a strategy convenient and mutually beneficial to both.

C. CONFIDENTIALITY

No person will publish or disclose, use, or permit, cause to be published, disclosed or used, any confidential information pertaining to the clients (parents and students), applicants, participants or customers of the PARTIES.

D. TERMINATION

This MOU may be terminated by mutual consent with a 30 day written notice by either party.

E. ASSIGNMENT

PARTIES may not transfer or assign interest in this MOU without the previous written consent of all parties. Any such attempt to transfer or assign shall be null and void.

F. INDEMNIFICATION

Each party agrees to indemnify, defend and hold harmless the other partners, their boards, officers, agents, employees, assigns and successors in interest from and against all suits or causes of action, claims, losses, demands and expenses, including, but not limited to, attorney's fees and cost of litigation, damage or liability of any nature whatsoever, for death or injury to any person, including each party's employees and agents, or damage or destruction of any property of either party hereto or of third parties, arising in any manner by reason of negligent acts, errors omissions or willful misconduct incidents to the performance of this MOU.

G. GENERAL INSURANCE REQUIREMENTS



PARTIES mutually agree to maintain their own corporate insurances, including but not limited to commercial general liability policy, workers compensation, officers and directors insurance, bonding, automobile, and employer's liability.

H. MODIFICATION

The terms and conditions of this MOU may only be amended by mutual written agreement of the PARTIES.

III. **AUTHORIZED PERSONNEL**

For the purposes of this MOU, the individuals identified below are authorized to coordinate the related activities for each party.

**For: Community Union**

**Name: Larry Ortega**  
**P.O. Box 364**  
**Pomona, CA 91769**  
**Cell: (951) 314-0331**  
**Email: [Lortega@onemillionNIU.org](mailto:Lortega@onemillionNIU.org)**

**For: Fullerton School District**

**Name: Dr. Robert Pletka**  
**Superintendent**  
**(714) 447-7400**  
**1401 W. Valencia Dr.,**  
**Fullerton, CA 92833**

The individuals signing below have the authority to commit the party they represent to the terms of this MOU, and do so commit by signing. This MOU is of no force or effect until signed by representatives of both parties.



**IN WITNESS WHEREOF**, PARTIES to this Memorandum of Understanding have caused this MOU to be duly executed on their behalf by their authorized representatives.

**COMMUNITY UNION, INC.**

**Fullerton School District**

**By: Larry Ortega**

**By: Dr. Robert Pletka**

A handwritten signature in black ink that reads 'Larry Ortega'.

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President & CEO

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Superintendent



## **EXHIBIT A**

### **Parent EMPOWERMENT through Technology (PE+T)**

**for**

#### **Fullerton School District**

The Parent EMPOWERMENT through Technology (PE+T) program streamlines key elements to parent involvement, with cultural relevance at its center. When parents lack appropriate tools to fully engage in the health and education of their family, they tend to step out of their role. A balanced use of online information and tools can lead to parent empowerment and engagement on all levels. Parents gain critical research skills with PE+T training. PE+T gives parents the power of information—giving them the opportunity to make well-educated choices that benefit their entire family.

#### **1. Organizational Background and History**

**Community Union, Inc.**(Established 1993)

**Mission:** Setup, sustain and expand education and economic opportunities in low-income communities via community-based computer and Internet training.

Community Union, Inc. is a corporation based in Los Angeles, California. Community Union (CU) provides training from community technology centers located in low-income neighborhoods throughout California.

In 1993, while Mr. Larry A. Ortega was attending law school at Western State University School of Law, Fullerton, CA, he founded CU. CU first launched their courses working with children, but quickly realized that training parents in technology was key to impacting the digital divide, student achievement and graduation rates. A year after its inception, CU launched courses to serve parents in English, Korean, and Spanish.

Community Union, in cooperation with the One Million NIU (New Internet Users) Coalition, have successfully negotiated the opening of community-based technology training centers in over 30 cities, helping more than 25,000 parents, youth and senior citizens improve their quality of life through access and training to Internet resources. College students and NIU graduating parents enter and complete the Train the Trainer Program and become NIU Trainers for new sessions. Trainers have found the NIU experience to be a great career launching-pad as they move into professional endeavors.



## **2. Why Parent EMPOWERMENT through Technology?**

A majority of low-income parents want to improve the quality of life for their family. However, many lack the skills required to engage in their education and health in a way that leads to improvement. This lack of improvement is more evident among parents with lower incomes and educational attainment, as well as among first generation immigrants who are English learners.

The Parent EMPOWERMENT through Technology program presents an opportunity to make a focused effort to help parents engage in their family's health and education via the Internet. There are a wide array of websites and on-line content in English, Korean and Spanish that help parents positively effect change in their family. CU has taught low-income parents how to access and use on-line resources for over 22 years and in our expert opinion, significantly improves the quality of life of graduates and their families.

## **3. Target Population**

Maximum of 35 low-income parents who have children attending Commonwealth Elementary will be enrolled in PE+T (**Exhibit C**), and will attend courses per **Exhibit B**.

## **4. Proposed Methodologies**

Community Union believes it is a moral and economic imperative that we empower parents with research skills in education and health via technology training. A parent that can navigate the Internet to find reliable information is better equipped to make sound decisions for their family.

Parents will attend class two times per week, for two hours each day, for 5 weeks for a total of 20 hours of PE+T-Module I, see **Exhibit B**.

### **PE+T Modules I & II *outcomes* for parents:**

- 1) Development of Internet on-line resource navigation skills using key websites, addressing both health and education needs,
- 2) Development of a full-color multipage e-tools Resource Guide in PowerPoint that contains the following information:
  - a. A healthy food pyramid,
  - b. A through G requirements (UC/CSU college entry requisites),
  - c. Local Fullerton Unified resources available on-line,
  - d. Internet safety,
  - e. Detailed benefits of common fruits, vegetables, superfoods, supplements and organics,
  - f. Local farmer's markets and,
  - g. Healthy recipes.



- 3) Improved public speaking skills and advocacy strategies that will assist them in ensuring their family has access to health and education resources.

PE+T not only provides the foundational understanding needed by parents such as A-G requirements, education resources, college options, etc., but because the parents will have on-going access to on-line resources, they will be empowered to forever engage and advocate for the improved health and quality education for their family.

### **5. Project Goals, Operation and Evaluation:**

PE+T's task-list, see **Exhibit C** below, is a list of exercises parents will complete during each 20 hour Module. PE+T takes parents through step by step on how-to use a computer, access the Internet and develop computer and Internet navigation skills while building an e-tools Resource Guide in PowerPoint, using health focused, college, school district and Internet safety websites. Manuals, exercises and instruction are available in English, Korean, Spanish and Mandarin Chinese.

#### **Module I:**

- A-1 – Develop a Vision Statement: Parents develop a 'vision' statement articulating desired goals and outcomes from the course, and beginning E-mail navigation, parents set up email address,
- A-2 – Introduction to Word, parents learn basic functions, typing skills, and development of a formal communication letter,
- A-3 – Introduction to PowerPoint, parents are introduced to the tool to be used to build e-tools Resource Guide,
- A-4 – Beginning Internet Navigation: Parents build research project using on-line resources to obtain information about education, health, and Internet safety.
- e-tools Resource Guide Completion: Parents compile exercises and PowerPoint slides completed during the course into a clear-covered portfolio that will be called their e-tools Resource Guide and will serve as evidence of skills learned and will be used to assist parents to better engage in their family's health and education.
- Simultaneously, this same portfolio will be used to enhance employment endeavors.

#### **Module II:**

- A-1 – Develop a Vision Statement II: Parents develop a 'vision' statement articulating desired HEALTH goals and outcomes from the course, and a refresher on Internet/E-mail navigation,
- A-2 – Refresher on Word, parents are reminded of basic functions, typing skills, and develop a formal communication letter,
- A-3 – Refresher on PowerPoint, parents are reminded of to the tool to be used to build e-health Tools Resource Guide,





- A-4 – Intermediate Internet Navigation: Parents build research project using on-line resources to obtain information about healthy living.
- e-health Tools Resource Guide Completion: Parents compile exercises and PowerPoint slides completed during the course into a clear-covered portfolio that will be called their e-health Tools Resource Guide and will serve as evidence of skills learned and will be used to assist parents to better engage in their family's health.

#### Evaluation:

- Paramount to the proposed project is the evaluation of program effectiveness.
- Quantitative methods such as pre and post surveys will be used. Also, graduating participant's focus group interviews will create feedback that will be used to create qualitative data to fine-tune PE+T,

In summary, after the completion of the PE+T program the following Major Goals will be accomplished:

1. parents gain increased Internet navigation knowledge for the purpose of improving the quality of life for their family,
2. parents will develop an e-tools Resource Guide and/or an e-health Tools Resource Guide to ensure they have key information to better engage in the health and education goals of their family,
3. parent leaders emerge and become sustainable resources for other parents through a parent alumni advocate network.

### **6. Funding, Roles and Responsibilities**

1. Community Union, Inc.
  - a. Project Management and Administration (attendance, instruction, program progress reporting, etc.), training staff, PE+T training manuals and materials,
2. Outside Consultant (funded by Community Union)
  - a. Curriculum Specialist and Program Evaluation
  - b. 20 hours evaluation, testing and reporting on PE+T outcomes, within the scope of this proposal,
3. FSD
  - a. Utilization of computer lab where training will take place. Utilities, rent, security, administration staff and maintenance to be provided as an in-kind contribution,
4. Community Union and FSD
  - a. Marketing and promotion consultation, news briefs, press releases, collateral materials, event/school presentations, and out-reach,



5. Cost:

- a. FSD will pay \$3,725 for a maximum of 35 parents.
- b. FSD agrees to pay CU within 30 days after being invoiced.
  - a. Upon commencement of outreach, money for Invoices received by FSD is considered earned.
  - b. Upon commencement of classes, money for Invoices received by FSD is considered earned, unless otherwise expressed in writing from FSD.
- c. FSD agrees to pay the \$3,725 in the following manner:
  - a. FSD will pay upon receiving Invoice #1 for \$1,862.50 from Community Union *at the start of PE+T* to cover start-up costs, which include IT Visit to coordinate computer lab, PE+T Manuals to be used in training sessions, fliers, and other supplies needed to launch training sessions; and upon receiving Invoice #2 for \$1,862.50 after verifying that the training and other services covered by this agreement have all occurred at the conclusion of sessions.

**END OF EXHIBIT A**



**EXHIBIT B**

**Fullerton School District**

<b><u>Spring 2016</u></b>	<b><u>Date</u></b>
IT Visit:	Week of March 21 <sup>st</sup>
Orientation Meeting:	Thursday, April 14 <sup>th</sup> 6pm
Session Start:	4/19/16
Session End:	5/19/16
Graduation Ceremony:	Tuesday, May 24 <sup>th</sup> 6:30pm

**Parent EMPOWERMENT through Technology- Module I**

<b>Site</b>	<b>Total # of Parents</b>	<b>Class</b>	<b>Schedule</b>	<b>Session</b>
Commonwealth Elementary	35	<i>Module I (See Exhibit C)</i>	Time: 6:00pm-8:00pm Day: Tuesdays/Thursdays	Spring 2016
<b>MAX # of Parents Served</b>	35			



## EXHIBIT C

# MODULE I: Parent EMPOWERMENT through Technology



**One Million New Internet Users (NIU)**  
**Parent EMPOWERMENT**  
**through Technology- Module I Tasklist**

Task #	Task	Outcomes/Deliverables	Trainers Initials	Date	Results/ Name of	Percent Complete	Duration of Hours
<b>Daily Task: There will be 3 tasks that each student will be required to accomplish each day they attend the PE+T- Module I class.</b>							
<b>DAILY</b>	Warm-up	1) 10 minutes typingweb.com					
	Pro-practice	2) For 10 minutes student will visit the NIU website (onemillionniu.org) and read the Blog section					
	Cool-down	3) Last 10 minutes of class students will print all of their completed work. Trainer: place completed task in student folder and update their task list					
<b>A1</b>	<b>Vision Statement</b>	IN CLASS: 7 Minute writing exercise, handwrite personal goals for next 2 weeks, 2 months, 2 years, and 20 years. HOMEWORK: Take in-class assignment home to develop a final draft on your Vision Statement.					0.5
A1.1	Email setup, send, receive	Student create Gmail account. (Write User ID and Password to the right.)	HERE	User ID:	Password:	25%	2
<b>ENTRY MATRIX</b>							
A1.2	Setup TypingWeb account	Go to www.typingweb.com and on-line exercises to improve typing skills. (Write User ID and Password to the right.)	HERE	User ID:	Password:	30%	0.5
<b>A2</b>	<b>Beginning Word:</b>	Student learns basic functions in Word- open, save & modify a document.					
A2.1	Type Vision Statement	Using Handwritten exercise completed above in A1, type and print Vision Statement. (Write the saved file name to the right.)	HERE		File name:	40%	1
A2.2	Word Exercise I	Create, edit, modify text, format paragraphs, use tools to give documents professional look. (Write the saved file name to the right.)	HERE		File name:	43%	1
A2.3	Word Exercise II	Develop Communication to Principal, Vice Principal and Teachers. Student will open-up lines of communication with Teacher/Principal. (Write the saved file name to the right.)	HERE		File name:	45%	1
<b>A3</b>	<b>Intro. to PowerPoint</b>	Create a presentation with phone number, email, and contact information. Modify slides in preparation for Final e-tools Resource Guide.					
A3.1	<b>Self-intro Slide 1</b>	<b>Title Page.</b> Vision Statement. (Write the saved file name to the right.)	HERE		File name:	50%	2
A3.2	<b>Raising Expectations Slide 2</b>	Final e-tools Resource Guide. "I will expect more from my child because I have access to more resources via the Internet..."				55%	1
<b>A4</b>	<b>Internet Navigation Build-out of E-tools Resource Guide</b>	Hyperlinks, browse websites, copy and download information to Power Point.					
A4.1	<b>Slide 3</b>	DrFuhrman.com- Establish a strong nutrition foundation through a healthy food pyramid.				60%	1.5
A4.2	<b>Slide 4</b>	KnowHow2Go.org - Excellent overview of how to prepare for college, beginning in Middle School.				65%	2
A4.3	<b>Slide 5</b>	thebeehive.org/safety - Learn strategies on keeping children safe on the Internet, deal with cyber bullying, protect privacy.				75%	2
A4.4	<b>Slide 6</b>	Google Translate to translate documents and information from English to Spanish/Spanish to English.				80%	1
A4.5	<b>Slide 7 &amp; 8</b>	4th District PTA resources (OPEN).				85%	2.5
A4.6	<b>FINAL e-tools Resource Guide</b>	<b>e-tools Resource Guide:</b> Students compile all slides into a final portfolio				90%	1
<b>EXIT MATRIX</b>							
						100%	<b>20</b>

Version 6 09/08/15

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** **APPROVE/RATIFY NONPUBLIC AGENCY AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ACES - COMPREHENSIVE EDUCATIONAL SERVICES, INC., FOR SERVICES EFFECTIVE MARCH 14, 2016 THROUGH JUNE 30, 2016**

Background: Nonpublic agencies support student educational programs through a variety of services not available within the District programs, which may include occupational therapy, speech therapy, physical therapy, behavioral intervention, etc.

Rate information is as follows:

Supervision – Behavior Intervention Development	\$150/hour
Tutoring – Behavior Intervention Implementation	\$ 59/hour

A copy of the agreement is available in the Superintendent’s Office for review.

Rationale: Nonpublic agency services are utilized when the District does not have the ability to have staff in the area of service. While we are able to provide most services from within, it is sometimes necessary to contract outside for certain specialized services.

Funding: Total cost of this contract is not to exceed \$40,000 and is to be paid from Student Support Services (710).

Recommendation: Approve/Ratify nonpublic agency agreement between Fullerton School District and ACES – Comprehensive Educational Services, Inc., for services effective March 14, 2016 through June 30, 2016.

EF:RG:vm

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Trang Lai, Director, Educational Services

**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR TEN STAFF MEMBERS TO ATTEND THE 34<sup>TH</sup> ANNUAL TEACHING OF WRITING INSTITUTE AT COLUMBIA UNIVERSITY IN NEW YORK, FROM JUNE 20-24, 2016**

Background: The Writing Workshop is a method of writing instruction that developed from the early work of Donald Graves, Donald Murray, and other teacher/researchers who found that coaching students to write for a variety of audiences and purposes was more effective than traditional writing instruction. This approach has been popularized by Lucy Calkins and educators involved in the Reading and Writing Project at Columbia University in New York City, New York. (Calkins, L (2006). This method of instruction focuses on the goal of fostering lifelong writers. It is based upon four principles: students will write about their own lives, they will use a consistent writing process, they will work in authentic ways, and they will develop independence as writers. During the 2016-2017 school year, the Fullerton School District will continue to train teachers across all schools using the Writing Workshop method.

Rationale: By sending a small group to Columbia's Summer Writing Institute, we will develop a cadre of staff members who will continue to support the implementation of Writing Workshop in future years. It means that we will have in-house experts who can continue to lead the difficult, but rewarding work of teaching young writers to find their voice and sense of agency through the written word.

Funding: Cost not to exceed \$19,500 to be paid from the Unrestricted General Fund.

Recommendation: Approve out-of-state conference attendance for ten staff members to attend the 34<sup>th</sup> Annual Teaching of Writing Institute at Columbia University in New York, from June 20-24, 2016.

EF:TL:ts

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Sung Chi, Coordinator, Assessment and Accountability  
**SUBJECT:** APPROVE THREE-YEAR LICENSING AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CURRICULUM ASSOCIATES FOR iREADY ASSESSMENT SYSTEM FROM JULY 1, 2016 THROUGH JUNE 30, 2019

Background: iReady is an online assessment system that provides valid and reliable data on student achievement and growth. The diagnostic assessments are adaptive and aligned to common core standards. Progress monitoring and standards mastery assessments are included in the program and can be used to access skill-level data as well as end of year progress.

Rationale: Teachers and administrators in Fullerton School District have come to rely on valid data to measure student achievement and to drive decisions regarding instruction. iReady plays a key role in the success of Professional Learning Communities (PLCs) as teachers identify students in need of intervention as well as enrichment.

Funding: The yearly annual license fee for iReady is \$8.64 per student, per year. The full three-year cost will be paid initially. Fullerton School District reserves the right to cancel this contract at any time and receive a refund. Student enrollment figures will be based on the most recent CBEDS report and will be provided to Curriculum Associates on an annual basis. The total yearly annual license fee is to be paid from the Unrestricted General Fund.

Recommendation: Approve three-year licensing agreement between Fullerton School District and Curriculum Associates for iReady assessment system from July 1, 2016 through June 30, 2019.

EF:SC:nm  
Attachment



## Software License Agreement

This Software License Agreement is entered into by and between Fullerton School District (“the District”), with offices at 1401 W. Valencia Dr. Fullerton, CA 92833, and Curriculum Associates, LLC (“Curriculum Associates”), with offices at 153 Rangeway Road, North Billerica, MA 01862. The terms of this agreement shall take effect July 1, 2016.

### 1. License

Curriculum Associates hereby grants the District a limited, revocable, non-transferable license to access and use its online educational software, i-Ready Diagnostic & Instruction (“the Product”) for math and reading for which the District has paid the license fees set forth in Section 3 below, and solely for educational purposes in accordance with the terms and conditions of use expressed in this Agreement.

### 2. Term

This agreement shall take effect on July 1, 2016 and end June 30, 2019.

### 3. Pricing and Payment.

Pricing for the Product is described in Attachment A, Price Quote. The District will provide Curriculum Associates a valid Purchase Order within 10 days of signing of Agreement. Curriculum Associates will invoice District based on purchase order, and District will provide payment to Curriculum Associates within thirty (30) days of receipt of invoice.

### 4. Copyright and Proprietary Rights

The Product and the content contained therein are the sole property of Curriculum Associates and its licensors and are protected by United States and International Copyright laws. All copyright, trademark, and other proprietary rights in the Product and in the software, text, graphics, design elements, audio, music and all other materials contained in i-Ready are reserved by Curriculum Associates and its licensors. The District may not use the Product in any manner that infringes the proprietary rights of any person or entity.

### 5. Data Ownership and Security

In connection with the District’s use of the Product, the District will be asked to provide Curriculum Associates with data about the District’s students. The District represents and warrants that the District has the right to provide Curriculum Associates with all of the data the District inputs into the Product. As the District’s students use the Product, data will be generated about students’ usage, performance and progress. Both the information the District inputs and the data generated by students’ usage will be referred to in this Agreement as “Customer Data”. The District shall own all right, title and interest in and to the Customer Data.



However, the District hereby grants Curriculum Associates a: (a) limited, royalty-free license during the term of this Agreement to use the Customer Data to host and make access to the Product available to the District and otherwise fulfill its obligations under this Agreement; and (b) a perpetual, royalty-free license to use the Customer Data for product development, research and other purposes consistent with FERPA, provided, however, that Curriculum Associates will only use Customer Data for the purposes outlined in subsection (b) in de-identified format. All Customer Data held by Curriculum Associates will be made available to the District upon the District's written request.

Curriculum Associates takes the protection of Customer Data, particularly personally-identifiable Customer Data, very seriously. Curriculum Associates will not reveal student names, identifiers, or individual assessment results to any third parties. Curriculum Associates will not use any Customer Data to advertise or market to students or parents. Curriculum Associates will not change how Customer Data is use or shared under the terms of this Agreement without the prior written consent of the District. For a full description of the security measures that Curriculum Associates takes, please review Curriculum Associate's data handling policy by clicking here [http://i-ready.com/support/iReady\\_DataHandlingPolicy2015.pdf](http://i-ready.com/support/iReady_DataHandlingPolicy2015.pdf).

## **6. Access to the Product**

The District's authorized users will need valid usernames and passwords to access the Product. The District is responsible for the integrity and security of these usernames and passwords. The District will advise Curriculum Associates immediately if any of the District's usernames and/or passwords have been compromised.

Curriculum Associates will use commercially reasonable efforts to make the Product available to the District 24 hours a day, except for: (a) planned downtime, of which Curriculum Associates will give the District reasonable notice where possible, and which Curriculum Associates shall use reasonable efforts to schedule during the hours from 5:00 p.m. Eastern time to 7:00 a.m. Eastern time; or (b) any unavailability caused by circumstances beyond Curriculum Associate's reasonable control, including without limitation, acts of God, acts of government, flood, fire, earthquakes, civil unrest, acts of terror, strikes or other labor problems, or Internet service provider failures or delays.

## **7. Limitations of Use**

The District shall not, nor permit any of its authorized users to: (a) reverse engineer, decompile, disassemble or otherwise attempt to discover the source code or algorithms underlying the Product; (b) modify, copy, translate, or create derivative works based on the Product or any of the content contained therein; (c) rent, lease, distribute, sell, resell, assign, or otherwise transfer rights to the Product; (d) use the Product for timesharing or services bureau purposes or otherwise for the benefit of a third party other than students or staff within the District's organization; or (e) remove any proprietary notices from the Product.

The District may not reproduce, upload, post, transmit, download or distribute any part of the Product content or information, or information accessed at other sites through links made from the Product, other than printing out or downloading portions of the text and images for use in connection with the work of the District's organization. If the District's users leave the Product via a link to a third party site, Curriculum Associates is in no way responsible for that third party site, and the District's use of that third party site will be governed by that site's terms of use, not this Agreement.

The District must use the Product in compliance with all applicable laws, rules and regulations, including, without limitation, laws and regulations that govern the export of technical data outside of the United States.

#### **8. Limitation of Warranties and Liability**

EXCEPT AS SET FORTH IN THIS AGREEMENT, CURRICULUM ASSOCIATES MAKES NO WARRANTIES WITH RESPECT TO THE PRODUCT. CURRICULUM ASSOCIATES DOES NOT WARRANT THAT THE PRODUCT WILL MEET ALL OF THE DISTRICT'S REQUIREMENTS, WILL BE ACCURATE, OR WILL BE ENTIRELY UNINTERRUPTED OR ERROR FREE. CURRICULUM ASSOCIATES EXPRESSLY EXCLUDES AND DISCLAIMS ALL EXPRESS AND IMPLIED WARRANTIES, INCLUDING THE IMPLIED WARRANTIES OF NON-INFRINGEMENT, MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. CURRICULUM ASSOCIATES SHALL NOT BE RESPONSIBLE FOR ANY DAMAGE OR LOSS OF ANY KIND ARISING OUT OF OR RELATED TO YOUR USE OF THE PRODUCT, INCLUDING WITHOUT LIMITATION, DATA LOSS OR CORRUPTION, REGARDLESS OF WHETHER SUCH LIABILITY IS BASED IN TORT, CONTRACT OR OTHERWISE.

IN NO EVENT SHALL CURRICULUM ASSOCIATES OR ITS LICENSORS, EMPLOYEES, AGENTS, AFFILIATED AUTHORS OR CONTRACTORS BE LIABLE FOR ANY INCIDENTAL, CONSEQUENTIAL, PUNITIVE OR MULTIPLE DAMAGES OF ANY KIND, WHETHER SUCH LIABILITY IS BASED IN TORT, CONTRACT OR OTHERWISE. IN NO EVENT SHALL THE LIABILITY OF CURRICULUM ASSOCIATES TO THE DISTRICT EXCEED THE TOTAL AMOUNT OF LICENSE FEES PAID BY THE DISTRICT TO CURRICULUM ASSOCIATES FOR ACCESS TO THE PRODUCT.

#### **9. Termination**

Curriculum Associates reserves the right to terminate the agreement at any time during the Term if the District does not comply with the terms of this Agreement. In addition, Curriculum Associates may terminate the Agreement, effective immediately upon written notice, for non-payment by the District.

#### **10. Notice**

Any notices pertaining to this agreement will be in writing and will be deemed delivered upon receipt to:

**Curriculum Associates**

Vicky Hurwitz

VP, Strategic Planning

Curriculum Associates

153 Rangeway Road

North Billerica, MA 01862  
Tel: 978-901-6394  
Fax: 800-366-1158  
Email: Vhurwitz@cainc.com

**District Info**

Sung Chi  
Fullerton School District  
1401 W. Valencia Dr.  
Fullerton, CA 92833  
714-447-7460  
SUNG\_CHI@MYFSD.ORG

Notices may be provided by facsimile or electronic mail.

**11. Choice of Law and Jurisdiction**

This Agreement and all of the rights and obligations of the parties shall be governed by the Laws and Courts of the State of California. Any claim, dispute or other matter in question arising out of or relating to this Agreement or breach thereof, shall be subject to and decided by a court of competent jurisdiction in the State of California.

**12. Entire Agreement**

This document and all exhibits and subsequent District Purchase orders, represent the full and entire agreement between the parties. This Agreement may be modified only by written amendment executed and approved by appropriate parties. No failure or delay in exercising any rights hereunder shall constitute a waiver of such rights.

I hereby agree to the terms and conditions stated in this agreement

**District signatures:**

**Title:**

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature and date  
\_\_\_\_\_

**Curriculum Associates, LLC**  
M. Vicky Hurwitz  
Print name  
Title: VP, Strategic Planning

\_\_\_\_\_  
Signature and date



P.O. Box 2001 • N. Billerica, MA 01862-0901  
 Phone: 800-225-0248 • Fax: 800-366-1158  
 Email: [orders@cainc.com](mailto:orders@cainc.com)

## Price Quote

Quote Date: 3/24/2016 • Valid for 30 Days  
 Quote ID: 95455.2

F.O.B.: N. Billerica, MA 01862  
 Shipping: Shipping based on MDSE total (min: \$12.99)  
 Terms: Net 30 days, pending credit approval  
 Fed. ID: #26-3954988

**Prepared For**  
 Sung Chi  
 FULLERTON SD  
 1401 W Valencia Dr  
 FULLERTON, CA 92833-3998  
 714-447-7460  
 SUNG\_CHI@MYFSD.ORG

**CA Sales Representative**  
 DAVID KOOTMAN  
 760-521-6055  
 dkootman@cainc.com  
 Created by: KELLY TIMMES  
 Modified by: KELLY TIMMES

Please submit this quote with your purchase order.

Item #	Product Name	Qty	Retail Price	Unit Price	Total
RS14432.0	i-Ready Prof Dev Onsite Get Started One Session (up to 3 Hrs)	12	\$1,400.00	\$1,400.00	\$16,800.00
RS14436.0	i-Ready Prof Dev Onsite Leadership Best Practices I One Session (up to 3 Hrs)	1	\$1,400.00	\$1,400.00	\$1,400.00
RS14429.0	i-Ready Prof Dev Onsite Custom Content One Session (up to 3 Hrs)	2	\$1,400.00	\$1,400.00	\$2,800.00
RS13175.0	i-Ready Diagnostic Math Per Student License 3 Years	13353	\$16.20	\$12.96	\$173,054.88
RS13168.0	i-Ready Diagnostic Reading Per Student License 3 Years	13353	\$16.20	\$12.96	\$173,054.88

<b>Special Notes</b> 13,353 i-Ready Diagnostic licenses for 3 years and Professional Development for 1 year. 20% volume discount on i-Ready.	<b>Merchandise Total</b>	\$367,109.76
	<b>Voucher/Credit</b>	\$0.00
	<b>Estimated Tax</b>	\$1,680.00
	<b>Estimated shipping to US 92833-3998:</b>	\$0.00
	<b>Merchandise Savings</b>	\$86,527.44
	<b>Total</b>	\$368,789.76



## Placing an Order

Please attach quote to all signed purchase orders.

- 1) **Email:** orders@cainc.com
- 2) **Fax:** 1-800-366-1158
- 3) **Mail:**  
ATTN: CUSTOMER SERVICE DEPT.  
Curriculum Associates, LLC  
P.O. Box 2001  
North Billerica, MA 01862-0901

Please visit <http://www.curriculumassociates.com/> for detailed order instructions or contact CA's Customer Service department (1-800-225-0248) and reference quote number for questions.

## Shipping Policy

Unless otherwise noted, shipping costs are calculated as follows.

Order amount	Percentage of Order
\$999.99 and less	12% with \$12.99 minimum freight charge
\$1,000 to \$4,999.99	10%
\$5,000 to \$99,999.99	8%
\$100,000 and more	6%

Please contact local CA Sales Representative, customer service (1-800-225-0248), or <http://www.curriculumassociates.com/> for expedited shipping rates.

Unless otherwise expressly indicated, the shipping terms for all deliveries is FOB CA's Shipping Point (whether to a CA or third party facility). Risk of loss and title is passed to purchaser upon transfer of the goods to carrier, standard shipping charges (listed above) are added to the invoice or included in the unit price unless otherwise specified.

## Payment Terms

Payment terms are as follows.

- With credit approval: Net 30 days
- Without credit approval: Payment in full at time of order
- Accounts must be current before subsequent shipments are made

## Return Policy

Except for materials sold on a non-refundable basis, purchaser may return, at purchaser risk and expense, purchased materials with pre-approval from CA's Customer Service. Before returning material, call CA's Customer Service department (1-800-225-0248) for return authorization. When returning material, please include your return authorization number and the return form found on the back of your packing slip. We do not accept returns on individually sold Teacher Toolbox access packs, unused i-Ready® licenses, and materials that have been used and/or are not in "saleable condition." i-Ready® and BRIGANCE® Online Management Systems may be returned for a pro-rated refund for the remaining time left on the contract. Individual components of Ready® Achievement Packs and BRIGANCE® Kits cannot be returned for a refund.

For more information about the return policy, please visit <http://www.curriculumassociates.com/>.

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** **APPROVE THE USE OF CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS) CONTRACT NUMBER 3-12-70-2346E (GIGAKOM) FOR THE INSTALLATION OF WIRELESS ACCESS POINTS FOR THE 2016/2017 SCHOOL YEAR**

Background: The District wants to purchase and have installed wireless access points with E-Rate matching funds for all elementary school sites. The current wireless access points do not currently talk the latest wireless protocol.

Rationale: The current wireless access points do not support the 802.11ac standard that was approved by Institute of Electrical and Electronics Engineers Standards Association (IEEE-SA) in January of 2014. Currently, the new devices that are being purchased all use the new 802.11ac standard. If the devices purchased henceforth are allowed to take advantage of the 802.11ac protocol they will be able to better stream HD video and have quicker access to personal cloud services. The purchase and installation of the equipment is contingent upon approval of E-Rate funding. Fullerton School District will be using CMAS contract number 3-12-70-2346E for one year only as a piggyback for the purchase and installation of wireless access points.

Funding: The total cost is \$37,894 with 60% being paid for by E-Rate. The remaining \$15,157.60 would be paid from the Unrestricted General Fund.

Recommendation: Approve the use of California Multiple Award Schedule (CMAS) Contract number 3-12-70-2346E (GigaKOM) for the installation of wireless access points for the 2016/2017 school year.

JM:SR:kv  
Attachment

State of California  
**MULTIPLE AWARD SCHEDULE**  
**GIGAKOM**

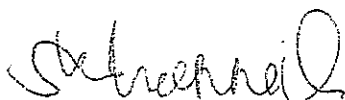
CONTRACT NUMBER:	3-12-70-2346E
SUPPLEMENT NO.:	1
CMAS CONTRACT TERM:	9/23/2014 through 11/30/2019
CONTRACT CATEGORY:	Information Technology Goods & Services
APPLICABLE TERMS & CONDITIONS:	September 8, 2014
MAXIMUM ORDER LIMIT:	\$500,000
FOR USE BY:	State & Local Government Agencies
BASE GSA SCHEDULE NO.:	GS-35F-0688J
BASE SCHEDULE HOLDER:	Network Management Resources, Inc

This contract provides for the purchase and warranty of Information Technology (IT) Consulting Services. (See page 2 for the labor categories applicable to this contract.)

The purpose of this supplement is to renew this contract through 11/30/2019. In addition, this supplement replaces in its entirety Gigakom's existing California Multiple Award Schedule (CMAS) that expires on 11/30/2014. The most current Ordering Instructions and Special Provisions and CMAS Terms and Conditions dated September 8, 2014, products and/or services and pricing are included herein. Please review these provisions carefully because they may have changed since issuance of your last contract.

Agency non-compliance with the requirements of this contract may result in the loss of delegated authority to use the CMAS program.

Contractor non-compliance with the requirements of this contract may result in contract termination.



STEPHANNE LIM, Program Analyst, California Multiple Award Schedules Unit

Effective Date: 9/23/2014

. CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)  
GIGAKOM  
CMAS NO. 3-12-70-2346E, SUPPLEMENT NO. 1

CMAS PRODUCT & SERVICE CODES

The CMAS Product & Service Codes listed below are for marketing purposes only. Review this CMAS contract and the base contract identified below for the products and/or services available on this contract.

IT Consult-LAN/WAN  
IT Consult-System Design  
IT Consult-System Integration  
Service-Equipment Maintenance  
Service-Software Installation  
Service-Software Maintenance  
Service-Technical Support

AVAILABLE PRODUCTS AND/OR SERVICES

Only the following job titles are available within the scope of this contract:

Network Engineer I, II, IV  
Network Technician  
Senior Consultant  
Help Desk Technician  
Principal Systems Architectural Expert  
Senior Consultant

You may verify the following current information about the job titles available on this CMAS contract at the GSA eLibrary (using the base GSA contract number identified below):

- Description of the functional requirements
- Minimum education and experience requirements
- Maximum pricing allowed (lower pricing acceptable)

Access the GSA eLibrary at [www.gsaelibrary.gsa.gov](http://www.gsaelibrary.gsa.gov).

EXCLUDED PRODUCTS AND/OR SERVICES

Public works services with a requirement for State contractor licensing are not available under this contract.

CMAS BASE CONTRACT

This CMAS contract is based on some or all of the products and/or services and prices from GSA Schedule No. GS-35F-0688J (NETWORK MANAGEMENT RESOURCES, INC) with a GSA term of 8/18/1999 through 8/17/2019 including modification PO-0021. The term of this CMAS contract incorporates an extension of three months beyond the expiration of the base GSA contract, and is shown in the "CMAS Term Dates" on page 1.

Replace "Network Management Resources, Inc" with "Gigakom" where "Network Management Resources Inc" is referenced in the federal (or non-federal) GSA multiple award Contract Terms and Conditions.

ISSUE PURCHASE ORDER TO

Agency purchase orders must be mailed to the following address, or faxed to (858) 565-2453:

GigaKom  
4364 Bonita Road #494  
Bonita, CA 91902  
Attn: CMAS-Accounting

Agencies with questions regarding products and/or services may contact the contractor as follows:

Contact: Andrej Komatina  
Phone: (858) 769-5410  
E-mail: [cmas@gigakom.com](mailto:cmas@gigakom.com)

CONTRACT PRICES

The maximum prices allowed for the products and/or services available in this CMAS contract are those set forth in the base contract identified on page 2 of this contract.

The ordering agency is encouraged to seek prices lower than those on this CMAS contract. When responding to an agency's Request for Offer (RFO), the contractor can offer lower prices to be competitive.

AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA)

Ordering departments executing purchases using ARRA funding must attach the ARRA Supplemental Terms and Conditions document to their individual RFOs and purchase documents. Departments are reminded that these terms and conditions supplement, but do not replace, standard State terms and conditions associated with this CMAS contract. The ARRA Supplemental Terms and Conditions can be accessed at [www.documents.dgs.ca.gov/pd/poliproc/ARRATand%20C081009final.pdf](http://www.documents.dgs.ca.gov/pd/poliproc/ARRATand%20C081009final.pdf).

WARRANTY

Contractor personnel shall have the experience, education and expertise as delineated in the CMAS contract.

DELIVERY

As negotiated between agency and contractor and included in the purchase order, or as otherwise stipulated in the contract.

SHIPPING INSTRUCTIONS

F.O.B. (Free On Board) Destination. Seller pays the freight charges.



**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)  
GIGAKOM  
CMAS NO. 3-12-70-2346E, SUPPLEMENT NO. 1**

**PURCHASING AUTHORITY DOLLAR THRESHOLD**

No CMAS order may be executed by a State agency that exceeds that agency's CMAS purchasing authority threshold or the CMAS maximum order limit, whichever is less.

**HOW TO USE CMAS CONTRACTS**

Agencies must adhere to the detailed requirements in the State Contracting Manual (SCM) when using CMAS contracts. The requirements for the following bullets are in the SCM, Volume 2, Chapter 6 (for non-IT) and the SCM, Volume 3, Chapter 6 (for IT):

- Develop a Request for Offer, which includes a Scope of Work (SOW), and Bidder Declaration form. For information on the Bidder Declaration requirements, see the SCM, Volume 2, Section 3.5.7 and Volume 3, Section 3.4.7.
- Search for potential CMAS contractors at [www.dgs.ca.gov/pd/Programs/Leveraged/CMAS.aspx](http://www.dgs.ca.gov/pd/Programs/Leveraged/CMAS.aspx), select "Find a CMAS Contract".
- Solicit offers from a minimum of 3 CMAS contractors including one small business and/or DVBE, if available, who are authorized to sell the products and/or services needed
- If soliciting offers from a certified DVBE, include the Disabled Veteran Business Enterprise Declarations form (Std. 843) in the Request for Offer. This declaration must be completed and returned by the DVBE prime contractor and/or any DVBE subcontractors. (See the SCM Volumes 2 and 3, Chapter 3)
- This is not a bid transaction, so the small business preference, DVBE participation goals, protest language, intents to award, evaluation criteria, advertising, etc., are not applicable.
- If less than 3 offers are received, State agencies must document their file with the reasons why the other suppliers solicited did not respond with an offer.
- Assess the offers received using best value methodology, with cost as one of the criteria.
- Issue a Purchase Order to the selected contractor.
- For CMAS transactions under \$5,000 only one offer is required if the State agency can establish and document that the price is fair and reasonable.

Local governments set their own order limits, and are not bound by the order limits on the cover page of this contract.

**SPLITTING ORDERS**

Splitting orders to avoid any monetary limitations is prohibited.

Do not circumvent normal procurement methods by splitting purchases into a series of delegated purchase orders (PCC § 10329).

Splitting a project into small projects to avoid either fiscal or procedural controls is prohibited (SAM 4819.34).

**MINIMUM ORDER LIMITATION**

There is no minimum dollar value limitation on orders placed under this contract.

**ORDERING PROCEDURES**

**1. Order Form**

State agencies shall use a Contract/Delegation Purchase Order (Std. 65) for purchases and services.

Local governments shall, in lieu of the State's Purchase Order (Std. 65), use their own purchase order document.

Electronic copies of the State Standard Forms can be found at the Office of State Publishing website. The site provides information on the various forms and use with the Adobe Acrobat Reader. Beyond the Reader capabilities, Adobe Acrobat advanced features may be utilized if you have Adobe Business Tools or Adobe Acrobat 4.0 installed on your computer. Direct link to the Standard Form 65:

[http://www.dgs.ca.gov/dgs/ProgramsServices/Form s/FMC/Search.aspx](http://www.dgs.ca.gov/dgs/ProgramsServices/Form%20s/FMC/Search.aspx)

**2. Purchase Orders**

State and Local Government agencies are required to send a copy of each CMAS purchase order to:

Department of General Services  
Procurement Division, Data Management Unit  
PO Box 989052, MS #2-203  
West Sacramento, CA 95798-9052  
(or via Interagency Mail Service #Z-1)

The agency is required to complete and distribute the order form. For services, the agency shall modify the information contained on the order to include the service period (start and end date), and the monthly cost (or other intermittent cost), and any other information pertinent to the services being provided. The cost for each line item should be included in the order, not just system totals.

The contractor must immediately reject orders that are not accurate. Discrepancies are to be negotiated and incorporated into the order prior to the products and services being delivered.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)  
GIGAKOM  
CMAS NO. 3-12-70-2346E, SUPPLEMENT NO. 1**

**3. Service and Delivery after Contract Expiration**

The purchase order must be issued before the CMAS contract end term expires. However, delivery of the products or completion of the services may be after the contract end term expires (unless otherwise specifically stated in the contract), but must be as provided for in the contract and as specified in the purchase order.

If this certification has expired, the current expiration date for this company's certification should be verified at: [www.bidsync.com/DPXBisCASB](http://www.bidsync.com/DPXBisCASB) or by contacting the Office of Small Business and DVBE Services at (916) 375-4940. Note that some companies have been assigned a new certification number, so use the company name and/or certification number when checking status on-line.

**SMALL BUSINESS MUST BE CONSIDERED**

**4. Multiple Contracts on STD. 65 Order Form**

Agencies may include multiple CMAS contracts from the same contractor on a single Std. 65 Contract/Delegation Purchase Order. For guidelines, see the SCM, Volumes 2 & 3, Chapter 6.B4.1.

Prior to placing orders under the CMAS program, State agencies shall whenever practicable first consider offers from small businesses that have established CMAS contracts [GC Section 14846(b)]. NOTE: The Department of General Services auditors will request substantiation of compliance with this requirement when agency files are reviewed.

**5. Amendments to Agency's Purchase Orders**

Agency purchase orders cannot be amended if the CMAS contract has expired.

The following website lists CMAS Small Business and Disabled Veteran Partners: [www.dgs.ca.gov/pd/Programs/Leveraged/CMAS.aspx](http://www.dgs.ca.gov/pd/Programs/Leveraged/CMAS.aspx) then select "Find a CMAS Contractor".

The SCM, Volumes 2 & 3, Chapter 6.A5.0 provides the following direction regarding amendments to all types of CMAS purchase orders:

In response to our commitment to increase participation by small businesses, the Department of General Services waives the administrative fee (a fee currently charged to customer agencies to support the CMAS program) for orders to certified small business enterprises.

Original orders, which include options for changes (e.g., quantity or time), that were evaluated and considered in the selection for award during the RFO process, may be amended consistent with the terms of the original order, provided that the original order allowed for amendments. If the original order did not evaluate options, then amendments are not allowed unless an NCB is approved for those amendments.

See the current fees in the DGS Price Book at: <http://www.dgs.ca.gov/ofs/Pricebook.aspx>

Amendments unique to non-IT services are covered in the SCM, Volume 2, Chapter 6.B2.9 as follows:

**SMALL BUSINESS/DVBE - TRACKING**

If the original contract permitted amendments, but did not specify the changes (e.g., quantity or time), it may be amended. This only applies to the first amendment. The time shall not exceed one year, or add not more than 30% of the original order value and may not exceed \$250,000. If the original contract did not have language permitting amendments, the NCB process must be followed.

State agencies are able to claim subcontracting dollars towards their small business or DVBE goals whenever the Contractor subcontracts a commercially useful function to a certified small business or DVBE. The Contractor will provide the ordering agency with the name of the small business or DVBE used and the dollar amount the ordering agency can apply towards its small business or DVBE goal.

Also, see the SCM, Volumes 2 & 3, Chapter 8, Topic 6, for more information on amending purchase orders.

**SMALL BUSINESS/DVBE - SUBCONTRACTING**

**CONTRACTOR OWNERSHIP INFORMATION**

GigaKom is a large business enterprise/certified small business enterprise. Their Office of Small Business and DVBE Services (OSDS) certification #40936 expires on 12/31/2016.

1. The amount an ordering agency can claim towards achieving its small business or DVBE goals is the dollar amount of the subcontract award made by the Contractor to each small business or DVBE.

2. The Contractor will provide an ordering agency with the following information at the time the order is quoted:

a. The Contractor will state that, as the prime Contractor, it shall be responsible for the overall execution of the fulfillment of the order.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)  
GIGAKOM  
CMAS NO. 3-12-70-2346E, SUPPLEMENT NO. 1**

b. The Contractor will indicate to the ordering agency how the order meets the small business or DVBE goal, as follows:

- List the name of each company that is certified by the Office of Small Business and DVBE Certification that it intends to subcontract a commercially useful function to; and
- Include the small business or DVBE certification number of each company listed, and attach a copy of each certification; and
- Indicate the dollar amount of each subcontract with a small business or DVBE that may be claimed by the ordering agency towards the small business or DVBE goal; and
- Indicate what commercially useful function the small business or DVBE subcontractor will be providing towards fulfillment of the order.

3. The ordering agency's purchase order must be addressed to the prime Contractor, and the purchase order must reference the information provided by the prime Contractor as outlined above.

**INTEGRATED SERVICES**

Agencies are prohibited from using CMAS and/or Masters for large-scale information technology system integration projects except when specifically approved by the California Department of Technology.

**CONSULTING OR PERSONAL SERVICES**

To ensure sufficient expertise for all consulting or personal services contracts, prior to issuing an order, the agency is required to review the resumes of all personnel the contractor intends to use to fulfill the order. Each agency is responsible for verifying that contractor personnel meet any education or experience requirements listed in the CMAS contract.

Each order should contain, as a minimum, a description of the task, a statement of the contractor's responsibilities, completion criteria, a list of deliverable items (if any), the estimated starting date, the scheduled completion date, and a fixed cost for each task.

The aggregate of the fixed costs for all tasks constitutes the fixed price ceiling for all tasks described.

**1. Progress Payments**

For IT service contracts, see the CMAS contract IT Terms and Conditions, Provision #71, CMAS Progress Payments & Risk Assessment.

For Non-IT service contracts, see the CMAS contract Non-IT Services Terms & Conditions, Provision #41, Progress Payments/Performance Bonds.

**2. Outsourcing Services**

Careful analysis must be given by State agencies to using contracted personnel rather than using civil service positions within State government.

Government Code 19130(c) requires that all persons who provide services to the State under conditions that constitute an employment relationship shall, unless exempted by Article VII (Section 4) of the California Constitution, be retained under an appropriate civil service appointment.

Issuing a CMAS purchase order for services to an independent contractor is permissible when any of the following conditions set forth in Government Code Section 19130(b) can be met:

- Exempt under Constitution
- New State function and legislative authority
- Service not available; highly specialized or
- Technical
- Incidental to the purchase or lease
- Conflict of interest; need unbiased findings
- Emergency appointment
- Private counsel, with Attorney General (AG) approval and Governor's Office, if applicable
- Contractor will provide deliverables that are not feasible for the State to provide
- Training when civil service is not available
- Urgent, temporary, or occasional services when civil service delay would frustrate the purpose (see Option 2 below)

**When justified as outlined above, personal services must fall under one of the two following options:**

**Option 1.** CMAS orders for personal services such as project management, independent verification and validation, systems analysis and design, and miscellaneous services are not limited to the number of hours or months per year that a consultant can work if the services contracted for are not available within civil service, cannot be performed satisfactorily by civil service employees, or are of such a highly specialized or technical nature that the necessary expert knowledge, experience, and ability are not available through the civil service system (Government Code 19130.b (3)).

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)  
GIGAKOM  
CMAS NO. 3-12-70-2346E, SUPPLEMENT NO. 1**

Option 2. CMAS personal services orders for programmers, systems analysts, and technical specialists which are of an urgent, temporary, or occasional nature, such that hiring additional civil service positions is not feasible, are limited to nine months (1548 hours) per consultant within a twelve consecutive month period (Government Code 19130.b (10)/California State Constitution, Article VII, Section 5).

This provision is per agency and is inclusive of orders issued on your behalf by another agency. Contractors must wait three (3) months from CMAS order termination/expiration before submitting the candidate's resume for work at the same agency/department.

For both options above, the contractor may conduct training courses for which appropriately qualified civil service instructors are not available, provided that permanent instructor positions in academies or similar settings shall be filled through civil service appointment (Government Code 19130.b (9)).

For each order, the agency must prepare and retain in their file a written justification that includes specific and detailed factual information that demonstrates that the contract meets one or more of the conditions set forth in Government Code 19130(b).

**3. State Personnel Board Requirements**

State Personnel Board (SPB) approval is required for a purchase order based on cost savings to the State as justification for not using civil service personnel.

**4. Statement of Work**

A Statement of Work (SOW) must be prepared as applicable for each Purchase Order. Information regarding the preparation of a SOW is available at [www.dgs.ca.gov/pd/Programs/Leveraged/CMAS.aspx](http://www.dgs.ca.gov/pd/Programs/Leveraged/CMAS.aspx), then select "For State Agencies". Agencies are strongly encouraged to use this information when developing SOW requirements that will accompany the Request for Offer and the resulting Purchase Order.

**5. Follow-on Contracts are Prohibited**

No person, firm, or subsidiary thereof who has been awarded a purchase order for consulting services, or a purchase order that includes a consulting component, may be awarded a purchase order for the provision of services, delivery of goods or supplies, or any other related action which is required, suggested, or otherwise deemed appropriate as an end product of the purchase order (Public Contract Code 10365.5).

Therefore, any consultant who develops a program study or provides formal recommendations is precluded from providing any work recommended in the program study or the formal recommendation.

**NETWORK DESIGN SERVICES**

Notwithstanding the contract provisions, the only network design services available through CMAS are those that result in a hardware and/or software solution.

**1. Telephone or Data Line Design Services**

Any type of network design service for telephone or data line design service is not available through CMAS because they are mandatory under the CALNET 2 contract. This contract is managed by the California Technology Agency, Statewide Telecommunications and Network Division. See information on CALNET 2 in the SCM, Volume 3, Chapter 6, Section H. This provision applies to State agencies only.

**2. Telecommunications Transport Systems and Related Infrastructure Components**

All network design services for telecommunications transport systems and related infrastructure components shall be performed by a Building Industry Consulting Service International (BICSI) certified Registered Communications Distribution Designer (RCDD). Evidence of RCDD certification may be required by the ordering agency.

**OPEN MARKET/INCIDENTAL. NON-SCHEDULE ITEMS**

The only time that open market/incidental, non-schedule items may be included in a CMAS order is when they fall under the parameters of the Not Specifically Priced (NSP) Items provision. If the NSP provision is not included in the schedule, or the products and/or services required do not qualify under the parameters of the NSP provision, the products and/or services must be procured separate from CMAS.

**STATE AND LOCAL GOVERNMENTS CAN USE CMAS**

State and local government agency use of CMAS contracts is optional. A local government is any city, county, city and county, district, or other local governmental body or corporation, including UC, CSU, K-12 schools and community colleges empowered to expend public funds. While the State makes this contract available, each local government agency should make its own determination whether the CMAS program is consistent with their procurement policies and regulations.

CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)  
GIGAKOM  
CMAS NO. 3-12-70-2346E, SUPPLEMENT NO. 1

UPDATES AND/OR CHANGES

A CMAS amendment is not required for updates and/or changes once the update and/or change becomes effective for the federal GSA schedule, except as follows:

- A CMAS amendment is required when the contract is based on products and/or services from another contractor's multiple award contract and the contractor wants to add a new manufacturer's products and/or services.
- A CMAS amendment is required for new federal contract terms and conditions that constitute a material difference from existing contract terms and conditions. A material change has a potentially significant effect on the delivery, quantity or quality of items provided, the amount paid to the contractor or on the cost to the State.
- A CMAS amendment is required for changes to contracts that require California Prison Industry Authority (CALPIA) approval.

A CMAS amendment is required to update and/or change terms and conditions and/or products and services based on a non-federal GSA multiple award contract.

SELF-DELETING FEDERAL GSA TERMS AND CONDITIONS

Instructions, or terms and conditions that appear in the Special Items or other provisions of the federal GSA and apply to the purchase, license, or rental (as applicable) of products or services by the U.S. Government in the United States, and/or to any overseas location shall be self-deleting. (Example: "Examinations of Records" provision).

Federal regulations and standards, such as Federal Acquisition Regulation (FAR), Federal Information Resources Management Regulation (FIRMR), Federal Information Processing Standards (FIPS), General Services Administration Regulation (GSAR), or Federal Installment Payment Agreement (FIPA) shall be self-deleting. Federal blanket orders and small order procedures are not applicable.

ORDER OF PRECEDENCE

The CMAS Terms and Conditions shall prevail if there is a conflict between the terms and conditions of the contractor's federal GSA, (or other multiple award contract), packaging, invoices, catalogs, brochures, technical data sheets or other documents (see CMAS Terms and Conditions, CONFLICT OF TERMS).

APPLICABLE CODES, POLICIES AND GUIDELINES

All California codes, policies, and guidelines are applicable. THE USE OF CMAS DOES NOT REDUCE OR RELIEVE STATE AGENCIES OF THEIR RESPONSIBILITY TO MEET STATEWIDE REQUIREMENTS REGARDING CONTRACTING OR THE PROCUREMENT OF GOODS OR SERVICES. Most procurement and contract codes, policies, and guidelines are incorporated into CMAS contracts. Nonetheless, there is no guarantee that every possible requirement that pertains to all the different and unique State processes has been included.

STATEWIDE PROCUREMENT REQUIREMENTS

Agencies must carefully review and adhere to all statewide procurement requirements in the SCM, Volumes 2 and 3, such as:

- Automated Accounting System requirements of State Administrative Manual (SAM) Section 7260-62
- Productive Use Requirements, per the SCM, Volume 3, Chapter 2, Section 2.B6.2.
- SAM Sections 4819.41 and 4832 certifications for information technology procurements and compliance with policies.
- Services may not be paid for in advance.
- Agencies are required to file with the Department of Fair Employment and Housing (DFEH) a Contract Award Report Std. 16 for each order over \$5,000 within 10 days of award, including supplements that exceed \$5,000.
- Pursuant to Public Contract Code Section 10359 State agencies are to report all Consulting Services Contract activity for the preceding fiscal year to DGS and the six legislative committees and individuals that are listed on the annual memorandum from DGS.
- Pursuant to Unemployment Insurance Code Section 1088.8, State and local government agencies must report to the Employment Development Department (EDD) all payments for services that equal \$600 or more to independent sole proprietor contractors. See the Contractor's Std. 204, Payee Data Record, to determine sole proprietorship. For inquiries regarding this subject, contact EDD at (916) 651-6945 for technical questions or (888) 745-3886 for information and forms.
- Annual small business and disabled veteran reports.
- Post evaluation reports. Public Contract Code 10369 requires State agencies to prepare post evaluations on form Std. 4 for all completed non-IT consulting services contracts of more than \$5,000. Copies of negative evaluations for non-IT consulting services only must be sent to the DGS, Office of Legal Services. The Bureau of State Audits requires State agencies annually to certify compliance with these requirements.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)  
GIGAKOM!  
CMAS NO. 3-12-70-2346E, SUPPLEMENT NO. 1**

**ETHNICITY/RACE/GENDER REPORTING  
REQUIREMENT**

Effective January 1, 2007, in accordance with Public Contract Code 10111, State agencies are to capture information on ethnicity, race, and gender of business owners (not subcontractors) for all awarded contracts, including CAL-Card transactions. Each department is required to independently report this information to the Governor and the Legislature on an annual basis.

Agencies are responsible for developing their own guidelines and forms for collecting and reporting this information,

Contractor participation is voluntary.

**PAYMENTS AND INVOICES**

**1. Payment Terms**

Payment terms for this contract are net 45 days.

Payment will be made in accordance with the provisions of the California Prompt Payment Act, Government Code Section 927 et. seq. Unless expressly exempted by statute, the Act requires State agencies to pay properly submitted, undisputed invoices not more than 45 days after (i) the date of acceptance of goods or performance of services; or (ii) receipt of an undisputed invoice, whichever is later.

**2. Payee Data Record (Std. 204)**

Each State accounting office must have a copy of the Contractor's Payee Data Record (Std. 204) in order to process payment of invoices. Contractors are required to provide a copy of their Std. 204 upon request from an agency customer. Agencies should forward a copy of the Std. 204 to their accounting office. Without the Std. 204, payment may be unnecessarily delayed.

**3. DGS Administrative and Incentive Fees**

**Orders from State Agencies:**

The Department of General Services (DGS) will bill each State agency directly an administrative fee for use of CMAS contracts. The administrative fee should NOT be included in the order total, nor remitted before an invoice is received from DGS. This administrative fee is waived for CMAS purchase orders issued to California certified small businesses.

See the current administrative fees in the DGS Price Book at:  
<http://www.dgs.ca.gov/ofs/Pricebook.aspx>.

**Orders from Local Government Agencies:**

Effective for CMAS orders dated 1/1/2010 or later, CMAS contractors, who are not California certified small businesses, are required to remit to the DGS an incentive fee equal to 1% of the total of all local government agency orders (excluding sales tax and freight) placed against their CMAS contract(s). This incentive fee is in lieu of local government agencies being billed the above referenced DGS administrative fee.

This incentive fee is waived for CMAS purchase orders issued to California certified small businesses.

The check covering this fee shall be made payable to the Department of General Services, CMAS Unit, and mailed to the CMAS Unit along with the applicable Quarterly Report. See the provision in this contract entitled "Contractor Quarterly Report Process" for information on when and where to send these checks and reports.

**4. Contractor Invoices**

Unless otherwise stipulated, the contractor must send their invoices to the agency address set forth in the purchase order. Invoices shall be submitted in triplicate and shall include the following:

- Contract number
- Agency purchase order number
- Agency Bill Code
- Line item number
- Unit price
- Extended line item price
- Invoice total

State sales tax and/or use tax shall be itemized separately and added to each invoice as applicable.

The company name on the CMAS contract, purchase order and invoice must match or the State Controller's Office will not approve payment.

**5. Advance Payments**

Advance payment is allowed for services only under limited, narrowly defined circumstances, e.g., between specific departments and certain types of non-profit organizations, or when paying another government agency (GC 11256 - 11263 and 11019).

It is NOT acceptable to pay in advance, except software maintenance and license fees, which are considered a subscription, may be paid in advance if a provision addressing payment in advance is included in the purchase order.

## CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)

### GIGAKOM

#### CMAS NO. 3-12-70-2346E, SUPPLEMENT NO. 1

Warranty upgrades and extensions may also be paid for in advance, one time.

#### 6. Credit Card

GigaKom accepts the State of California credit card (CAL-Card).

A Purchasing Authority Purchase Order (Std. 65) is required even when the ordering department chooses to pay the contractor via the CAL-Card. Also, the DGS administrative fee is applicable for all CMAS orders to suppliers not California certified as a small business.

#### 7. Lease/Purchase Analysis

State agencies must complete a Lease/Purchase Analysis (LPA) to determine best value when contemplating a lease/rental, and retain a copy for future audit purposes (SAM 3700). Approval by the Department of General Services is not required.

#### 8. Leasing

Except for Federal Lease to Own Purchase (LTOP) and hardware rental provisions with no residual value owed at end term (\$1 residual value is acceptable), Federal GSA Lease provisions are NOT available through CMAS because the rates and contract terms and conditions are not acceptable or applicable to the State.

SEAT Management financing options are NOT available through this contract.

As an alternative, agencies may consider financing through the State's financial marketplace GS \$Mart™. All terms and conditions and lenders are pre-approved for easy financing. The GS \$Mart™ Internet address is [www.dgs.ca.gov/pd/programs/statefinancialmarketplace.aspx](http://www.dgs.ca.gov/pd/programs/statefinancialmarketplace.aspx). Buyers may contact the GS \$Mart™ Administrator, Patrick Mullen by phone at (916) 375-4617 or via e-mail at [patrick.mullen@dgs.ca.gov](mailto:patrick.mullen@dgs.ca.gov) for further information.

#### CONTRACTOR QUARTERLY REPORT PROCESS

Contractors are required to submit a detailed CMAS Business Activity Report on a quarterly basis to the CMAS Unit. See Attachment B for a copy of this form and instructions.

This report shall be mailed to:

Department of General Services  
Procurement Division – CMAS Unit  
Attention: Quarterly Report Processing  
PO Box 989052, MS #2-202  
West Sacramento, CA 95798-9052

Reports that include checks for incentive fees or that exceed a total of 5 pages must be mailed and shall not be faxed or e-mailed. All other reports may be faxed or e-mailed to the attention of Quarterly Report Processing as follows:

CMAS Unit Fax Number: (916) 375-4663

CMAS Unit E-Mail: [cmas@dgs.ca.gov](mailto:cmas@dgs.ca.gov)

For the full instructions on completing and submitting CMAS Quarterly Business Activity Reports, and a soft copy of a blank quarterly report form, go to [www.dgs.ca.gov/pd/Programs/Leveraged/CMAS.aspx](http://www.dgs.ca.gov/pd/Programs/Leveraged/CMAS.aspx), and then select "For Suppliers/Contractors".

Important things to remember regarding CMAS Quarterly Business Activity Reports (referred to as "reports" below):

- A report is required for each CMAS contract each quarter, even when no new purchase orders are received in the quarter.
- A separate report is required for each CMAS contract.
- Each purchase order must be reported only once in the quarter identified by the purchase order date, regardless of when the services were performed, the products were delivered, the invoice was sent, or the payment was received.
- Purchase orders from State and local government agencies must be separated on the report, as shown in the instructions.
- Contractors must report the sales activity for all resellers listed on their CMAS contract.
- Any report that does not follow the required format or excludes required information will be deemed incomplete and returned to the contractor for corrections.
- Taxes and freight must not be included in the report.
- For CMAS orders dated 1/1/2010 or later, contractors are no longer required to attach copies of purchase orders to their reports. This changed requirement will begin on Q1-2010 reports, which are due 4/15/2010.
- For CMAS orders dated 1/1/2010 or later, contractors who are not California certified small businesses must attach to their quarterly report a check covering the required incentive fee for all CMAS sales to local government agencies (see more information below). This new requirement will start on Q1-2010 reports, which are due 4/15/2010.
- New contracts, contract renewals or extensions, and contract modifications will be approved only if the contractor has submitted all required quarterly reports and incentive fees.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)  
GIGAKOM  
CMAS NO. 3-12-70-2346E, SUPPLEMENT NO. 1**

CMAS Quarterly Business Activity Reports are due in the CMAS Unit within two weeks after the end of each quarter as shown below:

Quarter 1	Jan 1 to Mar 31	Due Apr 15
Quarter 2	Apr 1 to Jun 30	Due Jul 15
Quarter 3	Jul 1 to Sep 30	Due Oct 15
Quarter 4	Oct 1 to Dec 31	Due Jan 15

**CONTRACTOR QUARTERLY INCENTIVE FEES**

CMAS contractors who are not California certified small businesses must remit to the DGS an incentive fee equal to 1% of the total of all local government agency orders (excluding sales tax and freight) placed against their CMAS contract(s). This incentive fee is in lieu of local government agencies being billed the above referenced DGS administrative fee.

CMAS contractors cannot charge local government agencies an additional 1% charge on a separate line item to cover the incentive fee. The contractor must include the 1% incentive fee in the price of the products or services offered, and the line item prices must not exceed the applicable GSA prices.

A local government agency is any city, county, district, or other local governmental body, including the California State University (CSU) and University of California (UC) systems, K-12 public schools and community colleges empowered to expend public funds.

This incentive fee is waived for CMAS purchase orders issued to California certified small businesses.

The check covering this fee shall be made payable to the Department of General Services, CMAS Unit, and mailed to the CMAS Unit along with the applicable Quarterly Report. See the provision in this contract entitled "Contractor Quarterly Report Process" for information on when and where to send these checks and reports.

**CONTRACTOR PROVIDES COPY OF THE CONTRACT AND SUPPLEMENTS**

CMAS contractors are required to provide the entire contract that consists of the following:

- Cover pages with DGS logo and CMAS analyst's signature, and Ordering Instructions and Special Provisions.
- California CMAS Terms and Conditions.
- Federal GSA or non-federal GSA Terms and Conditions (unless otherwise stipulated in the CMAS contract).
- Federal GSA or non-federal GSA products, services, and price list (unless otherwise stipulated in the CMAS contract).
- Supplements, if applicable.

It is important for the agency to confirm that the required products, services, and prices are included in the contract and are at or below contract rates. To streamline substantiation that the needed items are in the contract, the agencies should ask the contractor to identify the specific pages from the contract that include the required products, services, and prices. Agencies should save these pages for their file documentation.

**CONTRACTORS ACTING AS FISCAL AGENTS ARE PROHIBITED**

When a subcontractor ultimately provides all of the products or performs all of the services that a contractor has agreed to provide, and the prime contractor only handles the invoicing of expenditures, then the prime contractor's role becomes that of a fiscal agent because it is merely administrative in nature, and does not provide a Commercially Useful Function (CUF). It is unacceptable to use fiscal agents in this manner because the agency is paying unnecessary administrative costs.

**AGENCY RESPONSIBILITY**

Agencies must contact contractors to obtain copies of the contracts and compare them for a best value purchasing decision.

Each agency is responsible for its own contracting program and purchasing decisions, including use of the CMAS program and associated outcomes.

This responsibility includes, but is not necessarily limited to, ensuring the necessity of the services, securing appropriate funding, complying with laws and policies, preparing the purchase order in a manner that safeguards the State's interests, obtaining required approvals, and documenting compliance with Government Code 19130.b (3) for outsourcing services.

It is the responsibility of each agency to consult as applicable with their legal staff and contracting offices for advice depending upon the scope or complexity of the purchase order.

If you do not have legal services available to you within your agency, the DGS Office of Legal Services is available to provide services on a contractual basis.

**CONFLICT OF INTEREST**

Agencies must evaluate the proposed purchase order to determine if there are any potential conflict of interest issues. See the attached CMAS Terms and Conditions, Conflict of Interest, for more information.

**FEDERAL DEBARMENT**

When federal funds are being expended, the agency is required to obtain (retain in file) a signed "Federal Debarment" certification from the contractor before the purchase order is issued.



CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)  
GIGAKOM  
CMAS NO. 3-12-70-2346E, SUPPLEMENT NO. 1

This certification is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 29 CFR Part 98, Section 98.510, Participants; responsibilities. The regulations were published as Part VII of the May 26, 1988 Federal Register (pages 19160-19211).

CONTRACTOR TRAVEL

The provision for travel expense reimbursement is included in this contract.

It is important the agency and contractor discuss necessary travel requirements prior to issuing the purchase order because the detail and cost (only as allowed for in the contract) must be included in the agency purchase order to be payable.

State agencies may only reimburse travel and per diem expenses according to State travel time and per diem rules for State employees. All travel and per diem expenses must be within the contract parameters, incorporated into the purchase order, and supported by receipts. For the current travel and per diem reimbursement rates, go to the Department of Personnel Administration's website at: <http://www.dpa.ca.gov/personnel-policies/travel/main.htm>

Notwithstanding the contract provisions, the State will not be responsible for the cost of travel to bring contractor personnel from out-of-state to the job site (unless specifically arranged by agency in advance). If requested by the agency, the State will be responsible for reimbursement of travel expenses from one California agency site to another.

State agencies should refer to SAM Section 0774 "Travel and Related Reimbursement of Persons Not State Employees", when transportation and per diem costs are to be reimbursed by the State.

Local government agencies will pay travel and per diem expenses according to their statutory requirements.

LIQUIDATED DAMAGES FOR LATE DELIVERY

The value of the liquidated damages cannot be a penalty, must be mutually agreed upon by agency and contractor and included in the purchase order to be applicable.

ACCEPTANCE TESTING CRITERIA

If the agency wants to include acceptance testing for all newly installed technology systems, and individual equipment, and machines which are added or field modified (modification of a machine from one model to another) after a successful performance period, the test criteria must be included in the purchase order to be applicable.

AMERICANS WITH DISABILITY ACT (ADA)

Section 504 of the Rehabilitation Act of 1973 as amended; Title VI and VII of the Civil Rights Act of 1964 as amended; Americans with Disabilities Act, 42 USC 12101; California Code of Regulations, Title 2, Title 22; California Government Code, Sections 11135, et seq.; and other federal and State laws, and Executive Orders prohibit discrimination. All programs, activities, employment opportunities, and services must be made available to all persons, including persons with disabilities. See Attachment A for Procurement Division's ADA Compliance Policy of Nondiscrimination on the Basis of Disability.

Individual government agencies are responsible for self-compliance with ADA regulations.

Contractor sponsored events must provide reasonable accommodations for persons with disabilities.

DGS PROCUREMENT DIVISION CONTACT AND PHONE NUMBER

Department of General Services  
Procurement Division, CMAS Unit  
707 Third Street, 2<sup>nd</sup> Floor, MS 202  
West Sacramento, CA 95605-2811

Phone # (916) 375-4363

Fax # (916) 375-4663

## ATTACHMENT A

### ADA NOTICE

Procurement Division (State Department of General Services)  
AMERICANS WITH DISABILITIES ACT (ADA) COMPLIANCE  
POLICY OF NONDISCRIMINATION ON THE BASIS OF DISABILITY

To meet and carry out compliance with the nondiscrimination requirements of the Americans With Disabilities Act (ADA), it is the policy of the Procurement Division (within the State Department of General Services) to make every effort to ensure that its programs, activities, and services are available to all persons, including persons with disabilities.

For persons with a disability needing a reasonable accommodation to participate in the Procurement process, or for persons having questions regarding reasonable accommodations for the Procurement process, please contact the Procurement Division at (916) 375-4400 (main office); the Procurement Division TTY/TDD (telephone device for the deaf) or California Relay Service numbers which are listed below. You may also contact directly the Procurement Division contact person who is handling this procurement.

**IMPORTANT: TO ENSURE THAT WE CAN MEET YOUR NEED, IT IS BEST THAT WE RECEIVE YOUR REQUEST AT LEAST 10 WORKING DAYS BEFORE THE SCHEDULED EVENT (i.e., MEETING, CONFERENCE, WORKSHOP, etc.) OR DEADLINE DUE-DATE FOR PROCUREMENT DOCUMENTS.**

The Procurement Division TTY telephone numbers are:

Sacramento Office: (916) 376-1891  
Fullerton Office: (714) 773-2093

The California Relay Service Telephone Numbers are:

Voice 1-800-735-2922 or 1-888-877-5379  
TTY: 1-800-735-2929 or 1-888-877-5378  
Speech-to-Speech: 1-800-854-7784

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** **APPROVE ADDENDUM BETWEEN FULLERTON SCHOOL DISTRICT AND INDEPENDENT CONTRACTOR WES KRIESEL TO PROVIDE ADDITIONAL TIME TO CONTINUE TO PROVIDE PROFESSIONAL LEVEL VIDEOS FOR THE 2015/2016 SCHOOL YEAR**

Background: Board approval was granted on December 8, 2015 for the contract with Mr. Kriesel, to creating professional level professional videos to be used for promotion, grant or other publicity throughout the District. Programs include (but are not limited to) VIP iPad program, iPersonalize Program, Writers' Guild, Innovation Experience and teacher training and support.

Rationale: Mr. Kriesel will create professional quality videos that capture the essence of how Fullerton School District uses technology in several areas to personalize education. Videos will be used as promotional materials to be shared with parents and community as well as being used for grant opportunities or presentations.

Funding: Total addendum cost not to exceed \$20,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Addendum between Fullerton School District and Independent Contractor Wes Kriesel to provide additional time to continue to provide professional level videos for the 2015/2016 school year.

JM:kv  
Attachment

ADDENDUM #1

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
THE FULLERTON SCHOOL DISTRICT AND WES KRIESEL

This addendum is to increase the amount originally agreed upon and Board approved on December 8, 2015 (Item #1m) to creating professional level professional videos to be used for promotion, grant or other publicity throughout the District. Programs include (but are not limited to) VIP iPad program, iPersonalize Program, Writers' Guild, Innovation Experience and teacher training and support. Our original approved hours have been used and need to extend through the end of the year.

Original amount of Agreement: \$10,000.00

Requested Increase: \$10,000.00

Total Amended Cost: \$20,000.00

Budget: Unrestricted General Funds

\_\_\_\_\_  
Robert Pletka, Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

Wes Kriesel

04/12/2016

\_\_\_\_\_  
Vendor Name

\_\_\_\_\_  
Date

Prepared by: \_\_\_\_\_  
Jay McPhail

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse

**SUBJECT:** APPROVE THE PIGGYBACK BID FOR GLENDALE UNIFIED SCHOOL DISTRICT BID NO. P-16 14/15 FOR THE PURCHASE OF SCHOOL FURNISHINGS, OFFICE FURNISHINGS, AND ACCESSORIES FROM VARIOUS VENDORS

Background: Glendale Unified School District Bid No. P-16 14/15 for the purchase of school furnishings, office furnishings, and accessories from various vendors, provides competitive pricing and has been made available for use to all public agencies and school districts. Staff has determined that it is in the best interest of the District to utilize Bid No. P-16 14/15 between Glendale Unified School District and multiple vendors (Artcobell, Concepts School and Office Furnishings, Culver-Newlin, Dave Bang Associates, Inc., Defoe Furniture 4 Kids, Inc., D3 Inc. DBA 9 to 5 Seating, Hertz Furniture, Highmark Smart, Reliable Seating, Inc., HON, Jones Campbell Co. Inc. DBA Campbell Keller, McDowell-Craig Office Furniture, National Public Seating, Scholar Craft Products Inc., School Outfitters, School Specialty, Sierra School Equipment, and Virco; additional vendors are included in the scope of the bid and may be added to this list (if necessary) through February 17, 2016, inclusive of future renewal options through February 17, 2020.

Rationale: Per the provisions of Public Contract Code section 20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids if the Board has determined it to be in the best interest of the District.

Approval of this request will allow the District to utilize cost-effective means of purchasing school supplies and equipment as required throughout the District.

Funding: Purchasing will be funded from various programs and site budgets as appropriate.

Recommendation: Approve the piggyback bid for Glendale Unified School District Bid No. P-16 14/15 for the purchase of school furnishings, office furnishings, and accessories from various vendors.

SH:MM

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse  
**SUBJECT:** APPROVE AGREEMENTS WITH CANTRELL PHOTOGRAPHY, INC., LIFETOUCH SCHOOL STUDIOS INC., AND STUDIO 1

Background: To ensure equality of the back-to-school elementary photography, the District established a standard that all photography vendors must meet in order to do business within the District. Three standard photography packages were designed with fixed pricing, and each vendor must include those packets within their other special offerings of photography packages. Additionally, the vendors must have a minimum of five-years' experience in projects similar in size and scope, comply with the fingerprinting requirements of Education Code 45125.1, and obtain proper insurance required by the District. Three vendors have agreed to our terms and conditions: Cantrell Photography, Inc.; Life Touch School Studios, Inc.; and Studio 1.

The contract period is for five years. The contract price is to be adjusted annually and is not to exceed the average twelve-month change in the Consumer Price Index. There will be no adjustment this year.

Rationale: By approving the agreements, the process is streamlined and standardized for schools and PTAs to make choices earlier in the year with any vendor on the approved list.

Funding: No impact.

Recommendation: Approve agreements with Cantrell Photography, Inc.; Lifetouch School Studios Inc.; and Studio 1.

SH:MM  
Attachment

**PROPOSAL/AGREEMENT**  
**Fullerton School District**  
**Elementary School Photography**



The Fullerton School District (FSD) has twenty (20) Elementary sites each with their own photography service requirements.

It is the intent of FSD that each elementary school enters into a contract with an experienced, professional and qualified photography service that best meets their needs and service requirements for the 2016/2017 school year, not to exceed five (5) years from the signing of the Agreement.

**Instructions for Photography Services**

**A. Scope of Services to Be Provided**

1. **School Pictures:**

- Setting up photo stations for school photos, and provide the necessary staff to run the photo stations efficiently.
- Provide a safe environment for students and staff, covering wires and protecting equipment. Staff will wear name tags and uniforms when on district property and check in the office prior to entering into the campus.
- Provide two make up days at the school during the month of October and November.
- Provide quality photographs at a price in compliance with the agreement.
- Provide CD's with all students photographed to be provided to the Elementary school, Transportation department, Technology department compatible with Mac OS X, PowerSchool the Districts student information system, and the Transportation departments bus scheduling system TransTrak. Files on CD will be in .jpeg format and formatted to the Transportation department needs.
- Provide a CD of only staff to the school site.
- The **photographer** shall associate the picture with the student's ID number and name. Students ID will be provided by the district.
- Completed pictures to be delivered will be sorted by teacher/class
- Format of photo required "Attachment A".

2. **ID Pictures:**

- Provide ID cards. First Name, Last Name, Grade Level to all Students
- ID card design for students
- Barcode (If site requests)
- QR Code (If site requests)

\*Provide clips/lanyards for staff Maximum of 200 per school to be included  
Price each for additional Lanyards: \$\_\_\_\_\_.

3. **Package Order Forms:**

- Prices on your order form will reflect Fullerton School District Exhibit "A" district wide set pricing.
- "Fullerton School District Approved Pricing will be in ***bold*** located at the upper top of the order form.

- All order forms will be submitted to the purchasing department for approval before being sent out to schools.

4. **Certification by Contractor of Criminal Records Check:** Pursuant to Education Code 45125.1, complete, sign, and date the enclosed form included.

5. **Insurance Requirements:** The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.



**CERTIFICATION  
PHOTOGRAPHY SERVICES  
FOR THE FULLERTON SCHOOL DISTRICT**

I certify that I have read the attached – **Photography Services for Fullerton School District**, and the instructions for submitting. I further certify that I must submit one (1) original in response to this request, the completed Certification by Contractor of Criminal Records Check, Submit the required Insurance and that I am authorized officer to commit the company to the proposal submitted.

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**Typed or Printed Name**

\_\_\_\_\_  
**Title**

\_\_\_\_\_  
**Company**

\_\_\_\_\_  
**Address**

\_\_\_\_\_  
**Address**

\_\_\_\_\_  
**Telephone**

\_\_\_\_\_  
**Fax**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**E-Mail Address**

If you are responding as a corporation,  
please provide your corporate seal  
here:

## Format of Photo's Required

### Attachment "A"

Upon school's request, District supplies to photographers

- A student file with a minimum of student permanent ID as six digits (including leading zeroes if necessary), and student names.

#### **Requirements for Photographers**

##### Picture format and naming convention

- The photo files must be saved as **.JPG** in a folder by themselves.
- Photos must be saved in Portrait orientation with dimensions of 8 to 10, for example, 80 x 100 pixels.
- The low end for resolution is 256 colors and the high end for resolution is 32-bit (True Color).
- Student photo file names must be the student's full six digit permanent ID (including leading zeroes if necessary) plus the extension .JPG.
- If the student's permanent ID is not known, the photo file must be named in a way that will not be mistaken for a legitimate student ID (such as prefixing with alphabetic characters), plus the extension .JPG.
- Staff photo file names must be named in a way that will not be mistaken for a student photo (such as prefixing with alphabetic characters), plus the extension .JPG.

##### Photo CD that is sent to the school

- Photos must be in an easily identified folder on the CD.
- The picture CD must contain a comma-separated text file consisting of student's permanent ID as the first column and that student's photo file name as the second column.
- The preferred cross-reference file name is IDLINK.TXT.
- The preferred location for IDLINK.TXT is in the same folder as the .JPG photos.

##### Examples of acceptable student photo file names

991234.JPG  
001234.jpg

##### Examples of acceptable Staff or unknown student ID photo file names

NOID001.JPG  
IMG\_0001.JPG

##### Examples of acceptable IDLINK.TXT entries

"991234","991234.JPG"  
"001234","001234.jpg"  
"NOID0001","NOID001.JPG"  
"", "IMG\_0001.JPG"

**EXHIBIT A**

PRICING SCHEDULE

FULLERTON ELEMENTARY SCHOOL PHOTOGRAPHY

2016/17 SCHOOL YEAR

PACKET NO. 1	PACKET NO. 2	PACKET NO. 3
2 EA 3" X 5" 4 EA 2" X 3" 1 EA CLASS PICTURE	2 EA 5" X 7" 4 EA 3" X 5" 8 EA 2" X 3" 1 EA CLASS PICTURE	1 EA 8" X 10" 2 EA 5" X 7" 4 EA 3" X 5" 8 EA 2" X 3" 1 EA CLASS PICTURE
<b>\$ 15.12</b>	<b>\$ 21.60</b>	<b>\$ 35.64</b>
<b>1 <u>1 EA: CLASS PICTURE TO ALL STUDENTS - NO CHARGE</u></b> <b>2 <u>TAX INCLUDED IN PRICES ABOVE</u></b>		

**NOTICE TO CONTRACTORS REGARDING CRIMINAL RECORDS CHECK**  
**(EDUCATION CODE SECTION 45125.1)**

Education Code Section 45125.1 provides that if the employees of any entity that has a contract with a school district may have any contact with pupils, those employees shall submit or have submitted their fingerprints in a manner authorized by the Department of Justice together with a fee determined by the Department of Justice to be sufficient to reimburse the Department for its costs incurred in processing the application.

The Department of Justice shall ascertain whether the individual whose fingerprints were submitted to it has been arrested or convicted of any crime insofar as that fact can be ascertained from information available to the Department. When the Department of Justice ascertains that an individual whose fingerprints were submitted to it has a pending criminal proceeding for a violent felony listed in Penal Code Section 1192.7(c), or has been convicted of such a felony, the Department shall notify the employer designated by the individual of the criminal information pertaining to the individual. The notification shall be delivered by telephone and shall be accompanied in writing and delivered to the employer by first-class mail.

**The contractor shall not permit an employee to come in contact with pupils until the Department of Justice has ascertained that the employee has not been convicted of a violent or serious felony. The contractor shall certify in writing to the governing board of the school district that none of its employees who may come in contact with pupils have been convicted of a violent or serious felony.**

Penal Code Section 667.5(c) lists the following “violent” felonies: murder; voluntary manslaughter; mayhem; rape; sodomy by force; oral copulation by force; lewd acts on a child under the age of 14 years; any felony punishable by death or imprisonment in the state prison for life; any felony in which the defendant inflicts great bodily injury on another; any robbery perpetrated in an inhabited dwelling; arson; penetration of a person’s genital or anal openings by foreign or unknown objects against the victim’s will; attempted murder; explosion or attempt to explode or ignite a destructive device or explosive with the intent to commit murder; kidnapping; continuous sexual abuse of a child; and carjacking.

Penal Code Section 1192.7 lists the following “serious” felonies: murder; voluntary manslaughter; mayhem; rape; sodomy by force; oral copulation by force; a lewd or lascivious act on a child under the age of 14 years; any felony punishable by death or imprisonment in the state prison for life; any felony in which the defendant personally inflicts great bodily injury on another, or in which the defendant personally uses a firearm; attempted murder; assault with intent to commit rape or robbery; assault with a deadly weapon on a peace officer; assault by a life prisoner on a noninmate; assault with a deadly weapon by an inmate; arson; exploding a destructive device with intent to injure or to murder, or explosion causing great bodily injury or mayhem; burglary of an inhabited dwelling; robbery or bank robbery; kidnapping; holding of a hostage by a person confined in a state prison; attempt to commit a felony punishable by death or imprisonment in the state prison for life; any felony in which the defendant personally uses a dangerous or deadly weapon; selling or furnishing specified controlled substances to a minor; penetration of genital or anal openings by foreign objects against the victim’s will; grand theft involving a firearm; carjacking; and a conspiracy to commit specified controlled substances offenses.

**CERTIFICATION BY CONTRACTOR**  
**CRIMINAL RECORDS CHECK**  
**AB 1610, 1612 and 2102**

To the Governing Board of Fullerton School District:

I, \_\_\_\_\_ certify that:  
Name of Contractor

1. I have carefully read and understand the Notice to Contractors Regarding Criminal Record Checks (Education Code Section 45125.1) required by the passage of AB 1610, 1612 and 2102.
2. Due to the nature of the work I will be performing for the District, my employees may have contact with students of the District.
3. None of the employees who will be performing the work have been convicted of a violent or serious felony as defined in the Notice and in Penal Code Section 1192.7 and this determination was made by a fingerprint check through the Department of Justice.

I declare under penalty of perjury that the foregoing is true and correct.

Executed at \_\_\_\_\_, California on \_\_\_\_\_.  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Typed or printed name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Address

\_\_\_\_\_  
Telephone

## FULLERTON ELEMENTARY SCHOOL PHOTOGRAPHY AGREEMENT

**THIS AGREEMENT** is made and entered into this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_, by and between \_\_\_\_\_, hereinafter referred to as Contractor, and Fullerton School District, hereinafter referred to as "District."

**WHEREAS**, the District is in need of elementary school photographers; and

**WHEREAS**, Contractor is specially trained, experienced, and competent to provide the services required; and

**WHEREAS**, such services are needed on an annual basis;

**NOW, THEREFORE**, the parties hereto agree as follows:

1. **SERVICES TO BE PROVIDED BY Contractor:**  
Offer photography services for Elementary Student Pictures as a Board approved vendor, per the terms and conditions as outlined in Proposal/Agreement. This agreement does not obligate Contractor to provide services, nor does the agreement obligate the District to order any specific services.
2. The contract period shall be for in mutually agreed upon annually for up to five (5) years effective \_\_\_\_\_ through \_\_\_\_\_ after Board Approve. Prices are firm on the District's standard packets from date of award through \_\_\_\_\_. The contract price shall be adjusted annually not to exceed the Consumer Price Index (CPI), Urban Wage Earners and Clerical Workers for the Los Angeles-Riverside-Orange County, CA area, for the average prior 12-month period. The contractor will perform services as an independent contractor and not as an employee of the District. Contractor shall meet with each Principal to establish a mutual schedule for services to be rendered.
3. The District will prepare and furnish to the Contractor upon request such information as is reasonably necessary to the performance of the **AGREEMENT**.
4. Contractor shall deal directly with parents regarding payment for photography services rendered pursuant to this **AGREEMENT**.
5. The District may at any time for any reason terminate this **AGREEMENT** and compensate Contractor only for services rendered to the date of the termination. Written notice by the District shall be sufficient to stop further performance of services by Contractor. The notice shall be deemed given when received or no later than three days after the day of mailing, whichever is sooner.
6. The Contractor agrees to and shall hold harmless and indemnify the District, its officers, agents, and employees from every claim or demand and every liability or loss, damage, or expense of any nature whatsoever, which may be incurred by reason of:
  - (a) Liability for damages for death or bodily injury to person, injury to property, or any other loss, damage, or expense sustained by the Contractor or any person, firm or corporation employed by the Contractor upon or in connection with the services called for in this **AGREEMENT** except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District, its officers, employees, or agent.
  - (b) Any injury to or death of persons or damage to property, sustained by any persons,

firm, or corporation, including the District, arising out of, or in any way connected with the services covered by this **AGREEMENT**, whether said injury or damage occurs either on or off school district property, except for liability for damages which result from the sole negligence or willful misconduct of the District, its officers, employees or agents.

The Contractor, at Contractor's expense, cost, and risk, shall defend any and all actions, suits, or other proceedings that may be brought or instituted against the District, its officers, agents, or employees on any such claim, demand, or liability and shall pay or satisfy any judgment that may be rendered against the District, its officers, agents, or employees in action, suit, or other proceedings as a result thereof.

7. This **AGREEMENT** is not assignable without written consent of the parties hereto.
8. Contractor shall comply with all applicable federal, state, and local laws, rules, regulations, and ordinances including worker's compensation.
9. Contractor, if an employee of another public agency, certifies that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency, for the actual time in which services are actually being performed pursuant to this **AGREEMENT**.
10. The terms and conditions of this **AGREEMENT** shall be governed by the laws of the state of California with venue in Orange County, California. This **AGREEMENT** is made in and shall be performed in Orange County, California.

**IN WITNESS WHEREOF**, the parties hereto have caused this **AGREEMENT** to be executed.

**Contractor:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Date: \_\_\_\_\_

Social Security/Tax ID# \_\_\_\_\_

Corp Seal:

**DISTRICT:**

Fullerton School District

By: \_\_\_\_\_

Susan Hume

Assistant Superintendent, Business Services

1401 W. Valencia, Fullerton, CA 92833

Approved by Board: \_\_\_\_\_

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** **APPROVE EXTENSION OF SERVICE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND TEACHERMATCH, LLC, FOR THE 2016-2017 AND 2017-2018 SCHOOL YEARS**

Background: Fullerton School District implemented a paperless recruiting process and the Board approved a Service Agreement with TeacherMatch LLC on February 17, 2015. TeacherMatch, LLC has helped to strengthen the pool of teacher candidates applying to the District. Their Educator's Professional Inventory (EPI) candidate screening instrument uses research-validated predictive analytics to identify high growth teacher candidates and creates a Professional Development Profile for each applicant. The District wishes to extend the service agreement for another two years, as denoted in Exhibit H of the original service agreement. This exhibit locks in the original rate of service for the next two years.

Rationale: A thorough and analytical screening process will allow Fullerton School District to recruit and maintain highly qualified candidates for all teacher recruitments.

Funding: Cost not to exceed \$29,900 and will be charged to Certificated Personnel budget #553 each year.

Recommendation: Approve extension of Service Agreement between Fullerton School District and TeacherMatch, LLC, for the 2016-2017 and 2017-2018 school years.

CCB:nm  
Attachment



**EXHIBIT H**  
**TeacherMatch Fee Structure**

Payments will be invoiced and are due according to the schedule below.

Pricing per Student based on 13,600 Students		
TeacherMatch Component	Price Per Student	Total
EPI	\$1.45 /student	\$19,700
IntelliGlance (Applicant Tracking System)	\$0.55 /student	\$ 7,480
Video Interviewing	\$0.20/ student	\$ 2,720
<b>All-Inclusive Annual Subscription</b>		<b>\$29,900</b>

TeacherMatch initial service period begins at contract signing and extends for one year. Fullerton School District has the option to renew this agreement for two (2) additional annual periods at the same pricing terms.

Proposed Payment Schedule:

Contract Signing (February/March 2015): \$29,900  
 With District Renewal Option March 2016: \$29,900  
 With District Renewal Option March 2017: \$29,900

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Helene Morris, Principal, Valencia Park School

**SUBJECT:** APPROVE TEACHERS FROM VALENCIA PARK SCHOOL TO ATTEND THE IPADPALOOZA CONFERENCE IN AUSTIN, TEXAS FROM JUNE 22–24, 2016

Background: iPadpalooza is a three-day global event held in Austin, Texas. This learning festival is a celebration of the cultural-shift iPads have brought about in education and the world.

This event will focus on creativity, social collaboration, engagement, and the compelling ways schools have integrated iPads into their classrooms. It will feature international known keynote speakers and presenters.

We are honored that Valencia Park teachers Kyle Myers and Tracy Ramont were selected to present: Code, Code, Code Your Bot Gently Down The STEAM! In addition to presenting at iPadpalooza, both educators will represent Valencia Park School and Fullerton School District. iPadpalooza is not a conference, it's a learning festival.

Rationale: iPadpalooza will provide a wonderful opportunity to showcase, promote, and inform the nation and world about the exceptional learning, innovations, and great teaching practices at Valencia Park School and Fullerton School District. iPadpalooza will offer a forum to learn from and collaborate with colleagues from around the world. Mr. Myers and Ms. Ramont will also be able to discover what other iPad innovators are doing at their sites and gain new knowledge and inspiration to bring back and share with our Fullerton teachers. This exposure correlates to the highest level of the SAMR model in being able to move globally with instruction and learning.

Funding: Cost is not to exceed \$2,760 and is to be paid from Valencia Park School site funds.

Recommendation: Approve teachers from Valencia Park School to attend the iPadpalooza conference in Austin, Texas from June 22–24, 2016.

EF:HM:nm

CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Helene Morris, Principal, Valencia Park School

**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE FOR KYLE MYERS AND TRACY RAMONT, TEACHERS AT VALENCIA PARK SCHOOL, TO PRESENT AT THE INTERNATIONAL SOCIETY FOR TECHNOLOGY IN EDUCATION (ISTE) ANNUAL CONFERENCE ON JUNE 26-29, 2016 IN DENVER, COLORADO**

Background: The International Society for Technology in Education (ISTE) is a tribe of passionate educators, leaders, and experts who are committed to expanding the horizons of education technology. Within the ISTE Conference & Expo and the widely adopted ISTE Standards for Learning, Teaching, and Leading in the Digital Age, the association represents more than 100,000 professionals worldwide. The ISTE vision is a world where all learners thrive, achieve, and contribute. Code, Code, Code Your Bot Gently Down The STEAM! was selected out of thousands of submissions from around the globe. We are extremely proud to represent California, Fullerton School District, and Valencia Park School at the ISTE conference.

Rationale: We are proud of the hard work and innovative teaching practices that are happening at Valencia Park School. This conference will provide the ability to share these practices with the world. Not only will we be able to share our skills and knowledge, we will be able to learn from the leaders in educational technology as well as network and gain new relationships with these leaders. The experiences and knowledge gained can then be shared with the staff at Valencia Park School and teachers in the district.

Funding: Cost is not to exceed \$3,868.00 and is to be paid from Valencia Park School site funds.

Recommendation: Approve out-of-state conference for Kyle Myers and Tracy Ramont, teachers at Valencia Park School, to present at the International Society for Technology in Education (ISTE) annual conference on June 26-29, 2016 in Denver, Colorado.

EF:HM:nm

CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Alison DeMark, Ed.D., Coordinator, Educational Services  
**SUBJECT:** **APPROVE REIMBURSEMENT AGREEMENT FOR COMMISSION ON TEACHING AND CREDENTIALING ACCREDITATION SITE VISIT APRIL 25-27, 2016**

Background: Senate Bills 148 and 655 gave authority to the State of California to create a professional accreditation and certification system that would contribute to excellence in California public education well into the 21st Century. The North Orange County's Teacher Induction Program (Fullerton School District serves as the Lead Educational Agency, LEA) will have an Accreditation Site Visit April 25-27, 2016. The purposes of the accreditation site visit are to ensure districts are accountable to the public and the educator preparation profession regarding knowledge and skills of educators prepared in California, and to ensure that the district teacher induction program prepares all new teachers to support students in acquiring the knowledge and skills defined in California's K-12 Student Academic Content Standards.

Rationale: The State of California will reimburse Fullerton School District for expenses incurred during the Accreditation Site Visit for the lodging and meals of the State Accreditation Team who will be reviewing the North Orange County Teacher Induction program.

Funding: The reimbursement amount is not to exceed \$3,894.07 as stated in Exhibit A of the Standard Agreement.

Recommendation: Approve reimbursement Agreement for Commission on Teaching and Credentialing Accreditation Site Visit April 25-27, 2016.

EF:AD:nm  
Attachment

CCC-307

**CERTIFICATION**

I, the official named below, CERTIFY UNDER PENALTY OF PERJURY that I am duly authorized to legally bind the prospective Contractor to the clause(s) listed below. This certification is made under the laws of the State of California.

Contractor/Bidder Firm Name (Printed) <i>Fullerton S.D.</i>		Federal ID Number <i>95-6001405</i>
By (Authorized Signature) <i>[Signature]</i>		
Printed Name and Title of Person Signing <i>Susan Hume, Assistant Superintendent of Business</i>		
Date Executed <i>4-5-16</i>	Executed in the County of <i>Orange</i>	

**CONTRACTOR CERTIFICATION CLAUSES**

1. **STATEMENT OF COMPLIANCE:** Contractor has, unless exempted, complied with the nondiscrimination program requirements. (Gov. Code §12990 (a-f) and CCR, Title 2, Section 8103) (Not applicable to public entities.)

2. **DRUG-FREE WORKPLACE REQUIREMENTS:** Contractor will comply with the requirements of the Drug-Free Workplace Act of 1990 and will provide a drug-free workplace by taking the following actions:

a. Publish a statement notifying employees that unlawful manufacture, distribution, dispensation, possession or use of a controlled substance is prohibited and specifying actions to be taken against employees for violations.

b. Establish a Drug-Free Awareness Program to inform employees about:

- 1) the dangers of drug abuse in the workplace;
- 2) the person's or organization's policy of maintaining a drug-free workplace;
- 3) any available counseling, rehabilitation and employee assistance programs; and,
- 4) penalties that may be imposed upon employees for drug abuse violations.

c. Every employee who works on the proposed Agreement will:

- 1) receive a copy of the company's drug-free workplace policy statement; and,
- 2) agree to abide by the terms of the company's statement as a condition of employment on the Agreement.

Failure to comply with these requirements may result in suspension of payments under the Agreement or termination of the Agreement or both and Contractor may be ineligible for award of any future State agreements if the department determines that any of the following has occurred: the Contractor has made false certification, or violated the certification by failing to carry out the requirements as noted above. (Gov. Code §8350 et seq.)

3. **NATIONAL LABOR RELATIONS BOARD CERTIFICATION:** Contractor certifies that no more than one (1) final unappealable finding of contempt of court by a Federal court has been issued against Contractor within the immediately preceding two-year period because of Contractor's failure to comply with an order of a Federal court, which orders Contractor to comply with an order of the National Labor Relations Board. (Pub. Contract Code §10296) (Not applicable to public entities.)

**4. CONTRACTS FOR LEGAL SERVICES \$50,000 OR MORE- PRO BONO REQUIREMENT:**

Contractor hereby certifies that contractor will comply with the requirements of Section 6072 of the Business and Professions Code, effective January 1, 2003.

Contractor agrees to make a good faith effort to provide a minimum number of hours of pro bono legal services during each year of the contract equal to the lesser of 30 multiplied by the number of full time attorneys in the firm's offices in the State, with the number of hours prorated on an actual day basis for any contract period of less than a full year or 10% of its contract with the State.

*Not a Law Firm*

Failure to make a good faith effort may be cause for non-renewal of a state contract for legal services, and may be taken into account when determining the award of future contracts with the State for legal services.

**5. EXPATRIATE CORPORATIONS:** Contractor hereby declares that it is not an expatriate corporation or subsidiary of an expatriate corporation within the meaning of Public Contract Code Section 10286 and 10286.1, and is eligible to contract with the State of California.

**6. SWEATFREE CODE OF CONDUCT:**

a. All Contractors contracting for the procurement or laundering of apparel, garments or corresponding accessories, or the procurement of equipment, materials, or supplies, other than procurement related to a public works contract, declare under penalty of perjury that no apparel, garments or corresponding accessories, equipment, materials, or supplies furnished to the state pursuant to the contract have been laundered or produced in whole or in part by sweatshop labor, forced labor, convict labor, indentured labor under penal sanction, abusive forms of child labor or exploitation of children in sweatshop labor, or with the benefit of sweatshop labor, forced labor, convict labor, indentured labor under penal sanction, abusive forms of child labor or exploitation of children in sweatshop labor. The contractor further declares under penalty of perjury that they adhere to the Sweatfree Code of Conduct as set forth on the California Department of Industrial Relations website located at [www.dir.ca.gov](http://www.dir.ca.gov), and Public Contract Code Section 6108.

b. The contractor agrees to cooperate fully in providing reasonable access to the contractor's records, documents, agents or employees, or premises if reasonably required by authorized officials of the contracting agency, the Department of Industrial Relations, or the Department of Justice to determine the contractor's compliance with the requirements under paragraph (a).

**7. DOMESTIC PARTNERS:** For contracts over \$100,000 executed or amended after January 1, 2007, the contractor certifies that contractor is in compliance with Public Contract Code section 10295.3.

**DOING BUSINESS WITH THE STATE OF CALIFORNIA**

The following laws apply to persons or entities doing business with the State of California.

**1. CONFLICT OF INTEREST:** Contractor needs to be aware of the following provisions regarding current or former state employees. If Contractor has any questions on the status of any person rendering services or involved with the Agreement, the awarding agency must be contacted immediately for clarification.

Current State Employees (Pub. Contract Code §10410):

1). No officer or employee shall engage in any employment, activity or enterprise from which the officer or employee receives compensation or has a financial interest and which is sponsored or funded by any state agency, unless the employment, activity or enterprise is required as a condition of regular state employment.

2). No officer or employee shall contract on his or her own behalf as an independent contractor with any state agency to provide goods or services.

**Former State Employees (Pub. Contract Code §10411):**

1). For the two-year period from the date he or she left state employment, no former state officer or employee may enter into a contract in which he or she engaged in any of the negotiations, transactions, planning, arrangements or any part of the decision-making process relevant to the contract while employed in any capacity by any state agency.

2). For the twelve-month period from the date he or she left state employment, no former state officer or employee may enter into a contract with any state agency if he or she was employed by that state agency in a policy-making position in the same general subject area as the proposed contract within the 12-month period prior to his or her leaving state service.

If Contractor violates any provisions of above paragraphs, such action by Contractor shall render this Agreement void. (Pub. Contract Code §10420)

Members of boards and commissions are exempt from this section if they do not receive payment other than payment of each meeting of the board or commission, payment for preparatory time and payment for per diem. (Pub. Contract Code §10430 (e))

**2. LABOR CODE/WORKERS' COMPENSATION:** Contractor needs to be aware of the provisions which require every employer to be insured against liability for Worker's Compensation or to undertake self-insurance in accordance with the provisions, and Contractor affirms to comply with such provisions before commencing the performance of the work of this Agreement. (Labor Code Section 3700)

**3. AMERICANS WITH DISABILITIES ACT:** Contractor assures the State that it complies with the Americans with Disabilities Act (ADA) of 1990, which prohibits discrimination on the basis of disability, as well as all applicable regulations and guidelines issued pursuant to the ADA. (42 U.S.C. 12101 et seq.)

**4. CONTRACTOR NAME CHANGE:** An amendment is required to change the Contractor's name as listed on this Agreement. Upon receipt of legal documentation of the name change the State will process the amendment. Payment of invoices presented with a new name cannot be paid prior to approval of said amendment.

**5. CORPORATE QUALIFICATIONS TO DO BUSINESS IN CALIFORNIA:**

a. When agreements are to be performed in the state by corporations, the contracting agencies will be verifying that the contractor is currently qualified to do business in California in order to ensure that all obligations due to the state are fulfilled.

b. "Doing business" is defined in R&TC Section 23101 as actively engaging in any transaction for the purpose of financial or pecuniary gain or profit. Although there are some statutory exceptions to taxation, rarely will a corporate contractor performing within the state not be subject to the franchise tax.

c. Both domestic and foreign corporations (those incorporated outside of California) must be in good standing in order to be qualified to do business in California. Agencies will determine whether a corporation is in good standing by calling the Office of the Secretary of State.

**6. RESOLUTION:** A county, city, district, or other local public body must provide the State with a copy of a resolution, order, motion, or ordinance of the local governing body which by law has authority to enter into an agreement, authorizing execution of the agreement.

**7. AIR OR WATER POLLUTION VIOLATION:** Under the State laws, the Contractor shall not be: (1) in violation of any order or resolution not subject to review promulgated by the State Air Resources Board or an air pollution control district; (2) subject to cease and desist order not subject to review issued pursuant to Section 13301 of the Water Code for violation of waste discharge requirements or discharge prohibitions; or (3) finally determined to be in violation of provisions of federal law relating to air or water pollution.

**8. PAYEE DATA RECORD FORM STD. 204:** This form must be completed by all contractors that are not another state agency or other governmental entity.

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## DARFUR CONTRACTING ACT CERTIFICATION

Pursuant to Public Contract Code section 10478, if a bidder or proposer currently or within the previous three years has had business activities or other operations outside of the United States, it must certify that it is not a "scrutinized" company as defined in Public Contract Code section 10476.

Therefore, to be eligible to submit a bid or proposal, please insert your company name and Federal ID Number and complete only one of the following three paragraphs (via initials for Paragraph # 1 or Paragraph # 2, or via initials and certification for Paragraph # 3):

Company/Vendor Name (Printed) <i>Fullerton S.D.</i>	Federal ID Number <i>95-6001405</i>
Printed Name and Title of Person Initialing (for Options 1 or 2) <i>SUSAN Hume, Assistant Superintendent Business</i>	

1. *SH*  
Initial      We do not currently have, or we have not had within the previous three years, business activities or other operations outside of the United States.

OR

2. \_\_\_\_\_  
Initials      We are a scrutinized company as defined in Public Contract code section 10476, but we have received written permission from the Department of General Services (DGS) to submit a bid or proposal pursuant to Public Contract Code section 10477(b). A copy of the written permission from DGS is included with our bid or proposal.

OR

3. \_\_\_\_\_  
Initials  
+ certification below      We currently have, or we have had within the previous three years, business activities or other operations outside of the United States, but we certify below that we are not a scrutinized company as defined in Public Contract Code section 10476.

**CERTIFICATION For # 3.**

I, the official named below, CERTIFY UNDER PENALTY OF PERJURY that I am duly authorized to legally bind the prospective proposer/bidder to the clause listed above in # 3. This certification is made under the laws of the State of California.

By (Authorized Signature) <i>Susan Hume</i>	
Printed Name and Title of Person Signing <i>SUSAN Hume Assistant Superintendent Business</i>	
Date Executed <i>4-5-16</i>	Executed in the County and State of <i>Orange, CA</i>

Note Regarding Change of Status – If your company has a change of status, with regard to this certification, during the term of your contract (s) then it is incumbent on your company to submit an updated Certification. For Questions regarding a change of status, please contact the contract's designated State Contract Administrator.



STATE OF CALIFORNIA  
**STANDARD AGREEMENT**

STD 213 (Rev 06/03)

AGREEMENT NUMBER

**15STC0043**

REGISTRATION NUMBER

1. This Agreement is entered into between the State Agency and the Contractor named below:

STATE AGENCY'S NAME

**COMMISSION ON TEACHER CREDENTIALING**

CONTRACTOR'S NAME

**FULLERTON UNIFIED SCHOOL DISTRICT**

2. The term of this Agreement is: **04/01/16 – 06/30/16**

3. The maximum amount of this Agreement is: **\$3,894.07**  
(Three thousand eight hundred ninety-four dollars and seven cents.)

4. The parties agree to comply with the terms and conditions of the following exhibits which are by this reference made a part of the Agreement.

Exhibit A – Scope of Work 2 page(s)

Exhibit B – Budget Detail and Payment Provisions 1 page(s)

Exhibit C\* – General Terms and Conditions (GTC 610)

Check mark one item below as Exhibit D:

Exhibit - D Special Terms and Conditions (Attached hereto as part of this agreement) 1 page(s)

Exhibit - D\* Special Terms and Conditions

Exhibit E – Additional Provisions page(s)

Items shown with an Asterisk (\*), are hereby incorporated by reference and made part of this agreement as if attached hereto. These documents can be viewed at [www.ols.dgs.ca.gov/Standard+Language](http://www.ols.dgs.ca.gov/Standard+Language)

**IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.**

**CONTRACTOR**

*California Department of General Services Use Only*

CONTRACTOR'S NAME (if other than an individual, state whether a corporation, partnership, etc.)

**FULLERTON UNIFIED SCHOOL DISTRICT**

BY (Authorized Signature)



DATE SIGNED (Do not type)

**4-5-16**

PRINTED NAME AND TITLE OF PERSON SIGNING

**SUSAN HUME, CPA**

ADDRESS

**1401 W. VALENCIA DRIVE, FULLERTON, CA 92833**

**STATE OF CALIFORNIA**

AGENCY NAME

**COMMISSION ON TEACHER CREDENTIALING**

BY (Authorized Signature)



DATE SIGNED (Do not type)

PRINTED NAME AND TITLE OF PERSON SIGNING

**MARY VIXIE SANDY, EXECUTIVE DIRECTOR**

ADDRESS

**1900 CAPITOL AVENUE, SACRAMENTO, CA 95811-4213**

Exempt per:

**EXHIBIT A**

**SCOPE OF WORK**

1. Fullerton School District (hereinafter called Contractor) agrees to provide to the Commission on Teacher Credentialing (hereinafter called Commission) services as described herein:

Provide accommodation and meeting arrangements for the Fullerton School District Accreditation Visit scheduled from April 24-27, 2016. Arrangements shall include a meeting room, food and beverage service and lodging.

2. The services shall be performed at 1401 W. Valencia Drive, Fullerton, CA 92833 and other locations as mutually agreed upon.
3. The Project Representatives during the term of this agreement will be:

State Agency:	Commission	Contractor:	Fullerton School District
Section/Unit:	Professional Services Division	Title:	Assistant Superintendent Business Services
Name:	Catherine Kearney	Name:	Susan Hume, CPA
Address:	1900 Capitol Avenue Sacramento, CA 95811-4213	Address:	1401 W. Valencia Drive Fullerton, CA 92833
Phone:	(916) 323-0095	Phone:	(714) 447-7400
Fax:	(916) 327-3165	Fax:	(714) 447-2804
Email:	<a href="mailto:PSDTravel@ctc.ca.gov">PSDTravel@ctc.ca.gov</a>	Email:	<a href="mailto:susan_hume@fullertonsd.org">susan_hume@fullertonsd.org</a>

The Meeting Planner assigned to this agreement will be:

State Agency:	Commission	Contractor:	Fullerton School District
Section/Unit:	Professional Services Division	Title:	Program Director
Attention:	Lori Gonzales	Name:	Alison DeMark
Address:	1900 Capitol Avenue Sacramento, CA 95811-4213	Address:	1401 W. Valencia Drive Fullerton, CA 92833
Phone:	(916) 324-8004	Phone:	(714) 447-2857
Fax:	(916) 327-3165	Fax:	(714) 447-2875
Email:	<a href="mailto:PSDTravel@ctc.ca.gov">PSDTravel@ctc.ca.gov</a>	Email:	<a href="mailto:alison_demark@fullertonsd.org">alison_demark@fullertonsd.org</a>

Direct final accounting invoice inquiries to:

State Agency:	Commission	Contractor:	Fullerton School District
Section/Unit:	Fiscal and Business Services Section	Title:	Accounting Supervisor
Attention:	Accounting Liaison	Name:	Melissa Greenwood
Address:	1900 Capitol Avenue Sacramento, CA 95811-4213	Address:	1401 W. Valencia Drive Fullerton, CA 92833
Phone:	(916) 327-0783	Phone:	(714) 447-7400
Fax:	(916) 323-5095	Fax:	(714) 447-2838
Email:	<a href="mailto:Contracts@ctc.ca.gov">Contracts@ctc.ca.gov</a>	Email:	<a href="mailto:melissa_greenwood@fullertonsd.org">melissa_greenwood@fullertonsd.org</a>

4. The Contractor shall coordinate meeting arrangements at the hotel as listed below:
  - A. Provide arrangements for one (1) general session meeting room to accommodate five (5) people for three (3) days on the specified dates listed herein.
  - B. Provide arrangements to reserve a block of lodging up to five (5) non-smoking rooms with king-size beds on the specified dates listed herein.
  - C. Provide arrangements for five (5) per-diem meals for three (3) days on the specified dates listed herein.
  - D. Provide to the service provider direct payment of costs listed above.

**EXHIBIT A**

**SCOPE OF WORK (cont.)**

5. Rates for service are as follows:

**Meeting Rooms- Free Internet -Hotel**

	<b>DATE</b>	<b>TIME SET-UP</b>	<b>TOTAL COST <sup>1/</sup></b>
Mon	4/25/2016	Start 12:00 pm. 24 hour hold-5 people	\$500.00
Tue	4/26/2016	24 hour hold -5 people	\$500.00
Wed	4/27/2016	End meeting at 2:00 pm -5 people	\$500.00
<b>Total not to exceed</b>			<b>\$1,500.00</b>

<sup>1/</sup> All meeting room and AV charges are inclusive of service charge and sales tax.

**Food and Beverage charges – Hotel & Facilities**

	<b>DATE</b>	<b>AMOUNT</b>	<b>COST</b>	<b>TOTAL COST <sup>2/</sup></b>
Mon	4/25/2016	Up to 5 lunches	@ \$11.00 each	\$ 55.00
		Up to 5 dinners	@ \$23.00 each	\$ 115.00
Tue	4/26/2016	Up to 5 breakfasts	@ \$7.00 each	\$ 35.00
		Up to 5 lunches	@ \$11.00 each	\$ 55.00
		Up to 5 dinners	@ \$23.00 each	\$ 115.00
Wed	4/27/2016	Up to 5 breakfasts	@ \$7.00 each	\$ 35.00
		Up to 5 lunches	@ \$11.00 each	\$ 55.00
<b>Total not to exceed</b>				<b>\$ 465.00</b>

<sup>2/</sup> All banquet meals are inclusive of a service charge, service charge tax, and sales tax

**Lodging Rooms – Free Internet**

	<b>DATE</b>	<b>NUMBER OF ROOMS</b>	<b>STATE RATE \$120.00</b>	<b>TAXES</b>	<b>TOTAL ROOM RATE</b>	<b>TOTAL COST <sup>3/</sup></b>
Sun	4/24/2016	Up to 3 Non-Smoking/King	120.00	28.39	\$ 148.39	\$ 445.17
Mon	4/25/2016	Up to 5 Non-Smoking/King	120.00	28.39	\$ 148.39	\$ 741.95
Tue	4/26/2016	Up to 5 Non-Smoking/King	120.00	28.39	\$ 148.39	\$ 741.95
<b>Total not to exceed</b>						<b>\$1,929.07</b>

<sup>3/</sup> All lodging room rates are quoted inclusive of estimated applicable state and local and transient occupancy taxes.

6. **Total contract amount not to exceed :** **\$3,894.07**

**EXHIBIT B**

**BUDGET DETAIL AND PAYMENT PROVISIONS**

**1. Invoicing and Payment**

- A. In consideration for the satisfactory completion of the services described herein, the Commission agrees to pay the Contractor, in arrears, upon receipt of an invoice, for services rendered under this Agreement and for actual expenditures incurred in accordance with the rates specified herein.
- B. Payment shall be in arrears contingent upon receipt of an itemized invoice received and approved by the designated representative(s). Invoices shall be submitted on Contractor's letterhead, signed by an authorized representative of the Contractor, and include the following:
- Agreement number
  - Time period covered/service period
  - Detailed statement of services completed for the period
- C. Invoices shall be submitted not more frequently than monthly in arrears to:
- Commission on Teacher Credentialing  
 Fiscal & Business Services Section  
 Attn: Accounting Liaison  
 1900 Capitol Avenue  
 Sacramento, CA 95811-4213

**2. Prompt Payment Clause**

Payment shall be made in accordance with, and within the time specified in, Government Code Chapter 4.5, commencing with Section 927.

**3. Budget Contingency Clause**

- A. It is mutually agreed that if the Budget Act of the current year and/or any subsequent years covered under this Agreement does not appropriate sufficient funds for the program, this Agreement shall be of no further force and effect. In this event, the Commission shall have no liability to pay any funds whatsoever to the Contractor or to furnish any other considerations under this Agreement and the Contractor shall not be obligated to perform any provisions of this Agreement.
- B. If funding for any fiscal year is reduced or deleted by the Budget Act for purposes of this program, the Commission shall have the option to either cancel this Agreement with no liability occurring to the Commission, or offer an agreement amendment to the Contractor to reflect the reduced amount.

**4. Timeline for Payment Processing**

Within 30 days of the completed meeting date(s).	Contractor shall mail or fax invoice(s) to the Fiscal and Business Services Section, Accounting Liaison.
Within 1 day of invoice-received date	Fiscal and Business Services Section, Accounting Liaison shall log-in and route invoice(s) to Commission Project Representative for review and approval.
Within 10 days of invoice-received date	Commission Project Representative shall review for legitimate expense charges incurred. The Commission Project Representative shall authorized the Fiscal and Business Services Section, Accounting Liaison to process the reimbursement invoice or shall notify the Contractor of a disputed charge and file an Invoice Dispute (STD 209) form to the Contractor to request the necessary changes to finalize a legitimate (undisputed) approved invoice.
Within 10 days of the finalized (undisputed) legitimate invoice-received date (fax date or postmarked date)	Commission Project Representative shall attach supporting documents to the Fiscal and Business Services Section, Accounting Liaison to initiate final authorization of payment.
Within 20 days of the undisputed legitimate invoice received date (faxed date or postmarked date)	State Controller Office, Accounting Liaison shall issue a check.

## EXHIBIT D

### **SPECIAL TERMS AND CONDITIONS**

#### **1. Settlement of Disputes**

Unless otherwise provided in this Agreement, any dispute concerning a question of fact arising under this Agreement which cannot be resolved informally shall be decided by the following two-step procedures.

- 1) The Contractor shall provide written notice of the particulars of such disputes to the Commission's Project Representative or his/her duly appointed representative. The Project Representative shall respond in writing within ten (10) working days of receipt of the written notice of dispute. Should the Contractor disagree with the Project Representative's decision, the Contractor shall appeal to the second level. Pending the decision on appeal, the Contractor shall proceed diligently with the performance of this Agreement in accordance with the Project Representative's decision.
- 2) The second level appeal shall indicate why the Project Representative's decision is unacceptable, attaching to it the Contractor's original statement of the dispute with supporting documents, along with a copy of the Project Representative's response. This letter shall be sent to the Executive Director of his/her duly appointed representative. The second level appeal shall be filed within fifteen (15) working days of the receipt of the Project Representative's decision. Failure to submit an appeal within the period specified shall constitute a waiver of all such right to an adjustment of this Agreement. The Executive Director or designee shall meet with the Contractor to review the issues raised. A written decision signed by the Executive Director or designee shall be returned to the Contractor within fifteen (15) working days of the receipt of the appeal.

#### **2. Right to Terminate**

The Commission reserves the right to terminate this Agreement subject to thirty (30) days written notice to the Contractor. The Contractor shall submit a written request to terminate this Agreement only if the Commission should substantially fail to perform its responsibilities as provided herein.

However, this Agreement can be immediately terminated for cause. The term "for cause" shall mean that the Contractor fails to meet the terms, conditions, and/or responsibilities of the agreement. In this instance, the agreement termination shall be effective as of the date indicated on the Commission's notification to the Agreement.

This Agreement shall be suspended or cancelled without notice, at the option of the Contractor, if the Contractor or Commission's premises or equipment are destroyed by fire or other catastrophe, or so substantially damaged that it is impractical to continue service, or in the event the Contractor is unable to render service as a result of any action by any governmental authority.

#### **3. Force Majeure**

Neither party shall be liable to the other for any delay in or failure of performance, nor shall any such delay in or failure of performance constitute default, if such delay or failure is caused by "Force Majeure." As used in this section, "Force Majeure" is defined as follows: Acts of war and acts of God such as earthquakes, floods, and other natural disasters such that performance is impossible.

#### **4. Cancellation Clause**

In the event that client needs to cancel the entire event, hotel will make every attempt to re-book rooms and meeting space. If space and rooms are re-sold, there will be no penalty for cancellation. If hotel cannot re-sell space, client will be assessed on one nights room and tax, and estimated costs catering and meeting room charges.

Cancellations/changes for individual reservations must be made 72 hours prior to arrival. A minimum guaranteed attendance must be received 72 hours prior to the start of the event: (Friday at noon for Monday and Tuesday events). The Hotel will charge the guaranteed number or the number served, whichever is greater.





CONSENT ITEM

**DATE:** April 12, 2016  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**PREPARED BY:** Carmen Serna, Executive Assistant to the Superintendent  
**SUBJECT:** **APPROVE NAME CHANGE FOR LADERA VISTA JUNIOR HIGH SCHOOL TO LADERA VISTA JUNIOR HIGH SCHOOL OF THE ARTS EFFECTIVE JULY 1, 2016**

Background: Ladera Vista has requested that the school name be changed to Ladera Vista Junior High School of the Arts. The school is known as a center for arts and creativity, and for many years had a strong FAME (Fine Arts Magnet Education) Program which supported approximately 180 students with arts-infused academics. Three years ago, the staff shared their desire to expand that program schoolwide and become a School of the Arts.

In three short years, Ladera Vista has been transformed into a nationally recognized Exemplary School of the Arts, one of eight Junior High Schools in the country with this designation. All teachers have been trained in infusing visual and performing arts across all content areas, the school offers 32 arts-based electives, and enrollment has grown from 745 in 2013 to 882 in 2016, with projected growth of almost 100 students for the 2016-17 school year. The school draws a large number of Interdistrict transfers, with students from surrounding cities attending Ladera Vista as a school of choice.

Rationale: The school has been going by the name Ladera Vista Junior High School of the Arts for several years and would like to formalize that name with the California Department of Education. This name change will ensure sustainability and acknowledge the outstanding programs and practices in place at Ladera Vista Junior High School of the Arts.

Funding: Not applicable.

Recommendation: Approve name change for Ladera Vista Junior High School to Ladera Vista Junior High School of the Arts effective July 1, 2016.

RP:cs

DISCUSSION/ACTION ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Rachel Grantham, Financial Analyst

**SUBJECT:** **ADOPT RESOLUTION #15/16-19 AUTHORIZING THE IMPOSITION AND COLLECTION OF INCREASED DEVELOPER FEES ON NEW RESIDENTIAL AND COMMERCIAL/INDUSTRIAL CONSTRUCTION**

Background: In January 2016, the State Allocation Board (SAB) approved an increase in the amount that a school district can charge for mitigating the impact of new residential development on the school district's facilities. The increase allows a fee of \$3.48 per square foot of assessable space on residential property (developer fees). Since the Fullerton School District is not a K-12 district, this amount is shared with the Fullerton Joint Union High School District, and the District's share will be 2/3 or \$2.32 per square foot. The increase also allows a fee of \$0.56 per square foot of commercial/industrial construction of which the District's share will be \$0.37 per square foot.

The need for the above-stated fee increase is supported by a study entitled *Fullerton School District School Fee Justification Study*. The study has been available for public review for the required period of time, and notice of the public hearing, which must be held prior to the adoption of Resolution #15/16-19, was published twice, as required by law.

After the public hearing, staff recommends the Board adopt Resolution #15/16-19. The new fees would become effective in sixty (60) days.

Rationale: School districts collect developer fees based upon the rates approved by the SAB. These rates need to be revised when the SAB increases them and when justified by a mitigation study. In order to retain eligibility for future State school construction and modernization funding, the District must assess maximum fees as allowed by the SAB. Additionally, in order to fulfill our contractual requirement to the Fullerton Joint Union High School District, the District must also assess maximum fees.

Funding: There is no cost to the District to raise the fees.

Recommendation: Adopt Resolution #15/16-19 authorizing the imposition and collection of increased developer fees on new residential and commercial/industrial construction.

SH:RG:gs  
Attachment

## RESOLUTION #15/16-19

### RESOLUTION OF THE BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT APPROVING AN INCREASE IN STATUTORY SCHOOL FEES IMPOSED ON NEW RESIDENTIAL AND COMMERCIAL/INDUSTRIAL CONSTRUCTION PURSUANT TO EDUCATION CODE SECTION 17620 AND GOVERNMENT CODE SECTION 65995

**WHEREAS**, the Board of Trustees (“Board”) of the Fullerton School District (“District”) provides for the educational needs for Grade K-8 students; and

**WHEREAS**, on February 24, 2016, the State Allocation Board (“SAB”) authorized an adjustment in the statutory school fee amounts for unified school districts pursuant to Government Code Section 65995(b)(3) to Three and 48/100 Dollars (\$3.48) per square foot for assessable space of new residential construction (“Residential Statutory School Fees”) and Fifty-six Cents (\$0.56) per square foot of chargeable covered and enclosed space for the categories of new commercial/industrial construction (“Commercial/Industrial Fees” and collectively “Statutory School Fees”), as long as such increases are properly justified by the District pursuant to law; and

**WHEREAS**, the District pursuant to Education Code Section 17623(a) entered into a fee sharing agreement (“Fee Sharing Agreement”) with the Fullerton Joint Union High School District (“FJUHSD”), which provides for the educational needs of students in the same jurisdictional boundaries as the District. The Fee Sharing Agreement specifies the allocation of Statutory School Fees that may be charged and collected by the District, and said agreement allows the District to charge and collect an amount approximately two-thirds (66.67%) to the District and approximately one-third (33.33%) to FJUHSD; and

**WHEREAS**, new residential and commercial/industrial construction continues to generate additional students for the District’s schools and the District is required to provide school facilities (“School Facilities”) to accommodate those students; and

**WHEREAS**, the District does not have sufficient funds available for the construction or reconstruction of the School Facilities, including construction of permanent School Facilities and acquisition of interim School Facilities, to accommodate students from new residential and commercial/industrial construction; and

**WHEREAS**, the Board has received and considered a report entitled, School Fee Justification Study (“Study”), which includes information, documentation, and analysis of the School Facilities needs of the District, including: (a) the purpose of the Applicable Statutory School Fees; (b) the use to which the Applicable Statutory School Fees are to be put; (c) the nexus (roughly proportional and reasonable relationship) between the residential and commercial/industrial construction and (1) the use for Applicable Statutory School Fees, (2) the need for School Facilities, (3) the cost of School Facilities and the amount of Applicable Statutory School Fees from new residential and commercial/industrial construction; (d) a determination of the impact of the increased number of employees anticipated to result from the commercial/industrial construction (by category) upon the cost of providing School Facilities within the District; (e) an evaluation and projection of the number of students that will be generated by new residential construction; (f) the new School Facilities that will be required to serve such students; and (g) the cost of such School Facilities; and

**WHEREAS**, the Study pertaining to the Statutory School Fees and to the capital facilities needs of the District has been available to the public for at least ten (10) days before the Board considered at a regularly scheduled public meeting the increase in the Statutory School Fees; and

**WHEREAS**, all notices of the proposed increase in the Statutory School Fees have been given in accordance with applicable law; and

**WHEREAS**, a public hearing was duly held at a regularly scheduled meeting of the Board relating to the proposed increase in the Statutory School Fees on April 12, 2016; and

**WHEREAS**, as to the Statutory School Fees, Education Code Section 17621 provides that the adoption, increase or imposition of any fee, charge, dedication, or other requirement, pursuant to Education Code Section 17620 shall not be subject to the California Environmental Quality Act, Division 13 (commencing with Section 21000) of the Public Resources Code.

**NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT AS FOLLOWS:**

**Section 1.** That the Board accepts and adopts the Study.

**Section 2.** That the Board finds that the purpose of the Statutory School Fees imposed upon new residential construction are to fund the additional School Facilities required to serve the students generated by the new residential construction upon which the Statutory School Fees are imposed.

**Section 3.** That the Board finds that the Statutory School Fees imposed on new residential construction will be used only to finance those School Facilities described in the Study and related documents, and that these School Facilities are required to serve the students generated by the new residential construction within the District; and that the use of the Statutory School Fees will include construction of additional School Facilities, remodeling existing School Facilities to add additional classrooms and technology, and acquiring and installing additional portable classrooms and related School Facilities, remodeling of existing School Facilities, and additional portables to be determined based on the residence of the students being generated by such new residential construction, as well as any required central administrative and support facilities, within the District.

**Section 4.** That the Board finds that there is a roughly proportional, reasonable relationship between the use of the Statutory School Fees and the new residential construction within the District because the Statutory School Fees imposed on new residential construction by this Resolution will be used to fund School Facilities that will be used to serve the students generated by such new residential construction.

**Section 5.** That the Board finds that there is a roughly proportional, reasonable relationship between the new residential construction upon which the Statutory School Fees are imposed, and the need for the construction or reconstruction of School Facilities in the District because new students will be generated from new residential construction within the District and these students cannot be housed by the District without causing the District to incur additional costs to construct School Facilities and/or reconstruct existing School Facilities.

**Section 6.** That the Board finds that the amount of the Statutory School Fees imposed on new residential construction as set forth in this Resolution is roughly proportional and reasonably related to, and does not exceed the cost of, providing the School Facilities required to serve the students generated by such new residential construction within the District.

**Section 7.** That the Board finds that the purpose of the Statutory School Fees imposed on new commercial/industrial construction is to fund the additional School Facilities required to serve the students generated by the new commercial/industrial construction upon which the Commercial/Industrial Fees are imposed.

**Section 8.** That the Board finds that the Statutory School Fees imposed on new commercial/industrial construction (by category) will be used only to finance those School Facilities described in the Study and related documents and that these School Facilities are required to serve the students generated by such new commercial/industrial construction; and that the use of the Statutory School Fees will include construction of additional School Facilities, remodeling existing School Facilities to add additional classrooms and technology, and acquiring and installing additional portable classrooms and related facilities, with the specific location of new schools, remodeling of existing School Facilities, and additional portables to be determined based on the residence of the students being generated by such new commercial/ industrial construction, as well as any required central administrative and support facilities within the District.

**Section 9.** That the Board finds that there is a roughly proportional, reasonable relationship between the use of the Statutory School Fees and new commercial/industrial construction by category within the District because the Statutory School Fees imposed on commercial/industrial construction by this Resolution will be used to fund School Facilities which will be used to serve the students generated by such new commercial/industrial construction.

**Section 10.** That the Board finds that there is a roughly proportional, reasonable relationship between the new commercial/industrial construction by category, upon which the Statutory School Fees are imposed, and the need for additional School Facilities in the District because new students will be generated from new commercial/industrial construction within the District and the District does not have student capacity in the existing School Facilities to accommodate these students.

**Section 11.** That the Board finds that the amount of the Statutory School Fees imposed on new commercial/industrial construction by category as set forth in this Resolution is roughly proportional and reasonably related to and does not exceed the cost of providing the School Facilities required to serve the students generated by such new commercial/industrial construction within the District.

**Section 12.** That the Board finds that a separate fund ("Fund") of the District and two or more sub-funds ("Sub-Funds") have been created or are authorized to be established for all monies received by the District for the deposit of Statutory School Fees and mitigation payments ("Mitigation Payments") imposed on construction within the District and that said Fund and Sub-Funds at all times have been separately maintained, except for temporary investments, with other funds of the District as authorized by law.

**Section 13.** That the Board finds that the monies of the separate Fund or the separate Sub-Funds described in Section 12, consisting of the proceeds of Statutory School Fees and Mitigation Payments have been imposed for the purposes of constructing and reconstructing those School Facilities necessitated by new residential and/or commercial/industrial construction, and thus, these monies may be expended for all those purposes permitted by applicable law. The Statutory School Fees may also be expended by the District for the costs of performing any study or otherwise making the findings and determinations required under subdivisions (a), (b) and (d) of Section 66001 of the Government Code. In addition, the District may also retain, as appropriate, an amount not to exceed in any fiscal year, three percent (3%) of the fees collected in that fiscal year pursuant to Education Code Section 17620 for reimbursement of the administrative costs incurred by the District in collecting the Statutory School Fees.

**Section 14.** That the Board is hereby justified in levying the Statutory School Fees as a condition of approval of new residential development projects and imposes the Statutory School Fees on such development projects in the following amounts, which shall be adjusted pursuant to the Fee Sharing Agreement:

- a. Two and 32/100 Dollars (\$2.32) per square foot of assessable space for new residential construction, including new residential projects, manufactured homes and mobile homes as authorized under Education Code Section 17625, and including residential construction or reconstruction other than new construction where such construction or reconstruction results in an increase of assessable space, as defined in Government Code Section 65995, in excess of five hundred (500) square feet.
- b. Thirty-seven Cents (\$0.37) per square foot of assessable space, for new residential construction used exclusively for the housing of senior citizens, as described in Section 51.3 of the Civil Code or as described in subdivision (k) of Section 1596.2 of the Health and Safety Code or a multi-level facility as described in paragraph 9 of subdivision (d) of Government Code Section 15432 or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.

**Section 15.** That this Board is hereby justified in levying the Statutory School Fees as a condition of approval of new commercial/industrial construction projects and levies the Statutory School

Fees on such development projects in the amount of Thirty-seven Cents (\$0.37) per square foot of chargeable covered and enclosed space for all categories of commercial/industrial construction,, except for properties that are classified as rental self-storage properties, the maximum applicable Statutory School Fees that may be levied on such development projects on a per square foot of chargeable covered and enclosed space is Three Cents (\$0.03).

**Section 16.** That the proceeds of the Statutory School Fees established pursuant to this Resolution shall continue to be deposited into those Sub-Funds of the Funds identified in Section 12 of this Resolution, the proceeds of which shall be used exclusively for the purpose for which the Statutory School Fees are to be collected, including, as to Statutory School Fees, accomplishing any study, findings or determinations required by subdivisions (a), (b) and (d) of Section 66001 of the Government Code, or retaining an amount not to exceed in any fiscal year, three percent (3%) of the fees collected in that fiscal year pursuant to Education Code Section 17620 for reimbursement of the administrative costs incurred by the District in collecting the Statutory School Fees or in financing the described Study or in defending the imposition of Statutory School Fees.

**Section 17.** That the District's Superintendent, or designee, is directed to cause a copy of this Resolution to be delivered to the building officials of the City of Fullerton (the "City") and the Office of Statewide Health Planning and Development ("OSHPD") along with a copy of all the supporting documentation referenced herein and a map of the District clearly indicating the boundaries thereof, advising the City and the OSHPD that new residential and commercial/ industrial construction is subject to the Statutory School Fees changed pursuant to this Resolution and requesting that no building permit or approval for occupancy be issued by any of these entities for any new residential development project, mobile home or manufactured home subject to the Statutory School Fees absent a certification of compliance ("Certificate of Compliance") from the District demonstrating compliance of such project with the requirements of the Statutory School Fees, nor that any building permit be issued for any nonresidential construction absent a certification from this District of compliance with the requirements of the applicable Statutory School Fees.

**Section 18.** That the Board hereby establishes a process that permits the party against whom the Commercial/Industrial Fees are imposed the opportunity for a hearing to appeal that imposition of Commercial/Industrial Fees for commercial/industrial construction as stated in Education Code Section 17621(e)(2).

**Section 19.** That the Superintendent is authorized to cause a Certificate of Compliance to be issued for each development project, mobile home and manufactured home for which there is compliance with the requirement for payment of the Statutory School Fees in the amounts specified by this Resolution. In the event a Certificate of Compliance is issued for the payment of Statutory School Fees for a development project, mobile home or manufactured home and it is later determined that the statement or other representation made by an authorized party concerning the development project as to square footage is untrue or in the event the zoning is declared invalid, then such Certificate of Compliance shall automatically terminate, and the City or OSHPD shall be so notified.

**Section 20.** That no statement or provision set forth in this Resolution, or referred to therein shall be construed to repeal any preexisting fee or mitigation amount previously imposed by the District on any residential or nonresidential construction.

**Section 21.** That if any portion or provision hereof is held invalid, the remainder hereof is intended to be and shall remain valid.

**Section 22.** That the change in the District's Statutory School Fees will become effective sixty (60) days from the date of this Resolution unless a separate resolution increasing the fees immediately on an urgency basis is adopted by the Board.

PASSED AND ADOPTED by the Board of Trustees of the Fullerton School District on the 12<sup>th</sup> day of April 2016.

Signed: \_\_\_\_\_  
President, Board of Trustees  
Fullerton School District

Signed: \_\_\_\_\_  
Clerk, Board of Trustees  
Fullerton School District

I, \_\_\_\_\_, Clerk, Board of Trustees of the Fullerton School District, do hereby certify that the foregoing was duly adopted by the Board of Trustees of such District at a regular meeting of said Board held on the 12<sup>th</sup> day of April 2016, at which a quorum of such Board was present and acting throughout and for which notice and an agenda was prepared and posted as required by law and at which meeting all of the members of such Board had due notice and that at such meeting the attached Resolution was adopted by the following vote:

AYES: \_\_\_\_\_  
NOES: \_\_\_\_\_  
ABSTAIN: \_\_\_\_\_  
ABSENT: \_\_\_\_\_

\_\_\_\_\_  
Clerk, Board of Trustees  
Fullerton School District

STATE OF CALIFORNIA    )  
  ) ss.  
COUNTY OF ORANGE    )

I, \_\_\_\_\_, Clerk, Board of Trustees of the Fullerton School District, do hereby certify that the foregoing is a full, true, and correct copy of Resolution #15/16-19 of said Board, and that the same has not been rescinded, amended, or repealed.

Dated this 12<sup>th</sup> day of April 2016.

\_\_\_\_\_  
Clerk, Board of Trustees  
Fullerton School District

ADMINISTRATIVE REPORT

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** “SUNSHINE” FULLERTON SCHOOL DISTRICT’S 2016/2017 PROPOSAL TO NEGOTIATE WITH CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION (CSEA), CHAPTER 130

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented (“sunshined”).

Funding: Not applicable.

Recommendation: Not applicable.

CCB:nm  
Attachment



FULLERTON SCHOOL DISTRICT  
SUNSHINE  
PROPOSAL TO CSEA #130  
2016-2017  
April xx, 2016

**Article 6: Pay and Allowances**

**Article 8: Health Insurance**

ADMINISTRATIVE REPORT

**DATE:** April 12, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** FIRST READING OF REVISED BOARD POLICY

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of Board Policies, which are adopted by the majority of school districts in our State.

Upon review of current Board Policies, the following Board Policies need to be revised to reflect current laws and practice:

Revised:  
Community Relations  
BP 1312.3 Uniform Complaint Procedures

The purpose of this Administrative Report will be to afford Board members the opportunity to review recommended revisions to this Board Policy, ask questions, receive clarification and propose revisions prior to approval of these policies at the September 9, 2014 Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

CCB:nm  
Attachment

**Fullerton School District  
Board Policy  
Uniform Complaint Procedures**

**BP 1312.3**

**Community Relations**

**Board Adopted: August 19, 2009**

**Board Revised: November 14, 2012**

**Board Revised: May 21, 2013**

**Board Revised: September 9, 2014**

**Board Revised: \_\_\_\_\_**

The Board of Trustees recognizes that the District has the primary responsibility to ensure compliance with applicable state and federal laws and regulations governing educational programs. The District shall investigate and seek to resolve any complaints alleging failure to comply with such laws and/or alleging unlawful discrimination, harassment, intimidation, or bullying in accordance with the uniform complaint procedures (**UCP**).

**The District's UCP shall be used to investigate and resolve the following complaints:**

- 1. Allegations of noncompliance with requirements for the development and adoption of a school safety plan, and state and/or federal laws in adult education programs, consolidated categorical aid programs, migrant education, career technical and technical education and training programs, child care and development programs, child nutrition programs, and special education programs.**
- 2. Allegations of unlawful discrimination, harassment, intimidation, or bullying in district programs and activities based on actual or perceived characteristics of race or ethnicity, color, ancestry, nationality, national origin, ethnic group identification, age, religion, marital or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, gender expression, or genetic information, or any other characteristic identified in Education Code 200 or 220, Penal Code 422.55, or Government Code 11135, or based on association with a person or group with one or more of these actual or perceived characteristics.**
- 3. Any complaints alleging District noncompliance with the requirement to provide reasonable accommodation to a lactating student on school campus to express breast milk, breastfeed an infant child, or address other breastfeeding-related needs of the student.**
- 4. Uniform complaint procedures shall also be used to address any complaint alleging the District's failure to comply with the prohibition against requiring students to pay fees, deposits, or other charges for participation in educational activities.**
- 5. In addition, pursuant to Education Code section 52075, individuals may file a complaint under the District's Uniform Complaint Procedure alleging that the school district has not complied with the LCAP requirements in the Education Code. The complaint may be filed anonymously if the complainant is not satisfied with the decision of the school district, the individual may appeal the decision to the State Superintendent of Public Instruction. The State Superintendent of Public Instruction is required to issue a decision on the appeal within 60 days of the Superintendent of Public Instruction's receipt of the appeal.**
- 6. Any complaint, by or on behalf of any student who is a foster youth, alleging District**

**noncompliance with any legal requirement applicable to the student regarding placement decisions, the responsibilities of the District's educational liaison to the student, the award of credit for coursework satisfactorily completed in another school or district, school transfer, or the grant of an exemption from Board-imposed graduation requirements.**

- 7. Any complaint, by or on behalf of a homeless student as defined in 42 USC 11434a, alleging District noncompliance with any requirement applicable to the student regarding the award of credit for coursework satisfactorily completed in another school or district or the grant of an exemption from Board-imposed graduation requirements.**
- 8. Any complaint alleging District noncompliance with the physical education instructional minutes requirement for students in elementary school.**
- 9. Any complaint alleging retaliation against a complainant or other participant in the complaint process or anyone who has acted to uncover or report a violation subject to this policy.**

~~The District shall use the uniform complaint procedures to resolve any complaint alleging unlawful discrimination, harassment, intimidation, or bullying in district programs and activities based on actual or perceived characteristics of race or ethnicity, color, ancestry, nationality, national origin, ethnic group identification, age, religion, marital or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, gender expression, or genetic information, or any other characteristic identified in Education Code 200 or 220, Penal Code 422.55, or Government Code 11135, or based on association with a person or group with one or more of these actual or perceived characteristics.~~

~~In addition, pursuant to Education Code section 52075, individuals may file a complaint under the District's Uniform Complaint Procedure alleging that the school district has not complied with the LCAP requirements in the Education Code. The complaint may be filed anonymously if the complainant is not satisfied with the decision of the school district, the individual may appeal the decision to the State Superintendent of Public Instruction. The State Superintendent of Public Instruction is required to issue a decision on the appeal within 60 days of the Superintendent of Public Instruction's receipt of the appeal.~~

If the District **finds** merit in the complaint or the Superintendent of Public Instruction finds merit in an appeal, the school district will provide a remedy to all affected pupils, parents, and guardians.

~~Uniform complaint procedures shall also be used to address any complaint alleging the District's failure to comply with the prohibition against requiring students to pay fees, deposits, or other charges for participation in educational activities, the requirements for the development and adoption of a school safety plan, and state and/or federal laws in adult education programs, consolidated categorical aid programs, migrant education, career technical and technical education and training programs, child care and development programs, child nutrition programs, and special education programs.~~

The Board prohibits any form of retaliation against any complainant in the complaint process. Participation in the complaint process shall not in any way affect the status, grades, or work assignments of the complainant.

The Board encourages the early, informal resolution of complaints at the site level whenever possible.

The Board recognizes that a neutral mediator can often suggest a compromise that is agreeable to all parties in a dispute. In accordance with the uniform complaint procedures, whenever all parties to a complaint agree to try resolving the problem through mediation, the Superintendent or designee shall initiate that process. The Superintendent or designee shall ensure that the results are consistent with

state and federal laws and regulations.

In investigating complaints, the confidentiality of the parties involved and the integrity of the process shall be protected. As appropriate for any complaint alleging discrimination, harassment, intimidation, or bullying, the Superintendent or designee may keep the identity of a complainant confidential to the extent that the investigation of the complaint is not obstructed. **The Superintendent or designee shall maintain records of all UCP complaints and the investigations of those complaints. All such records shall be destroyed in accordance with applicable state laws and District policy.**

The District's Williams uniform complaint procedures shall be used to investigate and resolve any complaint related to the following:

1. Sufficiency of textbooks or instructional materials
2. Emergency or urgent facilities conditions that pose a threat to the health or safety of students or staff
3. Teacher vacancies and misassignments

The following complaints shall be referred to other agencies for appropriate resolution and are not subject to our UCP process set forth in this document unless these procedures are made applicable by separate interagency agreements:

1. Allegations of child abuse shall be referred to County Dept of Social Services (DSS), Protective Services Division or appropriate law enforcement agency.
2. Health and safety complaints regarding a Child Development Program shall be referred to Dept of Social Services for licensed facilities, and to the appropriate Child Development regional administrator for licensing-exempt facilities.
3. Employment discrimination complaints shall be sent to the State Dept of Fair Employment and Housing (DFEH).
4. Allegations of fraud shall be referred to the Legal, Audits and Compliance Branch in the California Department of Education (CDE).

### **The Responsibilities of Fullerton School District**

The Fullerton School District has the primary responsibility to insure compliance with applicable State and federal laws and regulations. The District shall investigate complaints alleging failure to comply with applicable State and federal laws and regulations and/or alleging discrimination, harassment, intimidation, and bullying and seek to resolve those complaints in accordance with our UCP procedures.

The District UCP policies shall ensure that complainants are protected from retaliation and that the identity of a complainant alleging discrimination, harassment, intimidation, and bullying remain confidential as appropriate. The person responsible for receiving and investigating complaints and ensuring our compliance with State and federal laws and regulations is:

Name or title: Assistant Superintendent, Personnel Services  
Address: 1401 W. Valencia Drive, Fullerton, CA 92833  
Phone Number: (714) 447-7450

The District ensures that the person above, who is responsible for compliance and/or investigations, is knowledgeable about the laws/programs that he/she is assigned to investigate.

The District shall annually notify in writing our students, employees, parents or guardians of our students, the district advisory committee, school advisory committees, appropriate private school

officials or representatives, and other interested parties of our UCP process, including the opportunity to appeal to our governing board and the provisions of this document by disseminating the UCP Annual Notice to all of the above required groups each school year. An appeal is a request made in writing to a level higher than the original reviewing level by an aggrieved party requesting reconsideration or a reinvestigation of the lower adjudicating body's decision.

The UCP Annual Notice shall also advise the recipient of any civil law remedies that may be available under State or federal discrimination, harassment, intimidation, and bullying laws, if applicable, and of the appeal pursuant to Education Code section 262.3. The UCP Annual Notice shall be in English and in the primary language, pursuant to section 48985 of the Education Code, or mode of communication of the recipient of the notice.

A copy of the UCP complaint policies and procedures document shall be available free of charge.

### **Filing a Complaint with the Fullerton School District**

Except for Williams Complaints regarding instructional materials, emergency or urgent facilities conditions that pose a threat to the health or safety of pupils or staff, and teacher vacancies or misassignments, and complaints that allege discrimination, harassment, intimidation, and bullying, any individual, public agency or organization may file a written complaint with the District Superintendent or his or her designee alleging a matter which, if true, would constitute a violation by the District of federal or State law or regulation governing a program.

An investigation of alleged unlawful discrimination, harassment, intimidation, and bullying shall be initiated by filing a complaint no later than six months from the date the alleged discrimination, harassment, intimidation, or bullying occurred, or the date the complainant first obtained knowledge of the facts of the alleged discrimination, harassment, intimidation, and bullying. The time for filing may be extended in writing by the District Superintendent or his or her designee, upon written request by the complainant setting forth the reasons for the extension. The period for filing may be extended by the Superintendent or his or her designee for good cause for a period not to exceed 90 calendar days following the expiration of the six-month time period. The Superintendent shall respond immediately upon a receipt of a request for extension.

The complaint shall be filed by one who alleges that he or she has personally suffered unlawful discrimination, harassment, intimidation, and bullying or by one who believes an individual or any specific class of individuals has been subjected to discrimination, harassment, intimidation, and bullying prohibited by this part.

An investigation of a discrimination, harassment, intimidation, and bullying complaint shall be conducted in a manner that protects confidentiality of the parties and maintains the integrity of the process.

Except for Williams Complaints, within 60 calendar days from the date of the receipt of the complaint, the District shall conduct and complete an investigation of the complaint in accordance with this policy and prepare a written decision; also known as a final report. This time period may be extended by written agreement of the complainant.

The investigation shall include an opportunity for the complainant, or the complainant's representative, or both, to present the complaint(s) and evidence or information leading to evidence to support the allegations of non-compliance with State and federal laws and/or regulations.

Refusal by the complainant to provide the investigator with documents or other evidence related to the allegations in the complaint, or to otherwise fail or refuse to cooperate in the investigation or engage in any other obstruction of the investigation, may result in the dismissal of the complaint because of a lack of evidence to support the allegations.

Refusal by Fullerton School District to provide the investigator with access to records and/or other information related to the allegation in the complaint, or to otherwise fail or refuse to cooperate in the investigation or engage in any other obstruction of the investigation, may result in a finding based on evidence collected that a violation has occurred and may result in the imposition of a remedy in favor of the complainant.

The District shall issue a decision based on the evidence. The decision shall be in writing and sent to the complainant within 60 calendar days from receipt of the complaint by the District. The decision shall contain:

- (i) the findings of fact based on the evidence gathered,
- (ii) conclusion of law,
- (iii) disposition of the complaint,
- (iv) the rationale for such disposition,
- (v) corrective actions, if any are warranted,
- (vi) notice of the complainant's right to appeal the District's decision to the CDE, and
- (vii) procedures to be followed for initiating an appeal to the CDE.

Nothing in this document shall prohibit anyone involved in the complaint from utilizing alternative methods to resolve the allegations, such as mediation. Nor are we prohibited from resolving complaints prior to the formal filing of a written complaint. Mediation is a problem solving activity whereby a third party assists the parties to the dispute in resolving the complaint.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination  
222 Reasonable accommodations; lactating students  
8200-8498 Child care and development programs  
8500-8538 Adult basic education  
18100-18203 School libraries  
32289 School safety plan, uniform complaint procedures  
35186 Williams uniform complaint procedures  
48853-48853.5 Foster youth  
48985 Notices in language other than English  
49010-49013 Student fees  
49060-49079 Student records  
49069.5 Rights of parents  
49490-49590 Child nutrition programs  
51210 Courses of study grades 1-6  
51223 Physical education, elementary schools  
51225.1-51225.2 Foster youth and homeless children; course credits; graduation requirements  
51228.1-51228.3 Course periods without educational content  
52060-52077 Local control and accountability plan, especially  
52075 Complaint for lack of compliance with local control and accountability plan requirements  
52160-52178 Bilingual education programs  
52300-52490 Career technical education  
52500-52616.24 Adult schools  
52800-52870 School-based program coordination  
54400-54425 Compensatory education programs  
54440-54445 Migrant education  
54460-54529 Compensatory education programs  
56000-56867 Special education programs

59000-59300 Special schools and centers  
64000-64001 Consolidated application process  
GOVERNMENT CODE  
11135 Nondiscrimination in programs or activities funded by state  
12900-12996 Fair Employment and Housing Act  
PENAL CODE  
422.55 Hate crime; definition  
422.6 Interference with constitutional right or privilege  
CODE OF REGULATIONS, TITLE 5  
3080 Application of section  
4600-4687 Uniform complaint procedures  
4900-4965 Nondiscrimination in elementary and secondary education programs  
UNITED STATES CODE, TITLE 20  
1221 Application of laws  
1232g Family Educational Rights and Privacy Act  
1681-1688 Title IX of the Education Amendments of 1972  
6301-6577 Title I basic programs  
6801-6871 Title III language instruction for limited English proficient and immigrant students  
7101-7184 Safe and Drug-Free Schools and Communities Act  
7201-7283g Title V promoting informed parental choice and innovative programs  
7301-7372 Title V rural and low-income school programs  
12101-12213 Title II equal opportunity for individuals with disabilities  
UNITED STATES CODE, TITLE 29  
794 Section 504 of Rehabilitation Act of 1973  
UNITED STATES CODE, TITLE 42  
2000d-2000e-17 Title VI and Title VII Civil Rights Act of 1964, as amended  
2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964  
6101-6107 Age Discrimination Act of 1975  
CODE OF FEDERAL REGULATIONS, TITLE 28  
35.107 Nondiscrimination on basis of disability; complaints  
CODE OF FEDERAL REGULATIONS, TITLE 34  
99.1-99.67 Family Educational Rights and Privacy Act  
100.3 Prohibition of discrimination on basis of race, color or national origin  
104.7 Designation of responsible employee for Section 504  
106.8 Designation of responsible employee for Title IX  
106.9 Notification of nondiscrimination on basis of sex  
110.25 Notification of nondiscrimination on the basis of age

Management Resources:

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Title IX Coordinators, April 2015

Questions and Answers on Title IX and Sexual Violence, April 2014

Dear Colleague Letter: Bullying of Students with Disabilities, August 2013

Dear Colleague Letter: Sexual Violence, April 2011

Dear Colleague Letter: Harassment and Bullying, October 2010

Revised Sexual Harassment Guidance: Harassment of Students by School Employees, Other Students, or Third Parties, January 2001

U.S. DEPARTMENT OF JUSTICE PUBLICATIONS

Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient Persons, 2002

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

Family Policy Compliance Office: <http://familypolicy.ed.gov>



U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>  
U.S. Department of Justice: <http://www.justice.gov>

CSBA Revision  
(10/14 7/15) 3/16

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, April 12, 2016  
6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Open Session, Call to Order and Pledge of Allegiance

President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 6:00 p.m. and Cub Scout Pack 1294 from Orangethorpe School led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Chris Thompson, Lynn Thornley  
(Hilda Sugarman not present)

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Dr. Emy Flores, Mrs. Susan Hume,  
Mr. Jay McPhail

Public Comments

Diane Hickey, community member, provided a copy of links to sources from EMG International Scientists' Appeal to U.N. and World Health Organizations, California Medical Association (CMA) Resolution #107-14, Expert Docs Urge U.S. Secretary of Education: Play It Safe with Kids- Go Wired Not Wifi, and Canadian Medical Association Journal Reports Health Canada's wireless limits are "A Disaster to Public Health". These sources cite information on adverse effects of wireless technology.

Joe Imbriano, community member, expressed his concerns with wireless technology and the harm to children and staff with emission levels being too risky. He expressed his desire to have the Fullerton Observer include his concerns in their newspaper.

Introductions/Recognitions

Erlinda Soltero-Ruiz, Principal at Orangethorpe School, presented an iMovie regarding Orangethorpe School's many programs and activities. Mrs. Soltero-Ruiz introduced Rochelle Wolf (Assistant Principal), staff members, and parents who attended the Board meeting.

Superintendent's Report

Dr. Pletka announced the California Department of Education will be hosting a Gold Ribbon School celebration on May 10, 2016 (same night as the FSD Board Meeting). In addition, the Orange County Department of Education will host a more intimate Gold Ribbon Celebration on May 16, 2016. Fullerton School District has numerous schools who were nominated for the Gold Ribbon School Award and winners will be announced publicly in the near future. Dr. Pletka, attended the LA Festival of Books event in Los Angeles on Saturday, April 9. Attendees included students and staff from Beechwood, Richman, Laguna Road Schools and Parks JHS. It was a great day that allowed FSD students to obtain more knowledge regarding writing and get autographs from authors. He shared Ladera Vista JHS has done a phenomenal job of making their school an arts-emphasis school. The school is known as a center for arts and creativity and in three short years, Ladera Vista JHS has been transformed into a nationally recognized Exemplary School of the Arts, one of eight Junior High Schools in the country with this designation. All teachers have been trained in infusing visual and performing arts across all content areas, the school offers 32 arts-based electives.

Information from the Board of Trustees

Trustee Thompson – no report.

Trustee Meyer- She reported she read at several schools for Read Across America; attended the Richman School Steam Lab ribbon cutting; attended the CUE Annual Conference in Palm Springs; she toured Raymond and Golden Hill Schools and Ladera Vista JHS; attended student performances at Hermosa and Golden Hill Schools; and visited Apple headquarters in Cupertino along with 15 other FSD staff members. She took a moment of remembrance for Anita Smiley (previous FSD educator and FETA President) who recently passed

away. The All the Arts for All the Kids Art Auction will be held on Saturday, April 16 at the Fullerton Museum Plaza.

Trustee Berryman- She thanked the District for giving her an opportunity to attend the Every Student Succeeding Breakfast at the Bowers Museum honoring FSD's honoree: Giselle Hulsizer (Parks JHS student). She distributed a "Seasons of LCAP" flyer that PTA created to help understand the LCAP process. She distributed information regarding events and opportunities that the Bowers Museum offers to schools. She also shared a sample safety brochure from a neighboring school district. She reminded everyone that tickets can still be purchased for the Art Auction held on April 16.

President Thornley- She attended the Fullerton Fit Families event on March 12 and it was a great event.

#### Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – Kristin Montoya- She spoke regarding the Friedrich's vs. CTA lawsuit in which the Supreme Court upholds a mandate that has been in effect for more than 40 years. She stated the decision was a victory for educators and public employees. Mrs. Montoya reported FETA representatives along with CSEA representatives, administration representative, and a Board member will be attending the Labor Management Initiative on May 12 put on by Tom Torlakson. She was happy to share that FSD has been participating in "random acts of kindness" and that FSD is an awesome place to be.

FESMA –Paula Pitluk –She reported that Julie Graham (Principal at Beechwood School) accompanied her to the ACSA Legislative Day on April 4 in Sacramento. They had an opportunity to discuss important issues to educators and ACSA.

#### Approve Minutes

Moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to approve minutes of the Regular meeting on March 8, 2016.

#### Approve Consent Agenda and/or Request to Move An Item to Action

##### Consent Items

Moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0 to approve the consent items. The Board commented on consent items #1b, 1j, and 1k.

Public Comments for consent item items: #1h, #1v, #1w, #1y and Discussion/Action #2a:

Diane Hickey and Joe Imbriano addressed the Board of Trustees regarding their concerns stemming from the risks of wireless technology and the direct link to medical concerns. They are concerned about funds being spent. Mrs. Hickey distributed the Electronic Silent Spring: Facing the Dangers and Creating Safe Limits by Katie Singer.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0118 through J22C0143, J22D0789 through J22D0901, J22M0247 through J22M0267, J22R0794 through J22R0981, J22S0015 through J22S0016, J22T0007 through J22T0008, J22V0120 through J22V0135, and J22X0347 through J22X0352, for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180815 through 180977 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 103005 through 103532 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11289 through 11361 for the 2015/2016 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve out-of-state conference participation at the Harvard Institute for Superintendents and District Leaders offered May 15-18, 2016, at Harvard University, in Cambridge, Massachusetts for Craig C. Bertsch, Ed.D.

- 1i. Approve Williams Litigation Settlement Uniform Complaint Report for Quarter 3 (January 1, 2016-March 31, 2016).
- 1j. Adopt Resolution #15/16-17 proclaiming May 15 – 21, 2016 as “Classified School Employee Week” in the Fullerton School District.
- 1k. Adopt Resolution #15/16-18 proclaiming May 11, 2016, as “Day of the Teacher” in the Fullerton School District.
- 1l. Approve/Ratify warrants numbered 1167 through 1168 for the 2015/2016 school year (District 48, Amerige Heights)
- 1m. Adopt resolutions numbered 15/16-B032 through 15/16-B038 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1n. Declare listed items as surplus, not suitable for school purposes, and authorize District staff to dispose of items at a public auction, or by other means, as allowed in Education Code sections 17545-17555.
- 1o. Approve the piggyback bid for Corona-Norco Unified School District Bid No. 15/16-006 for just-in-time classroom and office supplies.
- 1p. Approve the piggyback bid for Garden Grove Unified School District Bid No. 1504 for the purchase of copy paper for Warehouse stock.
- 1q. Award Contract for Acacia Elementary School Kindergarten Shade Structure, FSD-15-16-CF-01, and Rolling Hills Elementary School Kindergarten Shade Structure, FSD-15-16-AH-01, to DBMC, Inc.
- 1r. Approve consultant agreement between Fullerton School District and AON Risk Consultants to conduct a workers compensation actuarial study.
- 1s. Approve/Ratify contract with All City Management Services for the cost of a crossing guard for the intersection of Hetebrink Street and Hutain Street, effective July 1, 2016 through June 30, 2017.
- 1t. Approve Independent Contractor Agreement between Fullerton School District and Alice Chen to provide training to teachers on using the Google Ecosystem on June 2-3, 2016.
- 1u. Approve Independent Contractor Agreement between Fullerton School District and Dan Bennett to provide training to teachers on using Google Ecosystem on June 2-3, 2016.
- 1v. Approve out-of-state conference attendance for two Educational Services staff to attend the International Society for Technology in Education (ISTE) conference in Denver, Colorado from June 26-29, 2016.
- 1w. Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., to provide Parent Empowerment through Technology at Commonwealth School from April 14, 2016 through May 24, 2016
- 1x. Approve/Ratify nonpublic agency agreement between Fullerton School District and ACES – Comprehensive Educational Services, Inc., for services effective March 14, 2016 through June 30, 2016.
- 1y. Approve out-of-state conference attendance for ten staff members to attend the 34<sup>th</sup> Annual Teaching of Writing Institute at Columbia University in New York, from June 20-24, 2016.
- 1z. Approve three-year licensing agreement between Fullerton School District and Curriculum Associates for iReady assessment system from July 1, 2016 through June 30, 2019.
- 1aa. Approve the use of California Multiple Award Schedule (CMAS) Contract number 3-12-70-2346E

(GigaKOM) for the installation of wireless access points for the 2016/2017 school year.

1bb. Approve Addendum between Fullerton School District and Independent Contractor Wes Kriesel to provide additional time to continue to provide professional level videos for the 2015/2016 school year.

1cc. Approve the piggyback bid for Glendale Unified School District Bid No. P-16 14/15 for the purchase of school furnishings, office furnishings, and accessories from various vendors.

1dd. Approve agreements with Cantrell Photography, Inc.; Lifetouch School Studios Inc.; and Studio 1.

1ee. Approve extension of Service Agreement between Fullerton School District and TeacherMatch, LLC, for the 2016-2017 and 2017-2018 school years.

1ff. Approve teachers from Valencia Park School to attend the iPadpalooza conference in Austin, Texas from June 22-24, 2016.

1gg. Approve out-of-state conference for Kyle Myers and Tracy Ramont, teachers at Valencia Park School, to present at the International Society for Technology in Education (ISTE) annual conference on June 26-29, 2016 in Denver, Colorado.

1hh. Approve reimbursement Agreement for Commission on Teaching and Credentialing Accreditation Site Visit April 25-27, 2016.

1ii. Approve name change for Ladera Vista Junior High School to Ladera Vista Junior High School of the Arts effective July 1, 2016

#### Discussion/Action Items

2a. Adopt Resolution #15/16-19 authorizing the imposition and collection of increased developer fees on new residential and commercial/industrial construction.

It was moved by Janny Meyer, seconded by Beverly Berryman and carried 4-0 to adopt Resolution #15/16-19 authorizing the imposition and collection of increased developer fees on new residential and commercial/industrial construction.

#### Administrative Reports

3a. "Sunshine" Fullerton School District's 2016/2017 proposal to negotiate with California School Employees Association (CSEA), Chapter 130.

First reading of Fullerton School District's 2016/2017 proposal to negotiate with California School Employees Association (CSEA), Chapter 130. Approval to be presented at the May 10, 2016 Board Meeting.

3b. First Reading of Revised Board Policy 1312.3 Uniform Complain Procedures.

First Reading of this revised policy. Approval to be presented at the May 10, 2016 Board Meeting.

#### Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

#### Adjournment

President Thornley adjourned the Regular meeting on April 12, 2016 at 7:04 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, May 10, 2016  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:30 p.m.- Call to Order, Pledge of Allegiance

5:30 p.m.- Recess to Closed Session – Agenda:

•Conference with District’s Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association); District Representative – Dr. Craig Bertsch [Government Code sections 54954.5(f), 54957.6]

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Introductions/Recognitions

Railroad Days Poster Contest Winners

FSD Teachers of the Year Finalists:

- Linda Wingfield, Nicolas Junior High School
- Tracey Anderson, Acacia Elementary School

Classified School Employee of the Year Award:

- Jeanne Maisenbach, Laguna Road School

Student Safety Symposium Recognition:

- Helen Kharrat, Laguna Road School (parent)

FSD Administrator of the Year:

- Randa Schmalfeld, Ladera Vista Junior High School (Principal)

Catch Me at My Best Recipients

Reception for Honorees

Superintendent’s Report

Information from the Board of Trustees

Information from DELAC, PTA, FETA, CSEA, FESMA

Approve Minutes

Regular Meeting April 12, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0118 through J22C0143, J22D0789 through J22D0901, J22M0247 through J22M0267, J22R0794 through J22R0981, J22S0015 through J22S0016, J22T0007 through J22T0008, J22V0120 through J22V0135, and J22X0347 through J22X0352, for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180978 through 181026 for the 2015/2016 school year year.

1e. Approve/Ratify warrants numbered 103533 through 104005 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11362 through 11429 for the 2015/2016 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve Declaration of Need for Fully Qualified Educators for the 2016/2017 school year.

1i. Approve/Ratify Clinical Affiliation Agreement between Fullerton School District and Orange Coast College to commence March 1, 2016 through March 1, 2021.

1j. Approve Independent Contractor Agreement between Fullerton School District and Margy Price to provide coaching in leadership capacity for principals to promote student learning and achievement effective May 11, 2016 through June 30, 2016.

1k. Approve/Ratify warrant number 1104 for the 2015/2016 school year (District 40, Van Daele).

1l. Approve/Ratify warrant number 1169 for the 2015/2016 school year (District 48, Amerige Heights).

1m. Adopt Resolutions numbered 15/16-B039 through 15/16-B042 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1n. Award Contract FSD-15-16-GFR-01 to American Technologies, Inc., for Asbestos Abatement at Parks Jr. High School.



- 1o. Award Contract FSD-15-16-GFR-02 to Astro Painting Company, Inc., for summer painting 2016 at various sites. Award Contract FSD-15-16-GFR-02 to Astro Painting Company, Inc., for summer painting 2016 at various sites.
- 1p. Award Contract FSD-15-16-GFR-03 to Progressive Surface Solutions for Districtwide unit cost contract for carpeting upgrades, replacement, and repairs.
- 1q. Award Contract FSD-15-16-CF-02 to WCCR Construction for Laguna Road Elementary School play apparatus replacement.
- 1r. Reject all Bids for Parks Junior High School 2016 Interim Housing, FSD-15-16-RD-01.
- 1s. Approve rejection of property loss claim number LBI1602175 DD.
- 1t. Approve Agreement between Fullerton School District and Vantage Learning, *My Access* for the 2016/2017 school year.
- 1u. Approve purchasing agreement between Fullerton School District and CUE Professional Learning to provide professional staff development to K-8 grade teachers on September 2, 2016.
- 1v. Approve college courses offered to 8<sup>th</sup> grade students by Fullerton College for the 2016-2017 school year.
- 1w. Approve/Ratify Nonpublic Agency Agreement between the Fullerton School District and Maya Borna, Inc., for services effective April 18, 2016 through June 30, 2016.
- 1x. Approve Position Description for Literacy Coordinator III.
- 1y. Approve annual membership for Emy Flores, Ed.D., to the Association of Latino Administrators and Superintendents (ALAS).
- 1z. Approve License and Service Agreement between Fullerton School District and Advancement Via Individual Determination (AVID) to provide support and training for the implementation and evaluation of the AVID Program at Nicolas Junior High School from July 1, 2016 to June 30, 2017.
- 1aa. Approve Amendment #2 of the Internet Network Support Services Agreement with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) extending the current Agreement by one year (Agreement Number 40344) beginning July 1, 2016 through June 30 2017.
- 1bb. Approve 2016/2017 Network Support Services Agreement with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) beginning July 1, 2016 through June 30, 2017.
- 1cc. Approve the Apple Direct Customer Agreement.
- 1dd. Approve Independent Contractor Agreement between Fullerton School District and Rodger Bybee for Next Generation Science Standards and the 5 E Model to be held on June 7, 2016.

#### Discussion/Action Items

- 2a. Adopt Resolution #15/16-20 reducing/eliminating identified Classified positions effective August 8, 2016.
- 2b. Approve Fullerton School District's 2016/2017 proposal to negotiate with California School Employees Association (CSEA), Chapter 130.
- 2c. Approve revised Board Policy 1312.3 – Uniform Complaint Procedures.

2d. Approve Summer STEAM Camp Program at University of Southern California (USC) for Fullerton School District students to attend four weeks in July 2016.

Administrative Report

3a. Local Control Accountability Plan (LCAP) and Annual Update

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, June 21, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed. D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), resignation(s), reassignment(s), retirement(s), and leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE  
BOARD OF TRUSTEES ON MAY 10, 2016**

**NEW HIRE(S)**

<b>NAME/NAMES</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Silvia Romo	Dual Immersion K / Raymond	IV/13	100	08/03/2016
Jennifer Archer	Substitute Speech Therapist	Employ	100	04/14/2016
Elicia Pieper	Substitute Teacher	Employ	100	04/07/2016
Jennifer Saul	Substitute Teacher	Employ	100	04/04/2016
Sarah Swanson	Substitute Teacher	Employ	100	04/28/2016
James Delva	Substitute Teacher	Employ	100	04/14/2016

**EXTRA DUTY ASSIGNMENT(S)**

**Writing Workshop I Summer Training**

**Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget  
0138552229-1901 for attending and participating in Writing Workshop I Summer Training, Grades K-2,  
on July 13-15, 2016 for the following certificated personnel:**

Connie Davis	Lauren Whalen	Pamela Keller	Jenny Mortensen
Lori Trotter	Michelle Vasiliadis	Rachel McCormick	Maria Angelica Prado
Susan Irwin	Stephanie Soltero	Terry Radzai-Sanchez	Sylvia Chung
Whitney Kean	Susan Bojorquez	Dalila Tirado	Denise Segundo
Leslie Taylor	Dora Muro	Eden Oeding	Teresa Klausmeier
Karen Green	Alyssa Larnerd	Melissa Pepin	Cari Bailey
Kerri White	Angela A Lee	Rosalie Stout	Dionna Spencer
Danica Rosales	Betty Chang	Kimberly Reed	Jennifer Brkich
Lauren Moses	Celia Pilkington	Caroline Boehm	Natalie Alcaraz
Elizabeth Brinkerhoff	Katherine Duchsherer	Danielle O'Toole	
Stephanie Burcombe	Marisol Hernandez	Debra Bird	
Wendy Lloyd Davies	Nancy Karcher	Jennifer Alonzo	

**Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget  
0138552229-1901 for attending and participating in Writing Workshop I Summer Training, Grades 3-6,  
on July 20-22, 2016 for the following certificated personnel:**

Brenna Carreon	Cindy Wilson	Jennifer Alonzo	Sylvia Chung
Judy Knowles	Kyle Ruiz	Kim Guerard	Tracy Ramont
Michelle Kim	Pamela Zinnel	Lorena Toone	Alina Mills
Joe Conti	Alice Cha	Sally Choi	Diana Colby-Lohr
Danielle Carrillo	Dona Miller	Francisco Sandoval	Heidi Ferlin
Jennifer Ahn	Jenna Breite	Danielle Bagger	Ken Zeh
Nicole Drew	Marcie Stanislaw	Judith Beleber	Kimberly Bergen
Becky Munson	Amy Elwood	Martha Floyd	Kimberly Simpson
Katrina O'Meara	Ana Arellano-	Robert Calderon	Leanna Pionke
Kelly Talbot	Hernandez	Kimberly Cleary-Horn	Ronette Merrihue
Kim Bass	Christine Stolo	Debbie Byers	
Tracy Kim	Elena Hedderig	Lupe Escobar	
Vicki Koda	Jean Summy	Sandy Bordy	

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON MAY 10, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Writing Workshop I Summer Training**

**Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0138552229-1901 for attending and participating in Writing Workshop II Summer Training, Grades K-2, on July 11-12, 2016 for the following certificated personnel:**

Tracey Anderson	Stephanie Guppy	Debbie Orwat	Helena Lim
Kristina Cathcart	Katie Murray	Dori Skaggs	Anna Choi
Kristine Spencer	Jody Higgs	Lisa McMillan	Debbi Kennelly
Jennifer Healy	Teresa Green	Jose Perez	Mary Nguyen
Joy Arnold	Ann Nicholes	Luann Grismer	
Emily McDougall	Malinda Jeffries	Karen Skoug	
Michelle Ritz	Gwynne Hill	Jennifer Berens	

**Writing Workshop II Summer Training**

**Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0138552229-1901 for attending and participating in Writing Workshop II Summer Training, Grades 3-6, on July 18-19, 2016 for the following certificated personnel:**

Chris Gilstrap	Jamie Freeman	Enoch Yousling	Julie Smith
Christi Martinez	Caryl Phillips	Kelly Pellizzari	Ivy Ninofranco
Christine Roh/Lee	Matt Mankiewicz	Cathy Wilson	Gabrielle Yolla
Blair Campbell	Amy Sylvester	Angela Platon	Aeri Oh
Katie Allen	Sharon Quirk-Silva	CaroleAnn Curley	Minh Thu Nguyen
Teena Keverian	Lynne Frutchey	Pamela Penner	Jeannette O'Toole
Carin Leavitt	Bethanie Collins	Devi Sok-Huynh	Audrey Hodge
Ruben Reed	Christi Tucker	Amy Chung	Maria Saqr
Kate Paul	Debbie McKechnie	Laura Grover	Amber Angulo
Christina Corradino	Tempora Wise	Quitral Val	Nicole Foley
Mary Kay Orr	Nicole Foley	Lois Chow	

**Visible Innovation Program (VIP)**

**Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0138552229-1901 for attending and participating in the VIP (Visible Innovation Program) Summer Training on May 31 – June 1, 2016, Grades 3-8, for the following certificated personnel:**

Sandy Bretz	Ana Arellano-	Lois Chow	Kim Cleary-Horn
Gertchen Francisco	Hernandez	Julie Smith	Sylvia Chung
Brenna Carreon	Cynthia Ramirez	Leslie Santillan	Heidi Ferlin
Arshiya Khan	Vanessa Aranda	Aeri Oh	Kimberly Simpson
Christine Byun	Jennifer Alonzo	Minh Thu Nguyen	Sharon Quirk-Silva
CaroleAnn Curley	Sally Choi	Audrey Hodge	Brittany Morrison
Christi Tucker	Laura Grover	Jody Dyer	
Elena Hedderig	Val Quitral	Christy Jones	

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON MAY 10, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Primarypalooza**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0138552229-1901 for attending and participating in the Primarypalooza Summer Training on May 31, 2016, Grades TK/K, for the following certificated personnel:**

Susan Pettinicchio	Marisol Hernandez	Houria Hall
Danica Rosales	Amanda Klein	Sylvia Chung
Lauren Whalen	Jose Perez	Cari Bailey
Teresa Green	Luann Grismer	
Shelley Behrns	Lisa McMillan	

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0138552229-1901 for attending and participating in the Primarypalooza Summer Training on June 1, 2016, Grades 1-2, for the following certificated personnel:**

Angela A Lee	Vanessa Duenas	Stephanie Diaz
Kristine Spencer	Jennifer Alonzo	Jennifer Berens
Emily McDougall	Alyssa Larnerd	Houria Hall
Elizabeth Zoellner	Jennifer Healy	Angel Smythe Parisi
Connie Davis	Tammie Lees	Janet Kranich
Susan Pettinicchio	Michelle Vasiliadis	Sylvia Chung
Kerri White	Betty Chang	Katie Murray

**Approve contract hourly rate not to exceed twelve (12) hours, from budget 0138552229-1901, for prep time and presenting at the Primarypalooza summer training on May 31, 2016 for the following certificated personnel:**

Karen Green

**Approve contract hourly rate not to exceed six (6) hours, from budget 0138552229-1901, for co-presenting at the Primarypalooza summer training on May 31, 2016 for the following certificated personnel:**

Melissa Pepin

**Approve contract hourly rate not to exceed twelve (12) hours, from budget 0138552229-1901, for prep time and presenting at the Primarypalooza summer training on June 1, 2016 for the following certificated personnel:**

Ann Kozma

**Approve contract hourly rate not to exceed six (6) hours, from budget 0138552229-1901, for co-presenting at the Primarypalooza summer training on June 1, 2016 for the following certificated personnel:**

Sarah Cooper

**Techonology & Media Services / Curriculum Development**

**Approve contract hourly rate not to exceed 160 hours, from budget 0140955249-1901, for curriculum development on May 30, 2016 – August 5, 2016 for the following certificated personnel:**

Ann Kozma	Susan Chu
Jason Chong	Pablo Diaz

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON MAY 10, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Visible Innovation Program**

**Approve contract hourly rate not to exceed twelve (12) hours, from budget 0138552229-1901, for co-presenting at the Visible Innovation Program summer training on May 31 – June 1, 2016 for the following certificated personnel:**

Susan Chu  
Jason Chong

Carole Ann Curley  
Kim Bass

**Approve contract hourly rate not to exceed seven (7) hours, from budget 0138552229-1901, for co-presenting at the Visible Innovation Program summer training on May 31, 2016 for the following certificated personnel:**

Ann Kozma

**Google Boot Camp**

**Approve contract hourly rate not to exceed twelve (12) hours, from budget 0138552229-1901, for co-presenting at the Google Boot Camp summer training on June 2-3, 2016 for the following certificated personnel:**

Ann Kozma

Jason Chong

**Transitional Kindergarten PLC Planning**

**Approve contract hourly rate not to exceed seven (7) hours, from budget 0138552229-1901, for attending Transitional Kindergarten PLC planning meeting on August 3, 2016 for the following certificated personnel:**

Karen Green  
Melissa Huff  
Amanda Klein

Melissa Pepin  
Eva Arreola  
Claudia Johnston

Sarah Spero

**Multi-Tiered System of Supports (MTSS) Development Team**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 212 for attending and participating in the Multi-Tiered System of Supports Development Retreat on June 1, 2016 or June 2, 2016 for the following certificated personnel:**

Lauren Nguyen  
Jacqueline Gallardo-Hoffmaster  
Susana Masters  
Susan Sutton

Yaelan Choo  
Kerry Hosozawa-Wu  
Mary Anne Halloran  
Natalie Dunn

Leah Wathen  
Lois Chow  
Brian Mangino

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 01302271011101 for attending and participating in the Multi-Tiered System of Supports Development Retreat on May 31, 2016 or June 3, 2016 for the following certificated personnel:**

Nancy Kozma  
Kristin Schleicher  
Amy Andi-Swaine  
Erin Acosta  
Lauren Harter

Cynthia Guttenplan  
Linda Kelley  
Melissa Hooper  
Jenny Chun  
Jennifer Garibay

Janet Kranich  
Suzanne Walker  
Karen Cova  
Alexandra Bishop

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON MAY 10, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Raymond Leadership Team**

**Approve contract hourly rate not to exceed three (3) hours, from budget 0121224101-1101, for Raymond Leadership Team in depth planning for the 2016/2017 school year on August 2, 2016 for the following certificated personnel:**

Deborah Bristow  
Breanna Collins  
Danielle Bagger

Samantha Sanchez  
Angela A Lee  
Rosalie Stout

Theresa Collar  
Silvia Romo  
Caternia Carter

**iReady Training**

**Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0138552229-1901 for attending and participating in iReady Training on May 31, 2016, for the following certificated personnel:**

Christi Martinez  
Leanna Pionke  
Lorraine Gire  
Allison Demonteverde  
Lauren Nguyen  
Teresa Klausmeier  
Jennifer Brkich  
Rudolph Petris  
Kristen Hubbard  
Katie Murray  
Kelly Cattern  
Wendy Lloyd-Davies  
Lauren Moses  
Amy Farace  
Vicky Koda  
Danna Brookman  
Karen Nelson  
Kim Bass  
Caryl Philips  
Dalila Tirado  
Maria Angelica Prado  
Elizabeth Zoellner

Angela Lee  
Connie Davis  
Rene Howell  
Vanessa Duenas  
Diana Colby-Lohr  
Kathryn Allen  
Ken Zeh  
Amy Chung  
Khemaradevi Sok-Huynh  
Lauren Lee  
Theresa Ryan  
Heidi Ferlin  
Leah Wathen  
Kerry Hosozawa-Wu  
Natalie Dunn  
Jaime Freeman  
Kari Udhus  
Eden Oeding  
Gretchen Francisco  
Patricia Ascari  
Lauren Comini  
Shannon Glasby

Michelle Kim  
Jeanie Kim  
Nicole Drew  
Elaine Swank  
Kristine Spencer  
Debra Bird  
Shalimar Licon  
Joy Arnold  
Clara Kollmansberger  
Susan Stack-Kitley  
Lara Lewis  
Nancy Regitz  
Debra Kojima  
Rosalie Stout  
Julie Angelcor  
Carol Philips  
Paul Ramirez  
Dionne Sincire  
Hannah Lim  
Anne LaFont  
Brittney Koski  
Heidi Cockerill

Sue Bergeron  
Kristin Campos  
Ingrid Labutis  
Julie Sanchez  
Judith Knowles  
JoAnn Higgs  
Jeannette Nunez  
Joyce Bleker  
Ann Scott  
Carol Briggs  
Heather Moskowitz  
Jennifer Healy  
Carie Thomas  
Marissa Batistelli  
Evelin Hernandez  
Alyssa Larnerd  
Jennifer Ahn  
Amanda Klein  
Sarah Lee

**Nicolas Jr High Curriculum Development and PBIS Implementation**

**Approve contract hourly rate not to exceed six (6) hours, from budget 212, for Curriculum Development and PBIS Implementation on June 1-10, 2016 for the following certificated personnel:**

Lauren Comini  
Christine Olivolo  
Peter Karaya

Shannon Glasby  
Angela Kim  
Melinda Candelaria

Edward Briggs  
Shital Desai  
Dawn Inouye

Katerina Sorrell



**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON MAY 10, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**iReady Training**

**Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0138552229-1901 for attending and participating in iReady Training on June 1, 2016, for the following certificated personnel:**

Elizabeth Ellison	Lisa McMillan	Susan Scarff	Kimberly Bergen
Linda Wingfield	Teresa Green	Anna Choi	Blair Campbell
Steve Rabenston	Irene Kim	Christina Corradino	Stacy Hollenbeck
Danielle Chenault-Tavera	Marcie Stanislaw	Maria Saqr	Kate Paul
Joe Conti	Brenda Chavarin	Amber Angulo	Tricia Hyun
Cara Baker	Cari Bailey	Jeannette O'Toole	Ariel Marten
Robert Calderon	Julia Barr	Jamie McDonnell	Laura Jones
Deborah Kennelly	Susie Wren	Meghan Phillips	Marcel Rowatt
Nicole Mahar	Denise Segundo	Christine Olivolo	Elena Hedderig
Houria Hall	Lori Trotter	Maggie Moyer	Katherine Duchscherer
Denise Bacher	Yvonne Silva	Lauren Whalen	Pamela Keller
Carolyn Manos	Anthea Muro	Marisol Hernandez	Katherine Duchscherer
Susan Wells	Joyce Hartman	Veronica Krause	Ivy Ninofranco
Whitney Kean	Tracey Anderson	Natalie Valenzuela	Kyle Williamson
Connie Learn	Kristina Cathcart	Jasel Contreras	Laura Jones
Gabrielle Yolla	Shelley Behrns	Natalie Alcaraz	Michelle Vasiliadis
	Teena Keverian	Dionna Spencer	

**iPersonalize**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0138552229-1101 for attending in iPersonalize training on June 6, 2016 or June 13, 2016, for the following certificated personnel:**

Heidi Cockerill	Andrew Montoya	Martha Floyd
Debra Kojima	Sarah Lee	Judith Beleber
Danielle Carrillo	Esmeralda Pulido	Jody Watkins
Kim Brewer	Andrea Geottinger	Denise Bacher
Nicole Drew	Jill Pope	Gabrielle Yolla
Cara Baker	Carlos Donnelly	Linda Kelley
Meghan Phillips	Gina Ortiz	Pamela Ryono
Megan Holbrook	Kristin Montoya	Alexandra Bishop
Danielle Chenault-Tavera	Bethanie Collins	Jennifer Garibaywre
Joe Conti	Angela Platon	Lauren Harter
Steve Rabenston	Christi Tucker	Karen Cova
Elizabeth Ellison	Lauren Lee	Tracy Ramont
Kyle Stava	Khemaradevi Sok-Huynh	Sandy Bordy
Jamie Freeman	Amy Chung	Yasmine Chavez
Mary Kay Orr	Josh Render	Paul Ramirez
Beniy Waisanen	Theresa Ryan	Susie Wren
Danna Brookman	Cynthia Ramirez	Leanna Pionke
Caryl Phillips	Vanessa Aranda	Ronette Merrihue
Karen Nelson	Jean Summy	Kimberly Simpson
Rudolph Petris	Fransisco Sandoval	Kenneth Zeh
Amy Sylvester	Dave Nguyen	Kyle Morita
Christina Corradino	Susan Wells	Marissa Ortega
Dona Miller	Jennifer Harris	Christine Olivolo
Cynthia Wilson	Stephanie Wilmoth	Lauren Comini
Pamela Zinnel	Danielle Bagger	Allison Demonteverde

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON MAY 10, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Junior High School Promotion**

**Approve contract hourly rate not to exceed three (3) hours, from budget number indicated below for Jr High Promotion for the 2015/2016 school year on May 27, 2016 for the following certificated personnel:**

Jesus Silva (0110020101-1101)	Anthony Martinez (0110017101-1101)
Shannon Glasby (0110020101-1101)	Andrew Montoya (0110017101-1101)
Sara Rhyne (0113054101-1101)	Kristin Montoya (0110017101-1101)
Peter Karaya (0110020101-1101)	Kyle Morita (0110017101-1101)
Dawn Pelletier-Inouye (0110020101-1101)	Jillian Nagler (0110017101-1101)
Edward Briggs (0110020101-1101)	Lan Nguyen (0110017101-1101)
Melinda Candelaria (0110020101-1101)	Cynthia Berry (0110017101-1101)
Walene Lee (0110020101-1101)	Ann Nilsen (0113054101-1101)
Christine Olivolo (0110020101-1101)	Gina Ortiz (0110017101-1101)
Jenny Trujillo (0112154101-1101)	Jill Pope (0112254101-1101)
Lauren Comini (0110020101-1101)	Esmeralda Pulido (0110017101-1101)
Angela Kim (0110020101-1101)	Jon Samuelson (0110017101-1101)
Cynthia Rohdenburg (0112254101-1101)	Jennifer Schuett-Maloney (0110017101-1101)
Ezekiel Paz (0110020101-1101)	Anthony Wilson (0110017101-1101)
Sara Soriano (0114154101-1101)	Tricia Hyun (0110023101-1101)
Marlon Barcelona (0110017101-1101)	Karla Turner (0110023101-1101)
Erin Barrett (0110017101-1101)	Melissa Martinez (0110023101-1101)
Kim Blashaw (0113054101-1101)	Orba Smith (0113054101-1101)
Christine Byun (0110017101-1101)	Kimberly Barr (0110023101-1101)
Andrea Calvo (0110017101-1101)	Geoff Hecht (0110023101-1101)
Celeste Clary (0112154101-1101)	Marie Chabanel (0110023101-1101)
Kelley Crowley (0110017101-1101)	Philip Ling (0110023101-1101)
Douglas Elmore (0110017101-1101)	Matthew Stricker (0110023101-1101)
Alexander Fotinakes (0114154101-1101)	Leslie Santillan (0110023101-1101)
David Garcia (0110017101-1101)	Catherine Ryan (0110023101-1101)
Andrea Goettinger (0110017101-1101)	Michael Bledsoe (0151223311-1201)
Scott Harrison (0113054101-1101)	Dave Nguyen (0110023101-1101)
Lynda Hodges (0110017101-1101)	Stella Kim (0110023101-1101)
Irene Kim (0110017101-1101)	Daniela Sorensen (0110023101-1101)
Michael Klein (0151217311-1201)	Timothy Sorensen (0112254101-1101)
Connie Learn (0110017101-1101)	Gordon Jones (0110023101-1101)
Sarah Lee (0110017101-1101)	Susan Wells (0110023101-1101)

**Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0110017101-1101 for participating in Ladera Vista Jr High Promotion on May 27, 2016 for the following certificated personnel:**

Alexandra Davila

**Parks Jr. High Master Scheduling**

**Approve contract hourly rate not to exceed forty (40) hours, from budget 0130223101-1101, for Parks Jr High Master Scheduling for the 2015/2016 school year on May 31, 2016 - August 3, 2016 for the following certificated personnel:**

Kristi Hernandez

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON MAY 10, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**iPersonalize**

**Approve contract hourly rate not to exceed twenty-four (24) hours, from budget 0138552229-1101, for iPersonalize for the 2016/2017 school year on June 7-17, 2016 for the following certificated personnel:**

Heidi Cockerill	Sarah Lee	Jody Watkins
Debra Kojima	Esmeralda Pulido	Denise Bacher
Danielle Carrillo	Andrea Geottinger	Gabrielle Yolla
Kim Brewer	Jill Pope	Linda Kelley
Nicole Drew	Carlos Donnelly	Pamela Ryono
Cara Baker	Gina Ortiz	Alexandra Bishop
Meghan Phillips	Kristin Montoya	Jennifer Garibaywre
Megan Holbrook	Bethanie Collins	Lauren Harter
Danielle Chenault-Tavera	Angela Platon	Karen Cova
Joe Conti	Christi Tucker	Tracy Ramont
Steve Rabenston	Lauren Lee	Sandy Bordy
Elizabeth Ellison	Khemaradevi Sok-Huynh	Yasmine Chavez
Kyle Stava	Amy Chung	Paul Ramirez
Jamie Freeman	Josh Render	Susie Wren
Mary Kay Orr	Theresa Ryan	Leanna Pionke
Beniy Waisanen	Cynthia Ramirez	Ronette Merrihue
Danna Brookman	Vanessa Aranda	Kimberly Simpson
Caryl Phillips	Jean Summy	Kenneth Zeh
Karen Nelson	Francisco Sandoval	Kyle Morita
Rudolph Petris	Dave Nguyen	Allison Demonteverde
Amy Sylvester	Susan Wells	Marissa Ortega
Christina Corradino	Jennifer Harris	Christine Olivolo
Dona Miller	Stephanie Wilmoth	Lauren Comini
Cynthia Wilson	Danielle Bagger	
Pamela Zinnel	Martha Floyd	
Andrew Montoya	Judith Beleber	

**Approve stipend of \$120 per day for five (5) days, stipend not to exceed \$600, from budget 0138552229-1101 for attending in iPersonalize training on June 13-17 2016, for the following certificated personnel:**

Candace Di Bella

**Approve contract hourly rate not to exceed sixty (60) hours, from budget 0138552229-1101, for iPersonalize for the 2016/2017 school year on June 6-17, 2016 for the following certificated personnel:**

Alison Garcia      Shoshana Levin      Amy Lees      Michelle Kim      Clinton Mosley

**Approve contract hourly rate not to exceed thirty (30) hours, from budget 0138552229-1101, for iPersonalize for the 2016/2017 school year on June 6-17, 2016 for the following certificated personnel:**

Matthew Mankiewicz	Amy Elwood	Carlos Donnelly	Jesus Uribe
Angela Platon	Christine Stolo	Kimberly Barr	Cynthia Rounds
Krista Ceballos	Tricia Hyun	Phil Ling	
Ivy Ninofranco	Paul Clemente	Shannon Glasby	
Kimberly Guerard	Mary Smith	Julia Barr	

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON MAY 10, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Tiger Woods Foundation STEM Studio**

**Approve stipend of \$120 per day for five (5) days, stipend not to exceed \$600, from budget 021225101-1101 for attending and participating in Tiger Woods Foundation STEM Studio July 25-29, 2016, for the following certificated personnel:**

Sara Cooper

**Implementation of Positive Behavior Intervention and Supports**

**Approve stipend of \$120 per day for seven (7) days, stipend not to exceed \$840, from budget 0121229101-1100 for participating in Implementation of Positive Behavior and Supports May 27, 2016 – June 7, 2016 for the following certificated personnel:**

Cari Bailey

Dionna Spencer  
Natalie Alcaraz

Kimberly Simpson  
Jamie McLellan

**Beechwood IB Unit Planning**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0138552229-1101 for attending IB Unit Planning on June 6, 2016 or June 13, 2016, for the following certificated personnel:**

Carin Leavitt  
Sandy Bretz  
Cara Baker

Marisa Sonny  
Ruben Reed  
Janette Bustamante

Anne Stenton  
Julia Barr  
Ward Rovira

**Professional Learning Committee Meeting**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121221101-1101 for attending Professional Learning Committee Meeting on July 29, 2016 for the following certificated personnel:**

Alyssa Larnerd  
Heather Moskowitz  
Celia Pilkington  
Elizabeth Makino  
Marisol Hernandez  
Nancy Karcher  
Jodi Chavez  
Rachel McCormick  
Darlene Waters  
Betty Chang

Janice Nelson  
Katie Duchsherer  
Marcel Rowatt  
Brenda Chavarin  
Pamela Keller  
Ana Arellano-Hernandez  
Sally Choi  
Vanessa Aranda  
Cynthia Ramirez  
Manako June Ogawa

Jennifer Alonzo  
Kimberly Guerard  
Amy Elwood  
Elena Hedderig  
Christine Stolo  
Miguel Frausto  
Francisco Sandoval  
Jean Summy

**Orangethorpe Kindergarten Screening**

**Approve stipend of \$60 per half day for two (2) days, stipend not to exceed \$120, from budget 0130221101-1101 for participating in Kindergarten Screening on August 1-2, 2016 for the following certificated personnel:**

Alyssa Larnerd  
Heather Moskowitz

Celia Pilkington  
Marisol Hernandez

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD  
OF TRUSTEES ON MAY 10, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Pacific Drive Extended School Year – Special Education**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Shannon Ambuehl	Site Lead	60% per diem Management Salary Schedule Class II, Step B, 15 days #123	06/13/16-07/01/16

**Approve per diem daily rate, not to exceed fifteen (15) days from budget 123 on June 10-30, 2016 for the following Certificated Personnel:**

Francis Ruiz

**Approve per diem daily rate, not to exceed two (2) days from budget 123 on June 13-17, 2016 for the following Certificated Personnel:**

Sorour Khalili

**Approve per diem daily rate, not to exceed seventeen (17) days from budget 511 on June 9 – July 1, 2016 for the following Certificated Personnel:**

Jody Goodrich

**Approve per diem daily rate, not to exceed seventeen (17) days from budget 511 on June 2 – July 1, 2016 for the following Certificated Personnel:**

Drew Balcom

Jeannette Nunez	Contractual hourly rate not to exceed 94.5 hours, budget # 123		06/03/16-07/01/16
Lori Trotter	Contractual hourly rate not to exceed 94.5 hours, budget # 123		06/03/16-07/01/16
James Delva	Contractual hourly rate not to exceed 94.5 hours, budget # 123		06/03/16-07/01/16
Caitlyn Reynolds	Contractual hourly rate not to exceed 94.5 hours, budget # 123		06/03/16-07/01/16
Jenny Trujillo	Contractual hourly rate not to exceed 94.5 hours, budget # 123		06/03/16-07/01/16
Miguel Frausto	Contractual hourly rate not to exceed 94.5 hours, budget # 123		06/03/16-07/01/16
Amy Jahn	Contractual hourly rate not to exceed 94.5 hours, budget # 123		06/03/16-07/01/16
Kaitlyn Villa	Contractual hourly rate not to exceed 94.5 hours, budget # 123		06/03/16-07/01/16
Susan Pettinicchio	Contractual hourly rate not to exceed 94.5 hours, budget # 123		06/03/16-07/01/16
Ariel Marten	Contractual hourly rate not to exceed 94.5 hours, budget # 123		06/03/16-07/01/16
Stephanie Soltero	Contractual hourly rate not to exceed 94.5 hours, budget # 123		06/03/16-07/01/16

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD  
OF TRUSTEES ON MAY 10, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Pacific Drive Extended School Year – Special Education**

Brian Mangino	Contractual hourly rate not to exceed 94.5 hours, budget # 123	06/03/16-07/01/16
Elizabeth Parra	Contractual hourly rate not to exceed 94.5 hours, budget # 123	06/03/16-07/01/16
Michele Scofield	Contractual hourly rate not to exceed 94.5 hours, budget # 123	06/03/16-07/01/16
Yvonne Sylvester	Contractual hourly rate not to exceed 94.5 hours, budget # 123	06/03/16-07/01/16
Amie Haselton	Contractual hourly rate not to exceed 94.5 hours, budget # 123	06/03/16-07/01/16
Zona Gray-Blair	Contractual hourly rate not to exceed 94.5 hours, budget # 123	06/03/16-07/01/16
Cortney Carreon	Contractual hourly rate not to exceed 99 hours, budget # 123	06/02/16-07/01/16
Larissa Niesen	Contractual hourly rate not to exceed 99 hours, budget # 123	06/02/16-07/01/16
Joan Abumahad	Contractual hourly rate not to exceed 40.5 hours, budget # 123	06/03/16-06/15/16
Susan Crevello	Contractual hourly rate not to exceed 45 hours, budget # 123	06/03/16-06/17/16
Cheryl Roy	Contractual hourly rate not to exceed 165 hours, budget # 123	06/03/16-07/01/16
Kristin Lipiz	Contractual hourly rate not to exceed 165 hours, budget # 123	06/03/16-07/01/16
Cynthia Acaba	Contractual hourly rate not to exceed 165 hours, budget # 123	06/03/16-07/01/16
Elizabeth Makino	Contractual hourly rate not to exceed 99 hours, budget # 123	06/02/16-07/01/16

**Go Math Training**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0121752211-1901 for participating in Go Math Training on May 9, 2016 for the following certificated personnel:**

Rosalie Stout

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD  
OF TRUSTEES ON MAY 10, 2016**

**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Jennifer Burns	1 <sup>st</sup> Grade / Acacia	Resign	5/26/2016
James Delva	SDC Mild / Mod /Fern Drive	Resign	4/12/2016
Rachel Boecking	2 <sup>nd</sup> Grade / Maple	Resign	5/26/2016
Hannah Nelson	2 <sup>nd</sup> Grade / Hermosa Drive	Resign	5/26/2016
Mary Dardis	Preschool / Commonwealth	Resign	5/26/2016
Stephanie E. Diaz	English / Nicolas Jr. High	Resign	5/11/2016

**RETIREMENT(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Patricia Kawaguchi	2 <sup>nd</sup> Grade (50%) / Fern Drive	Retire	5/26/2016
Paula Pitluk	Principal / Sunset Lane	Retire	6/09/2016

**REASSIGNMENT(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
2256	Elementary Grade/ To Be Determined	IV/13	8/04/2016

**LEAVE OF ABSENCE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Sarah Rodriguez	Dance / Ladera Vista Jr High	Leave of Absence	8/4/2016 - 5/25/2017
Manako Ogawa	4 <sup>th</sup> Grade (50%) / Orangethorpe	Leave of Absence	8/4/2016 - 5/25/2017

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on May 10, 2016.

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Clerk/Secretary

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment





CONSENT ITEM

**DATE:** April 12, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22C0118 THROUGH J22C0143, J22D0789 THROUGH J22D0901, J22M0247 THROUGH J22M0267, J22R0794 THROUGH J22R0981, J22S0015 THROUGH J22S0016, J22T0007 THROUGH J22T0008, J22V0120 THROUGH J22V0135, AND J22X0347 THROUGH J22X0352 FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22C0118 through J22C0143, J22D0789 through J22D0901, J22M0247 through J22M0267, J22R0794 through J22R0981, J22S0015 through J22S0016, J22T0007 through J22T0008, J22V0120 through J22V0135, and J22X0347 through J22X0352, for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 05/10/2016**

FROM 03/25/2016 TO 04/21/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0144	CASCWA	300.00	300.00	0151055339 5210	Child Welfare and AttendanceDC / Conferences and
J22C0145	FIRST PRESBYTERIAN NURSERY SCH	860.00	430.00	1208555101 5210	Fee Based Childcare Admin / Conferences and Meetings
			430.00	1231019101 5210	Preschool Instruction / Conferences and Meetings
J22C0146	SAN BERNARDINO COUNTY SUPT	500.00	500.00	0125554101 5210	LEA Medi Cal Reimb Instr / Conferences and Meetings
J22C0147	CCSESA	1,315.84	1,315.84	0130417109 5210	Site Discr Instruction Ladera / Conferences and Meetings
J22C0148	BUREAU OF EDUCATION AND RESEAR	478.00	478.00	0125554391 5210	LEA Medi Cal Reimb OT / Conferences and Meetings
J22C0149	ORANGE CNTY DEPARTMENT OF EDUC	220.00	220.00	0138552229 5210	Educ Effectvness InstrStaffDev / Conferences and Meetings
J22C0150	ORANGE COUNTY SCHOOL NURSES AS	150.00	150.00	0151354341 5210	Health Services / Conferences and Meetings
J22C0151	PRESIDENT AND FELLOWS OF HARVA	2,725.00	2,725.00	0152151749 5210	Personnel Serv Certificated DC / Conferences and Meetings
J22C0152	CAL POLY POMONA FOUNDATION INC	1,500.00	1,500.00	0109411102 5210	Foundation Instr Beechwood / Conferences and Meetings
J22D0902	FIRSTCALL OFFICE SOLUTIONS INC	696.60	696.60	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22D0903	FIRSTCALL OFFICE SOLUTIONS INC	9,288.00	9,288.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0904	SUPPLY MASTER	1,110.56	1,110.56	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0905	LEGO EDUCATION	939.96	939.96	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22D0906	ART SUPPLY WAREHOUSE	5,535.00	4,121.00	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			1,414.00	0181217101 4310	Instr Mat Lottery Ladera Instr / Materials and Supplies Inst
J22D0907	GOPHER SPORT	604.88	604.88	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr
J22D0908	DICK BLICK ART MATERIALS	355.10	355.10	0111624101 4310	Donation Instruction Raymond / Materials and Supplies
J22D0909	SCHOOL NURSE SUPPLY INC	230.34	230.34	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22D0910	SCHOLASTIC BOOK FAIRS	268.92	268.92	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
J22D0911	DICK BLICK ART MATERIALS	193.23	193.23	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0912	NEW MANAGEMENT INC	131.80	131.80	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0913	NASCO WEST INC	357.75	357.75	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0914	NASCO WEST INC	969.50	969.50	0111630101 4310	Donation Discretionary Fislser / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 05/10/2016**

FROM 03/25/2016 TO 04/21/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0915	LITTLEBITS ELECTRONICS INC	8,635.68	8,635.68	0111612161 4310	Donation Technology Grants CW / Materials and Supplies
J22D0916	DICK BLICK ART MATERIALS	172.12	172.12	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22D0917	DEMCO INC	51.11	51.11	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22D0918	DEMCO INC	1,021.63	1,021.63	0110324109 4310	Reimburse Raymond Disc / Materials and Supplies Instr
J22D0919	HUMAN RELATIONS MEDIA	165.15	165.15	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
J22D0920	ORIENTAL TRADING COMPANY	31.29	31.29	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0921	CREATEFORLESS	400.72	400.72	0130423162 4310	Needlecraft Parks Jr High / Materials and Supplies Instr
J22D0922	LEGO EDUCATION	2,241.71	2,241.71	0130420169 4310	Math Nicolas / Materials and Supplies Instr
J22D0923	IMAGESTUFF.COM	162.00	162.00	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0924	DISCOUNT SCHOOL SUPPLY	248.63	248.63	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D0925	MUSIC AND ARTS CENTER	1,433.90	1,433.90	0130420119 4310	Music Nicolas / Materials and Supplies Instr
J22D0926	FIRSTCALL OFFICE SOLUTIONS INC	7,084.80	7,084.80	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
J22D0927	MOBYMAX	699.00	699.00	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0928	AMAZON.COM	51.99	51.99	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0929	AMAZON.COM	219.94	219.94	0110329109 4310	Reimburse Woodcrest Disc / Materials and Supplies Instr
J22D0930	AMAZON.COM	151.19	151.19	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22D0931	AMAZON.COM	189.87	189.87	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0932	AMAZON.COM	267.05	267.05	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
J22D0933	AMAZON.COM	47.90	47.90	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0934	AMAZON.COM	351.82	351.82	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0935	AMAZON.COM	184.46	184.46	0130420169 4310	Math Nicolas / Materials and Supplies Instr
J22D0936	AMAZON.COM	744.53	744.53	0130423179 4310	Video Art Production Parks / Materials and Supplies Instr
J22D0937	AMAZON.COM	98.80	98.80	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D0938	AMAZON.COM	633.46	633.46	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr

**FULLERTON ELEMENTARY  
PURCHASE ORDER DETAIL REPORT  
BOARD OF TRUSTEES MEETING 05/10/2016**

FROM 03/25/2016 TO 04/21/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0939	AMAZON.COM	78.48	34.94	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
			43.54	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D0940	AMAZON.COM	108.74	108.74	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D0941	AMAZON.COM	521.56	521.56	0122421101 4310	Title III Ltd Engl Orangethrpe / Materials and Supplies Inst
J22D0942	LOWES HIW INC	45.27	45.27	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22D0943	LAKESHORE LEARNING	289.34	289.34	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D0944	PRESIDENT'S CHALLENGE	218.30	218.30	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0945	IMAGESTUFF.COM	94.40	94.40	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D0946	SCHOOL HEALTH CORPORATION	64.79	64.79	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0947	MASTER TEACHER	84.38	84.38	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22D0948	LAKESHORE LEARNING	341.24	341.24	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D0949	ELENCO ELECTRONICS INC	109.47	109.47	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0950	AMAZON.COM	1,718.24	1,718.24	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22D0952	EMEDCO	444.29	444.29	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D0953	PRO ED	218.30	218.30	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0954	AMAZON.COM	1,068.39	1,068.39	0110324109 4310	Reimburse Raymond Disc / Materials and Supplies Instr
J22D0955	NATIONAL ASSOCIATION OF ELEMEN	157.56	157.56	0130210101 4310	Resp to Interv Instr Acacia / Materials and Supplies Instr
J22D0956	AMAZON.COM	892.92	892.92	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22D0957	PRESIDENT'S CHALLENGE	240.89	240.89	0130430109 4310	Site Discr Instruction Fisler / Materials and Supplies Instr
J22D0958	OFFICE DEPOT BUSINESS SERVICE	146.70	146.70	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D0959	AMAZON.COM	39.40	39.40	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D0960	BARNES AND NOBLE INC	142.38	142.38	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22D0961	AMAZON.COM	311.04	311.04	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
J22D0962	CONSOLIDATED PLASTICS COMPANY	612.25	612.25	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr

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J22D0963	JONES SCHOOL SUPPLY	412.70	412.70	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0964	LIBRARY VIDEO COMPANY	51.15	51.15	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
J22D0965	COMPLETE BUSINESS SYSTEMS	100.03	100.03	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D0966	SCHOOL HEALTH CORPORATION	167.09	167.09	0130418279 4350	Site Discr Admin Laguna Road / Materials and Supplies
J22D0967	NASCO WEST INC	108.00	108.00	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22D0968	PUT IN CUPS	2,304.54	2,304.54	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
J22D0969	APPLE COMPUTER INC	170.64	170.64	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D0970	CONCEPTS SCHOOL AND OFFICE FUR	150.66	150.66	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22D0971	SCHOLASTIC INC	220.32	220.32	0181226101 4310	Instr Mat Lottery Rolling Hill / Materials and Supplies Inst
J22D0972	AMAZON.COM	368.57	368.57	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D0973	AMAZON.COM	63.53	63.53	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0974	US GAMES	209.65	209.65	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
J22D0975	APPLE COMPUTER INC	321.84	321.84	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0976	NO EXCUSES UNIVERSITY	270.00	270.00	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D0977	NO EXCUSES UNIVERSITY	1,380.60	1,380.60	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0978	NATIONAL ASSOCIATION OF ELEMEN	96.00	96.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D0979	SUPPLY MASTER	942.23	942.23	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22D0980	WORTHINGTON DIRECT	1,134.71	1,134.71	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
J22D0981	SHOWBIE	48.00	48.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D0982	FISHER SCIENCE EDUCATION	473.57	473.57	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0983	AMAZON.COM	2,501.63	2,501.63	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22D0984	AMAZON.COM	199.45	199.45	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22D0985	AMAZON.COM	396.20	396.20	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0986	STATE STREET PRODUCTS LLC	1,512.60	1,512.60	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr

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J22D0987	READ NATURALLY	185.00	185.00	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22D0988	AMAZON.COM	89.63	89.63	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22D0989	KUTA SOFTWARE LLC	575.00	575.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0990	JONES SCHOOL SUPPLY	202.27	202.27	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
J22D0991	NEWSELA INC	6,300.00	6,300.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22D0992	PLATINUM SECURITY INC	150.00	150.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D0994	SCHOOLSIN	766.41	766.41	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
J22D0995	CRAMP, CLIFF	150.00	150.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22D0996	DISCOUNT DANCE SUPPLY	334.81	334.81	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
J22D0997	EAGLE COMMUNICATIONS	796.50	796.50	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D0998	LAKESHORE LEARNING	110.67	110.67	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22D0999	EAI EDUCATION	149.76	149.76	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22D1000	CENTER FOR COLLABORATIVE CLASS	574.20	574.20	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Instr
J22D1001	LAKESHORE LEARNING	348.75	348.75	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D1002	CALIFORNIA MARQUEE	1,018.00	1,018.00	0111622101 4310	Donation Instr Pacific Drive / Materials and Supplies Instr
J22D1003	ZOO PHONICS INC	1,728.32	1,728.32	0130212101 4310	Resp to Interv Instr Commwlt / Materials and Supplies
J22D1004	KATIE'S CREATIVE GIFTS	222.48	222.48	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
J22D1005	WONDER WORKSHOP	3,292.69	3,292.69	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Instr
J22D1006	KBI AND ASSOCIATES	1,781.84	1,781.84	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
J22D1007	AMAZON.COM	41.04	41.04	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D1008	HAZ RENTAL CENTER	1,842.35	729.85	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
			1,112.50	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22D1009	MCGRAW HILL EDUCATION INC	16,475.09	16,475.09	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
J22D1010	EXPLORELEARNING	1,995.00	1,995.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr

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J22D1011	EVOLVE INC	2,161.83	2,161.83	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22M0268	MCMASTER CARR SUPPLY COMPANY	805.34	805.34	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0269	INSIGNIA	945.54	945.54	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
J22M0270	MONTGOMERY HARDWARE COMPANY	1,094.25	1,094.25	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0271	REFRIGERATION SUPPLY DISTRIBUT	1,404.00	1,404.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0272	PLUMBING AND INDUSTRIAL SUPPLY	1,451.52	1,451.52	1453317859 4363	Deferred Maint Fac Ladera Vsta / Materials and Supplies
J22M0273	EXECUTIVE MOVING SYSTEMS INC	29,980.98	29,980.98	4067150851 5899	Facilities / Other Expenses
J22M0274	RANCHO PACIFIC ELECTRIC INC	470,000.00	470,000.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
J22M0275	ACOUSTICAL MATERIAL SERVICES	1,768.38	1,768.38	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0276	PLUMBING AND INDUSTRIAL SUPPLY	6,523.20	6,523.20	1453317859 4363	Deferred Maint Fac Ladera Vsta / Materials and Supplies
J22M0277	GRAINGER INC, WW	1,252.80	1,252.80	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0278	DAILY JOURNAL CORPORATION	694.40	694.40	0153353859 5830	Maintenance Facilities DC / Legal Advertising
J22M0279	DAILY JOURNAL CORPORATION	697.20	697.20	2567150851 5830	Facilities / Legal Advertising
J22M0280	WESTERN STATES GLASS	116.12	116.12	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0281	ARCHITECTURE 9 PLLLP	50,000.00	27,000.00	0153353859 5805	Maintenance Facilities DC / Consultants
			23,000.00	4067150851 5899	Facilities / Other Expenses
J22M0282	ORANGE COUNTY PUBLIC SAFETY	10,000.00	10,000.00	0154253829 5800	Custodial Discretionary / Other Contracted Services
J22M0283	DAILY JOURNAL CORPORATION	694.40	694.40	4067150851 5899	Facilities / Other Expenses
J22M0284	DAILY JOURNAL CORPORATION	694.40	694.40	0153353859 5830	Maintenance Facilities DC / Legal Advertising
J22M0285	ARC DOCUMENT SOLUTIONS LLC	97.85	97.85	2567150859 5860	Facilities Improvement Central / Printing Outside Vendor
J22M0286	ARC DOCUMENT SOLUTIONS LLC	13.49	13.49	2567150851 5860	Facilities / Printing Outside Vendor
J22M0287	ARC DOCUMENT SOLUTIONS LLC	48.18	48.18	0153353819 5860	Plant Maintenance DC / Printing Outside Vendor
J22M0288	OMB ELECTRICAL ENGINEERS	17,000.00	17,000.00	4067150851 5805	Facilities / Consultants
J22M0289	ARC DOCUMENT SOLUTIONS LLC	95.32	95.32	2568150859 5860	Amerige Hts New Dev Facilities / Printing Outside Vendor



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J22R0982	AUNTIE ROXIES LIFE OF THE PART	245.00	245.00	0111630101 4310	Donation Discretionary Fislr / Materials and Supplies Instr
J22R0983	IRVINE RANCH OUTDOOR EDUCATION	33,675.00	33,675.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
J22R0984	SANTA ANA, CITY OF	794.00	794.00	0111630101 5850	Donation Discretionary Fislr / Admission Fees
J22R0985	JONES, DALE	500.00	500.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R0986	YAMAMOTO, LEAH M	894.00	894.00	0111620101 4310	Donation Instruction Nicolas / Materials and Supplies Instr
J22R0987	FLORES, EMY	204.14	204.14	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
J22R0988	FREDRICKSON, LINDA	3,750.00	3,750.00	0151055339 5805	Child Welfare and AttendanceDC / Consultants
J22R0989	DISCOVERY SCIENCE CENTER	375.00	375.00	0111630101 4310	Donation Discretionary Fislr / Materials and Supplies Instr
J22R0990	SOUTHWEST SCHOOL SUPPLY	165.93	165.93	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R0991	CORRADINO, CHRISTINA	127.86	127.86	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22R0992	SUPPLY MASTER	858.37	858.37	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22R0993	LEE, JULIENNE	751.01	751.01	0111630101 4310	Donation Discretionary Fislr / Materials and Supplies Instr
J22R0994	PENDLETON, DOROTIY	137.40	137.40	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
J22R0995	DEMAIO, DANIELLE	162.00	162.00	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
J22R0996	TODD, NANCY	101.62	101.62	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22R0997	DELVA, JAMES	212.52	212.52	0125554321 4310	LEA Medi Cal Reimb Psych / Materials and Supplies Instr
J22R0998	PETTINICCHIO, SUSAN	315.49	315.49	0111612111 4310	Donation Autism Commonwealth / Materials and Supplies
J22R0999	DISCOUNT SCHOOL SUPPLY	245.99	245.99	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R1000	GANDER PUBLISHING	190.84	190.84	0138352221 4310	Lindamood Bell Intervention / Materials and Supplies Instr
J22R1001	PRO ED	428.19	428.19	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R1002	SUPER DUPER PUBLICATIONS	374.18	374.18	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R1003	WESTERN PSYCHOLOGICAL SERVICES	206.50	206.50	0151154321 4315	Psychological Services / Materials Test Kits Protocols
J22R1004	WESTERN PSYCHOLOGICAL SERVICES	2,600.64	2,600.64	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
J22R1005	SUPER DUPER PUBLICATIONS	190.03	190.03	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr

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J22R1006	PRO ED	77.76	77.76	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R1007	PEARSON ASSESSMENT INC	315.90	315.90	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R1008	PAR INC	247.80	247.80	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R1009	NASCO WEST INC	451.47	451.47	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
J22R1010	SOCIAL THINKING	118.80	118.80	0150454101 4310	Sp Ed Mental Hlth Supp Instr / Materials and Supplies Instr
J22R1011	SOTOLONGO, AMY	67.68	67.68	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22R1012	MORRIS, HELENE	340.00	340.00	0121228101 5210	Title I Valencia Park / Conferences and Meetings
J22R1013	CROWN TROPHY OF CYPRESS	64.80	64.80	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1014	CROWN TROPHY OF CYPRESS	64.80	64.80	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1015	CROWN TROPHY OF CYPRESS	64.80	64.80	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1016	CROWN TROPHY OF CYPRESS	64.80	64.80	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1017	CROWN TROPHY OF CYPRESS	64.80	64.80	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1018	CROWN TROPHY OF CYPRESS	64.80	64.80	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1020	CROWN TROPHY OF CYPRESS	64.80	64.80	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1023	CROWN TROPHY OF CYPRESS	64.80	64.80	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1024	WATHEN, LEAH	87.04	87.04	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
J22R1025	DEMCO INC	81.69	81.69	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22R1026	CONSTRUCTIVE PLAYTHINGS	69.32	69.32	0125554101 4310	LEA Medi Cal Reimb Instr / Materials and Supplies Instr
J22R1027	HEINEMANN PUBLISHING	1,176.99	1,176.99	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
J22R1028	FOUNDATIONS FOR LEARNING LLC	3,590.74	3,590.74	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
J22R1029	TERRAPIN SOFTWARE	151.35	151.35	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
J22R1030	DISCOUNT SCHOOL SUPPLY	482.36	482.36	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R1031	HEINEMANN PUBLISHING	1,275.49	1,275.49	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
J22R1032	HOUGHTON MIFFLIN COMPANY	10,258.42	10,258.42	0122652101 4310	Title III Immigrant Educ Prog / Materials and Supplies Instr

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J22R1033	AMAZON.COM	30.29	30.29	0142054201 4350	Special Ed Administration / Materials and Supplies Office
J22R1034	AMAZON.COM	64.93	64.93	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R1035	HOUGHTON MIFFLIN COMPANY	779.98	779.98	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
J22R1036	HOUGHTON MIFFLIN COMPANY	779.98	779.98	0113054101 4315	Resource Specialist Program / Materials Test Kits Protocols
J22R1037	AMAZON.COM	33.95	33.95	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
J22R1038	AMAZON.COM	3,847.90	3,847.90	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
J22R1039	AMAZON.COM	3,246.80	3,246.80	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
J22R1040	DISNEYLAND RESORT	6,441.00	10.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
			6,431.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
J22R1041	MINKO, THERESA	300.00	300.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R1042	APPLE COMPUTER INC	4,069.20	4,069.20	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22R1043	MISSION SAN JUAN CAPISTRANO	1,449.00	1,449.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R1044	GRIMM, ESTELLA	146.86	146.86	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
J22R1045	NINOFRANCO, IVY	239.28	239.28	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22R1046	IC GROUP - CALIFORNIA	722.45	722.45	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
J22R1047	LING, PHILLIP	140.39	140.39	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22R1048	HUMPHREY, JAIME	50.00	50.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1049	WESTERN PSYCHOLOGICAL SERVICES	2,128.72	2,128.72	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
J22R1050	PRENTKE ROMICH COMPANY	1,368.00	1,368.00	0124754101 6410	Low Incidence Materials / New Equip Less Than \$10,000
J22R1051	PAR INC	6,145.17	6,145.17	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R1052	PEARSON ASSESSMENT INC	3,074.51	3,074.51	0125554321 4315	LEA Medi Cal Reimb Psych / Materials Test Kits Protocols
J22R1053	PEARSON ASSESSMENT INC	155.26	155.26	0125554391 4315	LEA Medi Cal Reimb OT / Materials Test Kits Protocols
J22R1054	LAKESHORE LEARNING	73.79	73.79	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
J22R1055	AMAZON.COM	432.27	432.27	1231019101 4310	Preschool Instruction / Materials and Supplies Instr

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J22R1056	ORIENTAL TRADING COMPANY	41.30	41.30	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
J22R1057	ORANGE CNTY DEPARTMENT OF EDUC	768.00	768.00	0111610101 5850	Donation Instr Acacia / Admission Fees
J22R1058	DISASTER SURVIVAL SKILLS LLC	1,295.00	431.66	0132952101 5805	Aflr Schl Ed Sfty Grt Cohort 6 / Consultants
			431.68	1208255821 5805	Child Devel Operations Central / Consultants
			431.66	1208555271 5805	Fee Based Childcare Admin / Consultants
J22R1059	ZEBRA ENTERTAINMENT AND EVENTS	1,500.00	1,500.00	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
J22R1060	DEMAIO, DANIELLE	94.80	94.80	0130226101 4310	Resp to Interv Instr Rolling H / Materials and Supplies Inst
J22R1061	CULVER NEWLIN INC	836.14	836.14	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22R1062	ARREOLA, EVA	161.06	161.06	0108625109 4310	Transitional Kinder Instr Rich / Materials and Supplies Inst
J22R1063	COCKERILL, HEIDI ANN	103.00	103.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1064	PLATON, ANGELA	261.66	261.66	0130218101 4310	Resp to Interv Instr Laguna Rd / Materials and Supplies Inst
J22R1065	MONTOYA, KRISTIN	108.97	108.97	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
J22R1066	PULIDO, ESMERALDA	11.46	11.46	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
J22R1067	KONECHY, KRISTEN	103.12	103.12	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22R1068	CHABANEL, MARIE	138.28	138.28	0110323109 4310	Reimburse Parks Disc / Materials and Supplies Instr
J22R1069	PANIAGUA, LORENA	94.45	94.45	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22R1070	SMITH, ORBA	99.00	99.00	0130223101 4310	Resp to Interv Instr Parks / Materials and Supplies Instr
J22R1071	ENABLING DEVICES	166.15	166.15	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
J22R1072	DISCOVERY SOURCE, THE	584.60	584.60	1234052101 4310	Qty Rating Impr Sys Instr / Materials and Supplies Instr
J22R1073	CAT-AURELIO, THUY	447.05	447.05	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1074	HOUGHTON MIFFLIN COMPANY	1,401.84	1,401.84	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R1075	ORANGE CNTY DEPARTMENT OF EDUC	3,150.00	3,150.00	1234052101 5805	Qty Rating Impr Sys Instr / Consultants
J22R1076	ORANGE CNTY DEPARTMENT OF EDUC	550.00	550.00	1234052101 5805	Qty Rating Impr Sys Instr / Consultants
J22R1077	AMAZON.COM	426.60	426.60	0152258749 4350	Personnel Commission Discret / Materials and Supplies

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 05/10/2016**

FROM 03/25/2016 TO 04/21/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R1078	SCHOOL SPECIALTY	5,522.84	5,522.84	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
J22R1079	QUIETSTORM CONTRACT PRINTING	338.92	338.92	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Instr
J22R1080	SOUTHWEST SCHOOL SUPPLY	105.60	105.60	1208155101 4310	Preschool Instruction / Materials and Supplies Instr
J22R1081	SOUTHWEST SCHOOL SUPPLY	116.66	116.66	1231019271 4310	Preschool Administration / Materials and Supplies Instr
J22R1082	KNOTT'S BERRY FARM	3,500.00	3,500.00	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
J22R1083	MARZANO RESEARCH LABORATORY	28,600.00	28,600.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
J22R1084	ORANGE CNTY DEPARTMENT OF EDUC	9,180.00	9,180.00	0139155101 5800	Positive Behavior Interv Instr / Other Contracted Services
J22R1085	AMAZON.COM	536.59	536.59	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R1086	VERIZON WIRELESS	214.92	214.92	0152258749 4350	Personnel Commission Discret / Materials and Supplies
J22R1087	ORANGE CNTY DEPARTMENT OF EDUC	2,650.00	2,650.00	1234052101 5805	Qty Rating Impr Sys Instr / Consultants
J22R1088	AMAZON.COM	23.74	23.74	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R1089	APPLE COMPUTER INC	13,444.56	6,771.78	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
			6,672.78	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
J22R1090	AMAZON.COM	753.60	753.60	0132952101 4310	Aft Sch Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
J22S0017	VERITIV OPERATING COMPANY	21,103.83	21,103.83	0100000000 9320	Unrestricted / Stores
J22V0136	SIGNATURE CONTROL SYSTEMS INC	74,640.00	74,640.00	0153353859 6100	Maintenance Facilities DC / Sites and Site Improvements
J22V0137	PLUMBING AND INDUSTRIAL SUPPLY	942.84	381.24	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
			561.60	0153353819 6450	Plant Maintenance DC / Repl Equip Less Than \$10,000
J22V0138	PHONAK HEARING SYSTEMS	2,581.23	105.84	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
			2,475.39	0124754101 6410	Low Incidence Materials / New Equip Less Than \$10,000
J22V0139	AMAZON.COM	19,540.42	215.98	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
			19,324.44	0140955249 6410	Info Systems Serv Media DC / New Equip Less Than
J22V0140	CONCEPTS SCHOOL AND OFFICE FUR	1,546.02	963.36	0153150759 4350	Warehouse DC / Materials and Supplies Office
			582.66	0153150759 6450	Warehouse DC / Repl Equip Less Than \$10,000
J22V0141	CULVER NEWLIN INC	22,969.12	10,472.86	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 05/10/2016

FROM 03/25/2016 TO 04/21/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22V0141	*** CONTINUED ***				
			12,496.26	0108852101 6410	Dual Immersion District Instr / New Equip Less Than
J22V0142	SJ CREATIONS INC	3,235.98	3,235.98	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
J22V0143	LAKESHORE LEARNING	1,141.56	624.24	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
			517.32	0121224101 6410	Title I Raymond Instruction / New Equip Less Than
J22V0144	SOUTHWEST SCHOOL SUPPLY	582.65	582.65	0130410109 6410	Site Discretionary Inst Acacia / New Equip Less Than
J22V0145	MEDICALESHP INC	9,153.00	9,153.00	0124754101 6410	Low Incidence Materials / New Equip Less Than \$10,000
J22V0146	PHONAK HEARING SYSTEMS	2,529.39	72.39	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
			2,457.00	0124754101 6410	Low Incidence Materials / New Equip Less Than \$10,000
J22V0147	TROXELL COMMUNICATIONS	2,613.60	2,613.60	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than
J22X0353	WEST COAST PROMO RESOURCE	1,000.00	1,000.00	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22X0354	ENGLAND, JENNIFER GEORGIA	5,625.00	5,625.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0355	ORR, THERESA	7,500.00	7,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0356	AUTISM COMPREHENSIVE EDUCATION	40,000.00	40,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
J22X0357	AARDVARK CLAY AND SUPPLIES	200.00	200.00	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22X0358	INVO HEALTHCARE ASSOCIATES INC	18,000.00	18,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
J22X0359	VERIZON WIRELESS	332.00	332.00	0111054101 5900	Home Hospital Instruction / Communications
J22X0360	D'ADAMO, PABLO A.	4,500.00	4,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0361	CROCCO, CAROLE ANN	3,750.00	3,750.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0362	GORM INC	1,500.00	1,500.00	0112354101 4360	Extended Year Severe Instr / Materials and Supplies Other
J22X0363	SOUTHWEST SCHOOL SUPPLY	1,500.00	1,500.00	0112354101 4310	Extended Year Severe Instr / Materials and Supplies Instr
J22X0364	HAZ RENTAL CENTER	75.00	75.00	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22X0365	SOUTHWEST SCHOOL SUPPLY	500.00	500.00	0150855359 4350	District Testing / Materials and Supplies Office
	<b>Fund 01 Total:</b>	<b>1,044,727.68</b>			
	<b>Fund 12 Total:</b>	<b>14,886.84</b>			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
BOARD OF TRUSTEES MEETING 05/10/2016

FROM 03/25/2016 TO 04/21/2016

<u>PO</u> <u>NUMBER</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>ACCOUNT</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
		Fund 14 Total:	7,974.72		
		Fund 25 Total:	903.86		
		Fund 40 Total:	70,675.38		
		<b>Total Amount of Purchase Orders:</b>	<b>1,139,168.48</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**

BOARD OF TRUSTEES

05/10/2016

FROM 03/25/2016 TO 04/21/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0126	POWERSCHOOL USER GROUP EVENTS	1,878.00	+1,080.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22D0736	AMAZON.COM	416.29	+37.37	0111628101 4310	Donation Instr Valencia Park / Materials and Supplies Instr
J22D0824	EDUCATION PRODUCTS AND SERVICE	2,054.42	+1,406.42	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies Instr
J22R0835	DEMCO INC	137.18	+21.19	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22T0008	IMAGE APPAREL FOR BUSINESS INC	169.31	+18.74	0156556369 4362	Home to Sch Transportation DC / Supplies Uniforms
J22X0012	SOUTHWEST SCHOOL SUPPLY	15,000.00	+3,000.00	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22X0015	SOUTHWEST SCHOOL SUPPLY	6,700.00	+3,000.00	0111613101 4310	Donation Instruction Fern / Materials and Supplies Instr
J22X0018	SOUTHWEST SCHOOL SUPPLY	16,000.00	+2,000.00	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies Inst
J22X0022	SOUTHWEST SCHOOL SUPPLY	17,000.00	+2,000.00	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22X0034	STAPLES 0025724519	100.00	-400.00	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies Offi
J22X0035	COSTCO WHOLESALE	1,160.00	-590.00	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies Offi
J22X0040	SMART AND FINAL STORES CORPORA	1,150.00	-600.00	0111555213 4350	Gifted Talented Ed Supervision / Materials and Supplies Offi
J22X0041	SOUTHWEST SCHOOL SUPPLY	4,000.00	+1,500.00	0130252271 4350	Resp to Interv Admin District / Materials and Supplies Office
J22X0047	SOUTHWEST SCHOOL SUPPLY	2,000.00	+1,500.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
J22X0069	SOUTHWEST SCHOOL SUPPLY	15,000.00	+5,000.00	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies Inst
J22X0086	STATE OF CALIFORNIA	14,700.00	+1,700.00	0152258749 5880	Personnel Commission Discret / Fingerprinting
J22X0087	OCCUPATIONAL HEALTH CENTERS OF	16,000.00	+3,500.00	0152258749 5875	Personnel Commission Discret / Medical Examinations
J22X0118	VERIZON WIRELESS	700.00	+200.00	6852458741 5900	Workers Comp Admin / Communications
J22X0135	ANAHEIM CITY SCHOOL DISTRICT	220,000.00	+20,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
J22X0139	BEACON DAY SCHOOL	100,000.00	+50,000.00	0171054101 5100	Outside Services ICA NPA NPS / Subagreements for
J22X0143	CENTRALIA SCHOOL DISTRICT	330,000.00	+80,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
J22X0144	GALLAGHER PEDIATRIC THERAPY	50,000.00	+10,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
J22X0146	APPROACH LEARNING AND ASSESSME	150,000.00	+50,000.00	0150454181 5100	Mental Health Support NPA NPS / Subagreements for
J22X0147	LOZANO SMITH ATTORNEYS AT LAW	50,000.00	-100,000.00	0142054201 5825	Special Ed Administration / Legal Assistance



**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**

BOARD OF TRUSTEES

05/10/2016

FROM 03/25/2016 TO 04/21/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22X0148	NEUHOFF, DEBORAH E	5,000.00	-5,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
J22X0149	ORANGE CNTY DEPARTMENT OF EDUC	250,000.00	+50,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
J22X0150	ORANGE CNTY DEPARTMENT OF EDUC	462,110.00	+20,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
J22X0152	ORANGE CNTY DEPARTMENT OF EDUC	45,000.00	+15,000.00	0171054921 7142	Excess Costs / Excess Cost to County Office
J22X0153	PARADIGM HEALTHCARE SERVICES L	110,000.00	+10,000.00	0125554721 5805	LEA Medi Cal Reimbursement / Consultants
J22X0155	SECURE TRANSPORTATION COMPANY	35,000.00	+5,000.00	0171054101 5805	Outside Services ICA NPA NPS / Consultants
J22X0156	SPEECH BANANAS	8,000.00	+3,000.00	0142054201 5828	Special Ed Administration / Special Education Settlements
J22X0200	SOUTHWEST SCHOOL SUPPLY	2,000.00	+1,200.00	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22X0281	BEST BEST AND KRIEGER LLP	40,000.00	+20,000.00	0142054201 5825	Special Ed Administration / Legal Assistance
J22X0289	CORNERSTONE THERAPIES	18,000.00	+8,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
J22X0334	PROCARE THERAPY INC	20,000.00	+10,000.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
J22X0352	COMIC BOOK HIDEOUT	1,550.00	+50.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies Office
J22Y0003	A-Z BUS SALES	17,300.00	+900.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			+100.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0010	ELMER'S TRUCK SEAT CENTER	4,250.00	+750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Z0034	MCM ELECTRONICS	3,500.00	+2,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0037	MONTGOMERY HARDWARE COMPANY	33,000.00	+3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0060	VERIZON WIRELESS	910.00	+260.00	0153353819 5900	Plant Maintenance DC / Communications
	<b>Fund 01 Total:</b>		<b>278,433.72</b>		
	<b>Fund 68 Total:</b>		<b>200.00</b>		
	<b>Total Amount of Change Orders:</b>		<b>278,633.72</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

05/10/2016

FROM 03/25/2016 TO 04/21/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0024	ASSOC OF CA SCHOOL ADMINISTRAT	537.00	537.00	0130427109 5210	Site Discr Instr Sunset Lane / Conferences and Meetings
J22R0960	AMERICAN RED CROSS	225.80	225.80	0125554341 4310	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
	<b>Fund 01 Total:</b>	<b>762.80</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>762.80</b>			

**Addendum to:**

Purchase Order Detail Report  
Board of Trustees Meeting 05/10/2016

Purchase order number **J22D0951** did not appear on the Detail Report. It was never processed or canceled.

Purchase orders numbered **J22R1019, J22R1021, and J22R1022** did not appear on the Canceled Report although they were canceled on 4/21/2016.

Purchase order number **J22D0993** did not appear on the Detail or Canceled reports but will appear on the next Board report as having been canceled.

Debbie Hjorth, Buyer  
Purchasing Services

CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 180978 THROUGH 181026 FOR THE 2015/2016 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated March 25, 2016 through April 21, 2016, contains purchase orders numbered 180978 through 181026 for the 2015/2016 school year totaling \$360,270.92. Purchase order number 180994 was voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 180978 through 181026 for the 2015/2016 school year.

SH:KT:tg  
Attachment

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 103533 THROUGH 104005 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 103533 through 104005 for the 2015/2016 school year totaling \$2,564,744.71. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	2,460,385.70
12	Child Development	18,879.88
14	Deferred Maintenance	11,563.35
25	Capital Facilities	25,076.73
40	Special Reserve	5,767.50
68	Workers' Compensation	36,074.31
81	Property/Liability Insurance	6,997.24
	Total	<u>\$2,564,744.71</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 103533 through 104005 for the 2015/2016 school year.

SH:SM:gs

CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11362 THROUGH 11429 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 11362 through 11429 for the 2015/2016 school year. The total amount presented for approval is \$433,100.83.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11362 through 11429 for the 2015/2016 school year.

SH:KT:tg

CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was approved by the Personnel Commission at its meeting on April 18, 2016.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 04/18/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 05/10/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Adriana	Mendoza	Health Assistant	Change last name from Contreras	03/22/16	30	3.75	402	B17/2
Amy	Ching	Account Clerk II	Change last name from Laipenicks	04/08/16	90	8.00	606	B24/1
Arielle	Khalili	Speech, Lang. Path. Asst.	Change last name from Miller	03/24/16	12	3.75	255	B21/3
Ebone	Fisher	Instr. Asst./SE/sub	Change salary range from B11/1	04/05/16	99		121	B14/1
Robert	Napoles	Custodian I	Hire probationary status	04/04/16	17	5.00	542	B17/1
Lisa	An	Employee Benefits Tech.	Hire probationary status	04/18/16	51	6.00	524	B23/1
Claudia	Melendez	Instr. Asst./Rec.	Hire probationary status	03/25/16	60	19.75/wk	329	B11/1
Daniel	Ossiginac	Instr. Asst./Rec.	Hire probationary status	03/18/16	60	19.5/wk	85	B11/1
John	Pham	Instr. Asst./Rec.	Hire probationary status	04/05/16	60	18.0/wk	329	B11/1
Nicholas	Walton	Instr. Asst./Rec.	Hire probationary status	03/23/16	60	19.5/wk	85	B11/1
Linda	Rueff	Instr. Asst./Reg.	Hire probationary status	04/14/16	28	3.50	310	B11/1
Jesse	Peralta	Custodian I/sub	Hire substitute status	04/12/16	53		542	B17/1
Orozco Morales	Elizabeth	Food Service Asst. I/sub	Hire substitute status	04/04/16	90		606	B08/1
Jeanette	Francis	Food Service Asst. I/sub	Hire substitute status	04/05/16	90		606	B08/1
Emma	Hernandez Nieto	Food Service Asst. I/sub	Hire substitute status	04/04/16	90		606	B08/1
Amanda	Adams	Instr. Asst./Rec./sub	Hire substitute status	12/18/16	28		302	B11/1
Jason	Mai	Instr. Asst./Rec./sub	Hire substitute status	04/04/16	99		100	B11/1
Marco	Martinez-Lugo	Instr. Asst./Rec./sub	Hire substitute status	04/04/16	99		100	B11/1
Jael	Ortega	Instr. Asst./Rec./sub	Hire substitute status	04/04/16	99		100	B11/1
Elizabeth	Summerson	Instr. Asst./Rec./sub	Hire substitute status	03/24/16	99		100	B11/1
Angela	Baker	Instr. Asst./SE, IA/Rec.	Hire substitute status	04/05/16	99		121/100	B11/1
Kysten	Bernardo	Instr. Asst./SE, IA/Rec.	Hire substitute status	04/04/16	99		121/100	B11/1
Davonna	Evans	Instr. Asst./SE, IA/Rec.	Hire substitute status	04/04/16	99		121/100	B11/1
Sarah	Gallo	Instr. Asst./SE, IA/Rec.	Hire substitute status	04/06/16	99		121/100	B11/1
Julia	Lopez-Medina	Instr. Asst./SE, IA/Rec.	Hire substitute status	04/04/16	99		121/100	B11/1
Johnny	Quinonez	Instr. Asst./SE, IA/Rec.	Hire substitute status	04/04/16	99		121/100	B11/1
Ronelle	Ryman	Instr. Asst./SE/sub	Hire substitute status	03/22/16	99		121	B11/1
Adriana	Lopez	Playground Sup./sub	Hire substitute status	04/04/16	21		100	B11/1
Trent	Aylesworth	Transporter/Custodian	Increase hours from 21.75/wk.	04/18/16	53/90	27.75/wk	606/542	B20/2
Ramona	Lopez Campos	Custodian I	Increase hours from 5.0/day	04/04/16	22	8.00	542	B17/3
Robert	Maccauley	Director, Maint. Opr. Fac.	Longevity increase	04/01/16	53	8.00	533/542	M25/3
Debra	Vasquez	Transportation Manager	Longevity increase	04/01/16	56	8.00	565	M15/3
Lorena	Pacheco Trujillo	Custodian II	Promotion from Custodian I	03/29/16	27	8.00	542	B24/2
Katherine	Phrasavath	Instr. Asst./Rec.	Resignation	04/12/16	12/29	18.5/wk	302	B11/2



FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 04/18/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 05/10/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Alba	Ibarra	Senior Secretary	Resignation - hire sub status	04/11/16	90	8.00	606	B24/4
Lareina	Luk	Instr. Asst./Reg.	Resignation on probation	04/11/16	21	15.0/wk	383	B11/1
Veronica	Rivera Cardenas	Social Service Asst.	Resignation on probation	04/06/16	21	5.00	302	B17/1
Angelina	Esparza	Clerical Asst. I/sub	Separation-inactive sub	03/21/16	99		999	B17/1
Hyang	Cho	Clerical Asst. II/BBK	Separation-inactive sub	03/21/16	99		999	B17/1
Mary	Carter	Clerical Asst. II/sub	Separation-inactive sub	03/21/16	99		999	B19/6
Maureen	Lazar	Ed Media Asst./sub	Separation-inactive sub	03/21/16	99		999	B19/6
Mary	Marquez	Ed Media Asst./sub	Separation-inactive sub	03/21/16	99		999	B19/6
Mariela	Valladares	Instr. Asst./Rec./sub	Separation-inactive sub	03/21/16	99		999	B11/1
Abraham	Adams	Computer Tech. I/sub	Separation-no longer available	03/21/16	99		999	B30/1
Tyler	Mok	Instr. Asst./Rec./sub	Separation-no longer available	03/18/16	99		999	B11/1
Cynthia	De Luna	Instr. Asst./SE I	Service retirement	03/22/16	15	4.00	130	B14/6
Rosalba	Rodriguez	Bus Driver	Step raise	04/01/16	56	25.0/wk	565	B21/4
Roxanne	Arellano	Clerical Asst. II/BB	Step raise	04/01/16	12	5.00	403/304	B20/3
Lizbeth	Trujillo Sanchez	Clerical Asst. II/BB	Step raise	04/01/16	12	3.00	403	B20/3
Hector	Caballero	Custodian I	Step raise	04/01/16	28	8.00	542	B17/6
Martin	Calderon Cuevas	Custodian I	Step raise	04/01/16	29	8.00	542	B17/6
Marlene	Carbajal	Instr. Asst./Rec.	Step raise	04/01/16	60	18.0/wk	85	B11/4
Evita	Forte	Instr. Asst./Rec.	Step raise	04/01/16	60	19.5/wk	329	B11/4
Katherine	Phrasavath	Instr. Asst./Rec.	Step raise	04/01/16	12/29	18.5/wk	302	B11/3
Carolina	Contreras	Instr. Asst./Tech.	Step raise	04/01/16	59	8.00	409	B21/4
Linda	Oaks	Instr. Asst./Tech.	Step raise	04/01/16	59	20.0/wk	409	B21/3
Zehra	Rashid	Instr. Asst./Tech.	Step raise	04/01/16	59	20.0/wk	409	B21/6
Rebecca	Weatrowski	Instr. Asst./Tech.	Step raise	04/01/16	59	30.0/wk	409	B21/4
Jamie	Bachman	Instr. Asst./SE I	Step raise	04/01/16	21	6.00	122	B14/3
Jennifer	Foyt	Instr. Asst./SE I	Step raise	04/01/16	20	4.00	130	B14/3
Melissa	Guzik-Torres	Instr. Asst./SE I	Step raise	04/01/16	28	3.50	130	B14/2
Diane	Hatcher	Instr. Asst./SE I	Step raise	04/01/16	11	6.00	130	B14/4
Erika	Hughes	Instr. Asst./SE I	Step raise	04/01/16	16	6.00	122	B14/3
Nhu	Mai	Instr. Asst./SE I	Step raise	04/01/16	22	3.85	122	B14/2
Rhonda	Walker	Instr. Asst./SE I	Step raise	04/01/16	20	3.00	122	B14/2
Samantha	Gill	Instr. Asst./SE II B	Step raise	04/01/16	29	6.00	125	B14/2
Melissa	Marquez	Instr. Asst./SE II B	Step raise	04/01/16	12	6.00	242	B14/2
Carlos	Mota	Instr. Asst./SE II B	Step raise	04/01/16	13	6.00	504	B14/3

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 04/18/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 05/10/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Karen	Sanchez	Instr. Asst./SE II B	Step raise	04/01/16	15	6.00	121	B14/2
Caitlin	Orr	Project Liaison	Step raise	04/01/16	55	25.0/wk	415	M4/2
Pedro	Becerra	Computer Tech. I	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B30/2
Kevin	Kobayashi	Computer Tech. I	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B30/3
Jose	Ramirez	Computer Tech. I	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B30/2
Brooke	Wiler	Computer Tech. I	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B30/1
Ryan	Biddle	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/2
Hanna	Chon	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/4
Jennifer	Churchwell	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/2
Carolina	Contreras	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/3
Jessica	Del Rosario	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/2
Melody	Gaylord	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/6
Heidi	Harris	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/6
Christina	Koeul	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/3
Maria	Lejano	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/2
Linda	Oaks	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/2
Zehra	Rashid	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/5
Mary	Reese	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/6
Rebecca	Weatrowski	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/3
Sherrie	Williamson	Instruct. Asst./Tech.	Temporary additional hours 3/28- 3/31	03/28/16	59	8.00	409	B21/6
Employee	ID 6282	Playground Sup.	Termination	04/04/16	22	2.00	100	B11/1
Elia	Partida	Instr. Asst./BB	Transfer fr. ASP: Richman to V.P.	04/11/16	60	18.75/wk	329	B14/6
M. Jillian	Jones	Instr. Asst./SE II B	Transfer from Common to Rolling Hills	03/14/16	26	6.00	242	B14/1
Vanessa	Saldana	Instr. Asst./SE I	Transfer from Commonwealth	04/04/16	22	6.00	130	B14/3
Nicole	Molina	Instr. Asst./SE I	Transfer from Golden Hill	03/11/16	29	6.00	121	B14/1
Holland	Sharp	Instr. Asst./SE II B	Transfer from Stud.Supp.to Common.	03/15/16	12	6.00	122	B14/1
Narlin	Flores	Instr. Asst./SE II A	Transfer from Woodcrest	03/11/16	15	6.00	121	B14/3
Angela	Naranjo	After School Site Lead	Working out of classification	04/04/16	60	30.0/wk	329	B18/4
Patrick	Fitzgerald	Lead Custodian	Working out of classification	04/07/16	53	8.00	542	B27/6
Maria Teresa	Gonzalez	Senior Secretary	Working out of classification	04/11/16	90	8.00	606	B24/5

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE DECLARATION OF NEED FOR FULLY QUALIFIED EDUCATORS FOR THE 2016/2017 SCHOOL YEAR

Background: As of 1996, a “Declaration of Need for Fully Qualified Educators” must be completed and adopted yearly based on the anticipated need for the subsequent school year. This Declaration must be Board adopted and submitted to the Commission on Teacher Credentialing before any alternate credentials may be processed.

The Fullerton School District has the following general needs that may be met through the emergency credential process:

- Classroom teachers to meet authorization for instruction to limited English proficient students per Williams Lawsuit in schools ranked in deciles 1-3.
- All core academic subject teachers to become NCLB compliant.
- Filling preschool, special education positions for which a specialist credential is required.
- Filling special education positions to allow these educators time to meet new requirements for special authorizations.
- Filling junior high positions for which qualified teachers are difficult to find, including but not limited to foreign language, science, math, English language learners.
- Obtaining certification for those teachers, who, because of scheduling needs, teach one or two periods outside their credentialed area, i.e., five periods of language arts and one period of physical education.
- Filling positions with teachers from out of state or private schools to allow these educators additional time to complete California credentialing requirements.

Rationale: The Board of Trustees is required to adopt the “Declaration of Need for Fully Qualified Educators” at a public meeting certifying that there may be an insufficient number of certificated persons who meet the District’s specific employment criteria for identified positions. The completed Declaration is filed with the Commission on Teacher Credentialing and permits the District to obtain short-term certifications as needed during the school year.

Funding: Not applicable.

Recommendation: Approve Declaration of Need for Fully Qualified Educators for the 2016/2017 school year.



## DECLARATION OF NEED FOR FULLY QUALIFIED EDUCATORS

- Original Declaration of Need for year: 2016/2017  
 Revised Declaration of Need for year: \_\_\_\_\_

### FOR SERVICE IN A SCHOOL DISTRICT

Name of District: Fullerton School District District CDS Code: 66506

Name of County: Orange County CDS Code: 30

By submitting this annual declaration, the district is certifying the following:

- A diligent search, as defined below, to recruit a fully prepared teacher for the assignment(s) was made
- If a suitable fully prepared teacher is not available to the school district, the district will make a reasonable effort to recruit based on the priority stated below

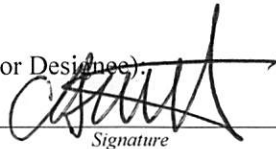
The governing board of the school district specified above adopted a declaration at a regularly scheduled public meeting held on 05 / 10 / 16 certifying that there is an insufficient number of certificated persons who meet the district's specified employment criteria for the position(s) listed on the attached form. The attached form was part of the agenda, and the declaration did NOT appear as part of a consent calendar.

► **Enclose a copy of the board agenda item**

With my signature below, I verify that the item was acted upon favorably by the board. The declaration shall remain in force until June 30, 2017.

Submitted by (Superintendent, Board Secretary, or Designee):

Craig C. Bertsch, Ed.D  
Name

  
Signature

Asst. Supt. Personnel Services  
Title

(714) 447-7538  
Fax Number

714-447-7450  
Telephone Number

\_\_\_\_\_  
Date

1401 W. Valencia Drive, Fullerton, CA 92833  
Mailing Address

craig\_bertsch@fullertonsd.org  
E-Mail Address

### FOR SERVICE IN A COUNTY OFFICE OF EDUCATION, STATE AGENCY OR NONPUBLIC SCHOOL OR AGENCY

Name of County \_\_\_\_\_ County CDS Code \_\_\_\_\_

Name of State Agency \_\_\_\_\_

Name of NPS/NPA \_\_\_\_\_ County of Location \_\_\_\_\_

The Superintendent of the County Office of Education or the Director of the State Agency or the Director of the NPS/NPA specified above adopted a declaration on \_\_\_\_ / \_\_\_\_ / \_\_\_\_, at least 72 hours following his or her public announcement that such a declaration would be made, certifying that there is an insufficient number of certificated persons who meet the county's, agency's or school's specified employment criteria for the position(s) listed on the attached form.

The declaration shall remain in force until June 30, \_\_\_\_\_.

► **Enclose a copy of the public announcement**

Submitted by Superintendent, Director, or Designee:

Name	Signature	Title
Fax Number	Telephone Number	Date
Mailing Address		
EMail Address		

► This declaration must be on file with the Commission on Teacher Credentialing before any emergency permits will be issued for service with the employing agency

**AREAS OF ANTICIPATED NEED FOR FULLY QUALIFIED EDUCATORS**

Based on the previous year's actual needs and projections of enrollment, please indicate the number of emergency permits the employing agency estimates it will need in each of the identified areas during the valid period of this Declaration of Need for Fully Qualified Educators. This declaration shall be valid only for the type(s) and subjects(s) identified below.

This declaration must be revised by the employing agency when the total number of emergency permits applied for exceeds the estimate by ten percent. Board approval is required for a revision.

Type of Emergency Permit	Estimated Number Needed
<input checked="" type="checkbox"/> CLAD/English Learner Authorization (applicant already holds teaching credential)	<u>8</u>
<input checked="" type="checkbox"/> Bilingual Authorization (applicant already holds teaching credential)	<u>5</u>
List target language(s) for bilingual authorization: <u>Spanish</u>	
<input checked="" type="checkbox"/> Resource Specialist	<u>5</u>
<input type="checkbox"/> Teacher Librarian Services	<u>                    </u>
<input type="checkbox"/> Visiting Faculty Permit	<u>                    </u>

**LIMITED ASSIGNMENT PERMITS**

Limited Assignment Permits may only be issued to applicants holding a valid California teaching credential based on a baccalaureate degree and a professional preparation program including student teaching.

Based on the previous year's actual needs and projections of enrollment, please indicate the number of Limited Assignment Permits the employing agency estimates it will need in the following areas:

TYPE OF LIMITED ASSIGNMENT PERMIT	ESTIMATED NUMBER NEEDED
Multiple Subject	5
Single Subject	10
Special Education	20
<b>TOTAL</b>	<b>35</b>

**EFFORTS TO RECRUIT CERTIFIED PERSONNEL**

The employing agency declares that it has implemented in policy and practices a process for conducting a diligent search that includes, but is not limited to, distributing job announcements, contacting college and university placement centers, advertising in local newspapers, exploring incentives included in the Teaching as a Priority Block Grant (refer to [www.cde.ca.gov](http://www.cde.ca.gov) for details), participating in state and regional recruitment centers and participating in job fairs in California.

If a suitable fully prepared teacher is not available to the school district, the district made reasonable efforts to recruit an individual for the assignment, in the following order:

- A candidate who qualifies and agrees to participate in an approved intern program in the region of the school district
- An individual who is scheduled to complete initial preparation requirements within six months

**EFFORTS TO CERTIFY, ASSIGN, AND DEVELOP FULLY QUALIFIED PERSONNEL**

Has your agency established a District Intern program?  Yes  No

If no, explain. \_\_\_\_\_

Does your agency participate in a Commission-approved college or university intern program?  Yes  No

If yes, how many interns do you expect to have this year? 5

If yes, list each college or university with which you participate in an intern program.

CSUF, CSULB, National, Azusa  
\_\_\_\_\_  
\_\_\_\_\_

If no, explain why you do not participate in an intern program.  
\_\_\_\_\_  
\_\_\_\_\_

CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLINICAL AFFILIATION AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COAST COLLEGE TO COMMENCE MARCH 1, 2016 THROUGH MARCH 1, 2021

Background: Orange Coast College is accredited to provide an educational program leading to a California credential. The terms and conditions of this agreement are commensurate with those from other universities and colleges.

Orange Coast College is committed to providing quality educators to the community and wishes to partner with Fullerton School District to place student interns who will complete their clinical experience rotations within the District.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as an educational institution, to provide educational experiences to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve/Ratify Clinical Affiliation Agreement between Fullerton School District and Orange Coast College to commence March 1, 2016 through March 1, 2021.

CCB:nm  
Attachment

## STANDARD EDUCATIONAL ENTITY CLINICAL AFFILIATION AGREEMENT

This Standard Clinical Affiliation Agreement (“Agreement”) is entered into by and between the Coast Community College District, a California public educational entity (“District”), located at 1370 Adams Avenue, Costa Mesa, California, and **FULLERTON ELEMENTARY SCHOOL DISTRICT** (“Clinical Facility”), located at **1401 W. VALENCIA DR., FULLERTON, CA 92833**. District and Clinical Facility are referred to herein individually as “Party” and collectively as “Parties.”

WHEREAS, District and School District desire to contribute to community health education;

WHEREAS, District operates **Orange Coast College** (“College”) and College is a duly accredited educational institution that conducts the program(s) described and identified in Attachment 1 to this Agreement (“the Program”);

WHEREAS District has obtained all necessary licenses, consents and/or approvals to conduct the Program from the State of California and any other applicable governmental agency;

WHEREAS, School District operates a duly licensed health care agency at the address listed above and has obtained all necessary licenses, consents, and approvals;

WHEREAS, as part of the Program, students are required to participate in a clinical experience rotation;

WHEREAS, District desires to affiliate with the School District in order that students may participate in a clinical experience rotation at the School District; and

WHEREAS, District and School District desire to enter into this Agreement to memorialize their respective rights, duties and obligations with respect to the clinical experience rotation of students of the College's Program.

**For purposes of this Agreement, the following definitions shall apply:**

“District” shall refer to the Coast Community College District, its member Colleges, the District's Governing Board, and each of their trustees, employees, agents, representatives, successor and assigns;

“College” shall refer to **Orange Coast College**, and each of its instructors, employees, agents, representatives and assigns;

“School District” shall refer to **Fullerton Elementary School District**, its parents, subsidiaries, related companies, and each of their officers, directors, employees, agents, representatives, successors, and assigns;

The “Program” shall refer to the Clinical training in health science programs as identified and described in Attachment 1 to this Agreement; and



**NOW, THEREFORE**, in consideration of the following covenants, conditions and agreements, the parties hereto agree as follows:

### **TERMS**

1. **Clinical Experience Rotation.** School District agrees to provide students of the Program who are specified by College with a clinical experience rotation (“Rotation”), in accordance with standards established by governmental agencies and in compliance with the federal Health Insurance Portability and Accountability Act of 1996 as codified at 42 U.S.C. § 1320 through d-8 (“HIPAA”) and recognized professional accrediting agencies, and subject to the terms and conditions of this Agreement.
  
2. **Development of Curriculum.** College shall be fully responsible for the development, planning, and administration of the program, including, without limitation, programming, administration, matriculation, promotion and graduation. College acknowledges and agrees that the rotation is intended to meet certain educational performance objectives, and College shall provide a copy of such performance objectives to School District on or before student placement. School District shall be fully responsible for the availability and appropriateness of the learning environment in relation to the program's written objectives.
  
3. **Exposure to Blood-borne Pathogens.** Program students and college faculty will comply with the current regulations issued by the Occupational Safety and Health Administration governing employee exposure to blood-borne pathogens in the workplace under Title 8 CCR Section 5193 which regulations became effective July 1, 1999 (the “Regulations”), including but not limited to responsibility as the employer to provide all program students with (a) information and training about the hazards associated with blood and other potentially infectious materials, (b) information and training about the protective measures to be taken to minimize the risk of occupational exposure to blood-borne pathogens, (c) training in the appropriate actions to take in an emergency involving exposure to blood and other potentially infectious materials, and (d) information as to the reasons the program student should participate in hepatitis B vaccination and post-exposure evaluation and follow-up.
  
4. **Application Procedure; Acceptance.** College agrees to provide School District with a list of the name(s) of students who will be participating in a rotation.
  
5. **Nondiscrimination.** The parties agree not to discriminate in the selection, placement or evaluation of any student or faculty member because of race, creed, national origin, religion, sex, marital status, age, handicap, and/or medical condition.
  
6. **Academic Year.** The academic year consists of Fall and Spring semesters, summer session and winter break intersession.

7. Rotation Schedule. The rotation schedule shall be determined by College and School District and may be amended from time to time by agreement of the parties. The number of students in each rotation shall be limited to a number mutually agreed upon by both parties, not to exceed the number specified by the accrediting agency(s).

8. Orientation. College shall provide an orientation for assigned students participating in each rotation.

9. Compliance With School District Rules. School District shall make available all applicable governing instruments, policies and procedures, rules and regulations of School District to each student participating in a rotation, and student shall comply with these rules.

In providing the students with the clinical experience rotation that is the subject of this Agreement, School District shall comply with all applicable laws, rules, regulations, statutes, policies, procedures, and ordinances and shall be consistent with the professional standards of a health care agency.

10. Confidentiality of School Districts' Students Records. Students and faculty understand and agree that School District's student files are confidential. District and School District each has been advised of and is aware of the federal Health Insurance Portability and Accountability Act of 1996 as codified at 42 U.S.C. § 1320 through d-8 ("HIPAA") and understands the requirements and regulations promulgated thereunder requiring strict confidentiality of School District's student records. District and School District each understands the federal privacy regulations as contained in 42 C.F.R. Part 164 and the federal security standards as contained in 45 C.F.R. Part 142 (collectively, the "Regulations"). Neither party shall use or further disclose any protected health information of the School District's student or any information as defined in 45 C.F.R. 164.504, or individually identifiable health information in 42 U.S.C. § 1320d (collectively, the "Protected Health Information"), other than as permitted in writing by the healthcare provider and the requirements of HIPAA or its regulations.

11. Clinical Coordinator (College). College agrees to designate a coordinator for each program. The coordinator, who may be an academic instructor, shall be responsible for all teaching activities.

12. Clinical Advisor (School District). School District agrees to designate a clinical advisor or coordinator who shall provide input to the clinical performance and evaluation of College student(s), be a resource person for College's faculty and students, and shall communicate with the clinical coordinator designated by College regarding the proposed curriculum and the performance of individual College students and shall arrange formal orientation to the facility for the College's faculty and students.

13. Supervision of Students. The supervision and direction of College students while on site at School District shall be the responsibility of the Clinical Coordinator (College) or designee as guided by the instructional objectives. No direct, hands-on School District student care shall be provided by participating College students at School District, except in accordance with all applicable laws, School District and Medical Staff rules, regulations, policies and procedures. District recognizes the School District students' rights to refuse care provided by a College student at School District.

14. Removal of College Students. School District retains the right to exclude any College student at any time from any clinical area. Any College student who is asked to leave by School District shall do so promptly and without protest. School District shall also have the right, at any time, to request College to remove a student permanently from the rotation. Except as otherwise provided under any applicable policies, procedures, rules, regulations, and/or under any law, any such removal shall not require compliance with any notice, hearing or other procedural requirements.

15. School District Student Care. Nothing in this Agreement shall be construed as conferring any right or duty upon College, its students or faculty members, to control or direct School District student care or operations at School District. School District shall maintain sole responsibility and accountability for School District student care and shall provide adequate staffing in number and competency to ensure safe continuous health care during the term of this Agreement.

16. College Student Evaluation. In the case of direct supervision of the College's students by the Clinical Instructor (College), he/she shall be responsible for College's student(s) evaluation. Unless otherwise mutually agreed between the Clinical Coordinator (College) and the Clinical Advisor (School District), School District may be responsible for submitting input to the Clinical Coordinator evaluating and appropriately documenting the performance of each College student during the rotation. College shall keep records on the progress and evaluation of each student's clinical experience during a rotation for a period of three (3) years following the end of the specific rotation in which the student is involved.

17. Ongoing Communication/Evaluation. College has the privilege of regularly scheduled meetings with School District staff, including both selected unit personnel and administrative level representatives for the purpose of interpreting, discussing, and evaluating College's health care programs at a mutually agreed upon time.

18. Materials. College agrees to provide their students with all educational materials required during the clinical program.

19. No Payments or Other Remuneration. College agrees that no fees or monetary payments of any kind shall be exchanged between School District, its agents and employees, and

College, its agents, employees and their students under the terms of this Agreement. Further, neither College, its staff members, nor other representatives, shall attempt to bill or collect from any School District's student or from any other source fees for services provided to School District's students by said College student. The only exception shall be when School District and College mutually agree to pay a Clinical Advisor a stipend for duties directly related to College's program.

20. No Right To Employment. The parties agree that the students of College shall not be considered employees, agents or volunteers of School District, nor shall any College student be entitled to any right, compensation or benefits normally afforded to employees of School District, including but not limited to, Social Security, unemployment and workers' compensation insurance.

21. Insurance Carried By District. District shall assure coverage of professional liability insurance coverage for each College student participating in the Rotation of not less than one million dollars (\$1,000,000) per occurrence and three million dollars (\$3,000,000) in the aggregate, and said policy shall remain in full force and effect during the term hereof, District shall provide workers' compensation coverage with the statutory requirements of California law for College students participating in the rotation. These coverages are in effect while the College student is on-site at School District and while under the direction of the District.

22. Insurance Carried By School District. School District shall secure and maintain comprehensive general liability insurance covering personal injury, property damage, and general liability claims in the amount of at least one million dollars (\$1,000,000) per occurrence and three million dollars (\$3,000,000) in the aggregate with coverage for incidental contracts. A certificate of insurance must be provided that includes thirty (30) days notice of cancellation, modification, or reduction in said insurance. School District shall deliver certificate(s) of insurance under School District's comprehensive general liability insurance policy on or before the date of execution of this agreement. Upon request District shall be provided a copy of said policy.

School District shall carry professional liability insurance for itself and each of its employee(s), partners, and/or representatives providing professional services at School District, except for District's students and College faculty in the amount of at least one million dollars (\$1,000,000) per occurrence and three million dollars (\$3,000,000) in the aggregate. School District shall provide District with thirty (30) days written notice prior to any cancellation, or reduction in said insurance. Upon request, District shall be provided a copy of said policy.

School District shall carry workers compensation coverage with the statutory requirements of California law for each of its employees.

23. College Student Health Records. Any College student participating in a rotation shall, at the request of School District provide a current statement from his or her physician that the College student is in good health and capable of participating in the rotation. School District, upon

request, may require that any College student returning from an extended absence caused by illness or injury submit to a physical examination or present a statement from a physician indicating that the College student is capable of resuming clinical activities. Any such physical examination shall be the financial responsibility of the College student. Any College student participating in a rotation shall provide verification of annual T. B. screening, immune status for rubeola, rubella, and chicken pox, Hepatitis B (or signed waiver for Hepatitis B).

24. College Student Medical Care. To the extent that any first aid or emergency care is required in connection with an injury or illness incurred by a College student during performance of his/her training during a rotation, the College student shall be treated by School District as appropriate.

25. Confidentiality Of College Student Records. School District shall keep confidential and shall not disclose to any person or entity (i) College student applications; (ii) College student health records or reports; and or (iii) any student records as defined in California Education Code Section 76210 and the Family Educational Rights and Privacy Act of 1974, 20 U.S.C. paragraph 1232(g), concerning any College student participating in the ROTATION, unless disclosure is authorized by (i) the student in writing, or (ii) disclosure is ordered by a court of competent jurisdiction. Clinical facilities shall adopt and enforce whatever policies and procedures are necessary to protect the confidentiality of College student records as defined herein.

26. Student Background Check. The Coast Community College District and its Campuses have adopted the TJC (The Joint Commission, formerly known as JCAHO, Joint Commission on Accreditation of Healthcare Organizations) requirements for background/drug screen checks for students, consistent with clinical training site requirements for their accreditation processes. Additional information about TJC requirements may be found at <http://www.jointcommission.org/>. All students are required to complete and submit pre-clinical background/drug screen checks before patient care or clinical work commences. The background check will include County Criminal Records (Past 7 Years), Residency History Search, Social Security Alert, Nationwide Healthcare Fraud & Abuse Registry (OIG/GSA), and Nationwide Sexual Offender Registry. The drug screening will include THC, cocaine, opiates, PCP, amphetamines, benzodiazepines, barbiturates, methaqualone, propoxyphene and methadone. The results of the background/drug checks will be provided to the clinical sites by the Program Coordinator.

27. Verification. College warrants and represents that it has obtained all necessary approvals and consents from any and all agencies to enable School District to offer the rotation to College's students participating in the Program. If requested by School District, College will provide School District with verification that the Program is duly licensed, duly accredited and/or certified, as applicable, by appropriate agencies. District covenants and agrees that at all times during the term hereof it shall retain such licensure, accreditation and/or certification, and its Program and faculty members shall continue to meet any and all federal, state and local requirements.



28. Indemnification by District. District agrees to indemnify, defend, and hold harmless School District and its officers, employees, agents, and volunteers from any and all claims, actions, losses, damages and/or liability arising out of the performance of this Affiliation Agreement or from any cause whatsoever which may arise because of the negligence, misconduct, or other fault of District, including the acts, errors, or omissions of any officers, employees, instructors, students, or agents of District, for any costs and expenses incurred by School District on account of any claims therefore except where such indemnification is prohibited by law.

29. Indemnification by School District. School District agrees to indemnify and hold harmless District and its authorized agents, officers, trustees, volunteers, employees, and students, against any and all claims, actions, losses, damages and/or liability arising out of the performance of this Affiliation Agreement from any cause whatsoever which may arise because of the negligence, misconduct or other fault of School District, including any acts, errors, or omissions of any officers, employees, instructors, or agents of School District, for any costs or expenses incurred by District on account of any claims therefore except where such indemnification is prohibited by law.

30. Governing Law. This Agreement shall be governed by and constructed in accordance with the laws of the State of California.

31. Assignment. Neither party hereto may assign this Agreement or delegate its duties hereunder without the prior written consent of the other party which can and may be withheld by either party in its sole and absolute discretion.

32. Effective Date Termination. This Agreement shall become effective on upon signature of Chancellor and shall remain in effect until March 1, 2021, unless sooner terminated by either party in accordance with this section. Either party may terminate this Agreement without cause by giving ninety (90) days prior written notice to the other party of its intention to terminate. In the event a rotation is in progress, any written notice to terminate with or without cause shall become effective at the expiration of the rotation. Notwithstanding the foregoing, in the event the Program is discontinued by College during its Term, this Agreement shall immediately terminate without further action by the parties hereto.

33. Notices. Any notices to be given hereunder by either party to the other may be effectuated only in writing and delivered either by personal delivery, or by U.S. mail. Mailed notices shall be addressed to the persons at the addresses set forth below, but each party may change the address by written notice in accordance with this paragraph. Notices delivered personally will be deemed communicated as of actual receipt; mailed notices will be deemed communicated as of ten (10) days after mailing.

34. Any such notices or communications personally served or delivered by courier shall be effective when received. All notices sent by certified mail shall be effective forty-eight (48) hours after deposit in the mail.

Each party shall make a reasonable, good faith effort to ensure that it will accept or receive notices that are given in accordance with this paragraph. A party may change its address for purposes of this paragraph by giving the other party written notice of a new address in the manner set forth above.

**To Fullerton Elementary School District:**

Fullerton Elementary School District  
1401 W. Valencia Dr.  
Fullerton, CA 92833  
714.447.7400

**To Orange Coast College:**

President  
Orange Coast College  
2701 Fairview Rd PO Box 5005  
Costa Mesa CA 92628-5005

**With a copy to:**  
Coast Community College District  
Director, District Risk Services  
1370 Adams Avenue  
Costa Mesa, California 92626

35. Entire Agreement. This Agreement and all attachments hereto constitute the entire agreement of the parties. There are no representations, covenants or warranties other than those expressly stated herein. No waivers or modifications of any of the terms hereof shall be valid unless in writing and signed by both parties.

**Fullerton Elementary School District**

By: \_\_\_\_\_

Typed Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

**Orange Coast College**

By: \_\_\_\_\_

**Jane McLaughlin, Dean Consumer & Health Sciences**

**Coast Community College District**

By: \_\_\_\_\_

**Chancellor or President, Board of Trustees**

Date: \_\_\_\_\_

**ATTACHMENT 1 k**  
**To Non-Standard Clinical Affiliation Agreement**

**Orange Coast College**  
**SPEECH-LANGUAGE PATHOLOGY ASSISTANT**

Program Director/Coordinator: Anne McClanahan  
(714) 432-5883

# of  
Students

0    **SLPA 160 - Clinical Experience 1**

(4 hrs/wk/4 wks - spring semester)

Beginning clinical observation of practices and procedures required in Speech-Language Pathology. Includes introduction to patient interaction, observation skills, record keeping, and beginning practice of therapeutic protocols. This rotation is in the workplace setting.

2    **SLPA 190 - Clinical Experience 2**

(12 hrs/wk/16 wks - fall semester)

Application of clinical practice procedures and techniques as applied by a Speech-Language Pathology Assistant. Includes direct patient interaction and therapeutic techniques under the guidance of a Speech Pathologist. Patient observation, assessment, treatment protocols and record keeping procedures.

2    **SLPA 250 - Clinical Experience 3**

(16 hrs/wk/16 wks - spring semester)

Advanced application of clinical practice procedures and techniques as applied by a Speech-Language Pathology Assistant. Includes direct patient interaction and therapeutic techniques under the guidance of a Speech Pathologist. Patient observation, assessment, treatment protocols and record keeping procedures. Discussion of case study management issues.



## COAST COMMUNITY COLLEGE DISTRICT

### STUDENT PARTICIPATION AGREEMENT

For The

Nursing Program - Golden West College and Allied Health Programs – Orange Coast College

This Student Participation Agreement (“Agreement”) is entered into by and between the Coast Community College District, a public educational agency (“District”) and \_\_\_\_\_ (“Student”), concerning the Student’s participation in a clinical experience rotation (“Clinical Rotation”) at a clinical facility (“Clinical Facility”).

In consideration of District allowing Student to participate in the Clinical Rotation at Clinical Facility, Student hereby agrees with the following requirements for participation:

1. Compliance With Laws, Rules, and Regulations. While participating in the Clinical Rotation, Student at all times shall abide by and comply with all applicable local, state, and federal laws, rules, statutes, ordinances, regulations, policies, and procedures, including but not limited to those of District and Clinical Facility. The supervision of Student at Clinical Facility shall be the responsibility of the Clinical Coordinator.

2. Student Background Check. The Coast Community College District and its Campuses have adopted the TJC (The Joint Commission, formerly known as JCAHO, Joint Commission on Accreditation of Healthcare Organizations) requirements for background/drug screen checks for students, consistent with clinical training site requirements for their accreditation processes. Additional information about TJC requirements may be found at <http://www.jointcommission.org/>. All students are required to complete and submit pre-clinical background/drug screen checks. The background check will include County Criminal Records (Past 7 Years), Residency History Search, Social Security Alert, Nationwide Healthcare Fraud & Abuse Registry (OIG/GSA), and Nationwide Sexual Offender Registry. The drug screening will include THC, cocaine, opiates, PCP, amphetamines, benzodiazepines, barbiturates, methaqualone, propoxyphene and methadone.

The background checks will be performed by a service approved by the District and must be completed prior to beginning the first clinical rotation. Student understands that the results of background checks will be provided to the clinical sites by the Program Coordinator before patient care or clinical work commences. The procedures for such background/drug screen checks are set forth in the District’s written “Background/Drug Screen Checks Procedure” which will be provided upon request.

Student’s Initials \_\_\_\_\_

3. No Unsupervised Patient Care. There shall be no direct, hands-on patient care by any Student participating in the Clinical Rotation unless said care is provided under the supervision and control of medical or nursing staff and in conformance with all applicable laws, rules, regulations, statutes, ordinances, and policies.

4. Confidentiality. Student hereby understands that patient records are confidential and that confidentiality is protected by the rules and regulations of District, all healthcare providers where Student may receive clinical experience and by federal law. Student therefore hereby agrees to keep strictly confidential and hold in trust all confidential information of any healthcare provider and/or its

patients and not to review, disclose or reveal any confidential information to any third party without the express or prior written consent of the patient and/or healthcare provider.

Student has been advised of and is aware of the federal Health Insurance Portability and Accountability Act of 1996 as codified at 42 U.S.C. § 1320 through d-8 (“HIPAA”) and understands the requirements and regulations promulgated thereunder requiring strict confidentiality of patient records. Student understands the federal privacy regulations as contained in 45 C.F.R. Part 164 and the federal security standards as contained in 45 C.F.R. Part 142 (collectively the “Regulations”). Student shall not use or further disclose any protected health information of the patient or any information as defined in 45 C.F.R. 164.504, or individually identifiable health information in 42 U.S.C. § 1320d (collectively the “Protected Health Information”), other than as permitted in writing by the healthcare provider and the requirements of HIPAA or its regulations. Student further understands that Student is only allowed to review patient records that are directly related to Student’s assignment and for which Student has been specifically authorized to review by Student instructor.

Violations of this confidentiality protection by Student shall subject Student to immediate removal from any clinical experience, a possible failing grade, and expulsion from District and any of its colleges.

5. Release and Hold Harmless. Student hereby releases, discharges, and agrees to hold harmless District, District’s governing board (“Board”), and each of its trustees, instructors, employees, agents, and representatives from any and all liability arising out of or in connection with Student’s enrollment in the nursing program (Golden West College) or allied health programs (Orange Coast College) and participation in its classes, training courses, activities, field trips, practice sessions, hospital clinical experiences, and related exercises such as the Clinical Rotation and the Clinical Facility. For the purpose of this release, “liability” means all claims, demands, losses, causes of action, suits, or judgments of any kind that Student or Student’s heirs, executors, administrators, or assigns may have against District, and any of its trustees, employees, agents, or representatives, or that any other person or entity may have against District, Board, College, and any of their trustees, instructors, employees, agents, and representatives because of Student’s failure to pass any course or class or obtain any particular grades, personal injury, accident, illness, or death, or because of any loss of or damage to property that occurs to Student or Student’s property during Student’s participation in the nursing program or allied health program including classes, training courses, activities, field trips, practice sessions, hospital clinical experiences, and related exercise, such as the Clinical Rotation and the Clinical Facility. that result from any cause, including but not limited to District’s or its trustees’, employees’, agents’, or representatives’ own passive or active negligence or other acts other than fraud or willful misconduct.

Student’s Initials \_\_\_\_\_

6. Acknowledgement of Inherently Dangerous Activities and Assumption of the Risk Thereof. Student acknowledges that the nature of Student’s training in the nursing program/allied health programs may involve dangerous and hazardous activities, including but not limited to exposure to disease, blood pathogens, illness, personal injuries, and possible death. Student acknowledges the inherently hazardous and dangerous nature of these activities and voluntarily participates therein and assumes all risk of injury, illness, or death from Student’s participation therein. Student represents and warrants that Student is mentally and physically fit, capable, able, and willing to participate in these inherently hazardous and dangerous activities without any limitations.

Student’s Initials \_\_\_\_\_

7. No Right to Employment; Removal. Student understands and agrees that Student’s participation in the Clinical Rotation does not create any right to employment at Clinical Facility. Student understands and

agrees that Student may be removed from the Clinical Rotation at any time for any reason, except in violation of any law. If Student is asked to leave by any representative of Clinical Facility, Student shall do so promptly and without protest.

#### **8. General Rules.**

a. Students entering the clinical phase of their education shall read and familiarize Student with all the rules, regulations, and obligations of the Clinical Facility and shall at all times strictly abide thereby.

b. Clinicals are scheduled courses with specific days and times. Student is to adhere to these and adjust any outside work or activities accordingly. Student must complete a physical within a six-month period prior to the start of the clinical phase (see supplied form). The physical may be completed at the college health center, Student's private physician, or group health care facility. Blood work, urinalysis, and annual T.B. tests or chest x-rays are required as may be immunizations (rubella, rubeola, and varicella titre) or proof of immunity. Hepatitis B vaccine is highly recommended by District or waiver must be signed. Certain clinical sites will not allow Student participation without Hepatitis B vaccination. The completed information must be returned to the clinical coordinator or director of Student's program. See Student's program or clinical coordinator for specific details.

c. Any Student participating in a Rotation shall, at the request of Clinical Facility, provide a current statement from a physician that the Student is in good health and capable of participating in the Rotation. Clinical Facility may require that any Student, returning from an extended absence caused by illness or injury, submit to a physical examination or present a statement from a physician indicating that the Student is capable of resuming clinical activities. Any such physical examination shall be the financial responsibility of Student.

d. All Students in a clinical rotation must have an active CPR card (per specific program protocol). If Students CPR card expires at any time during clinical training, it is Student's responsibility to become recertified. Student will be removed from clinical experience rotation if Student does not have an active CPR card.

e. In programs which require Allied Health 115 – Patient Care, Student must enroll in Patient Care just prior to entry into the clinical phase, in accordance with the program schedule sequence. Students taking Allied Health 115 will become CPR certified.

f. Student must adhere to appropriate dress code and grooming standards designated by Clinical Facility. This may include a laboratory coat or uniform. Closed, soft soled shoes are required. A facility ID badge provided by Clinical Facility will be provided that must be worn at all times at Clinical Facility site. The ID badge shall be returned to Hoag Hospital at conclusion of Student's clinical experience. See Student's program director or clinical coordinator for specific requirements for Student's program.

g. Specific clinical sites may have certain health related requirements and may include drug testing, Hepatitis B vaccination, or blood work. Student is expected to meet the requirements of the site when scheduled to be at that site. There may be exposure to hazardous materials and blood borne pathogens in the clinical setting. Student must adhere to all safety and universal precautionary measures.

h. Student must have adequate reliable transportation to the clinical site and will be responsible for parking.

9. **Acknowledgement.** Student has read this Agreement including the background check requirement in Section 2, the release requirements in Section 5, and the assumption of risk provisions in Section 6. Student has read and agrees to abide by and comply with all terms of this Agreement. Student understands that failure to abide by and comply with any term may subject Student to immediate removal from any clinical experience, a possible failing grade, and possible expulsion from District and any of its colleges.

Dated: \_\_\_\_\_

\_\_\_\_\_  
Student

\_\_\_\_\_  
Student ID Number

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MARGY PRICE TO PROVIDE COACHING IN LEADERSHIP CAPACITY FOR PRINCIPALS TO PROMOTE STUDENT LEARNING AND ACHIEVEMENT EFFECTIVE MAY 11, 2016 THROUGH JUNE 30, 2016**

Background: Professional coaching has played a strategic role in District staff development for both teachers and administrators to promote student learning and raise student achievement in classrooms and schools. Successful coaching is grounded in research and theory of action including Best Practices, Professional Learning Communities, and McREL's 21 leadership characteristics.

Rationale: Up to 25 hours of individualized coaching sessions will be provided by Margy Price until the end of June 2016 targeting leadership responsibilities to promote student learning and academic performance. Areas of focus include such things as classroom walk-throughs, lesson observations, instructional and supervisory leadership, and progress evaluations through review of student learning data.

Funding: An hourly rate of \$78.78 will be paid; total cost not to exceed \$1,969.50 and will be paid with Certificated Personnel budget #521.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Margy Price to provide coaching in leadership capacity for principals to promote student learning and achievement effective May 11, 2016 through June 30, 2016.

CCB:nm  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Margy Price** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide up to 25 hours of individualized coaching sessions targeting leadership responsibilities to promote student learning and academic performance. (hereinafter referred to as "Services").

2. Term. Contractor shall commence providing services under this Agreement on **May 11, 2016** and will diligently perform as required and complete performance by **June 30, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **One Thousand Nine Hundred Sixty Nine Dollars and Fifty Cents. (\$1,969.50)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows:

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials,

equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.



10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if



the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive

CONTRACTOR:  
**Margy Price**  
**Address on File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **XXTH** DAY OF **MONTH 2015**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
Margy Price  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**On File**  
**Taxpayer ID Number**

*Note: Do not type Taxpayer ID Number on contract. Included on Insurance Certificate.  
You are responsible for obtaining insurance and W9 information prior to issuing contract.*

CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1104 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 40, VAN DAELE)

Background: Board approval is requested for warrant number 1104 for the 2015/2016 school year. The total amount presented for approval is \$1,615.20.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$1,615.20
	Total	<u>\$1,615.20</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 40, General Fund.

Recommendation: Approve/Ratify warrant number 1104 for the 2015/2016 school year (District 40, Van Daele).

SH:SM:gs

CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** APPROVE/RATIFY WARRANT NUMBER 1169 FOR THE 2015/2016 SCHOOL YEAR (DISTRICT 48, AMERIGE HEIGHTS)

Background: Board approval is requested for warrant number 1169 for the 2015/2016 school year. The total amount presented for approval is \$1,731.76.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

01	General Fund	\$1,731.76
	Total	<u>\$1,731.76</u>

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Funding is taken from District 48, General Fund.

Recommendation: Approve/Ratify warrant number 1169 for the 2015/2016 school year (District 48, Amerige Heights).

SH:SM:gs

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Accounting Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 15/16-B039 THROUGH 15/16-B042 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B039 through 15/16-B042 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$7,864 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8011	State Aid - Current Year	\$530,359
8041	Secured Rolls Tax	-348,295
8044	Supplemental Taxes	-57,845
8045	Education Revenue Augmentation Fund (ERAF)	41,793
8047	Community Redevelopment Funds	-166,012
8550	Mandated Cost Reimbursements	-218
8699	All Other Local Revenue	8,082
	Total:	<u>\$7,864</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$15,381
2000	Classified Salaries	4,957
3000	Employee Benefits	-26,372
4000	Books and Supplies	-15,430
5000	Services & Other Operating Expenses	31,046
9789	Designated for Economic Uncertainties	-1,718
	Total:	<u>\$7,864</u>

Explanation: This Resolution reflects an increase to revenue for ASB reimbursements. It also includes adjustments to property tax, current year state aid, the PAL Grant, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
 Assistant Superintendent of Business  
 Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_



**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$94,725 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8590	All Other State Revenue	\$8
8699	All Other Local Revenue	94,717
	Total:	<u>\$94,725</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$52,551
2000	Classified Salaries	-31,510
3000	Employee Benefits	21,142
4000	Books and Supplies	162,636
5000	Services & Other Operating Expenses	-4,992
	Total:	<u>\$94,725</u>

Explanation: This Resolution reflects a slight increase in revenue and expenditures for Educator Effectiveness, an increase for various school site and centralized donations, as well as adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$52,881
2000	Classified Salaries	3,934
3000	Employee Benefits	21,751
4000	Books and Supplies	-81,143
5000	Services & Other Operating Expenses	-28,897
6000	Capital Outlay	31,474
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**DEFERRED MAINTENANCE FUND 14**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$15,900
5000	Services & Other Operating Expenses	-15,900
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** AWARD CONTRACT FSD-15-16-GFR-01 TO AMERICAN TECHNOLOGIES, INC., FOR ASBESTOS ABATEMENT AT PARKS JR. HIGH SCHOOL

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. Two contractors submitted bids on April 14, 2016.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Rationale: In order to complete the Proposition 39 HVAC project, all of the existing ductwork in Building A must be removed. Asbestos fire proofing was discovered on the ductwork. The asbestos must be removed in order to proceed with the project.

Funding: The contract amount is \$999,250, and is to be paid from the General Fund.

Recommendation: Award Contract FSD-15-16-GFR-01 to American Technologies, Inc., for Asbestos Abatement at Parks Jr. High School.

SH:BM:ys

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** **AWARD CONTRACT FSD-15-16-GFR-02 TO ASTRO PAINTING COMPANY, INC., FOR SUMMER PAINTING 2016 AT VARIOUS SITES**

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. Five contractors submitted bids on April 20, 2016. The successful low bidder was Astro Painting Company, Inc.

Rationale: Due to the deterioration and conditions of various classrooms throughout the District, painting is needed.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Funding: The contract amount is \$38,500, and is to be paid from the General Fund.

Recommendation: Award Contract FSD-15-16-GFR-02 to Astro Painting Company, Inc., for summer painting 2016 at various sites.

SH:BM:ys

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** **AWARD CONTRACT FSD-15-16-GFR-03 TO PROGRESSIVE SURFACE SOLUTIONS FOR DISTRICTWIDE UNIT COST CONTRACT FOR CARPETING UPGRADES, REPLACEMENT, AND REPAIRS**

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. Two contractors submitted bids on April 21, 2016. The successful low bidder was Progressive Surface Solutions, with a bid of \$282,698.50.

Rationale: Due to the deterioration and conditions of carpet and flooring throughout various District sites, replacement of carpet and flooring is needed. Turf may also be required at various sites.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Funding: The contract amount is \$282,698.50, to be paid from the General Fund.

Recommendation: Award Contract FSD-15-16-GFR-03 to Progressive Surface Solutions for Districtwide unit cost contract for carpeting upgrades, replacement, and repairs.

SH:BM:ys

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** **AWARD CONTRACT FSD-15-16-CF-02 TO WCCR CONSTRUCTION FOR LAGUNA ROAD ELEMENTARY SCHOOL PLAY APPARATUS REPLACEMENT**

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. Five contractors submitted bids on April 20, 2016. The successful low bidder was WCCR Construction, with a bid of \$234,000.

Rationale: Due to the deterioration and conditions of playground apparatus at Laguna Road School, the playground apparatus renovation is needed to correct those conditions. Pour-in-place will be included in the playground area.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Funding: The contract amount is \$234,000, and is to be paid from the Capital Facilities Fund.

Recommendation: Award Contract FSD-15-16-CF-02 to WCCR Construction for Laguna Road Elementary School play apparatus replacement.

SH:BM:ys

CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** REJECT ALL BIDS FOR PARKS JUNIOR HIGH SCHOOL 2016 INTERIM HOUSING, FSD-15-16-RD-01

Background: The Fullerton School District advertised for bids for Parks Junior High School 2016 Interim Housing, FSD-15-16-RD-01. Six (6) contractors attended a mandatory job walk on April 19, 2016, and one (1) contractor submitted a bid on May 4, 2016. Oceanstate Development Inc. submitted a bid of \$2,643,620. The District's anticipated budget for the project was \$350,000.

Rationale: District staff recommends rejecting the bid. Public Contract Code stipulates that the contract shall be let to the lowest responsible bidder who shall give security, as the Board requires, or else reject all bids. Staff recommends the Board reject the bid based on the significant difference between the anticipated cost of the project and the amount of the bid.

Funding: Not applicable.

Recommendation: Reject all Bids for Parks Junior High School 2016 Interim Housing, FSD-15-16-RD-01

SH:BM:ys



CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** APPROVE REJECTION OF PROPERTY LOSS CLAIM LBI1602175 DD

Background: A claim for damages has been filed against the District. The District and its liability claims administrator, CorVel, have investigated the claim and recommend rejection.

Rationale: The District's claims administrator, CorVel, does not find any evidence of negligence or legal liability in their initial investigation on the part of the District. Therefore, rejection of the claim is recommended.

Funding: Not applicable.

Recommendation: Approve rejection of property loss claim number LBI1602175 DD.

SH:LB

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Sung Chi, Coordinator, Assessment and Accountability

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND VANTAGE LEARNING, MY ACCESS FOR THE 2016/2017 SCHOOL YEAR**

Background: *My Access* is a web-based writing development system that utilizes artificial intelligence and linguistic technologies to bring wide-scale differentiated instruction to the writing process. *My Access* automatically assesses student writing, providing immediate feedback on the structure of their writing and allows teachers the opportunity to assign formative and summative assessments.

Rationale: *My Access* is aligned to Common Core State standards and provides guided support at all steps of the writing process, from prewriting tools to revision plans. Teachers will have the ability to assign writing prompts across various genres and subjects. Students are able to revise their writing based on automatic feedback provided by the system. *My Access* will be utilized by teachers when administering the District writing assessments in grades 5 through 8.

Funding: Cost is not to exceed \$69,400 to be paid from the Unrestricted General Fund.

Recommendation: Approve Agreement between Fullerton School District and Vantage Learning, *My Access* for the 2016/2017 school year.

EF:SC:nm  
Attachment





# VANTAGE LEARNING

Measuring Success One Student at a Time

Services Requested	List Price	Quantity	Total
<b>MY Access! District Partner Program</b>			
MY Access! Custom District Partner Program	NA	1	\$188,700.00
MY Access! Annual Student Subscriptions	\$36.00	7,000	Included
<b>Professional Development Services (all services exclusive of T &amp; E billed separately)</b>			
MY Access! Advanced for TOSA's and Educational Leaders	\$2,500.00 per session plus T & E	1	Included
Custom On-site Staff Development Day (45.min session series)	\$3,000.00 plus T & E	1	Included
Real Time Professional Development Personalized Consulting Aligned to District Goals	\$800.00	4	Included
Coaching and Mentoring	\$3,000 Per day plus T&E	4	Included
Initial Administrative Training and Follow Up	\$0.00	1	Included
Total Order –			\$188,700.00
PARTNER PROGRAM DISCOUNT (see separate Partner Program Agreement)			-\$\$
<b>FINAL PRICE TO BE INVOICED</b>			<b>\$69,400.00</b>

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## **Vantage Learning My Access! Partner Program Agreement**

The agreed-upon services from Vantage Learning and commitments from Fullerton School District are as follows:

### Services to be provided by Vantage Learning:

- 7,000 annual student subscriptions of My Access!
- 1 Advanced My Access! workshop for the district TOSAs and Educational Leaders.
- 1 day of training during the District September professional development event. These will be a series of 45 min. sessions specifically on preparing teachers for the benchmarking process.
- 4 Coaching and Mentoring days with a Vantage Professional Development expert coming on-site to schools to work one on one with teachers in their classrooms.
- 32 hours of Real Time PD – Personalized consulting to advance the instructional use of My Access! throughout the district. Staff members can sue this to make specific requests for training to support specific initiatives in their classrooms.
- 1 Administrators training with follow up support for the building Principals.

### Commitments from Fullerton School District

- Press release with quote from key district administrator.
- Collaboration with Vantage Learning marketing team to develop case studies and white papers based on the outcome and experiences in the district.
- Collaboration with Vantage Learning research team to provide student achievement data for efficacy studies. Willingness to present results at local education or tech conferences.
- Reference - RFP reference, prospective customer reference, press release quotes, media calls. Would like letter of reference as well as willingness to be contacted.
- Introduction to key administrators in local area school districts and key organizations or foundations.
- Host visits from other schools that are interested in a site visit to a MY Access! site.
- Develop video(s) that show how they've implemented MY Access! in their classrooms. Promotion of video on our site.
- External usage of logo.
- Participation in joint speaking opportunities.
- Willingness to highlight successes in local print and TV media.



# VANTAGE LEARNING

Measuring Success One Student at a Time

## Terms and Conditions

Client hereby requests the following enumerated services from Vantage Learning as detailed in this Purchase Order Form together with schedules or exhibits attached hereto as applicable and necessary. This Purchase Order Form is issued pursuant and subject to applicable Vantage Learning End-User Subscription Agreement(s) ("EUSA") and Technical Agreement(s) ("Tech Agmt"), available on line at <http://www.vantagelearning.com/tou> covering the services specifically requested and shall only become valid when executed by Client and thereafter accepted by an authorized representative of Vantage Learning. This Purchase Order Form, the applicable Terms & Conditions of the EULA, Tech Agmt, ancillary Vantage Learning services order form(s) and any addenda thereto, shall collectively constitute the Sale and Purchase Agreement between the parties. THIS AGREEMENT SUPERSEDES ANY PROVISIONS OF ANY CLIENT DRAFTED PURCHASE ORDER AND SUPERSEDES ALL PROPOSALS, WRITTEN OR ORAL, AS WELL AS OTHER COMMUNICATIONS BETWEEN CLIENT AND VANTAGE LEARNING OR VANTAGE LEARNING SALES AGENTS RELATING TO THE SUBSTANCE MATTER HEREOF.

<b>ACCEPTED BY CLIENT:</b>	<b>ACCEPTED BY VANTAGE LEARNING USA, LLC:</b>
<b>AUTHORIZED Signature:</b>	<i>Deborah A Kusek</i>
<b>AUTHORIZED SIGNATURE</b>	<b>SIGNATURE</b> Deborah A Kusek
<b>NAME</b> (mm/dd/yyyy) <b>DATE</b>	<b>NAME</b> <b>DATE</b>
<b>Title</b>	
<b>Client Purchase Order No:</b>	
<input type="text"/>	

## End User Service Agreement (EUSA)

### I. IMPORTANT NOTICE TO ALL PURCHASERS AND USERS...PLEASE READ CAREFULLY:

The terms "we", "us", and "our" refer to Vantage Labs, LLC, Vantage Learning USA, LLC, McCann Associates Holdings, LLC and/or Vantage OnDemand (INTL), Limited, the international distributor for McCann and Vantage or any of their affiliated companies (collectively "Vantage"). "You", "your", "grantee", "subscriber" or "end-user" refer to the individual and/or entity that has procured and/or who (which) accesses or uses Services whether the end-user has purchased and paid for Services directly or whether Services have been procured for the benefit of end-user access and use at no additional charge to such end-user. By way of example, an educational institution may pay for its administrators, teachers and students to access and use Services. Similarly, a corporation could pay for its employees to access and use Services. As an end-user, you are bound by the terms and conditions of this User Service Agreement whether you have paid directly for Services or whether your access and use of Services has been paid for by a third party. "Subscription Services" or "services" refer to software service application accessed by you via the internet. "Technical services" refers to support, consulting, or other services including customizations you have ordered (if any apply). The terms 'Subscription Services' or 'service(s)' may be used interchangeably within this document.

### II. LEGAL AGREEMENT

This Vantage End-User Service Agreement ("Agreement") is a legal agreement between you (either an individual or a single entity subscriber) as Subscriber Licensee/Grantee and Vantage, Licensor/Grantor for use of the Service incorporating proprietary underlying Virtual Scoring Toolset™ and IntelliMetric® or other proprietary technologies and any related documentation. Services are accessed solely through use of the software services IP domain, web address and Application Protocol Interface (API) technology via the Internet. By using the Service, you agree to be bound by the terms of this Agreement and subscription. If you do not agree to the terms of this Agreement, you may not use the Service. The Service is licensed on a software-as-a-service basis through subscription, it is never sold. The terms and conditions for access to and use of Services include and protect any related documentation or materials that may be distributed to you or to which you may gain access as an end-user. Your access to and use of Services is authorized exclusively by Vantage at its sole discretion and is further contingent upon timely and seasonable payment of subscription and/or service fees as a condition precedent to initial and continued end-user access and use of such Services. Typically, the Service is procured on an entity-subscription or individual-use basis. For applicable details, check with the entity with which you are associated or employed and which has purchased Services for your related use. Pricing, fees, as well as the manner and timing of payment for Services may be governed collaterally by separate purchase order. For further details, check with the entity with which you are associated or employed and which may have purchased Services for your use. **By using Services, you agree to be bound by the terms of this Agreement. If you do not agree to the terms of this Agreement, you may not use Services.**

### III. MODIFICATIONS TO SERVICES AND TERMS AND CONDITIONS OF USE

Vantage may at any time make modifications, changes, revisions, maintenance updates, enhancements and alterations to services or this User Services Agreement, without prior notice. Subscribers are responsible for regularly reviewing this Agreement. Your continued use of Services following any modifications, changes, revisions, maintenance updates, enhancements, and alterations shall constitute your acceptance of each modification, change, alteration and the like.

### IV. WHAT THIS SUBSCRIPTION AGREEMENT COVERS

Domestic and Foreign Intellectual Property statutes, treaties, conventions, protocols and agreements, including copyright laws (collectively "Intellectual Property law") protect the Service. The Service is accessed exclusively on a subscription basis, it is not sold; College Success is not a 'product', it is a pure service. As a subscriber, you acknowledge, assent to and agree to abide by all Intellectual Property law pertaining to and protecting the Service. You must hold a valid subscription, which we assign to you, in order to use the Service.

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renewal.

## V. OWNERSHIP AND PROPERTY RIGHTS

Vantage reserves the right to deal with and contract with whom it desires at its sole discretion. Access to and use of Services is a privilege granted exclusively by Vantage as Subscription Grantor. At its sole discretion, Vantage may monitor, cancel or limit your access to and use of Services without notice of any kind. Potential subscribers are subject to contractually-valid acceptance criteria established by Vantage. **Subscriber understands and acknowledges that Vantage holds all right, title and interest to College Success, including, but not limited to, trade secret, patent, trademark and copyright in Subscription Services and documentation. Subject to the terms of this Agreement, Vantage grants to the individual subscriber who has paid for College Success, a non-exclusive non-transferable subscription to use Subscription Services during the term of this Agreement or the length of the term for which the subscriber has paid for the Service service, whichever is shorter. Additional or individual details and/or constraints or restrictions upon use of the Service may be contained with the Vantage Master Services Agreement Purchase Order attached separately herewith.** Use of Services is limited to non-commercial, educational or valid business purposes only as agreed between Vantage and subscriber; you may access and use Services on a subscription or individual subscription basis depending upon how Services were purchased or procured. For applicable details, check with the entity with which you are associated or employed and which has procured Services for your related use.

## VI. INTERNATIONAL SERVICES.

Services provided to clients outside the United States of America are fulfilled by Vantage OnDemand (INTL) Limited, the international distributor for all such services.

## VII. SUBSCRIPTION GRANT AND OTHER TERMS OF USE

Upon your acceptance as an end-user/subscriber, Vantage grants to you a non-exclusive, non-transferable, limited authority to access and use Services on an individual subscription basis by use of a special username and password ("entry key") to be issued by Vantage and that shall be used only for purposes consistent with this Agreement and the pedagogic or other business nature and objectives for which Services were developed and procured. The entry key is Vantage confidential information as defined within this Agreement and should not be used for any purpose inconsistent with the terms and conditions of this Agreement or the technology itself. A subscription does not grant you any rights to use Vantage proprietary interfaces and other intellectual property in the design, development, manufacture, licensing or distribution of third party products, applications, devices, materials and accessories for use with the Service or other Vantage technologies. Some of those rights may be available under a separate agreement from Vantage Associates. For more information, please contact Vantage.

**You may not share or otherwise divulge the entry key assigned to you to any other person.** Doing so will invalidate your subscription and may subject you to civil penalties. This subscription will terminate at the end of the service term shown on the Vantage Purchase Order you received after subscription (receipt), subscription agreement or contract between you or the entity with which you are associated or employed (if not purchased individually) and Vantage. The typical subscription service period runs for one (1) year from date of purchase.

The subscription may be subsequently renewed at the then current renewal price. Domestic and Foreign Intellectual Property statutes, treaties, conventions, protocols and agreements, including copyright laws (collectively "Intellectual Property law") protect the Services and all underlying technologies and connected intellectual property. As a subscriber, you acknowledge, assent to and agree to abide by all Intellectual Property law pertaining to and protecting Services and technology. **In all cases, you must hold a valid subscription and a specifically assigned entry key in order to access and use Services. Only valid and paid-up subscribers have authority to access and use Services exclusively for personal use.** A subscriber may use Services only for the time period for which subscription has been authorized by Vantage. Any attempt to use an entry key, transfer use of Services or actual use of Services by anyone other than the valid subscriber shall constitute a breach of this End-User Service Subscription Agreement and subscription and shall result in immediate termination of the subscription as described below under the heading 'Termination'.

**Subscriber shall not cause any part of the Application in any way to be decompiled, disassembled or reverse engineered, reverse compiled or re-implemented nor shall any attempt to do so be undertaken or permitted. Subscriber agrees not to modify nor create a derivative of any part of the Services, underlying software application or components thereof nor remove, edit, copy, or modify any product identification, copyright or other notices. Intentional attempts to trick, deceive, mislead, fool or otherwise circumvent the legitimate purposes for which the Service has been purchased, including false or purposefully designed submissions calculated to test, reveal or expose underlying scoring technology or other product functionality ("false submission") shall be considered a breach of this subscription**



**agreement and shall be cause for immediate cancellation of subscription without refund or reimbursement of any kind. Subscriber agrees not to modify nor create a derivative of any part of the Service, remove any product identification, copyright or other notices, create or aid in the creation of false submissions.**

#### **VIII. TERMINATION**

Without prejudice to any other rights, we may terminate this subscription if Subscriber breaches or fails to comply with any term or condition of this Agreement or associated collateral agreement. In such event, Subscriber shall immediately cease and desist from further use of any materials or documentation connected with Services and shall destroy and/or return, within the exclusive option of Vantage, all related or connected documentation or materials. Upon request of Vantage, terminated subscribers must provide a written statement acknowledging discontinued use of Services and documentation. Upon request of Vantage, terminated subscribers shall provide Vantage with a sworn verification as to subscriber's discontinued use of Services and return or destruction of such related documentation or materials.

#### **IX. CONFIDENTIAL INFORMATION**

For purposes of this Agreement, confidential information shall include: the entry key used exclusively by a single assigned end-user and all materials or documentation relating to or used in conjunction with the Service. Subscribers shall not use, disclose or otherwise disseminate to any other person or entity any Confidential Information or any copy or summary of any Confidential Information. Subscribers shall not remove or duplicate any Confidential Information or participate in any way in the removal or duplication of any Confidential Information without Vantage's prior written consent specifically to do the same. In the event that any party or its representatives is requested or required (by oral questions, interrogatories, requests for information or documents, subpoena, civil investigative demand or similar process) to disclose any information supplied to such party in the course of its dealings with the other party or its representative, it is agreed that such party will provide prompt notice of such request or requirement to Vantage so that Vantage may seek an appropriate protective order and/or by mutual agreement waive compliance with any contrary provisions of this Agreement.

Upon the termination of this Agreement, at Vantage's discretion, subscribers shall destroy or return promptly to Vantage: (i) all copies thereof made; and (ii) all portions of all compilations, studies, notes, analyses and memoranda prepared in connection with the examination thereof or derived therefrom that contain or reflect any Confidential Information. Upon request of Vantage, subscribers shall provide Vantage with a sworn verification as to the return or destruction of such Confidential Information.

#### **X. CALIFORNIA AB 1584 COMPLIANCE**

In compliance with the requirements of the California AB 1584:

- Pupil records continue to be the property of and under the control of the school district;
- Pupils may retain possession and control and or transfer their own pupil-generated content, if applicable, to a personal account by contacting their school district, Vantage does not retain possession of pupil records upon completion of the scoring process;
- No information in the pupil record is used for any purpose other than those required or specifically permitted by the contract;
- Parents, legal guardians, or eligible pupils may review personally identifiable information in the pupil's records and correct erroneous information by contacting their school district, for no personally identifiable information is retained by Vantage upon completion of the scoring process;
- All staff of Vantage receive training regarding the security and confidentiality of pupil records;
- In the event of any unauthorized disclosure of pupil records, Vantage shall notify the affected parent, legal guardian, or eligible pupil through the affected pupils' school district;
- Vantage does not retain pupil records upon completion of the terms of the contract and all such pupil records, if any, are returned to the school or destroyed upon expiration of the term of the contract;
- Vantage and the school work together to jointly ensure compliance with the federal Family Educational Rights and Privacy Act; and;
- Vantage does not use any personally identifiable information in pupil records to engage in targeted advertising.

#### **XI. LOUISIANA R.S. 17:3914(F) COMPLIANCE**

In compliance with the requirements of Louisiana R.S. 17:3914(F):

- Vantage restricts access to Personally Identifiable Information to only those Vantage employees who are authorized by Vantage to have such access,
- Personally Identifiable Information is protected by appropriate security measures, and all protection methods are regularly audited,
- All Personally Identifiable Information is stored, processed and maintained in a secure location in the United States on designated servers and never on portable computing devices or media,
- All Personally Identifiable Information is solely used to achieve the purposes enumerated in the relevant contract or to improve said service and is not used or shared for any other purpose,
- Vantage maintains data breach response plans, organizational policies and procedures,
- Vantage has policies for the protection and storage of any audit logs,
- All confidentially provisions relevant to Louisiana school districts are extended to 15 years from date of execution,
- Upon termination of any contract with Louisiana school districts all Personally Identifiable Information will be sent in its original form to the applicable school upon written request.

## **XII. SPECIAL NOTES REGARDING ITEM/WRITING PROMPT AUTHORIZING TOOL AND COMPONENTS**

Certain licensees, typically teachers and school administrators, may choose to use the MY Access! Item (Writing Prompt) Authoring Development Tool - and internal component technologies designed to create original item content (writing prompts) for use and inclusion within My Access!. As a licensee, you acknowledge, assent to and agree to abide by all Intellectual Property law pertaining to and protecting My Access! and/or any third parties. ***You acknowledge and warrant that your submission of test items and/or writing prompts shall be limited exclusively to your personal development and input of original item content ("item content").*** Misuse of copyrighted and similarly protected intellectual property is a serious violation of law. You agree that you will not copy, reproduce, duplicate, import, borrow, cut and paste, or otherwise replicate nor disseminate any material from any other source other your own including, but not limited to, material found in text books, course curricula, state exams, published test items, items found on the internet, in manuals, training guides, or any other like materials notwithstanding your opinion of or reliance upon the legal doctrine of "Fair Use" of copyrighted materials. Any violation of this use may constitute a federal and/or state of foreign violation of law and shall constitute a breach of your MY Access!™ license that shall result in immediate termination of such license.

Licensees using the MY Access! Item (Writing Prompt) Authoring Development Tool and the Vantage Learning Platform (VLP)™ irrevocably grant to Vantage an exclusive royalty-free, transferable, unlimited and perpetual worldwide license to (i) use, reproduce, publicly perform, publicly display, demonstrate, market, disclose, distribute and prepare Derivative Matters of and compile item content on any media or via any electronic or other method now known or later discovered and (ii) to sublicense the foregoing rights to item content for use in production and support of Vantage's products or services and for any other lawful purpose. Vantage's exercise of this license grant shall be at Vantage's sole discretion and may be performed by Vantage directly or through Vantage designees.

## **XIII. LIMITED WARRANTY**

**VANTAGE WARRANTS TO SUBSCRIBER THAT SUBSCRIPTION SERVICES WILL PERFORM SUBSTANTIALLY IN ACCORDANCE WITH CURRENT FUNCTIONAL DOCUMENTATION. VANTAGE PROVIDES NO WARRANTY THAT THE USE OF SUBSCRIPTION SERVICES WILL BE UNINTERRUPTED OR ERROR FREE. VANTAGE'S TOTAL LIABILITY WITH RESPECT TO THIS WARRANTY AND SUBSCRIBER'S SOLE REMEDY FOR BREACH OF THIS WARRANTY SHALL BE LIMITED TO SCORE CORRECTION OR REUSE OF SUBSCRIPTION SERVICES AT NO ADDITIONAL CHARGE TO SUBSCRIBER. NO OTHER WARRANTIES, EXPRESS OR IMPLIED, SHALL APPLY, INCLUDING, BUT NOT LIMITED TO, FITNESS FOR A PARTICULAR PURPOSE AND MERCHANTABILITY. IN NO EVENT, HOWEVER, SHALL VANTAGE BE LIABLE FOR SPECIAL, INDIRECT OR CONSEQUENTIAL DAMAGES ARISING OUT OF OR IN CONNECTION WITH THE USE OF THE SERVICE.**

**THE ABOVE IS A LIMITED WARRANTY AND IS THE ONLY WARRANTY MADE BY VANTAGE. VANTAGE MAKES AND SUBSCRIBER RECEIVES NO OTHER WARRANTY EXPRESS OR IMPLIED. THERE ARE EXPRESSLY EXCLUDED ALL WARRANTIES OF TITLE, MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. EXCEPT AS OTHERWISE SET FORTH ABOVE, THE STATED EXPRESS WARRANTY IS IN LIEU OF ALL LIABILITIES OR OBLIGATIONS OF VANTAGE FOR DAMAGES ARISING OUT OF OR IN CONNECTION WITH THIS AGREEMENT AND THE DELIVERY, USE OR PERFORMANCE OF**

**ANY SUBSCRIPTION SERVICES OR INTELLECTUAL PROPERTY PROVIDED TO SUBSCRIBER BY VANTAGE.**

**LIABILITY UNDER NO CIRCUMSTANCES SHALL VANTAGE'S LIABILITY TO THE SUBSCRIBER HEREUNDER INCLUDE, NOR SHALL VANTAGE BE LIABLE FOR, ANY CLAIM OR DEMAND AGAINST VANTAGE BY A THIRD PARTY, EXCEPT AS SPECIFIED IN ABOVE, OR FOR COSTS OF PROCUREMENT OF SUBSTITUTE GOODS OR PRODUCTS OR ANY SPECIAL, INDIRECT, INCIDENTAL, CONSEQUENTIAL, TORT OR COVER DAMAGES HOWEVER CAUSED, INCLUDING, WITHOUT LIMITATION, DAMAGES RESULTING FROM NEGLIGENCE OR FROM DELAY OF DELIVERY OR FROM LOSS OF DATA, BUSINESS OR GOODWILL, WHETHER OR NOT SUBSCRIBER HAS BEEN ADVISED OR IS AWARE OF THE POSSIBILITY OF SUCH DAMAGES.**

**XIV. ASSIGNMENT**

This Agreement and the subscription granted hereunder may not be assigned, licensed, transferred or otherwise alienated by subscriber to any other party.

**XV. FEES**

Use of Subscription Services is subject to current and seasonable payment of applicable participation and/or special fees, if any, by Subscriber. Failure to comply with payment terms in consideration of continued and valid subscription use shall be grounds for suspension, revocation or termination of subscriber's access to Subscription Services.

**XVI. GOVERNING LAW and VENUE**

The validity, interpretation and performance of this Agreement shall be governed by the laws of the Commonwealth of Pennsylvania. Should any provision of this Agreement be determined by the courts to be illegal or in conflict with any law of the Commonwealth of Pennsylvania, the validity of the remaining provisions shall not be impaired. All disputes which arise in connection with this Agreement or any claimed breach thereof, shall be resolved, if not sooner settled, by litigation only in the Courts of Bucks County, Pennsylvania (or the Federal Court otherwise having territorial jurisdiction over such County and subject matter jurisdiction over the dispute), and not elsewhere, subject only to the authority of the Court in question to order changes of venue. Each party waives the personal service of any and all process upon it, and agrees that all such service or process may be made by certified or registered mail, return receipt requested, addressed to the other.

**XVII. OTHER**

This Agreement constitutes the entire understanding between Vantage and the Subscriber with respect to the subject matter hereof and supersedes any prior agreements, understandings, negotiations or offers between them. Any modification or amendment of the terms of this Agreement shall not be binding upon either party unless such amendment or modification is in a written form signed by an authorized representative of each party.

ALL RIGHTS NOT EXPRESSLY GRANTED HEREIN ARE RESERVED BY VANTAGE.

As evidenced, as the case may be, by my signature hereon or by my electronic acceptance in lieu of my signature, I confirm that I have received, reviewed, and accepted the applicable End User Service Agreement(s) (EUSAs) together with applicable schedules and exhibits associated with the services requested herein. I furthermore represent that I have authority to bind my organization (Client) to all of the terms and conditions of this Master Services Agreement Purchase Order, including relevant End User Subscription Agreements, schedules, exhibits, and attachments.

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Trang Lai, Director, Educational Services

**SUBJECT:** **APPROVE PURCHASING AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND CUE PROFESSIONAL LEARNING TO PROVIDE PROFESSIONAL STAFF DEVELOPMENT TO K-8 GRADE TEACHERS ON SEPTEMBER 2, 2016**

Background: Mr. Jon Corippo is the Director of Academic Innovation for CUE, leading professional learning and his creation, the CUE Rock Star Camp series. Mr. Corippo's keynotes leads and designs Professional Learning experiences all over the country. He is also a Google Certified Innovator, has been a Lead Learner for a Google Teacher Academy, and is also an Apple Distinguished Educator. Mr. Corippo has been named a CUE Gold Disk Recipient among other achievements.

Rationale: Providing high quality professional development means attracting high quality speakers. This speaker will challenge our teachers to engage students at a higher level. Mr. Corippo will be the featured morning keynote speaker with an inspiring message for our teachers. His keynote will focus on student agency, personalized learning and building for the future.

Funding: Cost not to exceed \$2,500 to be paid from the Unrestricted General Fund.

Recommendation: Approve purchasing agreement between Fullerton School District and CUE Professional Learning to provide professional staff development to K-8 grade teachers on September 2, 2016.

EF:TL:ts  
Attachment



**CUE UID 1568**  
**SPEAKER'S BUREAU AT FULLERTON**  
**SCHOOL DISTRICT**  
**9/2/2016**

**Prepared For:**

Trang Lai  
Director of Educational Services  
Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
trang\_lai@myfsd.org  
714-447-2878

**Prepared By:**

Danielle Forst  
CUE, Inc  
877 Ygnacio Valley Road, Ste. 200  
Walnut Creek, CA 94596  
925-478-3458  
925-891-7862 Fax  
dforst@cue.org

**Proposal Date:** 4/12/2016

**Scope of Work:**

**Event Date:** 9/2/2016

**Times:** 8:15am - 11:00am

**Expected Attendance:** 600 Participants

**Event Location:** Ladera Vista Junior High School of the Arts, 1700 E. Wilshire Avenue, Fullerton, CA 92831

CUE will provide Fullerton School District with the following high-quality professional development session.

Jon Corippo will keynote and lead one session:

Keynote focus: student agency, personalized learning and building for the future

Session Title: Rock Star Lesson Design

Jon Corippo, the creator of the Rock Star Teacher Camps, will be sharing agile ways to be your own "chef" in your classroom. Make a break from those teacher-worksheet websites and corporate-designed lesson plans and become a true classroom aficionado. The lesson ideas shared are all multi-grade and multi-subject ready, so they can be deployed in a self-contained classroom or single subject classroom at nearly any grade.

CUE will provide a Lead Learner, materials for participants (handouts, slides, & online resources), and an online evaluation for the session.

**Compensation:**

Fullerton School District will reimburse CUE for these services at the following rates: \$2500.00

These rates include all travel fees and other expenses. These sessions are offered via "group registration."

Fullerton School District will handle individual registration and will pay CUE with a single check for all participants. Payment is due prior to delivery of services.





**Conditions:**

Fullerton School District will host the workshop in an appropriate training facility equipped with projectors, screens, and wireless Internet Access. Fullerton School District will also provide technical support and logistical support for the session.

**Copyright:**

In lieu of traditional copyright, all original materials (such as agendas, handouts, and presentation slides) related to these services will be licensed under the Creative Commons Attribution-ShareAlike 3.0 license. Attribution will be reserved by CUE, Inc. For more information on this license visit: <http://creativecommons.org/licenses/by-sa/3.0/>

**Participant Information**

In the course of producing this workshop, CUE will collect attendee contact information information that may also be used by CUE for promotion of future CUE professional development opportunities. We will never distribute or sell this information. Participants can opt out of receiving emails from CUE at any time using the "unsubscribe" feature in each CUE email or by replying to CUE staff to remove their name from CUE's mailing list.

**Cancellation:**

Services may be canceled by CUE or Fullerton School District with or without cause upon the giving of thirty days written notice to the other party. If services are canceled by Fullerton School District less than thirty days prior to the workshop, Fullerton School District will be invoiced for any costs (including travel expenses) already incurred by CUE.

**Changes:**

Changes to this proposal may be arranged by mutual agreement in writing between CUE and Fullerton School District.

**Agreement:**

This proposal may serve as a letter of agreement between CUE, Inc. and Fullerton School District. If this proposal meets the needs of both parties, authorized representatives may sign below to signify agreement to the terms above.

Fullerton School District

CUE, Inc.

BY: \_\_\_\_\_

BY: *Mike Lawrence*

Name: \_\_\_\_\_

Name: Mike Lawrence

Title: \_\_\_\_\_

Title: CEO, CUE, Inc

Date: \_\_\_\_\_

Date: 04/12/2016



CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Trang Lai, Director, Educational Services  
**SUBJECT:** **APPROVE COLLEGE COURSES OFFERED TO 8<sup>TH</sup> GRADE STUDENTS BY FULLERTON COLLEGE FOR THE 2016-2017 SCHOOL YEAR**

Background: The Fullerton School District serves a diverse learning community with a large number of students achieving at high levels. For this reason, the Fullerton School District will offer the “Middle College” program to high achieving 8<sup>th</sup> graders who meet set criteria. Students will have an opportunity to extend their learning beyond the 8<sup>th</sup> grade curriculum while engaging in college-level courses.

Rationale: The Middle College program is designed to offer high achieving students the opportunity to extend their learning beyond 8<sup>th</sup> grade curriculum. The college classes offered to students will provide students with opportunities for deliberate practice that increases STEAM learning, engagement, and expertise. Students will engage in meaningful, real-world STEAM learning experiences that will inspire their interest in STEAM, while giving them the tools they need to meet the demands of dynamic labor markets.

Funding: Cost not to exceed \$14,000 to be paid from the Unrestricted General Fund.

Recommendation: Approve college courses offered to 8<sup>th</sup> grade students by Fullerton College for the 2016-2017 school year.

EF:TL:ts

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE/RATIFY NONPUBLIC AGENCY AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND MAYA BORNA, INC., FOR SERVICES EFFECTIVE APRIL 18, 2016 THROUGH JUNE 30, 2016**

Background: Nonpublic agencies support student educational programs through a variety of services not available within the District programs, which may include occupational therapy, speech therapy, physical therapy, behavioral intervention, etc.

Rate information is as follows:

SLP (Speech and Language Pathologist)	\$ 95/hr
SLP (Speech and Language Pathologist) on waiver	\$ 85/hr
SLPA (Speech and Language Pathology Assistant)	\$ 55/hr
OT (Occupational Therapist)	\$ 85/hr

Rationale: Nonpublic Agency services are utilized when the District does not have the ability to have staff in the area of service. While we are able to provide most services from within, it is sometimes necessary to contract outside for certain specialized services.

A copy of the agreement is available in the Superintendent's Office for review.

Funding: Total cost of this contract is not to exceed \$20,000 and is to be paid from Student Support Services fund (255).

Recommendation: Approve/Ratify Nonpublic Agency Agreement between the Fullerton School District and Maya Borna, Inc., for services effective April 18, 2016 through June 30, 2016.

EF:RG:vm



CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE POSITION DESCRIPTION FOR LITERACTY COORDINATOR III

Background: Educational Services provides a variety of educational programs to benefit the diverse background of children within Fullerton School District. As State legislature continues to change throughout the course of the years, the District modifies its offerings to remain in compliance with such legal changes.

To help ensure a fluid management of the new programs, a literacy coordinator is needed to oversee State-driven programs such as ELA, Dual Immersion and Response to Intervention. This position will replace the existing position of Program Coordinator in the department. The new incumbent will assume the existing responsibilities of the program coordinator in addition to overseeing all aspects of literacy including English Language Arts and English Language Development. Additionally, this position will coordinate the District's intervention program and Dual Immersion program.

Rationale: Job descriptions define the roles and responsibilities of a specific job classification. Due to the change in responsibilities, a new job description is required.

Funding: Not applicable.

Recommendation: Approve Position Description for Literacy Coordinator III.

CCB:nm  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Fullerton, California**

**Literacy Coordinator III**

**DEFINITION:**

Under direction of the Director of Educational Services, general responsibilities include overall leadership for planning, developing, implementing and evaluating the Fullerton School District's English Language Arts Instructional Program; responsible to lead and oversee the design and implementation of a cutting edge technologically enhanced standards based curriculum; will also assist in directing, hiring, coordination and supervision of the District certificated and classified summer school staff.

**ESSENTIAL DUTIES AND RESPONSIBILITIES:**

- Coordinate FSD English language arts programs to include knowledge and implementation of early literacy skills, designated and integrated English language development, Title III accountability requirements, and ensure compliance through Federal Program Monitoring
- Supervise the operations in the FSD Testing Center to include the evaluation of Testing Center personnel
- Administer District English Language Advisory Committee (DELAC) meetings and serve as the District representative to the DELAC
- Oversee all aspects of the district Dual Immersion program including professional development for teachers and parents and curriculum needs
- Evaluate assessment data to monitor individual student and school progress toward meeting academic goals and objectives
- Assist in planning professional development for teachers and administrators, in the area of English language arts
- Supervise Districtwide Response to Intervention program
- Develop, implement, and administer budget
- Supervise and evaluate certificated/classified staff and coordinate various certificated curriculum meetings
- Other duties as assigned

**EMPLOYMENT STANDARDS:**

**Education**

Bachelor's degree or higher from an accredited college or university with emphasis in elementary education, instructional technology, subject matter field commonly taught in the elementary grades, or closely related field, including all courses required to meet credential requirements

**Credential/License**

A valid Administrative Credential and/or enrolled in an Administrative Credential Program;

A valid Teaching Credential;

Master's Degree;

CLAD/BCLAD or equivalent Certification

Technology Skills/Competence Required

**Experience**

Student teaching, internship or full-time teaching experience, preferably in a primary grade setting

**Knowledge of:**

Cutting edge principles, practices, trends, goals and objectives of public education;

**FULLERTON SCHOOL DISTRICT**  
**Fullerton, California**

**Literacy Coordinator III**

Organization, management, planning and evaluation strategies, techniques and procedures;  
Legal principles of certificated and classified evaluations;  
Assessment theory and application;  
Legal mandates and regulations pertaining to programs;  
Budget strategies and techniques;  
Curriculum design and best instructional practices;  
Presentation and facilitation practices;  
Classroom technology – Practices and Procedures;  
Standards based instructional programs;  
Theory and application of language acquisition;  
21st-century instructional use of technology;  
State and federal reforms;  
Testing and data analysis;  
Professional Learning Communities model;  
Project-based Learning;  
Response to Instruction (Rtl)

**Ability to:**

Facilitate small and large group setting;  
Monitor and support the work of professional staff;  
Think strategically, assess and balance competing values;  
Make and effect timely decisions;  
Utilize new technologies and software;  
Plan for future needs of the District;  
Establish and maintain cooperative working relationships with staff, managers, parents, community members, vendors, universities, and state and federal agencies.

**PHYSICAL STANDARDS:**

The work environment and physical demands of the positions as described below are representative of those that must be met by an employee to successfully perform the essential functions of a position in this general instructional category. Reasonable accommodations may be made to enable individuals to perform the essential functions of a specific position. These physical standards are generic in nature and tasks may vary dependent on school site or specialized department assignment

**Work Environment:**

Indoor environment;  
Driving a vehicle to school sites.

**Physical Demands:**

Sitting or standing for extended periods of time;  
Hearing and speaking to exchange information and make presentations;  
Seeing to read fine statistical reports and standard text and data on a computer monitor;  
Dexterity of hands and fingers to write legibly and to use computer terminals and other general office machines;  
Ability to lift and carry up to twenty-five pounds; and to reach, bend, or crouch to use files and records;  
Walking at school sites;  
Ability to travel to different sites and locations.

**FULLERTON SCHOOL DISTRICT  
Fullerton, California**

**Literacy Coordinator III**

The information contained in this physical standards description is for compliance with ADA and is not an exhaustive list of duties performed. The individuals currently holding this position perform additional duties and additional duties may be assigned. The conditions described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**SUBJECT:** **APPROVE ANNUAL MEMBERSHIP FOR EMY FLORES, ED.D., TO THE ASSOCIATION OF LATINO ADMINISTRATORS AND SUPERINTENDENTS (ALAS)**

Background: Latino students make up 51% percent of the Fullerton School District student population. The Association of Latino Administrators and Superintendents provides support in the area of professional development with a focus meeting the needs of Latinos, English Learners, and Socially Economically Disadvantaged students.

Rationale: Through their network of nationally recognized education experts, the Association of Latino Administrators and Superintendents will support the Assistant Superintendent of Educational Services through instructional resources that that have proven successful in motivating Latino youth and increasing academic performance in critical learning areas.

Funding: Total cost is not to exceed \$300 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve annual membership for Emy Flores, Ed.D., to the Association of Latino Administrators and Superintendents (ALAS).

EF:nm

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Bob Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Gary Torres, Principal, Nicolas Junior High School

**SUBJECT:** **APPROVE LICENSE AND SERVICE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ADVANCEMENT VIA INDIVIDUAL DETERMINATION (AVID) TO PROVIDE SUPPORT AND TRAINING FOR THE IMPLEMENTATION AND EVALUATION OF THE AVID PROGRAM AT NICOLAS JUNIOR HIGH SCHOOL FROM JULY 1, 2016 TO JUNE 30, 2017**

Background: Advancement Via Individual Determination (AVID) is a college readiness system for elementary through higher education that is designed to increase schoolwide learning and performance. The AVID College Readiness System (ACRS) accelerates student learning, uses research based methods of effective instruction, provides meaningful and motivational professional learning, and acts as a catalyst for systemic reform and change. The AVID Agreement was administered through the OCDE and has shifted to the District. Nicolas Junior High School is the FSD school that will benefit from these services and has been participating in AVID for the past ten years.

Rationale: Although AVID serves all students, the AVID elective focuses on the least served students in the academic middle. The formula is that if the school raises expectations of the students and, with the AVID support system in place, they will rise to the challenge. AVID is partnered with the University PATHWAY financial aid program with Hope International University.

Funding: Cost is not to exceed \$10,214 for participating school site to be paid from the Nicolas JHS site budget.

Recommendation: Approve License and Service Agreement between Fullerton School District and Advancement Via Individual Determination (AVID) to provide support and training for the implementation and evaluation of the AVID Program at Nicolas Junior High School from July 1, 2016 to June 30, 2017.

EF:GT:nm  
Attachment

## AVID® STANDARD TERMS AND CONDITIONS

This AVID College Readiness System Services and Products Agreement ("Agreement") is entered into by and between AVID Center, a California non-profit corporation ("AVID Center"), and the client named in the Quote(s) ("Client").

### Article I. Definitions

1.1 AVID College Readiness System Services and Products Agreement ("Agreement"): The Agreement consisting of these AVID Standard Terms and Conditions, Quote(s), Exhibit(s), and any other applicable addenda.

1.2 AVID College Readiness System:

The AVID College Readiness System consists of AVID Elementary, AVID Secondary, and AVID for Higher Education. Client may choose to implement (order) one or more of these components of the AVID College Readiness System as indicated on Quote(s).

(a) AVID Elementary is a foundational component for elementary sites (grades K-8), designed as an embedded, sequential academic skills resource. It is intended for non-elective, multi-subject, multi-ability level classrooms.

(b) AVID Secondary consists of the AVID Elective class as the core and content area teachers using AVID strategies as school-wide implementation.

(c) AVID for Higher Education works with postsecondary institutions to support students with the goal of increasing academic success, persistence and completion rates.

1.3 AVID Materials:

Any material, in any medium, printed or electronic, produced by AVID Center as a resource for Client's implementation of AVID Elementary, AVID Secondary, or AVID for Higher Education.

1.4 AVID Member Site:

Any Client that implements (orders membership corresponding to) AVID Elementary and/or AVID Secondary, or AVID for Higher Education.

1.5 AVID Methodologies:

Those methodologies that, when combined, form the core of AVID Elementary, AVID Secondary, or AVID for Higher Education.

1.6 **AVID Programs:**

Other AVID offerings that are supplementary to AVID Elementary, AVID Secondary, or AVID for Higher Education (as indicated in parentheses). The specific AVID Programs are further defined in their corresponding Exhibit. This list is subject to change without notice: AVID Excel (AVID Secondary); AVID Roadtrip Nation Experience (AVID Secondary); AVID Summer Bridge (AVID Secondary); AVID Weekly (versions for each: AVID Elementary, AVID Secondary, AVID for Higher Education. AVID Elementary and AVID for Higher Education subscriptions are included as part of membership; AVID Secondary subscriptions are included in Middle School and High School Libraries, if so ordered by Client).

1.7 **Exhibit:** The document with terms and conditions that relate specifically to a corresponding service or product ordered on the Quote(s).

1.8 **Payment Terms:** The terms of when payment is due, as listed on the Quote.

1.9 **Quote:** The order document that is fully incorporated into this Agreement by reference.

1.10 **AVID District Director:** District leaders that coordinate the implementation of AVID Secondary and/or AVID Elementary at AVID Member Sites within their school system according to the AVID Methodologies. If Client implements AVID Elementary and/or AVID Secondary at any of its AVID Member Sites, then Client agrees to maintain, at its expense, at least one AVID District Director who will enroll in and complete, or have previously completed, the series of AVID District Leadership (ADL) trainings (as described in the corresponding Exhibit).

**Article II. Period of Agreement**

2.1 **Term:** The Term ("Term") of this Agreement shall be July 1, 2016 to June 30, 2017 unless earlier terminated as provided herein.

**Article III. Licenses and Rights**



### 3.1 Copyright License:

Subject to Client's performance of all the provisions of this Agreement, AVID Center hereby grants to Client a non-transferable license, without the right to sublicense, to distribute, reproduce, and display the AVID Materials and AVID Methodologies solely to implement AVID Elementary and/or AVID Secondary, or AVID for Higher Education as ordered on Quote(s), during the period listed in the corresponding Exhibit, and for no other purpose.

(a) Client may distribute, reproduce, and display the AVID Materials only to appropriate staff and students of the AVID Member Sites listed in Quote(s), for the sole purpose of implementing the specified AVID service or product at the AVID Member Sites and for no other purpose. Client will not permit any of the AVID Materials or AVID Methodologies to be used by anyone other than the AVID Member Sites.

(b) Further, Client will only distribute, display, photocopy, reproduce or otherwise duplicate, those AVID Materials and AVID Methodologies corresponding to the specific AVID service or product listed for each AVID Member Site in Quote(s). [For example, if Quote(s) specifies both AVID Elementary and AVID Secondary membership at ABC School Site, but only specifies AVID Elementary membership at XYZ School Site, Client will not distribute, display, photocopy, reproduce, duplicate, or otherwise make available the AVID Secondary Materials and Methodologies to XYZ School Site.]

(c) Client and any AVID Member Sites will not distribute, display, photocopy, reproduce or otherwise duplicate, all or any part of the AVID Materials or AVID Methodologies to anyone other than the AVID Member Sites without AVID Center's prior written consent.

(d) Should Client wish to make any of the AVID Materials or AVID Methodologies accessible to its AVID Member Sites through the Internet, it will do so on a password-protected website, and it will ensure that only appropriate staff and students of the AVID Member Sites are allowed access to the website.

(e) Should Client wish to make electronic versions of any of the AVID Materials or AVID Methodologies available for download by its AVID Member Sites, it will ensure that only appropriate staff and students of the AVID Member Sites are allowed access to those materials, and it will require that those staff and students agree not to distribute, reproduce, display, or transfer those materials to anyone other than appropriate staff and students of the AVID Member Sites before downloading those materials.

(f) Client and any AVID Member Sites shall not modify or otherwise alter the AVID Materials or AVID Methodologies in any way, or create or distribute any derivative works of the AVID Methodologies or the AVID Materials in any way. Client also agrees not to use or adopt the AVID Methodologies or AVID Materials with respect to any educational or other program except solely to implement AVID under the provisions of this Agreement.

(g) Client and any AVID Member Sites acknowledge that they do not have the right to sell, sublicense, transfer, or lease any of the AVID Materials or AVID Methodologies to any person or entity.

- 3.2 **Trademark License:** Subject to Client's performance of all the provisions of this Agreement, AVID Center hereby grants to Client during the Term a non-exclusive, non-transferable, indivisible license, without the right to sublicense, to use the AVID trademarks (collectively "AVID Trademarks"), (a) only as they are incorporated in the AVID Materials, and (b) only on advertising flyers and written promotional materials created by Client or the AVID Member Sites listed in Quote(s) in order to promote and implement AVID at those AVID Member Sites. Client agrees that it will use its best efforts to use the AVID Trademarks in a professional manner in order to preserve and enhance AVID Center's substantial goodwill associated with the AVID Trademarks. Client agrees that it or its AVID Member Sites will not use any of the AVID Trademarks as a corporate or business entity name, as a fictitious business name or as a trade name, and will not use any name in such capacity that is confusingly similar to the AVID Trademarks. Client further acknowledges and agrees that it and its AVID Member Sites cannot modify or otherwise alter any of the AVID Trademarks or use any other designs or logos in conjunction with its use of the AVID Trademarks. Client cannot use the AVID Trademarks for any educational or other program other than to implement AVID at the Member Sites listed in Quote(s) consistent with the above license. Client and its AVID Member Sites will always use the proprietary symbol ® immediately adjacent to the respective AVID Trademarks as noted above with respect to their use of the AVID Trademarks. If Client or its Member Sites desire to use or place the AVID Trademarks on any products, things, or other merchandising items in order to promote AVID, it must first seek and obtain permission from AVID Center by completing AVID Center's Request to Use AVID Center Trademark Form and complying with any of AVID Center's conditions for approval. Any such additional uses of the AVID Trademarks approved by AVID Center shall also be subject to the terms of this license and the other provisions of this Article III.
- 3.3 **Rights Reserved:** Notwithstanding anything to the contrary in this Agreement, all rights not specifically granted in this Agreement to Client shall be reserved and remain always with AVID Center.
- 3.4 **Proprietary Rights:** The parties agree that AVID Center shall solely own and have exclusive worldwide right, title and interest in and to the AVID Trademarks, AVID Materials and AVID Methodologies, to all modifications, enhancements and derivative works thereof, and to all United States and worldwide trademarks, service marks, trade names, trade dress, logos, copyrights, rights of authorship, moral rights, patents, know-how, trade secrets and all other intellectual and industrial property rights related thereto ("Intellectual Property Rights"). Client shall not challenge, contest or otherwise impair AVID Center's ownership of the AVID Trademarks, AVID Materials or AVID Methodologies, or any of AVID Center's applications or registrations thereof, or the validity or enforceability of AVID Center's Intellectual Property Rights related thereto. Client also agrees not to submit any applications or otherwise attempt to register for itself or others any of the AVID Trademarks, AVID Materials or AVID Methodologies.
- 3.5 **Enforcement:** The parties agree that except to the limited extent expressly set forth in Paragraphs 3.1 and 3.2 above, AVID Center will be irreparably harmed and money damages would be inadequate compensation to AVID Center in the event Client breaches any material provision of Article III. Accordingly, all of the provisions of this Agreement shall be specifically enforceable by injunctive and other relief against Client without the requirement to post a bond, in addition to any other remedies available to AVID Center, for Client's breach of any provision of this Agreement.

- 3.6 **Proprietary Notices:** Client agrees not to remove, alter or otherwise render illegible any trademark, copyright or other proprietary right notices or other identifying marks from the AVID Materials or any permitted copies thereof.
- 3.7 **Infringement:** Client agrees to notify AVID Center of any conduct or actions on the part of third parties of which it becomes aware that might be deemed an infringement or other violation of AVID Center's rights in the AVID Trademarks, AVID Materials or AVID Methodologies. In such an event, AVID Center shall have the sole right to bring an action for infringement or other appropriate action with respect thereto. AVID Center shall exclusively control the prosecution and settlement of any such action. Client agrees to fully cooperate with AVID Center in any such action and provide AVID Center with all information and assistance reasonably requested by AVID Center.
- 3.8 **Compliance With Laws:** Client agrees that the AVID Trademarks, AVID Materials and AVID Methodologies will be used in accordance with all applicable laws and regulations and in compliance with any regulatory or governmental agency that has jurisdiction over Client and its educational programs.
- 3.9 **Sole Source:** AVID Center affirms that it is the sole source of the AVID College Readiness System to which competition may be precluded due to the existence of a patent, copyright, secret process, or monopoly. AVID Center's sole source development includes intellectual property - copyrights and trademarks - in the AVID Materials, licensing for reproduction of student activity sheets associated with the curriculum, technical assistance, training to teachers and administrators, and coordination of the AVID College Readiness System through consultation, data collection, and Certification processes.

#### **Article IV. Compensation**

- 4.1 **Quotes--Invoicing and Payment:** During the Term of this Agreement, Client may request Quote(s) for AVID services and/or products. Client indicates its acceptance of a Quote by signing the respective Quote or issuing a Purchase Order in the amount of the Quote. Should Client issue Purchase Order(s) for such Quote(s), the terms and conditions of this Agreement shall control for all Purchase Orders; no terms and conditions on Purchase Orders will apply to any part of this Agreement. AVID Center will invoice Client according to the terms listed in the accepted Quote(s).

#### **Article V. Status of Parties**

- 5.1 **Independent Contractors:** AVID Center and Client are independent contractors and their relationship is that of a licensor and licensee. This Agreement is not intended to create a relationship of employment, agency, partnership, joint venture, or similar arrangement between the parties. Neither party shall have any power or authority to bind or commit the other party in any respect, contractually or otherwise. In no event shall either party, or any of its respective officers, agents, or employees, be considered the officers, agents, or employees of the other party.

## **Article VI. Authority**

- 6.1 **AVID Center Warranty:** AVID Center warrants that the person signing this Agreement is authorized to enter into this Agreement on behalf of the non-profit AVID Center and to bind AVID Center to perform all of its obligations under this Agreement.
- 6.2 **Client Warranty:** Client warrants that it has obtained all necessary approvals and taken all necessary steps to enter into this Agreement. The person signing on behalf of Client warrants that he or she has the authority to enter into this Agreement on behalf of Client and to bind Client to perform all of its obligations under this Agreement.

## **Article VII. Termination**

- 7.1 **Termination for Cause:** Subject to the last sentence of this Paragraph 7.1, either party has the right to terminate this Agreement at any time if the other party is in material breach of any warranty, term, condition or covenant of this Agreement and (i) fails to cure that breach within thirty (30) days of receiving notice from the non-breaching party which specifies such material breach and demands cure thereof, or (ii) fails to provide the non-breaching party assurance that the breach will be cured within a longer period of time which is acceptable to the non-breaching party. In the case of a breach by Client that is not cured as described above, AVID Center shall have the right to terminate Client's right to conduct all or part of an AVID product or service at one or more specific AVID Member Sites, by giving written notice to Client of the sites so terminated, without terminating this Agreement with respect to the other products or services at the particular AVID Member Site and/or other AVID Member Site(s) subject to this Agreement. Any termination under this Paragraph 7.1 will become effective automatically upon expiration of the cure period in the absence of a cure or mutually agreed-upon resolution. Notwithstanding the foregoing, any material breach by Client, which is further defined as a breach of any of the provisions of Article III, shall be deemed non-curable and AVID Center shall have the right to immediately terminate this Agreement upon such material breach by Client.
- 7.2 **Termination for Convenience:** Notwithstanding Paragraph 7.1 above, either party may terminate this Agreement upon thirty (30) days prior written notice to the other party.
- 7.3 **Cessation of Use:** Upon termination or expiration of this Agreement: (a) the licenses in Article III shall automatically terminate and revert to AVID Center, (b) Client shall thereafter immediately discontinue AVID in all of its school sites and cease using the AVID Materials, AVID Methodologies, or AVID Trademarks in any way, and (c) Client shall pay any unpaid balances to AVID Center and remain liable for its obligations or other actions that accrued or occurred prior to the termination date.
- 7.4 **Cumulative Remedies:** All rights and remedies conferred herein shall be cumulative and in addition to all of the rights and remedies available to each party at law, equity or otherwise. In addition, Sections 3.3, 3.4, 3.5, 3.6, 4.1, and all of the provisions of Articles VII and VIII shall survive the termination or expiration of this Agreement.

## Article VIII. General Provisions

- 8.1 **Governing Law and Venue:** If any action at law or in equity is brought to enforce or interpret the provisions of this Agreement, then (i) if Client is the party initiating that action (e.g., as plaintiff), this Agreement shall be interpreted under California law, the action shall be submitted to the exclusive jurisdiction of the applicable court in San Diego, California, and venue for the action shall be San Diego, California; and (ii) if AVID is the party initiating the action (e.g., as plaintiff), this Agreement shall be interpreted under the law of the State in which Client is located, the action shall be submitted to the exclusive jurisdiction of the applicable court in the city and State where Client is located and venue for the action shall be that city and State.
- 8.2 **Entire Agreement:** All Quotes, Exhibits, and other addenda to this Agreement are fully incorporated herein. This Agreement, including all addenda, constitutes the entire agreement between the parties regarding this subject matter hereof and supersedes all prior oral or written agreements or understandings regarding this subject matter. This Agreement can only be amended by a written document signed by both parties.
- 8.3 **Limitation of Liability:** NEITHER PARTY SHALL BE LIABLE FOR ANY INDIRECT, SPECIAL, INCIDENTAL, CONSEQUENTIAL OR EXEMPLARY DAMAGES, WHETHER FORESEEABLE OR NOT, THAT ARE IN ANY WAY RELATED TO THIS AGREEMENT, THE BREACH THEREOF, THE USE OR THE INABILITY TO USE THE AVID COLLEGE READINESS SYSTEM SERVICES AND PRODUCTS, THE RESULTS GENERATED FROM THE USE OF THE AVID COLLEGE READINESS SYSTEM SERVICES AND PRODUCTS, LOSS OF GOODWILL OR PROFITS AND/OR FROM ANY OTHER CAUSE WHATSOEVER.
- 8.4 **Force Majeure:** Neither party shall have any liability to the other hereunder by reason of any delay or failure to perform any obligation or covenant if the delay or failure to perform is occasioned by force majeure, meaning any act of God, storm, fire, casualty, unanticipated work stoppage, strike, lockout, labor dispute, civil disturbance, riot, war, national emergency, act of Government, act of public enemy, or other cause of similar or dissimilar nature beyond its control.
- 8.5 **Severability:** If any provision of this Agreement is judicially determined to be invalid, void or unenforceable, the remaining provisions shall remain in full force and effect.
- 8.6 **Attorney Fees:** In the event a dispute arises regarding this Agreement and a legal proceeding is brought by either party, each party shall be responsible for paying their own attorney fees regardless of the outcome or resolution of the dispute.
- 8.7 **Assignment:** Client acknowledges that the favorable terms of this Agreement were granted solely to Client, and that the substitution of any party by Client would destroy the intent of the parties. Accordingly, Client shall have no right to assign, delegate, transfer or otherwise encumber this Agreement or any portion thereof without AVID Center's prior written consent, which can be withheld in its sole discretion.

- 8.8 **Notice:** All notices, requests or other communications under this Agreement shall be in writing, shall be sent to the designated representatives of the parties at the addresses set forth in Quote(s), and shall be deemed to have been duly given on the date of service if sent by facsimile or electronic mail, or on the day following service if sent by overnight air courier service with next day delivery and with written confirmation of delivery, or five (5) days after mailing if sent by first class, registered or certified mail, return receipt requested. Each party is required to notify the other party in the above manner of any change of address.
- 8.9 **Counterparts:** This Agreement may be executed in several counterparts that together shall be originals and constitute one and the same instrument.
- 8.10 **Non-Waiver:** The failure of a party to enforce any of its rights hereunder or at law or in equity shall not be deemed a waiver or a continuing waiver of any of its rights or remedies against the other party, unless such waiver is in writing and signed by the party to be charged.
- 8.11 **Facsimile and Electronic Signatures:** The parties hereto (i) each agree to permit the use, from time to time and where appropriate under the circumstances, of signatures sent via facsimile or electronically in a .pdf file or other digital format in order to expedite the transaction(s) contemplated by this Agreement; (ii) each intend to be bound by its respective signature sent by that party via facsimile or electronically in a .pdf file or other digital format; (iii) are each aware that the other, and the other's agents and employees, will rely on signature pages sent via facsimile or electronically in a .pdf file or other digital format; and (iv) each acknowledge such reliance and waive any defenses to the enforcement of this Agreement or of other documents effecting the transactions contemplated by this Agreement based on the signature page being a facsimile, .pdf copy or other digital format. The parties covenant to each other that each time they send a signature page via facsimile or electronically in a .pdf file or other digital format, they will in a timely manner send the other party the countersigned signature page(s).

IN WITNESS WHEREOF, the parties have executed this Agreement on the dates below their signatures, but such dates shall not alter the Term of this Agreement as specified herein:

AVID Center,  
a California Non-Profit Corporation 501(c)(3)

Fullerton School District  
CA

\_\_\_\_\_  
Signature: AVID Center Authorized

\_\_\_\_\_  
Signature: Client Authorized

\_\_\_\_\_  
Printed or Typed Name

\_\_\_\_\_  
Printed or Typed Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Title of Designee

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

AVID Center  
9246 Lightwave Avenue, Suite 200  
San Diego, CA 92123  
Employer ID # 33-0522594

**Exhibit to the AVID College Readiness System Services and Products Agreement for AVID District Leadership Training**

As per AVID District Leadership (or "ADL") Training being listed on an approved Quote, this Exhibit to the AVID College Readiness System Services and Products Agreement for AVID District Leadership Training ("AVID District Leadership Training Exhibit") is hereby fully incorporated into the Agreement by and between AVID Center and the Client named on the Quote. The following terms and conditions are in addition to the Standard Terms and Conditions; in the event of a conflict between the Standard Terms and Conditions and this Exhibit, the terms and conditions of this Exhibit shall apply.

**Article I. ADL Training**

**1.1 ADL Training:** AVID provides AVID District Leadership (ADL) Training as part of the ADL fee. ADL Training sessions are designed to prepare and support the AVID District Director. The five sessions are taken in sequential order over a two year period at various facilities throughout the country (the Client should periodically check [www.avid.org](http://www.avid.org) for listings). The District Director is to maintain a portfolio and additionally participate in online and web-hosted meetings coordinated by AVID Center. ADL Training is for district-level personnel responsible for start-up and quality assurance of the AVID College Readiness System as described above. ADL includes small-group trainings which consist of AVID methodologies, understanding the role and responsibilities of the District Director; and learning about our online resources, data collection, certification, and continued professional learning.

The ADL Training Schedule is split into two years as follows:

	Training Level	Time
Year 1:	Summer Institute/Session 1	3 days, summer
	Session 2	3 days, fall
	Session 3	3 days, spring
Year 2:	Summer Institute/Session 4	3 days, summer
	Session 5	3 days, fall

**1.2 Summer Institute:** The District Director leads the district's AVID site team facilitation at the AVID Summer Institute. The District Director may attend any additional Summer Institutes other than when they attend for Sessions 1 and 4 as part of their ongoing training; therefore, any such Summer Institute registration fee for the District Director is included in the total ADL price.

**1.3 Materials:** After attending ADL Session 1, the District Director will be provided with a sample set of all Elementary, Middle Level and High School curriculum, materials, binders, CDs, and supplemental materials needed for district support.

**1.4 AVID National Office & Divisional Support:** AVID Center will provide support from our national office and divisional/state offices. This support will consist of phone calls, emails, and district visits at the discretion of AVID Center.

**Article II. Term of Exhibit**

**2.1 Term:** The parties agree that this Exhibit shall be in effect from July 1, 2016 to June 30, 2017 unless earlier terminated as provided for in the Standard Terms and Conditions ("Term").



## **Exhibit to the AVID College Readiness System Services and Products Agreement for AVID Secondary Membership**

As per AVID Secondary Membership being listed on an approved Quote, this Exhibit to the AVID College Readiness System Services and Products Agreement for AVID Secondary Membership ("AVID Secondary Membership Exhibit") is hereby fully incorporated into the Agreement by and between AVID Center and the Client named on the Quote. The following terms and conditions are in addition to the Standard Terms and Conditions; in the event of a conflict between the Standard Terms and Conditions and this Exhibit, the terms and conditions of this Exhibit shall apply.

### **Article I. AVID Membership Benefits**

**1.1 AVID Membership:** "AVID Members" or "AVID Member Sites" are those school sites listed on the Quote as implementing one or more AVID programs—Secondary, or Elementary/Secondary. Annual membership runs concurrently with the Term of this Exhibit.

**1.2 AVID College Readiness System and Materials:** Client is entitled to implement the applicable AVID program(s) only at the AVID Member Sites listed on the Quote, and to use the licensed AVID trademarks, libraries, and student materials for the AVID Member Sites' AVID College Readiness System pursuant to the provisions of this Exhibit and the Standard Terms and Conditions.

**1.3 AVID Center Support for Secondary:** AVID Center agrees to provide support to Client for its Secondary AVID Member Sites through the District Director and in conjunction with AVID Center's national and/or divisional offices. Membership for Client and AVID Member Sites implementing the Secondary Program includes support from AVID Center's national and/or divisional offices in the following ways:

- Access to training for the AVID site team(s) and AVID elective teacher(s) through AVID Summer Institute;
- Access to training for the District Director through AVID District Leadership Training (ADL), divisional/state meetings and Summer Institute;
- Access to other quality continuing professional learning trainings or services such as AVID Path to Schoolwide Trainings, AVID Weekly, AVID Roadtrip Nation Experience, and others;
- Access to the resources available through the password-protected MyAVID portal website;
- Coordination with Client's District Director to collect, report, and analyze data from Client and AVID Member Sites;
- Review the quality of implementation through the Certification process;
- Access to ongoing AVID College Readiness System development through various divisional workshops and online offerings;
- Permission to use the AVID Trademarks as described in the Standard Terms and Conditions;
- AVID Year in Review and ACCESS academic journals for Client and each AVID Member Site listed on the Quote as implementing the Secondary Program; and
- Assistance in disseminating information about AVID to Client's potential new AVID middle school and high school sites.

**1.4 AVID Reports:** AVID Center agrees to provide Client with access to reports on AVID data collected by Client.

**1.5 AVID Summer Institute:** AVID Center agrees to provide Client and its listed AVID Member Sites access to AVID Summer Institute. Client and its listed AVID Member Sites may attend strands at AVID Summer Institutes including the Implementation strands appropriate for their level of implementation (i.e. Secondary). Planning districts and sites are restricted from attending any of the Implementation strands offered but can attend all other strands offered for their program level.

**1.6 Licensing Benefits:** Membership includes a license to use the AVID Trademarks to promote the AVID Member Sites' implementation of the AVID College Readiness System, to use and implement the AVID Methodologies, and to copy the student activity sheets from the AVID Materials for educational purposes relating to AVID, all pursuant to the provisions of this Exhibit. Licensing runs concurrently with the Term of this Exhibit.

**1.7 Annual Membership/License Fee:** Client agrees to pay AVID Center an annual membership/license fee based on the total number of AVID Member Sites in Client's AVID program according to the pricing schedule set forth on the Quote.

### **Article II. Term of Exhibit**

2.1 **Term:** The parties agree that this Exhibit shall be in effect from July 1, 2016 to June 30, 2017 unless earlier terminated as provided for in the Standard Terms and Conditions ("Term").

### **Article III. Client Responsibilities**

3.1 **AVID Secondary Methodology:** Client agrees to implement AVID according to AVID guidelines and teaching methodologies (collectively "AVID Methodologies") set forth in the AVID publications, guidebooks, and materials (collectively "AVID Materials") or otherwise established by AVID Center, as the same may be modified and/or updated by AVID from time to time at AVID's discretion. Client will implement the AVID Methodologies in the AVID elective class and in academic subject area classes. Client will not materially deviate from the AVID Methodologies without the prior written consent of the Chief Executive Officer of AVID Center. Client is responsible for each of its AVID Member Sites' compliance with this Exhibit.

3.2 **AVID Secondary Student Selection:** Client agrees to select students for AVID in accordance with the selection criteria established in the AVID Eleven Essentials. AVID Eleven Essentials may be modified and/or updated by AVID from time to time at AVID's sole discretion. Any modifications or updates will be made available to the Client and its AVID Member Sites via the MyAVID portal.

3.3 **AVID Secondary Staff Training:** Client agrees to provide, at its expense, ongoing training for site coordinators and AVID site teams at AVID Member Sites.

3.4 **AVID Summer Institute:** Client agrees to ensure that each secondary site in their initial year of implementing AVID Secondary will send a minimum of eight (8) participants (unless AVID agrees to a lesser number on the Quote) to an AVID Summer Institute. The AVID District Director attends at no additional cost and shall not be included in the minimum number of participants required per site team. AVID Center recommends sending a site team that includes the principal, counselor, AVID coordinator, and core subject area teachers. AVID Center recommends AVID Member Sites implementing the second year of the Secondary program send teams of at least five (5) members and encourages AVID Member Sites to continue to send teams to its Summer Institute in subsequent years to maintain and enhance the quality of AVID at their sites. The AVID Summer Institute registration pricing is listed on the Quote. Client understands that travel, lodging, per diem costs and any other costs are not included in the price of the registration.

3.5 **Professional Learning:** Client agrees to conduct AVID professional learning for its AVID Member Sites based on AVID's national model of providing site coordinator workshops and site team conferences. Agenda for professional learning sessions will be based on school needs, on AVID's national model for coordinator workshops, on topics and agendas provided in training materials, and on the content areas related to educational reform initiatives in public schools in Client's state.

3.6 **Data Collection:** On at least an annual basis, according to the timeline established by AVID Center, Client shall collect data pertaining to student demographics, course enrollment, site characteristics and related outcomes specified by AVID Center and provide that data to AVID Center via their secure web portal. Client shall also submit such individual student academic and disciplinary data concerning AVID participants as AVID Center may specify. AVID Center's data collection process conforms to the privacy protections specified in the federal Family Educational Rights and Privacy Act (FERPA). AVID Center will maintain as confidential any personally identifiable student information or information that is privileged or confidential under federal or state law and that is conspicuously marked by Client as "privileged" or "confidential" before Client delivers to AVID Center. AVID Center will destroy all individual student data when it is no longer needed for reporting purposes. Client reserves the right to withhold, revise, and/or edit certain confidential data such as student names, Social Security numbers and any other information the disclosure of which would violate FERPA. AVID Center agrees not to use any of the data collected under this Section 3.6 in a manner that would violate, or cause Client to violate, any applicable provision of FERPA.



**AVID Center HQ**  
 9246 Lightwave Ave  
 Suite 200  
 San Diego, CA 92123  
 Phone: (858) 380-4800  
 Fax: 1-800-915-6897

## Quote: Fullerton School District

To	From
Fullerton School District	Shonnel Oson
Mathew Barnett	9246 Lightwave Ave
Fullerton School District	San Diego, CA 92026
1401 W. Valencia Dr.	E-mail: sason@avidcenter.org
Fullerton, CA 92833	

## Summary

Total Amount:	<b>\$10,214.00</b>	Quote ID:	QUO-05811-J6G0R5
Shipping Method:	FedEx	Date:	4/26/2016
Payment Terms:	Net 30		
Number of SI:		Number of Elementary Libraries:	
Number of Memberships:	1	Number of Middle Libraries:	
Number of AVID Weekly:	1	Number of High Libraries:	

## Details

Site	Product ID	Product	Quantity	Price	Sub Total
Site:					
	Co-ADL Year 1	AVID District Leadership	1.00	\$6,000.00	\$6,000.00
		Ship To: Rudolph Torres Nicolas Junior High School, 1100 W. Olive Ave. Fullerton, CA 92833			

Site	Product ID	Product	Quantity	Price	Sub Total
Site: Nicolas Junior High School	AVID WEEKLY	AVID Weekly Subscription	1.00	\$519.00	\$519.00
Program Level: Secondary	MEMBERSHIP SECONDARY	AVID Membership Fees	1.00	\$3,695.00	\$3,695.00

Pre Freight Amount	\$10,214.00
Total Tax	\$0.00
<b>Total</b>	<b>\$10,214.00</b>

By signing below, Client hereby agrees to purchase all items listed on this Quote, subject to and in accordance with the AVID Standard Terms and Conditions, this Quote, and any Exhibits attached hereto, all of which comprise the AVID College Readiness System Services and Products Agreement.

Purchase Order is not required.

If Client checks the box above, Client hereby confirms that the Client does not require a Purchase Order for payment of any related invoice(s); in which case AVID Center will proceed to the fulfill services and/or products and invoice Client according to this approved Quote.

If Client does not check the box above, Client agrees to provide AVID Center with a valid Purchase Order in a timely manner, in which case AVID Center will not invoice Client until Client provides and AVID Center receives a valid copy of the Purchase Order; AVID Center will not fulfill any services or products until such Purchase Order is received.

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** **APPROVE AMENDMENT #2 OF THE INTERNET NETWORK SUPPORT SERVICES AGREEMENT WITH ORANGE COUNTY SUPERINTENDENT OF SCHOOLS/ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) EXTENDING THE CURRENT AGREEMENT BY ONE YEAR (AGREEMENT NUMBER 40344) BEGINNING JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: Fullerton School District (FSD) contracts with Orange County Department of Education (OCDE) to provide Internet service. This Agreement addresses access to the Internet through OCDE to the K-12 High Speed Network. The Fullerton School District signed an annual agreement for this service.

Rationale: This Amendment extends the current contract by one year that terminates the end of the fiscal year ending June 30, 2017.

Funding: The annual cost of this service is covered in the State budget, so there is no charge to FSD. To date the District has never been charged for this service. If this item is removed from the State budget, the Fullerton School District could eventually be charged for Internet access. This amount would be a metered rate and would be paid from the Unrestricted General Fund.

Recommendation: Approve Amendment #2 of the Internet Network Support Services Agreement with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) extending the current Agreement by one year (Agreement Number 40344) beginning July 1, 2016 through June 30 2017.

JM:SR:kv  
Attachment

2 AMENDMENT #2  
3 INTERNET ACCESS AGREEMENT  
4 FULLERTON SCHOOL DISTRICT

5 The Internet Access Agreement, hereinafter referred to as  
6 Agreement, entered into by and between the Orange County  
7 Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California  
8 92626, hereinafter referred to as SUPERINTENDENT, and Fullerton  
9 School District, 1401 West Valencia Drive, Fullerton, California  
10 92833, hereinafter referred to as DISTRICT, last amended on January  
11 27, 2015, is hereby further amended as follows:

12 1.0 Section 2.0 TERM shall be amended to read as follows: This  
13 Agreement shall be in full force and effect for the period  
14 commencing July 1, 2014, and ending on June 30, 2017, subject to  
15 termination as set forth in this Agreement.

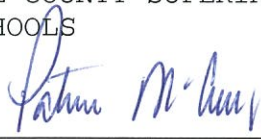
16 2.0 Except as expressly herein amended, said Agreement shall in all  
17 respects be and remain in full force and effect.

18 IN WITNESS WHEREOF, the Parties hereto set their hands.

19 DISTRICT: FULLERTON SCHOOL  
20 DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

21 BY: \_\_\_\_\_  
22 Authorized Signature

23 BY:  \_\_\_\_\_  
24 Authorized Signature

25 PRINTED NAME: \_\_\_\_\_

PRINTED NAME: Patricia McCaughey

TITLE: \_\_\_\_\_

TITLE: Coordinator

DATE: \_\_\_\_\_

DATE: April 18, 2016

2 AMENDMENT #2  
3 INTERNET ACCESS AGREEMENT  
4 FULLERTON SCHOOL DISTRICT

5 The Internet Access Agreement, hereinafter referred to as  
6 Agreement, entered into by and between the Orange County  
7 Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California  
8 92626, hereinafter referred to as SUPERINTENDENT, and Fullerton  
9 School District, 1401 West Valencia Drive, Fullerton, California  
10 92833, hereinafter referred to as DISTRICT, last amended on January  
11 27, 2015, is hereby further amended as follows:

12 1.0 Section 2.0 TERM shall be amended to read as follows: This  
13 Agreement shall be in full force and effect for the period  
14 commencing July 1, 2014, and ending on June 30, 2017, subject to  
15 termination as set forth in this Agreement.


16 2.0 Except as expressly herein amended, said Agreement shall in all  
17 respects be and remain in full force and effect.

18 IN WITNESS WHEREOF, the Parties hereto set their hands.

19 DISTRICT: FULLERTON SCHOOL  
20 DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

21 BY: \_\_\_\_\_  
22 Authorized Signature

23 BY:  \_\_\_\_\_  
24 Authorized Signature

25 PRINTED NAME: \_\_\_\_\_

PRINTED NAME: Patricia McCaughey

TITLE: \_\_\_\_\_

TITLE: Coordinator

DATE: \_\_\_\_\_

DATE: April 18, 2016

CONSENT ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** **APPROVE 2016/2017 NETWORK SUPPORT SERVICES AGREEMENT WITH ORANGE COUNTY SUPERINTENDENT OF SCHOOLS/ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) BEGINNING JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: Fullerton School District (FSD) contracts with Orange County Department of Education (OCDE) for network support services. This Agreement addresses access to the BiTech Financial System, Payroll Services and the Time and Attendance System. It includes charges for management of the data circuit that connects FSD to these services.

Rationale: OCDE shares the cost of managing the Intranet network with school districts in Orange County, charging the District for circuit network management.

Funding: Cost is not to exceed \$2,000.00 to be paid from the Unrestricted General Fund.

Recommendation: Approve 2016/2017 Network Support Services Agreement with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) beginning July 1, 2016 through June 30, 2017.

JM:SR:kv  
Attachment



2 2016-2017  
3 NETWORK SUPPORT SERVICES AGREEMENT  
4 FULLERTON SCHOOL DISTRICT

5 This Network Support Services Agreement is hereby entered  
6 into this 12<sup>th</sup> day of April, 2016, by and between the Orange County  
7 Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California  
8 92626, hereinafter referred to as SUPERINTEDENT, and Fullerton  
9 School District, 1401 West Valencia Drive, Fullerton, California  
10 92833, hereinafter referred to as DISTRICT. SUPERINTENDENT and  
11 DISTRICT shall be collectively referred to as the Parties.

12 Now, THEREFORE, the Parties hereto mutually agree as  
13 follows:

14 1.0 BASIS OF AGREEMENT. Provide network support services for data  
15 connectivity and support to school districts within Orange  
16 County in accordance with the terms and conditions set forth  
17 in this AGREEMENT.

18 2.0 NETWORK SUPPORT. SUPERINTENDENT agrees to provide DISTRICT  
19 access to applications via the SUPERINTENDENT'S network  
20 utilized by the SUPERINTENDENT. Applications services shall  
21 include access to the following:

- 22 1. Payroll Services
- 23 2. Financial (Separate contract required)
- 24 3. Human Resources (Separate contract required)
- 25 4. Time and Attendance (Separate contract required)
5. Imaging (Separate contract required)
6. Data Center Site Services (Separate contract required)

1 7. Cloud Storage

2 8. Email Archiving

3 3.0 TERM. This AGREEMENT shall be in full force and effect for  
4 the period commencing July 1, 2016, and ending on June 30, 2017,  
5 subject to termination as set forth in this AGREEMENT.

6 4.0 PAYMENT. DISTRICT agrees to pay SUPERINTENDENT for services  
7 rendered pursuant to Section 2.0 of this AGREEMENT a total amount  
8 not to exceed Two thousand dollars (\$2,000.00). The charges are  
9 based on the actual expenses incurred by SUPERINTENDENT in  
10 supporting the connectivity between DISTRICT and SUPERINTENDENT  
11 through the telephone companies, Internet service providers, and  
12 vendors providing equipment, lines and services. DISTRICT shall be  
13 notified in writing of any increase in charges incurred by  
14 SUPERINTENDENT in supporting the network. DISTRICT agrees to pay  
15 SUPERINTENDENT the actual charges within thirty (30) days upon  
16 receipt of an itemized invoice in triplicate from the  
17 SUPERINTENDENT. Charges per year shall be as follows:

<u>ITEM#</u>	<u>COST</u>	<u>DESCRIPTION OF SERVICE/SUPPORT</u>
<b><u>ANNUAL FEES</u></b>		
1.	<u>\$ 2,000.00</u>	Annual data circuit network management.
2.	<u>\$ 0.00</u>	Cloud Storage
3.	<u>\$ 0.00</u>	Email archiving/storage per terabyte.
4.	<u>\$ 0.00</u>	Email archiving/administration per terabyte
<b>TOTAL FEES:</b>		<b><u>\$ 2,000.00</u></b>

24 5.0 TECHNICAL SUPPORT. DISTRICT shall be entitled to ongoing  
25 technical support and assistance on SUPERINTENDENT'S Network between

1 the DISTRICT and SUPERINTENDENT, provided however, that the  
2 availability or performance of this technical support service shall  
3 not be construed as altering or affecting SUPERINTENDENT'S  
4 obligations as set forth in this AGREEMENT. SUPERINTENDENT'S  
5 technical support via telephone shall be provided to DISTRICT  
6 without charge Monday through Friday from 7:00 A.M. - 5:00 P.M.,  
7 excluding SUPERINTENDENT'S holidays.

8 6.0 TRAINING. SUPERINTENDENT will provide, at no additional  
9 charge, such assistance and advice, if requested, as may be  
10 necessary to assist DISTRICT personnel in the use and operation of  
11 the equipment installed by SUPERINTENDENT to enable DISTRICT to make  
12 optimum use of the network services Monday through Friday from 7:00  
13 A.M. - 5:00 P.M. excluding SUPERINTENDENT'S holidays.

14 7.0 INDEPENDENT CONTRACTOR. SUPERINTENDENT is and at all times  
15 shall be an independent contractor and shall be wholly responsible  
16 for the manner in which the services required by the terms of this  
17 AGREEMENT are performed. Nothing herein contained shall be  
18 construed as creating the relationship of employer and employee, or  
19 principal and agent, between SUPERINTEDENT and DISTRICT.  
20 SUPERINTENDENT assumes the responsibility for the acts of its  
21 employees or agents as they relate to the services to be provided.  
22 SUPERINTENDENT, its officers, agents, and employees, shall not be  
23 entitled to any rights, and/or privileges of DISTRICT'S employees  
24 and shall not be considered in any manner to be DISTRICT'S  
25 employees.

1 8.0 HOLD HARMLESS.

2 A. SUPERINTENDENT hereby agrees to indemnify, defend, and  
3 hold harmless DISTRICT, its Governing Board, officers, agents, and  
4 employees from every claim or demand and every liability loss,  
5 damage, or expense of any nature whatsoever which may be incurred by  
6 reason of any negligent acts or omissions of employees, agents or  
7 officers of SUPERINTENDENT or the Orange County Board of Education  
8 during the period of this AGREEMENT.

9 B. DISTRICT hereby agrees to indemnify, defend, and hold  
10 harmless SUPERINTENDENT, the Orange County Board of Education, and  
11 its officers, agents, and employees from every claim or demand and  
12 every liability, loss, damage, or expense of any nature whatsoever  
13 which may be incurred by reason of any negligent acts or omissions  
14 of employees, agents or officers of DISTRICT during the period of  
15 this AGREEMENT.

16 9.0 NON-DISCRIMINATION. SUPERINTENDENT and DISTRICT agree that  
17 they will not engage in unlawful discrimination of persons because  
18 of race, color, religious creed, national origin, ancestry, physical  
19 handicap, medical condition, marital status, or sex of such persons.

20 10.0 APPLICABLE LAW. The services completed herein must meet the  
21 approval of the DISTRICT'S general right of inspection to secure the  
22 satisfactory completion thereof. SUPERINTENDENT and DISTRICT agree  
23 to comply with all federal, state and local laws, rules, regulations  
24 and ordinances that are now or may in the future become applicable  
25 to SUPERINTENDENT or DISTRICT'S business, equipment and personnel

1 engaged in operations covered by this AGREEMENT or occurring out of  
2 the performance of such operations.

3 11.0 ASSIGNMENT. Neither party shall subcontract or assign this  
4 AGREEMENT or the performance of any of the services set forth in  
5 this AGREEMENT without prior written approval of the non-assigning  
6 party.

7 12.0 TERMINATION. This AGREEMENT may be terminated by  
8 SUPERINTENDENT or DISTRICT with or without cause, upon the giving of  
9 sixty (60) days prior written notice to the other party.

10 13.0 TOBACCO USE POLICY. In the interest of public health, the  
11 SUPERINTENDENT provides a tobacco-free environment. Smoking or the  
12 use of any tobacco products are prohibited in buildings and  
13 vehicles, and on any property owned, leased or contracted for by the  
14 SUPERINTENDENT. Failure to abide with conditions of this policy  
15 could result in the termination of this AGREEMENT.

16 14.0 NOTICES. All notices or demands to be given under this  
17 AGREEMENT by either party to the other shall be in writing and given  
18 either by: i) Personal service, or ii) U.S. Mail, mailed either by  
19 registered or certified mail, return receipt requested, with postage  
20 prepaid. Service shall be considered given when received if  
21 personally served or, if mailed, on the third (3rd) day after  
22 deposit in any U.S. Post Office. The address to which notices or  
23 demands may be given by either party may be changed by written  
24 notice given in accordance with the notice provisions of this  
25 section. As of the date of this AGREEMENT the addresses of the  
parties are as follows:

1 DISTRICT: Fullerton School District  
2 1401 West Valencia Drive  
3 Fullerton, California 92833  
4 Attn: \_\_\_\_\_

5 SUPERINTENDENT: Orange County Superintendent of Schools  
6 200 Kalmus Drive  
7 Costa Mesa, California 92626  
8 Attn: Patricia McCaughey

9 15.0 SEVERABILITY. If any term, condition or provision of this  
10 AGREEMENT is held by a court of competent jurisdiction to be  
11 invalid, void, or unenforceable, the remaining provisions will  
12 nevertheless continue in full force and effect and shall not be  
13 affected, impaired or invalidated in any way.

14 16.0 GOVERNING LAW. The terms and conditions of this AGREEMENT  
15 shall be governed by the laws of the State of California, with venue  
16 in Orange County, California.

17 17.0 ENTIRE AGREEMENT/AMENDMENT. This AGREEMENT and any exhibits  
18 attached hereto constitute the entire AGREEMENT between  
19 SUPERINTENDENT and DISTRICT regarding the services and any agreement  
20 made shall be ineffective to modify this AGREEMENT in whole or in  
21 part unless such agreement is embodied in an Amendment to this  
22 AGREEMENT which has been signed by both Parties. This AGREEMENT  
23 supersedes all prior negotiations, understandings, representations  
24 and agreements.

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IN WITNESS WHEREOF, the Parties hereto have caused this  
AGREEMENT to be executed.

DISTRICT: FULLERTON SCHOOL  
DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

BY: \_\_\_\_\_  
Authorized Signature

BY: Patricia McCaughey  
Authorized Signature

PRINT NAME: \_\_\_\_\_

PRINT NAME: Patricia McCaughey

TITLE: \_\_\_\_\_

TITLE: Coordinator

DATE: \_\_\_\_\_

DATE: April 12, 2016

FullertonSD-NetworkSupportServices-Intranet-(42915)17  
Zip4/mls

CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Jay McPhail, Assistant Superintendent of Innovation & Instructional Support  
**SUBJECT:** APPROVE APPLE DIRECT CUSTOMER AGREEMENT RENEWAL

Background: On the advice of County Counsel, the District retained an expert consultant to research and provide documentation regarding the sole source nature of Apple Inc. brand products. On May 13, 2014 the board approved the use of Sole Source Vendor for the procurement of non-windows based computer products, declaring Apple Inc. the sole source supplier for unique equipment and operating systems. Apple has requested a Direct Customer Agreement. The Fullerton School District regularly purchases from Apple Inc. to support the instructional programs and data systems of the District. The Agreement provides the terms and conditions for ordering, educational pricing, warranty, and delivery. The initial term of the agreement will be through March 31, 2016, and will automatically renew for successive 12-month periods unless either party provides a written notice not to renew.

Rationale: Our current Common Core Expenditure Plan and Board of Trustee Goals designate the use of educational technology as part of the instructional program and delivery systems for teaching and learning. This Agreement will support buying necessary educational products from Apple Inc.

Funding: There is no cost for approving the Apple Direct Customer Agreement.

Recommendation: Approve the Apple Direct Customer Agreement.

JM:kv





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## Apple Direct Customer Agreement

This Apple Direct Customer Agreement ("Agreement") is made between Apple Inc., a California corporation located at 1 Infinite Loop, Cupertino, CA 95014 ("Apple") and Customer as defined below.

Name ("Customer"): Fullerton School District

Address: 1401 W. Valencia Drive

City, ST, Zip: Fullerton, CA 92833

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1. Definitions. In addition to the definitions set forth herein, the following capitalized terms shall have the meanings set forth below:

1.1 "Agreement" means, collectively, this Apple Direct Customer Agreement, Apple price lists, addenda and executed amendments to the foregoing.

1.2 "Apple Products" means Services, CTO Products, hardware and software products manufactured, distributed or licensed under the Apple brand name that Customer has paid to acquire or has properly licensed from Apple for its own use, but excluding third party software and all other third party products.

1.3 "Confidential Information" means: (i) the terms and conditions of the Agreement; and (ii) any nonpublic information the disclosing party marked as "confidential" or "proprietary." Confidential Information shall not include information that: (a) was rightfully in the possession of recipient prior to disclosure; (b) was independently developed by recipient without the use of Confidential Information; or (c) is now, or becomes, available to the public other than as a result of disclosure by recipient in violation of this Agreement.

1.4 "Configure-To-Order Products" or "CTO Products" means Products that Apple modifies from its standard configurations at Customer's request against a set of options made available by Apple.

1.5 "Limited Warranty" means Apple's standard limited warranty that is set forth in the documentation that accompanies any Apple Products purchased under this Agreement.

1.6 "Products" mean, collectively, Services, Apple Products and other products that are sold or licensed by Apple to Customer for its own use.

1.7 "Services" mean, collectively, the standard, price-listed service, support and/or training products sold under the Apple Inc. brand name that Customer has paid to acquire.

### 2. Buying Products from Apple.

2.1 Ordering. All purchases must be submitted by Customer to Apple. Customer is solely responsible for all purchase decisions, including but not limited to, ensuring the compatibility and appropriateness of all Products. All purchases of Products under this

Agreement shall be made solely for Customer's end use and not for resale.

2.2 Limited Billing Service Account. Apple will provide Customer a limited billing service account to use when placing service orders such as Customer Installable Parts (CIPs) and mail-in or on-site repairs. Customer may be asked to submit a purchase order when placing a service order. Customer acknowledges Apple does not provide service CIP or repair pricing on an Apple price list. Apple will quote current service CIP or repair pricing to Customer prior to processing any purchase order, and Customer will have the option to either accept or decline the quoted prices. Apple will not process the purchase order if Customer declines the quoted price, but will process the purchase order under the terms of this Agreement if Customer accepts the quoted pricing.

2.3 Prices and Orders. Customer agrees that Apple may change Product offerings, discounts and pricing at any time and without notice to Customer. Prices include standard freight and insurance using an Apple-selected carrier. Apple does not guarantee that the Products will be available at all times during the Term. Apple reserves the right to accept or decline any order, in whole or in part. Before cancelling an accepted order prior to shipment due to insufficient inventory, Apple will make reasonable efforts to contact Customer to determine if Customer wishes to convert such order to new product that may be available to replace the insufficient inventory. Apple may make partial shipments of Customer's orders and will not be liable for any failure to ship complete orders. Customer will be invoiced separately for each partial shipment and will pay each invoice when due, without regard to subsequent deliveries. Apple will allocate its available inventory and make deliveries (including partial shipments) in its sole discretion and without liability to Customer.

2.4 Delivery. Title and risk of loss to all Products will pass to Customer upon shipment from Apple's shipping location. For Products shipped pursuant to Apple's standard practices in all but the last week of every Apple fiscal quarter during the Term, Apple will issue credits or replace Products returned due to loss or damage in transit. For Products shipped pursuant to Apple's standard practices in the last week of every Apple fiscal quarter during the Term, Apple will not issue credits or replace Products returned due to loss or damage in transit. Instead, Apple will provide third-party insurance for damaged or lost Products with Customer named as the loss payee. When shipping Products via a carrier chosen by Customer, Apple will not issue credits or



replace Products returned due to loss or damage in transit. Shipping charges for orders shipped under Customer's instructions will be added to Apple's invoice or shipped freight collect, at Apple's option.

**2.5 Payment.** Customer shall be invoiced upon shipment of Products or performance of Services (as applicable), and provided Customer is qualified for credit with Apple, payment of such invoice is due no later than 30 days from the invoice date. All applicable local sales or use taxes, duties and other imposts, if any, due on account of purchases hereunder shall be paid by Customer. Proof of tax-exempt status must be on file at Apple's Support Center for any order to be treated as a tax-exempt transaction. Apple will also charge for any fees due from Customer by regulation or statute, including, if applicable, fees due under the California Electronic Waste Recycling Act or similar laws in other states. Apple reserves the right to change the Authorized Apple Price Lists and Customer's credit terms at any time. In addition to Apple's other rights herein, Apple reserves the right, without liability or obligation to Customer, to suspend deliveries due to a payment default.

**2.6 Product Returns.** Products purchased hereunder shall be subject to Apple's then-current policies for defective and dead-on-arrival (DOA) Products.

**2.7 Support.** Apple will provide post-sales support for Apple Products as described in the documentation accompanying such Apple Products. Apple will not provide support for any Products other than Apple Products.

**3. Confidential Information.** Neither party will use the other's Confidential Information except as required to perform its obligations under this Agreement and will not disclose such Confidential Information except to employees, agents or contractors who have a need to know or as required by law. Neither party will make any disclosure or statement of Confidential Information in connection with this Agreement or its subject matter without the other's prior written consent or as required by law. If Customer is a public agency or institution, this provision will apply only to the extent of applicable law governing Customer's disclosure obligations.

#### **4. Representations and Warranties.**

**4.1 Representations and Warranties.** Customer represents and warrants that: (i) it has the right to enter into this Agreement and perform its obligations hereunder; (ii) the terms of this Agreement do not violate and will not cause a breach of the terms of any other agreement to which Customer is a party or by which it is bound; and (iii) all Products purchased will be for Customer's own use in its facilities in the United States and will not be purchased for resale to any other entity or individual.

**4.2 Apple Limited Warranty.** The sole warranty for an Apple Product purchased hereunder shall be the Limited Warranty. Except for the Limited Warranty, all Apple

Products are sold "as is" and without additional warranty or support from Apple. All Products, other than Apple Products, are sold "as is" and without warranty or support from Apple, but may be accompanied by a manufacturer's warranty, as more particularly provided in the warranty documentation that accompanies such Products. Upon Customer's request, Apple will provide a copy of the manufacturer's warranty accompanying Products offered by Apple under this Agreement. Nothing in this Agreement shall be construed as obligating Apple to provide any warranty-related fulfillment or support for any Products, other than Apple Products.

#### **4.3 Disclaimer.**

**4.3.1** EXCEPT FOR THE LIMITED WARRANTY, APPLE MAKES NO WARRANTIES, EITHER EXPRESS OR IMPLIED, WITH RESPECT TO THE PRODUCTS OR SERVICES, AND TO THE MAXIMUM EXTENT PROVIDED BY LAW, APPLE HEREBY DISCLAIMS SUCH WARRANTIES, INCLUDING BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE.

**4.3.2** APPLE PRODUCTS ARE NOT INTENDED OR SUITABLE FOR USE IN SITUATIONS OR ENVIRONMENTS WHERE THE FAILURE OR TIME DELAYS OF, OR ERRORS OR INACCURACIES IN, THE CONTENT, DATA OR INFORMATION PROVIDED BY APPLE PRODUCTS COULD LEAD TO DEATH, PERSONAL INJURY, OR SEVERE PHYSICAL OR ENVIRONMENTAL DAMAGE, INCLUDING WITHOUT LIMITATION THE OPERATION OF NUCLEAR FACILITIES, AIRCRAFT NAVIGATION OR COMMUNICATIONS SYSTEMS, AIR TRAFFIC CONTROL, LIFE SUPPORT OR WEAPONS SYSTEMS.

#### **5. Indemnity.**

**5.1 Indemnity.** Subject to the exceptions in this Section 5.1 and the terms of Section 5.2 below, Apple will defend any proceeding or action brought by a third party against Customer to the extent based on a claim that: (i) an Apple Product that Customer has paid to acquire from Apple infringes a U.S. patent, copyright, trademark or trade secret; or (ii) personal injury or tangible property damage suffered by such third party was caused by Apple's gross negligence or willful misconduct during the performance of Services. Notwithstanding anything to the contrary, Apple is not liable to defend or be responsible for any claims or damages arising out of or related to: (a) modification of any Apple Product; (b) combination, operation or use of any Apple Product with non-Apple branded Products or other programs, data or documentation; (c) Customer's violation of any import or export control requirements, regulations and laws; (d) Customer's use or exportation of any Products into any countries identified on any U.S. Government embargoed countries list; (e) use of any Apple Product in a manner not authorized under the applicable license terms; (f) any other Products; or (g) Customer's, its agents, employees or contractors' negligent acts or omissions. THE ABOVE IS CUSTOMER'S



SOLE AND EXCLUSIVE REMEDY AND APPLE'S ENTIRE LIABILITY FOR ALL SUCH CLAIMS.

**5.2 Notice and Defense Conditions.** Customer shall promptly notify Apple, in writing, of any claim, demand, proceeding or suit of which Customer becomes aware which may give rise to a right of defense under Section 5.1 ("Claim"). Notice of any Claim that is a legal proceeding, by suit or otherwise, must be provided to Apple within 30 days of Customer's first learning of such proceeding. Notice must be in writing and include an offer to tender the defense of the Claim to Apple. Apple, if it accepts such tender, may take over sole control of the defense of the Claim. That control includes the right to take any and all actions deemed appropriate by Apple in its sole discretion to resolve the Claim by settlement or compromise. Upon Apple's acceptance of tender, Customer will cooperate with Apple with respect to such defense and settlement. If a Claim is settled and to the extent permitted by law, neither party will publicize the settlement and will make every effort to ensure the settlement agreement contains a non-disclosure provision.

**5.3 Mitigation.** In the event of a Claim, Apple will be entitled (but not obligated), at its sole option, to: (i) procure for Customer the right to continue use of the applicable Apple Product(s); (ii) replace the applicable Apple Product(s); (iii) modify the applicable Apple Product(s); or (iv) refund the amount paid by Customer to Apple for the applicable Apple Product, less depreciation.

**6. Limitation of Liability.**

6.1 NOTWITHSTANDING ANYTHING TO THE CONTRARY, IN NO EVENT SHALL APPLE BE LIABLE FOR ANY INCIDENTAL, CONSEQUENTIAL, SPECIAL, INDIRECT, PUNITIVE OR EXEMPLARY DAMAGES (INCLUDING, WITHOUT LIMITATION, CLAIMS FOR LOST PROFITS, LOSS OF DATA, INTERRUPTION OF USE OR COST OF SUBSTITUTE GOODS OR SERVICES), WHETHER AS A RESULT OF BREACH OF CONTRACT, TORT, STRICT LIABILITY, STATUTE OR OTHERWISE EVEN IF APPLE IS AWARE OF THE POSSIBILITY OF SUCH DAMAGES. NOTWITHSTANDING ANYTHING TO THE CONTRARY, TO THE EXTENT PERMITTED BY APPLICABLE LAW, APPLE'S MAXIMUM AGGREGATE LIABILITY FOR ANY AND ALL CLAIMS AND DAMAGES ARISING OUT OF OR RELATED TO THIS AGREEMENT, WHETHER ARISING IN CONTRACT, TORT, STRICT LIABILITY, STATUTE OR OTHERWISE, SHALL NOT EXCEED \$300,000.

6.2 THE ABOVE LIMITS OF LIABILITY ARE EXCLUSIVE AS TO ALL REMEDIES AND THE LIABILITY CAP SHALL NOT BE INCREASED UNDER ANY CIRCUMSTANCES. THE PARTIES AGREE THAT SECTIONS 4 - 6 REPRESENT THE BASIS OF THE BARGAIN AND A FAIR ALLOCATION OF RISK. THE REMEDIES SET FORTH IN THIS AGREEMENT WILL BE CUSTOMER'S SOLE AND EXCLUSIVE REMEDIES FOR ANY CLAIM MADE AGAINST APPLE.

**7. Ownership.**

**7.1 Use of Name.** Neither party shall use the other's name, logo, trademarks or service marks in any advertising, communications or publications without the other party's prior written consent.

**7.2 Software.** Customer acknowledges that Products often contain not only hardware but also software, including but not limited to, operating systems and applications. Such software may be included in ROMs or other semiconductor chips embedded in hardware, or it may be contained separately on disks or on other media. Such software is proprietary, is copyrighted, and may also contain valuable trade secrets and is protected by patents. Customer, as an end user, is licensed to use any software contained in such Products, subject to the terms of the license accompanying the Products, if any, and the applicable patent, trademark, copyright, and other intellectual property, federal and state laws of the United States.

**7.3 Restrictions.** Unless Customer has obtained Apple's prior written consent, Customer, in addition to any obligations or restrictions set forth in any license, which may accompany a Product, shall not copy the software. Customer shall not disassemble, decompile, reverse engineer, copy, modify, create derivative works thereof or otherwise change any of the software or its form.

**8. Term and Termination.**

**8.1 Term.** Unless terminated earlier as provided in this Agreement, the initial term of this Agreement shall be from the date Apple signs it ("Effective Date") until the following March 31 ("Initial Term"). This Agreement shall automatically renew for successive 12-month periods (each a "Renewal Term"), unless either party provides written notice of its election not to renew at least 90 days prior to the end of the Initial Term or then-current Renewal Term. The Initial Term and all Renewal Terms are referred to as the "Term".

**8.2 Termination.** Either party may terminate this Agreement upon 30 days prior written notice if the other party has breached this Agreement and has failed to cure such breach within 30 days of the date of such notice. Either party may terminate this Agreement for any reason or no reason upon 30 days prior written notice. Sections 1, 2.5, 3 - 7, 8.2, and 9 -12 shall survive any termination or expiration of this Agreement. The parties agree that upon any notice of termination of this Agreement, the due date of all Apple invoices shall be accelerated so that they become immediately due and payable, and Customer will cease placing new orders.

**9. Export Compliance.** This Agreement is subject to all laws, regulations, orders or other limitations on the export and re export of commodities, technical data and software. Customer agrees that it will not export, re-export, resell or transfer any export-controlled commodity, technical data or software: (i) in violation of such limitations imposed by the United States or any other appropriate national government authority; or (ii) to any country for which an export license or other governmental approval is required at the time of export,



without first obtaining all necessary licenses and approvals, at Customer's sole cost and expense.

10. Notice. Any notice must be in writing and will be deemed given upon actual receipt after being sent by email, fax or commercial carrier to the following email, contracts@apple.com or address for Apple Inc., Attn: Sales Contracts Management, 1 Infinite Loop, MS 90-2CM, Cupertino, CA 95014, and to the address designated on the first page of this Agreement by Customer or as may be provided by the parties. Either party may give notice of its change of address for receipt of notices by giving notice in accordance with this Section 10.

11. Governing Law. If Customer is a public agency or institution, this Agreement will be governed by the laws of the state where Customer is located. If Customer is a private or corporate entity, this Agreement will be governed by the laws of the State of California, without regard to its conflict of laws provisions, and in the event of any action between the parties, venue shall be in the State of California.

12. General Terms. This Agreement may be executed in counterparts and each will be deemed an original. This Agreement contains the entire agreement between the parties regarding the purchase of Products from Apple and supersedes any other prior oral or written agreements. In the event of any conflict or inconsistency between the terms of this Agreement and any license

terms accompanying any Apple Product, such license terms shall control solely as to the Apple Product covered by those terms. Any different or additional provisions in purchase orders, invoices or similar documents issued by Customer are hereby deemed refused by Apple and such refused provisions will be unenforceable. Any modifications hereto must be in writing and signed by the parties. A waiver by any party of any breach will not constitute a waiver of any different or subsequent breach. If any part of this Agreement is invalid, illegal or unenforceable for any reason, that portion shall be replaced with a valid provision appropriate to the parties' original intent and the remainder shall be enforced. Neither party will be liable for failure to perform or delay in performing any obligation if such failure or delay is due to fire, flood, earthquake, strike, war, epidemic, embargo, blockade, legal prohibition, governmental action, riot or any other similar cause beyond that party's control. Customer may not assign this Agreement or any of its rights or duties without Apple's prior written consent. Any non-compliant assignment by Customer shall be null and void. Apple may assign this Agreement, in whole or in part, or any rights or obligations hereunder without Customer's consent. Each party represents that the person signing on behalf of such party has the authority to bind the party on whose behalf s/he is signing to this Agreement. The Parties hereby execute this Agreement as of the Effective Date.

The duly authorized representatives of the parties execute this Agreement as of the dates set forth below.

Customer  
SIGNATURE: [Signature]  
PRINT NAME: Robert Pietka  
TITLE: Superintendent  
DATE: 12/20/13

Apple Inc.  
SIGNATURE: [Signature]  
PRINT NAME: DAVID RYAN  
TITLE: SR - CONTRACT MGR  
DEPT: UUN CONTRACTS  
EFFECTIVE DATE: 12/20/13

CONSENT ITEM

**DATE:** May 10, 2016  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**PREPARED BY:** Carmen Serna, Executive Assistant to the Superintendent  
**SUBJECT:** APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND RODGER BYBEE FOR NEXT GENERATION SCIENCE STANDARDS AND THE 5 E INSTRUCTIONAL MODEL TO BE HELD ON JUNE 7, 2016

Background: Rodger Bybee has been an educator for over 40 years and has made a huge impact on the science field. Rodger Bybee will facilitate staff development for Next Generation Science Standards and the 5 E Instructional Model to be held on June 7, 2016 for Fullerton School District staff.

Rationale: The purpose of this staff development is to facilitate the continuing development of science across the District.

Funding: Not to exceed \$2,500.00 from the Superintendent's Budget #526.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Rodger Bybee for Next Generation Science Standards and the 5 E Instructional Model to be held on June 7, 2016.

RP:cs  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Rodger Bybee** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: **Next Generation Science Standards and the 5 E Instructional Model.**

2. Term. Contractor shall commence providing services under this Agreement on **June 7, 2016.**

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Two Thousand Five Hundred Dollars (\$2500.00)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A.**

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to

this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)



c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Rodger Bybee**  
**Address on File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **10th** DAY OF **MAY 2016**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**Rodger Bybee**

By:

\_\_\_\_\_  
**Signature**

**On File**

\_\_\_\_\_  
**Taxpayer ID Number**

DISCUSSION/ACTION ITEM

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Chanjira Luu, Director, Classified Personnel Services

**SUBJECT:** **ADOPT RESOLUTION #15/16-20 REDUCING/ELIMINATING IDENTIFIED CLASSIFIED POSITIONS EFFECTIVE AUGUST 8, 2016**

Background: The formal layoff process, which begins with Board adoption of a resolution, is a traditional process that allows for staffing flexibility as funding sources and/or job tasks are eliminated, reduced, or transferred. Although Education Code 45114 requires adherence to this formal resolution and classified employee notification process, employees identified for layoff are usually transferred into comparable open positions as they become available at the start of a new school year. If an employee is not placed in a comparable position, he/she is allowed to exercise bumping rights and/or be placed on a 39-month reemployment list. If the employee agrees to placement into a position with fewer hours, another 24 months of reemployment rights are provided. This layoff has been initiated due to the reduction in funding and/or workload eliminating a 12-hour/week position at Richman School and reducing a position that is currently vacant from 25 hours/week to 15 hours/week at Orangethorpe School.

The Board of Trustees must approve a resolution of layoff prior to the implementation of staffing recommendations. Employee notification, bargaining unit negotiation and alternative placement, if necessary, will be made following Board approval. The positions identified for layoff are listed on the attached Resolution #15/16-20.

Funding: Not applicable.

Recommendation: Adopt Resolution #15/16-20 reducing/eliminating identified Classified positions effective August 8, 2016.

CCB:CL:ph  
Attachment

**FULLERTON SCHOOL DISTRICT  
MAY 10, 2016  
RESOLUTION NO. #15/16-20**

**RESOLUTION FOR REDUCING AND ELIMINATING IDENTIFIED CLASSIFIED POSITIONS**

WHEREAS, due to lack of funds and/or lack of work, the Board of Trustees hereby finds that it is in the best interest of the Fullerton School District that as of August 8, 2016, certain services now being provided by the District be reduced or eliminated by the following extent:

**Position reduction:**

1 – Social Service Assistant (reduction from 25.0 hours/week to 15.0 hours/week)

**Position elimination:**

1 – Social Service Assistant (elimination of 12.0 hours/week position)

NOW, THEREFORE, BE IT RESOLVED that as of August 8, 2016, one classified position shall be reduced and one classified position shall be eliminated to the extent set forth above.

BE IT FURTHER RESOLVED, that the Superintendent is authorized and directed to give notice of layoff and reduction of the positions and of bumping rights to the affected classified employees of the District, if any.

The foregoing resolution was passed and adopted at a regular meeting of the Board of Trustees on this 10<sup>th</sup> day of May, 2016.

Ayes: \_\_\_\_\_

Noes: \_\_\_\_\_

Absent: \_\_\_\_\_

BOARD OF TRUSTEES OF THE FULLERTON SCHOOL DISTRICT

DATE: \_\_\_\_\_

BY: \_\_\_\_\_  
Lynn Thornley, President, Board of Trustees

DATE: \_\_\_\_\_

BY: \_\_\_\_\_  
Dr. Robert Pletka, Superintendent

DISCUSSION/ACTION ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE FULLERTON SCHOOL DISTRICT'S 2016/2017 PROPOSAL TO NEGOTIATE WITH CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION (CSEA), CHAPTER 130

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented ("sunshined"). This proposal was sunshined on April 12, 2016.

Funding: Not applicable.

Recommendation: Approve Fullerton School District's 2016/2017 proposal to negotiate with California School Employees Association (CSEA), Chapter 130.

CCB:nm  
Attachment

FULLERTON SCHOOL DISTRICT  
SUNSHINE  
PROPOSAL TO CSEA #130  
2016-2017  
April 12, 2016

**Article 6: Pay and Allowances**

**Article 8: Health Insurance**



ADMINISTRATIVE REPORT

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE REVISED BOARD POLICY 1312.3 – UNIFORM COMPLAINT PROCEDURES

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of Board Policies, which are adopted by the majority of school districts in our State.

Board Policy 1312.3 was presented as a First Read during the April 12, 2016 Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Approve revised Board Policy 1312.3 – Uniform Complaint Procedures.

CCB:nm  
Attachment

**Fullerton School District  
Board Policy  
Uniform Complaint Procedures**

BP 1312.3

**Community Relations**

**Board Adopted: August 19, 2009**

**Board Revised: November 14, 2012**

**Board Revised: May 21, 2013**

**Board Revised: September 9, 2014**

**Board Revised: \_\_\_\_\_**

The Board of Trustees recognizes that the District has the primary responsibility to ensure compliance with applicable state and federal laws and regulations governing educational programs. The District shall investigate and seek to resolve any complaints alleging failure to comply with such laws and/or alleging unlawful discrimination, harassment, intimidation, or bullying in accordance with the uniform complaint procedures (**UCP**).

**The District's UCP shall be used to investigate and resolve the following complaints:**

- 1. Allegations of noncompliance with requirements for the development and adoption of a school safety plan, and state and/or federal laws in adult education programs, consolidated categorical aid programs, migrant education, career technical and technical education and training programs, child care and development programs, child nutrition programs, and special education programs.**
- 2. Allegations of unlawful discrimination, harassment, intimidation, or bullying in district programs and activities based on actual or perceived characteristics of race or ethnicity, color, ancestry, nationality, national origin, ethnic group identification, age, religion, marital or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, gender expression, or genetic information, or any other characteristic identified in Education Code 200 or 220, Penal Code 422.55, or Government Code 11135, or based on association with a person or group with one or more of these actual or perceived characteristics.**
- 3. Any complaints alleging District noncompliance with the requirement to provide reasonable accommodation to a lactating student on school campus to express breast milk, breastfeed an infant child, or address other breastfeeding-related needs of the student.**
- 4. Uniform complaint procedures shall also be used to address any complaint alleging the District's failure to comply with the prohibition against requiring students to pay fees, deposits, or other charges for participation in educational activities.**
- 5. In addition, pursuant to Education Code section 52075, individuals may file a complaint under the District's Uniform Complaint Procedure alleging that the school district has not complied with the LCAP requirements in the Education Code. The complaint may be filed anonymously if the complainant is not satisfied with the decision of the school district, the individual may appeal the decision to the State Superintendent of Public Instruction. The State Superintendent of Public Instruction is required to issue a decision on the appeal within 60 days of the Superintendent of Public Instruction's receipt of the appeal.**
- 6. Any complaint, by or on behalf of any student who is a foster youth, alleging District**

**noncompliance with any legal requirement applicable to the student regarding placement decisions, the responsibilities of the District's educational liaison to the student, the award of credit for coursework satisfactorily completed in another school or district, school transfer, or the grant of an exemption from Board-imposed graduation requirements.**

- 7. Any complaint, by or on behalf of a homeless student as defined in 42 USC 11434a, alleging District noncompliance with any requirement applicable to the student regarding the award of credit for coursework satisfactorily completed in another school or district or the grant of an exemption from Board-imposed graduation requirements.**
- 8. Any complaint alleging District noncompliance with the physical education instructional minutes requirement for students in elementary school.**
- 9. Any complaint alleging retaliation against a complainant or other participant in the complaint process or anyone who has acted to uncover or report a violation subject to this policy.**

~~The District shall use the uniform complaint procedures to resolve any complaint alleging unlawful discrimination, harassment, intimidation, or bullying in district programs and activities based on actual or perceived characteristics of race or ethnicity, color, ancestry, nationality, national origin, ethnic group identification, age, religion, marital or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, gender expression, or genetic information, or any other characteristic identified in Education Code 200 or 220, Penal Code 422.55, or Government Code 11135, or based on association with a person or group with one or more of these actual or perceived characteristics.~~

~~In addition, pursuant to Education Code section 52075, individuals may file a complaint under the District's Uniform Complaint Procedure alleging that the school district has not complied with the LCAP requirements in the Education Code. The complaint may be filed anonymously if the complainant is not satisfied with the decision of the school district, the individual may appeal the decision to the State Superintendent of Public Instruction. The State Superintendent of Public Instruction is required to issue a decision on the appeal within 60 days of the Superintendent of Public Instruction's receipt of the appeal.~~

If the District **finds** merit in the complaint or the Superintendent of Public Instruction finds merit in an appeal, the school district will provide a remedy to all affected pupils, parents, and guardians.

~~Uniform complaint procedures shall also be used to address any complaint alleging the District's failure to comply with the prohibition against requiring students to pay fees, deposits, or other charges for participation in educational activities, the requirements for the development and adoption of a school safety plan, and state and/or federal laws in adult education programs, consolidated categorical aid programs, migrant education, career technical and technical education and training programs, child care and development programs, child nutrition programs, and special education programs.~~

The Board prohibits any form of retaliation against any complainant in the complaint process. Participation in the complaint process shall not in any way affect the status, grades, or work assignments of the complainant.

The Board encourages the early, informal resolution of complaints at the site level whenever possible.

The Board recognizes that a neutral mediator can often suggest a compromise that is agreeable to all parties in a dispute. In accordance with the uniform complaint procedures, whenever all parties to a complaint agree to try resolving the problem through mediation, the Superintendent or designee shall initiate that process. The Superintendent or designee shall ensure that the results are consistent with

state and federal laws and regulations.

In investigating complaints, the confidentiality of the parties involved and the integrity of the process shall be protected. As appropriate for any complaint alleging discrimination, harassment, intimidation, or bullying, the Superintendent or designee may keep the identity of a complainant confidential to the extent that the investigation of the complaint is not obstructed. **The Superintendent or designee shall maintain records of all UCP complaints and the investigations of those complaints. All such records shall be destroyed in accordance with applicable state laws and District policy.**

The District's Williams uniform complaint procedures shall be used to investigate and resolve any complaint related to the following:

1. Sufficiency of textbooks or instructional materials
2. Emergency or urgent facilities conditions that pose a threat to the health or safety of students or staff
3. Teacher vacancies and misassignments

The following complaints shall be referred to other agencies for appropriate resolution and are not subject to our UCP process set forth in this document unless these procedures are made applicable by separate interagency agreements:

1. Allegations of child abuse shall be referred to County Dept of Social Services (DSS), Protective Services Division or appropriate law enforcement agency.
2. Health and safety complaints regarding a Child Development Program shall be referred to Dept of Social Services for licensed facilities, and to the appropriate Child Development regional administrator for licensing-exempt facilities.
3. Employment discrimination complaints shall be sent to the State Dept of Fair Employment and Housing (DFEH).
4. Allegations of fraud shall be referred to the Legal, Audits and Compliance Branch in the California Department of Education (CDE).

### **The Responsibilities of Fullerton School District**

The Fullerton School District has the primary responsibility to insure compliance with applicable State and federal laws and regulations. The District shall investigate complaints alleging failure to comply with applicable State and federal laws and regulations and/or alleging discrimination, harassment, intimidation, and bullying and seek to resolve those complaints in accordance with our UCP procedures.

The District UCP policies shall ensure that complainants are protected from retaliation and that the identity of a complainant alleging discrimination, harassment, intimidation, and bullying remain confidential as appropriate. The person responsible for receiving and investigating complaints and ensuring our compliance with State and federal laws and regulations is:

Name or title: Assistant Superintendent, Personnel Services  
Address: 1401 W. Valencia Drive, Fullerton, CA 92833  
Phone Number: (714) 447-7450

The District ensures that the person above, who is responsible for compliance and/or investigations, is knowledgeable about the laws/programs that he/she is assigned to investigate.

The District shall annually notify in writing our students, employees, parents or guardians of our students, the district advisory committee, school advisory committees, appropriate private school

officials or representatives, and other interested parties of our UCP process, including the opportunity to appeal to our governing board and the provisions of this document by disseminating the UCP Annual Notice to all of the above required groups each school year. An appeal is a request made in writing to a level higher than the original reviewing level by an aggrieved party requesting reconsideration or a reinvestigation of the lower adjudicating body's decision.

The UCP Annual Notice shall also advise the recipient of any civil law remedies that may be available under State or federal discrimination, harassment, intimidation, and bullying laws, if applicable, and of the appeal pursuant to Education Code section 262.3. The UCP Annual Notice shall be in English and in the primary language, pursuant to section 48985 of the Education Code, or mode of communication of the recipient of the notice.

A copy of the UCP complaint policies and procedures document shall be available free of charge.

### **Filing a Complaint with the Fullerton School District**

Except for Williams Complaints regarding instructional materials, emergency or urgent facilities conditions that pose a threat to the health or safety of pupils or staff, and teacher vacancies or misassignments, and complaints that allege discrimination, harassment, intimidation, and bullying, any individual, public agency or organization may file a written complaint with the District Superintendent or his or her designee alleging a matter which, if true, would constitute a violation by the District of federal or State law or regulation governing a program.

An investigation of alleged unlawful discrimination, harassment, intimidation, and bullying shall be initiated by filing a complaint no later than six months from the date the alleged discrimination, harassment, intimidation, or bullying occurred, or the date the complainant first obtained knowledge of the facts of the alleged discrimination, harassment, intimidation, and bullying. The time for filing may be extended in writing by the District Superintendent or his or her designee, upon written request by the complainant setting forth the reasons for the extension. The period for filing may be extended by the Superintendent or his or her designee for good cause for a period not to exceed 90 calendar days following the expiration of the six-month time period. The Superintendent shall respond immediately upon a receipt of a request for extension.

The complaint shall be filed by one who alleges that he or she has personally suffered unlawful discrimination, harassment, intimidation, and bullying or by one who believes an individual or any specific class of individuals has been subjected to discrimination, harassment, intimidation, and bullying prohibited by this part.

An investigation of a discrimination, harassment, intimidation, and bullying complaint shall be conducted in a manner that protects confidentiality of the parties and maintains the integrity of the process.

Except for Williams Complaints, within 60 calendar days from the date of the receipt of the complaint, the District shall conduct and complete an investigation of the complaint in accordance with this policy and prepare a written decision; also known as a final report. This time period may be extended by written agreement of the complainant.

The investigation shall include an opportunity for the complainant, or the complainant's representative, or both, to present the complaint(s) and evidence or information leading to evidence to support the allegations of non-compliance with State and federal laws and/or regulations.

Refusal by the complainant to provide the investigator with documents or other evidence related to the allegations in the complaint, or to otherwise fail or refuse to cooperate in the investigation or engage in any other obstruction of the investigation, may result in the dismissal of the complaint because of a lack of evidence to support the allegations.

Refusal by Fullerton School District to provide the investigator with access to records and/or other information related to the allegation in the complaint, or to otherwise fail or refuse to cooperate in the investigation or engage in any other obstruction of the investigation, may result in a finding based on evidence collected that a violation has occurred and may result in the imposition of a remedy in favor of the complainant.

The District shall issue a decision based on the evidence. The decision shall be in writing and sent to the complainant within 60 calendar days from receipt of the complaint by the District. The decision shall contain:

- (i) the findings of fact based on the evidence gathered,
- (ii) conclusion of law,
- (iii) disposition of the complaint,
- (iv) the rationale for such disposition,
- (v) corrective actions, if any are warranted,
- (vi) notice of the complainant's right to appeal the District's decision to the CDE, and
- (vii) procedures to be followed for initiating an appeal to the CDE.

Nothing in this document shall prohibit anyone involved in the complaint from utilizing alternative methods to resolve the allegations, such as mediation. Nor are we prohibited from resolving complaints prior to the formal filing of a written complaint. Mediation is a problem solving activity whereby a third party assists the parties to the dispute in resolving the complaint.

Legal Reference:

EDUCATION CODE

200-262.4 Prohibition of discrimination  
222 Reasonable accommodations; lactating students  
8200-8498 Child care and development programs  
8500-8538 Adult basic education  
18100-18203 School libraries  
32289 School safety plan, uniform complaint procedures  
35186 Williams uniform complaint procedures  
48853-48853.5 Foster youth  
48985 Notices in language other than English  
49010-49013 Student fees  
49060-49079 Student records  
49069.5 Rights of parents  
49490-49590 Child nutrition programs  
51210 Courses of study grades 1-6  
51223 Physical education, elementary schools  
51225.1-51225.2 Foster youth and homeless children; course credits; graduation requirements  
51228.1-51228.3 Course periods without educational content  
52060-52077 Local control and accountability plan, especially  
52075 Complaint for lack of compliance with local control and accountability plan requirements  
52160-52178 Bilingual education programs  
52300-52490 Career technical education  
52500-52616.24 Adult schools  
52800-52870 School-based program coordination  
54400-54425 Compensatory education programs  
54440-54445 Migrant education  
54460-54529 Compensatory education programs  
56000-56867 Special education programs

59000-59300 Special schools and centers  
64000-64001 Consolidated application process  
GOVERNMENT CODE  
11135 Nondiscrimination in programs or activities funded by state  
12900-12996 Fair Employment and Housing Act  
PENAL CODE  
422.55 Hate crime; definition  
422.6 Interference with constitutional right or privilege  
CODE OF REGULATIONS, TITLE 5  
3080 Application of section  
4600-4687 Uniform complaint procedures  
4900-4965 Nondiscrimination in elementary and secondary education programs  
UNITED STATES CODE, TITLE 20  
1221 Application of laws  
1232g Family Educational Rights and Privacy Act  
1681-1688 Title IX of the Education Amendments of 1972  
6301-6577 Title I basic programs  
6801-6871 Title III language instruction for limited English proficient and immigrant students  
7101-7184 Safe and Drug-Free Schools and Communities Act  
7201-7283g Title V promoting informed parental choice and innovative programs  
7301-7372 Title V rural and low-income school programs  
12101-12213 Title II equal opportunity for individuals with disabilities  
UNITED STATES CODE, TITLE 29  
794 Section 504 of Rehabilitation Act of 1973  
UNITED STATES CODE, TITLE 42  
2000d-2000e-17 Title VI and Title VII Civil Rights Act of 1964, as amended  
2000h-2-2000h-6 Title IX of the Civil Rights Act of 1964  
6101-6107 Age Discrimination Act of 1975  
CODE OF FEDERAL REGULATIONS, TITLE 28  
35.107 Nondiscrimination on basis of disability; complaints  
CODE OF FEDERAL REGULATIONS, TITLE 34  
99.1-99.67 Family Educational Rights and Privacy Act  
100.3 Prohibition of discrimination on basis of race, color or national origin  
104.7 Designation of responsible employee for Section 504  
106.8 Designation of responsible employee for Title IX  
106.9 Notification of nondiscrimination on basis of sex  
110.25 Notification of nondiscrimination on the basis of age

Management Resources:

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Title IX Coordinators, April 2015

Questions and Answers on Title IX and Sexual Violence, April 2014

Dear Colleague Letter: Bullying of Students with Disabilities, August 2013

Dear Colleague Letter: Sexual Violence, April 2011

Dear Colleague Letter: Harassment and Bullying, October 2010

Revised Sexual Harassment Guidance: Harassment of Students by School Employees, Other Students, or Third Parties, January 2001

U.S. DEPARTMENT OF JUSTICE PUBLICATIONS

Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient Persons, 2002

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

Family Policy Compliance Office: <http://familypolicy.ed.gov>

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>  
U.S. Department of Justice: <http://www.justice.gov>

CSBA Revision  
(10/14 7/15) 3/16



DISCUSSION/ACTION ITEM

**DATE:** May 10, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**SUBJECT:** **APPROVE SUMMER STEAM CAMP PROGRAM AT UNIVERSITY OF SOUTHERN CALIFORNIA (USC) FOR FULLERTON SCHOOL DISTRICT STUDENTS TO ATTEND FOUR WEEKS IN JULY 2016**

Background: The Fullerton School District recognizes the importance of preparing students for success in the 21st century and beyond and continues to offer students opportunities to learn through STEAM education. The CS@SC Summer Camps at the University of Southern California provide underrepresented K-12 students with an opportunity to explore topics in computer science including stand-alone programming, web development, mobile app creation, and robotics

Rationale: The CS@SC Summer Camps are designed to provide students with an early education into computer science, engineering, and applied physical science. During this summer, the Fullerton School District would like partner with the University of Southern California through the CS@SC Summer Camps in order to expose students to computer science and engineering and college life. Studies have shown that students who are exposed to computer science and engineering fields at a young age are more likely to excel in academic fields such as science and mathematics.

Funding: Cost not to exceed \$70,000 to be paid from the Unrestricted General Fund.

Recommendation: Approve Summer STEAM Camp Program at University of Southern California (USC) for Fullerton School District students to attend four weeks in July 2016.

EF:nm

ADMINISTRATIVE REPORT

**DATE:** May 10, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Assistant Superintendent, Educational Services

**PREPARED BY:** Susan Albano, Director, Educational Services

**SUBJECT:** Local Control Accountability Plan (LCAP) and Annual Update

Background: The Local Control Funding Formula (LCFF) requires school district stakeholders to develop a funding accountability plan called the Local Control and Accountability Plan (LCAP) and Annual Update. The LCAP must identify goals, process indicators (metrics) for all pupils, each subgroup of pupils, each state priority and any local priorities, and actions and services to meet the identified goals and "needs" must be described. A process for engagement of district stakeholders must be provided. Review and Comment must be elicited from district and site organizations to better align school-site and district-level goals and actions. LCAP will present in a public meeting of the Board of Trustees for a public hearing on June 7, 2016 and subsequent approval on June 21, 2016. The LCAP shall be approved and adopted by July 1, 2016 and updated, annually.

Rationale: The final draft of the Fullerton School District (FSD) LCAP and Annual Update will be presented for Board and public review. The LCAP Stakeholders Advisory Committee members shall report on the LCAP required components: 1) FSD Board of Trustee's Annual Goals & State Priorities, 2) Stakeholder Engagement, 3) Goals & Progress Indicators, 4) Actions, Services, and Expenditures, and 5) Annual Update.

Funding: Not applicable.

Recommendation: Not applicable.

EF:SA:lc

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

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AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Special Meeting of the Board of Trustees  
Wednesday, June 1, 2016, 6:00 p.m.  
District Administration Offices Board Room  
1401 W. Valencia Drive, Fullerton, California 92833

Agenda

To: Board of Trustees and Press

From: Lynn Thornley, President, Board of Trustees

Subject: The President of the Board of Trustees of the Fullerton School District has called a Special Meeting of said Board of Trustees to be held at the District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California, on Wednesday, June 1, 2016, 6:00 p.m.

Public Comments – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

6:00 p.m. Call to Order and Pledge of Allegiance

Public Comments – Policy (see above)

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

- 1a. Approve Revision to Position Description for Literacy Coordinator III.
- 1b. Approve/Ratify Piggyback Lease Agreement with Class Leasing, LLC, for 39 relocatable classrooms and one relocatable restroom facility for temporary student housing at Parks Junior High School
- 1c. Award Contract for Parks Junior High School 2016 Interim Housing Rebid--(Low Voltage), FSD-15-16-RD-03, to Integrated Communications & Data.
- 1d. Award Contract for Parks Junior High School 2016 Interim Housing Rebid--(Electrical), FSD-15-16-RD-04 to RDM Electric Co., Inc.

1e. Award Contract for Parks Junior High School 2016 Interim Housing Rebid--(Plumbing), FSD-15-16-RD-05, to Pro-Craft Construction, Inc.

Recess to Closed Session

- Public Employee Performance Evaluation Title: District Superintendent, Board Representative Lynn Thornley [Government Code section 54954.5].

Report from Closed Session

Adjournment

CONSENT ITEM

**DATE:** June 1, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE REVISION TO POSITION DESCRIPTION FOR LITERACY COORDINATOR III

Background: Educational Services provides a variety of educational programs to benefit the diverse background of children within Fullerton School District. As State legislature continues to change throughout the course of the years, the District modifies its offerings to remain in compliance with such legal changes.

To help ensure a fluid management of the new programs, a literacy coordinator job description was taken to Board for approval on May 10, 2016. Due to an oversight, the original job description has been modified to include the requirement of an Administrative Services credential. The revised job description is attached.

Rationale: Job descriptions define the roles and responsibilities of a specific job classification. Due to the change in responsibilities, a new job description is required.

Funding: Not applicable.

Recommendation: Approve Revision to Position Description for Literacy Coordinator III

CCB:nm  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Fullerton, California**

**Literacy Coordinator III**

**DEFINITION:**

Under direction of the Director of Educational Services, general responsibilities include overall leadership for planning, developing, implementing and evaluating the Fullerton School District's English Language Arts Instructional Program; responsible to lead and oversee the design and implementation of a cutting edge technologically enhanced standards based curriculum; will also assist in directing, hiring, coordination and supervision of the District certificated and classified summer school staff.

**ESSENTIAL DUTIES AND RESPONSIBILITIES:**

- Coordinate FSD English language arts programs to include knowledge and implementation of early literacy skills, designated and integrated English language development, Title III accountability requirements, and ensure compliance through Federal Program Monitoring
- Supervise the operations in the FSD Testing Center to include the evaluation of Testing Center personnel
- Administer District English Language Advisory Committee (DELAC) meetings and serve as the District representative to the DELAC
- Oversee all aspects of the district Dual Immersion program including professional development for teachers and parents and curriculum needs
- Evaluate assessment data to monitor individual student and school progress toward meeting academic goals and objectives
- Assist in planning professional development for teachers and administrators, in the area of English language arts
- Supervise Districtwide Response to Intervention program
- Develop, implement, and administer budget
- Supervise and evaluate certificated/classified staff and coordinate various certificated curriculum meetings
- Other duties as assigned

**EMPLOYMENT STANDARDS:**

**Education**

Bachelor's degree or higher from an accredited college or university with emphasis in elementary education, instructional technology, subject matter field commonly taught in the elementary grades, or closely related field, including all courses required to meet credential requirements

**Credential/License**

A valid Administrative **Services** Credential and/or enrolled in an Administrative Credential Program;

A valid Teaching Credential;

Master's Degree;

CLAD/BCLAD or equivalent Certification

Technology Skills/Competence Required

**Experience**

Student teaching, internship or full-time teaching experience, preferably in a primary grade setting

**Knowledge of:**

Cutting edge principles, practices, trends, goals and objectives of public education;

**FULLERTON SCHOOL DISTRICT**  
**Fullerton, California**

**Literacy Coordinator III**

Organization, management, planning and evaluation strategies, techniques and procedures;  
Legal principles of certificated and classified evaluations;  
Assessment theory and application;  
Legal mandates and regulations pertaining to programs;  
Budget strategies and techniques;  
Curriculum design and best instructional practices;  
Presentation and facilitation practices;  
Classroom technology – Practices and Procedures;  
Standards based instructional programs;  
Theory and application of language acquisition;  
21st-century instructional use of technology;  
State and federal reforms;  
Testing and data analysis;  
Professional Learning Communities model;  
Project-based Learning;  
Response to Instruction (Rtl)

**Ability to:**

Facilitate small and large group setting;  
Monitor and support the work of professional staff;  
Think strategically, assess and balance competing values;  
Make and effect timely decisions;  
Utilize new technologies and software;  
Plan for future needs of the District;  
Establish and maintain cooperative working relationships with staff, managers, parents, community members, vendors, universities, and state and federal agencies.

**PHYSICAL STANDARDS:**

The work environment and physical demands of the positions as described below are representative of those that must be met by an employee to successfully perform the essential functions of a position in this general instructional category. Reasonable accommodations may be made to enable individuals to perform the essential functions of a specific position. These physical standards are generic in nature and tasks may vary dependent on school site or specialized department assignment

**Work Environment:**

Indoor environment;  
Driving a vehicle to school sites.

**Physical Demands:**

Sitting or standing for extended periods of time;  
Hearing and speaking to exchange information and make presentations;  
Seeing to read fine statistical reports and standard text and data on a computer monitor;  
Dexterity of hands and fingers to write legibly and to use computer terminals and other general office machines;  
Ability to lift and carry up to twenty-five pounds; and to reach, bend, or crouch to use files and records;  
Walking at school sites;  
Ability to travel to different sites and locations.



**FULLERTON SCHOOL DISTRICT  
Fullerton, California**

**Literacy Coordinator III**

The information contained in this physical standards description is for compliance with ADA and is not an exhaustive list of duties performed. The individuals currently holding this position perform additional duties and additional duties may be assigned. The conditions described here are representative of those that must be met by an employee to successfully perform the essential functions of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

CONSENT ITEM

**DATE:** June 1, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** **APPROVE/RATIFY PIGGYBACK LEASE AGREEMENT WITH CLASS LEASING, LLC, FOR TWENTY-NINE RELOCATABLE CLASSROOMS AND ONE RELOCATABLE RESTROOM FACILITY FOR TEMPORARY STUDENT HOUSING AT PARKS JUNIOR HIGH SCHOOL**

Background: The Proposition 39 HVAC project originally scheduled to begin in June 2016 has been halted due to the discovery of asbestos containing material (ACM) on the existing ductwork in Building A. The asbestos must be removed in order to proceed with this project. On May 10, 2016, the Board of Trustees approved a contract for asbestos abatement at Parks Junior High School, FSD-15-16-GFR-01, to American Technologies, Inc. Once the removal and encapsulation are completed, the HVAC project will resume. This delay has resulted in the need to lease relocatable classrooms and a relocatable restroom facility at Parks Junior High School to temporarily house students and staff until the HVAC project is completed. Class Leasing, LLC, is able to provide the District with the necessary buildings in a timely manner so as to not delay the opening of school in August.

Class Leasing, LLC, offers the classrooms and one restroom on a Piggyback Bid (Project: SSBP, #40-06/2015-2016) with Savanna School District. Staff estimates the length of the lease to be twelve months. The total cost for these buildings is not expected to exceed \$607,568.

Rationale: Temporary housing is necessary due to the discovery of asbestos-containing material.

Funding: The contract amount is \$607,568, to be paid from Special Reserve Fund for Capital Outlay Projects.

Recommendation: Approve/Ratify Piggyback Lease Agreement with Class Leasing, LLC, for twenty-nine relocatable classrooms and one relocatable restroom facility for temporary student housing at Parks Junior High School.

SH:BM:mm

CONSENT ITEM

**DATE:** June 1, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** **AWARD CONTRACT FOR PARKS JUNIOR HIGH SCHOOL 2016 INTERIM HOUSING REBID--(LOW VOLTAGE), FSD-15-16-RD-03, TO INTEGRATED COMMUNICATIONS & DATA**

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. Two contractors submitted bids on May 26, 2016. The successful low bidder was Integrated Communications & Data.

Rationale: Due to the site work being performed at Parks Junior High School during the 2016/2017 school year, there will be a need for data communications services. Work will include, but not be limited to, providing data communications to thirty District-furnished and installed interim housing modular buildings.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Funding: The contract amount is \$330,342, to be paid from Special Reserve Fund for Capital Outlay Projects.

Recommendation: Award Contract for Parks Junior High School 2016 Interim Housing Rebid--(Low Voltage), FSD-15-16-RD-03, to Integrated Communications & Data.

SH:BM:ys

CONSENT ITEM

**DATE:** June 1, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** **AWARD CONTRACT FOR PARKS JUNIOR HIGH SCHOOL 2016 INTERIM HOUSING REBID—(ELECTRICAL), FSD-15-16-RD-04 TO RDM ELECTRIC CO., INC.**

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. Three contractors submitted bids on May 26, 2016. The successful low bidder was RDM Electric Co, Inc.

Rationale: Due to the site work being performed at Parks Junior High School during the 2016/2017 school year, there will be a need for electrical services. Work will include, but not be limited to, providing electrical service to thirty District-furnished and installed interim housing modular buildings.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Funding: The contract amount is \$610,000, to be paid from Special Reserve Fund for Capital Outlay Projects.

Recommendation: Award Contract for Parks Junior High School 2016 Interim Housing Rebid--(Electrical), FSD-15-16-RD-04 to RDM Electric Co., Inc.

SH:BM:ys

CONSENT ITEM

**DATE:** June 1, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** **AWARD CONTRACT FOR PARKS JUNIOR HIGH SCHOOL 2016 INTERIM HOUSING REBID--(PLUMBING), FSD-15-16-RD-05, TO PRO-CRAFT CONSTRUCTION, INC.**

Background: In accordance with the California Contract Code, advertisement for this project was published in a newspaper of general circulation. One contractor submitted a bid on May 26, 2016. The successful low bidder was Pro-Craft Construction, Inc.

Rationale: Due to the site work being performed at Parks Junior High School during the 2016/2017 school year, there will be a need for plumbing services. Work will include, but not be limited to, providing water and sewer to five District-furnished and installed interim housing modular buildings.

Pursuant to Public Contract Code section 20111(b), the current bid threshold for public agency construction contracts is \$15,000. The estimated cost of the project, including soft costs and contingency, is in excess of the current bid limit. Therefore, the District went out to bid for the contract.

Funding: The contract amount is \$180,000, to be paid from Special Reserve Fund for Capital Outlay Projects.

Recommendation: Award Contract for Parks Junior High School 2016 Interim Housing Rebid--(Plumbing), FSD-15-16-RD-05, to Pro-Craft Construction, Inc.

SH:BM:ys

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

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FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, May 10, 2016  
5:30 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:32 p.m. and she led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Chris Thompson, Hilda Sugarman, Lynn Thornley

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Dr. Emy Flores, Mr. Jay McPhail  
(Susan Hume not present- she was representing FSD at the Gold Ribbon Celebration).

Recess to Closed Session – Agenda

At 5:33 p.m., the Board recessed to Closed Session for: •Conference with District's Chief Negotiator regarding FETA (Fullerton Elementary Teachers Association) and CSEA (California School Employees Association);  
District Representative – Dr. Craig Bertsch [Government Code sections 54954.5(f), 54957.6]

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thornley reconvened the Board Meeting at 6:01 p.m. and she led the pledge of allegiance to the flag. President Thornley reported there was no report from Closed Session.

Public Comments

Diane Hickey, community member, provided a copy of links to sources from the following: France bans wireless; Israel Wireless banned in Kindergarten; Israel Mayor disconnects WiFi in Schools and Kindergartens; Argentina is set to take up a bill that limits electromagnetic pollution exposure; South Tyrol, Italy; Ghent bans wi-fi from preschools and day care; and Ashland limits Wi-Fi Radiation Exposure". These sources cite information on adverse effects of wireless technology.

Joe Imbriano, community member, expressed his concerns with wireless technology and the harm to children and staff with emission levels being too risky. He expressed his desire to have the Fullerton Observer include his concerns in their newspaper.

Introductions/Recognitions

Lauralyn Eschner, Coordinator of Visual and Performing Arts, introduced Harold Benash, Chair from the Southern California Railway Plaza Association and Kathy Norris, Poster Contest Chair. Mr. Banash reported Fullerton Elementary students were offered an opportunity to participate in the 18<sup>th</sup> annual Railroad Safety Poster Contest. The judges selected six citywide winning posters and cash prizes were awarded of \$100.00 for first place, \$75.00 for second place, and \$50.00 for third place. In addition, Amtrak will present four round tickets for these winners' families. The following students were the recipients in the lower grades: 1<sup>st</sup> place- Angela Garcia (Beechwood School), 2<sup>nd</sup> place- Karina Babish (Rolling Hills School), and 3<sup>rd</sup> place- Olivia Chon (Beechwood School). The following students were the recipients in the upper grades: 1<sup>st</sup> place- Nathaley Kim (Fisler School), 2<sup>nd</sup> place- Andrew Song (Laguna Road School) and 3<sup>rd</sup> place- Jamie Choi (Fisler School). An honorable mention was awarded to Jun Han (Fisler School).

Gary Torres (Principal at Nicolas JHS) introduced Linda Wingfield (FSD junior high school teacher of the year) and shared her qualifications; Liz Leon (Principal at Acacia Elementary) introduced Tracey Anderson (FSD elementary teacher of the year) and shared her qualifications. Both teachers are considered phenomenal instructional leaders. Both Mrs. Wingfield and Mrs. Anderson introduced their family and/or friends.

Dr. Craig Bertsch, Assistant Superintendent of Personnel Services, introduced Jeanne Maisenbach (Laguna Road School Office Manager) who received the Classified School Employee of the Year Award through Orange County Department of Education. Dr. Bertsch spoke about the excellent work that Mrs. Maisenbach provides to

staff, students and the community of Laguna Road School.

Dr. Bob Pletka introduced Helen Kharrat (Laguna Road School Parent and Volunteer) who has been a driving force in the coordination and execution of two successful events: STEM Summit and the Student Safety Symposium. Mrs. Kharrat introduced her family.

Dr. Bob Pletka announced Randa Schmalfeld (Principal at Ladera Vista JHS) as the 2015/2016 FSD Administrator of the Year. Mrs. Schmalfeld introduced her family.

Kathy Ikola (Coordinator of Administrative Services) presented the Catch me at My Best Recipients: David Angeles, Dr. Mathew Barnett, Holly Steele, Jason Chong, Ariel Marten, Melissa Wrobel, Chris Maertzweiler Donna Vargas, Naidene Warren Sakamoto, Robin Whitaker, Angela Platon, Dr. Alison DeMark, Melody Reynolds and Sam Gonzalez.

The Board of Trustees congratulated all the recipients and applauded their success.

The Board recessed at 6:41 p.m. for a reception for the honorees and resumed Open Session at 6:56 p.m.

Administrative Report #3a addressed at this time.

#### Administrative Report:

3a. Local Control Accountability Plan (LCAP) and Annual Update.

Dr. Emy Flores, Assistant Superintendent of Educational Services, introduced the LCAP Committee: Emy Flores, Sue Albano, Egleth Nunnci, Wafa Saada, Kristin Montoya, and Susan Mercado. There will be a public hearing regarding on LCFF and LCAP draft at the June 7, 2016, Board Meeting; approval and adoption of LCFF and LCAP will be held at the June 21, 2016, Board Meeting; on July 1, 2016, District will submit LCAP to OCDE for final approval. Dr. Pletka stated that the District is listening to stakeholders and adjusting as needed.

#### Superintendent's Report

No report.

#### Information from the Board of Trustees

Trustee Sugarman – She congratulated Paula Pitluk for being named ACSA Region 17 Principal of the Year. She commended the arts orchestra event for junior high; she attended a very successful GATE program event at Richman School in which student used multi-media presentations. She attended the BTSA Colloquium on May 5, 2016. She thanked Dr. Emy Flores and Dr. Craig Bertsch for creating teacher opportunities for staff after they clear their credential.

Trustee Berryman- She stated that the Fullerton School District attracts many staff who are looking for employment and thanked administration for putting our District in the forefront. She is thankful that our District is not undergoing teacher shortages. Beechwood's Isabelle Blevin's Reflections entry won an Award of Excellence at the State Level and will move on to the National contest. Winners will be announced at the end of June.

Trustee Meyer- She attended events including: receptions, open houses, award ceremonies, teas, retirements, CSBA meetings, assemblies, luncheons, and school visits. She is looking forward to the next weeks of more great things happening at the District.

President Thompson- no report.

#### Information from DELAC, PTA, FETA, CSEA, FESMA

DELAC- Egleth Nunnci- She spoke about her personal testimony with DELAC and how much she has learned through the DELAC meetings. She thanked the Board of Trustees for their hard work.

PTA Council – no report.

FETA – Kristin Montoya- She congratulated all the teachers of the year across the District. Day of the Teacher is May 11, 2016. Kristin Montoya, Al Lacuesta, Janny Meyer, and Dr. Craig Bertsch are attending the California Labor-Management Initiative Symposium on May 12, 2016. This symposium includes members from ACSA, State Department of Education, CTF, CSBA, CSEA, and CTA.



FESMA –Susan Mercado –She congratulated Paula Pitluk for being named ACSA Region 17 Principal of the Year (she shared the ACSA Region 17 program with the Board of Trustees); she congratulated Randa Schmalfeld for being named FSD Administrator of the Year.

Approve Minutes

Moved by Beverly Berryman, seconded by Janny Meyer and carried 4-0-1 (Trustee Sugarman abstained for not present at the April 12, 2016 Board Meeting) to approve minutes of the Regular meeting on April 12, 2016.

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to approve the consent items and pulling consent item #1x for a separate vote. The Board commented on consent items #1b and #1v and #1dd.

Regarding consent item #1x: It was clarified that the Literacy Coordinator III job description is not adding a new FTE but rather adding a plethora of additional responsibilities. It was then moved by Hilda Sugarman, seconded by Janny Meyer, and carried 4-0-1 (Trustee Berryman abstained) to approve Position Description for Literacy Coordinator III.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0118 through J22C0143, J22D0789 through J22D0901, J22M0247 through J22M0267, J22R0794 through J22R0981, J22S0015 through J22S0016, J22T0007 through J22T0008, J22V0120 through J22V0135, and J22X0347 through J22X0352, for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 180978 through 181026 for the 2015/2016 school year year.

1e. Approve/Ratify warrants numbered 103533 through 104005 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11362 through 11429 for the 2015/2016 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve Declaration of Need for Fully Qualified Educators for the 2016/2017 school year.

1i. Approve/Ratify Clinical Affiliation Agreement between Fullerton School District and Orange Coast College to commence March 1, 2016 through March 1, 2021.

1j. Approve Independent Contractor Agreement between Fullerton School District and Margy Price to provide coaching in leadership capacity for principals to promote student learning and achievement effective May 11, 2016 through June 30, 2016.

1k. Approve/Ratify warrant number 1104 for the 2015/2016 school year (District 40, Van Daele).

1l. Approve/Ratify warrant number 1169 for the 2015/2016 school year (District 48, Amerige Heights).

1m. Adopt Resolutions numbered 15/16-B039 through 15/16-B042 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1n. Award Contract FSD-15-16-GFR-01 to American Technologies, Inc., for Asbestos Abatement at Parks Jr. High School.

1o. Award Contract FSD-15-16-GFR-02 to Astro Painting Company, Inc., for summer painting 2016 at various sites. Award Contract FSD-15-16-GFR-02 to Astro Painting Company, Inc., for summer painting 2016 at various sites.

- 1p. Award Contract FSD-15-16-GFR-03 to Progressive Surface Solutions for Districtwide unit cost contract for carpeting upgrades, replacement, and repairs.
- 1q. Award Contract FSD-15-16-CF-02 to WCCR Construction for Laguna Road Elementary School play apparatus replacement.
- 1r. Reject all Bids for Parks Junior High School 2016 Interim Housing, FSD-15-16-RD-01.
- 1s. Approve rejection of property loss claim number LBI1602175 DD.
- 1t. Approve Agreement between Fullerton School District and Vantage Learning, *My Access* for the 2016/2017 school year.
- 1u. Approve purchasing agreement between Fullerton School District and CUE Professional Learning to provide professional staff development to K-8 grade teachers on September 2, 2016.
- 1v. Approve college courses offered to 8<sup>th</sup> grade students by Fullerton College for the 2016-2017 school year.
- 1w. Approve/Ratify Nonpublic Agency Agreement between the Fullerton School District and Maya Borna, Inc., for services effective April 18, 2016 through June 30, 2016.
- 1x. Approve Position Description for Literacy Coordinator III.
- 1y. Approve annual membership for Emy Flores, Ed.D., to the Association of Latino Administrators and Superintendents (ALAS).
- 1z. Approve License and Service Agreement between Fullerton School District and Advancement Via Individual Determination (AVID) to provide support and training for the implementation and evaluation of the AVID Program at Nicolas Junior High School from July 1, 2016 to June 30, 2017.
- 1aa. Approve Amendment #2 of the Internet Network Support Services Agreement with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) extending the current Agreement by one year (Agreement Number 40344) beginning July 1, 2016 through June 30 2017.
- 1bb. Approve 2016/2017 Network Support Services Agreement with Orange County Superintendent of Schools/Orange County Department of Education (OCDE) beginning July 1, 2016 through June 30, 2017.
- 1cc. Approve the Apple Direct Customer Agreement.
- 1dd. Approve Independent Contractor Agreement between Fullerton School District and Rodger Bybee for Next Generation Science Standards and the 5 E Model to be held on June 7, 2016.

#### Discussion/Action Items

2a. Adopt Resolution #15/16-20 reducing/eliminating identified Classified positions effective August 8, 2016.

Dr. Bertsch reported the hours for this Classified position was reduced to 12 hours at Richman School but employee will be transferring to Orangethorpe School for additional hours. It was then moved by Janny Meyer, seconded by Chris Thompson and carried 5-0 to adopt Resolution #15/16-20 reducing/eliminating identified Classified positions effective August 8, 2016.

2b. Approve Fullerton School District's 2016/2017 proposal to negotiate with California School Employees Association (CSEA), Chapter 130.

It was moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to approve Fullerton School District's 2016/2017 proposal to negotiate with California School Employees Association (CSEA), Chapter 130.

2c. Approve revised Board Policy 1312.3 – Uniform Complaint Procedures.

It was moved by Hilda Sugarman, seconded by Beverly Berryman, and carried 5-0 to approve revised Board

Policy 1312.3 – Uniform Complaint Procedures.

2d. Approve Summer STEAM Camp Program at University of Southern California (USC) for Fullerton School District students to attend four weeks in July 2016.

Dr. Emy Flores shared the Fullerton School District, in partnership with USC, will be offering 240 student scholarships for FSD students to participate in the Summer STEAM Camp Program at USC. Trustee Berryman asked clarifying questions regarding hours, transportation and criteria. Dr. Emy Flores will be providing more detailed information to the Board of Trustees. Students will be recommended for participation by their Principal. It was then moved by Hilda Sugarman, seconded by Chris Thompson and carried 5-0 to approve Summer STEAM Camp Program at University of Southern California (USC) for Fullerton School District students to attend four weeks in July 2016.

Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

Adjournment

President Thornley adjourned the Regular meeting on May 10, 2016 at 8:24 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, June 7, 2016  
5:45 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:45 p.m.- Call to Order, Pledge of Allegiance

5:45 p.m.- Recess to Closed Session – Agenda:

•Potential Litigation [Government Code section 54956.9(b)(1)]

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Introductions/Recognitions

Paula Pitluk, ACSA Region 17, Principal of the Year Recipient

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

Wellness Committee Report

Approve Minutes

Regular Meeting May 10, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

- 1a. Approve/Ratify Certificated Personnel Report.
- 1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.
- 1c. Approve/Ratify purchase orders numbered J22B0007, J22C0153 through, J22C0158, J22D01012 through J22D01064, J22M0290 through J22M0324, J22R1091 through J22R1246, J22S0018 through J22S0020, J22V0148 through J22V0177, and J22X0366 through J22X0380, for the 2015/2016 fiscal year.
- 1d. Approve/Ratify Nutrition Services purchase orders numbered 181027 through 181115 for the 2015/2016 school year.
- 1e. Approve/Ratify warrants numbered 104006 through 104562 for the 2015/2016 school year.
- 1f. Approve/Ratify Nutrition Services warrants numbered 11430 through 11476 for the 2015/2016 school year.
- 1g. Approve/Ratify Classified Personnel Report.
- 1h. Approve Classified tuition reimbursement.
- 1i. Approve Agreement between the Fullerton School District and Los Angeles Unified School District (LAUSD) Personnel Commission for Customer Service Training on July 22, 2016.
- 1j. Adopt Resolutions numbered 15/16-B043 through 15/16-B047 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.
- 1k. Approve/Renew the purchase of technology equipment and peripherals from Magnolia School District's piggybackable Bid No. MSIT3, #I-23-2014/15, awarded to CDW Government, LLC.
- 1l. Approve contract between Fullerton School District and DecisionInsite, LLC, for integrated web-based demographic and Graphic Information System (GIS) services, effective for the 2016-2018 school years.
- 1m. Approve renewal notice between Fullerton School District and Blackboard Connect Inc., for the Blackboard Connect K-12 service with Engage Service, effective July 1, 2016 through June 30, 2017.
- 1n. Approve agreement to provide transportation for First Presbyterian Church of Fullerton Kid's Connection, effective June 8, 2016 through May 31, 2017.
- 1o. Approve Affiliation Agreement between Biola University and Fullerton School District to commence July 1, 2016 to June 30, 2021.
- 1p. Approve Retainer Agreement for legal services with the Law Offices of Chidester and Associates effective July 1, 2016.
- 1q. Approve/Ratify Affiliation Agreement between Fullerton School District and University of Phoenix to commence May 17, 2016.
- 1r. Review Orange County Department of Education's Williams Settlement Legislation Third Quarter Report for 2015-2016.
- 1s. Approve Agreement between Fullerton School District and Orange County Public Safety for security and alarm response services for the 2016/2017 school year.
- 1t. Approve Additive Change Orders #1 and #2 for DBMC, Inc., for Rolling Hills Elementary School Kindergarten Shade Structure, FSD-15-16-AH-01.

1u. Approve Additive Change Order #1 for DBMC, Inc., for Acacia Elementary School Kindergarten Shade Structure, FSD-15-16-CF-01.

1v. Approve agreement between Fullerton School District and Lightspeed Systems for licensing of their web content filtering system beginning August 1, 2016 through July 31, 2019.

1w. Approve agreement between Fullerton School District and Lightspeed Systems for licensing of their Mobile Device Management System beginning August 1, 2016 through July 31, 2019.

1x. Approve the renewal of the Palo Alto threat prevention licensing starting July 14, 2016 through July 14, 2017.

1y. Authorize the use of California Multiple Award Schedule (CMAS) contract number 3-13-70-2951A (Lightspeed Systems, Inc.) for the purchase of core internet connectivity equipment for the 2016/2017 school year.

1z. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, common core aligned writing program, writing workshop, to K-8 grade teachers for the 2016/2017 school year for Acacia and Beechwood staff.

1aa. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, common core aligned writing program, writer's workshop, to K-6 grade teachers and administrators for the 2016/2017 school year.

1bb. Approve out-of-state conference attendance for two staff members to attend the 34<sup>th</sup> Annual Teaching of Writing Institute at Columbia University in New York.

1cc. Approve Agreement between Fullerton School District and Orange County Department of Education (OCDE) Business Division for Medi-Cal Administrative Activities (MAA) effective July 1, 2016 through June 30, 2017.

1dd. Approve/Ratify California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 42621, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2015 through September 30, 2016.

1ee. Approve Independent Contractor Agreements with Boys & Girls Club of Fullerton and City of Fullerton for services provided in support of Proposition 49 Grant-Funded After School Education and Safety Program for July 1, 2016 through June 30, 2017.

1ff. Approve Independent Contractor Agreement between Fullerton School District and Lauren Valentine for Atelier Studio instruction at Woodcrest School between September 6, 2016 and May 11, 2017.

1gg. Approve Independent Contractor Agreement between Fullerton School District and The Great Books Foundation to provide a one-day blended teacher training on June 9, 2016.

1hh. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Paige McCord, Ed.D., to provide a one-day GATE teacher training for the GATE Summer Academy on June 2, 2016.

1ii. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Ian Byrd to provide a one-day GATE teacher training for the GATE Summer Academy on June 2, 2016.

1jj. Approve Memorandum of Understanding (MOU) between Fullerton School District and the Cotsen

Foundation adding Beechwood, Woodcrest, and Acacia Schools for the 2016/2017 and 2017/2018 school years.

1kk. Approve Summer #FSDGENIUSACADEMY Program for Fullerton School District students to attend from June 20 - July 8, 2016.

Public Hearing

Hold Public Hearing to allow for public comment regarding the adoption of the Proposed 2016/2017 Local Control Accountability Plan (LCAP) prior to final adoption on June 21, 2016.

Public Hearing

Hold Public Hearing to allow for public comment regarding Fullerton School District's 2016/2017 Budget on June 21, 2016.

Discussion Item

Proposed 2016/2017 Budget- All Funds.

Administrative Reports

2a. First Reading of Revised Board Policies 0420.4 and New Board Policies 0420.41, 0420.42, 0420.43

Revised:

BP 0420.4 Charter Schools

New:

BP 0420.41 Charter School Oversight

BP 0420.42 Charter School Renewal

BP 0420.43 Charter School Revocation

2b. "Sunshine" California School Employees Association's (CSEA), Chapter 130, proposal to negotiate with Fullerton School District for 2016-2017.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, June 21, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), resignation(s), reassignment(s) and promotion(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment



**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 7, 2016**

**NEW HIRE(S)**

<b>NAME/NAMES</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Georgina Mojica	Dual Immersion K / Raymond	II/8	100	08/03/2016
Tristin Johnson	ELA/HSS Core / Ladera Vista Jr High	IV/1	100	08/03/2016
Corina Brewster	2 <sup>nd</sup> Grade / Hermosa Drive	III/1	100	08/03/2016
Mucio Vidales	2 <sup>nd</sup> Grade / Maple	II/2	100	08/03/2016
Sarah Budeshtsky	Substitute Teacher	Employ	100	05/09/2016
Dennise Pineda	Substitute Teacher	Employ	100	05/03/2016
Ann Vermillion	Substitute Teacher	Employ	100	05/09/2016
Sandra Vidal Ore	Substitute Teacher	Employ	100	05/03/2016

**EXTRA DUTY ASSIGNMENT(S)**

**2015/2016 Spring BTSA Induction Program Support Provider Stipend**

**Approve \$750 stipend for participating Support Providers for one BTSA/Induction participating teachers during Spring 2016 from general fund budget 013555223-1901, for the following certificated personnel:**

Vicki Lawhorn	Gina Ortiz	Celia Pilkington	Arshiya Khan
Rachel McCormick	Caryl Philips	Carol Watts	Casey Berry
Kristin Montoya	Jackie Hernandez-	Cindy Wilson	Jenny Chun
Stephanie Olsen	Philips	Susie Wren	Gretchen Francisco
Carol Philips	Nancy Regitz	Shelley Behrns	Jessica Humes
Wendy Lloyd-Davies	Vikki Weber	Valerie Cardenas	Debra Kojima
Shawn Moen	Linda Wingfield	Kelley Crowley	Denise Segundo
Christine Olivolo	Elizabeth Zoellner	Glenda Howell	Christina Gilstrap

**Approve \$1,500 stipend for participating Support Providers for two BTSA/Induction participating teachers during Spring 2016 from general fund budget 013555223-1901, for the following certificated personnel:**

Amy Andi-Swaine	Julie Sanchez	Ana Arrellano-	Shalimar Licon
Amanda Klein	Yvonne Sylvester	Hernandez	Pamela Soto

**Approve \$2,250 stipend for participating Support Providers for three BTSA/Induction participating teachers during Spring 2016 from general fund budget 013555223-1901, for the following certificated personnel:**

Jennifer Brkich

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 7, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**2015/2016 Spring BTSA Induction Program Support Provider Stipend**

**Approve \$3,000 stipend for participating Support Providers for four BTSA/Induction participating teachers during Spring 2016 from general fund budget 013555223-1901, for the following certificated personnel:**

Orba Smith

**North Orange County Teacher Induction/BTSA Leadership Team**

**Approve \$1,250 stipend for participating in the North Orange County Teacher Induction/BTSA Leadership Team during Spring 2016 from general fund budget 013555223-1901, for the following certificated personnel:**

Michael Shaffer

Shalimar Licona

Orba Smith

Christina Gilstrap

**Nicolas Jr High Curriculum Development and PBIS Implementation**

**Approve contract hourly rate not to exceed 24 hours, from budget 212, for Curriculum Development and PBIS Implementation on June 1-10, 2016 for the following certificated personnel:**

Lauren Comini  
Christine Olivolo  
Peter Karaya

Shannon Glasby  
Angela Kim  
Melinda Candelaria

Edward Briggs  
Shital Desai  
Dawn Inouye

Katerina Sorrell

**Implementation of Positive Behaviour Intervention and Supports**

**Approve stipend of \$120 per day for seven (7) days, stipend not to exceed \$840, from budget 0121229101-1100 for participating in Implementation of Positive Behavior and Supports May 27, 2016 – June 7, 2016 for the following certificated personnel:**

Heidi Ferlin

**IB Sciences: Delivering the Middle Year Planning Curriculum**

**Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0109211109-1101 for attending in IB Sciences training on June 29-30, 2016, for the following certificated personnel:**

Cara Baker  
Sandra Bretz  
Carin Leavitt

Anne Marie Thompson  
Ward Rovira  
Julia Barr

Janette Bustamante  
Ruden Reed  
Marisa Sonny

**Summer Music Program**

**Approve contract hourly rate not to exceed 25 hours, from budget 0109411102-1101, for participating in Beechwood Summer Music Program May 30, 2016 – July 29, 2016 for the following certificated personnel:**

Mary Louise Uys

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD  
OF TRUSTEES ON JUNE 7, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Junior High School Promotion**

**Approve contract hourly rate not to exceed three (3) hours, from budget number indicated below for Jr High Promotion for the 2015/2016 school year on May 27, 2016 for the following certificated personnel:**

Jennifer Harris (0110023101-1100)

Susan Smith (0110023101-1100)

**Go Math Training**

**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0121752211-1901, for participation in Go Math Training on June 22, 2016 for the following certificated personnel:**

Jennifer Alonzo	Melanie Coyne	Pamela Keller	Cynthia Ramirez
Amber Angulo	Catalina Davis	Michelle Kim	Josh Render
Vanessa Aranda	Vanessa Duenas	Teresa Klausmeier	Danica Rosales
Kim Bass	Heidi Ferlin	Amanda Klein	Maria Saqr
Judith Beleder	Martha Floyd	Kelly Knapp	Denise Segundo
Debra Bird	Teresa Green	Debra Kojima	Kristine Spencer
Betty Chang	Houria Hall	Brittney Koski	Marcie Stanislaw
Yasmine Chavez	Marisol Hernandez	Alyssa Larnerd	Darlene Waters
Heidi Cockerill	JoAnn Higgs	Christi Martinez	
Diana Colby-Lohr	Glenda Howell	Ronnette Merrihue	
Crystal Coleman	Nancy Karcher	Jeannette O'Toole	

**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0121752101-1901, for participation in Go Math Training on June 23, 2016 for the following certificated personnel:**

Sabra Colicchio	Pamela Penner	Steve Welch
Joyce Hartman	Debra Powers	Lauren Whalen
Jennifer Healy	Robert Rivera	
Susan Stack-Kitley	Rebecca Vaca	

**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0121752101-1901, for participation in Go Math Training on July 25, 2016 for the following certificated personnel:**

Jennifer Ahn	Matthew Mankiewicz	Julie Sanchez
Jenna Breite	Jaime McDonnell	Francisco Sandoval
Brenna Carreon	Robin McIndoo	Susan Scarff
Danielle Carrillo	Deborah McKechnie	Kimberly Simpson
Alice Cha	Heather Moskowitz	Julie Smith
Kimberly Cleary-Horn	Dora Muro	Stephanie Soltero
Theresa Collar	Ann Nicholes	Amy Sylvester
Bethanie Collins	Mary-Kay Orr	Christi Tucker
Jody Dyer	Elizabeth Parra	Cathy Wilson
Jaime Freeman	Kelly Pellizzari	Enoch Yousling
Luann Grismer	Leanna Pionke	Keh Zeh
Teena Keverian	Sharon Quirk-Silva	
Vicki Koda	Valentin Quitral	

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 7, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Go Math Training**

**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0121752101-1901, for participation in Go Math Training on July 26, 2016 for the following certificated personnel:**

Sandy Bordy	Nicole Foley	Celia Pilkington
Elizabeth Brinkerhoff	Mark Jacobs	Tracy Ramont
Deborah Bristow	Tracy Kim	Danica Rosales
Stephanie Burcombe	Jusy Knowles	Marcel Rowatt
Debbie Byers	Adriana Migliore-George	Kyle Ruiz
Monah Chung	Becky Munson	Samantha Sanchez
Carole Ann Curley	Katie Murray	Cindy Wilson
Maria Escobar	Caryl Phillips	Tepmora Wise

**24<sup>th</sup> Annual National Two-Way Bilingual Immersion Conference**

**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0122452221-1901, for participation in ATDLE 24<sup>th</sup> Annual National Two-Way Bilingual Immersion Conference on July 27-19, 2016, for the following certificated personnel:**

Rossana Fonseca

**Conquering the Rtl Pyramid**

**Approve contract hourly rate not to exceed 96 hours, from budget number 0121752211-1901, for participation in Conquering the Rtl Pyramid on June 1-24, 2016, for the following certificated personnel:**

Rossana Fonseca

**Approve contract hourly rate not to exceed 24 hours, from budget number 0121752101-1901, or participation in Conquering the Rtl Pyramid on June 14-16, 2016, for the following certificated personnel:**

Danielle DeMaio	Julianne Ettinger	Kimberly Stewart
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**Approve stipend of \$120 per day, not to exceed \$360, from budget 0121752101-1101, for participation in Conquering the Rtl Pyramid, on June 14-16, 2016, for the following certificated personnel:**

Natalie Alcaraz	Marisol Hernandez	Kimberly Reed
Cari Bailey	Whitney Kean	Dionna Spencer
Jennifer Brkich	Debbie Kennelly	Michelle Vasiliadis
Anna Choi	Jeanie Kim	Jennafer Wegelin
Jasel Contreras	Clara Kollmansberger	Lauren Whalen
Connie Davis	Alyssa Larnerd	Maria Ramirez
Vanessa Duenas	Lisa McMillan	Kimberly Cleary-Horn
Teresa Green	Lori Mulligan	

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 7, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Basic Literacy Training**

**Approve stipend of \$60 per half day, not to exceed \$300, from budget 0121752101-1101, for participation in Basic Literacy Training, on June 20-24, 2016, for the following certificated personnel:**

Linda Wingfield  
Susan Pettinicchio  
Lori Trotter  
Sylvia Chung

Melissa Huff  
Stephanie Soltero  
Kaitlyn Villa  
Ariel Marten

Farzana Ismaili  
Kati Paiz  
Kyle Williamson  
Miguel Frausto

**Approve contract hourly rate not to exceed 20 hours, from budget number 0121752101-1901, or participation in Basic Literacy Training on June 20-24, 2016, for the following certificated personnel:**

Shoshana Mahorney

**iReady Summer Training**

**Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on May 31, 2016, for the following certificated personnel:**

Betty Chang

Pamela Miller

Janet Kranich

Kathleen Sais

**Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on June 1, 2016, for the following certificated personnel:**

Amy Elwood  
Angela Platon  
Casey Berry  
Christine Stolo  
Cindy Rowe  
Cynthia Guttenplan  
Dave Nguyen  
Debra Powers

Jaime Humphrey  
Jean Summy  
Jennifer Maehr  
Karen Cova  
Kimberly Guerard  
Kristi Hernandez  
Lauren Harter

Connie Learn  
Lorena Toone  
Lori Mulligan  
Michelle Brantzeg  
Pam Ryono  
Rebecca Vaca  
Stephanie Wilmoth

Sue Bergeron  
Sue Bottalico  
Susan Wong-Weisel  
Suzanne Walker  
Tiffany Mumma  
Michelle Ritz

**Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on July 27, 2016, for the following certificated personnel:**

Alice Cha  
Aeri Oh  
Minh Thu Nguyen  
Dan Leelachat  
Brenna Carreon  
Tracy Kim  
Arshiya Rasheed-Khan  
Sonya Lee  
Angela Lee  
Samantha Sanchez  
Vicki Lawhorn  
Julie Smith  
Lois Chow  
Valentin Quitral  
Kelly Knapp  
Rebecca Munson

Katrina O'Meara  
Breanna Collins  
Phil Ling  
Dori Skaggs  
Gwynne Hill  
Debbie Orwat  
Theresa Collar  
Luann Grismer  
Celia Pilkington  
Lauren Comini  
Linda Kelley  
Dina Parker  
Paul Clemente  
Maria Ramirez  
Carole Ann Curley  
Kimberly Simpson

Amy Sylvester  
Mary-Kay Orr  
Danielle Bagger  
Judith Beleber  
Peter Karaya  
Cindy Wilson  
Jenna Breite  
Pamela Zinnel  
Kyle Ruiz  
Donna Miller  
Jennifer Ahn  
Mark Jacobs  
Deborah Bristow  
Stephanie Diaz  
Jennifer Berens  
Kim Barr

Monah Chung  
Beniy Waisanen  
Martha Floyd  
Elena Hedderig  
Janet Sugimoto  
Charles Choi  
Danielle O'Toole  
Sarah Lee  
Stella Kim  
Francisco Sandoval  
Angela Kim  
Kim Cleary-Horn  
Robert Rivera

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 7, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**iReady Summer Training**

**Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on July 28, 2016, for the following certificated personnel:**

Yasmine Chavez	Adriana Migliore	Candace Di Bella	Sylvia Chung
Sandy Bordy	Karen Twardos	Matthew Mankiewicz	Bridget McTague
Tracy Ramont	Pamela Soto	Thuy Cat-Aurelio	Danielle Carrillo
Maria Escobar	Jodi Watkins	Caroline Boehm	Jody Dyer
Deborah Byers	Kimberly Reed	Monah Chung	Laura Grover
Deborah Ronstadt	Crystal Coleman	Jennifer Alonzo	Sabra Colicchio
Kerri White	Melanie Coyne	Karen Cova	Steven Welch
Kelley Stewart	Andy Montoya	Janice Nelson	Susan Sutton

**Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on May 31, 2016, for the following certificated personnel:**

John Meier

Glenda Howell

**GATE Summer Academy**

**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0138455229-1101, for participation in GATE Summer Academy Training on June 2, 2016, for the following certificated personnel:**

Jenna Breite	Celia Pilkington	Linda Kelley
Cindy Wilson	Dolph Petris	Connie Learn
Jessica DiLuigi	Danielle O'Toole	Lynda Hodges
Brittney Koski	Vicki Koda	
Dominique Estrada	Cindi Guttenplan	

**Approve contract hourly rate not to exceed 40 hours, from budget number 0138455229-1101, for participation in GATE Summer Academy on June 13-24, 2016, for the following certificated personnel:**

Jenna Breite	Celia Pilkington	Linda Kelley
Cindy Wilson	Dolph Petris	Connie Learn
Jessica DiLuigi	Danielle O'Toole	Lynda Hodges
Brittney Koski	Vicki Koda	
Dominique Estrada	Cindi Guttenplan	

**Implementation of Positive Behaviour Intervention and Supports**

**Approve stipend of \$120 per day for seven (7) days, stipend not to exceed \$840, from budget 0121229101-1100 for participating in Implementation of Positive Behavior and Supports May 27, 2016 – June 7, 2016 for the following certificated personnel:**

Heidi Ferlin

**Planning Tier I Math Integration**

**Approve stipend of \$120 per day for seven (7) days, stipend not to exceed \$840, from budget 0121229101-1100 for participating in Planning Tier I Math Integration June 8, 2016 – June 23, 2016 for the following certificated personnel:**

Heidi Ferlin	Dionna Spencer	Kimberly Simpson	Kenneth Zeh
Cari Bailey	Natalie Alcaraz	Jaime McLellan	

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 7, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Planning Tier I Literacy Structures**

**Approve stipend of \$120 per day for six (6) days, stipend not to exceed \$720, from budget 0121229101-1100 for participating in Planning Tier I Literacy Structures June 8, 2016 – June 23, 2016 for the following certificated personnel:**

Heidi Ferlin  
Cari Bailey

Dionna Spencer  
Natalie Alcaraz

Kimberly Simpson  
Jaime McLellan

**Writing Workshop I Summer Training**

**Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0138552229-1901 for attending and participating in Writing Workshop I Summer Training, Grades K-2, on July 13-15, 2016 for the following certificated personnel:**

Julie Angelcor

Susie Wren

Ana Arellano-Hernandez

**Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0138552229-1901 for attending and participating in Writing Workshop I Summer Training, Grades 3-6, on July 20-22, 2016 for the following certificated personnel:**

Cara Baker

Candace Di Bella

**Writing Workshop II Summer Training**

**Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0138552229-1901 for attending and participating in Writing Workshop II Summer Training, Grades K-2, on July 11-12, 2016 for the following certificated personnel:**

Stephanie Diaz

Rene Howell

Mary Sambrano

**Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0138552229-1901 for attending and participating in Writing Workshop II Summer Training, Grades 3-6, on July 18-19, 2016 for the following certificated personnel:**

Kyle Williamson  
Dan Leelechat

Caryl Phillips  
Sabra Colliccio

Glenda Howell

**Visible Innovation Program (VIP)**

**Approve stipend of \$120 per day for two (2) days, stipend not to exceed \$240, from budget 0138552229-1901 for attending and participating in the VIP (Visible Innovation Program) Summer Training on May 31 – June 1, 2016, Grades 3-8, for the following certificated personnel:**

Kyle Williamson

Dan Leelechat

**Primarypalooza**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0138552229-1901 for attending and participating in the Primarypalooza Summer Training on May 31, 2016, Grades TK/K, for the following certificated personnel:**

Michelle Brantzeg

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 7, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Primarypalooza**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0138552229-1901 for attending and participating in the Primarypalooza Summer Training on June 1, 2016, Grades 1-2, for the following certificated personnel:**

Maria Ramirez  
Kerry Wu

Leah Wathen  
Ana Arellano-Hernandez

**Visible Innovation Program**

**Approve contract hourly rate not to exceed twelve (12) hours, from budget 0138552229-1901, for co-presenting and participating in Visible Innovation Program summer training on May 31, 2016 for the following certificated personnel:**

Ann Kozma

**Google Boot Camp**

**Approve contract hourly rate not to exceed twelve (7) hours, from budget 0138552229-1901, for co-presenting at the Google Boot Camp summer training on June 2-3, 2016 for the following certificated personnel:**

Ivy Ninofranco

Susan Chu

**iPersonalize**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0138552229-1101 for attending in iPersonalize training on June 6, 2016 or June 13, 2016, for the following certificated personnel:**

Sylvia Aldridge  
Michelle Kim  
Amy Lees

Shoshana Mahorney  
Alison Garcia  
Janet Sugimoto

Kyle Ruiz  
Linda Song  
Linda Kelley

Lauren Harter  
Karen Cova

**Approve contract hourly rate not to exceed twenty-four (24) hours, from budget 0138552229-1101, for iPersonalize for the 2016/2017 school year on June 7-17, 2016 for the following certificated personnel:**

Sylvia Aldridge  
Michelle Kim  
Amy Lees

Shoshana Mahorney  
Alison Garcia  
Janet Sugimoto

Kyle Ruiz  
Linda Song  
Linda Kelley

Lauren Harter  
Karen Cova

**Pacific Drive Extended School Year – Special Education**

Susan Cravello	Contractual hourly rate not to exceed 49.5 hours, budget # 123	6/3/2016-6/17/2016
Zona Gray-Blair	Contractual hourly rate not to exceed 4 hours, budget #123	6/3/2016-7/1/2016
Elizabeth Makino	Contractual hourly rate not to exceed 4 hours, budget #123	6/2/2016-7/1/2016
Ursala Sajjad	Contractual hourly rate not to exceed 94.5 hours, budget #123	6/3/2016-7/1/2016

**Technology & Media Services / Curriculum Development**

Ann Kozma	Contractual hourly rate not to exceed 160 hours, budget # 0140955249-1901	5/31/2016-8/4/2016
Jason Chong	Contractual hourly rate not to exceed 160 hours, budget # 0140955249-1901	5/31/2016-8/4/2016



**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD  
OF TRUSTEES ON JUNE 7, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Technology & Media Services / Curriculum Development**

Susan Chu	Contractual hourly rate not to exceed 160 hours, budget # 0140955249-1901	5/31/2016-8/4/2016
Pablo Diaz	Contractual hourly rate not to exceed 160 hours, budget # 0140955249-1901	5/31/2016-8/4/2016

**USC Camp / Genius Academy**

**Approve stipend of \$120 per day for 20 days, stipend not to exceed \$2,400, from budget 0138452229-1901 for assisting in the preparation of USC Camp and Genius Academy on June 8, 2016 – July 8, 2016, for the following certificated personnel:**

Denise Segundo

**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Karl Peterson	Rtl / Ladera Vista	Resign	5/26/2016

**REASSIGNMENT(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Rudolph Gary Torres	Principal / Woodcrest	VII / I + 5 days	07/01/2016

**PROMOTION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Tracy Gyurina	Principal / Sunset Lane	VII / F	07/01/2016
Robyn Clemente	Principal / Nicolas Jr High	VIII / G	07/01/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on June 7, 2016.

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Clerk/Secretary

CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment

**FULLERTON SCHOOL DISTRICT***Gifts: June 7, 2016*

<b>SITE</b>	<b>DONOR</b>	<b>RELATIONSHIP</b>	<b>DONATION</b>	<b>PURPOSE</b>	<b>AMOUNT</b>
Acacia	Chess Masters	Community Partner(s)	monetary donation	for the school	\$375.00
Acacia	Kroger/Ralphs	Community Partner(s)	monetary donation	for the school	\$32.43
Acacia	PTA		monetary donation	for the school	\$56.18
Acacia	Tritone Music Academy	Community Partner(s)	monetary donation	for the school	\$488.00
Beechwood	Beechwood School PTSA		monetary donation	2016-17 student planners	\$2,378.67
Commonwealth	Anonymous	Parent(s)	monetary donation	4th grade Mission Field Trip	\$100.00
Commonwealth	Box Tops for Education	Community Partner(s)	monetary donation	school climate	\$55.10
Commonwealth	Lifetouch	Community Partner(s)	monetary donation	school climate	\$121.00
Fern Drive	Box Tops for Education	Community Partner(s)	monetary donation	student/teacher supplies	\$705.80
Fern Drive	Fern Drive Foundation for Education & Techknowledgey	Community Partner(s)	monetary donation	TV classrooms	\$1,500.00
Fern Drive	United Way	Community Partner(s)	monetary donation	student/teacher supplies	\$240.00
Fine Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	Nicolas J.H. instrumental music program	\$110.00
Fine Arts	All the Arts for All the Kids Foundation	Community Partner(s)	monetary donation	Parks J.H. choral music program	\$45.00
Fisler	Apple Inc.	Community Partner(s)	monetary donation	instructional supplies	\$833.50
Fisler	Traci Cassady	Parent(s)	classroom books		
Fisler	Fisler PTSA		monetary donation	library books	\$3,000.00
Fisler	Fisler PTSA		monetary donation	IXL software, P.E. equipment, external CD Rom drives	\$13,400.88
Fisler	Fullerton Foundation for the Advancement of Science & Tech	Community Partner(s)	monetary donation	6th grade science camp	\$6,025.56
Fisler	Karen Leydiker	Parent(s)	monetary donation	7th grade field trip	\$200.00
Fisler	REI Electric, Inc.	Community Partner(s)	monetary donation	7th grade field trip	\$322.00
Fisler	Robert C. Fisler PTSA		monetary donation	P.E.	\$1,000.00
Fisler	Silicon Valley Community Foundation Edison International	Community Partner(s)	monetary donation	instructional supplies	\$330.00
Fisler	Target	Community Partner(s)	monetary donation	instructional supplies	\$1,764.45
Fisler	Wells Fargo	Community Partner(s)	monetary donation	instructional supplies	\$819.20

**FULLERTON SCHOOL DISTRICT****Gifts: June 7, 2016**

<b>SITE</b>	<b>DONOR</b>	<b>RELATIONSHIP</b>	<b>DONATION</b>	<b>PURPOSE</b>	<b>AMOUNT</b>
Golden Hill	Golden Hill PTA		monetary donation	5th/6th grade science camps	\$5,069.83
Hermosa Drive	Hermosa Drive PTA		monetary donation	technology	\$10,000.00
Hermosa Drive	Value Village/Savers	Community Partner(s)	monetary donation	6th grade	\$792.10
Ladera Vista J.H.	Fullerton Technology Foundation	Community Partner(s)	monetary donation	culinary arts	\$723.54
Ladera Vista J.H.	Ladera Vista PTSA		monetary donation	student agendas	\$2,000.00
Maple	Box Tops for Education	Community Partner(s)	monetary donation	P.E.	\$206.00
Maple	Maple Alumni Committee	Community Partner(s)	monetary donation	STEAM, Maple mural	\$13,478.74
Parks J.H.	Fullerton Rotary Foundation	Community Partner(s)	monetary donation	Book Club	\$45.00
Rolling Hills	Rolling Hills Foundation	Community Partner(s)	monetary donation	P.E. and media center	\$15,000.00
Sunset Lane	Sunset Lane Education Foundation	Community Partner(s)	monetary donation	50th year anniversary celebration	\$2,000.00
Superintendent's Office	The Wilson W. Phelps Foundation	Community Partner(s)	monetary donation	various technology programs at Fern Drive, Fidler, Pacific Drive, Valencia Park Schools	\$77,554.00

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22B0007, J22C0153 THROUGH J22C0158, J22D01012 THROUGH J22D01064, J22M0290 THROUGH J22M0324, J22R1091 THROUGH J22R1246, J22S0018 THROUGH J22S0020, J22V0148 THROUGH J22V0177, AND J22X0366 THROUGH J22X0380, FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22B0007, J22C0153 through J22C0158, J22D01012 through J22D01064, J22M0290 through J22M0324, J22R1091 through J22R1246, J22S0018 through J22S0020, J22V0148 through J22V0177, and J22X0366 through J22X0380, for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 06/07/2016**

FROM 04/22/2016 TO 05/19/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22B0007	HOUGHTON MIFFLIN COMPANY	45,622.87	45,622.87	0181250101 4100	Lottery Textbook Instr Exp / Textbooks
J22C0153	ORANGE CNTY DEPARTMENT OF EDUC	45.00	45.00	0122452221 5210	Title III Instr Staff Dev / Conferences and Meetings
J22C0154	CAL POLY POMONA FOUNDATION INC	1,500.00	1,500.00	0109411102 5210	Foundation Instr Beechwood / Conferences and Meetings
J22C0155	POWERSCHOOL GROUP LLC	4,400.00	4,400.00	0140955249 5210	Info Systems Serv Media DC / Conferences and Meetings
J22C0156	ORANGE CNTY DEPARTMENT OF EDUC	100.00	100.00	0150554391 5210	APE Autism OT Vision Pupil Svc / Conferences and
J22C0157	CHAPMAN UNIVERSITY	405.00	405.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22C0158	ASSISTIVE TECHNOLOGY EXCHANGE	140.00	140.00	0100000000 5210	Unrestricted / Conferences and Meetings
J22D1012	ROSEN PUBLISHING	960.88	960.88	0122415101 4310	Title III Limited Engl Golden / Materials and Supplies Instr
J22D1013	CHILDS WORLD, THE	1,225.10	1,225.10	0122415101 4310	Title III Limited Engl Golden / Materials and Supplies Instr
J22D1014	CAVENDISH SQUARE PUBLISHING LL	916.92	916.92	0122415101 4310	Title III Limited Engl Golden / Materials and Supplies Instr
J22D1015	TPT HOLDCO LLC	45.00	45.00	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22D1016	TPT HOLDCO LLC	43.20	43.20	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D1017	EDGEWOOD PRESS INC	747.55	747.55	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22D1018	ROBOT MESH	6,578.84	6,578.84	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
J22D1019	K'NEX	2,056.56	2,056.56	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
J22D1020	AMAZON.COM	900.97	900.97	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22D1021	AMAZON.COM	846.02	846.02	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D1022	AMAZON.COM	1,727.83	1,727.83	0122424101 4310	Title III Limited Engl Raymond / Materials and Supplies
J22D1023	AMAZON.COM	47.80	47.80	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D1024	AMAZON.COM	198.83	198.83	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D1025	AMAZON.COM	3,009.91	3,009.91	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
J22D1026	AMAZON.COM	26.95	26.95	0130420209 4310	STEM Nicolas / Materials and Supplies Instr
J22D1027	AMAZON.COM	469.26	469.26	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22D1028	AMAZON.COM	377.52	377.52	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 06/07/2016**

FROM 04/22/2016 TO 05/19/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D1029	AMAZON.COM	161.95	161.95	0110326109 4310	Reimburse Rolling Hills Disc / Materials and Supplies Instr
J22D1030	AMAZON.COM	51.82	51.82	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
J22D1031	AMAZON.COM	822.77	822.77	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
J22D1032	AMAZON.COM	194.25	194.25	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D1033	SPELLINGCITY.COM INC	128.00	128.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22D1034	AMAZON.COM	113.83	113.83	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22D1035	WHITEBOX LEARNING LLC	6,566.72	6,566.72	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
J22D1036	PROJECT WISDOM INC	646.92	646.92	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22D1037	AMAZON.COM	35.39	35.39	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D1038	RENAISSANCE LEARNING INC	222.72	222.72	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22D1039	AMAZON.COM	351.65	351.65	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22D1040	AMAZON.COM	884.22	884.22	0111923101 4310	Phelps Grant Parks / Materials and Supplies Instr
J22D1041	LEGO EDUCATION	866.28	866.28	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D1042	STAPLES ADVANTAGE	321.82	321.82	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
J22D1043	AMAZON.COM	329.29	70.09	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
			259.20	0122410101 4310	Title III Limited Engl Acacia / Materials and Supplies Instr
J22D1044	AMAZON.COM	160.52	160.52	0111923101 4310	Phelps Grant Parks / Materials and Supplies Instr
J22D1045	ULINE	2,360.88	2,360.88	0130229101 6410	Resp to Interv Instr Woodcrest / New Equip Less Than
J22D1046	WHITEBOX LEARNING LLC	1,895.00	1,895.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
J22D1047	FUN SERVICES	1,299.00	1,299.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22D1048	KOHL, BRIAN	1,150.00	1,150.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22D1049	LEGO EDUCATION	2,485.79	2,485.79	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22D1050	LIEBERMAN TECHNOLOGIES	1,865.00	1,865.00	0181230101 4310	Instr Mat Lottery Fisler Instr / Materials and Supplies Inst
J22D1051	LUCKY DEVIL LLC	843.75	843.75	0111627101 4310	After School Program Sunset Ln / Materials and Supplies

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J22D1052	FIRSTCALL OFFICE SOLUTIONS INC	2,993.76	2,993.76	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
J22D1053	FIRSTCALL OFFICE SOLUTIONS INC	442.80	442.80	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D1054	AMAZON.COM	276.36	276.36	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22D1055	ACCURATE LABEL DESIGNS INC	161.99	161.99	0111923101 4310	Phelps Grant Parks / Materials and Supplies Instr
J22D1056	AMAZON.COM	38.33	38.33	0130412109 4310	Site Discr Instr Commonwealth / Materials and Supplies
J22D1057	MONOPRICE INC.	2,343.60	2,343.60	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
J22D1058	CDW.G	765.00	765.00	0111923101 4310	Phelps Grant Parks / Materials and Supplies Instr
J22D1059	FIRSTCALL OFFICE SOLUTIONS INC	885.60	885.60	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22D1060	AMAZON.COM	87.20	87.20	0121221101 4310	Title I Orangethorpe Instr / Materials and Supplies Instr
J22D1061	VEX ROBOTICS INC	79.00	79.00	0111923101 4310	Phelps Grant Parks / Materials and Supplies Instr
J22D1062	SCHOLASTIC MAGAZINES	3,709.59	3,709.59	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
J22D1063	SCHOLASTIC MAGAZINES	209.09	209.09	0181222101 4310	Instr Mat Lottery Pacific Inst / Materials and Supplies Inst
J22D1064	SCHOLASTIC MAGAZINES	342.14	75.27	0121224101 4310	Title I Raymond Instruction / Materials and Supplies Instr
			266.87	0181224101 4310	Instr Mat Lottery Raymond Inst / Materials and Supplies
J22M0290	IMAGE APPAREL FOR BUSINESS INC	3,729.89	3,729.89	0154253829 4362	Custodial Discretionary / Supplies Uniforms
J22M0291	IMAGE APPAREL FOR BUSINESS INC	1,951.88	1,951.88	0153353819 4362	Plant Maintenance DC / Supplies Uniforms
J22M0292	LAURENCE COMPANY, C R	39.79	39.79	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0293	LAURENCE COMPANY, C R	815.94	815.94	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0294	AMBIENT ENVIRONMENTAL INC	400.00	400.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0295	AMBIENT ENVIRONMENTAL INC	400.00	400.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0296	AMBIENT ENVIRONMENTAL INC	400.00	400.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0297	LOWES HIW INC	201.29	201.29	4067150851 6200	Facilities / Buildings and Improve of Build
J22M0298	WEST COAST SAND AND GRAVEL	3,977.42	3,977.42	4067150851 6200	Facilities / Buildings and Improve of Build
J22M0299	CDS MOVING EQUIPMENT INC	922.32	922.32	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs



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J22M0301	FULL COMPASS SYSTEMS LTD	99.62	99.62	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0302	EXECUTIVE MOVING SYSTEMS INC	318.60	318.60	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0303	DAILY JOURNAL CORPORATION	747.60	747.60	0153353859 5830	Maintenance Facilities DC / Legal Advertising
J22M0304	EXECUTIVE MOVING SYSTEMS INC	159.30	159.30	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
J22M0305	EXECUTIVE MOVING SYSTEMS INC	637.20	637.20	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
J22M0306	DECKER EQUIPMENT	3,122.28	3,122.28	1453317859 4363	Deferred Maint Fac Ladera Vsta / Materials and Supplies
J22M0307	DAILY JOURNAL CORPORATION	765.07	765.07	4067150851 5830	Facilities / Legal Advertising
J22M0308	NATIONAL CONSTRUCTION RENTALS	4,869.12	4,869.12	4067150851 5899	Facilities / Other Expenses
J22M0309	CALIFORNIA STEEPLEJACK	844.80	844.80	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0310	SCOTT OVERHEAD DOORS AND DOCK	1,861.00	1,861.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0311	LAURENCE COMPANY, C R	903.63	903.63	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0312	HAZ RENTAL CENTER	590.00	590.00	0153353819 4360	Plant Maintenance DC / Materials and Supplies Other
J22M0313	KRAIG'S CERTIFIED MOBILE WELDI	480.00	480.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0314	CHARLES G HARDY INC	6,293.39	6,293.39	0153353859 4363	Maintenance Facilities DC / Materials and Supplies Repairs
J22M0315	MONTGOMERY HARDWARE COMPANY	1,901.95	1,901.95	1453313859 4363	Deferred Maint Fac Fern Dr / Materials and Supplies
J22M0316	PRINCIPLES CONTRACTING INC	12,000.00	12,000.00	0153353819 5800	Plant Maintenance DC / Other Contracted Services
J22M0317	R TURNER ASSOCIATES LLC	798.34	798.34	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
J22M0318	ANDY GUMP	1,108.08	1,108.08	4067150851 6200	Facilities / Buildings and Improve of Build
J22M0319	TECHNICON ENGINEERING SERVICES	3,152.00	3,152.00	2567110859 5805	Facilities Improvement Acacia / Consultants
J22M0320	TECHNICON ENGINEERING SERVICES	3,152.00	3,152.00	2568150859 5805	Amerige Hts New Dev Facilities / Consultants
J22M0321	L AND T INDUSTRIES INC	14,900.00	14,900.00	4064650851 6200	Redevelop Pass Through Admin / Buildings and Improve of
J22M0322	CDS MOVING EQUIPMENT INC	922.32	922.32	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0323	BILL'S SWEEPING SERVICE LLC	480.00	480.00	0153353819 5640	Plant Maintenance DC / Repairs by Vendors
J22M0324	ARC DOCUMENT SOLUTIONS LLC	1,136.73	1,136.73	2567150859 5860	Facilities Improvement Central / Printing Outside Vendor

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J22R1091	CHAMPLIN, BRANDY	239.88	239.88	0130423179 4310	Video Art Production Parks / Materials and Supplies Instr
J22R1092	OFFICE DEPOT BUSINESS SERVICE	976.08	976.08	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R1093	STOLO, CHRISTINE	90.00	90.00	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies
J22R1094	PERFECT IMAGE PHOTO BOOTH	480.60	480.60	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R1095	SOLTERO-RUIZ, DR ERLINDA	319.54	319.54	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22R1097	CULVER NEWLIN INC	1,579.83	1,579.83	0130229101 6410	Resp to Interv Instr Woodcrest / New Equip Less Than
J22R1098	MACGILL AND COMPANY	103.12	103.12	0125554341 4350	LEA Medi Cal Reimb Health Svcs / Materials and Supplies
J22R1099	PEARSON ASSESSMENT INC	198.36	198.36	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R1100	HEINEMANN PUBLISHING	150.45	150.45	0122452101 4200	Title III Limited Engl Central / Books Other Than
J22R1101	CALIFORNIA WEEKLY EXPLORER INC	1,380.00	1,380.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R1102	BLUEPRINT	336.96	336.96	0111616101 4310	Donation Instruction Hermosa / Materials and Supplies Instr
J22R1103	SMART LEVELS MAILING AND PRINT	26.15	26.15	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22R1104	MOMENTUM IN TEACHING LLC	1,600.00	1,600.00	0130411109 4310	Site Discr Instruction Beechwd / Materials and Supplies
J22R1105	MOMENTUM IN TEACHING LLC	3,200.00	3,200.00	0138552229 5805	Educ Effectvness InstrStaffDev / Consultants
J22R1106	AMAZON.COM	111.80	111.80	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
J22R1107	BERTSCH, CRAIG	22.95	22.95	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22R1108	PELLIZZARI, KELLY	182.98	182.98	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1109	LEAVITT, CARIN	162.23	162.23	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1110	PLATON, ANGELA	244.34	244.34	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1111	ELLISON, ELIZABETH	953.20	953.20	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
J22R1112	SANTILLAN, ALBERT	300.00	300.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R1113	KIM, TRACY	1,002.21	123.78 878.43	0111630101 4310 0111630107 4310	Donation Discretionary Fisler / Materials and Supplies Instr Cotsen Foundation Instr Fisler / Materials and Supplies Inst
J22R1114	LEE, JULIENNE	251.08	251.08	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr

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J22R1115	LEE, JULIENNE	242.96	242.96	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R1116	MAIAR, NICOLE	125.00	125.00	0111630101 4310	Donation Discretionary Fisler / Materials and Supplies Instr
J22R1117	GIVEN, STEPHANIE	23.75	23.75	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R1119	LEWIS, LARA	180.14	180.14	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R1120	BREWER, KIM	208.53	208.53	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R1121	BARR, KIM	151.92	151.92	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1122	CROWLEY, KELLEY	341.51	78.34 263.17	0130417109 4310 0130417189 4310	Site Discr Instruction Ladera / Materials and Supplies Instr Arts Crafts Design LaderaVista / Materials and Supplies
J22R1123	PULIDO, ESMERALDA	14.38	14.38	0130417159 4310	Foods Ladera Vista / Materials and Supplies Instr
J22R1124	SCHMALFELD, RANDA	400.00	400.00	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
J22R1125	CATHCART, KRISTINA	39.25	39.25	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1126	ANDERSON, TRACEY	56.34	56.34	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1127	MUMMA, TIFFANY	46.45	46.45	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1128	CALVO-NITE, ANDREA	3,140.54	124.34 3,016.20	0130417109 4310 0130417149 4310	Site Discr Instruction Ladera / Materials and Supplies Instr Vocal Music Ladera Vista / Materials and Supplies Instr
J22R1129	APPLE COMPUTER INC	170.64	170.64	0150554101 4310	APE Autism OT Vision Instr / Materials and Supplies Instr
J22R1130	GLENROCK CONSULTING LLC	4,500.00	4,500.00	0140955249 5805	Info Systems Serv Media DC / Consultants
J22R1131	ACORN MEDIA	238.48	238.48	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R1132	THINKING MOVES	1,208.74	1,208.74	0125554391 4310	LEA Medi Cal Reimb OT / Materials and Supplies Instr
J22R1133	PEARSON ASSESSMENT INC	376.20	376.20	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R1134	MOMENTUM IN TEACHING LLC	6,400.00	6,400.00	0113054101 5800	Resource Specialist Program / Other Contracted Services
J22R1135	AMAZON.COM	1,079.49	1,079.49	0138455229 4350	Ed Sves Instr Staff Dev / Materials and Supplies Office
J22R1136	CATHCART, KRISTINA	285.68	285.68	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R1137	CONFLUENCE DESIGN AND FABRICAT	112.89	112.89	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr

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J22R1138	HIGHFILL, LISA	3,000.00	1,500.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
			1,500.00	0152757789 5805	Administrative Assistant DC / Consultants
J22R1139	CULVER NEWLIN INC	2,286.09	2,286.09	0138455229 6410	Ed Svcs Instr Staff Dev / New Equip Less Than \$10,000
J22R1140	ORANGE CNTY DEPARTMENT OF EDUC	1,750.00	1,750.00	0140955249 5810	Info Systems Serv Media DC / Data Processing Services
J22R1141	AMAZON.COM	61.75	61.75	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
J22R1142	MULTIPLE MEASURES LLC	500.00	500.00	0122452101 5310	Title III Limited Engl Central / Dues and Memberships
J22R1143	LEWIS, RYAN WILLIAM	3,000.00	3,000.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
J22R1144	MUCKENTHALER CULTURAL	9,072.00	9,072.00	0152657719 4350	Superintendent Discret / Materials and Supplies Office
J22R1145	FULLERTON PHOTOGRAPHICS	567.00	567.00	0138455229 4350	Ed Svcs Instr Staff Dev / Materials and Supplies Office
J22R1146	HAMMONTREE, LINDA RUTH	500.00	500.00	0130417149 4310	Vocal Music Ladera Vista / Materials and Supplies Instr
J22R1147	LEADERSHIP ASSOCIATES	6,500.00	6,500.00	0152657719 5310	Superintendent Discret / Dues and Memberships
J22R1148	ACORN PAPER PRODUCTS COMPANY I	295.31	295.31	0153150759 4350	Warehouse DC / Materials and Supplies Office
J22R1149	BYUN, CHRISTINE	276.96	32.40	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
			244.56	0130417189 4310	Arts Crafts Design LaderaVista / Materials and Supplies
J22R1150	LOCKHART, PATRICIA	88.77	88.77	0130423159 4310	Food Parks Jr High / Materials and Supplies Instr
J22R1151	BARCELONA, MARLON	70.82	70.82	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R1152	SCHALLER, JENNIFER	93.65	93.65	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22R1153	SUGIMOTO, JANET	221.65	221.65	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22R1154	SMYTHE, ANGEL	165.38	165.38	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22R1155	FREEMAN, JAMIE	59.47	59.47	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R1156	ALVARADO, KAREN	323.19	111.06	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
			212.13	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22R1157	SONG, LINDA	199.99	199.99	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22R1158	KRANICH, JANET	179.47	179.47	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22R1159	PITLUK, PAULA	401.72	401.72	0130427279 4350	Site Discr Admin Sunset Lane / Materials and Supplies

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J22R1160	COCKERILL, HEIDI ANN	201.19	201.19	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1161	ALEXANDER, SHARON	112.11	112.11	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22R1162	MIGLIORINI, JENILEE	197.06	197.06	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22R1163	ANDREWS, JULIE	109.28	109.28	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22R1164	CHABANEL, MARIE	283.24	283.24	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
J22R1165	FLORES, EMY	237.59	237.59	0138455229 4350	Ed Sves Instr Staff Dev / Materials and Supplies Office
J22R1166	HARTER, LAUREN	175.10	175.10	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Instr
J22R1167	CZERWINSKI, REBECCA	40.42	40.42	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R1168	BRIGGS, CAROL	236.34	236.34	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R1169	HIGGS, JOANN	121.96	121.96	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
J22R1170	ARREOLA, EVA	278.88	278.88	0111625101 4310	Donation Instruction Richman / Materials and Supplies Instr
J22R1171	KOJIMA, DEBRA	77.75	77.75	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R1172	EDUCATION PRODUCTS AND SERVICE	977.39	977.39	0138455229 4350	Ed Sves Instr Staff Dev / Materials and Supplies Office
J22R1173	DELL COMPUTER CORPORATION	345.12	345.12	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
J22R1174	APPLE COMPUTER INC	412.32	412.32	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22R1175	APPLE COMPUTER INC	2,473.92	2,473.92	0122410101 4310	Title III Limited Engl Acacia / Materials and Supplies Instr
J22R1176	APPLE COMPUTER INC	65,107.20	65,107.20	0121228101 4310	Title I Valencia Park / Materials and Supplies Instr
J22R1177	APPLE COMPUTER INC	13,447.77	13,447.77	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
J22R1178	APPLE COMPUTER INC	4,893.84	4,893.84	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Instr
J22R1179	APPLE COMPUTER INC	8,138.40	8,138.40	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22R1180	APPLE COMPUTER INC	27,301.44	26,755.41	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
			546.03	0130252271 4310	Resp to Interv Admin District / Materials and Supplies Instr
J22R1181	HEADSETS.COM INC	410.07	410.07	1231019271 4350	Preschool Administration / Materials and Supplies Office
J22R1182	HEADSETS.COM INC	420.07	420.07	1231019271 4350	Preschool Administration / Materials and Supplies Office

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J22R1183	WINSOR LEARNING INC	53,094.96	53,094.96	0142054201 4310	Special Ed Administration / Materials and Supplies Instr
J22R1184	ZARAGOZA, RACHEL	98.32	98.32	0130420139 4310	Science Nicolas / Materials and Supplies Instr
J22R1185	AHN, JENNIFER	87.18	87.18	0181213101 4310	Instr Mat Lottery Fern Instruc / Materials and Supplies Inst
J22R1186	RIOS, HUGO	120.06	120.06	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22R1187	ALVARADO, KAREN	322.90	322.90	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22R1188	SONG, LINDA	37.99	37.99	0111627101 4310	After School Program Sunset Ln / Materials and Supplies
J22R1189	HARTER, LAUREN	322.90	322.90	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22R1190	JARVIS, LOURDES	287.28	287.28	0130427279 4350	Site Discr Admin Sunset Lane / Materials and Supplies
J22R1191	DISPLAYS2GO	620.58	620.58	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
J22R1192	TEACHERMATCH LLC	29,900.00	29,900.00	0155351729 5805	Cert Personnel Dist Admin Exp / Consultants
J22R1193	SORRELL, KATERINA	175.09	175.09	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22R1194	EARTHQUAKE MANAGEMENT	782.74	782.74	1208555101 4310	Fee Based Childcare Admin / Materials and Supplies Instr
J22R1195	KILBY, CLAUDIA J	440.00	440.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1196	LAKESHORE LEARNING	278.64	278.64	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
J22R1197	ENABLING DEVICES	105.67	105.67	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
J22R1198	NOVO SUPPLY LLC	847.57	847.57	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
J22R1199	MEDICAL PRODUCTS DIRECT	181.86	181.86	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
J22R1200	RIFTON EQUIPMENT	384.48	384.48	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst
J22R1201	VEX ROBOTICS INC	13,399.08	13,399.08	0111923101 4310	Phelps Grant Parks / Materials and Supplies Instr
J22R1202	AMAZON.COM	294.85	294.85	0153750799 4350	Business Administration DC / Materials and Supplies
J22R1203	WESTERN GRAPHIX	465.00	465.00	0130418109 5640	Site Discr Instr Laguna Road / Repairs by Vendors
J22R1204	BRAINPOP LLC	2,295.00	2,295.00	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
J22R1205	MYSTERY SCIENCE INC	8,483.00	8,483.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22R1206	THERATOXS INC	415.80	415.80	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Inst

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J22R1207	GREAT BOOKS FOUNDATION, THE	15,140.08	15,140.08	0138552229 4310	Educ Effectvness InstrStaffDev / Materials and Supplies
J22R1208	DESAI, SHITAL	82.27	82.27	0130420139 4310	Science Nicolas / Materials and Supplies Instr
J22R1209	CANDELARIA, MELINDA L	193.71	193.71	0130420139 4310	Science Nicolas / Materials and Supplies Instr
J22R1210	HARRIS, JENNIFER	233.87	233.87	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22R1211	ANDERSSON, ANNICA	17.96	17.96	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1212	ANDERSON, TRACEY	335.15	335.15	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R1213	LEWIS, LARA	426.94	426.94	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R1214	BREWER, KIM	122.60	122.60	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R1215	RUSIEWSKI, MICHELE	840.25	840.25	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R1216	CATHCART, KRISTINA	172.28	172.28	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R1217	ORR, CAITLYN	51.75	51.75	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22R1218	BURNS, JENNIFER	32.41	32.41	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1219	SHEFFER, LISA	49.67	49.67	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22R1220	COCKERILL, HEIDI ANN	87.75	87.75	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1221	CHA, ALICE	150.26	150.26	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1222	ANGULO, AMBER	178.45	178.45	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1223	ASCARI, PATRICIA	149.90	149.90	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1224	CDW.G	161.70	161.70	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R1225	CDW.G	90.00	90.00	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R1226	KNOTT'S BERRY FARM	1,147.00	1,147.00	0130420119 5850	Music Nicolas / Admission Fees
J22R1227	FIRSTCALL OFFICE SOLUTIONS INC	54.28	54.28	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
J22R1228	DEPARTMENT OF SOCIAL SERVICES	242.00	242.00	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22R1229	WINSOR LEARNING INC	5,500.00	5,500.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22R1230	DILUIGI, JESSICA	117.21	117.21	0152757789 4350	Administrative Assistant DC / Materials and Supplies

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J22R1231	GOV CONNECTION	914.31	914.31	0152151749 6410	Personnel Serv Certificated DC / New Equip Less Than
J22R1232	PAZ, EZEQUIEL	408.29	408.29	0130420199 4310	PE Nicolas / Materials and Supplies Instr
J22R1233	GRAYBLAIR, ZONA	264.41	264.41	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
J22R1234	HUMES, JESSICA	107.46	107.46	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R1235	MCCOMB, YOLANDA	776.65	776.65	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22R1236	ULINE	245.44	245.44	0112354101 4310	Extended Year Severe Instr / Materials and Supplies Instr
J22R1237	PUKE N VOMIT	1,450.50	1,450.50	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22R1238	FOLEY, NICOLE	14.00	14.00	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R1239	WALKER, SUZANNE	170.60	170.60	0181227101 4310	Instr Mat Lottery Sunset Instr / Materials and Supplies Inst
J22R1240	KRAUSE, VERONICA	203.85	203.85	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R1241	IC GROUP - CALIFORNIA	1,360.80	1,360.80	1231552101 4310	PreSchool Center Prog Instr / Materials and Supplies Instr
J22R1242	WONDER WORKSHOP	3,887.03	3,887.03	0111922101 4310	Phelps Grant Pacific Dr / Materials and Supplies Instr
J22R1243	VANDERBILT UNIVERSITY	531.00	531.00	0130227101 4310	Resp to Interv Instr Sunset Ln / Materials and Supplies Inst
J22R1244	AMAZON.COM	1,642.10	1,642.10	0111925101 4310	Phelps Grant Richman School / Materials and Supplies Instr
J22R1245	SCHOOL OUTFITTERS	1,854.67	1,854.67	0111922101 4310	Phelps Grant Pacific Dr / Materials and Supplies Instr
J22R1246	WOODWARD ERGONOMICS	825.00	825.00	6852458741 5805	Workers Comp Admin / Consultants
J22S0018	ROCKWELL MEDICAL SUPPLY INC	707.89	707.89	0100000000 9320	Unrestricted / Stores
J22S0019	AMAZON.COM	69.88	69.88	0100000000 9320	Unrestricted / Stores
J22S0020	SUPPLY MASTER	202.95	202.95	0100000000 9320	Unrestricted / Stores
J22V0148	GEARY PACIFIC SUPPLY	3,852.36	3,852.36	1453320859 4363	Deferred Maint Fac Nicolas Jr / Materials and Supplies
J22V0149	FLINN SCIENTIFIC	3,957.41	2,769.52	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			1,187.89	0130217101 6410	Resp to Interv Instr Ladera / New Equip Less Than \$10,000
J22V0150	CULVER NEWLIN INC	37,767.22	24,945.19	0130229101 4310	Resp to Interv Instr Woodcrest / Materials and Supplies Inst
			12,822.03	0130229101 6410	Resp to Interv Instr Woodcrest / New Equip Less Than



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J22V0151	CULVER NEWLIN INC	984.96	984.96	0130429109 6410	Site Discr Instr Woodcrest / New Equip Less Than \$10,000
J22V0152	SUPPLY MASTER	1,531.66	1,531.66	0130217101 6410	Resp to Interv Instr Ladera / New Equip Less Than \$10,000
J22V0153	CULVER NEWLIN INC	28,634.23	10,051.86	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
			10,126.62	0111615101 6410	Donation Instruct Golden Hill / New Equip Less Than
			550.80	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
			7,904.95	0130415109 6410	Site Discr Instruction Golden / New Equip Less Than
J22V0155	AMAZON.COM	533.52	533.52	0130426109 6410	Site Discr Instruction Rolling / New Equip Less Than
J22V0156	CONCEPTS SCHOOL AND OFFICE FUR	15,454.80	15,454.80	0130417109 6410	Site Discr Instruction Ladera / New Equip Less Than
J22V0157	SOUND PACIFIC SYSTEMS	2,565.00	2,565.00	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22V0158	MYBINDING.COM	569.22	569.22	0151955769 6410	Copy Center Discretionary / New Equip Less Than \$10,000
J22V0159	MYBINDING.COM	2,805.73	2,805.73	0151955769 6410	Copy Center Discretionary / New Equip Less Than \$10,000
J22V0160	APPLE COMPUTER INC	5,707.44	659.52	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
			5,047.92	0130217101 6410	Resp to Interv Instr Ladera / New Equip Less Than \$10,000
J22V0161	APPLE COMPUTER INC	5,072.76	216.00	0121220101 4310	Title I Nicolas Instruction / Materials and Supplies Instr
			4,856.76	0121220101 6410	Title I Nicolas Instruction / New Equip Less Than \$10,000
J22V0162	MCCOY AND MILLS FORD	32,725.78	32,725.78	0153150759 6550	Warehouse DC / Repl Equip Greater Than \$10000
J22V0163	APPLE COMPUTER INC	6,051.28	461.20	0150855359 4350	District Testing / Materials and Supplies Office
			5,590.08	0150855359 6410	District Testing / New Equip Less Than \$10,000
J22V0164	CDW.G	8,959.70	8,959.70	0121221101 6410	Title I Orangethorpe Instr / New Equip Less Than \$10,000
J22V0166	CULVER NEWLIN INC	2,346.30	2,346.30	0130417109 6410	Site Discr Instruction Ladera / New Equip Less Than
J22V0167	APPLE COMPUTER INC	4,682.32	4,682.32	0135555103 6410	BTSA Instruction / New Equip Less Than \$10,000
J22V0168	DELPHI CREATIVITY GROUP	1,264.04	1,264.04	0130420109 6410	Site Discr Instruction Nicolas / New Equip Less Than
J22V0169	APPLE COMPUTER INC	3,824.88	155.04	0111923101 4310	Phelps Grant Parks / Materials and Supplies Instr
			3,669.84	0111923101 6410	Phelps Grant Parks / New Equip Less Than \$10,000
J22V0170	CDW.G	4,894.57	854.16	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
			4,040.41	0121212101 6410	Title I Commonwealth Instr / New Equip Less Than

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J22V0171	CDW.G	10,068.86	1,988.04	0121229101 4310	Title I Woodcrest Instruction / Materials and Supplies Instr
			8,080.82	0121229101 6410	Title I Woodcrest Instruction / New Equip Less Than
J22V0172	CDW.G	753.27	753.27	1231552101 6410	PreSchool Center Prog Instr / New Equip Less Than
J22V0173	CDW.G	16,315.23	2,847.20	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
			13,468.03	0121222101 6410	Title I Pacific Drive Instr / New Equip Less Than \$10,000
J22V0174	CDW.G	2,603.47	570.24	0181218101 4310	Instr Mat Lottery Laguna Instr / Materials and Supplies Instr
			2,033.23	0181218101 6410	Instr Mat Lottery Laguna Instr / New Equip Less Than
J22V0175	L AND T INDUSTRIES INC	9,223.20	9,223.20	4067150851 6200	Facilities / Buildings and Improve of Build
J22V0176	GORM INC	1,879.96	1,879.96	0154253829 6450	Custodial Discretionary / Repl Equip Less Than \$10,000
J22V0177	SCHNEIDER ELECTRIC BUILDINGS	4,693,670.00	55,753.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of
			2,895,981.00	0154553859 6200	CA Clean Energy Facilities / Buildings and Improve of
			91,901.00	0160690371 6200	Food Services / Buildings and Improve of Build
			62,601.00	2567150851 6200	Facilities / Buildings and Improve of Build
			1,587,434.00	4067150851 6200	Facilities / Buildings and Improve of Build
J22X0366	SOUTHWEST SCHOOL SUPPLY	5,000.00	5,000.00	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
J22X0367	STATER BROS	150.00	150.00	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Instr
J22X0368	TOYS R US	750.00	750.00	0142554109 4310	Calif Childrens Services Instr / Materials and Supplies Instr
J22X0369	SOULY, WILFRIED G.	675.00	675.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22X0370	SZABO, ISTVAN ZOLTAN	900.00	900.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22X0371	ADAMSON, GREG	2,550.00	2,550.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22X0372	RYANEN, CYNTHIA	1,625.00	1,625.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22X0373	GREEN, BRYAN	2,400.00	2,400.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22X0374	HALL, GABRIEL	2,500.00	2,500.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22X0375	DAVIS, CHELSEA KREITLER	700.00	700.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22X0376	KAMALU, JOYLANI ROSEANN	500.00	500.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22X0377	WILSON, CYNTHIA ANN	1,750.00	1,750.00	0141655101 5805	Fine Arts Donations Instr / Consultants

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J22X0378	ANDERSON, VERONICA	1,500.00	1,500.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22X0379	ENGLAND, KATHERINE	3,375.00	3,375.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22X0380	LEE, JANICE J	2,550.00	2,550.00	0141655101 5805	Fine Arts Donations Instr / Consultants
	<b>Fund 01 Total:</b>	<b>3,753,094.34</b>			
	<b>Fund 12 Total:</b>	<b>6,395.53</b>			
	<b>Fund 14 Total:</b>	<b>8,876.59</b>			
	<b>Fund 25 Total:</b>	<b>70,041.73</b>			
	<b>Fund 40 Total:</b>	<b>1,622,478.18</b>			
	<b>Fund 68 Total:</b>	<b>825.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>5,461,711.37</b>			

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J22D0331	HEINEMANN PUBLISHING	365.80	+135.70	0181215101 4310	Instr Mat Lottery Golden Hill / Materials and Supplies Instr
J22D0514	IRVINE RANCH OUTDOOR EDUCATION	29,385.00	+2,835.00	0111630101 5850	Donation Discretionary Fisler / Admission Fees
J22D0954	AMAZON.COM	1,220.88	+152.49	0110324109 4310	Reimburse Raymond Disc / Materials and Supplies Instr
J22D0962	CONSOLIDATED PLASTICS COMPANY	795.01	+182.76	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22D0973	AMAZON.COM	106.30	+42.77	0130410109 4310	Site Discretionary Inst Acacia / Materials and Supplies Inst
J22D0976	NO EXCUSES UNIVERSITY	540.00	+270.00	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22D1011	EVOLLVE INC	2,163.99	+2.16	0130228101 4310	Resp to Interv Instr Valencia / Materials and Supplies Instr
J22M0210	EXECUTIVE ENVIRONMENTAL SERVIC	9,072.48	+2,122.48	1453350859 5805	Deferred Maint Facilities / Consultants
J22M0274	RANCHO PACIFIC ELECTRIC INC	43,240.00	-426,760.00	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
J22M0281	ARCHITECTURE 9 PLLLP	7,500.00	-22,500.00	0153353859 5805	Maintenance Facilities DC / Consultants
			+3,000.00	4064650851 5805	Redevelp Pass Through Admin / Consultants
			-23,000.00	4067150851 5899	Facilities / Other Expenses
J22R1074	HOUGHTON MIFFLIN COMPANY	1,562.00	+160.16	0125554101 4315	LEA Medi Cal Reimb Instr / Materials Test Kits Protocols
J22R1086	VERIZON WIRELESS	250.99	+36.07	0152258749 4350	Personnel Commission Discret / Materials and Supplies
J22R1090	AMAZON.COM	706.68	-741.73	0132952101 4310	Aft Schl Ed Sfty Grt Cohort 6 / Materials and Supplies Inst
			+694.81	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22V0126	MUSIC AND ARTS CENTER	4,751.48	-26.67	0130420109 4310	Site Discr Instruction Nicolas / Materials and Supplies Inst
			-30.08	0130420109 6410	Site Discr Instruction Nicolas / New Equip Less Than
J22V0139	AMAZON.COM	19,960.40	+419.98	0140955249 4310	Info Systems Serv Media DC / Materials and Supplies Instr
J22X0017	SOUTHWEST SCHOOL SUPPLY	23,000.00	+1,000.00	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst
J22X0018	SOUTHWEST SCHOOL SUPPLY	18,000.00	+2,000.00	0130224101 4310	Resp to Interv Instr Raymond / Materials and Supplies Instr
J22X0020	SOUTHWEST SCHOOL SUPPLY	30,800.00	+300.00	0121225101 4310	Title I Richman Instruction / Materials and Supplies Instr
J22X0022	SOUTHWEST SCHOOL SUPPLY	19,000.00	+2,000.00	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22X0035	COSTCO WHOLESALE	1,660.00	+500.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office

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J22X0038	SMART AND FINAL STORES CORPORA	2,700.00	+500.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22X0073	SOUTHWEST SCHOOL SUPPLY	625.00	+125.00	0152258749 4350	Personnel Commission Discret / Materials and Supplies
J22X0097	KELLY PAPER STORES	12,000.00	+2,000.00	0151955769 4350	Copy Center Discretionary / Materials and Supplies Office
J22X0111	MYBINDING.COM	6,740.00	+4,000.00	0151955769 5640	Copy Center Discretionary / Repairs by Vendors
J22X0120	PACIFIC SIGN INSTALLATIONS	10,500.00	+2,500.00	8152451741 4363	Property and Liability / Materials and Supplies Repairs
J22X0132	UPS	2,200.00	+600.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0135	ANAHEIM CITY SCHOOL DISTRICT	220,000.00	+40,000.00	0171054921 7141	Excess Costs / Excess Cost to Districts
J22X0162	TIME WARNER CABLE LLC	115,500.00	+20,000.00	0140955249 5900	Info Systems Serv Media DC / Communications
J22X0213	RYANEN, CYNTHIA	11,875.00	+1,875.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0242	ENGLAND, KATHERINE	28,000.00	+8,000.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0296	RYOO, SUSAN PARK	13,825.50	+3,190.50	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22X0319	VENTURA-CRUESS, EMMANUEL	10,000.00	+2,500.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22Y0001	A 1 TRANSMISSION AND SUPPLY	3,350.00	+550.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0003	A-Z BUS SALES	19,300.00	+2,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0005	AVCOGAS PROPANE SALES AND SERV	60,000.00	-10,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Y0012	FACTORY MOTOR PARTS COMPANY	5,750.00	+750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0013	FLEET SERVICES INC	7,000.00	+1,000.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0015	FULLERTON DIESEL ELECTRIC	2,000.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0021	IPC USA INC	68,000.00	-12,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Y0029	ONE STOP PARTS SOURCE	3,500.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0042	UNDER POWER STEERING	1,300.00	+500.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22Y0043	WESTRUX	1,500.00	+500.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0047	SPRINT PCS	1,500.00	+500.00	0156556369 5900	Home to Sch Transportation DC / Communications
J22Y0056	GCR TIRE CENTERS	1,250.00	+250.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies

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J22Y0057	RAL COMPANY	2,500.00	+1,500.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Z0040	ORVAC ELECTRONICS	4,000.00	+1,500.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0043	PLUMBING AND INDUSTRIAL SUPPLY	33,000.00	+3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0061	VISTA PAINT	16,000.00	+1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0064	WESTERN STATES GLASS	9,000.00	+1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0066	GORM INC	220,000.00	+20,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
		<b>Fund 01 Total:</b>	<b>-344,180.89</b>		
		<b>Fund 12 Total:</b>	<b>694.81</b>		
		<b>Fund 14 Total:</b>	<b>2,122.48</b>		
		<b>Fund 40 Total:</b>	<b>-20,000.00</b>		
		<b>Fund 81 Total:</b>	<b>2,500.00</b>		
		<b>Total Amount of Change Orders:</b>	<b>-358,863.60</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

06/07/2016

FROM 04/22/2016 TO 05/19/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0152	CAL POLY POMONA FOUNDATION INC	1,500.00	1,500.00	0109411102 5210	Foundation Instr Beechwood / Conferences and Meetings
J22D0993	PLATINUM SECURITY INC	600.00	600.00	0130423109 4310	Site Discr Instruction Parks / Materials and Supplies Instr
J22M0038	R DALE HADFIELD	2,100.00	2,100.00	2567150851 5805	Facilities / Consultants
J22M0211	ARCHITECTURE 9 PLLLP	12,400.00	12,400.00	4064650851 5805	Redevelop Pass Through Admin / Consultants
J22M0300	CALIFORNIA STEEPLEJACK	485.80	485.80	1453312859 5640	Deferred Maint Fac Commonwlth / Repairs by Vendors
J22R0501	VILLALOBOS, CHRISTINE	108.85	108.85	0130416109 4310	Site Discr Instruction Hermosa / Materials and Supplies
J22R0783	COMIC BOOK HIDEOUT	1,050.00	1,050.00	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R0889	SANTA ANA COLLEGE	594.00	594.00	0111610101 5850	Donation Instr Acacia / Admission Fees
J22R0988	FREDRICKSON, LINDA	3,750.00	3,750.00	0151055339 5805	Child Welfare and AttendanceDC / Consultants
J22R1083	MARZANO RESEARCH LABORATORY	28,600.00	28,600.00	0138455229 5805	Ed Svcs Instr Staff Dev / Consultants
J22R1088	AMAZON.COM	23.74	23.74	1231019101 4310	Preschool Instruction / Materials and Supplies Instr
J22V0154	MONTGOMERY HARDWARE	820.21	820.21	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

06/07/2016

FROM 04/22/2016 TO 05/19/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22Y0002	*** CONTINUED ***				
J22Y0002	ABS POWER BRAKE INC	750.00	750.00	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
J22Y0041	U HAUL INTERNATIONAL	2,000.00	2,000.00	0156556369 4361	Home to Sch Transportation DC / Materials and Supplies
J22Z0011	EBERHARD EQUIPMENT	2,000.00	2,000.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
J22Z0023	BOB HICKS TURF EQUIPMENT COMPA	500.00	500.00	0154753849 4363	Grounds Discretionary / Materials and Supplies Repairs
	<b>Fund 01 Total:</b>	<b>42,273.06</b>			
	<b>Fund 12 Total:</b>	<b>23.74</b>			
	<b>Fund 14 Total:</b>	<b>485.80</b>			
	<b>Fund 25 Total:</b>	<b>2,100.00</b>			
	<b>Fund 40 Total:</b>	<b>12,400.00</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>57,282.60</b>			



**Addendum to:**

Purchase Order Detail Report  
Board of Trustees Meeting 06/07/2016

Purchase orders numbered **J22R1096** and **J22V0165** did not appear on the Detail Report. They were never processed or canceled.

Purchase order number **J22R1118** was canceled but did not appear on the Detail Report.

Debbie Hjorth, Buyer  
Purchasing Services

CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 181027 THROUGH 181115 FOR THE 2015/2016 SCHOOL  
YEAR

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated April 22, 2016 through May 19, 2016, contains purchase orders numbered 181027 through 181115 for the 2015/2016 school year totaling \$191,888.57. Purchase Order numbers 181038, 181045, and 181082 were voided.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 181027 through 181115 for the 2015/2016 school year.

SH:KT:tg  
Attachment

Schedule of Open / Out of Date Sequence/ Processed Food  
Commodity  
Purchase Order Report  
04-22-16 through 05-19-16

Date	Vendor	PO Number	Category	Amount
<b>Open Purchase Orders</b>				
<b>Amount Not To Exceed</b>				
4/29/2016	Hollandia Dairy	181050	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181051	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181052	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181053	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181054	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181055	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181056	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181057	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181058	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181059	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181060	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181061	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181062	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181063	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181064	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181065	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181066	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181067	Dairy Products	6,000.00
4/29/2016	Hollandia Dairy	181068	Dairy Products	6,000.00
	<b>TOTAL OPEN PURCHASE ORDERS</b>			<b>114,000.00</b>
<b>Processed Food &amp; Commodity P.O.'s</b>				
<b>NONE</b>				
<b>Total OPEN Purchase Orders (from this page &amp; page 2)</b>				<b>\$ 138,000.00</b>
<b>Total Purchase Orders Out of Date Sequence</b>				<b>-</b>
<b>Total Processed Food &amp; Commodity P.O.'s</b>				<b>-</b>
<b>Total Purchase Orders from Purchase Order Detail Report</b>				<b>53,888.57</b>
<b>TOTAL PURCHASE ORDERS</b>				<b>\$ 191,888.57</b>



# Purchase Orders - Detail

5/20/2016 7:22:15 AM

## Fullerton School District

Show all data where the Order Date is between 4/22/2016 and 5/19/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers	
Print Printing, Inc.	181110	5/18/2016	5/18/2016				<input type="checkbox"/>	
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
1	ea	1	Double Sided copy (English & Spanish)			\$171.0000	\$171.00	
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$171.00
							<b>Vendor Total:</b>	\$171.00
Le Chef Bakery	181079	5/4/2016	5/9/2016				<input type="checkbox"/>	
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
6	ea	1	Cake, Chocolate Ganache Half Sheet 2 Layers			\$53.4600	\$320.76	
5	ea	2	Cake, Strawberry Shortcake Half Sheet 2 Layer			\$53.4600	\$267.30	
11	ea	3	Special Decoration for Half Sheet Cake			\$9.7100	\$106.81	
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$694.87
Le Chef Bakery	181080	5/5/2016	5/9/2016				<input type="checkbox"/>	
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
5	case	10001	Bagel, Assrtd #BBGASST-PBC-12-SLICE-TS 12/4oz./cs			\$7.6400	\$38.20	
5	case	10002	Danish, Twist Assrd #DAB001-12TS (Medium) 12/case			\$7.8900	\$39.45	
5	case	10004	Muffin, Assrtd #MUBASST-M-TC-16TS 16/2.5oz/case			\$10.3500	\$51.75	
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$129.40
Le Chef Bakery	181081	5/5/2016	5/9/2016				<input type="checkbox"/>	
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
1	cs	1	Dinner Roll SB230-SASST 100 ct			\$20.5400	\$20.54	
1	ea	2	Cake, Strawberry Shortcake BQ082 half sheet			\$53.4600	\$53.46	
1	ea	3	Special Decoration for Half Sheet Cake			\$9.7100	\$9.71	
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$83.71
Le Chef Bakery	181095	5/10/2016	5/11/2016				<input type="checkbox"/>	
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
1	ea	1	Cake, Chocolate Moose BQ009 Full Sheet			\$97.1000	\$97.10	
1	ea	2	Cake, Chocolate Hawaiian BQ042 Full Sheet			\$97.1000	\$97.10	
1	ea	3	Cake, Raspberry Chocolate BQ051 Full Sheet			\$102.4900	\$102.49	
3	ea	4	Decorations for Cake			\$15.1000	\$45.30	
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$341.99
Le Chef Bakery	181109	5/16/2016	5/17/2016				<input type="checkbox"/>	
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
2	ea	1	10C050 Tart			\$34.0200	\$68.04	
3	ea	2	brb010-12ts Cinnamon Bun			\$8.4100	\$25.23	
2	ea	3	dab104-30ts Breakfast Danish			\$23.0700	\$46.14	
3	ea	4	pib003-1 Apple Pie			\$13.2300	\$39.69	
2	ea	5	pib115 Merengue Pie			\$12.6700	\$25.34	
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$204.44
							<b>Vendor Total:</b>	\$1,454.41

# Purchase Orders - Detail

5/20/2016 7:22:15 AM

## Fullerton School District

Show all data where the Order Date is between 4/22/2016 and 5/19/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.	181032	4/22/2016	4/28/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
2	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$8.54	
2	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24c/case	\$14.2500	\$28.50	
1	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$44.20	
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94	
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94	
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94	
1	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$19.94	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$161.00
Gold Star Foods Inc.	181033	4/22/2016	4/28/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
8	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$34.16	
4	case	11103	Juice,Spkng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$57.00	
4	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24c/case	\$14.2500	\$57.00	
3	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$132.60	
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94	
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94	
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$340.58
Gold Star Foods Inc.	181034	4/22/2016	4/28/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$85.40	
10	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$442.00	
3	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$59.82	
3	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$59.82	
2	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$39.88	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89	
3	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$59.82	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$761.63
Gold Star Foods Inc.	181035	4/22/2016	4/28/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62	
2	case	11103	Juice,Spkng,AcaiBerryGS#202565 24 Ct. Envy	\$14.2500	\$28.50	
5	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24c/case	\$14.2500	\$71.25	
5	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$221.00	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$346.37
Gold Star Foods Inc.	181036	4/22/2016	4/28/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
10	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$42.70	
2	case	11105	Juice,Spkng,Fuji Apple GS#202567, Envy 24c/case	\$14.2500	\$28.50	
6	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$265.20	
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94	
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94	
2	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$39.88	
					<b>Sales Tax:</b>	\$0.00
					<b>P.O. Total:</b>	\$416.16

# Purchase Orders - Detail

5/20/2016 7:22:15 AM

## Fullerton School District

Show all data where the Order Date is between 4/22/2016 and 5/19/2016

Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.		181039	4/27/2016	4/29/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
19	cs	1	GS 200290 Goldfish crackers 300 ct	\$56.1000	\$1,065.90			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$1,065.90
Gold Star Foods Inc.		181046	4/28/2016	5/5/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
8	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$34.16			
3	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$132.60			
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94			
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$206.64
Gold Star Foods Inc.		181047	4/28/2016	5/5/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$85.40			
8	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$353.60			
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$39.88			
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94			
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89			
2	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$39.88			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$553.59
Gold Star Foods Inc.		181048	4/28/2016	5/5/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62			
5	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$221.00			
1	case	8133	Chips,Doritos RF Cool Ranch GS#200724 72 Ct.	\$19.9400	\$19.94			
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94			
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$306.44
Gold Star Foods Inc.		181049	4/28/2016	5/5/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$85.40			
4	case	11103	Juice, Sprkng, AcaiBerry GS#202565 24 Ct. Env	\$14.2500	\$57.00			
6	case	11105	Juice, Spkng, Fuji Apple GS#202567, Env 24ct/case	\$14.2500	\$85.50			
5	case	7602	Cookie, Chocolate Chip GS#134790 130/case	\$44.2000	\$221.00			
1	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.	\$19.9400	\$19.94			
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case	\$19.9400	\$19.94			
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case	\$14.8900	\$14.89			
1	case	8257	Crisps, Popped,SourCrmOnions GS#203328 60/case	\$14.8900	\$14.89			
2	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.	\$19.9400	\$39.88			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$558.44
Gold Star Foods Inc.		181074	5/3/2016	5/4/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
32	cs	1	GS 201440 Tortilla Chips	\$14.9400	\$478.08			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$478.08

# Purchase Orders - Detail

5/20/2016 7:22:15 AM

## Fullerton School District

Show all data where the Order Date is between 4/22/2016 and 5/19/2016

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Gold Star Foods Inc.</b>		<b>181075</b>	<b>5/3/2016</b>	<b>5/6/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
10	case	55019	Chicken Nugget, WG Tyson GS#404687 137ct		\$54.1600	\$541.60	
3	case	56036	Burrito,MachoChiliCheese,GS403553/71667 96/5.2oz		\$77.3200	\$231.96	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$773.56
<b>Gold Star Foods Inc.</b>		<b>181076</b>	<b>5/4/2016</b>	<b>5/6/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
1	case	4454	Sugar, Packet GS#200506 2000pkt		\$14.1100	\$14.11	
13	cs	4242	Sauce, Marinara, Packer #401456 Red Gold 6/10#		\$28.1700	\$366.21	
13	bag	5104	Rice, Brown, Parboiled, C&F #101934 Producers 25#		\$11.6500	\$151.45	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$531.77
<b>Gold Star Foods Inc.</b>		<b>181083</b>	<b>5/6/2016</b>	<b>5/12/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
7	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$29.89	
2	case	7602	Cookie, Chocolate Chip GS#134790 130/case		\$44.2000	\$88.40	
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case		\$19.9400	\$19.94	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$138.23
<b>Gold Star Foods Inc.</b>		<b>181084</b>	<b>5/6/2016</b>	<b>5/12/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$85.40	
8	case	7602	Cookie, Chocolate Chip GS#134790 130/case		\$44.2000	\$353.60	
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case		\$19.9400	\$19.94	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case		\$14.8900	\$14.89	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$473.83
<b>Gold Star Foods Inc.</b>		<b>181085</b>	<b>5/6/2016</b>	<b>5/12/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
12	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$51.24	
1	case	11103	Juice,Sprklng,AcaiBerryGS#202565 24 Ct. Envy		\$14.2500	\$14.25	
4	case	11105	Juice,Spklng,Fuji Apple GS#202567, Envy 24ct/case		\$14.2500	\$57.00	
8	case	7602	Cookie, Chocolate Chip GS#134790 130/case		\$44.2000	\$353.60	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case		\$14.8900	\$14.89	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$490.98
<b>Gold Star Foods Inc.</b>		<b>181086</b>	<b>5/6/2016</b>	<b>5/12/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description		Unit Cost	Extended Cost	
20	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670		\$4.2700	\$85.40	
2	case	8254	Chips,RF NachoCheese Doritos GS#200720 72/1oz.		\$19.9400	\$39.88	
1	case	8255	Chips,RF SpicySwtChili Doritos GS#202527 72/case		\$19.9400	\$19.94	
1	case	8256	Crisps, Popped, HoneyBBQ GS#203329 60/case		\$14.8900	\$14.89	
2	Case	8259	Chips, Flamin' HotPuffs Cheetos GS#203210 72 ct.		\$19.9400	\$39.88	
5	case	7602	Cookie, Chocolate Chip GS#134790 130/case		\$44.2000	\$221.00	
6	case	11105	Juice,Spklng,Fuji Apple GS#202567, Envy 24ct/case		\$14.2500	\$85.50	
3	case	11103	Juice,Sprklng,AcaiBerryGS#202565 24 Ct. Envy		\$14.2500	\$42.75	
1	case	7602	Cookie, Chocolate Chip GS#134790 130/case		\$44.2000	\$44.20	
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$593.44



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Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Gold Star Foods Inc.		181092	5/9/2016	5/9/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
13	SK	1	Rice, Parboiled Brown 25lb GS#203005	\$16.8800	\$219.44		
11	CS	1	Cheeseburger Mini,TwinPk 72/4.74oz GS#100534	\$91.3800	\$1,005.18		
30	CS	1	Chicket Paty,Hot&Spicy WG GS#404681	\$72.2500	\$2,167.50		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,392.12
Gold Star Foods Inc.		181093	5/9/2016	5/9/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
49	CS	1	Cheeseburger,MiniTwinPk GS#100534	\$91.3800	\$4,477.62		
43	CS	1	Beef Patty,Mesquite Deluxe GS3101692	\$78.1000	\$3,358.30		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$7,835.92
Gold Star Foods Inc.		181098	5/13/2016	5/17/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
40	case	7021	Cracker Graham Hi-Fbr MJM #300151 150/1oz	\$17.7300	\$709.20		
1	case	3015	Cereal, Kashi GS#202812 96ct/ 1 oz.	\$30.9900	\$30.99		
5	case	54015	Cheese,String Cmdy LOL,GS#401172,168/cs,MF#59701	\$14.1900	\$70.95		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$811.14
Gold Star Foods Inc.		181099	5/13/2016	5/13/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
34	CS	1	Scrambled Eggs, Pre Cooked, GS#401568 4/5lb	\$23.0000	\$782.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$782.00
Gold Star Foods Inc.		181105	5/13/2016	5/19/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.		181106	5/13/2016	5/19/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.		181107	5/13/2016	5/19/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.		181108	5/13/2016	5/19/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
6	case	11047	Water, Bottled Pure Life 24/16.9oz GS#201670	\$4.2700	\$25.62		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$25.62
Gold Star Foods Inc.		181113	5/18/2016	5/20/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
15	cs	1	GS 403575 Pizza Lunch	\$35.6300	\$534.45		

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Gold Star Foods Inc.		181113	5/18/2016	5/20/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$534.45
Gold Star Foods Inc.		181114	5/18/2016	5/20/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
70	case	3101	Milk Choco,FF,GS#203029/#950010 27/8oz. cs			\$9.2600	\$648.20
20	case	3105	Milk White,LowFat, GS#203000 27/8oz/case			\$8.6900	\$173.80
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$822.00
						<b>Vendor Total:</b>	\$22,476.75
P & R Paper Supply Company, Inc.		181073	5/2/2016	5/3/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
12	dozen	80008	Gloves, Rubber Ylw NET-HHG8.0(Med) 12/12dz/cs			\$6.4500	\$77.40
1	case	80006	Gloves,Disp. Plastic (M) #GOL-1502, 10/1M cs			\$40.0000	\$40.00
1	case	82003	Fork Wh Plastic Med Wt NTR-3640 1000/case			\$5.2500	\$5.25
1	case	88101	Napkin, LowFold Tidynap#NAT-01255 32/250/case			\$30.3200	\$30.32
						<b>Sales Tax:</b>	\$9.39
						<b>P.O. Total:</b>	\$162.36
P & R Paper Supply Company, Inc.		181077	5/4/2016	5/10/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
20	case	86003	Tray, 5 comp, White Foam YTH-10500 500/cs			\$16.2500	\$325.00
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$325.00
P & R Paper Supply Company, Inc.		181097	5/13/2016	5/17/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
30	CS	1	Plate, Clear Plastic 6" 160/CS WNA-PG6160CL			\$24.4100	\$732.30
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$732.30
						<b>Vendor Total:</b>	\$1,219.66
Swisher		181078	5/4/2016	5/10/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
25	case	70018	Pot and Pan Platinum 2.5 gal.			\$61.3800	\$1,534.50
15	case	70019	Sanitizer Clear Quat 2.5 gal.			\$61.3800	\$920.70
						<b>Sales Tax:</b>	\$196.42
						<b>P.O. Total:</b>	\$2,651.62
						<b>Vendor Total:</b>	\$2,651.62
Hollandia Dairy		181050	4/29/2016	5/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1951	\$780.40

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>		<b>181050</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1934	\$1,547.20	
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00	
						<b>Sales Tax:</b>	\$0.00	
						<b>P.O. Total:</b>	\$3,635.80	<input type="checkbox"/>
<b>Hollandia Dairy</b>		<b>181051</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1951	\$780.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1934	\$1,547.20	
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00	
						<b>Sales Tax:</b>	\$0.00	
						<b>P.O. Total:</b>	\$3,635.80	<input type="checkbox"/>
<b>Hollandia Dairy</b>		<b>181052</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1951	\$780.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1934	\$1,547.20	
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00	
						<b>Sales Tax:</b>	\$0.00	
						<b>P.O. Total:</b>	\$3,635.80	<input type="checkbox"/>
<b>Hollandia Dairy</b>		<b>181053</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1951	\$780.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1934	\$1,547.20	
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00	
						<b>Sales Tax:</b>	\$0.00	
						<b>P.O. Total:</b>	\$3,635.80	<input type="checkbox"/>
<b>Hollandia Dairy</b>		<b>181054</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1951	\$780.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1934	\$1,547.20	
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00	
						<b>Sales Tax:</b>	\$0.00	
						<b>P.O. Total:</b>	\$3,635.80	<input type="checkbox"/>
<b>Hollandia Dairy</b>		<b>181055</b>	<b>4/29/2016</b>	<b>4/29/2016</b>	<b>5/31/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost	
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321			\$0.2035	\$814.00	
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386			\$0.1951	\$780.40	
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401			\$0.1934	\$1,547.20	
4000	EA	997022	Juice, Apple 4oz #3771			\$0.1108	\$443.20	
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070			\$17.0000	\$51.00	
						<b>Sales Tax:</b>	\$0.00	
						<b>P.O. Total:</b>	\$3,635.80	<input type="checkbox"/>

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>	<b>181056</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$4,119.00
<b>Hollandia Dairy</b>	<b>181057</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,635.80
<b>Hollandia Dairy</b>	<b>181058</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,635.80
<b>Hollandia Dairy</b>	<b>181059</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$4,119.00
<b>Hollandia Dairy</b>	<b>181060</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,635.80
<b>Hollandia Dairy</b>	<b>181061</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20		

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Hollandia Dairy		181061	4/29/2016	5/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,635.80
Hollandia Dairy		181062	4/29/2016	5/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
4000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$483.20		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$4,119.00
Hollandia Dairy		181063	4/29/2016	5/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,635.80
Hollandia Dairy		181064	4/29/2016	5/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
8000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$1,628.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40		
1000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$193.40		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,096.00
Hollandia Dairy		181065	4/29/2016	5/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,635.80
Hollandia Dairy		181066	4/29/2016	5/31/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00		
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40		
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20		
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20		
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	\$3,635.80

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>		<b>181067</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$3,635.80
<b>Hollandia Dairy</b>		<b>181068</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$3,635.80
<b>Hollandia Dairy</b>		<b>181069</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
4000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$814.00			
4000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$780.40			
8000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$1,547.20			
4000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$443.20			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$3,635.80
<b>Hollandia Dairy</b>		<b>181070</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
3000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2035	\$610.50			
3000	EA	997004	Fat Free Milk, Mini 1/2PT #1386	\$0.1951	\$585.30			
3000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1934	\$580.20			
3000	EA	997022	Juice, Apple 4oz #3771	\$0.1108	\$332.40			
3000	EA	997096	Juice, Appleberry, 4oz #3772	\$0.1208	\$362.40			
3	CS	997031	Soy Milk, Plain PRL Org 8oz 24/cs #7070	\$17.0000	\$51.00			
30	CS	997093	Yogurt Yami Ass'd 4oz 48/case #2185	\$14.4280	\$432.84			
6	EA	997092	Yogurt Vanilla 32lb #2700	\$33.5816	\$201.49			
4	DZ	7023	Eggs, Extra Large Ctn	\$1.5900	\$6.36			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$3,162.49
<b>Hollandia Dairy</b>		<b>181071</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
25000	EA	997099	Lowfat 1% Pch 1/2 pt 3x30 #1321 (CACFP)	\$0.2035	\$5,087.50			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$5,087.50
<b>Hollandia Dairy</b>		<b>181072</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
10	EA	10070	Milk, Lowfat gal. #1312	\$2.6091	\$26.09			
70	EA	1386	Milk, Fat Free Mini 1/2pt	\$0.1951	\$13.66			
5	EA	10081	Sour Cream Pint #2167	\$3.1726	\$15.86			
1	EA	10075	Yogurt, Vanilla 32 lb #2700	\$33.5816	\$33.58			
5	EA	1672	Whipping Cream 1/2 pt	\$1.8170	\$9.09			

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Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Hollandia Dairy</b>		<b>181072</b>	<b>4/29/2016</b>	<b>5/31/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
3	EA	4601	Butter Quarters 1 lb	\$3.7400	\$11.22			
7	CS	10073	Eggs, XLarge 12/CS #7023	\$1.5900	\$11.13			
1	CS	3435	Creamer, French Vanilla 1/2oz 288/cs	\$20.1900	\$20.19			
1	CS	5892	Cream Cheese, Bagl Shopp 3/4oz 100/cs	\$20.8275	\$20.83			
1	CS	3427	Creamer, Coffee HD 3/8oz 400/cs	\$9.7300	\$9.73			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$171.38
							<b>Vendor Total:</b>	\$82,047.17

Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Positive Promotions, Inc.</b>		<b>181037</b>	<b>4/25/2016</b>	<b>5/5/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
80	ea	WB-955X	Fruit Infuser Water Bottle	\$4.3110	\$344.88			
80	ea	SK-2429	Appreciation Snack Pack	\$4.4010	\$352.08			
80	ea	GN-9661	S'more Pop	\$1.9710	\$157.68			
80	ea	GN-7878	3-Section Container With Utensils	\$3.8610	\$308.88			
80	ea	LP1125L	Lapel Pin with Presentation Card	\$1.9710	\$157.68			
1	ea	Shipping	Standard Shipping 5-8 Business Days	\$138.7300	\$138.73			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$1,459.93
							<b>Vendor Total:</b>	\$1,459.93

Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Elegant Designs Specialty Linens, Inc.</b>		<b>181094</b>	<b>5/9/2016</b>	<b>5/9/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
20	ea	1	Table Linen, Black 90"x156" (w/o installation)	\$12.2300	\$244.60			
10	ea	1	Cocktail Table, 30" HighBoy (w/o installation)	\$8.5000	\$85.00			
10	ea	1	Table Linen, Black 120" (w/o installation)	\$11.4300	\$114.30			
1	ea	1	Delivery and Pick Up Fee	\$50.0000	\$50.00			
							<b>Sales Tax:</b>	\$35.51
							<b>P.O. Total:</b>	\$529.41

Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Elegant Designs Specialty Linens, Inc.</b>		<b>181096</b>	<b>5/10/2016</b>	<b>5/12/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
6	ea	1	Table 6' (w/o installation)	\$8.5500	\$51.30			
8	ea	1	Table Linen 90"x132" Black (w/o installation)	\$10.9000	\$87.20			
1	ea	1	Delivery and Pick Up Fee	\$50.0000	\$50.00			
							<b>Sales Tax:</b>	\$11.08
							<b>P.O. Total:</b>	\$199.58

Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Elegant Designs Specialty Linens, Inc.</b>		<b>181115</b>	<b>5/19/2016</b>	<b>5/21/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
42	EA	1	Table, 6' (w/o installation)	\$8.5500	\$359.10			
6	EA	1	Table, 60" (w/o Installation)	\$8.5500	\$51.30			
1	EA	1	Delivery, Installation & Pick Up Fee	\$70.0000	\$70.00			
							<b>Sales Tax:</b>	\$32.83
							<b>P.O. Total:</b>	\$513.23

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Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>						\$1,242.22
^						
<b>Sunrise Produce Company</b>	<b>181027</b>	<b>4/22/2016</b>	<b>4/25/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00	
1	LU	999259	Tomato, Repack 5x6 LU	\$17.1500	\$17.15	
4	CS	999071	Cauliflower Florets 4/5LB CS	\$39.0500	\$156.20	
3	CS	999266	Broccoli Florets, 4/5LB CS	\$34.1500	\$102.45	
6	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$108.00	
10	EA	999006	Cucumber, ea	\$0.6580	\$6.58	
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$12.8050	\$12.80	
40	CS	999041	Orange, Choice 138ct/CS	\$18.2000	\$728.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$1,299.18
<input type="checkbox"/>						
<b>Sunrise Produce Company</b>	<b>181028</b>	<b>4/22/2016</b>	<b>4/26/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
23	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$552.00	
6	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$240.30	
15	FL	02900	Tomatoes-Cherry 12/PT	\$20.6000	\$309.00	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$1,101.30
<input type="checkbox"/>						
<b>Sunrise Produce Company</b>	<b>181029</b>	<b>4/22/2016</b>	<b>4/27/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00	
1	CS	999071	Cauliflower Florets 4/5LB CS	\$33.8500	\$33.85	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$201.85
<input type="checkbox"/>						
<b>Sunrise Produce Company</b>	<b>181030</b>	<b>4/22/2016</b>	<b>4/28/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
20	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$480.00	
50	CS	999129	Tangerine-Variety (Bald) Lg CS	\$23.6500	\$1,182.50	
10	CS	999121	Pear, Variety 150ct/CS	\$29.6500	\$296.50	
3	CS	999266	Broccoli Florets, 4/5LB CS	\$34.1500	\$102.45	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$2,061.45
<input type="checkbox"/>						
<b>Sunrise Produce Company</b>	<b>181031</b>	<b>4/22/2016</b>	<b>4/29/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
35	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$708.75	
<b>Sales Tax:</b>						\$0.00
<b>P.O. Total:</b>						\$708.75
<input type="checkbox"/>						
<b>Sunrise Produce Company</b>	<b>181040</b>	<b>4/28/2016</b>	<b>5/2/2016</b>			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost	
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00	
1	LU	999259	Tomato, Repack 5x6 LU	\$17.1500	\$17.15	
5	CS	999071	Cauliflower Florets 4/5LB CS	\$33.8500	\$169.25	
3	CS	999266	Broccoli Florets, 4/5LB CS	\$34.1500	\$102.45	
5	CS	999013	Romaine, Chopped 6-2#/CS	\$18.0000	\$90.00	
12	EA	999006	Cucumber, ea	\$0.6150	\$7.38	
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$12.8050	\$12.80	
36	CS	999041	Orange, Choice 138ct/CS	\$18.2000	\$655.20	



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Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Sunrise Produce Company		181040	4/28/2016	5/2/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
7	EA	999146	Tomatoes, Grape Basket	\$1.7980	\$12.59			
							Sales Tax:	\$0.00
							P.O. Total:	\$1,234.82
Sunrise Produce Company		181041	4/28/2016	5/3/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
20	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$480.00			
10	CS	999053	Apple, Red Variety 163ct/CS	\$25.6500	\$256.50			
6	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$240.30			
15	FL	02900	Tomatoes, Cherry 12/pint	\$19.6500	\$294.75			
							Sales Tax:	\$0.00
							P.O. Total:	\$1,271.55
Sunrise Produce Company		181042	4/28/2016	5/4/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00			
							Sales Tax:	\$0.00
							P.O. Total:	\$168.00
Sunrise Produce Company		181043	4/28/2016	5/5/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
19	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$456.00			
45	CS	999129	Tangerine-Variety (Bald) Lg CS	\$23.6500	\$1,064.25			
8	CS	999121	Pear, Variety 150ct/CS	\$29.6500	\$237.20			
3	CS	999266	Broccoli Florets, 4/5LB CS	\$34.1500	\$102.45			
20	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$405.00			
							Sales Tax:	\$0.00
							P.O. Total:	\$2,264.90
Sunrise Produce Company		181044	4/28/2016	5/6/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
10	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$202.50			
5	CS	999053	Apple, Red Variety 163ct/CS	\$25.6500	\$128.25			
							Sales Tax:	\$0.00
							P.O. Total:	\$330.75
Sunrise Produce Company		181087	5/6/2016	5/9/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00			
1	SK	999261	Carrot, Jumbo 25#/SK	\$14.9000	\$14.90			
4	CS	999071	Cauliflower Florets 4/5LB CS	\$33.8500	\$135.40			
2	CS	999266	Broccoli Florets, 4/5LB CS	\$34.1500	\$68.30			
2	BG	999209	Cauliflower Florets 5#/bag	\$8.5000	\$17.00			
5	CS	999013	Romaine, Chopped 6-2#/CS	\$21.0000	\$105.00			
8	EA	999006	Cucumber, ea	\$0.6150	\$4.92			
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$20.9300	\$20.93			
40	CS	999041	Orange, Choice 138ct/CS	\$19.2000	\$768.00			
7	EA	999146	Tomatoes, Grape Basket	\$1.5810	\$11.07			
20	CS	999121	Pear, Variety 150ct/CS	\$29.6500	\$593.00			
25	CS	999053	Apple, Red Variety 163ct/CS	\$25.6500	\$641.25			
							Sales Tax:	\$0.00
							P.O. Total:	\$2,547.77
Sunrise Produce Company		181088	5/6/2016	5/10/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			

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<b>Sunrise Produce Company</b>	<b>181088</b>	<b>5/6/2016</b>	<b>5/10/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2	LB	999124	Pepper, Bell Yellow Med LB	\$2.0250	\$4.05		
1	CS	999086	Apple, Gmy.Smith Fcy 100-113ct/CS	\$35.1500	\$35.15		
1	CS	999030	Apple, Red Variety 138ct/CS	\$26.5000	\$26.50		
1	BG	999210	Celery Sticks Loose 4x1/2" 5#/BG	\$6.5500	\$6.55		
2	LU	999039	Kiwi, Bulk 19#/LU	\$23.2000	\$46.40		
1	CS	999041	Orange, Choice 138ct/CS	\$19.2000	\$19.20		
2	UN	999139	Pepper, Bell Red Choice 1-lb/UN	\$2.1300	\$4.26		
9	EA	999137	Pineapple, EA	\$3.6500	\$32.85		
1	UN	999106	Squash-Zucchini, Med. 5# UN	\$7.2140	\$7.21		
2	BG	02010	Pepper-Bell, Green Large 1lb	\$1.0220	\$2.04		
1	UN	02030	Potatoes-Sweet Medium 5#	\$3.4050	\$3.40		
1	CS	02766	Melon-Cantaloupe 9ct	\$15.6500	\$15.65		
1	CS	02782	Melon-Honeydew 8ct	\$17.6500	\$17.65		
1	GL	04189	Juice-Lemon gal.	\$9.4500	\$9.45		
1	GL	04204	Mayonnaise gal.	\$10.1500	\$10.15		
2	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS	\$22.2000	\$44.40		
4	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS	\$22.2000	\$88.80		
6	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$240.30		
20	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$480.00		
15	FL	02900	Tomatoes, Cherry 12/pint	\$19.1500	\$287.25		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	<b>\$1,381.27</b>
							<input type="checkbox"/>
<b>Sunrise Produce Company</b>	<b>181089</b>	<b>5/6/2016</b>	<b>5/11/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00		
1	CS	999013	Romaine, Chopped 6-2#/CS	\$21.0000	\$21.00		
4	CS	04995	Rambutan 5#	\$33.2000	\$132.80		
1	LU	999259	Tomato, Repack 5x6 LU	\$16.6500	\$16.65		
6	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$121.50		
1	CS	999013	Romaine, Chopped 6-2#/CS	\$21.0000	\$21.00		
5	CS	999057	Strawberries, Best Buy CS	\$21.6000	\$108.00		
4	FL	02900	Tomatoes-Cherry 12/pt	\$19.1500	\$76.60		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	<b>\$665.55</b>
							<input type="checkbox"/>
<b>Sunrise Produce Company</b>	<b>181090</b>	<b>5/6/2016</b>	<b>5/12/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
10	CS	999053	Apple, Red Variety 163ct/CS	\$25.6500	\$256.50		
10	CS	999121	Pear, Variety 150ct/CS	\$29.6500	\$296.50		
40	CS	999129	Tangerine-Variety (Bald) Lg CS	\$23.6500	\$946.00		
3	CS	999266	Broccoli Florets, 4/5LB CS	\$34.1500	\$102.45		
20	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$480.00		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	<b>\$2,081.45</b>
							<input type="checkbox"/>
<b>Sunrise Produce Company</b>	<b>181091</b>	<b>5/6/2016</b>	<b>5/13/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
35	CS	999023	Carrot, Baby Peeled 100/3oz. CS	\$20.2500	\$708.75		
						<b>Sales Tax:</b>	\$0.00
						<b>P.O. Total:</b>	<b>\$708.75</b>
							<input type="checkbox"/>
<b>Sunrise Produce Company</b>	<b>181100</b>	<b>5/13/2016</b>	<b>5/16/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00		

# Purchase Orders - Detail

5/20/2016 7:22:15 AM

## Fullerton School District

Show all data where the Order Date is between 4/22/2016 and 5/19/2016

Vendor Name		PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Sunrise Produce Company</b>		<b>181100</b>	<b>5/13/2016</b>	<b>5/16/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
1	SK	999261	Carrot, Jumbo 25#/SK	\$14.9000	\$14.90			
3	CS	999266	Broccoli Florets, 4/5LB CS	\$34.1500	\$102.45			
3	BG	999275	Romaine, Chopped 2#/BG	\$3.5000	\$10.50			
8	EA	999006	Cucumber, ea	\$0.6550	\$5.24			
9	BG	999117	Fajita Mix, Sliced 1/4" 5#/BG	\$14.4500	\$130.05			
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$20.2800	\$20.28			
36	CS	999041	Orange, Choice 138ct/CS	\$21.2000	\$763.20			
7	EA	999146	Tomatoes, Grape Basket	\$1.5810	\$11.07			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$1,225.69
<b>Sunrise Produce Company</b>		<b>181101</b>	<b>5/13/2016</b>	<b>5/17/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
25	CS	999053	Apple, Red Variety 163ct/CS	\$25.6500	\$641.25			
25	CS	999121	Pear, Variety 150ct/CS	\$29.6500	\$741.25			
15	FL	02900	Tomatoes-Cherry 12/pt	\$19.1500	\$287.25			
5	CS	999071	Cauliflower Florets 4/5LB CS	\$37.0500	\$185.25			
6	CS	999040	Beans, Edamame Shelled (Frz) 20#	\$40.0500	\$240.30			
23	CS	999065	Peach, 64/80sz 25# CS	\$33.2000	\$763.60			
1	CS	999051	Carrots, Baby Peeled Slims 200/1.5oz CS	\$22.2000	\$22.20			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$2,881.10
<b>Sunrise Produce Company</b>		<b>181102</b>	<b>5/13/2016</b>	<b>5/18/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00			
3	CS	999266	Broccoli Florets, 4/5LB CS	\$34.1500	\$102.45			
7	CS	999065	Peach, 64/80sz 25# CS	\$33.2000	\$232.40			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$502.85
<b>Sunrise Produce Company</b>		<b>181103</b>	<b>5/13/2016</b>	<b>5/19/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$144.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$144.00
<b>Sunrise Produce Company</b>		<b>181104</b>	<b>5/13/2016</b>	<b>5/20/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$144.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$144.00
<b>Sunrise Produce Company</b>		<b>181111</b>	<b>5/18/2016</b>	<b>5/23/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$144.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$144.00
<b>Sunrise Produce Company</b>		<b>181112</b>	<b>5/18/2016</b>	<b>5/24/2016</b>				<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost			
6	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$144.00			
							<b>Sales Tax:</b>	\$0.00
							<b>P.O. Total:</b>	\$144.00

# Purchase Orders - Detail

5/20/2016 7:22:15 AM

## Fullerton School District

Show all data where the Order Date is between 4/22/2016 and 5/19/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
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Vendor Total:						\$23,212.98
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GRAND TOTAL \$ 53,888.57  
(NET OF OPEN P.O.'S)

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 104006 THROUGH 104562 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 104006 through 104562 for the 2015/2016 school year totaling \$2,492,724.10. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	2,357,275.32
12	Child Development	15,145.23
14	Deferred Maintenance	42,905.38
25	Capital Facilities	7,664.70
40	Special Reserve	21,284.21
68	Workers' Compensation	45,728.36
81	Property/Liability Insurance	2,720.90
	Total	<u>\$2,492,724.10</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 104006 through 104562 for the 2015/2016 school year.

SH:SM:gs

CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11430 THROUGH 11476 FOR THE 2015/2016 SCHOOL YEAR**

Background: Board approval is requested for Nutrition Services warrants numbered 11430 through 11476 for the 2015/2016 school year. The total amount presented for approval is \$537,117.19

Board action is required per Board Policy 3000(b), Roles of Board of Trustees

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11430 through 11476 for the 2015/2016 school year.

SH:KT:tg

CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was approved by the Personnel Commission at its meeting on May 16, 2016.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 05/16/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 06/07/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Kimberly	Blanks	Instr. Asst./SE/sub	Add substitute classification	05/10/16	99		112	B11/1
Mirna	Silva	Instr. Asst./SE/sub	Add substitute classification	05/10/16	99		112	B14/1
Employee	ID 2183	Lead Custodian	CFRA designated leave 2 wks.	04/11/16	53	8.00	542	B27/6
Nancy	Morey	Playground Sup./sub	Change to substitute status	12/17/15	21		100	B11/1
Guadalupe	Ortega	Playground Sup./sub	Change to substitute status	03/25/16	21		100	B11/1
Josefina	Colin	Bus Driver	Hire probationary status	04/20/16	56	25.0/wk	565	B21/1
Kristin	Lupo	Instr. Asst./Rec.	Hire probationary status	04/26/16	22	13.0/wk	302	B11/1
Samuel	Sanchez	Instr. Asst./Rec.	Hire probationary status	04/21/16	60	19.75/wk	329	B11/1
Alfred	Balestra	Maintenance Worker II	Hire probationary status	04/25/16	53	8.00	533	B27/1
Megan	Manriquez	Instr. Asst./Rec.	Hire probationary status	05/11/16	60	19.5/wk	85	B11/1
Gardelia	Mondragon	Food Service Asst. I/sub	Hire substitute status	04/15/16	90		606	B08/1
Justine	Hawelu	Instr. Asst./Rec.	Hire substitute status	04/29/16	60		100	B11/1
Carlos	Perez Villegas	Instr. Asst./Rec.	Hire substitute status	05/10/16	99		100	B11/1
Teresa	Cervantes	Instr. Asst./Rec./sub	Hire substitute status	04/14/16	99		100	B11/1
Matthew	Rutledge	Instr. Asst./Rec./sub	Hire substitute status	04/20/16	60		100	B11/1
Arden	Auyeung	Instr. Asst./SE I	Hire substitute status	04/22/16	99		121	B11/1
Claudia	Tachiquin	Instr. Asst./SE, Rec./sub	Hire substitute status	05/03/16	99		100/121	B11/1
Edgar	Arellano	Instr. Asst./SE/sub	Hire substitute status	04/15/16	99		121	B11/1
Chynna	Carrera	Instr. Asst./SE/sub	Hire substitute status	04/22/16	99		121	B11/1
Candace	Silva	Instr. Asst./SE/sub	Hire substitute status	04/15/16	99		121	B11/1
Jessica	Cosio	Playground Sup./sub	Hire substitute status	05/12/16	17		100	B11/1
Carrie	Ormond	Playground Sup./sub	Hire substitute status	05/11/16	11		100	B11/1
Pablo	D'Adamo	Transporter/sub	Hire substitute status	04/26/16	55		316	B20/1
Anna	Im	Personnel Tech. I	Increase hours from 20/wk.	07/01/16	58	30.0/wk	522	B23/1
Citlalli	Ahahuac	Clerical Asst. II/BB	Increase hours from 3.0/day	07/20/16	24	3.75	304	B20/3
Bertha	Perez	Clerical Asst. II/BB	Increase hours from 3.0/day	07/20/16	24	3.75	304	B20/4
Alfredo	Inzunza	Custodian I	Increase hours from 3.75 hrs./day	05/02/16	24	8.00	542	B17/1
Pauline	Hill	Admin. Secretary	Longevity increase	05/01/16	58	8.00	522	M3/3
Melissa	Greenwood	Director, Business Services	Promotion from Accounting Supervisor	07/01/16	50	8.00	530	M26/3
George	Lara	Technical Support Spec. I	Promotion from IA/BB	05/02/16	55	8.00	302	B26/1
Nicole	Molina	Instr. Asst./SE II A	Related class transfer from IA/SE I	04/05/16	29	6.00	121	B14/6
Carlos	Perez Villegas	Instr. Asst./SE/sub	Remove Play Sup. classification	05/02/16	16		100	B11/1
Hyang	Cho	Clerical Asst. II/BBK/sub	Rescind separation - hire sub status	03/21/16	99		999	B20/1
Ashley	Barnett	Instr. Asst./Rec.	Resignation	05/23/16	60	17.5/wk	85	B11/6



FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 05/16/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 06/07/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Rihab	Beituni	Instr. Asst./Rec.	Resignation	05/27/16	60	17.5/wk	85	B11/3
Marlene	Carbajal	Instr. Asst./Rec.	Resignation	05/27/16	60	18.0/wk	85	B11/4
Jacqueline	Tilayatzi	Instr. Asst./Rec.	Resignation	05/27/16	60	19.5/wk	329	B11/3
Kevin	To	Instr. Asst./Rec.	Resignation	05/27/16	60	19.5/wk	85	B11/2
Elma	Alvarez	Instr. Asst./Reg.	Resignation	05/27/16	28	15.0/wk	383	B11/2
Jennifer	Thorp	Mental Health Ther. Intern	Resignation	04/22/16	54	24.0/wk	504	\$18.00
Nayeli	Ordonez	Social Service Asst.	Resignation	05/02/16	60	8.00	310	B17/2
Samuel	Sanchez	Instr. Asst./Rec.	Resignation on probation	04/28/16	60	19.75/wk	329	B11/1
Martha	Fernandez	Instr. Asst./Rec.	Resignation-hire sub status	05/02/16	60	19.5/wk	85	B11/4
Stacey	Ruiz	Instr. Asst./Rec.	Resignation-hire sub status	05/27/16	60	19.75/wk	329	B11/3
Arielle	Khalili	Speech/Lang. Path. Asst.	Resignation-hire sub status	05/27/16	12	3.75	255	B21/3
Neil	Ferone	Asst. Dir. Maint. & Opr.	Salary realignment	07/01/16	53	8.00	533/542	M19/2
Enrique	Uvidia	Custodian I/sub	Separation-no longer available	04/18/16	53		542	B17/1
Jonathan	Nguyen	Instr. Asst./Rec./sub	Separation-no longer available	04/21/16	60		100	B11/1
Karalynn	Hollis	Instr. Asst./SE/sub	Separation-no longer available	04/21/16	99		121	B14/1
Rick	Montoya	Instr. Asst./SE/sub	Separation-no longer available	04/21/16	99		121	B11/1
Nancy	Zabinski	Mental Health Ther. Intern	Separation-no longer available	05/27/16	24/29	24.0/wk	302	\$18.00
Zeferina	Benavides	Food Service Specialist	Service retirement	06/02/16	90	8.00	606	B21/6
Elizabeth	McCann	Instr. Asst./SE II B	Service retirement	05/27/16	26	3.50	248	B14/6
Laura	Smith	Clerical Asst. II	Step raise	05/01/16	54	3.5	248	B19/6
Georgina	Lopez Campos	Custodian I	Step raise	05/01/16	90	3.75	606	B17/4
Sonia	Arce	Food Serv. Asst. I	Step raise	05/01/16	90	3	606	B08/6
Evangelia	Stenos	Food Serv. Asst. I	Step raise	05/01/16	90	2.5	606	B08/5
Marina	Carlos	Instr. Asst./Rec.	Step raise	05/01/16	60	19.75/wk	329	B11/6
Jorge	Cisneros	Instr. Asst./Rec.	Step raise	05/01/16	60	19.5/wk	329	B11/3
Tricia	Deyo	Instr. Asst./Rec.	Step raise	05/01/16	60	19.75/wk	329	B11/2
Jeanne	Hoffa	Instr. Asst./Rec.	Step raise	05/01/16	60	19.75/wk	329	B11/4
Daniel	Pirali	Instr. Asst./Rec.	Step raise	05/01/16	60	18.0/wk	329	B11/3
Kevin	To	Instr. Asst./Rec.	Step raise	05/01/16	60	19.5/wk	85	B11/2
Elma	Alvarez	Instr. Asst./Reg.	Step raise	05/01/16	28	15.0/wk	383	B11/2
Mayra	Arreola	Instr. Asst./Reg.	Step raise	05/01/16	29	16.0/wk	302	B11/2
Julianne	Dizon	Instr. Asst./Reg.	Step raise	05/01/16	22	15.0/wk	383	B11/2
Alexis	Pina Norman	Instr. Asst./Reg.	Step raise	05/01/16	29	16.0/wk	302	B11/2
Aaron	Gleason	Instr. Asst./SE I	Step raise	05/01/16	23	3	122	B14/2

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 05/16/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 06/07/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Hang	Ho	Instr. Asst./SE I	Step raise	05/01/16	17	6	242	B14/2
Nae Won	Kim	Instr. Asst./SE I	Step raise	05/01/16	30	6	130	B14/6
Vanessa	Medina Baez	Instr. Asst./SE I	Step raise	05/01/16	26	3.75	122	B14/2
Cecilia	Robles	Instr. Asst./SE I	Step raise	05/01/16	22	3.5	122	B14/2
Rossibel	Barajas	Instr. Asst./SE II B	Step raise	05/01/16	18	4.25	130	B14/2
Natalie	Cisneros	Instr. Asst./SE II B	Step raise	05/01/16	54	6	504	B14/4
Alyssa	Quindt	Instr. Asst./SE II B	Step raise	05/01/16	13	6	504	B14/2
Trent	Aylesworth	Transporter/Custodian	Step raise	05/01/16	53	27.75	542/606	B20/3
Linda	Fenner	Instr. Asst./SE I	Temporary additional hours	02/22/16	22	2.25	122	B14/6
Soboun	Leng	Instr. Asst./SE I	Temporary additional hours	04/26/16	29	2.00	130	B14/2
Amy	Ching	Account Clerk II	Temporary additional hours Spring Break	03/28/16	90	24.0/wk	606	B24/1
Rosalba	Rodriguez	Bus Driver	Temporary additional hours Spring Break	03/28/16	56		565	B21/4
Sandra	Ruiz	Bus Driver	Temporary additional hours Spring Break	03/28/16	56		565	B21/6
Maria T.	Gonzalez	Clerical Asst. II/BB	Temporary additional hours Spring Break	03/28/16	90	32.0/wk	606	B20/6
Maria	Rivera	Food Service Asst. I	Temporary additional hours to 5/27/16	02/18/16	90	1.00	606	B08/6
Geogina	Lopez Campos	Custodian I	Temporary additional hours to 8/5/16	03/28/16	53		542	B17/3
Employee	ID 6544	Custodian I/sub	Termination	04/26/16	53		542	B17/1
Employee	ID 6574	Instr. Asst./Rec.	Termination on probation	05/10/16	60	19.5/wk	85	B11/1
Employee	ID 6558	Instr. Asst./SE II B	Termination on probation	05/09/16	27	6.00	242	B14/1
Rossane	Sem	Instr. Asst. II B	Transfer from Commonwealth	04/13/16	16	6.00	122	B14/1
Employee	ID 5215	Instr. Asst./SE I	Unpaid leave of absence to 5/26/16	04/18/16	19	3.00	126	B14/5
Robert	Juarez	Ground Equip. Opr.	Working out of class as needed	04/14/16	53		547	B22/6
Yasmin	Duque	Clerical Asst. II/BB	Working out of classification	06/27/16	55	8.00	384	B21/6

CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE CLASSIFIED TUITION REIMBURSEMENT

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Kristina Henry - Classes taken at Utah State University  
COMD 2500 Language, Speech and Hearing Development  
COMD 3100 Fundamentals of Anatomy for Speech and Language  
COMD 3500 Phonetics/Developmental Phonology  
COMD 5100 Language Science  
Total amount payable \$500.00

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement budget 522 (unrestricted General Fund) for the 2015/2016 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursement.

CCB:CL:ph

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**PREPARED BY:** Chanjira Luu, Director, Classified Personnel Services

**SUBJECT:** **APPROVE AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND LOS ANGELES UNIFIED SCHOOL DISTRICT (LAUSD) PERSONNEL COMMISSION FOR CUSTOMER SERVICE TRAINING ON JULY 22, 2016**

Background: Based on the Board of Trustees' annual goals and the Executive Cabinet's initiative, enhancing quality customer service has been a focus for District employees. District employees continue to receive recognition for providing excellent customer service through the District's *Catch Me At My Best* Program.

Los Angeles Unified School District (LAUSD), through its Organizational Excellence Work Unit, will provide customer service training to school site clerical staff. This training will be held on July 22, 2016. LAUSD has expertise that will be shared during this training session. Topics include: creating and maintaining a welcoming environment, handling difficult people, strategies to assess customers' needs with appropriate responses used in communicating information, and demonstration of parents' perspective dealing with school office personnel.

Rationale: Executive Cabinet seeks to extend their initiative by equipping employees with appropriate training in order to continually provide excellent customer service.

Funding: The total cost is not to exceed \$1,320 to be paid from the General Fund (01).

Recommendation: Approve Agreement between the Fullerton School District and Los Angeles Unified School District (LAUSD) Personnel Commission for Customer Service Training on July 22, 2016.

CCB:CL:ph  
Attachment



## Customer Service Skills Training Services Agreement For Fullerton School District

### Customer Service Training Session Options

#### Customer Service Essentials (2 hours)

This two-hour interactive workshop will cover an array of proven strategies and tools that will support employees in providing professional telephone and face-to-face service that is professional and impactful. The workshop will be packed with information, resources, methods and the do's and don'ts that will help to make providing exceptional service easier and more effective.

### Audience

72 School Office Managers and Other Fullerton School District Support Staff

### Date and Time of Service

July 22, 2015 (8:00 a.m. to 10:00 a.m.)

If, due to an unforeseen emergency, either Fullerton School District or the Los Angeles Unified School District needs to reschedule the training session, either agency may do so and provide notice to the other as soon as is feasible.

### Budget Requirements

- Total Budget Requirement = \$1320
- \$900 per session for up to 30 participants (\$10 for each additional participant beyond 30)

Includes: onsite facilitation, presentation, session materials, and daily travel (if overnight travel is required due to schedule of sessions, Fullerton School District would need to book and cover the costs).

Check to be mailed to: 333 South Beaudry Ave. 16<sup>th</sup> Floor – Attn: Stacy Edwards-Adrian  
Los Angeles, CA 90017



**PERSONNEL COMMISSION**

Organizational Excellence Classified Training Branch

www.oetraining.net    oetraining@lausd.net  
Phone: 213-241-3440    Fax: 213-241-8450

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Melissa Greenwood, Accounting Supervisor, Business Services

**SUBJECT:** **ADOPT RESOLUTIONS NUMBERED 15/16-B043 THROUGH 15/16-B047 AUTHORIZING BUDGET TRANSFERS AND RECOGNIZING UNBUDGETED REVENUE ACCORDING TO EDUCATION CODE SECTIONS 42600 AND 42602 FOR SUBMISSION TO THE ORANGE COUNTY SUPERINTENDENT OF SCHOOLS**

Background: Education Code Section 42600 authorizes budget transfers between expenditure classifications and from the undistributed reserve to various expenditure classifications. Education Code section 42602 authorizes the use for expenditure purposes of unbudgeted state apportionment, categorical, and other revenue sources.

Rationale: Updates to budgets allow District staff to perform day-to-day business operations.

Funding: Not applicable.

Recommendation: Adopt Resolutions numbered 15/16-B043 through 15/16-B047 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

SH:MG:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that the previously budgeted income in the amount of \$115,732 will not be received. It is hereby resolved to adjust accounts according to Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**UNRESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$11,914
8980	Contributions from Unrestricted Revenues	-127,646
	Total:	-\$115,732

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the reduction of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	-\$161,711
2000	Classified Salaries	109,742
3000	Employee Benefits	58,586
4000	Books and Supplies	3,626
5000	Services & Other Operating Expenses	-31,055
6000	Capital Outlay	32,726
9789	Designated for Economic Uncertainties	-127,646
	Total:	-\$115,732

Explanation: This Resolution reflects an increase in contributions to restricted programs for Special Education funding, an increase to revenue for ASB reimbursements, and adjustments to projected expenditures in the unrestricted General Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that income in the amount of \$88,685 is assured to said District in excess of the amounts required to finance the total proposed budget expenditures and transfers for the current fiscal year from sources listed in Section 42602 of the Education Code of California as follows:

**GENERAL FUND 01**  
**RESTRICTED**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
8699	All Other Local Revenue	\$88,685
8792	Transfers of Apportionments from County Offices	-127,646
8980	Contributions from Unrestricted Revenues	127,646
	Total:	<u>\$88,685</u>

WHEREAS, the Board of Trustees of the Fullerton School District can show just cause for the expenditure of such funds.

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42602 of the Education Code of California, such funds are to be appropriated according to the following schedule:

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
1000	Certificated Salaries	\$70,381
2000	Classified Salaries	19,176
3000	Employee Benefits	6,049
4000	Books and Supplies	-7,948
5000	Services & Other Operating Expenses	1,027
	Total:	<u>\$88,685</u>

Explanation: This Resolution reflects an adjustment to State revenue for Special Education, and an increase in revenue and expenditures for school site donations. It also includes an increase in contributions from unrestricted programs for Special Education funding and adjustments to projected expenditures in the restricted General Fund.

Approved: Wendy Benkert, Ed.D.  
 Assistant Superintendent of Business  
 Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_



**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**CHILD DEVELOPMENT FUND 12**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
2000	Classified Salaries	\$68,247
3000	Employee Benefits	246
4000	Books and Supplies	-62,145
5000	Services & Other Operating Expenses	-13,932
6000	Capital Outlay	7,584
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Child Development Fund.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**DEFERRED MAINTENANCE FUND 14**

<u>Budget Acct. #</u>	<u>Expenditure Source</u>	<u>Amount</u>
4000	Books and Supplies	\$6,700
5000	Services & Other Operating Expenses	-6,700
	Total:	\$0

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

Explanation: This Resolution reflects adjustments to projected expenditures in the Deferred Maintenance Fund.
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Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

**FULLERTON SCHOOL DISTRICT**  
**Orange County, California**  
**RESOLUTION FOR BUDGET ADJUSTMENT**  
**District 22**

WHEREAS, the Board of Trustees of the Fullerton School District has determined that transfers between expenditure classifications for the current fiscal year from sources listed in Section 42600 of the Education Code of California are as follows:

**SPECIAL RESERVE FOR CAPITAL OUTLAY PROJECTS FUND 40**

<u>Budget Acct. #</u>	<u>Income Source</u>	<u>Amount</u>
6000	Capital Outlay	-\$5,500,000
9780	Other Designations	5,500,000
	Total:	<u>\$0</u>

NOW, THEREFORE, BE IT RESOLVED that pursuant to Section 42600 of the Education Code of California, such funds are reflected accordingly.

**Explanation:** This Resolution reflects a decrease to expenditures for the Parks HVAC and energy conservation project, which is scheduled for completion in 2016/17.

Approved: Wendy Benkert, Ed.D.  
Assistant Superintendent of Business  
Orange County Department of Education

Date: \_\_\_\_\_

By: \_\_\_\_\_

CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse  
**SUBJECT:** **APPROVE/RENEW THE PURCHASE OF TECHNOLOGY EQUIPMENT AND PERIPHERALS FROM MAGNOLIA SCHOOL DISTRICT'S PIGGYBACKABLE BID NO. MSIT3, #I-23-2014/15, AWARDED TO CDW GOVERNMENT, LLC**

Background: In January 2015, the Board approved the District's utilization of Magnolia School District's piggybackable Bid No. MSIT3, #I-23-2014/15, to purchase technology equipment such as LCD projectors, document cameras, flat screen televisions, and other various technology equipment. Magnolia School District renewed with CDW Government, LLC, for an additional year. This will be year two of five options to renew at the District's discretion. Staff has reviewed the contract and has determined that it is a cost-effective means of purchasing technology equipment and peripherals.

Public Contract Code section 20118 provides authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another public agency.

Rationale: Per the provisions of Public Contract Code §20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids, if the board has determined it to be in the best interest of the district. Approval of this request will allow the district to utilize cost-effective means of purchasing school supplies and equipment as required throughout the district.

Funding: Purchases will be funded from various programs and site budgets as appropriate.

Recommendation: Approve/Renew the purchase of technology equipment and peripherals from Magnolia School District's piggybackable Bid No. MSIT3, #I-23-2014/15, awarded to CDW Government, LLC.

SH:SM:gs

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Rachel Grantham, Financial Analyst, Business Services

**SUBJECT:** **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND DECISIONINSITE, LLC, FOR INTEGRATED WEB-BASED DEMOGRAPHIC AND GRAPHIC INFORMATION SYSTEM (GIS) SERVICES, EFFECTIVE FOR THE 2016-2018 SCHOOL YEARS**

Background: Fullerton School District has been utilizing DecisionInsite for the past nine years. The DecisionInsite system allows District staff to quickly assess the impact of potential boundary adjustments on various subgroups of the student population so the most informed and educationally appropriate decisions can be made. Enrollment projections can be quickly calculated based on existing or modified school attendance boundaries, and the projections take into account local and federal census data to provide the most accurate results. The web-based geographic information system allows for multiple concurrent users and provides access to the tools for examining the unlimited numbers of scenarios in studying attendance areas.

The DecisionInsite system also provides community members an easy-to-use tool for verifying their school according to street address.

Rationale: The District requires boundary studies and enrollment projections. DecisionInsite provides this service with informative detail. The boundary tool to determine home school is a valuable resource for families. By signing a three-year contract instead of an annual contract, the District will save approximately \$4,000 per year.

Funding: The cost is \$16,125 per year for three years, not to exceed \$48,375, and will be paid from the Developer Fees fund.

Recommendation: Approve contract between Fullerton School District and DecisionInsite, LLC, for integrated web-based demographic and Graphic Information System (GIS) services, effective for the 2016-2018 school years.

SH:RG:gs  
Attachment



## **Premier Services Agreement**

### **Fullerton School District**

**SERVICES AGREEMENT**

**BETWEEN**

**Fullerton School District  
1401 W. Valencia Dr.  
Fullerton  
CA, 92833**

**and**

**DecisionInsite, LLC  
101 Pacifica Suite, 380  
Irvine, CA 92816  
877.204.1392**

This Agreement is made by and between Fullerton School District (hereinafter DISTRICT) and DECISIONINSITE, LLC (hereinafter DECISIONINSITE) with reference to the following:

WHEREAS, DISTRICT requires professional services in community demographic analysis and enrollment projections using data specialization technology for use in budget planning, facilities planning, program planning, staff planning, strategic planning and school configuration planning, and

WHEREAS, DecisionInsite has the expertise necessary to properly perform such services, and

WHEREAS, the parties desire to enter into a contract for the provision of such services;

IN CONSIDERATION of the foregoing, it is agreed between the parties hereto, as follows:

### **SECTION 1 – FEES AND SERVICES OF DecisionInsite**

1.1 DECISIONINSITE shall perform the services and provide the information products as specified in this agreement and outlined in Schedule A, which is attached to and made a material part of this agreement. Deliverables to DISTRICT include but are not limited to the provision of

- 1) generation of enrollment forecasts and
- 2) certain access rights to review and manipulate information via DECISIONINSITE’s secure web application called the StudentView System. Specific deliverables are listed on Schedule A.

1.2 This service agreement is for DECISIONINSITE’s combined StudentView System access license and its Premier Enrollment Projection package.

1.3 The DECISIONINSITE fee schedule is based upon the

- 1) DISTRICT’S most recent reported enrollment,
- 2) The Enrollment Projection Package option outlined in the Proposal for Services and
- 3) DISTRICT’S intent to have or not have DECISIONINSITE complete residential development research. The following table summarizes the assumptions and terms of this Agreement.

<b>Service Agreement Assumptions</b>		
<b>Agreement Term</b>	3 Year	
<b>Product Type</b>	Premier	
<b>Residential Development Impact Research</b>	Not Requested	
<b>Fee Calculations:</b>	<b>Annual Fee</b>	<b>Over Life of Contract</b>
<b>Total Annual Fee</b>	<b>\$16,125</b>	<b>\$48,375</b>

1.4 If Residential Development Research is included, DECISIONINSITE begins the research projects each year in late spring and completes all research by September so that the data is available for the fall projection season. Residential Development Research is billed at the rate outlined on Schedule B. DECISIONINSITE only initiates this research when requested by the DISTRICT and each year will notify the DISTRICT before commencing. DECISIONINSITE makes every effort to contain residential research within the “not-to-exceed” allocation. If DECISIONINSITE believes it can not complete the task within the allocation, it will consult with the DISTRICT. Under no circumstances will DECISIONINSITE exceed that allocation without prior authorization from the DISTRICT. If the District does not want DECISIONINSITE to conduct the research because the District has the data, a modest fee will be added to cover the integration of those data.

1.5 Custom GIS Technical Services can be provided at client request and according to the following terms. These are one time projects which, once done, persist as long as the DISTRICT is a client. Except where stipulated below, all custom GIS work is billed at the hourly rate for Technical GIS services outlined in the proposal and on Schedule B.

**1. Attendance Area Changes:** As part of a standard agreement, a district can modify attendance areas once each year and this service is included in the base fee. If the DISTRICT should require additional changes outside the normal cycle of client updating, it would be considered custom GIS work and the district would be invoiced separately. See detail on Schedule B.

**2. Custom Map Layers:** DISTRICT may request special map layers be digitized and available. These are also custom GIS projects and are invoiced separately. See detail on Schedule B.

**3. Custom Point Plotting:** DISTRICT may request that special features be geocoded so that they can be point-plotted for mapping and analysis. Such projects are invoiced separately. See detail on Schedule B.

**4. Additional Student Attribute Plotting, Reporting and Analysis:** DISTRICT may request that additional attributes can be appended to student data files. This is a custom project. Such projects are invoiced separately. See detail on Schedule B.

## **SECTION 2 – PERIOD OF PERFORMANCE**

2.1 As noted in Section 1.1, the services included in this Service Agreement are comprised of two components; the generation of enrollment projections and access to the StudentView System. This is a 3-year agreement which provides for initial and annual enrollment forecasting services for 3 school years and system access for up to 3 years or the end of the DISTRICT fiscal year, whichever comes first.

2.2 The agreement shall commence on date of board approval as notated on the signature page of this agreement and upon being signed by both parties.

2.3 Project Timeline: Your project will be put into our production queue within 3 working days of two events: 1) reception of a signed agreement and 2) reception of all required data.



**System Access:** Clients will be provided login credentials for system immediately upon receipt of a executed service agreement.

**Production of Enrollment Forecasts:** DecisionInsite is committed to both quality and rapid delivery. We pledge to complete your projections as quickly as possible without compromising the integrity of the projections and output. Clients should expect preliminary enrollment projections 3 – 5 weeks from the time DecisionInsite has received and validated the data requested of the District. Prior to final delivery, the district designated official will be contacted for a “preview” of the numbers and to make sure that some element has not been overlooked before the final and public study is released.

2.4 The Agreement shall terminate July 30, 2019 unless renewed by both parties.

Service Agreement Performance Period	Annual	Annual	Annual	Begin Date	End Date
Enrollment Forecasts Generation Time table	Fall 2016*	Fall 2017*	Fall 2018*		
StudentView System Access				July 30, 2016**	July 30, 2019
Service Agreement				July 30, 2016**	July 30, 2019

\*Estimated. Dependent on the DISTRICT providing DECISIONINSITE data requested in a timely manner.

\*\* Estimated. Access will begin once a sign contract is received.

### SECTION 3 – OBLIGATIONS OF THE DISTRICT

3.1 DISTRICT agrees that its employees will cooperate with DECISIONINSITE in the performance of services under this Agreement and will make every reasonable attempt to be available for consultation with DECISIONINSITE.

3.2 DISTRICT shall provide to DECISIONINSITE, at no cost to DECISIONINSITE, for use in providing the services outlined in this Agreement, any data which DISTRICT may have available which are required or requested for providing the services of this Agreement.

The DISTRICT AGREES TO

1. Provide DECISIONINSITE staff with the contact information for the appropriate DISTRICT staff who will be working on this project.
2. Direct DISTRICT staff to review and respond to the Data Request documents provided to the DISTRICT. (This information is available for review at our public website: <http://decisioninsite.com/client-center/new-client>)
3. Provide DECISIONINSITE with the data requested in a timely manner.

3.3 If DISTRICT chooses to provide residential development research to DECISIONINSITE instead of engaging DECISIONINSITE to conduct the research, then the DISTRICT agrees to provide these data to DECISIONINSITE in the array and format stipulated in the Data Request Instructions and Documents found on the DECISIONINSITE website. Failure to provide the data either in the detail or format specified may result in an additional fee to convert the data and/or to conduct the additional research.

3.4 DISTRICT shall make every reasonable effort to aid DECISIONINSITE in obtaining data from other public offices or agencies, local business firms, and private citizens whenever such data is necessary for the compilation of the work outlined in this Agreement. (For example, contacts with appropriate housing developers.) Fees for obtaining such data will be reimbursable to DECISIONINSITE and will be paid by the DISTRICT.

3.5 DISTRICT agrees to appoint a single staff person to fulfill the role of Administrative User (admin user). This person will be responsible to administer access rights to DECISIONINSITE secure server where the DISTRICT'S data will be available. Included in this responsibility is setting up those persons within the DISTRICT that will be granted access rights.

3.6 This AGREEMENT as outlined on Schedule A includes web based access to the secure DECISIONINSITE StudentView System. DISTRICT agrees to abide by the policies for access as outlined in Schedule D.

## **SECTION 4 – LIMITATIONS**

4.1 DECISIONINSITE understands that time is of the essence in completing the work outlined in this AGREEMENT. However, the DISTRICT understands that DECISIONINSITE may be dependent upon the timely delivery of data from third parties and that all tasks may not be completed in the allotted time as may be specified in this AGREEMENT or in the spirit of timely delivery. None-the-less, DECISIONINSITE will make all reasonable efforts to complete all tasks in a timely fashion.

4.2 DISTRICT understands the work performed by DECISIONINSITE is based upon the best information available to DECISIONINSITE at the time of rendering services. DISTRICT also understands that DECISIONINSITE takes great care in identifying and obtaining the most widely recognized and respected data sources for use in serving the DISTRICT but can none-the-less make no warranties for the ultimate accuracy of these information products and the DISTRICT hereby agrees.

## **SECTION 5 – GENERAL PROVISIONS**

5.1 DISTRICT understands that the StudentView System is built upon Google base maps and access to these base maps by the DISTRICT must conform to Google Map requirements. Further some aerial images and census demographic databases that are updated and projected are licensed by DECISIONINSITE from third party vendors and remain the sole intellectual property of these vendors.

5.2 DISTRICT understands that this AGREEMENT extends access rights to the DISTRICT for use only by the DISTRICT and/or anyone assisting the DISTRICT in its normal activities. DISTRICT may not sell, lease or assign the demographic databases, aerial images or the mapping data to any third party except as such would employ the data in the service of the DISTRICT. (For example, an outside planning consultant

may use and review the data in fulfilling a planning consultation on behalf of the DISTRICT but the same consultant may not use, quote, or otherwise refer to the data for any other purpose.)

5.3 DISTRICT agrees to make appropriate attributions to the data source(s) in any written, graphically displayed or orally delivered presentations that include any piece of data, the presentation of the data or the methodologies by which the data is generated that are provided by DECISIONINSITE

**SECTION 6 – TERMINATION**

6.1 It is understood and agreed that the DISTRICT may terminate this AGREEMENT for the DISTRICT’S convenience and without cause at any time by giving DECISIONINSITE thirty (30) days written notice of such termination. Promptly upon receipt of written notice from the DISTRICT that this AGREEMENT is terminated, DECISIONINSITE will submit an invoice to the DISTRICT for any outstanding fees including any early termination adjustment per the schedule described in 6.2 and any reimbursable expenses, if actually incurred and in accordance with the approved AGREEMENT, and not reimbursed prior to the date of termination. Upon approval and payment of this invoice by the DISTRICT, the DISTRICT shall be under no further obligation to DECISIONINSITE monetarily or otherwise.

6.2 Early Termination Adjustment: Multi-year agreements are based upon discounts to the single year fee for system and services. Should the district opt for one of the multi-year agreements and then choose to terminate the AGREEMENT per 6.1 above an adjustment will be applied to the final year of service based upon the number of years of the contract that have been completed. The adjustment schedule is provided below.

<b>3 Year Cancellation Schedule</b>	
<b>Years Complete</b>	<b>Adjustment Fee</b>
1	\$4,031
2	\$2,015
3	\$0

**SECTION 7 – COMPENSATION**

7.1 DECISIONINSITE services and website access rights are based upon the mix of products and services chosen by the DISTRICT. (See Schedule A.)

7.2 Compensation to DECISIONINSITE is determined by the service and product features selected by the DISTRICT and is reflected on Schedule A. For each fiscal year DECISIONINSITE will issue invoices in two stages in accordance with the following:

1. 50% on the initial date of execution of this agreement or at the beginning of DecisionInsight's annual production season in July of each year.
2. 50% Completion and delivery of annual enrollment projections.

7.3 Annual fees and payment schedule is as follows. Client will receive an invoice 30 days prior to the due date to insure proper and timely payment.

Schedule of Payments	Total per Year	First Payment	Second Payment
Year 1	\$16,125	\$8,062	\$8,062
Year 2	\$16,125	\$8,062	\$8,062
Year 3	\$16,125	\$8,062	\$8,062

7.4 Residential development research, if requested by the district is invoiced separately from the annual license agreement. Residential development research is invoiced only for time and materials per the fee schedule set forth in Schedule B. Invoicing is not done until the research project is complete and this will typically begin in May and be completed no later than October of each year. As stated earlier, DECISIONINSITE will not invoice beyond the “not to exceed” stated in the Service Agreement Assumptions of Section 1.3. If a research project looks to be larger than either the District or DECISIONINSITE anticipated, DECISIONINSITE will contact the district. It will not proceed further without prior authorization from the district.

7.5 The specific elements available to the DISTRICT are outlined on Schedule A of this AGREEMENT and reflect those features proposed to the DISTRICT in the PROPOSAL FOR SERVICES document submitted to the DISTRICT. The DISTRICT understands that if additional requests for analysis, GIS services or consultation are made beyond that outlined in this Schedule that additional fees shall be charged based upon the rates outlined on Schedule B. Such additional requests would call for a contract addendum from DECISIONINSITE stipulating the specific additions and related fees and to which the DISTRICT would have the right to accept by signing or reject.

**SECTION 8 – INDEMNIFICATION**

8.1 DECISIONINSITE shall indemnify and hold DISTRICT, its Board members, agents and employees harmless, and will defend DISTRICT, its Board members, agents and employees from any and all liability arising from or related to the performance of this Agreement, including third part legal actions caused by the acts of DECISIONINSITE.

**SECTION 9 – OWNERSHIP, DATA SECURITY AND ACCESS TO THE WORK PRODUCT**

9.1 DISTRICT understands the delivered products—whether as printed reports and/or digital PDF files or the online web accessible StudentView System—are the result of extensive data integration and computer modeling. The DISTRICT supplies DECISIONINSITE with student and school based data. DECISIONINSITE provides licensed demographic and geographic mapping data. This data is processed through the proprietary StudentView System that includes "location analytic" models and a GIS analytical mapping interface and is transformed into the deliverable products for use by the DISTRICT.

This results in a significant integration of disparate data sources; some of which is only licensed to DECISIONINSITE for use with its clients.

9.2 The DISTRICT maintains ownership of all data supplied to DECISIONINSITE as part of the project. The DISTRICT also maintains full access rights to all paper or PDF expressions of reports, maps and other prepared materials in perpetuity as long as abiding by the limitations outlined in 5.1 and 5.2 above.

9.3 The DISTRICT shall have access rights to the web based expression of said reports, maps and other analytical and presentation materials through the StudentView System as long as the contract with DECISIONINSITE is in effect. Upon contract termination, access to the StudentView System will no longer be available.

9.4 Occasionally, clients need to access or retrieve data or work product after the termination of the service agreement. As such, DECISIONINSITE agrees to securely archive District data and DECISIONINSITE work product for a period of five years so that they client may retrieve data if needed. DISTRICT agrees to submit such requests in writing.

9.5 DECISIONINSITE agrees to adhere to the principles and practices listed in the attached Privacy Policy. (See Schedule D)

## **SECTION 10 – CONFIDENTIALITY**

10.1 DECISIONINSITE shall not, during or at any time following termination of this Agreement with DISTRICT, disclose or divulge the work product of this Agreement to third parties except when directed to do so by the DISTRICT in response to a valid request pursuant to the California Public Records Act or court order.

10.2 DISTRICT does agree to allow DECISIONINSITE to use some elements of the final product for the purposes of demonstration. At no time shall DECISIONINSITE divulge any data about particular students or families to which it has access during the production either of the product or subsequent to the final creation of the deliverable product. DECISIONINSITE fully understands its obligation to protect the privacy of student level data and any confidential DISTRICT data or its board and staff in its possession at all times.

10.3 DECISIONINSITE shall take every reasonable precaution to protect all student or school data supplied on its computers and information systems.

## **SECTION 11 – ASSIGNMENT PROHIBITED**

11.1 No party to this Agreement may assign any right or obligation pursuant to this Agreement. Any attempt to assign such rights or obligations shall be null and void.

## **SECTION 12 – AUDIT**

12.1 Pursuant to, and in accordance with, the provisions of California Government Code section 8546.7, or any amendments thereto, all books, records and files of DECISIONINSITE, or any subcontractor connected with the performance of this Agreement involved in the expenditure of public funds in excess of Ten Thousand Dollars (\$10,000), including, but not limited to the administration thereof, shall be

subject to the examination and audit of the State Auditor, at the request of DISTRICT or as part of any audit of DISTRICT, for a period of three (3) years after final payment is made under the Agreement. DECISIONINSITE shall preserve and cause to be preserved such books, records, and files for the audit period.

**SECTION 13 – ENTIRE AGREEMENT**

13.1 This AGREEMENT contains the entire AGREEMENT of the parties with respect to the subject matter hereof, and supersedes all prior negotiations, understandings or agreements, either oral or written. This AGREEMENT may only be modified in writing and signed by both parties.

13.2 The parties hereto have caused this AGREEMENT to be duly executed by their duly authorized representatives.

**Fullerton School District**

**DecisionInsite, LLC**



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Dr. Robert Pletka  
Superintendent  
Date: \_\_\_\_\_

Michael B. Regele  
President, DECISIONINSITE, LLC  
May 9, 2016  
**Tax ID # 74-3123949**

## SCHEDULE A: PRODUCT FEATURE LISTS

### Premier

Premier is DecisionInsite’s flagship package. The Premier package annually integrates the professional development of student enrollment projections with full access to all of the location analytic features of the DI StudentView System. The Premier package is highlighted by these distinctive features.

StudentView Features (Partial List)	Premier Features (Partial List)
Location Plot Data and Tools  Plot students by an array of parameters, including by trait or attribute, by school, by area, by grade, plus more	<b>Two District-wide and School-by-grade Projections annually;</b> one conservative and the other moderate. In districts funded on a per pupil basis, the conservative projection is suitable for budget planning and staffing, and the moderate projection suitable for facilities planning.
SFTP SIS Integration (for select SIS systems)	Intra-district (Open Enrollment/School of Choice) and Inter-district enrollment patterns.
Annual Fall Enrollment Data Upload	
Anytime Student Upload	Projections by attendance area
Student Mailing List Generation	
Excel Data Exporting	A Final Executive Report of Findings designed for use with Administrative Staff and Boards.
Display District and School Boundary Maps	
Location Analytics Tools	Full access to all of the EnrollmentAnalytics functions in the StudentView System
Maps generated to fit PowerPoint	
Google Street and Satellite Base Maps	Full access to the StudentView System’s boundary change analysis tools which allow the development of alternative geographic attendance areas and derive a report of future projected enrollment within the defined scenario area.
Spatial Query Tools	
Report Generator	Full access to all of the unique DecisionInsite efficiency calculators.
Measurement Tools	
Walking Distance Polygons	Full access to all of the community demographic variables that are integrated into the system along with all of the predefined, colorful reports—QuickInsite, FullInsite, ExecutiveInsite, SchoolInsite and Neighbor Center
Quick Presentation Graphs and Tables	
Easy PowerPoint Presentation Creation	
Alternative Google Base Maps	MySchoolLocator – Parent assigned school lookup

## Optional Residential Development Research

The option of Residential Development Research for integration into the enrollment forecasts is available upon request. Inclusion would include location mapping of expected projects, and full reporting on all proposed residential development projects phased over time.

Not all School Districts are impacted by new housing development. For clients who have been or may be impacted and request this service, DecisionInsite will contact government agencies and developers on behalf of the District to gather the data required to quantify the potential impact of new housing.

This work is completed on a “not-to-exceed” basis and the estimated fee for this service is listed separately below. Any data provided to DecisionInsite by the District will reduce the work required.

## SCHEDULE B: ADDITIONAL SERVICES AND RATES

### Optional Services and Consulting Rates

Clients have the option to contract with DECISIONINSITE for additional services. For reference a description of the services available and the corresponding rates are listed below. If the DISTRICT should choose to request any of the services listed below or any other service not listed, DECISIONINSITE will provide the DISTRICT an estimate in writing prior to commencing any work.

#### Consulting

**1. Residential Housing Development Research:** (If not already contracted for this service) For districts impacted by housing development, we offer additional research services. Many districts have internal staff that collect and monitor this information. But for those that do not, we offer this as an enhancement to the core service. Having an accurate picture of housing development is critical to good enrollment projections.

**2. Boundary Configuration Consulting:** While generating multiple attendance boundary reconfigurations is easy with the DI System, some districts prefer to contract for outside consulting services to assist in the generation of multiple scenarios and/or participate in or lead community reconfiguration committee processes. DecisionInsite’s professional and experienced team is well qualified to provide these additional services. Fees are assessed on an hourly basis and not-to-exceed amount is set in consultation with the client.

**3. Student Generation Rate Studies:** Student generation rates will determine how many students are expected out of new housing. Some districts have these already (by housing product type and grade level). For those that do not, we can either use our standard default rates or as an enhancement, DecisionInsite can generate custom student generation rates based upon product type that is anticipated and the current generation of students by similar product type.



**4. School Capacity Studies:** A School Capacity Study by DecisionInsite generates multiple scenarios that consider alternative impacts of changes in underlying variables such as special use classrooms, class size by grade level, half-day or extended day Kindergarten, number of relocatable classrooms, projected enrollment, spaces for teacher prep time, etc.

**5. Public Presentations of Findings:** If requested by the District, DecisionInsite will make staff available to review the work completed on behalf of the District.

### **Custom GIS Services**

DecisionInsite can easily add and integrate several custom data and analysis tools to a district's base system. These include:

**1. Existing Map Layer Changes:** As part of a standard agreement, a district can modify attendance areas once each year and this service is included in the base fee. Generally, this is sufficient since changes mid-year seldom occur and policy changes on attendance areas seldom happen more often. If such should be required outside the normal cycle of client updating, it would be considered custom GIS work and the district would be billed according to the hourly rate for GIS Technical Services.

**2. Custom Map Layers:** DISTRICT'S may request the creation of additional Map layers for analysis, print or PowerPoint presentations. Possibilities include:

- Special Assessment Districts
- School or municipal planning areas
- Natural or manmade hazard features such as flood zones, pipelines, or other features which require safety buffer zones
- Board Trustee Areas
- District study areas
- Other custom features

DecisionInsite can add these custom map layers to any existing district study. These layers can be activated or deactivated just like school attendance boundaries. Additionally, most custom layers can be queried for enrollment, ethnicity and census updates and projections.

Custom map layers are billed at the GIS Technical Services hourly rate. Upon request, DecisionInsite will provide the district with a project scope proposal based upon the assessed complexity of the project.

3. Custom Plotting of People (other than students) or Places (other than schools).

**Consulting and GIS Rates**

Consulting is billed according to DecisionInsite consulting rates as outlined below. In all cases, DecisionInsite provides the district with “a not to exceed” amount. Some contracts have development impact written in from the beginning. For others, these services may be appended to the original contract. All billing is based upon the rates in the following table.

Consultant Billable Rates	Per Hour	
	Presentation	Analysis/Preparation
Senior Consultant	\$250.00	\$150.00
Consultant	\$175.00	\$87.50
Residential Development Research	\$150.00	\$125.00
GIS Technical Services		\$85.00

**Expenses**

Expenses are invoiced for actual travel, lodging and materials. For locations beyond one hour of travel time charge is included.

**Generation of Additional Enrollment Projections**

DISTRICTS may request additional projection scenarios beyond the standard two (2) per year. DecisionInsite can generate additional projections according to the following fee schedule.

Per additional enrollment projection scenario	Ranges	
	Min	Max
Web posting only, no report	\$1000	\$2,500
Web posting plus Final report	\$1,500	\$3,000

## **SCHEDULE C: WEB ACCESS POLICIES**

Access to DecisionInsight's secure web server is at the center of the services provided to DISTRICT. Therefore, the following policies should be followed.

Only authorized persons employed by or representing the school district may be granted access. Granting access to any other party is a violation of this AGREEMENT.

No person granted access rights may access and use any part of the site except in the conduct of school district business. Use of any information on other than for district business is a violation of this AGREEMENT.

The Client Access area on the DecisionInsight web site is password protected. Access will be granted according to those granted access by the District administrative user. These can be set up via the District Admin user interface.

There is no limit on the number of users granted to a district. However, only the district may authorize users and DecisionInsight will only add users upon the formal request of the authorized agent of the district. Unless otherwise stipulated, the authorized agent is the person signing the Agreement.



MySchoolLOCATOR will be accessible from the DecisionInsight web site. A link can be set up on the DISTRICT'S own web site as soon as the DISTRICT'S web studies are available. SchoolLOCATOR will remain active as long as the District remains an active client.

## SCHEDULE D: PRIVACY POLICY



### PRIVACY POLICY

#### Definition of Personal Information

Personal information is defined as any data relating to an identified or identifiable individual.

#### Definition of Aggregated Data

In the context of this privacy policy, aggregated data is defined as data which is derived from client uploads which has been compiled, organized and utilized by DecisionInsite to complete our contractual obligations. Aggregated data does not contain personal information. Examples of aggregated data include enrollment projections; grade level student counts or historical enrollment figures.

#### Statement of Privacy Principles

In handling client, student and employee personal information, we abide by the following principles:

- 1. We will limit the information we collect to that which is necessary to conduct business and work with clients to ensure compliance with Federal and State laws governing student data privacy.**
  - DecisionInsite collects business contact and student information in compliance with applicable laws and ethical business practices, in order to provide products and services, to conduct business, and to administer the StudentView web application.
  - As an organization conducting certain studies for or on behalf of a District, DecisionInsite will comply with all applicable elements of the *Federal Educational Rights and Privacy Act (FERPA)* and cooperate with the client to ensure District compliance.
  - We collect usernames and passwords from our clients for use in the login portion of the DecisionInsite web site.

- The business contact information we collect is an individual's name, title, business address, email address or telephone number, and any other information our clients voluntarily provide us.
  - The primary information collected from the student record includes the student identification number, home address, grade in school, dates of first enrollment in the district and in the school, and ethnicity. Client may also choose to provide us with additional student "attributes" if deemed necessary. Student names are not a necessary part of the record we collect; however, when provided, we use them to help identify and delete duplicate records and to enable user student list generation.
2. **We promise to use only legal, ethical and professionally accepted practices in collecting data.**
- We will deliberately limit our use of the data we collect
  - DecisionInsite shall not use or disclose business contact or student information for purposes other than those for which it was collected, except with the consent of the Person or as required by law.
  - We collect student information only for statistical and aggregate querying purposes, the results of which cannot be associated with a specific person.
  - At no time shall DecisionInsite divulge any data about particular students or families to which it has access neither during the production of the product nor subsequent to the final creation of the deliverable product.
  - We will not disclose any personal information in a manner that would link the information disclosed to the individual to whom it pertains.
  - DecisionInsite may from time to time use a person's business contact information to contact the person about changes, enhancements or similar notices related to DecisionInsite products and services.
3. **We will apply stringent procedural and technological security safeguards**
- DecisionInsite will protect personal information with physical, electronic and procedural safeguards that are appropriate to the sensitivity of the information, in order to protect it from unauthorized access, release or use.
  - Only DecisionInsite employees who need to know in order to provide products or services to you, or whose duties reasonably so require, are granted access to personal information about individuals.
  - DecisionInsite makes very limited use of "cookies." Cookies are files or file entries placed on your computer's hard drive by a website, that allow monitoring of your use of the site. We use cookies only to store a unique session ID so that we can keep each user's session separate from other users.
  - If there is an unauthorized disclosure of either personal student information or District business contact information, DecisionInsite will notify the client, in writing within 24 hours.
  - **Retention of Data:** DecisionInsite will retain personally identifiable data during the time DecisionInsite is providing services to the District and securely store the aggregated data (data not associated with a person) for a period of 5 years after

the expiration of the agreement. After 5 years DecisionInsight will delete all client data in a manner consistent with industry best practices.

**4. We will carefully limit data that may be shared with other vendors or agencies**

- Either while under contract by a School District or after the completion of our work for a School District, DecisionInsight does not and will not sell, rent, or otherwise provide personal information to any third party.
- DecisionInsight contracts with Amazon Web Services (AWS) for data storage and processing facilities to assist us in administering our web application or providing our products and services. AWS data centers are staffed 24/7 by trained security personnel.
  1. We may transfer personal information to vendors who have entered into a contract with DecisionInsight in ways that protects the confidentiality of your information and permits the vendor to use it only as reasonably necessary to fulfill its contract with DecisionInsight.
  2. From time to time School Districts direct DecisionInsight to provide data to District consultants who are working on behalf of the District. These requests must be provided to DecisionInsight in writing by authorized District personnel. DecisionInsight will only provide outside District consultants with aggregated data which cannot be associated with a specific person.
- DecisionInsight may disclose personal information as it believes is reasonably necessary to comply with law, regulation or other governmental authority or to prevent harm to you or others.
- DecisionInsight may disclose personal information upon a transfer or sale to another entity of all or substantially all of DecisionInsight's assets or stock in DecisionInsight's line of business to which this Privacy Policy relates.

**5. Protecting Privacy, a shared responsibility**

- DecisionInsight's StudentView platform is designed to be used by authorized District administrators only. System access should not be granted to individuals not employed by the District or not authorized to access personal information.
- DecisionInsight provides designated District personnel with administrative user rights which allow the client to grant or restrict access. It is the client's responsibility to verify the credentials of the person to whom they are granting access.
- The StudentView system provides a level of access in which personal information is not accessible. We recommend that the number of users with access to personal information be limited.
- If a client should need any assistance with system administration, we strongly recommend that the client contact us for additional training.
- Clients should not send personal information to DecisionInsight for upload via email. A secure upload interface is provided for this purpose.

**6. DecisionInsight employees and contractors**

- All DecisionInsite employees and contractors are required to execute a Confidentiality Agreement, in which they agree to abide by the principles laid out in this document.
- 7. We will be open concerning our policies and practices**
- DecisionInsite will respond to questions about our Privacy Principles, policies and procedures, and will address privacy complaints about possible privacy violations.
  - Parents, legal guardians or students who wish to view or correct personally identifiable information should submit a request in writing to an administrator designated by the District. This request should be then submitted to DecisionInsite. Upon receipt of this request, DecisionInsite will take the appropriate action and respond via District personnel.
  - We will provide clients and employees with easily understood information about our policies regarding the collection, use, and disclosure of personal information.
  - DecisionInsite reserves the right to change this privacy policy, and will post any revisions on our web site.

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Laurie Bruneau, Risk Manager

**SUBJECT:** **APPROVE RENEWAL NOTICE BETWEEN FULLERTON SCHOOL DISTRICT AND BLACKBOARD CONNECT INC., FOR THE BLACKBOARD CONNECT K-12 SERVICE WITH ENGAGE SERVICE, EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: This is a renewal contract for our Blackboard Connect services used by the schools to provide parent notification and absence verification. This contract was originally approved by the Board of Trustees on January 17, 2006, and has been in effect since January 18, 2006. The District will continue a one-year extension to this contract, effective July 1, 2016 through June 30, 2017.

Rationale: The Blackboard Connect Inc., parent notification system has provided web-based automated contacts with parents concerning student absences. It has also allowed messages to be sent to remind parents of important dates, changes in schedules, and most importantly, information about emergency situations.

Funding: The annual cost of the Blackboard Connect service along with the annual support fees is \$41,472.06 and will be funded from the Self-Insured Property and Liability Fund.

Recommendation: Approve renewal notice between Fullerton School District and Blackboard Connect Inc., for the Blackboard Connect K-12 service with Engage Service, effective July 1, 2016 through June 30, 2017.

SH:LB:lc  
Attachment



-- RENEWAL NOTICE --  
Blackboard Connect Services

# Blackboard

8335 Keystone Crossing, Suite 200  
Indianapolis, IN 46240 USA  
T. +1.202.463.4860  
F. +1.312.236.7251  
Operations@blackboard.com  
Federal ID # 52-2081178

Order Form #: 866254  
Customer: FULLERTON SCHOOL DISTRICT  
Customer #: 316151  
Notice Date: 2/24/2016  
Please respond by 6/30/2016.

Billing Address:  
FULLERTON SCHOOL DISTRICT  
ATTENTION ACCOUNTS PAYABLE  
1401 W. VALENCIA  
FULLERTON, CA 92886  
USA

Primary Contact:  
FULLERTON SCHOOL DISTRICT  
SUSAN CROSS HUME  
1401 W. VALENCIA  
FULLERTON, CA 92886  
USA

Thank you for using **Blackboard Connect!** We look forward to continuing to serve your technology needs. Please respond to this renewal to avoid any service disruptions. Should you have any questions, please feel free to contact your Renewal Operations Specialist at +1.615.777.6628.

This Blackboard Order Form ("Order Form") by and between Blackboard (as defined below) and FULLERTON SCHOOL DISTRICT ("Customer") details the terms of Customer's use of the products and services set forth below ("Product and Pricing Summary"). This Order Form shall become effective on the Effective Date. This Order Form, together with the Blackboard Master Agreement located at <http://agreements.blackboard.com/bbinc/blackboardmaster.aspx> and incorporated by this reference, form the entire agreement between the parties in respect of the products and services set forth in the Product and Pricing Summary. Notwithstanding anything to the contrary in any purchase order or other document provided by Customer, any product or service provided by Blackboard to Customer in connection with a purchase order related to this Order Form is conditioned upon Customer's acceptance of this Order Form and the Blackboard Master Agreement. Any additional, conflicting or different terms proffered by Customer in a purchase order or otherwise shall be deemed null and void. Each of the individuals executing this Order Form represent and warrant that he or she is authorized to execute the Agreement on behalf of Customer or Blackboard, as applicable.

#### A. Product and Pricing Summary

Quantity	Unit	Product/Service	Start Date	End Date	
13,600	Recipient(s)	Blackboard Connect K-12	7/1/16	6/30/17	
1	Site(s)	Connect Support AF	7/1/16	6/30/17	
1	Standard	Sales Tax (Applicable States)			
					<b>Renewal Amount: \$41,472.06</b>

The cost of renewing is \$41,472.06. To renew, please respond by June 30, 2016.

#### B. Term

- Initial Term: Unless otherwise specified in the Product and Pricing Summary above, the Initial Term shall be twelve months following the Start Date.
- Effective Date: Upon execution of this Order Form.

#### C. Payment Terms

- All initial and subsequent payments shall be due Net 30. Unless otherwise specified, all dollars (\$) are United States currency.
- Customer shall be invoiced for amounts due in respect of the first year of the Initial Term upon execution of this Order Form.
- Sales Tax: If applicable, a copy of your Sales Tax Direct Pay Certificate or your Sales Tax Exemption Certificate must be returned with this Order Form.

#### D. Special Provisions

All terms and conditions set forth at <http://agreements.blackboard.com/bbinc/connectschedule.aspx> shall be incorporated herein and shall be applicable to the purchase of all Blackboard Connect products and services.

All terms and conditions set forth at <http://agreements.blackboard.com/bbinc/connectschedule.aspx> shall be incorporated herein and shall be applicable to the purchase of all Blackboard Connect products and services. Recipients are defined as parents of enrolled students, administrators, faculty, staff, and board members."

*OK to pay  
Janice Bruner*

BLACKBOARD PROPRIETARY AND CONFIDENTIAL

-- RENEWAL NOTICE --

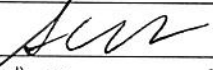
Blackboard Services

# Blackboard

8335 Keystone Crossing, Suite 200  
Indianapolis, IN 46240 USA  
T. +1.202.463.4860  
F. +1.312.236.7251  
Operations@blackboard.com  
Federal ID # 52-2081178

Order Form #: 866254  
Customer: FULLERTON SCHOOL DISTRICT  
Customer #: 316151  
Notice Date: 2/24/2016  
Please respond by 6/30/2016.

Customer: FULLERTON SCHOOL DISTRICT

Signature:	
Name (printed):	Susan Cross Home
Title (printed):	Asst. Superintendent, Business Services
Date:	5-20-16

Blackboard Inc.

Signature:	
Name (printed):	
Title (printed):	
Date:	

For more information, please contact your Renewal Operations Specialist at +1.615.777.6628.

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Debbie Vásquez, Manager, Transportation Services

**SUBJECT:** **APPROVE AGREEMENT TO PROVIDE TRANSPORTATION FOR FIRST PRESBYTERIAN CHURCH OF FULLERTON KID'S CONNECTION, EFFECTIVE JUNE 8, 2016 THROUGH MAY 31, 2017**

Background: Occasionally outside agencies request transportation for field trips. The Fullerton School District's Transportation Department is able to provide transportation for these agencies without compromising service provided to District schools.

Fullerton School District would like to enter into an agreement with First Presbyterian Church of Fullerton Kid's Connection to provide transportation for field trips.

Costs are covered by the individual agency requesting Fullerton School District transportation services for field trips. Appropriate profit margins are built into the rate schedule.

Rationale: Accomplishing these field trips will service the community and bring income to the District.

Funding: General Fund (Income).

Recommendation: Approve agreement to provide transportation for First Presbyterian Church of Fullerton Kid's Connection, effective June 8, 2016 through May 31, 2017.

SH:DV  
Attachment

**FULLERTON SCHOOL DISTRICT**  
**TRANSPORTATION SERVICES AGREEMENT**

THIS AGREEMENT is entered into this 8<sup>th</sup> day of June 2016 between

FIRST PRESBYTERIAN CHURCH OF FULLERTON KID'S CONNECTION  
838 North Euclid Street  
Fullerton, CA 92832

hereinafter referred to as Kid's Connection, and

FULLERTON SCHOOL DISTRICT  
1401 West Valencia Drive  
Fullerton, California, 92833

hereinafter referred to as FSD.

WHEREAS, FSD owns a number of school buses and employees licensed and certified as school bus drivers, and

WHEREAS, students attending Kid's Connection participate in activities requiring transportation on either school or School Pupil Activity Buses (SPAB), and

WHEREAS, FSD desires to provide school buses and school buses certified drivers to transport the aforementioned students.

THE PARTIES MUTUALLY AGREE AS FOLLOWS:

1. FSD shall provide school or SPAB buses and school or SPAB certified drivers to transport students as requested by Kid's Connection and agree to by FSD. Said buses and drivers shall comply with all laws, rules, and regulations pertaining to the transportation of students.
2. This agreement shall be effective June 8, 2016, and continue through May 31, 2017, unless terminated earlier by either party.
3. This agreement may be terminated by either party upon thirty-days' prior written notice which shall set forth the desired date of termination of this agreement.
4. FSD shall be compensated by Kid's Connection at the rates specified in *Attachment A* which is incorporated herein as if fully set forth. These rates are to be in effect for the duration of this agreement. However, if FSD's costs increase during the term of this agreement, FSD shall have the right to increase the rates specified in *Attachment A* up to 5%.
5. FSD shall invoice Kid's Connection for services promptly after each date of service and shall be compensated within thirty days of receipt of the invoice.
6. FSD shall be excused from performance, without penalty, during such time and to the extent prevented from performing by Acts of God, fire, earthquake, strike, lockout, civil disorder, war, or other unforeseeable events.
7. FSD shall at all times during the term of this agreement maintain property, liability, and worker's compensation insurance as required by California Law.
8. FSD shall hold harmless and indemnify Kid's Connection, its governing board officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative

expenses or liabilities of any kind which said governing board officers, agents or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of FSD, its officers, agents or employees, while carrying out the terms of this agreement.

9. Kid's Connection shall hold harmless and indemnify FSD, its officers, agents, and employees, from and against any and all demands, losses, claims, legal and investigative expenses or liabilities of any kind which said officers, agents or employees may sustain or incur, or which may be imposed upon them for injury or death of persons as a direct result of, or arising out of negligence or willful misconduct on the part of Kid's Connection, its officers, agents or employees, while carrying out the terms of this agreement.
10. While engaged in and carrying out its obligations under the terms of this agreement, FSD is an independent contractor, and not an officer, agent or employee of Kid's Connection.
11. Kid's Connection shall be held responsible for any defacement of or damage to equipment owned by FSD which is caused by Kid's Connection students.
12. FSD is not responsible and creates no bailment for personal items carried aboard or placed in luggage compartments of its buses.
13. FSD's drivers shall be responsible for following and enforcing FSD rules and policies relating to school bus operation, as well as complying with all the laws and regulations relating to school bus transportation as specified in the California Vehicle Code, California Education Code, and California Code of Regulations. Kid's Connection personnel shall require the students to follow FSD rules and policies, which include but are not limited to the following:
  - a. Smoking on the buses while engaged in the performance of this agreement, as well as on FSD property, is not permitted.
  - b. Eating, drinking, and gum-chewing by students is not permitted.
  - c. Students must remain seated and face forward while the bus is moving.
  - d. Alcoholic beverages and dangerous drugs are not permitted.
  - e. Shoes must be worn; athletic shoes with cleats are not permitted.
  - f. Boisterous or loud conduct is not permitted.
  - g. Bus drivers' instructions must be obeyed.
14. This agreement and the *Attachment* hereto contain the entire understanding between Fast Deer and FSD. All prior oral agreements, understandings, representations, or statements are hereby merged into this agreement, and shall have no further force or effect.

BY SIGNATURE BELOW THE PARTIES MUTUALLY AGREE TO THE TERMS AND CONDITIONS CONTAINED HEREIN.

FIRST PRESBYTERIAN CHURCH OF  
FULLERTON KID'S CONNECTION

FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature

Name: Cindi Okert

Name: Susan Cross Hume

Title: Director  
Kid's Connection  
714-746-7621

Title: Assistant Superintendent  
Business Services  
714-447-7445  
714-447-7514 (FAX)

Date: \_\_\_\_\_

Date: \_\_\_\_\_

## Attachment A

### Fullerton School District

### Transportation Department

#### Field Trip Rate Schedule 2016/2017

- A. The field trip rate is a minimum of three (3) hours

Bus Capacity	Rate Per Bus/Per Hour
72	\$80

- B. Trips taken on Nights or Weekends

Bus Capacity	Rate Per Bus/Per Hour
72	\$90

- C. Trips taken on Holidays

Bus Capacity	Rate Per Bus/Per Hour
72	\$110

Cancellation Fee: Less than 24-hour notice—three (3) hour minimum

\*If the field trip is over 40 miles, a \$2.75 charge will be added per mile.

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE AFFILIATION AGREEMENT BETWEEN BIOLA UNIVERSITY AND FULLERTON SCHOOL DISTRICT TO COMMENCE JULY 1, 2016 TO JUNE 30, 2021

Background: Biola University has been accredited by the State of California to offer (a): a course in Student Teaching that can be applied toward multiple subject, single subject, and education specialist (mild/moderate) teaching requirement, and (b) a practicum course that serves as the capstone clinical experience for the Level V Early Childhood permit. In addition, Biola has received level one approval from the American Speech-Language-Hearing Association's Council on Academic Accreditation in Audiology and Speech-Language Pathology to move forward in the accreditation process toward offering a Master of Science in speech and language pathology. In order to provide quality guidance to its students, Biola wishes to continue its partnership with Fullerton School District in placing their students within the District. The terms and conditions of this agreement are commensurate with those from other universities and colleges. The University will pay the master teachers \$25/unit of student teaching, per session. If a student remains in session longer than the initial assignment, the master teacher will receive an additional \$25 per week until the assignment is complete. There will be no compensation to any party for Clinical Externship assignments.

The terms of the agreement shall be effective July 1, 2016 through June 30, 2021.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as a teacher education institution, to provide any student teaching experience to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve Affiliation Agreement between Biola University and Fullerton School District to commence July 1, 2016 to June 30, 2021.

CCB:nm  
Attachment



## AFFILIATION AGREEMENT

This Affiliation Agreement (“Agreement”) is made and entered into this 3rd day of May, 2016 by and between **BIOLA UNIVERSITY, INC.** (hereinafter called “BIOLA”) and **FULLERTON SCHOOL DISTRICT** (hereinafter called “DISTRICT”).

### RECITALS

1. BIOLA has been accredited by the State of California to offer: (a) a course in Student Teaching that can be applied toward multiple subject, single subject, and education specialist (mild/moderate) teaching credential requirement; and (b) a practicum course that serves as the capstone clinical experience for the Level V Early Childhood permit. In addition, BIOLA has received level one approval from the American Speech-Language-Hearing Association’s Council on Academic Accreditation in Audiology and Speech-Language Pathology to move forward in the accreditation process toward offering a Master of Science degree in speech and language pathology.
  
2. DISTRICT is willing to provide educational experience and training to students of BIOLA for the programs selected below in accordance with the terms and conditions of this Agreement (as described in the General Terms and Conditions section below) and the applicable exhibit(s) for the selected program(s). BIOLA desires to use DISTRICT as an opportunity for its students to obtain such experience and training as required by their curriculum.

\_\_\_\_\_ Student Teaching, including Multiple Subject, Single Subject, and Special Education. If selected, BIOLA and DISTRICT agree to the additional terms and conditions in the attached Exhibit A (Terms and Conditions of Student Teaching Experience), which is incorporated herein by reference.

\_\_\_\_\_ Early Childhood Practicum. If selected, BIOLA and DISTRICT agree to the additional terms and conditions in the attached Exhibit B (Terms and Conditions of Early Childhood Practicum Experience), which is incorporated herein by reference.

\_\_\_\_\_ Speech-Language Pathology. If selected, BIOLA and DISTRICT agree to the additional terms and conditions in the attached Exhibit C (Terms and Conditions of Speech-Language Pathology Experience), which is incorporated herein by reference.

### GENERAL TERMS AND CONDITIONS

1. Term. This Agreement shall commence on July 1, 2016 and shall continue in effect until June 30, 2021, unless extended in writing by mutual consent of the parties. However, participating students shall be permitted to complete all experiences and training that began prior to the termination date, and with respect to such experiences and training, all terms

and conditions of this Agreement and the applicable exhibit(s) shall apply until the last such experience and training is completed.

2. Refusal of Assignment. DISTRICT may, at its sole discretion, refuse to accept any student of BIOLA assigned to DISTRICT, and upon request of DISTRICT, BIOLA shall terminate the assignment of any student of BIOLA to DISTRICT.
3. Status of Participants. It is expressly agreed and understood by the parties that the students of BIOLA participating in experiences and training under this Agreement are in attendance for educational purposes only and that such students and any employees or agents of DISTRICT are not considered employees of BIOLA and shall not receive compensation for services, unemployment or employee benefit programs. In addition, such students and any employees or agents of BIOLA shall not be considered employees of DISTRICT for purposes of payment of compensation for services, workers' compensation insurance, unemployment insurance, state disability insurance, employee benefit programs, or any other purpose.
4. Responsibilities of BIOLA.
  - 4.1 BIOLA shall designate students for assignment at DISTRICT.
  - 4.2 BIOLA shall be responsible for maintaining academic records of participating students.
  - 4.3 BIOLA shall assign member(s) of its faculty to participating students to assist in the education and training of such students.
  - 4.4 BIOLA shall ensure that participating students shall be free from active tuberculosis and shall provide evidence of tuberculosis screening administered no more than one year prior to the assignment start date at DISTRICT.
5. Responsibilities of DISTRICT.
  - 5.1 DISTRICT shall maintain complete records and reports on participating students' performance and provide an evaluation to BIOLA on forms provided by BIOLA.
  - 5.2 DISTRICT agrees to promptly and thoroughly investigate any complaint by any participating student of unlawful discrimination or harassment at DISTRICT's schools or classrooms or involving employees or agents of DISTRICT, to take prompt and effective remedial action when unlawful discrimination or harassment is found to have occurred, and to promptly notify BIOLA of the existence and outcome of any complaint of unlawful discrimination or harassment by, against, or involving any participating student.

6. **Insurance.** Each party, at their own expense, shall carry the following insurance coverage in connection with and during the term of this Agreement and will furnish copies of insurance certificates upon request:
  - 6.1 Commercial General Liability Insurance in the amount of \$1,000,000 per occurrence and \$3,000,000 aggregate, including an additional insured endorsement naming the other party as an additional insured.
  - 6.2 Professional Liability Insurance in the amount of \$1,000,000 per occurrence and \$3,000,000 aggregate.
  - 6.3 Workers' Compensation Insurance as required by law. BIOLA shall provide Workers' Compensation coverage for its participating students.
  - 6.4 Business Auto Liability Insurance in the amount of \$1,000,000.
7. **Fingerprint Clearance.** In accordance with California Penal Code section 11105.3, participating students will not be placed at DISTRICT with unsupervised access to children until a background check by the Department of Justice, including fingerprint clearance, is completed and received by DISTRICT. Subsequent arrest records received by DISTRICT will be cause for DISTRICT review of continued student suitability. DISTRICT will be the sole determiner if it is deemed that a student will be removed from the assignment.
8. **Indemnification.**
  - 8.1 DISTRICT agrees to indemnify, defend and hold BIOLA, its trustees, officers, employees, agents and representatives, free and harmless from all claims, demands, losses, costs, expenses, liabilities and damages, including attorneys' fees and costs, arising from any negligent act or omission or intentional conduct of DISTRICT, its trustees, officers, employees, agents and representatives, regarding the subject matter of this Agreement.
  - 8.2 BIOLA agrees to indemnify, defend and hold DISTRICT, its trustees, officers, employees, agents and representatives, free and harmless from all claims, demands, losses, costs, expenses, liabilities and damages, including attorneys' fees and costs, arising from any negligent act or omission or intentional conduct of BIOLA, its trustees, officers, employees, agents and representatives, regarding the subject matter of this Agreement.
9. **Attorneys' Fees.** If any legal action is necessary to enforce the terms of this Agreement or to settle a dispute concerning this Agreement, the prevailing party shall be entitled to reasonable attorneys' fees and court costs in addition to any other relief to which that party may be entitled.

10. Governing Law. This Agreement will be governed by and construed in accordance with the laws of the State of California. The language of this Agreement shall be construed as a whole according to its fair meaning, and not strictly for or against any of the parties hereto.
11. Waiver/Severability. The parties agree that no waiver by either party of any particular provision or right under this Agreement shall be deemed to be a waiver of any other provision or right herein. The parties further agree that each provision or term of this Agreement is intended to be severable from the others so that if any particular provision or term hereof is or determined to be illegal or invalid for any reason whatsoever, such illegality or invalidity shall not affect the legality or validity of the remaining provisions and terms hereof.
12. Integration. This Agreement and the attached applicable exhibit(s) contain the entire agreement among the parties hereto with respect to the subject matter hereof, and supersedes any prior agreement between the parties. No provision may be modified, waived or discharged unless such waiver, modification or discharge is agreed to in writing and signed by both parties. No agreements or representations, oral or otherwise, express or implied, with respect to the subject matter hereof have been made or relied upon by either party which are not expressly set forth in this Agreement and the applicable exhibit(s).
13. Execution. This Agreement may be executed in counterparts, and a facsimile or duly authorized electronic signature shall have the same force and effect as an original signature penned in ink.

[SIGNATURES ON NEXT PAGE]

**BIOLA UNIVERSITY, INC.:**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Breanna Klett

\_\_\_\_\_  
Printed Name

Purchasing Manager

\_\_\_\_\_  
Title

**FULLERTON SCHOOL DISTRICT:**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Title

**EXHIBIT A**  
**TERMS AND CONDITIONS OF STUDENT TEACHING EXPERIENCE**

The following terms and conditions shall apply to any student teaching experience, including multiple subject, single subject, and education specialist (mild/moderate) teaching credential requirement:

1. Definitions.

1.1 “Student Teaching” as used herein means active participation in the daily duties and functions of classroom teaching in classes implementing state-adopted academic core curriculum. DISTRICT employees providing direct supervision and instruction to student teachers must hold valid teaching credentials, other than provisional credentials, issued by the California Commission on Teacher Credentialing, authorizing them to serve as classroom teachers. If a student is placed in an English Learner (“EL”) classroom, the supervising teacher shall hold valid EL credentials issued by the California Commission on Teacher Credentialing. In the event an EL credentialed teacher is not available, previous experience teaching English learners is required.

1.2 “Session of Student Teaching” as used herein and elsewhere in this Agreement is considered to be a full school day of Student Teaching for one semester or a half-day of Student Teaching for two semesters.

2. Assignments and Rates.

2.1 Services shall not exceed twenty-five (25) Student Teaching assignments per semester.

2.2 An assignment of a student of BIOLA to Student Teaching in schools or classes of DISTRICT shall be, at the discretion of BIOLA, either for one or two eight-week sessions for multiple subject candidates, for an entire semester or its equivalent for single subject candidates, or for a complete summer session at either level.

2.3 BIOLA shall pay DISTRICT for performance by DISTRICT for all services required to be performed by DISTRICT under this Agreement and Exhibit A at the rate of Twenty-five Dollars (\$25.00) per unit of Student Teaching, per session, for each master teacher.

2.4 Payments shall be made directly to the master teachers or to DISTRICT, which in turn shall pay the master teachers.

2.5 Within a reasonable time following the close of each Session of Student Teaching, BIOLA shall remit payment for the services rendered during said Session for all Student Teaching supervision provided by DISTRICT.

- 2.6 In the event a student remains in a Session of Student Teaching for longer than the stated period, DISTRICT shall receive additional payment at the rate of Twenty-five Dollars (\$25.00) per additional week.
- 2.7 Notwithstanding any other provisions of this Agreement or Exhibit A, BIOLA shall not be obligated to pay DISTRICT any amount in excess of the total sum set forth in this section.
3. Student Teaching Experience. DISTRICT shall provide teaching experience through Student Teaching to schools and classes of DISTRICT not to exceed the number of Student Teaching assignments set forth in paragraph 2.1 above. These students of BIOLA shall possess valid Certificates of Clearance or have signed Affidavits for Certificate of Clearance. Student Teaching shall be provided in the schools or classes of DISTRICT, and under the direct supervision and instruction of employees of DISTRICT, as DISTRICT and BIOLA through their duly authorized representatives may agree upon.
4. Termination. In the event that the assignment of a student of BIOLA to Student Teaching is terminated by BIOLA for any reason after the student begins Student Teaching, DISTRICT shall receive payment for one assignment at the rate specified in paragraph 2.3 above as though there had been no termination of the assignment.

**EXHIBIT B**  
**TERMS AND CONDITIONS OF EARLY CHILDHOOD PRACTICUM EXPERIENCE**

The following terms and conditions shall apply to any early childhood practicum experience:

1. Definitions.

1.1 “Supervised Early Childhood Practicum” as used herein means active participation in the daily duties and functions of classrooms that implement state-adopted academic core curriculum and/or developmentally, culturally, and linguistically appropriate practices. DISTRICT employees providing direct supervision to Early Childhood Practicum teacher candidates must hold valid Child Development Permits and/or teaching credentials, other than provisional credentials, issued by the California Commission on Teacher Credentialing authorizing them to serve as classroom teachers. If a teacher candidate is placed in an English Learner (“EL”) classroom, the supervising teacher will hold valid EL credentials issued by the California Commission on Teacher Credentialing. In the event an EL credentialed teacher is not available, previous experience teaching English learners is required.

1.2 “Session of Supervised Early Childhood Practicum” as used herein and elsewhere in the Agreement is considered to be a three- to six-hour day of Supervised Early Childhood Practicum for a total of seventy-five (75) hours for one semester or a complete summer session.

2. Assignments and Rates.

2.1 Services shall not exceed twenty-five (25) Supervised Early Childhood Practicum assignments per semester.

2.2 BIOLA shall pay DISTRICT for performance by DISTRICT for all services required to be performed by DISTRICT under this Agreement and Exhibit B at the rate of Twenty-five Dollars (\$25.00) per unit of Supervised Early Childhood Practicum, per session, for each master teacher.

2.3 Payments shall be made directly to the master teachers or to DISTRICT, which in turn shall pay the master teachers.

2.4 Within a reasonable time following the close of each Session of Supervised Early Childhood Practicum, BIOLA shall remit payment for the services rendered during said Session for all Supervised Early Childhood Practicum provided by DISTRICT.

2.5 In the event a student remains in a Session of Supervised Early Childhood Practicum for longer than the stated period, DISTRICT shall receive additional payment at the rate of Twenty-Five Dollars (\$25.00) per additional week.



- 2.6 Notwithstanding any other provisions of this Agreement or Exhibit B, BIOLA shall not be obligated to pay DISTRICT any amount in excess of the total sum set forth in this section.
3. Supervised Early Childhood Practicum Experience. DISTRICT shall provide teaching experience through Supervised Early Childhood Practicum to schools and classes of DISTRICT not to exceed the number of Supervised Early Childhood Practicum assignments set forth in paragraph 2.1 above. These students of BIOLA shall possess valid Certificates of Clearance or have signed Affidavits for Certificate of Clearance. Supervised Early Childhood Practicum shall be provided in such schools or classes of DISTRICT and under the direct supervision and instruction of employees of DISTRICT, as DISTRICT and BIOLA through their duly authorized representatives may agree upon.
4. Termination. In the event that the assignment of a student of BIOLA to Supervised Early Childhood Practicum is terminated by BIOLA for any reason after the student begins Supervised Early Childhood Practicum, DISTRICT shall receive payment for one assignment at the rate specified in paragraph 2.2 above as though there had been no termination of the assignment.

**EXHIBIT C**  
**TERMS AND CONDITIONS OF SPEECH-LANGUAGE PATHOLOGY EXPERIENCE**

The following terms and conditions shall apply to any speech-language pathology experience:

1. Purpose.

1.1 BIOLA operates a masters level speech-language pathology program. The degree is offered for those desiring to become licensed, certified speech-language pathologists and earn a California State License in Speech-Language Pathology. Candidates completing the required field work experience are eligible to sit for the licensure exam and apply for state licensure as a speech language pathologist.

1.2 The purpose of this Exhibit C is to provide the training required for students of BIOLA enrolled in the Masters of Science Speech-Language Pathology degree program to be eligible to apply for the California State License in Speech-Language Pathology. The parties will mutually benefit by making a clinical training program available to BIOLA students at DISTRICT.

2. Definitions. "Clinical Externship" as used herein and elsewhere in this Agreement means active participation in the daily provision of speech and language intervention services. DISTRICT shall provide a speech-language pathologist ("Clinical Supervisor") who holds an American Speech and Hearing Association ("ASHA") Certificate of Clinical Competence and a California Speech-Language Pathologist license to supervise the Clinical Externship.

3. Assignments and Rates

3.1 Services shall not exceed twenty-five (25) Clinical Externship assignments per semester.

3.2 No compensation will be made to any party for Clinical Externship assignments.

4. Responsibilities of DISTRICT.

4.1 To the extent that the activities performed hereunder are subject to the provisions of the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), participating students, as trainees, shall be considered as members of DISTRICT's "workforce," as that term is defined by the HIPAA regulations at 45 C.F.R. section 160.103, and shall be subject to DISTRICT's policies respecting confidentiality of medical information. To ensure that students comply with such policies, DISTRICT shall provide students with substantially the same training that it provides to its regular employees regarding confidentiality of medical information.

4.2 DISTRICT shall provide the Clinical Supervisor with sufficient and specific time in the work schedule to carry out the supervision duties of the participating student's

Clinical Externship. The supervision duties fulfill the requirements of the accreditation of the graduate program so that the student will meet requirements for state licensure and certification. The minimum requirements for these duties include the following:

- 4.2.1 Allocation of sufficient time to directly observe the supervisee as appropriate. ASHA requires supervisors to provide supervision that is appropriate for the level of the supervisee.
- 4.2.2 Allocation of sufficient time to meet directly with the participating student for purposes of feedback and discussion, which shall occur regularly during the course of supervision.

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** APPROVE RETAINER AGREEMENT FOR LEGAL SERVICES WITH THE LAW OFFICES OF CHIDESTER AND ASSOCIATES EFFECTIVE JULY 1, 2016

Background: The District wishes to renew its contract with the Law Office of Margaret A. Chidester and Associates to continue to provide legal services on behalf of the District.

The hourly rate and services charges are as follows:

Partners	\$275 per hour
Senior Attorneys	\$260 per hour
Other Attorneys	\$240 per hour
Law Clerks	\$115 per hour
Photocopies/faxes	\$0.25 per page
Color photocopies	\$0.50 per page
Postage	actual charges
Mileage	IRS authorized rate
Telephones	no charge

Rationale: The Law Offices of Margaret A. Chidester and Associates will provide legal expertise on a variety of items ranging from personnel discipline to labor relations.

Funding: The cost for legal services will be paid from the General Fund (01) at the above referenced hourly rates.

Recommendation: Approve Retainer Agreement for legal services with the Law Offices of Chidester and Associates effective July 1, 2016.

CCB:nm  
Attachment

**RETAINER AGREEMENT  
BETWEEN FULLERTON SCHOOL DISTRICT  
AND THE LAW OFFICES OF MARGARET A. CHIDESTER & ASSOCIATES**

THIS AGREEMENT is made and entered into effective July 1, 2016 by and between the FULLERTON SCHOOL DISTRICT of Orange County, California, "District," and the LAW OFFICES OF MARGARET A. CHIDESTER & ASSOCIATES, "Attorneys."

**W I T N E S S E T H**

WHEREAS, the District desires to obtain from Attorneys certain legal services; and

WHEREAS, the governing board has determined that it is in the best interest of the District to appoint Attorneys to represent the District in the matters specified herein;

In consideration of these mutual promises, the parties agree as follows:

1. **Services**: The District retains Attorneys for the purpose of providing legal services pertaining to District business and related matters as may be specifically directed by the Governing Board and the Superintendent or designees, including, but not limited to, labor negotiations, employment, personnel, pupil personnel, instructional compliance, contractual, business, finance, transactional, real property, governance and litigation issues, or such other legal issues as may be specifically assigned by the Superintendent/designee.

Upon specific direction of the Board, the Superintendent, or designees, Attorneys will interpret relevant statutes, constitutional provisions and case law as deemed necessary by the District; prepare, review, and comment on legal documents in correspondence; render legal opinions as appropriate and requested; advise and represent the District in any court or

administrative proceeding, provide other legal advice and legal services as requested; work with the District staff and Board in the development of policy; and attend meetings as necessary and requested.

In rendering services, Attorneys shall comply with all federal, state, and local laws, regulations, and rulings to the extent that such laws are applicable to the Firm in its capacity as the District's legal representative.

2. **Rates and Payment:** The District shall not be required to pay in advance for any retained services. The District shall pay Attorneys for services at the rates set forth in Exhibit "A", attached and incorporated by this reference.

3. **Costs:** The District shall pay and reimburse Attorneys for any actual and necessary costs and expenses incurred in the course of providing services, including actual charges that Attorneys directly incur such as filing fees, reproduction of documents, messenger and delivery services, postage, travel expenses, mileage for travel at the fixed IRS rate, lodging, and court reporting costs.

Attorneys will supply all necessary equipment, tools, supplies, offices, personnel, transportation, support services, and insurance required to perform legal services under this Agreement.

4. **Statements:** Attorneys shall present statements for services rendered during the preceding month. The District shall pay upon presentation or within forty-five (45) days thereafter. Invoices not paid within 45 days of the date issued shall incur a late charge of 1.5% per month.

5. **Conflicts:** The District acknowledges that Attorneys presently represent and in the future will represent other districts, charter schools, and education agencies that may, from time to time, have transactions with the District. The

District consents to such continued and future representation without the need for any further consent from the District, provided that Attorneys shall promptly notify the District in writing of any direct conflict and of the District's options in such case.

Attorneys shall not represent any person or entity in any action against the District or in any investment matter before the District.

**6. Indemnification:** Except as provided below, the District will indemnify, defend and hold harmless Attorneys from and against all claims, suits or causes of action arising out of the services rendered herein. The District will provide legal representation for Attorneys in any litigation relating to such services if Attorneys are sued, deposed, or otherwise required to provide information or testimony concerning services provided under this contract. ***This provision does not apply to any actions resulting from Attorneys' negligence, willful and/or malicious conduct in the course of rendering services.***

The indemnity provisions of this section shall survive the expiration or termination of this Agreement.

**7. Electronic Communication, Confidentiality and Publicity:** The District authorizes Attorneys to communicate with the District and the District's representatives via electronic mail when such communication is desirable for timely communications, efficiency of transmission, or to avoid the need for re-creating documents.

Attorneys shall make reasonable efforts to label electronic communications as confidential and privileged. The District acknowledges that electronic communications may be intercepted and that confidentiality cannot be guaranteed. If e-mail is intercepted or confidentiality is otherwise compromised, the District will hold Attorneys harmless for any resulting injury.

The District will not modify any document transmitted to the District electronically by Attorneys, except as expressly authorized by Attorneys.

Both parties agree not to knowingly transmit any materials to the other party in violation of the copyright of another or of any other applicable law.

Attorneys shall retain all confidential information in the strictest confidence and shall neither use it nor disclose it to anyone without prior written consent of the District. The District may seek to enjoin any unauthorized disclosure. Attorneys shall not issue public announcements concerning the District without the District's prior written consent.

**8. Files and Ownership of Documents.** When legal services conclude, or periodically as individual matters conclude, Attorneys will, upon the District's request, deliver closed files to the District at the District's cost, along with any funds or property of the District's in Attorneys' possession. Attorneys will retain closed files for a period of up to two (2) years. If the District does not request delivery of the file before the end of the two (2) year period from closure of the file, Attorneys shall have no further obligation to retain files and may, at Attorneys' discretion, destroy them without further notice.

**9. Assignment.** This Agreement is not assignable without the written consent of the District.

**10. Independent Contractor.** Attorneys, while engaged in performing the terms of this Agreement, are an independent contractor and are not employees of the District.

**11. Insurance.** Attorneys shall maintain workers' compensation insurance, general liability insurance, and legal malpractice coverage in force at all times at their sole expense in amounts deemed sufficient under current industry standards to



protect the interests of the District under this Agreement. Attorneys shall, on request, provide the District with certificates of insurance evidencing compliance with coverage requirements of this Agreement.

12. **Nondiscrimination**. Attorneys shall not, in the performance of this Agreement, unlawfully discriminate against any employee or applicant for employment because of race, religion, color, national origin, ancestry, disability, medical condition, marital status, age (over 40), sex, gender, gender identity or sexual orientation.

13. **Audit**. The District shall have audit access to its accounts with Attorneys on request during the term of this Agreement. Attorneys shall cooperate with such auditors or investigators authorized to audit District activities and provide information regarding District legal matters that the District may need to defend itself against legal challenges.

14. **Governing Law**. This Agreement shall be governed by the laws of the state of California.

15. **Authority**. The parties hold the positions set forth below their signatures and are authorized to execute this Agreement on behalf of their respective parties and to bind their respective parties hereto.

16. **Term**. This Agreement is effective July 1, 2016. It may be extended or modified by mutual agreement.

This Agreement is terminable by either party upon thirty (30) days written notice.

FULLERTON SCHOOL DISTRICT

Date: \_\_\_\_\_, 2016

BY: \_\_\_\_\_

LAW OFFICES OF MARGARET A.  
CHIDESTER & ASSOCIATES

Date: April 18, 2016

BY: Margaret A. Chidester  
Margaret A. Chidester

**EXHIBIT "A"**

Rates are guaranteed through June 30, 2017.

PARTNERS	\$275 per hour
SENIOR ATTORNEYS	\$260 per hour
OTHER ATTORNEYS	\$240 per hour
LAW CLERKS/PARALEGALS	\$115 per hour

**COSTS**

PHOTOCOPIES AND FAXES	\$0.25 per page
COLOR COPIES	\$0.50 per page
POSTAGE	actual charges
MILEAGE	IRS authorized rate
TELEPHONES	no charge

CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY AFFILIATION AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND UNIVERSITY OF PHOENIX TO COMMENCE MAY 17, 2016

Background: The University of Phoenix is accredited to provide a teacher preparation program leading to a California teaching credential. The terms and conditions of this agreement are commensurate with those from other universities and colleges.

The University of Phoenix is committed to providing quality educators to the community and wishes to partner with Fullerton School District to place student teachers with master teachers employed by the District. Master Teacher compensation will be \$30/week per student teaching assignment.

Rationale: Pursuant to Section 11006 of the Education Code, the Governing Board of any school district is authorized to enter into agreements with any university or college accredited by the State Board of Education as an educational institution, to provide educational experiences to students enrolled in the program.

Funding: Not applicable.

Recommendation: Approve/Ratify Affiliation Agreement between Fullerton School District and University of Phoenix to commence May 17, 2016.

CCB:nm  
Attachment



**University of Phoenix**  
Academic Affairs  
1625 Fountainhead Parkway  
Mailstop: CF-SX03  
Tempe, AZ 85282  
(602) 387-2834 Fax (602) 383-5099

**UNIVERSITY OF PHOENIX  
SCHOOL AFFILIATION AGREEMENT-California**

This Affiliation Agreement made and entered into this 17<sup>th</sup> day of May, 2016, by and between The University of Phoenix, Inc., an Arizona for-profit corporation, hereinafter referred to as the "UNIVERSITY" and Fullerton School District, an entity domiciled in the State of California, hereinafter referred to as the "SCHOOL."

**I. PURPOSE**

The purpose of this Agreement is to provide education experiences for selected UNIVERSITY students, hereinafter "STUDENTS", which take place at the SCHOOL and in which the SCHOOL will participate.

**II. OBLIGATIONS OF THE UNIVERSITY**

1. The UNIVERSITY will offer educational programs accredited by appropriate organizations; and will determine standards of education, hours of instruction, learning experiences, administration, matriculation, promotion, and graduation.
2. The UNIVERSITY will keep all records and reports on STUDENT experiences in accordance with UNIVERSITY policy and regulatory requirements.
3. The UNIVERSITY will plan with the SCHOOL, in advance, its schedule of STUDENT assignments to the designated areas, including dates and numbers of STUDENTS.
4. The UNIVERSITY agrees to inform STUDENTS that STUDENTS shall be responsible for following the rules and regulations of the SCHOOL, including recognition of the confidential nature of information regarding pupils and their records.
5. The UNIVERSITY will provide to the SCHOOL a copy of course objectives for the learning experience. The SCHOOL, together with the UNIVERSITY, will make arrangements for evaluating the learning experience.
6. The UNIVERSITY will assign a faculty supervisor who will collaborate with the SCHOOL'S mentoring teacher. For purposes of this Agreement, the term "mentoring teacher" shall be defined as the district educator who has been assigned to supervise the STUDENT.
7. STUDENTS shall not be considered as employees or agents of the UNIVERSITY.
8. To help defray costs associated with the placement of STUDENTS at the SCHOOL, the UNIVERSITY shall pay compensation in accordance with Exhibit A, attached hereto and incorporated herein, upon completion of STUDENT'S assignment at the SCHOOL, or at

such other time as the parties agree.

### **III. OBLIGATIONS OF THE SCHOOL**

1. The SCHOOL shall maintain sole responsibility for the instruction, education and welfare of its pupils. SCHOOL shall be responsible for providing adequate staffing necessary to maintain the highest level of quality education for its pupils.
2. The SCHOOL agrees that STUDENTS assigned to it for counseling, administration, teaching, and/or observation experiences are under the supervision, control, and responsibility of the SCHOOL.
3. The SCHOOL shall retain the right, in its sole discretion, to request the removal of any individual from any area of the SCHOOL premises. STUDENTS shall be instructed by the UNIVERSITY to promptly and without protest leave an area whenever they are requested to do so by an authorized SCHOOL representative.
4. The SCHOOL shall provide qualified mentoring teachers for STUDENTS. Mentoring teachers will be resource persons for STUDENTS and UNIVERSITY faculty while at the SCHOOL. Mentoring teachers selected by SCHOOL will: a) assist in orienting STUDENTS to the SCHOOL, the classroom, and the pupils; b) explain all SCHOOL and district policies, rules, and regulations to STUDENTS; c) provide prompt and substantive feedback to STUDENTS regarding all performance activities and interactions with SCHOOL personnel, pupils, and parents; d) complete evaluations of STUDENTS' progress and submit them to the University faculty supervisor, after reviewing them with the applicable STUDENT; e) immediately inform the University faculty supervisor of any concerns regarding a STUDENT; f) establish a time to meet and discuss with STUDENTS their activities, impressions, reflections, and suggestions for goals and areas of improvement; g) (For student teaching) supervise STUDENTS on a daily basis - if the mentoring teacher is absent from the classroom for any reason, a certified substitute must be assigned to the classroom. Student teachers holding a 30 day sub permit are allowed to sub in their assigned classroom or other school site classrooms with the approval of university personnel.
5. The SCHOOL shall provide to UNIVERSITY and STUDENTS the policies and procedures and other relevant materials to allow STUDENTS to function appropriately within the SCHOOL.
6. STUDENTS assigned to the SCHOOL shall follow the SCHOOL'S protocols for health and safety. The SCHOOL will provide necessary emergency medical services to STUDENTS.
7. The SCHOOL shall permit STUDENTS access to the library facilities/curriculum laboratories available to their personnel. STUDENTS may not remove materials from the SCHOOL without appropriate approval.
8. The SCHOOL shall keep confidential and shall not disclose to any person or entity (a) STUDENT applications; (b) STUDENT health records or reports; and/or (c) any STUDENT records as defined in the Family Educational Rights and Privacy Act, 20 U.S.C. § 1232g, concerning any STUDENT participating in the education experiences provided by SCHOOL, unless such disclosure is authorized by the STUDENT or is ordered by a court of competent jurisdiction. SCHOOL shall adopt and enforce policies and procedures necessary to protect the confidentiality of STUDENT records as defined herein.
9. STUDENTS shall not be considered employees or agents of the SCHOOL.

#### **IV. INDEMNIFICATION**

1. Each party (the "Indemnifying Party") shall indemnify, hold harmless, and, at the request of the other party, defend the other party (the "Indemnified Party") from and against any and all claims, losses, liabilities, costs, and expenses including reasonable attorney's fees, established by judgment or alternative resolution award, arising from (a) any material breach of any provision of this Agreement or (b) the negligence or willful misconduct in the performance of obligations hereunder by the Indemnifying Party or any employee, agent, or other representative of the Indemnifying Party.
2. UNIVERSITY and SCHOOL shall provide prompt notification to one another and, to the extent allowed by law, shall reasonably cooperate with one another in the defense of, any lawsuits, claims, or threatened claims that pertain to services provided pursuant to this Agreement.

#### **V. INSURANCE**

1. UNIVERSITY and SCHOOL each shall maintain, as a minimum, Commercial General Liability Insurance written on an occurrence basis with insurance companies acceptable to the other party for limits of not less than \$1,000,000 per occurrence and \$2,000,000 aggregate, as assurance of its accountability for any such losses, claims, liabilities, or expenses.
2. Upon written request, a party shall provide the other party with a certificate evidencing such insurance coverage.
3. Insurance required by UNIVERSITY to be maintained hereunder may be provided under: (a) an individual policy; (b) a blanket policy or policies which may include other liabilities, properties and locations of UNIVERSITY or its affiliates; (c) a plan of self-insurance, provided that UNIVERSITY or any guarantor of UNIVERSITY'S obligations under this Agreement maintains, during the period of such self-insurance, a net worth of at least Fifty Million Dollars (\$50,000,000); or (d) a combination of any of the foregoing insurance programs.

#### **VI. REPRESENTATIONS AND WARRANTIES**

1. Each party to this Agreement represents and warrants that (i) it has the full power and authority to enter into this Agreement and to carry out the transactions contemplated hereby applicable to it; and (ii) it has taken all action necessary to authorize the execution, delivery and performance of this Agreement, and this Agreement has been duly executed and delivered to such party.

#### **VII. GENERAL PROVISIONS**

1. Neither the SCHOOL nor the UNIVERSITY will discriminate against any person because of race, color, religion, sex, or national origin, nor discriminate against any STUDENT or student applicant with a disability pursuant to law as set forth in the Americans with Disabilities Act.
2. This Agreement is not intended and shall not be construed to create the relationship of agent, servant, employee, partnership, joint venture or association between the

UNIVERSITY and the SCHOOL and their employees, STUDENTS, or agents, but rather is an Agreement by and among two independent contractors. Each STUDENT is placed with the SCHOOL in order to receive educational experience as part of the academic curriculum; duties performed by a STUDENT are not performed as an employee of the SCHOOL but rather in fulfillment of the academic requirements of the educational experience and are performed under direct supervision by SCHOOL personnel. To the extent allowed under state law, neither the SCHOOL nor the UNIVERSITY is required to provide workers' compensation coverage for the STUDENTS participating in the educational experience. UNIVERSITY acknowledges that nothing in this Agreement shall be construed to confer any right upon the UNIVERSITY or UNIVERSITY personnel to participate in, control, or direct operations at the SCHOOL.

3. The SCHOOL shall timely notify the UNIVERSITY when any UNIVERSITY employee or STUDENT has been involved in a reported incident and the UNIVERSITY shall have the opportunity to participate in any on-going investigation and shall have access to any oral or written reports and any other documentation related to the reported incident.
4. The SCHOOL and its employees shall not be entitled to compensation from the UNIVERSITY for services or actions of benefit to the UNIVERSITY which are part of or related to the educational program, however, as a professional courtesy, the mentoring teacher may be entitled to payment of the reasonable and customary honorarium or, alternatively, may at some campuses have the opportunity to enroll in a UNIVERSITY course upon completion of the supervisory assignment.
5. This Agreement constitutes the entire agreement as to the rights and obligations of the parties hereto and supersedes all prior and contemporaneous agreements and undertakings of the parties pertaining to the referenced subject matter.
6. Amendments to this Agreement may be made at any time, provided, however, that any amendments, modifications or alterations shall be made only in writing and shall become effective only upon the written approval of both the UNIVERSITY and the SCHOOL. Further, this Agreement may not be assigned by either party without prior written approval of the other party.
7. No waiver or breach of any term or provision of this Agreement shall be construed to be, nor shall be, a waiver of any other breach of this Agreement. No waiver shall be binding unless in writing signed by the party waiving the breach.
8. In the event that any provision of this Agreement shall be held void, voidable, or unenforceable, the remaining provisions of this Agreement shall remain in full force and effect in accordance with its terms disregarding such unenforceable or invalid provision.
9. This Agreement is not intended to create any rights or interests for any other person or entity other than the SCHOOL or the UNIVERSITY.
10. This Agreement will be governed by the laws of the State of California and shall in all respects be interpreted, enforced, and governed by California laws.





If to the SCHOOL:

Fullerton School District  
1401 W. Valencia Dr.  
Fullerton, CA 92833

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first subscribed above.

**UNIVERSITY:**

**AGENCY:**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name (Print or Type)

\_\_\_\_\_  
Title

\_\_\_\_\_  
Title

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Fax

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Fax

\_\_\_\_\_  
E-mail address

\_\_\_\_\_  
E-mail address

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

**EXHIBIT A**

In accordance with Section II, paragraph 8, UNIVERSITY shall compensate the following upon completion of the STUDENT's assignment:

Mentoring Teacher

\$30.00/per week per student teaching assignment

CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** REVIEW ORANGE COUNTY DEPARTMENT OF EDUCATION'S WILLIAMS SETTLEMENT LEGISLATION THIRD QUARTER REPORT FOR 2015-2016

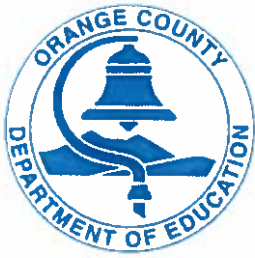
Background: The Orange County Department of Education (OCDE) conducts annual reviews pursuant to the Williams Settlement Legislation. The attached report reflects monitoring of teacher assignments by the OCDE from January 2016 through March 2016 Pursuant to Education Code §1240(2)(H), a copy of the report is being shared with the Board.

Rationale: To meet legal mandates.

Funding: Not applicable.

Recommendation: Review Orange County Department of Education's Williams Settlement Legislation Third Quarter Report for 2015-2016.

CCB:nm  
Attachment



April 30, 2016



**ORANGE COUNTY  
DEPARTMENT  
OF EDUCATION**

200 KALMUS DRIVE  
P.O. BOX 9050  
COSTA MESA, CA  
92628-9050

(714) 966-4000

FAX (714) 432-1916

[www.ocde.us](http://www.ocde.us)

**AL MIJARES, Ph.D.**  
County Superintendent  
of Schools

**To:** Robert Pletka, Ed.D., Superintendent, Fullerton School District  
**From:** Nicole Savio Newfield, Administrator, School and Community Services  
**Subject:** Williams Settlement Legislation 3<sup>rd</sup> Quarter Report

I am pleased to provide the Williams Settlement Legislation 2015-16 third quarter report for Fullerton School District. This report represents activity conducted by the Orange County Department of Education (OCDE) from January through March 2016. California Education Code section 1240(2)(H) requires this report to be provided to your Board at a regularly scheduled meeting held in accordance with public notification requirements.

**THIRD QUARTER SUMMARY**

**School Accountability Report Card**

- In February 2016, all schools in deciles 1-3 were required to submit to OCDE the School Accountability Report Card (SARC) published in the 2015-16 school year. OCDE conducted a review to verify the accuracy of data reported on the SARC with respect to the sufficiency of instructional materials and the condition of facilities. SARC verification results are enclosed.

**Uniform Complaint Procedures (UCP)**

- No complaints were filed during the second quarter

**Upcoming Activities**

- Teacher assignment monitoring process and reporting in the fourth quarter of 2015-16

If you have any questions regarding the attached report, please contact me at 714-966-4385 or [nsavio@ocde.us](mailto:nsavio@ocde.us).

On behalf of Dr. Al Mijares, County Superintendent of Schools, thank you and your staff for your diligent efforts to address the Williams Settlement Legislation requirements.

NSN:ts

Enclosure

**c:** Susan Albano, Director, Educational Services  
Al Mijares, Ph.D., County Superintendent of Schools

**ORANGE COUNTY  
BOARD OF EDUCATION**

JOHN W. BEDELL, PH.D.

DAVID L. BOYD

ROBERT M. HAMMOND

LINDA LINDHOLM

KEN L. WILLIAMS, D.O.



**Orange County Department of Education**  
**Williams Settlement Legislation**  
**3<sup>rd</sup> Quarter Report 2015-16**  
**Fullerton School District**

**SCHOOL ACCOUNTABILITY REPORT CARD (SARC) VERIFICATION**

The SARCs published in 2015-16 for the following schools were reviewed to determine the accuracy of the information reported for sufficiency of textbooks and instructional materials and safety, cleanliness, and functionality of school facilities.

School	SARC Review Date(s)	Instructional Materials Accurate	Instructional Material Discrepancies	Facility Conditions Accurate	Facility Conditions Discrepancies
Commonwealth Elementary	March 8, 2016	Yes	N/A	Yes	N/A
Orangethorpe Elementary	March 8, 2016	Yes	N/A	Yes	N/A
Pacific Drive Elementary	March 8, 2016	Yes	N/A	Yes	N/A

Respectfully submitted,

Nicole Savio Newfield  
 Administrator, School and Community Services

4/30/16

Date

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY PUBLIC SAFETY FOR SECURITY AND ALARM RESPONSE SERVICES FOR THE 2016/2017 SCHOOL YEAR**

Background: The District contracts with an outside company to provide after-hours security monitoring and alarm response for all sites. The District has contracted with Orange County Public Safety for several years and has been satisfied with their performance. Therefore, it is recommended the District contract with Orange County Public Safety to provide these services for the 2016/2017 fiscal year.

Rationale: When District employees are unable to provide necessary services, the District enters into agreements with the appropriate service providers to provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: Services are provided at an annual rate of \$64,800 from the General Fund.

Recommendation: Approve Agreement between Fullerton School District and Orange County Public Safety for security and alarm response services for the 2016/2017 school year.

SH:BM:mm  
Attachment



CA PPO # 16622

**ORANGE COUNTY PUBLIC SAFETY**  
*Service, Safety, Pride...*

1040 E. Whittier Blvd  
Suite 205  
La Habra, CA 90631  
P (951) 642-0247  
F (951)346-9344

**SERVICE AGREEMENT**

This AGREEMENT is made this **11<sup>th</sup>** day of **May, 2016**, by and between ORANGE COUNTY PUBLIC SAFETY and CLIENT NAME: Fullerton School District  
SERVICE ADDRESS: All District Schools and Administrative Facilities  
BILLING ADDRESS: 1401 W. Valencia Drive, Fullerton, CA 92833

- 1. SCOPE OF SERVICES, AUTHORIZATION:** Client authorizes Orange County Public Safety ("Contractor") to enter the property at the service address in order to perform the security services as specified in Exhibit A, entitled "Scope of Work." Client warrants that it is the owner and/or other person in control of such property, or has full authority from such person to grant such authorization. Dedicated alarm response services shall be performed beginning **July 1, 2016**.
- 2. PAYMENT:** Contractor shall bill the client for patrol and alarm response services provided. The Client understands and agrees to pay for security services as set forth and agreed to by both Client and Contractor.
  - 2.1 SERVICE FEE:** The Client agrees to pay **\$5,400.00** monthly, for services provided for the Fullerton School District, Fullerton, California. The invoice will be provided to the Client on the 1<sup>st</sup> of July, for services to be rendered for the following six months, through the last day of December. The second invoice will be provided to the client on the 1<sup>st</sup> day of January, for services to be rendered for the following six months.
- 3. INDEMNIFICATION:** Contractor shall indemnify, hold harmless, and defend Fullerton School District, and its affiliated entities and personnel, from and against any and all claims, allegations, demands, causes of action, damages, cost or expenses, actual attorney's fees, losses, or liability arising out of, or in connection with, Contractor's operations to be performed under this Agreement, and due or claimed to be due, to the Contractor's negligence or willful acts or omissions, including that of its employees, subcontractors, or agents. The provisions of this paragraph shall apply regardless of any limitation by insurance and shall survive the expiration or termination of this Agreement.
- 4. TERM:** The term of this agreement shall be for on-going alarm response services for the Fullerton School District beginning July 1, 2016, through June 30, 2017.
- 5. INSURANCE:** Contractor shall provide Workers' Compensation Insurance or self-insure his/her services.
- 6. LIABILITY:** Any personal and or property damage incurred while enforcing any citizen's arrest will be submitted to OCPS's insurance agency/broker for appropriate handling and resolution. All claims will be investigated accordingly with all supporting documentation collected and submitted to handling agency/company by OCPS, client and or any persons making a claim.
- 7. EMPLOYEES:** Client agrees to immediately notify OCPS of any specific concerns or issues observed that they may have with an OCPS officer. Any cause to have any employee removed from Client's property will be investigated immediately. Upon completion, and at the sole discretion of the Client, the employee can be removed if justified.
- 8. HOURS OF SERVICE:** The Client shall notify Contractor verbally and in writing of any change in hours or type of service.



9. **SECURITY SERVICE**: Orange County Public Safety agrees to furnish uniformed, armed security officers as specified in Exhibit A to respond to alarm activations, to protect lives and property, and ensure personal safety.

10. **TOWING**: All tow requests are the responsibility of the Client.

11. **LAW OF CONTRACT**: The Client agrees that this contract shall be construed in accordance with the laws of the State of California. The parties of this agreement hereby irrevocably agree and confer jurisdiction to the state and/or federal courts located in and for the County of Orange, California, in any and all actions relating to this agreement, and waive any additional venue to which either party may be entitled by domicile or otherwise.

12. **INDEPENDENT CONTRACTOR**: Contractor is an independent contractor. Neither Contractor nor any of Contractor's officers, employees, agents, or subcontractors, if any, is an employee of Client by virtue of this Agreement or performance of any services under the Agreement.

13. **LICENSES, PERMITS, ETC**: Contractor represents and warrants to Client that all Contractor services shall be provided by a person or persons duly licensed by the State of California to provide the type of services to be performed under this Agreement and that Contractor has all the permits, qualifications and approvals of whatsoever nature that are legally required for Contractor to conduct its business, all of which shall be in effect during the term of this Agreement.

14. **ENTIRE AGREEMENT**: This Agreement, including all Exhibits, contains the entire agreement between the parties and supersedes any prior oral or written understanding between the parties. This Agreement shall not be modified except by a mutual agreement of the parties in writing. Upon 60 days notification in writing by either of the parties, this agreement may be terminated for any reason, and under penalty of perjury, certify that all of the above items are to the best of their knowledge true and correct statements.

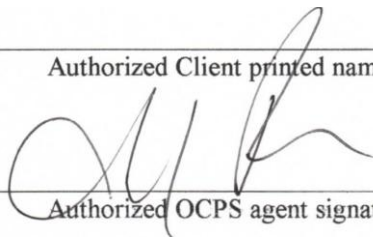
15. **EXHIBITS**: The following exhibits are attached and incorporated by reference :

Exhibit A, entitled "Scope of Work"

\_\_\_\_\_  
Authorized Client signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Authorized Client printed name



\_\_\_\_\_  
Authorized OCPS agent signature

\_\_\_\_\_  
Date

05/11/2016

\_\_\_\_\_  
Al Rodriguez

\_\_\_\_\_  
OCPS agent printed name

## **EXHIBIT**

### **SCOPE OF WORK**

#### **SCOPE OF SERVICE:**

#### **SECURITY SERVICE:**

- OCPS will provide dedicated alarm response and patrol services, Monday through Friday, between the hours of 9:30 p.m. and 5:30 a.m. for all schools, including district administrative and maintenance facilities within the respective district.
  - OCPS will provide dedicated alarm response and patrol services on weekends beginning Friday evening at 9:30 a.m. and ending on Monday morning at 5:30 a.m.
  - Officers will respond to alarms and investigate any suspicious persons or activities.
  - Officers will complete and submit detailed reports of their findings as needed. OCPS will provide FSD with a weekly summary report.
  - OCPS will conduct dedicated patrols to provide a safe environment for staff and students. Security patrols provide high visibility presence and assist as crime deterrence.
  - OCSP will take a proactive role in assisting the Fullerton School District with the enforcement of school policies and laws pertaining to the Fullerton School District.
  - OCPS will work directly with district administration as well as local law enforcement agencies on issues related to security and public safety for district properties.
  - Any additional/special services requested by the Fullerton School District will be billed at a rate of \$25.00 per hour.
-

# Fullerton School District 2016/2017 Pupil Attendance Calendar

## July 2016

July 2016							January 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
					1	2	1	2	3	4	5	6	7
3	4	5	6	7	8	9	8	9	10	11	12	13	14
10	11	12	13	14	15	16	15	16	17	18	19	20	21
17	18	19	20	21	22	23	22	23	24	25	26	27	28
24	25	26	27	28	29	30	29	30	31				
31													

## January 2017

- 2 New Year's Day observed
- 3 Records Day (Jr. High)
- 3 Staff Development (Elem.)
- 4 Students Return
- 16 Martin Luther King Jr. Day

## August 2016

August 2016							February 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
	1	2	3	4	5	6			1	2	3	4	
7	8	9	10	11	12	13	5	6	7	8	9	10	11
14	15	16	17	18	19	20	12	13	14	15	16	17	18
21	22	23	24	25	26	27	19	20	21	22	23	24	25
28	29	30	31				26	27	28				

## February 2017

- 13 Lincoln's Holiday
- 20 Presidents' Holiday

## September 2016

September 2016							March 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3				1	2	3	4
4	5	6	7	8	9	10	5	6	7	8	9	10	11
11	12	13	14	15	16	17	12	13	14	15	16	17	18
18	19	20	21	22	23	24	19	20	21	22	23	24	25
25	26	27	28	29	30		26	27	28	29	30	31	

## March 2017

- 27 - 31 Spring Break

## October 2016

October 2016							April 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1							1
2	3	4	5	6	7	8	2	3	4	5	6	7	8
9	10	11	12	13	14	15	9	10	11	12	13	14	15
16	17	18	19	20	21	22	16	17	18	19	20	21	22
23	24	25	26	27	28	29	23	24	25	26	27	28	29
30	31						30						

## April 2017

## November 2016

November 2016							May 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5		1	2	3	4	5	6
6	7	8	9	10	11	12	7	8	9	10	11	12	13
13	14	15	16	17	18	19	14	15	16	17	18	19	20
20	21	22	23	24	25	26	21	22	23	24	25	26	27
27	28	29	30				28	29	30	31			





## May 2017

- 25 Last Day of School (All Students)

## December 2016

December 2016							June 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
				1	2	3					1	2	3
4	5	6	7	8	9	10	4	5	6	7	8	9	10
11	12	13	14	15	16	17	11	12	13	14	15	16	17
18	19	20	21	22	23	24	18	19	20	21	22	23	24
25	26	27	28	29	30	31	25	26	27	28	29	30	

## June 2017

-  Students Return
-  Staff Development Day/Conference Day/Records Day (no student attendance)
-  Non Student Day
-  Holiday/Breaks (no student attendance)

### Quarters (7-8)

- Aug. 8 - Oct. 7 (42 days)
- Oct. 10 - Dec. 16 (44 days)
- Jan. 4 - Mar. 10 (45 days)
- Mar. 13 - May 25 (49 days)

### Trimesters (K-6)

- Aug. 8 - Nov. 4 (62 days)
- Nov. 7 - Feb. 24 (59 days)
- Feb. 27 - May 25 (59 days)

### Misc. Dates


- Fall Conference Week: September 12 - 16, 2016  
*TK-6 = Minimum Day*
- Jr. High Fall Conference: September 15 & 16, 2016
- Spring Conference Week: March 13 - 17, 2017  
*TK-6 = Minimum Day*
- Jr. High Spring Conference: February 16 - 17, 2017

180 Student Days

185 Teacher Work Days (new teachers work 186 days)

Board Approved: March 8, 2016

drafted 10/13/2015; rev 12/1/1, final rev 1/26/16

 NO STAFF ON SITE. OCPS WILL PATROL AND RESPOND TO ALARMS AND CALLS FOR SERVICE.

CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** APPROVE ADDITIVE CHANGE ORDERS #1 AND #2 FOR DBMC, INC., FOR ROLLING HILLS ELEMENTARY SCHOOL KINDERGARTEN SHADE STRUCTURE, FSD-15-16-AH-01

Background: On April 12, 2016, the Board of Trustees approved the award of a contract for Rolling Hills Elementary School Kindergarten Shade Structure, FSD-15-16-AH-01, to DBMC, Inc. The original contract scope of work has been modified by an addition of \$5,575.

Rationale: Change Order #1 is to install a drain box, grate, 4" plastic pipe and exit point necessary due to ponding water. Change order #2 is to remove a section of existing sidewalk and to pour new concrete to eliminate multiple elevation changes.

Funding: This project is funded from District 48 (Amerige Heights). Change Order #1 is in the additive amount of \$2,650, and Change Order #2 is in the additive amount of \$2,925, for a combined additive amount of \$5,575. The new total of this contract is \$55,745.

Recommendation: Approve Additive Change Orders #1 and #2 for DBMC, Inc., for Rolling Hills Elementary School Kindergarten Shade Structure, FSD-15-16-AH-01.

SH:BM:ys

CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** APPROVE ADDITIVE CHANGE ORDER #1 FOR DBMC, INC., FOR ACACIA ELEMENTARY SCHOOL KINDERGARTEN SHADE STRUCTURE, FSD-15-16-CF-01

Background: On April 12, 2016, the Board of Trustees approved the award of a contract for Acacia Elementary School Kindergarten Shade Structure, FSD-15-16-CF-01, to DBMC, Inc. The original contract scope of work has been modified by an addition of \$2,540.

Rationale: This Change Order is to demo concrete apron to allow a minimum fall to furthest west line and to demo the area around two doors.

Funding: This project is funded from Capital Facilities Fund. Change Order #1 is for the additive amount of \$2,540. The new total of this contract is \$66,698.

Recommendation: Approve Additive Change Order #1 for DBMC, Inc., for Acacia Elementary School Kindergarten Shade Structure, FSD-15-16-CF-01.

SH:BM:ys

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND LIGHTSPEED SYSTEMS FOR LICENSING OF THEIR WEB CONTENT FILTERING SYSTEM BEGINNING AUGUST 1, 2016 THROUGH JULY 31, 2019**

Background: The Fullerton School District (FSD) currently has 13,855 mobile devices and hundreds more laptops and desktop computers. The Lightspeed web content filtering system has been providing a safer more secure internet experience for our students and staff for over 3 years. It provides content filtering for our students both on and off campus with district issued devices.

Rationale: FSD has the equipment in place and the licensing is expiring. The Technology and Media Services department have negotiated a discounted multiyear licensing extension with vendor.

Funding: The total cost is not to exceed \$18,400 and will be paid from the Unrestricted General Fund.

Recommendation: Approve agreement between Fullerton School District and Lightspeed Systems for licensing of their web content filtering system beginning August 1, 2016 through July 31, 2019.

JM:SR:kv  
Attachment



# Quotation || Order Form

## Customer Information

<b>Quote Date:</b>	05/17/2016	<b>Quote #:</b>	Q57590	<b>Contract #:</b>	N/A
<b>Customer:</b>	Fullerton School District	<b>Quote From:</b>	Craig Graham		
<b>Customer Contact:</b>		<b>Credit Terms:</b>	Net 30		

<b>Bill To:</b>	Attn: Accounts Payable Fullerton School District 1401 W Valencia Dr Fullerton, CA 92833	<b>Ship To: *</b>	Attn: Fullerton School District 211 South Basque Ave Fullerton, CA 92833
-----------------	--	-------------------	---

\* To supply an alternate shipping address for this order, please check the box and provide the information where indicated on the next page:

*THIS CONFIDENTIAL QUOTE IS VALID FOR THIRTY (30) DAYS*

## Products

Product Name	Product Code	Product Description	Qty	Unit Price	Total Price
Software [3-Yr Option]					
Web Filter with Reporting	WFR-3	Content filtering w/o overblocking, w/ reporting [3-Yr]	4,000	4.60	18,400.00
				<b>Subtotal</b>	<b>\$18,400.00</b>

Prices shown above do not include any taxes that may apply. Any such taxes are the responsibility of Customer. This is not an invoice.



### Alternate Shipping Address?

*If you checked the box on Page 1, please provide alternate shipping information for this order by completing the fields below:*

Recipient Name:  
Street Address:  
City, State, Zip:  
Country:

### Purchase Order Information

*If Purchase Order is required for this Order, please enter PO # here:*

**\*\*\* NOTE:** Purchase Order(s) can be sent via email to [orders@lightspeedsystems.com](mailto:orders@lightspeedsystems.com) or via fax to: 1-661-716-8600 \*\*\*

### Order Confirmation

**By signing below, I hereby acknowledge that I am empowered to execute this agreement on behalf of the Customer, and agree to purchase the following products from Lightspeed Systems:**

#### *Software Products*

*Please indicate Software Subscription Term being purchased by selecting from the available options in the drop-down box below:*

#### *Hardware Products*

*Please indicate Hardware Products being purchased by selecting from the available options in the drop-down box below:*

#### Tentative Contract Dates

*If Software Products are being purchased, please provide Tentative Contract Start and Contract End Dates by entering them below:*

*Contract Start Date:*

*Contract End Date:*

Signature: \_\_\_\_\_  
Title: \_\_\_\_\_

Date: \_\_\_\_\_  
Company: \_\_\_\_\_

Depending on the date this Order Form is executed and returned by Customer, Lightspeed Systems may adjust the Contract Start and End Dates accordingly (without increasing the Total Price) based on the date that Lightspeed Systems activates the products above. Following activation, any adjustments to these terms may be confirmed by contacting Customer Service at [salesupport@lightspeedsystems.com](mailto:salesupport@lightspeedsystems.com).

#### **Subscriptions are non-cancelable before their Contract End Date.**

Upon signature by Customer and submission to Lightspeed Systems Sales, this Order Form shall become legally binding between Lightspeed Systems and Customer, unless otherwise agreed. Therefore, Customer has agreed to be invoiced per the terms of this agreement by signing. Lightspeed Systems may reject this Order Form if: (1) the signatory above does not have the authority to bind Customer to this Order Form, (2) changes have been made to this Order Form (other than by completing those sections which are required), or (3) the requested purchase order information or signature is incomplete or does not match our records or the rest of this Order Form.



CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND LIGHTSPEED SYSTEMS FOR LICENSING OF THEIR MOBILE DEVICE MANAGEMENT SYSTEM BEGINNING AUGUST 1, 2016 THROUGH JULY 31, 2019**

Background: The Fullerton School District currently has 13,855 devices under the Lightspeed Systems Mobile Device Management (MDM). The Lightspeed Systems MDM has been in used to manage iPads in the District now for 3 years.

Rationale: District continues to deploy new devices and replace old ones to support its learning programs.

Funding: The total cost is not to exceed \$57,750 and will be paid from the Unrestricted General Fund.

Recommendation: Approve agreement between Fullerton School District and Lightspeed Systems for licensing of their Mobile Device Management System beginning August 1, 2016 through July 31, 2019.

JM:SR:kv  
Attachment

**Customer Information**

<b>Quote Date:</b>	05/17/2016	<b>Quote #:</b>	Q48342	<b>Contract #:</b>	N/A
<b>Customer:</b>	Fullerton School District	<b>Quote From:</b>	Craig Graham		
<b>Customer Contact:</b>	Sam Ricchio	<b>Credit Terms:</b>	Net 30		

<b>Bill To:</b>	Attn: Accounts Payable Fullerton School District 1401 W Valencia Dr Fullerton, CA 92833	<b>Ship To: *</b>	Attn: Sam Ricchio Fullerton School District 211 South Basque Ave Fullerton, CA 92833
-----------------	--	-------------------	---

\* To supply an alternate shipping address for this order, please check the box and provide the information where indicated on the next page:

*THIS CONFIDENTIAL QUOTE IS VALID FOR THIRTY (30) DAYS*

**Products**

Product Name	Product Code	Product Description	Qty	Unit Price	Total Price
<b>Software [3-Yr Option]</b>					
Mobile Device Manager	MDM-3	Mobile Manager [3-Yr]	15,000	3.85	57,750.00
				<b>Subtotal</b>	<b>\$57,750.00</b>

Prices shown above do not include any taxes that may apply. Any such taxes are the responsibility of Customer. This is not an invoice.

### Alternate Shipping Address?

*If you checked the box on Page 1, please provide alternate shipping information for this order by completing the fields below:*

Recipient Name:  
Street Address:  
City, State, Zip:  
Country:

### Purchase Order Information

*If Purchase Order is required for this Order, please enter PO # here:*

**\*\*\* NOTE:** Purchase Order(s) can be sent via email to [orders@lightspeedsystems.com](mailto:orders@lightspeedsystems.com) or via fax to: 1-661-716-8600 \*\*\*

### Order Confirmation

***By signing below, I hereby acknowledge that I am empowered to execute this agreement on behalf of the Customer, and agree to purchase the following products from Lightspeed Systems:***

#### *Software Products*

*Please indicate Software Subscription Term being purchased by selecting from the available options in the drop-down box below:*

#### *Hardware Products*

*Please indicate Hardware Products being purchased by selecting from the available options in the drop-down box below:*

#### Tentative Contract Dates

*If Software Products are being purchased, please provide Tentative Contract Start and Contract End Dates by entering them below:*

*Contract Start Date:*

*Contract End Date:*

Signature: \_\_\_\_\_  
Title: \_\_\_\_\_

Date: \_\_\_\_\_  
Company: \_\_\_\_\_

Depending on the date this Order Form is executed and returned by Customer, Lightspeed Systems may adjust the Contract Start and End Dates accordingly (without increasing the Total Price) based on the date that Lightspeed Systems activates the products above. Following activation, any adjustments to these terms may be confirmed by contacting Customer Service at [salesupport@lightspeedsystems.com](mailto:salesupport@lightspeedsystems.com).

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CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support  
**SUBJECT:** APPROVE THE RENEWAL OF THE PALO ALTO THREAT PREVENTION LICENSING STARTING JULY 14, 2016 THROUGH JULY 14, 2017

Background: The Fullerton School District (FSD) currently has a 10Gigabit internet connection through the Orange County Department of Education (OCDE). While OCDE provides internet connection for the FSD, it does not protect our data network from malicious attack.

Rationale: FSD has the equipment in place and the licensing is expiring. The Technology and Media Services department have negotiated a licensing extension with vendor.

Funding: The total cost is not to exceed \$23,386 and will be paid from the Unrestricted General Fund.

Recommendation: Approve the renewal of the Palo Alto threat prevention licensing starting July 14, 2016 through July 14, 2017.

JM:SR:kv  
Attachment



Louis Bisbiglia  
 Sales Manager  
[Louis@fortnetsec.com](mailto:Louis@fortnetsec.com)  
 Office: 916-670-1072 Fax: 408-519-6552  
 7411 Carnoustie Court, Gilroy CA 95020

## PRICE QUOTATION

**CONTACT INFORMATION:**

**SHIP TO:**

**BILL TO:**

Company: Fullerton School District Primary Contact: Sam Ricchio Phone: (714) 447-7483 E-mail: <a href="mailto:sam_ricchio@fsd.k12.ca.us">sam_ricchio@fsd.k12.ca.us</a> Technical Contact: Phone: E-mail:	Name: Company: Address: 1401 Valencia Dr. Fullerton, CA 92833 <a href="mailto:sam_ricchio@fsd.k12.ca.us">sam_ricchio@fsd.k12.ca.us</a> Special Notes: <a href="mailto:techservices@fsd.k12.ca.us">techservices@fsd.k12.ca.us</a>	Name: Accounts Payable Same as ship to Company: Fullerton School District Address: 1401 W. Valencia Dr. Fullerton, CA 92833 714-447-7430 Special Notes:
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SUBMITTED BY	Office	QUOTATION DATE	EXPIRATION DATE	Shipping	PAYMENT TERMS
Louis Bisbiglia	Sacramento, CA	05/19/16	06/30/16		Net-30

	ITEM DESCRIPTION	Part #	# UNITS	EXTENDED PRICE (1Year)
1	PAN 5050 Threat Prevention 1 Year Renewal SN=0009C103523 Auth Code=87863931	PAN-PA-5050-TP-R	1	\$11,880.00
2	PAN 5050 1 Year Premium Support SN=0009C103523	PAN-SVC-PREM-5050-R	1	\$11,506.00
	Threat Prevention Service from 07/14/16 to 07/14/17			
	Support From 6/12/2016 to 07/14/17			

<b>SUBTOTAL</b>	<b>\$23,386.00</b>
<b>SHIPPING</b>	\$0.00
<b>Tax</b>	TBD
<b>TOTAL</b>	<b>\$23,386.00</b>

**NOTES:**

Thanks,

Louis  
 916-670-1072

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CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent of Innovation and Instructional Support

**SUBJECT:** **AUTHORIZE THE USE OF CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS) CONTRACT NUMBER 3-13-70-2951A (LIGHTSPEED SYSTEMS, INC.) FOR THE PURCHASE OF CORE INTERNET CONNECTIVITY EQUIPMENT FOR THE 2016/2017 SCHOOL YEAR**

Background: The Fullerton School District is in the process of upgrading its core networking hardware to provide redundancy and capacity to the content filtering system. This equipment is currently a single Lightspeed content filtering appliance. Furthermore, the District has been using the Lightspeed's Mobile Device Management System (MDM) and purchases licenses for all managed devices.

Rationale: The current core content filtering system is designed to filter student and staff devices while at school and student issued devices while off campus. The current system has no redundancy if the system were to fail. This would cause up to a 24 hour disruption in the learning or hinder students ability to work from home on district issued devices. Also, the District may need to put more devices under our MDM requiring the purchase of additional licensing. The contract will be used to support various technology programs and district network infrastructure.

Funding: Not applicable.

Recommendation: Authorize the use of California Multiple Award Schedule (CMAS) contract number 3-13-70-2951A (Lightspeed Systems, Inc.) for the purchase of core internet connectivity equipment for the 2016/2017 school year.

JM:SR:kv  
Attachment

May 1, 2013

Mr. Joel Heinrichs  
Lightspeed Systems, Inc.  
1800 19<sup>th</sup> Street  
Bakersfield, CA 93301

**Subject: Lightspeed Systems, Inc.'s California Multiple Award Schedule (CMAS)**

CMAS Contract No.: 3-13-70-2951A  
CMAS Contract Term: May 1, 2013 through September 30, 2017  
Base GSA Schedule No.: GS-35F-0455Y

The State of California is pleased to accept your firm's offer to establish a California Multiple Award Schedule (CMAS) contract, which we have assigned the CMAS contract number and term identified above. This contract number must be shown on each invoice rendered. Additionally, this letter shall not be construed as a commitment to purchase any or all of the State's requirements from your firm. Prior approval is required from the State for all news releases regarding this contract.

It is your firm's responsibility to furnish, upon request, a copy of this CMAS contract to State and local government agencies. A complete CMAS contract includes the following: 1) this acceptance letter, 2) CMAS cover pages (which includes the signature page, ordering instructions and special provisions, and any attachments or exhibits as prepared by the CMAS Unit), 3) CMAS terms and conditions, 4) Federal GSA terms and conditions, and 5) product/service listing and prices. The CMAS Unit strongly recommends that government agencies place orders with Contractors who provide ALL of the contract elements described above.

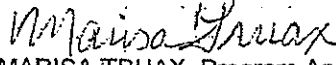
To manage this contract, Contractors are directed to the "CMAS Contract Management and Information Guide", which can be accessed at [www.dgs.ca.gov/pd/programs/leveraged/cmas.aspx](http://www.dgs.ca.gov/pd/programs/leveraged/cmas.aspx), then select the "For Suppliers/Contractors" link. This guide covers topics such as CMAS Quarterly Reports, amendments, extensions, renewals, Contractor's change of address or contact person, company name change requests, and marketing your CMAS contract.

It is the Contractor's responsibility to submit on a timely basis detailed CMAS Quarterly Reports (along with any applicable incentive fees).

**THE FIRST QUARTERLY REPORT DUE FOR THIS CONTRACT IS Q2-2013 (APR-JUN)  
DUE BY JULY 15, 2013.**

The "Approved CMAS Contractor" logo is only available to CMAS contract holders for display at conferences or on other marketing material. A login and password is required to download the logo. Go to [www.dgs.ca.gov/pd/Home/FormsResourcesLibrary.aspx](http://www.dgs.ca.gov/pd/Home/FormsResourcesLibrary.aspx), then select "Reference Material". Under the CMAS heading "Marketing Tools" select "CMAS Logos". At the prompt, enter the login: "cmassupplier" and the password: "cmas010194".

Should you have any questions regarding this contract, please contact me at 916/375-4387. Thank you for your continued cooperation and support of the CMAS Program.

  
MARISA TRUAX, Program Analyst  
California Multiple Award Schedules Unit

State of California  
**MULTIPLE AWARD SCHEDULE**  
**Lightspeed Systems, Inc.**

CONTRACT NUMBER:	<b>3-13-70-2951A</b>
SUPPLEMENT NO.:	N/A
CMAS CONTRACT TERM:	5/01/2013 through 9/30/2017
CONTRACT CATEGORY:	Information Technology Goods & Services
APPLICABLE TERMS & CONDITIONS:	August 2010
MAXIMUM ORDER LIMIT:	\$500,000
FOR USE BY:	State & Local Government Agencies
BASE GSA SCHEDULE NO.:	GS-35F-0455Y
BASE SCHEDULE HOLDER:	Lightspeed Systems Corporation

This contract provides for the purchase, warranty, and installation of software, e-commerce services, and software maintenance. (See page 2 for the specific brands and restrictions applicable to this contract.)

NOTICE: Products and/or services on this CMAS contract may be available on a Mandatory Statewide Contract (formerly Strategically Sourced Contract). If this is the case, the use of this CMAS contract is restricted unless the State agency has an approved exemption pursuant to MM 05-11, and as further explained in the Statewide Contract User Instructions. Information regarding Statewide Contracts can be obtained at the website: <http://www.documents.dgs.ca.gov/pd/contracts/contractindexlisting.htm>. This requirement is not applicable to local government entities.

ANY REFERENCE TO A SPECIFIC MANUFACTURER'S OR PUBLISHER'S WARRANTY OR TERMS AND CONDITIONS AS SHOWN IN THE BASE LIGHTSPEED SYSTEMS CORPORATION GSA SCHEDULE ARE NOT APPLICABLE TO THIS CMAS CONTRACT.

The services provided under this CMAS contract are only available in support of the products covered by this CMAS contract.

The most current Ordering Instructions and Special Provisions and CMAS Terms and Conditions, products and/or services and pricing are included herein. All purchase orders issued under this contract incorporate the following Ordering Instructions and Special Provisions and CMAS Terms and Conditions dated August 2010.

Agency non-compliance with the requirements of this contract may result in the loss of delegated authority to use the CMAS program.

Contractor non-compliance with the requirements of this contract may result in contract termination.

*Marisa Truax*

Effective Date: **5/01/2013**

**MARISA TRUAX, Program Analyst, California Multiple Award Schedules Unit**



CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Trang Lai, Director, Educational Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE TRAINING FOR A RESEARCH-BASED, COMMON CORE ALIGNED WRITING PROGRAM, WRITING WORKSHOP, TO K-8 GRADE TEACHERS FOR THE 2016/2017 SCHOOL YEAR FOR ACACIA AND BEECHWOOD STAFF**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers the tools they need to get students “thinking and discussing, writing and supporting” ideas. They address the achievement gaps by utilizing common core standards and an individual approach to reading and writing. K-6 and K-8 sites are continuing to receive training to advance their knowledge and expertise in Writing Workshop. Acacia and Beechwood were the first two schools to implement Writing Workshop several years ago. Other schools look to these two sites for examples, leadership, tours, and professional development. Through continued and advanced professional development, we will be able to depend on our own in-house experts capable of customized and tailored training designed for our unique student population.

Rationale: Teachers will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. This Common Core Writing program will support teachers in the development of effective writers.

Funding: Cost not to exceed \$19,200 to be paid from the Educator Effectiveness Fund (#385).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, common core aligned writing program, writing workshop, to K-8 grade teachers for the 2016/2017 school year for Acacia and Beechwood staff.

EF:TL:ts  
Attachment

## 2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Momentum In Teaching, LLC** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **professional development that will focus on addressing the shifts of CCSS through the implementation of writing workshops. Sessions will include specific grade level support in narrative, argumentative, and informational writing for Beechwood and Acacia staff** hereinafter referred to as "Services."

Services shall be provided by **Momentum in Teaching, LLC**

2. Term. Contractor shall commence providing Services under this Agreement on **July 1, 2016**, and will diligently perform as required and complete performance by **May 31, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **nineteen thousand two hundred Dollars (\$19,200)**. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice to the District. Payment for services will only be made if services have been satisfactorily rendered under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for

payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: **Educational Services will print the handouts for all professional development sessions.** Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to

this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

- |     |   |             |
|-----|---|-------------|
| (1) | Each Occurrence                         | \$1,000,000 |
| (2) | Products/Completed Operations Aggregate | \$1,000,000 |

(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be

considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: Trang Lai

Contractor:  
**Momentum in Teaching, LLC**  
**6950 E Goldcrest St**  
**Long Beach, CA 90815**  
**Attn: Leslie Courtney**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 7th day of June 2016.

FULLERTON SCHOOL DISTRICT

Momentum in Teaching, LLC  
**(Contractor Name)**

By: \_\_\_\_\_  
**(Signature)**

By: \_\_\_\_\_  
**(Signature)**

On File  
Taxpayer Identification Number



CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Trang Lai, Director, Educational Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND MOMENTUM IN TEACHING TO PROVIDE TRAINING FOR A RESEARCH-BASED, COMMON CORE ALIGNED WRITING PROGRAM, WRITER'S WORKSHOP, TO K-6 GRADE TEACHERS AND ADMINISTRATORS FOR THE 2016/2017 SCHOOL YEAR**

Background: Momentum in Teaching is a consulting group that specializes in the professional development of teachers and administrators. They provide teachers the tools they need to get students “thinking and discussing, writing and supporting” ideas. They address the achievement gaps by utilizing common core standards and an individual approach to reading and writing. Last year, we provided training for half of the elementary school sites in the area of narrative writing. This year, the rest of the school sites will receive narrative training. In addition, the schools that received the narrative professional development will receive training in the areas of informative/explanatory and opinion/argument writing. The number of writing workshop trainings will be doubled in the 2016/2017 school year to reach every elementary site.

Rationale: Teachers and Administrators will benefit from this standards-based academic program that utilizes research-based instructional strategies with effective and timely feedback. This Common Core Writing program will support teachers in the development of effective writers.

Funding: Cost not to exceed \$117,000 to be paid from the Educator Effectiveness Fund (#385).

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, common core aligned writing program, writer’s workshop, to K-6 grade teachers and administrators for the 2016/2017 school year.

EF:TL:ts  
Attachment

## 2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Momentum in Teaching, LLC**, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **thirty-five days of professional development that will focus on addressing the shifts of CCSS through the implementation of writing workshop. Sessions will include specific grade level support in narrative, argumentative, and informational writing, half-day training for Administrators to help support the implementation and observation process of teachers during writing workshops and ten hours of training sessions for District writing workshop specialist** hereinafter referred to as "Services."

Services shall be provided by Momentum in Teaching, LLC

2. Term. Contractor shall commence providing Services under this Agreement on **July 1, 2016**, and will diligently perform as required and complete performance by **May 31, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **one hundred seventeen thousand Dollars (\$117,000)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to the District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for

payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows:

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor.

If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District’s officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District’s property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor’s activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor’s ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor’s sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor’s fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence.

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than five (5) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: Trang Lai

Contractor:  
**Momentum in Teaching, LLC**  
**6950 E Goldcrest St**  
**Long Beach, CA 90815**  
**Attn: Leslie Courtney**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 7th day of June 2016.

FULLERTON SCHOOL DISTRICT

Momentum in Teaching, LLC  
**(Contractor Name)**

By: \_\_\_\_\_  
**(Signature)**

By: \_\_\_\_\_  
**(Signature)**

On File \_\_\_\_\_  
Taxpayer Identification Number



CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Trang Lai, Director, Educational Services  
**SUBJECT:** **APPROVE OUT-OF-STATE CONFERENCE ATTENDANCE FOR TWO STAFF MEMBERS TO ATTEND THE 34<sup>TH</sup> ANNUAL TEACHING OF WRITING INSTITUTE AT COLUMBIA UNIVERSITY IN NEW YORK**

Background: The Writing Workshop is a method of writing instruction that developed from the early work of Donald Graves, Donald Murray, and other teacher/researchers who found that coaching students to write for a variety of audiences and purposes was more effective than traditional writing instruction. This approach has been popularized by Lucy Calkins and educators involved in the Reading and Writing Project at Columbia University in New York City, New York. (Calkins, L (2006). This method of instruction focuses on the goal of fostering lifelong writers. It is based upon four principles: students will write about their own lives, they will use a consistent writing process, they will work in authentic ways, and they will develop independence as writers. During the 2016/2017 school year, Fullerton School District will continue to train teachers across all schools using the Writing Workshop method.

Rationale: By sending two teachers to advanced training at Columbia's Summer Writing Institute, we will have advanced trainers who will continue to support the implementation of Writing Workshop in future years. It means that we will have in-house experts who can continue to lead the difficult, but rewarding work of teaching young writers to find their voice and sense of agency through the written word.

Funding: Cost is not to exceed \$3,960 to be paid from site funds (#094) and the Unrestricted General Fund.

Recommendation: Approve out-of-state conference attendance for two staff members to attend the 34<sup>th</sup> Annual Teaching of Writing Institute at Columbia University in New York.

EF:TL:ts

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) BUSINESS DIVISION FOR MEDI-CAL ADMINISTRATIVE ACTIVITIES (MAA) EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: This board item provides for the local billing administration of the Medi-Cal Administrative Activities through the Orange County Department of Education. The Local Educational Consortium is required by the Federal Government for the processing of Administrative claims.

The Agreement is available for review in the Superintendent's Office.

Rationale: Based upon the requirements of the Medi-Cal Administrative Activities, a local organization is responsible for the oversight of these claims. The Orange County Department of Education is the responsible Local Education Consortium for the purpose of oversight for Medi-Cal claims.

Funding: Total cost of this contract is determined by the revenue earned and currently is at 5% paid to OCDE. This revenue is unrestricted and is returned to the General Fund.

Recommendation: Approve Agreement between Fullerton School District and Orange County Department of Education (OCDE) Business Division for Medi-Cal Administrative Activities (MAA) effective July 1, 2016 through June 30, 2017.

EF:RG:vm

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE/RATIFY CALIFORNIA STATE PRESCHOOL PROGRAM (CSPP) QUALITY RATING AND IMPROVEMENT SYSTEM (QRIS) BLOCK GRANT, AGREEMENT NUMBER: 42621, BETWEEN ORANGE COUNTY SUPERINTENDENT OF SCHOOLS AND FULLERTON SCHOOL DISTRICT EFFECTIVE JULY 1, 2015 THROUGH SEPTEMBER 30, 2016**

Background: Fullerton School District operates the State Preschool Program, which is funded by the State Department of Education Child Care and Development Division and serves three- to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The California State Preschool Program Quality Rating and Improvement System Block Grant, Agreement Number: 42621, between Orange County Superintendent of Schools and Fullerton School District awards the District an amount not to exceed \$72,500 to enhance and improve the overall quality of the State Preschool Program.

The Agreement is available for review in the Superintendent's Office.

Rationale: The funds will support professional learning communities for early childhood teaching staff to engage in dialogue about curriculum, assessment and family engagement.

Funding: Fullerton School District will receive an amount not to exceed \$72,500. Funding will support State-funded preschool budget #310.

Recommendation: Approve/Ratify California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 42621, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2015 through September 30, 2016.

EF:MC:ln

CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services  
**SUBJECT:** APPROVE INDEPENDENT CONTRACTOR AGREEMENTS WITH BOYS & GIRLS CLUB OF FULLERTON AND CITY OF FULLERTON FOR SERVICES PROVIDED IN SUPPORT OF PROPOSITION 49 GRANT-FUNDED AFTER SCHOOL EDUCATION AND SAFETY PROGRAM FOR JULY 1, 2016 THROUGH JUNE 30, 2017

Background: The contract agreements are for a 12-month continuation of services contingent upon annual renewal by the California Department of Education After School Program.

<u>Community-Based Organization</u>	<u>Schools</u>	<u>Students</u>	<u>Funding Amount</u>
Boys & Girls Club of Fullerton	Commonwealth	84	\$ 98,280.00
	Valencia Park	40	\$ 46,800.00
City of Fullerton	Maple	84	\$ 98,280.00
	Orangethorpe	151	\$176,670.00

The Agreements are available for review in the Superintendent’s Office.

Rationale: The Proposition 49 Grant-Funded After School Program has been a collaboration between the Fullerton School District and these community-based organizations to serve 1,307 students daily since the inception of the program.

Funding: Payment solely from Proposition 49 Grant-Funded After School Education and Safety Program.

Recommendation: Approve Independent Contractor Agreements with Boys & Girls Club of Fullerton and City of Fullerton for services provided in support of Proposition 49 Grant-Funded After School Education and Safety Program for July 1, 2016 through June 30, 2017.

EF:MC:ln

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND LAUREN VALANTINE FOR ATELIER STUDIO INSTRUCTION AT WOODCREST SCHOOL BETWEEN SEPTEMBER 6, 2016 AND MAY 11, 2017**

Background: The Fullerton School District Early Learning Atelier program is designed and aligns with the Reggio Emilia approach and presents cutting edge best practices that form the foundation in the Child Development Services programs. The Reggio Emilia approach aligns closely with the Preschool Learning Foundations Common CORE State Standards.

Rationale: The goal is to create meaningful learning experiences for kindergarten and first grade students by extending the Reggio Emilia approach to other Fullerton School District programs. Consultant services will include instruction in the Reggio Emilia-inspired Atelier Studio at Woodcrest School twice a week for six hours per day between September 6, 2016 and May 11, 2017.

Funding: Cost not to exceed \$12,520 and is to be paid from Child Development budget #082.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Lauren Valantine for Atelier Studio instruction at Woodcrest School between September 6, 2016 and May 11, 2017.

EF:MC:ln  
Attachment

## 2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Lauren Valantine** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide **Reggio Emilia-inspired Atelier Studio instruction for six (6) hours per day on Tuesdays and Thursdays for kindergarten and first grade students at Woodcrest School** hereinafter referred to as "Services."

2. Term. Contractor shall commence providing Services under this Agreement on **September 6, 2016**, and will diligently perform as required and complete performance by **May 11, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Eleven Thousand Five Hundred Twenty Dollars (\$11,520.00)**. District shall pay Contractor according to the following terms and conditions: Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows (describe in detail the reimbursable expenses that District will pay to Contractor i.e. air travel, mileage, accommodations, meals, etc., or indicate N/A): **Art supplies not to exceed One Thousand Dollars (\$1,000.00)**.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000



The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than **five (5)** days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws,

rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be

changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Contractor:  
**Lauren Valantine**  
**On File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **7th** day of **June 2016**.

FULLERTON SCHOOL DISTRICT

**Lauren Valantine**  
**(Contractor Name)**

By: \_\_\_\_\_  
**Robert Pletka, Ed.D.**  
**Superintendent**

By: \_\_\_\_\_  
**Lauren Valantine**

On File  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Alison DeMark, Ed.D., Coordinator, Educational Services

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND THE GREAT BOOKS FOUNDATION TO PROVIDE A ONE-DAY BLENDED TEACHER TRAINING ON JUNE 9, 2016**

Background: The Great Books Foundation is a nonprofit educational organization whose mission is to advance the critical, reflective thinking and social and civic engagement of readers of all ages through Shared Inquiry discussion of works and ideas of enduring value. Shared Inquiry and Great Books selections align with Common CORE and support higher-level reading and thinking across content areas. The training will allow teachers to improve reading comprehension and critical thinking skills, and reach learners through rich literature and discussions.

Rationale: Shared Inquiry transforms teachers and their classrooms. Teachers discover new ways to help students think critically and express themselves. Students improve their reading and thinking, and their enthusiasm for learning grows.

Funding: Total cost is not to exceed \$5,950 and is to be paid from various school sites' Unrestricted General funds.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and The Great Books Foundation to provide a one-day blended teacher training on June 9, 2016.

EF:AD:nm  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **The Great Books Foundation** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

**1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services"). Introduction to Shared Inquiry will prepare teachers to lead Great Books programs in the classroom. Their students will discuss and learn from literature in a new way as they:**

- **Read closely and ask questions**
- **Support their opinions with evidence from the text**
- **Engage with classmates during discussions**

**2. Term. Contractor shall commence providing services under this Agreement on **June 9, 2016** and will diligently perform as required and complete performance by **June 9, 2016**.**

**3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **five thousand nine hundred and fifty Dollars (\$5,950)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.**

**4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: **N/A**.**

**5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this**

Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from

another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual

molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.



13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
The Great Books Foundation  
35 East Wacker Drive  
Chicago, IL 60601

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **7TH** DAY OF **JUNE 2016**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

The Great Books Foundation  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

On File  
**Taxpayer ID Number**

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Alison DeMark, Ed.D., Coordinator, Educational Services

**SUBJECT:** **APPROVE/RATIFY INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND PAIGE MCCORD, ED.D., TO PROVIDE A ONE-DAY GATE TEACHER TRAINING FOR THE GATE SUMMER ACADEMY ON JUNE 2, 2016**

Background: Paige McCord is a gifted educator from USC. She has worked directly with world renowned gifted educator, Dr. Sandra Kaplan in developing specialized gifted instruction. Together with, Ian Byrd, Paige has developed a one-day training specifically for teachers to highlight gifted students talents over a one-week summer academy.

Rationale: Specialized gifted instruction allows student to grow in areas of interest, develop talent and expand upon classroom learning. Through divergent thinking, teachers discover new ways to help students think critically and express themselves. As students improve their thinking and ability to rationally express thought, their enthusiasm for learning grows.

Funding: Total cost is not to exceed \$1,500 and is to be paid from various school sites' Unrestricted General funds.

Recommendation: Approve/Ratify Independent Contractor Agreement between Fullerton School District and Paige McCord, Ed.D., to provide a one-day GATE teacher training for the GATE Summer Academy on June 2, 2016.

EF:AD:nm  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Paige McCord** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services"). **Provide a full day of professional development for teachers in preparation for the FSD Summer GATE Academy.**

2. Term. Contractor shall commence providing services under this Agreement on **May 26, 2016**, and will diligently perform as required and complete performance by **June 2, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **one thousand, five hundred Dollars (\$1,500.00)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: none

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to

this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Paige McCord**  
**On File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.



21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **7TH** DAY OF **JUNE 2016**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**On File**

**Taxpayer ID Number**

CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Alison DeMark, Ed.D., Coordinator, Educational Services

**SUBJECT:** **APPROVE/RATIFY INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND IAN BYRD TO PROVIDE A ONE-DAY GATE TEACHER TRAINING FOR THE GATE SUMMER ACADEMY ON JUNE 2, 2016**

Background: Ian Byrd is a nationally recognized and celebrated gifted educator. Ian's experiences as a gifted learner and educator have proven to be valuable in the world of gifted education. His website, Byrdseed.com receives over 30,000 visitors each month. Together with Dr. Paige McCord, Ian has developed a one-day training specifically for teachers to highlight gifted students talents over a one-week summer academy.

Rationale: Specialized gifted instruction allows student to grow in areas of interest, develop talent and expand upon classroom learning. Through divergent thinking, teachers discover new ways to help students think critically and express themselves. As students improve their thinking and ability to rationally express thought, their enthusiasm for learning grows.

Funding: Total cost is not to exceed \$1,500 and is to be paid from various school sites' Unrestricted General funds.

Recommendation: Approve/Ratify Independent Contractor Agreement between Fullerton School District and Ian Byrd to provide a one-day GATE teacher training for the GATE Summer Academy on June 2, 2016.

EF:ADF:nm  
Attachment

## 2015-2016 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Ian Byrd** hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: Contractor shall provide (hereinafter referred to as "Services"). **Provide a full day of professional development for teachers in preparation for the FSD Summer GATE Academy.**

2. Term. Contractor shall commence providing services under this Agreement on **May 26, 2016**, and will diligently perform as required and complete performance by **June 2, 2016**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **one thousand, five hundred Dollars (\$1,500.00)**. Contractor shall submit a detailed invoice to District. Payment for Services will only be made if Services have been satisfactorily rendered under the terms of this Agreement.

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing the Services for District, except as follows: none

5. Independent Contractor. Contractor, in the performance of this Agreement, shall be and act as an independent contractor. Contractor understands and agrees that Contractor and all of Contractor's employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of Contractor's employees as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, State and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at Contractor's own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to

this Agreement. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of Contractor's profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, and ideas prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by, District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for the Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three (3) days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required services from another contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charged to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three (3) days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its Governing Board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property, caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. The Contractor, at Contractor's sole cost and expense, shall insure Contractor's activities in connection with the Services under this Agreement and shall obtain, keep in force, and maintain insurance as follows:

a. Comprehensive or Commercial Form General Liability Insurance (contractual liability included) with limits as follows: (minimum limits)

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$1,000,000.00 for each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation as required by California State law.

It should be expressly understood, however, that the coverage and limits referred to under a., b., and c. above shall not in any way limit the liability of the Contractor. The Contractor shall furnish the District with certificates of insurance evidencing compliance with all requirements no later than five (5) business days from execution of this Agreement and prior to commencing the Services under this Agreement. Contractor agrees to provide a thirty (30) day written notice to District of cancellation, modification, or reduction in any insurance coverage required pursuant to this section. Such certificates shall:

- (1) Indicate that the District and its Governing Board, officers, and employees have been endorsed as additional insureds under the coverages referred to under a. and b.; and
- (2) Include a provision that the coverages will be primary and will not participate with nor be excess over any valid and collectible insurance or program of self-insurance carried or maintained by the District.

12. Assignment. The obligations of the Contractor and the performance of the Services pursuant to this Agreement shall not be assigned by the Contractor. Any such assignment shall be null and void and shall be deemed a basis for termination of this Agreement.

13. Compliance With Applicable Laws. The Services must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, equipment and personnel engaged in the Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code Section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of the Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which the Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire agreement among the parties to it and supersedes any prior or contemporaneous understanding or agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement.

17. Nondiscrimination. Contractor agrees that Contractor will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age or other characteristics protected by federal or state laws of such persons.

18. Non-Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other, shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section.

At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

CONTRACTOR:  
**Ian Byrd**  
**On File**

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or

provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

26. Exhibits. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

THIS AGREEMENT IS ENTERED INTO THIS **7TH** DAY OF **JUNE 2016**.

FULLERTON SCHOOL DISTRICT

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
**(Contractor Name)**

By:

\_\_\_\_\_  
**Signature**

\_\_\_\_\_  
**On File**  
**Taxpayer ID Number**



CONSENT ITEM

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND THE COTSEN FOUNDATION ADDING BEECHWOOD, WOODCREST, AND ACACIA SCHOOLS FOR THE 2016/2017 AND 2017/2018 SCHOOL YEARS**

Background: The Cotsen Foundation for the *Art of Teaching* funds individual teaching mentorships, fellowships, and grants to select elementary schools in California to implement the *Art of Teaching* mentoring program. Between 2013 and 2015, the Cotsen Foundation selected to grant mentorships and fellowships to Acacia, Fisler, and Valencia Park Schools.

Rationale: The Cotsen Foundation has extended the *Art of Teaching* grant to Beechwood and Woodcrest. Additionally, it has granted Acacia a second round, making it possible for Acacia to participate in the *Art of Teaching* for two additional years. This generous grant will allow for one mentor teacher to be released full time for two years at each school. Funding will also support the training and collaboration of seven fellowship teachers at each school.

Funding: There is no cost to the District. The Cotsen Foundation fully funds the cost of releasing the mentor teacher and provides up to \$500 to release each fellowship teacher for trainings throughout the two years. The total contribution made by the Cotsen Foundation to the Fullerton School District is not to exceed \$588,249.

Recommendation: Approve Memorandum of Understanding (MOU) between Fullerton School District and the Cotsen Foundation adding Beechwood, Woodcrest, and Acacia Schools for the 2016/2017 and 2017/2018 school years.

EF:nm  
Attachments

# COTSEN FOUNDATION

FOR THE ART OF TEACHING

12100 Wilshire Blvd., Suite 920 | Los Angeles, CA 90025 | T 310.826.0504 F 310.826.2667 | [www.cotsen.org](http://www.cotsen.org)

Award Letter: 2016-2017 (Year 1) – Beechwood Elementary School

May 10, 2016

Robert Pletka, Superintendent  
Fullerton School District

Dear Dr. Pletka,

We are pleased to inform you that we have selected a cohort of fellows and a mentor from Beechwood School to participate in the 2016-2018 Cotsen Foundation for the ART of TEACHING Program. Over the next two years, the mentor at the school will coach and mentor each fellow to achieve the highest levels of teaching excellence.

The applicants selected for the ART of TEACHING Program at Beechwood School are:

Mentor: Emily McDougall

Fellows: Katie Allen                      Christina Gilstrap                      Michelle Ritz  
            Joy Arnold                      Lorraine Gire  
            Blair Campbell                      Christi Martinez

The Foundation will provide a grant to the school for 2016-2017 to cover the cost of the following items:

Mentor salary and benefits:	133,969
Books, supplies, conferences:	8,000
Substitute days:	<u>5,250</u>
Total grant amount:	<u>\$147,219</u>

The amount for mentor salary and benefits reflects the district estimate submitted to the Foundation. In November 2016, we will request revised cost information to account for any changes as a result of collective bargaining. Should there be any changes in the district's costs, as a result of collective bargaining, the Foundation will issue an amendment to his Award Letter to reflect those changes.

Dedicated to the development of excellent teachers

# COTSEN FOUNDATION

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Enclosed you will find the Memorandum of Understanding (MOU) outlining the terms governing the ART of TEACHING Program. Please sign and return the MOU via email to [vgalanti@cotsen.org](mailto:vgalanti@cotsen.org).

We look forward to working with you.

Sincerely,



Jerold Harris  
Executive Director



Dedicated to the development of **excellent teachers**

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FOR THE ART OF TEACHING

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## The ART of TEACHING Program MEMORANDUM OF UNDERSTANDING

### I. Purpose

This Memorandum of Understanding, dated as of the **10th day of May, 2016** (the “Agreement”), between the Cotsen Foundation for the ART of TEACHING (the “Foundation”), the **Fullerton School District** (the “School District”), and **Beechwood School** (the “School”), (each, a “Party” and together, the “Parties”), sets forth the terms governing The ART of TEACHING Program, more fully described below (the “Program”).

The ART of TEACHING Program provides a two-year grant to the School. The purpose of the grant is to transform good teachers into great teachers. This transformation occurs through a program in which proven educators receive coaching and mentoring to achieve the highest levels of teaching excellence.

### II. Period

This grant is for the period from July 1, 2016 to June 30, 2018.

### III. Terms of Collaboration

The Foundation, the School District, and the School hereby agree to enter into a collaborative relationship over a two-year period, with the terms set forth below.

1. The Foundation is responsible for the selection of the Mentor.
2. The Foundation is responsible for the selection of the Fellows.
3. The Foundation hereby agrees to:
  - a. Provide a grant to the School District to cover two years of full-time salary and cost of benefits for the selected Mentor at the School, which includes items such as paid time off for sick leave, authorized vacation days, holidays, and other authorized absences which fall within the period of a Mentor’s participation under this Agreement, only to the extent the Mentor is entitled to. However, the Foundation

shall not reimburse the School for more than thirteen (13) days of paid time off per year, during the period of this Agreement.

- b. Provide reimbursement to the School District for the cost of up to five (5) substitute days for each Fellow. Foundation will also provide reimbursement to the School for the cost of one (1) substitute day for each Fellow, whereby the dates are determined by the Mentor.
- c. Provide grants of \$1,000 per school year for each Fellow and Mentor to cover out-of-pocket expenses for classroom materials, professional books, and conference expenses, directly related to this Program. Any amount of the \$1,000 for each Fellow and Mentor which is not utilized in year one of the Program shall be transferred to the Fellow and Mentor in year two. Any amount not utilized at the end of year two of the Program shall be returned to the Foundation.
- d. Provide training programs and materials to support the Mentor and Fellows throughout the Program.
- e. Conduct research and evaluation activities in order to inform the Program.

4. The School District and School hereby agree to:

- a. Provide an estimate of the Mentor's full-time salary and cost of benefits before the start of each fiscal year and updates throughout the year as requested by the Foundation.
- b. Retain the Mentor as an employee of the School District with the rights and benefits normally provided to an employee during his/her participation in this Program. At the end of the Mentor participation in this Program, the School District will determine placement of the Mentor.
- c. Dedicate all of the Mentor's regular working hours to this Program and agree that the Mentor will not participate in any other extra activities unrelated to this Program during his/her regular working hours throughout the term of this Agreement.
- d. Provide the Mentor with a private work space at the school site including regular access to an internet-connected computer.
- e. Ensure the full cooperation and participation of its staff in Program activities such as:
  - On-line communication and coordination
  - Program evaluation and research activities
- f. Allow the Foundation to video record any and all aspects of the Program during the term of this Agreement. The Foundation shall own all copyrights to the videos and can use the videos for any and all purposes at the discretion of the Foundation during the term of this Agreement and thereafter. Regular video recording will be taken of Fellows teaching in their classrooms, including student and teacher interactions. The

School will obtain any required consents from the teachers and students' parents or guardians using the consent form provided by the Foundation. Fellows will be provided with copies of their videos.

- g. Avoid entering into a collaborative relationship substantially similar to this Program without the prior written consent of Foundation.

5. All participants involved in this Program will

- a. Establish professional goals aligned with the California Standards for the Teaching Profession and the California Content Standards and/or the Common Core Content Standards.
- b. Be required to visit exemplary classrooms and attend workshops and conferences throughout the school year

**IV. Grant Disbursement**

School District or School must submit timely invoices and supporting documents to the Foundation for the disbursement of the following grants:

1. Mentor Teachers' Salaries and Benefits

- a. Required Information (included on invoice and/or supporting documents):
  - Mentor name
  - Period covered
  - Breakdown of salaries and benefit costs per mentor
- b. Deadline: The School District or School must submit invoices to the Foundation at a minimum twice a year. In the 2016-2017 fiscal year, the first invoice must be submitted by January 13, 2017 and the second invoice must be submitted no later than July 14, 2017. The first invoice shall reflect costs incurred from July through December and the second invoice from January through June.

2. Substitute Time

- a. Required Information (included on invoice and/or supporting documents):
  - Names of mentors/fellows released to attend trainings and meetings
  - Substitute dates for each mentor/fellow
  - Substitute costs per mentor/fellow

Note: An excel spreadsheet listing the preceding information is preferred.

- b. Deadline: The same as Mentor Teachers' Salaries and Benefits

### 3. Books, Supplies and Conferences

- a. Required Information (included on invoice):
  - Receipts and/or supporting documents are not necessary
  - Total invoice amount = no. of participants x \$1,000
- b. Deadline: The School District or School must submit an invoice to the Foundation for the total invoice amount no later than August 31 of each year.

Payments will only be made upon receipt of the required invoices and supporting documents. They must be submitted via regular mail, fax or email to:

Cotsen Foundation for the ART of TEACHING  
12100 Wilshire Blvd., Suite 920  
Los Angeles, CA 90025  
Fax: (310) 826-2667  
Email: vgalanti@cotsen.org

### V. Termination

Either party may, by at least 30 days advance written notice to the other, terminate this Agreement should either Party decide, in good faith, that no measurable progress has been, or is likely to be demonstrated. Death, termination or disability of a Mentor, at the discretion of the Foundation, may result in the termination of the Agreement in whole or in part. In the event of such termination, the School shall be entitled to retain funds previously paid by the Foundation, and to be paid additional amounts for expenditures incurred in connection with this Agreement as of the date of termination.

### VI. Indemnification

The Cotsen Foundation, the School District and the School shall each indemnify and hold harmless the other party's Board of Trustees, officers, agents, employees and volunteers from and against any and all losses, claims or expenses arising out of any liability or claim for liability for personal injury, bodily injury to persons, contractual liability and damage to property sustained or claimed to have been sustained arising out of actions or omissions of either party, except for liability resulting from the negligence or willful misconduct of other party and/or its own Board of Trustees, officers, agents, employees and volunteers. The Cotsen Foundation, the School District and the School will each assume workers compensation liability for injury or death of its Board of Trustees, officers, agents, employees and volunteers.

The Cotsen Foundation shall provide the School with a certificate of insurance designating the School as "additional insured" for the term of this Agreement for all programs conducted by the Foundation on School properties. The minimum limits shall be as follows: General liability - \$1,000,000 per occurrence; automobile liability - \$1,000,000 per occurrence; excess umbrella liability - \$5,000,000 per occurrence.

**VII. Arbitration**

Should either party wish to commence any legal proceeding involving this Agreement, the moving party shall be entitled to initiate arbitration proceedings. Proceeding shall be initiated and conducted in Los Angeles, California under the rules of the American Arbitration Association. The decision of the arbitrator shall be final and binding. The party prevailing in such proceedings shall be entitled to recover its or his costs and reasonable attorney's fees from the party not prevailing.

In witness whereof, the Parties hereto have executed this Agreement.

Cotsen Foundation for the ART of TEACHING

By:   
Name: Jerald Harris  
Title: Executive Director

Fullerton School District

By: \_\_\_\_\_  
Name: Robert Pletka  
Title: Superintendent



# COTSEN FOUNDATION

FOR THE ART OF TEACHING

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Award Letter: 2016-2017 (Year 1) – Woodcrest Elementary School

May 10, 2016

Robert Pletka, Superintendent  
Fullerton School District

Dear Dr. Pletka,

We are pleased to inform you that we have selected a cohort of fellows and a mentor from Woodcrest Elementary School to participate in the 2016-2018 Cotsen Foundation for the ART of TEACHING Program. Over the next two years, the mentor at the school will coach and mentor each fellow to achieve the highest levels of teaching excellence.

The applicants selected for the ART of TEACHING Program at Woodcrest Elementary School are:

Mentor: Susie Wren

Fellows: Natalie Alcaraz                      Jennifer Brkich                      Ken Zeh  
              Cari Bailey                              Clara Kollmansberg  
              Kimberly Bergen                      Dionna Spencer

The Foundation will provide a grant to the school for 2016-2017 to cover the cost of the following items:

Mentor salary and benefits:	147,919
Books, supplies, conferences:	8,000
Substitute days:	<u>5,250</u>
Total grant amount:	<u>\$161,169</u>

The amount for mentor salary and benefits reflects the district estimate submitted to the Foundation. In November 2016, we will request revised cost information to account for any changes as a result of collective bargaining. Should there be any changes in the district's costs, as a result of collective bargaining, the Foundation will issue an amendment to his Award Letter to reflect those changes.

Dedicated to the development of **excellent teachers**

# COTSEN FOUNDATION

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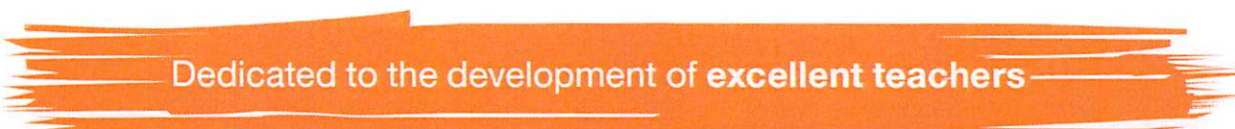
Enclosed you will find the Memorandum of Understanding (MOU) outlining the terms governing the ART of TEACHING Program. Please sign and return the MOU via email to [vgalanti@cotsen.org](mailto:vgalanti@cotsen.org).

We look forward to working with you.

Sincerely,



Jerold Harris  
Executive Director



Dedicated to the development of **excellent teachers**

# COTSEN FOUNDATION

FOR THE ART OF TEACHING

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## The ART of TEACHING Program MEMORANDUM OF UNDERSTANDING

### I. Purpose

This Memorandum of Understanding, dated as of the **10th day of May, 2016** (the “Agreement”), between the Cotsen Foundation for the ART of TEACHING (the “Foundation”), the **Fullerton School District** (the “School District”), and **Woodcrest Elementary School** (the “School”), (each, a “Party” and together, the “Parties”), sets forth the terms governing The ART of TEACHING Program, more fully described below (the “Program”).

The ART of TEACHING Program provides a two-year grant to the School. The purpose of the grant is to transform good teachers into great teachers. This transformation occurs through a program in which proven educators receive coaching and mentoring to achieve the highest levels of teaching excellence.

### II. Period

This grant is for the period from July 1, 2016 to June 30, 2018.

### III. Terms of Collaboration

The Foundation, the School District, and the School hereby agree to enter into a collaborative relationship over a two-year period, with the terms set forth below.

1. The Foundation is responsible for the selection of the Mentor.
2. The Foundation is responsible for the selection of the Fellows.
3. The Foundation hereby agrees to:
  - a. Provide a grant to the School District to cover two years of full-time salary and cost of benefits for the selected Mentor at the School, which includes items such as paid time off for sick leave, authorized vacation days, holidays, and other authorized absences which fall within the period of a Mentor’s participation under this Agreement, only to the extent the Mentor is entitled to. However, the Foundation

shall not reimburse the School for more than thirteen (13) days of paid time off per year, during the period of this Agreement.

- b. Provide reimbursement to the School District for the cost of up to five (5) substitute days for each Fellow. Foundation will also provide reimbursement to the School for the cost of one (1) substitute day for each Fellow, whereby the dates are determined by the Mentor.
- c. Provide grants of \$1,000 per school year for each Fellow and Mentor to cover out-of-pocket expenses for classroom materials, professional books, and conference expenses, directly related to this Program. Any amount of the \$1,000 for each Fellow and Mentor which is not utilized in year one of the Program shall be transferred to the Fellow and Mentor in year two. Any amount not utilized at the end of year two of the Program shall be returned to the Foundation.
- d. Provide training programs and materials to support the Mentor and Fellows throughout the Program.
- e. Conduct research and evaluation activities in order to inform the Program.

4. The School District and School hereby agree to:

- a. Provide an estimate of the Mentor's full-time salary and cost of benefits before the start of each fiscal year and updates throughout the year as requested by the Foundation.
- b. Retain the Mentor as an employee of the School District with the rights and benefits normally provided to an employee during his/her participation in this Program. At the end of the Mentor participation in this Program, the School District will determine placement of the Mentor.
- c. Dedicate all of the Mentor's regular working hours to this Program and agree that the Mentor will not participate in any other extra activities unrelated to this Program during his/her regular working hours throughout the term of this Agreement.
- d. Provide the Mentor with a private work space at the school site including regular access to an internet-connected computer.
- e. Ensure the full cooperation and participation of its staff in Program activities such as:
  - On-line communication and coordination
  - Program evaluation and research activities
- f. Allow the Foundation to video record any and all aspects of the Program during the term of this Agreement. The Foundation shall own all copyrights to the videos and can use the videos for any and all purposes at the discretion of the Foundation during the term of this Agreement and thereafter. Regular video recording will be taken of Fellows teaching in their classrooms, including student and teacher interactions. The

School will obtain any required consents from the teachers and students' parents or guardians using the consent form provided by the Foundation. Fellows will be provided with copies of their videos.

- g. Avoid entering into a collaborative relationship substantially similar to this Program without the prior written consent of Foundation.

5. All participants involved in this Program will

- a. Establish professional goals aligned with the California Standards for the Teaching Profession and the California Content Standards and/or the Common Core Content Standards.
- b. Be required to visit exemplary classrooms and attend workshops and conferences throughout the school year

**IV. Grant Disbursement**

School District or School must submit timely invoices and supporting documents to the Foundation for the disbursement of the following grants:

1. Mentor Teachers' Salaries and Benefits

- a. Required Information (included on invoice and/or supporting documents):
  - Mentor name
  - Period covered
  - Breakdown of salaries and benefit costs per mentor
- b. Deadline: The School District or School must submit invoices to the Foundation at a minimum twice a year. In the 2016-2017 fiscal year, the first invoice must be submitted by January 13, 2017 and the second invoice must be submitted no later than July 14, 2017. The first invoice shall reflect costs incurred from July through December and the second invoice from January through June.

2. Substitute Time

- a. Required Information (included on invoice and/or supporting documents):
  - Names of mentors/fellows released to attend trainings and meetings
  - Substitute dates for each mentor/fellow
  - Substitute costs per mentor/fellow

Note: An excel spreadsheet listing the preceding information is preferred.

- b. Deadline: The same as Mentor Teachers' Salaries and Benefits

### 3. Books, Supplies and Conferences

- a. Required Information (included on invoice):
  - Receipts and/or supporting documents are not necessary
  - Total invoice amount = no. of participants x \$1,000
- b. Deadline: The School District or School must submit an invoice to the Foundation for the total invoice amount no later than August 31 of each year.

Payments will only be made upon receipt of the required invoices and supporting documents. They must be submitted via regular mail, fax or email to:

Cotsen Foundation for the ART of TEACHING  
12100 Wilshire Blvd., Suite 920  
Los Angeles, CA 90025  
Fax: (310) 826-2667  
Email: vgalanti@cotsen.org

### V. Termination

Either party may, by at least 30 days advance written notice to the other, terminate this Agreement should either Party decide, in good faith, that no measurable progress has been, or is likely to be demonstrated. Death, termination or disability of a Mentor, at the discretion of the Foundation, may result in the termination of the Agreement in whole or in part. In the event of such termination, the School shall be entitled to retain funds previously paid by the Foundation, and to be paid additional amounts for expenditures incurred in connection with this Agreement as of the date of termination.

### VI. Indemnification

The Cotsen Foundation, the School District and the School shall each indemnify and hold harmless the other party's Board of Trustees, officers, agents, employees and volunteers from and against any and all losses, claims or expenses arising out of any liability or claim for liability for personal injury, bodily injury to persons, contractual liability and damage to property sustained or claimed to have been sustained arising out of actions or omissions of either party, except for liability resulting from the negligence or willful misconduct of other party and/or its own Board of Trustees, officers, agents, employees and volunteers. The Cotsen Foundation, the School District and the School will each assume workers compensation liability for injury or death of its Board of Trustees, officers, agents, employees and volunteers.

The Cotsen Foundation shall provide the School with a certificate of insurance designating the School as "additional insured" for the term of this Agreement for all programs conducted by the Foundation on School properties. The minimum limits shall be as follows: General liability - \$1,000,000 per occurrence; automobile liability - \$1,000,000 per occurrence; excess umbrella liability - \$5,000,000 per occurrence.

**VII. Arbitration**

Should either party wish to commence any legal proceeding involving this Agreement, the moving party shall be entitled to initiate arbitration proceedings. Proceeding shall be initiated and conducted in Los Angeles, California under the rules of the American Arbitration Association. The decision of the arbitrator shall be final and binding. The party prevailing in such proceedings shall be entitled to recover its or his costs and reasonable attorney's fees from the party not prevailing.

In witness whereof, the Parties hereto have executed this Agreement.

Cotsen Foundation for the ART of TEACHING

By:   
Name: Jerold Harris  
Title: Executive Director

Fullerton School District

By: \_\_\_\_\_  
Name: Robert Pletka  
Title: Superintendent



# COTSEN FOUNDATION

FOR THE ART OF TEACHING

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## Award Letter: 2016-2017 (Year 1) – Acacia Elementary School

May 10, 2016

Robert Pletka, Superintendent  
Fullerton School District

Dear Dr. Pletka,

We are pleased to inform you that we have selected a cohort of fellows and a mentor from Acacia Elementary School to participate in the 2016-2018 Cotsen Foundation for the ART of TEACHING Program. Over the next two years, the mentor at the school will coach and mentor each fellow to achieve the highest levels of teaching excellence.

The applicants selected for the ART of TEACHING Program at Acacia Elementary School are:

Mentor: Stephanie Given

Fellows: Alina Mills                      Carie Thomas                      Brittney Koski  
              Kelly Knapp                      Heidi Cockerill  
              Jessica DiLuigi                      Evelin Hernandez

The Foundation will provide a grant to the school for 2016-2017 to cover the cost of the following items:

Mentor salary and benefits:	124,345
Books, supplies, conferences:	8,000
Substitute days:	<u>5,250</u>
Total grant amount:	<u>\$137,595</u>

The amount for mentor salary and benefits reflects the district estimate submitted to the Foundation. In November 2016, we will request revised cost information to account for any changes as a result of collective bargaining. Should there be any changes in the district's costs, as a result of collective bargaining, the Foundation will issue an amendment to his Award Letter to reflect those changes.

Dedicated to the development of **excellent teachers**



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Enclosed you will find the Memorandum of Understanding (MOU) outlining the terms governing the ART of TEACHING Program. Please sign and return the MOU via email to [vgalanti@cotsen.org](mailto:vgalanti@cotsen.org).

We look forward to working with you.

Sincerely,



Jerold Harris  
Executive Director



Dedicated to the development of **excellent teachers**

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## The ART of TEACHING Program MEMORANDUM OF UNDERSTANDING

### I. Purpose

This Memorandum of Understanding, dated as of the **10th day of May, 2016** (the “Agreement”), between the Cotsen Foundation for the ART of TEACHING (the “Foundation”), the **Fullerton School District** (the “School District”), and **Acacia Elementary School** (the “School”), (each, a “Party” and together, the “Parties”), sets forth the terms governing The ART of TEACHING Program, more fully described below (the “Program”).

The ART of TEACHING Program provides a two-year grant to the School. The purpose of the grant is to transform good teachers into great teachers. This transformation occurs through a program in which proven educators receive coaching and mentoring to achieve the highest levels of teaching excellence.

### II. Period

This grant is for the period from July 1, 2016 to June 30, 2018.

### III. Terms of Collaboration

The Foundation, the School District, and the School hereby agree to enter into a collaborative relationship over a two-year period, with the terms set forth below.

1. The Foundation is responsible for the selection of the Mentor.
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3. The Foundation hereby agrees to:
  - a. Provide a grant to the School District to cover two years of full-time salary and cost of benefits for the selected Mentor at the School, which includes items such as paid time off for sick leave, authorized vacation days, holidays, and other authorized absences which fall within the period of a Mentor’s participation under this Agreement, only to the extent the Mentor is entitled to. However, the Foundation

shall not reimburse the School for more than thirteen (13) days of paid time off per year, during the period of this Agreement.

- b. Provide reimbursement to the School District for the cost of up to five (5) substitute days for each Fellow. The Foundation will also provide reimbursement to the School for the cost of one (1) substitute day for each Fellow, whereby the dates are determined by the Mentor.
- c. Provide grants of \$1,000 per school year for each Fellow and Mentor to cover out-of-pocket expenses for classroom materials, professional books, and conference expenses, directly related to this Program. Any amount of the \$1,000 for each Fellow and Mentor which is not utilized in year one of the Program shall be transferred to the Fellow and Mentor in year two. Any amount not utilized at the end of year two of the Program shall be returned to the Foundation.
- d. Provide training programs and materials to support the Mentor and Fellows throughout the Program.
- e. Conduct research and evaluation activities in order to inform the Program.

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School will obtain any required consents from the teachers and students' parents or guardians using the consent form provided by the Foundation. Fellows will be provided with copies of their videos.

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1. Mentor Teachers' Salaries and Benefits

- a. Required Information (included on invoice and/or supporting documents):
  - Mentor name
  - Period covered
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- a. Required Information (included on invoice and/or supporting documents):
  - Names of mentors/fellows released to attend trainings and meetings
  - Substitute dates for each mentor/fellow
  - Substitute costs per mentor/fellow

Note: An excel spreadsheet listing the preceding information is preferred.

- b. Deadline: The same as Mentor Teachers' Salaries and Benefits

### 3. Books, Supplies and Conferences

- a. Required Information (included on invoice):
  - Receipts and/or supporting documents are not necessary
  - Total invoice amount = no. of participants x \$1,000
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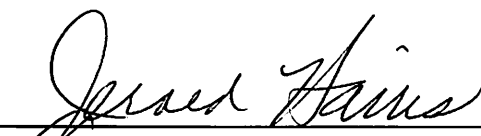
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In witness whereof, the Parties hereto have executed this Agreement.

Cotsen Foundation for the ART of TEACHING

By:   
Name: Jerold Harris  
Title: Executive Director

Fullerton School District

By: \_\_\_\_\_  
Name: Robert Pletka  
Title: Superintendent

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Award Letter: 2016-2017 (Year 2) – Fisler Elementary School

May 10, 2016

Robert Pletka, Superintendent  
Fullerton School District

Dear Dr. Pletka,

We are pleased to inform you that we will be continuing the Cotsen Foundation for the ART of TEACHING Program at Fisler Elementary School in 2016-2017. Over the coming year, the mentor at the school will coach and mentor each fellow to achieve the highest levels of teaching excellence.

The applicants selected for the ART of TEACHING Program at Fisler Elementary School are:

Mentor: Stephanie Guppy

Fellows: Kim Bass Tracy Kim  
Stephanie Burcombe Nikki Mahar  
Krista Ceballos Lauren Oldfield

The Foundation will provide a grant to the school for 2016-2017 to cover the cost of the following items:

Mentor salary and benefits:	130,766
Books, supplies, conferences:	7,000
Substitute days:	<u>4,500</u>
Total grant amount:	<u>\$142,266</u>

The amount for mentor salary and benefits reflects the district estimate submitted to the Foundation. In November 2016, we will request revised cost information to account for any changes as a result of collective bargaining. Should there be any changes in the district's costs, as a result of collective bargaining, the Foundation will issue an amendment to his Award Letter to reflect those changes.

Dedicated to the development of excellent teachers

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We look forward to working with you again.

Sincerely,



Jerold Harris  
Executive Director



Dedicated to the development of **excellent teachers**



CONSENT ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**SUBJECT:** **APPROVE SUMMER #FSDGENIUSACADEMY PROGRAM FOR FULLERTON SCHOOL DISTRICT STUDENTS TO ATTEND FROM JUNE 20 - JULY 8, 2016**

Background: The Fullerton School District recognizes the importance of preparing students for success in the 21st Century and beyond and continues to offer students opportunities to learn through STEAM education. This coming year, Fullerton School District students will be mentored, coached and taught the language of coding and App development in an effort to give exposure to Computer Science and equip them with the skills needed in the future job market.

Rationale: The U.S. Department of Labor predicts that computer science-related jobs will be among the fastest growing and highest paying over the next decade. The Fullerton School District recognizes that the ability to innovate with technology is important for students' future success and ability to make a difference in a global society. Through the #FSDGeniusAcademy, the Fullerton School District aims to engage students in innovation, creativity, and computer science through App development. Participating students will go through Android App development utilizing Android Studios from Google to learn Java and XML. Through the #FSDGeniusAcademy, students will have the unique opportunity to get a head start in coding principles and the High School *AP Computer Science A* curriculum.

Funding: Cost not to exceed \$15,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Summer #FSDGENIUSACADEMY Program for Fullerton School District students to attend from June 20 - July 8, 2016.

EF:nm

FULLERTON SCHOOL DISTRICT  
District 22 – Fullerton School District  
District 40 – CFD No. 2000-1 (Van Daele)  
District 48 – CFD No. 2001-1 (Amerige Heights)

BOARD AGENDA ITEM

DISCUSSION ITEM

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** PROPOSED 2016/2017 BUDGET—ALL FUNDS

Background: Education Code section 52062 requires that the Board of Trustees hold a public hearing for the proposed budget at the same meeting as the public hearing for the Local Control Accountability Plan (LCAP). The public hearing must take place in advance of and at a meeting separate from the Board meeting to adopt the LCAP and the budget. The proposed 2016/2017 budget for all District funds is presented for the Board's review.

The Board members are acting as three different entities when discussing the 2016/2017 budget: (1) as the legislative body of the Fullerton School District identified as District 22; (2) as the legislative body of Community Facilities District No. 2000-01 (Van Daele) identified as District 40; and (3) as the legislative body of Community Facilities District No. 2001-1 (Amerige Heights) identified as District 48.

Rationale: Education Code sections 42127 and 52062 require every school district to hold a public hearing for the LCAP and the budget prior to adoption.

Funding: The District is projecting the following General Fund Unrestricted Fund Balance reserves:

2016/2017	18.46%
2017/2018	18.00%
2018/2019	15.41%

Recommendation: Not Applicable.

SH:gs  
Attachments

# **FULLERTON SCHOOL DISTRICT**

## ***BUSINESS SERVICES DIVISION***

**DATE:** June 7, 2016

**TO:** Board of Trustees  
Robert Pletka, Ed.D.

**FROM:** Susan Cross Hume, CPA, CIA, CGMA  
Assistant Superintendent, Business Services

**SUBJECT: PROPOSED BUDGET FOR 2016-17 AND MULTI-YEAR FINANCIAL PROJECTIONS**

The estimated ending balances for the 2015-16 fiscal year and our initial budget for the 2016-17 fiscal year are presented here for your review and approval. The District is required by Education Code 42127 to adopt a budget for all District funds for the subsequent fiscal year by June 30 of each year. At the same time, the District presents its estimated actual financial results for the current fiscal year. This memo provides a summary of the assumptions used in the preparation of the budget, as well as an analysis of current multi-year financial projections for the District.

### **2015-16 Estimated Unaudited Actuals**

The estimated unaudited actuals consist of the District's current budget adjusted to reflect projected and known changes through the end of the fiscal year. These adjustments include:

- Updating the final estimated Local Control Funding Formula (LCFF) projection to our Orange County Department of Education (OCDE) projection.  
The LCFF estimate has not changed since the Second Interim reporting.
- Updating categorical revenue accounts to reflect actual grant and entitlement amounts as apportioned by the state and federal governments.  
Various minor changes to categorical programs have been incorporated into the budget for the Estimated Actuals.
- Analysis and revision of General Fund expense accounts.  
Fiscal staff have reviewed line item expenditure budgets, budget vs. actual, for all General Fund programs and accounts. Based upon this analysis, there are two material increases between the budget as presented at Second Interim and the Estimated Actuals.
  - Estimated Actuals adjusted to include an increase in the General Fund contribution to Special Education in the amount of \$127,646.
  - Estimated Actuals also adjusted to include a one-time transfer of \$4,084,437 from the General Fund to Fund 40 Special Reserve Fund for Capital Outlay Projects for the Parks Junior High HVAC project.
- All other line item 2015-16 budget amounts are not expected to be materially different from the Second Interim budget and thus are carried forward to the year-end projection.

Based upon a review of current actual financial data (as of month-end April 30, 2016) and the adjustments noted above, the District estimates final unaudited results in the Unrestricted General Fund reflect a reduction of (\$4,249,107) in the previously reported budgeted net income from Second Interim.

Based upon the assumptions listed above, the Estimated Actuals show a total net decrease to the fund balance of (\$4,486,196). This consists of a net decrease in the Unrestricted Fund of (\$1,512,288) combined with a net decrease in the Restricted Fund of (\$2,973,908). This deficit spending primarily reflects a spending down of prior year fund balance carryovers.

The estimated total ending General Fund balance at June 30, 2016, is \$27,241,513. The Unrestricted Ending Fund balance (Unassigned and Reserve for Economic Uncertainties) is estimated at \$24,325,832, which is 17.48% of total General Fund expenditures. (The state requirement is 3%.)

These projections constitute our best estimate at this time of how the District will finish the 2015-2016 fiscal year. Final results will not be known until we close our books and prepare our year-end financial statements (J-200 Unaudited Actuals) in August. Results will be presented to the Board in early September.

## **2016-17 Budget**

### ***State Budget Outlook***

On January 7, 2016, Governor Brown introduced his proposed 2016-17 State Budget, beginning the legislative process for the upcoming fiscal year. On May 13, 2016, he released his May Revision to his January budget. The May Revision outlines the Governor's expectations for the budget, which the Legislature then has until June 15 to revise and pass.

The Governor's original and revised budget proposals again reflect growth in K-14 funding. Thanks to continued state revenue growth and the Proposition 98 guarantee, the Governor's 2016-17 May Revision builds on his January proposal by providing additional increased funding to further implement the LCFF, as well as additional one-time discretionary funding. The Governor proposes that remaining increases in state funding primarily go towards affordable housing projects, making deposits into the state's Rainy Day Fund, and state deferred maintenance projects.

Once again, the Governor provides additional funding to K-12 through unrestricted revenues, rather than new or augmented categorical programs. The proposed budget provides an additional \$154 million from the January State Budget proposal (for a total of \$2.979 billion) for LCFF. This proposed level of funding brings the LCFF formula implementation to 95.7%. The Governor also proposes more than \$1.4 billion in one-time Proposition 98 funding. The funds are unrestricted, and the use of the dollars is discretionary--estimated at \$237 per ADA. Once again, these funds will offset any applicable mandate reimbursement claims.

In contrast to these increases, the statutory Cost of Living Adjustment (COLA) formula is determined to be Ø. Therefore, there is no increase in funding to state categorical programs, including Special Education and Child Nutrition (State Free and Reduced Lunch program).

At the time of this writing, the Legislature and the Governor are still in session, and the final budget had not yet been determined. The District budget presented here has been adjusted for the Governor's May Revise proposal for the LCFF and one-time funding. The total budget will be reviewed and adjusted once the state passes its final budget, and then continually throughout the year as new information is received.

### ***FSD 2016-17 Budget***

When building its budget, the District utilizes the most up-to-date information and forecasts that it has received from the California Department of Education (CDE), and the Orange County Department of Education (OCDE). The District is required to present its proposed budget for the ensuing fiscal year twice before the June 30 statutory deadline for passage by the Board of Trustees. Given that the Legislature is not required to pass the state budget until June 15, the District will usually not be able to incorporate the effects of the state's June budget in its own June budget. Further revisions to update the District's budget will then be made after the Governor signs the state budget.

Revenue accounts are estimated based upon the CDE's and OCDE's projections, as well as the District's 2015-16 reported P-2 ADA. The District has estimated state LCFF revenue using the annual gap funding percentages as projected by the Department of Finance for the May Revise. No other COLAs have been applied to any other state programs, including Special Education. The District has not added any new state-funded programs to its budget.

Expenditures are forecast taking into account all known and projected increases and decreases in expenditures, including changes due to our negotiated salary agreements, step and column, changes in staffing and benefits, changes in contracts and leases, and projected inflationary increases.

The District's budget is required by law to be reviewed and approved by OCDE. Our OCDE consultant reviews all of our detailed assumptions for both our 2016-17 budget and our three-year projection. A budget built on assumptions that cannot be verified and justified by OCDE will not be approved.

The following provides more details on the budget.

### ***Revenues***

The 2016-17 General Fund budget projects total revenues of \$131.2 million, for a net decrease (from 2015-16 estimated revenues) of (\$3.5 million). The majority of the net change is due to a projected decrease in the one-time mandated cost state revenue offset by increases to the LCFF.

LCFF income is projected to increase due to an increase in the target-gap funding rate from 49.08% to 54.84%. The unduplicated count percent decreased very slightly to 51.71%. This results in a per-ADA increase to LCFF funding of 5.3%.

This increase is offset somewhat by a decline in the District's apportionment earning ADA. The District P-2 ADA declined in fiscal 2015-16 by 162. The state allows a one-year "hold harmless;" this drop is reflected in 2016-17 LCFF revenue. There is no further projected change in District ADA for the budget.

Federal revenues are projected with no COLA and a projected decrease as a result of the exclusion of carryover balances.

State categorical programs are budgeted with no COLA. The majority of the decrease in state revenues from 2015-16 to 2016-17 reflects the drop in one-time monies received (from \$7.0 million to \$3.1 million).

Other revenues are based upon historical trends and estimated actuals.

### ***Expenditures***

For 2016-17, total General Fund expenditures are projected at \$133.7 million. The budget reflects routine annual increases required by step and column movement, rate increases for health insurance and for STRS and PERS retirement plans, and other cost of living increases. Additionally, due to increases in LCFF funding, the District has been able to add new programs and expenditures to its budget. Through the LCAP process, the District identified areas of need for new spending. Major increases have been added for increased and/or improved services to targeted pupils, Common Core implementation, site-based programs and expenses, and various program enhancements. See the attached list for more details.

### ***Change in Fund Balance***

Based upon these assumptions, the estimated total ending General Fund balance for the 2016-17 fiscal year shows a net decrease of (\$2,452,038) which is entirely from the reduction in the Unrestricted General Fund.

The estimated total ending General Fund balance for the 2016-17 fiscal year is \$24,789,475. The Unrestricted Ending Fund balance (Unassigned and Reserve for Economic Uncertainties) is estimated at \$24,673,794, which is 18.46% of total General Fund expenditures.

**Three-Year Projection**

The District is required to submit a three-year financial projection for the General Fund at the time of budget submission. However, unlike at First and Second Interim, the District is not required to certify the District’s financial status at this time. Detailed assumptions for the preparation of the three-year projection are attached.

The most significant factors in the projection are the state-funded LCFF and the District’s projected ADA.

**LCFF:** The District is utilizing the Department of Finance’s estimated COLAs and LCFF Funding Rate percentages as of the Governor’s May revise budget proposal. The District is not projecting that its current 51.71% Unduplicated Percentage of enrollment will fluctuate by more than 1% for the subsequent two years of the projection.

**ADA:** The District is projecting no change to ADA in either the 2017-18 or 2018-19 fiscal years.

The District’s three-year projection shows Unrestricted General Fund ending fund balance amounts as follows:

	<u>Percent</u>	<u>Amount Above 3%</u>
June 30, 2017	18.46%	\$20,664,210
June 30, 2018	18.00%	\$19,944,855
June 30, 2019	15.41%	\$16,979,802

**Required Disclosure under Education Code section 42127(a)(2)(b) regarding reasons for Ending Fund Balances above the state-recommended minimum level**

Education Code section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs to the District of declining enrollment. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for future facilities needs. Finally, the District must also plan for future downturns in the state economy which could negatively affect the District’s budget.

Projected Unrestricted Ending Fund Balance:

	<u>Assigned</u>	<u>Unassigned</u>	<u>3% Minimum</u>	<u>Amount Above 3% Minimum</u>
June 30, 2017	\$0	\$24,673,794	\$4,009,584	\$20,664,210
June 30, 2018	\$0	\$23,932,890	\$3,988,036	\$19,944,855
June 30, 2019	\$0	\$21,084,645	\$4,104,844	\$16,979,802

## OTHER FUNDS

**Child Development Fund:** The Child Development Fund records the financial activities from the following District programs: state-funded preschool, state-funded before- and after-school programs, parent-paid before- and after-school care, and tuition-based preschool. Financial results are projected to approximate break-even for both the current and budget fiscal years.

**Cafeteria Fund:** The Cafeteria Fund continues to operate in a strong financial position. Participation in the National and State School Lunch and Breakfast programs continues to rise. Financial results are projected to approximate break-even for both the current and budget fiscal years.

**Deferred Maintenance Fund:** The Deferred Maintenance Fund is projected to spend down reserves in both the current and budget years. The state suspended funding of the Deferred Maintenance program during the economic downturn and, with the advent of LCFF, has closed the program. The District plans to spend down the remaining reserves in this fund to complete required deferred maintenance projects.

**Bond Building Fund:** This fund accounts for amounts remaining from the District's former general obligation bonds proceeds. Certain capital expenditures which cannot be funded from the Deferred Maintenance, Developer Fee, or Special Reserve for Capital Outlay Funds are paid for from this fund. In 2015-16, this fund provided a \$1 million interfund transfer to the Special Reserve for Capital Outlay Fund to provide funding for the Parks Jr. High HVAC project.

**Capital Facilities Fund:** The Capital Facilities Fund accounts for the collection and expenditure of developer fees. Approximately \$164,000 in fees was collected in 2015-16. Revenues for the budget year are projected and budgeted as cash is received. Expenditures from this fund are for capital projects related to growth in student enrollment. In 2015-16, this fund provided a \$1.5 million interfund transfer to the Special Reserve for Capital Projects Fund to provide funding for the Parks Jr. High HVAC project.

**Special Reserve Fund—Capital Outlay Projects:** This fund records financial activity related to the Laptop Reserve, and also revenues received from the City of Fullerton as pass-through payments from their Redevelopment Agency. Various capital projects for schools in the designated Redevelopment Areas are financed through this fund. In 2015-16 the District transferred money into this fund from the General Bond Building and Capital Facilities Funds to account for capital projects related to the State Proposition 39 Clean Energy Jobs Act plans, specifically the Parks HVAC project.

**Capital Projects Fund—Blended Components:** This fund records the financial activity related to the District's two Community Facility Districts (CFDs). Revenues are taxes collected from homeowners, and expenditures are primarily payments to bond holders as well as administrative expenses related to the CFDs' operations. Various capital projects for schools in the CFD areas are financed through this fund.

**Self-Insurance Fund:** The Self-Insurance Fund consists of three sub-funds: Property and Liability, Workers' Compensation, and the Dental Self-Insurance Reserve.

The District is responsible for a \$5,000 deductible per claim for property damage, \$50,000 deductible per claim for liability, and \$1,000,000 per claim for Workers' Compensation. Excess insurance is purchased for amounts over the deductibles. Liabilities are projected and booked, and claims and claims expenses are paid through these two sub-funds. Excess insurance is also purchased from the funds.

The District funds the Property and Liability Fund by charging an allocated amount to the General Fund. The amount charged in 2015-16 provided sufficient funding. This transfer will be increased \$100,000 for 2016-17.

Currently the District charges a 1.2% payroll tax on all payrolls to fund the Workers' Compensation Fund. This rate provided sufficient funding to cover costs of excess insurance, claims and claims expenses, and the reserve for Incurred But Not Recorded (IBNR) claims for 2015-16.

The Dental Self-Insurance Reserve maintains a balance to pay any tail claims incurred by the District from a former JPA self-insurance plan in which it participated. There is no activity projected in this reserve.



**FULLERTON SCHOOL DISTRICT  
GENERAL FUND BUDGET—2016-17  
BUDGET HIGHLIGHTS—REVENUES**

**Local Control Funding Formula**

Statutory Cost of Living Adjustment (COLA)	Ø%
District Unduplicated Percent	51.71%
Target/Gap Funding Rate	54.84%
Per ADA Allocation	\$8,106.19
Increase in per ADA funding	\$409
Net effect change in per pupil funding	5.3%

**AVERAGE DAILY ATTENDANCE (ADA)**

ADA Used in Calculation of 2016-17 LCFF	13,222.20
Change from 2014-15 LCFF ADA	-161.51

**FEDERAL REVENUES**

COLA applied to Federal programs	Ø%
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**STATE REVENUES**

COLA applied to Special Education	Ø%
COLA applied to all other state categorical programs	Ø%
Lottery projected at \$181.00 per ADA (\$140.00 Unrestricted, \$41.00 Restricted)	
Mandated Cost Revenues-Block Grant	\$375,032
One-time Mandate Reimbursement Funding	\$3,133,614

**FULLERTON SCHOOL DISTRICT  
GENERAL FUND BUDGET—2016-17  
BUDGET HIGHLIGHTS—EXPENDITURES**

**MAJOR CHANGES TO EXPENDITURE ACCOUNTS (Unrestricted General Fund)**

Salary and Benefits:

Step and column increase	\$1,129,000
Provision for increase in Health Insurance costs	\$400,000
Previously negotiated 1% One-Time Bonus	\$706,000
STRS and PERS rate changes	\$994,000

Educational Programs:

Dual Immersion, PE, Technology, RTI, other educational expenditures	\$1,340,000
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Increases in General Fund Contributions:

Special Education Encroachment	\$1,385,000
Routine Repair and Maintenance	\$183,000

Inflationary and other rate changes to utilities, supplies, services	\$466,000
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**Fullerton School District  
2016-17 Budget Projection Assumptions  
Fiscal Years Ending June 30, 2016, 2017, 2018, 2019**

	<u>2015-16</u>	<u>2016-17</u>	<u>2017-18</u>	<u>2018-19</u>
LCFF				
Statutory COLA	1.02%	0%	1.11%	2.42%
Gap funding rate	52.20%	54.84%	73.96%	41.22%
Unduplicated Count Percent	51.97%	51.71%	51.51%	51.31%
Net per ADA Change to LCFF	11.99%	5.31%	3.81%	1.51%
Dollars per ADA	\$7,697	\$8,106	\$8,415	\$8,542
Change from prior years	\$824	\$409	\$309	\$127
Funded ADA	13,383.71	13,222.20	13,222.20	13,222.20
Change in Funded P-2 ADA	-181	-162	Ø	Ø
Categorical Program COLAs				
Federal Programs	None projected	None projected	None projected	None projected
State Programs	None projected	None projected	None projected	None projected
Special Education	1.02%	0%	1.11%	2.42%
Lottery (per ADA)	\$181	\$181	\$181	\$181
One-time discretionary funding	\$7,057,168	\$3,133,614	Ø	Ø
Mandated Costs	\$379,000	\$375,000	\$375,000	\$375,000
Encroachment Special Education	Based on current income estimates from SELPA and current expenditure projections	\$1,327,000	5.0%	5.0%
Routine Repair and Maintenance	Based on current expenditure projections	\$241,000	5.0%	5.0%

	<u>2015-16</u>	<u>2016-17</u>	<u>2017-18</u>	<u>2018-19</u>
Interfund Transfers Out: To Fund 40— Capital Outlay for Special Projects	\$4,168,724	Ø	Ø	Ø
Employee Compensation Increase (other than Step and Column)	5% start 7/1/2015 1% start 1/1/2016	1.0% one-time	Ø	Ø
Step and Column Increases				
Certificated		1.6%	1.6%	1.6%
Classified		1.0%	1.0%	1.0%
Benefits		1.0%	1.0%	1.0%
STRS and PERS Increase Unrestricted		\$994,000	\$1,045,000	\$1,061,000
Estimated increase for health insurance		\$400,000	\$500,000	\$500,000
Supplies and Services	Current year projected expenditures	Current year projected expenditures adjusted by CPI (2.2%) and known changes	Adjusted by CPI (2.5%)	Adjusted by CPI (2.6%)

FULLERTON ELEMENTARY SCHOOL DISTRICT  
UNRESTRICTED GENERAL FUND  
2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ 102,943,533	\$ 107,181,659
Federal Revenues	\$ -	\$ -
State Revenues	\$ 9,693,518	\$ 5,462,506
Other Local Revenues	\$ 615,263	\$ 415,000
<b>Total Revenues</b>	<u>\$ 113,252,314</u>	<u>\$ 113,059,165</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 50,210,649	\$ 51,787,806
Classified Salaries	\$ 12,403,965	\$ 13,329,924
Employee Benefits	\$ 19,831,075	\$ 22,203,587
Books and Supplies	\$ 8,747,513	\$ 7,788,400
Services and Other Operating	\$ 6,525,300	\$ 5,936,086
Capital Outlay	\$ 61,197	\$ 47,000
Other Outgo	\$ 893,362	\$ 916,972
Direct Support	\$ (956,283)	\$ (945,617)
<b>Total Expenditures</b>	<u>\$ 97,716,778</u>	<u>\$ 101,064,158</u>
Excess (deficiency) of revenues over expenditures	\$ 15,535,536	\$ 11,995,007
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 4,168,724	\$ -
Contributions	\$ (12,879,100)	\$ (14,447,045)
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (17,047,824)</u>	<u>\$ (14,447,045)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (1,512,288)	\$ (2,452,038)
<hr/>		
Beginning Fund Balance	\$ 28,753,801	\$ 27,241,513
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 28,753,801</u>	<u>\$ 27,241,513</u>
Ending Fund Balance	<u>\$ 27,241,513</u>	<u>\$ 24,789,475</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	\$ 65,681	\$ 65,681
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ 4,174,115	\$ 4,009,584
Other Assignments	\$ 2,800,000	\$ -
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ 20,151,717	\$ 20,664,210
<b>Total Ending Fund Balance</b>	<u>\$ 27,241,513</u>	<u>\$ 24,789,475</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 RESTRICTED GENERAL FUND  
 2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 6,928,444	\$ 5,919,487
State Revenues	\$ 5,630,154	\$ 4,386,941
Other Local Revenues	\$ 8,840,056	\$ 7,835,143
<b>Total Revenues</b>	<b>\$ 21,398,654</b>	<b>\$ 18,141,571</b>
<b>Expenditures</b>		
Certificated Salaries	\$ 11,186,200	\$ 11,166,575
Classified Salaries	\$ 7,252,261	\$ 7,349,508
Employee Benefits	\$ 5,947,078	\$ 6,412,338
Books and Supplies	\$ 5,452,166	\$ 1,901,533
Services and Other Operating	\$ 3,782,880	\$ 2,438,485
Capital Outlay	\$ 1,930,317	\$ 1,673,715
Other Outgo	\$ 1,153,683	\$ 1,150,000
Direct Support	\$ 547,077	\$ 496,462
<b>Total Expenditures</b>	<b>\$ 37,251,662</b>	<b>\$ 32,588,616</b>
Excess (deficiency) of revenues over expenditures	\$ (15,853,008)	\$ (14,447,045)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ 12,879,100	\$ 14,447,045
<b>Total Other Financing Sources (Uses)</b>	<b>\$ 12,879,100</b>	<b>\$ 14,447,045</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (2,973,908)	\$ -
<b>Beginning Fund Balance</b>		
Beginning Fund Balance	\$ 2,973,908	\$ -
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 2,973,908	\$ -
Ending Fund Balance	\$ -	\$ -
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ -</b>	<b>\$ -</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SUMMARY GENERAL FUND  
2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ 102,943,533	\$ 107,181,659
Federal Revenues	\$ 6,928,444	\$ 5,919,487
State Revenues	\$ 15,323,672	\$ 9,849,447
Other Local Revenues	\$ 9,455,319	\$ 8,250,143
<b>Total Revenues</b>	<u>\$ 134,650,968</u>	<u>\$ 131,200,736</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 61,396,849	\$ 62,954,381
Classified Salaries	\$ 19,656,226	\$ 20,679,432
Employee Benefits	\$ 25,778,153	\$ 28,615,925
Books and Supplies	\$ 14,199,679	\$ 9,689,933
Services and Other Operating	\$ 10,308,180	\$ 8,374,571
Capital Outlay	\$ 1,991,514	\$ 1,720,715
Other Outgo	\$ 2,047,045	\$ 2,066,972
Direct Support	\$ (409,206)	\$ (449,155)
<b>Total Expenditures</b>	<u>\$ 134,968,440</u>	<u>\$ 133,652,774</u>
Excess (deficiency) of revenues over expenditures	\$ (317,472)	\$ (2,452,038)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 4,168,724	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (4,168,724)</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (4,486,196)</u>	<u>\$ (2,452,038)</u>
<b>Beginning Fund Balance</b>		
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<u>\$ 31,727,709</u>	<u>\$ 27,241,513</u>
<b>Ending Fund Balance</b>	<u>\$ 27,241,513</u>	<u>\$ 24,789,475</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	\$ 65,681	\$ 65,681
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ 4,174,115	\$ 4,009,584
Other Assignments	\$ 2,800,000	\$ -
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ 20,151,717	\$ 20,664,210
<b>Total Ending Fund Balance</b>	<u>\$ 27,241,513</u>	<u>\$ 24,789,475</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
CHILD DEVELOPMENT FUND  
2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 72,054	\$ 72,078
State Revenues	\$ 1,921,330	\$ 1,857,634
Other Local Revenues	\$ 2,345,402	\$ 2,379,160
<b>Total Revenues</b>	<u>\$ 4,338,786</u>	<u>\$ 4,308,872</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 643,601	\$ 761,208
Classified Salaries	\$ 1,945,692	\$ 2,000,084
Employee Benefits	\$ 754,433	\$ 845,478
Books and Supplies	\$ 521,784	\$ 373,942
Services and Other Operating	\$ 227,528	\$ 132,657
Capital Outlay	\$ 62,745	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ 180,103	\$ 191,603
<b>Total Expenditures</b>	<u>\$ 4,335,886</u>	<u>\$ 4,304,972</u>
Excess (deficiency) of revenues over expenditures	\$ 2,900	\$ 3,900
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 2,900	\$ 3,900
<b>Beginning Fund Balance</b>		
Beginning Fund Balance	\$ 1,059,337	\$ 1,062,237
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 1,059,337</u>	<u>\$ 1,062,237</u>
Ending Fund Balance	<u>\$ 1,062,237</u>	<u>\$ 1,066,137</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,062,237	\$ 1,066,137
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 1,062,237</u>	<u>\$ 1,066,137</u>



FULLERTON ELEMENTARY SCHOOL DISTRICT  
CAFETERIA FUND  
2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 4,151,603	\$ 4,567,616
State Revenues	\$ 231,025	\$ 256,113
Other Local Revenues	\$ 1,206,357	\$ 1,288,588
<b>Total Revenues</b>	<u>\$ 5,588,985</u>	<u>\$ 6,112,317</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 1,990,012	\$ 2,099,568
Employee Benefits	\$ 811,742	\$ 864,136
Books and Supplies	\$ 2,500,210	\$ 2,548,515
Services and Other Operating	\$ 168,702	\$ 173,148
Capital Outlay	\$ 222,000	\$ 321,500
Other Outgo	\$ -	\$ -
Direct Support	\$ 229,103	\$ 257,552
<b>Total Expenditures</b>	<u>\$ 5,921,769</u>	<u>\$ 6,264,419</u>
Excess (deficiency) of revenues over expenditures	\$ (332,784)	\$ (152,102)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (332,784)</u>	<u>\$ (152,102)</u>
Beginning Fund Balance	\$ 2,391,859	\$ 2,059,075
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 2,391,859</u>	<u>\$ 2,059,075</u>
Ending Fund Balance	<u>\$ 2,059,075</u>	<u>\$ 1,906,973</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 2,059,075	\$ 1,906,973
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 2,059,075</u>	<u>\$ 1,906,973</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 DEFERRED MAINTENANCE FUND  
 2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 5,000	\$ 2,000
<b>Total Revenues</b>	<u>\$ 5,000</u>	<u>\$ 2,000</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ 120,990	\$ -
Services and Other Operating	\$ 497,010	\$ 200,000
Capital Outlay	\$ 5,000	\$ 200,000
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 623,000</u>	<u>\$ 400,000</u>
Excess (deficiency) of revenues over expenditures	\$ (618,000)	\$ (398,000)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (618,000)	\$ (398,000)
<b>Beginning Fund Balance</b>		
Beginning Fund Balance	\$ 1,307,666	\$ 689,666
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 1,307,666</u>	<u>\$ 689,666</u>
Ending Fund Balance	<u>\$ 689,666</u>	<u>\$ 291,666</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 689,666	\$ 291,666
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 689,666</u>	<u>\$ 291,666</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
BUILDING FUND  
2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 4,000	\$ 200
<b>Total Revenues</b>	<u>\$ 4,000</u>	<u>\$ 200</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 210,130	\$ 93,654
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 210,130</u>	<u>\$ 93,654</u>
Excess (deficiency) of revenues over expenditures	\$ (206,130)	\$ (93,454)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ 84,287	\$ -
Interfund Transfers Out	\$ 1,000,000	\$ -
Other Sources	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (915,713)</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (1,121,843)</u>	<u>\$ (93,454)</u>
Beginning Fund Balance	\$ 1,259,011	\$ 137,168
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 1,259,011</u>	<u>\$ 137,168</u>
Ending Fund Balance	<u>\$ 137,168</u>	<u>\$ 43,714</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 137,168	\$ 43,714
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 137,168</u>	<u>\$ 43,714</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL FACILITIES FUND  
 2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 106,000	\$ 106,000
<b>Total Revenues</b>	<u>\$ 106,000</u>	<u>\$ 106,000</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ 20,000
Services and Other Operating	\$ 112,302	\$ 145,302
Capital Outlay	\$ 575,000	\$ 1,204,000
Other Outgo	\$ 31,461	\$ 31,461
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 718,763</u>	<u>\$ 1,400,763</u>
Excess (deficiency) of revenues over expenditures	\$ (612,763)	\$ (1,294,763)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 1,500,000	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (1,500,000)</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (2,112,763)	\$ (1,294,763)
<b>Beginning Fund Balance</b>		
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<u>\$ 3,638,146</u>	<u>\$ 1,525,383</u>
<b>Ending Fund Balance</b>	<u>\$ 1,525,383</u>	<u>\$ 230,620</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,525,383	\$ 230,620
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 1,525,383</u>	<u>\$ 230,620</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SPECIAL RESERVE FUND- CAPITAL OUTLAY PROJECTS  
2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 304,000	\$ 315,000
<b>Total Revenues</b>	<u>\$ 304,000</u>	<u>\$ 315,000</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ 50,000
Services and Other Operating	\$ 698,837	\$ 3,056,000
Capital Outlay	\$ 900,000	\$ 2,300,000
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 1,598,837</u>	<u>\$ 5,406,000</u>
Excess (deficiency) of revenues over expenditures	\$ (1,294,837)	\$ (5,091,000)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ 6,584,437	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ 6,584,437</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 5,289,600	\$ (5,091,000)
<b>Beginning Fund Balance</b>		
Beginning Fund Balance	\$ 1,800,582	\$ 7,090,182
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 1,800,582</u>	<u>\$ 7,090,182</u>
Ending Fund Balance	<u>\$ 7,090,182</u>	<u>\$ 1,999,182</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 7,090,182	\$ 1,999,182
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 7,090,182</u>	<u>\$ 1,999,182</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS  
 2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 857,689	\$ 943,811
<b>Total Revenues</b>	<b>\$ 857,689</b>	<b>\$ 943,811</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ 131,383	\$ 135,370
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 632,984	\$ 637,642
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 764,367</b>	<b>\$ 773,012</b>
Excess (deficiency) of revenues over expenditures	\$ 93,322	\$ 170,799
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Uses	\$ 607,217	\$ 175,000
<b>Total Other Financing Sources (Uses)</b>	<b>\$ (607,217)</b>	<b>\$ (175,000)</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (513,895)	\$ (4,201)
Beginning Fund Balance	\$ 568,133	\$ 54,238
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 568,133	\$ 54,238
Ending Fund Balance	\$ 54,238	\$ 50,037
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ 54,238	\$ 50,037
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 54,238</b>	<b>\$ 50,037</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 BOND INTEREST AND REDEMPTION FUND  
 2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 3,442,486	\$ 3,800,034
<b>Total Revenues</b>	<u>\$ 3,442,486</u>	<u>\$ 3,800,034</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 3,587,450	\$ 3,587,450
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 3,587,450</u>	<u>\$ 3,587,450</u>
Excess (deficiency) of revenues over expenditures	\$ (144,964)	\$ 212,584
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Sources	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (144,964)	\$ 212,584
<hr/>		
Beginning Fund Balance	\$ 3,141,455	\$ 2,996,491
Other Restatements	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 3,141,455</u>	<u>\$ 2,996,491</u>
Ending Fund Balance	<u>\$ 2,996,491</u>	<u>\$ 3,209,075</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ 2,996,491	\$ 3,209,075
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 2,996,491</u>	<u>\$ 3,209,075</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 SELF INSURANCE FUND  
 2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 1,707,200	\$ 1,828,250
<b>Total Revenues</b>	<u>\$ 1,707,200</u>	<u>\$ 1,828,250</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 136,902	\$ 145,479
Employee Benefits	\$ 68,349	\$ 70,737
Books and Supplies	\$ 127,557	\$ 123,000
Services and Other Operating	\$ 1,545,700	\$ 1,540,206
Capital Outlay	\$ -	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 1,878,508</u>	<u>\$ 1,879,422</u>
Excess (deficiency) of revenues over expenditures	\$ (171,308)	\$ (51,172)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (171,308)	\$ (51,172)
<hr/>		
Beginning Net Position	\$ 1,180,766	\$ 1,009,458
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Net Position	<u>\$ 1,180,766</u>	<u>\$ 1,009,458</u>
Ending Net Position	<u>\$ 1,009,458</u>	<u>\$ 958,286</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Net Position	\$ -	\$ -
Unrestricted Net Position	<u>\$ 1,009,458</u>	<u>\$ 958,286</u>
<i>Total Ending Net Position</i>	<u>\$ 1,009,458</u>	<u>\$ 958,286</u>



**ANNUAL BUDGET REPORT:**  
July 1, 2016 Budget Adoption

Insert "X" in applicable boxes:

This budget was developed using the state-adopted Criteria and Standards. It includes the expenditures necessary to implement the Local Control and Accountability Plan (LCAP) or annual update to the LCAP that will be effective for the budget year. The budget was filed and adopted subsequent to a public hearing by the governing board of the school district pursuant to Education Code sections 33129, 42127, 52060, 52061, and 52062.

If the budget includes a combined assigned and unassigned ending fund balance above the minimum recommended reserve for economic uncertainties, at its public hearing, the school district complied with the requirements of subparagraphs (B) and (C) of paragraph (2) of subdivision (a) of Education Code Section 42127.

Budget available for inspection at:

Public Hearing:

Place: Fullerton School District Business Office  
Date: June 03, 2016

Place: Fullerton School District  
Date: June 07, 2016  
Time: 05:30 PM

Adoption Date: June 21, 2016

Signed: \_\_\_\_\_  
Clerk/Secretary of the Governing Board  
(Original signature required)

Contact person for additional information on the budget reports:

Name: Susan Cross Hume

Telephone: (714) 447-7412

Title: Asst. Superintendent Business Services

E-mail: susan\_hume@fullertonsd.org

**Criteria and Standards Review Summary**

The following summary is automatically completed based on data provided in the Criteria and Standards Review (Form 01CS). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern for fiscal solvency purposes and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Budgeted (funded) ADA has not been overestimated by more than the standard for the prior fiscal year, or two or more of the previous three fiscal years.	X	

<b>CRITERIA AND STANDARDS (continued)</b>			<b>Met</b>	<b>Not Met</b>
2	Enrollment	Enrollment has not been overestimated by more than the standard for the prior fiscal year, or two or more of the previous three fiscal years.		X
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio is consistent with historical ratios for the budget and two subsequent fiscal years.	X	
4	Local Control Funding Formula (LCFF)	Projected change in LCFF is within the standard for the budget and two subsequent fiscal years.	X	
5	Salaries and Benefits	Projected ratios of total unrestricted salaries and benefits to total unrestricted general fund expenditures are consistent with historical ratios for the budget and two subsequent fiscal years.	X	
6a	Other Revenues	Projected operating revenues (e.g., federal, other state, and other local) are within the standard for the budget and two subsequent fiscal years.		X
6b	Other Expenditures	Projected operating expenditures (e.g., books and supplies, and services and other operating) are within the standard for the budget and two subsequent fiscal years.		X
7	Ongoing and Major Maintenance Account	If applicable, required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account) is included in the budget.	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard for two or more of the last three fiscal years.	X	
9	Fund Balance	Unrestricted general fund beginning balance has not been overestimated by more than the standard for two or more of the last three fiscal years.	X	
10	Reserves	Projected available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the budget and two subsequent fiscal years.	X	

<b>SUPPLEMENTAL INFORMATION</b>			<b>No</b>	<b>Yes</b>
S1	Contingent Liabilities	Are there known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures in excess of one percent of the total general fund expenditures that are funded with one-time resources?	X	
S3	Using Ongoing Revenues to Fund One-time Expenditures	Are there large non-recurring general fund expenditures that are funded with ongoing general fund revenues?	X	
S4	Contingent Revenues	Are any projected revenues for the budget or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed by more than the standard for the budget or two subsequent fiscal years?		X

<b>SUPPLEMENTAL INFORMATION (continued)</b>			<b>No</b>	<b>Yes</b>
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		<ul style="list-style-type: none"> <li>If yes, have annual payments for the budget or two subsequent fiscal years increased over prior year's (2015-16) annual payment?</li> </ul>	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		<ul style="list-style-type: none"> <li>If yes, are they lifetime benefits?</li> </ul>	X	
		<ul style="list-style-type: none"> <li>If yes, do benefits continue beyond age 65?</li> <li>If yes, are benefits funded by pay-as-you-go?</li> </ul>	X	
S7b	Other Self-insurance Benefits	Does the district provide other self-insurance benefits (e.g., workers' compensation)?		X
S8	Status of Labor Agreements	Are salary and benefit negotiations still open for:		
		<ul style="list-style-type: none"> <li>Certificated? (Section S8A, Line 1)</li> </ul>		X
		<ul style="list-style-type: none"> <li>Classified? (Section S8B, Line 1)</li> <li>Management/supervisor/confidential? (Section S8C, Line 1)</li> </ul>		X
S9	Local Control and Accountability Plan (LCAP)	<ul style="list-style-type: none"> <li>Did or will the school district's governing board adopt an LCAP or approve an update to the LCAP effective for the budget year?</li> <li>Approval date for adoption of the LCAP or approval of an update to the LCAP:</li> </ul>		X
				Jun 21, 2016
S10	LCAP Expenditures	Does the school district's budget include the expenditures necessary to implement the LCAP or annual update to the LCAP as described in the Local Control and Accountability Plan and Annual Update Template, Section 3: Actions, Services, and Expenditures?		X

<b>ADDITIONAL FISCAL INDICATORS</b>			<b>No</b>	<b>Yes</b>
A1	Negative Cash Flow	Do cash flow projections show that the district will end the budget year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior fiscal year and budget year?	X	
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior fiscal year or budget year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the budget or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	

<b>ADDITIONAL FISCAL INDICATORS (continued)</b>			<b>No</b>	<b>Yes</b>
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2015-16 Estimated Actuals	2016-17 Budget
01	General Fund/County School Service Fund	GS	GS
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund		
12	Child Development Fund	G	G
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects		
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits		
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund		
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units	G	G
51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund		
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund		
95	Student Body Fund		
76A	Changes in Assets and Liabilities (Warrant/Pass-Through)		
95A	Changes in Assets and Liabilities (Student Body)		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets		
CASH	Cashflow Worksheet		S
CB	Budget Certification		S
CC	Workers' Compensation Certification		S
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	G	
CEB	Current Expense Formula/Minimum Classroom Comp. - Budget		G
CHG	Change Order Form		
DEBT	Schedule of Long-Term Liabilities		
ICR	Indirect Cost Rate Worksheet	G	
L	Lottery Report	GS	
MYP	Multiyear Projections - General Fund		GS

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2015-16 Estimated Actuals	2016-17 Budget
NCMOE	No Child Left Behind Maintenance of Effort	G	
SEA	Special Education Revenue Allocations		
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)		
SIAA	Summary of Interfund Activities - Actuals	G	
SIAB	Summary of Interfund Activities - Budget		G
01CS	Criteria and Standards Review	GS	GS

ANNUAL CERTIFICATION REGARDING SELF-INSURED WORKERS' COMPENSATION CLAIMS

Pursuant to EC Section 42141, if a school district, either individually or as a member of a joint powers agency, is self-insured for workers' compensation claims, the superintendent of the school district annually shall provide information to the governing board of the school district regarding the estimated accrued but unfunded cost of those claims. The governing board annually shall certify to the county superintendent of schools the amount of money, if any, that it has decided to reserve in its budget for the cost of those claims.

To the County Superintendent of Schools:

(  ) Our district is self-insured for workers' compensation claims as defined in Education Code Section 42141(a):

Total liabilities actuarially determined:	\$ <u>2,018,431.00</u>
Less: Amount of total liabilities reserved in budget:	\$ <u>                    </u>
Estimated accrued but unfunded liabilities:	\$ <u>2,018,431.00</u>

(  ) This school district is self-insured for workers' compensation claims through a JPA, and offers the following information:

\_\_\_\_\_  
\_\_\_\_\_

(  ) This school district is not self-insured for workers' compensation claims.

Signed \_\_\_\_\_  
Clerk/Secretary of the Governing Board  
(Original signature required)

Date of Meeting: Jun 07, 2016

For additional information on this certification, please contact:

Name: Susan Cross Hume

Title: Asst. Superintendent Business Services

Telephone: (714) 447-7412

E-mail: susan\_hume@fullertonsd.org

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>A. REVENUES</b>									
1) LCFF Sources		8010-8099	102,943,533.00	0.00	102,943,533.00	107,181,659.00	0.00	107,181,659.00	4.1%
2) Federal Revenue		8100-8299	0.00	6,928,444.00	6,928,444.00	0.00	5,919,487.00	5,919,487.00	-14.6%
3) Other State Revenue		8300-8599	9,693,518.00	5,630,154.00	15,323,672.00	5,462,506.00	4,386,941.00	9,849,447.00	-35.7%
4) Other Local Revenue		8600-8799	615,263.00	8,840,056.00	9,455,319.00	415,000.00	7,835,143.00	8,250,143.00	-12.7%
5) TOTAL, REVENUES			113,252,314.00	21,398,654.00	134,650,968.00	113,059,165.00	18,141,571.00	131,200,736.00	-2.6%
<b>B. EXPENDITURES</b>									
1) Certificated Salaries		1000-1999	50,210,649.00	11,186,200.00	61,396,849.00	51,787,806.00	11,166,575.00	62,954,381.00	2.5%
2) Classified Salaries		2000-2999	12,403,965.00	7,252,261.00	19,656,226.00	13,329,924.00	7,349,508.00	20,679,432.00	5.2%
3) Employee Benefits		3000-3999	19,831,075.00	5,947,078.00	25,778,153.00	22,203,587.00	6,412,338.00	28,615,925.00	11.0%
4) Books and Supplies		4000-4999	8,747,513.00	5,452,166.00	14,199,679.00	7,788,400.00	1,901,533.00	9,689,933.00	-31.8%
5) Services and Other Operating Expenditures		5000-5999	6,525,300.00	3,782,880.00	10,308,180.00	5,936,086.00	2,438,485.00	8,374,571.00	-18.8%
6) Capital Outlay		6000-6999	61,197.00	1,930,317.00	1,991,514.00	47,000.00	1,673,715.00	1,720,715.00	-13.6%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	893,362.00	1,153,683.00	2,047,045.00	916,972.00	1,150,000.00	2,066,972.00	1.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(956,283.00)	547,077.00	(409,206.00)	(945,617.00)	496,462.00	(449,155.00)	9.8%
9) TOTAL, EXPENDITURES			97,716,778.00	37,251,662.00	134,968,440.00	101,064,158.00	32,588,616.00	133,652,774.00	-1.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>									
			15,535,536.00	(15,853,008.00)	(317,472.00)	11,995,007.00	(14,447,045.00)	(2,452,038.00)	672.4%
<b>D. OTHER FINANCING SOURCES/USES</b>									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	4,168,724.00	0.00	4,168,724.00	0.00	0.00	0.00	-100.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(12,879,100.00)	12,879,100.00	0.00	(14,447,045.00)	14,447,045.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(17,047,824.00)	12,879,100.00	(4,168,724.00)	(14,447,045.00)	14,447,045.00	0.00	-100.0%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(1,512,288.00)	(2,973,908.00)	(4,486,196.00)	(2,452,038.00)	0.00	(2,452,038.00)	-45.3%
<b>F. FUND BALANCE, RESERVES</b>									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	28,753,801.00	2,973,908.00	31,727,709.00	27,241,513.00	0.00	27,241,513.00	-14.1%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			28,753,801.00	2,973,908.00	31,727,709.00	27,241,513.00	0.00	27,241,513.00	-14.1%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			28,753,801.00	2,973,908.00	31,727,709.00	27,241,513.00	0.00	27,241,513.00	-14.1%
2) Ending Balance, June 30 (E + F1e)			27,241,513.00	0.00	27,241,513.00	24,789,475.00	0.00	24,789,475.00	-9.0%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	65,681.00	0.00	65,681.00	65,681.00	0.00	65,681.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	2,800,000.00	0.00	2,800,000.00	0.00	0.00	0.00	-100.0%
One-Time Mandated Cost Revenue	0000	9780	2,800,000.00		2,800,000.00				
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	4,174,115.00	0.00	4,174,115.00	4,009,584.00	0.00	4,009,584.00	-3.9%
Unassigned/Unappropriated Amount		9790	20,151,717.00	0.00	20,151,717.00	20,664,210.00	0.00	20,664,210.00	2.5%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>G. ASSETS</b>									
1) Cash									
a) in County Treasury		9110	0.00	0.00	0.00				
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00	0.00	0.00				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Fund		9130	0.00	0.00	0.00				
d) with Fiscal Agent		9135	0.00	0.00	0.00				
e) collections awaiting deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	0.00	0.00	0.00				
4) Due from Grantor Government		9290	0.00	0.00	0.00				
5) Due from Other Funds		9310	0.00	0.00	0.00				
6) Stores		9320	0.00	0.00	0.00				
7) Prepaid Expenditures		9330	0.00	0.00	0.00				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) TOTAL, ASSETS			0.00	0.00	0.00				
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
<b>I. LIABILITIES</b>									
1) Accounts Payable		9500	0.00	0.00	0.00				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	0.00	0.00	0.00				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	0.00	0.00				
6) TOTAL, LIABILITIES			0.00	0.00	0.00				
<b>J. DEFERRED INFLOWS OF RESOURCES</b>									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
<b>K. FUND EQUITY</b>									
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00	0.00	0.00				

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>LCFF SOURCES</b>									
Principal Apportionment State Aid - Current Year		8011	44,675,540.00	0.00	44,675,540.00	49,399,822.00	0.00	49,399,822.00	10.6%
Education Protection Account State Aid - Current Year		8012	17,200,009.00	0.00	17,200,009.00	16,713,853.00	0.00	16,713,853.00	-2.8%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions Homeowners' Exemptions		8021	230,755.00	0.00	230,755.00	230,755.00	0.00	230,755.00	0.0%
Timber Yield Tax		8022	5.00	0.00	5.00	5.00	0.00	5.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes Secured Roll Taxes		8041	33,337,865.00	0.00	33,337,865.00	33,337,865.00	0.00	33,337,865.00	0.0%
Unsecured Roll Taxes		8042	1,113,476.00	0.00	1,113,476.00	1,113,476.00	0.00	1,113,476.00	0.0%
Prior Years' Taxes		8043	488,805.00	0.00	488,805.00	488,805.00	0.00	488,805.00	0.0%
Supplemental Taxes		8044	1,259,590.00	0.00	1,259,590.00	1,259,590.00	0.00	1,259,590.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	2,946,444.00	0.00	2,946,444.00	2,946,444.00	0.00	2,946,444.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	1,691,044.00	0.00	1,691,044.00	1,691,044.00	0.00	1,691,044.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604) Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>Subtotal, LCFF Sources</b>			<b>102,943,533.00</b>	<b>0.00</b>	<b>102,943,533.00</b>	<b>107,181,659.00</b>	<b>0.00</b>	<b>107,181,659.00</b>	<b>4.1%</b>
<b>LCFF Transfers</b>									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			<b>102,943,533.00</b>	<b>0.00</b>	<b>102,943,533.00</b>	<b>107,181,659.00</b>	<b>0.00</b>	<b>107,181,659.00</b>	<b>4.1%</b>
<b>FEDERAL REVENUE</b>									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	2,254,606.00	2,254,606.00	0.00	2,254,606.00	2,254,606.00	0.0%
Special Education Discretionary Grants		8182	0.00	282,885.00	282,885.00	0.00	282,885.00	282,885.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290		2,925,200.00	2,925,200.00		2,263,433.00	2,263,433.00	-22.6%
NCLB: Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290		541,682.00	541,682.00		443,196.00	443,196.00	-18.2%
NCLB: Title III, Immigrant Education Program	4201	8290		78,720.00	78,720.00		28,000.00	28,000.00	-64.4%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290		521,853.00	521,853.00		350,000.00	350,000.00	-32.9%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290		0.00	0.00		0.00	0.00	0.0%
	3012-3020, 3030-3199, 4036-4126, 5510	8290		23,911.00	23,911.00		0.00	0.00	-100.0%
Other No Child Left Behind		8290							
Vocational and Applied Technology Education	3500-3699	8290		0.00	0.00		0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290		0.00	0.00		0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	299,587.00	299,587.00	0.00	297,367.00	297,367.00	-0.7%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	6,928,444.00	6,928,444.00	0.00	5,919,487.00	5,919,487.00	-14.6%
<b>OTHER STATE REVENUE</b>									
Other State Apportionments									
ROC/P Entitlement Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311		0.00	0.00		0.00	0.00	0.0%
Prior Years	6500	8319		0.00	0.00		0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	7,436,357.00	0.00	7,436,357.00	3,508,646.00	0.00	3,508,646.00	-52.8%
Lottery - Unrestricted and Instructional Materials		8560	1,973,371.00	605,791.00	2,579,162.00	1,929,760.00	605,000.00	2,534,760.00	-1.7%
Tax Relief Subventions Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
School Based Coordination Program	7250	8590		0.00	0.00		0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		1,753,473.00	1,753,473.00		1,753,473.00	1,753,473.00	0.0%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590		2,250.00	2,250.00		2,250.00	2,250.00	0.0%
California Clean Energy Jobs Act	6230	8590		1,482,820.00	1,482,820.00		1,226,218.00	1,226,218.00	-17.3%
Career Technical Education Incentive Grant Program	6387	8590		0.00	0.00		0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
Quality Education Investment Act	7400	8590		0.00	0.00		0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	283,790.00	1,785,820.00	2,069,610.00	24,100.00	800,000.00	824,100.00	-60.2%
<b>TOTAL, OTHER STATE REVENUE</b>			9,693,518.00	5,630,154.00	15,323,672.00	5,462,506.00	4,386,941.00	9,849,447.00	-35.7%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>OTHER LOCAL REVENUE</b>									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds									
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from									
Delinquent Non-LCFF									
Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	15,000.00	0.00	15,000.00	20,000.00	0.00	20,000.00	33.3%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	150,000.00	0.00	150,000.00	100,000.00	0.00	100,000.00	-33.3%
Interest		8660	150,000.00	0.00	150,000.00	150,000.00	0.00	150,000.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	300,263.00	2,020,998.00	2,321,261.00	145,000.00	1,102,497.00	1,247,497.00	-46.3%
Tuition		8710	0.00	111,052.00	111,052.00	0.00	25,000.00	25,000.00	-77.5%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		6,708,006.00	6,708,006.00		6,707,646.00	6,707,646.00	0.0%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>615,263.00</b>	<b>8,840,056.00</b>	<b>9,455,319.00</b>	<b>415,000.00</b>	<b>7,835,143.00</b>	<b>8,250,143.00</b>	<b>-12.7%</b>
<b>TOTAL, REVENUES</b>			<b>113,252,314.00</b>	<b>21,398,654.00</b>	<b>134,650,968.00</b>	<b>113,059,165.00</b>	<b>18,141,571.00</b>	<b>131,200,736.00</b>	<b>-2.6%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>CERTIFICATED SALARIES</b>									
Certificated Teachers' Salaries		1100	42,710,307.00	9,263,728.00	51,974,035.00	44,101,639.00	9,446,765.00	53,548,404.00	3.0%
Certificated Pupil Support Salaries		1200	1,332,083.00	1,081,845.00	2,413,928.00	1,386,321.00	1,188,300.00	2,574,621.00	6.7%
Certificated Supervisors' and Administrators' Salaries		1300	5,458,573.00	604,688.00	6,063,261.00	5,583,546.00	437,286.00	6,020,832.00	-0.7%
Other Certificated Salaries		1900	709,686.00	235,939.00	945,625.00	716,300.00	94,224.00	810,524.00	-14.3%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>50,210,649.00</b>	<b>11,186,200.00</b>	<b>61,396,849.00</b>	<b>51,787,806.00</b>	<b>11,166,575.00</b>	<b>62,954,381.00</b>	<b>2.5%</b>
<b>CLASSIFIED SALARIES</b>									
Classified Instructional Salaries		2100	491,331.00	4,700,333.00	5,191,664.00	986,364.00	4,696,200.00	5,682,564.00	9.5%
Classified Support Salaries		2200	6,132,870.00	998,343.00	7,131,213.00	6,392,482.00	1,084,250.00	7,476,732.00	4.8%
Classified Supervisors' and Administrators' Salaries		2300	1,120,433.00	774,816.00	1,895,249.00	1,133,063.00	837,462.00	1,970,525.00	4.0%
Clerical, Technical and Office Salaries		2400	4,220,270.00	718,389.00	4,938,659.00	4,356,613.00	704,919.00	5,061,532.00	2.5%
Other Classified Salaries		2900	439,061.00	60,380.00	499,441.00	461,402.00	26,677.00	488,079.00	-2.3%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>12,403,965.00</b>	<b>7,252,261.00</b>	<b>19,656,226.00</b>	<b>13,329,924.00</b>	<b>7,349,508.00</b>	<b>20,679,432.00</b>	<b>5.2%</b>
<b>EMPLOYEE BENEFITS</b>									
STRS		3101-3102	5,059,396.00	1,201,871.00	6,261,267.00	6,306,147.00	1,358,143.00	7,664,290.00	22.4%
PERS		3201-3202	1,322,754.00	802,953.00	2,125,707.00	1,506,268.00	889,125.00	2,395,393.00	12.7%
OASDI/Medicare/Alternative		3301-3302	1,633,577.00	723,624.00	2,357,201.00	1,795,479.00	759,840.00	2,555,319.00	8.4%
Health and Welfare Benefits		3401-3402	10,158,417.00	2,731,835.00	12,890,252.00	10,866,323.00	2,919,539.00	13,785,862.00	6.9%
Unemployment Insurance		3501-3502	33,910.00	9,290.00	43,200.00	34,716.00	9,466.00	44,182.00	2.3%
Workers' Compensation		3601-3602	742,027.00	220,261.00	962,288.00	768,754.00	221,469.00	990,223.00	2.9%
OPEB, Allocated		3701-3702	867,994.00	257,244.00	1,125,238.00	924,900.00	254,756.00	1,179,656.00	4.8%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	13,000.00	0.00	13,000.00	1,000.00	0.00	1,000.00	-92.3%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>19,831,075.00</b>	<b>5,947,078.00</b>	<b>25,778,153.00</b>	<b>22,203,587.00</b>	<b>6,412,338.00</b>	<b>28,615,925.00</b>	<b>11.0%</b>
<b>BOOKS AND SUPPLIES</b>									
Approved Textbooks and Core Curricula Materials		4100	2,294,111.00	115,873.00	2,409,984.00	0.00	0.00	0.00	-100.0%
Books and Other Reference Materials		4200	50,284.00	7,000.00	57,284.00	52,200.00	0.00	52,200.00	-8.9%
Materials and Supplies		4300	4,554,231.00	4,991,550.00	9,545,781.00	5,432,520.00	1,706,452.00	7,138,972.00	-25.2%
Noncapitalized Equipment		4400	1,848,887.00	337,743.00	2,186,630.00	2,303,680.00	195,081.00	2,498,761.00	14.3%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>8,747,513.00</b>	<b>5,452,166.00</b>	<b>14,199,679.00</b>	<b>7,788,400.00</b>	<b>1,901,533.00</b>	<b>9,689,933.00</b>	<b>-31.8%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>									
Subagreements for Services		5100	0.00	185,000.00	185,000.00	0.00	225,000.00	225,000.00	21.6%
Travel and Conferences		5200	338,718.00	325,253.00	663,971.00	339,410.00	115,971.00	455,381.00	-31.4%
Dues and Memberships		5300	44,422.00	15,025.00	59,447.00	46,389.00	2,000.00	48,389.00	-18.6%
Insurance		5400 - 5450	755,222.00	14,400.00	769,622.00	855,643.00	15,000.00	870,643.00	13.1%
Operations and Housekeeping Services		5500	2,219,000.00	0.00	2,219,000.00	2,265,000.00	0.00	2,265,000.00	2.1%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	376,964.00	460,507.00	837,471.00	307,565.00	417,248.00	724,813.00	-13.5%
Transfers of Direct Costs		5710	(13,731.00)	13,731.00	0.00	(216,863.00)	216,863.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(15,768.00)	(17,000.00)	(32,768.00)	(16,900.00)	(10,000.00)	(26,900.00)	-17.9%
Professional/Consulting Services and Operating Expenditures		5800	2,566,864.00	2,761,414.00	5,328,278.00	2,106,458.00	1,434,300.00	3,540,758.00	-33.5%
Communications		5900	253,609.00	24,550.00	278,159.00	249,384.00	22,103.00	271,487.00	-2.4%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>6,525,300.00</b>	<b>3,782,880.00</b>	<b>10,308,180.00</b>	<b>5,936,086.00</b>	<b>2,438,485.00</b>	<b>8,374,571.00</b>	<b>-18.8%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>CAPITAL OUTLAY</b>									
Land		6100	0.00	200,000.00	200,000.00	0.00	200,000.00	200,000.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	97.00	1,667,697.00	1,667,794.00	10,000.00	1,411,095.00	1,421,095.00	-14.8%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	61,100.00	62,620.00	123,720.00	37,000.00	62,620.00	99,620.00	-19.5%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>61,197.00</b>	<b>1,930,317.00</b>	<b>1,991,514.00</b>	<b>47,000.00</b>	<b>1,673,715.00</b>	<b>1,720,715.00</b>	<b>-13.6%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	451,705.00	451,705.00	0.00	450,000.00	450,000.00	-0.4%
Payments to County Offices		7142	367,607.00	701,978.00	1,069,585.00	387,607.00	700,000.00	1,087,607.00	1.7%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments All Other		7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	195,755.00	0.00	195,755.00	184,365.00	0.00	184,365.00	-5.8%
Other Debt Service - Principal		7439	330,000.00	0.00	330,000.00	345,000.00	0.00	345,000.00	4.5%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>893,362.00</b>	<b>1,153,683.00</b>	<b>2,047,045.00</b>	<b>916,972.00</b>	<b>1,150,000.00</b>	<b>2,066,972.00</b>	<b>1.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>									
Transfers of Indirect Costs		7310	(547,077.00)	547,077.00	0.00	(496,462.00)	496,462.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(409,206.00)	0.00	(409,206.00)	(449,155.00)	0.00	(449,155.00)	9.8%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>(956,283.00)</b>	<b>547,077.00</b>	<b>(409,206.00)</b>	<b>(945,617.00)</b>	<b>496,462.00</b>	<b>(449,155.00)</b>	<b>9.8%</b>
<b>TOTAL, EXPENDITURES</b>			<b>97,716,778.00</b>	<b>37,251,662.00</b>	<b>134,968,440.00</b>	<b>101,064,158.00</b>	<b>32,588,616.00</b>	<b>133,652,774.00</b>	<b>-1.0%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>INTERFUND TRANSFERS</b>									
<b>INTERFUND TRANSFERS IN</b>									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	4,168,724.00	0.00	4,168,724.00	0.00	0.00	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			4,168,724.00	0.00	4,168,724.00	0.00	0.00	0.00	-100.0%
<b>OTHER SOURCES/USES</b>									
<b>SOURCES</b>									
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>									
Contributions from Unrestricted Revenues		8980	(12,879,100.00)	12,879,100.00	0.00	(14,447,045.00)	14,447,045.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(12,879,100.00)	12,879,100.00	0.00	(14,447,045.00)	14,447,045.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>									
(a - b + c - d + e)			(17,047,824.00)	12,879,100.00	(4,168,724.00)	(14,447,045.00)	14,447,045.00	0.00	-100.0%



Description	Function Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>A. REVENUES</b>									
1) LCFF Sources		8010-8099	102,943,533.00	0.00	102,943,533.00	107,181,659.00	0.00	107,181,659.00	4.1%
2) Federal Revenue		8100-8299	0.00	6,928,444.00	6,928,444.00	0.00	5,919,487.00	5,919,487.00	-14.6%
3) Other State Revenue		8300-8599	9,693,518.00	5,630,154.00	15,323,672.00	5,462,506.00	4,386,941.00	9,849,447.00	-35.7%
4) Other Local Revenue		8600-8799	615,263.00	8,840,056.00	9,455,319.00	415,000.00	7,835,143.00	8,250,143.00	-12.7%
5) TOTAL REVENUES			113,252,314.00	21,398,654.00	134,650,968.00	113,059,165.00	18,141,571.00	131,200,736.00	-2.6%
<b>B. EXPENDITURES (Objects 1000-7999)</b>									
1) Instruction	1000-1999		63,078,793.00	24,561,000.00	87,639,793.00	66,590,382.00	21,772,888.00	88,363,270.00	0.8%
2) Instruction - Related Services	2000-2999		15,835,693.00	3,399,820.00	19,235,513.00	14,605,457.00	2,201,750.00	16,807,207.00	-12.6%
3) Pupil Services	3000-3999		4,684,337.00	2,463,801.00	7,148,138.00	5,060,152.00	2,118,002.00	7,178,154.00	0.4%
4) Ancillary Services	4000-4999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		5,933,999.00	548,445.00	6,482,444.00	6,255,942.00	497,276.00	6,753,218.00	4.2%
8) Plant Services	8000-8999		7,290,594.00	5,124,913.00	12,415,507.00	7,635,253.00	4,848,700.00	12,483,953.00	0.6%
9) Other Outgo	9000-9999	Except 7600-7699	893,362.00	1,153,683.00	2,047,045.00	916,972.00	1,150,000.00	2,066,972.00	1.0%
10) TOTAL EXPENDITURES			97,716,778.00	37,251,662.00	134,968,440.00	101,064,158.00	32,588,616.00	133,652,774.00	-1.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			15,535,536.00	(15,853,008.00)	(317,472.00)	11,995,007.00	(14,447,045.00)	(2,452,038.00)	672.4%
<b>D. OTHER FINANCING SOURCES/USES</b>									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	4,168,724.00	0.00	4,168,724.00	0.00	0.00	0.00	-100.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(12,879,100.00)	12,879,100.00	0.00	(14,447,045.00)	14,447,045.00	0.00	0.0%
4) TOTAL OTHER FINANCING SOURCES/USES			(17,047,824.00)	12,879,100.00	(4,168,724.00)	(14,447,045.00)	14,447,045.00	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(1,512,288.00)	(2,973,908.00)	(4,486,196.00)	(2,452,038.00)	0.00	(2,452,038.00)	-45.3%
<b>F. FUND BALANCE, RESERVES</b>									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	28,753,801.00	2,973,908.00	31,727,709.00	27,241,513.00	0.00	27,241,513.00	-14.1%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			28,753,801.00	2,973,908.00	31,727,709.00	27,241,513.00	0.00	27,241,513.00	-14.1%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			28,753,801.00	2,973,908.00	31,727,709.00	27,241,513.00	0.00	27,241,513.00	-14.1%
2) Ending Balance, June 30 (E + F1e)			27,241,513.00	0.00	27,241,513.00	24,789,475.00	0.00	24,789,475.00	-9.0%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	65,681.00	0.00	65,681.00	65,681.00	0.00	65,681.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	2,800,000.00	0.00	2,800,000.00	0.00	0.00	0.00	-100.0%
One-Time Mandated Cost Revenue	0000	9780	2,800,000.00		2,800,000.00				
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	4,174,115.00	0.00	4,174,115.00	4,009,584.00	0.00	4,009,584.00	-3.9%
Unassigned/Unappropriated Amount		9790	20,151,717.00	0.00	20,151,717.00	20,664,210.00	0.00	20,664,210.00	2.5%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	72,054.00	72,078.00	0.0%
3) Other State Revenue		8300-8599	1,921,330.00	1,857,634.00	-3.3%
4) Other Local Revenue		8600-8799	2,345,402.00	2,379,160.00	1.4%
5) TOTAL, REVENUES			4,338,786.00	4,308,872.00	-0.7%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	643,601.00	761,208.00	18.3%
2) Classified Salaries		2000-2999	1,945,692.00	2,000,084.00	2.8%
3) Employee Benefits		3000-3999	754,433.00	845,478.00	12.1%
4) Books and Supplies		4000-4999	521,784.00	373,942.00	-28.3%
5) Services and Other Operating Expenditures		5000-5999	227,528.00	132,657.00	-41.7%
6) Capital Outlay		6000-6999	62,745.00	0.00	-100.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	180,103.00	191,603.00	6.4%
9) TOTAL, EXPENDITURES			4,335,886.00	4,304,972.00	-0.7%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			2,900.00	3,900.00	34.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			2,900.00	3,900.00	34.5%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,059,337.00	1,062,237.00	0.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,059,337.00	1,062,237.00	0.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,059,337.00	1,062,237.00	0.3%
2) Ending Balance, June 30 (E + F1e)			1,062,237.00	1,066,137.00	0.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,062,237.00	1,066,137.00	0.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low- Income and Neglected	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	72,054.00	72,078.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>72,054.00</b>	<b>72,078.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>					
Child Nutrition Programs		8520	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	1,770,295.00	1,770,151.00	0.0%
All Other State Revenue	All Other	8590	151,035.00	87,483.00	-42.1%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>1,921,330.00</b>	<b>1,857,634.00</b>	<b>-3.3%</b>
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
Interest		8660	4,000.00	5,000.00	25.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Child Development Parent Fees		8673	2,340,802.00	2,373,560.00	1.4%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	600.00	600.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>2,345,402.00</b>	<b>2,379,160.00</b>	<b>1.4%</b>
<b>TOTAL, REVENUES</b>			<b>4,338,786.00</b>	<b>4,308,872.00</b>	<b>-0.7%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Certificated Teachers' Salaries		1100	518,025.00	612,942.00	18.3%
Certificated Pupil Support Salaries		1200	64,057.00	83,000.00	29.6%
Certificated Supervisors' and Administrators' Salaries		1300	61,519.00	65,266.00	6.1%
Other Certificated Salaries		1900	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>643,601.00</b>	<b>761,208.00</b>	<b>18.3%</b>
<b>CLASSIFIED SALARIES</b>					
Classified Instructional Salaries		2100	1,553,501.00	1,566,000.00	0.8%
Classified Support Salaries		2200	2,000.00	0.00	-100.0%
Classified Supervisors' and Administrators' Salaries		2300	218,823.00	199,892.00	-8.7%
Clerical, Technical and Office Salaries		2400	171,368.00	234,192.00	36.7%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>1,945,692.00</b>	<b>2,000,084.00</b>	<b>2.8%</b>
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	59,233.00	62,783.00	6.0%
PERS		3201-3202	188,152.00	209,121.00	11.1%
OASDI/Medicare/Alternative		3301-3302	161,182.00	175,966.00	9.2%
Health and Welfare Benefits		3401-3402	277,141.00	325,538.00	17.5%
Unemployment Insurance		3501-3502	1,552.00	2,151.00	38.6%
Workers' Compensation		3601-3602	31,609.00	33,248.00	5.2%
OPEB, Allocated		3701-3702	35,564.00	36,671.00	3.1%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>754,433.00</b>	<b>845,478.00</b>	<b>12.1%</b>
<b>BOOKS AND SUPPLIES</b>					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	431,784.00	338,942.00	-21.5%
Noncapitalized Equipment		4400	90,000.00	35,000.00	-61.1%
Food		4700	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>521,784.00</b>	<b>373,942.00</b>	<b>-28.3%</b>



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	58,668.00	42,077.00	-28.3%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	5,750.00	6,600.00	14.8%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	30,368.00	24,500.00	-19.3%
Professional/Consulting Services and Operating Expenditures		5800	107,805.00	43,480.00	-59.7%
Communications		5900	24,937.00	16,000.00	-35.8%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>227,528.00</b>	<b>132,657.00</b>	<b>-41.7%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	62,745.00	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>62,745.00</b>	<b>0.00</b>	<b>-100.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>					
Transfers of Indirect Costs - Interfund		7350	180,103.00	191,603.00	6.4%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>180,103.00</b>	<b>191,603.00</b>	<b>6.4%</b>
<b>TOTAL, EXPENDITURES</b>			<b>4,335,886.00</b>	<b>4,304,972.00</b>	<b>-0.7%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	72,054.00	72,078.00	0.0%
3) Other State Revenue		8300-8599	1,921,330.00	1,857,634.00	-3.3%
4) Other Local Revenue		8600-8799	2,345,402.00	2,379,160.00	1.4%
5) TOTAL, REVENUES			4,338,786.00	4,308,872.00	-0.7%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		3,173,062.00	3,155,773.00	-0.5%
2) Instruction - Related Services	2000-2999		755,550.00	819,318.00	8.4%
3) Pupil Services	3000-3999		87,431.00	110,278.00	26.1%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		180,103.00	191,603.00	6.4%
8) Plant Services	8000-8999		139,740.00	28,000.00	-80.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,335,886.00	4,304,972.00	-0.7%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			2,900.00	3,900.00	34.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			2,900.00	3,900.00	34.5%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited					
		9791	1,059,337.00	1,062,237.00	0.3%
b) Audit Adjustments					
		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)					
			1,059,337.00	1,062,237.00	0.3%
d) Other Restatements					
		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)					
			1,059,337.00	1,062,237.00	0.3%
2) Ending Balance, June 30 (E + F1e)					
			1,062,237.00	1,066,137.00	0.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash					
		9711	0.00	0.00	0.0%
Stores					
		9712	0.00	0.00	0.0%
Prepaid Expenditures					
		9713	0.00	0.00	0.0%
All Others					
		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements					
		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)					
		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)					
		9780	1,062,237.00	1,066,137.00	0.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties					
		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount					
		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
<hr/>		<hr/>	
	Total, Restricted Balance	0.00	0.00
		<hr/>	

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,151,603.00	4,567,616.00	10.0%
3) Other State Revenue		8300-8599	231,025.00	256,113.00	10.9%
4) Other Local Revenue		8600-8799	1,206,357.00	1,288,588.00	6.8%
5) TOTAL, REVENUES			5,588,985.00	6,112,317.00	9.4%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	1,990,012.00	2,099,568.00	5.5%
3) Employee Benefits		3000-3999	811,742.00	864,136.00	6.5%
4) Books and Supplies		4000-4999	2,500,210.00	2,548,515.00	1.9%
5) Services and Other Operating Expenditures		5000-5999	168,702.00	173,148.00	2.6%
6) Capital Outlay		6000-6999	222,000.00	321,500.00	44.8%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	229,103.00	257,552.00	12.4%
9) TOTAL, EXPENDITURES			5,921,769.00	6,264,419.00	5.8%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(332,784.00)	(152,102.00)	-54.3%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(332,784.00)	(152,102.00)	-54.3%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,391,858.57	2,059,074.57	-13.9%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,391,858.57	2,059,074.57	-13.9%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,391,858.57	2,059,074.57	-13.9%
2) Ending Balance, June 30 (E + F1e)			2,059,074.57	1,906,972.57	-7.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,059,074.57	1,906,972.57	-7.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
Child Nutrition Programs		8220	4,151,603.00	4,567,616.00	10.0%
Donated Food Commodities		8221	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>4,151,603.00</b>	<b>4,567,616.00</b>	<b>10.0%</b>
<b>OTHER STATE REVENUE</b>					
Child Nutrition Programs		8520	231,025.00	256,113.00	10.9%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>231,025.00</b>	<b>256,113.00</b>	<b>10.9%</b>
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	1,203,123.00	1,285,669.00	6.9%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	2,384.00	2,369.00	-0.6%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	850.00	550.00	-35.3%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,206,357.00</b>	<b>1,288,588.00</b>	<b>6.8%</b>
<b>TOTAL, REVENUES</b>			<b>5,588,985.00</b>	<b>6,112,317.00</b>	<b>9.4%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	1,817,052.00	1,919,734.00	5.7%
Classified Supervisors' and Administrators' Salaries		2300	171,860.00	178,734.00	4.0%
Clerical, Technical and Office Salaries		2400	1,100.00	1,100.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>1,990,012.00</b>	<b>2,099,568.00</b>	<b>5.5%</b>
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	250,603.00	273,787.00	9.3%
OASDI/Medicare/Alternative		3301-3302	153,152.00	161,533.00	5.5%
Health and Welfare Benefits		3401-3402	355,281.00	373,207.00	5.0%
Unemployment Insurance		3501-3502	994.00	1,049.00	5.5%
Workers' Compensation		3601-3602	23,867.00	25,182.00	5.5%
OPEB, Allocated		3701-3702	27,845.00	29,378.00	5.5%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>811,742.00</b>	<b>864,136.00</b>	<b>6.5%</b>
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	243,006.00	256,253.00	5.5%
Noncapitalized Equipment		4400	3,000.00	1,000.00	-66.7%
Food		4700	2,254,204.00	2,291,262.00	1.6%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>2,500,210.00</b>	<b>2,548,515.00</b>	<b>1.9%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	8,105.00	8,648.00	6.7%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	2,358.00	2,594.00	10.0%
Operations and Housekeeping Services		5500	65,000.00	68,250.00	5.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	54,547.00	57,660.00	5.7%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	30,642.00	30,946.00	1.0%
Communications		5900	8,050.00	5,050.00	-37.3%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>168,702.00</b>	<b>173,148.00</b>	<b>2.6%</b>
<b>CAPITAL OUTLAY</b>					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	47,000.00	0.00	-100.0%
Equipment Replacement		6500	175,000.00	321,500.00	83.7%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>222,000.00</b>	<b>321,500.00</b>	<b>44.8%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>					
Transfers of Indirect Costs - Interfund		7350	229,103.00	257,552.00	12.4%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>229,103.00</b>	<b>257,552.00</b>	<b>12.4%</b>
<b>TOTAL, EXPENDITURES</b>			<b>5,921,769.00</b>	<b>6,264,419.00</b>	<b>5.8%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,151,603.00	4,567,616.00	10.0%
3) Other State Revenue		8300-8599	231,025.00	256,113.00	10.9%
4) Other Local Revenue		8600-8799	1,206,357.00	1,288,588.00	6.8%
5) TOTAL, REVENUES			5,588,985.00	6,112,317.00	9.4%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		5,627,666.00	5,938,617.00	5.5%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		229,103.00	257,552.00	12.4%
8) Plant Services	8000-8999		65,000.00	68,250.00	5.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			5,921,769.00	6,264,419.00	5.8%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(332,784.00)	(152,102.00)	-54.3%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(332,784.00)	(152,102.00)	-54.3%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,391,858.57	2,059,074.57	-13.9%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,391,858.57	2,059,074.57	-13.9%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,391,858.57	2,059,074.57	-13.9%
2) Ending Balance, June 30 (E + F1e)			2,059,074.57	1,906,972.57	-7.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	2,059,074.57	1,906,972.57	-7.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
<hr/>		<hr/>	
Total, Restricted Balance		0.00	0.00
		<hr/>	

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,000.00	2,000.00	-60.0%
5) TOTAL, REVENUES			5,000.00	2,000.00	-60.0%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	120,990.00	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	497,010.00	200,000.00	-59.8%
6) Capital Outlay		6000-6999	5,000.00	200,000.00	3900.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			623,000.00	400,000.00	-35.8%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(618,000.00)	(398,000.00)	-35.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(618,000.00)	(398,000.00)	-35.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,307,666.00	689,666.00	-47.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,307,666.00	689,666.00	-47.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,307,666.00	689,666.00	-47.3%
2) Ending Balance, June 30 (E + F1e)			689,666.00	291,666.00	-57.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	689,666.00	291,666.00	-57.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>LCFF SOURCES</b>					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
All Other State Revenue					
		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	5,000.00	2,000.00	-60.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			5,000.00	2,000.00	-60.0%
<b>TOTAL, REVENUES</b>			5,000.00	2,000.00	-60.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	114,600.00	0.00	-100.0%
Noncapitalized Equipment		4400	6,390.00	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			120,990.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	475,010.00	200,000.00	-57.9%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	22,000.00	0.00	-100.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>497,010.00</b>	<b>200,000.00</b>	<b>-59.8%</b>
<b>CAPITAL OUTLAY</b>					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	5,000.00	200,000.00	3900.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>5,000.00</b>	<b>200,000.00</b>	<b>3900.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>623,000.00</b>	<b>400,000.00</b>	<b>-35.8%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,000.00	2,000.00	-60.0%
5) TOTAL, REVENUES			5,000.00	2,000.00	-60.0%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		623,000.00	400,000.00	-35.8%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			623,000.00	400,000.00	-35.8%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(618,000.00)	(398,000.00)	-35.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(618,000.00)	(398,000.00)	-35.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,307,666.00	689,666.00	-47.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,307,666.00	689,666.00	-47.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,307,666.00	689,666.00	-47.3%
2) Ending Balance, June 30 (E + F1e)			689,666.00	291,666.00	-57.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	689,666.00	291,666.00	-57.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%



<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
<hr/>			
	Total, Restricted Balance	<hr/> 0.00	<hr/> 0.00

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,000.00	200.00	-95.0%
5) TOTAL, REVENUES			4,000.00	200.00	-95.0%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	210,130.00	93,654.00	-55.4%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			210,130.00	93,654.00	-55.4%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(206,130.00)	(93,454.00)	-54.7%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	84,287.00	0.00	-100.0%
b) Transfers Out		7600-7629	1,000,000.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(915,713.00)	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(1,121,843.00)	(93,454.00)	-91.7%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,259,011.00	137,168.00	-89.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,259,011.00	137,168.00	-89.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,259,011.00	137,168.00	-89.1%
2) Ending Balance, June 30 (E + F1e)			137,168.00	43,714.00	-68.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	137,168.00	43,714.00	-68.1%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
		8616	0.00	0.00	0.0%
		8617	0.00	0.00	0.0%
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Leases and Rentals					
		8650	0.00	0.00	0.0%
Interest					
		8660	4,000.00	200.00	-95.0%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	0.00	0.00	0.0%
Other Local Revenue					
		8699	0.00	0.00	0.0%
		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			4,000.00	200.00	-95.0%
<b>TOTAL, REVENUES</b>			4,000.00	200.00	-95.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			0.00	0.00	0.0%
<b>CAPITAL OUTLAY</b>					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			0.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	13,966.00	7,894.00	-43.5%
Other Debt Service - Principal		7439	196,164.00	85,760.00	-56.3%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			210,130.00	93,654.00	-55.4%
<b>TOTAL, EXPENDITURES</b>			210,130.00	93,654.00	-55.4%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	84,287.00	0.00	-100.0%
(a) TOTAL, INTERFUND TRANSFERS IN			84,287.00	0.00	-100.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	1,000,000.00	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			1,000,000.00	0.00	-100.0%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)</b>			(915,713.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,000.00	200.00	-95.0%
5) TOTAL, REVENUES			4,000.00	200.00	-95.0%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	210,130.00	93,654.00	-55.4%
10) TOTAL, EXPENDITURES			210,130.00	93,654.00	-55.4%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>					
			(206,130.00)	(93,454.00)	-54.7%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	84,287.00	0.00	-100.0%
b) Transfers Out		7600-7629	1,000,000.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(915,713.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(1,121,843.00)	(93,454.00)	-91.7%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,259,011.00	137,168.00	-89.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,259,011.00	137,168.00	-89.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,259,011.00	137,168.00	-89.1%
2) Ending Balance, June 30 (E + F1e)			137,168.00	43,714.00	-68.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	137,168.00	43,714.00	-68.1%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	106,000.00	106,000.00	0.0%
5) TOTAL, REVENUES			106,000.00	106,000.00	0.0%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	20,000.00	New
5) Services and Other Operating Expenditures		5000-5999	112,302.00	145,302.00	29.4%
6) Capital Outlay		6000-6999	575,000.00	1,204,000.00	109.4%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			718,763.00	1,400,763.00	94.9%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(612,763.00)	(1,294,763.00)	111.3%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	1,500,000.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(1,500,000.00)	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(2,112,763.00)	(1,294,763.00)	-38.7%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,638,146.00	1,525,383.00	-58.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,638,146.00	1,525,383.00	-58.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,638,146.00	1,525,383.00	-58.1%
2) Ending Balance, June 30 (E + F1e)			1,525,383.00	230,620.00	-84.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,525,383.00	230,620.00	-84.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30					
(G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Interest		8660	6,000.00	6,000.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees					
		8681	100,000.00	100,000.00	0.0%
Other Local Revenue All Other Local Revenue					
		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			106,000.00	106,000.00	0.0%
<b>TOTAL, REVENUES</b>			106,000.00	106,000.00	0.0%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	20,000.00	New
TOTAL, BOOKS AND SUPPLIES			0.00	20,000.00	New

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	103,500.00	136,500.00	31.9%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>112,302.00</b>	<b>145,302.00</b>	<b>29.4%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	0.00	220,000.00	New
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	575,000.00	984,000.00	71.1%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>575,000.00</b>	<b>1,204,000.00</b>	<b>109.4%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>31,461.00</b>	<b>31,461.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>718,763.00</b>	<b>1,400,763.00</b>	<b>94.9%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	1,500,000.00	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			1,500,000.00	0.00	-100.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(1,500,000.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	106,000.00	106,000.00	0.0%
5) TOTAL, REVENUES			106,000.00	106,000.00	0.0%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		687,302.00	1,369,302.00	99.2%
9) Other Outgo	9000-9999	Except 7600-7699	31,461.00	31,461.00	0.0%
10) TOTAL, EXPENDITURES			718,763.00	1,400,763.00	94.9%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>					
			(612,763.00)	(1,294,763.00)	111.3%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	1,500,000.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(1,500,000.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(2,112,763.00)	(1,294,763.00)	-38.7%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,638,146.00	1,525,383.00	-58.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,638,146.00	1,525,383.00	-58.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,638,146.00	1,525,383.00	-58.1%
2) Ending Balance, June 30 (E + F1e)			1,525,383.00	230,620.00	-84.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	1,525,383.00	230,620.00	-84.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	304,000.00	315,000.00	3.6%
5) TOTAL, REVENUES			304,000.00	315,000.00	3.6%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	50,000.00	New
5) Services and Other Operating Expenditures		5000-5999	698,837.00	3,056,000.00	337.3%
6) Capital Outlay		6000-6999	900,000.00	2,300,000.00	155.6%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			1,598,837.00	5,406,000.00	238.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(1,294,837.00)	(5,091,000.00)	293.2%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	6,584,437.00	0.00	-100.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			6,584,437.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			5,289,600.00	(5,091,000.00)	-196.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,800,582.00	7,090,182.00	293.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,800,582.00	7,090,182.00	293.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,800,582.00	7,090,182.00	293.8%
2) Ending Balance, June 30 (E + F1e)			7,090,182.00	1,999,182.00	-71.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	7,090,182.00	1,999,182.00	-71.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	300,000.00	300,000.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	4,000.00	15,000.00	275.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			304,000.00	315,000.00	3.6%
<b>TOTAL, REVENUES</b>			304,000.00	315,000.00	3.6%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	50,000.00	New
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	50,000.00	New

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	698,837.00	3,056,000.00	337.3%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>698,837.00</b>	<b>3,056,000.00</b>	<b>337.3%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	200,000.00	150,000.00	-25.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	700,000.00	2,150,000.00	207.1%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>900,000.00</b>	<b>2,300,000.00</b>	<b>155.6%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>1,598,837.00</b>	<b>5,406,000.00</b>	<b>238.1%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	6,584,437.00	0.00	-100.0%
(a) TOTAL, INTERFUND TRANSFERS IN			6,584,437.00	0.00	-100.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			6,584,437.00	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	304,000.00	315,000.00	3.6%
5) TOTAL, REVENUES			304,000.00	315,000.00	3.6%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		1,598,837.00	5,406,000.00	238.1%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			1,598,837.00	5,406,000.00	238.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>					
			(1,294,837.00)	(5,091,000.00)	293.2%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	6,584,437.00	0.00	-100.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			6,584,437.00	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			5,289,600.00	(5,091,000.00)	-196.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited					
		9791	1,800,582.00	7,090,182.00	293.8%
b) Audit Adjustments					
		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)					
			1,800,582.00	7,090,182.00	293.8%
d) Other Restatements					
		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)					
			1,800,582.00	7,090,182.00	293.8%
2) Ending Balance, June 30 (E + F1e)					
			7,090,182.00	1,999,182.00	-71.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash					
		9711	0.00	0.00	0.0%
Stores					
		9712	0.00	0.00	0.0%
Prepaid Expenditures					
		9713	0.00	0.00	0.0%
All Others					
		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements					
		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)					
		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)					
		9780	7,090,182.00	1,999,182.00	-71.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties					
		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount					
		9790	0.00	0.00	0.0%



<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	857,689.00	943,811.00	10.0%
5) TOTAL, REVENUES			857,689.00	943,811.00	10.0%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	131,383.00	135,370.00	3.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	632,984.00	637,642.00	0.7%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			764,367.00	773,012.00	1.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			93,322.00	170,799.00	83.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	607,217.00	175,000.00	-71.2%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(607,217.00)	(175,000.00)	-71.2%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(513,895.00)	(4,201.00)	-99.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	568,133.00	54,238.00	-90.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			568,133.00	54,238.00	-90.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			568,133.00	54,238.00	-90.5%
2) Ending Balance, June 30 (E + F1e)			54,238.00	50,037.00	-7.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			54,238.00	50,037.00	-7.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
County and District Taxes					
Other Restricted Levies					
Secured Roll		8615	860,000.00	830,000.00	-3.5%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes					
Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds					
Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	165.00	162.00	-1.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	(2,476.00)	113,649.00	-4690.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			857,689.00	943,811.00	10.0%
<b>TOTAL, REVENUES</b>			857,689.00	943,811.00	10.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	131,383.00	135,370.00	3.0%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			131,383.00	135,370.00	3.0%
<b>CAPITAL OUTLAY</b>					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			0.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	311,596.00	302,033.00	-3.1%
Other Debt Service - Principal		7439	321,388.00	335,609.00	4.4%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			632,984.00	637,642.00	0.7%
<b>TOTAL, EXPENDITURES</b>			764,367.00	773,012.00	1.1%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	607,217.00	175,000.00	-71.2%
(d) TOTAL, USES			607,217.00	175,000.00	-71.2%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			(607,217.00)	(175,000.00)	-71.2%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	857,689.00	943,811.00	10.0%
5) TOTAL, REVENUES			857,689.00	943,811.00	10.0%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		131,383.00	135,370.00	3.0%
9) Other Outgo	9000-9999	Except 7600-7699	632,984.00	637,642.00	0.7%
10) TOTAL, EXPENDITURES			764,367.00	773,012.00	1.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>					
			93,322.00	170,799.00	83.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	607,217.00	175,000.00	-71.2%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(607,217.00)	(175,000.00)	-71.2%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(513,895.00)	(4,201.00)	-99.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	568,133.00	54,238.00	-90.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			568,133.00	54,238.00	-90.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			568,133.00	54,238.00	-90.5%
2) Ending Balance, June 30 (E + F1e)			54,238.00	50,037.00	-7.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			54,238.00	50,037.00	-7.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
9010	Other Restricted Local	54,238.00	50,037.00
Total, Restricted Balance		<u>54,238.00</u>	<u>50,037.00</u>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,442,486.00	3,800,034.00	10.4%
5) TOTAL, REVENUES			3,442,486.00	3,800,034.00	10.4%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,587,450.00	3,587,450.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,587,450.00	3,587,450.00	0.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(144,964.00)	212,584.00	-246.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(144,964.00)	212,584.00	-246.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,141,455.00	2,996,491.00	-4.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,141,455.00	2,996,491.00	-4.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,141,455.00	2,996,491.00	-4.6%
2) Ending Balance, June 30 (E + F1e)			2,996,491.00	3,209,075.00	7.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			2,996,491.00	3,209,075.00	7.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Voted Indebtedness Levies					
Homeowners' Exemptions		8571	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes Voted Indebtedness Levies					
Secured Roll		8611	3,311,974.00	3,669,522.00	10.8%
Unsecured Roll		8612	0.00	0.00	0.0%
Prior Years' Taxes		8613	45,373.00	45,373.00	0.0%
Supplemental Taxes		8614	79,057.00	79,057.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Interest		8660	6,082.00	6,082.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			3,442,486.00	3,800,034.00	10.4%
<b>TOTAL, REVENUES</b>			3,442,486.00	3,800,034.00	10.4%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Debt Service					
Bond Redemptions		7433	2,345,000.00	2,345,000.00	0.0%
Bond Interest and Other Service Charges		7434	1,242,450.00	1,242,450.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>3,587,450.00</b>	<b>3,587,450.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>3,587,450.00</b>	<b>3,587,450.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,442,486.00	3,800,034.00	10.4%
5) TOTAL, REVENUES			3,442,486.00	3,800,034.00	10.4%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	3,587,450.00	3,587,450.00	0.0%
10) TOTAL, EXPENDITURES			3,587,450.00	3,587,450.00	0.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(144,964.00)	212,584.00	-246.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(144,964.00)	212,584.00	-246.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,141,455.00	2,996,491.00	-4.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,141,455.00	2,996,491.00	-4.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,141,455.00	2,996,491.00	-4.6%
2) Ending Balance, June 30 (E + F1e)			2,996,491.00	3,209,075.00	7.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			2,996,491.00	3,209,075.00	7.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
9010	Other Restricted Local	2,996,491.00	3,209,075.00
Total, Restricted Balance		<u>2,996,491.00</u>	<u>3,209,075.00</u>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,707,200.00	1,828,250.00	7.1%
5) TOTAL, REVENUES			1,707,200.00	1,828,250.00	7.1%
<b>B. EXPENSES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	136,902.00	145,479.00	6.3%
3) Employee Benefits		3000-3999	68,349.00	70,737.00	3.5%
4) Books and Supplies		4000-4999	127,557.00	123,000.00	-3.6%
5) Services and Other Operating Expenses		5000-5999	1,545,700.00	1,540,206.00	-0.4%
6) Depreciation		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,878,508.00	1,879,422.00	0.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(171,308.00)	(51,172.00)	-70.1%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)</b>			(171,308.00)	(51,172.00)	-70.1%
<b>F. NET POSITION</b>					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,180,766.00	1,009,458.00	-14.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,180,766.00	1,009,458.00	-14.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,180,766.00	1,009,458.00	-14.5%
2) Ending Net Position, June 30 (E + F1e)			1,009,458.00	958,286.00	-5.1%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,009,458.00	958,286.00	-5.1%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
10) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net Pension Liability		9663	0.00		
b) Net OPEB Obligation		9664	0.00		
c) Compensated Absences		9665	0.00		
d) COPs Payable		9666	0.00		
e) Capital Leases Payable		9667	0.00		
f) Lease Revenue Bonds Payable		9668	0.00		
g) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. NET POSITION</b>					
Net Position, June 30 (G10 + H2) - (I7 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>OTHER STATE REVENUE</b>					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	10,200.00	13,250.00	29.9%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
In-District Premiums/ Contributions		8674	1,685,000.00	1,815,000.00	7.7%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	12,000.00	0.00	-100.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			1,707,200.00	1,828,250.00	7.1%
<b>TOTAL, REVENUES</b>			1,707,200.00	1,828,250.00	7.1%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			0.00	0.00	0.0%
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	86,064.00	91,312.00	6.1%
Clerical, Technical and Office Salaries		2400	50,838.00	54,167.00	6.5%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			136,902.00	145,479.00	6.3%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	17,188.00	18,584.00	8.1%
OASDI/Medicare/Alternative		3301-3302	10,573.00	11,147.00	5.4%
Health and Welfare Benefits		3401-3402	36,925.00	37,112.00	0.5%
Unemployment Insurance		3501-3502	70.00	78.00	11.4%
Workers' Compensation		3601-3602	1,658.00	1,761.00	6.2%
OPEB, Allocated		3701-3702	1,935.00	2,055.00	6.2%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			68,349.00	70,737.00	3.5%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	79,557.00	75,000.00	-5.7%
Noncapitalized Equipment		4400	48,000.00	48,000.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			127,557.00	123,000.00	-3.6%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENSES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	10,800.00	10,806.00	0.1%
Dues and Memberships		5300	2,000.00	2,000.00	0.0%
Insurance		5400-5450	663,000.00	668,000.00	0.8%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,000.00	1,000.00	0.0%
Transfers of Direct Costs - Interfund		5750	2,400.00	2,400.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	865,500.00	855,500.00	-1.2%
Communications		5900	1,000.00	500.00	-50.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENSES</b>			<b>1,545,700.00</b>	<b>1,540,206.00</b>	<b>-0.4%</b>
<b>DEPRECIATION</b>					
Depreciation Expense		6900	0.00	0.00	0.0%
<b>TOTAL, DEPRECIATION</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENSES</b>			<b>1,878,508.00</b>	<b>1,879,422.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,707,200.00	1,828,250.00	7.1%
5) TOTAL, REVENUES			1,707,200.00	1,828,250.00	7.1%
<b>B. EXPENSES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		1,878,508.00	1,879,422.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			1,878,508.00	1,879,422.00	0.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(171,308.00)	(51,172.00)	-70.1%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)</b>			(171,308.00)	(51,172.00)	-70.1%
<b>F. NET POSITION</b>					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,180,766.00	1,009,458.00	-14.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,180,766.00	1,009,458.00	-14.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,180,766.00	1,009,458.00	-14.5%
2) Ending Net Position, June 30 (E + F1e)			1,009,458.00	958,286.00	-5.1%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,009,458.00	958,286.00	-5.1%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
	Total, Restricted Net Position	0.00	0.00



Description	2015-16 Estimated Actuals			2016-17 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
<b>A. DISTRICT</b>						
<b>1. Total District Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	13,182.84	13,182.84	13,344.35	13,182.84	13,182.84	13,182.84
<b>2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
<b>3. Total Basic Aid Open Enrollment Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
<b>4. Total, District Regular ADA (Sum of Lines A1 through A3)</b>	13,182.84	13,182.84	13,344.35	13,182.84	13,182.84	13,182.84
<b>5. District Funded County Program ADA</b>						
a. County Community Schools	35.85	35.85	35.85	35.85	35.85	35.85
b. Special Education-Special Day Class	3.24	3.24	3.24	3.24	3.24	3.24
c. Special Education-NPS/LCI						
d. Special Education Extended Year	0.27	0.27	0.27	0.27	0.27	0.27
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
<b>g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)</b>	39.36	39.36	39.36	39.36	39.36	39.36
<b>6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)</b>	13,222.20	13,222.20	13,383.71	13,222.20	13,222.20	13,222.20
<b>7. Adults in Correctional Facilities</b>						
<b>8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)</b>						

	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February	
ESTIMATES THROUGH THE MONTH OF JUNE											
<b>A. BEGINNING CASH</b>			32,610,551.00	30,290,104.00	22,784,740.00	21,971,395.00	15,308,104.00	13,377,966.00	34,363,674.00	26,887,051.00	
<b>B. RECEIPTS</b>											
LCFF/Revenue Limit Sources											
	8010-8019		2,469,991.00	2,469,991.00	8,624,447.00	4,445,984.00	4,445,984.00	8,624,447.00	4,445,984.00	4,445,984.00	
	8020-8079		1,500,000.00	30,023.00	822,994.00	154,220.00	3,120,000.00	15,000,000.00	3,000,000.00	500,000.00	
	8080-8099										
	8100-8299		17,758.00	130,229.00	248,618.00	23,678.00	118,390.00	591,949.00	41,436.00	17,758.00	
	8300-8599		39,398.00	196,989.00	1,969,889.00	187,139.00	393,978.00	1,500,000.00	1,378,923.00		
	8600-8799		420,757.00	412,507.00	33,001.00	297,005.00	107,252.00	1,254,022.00	1,716,030.00	313,505.00	
	8910-8929										
	8930-8979										
<b>TOTAL RECEIPTS</b>			4,447,904.00	3,239,739.00	11,698,949.00	5,108,026.00	8,185,604.00	26,970,418.00	10,582,373.00	5,277,247.00	
<b>C. DISBURSEMENTS</b>											
	1000-1999		629,544.00	5,791,803.00	5,917,712.00	5,980,666.00	6,169,529.00	62,954.00	12,590,876.00	6,169,529.00	
	2000-2999			1,054,651.00	1,654,355.00	1,964,546.00	1,716,393.00	2,129,981.00	1,861,149.00	2,067,943.00	
	3000-3999		3,805,918.00	1,545,260.00	2,518,201.00	2,289,274.00	1,344,948.00	2,718,513.00	2,260,658.00	2,661,281.00	
	4000-4999		300,388.00	1,463,180.00	523,256.00	503,877.00	377,907.00	251,938.00	629,846.00	901,164.00	
	5000-5999		477,351.00	820,708.00	544,347.00	904,454.00	577,845.00	653,217.00	636,467.00	468,976.00	
	6000-6599		75,000.00	100,000.00	1,000,000.00	250,000.00	25,000.00	25,000.00	25,000.00	25,000.00	
	7000-7499		(349,206.00)	60,000.00	80,000.00	55,000.00	285,000.00	205,000.00	55,000.00	75,000.00	
	7600-7629										
	7630-7699										
<b>TOTAL DISBURSEMENTS</b>			4,938,995.00	10,835,602.00	12,237,871.00	11,947,817.00	10,496,622.00	6,046,603.00	18,058,996.00	12,368,893.00	
<b>D. BALANCE SHEET ITEMS</b>											
<u>Assets and Deferred Outflows</u>											
	9111-9199										
	9200-9299	4,760,994.00	3,094,646.00	952,199.00	33,327.00	238,050.00	380,880.00	61,893.00			
	9310										
	9320										
	9330										
	9340										
	9490										
<b>SUBTOTAL</b>			4,760,994.00	3,094,646.00	952,199.00	33,327.00	238,050.00	380,880.00	61,893.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>											
	9500-9599	6,155,003.00	4,924,002.00	861,700.00	307,750.00	61,550.00					
	9610										
	9640										
	9650										
	9690										
<b>SUBTOTAL</b>			6,155,003.00	4,924,002.00	861,700.00	307,750.00	61,550.00	0.00	0.00	0.00	0.00
<u>Nonoperating</u>											
	9910		0.00								
<b>TOTAL BALANCE SHEET ITEMS</b>			(1,394,009.00)	(1,829,356.00)	90,499.00	(274,423.00)	176,500.00	380,880.00	61,893.00	0.00	0.00
<b>E. NET INCREASE/DECREASE (B - C + D)</b>			(2,320,447.00)	(7,505,364.00)	(813,345.00)	(6,663,291.00)	(1,930,138.00)	20,985,708.00	(7,476,623.00)	(7,091,646.00)	
<b>F. ENDING CASH (A + E)</b>			30,290,104.00	22,784,740.00	21,971,395.00	15,308,104.00	13,377,966.00	34,363,674.00	26,887,051.00	19,795,405.00	
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>											

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ESTIMATES THROUGH THE MONTH OF	JUNE								
<b>A. BEGINNING CASH</b>		19,795,405.00	21,022,306.00	28,234,798.00	22,259,341.00				
<b>B. RECEIPTS</b>									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	8,624,447.00	4,445,984.00	4,445,984.00	8,624,448.00			66,113,675.00	66,113,675.00
Property Taxes	8020-8079	2,200,000.00	12,750,000.00	50,000.00	1,940,747.00			41,067,984.00	41,067,984.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	1,183,897.00	29,597.00	11,247.00	473,559.00	3,031,371.00		5,919,487.00	5,919,487.00
Other State Revenue	8300-8599	315,182.00	1,280,428.00	167,441.00	492,472.00	1,927,608.00		9,849,447.00	9,849,447.00
Other Local Revenue	8600-8799	305,255.00	354,756.00	1,815,031.00	264,005.00	957,017.00		8,250,143.00	8,250,143.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
<b>TOTAL RECEIPTS</b>		12,628,781.00	18,860,765.00	6,489,703.00	11,795,231.00	5,915,996.00	0.00	131,200,736.00	131,200,736.00
<b>C. DISBURSEMENTS</b>									
Certificated Salaries	1000-1999	6,169,529.00	6,106,575.00	6,106,575.00	1,196,133.00	62,956.00		62,954,381.00	62,954,381.00
Classified Salaries	2000-2999	1,675,034.00	1,923,187.00	1,923,187.00	1,923,187.00	785,819.00		20,679,432.00	20,679,432.00
Employee Benefits	3000-3999	2,260,658.00	2,375,122.00	2,232,042.00	2,232,042.00	372,008.00		28,615,925.00	28,615,925.00
Books and Supplies	4000-4999	513,566.00	658,915.00	1,288,761.00	377,907.00	1,899,228.00		9,689,933.00	9,689,933.00
Services	5000-5999	628,093.00	502,474.00	594,595.00	686,715.00	879,329.00		8,374,571.00	8,374,571.00
Capital Outlay	6000-6599	50,000.00	25,000.00	65,000.00	55,715.00			1,720,715.00	1,720,715.00
Other Outgo	7000-7499	105,000.00	57,000.00	255,000.00	59,978.00	675,045.00		1,617,817.00	1,617,817.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
<b>TOTAL DISBURSEMENTS</b>		11,401,880.00	11,648,273.00	12,465,160.00	6,531,677.00	4,674,385.00	0.00	133,652,774.00	133,652,774.00
<b>D. BALANCE SHEET ITEMS</b>									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299					5,915,994.00		10,676,989.00	
Due From Other Funds	9310							0.00	
Stores	9320							0.00	
Prepaid Expenditures	9330							0.00	
Other Current Assets	9340							0.00	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	5,915,994.00	0.00	10,676,989.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599					4,674,382.00		10,829,384.00	
Due To Other Funds	9610							0.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							0.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	4,674,382.00	0.00	10,829,384.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
<b>TOTAL BALANCE SHEET ITEMS</b>		0.00	0.00	0.00	0.00	1,241,612.00	0.00	(152,395.00)	
<b>E. NET INCREASE/DECREASE (B - C + D)</b>		1,226,901.00	7,212,492.00	(5,975,457.00)	5,263,554.00	2,483,223.00	0.00	(2,604,433.00)	(2,452,038.00)
<b>F. ENDING CASH (A + E)</b>		21,022,306.00	28,234,798.00	22,259,341.00	27,522,895.00				
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>								30,006,118.00	

Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
		ESTIMATES THROUGH THE MONTH OF JUNE							
<b>A. BEGINNING CASH</b>		27,522,895.00	26,799,908.00	20,169,189.00	19,152,301.00	12,837,111.00	11,433,359.00	31,545,128.00	24,136,801.00
<b>B. RECEIPTS</b>									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	2,673,882.00	2,673,882.00	8,991,450.00	4,812,987.00	4,812,987.00	8,991,450.00	4,812,987.00	4,812,987.00
Property Taxes	8020-8079	1,500,000.00	30,023.00	822,994.00	154,220.00	3,120,000.00	15,000,000.00	3,000,000.00	500,000.00
Miscellaneous Funds	8080-8099								
Federal Revenue	8100-8299	17,758.00	130,229.00	248,618.00	23,678.00	118,390.00	781,372.00	41,436.00	17,758.00
Other State Revenue	8300-8599	27,058.00	13,529.00	1,562,606.00	128,526.00	250,288.00		1,062,031.00	
Other Local Revenue	8600-8799	420,757.00	412,507.00	33,001.00	297,005.00	107,252.00	1,254,022.00	1,716,030.00	313,505.00
Interfund Transfers In	8910-8929								
All Other Financing Sources	8930-8979								
<b>TOTAL RECEIPTS</b>		4,639,455.00	3,260,170.00	11,658,669.00	5,416,416.00	8,408,917.00	26,026,844.00	10,632,484.00	5,644,250.00
<b>C. DISBURSEMENTS</b>									
Certificated Salaries	1000-1999	634,959.00	5,841,622.00	5,968,614.00	6,032,110.00	6,222,597.00	63,496.00	12,699,178.00	6,222,597.00
Classified Salaries	2000-2999		1,057,573.00	1,658,938.00	1,969,989.00	1,721,148.00	2,135,882.00	1,866,305.00	2,073,672.00
Employee Benefits	3000-3999	4,078,319.00	1,655,859.00	2,698,437.00	2,453,124.00	1,441,211.00	2,913,085.00	2,422,460.00	2,851,757.00
Books and Supplies	4000-4999	189,370.00	922,416.00	329,871.00	317,653.00	238,240.00	158,827.00	397,067.00	568,111.00
Services	5000-5999	489,665.00	841,880.00	558,390.00	927,786.00	592,752.00	670,068.00	652,886.00	481,074.00
Capital Outlay	6000-6599	75,000.00	100,000.00	1,000,000.00	250,000.00	25,000.00	25,000.00	25,000.00	25,000.00
Other Outgo	7000-7499	1,020.00	325.00	269,000.00	30,000.00	45,000.00	25,625.00	(22,085.00)	111,549.00
Interfund Transfers Out	7600-7629								
All Other Financing Uses	7630-7699								
<b>TOTAL DISBURSEMENTS</b>		5,468,333.00	10,419,675.00	12,483,250.00	11,980,662.00	10,285,948.00	5,991,983.00	18,040,811.00	12,333,760.00
<b>D. BALANCE SHEET ITEMS</b>									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199								
Accounts Receivable	9200-9299	5,915,994.00	3,845,396.00	1,183,199.00	41,412.00	295,800.00	473,279.00	76,908.00	
Due From Other Funds	9310								
Stores	9320								
Prepaid Expenditures	9330								
Other Current Assets	9340								
Deferred Outflows of Resources	9490								
<b>SUBTOTAL</b>		5,915,994.00	3,845,396.00	1,183,199.00	41,412.00	295,800.00	473,279.00	76,908.00	0.00
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599	4,674,382.00	3,739,505.00	654,413.00	233,719.00	46,744.00			
Due To Other Funds	9610								
Current Loans	9640								
Unearned Revenues	9650								
Deferred Inflows of Resources	9690								
<b>SUBTOTAL</b>		4,674,382.00	3,739,505.00	654,413.00	233,719.00	46,744.00	0.00	0.00	0.00
<u>Nonoperating</u>									
Suspense Clearing	9910								
<b>TOTAL BALANCE SHEET ITEMS</b>		1,241,612.00	105,891.00	528,786.00	(192,307.00)	249,056.00	473,279.00	76,908.00	0.00
<b>E. NET INCREASE/DECREASE (B - C + D)</b>		(722,987.00)	(6,630,719.00)	(1,016,888.00)	(6,315,190.00)	(1,403,752.00)	20,111,769.00	(7,408,327.00)	(6,689,510.00)
<b>F. ENDING CASH (A + E)</b>		26,799,908.00	20,169,189.00	19,152,301.00	12,837,111.00	11,433,359.00	31,545,128.00	24,136,801.00	17,447,291.00
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>									

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ESTIMATES THROUGH THE MONTH OF	JUNE								
<b>A. BEGINNING CASH</b>		17,447,291.00	18,482,920.00	25,168,022.00	19,847,471.00				
<b>B. RECEIPTS</b>									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	8,991,450.00	4,812,987.00	4,812,987.00	8,991,449.00			70,191,485.00	70,191,485.00
Property Taxes	8020-8079	2,200,000.00	12,750,000.00	50,000.00	1,940,747.00			41,067,984.00	41,067,984.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	704,419.00	29,597.00	11,839.00	272,296.00	3,522,097.00		5,919,487.00	5,919,487.00
Other State Revenue	8300-8599	216,465.00	676,453.00	114,997.00	338,226.00	2,374,349.00		6,764,528.00	6,764,528.00
Other Local Revenue	8600-8799	305,255.00	354,756.00	1,815,031.00	264,005.00	957,017.00		8,250,143.00	8,250,143.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
<b>TOTAL RECEIPTS</b>		12,417,589.00	18,623,793.00	6,804,854.00	11,806,723.00	6,853,463.00	0.00	132,193,627.00	132,193,627.00
<b>C. DISBURSEMENTS</b>									
Certificated Salaries	1000-1999	6,222,597.00	6,159,101.00	6,159,101.00	1,206,422.00	63,497.00		63,495,891.00	63,495,891.00
Classified Salaries	2000-2999	1,679,675.00	1,928,515.00	1,928,515.00	1,928,515.00	787,996.00		20,736,723.00	20,736,723.00
Employee Benefits	3000-3999	2,422,460.00	2,545,117.00	2,391,796.00	2,391,796.00	398,635.00		30,664,056.00	30,664,056.00
Books and Supplies	4000-4999	323,762.00	415,393.00	812,459.00	238,240.00	1,197,309.00		6,108,718.00	6,108,718.00
Services	5000-5999	644,296.00	515,437.00	609,933.00	704,430.00	902,013.00		8,590,610.00	8,590,610.00
Capital Outlay	6000-6599	50,000.00	25,000.00	65,000.00	55,715.00			1,720,715.00	1,720,715.00
Other Outgo	7000-7499	39,170.00	350,128.00	158,601.00	54,766.00	554,718.00		1,617,817.00	1,617,817.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
<b>TOTAL DISBURSEMENTS</b>		11,381,960.00	11,938,691.00	12,125,405.00	6,579,884.00	3,904,168.00	0.00	132,934,530.00	132,934,530.00
<b>D. BALANCE SHEET ITEMS</b>									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299					6,853,460.00		12,769,454.00	
Due From Other Funds	9310							0.00	
Stores	9320							0.00	
Prepaid Expenditures	9330							0.00	
Other Current Assets	9340							0.00	
Deferred Outflows of Resources	9490							0.00	
<b>SUBTOTAL</b>		0.00	0.00	0.00	0.00	6,853,460.00	0.00	12,769,454.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599					3,904,166.00		8,578,547.00	
Due To Other Funds	9610							0.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							0.00	
Deferred Inflows of Resources	9690							0.00	
<b>SUBTOTAL</b>		0.00	0.00	0.00	0.00	3,904,166.00	0.00	8,578,547.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
<b>TOTAL BALANCE SHEET ITEMS</b>		0.00	0.00	0.00	0.00	2,949,294.00	0.00	4,190,907.00	
<b>E. NET INCREASE/DECREASE (B - C + D)</b>		1,035,629.00	6,685,102.00	(5,320,551.00)	5,226,839.00	5,898,589.00	0.00	3,450,004.00	(740,903.00)
<b>F. ENDING CASH (A + E)</b>		18,482,920.00	25,168,022.00	19,847,471.00	25,074,310.00				
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>								30,972,899.00	

PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	61,396,849.00	301	0.00	303	61,396,849.00	305	2,309,033.00		307	59,087,816.00	309
2000 - Classified Salaries	19,656,226.00	311	0.00	313	19,656,226.00	315	2,559,759.00		317	17,096,467.00	319
3000 - Employee Benefits	25,778,153.00	321	1,125,238.00	323	24,652,915.00	325	882,967.00		327	23,769,948.00	329
4000 - Books, Supplies Equip Replace. (6500)	14,323,399.00	331	112,886.00	333	14,210,513.00	335	2,287,104.00		337	11,923,409.00	339
5000 - Services. . . & 7300 - Indirect Costs	9,898,974.00	341	354,636.00	343	9,544,338.00	345	1,382,215.00		347	8,162,123.00	349
TOTAL					129,460,841.00	365			TOTAL	120,039,763.00	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

\* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)			Object	EDP No.
1.	Teacher Salaries as Per EC 41011. . . . .		1100	375
2.	Salaries of Instructional Aides Per EC 41011. . . . .		2100	380
3.	STRS. . . . .		3101 & 3102	382
4.	PERS. . . . .		3201 & 3202	383
5.	OASDI - Regular, Medicare and Alternative. . . . .		3301 & 3302	384
6.	Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans). . . . .		3401 & 3402	385
7.	Unemployment Insurance. . . . .		3501 & 3502	390
8.	Workers' Compensation Insurance. . . . .		3601 & 3602	392
9.	OPEB, Active Employees (EC 41372). . . . .		3751 & 3752	393
10.	Other Benefits (EC 22310). . . . .		3901 & 3902	393
11.	SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10). . . . .			395
12.	Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2. . . . .			
13a.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted). . . . .			396
b.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*. . . . .			396
14.	TOTAL SALARIES AND BENEFITS. . . . .			397
15.	Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372. . . . .			60.01%
16.	District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X') . . . . .			

PART III: DEFICIENCY AMOUNT		
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.		
1.	Minimum percentage required (60% elementary, 55% unified, 50% high) . . . . .	60.00%
2.	Percentage spent by this district (Part II, Line 15) . . . . .	60.01%
3.	Percentage below the minimum (Part III, Line 1 minus Line 2) . . . . .	0.00%
4.	District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369). . . . .	120,039,763.00
5.	Deficiency Amount (Part III, Line 3 times Line 4) . . . . .	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)	



PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	62,954,381.00	301	0.00	303	62,954,381.00	305	2,204,081.00		307	60,750,300.00	309
2000 - Classified Salaries	20,679,432.00	311	0.00	313	20,679,432.00	315	2,594,142.00		317	18,085,290.00	319
3000 - Employee Benefits	28,615,925.00	321	1,179,656.00	323	27,436,269.00	325	975,706.00		327	26,460,563.00	329
4000 - Books, Supplies Equip Replace. (6500)	9,789,553.00	331	164,819.00	333	9,624,734.00	335	732,181.00		337	8,892,553.00	339
5000 - Services... & 7300 - Indirect Costs	7,925,416.00	341	196,448.00	343	7,728,968.00	345	1,080,448.00		347	6,648,520.00	349
TOTAL					128,423,784.00	365			TOTAL	120,837,226.00	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

\* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)		Object	EDP No.
1. Teacher Salaries as Per EC 41011.		1100	375
2. Salaries of Instructional Aides Per EC 41011.		2100	380
3. STRS.		3101 & 3102	382
4. PERS.		3201 & 3202	383
5. OASDI - Regular, Medicare and Alternative.		3301 & 3302	384
6. Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).		3401 & 3402	385
7. Unemployment Insurance.		3501 & 3502	390
8. Workers' Compensation Insurance.		3601 & 3602	392
9. OPEB, Active Employees (EC 41372).		3751 & 3752	393
10. Other Benefits (EC 22310).		3901 & 3902	393
11. SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).			395
12. Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.			
13a. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).			396
b. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14. TOTAL SALARIES AND BENEFITS.			397
15. Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.			63.13%
16. District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT	
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.	
1. Minimum percentage required (60% elementary, 55% unified, 50% high)	60.00%
2. Percentage spent by this district (Part II, Line 15)	63.13%
3. Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4. District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	120,837,226.00
5. Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)





Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
<b>A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR</b>					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		952,353.00	952,353.00
2. State Lottery Revenue	8560	1,973,371.00		605,791.00	2,579,162.00
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		1,973,371.00	0.00	1,558,144.00	3,531,515.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>					
1. Certificated Salaries	1000-1999	1,973,371.00			1,973,371.00
2. Classified Salaries	2000-2999	0.00			0.00
3. Employee Benefits	3000-3999	0.00			0.00
4. Books and Supplies	4000-4999	0.00		1,558,144.00	1,558,144.00
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	0.00			0.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800				
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		1,973,371.00	0.00	1,558,144.00	3,531,515.00
<b>C. ENDING BALANCE</b>					
(Must equal Line A6 minus Line B12)	979Z	0.00	0.00	0.00	0.00
<b>D. COMMENTS:</b>					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

\*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Description	Object Codes	2016-17 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	107,181,659.00	3.80%	111,259,469.00	1.51%	112,938,356.00
2. Federal Revenues	8100-8299	0.00	0.00%		0.00%	
3. Other State Revenues	8300-8599	5,462,506.00	-57.37%	2,328,892.00	0.00%	2,328,892.00
4. Other Local Revenues	8600-8799	415,000.00	0.00%	415,000.00	0.00%	415,000.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	(14,447,045.00)	3.95%	(15,018,288.00)	5.00%	(15,769,202.00)
6. Total (Sum lines A1 thru A5c)		98,612,120.00	0.38%	98,985,073.00	0.94%	99,913,046.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				51,787,806.00		52,257,395.00
b. Step & Column Adjustment				820,762.00		836,118.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(351,173.00)		
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	51,787,806.00	0.91%	52,257,395.00	1.60%	53,093,513.00
2. Classified Salaries						
a. Base Salaries				13,329,924.00		13,386,540.00
b. Step & Column Adjustment				132,104.00		133,866.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(75,488.00)		
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	13,329,924.00	0.42%	13,386,540.00	1.00%	13,520,406.00
3. Employee Benefits	3000-3999	22,203,587.00	7.83%	23,942,457.00	7.52%	25,742,611.00
4. Books and Supplies	4000-4999	7,788,400.00	-48.25%	4,030,554.00	2.62%	4,136,155.00
5. Services and Other Operating Expenditures	5000-5999	5,936,086.00	2.60%	6,090,675.00	2.62%	6,250,251.00
6. Capital Outlay	6000-6999	47,000.00	0.00%	47,000.00	0.00%	47,000.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	916,972.00	0.00%	916,972.00	0.00%	916,972.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(945,617.00)	0.00%	(945,617.00)	0.00%	(945,617.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		101,064,158.00	-1.32%	99,725,976.00	3.04%	102,761,291.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		(2,452,038.00)		(740,903.00)		(2,848,245.00)
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 01, line F1e)		27,241,513.00		24,789,475.00		24,048,572.00
2. Ending Fund Balance (Sum lines C and D1)		24,789,475.00		24,048,572.00		21,200,327.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	115,681.00		115,681.00		115,681.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00				
2. Other Commitments	9760	0.00				
d. Assigned	9780	0.00				
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,009,584.00		3,988,036.00		4,104,844.00
2. Unassigned/Unappropriated	9790	20,664,210.00		19,944,855.00		16,979,802.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		24,789,475.00		24,048,572.00		21,200,327.00

Description	Object Codes	2016-17 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
<b>E. AVAILABLE RESERVES</b>						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,009,584.00		3,988,036.00		4,104,844.00
c. Unassigned/Unappropriated	9790	20,664,210.00		19,944,855.00		16,979,802.00
(Enter reserve projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted.)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
		24,673,794.00		23,932,891.00		21,084,646.00
<b>F. ASSUMPTIONS</b>						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: 2017-18 - Increase of \$139,000 for two teachers added for the Dual Immersion Program combined with a reduction of \$490,173 for a one-time 1% salary payment included in 2016-17 expenditures.						
B2d: 2017-18 - Increase of \$44,000 for two instructional aides added for the Dual Immersion Program combined with a reduction of \$119,488 for a one-time 1% salary payment included in 2016-17 expenditures.						

Description	Object Codes	2016-17 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%		0.00%	
2. Federal Revenues	8100-8299	5,919,487.00	0.00%	5,919,487.00	0.00%	5,919,487.00
3. Other State Revenues	8300-8599	4,386,941.00	1.11%	4,435,636.00	2.42%	4,542,978.00
4. Other Local Revenues	8600-8799	7,835,143.00	0.00%	7,835,143.00	0.00%	7,835,143.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	14,447,045.00	3.95%	15,018,288.00	5.00%	15,769,202.00
<b>6. Total (Sum lines A1 thru A5c)</b>		<b>32,588,616.00</b>	<b>1.90%</b>	<b>33,208,554.00</b>	<b>2.58%</b>	<b>34,066,810.00</b>
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				11,166,575.00		11,238,496.00
b. Step & Column Adjustment				176,984.00		179,816.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(105,063.00)		
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	11,166,575.00	0.64%	11,238,496.00	1.60%	11,418,312.00
2. Classified Salaries						
a. Base Salaries				7,349,508.00		7,350,183.00
b. Step & Column Adjustment				72,774.00		73,502.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(72,099.00)		
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	7,349,508.00	0.01%	7,350,183.00	1.00%	7,423,685.00
3. Employee Benefits	3000-3999	6,412,338.00	4.82%	6,721,599.00	5.15%	7,067,790.00
4. Books and Supplies	4000-4999	1,901,533.00	9.29%	2,078,164.00	9.30%	2,271,413.00
5. Services and Other Operating Expenditures	5000-5999	2,438,485.00	2.52%	2,499,935.00	2.62%	2,565,433.00
6. Capital Outlay	6000-6999	1,673,715.00	0.00%	1,673,715.00	0.00%	1,673,715.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,150,000.00	0.00%	1,150,000.00	0.00%	1,150,000.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	496,462.00	0.00%	496,462.00	0.00%	496,462.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
<b>11. Total (Sum lines B1 thru B10)</b>		<b>32,588,616.00</b>	<b>1.90%</b>	<b>33,208,554.00</b>	<b>2.58%</b>	<b>34,066,810.00</b>
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b>						
<b>(Line A6 minus line B11)</b>						
		0.00		0.00		0.00
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 01, line F1e)		0.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance		0.00		0.00		0.00
<b>(Line D3f must agree with line D2)</b>						

Description	Object Codes	2016-17 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
<b>E. AVAILABLE RESERVES</b>						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
(Enter reserve projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted.)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
<b>F. ASSUMPTIONS</b>						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: 2017-18 - A reduction of \$105,063 for a one-time 1% salary payment included in 2016-17 expenditures.						
B2d: 2017-18 - A reduction of \$72,099 for a one-time 1% salary payment included in 2016-17 expenditures.						

Description	Object Codes	2016-17 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	107,181,659.00	3.80%	111,259,469.00	1.51%	112,938,356.00
2. Federal Revenues	8100-8299	5,919,487.00	0.00%	5,919,487.00	0.00%	5,919,487.00
3. Other State Revenues	8300-8599	9,849,447.00	-31.32%	6,764,528.00	1.59%	6,871,870.00
4. Other Local Revenues	8600-8799	8,250,143.00	0.00%	8,250,143.00	0.00%	8,250,143.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		131,200,736.00	0.76%	132,193,627.00	1.35%	133,979,856.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				62,954,381.00		63,495,891.00
b. Step & Column Adjustment				997,746.00		1,015,934.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(456,236.00)		0.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	62,954,381.00	0.86%	63,495,891.00	1.60%	64,511,825.00
2. Classified Salaries						
a. Base Salaries				20,679,432.00		20,736,723.00
b. Step & Column Adjustment				204,878.00		207,368.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(147,587.00)		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	20,679,432.00	0.28%	20,736,723.00	1.00%	20,944,091.00
3. Employee Benefits	3000-3999	28,615,925.00	7.16%	30,664,056.00	7.00%	32,810,401.00
4. Books and Supplies	4000-4999	9,689,933.00	-36.96%	6,108,718.00	4.89%	6,407,568.00
5. Services and Other Operating Expenditures	5000-5999	8,374,571.00	2.58%	8,590,610.00	2.62%	8,815,684.00
6. Capital Outlay	6000-6999	1,720,715.00	0.00%	1,720,715.00	0.00%	1,720,715.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	2,066,972.00	0.00%	2,066,972.00	0.00%	2,066,972.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(449,155.00)	0.00%	(449,155.00)	0.00%	(449,155.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		133,652,774.00	-0.54%	132,934,530.00	2.93%	136,828,101.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		(2,452,038.00)		(740,903.00)		(2,848,245.00)
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 01, line F1e)		27,241,513.00		24,789,475.00		24,048,572.00
2. Ending Fund Balance (Sum lines C and D1)		24,789,475.00		24,048,572.00		21,200,327.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	115,681.00		115,681.00		115,681.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	0.00		0.00		0.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,009,584.00		3,988,036.00		4,104,844.00
2. Unassigned/Unappropriated	9790	20,664,210.00		19,944,855.00		16,979,802.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		24,789,475.00		24,048,572.00		21,200,327.00

Description	Object Codes	2016-17 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
<b>E. AVAILABLE RESERVES</b>						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,009,584.00		3,988,036.00		4,104,844.00
c. Unassigned/Unappropriated	9790	20,664,210.00		19,944,855.00		16,979,802.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1a thru E2c)		24,673,794.00		23,932,891.00		21,084,646.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		18.46%		18.00%		15.41%
<b>F. RECOMMENDED RESERVES</b>						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA Used to determine the reserve standard percentage level on line F3d (Col. A: Form A, Estimated P-2 ADA column, Line A4; enter projections)						
		13,182.84		13,222.20		13,222.20
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		133,652,774.00		132,934,530.00		136,828,101.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		133,652,774.00		132,934,530.00		136,828,101.00
d. Reserve Standard Percentage Level (Refer to Form 01CS, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		4,009,583.22		3,988,035.90		4,104,843.03
f. Reserve Standard - By Amount (Refer to Form 01CS, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		4,009,583.22		3,988,035.90		4,104,843.03
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES



Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(32,768.00)	0.00	(409,206.00)				
Other Sources/Uses Detail					0.00	4,168,724.00		
Fund Reconciliation							0.00	0.00
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	30,368.00	0.00	180,103.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	229,103.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					84,287.00	1,000,000.00		
Fund Reconciliation							0.00	0.00
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	1,500,000.00		
Fund Reconciliation							0.00	0.00
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					6,584,437.00	0.00		
Fund Reconciliation							0.00	0.00
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00

July 1 Budget  
2015-16 Estimated Actuals  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
67 SELF-INSURANCE FUND								
Expenditure Detail	2,400.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
<b>TOTALS</b>	<b>32,768.00</b>	<b>(32,768.00)</b>	<b>409,206.00</b>	<b>(409,206.00)</b>	<b>6,668,724.00</b>	<b>6,668,724.00</b>	<b>0.00</b>	<b>0.00</b>

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(26,900.00)	0.00	(449,155.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	24,500.00	0.00	191,603.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	257,552.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								

July 1 Budget  
2016-17 Budget  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
67 SELF-INSURANCE FUND								
Expenditure Detail	2,400.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
<b>TOTALS</b>	<b>26,900.00</b>	<b>(26,900.00)</b>	<b>449,155.00</b>	<b>(449,155.00)</b>	<b>0.00</b>	<b>0.00</b>		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the approval of the budget.

**CRITERIA AND STANDARDS**

**1. CRITERION: Average Daily Attendance**

STANDARD: Funded average daily attendance (ADA) has not been overestimated in 1) the first prior fiscal year OR in 2) two or more of the previous three fiscal years by more than the following percentage levels:

Percentage Level	District ADA		
3.0%	0	to	300
2.0%	301	to	1,000
1.0%	1,001	and	over

District ADA (Form A, Estimated P-2 ADA column, lines A4 and C4):

District's ADA Standard Percentage Level:

**1A. Calculating the District's ADA Variances**

DATA ENTRY: For the Third Prior Year, enter Revenue Limit ADA data in the Original Budget Funded ADA column. For the Second and First Prior Years, enter Estimated Funded ADA in the Original Budget Funded ADA column; enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the Second and First Prior Years. All other data are extracted.

\*Please note for FY 2013-14 estimated/unaudited actuals and 2014-15 original budget: Line C4 in Form A reflects total charter school ADA corresponding to financial data reported in funds 01, 09, and 62. Please adjust charter school ADA or explain accordingly.

Fiscal Year	Original Budget Funded ADA (Form RL, Line 5c) (Form A, Lines A4 and C4)* (Form A, Lines A4 and C4) (Form A, Lines A4 and C4)	Estimated/Unaudited Actuals Funded ADA (Form A, Lines A4 and C4)* (Form A, Lines A4 and C4) (Form A, Lines A4 and C4)	ADA Variance Level  (If Budget is greater than Actuals, else N/A)	Status
Third Prior Year (2013-14)	13,502.93	13,511.44	N/A	Met
Second Prior Year (2014-15)				
District Regular	13,546.79	13,345.32		
Charter School				
<b>Total ADA</b>	<b>13,546.79</b>	<b>13,345.32</b>	<b>1.5%</b>	<b>Not Met</b>
First Prior Year (2015-16)				
District Regular	13,384.68	13,344.35		
Charter School		0.00		
<b>Total ADA</b>	<b>13,384.68</b>	<b>13,344.35</b>	<b>0.3%</b>	<b>Met</b>
Budget Year (2016-17)				
District Regular	13,182.84			
Charter School	0.00			
<b>Total ADA</b>	<b>13,182.84</b>			

**1B. Comparison of District ADA to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Funded ADA has not been overestimated by more than the standard percentage level for the first prior year.

Explanation:  
(required if NOT met)

1b. STANDARD MET - Funded ADA has not been overestimated by more than the standard percentage level for two or more of the previous three years.

Explanation:  
(required if NOT met)



**2. CRITERION: Enrollment**

STANDARD: Projected enrollment has not been overestimated in 1) the first prior fiscal year OR in 2) two or more of the previous three fiscal years by more than the following percentage levels:

Percentage Level	District ADA
3.0%	0 to 300
2.0%	301 to 1,000
1.0%	1,001 and over

District ADA (Form A, Estimated P-2 ADA column, lines A4 and C4):

District's Enrollment Standard Percentage Level:

**2A. Calculating the District's Enrollment Variances**

DATA ENTRY: Enter data in the Enrollment, Budget, column for all fiscal years and in the Enrollment, CBEDS Actual column for the First Prior Year; all other data are extracted or calculated. CBEDS Actual enrollment data preloaded in the District Regular lines will include both District Regular and Charter School enrollment. Districts will need to adjust the District Regular enrollment lines and the Charter School enrollment lines accordingly. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for the Budget, First and Second Prior Years.

Fiscal Year	Budget	Enrollment CBEDS Actual	Enrollment Variance Level (If Budget is greater than Actual, else N/A)	Status
Third Prior Year (2013-14)	13,830	13,822	0.1%	Met
Second Prior Year (2014-15)				
District Regular	13,822	13,678		
Charter School	0	0		
<b>Total Enrollment</b>	<b>13,822</b>	<b>13,678</b>	<b>1.0%</b>	<b>Met</b>
First Prior Year (2015-16)				
District Regular	13,678	13,520		
Charter School	0	0		
<b>Total Enrollment</b>	<b>13,678</b>	<b>13,520</b>	<b>1.2%</b>	<b>Not Met</b>
Budget Year (2016-17)				
District Regular	13,520			
Charter School	0			
<b>Total Enrollment</b>	<b>13,520</b>			

**2B. Comparison of District Enrollment to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Enrollment was estimated above the standard for the first prior year. Provide reasons for the overestimate, a description of the methods and assumptions used in projecting enrollment, and what changes will be made to improve the accuracy of projections in this area.

**Explanation:**  
(required if NOT met)

- 1b. STANDARD MET - Enrollment has not been overestimated by more than the standard percentage level for two or more of the previous three years.

**Explanation:**  
(required if NOT met)

**3. CRITERION: ADA to Enrollment**

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the budget year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

**3A. Calculating the District's ADA to Enrollment Standard**

DATA ENTRY: All data are extracted or calculated. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

\*Please note for Fiscal Year 2013-14 estimated/unaudited actuals: Line C4 in Form A reflects total charter school ADA corresponding to financial data reported in funds 01, 09, and 62. Please adjust charter school ADA or explain accordingly.

Fiscal Year	P-2 ADA Estimated/Unaudited Actuals (Form A, Lines A4 and C4)* (Form A, Lines A4 and C4)	Enrollment CBEDS Actual (Criterion 2, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2013-14)	13,511	13,822	97.7%
Second Prior Year (2014-15)			
District Regular	13,345	13,678	
Charter School		0	
<b>Total ADA/Enrollment</b>	<b>13,345</b>	<b>13,678</b>	<b>97.6%</b>
First Prior Year (2015-16)			
District Regular	13,183	13,520	
Charter School	0	0	
<b>Total ADA/Enrollment</b>	<b>13,183</b>	<b>13,520</b>	<b>97.5%</b>
		Historical Average Ratio:	97.6%
		<b>District's ADA to Enrollment Standard (historical average ratio plus 0.5%):</b>	<b>98.1%</b>

**3B. Calculating the District's Projected Ratio of ADA to Enrollment**

DATA ENTRY: Enter data in the Estimated P-2 ADA column for the two subsequent years. Enter data in the Enrollment column for the two subsequent years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund only, for all fiscal years. All other data are extracted or calculated.

Fiscal Year	Estimated P-2 ADA Budget (Form A, Lines A4 and C4)	Enrollment Budget/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Budget Year (2016-17)				
District Regular	13,183	13,520		
Charter School	0	0		
<b>Total ADA/Enrollment</b>	<b>13,183</b>	<b>13,520</b>	<b>97.5%</b>	<b>Met</b>
1st Subsequent Year (2017-18)				
District Regular	13,183	13,520		
Charter School	0	0		
<b>Total ADA/Enrollment</b>	<b>13,183</b>	<b>13,520</b>	<b>97.5%</b>	<b>Met</b>
2nd Subsequent Year (2018-19)				
District Regular	13,183	13,520		
Charter School	0	0		
<b>Total ADA/Enrollment</b>	<b>13,183</b>	<b>13,520</b>	<b>97.5%</b>	<b>Met</b>

**3C. Comparison of District ADA to Enrollment Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the budget and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)



**4. CRITERION: LCFF Revenue**

**STANDARD:** Projected local control funding formula (LCFF) revenue for any of the budget year or two subsequent fiscal years has not changed from the prior fiscal year by more than the change in population, plus the district's gap funding or cost-of-living adjustment (COLA)<sup>1</sup> and its economic recovery target payment, plus or minus one percent.

For basic aid districts, projected LCFF revenue has not changed from the prior fiscal year by more than the percent change in property tax revenues plus or minus one percent.

For districts funded by necessary small school formulas, projected LCFF revenue has not changed from the prior fiscal year amount by more than the district's gap funding or COLA<sup>1</sup> and its economic recovery target payment, plus or minus one percent.

<sup>1</sup>Districts that are already at or above their LCFF target funding as described in Education Code Section 42238.03(d) receive no gap funding. These districts have a COLA applied to their LCFF target, but their year-over-year revenue increase might be less than the statutory COLA due to certain local factors and components of the funding formula.

**4A. District's LCFF Revenue Standard**

Indicate which standard applies:

LCFF Revenue

Basic Aid

Necessary Small School

The District must select which LCFF revenue standard applies.

LCFF Revenue Standard selected: LCFF Revenue

**4A1. Calculating the District's LCFF Revenue Standard**

DATA ENTRY: Enter LCFF Target amounts for the budget and two subsequent fiscal years.  
Enter data in Step 1a for the two subsequent fiscal years. All other data is extracted or calculated.  
Enter data for Steps 2a through 2d. All other data is calculated.

**Projected LCFF Revenue**

Has the District reached its LCFF target funding level?

No

If Yes, then COLA amount in Line 2b2 is used in Line 2e Total calculation.  
If No, then Gap Funding in Line 2c is used in Line 2e Total calculation.

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
LCFF Target (Reference Only)	111,517,127.00	112,695,178.00	115,332,517.00
<b>Step 1 - Change in Population</b>	Prior Year (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)
a. ADA (Funded) (Form A, lines A6 and C4)	13,383.71	13,222.20	13,222.20
b. Prior Year ADA (Funded)		13,383.71	13,222.20
c. Difference (Step 1a minus Step 1b)		(161.51)	0.00
d. Percent Change Due to Population (Step 1c divided by Step 1b)		-1.21%	0.00%
<b>Step 2 - Change in Funding Level</b>		Budget Year (2016-17)	1st Subsequent Year (2017-18)
a. Prior Year LCFF Funding		103,013,418.00	107,181,659.00
b1. COLA percentage (if district is at target)	Not Applicable		
b2. COLA amount (proxy for purposes of this criterion)	Not Applicable	0.00	0.00
c. Gap Funding (if district is not at target)		5,264,772.00	4,077,766.00
d. Economic Recovery Target Funding (current year increment)			1,678,927.00
e. Total (Lines 2b2 or 2c, as applicable, plus Line 2d)		5,264,772.00	4,077,766.00
f. Percent Change Due to Funding Level (Step 2e divided by Step 2a)		5.11%	3.80%
<b>Step 3 - Total Change in Population and Funding Level (Step 1d plus Step 2f)</b>		3.90%	1.51%
<b>LCFF Revenue Standard (Step 3, plus/minus 1%):</b>		<b>2.90% to 4.90%</b>	<b>.51% to 2.51%</b>

**4A2. Alternate LCFF Revenue Standard - Basic Aid**

DATA ENTRY: If applicable to your district, input data in the 1st and 2nd Subsequent Year columns for projected local property taxes; all other data are extracted or calculated.

**Basic Aid District Projected LCFF Revenue**

	Prior Year (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Projected Local Property Taxes (Form 01, Objects 8021 - 8089)	41,067,984.00	41,067,984.00		
Percent Change from Previous Year		N/A	N/A	N/A
<b>Basic Aid Standard (percent change from previous year, plus/minus 1%):</b>		N/A	N/A	N/A

**4A3. Alternate LCFF Revenue Standard - Necessary Small School**

DATA ENTRY: All data are extracted or calculated.

**Necessary Small School District Projected LCFF Revenue**

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
<b>Necessary Small School Standard (Gap Funding or COLA, plus Economic Recovery Target Payment, Step 2f, plus/minus 1%):</b>	N/A	N/A	N/A

**4B. Calculating the District's Projected Change in LCFF Revenue**

DATA ENTRY: Enter data in the 1st and 2nd Subsequent Year columns for LCFF Revenue; all other data are extracted or calculated.

	Prior Year (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)	102,943,533.00	107,181,659.00	111,259,469.00	112,938,356.00
District's Projected Change in LCFF Revenue:		4.12%	3.80%	1.51%
<b>LCFF Revenue Standard:</b>		<b>2.90% to 4.90%</b>	<b>2.80% to 4.80%</b>	<b>.51% to 2.51%</b>
<b>Status:</b>		Met	Met	Met

**4C. Comparison of District LCFF Revenue to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected change in LCFF revenue has met the standard for the budget and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**5. CRITERION: Salaries and Benefits**

**STANDARD:** Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the budget year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

It is likely that for many districts the 2014-15 and 2015-16 change from the historical average ratio will exceed the standard because certain revenues that were restricted prior to the LCFF are now unrestricted within the LCFF.

**5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures**

DATA ENTRY: All data are extracted or calculated.

Fiscal Year	Estimated/Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2013-14)	70,939,572.95	77,674,298.70	91.3%
Second Prior Year (2014-15)	76,499,418.77	85,459,543.12	89.5%
First Prior Year (2015-16)	82,445,689.00	97,716,778.00	84.4%
Historical Average Ratio:			88.4%

District's Reserve Standard Percentage (Criterion 10B, Line 4): <b>District's Salaries and Benefits Standard</b> (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
		3.0%	5.0%
	<b>85.4% to 91.4%</b>	<b>83.4% to 93.4%</b>	<b>83.4% to 93.4%</b>

**5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures**

DATA ENTRY: If Form MYP exists, Unrestricted Salaries and Benefits, and Total Unrestricted Expenditures data for the 1st and 2nd Subsequent Years will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

Fiscal Year	Budget - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 01, Objects 1000-3999) (Form MYP, Lines B1-B3)	Total Expenditures (Form 01, Objects 1000-7499) (Form MYP, Lines B1-B8, B10)		
Budget Year (2016-17)	87,321,317.00	101,064,158.00	86.4%	Met
1st Subsequent Year (2017-18)	89,586,392.00	99,725,976.00	89.8%	Met
2nd Subsequent Year (2018-19)	92,356,530.00	102,761,291.00	89.9%	Met

**5C. Comparison of District Salaries and Benefits Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Ratio of total unrestricted salaries and benefits to total unrestricted expenditures has met the standard for the budget and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**6. CRITERION: Other Revenues and Expenditures**

STANDARD: Projected operating revenues (including federal, other state, and other local) or expenditures (including books and supplies, and services and other operating), for any of the budget year or two subsequent fiscal years, have not changed from the prior fiscal year amount by more than the percentage change in population and the funded cost-of-living adjustment (COLA) plus or minus ten percent.

For each major object category, changes that exceed the percentage change in population and the funded COLA plus or minus five percent must be explained.

**6A. Calculating the District's Other Revenues and Expenditures Standard Percentage Ranges**

DATA ENTRY: All data are extracted or calculated.

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. District's Change in Population and Funding Level (Criterion 4A1, Step 3):	3.90%	3.80%	1.51%
<b>2. District's Other Revenues and Expenditures Standard Percentage Range (Line 1, plus/minus 10%):</b>	<b>-6.10% to 13.90%</b>	<b>-6.20% to 13.80%</b>	<b>-8.49% to 11.51%</b>
3. District's Other Revenues and Expenditures Explanation Percentage Range (Line 1, plus/minus 5%):	-1.10% to 8.90%	-1.20% to 8.80%	-3.49% to 6.51%

**6B. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range (Section 6A, Line 3)**

DATA ENTRY: If Form MYP exists, the 1st and 2nd Subsequent Year data for each revenue and expenditure section will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Amount	Percent Change Over Previous Year	Change Is Outside Explanation Range
<b>Federal Revenue (Fund 01, Objects 8100-8299) (Form MYP, Line A2)</b>			
First Prior Year (2015-16)	6,928,444.00		
Budget Year (2016-17)	5,919,487.00	-14.56%	Yes
1st Subsequent Year (2017-18)	5,919,487.00	0.00%	No
2nd Subsequent Year (2018-19)	5,919,487.00	0.00%	No

**Explanation:**  
(required if Yes)

Carryover balances were included in 2015-16, but not in 2016-17 and 2017-18

<b>Other State Revenue (Fund 01, Objects 8300-8599) (Form MYP, Line A3)</b>			
First Prior Year (2015-16)	15,323,672.00		
Budget Year (2016-17)	9,849,447.00	-35.72%	Yes
1st Subsequent Year (2017-18)	6,764,528.00	-31.32%	Yes
2nd Subsequent Year (2018-19)	6,871,870.00	1.59%	No

**Explanation:**  
(required if Yes)

2015-16 includes one time mandated cost revenue, as well as carryover. 2016-17 includes \$2.8 million that is backed out of 2017-18.

<b>Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYP, Line A4)</b>			
First Prior Year (2015-16)	9,455,319.00		
Budget Year (2016-17)	8,250,143.00	-12.75%	Yes
1st Subsequent Year (2017-18)	8,250,143.00	0.00%	No
2nd Subsequent Year (2018-19)	8,250,143.00	0.00%	No

**Explanation:**  
(required if Yes)

2015-16 includes donation revenue and carryover, not included in 2016-17. Donation revenue is added to the budget when it is received.

<b>Books and Supplies (Fund 01, Objects 4000-4999) (Form MYP, Line B4)</b>			
First Prior Year (2015-16)	14,199,679.00		
Budget Year (2016-17)	9,689,933.00	-31.76%	Yes
1st Subsequent Year (2017-18)	6,108,718.00	-36.96%	Yes
2nd Subsequent Year (2018-19)	6,407,568.00	4.89%	No

**Explanation:**  
(required if Yes)

Carryover balances were included in 2015-16, but not in future years.

**Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYP, Line B5)**

First Prior Year (2015-16)	10,308,180.00		
Budget Year (2016-17)	8,374,571.00	-18.76%	Yes
1st Subsequent Year (2017-18)	8,590,610.00	2.58%	No
2nd Subsequent Year (2018-19)	8,815,684.00	2.62%	No

**Explanation:**  
(required if Yes)

2015-16 includes additional expenditures due to one time money for Linda Mood Bell and Education Effectiveness. These expenditures are not in 2016-17.

**6C. Calculating the District's Change in Total Operating Revenues and Expenditures (Section 6A, Line 2)**

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Amount	Percent Change Over Previous Year	Status
<b>Total Federal, Other State, and Other Local Revenue (Criterion 6B)</b>			
First Prior Year (2015-16)	31,707,435.00		
Budget Year (2016-17)	24,019,077.00	-24.25%	Not Met
1st Subsequent Year (2017-18)	20,934,158.00	-12.84%	Not Met
2nd Subsequent Year (2018-19)	21,041,500.00	0.51%	Met
<b>Total Books and Supplies, and Services and Other Operating Expenditures (Criterion 6B)</b>			
First Prior Year (2015-16)	24,507,859.00		
Budget Year (2016-17)	18,064,504.00	-26.29%	Not Met
1st Subsequent Year (2017-18)	14,699,328.00	-18.63%	Not Met
2nd Subsequent Year (2018-19)	15,223,252.00	3.56%	Met

**6D. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range**

DATA ENTRY: Explanations are linked from Section 6B if the status in Section 6C is not met; no entry is allowed below.

- 1a. STANDARD NOT MET - Projected total operating revenues have changed by more than the standard in one or more of the budget or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

**Explanation:**  
Federal Revenue  
(linked from 6B  
if NOT met)

Carryover balances were included in 2015-16, but not in 2016-17 and 2017-18

**Explanation:**  
Other State Revenue  
(linked from 6B  
if NOT met)

2015-16 includes one time mandated cost revenue, as well as carryover. 2016-17 includes \$2.8 million that is backed out of 2017-18.

**Explanation:**  
Other Local Revenue  
(linked from 6B  
if NOT met)

2015-16 includes donation revenue and carryover, not included in 2016-17. Donation revenue is added to the budget when it is received.

- 1b. STANDARD NOT MET - Projected total operating expenditures have changed by more than the standard in one or more of the budget or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating expenditures within the standard must be entered in Section 6A above and will also display in the explanation box below.

**Explanation:**  
Books and Supplies  
(linked from 6B  
if NOT met)

Carryover balances were included in 2015-16, but not in future years.

**Explanation:**  
**Services and Other Exps**  
(linked from 6B  
if NOT met)

2015-16 includes additional expenditures due to one time money for Linda Mood Bell and Education Effectiveness. These expenditures are not in 2016-17.

**7. CRITERION: Facilities Maintenance**

**STANDARD:** Confirm that the annual contribution for facilities maintenance funding is not less than the amount required pursuant to Education Code Section 17070.75, if applicable, and that the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

**Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 as amended by AB 104 (Chapter 13, Statutes of 2015), effective 2015-16 and 2016-17 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)**

**NOTE:** AB 104 (Chapter 13, Statutes of 2015) requires the district to deposit into the account, for the 2015-16 and 2016-17 fiscal years, a minimum amount that is the lesser of 3% of the total general fund expenditures and other financing uses for that fiscal year or the amount that the district deposited into the account for the 2014-15 fiscal year.

**DATA ENTRY:** Click the appropriate Yes or No button for special education local plan area (SELPA) administrative units (AUs); all other data are extracted or calculated. If standard is not met, enter an X in the appropriate box and enter an explanation, if applicable.

1. a. For districts that are the AU of a SELPA, do you choose to exclude revenues that are passed through to participating members of the SELPA from the OMMA/RMA required minimum contribution calculation?
- b. Pass-through revenues and apportionments that may be excluded from the OMMA/RMA calculation per EC Section 17070.75(b)(2)(D) (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)

**2. Ongoing and Major Maintenance/Restricted Maintenance Account**

a. Budgeted Expenditures and Other Financing Uses (Form 01, objects 1000-7999)	133,652,774.00	3% of Total Current Year General Fund Expenditures and Other Financing Uses (Line 2c times 3%)	Amount Deposited <sup>1</sup> for 2014-15 Fiscal Year	Required Minimum Contribution/ Lesser of Current Year or 2014-15 Fiscal Year
b. Plus: Pass-through Revenues and Apportionments (Line 1b, if line 1a is No)				
c. Net Budgeted Expenditures and Other Financing Uses	133,652,774.00	4,009,583.22	2,261,863.75	2,261,863.75

d. OMMA/RMA Contribution	Budgeted Contribution <sup>1</sup> to the Ongoing and Major Maintenance Account		Status
	3,791,290.00		Met

<sup>1</sup> Fund 01, Resource 8150, Objects 8900-8999

If standard is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
- Other (explanation must be provided)

**Explanation:**  
(required if NOT met  
and Other is marked)

**8. CRITERION: Deficit Spending**

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves<sup>1</sup> as a percentage of total expenditures and other financing uses<sup>2</sup> in two out of three prior fiscal years.

**8A. Calculating the District's Deficit Spending Standard Percentage Levels**

DATA ENTRY: All data are extracted or calculated.

	Third Prior Year (2013-14)	Second Prior Year (2014-15)	First Prior Year (2015-16)
1. District's Available Reserve Amounts (resources 0000-1999)			
a. Reserve for Economic Uncertainties (Funds 01 and 17, Object 9789)	3,204,914.47	3,461,291.61	4,174,115.00
b. Unassigned/Unappropriated (Funds 01 and 17, Object 9790)	21,067,556.32	23,691,903.23	20,151,717.00
c. Negative General Fund Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999)	0.00	0.00	0.00
d. Available Reserves (Lines 1a through 1c)	24,272,470.79	27,153,194.84	24,325,832.00
2. Expenditures and Other Financing Uses			
a. District's Total Expenditures and Other Financing Uses (Fund 01, objects 1000-7999)	106,830,482.27	115,376,386.90	139,137,164.00
b. Plus: Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)			0.00
c. Total Expenditures and Other Financing Uses (Line 2a plus Line 2b)	106,830,482.27	115,376,386.90	139,137,164.00
3. District's Available Reserve Percentage (Line 1d divided by Line 2c)	22.7%	23.5%	17.5%
<b>District's Deficit Spending Standard Percentage Levels (Line 3 times 1/3):</b>	<b>7.6%</b>	<b>7.8%</b>	<b>5.8%</b>

<sup>1</sup>Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

<sup>2</sup>A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

**8B. Calculating the District's Deficit Spending Percentages**

DATA ENTRY: All data are extracted or calculated.

Fiscal Year	Net Change in Unrestricted Fund Balance (Form 01, Section E)	Total Unrestricted Expenditures and Other Financing Uses (Form 01, Objects 1000-7999)	Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	Status
Third Prior Year (2013-14)	2,453,580.37	78,016,398.12	N/A	Met
Second Prior Year (2014-15)	2,514,160.03	85,567,336.01	N/A	Met
First Prior Year (2015-16)	(1,512,288.00)	101,885,502.00	1.5%	Met
Budget Year (2016-17) (Information only)	(2,452,038.00)	101,064,158.00		

**8C. Comparison of District Deficit Spending to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in two or more of the three prior years.

Explanation:  
(required if NOT met)

**9. CRITERION: Fund Balance**

STANDARD: Budgeted beginning unrestricted general fund balance has not been overestimated for two out of three prior fiscal years by more than the following percentage levels:

Percentage Level <sup>1</sup>	District ADA
1.7%	0 to 300
1.3%	301 to 1,000
1.0%	1,001 to 30,000
0.7%	30,001 to 400,000
0.3%	400,001 and over

<sup>1</sup> Percentage levels equate to a rate of deficit spending which would eliminate recommended reserves for economic uncertainties over a three year period.

District Estimated P-2 ADA (Form A, Lines A6 and C4):

District's Fund Balance Standard Percentage Level:

**9A. Calculating the District's Unrestricted General Fund Beginning Balance Percentages**

DATA ENTRY: Enter data in the Original Budget column for the First, Second, and Third Prior Years; all other data are extracted or calculated.

Fiscal Year	Unrestricted General Fund Beginning Balance <sup>2</sup> (Form 01, Line F1e, Unrestricted Column)		Beginning Fund Balance Variance Level (If overestimated, else N/A)	Status
	Original Budget	Estimated/Unaudited Actuals		
Third Prior Year (2013-14)	21,449,528.00	23,786,060.19	N/A	Met
Second Prior Year (2014-15)	24,861,015.00	26,239,640.56	N/A	Met
First Prior Year (2015-16)	26,742,521.00	28,753,801.00	N/A	Met
Budget Year (2016-17) (Information only)	27,241,513.00			

<sup>2</sup> Adjusted beginning balance, including audit adjustments and other restatements (objects 9791-9795)

**9B. Comparison of District Unrestricted Beginning Fund Balance to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted general fund beginning fund balance has not been overestimated by more than the standard percentage level for two or more of the previous three years.

**Explanation:**  
(required if NOT met)



**10. CRITERION: Reserves**

STANDARD: Available reserves<sup>1</sup> for any of the budget year or two subsequent fiscal years are not less than the following percentages or amounts<sup>2</sup> as applied to total expenditures and other financing uses<sup>3</sup>:

DATA ENTRY: Budget Year data are extracted. Enter district regular ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$66,000 (greater of)	0	to	300
4% or \$66,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

<sup>1</sup> Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

<sup>2</sup> Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

<sup>3</sup> A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
District Estimated P-2 ADA (Form A, Line A4):	13,183		
District's Reserve Standard Percentage Level:	3%	5%	5%

**10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)**

DATA ENTRY: For SELPA AUs, if Form MYP exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Budget Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYP, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
2. If you are the SELPA AU and are excluding special education pass-through funds:
  - a. Enter the name(s) of the SELPA(s): \_\_\_\_\_

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

**10B. Calculating the District's Reserve Standard**

DATA ENTRY: If Form MYP exists, 1st and 2nd Subsequent Year data for lines 1 and 2 will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. Expenditures and Other Financing Uses (Fund 01, objects 1000-7999) (Form MYP, Line B11)	133,652,774.00	132,934,530.00	136,828,101.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	133,652,774.00	132,934,530.00	136,828,101.00
4. Reserve Standard Percentage Level	3%	5%	5%
5. Reserve Standard - by Percent (Line B3 times Line B4)	4,009,583.22	6,646,726.50	6,841,405.05
6. Reserve Standard - by Amount (\$66,000 for districts with 0 to 1,000 ADA, else 0)	0.00	0.00	0.00
7. <b>District's Reserve Standard (Greater of Line B5 or Line B6)</b>	<b>4,009,583.22</b>	<b>6,646,726.50</b>	<b>6,841,405.05</b>

**10C. Calculating the District's Budgeted Reserve Amount**

DATA ENTRY: If Form MYP exists, 1st and 2nd Subsequent Year data for lines 1 through 7 will be extracted; if not, enter data for the two subsequent years.  
All other data are extracted or calculated.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4):	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYP, Line E1a)	0.00		
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYP, Line E1b)	4,009,584.00	3,988,036.00	4,104,844.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYP, Line E1c)	20,664,210.00	19,944,855.00	16,979,802.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYP, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYP, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYP, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYP, Line E2c)	0.00		
8. District's Budgeted Reserve Amount (Lines C1 thru C7)	24,673,794.00	23,932,891.00	21,084,646.00
9. District's Budgeted Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	18.46%	18.00%	15.41%
<b>District's Reserve Standard (Section 10B, Line 7):</b>	<b>4,009,583.22</b>	<b>6,646,726.50</b>	<b>6,841,405.05</b>
Status:	Met	Met	Met

**10D. Comparison of District Reserve Amount to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected available reserves have met the standard for the budget and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

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**SUPPLEMENTAL INFORMATION**

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DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

**S1. Contingent Liabilities**

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

**S2. Use of One-time Revenues for Ongoing Expenditures**

1a. Does your district have ongoing general fund expenditures in the budget in excess of one percent of the total general fund expenditures that are funded with one-time resources?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

**S3. Use of Ongoing Revenues for One-time Expenditures**

1a. Does your district have large non-recurring general fund expenditures that are funded with ongoing general fund revenues?

1b. If Yes, identify the expenditures:

**S4. Contingent Revenues**

1a. Does your district have projected revenues for the budget year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

**S5. Contributions**

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the budget year and two subsequent fiscal years. Provide an explanation if contributions have changed from the prior fiscal year amounts by more than \$20,000 and more than ten percent. Explanation should include whether contributions are ongoing or one-time in nature.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the budget year and two subsequent fiscal years. Provide an explanation if transfers have changed from the prior fiscal year amounts by more than \$20,000 and more than ten percent. Explanation should include whether transfers are ongoing or one-time in nature.

Estimate the impact of any capital projects on the general fund operational budget.

District's Contributions and Transfers Standard: -10.0% to +10.0%  
or -\$20,000 to +\$20,000

**S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund**

DATA ENTRY: For Contributions, enter data in the Projection column for the 1st and 2nd Subsequent Years. Contributions for the First Prior Year and Budget Year will be extracted. For Transfers In and Transfers Out, enter data in the First Prior Year. If Form MYP exists, the data will be extracted for the Budget Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Budget Year, 1st and 2nd subsequent Years. Click the appropriate button for item 1d; all other data will be calculated.

Description / Fiscal Year	Projection	Amount of Change	Percent Change	Status
<b>1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)</b>				
First Prior Year (2015-16)	(12,879,100.00)			
Budget Year (2016-17)	(14,447,045.00)	1,567,945.00	12.2%	Not Met
1st Subsequent Year (2017-18)	(15,018,288.00)	571,243.00	4.0%	Met
2nd Subsequent Year (2018-19)	(15,769,202.00)	750,914.00	5.0%	Met
<b>1b. Transfers In, General Fund *</b>				
First Prior Year (2015-16)	0.00			
Budget Year (2016-17)	0.00	0.00	0.0%	Met
1st Subsequent Year (2017-18)	0.00	0.00	0.0%	Met
2nd Subsequent Year (2018-19)	0.00	0.00	0.0%	Met
<b>1c. Transfers Out, General Fund *</b>				
First Prior Year (2015-16)	84,289.00			
Budget Year (2016-17)	0.00	(84,289.00)	-100.0%	Not Met
1st Subsequent Year (2017-18)	0.00	0.00	0.0%	Met
2nd Subsequent Year (2018-19)	0.00	0.00	0.0%	Met

**1d. Impact of Capital Projects**

Do you have any capital projects that may impact the general fund operational budget?

No

\* Include transfers used to cover operating deficits in either the general fund or any other fund.

**S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects**

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for item 1d.

1a. NOT MET - The projected contributions from the unrestricted general fund to restricted general fund programs have changed by more than the standard for one or more of the budget or subsequent two fiscal years. Identify restricted programs and amount of contribution for each program and whether contributions are ongoing or one-time in nature. Explain the district's plan, with timeframes, for reducing or eliminating the contribution.

**Explanation:**  
(required if NOT met)

Contributions increased due to reaching the 3% minimum for Routine Restricted Maintenance. In addition, a projected drop in Special Education revenue required an increase in General Fund contribution.

1b. MET - Projected transfers in have not changed by more than the standard for the budget and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

1c. NOT MET - The projected transfers out of the general fund have changed by more than the standard for one or more of the budget or subsequent two fiscal years. Identify the amount(s) transferred, by fund, and whether transfers are ongoing or one-time in nature. If ongoing, explain the district's plan, with timeframes, for reducing or eliminating the transfers.

**Explanation:**  
(required if NOT met)

Discontinued new laptop sales. No transfers out budgeted for 2016-17 through 2018-19.

1d. NO - There are no capital projects that may impact the general fund operational budget.

**Project Information:**  
(required if YES)

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**S6. Long-term Commitments**

Identify all existing and new multiyear commitments<sup>1</sup> and their annual required payments for the budget year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also explain how any decrease to funding sources used to pay long-term commitments will be replaced.

<sup>1</sup> Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

**S6A. Identification of the District's Long-term Commitments**

DATA ENTRY: Click the appropriate button in item 1 and enter data in all columns of item 2 for applicable long-term commitments; there are no extractions in this section.

1. Does your district have long-term (multiyear) commitments?  (If No, skip item 2 and Sections S6B and S6C)

2. If Yes to item 1, list all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2016
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	1	21-8919 (From General Fund)	21-7438 and 21-7439	91,345
Certificates of Participation	13	01-8011	01-7438 and 01-7439	5,510,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (do not include OPEB):

Redevelopment Loan	9	25-8681	25-7439	283,142
CFD 2000-01	16	District 40	District 40	885,000
CFD 2001-01	16	District 48	District 48	14,280,000
<b>TOTAL:</b>				21,049,487

Type of Commitment (continued)	Prior Year (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
	Annual Payment (P & I)	Annual Payment (P & I)	Annual Payment (P & I)	Annual Payment (P & I)
Capital Leases	210,125	93,652	0	0
Certificates of Participation	525,755	529,365	527,635	525,480
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				
Other Long-term Commitments (continued):				
Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-01	78,706	77,556	81,306	80,000
CFD 2001-01	1,270,456	1,271,206	1,266,231	1,262,000
<b>Total Annual Payments:</b>	<b>2,116,502</b>	<b>2,003,239</b>	<b>1,906,632</b>	<b>1,898,940</b>
<b>Has total annual payment increased over prior year (2015-16)?</b>		<b>No</b>	<b>No</b>	<b>No</b>

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**S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment**

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DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the budget and two subsequent fiscal years.

**Explanation:**  
(required if Yes  
to increase in total  
annual payments)

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**S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments**

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DATA ENTRY: Click the appropriate Yes or No button in item 1; if Yes, an explanation is required in item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

- 2.

No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment annual payments.

**Explanation:**  
(required if Yes)

**S7. Unfunded Liabilities**

Estimate the unfunded liability for postemployment benefits other than pensions (OPEB) based on an actuarial valuation, if required, or other method; identify or estimate the annual required contribution; and indicate how the obligation is funded (pay-as-you-go, amortized over a specific period, etc.).

Estimate the unfunded liability for self-insurance programs such as workers' compensation based on an actuarial valuation, if required, or other method; identify or estimate the required contribution; and indicate how the obligation is funded (level of risk retained, funding approach, etc.).

**S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other than Pensions (OPEB)**

DATA ENTRY: Click the appropriate button in item 1 and enter data in all other applicable items; there are no extractions in this section except the budget year data on line 5b.

1. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 2-5)

Yes
-----

2. For the district's OPEB:  
a. Are they lifetime benefits?

No
----

b. Do benefits continue past age 65?

No
----

c. Describe any other characteristics of the district's OPEB program including eligibility criteria and amounts, if any, that retirees are required to contribute toward their own benefits:

Certificated, classified, and management employees may retire with District service and attainment of age 55. The District's maximum contribution is limited to the single PPO rate.
--

3. a. Are OPEB financed on a pay-as-you-go, actuarial cost, or other method?

Pay-as-you-go
---------------

b. Indicate any accumulated amounts earmarked for OPEB in a self-insurance or governmental fund

Self-Insurance Fund	Governmental Fund
2,018,431	0

4. OPEB Liabilities

a. OPEB actuarial accrued liability (AAL)

24,834,711.00
---------------

b. OPEB unfunded actuarial accrued liability (UAAL)

24,834,711.00
---------------

c. Are AAL and UAAL based on the district's estimate or an actuarial valuation?

Actuarial
-----------

d. If based on an actuarial valuation, indicate the date of the OPEB valuation

Jul 01, 2015
--------------

5. OPEB Contributions

a. OPEB annual required contribution (ARC) per actuarial valuation or Alternative Measurement Method

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
3,220,685.00	3,220,685.00	3,220,685.00
1,247,760.00	1,247,760.00	1,247,760.00
1,247,760.00	1,247,760.00	1,247,760.00
101	101	101

b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (funds 01-70, objects 3701-3752)

c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)

d. Number of retirees receiving OPEB benefits



**S7B. Identification of the District's Unfunded Liability for Self-Insurance Programs**

DATA ENTRY: Click the appropriate button in item 1 and enter data in all other applicable items; there are no extractions in this section.

1. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB, which is covered in Section S7A) (If No, skip items 2-4)

Yes
-----

2. Describe each self-insurance program operated by the district, including details for each such as level of risk retained, funding approach, basis for valuation (district's estimate or actuarial), and date of the valuation:

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3. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs  
b. Unfunded liability for self-insurance programs

2,018,431.00
0.00

4. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs  
b. Amount contributed (funded) for self-insurance programs

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
a. Required contribution (funding) for self-insurance programs	0.00	0.00	0.00
b. Amount contributed (funded) for self-insurance programs	1,008,938.00	1,008,938.00	1,008,938.00

**S8. Status of Labor Agreements**

Analyze the status of employee labor agreements. Identify new labor agreements, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues, and explain how these commitments will be funded in future fiscal years.

**If salary and benefit negotiations are not finalized at budget adoption, upon settlement with certificated or classified staff:**

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards, and may provide written comments to the president of the district governing board and superintendent.

**S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees**

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Number of certificated (non-management) full-time-equivalent (FTE) positions	589.2	603.3	605.3	605.3

**Certificated (Non-management) Salary and Benefit Negotiations**

1. Are salary and benefit negotiations settled for the budget year?

No
----

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 6 and 7.

Negotiations are open for 2016-17
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Negotiations Settled

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

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2b. Per Government Code Section 3547.5(b), was the agreement certified by the district superintendent and chief business official?


If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the agreement?


If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

--

End Date:

--

5. Salary settlement:

Budget Year  
(2016-17)

1st Subsequent Year  
(2017-18)

2nd Subsequent Year  
(2018-19)

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

--	--	--

**One Year Agreement**

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year  
or

--

**Multiyear Agreement**

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year  
(may enter text, such as "Reopener")

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Identify the source of funding that will be used to support multiyear salary commitments:

--

**Negotiations Not Settled**

6. Cost of a one percent increase in salary and statutory benefits

627,851
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7. Amount included for any tentative salary schedule increases

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
0	0	0

**Certificated (Non-management) Health and Welfare (H&W) Benefits**

- Are costs of H&W benefit changes included in the budget and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
9,094,221	9,515,163	9,940,315
96.0%	96.0%	96.0%
5.0%	4.6%	4.5%

**Certificated (Non-management) Prior Year Settlements**

Are any new costs from prior year settlements included in the budget?  
If Yes, amount of new costs included in the budget and MYPs  
If Yes, explain the nature of the new costs:

No		
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**Certificated (Non-management) Step and Column Adjustments**

- Are step & column adjustments included in the budget and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
843,000	898,000	914,000
1.6%	1.6%	1.6%

**Certificated (Non-management) Attrition (layoffs and retirements)**

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the budget and MYPs?

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
Yes	Yes	Yes

**Certificated (Non-management) - Other**

List other significant contract changes and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):


**S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees**

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Number of classified (non-management) FTE positions	356.3	388.7	388.7	388.7

**Classified (Non-management) Salary and Benefit Negotiations**

1. Are salary and benefit negotiations settled for the budget year? No

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 6 and 7.

Negotiations are open for 2016-17.

Negotiations Settled

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the agreement certified by the district superintendent and chief business official?  
If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the agreement?  
If Yes, date of budget revision board adoption:

4. Period covered by the agreement: Begin Date:  End Date:

5. Salary settlement:

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?			

**One Year Agreement**

Total cost of salary settlement		
% change in salary schedule from prior year		

or

**Multiyear Agreement**

Total cost of salary settlement		
% change in salary schedule from prior year (may enter text, such as "Reopener")		

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits 212,659

7. Amount included for any tentative salary schedule increases

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
	0	0	0

**Classified (Non-management) Health and Welfare (H&W) Benefits**

1. Are costs of H&W benefit changes included in the budget and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
3,507,313	3,667,386	3,829,060
96.0%	96.0%	96.0%
5.0%	4.6%	4.5%

**Classified (Non-management) Prior Year Settlements**

- Are any new costs from prior year settlements included in the budget?  
If Yes, amount of new costs included in the budget and MYPs  
If Yes, explain the nature of the new costs:

No		
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**Classified (Non-management) Step and Column Adjustments**

1. Are step & column adjustments included in the budget and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
176,000	187,000	190,000
1.0%	1.0%	1.0%

**Classified (Non-management) Attrition (layoffs and retirements)**

1. Are savings from attrition included in the budget and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the budget and MYPs?

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
Yes	Yes	Yes

**Classified (Non-management) - Other**

List other significant contract changes and the cost impact of each change (i.e., hours of employment, leave of absence, bonuses, etc.):

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**S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees**

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Number of management, supervisor, and confidential FTE positions	87.4	91.4	91.4	91.4

**Management/Supervisor/Confidential Salary and Benefit Negotiations**

1. Are salary and benefit negotiations settled for the budget year?

No
----

If Yes, complete question 2.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 3 and 4.

Not a recognized bargaining unit. This group will likely receive comparable compensation granted to the teacher bargaining unit.
--

If n/a, skip the remainder of Section S8C.

**Negotiations Settled**

2. Salary settlement:

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

Total cost of salary settlement

% change in salary schedule from prior year (may enter text, such as "Reopener")

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?			
Total cost of salary settlement			
% change in salary schedule from prior year (may enter text, such as "Reopener")			

**Negotiations Not Settled**

3. Cost of a one percent increase in salary and statutory benefits

119,479
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4. Amount included for any tentative salary schedule increases

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Amount included for any tentative salary schedule increases	0	0	0

**Management/Supervisor/Confidential Health and Welfare (H&W) Benefits**

- Are costs of H&W benefit changes included in the budget and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Are costs of H&W benefit changes included in the budget and MYPs?	Yes	Yes	Yes
Total cost of H&W benefits	1,184,328	1,241,171	1,298,583
Percent of H&W cost paid by employer	96.0%	96.0%	96.0%
Percent projected change in H&W cost over prior year	5.0%	4.8%	4.6%

**Management/Supervisor/Confidential Step and Column Adjustments**

- Are step & column adjustments included in the budget and MYPs?
- Cost of step and column adjustments
- Percent change in step & column over prior year

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Are step & column adjustments included in the budget and MYPs?	Yes	Yes	Yes
Cost of step and column adjustments	110,000	117,000	119,000
Percent change in step & column over prior year	1.0%	1.0%	1.0%

**Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)**

- Are costs of other benefits included in the budget and MYPs?
- Total cost of other benefits
- Percent change in cost of other benefits over prior year

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Are costs of other benefits included in the budget and MYPs?	No	No	No
Total cost of other benefits	0	0	0
Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

**S9. Local Control and Accountability Plan (LCAP)**

Confirm that the school district's governing board has adopted an LCAP or an update to the LCAP effective for the budget year.

DATA ENTRY: Click the appropriate Yes or No button in item 1, and enter the date in item 2.

1. Did or will the school district's governing board adopt an LCAP or approve an update to the LCAP effective for the budget year?

Yes
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2. Approval date for adoption of the LCAP or approval of an update to the LCAP.

Jun 21, 2016
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**S10. LCAP Expenditures**

Confirm that the school district's budget includes the expenditures necessary to implement the LCAP or annual update to the LCAP.

DATA ENTRY: Click the appropriate Yes or No button.

Does the school district's budget include the expenditures necessary to implement the LCAP or annual update to the LCAP as described in the Local Control and Accountability Plan and Annual Update Template, Section 3: Actions, Services and Expenditures?

Yes
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**ADDITIONAL FISCAL INDICATORS**

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The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A1 through A9 except item A3, which is automatically completed based on data in Criterion 2.

- A1. Do cash flow projections show that the district will end the budget year with a negative cash balance in the general fund?
  
- A2. Is the system of personnel position control independent from the payroll system?
  
- A3. Is enrollment decreasing in both the prior fiscal year and budget year? (Data from the enrollment budget column and actual column of Criterion 2A are used to determine Yes or No)
  
- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior fiscal year or budget year?
  
- A5. Has the district entered into a bargaining agreement where any of the budget or subsequent years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?
  
- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?
  
- A7. Is the district's financial system independent of the county office system?
  
- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education)
  
- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

**Comments:**  
(optional)

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**End of School District Budget Criteria and Standards Review**

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ADMINISTRATIVE REPORT

**DATE:** June 7, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** **FIRST READING OF REVISED BOARD POLICY 0420.4 AND NEW BOARD POLICIES 0420.41, 0420.42, 0420.43**

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policies need to be revised/added to reflect current laws and practices.

Section Title: Philosophy, Goals, Objectives, and Comprehensive Plans

Revised:

BP 0420.4 Charter Schools

New:

BP 0420.41 Charter School Oversight  
BP 0420.42 Charter School Renewal  
BP 0420.43 Charter School Revocation

The purpose of this Administrative Report will be to afford Board members the opportunity to review these board policies, ask questions, receive clarification, and propose revisions prior to the Board meeting on June 21.

Rationale: Ongoing revisions ensure that the District maintains updated policies which are in compliance with State and federal laws and regulations, as well as reflecting District practice and Board principles.

Funding: Not applicable.

Recommendation: Not applicable.

SH:gs  
Attachments

# Fullerton School District

## Board Policy

### Charter Schools

BP 0420.4

#### Philosophy, Goals, Objectives, and Comprehensive Plans

Board Adopted: February 8, 2011

**The ~~Governing Board~~ Board of Trustees recognizes that charter schools may assist the District in offering diverse learning opportunities for District students. Further, t**The Board of Trustees believes that charter schools provide one opportunity to implement school level reform and to support innovations, which improve student learning. **In considering any petition to establish a charter school within the District, the Board shall give careful consideration to the potential of the charter school to provide students with a high-quality education that enables them to achieve to their fullest potential.** These schools shall operate under the provisions of their charters, federal laws, specified State laws, and general oversight of the Board.

**One or more persons may submit a petition for a start-up charter school to be established within the District. In addition, an existing District school may be converted to a charter school when deemed beneficial by the District and community or when State or federal law requires restructuring of the school because of low performance.**

**Any petition for a start-up charter school or conversion charter school shall include all components and signatures required by law and shall be submitted to the Board.**

The Superintendent or designee may work with charter school petitioners prior to the formal submission of the petition in order to gather information about the proposal and suggest components that would align the petition with the District's vision and goals for student learning. As needed, he/she may work with the petitioners to establish workable plans for technical assistance or contracted services, which the District may provide to the proposed charter school.

At his/her discretion, the Superintendent or designee may establish a staff advisory committee to review a submitted petition and the supporting documentation. Such a committee may be used to evaluate the completeness of the proposal, the merits of the proposed educational program, the level of community support, and any concerns that should be addressed by the petitioners. The Superintendent or designee shall also consult with legal counsel as appropriate regarding compliance of the proposal with legal requirements.

**Within 30 days of receiving a petition to establish a charter school, the Board shall hold a public hearing to determine the level of support for the petition by teachers, other employees of the District, and parents/guardians. (Education Code [47605](#))**

**Within 60 days of receiving a petition, or within 90 days with mutual consent of the petitioners and the Board, the Board shall either approve or deny the request to establish the charter school. (Education Code 47605)**

**The approval or denial of a charter petition shall not be controlled by collective bargaining agreements nor subject to review or regulation by the Public Employment Relations Board. (Education Code 47611.5)**

#### Approval of Petition

In determining whether to grant or deny a charter, the Board shall carefully review the proposed charter and any supplementary information, consider public and staff input, and determine whether the charter petition adequately addresses all the provisions required by law. The Board shall not deny a charter school petition unless specific written factual findings are made pursuant to law and administrative regulation.

**The Board may initially grant a charter for a specified term not to exceed five years. (Education Code 47607)**

The Board may approve one or more memoranda of understanding to clarify the financial and operational agreements between the District and the charter school. Any such memorandum of understanding shall be annually reviewed by the Board and charter school and adjusted as necessary.

The District shall not require any student to attend a charter school and shall not require any District employee to work at a charter school. (Education Code 47605)

The Board shall ensure that any charter granted by the Board contains adequate processes and measures for holding the school accountable for fulfilling the terms of its charter. These shall include, but not be limited to, fiscal accountability systems, multiple measures for evaluating the educational program, and regular reports to the Board.

The Board shall monitor each charter school to determine whether it makes "adequate yearly progress" as defined by the State Board of Education and federal Title I accountability requirements. If a charter school fails to make adequate yearly progress for two or more consecutive years, the Board shall take action for program improvement in accordance with law, Board policy, and administrative regulations.

#### **Denial of Petition**

**The Board shall deny any petition to authorize the conversion of a private school to a charter school or that proposes to serve students in a grade level that is not served by the District, unless the petition proposes to serve students in all the grade levels served by the District. (Education Code 47602, 47605; 5 CCR 11965)**

**Any other charter petition shall be denied only if the Board presents written factual findings specific to the petition that one or more of the following conditions exist: (Education Code 47605)**

- 1. The charter school presents an unsound educational program for the students to be enrolled in the charter school.**
- 2. The petitioners are demonstrably unlikely to successfully implement the program set forth in the petition.**
- 3. The petition does not contain the number of signatures required.**
- 4. The petition does not contain an affirmation of each of the conditions described in Education Code 47605(d).**
- 5. The petition does not contain reasonably comprehensive descriptions of the charter provisions in Education Code 47605(b).**

**The Board shall not deny a petition based on the actual or potential costs of serving students with disabilities, nor shall it deny a petition solely because the charter school might enroll disabled students who reside outside the special education local plan area in which the District participates. (Education Code 47605.7, 47647)**

~~The Board may consider converting an existing school to a charter school when State or federal law requires restructuring of the school because of low performance or when otherwise deemed beneficial by the District and community.~~

Legal References:

EDUCATION CODE

17280-17317 Field Act  
17365-17374 Field Act, fitness for occupancy  
41365 Charter school revolving loan fund  
42100 Annual statement of receipts and expenditures  
42238.51-42238.53 Funding for charter districts  
44237 Criminal record summary  
44830.1 Certificated employees, conviction of a violent or serious felony  
45122.1 Classified employees, conviction of a violent or serious felony  
46201 Instructional minutes  
47600-47616.7 Charter Schools Act of 1992, as amended  
47640-47647 Special education funding for charter schools  
47652 Funding of first-year charter schools  
48000 Minimum age of admission (kindergarten)  
48010 Minimum age of admission (first grade)  
48011 Minimum age of admission from kindergarten or other school  
51745-51749.3 Independent study  
52052 Alternative accountability system  
54032 Limited English or low-achieving pupils  
56026 Special education  
56145-56146 Special education services in charter schools  
60600-60649 Assessment of academic achievement, including:  
60605 Academic content and performance standards; assessments  
60640-60649 Standardized Testing and Reporting Program  
60850-60859 High school exit examination

GOVERNMENT CODE

3540-3549.3 Educational Employment Relations Act  
54950-54963 The Ralph M. Brown Act

PENAL CODE

667.5 Definition of violent felony  
1192.7 Definition of serious felony  
CODE OF REGULATIONS, TITLE 5  
11700.1-11705 Independent study  
11960-11969 Charter schools

CODE OF REGULATIONS, TITLE 24

101 et seq. California Building Standards Code

UNITED STATES CODE, TITLE 20

6311 Adequate yearly progress  
6319 Qualifications of teachers and paraprofessionals  
7223-7225 Charter schools  
CODE OF FEDERAL REGULATIONS, TITLE 34  
200.1-200.78 Accountability

300.18 Highly qualified special education teachers

ATTORNEY GENERAL OPINIONS

89 Ops.Cal.Atty.Gen. 166 (2006)

80 Ops.Cal.Atty.Gen. 52 (1997)

78 Ops.Cal.Atty.Gen. 297 (1995)

COURT DECISIONS

Ridgecrest Charter School v. Sierra Sands Unified School District, (2005) 130 Cal.App.4th 986

Management Resources:

CSBA PUBLICATIONS

Charter Schools: A Manual for Governance Teams, rev. 2005

CSBA ADVISORIES

Charter School Facilities and Proposition 39: Legal Implications for School Districts, September 2005

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Special Education and Charter Schools: Questions and Answers, September 10, 2002

U.S. DEPARTMENT OF EDUCATION GUIDANCE

Charter Schools Program, July 2004

The Impact of the New Title I Requirements on Charter Schools, July 2004

WEB SITES

CSBA: <http://www.csba.org>

California Building Standards Commission: <http://www.bsc.ca.gov>

California Charter Schools Association: <http://www.charterassociation.org>

California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>

Education Commission of the States: <http://www.ecs.org>

National Association of Charter School Authorizers: <http://www.charterauthorizers.org>

National School Boards Association: <http://www.nsba.org>

U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(11/02 11/03) 3/06

# **Fullerton School District**

## **Board Policy**

### **Charter School Oversight**

**BP 0420.41**

#### **Philosophy, Goals, Objectives, and Comprehensive Plans**

The Board of Trustees recognizes its ongoing responsibility to ensure that any charter school authorized by the Board is successfully fulfilling the terms of its charter and is providing a high-quality educational program for students enrolled in the charter school.

The Superintendent or designee shall identify at least one staff member to serve as a contact for each charter school. (Education Code 47604.32)

The Board and Superintendent or designee may inspect or observe any part of the charter school at any time. The Superintendent or designee shall visit each charter school at least annually. (Education Code 47604.32, 47607)

Whenever a charter school operates as or is operated by a nonprofit public benefit corporation as authorized by Education Code 47604, the Superintendent shall recommend and the Board shall appoint a District representative, who may be the District's charter school contact, on the corporation's board of directors.

#### **Waivers**

If the charter school wishes to request a general waiver of any State law or regulation, it shall request that the District submit a general waiver request to the State Board of Education (SBE) on its behalf. Upon approval of the Board, the Superintendent or designee shall apply for the waiver.

#### **Provision of District Services**

The charter school may purchase administrative or other services from the District or any other source. (Education Code 47613)

Whenever the District agrees to provide administrative or support services, the District and charter school shall develop a memorandum of understanding which clarifies the financial and operational agreements between the District and charter school.

At the request of a charter school, the Superintendent or designee shall create and submit any reports required by the State Teachers' Retirement System or Public Employees' Retirement System on behalf of the charter school. The charter school may be charged for the actual costs of the reporting services, but shall not be required to purchase payroll processing services from the District as a condition for creating and submitting these reports. (Education Code 47611.3)

#### **Material Revisions to Charter**

Material revisions to a charter may be made only with Board approval. Material revisions shall be governed by the same standards and criteria that apply to new charter petitions as set forth in Education Code 47605 and shall include, but not be limited to, a reasonably comprehensive description of any new requirement for charter schools enacted into law after the charter was originally granted or last renewed. (Education Code 47607)

If an approved charter school proposes to expand operations to one or more additional sites within the District's boundaries, the charter school shall request a material revision to its charter and shall notify the Board of those additional locations. The Board shall consider approval of the additional locations at an open meeting. (Education Code 47605)

The Board shall have the authority to determine whether a proposed change in charter school operations constitutes a material revision.

#### Monitoring Charter School Performance

The Superintendent or designee shall monitor the charter school to determine whether it complies with all legal requirements applicable to charter schools, including making all reports required of charter schools in accordance with Education Code 47604.32. Any violations of law shall be reported to the Board.

The Board shall monitor each charter school to determine whether it is achieving, both schoolwide and for all groups of students served by the school, the measurable student outcomes set forth in the charter. This determination shall be based on the measures specified in the approved charter and shall include, at a minimum, a consideration of whether the school is meeting its Academic Performance Index growth targets established pursuant to Education Code 52052 and is making "adequate yearly progress" (AYP) pursuant to 20 USC 6311, as applicable.

The Board shall monitor the fiscal condition of the charter school based on any financial information obtained from the charter school, including, but not limited to, the charter school's preliminary budget; an annual update, aligned to the template adopted by the SBE, of school goals, actions, and related expenditures; first and second interim financial reports; and final unaudited report for the full prior year. (Education Code 47604.32, 47604.33, 47606.5)

The District may charge up to one percent of a charter school's revenue for the actual costs of supervisory oversight of the school. However, if the District is able to provide substantially rent-free facilities to the charter school, the District may charge actual costs of supervisory oversight up to three percent of the charter school's revenue. (Education Code 47613)

#### Technical Assistance/Intervention

If a charter school receiving federal Title I funding fails to make AYP, as defined pursuant to 20 USC 6311, for two or more consecutive years, the school shall be identified for program improvement and shall implement improvement strategies in accordance with 20 USC 6316.

If, in three out of four consecutive school years, a charter school fails to improve outcomes for three or more student subgroups identified in Education Code 52052, or for all of the student subgroups if the school has fewer than three, in regard to one or more State or school priorities identified in the charter, the District: (Education Code 47607.3)

1. Shall provide technical assistance to the charter school using an evaluation rubric adopted by the SBE pursuant to Education Code 52064.5
2. May request that the Superintendent of Public Instruction (SPI), with SBE approval, assign the California Collaborative for Educational Excellence to provide advice and assistance to the charter school pursuant to Education Code 52074

In accordance with law, the Board may deny a charter's renewal petition or may revoke a charter based on the charter school's poor performance, especially with regards to the academic achievement of all numerically significant subgroups of students served by the charter school.

## Complaints

Each charter school shall maintain processes to enable any person to file a complaint, in accordance with the uniform complaint procedures as specified in 5 CCR 4600-4687, alleging the school's noncompliance with Education Code 47606.5 or 47607.3. (Education Code 52075)

A complainant who is not satisfied with the decision may appeal the decision to the SPI. (Education Code 52075)

If the charter school finds merit in the complaint or the SPI finds merit in an appeal, a remedy shall be provided to all affected students and parents/guardians. (Education Code 52075)

## School Closure

In the event that the Board revokes or denies renewal of a charter or the school closes for any other reason, the Superintendent or designee shall, when applicable in accordance with the charter and/or a memorandum of understanding, provide assistance to facilitate the transfer of the charter school's former students and to finalize financial reporting and close-out.

The Superintendent or designee shall provide notification to the California Department of Education, within 10 calendar days, if the charter school will cease operation for any reason.

Such notification shall include, but not be limited to, a description of the circumstances of the closure, the effective date of the closure, and the location of student and personnel records. (Education Code 47604.32; 5 CCR 11962.1)

## Legal Reference:

### EDUCATION CODE

220 Nondiscrimination

17280-17317 Field Act

17365-17374 Field Act, fitness for occupancy

35330 Field trips and excursions; student fees

38080-38086 School meals

42100 Annual statement of receipts and expenditures

44237 Criminal record summary

44830.1 Certificated employees, conviction of a violent or serious felony

45122.1 Classified employees, conviction of a violent or serious felony

46201 Instructional minutes

47600-47616.7 Charter Schools Act of 1992

47634.2 Nonclassroom-based instruction

47640-47647 Special education funding for charter schools

48000 Minimum age of admission for kindergarten; transitional kindergarten

48010-48011 Minimum age of admission (first grade)

48907 Students' exercise of free expression; rules and regulations

48950 Student speech and other communication

49061 Student records

49110 Authority of issue work permits

49475 Health and safety, concussions and head injuries

51745-51749.3 Independent study

52051.5-52052 Academic performance index, applicability to charter schools

52060-52077 Local control and accountability plans



52075 Uniform complaint procedures  
56026 Special education  
56145-56146 Special education services in charter schools  
60600-60649 Assessment of academic achievement  
60850-60859 High school exit examination  
CORPORATIONS CODE  
5110-6910 Nonprofit public benefit corporations  
GOVERNMENT CODE  
3540-3549.3 Educational Employment Relations Act  
54950-54963 The Ralph M. Brown Act  
LABOR CODE  
1198.5 Personnel records related to performance and grievance  
PENAL CODE  
667.5 Definition of violent felony  
1192.7 Definition of serious felony  
CALIFORNIA CONSTITUTION  
Article 9, Section 5 Common school system  
CODE OF REGULATIONS, TITLE 5  
4600-4687 Uniform complaint procedures  
11700.1-11705 Independent study  
11960-11969 Charter schools  
CODE OF REGULATIONS, TITLE 24  
101 et seq. California Building Standards Code  
UNITED STATES CODE, TITLE 20  
6311 Adequate yearly progress  
6319 Qualifications of teachers and paraprofessionals  
7223-7225 Charter schools  
CODE OF FEDERAL REGULATIONS, TITLE 34  
200.1-200.78 Accountability  
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ATTORNEY GENERAL OPINIONS  
89 Ops.Cal.Atty.Gen. 166 (2006)  
80 Ops.Cal.Atty.Gen. 52 (1997)  
78 Ops.Cal.Atty.Gen. 297 (1995)  
CALIFORNIA OFFICE OF ADMINISTRATIVE HEARINGS DECISIONS  
Student v. Horizon Instructional Systems Charter School, (2012) OAH Case No. 2011060763

Management Resources:

CSBA PUBLICATIONS

The Role of the Charter School Authorizer, Online Course

Charter Schools: A Manual for Governance Teams, rev. 2009

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

California School Accounting Manual

Sample Copy of a Memorandum of Understanding

Pupil Fees, Deposits, and Other Charges, Fiscal Management Advisory 11-01, November 9, 2011

Special Education and Charter Schools: Questions and Answers, September 10, 2002

U.S. DEPARTMENT OF EDUCATION GUIDANCE

Charter Schools Program: Title V, Part B of the ESEA, April 2011

The Impact of the New Title I Requirements on Charter Schools, July 2004

WEB SITES

CSBA: <http://www.csba.org>

California Charter Schools Association: <http://www.calcharters.org>

California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>

National Association of Charter School Authorizers: <http://www.qualitycharters.org>

U.S. Department of Education: <http://www.ed.gov>

(3/12) 10/13

# **Fullerton School District**

## **Board Policy**

### **Charter School Renewal**

**BP 0420.42**

#### **Philosophy, Goals, Objectives, and Comprehensive Plans**

The Board of Trustees believes that the ongoing operation of a charter school established within the District should be dependent on the school's effectiveness in achieving its mission and goals for student learning and other student outcomes. Whenever a charter school submits a petition for renewal of its charter, the Board shall review the petition thoroughly and in a timely manner.

Each renewal granted by the Board shall be for a period of five years. (Education Code 47607)

#### Submission of Renewal Petition

A charter school seeking renewal of its charter is encouraged to submit its petition for renewal to the Board sufficiently early before the term of the charter is due to expire.

The signature requirement applicable to new charter petitions is not applicable to petitions for renewal. (5 CCR 11966.4)

The petition for renewal shall include a reasonably comprehensive description of how the charter school has met all new charter school requirements enacted into law after the charter was originally granted or last renewed. The petition also shall include documentation that the charter school meets at least one of the criteria for academic performance specified in Education Code 47607(b), as listed in item #5 in the section "Criteria for Granting or Denying Renewal" below. (Education Code 47607; 5 CCR 11966.4)

#### Criteria for Granting or Denying Renewal

Renewals shall be governed by the same standards and criteria that apply to new charter petitions as set forth in Education Code 47605. The Board shall consider the past performance of the charter school's academics, finances, and operations in evaluating the likelihood of future success, along with plans for improvement, if any. (Education Code 47607; 5 CCR 11966.4)

In determining whether to grant a charter renewal, the Board shall consider increases in academic achievement for all "numerically significant" groups of students served by the charter school, as defined in Education Code 52052, as the most important factor. (Education Code 47607)

The Board shall deny a renewal petition only if it makes a written factual finding setting forth specific facts to support one or more of the following grounds: (Education Code 47605, 47607; 5 CCR 11966.4)

1. The charter school presents an unsound educational program for the students enrolled in the school.
2. The petitioners are demonstrably unlikely to successfully implement the program set forth in the petition.
3. The petition does not contain an affirmation of each of the conditions described in Education Code 47605(d).

4. The petition does not contain reasonably comprehensive descriptions of the charter provisions in Education Code 47605(b).

5. The charter school has failed to meet at least one of the following criteria of academic performance:

a. Attainment of its Academic Performance Index (API) growth target in the prior year or in two of the last three years, both schoolwide and for all numerically significant groups of students served by the charter school as defined in Education Code 52052.

b. An API ranking in deciles 4-10 in the prior year or in two of the last three years.

c. An API ranking in deciles 4-10 for a demographically comparable school in the prior year or in two of the last three years.

d. Academic performance at least equal to the academic performance of the public schools that the charter school students would otherwise have been required to attend as well as the academic performance of District schools, taking into account the composition of the student population that is served at the charter school. In determining whether the charter school satisfies this criterion, the Board shall base its decision on:

(1) Documented clear and convincing data

(2) Student achievement data from assessments, including, but not limited to, the Standardized Testing and Reporting Program, for demographically similar student populations in comparison schools

(3) Information submitted by the charter school

Whenever the Board makes a determination based on this criterion, the Superintendent or designee shall submit copies of supporting documentation and a written summary of the basis for the Board's determination to the Superintendent of Public Instruction.

e. Qualification for an alternative accountability system pursuant to Education Code 52052(h)

#### Timelines for Board Action

Within 30 days of receiving the renewal petition, the Board shall hold a public hearing to review documentation submitted by the charter school and obtain public input.

If the charter school submits documentation pursuant to item #5d in the section "Criteria for Granting or Denying Renewal" above, the Board shall not grant a renewal until at least 30 days after the submission of such documentation. (Education Code 47607)

Within 60 days of receiving the renewal petition, or within 90 days if extended by mutual written agreement of the Board and the charter school, the Board shall either grant or deny the request to renew the charter. (Education Code 47607; 5 CCR 11966.4)

If the Board fails to make a written factual finding pursuant to items #1-5 in the section "Criteria for Granting or Denying Renewal" above within the required time period, the absence of a written factual finding shall be deemed an approval of the renewal petition. (5 CCR 11966.4)

The Superintendent or designee shall provide notification to the California Department of Education, within 10 calendar days of the Board's action, whenever a renewal of the charter is granted or denied. (Education Code 47604.32; 5 CCR 11962.1)

If the Board denies a renewal petition, the charter school may submit its application for renewal to the County Board of Education within 30 days of the Board's written factual findings supporting the denial. If the County Board then fails to deny or grant the petition within 60 days of receiving the petition, or within 90 days if extended by written mutual agreement of the charter school and the County Board, the charter school may submit the petition to the State Board of Education. (Education Code 47605, 47607.5)

Legal Reference:

EDUCATION CODE

47600-47616.7 Charter Schools Act of 1992

52052 Alternative accountability system; definition of numerically significant student subgroup

56145-56146 Special education services in charter schools

60600-60649 Assessment of academic achievement

CODE OF REGULATIONS, TITLE 5

11960-11969 Charter schools

UNITED STATES CODE, TITLE 20

7223-7225 Charter schools

Management Resources:

CSBA PUBLICATIONS

The Role of the Charter School Authorizer, Online Course

Charter Schools: A Manual for Governance Teams, rev. 2012

WEB SITES

CSBA: <http://www.csba.org>

California Charter Schools Association: <http://www.calcharters.org>

California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>

National Association of Charter School Authorizers: <http://www.charterauthorizers.org>

U.S. Department of Education: <http://www.ed.gov>

(3/12) 11/12

# **Fullerton School District**

## **Board Policy**

### **Charter School Revocation**

**BP 0420.43**

#### **Philosophy, Goals, Objectives, and Comprehensive Plans**

The Board of Trustees expects any charter school it authorizes to provide a sound educational program that promotes student learning and to carry out its operations in a manner that complies with law and the terms of its charter.

The Board may revoke a charter before the date it is due to expire whenever the Board makes a written factual finding, supported by substantial evidence, that the charter school has done any of the following: (Education Code 47607)

1. Committed a material violation of any of the conditions, standards, or procedures set forth in the charter
2. Failed to meet or pursue any of the student outcomes identified in the charter
3. Failed to meet generally accepted accounting principles or engaged in fiscal mismanagement
4. Violated any provision of law

The Board shall also consider revocation of a charter whenever the California Collaborative for Educational Excellence (CCEE), after providing advice and assistance to the charter school pursuant to Education Code 47607.3, submits to the Board either of the following findings: (Education Code 47607.3)

1. That the charter school has failed or is unable to implement the recommendations of the CCEE
2. That the inadequate performance of the charter school, as based on an evaluation rubric adopted by the State Board of Education (SBE), is so persistent or acute as to require revocation of the charter

In determining whether to revoke a charter, the Board shall consider increases in student academic achievement for all "numerically significant" groups of students served by the charter school, as defined in Education Code 52052, as the most important factor. (Education Code 47607, 47607.3)

At least 72 hours prior to any Board meeting at which the Board will consider issuing a Notice of Violation, the Board shall provide the charter school with notice and all relevant documents related to the proposed action. (5 CCR 11968.5.2)

If the Board takes action to issue a Notice of Violation, it shall deliver the Notice of Violation to the charter school's governing body. The Notice of Violation shall identify: (Education Code 47607; 5 CCR 11965, 11968.5.2)

1. The charter school's alleged violation(s).
2. All evidence relied upon by the Board in determining that the charter school committed the alleged violation(s), including the date and duration of the alleged violation(s). The Notice shall show

that each alleged violation is both material and uncured and that it occurred within a reasonable period of time before the Notice of Violation is issued.

3. The period of time that the Board has concluded is a reasonable period of time for the charter school to remedy or refute the identified violation(s). In identifying this time period, the Board shall consider the amount of time reasonably necessary to remedy each identified violation, which may include the charter school's estimation as to the anticipated remediation time.

By the end of the remedy period identified in the Notice of Violation, the charter school's governing body may submit to the Board a detailed written response and supporting evidence addressing each identified violation, including the refutation, remedial action taken, or proposed remedial action. (5 CCR 11968.5.2)

Within 60 calendar days of the conclusion of the remedy period, the Board shall evaluate any response and supporting evidence provided by the charter school's governing body and shall take one of the following actions: (5 CCR 11968.5.2)

1. Discontinue revocation of the charter and provide timely written notice of such action to the charter school's governing body

2. If there is substantial evidence that the charter school has failed to remedy a violation identified in the Notice of Violation or to refute a violation to the Board's satisfaction, continue revocation of the charter by issuing a Notice of Intent to Revoke to the charter school's governing body

If the Board issues a Notice of Intent to Revoke, it shall hold a public hearing concerning the revocation on the date specified in the notice, which shall be no later than 30 days after providing the notice. Within 30 calendar days after the public hearing, or within 60 calendar days if extended by written mutual agreement of the Board and the charter school, the Board shall issue a final decision to revoke or decline to revoke the charter. (Education Code 47607; 5 CCR 11968.5.2)

If the Board fails to meet the timelines specified above for issuing a Notice of Intent to Revoke or a final decision, the revocation process shall be deemed terminated. (5 CCR 11968.5.2)

Within 10 calendar days of the Board's final decision, the Superintendent or designee shall provide a copy of the final decision to the California Department of Education (CDE) and the County Board of Education. (Education Code 47604.32; 5 CCR 11968.5.2)

#### Severe and Imminent Threat

The procedures specified above shall not be applicable when the Board determines, in writing, that any violation under Education Code 47607 constitutes a severe and imminent threat to the health or safety of students. In such circumstances, the Board may immediately revoke the school's charter by approving and delivering a Notice of Revocation by Determination of a Severe and Imminent Threat to Pupil Health or Safety to the charter school's governing body, the County Board, and the CDE. (Education Code 47607; 5 CCR 11968.5.3)

#### Appeals

If the Board revokes a charter, the charter school may, within 30 days of the Board's final decision, appeal the revocation to the County Board. Either the charter school or the District may subsequently appeal the County Board's decision to the SBE. However, a revocation based upon the findings of the CCEE pursuant to Education Code 47607.3 may not be appealed. (Education Code 47607, 47607.3; 5 CCR 11968.5.3-11968.5.5)

Legal Reference:

EDUCATION CODE

47600-47616.7 Charter Schools Act of 1992, especially:

47607 Charter renewals and revocations

52052 Numerically significant student subgroups; definition

CODE OF REGULATIONS, TITLE 5

11960-11969 Charter schools, especially:

11968.5-11968.5.5 Charter revocations

COURT DECISIONS

Today's Fresh Start, Inc. v. Los Angeles County Office of Education, (2013) 57 Cal.4th 197

Management Resources:

CSBA PUBLICATIONS

The Role of the Charter School Authorizer, Online Course

Charter Schools: A Manual for Governance Teams, rev. 2012

WEB SITES

CSBA: <http://www.csba.org>

California Charter Schools Association: <http://www.calcharters.org>

California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>

National Association of Charter School Authorizers: <http://www.qualitycharters.org>

U.S. Department of Education: <http://www.ed.gov>

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ADMINISTRATIVE REPORT

**DATE:** June 7, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** “SUNSHINE” CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION’S (CSEA),  
CHAPTER 130, PROPOSAL TO NEGOTIATE WITH FULLERTON SCHOOL  
DISTRICT FOR 2016-2017

Background: California School Employees Association, Chapter 130, has an interest in negotiating a Successor Agreement to the current bargaining agreement whose effective date will expire on June 30, 2015.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented (“sunshined”).

Funding: Not applicable.

Recommendation: Not applicable.

CCB:nm  
Attachment

Initial Proposal Between  
California School Employees Association (CSEA) and its Chapter 130  
to the  
Fullerton School District  
For the 2016/17 Re-Opener Negotiations

**ARTICLE 6 – PAY AND ALLOWANCES**

**6.1 REGULAR RATE OF PAY:**

CSEA has interest in modify language to include an upward adjustment to the salary schedule.

**ARTICLE 8 – HEALTH INSURANCE**

**8.1 HEALTH BENEFIT LEVELS:**

CSEA has interest in modify language accordingly as it coincides with the insurance committee recommendations.

**ARTICLE 10– HOLIDAYS**

**10.6 FLOATING HOLIDAY:**

CSEA has interest in modifying language to include one floating holiday available for employees use beginning June 30, 2016.

**All other provisions of the collective agreement in force to June 30, 2018 shall remain in full force and effect and shall be incorporated within the provisions of the agreement.**

**CSEA and its Chapter 130 reserves the right to add, delete or modify these proposals as determined through the bargaining process, including but not limited to responses to proposals made by the District.**

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Special Meeting of the Board of Trustees  
Wednesday, June 1, 2016  
5:30 p.m. Closed Session  
District Administration Offices Board Room  
1401 W. Valencia Drive, Fullerton, California

Minutes

Open Session, Call to Order and Pledge of Allegiance

President Thornley called a Special meeting of the Fullerton School District Board of Trustees to order at 6:01 p.m. and President Thornley led the pledge of allegiance.

Board Members present: Beverly Berryman, Janny Meyer, Hilda Sugarman, Chris Thompson, Lynn Thornley

Administration present: Dr. Robert Pletka, Superintendent

Public Comments

Lisa Dayley, community member and Fullerton School District alumni, expressed her concerns with pesticide spraying at school sites. She spoke about chem trails. She is concerned about the negative effects of wireless technology.

Joe Imbriano, community member, expressed his concerns with wireless technology and spoke about a study that was released by US Toxicology. He expressed his concern about emission levels being too risky.

Consent Items

Moved by Hilda Sugarman, seconded by Beverly Berryman and carried 5-0 to approve the consent items #1a through #1e.

1a. Approve Revision to Position Description for Literacy Coordinator III.

1b. Approve/Ratify Piggyback Lease Agreement with Class Leasing, LLC, for 39 relocatable classrooms and one relocatable restroom facility for temporary student housing at Parks Junior High School

1c. Award Contract for Parks Junior High School 2016 Interim Housing Rebid--(Low Voltage), FSD-15-16-RD-03, to Integrated Communications & Data.

1d. Award Contract for Parks Junior High School 2016 Interim Housing Rebid--(Electrical), FSD-15-16-RD-04 to RDM Electric Co., Inc.

1e. Award Contract for Parks Junior High School 2016 Interim Housing Rebid--(Plumbing), FSD-15-16-RD-05, to Pro-Craft Construction, Inc.

Closed Session

At 6:07 p.m., the Board recessed to Closed Session for • Public Employee Performance Evaluation Title: District Superintendent, Board Representative Lynn Thornley [Government Code section 54954.5].

Adjournment

President Thornley adjourned the Special meeting on June 1, 2016 at 8:45 p.m. No report from Closed Session.

FULLERTON SCHOOL DISTRICT  
Minutes of the Regular Meeting of the Board of Trustees  
Tuesday, June 7, 2016  
5:45 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

Call to Order and Pledge of Allegiance

President Thornley called a Regular meeting of the Fullerton School District Board of Trustees to order at 5:46 p.m. and she led the pledge of allegiance to the flag.

Board Members present: Beverly Berryman, Janny Meyer, Chris Thompson, Hilda Sugarman, Lynn Thornley

Administration present: Dr. Robert Pletka, Dr. Craig Bertsch, Dr. Emy Flores, Mr. Jay McPhail,  
Mrs. Susan Hume

Recess to Closed Session – Agenda

At 5:47 p.m., the Board recessed to Closed Session for: •Potential Litigation [Government Code section 54956.9(b)(1)]

Open Session, Call to Order, Pledge of Allegiance, Report from Closed Session – Board Room

President Thornley reconvened the Board Meeting at 6:07 p.m. and she led the pledge of allegiance to the flag. She reported the Board approved 5-0 a settlement Agreement between the Fullerton School District and the parents of Student (734205). The District agrees to reimburse Parents a total amount not to exceed Thirteen Thousand One Hundred Forty-Five Dollars (\$13,145.00) (“Compensatory Reimbursement”) for the following: tuition fees for 2015 summer academic program (\$680.00), costs incurred by Parents for tutoring (\$3,399.00), counseling services (\$1,566.00) and after school tutoring (\$7,500.00). Reimbursement shall be made payable to “Aldin and Linda Tatley,” and shall occur within 45 days following the District Board’s approval of this agreement. Payment documentation shall be provided to District on or before August 31, 2017. District also agrees to pay Petitioners in the amount of Six Thousand Dollars (\$6,000.00) for any and all claims for attorney’s fees. This amount shall be paid to “Law Offices of Nick Davaei” and shall occur within 45 days of the later of the following: District’s receipt of appropriate documentation, which includes a detailed billing statement or invoice which includes the services provided, dates on which such services were provided, individual providing service and his/her title, and rates charged for each service.

Public Comments

No comments.

Introductions/Recognitions

Susan Mercado, FESMA President, introduced Paula Pitluk and congratulated her for being selected as the Elementary Principal of the Year for ACSA Region 17. Mrs. Pitluk has retired as of the end of the 2015/2016 school year and was recently the Principal at Sunset Lane Elementary School. Dr. Pletka thanked Mrs. Pitluk for her various years of service and her mentorship and caring demeanor towards her colleagues.

Superintendent’s Report

Dr. Bob Pletka reported there are many great opportunities with staff development and trainings including iPersonalize training currently being held for two weeks at Hope International University.

Information from the Board of Trustees

President Thornley- She announced the Board of Trustees held a Special Board meeting on June 1, 2016 to hold the annual Superintendent evaluation. She reported that Dr. Bob Pletka’s evaluation is highly commendable and some of the areas of commendation include: being open and transparent with communication, the District being fiscally stable, providing high education to all students, and implementing new programs for students (including Dual Immersion). The Board reflected their desire to continue the focus on junior high schools, safety, and additional parental consideration in the LCAP committee.

Trustee Sugarman – She commended the junior high schools for very successful promotion programs and for great speakers. She thanked and commended the Educational Services and Technology and Media Services departments for coordinating the numerous summer trainings and staff development that is helping revolutionize education at the Fullerton School District.

Trustee Berryman- She thanked staff at the junior high schools for their hard work in making promotions such a memorable event for their students and their families. She commented it is impressive to see the high amount of staff taking advantage of summer staff development and trainings. She shared a picture and the program of Beechwood's Isabelle Blevin's Reflections entry that won an Award of Excellence at the State Level and will move on to the National contest. Winners will be announced at the end of June.

Trustee Meyer- She reported many great things are happening across the District to help with a smooth transition for the 2016/2017 school year.

President Thompson- no report.

#### Information from PTA, FETA, CSEA, FESMA

PTA Council – no report.

FETA – no report.

CSEA – no report.

FESMA –no report.

#### Wellness Committee Report

Trang Lai, Director for Educational Services, presented a Wellness Committee report to the Board of Trustees. Committee members include: Trang Lai, Faviola Mercado, Rasha Abdrabou, and Kenyatta Turner. Meeting Nutrition/Physical Goals include: open houses and healthy celebrations, smart snack guidelines, street hockey tournament, and Fullerton Fit Family events.

#### Approve Minutes

Moved by Janny Meyer, seconded by Beverly Berryman and carried 5-0 to approve minutes of the Regular meeting on May 10, 2016.

#### Approve Consent Agenda and/or Request to Move An Item to Action

##### Consent Items

Moved by Hilda Sugarman, seconded by Janny Meyer and carried 5-0 to approve the consent items including revised consent item #1a (date correction) and amending Board agenda to add #1ll and #1mm. The Board commented on consent items #1b and #1h.

Revised consent items to add:

#1ll: Grant Relief of Bid to Integrated Communications and Data for Parks Junior High School 2016 Interim Housing Re-Bid- (Low Voltage), FSD-15-16-RD-03.

#1mm: Award Contract for Parks Junior High School 2016 Interim Housing Re-Bid- (Low Voltage), FSD-15-16-RD-03, to Tim Alarm Systems.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22B0007, J22C0153 through, J22C0158, J22D01012 through J22D01064, J22M0290 through J22M0324, J22R1091 through J22R1246, J22S0018 through J22S0020, J22V0148 through J22V0177, and J22X0366 through J22X0380, for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 181027 through 181115 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 104006 through 104562 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11430 through 11476 for the 2015/2016 school year.

1g. Approve/Ratify Classified Personnel Report.

1h. Approve Classified tuition reimbursement.

1i. Approve Agreement between the Fullerton School District and Los Angeles Unified School District (LAUSD) Personnel Commission for Customer Service Training on July 22, 2016.

1j. Adopt Resolutions numbered 15/16-B043 through 15/16-B047 authorizing budget transfers and recognizing unbudgeted revenue according to Education Code sections 42600 and 42602 for submission to the Orange County Superintendent of Schools.

1k. Approve/Renew the purchase of technology equipment and peripherals from Magnolia School District's piggybackable Bid No. MSIT3, #I-23-2014/15, awarded to CDW Government, LLC.

1l. Approve contract between Fullerton School District and DecisionInsite, LLC, for integrated web-based demographic and Graphic Information System (GIS) services, effective for the 2016-2018 school years.

1m. Approve renewal notice between Fullerton School District and Blackboard Connect Inc., for the Blackboard Connect K-12 service with Engage Service, effective July 1, 2016 through June 30, 2017.

1n. Approve agreement to provide transportation for First Presbyterian Church of Fullerton Kid's Connection, effective June 8, 2016 through May 31, 2017.

1o. Approve Affiliation Agreement between Biola University and Fullerton School District to commence July 1, 2016 to June 30, 2021.

1p. Approve Retainer Agreement for legal services with the Law Offices of Chidester and Associates effective July 1, 2016.

1q. Approve/Ratify Affiliation Agreement between Fullerton School District and University of Phoenix to commence May 17, 2016.

1r. Review Orange County Department of Education's Williams Settlement Legislation Third Quarter Report for 2015-2016.

1s. Approve Agreement between Fullerton School District and Orange County Public Safety for security and alarm response services for the 2016/2017 school year.

1t. Approve Additive Change Orders #1 and #2 for DBMC, Inc., for Rolling Hills Elementary School Kindergarten Shade Structure, FSD-15-16-AH-01.

1u. Approve Additive Change Order #1 for DBMC, Inc., for Acacia Elementary School Kindergarten Shade Structure, FSD-15-16-CF-01.

1v. Approve agreement between Fullerton School District and Lightspeed Systems for licensing of their web content filtering system beginning August 1, 2016 through July 31, 2019.

1w. Approve agreement between Fullerton School District and Lightspeed Systems for licensing of their Mobile Device Management System beginning August 1, 2016 through July 31, 2019.

1x. Approve the renewal of the Palo Alto threat prevention licensing starting July 14, 2016 through July 14, 2017.

1y. Authorize the use of California Multiple Award Schedule (CMAS) contract number 3-13-70-2951A (Lightspeed Systems, Inc.) for the purchase of core internet connectivity equipment for the 2016/2017 school year.

1z. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, common core aligned writing program, writing workshop, to K-8 grade

teachers for the 2016/2017 school year for Acacia and Beechwood staff.

1aa. Approve Independent Contractor Agreement between Fullerton School District and Momentum in Teaching to provide training for a research-based, common core aligned writing program, writer's workshop, to K-6 grade teachers and administrators for the 2016/2017 school year.

1bb. Approve out-of-state conference attendance for two staff members to attend the 34<sup>th</sup> Annual Teaching of Writing Institute at Columbia University in New York.

1cc. Approve Agreement between Fullerton School District and Orange County Department of Education (OCDE) Business Division for Medi-Cal Administrative Activities (MAA) effective July 1, 2016 through June 30, 2017.

1dd. Approve/Ratify California State Preschool Program (CSPP) Quality Rating and Improvement System (QRIS) Block Grant, Agreement Number: 42621, between Orange County Superintendent of Schools and Fullerton School District effective July 1, 2015 through September 30, 2016.

1ee. Approve Independent Contractor Agreements with Boys & Girls Club of Fullerton and City of Fullerton for services provided in support of Proposition 49 Grant-Funded After School Education and Safety Program for July 1, 2016 through June 30, 2017.

1ff. Approve Independent Contractor Agreement between Fullerton School District and Lauren Valantine for Atelier Studio instruction at Woodcrest School between September 6, 2016 and May 11, 2017.

1gg. Approve Independent Contractor Agreement between Fullerton School District and The Great Books Foundation to provide a one-day blended teacher training on June 9, 2016.

1hh. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Paige McCord, Ed.D., to provide a one-day GATE teacher training for the GATE Summer Academy on June 2, 2016.

1ii. Approve/Ratify Independent Contractor Agreement between Fullerton School District and Ian Byrd to provide a one-day GATE teacher training for the GATE Summer Academy on June 2, 2016.

1jj. Approve Memorandum of Understanding (MOU) between Fullerton School District and the Cotsen Foundation adding Beechwood, Woodcrest, and Acacia Schools for the 2016/2017 and 2017/2018 school years.

1kk. Approve Summer #FSDGENIUSACADEMY Program for Fullerton School District students to attend from June 20 - July 8, 2016.

#### Public Hearing

Trustee Thornley conducted a public hearing at 6:32 p.m. to allow for public comment regarding the adoption of the Proposed 2016/2017 Local Control Accountability Plan (LCAP) prior to final adoption on June 21, 2016. Hearing no public comments, the public hearing was closed at 6:33 p.m. Trustee Meyer thanked Sue Albano (Director of Educational Services) and staff for their work with LCAP; Trustee Berryman asked that LCAP communication be sent via social media; Trustee Sugarman requested SBAC data be broken down by grade level and school site.

#### Public Hearing

Trustee Thornley conducted a public hearing at 6:38 p.m. to allow for public comment regarding Fullerton School District's 2016/2017 Budget on June 21, 2016. Susan Hume (Assistant Superintendent of Business Services) presented the proposed 2016/2017 Budget- All Funds. Material changes from second interim include an increase in Special Education and add one-time interfund transfer for Parks HVAC. Hearing no public comments, the public hearing was closed at 7:18 p.m.

#### Discussion Item

Proposed 2016/2017 Budget- All Funds. (Susan Hume presented during the Public hearing)



## Administrative Reports

2a. First Reading of Revised Board Policies 0420.4 and New Board Policies 0420.41, 0420.42, 0420.43

### Revised:

BP 0420.4 Charter Schools

### New:

BP 0420.41 Charter School Oversight

BP 0420.42 Charter School Renewal

BP 0420.43 Charter School Revocation

Susan Hume shared the above board policies are being updated to keep current with charter schools. This serves as the first reading of such policies and the Board will be approving them at the June 21, 2016 Board meeting.

2b. "Sunshine" California School Employees Association's (CSEA), Chapter 130, proposal to negotiate with Fullerton School District for 2016-2017.

Dr. Craig Bertsch, Assistant Superintendent of Personnel Services, reported this is CSEA's proposal to negotiate with Fullerton School District.

## Board Member Request(s) for Information and/or Possible Future Agenda Items

No requests.

## Adjournment

President Thornley adjourned the Regular meeting on June 7, 2016 at 7:22 p.m.

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Clerk/Secretary, Board of Trustees

FULLERTON SCHOOL DISTRICT  
Agenda for Regular Meeting of the Board of Trustees  
Tuesday, June 21, 2016  
5:45 p.m. Closed Session, 6:00 p.m. Open Session  
District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California

5:45 p.m.- Call to Order, Pledge of Allegiance

5:45 p.m.- Recess to Closed Session – Agenda:

•Public Employee Discipline, Dismissal, Release, and Personnel Matters [Government Code sections 54954.5(d), 54957]

6:00 p.m. – Open Session, Call to Order, Pledge of Allegiance

Public Comments/Persons Addressing the Board – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a “request to speak” slip to the Executive Assistant. These slips are available at the reception counter.

Public Comments

Introductions/Recognitions

Dan Hughes, Fullerton Police Department

Promotions:

Robyn Clemente (Principal, Nicolas Junior High School)

Tracy Gyurina (Principal, Sunset Lane Elementary)

Melissa Greenwood (Director of Business Services)

Superintendent’s Report

Information from the Board of Trustees

Information from PTA, FETA, CSEA, FESMA

North Orange County Teacher Induction Accreditation

Approve Minutes

Special Meeting June 1, 2016

Regular Meeting June 7, 2016

Approve Consent Agenda and/or Request to Move An Item to Action

Consent Items

Actions for consent items are consistent with approved practices of the District and are deemed routine in nature. Since Trustees receive Board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the consent items. Board Members routinely contact District staff for clarification of Board items prior to the meeting. Consent items are voted on at one time, although any such item can be considered separately at a Board member's request, in which event it will be acted upon subsequent to action on the consent items.

1a. Approve/Ratify Certificated Personnel Report.

1b. Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

1c. Approve/Ratify purchase orders numbered J22C0159 through J22C0160, J22D01066, J22M0325 through J22M0338, J22R1247 through J22R1334, J22T0009, J22V0178 through J22V0183, and J22X0381 through J22X0384, for the 2015/2016 fiscal year.

1d. Approve/Ratify Nutrition Services purchase orders numbered 181116 through 181127 for the 2015/2016 school year.

1e. Approve/Ratify warrants numbered 104563 through 104864 for the 2015/2016 school year.

1f. Approve/Ratify Nutrition Services warrants numbered 11477 through 11522 for the 2015/2016 school year.

1g. Approve organizational memberships for 2016/2017.

1h. Approve/Ratify Amendment #4 to Contract #38018 with the Orange County Department of Education (OCDE) for implementation and software support of the SunGard Bi-Tech System for fiscal year 2016/2017.

1i. Approve Amendment No.1 for a one-year extension for multifunction printers and managed print service to ImageSource pursuant to RFP No. 2012/2013.03-PUR.

1j. Approve/Renew the purchase of furniture and accessories from Hawthorne School District's piggybackable Bid 13-14-1, awarded to Culver-Newlin, Inc., and Concepts School and Office Furnishings.

1k. Approve independent contractor agreement between Fullerton School District and Howard Prescott for consulting services for the 2016/2017 school year.

1l. Approve Agreement between the Fullerton School District and Atkinson, Andelson, Loya, Ruud & Romo (AALRR) for in-person Mandated Child Abuse Reporter Training.

1m. Approve submission to the California Department of Education of the Spring Consolidated Application for Funding Categorical Aid Programs for the 2016/2017 school year

1n. Approve retainer agreement for legal services with Lozano Smith Attorneys at Law effective July 1, 2016 through June 30, 2017.

1o. Approve 2016/2017 Nonpublic School Master Contracts with Approach Learning and Assessment Centers, Inc. D.B.A. Olive Crest Academy, Beacon Day School, Blind Children's Learning Center, and Speech and Language Development Center.

1p. Approve 2016/2017 Independent Contractor Agreement between Fullerton School District and Secure Transportation for non-emergency transportation for students effective July 1, 2016 through June 30, 2017.

- 1q. Approve 2016/2017 Memorandum of Understanding (MOU) between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Special Education programs and procedures.
- 1r. Approve Memorandum of Understanding (MOU) between the Fullerton School District and the Whittier Area Cooperative Special Education Program (WACSEP) effective July 1, 2016 through June 30, 2017.
- 1s. Approve contract between the Fullerton School District and ExploreLearning Gizmos for 2016/2017.
- 1t. Approve contract between ClassLink and Fullerton School District for the 2016/2017 school year.
- 1u. Approve the annual license renewal of the Barracuda Spam Firewall for the 2016/2017 school year.
- 1v. Approve Retainer Agreement of legal services with the Law Offices of Best, Best & Krieger effective during the 2016/2017 fiscal year.
- 1w. Approve/Ratify Classified Personnel Report.
- 1x. Approve Classified tuition reimbursement.
- 1y. Approve Contract between the Fullerton School District and CloudCity for the 2016/2017 school year.
- 1z. Approve Agreement between Fullerton School District and Haiku Learning Management System (LMS) for 15,000 users for the 2016/2017 school year.
- 1aa. Approve contract between Fullerton School District and COMPanion Corporation for the 2016/2017 school year.
- 1bb. Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., for parent training for the 2016/2017 school year for Nicolas Junior High and Woodcrest Elementary School.
- 1cc. Approve Independent Contractor Agreement between Fullerton School District and Wes Kreisel to provide professional level videos for 2016/2017 school year.
- 1dd. Approve annual license renewal of the Barracuda Email Archiver for 2016/2017 school year.
- 1ee. Approve Contract between Fullerton School District and Pearson, Inc., for PowerSchool support effective July 15, 2016 through July 14, 2017.
- 1ff. Approve purchase agreement between the Fullerton School District and Cogmation Robotics for the 2016/2017 school year.
- 1gg. Approve three-year agreement between Fullerton School District and YouthTruth for customized survey services from July 1, 2016 through June 30, 2019.
- 1hh. Approve Amendment to Summer #FSDGENIUSACADEMY Program for Fullerton School District students to add an additional session from July 18 – August 5, 2016.

#### Public Hearing

Hold Public Hearing to allow for public comment regarding the adoption of the Proposed 2016/2017 Local Control Accountability Plan (LCAP) prior to final adoption on June 21, 2016.

Public Hearing

Hold Public Hearing to allow for public comment regarding Fullerton School District's 2016/2017 Budget on June 21, 2016.

Discussion/Action Items:

2a. Adopt proposed Local Control and Accountability Plan (LCAP) for three school years 2016/2017, 2017/2018, 2018/2019 and Annual Update for 2015/2016.

2b. Adopt the proposed 2016/2017 budget—all funds

2c. Approve Revised Board Policies 0420.4 and New Board Policies 0420.41, 0420.42, 0420.43

Revised:

BP 0420.4 Charter Schools

New:

BP 0420.41 Charter School Oversight

BP 0420.42 Charter School Renewal

BP 0420.43 Charter School Revocation

2d. Adopt Resolution #15/16-23 regarding the Education Protection Account.

2e. Approve California School Employees Association's (CSEA), Chapter 130, proposal to negotiate with Fullerton School District for 2016/2017.

2f. Adopt Resolution #16/17-21 and approve 2016/2017 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2016 through June 30, 2017.

2g. Adopt Resolution #16/17-22 and approve 2016/2017 Child Development State Preschool Contract effective July 1, 2016 through June 30, 2017.

Administrative Report:

3a. First Reading of Revised Board Polices

Revised:

Community Relations

BP 1240 Volunteer Assistance

Personnel

BP 4040 Employee Use of Technology

Instruction

BP 6173 Education for Homeless Children

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, July 26, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

CONSENT ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE/RATIFY CERTIFICATED PERSONNEL REPORT

Background: The following document reflects new hire(s), extra duty assignment(s), resignation(s), and leave of absence(s).

Funding: Restricted and unrestricted as noted.

Recommendation: Approve/Ratify Certificated Personnel Report.

CCB:ad  
Attachment

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 21, 2016**

**NEW HIRE(S)**

<b>NAME/NAMES</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>COST CENTER</b>	<b>EFFECTIVE DATE</b>
Sean Mominee	5 <sup>th</sup> Grade / Hermosa	II/1	100	08/03/2016
Rachel Harrison	3 <sup>rd</sup> Grade / Golden Hill	IV/5	100	08/03/2016
Rachel Moralez	Preschool / Hermosa	I/1	100	08/03/2016
Meisje Beijer	4 <sup>th</sup> Grade / Valencia Park	II/5	100	08/03/2016
Sarah Hastin	Resource / Fisler (50%) & Beechwood (50%)	IV/9	100	08/03/2016
Megan Hansen	SDC Mild/Moderate 4-6 / Commonwealth	II/1	100	08/03/2016
Samantha Lopez	SDC Mild Moderate 2-4 / Orangethorpe	II/1	100	08/03/2016
Monica Lind	Speech Therapist / Student Support Services	IV/2	100	08/03/2016

**EXTRA DUTY ASSIGNMENT(S)**

**Coding Arts Academy Committee**

**Approve contract hourly rate not to exceed sixteen (16) hours, from budget 013852229-1901, for the Coding Arts Academy Committee on July 25-29, 2016 for the following certificated personnel:**

Stephanie Burcombe  
Denise Segundo  
Kyle Myers

Tracy Ramont  
Alina Mills  
Maria Lupe Escobar

Jillian Nagler  
Carole Ann Curley  
Jason Chong

**Planning Tier I Literacy Structures**

**Approve stipend of \$120 per day for six (6) days, stipend not to exceed \$720, from budget 0121229101-1100 for participating in Planning Tier I Literacy Structures June 24, 2016 – June 31, 2016 for the following certificated personnel:**

Heidi Ferlin  
Cari Bailey

Dionna Spencer  
Natalie Alcaraz

Kimberly Simpson  
Jaime McLellan

**Pacific Drive Grade Level Planning for Grade Levels K-2**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 130222101-1101 for participating in Grade Level Planning for K-2 Grades on June 21, 2016 for the following certificated personnel:**

Yvonne Sylvester  
Mary Anne Halloran  
Jill Larsen

Kristen McGann  
Amanda Klein  
Melissa Huff

Debbie Orwat  
Gwynne Hill  
Doreen Skaggs

Leah Wathen  
Kerry Wu  
Natalie Dunn

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 21, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**PBIS Retreat**

**Approve stipend of \$150 per day for one (1) day, stipend not to exceed \$150, from budget 0130222101-1101 for participating in the PBIS Retreat on June 20, 2016 for the following certificated personnel:**

Sue Masters  
Kerry Wu  
Yalean Choo

Susan Sutton  
Jackie Gallardo-Hoffmaster  
Natalie Dunn

Lauren Nguyen  
Debbie Orwat

**PBIS Roll – Out Planning**

**Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0130215101-1101 for participating in the PBIS Roll – Out Planning on July 25, 2016 for the following certificated personnel:**

Katie Murray

Christine Villalobos

Mona Wolfe

Kaitlyn Villa

**Arts Intergration/Scope and Sequence Planning**

**Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0130215101-1101 for participating in the Arts Integration/Scope and Sequence Planning on July 27, 2016 for the following certificated personnel:**

Rudolph Petris  
Beniy Waisanen

Amy Sylvester  
Kenni Blossom

Jody Higgs  
Anne Oshiro

Danna Brookman

**Golden Hill Leadership Planning Meeting**

**Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0130415109-1101 for participating in Golden Hill Leadership Planning Meeting on July 27, 2016 for the following certificated personnel:**

Michelle Brantzeg  
Katie Murray

Carol Briggs  
Rachael Harrison

Beniy Waisanen  
Matthew Mankiewicz

Amy Sylvester  
Kaitlyn Villa

**Words Their Way Training**

**Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0130215101-1101 for participating in Words Their Way Training on July 28, 2016 for the following certificated personnel:**

Michelle Brantzeg  
Jody Higgs  
Carolyn Manos  
Carol Briggs  
Kenni Blossom

Rene Howell  
Mary Mazza  
Sharon Quirk-Silva  
Susan Wong-Weisel  
Rachel Harrison

**Words Their Way Training**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0130215101-1101 for participating in Words Their Way Training on July 28, 2016 for the following certificated personnel:**

Katie Murray



**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 21, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Words Their Way Training**

**Approve stipend of \$60 per half day for one (1) day, stipend not to exceed \$60, from budget 0130215101-1101 for planning of Words Their Way Training on July 27, 2016 for the following certificated personnel:**

Katie Murray

**Golden Hill First Grade Planning**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0130415109-1101 for participating in 1<sup>st</sup> Grade Planning on August 2, 2016 for the following certificated personnel:**

Katie Murray

Elaine Swank

Anne Oshiro

**Golden Hill Third Grade Planning**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0130415109-1101 for participating in 3<sup>rd</sup> Grade Planning on August 2, 2016 for the following certificated personnel:**

Mary Mazza

Sharon Quirk-Silva

Susan Wong-Weisel

Rachael Harrison

**University of Southern California Computer Science (CS@SC) Program Summer Camp**

**Approve stipend of \$200 per day for four (4) days, stipend not to exceed \$800, budget numbers listed below, for participating in University of Southern California Computer Science (CS@SC) Program Summer Camp on July 5 – 8, 2016, for the following certificated personnel:**

Gabrielle Yolla (0130225101-1102)

Rosalie Stout (0130224101-1101)

Lauren Lee (0121219101-1101)

Theresa Ryan (0121219101-1101)

**Approve stipend of \$200 per day for five (5) days, stipend not to exceed \$1,000, budget numbers listed below, for participating in University of Southern California Computer Science (CS@SC) Program Summer Camp on July 11 – 15, 2016, for the following certificated personnel:**

Lauren Nguyen (0130222101-1101)

Lorena Toone (0121221101-1101)

**Approve stipend of \$200 per day for five (5) days, stipend not to exceed \$1,000, budget numbers listed below, for participating in University of Southern California Computer Science (CS@SC) Program Summer Camp on July 18 – 22, 2016, for the following certificated personnel:**

Elizabeth Zoellner (0121212101-1101)

Judy Knowles (0121212101-1101)

Lauren Comini (0130420101-1101)

Christine Olivolo (0130420101-1101)

Angela Kim (0130420101-1101)

**Approve stipend of \$200 per day for five (5) days, stipend not to exceed \$1,000, budget numbers listed below, for participating in University of Southern California Computer Science (CS@SC) Program Summer Camp on July 25-29, 2016, for the following certificated personnel:**

Lauren Comini (0130420101-1101)

Christine Olivolo (0130420101-1101)

Angela Kim (0130420101-1101)

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 21, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**University of Southern California Computer Science (CS@SC) Program Summer Camp**

**Approve stipend of \$200 per day for fourteen (14) days, stipend not to exceed \$2,800, from budget 0138452229-1101, for participating in University of Southern California Computer Science (CS@SC) Program Summer Camp on July 5 – 22, 2016, for the following certificated personnel:**

Denise Segundo

**USC Camp / Genius Academy**

**Approve stipend of \$120 per day for nineteen (19) days, stipend not to exceed \$2,400, from budget 0138452229-1901 for assisting in the preparation of USC Camp and Genius Academy on June 7, 2016 – July 1, 2016, for the following certificated personnel:**

Denise Segundo

**iReady Summer Training**

**Approve stipend of \$60 per day, not to exceed \$60, from budget 0138552229-1901, for participation in iReady on July 27, 2016, for the following certificated personnel:**

Yaelan Choo  
Meisje Beijer  
Ana Arrellano-Hernandez  
Darlene Waters  
Carol Phillips  
Julie Angelcor

Clara Kollmansberger  
Debra Bird  
Deborah Kojima  
Joy Arnold  
Kristine Spencer  
Lara Lewis

Nancy Regitz  
Shalimar Licon  
Susan Stack-Kitley  
Rosalie Stout

**Primarypalooza**

**Approve stipend of \$120 per day for one (1) day, stipend not to exceed \$120, from budget 0138552229-1901 for attending and participating in the Primarypalooza Summer Training on June 1, 2016, Grades 1-2, for the following certificated personnel:**

Leslie Taylor

**Writing Workshop I Summer Training**

**Approve stipend of \$120 per day for three (3) days, stipend not to exceed \$360, from budget 0138552229-1901 for attending and participating in Writing Workshop I Summer Training, Grades K-2, on July 13-15, 2016 for the following certificated personnel:**

Amy Farace

**Junior High School Promotion**

**Approve contract hourly rate not to exceed three (3) hours, from budget number indicated below for Jr High Promotion for the 2015/2016 school year on May 27, 2016 for the following certificated personnel:**

David Myers (0110020101-1100)  
Linda Wingfield (0113054101-1100)

Karl Peterson (0130217101-1100)  
Carlos Donnelly (0110017101-1100)

**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 21, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**iPersonalize and Game Development**

**Approve contract hourly rate not to exceed thirty (30) hours, from budget 0138552229-1101, for iPersonalize and Game Development for the 2016/2017 school year on July 1 – August 1, 2016 for the following certificated personnel:**

Elizabeth Ellison	Ronette Merrihue	Angela Platon	Amy Sylvester
Jaime Freeman	Clinton Mosely	Kyle Ruiz	Pamela Zinnel
Matthew Mankewicz	Christine Olivolo	Jean Summy	

**Approve contract hourly rate not to exceed forty (40) hours, from budget 0138552229-1101, for iPersonalize and Game Development for the 2016/2017 school year on July 1 – August 1, 2016 for the following certificated personnel:**

Jason Chong	Susan Chu	Pablo Diaz
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**Approve contract hourly rate not to exceed sixty (60) hours, from budget 0138552229-1101, for iPersonalize and Game Development for the 2016/2017 school year on July 1 – August 1, 2016 for the following certificated personnel:**

Kimberly Barr	Alison Garcia	Michelle Kim	Philip Ling
Lauren Comini	Shannon Glasby	Amy Lees	Jesus Uribe
Amy Elwood	Kimberly Guerard	Shoshana Mahorney	

**Go Math Training**

**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0121752211-1901, for participation in Go Math Training on June 22, 2016 for the following certificated personnel:**

Makothimith San	Claudia Chavez	Thuy Cat-Aurelio
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**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0121752101-1901, for participation in Go Math Training on June 23, 2016 for the following certificated personnel:**

Kimberly Bergen	Candace Di Bella	Lauren Moses	Linda Song
Michelle Brantzeg	Amy Farace	Maria Ramirez	
Kelly Cattern	Wendy Lloyd Davies	Mary Sambrano	
Charles Choi	Tiffany Mumma	Yvonne Silva	

**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0121752101-1901, for participation in Go Math Training on July 25, 2016 for the following certificated personnel:**

Elisa Kennedy	Rosalie Stout
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**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0121752101-1901, for participation in Go Math Training on July 26, 2016 for the following certificated personnel:**

Meijse Beijer	Sylvia Chung	Kyle Williamson	Susan Wong-Weisel
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**FULLERTON SCHOOL DISTRICT CERTIFICATED PERSONNEL REPORT PRESENTED TO THE BOARD OF TRUSTEES ON JUNE 21, 2016**

**EXTRA DUTY ASSIGNMENT(S) – CONTINUED**

**Robot Nation Robotics Curriculum Training**

**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0140955249-1901, for participation in Robot Nation Robotics Curriculum Training on July 12, 2016 for the following certificated personnel:**

Amy Sylvester	Danielle Bagger	Christi Tucker
Paul Clemente	Elizabeth Zoellner	Connie Davis
Aeri Oh	Ronette Merrihue	Lauren Whalen
Lois Chow	Clara Kollmansberger	Judy Knowles
Valentin Quitral	Jean Summy	Lauren Nguyen
Minh-Thu Nguyen	Breanna Collins	Yaelan Choo
Dan Leelachat	Deborah Bristow	Theadora Vallejo
Heather Moskowitz	Jillian Nagler	Vanessa Aranda
Emily Hancock	Peter Karaya	

**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0140955249-1901, for participation in Robot Nation Robotics Curriculum Training on July 13, 2016 for the following certificated personnel:**

LeeAnn Mulay	Paul Ramirez	Cara Baker
Kari Udhus	Stephanie Wilmoth	Rudolph Petris
Kristen Campos	Dave Nguyen	Jill Nagler

**Approve stipend of \$120 per day, for one day, stipend not to exceed \$120, from budget 0140955249-1901, for participation in Robot Nation Robotics Curriculum Training on July 14, 2016 for the following certificated personnel:**

Shital Desai	Mary Nguyen	Kyle Stava
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**RESIGNATION(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Jennifer Harris	English / Nicolas Jr. High	Resign	5/26/2016
Hilda Flores	Principal / Woodcrest	Resign	6/30/2016

**LEAVE OF ABSENCE(S)**

<b>NAME</b>	<b>ASSIGN/LOCATION</b>	<b>ACTION</b>	<b>EFFECTIVE DATE</b>
Lindsey Fiori	School Psychologist / Student Support Services	Leave of Absence	5/13/2016 - 6/8/2016

This is to certify that this is an exact copy of the Certificated Personnel Report approved and recorded in the minutes of the meeting of the Board of Trustees on June 21, 2016.

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Clerk/Secretary

CONSENT ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** **ACCEPT GIFTS AND AUTHORIZE DISTRICT STAFF TO EXPRESS THE BOARD OF TRUSTEES' APPRECIATION TO ALL DONORS**

Background: According to Board Policy 3290(a), the Board of Trustees may accept any bequest, gift of money, or property on behalf of the District. Gifts must be deemed suitable for a purpose by the Board of Trustees and be used in an appropriate manner. However, it is the policy of the Board of Trustees to discourage all gifts which may directly or indirectly impair the Board of Trustees' commitment to providing equal educational opportunities to the students of the District. As indicated in the above-mentioned Board Policy, the District Superintendent approves gifts designated for a specific school for acceptance at that school. Descriptions of gifts presented for acceptance are included on the attachment. Gifts for specific dollar amounts are noted, non-monetary gifts are identified, and the donor is responsible for reporting the value to the Internal Revenue Service.

Rationale: The Board of Trustees of the Fullerton School District gratefully accepts monetary and non-monetary gifts from public and private entities. These gifts help reduce the costs of school materials, curriculum, and extracurricular student activities.

Funding: The funding received from gifts will be deposited in appropriate District funds.

Recommendation: Accept gifts and authorize District staff to express the Board of Trustees' appreciation to all donors.

SH:gs  
Attachment

**FULLERTON SCHOOL DISTRICT**
**Gifts: June 21, 2016**

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Acacia	Acacia PTA		monetary donation	for the school	\$1,625.40
Acacia	Target	Community Partner(s)	monetary donation	for the school	\$1,700.00
Beechwood	Beechwood School Foundation	Community Partner(s)	monetary donation	STEM, media	\$42,000.00
Beechwood	Target	Community Partner(s)	monetary donation	general supplies	\$1,200.00
Commonwealth	Srinivas Chalamalasetti	Parent(s)	monetary donation	library	\$500.00
Commonwealth	Target	Community Partner(s)	monetary donation	school climate	\$327.38
Educational Services	One OC	Community Partner(s)	monetary donation	STEM	\$5,000.00
Fern Drive	Fern Drive PTA		monetary donation	classroom TVs	\$2,500.00
Fern Drive	Target	Community Partner(s)	monetary donation	teacher/student/supplies	\$1,164.44
Fine Arts	McCoy Mills Ford	Community Partner(s)	monetary donation	All the Arts for All the Kids Program	\$1,000.00
Fisler	Apple Inc.	Community Partner(s)	monetary donation	instructional supplies	\$411.25
Fisler	Fisler Foundation for the Advancement of Science & Technology	Community Partner(s)	monetary donation	middle school science training	\$1,000.00
Fisler	Silicon Valley Community Foundation Edison International	Community Partner(s)	monetary donation	instructional supplies	\$330.00
Fisler	Target	Community Partner(s)	monetary donation		\$1,469.69
Golden Hill	Farrell's	Community Partner(s)	monetary donation	general supplies	\$301.89
Golden Hill	Golden Hill PTA		monetary donation	school supplies for use by PTA	\$300.00
Golden Hill	Golden Hill PTA		monetary donation	iPads	\$5,000.00
Golden Hill	Golden Hill PTA		monetary donation	Be Free Mosaic Tree	\$2,000.00
Golden Hill	Islands	Community Partner(s)	monetary donation	general supplies	\$406.81
Golden Hill	Target	Community Partner(s)	monetary donation	general supplies	\$1,600.26
Hermosa Drive	Mrs. Sabrina La Rosa	Parent(s)	monetary donation	6th grade	\$20.00
Hermosa Drive	Mr. and Mrs. Eric Thackeer	Parent(s)	monetary donation	6th grade	\$100.00
Hermosa Drive	Chin Yin (Andrea) Wu	Parent(s)	monetary donation	classroom materials	\$410.00
Ladera Vista J.H.	Target	Community Partner(s)	monetary donation	for the school	\$174.63
Laguna Road	Laguna Road School PTA		monetary donation	classroom enrichment	\$4,175.00

**FULLERTON SCHOOL DISTRICT**

**Gifts: June 21, 2016**

SITE	DONOR	RELATIONSHIP	DONATION	PURPOSE	AMOUNT
Laguna Road	Laguna Road School PTA		monetary donation	science camp field trip	\$134.00
Laguna Road	Laguna Road School PTA		monetary donation	Pilgrim field trip	\$134.00
Laguna Road	Laguna Road SOS Foundation	Community Partner(s)	monetary donation	technology, PE, reading programs	\$25,000.00
Laguna Road	Laguna Road SOS Foundation	Community Partner(s)	monetary donation	keyboards for iPads	\$4,200.00
Laguna Road	Target	Community Partner(s)	monetary donation	classroom supplies	\$1,011.48
Maple	Target	Community Partner(s)	monetary donation	library books	\$47.88
Maple	Target	Community Partner(s)	monetary donation	P.E. equipment	\$50.00
Nicolas J.H.	Nicolas Jr. High PTSA		monetary donation	yearbook donation/sponsorship	\$120.00
Nicolas J.H.	Target	Community Partner(s)	monetary donation	technology	\$173.14
Orangethorpe	California Community Foundation	Community Partner(s)	monetary donation	ORCA library	\$1,000.00
Orangethorpe	Orangethorpe PTA		monetary donation	ORCA library	\$11,366.00
Orangethorpe	Target	Community Partner(s)	monetary donation	for the school	\$124.35
Pacific Drive	Pacific Drive School PTA		monetary donation	4th grade field trips & AR	\$2,533.65
Parks J.H.	Parks PTSA		monetary donation	ASB student council	\$11,706.00
Raymond	Target	Community Partner(s)	monetary donation	technology	\$124.17
Richman	Target	Community Partner(s)	monetary donation	school materials, supplies	\$93.87
Technology & Media Services	Ace Crane Services, Inc.	Community Partner(s)	monetary donation	Robot Nation Competition	\$300.00
Technology & Media Services	Viarch Integrated Solutions, Inc.	Community Partner(s)	monetary donation	Robot Nation Competition	\$250.00
Valencia Park	Target	Community Partner(s)	monetary donation	for the school	\$141.72
Valencia Park	Valencia Park PTA		monetary donation	Knott's Berry Farm Incentive	\$3,080.00
Woodcrest	PTA		monetary donation	6th grade field trip	\$1,000.00
Woodcrest	Target	Community Partner(s)	monetary donation	school supplies	\$200.00

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY PURCHASE ORDERS NUMBERED J22C0159 THROUGH J22C0160, J22D01066, J22M0325 THROUGH J22M0338, J22R1247 THROUGH J22R1334, J22T0009, J22V0178 THROUGH J22V0183, AND J22X0381 THROUGH J22X0384 FOR THE 2015/2016 FISCAL YEAR

Background: Expenditures for the District must be approved by the Board of Trustees per Board Policy 3000(b). Any purchase orders included in the number range listed, but excluded in the Purchase Order Detail Report, are purchase orders that have either been canceled or changed in some manner and appear in the other sections of this report entitled Purchase Order Detail—Canceled Purchase Orders, or Purchase Order Detail—Change Orders. The subject purchase orders have been issued since the report presented at the last Board Meeting.

Purchase Order Designations:			
B:	Instructional Materials	S:	Stores
C:	Conferences	T:	Transportation
D:	Direct Delivery	V:	Fixed Assets
L:	Leases and Rents	X:	Open-Regular
M:	Maintenance & Operations	Y:	Open-Transportation
R:	Regular	Z:	Open-Maintenance & Operations

Rationale: Purchase orders are issued by school districts to purchase goods and services from merchants and contractors.

Funding: Funding sources are reflected in the attached listing.

Recommendation: Approve/Ratify purchase orders numbered J22C0159 through J22C0160, J22D01066, J22M0325 through J22M0338, J22R1247 through J22R1334, J22T0009, J22V0178 through J22V0183, and J22X0381 through J22X0384, for the 2015/2016 fiscal year.

SH:SM:gs  
Attachment



**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 06/21/2016

FROM 05/20/2016 TO 06/02/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22C0159	PESI HEALTHCARE	29.67	29.67	0150554391 5210	APE Autism OT Vision Pupil Svc / Conferences and
J22C0160	SAN DIEGO STATE UNIVERSITY	2,050.00	2,050.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22D1066	PROJECT WISDOM INC	499.00	499.00	0130219101 4310	Resp to Interv Instr Maple / Materials and Supplies Instr
J22M0325	HOME DEPOT, THE	1,011.96	1,011.96	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0326	PLUMBING AND INDUSTRIAL SUPPLY	593.19	593.19	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0327	OMB ELECTRICAL ENGINEERS	3,500.00	3,500.00	4067150851 5805	Facilities / Consultants
J22M0328	DAILY JOURNAL CORPORATION	680.40	680.40	4067150851 5830	Facilities / Legal Advertising
J22M0329	DAILY JOURNAL CORPORATION	680.40	680.40	4067150851 5830	Facilities / Legal Advertising
J22M0330	DAILY JOURNAL CORPORATION	686.00	686.00	4067150851 5830	Facilities / Legal Advertising
J22M0331	REGENCY LIGHTING	8,115.72	8,115.72	2567113859 6200	Facilities Improvement Fern / Buildings and Improve of
J22M0332	MONTGOMERY HARDWARE COMPANY	4,230.36	4,230.36	4067150851 6200	Facilities / Buildings and Improve of Build
J22M0333	JOHN R BYERLY INC	723.75	723.75	4067150851 5805	Facilities / Consultants
J22M0334	DBMC INC	4,410.00	4,410.00	1453310859 5640	Deferred Maint Fac Acacia Sch / Repairs by Vendors
J22M0335	CDS MOVING EQUIPMENT INC	906.12	906.12	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0336	PROGRESSIVE SURFACING	39,093.00	39,093.00	4067150851 6200	Facilities / Buildings and Improve of Build
J22M0337	SPEEDPRO IMAGING	6,464.80	6,464.80	2567113859 6200	Facilities Improvement Fern / Buildings and Improve of
J22M0338	SECURE SITE SOLUTIONS INC	21,323.52	21,323.52	4067150851 5899	Facilities / Other Expenses
J22R1247	CASTILLO, YOLANDA	209.41	209.41	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
J22R1248	PEREZ, ANGIE	38.29	38.29	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
J22R1249	QUITRAL, VALENTIN	205.67	205.67	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
J22R1250	WATHEN, LEAH	87.04	87.04	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
J22R1251	OAKS, LINDA	99.20	99.20	0121222101 4310	Title I Pacific Drive Instr / Materials and Supplies Instr
J22R1252	GROVER, LAURA	69.52	69.52	0111622101 4310	Donation Instr Pacific Drive / Materials and Supplies Instr
J22R1253	TROTTER, LORI	25.72	25.72	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 06/21/2016**

FROM 05/20/2016 TO 06/02/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R1254	CARREON, BREANNA	54.00	54.00	0121212101 4310	Title I Commonwealth Instr / Materials and Supplies Instr
J22R1255	TROTTER, LORI	162.51	162.51	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R1256	BYUN, CHRISTINE	322.38	322.38	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R1257	SCHMALFELD, RANDA	139.67	139.67	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
J22R1258	CLARY, CELESTE	203.74	203.74	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr
J22R1259	NGUYEN, LAN	304.19	304.19	0130217101 4310	Resp to Interv Instr Ladera / Materials and Supplies Instr
J22R1260	ASCARI, PATRICIA	49.70	49.70	0130212101 4310	Resp to Interv Instr Commwlt / Materials and Supplies
J22R1261	HRANUELLI, KATHRYN	39.53	39.53	0111612191 4310	DntnSchool Climate Incent Prgm / Materials and Supplies
J22R1262	BALLARD AND TIGHE PUBLISHERS	3,141.61	3,141.61	0122452101 4310	Title III Limited Engl Central / Materials and Supplies Inst
J22R1263	MAX INTERACTIVE INC	981.20	981.20	0108852101 4310	Dual Immersion District Instr / Materials and Supplies Instr
J22R1264	AMAZON.COM	93.96	93.96	0124754101 4310	Low Incidence Materials / Materials and Supplies Instr
J22R1265	MYSTERY SCIENCE INC	1,618.92	1,618.92	0100000000 9330	Unrestricted / Prepaid Expenditures
J22R1266	APPLE COMPUTER INC	412.32	412.32	0111922101 4310	Phelps Grant Pacific Dr / Materials and Supplies Instr
J22R1267	MOSES, LAUREN	38.09	38.09	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
J22R1268	BASS, KIM	125.00	125.00	0111630107 4310	Cotsen Foundation Instr Fisler / Materials and Supplies Inst
J22R1269	WOLF, ROCHELLE	52.17	52.17	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22R1270	ALONZO, JENNIFER	98.42	98.42	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22R1271	BRANDON, JULIE	139.75	139.75	0130213101 4310	Resp to Interv Instr Fern Dr / Materials and Supplies Instr
J22R1272	CATHCART, KRISTINA	23.21	23.21	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R1273	BURNS, JENNIFER	161.19	161.19	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1274	WEBER, VIKKI	59.33	59.33	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1275	NINOFRANCO, IVY	250.50	250.50	0152757789 4350	Administrative Assistant DC / Materials and Supplies
J22R1276	CHABANEL, MARIE	38.85	38.85	0111623101 4310	Donation Instr Parks / Materials and Supplies Instr
J22R1277	FIRSTCALL OFFICE SOLUTIONS INC	6,597.72	6,597.72	0130426109 4310	Site Discr Instruction Rolling / Materials and Supplies Inst

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 06/21/2016

FROM 05/20/2016 TO 06/02/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R1278	FIRSTCALL OFFICE SOLUTIONS INC	1,161.00	1,161.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1279	DILUIGI, PAULA	445.00	445.00	0130423189 4310	Vocal Class Parks Jr High / Materials and Supplies Instr
J22R1280	ENGLAND, KATHERINE	4,320.00	2,000.00	0111615101 4310	Donation Instruct Golden Hill / Materials and Supplies Instr
			2,320.00	0130415109 4310	Site Discr Instruction Golden / Materials and Supplies Instr
J22R1281	AMAZON.COM	4,829.68	4,829.68	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
J22R1282	J TAYLOR EDUCATION	3,267.71	3,267.71	0135555103 4310	BTSA Instruction / Materials and Supplies Instr
J22R1283	COMMUNITY UNION INC	3,725.00	3,725.00	0122412101 5805	Title III Ltd Engl Commnwealth / Consultants
J22R1284	QUALITY OFFICE FURNISHINGS INC	590.10	590.10	0152151749 4350	Personnel Serv Certificated DC / Materials and Supplies
J22R1287	SCHOOL SPECIALTY	11,749.80	11,749.80	1231552101 4310	PreSchool Center Prog Instr / Materials and Supplies Instr
J22R1288	PUKE N VOMIT	106.50	106.50	1208255101 4310	Child Developmnt Instr Central / Materials and Supplies
J22R1289	MISSION SAN JUAN CAPISTRANO	111.00	111.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R1290	HALL PH.D., DAVID C	750.00	750.00	0152151749 5899	Personnel Serv Certificated DC / Other Expenses
J22R1291	MIGLIORINI, JENILEE	83.11	83.11	0130427279 4350	Site Discr Admin Sunset Lanc / Materials and Supplies
J22R1292	POWERS, DEBRA	33.45	33.45	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R1293	CHURCHWELL, JENNIFER	63.79	63.79	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R1294	BERGERON, SUE	100.00	100.00	0109411102 4310	Foundation Instr Beechwood / Materials and Supplies Instr
J22R1295	TROTTER, LORI	16.24	16.24	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R1296	KOJIMA, DEBRA	415.98	415.98	0111610107 4310	Cotsen Foundation Instr Acacia / Materials and Supplies
J22R1297	MCCOMB, YOLANDA	678.24	678.24	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22R1298	KOEUL, CHRISTINA	20.49	20.49	0130424109 4310	Site Discr Instruction Raymond / Materials and Supplies
J22R1299	BRETZ, SANDRA	200.00	200.00	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
J22R1300	NASLUND, DARLENE	35.94	35.94	0111612191 4310	DntnSchool Climate Incent Prgm / Materials and Supplies
J22R1301	CARREON, BREANNA	363.61	363.61	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R1302	BAK, CINDY	492.32	492.32	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 06/21/2016**

FROM 05/20/2016 TO 06/02/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R1303	BRETZ, SANDRA	49.21	49.21	0111611101 4310	Donation Instr Beechwood / Materials and Supplies Instr
J22R1305	DAVE'S TROPHIES	162.00	162.00	0130423139 4310	Instrumental Music Parks / Materials and Supplies Instr
J22R1306	PEPPER MUSIC, J W	52.38	52.38	0130423139 4310	Instrumental Music Parks / Materials and Supplies Instr
J22R1307	PEPPER MUSIC, J W	31.77	31.77	0130423189 4310	Vocal Class Parks Jr High / Materials and Supplies Instr
J22R1308	DAVE'S TROPHIES	32.40	32.40	0130423139 4310	Instrumental Music Parks / Materials and Supplies Instr
J22R1309	DAVE'S TROPHIES	213.30	213.30	0130423189 4310	Vocal Class Parks Jr High / Materials and Supplies Instr
J22R1310	PEPPER MUSIC, J W	157.95	157.95	0130423189 4310	Vocal Class Parks Jr High / Materials and Supplies Instr
J22R1311	RYAN, THERESA	64.76	64.76	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R1312	SOK-HUYNH, DEVI	332.84	332.84	0111619101 4310	Donation Instruction Maple / Materials and Supplies Instr
J22R1313	MORALES, ELIZABETH	154.00	154.00	0152055779 5805	Education Services Discret / Consultants
J22R1314	KHAN, ARSHIYA	91.67	91.67	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R1315	IRWIN, SUSAN	164.00	164.00	0181212101 4310	Instr Mat Lottery Commonwealth / Materials and Supplies
J22R1316	LOMELI, ANITA	106.66	17.16 89.50	0111612191 4310 0130412109 4310	DntnSchool Climate Incent Prgm / Materials and Supplies Site Discr Instr Commonwealth / Materials and Supplies
J22R1317	KOSKI, BRITTNEY	150.00	150.00	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1318	LAFONT, ANNE	143.58	143.58	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1319	COCKERILL, HEIDI ANN	75.37	75.37	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1320	SPENCER, KRISTINE	42.38	42.38	0111610101 4310	Donation Instr Acacia / Materials and Supplies Instr
J22R1321	CALVO-NITE, ANDREA	29.00	20.00 9.00	0111617109 4310 0130417149 4310	Donations Instr Ladera Vista / Materials and Supplies Instr Vocal Music Ladera Vista / Materials and Supplies Instr
J22R1322	YOUSLING, ENOCH D	2,318.00	2,318.00	0111618101 4310	Donation Instruction Laguna Rd / Materials and Supplies
J22R1323	LEJANO, LOURDES	31.77	31.77	0130427109 4310	Site Discr Instr Sunset Lane / Materials and Supplies Instr
J22R1324	SCHUETT-MALONEY, JENNIFER	430.64	430.64	0130417109 4310	Site Discr Instruction Ladera / Materials and Supplies Instr
J22R1325	ORTIZ, GINA	71.52	71.52	0111617101 4310	Donation Instr Ladera Vista / Materials and Supplies Instr

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
 BOARD OF TRUSTEES MEETING 06/21/2016

FROM 05/20/2016 TO 06/02/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22R1326	SYLVESTER, YVONNE	31.80	31.80	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22R1327	CASTILLO, YOLANDA	236.49	236.49	0130422109 4310	Site Discr Instr Pacific Drive / Materials and Supplies Inst
J22R1328	BOEHM, CAROLINE	441.12	441.12	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
J22R1329	ESCOBAR, MARIA	491.63	491.63	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
J22R1330	ROWE, CYNTHIA	1,998.27	1,998.27	0111628107 4310	Cotsen Foundation Instr VP / Materials and Supplies Instr
J22R1331	NGUYEN, LAUREN	45.06	45.06	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22R1332	FRADY, GINGER	49.53	49.53	0130222101 4310	Resp to Interv Instr Pac Drive / Materials and Supplies Inst
J22R1333	AVILEZ, STEPHANY	99.09	99.09	0111621101 4310	Donation Instr Orangethorpe / Materials and Supplies Instr
J22R1334	FULLERTON MUSEUM CENTER	1,680.00	1,680.00	0131655109 5805	Visual Performing Arts Instruc / Consultants
J22T0009	A-Z BUS SALES	8,213.40	1,923.40	0156556369 4360	Home to Sch Transportation DC / Materials and Supplies
			6,290.00	0156556369 5640	Home to Sch Transportation DC / Repairs by Vendors
J22V0178	AZTEC CONTAINER	4,401.00	4,401.00	0153353819 6410	Plant Maintenance DC / New Equip Less Than \$10,000
J22V0179	PHONAK HEARING SYSTEMS	820.83	820.83	0124754101 6410	Low Incidence Materials / New Equip Less Than \$10,000
J22V0180	PIONEER CHEMICAL COMPANY	4,202.28	4,202.28	0154253829 6450	Custodial Discretionary / Repl Equip Less Than \$10,000
J22V0181	CLASS LEASING LLC	452,684.00	452,684.00	4067150851 6200	Facilities / Buildings and Improve of Build
J22V0182	CONTAINER ALLIANCE COMPANY	9,676.80	9,676.80	4067150851 6200	Facilities / Buildings and Improve of Build
J22V0183	CT INDUSTRIES	4,294.92	4,294.92	0156556369 6450	Home to Sch Transportation DC / Repl Equip Less Than
J22X0381	JONES, DALE	1,000.00	1,000.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22X0382	ORR, THERESA	1,200.00	1,200.00	0141655101 5805	Fine Arts Donations Instr / Consultants
J22X0383	MAYA BORNA INC	8,585.00	8,585.00	0171054101 5866	Outside Services ICA NPA NPS / Nonpublic Agency
J22X0384	MOORE, ILENE	3,600.00	3,600.00	0111612131 4310	Donation Fine Arts SchIPlay CW / Materials and Supplies
	<b>Fund 01 Total:</b>	<b>88,931.03</b>			
	<b>Fund 12 Total:</b>	<b>11,856.30</b>			
	<b>Fund 14 Total:</b>	<b>4,410.00</b>			

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT**  
**BOARD OF TRUSTEES MEETING 06/21/2016**

**FROM 05/20/2016 TO 06/02/2016**

<u>PO</u> <u>NUMBER</u>	<u>VENDOR</u>	<u>PO</u> <u>TOTAL</u>	<u>ACCOUNT</u> <u>AMOUNT</u>	<u>ACCOUNT</u> <u>NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
		<b>Fund 25 Total:</b>	<b>14,580.52</b>		
		<b>Fund 40 Total:</b>	<b>533,278.23</b>		
		<b>Total Amount of Purchase Orders:</b>	<b>653,056.08</b>		

**FULLERTON ELEMENTARY**  
**PURCHASE ORDER DETAIL REPORT - CHANGE ORDERS**  
**BOARD OF TRUSTEES**                      **06/21/2016**

FROM 05/20/2016 TO 06/02/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>CHANGE AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D0762	TPT HOLDCO LLC	49.99	-24.98	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies Inst
J22D0852	TPT HOLDCO LLC	39.97	-33.80	0181221101 4310	Instr Mat Lottery Orangethorpe / Materials and Supplies Inst
J22D1020	AMAZON.COM	1,078.88	+177.91	0130422109 4310	Site Disc Instr Pacific Drive / Materials and Supplies Inst
J22R0796	ULINE	324.00	-37.70	0151354341 4350	Health Services / Materials and Supplies Office
J22V0177	SCHNEIDER ELECTRIC BUILDINGS	445,898.57	-50,456.46	0153353859 6200	Maintenance Facilities DC / Buildings and Improve of Build
			-2,601,625.88	0154553859 6200	CA Clean Energy Facilities / Buildings and Improve of Build
			-83,170.40	0160690371 6200	Food Services / Buildings and Improve of Build
			-56,653.90	2567150851 6200	Facilities / Buildings and Improve of Build
			-1,455,864.79	4067150851 6200	Facilities / Buildings and Improve of Build
J22X0034	STAPLES 0025724519	350.00	+250.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
J22X0043	SOUTHWEST SCHOOL SUPPLY	12,500.00	+1,500.00	0131655109 4310	Visual Performing Arts Instruc / Materials and Supplies Inst
J22X0047	SOUTHWEST SCHOOL SUPPLY	4,600.00	+2,600.00	0135555223 4350	BTSA Staff Development / Materials and Supplies Office
J22X0106	COSTCO WHOLESALE	600.00	+300.00	0150454391 4350	Sp Ed Mental Hlth Guidance / Materials and Supplies Office
J22X0124	APPLE COMPUTER INC	85,000.00	-20,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22X0125	GROUP VERTICAL LLC	29,000.00	+4,000.00	0140955249 4363	Info Systems Serv Media DC / Materials and Supplies
J22Z0024	HOME DEPOT, THE	13,000.00	+3,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0037	MONTGOMERY HARDWARE COMPANY	34,000.00	+1,000.00	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22Z0042	PIONEER CHEMICAL COMPANY	12,000.00	-18,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
J22Z0066	GORM INC	238,000.00	+18,000.00	0154253829 4360	Custodial Discretionary / Materials and Supplies Other
	<b>Fund 01 Total:</b>		<b>-2,742,521.31</b>		
	<b>Fund 25 Total:</b>		<b>-56,653.90</b>		
	<b>Fund 40 Total:</b>		<b>-1,455,864.79</b>		
	<b>Total Amount of Change Orders:</b>		<b>-4,255,040.00</b>		

**FULLERTON ELEMENTARY**

**PURCHASE ORDER DETAIL REPORT - CANCELED PURCHASE ORDERS**

BOARD OF TRUSTEES

06/21/2016

FROM 05/20/2016 TO 06/02/2016

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
J22D1042	STAPLES ADVANTAGE	321.82	321.82	0130230101 4310	Resp to Interv Instr Fisler / Materials and Supplies Instr
J22D1065	MYSTERY SCIENCE INC	8,483.00	8,483.00	0100000000 9330	Unrestricted / Prepaid Expenditures
J22M0292	LAURENCE COMPANY, C R	39.79	39.79	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22M0293	LAURENCE COMPANY, C R	815.94	815.94	0153353819 4363	Plant Maintenance DC / Materials and Supplies Repairs
J22R0552	DIGITAL NETWORKS GROUP INC	2,958.49	2,958.49	0140955249 4350	Info Systems Serv Media DC / Materials and Supplies
J22R1142	MULTIPLE MEASURES LLC	500.00	500.00	0122452101 5310	Title III Limited Engl Central / Dues and Memberships
J22R1286	APPLE COMPUTER INC	607,872.00	607,872.00	0140955109 4310	Information Systems Serv Instr / Materials and Supplies
J22R1304	FREDRICKSON, LINDA	3,750.00	3,750.00	0151055339 5805	Child Welfare and AttendanceDC / Consultants
	<b>Fund 01 Total:</b>	<b>624,741.04</b>			
	<b>Total Amount of Purchase Orders:</b>	<b>624,741.04</b>			



**Addendum to:**

Purchase Order Detail Report  
Board of Trustees Meeting 06/21/2016

Purchase order number **J22R1285** did not appear on the Detail Report. It was never processed or canceled.

Debbie Hjorth, Buyer  
Purchasing Services

CONSENT ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** **APPROVE/RATIFY NUTRITION SERVICES PURCHASE ORDERS  
NUMBERED 181116 THROUGH 181127 FOR THE 2015/2016 SCHOOL  
YEAR**

Background: Board approval is requested for Nutrition Services purchase orders. The purchase order summary dated May 20, 2016 through June 2, 2016 contains purchase orders numbered 181116 through 181127 for the 2015/2016 school year totaling \$451,595.21.

Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Rationale: Purchase orders, one of several methods, are used by school districts to purchase goods and services and are generally accepted by merchants and contractors.

Funding: Nutrition Services Fund

Recommendation: Approve/Ratify Nutrition Services purchase orders numbered 181116 through 181127 for the 2015/2016 school year.

SH:KT:tg  
Attachment



# Purchase Orders - Detail

6/3/2016 8:29:32 AM

## Fullerton School District

Show all data where the Order Date is between 5/20/2016 and 6/2/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
Le Chef Bakery	181116	5/23/2016	5/25/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Chocolate Ganache Cake - Full Sheet			\$97.1000	\$97.10
1	ea	2	Chocolate Ganache Cake - Half Sheet			\$53.4600	\$53.46
1	ea	3	Special Decoration for Half Sheet Cake			\$9.7100	\$9.71
1	ea	4	Special Decoration for Full Sheet Cake			\$15.1000	\$15.10
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$175.37
Le Chef Bakery	181127	5/31/2016	6/1/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Chocolate Moose Cake - Half Sheet			\$51.7900	\$51.79
1	ea	2	Strawberry Shortcake-Half Sheet (Fruit on Top			\$53.4600	\$53.46
2	st	3	Special Decoration for Half Sheet Cake			\$9.7100	\$19.42
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$124.67
<b>Vendor Total:</b>							\$300.04
Fullerton School District	181120	5/24/2016	5/31/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Estimated Payroll per May Bitech Report			200,000.0000	\$200,000.00
1	ea	1	Estimated Dist. Exp. per May Bitech Report			\$20,000.0000	\$20,000.00
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$220,000.00
Fullerton School District	181121	5/24/2016	6/30/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Estimated Payroll per June Bitech Report			200,000.0000	\$200,000.00
1	ea	1	Estimated Dist. Exp. per June Bitech Report			\$20,000.0000	\$20,000.00
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$220,000.00
<b>Vendor Total:</b>							\$440,000.00
Gold Star Foods Inc.	181118	5/24/2016	5/27/2016				<input type="checkbox"/>
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
15	case	57018	Cheeseburger,MiniTwinsGS#403467/ QCB455 72/4.55oz			\$46.4600	\$696.90
4	case	55007	Chicken Patty WG Tyson ,l 44 , GS#401626			\$58.8400	\$235.36
18	case	59046	Pizza,FrenchBrd, GS#403604 60/cs Ardellas			\$36.8000	\$662.40
15	case	56051	Burrito,Trky,Carnitas GS#403974 80ct/ 6.86oz			\$74.6900	\$1,120.35
9	case	56044	Spaghetti, Beef GS#401074 6/5# JTM			\$32.3000	\$290.70
15	cs	360029	Sndwch,WG FR Cheese GS#403427 72/3.21oz			\$31.0400	\$465.60
22	case	55117	Dog,Chili,WienerSchnitzel GS#400944 50ct/4.48oz			\$35.6400	\$784.08
10	case	57016	Sandwich,Mini BBQ RibTwins,GS#401766/0543 80/5.4			\$54.2800	\$542.80
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$4,798.19
<b>Vendor Total:</b>							\$4,798.19

# Purchase Orders - Detail

6/3/2016 8:29:32 AM

## Fullerton School District

Show all data where the Order Date is between 5/20/2016 and 6/2/2016

Vendor Name		PO No.	P.O. Date	Date Needed	Revised Needed Date	Account No.	Use Vendor Numbers
Hollandia Dairy		181124	5/26/2016	6/30/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
2000	EA	997007	Lowfat 1% Pouch 1/2 PT 3X30 #1321	\$0.2005	\$401.00		
2000	EA	997009	CHOC FF Milk Pouch 1/2 PT 3X30 #1401	\$0.1907	\$381.40		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$782.40	
					<b>Vendor Total:</b>	\$782.40	
Petty Cash		181122	5/26/2016	5/26/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	lot	1	Food Expense for Catering	\$23.9600	\$23.96		
1	lot	1	Food Expense for A-Z Salad Bar	\$16.6600	\$16.66		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$40.62	
					<b>Vendor Total:</b>	\$40.62	
Affiliated Packaging Spec.		181125	5/27/2016	5/27/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	hr	1	Est. Cost to Repair Wrapping Machine	\$90.0000	\$90.00		
2	hr	1	Travel	\$84.5000	\$169.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$259.00	
					<b>Vendor Total:</b>	\$259.00	
LogMeIn, Inc.		181119	5/24/2016	5/24/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	year	1	Renewal Subscription Fee - Central Basic-100	\$699.0000	\$699.00		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$699.00	
					<b>Vendor Total:</b>	\$699.00	
Sunrise Produce Company		181117	5/23/2016	5/25/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
7	CS	999130	Banana, Petite GreenTip 40#/cs	\$24.0000	\$168.00		
4	TR	999282	Pepper, Green Diced 1/4", 5#/TR	\$15.1500	\$60.60		
2	CS	999268	Onion, Yellow Diced 1/4", 5#/CS	\$4.7500	\$9.50		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$238.10	
Sunrise Produce Company		181126	5/27/2016	5/27/2016			<input type="checkbox"/>
Qty	Unit	Item No.	Description	Unit Cost	Extended Cost		
1	CS	999120	Lettuce, Greenleaf 12ct/CS	\$14.7550	\$14.76		
					<b>Sales Tax:</b>	\$0.00	
					<b>P.O. Total:</b>	\$14.76	

# Purchase Orders - Detail

6/3/2016 8:29:32 AM

## Fullerton School District

Show all data where the Order Date is between 5/20/2016 and 6/2/2016

Vendor Name	PO No.	P.O. Date	Date Needed	Revised	Needed Date	Account No.	Use Vendor Numbers
<b>Vendor Total:</b>							\$252.86
Health-e Pro							<input type="checkbox"/>
181123 5/26/2016 6/19/2016							
Qty	Unit	Item No.	Description			Unit Cost	Extended Cost
1	ea	1	Health-e Meal Planner Pro Software			\$2,495.0000	\$2,495.00
1	ea	1	Discount 10%			(\$249.5000)	(\$249.50)
<b>Sales Tax:</b>							\$0.00
<b>P.O. Total:</b>							\$2,245.50
<b>Vendor Total:</b>							\$2,245.50

GRAND TOTAL \$ 448,595.21

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** APPROVE/RATIFY WARRANTS NUMBERED 104563 THROUGH 104864 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for warrants numbered 104563 through 104864 for the 2015/2016 school year totaling \$553,120.35. Warrants are issued by school districts as payment for goods and services.

<u>Fund</u>		<u>Amount</u>
01	General Fund	492,352.31
12	Child Development	15,512.08
14	Deferred Maintenance	6,431.54
25	Capital Facilities	8,805.51
40	Special Reserve	15,724.50
68	Workers' Compensation	11,010.66
81	Property/Liability Insurance	3,283.75
	Total	<u>\$553,120.35</u>

Rationale: Board action is required per Board Policy 3000(b), Roles of Board of Trustees.

Funding: Funding sources as reflected in the above listing.

Recommendation: Approve/Ratify warrants numbered 104563 through 104864 for the 2015/2016 school year.

SH:SM:gs

CONSENT ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services  
**SUBJECT:** APPROVE/RATIFY NUTRITION SERVICES WARRANTS NUMBERED 11477 THROUGH 11522 FOR THE 2015/2016 SCHOOL YEAR

Background: Board approval is requested for Nutrition Services warrants numbered 11477 through 11522 for the 2015/2016 school year. The total amount presented for approval is \$285,136.40

Board action is required per Board Policy 3000(b), Roles of Board of Trustees

Rationale: Warrants are issued by school districts as payment for goods and services.

Funding: Nutrition Services Fund.

Recommendation: Approve/Ratify Nutrition Services warrants numbered 11477 through 11522 for the 2015/2016 school year.

SH:KT:tg



CONSENT ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** APPROVE ORGANIZATIONAL MEMBERSHIPS FOR 2016/2017

Background: Each year the Board approves organizational memberships. These memberships provide opportunities for staff development and literature related to specific responsibility areas. Staff is requesting approval of the 2016/2017 organizational memberships listed on the attachment.

The Board will note that the annual membership costs are listed as “estimated.” Any unknown costs were increased by approximately 10% over the 2015/2016 expenditure level, even though staff does not expect the increases to be that high for the 2016/2017 year.

Rationale: Participation in organizational memberships provides additional opportunities for staff to increase knowledge and skills in specific job-related areas.

Funding: Costs will be paid from General Fund and Categorical Funds.

Recommendation: Approve organizational memberships for 2016/2017.

SH:gs  
Attachment

## 2016/2017 ORGANIZATIONAL MEMBERSHIPS

Organization	Cost**	Department
ACSA Educational Institution Service	\$660	Board Discretionary
California School Boards Association	\$15,000	Board Discretionary
CalCPA	\$500	Business Services
Calif. Assoc. of School Business Officials (CASBO) (4)*	\$1,100	Business Services
School Services of California (SSC)	\$3,660	Business Services
Association of California School Administrators (ACSA)	\$1,900	Certificated Personnel
California Public Employer Labor Relations Assoc.	\$350	Certificated Personnel
Edjoin	\$3,000	Certificated Personnel
Automated Educational Substitute Operator (AESOP)	\$13,400	Certificated Personnel
Association for Supervision and Curriculum Development (ASCD)	\$240	Certificated Personnel
California Child Development Admin. Association (CCDAA) (2)*	\$600	Child Development
California Assoc. Supervisors of Child Welfare & Attendance	\$50	Child Welfare & Attendance
California Consortium for Independent Study	\$60	Child Welfare & Attendance
Fullerton Collaborative	\$1,000	Child Welfare & Attendance
Needlework Guild of America (NGA)	\$50	Child Welfare & Attendance
American Association of School Administrators	\$450	Educational Services
Association for Supervision and Curriculum Development	\$149	Educational Services
Association of California School Administrators (ACSA)	\$1,525	Educational Services
California Association of Latino Superintendents and Administrators	\$150	Educational Services
California Commission on Teacher Credentialing (UC Regents)	\$1,300	Educational Services
California Institute for School Improvement	\$1,000	Educational Services
National Association of Elementary School Principals	\$235	Educational Services
Phi Delta Kappa International	\$150	Educational Services
California Assoc. of School Business Officials (CASBO) (3)*	\$405	M&O/Facilities
Coalition for Adequate School Housing	\$645	M&O/Facilities
Coalition for Adequate School Housing Maintenance Net	\$230	M&O/Facilities
California Assoc. of School Business Officials (CASBO)	\$450	Nutrition Services
California School Nutrition Association (2)*	\$110	Nutrition Services
School Nutrition Association (SNA) (2)*	\$220	Nutrition Services
COSTCO	\$55	Nutrition Services
ACSA for the Personnel Director	\$365	Personnel Commission
California Schools Personnel Commissioners Association	\$800	Personnel Commission
Coop. Org. for the Dev. of Employee Selection Process	\$1,850	Personnel Commission
International Personnel Management Association (3)*	\$393	Personnel Commission
Personnel Commissioners Assoc. of Southern California	\$40	Personnel Commission
Personnel Testing Council of Southern California (2)*	\$80	Personnel Commission
Society for Human Resource Management	\$180	Personnel Commission
Society for Industrial and Organizational Psychology (SIOP) (2)*	\$370	Personnel Commission
Southern California Personnel Management Assoc.	\$150	Personnel Commission
California Assoc. of School Business Officials (CASBO)	\$275	Risk Management
Public Agency Risk Managers Association (PARMA)	\$150	Risk Management
National Alliance for Insurance Education & Research (CSRMI)	\$55	Risk Management

\*Denotes membership for more than one individual

\*\*Estimated

<b>Organization</b>	<b>Cost**</b>	<b>Department</b>
California School Public Relations Assoc. (CalSPRA)	\$110	Superintendent
Assoc. of California School Administrators (ACSA)	\$2,560	Superintendent
Fullerton Chamber of Commerce	\$550	Superintendent
Leadership Associates	\$2,500	Superintendent
North Orange County Superintendents' Association	\$75	Superintendent
Orange County School Boards Association	\$125	Superintendent
Orange County Superintendents ACSA Region XVII	\$300	Superintendent
Rotary Club of Fullerton	\$2,200	Superintendent
Southern California Superintendents	\$150	Superintendent
Association of California School Administrators (ACSA) (3)*	\$1,600	Technology/Media Services
California Educational Technology Professional Association (CETPA)	\$200	Technology/Media Services
Consortium for School Networking (CoSN)	\$1,150	Technology/Media Services
International Association for K-12 Online Learning (iNACOL)	\$60	Technology/Media Services
International Society for Technology in Education (ISTE) (5)*	\$625	Technology/Media Services
California Assoc. of School Transportation Officials (CASTO) (2)*	\$500	Transportation
Driver Trainer Advisory Council (DTAC) (2)*	\$40	Transportation

\*Denotes membership for more than one individual

\*\*Estimated

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Steve Miller, Director, Business Services

**SUBJECT:** **APPROVE/RATIFY AMENDMENT #4 TO CONTRACT #38018 WITH THE ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) FOR IMPLEMENTATION AND SOFTWARE SUPPORT OF THE SUNGARD BI-TECH SYSTEM FOR FISCAL YEAR 2016/2017**

Background: The Orange County Department of Education (OCDE) operates the SunGard Bi-Tech System for approximately thirty (30) school districts and community colleges within the County. Fullerton School District began using the SunGard Bi-Tech System in the 1998/1999 fiscal year.

The 2012/2013 contract was approved/ratified by the Board of Trustees on May 22, 2012, and contains language allowing annual renewals for up to five years. The purpose of Amendment #4 is to renew the contract for the 2016/2017 fiscal year. Other than the cost, all aspects of the contract remain the same as in 2012/2013. The cost in Amendment #4 is \$71,211, an increase of \$3,391 from 2015/2016.

Rationale: SunGard Bi-Tech System is the financial system used by the Fullerton School District. OCDE is the service provider and software support provider. The proposed contract defines the terms of service, software support, charges, and any additional requirements of either party.

Funding: The total cost of \$71,211 is paid from the General Fund.

Recommendation: Approve/Ratify Amendment #4 to Contract #38018 with the Orange County Department of Education (OCDE) for implementation and software support of the SunGard Bi-Tech System for fiscal year 2016/2017.

SH:BS:gs  
Attachment

AMENDMENT #4  
FULLERTON SCHOOL DISTRICT  
SUNGARD BI-TECH SYSTEM  
IMPLEMENTATION AND SOFTWARE SUPPORT SERVICE AGREEMENT

The AGREEMENT entered into April 5, 2012, by and between the Orange County Superintendent of Schools, 200 Kalmus Drive, Costa Mesa, California 92626, hereinafter referred to as SUPERINTENDENT, and Fullerton School District, 1401 West Valencia Drive, Fullerton, California 92833, hereinafter referred to as DISTRICT, is hereby further amended as follows:

1.0 Section 5.0 PAYMENT shall be amended to read: DISTRICT agrees to pay SUPERINTENDENT the sum of Seventy-one thousand two hundred eleven dollars (\$71,211.00) for annual software support service fees for fiscal year 2016-2017. Annual software support service fees due for each fiscal year shall be paid by DISTRICT on or before August 1st of that fiscal year upon receipt of an itemized invoice from SUPERINTENDENT. SUPERINTENDENT shall evaluate software support service charges annually, for possible upward or downward adjustments, based on SUPERINTENDENT'S actual costs to support SunGard Bi-Tech software. SUPERINTENDENT will provide DISTRICT written notice of the annual software support service fees due for the renewal period ninety (90) days prior to the end of each renewal period.

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1            2016 - 2017 Annual Software Support Service Fees

2	Basic Financial/Budget	\$ 48,718.00
3	School Site Finance	\$ 7,755.00
4	Stores Inventory	\$ 7,755.00
5	Fixed Assets	<u>\$ 6,983.00</u>
6		\$ 71,211.00

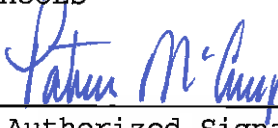
7    2.0 Except as expressly herein amended, said AGREEMENT of April 6,  
8    2012, shall in all respects be and remain in full force and effect.

9            IN WITNESS WHEREOF, the Parties hereto set their hands.

10    DISTRICT: FULLERTON SCHOOL  
11    DISTRICT

ORANGE COUNTY SUPERINTENDENT  
OF SCHOOLS

12    BY: \_\_\_\_\_  
         Authorized Signature

12    BY:  \_\_\_\_\_  
         Authorized Signature

13    PRINTED NAME: Susan Cross Hume

PRINTED NAME: Patricia McCaughey

14    TITLE: Asst.Supt., Business Services

TITLE: Coordinator

15    DATE: June 22, 2016

DATE: April 15, 2016

18    FullertonSD(38018)Amend#4-BiTech-Sungard 2016-2017mls  
19    ZIP4

CONSENT ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse  
**SUBJECT:** APPROVE AMENDMENT NO.1 FOR A ONE-YEAR EXTENSION FOR MULTIFUNCTION PRINTERS AND MANAGED PRINT SERVICE TO IMAGESOURCE PURSUANT TO RFP NO. 2012/2013.03-PUR

Background: On August 20, 2013, the Board approved and a contract was awarded to Imagine Source Inc., to provide multifunction printers and managed print services Districtwide. The Request for Proposal (RFP) was for three years with option to renew for up to two additional years. This will be the first of the two, one-year extension periods. Staff has determined that it is in the best interest of the District to enter for an additional year RFP No. 2012/2013.03-PUR through June 30, 2017.

Rationale: District schools and support departments need reliable and cost-effective equipment, supplies, and services to meet daily copying and printing needs.

Funding: Purchasing will be funded from the General Fund.

Recommendation: Approve Amendment No.1 for a one-year extension for multifunction printers and managed print service to ImageSource pursuant to RFP No. 2012/2013.03-PUR.

SH:MM:gs

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Mike McAdam, Supervisor, Purchasing & Warehouse

**SUBJECT:** **APPROVE/RENEW THE PURCHASE OF FURNITURE AND ACCESSORIES FROM HAWTHORNE SCHOOL DISTRICT'S PIGGYBACKABLE BID 13-14-1, AWARDED TO CULVER-NEWLIN, INC., AND CONCEPTS SCHOOL AND OFFICE FURNISHINGS**

Background: In June 2014, the Board approved the District utilization of Hawthorne School District piggybackable Bid 13-14-1 to purchase furniture and accessories from Culver-Newlin, Inc., and Concepts School and Office Furnishings. Hawthorne School District renewed for an additional year; this will be year two of four options to renew at the District's discretion, inclusive of future renewal options though June 30, 2019. Staff has reviewed the contract and has determined that it is a cost-effective means of purchasing furniture and accessories.

Public Contract Code section 20118 provides authority for the governing board of a school district to purchase from another public agency without going to bid if the board determines it to be in the best interest of said district to utilize a bid from another public agency.

Rationale: Per the provisions of Public Contract Code §20118, the governing board may authorize by purchase order or contract the purchase of equipment, materials, or supplies without advertising for bids if the board has determined it to be in the best interest of the District. Approval of this request will allow the District to utilize cost-effective means of purchasing school supplies and equipment as required throughout the District.

Funding: Purchases will be funded from various programs and site budgets as appropriate.

Recommendation: Approve/Renew the purchase of furniture and accessories from Hawthorne School District's piggybackable Bid 13-14-1, awarded to Culver-Newlin, Inc., and Concepts School and Office Furnishings.

SH:MM:gs



CONSENT ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Robert Macauley, Director, Maintenance/Operations & Facilities  
**SUBJECT:** APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND HOWARD PRESCOTT FOR CONSULTING SERVICES FOR THE 2016/2017 SCHOOL YEAR

Background: In response to severe drought conditions, the State of California issued a statewide mandate for water savings. As a result, local governmental agencies were required to develop plans to meet these required savings. In 2015-16 FSD utilized the consulting services of Mr. Prescott to work with FSD management and staff, as well as our partners at the City of Fullerton, to ensure we were able to meet these mandates. A comprehensive Water Action Plan was developed and implemented, resulting in 27% decline in water usage, and savings of \$82,000 to the District. The District continues to develop, refine, and utilize the plan to provide continued savings and look for additional ways to save resources.

Rationale: The previous contract has expired and staff wishes to continue the current contract. The current year's contract reflects reduced hours to be spent by the consultant this fiscal year. The hourly billing rate remains the same.

When District employees are unable to provide necessary services, the District enters into an independent contractor agreement with individuals who will provide specialized services to the District and who are specially trained, experienced, and competent to perform the required services.

Funding: Services will be utilized on an as-needed basis. The cost is not to exceed \$10,000, at a rate of \$65 per hour, plus \$35 per hour for clerical services to be paid from the Unrestricted General Fund.

Recommendation: Approve independent contractor agreement between Fullerton School District and Howard Prescott for consulting services for the 2016/2017 school year.

SH:RM:mm  
Attachment

## 2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and **Howard Prescott**, hereinafter referred to as "Contractor."  
Name of Independent Contractor

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor: **Under the direction of the Director of Maintenance & Operations, Transportation and Facilities (MOTF), monitor, administer, and update as necessary the District's comprehensive Water Action Plan.**

2. Term. Contractor shall commence providing Services under this Agreement on **June 22, 2016**, and will diligently perform as required and complete performance by **June 30, 2017**.

3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement based upon an hourly rate of **\$65 an hour**, total fee not to exceed **Ten thousand Dollars (\$10,000)**. All activities and work product to be requested and approved in advance by the Director of MOTF. District shall pay Contractor according to the following terms and conditions: **Contractor shall submit a detailed invoice monthly to District for services satisfactorily rendered in performance of the required services under the terms of this Agreement.**

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **Clerical support as needed not to exceed thirty-five dollars per hour (\$35) and pre-approved by the Director of MOTF on behalf of the District.**

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District.

Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable)	\$1,000,000

to the Comprehensive Form)

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

- 11.2 No later than **thirty (30)** days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed

either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: **Susan Cross Hume, Asst. Supt. Business Svs**

Contractor:

**Howard Prescott**  
**1952 E. Dexter Street**  
**Covina, CA 91724**  
(Attn :) \_\_\_\_\_

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this **21<sup>st</sup>** day of **June**, **2016**.

FULLERTON SCHOOL DISTRICT

\_\_\_\_\_  
(Contractor Name)

By: \_\_\_\_\_

By: \_\_\_\_\_

**(Signature)**  
**Susan Cross Hume,**  
**Asst. Superintendent, Business Services**

**(Signature)**

On File  
Taxpayer Identification Number



CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Susan Hume, Assistant Superintendent, Business Services

**PREPARED BY:** Kenyatta Turner, Director, Nutrition Services

**SUBJECT:** **APPROVE AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND ATKINSON, ANDELSON, LOYA, RUUD & ROMO (AALRR) FOR IN-PERSON MANDATED CHILD ABUSE REPORTER TRAINING**

Background: Assembly Bill (AB) 1432 requires all school districts to provide annual training to their employees in child abuse detection and mandatory reporting obligations. Certificated and Classified Personnel Services staff arranged for both computer-based and in-person training sessions in order to meet this legal requirement.

Rationale: The District will use AALRR as one of the in-person Mandated Child Abuse Reporter trainers.

On August 4, 2016, AALRR will conduct a training session for Nutrition Services and Transportation Departments. This group of employees will be attending the Mandated Child Abuse Reporter Training in conjunction with their annual worksite training.

Funding: The total cost is not to exceed \$900 to be paid from Nutrition Services Fund.

Recommendation: Approve Agreement between the Fullerton School District and Atkinson, Andelson, Loya, Ruud & Romo (AALRR) for in-person Mandated Child Abuse Reporter Training.

SH:KT:tg  
Attachment

**PROFESSIONAL TRAINING PROGRAM**  
**AGREEMENT FOR SPECIAL PRESENTATION SERVICES**

This Agreement is made this 21st day of June, 2016, between the law firm of ATKINSON, ANDELSON, LOYA, RUUD & ROMO, A Professional Corporation, hereinafter referred to as the "Firm" or "Presenter," and FULLERTON SCHOOL DISTRICT, hereinafter referred to as the "District."

Presenter agrees to conduct a Mandated Reporter Training Program for the District during school year 2016-2017, which may consist of one or more training sessions, at the rate of \$900.00 per session. This rate includes all attorney time and presentation materials related to the Program.

It is expressly understood and agreed that the Firm, while engaged in carrying out and complying with any of the terms and conditions of this Agreement, is an independent contractor and is not an employee of the District.

ATKINSON, ANDELSON, LOYA, RUUD  
& ROMO

FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_

By: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_

CONSENT ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Susan Albano, Director, Educational Services  
**SUBJECT:** **APPROVE SUBMISSION TO THE CALIFORNIA DEPARTMENT OF EDUCATION OF THE SPRING CONSOLIDATED APPLICATION FOR FUNDING CATEGORICAL AID PROGRAMS FOR THE 2016/2017 SCHOOL YEAR**

Background: The purpose of the Spring Consolidated Application is for the Local Education Agency (LEA) to declare their intent to apply for specified categorical programs for the 2016/2017 school year. The Consolidated Application is aligned with the Elementary and Secondary Education Act and includes information related to State and Federal program eligibility, intent to participate, and compliance assurances.

The Consolidated Application includes information regarding Federal: Title I Part A (Improving the Academic Achievement of the Disadvantaged); Title II Part A (Teacher Quality); and Title III (Language Instruction for Limited-English Proficient and Immigrant Students).

A copy of the Consolidated Application is available in the Superintendent's Office for review.

Rationale: The Fullerton School District must submit the Spring Consolidated Application by June 30, 2016 in order to receive categorical funding.

Funding: Entitlements for these programs will be awarded in Part II of the Consolidated Application in the fall of 2016.

Recommendation: Approve submission to the California Department of Education of the Spring Consolidated Application for Funding Categorical Aid Programs for the 2016/2017 school year.

EF:SA

CONSENT ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** APPROVE RETAINER AGREEMENT FOR LEGAL SERVICES WITH LOZANO SMITH ATTORNEYS AT LAW EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017

Background: The District wishes to establish an hourly agreement with the law offices of Lozano Smith Attorneys at Law to perform services as assigned in areas of special needs. The District maintains several similar agreements with law firms who possess strengths in special areas of the law. These agreements do not cost the District until tasks are assigned and services are rendered.

The hourly rates for partners, associates and paralegals are as follows:

General Counsel, Special Education and Labor Advise\*

Partner/Senior Counsel/Of Counsel	\$215-\$295 per hour
Associate	\$165-\$225 per hour
Law Clerk/Paralegal	\$110-\$135 per hour
Educational Consultant	\$125-\$195 per hour
On-site Legal Services	\$220 per hour or \$1,760 per day
In-office copying/electronic communication printering	\$ 0.25 per page
Facsimile	\$ 0.25 per page
Postage	Actual Usage
Mileage	IRS Standard Rate

Rationale: The law office of Lozano Smith Attorneys at Law will provide legal expertise on a variety of items ranging from personnel discipline to labor relations.

Funding: Total cost for legal services is not to exceed \$50,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve retainer agreement for legal services with Lozano Smith Attorneys at Law effective July 1, 2016 through June 30, 2017.

EF:RG:vm  
Attachment

## AGREEMENT FOR LEGAL SERVICES

THIS AGREEMENT is effective July 1, 2016, between the FULLERTON SCHOOL DISTRICT (“Client”) and the law firm of LOZANO SMITH, LLP (“Attorney”) (each a “Party” and collectively the “Parties”). Attorney shall provide legal services as requested by Client on the following terms and conditions:

I. **ENGAGEMENT.** Client hires Attorney as its legal counsel with respect to matters the Client refers to Attorney. Attorney shall provide legal services to represent Client in such matters, keep Client informed of significant developments and respond to Client’s inquiries regarding those matters. Client understands that Attorney cannot guarantee any particular results, including the costs and expenses of representation. Client agrees to be forthcoming with Attorney, to cooperate with Attorney in protecting Client’s interests, to keep Attorney fully informed of developments material to Attorney’s representation of client, and to abide by this Agreement. Client is hereby advised of the right to seek independent legal advice regarding this Agreement.

II. **RATES TO BE CHARGED.** Client agrees to pay Attorney for services rendered based on the attached rate schedule. Agreements for legal fees on other-than-an-hourly basis may be made by mutual agreement for special projects (including as set forth in future addenda to this Agreement).

III. **REIMBURSEMENT.** Client agrees to reimburse Attorney for actual and necessary expenses and costs incurred in the course of providing legal services to Client, including but not limited to expert, consultant, mediation and arbitration fees. Attorney shall not be required to advance costs on behalf of Client over the amount of \$1,000 unless otherwise agreed to in writing by Attorney. Typical expenses advanced for Client, without prior authorization, include messenger fees, witness fees, expedited delivery charges, travel expenses, court reporter fees and transcript fees. Client authorizes Attorney to retain experts or consultants to perform services for Client in relation to litigation or Specialized Services.

IV. **MONTHLY INVOICES.** Attorney shall send Client a statement for fees and costs incurred every calendar month (the “Statement”). Statements shall set forth the amount, rate and description of services provided. Client shall pay Attorney’s Statements within thirty (30) calendar days after receipt. An interest charge of one percent (1%) per month shall be assessed on balances that are more than thirty (30) calendar days past due, not to exceed 10% per annum.

V. **COMMUNICATIONS BETWEEN ATTORNEY AND CLIENT.** The Parties recognize that all legal advice provided by Attorney is protected by the Attorney-Client and Work Product Privileges. In addition to regular telephone, mail and other common business communication methods, Client hereby authorizes Attorney to use facsimile transmissions, cellular telephone calls and text, unencrypted email, and other electronic transmissions in communicating with

Client. Unless otherwise instructed by Client, any such communications may include confidential information.

VI. POTENTIAL AND ACTUAL CONFLICTS OF INTEREST. If Attorney becomes aware of any potential or actual conflict of interest between Client and one or more other clients represented by Attorney, Attorney will comply with applicable laws and rules of professional conduct.

VII. INDEPENDENT CONTRACTOR. Attorney is an independent contractor and not an employee of Client.

VIII. TERMINATION.

a. Termination by Client. Client may discharge Attorney at any time, with or without cause, by written notice to Attorney.

b. Termination by Mutual Consent or by Attorney. Attorney may terminate its services at any time with Client's consent or for good cause. Good cause exists if (a) Client fails to pay Attorney's Statement within sixty (60) calendar days of its date, (b) Client fails to comply with other terms of this Agreement, including Client's duty to cooperate with Attorney in protecting Client's interests, (c) Client has failed to disclose material facts to Attorney or (d) any other circumstance exists that requires termination of this engagement under the ethical rules applicable to Attorney. Additionally, to the extent allowed by law, Attorney may decline to provide services on new matters or may terminate the Agreement without cause upon written notice to Client if Attorney is not then providing any legal services to Client.

c. Following Termination. Upon termination by either Party: (i) Client shall promptly pay all unpaid fees and costs for services provided or costs incurred pursuant to this Agreement up to the date of termination; (ii) unless otherwise required by law or agreed to by the Parties, Attorney will provide no legal services following notice of termination; (iii) Client will cooperate with Attorney in facilitating the orderly transfer of any outstanding matters to new counsel, including promptly signing a substitution of counsel form at Attorney's request; and (iv) Client shall, upon request, be provided the Client's file maintained for the Client by Attorney and shall sign acknowledgment of receipt upon delivery of that file. For all Statements received by Client from Attorney prior to the date of termination, Client's failure to notify Attorney in writing of any disagreement with either the services performed or the charges for those services as shown in the Statement within thirty (30) calendar days of the date of termination shall be deemed Client's acceptance of and agreement with the Statement. For any billing appearing for the first time on a Statement received by Client from Attorney after the date of termination, failure to notify Attorney in writing of any disagreement with either the services performed or the charges for those services within thirty (30) calendar days from receipt of the Statement shall be deemed to signify Client's acceptance of and agreement with the Statement.

IX. MAINTENANCE OF INSURANCE. Attorney agrees that, during the term of this Agreement, Attorney shall maintain liability and errors and omissions insurance.

X. CONSULTANT SERVICES. Attorney works with professional consultants that provide services, including but not limited to investigations, public relations, educational consulting, leadership mentoring and development, financial, budgeting, management auditing, board/superintendent relations, administrator evaluation and best practices, and intergovernmental relations. Attorney does not share its legal fees with such consultants. Attorney may offer these services to Client upon request.

XI. DISPUTE RESOLUTION.

a. Mediation. Except as otherwise set forth in this section, Client and Attorney agree to make a good faith effort to settle any dispute or claim that arises under this Agreement through discussions and negotiations and in compliance with applicable law. In the event of a claim or dispute, either Party may request, in writing to the other Party, to refer the dispute to mediation. This request shall be made within thirty (30) calendar days of the action giving rise to the dispute. Upon receipt of a request for mediation, both Parties shall make a good faith effort to select a mediator and complete the mediation process within sixty (60) calendar days. The mediator's fee shall be shared equally between Client and Attorney. Each Party shall bear its own attorney fees and costs. Whenever possible, any mediator selected shall have expertise in the area of the dispute and any selected mediator must be knowledgeable regarding the mediation process. No person shall serve as mediator in any dispute in which that person has any financial or personal interest in the outcome of the mediation. The mediator's recommendation for settlement, if any, is non-binding on the Parties. Mediation pursuant to this provision shall be private and confidential. Only the Parties and their representatives may attend any mediation session. Other persons may attend only with the written permission of both Parties. All persons who attend any mediation session shall be bound by the confidentiality requirements of California Evidence Code section 1115, et seq., and shall sign an agreement to that effect. Completion of mediation shall be a condition precedent to arbitration, unless the other Party refuses to cooperate in the setting of mediation.

b. Dispute Regarding Fees. Any dispute as to attorney fees and/or costs charged under this Agreement shall to the extent required by law be resolved under the California Mandatory Fee Arbitration Act (Bus. & Prof. Code §§ 6200, et seq.).

c. Binding Arbitration. Except as otherwise set forth in section (b) above, Client and Attorney agree to submit all disputes to final and binding arbitration, either following mediation which fails to resolve all disputes or in lieu of mediation as may be agreed by the Parties in writing. Either Party may make a written request to the other for arbitration. If made in lieu of mediation, the request must be made within sixty (60) calendar days of the action giving rise to the dispute. If the request for arbitration is made following an unsuccessful attempt to mediate the Parties' disputes, the request must be made within ten (10) calendar days of termination of the mediation. The Parties shall

make a good faith attempt to select an arbitrator and complete the arbitration within ninety (90) calendar days. If there is no agreement on an arbitrator, the Parties shall use the Judicial Arbitration and Mediation Service (JAMS). The arbitrator's qualifications must meet the criteria set forth above for a mediator, except, in addition, the arbitrator shall be an attorney unless otherwise agreed by the Parties. The arbitrator's fee shall be shared equally by both Parties. Each Party shall bear its own attorney fees and other costs. The arbitrator shall render a written decision and provide it to both Parties. The arbitrator may award any remedy or relief otherwise available in court and the decision shall set forth the reasons for the award. The arbitrator shall not have any authority to amend or modify this agreement. Any arbitration conducted pursuant to this paragraph shall be governed by California Code of Civil Procedure sections 1281, et seq. By signing this Agreement, Client acknowledges that this agreement to arbitrate results in a waiver of Client's right to a court or jury trial for any fee dispute or malpractice claim. This also means that Client is giving up Client's right to discovery and appeal. If Client later refuses to submit to arbitration after agreeing to do so, Client maybe ordered to arbitrate pursuant to the provisions of California law. Client acknowledges that before signing this Agreement and agreeing to binding arbitration, Client is entitled, and has been given a reasonable opportunity, to seek the advice of independent counsel.

d. Effect of Termination. The terms of this section shall survive the termination of the Agreement.

XII. ENTIRE AGREEMENT. This Agreement with its exhibit supersedes any and all other prior or contemporaneous oral or written agreements between the Parties. Each Party acknowledges that no representations, inducements, promises or agreements have been made by any person which are not incorporated herein, and that any other agreements shall be void. Furthermore, any modification of this Agreement shall only be effective if in writing signed by all Parties hereto.

XIII. SEVERABILITY. Should any provision of this Agreement be held by a court of competent jurisdiction to be invalid, void or unenforceable, but the remainder of the Agreement can be enforced without failure of material consideration to any Party, then this Agreement shall not be affected and it shall remain in full force and effect, unless amended or modified by mutual consent of the Parties; provided, however, that if the invalidity or unenforceability of any provision of this Agreement results in a material failure of consideration, then, to the extent allowed by law, the Party adversely affected thereby shall have the right in its sole discretion to terminate this Agreement upon providing written notice of such termination to the other Party.

XIV. NON-WAIVER. None of the provisions of this Agreement shall be considered waived by either Party unless such waiver is specified in writing.

XV. NO THIRD PARTY RIGHTS. This Agreement shall not create any rights in, or inure to the benefit of, any third party.





PROFESSIONAL RATE SCHEDULE  
FOR FULLERTON SCHOOL DISTRICT  
(Effective July 1, 2016)

1. HOURLY PROFESSIONAL RATES

Client agrees to pay Attorney by the following standard hourly rate\*:

Partner / Senior Counsel / Of Counsel	\$ 215 - \$ 295 per hour
Associate	\$ 165 - \$ 225 per hour
Paralegal / Law Clerk	\$ 110 - \$ 135 per hour
Consultant	\$ 125 - \$ 195 per hour

\* Rates for individual attorneys within each category above vary based upon years of experience. Specific rates for each attorney are available upon request.

2. BILLING PRACTICE

Lozano Smith will provide a monthly, itemized Statement for services rendered. Time billed is broken into 1/10 (.10) hour increments, allowing for maximum efficiency in the use of attorney time. Invoices will clearly indicate the department or individuals for whom services were rendered.

Written responses to audit letter inquiries will be charged to Client on an hourly basis, with the minimum charge for such responses equaling .5 hours. Travel time shall be prorated if the assigned attorney travels for two or more clients on the same trip.

3. COSTS AND EXPENSES

In-office copying/electronic communication printing	\$ 0.25 per page
Facsimile	\$ 0.25 per page
Postage	Actual Usage
Mileage	IRS Standard Rate

Other costs, such as messenger, meals, and lodging shall be charged on an actual and necessary basis.

4. ON-SITE SERVICES

Attorney agrees to provide on-site legal services at Fullerton School District at a flat rate as follows: \$220 per hour or \$1,760 per day. On-site legal services are to be determined by Client and Attorney.

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed. D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** APPROVE 2016/2017 NONPUBLIC SCHOOL MASTER CONTRACTS WITH APPROACH LEARNING AND ASSESSMENT CENTERS, INC. D.B.A. OLIVE CREST ACADEMY, BEACON DAY SCHOOL, BLIND CHILDREN'S LEARNING CENTER, AND SPEECH AND LANGUAGE DEVELOPMENT CENTER

Background: These nonpublic schools serve those students who are unable to receive a Free and Appropriate Public Education (FAPE) within those programs offered in the District, due to the severity of the disability or the fact that the student is a danger to self and others.

The rates for these nonpublic schools are as follows:

Approach Learning and Assessment Centers, Inc. D.B.A Olive Crest Academy:

Transportation Round Trip	\$ 43.70/0-24 miles per day \$ 53.80/25-49 miles per day \$ 64/50+ miles per day
DIS Counseling (1-30 min individual & 1-30 group per week)	included in daily
Translation Services	\$ 75/per IEP
Administrative Charge for Counseling Logs for ERMHS Services	\$ 50/per month
1:1 Behavioral Assistant in Classroom	\$117.36/per day
1:1 Behavioral Assistant in Transit	\$ 61.23/per day
Nursing Services	\$ 95/per day
Speech and Language	\$ 50.71/per 30 minutes
Speech and Language Assessment	\$127.58/per hour
Educationally Related Services, Individual & Family Counseling	\$100/per hour
- Group Counseling	\$ 80/per hour
- Family Counseling	\$150/per hour
- Initial Screening & Assessment	\$100/per hour
- Behavior Intervention Paraprofessional	\$ 60/per hour
- Behavior Intervention Professional	\$100/per hour
- After School Day Treatment	\$110/per 3 hour program
- Wrap Around, Care Coordinator	\$ 50/per hour
- Wrap Around, Parent/Youth Partner	\$ 40/per hour
Re-Connect Program, In Home Assessment & Plan Development	\$100/per hour
- Student Counseling	\$100/per hour
- Parent Counseling	\$100/per hour

Success Center for Speech and Language Consultation	\$ 70/each
- 2-Hour Assessment	\$250/each
- Individual Therapy	\$ 70/per 50 minutes
- Group Therapy	\$ 60/per 50 minutes
Basic Education Program/Special Education Instruction	\$166.36/per day

Beacon Day School:

Behavior Intervention – BII	\$ 35-55/per hour
Behavior Intervention Supervision – BID	\$ 50/per 1-30 minutes
Behavior Intervention/LVN-HNS	\$ 55/per hour
Instruction In Home or Hospital – IHH	\$ 55/per hour
Language and Speech – Individual, Consult, Collaboration, Assessment	\$ 65/per 1-30 minutes
Language and Speech – Group	\$ 65/per 1-30 minutes
Occupational Therapy – Treatment, Consult, Collaboration	\$ 70/per 1-30 minutes
Physical Therapy – Treatment, Consult, Collaboration	\$ 70/per 1-30 minutes
Occupational Therapy/Physical Therapy Evaluation	\$ 75/per 1-30 minutes
Counseling and Guidance/Psychological Services – Individual	\$ 65/per 1-30 minutes
Counseling and Guidance/Psychological Services – Group	\$ 50/per 1-30 minutes
Parent Counseling – PCT	\$ 65/per 1-30 minutes
Transportation + \$2.50 per mile	\$ 90 + 2.50/mile/per day
Behavior Intervention during Transportation	\$ 90/per day
Emergency Response to Call – BER Triggered	\$100/each
Basic Education Program/Special Education Instruction	\$204.12/per day

Blind Children’s Learning Center:

Vision – Evaluation, Assessment, Itinerant	\$102/per hour
Braille Transcribing	\$102/per hour
Occupational Therapy	\$102/per hour
Physical Therapy	\$102/per hour
Speech and Language	\$102/per hour
Orientation and Mobility	\$102/per hour
Infant Family Focus Program	\$102/per hour
Psychological Testing/Counseling	\$102/per hour
1:1 Aide	\$102/per hour
Basic Education Program/Special Education Instruction	\$153/per day

Speech and Language Development Center:

Speech and Language	\$ 99/per hour
AAC Consult	\$ 99/per hour
Adapted Physical Education	\$ 99/per hour
Occupational Therapy	\$ 99/per hour
Physical Therapy	\$ 99/per hour
Counseling	\$ 99/per hour

BCBA – Behavior Intervention	\$ 90/per hour
1:1 Aide	\$ 19.50/per hour
2:1 Aide	\$ 12.50/per hour
3:1 Aide	\$ 10.50/per hour
1:1 Bus Aide	\$ 19.50/per hour
Transportation – Short 2 way	\$ 40/per day
Transportation – Short 1 way	\$ 25/per day
Transportation – Medium 2 way	\$ 49/per day
Transportation – Medium 1 way	\$ 32/per day
Transportation – Long 2 way	\$ 59.50/per day
Transportation – Long 1 way	\$ 38/per day
Basic Education Program/Special Education Instruction	\$155/per day

A copy of each contract is available in the Superintendent’s Office for review.

Rationale: The nonpublic schools referenced above are utilized when all other educational placements for the student have been implemented.

Funding: Total cost of these contracts is to be in the amount of the individual service agreements to be paid from the General Fund Restricted Special Education.

Recommendation: Approve 2016/2017 Nonpublic School Master Contracts with Approach Learning and Assessment Centers, Inc. D.B.A. Olive Crest Academy, Beacon Day School, Blind Children’s Learning Center, and Speech and Language Development Center.

EF:RG:vm

CONSENT ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Robin Gilligan, Director, Student Support Services  
**SUBJECT:** **APPROVE 2016/2017 INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND SECURE TRANSPORTATION FOR NON-EMERGENCY TRANSPORTATION FOR STUDENTS EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: Independent contractors are occasionally utilized to provide specialized services that the District determines are necessary to meet student needs.

Current rates are as follows:

Origination fee	\$30
Price per mile	\$2.50/per mile
Fee per student	\$1
Wheelchair	\$15
Minimum charge	\$65

Rationale: Independent contractor services are utilized when the District does not have the ability to have staff in the area of service. While we are working to provide most services within the District, it is necessary to contract outside for certain services for children.

Funding: Total cost of contract is not to exceed \$30,000 and is to be paid from the General Fund Restricted Special Education.

Recommendation: Approve 2016/2017 Independent Contractor Agreement between Fullerton School District and Secure Transportation for non-emergency transportation for students effective July 1, 2016 through June 30, 2017.

EF:RG:vm  
Attachment

## 2016-2017 INDEPENDENT CONTRACTOR AGREEMENT

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and SECURE TRANSPORTATION, hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

1. Services to be provided by Contractor. Contractor shall provide Non-Emergency transportation for special education students, hereinafter referred to as "Services".
2. Term. Contractor shall commence providing services under this Agreement on July 1, 2016 and will diligently perform as required and complete performance by June 30, 2017.
3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed Thirty Thousand dollars (\$30,000.00). District shall pay Contractor according to the following terms and conditions:

Origination fee	\$30
Price per mile	\$2.50
Fee per student	\$1
Wheelchair	\$15
Minimum charge	\$65

4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: N/A.

5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: N/A. Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within thirty (30) days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the correction thereof be made, this Agreement shall upon the expiration of the thirty (30) days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.



10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include

or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor,

Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractors' employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

DISTRICT:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: Kolbe Khong

CONTRACTOR:  
Secure Transportation  
13111 Meyer Road  
Whittier, CA 92605  
Attn: John Chapman

20. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

21. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

22. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

23. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

24. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

25. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

THIS AGREEMENT IS ENTERED INTO THIS 21st DAY OF JUNE 2016.

FULLERTON SCHOOL DISTRICT

SECURE TRANSPORTATION

By:

By:

\_\_\_\_\_  
Robert Pletka, Ed.D.  
Superintendent

\_\_\_\_\_  
John Chapman  
Vice President of Business Development

On File  
\_\_\_\_\_  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE 2016/2017 MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND ORANGE COUNTY SUPERINTENDENT OF SCHOOLS, ORANGE COUNTY DEPARTMENT OF EDUCATION (OCDE) FOR SPECIAL EDUCATION PROGRAMS AND PROCEDURES**

Background: The Orange County Department of Education within this Memorandum of Understanding outlines the parameters within which the school districts in the County may utilize the County special education programs and services to individuals with exceptional needs requiring intensive educational services, such as profoundly delayed students, behaviorally challenged students and hard of hearing students. The County provides programs to school districts when the District does not have an appropriate placement for the child. This agreement is effective for the period beginning July 1, 2016 and ending June 30, 2017. Program placements are jointly approved by the school district and the Orange County Department of Education. An explanation of the funding for placement and services is within the context of this MOU as well as scope of the program. Transportation of students is addressed in the context of the MOU. In addition, the Excess Cost actual credit/refund is included in the document.

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Programs for the profoundly delayed or profoundly behaviorally challenged students may be recommended for placement in a County program. A number of years ago, a regional program for the hearing impaired was terminated as a regional program based upon the District not desiring to be the regional program. Due to this, OCDE took over the oral program for hearing impaired students at the elementary and jr. high school level.

Funding: Funding for this program is provided through an Excess Cost determined by OCDE billed to districts monthly using the General Fund Restricted Special Education.

Recommendation: Approve 2016/2017 Memorandum of Understanding (MOU) between Fullerton School District and Orange County Superintendent of Schools, Orange County Department of Education (OCDE) for Special Education programs and procedures.

EF:RG:vm  
Attachment

Memorandum of Understanding Between  
The Orange County Superintendent of Schools  
And  
“Fullerton School District”  
2016-2017

The Orange County Superintendent of Schools, which operates the Division of Special Education Services within the Orange County Department of Education, hereinafter referred to as “OCDE” and the “Fullerton School District,” herein referred to as “District,” and collectively referred to herein as the “Parties,” mutually agree as follows (Agreement):

1. Basis of Agreement

Pursuant to the authority established in Education Code Sections 56195, 56195.1, 56195.3 and 56195.5, OCDE may provide for the education of individual pupils in special education programs who reside in other districts or counties. The OCDE Division of Special Education Services operates the OCDE Special Schools Program to provide special education programs and services to individuals with exceptional needs requiring intensive educational services, including a regional deaf and hard of hearing program.

2. Term of Agreement

This Agreement is effective for the period beginning July 1, 2016, and ending June 30, 2017.

3. Acknowledgment of Special Education Funding Formula

It is acknowledged that, in accordance with Part 30 of the Education Code, Chapter 7.2, Section 56836 et seq., the California State funding formula for special education programs, services and administration generates an entitlement based on the average daily attendance of pupils in the local education agencies that comprise a Special Education Local Plan Area (SELPA). It is further acknowledged that the SELPA base year calculations for special education funding under Assembly Bill 602 (AB 602) include a dollar amount that is transferred back to the SELPA of residence for pupils served in special education programs prior to implementation of AB 602. The Parties acknowledge that both the distribution of these special education funds and the District's fiscal responsibility for students served outside the SELPA of residence are determined by the Local Plan of the SELPA of residence.

4. Scope of Program and Referral Process to OCDE

OCDE shall conduct special education programs and services for those eligible pupils of the District referred by their Individualized Education Program (IEP) Teams when it is jointly determined by the District and OCDE that the pupil's educational needs as specified in the pupil's IEP can be appropriately met by the programs and services operated by OCDE. Prior to offering placement in any OCDE Special Schools Program, the District shall contact the appropriate OCDE Special Schools Principal to discuss a possible referral and the appropriateness of the OCDE Special Schools Program placement. If the referral seems appropriate, the District shall obtain from the parent authorization to release information to OCDE and submit an OCDE referral packet to the appropriate OCDE Special Schools Principal

as well as schedule a visitation with the parent. OCDE referral packets are available on-line at <http://www.ocde.us/sped/Pages/default.aspx>.

Upon review of the referral packet and site visit by parent, the OCDE Special Schools Principal and District representative will coordinate an IEP team meeting for purposes of discussing possible placement in an OCDE Special Schools Program. OCDE shall maintain and provide special education programs for District pupils during the 2016-2017 school year within the administrative parameters established by the Special Education Fiscal Advisory Committee. Class size ranges and student-adult ratios shall be maintained in a manner which allows OCDE to meet the programmatic, health and safety needs of the pupils.

5. Responsibility of School District of Residence

The District and OCDE acknowledge that the District, as the pupil's district of residence, maintains primary responsibility as the local education agency (LEA) to ensure the pupil receives a free appropriate public education. In the event a pupil participating in an OCDE Special Schools Program moves out of the District, the District shall immediately provide OCDE written notice of the pupil's change in residence, including the new school district of residence, if known. Similarly, OCDE shall immediately notify District in the event a parent reports a change in residence, including the new school district of residence, if known.

6. Annual and Triennial Reviews

The District shall be notified of annual reviews scheduled for its pupils participating in an OCDE Special Schools Program and may provide a representative who will participate in the development of the annual IEP. For initial placement, triennial review, recommendation for



home instruction, or a change in eligibility or services specified on the current IEP, a District representative who is authorized to approve or disapprove the allocation of specified District resources necessary for the implementation of the pupil's IEP shall attend the IEP team meeting. For pupils enrolled in an OCDE Special Schools Program who are participating in a general education program on the school site in the school district where the OCDE Special Schools Program is located ("Host District") OCDE will work with the Host District to provide a general education teacher at IEP team meetings. In the event the Host District is unable to provide a general education teacher for the IEP team meeting, the District agrees to provide a general education teacher unless otherwise waived in writing by the pupil's parent in accordance with the Individuals with Disabilities Education Act (IDEA) and State law. For all other pupils enrolled in an OCDE Special Schools Program, the District agrees to provide a general education teacher at IEP team meetings unless otherwise waived in writing by pupil's parent in accordance with the IDEA and State law. Subject to approval by the pupil's parents, the general education teacher and/or other IEP team participants may use alternative means of meeting participation, such as video conferences and conference calls.

Progress reports relating to goals and objectives in a pupil's IEP shall be sent by OCDE to parents per the pupil's IEP schedule for progress reporting and to the Director of Special Education of the District upon request. When requested by District or parent, an updated report shall be provided if there is no current progress report whenever a pupil is scheduled for an IEP review or when pupil's enrollment in OCDE is terminated.

7. Integration/Mainstreaming Opportunities

The Host District where OCDE Special Schools Programs operate often provide opportunities for pupils enrolled in an OCDE Special Schools Program to integrate with non-disabled typical peers during the school day. These opportunities are typically in non-core curriculum areas such as physical education, art, music, assemblies, recess and lunch. Some pupils enrolled in an OCDE Special Schools Program will participate in core curriculum activities for a portion of the school day in a program operated by the Host District, however, such pupils are supervised by OCDE staff at all times during such activities. In the event a pupil enrolled in an OCDE Special Schools Program is participating in core curriculum activities in a program operated by the Host District for more than 50% of the school day, the Host District will be reimbursed for any costs incurred resulting from such pupil's participation, upon OCDE's receipt of appropriate documentation of such costs.

8. Assessments/Independent Educational Evaluations

OCDE and District shall coordinate and collaborate in conducting assessments for pupils participating in an OCDE Special Schools Program. In the event OCDE staff is not available to conduct a requested assessment, OCDE shall notify the District and/or District's SELPA to assist in conducting such assessment(s). In the event a referral is made by a pupil's IEP team or a pupil's parent/guardian for an educationally related mental health services (ERMHS) assessment, OCDE shall immediately notify the District, and the District shall determine how to proceed with the requested ERMHS assessment.

In the event a request is made for an independent educational evaluation (IEE), OCDE shall immediately forward such request to the District and the District, in collaboration with OCDE,

shall determine how to respond to the request for an IEE. If the District receives a request for assessment or IEE for a student referred to or enrolled in an OCDE Special Schools Program, the District shall immediately notify OCDE of the request and collaborate with OCDE as to how to respond. OCDE and/or the District may also schedule an IEP team meeting to further discuss the requested IEE or assessment.

9. Pupil Count

A count shall be taken of the number of pupils enrolled in OCDE's Special Schools Program as of the first day of each calendar month, July 1, 2016 through June 1, 2017. A pupil shall be counted as "enrolled" in an OCDE Special Schools Program on the first day of attendance in the program or fourteen (14) days after the IEP team has met and an approved IEP has been executed for the pupil's educational placement in an OCDE Special Schools Program, whichever occurs sooner. Pupils continuing in an OCDE Special Schools Program from the previous school year shall be counted as "enrolled" on the first school day in September unless written notification of withdrawal is received from either the parent or district of residence. If a continuing pupil has not attended school by the eleventh (11<sup>th</sup>) day of the first school month, OCDE shall notify the district of residence and a determination shall be made regarding continuing enrollment. In the event either OCDE or District are informed that a pupil has been withdrawn by the parent from an OCDE Special Schools Program, each agency shall immediately notify the other of such withdrawal. Any pupil withdrawn by the parent from an OCDE Special Schools Program is no longer counted as "enrolled" or considered a continuing pupil for the following school year.

10. Definitions

a. “Special Education Fiscal Advisory Committee” shall be a committee comprised of the Orange County Special Education Local Plan Area Directors, Chief Business Officials representing each SELPA and OCDE representatives including the Chief of Special Education Services Division, Director of Special Schools and Programs, Business Administrator, and the Assistant Superintendent of Business Services, or designee.

b. “Regional Special Education Programs” are the special education classes and support services operated by OCDE for severely disabled and medically fragile pupils, pupils with low incidence disabilities, pupils with autism spectrum disorders, pupils with emotional disturbances and other eligible pupils.

c. “Regional Deaf/Hard of Hearing (D/HH) Program” shall include classes and services operated by OCDE for Deaf and Hard of Hearing pupils who are learning through total communication, utilizing sign language, note-takers, oral speech and residual hearing.

d. “Regional Oral Deaf Program” shall include classes and services operated by OCDE for Deaf and Hard of Hearing pupils who are learning through oral and written communication using oral speech, speech reading, residual hearing, auditory devices and cochlear implants.

e. “Special Education Program Income” shall be defined as the sum of all State and Federal funds generated by or on behalf of pupils transferred to regional programs operated by OCDE Special School Programs under this Agreement. For the purposes of this Agreement:

f. “Special Education Program Expenditures” shall include Direct Costs, Direct Support Costs and Indirect Cost of OCDE Special Schools Programs.

g. "Average Cost Per Pupil" shall refer to the Special Education Program Expenditures attributable to the program divided by the average number of pupils enrolled during the year.

h. "Average Number of Pupils" shall refer to the total of the number of pupils counted on the first school day of each calendar month divided by the number of calendar months in the period specified.

#### 11. Funding

In consideration of the enrollment of pupils in special education programs conducted by OCDE, the SELPA and/or the school district transferring pupils to the regional programs operated by OCDE agree to pay the average cost per pupil based on expenditure categories and ratios reviewed by the Special Education Fiscal Advisory Committee and shall provide for program funding as follows:

a. The District shall be responsible for the Average Cost per Pupil in an OCDE Special Schools Program, including the Regional Deaf/Hard of Hearing Program, multiplied by the average number of pupils enrolled, minus Special Education Program income received by OCDE for the purpose of educating said pupils including, but not limited to Revenue Limit, AB 602 funds, and Federal I.D.E.A. Local Assistance Grant funds. The District shall be responsible for the Average Cost Per Pupil in the Regional Oral Deaf Program multiplied by the average number of pupils enrolled, minus Special Education Program income received by OCDE for the purpose of educating said pupils including, but not limited to Revenue Limit, AB 602 funds, and Federal I.D.E.A. Local Assistance Grant funds.

b. Special Circumstance Assistant (SCA). The District, as specified in its SELPA's Local Plan, shall be responsible for the full cost of additional personnel required for the benefit of and specified in the IEP for individual pupils who are residents of the District.

c. The following documents shall be used as a basis for all figures reported:

- (1) Various Program Cost Reports
- (2) State Form 01
- (3) In-House Accounting Reports

d. OCDE Special Schools Program income and expenditures shall be listed in accordance with The California School Accounting Manual Standardized Account Code Structure for Special Education as of April 19, 1999, with a summary page as shown in Appendix A, incorporated herein.

e. Indirect cost for Special Education Programs operated by OCDE shall be at the State approved rate not to exceed 7.5% of total Program expenditures.

f. OCDE shall bill the District on a monthly basis and forward invoices to the District's accounting department.

## 12. Related Services/Designated Instructional Services (DIS)/Supplementary Aids

OCDE provides the following related services as part of its Special Schools Programs: Speech-Language Pathology Services, Adapted Physical Education, Physical Therapy, Occupational Therapy, Health and Nursing, Specialized Physical Health Care, Vocational Counseling, Adult Transition, Assistive Technology/Alternative Augmentative Communication, Vision Training, Orientation and Mobility, Behavior Management/Intervention and

Psychological Counseling. In addition to the above, as part of its Regional D/HH Program and Regional Oral Deaf Program, OCDE provides Audiological services and Sign Language Interpreters. Any other related services or supplementary aids necessary for the pupil to benefit from the special education program, including but not limited to ERMHS, and low incident services and equipment, shall be provided by the District or as otherwise agreed to by OCDE and the District. Translator services at IEP team meetings and/or translation of documents shall be provided by the District or as otherwise agreed to by OCDE and the District. In addition, OCDE shall separately bill the District for the services provided by an SCA as required by the pupil's IEP.

13. Home Instruction

When a pupil is absent from school for more than ten (10) consecutive school days as a result of a medical condition and is expected to have an extended health related absence, the pupil's IEP team shall review the IEP and determine appropriate educational services. A District representative who is authorized by the District's Director of Special Education to approve or disapprove the allocation of specified District resources necessary for the implementation of the pupil's IEP shall participate in the IEP team meeting when considering a placement for home or hospital instruction. When recommending placement for home or hospital instruction, the IEP team shall consider documentation from the pupil's treating physician indicating the pupil's condition, verifying that the condition prevents the pupil from attending school and providing a projected date for the pupil's return to school. Any in-home instruction, including other related services, shall be provided by the District or as otherwise agreed to by OCDE and the District. In the event the pupil is hospitalized in a facility located outside of the District, it is the District's

responsibility to inform the parent that instruction will be provided in accordance with Education Code section 48207 and 48208. In either circumstance, it may be necessary to exit the pupil from OCDE in order for the District to provide the necessary in-home instruction or for the pupil to receive hospital instruction. In the event OCDE and the District agree that OCDE will provide in-home or hospital instruction to the pupil, OCDE shall separately bill the District for such services.

14. Transportation

a. Transportation by the Orange County Department of Education

The District shall provide transportation for its pupils participating in an OCDE Special Schools Program unless otherwise agreed between the District and OCDE. In the event OCDE agrees to transport a pupil, the District shall be responsible for the difference between the Direct and Direct Support Cost of home-to-school transportation as shown on the annual State Transportation Report plus one percent (1%) indirect support costs and the State transportation allocation received by the OCDE on a per pupil basis pursuant to Appendix B, incorporated herein. The District shall pay for the full cost of one-on-one transportation assistants as specified in the pupil's IEP. In the event OCDE is transporting five or more District pupils from one Special Schools Program site, the District shall provide OCDE written notice on or before December 1 of each year of any proposed changes in the number of students requiring OCDE transportation for the following school year. Absent appropriate notice from the District of any proposed change in transportation for the following school year, the District may be solely responsible for funding the costs related to such change in transportation. Similarly, OCDE shall



provide the District written notice on or before December 1 of each year of any proposed changes in OCDE's transportation services, not including cost projections, for the following school year.

b. Transportation by District

Districts transporting pupils to an OCDE Special Schools Program shall ensure that buses arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and subsequently made up may result in charges to the District for additional costs incurred by OCDE related to such delays.

15. Due Process and Complaints

OCDE and District agree to collaborate and fully cooperate in any due process proceeding involving a pupil currently attending or formerly enrolled in an OCDE Special Schools Program, including resolution sessions, mediations and hearings, as well as coordinating witness availability and producing documents regarding the pupil.

In the event OCDE is named as the sole LEA in a due process complaint, OCDE and District agree that District, as the pupil's school district of residence, is a necessary party to the due process proceedings.

OCDE and District shall also fully participate in the investigation and provision of documentation related to any complaint filed with the State of California, the Office for Civil Rights, or any other State and/or federal governmental body or agency.

16. Estimated Billing

The estimated billing for 2016-2017 will be based on actual information for 2015-2016 plus COLA as set forth in the most current State Budget plus any budgeting projections for step and column, and salary and benefit increases.

17. Final Accounting

An accounting accompanied by completed Appendices A and B with appropriate supporting documentation shall be sent to each District by September 15 of the following year. In addition, OCDE shall provide a quarterly expenditure report to the District's Director of Special Education. Corrections to prior year OCDE Special Schools Program costs resulting from adjustments to income or expenditure calculations shall be credited or billed to the District affected by the correction or adjustments.

18. Projected Enrollment/Facilities and Staffing Needs

In order to assist OCDE in planning for both facilities and staffing needs for its programs, each District shall submit to OCDE, in writing, on or before December 1 of each year, the projected number of pupils expected to be transferred to OCDE programs for special education and support services in the following school year. Absent a projection, the number of District pupils reported in the current year December 1 Federal Pupil Count shall be used for facilities, staffing and budget planning by OCDE for the following school year. In the event the District intends to withdraw five (5) or more pupils from a specific OCDE Special Schools Program site or enroll five (5) or more pupils in a specific OCDE Special Schools Program site for the following school year, the District shall notify OCDE in writing of such intention on or before

December 1 of each year. OCDE shall forward such written notice to the Special Education Fiscal Advisory Committee for its review and consideration. Absent appropriate notice from the District of any proposed change in enrollment in an OCDE Special Schools Program site for the following school year, the District may be solely responsible for funding the costs related to such change in enrollment.

If the District is a Host District for any OCDE Special Schools Program, the District shall submit to OCDE, in writing, on or before December 1 of each year, notice of any proposed facilities projects, including but not limited to modernization or new construction projects at the school site where the OCDE Special Schools Program is located, as well as any potential impact such projects may have on the operation of an OCDE Special Schools Program, including opportunities for integration with typical peers at the Host District school site. In the event any such project would require relocation of an OCDE Special Schools Program, the District shall provide OCDE with at least one (1) year prior written notice to allow OCDE sufficient time to plan accordingly. OCDE shall forward such written notice to the Special Education Fiscal Advisory Committee for its review and consideration.

In the event OCDE intends to close an OCDE Special Schools Program in which District pupils are enrolled, OCDE shall notify the District in writing of such intention on or before December 1 of each year.

19. Program Cost for 2016-2017

On or before fifteen (15) days after the release of the May revise each year, the Orange County Superintendent of Schools shall compute the projected Special Education Program Income and Special Education Program Expenditures for the following year with an Average

Cost per Pupil for pupils enrolled in OCDE Special Schools Programs based on the Projected Enrollment data, and provide it to District Student Services and Business Directors.

20. Notices

All notices to be given pursuant to this Agreement, by either party to the other, shall be in writing and (a) delivered in person; (b) deposited in the United States Mail duly certified or registered, return receipt requested with postage prepaid; or (c) sent by Federal Express or other similar overnight delivery service. Notice is deemed to have been duly given and received upon (a) personal delivery; (b) as of the third business day after deposit in the United States Mail; or (c) the immediately succeeding business day after deposit with an overnight delivery service. Notices hereunder shall be provided to the following addresses, and such addresses may be changed by providing written notice in accordance with this Section:

OCDE: Orange County Department of Education  
Special Education Division  
200 Kalmus Drive  
Costa Mesa, CA 92626  
Attn: **Dennis Roberson**  
**Chief, Special Education Services**  
Fax: (714) 545-6312  
Phone: (714) 966-4133

District: Fullerton School District  
1401 West Valencia Drive  
Fullerton, CA 92833  
Attn: Robin Gilligan, Director, Special Education  
Fax: (714) 447-7793  
Phone: (714) 447-7503

21. No Waiver

The failure of OCDE in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

22. Hold Harmless

To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of the District, OCDE agrees to hold harmless, indemnify and defend the District and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with OCDE's performance of services during the term of this Agreement. To the extent permitted by law, and except for the acts or omissions of employees, agents and officers of OCDE, the District agrees to hold harmless, indemnify and defend OCDE and its governing board, officers, agents and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the District's performance of services during the term of this Agreement.

23. Complete Agreement

This Agreement is the complete Agreement of the Parties. Any amendments hereto shall be in writing and shall be dated and executed by both Parties.

24. Applicable Law

This Agreement is governed by California state and federal law, and shall be interpreted as if jointly drafted by the Parties to this Agreement.

25. Counterparts

This Agreement may be signed in counterparts. A copy or original of this document with all signature pages appended together shall be deemed a fully executed Agreement. Facsimile signatures shall be deemed as binding as original signatures.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed.

APPROVED BY:

ORANGE COUNTY SUPERINTENDENT OF SCHOOLS  
OCDE - [NAME]

\_\_\_\_\_  
DISTRICT - [NAME]

BY: \_\_\_\_\_  
(Authorized Agent)

BY: \_\_\_\_\_  
(Authorized Agent)

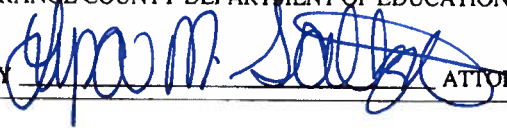
DATE: \_\_\_\_\_

DATE: \_\_\_\_\_

DATE APPROVED BY COUNTY  
SUPERINTENDENT OR DISTRICT BOARD:

\_\_\_\_\_

cc: SELPA

APPROVED AS TO FORM:
DATE: <u>May 5, 2016</u>
LYSA M. SALTZMAN, COUNSEL ORANGE COUNTY DEPARTMENT OF EDUCATION
BY <u></u> ATTORNEY


**Orange County Department of Education  
Special Schools Program**

Exhibit A

2016-17 Preliminary Budget (B1)	Object	2014-2015	2015-16	2015-16	2016-17
		<b>Unaudited</b>	<b>Adopted</b>	<b>Estimated</b>	<b>Adopted</b>
<b>2015-16 average enrollment 433.2</b>		<b>Actuals</b>	<b>Budget</b>	<b>Actuals</b>	<b>Budget</b>
<b>2016-17 proj average enrollment 425</b>	<b>Code</b>				
<b>Expenditures</b>					
Teachers Salaries	1100	5,846,929.99	6,004,563	6,106,376	6,122,032
Pupil Support Salaries	1200	1,169,518.57	1,382,359	1,317,636	1,318,059
Supervisor/Administrators	1300	884,065.03	981,982	922,406	987,611
Other Certificated	1900	1,196,521.72	1,272,668	1,199,908	1,187,210
<b>Total Certificated</b>		<b>9,097,035.31</b>	<b>9,641,572</b>	<b>9,546,326</b>	<b>9,614,912</b>
Instructional Assistants	2100	6,849,974.59	7,008,885	7,263,062	7,350,503
Classified Support Salaries	2200	614,933.87	641,270	665,075	671,139
Supervisors/Managers	2300	470,356.21	472,314	502,553	548,755
Clerical/Technical	2400	692,233.38	714,291	704,194	749,434
Short term Sub	2900	(258.94)	150	150	150
<b>Total Classified</b>		<b>8,627,239.11</b>	<b>8,836,910</b>	<b>9,135,034</b>	<b>9,319,981</b>
STRS/PERS	3100-3200	1,769,449.21	1,976,089	1,942,951	2,194,636
Medicare and PARS	3300	245,782.41	255,867	270,610	268,233
Health and Welfare	3400	4,536,142.04	4,941,773	4,521,562	4,738,311
Unemployment	3500	8,800.23	9,236	9,540	9,490
Worker's Comp	3600	322,987.23	365,799	400,937	398,393
PERS Reduction	3800				
Life Insurance/Other	3900	45,975.62	47,715	33,551	30,967
<b>Total Benefits</b>		<b>6,929,136.74</b>	<b>7,596,479</b>	<b>7,179,151</b>	<b>7,640,030</b>
Textbooks	4100	1,302.00	1,800	-	1,200
Other Books	4200	2,363.85	1,465	1,800	1,796
Materials and Supplies	4300	307,148.70	292,425	318,728	328,191
NonCapitalized Equipment	4400	34,891.08	45,752	29,633	37,860
<b>Total Books and Supplies</b>		<b>345,705.63</b>	<b>341,442</b>	<b>350,161</b>	<b>369,047</b>
Travel and Conference	5200	109,620.57	117,728	110,546	109,441
Dues and Membership	5300	406.92	1,000	1,080	1,080
Utilities	5500	146,049.40	168,517	188,727	190,790
Rents/Leases/Repairs	5640	341,757.09	410,631	420,466	408,370
Repairs/Maintenance	5600	119,855.73	62,025	122,939	79,348
Transfer of Direct Costs	5700	42,623.22	47,317	44,249	44,643
Professional/Consulting Services	5800	289,513.55	212,074	194,376	209,490
Communications	5900	68,975.95	64,974	66,911	63,718
<b>Total</b>		<b>1,118,802.43</b>	<b>1,084,266</b>	<b>1,149,294</b>	<b>1,106,880</b>
Improvement on Sites	6100				
Buildings	6200	142,827.77	106,203	64,604	106,203
Capitalized Equipment	6400/6500	15,243.04	6,000	-	6,000
<b>Total</b>		<b>158,070.81</b>	<b>112,203</b>	<b>64,604</b>	<b>112,203</b>
Support Costs	7340	1,952,210.13	2,015,141	2,046,077	2,103,117
Support Contributions	7341	471,000.28	483,461	486,237	515,237
IFT Out-Other Authorized IFT	7619				
<b>Total Support</b>		<b>2,423,210.41</b>	<b>2,498,602</b>	<b>2,532,314</b>	<b>2,618,354</b>
<b>Total Expenditures</b>		<b>28,699,200.44</b>	<b>30,111,474</b>	<b>29,956,884</b>	<b>30,781,407</b>
Restricted Fund Balance Low Incidence	9780/9740	221,424.62	249,018	181,655	119,555
Reserve for Economic Uncertainty	9780/9740	860,976	903,344	898,707	923,442
<b>Ending Fund Balance</b>		<b>2,957,417</b>	<b>1,152,362</b>	<b>1,085,752</b>	<b>1,042,997</b>
Total Bill Back		18,375,296	19,583,465	19,468,159	20,479,354
Average Enrollment		454.08	442	433	425
Estimated Bill Back per Pupil		<b>40,467</b>	<b>44,306</b>	<b>44,940</b>	<b>48,187</b>
Proposed Refund to District		<b>3,798.93</b>			
Actual Billing		<b>36,668.16</b>			

**Orange County Department of Education  
Special Schools Program**

Exhibit A

<b>2016-17 Preliminary Budget (B1)</b>	<b>Object</b>	<b>2014-2015</b>	<b>2015-16</b>	<b>2015-16</b>	<b>2016-17</b>
<b>2015-16 average enrollment 433.2</b> <b>2016-17 proj average enrollment 425</b>	 <b>Code</b>	<b>Unaudited Actuals</b>	<b>Adopted Budget</b>	<b>Estimated Actuals</b>	<b>Adopted Budget</b>
Restricted Fund Balance Low Incidence	9791	325,118.08	249,018	221,425	181,655
Reserve for Economic Uncertainty	9791	954,842.00	872,648	1,010,976	898,707
Adjustment to ending balance					
<b>Total Beginning Balance</b>	<b>9791</b>	<b>1,279,960</b>	<b>1,121,666</b>	<b>1,232,401</b>	<b>1,080,362</b>
<b>Revenue</b>					
Prin Apport State Aid-Prior Year	8019				
AB602 Allocation	8097	1,635,331.00	1,644,060	1,588,280	1,588,518
<b>AB602 Allocation</b>		<b>1,635,331.00</b>	<b>1,644,060</b>	<b>1,588,280</b>	<b>1,588,518</b>
Prior Year Apportionment	8319	26,400.00			
Other State Revenue	8590				
<b>Other State Revenue</b>		<b>26,400</b>	<b>-</b>	<b>-</b>	
Interagency Fees Bill Back to Districts	8677	20,250,312.92	19,583,465	19,468,159	20,479,354
Interagency Fees Special Circumstance Aids	8677	4,687,289.41	4,493,738	4,627,043	4,627,043
Interagency Fees - Contracts	8677		86,050	107,447	85,700
Other revenue	8631				
Registration & Misc. Fee	8689			5,390	
Other Local Revenue/EE contract	8699	16,218.87	193,665	253	420
Other Revenue/Tuition	8710	3,042,693.86	3,657,155	3,504,730	3,453,840
<b>Other Local Revenue</b>		<b>27,996,515.06</b>	<b>28,014,073</b>	<b>27,713,023</b>	<b>28,646,357</b>
Contribution from Unrestricted	8980				
Contribution for Indirect	8981	471,000.28	483,461	486,237	515,237
Contribution frm Special Ed/absence factor	8986	441,951.00	441,951	441,951	441,951
Contribution from Restricted	8990	83,106.50	86,888	117,227	117,227
Contribution to Restricted Routine Maint.	8991	(118,300.00)	(366,231)	(366,231)	(369,775)
Contribution to Food Services	8992	(159,346.35)	(162,032)	(170,252)	(195,472)
Contribution to Special Ed	8993				
<b>Total Contributions</b>		<b>718,411.43</b>	<b>484,037</b>	<b>508,932</b>	<b>509,168</b>
<b>Total Revenue</b>		<b>31,656,617.57</b>	<b>31,263,836</b>	<b>31,042,636</b>	<b>31,824,404</b>



	2016-17
1. Average number of pupils transported	267
2. Maximum number of billable days	202
3. Classified Salaries	\$ 90,324
4. Employee Benefits	\$ 28,013
5. Supplies	\$ 50
6. Travel/Conferences/Dues/Memberships	\$ 1,384
7. Other Expenses	\$ -
8. Contracts with Private Contractors (5100)	\$ 4,352,922
9. Payments to Private Carriers (5830)	\$ 25,000
10. Other Services/Operating Expenses	\$ 156
11. Equipment/Replacement	\$ -
12. Therapy Transportation	
Subtotal Direct Costs	\$ 4,352,922
13. Direct Support costs	\$ 144,927
14. Indirect Support Costs @ 1%	\$ 1,449
15. Total Transportation Cost Allocation	\$ 4,499,298
16. State Transportation Entitlement	\$ 1,626,235
Total	\$ 1,626,235
17. Excess Transportation Cost	\$ 2,873,063
17a. *Per Pupil Excess Cost Line19/Line1	<b>\$ 10,761</b>
17b. *Per Day Excess Cost Line19a/Line2	<b>53.27</b>

\*Per Pupil cost is an estimate, actual cost is determined by average daily rate X # of days  
Note: If we receive additional funding for transportation, the cost will be reduced.

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Robin Gilligan, Director, Student Support Services

**SUBJECT:** **APPROVE MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN THE FULLERTON SCHOOL DISTRICT AND THE WHITTIER AREA COOPERATIVE SPECIAL EDUCATION PROGRAM (WACSEP) EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: WACSEP may provide for the education of individual students in special education programs who reside in other Special Education Local Plan Areas (SELPA). WACSEP operates programs for Deaf and Hard of Hearing (DHH) students who qualify as individuals with exceptional needs requiring intensive educational services under the Individuals with Disabilities Act (IDEA).

The rates for this nonpublic school are as follows:

Daily Rate (180 RSY, 20 ESY)	\$ 126.45/daily
Occupational Therapy Service	\$ 87.50/per clinical hour
Occupational Therapy Evaluation	\$ 250/per evaluation
Physical Therapy Service	\$ 87.50/per clinical hour
Physical Therapy Evaluation	\$ 250/per evaluation
One to One Aide WC	\$ 22/per hour
One to One Aide LL	\$ 22/per hour
Counseling	\$ 80/per hour
Speech and Language	\$ 78/per hour

Rationale: School districts on occasion do not have programs to serve students who require intensive educational services. Programs for the profoundly delayed or profoundly behaviorally challenged students may be recommended for placement in an alternative program.

Funding: Total cost of the MOU is not to exceed \$50,000 and is to be paid from the General Fund Restricted Special Education.

Recommendation: Approve Memorandum of Understanding (MOU) between the Fullerton School District and the Whittier Area Cooperative Special Education Program (WACSEP) effective July 1, 2016 through June 30, 2017.

EF:RG:vm  
Attachment

## **MEMORANDUM OF UNDERSTANDING**

This Memorandum of Understanding (“Agreement”) between the Whittier Area Cooperative Special Education Program (“WACSEP”) and the Fullerton School District (“District”) takes effect July 1, 2016.

### **BACKGROUND**

Pursuant to the authority established in Education Code sections 56195, 56195.1, 56195.3, and 56195.5, WACSEP may provide for the education of individual students in special education programs who reside in other Special Educational Local Plan Areas (“SELPA”), districts, or counties. WACSEP operates programs for Deaf and Hard of Hearing (“DHH”) students who qualify as individuals with exceptional needs requiring intensive educational services under the Individuals with Disabilities Education Act (“IDEA”). The District has, or may have, students that it feels could be served by WACSEP and is seeking placement for those students. The parties therefore agree as follows:

### **AGREEMENT**

#### **1. Definitions**

**A.** “WACSEP” is the Whittier Area Cooperative Special Education Program. WACSEP is a SELPA consisting of seven area school districts: East Whittier City School District, El Rancho Unified School District, Little Lake City School District, Los Nietos School District, South Whittier School District, Whittier City School District, and Whittier Union High School District.

**B.** “DHH Program” refers collectively to the Total Communication Program and the Auditory Oral Program, each of which is defined below.

**C.** “Host District” means the WACSEP member school district that is housing the DHH Program on behalf of the SELPA.

**D.** “Total Communication Program” means classes and services operated by WACSEP for Deaf and Hard of Hearing students who are learning through total communication, utilizing sign language, note-takers, oral speech, and residual hearing. The Host District for the Total Communication Program is Little Lake School District and it is located at the Cresson Elementary School campus.

**E.** “Auditory Oral Program” means classes and services operated by WACSEP for Deaf and Hard of Hearing students who are learning through oral and written communication using oral speech, speech reading, residual hearing, auditory devices, and

cochlear implants. The Host District for the Auditory Oral Program is Whittier City School District and it is located at the Jackson Elementary School campus.

## **2. Term of Agreement**

The term of this Agreement begins on July 1, 2016, and ends at 5:00 p.m. on June 30, 2017. However, this Agreement may be terminated immediately, with or without cause, by either party with written notice. Upon notice of termination, the District must find a new placement for any students in the DHH Program within thirty days.

## **3. DHH Program**

### **A. Scope of Program**

WACSEP operates its DHH Program for its member districts but it may accept eligible students from the District referred by their Individualized Education Program (“IEP”) teams when it is jointly determined by the District and WACSEP that the student's educational needs as specified in the student's IEP can be appropriately met by the DHH Program.

WACSEP will maintain the DHH Program during the current academic year in accordance with the parameters established by its Local Plan and the member school district's board policies and schedule. Class size ranges and student-adult ratios will be maintained in a manner which allows WACSEP to meet the programmatic, health and safety needs of the students.

### **B. Referral Process**

Prior to offering placement in the DHH Program, the District must contact the WACSEP Program Specialist that oversees the DHH Program to discuss a possible referral and the appropriateness of the DHH Program. If the referral seems appropriate, the District must obtain from the student's parents an authorization to release information to WACSEP and submit a DHH Program Referral Packet to the WACSEP Program Specialist as well as schedule a visitation with the parent. DHH Referral Packets are available from the WACSEP DHH Program Specialist.

Upon review of the referral packet and site visit by parent, the WACSEP Program Specialist and District representative will coordinate an IEP team meeting for purposes of discussing possible placement in the DHH Program.

WACSEP reserves the right to refuse enrollment of any referral with or without cause.

**C. School Calendar and Extended School Year**

The DHH Program’s school calendar, including Extended School Year, will follow that of the Host District.

**D. Integration/Mainstreaming Opportunities**

The Host District where the DHH Program is located may provide opportunities for students enrolled in the DHH Program to integrate with non-disabled typical peers during the school day. These opportunities are typically in non-core curriculum areas such as physical education, art, music, assemblies, recess, and lunch. Some students enrolled in the DHH Program will participate in core curriculum activities for a portion of the school day in a program operated by the Host District, however, such students are supervised by DHH Program staff during such activities.

**E. Assessments**

WACSEP and the District will coordinate and collaborate in conducting assessments for students participating in the DHH Program. In the event DHH Program staff is not available to conduct a requested assessment, WACSEP will notify the District or District's SELPA who will be responsible for conducting the assessment(s). The District is ultimately responsible for conducting all assessments.

**F. Request for Independent Educational Evaluations**

In the event a request is made for an independent educational evaluation (“IEE”), WACSEP will immediately forward such request to the District and the District, in collaboration with WACSEP, will determine how to respond to the request for an IEE. If the District receives a request for assessment or IEE for a student referred to or enrolled in the DHH program, the District will immediately notify WACSEP of the request and collaborate with WACSEP as to how to respond. WACSEP or the District may also schedule an IEP team meeting to further discuss the requested IEE or assessment, however, the party scheduling the IEP will notify the other party so it may send a representative if it so chooses.

**G. Annual and Triennial IEP Meetings**

**i. Meeting Notification and Attendance**

The District will be notified of annual reviews scheduled for its students participating in the DHH Program and may provide a representative who will participate in the development of the annual IEP. For initial placement, triennial review, recommendations for home instruction, or a change in eligibility or services

specified on the current IEP, a District representative who is authorized by the District's Director of Special Education to approve or disapprove the allocation of specified District resources necessary for the implementation of the student's IEP must attend the IEP team meeting.

**ii. General Education Teacher Attendance**

For students enrolled in the DHH Program who are participating in a general education program on the school site in the school district where the DHH Program is located, WACSEP will work with the Host District to provide a general education teacher at IEP team meetings. In the event the Host District is unable to provide a general education teacher for the IEP team meeting, the District agrees to provide a general education teacher unless otherwise waived in writing by the student's parent in accordance with the IDEA and state law.

For all other students enrolled in the DHH Program, the District agrees to provide a general education teacher at IEP team meetings, unless otherwise waived in writing by student's parent in accordance with the IDEA and state law. Subject to approval by the student's parents, the general education teacher or other IEP team participants may use alternative means of meeting participation, such as video conferences and conference calls.

**iii. Progress Reports**

Progress reports relating to goals and objectives in a student's IEP will be sent by the DHH Program to parents per the student's IEP schedule for progress reporting and to the Director of Special Education of the District upon request. When requested by District or parent, an updated progress report will be provided if there is no current progress report.

**H. Transportation**

The District must provide transportation for its students participating in the DHH Program unless otherwise agreed upon between the District and WACSEP. District must ensure that vehicles arrive at the school site with sufficient time to unload students prior to the beginning of the instructional day and to load them at the end of the instructional day. Delays requiring either overtime supervision or causing portions of the instructional program to be missed and subsequently made up may result in charges to the District for additional costs incurred by WACSEP related to such delays.

**I. Home Instruction**

When a student is absent from school for more than ten consecutive school days as

a result of a medical condition and is expected to have an extended health related absence, the student's IEP team will review the IEP and determine appropriate educational services. A District representative who is authorized by the District's Director of Special Education to approve or disapprove the allocation of specified District resources necessary for the implementation of the student's IEP must participate in the IEP team meeting when considering a placement for home or hospital instruction.

When recommending placement for home or hospital instruction, the IEP team will consider documentation from the student's treating physician indicating the student's condition, verifying that the condition prevents the student from attending school and providing a projected date for the student's return to school. Any in-home instruction, including other related services, must be provided by the District or as otherwise agreed to by WACSEP and the District.

In the event the student is hospitalized in a facility located outside of the District, it is the District's responsibility to inform the parent that instruction will be provided in accordance with Education Code sections 48207 and 48208. In either circumstance, it may be necessary to exit the student from the DHH Program in order for the District to provide the necessary in-home instruction or for the student to receive hospital instruction. In the event WACSEP and the District agree that WACSEP will provide in-home or hospital instruction to the student, WACSEP will separately bill the District for such services.

#### **4. Billing for DHH Program**

##### **A. Student Enrollment**

A student will be counted as "enrolled" in the DHH Program on the first day of attendance in the program or 14 days after the IEP team has met and an approved IEP that has been executed for the student's educational placement in the DHH Program, whichever occurs sooner.

Students continuing in the DHH Program from the previous school year will be counted as "enrolled" on the first school day unless written notification of withdrawal is received from either the parent or the District. If a continuing student has not attended school by the tenth day of school, WACSEP will notify the District and a determination will be made regarding continuing enrollment.

In the event either WACSEP or the District are informed that a student has been withdrawn by the parent from the DHH Program, each agency must immediately notify the other of such withdrawal. Any student withdrawn by the parent from the DHH Program will no longer be counted as "enrolled" or considered a continuing student for the following school year.

**B. Costs, Individual Services Agreements, and Billing Schedule**

**i. Costs**

In consideration of the enrollment of students in the DHH program operated by WACSEP and housed by the Host District, the District agrees to pay the daily rate for each student, plus the costs for any non-embedded related services (outlined below) the student receives, which is based on the average costs which are attached to this Agreement as “Appendices A.” Notwithstanding any other provisions in this Agreement, the parties agree that as part of the billing arrangement, the Host District will collect the Average Daily Attendance (“ADA”) rate for the student.

**ii. Individual Services Agreement**

In addition, the District must sign an Individual Services Agreement (“ISA”) for each student enrolled in the DHH Program which will outline the services the student is to receive. Execution of the ISA is required before a student can be enrolled in the DHH Program. The ISA is attached to this Agreement as “Appendices B.” However, the student’s IEP will be the controlling document in determining what services will be provided and any changes to the ISA must be made solely on the basis of a revision to the student’s IEP.

An ISA may be terminated by either party, with or without cause, with 30 days written notice. If an ISA is terminated, the District must find an alternate placement for its student. And in the event of conflicting terms, the terms of this Agreement supersede those of an ISA.

**iii. Billing Schedule**

The District will be billed for each student for every day the student is enrolled in program. WACSEP will provide a billing invoice to the District. Payment will be due within 60 days of receipt of the billing invoice.

**iv. Related Services**

The following related services are provided by WACSEP as part of its DHH Program: Speech-language pathology services (not to exceed one hour per week per student), audiological services (not to exceed one hour per week per student), aural habilitation, and sign language interpreting.

The following additional related services may be available by WACSEP, but will be billed separately: Speech-language pathology services that exceed one hour per week, audiological services that exceed one hour per week, intensive individual services (one-to-



one aides), physical therapy, occupational therapy, counseling and guidance.

Any other related services necessary for the student to benefit from the DHH Program must be provided by District or as otherwise agreed to by WACSEP and District, including translator services at IEP team meetings or translation of documents.

## **5. Miscellaneous Provisions**

### **A. Responsibility of School District of Residence**

Notwithstanding any other provision of this Agreement, the parties acknowledge that the District, as the student's district of residence, maintains primary responsibility as the local education agency ("LEA") to ensure the student receives a free appropriate public education ("FAPE") in the least restrictive environment ("LRE"). In the event a student participating in the DHH Program moves out of the District, the District must immediately provide WACSEP written notice of the student's change in residence, including the new school district of residence, if known. Similarly, WACSEP will immediately notify District in the event a parent reports a change in residence, including the new school district of residence, if known.

### **B. Due Process and Complaints**

WACSEP and District agree to collaborate and fully cooperate in any due process proceeding involving a student currently attending or formerly enrolled in the DHH Program, including resolution sessions, mediations, and hearings, as well as coordinating witness availability and producing documents regarding the student.

In the event WACSEP or the Host District is named as the sole LEA in a due process complaint, WACSEP and the District agree that the District, as the student's school district of residence, is a necessary party to the due process proceedings.

WACSEP, the Host District, and the District must also fully participate in the investigation and provision of documentation related to any complaint filed with the State of California, the Office for Civil Rights, or any other state or federal governmental body or agency.

### **C. Notices**

All notices to be given pursuant to this Agreement, by either party to the other, must be in writing and: (a) delivered in person; (b) deposited in the United States Mail duly certified or registered, return receipt requested with postage prepaid; or (c) sent by Federal Express or other similar overnight delivery service. Notice is deemed to have been duly given and received upon: (a) personal delivery; (b) as of the third business day after deposit

in the United States Mail; or (c) the immediately succeeding business day after deposit with an overnight delivery service.

Notices must be provided to the following addresses, and such addresses may be changed by providing written notice in accordance with this Section:

WACSEP: Whittier Area Cooperative Special Education Program  
8036 Ocean View Avenue  
Whittier, CA 90602  
Attn: Jimmy Templin, Executive Director  
Fax: (562) 945-5855  
Phone: (562) 945-6431

District: Fullerton School District  
Address: 1401 W. Valencia Dr., Fullerton, CA 92833  
Attn: Robin Gilligan  
Fax: (714) 447-7793  
Phone: (714) 447-7500

#### **D. No Waiver**

The failure of WACSEP in any one or more instances to insist upon strict performance of any of the terms of this Agreement or to exercise any option contained in this Agreement must not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon such terms or option on any future occasion.

#### **E. Indemnifications**

##### **i. General Indemnification**

To the fullest extent permitted by law, and except for the acts or omissions of employees, agents and officers of the District, WACSEP agrees to hold harmless, indemnify and defend the District and its governing board, officers, agents, and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with WACSEP's performance of services during the term of this Agreement.

To the fullest extent permitted by law, and except for the acts or omissions of employees, agents, and officers of WACSEP and the Host District, the District agrees to hold harmless, indemnify, and defend WACSEP and the Host District and their governing board, officers, agents, and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with the District's performance of services during the term of this Agreement.

## **ii. Educational Indemnification**

Notwithstanding the foregoing, District acknowledges that it is the LEA responsible for student's education. In regards to educational claims, District agrees to hold harmless, indemnify, and defend WACSEP and the Host District and their governing board, officers, agents, and employees from all claims, demands, liabilities, losses, damages, or expenses of any nature whatsoever arising from or connected with any claims relating to the sufficiency of the DHH Program including all claims under the Unruh Act, Individuals with Disabilities Education Act, California Education Code Sections 56500, et. seq., 42 U.S.C. Section 1983, the Americans with Disabilities Act of 1990, and Section 504 of the Rehabilitation Act of 1973.

### **F. Complete Agreement**

This is the complete Agreement between the parties. Any amendments must be in writing and be dated and executed by both parties.

### **G. Applicable Law**

This Agreement is governed by federal and state law, and must be interpreted as if jointly drafted by the parties.

### **H. Severability**

If any provision of this Agreement is held, in whole or in part, to be unenforceable for any reason, the remainder of that provision and of the entire Agreement will be severable and remain in effect.

### **I. Authority to Execute Agreement**

Each party declares that he/she/it has read this Agreement and understands and knows its contents, and represents and warrants that each of the parties executing this Agreement is empowered to do so by its respective agencies and that they intend to bind the respective party, and all of his/her/its successors, assigns, principles, agents, employees, consultants, representatives, attorneys, and insurers to its terms.

### **J. Counterparts**

This Agreement may be signed in counterparts. A copy or original of this document with all signature pages appended together will be deemed a fully executed Agreement. Facsimile signatures will be deemed as binding as original signatures.

SIGNED:

**Whittier Area Cooperative Special Education Program**

**BY:**

\_\_\_\_\_  
Jimmy Templin, WACSEP Executive Director  
on behalf of WACSEP

**DATE:**

\_\_\_\_\_

**BY:**

\_\_\_\_\_  
Frances Stearns, WCSD Director  
on behalf of the Host District, Whittier City School District

**DATE:**

\_\_\_\_\_

**BY:**

\_\_\_\_\_  
Tony Valencia, LLSD Director  
on behalf of the Host District, Little Lake School District

**DATE:**

\_\_\_\_\_

**BY:**

\_\_\_\_\_  
Robin Gilligan, Fullerton School District Director

**DATE:**

\_\_\_\_\_

## Whittier Area Cooperative Special Education Program

### Regional Program: DHH

### Estimated Annual Summary

07/01/2016 -06/30/2017

#### Whittier City DHH - Oral

1. Total Program Expenditures	\$749,797.40
2. Total Student Count in program	24
3. Total Per Student Costs	\$31,241.56
4. Billing District ADA	\$5,951.32
5. Total Annual Cost	\$25,290.24
6. Daily Rate (180 RSY, 20 ESY)	\$126.45

#### Little Lake DHH – Total Communication

1. Total Program Expenditures	\$639,928.80
2. Total Student Count in program	24
3. Total Per Student Costs	\$26,663.77
4. Billing District ADA	\$4,495.50
5. Total Annual Cost	\$22,168.20
6. Daily Rate (180 RSY, 20 ESY)	\$110.84

#### Related Services Cost

1. Occupational Therapy Service	\$87.50 per clinical hour
2. Occupational Therapy Evaluation	\$250.00 per evaluation
3. Physical Therapy Service	\$87.50 per clinical hour
4. Physical Therapy Evaluation	\$250.00 per evaluation
5. One to One Aide WC	\$22 per hour
6. One to One Aide LL	\$20 per hour
7. Counseling	\$80.00 per hour
8. Speech and Language	\$78.00 per hour

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE CONTRACT BETWEEN THE FULLERTON SCHOOL DISTRICT AND EXPLORELEARNING GIZMOS FOR 2016/2017**

Background: Gizmos has been used within Fullerton School District (FSD) for many years and has been a proven tool. This extends access to all 3-8<sup>th</sup> grade students and teachers.

Rationale: ExploreLearning Gizmos has many of the components needed in teaching and learning Common Core Content. FSD is expanding its use and providing District Wide staff development to insure the product is used effectively and efficiently.

Funding: Total cost is not to exceed \$25,000.00 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve contract between the Fullerton School District and ExploreLearning Gizmos for 2016/2017.

JM:kh  
Attachment



ExploreLearning Gizmos

For:

Fullerton School District

Presented to:

**JAY MCPHAIL****Assistant Superintendent of Innovation & Instructional Support at Fullerton School District**

By: Eileen Salsman and Approved by Robert Burwell

Presented on: June 8, 2016

Proposal Expires on: July 26, 2016

**2016-2017 Proposal Summary**

Quantity	Product	Months	Total
6000 Students	District Gizmos District License priced at \$7.00 per student (Standard Education pricing)	12	\$ 42,000.00
1 Sessions	Gizmos Onsite Training - Teaching with the 5E Model in Science		\$ 1,800.00
1 Sessions	Gizmos Onsite Training - Connecting Gizmos with Science & Literacy		\$ 1,800.00

**Sub Total: \$ 45,600.00****Strategic****Account****Discount****Total -\$ 20,600.00****\$25,000.00**

This proposal is based on a target of 6,000 student users, and is good for 12 months. If use is significantly higher than the targeted 6,000 students, all additional students will be allowed unlimited access during this contract period. On a bi yearly basis, EL will provide usage reports. This data will be communicated and included in planning for the following year. This proposal is made on behalf of ExploreLearning, LLC (FEIN 38-3942548). Resulting orders are subject to ExploreLearning's standard terms and conditions, which can be found at: [explorelearning.com](http://explorelearning.com). This proposal represents the entire agreement of the parties. There are no other promises in any other agreement, whether oral or written. Prices contained herein do not include any applicable state sales taxes. If applicable, sales tax will be added at the time of invoicing. Pricing information made herein is strictly confidential and is supplied on the understanding that it will be held confidential and not disclosed to third parties without the prior written consent of ExploreLearning.

**Next Steps**

Please contact Eileen Salsman at 866-882-4141, ext. 291 or [eileen.salsman@explorelearning.com](mailto:eileen.salsman@explorelearning.com) for more information on any aspect of this proposal (#Q-29739).

**Please include your certificate of tax-exempt status with your purchase order.** Purchase Orders may be sent to ExploreLearning Orders via one of the following methods:

**Email to:** [explorelearning.orders@explorelearning.com](mailto:explorelearning.orders@explorelearning.com) copy [eileen.salaman@explorelearning.com](mailto:eileen.salaman@explorelearning.com)

**Fax to:** 434-220-1484

**Mail to:** 110 Avon Street, Suite 300, Charlottesville, VA 22902

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE CONTRACT BETWEEN CLASSLINK AND FULLERTON SCHOOL DISTRICT FOR THE 2016/2017 SCHOOL YEAR**

Background: Fullerton School District (FSD) has deployed mobile devices to students District Wide. These devices allow students to do school work as well as access educational content both at school and at home. Many of the educational sites containing this content require separate user accounts. This requires students to have multiple user names and passwords for the various web sites and applications.

Rationale: Students having multiple usernames and passwords has caused some confusion particularly with the younger students. ClassLink software will allow students to have one login to access most of the web sites and applications they are required to use. Having only one username and password to access services will simplify their workflow. This should reduce the amount of technical support provided to both staff and students.

Funding: The total cost is not to exceed \$30,000 and will be paid from the Unrestricted General Fund.

Recommendation: Approve contract between ClassLink and Fullerton School District for the 2016/2017 school year.

JM:SR:kv  
Attachment





Company Address 45 East Madison Ave. Suite 7  
Clifton, NJ 07011

Fax (973) 546-5981

Prepared By Ryan Johnson

Phone 8622251524

Email rjohnson@classlink.com

Created Date 5/27/2016

Quote Number 00001598

Contact Name Jay McPhail

Phone (714) 447-7478

Email jay\_mcphail@fullertonsd.org

Fax (714) 447-7414

CL\_NCES-AgencyName: FULLERTON ELEM

Bill To 1401 WEST VALENCIA DR  
FULLERTON, CA 92833  
United States

Ship To Name Fullerton SD (CA, 92833)

Product	Line Item Description	Sales Price	Quantity	Total Price
ClassLink Annual License - per user (5,000 - 24,999 users)	ClassLink License - Fullerton SD (CA, 92833)	\$41,250.00	1.00	\$41,250.00
ClassLink Contract Discount	Stoneware Match Discount	(\$11,250.00)	1.00	(\$11,250.00)

Total Price \$30,000.00

Grand Total \$30,000.00

- Quote valid for 30 days.
- Multi-Year Discounts require payment in full for all years included within 30 days of invoice date
- Proposal supersedes all other proposals.
- Fax purchase order to 973.546.5981 or email accounting@classlink.com.

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE THE ANNUAL LICENSE RENEWAL OF BARRACUDA SPAM FIREWALL FOR THE 2016/2017 SCHOOL YEAR**

Background: Fullerton School District (FSD) currently uses Barracuda Networks spam firewall to filter email and monitor against data breaches. Barracuda Networks offers an annual support agreement that provides technical support, software and security updates as well as instant replacement should the unit fail.

Rationale: New threats and attacks from email continue to evolve. Therefore, FSD wishes to continue to receive support and updates for it's spam firewall.

Funding: The total cost is not to exceed \$2,448 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve the annual license renewal of the Barracuda Spam Firewall for the 2016/2017 school year.

JM:SR:kv  
Attachment



# QUOTATION

Quote #: 198753  
Prepared By: Ashley Turley

Date: 2016-05-24  
Expires: 2016-06-23

**Bill To:**  
Fullerton School District  
Accounts Payable  
1401 W. Valencia Drive  
Fullerton, CA 92833  
United States

**Ship To:**  
Fullerton School District  
Sam Ricchio  
1401 W. Valencia Drive  
Fullerton, CA 92833  
United States  
techservices@fullertonsd.org

Item #	Item Description	Qty	Unit Price	Price (USD)
BSF400a-e1	Barracuda Email Security Gateway 400 1 Year EU BAR-SF-621195	1	1,499.00*	1,499.00*
BSF400a-h1	Barracuda Email Security Gateway 400 1 Year IR BAR-SF-621195	1	949.00*	949.00*
			<b>Total:</b>	<b>2,448.00</b>

EU = Energize Updates  
IR = Instant Replacement  
PS = Premium Support  
\* = not taxed

We look forward to providing you a powerful and easy to use security solution. If you have any questions please do not hesitate to contact us.

Sincerely,

Ashley Turley  
aturley@barracuda.com  
408-342-5400 phone  
408-342-1061 fax

- Credit Card payment or Net 30 days with approved credit or credit card guarantee.
- You are responsible for all sales taxes, withholding taxes, value added taxes, import and export taxes and any other similar taxes imposed by any federal, state, provincial or local governmental entity of this purchase.
- Services are provided pursuant to Barracuda Networks, Inc. Terms and Conditions located at <https://www.barracuda.com/legal/customer-purchase-terms>

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services

**SUBJECT:** **APPROVE RETAINER AGREEMENT OF LEGAL SERVICES WITH THE LAW OFFICES OF BEST, BEST & KRIEGER EFFECTIVE DURING THE 2016/2017 FISCAL YEAR**

Background: The District wishes to renew its contract with the Law Office of Best Best & Krieger to continue to provide legal services on behalf of the District. In accordance with the current agreement and with the U.S. Department of Labor in its All Urban Consumers Index, hourly rates are adjusted annually on July 1<sup>st</sup>.

The hourly rate and services charges are as follows:

<u>Basic Services</u>	
General Counsel, Special Education, and Labor Advice	\$247 per hour
Paralegal	\$136 per hour
Clerk	\$136 per hour
<u>Litigation Services</u>	
Partners	\$289 per hour
Counsel	\$289 per hour
Assoc. Attorney	\$262 per hour
Paralegal	\$158 per hour
Clerk	\$158 per hour

Rationale: The Law Offices of Best Best & Krieger will provide legal expertise on a variety of items ranging from personnel discipline to labor relations.

Funding: The cost for legal services will be paid from the Unrestricted General Fund at the above referenced hourly rates.

Recommendation: Approve Retainer Agreement of legal services with the Law Offices of Best, Best & Krieger effective during the 2016/2017 fiscal year.

CCB:nm



**BEST BEST & KRIEGER**  
ATTORNEYS AT LAW

INDIAN WELLS  
(760) 568-2611

IRVINE  
(949) 263-2600

LOS ANGELES  
(213) 617-8100

ONTARIO  
(909) 989-8584

JOSEPH SANCHEZ  
(619) 525-1300  
JOSEPH.SANCHEZ@BBKLAW.COM

655 WEST BROADWAY, 15<sup>TH</sup> FLOOR, SAN DIEGO, CA 92101  
PHONE: (619) 525-1300 | FAX: (619) 233-6118 | WWW.BBKLA.W.COM

RIVERSIDE  
(951) 686-1450

SACRAMENTO  
(916) 325-4000

WALNUT CREEK  
(925) 977-3300

WASHINGTON, DC  
(202) 785-0600

June 6, 2016

**VIA E-MAIL AND U.S. MAIL**

Dr. Robert Pletka, Superintendent  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Re: Engagement Letter for Legal Services.

Dear Dr. Pletka:

ABOUT OUR REPRESENTATION

Best Best & Krieger LLP is pleased to represent the Fullerton School District (“FSD”). This letter constitutes our agreement (hereafter “Agreement”) setting the terms of Best Best & Krieger LLP’s representation of FSD on all legal matters that currently exist or that might arise in the future for which FSD seeks representation by Best Best & Krieger LLP.

TERM

Our representation shall be effective until terminated. At any time, with or without cause, either party shall have the right, in their sole discretion, to terminate this Agreement by giving thirty (30) days written notice to the other party. In the event of such termination, Best Best & Krieger LLP shall be paid for all services authorized by FSD and performed up through and including the effective date of termination.

CONFIDENTIALITY AND ABSENCE OF CONFLICTS

An attorney-client relationship requires mutual trust between the client and the attorney. It is understood that communications exclusively between counsel and the client are confidential and protected by the attorney-client privilege.



Dr. Robert Pletka  
Fullerton School District  
June 6, 2016  
Page 2

**BEST BEST & KRIEGER**  
ATTORNEYS AT LAW

Of note, Best Best & Krieger uses a computerized conflict check system, which we will use to analyze for potential conflicts every specific legal matter the firm handles for FSD. We will review the parties' names, attorneys names, subject matter involved, etc., to determine if a potential conflict exists. If a conflict is discovered, appropriate action is taken as required under the Rules of Professional Conduct.

FEES AND BILLINGS

Best Best & Krieger LLP shall receive compensation for legal services rendered by attorneys under this agreement at the following rates:

- General Counsel, Special Education and Labor Advice work at a blended rate of \$247.00 per hour for attorneys. Law clerks and paralegals will be billed at \$136.00 per hour for this work.
- Litigation Matters will be billed at \$289.00 per hour for partners and of counsel attorneys, \$262.00 per hour for associate attorneys and \$158.00 for paralegals and law clerks.

Rates are subject to annual review in June of each year, with any new agreed-upon rate becoming effective on July 1. In the absence of any mutually agreeable rate increase, the rates set forth herein will be adjusted annually on July 1st of each fiscal year (beginning with July of 2017), for the increase in the cost of living as shown by the U.S. Department of Labor in its All Urban Consumers Index as set forth for the Los Angeles-Anaheim-Riverside area.

Reimbursement for costs advanced by Best Best & Krieger LLP on behalf of FSD, as well as other specific expenses, will be billed in addition to the amount billed for professional fees. These fees currently include automobile mileage for travel at the current Internal Revenue Service rate per mile, court filing fees and other court-related expenditures including court reporter and transcription fees incurred by counsel on behalf of FSD, document delivery charges, computer research, photocopy charges, postage charges and any costs of producing or reproducing photographs. Notwithstanding the above, Best Best & Krieger agrees to bill costs for mileage as if the attorney incurring the mileage originates from the firm's Irvine office. There is no separate charge for secretarial or other administrative charges. Counsel's fees include all routine word processing, secretarial and office costs associated with the provision of legal services pursuant to this Agreement.

Best Best & Krieger LLP shall submit monthly statements to FSD for all services provided and costs incurred pursuant to the terms of this Agreement. Said statements shall



Dr. Robert Pletka  
Fullerton School District  
June 6, 2016  
Page 3

**BEST BEST & KRIEGER**  
ATTORNEYS AT LAW

clearly set forth by date the nature of the work performed, the time spent on a task and the attorney/paralegal/clerk performing the task.

INSURANCE

Best Best & Krieger LLP carries errors and omissions insurance with Lloyd's of London. After a standard deductible, this insurance provides coverage beyond what is required by the State of California. We agree to notify you if this policy is cancelled or non-renewed.

CIVILITY IN LITIGATION

In litigation, courtesy is customarily honored with opposing counsel, such as extensions to file pleadings or responses to other deadlines, when good cause is provided. In our experience, the reciprocal extension of such courtesies saves our clients' time and money. By signing this letter you will be confirming your approval of this practice in your case.

HOW THIS AGREEMENT MAY BE TERMINATED

You, of course, have the right to end our services at any time. If you do so, you will be responsible for the payment of fees and costs accrued but not yet paid, plus reasonable fees and costs in transferring the case to you or your new counsel. By the same token, we reserve the right to terminate our services to you upon written notice, order of the court, or in accordance with our attached memorandum. This could happen if you fail to pay our fees and costs as agreed, fail to cooperate with us in this matter, or if we determine we cannot continue to represent you for ethical or practical concerns.

CLIENT FILE

If you do not request the return of your files, we will retain your files for five years. After five years, we may have your files destroyed. If you would like your file maintained for more than five years or returned, you must make separate arrangements with us.

THANK YOU

On a personal note, we are pleased that you have selected Best Best & Krieger LLP to represent you. Please indicate the District's agreement to the terms and conditions set forth in this letter by signing, dating, and returning this letter in the enclosed envelope. A courtesy copy is also provided for your records. We look forward to a long and valued relationship with you and appreciate your confidence in selecting us to represent you in legal matters. If



Dr. Robert Pletka  
Fullerton School District  
June 6, 2016  
Page 4

**BEST BEST & KRIEGER**  
ATTORNEYS AT LAW

you have any questions at any time about our services or billings, please do not hesitate to call me.

Sincerely,

Joseph Sanchez  
of BEST BEST & KRIEGER LLP

JS:djg  
Enclosure(s)

AGREED AND ACCEPTED:

\_\_\_\_\_  
Robert Pletka, Superintendent

Dated: \_\_\_\_\_



CONSENT ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE/RATIFY CLASSIFIED PERSONNEL REPORT

Background: The Classified Personnel Report reflects changes in employee status and was received by the Personnel Commission at its special meeting on June 10, 2016.

Rationale: The report is submitted to the Board of Trustees for approval on a monthly basis.

Funding: Personnel action documents reflect budget numbers that are forwarded to the Business Services Division.

Recommendation: Approve/Ratify Classified Personnel Report.

CL:ph  
Attachment

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 06/10/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 06/21/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Tracy	Cribbs	Playground Sup.	Change to regular status	08/08/16	13	0.50	100	B11/1
Malena	Espinoza	Playground Sup.	Change to regular status	03/01/16	15	8.5/wk	100	B11/1
Jin	Kim	Playground Sup.	Change to regular status	08/08/16	30	5.4/wk	100	B11/1
Lisa	McBenttes	Playground Sup.	Change to regular status	08/08/16	30	5.0/wk	100	B11/1
Tiffany	Nelson	Playground Sup.	Change to regular status	03/01/16	15	3.8/wk	100	B11/1
Roxana	Avilez	Bus Driver	Employ ESY	06/06/16	56	4.10	565	B21/6
Georgina	Corrales	Bus Driver	Employ ESY	06/06/16	56	4.00	565	B21/6
Donna	Hatton	Bus Driver	Employ ESY	06/06/16	56	4.00	565	B21/6
Debbie	Javelosa	Bus Driver	Employ ESY	06/06/16	56	4.00	565	B21/6
Karen	Kingston	Bus Driver	Employ ESY	06/06/16	56	4.30	565	B21/6
Cristi	Medina	Bus Driver	Employ ESY	06/06/16	56	4.00	565	B21/6
Ana	Navarrete	Bus Driver	Employ ESY	06/06/16	56	4.00	565	B21/6
Oralia	Pirali	Bus Driver	Employ ESY	06/06/16	56	4.00	565	B21/6
Sandra	Ruiz	Bus Driver	Employ ESY	06/02/16	56	4.00	565	B21/6
Thomas	Vasquez	Bus Driver	Employ ESY	06/06/16	56	4.00	565	B21/6
Nina	Wilson	Bus Driver	Employ ESY	06/06/16	56	4.00	565	B21/6
Monica	Medina	Translator/Bilingual Tech.	Employ ESY - on call	06/03/16	54		420	B24/5
Robert	Perez	Translator/Bilingual Tech.	Employ ESY - on call	06/03/16	54		420	B24/6
Roxanna	Avilez	Bus Driver	Extra summer work	05/31/16	56		532	B21/6
David	Berdeja	Bus Driver	Extra summer work	05/27/16	56		565	B21/6
Karen	Kingston	Bus Driver	Extra summer work	05/31/16	56		532	B21/6
Noemi	Lopez	Bus Driver	Extra summer work	05/27/16	56		565	B21/4
Maria	Bermudez	Clerical Asst. II	Extra summer work	06/03/16	23		304	B19/3
Kevin	Kobayashi	Computer Tech. I	Extra summer work	06/01/16	90		606	B30/3
Faith	Bui	Instr. Asst./Reg.	Extra summer work	06/27/16	55	8.00	384	B11/4
Kevin	Kobayashi	Computer Tech. I	Extra summer work NTE 36 hrs.	05/31/16	28		302	B30/3
Tizoc	Castillo	Instr. Asst./BB	Extra summer work to 7/7/16	06/13/16	28	4.00	302	B14/6
Shawn	Lee-Chong	Instr. Asst./BBK	Extra summer work NTE 10 hrs.	06/06/16	55		510	B14/6
Nancy	Todd	After School Site Lead	Extra summer work NTE 10 hrs./wk.	05/27/16	60	10.0/wk	85	B18/6
Roxanne	Arellano	Clerical Asst. II/BB	Extra summer work NTE 20 hrs.	05/27/16	12		304	B20/3
Lizbeth	Trujillo	Clerical Asst. II/BB	Extra summer work NTE 20 hrs.	05/27/16	12		304	B20/3
Adrianna	Alatorre	Health Assistant/BB	Extra summer work NTE 20 hrs.	05/27/16	12		304	B18/2
Carolina	Contreras	Instr. Asst./Tech.	Extra summer work NTE 20 hrs.	05/27/16	12		304	B21/4
Dena	Jackson	School Office Manager	Extra summer work NTE 20 hrs.	05/27/16	12		304	B225/6

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 06/10/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 06/21/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Delores	Cortez	Instr. Asst./BB	Extra summer work NTE 4.5 hrs./day	07/05/16	55	4.50	507	B14/6
Leticia	Cruz	Instr. Asst./BB	Extra summer work NTE 4.5 hrs./day	07/05/16	55	4.50	507	B14/6
Jaime	Roque	Instr. Asst./BB	Extra summer work NTE 4.5 hrs./day	07/05/16	55	4.50	507	B14/6
Luz	Vejar	Instr. Asst./BB	Extra summer work NTE 4.5 hrs./day	07/05/16	55	4.50	507	B14/6
Kang	Choi	Instr. Asst./BBK	Extra summer work NTE 4.5 hrs./day	07/05/16	55	4.50	507	B14/6
Shawn	Lee Chong	Instr. Asst./BBK	Extra summer work NTE 4.5 hrs./day	07/05/16	55	4.50	507	B14/6
Laura	Lopez-Gonzalez	CELDT Assess. Asst.	Extra summer work NTE 5.0 hrs./day	07/05/16	55	5.00	507	B20/6
Laura	Lopez-Gonzalez	CELDT Assess. Asst.	Extra summer work NTE 5.0 hrs./day	06/27/16	55	5.00	507	B20/6
Laura	Lopez-Gonzalez	CELDT Assess. Asst.	Extra summer work NTE 5.0 hrs./day	06/08/16	55	5.00	507	B20/6
Leticia	Cruz	Instr. Asst./BB	Extra summer work NTE 5.0 hrs./day	06/27/16	55	4.50	507	B14/6
Tizoc	Castillo	Instr. Asst./BB	Extra summer work to 6/2/16	05/26/16	28	7.00	302	B14/6
Maria	Fernandez Elvira	Clerical Asst. II/BB	Extra summer work to 7/14/16	06/06/16	55	5.00	410	B20/6
Alyssa	Alvarez	Instr. Asst./Reg.	Extra summer work to 7/18/16	07/05/16	55	8.00	384	B11/2
Karlita	Chan	Instr. Asst./Reg.	Extra summer work to 7/18/16	07/05/16	55	8.00	384	B11/2
Rosa	Dobies	Instr. Asst./Reg.	Extra summer work to 7/18/16	06/27/16	55	8.00	384	B11/6
Laurie	Licon	Instr. Asst./Reg.	Extra summer work to 7/18/16	07/05/16	55	8.00	384	B11/2
Tizoc	Castillo	Instr. Asst./BB	Extra summer work to 8/5/16	08/01/16	28	7.00	302	B14/6
Employee	ID 2292	Transporter	FMLA 5/3-5/13/16	05/03/16	90	8.00	606	B20/6
Maribel	Flores Rivera	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.5/wk	85	B11/1
Marji	Nour	Instr. Asst./Rec.	Hire probationary status	08/08/16	60	19.5/wk	329	B11/1
Carlos	Perez Villegas	Instr. Asst./Rec.	Hire substitute status	05/10/16	99		100	B11/1
Sandra	Trujillo	Instr. Asst./Rec./sub	Hire substitute status	05/13/16	60		100	B11/1
Guadalupe	Valerio	Playground Sup./sub	Hire substitute status	05/19/16	17		100	B11/1
Tania	Ruiz	Social Service Asst.	Increase work year from 11 to 12 mos.	05/10/16	60	8.00	392	B17/6
Robert	Macauley	Dir. Maint.,Opr.,Trans.,Fac. Svc.	Promotion	07/01/16	53	8.00	533/547	M29/3
Araceli	Munoz	Health Assistant	Resignation	06/03/16	16	3.75	402	B17/2
Rihab	Beituni	Instr. Asst./Rec.	Resignation	05/27/16	60	17.5/wk	85	B11/3
Marlene	Carbajal	Instr. Asst./Rec.	Resignation	05/27/16	60	18.0/wk	85	B11/4
Christy	Horning	Instr. Asst./Rec.	Resignation	05/27/16	30	12.0/wk	302/304	B11/3
Mayra	Arreola	Instr. Asst./Reg.	Resignation	05/27/16	29	16.0/wk	302	B11/2
Juliana	Baez	Instr. Asst./SE I	Resignation	05/27/16	26	6.00	242	B14/6
Caitlin	Orr	Project Liaison	Resignation	06/02/16	55	25.0/wk	415	M14/2
Zachary	William	Instr. Asst./Rec.	Resignation on prob-hire sub status	05/27/16	15	12.5/wk	116/304	B11/1
Azhar	Khadija	Instr. Asst./Reg.	Resignation on probation	05/27/16	29	3.50	310	B11/1

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 06/10/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 06/21/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Juanita	Cooper	Instr. Asst./Rec.	Resignation-hire substitute status	05/27/16	13	15.0/wk	302/304	B11/6
Rachel	Moralez	Instr. Asst./BB	Resignation-hired as cert. emp.	06/03/16	28	3.50	310	B14/6
Maria	Lesch	Instr. Asst/Rec./sub	Separation-no longer available	05/20/16	60		100	B11/1
Lejan	Lecarnaque	Personnel Tech. I/sub	Separation-no longer available	05/05/16	58		522	B23/1
Herlinda	Botello	Playground Sup.	Separation-no longer available	04/25/16	19	1.20	100	B11/1
Julia	Fowler	Playground Sup.	Separation-no longer available	04/27/16	21	1.50	100	B11/1
Sun	Oh	Playground Sup.	Separation-no longer available	05/26/16	16	1.00	100	B11/1
Noemi	Lopez	Bus Driver	Step raise	06/01/16	53	25.0/wk	565	B21/5
Giselle	Canedo	Clerical Asst. II/BB	Step raise	06/01/16	28	3.75	403	B20/6
Bertha	Perez	Clerical Asst. II/BB	Step raise	06/01/16	24	3.00	403	B20/5
Brooke	Wiler	Computer Tech. I	Step raise	06/01/16	25/19/16	30.00	212/304	B30/2
Rudy	Padilla	Custodian I	Step raise	06/01/16	15	8.00	542	B17/5
Eric	Chapman	Custodian II	Step raise	06/01/16	30	8.00	542	B24/4
Alma	Canadas	Food Serv. Asst. I	Step raise	06/01/16	90	2.00	606	B08/5
Mamuda	Chowdhury	Food Serv. Asst. I	Step raise	06/01/16	90	2.00	606	B08/6
Rally	Estrada	Food Serv. Asst. I	Step raise	06/01/16	90	2.50	606	B08/5
Laura	Ocampo	Food Serv. Asst. I	Step raise	06/01/16	90	2.50	606	B08/5
Lorena	Parra Aguilar	Food Serv. Asst. I	Step raise	06/01/16	90	2.00	606	B08/5
Evila	Marroquin	Health Assistant/BB	Step raise	06/01/16	24	3.75	402	B18/2
Linda	Monh	Instr. Asst./SE I	Step raise	06/01/16	22	3.00	122	B14/6
Jo Renee	Zarate	Instr. Asst./SE I	Step raise	06/01/16	21	6.00	122	B14/3
Kyra	Barton	Instr. Asst./SE II A	Step raise	06/01/16	29	5.00	127	B14/2
Kristina	Chavez	Instr. Asst./SE II B	Step raise	06/01/16	26	3.00	125	B14/4
Krystin	DuCharme	Instr. Asst./SE II B	Step raise	06/01/16	13	6.00	504	B14/2
Oscar	Aranda	Instruct. Asst./Rec.	Step raise	06/01/16	60	19.5/wk	85	B11/6
Claribel	Romo	Instruct. Asst./Rec.	Step raise	06/01/16	60	19.5/wk	85	B11/2
Maria	Sahagun	Instruct. Asst./Rec.	Step raise	06/01/16	60	19.75/wk	329	B11/3
Ludwin	Manzano Garcia	Maint. Worker I	Step raise	06/01/16	53	8.00	533	B25/2
Anna	Im	Personnel Tech. I	Step raise	06/01/16	58	4.00	522	B23/2
Sara	Gearhart	Tech. Support Spec. IV	Step raise	06/01/16	59	8.00	409	B32/6
Shelly	Bode	Food Service Asst. III	Summer feeding program	06/06/16	90		606	B16/6
Vicki	Hernandez	Food Service Asst. III	Summer feeding program	06/06/16	90		606	B16/6
Porfirio	Zuazo	Food Service Specialist	Summer feeding program	06/06/16	90		606	B21/6
Citalalli	Anahuac	Clerical Asst. II/BB	Temporary additional hours	02/18/16	24	8.00/wk	304	B20/3

FULLERTON SCHOOL DISTRICT CLASSIFIED PERSONNEL REPORT  
PRESENTED TO THE PERSONNEL COMMISSION: 06/10/2016  
PRESENTED TO THE BOARD OF TRUSTEES: 06/21/2016

First Name	Last Name	Classification	Action	Effective	Site	Hours	Program	Range
Bertha	Perez	Clerical Asst. II/BB	Temporary additional hours	02/18/16	24	8.00/wk	304	B20/4
Alfredo	Inzunza	Custodian I	Temporary additional hours	03/28/16	53		542	B17/1
Georgina	Lopez Campos	Custodian I	Temporary additional hours	03/28/16	53		542	B17/1
Patricia	Otto Gaskill	Instr. Asst./Rec.	Temporary additional hours	03/28/16	60	7.00	85	B11/6
Claribel	Romo	Instr. Asst./Rec.	Temporary additional hours	03/28/16	60	7.00	85	B11/6
Jill	McDermitt	Instr. Asst./SE I	Temporary additional hours	05/09/16	17	2.50	122	B14/6
Robin	Whitaker	Instr. Asst./SE I	Temporary additional hours	03/07/16	12	0.50	212	B14/6
Cristina	Arambula	Instr. Asst./BB	Temporary additional hours to 5/26/16	04/18/16	25	17.5/wk	310	B14/6
Jaime	Roque	Instr. Asst./BB	Temporary additional hours to 5/26/16	04/18/16	25	17.5/wk	310	B14/6
Mariann	Martin	Instr. Asst./Reg.	Temporary additional hours to 5/26/16	04/18/16	25	17.5/wk	310	B11/6
Employee	ID 6449	Health Assistant/BB	Termination on probation	05/27/16	24	3.75	402	B18/1
Employee	ID 3699	Custodian I	Unpaid leave of absence	05/26/16	21	3.75	542	B17/6
Jennifer	Hampson	Instr. Asst./SE II B	Voluntary reduction of hours from 6.0	08/08/16	12	5.50	125	B14/2
Lizbeth	Trujillo	School Office Manager	Working out of class 11/16/15-1/8/16	11/16/15	12	8.00	403	B25/1

CONSENT ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Chanjira Luu, Director, Classified Personnel Services  
**SUBJECT:** APPROVE CLASSIFIED TUITION REIMBURSEMENT

Background: Costs incurred by classified employees due to class or workshop attendance are reimbursed pursuant to contract language. Reimbursement is approved for coursework that improves employee skills or is of benefit to the District.

Teresa Barajas - Classes taken at California State University, Fullerton  
CHIC 305 Chicana and Chicano Families  
ENGL 452 Elizabeth Poetry and Prose  
Total amount payable \$95.10

Megan Perry – Classes taken at California State University, Fullerton  
EDEL 325 Cultural Pluralism  
LBST 304 Liberal Studies in Sciences  
LBST 305 Liberal Studies in Social Science  
LBST 401 Knowledge in Arts and Science  
LBST 490 Seminar in Great Books  
MUS 355 Film Music  
Total amount payable \$500

Rationale: The Tuition Reimbursement Program offers an opportunity for professional growth to classified employees. Acceptable proof of incurred costs and program completion are also required and verified by Classified Personnel.

Funding: Employee reimbursements are funded from the District's Classified Employees' Tuition Reimbursement budget 522 (unrestricted General Fund) for the 2015/2016 fiscal year. \$5,000 is a contract language mandate and is budgeted annually for such expenses.

Recommendation: Approve Classified tuition reimbursement.

CCB:CL:ph

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE CONTRACT BETWEEN THE FULLERTON SCHOOL DISTRICT AND CLOUDCITY FOR THE 2016/2017 SCHOOL YEAR**

Background: CloudCity is a high-end Computer Engineering company located in Silicon Valley that is known for its innovative work in designing unique systems and widgets that provide critical educational data in useable formats from multiple systems.

Rationale: Fullerton School District will use CloudCity as needed to build backend coding interfaces between existing systems and or add new features required for blended & personalized learning

Funding: Total cost is not to exceed \$50,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Contract between the Fullerton School District and CloudCity for the 2016/2017 school year.

JM:kv  
Attachment

# SERVICES AGREEMENT

This Services Agreement (“Agreement”) is entered into as of June 21st, 2016 (“Effective Date”) by and between Cloud City Development, LLC, a California limited liability company with its principal place of business at 995 Market Street, San Francisco, CA, 94103 (“Company”) and School District

a School District with its principal place of business at  
1401 W Valencia Drive, Fullerton, CA 92833 (“Client”).

## 1. Services

Company agrees to perform services for Client as described in one or more Statements of Work ("SOW"), a form of which is attached as Exhibit A, and all of which are incorporated herein (the “Services”). Company shall determine, and be solely responsible for, the method, details, and means of performing its services. Company may use one or more of its subcontractors in performing the Services, and has the sole and exclusive right to supervise and control such subcontractors. Services shall be performed in an expeditious and workmanlike manner.

## 2. Cooperation

Client shall assist Company in the performance of its obligations under this Agreement and shall undertake the responsibilities specified in this Section 2 at its own expense. Client shall make available to Company a designated representative: Robert Pletka, Ed.D. (“Client’s Representative”), who shall be authorized to make binding decisions for Client regarding the obligations which are the subject of this Agreement, and shall perform or have performed other duties and requirements of Client as set forth in this Agreement or in an applicable Statement of Work. Company shall not be liable under this Agreement or any SOW because of failure or delay in performing its obligations hereunder on account of Client's failure to provide timely access to facilities, space, power, documentation, networks, files, software, and Client personnel that are reasonably necessary for Company to perform its obligations.

## 3. Reliance

Client understands that Company shall rely upon Client’s Representative as having the authority specified in Section 2 herein and that all official communications from Company to Client shall be addressed to



Client's Representative.

## **4. Independent contractor status**

### **4.1 Relationship of the Parties**

For all purposes hereof and in the performance of its obligations under this Agreement, Company is and shall remain an independent contractor and nothing in this Agreement or in a SOW shall be deemed or construed to create an employer/employee, joint venture or partnership relationship between Company and Client. Nothing herein shall be deemed or construed to create an employment relationship between Client and any employee, agent or independent contractor of Company. Neither party shall have any authority to insure any obligations on behalf of the other party or to make any promise, representation or contract of any nature on behalf of the other party.

### **4.2 Company's Personnel**

Unless otherwise stated in the applicable SOW, Company shall have sole discretion over the identity of its personnel used to provide the Services, provided that Company shall ensure that the personnel are in all cases suitably qualified and experienced. Where specific personnel are specified in an applicable SOW, Company shall use reasonable efforts to provide the Services through those personnel, provided that Company shall be entitled to replace such personnel with personnel of equivalent qualification and experience on no less than 5 business days notice to Client. Notwithstanding anything to the contrary herein, Company and any of its subcontractors shall be free to use and employ their general skills, know-how, and expertise, and to use, disclose, and employ any generalized ideas, concepts, know-how, methods, techniques, or skills gained or learned during the course of any assignment, so long as they acquire and apply such information without disclosure of any Client's Confidential Information (defined below) and without any unauthorized use or disclosure of Work Product (defined below).

### **4.3 Non-Exclusivity**

Without authorizing Company (or its personnel) to engage in any conduct or activities which would result in a breach or violation of any term of this Agreement. Client recognizes that Company's personnel providing services to Client under this Agreement may perform similar services from time to time for

other persons, and this Agreement shall not prevent Company from using such personnel for the performance of such similar services for such other persons. Company recognizes that Client may engage other consultants to perform similar services from time to time, and this Agreement shall not prevent Client from using such consultants.

## 5. Intellectual Property

### 5.1 IP Ownership

Except for the Excluded Materials (defined below), the entire right, title and interest including, without limitation, the software, documentation, source code, and all modifications to the foregoing, together with all proprietary rights relating thereto, including, without limitation, all intellectual property rights such as copyrights, patent and trade secret rights, created by Company pursuant to any SOW are the exclusive property of Client. Client acknowledges that Company agrees to execute such further documents as may be necessary to assist Client in perfecting ownership of Client's rights in the Work Product, provided, however, that Company shall not be required to execute any agreements by which it assumes obligations or liabilities beyond those set forth in this Agreement.

### 5.2 Excluded Materials

Certain materials that not specific to Client but are included in the Work Product, including, but not limited to open source software, frameworks, tools, methodologies, libraries, ruby gems, Ruby on Rails plug-in and third party source code and documentation associated therewith, are excluded from Company's Work Product ownership rights set forth in Section 5.1 ("Excluded Materials"). Examples of such excluded materials might include patches and enhancements to open source libraries, such as the Ruby on Rails framework itself, and/or numerous Ruby Gems and plug-ins available from third parties, contributions to which are generally accepted practice in the open-source world. Client grants Company permission to obtain such open source software on Company's behalf, incorporate such open source software into the Work Product, and submit back to the open source libraries any improvements made to the software during the course of performing the Services.

Except as otherwise set forth herein, and other than certain open source software, the entire right, title and interest in and to the Excluded Materials, including, without limitation, the software, documentation, source code, and all modifications to the foregoing, and all portions thereof, together with all proprietary

rights relating thereto, including, without limitation, all copyrights, patent and trade secret rights, are owned exclusively by the Company, but Company hereby grants to Client a perpetual, irrevocable, limited, non-exclusive, non-transferable, worldwide license, without the right to grant sub-licenses (except that Client may grant sub-licenses to its affiliates and/or subsidiaries), to use the Work Product in connection with Company's use and exploitation of the Work Product.

## **6. Warranties**

### **6.1 Warranty of Authority; No Conflict**

Each party warrants that it is authorized to enter into this Agreement and to perform its obligations hereunder, and that its performance hereunder shall not conflict with, limit or be contrary to any other agreement.

### **6.2 Client's Warranty**

Client represents and warrants that (a) Client owns or controls all rights in and to all Client information and materials provided by or on behalf of Client to Company pursuant to this Agreement, including without limitation all rights to exploit all such Client information and materials worldwide in all media and languages in perpetuity without encumbrance or restriction, (b) Client grants to Company a nonexclusive, nontransferable, worldwide paid-up license to make, use, modify, reproduce, and prepare derivative works of Client information and materials, solely for the purpose of performing Company's services for Client under the terms of this Agreement, with no right to grant sublicenses, and (c) all such Client information and materials and the development, production, advertising, promotion, and use thereof do not infringe or violate the rights, including without limitation trademark, copyright, literary, artistic, dramatic, personal, privacy, publicity or property rights, of any third party.

### **6.3 Client's Warranty**

EXCEPT FOR THE WARRANTIES EXPLICITLY SET FORTH IN THIS AGREEMENT, SERVICES ARE PROVIDED ON AN "AS IS" BASIS AND NEITHER PARTY MAKES ANY EXPRESS OR IMPLIED WARRANTIES OR REPRESENTATIONS OF ANY KIND AS TO ANY OF THE SUBJECT MATTER OF THIS AGREEMENT, WHETHER ORAL OR WRITTEN, WHETHER EXPRESS,

IMPLIED, OR ARISING BY STATUTE, CUSTOM, COURSE OF DEALING, OR TRADE USAGE, INCLUDING WITHOUT LIMITATION WITH RESPECT TO THE SERVICES AND WORK PRODUCT. EACH PARTY SPECIFICALLY DISCLAIMS ANY AND ALL IMPLIED WARRANTIES OR CONDITIONS OF TITLE, MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, AND NON-INFRINGEMENT.

## **7. Limitation of remedies and damages**

TO THE EXTENT NOT PROHIBITED BY LAW, AND EXCEPT FOR LOSSES OR LIABILITIES DIRECTLY RESULTING FROM EITHER PARTY'S GROSS NEGLIGENCE OR WILLFUL MISCONDUCT, THE PARTIES AGREE THAT NEITHER PARTY'S LIABILITY FOR DAMAGES FROM ANY CAUSE OF ACTION WHATSOEVER, REGARDLESS OF THE FORM OF ACTION, WILL EXCEED IN THE AGGREGATE THE FEES PAID OR TO BE PAID BY CLIENT PURSUANT TO AN APPLICABLE SOW UNDER THIS AGREEMENT, AND EACH PARTY ACKNOWLEDGES AND AGREES THAT THE PRICING AND SCHEDULE SET FORTH IN THE APPLICABLE SOW IS PREDICATED ON THIS LIMITATION OF LIABILITY PROVISION. IN NO EVENT SHALL EITHER PARTY BE LIABLE FOR LOST PROFITS OR ANY INDIRECT, INCIDENTAL, CONSEQUENTIAL OR SPECIAL DAMAGES OF ANY NATURE WHATSOEVER, INCLUDING, WITHOUT LIMITATION, DAMAGES ARISING FROM LOSS OF USE OF ANY SOFTWARE OR HARDWARE, COSTS OF PROCUREMENT OF SUBSTITUTE PRODUCTS OR SERVICES, LOST DATA, LOST PROFITS OR REVENUE, OR FOR ANY CLAIM OR DEMAND BY ANY THIRD PERSON, ARISING OUT OF OR RELATED TO THE AGREEMENT OR THE PERFORMANCE OR BREACH THEREOF, EVEN IF ADVISED OF THIS POSSIBILITY

## **8. Fees, Invoices, Payment**

### **8.1 Fees**

Client shall pay Company on a time and materials basis at the rate set forth on the applicable Statements of Work

#### **(a) Invoices/Payment**

Company shall invoice Client weekly for Fees and Expenses. Any such invoice shall be payable by check

or wire transfer or ACH net fifteen (15) days from the receipt thereof. Late payments shall accrue interest at a rate of the lesser of one and one-half percent (1.5%) per month or the highest rate allowed by law. In the event of any dispute with regard to a portion of an invoice, the undisputed portion shall be paid as provided herein and the parties will promptly investigate and correct or confirm the dispute.

(b) **Expenses**

Client shall reimburse Company for all materials and reasonable out-of-pocket Fees and Expenses incurred in connection with the performance of its obligations under this Agreement (“Expenses”). Company shall obtain Client’s prior written approval for any single out-of-pocket Expense which is anticipated to exceed \$500, or any aggregated out-of-pocket Expenses which are anticipated to exceed \$2,000.

## 9. Term and Termination

### 9.1 Notice

Either party may terminate this Agreement or any SOW upon thirty (30) days written notice to the other party.

### 9.2 Monetary Breach

If a party fails to make a monetary payment as specified in this Agreement, the non-breaching party shall notify the other party of such failure and if the breaching party fails to cure such breach within three (3) business days, the non-breaching party may immediately terminate this Agreement or any SOW.

### 9.3 Continuation

The term of this Agreement shall commence on its Effective Date and shall remain in full force and effect and govern Services provided to Client by Company until this Agreement is terminated, or the parties mutually agree otherwise ("Term").

#### **9.4 Termination**

Upon termination of this Agreement for any reason: (a) Client shall immediately pay to Company all amounts owed to Company pursuant to Section 6 hereof for Services performed and expenses incurred prior to the date of termination; (b) each party shall immediately cease all use of and shall return to the other party within five (5) business days all Confidential Information and materials of such other party and all copies, portions and abstracts thereof, that are in its possession or under its control, other than any materials for which Client has paid or agrees to pay. Upon payment to Company for all services performed and third party expenses incurred through the termination date, Company shall deliver to Client such portion of the Services that are complete.

## **10. Confidentiality**

#### **10.1 Confidential Information**

In connection with this Agreement, both parties may disclose, or both parties may learn of or have access to, certain confidential proprietary information owned by the other party or its affiliates, business partners or clients (“Confidential Information”). Confidential Information includes, but is not limited to, any data or information, oral or written, that relates to either party or any of either party's existing or contemplated business activities, technology, developments, software, methods, trade secrets, and clients. Confidential Information also includes the terms of this Agreement and the Services.

#### **10.2 Exclusions**

Notwithstanding the foregoing, Confidential Information is deemed not to include information that: (i) is publicly available or in the public domain at the time disclosed, (ii) is or becomes publicly available or enters the public domain through no fault of Company, (iii) is rightfully communicated to the receiving party by persons not bound by confidentiality obligations with respect thereto, (iv) is already in the receiving party's possession free of any confidentiality obligations with respect thereto, (v) is independently developed by the receiving party without use of any Confidential Information or (vi) is approved for release or disclosure by the receiving party in writing by the disclosing party without restriction.

### **10.3 Limitation of Disclosures**

During the term of its engagement, the receiving party shall maintain the Confidential Information in strict confidence and shall not disclose, publish or copy any part of the Confidential Information. The receiving party shall use the Confidential Information solely for the purpose of performing its obligations under this Agreement. The receiving party shall not use the other party's Confidential Information, or any portion thereof, for its own benefit or for the benefit of any third-party. The receiving party shall take all necessary precautions in handling the Confidential Information and limit disclosures on a strict need-to-know basis. However, the receiving party may disclose Confidential Information pursuant to the order or requirement of a court, administrative agency, or other governmental body, provided that the receiving party gives reasonable prior notice to the disclosing party to contest such order or requirement. Upon the termination or expiration of this Agreement, the receiving party shall return to the disclosing party or certify the destruction of all Confidential Information. The receiving party's obligations with respect to Confidential Information under this Agreement shall expire 2 years from the Effective Date of any SOW (except that with respect to any trade secrets the obligations shall be perpetual).

### **10.4 Publicity**

Notwithstanding anything to the contrary in the Agreement or applicable Statements of Work, Company shall be permitted to disclose in summary form the nature of the work performed for Client under the applicable SOW. Such disclosure includes a description of the technology utilized by Company, but Company shall not disclose the proprietary business processes of Client or otherwise result in any breach of any other term of this Agreement.

### **10.5 Reference**

Notwithstanding anything to the contrary in the Agreement or applicable Statements of Work, each party is entitled to reference the other party and describe work completed under this Agreement and any related Statements of Work in summary and general form, without revealing any of the other party's Confidential Information.

## 11.1 Notices

All notices and other communications provided for under this Agreement shall be in writing and shall be delivered by hand or by FedEx, UPS, or other reputable overnight courier service, mailed by certified or registered mail, or sent by electronic communication as follows:

- (a) To Company: Address: 995 Market Street, San Francisco, CA, 94103; Telephone No.: 415.309.2256; E-Mail: kenzi@cloudcity.io
  
- (b) To Client:  
Address: 1401 W. Valencia Drive, Fullerton, CA 92833  
Telephone No.: 714-447-7478  
E-Mail: jay\_mcphail@myfsd.org

Notices sent by hand or by overnight courier service, or mailed by certified or registered mail, shall be deemed to have been given when received (or refused). Notices and other communications to a Party delivered or furnished by electronic communication by way of the foregoing e-mail addresses shall be deemed received upon the sender's receipt of an acknowledgement from the intended recipient, provided that if such notice or other communication is not sent during the normal business hours of the recipient, such notice or communication shall be deemed to have been sent at the opening of business on the next business day for the recipient.

## 11.2 Mutual non-solicitation of employees and contractors

The parties acknowledge and agree that each party's respective employees, independent contractors, and subcontractors are a valuable asset to such party, and that a party incurs substantial time, energy, and costs in recruiting, placing, training, and orienting the employees, independent contractors, and subcontractors. Accordingly, the parties agree that, for the term of this Agreement and for a period of 12 months thereafter, the parties will neither solicit for hire nor hire (as an employee, independent contractor, or subcontractor) directly or indirectly, any employee, independent contractor, or subcontractor of the other party. In the event of a breach of this Section, in addition to any other available remedies, the aggrieved party may immediately terminate this Agreement, and breaching party shall pay the aggrieved party an amount equal to thirty percent (30%) of the employee's, independent contractor's or subcontractor's base compensation, including guaranteed bonuses, for the first year of employment or work for each



employee, independent contractor, or subcontractor that a party solicits for hire or hires, directly or indirectly, which sum accurately reflects the reasonable value of such party's time and costs or placement fees to employment agencies that the breaching party would otherwise incur for recruitment.

### **11.3 Severability**

Each provision of this Agreement shall be interpreted in such a manner as to be effective and valid under applicable law. The invalidity or unenforceability of any provision of this Agreement shall in no way affect the validity or enforceability of any other provision hereof. Any invalid or unenforceable provision shall be deemed severed from this Agreement and the balance of this Agreement shall be construed and enforced as if this Agreement did not contain the particular provisions(s) held to be invalid or unenforceable.

### **11.4 Waiver**

The waiver of a breach of this Agreement or the failure of a party to exercise any right under this Agreement shall in no event constitute a waiver as to any other breach, whether similar or dissimilar in nature, or prevent the exercise of any right under this Agreement.

### **11.5 Force Majeure**

Neither party shall be responsible for any failure to perform, or delay in performing any of its obligations under this Agreement, where and to the extent that such a failure or delay results from causes outside the control of such party. Such causes shall include, without limitation, delays caused by the other party, acts of God or of the public enemy, acts of the government in its sovereign or contractual capacity, fires, floods, epidemics, quarantine restrictions, freight embargoes, strikes, civil commotion, or the like.

### **11.6 Headings**

Section headings are for the convenience of the parties and should not be construed as part of this Agreement.

### **11.7 Governing Law**

This Agreement and all of the transactions contemplated by it, as well as all matters arising out of or relating to it, including without limitation claims as to its validity, interpretation, construction, performance, and all claims sounding in tort, are governed by and shall be construed in accordance with the domestic laws of the State of California excluding any conflicts-of-laws rule or principle that might refer the governance or the construction of this Agreement to the law of another jurisdiction. Each Party hereby expressly consents to the personal jurisdiction of either the California courts or the United States District Courts located in the State of California and agrees that any action relating to or arising out of this Agreement shall be instituted and prosecuted only in the Superior Court of the County of San Francisco or the United States District Court for the Northern District of California, except that actions to enforce any judgment or writ of attachment shall be prosecuted through the courts of the state in which the assets subject to such enforcement action are located. Each Party waives any right to a change of the aforesaid venue and any and all objections to the jurisdiction of the California courts or the federal courts over the Parties.

### **11.8 Survival**

The provisions of Sections 4, 5, 6, 7 and 10 shall survive the expiration or termination of this Agreement. All other provisions of this Agreement, including any Exhibits and Statements of Work hereto which by their terms or import are intended to survive such expiration or termination, shall survive.

### **11.9 Entire Agreement**

This Agreement supersedes all prior oral or written representations, communications, or agreements between the parties, and, together with any appendices, constitutes the final and entire understanding of the parties regarding the subject matter of this Agreement. Neither party has relied on any such prior oral or written representations, communications, or agreements. . In the event of a conflict between the provisions of this Agreement and the specific provisions set forth in a SOW, the provisions of this Agreement shall control unless the provisions of the SOW specifically reference the provisions of this Agreement that are inconsistent therewith, in which case the SOW shall control for that engagement only. Other than amendments, modifications, or supplements to the description of services in the applicable SOW, no amendment, modification, or supplement, including those by custom, usage of trade, or course

of dealing, of any provisions of this Agreement shall be binding on the parties unless it is in writing and signed by both parties at the time of the amendment, modification, or supplement and which specifically references this Agreement and the provisions that are amended, modified, or supplemented. No oral order, objection, claim, or notice by either party to the other shall affect or modify any of the terms or obligations contained in the Agreement. Any such modifications shall apply only to that SOW, and not to any previous or subsequent SOW, unless expressly stated otherwise.


**11.10 Execution**

This Agreement may be executed (including by facsimile or Internet-based service) by one or more of the parties on any number of separate counterparts. All of such counterparts taken together shall be deemed to constitute one and the same instrument, and (if by facsimile) each such facsimile shall have the same force and effect as if an original.

IN WITNESS WHEREOF, the Parties have each caused its duly authorized representative, for and on its behalf, to execute this Agreement as of the Effective Date.

**CLOUD CITY DEVELOPMENT, LLC**

Fullerton School District

By:  \_\_\_\_\_

By: \_\_\_\_\_

Print Name: Tim Connor  
Title: Managing Member

Print Name: Robert Pletka, Ed.D.  
Title: Superintendent

# EXHIBIT A

## FORM STATEMENT OF WORK

This Statement of Work (“SOW”) dated and effective June 21st, 2016, in connection with the June 21st, 2016 Services Agreement (“Agreement”) by and between Cloud City Development, LLC. (“Company”) and ~~And~~erton School District (“Client”), is hereby agreed to by the parties. Capitalized terms used and not defined in this SOW will have the meaning given in the Agreement.

The primary business objective of this phase of work is to provide ongoing support for the EpicLearning.us platform. This work will be performed by Company on behalf of Client.

### 2. Scope and Schedule

The scope of the work will consist of as needed development, operations, and infrastructure engineering work as per requested, at a rate of \$250/hr, and not to exceed a total of \$50,000 for this phase. This phase of the project will begin on June 21st, 2016 and continue until Client provides Notice of Termination as specified in Section 9.1 of the Services Agreement.

### 3. Cost and Payment

Client will pay a per person hourly rate to Company for the services rendered. The rate per Company resource will be set based on their expertise and will be discussed with Client and agreed to in email or other writing prior to any new personnel beginning work on Company project or projects.

### 4. Location of Work


The development team will be located and development work will occur at any locations that Company shall see fit. Company shall notify the client of these locations and Client stakeholders are welcome to join the team in person in an advisory role, at any time.

IN WITNESS WHEREOF, the Parties have each caused its duly authorized representative, for and on its

behalf, to execute this Agreement as of the Effective Date.

**CLOUD CITY DEVELOPMENT, LLC**

Fullerton School District

By:  \_\_\_\_\_

By: \_\_\_\_\_

Print Name: Tim Connor  
Title: Managing Member

Print Name: Robert Pletka, Ed.D.  
Title: Superintendent

717624.1 (6/5/13)

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND HAIKU LEARNING MANAGEMENT SYSTEM (LMS) FOR 15,000 USERS FOR THE 2016/2017 SCHOOL YEAR**

Background: Fullerton School District's (FSD) deployment of Haiku Learning Management System (LMS) is entering its tenth year. Haiku LMS provides a safe, secure, robust, and easy-to-learn online system to provide teacher websites through virtual classrooms to complement the brick and mortar class. Teachers within FSD are using Haiku LMS to provide instruction, student discussion forums, differentiated instruction, and student-created content, homework, practice exams, student blogs, and more. Haiku is also used by the District Office and site administration for communication and collaboration.

Rationale: Haiku LMS will provide FSD with the services to provide online learning environments and teacher web pages for the District.

Funding: Total cost is not to exceed \$74,250 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Agreement between Fullerton School District and Haiku Learning Management System (LMS) for 15,000 users for the 2016/2017 school year.

JM:kv  
Attachment



# haikulearning

## Important Instructions

### Ready to join Haiku Learning? Here are your next steps:

1. Contact your Account Representative, confirming the subscription and any other items you wish to purchase.
2. Your Account Representative will send an annual contract that specifies the items included, our Terms of Service, and any special notes.
3. A signed contract kicks off the implementation and onboarding process.

Please note that this quote does not constitute a contract or an invoice.

## Quote Created for

Fullerton School District

## General Information

Billing Address 1401 West Valencia Drive  
Fullerton, CA 92833-3998  
United States

Created Date 5/31/2016  
Expiration Date 6/30/2016

Contract duration (in 1 years)

Prepared By Haiku Billing  
Phone 5747970392  
Email billing@haikuls.com

Contact Name Karen Vasquez  
Phone 714-447-7470  
Email karen\_vasquez@myfsd.org

Product	Description	Quantity	Price	Total Price
Subscription	Teacher, Student, and Domain Administrator account annual subscription. Parent accounts are free.	15,000.00	\$4.95	\$74,250.00

Grand Total \$74,250.00

Pricing is quoted for the current contract term and excludes applicable sales tax.

This is a single-year agreement.

## Next Steps

Your Account Representative, who prepared this quote, will contact you to review the details above.

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND COMPANION CORPORATION FOR THE 2016/2017 SCHOOL YEAR

Background: The Fullerton School District has used COMPanion Corporation’s Alexandria Software over the last 11 years to manage Library and Media Assets. This is a continuation of our services with Alexandria.

Rationale: Alexandria software is a District-wide asset management system that tracks devices, books, textbooks, and eBooks. The District has used Alexandria in the library media centers since 2001.

Funding: Total cost for 2016/2017 is not to exceed \$25,095 and will be paid from the Unrestricted General Fund.

Recommendation: Approve contract between Fullerton School District and COMPanion Corporation for the 2016/2017 school year.

JM:kv  
Attachment





1831 Fort Union Blvd • Salt Lake City, Utah 84121

6/10/2016

**SUBSCRIPTION PRO-FORMA INVOICE**

Richard Beltran  
Fullerton School District  
1401 West Valencia Drive  
Fullerton CA 92833

**It's time to renew your COMPanion Software Subscriptions.** Your Software Subscription provides you with free updates, free upgrades and first class technical support at a predictable yearly rate. In addition, you can receive full credit for your existing software license when purchasing license upgrades. Our records indicate you are licensed for the products on the following page(s).

Please note that should your subscription expire, when it's time to renew, you'll have to renew from the current expiration date. With a software subscription you'll not only be sure you have the latest product with the newest features, but should you need help, our top rated technical support group will be there when you need them.

**For peace of mind, renew your subscription today.** Don't miss updates!

**YES,** I want to renew our software subscriptions.

Please send an invoice to: \_\_\_\_\_

at \_\_\_\_\_  
{or we will use the Subscription Renewal Letter's address.}

_____	_____	_____
Date	Authorized Signature	Purchase Order #

\_\_\_ Thanks anyway, **NO**, I am unable to continue our software subscription. I understand that when I renew I'll have to renew from the expiration date.

If you have any questions, please email to sales@companioncorp.com or call customer support at 800-347-6439 or Fax 801-943-7752 or 888-515-3883. Thank you for purchasing COMPanion products.

**Please attach this document and the accompanying list of schools renewing subscriptions to your purchase order or check.**

1-FULLE01  
--714-447-7478  
FM0020.1

Fullerton School District	A9621	Hosted Alexandria, 21-User CU	8/4/2016	\$25095.00
Richard Beltran 7070371			438652	
1401 W. Valencia Drive Fullerton CA 92833				
			<b>Total Due</b>	\$25,095.00

Please examine the above information carefully. If there are any errors, please send updated information to COMPANION as-soon-as-possible.

You have received this notice because our records indicate that software subscription notifications are to be sent to a central site for renewal. If you would like this changed, please notify COMPANION as-soon-as-possible.

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Plekta, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE MEMORANDUM OF UNDERSTANDING (MOU) BETWEEN FULLERTON SCHOOL DISTRICT AND COMMUNITY UNION, INC., FOR PARENT TRAINING FOR THE 2016/2017 SCHOOL YEAR FOR NICOLAS JUNIOR HIGH AND WOODCREST ELEMENTARY SCHOOL**

Background: Nicolas Junior High and Woodcrest Elementary School will be working in conjunction with Technology & Media Services to provide a training program for low income parents in the use of technology to support their student's education. Training will be conducted using a company called Community Union, Inc., (One Million New Internet Users) which will provide trainers and curriculum for 35 parents to complete a five-week course centered on parent proficiency using technology. Participating parents will be provided with a mobile WiFi unit enabling Internet access at home during the course. This pilot requires approval of the contract with One Million new Users and Kajeet who will provide the mobile internet devices and broadband access and filtering.

Rationale: Computer literacy is essential for our parent community to assist, guide, and protect their children when using technology in their daily lives.

Funding: Total cost is not to exceed \$22,350 and is to be paid from Nicolas Junior High and Woodcrest Elementary School's Title I Fund.

Recommendation: Approve Memorandum of Understanding (MOU) between Fullerton School District and Community Union, Inc., for parent training for the 2016/2017 school year for Nicolas Junior High and Woodcrest Elementary School.

JM:kv  
Attachment



# MEMORANDUM OF UNDERSTANDING BY AND BETWEEN

**Fullerton School District  
AND  
Community Union, Inc.**

This Memorandum of Understanding (MOU) is made and entered into August 1, 2016, by and between Fullerton School District (FSD), and Community Union, Inc. (CU), hereinafter jointly referred to as “PARTIES”.

## RECITALS

*WHEREAS*, FSD intends to improve the quality of life for the Fullerton community,

*WHEREAS*, FSD intends to enhance parents’ access and training to technology so they may better engage in their child’s education,

*WHEREAS*, Community Union is an organization with over 22 years of experience in community-based technology and Internet training,

*WHEREAS*, FSD serves students whose demographics include low-income and monolingual (non-English) speaking parents,

*WHEREAS*, Community Union seeks to bring community-based technology training services to FSD, with the intent of using the Parent EMPOWERMENT through Technology program,

*NOW, THEREFORE*, all of the named parties hereby acknowledge, and as an expression of common intent, the PARTIES hereto agree as follows:

### I. *PURPOSE*

The purpose of this MOU is to define the manner in which the PARTIES will participate in establishing a strategic relationship to form collaboration as a means to facilitate the delivery of the Parent EMPOWERMENT through Technology (PE+T) Program to serve parents of FSD students. PE+T furthers the effort to better engage parents in their child’s education. Core to this MOU is fundraising that will enable all low-income parents to enroll into the PE+T course free of charge.

### II. *GENERAL PROVISIONS*



A. TERM

The term this MOU begins upon execution by the PARTIES for a period of one year, unless otherwise terminated as provided for in Section D below. Services under this MOU will be rendered during the 2016-2017 school year.

B. RESPONSIBILITIES

The following shall describe the responsibilities to the MOU:

1. Fullerton School District
  - a) Will provide the computer room or laptop cart to conduct Parent EMPOWERMENT through Technology (PE+T) courses, Fullerton School District at Nicolas Junior High School 1100 W Olive Ave., Fullerton, CA 92833 and Woodcrest Elementary School 455 W Baker Ave, Fullerton, CA 92832, a maximum of 210 parents to attend courses, see **Exhibit B**
  - b) Will provide a printer for parents to print completed exercises at the end of each session,
  - c) Will support outreach efforts to parents, including but not limited to coordinating with school staff and Community Union to obtain parent contact information,
  - d) Will provide parents with log-in information to access the Internet from the site as needed,
  - e) Will meet with CU staff as needed during the pre-planning phases of the PE+T, and every other week once sessions commence to discuss successes and challenges if any,
  - f) Provide space for and participate in PE+T Graduation Ceremony to be conducted at conclusion of program,
  - g) Agrees to pay a flat fee of \$22,350 for a maximum of 210 parents,
2. CU – will manage:
  - a) Outreach and recruitment of parents,
  - b) Organization of initial parent orientation meeting,
  - c) Follow-up phone calls to parents,
  - d) Recruitment, training and management of trainers using the PE+T system,
  - e) All classes and class schedules, See **Exhibit B**,
  - f) And provide supplies,
  - g) Delivery of PE+T as described herein, and incorporated, See **Exhibit A and C**,
  - h) Safety and Clean-up of Computer Lab,
  - i) Progress reporting, tracking and attendance using PE+T system,



- j) And provide status reports to FSD upon request,
  - k) And maintain communication with FSD staff as needed regarding the PE+T program,
  - l) Graduation ceremony, announcements, invitation and day of event,
  - m) Promotion of class successes with local leaders and media,
  - n) And cover all remaining costs,
3. Prior to changes in schedules of this agreement Parties agree to discuss and determine a strategy convenient and mutually beneficial to both.

C. CONFIDENTIALITY

No person will publish or disclose, use, or permit, cause to be published, disclosed or used, any confidential information pertaining to the clients (parents and students), applicants, participants or customers of the PARTIES.

D. TERMINATION

This MOU may be terminated by mutual consent with a 30 day written notice by either party.

E. ASSIGNMENT

PARTIES may not transfer or assign interest in this MOU without the previous written consent of all parties. Any such attempt to transfer or assign shall be null and void.

F. INDEMNIFICATION

Each party agrees to indemnify, defend and hold harmless the other partners, their boards, officers, agents, employees, assigns and successors in interest from and against all suits or causes of action, claims, losses, demands and expenses, including, but not limited to, attorney's fees and cost of litigation, damage or liability of any nature whatsoever, for death or injury to any person, including each party's employees and agents, or damage or destruction of any property of either party hereto or of third parties, arising in any manner by reason of negligent acts, errors omissions or willful misconduct incidents to the performance of this MOU.

G. GENERAL INSURANCE REQUIREMENTS



PARTIES mutually agree to maintain their own corporate insurances, including but not limited to commercial general liability policy, workers compensation, officers and directors insurance, bonding, automobile, and employer’s liability.

H. MODIFICATION

The terms and conditions of this MOU may only be amended by mutual written agreement of the PARTIES.

III. **AUTHORIZED PERSONNEL**

For the purposes of this MOU, the individuals identified below are authorized to coordinate the related activities for each party.

**For: Community Union**

**Name: Larry Ortega**  
**P.O. Box 364**  
**Pomona, CA 91769**  
**Cell: (951) 314-0331**  
**Email: [Lortega@onemillionNIU.org](mailto:Lortega@onemillionNIU.org)**

**For: Fullerton School District**

**Name: Dr. Robert Pletka**  
**Superintendent**  
**(714) 447-7400**  
**1401 W. Valencia Dr.,**  
**Fullerton, CA 92833**

The individuals signing below have the authority to commit the party they represent to the terms of this MOU, and do so commit by signing. This MOU is of no force or effect until signed by representatives of both parties.



**IN WITNESS WHEREOF**, PARTIES to this Memorandum of Understanding have caused this MOU to be duly executed on their behalf by their authorized representatives.

**COMMUNITY UNION, INC.**

**Fullerton School District**

**By: Larry Ortega**

**By: Dr. Robert Pletka**

A handwritten signature in black ink that reads "Larry Ortega". The signature is stylized and written in cursive.

---

President & CEO

---

Superintendent





## **EXHIBIT A**

### **Parent EMPOWERMENT through Technology (PE+T)**

**for**

#### **Fullerton School District**

The Parent EMPOWERMENT through Technology (PE+T) program streamlines key elements to parent involvement, with cultural relevance at its center. When parents lack appropriate tools to fully engage in the health and education of their family, they tend to step out of their role. A balanced use of online information and tools can lend to parent empowerment and engagement on all levels. Parents gain critical research skills with PE+T training. PE+T gives parents the power of information—giving them the opportunity to make well-educated choices that benefit their entire family.

#### **1. Organizational Background and History**

**Community Union, Inc.**(Established 1993)

**Mission:** Setup, sustain and expand education and economic opportunities in low-income communities via community-based computer and Internet training.

Community Union, Inc. is a corporation based in Los Angeles, California. Community Union (CU) provides training from community technology centers located in low-income neighborhoods throughout California.

In 1993, while Mr. Larry A. Ortega was attending law school at Western State University School of Law, Fullerton, CA, he founded CU. CU first launched their courses working with children, but quickly realized that training parents in technology was key to impacting the digital divide, student achievement and graduation rates. A year after its inception, CU launched courses to serve parents in English, Korean, and Spanish.

Community Union, in cooperation with the One Million NIU (New Internet Users) Coalition, have successfully negotiated the opening of community-based technology training centers in over 30 cities, helping more than 25,000 parents, youth and senior citizens improve their quality of life through access and training to Internet resources. College students and NIU graduating parents enter and complete the Train the Trainer Program and become NIU Trainers for new sessions. Trainers have found the NIU experience to be a great career launching-pad as they move into professional endeavors.



## **2. Why Parent EMPOWERMENT through Technology?**

A majority of low-income parents want to improve the quality of life for their family. However, many lack the skills required to engage in their education and health in a way that leads to improvement. This lack of improvement is more evident among parents with lower incomes and educational attainment, as well as among first generation immigrants who are English learners.

The Parent EMPOWERMENT through Technology program presents an opportunity to make a focused effort to help parents engage in their family's health and education via the Internet. There are a wide array of websites and on-line content in English, Korean and Spanish that help parents positively effect change in their family. CU has taught low-income parents how to access and use on-line resources for over 22 years and in our expert opinion, significantly improves the quality of life of graduates and their families.

## **3. Target Population**

Maximum of 210 low-income parents who have children attending FSD schools will be enrolled in PE+T (**Exhibit C**), and will attend courses per **Exhibit B**.

## **4. Proposed Methodologies**

Community Union believes it is a moral and economic imperative that we empower parents with research skills in education and health via technology training. A parent that can navigate the Internet to find reliable information is better equipped to make sound decisions for their family.

Parents will attend class two times per week, for two hours each day, for 5 weeks for a total of 20 hours of PE+T-Module I see **Exhibit B**.

### **PE+T Modules I & II *outcomes* for parents:**

- 1) Development of Internet on-line resource navigation skills using key websites, addressing both health and education needs,
- 2) Development of a full-color multipage e-tools Resource Guide in PowerPoint that contains the following information:
  - a. A healthy food pyramid,
  - b. A through G requirements (UC/CSU college entry requisites),
  - c. Local Fullerton Unified resources available on-line,
  - d. Internet safety,
  - e. Detailed benefits of common fruits, vegetables, superfoods, supplements and organics,
  - f. Local farmer's markets and,
  - g. Healthy recipes.



- 3) Improved public speaking skills and advocacy strategies that will assist them in ensuring their family has access to health and education resources.

PE+T not only provides the foundational understanding needed by parents such as A-G requirements, education resources, college options, etc., but because the parents will have on-going access to on-line resources, they will be empowered to forever engage and advocate for the improved health and quality education for their family.

### **5. Project Goals, Operation and Evaluation:**

PE+T's task-list, see **Exhibit C** below, is a list of exercises parents will complete during each 20 hour Module. PE+T takes parents through step by step on how-to use a computer, access the Internet and develop computer and Internet navigation skills while building an e-tools Resource Guide in PowerPoint, using health focused, college, school district and Internet safety websites. Manuals, exercises and instruction are available in English, Korean, Spanish and Mandarin Chinese.

#### **Module I:**

- A-1 – Develop a Vision Statement: Parents develop a 'vision' statement articulating desired goals and outcomes from the course, and beginning E-mail navigation, parents set up email address,
- A-2 – Introduction to Word, parents learn basic functions, typing skills, and development of a formal communication letter,
- A-3 – Introduction to PowerPoint, parents are introduced to the tool to be used to build e-tools Resource Guide,
- A-4 – Beginning Internet Navigation: Parents build research project using on-line resources to obtain information about education, health, and Internet safety.
- e-tools Resource Guide Completion: Parents compile exercises and PowerPoint slides completed during the course into a clear-covered portfolio that will be called their e-tools Resource Guide and will serve as evidence of skills learned and will be used to assist parents to better engage in their family's health and education.
- Simultaneously, this same portfolio will be used to enhance employment endeavors.

#### **Module II:**

- A-1 – Develop a Vision Statement II: Parents develop a 'vision' statement articulating desired HEALTH goals and outcomes from the course, and a refresher on Internet/E-mail navigation,
- A-2 – Refresher on Word, parents are reminded of basic functions, typing skills, and develop a formal communication letter,
- A-3 – Refresher on PowerPoint, parents are reminded of to the tool to be used to build e-health Tools Resource Guide,



- A-4 – Intermediate Internet Navigation: Parents build research project using on-line resources to obtain information about healthy living.
- e-health Tools Resource Guide Completion: Parents compile exercises and PowerPoint slides completed during the course into a clear-covered portfolio that will be called their e-health Tools Resource Guide and will serve as evidence of skills learned and will be used to assist parents to better engage in their family's health.

#### Evaluation:

- Paramount to the proposed project is the evaluation of program effectiveness.
- Quantitative methods such as pre and post surveys will be used. Also, graduating participant's focus group interviews will create feedback that will be used to create qualitative data to fine-tune PE+T,

In summary, after the completion of the PE+T program the following Major Goals will be accomplished:

1. Parents gain increased Internet navigation knowledge for the purpose of improving the quality of life for their family,
2. Parents will develop an e-tools Resource Guide and/or an e-health Tools Resource Guide to ensure they have key information to better engage in the health and education goals of their family,
3. Parent leaders emerge and become sustainable resources for other parents through a parent alumni advocate network.

## **6. Funding, Roles and Responsibilities**

1. Community Union, Inc.
  - a. Project Management and Administration (attendance, instruction, program progress reporting, etc.), training staff, PE+T training manuals and materials,
2. Outside Consultant (funded by Community Union)
  - a. Curriculum Specialist and Program Evaluation
  - b. 20 hours evaluation, testing and reporting on PE+T outcomes, within the scope of this proposal,
3. FSD
  - a. Utilization of computer lab where training will take place. Utilities, rent, security, administration staff and maintenance to be provided as an in-kind contribution,
4. Community Union and FSD
  - a. Marketing and promotion consultation, news briefs, press releases, collateral materials, event/school presentations, and out-reach,



5. Cost:

- a. FSD will pay \$22,350 for a maximum of 210 parents for the 2016-2017 school year.
- b. FSD agrees to pay CU within 30 days after being invoiced.
  - a. Upon commencement of outreach, money for Invoices received by FSD is considered earned.
  - b. Upon commencement of classes, money for Invoices received by FSD is considered earned, unless otherwise expressed in writing from FSD.
- c. FSD agrees to pay the \$22,350 in the following manner:
  - a. FSD will pay upon receiving Invoice #1 for \$3,725 from Community Union *at the start of PE+T* fall sessions to cover start-up costs, which include IT Visit to coordinate computer lab, PE+T Manuals to be used in training sessions, fliers, and other supplies needed to launch training sessions; and upon receiving Invoice #2 for \$3,725 after verifying that the training and other services covered by this agreement have all occurred at the conclusion of fall sessions.
  - b. FSD will pay upon receiving Invoice #3 for \$3,725 from Community Union *at the start of PE+T* winter sessions to cover start-up costs, which include IT Visit to coordinate computer lab, PE+T Manuals to be used in training sessions, fliers, and other supplies needed to launch training sessions; and upon receiving Invoice #4 for \$3,725 after verifying that the training and other services covered by this agreement have all occurred at the conclusion of winter sessions.
  - c. FSD will pay upon receiving Invoice #5 for \$3,725 from Community Union *at the start of PE+T* spring sessions to cover start-up costs, which include IT Visit to coordinate computer lab, PE+T Manuals to be used in training sessions, fliers, and other supplies needed to launch training sessions; and upon receiving Invoice #6 for \$3,725 after verifying that the training and other services covered by this agreement have all occurred at the conclusion of spring sessions.

**END OF EXHIBIT A**



**EXHIBIT B**

**Fullerton School District**  
 Nicolas Junior High School 1  
 100 W Olive Ave., Fullerton, CA 92833  
 and  
 Woodcrest Elementary School  
 455 W Baker Ave, Fullerton, CA 92832,

**Parent EMPOWERMENT through Technology- Module I**

<b>Site</b>	<b>Total # of Parents</b>	<b>Class</b>	<b>Schedule</b>	<b>Session</b>
Nicolas Junior High- Session I	35	<i>Module I</i> (See Exhibit C)	Time: TBD Day: TBD	Fall 2016
Woodcrest Elementary- Session I	35	<i>Module I</i> (See Exhibit C)	Time: TBD Day: TBD	Fall 2016
Nicolas Junior High- Session II	35	<i>Module I</i> (See Exhibit C)	Time: TBD Day: TBD	Winter 2017
Woodcrest Elementary- Session II	35	<i>Module I</i> (See Exhibit C)	Time: TBD Day: TBD	Winter 2017
Nicolas Junior High- Session III	35	<i>Module I</i> (See Exhibit C)	Time: TBD Day: TBD	Spring 2017
Woodcrest Elementary- Session III	35	<i>Module I</i> (See Exhibit C)	Time: TBD Day: TBD	Spring 2017
<b>MAX # of Parents Served</b>	210			

## EXHIBIT C

# MODULE I: Parent EMPOWERMENT through Technology



One Million New Internet Users (NIU)  
 Parent EMPOWERMENT

## through Technology- Module I Tasklist

Task #	Task	Outcomes/Deliverables	Trainers Initials	Date	Results/ Name of	Percent Complete	Duration of Hours
<b>Daily Task: There will be 3 tasks that each student will be required to accomplish each day they attend the PE+T- Module I class.</b>							
<b>DAILY</b>	Warm-up	1) 10 minutes typingweb.com					
	Pro-practice	2) For 10 minutes student will visit the NIU website (onemillionniu.org) and read the Blog section					
	Cool-down	3) Last 10 minutes of class students will print all of their completed work. Trainer: place completed task in student folder and update their task list					
<b>ENTRY MATRIX</b>							0.5
	Tree Exercise						0.5
<b>A1</b>	<b>Vision Statement</b>	IN CLASS: 7 Minute writing exercise, handwrite personal goals for next 2 weeks, 2 months, 2 years, and 20 years. HOMEWORK: Take in-class assignment home to develop a final draft on your Vision Statement.					0.5
A1.1	Email setup, send, receive	Student create Gmail account. (Write User ID and Password to the right.)	HERE	User ID:	Password:	25%	1.5
A1.2	Setup TypingWeb account	Go to www.typingweb.com and on-line exercises to improve typing skills. (Write User ID and Password to the right.)	HERE	User ID:	Password:	30%	0.5
<b>A2</b>	<b>Beginning Word:</b>	Student learns basic functions in Word- open, save & modify a document.					
A2.1	Type Vision Statement	Using Handwritten exercise completed above in A1, type and print Vision Statement. (Write the saved file name to the right.)	HERE	File name:		40%	1
A2.2	Word Exercise I	Create, edit, modify text, format paragraphs, use tools to give documents professional look. (Write the saved file name to the right.)	HERE	File name:		43%	1
A2.3	Word Exercise II	Develop Communication to Principal, Vice Principal and Teachers. Student will open-up lines of communication with Teacher/Principal. (Write the saved file name to the right.)	HERE	File name:		45%	1
<b>A3</b>	<b>Intro. to PowerPoint</b>	Create a presentation with phone number, email, and contact information. Modify slides in preparation for Final e-tools Resource Guide.					
A3.1	<b>Self-intro Slide 1</b>	<b>Title Page.</b> Vision Statement. (Write the saved file name to the right.)	HERE	File name:		50%	2
A3.2	<b>Raising Expectations Slide 2</b>	Final e-tools Resource Guide. "I will expect more from my child because I have access to more resources via the Internet..."				55%	1
<b>A4</b>	<b>Internet Navigation Build-out of E-tools Resource Guide</b>	Hyperlinks, browse websites, copy and download information to Power Point.					
A4.1	<b>Slide 3</b>	Google Translate to translate documents and information from English to Spanish/Spanish to English.				80%	1
A4.2	<b>Slide 4</b>	KnowHow2Go.org - Excellent overview of how to prepare for college, beginning in Middle School.				65%	2
A4.3	<b>Slide 5</b>	netSMARTZ.org/parents - Learn strategies on keeping children safe on the Internet, deal with cyber bullying, project privacy.				75%	2
A4.4	<b>Slide 6</b>	DrFuhman.com- Establish a strong nutrition foundation through a healthy food pyramid.				60%	1.5
A4.5	<b>Slide 7 &amp; 8</b>	4th District PTA resources (OPEN).				85%	2.5
A4.6	<b>FINAL e-tools Resource Guide</b>	e-tools Resource Guide: Students compile all slides into a final portfolio				90%	1
<b>EXIT MATRIX</b>							0.5
						100%	<b>20</b>
Version 7 10/05/15							

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE INDEPENDENT CONTRACTOR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND WES KREISEL TO PROVIDE PROFESSIONAL LEVEL VIDEOS FOR 2016/2017 SCHOOL YEAR**

Background: Mr. Kriesel will be creating professional level videos to be used for promotion, grant or other publicity throughout the District.

Rationale: To create professional quality videos that capture the essence of how Fullerton School District uses technology in several areas to personalize education. Video will be used as promotional materials shared with parents and community as well as being used for grant opportunities or presentations.

Funding: Cost not to exceed \$25,000 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Independent Contractor Agreement between Fullerton School District and Wes Kreisel to provide professional level videos for 2016/2017 school year.

JM:kv  
Attachment



**2016-2017 INDEPENDENT CONTRACTOR AGREEMENT**

This Agreement is hereby entered into between the Fullerton School District, hereinafter referred to as "District," and Wes Kriesel  
Name of Independent Contractor

hereinafter referred to as "Contractor."

WHEREAS, District is authorized by Section 53060 of the California Government Code to contract with and employ any persons for the furnishing of special Services and advice in financial, economic, accounting, engineering, legal or administrative matters, if such persons are specially trained and experienced and competent to perform the special Services required;

WHEREAS, District is in need of such special services and advice; and

WHEREAS, Contractor is specially trained and experienced and competent to perform the special Services required by the District, and such services are needed on a limited basis;

NOW, THEREFORE, the parties agree as follows:

- 1. Services to be provided by Contractor. Contractor shall provide, (hereinafter referred to as "Services." **Mr. Kriesel will be creating videos for grants, Innovation Experience and several programs throughout the District to be used for promotion and other publicity.**

Services shall be provided by Wes Kriesel  
(Name of specific individual, if required)

- 2. Term. Contractor shall commence providing Services under this Agreement on **July 1, 2016**, and will diligently perform as required and complete performance by **June 30, 2017**.

- 3. Compensation. District agrees to pay the Contractor for Services satisfactorily rendered pursuant to this Agreement a total fee not to exceed **Twenty-Five Thousand Dollars (\$25,000.00) at the hourly rate of \$125**. District shall pay Contractor according to the following terms and conditions:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- 4. Expenses. District shall not be liable to Contractor for any costs or expenses paid or incurred by Contractor in performing Services for District, except as follows: **N/A**.

- 5. Independent Contractor. Contractor, in the performance of the Services pursuant to this Agreement, shall be and act as an independent Contractor. Contractor understands and agrees that he/she and all of his/her employees shall not be considered officers, employees or agents of the District, and are not entitled to benefits of any kind or nature normally provided employees of the District and/or to which District's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Workers' Compensation. Contractor assumes the full responsibility for the acts and/or omissions of his/her employees or agents as they relate to the

Services to be provided under this Agreement. Contractor shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes with respect to Contractor's employees.

6. Materials. Contractor shall furnish, at its own expense, all labor, materials, equipment, supplies and other items necessary to complete the Services to be provided pursuant to this Agreement, except as follows: \_\_\_\_\_

Contractor's Services will be performed, findings obtained, reports and recommendations prepared in accordance with generally and currently accepted principles and practices of his/her profession.

7. Originality of Services/Intellectual Property. Contractor agrees that all technologies, formulae, procedures, processes, methods, ideas, and dialogue, prepared for and submitted by Contractor to the District in connection with the Services set forth in this Agreement, shall be wholly original to Contractor and shall not be copied in whole or in part from any other source, except that submitted to Contractor by District as a basis for such Services. Contractor further agrees that all writings, materials, compositions, recordings, teleplays, and/or video productions prepared for, written for, or otherwise (hereinafter referred to as "Content") submitted by Contractor to the District and/or used in connection with the Services set forth in this Agreement, reflect the intellectual property of, and copyright interests held by District and shall not be copied or used in whole or in part by Contractor without District's express written permission. Contractor understands and agrees that all Content produced under this Agreement is the property of District and cannot be used without District's express written permission. Contractor acknowledges and agrees that District shall have all right, title and interest in said Content, including the right to secure and maintain the copyright, trademark and/or patent of said Content in the name of the District.

8. Standard for Performance of Services. The parties acknowledge that the District, in selecting the Contractor to perform the Services hereunder, is relying upon the Contractor's reputation for excellence in the performance of the Services required hereunder. The Contractor shall perform the Services in the manner of one who is a recognized specialist in the types of services to be performed. Time is of the essence in this Agreement. All deadlines set forth in the Agreement are binding and may be modified only by subsequent written agreement of the parties.

9. Termination. District may, at any time, with or without reason, terminate this Agreement and compensate Contractor only for Services satisfactorily rendered to the date of termination. Written notice by District shall be sufficient to stop further performance of Services by Contractor. Notice shall be deemed given when received by the Contractor or no later than three days after the day of mailing, whichever is sooner.

District may terminate this Agreement upon giving of written notice of intention to terminate for cause. Cause shall include: (a) material violation of this Agreement by the Contractor; or (b) any act by Contractor exposing the District to liability to others for personal injury or property damage; or (c) Contractor is adjudged a bankrupt, Contractor makes a general assignment for the benefit of creditors or a receiver is appointed on account of Contractor's insolvency. Written notice by District shall contain the reasons for such intention to terminate and unless within **thirty (30)** days after service of such notice the condition or violation shall cease, or satisfactory arrangements for the

correction thereof be made, this Agreement shall upon the expiration of the **thirty (30)** days cease and terminate. In the event of such termination, the District may secure the required Services from another Contractor. If the cost to the District exceeds the cost of providing the service pursuant to this Agreement, the excess cost shall be charges to and collected from the Contractor. The foregoing provisions are in addition to and not a limitation of any other rights or remedies available to District. Written notice by District shall be deemed given when received by the other party, or no later than three days after the day of mailing, whichever is sooner.

10. Hold Harmless. Contractor agrees to and does hereby indemnify, hold harmless and defend the District and its governing board, officers, employees and agents from every claim or demand made and every liability, loss, damage or expense, of any nature whatsoever, which may be incurred by reason of:

(a) Liability for damages for: (1) death or bodily injury to person; (2) injury to, loss or theft of property; or (3) any other loss, damage or expense arising out of (1) or (2) above, sustained by the Contractor or any person, firm or corporation employed by the Contractor, either directly or by independent contract, upon or in connection with the Services called for in this Agreement, however caused, except for liability for damages referred to above which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(b) Any injury to or death of any person(s), including the District's officers, employees and agents, or damage to or loss of any property caused by any act, neglect, default, or omission of the Contractor, or any person, firm or corporation employed by the Contractor, either directly or by independent contract, arising out of, or in any way connected with, the Services covered by this Agreement, whether said injury or damage occurs either on or off District's property, except for liability for damages which result from the sole negligence or willful misconduct of the District or its officers, employees or agents.

(c) Any liability for damages which may arise from the furnishing or use of any copyrighted or uncopyrighted matter or patented or unpatented invention under this Agreement.

11. Insurance. Contractor shall insure Contractor's activities in connection with the Services under this Agreement and agrees to carry insurance to ensure Contractor's ability to adhere to the indemnification requirements under this Agreement.

11.1 Contractor shall, at Contractor's sole cost and expense, maintain in full force and effect the following insurance coverage from a California licensed insurer with an A, VIII, or better rating from A.M. Best or an approved self insurance program, sufficient to cover any claims, damages, liabilities, costs and expenses (including attorney fees) arising out of or in connection with Contractor's fulfillment of the obligations under this Agreement:

a. Comprehensive or Commercial Form General Liability Insurance, including bodily injury, property damage and contractual liability with minimum limits as follows:

(1)	Each Occurrence	\$1,000,000
(2)	Products/Completed Operations Aggregate	\$1,000,000
(3)	Personal and Advertising Injury	\$1,000,000
(4)	General Aggregate (Not Applicable to the Comprehensive Form)	\$1,000,000

The policy may not contain an exclusion for coverage of claims arising from claims for sexual molestation or abuse. This policy shall include or be endorsed to include abuse and molestation coverage of at least \$3,000,000 or each occurrence.

b. Business Automobile Liability Insurance for owned, scheduled, non-owned, or hired automobiles with a combined single limit not less than \$1,000,000 per occurrence. (Required only if the Contractor drives on behalf of the District in the course of performing Services.)

c. Professional Liability Insurance with a limit of \$1,000,000 per occurrence, if applicable.

d. Workers' Compensation and Employers Liability Insurance in a form and amount covering Contractor's full liability under the California Workers' Compensation Insurance and Safety Act and in accordance with applicable state and federal laws. The policy shall be endorsed with the insurer's waiver of rights of subrogation against the District.

e. Employment Practices Liability (EPL) and Directors and Officers (D&O) coverage with the following limits: \$1,000,000 per occurrence

It should be expressly understood, however, that the coverage and limits referred to under a., b. and c. above shall not in any way limit the liability of the Contractor.

11.2 No later than thirty (30) days from execution of this Agreement by the District and Contractor, and prior to commencing the Services under this Agreement, Contractor shall provide District with certificates of insurance evidencing all coverages and endorsements required hereunder.

Contractor shall provide prior written notice to the District thirty (30) days in advance of any non-renewal, cancellation, or modification of the required insurance. The certificates of insurance providing the coverages referred to in clauses a and b above shall name District, its Governing Board, officers, and employees, as additional insureds with appropriate endorsements. In addition, the certificates of insurance shall include a provision stating "Such insurance as is afforded by this policy shall be primary, and any insurance carried by District shall be excess and noncontributory." Failure to maintain the above mentioned insurance coverages shall be cause for termination of this Agreement.

12. Assignment. The obligations of the Contractor pursuant to this Agreement shall not be assigned by the Contractor.

13. Compliance With Applicable Laws. The Services completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Contractor agrees to comply with all federal, state and local laws, rules, regulations and ordinances that are now or may in the future become applicable to Contractor, Contractor's business, the Services, equipment and personnel engaged in Services covered by this Agreement or accruing out of the performance of such Services.

13.1 Fingerprinting. Contractor shall comply with the requirements of California Education Code section 45125.1, and shall provide to District all criminal background clearance(s) through fingerprints for Contractor (and all Contractor employees, if any) as required by the District. The District may require the Contractor and Contractor's employees to submit to additional criminal background checks at the District's sole and absolute discretion.

13.2 Tuberculosis Testing. Contractor and Contractor's employees, if any, providing Services to students shall provide evidence of appropriate tuberculosis screening prior to the performance of the Services and provide annual certification thereafter. Contractor shall complete and submit to District any required documentation to verify compliance.

14. Permits/Licenses. Contractor and all Contractor's employees or agents shall secure and maintain in force such permits and licenses as are required by law in connection with the furnishing of Services pursuant to this Agreement.

15. Employment With Public Agency. Contractor, if an employee of another public agency, agrees that Contractor will not receive salary or remuneration, other than vacation pay, as an employee of another public agency for the actual time in which Services are actually being performed pursuant to this Agreement.

16. Entire Agreement/Amendment. This Agreement and any exhibits attached hereto constitute the entire Agreement among the parties to it and supersedes any prior or contemporaneous understanding or Agreement with respect to the Services contemplated, and may be amended only by a written amendment executed by both parties to the Agreement. This Agreement incorporates by this reference, any exhibits, which are attached hereto and incorporated herein.

17. Nondiscrimination. Contractor agrees that it will not engage in unlawful discrimination in employment of persons because of race, ethnicity, religion, nationality, disability, gender, sex, marital status, age, or other characteristics protected by federal or state laws of such persons.

18. Non Waiver. The failure of District or Contractor to seek redress for violation of, or to insist upon, the strict performance of any term or condition of this Agreement, shall not be deemed a waiver by that party of such term or condition, or prevent a subsequent similar act from again constituting a violation of such term or condition.

19. Notice. All notices or demands to be given under this Agreement by either party to the other shall be in writing and given either by: (a) personal service or (b) by U.S. Mail, mailed either by registered or certified mail, return receipt requested, with postage prepaid. Service shall be considered given when received if personally served or if mailed on the third day after deposit in any U.S. Post Office. The address to which notices or demands may be given by either party may be changed by written notice given in accordance with the notice provisions of this section. At the date of this Agreement, the addresses of the parties are as follows:

District:  
Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833  
Attn: \_\_\_\_\_

Contractor:  
**Wes Kriesel**  
**Address on File**

19. Severability. If any term, condition or provision of this Agreement is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remaining provisions will nevertheless continue in full force and effect, and shall not be affected, impaired or invalidated in any way.

20. Attorney Fees/Costs. Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs, and attorneys' fees.

21. Headings. The headings contained in this Agreement are provided exclusively for reference and the convenience of the Parties. No legal significance of any type shall be attached to the headings.

22. Counterparts. This Agreement may be signed and delivered in two counterparts, each of which, when so signed and delivered, shall be an original, but such counterparts together shall constitute the one instrument that is the Agreement, and the Agreement shall not be binding on any party until all Parties have signed it.

23. Authorized Signatures. The individual signing this Agreement warrants that he/she is authorized to do so. The Parties understand and agree that a breach of this warranty shall constitute a breach of the Agreement and shall entitle the non-breaching party to all appropriate legal and equitable remedies against the breaching party.

24. Governing Law. The terms and conditions of this Agreement shall be governed by the laws of the State of California with venue in Orange County, California. This Agreement is made in and shall be performed in Orange County, California.

This Agreement is entered into this 21<sup>st</sup> day of June, 2016.

FULLERTON SCHOOL DISTRICT

Wes Kriesel  
(Contractor Name)

By: \_\_\_\_\_  
(Signature)

By: \_\_\_\_\_  
(Signature)

Robert Pletka, Ed.D.  
Superintendent

Consultant

On File \_\_\_\_\_  
Taxpayer Identification Number

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE ANNUAL LICENSE RENEWAL OF THE BARRACUDA EMAIL ARCHIVER FOR 2016/2017 SCHOOL YEAR**

Background: The Fullerton School District currently uses the Barracuda Networks email archiving system to archive our fullertonsd.org email. Barracuda Networks offers an annual support agreement that provides technical support, software and security updates as well as instant replacement should the unit fail.

Rationale: The Fullerton School District would like to continue to archive district emails as a matter of public record.

Funding: Total cost is not to exceed \$14,698 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve annual license renewal of the Barracuda Email Archiver for 2016/2017 school year.

JM:SR:kv  
Attachment



Quote #: 201866  
 Prepared By: Monica Clemente

Date: 2016-06-10  
 Expires: 2016-07-10

**Bill To:**  
 Fullerton School District  
 Accounts Payable  
 1401 W. Valencia Drive  
 Fullerton, CA 92833  
 United States  
 (714) 447-7470  
 sam\_ricchio@fullertonsd.org

**Ship To:**  
 Fullerton School District  
 Sam Ricchio  
 1401 W. Valencia Drive  
 Fullerton, CA 92833  
 United States  
 (714) 447-7470  
 sam\_ricchio@fullertonsd.org

Item #	Item Description	Qty	Unit Price	Price (USD)
BMA850a-e1	Barracuda Message Archiver 850 1 Year EU BAR-MA-728196	1	8,099.00*	8,099.00*
BMA850a-h1	Barracuda Message Archiver 850 1 Year IR BAR-MA-728196	1	6,599.00*	6,599.00*

EU = Energize Updates  
 IR = Instant Replacement  
 PS = Premium Support  
 \* = not taxed

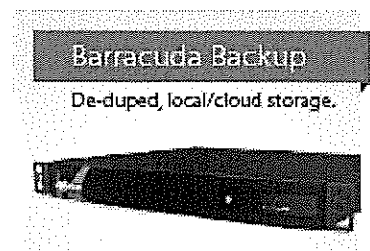
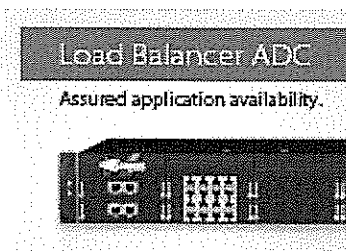
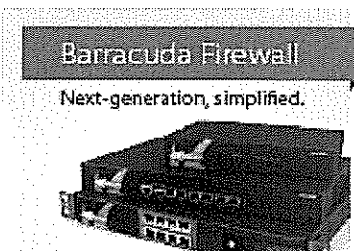
**Total: 14,698.00**

We look forward to providing you a powerful and easy to use security solution. If you have any questions please do not hesitate to contact us.

Sincerely,

Monica Clemente  
 mclemente@barracuda.com  
 408-342-5400 phone  
 408-342-1061 fax

- Credit Card payment or Net 30 days with approved credit or credit card guarantee.
- You are responsible for all sales taxes, withholding taxes, value added taxes, import and export taxes and any other similar taxes imposed by any federal, state, provincial or local governmental entity of this purchase.
- Services are provided pursuant to Barracuda Networks, Inc. Terms and Conditions located at <https://www.barracuda.com/legal/customer-purchase-terms>



CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE CONTRACT BETWEEN FULLERTON SCHOOL DISTRICT AND POWERSCHOOL GROUP, LLC, FOR POWERSCHOOL SUPPORT EFFECTIVE JULY 15, 2016 THROUGH JULY 14, 2017**

Background: For the past 11 years Fullerton School District has used PowerSchool for the student information system (SIS). The District pays support service and software upgrades for PowerSchool annually. The service agreement is ongoing with a yearly option to renew.

Rationale: For continuity of support and student data Fullerton School District should continue to maintain the service and support agreement with PowerSchool Group, LLC, to support the PowerSchool SIS.

Funding: Total cost is not to exceed \$65,439.50 to be paid from the Unrestricted General Fund.

Recommendation: Approve Contract between Fullerton School District and Pearson, Inc., for PowerSchool support effective July 15, 2016 through July 14, 2017.

JM:kv  
Attachment

Prepared By: Eleasha Lester  
 Customer Name: FULLERTON SD  
 Enrollment: 13,355  
 Contract Term: 12 Months  
 Start Date: 7/15/2016  
 End Date: 7/14/2017

Customer Contact:  
 Title:  
 Address: ACCOUNTS PAYABLE  
 1401 W VALENCIA DR  
 City: FULLERTON  
 State/Province: California  
 Zip Code: 92833  
 Phone #:

Product Description	Quantity	Unit	Unit Price	Extended Price
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### License and Subscription Fees

PS Maint & Support - Recurring	13,355.00	Students	USD 4.90	USD 65,439.50
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License and Subscription Totals: **USD 65,439.50**

<b>Year One Total</b>	<b>USD 65,439.50</b>
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On-Going PowerSchool Subscription/Maintenance & Support Fees are invoices at then current rates & enrollment per terms of the Licensed Product and Services Agreement, which may be subject to an annual increase after the first year for non-multi-year contracts and/or enrollment increases.

This proposal, including pricing, is valid for 60 days from the date of submission. Any applicable state sales tax has not been added to this quote. Subscription Start and Expiration Dates shall be as set forth above, which may be delayed based upon the date that PowerSchool receives your purchase order.

All invoices shall be paid within thirty (30) days of the date of invoice.

**All purchase orders must contain the exact quote number stated within.**



**IMPORTANT: DO NOT ALLOW LICENSED PRODUCT (AS DEFINED BELOW) TO BE INSTALLED OR USED WITHOUT READING THE TERMS AND CONDITIONS OF THIS AGREEMENT. IF YOU ARE NOT WILLING TO ACCEPT THESE TERMS AND CONDITIONS, YOU MUST RETURN THE LICENSED PRODUCT TO POWERSCHOOL WITHIN TEN (10) DAYS OF RECEIPT. BY INSTALLING AND USING THE LICENSED PRODUCT AS PERMITTED BY THIS LICENSE OR ORDERING SERVICES (AS DEFINED BELOW), YOU ARE AGREEING TO BE BOUND BY THE TERMS OF THIS AGREEMENT.**

## LICENSED PRODUCT AND SERVICES AGREEMENT

Last updated as of April 6, 2016

1. **DEFINITIONS. PowerSchool Group LLC.**, the licensor of Licensed Product pursuant to this Agreement, is referred to herein as “PowerSchool” The school, school district or other entity licensing Licensed Product is referred to herein as “Licensee.” This Licensed Product and Services Agreement is referred to herein as the “Agreement.” In addition, the following definitions shall apply:

1.1 **Documentation** means all written user information, whether in electronic, printed or other format, delivered or made available to Licensee by PowerSchool with respect to Licensed Product, now or in the future, including instructions, manuals, training materials, and other publications that contain, describe, explain or otherwise relate to Licensed Product.

1.2 **Embedded Applications** means software developed by third parties that may be embedded in or bundled with the software developed by PowerSchool as part of Licensed Product.

1.3 **Hosting Services** means the hosting of the Licensee’s license to the Licensed Product and Third Party Software by PowerSchool or its hosting providers from a server farm that is comprised of application, data and remote access servers used to store and run the Licensed Product and Third Party Software, including associated offline components.

1.4 **Licensed Product(s)** means all software (including Embedded Applications) and subsequent versions provided under Support Services and all related Documentation licensed to Licensee pursuant to this Agreement, now or in the future; provided, however, that Licensed Product shall not include any Third Party Software.

1.5 **Licensed Sites** means Licensee’s schools, administrative offices, and other locations at which Licensee conducts its school administrative functions.

1.6 **Professional Services** means data conversion, implementation, site planning, configuration, integration and deployment of the Licensed Products or Hosting Services, application development, training, project management and other consulting services.

1.7 **Support Services** is defined in section 3.1. of the Support and Services Policies attached hereto.

1.8 **Services** means Support Services, Hosting Services and Professional Services collectively.

1.9 **State Reporting Code (or SRC)** means Licensed Product that may be available to Licensee to assist Licensee in meeting specific state reporting requirements and that is designated as State Reporting Code by PowerSchool.

1.10 **Third Party Software** means any software product designated as Third Party Software by PowerSchool, and any related documentation supplied to Licensee. Any product designated as Third Party Software is licensed by an entity other than PowerSchool, under different license terms than those set forth herein. Third Party Software is different from Embedded Applications in that PowerSchool licenses the Embedded Applications to Licensee as part of Licensed Product (but in some cases, such Embedded Applications may be subject to additional license terms as identified herein). PowerSchool is not the licensor of Third Party Software.

## 2. LICENSE GRANT

2.1 **Basic Terms.** Subject to the terms and conditions of this Agreement and the Privacy Policy located at <http://www.powerschool.com/customer-contract-privacy-policy>, PowerSchool grants to Licensee a restricted, personal, non-exclusive, non-transferable license to use the

Licensed Product specified in the PowerSchool’s quotation or acceptance of License purchase order solely to support its school administrative functions, only at the Licensed Sites, not to exceed the maximum student enrollment as set forth in Section 1 of the Supplemental Terms and Conditions. Such license shall be perpetual, unless it is specified in PowerSchool’s price quotation or proposal to Licensee that Licensee’s license will be limited to a specified length of time, or unless this license is terminated under the provisions of this Agreement. In no event may Licensed Product be: (a) used other than at the Licensed Sites; (b) made available via a network or otherwise to any school, school district or third party other than the Licensed Sites; or (c) used to perform service bureau functions for third parties or to process or manage data for locations other than the Licensed Sites. Licensed Product will be provided by PowerSchool and may be used by Licensee in executable code form only; source code to Licensed Product will not be provided. Licensed Product shall only be used as expressly authorized by this Agreement.

2.2 **Copies.** Licensee shall not make copies of, otherwise reproduce, or allow any unauthorized and/or third-party access to any Licensed Product, except that: (a) Licensee may make copies of the software component of any Licensed Product, in executable code form, only for backup or archival purposes; and (b) Licensee may make unlimited printed copies for Licensee’s internal use of any Documentation delivered by PowerSchool to Licensee. Licensee shall retain and include all of PowerSchool’s or any third parties’ copyright and other proprietary rights notices on all copies of Licensed Product. Licensee shall not otherwise reproduce Licensed Product.

2.3 **Supplemental Terms and Conditions.** The product-specific terms and conditions set forth in the Supplemental Terms and Conditions attached hereto are incorporated herein by reference. These additional terms and conditions are applicable to the extent that Licensee licenses any of the specific products or modules listed therein.

## 3. PROPRIETARY RIGHTS

3.1 **Restrictions on Use of the Licensed Product and Services.** Licensee shall use the Licensed Products and Services only for the internal business purposes of Licensee. Licensee shall not itself, or through any affiliate, employee, consultant, contractor, agent or other third party: (i) sell, resell, distribute, host, lease, rent, license or sublicense, in whole or in part, the Licensed Products or Services; (ii) decipher, decompile, disassemble, reverse assemble, modify, translate, reverse engineer or otherwise attempt to derive source code, algorithms, tags, specifications, architecture, structure or other elements of the Licensed Products or Services, in whole or in part, for competitive purposes or otherwise; (iii) write or develop any derivative works based upon the Licensed Product or Services; (iv) modify, adapt, translate or otherwise make any changes to the Licensed Products or Services or any part thereof; (v) use the Licensed Products or Services to provide processing services to third parties, or otherwise use the same on a ‘service bureau’ basis; (vi) disclose or publish, without PowerSchool prior written consent, performance or capacity statistics or the results of any benchmark test performed on the Licensed Products or Services; or (viii) otherwise use or copy the same except as expressly permitted herein. Licensee shall not transfer, assign, provide or otherwise make Licensed Products available to any other party without the prior written consent of PowerSchool. Any attempted sublicense, assignment or transfer of any rights, duties or obligations by Licensee in violation of this Agreement shall be void. Licensee shall hold PowerSchool harmless from claims for damages resulting from Licensee’s misuse of the Licensed Products and

Services, including PowerSchool's intellectual property.

**3.2 Intellectual Property Rights.** Licensed Product is proprietary to PowerSchool and/or third parties and is protected by copyright, trade secret, and other intellectual property rights. The placement of a copyright notice on any portion of Licensed Product does not mean that such portion has been published and will not derogate any claim of trade secret protection for the same. Title to all complete or partial copies, and all applicable rights to copyrights, patents, trademarks and trade secrets in Licensed Product, are and shall remain the property of PowerSchool or their other owners, as applicable.

**3.3 Confidentiality.** Licensee agrees to keep Licensed Product confidential and to prevent unauthorized disclosure or use of Licensed Product in Licensee's possession. Licensee shall notify PowerSchool immediately in writing of any unauthorized use or distribution of Licensed Product of which Licensee becomes aware and shall take all steps necessary to ensure that such unauthorized use or distribution is terminated. For any Licensed Product for which PowerSchool makes available passwords or other user identification technology to access such Licensed Product, Licensee shall advise all users of such passwords or other user identifications that such passwords or user identifications must be maintained in confidence and not transmitted or shared.

**4. SUPPORT AND OTHER SERVICES.** Any Support and/or Professional Services and/or Hosting Services ordered from PowerSchool by Licensee in connection with the license of Licensed Product shall be provided by PowerSchool pursuant to PowerSchool's terms, conditions and policies applicable at the time of order to the particular Services purchased. PowerSchool's current terms, conditions and policies for delivery of Support and Services, which are subject to change from time to time, are attached hereto as the Support and Services Policies. Licensee's license of Licensed Product does not, by itself, entitle Licensee to any support, upgrades, patches, fixes or the like for Licensed Product; Licensee must maintain a current Support subscription and pay any applicable Support fees to be eligible for Support Services. Support Services must be purchased for all licenses in Licensee's possession. Support may not be purchased or renewed for a subset of such licenses only. Support Services may not be used as a substitute for Professional Services.

**5. FEES AND TAXES.** Licensee agrees to pay PowerSchool, in accordance with PowerSchool's invoice terms, the fees charged for the Licensed Products and related Services and/or other items ordered by Licensee, together with any other charges made in accordance with this Agreement, and all applicable sales, use or other taxes or duties, however designated, except for taxes based on PowerSchool's net income. Licensee agrees to also pay for PowerSchool's reasonable travel and lodging expenses for Services performed at Licensee's premises, at actual cost. If Licensee claims tax exempt status, Licensee agrees to provide evidence of such tax exemption upon PowerSchool's request. To the extent that such tax exemption cannot be properly claimed or does not extend to certain taxes or transactions, Licensee shall be responsible for any and all taxes and assessments that arise from this Agreement and related transactions (except for taxes based upon PowerSchool's net income). Licensee shall pay a monthly charge of 1.5% (18% annually) on all amounts not paid when due, or, if a lower maximum rate is established by law, then such lower maximum rate. All pricing set forth in any PowerSchool quotation or invoice is in United States dollars unless otherwise specified.

**6. THIRD PARTY SOFTWARE LICENSE TERMS; EMBEDDED APPLICATIONS; OPEN SOURCE SOFTWARE.** Any software designated by PowerSchool as Third Party Software is provided to Licensee pursuant to a separate license agreement between Licensee and the third party supplier, which will be provided to Licensee by the third party supplier. All support, warranties, and services related to Third Party Software are provided by the supplier of the Third Party Software under such third party's terms and conditions, and not by PowerSchool, unless otherwise specifically provided under this Agreement. Only Sections 5, 6, 9 and 12 of this Agreement apply to Third Party Software and any related support and services set forth in this Agreement. In addition, Licensed Product may contain Embedded Applications. If any additional license terms are identified in the Supplemental Terms and Conditions with respect to any Embedded Applications, Licensee shall

comply with such conditions with respect to such applications. Certain Embedded Applications may also be subject to "open source" licensing terms. In some cases, the open source licensing terms may conflict with portions of this Agreement, and to the extent of any such conflict, the open source licensing terms shall govern, but only as to the software components subject to those terms. Notwithstanding the foregoing, Licensee acknowledges that if any open source software component is licensed under terms that permit Licensee to modify such component, and if Licensee does so modify such component, then PowerSchool will not be responsible for any incompatibility with such modifications and the remainder of the Licensed Product.

**7. COMPATIBLE PLATFORMS/HARDWARE.** Licensee is responsible for obtaining and maintaining an appropriate operating environment with the necessary hardware, operating system software and other items required to use and access Licensed Product. PowerSchool will not be responsible for any incompatibility between Licensed Product and any versions of operating systems, hardware, browsers or other products not specifically approved by PowerSchool for Licensee's use with Licensed Product. PowerSchool will make written requirements available to Licensee at Licensee's request.

**8. LIMITED MEDIA WARRANTY.** PowerSchool warrants that the media on which Licensed Product is recorded shall be free from defects in materials and workmanship under normal use for a period of ninety (90) days from the date of purchase. Licensee's exclusive remedy under this Section shall be replacement of the defective media.

**9. DISCLAIMER OF OTHER WARRANTIES. LICENSED PRODUCT AND SERVICES ARE PROVIDED "AS IS" AND WITHOUT WARRANTY OF ANY KIND (EXCEPT AS PROVIDED IN SECTION 8), AND POWERSCHOOL AND ITS LICENSORS EXPRESSLY DISCLAIM ALL OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, ANY IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE AND NON-INFRINGEMENT. POWERSCHOOL DOES NOT WARRANT THAT THE FUNCTIONALITY CONTAINED IN THE LICENSED PRODUCT WILL MEET LICENSEE'S REQUIREMENTS, OR THAT THE OPERATION OF THE LICENSED PRODUCT OR HOSTING SERVICES WILL BE UNINTERRUPTED OR ERROR-FREE, OR THAT DEFECTS IN THE LICENSED PRODUCT WILL BE CORRECTED. FURTHERMORE, POWERSCHOOL DOES NOT WARRANT OR MAKE ANY REPRESENTATIONS REGARDING THE USE OR THE RESULTS OF THE USE OF THE LICENSED PRODUCT OR SERVICES IN TERMS OF CORRECTNESS, ACCURACY, RELIABILITY, SECURITY OR OTHERWISE. LICENSEE AGREES THAT THE USE OF LICENSED PRODUCT AND SERVICES IS AT LICENSEE'S OWN RISK. NO ORAL OR WRITTEN INFORMATION OR ADVICE GIVEN BY POWERSCHOOL OR A POWERSCHOOL REPRESENTATIVE SHALL CREATE A WARRANTY OR IN ANY WAY INCREASE THE SCOPE OF ANY WARRANTY. SOME JURISDICTIONS MAY NOT ALLOW THE EXCLUSION OF CERTAIN IMPLIED WARRANTIES, SO THE ABOVE EXCLUSION MAY NOT FULLY APPLY TO LICENSEE.**

**10. STATE REPORTING CODE.** Unless PowerSchool specifically offers SRC for Licensee's state, PowerSchool makes no representation that Licensed Product includes any SRC designed to meet the reporting requirements of Licensee's state. If PowerSchool does offer SRC for Licensee's state, Licensee acknowledges that the SRC is intended as a tool to assist Licensee in complying with state regulatory requirements; however, PowerSchool does not warrant that the SRC conforms to, or that use of the SRC will ensure Licensee's compliance with, all state regulatory requirements that may apply or that the SRC will be maintained to conform to such requirements now or in the future. It is Licensee's, and not PowerSchool's, responsibility to understand and comply with all such requirements.

**11. TERMINATION**

**11.1 Termination for Breach.** PowerSchool shall have the right to suspend performance under this Agreement in the event that Licensee is in breach of any of its obligations under this Agreement. In addition, either party shall have the right to terminate this Agreement in whole or in part upon thirty (30) days written notice to the other party, in the event the other party materially breaches this Agreement and fails to correct

such breach within such thirty (30) day period, provided that PowerSchool shall have the right to terminate this Agreement immediately upon written notice in the event that Licensee breaches any of its obligations under Section 3. Licensee further acknowledges that, as breach of the provisions of Section 3 could result in irreparable injury to PowerSchool, PowerSchool shall have the right to seek equitable relief against any actual or threatened breach thereof, without proving actual damages.

**11.2 Effects of Termination.** In the event of any termination of all or any portion of this Agreement, Licensee shall not be relieved of any obligation to pay any sums of money that have accrued prior to the date of termination. In addition, the provisions of Sections 3, 5, 6, 9, 11, 12 and 13 shall survive termination of this Agreement. Immediately upon any termination of a license for any Licensed Product under this Agreement, Licensee shall, at its own expense, either return to PowerSchool or destroy all copies of such Licensed Product and associated Third Party Software in its possession or control, and shall forward written certification to PowerSchool that all such copies of such Licensed Product and Third Party Software have either been destroyed or returned to PowerSchool.

**11.3 Liquidated Damages.** In the event that Licensee enters into a multi-year contract with PowerSchool and Licensee terminates the contract or any portion thereof, Licensee agrees to pay PowerSchool the remaining sum due to PowerSchool through the stated term of the contract as liquidated damages, as actual damages being impossible to calculate. Notwithstanding the foregoing, Licensee shall not be liable for said liquidated damages in the event that: (i) Licensee provides PowerSchool at least thirty (30) days' advance notice of termination prior to the effective date anniversary; and (ii) said termination is a result of the non-appropriation of funds for Licensee's contract. Licensee shall not utilize this clause as a right to terminate the contract for convenience. PowerSchool reserves the right to seek documentation evidencing the non-appropriation of funds.

**12. LIMITATION OF LIABILITY. POWERSCHOOL SHALL NOT BE LIABLE TO LICENSEE FOR ANY SPECIAL, EXEMPLARY, INDIRECT, INCIDENTAL OR CONSEQUENTIAL DAMAGES; OR LOST PROFITS, LOST FUNDING, LOST SAVINGS, OR LOST OR DAMAGED DATA; OR FOR CLAIMS OF A THIRD PARTY; ARISING OUT OF THIS AGREEMENT, LICENSED PRODUCT, THIRD PARTY SOFTWARE, SUPPORT, SERVICES, OR OTHER ITEMS PROVIDED, OR THE USE OR INABILITY TO USE ANY OF THE FOREGOING, EVEN IF POWERSCHOOL HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES OR THEY ARE FORESEEABLE. IN ANY EVENT, IN RESPECT OF ANY CLAIM, DEMAND OR ACTION ARISING OUT OF THIS AGREEMENT, LICENSEE SHALL BE LIMITED TO RECEIVING ACTUAL AND DIRECT DAMAGES IN A MAXIMUM AGGREGATE AMOUNT EQUAL TO THE CHARGES PAID BY LICENSEE TO POWERSCHOOL HEREUNDER FOR THE APPLICABLE LICENSED PRODUCT, ITEM OR SERVICE ON WHICH THE CLAIM IS BASED. IN ADDITION, IN NO EVENT WILL THE LIABILITY OF POWERSCHOOL RELATING TO SUPPORT SERVICES OR HOSTING SERVICES EXCEED THE TOTAL AMOUNT OF MONEY PAID BY LICENSEE TO POWERSCHOOL DURING THE IMMEDIATELY PRECEDING TWELVE (12) MONTH PERIOD WITH RESPECT TO THE PARTICULAR SUPPORT SERVICES OR HOSTING SERVICES ON WHICH THE CLAIM IS BASED.**

### 13. GENERAL

**13.1 Governing Law. THIS AGREEMENT SHALL BE GOVERNED BY THE LAWS OF THE STATE OF CALIFORNIA.** The United Nations Convention on Contracts for the International Sale of Goods shall not apply to this Agreement. This Agreement shall not be subject to the Uniform Computer Information Transactions Act.

**13.2 Compliance Verification.** During the term of the Agreement and for a period of one year following its termination, PowerSchool shall have the right to verify Licensee's full compliance with the terms and requirements of the Agreement. Licensee shall (A) provide any assistance reasonably requested by PowerSchool or its designee in conducting any such audit, including installing and operating audit software, (B) make requested personnel, records, and information available to PowerSchool or its designee, and (C) in all cases, provide

such assistance, personnel, records, systems access and information in an expeditious manner to facilitate the timely completion of such compliance verification. If such verification process reveals any noncompliance, Licensee shall reimburse PowerSchool for the reasonable costs and expenses of such verification process incurred by PowerSchool (including but not limited to reasonable attorneys' fees), and Licensee shall promptly cure any such noncompliance; provided, however, that the obligations under this section do not constitute a waiver of PowerSchool's termination rights and do not affect PowerSchool's right to payment for Services and interest fees related to usage in excess of the quantities purchased.

**13.3 General Provisions.** Neither party shall be held liable to the other party for failure of performance where such failure is caused by supervening conditions beyond that party's control, including acts of God, civil disturbance, strikes or labor disputes. If any provision of this Agreement is invalid or unenforceable under any applicable statute or rule of law, this Agreement shall be enforced to the maximum extent possible to effectuate the original express intent of the parties. Licensee may bring no action arising out of this Agreement, regardless of form, more than one (1) year after the cause of action has arisen. In the case of notices to PowerSchool, such notices shall be sent to: PowerSchool Group LLC, Attn General Counsel, 150 Parkshore Drive, Folsom, CA 95630. In the case of notices to Licensee, such notices shall be sent to PowerSchool's address of record for Licensee. Either party may change its notice address by notifying the other in like manner. Licensee agrees that the terms of this Agreement, including all pricing for PowerSchool's products and services, shall be kept confidential and not disclosed to any third party without the prior written consent of PowerSchool.

**13.4 Facilities.** Licensee acknowledges that certain Services are intended to be performed by PowerSchool off-site (e.g., through remote communication capabilities). If any portion of the work will be performed on Licensee's premises, Licensee agrees to provide appropriate access to utilities, work space and other on-site accommodations reasonably necessary to enable PowerSchool to perform such work.

**13.5 Confidentiality.** PowerSchool agrees to use commercially reasonable efforts to maintain the confidentiality of Licensee confidential information that is disclosed to PowerSchool in connection with the performance of services, and to use such Licensee confidential information solely for purposes of performing services hereunder. PowerSchool shall require its employees, agents and subcontractors performing work hereunder to do likewise. For purposes of this Section, "Licensee confidential information" shall mean any student or personnel data belonging to Licensee, or any other Licensee information or data labeled or identified as confidential at the time of disclosure, provided, however, that this definition and the obligations of this Section shall not extend to any information that: (a) is or becomes publicly known through no fault or negligence of PowerSchool; (b) is or becomes lawfully available from a third party without restriction; (c) is independently developed by PowerSchool; or (d) is disclosed without restriction by Licensee to any third party at any time.

**13.6 Limited License.** Licensee grants to PowerSchool a non-exclusive, royalty free license, to use equipment, software, Licensee data or other material of Licensee solely for the purpose of performing its obligations under the Agreement. However, PowerSchool may use and distribute the Licensee data for any lawful purpose outside the scope of the Agreement, provided always that such Data must be aggregated and de-identified.

**13.7 Export.** Without in any way limiting the restrictions on transfer set forth elsewhere in this Agreement, Licensee specifically agrees that Licensee will not, directly or indirectly, export or transfer any export-controlled commodity, technical data or software: (a) in violation of any laws, regulations, rules or other limitations imposed by any government authority; or (b) to any country for which an export license or other governmental approval is required at the time of export, without first obtaining all necessary licenses or other approvals.

**13.8 U.S. Government Restricted Rights.** Licensed Product is a "commercial item" as that term is defined in 48 C.F.R. §2.101, consisting of "commercial computer software" and "commercial

computer software documentation" as such terms are defined in 48 C.F.R. §12.212 and 48 C.F.R. §227.7202, as applicable, and all as amended from time to time. Consistent with 48 C.F.R. §12.212, 48 C.F.R. §227.7202 and 48 C.F.R. §52.227-19, and other relevant sections of the Code of Federal Regulations, as applicable, and all as amended from time to time, all U.S. Government end users acquire Licensed Product only with those rights set forth herein.

**13.9 Entire Agreement.** This Agreement, inclusive of the Supplemental Terms and Conditions and the Support and Services Policies attached hereto, constitutes the complete and entire agreement between the parties with respect to its subject matter, and

supersedes all prior discussions, understandings, arrangements, proposals and negotiations with respect to same. The terms and conditions of this Agreement shall prevail notwithstanding any variance with the terms and conditions of any purchase order or other documentation submitted by Licensee with respect to Licensed Product or any related support or services, and PowerSchool hereby refuses any such different or additional provisions in purchase orders or other documents. By mutual agreement of the parties, this Agreement is effective upon receipt and supersedes all prior Agreements entered into by the parties, the parties' agents, and/or the parties' previous affiliates. This Agreement shall not be modified or amended without the written agreement of both parties.

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## SUPPLEMENTAL TERMS AND CONDITIONS

**1. PRICING; ENROLLMENT INCREASES.** License pricing for Licensed Product is based on student enrollment at the Licensed Sites. If an increase in student enrollment in excess of five percent (5%) occurs at the Licensed Sites, then Licensee shall pay additional license fees to PowerSchool in accordance with PowerSchool's invoice. Such additional license fees shall be computed by multiplying the then-current per student license fee for Licensed Product by Licensee's additional enrollment. Licensee's subsequent Support invoices will be based on the increased enrollment as well.

### **2. TERMS RELATING TO EMBEDDED APPLICATIONS**

**2.1 Oracle.** The following terms are applicable to a certain Embedded Application known as Oracle Database Enterprise Edition (the "Oracle Software"):

- (a) The Oracle Software may only be used in conjunction with the Licensed Product and solely for Licensee's internal business purposes.
- (b) Oracle USA, Inc. ("Oracle") shall have no liability whatsoever to Licensee for any damages, whether direct, indirect, incidental, or consequential arising from Licensee's use of Licensed Product or the Oracle Software.
- (c) Licensee is prohibited from publishing the results of any benchmark tests run on the Oracle Software.
- (d) Licensee shall be prohibited from timesharing, rental, facility management, or service bureau use of the Oracle Software.
- (e) Licensee's records may be audited, by PowerSchool or Oracle, during normal business hours to verify compliance with the terms of this Agreement.
- (f) Oracle shall be a third party beneficiary of this Agreement.
- (g) Oracle shall have no performance obligation or liability to Licensee in connection with this Agreement.
- (h) Should the Oracle Software contain any source code provided by Oracle, such source code shall be governed by the terms of this Agreement.

**2.2 GPL Software.** Certain Embedded Applications included with the Licensed Product may be free software licensed under the terms of the GNU General Public License (GPL). Licensee may obtain a complete machine-readable copy of the source code for such free software under the terms of the GPL, without charge except for the cost of media, shipping, and handling, upon written request to PowerSchool. The GPL software is distributed in the hope that it will be useful, but WITHOUT ANY WARRANTY, including even the implied warranties of MERCHANTABILITY or FITNESS FOR A PARTICULAR PURPOSE. A complete copy of the GPL is included within the Licensed Product.

**3. HARDWARE.** If, in conjunction with Licensee's licensure of Licensed Product, Licensee is purchasing any hardware through PowerSchool, Licensee acknowledges that such hardware purchase is being facilitated by PowerSchool as an accommodation to Licensee only. The warranties on any hardware not manufactured by PowerSchool will be limited to those provided by the manufacturers of such hardware and/or the vendors through which such hardware is being supplied. PowerSchool will pass through any manufacturer's or other vendor's warranty to the extent permitted by the manufacturer or other vendor, as applicable. Licensee agrees to look solely to the applicable manufacturer or other vendor, and not to PowerSchool, to fulfill any such warranties and any maintenance, repair, support, or other service obligations related to such hardware. Unless otherwise specifically agreed to in writing by PowerSchool, PowerSchool does not provide support for any of the hardware or third party software being purchased by Licensee through PowerSchool. Any requests for such support should be directed to the applicable hardware or software manufacturer. Licensee further agrees that any claims related to any such hardware, whether for breach of warranty or otherwise, must be made directly against the applicable manufacturer or other vendor, and not against PowerSchool, and that PowerSchool shall have no liability whatsoever in connection with such claims.

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## SUPPORT AND SERVICES POLICIES

### **I. SUPPORT SERVICES**

**1. Definitions.** Capitalized terms not defined herein shall have the meanings assigned to them in the applicable Licensed Product Agreement ("Agreement") between Licensee and PowerSchool to which these Support and Services Policies ("Policies") are attached. In addition, for purposes of these Policies, the following definitions shall apply:

**Errors** shall mean a reproducible failure of Licensed Product to operate in accordance with its standard Documentation, despite the proper installation and use of Licensed Product in a proper operating environment and on hardware and system software sufficient to meet PowerSchool's then-current minimum requirements, which are subject to change as New Versions are released. User mistakes are not Errors within the meaning of these Policies. Errors may be due to problems in Licensed Product, the Documentation, or both.

**Fix** shall mean a patch, service pack or corrective update of Licensed Product that PowerSchool may prepare in its discretion on an interim basis, prior to issuance of a New Version, to correct programming Errors that prevent or obstruct normal operation of Licensed Product in accordance with the applicable then-current Documentation.

**New Products** shall mean new products, programs or modules developed by PowerSchool that provide features, functions or applications not included in the Licensed Product originally licensed by Licensee and for which additional license fees apply as determined by PowerSchool. A New Product may be usable with or in addition to the Licensed Product originally licensed by Licensee. New Products will be licensed to Licensee under the terms of PowerSchool's then-current license agreement only after payment of applicable fees.

**New Version** shall mean an updated version of Licensed Product issued by PowerSchool, which may include Fixes, together with such other modifications, updates, enhancements and improvements to Licensed Product that PowerSchool may, in its discretion, develop and deem ready for distribution and that PowerSchool standardly provides to all customers with a current support subscription to such Licensed Product.

**Support Services** shall mean those support services described in Section 3.1 below that will be provided hereunder with respect to Licensed Product during Licensee's Support Term.

**Support Term** shall mean the length of time Support Services are to be provided hereunder and for which Licensee has paid any



applicable Support Services fees, including any initial Support Term and any renewal Support Terms.

**Telephone and E-mail Support** shall mean telephone and e-mail support services, available Monday through Friday, during PowerSchool's normal business hours, exclusive of PowerSchool's holidays, regarding Licensee's use of Licensed Product and any problems that Licensee experiences in using Licensed Product.

2. **Support Term; Fees.** Support Services for Licensed Product are available at an additional cost. For Support Services purchased concurrently with Licensee's license to Licensed Product, Licensee's initial Support Term will begin upon shipment of Licensed Product (or, in the case of Licensed Product made available for download electronically, upon PowerSchool's provision of the necessary licensing information to enable Licensee to download Licensed Product) and terminate one (1) year thereafter, unless a different Support Term is specified in PowerSchool's written acknowledgment of Licensee's order, or unless terminated earlier in accordance with the terms of these Policies or the Agreement. Either party may terminate the provision of Support Services as of the end of the then-current Support Term by providing written notice to the other party prior to the end of the then-current Support Term that such party does not wish to renew the Support Term. If no notice of non-renewal is given by either party, the Support Term will automatically renew for the applicable renewal term stated on PowerSchool's renewal invoice at the then current Support fees; otherwise, Licensee's Support Term will terminate at the end of Licensee's current paid-up Support Term. If Licensee's Support Term is so terminated due to non-payment, and then PowerSchool subsequently reinstates Licensee's access to support, such reinstated access shall remain subject to the terms of these Policies and payment of applicable reinstatement fees. For the initial Support Term, Licensee shall pay the charges specified in PowerSchool's initial invoice. For renewal Support Terms, Licensee shall pay PowerSchool's then-current annual Support Services fees. PowerSchool may supply new or modified Support and Services Policies or other terms and conditions to Licensee related to the provision of Support Services in a renewal term, in which event such new or modified Support and Services Policies or other terms and conditions will govern PowerSchool's provision of Support Services in such renewal term.

3. **Support Services Scope.** PowerSchool, or an entity under contract with and authorized by PowerSchool to provide Support Services, will provide Support Services for Licensed Product during the Support Term. The scope of Support Services shall be as follows:

3.1 **Support.** Support Services shall include: (a) Telephone and E-mail Support; (b) access to an online support website, as maintained by PowerSchool for customers maintaining a current support subscription; (c) Fixes, as developed and made generally available by PowerSchool in its discretion to address Errors that Licensee is experiencing in using Licensed Product; and (d) New Versions, as developed and made generally available by PowerSchool. Support Services do not include New Products. PowerSchool determines, in its sole discretion, what constitutes a New Product (for which additional license fees apply), and what improvements and enhancements to existing Licensed Product functionality are to be included in a New Version (and are therefore provided at no charge to customers with a current support subscription).

3.2 **Custom Programs.** For any custom programs developed for Licensee by PowerSchool, Support Services are available only on a time and materials basis at PowerSchool's current rates and charges for these services; support for custom programs is not included in Support Services. In addition, to the extent that Licensed Product includes any functionality that allows Licensee to customize screens or reports, PowerSchool will support the application infrastructure utilized to create such customizations but will not be responsible for supporting any such customizations.

3.3 **Requisite Training.** In order to receive Support Services described herein, Licensee must purchase appropriate training

regarding the use and operation of Licensed Product. Telephone and E-mail Support may be limited to a specified number of authorized representatives of Licensee who have been appropriately trained.

3.4 **Enhancements to SRC.** PowerSchool may provide certain enhancements to SRC to customers that are current in their payment of annual Support fees for the SRC to PowerSchool. However, PowerSchool reserves the right, in its discretion: (a) to require that additional fees be paid by customers desiring that SRC be updated in connection with new reporting requirements in their state, in the event that such state's education department or equivalent entity makes changes to the state's reporting requirements that were not anticipated at the time PowerSchool determined its applicable Support fees for the SRC in that state; or (b) not to make further changes or enhancements to SRC in a given state based on lack of market demand, the nature and scope of the changes required, or other factors.

4. **Authorized Representatives.** If Licensee has purchased Support Services for the Licensed Product from PowerSchool, then in order to receive such Support Services, Licensee shall identify to PowerSchool up to two (2) people who will contact PowerSchool with any technical and product questions ("Authorized Representatives"). If it is desired that additional Authorized Representatives be permitted to contact PowerSchool for Support, Licensee must pay additional Support fees for such additional Authorized Representatives. All such Authorized Representatives shall complete, at a minimum, PowerSchool's Initial Product Training for the Licensed Product. Licensee shall provide PowerSchool with a written list of its Authorized Representatives as part of the implementation process for the Licensed Product, and shall keep PowerSchool informed of replacements for Authorized Representatives as soon as possible after the replacements occur.

5. **Licensee Other Responsibilities.** To receive Support Services, Licensee shall: (a) report Errors or suspected Errors for which Support Services are needed, and supply PowerSchool with sufficient information and data to reproduce the Error; (b) procure, install, operate and maintain hardware, operating systems and other software that are compatible with the most current supported version of Licensed Product; (c) establish adequate operational back-up provisions in the event of malfunctions or Errors; (d) maintain an operating environment free of any modifications or other programming that might interfere with the functioning of Licensed Product; (e) maintain hardware and system software consistent with PowerSchool's minimum requirements; and (f) timely install all Fixes and New Versions supplied by PowerSchool in the proper sequence, and have the most current version of Licensed Product installed. Licensee acknowledges that Fixes and New Versions may be made available electronically, and that, in some cases, PowerSchool may maintain e-mail distribution lists that are used to notify customers of the availability of Fixes and New Versions and to provide other information to customers that are maintaining a current support subscription. Licensee shall be responsible for including the appropriate Licensee personnel on any such e-mail distribution lists of PowerSchool so that Licensee receives such notifications and other information.

6. **Support For Prior Versions.** Licensee must timely install all Fixes and New Versions to receive Support Services. In some cases, it may not be practical for certain customers to install a New Version immediately upon release. Therefore, PowerSchool may, in its discretion, continue to provide Telephone and E-mail Support for the prior version of Licensed Product for a period of time after release of a New Version. Licensee acknowledges that Fixes and other code maintenance will not be available for prior versions of Licensed Product (including SRC) after the release of a New Version.

## II. PROFESSIONAL SERVICES

1. **Fees and Expenses.** In addition to providing Support Services during the Support Term, PowerSchool will perform such other Professional Services (training, installation, consulting, project management, etc.) as may be specified in PowerSchool's written



acknowledgment of Licensee's order, or as may be subsequently agreed upon by the parties; provided that PowerSchool may, at its option, arrange for any such services to be performed by another entity on behalf of PowerSchool. Licensee agrees to pay for such services at the rates and charges specified in PowerSchool's written acknowledgment of Licensee's order, or, for work subsequently requested, at the rates agreed upon by Licensee and PowerSchool for such subsequent work. PowerSchool reserves the right to require a purchase order or equivalent documentation from Licensee prior to performing any such Services, or to require prepayment of certain Services. Unless otherwise specified, all rates quoted are for services to be performed during PowerSchool's normal business hours; additional charges may apply for evenings, weekends or holidays. Licensee shall also pay PowerSchool for travel expenses (lodging, meals, transportation and other related expenses) incurred in the performance of services. All such additional charges will be due and payable concurrently with payment for services. PowerSchool reserves the right to impose a minimum labor charge for each on-site visit. The rates and charges specified in PowerSchool's acknowledgment of Licensee's order shall apply to those services originally ordered; however, PowerSchool reserves the right to change service rates or other terms as a condition of entering into any subsequent service engagement. In the event that Licensee pays in advance for any services, all services must be scheduled and delivered within twelve (12) months of such payment, unless otherwise agreed in writing by PowerSchool; any portion of any prepaid services amount that has not been used by Licensee toward services actually rendered within such twelve (12) month period shall be forfeited.

2. **Training.** PowerSchool reserves the right to limit the number of persons permitted to attend any training class in accordance with PowerSchool's training standards.

3. **Services Cancellation.** Licensee shall pay a cancellation charge equal to fifty percent (50%) of the services fee and any non-refundable expenses incurred by PowerSchool if Licensee cancels any scheduled professional services less than fourteen (14) days before the occurrence of any service dates that PowerSchool has scheduled at Licensee's request.

4. **Ownership Of Materials.** PowerSchool shall be the owner of all copyrights, patent rights and other intellectual property rights in any software code, documentation, reports or other deliverables (collectively, "Deliverables") created for or provided to Licensee pursuant to Professional Services. Provided that Licensee pays PowerSchool all fees and expenses associated with the development and provision of such Deliverables, Licensee shall have a paid-up, royalty-free license to use such Deliverables for Licensee's internal use only, solely for the purpose for which such Deliverables were provided. Nothing in this Agreement shall prevent PowerSchool from providing any Deliverables to PowerSchool's other customers or third parties. Notwithstanding the foregoing, PowerSchool acknowledges and agrees that any Licensee confidential information (as defined in Section IV of these Policies) that is incorporated into any Deliverable remains subject to the provisions of such Section.

### III. HOSTING SERVICES

1. **Term; Fees.** Hosting Services are available at an additional cost. For Hosting Services purchased concurrently with Licensee's license to Licensed Product, Licensee's initial Hosting Term will begin upon PowerSchool's written acknowledgment of Licensee's order and terminate one (1) year thereafter, ("Hosting Term") unless a different Hosting Term is specified in PowerSchool's written acknowledgment of Licensee's order, or unless terminated earlier in accordance with the terms of these Policies or the Agreement. Either party may terminate the provision of Hosting Services with effect as of the end of the then-current Hosting Term by providing written notice to the other party prior to the end of the then-current Term that such party does not wish to renew the Hosting Term. PowerSchool will provide Licensee with at least sixty (60) days' notice if PowerSchool determines that it will no longer offer Hosting Services to Licensee (but in any event will continue providing Hosting Services for the balance of the current term for which Licensee has prepaid for such

Services). If no notice of non-renewal is given by either party, then PowerSchool will invoice Licensee for the applicable renewal fees for a subsequent Hosting Term. If Licensee's Hosting Term is so terminated due to non-payment, and then PowerSchool subsequently reinstates Licensee's access to Hosting Services, such reinstated access shall remain subject to the terms of these Policies and payment of applicable reinstatement fees. For the initial Hosting Term, Licensee shall pay the charges specified in PowerSchool's initial invoice. For renewal Terms, Licensee shall pay PowerSchool's then-current annual Hosting Services fees. PowerSchool may supply new or modified Support and Services Policies or other terms and conditions to Licensee related to the provision of Hosting Services in a renewal term, in which event such new or modified Support and Services Policies or other terms and conditions will govern PowerSchool's provision of Hosting Services in such renewal term. Should Licensee decide to terminate hosting services, Licensee will retain its license to Licensed Product, subject to the terms of this Agreement.

2. **Availability.** Licensee acknowledges and agrees that the Licensed Product may be inaccessible or inoperable from time to time due to planned maintenance or to causes that are beyond the control of PowerSchool or are not reasonably foreseeable by PowerSchool, including, but not limited to: the interruption or failure of telecommunication or digital transmission links; hostile network attacks; network congestion; or other failures (collectively "Downtime"). PowerSchool shall use commercially reasonable efforts to minimize any disruption, inaccessibility and/or inoperability of the Licensed Product caused by Downtime, whether scheduled or not.

3. **Acceptable Use Policy.** Licensee acknowledges and agrees that PowerSchool does not monitor or police the content of communications or data of Licensee or its users transmitted through the Services, and that PowerSchool shall not be responsible for the content of any such communications or transmissions. Licensee shall use the Services exclusively for authorized and legal purposes, consistent with all applicable laws and regulations and PowerSchool's policies. Licensee agrees not to post or upload any content or data which (a) is libelous, defamatory, obscene, pornographic, abusive, harassing or threatening; (b) violates the rights of others, such as data which infringes on any intellectual property rights or violates any right of privacy or publicity; or (c) otherwise violates any applicable law. PowerSchool may remove any violating content posted or transmitted through the Hosting Services, without notice to Licensee. PowerSchool may suspend or terminate any user's access to the Hosting Services upon notice in the event that PowerSchool reasonably determines that such user has violated the terms and conditions of this Agreement.

4. **Security.** Licensee will not: (a) breach or attempt to breach the security of the Hosting Services or any network, servers, data, computers or other hardware relating to or used in connection with the Hosting Services, or any third party that is hosting or interfacing with any part of the Hosting Services; or (b) use or distribute through the Hosting Services any software, files or other tools or devices designed to interfere with or compromise the privacy, security or use of the Hosting Services or the operations or assets of any other customer of PowerSchool or any third party. Licensee will comply with the user authentication requirements for use of the Hosting Services. Licensee is solely responsible for monitoring its authorized users' access to and use of the Hosting Services. PowerSchool has no obligation to verify the identity of any person who gains access to the Hosting Services by means of an access ID. Any failure by any authorized user to comply with the Agreement shall be deemed to be a material breach by Licensee, and PowerSchool shall not be liable for any damages incurred by Licensee or any third party resulting from such breach. Licensee must immediately take all necessary steps, including providing notice to PowerSchool, to effect the termination of an access ID for any authorized user if there is any compromise in the security of that access ID or if unauthorized use is suspected or has occurred.

5. **Data.** Licensee has sole responsibility for the legality, reliability, integrity, accuracy and quality of the data it processes through and submit to the Hosting Services.

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Jay McPhail, Assistant Superintendent, Innovation and Instructional Support

**SUBJECT:** **APPROVE PURCHASE AGREEMENT BETWEEN THE FULLERTON SCHOOL DISTRICT AND COGMATION ROBOTICS FOR THE 2016/2017 SCHOOL YEAR**

Background: Cogmation is a software developer that has developed a virtual robotic environment allowing users to build and modify robotics and test how they work without having to buy expensive robotics equipment.

Rationale: Fullerton School District will use Cogmation Robotics at all 20 sites as a tool for embedding robotics into curriculum and extending access to all students as part of Robot Nation.

Funding: Total cost is not to exceed \$4,450 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve purchase agreement between the Fullerton School District and Cogmation Robotics for the 2016/2017 school year.

JM:kv  
Attachment

# Quote



Date 5/2/2016  
 Invoice # N/A  
 Expiration Date  
 7/1/2016

Cogmation Robotics  
 554 Pembina Hwy - 2<sup>nd</sup> Floor  
 Winnipeg, MB - CANADA  
 R3M 2M4  
 Phone 877-356-9703  
 order@cogmation.com

TO Mike McAdam  
 Fullerton School District  
 1401 Valencia Dr.  
 Fullerton, CA, 92833  
 Phone 714-447-7478

Salesperson	Job	Shipping Method	Shipping Terms	Delivery Date	Payment Terms	Due Date
C.S.		Online		Next Day	NET 30	Upon receipt

Qty	Item #	Description	Unit Price	Discount	Line total	
1000	VRT1001	VRT software (single license)	4.45		\$4,450.00	
Total Discount						
					Subtotal	\$4,450.00
					Sales Tax	
					Total	\$4,450.00

Quotation prepared by: Chris Schulz (chris.s@cogmation.com) \_\_\_\_\_

To accept this quotation, sign here and return: \_\_\_\_\_

*Thank you for your business!*

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE THREE-YEAR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND YOUTHTRUTH FOR CUSTOMIZED SURVEY SERVICES FROM JULY 1, 2016 THROUGH JUNE 30, 2019**

Background: YouthTruth harnesses student perceptions to help educators accelerate improvements in their K–12 schools and classrooms. Through our validated survey instruments and tailored advisory services, YouthTruth partners with schools, districts, states, and educational organizations to enhance learning for all students.

Rationale: YouthTruth offers reliable and validated survey instruments, a comprehensive online reporting platform, and professional advisory services that will help the Fullerton School District integrate what students really think into instructional and leadership decisions. YouthTruth will support Fullerton School District's strategic District priorities by: (1) Providing comprehensive campus-wide student feedback on topics that are linked to academic outcomes and school climate (2) Delivering robust interactive reporting that is designed for each audience (school and District-level) that can serve as a tool for each principal to accelerate improvements, (3) Engaging in capacity-building training and professional development for school leaders to get the most out of student survey efforts, and, (4) Providing family and staff surveys to engage parents and family members as well as staff members in providing rich student data about their sense of school culture, mission and goal alignment, engagement and empowerment, relationships, resources, communication, and feedback. YouthTruth surveys for students, parents and staff will be used throughout the school year, providing relevant information needed to improve programs and services, ultimately leading to increased student achievement.

Funding: A multi-year discount of \$34,300 will be implemented for a three-year agreement. Total cost is not to exceed \$103,500 and is to be paid from the Unrestricted General Fund.

Recommendation: Approve three-year agreement between Fullerton School District and YouthTruth for customized survey services from July 1, 2016 through June 30, 2019.

EF:nm  
Attachment

# YouthTruth

— STUDENT SURVEY —

A NATIONAL NONPROFIT

May 3<sup>rd</sup> 2016

Fullerton School District  
1401 W. Valencia Drive  
Fullerton, CA 92833

Dear Superintendent Pletka,

I am pleased to share the following proposal to partner with Fullerton School District to gather district-wide student feedback through YouthTruth's research-based student perception surveys.

YouthTruth can support Fullerton School District's strategic district priorities by:

1. Providing comprehensive campus-wide student feedback on topics that are linked to academic outcomes and school climate
2. Delivering robust interactive reporting that is designed for each audience (school and district-level) that can serve as a tool for each principal to accelerate improvements, and
3. Engaging in capacity-building training and professional development for school leaders to get the most out of student survey efforts.
4. Providing Family and Staff surveys to engage parents and family members as well as staff members in providing rich student data about their sense of school culture, mission and goal alignment, engagement and empowerment, relationships, resources, communication and feedback.

We are committed to making student, family, and staff feedback efficient, cost-effective, and actionable. Because student perceptions are linked to their academic outcomes, Fullerton School District can use YouthTruth data immediately to accelerate improvements in each school throughout the district.

I am available to provide further information and look forward to discussing next steps.

Best,  
Sonya

Sonya Kendall Heisters  
Manager of Partnerships | **YouthTruth Student Survey**  
[sonyah@youthtruthsurvey.org](mailto:sonyah@youthtruthsurvey.org) | 415.391.3070 ext. 146

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Discounts (p. 3)  
Pricing (p. 4)  
Potential Addendums (p. 5)  
Descriptions of Products and Services (p. 5-6)

### Attached Separately:

*YouthTruth Survey Questions: student surveys (elementary and middle), family surveys, and staff surveys*  
*YouthTruth Overview, Pricing, Services, and Registration*

## YouthTruth's Value as a Strategic Partner

---

YouthTruth is a national nonprofit that harnesses student perceptions to help educators accelerate improvements in their districts, schools, and classrooms. Through our validated survey instruments and tailored advisory services, YouthTruth partners with schools, districts, states, and educational organizations to enhance learning for all students.

YouthTruth was developed by the Center for Effective Philanthropy (CEP) and has surveyed 365,000 students across 33 states since 2008. CEP has a 14-year history and expertise in helping organizations, including many of the largest philanthropic funders in the country, use comparative survey data to inform their decision-making. This experience, combined with the YouthTruth team's deep involvement in student survey work over the past eight years, positions YouthTruth as a strong strategic partner for Fullerton School District.

In partnering with our clients, YouthTruth provides comprehensive and customized survey services. Our offerings and benefits include:

- Rigorous, validated student survey instruments
- Deep expertise in education, survey design, research methodology, and data analysis
- Rapid delivery of online, interactive reports at multiple levels for district leadership and principals
- State-of-the-art online interactive data visualization platform
- Experience managing complex projects, and a high degree of client service orientation
- A range of follow-up advisory services to support district leaders and school leadership teams in interpreting and making the most out of the data gathered
- Survey coordination and administration for age-appropriate student surveys for elementary (grades 3-5) and middle school (grades 6-8)

YouthTruth's experience includes engagements with districts across the country, including NYC Public Schools, Miami-Dade County Public Schools, Atlanta Public Schools, Davis Joint Unified, Oakland Unified School District, and Aldine Independent School District, among many others.

When assessing school and instructional quality, district and school leaders are seeking the highest-quality student survey instruments. YouthTruth offers surveys that have been rigorously tested for their validity and reliability, and we are continually improving and refining our instruments. We measure substantive topics that are essential to student learning: student engagement, relationships with teachers and peers (including bullying), academic rigor, and school culture. YouthTruth can also serve as a proven survey design and research partner, as we have previously with state departments of education and education evaluators. We also offer additional topics, such as STEM, Project-Based Learning, and Student Motivation & Grit.

## Fullerton School District – Schools by Level

---

### Elementary Schools eligible for the YouthTruth elementary level survey (grades 3-5)

- |                  |                                    |
|------------------|------------------------------------|
| 1. Acacia        | 10. Raymond                        |
| 2. Commonwealth  | 11. Richman                        |
| 3. Fern Drive    | 12. Rolling Hills                  |
| 4. Golden Hill   | 13. Sunset Lane                    |
| 5. Hermosa Drive | 14. Valencia Park                  |
| 6. Laguna Road   | 15. Woodcrest                      |
| 7. Maple         | 16. Beechwood (elementary level)   |
| 8. Orangethorpe  | 17. Filsler K-8 (elementary level) |
| 9. Pacific Drive |                                    |

### Middle School / Junior High Schools eligible for the YouthTruth middle-school level surveys (grades 6-8)

- |                                      |            |
|--------------------------------------|------------|
| 1. Beechwood (middle school level)   | 4. Nicolas |
| 2. Filsler K-8 (middle school level) | 5. Parks   |
| 3. Ladera Vista                      |            |

**YouthTruth Family Survey** to be administered to all 20 participating student survey schools.

**YouthTruth Staff Survey** to be administered to all 20 participating student survey schools.

## Discounts and Pricing

---

As a mission-driven nonprofit, we are proud to be able to provide to the following discounts, which will account for a **minimum savings of \$34,300** over the three-year period for the Fullerton School District.

### **Multi-Year Agreement Discount** - \$200 off per school

We believe that student perception data is most meaningful when collected over time and provide a significant discount for districts who engage in a three-year agreement. The multi-year discount is applied with the understanding that the district intends to participate during the years specified. If, for any reason, the district elects to discontinue participation prior to the end of the contract term, the multi-year discount is reversed and the balance is invoiced. Please see the “Payment” section of your “Step 1 - Client Agreement & Registration” form for more details.

### **Volume Discount** - \$50 off per school

In addition to taking advantage of the multi-year discount, with a minimum of 20 participating schools each year, Fullerton School District is eligible for a “volume” discount of 25% off Project Management fees.

### **RTM K12 Education Congress Discount** - \$100 off per school within year 1

In addition to the multi-year and volume discounts, as an RTM Delegate, you have made **Fullerton SD eligible for an additional \$100 per school discount with registration completed by July 1, 2016 and the first round of surveying taking place within the 2016-17 school year**. The below pricing assumes this RTM K12 Education Congress Discount.

### **Custom Pricing for Family Survey** – Free for first year and \$3,200 flat fee in years 2 and 3

As we launch the YouthTruth Family survey, we believe that Fullerton will be an excellent thought partner and advocate. The custom family survey pricing provides a \$7,800 per year discount to the district.

<b>PRICING</b>	<b>Unit Price</b>	<b>Year 1</b>	<b>Year 2</b>	<b>Year 3</b>	<b>3-YEAR TOTAL</b>
<b>Project Management</b>					
<ul style="list-style-type: none"> <li>✓ Project management and support</li> <li>✓ District reports synthesizing feedback across schools and student subgroups</li> <li>✓ Phone consultation with District leadership to review key findings and follow-up resources for using this data</li> </ul>	<b>\$150/school</b>  <del>\$200/school</del>	<b>\$3,300</b>  (\$150 x 22 schools)	<b>\$3,300</b>  (\$150 x 22 schools)	<b>\$3,300</b>  (\$150 x 22 schools)	<b>\$9,900</b>
<b>Survey Administration, Analysis and Reporting</b>					
Overall School Experience: Age-appropriate research based surveys for middle school and elementary. Includes: <ul style="list-style-type: none"> <li>✓ Customized report for administrators: Summary analysis disaggregated by student subgroups. Explore student differences by grade-level and gender for grades 3-8 and race/ethnicity, ELL, FRPL for grades 6-8.</li> <li>✓ Indexed qualitative student comments</li> <li>✓ Customized report summary with sensitive information redacted designed to share with other stakeholders.</li> <li>✓ Access to follow-up resources</li> </ul>	<b>\$900/school</b>  In year 1, then  <b>\$1,000/school</b>  <del>\$1200/school</del>	<b>\$19,800</b>  (\$900 x 22 schools)	<b>\$22,000</b>  (\$1,000 x 22 schools)	<b>\$22,000</b>  (\$1,000 x 22 schools)	<b>\$63,800</b>
<b>Optional Additional Topic</b> (select one): Student Motivation & Grit -or- Project-Based Learning -or- STEM (includes technology use)	Fee Waived <del>\$50/topic selected per school</del>	Fee Waived <del>\$1,100 (\$50 x 22 schools)</del>	Fee Waived <del>\$1,100 (\$50 x 22 schools)</del>	Fee Waived <del>\$1,100 (\$50 x 22 schools)</del>	<b>Fee Waived</b>
<b>Family Survey</b>	Custom Pricing	<b>Fee Waived</b>	<b>\$3,200</b>	<b>\$3,200</b>	<b>\$6,400</b>
<b>Staff Survey</b>	\$300/school	<b>\$6,000</b> (\$300 x 20 schools)	<b>\$6,000</b> (\$300 x 20 schools)	<b>\$6,000</b> (\$300 x 20 schools)	<b>\$18,000</b>
<b>Advisory Services</b>					
<b>Customized Advisory / Professional Development Package</b>		<b>\$4,400</b> Half-day, in-person workshop for District & School Teams	<b>\$500</b> 90-minute webinar with all school teams	<b>\$500</b> 90-minute webinar with all school teams	<b>\$5,400</b>
<b>TOTAL</b>		<b>\$33,500</b>	<b>\$35,000</b>	<b>\$35,000</b>	<b>\$103,500</b>



## Potential Addendums

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**Second Survey Administration in School Year** – YouthTruth provides the option of a second survey administration in the same school year and discounts the costs of survey implementation by 20%.

- **Option A:** If Fullerton elects to administer all stakeholder surveys (student, family, and staff) again in May 2017, the additional cost for survey administration, analysis, reporting, and project management will total **\$25,840**.
- **Option B:** If Fullerton elects to administer the staff survey, only, again in May 2017, the additional cost for survey administration, analysis, reporting, and project management will be **\$7,440**.

**Board Meeting Presentation** – YouthTruth can provide tailored presentation materials, talking points, key findings summaries, and visuals to aid in the presentation of YouthTruth data to school boards.

- **Option A:** YouthTruth will provide an in-person 20-30 minute (with Q&A) presentation of YouthTruth findings to the Fullerton School Board for **\$1,500**.
- **Option B:** YouthTruth will prepare a 20-30 minute (with Q&A) presentation with general outline/script and talking points of YouthTruth findings that could be presented to the board by someone other than YouthTruth for **\$800**.

## Description of Products & Services

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### Survey Instruments

Online surveys for families and students can be taken on computers, tablets, even smart phones. On average the student, family, and staff surveys take about 20-25-minutes to complete. Please see separate documents for the standard survey questions for each instrument.

Students can toggle to take the survey in English or Spanish. To get a sense of how the survey format feels from students' perspective, please click through a sample middle school excerpt here:

Overall School Experience (grades 6-8): <http://essample.whatsyourtruth.org/>.

### Sample Reports

The online interactive reports allow users to explore student feedback across schools and student subgroups. They can also be printed and allow users to explore differences across schools and student subgroups.

To view sample reports, please visit <http://youthtruthsurvey.org> and select “**Survey Results Login**” in the upper right hand corner. Login with the following credentials:

**Username:** [hello@youthtruthsurvey.org](mailto:hello@youthtruthsurvey.org) | **Password:** youthtruth

### Advisory / Professional Development Services

The recommended advisory services are part of a suite of consultative services available to YouthTruth clients to build organizational capacity for interpreting and taking action on student perception data. YouthTruth offers advisory services to help districts to best leverage the investment made in survey administration and to enhance effectiveness in using student perception data district-wide. The following advisory services have been selected with Fullerton School District's capacity-building district-wide adoption in mind.

**Year 1: In-Person Professional Development Workshop - \$4,400 – ~3 hours, on-site**

The Professional Development Workshop is designed especially for first-time participants to understand and take meaningful action on the data gathered. Facilitated by a YouthTruth data and education expert, the workshop will lead participants in discussion and hands-on exercises to:

- Understand key findings and trends across the district and student subgroups
- Identify strategies for using this data with the staff and school community
- Share best practices across schools
- Begin action planning from results

**Year 2: Group Phone Consultation - \$500, ~90 minutes**

During year 2, YouthTruth will facilitate a district-wide group phone consultation for principals. The Group Phone Consultation is a 90-minute phone call for school leaders to discuss key findings, explore online interactive report features, and review follow-up resources for using YouthTruth data.

**Year 3: Group Phone Consultation - \$500, ~90 minutes**

During year 3, YouthTruth will, again, facilitate a district-wide group phone consultation for principals. The Group Phone Consultation is a 90-minute phone call for school leaders to discuss key findings, explore online interactive report features, and review follow-up resources for using YouthTruth data.

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE THREE-YEAR AGREEMENT BETWEEN FULLERTON SCHOOL DISTRICT AND YOUTHTRUTH FOR CUSTOMIZED SURVEY SERVICES FROM JULY 1, 2016 THROUGH JUNE 30, 2019**

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Recommendation: Approve three-year agreement between Fullerton School District and YouthTruth for customized survey services from July 1, 2016 through June 30, 2019.

EF:nm  
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# YouthTruth

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A NATIONAL NONPROFIT

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- |                                      |            |
|--------------------------------------|------------|
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<b>PRICING</b>	<b>Unit Price</b>	<b>Year 1</b>	<b>Year 2</b>	<b>Year 3</b>	<b>3-YEAR TOTAL</b>
<b>Project Management</b>					
<ul style="list-style-type: none"> <li>✓ Project management and support</li> <li>✓ District reports synthesizing feedback across schools and student subgroups</li> <li>✓ Phone consultation with District leadership to review key findings and follow-up resources for using this data</li> </ul>	<b>\$150/school</b>  <del>\$200/school</del>	<b>\$3,300</b>  (\$150 x 22 schools)	<b>\$3,300</b>  (\$150 x 22 schools)	<b>\$3,300</b>  (\$150 x 22 schools)	<b>\$9,900</b>
<b>Survey Administration, Analysis and Reporting</b>					
Overall School Experience: Age-appropriate research based surveys for middle school and elementary. Includes: <ul style="list-style-type: none"> <li>✓ Customized report for administrators: Summary analysis disaggregated by student subgroups. Explore student differences by grade-level and gender for grades 3-8 and race/ethnicity, ELL, FRPL for grades 6-8.</li> <li>✓ Indexed qualitative student comments</li> <li>✓ Customized report summary with sensitive information redacted designed to share with other stakeholders.</li> <li>✓ Access to follow-up resources</li> </ul>	<b>\$900/school</b>  In year 1, then  <b>\$1,000/school</b>  <del>\$1200/school</del>	<b>\$19,800</b>  (\$900 x 22 schools)	<b>\$22,000</b>  (\$1,000 x 22 schools)	<b>\$22,000</b>  (\$1,000 x 22 schools)	<b>\$63,800</b>
<b>Optional Additional Topic</b> (select one): Student Motivation & Grit -or- Project-Based Learning -or- STEM (includes technology use)	Fee Waived <del>\$50/topic</del> selected per school	Fee Waived <b>\$1,100</b> (\$50 x 22 schools)	Fee Waived <b>\$1,100</b> (\$50 x 22 schools)	Fee Waived <b>\$1,100</b> (\$50 x 22 schools)	<b>Fee Waived</b>
<b>Family Survey</b>	Custom Pricing	<b>Fee Waived</b>	<b>\$3,200</b>	<b>\$3,200</b>	<b>\$6,400</b>
<b>Staff Survey</b>	\$300/school	<b>\$6,000</b> (\$300 x 20 schools)	<b>\$6,000</b> (\$300 x 20 schools)	<b>\$6,000</b> (\$300 x 20 schools)	<b>\$18,000</b>
<b>Advisory Services</b>					
<b>Customized Advisory / Professional Development Package</b>		<b>\$4,400</b> Half-day, in-person workshop for District & School Teams	<b>\$500</b> 90-minute webinar with all school teams	<b>\$500</b> 90-minute webinar with all school teams	<b>\$5,400</b>
<b>TOTAL</b>		<b>\$33,500</b>	<b>\$35,000</b>	<b>\$35,000</b>	<b>\$103,500</b>

## Potential Addendums

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**Second Survey Administration in School Year** – YouthTruth provides the option of a second survey administration in the same school year and discounts the costs of survey implementation by 20%.

- **Option A:** If Fullerton elects to administer all stakeholder surveys (student, family, and staff) again in May 2017, the additional cost for survey administration, analysis, reporting, and project management will total **\$25,840**.
- **Option B:** If Fullerton elects to administer the staff survey, only, again in May 2017, the additional cost for survey administration, analysis, reporting, and project management will be **\$7,440**.

**Board Meeting Presentation** – YouthTruth can provide tailored presentation materials, talking points, key findings summaries, and visuals to aid in the presentation of YouthTruth data to school boards.

- **Option A:** YouthTruth will provide an in-person 20-30 minute (with Q&A) presentation of YouthTruth findings to the Fullerton School Board for **\$1,500**.
- **Option B:** YouthTruth will prepare a 20-30 minute (with Q&A) presentation with general outline/script and talking points of YouthTruth findings that could be presented to the board by someone other than YouthTruth for **\$800**.

## Description of Products & Services

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### Survey Instruments

Online surveys for families and students can be taken on computers, tablets, even smart phones. On average the student, family, and staff surveys take about 20-25-minutes to complete. Please see separate documents for the standard survey questions for each instrument.

Students can toggle to take the survey in English or Spanish. To get a sense of how the survey format feels from students' perspective, please click through a sample middle school excerpt here:

Overall School Experience (grades 6-8): <http://essample.whatsyourtruth.org/>.

### Sample Reports

The online interactive reports allow users to explore student feedback across schools and student subgroups. They can also be printed and allow users to explore differences across schools and student subgroups.

To view sample reports, please visit <http://youthtruthsurvey.org> and select “**Survey Results Login**” in the upper right hand corner. Login with the following credentials:

**Username:** [hello@youthtruthsurvey.org](mailto:hello@youthtruthsurvey.org) | **Password:** youthtruth

### Advisory / Professional Development Services

The recommended advisory services are part of a suite of consultative services available to YouthTruth clients to build organizational capacity for interpreting and taking action on student perception data. YouthTruth offers advisory services to help districts to best leverage the investment made in survey administration and to enhance effectiveness in using student perception data district-wide. The following advisory services have been selected with Fullerton School District's capacity-building district-wide adoption in mind.

**Year 1: In-Person Professional Development Workshop - \$4,400 – ~3 hours, on-site**



The Professional Development Workshop is designed especially for first-time participants to understand and take meaningful action on the data gathered. Facilitated by a YouthTruth data and education expert, the workshop will lead participants in discussion and hands-on exercises to:

- Understand key findings and trends across the district and student subgroups
- Identify strategies for using this data with the staff and school community
- Share best practices across schools
- Begin action planning from results

**Year 2: Group Phone Consultation - \$500, ~90 minutes**

During year 2, YouthTruth will facilitate a district-wide group phone consultation for principals. The Group Phone Consultation is a 90-minute phone call for school leaders to discuss key findings, explore online interactive report features, and review follow-up resources for using YouthTruth data.

**Year 3: Group Phone Consultation - \$500, ~90 minutes**

During year 3, YouthTruth will, again, facilitate a district-wide group phone consultation for principals. The Group Phone Consultation is a 90-minute phone call for school leaders to discuss key findings, explore online interactive report features, and review follow-up resources for using YouthTruth data.

CONSENT ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **APPROVE AMENDMENT TO SUMMER #FSDGENIUSACADEMY PROGRAM FOR FULLERTON SCHOOL DISTRICT STUDENTS TO ADD AN ADDITIONAL SESSION FROM JULY 18 – AUGUST 5, 2016**

Background: The Board of Trustees approved the Summer #FSDGENIUSACADEMY Program at the June 7, 2016 meeting. The Fullerton School District recognizes the importance of preparing students for success in the 21st Century and beyond and continues to offer students opportunities to learn through Science, Technology, Engineering, Arts, and Mathematics (STEAM) education. This coming year, Fullerton School District students will be mentored, coached, and taught the language of coding and App development in an effort to give exposure to Computer Science and equip them with the skills needed in the future job market.

Rationale: The Technology Foundation has provided a grant to cover the cost of sending elementary students to the #FSDGeniusAcademy by adding another 3-week session. This will provide all participating students the opportunity to go through Android App development utilizing Android Studios from Google to learn Java and XML. Through the #FSDGeniusAcademy, students will have the unique opportunity to get a head start in coding principles and the high school *AP Computer Science A* curriculum.

Funding: Cost not to exceed \$30,000 of which \$15,000 will be gifted by the Technology Foundation and is to be paid from the Unrestricted General Fund.

Recommendation: Approve Amendment to Summer #FSDGENIUSACADEMY Program for Fullerton School District students to add an additional session from July 18 – August 5, 2016.

EF:nm  
Attachment

ADDENDUM #1

INDEPENDENT CONTRACTOR AGREEMENT BETWEEN  
FULLERTON SCHOOL DISTRICT AND **#FSDGENIUSACADEMY**

This addendum is to increase the amount originally agreed upon and Board approved on **June 7, 2016 (Item #1kk)** to **add a second 3-week session for elementary students to attend this academy. The Technology Foundation has provided a grant for the amount of \$15,000 to cover the cost.**

Original amount of Agreement:	\$15,000
Requested Increase:	\$15,000
Total Amended Cost:	\$30,000

Budget: Unrestricted General Funds

\_\_\_\_\_  
Robert Pletka, Superintendent  
Fullerton School District

\_\_\_\_\_  
Date

**Richard Woo, #FSDGENIUSACADEMY**  
Vendor Name

\_\_\_\_\_  
Date

Prepared by: Emy Flores, Assistant Superintendent

DISCUSSION/ACTION ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**SUBJECT:** **ADOPT PROPOSED LOCAL CONTROL AND ACCOUNTABILITY PLAN (LCAP) FOR THREE SCHOOL YEARS 2016/2017, 2017/2018, 2018/2019 AND ANNUAL UPDATE FOR 2015/2016**

Background: On or before July 1, 2016, the governing board of each school district is required to adopt a Local Control Accountability Plan (LCAP) using a template adopted by the State Board of Education. A Local Control Accountability Plan (LCAP) adopted by a governing board of a school district shall be effective for a period of three years and shall be updated on or before July 1 of each year. The LCAP Stakeholders Committee met during the year to revise and update the Fullerton LCAP three-year plan and annual update. The committee is comprised of Fullerton School District staff, including certificated and classified, parents and community members who provide valuable input and feedback into the District plan. The LCAP will be sent to the Orange County Department of Education for final approval by July 1, 2016.

Rationale: A public hearing for the proposed Local Control and Accountability Plan (LCAP) and a public hearing for the adoption of the District's budget were held at a regularly scheduled board meeting on June 7, 2016. In addition to the established postings for a public meeting of the Board of Trustees, a notice was posted at school sites providing the date, time, and location of the LCAP public hearing. The proposed LCAP was posted on the District website and a copy was made available to the public for review in the Superintendent's Office.

Funding: The LCAP provided guidance for developing the District budget.

Recommendation: Adopt proposed Local Control and Accountability Plan (LCAP) for three school years 2016/2017, 2017/2018, 2018/2019 and Annual Update for 2015/2016.

EF:nm

DISCUSSION/ACTION ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** ADOPT THE PROPOSED 2016/2017 BUDGET—ALL FUNDS

Background: Education Code section 52062 requires that the Board of Trustees hold a public hearing for the proposed budget at the same meeting as the public hearing for the Local Control Accountability Plan (LCAP). The public hearings were held at the regular Board meeting on June 7, 2016. The proposed 2016/2017 budget for all District funds is presented for the Board's review.

The Board members are acting as three different entities when discussing the 2016/2017 budget: (1) as the legislative body of the Fullerton School District identified as District 22; (2) as the legislative body of Community Facilities District No. 2000-01 (Van Daele) identified as District 40; and (3) as the legislative body of Community Facilities District No. 2001-1 (Amerige Heights) identified as District 48.

Rationale: Education Code sections 42127 and 52062 require every school district to approve a budget prior to July 1 of each year.

Funding: The District is projecting the following General Fund Unrestricted Fund Balance reserves:

2016/2017	18.46%
2017/2018	18.00%
2018/2019	15.41%

Recommendation: Adopt the proposed 2016/2017 budget—all funds.

SH:gs  
Attachments

# **FULLERTON SCHOOL DISTRICT**

## ***BUSINESS SERVICES DIVISION***

**DATE:** June 7, 2016

**TO:** Board of Trustees  
Robert Pletka, Ed.D.

**FROM:** Susan Cross Hume, CPA, CIA, CGMA  
Assistant Superintendent, Business Services

**SUBJECT: PROPOSED BUDGET FOR 2016-17 AND MULTI-YEAR FINANCIAL PROJECTIONS**

The estimated ending balances for the 2015-16 fiscal year and our initial budget for the 2016-17 fiscal year are presented here for your review and approval. The District is required by Education Code 42127 to adopt a budget for all District funds for the subsequent fiscal year by June 30 of each year. At the same time, the District presents its estimated actual financial results for the current fiscal year. This memo provides a summary of the assumptions used in the preparation of the budget, as well as an analysis of current multi-year financial projections for the District.

### **2015-16 Estimated Unaudited Actuals**

The estimated unaudited actuals consist of the District's current budget adjusted to reflect projected and known changes through the end of the fiscal year. These adjustments include:

- Updating the final estimated Local Control Funding Formula (LCFF) projection to our Orange County Department of Education (OCDE) projection.  
The LCFF estimate has not changed since the Second Interim reporting.
- Updating categorical revenue accounts to reflect actual grant and entitlement amounts as apportioned by the state and federal governments.  
Various minor changes to categorical programs have been incorporated into the budget for the Estimated Actuals.
- Analysis and revision of General Fund expense accounts.  
Fiscal staff have reviewed line item expenditure budgets, budget vs. actual, for all General Fund programs and accounts. Based upon this analysis, there are two material increases between the budget as presented at Second Interim and the Estimated Actuals.
  - Estimated Actuals adjusted to include an increase in the General Fund contribution to Special Education in the amount of \$127,646.
  - Estimated Actuals also adjusted to include a one-time transfer of \$4,084,437 from the General Fund to Fund 40 Special Reserve Fund for Capital Outlay Projects for the Parks Junior High HVAC project.
- All other line item 2015-16 budget amounts are not expected to be materially different from the Second Interim budget and thus are carried forward to the year-end projection.

Based upon a review of current actual financial data (as of month-end April 30, 2016) and the adjustments noted above, the District estimates final unaudited results in the Unrestricted General Fund reflect a reduction of (\$4,249,107) in the previously reported budgeted net income from Second Interim.

Based upon the assumptions listed above, the Estimated Actuals show a total net decrease to the fund balance of (\$4,486,196). This consists of a net decrease in the Unrestricted Fund of (\$1,512,288) combined with a net decrease in the Restricted Fund of (\$2,973,908). This deficit spending primarily reflects a spending down of prior year fund balance carryovers.

The estimated total ending General Fund balance at June 30, 2016, is \$27,241,513. The Unrestricted Ending Fund balance (Unassigned and Reserve for Economic Uncertainties) is estimated at \$24,325,832, which is 17.48% of total General Fund expenditures. (The state requirement is 3%.)

These projections constitute our best estimate at this time of how the District will finish the 2015-2016 fiscal year. Final results will not be known until we close our books and prepare our year-end financial statements (J-200 Unaudited Actuals) in August. Results will be presented to the Board in early September.

## **2016-17 Budget**

### ***State Budget Outlook***

On January 7, 2016, Governor Brown introduced his proposed 2016-17 State Budget, beginning the legislative process for the upcoming fiscal year. On May 13, 2016, he released his May Revision to his January budget. The May Revision outlines the Governor's expectations for the budget, which the Legislature then has until June 15 to revise and pass.

The Governor's original and revised budget proposals again reflect growth in K-14 funding. Thanks to continued state revenue growth and the Proposition 98 guarantee, the Governor's 2016-17 May Revision builds on his January proposal by providing additional increased funding to further implement the LCFF, as well as additional one-time discretionary funding. The Governor proposes that remaining increases in state funding primarily go towards affordable housing projects, making deposits into the state's Rainy Day Fund, and state deferred maintenance projects.

Once again, the Governor provides additional funding to K-12 through unrestricted revenues, rather than new or augmented categorical programs. The proposed budget provides an additional \$154 million from the January State Budget proposal (for a total of \$2.979 billion) for LCFF. This proposed level of funding brings the LCFF formula implementation to 95.7%. The Governor also proposes more than \$1.4 billion in one-time Proposition 98 funding. The funds are unrestricted, and the use of the dollars is discretionary--estimated at \$237 per ADA. Once again, these funds will offset any applicable mandate reimbursement claims.

In contrast to these increases, the statutory Cost of Living Adjustment (COLA) formula is determined to be Ø. Therefore, there is no increase in funding to state categorical programs, including Special Education and Child Nutrition (State Free and Reduced Lunch program).

At the time of this writing, the Legislature and the Governor are still in session, and the final budget had not yet been determined. The District budget presented here has been adjusted for the Governor's May Revise proposal for the LCFF and one-time funding. The total budget will be reviewed and adjusted once the state passes its final budget, and then continually throughout the year as new information is received.

### ***FSD 2016-17 Budget***

When building its budget, the District utilizes the most up-to-date information and forecasts that it has received from the California Department of Education (CDE), and the Orange County Department of Education (OCDE). The District is required to present its proposed budget for the ensuing fiscal year twice before the June 30 statutory deadline for passage by the Board of Trustees. Given that the Legislature is not required to pass the state budget until June 15, the District will usually not be able to incorporate the effects of the state's June budget in its own June budget. Further revisions to update the District's budget will then be made after the Governor signs the state budget.

Revenue accounts are estimated based upon the CDE's and OCDE's projections, as well as the District's 2015-16 reported P-2 ADA. The District has estimated state LCFF revenue using the annual gap funding percentages as projected by the Department of Finance for the May Revise. No other COLAs have been applied to any other state programs, including Special Education. The District has not added any new state-funded programs to its budget.

Expenditures are forecast taking into account all known and projected increases and decreases in expenditures, including changes due to our negotiated salary agreements, step and column, changes in staffing and benefits, changes in contracts and leases, and projected inflationary increases.

The District's budget is required by law to be reviewed and approved by OCDE. Our OCDE consultant reviews all of our detailed assumptions for both our 2016-17 budget and our three-year projection. A budget built on assumptions that cannot be verified and justified by OCDE will not be approved.

The following provides more details on the budget.

### ***Revenues***

The 2016-17 General Fund budget projects total revenues of \$131.2 million, for a net decrease (from 2015-16 estimated revenues) of (\$3.5 million). The majority of the net change is due to a projected decrease in the one-time mandated cost state revenue offset by increases to the LCFF.

LCFF income is projected to increase due to an increase in the target-gap funding rate from 49.08% to 54.84%. The unduplicated count percent decreased very slightly to 51.71%. This results in a per-ADA increase to LCFF funding of 5.3%.

This increase is offset somewhat by a decline in the District's apportionment earning ADA. The District P-2 ADA declined in fiscal 2015-16 by 162. The state allows a one-year "hold harmless;" this drop is reflected in 2016-17 LCFF revenue. There is no further projected change in District ADA for the budget.

Federal revenues are projected with no COLA and a projected decrease as a result of the exclusion of carryover balances.

State categorical programs are budgeted with no COLA. The majority of the decrease in state revenues from 2015-16 to 2016-17 reflects the drop in one-time monies received (from \$7.0 million to \$3.1 million).

Other revenues are based upon historical trends and estimated actuals.

### ***Expenditures***

For 2016-17, total General Fund expenditures are projected at \$133.7 million. The budget reflects routine annual increases required by step and column movement, rate increases for health insurance and for STRS and PERS retirement plans, and other cost of living increases. Additionally, due to increases in LCFF funding, the District has been able to add new programs and expenditures to its budget. Through the LCAP process, the District identified areas of need for new spending. Major increases have been added for increased and/or improved services to targeted pupils, Common Core implementation, site-based programs and expenses, and various program enhancements. See the attached list for more details.

### ***Change in Fund Balance***

Based upon these assumptions, the estimated total ending General Fund balance for the 2016-17 fiscal year shows a net decrease of (\$2,452,038) which is entirely from the reduction in the Unrestricted General Fund.



The estimated total ending General Fund balance for the 2016-17 fiscal year is \$24,789,475. The Unrestricted Ending Fund balance (Unassigned and Reserve for Economic Uncertainties) is estimated at \$24,673,794, which is 18.46% of total General Fund expenditures.

**Three-Year Projection**

The District is required to submit a three-year financial projection for the General Fund at the time of budget submission. However, unlike at First and Second Interim, the District is not required to certify the District’s financial status at this time. Detailed assumptions for the preparation of the three-year projection are attached.

The most significant factors in the projection are the state-funded LCFF and the District’s projected ADA.

**LCFF:** The District is utilizing the Department of Finance’s estimated COLAs and LCFF Funding Rate percentages as of the Governor’s May revise budget proposal. The District is not projecting that its current 51.71% Unduplicated Percentage of enrollment will fluctuate by more than 1% for the subsequent two years of the projection.

**ADA:** The District is projecting no change to ADA in either the 2017-18 or 2018-19 fiscal years.

The District’s three-year projection shows Unrestricted General Fund ending fund balance amounts as follows:

	<u>Percent</u>	<u>Amount Above 3%</u>
June 30, 2017	18.46%	\$20,664,210
June 30, 2018	18.00%	\$19,944,855
June 30, 2019	15.41%	\$16,979,802

**Required Disclosure under Education Code section 42127(a)(2)(b) regarding reasons for Ending Fund Balances above the state-recommended minimum level**

Education Code section 42127(a)(2)(b) requires a statement of reason that substantiates the need for assigned and unassigned ending fund balances in excess of the minimum reserve standard for economic uncertainties for each fiscal year be identified in the budget.

The Board of Trustees of the Fullerton School District currently maintains a prudent reserve which provides for anticipated future expenditures for technology, instructional materials, and other necessary instructional expenditures. The District must also have funds available to mitigate the costs to the District of declining enrollment. Additionally, the reserve is maintained to provide for unplanned or emergency expenditures that might occur in the future. The District must also plan for future facilities needs. Finally, the District must also plan for future downturns in the state economy which could negatively affect the District’s budget.

Projected Unrestricted Ending Fund Balance:

	<u>Assigned</u>	<u>Unassigned</u>	<u>3% Minimum</u>	<u>Amount Above 3% Minimum</u>
June 30, 2017	\$0	\$24,673,794	\$4,009,584	\$20,664,210
June 30, 2018	\$0	\$23,932,890	\$3,988,036	\$19,944,855
June 30, 2019	\$0	\$21,084,645	\$4,104,844	\$16,979,802

## OTHER FUNDS

**Child Development Fund:** The Child Development Fund records the financial activities from the following District programs: state-funded preschool, state-funded before- and after-school programs, parent-paid before- and after-school care, and tuition-based preschool. Financial results are projected to approximate break-even for both the current and budget fiscal years.

**Cafeteria Fund:** The Cafeteria Fund continues to operate in a strong financial position. Participation in the National and State School Lunch and Breakfast programs continues to rise. Financial results are projected to approximate break-even for both the current and budget fiscal years.

**Deferred Maintenance Fund:** The Deferred Maintenance Fund is projected to spend down reserves in both the current and budget years. The state suspended funding of the Deferred Maintenance program during the economic downturn and, with the advent of LCFF, has closed the program. The District plans to spend down the remaining reserves in this fund to complete required deferred maintenance projects.

**Bond Building Fund:** This fund accounts for amounts remaining from the District's former general obligation bonds proceeds. Certain capital expenditures which cannot be funded from the Deferred Maintenance, Developer Fee, or Special Reserve for Capital Outlay Funds are paid for from this fund. In 2015-16, this fund provided a \$1 million interfund transfer to the Special Reserve for Capital Outlay Fund to provide funding for the Parks Jr. High HVAC project.

**Capital Facilities Fund:** The Capital Facilities Fund accounts for the collection and expenditure of developer fees. Approximately \$164,000 in fees was collected in 2015-16. Revenues for the budget year are projected and budgeted as cash is received. Expenditures from this fund are for capital projects related to growth in student enrollment. In 2015-16, this fund provided a \$1.5 million interfund transfer to the Special Reserve for Capital Projects Fund to provide funding for the Parks Jr. High HVAC project.

**Special Reserve Fund—Capital Outlay Projects:** This fund records financial activity related to the Laptop Reserve, and also revenues received from the City of Fullerton as pass-through payments from their Redevelopment Agency. Various capital projects for schools in the designated Redevelopment Areas are financed through this fund. In 2015-16 the District transferred money into this fund from the General Bond Building and Capital Facilities Funds to account for capital projects related to the State Proposition 39 Clean Energy Jobs Act plans, specifically the Parks HVAC project.

**Capital Projects Fund—Blended Components:** This fund records the financial activity related to the District's two Community Facility Districts (CFDs). Revenues are taxes collected from homeowners, and expenditures are primarily payments to bond holders as well as administrative expenses related to the CFDs' operations. Various capital projects for schools in the CFD areas are financed through this fund.

**Self-Insurance Fund:** The Self-Insurance Fund consists of three sub-funds: Property and Liability, Workers' Compensation, and the Dental Self-Insurance Reserve.

The District is responsible for a \$5,000 deductible per claim for property damage, \$50,000 deductible per claim for liability, and \$1,000,000 per claim for Workers' Compensation. Excess insurance is purchased for amounts over the deductibles. Liabilities are projected and booked, and claims and claims expenses are paid through these two sub-funds. Excess insurance is also purchased from the funds.

The District funds the Property and Liability Fund by charging an allocated amount to the General Fund. The amount charged in 2015-16 provided sufficient funding. This transfer will be increased \$100,000 for 2016-17.

Currently the District charges a 1.2% payroll tax on all payrolls to fund the Workers' Compensation Fund. This rate provided sufficient funding to cover costs of excess insurance, claims and claims expenses, and the reserve for Incurred But Not Recorded (IBNR) claims for 2015-16.

The Dental Self-Insurance Reserve maintains a balance to pay any tail claims incurred by the District from a former JPA self-insurance plan in which it participated. There is no activity projected in this reserve.

**FULLERTON SCHOOL DISTRICT  
GENERAL FUND BUDGET—2016-17  
BUDGET HIGHLIGHTS—REVENUES**

**Local Control Funding Formula**

Statutory Cost of Living Adjustment (COLA)	Ø%
District Unduplicated Percent	51.71%
Target/Gap Funding Rate	54.84%
Per ADA Allocation	\$8,106.19
Increase in per ADA funding	\$409
Net effect change in per pupil funding	5.3%

**AVERAGE DAILY ATTENDANCE (ADA)**

ADA Used in Calculation of 2016-17 LCFF	13,222.20
Change from 2014-15 LCFF ADA	-161.51

**FEDERAL REVENUES**

COLA applied to Federal programs	Ø%
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**STATE REVENUES**

COLA applied to Special Education	Ø%
COLA applied to all other state categorical programs	Ø%
Lottery projected at \$181.00 per ADA (\$140.00 Unrestricted, \$41.00 Restricted)	
Mandated Cost Revenues-Block Grant	\$375,032
One-time Mandate Reimbursement Funding	\$3,133,614

**FULLERTON SCHOOL DISTRICT  
GENERAL FUND BUDGET—2016-17  
BUDGET HIGHLIGHTS—EXPENDITURES**

**MAJOR CHANGES TO EXPENDITURE ACCOUNTS (Unrestricted General Fund)**

Salary and Benefits:

Step and column increase	\$1,129,000
Provision for increase in Health Insurance costs	\$400,000
Previously negotiated 1% One-Time Bonus	\$706,000
STRS and PERS rate changes	\$994,000

Educational Programs:

Dual Immersion, PE, Technology, RTI, other educational expenditures	\$1,340,000
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Increases in General Fund Contributions:

Special Education Encroachment	\$1,385,000
Routine Repair and Maintenance	\$183,000

Inflationary and other rate changes to utilities, supplies, services	\$466,000
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**Fullerton School District  
2016-17 Budget Projection Assumptions  
Fiscal Years Ending June 30, 2016, 2017, 2018, 2019**

	<u>2015-16</u>	<u>2016-17</u>	<u>2017-18</u>	<u>2018-19</u>
LCFF				
Statutory COLA	1.02%	0%	1.11%	2.42%
Gap funding rate	52.20%	54.84%	73.96%	41.22%
Unduplicated Count Percent	51.97%	51.71%	51.51%	51.31%
Net per ADA Change to LCFF	11.99%	5.31%	3.81%	1.51%
Dollars per ADA	\$7,697	\$8,106	\$8,415	\$8,542
Change from prior years	\$824	\$409	\$309	\$127
Funded ADA	13,383.71	13,222.20	13,222.20	13,222.20
Change in Funded P-2 ADA	-181	-162	Ø	Ø
Categorical Program COLAs				
Federal Programs	None projected	None projected	None projected	None projected
State Programs	None projected	None projected	None projected	None projected
Special Education	1.02%	0%	1.11%	2.42%
Lottery (per ADA)	\$181	\$181	\$181	\$181
One-time discretionary funding	\$7,057,168	\$3,133,614	Ø	Ø
Mandated Costs	\$379,000	\$375,000	\$375,000	\$375,000
Encroachment Special Education	Based on current income estimates from SELPA and current expenditure projections	\$1,327,000	5.0%	5.0%
Routine Repair and Maintenance	Based on current expenditure projections	\$241,000	5.0%	5.0%

	<u>2015-16</u>	<u>2016-17</u>	<u>2017-18</u>	<u>2018-19</u>
Interfund Transfers Out: To Fund 40— Capital Outlay for Special Projects	\$4,168,724	Ø	Ø	Ø
Employee Compensation Increase (other than Step and Column)	5% start 7/1/2015 1% start 1/1/2016	1.0% one-time	Ø	Ø
Step and Column Increases				
Certificated		1.6%	1.6%	1.6%
Classified		1.0%	1.0%	1.0%
Benefits		1.0%	1.0%	1.0%
STRS and PERS Increase Unrestricted		\$994,000	\$1,045,000	\$1,061,000
Estimated increase for health insurance		\$400,000	\$500,000	\$500,000
Supplies and Services	Current year projected expenditures	Current year projected expenditures adjusted by CPI (2.2%) and known changes	Adjusted by CPI (2.5%)	Adjusted by CPI (2.6%)

FULLERTON ELEMENTARY SCHOOL DISTRICT  
UNRESTRICTED GENERAL FUND  
2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ 102,943,533	\$ 107,181,659
Federal Revenues	\$ -	\$ -
State Revenues	\$ 9,693,518	\$ 5,462,506
Other Local Revenues	\$ 615,263	\$ 415,000
<b>Total Revenues</b>	<u>\$ 113,252,314</u>	<u>\$ 113,059,165</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 50,210,649	\$ 51,787,806
Classified Salaries	\$ 12,403,965	\$ 13,329,924
Employee Benefits	\$ 19,831,075	\$ 22,203,587
Books and Supplies	\$ 8,747,513	\$ 7,788,400
Services and Other Operating	\$ 6,525,300	\$ 5,936,086
Capital Outlay	\$ 61,197	\$ 47,000
Other Outgo	\$ 893,362	\$ 916,972
Direct Support	\$ (956,283)	\$ (945,617)
<b>Total Expenditures</b>	<u>\$ 97,716,778</u>	<u>\$ 101,064,158</u>
Excess (deficiency) of revenues over expenditures	\$ 15,535,536	\$ 11,995,007
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 4,168,724	\$ -
Contributions	\$ (12,879,100)	\$ (14,447,045)
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (17,047,824)</u>	<u>\$ (14,447,045)</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (1,512,288)	\$ (2,452,038)
<hr/>		
Beginning Fund Balance	\$ 28,753,801	\$ 27,241,513
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 28,753,801</u>	<u>\$ 27,241,513</u>
Ending Fund Balance	<u>\$ 27,241,513</u>	<u>\$ 24,789,475</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	\$ 65,681	\$ 65,681
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ 4,174,115	\$ 4,009,584
Other Assignments	\$ 2,800,000	\$ -
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	<u>\$ 20,151,717</u>	<u>\$ 20,664,210</u>
<b>Total Ending Fund Balance</b>	<u>\$ 27,241,513</u>	<u>\$ 24,789,475</u>



FULLERTON ELEMENTARY SCHOOL DISTRICT  
 RESTRICTED GENERAL FUND  
 2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 6,928,444	\$ 5,919,487
State Revenues	\$ 5,630,154	\$ 4,386,941
Other Local Revenues	\$ 8,840,056	\$ 7,835,143
<b>Total Revenues</b>	<u>\$ 21,398,654</u>	<u>\$ 18,141,571</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 11,186,200	\$ 11,166,575
Classified Salaries	\$ 7,252,261	\$ 7,349,508
Employee Benefits	\$ 5,947,078	\$ 6,412,338
Books and Supplies	\$ 5,452,166	\$ 1,901,533
Services and Other Operating	\$ 3,782,880	\$ 2,438,485
Capital Outlay	\$ 1,930,317	\$ 1,673,715
Other Outgo	\$ 1,153,683	\$ 1,150,000
Direct Support	\$ 547,077	\$ 496,462
<b>Total Expenditures</b>	<u>\$ 37,251,662</u>	<u>\$ 32,588,616</u>
Excess (deficiency) of revenues over expenditures	\$ (15,853,008)	\$ (14,447,045)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ 12,879,100	\$ 14,447,045
<b>Total Other Financing Sources (Uses)</b>	<u>\$ 12,879,100</u>	<u>\$ 14,447,045</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (2,973,908)</u>	<u>\$ -</u>
Beginning Fund Balance	\$ 2,973,908	\$ -
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 2,973,908</u>	<u>\$ -</u>
Ending Fund Balance	<u>\$ -</u>	<u>\$ -</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	<u>\$ -</u>	<u>\$ -</u>
<i>Total Ending Fund Balance</i>	<u>\$ -</u>	<u>\$ -</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SUMMARY GENERAL FUND  
2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ 102,943,533	\$ 107,181,659
Federal Revenues	\$ 6,928,444	\$ 5,919,487
State Revenues	\$ 15,323,672	\$ 9,849,447
Other Local Revenues	\$ 9,455,319	\$ 8,250,143
<b>Total Revenues</b>	<u>\$ 134,650,968</u>	<u>\$ 131,200,736</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 61,396,849	\$ 62,954,381
Classified Salaries	\$ 19,656,226	\$ 20,679,432
Employee Benefits	\$ 25,778,153	\$ 28,615,925
Books and Supplies	\$ 14,199,679	\$ 9,689,933
Services and Other Operating	\$ 10,308,180	\$ 8,374,571
Capital Outlay	\$ 1,991,514	\$ 1,720,715
Other Outgo	\$ 2,047,045	\$ 2,066,972
Direct Support	\$ (409,206)	\$ (449,155)
<b>Total Expenditures</b>	<u>\$ 134,968,440</u>	<u>\$ 133,652,774</u>
Excess (deficiency) of revenues over expenditures	\$ (317,472)	\$ (2,452,038)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 4,168,724	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (4,168,724)</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (4,486,196)	\$ (2,452,038)
<b>Beginning Fund Balance</b>		
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<u>\$ 31,727,709</u>	<u>\$ 27,241,513</u>
<b>Ending Fund Balance</b>	<u>\$ 27,241,513</u>	<u>\$ 24,789,475</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ 50,000	\$ 50,000
Reserve for Stores	\$ 65,681	\$ 65,681
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ 4,174,115	\$ 4,009,584
Other Assignments	\$ 2,800,000	\$ -
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ 20,151,717	\$ 20,664,210
<b>Total Ending Fund Balance</b>	<u>\$ 27,241,513</u>	<u>\$ 24,789,475</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
CHILD DEVELOPMENT FUND  
2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 72,054	\$ 72,078
State Revenues	\$ 1,921,330	\$ 1,857,634
Other Local Revenues	\$ 2,345,402	\$ 2,379,160
<b>Total Revenues</b>	<u>\$ 4,338,786</u>	<u>\$ 4,308,872</u>
<b>Expenditures</b>		
Certificated Salaries	\$ 643,601	\$ 761,208
Classified Salaries	\$ 1,945,692	\$ 2,000,084
Employee Benefits	\$ 754,433	\$ 845,478
Books and Supplies	\$ 521,784	\$ 373,942
Services and Other Operating	\$ 227,528	\$ 132,657
Capital Outlay	\$ 62,745	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ 180,103	\$ 191,603
<b>Total Expenditures</b>	<u>\$ 4,335,886</u>	<u>\$ 4,304,972</u>
Excess (deficiency) of revenues over expenditures	\$ 2,900	\$ 3,900
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 2,900	\$ 3,900
<b>Beginning Fund Balance</b>		
Beginning Fund Balance	\$ 1,059,337	\$ 1,062,237
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 1,059,337</u>	<u>\$ 1,062,237</u>
Ending Fund Balance	<u>\$ 1,062,237</u>	<u>\$ 1,066,137</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,062,237	\$ 1,066,137
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 1,062,237</u>	<u>\$ 1,066,137</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
CAFETERIA FUND  
2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ 4,151,603	\$ 4,567,616
State Revenues	\$ 231,025	\$ 256,113
Other Local Revenues	\$ 1,206,357	\$ 1,288,588
<b>Total Revenues</b>	<u>\$ 5,588,985</u>	<u>\$ 6,112,317</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 1,990,012	\$ 2,099,568
Employee Benefits	\$ 811,742	\$ 864,136
Books and Supplies	\$ 2,500,210	\$ 2,548,515
Services and Other Operating	\$ 168,702	\$ 173,148
Capital Outlay	\$ 222,000	\$ 321,500
Other Outgo	\$ -	\$ -
Direct Support	\$ 229,103	\$ 257,552
<b>Total Expenditures</b>	<u>\$ 5,921,769</u>	<u>\$ 6,264,419</u>
Excess (deficiency) of revenues over expenditures	\$ (332,784)	\$ (152,102)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (332,784)</u>	<u>\$ (152,102)</u>
Beginning Fund Balance	\$ 2,391,859	\$ 2,059,075
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 2,391,859</u>	<u>\$ 2,059,075</u>
Ending Fund Balance	<u>\$ 2,059,075</u>	<u>\$ 1,906,973</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 2,059,075	\$ 1,906,973
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 2,059,075</u>	<u>\$ 1,906,973</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 DEFERRED MAINTENANCE FUND  
 2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 5,000	\$ 2,000
<b>Total Revenues</b>	<u>\$ 5,000</u>	<u>\$ 2,000</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ 120,990	\$ -
Services and Other Operating	\$ 497,010	\$ 200,000
Capital Outlay	\$ 5,000	\$ 200,000
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 623,000</u>	<u>\$ 400,000</u>
Excess (deficiency) of revenues over expenditures	\$ (618,000)	\$ (398,000)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (618,000)	\$ (398,000)
<hr/>		
Beginning Fund Balance	\$ 1,307,666	\$ 689,666
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	<u>\$ 1,307,666</u>	<u>\$ 689,666</u>
Ending Fund Balance	<u>\$ 689,666</u>	<u>\$ 291,666</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 689,666	\$ 291,666
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 689,666</u>	<u>\$ 291,666</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
BUILDING FUND  
2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 4,000	\$ 200
<b>Total Revenues</b>	<u>\$ 4,000</u>	<u>\$ 200</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 210,130	\$ 93,654
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 210,130</u>	<u>\$ 93,654</u>
Excess (deficiency) of revenues over expenditures	\$ (206,130)	\$ (93,454)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ 84,287	\$ -
Interfund Transfers Out	\$ 1,000,000	\$ -
Other Sources	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (915,713)</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	<u>\$ (1,121,843)</u>	<u>\$ (93,454)</u>
<b>Beginning Fund Balance</b>	<b>\$ 1,259,011</b>	<b>\$ 137,168</b>
<b>Audit Adjustment</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Adjusted Beginning Fund Balance</b>	<u><b>\$ 1,259,011</b></u>	<u><b>\$ 137,168</b></u>
<b>Ending Fund Balance</b>	<u><u><b>\$ 137,168</b></u></u>	<u><u><b>\$ 43,714</b></u></u>
<i>Components of Ending Fund Balance:</i>		
<i>Reserve for Revolving Cash</i>	\$ -	\$ -
<i>Reserve for Stores</i>	\$ -	\$ -
<i>Reserve for Prepaid Exp</i>	\$ -	\$ -
<i>Reserve for Econ Uncertainties</i>	\$ -	\$ -
<i>Other Assignments</i>	\$ 137,168	\$ 43,714
<i>Legally Restricted Fund Balance</i>	\$ -	\$ -
<i>Unassigned</i>	\$ -	\$ -
<i>Total Ending Fund Balance</i>	<u><u>\$ 137,168</u></u>	<u><u>\$ 43,714</u></u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL FACILITIES FUND  
 2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 106,000	\$ 106,000
<b>Total Revenues</b>	<u>\$ 106,000</u>	<u>\$ 106,000</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ 20,000
Services and Other Operating	\$ 112,302	\$ 145,302
Capital Outlay	\$ 575,000	\$ 1,204,000
Other Outgo	\$ 31,461	\$ 31,461
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 718,763</u>	<u>\$ 1,400,763</u>
Excess (deficiency) of revenues over expenditures	\$ (612,763)	\$ (1,294,763)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ 1,500,000	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ (1,500,000)</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (2,112,763)	\$ (1,294,763)
<b>Beginning Fund Balance</b>		
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<u>\$ 3,638,146</u>	<u>\$ 1,525,383</u>
<b>Ending Fund Balance</b>	<u>\$ 1,525,383</u>	<u>\$ 230,620</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 1,525,383	\$ 230,620
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 1,525,383</u>	<u>\$ 230,620</u>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
SPECIAL RESERVE FUND- CAPITAL OUTLAY PROJECTS  
2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 304,000	\$ 315,000
<b>Total Revenues</b>	<u>\$ 304,000</u>	<u>\$ 315,000</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ 50,000
Services and Other Operating	\$ 698,837	\$ 3,056,000
Capital Outlay	\$ 900,000	\$ 2,300,000
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 1,598,837</u>	<u>\$ 5,406,000</u>
Excess (deficiency) of revenues over expenditures	\$ (1,294,837)	\$ (5,091,000)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ 6,584,437	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ 6,584,437</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ 5,289,600	\$ (5,091,000)
<b>Beginning Fund Balance</b>		
Audit Adjustment	\$ -	\$ -
<b>Adjusted Beginning Fund Balance</b>	<u>\$ 1,800,582</u>	<u>\$ 7,090,182</u>
<b>Ending Fund Balance</b>	<u>\$ 7,090,182</u>	<u>\$ 1,999,182</u>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ 7,090,182	\$ 1,999,182
Legally Restricted Fund Balance	\$ -	\$ -
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<u>\$ 7,090,182</u>	<u>\$ 1,999,182</u>



FULLERTON ELEMENTARY SCHOOL DISTRICT  
 CAPITAL PROJECTS FUND-BLENDED COMPONENTS  
 2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 857,689	\$ 943,811
<b>Total Revenues</b>	<b>\$ 857,689</b>	<b>\$ 943,811</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ 131,383	\$ 135,370
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 632,984	\$ 637,642
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 764,367</b>	<b>\$ 773,012</b>
Excess (deficiency) of revenues over expenditures	\$ 93,322	\$ 170,799
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Uses	\$ 607,217	\$ 175,000
<b>Total Other Financing Sources (Uses)</b>	<b>\$ (607,217)</b>	<b>\$ (175,000)</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (513,895)	\$ (4,201)
<b>Beginning Fund Balance</b>		
Beginning Fund Balance	\$ 568,133	\$ 54,238
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 568,133	\$ 54,238
Ending Fund Balance	\$ 54,238	\$ 50,037
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ 54,238	\$ 50,037
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 54,238</b>	<b>\$ 50,037</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 BOND INTEREST AND REDEMPTION FUND  
 2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 3,442,486	\$ 3,800,034
<b>Total Revenues</b>	<b>\$ 3,442,486</b>	<b>\$ 3,800,034</b>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ -	\$ -
Employee Benefits	\$ -	\$ -
Books and Supplies	\$ -	\$ -
Services and Other Operating	\$ -	\$ -
Capital Outlay	\$ -	\$ -
Other Outgo	\$ 3,587,450	\$ 3,587,450
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<b>\$ 3,587,450</b>	<b>\$ 3,587,450</b>
Excess (deficiency) of revenues over expenditures	\$ (144,964)	\$ 212,584
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Other Sources	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<b>\$ -</b>	<b>\$ -</b>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (144,964)	\$ 212,584
Beginning Fund Balance	\$ 3,141,455	\$ 2,996,491
Other Restatements	\$ -	\$ -
Adjusted Beginning Fund Balance	\$ 3,141,455	\$ 2,996,491
Ending Fund Balance	<b>\$ 2,996,491</b>	<b>\$ 3,209,075</b>
<i>Components of Ending Fund Balance:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Fund Balance	\$ 2,996,491	\$ 3,209,075
Unassigned	\$ -	\$ -
<b>Total Ending Fund Balance</b>	<b>\$ 2,996,491</b>	<b>\$ 3,209,075</b>

FULLERTON ELEMENTARY SCHOOL DISTRICT  
 SELF INSURANCE FUND  
 2016-17

	Estimated Actuals 2015-16	Adopted Budget 2016-17
<b>Revenues</b>		
LCFF	\$ -	\$ -
Federal Revenues	\$ -	\$ -
State Revenues	\$ -	\$ -
Other Local Revenues	\$ 1,707,200	\$ 1,828,250
<b>Total Revenues</b>	<u>\$ 1,707,200</u>	<u>\$ 1,828,250</u>
<b>Expenditures</b>		
Certificated Salaries	\$ -	\$ -
Classified Salaries	\$ 136,902	\$ 145,479
Employee Benefits	\$ 68,349	\$ 70,737
Books and Supplies	\$ 127,557	\$ 123,000
Services and Other Operating	\$ 1,545,700	\$ 1,540,206
Capital Outlay	\$ -	\$ -
Other Outgo	\$ -	\$ -
Direct Support	\$ -	\$ -
<b>Total Expenditures</b>	<u>\$ 1,878,508</u>	<u>\$ 1,879,422</u>
Excess (deficiency) of revenues over expenditures	\$ (171,308)	\$ (51,172)
<b>Other Financing Sources (Uses)</b>		
Interfund Transfers In	\$ -	\$ -
Interfund Transfers Out	\$ -	\$ -
Contributions	\$ -	\$ -
<b>Total Other Financing Sources (Uses)</b>	<u>\$ -</u>	<u>\$ -</u>
Excess (deficiency) of revenues over expenditures and other sources (uses)	\$ (171,308)	\$ (51,172)
<hr/>		
Beginning Net Position	\$ 1,180,766	\$ 1,009,458
Audit Adjustment	\$ -	\$ -
Adjusted Beginning Net Position	<u>\$ 1,180,766</u>	<u>\$ 1,009,458</u>
Ending Net Position	<u>\$ 1,009,458</u>	<u>\$ 958,286</u>
<i>Components of Ending Net Position:</i>		
Reserve for Revolving Cash	\$ -	\$ -
Reserve for Stores	\$ -	\$ -
Reserve for Prepaid Exp	\$ -	\$ -
Reserve for Econ Uncertainties	\$ -	\$ -
Other Assignments	\$ -	\$ -
Legally Restricted Net Position	\$ -	\$ -
Unrestricted Net Position	<u>\$ 1,009,458</u>	<u>\$ 958,286</u>
<i>Total Ending Net Position</i>	<u>\$ 1,009,458</u>	<u>\$ 958,286</u>

**ANNUAL BUDGET REPORT:**  
July 1, 2016 Budget Adoption

Insert "X" in applicable boxes:

This budget was developed using the state-adopted Criteria and Standards. It includes the expenditures necessary to implement the Local Control and Accountability Plan (LCAP) or annual update to the LCAP that will be effective for the budget year. The budget was filed and adopted subsequent to a public hearing by the governing board of the school district pursuant to Education Code sections 33129, 42127, 52060, 52061, and 52062.

If the budget includes a combined assigned and unassigned ending fund balance above the minimum recommended reserve for economic uncertainties, at its public hearing, the school district complied with the requirements of subparagraphs (B) and (C) of paragraph (2) of subdivision (a) of Education Code Section 42127.

Budget available for inspection at:

Public Hearing:

Place: Fullerton School District Business Office  
Date: June 03, 2016

Place: Fullerton School District  
Date: June 07, 2016  
Time: 05:30 PM

Adoption Date: June 21, 2016

Signed: \_\_\_\_\_  
Clerk/Secretary of the Governing Board  
(Original signature required)

Contact person for additional information on the budget reports:

Name: Susan Cross Hume

Telephone: (714) 447-7412

Title: Asst. Superintendent Business Services

E-mail: susan\_hume@fullertonsd.org

**Criteria and Standards Review Summary**

The following summary is automatically completed based on data provided in the Criteria and Standards Review (Form 01CS). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern for fiscal solvency purposes and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Budgeted (funded) ADA has not been overestimated by more than the standard for the prior fiscal year, or two or more of the previous three fiscal years.	X	

<b>CRITERIA AND STANDARDS (continued)</b>			<b>Met</b>	<b>Not Met</b>
2	Enrollment	Enrollment has not been overestimated by more than the standard for the prior fiscal year, or two or more of the previous three fiscal years.		X
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio is consistent with historical ratios for the budget and two subsequent fiscal years.	X	
4	Local Control Funding Formula (LCFF)	Projected change in LCFF is within the standard for the budget and two subsequent fiscal years.	X	
5	Salaries and Benefits	Projected ratios of total unrestricted salaries and benefits to total unrestricted general fund expenditures are consistent with historical ratios for the budget and two subsequent fiscal years.	X	
6a	Other Revenues	Projected operating revenues (e.g., federal, other state, and other local) are within the standard for the budget and two subsequent fiscal years.		X
6b	Other Expenditures	Projected operating expenditures (e.g., books and supplies, and services and other operating) are within the standard for the budget and two subsequent fiscal years.		X
7	Ongoing and Major Maintenance Account	If applicable, required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account) is included in the budget.	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard for two or more of the last three fiscal years.	X	
9	Fund Balance	Unrestricted general fund beginning balance has not been overestimated by more than the standard for two or more of the last three fiscal years.	X	
10	Reserves	Projected available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the budget and two subsequent fiscal years.	X	

<b>SUPPLEMENTAL INFORMATION</b>			<b>No</b>	<b>Yes</b>
S1	Contingent Liabilities	Are there known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures in excess of one percent of the total general fund expenditures that are funded with one-time resources?	X	
S3	Using Ongoing Revenues to Fund One-time Expenditures	Are there large non-recurring general fund expenditures that are funded with ongoing general fund revenues?	X	
S4	Contingent Revenues	Are any projected revenues for the budget or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed by more than the standard for the budget or two subsequent fiscal years?		X

<b>SUPPLEMENTAL INFORMATION (continued)</b>			<b>No</b>	<b>Yes</b>
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?  • If yes, have annual payments for the budget or two subsequent fiscal years increased over prior year's (2015-16) annual payment?		X
			X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?  • If yes, are they lifetime benefits? • If yes, do benefits continue beyond age 65? • If yes, are benefits funded by pay-as-you-go?		X
			X	
			X	
				X
S7b	Other Self-insurance Benefits	Does the district provide other self-insurance benefits (e.g., workers' compensation)?		X
S8	Status of Labor Agreements	Are salary and benefit negotiations still open for:  • Certificated? (Section S8A, Line 1) • Classified? (Section S8B, Line 1) • Management/supervisor/confidential? (Section S8C, Line 1)		X
				X
				X
S9	Local Control and Accountability Plan (LCAP)	• Did or will the school district's governing board adopt an LCAP or approve an update to the LCAP effective for the budget year?  • Approval date for adoption of the LCAP or approval of an update to the LCAP:		X
				<b>Jun 21, 2016</b>
S10	LCAP Expenditures	Does the school district's budget include the expenditures necessary to implement the LCAP or annual update to the LCAP as described in the Local Control and Accountability Plan and Annual Update Template, Section 3: Actions, Services, and Expenditures?		X

<b>ADDITIONAL FISCAL INDICATORS</b>			<b>No</b>	<b>Yes</b>
A1	Negative Cash Flow	Do cash flow projections show that the district will end the budget year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior fiscal year and budget year?	X	
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior fiscal year or budget year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the budget or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	

<b>ADDITIONAL FISCAL INDICATORS (continued)</b>			<b>No</b>	<b>Yes</b>
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2015-16 Estimated Actuals	2016-17 Budget
01	General Fund/County School Service Fund	GS	GS
09	Charter Schools Special Revenue Fund		
10	Special Education Pass-Through Fund		
11	Adult Education Fund		
12	Child Development Fund	G	G
13	Cafeteria Special Revenue Fund	G	G
14	Deferred Maintenance Fund	G	G
15	Pupil Transportation Equipment Fund		
17	Special Reserve Fund for Other Than Capital Outlay Projects		
18	School Bus Emissions Reduction Fund		
19	Foundation Special Revenue Fund		
20	Special Reserve Fund for Postemployment Benefits		
21	Building Fund	G	G
25	Capital Facilities Fund	G	G
30	State School Building Lease-Purchase Fund		
35	County School Facilities Fund		
40	Special Reserve Fund for Capital Outlay Projects	G	G
49	Capital Project Fund for Blended Component Units	G	G
51	Bond Interest and Redemption Fund	G	G
52	Debt Service Fund for Blended Component Units		
53	Tax Override Fund		
56	Debt Service Fund		
57	Foundation Permanent Fund		
61	Cafeteria Enterprise Fund		
62	Charter Schools Enterprise Fund		
63	Other Enterprise Fund		
66	Warehouse Revolving Fund		
67	Self-Insurance Fund	G	G
71	Retiree Benefit Fund		
73	Foundation Private-Purpose Trust Fund		
76	Warrant/Pass-Through Fund		
95	Student Body Fund		
76A	Changes in Assets and Liabilities (Warrant/Pass-Through)		
95A	Changes in Assets and Liabilities (Student Body)		
A	Average Daily Attendance	S	S
ASSET	Schedule of Capital Assets		
CASH	Cashflow Worksheet		S
CB	Budget Certification		S
CC	Workers' Compensation Certification		S
CEA	Current Expense Formula/Minimum Classroom Comp. - Actuals	G	
CEB	Current Expense Formula/Minimum Classroom Comp. - Budget		G
CHG	Change Order Form		
DEBT	Schedule of Long-Term Liabilities		
ICR	Indirect Cost Rate Worksheet	G	
L	Lottery Report	GS	
MYP	Multiyear Projections - General Fund		GS



G = General Ledger Data; S = Supplemental Data

Form	Description	Data Supplied For:	
		2015-16 Estimated Actuals	2016-17 Budget
NCMOE	No Child Left Behind Maintenance of Effort	G	
SEA	Special Education Revenue Allocations		
SEAS	Special Education Revenue Allocations Setup (SELPA Selection)		
SIAA	Summary of Interfund Activities - Actuals	G	
SIAB	Summary of Interfund Activities - Budget		G
01CS	Criteria and Standards Review	GS	GS



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>A. REVENUES</b>									
1) LCFF Sources		8010-8099	102,943,533.00	0.00	102,943,533.00	107,181,659.00	0.00	107,181,659.00	4.1%
2) Federal Revenue		8100-8299	0.00	6,928,444.00	6,928,444.00	0.00	5,919,487.00	5,919,487.00	-14.6%
3) Other State Revenue		8300-8599	9,693,518.00	5,630,154.00	15,323,672.00	5,462,506.00	4,386,941.00	9,849,447.00	-35.7%
4) Other Local Revenue		8600-8799	615,263.00	8,840,056.00	9,455,319.00	415,000.00	7,835,143.00	8,250,143.00	-12.7%
5) TOTAL, REVENUES			113,252,314.00	21,398,654.00	134,650,968.00	113,059,165.00	18,141,571.00	131,200,736.00	-2.6%
<b>B. EXPENDITURES</b>									
1) Certificated Salaries		1000-1999	50,210,649.00	11,186,200.00	61,396,849.00	51,787,806.00	11,166,575.00	62,954,381.00	2.5%
2) Classified Salaries		2000-2999	12,403,965.00	7,252,261.00	19,656,226.00	13,329,924.00	7,349,508.00	20,679,432.00	5.2%
3) Employee Benefits		3000-3999	19,831,075.00	5,947,078.00	25,778,153.00	22,203,587.00	6,412,338.00	28,615,925.00	11.0%
4) Books and Supplies		4000-4999	8,747,513.00	5,452,166.00	14,199,679.00	7,788,400.00	1,901,533.00	9,689,933.00	-31.8%
5) Services and Other Operating Expenditures		5000-5999	6,525,300.00	3,782,880.00	10,308,180.00	5,936,086.00	2,438,485.00	8,374,571.00	-18.8%
6) Capital Outlay		6000-6999	61,197.00	1,930,317.00	1,991,514.00	47,000.00	1,673,715.00	1,720,715.00	-13.6%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	893,362.00	1,153,683.00	2,047,045.00	916,972.00	1,150,000.00	2,066,972.00	1.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(956,283.00)	547,077.00	(409,206.00)	(945,617.00)	496,462.00	(449,155.00)	9.8%
9) TOTAL, EXPENDITURES			97,716,778.00	37,251,662.00	134,968,440.00	101,064,158.00	32,588,616.00	133,652,774.00	-1.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			15,535,536.00	(15,853,008.00)	(317,472.00)	11,995,007.00	(14,447,045.00)	(2,452,038.00)	672.4%
<b>D. OTHER FINANCING SOURCES/USES</b>									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	4,168,724.00	0.00	4,168,724.00	0.00	0.00	0.00	-100.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(12,879,100.00)	12,879,100.00	0.00	(14,447,045.00)	14,447,045.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(17,047,824.00)	12,879,100.00	(4,168,724.00)	(14,447,045.00)	14,447,045.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(1,512,288.00)	(2,973,908.00)	(4,486,196.00)	(2,452,038.00)	0.00	(2,452,038.00)	-45.3%
<b>F. FUND BALANCE, RESERVES</b>									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	28,753,801.00	2,973,908.00	31,727,709.00	27,241,513.00	0.00	27,241,513.00	-14.1%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			28,753,801.00	2,973,908.00	31,727,709.00	27,241,513.00	0.00	27,241,513.00	-14.1%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			28,753,801.00	2,973,908.00	31,727,709.00	27,241,513.00	0.00	27,241,513.00	-14.1%
2) Ending Balance, June 30 (E + F1e)			27,241,513.00	0.00	27,241,513.00	24,789,475.00	0.00	24,789,475.00	-9.0%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	65,681.00	0.00	65,681.00	65,681.00	0.00	65,681.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	2,800,000.00	0.00	2,800,000.00	0.00	0.00	0.00	-100.0%
One-Time Mandated Cost Revenue	0000	9780	2,800,000.00		2,800,000.00				
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	4,174,115.00	0.00	4,174,115.00	4,009,584.00	0.00	4,009,584.00	-3.9%
Unassigned/Unappropriated Amount		9790	20,151,717.00	0.00	20,151,717.00	20,664,210.00	0.00	20,664,210.00	2.5%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>G. ASSETS</b>									
1) Cash									
a) in County Treasury		9110	0.00	0.00	0.00				
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00	0.00	0.00				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Fund		9130	0.00	0.00	0.00				
d) with Fiscal Agent		9135	0.00	0.00	0.00				
e) collections awaiting deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	0.00	0.00	0.00				
4) Due from Grantor Government		9290	0.00	0.00	0.00				
5) Due from Other Funds		9310	0.00	0.00	0.00				
6) Stores		9320	0.00	0.00	0.00				
7) Prepaid Expenditures		9330	0.00	0.00	0.00				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) TOTAL, ASSETS			0.00	0.00	0.00				
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
<b>I. LIABILITIES</b>									
1) Accounts Payable		9500	0.00	0.00	0.00				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	0.00	0.00	0.00				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	0.00	0.00				
6) TOTAL, LIABILITIES			0.00	0.00	0.00				
<b>J. DEFERRED INFLOWS OF RESOURCES</b>									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
<b>K. FUND EQUITY</b>									
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00	0.00	0.00				

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>LCFF SOURCES</b>									
Principal Apportionment									
State Aid - Current Year		8011	44,675,540.00	0.00	44,675,540.00	49,399,822.00	0.00	49,399,822.00	10.6%
Education Protection Account State Aid - Current Year		8012	17,200,009.00	0.00	17,200,009.00	16,713,853.00	0.00	16,713,853.00	-2.8%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions									
Homeowners' Exemptions		8021	230,755.00	0.00	230,755.00	230,755.00	0.00	230,755.00	0.0%
Timber Yield Tax		8022	5.00	0.00	5.00	5.00	0.00	5.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes									
Secured Roll Taxes		8041	33,337,865.00	0.00	33,337,865.00	33,337,865.00	0.00	33,337,865.00	0.0%
Unsecured Roll Taxes		8042	1,113,476.00	0.00	1,113,476.00	1,113,476.00	0.00	1,113,476.00	0.0%
Prior Years' Taxes		8043	488,805.00	0.00	488,805.00	488,805.00	0.00	488,805.00	0.0%
Supplemental Taxes		8044	1,259,590.00	0.00	1,259,590.00	1,259,590.00	0.00	1,259,590.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	2,946,444.00	0.00	2,946,444.00	2,946,444.00	0.00	2,946,444.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	1,691,044.00	0.00	1,691,044.00	1,691,044.00	0.00	1,691,044.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)									
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>Subtotal, LCFF Sources</b>			<b>102,943,533.00</b>	<b>0.00</b>	<b>102,943,533.00</b>	<b>107,181,659.00</b>	<b>0.00</b>	<b>107,181,659.00</b>	<b>4.1%</b>
<b>LCFF Transfers</b>									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00		0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			<b>102,943,533.00</b>	<b>0.00</b>	<b>102,943,533.00</b>	<b>107,181,659.00</b>	<b>0.00</b>	<b>107,181,659.00</b>	<b>4.1%</b>
<b>FEDERAL REVENUE</b>									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	2,254,606.00	2,254,606.00	0.00	2,254,606.00	2,254,606.00	0.0%
Special Education Discretionary Grants		8182	0.00	282,885.00	282,885.00	0.00	282,885.00	282,885.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low-Income and Neglected	3010	8290		2,925,200.00	2,925,200.00		2,263,433.00	2,263,433.00	-22.6%
NCLB: Title I, Part D, Local Delinquent Programs	3025	8290		0.00	0.00		0.00	0.00	0.0%
NCLB: Title II, Part A, Teacher Quality	4035	8290		541,682.00	541,682.00		443,196.00	443,196.00	-18.2%
NCLB: Title III, Immigrant Education Program	4201	8290		78,720.00	78,720.00		28,000.00	28,000.00	-64.4%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
NCLB: Title III, Limited English Proficient (LEP) Student Program	4203	8290		521,853.00	521,853.00		350,000.00	350,000.00	-32.9%
NCLB: Title V, Part B, Public Charter Schools Grant Program (PCSGP)	4610	8290		0.00	0.00		0.00	0.00	0.0%
	3012-3020, 3030-3199, 4036-4126, 5510	8290		23,911.00	23,911.00		0.00	0.00	-100.0%
Other No Child Left Behind		8290							
Vocational and Applied Technology Education	3500-3699	8290		0.00	0.00		0.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290		0.00	0.00		0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	0.00	299,587.00	299,587.00	0.00	297,367.00	297,367.00	-0.7%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	6,928,444.00	6,928,444.00	0.00	5,919,487.00	5,919,487.00	-14.6%
<b>OTHER STATE REVENUE</b>									
Other State Apportionments									
ROC/P Entitlement Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan Current Year	6500	8311		0.00	0.00		0.00	0.00	0.0%
Prior Years	6500	8319		0.00	0.00		0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	7,436,357.00	0.00	7,436,357.00	3,508,646.00	0.00	3,508,646.00	-52.8%
Lottery - Unrestricted and Instructional Materials		8560	1,973,371.00	605,791.00	2,579,162.00	1,929,760.00	605,000.00	2,534,760.00	-1.7%
Tax Relief Subventions Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
School Based Coordination Program	7250	8590		0.00	0.00		0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		1,753,473.00	1,753,473.00		1,753,473.00	1,753,473.00	0.0%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690	8590		2,250.00	2,250.00		2,250.00	2,250.00	0.0%
California Clean Energy Jobs Act	6230	8590		1,482,820.00	1,482,820.00		1,226,218.00	1,226,218.00	-17.3%
Career Technical Education Incentive Grant Program	6387	8590		0.00	0.00		0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
Quality Education Investment Act	7400	8590		0.00	0.00		0.00	0.00	0.0%
Common Core State Standards Implementation	7405	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	283,790.00	1,785,820.00	2,069,610.00	24,100.00	800,000.00	824,100.00	-60.2%
<b>TOTAL, OTHER STATE REVENUE</b>			9,693,518.00	5,630,154.00	15,323,672.00	5,462,506.00	4,386,941.00	9,849,447.00	-35.7%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>OTHER LOCAL REVENUE</b>									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds									
Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from									
Delinquent Non-LCFF									
Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	15,000.00	0.00	15,000.00	20,000.00	0.00	20,000.00	33.3%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	150,000.00	0.00	150,000.00	100,000.00	0.00	100,000.00	-33.3%
Interest		8660	150,000.00	0.00	150,000.00	150,000.00	0.00	150,000.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	300,263.00	2,020,998.00	2,321,261.00	145,000.00	1,102,497.00	1,247,497.00	-46.3%
Tuition		8710	0.00	111,052.00	111,052.00	0.00	25,000.00	25,000.00	-77.5%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		6,708,006.00	6,708,006.00		6,707,646.00	6,707,646.00	0.0%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>615,263.00</b>	<b>8,840,056.00</b>	<b>9,455,319.00</b>	<b>415,000.00</b>	<b>7,835,143.00</b>	<b>8,250,143.00</b>	<b>-12.7%</b>
<b>TOTAL, REVENUES</b>			<b>113,252,314.00</b>	<b>21,398,654.00</b>	<b>134,650,968.00</b>	<b>113,059,165.00</b>	<b>18,141,571.00</b>	<b>131,200,736.00</b>	<b>-2.6%</b>



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>CERTIFICATED SALARIES</b>									
Certificated Teachers' Salaries		1100	42,710,307.00	9,263,728.00	51,974,035.00	44,101,639.00	9,446,765.00	53,548,404.00	3.0%
Certificated Pupil Support Salaries		1200	1,332,083.00	1,081,845.00	2,413,928.00	1,386,321.00	1,188,300.00	2,574,621.00	6.7%
Certificated Supervisors' and Administrators' Salaries		1300	5,458,573.00	604,688.00	6,063,261.00	5,583,546.00	437,286.00	6,020,832.00	-0.7%
Other Certificated Salaries		1900	709,686.00	235,939.00	945,625.00	716,300.00	94,224.00	810,524.00	-14.3%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>50,210,649.00</b>	<b>11,186,200.00</b>	<b>61,396,849.00</b>	<b>51,787,806.00</b>	<b>11,166,575.00</b>	<b>62,954,381.00</b>	<b>2.5%</b>
<b>CLASSIFIED SALARIES</b>									
Classified Instructional Salaries		2100	491,331.00	4,700,333.00	5,191,664.00	986,364.00	4,696,200.00	5,682,564.00	9.5%
Classified Support Salaries		2200	6,132,870.00	998,343.00	7,131,213.00	6,392,482.00	1,084,250.00	7,476,732.00	4.8%
Classified Supervisors' and Administrators' Salaries		2300	1,120,433.00	774,816.00	1,895,249.00	1,133,063.00	837,462.00	1,970,525.00	4.0%
Clerical, Technical and Office Salaries		2400	4,220,270.00	718,389.00	4,938,659.00	4,356,613.00	704,919.00	5,061,532.00	2.5%
Other Classified Salaries		2900	439,061.00	60,380.00	499,441.00	461,402.00	26,677.00	488,079.00	-2.3%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>12,403,965.00</b>	<b>7,252,261.00</b>	<b>19,656,226.00</b>	<b>13,329,924.00</b>	<b>7,349,508.00</b>	<b>20,679,432.00</b>	<b>5.2%</b>
<b>EMPLOYEE BENEFITS</b>									
STRS		3101-3102	5,059,396.00	1,201,871.00	6,261,267.00	6,306,147.00	1,358,143.00	7,664,290.00	22.4%
PERS		3201-3202	1,322,754.00	802,953.00	2,125,707.00	1,506,268.00	889,125.00	2,395,393.00	12.7%
OASDI/Medicare/Alternative		3301-3302	1,633,577.00	723,624.00	2,357,201.00	1,795,479.00	759,840.00	2,555,319.00	8.4%
Health and Welfare Benefits		3401-3402	10,158,417.00	2,731,835.00	12,890,252.00	10,866,323.00	2,919,539.00	13,785,862.00	6.9%
Unemployment Insurance		3501-3502	33,910.00	9,290.00	43,200.00	34,716.00	9,466.00	44,182.00	2.3%
Workers' Compensation		3601-3602	742,027.00	220,261.00	962,288.00	768,754.00	221,469.00	990,223.00	2.9%
OPEB, Allocated		3701-3702	867,994.00	257,244.00	1,125,238.00	924,900.00	254,756.00	1,179,656.00	4.8%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	13,000.00	0.00	13,000.00	1,000.00	0.00	1,000.00	-92.3%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>19,831,075.00</b>	<b>5,947,078.00</b>	<b>25,778,153.00</b>	<b>22,203,587.00</b>	<b>6,412,338.00</b>	<b>28,615,925.00</b>	<b>11.0%</b>
<b>BOOKS AND SUPPLIES</b>									
Approved Textbooks and Core Curricula Materials		4100	2,294,111.00	115,873.00	2,409,984.00	0.00	0.00	0.00	-100.0%
Books and Other Reference Materials		4200	50,284.00	7,000.00	57,284.00	52,200.00	0.00	52,200.00	-8.9%
Materials and Supplies		4300	4,554,231.00	4,991,550.00	9,545,781.00	5,432,520.00	1,706,452.00	7,138,972.00	-25.2%
Noncapitalized Equipment		4400	1,848,887.00	337,743.00	2,186,630.00	2,303,680.00	195,081.00	2,498,761.00	14.3%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>8,747,513.00</b>	<b>5,452,166.00</b>	<b>14,199,679.00</b>	<b>7,788,400.00</b>	<b>1,901,533.00</b>	<b>9,689,933.00</b>	<b>-31.8%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>									
Subagreements for Services		5100	0.00	185,000.00	185,000.00	0.00	225,000.00	225,000.00	21.6%
Travel and Conferences		5200	338,718.00	325,253.00	663,971.00	339,410.00	115,971.00	455,381.00	-31.4%
Dues and Memberships		5300	44,422.00	15,025.00	59,447.00	46,389.00	2,000.00	48,389.00	-18.6%
Insurance		5400 - 5450	755,222.00	14,400.00	769,622.00	855,643.00	15,000.00	870,643.00	13.1%
Operations and Housekeeping Services		5500	2,219,000.00	0.00	2,219,000.00	2,265,000.00	0.00	2,265,000.00	2.1%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	376,964.00	460,507.00	837,471.00	307,565.00	417,248.00	724,813.00	-13.5%
Transfers of Direct Costs		5710	(13,731.00)	13,731.00	0.00	(216,863.00)	216,863.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(15,768.00)	(17,000.00)	(32,768.00)	(16,900.00)	(10,000.00)	(26,900.00)	-17.9%
Professional/Consulting Services and Operating Expenditures		5800	2,566,864.00	2,761,414.00	5,328,278.00	2,106,458.00	1,434,300.00	3,540,758.00	-33.5%
Communications		5900	253,609.00	24,550.00	278,159.00	249,384.00	22,103.00	271,487.00	-2.4%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>6,525,300.00</b>	<b>3,782,880.00</b>	<b>10,308,180.00</b>	<b>5,936,086.00</b>	<b>2,438,485.00</b>	<b>8,374,571.00</b>	<b>-18.8%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>CAPITAL OUTLAY</b>									
Land		6100	0.00	200,000.00	200,000.00	0.00	200,000.00	200,000.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	97.00	1,667,697.00	1,667,794.00	10,000.00	1,411,095.00	1,421,095.00	-14.8%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	61,100.00	62,620.00	123,720.00	37,000.00	62,620.00	99,620.00	-19.5%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>61,197.00</b>	<b>1,930,317.00</b>	<b>1,991,514.00</b>	<b>47,000.00</b>	<b>1,673,715.00</b>	<b>1,720,715.00</b>	<b>-13.6%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>									
Tuition									
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	451,705.00	451,705.00	0.00	450,000.00	450,000.00	-0.4%
Payments to County Offices		7142	367,607.00	701,978.00	1,069,585.00	387,607.00	700,000.00	1,087,607.00	1.7%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments All Other		7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	195,755.00	0.00	195,755.00	184,365.00	0.00	184,365.00	-5.8%
Other Debt Service - Principal		7439	330,000.00	0.00	330,000.00	345,000.00	0.00	345,000.00	4.5%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>893,362.00</b>	<b>1,153,683.00</b>	<b>2,047,045.00</b>	<b>916,972.00</b>	<b>1,150,000.00</b>	<b>2,066,972.00</b>	<b>1.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>									
Transfers of Indirect Costs		7310	(547,077.00)	547,077.00	0.00	(496,462.00)	496,462.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(409,206.00)	0.00	(409,206.00)	(449,155.00)	0.00	(449,155.00)	9.8%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>(956,283.00)</b>	<b>547,077.00</b>	<b>(409,206.00)</b>	<b>(945,617.00)</b>	<b>496,462.00</b>	<b>(449,155.00)</b>	<b>9.8%</b>
<b>TOTAL, EXPENDITURES</b>			<b>97,716,778.00</b>	<b>37,251,662.00</b>	<b>134,968,440.00</b>	<b>101,064,158.00</b>	<b>32,588,616.00</b>	<b>133,652,774.00</b>	<b>-1.0%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>INTERFUND TRANSFERS</b>									
<b>INTERFUND TRANSFERS IN</b>									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	4,168,724.00	0.00	4,168,724.00	0.00	0.00	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			4,168,724.00	0.00	4,168,724.00	0.00	0.00	0.00	-100.0%
<b>OTHER SOURCES/USES</b>									
<b>SOURCES</b>									
State Apportionments Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>									
Contributions from Unrestricted Revenues		8980	(12,879,100.00)	12,879,100.00	0.00	(14,447,045.00)	14,447,045.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(12,879,100.00)	12,879,100.00	0.00	(14,447,045.00)	14,447,045.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>									
(a - b + c - d + e)			(17,047,824.00)	12,879,100.00	(4,168,724.00)	(14,447,045.00)	14,447,045.00	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>A. REVENUES</b>									
1) LCFF Sources		8010-8099	102,943,533.00	0.00	102,943,533.00	107,181,659.00	0.00	107,181,659.00	4.1%
2) Federal Revenue		8100-8299	0.00	6,928,444.00	6,928,444.00	0.00	5,919,487.00	5,919,487.00	-14.6%
3) Other State Revenue		8300-8599	9,693,518.00	5,630,154.00	15,323,672.00	5,462,506.00	4,386,941.00	9,849,447.00	-35.7%
4) Other Local Revenue		8600-8799	615,263.00	8,840,056.00	9,455,319.00	415,000.00	7,835,143.00	8,250,143.00	-12.7%
5) TOTAL REVENUES			113,252,314.00	21,398,654.00	134,650,968.00	113,059,165.00	18,141,571.00	131,200,736.00	-2.6%
<b>B. EXPENDITURES (Objects 1000-7999)</b>									
1) Instruction	1000-1999		63,078,793.00	24,561,000.00	87,639,793.00	66,590,382.00	21,772,888.00	88,363,270.00	0.8%
2) Instruction - Related Services	2000-2999		15,835,693.00	3,399,820.00	19,235,513.00	14,605,457.00	2,201,750.00	16,807,207.00	-12.6%
3) Pupil Services	3000-3999		4,684,337.00	2,463,801.00	7,148,138.00	5,060,152.00	2,118,002.00	7,178,154.00	0.4%
4) Ancillary Services	4000-4999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		5,933,999.00	548,445.00	6,482,444.00	6,255,942.00	497,276.00	6,753,218.00	4.2%
8) Plant Services	8000-8999		7,290,594.00	5,124,913.00	12,415,507.00	7,635,253.00	4,848,700.00	12,483,953.00	0.6%
9) Other Outgo	9000-9999	Except 7600-7699	893,362.00	1,153,683.00	2,047,045.00	916,972.00	1,150,000.00	2,066,972.00	1.0%
10) TOTAL EXPENDITURES			97,716,778.00	37,251,662.00	134,968,440.00	101,064,158.00	32,588,616.00	133,652,774.00	-1.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			15,535,536.00	(15,853,008.00)	(317,472.00)	11,995,007.00	(14,447,045.00)	(2,452,038.00)	672.4%
<b>D. OTHER FINANCING SOURCES/USES</b>									
1) Interfund Transfers									
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	4,168,724.00	0.00	4,168,724.00	0.00	0.00	0.00	-100.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(12,879,100.00)	12,879,100.00	0.00	(14,447,045.00)	14,447,045.00	0.00	0.0%
4) TOTAL OTHER FINANCING SOURCES/USES			(17,047,824.00)	12,879,100.00	(4,168,724.00)	(14,447,045.00)	14,447,045.00	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals			2016-17 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(1,512,288.00)	(2,973,908.00)	(4,486,196.00)	(2,452,038.00)	0.00	(2,452,038.00)	-45.3%
<b>F. FUND BALANCE, RESERVES</b>									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	28,753,801.00	2,973,908.00	31,727,709.00	27,241,513.00	0.00	27,241,513.00	-14.1%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			28,753,801.00	2,973,908.00	31,727,709.00	27,241,513.00	0.00	27,241,513.00	-14.1%
d) Other Restatements		9795	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			28,753,801.00	2,973,908.00	31,727,709.00	27,241,513.00	0.00	27,241,513.00	-14.1%
2) Ending Balance, June 30 (E + F1e)			27,241,513.00	0.00	27,241,513.00	24,789,475.00	0.00	24,789,475.00	-9.0%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	50,000.00	0.00	50,000.00	50,000.00	0.00	50,000.00	0.0%
Stores		9712	65,681.00	0.00	65,681.00	65,681.00	0.00	65,681.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted									
		9740	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	2,800,000.00	0.00	2,800,000.00	0.00	0.00	0.00	-100.0%
One-Time Mandated Cost Revenue	0000	9780	2,800,000.00		2,800,000.00				
e) Unassigned/unappropriated									
Reserve for Economic Uncertainties		9789	4,174,115.00	0.00	4,174,115.00	4,009,584.00	0.00	4,009,584.00	-3.9%
Unassigned/Unappropriated Amount		9790	20,151,717.00	0.00	20,151,717.00	20,664,210.00	0.00	20,664,210.00	2.5%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	72,054.00	72,078.00	0.0%
3) Other State Revenue		8300-8599	1,921,330.00	1,857,634.00	-3.3%
4) Other Local Revenue		8600-8799	2,345,402.00	2,379,160.00	1.4%
5) TOTAL, REVENUES			4,338,786.00	4,308,872.00	-0.7%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	643,601.00	761,208.00	18.3%
2) Classified Salaries		2000-2999	1,945,692.00	2,000,084.00	2.8%
3) Employee Benefits		3000-3999	754,433.00	845,478.00	12.1%
4) Books and Supplies		4000-4999	521,784.00	373,942.00	-28.3%
5) Services and Other Operating Expenditures		5000-5999	227,528.00	132,657.00	-41.7%
6) Capital Outlay		6000-6999	62,745.00	0.00	-100.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	180,103.00	191,603.00	6.4%
9) TOTAL, EXPENDITURES			4,335,886.00	4,304,972.00	-0.7%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			2,900.00	3,900.00	34.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			2,900.00	3,900.00	34.5%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,059,337.00	1,062,237.00	0.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,059,337.00	1,062,237.00	0.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,059,337.00	1,062,237.00	0.3%
2) Ending Balance, June 30 (E + F1e)			1,062,237.00	1,066,137.00	0.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,062,237.00	1,066,137.00	0.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
Child Nutrition Programs		8220	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
NCLB: Title I, Part A, Basic Grants Low- Income and Neglected	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	72,054.00	72,078.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>72,054.00</b>	<b>72,078.00</b>	<b>0.0%</b>
<b>OTHER STATE REVENUE</b>					
Child Nutrition Programs		8520	0.00	0.00	0.0%
Child Development Apportionments		8530	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	1,770,295.00	1,770,151.00	0.0%
All Other State Revenue	All Other	8590	151,035.00	87,483.00	-42.1%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>1,921,330.00</b>	<b>1,857,634.00</b>	<b>-3.3%</b>
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
Interest		8660	4,000.00	5,000.00	25.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Child Development Parent Fees		8673	2,340,802.00	2,373,560.00	1.4%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	600.00	600.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>2,345,402.00</b>	<b>2,379,160.00</b>	<b>1.4%</b>
<b>TOTAL, REVENUES</b>			<b>4,338,786.00</b>	<b>4,308,872.00</b>	<b>-0.7%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Certificated Teachers' Salaries		1100	518,025.00	612,942.00	18.3%
Certificated Pupil Support Salaries		1200	64,057.00	83,000.00	29.6%
Certificated Supervisors' and Administrators' Salaries		1300	61,519.00	65,266.00	6.1%
Other Certificated Salaries		1900	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>643,601.00</b>	<b>761,208.00</b>	<b>18.3%</b>
<b>CLASSIFIED SALARIES</b>					
Classified Instructional Salaries		2100	1,553,501.00	1,566,000.00	0.8%
Classified Support Salaries		2200	2,000.00	0.00	-100.0%
Classified Supervisors' and Administrators' Salaries		2300	218,823.00	199,892.00	-8.7%
Clerical, Technical and Office Salaries		2400	171,368.00	234,192.00	36.7%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>1,945,692.00</b>	<b>2,000,084.00</b>	<b>2.8%</b>
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	59,233.00	62,783.00	6.0%
PERS		3201-3202	188,152.00	209,121.00	11.1%
OASDI/Medicare/Alternative		3301-3302	161,182.00	175,966.00	9.2%
Health and Welfare Benefits		3401-3402	277,141.00	325,538.00	17.5%
Unemployment Insurance		3501-3502	1,552.00	2,151.00	38.6%
Workers' Compensation		3601-3602	31,609.00	33,248.00	5.2%
OPEB, Allocated		3701-3702	35,564.00	36,671.00	3.1%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>754,433.00</b>	<b>845,478.00</b>	<b>12.1%</b>
<b>BOOKS AND SUPPLIES</b>					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	431,784.00	338,942.00	-21.5%
Noncapitalized Equipment		4400	90,000.00	35,000.00	-61.1%
Food		4700	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>521,784.00</b>	<b>373,942.00</b>	<b>-28.3%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	58,668.00	42,077.00	-28.3%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	5,750.00	6,600.00	14.8%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	30,368.00	24,500.00	-19.3%
Professional/Consulting Services and Operating Expenditures		5800	107,805.00	43,480.00	-59.7%
Communications		5900	24,937.00	16,000.00	-35.8%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>227,528.00</b>	<b>132,657.00</b>	<b>-41.7%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	62,745.00	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>62,745.00</b>	<b>0.00</b>	<b>-100.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>					
Transfers of Indirect Costs - Interfund		7350	180,103.00	191,603.00	6.4%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>180,103.00</b>	<b>191,603.00</b>	<b>6.4%</b>
<b>TOTAL, EXPENDITURES</b>			<b>4,335,886.00</b>	<b>4,304,972.00</b>	<b>-0.7%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	72,054.00	72,078.00	0.0%
3) Other State Revenue		8300-8599	1,921,330.00	1,857,634.00	-3.3%
4) Other Local Revenue		8600-8799	2,345,402.00	2,379,160.00	1.4%
5) TOTAL, REVENUES			4,338,786.00	4,308,872.00	-0.7%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		3,173,062.00	3,155,773.00	-0.5%
2) Instruction - Related Services	2000-2999		755,550.00	819,318.00	8.4%
3) Pupil Services	3000-3999		87,431.00	110,278.00	26.1%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		180,103.00	191,603.00	6.4%
8) Plant Services	8000-8999		139,740.00	28,000.00	-80.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			4,335,886.00	4,304,972.00	-0.7%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			2,900.00	3,900.00	34.5%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			2,900.00	3,900.00	34.5%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited					
		9791	1,059,337.00	1,062,237.00	0.3%
b) Audit Adjustments			0.00	0.00	0.0%
		9793			
c) As of July 1 - Audited (F1a + F1b)			1,059,337.00	1,062,237.00	0.3%
d) Other Restatements			0.00	0.00	0.0%
		9795			
e) Adjusted Beginning Balance (F1c + F1d)			1,059,337.00	1,062,237.00	0.3%
2) Ending Balance, June 30 (E + F1e)			1,062,237.00	1,066,137.00	0.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash					
		9711	0.00	0.00	0.0%
Stores					
		9712	0.00	0.00	0.0%
Prepaid Expenditures					
		9713	0.00	0.00	0.0%
All Others					
		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements					
		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)					
		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)					
		9780	1,062,237.00	1,066,137.00	0.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties					
		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount					
		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
<hr/>		<hr/>	
	Total, Restricted Balance	0.00	0.00
		<hr/>	



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,151,603.00	4,567,616.00	10.0%
3) Other State Revenue		8300-8599	231,025.00	256,113.00	10.9%
4) Other Local Revenue		8600-8799	1,206,357.00	1,288,588.00	6.8%
5) TOTAL, REVENUES			5,588,985.00	6,112,317.00	9.4%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	1,990,012.00	2,099,568.00	5.5%
3) Employee Benefits		3000-3999	811,742.00	864,136.00	6.5%
4) Books and Supplies		4000-4999	2,500,210.00	2,548,515.00	1.9%
5) Services and Other Operating Expenditures		5000-5999	168,702.00	173,148.00	2.6%
6) Capital Outlay		6000-6999	222,000.00	321,500.00	44.8%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	229,103.00	257,552.00	12.4%
9) TOTAL, EXPENDITURES			5,921,769.00	6,264,419.00	5.8%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(332,784.00)	(152,102.00)	-54.3%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(332,784.00)	(152,102.00)	-54.3%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,391,858.57	2,059,074.57	-13.9%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,391,858.57	2,059,074.57	-13.9%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,391,858.57	2,059,074.57	-13.9%
2) Ending Balance, June 30 (E + F1e)			2,059,074.57	1,906,972.57	-7.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	2,059,074.57	1,906,972.57	-7.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
Child Nutrition Programs		8220	4,151,603.00	4,567,616.00	10.0%
Donated Food Commodities		8221	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>4,151,603.00</b>	<b>4,567,616.00</b>	<b>10.0%</b>
<b>OTHER STATE REVENUE</b>					
Child Nutrition Programs		8520	231,025.00	256,113.00	10.9%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>231,025.00</b>	<b>256,113.00</b>	<b>10.9%</b>
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	1,203,123.00	1,285,669.00	6.9%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	2,384.00	2,369.00	-0.6%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	850.00	550.00	-35.3%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,206,357.00</b>	<b>1,288,588.00</b>	<b>6.8%</b>
<b>TOTAL, REVENUES</b>			<b>5,588,985.00</b>	<b>6,112,317.00</b>	<b>9.4%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	1,817,052.00	1,919,734.00	5.7%
Classified Supervisors' and Administrators' Salaries		2300	171,860.00	178,734.00	4.0%
Clerical, Technical and Office Salaries		2400	1,100.00	1,100.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>1,990,012.00</b>	<b>2,099,568.00</b>	<b>5.5%</b>
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	250,603.00	273,787.00	9.3%
OASDI/Medicare/Alternative		3301-3302	153,152.00	161,533.00	5.5%
Health and Welfare Benefits		3401-3402	355,281.00	373,207.00	5.0%
Unemployment Insurance		3501-3502	994.00	1,049.00	5.5%
Workers' Compensation		3601-3602	23,867.00	25,182.00	5.5%
OPEB, Allocated		3701-3702	27,845.00	29,378.00	5.5%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>811,742.00</b>	<b>864,136.00</b>	<b>6.5%</b>
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	243,006.00	256,253.00	5.5%
Noncapitalized Equipment		4400	3,000.00	1,000.00	-66.7%
Food		4700	2,254,204.00	2,291,262.00	1.6%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>2,500,210.00</b>	<b>2,548,515.00</b>	<b>1.9%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	8,105.00	8,648.00	6.7%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	2,358.00	2,594.00	10.0%
Operations and Housekeeping Services		5500	65,000.00	68,250.00	5.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	54,547.00	57,660.00	5.7%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	30,642.00	30,946.00	1.0%
Communications		5900	8,050.00	5,050.00	-37.3%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>168,702.00</b>	<b>173,148.00</b>	<b>2.6%</b>
<b>CAPITAL OUTLAY</b>					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	47,000.00	0.00	-100.0%
Equipment Replacement		6500	175,000.00	321,500.00	83.7%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>222,000.00</b>	<b>321,500.00</b>	<b>44.8%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>					
Transfers of Indirect Costs - Interfund		7350	229,103.00	257,552.00	12.4%
<b>TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS</b>			<b>229,103.00</b>	<b>257,552.00</b>	<b>12.4%</b>
<b>TOTAL, EXPENDITURES</b>			<b>5,921,769.00</b>	<b>6,264,419.00</b>	<b>5.8%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund		8916	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	4,151,603.00	4,567,616.00	10.0%
3) Other State Revenue		8300-8599	231,025.00	256,113.00	10.9%
4) Other Local Revenue		8600-8799	1,206,357.00	1,288,588.00	6.8%
5) TOTAL, REVENUES			5,588,985.00	6,112,317.00	9.4%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		5,627,666.00	5,938,617.00	5.5%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		229,103.00	257,552.00	12.4%
8) Plant Services	8000-8999		65,000.00	68,250.00	5.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			5,921,769.00	6,264,419.00	5.8%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(332,784.00)	(152,102.00)	-54.3%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%



Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(332,784.00)	(152,102.00)	-54.3%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited					
		9791	2,391,858.57	2,059,074.57	-13.9%
b) Audit Adjustments					
		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)					
			2,391,858.57	2,059,074.57	-13.9%
d) Other Restatements					
		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)					
			2,391,858.57	2,059,074.57	-13.9%
2) Ending Balance, June 30 (E + F1e)					
			2,059,074.57	1,906,972.57	-7.4%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash					
		9711	0.00	0.00	0.0%
Stores					
		9712	0.00	0.00	0.0%
Prepaid Expenditures					
		9713	0.00	0.00	0.0%
All Others					
		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements					
		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)					
		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)					
		9780	2,059,074.57	1,906,972.57	-7.4%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties					
		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount					
		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
<hr/>			
Total, Restricted Balance		<hr/> 0.00	<hr/> 0.00

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,000.00	2,000.00	-60.0%
5) TOTAL, REVENUES			5,000.00	2,000.00	-60.0%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	120,990.00	0.00	-100.0%
5) Services and Other Operating Expenditures		5000-5999	497,010.00	200,000.00	-59.8%
6) Capital Outlay		6000-6999	5,000.00	200,000.00	3900.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			623,000.00	400,000.00	-35.8%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(618,000.00)	(398,000.00)	-35.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(618,000.00)	(398,000.00)	-35.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,307,666.00	689,666.00	-47.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,307,666.00	689,666.00	-47.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,307,666.00	689,666.00	-47.3%
2) Ending Balance, June 30 (E + F1e)			689,666.00	291,666.00	-57.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	689,666.00	291,666.00	-57.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>LCFF SOURCES</b>					
LCFF Transfers					
LCFF Transfers - Current Year		8091	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
<b>TOTAL, LCFF SOURCES</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
All Other State Revenue					
		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	5,000.00	2,000.00	-60.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			5,000.00	2,000.00	-60.0%
<b>TOTAL, REVENUES</b>			5,000.00	2,000.00	-60.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	114,600.00	0.00	-100.0%
Noncapitalized Equipment		4400	6,390.00	0.00	-100.0%
TOTAL, BOOKS AND SUPPLIES			120,990.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	475,010.00	200,000.00	-57.9%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	22,000.00	0.00	-100.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>497,010.00</b>	<b>200,000.00</b>	<b>-59.8%</b>
<b>CAPITAL OUTLAY</b>					
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	5,000.00	200,000.00	3900.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>5,000.00</b>	<b>200,000.00</b>	<b>3900.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>623,000.00</b>	<b>400,000.00</b>	<b>-35.8%</b>



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,000.00	2,000.00	-60.0%
5) TOTAL, REVENUES			5,000.00	2,000.00	-60.0%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		623,000.00	400,000.00	-35.8%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			623,000.00	400,000.00	-35.8%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(618,000.00)	(398,000.00)	-35.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(618,000.00)	(398,000.00)	-35.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited					
		9791	1,307,666.00	689,666.00	-47.3%
b) Audit Adjustments					
		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)					
			1,307,666.00	689,666.00	-47.3%
d) Other Restatements					
		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)					
			1,307,666.00	689,666.00	-47.3%
2) Ending Balance, June 30 (E + F1e)					
			689,666.00	291,666.00	-57.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash					
		9711	0.00	0.00	0.0%
Stores					
		9712	0.00	0.00	0.0%
Prepaid Expenditures					
		9713	0.00	0.00	0.0%
All Others					
		9719	0.00	0.00	0.0%
b) Restricted					
		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements					
		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)					
		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)					
		9780	689,666.00	291,666.00	-57.7%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties					
		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount					
		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
		<hr/>	<hr/>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,000.00	200.00	-95.0%
5) TOTAL, REVENUES			4,000.00	200.00	-95.0%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	210,130.00	93,654.00	-55.4%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			210,130.00	93,654.00	-55.4%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(206,130.00)	(93,454.00)	-54.7%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	84,287.00	0.00	-100.0%
b) Transfers Out		7600-7629	1,000,000.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(915,713.00)	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(1,121,843.00)	(93,454.00)	-91.7%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,259,011.00	137,168.00	-89.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,259,011.00	137,168.00	-89.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,259,011.00	137,168.00	-89.1%
2) Ending Balance, June 30 (E + F1e)			137,168.00	43,714.00	-68.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	137,168.00	43,714.00	-68.1%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	4,000.00	200.00	-95.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			4,000.00	200.00	-95.0%
<b>TOTAL, REVENUES</b>			4,000.00	200.00	-95.0%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			0.00	0.00	0.0%
<b>CAPITAL OUTLAY</b>					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			0.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	13,966.00	7,894.00	-43.5%
Other Debt Service - Principal		7439	196,164.00	85,760.00	-56.3%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			210,130.00	93,654.00	-55.4%
<b>TOTAL, EXPENDITURES</b>			210,130.00	93,654.00	-55.4%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	84,287.00	0.00	-100.0%
(a) TOTAL, INTERFUND TRANSFERS IN			84,287.00	0.00	-100.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	1,000,000.00	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			1,000,000.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)</b>			(915,713.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	4,000.00	200.00	-95.0%
5) TOTAL, REVENUES			4,000.00	200.00	-95.0%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	210,130.00	93,654.00	-55.4%
10) TOTAL, EXPENDITURES			210,130.00	93,654.00	-55.4%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>					
			(206,130.00)	(93,454.00)	-54.7%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	84,287.00	0.00	-100.0%
b) Transfers Out		7600-7629	1,000,000.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(915,713.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(1,121,843.00)	(93,454.00)	-91.7%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,259,011.00	137,168.00	-89.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,259,011.00	137,168.00	-89.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,259,011.00	137,168.00	-89.1%
2) Ending Balance, June 30 (E + F1e)			137,168.00	43,714.00	-68.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	137,168.00	43,714.00	-68.1%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	106,000.00	106,000.00	0.0%
5) TOTAL, REVENUES			106,000.00	106,000.00	0.0%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	20,000.00	New
5) Services and Other Operating Expenditures		5000-5999	112,302.00	145,302.00	29.4%
6) Capital Outlay		6000-6999	575,000.00	1,204,000.00	109.4%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	31,461.00	31,461.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			718,763.00	1,400,763.00	94.9%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(612,763.00)	(1,294,763.00)	111.3%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	1,500,000.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(1,500,000.00)	0.00	-100.0%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(2,112,763.00)	(1,294,763.00)	-38.7%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,638,146.00	1,525,383.00	-58.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,638,146.00	1,525,383.00	-58.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,638,146.00	1,525,383.00	-58.1%
2) Ending Balance, June 30 (E + F1e)			1,525,383.00	230,620.00	-84.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	1,525,383.00	230,620.00	-84.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll					
		8615	0.00	0.00	0.0%
Unsecured Roll					
		8616	0.00	0.00	0.0%
Prior Years' Taxes					
		8617	0.00	0.00	0.0%
Supplemental Taxes					
		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes					
		8621	0.00	0.00	0.0%
Other					
		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction					
		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies					
		8631	0.00	0.00	0.0%
Interest					
		8660	6,000.00	6,000.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments					
		8662	0.00	0.00	0.0%
Fees and Contracts Mitigation/Developer Fees					
		8681	100,000.00	100,000.00	0.0%
Other Local Revenue All Other Local Revenue					
		8699	0.00	0.00	0.0%
All Other Transfers In from All Others					
		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			106,000.00	106,000.00	0.0%
<b>TOTAL, REVENUES</b>			106,000.00	106,000.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	20,000.00	New
TOTAL, BOOKS AND SUPPLIES			0.00	20,000.00	New

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	8,802.00	8,802.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	103,500.00	136,500.00	31.9%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>112,302.00</b>	<b>145,302.00</b>	<b>29.4%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	0.00	220,000.00	New
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	575,000.00	984,000.00	71.1%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>575,000.00</b>	<b>1,204,000.00</b>	<b>109.4%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	31,461.00	31,461.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>31,461.00</b>	<b>31,461.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>718,763.00</b>	<b>1,400,763.00</b>	<b>94.9%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	1,500,000.00	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			1,500,000.00	0.00	-100.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(1,500,000.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	106,000.00	106,000.00	0.0%
5) TOTAL, REVENUES			106,000.00	106,000.00	0.0%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		687,302.00	1,369,302.00	99.2%
9) Other Outgo	9000-9999	Except 7600-7699	31,461.00	31,461.00	0.0%
10) TOTAL, EXPENDITURES			718,763.00	1,400,763.00	94.9%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>					
			(612,763.00)	(1,294,763.00)	111.3%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	1,500,000.00	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(1,500,000.00)	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(2,112,763.00)	(1,294,763.00)	-38.7%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,638,146.00	1,525,383.00	-58.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,638,146.00	1,525,383.00	-58.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,638,146.00	1,525,383.00	-58.1%
2) Ending Balance, June 30 (E + F1e)			1,525,383.00	230,620.00	-84.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	1,525,383.00	230,620.00	-84.9%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%



<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
	Total, Restricted Balance	0.00	0.00

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	304,000.00	315,000.00	3.6%
5) TOTAL, REVENUES			304,000.00	315,000.00	3.6%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	50,000.00	New
5) Services and Other Operating Expenditures		5000-5999	698,837.00	3,056,000.00	337.3%
6) Capital Outlay		6000-6999	900,000.00	2,300,000.00	155.6%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			1,598,837.00	5,406,000.00	238.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(1,294,837.00)	(5,091,000.00)	293.2%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	6,584,437.00	0.00	-100.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			6,584,437.00	0.00	-100.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			5,289,600.00	(5,091,000.00)	-196.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	1,800,582.00	7,090,182.00	293.8%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,800,582.00	7,090,182.00	293.8%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,800,582.00	7,090,182.00	293.8%
2) Ending Balance, June 30 (E + F1e)			7,090,182.00	1,999,182.00	-71.8%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	7,090,182.00	1,999,182.00	-71.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
FEMA		8281	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	300,000.00	300,000.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	4,000.00	15,000.00	275.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			304,000.00	315,000.00	3.6%
<b>TOTAL, REVENUES</b>			304,000.00	315,000.00	3.6%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	50,000.00	New
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	50,000.00	New

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	698,837.00	3,056,000.00	337.3%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>698,837.00</b>	<b>3,056,000.00</b>	<b>337.3%</b>
<b>CAPITAL OUTLAY</b>					
Land		6100	200,000.00	150,000.00	-25.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	700,000.00	2,150,000.00	207.1%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>900,000.00</b>	<b>2,300,000.00</b>	<b>155.6%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>1,598,837.00</b>	<b>5,406,000.00</b>	<b>238.1%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
From: General Fund/CSSF		8912	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	6,584,437.00	0.00	-100.0%
(a) TOTAL, INTERFUND TRANSFERS IN			6,584,437.00	0.00	-100.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: General Fund/CSSF		7612	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale/Lease- Purchase of Land/Buildings		8953	0.00	0.00	0.0%
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			6,584,437.00	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	304,000.00	315,000.00	3.6%
5) TOTAL, REVENUES			304,000.00	315,000.00	3.6%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		1,598,837.00	5,406,000.00	238.1%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			1,598,837.00	5,406,000.00	238.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>					
			(1,294,837.00)	(5,091,000.00)	293.2%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	6,584,437.00	0.00	-100.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			6,584,437.00	0.00	-100.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			5,289,600.00	(5,091,000.00)	-196.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited					
		9791	1,800,582.00	7,090,182.00	293.8%
b) Audit Adjustments			0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,800,582.00	7,090,182.00	293.8%
d) Other Restatements			0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,800,582.00	7,090,182.00	293.8%
2) Ending Balance, June 30 (E + F1e)			7,090,182.00	1,999,182.00	-71.8%
Components of Ending Fund Balance					
a) Nonspendable					
		9711	0.00	0.00	0.0%
		9712	0.00	0.00	0.0%
		9713	0.00	0.00	0.0%
		9719	0.00	0.00	0.0%
b) Restricted			0.00	0.00	0.0%
c) Committed					
		9750	0.00	0.00	0.0%
		9760	0.00	0.00	0.0%
d) Assigned					
		9780	7,090,182.00	1,999,182.00	-71.8%
e) Unassigned/Unappropriated					
		9789	0.00	0.00	0.0%
		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
<hr/>			
Total, Restricted Balance		<hr/> 0.00	<hr/> 0.00

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	857,689.00	943,811.00	10.0%
5) TOTAL, REVENUES			857,689.00	943,811.00	10.0%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	131,383.00	135,370.00	3.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	632,984.00	637,642.00	0.7%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			764,367.00	773,012.00	1.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			93,322.00	170,799.00	83.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	607,217.00	175,000.00	-71.2%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(607,217.00)	(175,000.00)	-71.2%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(513,895.00)	(4,201.00)	-99.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	568,133.00	54,238.00	-90.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			568,133.00	54,238.00	-90.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			568,133.00	54,238.00	-90.5%
2) Ending Balance, June 30 (E + F1e)			54,238.00	50,037.00	-7.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			54,238.00	50,037.00	-7.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Restricted Levies - Other					
Homeowners' Exemptions		8575	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes					
Other Restricted Levies Secured Roll		8615	860,000.00	830,000.00	-3.5%
Unsecured Roll		8616	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.0%
Non-Ad Valorem Taxes Parcel Taxes		8621	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.0%
Sales Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	165.00	162.00	-1.8%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	(2,476.00)	113,649.00	-4690.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			857,689.00	943,811.00	10.0%
<b>TOTAL, REVENUES</b>			857,689.00	943,811.00	10.0%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			0.00	0.00	0.0%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			0.00	0.00	0.0%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			0.00	0.00	0.0%
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
Professional/Consulting Services and Operating Expenditures		5800	131,383.00	135,370.00	3.0%
Communications		5900	0.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			131,383.00	135,370.00	3.0%
<b>CAPITAL OUTLAY</b>					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			0.00	0.00	0.0%
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Other Transfers Out					
Transfers of Pass-Through Revenues To Districts or Charter Schools		7211	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.0%
Debt Service - Interest		7438	311,596.00	302,033.00	-3.1%
Other Debt Service - Principal		7439	321,388.00	335,609.00	4.4%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			632,984.00	637,642.00	0.7%
<b>TOTAL, EXPENDITURES</b>			764,367.00	773,012.00	1.1%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Proceeds					
Proceeds from Sale of Bonds		8951	0.00	0.00	0.0%
Other Sources					
County School Bldg Aid		8961	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	607,217.00	175,000.00	-71.2%
(d) TOTAL, USES			607,217.00	175,000.00	-71.2%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b> (a - b + c - d + e)			(607,217.00)	(175,000.00)	-71.2%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	857,689.00	943,811.00	10.0%
5) TOTAL, REVENUES			857,689.00	943,811.00	10.0%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		131,383.00	135,370.00	3.0%
9) Other Outgo	9000-9999	Except 7600-7699	632,984.00	637,642.00	0.7%
10) TOTAL, EXPENDITURES			764,367.00	773,012.00	1.1%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>					
			93,322.00	170,799.00	83.0%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	607,217.00	175,000.00	-71.2%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(607,217.00)	(175,000.00)	-71.2%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(513,895.00)	(4,201.00)	-99.2%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	568,133.00	54,238.00	-90.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			568,133.00	54,238.00	-90.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			568,133.00	54,238.00	-90.5%
2) Ending Balance, June 30 (E + F1e)			54,238.00	50,037.00	-7.7%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			54,238.00	50,037.00	-7.7%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
9010	Other Restricted Local	54,238.00	50,037.00
Total, Restricted Balance		<u>54,238.00</u>	<u>50,037.00</u>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,442,486.00	3,800,034.00	10.4%
5) TOTAL, REVENUES			3,442,486.00	3,800,034.00	10.4%
<b>B. EXPENDITURES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	3,587,450.00	3,587,450.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			3,587,450.00	3,587,450.00	0.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(144,964.00)	212,584.00	-246.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(144,964.00)	212,584.00	-246.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,141,455.00	2,996,491.00	-4.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,141,455.00	2,996,491.00	-4.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,141,455.00	2,996,491.00	-4.6%
2) Ending Balance, June 30 (E + F1e)			2,996,491.00	3,209,075.00	7.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			2,996,491.00	3,209,075.00	7.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. FUND EQUITY</b>					
Ending Fund Balance, June 30 (G9 + H2) - (I6 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>FEDERAL REVENUE</b>					
All Other Federal Revenue		8290	0.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	0.00	0.0%
<b>OTHER STATE REVENUE</b>					
Tax Relief Subventions Voted Indebtedness Levies					
Homeowners' Exemptions		8571	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue County and District Taxes Voted Indebtedness Levies					
Secured Roll		8611	3,311,974.00	3,669,522.00	10.8%
Unsecured Roll		8612	0.00	0.00	0.0%
Prior Years' Taxes		8613	45,373.00	45,373.00	0.0%
Supplemental Taxes		8614	79,057.00	79,057.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes					
		8629	0.00	0.00	0.0%
Interest		8660	6,082.00	6,082.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			3,442,486.00	3,800,034.00	10.4%
<b>TOTAL, REVENUES</b>			3,442,486.00	3,800,034.00	10.4%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>OTHER OUTGO (excluding Transfers of Indirect Costs)</b>					
Debt Service					
Bond Redemptions		7433	2,345,000.00	2,345,000.00	0.0%
Bond Interest and Other Service Charges		7434	1,242,450.00	1,242,450.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)</b>			<b>3,587,450.00</b>	<b>3,587,450.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>3,587,450.00</b>	<b>3,587,450.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
To: General Fund		7614	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	3,442,486.00	3,800,034.00	10.4%
5) TOTAL, REVENUES			3,442,486.00	3,800,034.00	10.4%
<b>B. EXPENDITURES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	3,587,450.00	3,587,450.00	0.0%
10) TOTAL, EXPENDITURES			3,587,450.00	3,587,450.00	0.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(144,964.00)	212,584.00	-246.6%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(144,964.00)	212,584.00	-246.6%
<b>F. FUND BALANCE, RESERVES</b>					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	3,141,455.00	2,996,491.00	-4.6%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			3,141,455.00	2,996,491.00	-4.6%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			3,141,455.00	2,996,491.00	-4.6%
2) Ending Balance, June 30 (E + F1e)			2,996,491.00	3,209,075.00	7.1%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Expenditures		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted			2,996,491.00	3,209,075.00	7.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
9010	Other Restricted Local	2,996,491.00	3,209,075.00
Total, Restricted Balance		<u>2,996,491.00</u>	<u>3,209,075.00</u>



Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,707,200.00	1,828,250.00	7.1%
5) TOTAL, REVENUES			1,707,200.00	1,828,250.00	7.1%
<b>B. EXPENSES</b>					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	136,902.00	145,479.00	6.3%
3) Employee Benefits		3000-3999	68,349.00	70,737.00	3.5%
4) Books and Supplies		4000-4999	127,557.00	123,000.00	-3.6%
5) Services and Other Operating Expenses		5000-5999	1,545,700.00	1,540,206.00	-0.4%
6) Depreciation		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			1,878,508.00	1,879,422.00	0.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(171,308.00)	(51,172.00)	-70.1%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)</b>			(171,308.00)	(51,172.00)	-70.1%
<b>F. NET POSITION</b>					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,180,766.00	1,009,458.00	-14.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,180,766.00	1,009,458.00	-14.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,180,766.00	1,009,458.00	-14.5%
2) Ending Net Position, June 30 (E + F1e)			1,009,458.00	958,286.00	-5.1%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,009,458.00	958,286.00	-5.1%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>G. ASSETS</b>					
1) Cash					
a) in County Treasury		9110	0.00		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Fund		9130	0.00		
d) with Fiscal Agent		9135	0.00		
e) collections awaiting deposit		9140	0.00		
2) Investments		9150	0.00		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
10) TOTAL, ASSETS			0.00		
<b>H. DEFERRED OUTFLOWS OF RESOURCES</b>					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>I. LIABILITIES</b>					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Net Pension Liability		9663	0.00		
b) Net OPEB Obligation		9664	0.00		
c) Compensated Absences		9665	0.00		
d) COPs Payable		9666	0.00		
e) Capital Leases Payable		9667	0.00		
f) Lease Revenue Bonds Payable		9668	0.00		
g) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			0.00		
<b>J. DEFERRED INFLOWS OF RESOURCES</b>					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
<b>K. NET POSITION</b>					
Net Position, June 30 (G10 + H2) - (I7 + J2)			0.00		

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>OTHER STATE REVENUE</b>					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			0.00	0.00	0.0%
<b>OTHER LOCAL REVENUE</b>					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	10,200.00	13,250.00	29.9%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
In-District Premiums/ Contributions		8674	1,685,000.00	1,815,000.00	7.7%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	12,000.00	0.00	-100.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			1,707,200.00	1,828,250.00	7.1%
<b>TOTAL, REVENUES</b>			1,707,200.00	1,828,250.00	7.1%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>CERTIFICATED SALARIES</b>					
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			0.00	0.00	0.0%
<b>CLASSIFIED SALARIES</b>					
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	86,064.00	91,312.00	6.1%
Clerical, Technical and Office Salaries		2400	50,838.00	54,167.00	6.5%
Other Classified Salaries		2900	0.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			136,902.00	145,479.00	6.3%
<b>EMPLOYEE BENEFITS</b>					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	17,188.00	18,584.00	8.1%
OASDI/Medicare/Alternative		3301-3302	10,573.00	11,147.00	5.4%
Health and Welfare Benefits		3401-3402	36,925.00	37,112.00	0.5%
Unemployment Insurance		3501-3502	70.00	78.00	11.4%
Workers' Compensation		3601-3602	1,658.00	1,761.00	6.2%
OPEB, Allocated		3701-3702	1,935.00	2,055.00	6.2%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			68,349.00	70,737.00	3.5%
<b>BOOKS AND SUPPLIES</b>					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	79,557.00	75,000.00	-5.7%
Noncapitalized Equipment		4400	48,000.00	48,000.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			127,557.00	123,000.00	-3.6%

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>SERVICES AND OTHER OPERATING EXPENSES</b>					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	10,800.00	10,806.00	0.1%
Dues and Memberships		5300	2,000.00	2,000.00	0.0%
Insurance		5400-5450	663,000.00	668,000.00	0.8%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,000.00	1,000.00	0.0%
Transfers of Direct Costs - Interfund		5750	2,400.00	2,400.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	865,500.00	855,500.00	-1.2%
Communications		5900	1,000.00	500.00	-50.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENSES</b>			<b>1,545,700.00</b>	<b>1,540,206.00</b>	<b>-0.4%</b>
<b>DEPRECIATION</b>					
Depreciation Expense		6900	0.00	0.00	0.0%
<b>TOTAL, DEPRECIATION</b>			<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENSES</b>			<b>1,878,508.00</b>	<b>1,879,422.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>INTERFUND TRANSFERS</b>					
<b>INTERFUND TRANSFERS IN</b>					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>					
<b>SOURCES</b>					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
<b>USES</b>					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%



Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>A. REVENUES</b>					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,707,200.00	1,828,250.00	7.1%
5) TOTAL, REVENUES			1,707,200.00	1,828,250.00	7.1%
<b>B. EXPENSES (Objects 1000-7999)</b>					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		1,878,508.00	1,879,422.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			1,878,508.00	1,879,422.00	0.0%
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)</b>			(171,308.00)	(51,172.00)	-70.1%
<b>D. OTHER FINANCING SOURCES/USES</b>					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2015-16 Estimated Actuals	2016-17 Budget	Percent Difference
<b>E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)</b>			(171,308.00)	(51,172.00)	-70.1%
<b>F. NET POSITION</b>					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,180,766.00	1,009,458.00	-14.5%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,180,766.00	1,009,458.00	-14.5%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,180,766.00	1,009,458.00	-14.5%
2) Ending Net Position, June 30 (E + F1e)			1,009,458.00	958,286.00	-5.1%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	0.00	0.00	0.0%
c) Unrestricted Net Position		9790	1,009,458.00	958,286.00	-5.1%

<b>Resource</b>	<b>Description</b>	<b>2015-16 Estimated Actuals</b>	<b>2016-17 Budget</b>
	Total, Restricted Net Position	0.00	0.00

Description	2015-16 Estimated Actuals			2016-17 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
<b>A. DISTRICT</b>						
<b>1. Total District Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	13,182.84	13,182.84	13,344.35	13,182.84	13,182.84	13,182.84
<b>2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
<b>3. Total Basic Aid Open Enrollment Regular ADA</b> Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
<b>4. Total, District Regular ADA (Sum of Lines A1 through A3)</b>	13,182.84	13,182.84	13,344.35	13,182.84	13,182.84	13,182.84
<b>5. District Funded County Program ADA</b>						
a. County Community Schools	35.85	35.85	35.85	35.85	35.85	35.85
b. Special Education-Special Day Class	3.24	3.24	3.24	3.24	3.24	3.24
c. Special Education-NPS/LCI						
d. Special Education Extended Year	0.27	0.27	0.27	0.27	0.27	0.27
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools, Technical, Agricultural, and Natural Resource Conservation Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
<b>g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)</b>	39.36	39.36	39.36	39.36	39.36	39.36
<b>6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)</b>	13,222.20	13,222.20	13,383.71	13,222.20	13,222.20	13,222.20
<b>7. Adults in Correctional Facilities</b>						
<b>8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)</b>						

	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
ESTIMATES THROUGH THE MONTH OF JUNE										
<b>A. BEGINNING CASH</b>			32,610,551.00	30,290,104.00	22,784,740.00	21,971,395.00	15,308,104.00	13,377,966.00	34,363,674.00	26,887,051.00
<b>B. RECEIPTS</b>										
LCFF/Revenue Limit Sources										
	8010-8019		2,469,991.00	2,469,991.00	8,624,447.00	4,445,984.00	4,445,984.00	8,624,447.00	4,445,984.00	4,445,984.00
	8020-8079		1,500,000.00	30,023.00	822,994.00	154,220.00	3,120,000.00	15,000,000.00	3,000,000.00	500,000.00
	8080-8099									
	8100-8299		17,758.00	130,229.00	248,618.00	23,678.00	118,390.00	591,949.00	41,436.00	17,758.00
	8300-8599		39,398.00	196,989.00	1,969,889.00	187,139.00	393,978.00	1,500,000.00	1,378,923.00	
	8600-8799		420,757.00	412,507.00	33,001.00	297,005.00	107,252.00	1,254,022.00	1,716,030.00	313,505.00
	8910-8929									
	8930-8979									
<b>TOTAL RECEIPTS</b>			4,447,904.00	3,239,739.00	11,698,949.00	5,108,026.00	8,185,604.00	26,970,418.00	10,582,373.00	5,277,247.00
<b>C. DISBURSEMENTS</b>										
	1000-1999		629,544.00	5,791,803.00	5,917,712.00	5,980,666.00	6,169,529.00	62,954.00	12,590,876.00	6,169,529.00
	2000-2999			1,054,651.00	1,654,355.00	1,964,546.00	1,716,393.00	2,129,981.00	1,861,149.00	2,067,943.00
	3000-3999		3,805,918.00	1,545,260.00	2,518,201.00	2,289,274.00	1,344,948.00	2,718,513.00	2,260,658.00	2,661,281.00
	4000-4999		300,388.00	1,463,180.00	523,256.00	503,877.00	377,907.00	251,938.00	629,846.00	901,164.00
	5000-5999		477,351.00	820,708.00	544,347.00	904,454.00	577,845.00	653,217.00	636,467.00	468,976.00
	6000-6599		75,000.00	100,000.00	1,000,000.00	250,000.00	25,000.00	25,000.00	25,000.00	25,000.00
	7000-7499		(349,206.00)	60,000.00	80,000.00	55,000.00	285,000.00	205,000.00	55,000.00	75,000.00
	7600-7629									
	7630-7699									
<b>TOTAL DISBURSEMENTS</b>			4,938,995.00	10,835,602.00	12,237,871.00	11,947,817.00	10,496,622.00	6,046,603.00	18,058,996.00	12,368,893.00
<b>D. BALANCE SHEET ITEMS</b>										
<u>Assets and Deferred Outflows</u>										
	9111-9199									
	9200-9299	4,760,994.00	3,094,646.00	952,199.00	33,327.00	238,050.00	380,880.00	61,893.00		
	9310									
	9320									
	9330									
	9340									
	9490									
<b>SUBTOTAL</b>			4,760,994.00	3,094,646.00	952,199.00	33,327.00	238,050.00	380,880.00	61,893.00	0.00
<u>Liabilities and Deferred Inflows</u>										
	9500-9599	6,155,003.00	4,924,002.00	861,700.00	307,750.00	61,550.00				
	9610									
	9640									
	9650									
	9690									
<b>SUBTOTAL</b>			6,155,003.00	4,924,002.00	861,700.00	307,750.00	61,550.00	0.00	0.00	0.00
<u>Nonoperating</u>										
	9910		0.00							
<b>TOTAL BALANCE SHEET ITEMS</b>			(1,394,009.00)	(1,829,356.00)	90,499.00	(274,423.00)	176,500.00	380,880.00	61,893.00	0.00
<b>E. NET INCREASE/DECREASE (B - C + D)</b>			(2,320,447.00)	(7,505,364.00)	(813,345.00)	(6,663,291.00)	(1,930,138.00)	20,985,708.00	(7,476,623.00)	(7,091,646.00)
<b>F. ENDING CASH (A + E)</b>			30,290,104.00	22,784,740.00	21,971,395.00	15,308,104.00	13,377,966.00	34,363,674.00	26,887,051.00	19,795,405.00
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ESTIMATES THROUGH THE MONTH OF	JUNE								
<b>A. BEGINNING CASH</b>		19,795,405.00	21,022,306.00	28,234,798.00	22,259,341.00				
<b>B. RECEIPTS</b>									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	8,624,447.00	4,445,984.00	4,445,984.00	8,624,448.00			66,113,675.00	66,113,675.00
Property Taxes	8020-8079	2,200,000.00	12,750,000.00	50,000.00	1,940,747.00			41,067,984.00	41,067,984.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	1,183,897.00	29,597.00	11,247.00	473,559.00	3,031,371.00		5,919,487.00	5,919,487.00
Other State Revenue	8300-8599	315,182.00	1,280,428.00	167,441.00	492,472.00	1,927,608.00		9,849,447.00	9,849,447.00
Other Local Revenue	8600-8799	305,255.00	354,756.00	1,815,031.00	264,005.00	957,017.00		8,250,143.00	8,250,143.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
<b>TOTAL RECEIPTS</b>		12,628,781.00	18,860,765.00	6,489,703.00	11,795,231.00	5,915,996.00	0.00	131,200,736.00	131,200,736.00
<b>C. DISBURSEMENTS</b>									
Certificated Salaries	1000-1999	6,169,529.00	6,106,575.00	6,106,575.00	1,196,133.00	62,956.00		62,954,381.00	62,954,381.00
Classified Salaries	2000-2999	1,675,034.00	1,923,187.00	1,923,187.00	1,923,187.00	785,819.00		20,679,432.00	20,679,432.00
Employee Benefits	3000-3999	2,260,658.00	2,375,122.00	2,232,042.00	2,232,042.00	372,008.00		28,615,925.00	28,615,925.00
Books and Supplies	4000-4999	513,566.00	658,915.00	1,288,761.00	377,907.00	1,899,228.00		9,689,933.00	9,689,933.00
Services	5000-5999	628,093.00	502,474.00	594,595.00	686,715.00	879,329.00		8,374,571.00	8,374,571.00
Capital Outlay	6000-6599	50,000.00	25,000.00	65,000.00	55,715.00			1,720,715.00	1,720,715.00
Other Outgo	7000-7499	105,000.00	57,000.00	255,000.00	59,978.00	675,045.00		1,617,817.00	1,617,817.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
<b>TOTAL DISBURSEMENTS</b>		11,401,880.00	11,648,273.00	12,465,160.00	6,531,677.00	4,674,385.00	0.00	133,652,774.00	133,652,774.00
<b>D. BALANCE SHEET ITEMS</b>									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299					5,915,994.00		10,676,989.00	
Due From Other Funds	9310							0.00	
Stores	9320							0.00	
Prepaid Expenditures	9330							0.00	
Other Current Assets	9340							0.00	
Deferred Outflows of Resources	9490							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	5,915,994.00	0.00	10,676,989.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599					4,674,382.00		10,829,384.00	
Due To Other Funds	9610							0.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							0.00	
Deferred Inflows of Resources	9690							0.00	
SUBTOTAL		0.00	0.00	0.00	0.00	4,674,382.00	0.00	10,829,384.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
<b>TOTAL BALANCE SHEET ITEMS</b>		0.00	0.00	0.00	0.00	1,241,612.00	0.00	(152,395.00)	
<b>E. NET INCREASE/DECREASE (B - C + D)</b>		1,226,901.00	7,212,492.00	(5,975,457.00)	5,263,554.00	2,483,223.00	0.00	(2,604,433.00)	(2,452,038.00)
<b>F. ENDING CASH (A + E)</b>		21,022,306.00	28,234,798.00	22,259,341.00	27,522,895.00				
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>								30,006,118.00	

ESTIMATES THROUGH THE MONTH OF	Object	Beginning Balances (Ref. Only)	July	August	September	October	November	December	January	February
A. BEGINNING CASH			27,522,895.00	26,799,908.00	20,169,189.00	19,152,301.00	12,837,111.00	11,433,359.00	31,545,128.00	24,136,801.00
B. RECEIPTS										
LCFF/Revenue Limit Sources										
Principal Apportionment	8010-8019		2,673,882.00	2,673,882.00	8,991,450.00	4,812,987.00	4,812,987.00	8,991,450.00	4,812,987.00	4,812,987.00
Property Taxes	8020-8079		1,500,000.00	30,023.00	822,994.00	154,220.00	3,120,000.00	15,000,000.00	3,000,000.00	500,000.00
Miscellaneous Funds	8080-8099									
Federal Revenue	8100-8299		17,758.00	130,229.00	248,618.00	23,678.00	118,390.00	781,372.00	41,436.00	17,758.00
Other State Revenue	8300-8599		27,058.00	13,529.00	1,562,606.00	128,526.00	250,288.00		1,062,031.00	
Other Local Revenue	8600-8799		420,757.00	412,507.00	33,001.00	297,005.00	107,252.00	1,254,022.00	1,716,030.00	313,505.00
Interfund Transfers In	8910-8929									
All Other Financing Sources	8930-8979									
TOTAL RECEIPTS			4,639,455.00	3,260,170.00	11,658,669.00	5,416,416.00	8,408,917.00	26,026,844.00	10,632,484.00	5,644,250.00
C. DISBURSEMENTS										
Certificated Salaries	1000-1999		634,959.00	5,841,622.00	5,968,614.00	6,032,110.00	6,222,597.00	63,496.00	12,699,178.00	6,222,597.00
Classified Salaries	2000-2999			1,057,573.00	1,658,938.00	1,969,989.00	1,721,148.00	2,135,882.00	1,866,305.00	2,073,672.00
Employee Benefits	3000-3999		4,078,319.00	1,655,859.00	2,698,437.00	2,453,124.00	1,441,211.00	2,913,085.00	2,422,460.00	2,851,757.00
Books and Supplies	4000-4999		189,370.00	922,416.00	329,871.00	317,653.00	238,240.00	158,827.00	397,067.00	568,111.00
Services	5000-5999		489,665.00	841,880.00	558,390.00	927,786.00	592,752.00	670,068.00	652,886.00	481,074.00
Capital Outlay	6000-6599		75,000.00	100,000.00	1,000,000.00	250,000.00	25,000.00	25,000.00	25,000.00	25,000.00
Other Outgo	7000-7499		1,020.00	325.00	269,000.00	30,000.00	45,000.00	25,625.00	(22,085.00)	111,549.00
Interfund Transfers Out	7600-7629									
All Other Financing Uses	7630-7699									
TOTAL DISBURSEMENTS			5,468,333.00	10,419,675.00	12,483,250.00	11,980,662.00	10,285,948.00	5,991,983.00	18,040,811.00	12,333,760.00
D. BALANCE SHEET ITEMS										
<u>Assets and Deferred Outflows</u>										
Cash Not In Treasury	9111-9199									
Accounts Receivable	9200-9299	5,915,994.00	3,845,396.00	1,183,199.00	41,412.00	295,800.00	473,279.00	76,908.00		
Due From Other Funds	9310									
Stores	9320									
Prepaid Expenditures	9330									
Other Current Assets	9340									
Deferred Outflows of Resources	9490									
SUBTOTAL		5,915,994.00	3,845,396.00	1,183,199.00	41,412.00	295,800.00	473,279.00	76,908.00	0.00	0.00
<u>Liabilities and Deferred Inflows</u>										
Accounts Payable	9500-9599	4,674,382.00	3,739,505.00	654,413.00	233,719.00	46,744.00				
Due To Other Funds	9610									
Current Loans	9640									
Unearned Revenues	9650									
Deferred Inflows of Resources	9690									
SUBTOTAL		4,674,382.00	3,739,505.00	654,413.00	233,719.00	46,744.00	0.00	0.00	0.00	0.00
<u>Nonoperating</u>										
Suspense Clearing	9910									
TOTAL BALANCE SHEET ITEMS		1,241,612.00	105,891.00	528,786.00	(192,307.00)	249,056.00	473,279.00	76,908.00	0.00	0.00
E. NET INCREASE/DECREASE (B - C + D)			(722,987.00)	(6,630,719.00)	(1,016,888.00)	(6,315,190.00)	(1,403,752.00)	20,111,769.00	(7,408,327.00)	(6,689,510.00)
F. ENDING CASH (A + E)			26,799,908.00	20,169,189.00	19,152,301.00	12,837,111.00	11,433,359.00	31,545,128.00	24,136,801.00	17,447,291.00
G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS										

	Object	March	April	May	June	Accruals	Adjustments	TOTAL	BUDGET
ESTIMATES THROUGH THE MONTH OF	JUNE								
<b>A. BEGINNING CASH</b>		17,447,291.00	18,482,920.00	25,168,022.00	19,847,471.00				
<b>B. RECEIPTS</b>									
LCFF/Revenue Limit Sources									
Principal Apportionment	8010-8019	8,991,450.00	4,812,987.00	4,812,987.00	8,991,449.00			70,191,485.00	70,191,485.00
Property Taxes	8020-8079	2,200,000.00	12,750,000.00	50,000.00	1,940,747.00			41,067,984.00	41,067,984.00
Miscellaneous Funds	8080-8099							0.00	0.00
Federal Revenue	8100-8299	704,419.00	29,597.00	11,839.00	272,296.00	3,522,097.00		5,919,487.00	5,919,487.00
Other State Revenue	8300-8599	216,465.00	676,453.00	114,997.00	338,226.00	2,374,349.00		6,764,528.00	6,764,528.00
Other Local Revenue	8600-8799	305,255.00	354,756.00	1,815,031.00	264,005.00	957,017.00		8,250,143.00	8,250,143.00
Interfund Transfers In	8910-8929							0.00	0.00
All Other Financing Sources	8930-8979							0.00	0.00
<b>TOTAL RECEIPTS</b>		12,417,589.00	18,623,793.00	6,804,854.00	11,806,723.00	6,853,463.00	0.00	132,193,627.00	132,193,627.00
<b>C. DISBURSEMENTS</b>									
Certificated Salaries	1000-1999	6,222,597.00	6,159,101.00	6,159,101.00	1,206,422.00	63,497.00		63,495,891.00	63,495,891.00
Classified Salaries	2000-2999	1,679,675.00	1,928,515.00	1,928,515.00	1,928,515.00	787,996.00		20,736,723.00	20,736,723.00
Employee Benefits	3000-3999	2,422,460.00	2,545,117.00	2,391,796.00	2,391,796.00	398,635.00		30,664,056.00	30,664,056.00
Books and Supplies	4000-4999	323,762.00	415,393.00	812,459.00	238,240.00	1,197,309.00		6,108,718.00	6,108,718.00
Services	5000-5999	644,296.00	515,437.00	609,933.00	704,430.00	902,013.00		8,590,610.00	8,590,610.00
Capital Outlay	6000-6599	50,000.00	25,000.00	65,000.00	55,715.00			1,720,715.00	1,720,715.00
Other Outgo	7000-7499	39,170.00	350,128.00	158,601.00	54,766.00	554,718.00		1,617,817.00	1,617,817.00
Interfund Transfers Out	7600-7629							0.00	0.00
All Other Financing Uses	7630-7699							0.00	0.00
<b>TOTAL DISBURSEMENTS</b>		11,381,960.00	11,938,691.00	12,125,405.00	6,579,884.00	3,904,168.00	0.00	132,934,530.00	132,934,530.00
<b>D. BALANCE SHEET ITEMS</b>									
<u>Assets and Deferred Outflows</u>									
Cash Not In Treasury	9111-9199							0.00	
Accounts Receivable	9200-9299					6,853,460.00		12,769,454.00	
Due From Other Funds	9310							0.00	
Stores	9320							0.00	
Prepaid Expenditures	9330							0.00	
Other Current Assets	9340							0.00	
Deferred Outflows of Resources	9490							0.00	
<b>SUBTOTAL</b>		0.00	0.00	0.00	0.00	6,853,460.00	0.00	12,769,454.00	
<u>Liabilities and Deferred Inflows</u>									
Accounts Payable	9500-9599					3,904,166.00		8,578,547.00	
Due To Other Funds	9610							0.00	
Current Loans	9640							0.00	
Unearned Revenues	9650							0.00	
Deferred Inflows of Resources	9690							0.00	
<b>SUBTOTAL</b>		0.00	0.00	0.00	0.00	3,904,166.00	0.00	8,578,547.00	
<u>Nonoperating</u>									
Suspense Clearing	9910							0.00	
<b>TOTAL BALANCE SHEET ITEMS</b>		0.00	0.00	0.00	0.00	2,949,294.00	0.00	4,190,907.00	
<b>E. NET INCREASE/DECREASE (B - C + D)</b>		1,035,629.00	6,685,102.00	(5,320,551.00)	5,226,839.00	5,898,589.00	0.00	3,450,004.00	(740,903.00)
<b>F. ENDING CASH (A + E)</b>		18,482,920.00	25,168,022.00	19,847,471.00	25,074,310.00				
<b>G. ENDING CASH, PLUS CASH ACCRUALS AND ADJUSTMENTS</b>								30,972,899.00	



PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	61,396,849.00	301	0.00	303	61,396,849.00	305	2,309,033.00		307	59,087,816.00	309
2000 - Classified Salaries	19,656,226.00	311	0.00	313	19,656,226.00	315	2,559,759.00		317	17,096,467.00	319
3000 - Employee Benefits	25,778,153.00	321	1,125,238.00	323	24,652,915.00	325	882,967.00		327	23,769,948.00	329
4000 - Books, Supplies Equip Replace. (6500)	14,323,399.00	331	112,886.00	333	14,210,513.00	335	2,287,104.00		337	11,923,409.00	339
5000 - Services. . . & 7300 - Indirect Costs	9,898,974.00	341	354,636.00	343	9,544,338.00	345	1,382,215.00		347	8,162,123.00	349
TOTAL					129,460,841.00	365			TOTAL	120,039,763.00	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

\* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)			Object	EDP No.
1.	Teacher Salaries as Per EC 41011. . . . .	1100	51,680,900.00	375
2.	Salaries of Instructional Aides Per EC 41011. . . . .	2100	5,191,664.00	380
3.	STRS. . . . .	3101 & 3102	5,253,809.00	382
4.	PERS. . . . .	3201 & 3202	556,438.00	383
5.	OASDI - Regular, Medicare and Alternative. . . . .	3301 & 3302	1,178,021.00	384
6.	Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans). . . . .	3401 & 3402	8,908,312.00	385
7.	Unemployment Insurance. . . . .	3501 & 3502	29,021.00	390
8.	Workers' Compensation Insurance. . . . .	3601 & 3602	686,857.00	392
9.	OPEB, Active Employees (EC 41372). . . . .	3751 & 3752	0.00	
10.	Other Benefits (EC 22310). . . . .	3901 & 3902	0.00	393
11.	SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10). . . . .		73,485,022.00	395
12.	Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2. . . . .		0.00	
13a.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted). . . . .		1,444,601.00	396
b.	Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*. . . . .			396
14.	TOTAL SALARIES AND BENEFITS. . . . .		72,040,421.00	397
15.	Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372. . . . .		60.01%	
16.	District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X') . . . . .			

PART III: DEFICIENCY AMOUNT		
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.		
1.	Minimum percentage required (60% elementary, 55% unified, 50% high) . . . . .	60.00%
2.	Percentage spent by this district (Part II, Line 15) . . . . .	60.01%
3.	Percentage below the minimum (Part III, Line 1 minus Line 2) . . . . .	0.00%
4.	District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369). . . . .	120,039,763.00
5.	Deficiency Amount (Part III, Line 3 times Line 4) . . . . .	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)	



PART I - CURRENT EXPENSE FORMULA	Total Expense for Year (1)	EDP No.	Reductions (See Note 1) (2)	EDP No.	Current Expense of Education (Col 1 - Col 2) (3)	EDP No.	Reductions (Extracted) (See Note 2) (4a)	Reductions (Overrides)* (See Note 2) (4b)	EDP No.	Current Expense-Part II (Col 3 - Col 4) (5)	EDP No.
1000 - Certificated Salaries	62,954,381.00	301	0.00	303	62,954,381.00	305	2,204,081.00		307	60,750,300.00	309
2000 - Classified Salaries	20,679,432.00	311	0.00	313	20,679,432.00	315	2,594,142.00		317	18,085,290.00	319
3000 - Employee Benefits	28,615,925.00	321	1,179,656.00	323	27,436,269.00	325	975,706.00		327	26,460,563.00	329
4000 - Books, Supplies Equip Replace. (6500)	9,789,553.00	331	164,819.00	333	9,624,734.00	335	732,181.00		337	8,892,553.00	339
5000 - Services... & 7300 - Indirect Costs	7,925,416.00	341	196,448.00	343	7,728,968.00	345	1,080,448.00		347	6,648,520.00	349
TOTAL					128,423,784.00	365			TOTAL	120,837,226.00	369

Note 1 - In Column 2, report expenditures for the following programs: Nonagency (Goals 7100-7199), Community Services (Goal 8100), Food Services (Function 3700), Fringe Benefits for Retired Persons (Objects 3701-3702), and Facilities Acquisition & Construction (Function 8500).

Note 2 - In Column 4, report expenditures for: Transportation (Function 3600), Lottery Expenditures (Resource 1100), Special Education Students in Nonpublic Schools (Function 1180), and other federal or state categorical aid in which funds were granted for expenditures in a program not incurring any teacher salary expenditures or requiring disbursement of the funds without regard to the requirements of EC Section 41372.

\* If an amount (even zero) is entered in any row of Column 4b or in Line 13b, the form uses only the values in Column 4b and Line 13b rather than the values in Column 4a and Line 13a.

PART II: MINIMUM CLASSROOM COMPENSATION (Instruction, Functions 1000-1999)		Object	EDP No.
1. Teacher Salaries as Per EC 41011.		1100	375
2. Salaries of Instructional Aides Per EC 41011.		2100	380
3. STRS.		3101 & 3102	382
4. PERS.		3201 & 3202	383
5. OASDI - Regular, Medicare and Alternative.		3301 & 3302	384
6. Health & Welfare Benefits (EC 41372) (Include Health, Dental, Vision, Pharmaceutical, and Annuity Plans).		3401 & 3402	385
7. Unemployment Insurance.		3501 & 3502	390
8. Workers' Compensation Insurance.		3601 & 3602	392
9. OPEB, Active Employees (EC 41372).		3751 & 3752	393
10. Other Benefits (EC 22310).		3901 & 3902	393
11. SUBTOTAL Salaries and Benefits (Sum Lines 1 - 10).			395
12. Less: Teacher and Instructional Aide Salaries and Benefits deducted in Column 2.			
13a. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4a (Extracted).			396
b. Less: Teacher and Instructional Aide Salaries and Benefits (other than Lottery) deducted in Column 4b (Overrides)*.			396
14. TOTAL SALARIES AND BENEFITS.			397
15. Percent of Current Cost of Education Expended for Classroom Compensation (EDP 397 divided by EDP 369) Line 15 must equal or exceed 60% for elementary, 55% for unified and 50% for high school districts to avoid penalty under provisions of EC 41372.			63.13%
16. District is exempt from EC 41372 because it meets the provisions of EC 41374. (If exempt, enter 'X')			

PART III: DEFICIENCY AMOUNT	
A deficiency amount (Line 5) is only applicable to districts not meeting the minimum classroom compensation percentage required under EC 41372 and not exempt under the provisions of EC 41374.	
1. Minimum percentage required (60% elementary, 55% unified, 50% high)	60.00%
2. Percentage spent by this district (Part II, Line 15)	63.13%
3. Percentage below the minimum (Part III, Line 1 minus Line 2)	0.00%
4. District's Current Expense of Education after reductions in columns 4a or 4b (Part I, EDP 369).	120,837,226.00
5. Deficiency Amount (Part III, Line 3 times Line 4)	0.00

PART IV: Explanation for adjustments entered in Part I, Column 4b (required)



Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
<b>A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR</b>					
1. Adjusted Beginning Fund Balance	9791-9795	0.00		952,353.00	952,353.00
2. State Lottery Revenue	8560	1,973,371.00		605,791.00	2,579,162.00
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	0.00			0.00
6. Total Available (Sum Lines A1 through A5)		1,973,371.00	0.00	1,558,144.00	3,531,515.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>					
1. Certificated Salaries	1000-1999	1,973,371.00			1,973,371.00
2. Classified Salaries	2000-2999	0.00			0.00
3. Employee Benefits	3000-3999	0.00			0.00
4. Books and Supplies	4000-4999	0.00		1,558,144.00	1,558,144.00
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	0.00			0.00
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800				
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800				
6. Capital Outlay	6000-6999	0.00			0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211,7212,7221, 7222,7281,7282	0.00			0.00
b. To JPAs and All Others	7213,7223, 7283,7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399				
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		1,973,371.00	0.00	1,558,144.00	3,531,515.00
<b>C. ENDING BALANCE</b>					
(Must equal Line A6 minus Line B12)	979Z	0.00	0.00	0.00	0.00
<b>D. COMMENTS:</b>					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

\*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Description	Object Codes	2016-17 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	107,181,659.00	3.80%	111,259,469.00	1.51%	112,938,356.00
2. Federal Revenues	8100-8299	0.00	0.00%		0.00%	
3. Other State Revenues	8300-8599	5,462,506.00	-57.37%	2,328,892.00	0.00%	2,328,892.00
4. Other Local Revenues	8600-8799	415,000.00	0.00%	415,000.00	0.00%	415,000.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	(14,447,045.00)	3.95%	(15,018,288.00)	5.00%	(15,769,202.00)
6. Total (Sum lines A1 thru A5c)		98,612,120.00	0.38%	98,985,073.00	0.94%	99,913,046.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				51,787,806.00		52,257,395.00
b. Step & Column Adjustment				820,762.00		836,118.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(351,173.00)		
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	51,787,806.00	0.91%	52,257,395.00	1.60%	53,093,513.00
2. Classified Salaries						
a. Base Salaries				13,329,924.00		13,386,540.00
b. Step & Column Adjustment				132,104.00		133,866.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(75,488.00)		
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	13,329,924.00	0.42%	13,386,540.00	1.00%	13,520,406.00
3. Employee Benefits	3000-3999	22,203,587.00	7.83%	23,942,457.00	7.52%	25,742,611.00
4. Books and Supplies	4000-4999	7,788,400.00	-48.25%	4,030,554.00	2.62%	4,136,155.00
5. Services and Other Operating Expenditures	5000-5999	5,936,086.00	2.60%	6,090,675.00	2.62%	6,250,251.00
6. Capital Outlay	6000-6999	47,000.00	0.00%	47,000.00	0.00%	47,000.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	916,972.00	0.00%	916,972.00	0.00%	916,972.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(945,617.00)	0.00%	(945,617.00)	0.00%	(945,617.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		101,064,158.00	-1.32%	99,725,976.00	3.04%	102,761,291.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		(2,452,038.00)		(740,903.00)		(2,848,245.00)
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 01, line F1e)		27,241,513.00		24,789,475.00		24,048,572.00
2. Ending Fund Balance (Sum lines C and D1)		24,789,475.00		24,048,572.00		21,200,327.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	115,681.00		115,681.00		115,681.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00				
2. Other Commitments	9760	0.00				
d. Assigned	9780	0.00				
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,009,584.00		3,988,036.00		4,104,844.00
2. Unassigned/Unappropriated	9790	20,664,210.00		19,944,855.00		16,979,802.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		24,789,475.00		24,048,572.00		21,200,327.00

Description	Object Codes	2016-17 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
<b>E. AVAILABLE RESERVES</b>						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,009,584.00		3,988,036.00		4,104,844.00
c. Unassigned/Unappropriated	9790	20,664,210.00		19,944,855.00		16,979,802.00
(Enter reserve projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted.)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
		24,673,794.00		23,932,891.00		21,084,646.00
<b>F. ASSUMPTIONS</b>						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: 2017-18 - Increase of \$139,000 for two teachers added for the Dual Immersion Program combined with a reduction of \$490,173 for a one-time 1% salary payment included in 2016-17 expenditures.						
B2d: 2017-18 - Increase of \$44,000 for two instructional aides added for the Dual Immersion Program combined with a reduction of \$119,488 for a one-time 1% salary payment included in 2016-17 expenditures.						

Description	Object Codes	2016-17 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%		0.00%	
2. Federal Revenues	8100-8299	5,919,487.00	0.00%	5,919,487.00	0.00%	5,919,487.00
3. Other State Revenues	8300-8599	4,386,941.00	1.11%	4,435,636.00	2.42%	4,542,978.00
4. Other Local Revenues	8600-8799	7,835,143.00	0.00%	7,835,143.00	0.00%	7,835,143.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	14,447,045.00	3.95%	15,018,288.00	5.00%	15,769,202.00
<b>6. Total (Sum lines A1 thru A5c)</b>		<b>32,588,616.00</b>	<b>1.90%</b>	<b>33,208,554.00</b>	<b>2.58%</b>	<b>34,066,810.00</b>
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				11,166,575.00		11,238,496.00
b. Step & Column Adjustment				176,984.00		179,816.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(105,063.00)		
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	11,166,575.00	0.64%	11,238,496.00	1.60%	11,418,312.00
2. Classified Salaries						
a. Base Salaries				7,349,508.00		7,350,183.00
b. Step & Column Adjustment				72,774.00		73,502.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(72,099.00)		
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	7,349,508.00	0.01%	7,350,183.00	1.00%	7,423,685.00
3. Employee Benefits	3000-3999	6,412,338.00	4.82%	6,721,599.00	5.15%	7,067,790.00
4. Books and Supplies	4000-4999	1,901,533.00	9.29%	2,078,164.00	9.30%	2,271,413.00
5. Services and Other Operating Expenditures	5000-5999	2,438,485.00	2.52%	2,499,935.00	2.62%	2,565,433.00
6. Capital Outlay	6000-6999	1,673,715.00	0.00%	1,673,715.00	0.00%	1,673,715.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	1,150,000.00	0.00%	1,150,000.00	0.00%	1,150,000.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	496,462.00	0.00%	496,462.00	0.00%	496,462.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
<b>11. Total (Sum lines B1 thru B10)</b>		<b>32,588,616.00</b>	<b>1.90%</b>	<b>33,208,554.00</b>	<b>2.58%</b>	<b>34,066,810.00</b>
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b>						
<b>(Line A6 minus line B11)</b>						
		0.00		0.00		0.00
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 01, line F1e)		0.00		0.00		0.00
2. Ending Fund Balance (Sum lines C and D1)		0.00		0.00		0.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	0.00				
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance		0.00		0.00		0.00
<b>(Line D3f must agree with line D2)</b>						



Description	Object Codes	2016-17 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
<b>E. AVAILABLE RESERVES</b>						
1. General Fund						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
(Enter reserve projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted.)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
<b>F. ASSUMPTIONS</b>						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
B1d: 2017-18 - A reduction of \$105,063 for a one-time 1% salary payment included in 2016-17 expenditures.						
B2d: 2017-18 - A reduction of \$72,099 for a one-time 1% salary payment included in 2016-17 expenditures.						

Description	Object Codes	2016-17 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
<b>A. REVENUES AND OTHER FINANCING SOURCES</b>						
1. LCFF/Revenue Limit Sources	8010-8099	107,181,659.00	3.80%	111,259,469.00	1.51%	112,938,356.00
2. Federal Revenues	8100-8299	5,919,487.00	0.00%	5,919,487.00	0.00%	5,919,487.00
3. Other State Revenues	8300-8599	9,849,447.00	-31.32%	6,764,528.00	1.59%	6,871,870.00
4. Other Local Revenues	8600-8799	8,250,143.00	0.00%	8,250,143.00	0.00%	8,250,143.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		131,200,736.00	0.76%	132,193,627.00	1.35%	133,979,856.00
<b>B. EXPENDITURES AND OTHER FINANCING USES</b>						
1. Certificated Salaries						
a. Base Salaries				62,954,381.00		63,495,891.00
b. Step & Column Adjustment				997,746.00		1,015,934.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(456,236.00)		0.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	62,954,381.00	0.86%	63,495,891.00	1.60%	64,511,825.00
2. Classified Salaries						
a. Base Salaries				20,679,432.00		20,736,723.00
b. Step & Column Adjustment				204,878.00		207,368.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				(147,587.00)		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	20,679,432.00	0.28%	20,736,723.00	1.00%	20,944,091.00
3. Employee Benefits	3000-3999	28,615,925.00	7.16%	30,664,056.00	7.00%	32,810,401.00
4. Books and Supplies	4000-4999	9,689,933.00	-36.96%	6,108,718.00	4.89%	6,407,568.00
5. Services and Other Operating Expenditures	5000-5999	8,374,571.00	2.58%	8,590,610.00	2.62%	8,815,684.00
6. Capital Outlay	6000-6999	1,720,715.00	0.00%	1,720,715.00	0.00%	1,720,715.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	2,066,972.00	0.00%	2,066,972.00	0.00%	2,066,972.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(449,155.00)	0.00%	(449,155.00)	0.00%	(449,155.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		133,652,774.00	-0.54%	132,934,530.00	2.93%	136,828,101.00
<b>C. NET INCREASE (DECREASE) IN FUND BALANCE</b> (Line A6 minus line B11)						
		(2,452,038.00)		(740,903.00)		(2,848,245.00)
<b>D. FUND BALANCE</b>						
1. Net Beginning Fund Balance (Form 01, line F1e)		27,241,513.00		24,789,475.00		24,048,572.00
2. Ending Fund Balance (Sum lines C and D1)		24,789,475.00		24,048,572.00		21,200,327.00
3. Components of Ending Fund Balance						
a. Nonspendable	9710-9719	115,681.00		115,681.00		115,681.00
b. Restricted	9740	0.00		0.00		0.00
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	0.00		0.00		0.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	4,009,584.00		3,988,036.00		4,104,844.00
2. Unassigned/Unappropriated	9790	20,664,210.00		19,944,855.00		16,979,802.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		24,789,475.00		24,048,572.00		21,200,327.00

Description	Object Codes	2016-17 Budget (Form 01) (A)	% Change (Cols. C-A/A) (B)	2017-18 Projection (C)	% Change (Cols. E-C/C) (D)	2018-19 Projection (E)
<b>E. AVAILABLE RESERVES</b>						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	4,009,584.00		3,988,036.00		4,104,844.00
c. Unassigned/Unappropriated	9790	20,664,210.00		19,944,855.00		16,979,802.00
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1a thru E2c)		24,673,794.00		23,932,891.00		21,084,646.00
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		18.46%		18.00%		15.41%
<b>F. RECOMMENDED RESERVES</b>						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	No					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00		0.00		0.00
2. District ADA Used to determine the reserve standard percentage level on line F3d (Col. A: Form A, Estimated P-2 ADA column, Line A4; enter projections)						
		13,182.84		13,222.20		13,222.20
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		133,652,774.00		132,934,530.00		136,828,101.00
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		133,652,774.00		132,934,530.00		136,828,101.00
d. Reserve Standard Percentage Level (Refer to Form 01CS, Criterion 10 for calculation details)		3%		3%		3%
e. Reserve Standard - By Percent (Line F3c times F3d)		4,009,583.22		3,988,035.90		4,104,843.03
f. Reserve Standard - By Amount (Refer to Form 01CS, Criterion 10 for calculation details)		0.00		0.00		0.00
g. Reserve Standard (Greater of Line F3e or F3f)		4,009,583.22		3,988,035.90		4,104,843.03
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(32,768.00)	0.00	(409,206.00)				
Other Sources/Uses Detail					0.00	4,168,724.00		
Fund Reconciliation							0.00	0.00
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	30,368.00	0.00	180,103.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	229,103.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					84,287.00	1,000,000.00		
Fund Reconciliation							0.00	0.00
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	1,500,000.00		
Fund Reconciliation							0.00	0.00
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					6,584,437.00	0.00		
Fund Reconciliation							0.00	0.00
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation							0.00	0.00
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00

July 1 Budget  
2015-16 Estimated Actuals  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
67 SELF-INSURANCE FUND								
Expenditure Detail	2,400.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation							0.00	0.00
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation							0.00	0.00
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation							0.00	0.00
<b>TOTALS</b>	<b>32,768.00</b>	<b>(32,768.00)</b>	<b>409,206.00</b>	<b>(409,206.00)</b>	<b>6,668,724.00</b>	<b>6,668,724.00</b>	<b>0.00</b>	<b>0.00</b>

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
01 GENERAL FUND								
Expenditure Detail	0.00	(26,900.00)	0.00	(449,155.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
09 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
10 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
11 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
12 CHILD DEVELOPMENT FUND								
Expenditure Detail	24,500.00	0.00	191,603.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
13 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	257,552.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
14 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
15 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
17 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
18 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
19 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
20 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
21 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
25 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
30 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
35 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
40 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
49 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
51 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
52 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
53 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
56 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
57 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
61 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								

July 1 Budget  
2016-17 Budget  
SUMMARY OF INTERFUND ACTIVITIES  
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
62 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
63 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
66 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
67 SELF-INSURANCE FUND								
Expenditure Detail	2,400.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
71 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
73 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
76 WARRANT/PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
95 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
<b>TOTALS</b>	<b>26,900.00</b>	<b>(26,900.00)</b>	<b>449,155.00</b>	<b>(449,155.00)</b>	<b>0.00</b>	<b>0.00</b>		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the approval of the budget.

**CRITERIA AND STANDARDS**

**1. CRITERION: Average Daily Attendance**

STANDARD: Funded average daily attendance (ADA) has not been overestimated in 1) the first prior fiscal year OR in 2) two or more of the previous three fiscal years by more than the following percentage levels:

Percentage Level	District ADA		
3.0%	0	to	300
2.0%	301	to	1,000
1.0%	1,001	and	over

District ADA (Form A, Estimated P-2 ADA column, lines A4 and C4):

District's ADA Standard Percentage Level:

**1A. Calculating the District's ADA Variances**

DATA ENTRY: For the Third Prior Year, enter Revenue Limit ADA data in the Original Budget Funded ADA column. For the Second and First Prior Years, enter Estimated Funded ADA in the Original Budget Funded ADA column; enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the Second and First Prior Years. All other data are extracted.

\*Please note for FY 2013-14 estimated/unaudited actuals and 2014-15 original budget: Line C4 in Form A reflects total charter school ADA corresponding to financial data reported in funds 01, 09, and 62. Please adjust charter school ADA or explain accordingly.

Fiscal Year	Original Budget Funded ADA (Form RL, Line 5c) (Form A, Lines A4 and C4)* (Form A, Lines A4 and C4) (Form A, Lines A4 and C4)	Estimated/Unaudited Actuals Funded ADA (Form A, Lines A4 and C4)* (Form A, Lines A4 and C4) (Form A, Lines A4 and C4)	ADA Variance Level  (If Budget is greater than Actuals, else N/A)	Status
Third Prior Year (2013-14)	13,502.93	13,511.44	N/A	Met
Second Prior Year (2014-15)				
District Regular	13,546.79	13,345.32		
Charter School				
<b>Total ADA</b>	<b>13,546.79</b>	<b>13,345.32</b>	<b>1.5%</b>	<b>Not Met</b>
First Prior Year (2015-16)				
District Regular	13,384.68	13,344.35		
Charter School		0.00		
<b>Total ADA</b>	<b>13,384.68</b>	<b>13,344.35</b>	<b>0.3%</b>	<b>Met</b>
Budget Year (2016-17)				
District Regular	13,182.84			
Charter School	0.00			
<b>Total ADA</b>	<b>13,182.84</b>			

**1B. Comparison of District ADA to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Funded ADA has not been overestimated by more than the standard percentage level for the first prior year.

Explanation:  
(required if NOT met)

1b. STANDARD MET - Funded ADA has not been overestimated by more than the standard percentage level for two or more of the previous three years.

Explanation:  
(required if NOT met)





**2. CRITERION: Enrollment**

STANDARD: Projected enrollment has not been overestimated in 1) the first prior fiscal year OR in 2) two or more of the previous three fiscal years by more than the following percentage levels:

Percentage Level	District ADA
3.0%	0 to 300
2.0%	301 to 1,000
1.0%	1,001 and over

District ADA (Form A, Estimated P-2 ADA column, lines A4 and C4):

District's Enrollment Standard Percentage Level:

**2A. Calculating the District's Enrollment Variances**

DATA ENTRY: Enter data in the Enrollment, Budget, column for all fiscal years and in the Enrollment, CBEDS Actual column for the First Prior Year; all other data are extracted or calculated. CBEDS Actual enrollment data preloaded in the District Regular lines will include both District Regular and Charter School enrollment. Districts will need to adjust the District Regular enrollment lines and the Charter School enrollment lines accordingly. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for the Budget, First and Second Prior Years.

Fiscal Year	Budget	Enrollment CBEDS Actual	Enrollment Variance Level (If Budget is greater than Actual, else N/A)	Status
Third Prior Year (2013-14)	13,830	13,822	0.1%	Met
Second Prior Year (2014-15)				
District Regular	13,822	13,678		
Charter School	0	0		
<b>Total Enrollment</b>	<b>13,822</b>	<b>13,678</b>	<b>1.0%</b>	<b>Met</b>
First Prior Year (2015-16)				
District Regular	13,678	13,520		
Charter School	0	0		
<b>Total Enrollment</b>	<b>13,678</b>	<b>13,520</b>	<b>1.2%</b>	<b>Not Met</b>
Budget Year (2016-17)				
District Regular	13,520			
Charter School	0			
<b>Total Enrollment</b>	<b>13,520</b>			

**2B. Comparison of District Enrollment to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Enrollment was estimated above the standard for the first prior year. Provide reasons for the overestimate, a description of the methods and assumptions used in projecting enrollment, and what changes will be made to improve the accuracy of projections in this area.

**Explanation:**  
(required if NOT met)

- 1b. STANDARD MET - Enrollment has not been overestimated by more than the standard percentage level for two or more of the previous three years.

**Explanation:**  
(required if NOT met)

**3. CRITERION: ADA to Enrollment**

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the budget year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

**3A. Calculating the District's ADA to Enrollment Standard**

DATA ENTRY: All data are extracted or calculated. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

\*Please note for Fiscal Year 2013-14 estimated/unaudited actuals: Line C4 in Form A reflects total charter school ADA corresponding to financial data reported in funds 01, 09, and 62. Please adjust charter school ADA or explain accordingly.

Fiscal Year	P-2 ADA Estimated/Unaudited Actuals (Form A, Lines A4 and C4)* (Form A, Lines A4 and C4)	Enrollment CBEDS Actual (Criterion 2, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2013-14)	13,511	13,822	97.7%
Second Prior Year (2014-15)			
District Regular	13,345	13,678	
Charter School		0	
<b>Total ADA/Enrollment</b>	<b>13,345</b>	<b>13,678</b>	<b>97.6%</b>
First Prior Year (2015-16)			
District Regular	13,183	13,520	
Charter School	0	0	
<b>Total ADA/Enrollment</b>	<b>13,183</b>	<b>13,520</b>	<b>97.5%</b>
		Historical Average Ratio:	97.6%
		<b>District's ADA to Enrollment Standard (historical average ratio plus 0.5%):</b>	<b>98.1%</b>

**3B. Calculating the District's Projected Ratio of ADA to Enrollment**

DATA ENTRY: Enter data in the Estimated P-2 ADA column for the two subsequent years. Enter data in the Enrollment column for the two subsequent years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund only, for all fiscal years. All other data are extracted or calculated.

Fiscal Year	Estimated P-2 ADA Budget (Form A, Lines A4 and C4)	Enrollment Budget/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Budget Year (2016-17)				
District Regular	13,183	13,520		
Charter School	0	0		
<b>Total ADA/Enrollment</b>	<b>13,183</b>	<b>13,520</b>	<b>97.5%</b>	<b>Met</b>
1st Subsequent Year (2017-18)				
District Regular	13,183	13,520		
Charter School	0	0		
<b>Total ADA/Enrollment</b>	<b>13,183</b>	<b>13,520</b>	<b>97.5%</b>	<b>Met</b>
2nd Subsequent Year (2018-19)				
District Regular	13,183	13,520		
Charter School	0	0		
<b>Total ADA/Enrollment</b>	<b>13,183</b>	<b>13,520</b>	<b>97.5%</b>	<b>Met</b>

**3C. Comparison of District ADA to Enrollment Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the budget and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**4. CRITERION: LCFF Revenue**

**STANDARD:** Projected local control funding formula (LCFF) revenue for any of the budget year or two subsequent fiscal years has not changed from the prior fiscal year by more than the change in population, plus the district's gap funding or cost-of-living adjustment (COLA)<sup>1</sup> and its economic recovery target payment, plus or minus one percent.

For basic aid districts, projected LCFF revenue has not changed from the prior fiscal year by more than the percent change in property tax revenues plus or minus one percent.

For districts funded by necessary small school formulas, projected LCFF revenue has not changed from the prior fiscal year amount by more than the district's gap funding or COLA<sup>1</sup> and its economic recovery target payment, plus or minus one percent.

<sup>1</sup>Districts that are already at or above their LCFF target funding as described in Education Code Section 42238.03(d) receive no gap funding. These districts have a COLA applied to their LCFF target, but their year-over-year revenue increase might be less than the statutory COLA due to certain local factors and components of the funding formula.

**4A. District's LCFF Revenue Standard**

Indicate which standard applies:

LCFF Revenue

Basic Aid

Necessary Small School

The District must select which LCFF revenue standard applies.

LCFF Revenue Standard selected: LCFF Revenue

**4A1. Calculating the District's LCFF Revenue Standard**

DATA ENTRY: Enter LCFF Target amounts for the budget and two subsequent fiscal years.  
Enter data in Step 1a for the two subsequent fiscal years. All other data is extracted or calculated.  
Enter data for Steps 2a through 2d. All other data is calculated.

**Projected LCFF Revenue**

Has the District reached its LCFF target funding level?

No

If Yes, then COLA amount in Line 2b2 is used in Line 2e Total calculation.  
If No, then Gap Funding in Line 2c is used in Line 2e Total calculation.

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
LCFF Target (Reference Only)	111,517,127.00	112,695,178.00	115,332,517.00
<b>Step 1 - Change in Population</b>	Prior Year (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)
a. ADA (Funded) (Form A, lines A6 and C4)	13,383.71	13,222.20	13,222.20
b. Prior Year ADA (Funded)		13,383.71	13,222.20
c. Difference (Step 1a minus Step 1b)		(161.51)	0.00
d. Percent Change Due to Population (Step 1c divided by Step 1b)		-1.21%	0.00%
<b>Step 2 - Change in Funding Level</b>		Budget Year (2016-17)	1st Subsequent Year (2017-18)
a. Prior Year LCFF Funding		103,013,418.00	107,181,659.00
b1. COLA percentage (if district is at target)	Not Applicable		
b2. COLA amount (proxy for purposes of this criterion)	Not Applicable	0.00	0.00
c. Gap Funding (if district is not at target)		5,264,772.00	4,077,766.00
d. Economic Recovery Target Funding (current year increment)			1,678,927.00
e. Total (Lines 2b2 or 2c, as applicable, plus Line 2d)		5,264,772.00	4,077,766.00
f. Percent Change Due to Funding Level (Step 2e divided by Step 2a)		5.11%	3.80%
<b>Step 3 - Total Change in Population and Funding Level (Step 1d plus Step 2f)</b>		3.90%	1.51%
<b>LCFF Revenue Standard (Step 3, plus/minus 1%):</b>	<b>2.90% to 4.90%</b>	<b>2.80% to 4.80%</b>	<b>.51% to 2.51%</b>

**4A2. Alternate LCFF Revenue Standard - Basic Aid**

DATA ENTRY: If applicable to your district, input data in the 1st and 2nd Subsequent Year columns for projected local property taxes; all other data are extracted or calculated.

**Basic Aid District Projected LCFF Revenue**

	Prior Year (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Projected Local Property Taxes (Form 01, Objects 8021 - 8089)	41,067,984.00	41,067,984.00		
Percent Change from Previous Year		N/A	N/A	N/A
<b>Basic Aid Standard (percent change from previous year, plus/minus 1%):</b>		N/A	N/A	N/A

**4A3. Alternate LCFF Revenue Standard - Necessary Small School**

DATA ENTRY: All data are extracted or calculated.

**Necessary Small School District Projected LCFF Revenue**

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
<b>Necessary Small School Standard (Gap Funding or COLA, plus Economic Recovery Target Payment, Step 2f, plus/minus 1%):</b>	N/A	N/A	N/A

**4B. Calculating the District's Projected Change in LCFF Revenue**

DATA ENTRY: Enter data in the 1st and 2nd Subsequent Year columns for LCFF Revenue; all other data are extracted or calculated.

	Prior Year (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)	102,943,533.00	107,181,659.00	111,259,469.00	112,938,356.00
District's Projected Change in LCFF Revenue:		4.12%	3.80%	1.51%
<b>LCFF Revenue Standard:</b>		<b>2.90% to 4.90%</b>	<b>2.80% to 4.80%</b>	<b>.51% to 2.51%</b>
<b>Status:</b>		Met	Met	Met

**4C. Comparison of District LCFF Revenue to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected change in LCFF revenue has met the standard for the budget and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**5. CRITERION: Salaries and Benefits**

**STANDARD:** Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the budget year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

It is likely that for many districts the 2014-15 and 2015-16 change from the historical average ratio will exceed the standard because certain revenues that were restricted prior to the LCFF are now unrestricted within the LCFF.

**5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures**

DATA ENTRY: All data are extracted or calculated.

Fiscal Year	Estimated/Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2013-14)	70,939,572.95	77,674,298.70	91.3%
Second Prior Year (2014-15)	76,499,418.77	85,459,543.12	89.5%
First Prior Year (2015-16)	82,445,689.00	97,716,778.00	84.4%
Historical Average Ratio:			88.4%

District's Reserve Standard Percentage (Criterion 10B, Line 4): <b>District's Salaries and Benefits Standard</b> (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
		3.0%	5.0%
	<b>85.4% to 91.4%</b>	<b>83.4% to 93.4%</b>	<b>83.4% to 93.4%</b>

**5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures**

DATA ENTRY: If Form MYP exists, Unrestricted Salaries and Benefits, and Total Unrestricted Expenditures data for the 1st and 2nd Subsequent Years will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

Fiscal Year	Budget - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 01, Objects 1000-3999) (Form MYP, Lines B1-B3)	Total Expenditures (Form 01, Objects 1000-7499) (Form MYP, Lines B1-B8, B10)		
Budget Year (2016-17)	87,321,317.00	101,064,158.00	86.4%	Met
1st Subsequent Year (2017-18)	89,586,392.00	99,725,976.00	89.8%	Met
2nd Subsequent Year (2018-19)	92,356,530.00	102,761,291.00	89.9%	Met

**5C. Comparison of District Salaries and Benefits Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Ratio of total unrestricted salaries and benefits to total unrestricted expenditures has met the standard for the budget and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**6. CRITERION: Other Revenues and Expenditures**

STANDARD: Projected operating revenues (including federal, other state, and other local) or expenditures (including books and supplies, and services and other operating), for any of the budget year or two subsequent fiscal years, have not changed from the prior fiscal year amount by more than the percentage change in population and the funded cost-of-living adjustment (COLA) plus or minus ten percent.

For each major object category, changes that exceed the percentage change in population and the funded COLA plus or minus five percent must be explained.

**6A. Calculating the District's Other Revenues and Expenditures Standard Percentage Ranges**

DATA ENTRY: All data are extracted or calculated.

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. District's Change in Population and Funding Level (Criterion 4A1, Step 3):	3.90%	3.80%	1.51%
<b>2. District's Other Revenues and Expenditures Standard Percentage Range (Line 1, plus/minus 10%):</b>	<b>-6.10% to 13.90%</b>	<b>-6.20% to 13.80%</b>	<b>-8.49% to 11.51%</b>
3. District's Other Revenues and Expenditures Explanation Percentage Range (Line 1, plus/minus 5%):	-1.10% to 8.90%	-1.20% to 8.80%	-3.49% to 6.51%

**6B. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range (Section 6A, Line 3)**

DATA ENTRY: If Form MYP exists, the 1st and 2nd Subsequent Year data for each revenue and expenditure section will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Amount	Percent Change Over Previous Year	Change Is Outside Explanation Range
<b>Federal Revenue (Fund 01, Objects 8100-8299) (Form MYP, Line A2)</b>			
First Prior Year (2015-16)	6,928,444.00		
Budget Year (2016-17)	5,919,487.00	-14.56%	Yes
1st Subsequent Year (2017-18)	5,919,487.00	0.00%	No
2nd Subsequent Year (2018-19)	5,919,487.00	0.00%	No

**Explanation:**  
(required if Yes)

Carryover balances were included in 2015-16, but not in 2016-17 and 2017-18

<b>Other State Revenue (Fund 01, Objects 8300-8599) (Form MYP, Line A3)</b>			
First Prior Year (2015-16)	15,323,672.00		
Budget Year (2016-17)	9,849,447.00	-35.72%	Yes
1st Subsequent Year (2017-18)	6,764,528.00	-31.32%	Yes
2nd Subsequent Year (2018-19)	6,871,870.00	1.59%	No

**Explanation:**  
(required if Yes)

2015-16 includes one time mandated cost revenue, as well as carryover. 2016-17 includes \$2.8 million that is backed out of 2017-18.

<b>Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYP, Line A4)</b>			
First Prior Year (2015-16)	9,455,319.00		
Budget Year (2016-17)	8,250,143.00	-12.75%	Yes
1st Subsequent Year (2017-18)	8,250,143.00	0.00%	No
2nd Subsequent Year (2018-19)	8,250,143.00	0.00%	No

**Explanation:**  
(required if Yes)

2015-16 includes donation revenue and carryover, not included in 2016-17. Donation revenue is added to the budget when it is received.

<b>Books and Supplies (Fund 01, Objects 4000-4999) (Form MYP, Line B4)</b>			
First Prior Year (2015-16)	14,199,679.00		
Budget Year (2016-17)	9,689,933.00	-31.76%	Yes
1st Subsequent Year (2017-18)	6,108,718.00	-36.96%	Yes
2nd Subsequent Year (2018-19)	6,407,568.00	4.89%	No

**Explanation:**  
(required if Yes)

Carryover balances were included in 2015-16, but not in future years.

**Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYP, Line B5)**

First Prior Year (2015-16)	10,308,180.00		
Budget Year (2016-17)	8,374,571.00	-18.76%	Yes
1st Subsequent Year (2017-18)	8,590,610.00	2.58%	No
2nd Subsequent Year (2018-19)	8,815,684.00	2.62%	No

**Explanation:**  
(required if Yes)

2015-16 includes additional expenditures due to one time money for Linda Mood Bell and Education Effectiveness. These expenditures are not in 2016-17.

**6C. Calculating the District's Change in Total Operating Revenues and Expenditures (Section 6A, Line 2)**

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Amount	Percent Change Over Previous Year	Status
<b>Total Federal, Other State, and Other Local Revenue (Criterion 6B)</b>			
First Prior Year (2015-16)	31,707,435.00		
Budget Year (2016-17)	24,019,077.00	-24.25%	Not Met
1st Subsequent Year (2017-18)	20,934,158.00	-12.84%	Not Met
2nd Subsequent Year (2018-19)	21,041,500.00	0.51%	Met
<b>Total Books and Supplies, and Services and Other Operating Expenditures (Criterion 6B)</b>			
First Prior Year (2015-16)	24,507,859.00		
Budget Year (2016-17)	18,064,504.00	-26.29%	Not Met
1st Subsequent Year (2017-18)	14,699,328.00	-18.63%	Not Met
2nd Subsequent Year (2018-19)	15,223,252.00	3.56%	Met

**6D. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range**

DATA ENTRY: Explanations are linked from Section 6B if the status in Section 6C is not met; no entry is allowed below.

- 1a. STANDARD NOT MET - Projected total operating revenues have changed by more than the standard in one or more of the budget or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

**Explanation:**  
Federal Revenue  
(linked from 6B  
if NOT met)

Carryover balances were included in 2015-16, but not in 2016-17 and 2017-18

**Explanation:**  
Other State Revenue  
(linked from 6B  
if NOT met)

2015-16 includes one time mandated cost revenue, as well as carryover. 2016-17 includes \$2.8 million that is backed out of 2017-18.

**Explanation:**  
Other Local Revenue  
(linked from 6B  
if NOT met)

2015-16 includes donation revenue and carryover, not included in 2016-17. Donation revenue is added to the budget when it is received.

- 1b. STANDARD NOT MET - Projected total operating expenditures have changed by more than the standard in one or more of the budget or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating expenditures within the standard must be entered in Section 6A above and will also display in the explanation box below.

**Explanation:**  
Books and Supplies  
(linked from 6B  
if NOT met)

Carryover balances were included in 2015-16, but not in future years.

**Explanation:**  
**Services and Other Exps**  
(linked from 6B  
if NOT met)

2015-16 includes additional expenditures due to one time money for Linda Mood Bell and Education Effectiveness. These expenditures are not in 2016-17.



**7. CRITERION: Facilities Maintenance**

**STANDARD:** Confirm that the annual contribution for facilities maintenance funding is not less than the amount required pursuant to Education Code Section 17070.75, if applicable, and that the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

**Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 as amended by AB 104 (Chapter 13, Statutes of 2015), effective 2015-16 and 2016-17 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)**

**NOTE:** AB 104 (Chapter 13, Statutes of 2015) requires the district to deposit into the account, for the 2015-16 and 2016-17 fiscal years, a minimum amount that is the lesser of 3% of the total general fund expenditures and other financing uses for that fiscal year or the amount that the district deposited into the account for the 2014-15 fiscal year.

**DATA ENTRY:** Click the appropriate Yes or No button for special education local plan area (SELPA) administrative units (AUs); all other data are extracted or calculated. If standard is not met, enter an X in the appropriate box and enter an explanation, if applicable.

1. a. For districts that are the AU of a SELPA, do you choose to exclude revenues that are passed through to participating members of the SELPA from the OMMA/RMA required minimum contribution calculation?
- b. Pass-through revenues and apportionments that may be excluded from the OMMA/RMA calculation per EC Section 17070.75(b)(2)(D) (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)

**2. Ongoing and Major Maintenance/Restricted Maintenance Account**

a. Budgeted Expenditures and Other Financing Uses (Form 01, objects 1000-7999)	133,652,774.00	3% of Total Current Year General Fund Expenditures and Other Financing Uses (Line 2c times 3%)	Amount Deposited <sup>1</sup> for 2014-15 Fiscal Year	Required Minimum Contribution/ Lesser of Current Year or 2014-15 Fiscal Year
b. Plus: Pass-through Revenues and Apportionments (Line 1b, if line 1a is No)				
c. Net Budgeted Expenditures and Other Financing Uses	133,652,774.00	4,009,583.22	2,261,863.75	2,261,863.75

d. OMMA/RMA Contribution	Budgeted Contribution <sup>1</sup> to the Ongoing and Major Maintenance Account		Status
	3,791,290.00		Met

<sup>1</sup> Fund 01, Resource 8150, Objects 8900-8999

If standard is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
- Other (explanation must be provided)

**Explanation:**  
(required if NOT met and Other is marked)

**8. CRITERION: Deficit Spending**

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves<sup>1</sup> as a percentage of total expenditures and other financing uses<sup>2</sup> in two out of three prior fiscal years.

**8A. Calculating the District's Deficit Spending Standard Percentage Levels**

DATA ENTRY: All data are extracted or calculated.

	Third Prior Year (2013-14)	Second Prior Year (2014-15)	First Prior Year (2015-16)
1. District's Available Reserve Amounts (resources 0000-1999)			
a. Reserve for Economic Uncertainties (Funds 01 and 17, Object 9789)	3,204,914.47	3,461,291.61	4,174,115.00
b. Unassigned/Unappropriated (Funds 01 and 17, Object 9790)	21,067,556.32	23,691,903.23	20,151,717.00
c. Negative General Fund Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999)	0.00	0.00	0.00
d. Available Reserves (Lines 1a through 1c)	24,272,470.79	27,153,194.84	24,325,832.00
2. Expenditures and Other Financing Uses			
a. District's Total Expenditures and Other Financing Uses (Fund 01, objects 1000-7999)	106,830,482.27	115,376,386.90	139,137,164.00
b. Plus: Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)			0.00
c. Total Expenditures and Other Financing Uses (Line 2a plus Line 2b)	106,830,482.27	115,376,386.90	139,137,164.00
3. District's Available Reserve Percentage (Line 1d divided by Line 2c)	22.7%	23.5%	17.5%
<b>District's Deficit Spending Standard Percentage Levels (Line 3 times 1/3):</b>	<b>7.6%</b>	<b>7.8%</b>	<b>5.8%</b>

<sup>1</sup>Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

<sup>2</sup>A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

**8B. Calculating the District's Deficit Spending Percentages**

DATA ENTRY: All data are extracted or calculated.

Fiscal Year	Net Change in Unrestricted Fund Balance (Form 01, Section E)	Total Unrestricted Expenditures and Other Financing Uses (Form 01, Objects 1000-7999)	Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	Status
Third Prior Year (2013-14)	2,453,580.37	78,016,398.12	N/A	Met
Second Prior Year (2014-15)	2,514,160.03	85,567,336.01	N/A	Met
First Prior Year (2015-16)	(1,512,288.00)	101,885,502.00	1.5%	Met
Budget Year (2016-17) (Information only)	(2,452,038.00)	101,064,158.00		

**8C. Comparison of District Deficit Spending to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in two or more of the three prior years.

Explanation:  
(required if NOT met)

**9. CRITERION: Fund Balance**

STANDARD: Budgeted beginning unrestricted general fund balance has not been overestimated for two out of three prior fiscal years by more than the following percentage levels:

Percentage Level <sup>1</sup>	District ADA
1.7%	0 to 300
1.3%	301 to 1,000
1.0%	1,001 to 30,000
0.7%	30,001 to 400,000
0.3%	400,001 and over

<sup>1</sup> Percentage levels equate to a rate of deficit spending which would eliminate recommended reserves for economic uncertainties over a three year period.

District Estimated P-2 ADA (Form A, Lines A6 and C4):

District's Fund Balance Standard Percentage Level:

**9A. Calculating the District's Unrestricted General Fund Beginning Balance Percentages**

DATA ENTRY: Enter data in the Original Budget column for the First, Second, and Third Prior Years; all other data are extracted or calculated.

Fiscal Year	Unrestricted General Fund Beginning Balance <sup>2</sup> (Form 01, Line F1e, Unrestricted Column)		Beginning Fund Balance Variance Level (If overestimated, else N/A)	Status
	Original Budget	Estimated/Unaudited Actuals		
Third Prior Year (2013-14)	21,449,528.00	23,786,060.19	N/A	Met
Second Prior Year (2014-15)	24,861,015.00	26,239,640.56	N/A	Met
First Prior Year (2015-16)	26,742,521.00	28,753,801.00	N/A	Met
Budget Year (2016-17) (Information only)	27,241,513.00			

<sup>2</sup> Adjusted beginning balance, including audit adjustments and other restatements (objects 9791-9795)

**9B. Comparison of District Unrestricted Beginning Fund Balance to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Unrestricted general fund beginning fund balance has not been overestimated by more than the standard percentage level for two or more of the previous three years.

**Explanation:**  
(required if NOT met)

**10. CRITERION: Reserves**

STANDARD: Available reserves<sup>1</sup> for any of the budget year or two subsequent fiscal years are not less than the following percentages or amounts<sup>2</sup> as applied to total expenditures and other financing uses<sup>3</sup>:

DATA ENTRY: Budget Year data are extracted. Enter district regular ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA		
5% or \$66,000 (greater of)	0	to	300
4% or \$66,000 (greater of)	301	to	1,000
3%	1,001	to	30,000
2%	30,001	to	400,000
1%	400,001	and	over

<sup>1</sup> Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

<sup>2</sup> Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

<sup>3</sup> A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
District Estimated P-2 ADA (Form A, Line A4):	13,183		
District's Reserve Standard Percentage Level:	3%	5%	5%

**10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)**

DATA ENTRY: For SELPA AUs, if Form MYP exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Budget Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYP, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
2. If you are the SELPA AU and are excluding special education pass-through funds:
  - a. Enter the name(s) of the SELPA(s): \_\_\_\_\_

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
b. Special Education Pass-through Funds (Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)	0.00	0.00	0.00

**10B. Calculating the District's Reserve Standard**

DATA ENTRY: If Form MYP exists, 1st and 2nd Subsequent Year data for lines 1 and 2 will be extracted; if not, enter data for the two subsequent years. All other data are extracted or calculated.

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. Expenditures and Other Financing Uses (Fund 01, objects 1000-7999) (Form MYP, Line B11)	133,652,774.00	132,934,530.00	136,828,101.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)	0.00	0.00	0.00
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	133,652,774.00	132,934,530.00	136,828,101.00
4. Reserve Standard Percentage Level	3%	5%	5%
5. Reserve Standard - by Percent (Line B3 times Line B4)	4,009,583.22	6,646,726.50	6,841,405.05
6. Reserve Standard - by Amount (\$66,000 for districts with 0 to 1,000 ADA, else 0)	0.00	0.00	0.00
7. <b>District's Reserve Standard (Greater of Line B5 or Line B6)</b>	<b>4,009,583.22</b>	<b>6,646,726.50</b>	<b>6,841,405.05</b>

**10C. Calculating the District's Budgeted Reserve Amount**

DATA ENTRY: If Form MYP exists, 1st and 2nd Subsequent Year data for lines 1 through 7 will be extracted; if not, enter data for the two subsequent years.  
All other data are extracted or calculated.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4):	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYP, Line E1a)	0.00		
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYP, Line E1b)	4,009,584.00	3,988,036.00	4,104,844.00
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYP, Line E1c)	20,664,210.00	19,944,855.00	16,979,802.00
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYP, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYP, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYP, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYP, Line E2c)	0.00		
8. District's Budgeted Reserve Amount (Lines C1 thru C7)	24,673,794.00	23,932,891.00	21,084,646.00
9. District's Budgeted Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	18.46%	18.00%	15.41%
<b>District's Reserve Standard (Section 10B, Line 7):</b>	<b>4,009,583.22</b>	<b>6,646,726.50</b>	<b>6,841,405.05</b>
Status:	Met	Met	Met

**10D. Comparison of District Reserve Amount to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected available reserves have met the standard for the budget and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

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**SUPPLEMENTAL INFORMATION**

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DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

**S1. Contingent Liabilities**

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

**S2. Use of One-time Revenues for Ongoing Expenditures**

1a. Does your district have ongoing general fund expenditures in the budget in excess of one percent of the total general fund expenditures that are funded with one-time resources?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

**S3. Use of Ongoing Revenues for One-time Expenditures**

1a. Does your district have large non-recurring general fund expenditures that are funded with ongoing general fund revenues?

1b. If Yes, identify the expenditures:

**S4. Contingent Revenues**

1a. Does your district have projected revenues for the budget year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

**S5. Contributions**

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the budget year and two subsequent fiscal years. Provide an explanation if contributions have changed from the prior fiscal year amounts by more than \$20,000 and more than ten percent. Explanation should include whether contributions are ongoing or one-time in nature.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the budget year and two subsequent fiscal years. Provide an explanation if transfers have changed from the prior fiscal year amounts by more than \$20,000 and more than ten percent. Explanation should include whether transfers are ongoing or one-time in nature.

Estimate the impact of any capital projects on the general fund operational budget.

District's Contributions and Transfers Standard: -10.0% to +10.0%  
or -\$20,000 to +\$20,000

**S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund**

DATA ENTRY: For Contributions, enter data in the Projection column for the 1st and 2nd Subsequent Years. Contributions for the First Prior Year and Budget Year will be extracted. For Transfers In and Transfers Out, enter data in the First Prior Year. If Form MYP exists, the data will be extracted for the Budget Year, and 1st and 2nd Subsequent Years. If Form MYP does not exist, enter data in the Budget Year, 1st and 2nd subsequent Years. Click the appropriate button for item 1d; all other data will be calculated.

Description / Fiscal Year	Projection	Amount of Change	Percent Change	Status
<b>1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)</b>				
First Prior Year (2015-16)	(12,879,100.00)			
Budget Year (2016-17)	(14,447,045.00)	1,567,945.00	12.2%	Not Met
1st Subsequent Year (2017-18)	(15,018,288.00)	571,243.00	4.0%	Met
2nd Subsequent Year (2018-19)	(15,769,202.00)	750,914.00	5.0%	Met
<b>1b. Transfers In, General Fund *</b>				
First Prior Year (2015-16)	0.00			
Budget Year (2016-17)	0.00	0.00	0.0%	Met
1st Subsequent Year (2017-18)	0.00	0.00	0.0%	Met
2nd Subsequent Year (2018-19)	0.00	0.00	0.0%	Met
<b>1c. Transfers Out, General Fund *</b>				
First Prior Year (2015-16)	84,289.00			
Budget Year (2016-17)	0.00	(84,289.00)	-100.0%	Not Met
1st Subsequent Year (2017-18)	0.00	0.00	0.0%	Met
2nd Subsequent Year (2018-19)	0.00	0.00	0.0%	Met

**1d. Impact of Capital Projects**

Do you have any capital projects that may impact the general fund operational budget?

No

\* Include transfers used to cover operating deficits in either the general fund or any other fund.

**S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects**

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for item 1d.

1a. NOT MET - The projected contributions from the unrestricted general fund to restricted general fund programs have changed by more than the standard for one or more of the budget or subsequent two fiscal years. Identify restricted programs and amount of contribution for each program and whether contributions are ongoing or one-time in nature. Explain the district's plan, with timeframes, for reducing or eliminating the contribution.

**Explanation:**  
(required if NOT met)

Contributions increased due to reaching the 3% minimum for Routine Restricted Maintenance. In addition, a projected drop in Special Education revenue required an increase in General Fund contribution.

1b. MET - Projected transfers in have not changed by more than the standard for the budget and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

1c. NOT MET - The projected transfers out of the general fund have changed by more than the standard for one or more of the budget or subsequent two fiscal years. Identify the amount(s) transferred, by fund, and whether transfers are ongoing or one-time in nature. If ongoing, explain the district's plan, with timeframes, for reducing or eliminating the transfers.

**Explanation:**  
(required if NOT met)

Discontinued new laptop sales. No transfers out budgeted for 2016-17 through 2018-19.

1d. NO - There are no capital projects that may impact the general fund operational budget.

**Project Information:**  
(required if YES)

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**S6. Long-term Commitments**

Identify all existing and new multiyear commitments<sup>1</sup> and their annual required payments for the budget year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also explain how any decrease to funding sources used to pay long-term commitments will be replaced.

<sup>1</sup> Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

**S6A. Identification of the District's Long-term Commitments**

DATA ENTRY: Click the appropriate button in item 1 and enter data in all columns of item 2 for applicable long-term commitments; there are no extractions in this section.

1. Does your district have long-term (multiyear) commitments?  (If No, skip item 2 and Sections S6B and S6C)

2. If Yes to item 1, list all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2016
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	1	21-8919 (From General Fund)	21-7438 and 21-7439	91,345
Certificates of Participation	13	01-8011	01-7438 and 01-7439	5,510,000
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (do not include OPEB):

Redevelopment Loan	9	25-8681	25-7439	283,142
CFD 2000-01	16	District 40	District 40	885,000
CFD 2001-01	16	District 48	District 48	14,280,000
<b>TOTAL:</b>				21,049,487

Type of Commitment (continued)	Prior Year (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
	Annual Payment (P & I)	Annual Payment (P & I)	Annual Payment (P & I)	Annual Payment (P & I)
Capital Leases	210,125	93,652	0	0
Certificates of Participation	525,755	529,365	527,635	525,480
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				
Other Long-term Commitments (continued):				
Redevelopment Loan	31,460	31,460	31,460	31,460
CFD 2000-01	78,706	77,556	81,306	80,000
CFD 2001-01	1,270,456	1,271,206	1,266,231	1,262,000
<b>Total Annual Payments:</b>	<b>2,116,502</b>	<b>2,003,239</b>	<b>1,906,632</b>	<b>1,898,940</b>
<b>Has total annual payment increased over prior year (2015-16)?</b>		<b>No</b>	<b>No</b>	<b>No</b>

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**S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment**

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DATA ENTRY: Enter an explanation if Yes.

- 1a. No - Annual payments for long-term commitments have not increased in one or more of the budget and two subsequent fiscal years.

**Explanation:**  
(required if Yes  
to increase in total  
annual payments)

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**S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments**

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DATA ENTRY: Click the appropriate Yes or No button in item 1; if Yes, an explanation is required in item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

- 2.

No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment annual payments.

**Explanation:**  
(required if Yes)

**S7. Unfunded Liabilities**

Estimate the unfunded liability for postemployment benefits other than pensions (OPEB) based on an actuarial valuation, if required, or other method; identify or estimate the annual required contribution; and indicate how the obligation is funded (pay-as-you-go, amortized over a specific period, etc.).

Estimate the unfunded liability for self-insurance programs such as workers' compensation based on an actuarial valuation, if required, or other method; identify or estimate the required contribution; and indicate how the obligation is funded (level of risk retained, funding approach, etc.).

**S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other than Pensions (OPEB)**

DATA ENTRY: Click the appropriate button in item 1 and enter data in all other applicable items; there are no extractions in this section except the budget year data on line 5b.

1. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 2-5)

Yes

2. For the district's OPEB:  
a. Are they lifetime benefits?

No

b. Do benefits continue past age 65?

No

c. Describe any other characteristics of the district's OPEB program including eligibility criteria and amounts, if any, that retirees are required to contribute toward their own benefits:

Certificated, classified, and management employees may retire with District service and attainment of age 55. The District's maximum contribution is limited to the single PPO rate.

3. a. Are OPEB financed on a pay-as-you-go, actuarial cost, or other method?

Pay-as-you-go

b. Indicate any accumulated amounts earmarked for OPEB in a self-insurance or governmental fund

	Self-Insurance Fund	Governmental Fund
	2,018,431	0

4. OPEB Liabilities

a. OPEB actuarial accrued liability (AAL)

24,834,711.00
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b. OPEB unfunded actuarial accrued liability (UAAL)

24,834,711.00
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c. Are AAL and UAAL based on the district's estimate or an actuarial valuation?

Actuarial
Jul 01, 2015

d. If based on an actuarial valuation, indicate the date of the OPEB valuation

5. OPEB Contributions

a. OPEB annual required contribution (ARC) per actuarial valuation or Alternative Measurement Method

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
	3,220,685.00	3,220,685.00	3,220,685.00
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (funds 01-70, objects 3701-3752)	1,247,760.00	1,247,760.00	1,247,760.00
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)	1,247,760.00	1,247,760.00	1,247,760.00
d. Number of retirees receiving OPEB benefits	101	101	101

b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (funds 01-70, objects 3701-3752)

c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)

d. Number of retirees receiving OPEB benefits

**S7B. Identification of the District's Unfunded Liability for Self-Insurance Programs**

DATA ENTRY: Click the appropriate button in item 1 and enter data in all other applicable items; there are no extractions in this section.

1. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB, which is covered in Section S7A) (If No, skip items 2-4)

Yes
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2. Describe each self-insurance program operated by the district, including details for each such as level of risk retained, funding approach, basis for valuation (district's estimate or actuarial), and date of the valuation:

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3. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs  
b. Unfunded liability for self-insurance programs

2,018,431.00
0.00

4. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs  
b. Amount contributed (funded) for self-insurance programs

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
a. Required contribution (funding) for self-insurance programs	0.00	0.00	0.00
b. Amount contributed (funded) for self-insurance programs	1,008,938.00	1,008,938.00	1,008,938.00

**S8. Status of Labor Agreements**

Analyze the status of employee labor agreements. Identify new labor agreements, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues, and explain how these commitments will be funded in future fiscal years.

**If salary and benefit negotiations are not finalized at budget adoption, upon settlement with certificated or classified staff:**

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards, and may provide written comments to the president of the district governing board and superintendent.

**S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees**

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Number of certificated (non-management) full-time-equivalent (FTE) positions	589.2	603.3	605.3	605.3

**Certificated (Non-management) Salary and Benefit Negotiations**

1. Are salary and benefit negotiations settled for the budget year?

No
----

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 6 and 7.

Negotiations are open for 2016-17
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Negotiations Settled

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

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2b. Per Government Code Section 3547.5(b), was the agreement certified by the district superintendent and chief business official?


If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the agreement?


If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

--

End Date:

--

5. Salary settlement:

Budget Year  
(2016-17)

1st Subsequent Year  
(2017-18)

2nd Subsequent Year  
(2018-19)

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

--	--	--

**One Year Agreement**

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year  
or

--

**Multiyear Agreement**

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year  
(may enter text, such as "Reopener")

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Identify the source of funding that will be used to support multiyear salary commitments:

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**Negotiations Not Settled**

6. Cost of a one percent increase in salary and statutory benefits

627,851
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7. Amount included for any tentative salary schedule increases

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
0	0	0

**Certificated (Non-management) Health and Welfare (H&W) Benefits**

- Are costs of H&W benefit changes included in the budget and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
9,094,221	9,515,163	9,940,315
96.0%	96.0%	96.0%
5.0%	4.6%	4.5%

**Certificated (Non-management) Prior Year Settlements**

Are any new costs from prior year settlements included in the budget?  
If Yes, amount of new costs included in the budget and MYPs  
If Yes, explain the nature of the new costs:

No		
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**Certificated (Non-management) Step and Column Adjustments**

- Are step & column adjustments included in the budget and MYPs?
- Cost of step & column adjustments
- Percent change in step & column over prior year

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
843,000	898,000	914,000
1.6%	1.6%	1.6%

**Certificated (Non-management) Attrition (layoffs and retirements)**

- Are savings from attrition included in the budget and MYPs?
- Are additional H&W benefits for those laid-off or retired employees included in the budget and MYPs?

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
Yes	Yes	Yes

**Certificated (Non-management) - Other**

List other significant contract changes and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

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**S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees**

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Number of classified (non-management) FTE positions	356.3	388.7	388.7	388.7

**Classified (Non-management) Salary and Benefit Negotiations**

1. Are salary and benefit negotiations settled for the budget year?

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 6 and 7.

Negotiations are open for 2016-17.

Negotiations Settled

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the agreement certified by the district superintendent and chief business official?  
If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the agreement?  
If Yes, date of budget revision board adoption:

4. Period covered by the agreement: Begin Date:  End Date:

5. Salary settlement:

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?	<input type="text"/>	<input type="text"/>	<input type="text"/>

**One Year Agreement**

Total cost of salary settlement	<input type="text"/>	<input type="text"/>	<input type="text"/>
% change in salary schedule from prior year	<input type="text"/>	<input type="text"/>	<input type="text"/>

or

**Multiyear Agreement**

Total cost of salary settlement	<input type="text"/>	<input type="text"/>	<input type="text"/>
% change in salary schedule from prior year (may enter text, such as "Reopener")	<input type="text"/>	<input type="text"/>	<input type="text"/>

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

7. Amount included for any tentative salary schedule increases

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
	0	0	0

**Classified (Non-management) Health and Welfare (H&W) Benefits**

1. Are costs of H&W benefit changes included in the budget and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
3,507,313	3,667,386	3,829,060
96.0%	96.0%	96.0%
5.0%	4.6%	4.5%

**Classified (Non-management) Prior Year Settlements**

- Are any new costs from prior year settlements included in the budget?  
If Yes, amount of new costs included in the budget and MYPs  
If Yes, explain the nature of the new costs:

No		
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**Classified (Non-management) Step and Column Adjustments**

1. Are step & column adjustments included in the budget and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
176,000	187,000	190,000
1.0%	1.0%	1.0%

**Classified (Non-management) Attrition (layoffs and retirements)**

1. Are savings from attrition included in the budget and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the budget and MYPs?

Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Yes	Yes	Yes
Yes	Yes	Yes

**Classified (Non-management) - Other**

List other significant contract changes and the cost impact of each change (i.e., hours of employment, leave of absence, bonuses, etc.):

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**S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees**

DATA ENTRY: Enter all applicable data items; there are no extractions in this section.

	Prior Year (2nd Interim) (2015-16)	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Number of management, supervisor, and confidential FTE positions	87.4	91.4	91.4	91.4

**Management/Supervisor/Confidential Salary and Benefit Negotiations**

1. Are salary and benefit negotiations settled for the budget year?

No
----

If Yes, complete question 2.

If No, identify the unsettled negotiations including any prior year unsettled negotiations and then complete questions 3 and 4.

Not a recognized bargaining unit. This group will likely receive comparable compensation granted to the teacher bargaining unit.
--

If n/a, skip the remainder of Section S8C.

**Negotiations Settled**

2. Salary settlement:

Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?

Total cost of salary settlement

% change in salary schedule from prior year (may enter text, such as "Reopener")

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Is the cost of salary settlement included in the budget and multiyear projections (MYPs)?			
Total cost of salary settlement			
% change in salary schedule from prior year (may enter text, such as "Reopener")			

**Negotiations Not Settled**

3. Cost of a one percent increase in salary and statutory benefits

119,479
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4. Amount included for any tentative salary schedule increases

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Amount included for any tentative salary schedule increases	0	0	0

**Management/Supervisor/Confidential Health and Welfare (H&W) Benefits**

- Are costs of H&W benefit changes included in the budget and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Are costs of H&W benefit changes included in the budget and MYPs?	Yes	Yes	Yes
Total cost of H&W benefits	1,184,328	1,241,171	1,298,583
Percent of H&W cost paid by employer	96.0%	96.0%	96.0%
Percent projected change in H&W cost over prior year	5.0%	4.8%	4.6%

**Management/Supervisor/Confidential Step and Column Adjustments**

- Are step & column adjustments included in the budget and MYPs?
- Cost of step and column adjustments
- Percent change in step & column over prior year

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Are step & column adjustments included in the budget and MYPs?	Yes	Yes	Yes
Cost of step and column adjustments	110,000	117,000	119,000
Percent change in step & column over prior year	1.0%	1.0%	1.0%

**Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)**

- Are costs of other benefits included in the budget and MYPs?
- Total cost of other benefits
- Percent change in cost of other benefits over prior year

	Budget Year (2016-17)	1st Subsequent Year (2017-18)	2nd Subsequent Year (2018-19)
Are costs of other benefits included in the budget and MYPs?	No	No	No
Total cost of other benefits	0	0	0
Percent change in cost of other benefits over prior year	0.0%	0.0%	0.0%

**S9. Local Control and Accountability Plan (LCAP)**

Confirm that the school district's governing board has adopted an LCAP or an update to the LCAP effective for the budget year.

DATA ENTRY: Click the appropriate Yes or No button in item 1, and enter the date in item 2.

1. Did or will the school district's governing board adopt an LCAP or approve an update to the LCAP effective for the budget year?

Yes
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2. Approval date for adoption of the LCAP or approval of an update to the LCAP.

Jun 21, 2016
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**S10. LCAP Expenditures**

Confirm that the school district's budget includes the expenditures necessary to implement the LCAP or annual update to the LCAP.

DATA ENTRY: Click the appropriate Yes or No button.

Does the school district's budget include the expenditures necessary to implement the LCAP or annual update to the LCAP as described in the Local Control and Accountability Plan and Annual Update Template, Section 3: Actions, Services and Expenditures?

Yes
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**ADDITIONAL FISCAL INDICATORS**

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The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A1 through A9 except item A3, which is automatically completed based on data in Criterion 2.

- A1. Do cash flow projections show that the district will end the budget year with a negative cash balance in the general fund?
  
- A2. Is the system of personnel position control independent from the payroll system?
  
- A3. Is enrollment decreasing in both the prior fiscal year and budget year? (Data from the enrollment budget column and actual column of Criterion 2A are used to determine Yes or No)
  
- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior fiscal year or budget year?
  
- A5. Has the district entered into a bargaining agreement where any of the budget or subsequent years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?
  
- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?
  
- A7. Is the district's financial system independent of the county office system?
  
- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education)
  
- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

**Comments:**  
(optional)

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**End of School District Budget Criteria and Standards Review**

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DISCUSSION/ACTION ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**SUBJECT:** APPROVE REVISED BOARD POLICY 0420.4 AND NEW BOARD POLICIES 0420.41, 0420.42, 0420.43

Background: The following policies were presented to the Board of Trustees for the first reading at the June 7, 2016 Board meeting:

Revised:

BP 0420.4 Charter Schools

New:

BP 0420.41 Charter School Oversight  
BP 0420.42 Charter School Renewal  
BP 0420.43 Charter School Revocation

Input was received and this Discussion/Action Item serves as the second reading and approval for these revised and new board policies.

Rationale: Ongoing revisions ensure that the District maintains updated policies which are in compliance with State and federal laws and regulations, as well as reflecting District practice and Board principles.

Funding: Not applicable.

Recommendation: Not applicable.

SH:gs  
Attachments

DISCUSSION/ACTION ITEM

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Funding: Not applicable.

Recommendation: Not applicable.

SH:gs  
Attachments

# **Fullerton School District**

## **Board Policy**

### **Charter Schools**

**BP 0420.4**

#### **Philosophy, Goals, Objectives, and Comprehensive Plans**

**Board Adopted: February 8, 2011**

The Board of Trustees recognizes that charter schools may assist the District in offering diverse learning opportunities for District students. Further, the Board of Trustees believes that charter schools provide one opportunity to implement school level reform and to support innovations, which improve student learning. In considering any petition to establish a charter school within the District, the Board shall give careful consideration to the potential of the charter school to provide students with a high-quality education that enables them to achieve to their fullest potential. These schools shall operate under the provisions of their charters, federal laws, specified State laws, and general oversight of the Board.

One or more persons may submit a petition for a start-up charter school to be established within the District. In addition, an existing District school may be converted to a charter school when deemed beneficial by the District and community or when State or federal law requires restructuring of the school because of low performance.

Any petition for a start-up charter school or conversion charter school shall include all components and signatures required by law and shall be submitted to the Board.

The Superintendent or designee may work with charter school petitioners prior to the formal submission of the petition in order to gather information about the proposal and suggest components that would align the petition with the District's vision and goals for student learning. As needed, he/she may work with the petitioners to establish workable plans for technical assistance or contracted services, which the District may provide to the proposed charter school.

At his/her discretion, the Superintendent or designee may establish a staff advisory committee to review a submitted petition and the supporting documentation. Such a committee may be used to evaluate the completeness of the proposal, the merits of the proposed educational program, the level of community support, and any concerns that should be addressed by the petitioners. The Superintendent or designee shall also consult with legal counsel as appropriate regarding compliance of the proposal with legal requirements.

Within 30 days of receiving a petition to establish a charter school, the Board shall hold a public hearing to determine the level of support for the petition by teachers, other employees of the District, and parents/guardians. (Education Code [47605](#))

Within 60 days of receiving a petition, or within 90 days with mutual consent of the petitioners and the Board, the Board shall either approve or deny the request to establish the charter school. (Education Code 47605)

The approval or denial of a charter petition shall not be controlled by collective bargaining agreements nor subject to review or regulation by the Public Employment Relations Board. (Education Code 47611.5)

#### **Approval of Petition**

In determining whether to grant or deny a charter, the Board shall carefully review the proposed charter and any supplementary information, consider public and staff input, and determine whether the charter petition adequately addresses all the provisions required by law. The Board shall not deny

a charter school petition unless specific written factual findings are made pursuant to law and administrative regulation.

The Board may initially grant a charter for a specified term not to exceed five years. (Education Code 47607)

The Board may approve one or more memoranda of understanding to clarify the financial and operational agreements between the District and the charter school. Any such memorandum of understanding shall be annually reviewed by the Board and charter school and adjusted as necessary.

The District shall not require any student to attend a charter school and shall not require any District employee to work at a charter school. (Education Code 47605)

The Board shall ensure that any charter granted by the Board contains adequate processes and measures for holding the school accountable for fulfilling the terms of its charter. These shall include, but not be limited to, fiscal accountability systems, multiple measures for evaluating the educational program, and regular reports to the Board.

The Board shall monitor each charter school to determine whether it makes "adequate yearly progress" as defined by the State Board of Education and federal Title I accountability requirements. If a charter school fails to make adequate yearly progress for two or more consecutive years, the Board shall take action for program improvement in accordance with law, Board policy, and administrative regulations.

#### Denial of Petition

The Board shall deny any petition to authorize the conversion of a private school to a charter school or that proposes to serve students in a grade level that is not served by the District, unless the petition proposes to serve students in all the grade levels served by the District. (Education Code 47602, 47605; 5 CCR 11965)

Any other charter petition shall be denied only if the Board presents written factual findings specific to the petition that one or more of the following conditions exist: (Education Code 47605)

1. The charter school presents an unsound educational program for the students to be enrolled in the charter school.
2. The petitioners are demonstrably unlikely to successfully implement the program set forth in the petition.
3. The petition does not contain the number of signatures required.
4. The petition does not contain an affirmation of each of the conditions described in Education Code 47605(d).
5. The petition does not contain reasonably comprehensive descriptions of the charter provisions in Education Code 47605(b).

The Board shall not deny a petition based on the actual or potential costs of serving students with disabilities, nor shall it deny a petition solely because the charter school might enroll disabled students who reside outside the special education local plan area in which the District participates. (Education Code 47605.7, 47647)

Legal References:

EDUCATION CODE

17280-17317 Field Act  
17365-17374 Field Act, fitness for occupancy  
41365 Charter school revolving loan fund  
42100 Annual statement of receipts and expenditures  
42238.51-42238.53 Funding for charter districts  
44237 Criminal record summary  
44830.1 Certificated employees, conviction of a violent or serious felony  
45122.1 Classified employees, conviction of a violent or serious felony  
46201 Instructional minutes  
47600-47616.7 Charter Schools Act of 1992, as amended  
47640-47647 Special education funding for charter schools  
47652 Funding of first-year charter schools  
48000 Minimum age of admission (kindergarten)  
48010 Minimum age of admission (first grade)  
48011 Minimum age of admission from kindergarten or other school  
51745-51749.3 Independent study  
52052 Alternative accountability system  
54032 Limited English or low-achieving pupils  
56026 Special education  
56145-56146 Special education services in charter schools  
60600-60649 Assessment of academic achievement, including:  
60605 Academic content and performance standards; assessments  
60640-60649 Standardized Testing and Reporting Program  
60850-60859 High school exit examination

GOVERNMENT CODE

3540-3549.3 Educational Employment Relations Act  
54950-54963 The Ralph M. Brown Act

PENAL CODE

667.5 Definition of violent felony  
1192.7 Definition of serious felony  
CODE OF REGULATIONS, TITLE 5

11700.1-11705 Independent study  
11960-11969 Charter schools

CODE OF REGULATIONS, TITLE 24

101 et seq. California Building Standards Code

UNITED STATES CODE, TITLE 20

6311 Adequate yearly progress  
6319 Qualifications of teachers and paraprofessionals

7223-7225 Charter schools

CODE OF FEDERAL REGULATIONS, TITLE 34

200.1-200.78 Accountability  
300.18 Highly qualified special education teachers

ATTORNEY GENERAL OPINIONS

89 Ops.Cal.Atty.Gen. 166 (2006)  
80 Ops.Cal.Atty.Gen. 52 (1997)  
78 Ops.Cal.Atty.Gen. 297 (1995)

COURT DECISIONS

Ridgecrest Charter School v. Sierra Sands Unified School District, (2005) 130 Cal.App.4th 986



Management Resources:

CSBA PUBLICATIONS

Charter Schools: A Manual for Governance Teams, rev. 2005

CSBA ADVISORIES

Charter School Facilities and Proposition 39: Legal Implications for School Districts, September 2005

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

Special Education and Charter Schools: Questions and Answers, September 10, 2002

U.S. DEPARTMENT OF EDUCATION GUIDANCE

Charter Schools Program, July 2004

The Impact of the New Title I Requirements on Charter Schools, July 2004

WEB SITES

CSBA: <http://www.csba.org>

California Building Standards Commission: <http://www.bsc.ca.gov>

California Charter Schools Association: <http://www.charterassociation.org>

California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>

Education Commission of the States: <http://www.ecs.org>

National Association of Charter School Authorizers: <http://www.charterauthorizers.org>

National School Boards Association: <http://www.nsba.org>

U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(11/02 11/03) 3/06

# **Fullerton School District**

## **Board Policy**

### **Charter School Oversight**

**BP 0420.41**

#### **Philosophy, Goals, Objectives, and Comprehensive Plans**

The Board of Trustees recognizes its ongoing responsibility to ensure that any charter school authorized by the Board is successfully fulfilling the terms of its charter and is providing a high-quality educational program for students enrolled in the charter school.

The Superintendent or designee shall identify at least one staff member to serve as a contact for each charter school. (Education Code 47604.32)

The Board and Superintendent or designee may inspect or observe any part of the charter school at any time. The Superintendent or designee shall visit each charter school at least annually. (Education Code 47604.32, 47607)

Whenever a charter school operates as or is operated by a nonprofit public benefit corporation as authorized by Education Code 47604, the Superintendent shall recommend and the Board shall appoint a District representative, who may be the District's charter school contact, on the corporation's board of directors.

#### **Waivers**

If the charter school wishes to request a general waiver of any State law or regulation, it shall request that the District submit a general waiver request to the State Board of Education (SBE) on its behalf. Upon approval of the Board, the Superintendent or designee shall apply for the waiver.

#### **Provision of District Services**

The charter school may purchase administrative or other services from the District or any other source. (Education Code 47613)

Whenever the District agrees to provide administrative or support services, the District and charter school shall develop a memorandum of understanding which clarifies the financial and operational agreements between the District and charter school.

At the request of a charter school, the Superintendent or designee shall create and submit any reports required by the State Teachers' Retirement System or Public Employees' Retirement System on behalf of the charter school. The charter school may be charged for the actual costs of the reporting services, but shall not be required to purchase payroll processing services from the District as a condition for creating and submitting these reports. (Education Code 47611.3)

#### **Material Revisions to Charter**

Material revisions to a charter may be made only with Board approval. Material revisions shall be governed by the same standards and criteria that apply to new charter petitions as set forth in Education Code 47605 and shall include, but not be limited to, a reasonably comprehensive description of any new requirement for charter schools enacted into law after the charter was originally granted or last renewed. (Education Code 47607)

If an approved charter school proposes to expand operations to one or more additional sites within the District's boundaries, the charter school shall request a material revision to its charter and shall notify the Board of those additional locations. The Board shall consider approval of the additional locations at an open meeting. (Education Code 47605)

The Board shall have the authority to determine whether a proposed change in charter school operations constitutes a material revision.

#### Monitoring Charter School Performance

The Superintendent or designee shall monitor the charter school to determine whether it complies with all legal requirements applicable to charter schools, including making all reports required of charter schools in accordance with Education Code 47604.32. Any violations of law shall be reported to the Board.

The Board shall monitor each charter school to determine whether it is achieving, both schoolwide and for all groups of students served by the school, the measurable student outcomes set forth in the charter. This determination shall be based on the measures specified in the approved charter and shall include, at a minimum, a consideration of whether the school is meeting its Academic Performance Index growth targets established pursuant to Education Code 52052 and is making "adequate yearly progress" (AYP) pursuant to 20 USC 6311, as applicable.

The Board shall monitor the fiscal condition of the charter school based on any financial information obtained from the charter school, including, but not limited to, the charter school's preliminary budget; an annual update, aligned to the template adopted by the SBE, of school goals, actions, and related expenditures; first and second interim financial reports; and final unaudited report for the full prior year. (Education Code 47604.32, 47604.33, 47606.5)

The District may charge up to one percent of a charter school's revenue for the actual costs of supervisory oversight of the school. However, if the District is able to provide substantially rent-free facilities to the charter school, the District may charge actual costs of supervisory oversight up to three percent of the charter school's revenue. (Education Code 47613)

#### Technical Assistance/Intervention

If a charter school receiving federal Title I funding fails to make AYP, as defined pursuant to 20 USC 6311, for two or more consecutive years, the school shall be identified for program improvement and shall implement improvement strategies in accordance with 20 USC 6316.

If, in three out of four consecutive school years, a charter school fails to improve outcomes for three or more student subgroups identified in Education Code 52052, or for all of the student subgroups if the school has fewer than three, in regard to one or more State or school priorities identified in the charter, the District: (Education Code 47607.3)

1. Shall provide technical assistance to the charter school using an evaluation rubric adopted by the SBE pursuant to Education Code 52064.5
2. May request that the Superintendent of Public Instruction (SPI), with SBE approval, assign the California Collaborative for Educational Excellence to provide advice and assistance to the charter school pursuant to Education Code 52074

In accordance with law, the Board may deny a charter's renewal petition or may revoke a charter based on the charter school's poor performance, especially with regards to the academic achievement of all numerically significant subgroups of students served by the charter school.

## Complaints

Each charter school shall maintain processes to enable any person to file a complaint, in accordance with the uniform complaint procedures as specified in 5 CCR 4600-4687, alleging the school's noncompliance with Education Code 47606.5 or 47607.3. (Education Code 52075)

A complainant who is not satisfied with the decision may appeal the decision to the SPI. (Education Code 52075)

If the charter school finds merit in the complaint or the SPI finds merit in an appeal, a remedy shall be provided to all affected students and parents/guardians. (Education Code 52075)

## School Closure

In the event that the Board revokes or denies renewal of a charter or the school closes for any other reason, the Superintendent or designee shall, when applicable in accordance with the charter and/or a memorandum of understanding, provide assistance to facilitate the transfer of the charter school's former students and to finalize financial reporting and close-out.

The Superintendent or designee shall provide notification to the California Department of Education, within 10 calendar days, if the charter school will cease operation for any reason.

Such notification shall include, but not be limited to, a description of the circumstances of the closure, the effective date of the closure, and the location of student and personnel records. (Education Code 47604.32; 5 CCR 11962.1)

## Legal Reference:

### EDUCATION CODE

220 Nondiscrimination

17280-17317 Field Act

17365-17374 Field Act, fitness for occupancy

35330 Field trips and excursions; student fees

38080-38086 School meals

42100 Annual statement of receipts and expenditures

44237 Criminal record summary

44830.1 Certificated employees, conviction of a violent or serious felony

45122.1 Classified employees, conviction of a violent or serious felony

46201 Instructional minutes

47600-47616.7 Charter Schools Act of 1992

47634.2 Nonclassroom-based instruction

47640-47647 Special education funding for charter schools

48000 Minimum age of admission for kindergarten; transitional kindergarten

48010-48011 Minimum age of admission (first grade)

48907 Students' exercise of free expression; rules and regulations

48950 Student speech and other communication

49061 Student records

49110 Authority of issue work permits

49475 Health and safety, concussions and head injuries

51745-51749.3 Independent study

52051.5-52052 Academic performance index, applicability to charter schools

52060-52077 Local control and accountability plans

52075 Uniform complaint procedures  
56026 Special education  
56145-56146 Special education services in charter schools  
60600-60649 Assessment of academic achievement  
60850-60859 High school exit examination  
CORPORATIONS CODE  
5110-6910 Nonprofit public benefit corporations  
GOVERNMENT CODE  
3540-3549.3 Educational Employment Relations Act  
54950-54963 The Ralph M. Brown Act  
LABOR CODE  
1198.5 Personnel records related to performance and grievance  
PENAL CODE  
667.5 Definition of violent felony  
1192.7 Definition of serious felony  
CALIFORNIA CONSTITUTION  
Article 9, Section 5 Common school system  
CODE OF REGULATIONS, TITLE 5  
4600-4687 Uniform complaint procedures  
11700.1-11705 Independent study  
11960-11969 Charter schools  
CODE OF REGULATIONS, TITLE 24  
101 et seq. California Building Standards Code  
UNITED STATES CODE, TITLE 20  
6311 Adequate yearly progress  
6319 Qualifications of teachers and paraprofessionals  
7223-7225 Charter schools  
CODE OF FEDERAL REGULATIONS, TITLE 34  
200.1-200.78 Accountability  
300.18 Highly qualified special education teachers  
COURT DECISIONS  
Ridgecrest Charter School v. Sierra Sands Unified School District, (2005) 130 Cal.App.4th 986  
ATTORNEY GENERAL OPINIONS  
89 Ops.Cal.Atty.Gen. 166 (2006)  
80 Ops.Cal.Atty.Gen. 52 (1997)  
78 Ops.Cal.Atty.Gen. 297 (1995)  
CALIFORNIA OFFICE OF ADMINISTRATIVE HEARINGS DECISIONS  
Student v. Horizon Instructional Systems Charter School, (2012) OAH Case No. 2011060763

Management Resources:

CSBA PUBLICATIONS

The Role of the Charter School Authorizer, Online Course

Charter Schools: A Manual for Governance Teams, rev. 2009

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

California School Accounting Manual

Sample Copy of a Memorandum of Understanding

Pupil Fees, Deposits, and Other Charges, Fiscal Management Advisory 11-01, November 9, 2011

Special Education and Charter Schools: Questions and Answers, September 10, 2002

U.S. DEPARTMENT OF EDUCATION GUIDANCE

Charter Schools Program: Title V, Part B of the ESEA, April 2011

The Impact of the New Title I Requirements on Charter Schools, July 2004

WEB SITES

CSBA: <http://www.csba.org>

California Charter Schools Association: <http://www.calcharters.org>

California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>

National Association of Charter School Authorizers: <http://www.qualitycharters.org>

U.S. Department of Education: <http://www.ed.gov>

(3/12) 10/13

# **Fullerton School District**

## **Board Policy**

### **Charter School Renewal**

**BP 0420.42**

#### **Philosophy, Goals, Objectives, and Comprehensive Plans**

The Board of Trustees believes that the ongoing operation of a charter school established within the District should be dependent on the school's effectiveness in achieving its mission and goals for student learning and other student outcomes. Whenever a charter school submits a petition for renewal of its charter, the Board shall review the petition thoroughly and in a timely manner.

Each renewal granted by the Board shall be for a period of five years. (Education Code 47607)

#### Submission of Renewal Petition

A charter school seeking renewal of its charter is encouraged to submit its petition for renewal to the Board sufficiently early before the term of the charter is due to expire.

The signature requirement applicable to new charter petitions is not applicable to petitions for renewal. (5 CCR 11966.4)

The petition for renewal shall include a reasonably comprehensive description of how the charter school has met all new charter school requirements enacted into law after the charter was originally granted or last renewed. The petition also shall include documentation that the charter school meets at least one of the criteria for academic performance specified in Education Code 47607(b), as listed in item #5 in the section "Criteria for Granting or Denying Renewal" below. (Education Code 47607; 5 CCR 11966.4)

#### Criteria for Granting or Denying Renewal

Renewals shall be governed by the same standards and criteria that apply to new charter petitions as set forth in Education Code 47605. The Board shall consider the past performance of the charter school's academics, finances, and operations in evaluating the likelihood of future success, along with plans for improvement, if any. (Education Code 47607; 5 CCR 11966.4)

In determining whether to grant a charter renewal, the Board shall consider increases in academic achievement for all "numerically significant" groups of students served by the charter school, as defined in Education Code 52052, as the most important factor. (Education Code 47607)

The Board shall deny a renewal petition only if it makes a written factual finding setting forth specific facts to support one or more of the following grounds: (Education Code 47605, 47607; 5 CCR 11966.4)

1. The charter school presents an unsound educational program for the students enrolled in the school.
2. The petitioners are demonstrably unlikely to successfully implement the program set forth in the petition.
3. The petition does not contain an affirmation of each of the conditions described in Education Code 47605(d).

4. The petition does not contain reasonably comprehensive descriptions of the charter provisions in Education Code 47605(b).

5. The charter school has failed to meet at least one of the following criteria of academic performance:

a. Attainment of its Academic Performance Index (API) growth target in the prior year or in two of the last three years, both schoolwide and for all numerically significant groups of students served by the charter school as defined in Education Code 52052.

b. An API ranking in deciles 4-10 in the prior year or in two of the last three years.

c. An API ranking in deciles 4-10 for a demographically comparable school in the prior year or in two of the last three years.

d. Academic performance at least equal to the academic performance of the public schools that the charter school students would otherwise have been required to attend as well as the academic performance of District schools, taking into account the composition of the student population that is served at the charter school. In determining whether the charter school satisfies this criterion, the Board shall base its decision on:

(1) Documented clear and convincing data

(2) Student achievement data from assessments, including, but not limited to, the Standardized Testing and Reporting Program, for demographically similar student populations in comparison schools

(3) Information submitted by the charter school

Whenever the Board makes a determination based on this criterion, the Superintendent or designee shall submit copies of supporting documentation and a written summary of the basis for the Board's determination to the Superintendent of Public Instruction.

e. Qualification for an alternative accountability system pursuant to Education Code 52052(h)

#### Timelines for Board Action

Within 30 days of receiving the renewal petition, the Board shall hold a public hearing to review documentation submitted by the charter school and obtain public input.

If the charter school submits documentation pursuant to item #5d in the section "Criteria for Granting or Denying Renewal" above, the Board shall not grant a renewal until at least 30 days after the submission of such documentation. (Education Code 47607)

Within 60 days of receiving the renewal petition, or within 90 days if extended by mutual written agreement of the Board and the charter school, the Board shall either grant or deny the request to renew the charter. (Education Code 47607; 5 CCR 11966.4)

If the Board fails to make a written factual finding pursuant to items #1-5 in the section "Criteria for Granting or Denying Renewal" above within the required time period, the absence of a written factual finding shall be deemed an approval of the renewal petition. (5 CCR 11966.4)



The Superintendent or designee shall provide notification to the California Department of Education, within 10 calendar days of the Board's action, whenever a renewal of the charter is granted or denied. (Education Code 47604.32; 5 CCR 11962.1)

If the Board denies a renewal petition, the charter school may submit its application for renewal to the County Board of Education within 30 days of the Board's written factual findings supporting the denial. If the County Board then fails to deny or grant the petition within 60 days of receiving the petition, or within 90 days if extended by written mutual agreement of the charter school and the County Board, the charter school may submit the petition to the State Board of Education. (Education Code 47605, 47607.5)

Legal Reference:

EDUCATION CODE

47600-47616.7 Charter Schools Act of 1992

52052 Alternative accountability system; definition of numerically significant student subgroup

56145-56146 Special education services in charter schools

60600-60649 Assessment of academic achievement

CODE OF REGULATIONS, TITLE 5

11960-11969 Charter schools

UNITED STATES CODE, TITLE 20

7223-7225 Charter schools

Management Resources:

CSBA PUBLICATIONS

The Role of the Charter School Authorizer, Online Course

Charter Schools: A Manual for Governance Teams, rev. 2012

WEB SITES

CSBA: <http://www.csba.org>

California Charter Schools Association: <http://www.calcharters.org>

California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>

National Association of Charter School Authorizers: <http://www.charterauthorizers.org>

U.S. Department of Education: <http://www.ed.gov>

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# Fullerton School District

## Board Policy

### Charter School Revocation

BP 0420.43

#### Philosophy, Goals, Objectives, and Comprehensive Plans

The Board of Trustees expects any charter school it authorizes to provide a sound educational program that promotes student learning and to carry out its operations in a manner that complies with law and the terms of its charter.

The Board may revoke a charter before the date it is due to expire whenever the Board makes a written factual finding, supported by substantial evidence, that the charter school has done any of the following: (Education Code 47607)

1. Committed a material violation of any of the conditions, standards, or procedures set forth in the charter
2. Failed to meet or pursue any of the student outcomes identified in the charter
3. Failed to meet generally accepted accounting principles or engaged in fiscal mismanagement
4. Violated any provision of law

The Board shall also consider revocation of a charter whenever the California Collaborative for Educational Excellence (CCEE), after providing advice and assistance to the charter school pursuant to Education Code 47607.3, submits to the Board either of the following findings: (Education Code 47607.3)

1. That the charter school has failed or is unable to implement the recommendations of the CCEE
2. That the inadequate performance of the charter school, as based on an evaluation rubric adopted by the State Board of Education (SBE), is so persistent or acute as to require revocation of the charter

In determining whether to revoke a charter, the Board shall consider increases in student academic achievement for all "numerically significant" groups of students served by the charter school, as defined in Education Code 52052, as the most important factor. (Education Code 47607, 47607.3)

At least 72 hours prior to any Board meeting at which the Board will consider issuing a Notice of Violation, the Board shall provide the charter school with notice and all relevant documents related to the proposed action. (5 CCR 11968.5.2)

If the Board takes action to issue a Notice of Violation, it shall deliver the Notice of Violation to the charter school's governing body. The Notice of Violation shall identify: (Education Code 47607; 5 CCR 11965, 11968.5.2)

1. The charter school's alleged violation(s).
2. All evidence relied upon by the Board in determining that the charter school committed the alleged violation(s), including the date and duration of the alleged violation(s). The Notice shall show

that each alleged violation is both material and uncured and that it occurred within a reasonable period of time before the Notice of Violation is issued.

3. The period of time that the Board has concluded is a reasonable period of time for the charter school to remedy or refute the identified violation(s). In identifying this time period, the Board shall consider the amount of time reasonably necessary to remedy each identified violation, which may include the charter school's estimation as to the anticipated remediation time.

By the end of the remedy period identified in the Notice of Violation, the charter school's governing body may submit to the Board a detailed written response and supporting evidence addressing each identified violation, including the refutation, remedial action taken, or proposed remedial action. (5 CCR 11968.5.2)

Within 60 calendar days of the conclusion of the remedy period, the Board shall evaluate any response and supporting evidence provided by the charter school's governing body and shall take one of the following actions: (5 CCR 11968.5.2)

1. Discontinue revocation of the charter and provide timely written notice of such action to the charter school's governing body

2. If there is substantial evidence that the charter school has failed to remedy a violation identified in the Notice of Violation or to refute a violation to the Board's satisfaction, continue revocation of the charter by issuing a Notice of Intent to Revoke to the charter school's governing body

If the Board issues a Notice of Intent to Revoke, it shall hold a public hearing concerning the revocation on the date specified in the notice, which shall be no later than 30 days after providing the notice. Within 30 calendar days after the public hearing, or within 60 calendar days if extended by written mutual agreement of the Board and the charter school, the Board shall issue a final decision to revoke or decline to revoke the charter. (Education Code 47607; 5 CCR 11968.5.2)

If the Board fails to meet the timelines specified above for issuing a Notice of Intent to Revoke or a final decision, the revocation process shall be deemed terminated. (5 CCR 11968.5.2)

Within 10 calendar days of the Board's final decision, the Superintendent or designee shall provide a copy of the final decision to the California Department of Education (CDE) and the County Board of Education. (Education Code 47604.32; 5 CCR 11968.5.2)

### Severe and Imminent Threat

The procedures specified above shall not be applicable when the Board determines, in writing, that any violation under Education Code 47607 constitutes a severe and imminent threat to the health or safety of students. In such circumstances, the Board may immediately revoke the school's charter by approving and delivering a Notice of Revocation by Determination of a Severe and Imminent Threat to Pupil Health or Safety to the charter school's governing body, the County Board, and the CDE. (Education Code 47607; 5 CCR 11968.5.3)

### Appeals

If the Board revokes a charter, the charter school may, within 30 days of the Board's final decision, appeal the revocation to the County Board. Either the charter school or the District may subsequently appeal the County Board's decision to the SBE. However, a revocation based upon the findings of the CCEE pursuant to Education Code 47607.3 may not be appealed. (Education Code 47607, 47607.3; 5 CCR 11968.5.3-11968.5.5)

Legal Reference:

EDUCATION CODE

47600-47616.7 Charter Schools Act of 1992, especially:

47607 Charter renewals and revocations

52052 Numerically significant student subgroups; definition

CODE OF REGULATIONS, TITLE 5

11960-11969 Charter schools, especially:

11968.5-11968.5.5 Charter revocations

COURT DECISIONS

Today's Fresh Start, Inc. v. Los Angeles County Office of Education, (2013) 57 Cal.4th 197

Management Resources:

CSBA PUBLICATIONS

The Role of the Charter School Authorizer, Online Course

Charter Schools: A Manual for Governance Teams, rev. 2012

WEB SITES

CSBA: <http://www.csba.org>

California Charter Schools Association: <http://www.calcharters.org>

California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>

National Association of Charter School Authorizers: <http://www.qualitycharters.org>

U.S. Department of Education: <http://www.ed.gov>

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DISCUSSION/ACTION ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Susan Hume, Assistant Superintendent, Business Services  
**PREPARED BY:** Steve Miller, Director, Business Services  
**SUBJECT:** **ADOPT RESOLUTION #15/16-23 REGARDING THE EDUCATION PROTECTION ACCOUNT**

Background: Proposition 30 added Article XIII, Section 36, to the California Constitution. The new temporary tax revenues generated from Proposition 30 are deposited into a newly-created State account called the Education Protection Account (EPA). Funds will be distributed by the State to local districts on a quarterly basis in 2016/2017.

Rationale: Article XIII, Section 36, stipulates how the monies are to be spent. The Article also requires each school district to disclose how it will spend its share of the EPA in open session of a public meeting of the governing board.

Funding: The estimated District's share of the Education Protection Account for 2016/2017 is \$16,713,853. This amount offsets revenues previously received through the District's revenue limit. This is not new revenue to the District. The District will spend this funding on instruction (teacher salaries).

Recommendation: Adopt Resolution #15/16-23 regarding the Education Protection Account.

SH:SM:gs  
Attachments

**ADOPT RESOLUTION #15/16-23  
REGARDING THE EDUCATION PROTECTION ACCOUNT**

WHEREAS, the voters approved Proposition 30 on November 6, 2012;

WHEREAS, Proposition 30 added Article XIII, Section 36 to the California Constitution effective November 7, 2012;

WHEREAS, the provisions of Article XIII, Section 36(e) create in the state General Fund an Education Protection Account to receive and disburse the revenues derived from the incremental increases in taxes imposed by Article XIII, Section 36(f);

WHEREAS, before June 30<sup>th</sup> of each year, the Director of Finance shall estimate the total amount of additional revenues, less refunds that will be derived from the incremental increases in tax rates made pursuant to Article XIII, Section 36(f) that will be available for transfer into the Education Protection Account during the next fiscal year;

WHEREAS, if the sum determined by the State Controller is positive, the State Controller shall transfer the amount calculated into the Education Protection Account within ten days preceding the end of the fiscal year;

WHEREAS, all monies in the Education Protection Account are hereby continuously appropriated for the support of school districts, county offices of education, charter schools and community college districts;

WHEREAS, monies deposited in the Education Protection Account shall not be used to pay any costs incurred by the Legislature, the Governor or any agency of state government;

WHEREAS, a community college district, county office of education, school district, or charter school shall have the sole authority to determine how the monies received from the Education Protection Account are spent in the school or schools within its jurisdiction;

WHEREAS, the governing board of the district shall make the spending determinations with respect to monies received from the Education Protection Account in open session of a public meeting of the governing board;

WHEREAS, the monies received from the Education Protection Account shall not be used for salaries or benefits for administrators or any other administrative cost;

WHEREAS, each community college district, county office of education, school district and charter school shall annually publish on its Internet website an accounting of how much money was received from the Education Protection Account and how that money was spent;

WHEREAS, the annual independent financial and compliance audit required of community college districts, county offices of education, school districts and charter schools shall ascertain and verify whether the funds provided from the Education Protection Account have been properly disbursed and expended as required by Article XIII, Section 36 of the California Constitution;

WHEREAS, expenses incurred by community college districts, county offices of education, school districts and charter schools to comply with the additional audit requirements of Article XIII, Section 36 may be paid with funding from the Education Protection Act and shall not be considered administrative costs for purposes of Article XIII, Section 36.

NOW, THEREFORE, IT IS HEREBY RESOLVED:

1. The monies received from the Education Protection Account shall be spent as required by Article XIII, Section 36 and the spending determinations on how the money will be spent shall be made in open session of a public meeting of the governing board of Fullerton School District;

2. In compliance with Article XIII, Section 36(e), with the California Constitution, the governing board of the Fullerton School District has determined to spend the monies received from the Education Protection Act as attached.

DATED: June 21, 2016.

\_\_\_\_\_  
Board Member

\_\_\_\_\_  
Board Member

\_\_\_\_\_  
Board Member

\_\_\_\_\_  
Board Member

\_\_\_\_\_  
Board Member



2016-17 Education Protection Account  
Program by Resource Report  
Expenditures by Function - Detail

FULLERTON SCHOOL DISTRICT

**Expenditures: July 1, 2016 - June 30, 2017**

**For Fund 01, Resource 1400 Education Protection Account**

Description	Object Codes	Amount
<b>AMOUNT AVAILABLE FOR THIS FISCAL YEAR</b>		
Adjusted Beginning Fund Balance	9791-9795	0.00
Local Control Funding Formula Sources	8010-8099	16,713,853.00
Federal Revenue	8100-8299	0.00
Other State Revenue	8300-8599	0.00
Other Local Revenue	8600-8799	0.00
All Other Financing Sources and Contributions	8900-8999	0.00
Deferred Revenue	9650	0.00
<b>TOTAL AVAILABLE</b>		<b>16,713,853.00</b>
<b>EXPENDITURES AND OTHER FINANCING USES</b>		
<b>(Functions 1000-7999)</b>		
Instruction	1000-1999	16,713,853.00
Instruction-Related Services		
Instructional Supervision and Administration	2100-2150	0.00
AU of a Multidistrict SELPA	2200	0.00
Instructional Library, Media, and Technology	2420	0.00
Other Instructional Resources	2490-2495	0.00
School Administration	2700	0.00
Pupil Services		
Guidance and Counseling Services	3110	0.00
Psychological Services	3120	0.00
Attendance and Social Work Services	3130	0.00
Health Services	3140	0.00
Speech Pathology and Audiology Services	3150	0.00
Pupil Testing Services	3160	0.00
Pupil Transportation	3600	0.00
Food Services	3700	0.00
Other Pupil Services	3900	0.00
Ancillary Services	4000-4999	0.00
Community Services	5000-5999	0.00
Enterprise	6000-6999	0.00
General Administration	7000-7999	0.00
Plant Services	8000-8999	0.00
Other Outgo	9000-9999	0.00
<b>TOTAL EXPENDITURES AND OTHER FINANCING USES</b>		<b>16,713,853.00</b>
<b>BALANCE (Total Available minus Total Expenditures and Other Financing Uses)</b>		<b>0.00</b>

DISCUSSION/ACTION ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig C. Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**SUBJECT:** APPROVE CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION'S (CSEA), CHAPTER 130, PROPOSAL TO NEGOTIATE WITH FULLERTON SCHOOL DISTRICT FOR 2016/2017

Background: Meeting and negotiating shall not take place on any proposal until a reasonable time has elapsed after the submission of the proposal to enable the public to become informed and until the public has had the opportunity to express itself regarding the proposal at a Board meeting.

Rationale: Government Code Section 3547 requires that all initial proposals of exclusive representative and of public school employers relating to matters within the scope of representation be presented at a public meeting. Proposals become public record once they are presented ("sunshined"). This proposal was sunshined on June 7, 2016.

Funding: Not applicable.

Recommendation: Approve California School Employees Association's (CSEA), Chapter 130, proposal to negotiate with Fullerton School District for 2016/2017.

CCB:nm  
Attachment

Initial Proposal Between  
California School Employees Association (CSEA) and its Chapter 130  
to the  
Fullerton School District  
For the 2016/17 Re-Opener Negotiations

**ARTICLE 6 – PAY AND ALLOWANCES**

**6.1 REGULAR RATE OF PAY:**

CSEA has interest in modify language to include an upward adjustment to the salary schedule.

**ARTICLE 8 – HEALTH INSURANCE**

**8.1 HEALTH BENEFIT LEVELS:**

CSEA has interest in modify language accordingly as it coincides with the insurance committee recommendations.

**ARTICLE 10– HOLIDAYS**

**10.6 FLOATING HOLIDAY:**

CSEA has interest in modifying language to include one floating holiday available for employees use beginning June 30, 2016.

**All other provisions of the collective agreement in force to June 30, 2018 shall remain in full force and effect and shall be incorporated within the provisions of the agreement.**

**CSEA and its Chapter 130 reserves the right to add, delete or modify these proposals as determined through the bargaining process, including but not limited to responses to proposals made by the District.**

DISCUSSION/ACTION ITEM

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services  
**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services  
**SUBJECT:** **ADOPT RESOLUTION #16/17-21 AND APPROVE 2016/2017 CHILD DEVELOPMENT PREKINDERGARTEN FAMILY LITERACY PROGRAM INSTRUCTIONAL MATERIALS AND SUPPLIES CONTRACT EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. The District's State Preschool Program serves three- to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools.

Rationale: The California Child Care and Development Division offers districts operating a State Preschool Program an Instructional Materials Contract. These funds are to be used for the purchase of interactive family and child literacy instructional materials and supplies. In addition, Child Development contracts require an adopted resolution certifying the local agreement to implement Child Care and Development Services. Resolution #16/17-21 delegates contract authority for the period July 1, 2016 through June 30, 2017 to the District Superintendent and Assistant Superintendent of Business Services.

Funding: Fullerton School District will receive a total of \$15,000 to be applied to the Child Development fund.

Recommendation: Adopt Resolution #16/17-21 and approve 2016/2017 Child Development Prekindergarten Family Literacy Program Instructional Materials and Supplies Contract effective July 1, 2016 through June 30, 2017.

EF:MC:ln  
Attachment

**FULLERTON SCHOOL DISTRICT  
RESOLUTION NUMBER 16/17-21**

**CERTIFYING LOCAL AGREEMENT TO IMPLEMENT CHILD CARE AND DEVELOPMENT SERVICES AND DELEGATING THE POWER TO CONTRACT AND SIGN APPLICATIONS FOR STATE FUNDING FOR CHILD CARE AND DEVELOPMENT SERVICES AND OTHER PROJECTS TO THE DISTRICT SUPERINTENDENT AND ASSISTANT SUPERINTENDENT OF BUSINESS SERVICES**

(PURSUANT TO EDUCATION CODE 39656)

**WHEREAS**, Section 39656 of the California Education Code authorizes the Board of Trustees of a school district to delegate by a majority vote of the Board its power to contract and to sign applications for State funding and other projects to the District Superintendent or his designee, subject to subsequent ratification by the Board; and

**WHEREAS**, this Board desires that Child Care and Development Services be provided without interruption; and

**WHEREAS**, this Board desires to apply for State Child Care and Development Services funding for which the Fullerton School District qualifies;

**NOW, THEREFORE, BE IT RESOLVED** that the Board of Trustees of the Fullerton School District hereby delegates to the District Superintendent and the Assistant Superintendent of Business Services for the period of July 1, 2016 through June 30, 2017 the power to sign and enter into Child Care and Development Services contracts and agreements with the State of California and to sign application documents relative to Child Care and Development Services funding.

**PASSED AND ADOPTED** by the Board of Trustees of the Fullerton School District this 21st day of June, 2016 by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAINED: \_\_\_\_\_

FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
Lynn Thornley, President  
Board of Trustees

Attest: \_\_\_\_\_  
Beverly Berryman, Clerk  
Board of Trustees

DISCUSSION/ACTION ITEM

**DATE:** June 21, 2016

**TO:** Robert Pletka, Ed.D., District Superintendent

**FROM:** Emy Flores, Ed.D., Assistant Superintendent, Educational Services

**PREPARED BY:** Marilee Cosgrove, Director, Child Development Services

**SUBJECT:** **ADOPT RESOLUTION #16/17-22 AND APPROVE 2016/2017 CHILD DEVELOPMENT STATE PRESCHOOL CONTRACT EFFECTIVE JULY 1, 2016 THROUGH JUNE 30, 2017**

Background: Fullerton School District operates a State Preschool Program funded through the State Department of Education Child Care and Development Division. The District's State Preschool Program serves three- to five-year-olds in classes at Commonwealth, Maple, Orangethorpe, Pacific Drive, Richman, Valencia Park, and Woodcrest Schools. The funds are to be used for staffing, materials, and supplies. In addition, Child Development contracts require an adopted resolution certifying the local agreement to implement Child Care and Development Services.

Rationale: The State Preschool Program provides an enriched preschool practice emphasizing experiences that support skills and concepts for school readiness. Health services and parent education covering a variety of topics are also provided. The programs are designed for children of low to medium socio-economic families. Resolution #16/17-22 delegates contract authority for the period July 1, 2016 through June 30, 2017 to the District Superintendent and Assistant Superintendent of Business Services.

Funding: Fullerton School District will receive a maximum total reimbursable amount of \$1,977,024 to be allotted to the State Preschool Program. Funding is applied to Child Development budget #310.

Recommendation: Adopt Resolution #16/17-22 and approve 2016/2017 Child Development State Preschool Contract effective July 1, 2016 through June 30, 2017.

EF:MC:ln  
Attachment

**FULLERTON SCHOOL DISTRICT  
RESOLUTION NUMBER 16/17- 22**

**CERTIFYING LOCAL AGREEMENT TO IMPLEMENT CHILD CARE AND DEVELOPMENT SERVICES AND DELEGATING THE POWER TO CONTRACT AND SIGN APPLICATIONS FOR STATE FUNDING FOR CHILD CARE AND DEVELOPMENT SERVICES AND OTHER PROJECTS TO THE DISTRICT SUPERINTENDENT AND ASSISTANT SUPERINTENDENT OF BUSINESS SERVICES**

(PURSUANT TO EDUCATION CODE 39656)

**WHEREAS**, Section 39656 of the California Education Code authorizes the Board of Trustees of a school district to delegate by a majority vote of the Board its power to contract and to sign applications for State funding and other projects to the District Superintendent or his designee, subject to subsequent ratification by the Board; and

**WHEREAS**, this Board desires that Child Care and Development Services be provided without interruption; and

**WHEREAS**, this Board desires to apply for State Child Care and Development Services funding for which the Fullerton School District qualifies;

**NOW, THEREFORE, BE IT RESOLVED** that the Board of Trustees of the Fullerton School District hereby delegates to the District Superintendent and the Assistant Superintendent of Business Services for the period of July 1, 2016 through June 30, 2017 the power to sign and enter into Child Care and Development Services contracts and agreements with the State of California and to sign application documents relative to Child Care and Development Services funding.

**PASSED AND ADOPTED** by the Board of Trustees of the Fullerton School District this 21st day of June, 2016 by the following vote:

AYES: \_\_\_\_\_

NOES: \_\_\_\_\_

ABSENT: \_\_\_\_\_

ABSTAINED: \_\_\_\_\_

FULLERTON SCHOOL DISTRICT

By: \_\_\_\_\_  
Lynn Thornley, President  
Board of Trustees

Attest: \_\_\_\_\_  
Beverly Berryman, Clerk  
Board of Trustees

ADMINISTRATIVE REPORT

**DATE:** June 21, 2016  
**TO:** Robert Pletka, Ed.D., District Superintendent  
**FROM:** Craig Choi Bertsch, Ed.D., Assistant Superintendent, Personnel Services  
**PREPARED BY:** Kathy Ikola, Coordinator, Child Welfare and Attendance  
**SUBJECT:** FIRST READING OF REVISED BOARD POLICIES 1240, 4040, AND 6173

Background: The California School Boards Association (CSBA) provides up-to-date legal templates of board policies, which are adopted by the majority of school districts in our State.

Upon review of current board policies, the following board policies need to be revised to reflect current laws and practice:

Revised:  
Community Relations  
BP 1240 Volunteer Assistance

Personnel  
BP 4040 Employee Use of Technology

Instruction  
BP 6173 Education for Homeless Children

The purpose of this Administrative Report will be to afford Board members the opportunity to review these board policies, ask questions, receive clarification, and propose revisions prior to approval of these policies at the July 26, 2016, Board of Trustees Meeting.

Rationale: Ongoing revisions ensure that the District maintains compliance within State and federal laws and regulations.

Funding: Not applicable.

Recommendation: Not applicable.

CCB:KI  
Attachments



# **Fullerton School District**

## **Board Policy**

### **Volunteer Assistance**

**BP 1240**

#### **Community Relations**

**Board Adopted: November 16, 2010**

**Board Revised:**

The Board of Trustees recognizes that volunteer assistance in schools can enrich the educational program, increase supervision of students, and contribute to school safety while strengthening the schools' relationships with the community. The Board encourages parents/guardians and other members of the community to share their time, knowledge, and abilities with students.

**The Superintendent or designee shall develop and implement a plan for recruiting, screening, and placing volunteers, including strategies for reaching underrepresented groups of parents/guardians and community members. He/she may also recruit community members to serve as mentors to students and/or make appropriate referrals to community organizations.**

**The Board prohibits harassment of any volunteer on the basis of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, or military and veteran status. (Government Code 12940)**

**As appropriate, the Superintendent or designee shall provide volunteers with information about school goals, programs, and practices and an orientation or other training related to their specific responsibilities. Employees who supervise volunteers shall ensure that volunteers are assigned meaningful responsibilities that utilize their skills and expertise and maximize their contribution to the educational program.**

Volunteer maintenance work shall be limited to those projects that do not replace the normal maintenance duties of classified staff. The Board nevertheless encourages volunteers to work on short-term projects to the extent that they enhance the classroom or school, do not significantly increase maintenance workloads, and comply with employee-negotiated agreements.

~~Volunteer aides shall not be used to assist certificated staff in performing teaching or administrative responsibilities in place of regularly authorized classified employees who have been laid off. (Education Code 35021)~~

Volunteers shall act in accordance with District policies, regulations, and school rules. The Superintendent or designee shall be responsible for investigating and resolving complaints regarding volunteers.

The Board encourages principals to develop a means for recognizing the contributions of each school's volunteers.

**The Superintendent or designee shall periodically report to the Board regarding the District's volunteer assistance program.**

#### **Workers' Compensation Insurance**

**The Board desires to provide a safe environment for volunteers and minimize the District's exposure to liability.**

**Upon the adoption of a resolution by the Board, volunteers shall be entitled to workers' compensation benefits for any injury sustained while engaged in the performance of service for the District (Labor Code 3364.5)**

Qualifications

~~The Superintendent or designee shall establish procedures for determining whether volunteers possess the qualifications, if any, required by law and administrative regulation for the types of duties they will perform.~~

~~A volunteer who obtained both a Department of Justice and Federal Bureau of Investigation criminal background clearance through the District prior to July 9, 2010, shall have satisfied this requirement. (Education Code 49024)~~

~~Prior to assuming a volunteer position determined by the established procedures requiring background checks, a volunteer shall obtain both a Department of Justice and Federal Bureau of Investigation criminal background check through the District. (Education Code 49024)~~

~~A volunteer who possesses a current Activity Supervisor Clearance Certificate from the Commission on Teacher Credentialing, issues prior to July 9, 2010, shall have satisfied District requirements for the criminal background check. (Education Code 49024)~~

Legal References:

EDUCATION CODE

8482-8484.6 After School Education and Safety program  
8484.7-8484.9 21st Century Community Learning Center program  
35021 Volunteer aides  
35021.1 Automated records check  
35021.3 Registry of volunteers for before/after school programs  
44010 Sex offense; definition  
44814-44815 Supervision of students during lunch and other nutrition periods  
45125 Fingerprinting requirements  
45125.01 Interagency agreements for criminal record information  
45340-45349 Instructional aides  
45360-45367 Teacher aides  
48981 Parental notifications  
49024 Activity Supervisor Clearance Certificate  
49406 Examination for tuberculosis

GOVERNMENT CODE

3543.5 Prohibited interference with employees' rights  
12940 Prohibited discrimination and harassment

HEALTH AND SAFETY CODE

1596.871 Fingerprints of individuals in contact with child day care facility clients

LABOR CODE

1720.4 Public works; exclusion of volunteers from prevailing wage law  
3364.5 Persons performing voluntary services for school districts

PENAL CODE

290 Registration of sex offenders

Fullerton School District BP 1240

290.4 Information re: sex offenders  
290.95 Disclosure by person required to register as sex offender  
626.81 Sex offender; permission to volunteer at school  
CODE OF REGULATIONS, TITLE 22  
101170 Criminal record clearance  
101216 Health screening, volunteers in child care centers  
UNITED STATES CODE, TITLE 20  
6319 Qualifications and duties of paraprofessionals, Title 1 programs  
PUBLIC EMPLOYMENT RELATIONS BOARD DECISIONS  
Whisman Elementary School District, (1991) PERB Decision No. 868

Management Resources:

WEB SITES

CSBA: <http://www.csba.org>

California Department of Education, Parents/Family and Community: <http://www.cde.ca.gov/ls/pf>

California Department of Justice, Megan's Law: <http://www.meganslaw.ca.gov>

California Parent Teacher Association: <http://www.capta.org>

Commission on Teacher Credentialing: <http://www.ctc.ca.gov>

CSBA Revisions

(3/10 7/10) 12/14

# Fullerton School District

## Board Policy

### Employee Use of Technology

BP 4040

#### Personnel

**Board Adopted: September 9, 2008**

**Board Revised: August 24, 2010**

The Board of Trustees recognizes that technological resources can enhance employee performance by offering effective tools to assist in providing a quality instructional program, facilitating communications with parents/guardians, students, and the community, supporting District and school operations, and improving access to and exchange of information. The Board expects all employees to learn to use the available technological resources that will assist them in the performance of their job responsibilities. As needed, employees shall receive professional development in the appropriate use of these resources.

Employees shall be responsible for the appropriate use of technology and shall use the District's technological resources primarily for purposes related to their employment.

**District technology includes, but is not limited to, computers, the District's computer network including services and wireless computer networking technology (wi-fi), the Internet, email, USB drives, wireless access points (routers), tablet computers, smartphones and smart devices, telephones, cellular telephones, personal digital assistants, pagers, MP3 players, wearable technology, any wireless communication device including emergency radios, and/or future technological innovations, whether accessed on or off site or through District-owned or personally owned equipment or devices.**

~~Employees shall be notified that computer files and electronic communications, including email and voice mail, are not private. Technological resources shall not be used to transmit confidential information about students, employees, or District operations without authority.~~

#### Online/Internet Services

The Superintendent or designee shall ensure that all District computers with Internet access have a technology protection measure that prevents access to visual depictions that are obscene or child pornography and that the operation of such measures is enforced. The Superintendent or designee may disable the technology protection measure during use by an adult to enable access for bona fide research or other lawful purpose. (20 USC 6777; 47 USC 254)

**The Superintendent or designee shall annually notify employees in writing that they have no reasonable expectation of privacy in the use of any equipment or other technological resources provided by or maintained by the District, including, but not limited to computer files, e-mail, text messages, instant messaging, and other electronic communications even when provided their own password. To ensure proper use, the Superintendent or designee may monitor employee usage of District technology at any time without advance notice or consent and for any reason allowed by law.** ~~To ensure proper use, the Superintendent or designee may monitor employee usage of technological resources, including the accessing of e-mail and stored files. Monitoring may occur at any time without advance notice or consent. When passwords are used, they must be known to the Superintendent or designee so that he/she may have system access.~~

**Employees shall be notified that records maintained on any personal device or messages sent or received on a personal device that is being used to conduct District business may be subject to disclosure, pursuant to a subpoena or other lawful request.**

**Employees shall report any security problem or misuse of District technology to the Superintendent or designee.**

**Inappropriate use of District technology may result in a cancellation of the employee's user privileges, disciplinary action, and/or legal action in accordance with law, Board policy, and administrative regulation.**

The Superintendent or designee shall establish administrative regulations and an Acceptable Use Agreement, which outline employee obligations and responsibilities related to the use of District technology. He/she also may establish guidelines and limits on the use of technology resources. Inappropriate use may result in a cancellation of the employee's user privileges, disciplinary action, and/or legal action in accordance with law, Board policy, and administrative regulation.

**To qualify for federal universal service discounts for Internet access, Internet services, or internal connections (E-rate discounts), districts are mandated by 47 USC 254 to adopt an Internal safety policy that includes, but is not limited to, provisions addressing access by minors to "inappropriate matter" on the Internet; see BP 6163.4 – Student Use of Technology.**

**Employees shall not use District technology to access, post, submit, publish, or display harmful or inappropriate matter that is threatening, obscene, disruptive, sexually explicit, or unethical or that promotes any activity prohibited by law, Board policy, or administrative regulations.**

**Harmful matter includes matter, taken as a whole, which to the average person, applying contemporary Statewide standards, appeals to the prurient interest and is matter which depicts or describes, in a patently offensive way, sexual conduct and which lacks serious literary, artistic, political, or scientific value for minors. (Penal Code 313)**

The Superintendent or designee shall provide copies of related policies, regulations, and guidelines to all employees who use the District's technological resources. Employees shall be required to acknowledge in writing that they have read and understood the District's Acceptable Use Agreement.

#### Use of Cellular Phone or Mobile Communications Device

An employee shall not use a cellular phone or other mobile communications device for personal business while on duty, except in emergency situations and/or during scheduled work breaks.

Any employee that uses a cell phone or mobile communications device in violation of law, Board policy, or administrative regulation shall be subject to discipline and may be referred to law enforcement officials as appropriate.

#### Legal References:

##### EDUCATION CODE

52295.10-52295.55 Implementation of Enhancing Education Through Technology grant program

GOVERNMENT CODE

3543.1 Rights of employee organizations

PENAL CODE

502 Computer crimes, remedies

632 Eavesdropping on or recording confidential communications

VEHICLE CODE

23132 Wireless telephones in vehicles

23123.5 Mobile communication devices; text messaging while driving

23125 Wireless telephones in school buses

UNITED STATES CODE, TITLE 20

6751-6777 Enhancing Education Through Technology Act, Title II, Part D, especially:

6777 Internet safety

UNITED STATES CODE, TITLE 47

254 Universal service discounts (E-rate)

CODE OF FEDERAL REGULATIONS, TITLE 47

54.520 Internet safety policy and technology protection measures, E-rate discounts

COURT DECISIONS

City of Ontario v. Quon et al. (2010) 000 U.S. 08-1332

Management Resources:

WEB SITES

CSBA: [HTTP://WWW.CSBA.ORG](http://www.csba.org)

American Library Association: <http://www.ala.org>

California Department of Education: <http://www.cde.ca.gov>

Federal Communications Commission: <http://www.fcc.gov>

U.S. Department of Education: <http://www.ed.gov>

CSBA Revisions

(07/01 7/07) 7/15

# Fullerton School District

## Board Policy

### Education for Homeless Children

BP 6173

#### Instruction

**Board Adopted: November 28, 2006**

**Board Revised:**

The Board of Trustees recognizes its obligation to ensure that homeless children have access to the same free and appropriate public education provided to other children within the District. The District shall provide homeless students with access to education and other services necessary for these students to meet the same challenging performance standards as other students. Students shall not be segregated into a separate school or program based on their status as homeless, not shall homeless students be stigmatized in any way.

The Superintendent or designee shall ensure that placement decisions for homeless students are based on the student's best interest as defined in law.

**When there are at least 15 homeless students in the District or at a District school, the District's Local Control Accountability Plan (LCAP) shall include goals and specific actions to improve student achievement and other outcomes of homeless students. (Education Code 52052, 52060)**

**At least annually, the Superintendent or designee shall report to the Board on outcomes for homeless students, which may include, but are not limited to, school attendance, student achievement test results, promotion and retention rates by grade level, suspension/expulsion rates, and other outcomes related to any goals and specific actions identified in the LCAP. Based on the evaluation data, the District shall revise its strategies as needed to better support the education of homeless students.**

~~The District shall provide transportation for a homeless student to and from a District school of origin when the student is residing within the District and the parent/guardian requests that such transportation be provided. If the student moves outside of District boundaries but continues to attend this District's school of origin, the Superintendent or designee shall consult with the Superintendent of the district in which the student is now residing to agree upon a method to apportion the responsibility and costs of the transportation. (42 USC 11432)~~

#### Legal Reference:

##### EDUCATION CODE

2558.2 Use of revenue limits to determine average daily attendance of homeless children

39807.5 Payment of transportation costs by parents

48850 Educational rights; participation in extracurricular activities

48852.5 Notice of educational rights of homeless students

4882.7 Enrollment of homeless students

48915.5 Recommended expulsion, homeless student with disabilities

48918.1 Notice of recommended expulsion

52060-52077 Local control and accountability plan

CODE OF REGULATIONS, TITLE 5  
4600-4687 Uniform complaint procedures

Management Resources:  
CALIFORNIA DEPARTMENT OF EDUCATION  
Homeless Education Dispute Resolution Process, January 30, 2007

NATIONAL CENTER FOR HOMELESS EDUCATION PUBLICATIONS  
Homeless Liaison Toolkit, 2013

U.S. DEPARTMENT OF EDUCATION GUIDANCE  
Education for Homeless Children and Youth Programs, Non-Regulatory Guidance, July 2004

#### WEB SITES

California Child Welfare Council: <http://www.chhs.ca.gov/Pages/CAChildWelfareCouncil.aspx>

California Department of Education, Homeless Children and Youth Education:  
<http://www.cde.ca.gov/sp/hs/cy>

National Center for Homeless Education at SERVE: <http://www.serve.org/nche>

U.S. Department of Education: <http://www.ed.gov/programs/homeless/index.html>

CSBA Revisions  
(7/02 7/05) 12/15



Fullerton School District  
1401 W. Valencia Drive  
Fullerton, California 92833

REGULAR MEETING OF THE BOARD OF TRUSTEES  
NOTICE TO THE PUBLIC

REGULAR BOARD MEETINGS OF THE BOARD OF TRUSTEES are held in the District Administration Building Board Room, unless otherwise noted, at 5:00 p.m. with closed session, 6:00 p.m. open session. Board meetings are scheduled once during the months of January, February, March, April, May, July, August, October, and November, and twice during the months of June, September, and December. The Regular Board agenda is posted a minimum of 72 hours prior to the meeting, and a Special Board meeting agenda is posted a minimum of 24 hours prior to the meeting.

AGENDA ITEMS – Per Board Bylaw 9322, a member of the public may request that a matter within the jurisdiction of the Board be placed on the agenda of a regular meeting. The request must be in writing and submitted to the Superintendent's Office with supporting documents and information. The Board President and Superintendent shall decide whether a request is within the subject matter jurisdiction of the Board. Items not within the subject matter jurisdiction of the Board may not be placed on the agenda. In addition, the Board President and/or Superintendent shall determine if the item is merely a request for information or whether the issue is covered by an existing policy or administrative regulation before placing the item on the agenda.

PUBLIC COMMENTS/PERSONS ADDRESSING THE BOARD – The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

CONSENT ITEMS – These items are considered routine and will be acted upon by one motion unless a member of the Board or staff requests that an item be discussed and/or removed from the consent calendar for separate action.

AMERICANS WITH DISABILITIES ACT – In compliance with the Americans with Disabilities Act, an individual requires disability-related accommodations or modifications, including auxiliary aids and services, in order to participate in the Board meeting should contact the Superintendent or designee at (714) 447-7410. Notification must be given within 72 hours prior to a Board meeting in order to enable the District to make reasonable arrangements to ensure accommodation and accessibility to the meeting.

FULLERTON SCHOOL DISTRICT  
Special Meeting of the Board of Trustees  
Tuesday, June 28, 2016, 8:30 a.m.  
District Administration Offices Board Room  
1401 W. Valencia Drive, Fullerton, California 92833

Agenda

To: Board of Trustees and Press

From: Lynn Thornley, President, Board of Trustees President

Subject: The President of the Board of Trustees of the Fullerton School District has called a Special Meeting of said Board of Trustees to be held at the District Administration Offices Board Room, 1401 W. Valencia Drive, Fullerton, California, on Tuesday, June 28, 2016, 8:30 a.m.

Public Comments – Policy

The Board meeting follows rules of decorum. Per Board Bylaw 9323, individual speakers shall be allowed three minutes to address the Board on each agenda or non-agenda item. The Board limits the total time for public input on each item to 20 minutes. The total time allowed for public comment shall be 30 minutes. Public comments about an item that is on the agenda will be heard at the time the agenda item is considered by the Board. Public comments about an item that is not on the posted agenda will be heard at the beginning of open session when called upon by the Board President. No action or discussion may take place on an item that is not on the posted agenda except as expressly authorized by law. Since the Board cannot take action on items that are not on the agenda, such items will be referred to the Superintendent for handling. Board Members may request that any item be placed on a future agenda for further discussion. The Board President and Superintendent will determine the best time to place an item on the agenda. Persons wishing to address the Board are invited to complete and submit a "request to speak" slip to the Executive Assistant. These slips are available at the reception counter.

8:30 a.m. Call to Order and Pledge of Allegiance

Public Comments – Policy (see above)

Discussion/Action Item

2a. Adopt Resolution #15/16-24 calling for Board of Trustees' election to be held on November 8, 2016.

Board Member Request(s) for Information and/or Possible Future Agenda Items

The next regularly scheduled meeting of the Board of Trustees of the Fullerton School District will be held on Tuesday, July 26, 2016, at 6:00 p.m. in the Fullerton School District Administration Board Room, 1401 W. Valencia Drive, Fullerton, California.

DISCUSSION/ACTION ITEM

**DATE:** June 28, 2016  
**TO:** Board of Trustees  
**FROM:** Robert Pletka, Ed.D., District Superintendent  
**SUBJECT:** **ADOPT RESOLUTION #15/16-24 CALLING FOR BOARD OF TRUSTEES' ELECTION TO BE HELD ON NOVEMBER 8, 2016**

Background: In accordance with Education Code section 5340, a consolidated election is required in the Fullerton School District this year.

The Orange County Department of Education has requested that the Board of Trustees adopt a Resolution informing the Orange County Superintendent of Schools of the specifications of the election order for the forthcoming Biennial Governing Board Election to be held on November 8, 2016. The Fullerton School District Board of Trustees must serve the County Superintendent with the Resolution.

Rationale: Term of office for Board Member Hilda Sugarman will expire on December 2, 2016 and Vacant Trustee Area #5 will be open for election.

Funding: The cost of conducting consolidated elections will be prorated by the Registrar of Voters among the school districts/community college districts concerned. A portion of the cost of the election for 2016/2017 is budgeted in the General Fund.

Recommendation: Adopt Resolution #15/16-24 calling for Board of Trustees' election to be held on November 8, 2016.

Attachments

FULLERTON SCHOOL DISTRICT  
RESOLUTION # 15/16-24  
AND ORDER OF BIENNIAL TRUSTEE ELECTION  
AND SPECIFICATIONS OF THE ELECTION ORDER

WHEREAS, the election of governing board members is ordered by law pursuant to §5000 of the Education Code to fill the office of members whose terms expire on December 2, 2016, next succeeding the election,

NOW BE IT RESOLVED that pursuant to the authority of Education Code §5304 and §5322, the County Superintendent of Schools, Orange County, is hereby informed of the specifications of the election order for the forthcoming Biennial Governing Board Election to be held on Tuesday, November 8, 2016.

The County Superintendent is further ordered to consolidate this election in accordance with Education Code Sections 5340 and 5342.

Dated this 28th day of June 2016.

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Beverly Berryman, Clerk

RESOL RESOLUTION # 15/16-24

Excerpt from the Journal of the Board of Trustees of the Fullerton School District of Orange County, State of California, for a Special Board meeting held on the 28th day of June, 2016, at 8:30 a.m. at which the following members were:

PRESENT: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

ABSENT: \_\_\_\_\_

On motion of Member \_\_\_\_\_, seconded by Member \_\_\_\_\_, a Resolution and Order of Election and Specifications of the Election Order was adopted by the following vote:

AYES: MEMBERS \_\_\_\_\_

NOES: MEMBERS \_\_\_\_\_

ABSENT: MEMBERS \_\_\_\_\_

Certified a correct copy this 28th day of June 2016.

\_\_\_\_\_  
Beverly Berryman, Clerk